***Investment Status Definition Key**
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed – institution has repaid Treasury's investment
Sold – by auction, an offering, or through a restructuring
Exited bankruptcy/receivership - Treasury has no outstanding investment
Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
In full – all of Treasury's investment amount
In part – part of the investment is no longer held by Treasury, but some remains
Warrants outstanding – Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants
Warrants not outstanding – Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

U.S. Treasury Department
Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs
For Period Ending November 16, 2016

CAPITAL PURCHASE PROGRAM

										Capital Repayment / Disposition / Auction[3,5]						Warrant Proceeds	
Footnote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Amount	(Fee)[4]	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain[5]	Wt Amount	Wt Shares
11	1ST CONSTITUTION BANCORP	CRANBURY	NJ	12/23/2008	Preferred Stock w/ Warrants	$12,000,000.00	$0.00	$13,433,242.67	Redeemed, in full; warrants not outstanding								
	1ST CONSTITUTION BANCORP	CRANBURY	NJ	10/27/2010						$12,000,000.00		12,000	$1,000.00				
	1ST CONSTITUTION BANCORP	CRANBURY	NJ	11/22/2011												$326,576.00	231,782
8,14,18,44	1ST ENTERPRISE BANK	LOS ANGELES	CA	2/13/2009	Preferred Stock w/ Warrants	$4,400,000.00	$0.00	$11,748,156.44	Redeemed, in full; warrants not outstanding								
	1ST ENTERPRISE BANK	LOS ANGELES	CA	12/11/2009		$6,000,000.00											
	1ST ENTERPRISE BANK	LOS ANGELES	CA	9/1/2011						$10,400,000.00		10,400	$1,000.00			$220,000.00	220
102	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	11/14/2008	Preferred Stock w/ Warrants	$16,369,000.00	$0.00	$9,229,948.97	Sold, in full; warrants not outstanding								
	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	12/31/2013						$8,000,000.00		16,369	$488.73	($8,369,000.00)			
11	1ST SOURCE CORPORATION	SOUTH BEND	IN	1/23/2009	Preferred Stock w/ Warrants	$111,000,000.00	$0.00	$125,480,000.00	Redeemed, in full; warrants not outstanding								
	1ST SOURCE CORPORATION	SOUTH BEND	IN	12/29/2010						$111,000,000.00		111,000	$1,000.00				
	1ST SOURCE CORPORATION	SOUTH BEND	IN	3/9/2011												$3,750,000.00	837,947
8,11,14	1ST UNITED BANCORP, INC.	BOCA RATON	FL	3/13/2009	Preferred Stock w/ Exercised Warrants	$10,000,000.00	$0.00	$10,870,902.67	Redeemed, in full; warrants not outstanding								
	1ST UNITED BANCORP, INC.	BOCA RATON	FL	11/18/2009						$10,000,000.00		10,000	$1,000.00			$500,000.00	500
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	1/23/2009	Preferred Stock w/ Warrants	$3,500,000.00	$0.00	$1,274,909.59	Sold, in full; warrants outstanding								
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	11/19/2013						$815,100.00		2,964	$275.00	($2,148,900.00)			
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	1/6/2014							($50,000.00)						
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	2/10/2014						$150,621.36		536	$281.01	($385,378.64)			
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	3/19/2014							($1,506.21)						
8,14,44	ADBANC, INC.	OGALLALA	NE	1/30/2009	Preferred Stock w/ Exercised Warrants	$12,720,000.00	$0.00	$15,071,769.00	Redeemed, in full; warrants not outstanding								
	ADBANC, INC.	OGALLALA	NE	7/21/2011						$12,720,000.00		12,720	$1,000.00			$636,000.00	636
8,14	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	1/23/2009	Preferred Stock w/ Exercised Warrants	$6,514,000.00	$0.00	$7,674,004.73	Sold, in full; warrants not outstanding								
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	7/19/2013						$877,729.70		893	$982.90	($15,270.30)			
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	7/22/2013						$5,524,880.90		5,621	$982.90	($96,119.10)		$337,363.35	326
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	9/12/2013							($64,026.11)						
104	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	2/6/2009	Preferred Stock w/ Warrants	$4,781,000.00	$0.00	$7,501,881.70	Sold, in full; warrants not outstanding								
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11/28/2012						$208,870.74		234	$892.61	($25,129.26)			
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11/29/2012						$4,058,697.67		4,547	$892.61	($488,302.33)			
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	1/11/2013							($42,675.67)						
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	3/26/2013							($7,324.33)						
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	4/1/2014												$2,370,908.26	175,772
	ALLIANCE BANCSHARES, INC.	DALTON	GA	6/26/2009	Preferred Stock w/ Exercised Warrants	$2,986,000.00	$0.00	$3,581,397.27	Sold, in full; warrants not outstanding								
	ALLIANCE BANCSHARES, INC.	DALTON	GA	3/27/2013												$94,153.69	101
	ALLIANCE BANCSHARES, INC.	DALTON	GA	3/28/2013						$2,856,437.46		2,986	$956.61	($129,562.54)		$44,746.31	48
	ALLIANCE BANCSHARES, INC.	DALTON	GA	4/9/2013							($25,000.00)						
11	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	12/19/2008	Preferred Stock w/ Warrants	$26,918,000.00	$0.00	$28,356,360.00	Redeemed, in full; warrants not outstanding								
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	5/13/2009						$26,918,000.00		26,918	$1,000.00				
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	6/17/2009												$900,000.00	173,069
14,15	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	6/26/2009	Subordinated Debentures w/ Exercised Warrants	$12,000,000.00	$0.00	$9,806,136.60	Sold, in full; warrants not outstanding								
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	2/6/2013						$3,375,945.00		4,500,000	$0.75	($1,124,055.00)			
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	2/7/2013						$5,626,575.00		7,500,000	$0.75	($1,873,425.00)		$504,900.00	600,000
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	3/26/2013							($90,025.20)						
8	ALLIED FIRST BANCORP, INC.	OSWEGO	IL	4/24/2009	Preferred Stock w/ Exercised Warrants	$3,652,000.00	$3,652,000.00	$409,753.00	Full investment outstanding; warrants outstanding								
8,14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	3/27/2009	Preferred Stock w/ Exercised Warrants	$70,000,000.00	$0.00	$73,129,160.69	Sold, in full; warrants not outstanding								
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/18/2012						$280,115.76		344	$814.29	($63,884.24)			
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/19/2012						$6,559,920.24		8,056	$814.29	($1,496,079.76)			
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/20/2012						$50,160,264.00		61,600	$814.29	($11,439,736.00)		$3,291,750.00	3,500
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	11/16/2012							($570,003.00)						
8,14,45	AMB FINANCIAL CORPORATION	MUNSTER	IN	1/30/2009	Preferred Stock w/ Exercised Warrants	$3,674,000.00	$0.00	$4,387,576.45	Redeemed, in full; warrants not outstanding								
	AMB FINANCIAL CORPORATION	MUNSTER	IN	9/22/2011						$3,674,000.00		3,674	$1,000.00			$184,000.00	184
8,14,44	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	3/6/2009	Preferred Stock w/ Exercised Warrants	$2,492,000.00	$0.00	$2,960,021.33	Redeemed, in full; warrants not outstanding								
	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	9/15/2011						$2,492,000.00		2,492	$1,000.00			$125,000.00	125
11	AMERICAN EXPRESS COMPANY	NEW YORK	NY	1/9/2009	Preferred Stock w/ Warrants	$3,388,890,000.00	$0.00	$3,803,257,308.33	Redeemed, in full; warrants not outstanding								
	AMERICAN EXPRESS COMPANY	NEW YORK	NY	6/17/2009						$3,388,890,000.00		3,388,890	$1,000.00				
	AMERICAN EXPRESS COMPANY	NEW YORK	NY	7/29/2009												$340,000,000.00	24,264,129
8,11,14	AMERICAN PREMIER BANCORP	ARCADIA	CA	5/29/2009	Preferred Stock w/ Exercised Warrants	$1,800,000.00	$0.00	$2,052,682.49	Redeemed, in full; warrants not outstanding								
	AMERICAN PREMIER BANCORP	ARCADIA	CA	1/26/2011						$1,800,000.00		1,800	$1,000.00			$90,000.00	90
8,11,14	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	1/9/2009	Preferred Stock w/ Exercised Warrants	$6,000,000.00	$0.00	$7,220,141.67	Redeemed, in full; warrants not outstanding								
	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	11/2/2011						$6,000,000.00		6,000	$1,000.00			$300,000.00	300
	AMERIS BANCORP	MOULTRIE	GA	11/21/2008	Preferred Stock w/ Warrants	$52,000,000.00	$0.00	$59,637,438.67	Sold, in full; warrants not outstanding								
	AMERIS BANCORP	MOULTRIE	GA	6/19/2012						$48,391,200.00	($725,868.00)	52,000	$930.60	($3,608,800.00)			
	AMERIS BANCORP	MOULTRIE	GA	8/22/2012												$2,670,000.00	698,554
45	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	12/19/2008	Preferred Stock w/ Warrants	$21,000,000.00	$0.00	$24,601,666.66	Redeemed, in full; warrants not outstanding								
	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	8/11/2011						$21,000,000.00		21,000	$1,000.00				
	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	11/2/2011												$825,000.00	1,312,500
14,15	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	8/21/2009	Subordinated Debentures w/ Exercised Warrants	$5,000,000.00	$0.00	$6,523,255.00	Sold, in full; warrants not outstanding								
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	3/26/2013						$359,040.00		374,000	$0.96	($14,960.00)			
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	3/27/2013						$2,112,000.00		2,200,000	$0.96	($88,000.00)			
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	3/28/2013						$2,328,960.00		2,426,000	$0.96	($97,040.00)		$259,875.00	250,000
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	4/9/2013							($48,000.00)						
94	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	1/30/2009	Preferred Stock w/ Warrants	$110,000,000.00	$0.00	$6,000,000.00	Sold, in full; warrants not outstanding								
	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	9/27/2013						$6,000,000.00		60,000,000	$0.10	($104,000,000.00)			
11,90	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD	1/30/2009	Preferred Stock w/ Warrants	$8,152,000.00	$0.00	$13,378,714.00	Redeemed, in full; warrants not outstanding								
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD	4/18/2012						$4,076,000.00		4,076	$1,000.00				
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD	3/6/2013						$4,076,000.00		4,076	$1,000.00				
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD	5/28/2015												$3,735,577.67	367,916
11	ASSOCIATED BANC-CORP	GREEN BAY	WI	11/21/2008	Preferred Stock w/ Warrants	$525,000,000.00	$0.00	$596,539,172.32	Redeemed, in full; warrants not outstanding								
	ASSOCIATED BANC-CORP	GREEN BAY	WI	4/6/2011						$262,500,000.00		262,500	$1,000.00				
	ASSOCIATED BANC-CORP	GREEN BAY	WI	9/14/2011						$262,500,000.00		262,500	$1,000.00				
	ASSOCIATED BANC-CORP	GREEN BAY	WI	12/6/2011												$3,435,005.65	3,983,308
8,17	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	12/29/2009	Preferred Stock w/ Exercised Warrants	$2,000,000.00	$0.00	$2,503,554.78	Sold, in full; warrants not outstanding								
	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	2/7/2014						$1,950,000.00		1,950	$1,150.00		$292,500.00	$95,031.02	88
	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	2/10/2014						$50,000.00		50	$1,150.00		$7,500.00	$10,798.98	10
	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	3/19/2014							($25,000.00)						
8,14,44	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	2/27/2009	Preferred Stock w/ Exercised Warrants	$7,400,000.00	$0.00	$8,798,415.33	Redeemed, in full; warrants not outstanding								
	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	9/15/2011						$7,400,000.00		7,400	$1,000.00			$370,000.00	370
11	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	1/30/2009	Preferred Stock w/ Warrants	$6,000,000.00	$0.00	$7,563,057.15	Redeemed, in full; warrants not outstanding								
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	7/31/2013						$6,000,000.00		6,000	$1,000.00				
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	8/28/2013												$190,781.12	81,670
8,44	BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL	3/13/2009	Preferred Stock w/ Exercised Warrants	$21,100,000.00	$0.00	$24,841,411.03	Redeemed, in full; warrants not outstanding								
	BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL	7/14/2011						$21,100,000.00		21,100	$1,000.00			$1,055,000.00	1,055
8,17,44	BANCORP FINANCIAL, INC.	OAK BROOK	IL	7/10/2009	Preferred Stock w/ Exercised Warrants	$13,669,000.00	$0.00	$15,595,736.93	Redeemed, in full; warrants not outstanding								
	BANCORP FINANCIAL, INC.	OAK BROOK	IL	8/18/2011						$13,669,000.00		13,669	$1,000.00			$410,000.00	410
11	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	12/19/2008	Preferred Stock w/ Warrants	$30,000,000.00	$0.00	$32,341,666.66	Redeemed, in full; warrants not outstanding								
	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	8/5/2009						$30,000,000.00		30,000	$1,000.00				
	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	9/30/2009												$1,400,000.00	192,967
8,11,14	BANCPLUS CORPORATION	RIDGELAND	MS	2/20/2009	Preferred Stock w/ Exercised Warrants	$48,000,000.00	$0.00	$54,607,399.33	Redeemed, in full; warrants not outstanding								
	BANCPLUS CORPORATION	RIDGELAND	MS	9/29/2010						$48,000,000.00		48,000	$1,000.00			$2,400,000.00	2,400
8,14	BANCSTAR, INC.	FESTUS	MO	4/3/2009	Preferred Stock w/ Exercised Warrants	$8,600,000.00	$0.00	$10,701,460.58	Sold, in full; warrants not outstanding								
	BANCSTAR, INC.	FESTUS	MO	4/26/2013						$98,267.00		100	$982.67	($1,733.00)			
	BANCSTAR, INC.	FESTUS	MO	4/29/2013						$8,352,695.00		8,500	$982.67	($147,305.00)		$426,338.55	430
	BANCSTAR, INC.	FESTUS	MO	5/31/2013							($84,509.62)						

Footnote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Amount	(Fee)[4]	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain[5]	Wt Amount	Wt Shares
83	BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL	12/19/2008	Preferred Stock w/ Warrants	$50,000,000.00	$0.00	$60,451,155.74	Redeemed, in full; warrants not outstanding								
	BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL	2/15/2013						$50,000,000.00		50,000	$1,000.00			$15,000.00	730,994
8,14	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	8/14/2009	Preferred Stock w/ Exercised Warrants	$1,004,000.00	$0.00	$1,114,680.76	Sold, in full; warrants not outstanding								
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	12/19/2012						$451,600.92		486	$929.22	($34,399.08)			
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	12/20/2012						$481,335.96		518	$929.22	($36,664.04)		$23,500.00	50
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	1/11/2013							($9,329.37)						
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	3/26/2013							($15,670.63)						
6,7,11	BANK OF AMERICA	CHARLOTTE	NC	10/28/2008	Preferred Stock w/ Warrants	$15,000,000,000.00	$0.00	$26,599,663,040.28	Redeemed, in full; warrants not outstanding								
	BANK OF AMERICA	CHARLOTTE	NC	1/9/2009		$10,000,000,000.00											
	BANK OF AMERICA	CHARLOTTE	NC	12/9/2009						$25,000,000,000.00		1,000,000	$25,000.00				
	BANK OF AMERICA	CHARLOTTE	NC	3/9/2010												$305,913,040.28	121,792,790
8,14	BANK OF COMMERCE	CHARLOTTE	NC	1/16/2009	Preferred Stock w/ Exercised Warrants	$3,000,000.00	$0.00	$3,087,573.33	Sold, in full; warrants not outstanding								
	BANK OF COMMERCE	CHARLOTTE	NC	11/30/2012						$2,502,000.00		3,000	$834.00	($498,000.00)		$100,100.00	150
	BANK OF COMMERCE	CHARLOTTE	NC	1/11/2013							($25,000.00)						
44	BANK OF COMMERCE HOLDINGS	REDDING	CA	11/14/2008	Preferred Stock w/ Warrants	$17,000,000.00	$0.00	$19,564,027.78	Redeemed, in full; warrants not outstanding								
	BANK OF COMMERCE HOLDINGS	REDDING	CA	9/27/2011						$17,000,000.00		17,000	$1,000.00				
	BANK OF COMMERCE HOLDINGS	REDDING	CA	10/26/2011												$125,000.00	405,405
8	BANK OF GEORGE	LAS VEGAS	NV	3/13/2009	Preferred Stock w/ Exercised Warrants	$2,672,000.00	$0.00	$1,233,940.00	Sold, in full; warrants not outstanding								
	BANK OF GEORGE	LAS VEGAS	NV	10/21/2013						$955,240.00		2,672	$357.50	($1,716,760.00)		$23,709.00	134
	BANK OF GEORGE	LAS VEGAS	NV	1/6/2014							($25,000.00)						
11	BANK OF MARIN BANCORP	NOVATO	CA	12/5/2008	Preferred Stock w/ Warrants	$28,000,000.00	$0.00	$30,155,095.11	Redeemed, in full; warrants not outstanding								
	BANK OF MARIN BANCORP	NOVATO	CA	3/31/2009						$28,000,000.00		28,000	$1,000.00				
	BANK OF MARIN BANCORP	NOVATO	CA	11/23/2011												$1,703,984.00	154,908
11	BANK OF NEW YORK MELLON	NEW YORK	NY	10/28/2008	Preferred Stock w/ Warrants	$3,000,000,000.00	$0.00	$3,231,416,666.67	Redeemed, in full; warrants not outstanding								
	BANK OF NEW YORK MELLON	NEW YORK	NY	6/17/2009						$3,000,000,000.00		3,000,000	$1,000.00				
	BANK OF NEW YORK MELLON	NEW YORK	NY	8/5/2009												$136,000,000.00	14,516,129
105	BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC	4/17/2009	Preferred Stock w/ Warrants	$13,179,000.00	$0.00	$4,334,427.00	Sold, in full; warrants not outstanding								
	BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC	7/16/2014						$3,294,750.00		13,179	$250.00	($9,884,250.00)			
11	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	12/12/2008	Preferred Stock w/ Warrants	$75,000,000.00	$0.00	$81,004,166.67	Redeemed, in full; warrants not outstanding								
	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	11/4/2009						$75,000,000.00		75,000	$1,000.00				
	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	11/24/2009												$2,650,000.00	379,811
8,106	BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER	CO	1/30/2009	Preferred Stock w/ Exercised Warrants	$12,639,000.00	$0.00	$17,097,990.60	Redeemed, in full; warrants not outstanding								
	BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER	CO	4/24/2014						$12,639,000.00		12,639	$1,000.00			$632,000.00	632
8,14,44	BANKFIRST CAPITAL CORPORATION	MACON	MS	1/23/2009	Preferred Stock w/ Exercised Warrants	$15,500,000.00	$0.00	$18,492,469.25	Redeemed, in full; warrants not outstanding								
	BANKFIRST CAPITAL CORPORATION	MACON	MS	9/8/2011						$15,500,000.00		15,500	$1,000.00			$775,000.00	775
8,14	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	2/13/2009	Preferred Stock w/ Exercised Warrants	$1,000,000.00	$0.00	$1,100,653.50	Sold, in full; warrants not outstanding								
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	11/9/2012						$900,000.00		1,000	$900.00	($100,000.00)		$21,880.50	50
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	1/11/2013							($9,000.00)						
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	3/26/2013							($16,000.00)						
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	11/21/2008	Preferred Stock w/ Warrants	$124,000,000.00	$0.00	$129,079,862.47	Sold, in full; warrants not outstanding								
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	4/3/2012						$109,717,680.00	($1,645,765.20)	124,000	$884.82	($14,282,320.00)			
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	6/12/2013												$134,201.00	243,998
8,14,44	BANNER COUNTY BAN CORPORATION	HARRISBURG	NE	2/6/2009	Preferred Stock w/ Exercised Warrants	$795,000.00	$0.00	$942,411.42	Redeemed, in full; warrants not outstanding								
	BANNER COUNTY BAN CORPORATION	HARRISBURG	NE	7/28/2011						$795,000.00		795	$1,000.00			$40,000.00	4
12,16	BAR HARBOR BANKSHARES	BAR HARBOR	ME	1/16/2009	Preferred Stock w/ Warrants	$18,751,000.00	$0.00	$20,037,514.11	Redeemed, in full; warrants not outstanding								
	BAR HARBOR BANKSHARES	BAR HARBOR	ME	2/24/2010						$18,751,000.00		18,751	$1,000.00				
	BAR HARBOR BANKSHARES	BAR HARBOR	ME	7/28/2010												$250,000.00	52,455
11	BB&T CORP.	WINSTON-SALEM	NC	11/14/2008	Preferred Stock w/ Warrants	$3,133,640,000.00	$0.00	$3,293,353,918.53	Redeemed, in full; warrants not outstanding								
	BB&T CORP.	WINSTON-SALEM	NC	6/17/2009						$3,133,640,000.00		3,134	$1,000,000.00				
	BB&T CORP.	WINSTON-SALEM	NC	7/22/2009												$67,010,401.86	13,902,573
8,112	BCB HOLDING COMPANY, INC.	THEODORE	AL	4/3/2009	Preferred Stock w/ Exercised Warrants	$1,706,000.00	$0.00	$2,315,853.14	Redeemed, in full; warrants not outstanding								
	BCB HOLDING COMPANY, INC.	THEODORE	AL	7/1/2014						$1,706,000.00		1,706	$1,000.00			$85,000.00	85
11	BCSB BANCORP, INC.	BALTIMORE	MD	12/23/2008	Preferred Stock w/ Warrants	$10,800,000.00	$0.00	$13,371,500.00	Redeemed, in full; warrants not outstanding								
	BCSB BANCORP, INC.	BALTIMORE	MD	1/26/2011						$10,800,000.00		10,800	$1,000.00				
	BCSB BANCORP, INC.	BALTIMORE	MD	4/19/2013												$1,442,000.00	183,465
8,11,14	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	1/30/2009	Preferred Stock w/ Exercised Warrants	$6,000,000.00	$0.00	$7,263,316.66	Redeemed, in full; warrants not outstanding								
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	7/6/2011						$1,500,000.00		1,500	$1,000.00				
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	10/19/2011						$1,500,000.00		1,500	$1,000.00				
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	3/7/2012						$1,500,000.00		1,500	$1,000.00				
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	6/6/2012						$1,200,000.00		1,200	$1,000.00				
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	6/27/2012						$300,000.00		300	$1,000.00			$300,000.00	300
8,11,14	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	6/12/2009	Preferred Stock w/ Exercised Warrants	$2,892,000.00	$0.00	$3,444,478.21	Redeemed, in full; warrants not outstanding								
	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	12/28/2011						$2,892,000.00		2,892	$1,000.00			$145,000.00	145
11	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA	12/19/2008	Preferred Stock w/ Warrants	$40,000,000.00	$0.00	$41,917,777.78	Redeemed, in full; warrants not outstanding								
	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA	5/27/2009						$40,000,000.00		40,000	$1,000.00				
	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA	6/24/2009												$1,040,000.00	226,330
8,14,44	BERN BANCSHARES, INC.	BERN	KS	2/13/2009	Preferred Stock w/ Exercised Warrants	$985,000.00	$0.00	$1,172,062.50	Redeemed, in full; warrants not outstanding								
	BERN BANCSHARES, INC.	BERN	KS	9/1/2011						$985,000.00		985	$1,000.00			$50,000.00	5
8,14,18	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	4/24/2009	Preferred Stock w/ Exercised Warrants	$1,635,000.00	$0.00	$3,803,022.67	Redeemed, in full; warrants not outstanding								
	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	12/18/2009		$1,744,000.00											
	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	7/28/2011						$3,379,000.00		3,379	$1,000.00			$82,000.00	82
15,17	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	6/19/2009	Subordinated Debentures w/ Exercised Warrants	$6,400,000.00	$0.00	$8,271,975.28	Sold, in full; warrants not outstanding								
	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	2/7/2013						$2,532,140.00		2,600,000	$0.97	($67,860.00)		$64,158.97	64,000
	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	2/8/2013						$3,700,820.00		3,800,000	$0.97	($99,180.00)		$140,347.75	140,000
	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	3/26/2013							($62,329.60)						
8	BLACKHAWK BANCORP, INC.	BELOIT	WI	3/13/2009	Preferred Stock w/ Exercised Warrants	$10,000,000.00	$0.00	$11,459,461.11	Sold, in full; warrants not outstanding								
	BLACKHAWK BANCORP, INC.	BELOIT	WI	10/29/2012						$186,550.00		205	$910.00	($18,450.00)			
	BLACKHAWK BANCORP, INC.	BELOIT	WI	10/31/2012						$8,913,450.00		9,795	$910.00	($881,550.00)		$470,250.00	500
	BLACKHAWK BANCORP, INC.	BELOIT	WI	1/11/2013							($91,000.00)						
8,14	BLACKRIDGE FINANCIAL, INC.	FARGO	ND	5/22/2009	Preferred Stock w/ Exercised Warrants	$5,000,000.00	$0.00	$6,127,326.35	Redeemed, in full; warrants not outstanding								
	BLACKRIDGE FINANCIAL, INC.	FARGO	ND	6/27/2012						$2,250,000.00		2,250	$1,000.00				
	BLACKRIDGE FINANCIAL, INC.	FARGO	ND	9/12/2012						$2,750,000.00		2,750	$1,000.00			$250,000.00	250
8,14	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	3/6/2009	Preferred Stock w/ Exercised Warrants	$12,000,000.00	$0.00	$11,938,437.34	Sold, in full; warrants not outstanding								
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	10/29/2012						$19,630.00		26	$755.00	($6,370.00)			
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	10/31/2012						$9,040,370.00		11,974	$755.00	($2,933,630.00)		$541,793.34	600
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	1/11/2013							($90,600.00)						
8,64,97	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN	3/6/2009	Preferred Stock w/ Exercised Warrants	$5,000,000.00	$0.00	$529,105.00	Currently Not Collectible								
	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN	2/10/2012										($5,000,000.00)			
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	12/5/2008	Preferred Stock w/ Warrants	$21,750,000.00	$0.00	$21,264,901.65	Sold, in full; warrants not outstanding								
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	10/18/2013						$3,177,232.50		3,250	$977.61	($72,767.50)			
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	10/21/2013						$18,085,785.00		18,500	$977.61	($414,215.00)			
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	1/6/2014							($212,630.18)						
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	1/7/2015												$3,056.00	130,977
8	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY	4/17/2009	Preferred Stock w/ Exercised Warrants	$7,500,000.00	$0.00	$9,776,051.62	Redeemed, in full; warrants not outstanding								
	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY	8/30/2013						$7,500,000.00		7,500	$1,000.00			$375,000.00	375
	BNC BANCORP	THOMASVILLE	NC	12/5/2008	Preferred Stock w/ Warrants	$31,260,000.00	$0.00	$35,140,666.12	Sold, in full; warrants not outstanding								
	BNC BANCORP	THOMASVILLE	NC	8/29/2012						$28,797,649.80	($431,964.75)	31,260	$921.23	($2,462,350.20)			
	BNC BANCORP	THOMASVILLE	NC	9/19/2012												$939,920.00	543,337
8,14,44	BNC FINANCIAL GROUP, INC.	NEW CANAAN	CT	2/27/2009	Preferred Stock w/ Exercised Warrants	$4,797,000.00	$0.00	$5,673,920.75	Redeemed, in full; warrants not outstanding								
	BNC FINANCIAL GROUP, INC.	NEW CANAAN	CT	8/4/2011						$4,797,000.00		4,797	$1,000.00			$240,000.00	240
8	BNCCORP, INC.	BISMARCK	ND	1/16/2009	Preferred Stock w/ Exercised Warrants	$20,093,000.00	$0.00	$26,941,865.35	Sold, in full; warrants not outstanding								
	BNCCORP, INC.	BISMARCK	ND	3/14/2014						$143,000.00		143	$1,001.08		$154.44	$29,737.13	30
	BNCCORP, INC.	BISMARCK	ND	3/17/2014						$19,950,000.00		19,950	$1,001.08		$21,546.00	$966,456.56	975
	BNCCORP, INC.	BISMARCK	ND	4/25/2014							($201,147.00)						
8,14,44	BOH HOLDINGS, INC.	HOUSTON	TX	3/6/2009	Preferred Stock w/ Exercised Warrants	$10,000,000.00	$0.00	$11,783,777.44	Redeemed, in full; warrants not outstanding								
	BOH HOLDINGS, INC.	HOUSTON	TX	7/14/2011						$10,000,000.00		10,000	$1,000.00			$500,000.00	500
14,15	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	5/15/2009	Subordinated Debentures w/ Exercised Warrants	$5,586,000.00	$0.00	$6,947,457.50	Sold, in full; warrants not outstanding								
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	3/8/2013												$232,180.54	179,000
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	3/11/2013						$5,586,000.00		5,586,000	$1.11		$592,730.46	$129,709.80	100,000
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	4/9/2013							($61,787.30)						
11	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	11/21/2008	Preferred Stock w/ Warrants	$154,000,000.00	$0.00	$171,224,745.48	Redeemed, in full; warrants not outstanding								
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	1/13/2010						$50,000,000.00		50,000	$1,000.00				
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	6/16/2010						$104,000,000.00		104,000	$1,000.00				
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	2/7/2011												$6,202,523.25	2,887,500
11	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	12/23/2008	Preferred Stock w/ Warrants	$23,864,000.00	$0.00	$27,872,582.22	Redeemed, in full; warrants not outstanding								
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	2/23/2011						$15,000,000.00		15,000	$1,000.00				
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	3/16/2011						$8,864,000.00		8,864	$1,000.00				
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	4/20/2011												$1,395,000.00	396,412

Footnote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Amount	(Fee)[4]	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain[5]	Wt Amount	Wt Shares
8	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL	12/19/2008	Preferred Stock w/ Exercised Warrants	$38,000,000.00	$0.00	$13,447,811.37	Sold, in full; warrants not outstanding								
	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL	11/19/2013						$10,450,000.00		38,000	$275.00	($27,550,000.00)		$709,155.81	1,900
	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL	1/6/2014							($104,500.00)						
9,10,18,65,96,99	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	11/14/2008	Preferred Stock w/ Warrants	$9,000,000.00	$15,000,000.00	$810,416.67	Full investment outstanding; warrants not outstanding								
	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	12/4/2009		$6,000,000.00											
14,15	BROGAN BANKSHARES, INC.	KAUKAUNA	WI	5/15/2009	Subordinated Debentures w/ Exercised Warrants	$2,400,000.00	$0.00	$3,022,879.60	Sold, in full; warrants not outstanding								
	BROGAN BANKSHARES, INC.	KAUKAUNA	WI	4/26/2013						$60,000.00		60,000	$1.05		$3,000.60		
	BROGAN BANKSHARES, INC.	KAUKAUNA	WI	4/29/2013						$2,340,000.00		2,340,000	$1.05		$117,023.40	$125,135.60	120,000
	BROGAN BANKSHARES, INC.	KAUKAUNA	WI	5/31/2013							($25,000.00)						
8,14,44	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS	7/17/2009	Preferred Stock w/ Exercised Warrants	$11,000,000.00	$0.00	$12,845,586.01	Redeemed, in full; warrants not outstanding								
	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS	9/15/2011						$11,000,000.00		11,000	$1,000.00			$550,000.00	550
8,11,14	BUSINESS BANCSHARES, INC.	CLAYTON	MO	4/24/2009	Preferred Stock w/ Exercised Warrants	$15,000,000.00	$0.00	$18,707,708.84	Redeemed, in full; warrants not outstanding								
	BUSINESS BANCSHARES, INC.	CLAYTON	MO	5/23/2012						$6,000,000.00		6,000	$1,000.00				
	BUSINESS BANCSHARES, INC.	CLAYTON	MO	1/9/2013						$2,500,000.00		2,500	$1,000.00				
	BUSINESS BANCSHARES, INC.	CLAYTON	MO	4/24/2013						$6,500,000.00		6,500	$1,000.00			$750,000.00	750
8,11,14	BUTLER POINT, INC.	CATLIN	IL	3/13/2009	Preferred Stock w/ Exercised Warrants	$607,000.00	$0.00	$724,123.53	Redeemed, in full; warrants not outstanding								
	BUTLER POINT, INC.	CATLIN	IL	11/2/2011						$607,000.00		607	$1,000.00			$30,000.00	30
11	C&F FINANCIAL CORPORATION	WEST POINT	VA	1/9/2009	Preferred Stock w/ Warrants	$20,000,000.00	$0.00	$25,205,957.78	Redeemed, in full; warrants not outstanding								
	C&F FINANCIAL CORPORATION	WEST POINT	VA	7/27/2011						$10,000,000.00		10,000	$1,000.00				
	C&F FINANCIAL CORPORATION	WEST POINT	VA	4/11/2012						$10,000,000.00		10,000	$1,000.00				
	C&F FINANCIAL CORPORATION	WEST POINT	VA	5/14/2014												$2,303,180.00	167,504
8,14,18,44	CACHE VALLEY BANKING COMPANY	LOGAN	UT	12/23/2008	Preferred Stock w/ Exercised Warrants	$4,767,000.00	$0.00	$10,674,333.80	Redeemed, in full; warrants not outstanding								
	CACHE VALLEY BANKING COMPANY	LOGAN	UT	12/18/2009		$4,640,000.00											
	CACHE VALLEY BANKING COMPANY	LOGAN	UT	7/14/2011						$9,407,000.00		9,407	$1,000.00			$238,000.00	238
125	CADENCE FINANCIAL CORPORATION	STARKVILLE	MS	1/9/2009	Preferred Stock w/ Warrants	$44,000,000.00	$0.00	$41,984,062.50	Sold, in full; warrants not outstanding								
	CADENCE FINANCIAL CORPORATION	STARKVILLE	MS	3/4/2011						$38,000,000.00		44,000	$863.64	($6,000,000.00)			
8,14,44	CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	2/27/2009	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$4,755,899.67	Redeemed, in full; warrants not outstanding								
	CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	9/15/2011						$4,000,000.00		4,000	$1,000.00			$200,000.00	200
8,11,14	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	1/23/2009	Preferred Stock w/ Exercised Warrants	$3,300,000.00	$0.00	$3,802,219.25	Redeemed, in full; warrants not outstanding								
	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	12/8/2010						$3,300,000.00		3,300	$1,000.00			$165,000.00	165
8	CALVERT FINANCIAL CORPORATION	ASHLAND	MO	1/23/2009	Preferred Stock w/ Exercised Warrants	$1,037,000.00	$0.00	$1,604,019.48	Redeemed, in full; warrants not outstanding								
	CALVERT FINANCIAL CORPORATION	ASHLAND	MO	2/17/2016						$1,037,000.00		1,037	$1,000.00			$52,000.00	52
8,130	CALWEST BANCORP	RANCHO SANTA MARGARITA	CA	1/23/2009	Preferred Stock w/ Exercised Warrants	$4,656,000.00	$0.00	$5,285,163.67	Sold, in full; warrants not outstanding								
	CALWEST BANCORP	RANCHO SANTA MARGARITA	CA	12/23/2015						$4,656,000.00		24,445,000	$0.20		$233,000.00		
8,11,14	CAPITAL BANCORP, INC.	ROCKVILLE	MD	12/23/2008	Preferred Stock w/ Exercised Warrants	$4,700,000.00	$0.00	$5,452,281.19	Redeemed, in full; warrants not outstanding								
	CAPITAL BANCORP, INC.	ROCKVILLE	MD	12/30/2010						$4,700,000.00		4,700	$1,000.00			$235,000.00	235
39	CAPITAL BANK CORPORATION	RALEIGH	NC	12/12/2008	Preferred Stock w/ Warrants	$41,279,000.00	$0.00	$45,252,104.25	Redeemed, in full; warrants not outstanding								
	CAPITAL BANK CORPORATION	RALEIGH	NC	1/28/2011						$41,279,000.00		41,279	$1,000.00				
8,128	CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE	WI	4/10/2009	Preferred Stock w/ Exercised Warrants	$5,100,000.00	$0.00	$2,764,934.40	Sold, in full; warrants not outstanding								
	CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE	WI	10/2/2015						$2,455,328.00		1,227,664	$2.00	($2,644,672.00)			
11	CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	11/14/2008	Preferred Stock w/ Warrants	$3,555,199,000.00	$0.00	$3,806,873,702.13	Redeemed, in full; warrants not outstanding								
	CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	6/17/2009						$3,555,199,000.00		3,555,199	$1,000.00				
	CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	12/9/2009												$146,500,064.55	12,657,960
8,14	CAPITAL PACIFIC BANCORP	PORTLAND	OR	12/23/2008	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$4,742,850.89	Sold, in full; warrants not outstanding								
	CAPITAL PACIFIC BANCORP	PORTLAND	OR	11/8/2012						$247,727.04		264	$938.36	($16,272.96)			
	CAPITAL PACIFIC BANCORP	PORTLAND	OR	11/9/2012						$3,505,712.96		3,736	$938.36	($230,287.04)		$169,042.00	200
	CAPITAL PACIFIC BANCORP	PORTLAND	OR	1/11/2013							($25,000.00)						
14,15,45	CARDINAL BANCORP II, INC.	WASHINGTON	MO	10/23/2009	Subordinated Debentures w/ Exercised Warrants	$6,251,000.00	$0.00	$7,547,479.56	Redeemed, in full; warrants not outstanding								
	CARDINAL BANCORP II, INC.	WASHINGTON	MO	9/8/2011						$6,251,000.00		6,251,000	$1.00			$313,000.00	313,000
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	1/9/2009	Preferred Stock w/ Warrants	$16,000,000.00	$0.00	$19,941,788.94	Sold, in full; warrants not outstanding								
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	2/20/2013						$14,525,843.40		15,534	$935.10	($1,008,156.60)			
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	2/21/2013						$435,756.60		466	$935.10	($30,243.40)			
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	3/26/2013							($149,616.00)						
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	4/19/2013												$1,800,000.00	357,675
	CAROLINA TRUST BANK	LINCOLNTON	NC	2/6/2009	Preferred Stock w/ Warrants	$4,000,000.00	$0.00	$3,994,452.00	Sold, in full; warrants not outstanding								
	CAROLINA TRUST BANK	LINCOLNTON	NC	11/30/2012						$3,412,000.00		4,000	$853.00	($588,000.00)			
	CAROLINA TRUST BANK	LINCOLNTON	NC	1/11/2013							($34,120.00)						
	CAROLINA TRUST BANK	LINCOLNTON	NC	3/26/2013							($15,880.00)						
	CAROLINA TRUST BANK	LINCOLNTON	NC	6/11/2013												$19,132.00	86,957
11	CARROLLTON BANCORP	BALTIMORE	MD	2/13/2009	Preferred Stock w/ Warrants	$9,201,000.00	$0.00	$11,388,958.51	Redeemed, in full; warrants not outstanding								
	CARROLLTON BANCORP	BALTIMORE	MD	4/19/2013						$9,201,000.00		9,201	$1,000.00			$213,594.16	205,379
9,11,36	CARVER BANCORP, INC.	NEW YORK	NY	1/16/2009	Preferred Stock	$18,980,000.00	$0.00	$20,511,580.55	Redeemed, in full; warrants not outstanding								
	CARVER BANCORP, INC.	NEW YORK	NY	8/27/2010						$18,980,000.00		18,980	$1,000.00				
	CASCADE FINANCIAL CORPORATION	EVERETT	WA	11/21/2008	Preferred Stock w/ Warrants	$38,970,000.00	$0.00	$17,678,900.00	Sold, in full; warrants not outstanding								
	CASCADE FINANCIAL CORPORATION	EVERETT	WA	6/30/2011						$16,250,000.00		38,970	$416.99	($22,720,000.00)			
11	CATHAY GENERAL BANCORP	LOS ANGELES	CA	12/5/2008	Preferred Stock w/ Warrants	$258,000,000.00	$0.00	$329,874,444.96	Redeemed, in full; warrants not outstanding								
	CATHAY GENERAL BANCORP	LOS ANGELES	CA	3/20/2013						$129,000,000.00		129,000	$1,000.00				
	CATHAY GENERAL BANCORP	LOS ANGELES	CA	9/30/2013						$129,000,000.00		129,000	$1,000.00				
	CATHAY GENERAL BANCORP	LOS ANGELES	CA	12/9/2013												$13,107,778.30	1,846,374
8,14,18,44	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	2/27/2009	Preferred Stock w/ Exercised Warrants	$3,000,000.00	$0.00	$7,448,071.47	Redeemed, in full; warrants not outstanding								
	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	12/22/2009		$3,500,000.00											
	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	7/21/2011						$6,500,000.00		6,500	$1,000.00			$263,000.00	263
8,57,97	CB HOLDING CORP.	ALEDO	IL	5/29/2009	Preferred Stock w/ Exercised Warrants	$4,114,000.00	$0.00	$271,579.53	Currently Not Collectible								
	CB HOLDING CORP.	ALEDO	IL	10/14/2011										($4,114,000.00)			
8,18	CBB BANCORP	CARTERSVILLE	GA	2/20/2009	Preferred Stock w/ Exercised Warrants	$2,644,000.00	$0.00	$4,982,141.86	Sold, in full; warrants not outstanding								
	CBB BANCORP	CARTERSVILLE	GA	12/29/2009		$1,753,000.00											
	CBB BANCORP	CARTERSVILLE	GA	11/28/2012						$1,268,825.60		1,360	$932.96	($91,174.40)			
	CBB BANCORP	CARTERSVILLE	GA	11/29/2012						$2,831,259.86		3,037	$932.26	($205,740.14)		$115,861.34	132
	CBB BANCORP	CARTERSVILLE	GA	1/11/2013							($32,969.92)						
	CBB BANCORP	CARTERSVILLE	GA	3/26/2013							($363.42)						
8,14	CBS BANC-CORP.	RUSSELLVILLE	AL	3/27/2009	Preferred Stock w/ Exercised Warrants	$24,300,000.00	$0.00	$27,432,357.95	Sold, in full; warrants not outstanding								
	CBS BANC-CORP.	RUSSELLVILLE	AL	8/7/2012												$287,213.85	315
	CBS BANC-CORP.	RUSSELLVILLE	AL	8/9/2012						$923,304.00		1,020	$905.20	($96,696.00)		$689,313.24	756
	CBS BANC-CORP.	RUSSELLVILLE	AL	8/10/2012						$21,073,056.00		23,280	$905.20	($2,206,944.00)		$131,297.76	144
	CBS BANC-CORP.	RUSSELLVILLE	AL	9/11/2012							($219,963.60)						
	CECIL BANCORP, INC.	ELKTON	MD	12/23/2008	Preferred Stock w/ Warrants	$11,560,000.00	$11,560,000.00	$516,988.89	Full investment outstanding; warrants outstanding								
8	CEDARSTONE BANK	LEBANON	TN	2/6/2009	Preferred Stock w/ Exercised Warrants	$3,564,000.00	$0.00	$4,672,098.50	Redeemed, in full; warrants not outstanding								
	CEDARSTONE BANK	LEBANON	TN	11/20/2013						$3,564,000.00		3,564	$1,000.00			$178,000.00	178
44	CENTER BANCORP, INC.	UNION	NJ	1/9/2009	Preferred Stock w/ Warrants	$10,000,000.00	$0.00	$11,586,666.67	Redeemed, in full; warrants not outstanding								
	CENTER BANCORP, INC.	UNION	NJ	9/15/2011						$10,000,000.00		10,000	$1,000.00				
	CENTER BANCORP, INC.	UNION	NJ	12/7/2011												$245,000.00	86,705
11,59	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES	CA	12/12/2008	Preferred Stock w/ Warrants	$55,000,000.00	$0.00	$65,855,083.33	Redeemed, in full; warrants not outstanding								
	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES	CA	6/27/2012						$55,000,000.00		55,000	$1,000.00				
	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES	CA	5/27/2015												$1,115,500.00	350,767
8,14	CENTERBANK	MILFORD	OH	5/1/2009	Preferred Stock w/ Exercised Warrants	$2,250,000.00	$0.00	$2,344,662.43	Sold, in full; warrants not outstanding								
	CENTERBANK	MILFORD	OH	10/29/2012						$24,750.00		30	$825.00	($5,250.00)			
	CENTERBANK	MILFORD	OH	11/1/2012						$1,831,500.00		2,220	$825.00	($388,500.00)		$84,057.43	113
	CENTERBANK	MILFORD	OH	1/11/2013							($18,562.50)						
	CENTERBANK	MILFORD	OH	3/26/2013							($6,437.50)						
12,16	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	11/21/2008	Preferred Stock w/ Warrants	$27,875,000.00	$0.00	$29,283,302.58	Redeemed, in full; warrants not outstanding								
	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	9/30/2009						$27,875,000.00		27,875	$1,000.00				
	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	10/28/2009												$212,000.00	125,413
8,11,14	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV	1/16/2009	Preferred Stock w/ Exercised Warrants	$15,000,000.00	$0.00	$15,922,937.50	Redeemed, in full; warrants not outstanding								
	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV	3/31/2009						$15,000,000.00		15,000	$1,000.00				
	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV	4/15/2009												$750,000.00	750
45	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	12/5/2008	Preferred Stock w/ Warrants	$10,000,000.00	$0.00	$13,886,111.11	Redeemed, in full; warrants not outstanding								
	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	8/25/2011						$10,000,000.00		10,000	$1,000.00				
	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	10/19/2011												$2,525,000.00	234,742
8,113	CENTRAL BANCORP, INC. (TX)	GARLAND	TX	2/27/2009	Preferred Stock w/ Exercised Warrants	$22,500,000.00	$0.00	$31,086,221.13	Redeemed, in full; warrants not outstanding								
	CENTRAL BANCORP, INC. (TX)	GARLAND	TX	8/29/2014						$22,500,000.00		22,500	$1,000.00			$1,125,000.00	1,125
8,11,14	CENTRAL BANCSHARES, INC.	HOUSTON	TX	1/30/2009	Preferred Stock w/ Exercised Warrants	$5,800,000.00	$0.00	$6,859,176.83	Redeemed, in full; warrants not outstanding								
	CENTRAL BANCSHARES, INC.	HOUSTON	TX	7/6/2011						$5,800,000.00		5,800	$1,000.00			$290,000.00	290
8,14	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	2/20/2009	Preferred Stock w/ Exercised Warrants	$22,000,000.00	$0.00	$25,797,528.80	Sold, in full; warrants not outstanding								
	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	12/10/2012						$5,333,059.60		5,758	$926.20	($424,940.40)			
	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	12/11/2012						$15,043,340.40		16,242	$926.20	($1,198,659.60)		$1,058,725.80	1,100
	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	1/11/2013							($203,764.00)						
	CENTRAL FEDERAL CORPORATION	FAIRLAWN	OH	12/5/2008	Preferred Stock w/ Warrants	$7,225,000.00	$0.00	$3,612,118.06	Sold, in full; warrants not outstanding								
	CENTRAL FEDERAL CORPORATION	FAIRLAWN	OH	9/26/2012						$3,000,000.00		7,225	$415.22	($4,225,000.00)			

Footnote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Amount	(Fee)[4]	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain[5]	Wt Amount	Wt Shares
11	CENTRAL JERSEY BANCORP	OAKHURST	NJ	12/23/2008	Preferred Stock w/ Warrants	$11,300,000.00	$0.00	$12,704,145.10	Redeemed, in full; warrants not outstanding								
	CENTRAL JERSEY BANCORP	OAKHURST	NJ	11/24/2010						$11,300,000.00		11,300	$1,000.00				
	CENTRAL JERSEY BANCORP	OAKHURST	NJ	12/1/2010												$319,658.99	268,621
40	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	1/9/2009	Preferred Stock w/ Warrants	$135,000,000.00	$0.00	$75,036,891.42	Sold, in full; warrants not outstanding								
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	6/22/2011						$36,337,500.00	($454,218.75)	2,850,000	$12.75	($32,121,928.87)			
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	4/4/2012						$36,427,038.55	($387,816.38)	2,770,117	$13.15	($30,113,532.58)			
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	6/11/2013												$751,888.00	79,288
45	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	1/30/2009	Preferred Stock w/ Warrants	$7,000,000.00	$0.00	$8,077,516.47	Redeemed, in full; warrants not outstanding								
	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	8/18/2011						$7,000,000.00		7,000	$1,000.00				
	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	9/28/2011												$185,016.80	79,067
93	CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN	VA	1/30/2009	Preferred Stock w/ Warrants	$11,385,000.00	$0.00	$3,800,656.00	Sold, in full; warrants not outstanding								
	CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN	VA	10/1/2013						$3,350,000.00		11,385	$294.25	($8,035,000.00)			
8,17,44	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA	12/18/2009	Preferred Stock w/ Exercised Warrants	$6,056,000.00	$0.00	$6,739,821.89	Redeemed, in full; warrants not outstanding								
	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA	7/14/2011						$6,056,000.00		6,056	$1,000.00			$182,000.00	182
8,14,44	CENTRIX BANK & TRUST	BEDFORD	NH	2/6/2009	Preferred Stock w/ Exercised Warrants	$7,500,000.00	$0.00	$8,887,791.42	Redeemed, in full; warrants not outstanding								
	CENTRIX BANK & TRUST	BEDFORD	NH	7/28/2011						$7,500,000.00		7,500	$1,000.00			$375,000.00	375
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	1/9/2009	Preferred Stock w/ Warrants	$32,668,000.00	$0.00	$11,205,387.14	Sold, in full; warrants not outstanding								
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	9/25/2013						$8,211,450.00		25,266	$325.00	($17,054,550.00)			
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	10/18/2013						$1,950,000.00		6,000	$325.00	($4,050,000.00)			
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	10/29/2013							($82,114.50)						
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	1/6/2014							($19,500.00)						
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	2/10/2014						$577,638.02		1,402	$412.01	($824,361.98)			
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	3/19/2014							($5,776.38)						
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	10/15/2014												$2,000.00	508,320
14,15	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	6/19/2009	Subordinated Debentures w/ Exercised Warrants	$10,000,000.00	$0.00	$13,186,960.25	Sold, in full; warrants not outstanding								
	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	12/19/2012						$39,400.00		40,000	$0.99	($600.00)		$198,635.58	200,000
	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	12/20/2012						$9,810,600.00		9,960,000	$0.99	($149,400.00)		$297,953.37	300,000
	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	1/11/2013							($98,500.00)						
15	CHAMBERS BANCSHARES, INC.	DANVILLE	AR	5/29/2009	Subordinated Debentures w/ Exercised Warrants	$19,817,000.00	$0.00	$32,098,302.62	Redeemed, in full; warrants not outstanding								
	CHAMBERS BANCSHARES, INC.	DANVILLE	AR	4/1/2015						$19,817,000.00		19,817,000	$1.00			$991,000.00	991,000
8	CHICAGO SHORE CORPORATION	CHICAGO	IL	7/31/2009	Preferred Stock w/ Exercised Warrants	$7,000,000.00	$0.00	$8,981,348.81	Sold, in full; warrants not outstanding								
	CHICAGO SHORE CORPORATION	CHICAGO	IL	3/14/2014						$257,660.00		260	$991.00	($2,340.00)			
	CHICAGO SHORE CORPORATION	CHICAGO	IL	3/17/2014						$6,679,340.00		6,740	$991.00	($60,660.00)		$347,193.00	350
	CHICAGO SHORE CORPORATION	CHICAGO	IL	4/25/2014							($69,370.00)						
23	CIT GROUP INC.	NEW YORK	NY	12/31/2008	Preferred Stock w/ Warrants	$2,330,000,000.00	$0.00	$43,687,500.00	Exited bankruptcy/Receivership								
	CIT GROUP INC.	NEW YORK	NY	12/10/2009										($2,330,000,000.00)			
19,30	CITIGROUP INC.	NEW YORK	NY	10/28/2008	Preferred Stock w/ Warrants	$25,000,000,000.00	$0.00	$32,839,267,986.46	Redeemed, in full; warrants not outstanding								
	CITIGROUP INC.	NEW YORK	NY	12/10/2010						$25,000,000,000.00		7,692,307,692	$4.14		$6,852,354,470.95		
	CITIGROUP INC.	NEW YORK	NY	1/31/2011												$54,621,848.84	210,084,034
11	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	1/16/2009	Preferred Stock w/ Warrants	$26,440,000.00	$0.00	$28,889,100.00	Redeemed, in full; warrants not outstanding								
	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	8/4/2010						$26,440,000.00		26,440	$1,000.00				
	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	9/1/2010												$400,000.00	194,794
8,55,97	CITIZENS BANCORP	NEVADA CITY	CA	12/23/2008	Preferred Stock w/ Exercised Warrants	$10,400,000.00	$0.00	$223,571.11	Currently Not Collectible								
	CITIZENS BANCORP	NEVADA CITY	CA	9/23/2011										($10,400,000.00)			
8,14	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	5/29/2009	Preferred Stock w/ Exercised Warrants	$24,990,000.00	$0.00	$13,952,381.45	Sold, in full; warrants not outstanding								
	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	2/7/2013						$6,657,375.00		12,990	$512.50	($6,332,625.00)		$258,018.75	500
	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	2/8/2013						$6,150,000.00		12,000	$512.50	($5,850,000.00)		$387,028.12	750
	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	3/26/2013							($128,073.75)						
9,11,36	CITIZENS BANCSHARES CORPORATION	ATLANTA	GA	3/6/2009	Preferred Stock	$7,462,000.00	$0.00	$7,997,813.22	Redeemed, in full; warrants not outstanding								
	CITIZENS BANCSHARES CORPORATION	ATLANTA	GA	8/13/2010						$7,462,000.00		7,462	$1,000.00				
8	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	LA	3/20/2009	Preferred Stock w/ Exercised Warrants	$2,400,000.00	$0.00	$2,353,330.60	Sold, in full; warrants not outstanding								
	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	LA	6/29/2015						$1,560,312.00		2,400	$650.13	($839,688.00)		$53,015.60	120
	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	LA	8/6/2015							($25,000.00)						
8	CITIZENS COMMERCE BANCSHARES, INC.	VERSAILLES	KY	2/6/2009	Preferred Stock w/ Exercised Warrants	$6,300,000.00	$6,300,000.00	$180,258.50	Full investment outstanding; warrants outstanding								
8,14,44	CITIZENS COMMUNITY BANK	SOUTH HILL	VA	12/23/2008	Preferred Stock w/ Exercised Warrants	$3,000,000.00	$0.00	$3,574,645.84	Redeemed, in full; warrants not outstanding								
	CITIZENS COMMUNITY BANK	SOUTH HILL	VA	7/28/2011						$3,000,000.00		3,000	$1,000.00			$150,000.00	150
11	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	12/19/2008	Preferred Stock w/ Warrants	$8,779,000.00	$0.00	$12,236,725.89	Redeemed, in full; warrants not outstanding								
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	2/16/2011						$2,212,308.00		63	$35,116.00				
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	2/13/2013						$3,300,904.00		94	$35,116.00				
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	1/15/2014						$3,265,788.00		93	$35,116.00				
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	4/15/2015												$1,705,802.78	254,218
86	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI	12/12/2008	Preferred Stock w/ Warrants	$300,000,000.00	$0.00	$381,395,557.08	Redeemed, in full; warrants not outstanding								
	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI	4/12/2013						$300,000,000.00		300,000	$1,000.00				
	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI	5/13/2015												$12,150,120.44	2,571,998
45	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	12/12/2008	Preferred Stock w/ Warrants	$20,500,000.00	$0.00	$23,572,379.22	Redeemed, in full; warrants not outstanding								
	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	9/22/2011						$20,500,000.00		20,500	$1,000.00				
	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	11/9/2011												$225,157.00	450,314
8,9,124	CITY NATIONAL BANCSHARES CORPORATION	NEWARK	NJ	4/10/2009	Preferred Stock	$9,439,000.00	$0.00	$2,508,609.00	Sold, in full; warrants not outstanding								
	CITY NATIONAL BANCSHARES CORPORATION	NEWARK	NJ	8/7/2015						$2,226,750.00		9,439	$235.91	($7,212,250.00)			
11	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	11/21/2008	Preferred Stock w/ Warrants	$400,000,000.00	$0.00	$442,416,666.67	Redeemed, in full; warrants not outstanding								
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	12/30/2009						$200,000,000.00		200,000	$1,000.00				
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	3/3/2010						$200,000,000.00		200,000	$1,000.00				
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	4/7/2010												$18,500,000.00	1,128,668
8,14	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	3/27/2009	Preferred Stock w/ Exercised Warrants	$3,000,000.00	$0.00	$3,318,585.05	Sold, in full; warrants not outstanding								
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	11/28/2012						$955,825.50		1,095	$872.90	($139,174.50)			
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	11/29/2012						$1,662,874.50		1,905	$872.90	($242,125.50)		$114,021.50	150
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	1/11/2013							($25,000.00)						
82	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	12/5/2008	Preferred Stock w/ Warrants	$9,950,000.00	$0.00	$11,166,897.79	Sold, in full; warrants not outstanding								
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	3/8/2013						$3,772,645.00		3,950	$955.10	($177,355.00)			
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	3/11/2013						$5,730,600.00		6,000	$955.10	($269,400.00)			
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	4/9/2013							($95,032.45)						
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	4/10/2013												$99,000.00	60,000
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	6/12/2013												$225,647.45	145,579
8,17	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC	8/28/2009	Preferred Stock w/ Exercised Warrants	$16,015,000.00	$0.00	$14,257,487.71	Sold, in full; warrants not outstanding								
	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC	3/8/2013						$397,550.00		500	$795.10	($102,450.00)		$389,857.05	450
	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC	3/11/2013						$12,335,976.50		15,515	$795.10	($3,179,023.50)		$25,990.47	30
	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC	4/9/2013							($127,335.27)						
45	COBIZ FINANCIAL INC.	DENVER	CO	12/19/2008	Preferred Stock w/ Warrants	$64,450,000.00	$0.00	$73,357,086.72	Redeemed, in full; warrants not outstanding								
	COBIZ FINANCIAL INC.	DENVER	CO	9/8/2011						$64,450,000.00		64,450	$1,000.00				
	COBIZ FINANCIAL INC.	DENVER	CO	11/23/2011												$143,677.00	895,968
44	CODORUS VALLEY BANCORP, INC.	YORK	PA	1/9/2009	Preferred Stock w/ Warrants	$16,500,000.00	$0.00	$19,178,479.00	Redeemed, in full; warrants not outstanding								
	CODORUS VALLEY BANCORP, INC.	YORK	PA	8/18/2011						$16,500,000.00		16,500	$1,000.00				
	CODORUS VALLEY BANCORP, INC.	YORK	PA	9/28/2011												$526,604.00	263,859
8,14	COLOEAST BANKSHARES, INC.	LAMAR	CO	2/13/2009	Preferred Stock w/ Exercised Warrants	$10,000,000.00	$0.00	$10,670,784.03	Sold, in full; warrants not outstanding								
	COLOEAST BANKSHARES, INC.	LAMAR	CO	7/19/2013						$46,995.00		52	$903.75	($5,005.00)			
	COLOEAST BANKSHARES, INC.	LAMAR	CO	7/22/2013						$8,990,505.00		9,948	$903.75	($957,495.00)		$494,381.25	50
	COLOEAST BANKSHARES, INC.	LAMAR	CO	9/12/2013							($90,375.00)						
8,11,14	COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN	PA	3/27/2009	Preferred Stock w/ Exercised Warrants	$574,000.00	$0.00	$668,142.53	Redeemed, in full; warrants not outstanding								
	COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN	PA	10/26/2011						$574,000.00		574	$1,000.00			$29,000.00	29
	COLONY BANKCORP, INC.	FITZGERALD	GA	1/9/2009	Preferred Stock w/ Warrants	$28,000,000.00	$0.00	$26,480,089.20	Sold, in full; warrants not outstanding								
	COLONY BANKCORP, INC.	FITZGERALD	GA	2/7/2013						$21,633,944.71		27,661	$782.11	($6,027,055.29)			
	COLONY BANKCORP, INC.	FITZGERALD	GA	2/8/2013						$265,135.29		339	$782.11	($73,864.71)			
	COLONY BANKCORP, INC.	FITZGERALD	GA	3/26/2013							($218,990.80)						
	COLONY BANKCORP, INC.	FITZGERALD	GA	6/12/2013												$810,000.00	500,000
11,16	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	11/21/2008	Preferred Stock w/ Warrants	$76,898,000.00	$0.00	$86,821,419.22	Redeemed, in full; warrants not outstanding								
	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	8/11/2010						$76,898,000.00		76,898	$1,000.00				
	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	9/1/2010												$3,301,647.00	398,023
8,14,44	COLUMBINE CAPITAL CORP.	BUENA VISTA	CO	2/27/2009	Preferred Stock w/ Exercised Warrants	$2,260,000.00	$0.00	$2,689,478.64	Redeemed, in full; warrants not outstanding								
	COLUMBINE CAPITAL CORP.	BUENA VISTA	CO	9/22/2011						$2,260,000.00		2,260	$1,000.00			$113,000.00	113
11	COMERICA INC.	DALLAS	TX	11/14/2008	Preferred Stock w/ Warrants	$2,250,000,000.00	$0.00	$2,582,039,543.40	Redeemed, in full; warrants not outstanding								
	COMERICA INC.	DALLAS	TX	3/17/2010						$2,250,000,000.00		2,250,000	$1,000.00				
	COMERICA INC.	DALLAS	TX	5/12/2010												$181,102,043.40	11,479,592
11	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	1/9/2009	Preferred Stock w/ Warrants	$5,000,000.00	$0.00	$5,602,969.61	Redeemed, in full; warrants not outstanding								
	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	10/7/2009						$5,000,000.00		5,000	$1,000.00				
	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	10/1/2013												$566,858.50	87,209
14,15	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	5/22/2009	Subordinated Debentures w/ Exercised Warrants	$20,400,000.00	$0.00	$21,575,016.54	Sold, in full; warrants not outstanding								
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	8/7/2012						$130,500.00		174,000	$0.75	($43,500.00)			
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	8/8/2012						$1,469,250.00		1,959,000	$0.75	($489,750.00)			

Footnote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Amount	(Fee)[4]	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain[5]	Wt Amount	Wt Shares
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	8/9/2012						$13,100,250.00		17,467,000	$0.75	($4,366,750.00)		$792,990.00	900,000
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	8/10/2012						$600,000.00		800,000	$0.75	($200,000.00)		$105,732.00	120,000
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	9/11/2012							($153,000.00)						
8,14	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	1/23/2009	Preferred Stock w/ Exercised Warrants	$7,701,000.00	$0.00	$8,451,110.79	Sold, in full; warrants not outstanding								
	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	7/17/2013						$7,323,651.00		7,701	$951.00	($377,349.00)		$362,427.91	385
	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	9/12/2013							($73,236.51)						
8,11,14	COMMUNITY 1ST BANK	ROSEVILLE	CA	1/16/2009	Preferred Stock w/ Exercised Warrants	$2,550,000.00	$0.00	$2,899,659.67	Redeemed, in full; warrants not outstanding								
	COMMUNITY 1ST BANK	ROSEVILLE	CA	12/19/2012						$2,550,000.00		2,550	$1,000.00			$128,000.00	128
8,11,14	COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS	3/6/2009	Preferred Stock w/ Exercised Warrants	$500,000.00	$0.00	$616,741.75	Redeemed, in full; warrants not outstanding								
	COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS	7/18/2012						$500,000.00		500	$1,000.00			$25,000.00	25
8,11,14	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON	MS	9/11/2009	Preferred Stock w/ Exercised Warrants	$52,000,000.00	$0.00	$57,575,699.54	Redeemed, in full; warrants not outstanding								
	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON	MS	9/29/2010						$52,000,000.00		52,000	$1,000.00			$2,600,000.00	2,600
8,17	COMMUNITY BANCSHARES, INC.	KINGMAN	AZ	7/24/2009	Preferred Stock w/ Exercised Warrants	$3,872,000.00	$0.00	$5,197,157.57	Redeemed, in full; warrants not outstanding								
	COMMUNITY BANCSHARES, INC.	KINGMAN	AZ	2/11/2015						$3,872,000.00		3,872	$1,000.00			$116,000.00	116
9,11,36	COMMUNITY BANK OF THE BAY	OAKLAND	CA	1/16/2009	Preferred Stock	$1,747,000.00	$0.00	$1,823,188.61	Redeemed, in full; warrants not outstanding								
	COMMUNITY BANK OF THE BAY	OAKLAND	CA	9/29/2010						$1,747,000.00		1,747	$1,000.00				
44	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN	5/29/2009	Preferred Stock w/ Warrants	$19,468,000.00	$0.00	$22,802,281.62	Redeemed, in full; warrants not outstanding								
	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN	9/15/2011						$19,468,000.00		19,468	$1,000.00				
	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN	10/19/2011												$1,100,869.50	386,270
11,101	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	12/19/2008	Preferred Stock w/ Warrants	$17,680,000.00	$0.00	$23,135,879.12	Redeemed, in full; warrants not outstanding								
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	7/24/2013						$4,500,000.00		4,500	$1,000.00				
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	11/20/2013						$2,500,000.00		2,500	$1,000.00				
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	4/23/2014						$10,680,000.00		10,680	$1,000.00				
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	6/4/2014												$780,000.00	780,000
8,14	COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA	2/27/2009	Preferred Stock w/ Exercised Warrants	$3,976,000.00	$0.00	$4,674,050.16	Sold, in full; warrants not outstanding								
	COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA	11/30/2012						$3,717,560.00		3,976	$935.00	($258,440.00)		$167,035.00	199
	COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA	1/11/2013							($25,000.00)						
81	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON	VA	12/19/2008	Preferred Stock w/ Warrants	$12,643,000.00	$0.00	$16,080,204.94	Redeemed, in full; warrants not outstanding								
	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON	VA	1/9/2013						$12,643,000.00		12,643	$1,000.00				
	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON	VA	5/28/2015												$873,485.00	61,796
8,14,76	COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN	IL	5/15/2009	Preferred Stock w/ Exercised Warrants	$6,970,000.00	$0.00	$4,240,743.82	Sold, in full; warrants not outstanding								
	COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN	IL	12/21/2012						$3,136,500.00		6,970	$450.00	($3,833,500.00)		$157,050.00	349
8	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR	4/3/2009	Preferred Stock w/ Exercised Warrants	$12,725,000.00	$0.00	$16,441,884.63	Sold, in full; warrants not outstanding								
	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR	2/7/2014						$3,705,037.50		3,750	$988.01	($44,962.50)		$85,157.88	86
	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR	2/10/2014						$8,867,389.75		8,975	$988.01	($107,610.25)		$544,614.34	550
	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR	3/19/2014							($125,724.27)						
8,14,44	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY	TN	3/20/2009	Preferred Stock w/ Exercised Warrants	$20,000,000.00	$0.00	$23,628,111.33	Redeemed, in full; warrants not outstanding								
	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY	TN	8/18/2011						$20,000,000.00		20,000	$1,000.00			$1,000,000.00	1,000
8	COMMUNITY FIRST, INC.	COLUMBIA	TN	2/27/2009	Preferred Stock w/ Exercised Warrants	$17,806,000.00	$0.00	$7,665,362.89	Sold, in full; warrants not outstanding								
	COMMUNITY FIRST, INC.	COLUMBIA	TN	4/11/2014						$1,322,500.50		4,401	$300.50	($3,078,499.50)		$72,314.55	140
	COMMUNITY FIRST, INC.	COLUMBIA	TN	4/14/2014						$4,028,202.50		13,405	$300.50	($9,376,797.50)		$387,399.37	750
	COMMUNITY FIRST, INC.	COLUMBIA	TN	7/18/2014							($53,507.03)						
8,67	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	2/6/2009	Preferred Stock w/ Exercised Warrants	$1,050,000.00	$0.00	$1,220,300.65	Sold, in full; warrants not outstanding								
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	11/30/2012						$1,002,750.00		105	$9,550.00	($47,250.00)		$25,000.00	5
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	1/11/2013							($10,027.50)						
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	3/26/2013							($14,972.50)						
8,14	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	12/23/2008	Preferred Stock w/ Exercised Warrants	$2,600,000.00	$0.00	$3,115,616.28	Sold, in full; warrants not outstanding								
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	12/19/2012						$952,850.00		1,003	$950.00	($50,150.00)			
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	12/20/2012						$1,517,150.00		1,597	$950.00	($79,850.00)		$105,000.00	130
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	1/11/2013							($24,700.00)						
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	3/26/2013							($300.00)						
44	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	1/30/2009	Preferred Stock w/ Warrants	$9,000,000.00	$0.00	$10,598,750.00	Redeemed, in full; warrants not outstanding								
	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	8/11/2011						$9,000,000.00		9,000	$1,000.00				
	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	10/26/2011												$460,000.00	311,972
15,17	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	11/13/2009	Subordinated Debentures w/ Exercised Warrants	$4,400,000.00	$0.00	$5,462,045.14	Sold, in full; warrants not outstanding								
	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	8/12/2013						$4,400,000.00		4,400,000	$1.11		$484,924.00	$177,716.96	132,000
	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	9/12/2013							($48,849.24)						
8,14,44	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	1/9/2009	Preferred Stock w/ Exercised Warrants	$24,000,000.00	$0.00	$28,459,100.00	Redeemed, in full; warrants not outstanding								
	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	7/6/2011						$24,000,000.00		24,000	$1,000.00			$1,200,000.00	1,200
	COMMUNITY WEST BANCSHARES	GOLETA	CA	12/19/2008	Preferred Stock w/ Warrants	$15,600,000.00	$0.00	$14,341,140.33	Sold, in full; warrants not outstanding								
	COMMUNITY WEST BANCSHARES	GOLETA	CA	12/10/2012						$2,172,000.00		3,000	$724.00	($828,000.00)			
	COMMUNITY WEST BANCSHARES	GOLETA	CA	12/11/2012						$9,122,400.00		12,600	$724.00	($3,477,600.00)			
	COMMUNITY WEST BANCSHARES	GOLETA	CA	1/11/2013							($112,944.00)						
	COMMUNITY WEST BANCSHARES	GOLETA	CA	6/12/2013												$698,351.00	521,158
53,110	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC	2/13/2009	Preferred Stock w/ Warrants	$51,500,000.00	$0.00	$12,749,591.59	Sold, in full; warrants not outstanding								
	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC	5/23/2014						$10,149,929.90		1,085,554	$9.35	($41,350,070.10)			
	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC	5/27/2015												$10,356.69	22,071
8,14	CONGAREE BANCSHARES, INC.	CAYCE	SC	1/9/2009	Preferred Stock w/ Exercised Warrants	$3,285,000.00	$0.00	$3,483,629.20	Sold, in full; warrants not outstanding								
	CONGAREE BANCSHARES, INC.	CAYCE	SC	10/29/2012						$23,932.54		29	$825.26	($5,067.46)			
	CONGAREE BANCSHARES, INC.	CAYCE	SC	10/31/2012						$2,687,046.56		3,256	$825.26	($568,953.44)		$106,364.00	164
	CONGAREE BANCSHARES, INC.	CAYCE	SC	1/11/2013							($25,000.00)						
8,14	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	2/13/2009	Preferred Stock w/ Exercised Warrants	$638,000.00	$0.00	$659,705.04	Sold, in full; warrants not outstanding								
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	11/30/2012						$548,680.00		638	$860.00	($89,320.00)		$3,960.00	32
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	1/11/2013							($5,486.80)						
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	3/26/2013							($19,513.20)						
8,14	COUNTRY BANK SHARES, INC.	MILFORD	NE	1/30/2009	Preferred Stock w/ Exercised Warrants	$7,525,000.00	$0.00	$8,781,205.02	Sold, in full; warrants not outstanding								
	COUNTRY BANK SHARES, INC.	MILFORD	NE	11/28/2012						$713,208.30		777	$917.90	($63,791.70)			
	COUNTRY BANK SHARES, INC.	MILFORD	NE	11/29/2012						$6,193,989.20		6,748	$917.90	($554,010.80)		$372,240.00	376
	COUNTRY BANK SHARES, INC.	MILFORD	NE	1/11/2013							($69,071.98)						
8	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS	6/5/2009	Preferred Stock w/ Exercised Warrants	$5,000,000.00	$0.00	$6,594,635.27	Redeemed, in full; warrants not outstanding								
	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS	4/30/2014						$5,000,000.00		5,000	$1,000.00			$250,000.00	250
8	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	2/20/2009	Preferred Stock w/ Exercised Warrants	$3,100,000.00	$0.00	$4,225,732.08	Redeemed, in full; warrants not outstanding								
	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	1/8/2014						$1,000,000.00		1,000	$1,000.00				
	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	11/19/2014						$2,100,000.00		2,100	$1,000.00			$155,000.00	155
58	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC	1/9/2009	Preferred Stock w/ Warrants	$24,900,000.00	$0.00	$33,014,741.20	Redeemed, in full; warrants not outstanding								
	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC	2/19/2014						$24,900,000.00		24,900	$1,000.00				
	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC	6/11/2014												$1,681,000.00	833,705
8,14	CROSSTOWN HOLDING COMPANY	BLAINE	MN	1/23/2009	Preferred Stock w/ Exercised Warrants	$10,650,000.00	$0.00	$13,498,324.83	Sold, in full; warrants not outstanding								
	CROSSTOWN HOLDING COMPANY	BLAINE	MN	7/19/2013						$343,794.50		350	$982.27	($6,205.50)			
	CROSSTOWN HOLDING COMPANY	BLAINE	MN	7/22/2013						$10,117,381.00		10,300	$982.27	($182,619.00)		$531,210.67	533
	CROSSTOWN HOLDING COMPANY	BLAINE	MN	9/12/2013							($104,611.76)						
8	CSRA BANK CORP.	WRENS	GA	3/27/2009	Preferred Stock w/ Exercised Warrants	$2,400,000.00	$0.00	$3,210,755.60	Sold, in full; warrants not outstanding								
	CSRA BANK CORP.	WRENS	GA	6/29/2015						$2,400,000.00		2,400	$1,213.75		$513,000.00	$141,815.60	120
	CSRA BANK CORP.	WRENS	GA	8/6/2015							($25,000.00)						
11,16	CVB FINANCIAL CORP.	ONTARIO	CA	12/5/2008	Preferred Stock w/ Warrants	$130,000,000.00	$0.00	$136,046,583.33	Redeemed, in full; warrants not outstanding								
	CVB FINANCIAL CORP.	ONTARIO	CA	8/26/2009						$97,500,000.00		97,500	$1,000.00				
	CVB FINANCIAL CORP.	ONTARIO	CA	9/2/2009						$32,500,000.00		32,500	$1,000.00				
	CVB FINANCIAL CORP.	ONTARIO	CA	10/28/2009												$1,307,000.00	834,761
8,14,44	D.L. EVANS BANCORP	BURLEY	ID	2/27/2009	Preferred Stock w/ Exercised Warrants	$19,891,000.00	$0.00	$23,686,592.33	Redeemed, in full; warrants not outstanding								
	D.L. EVANS BANCORP	BURLEY	ID	9/27/2011						$19,891,000.00		19,891	$1,000.00			$995,000.00	995
14,15,44	DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI	5/15/2009	Subordinated Debentures w/ Exercised Warrants	$2,639,000.00	$0.00	$3,283,338.96	Redeemed, in full; warrants not outstanding								
	DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI	9/8/2011						$2,639,000.00		2,639,000	$1.00			$132,000.00	132,000
8,14	DELMAR BANCORP	DELMAR	MD	12/4/2009	Preferred Stock w/ Exercised Warrants	$9,000,000.00	$0.00	$6,598,331.15	Sold, in full; warrants not outstanding								
	DELMAR BANCORP	DELMAR	MD	2/7/2013						$5,293,527.28		8,648	$612.11	($3,354,472.72)		$311,943.55	450
	DELMAR BANCORP	DELMAR	MD	2/8/2013						$215,462.72		352	$612.11	($136,537.28)			
	DELMAR BANCORP	DELMAR	MD	3/26/2013							($55,089.90)						
8,18	DESOTO COUNTY BANK	HORN LAKE	MS	2/13/2009	Preferred Stock w/ Exercised Warrants	$1,173,000.00	$0.00	$2,781,331.97	Sold, in full; warrants not outstanding								
	DESOTO COUNTY BANK	HORN LAKE	MS	12/29/2009		$1,508,000.00											
	DESOTO COUNTY BANK	HORN LAKE	MS	9/24/2013						$301,428.58		366	$823.58	($64,571.42)		$40,563.34	59
	DESOTO COUNTY BANK	HORN LAKE	MS	9/25/2013						$1,895,467.59		2,315	$818.78	($419,532.41)			
	DESOTO COUNTY BANK	HORN LAKE	MS	10/29/2013							($33,333.34)						
14,15	DIAMOND BANCORP, INC.	WASHINGTON	MO	5/22/2009	Subordinated Debentures w/ Exercised Warrants	$20,445,000.00	$0.00	$21,101,618.19	Sold, in full; warrants not outstanding								
	DIAMOND BANCORP, INC.	WASHINGTON	MO	8/8/2012						$4,381,500.00		6,000,000	$0.73	($1,618,500.00)			
	DIAMOND BANCORP, INC.	WASHINGTON	MO	8/9/2012						$10,197,941.25		13,965,000	$0.73	($3,767,058.75)		$688,041.09	902,000
	DIAMOND BANCORP, INC.	WASHINGTON	MO	8/10/2012						$350,520.00		480,000	$0.73	($129,480.00)		$91,535.40	120,000
	DIAMOND BANCORP, INC.	WASHINGTON	MO	9/11/2012							($149,299.61)						
8,14	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	1/16/2009	Preferred Stock w/ Exercised Warrants	$146,053,000.00	$0.00	$87,459,858.69	Sold, in full; warrants not outstanding								
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	2/7/2013						$8,025,555.03		14,523	$552.61	($6,497,444.97)		$3,372.19	5

Footnote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Amount	(Fee)[4]	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain[5]	Wt Amount	Wt Shares
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	2/8/2013						$72,684,793.30		131,530	$552.61	($58,845,206.70)		$4,922,044.87	7,298
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	3/26/2013							($807,103.48)						
11	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL	3/13/2009	Preferred Stock w/ Warrants	$1,224,558,000.00	$0.00	$1,464,248,844.00	Redeemed, in full; warrants not outstanding								
	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL	4/21/2010						$1,224,558,000.00		1,224,558	$1,000.00				
	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL	7/7/2010												$172,000,000.00	20,500,413
44	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	1/30/2009	Preferred Stock w/ Warrants	$11,750,000.00	$0.00	$13,683,277.61	Redeemed, in full; warrants not outstanding								
	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	8/4/2011						$11,750,000.00		11,750	$1,000.00				
	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	9/21/2011												$458,000.00	186,311
15	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	6/19/2009	Subordinated Debentures w/ Exercised Warrants	$12,000,000.00	$0.00	$17,424,285.82	Redeemed, in full; warrants not outstanding								
	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	11/27/2013						$5,000,000.00		5,000,000	$1.00				
	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	3/5/2014						$2,000,000.00		2,000,000	$1.00				
	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	4/2/2014						$5,000,000.00		5,000,000	$1.00			$600,000.00	600,000
12,44	EAGLE BANCORP, INC.	BETHESDA	MD	12/5/2008	Preferred Stock w/ Warrants	$38,235,000.00	$0.00	$44,847,153.76	Redeemed, in full; warrants not outstanding								
	EAGLE BANCORP, INC.	BETHESDA	MD	12/23/2009						$15,000,000.00		15,000	$1,000.00				
	EAGLE BANCORP, INC.	BETHESDA	MD	7/14/2011						$23,235,000.00		23,235	$1,000.00				
	EAGLE BANCORP, INC.	BETHESDA	MD	11/23/2011												$2,794,422.00	385,434
11,16	EAST WEST BANCORP, INC.	PASADENA	CA	12/5/2008	Preferred Stock w/ Warrants	$306,546,000.00	$0.00	$352,722,420.00	Redeemed, in full; warrants not outstanding								
	EAST WEST BANCORP, INC.	PASADENA	CA	12/29/2010						$306,546,000.00		306,546	$1,000.00				
	EAST WEST BANCORP, INC.	PASADENA	CA	1/26/2011												$14,500,000.00	1,517,555
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	1/9/2009	Preferred Stock w/ Warrants	$24,000,000.00	$0.00	$28,568,653.60	Sold, in full; warrants not outstanding								
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	10/18/2013						$3,900,000.00		3,900	$1,104.11		$406,029.00		
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	10/21/2013						$20,100,000.00		20,100	$1,104.11		$2,092,611.00		
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	1/6/2014							($264,986.40)						
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	5/13/2015												$115,000.00	384,041
89	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC	1/16/2009	Preferred Stock w/ Warrants	$17,949,000.00	$0.00	$23,397,494.08	Redeemed, in full; warrants not outstanding								
	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC	2/19/2014						$17,949,000.00		17,949	$1,000.00				
	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC	6/11/2014												$871,000.00	514,693
44	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	12/23/2008	Preferred Stock w/ Warrants	$7,500,000.00	$0.00	$8,545,904.67	Redeemed, in full; warrants not outstanding								
	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	8/18/2011						$7,500,000.00		7,500	$1,000.00				
	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	12/7/2011												$51,113.00	50,111
45	ENCORE BANCSHARES INC.	HOUSTON	TX	12/5/2008	Preferred Stock w/ Warrants	$34,000,000.00	$0.00	$39,415,959.89	Redeemed, in full; warrants not outstanding								
	ENCORE BANCSHARES INC.	HOUSTON	TX	9/27/2011						$34,000,000.00		34,000	$1,000.00				
	ENCORE BANCSHARES INC.	HOUSTON	TX	11/23/2011												$637,071.00	364,026
11	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	12/19/2008	Preferred Stock w/ Warrants	$35,000,000.00	$0.00	$42,801,933.33	Redeemed, in full; warrants not outstanding								
	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	11/7/2012						$35,000,000.00		35,000	$1,000.00				
	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	1/9/2013												$1,006,100.00	324,074
8,14,44	ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK	PA	6/12/2009	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$4,680,205.56	Redeemed, in full; warrants not outstanding								
	ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK	PA	8/25/2011						$4,000,000.00		4,000	$1,000.00			$200,000.00	200
8,44,73	EQUITY BANCSHARES, INC.	WICHITA	KS	1/30/2009	Preferred Stock w/ Exercised Warrants	$8,750,000.00	$0.00	$10,394,872.56	Redeemed, in full; warrants not outstanding								
	EQUITY BANCSHARES, INC.	WICHITA	KS	8/11/2011						$8,750,000.00		8,750	$1,000.00			$438,000.00	438
8,14	EXCHANGE BANK	SANTA ROSA	CA	12/19/2008	Preferred Stock w/ Exercised Warrants	$43,000,000.00	$0.00	$47,294,527.29	Sold, in full; warrants not outstanding								
	EXCHANGE BANK	SANTA ROSA	CA	8/3/2012						$481,387.50		550	$875.25	($68,612.50)			
	EXCHANGE BANK	SANTA ROSA	CA	8/8/2012						$17,505,000.00		20,000	$875.25	($2,495,000.00)		$1,910,898.00	2,000
	EXCHANGE BANK	SANTA ROSA	CA	8/9/2012						$8,725,367.25		9,969	$875.25	($1,243,632.75)		$120,386.57	126
	EXCHANGE BANK	SANTA ROSA	CA	8/10/2012						$420,995.25		481	$875.25	($60,004.75)		$22,930.78	24
	EXCHANGE BANK	SANTA ROSA	CA	8/13/2012						$10,503,000.00		12,000	$875.25	($1,497,000.00)			
	EXCHANGE BANK	SANTA ROSA	CA	9/11/2012							($376,357.50)						
8,14,18	F & M BANCSHARES, INC.	TREZEVANT	TN	1/30/2009	Preferred Stock w/ Exercised Warrants	$4,609,000.00	$0.00	$9,405,391.28	Sold, in full; warrants not outstanding								
	F & M BANCSHARES, INC.	TREZEVANT	TN	11/6/2009		$3,535,000.00											
	F & M BANCSHARES, INC.	TREZEVANT	TN	2/6/2013						$4,797,325.00		5,090	$942.50	($292,675.00)			
	F & M BANCSHARES, INC.	TREZEVANT	TN	2/7/2013						$2,734,192.50		2,901	$942.50	($166,807.50)		$222,007.50	230
	F & M BANCSHARES, INC.	TREZEVANT	TN	2/8/2013						$144,202.50		153	$942.50	($8,797.50)			
	F & M BANCSHARES, INC.	TREZEVANT	TN	3/26/2013							($76,757.21)						
8,14	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	2/6/2009	Preferred Stock w/ Exercised Warrants	$17,000,000.00	$0.00	$20,119,744.45	Sold, in full; warrants not outstanding								
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	9/18/2012												$136,813.05	150
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	9/19/2012						$2,664,750.00		2,805	$950.00	($140,250.00)			
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	9/20/2012						$13,485,250.00		14,195	$950.00	($709,750.00)		$638,460.90	700
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	11/16/2012							($161,500.00)						
14,15	F&C BANCORP. INC.	HOLDEN	MO	5/22/2009	Subordinated Debentures w/ Exercised Warrants	$2,993,000.00	$0.00	$3,842,376.65	Sold, in full; warrants not outstanding								
	F&C BANCORP. INC.	HOLDEN	MO	11/8/2012						$1,590,599.43		1,659,000	$0.96	($68,400.57)			
	F&C BANCORP. INC.	HOLDEN	MO	11/13/2012						$1,278,999.18		1,334,000	$0.96	($55,000.82)		$125,000.00	150,000
	F&C BANCORP. INC.	HOLDEN	MO	1/11/2013							($25,000.00)						
8,14	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	2/13/2009	Preferred Stock w/ Exercised Warrants	$17,243,000.00	$0.00	$17,573,762.97	Sold, in full; warrants not outstanding								
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	9/19/2012												$96,465.60	112
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	9/20/2012						$157,500.00		200	$787.50	($42,500.00)			
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	9/21/2012						$13,421,362.50		17,043	$787.50	($3,621,637.50)		$645,975.00	750
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	11/16/2012							($135,788.63)						
11	F.N.B. CORPORATION	HERMITAGE	PA	1/9/2009	Preferred Stock w/ Warrants	$100,000,000.00	$0.00	$104,023,433.33	Redeemed, in full; warrants not outstanding								
	F.N.B. CORPORATION	HERMITAGE	PA	9/9/2009						$100,000,000.00		100,000	$1,000.00				
	F.N.B. CORPORATION	HERMITAGE	PA	11/23/2011												$690,100.00	651,042
8,120	FARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC.	HOUSTON	TX	3/6/2009	Preferred Stock w/ Exercised Warrants	$11,000,000.00	$0.00	$15,971,339.07	Redeemed, in full; warrants not outstanding								
	FARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC.	HOUSTON	TX	7/15/2015						$11,000,000.00		11,000	$1,000.00			$550,000.00	550
8,14	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	3/20/2009	Preferred Stock w/ Exercised Warrants	$442,000.00	$0.00	$500,199.14	Sold, in full; warrants not outstanding								
	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	6/24/2013						$425,425.00		442	$962.50	($16,575.00)		($2,835.00)	22
	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	7/26/2013							($25,000.00)						
8,11	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	1/23/2009	Preferred Stock w/ Exercised Warrants	$8,752,000.00	$0.00	$11,396,202.11	Redeemed, in full; warrants not outstanding								
	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	1/9/2013						$3,063,000.00		3,063	$1,000.00				
	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	12/31/2013						$5,689,000.00		5,689	$1,000.00			$438,000.00	438
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	1/9/2009	Preferred Stock w/ Warrants	$30,000,000.00	$0.00	$27,105,349.50	Sold, in full; warrants not outstanding								
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	6/19/2012						$22,196,700.00	($332,950.50)	30,000	$739.89	($7,803,300.00)			
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	7/18/2012												$75,000.00	223,992
14,15	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	6/19/2009	Subordinated Debentures w/ Exercised Warrants	$12,000,000.00	$0.00	$15,452,669.34	Sold, in full; warrants not outstanding								
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	11/8/2012						$96,290.00		100,000	$0.96	($3,710.00)			
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	11/9/2012												$37,387.14	38,000
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	11/13/2012						$11,458,510.00		11,900,000	$0.96	($441,490.00)		$552,936.00	562,000
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	1/11/2013							($115,548.00)						
8,14,45	FARMERS STATE BANKSHARES, INC.	HOLTON	KS	3/20/2009	Preferred Stock w/ Exercised Warrants	$700,000.00	$0.00	$830,173.67	Redeemed, in full; warrants not outstanding								
	FARMERS STATE BANKSHARES, INC.	HOLTON	KS	7/21/2011						$700,000.00		700	$1,000.00			$40,000.00	4
15,17	FBHC HOLDING COMPANY	BOULDER	CO	12/29/2009	Subordinated Debentures w/ Exercised Warrants	$3,035,000.00	$0.00	$804,592.16	Sold, in full; warrants not outstanding								
	FBHC HOLDING COMPANY	BOULDER	CO	3/9/2011						$650,000.00		3,035,000	$0.21	($2,385,000.00)			
8,14	FC HOLDINGS, INC.	HOUSTON	TX	6/26/2009	Preferred Stock w/ Exercised Warrants	$21,042,000.00	$0.00	$19,836,630.66	Sold, in full; warrants not outstanding								
	FC HOLDINGS, INC.	HOUSTON	TX	2/20/2013						$18,874,674.00		21,042	$897.00	($2,167,326.00)		$994,613.40	1,052
	FC HOLDINGS, INC.	HOUSTON	TX	3/26/2013							($188,746.74)						
8,14,45	FCB BANCORP, INC.	LOUISVILLE	KY	12/19/2008	Preferred Stock w/ Exercised Warrants	$9,294,000.00	$0.00	$11,156,234.25	Redeemed, in full; warrants not outstanding								
	FCB BANCORP, INC.	LOUISVILLE	KY	9/22/2011						$9,294,000.00		9,294	$1,000.00			$465,000.00	465
8,14	FFW CORPORATION	WABASH	IN	12/19/2008	Preferred Stock w/ Exercised Warrants	$7,289,000.00	$0.00	$8,441,836.26	Sold, in full; warrants not outstanding								
	FFW CORPORATION	WABASH	IN	11/28/2012						$879,424.60		974	$902.90	($94,575.40)			
	FFW CORPORATION	WABASH	IN	11/30/2012						$5,701,813.50		6,315	$902.90	($613,186.50)		$358,558.20	364
	FFW CORPORATION	WABASH	IN	1/11/2013							($65,812.38)						
11,15,44	FIDELITY BANCORP, INC. (LA)	BATON ROUGE	LA	5/29/2009	Subordinated Debentures w/ Exercised Warrants	$3,942,000.00	$0.00	$5,404,924.35	Redeemed, in full; warrants not outstanding								
	FIDELITY BANCORP, INC. (LA)	BATON ROUGE	LA	3/27/2013						$3,942,000.00		3,942,000	$1.00			$197,000.00	197,000
77	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA	12/12/2008	Preferred Stock w/ Warrants	$7,000,000.00	$0.00	$10,634,864.33	Redeemed, in full; warrants not outstanding								
	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA	11/30/2012						$7,000,000.00		7,000	$1,000.00				
	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA	5/6/2015												$2,246,531.00	101,321
8,17	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	11/13/2009	Preferred Stock w/ Exercised Warrants	$6,657,000.00	$0.00	$7,220,908.83	Sold, in full; warrants not outstanding								
	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	7/19/2013						$439,000.00		439	$1,058.90		$25,857.10		
	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	7/22/2013						$6,218,000.00		6,218	$1,058.90		$366,240.20	$242,302.50	200
	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	9/12/2013							($70,490.97)						
8,14	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	12/19/2008	Preferred Stock w/ Exercised Warrants	$36,282,000.00	$0.00	$40,966,780.82	Sold, in full; warrants not outstanding								
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/1/2012						$120,320.10		135	$891.26	($14,679.90)			
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/2/2012						$26,737.80		30	$891.26	($3,262.20)			
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/3/2012						$298,572.10		335	$891.26	($36,427.90)			
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/7/2012						$3,200,514.66		3,591	$891.26	($390,485.34)		$170,227.93	179
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/8/2012						$2,348,470.10		2,635	$891.26	($286,529.90)		$167,374.94	176
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/9/2012						$26,056,877.36		29,236	$891.26	($3,179,122.64)		$1,210,615.36	1,273
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/10/2012						$285,203.20		320	$891.26	($34,796.80)		$176,884.89	186
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	9/11/2012							($323,366.95)						
	FIDELITY SOUTHERN CORPORATION	ATLANTA	GA	12/19/2008	Preferred Stock w/ Warrants	$48,200,000.00	$0.00	$82,715,982.47	Sold, in full; warrants not outstanding								

Footnote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Amount	(Fee)[4]	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain[5]	Wt Amount	Wt Shares
	FIDELITY SOUTHERN CORPORATION	ATLANTA	GA	7/3/2012						$43,408,920.00	($651,133.80)	48,200	$900.60	($4,791,080.00)			
	FIDELITY SOUTHERN CORPORATION	ATLANTA	GA	5/28/2015												$31,429,313.38	2,693,747
11	FIFTH THIRD BANCORP	CINCINNATI	OH	12/31/2008	Preferred Stock w/ Warrants	$3,408,000,000.00	$0.00	$4,043,972,602.67	Redeemed, in full; warrants not outstanding								
	FIFTH THIRD BANCORP	CINCINNATI	OH	2/2/2011						$3,408,000,000.00		136,320	$25,000.00				
	FIFTH THIRD BANCORP	CINCINNATI	OH	3/16/2011												$280,025,936.00	43,617,747
11	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	12/23/2008	Preferred Stock w/ Warrants	$37,515,000.00	$0.00	$43,787,611.61	Redeemed, in full; warrants not outstanding								
	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	2/23/2011						$12,505,000.00		2,501	$5,000.00				
	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	3/30/2011						$25,010,000.00		5,002	$5,000.00				
	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	5/11/2011												$2,079,962.50	378,175
8,14,45	FINANCIAL SECURITY CORPORATION	BASIN	WY	2/13/2009	Preferred Stock w/ Exercised Warrants	$5,000,000.00	$0.00	$5,914,597.33	Redeemed, in full; warrants not outstanding								
	FINANCIAL SECURITY CORPORATION	BASIN	WY	7/21/2011						$5,000,000.00		5,000	$1,000.00			$250,000.00	250
15,17,44	FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN	7/31/2009	Subordinated Debentures w/ Exercised Warrants	$3,742,000.00	$0.00	$4,487,322.46	Redeemed, in full; warrants not outstanding								
	FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN	9/1/2011						$3,742,000.00		3,742,000	$1.00			$112,000.00	112,000
8,14	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	5/22/2009	Preferred Stock w/ Exercised Warrants	$1,177,000.00	$0.00	$1,289,436.37	Sold, in full; warrants not outstanding								
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	12/10/2012						$690,723.49		769	$898.21	($78,276.51)		$2,979.49	6
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	12/11/2012						$366,469.68		408	$898.21	($41,530.32)		$26,318.80	53
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	1/11/2013							($10,571.93)						
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	3/26/2013							($14,428.07)						
8,14	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	6/26/2009	Preferred Stock w/ Exercised Warrants	$3,422,000.00	$0.00	$3,003,674.75	Sold, in full; warrants not outstanding								
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	12/20/2012						$2,395,742.20		3,422	$700.10	($1,026,257.80)		$94,701.71	171
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	1/11/2013							($23,957.42)						
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	3/26/2013							($1,042.58)						
11,14,15	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	7/24/2009	Subordinated Debentures w/ Exercised Warrants	$50,000,000.00	$0.00	$65,558,530.56	Redeemed, in full; warrants not outstanding								
	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	12/21/2011						$15,000,000.00		15,000,000	$1.00				
	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	12/11/2012						$35,000,000.00		35,000,000	$1.00			$2,500,000.00	2,500,000
9,11,36	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY	3/13/2009	Preferred Stock	$17,000,000.00	$0.00	$18,204,166.78	Redeemed, in full; warrants not outstanding								
	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY	8/13/2010						$17,000,000.00		17,000	$1,000.00				
45	FIRST BANCORP (NC)	TROY	NC	1/9/2009	Preferred Stock w/ Warrants	$65,000,000.00	$0.00	$74,518,906.44	Redeemed, in full; warrants not outstanding								
	FIRST BANCORP (NC)	TROY	NC	9/1/2011						$65,000,000.00		65,000	$1,000.00				
	FIRST BANCORP (NC)	TROY	NC	11/23/2011												$924,462.00	616,308
34,118,121	FIRST BANCORP (PR)	SAN JUAN	PR	1/16/2009	Preferred Stock w/ Warrants	$400,000,000.00	$124,966,503.71	$174,125,772.24	Sold, in part; warrants outstanding								
	FIRST BANCORP (PR)	SAN JUAN	PR	8/16/2013						$81,000,000.00		12,000,000	$6.75	($64,711,540.92)			
	FIRST BANCORP (PR)	SAN JUAN	PR	9/13/2013						$8,514,153.00		1,261,356	$6.75	($6,802,024.20)			
	FIRST BANCORP (PR)	SAN JUAN	PR	12/5/2014						$22,063,492.11	($74,611.09)	4,388,888	$5.03	($31,229,144.01)			
	FIRST BANCORP (PR)	SAN JUAN	PR	3/6/2015						$29,708,351.90	($85,000.00)	5,000,000	$5.94	($31,004,790.15)			
8,11,14	FIRST BANCTRUST CORPORATION	PARIS	IL	2/20/2009	Preferred Stock w/ Exercised Warrants	$7,350,000.00	$0.00	$9,050,516.50	Redeemed, in full; warrants not outstanding								
	FIRST BANCTRUST CORPORATION	PARIS	IL	1/18/2012						$3,675,000.00		3,675	$1,000.00				
	FIRST BANCTRUST CORPORATION	PARIS	IL	10/24/2012						$3,675,000.00		3,675	$1,000.00			$368,000.00	368
8,14,45	FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV	2/6/2009	Preferred Stock w/ Exercised Warrants	$3,345,000.00	$0.00	$3,960,105.00	Redeemed, in full; warrants not outstanding								
	FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV	7/21/2011						$3,345,000.00		3,345	$1,000.00			$167,000.00	167
8,14,45	FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL	1/16/2009	Preferred Stock w/ Exercised Warrants	$10,000,000.00	$0.00	$11,941,222.22	Redeemed, in full; warrants not outstanding								
	FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL	9/8/2011						$10,000,000.00		10,000	$1,000.00			$500,000.00	500
8	FIRST BANKS, INC.	CLAYTON	MO	12/31/2008	Preferred Stock w/ Exercised Warrants	$295,400,000.00	$0.00	$119,071,500.97	Sold, in full; warrants not outstanding								
	FIRST BANKS, INC.	CLAYTON	MO	8/8/2013						$105,000.00		300	$350.00	($195,000.00)			
	FIRST BANKS, INC.	CLAYTON	MO	8/9/2013						$12,171,950.00		34,777	$350.00	($22,605,050.00)		$2,430,181.71	4,299
	FIRST BANKS, INC.	CLAYTON	MO	8/12/2013						$87,028,900.00		248,654	$350.00	($161,625,100.00)		$5,919,151.59	10,471
	FIRST BANKS, INC.	CLAYTON	MO	9/12/2013							($993,058.50)						
	FIRST BANKS, INC.	CLAYTON	MO	9/24/2013						$3,209,702.21		5,819	$551.59	($2,609,297.79)			
	FIRST BANKS, INC.	CLAYTON	MO	9/25/2013						$3,226,801.50		5,850	$551.59	($2,623,198.50)			
	FIRST BANKS, INC.	CLAYTON	MO	10/29/2013							($64,365.04)						
45	FIRST BUSEY CORPORATION	URBANA	IL	3/6/2009	Preferred Stock w/ Warrants	$100,000,000.00	$0.00	$112,410,898.89	Redeemed, in full; warrants not outstanding								
	FIRST BUSEY CORPORATION	URBANA	IL	8/25/2011						$100,000,000.00		100,000	$1,000.00				
	FIRST BUSEY CORPORATION	URBANA	IL	11/23/2011												$63,677.00	573,833
8,14,18	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	4/10/2009	Preferred Stock w/ Warrants	$2,211,000.00	$0.00	$4,693,275.61	Sold, in full; warrants not outstanding								
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	12/11/2009		$2,032,000.00											
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	12/19/2012						$1,373,084.00		1,500	$915.39	($126,916.00)		$90,461.65	111
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	12/20/2012						$2,510,399.84		2,743	$915.20	($232,600.16)			
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	1/11/2013							($33,333.33)						
45	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	12/19/2008	Preferred Stock w/ Warrants	$25,000,000.00	$0.00	$28,810,847.55	Redeemed, in full; warrants not outstanding								
	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	7/14/2011						$25,000,000.00		25,000	$1,000.00				
	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	8/24/2011												$599,042.00	599,042
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	4/3/2009	Preferred Stock w/ Warrants	$10,958,000.00	$0.00	$11,956,712.44	Sold, in full; warrants not outstanding								
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	6/19/2012						$10,082,565.38	($151,238.48)	10,958	$920.11	($875,434.62)			
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	2/6/2013												$266,041.78	417,648
8,11,14,18,36	FIRST CHOICE BANK	CERRITOS	CA	2/13/2009	Preferred Stock w/ Exercised Warrants	$2,200,000.00	$0.00	$5,446,642.94	Redeemed, in full; warrants not outstanding								
	FIRST CHOICE BANK	CERRITOS	CA	12/22/2009		$2,836,000.00											
	FIRST CHOICE BANK	CERRITOS	CA	9/24/2010						$5,036,000.00		5,036	$1,000.00			$110,000.00	110
	FIRST CITIZENS BANC CORP	SANDUSKY	OH	1/23/2009	Preferred Stock w/ Warrants	$23,184,000.00	$0.00	$25,245,684.71	Sold, in full; warrants not outstanding								
	FIRST CITIZENS BANC CORP	SANDUSKY	OH	7/3/2012						$21,004,704.00	($315,070.56)	23,184	$906.00	($2,179,296.00)			
	FIRST CITIZENS BANC CORP	SANDUSKY	OH	9/5/2012												$563,174.00	469,312
8,14,44	FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH	3/20/2009	Preferred Stock w/ Exercised Warrants	$4,500,000.00	$0.00	$5,339,487.75	Redeemed, in full; warrants not outstanding								
	FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH	9/22/2011						$4,500,000.00		4,500	$1,000.00			$225,000.00	225
12	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA	11/21/2008	Preferred Stock w/ Warrants	$41,500,000.00	$0.00	$42,839,002.78	Redeemed, in full; warrants not outstanding								
	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA	7/8/2009						$41,500,000.00		41,500	$1,000.00				
	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA	11/22/2011												$30,600.00	88,273
8,72	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	WICHITA	KS	5/15/2009	Preferred Stock w/ Exercised Warrants	$14,800,000.00	$0.00	$19,957,763.30	Redeemed, in full; warrants not outstanding								
	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	WICHITA	KS	7/16/2014						$14,800,000.00		14,800	$1,000.00			$740,000.00	740
	FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK	FL	12/23/2008	Preferred Stock w/ Warrants	$10,685,000.00	$0.00	$8,499,249.92	Sold, in full; warrants not outstanding								
	FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK	FL	5/31/2011						$7,754,267.48		10,685	$725.72	($2,930,732.52)			
	FIRST COMMUNITY CORPORATION	LEXINGTON	SC	11/21/2008	Preferred Stock w/ Warrants	$11,350,000.00	$0.00	$13,425,979.36	Sold, in full; warrants not outstanding								
	FIRST COMMUNITY CORPORATION	LEXINGTON	SC	8/29/2012						$11,155,120.50	($167,326.81)	11,350	$982.83	($194,879.50)			
	FIRST COMMUNITY CORPORATION	LEXINGTON	SC	11/1/2012												$297,500.00	195,915
8	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	12/11/2009	Preferred Stock w/ Exercised Warrants	$22,000,000.00	$0.00	$18,252,479.06	Sold, in full; warrants not outstanding								
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	8/8/2012												$70,727.58	108
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	8/9/2012												$440,082.72	672
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	8/10/2012												$209,563.20	320
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	9/19/2012						$326,250.00		500	$652.50	($173,750.00)			
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	9/20/2012						$3,051,090.00		4,676	$652.50	($1,624,910.00)			
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	9/21/2012						$10,977,660.00		16,824	$652.50	($5,846,340.00)			
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	11/16/2012							($143,550.00)						
	FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	OH	12/5/2008	Preferred Stock w/ Warrants	$37,000,000.00	$0.00	$53,610,300.92	Sold, in full; warrants not outstanding								
	FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	OH	6/19/2012						$35,618,420.00	($534,276.30)	37,000	$962.66	($1,381,580.00)			
	FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	OH	3/11/2015												$11,979,295.00	550,595
11,15,36	FIRST EAGLE BANCSHARES, INC.	HANOVER PARK	IL	9/11/2009	Subordinated Debentures w/ Exercised Warrants	$7,500,000.00	$0.00	$8,514,738.21	Redeemed, in full; warrants not outstanding								
	FIRST EAGLE BANCSHARES, INC.	HANOVER PARK	IL	9/17/2010						$7,500,000.00		7,500,000	$1.00			$375,000.00	375,000
8,11,14	FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE	2/6/2009	Preferred Stock w/ Exercised Warrants	$5,000,000.00	$0.00	$6,074,313.00	Redeemed, in full; warrants not outstanding								
	FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE	2/15/2012						$5,000,000.00		5,000	$1,000.00			$250,000.00	250
	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	3/6/2009	Preferred Stock w/ Warrants	$16,500,000.00	$0.00	$6,570,625.00	Sold, in full; warrants not outstanding								
	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	5/3/2011						$6,000,000.00		16,500	$363.64	($10,500,000.00)			
12,16	FIRST FINANCIAL BANCORP	CINCINNATI	OH	12/23/2008	Preferred Stock w/ Warrants	$80,000,000.00	$0.00	$87,644,066.10	Redeemed, in full; warrants not outstanding								
	FIRST FINANCIAL BANCORP	CINCINNATI	OH	2/24/2010						$80,000,000.00		80,000	$1,000.00				
	FIRST FINANCIAL BANCORP	CINCINNATI	OH	6/8/2010												$2,966,288.32	465,117
15,17,44	FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE	KS	6/12/2009	Subordinated Debentures w/ Exercised Warrants	$3,756,000.00	$0.00	$4,563,280.34	Redeemed, in full; warrants not outstanding								
	FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE	KS	9/22/2011						$3,756,000.00		3,756,000	$1.00			$113,000.00	113,000
	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC	12/5/2008	Preferred Stock w/ Warrants	$65,000,000.00	$0.00	$68,141,972.19	Sold, in full; warrants not outstanding								
	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC	4/3/2012						$56,778,150.00	($851,672.25)	65,000	$873.51	($8,221,850.00)			
	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC	5/22/2013												$1,400,000.00	241,696
	FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	ELIZABETHTOWN	KY	1/9/2009	Preferred Stock w/ Warrants	$20,000,000.00	$0.00	$12,336,278.00	Sold, in full; warrants not outstanding								
	FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	ELIZABETHTOWN	KY	4/29/2013						$10,842,200.00		20,000	$542.11	($9,157,800.00)			
	FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	ELIZABETHTOWN	KY	5/31/2013							($108,422.00)						
	FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	ELIZABETHTOWN	KY	7/1/2015												$2,500.00	215,983
9,17	FIRST FREEDOM BANCSHARES, INC.	LEBANON	TN	12/22/2009	Preferred Stock w/ Exercised Warrants	$8,700,000.00	$0.00	$9,522,346.17	Sold, in full; warrants not outstanding								
	FIRST FREEDOM BANCSHARES, INC.	LEBANON	TN	11/9/2012						$8,025,750.00		8,700	$922.50	($674,250.00)		$256,118.75	261
	FIRST FREEDOM BANCSHARES, INC.	LEBANON	TN	1/11/2013							($80,257.50)						
8,14	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	2/27/2009	Preferred Stock w/ Exercised Warrants	$7,570,000.00	$0.00	$8,702,021.25	Sold, in full; warrants not outstanding								
	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	10/29/2012						$26,398.99		29	$910.31	($2,601.01)			
	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	10/31/2012						$6,864,647.71		7,541	$910.31	($676,352.29)		$362,118.92	379
	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	1/11/2013							($68,910.46)						

Footnote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Amount	(Fee)[4]	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain[5]	Wt Amount	Wt Shares
8,14,44	FIRST GUARANTY BANCSHARES, INC.	HAMMOND	LA	8/28/2009	Preferred Stock w/ Exercised Warrants	$20,699,000.00	$0.00	$24,059,476.66	Redeemed, in full; warrants not outstanding								
	FIRST GUARANTY BANCSHARES, INC.	HAMMOND	LA	9/22/2011						$20,699,000.00		2,070	$10,000.00			$1,030,000.00	103
11	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	11/14/2008	Preferred Stock w/ Warrants	$866,540,000.00	$0.00	$1,037,467,405.56	Redeemed, in full; warrants not outstanding								
	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	12/22/2010						$866,540,000.00		866,540	$1,000.00				
	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	3/9/2011												$79,700,000.00	14,842,321
8,9	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	8/28/2009	Preferred Stock	$3,223,000.00	$0.00	$2,820,256.96	Sold, in full; warrants not outstanding								
	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	12/20/2012						$2,336,675.00		3,223	$725.00	($886,325.00)			
	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	1/11/2013							($23,366.75)						
	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	3/26/2013							($26,633.25)						
8	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	3/13/2009	Preferred Stock w/ Exercised Warrants	$6,398,000.00	$0.00	$4,118,886.85	Sold, in full; warrants not outstanding								
	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	8/12/2013						$3,247,112.96		6,398	$507.52	($3,150,887.04)		$139,320.00	320
	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	9/12/2013							($25,000.00)						
11	FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	CT	12/12/2008	Preferred Stock w/ Warrants	$10,000,000.00	$0.00	$12,147,768.63	Redeemed, in full; warrants not outstanding								
	FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	CT	4/7/2010						$10,000,000.00		10,000	$1,000.00			$1,488,046.41	199,203
11,36	FIRST M&F CORPORATION	KOSCIUSKO	MS	2/27/2009	Preferred Stock w/ Warrants	$30,000,000.00	$0.00	$36,472,843.94	Redeemed, in full; warrants not outstanding								
	FIRST M&F CORPORATION	KOSCIUSKO	MS	9/29/2010						$30,000,000.00		30,000	$1,000.00				
	FIRST M&F CORPORATION	KOSCIUSKO	MS	8/30/2013												$4,089,510.61	513,113
8,11,14	FIRST MANITOWOC BANCORP, INC.	MANITOWOC	WI	1/16/2009	Preferred Stock w/ Exercised Warrants	$12,000,000.00	$0.00	$12,837,983.33	Redeemed, in full; warrants not outstanding								
	FIRST MANITOWOC BANCORP, INC.	MANITOWOC	WI	5/27/2009						$12,000,000.00		12,000	$1,000.00			$600,000.00	600
11,25	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND	VA	2/6/2009	Preferred Stock w/ Warrants	$33,900,000.00	$0.00	$40,834,859.35	Redeemed, in full; warrants not outstanding								
	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND	VA	12/7/2011						$33,900,000.00		35,595	$1,000.00		$1,695,000.00		
8,14,44	FIRST MENASHA BANCSHARES, INC.	NEENAH	WI	2/13/2009	Preferred Stock w/ Exercised Warrants	$4,797,000.00	$0.00	$5,713,865.00	Redeemed, in full; warrants not outstanding								
	FIRST MENASHA BANCSHARES, INC.	NEENAH	WI	9/15/2011						$4,797,000.00		4,797	$1,000.00			$240,000.00	240
33,44,45	FIRST MERCHANTS CORPORATION	MUNCIE	IN	2/20/2009	Preferred Stock w/ Warrants	$116,000,000.00	$0.00	$131,383,055.11	Redeemed, in full; warrants not outstanding								
	FIRST MERCHANTS CORPORATION	MUNCIE	IN	9/22/2011						$116,000,000.00		116,000	$1,000.00				
	FIRST MERCHANTS CORPORATION	MUNCIE	IN	11/23/2011												$367,500.00	991,453
11	FIRST MIDWEST BANCORP, INC.	ITASCA	IL	12/5/2008	Preferred Stock w/ Warrants	$193,000,000.00	$0.00	$222,528,333.33	Redeemed, in full; warrants not outstanding								
	FIRST MIDWEST BANCORP, INC.	ITASCA	IL	11/23/2011						$193,000,000.00		193,000	$1,000.00				
	FIRST MIDWEST BANCORP, INC.	ITASCA	IL	12/21/2011												$900,000.00	1,305,230
8,14	FIRST NATIONAL CORPORATION	STRASBURG	VA	3/13/2009	Preferred Stock w/ Exercised Warrants	$13,900,000.00	$0.00	$15,329,326.44	Sold, in full; warrants not outstanding								
	FIRST NATIONAL CORPORATION	STRASBURG	VA	8/29/2012						$12,266,750.00	($184,001.25)	13,900	$882.50	($1,633,250.00)		$624,674.69	695
8,14,44	FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS	LA	3/20/2009	Preferred Stock w/ Exercised Warrants	$17,836,000.00	$0.00	$21,033,989.56	Redeemed, in full; warrants not outstanding								
	FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS	LA	8/4/2011						$17,836,000.00		17,836	$1,000.00			$892,000.00	892
12,16	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	11/21/2008	Preferred Stock w/ Warrants	$184,011,000.00	$0.00	$191,464,618.00	Redeemed, in full; warrants not outstanding								
	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	5/27/2009						$184,011,000.00		184,011	$1,000.00				
	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	6/24/2009												$2,700,000.00	953,096
44	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	3/13/2009	Preferred Stock w/ Warrants	$17,390,000.00	$0.00	$19,943,580.33	Redeemed, in full; warrants not outstanding								
	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	9/15/2011						$17,390,000.00		17,390	$1,000.00				
	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	11/16/2011												$375,000.00	352,977
11	FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA	11/21/2008	Preferred Stock w/ Warrants	$19,300,000.00	$0.00	$22,297,560.34	Redeemed, in full; warrants not outstanding								
	FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA	12/15/2010						$19,300,000.00		19,300	$1,000.00				
	FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA	1/5/2011												$1,003,227.00	280,795
73,97	FIRST PLACE FINANCIAL CORP.	WARREN	OH	3/13/2009	Preferred Stock w/ Warrants	$72,927,000.00	$0.00	$7,009,094.50	Exited bankruptcy/Receivership								
	FIRST PLACE FINANCIAL CORP.	WARREN	OH	10/29/2012										($72,927,000.00)			
8,14,18	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	2/20/2009	Preferred Stock w/ Exercised Warrants	$4,579,000.00	$0.00	$9,948,069.58	Sold, in full; warrants not outstanding								
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	12/18/2009		$4,596,000.00											
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	2/7/2013						$6,682,192.50		7,575	$882.14	($892,807.50)		$48,083.60	49
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	2/8/2013						$1,410,831.60		1,600	$881.77	($189,168.40)		$176,633.62	180
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	3/26/2013							($80,930.24)						
8,14	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	3/6/2009	Preferred Stock w/ Exercised Warrants	$15,349,000.00	$0.00	$12,994,059.00	Sold, in full; warrants not outstanding								
	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	3/11/2013						$10,431,333.89		15,349	$679.61	($4,917,666.11)		$624,632.45	767
	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	4/9/2013							($104,313.34)						
8,14,18,44,45	FIRST RESOURCE BANK	EXTON	PA	1/30/2009	Preferred Stock w/ Exercised Warrants	$2,600,000.00	$0.00	$5,731,793.60	Redeemed, in full; warrants not outstanding								
	FIRST RESOURCE BANK	EXTON	PA	12/11/2009		$2,417,000.00											
	FIRST RESOURCE BANK	EXTON	PA	9/15/2011						$5,017,000.00		5,017	$1,000.00			$130,000.00	130
87	FIRST SECURITY GROUP, INC.	CHATTANOOGA	TN	1/9/2009	Preferred Stock w/ Warrants	$33,000,000.00	$0.00	$16,315,362.00	Sold, in full; warrants not outstanding								
	FIRST SECURITY GROUP, INC.	CHATTANOOGA	TN	4/11/2013						$14,912,862.00		9,941,908	$1.50	($18,087,138.00)			
79	FIRST SOUND BANK	SEATTLE	WA	12/23/2008	Preferred Stock w/ Warrants	$7,400,000.00	$0.00	$4,030,944.44	Sold, in full; warrants not outstanding								
	FIRST SOUND BANK	SEATTLE	WA	2/20/2013						$3,700,000.00		7,400	$500.00	($3,700,000.00)			
11,14,15	FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	7/17/2009	Subordinated Debentures w/ Exercised Warrants	$50,000,000.00	$0.00	$65,432,450.94	Redeemed, in full; warrants not outstanding								
	FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	9/28/2011						$13,125,000.00		13,125,000	$1.00				
	FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	11/28/2012						$36,875,000.00		36,875,000	$1.00			$2,500,000.00	2,500,000
8,11,14	FIRST SOUTHERN BANCORP, INC.	BOCA RATON	FL	1/30/2009	Preferred Stock w/ Exercised Warrants	$10,900,000.00	$0.00	$12,263,468.31	Redeemed, in full; warrants not outstanding								
	FIRST SOUTHERN BANCORP, INC.	BOCA RATON	FL	6/16/2010						$10,900,000.00		10,900	$1,000.00			$545,000.00	545
8,14	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	3/6/2009	Preferred Stock w/ Exercised Warrants	$5,500,000.00	$0.00	$5,359,772.59	Sold, in full; warrants not outstanding								
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	3/26/2013						$315,007.00		350	$900.02	($34,993.00)			
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	3/27/2013						$2,835,063.00		3,150	$900.02	($314,937.00)		$206,048.21	225
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	3/28/2013						$1,800,040.00		2,000	$900.02	($199,960.00)		$45,788.48	50
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	4/9/2013							($49,501.10)						
8,14,44	FIRST TEXAS BHC, INC.	FORT WORTH	TX	3/6/2009	Preferred Stock w/ Exercised Warrants	$13,533,000.00	$0.00	$16,072,389.00	Redeemed, in full; warrants not outstanding								
	FIRST TEXAS BHC, INC.	FORT WORTH	TX	9/15/2011						$13,533,000.00		13,533	$1,000.00			$677,000.00	677
14,15	FIRST TRUST CORPORATION	NEW ORLEANS	LA	6/5/2009	Subordinated Debentures w/ Exercised Warrants	$17,969,000.00	$0.00	$15,304,180.50	Sold, in full; warrants not outstanding								
	FIRST TRUST CORPORATION	NEW ORLEANS	LA	2/20/2013						$13,750,058.49		17,969,000	$0.77	($4,218,941.51)		$644,726.19	898,000
	FIRST TRUST CORPORATION	NEW ORLEANS	LA	3/26/2013							($137,500.58)						
8,11,14	FIRST ULB CORP.	OAKLAND	CA	1/23/2009	Preferred Stock w/ Exercised Warrants	$4,900,000.00	$0.00	$5,211,020.69	Redeemed, in full; warrants not outstanding								
	FIRST ULB CORP.	OAKLAND	CA	4/22/2009						$4,900,000.00		4,900	$1,000.00			$245,000.00	245
	FIRST UNITED CORPORATION	OAKLAND	MD	1/30/2009	Preferred Stock w/ Warrants	$30,000,000.00	$0.00	$40,183,721.33	Sold, in full; warrants not outstanding								
	FIRST UNITED CORPORATION	OAKLAND	MD	12/3/2014						$7,800,000.00		7,800	$1,002.01		$15,678.00		
	FIRST UNITED CORPORATION	OAKLAND	MD	12/4/2014						$22,200,000.00		22,200	$1,002.01		$44,622.00		
	FIRST UNITED CORPORATION	OAKLAND	MD	1/9/2015							($300,603.00)						
	FIRST UNITED CORPORATION	OAKLAND	MD	5/27/2015												$117,162.42	326,323
8,11,14,36	FIRST VERNON BANCSHARES, INC.	VERNON	AL	6/12/2009	Preferred Stock w/ Exercised Warrants	$6,000,000.00	$0.00	$6,662,770.42	Redeemed, in full; warrants not outstanding								
	FIRST VERNON BANCSHARES, INC.	VERNON	AL	9/29/2010						$6,000,000.00		6,000	$1,000.00			$245,000.00	245
8,14,18	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	2/6/2009	Preferred Stock w/ Warrants	$8,559,000.00	$0.00	$21,142,314.80	Sold, in full; warrants not outstanding								
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	12/11/2009		$11,881,000.00											
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	8/9/2012						$6,138,000.00		7,920	$775.00	($1,782,000.00)		$311,681.70	380
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	8/10/2012						$62,000.00		80	$775.00	($18,000.00)		$39,370.32	48
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	9/11/2012							($62,000.00)						
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	6/24/2013						$10,994,240.00		12,440	$883.78	($1,445,760.00)			
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	7/26/2013							($109,942.41)						
	FIRSTBANK CORPORATION	ALMA	MI	1/30/2009	Preferred Stock w/ Warrants	$33,000,000.00	$0.00	$38,185,560.05	Sold, in full; warrants not outstanding								
	FIRSTBANK CORPORATION	ALMA	MI	7/3/2012						$31,053,330.00	($465,799.95)	33,000	$941.01	($1,946,670.00)			
	FIRSTBANK CORPORATION	ALMA	MI	7/18/2012												$1,946,670.00	578,947
11	FIRSTMERIT CORPORATION	AKRON	OH	1/9/2009	Preferred Stock w/ Warrants	$125,000,000.00	$0.00	$131,813,194.44	Redeemed, in full; warrants not outstanding								
	FIRSTMERIT CORPORATION	AKRON	OH	4/22/2009						$125,000,000.00		125,000	$1,000.00				
	FIRSTMERIT CORPORATION	AKRON	OH	5/27/2009												$5,025,000.00	952,260
	FLAGSTAR BANCORP, INC.	TROY	MI	1/30/2009	Preferred Stock w/ Warrants	$266,657,000.00	$0.00	$277,861,053.94	Sold, in full; warrants not outstanding								
	FLAGSTAR BANCORP, INC.	TROY	MI	3/26/2013						$1,439,258.50		1,579	$911.50	($139,741.50)			
	FLAGSTAR BANCORP, INC.	TROY	MI	3/27/2013						$228,401,847.00		250,578	$911.50	($22,176,153.00)			
	FLAGSTAR BANCORP, INC.	TROY	MI	3/28/2013						$13,216,750.00		14,500	$911.50	($1,283,250.00)			
	FLAGSTAR BANCORP, INC.	TROY	MI	4/9/2013							($2,430,578.56)						
	FLAGSTAR BANCORP, INC.	TROY	MI	6/12/2013												$12,905.00	645,138
8,84	FLORIDA BANK GROUP, INC.	TAMPA	FL	7/24/2009	Preferred Stock w/ Exercised Warrants	$20,471,000.00	$0.00	$9,180,793.08	Sold, in full; warrants not outstanding								
	FLORIDA BANK GROUP, INC.	TAMPA	FL	8/14/2013						$8,000,000.00		20,471	$390.80	($12,471,000.00)			
8,14,44	FLORIDA BUSINESS BANCGROUP, INC.	TAMPA	FL	2/20/2009	Preferred Stock w/ Exercised Warrants	$9,495,000.00	$0.00	$11,309,750.50	Redeemed, in full; warrants not outstanding								
	FLORIDA BUSINESS BANCGROUP, INC.	TAMPA	FL	9/22/2011						$9,495,000.00		9,495	$1,000.00			$475,000.00	475
12,16	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	12/19/2008	Preferred Stock w/ Warrants	$70,000,000.00	$0.00	$73,904,166.66	Redeemed, in full; warrants not outstanding								
	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	10/28/2009						$70,000,000.00		70,000	$1,000.00				
	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	12/30/2009												$900,000.00	375,806
8,14,45	FNB BANCORP	SOUTH SAN FRANCISCO	CA	2/27/2009	Preferred Stock w/ Exercised Warrants	$12,000,000.00	$0.00	$14,267,700.00	Redeemed, in full; warrants not outstanding								
	FNB BANCORP	SOUTH SAN FRANCISCO	CA	9/15/2011						$12,000,000.00		12,000	$1,000.00			$600,000.00	600
8,11,14	FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD	IL	5/15/2009	Preferred Stock w/ Exercised Warrants	$15,000,000.00	$0.00	$18,670,291.67	Redeemed, in full; warrants not outstanding								
	FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD	IL	12/11/2012						$15,000,000.00		15,000	$1,000.00			$750,000.00	750
8,66,97	FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE	NJ	5/22/2009	Preferred Stock w/ Exercised Warrants	$1,300,000.00	$0.00	$87,184.85	Exited bankruptcy/Receivership								
	FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE	NJ	4/20/2012										($1,300,000.00)			
8,14,45	FORTUNE FINANCIAL CORPORATION	ARNOLD	MO	4/3/2009	Preferred Stock w/ Exercised Warrants	$3,100,000.00	$0.00	$3,668,927.67	Redeemed, in full; warrants not outstanding								
	FORTUNE FINANCIAL CORPORATION	ARNOLD	MO	9/15/2011						$3,100,000.00		3,100	$1,000.00			$155,000.00	155
50,97	FPB BANCORP, INC.	PORT ST. LUCIE	FL	12/5/2008	Preferred Stock w/ Warrants	$5,800,000.00	$0.00	$273,888.89	Currently Not Collectible								

Footnote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Amount	(Fee)[4]	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain[5]	Wt Amount	Wt Shares
	FPB BANCORP, INC.	PORT ST. LUCIE	FL	7/15/2011										($5,800,000.00)			
8,11,14	FPB FINANCIAL CORP.	HAMMOND	LA	1/23/2009	Preferred Stock w/ Exercised Warrants	$3,240,000.00	$0.00	$3,623,721.50	Redeemed, in full; warrants not outstanding								
	FPB FINANCIAL CORP.	HAMMOND	LA	12/16/2009						$1,000,000.00		1,000	$1,000.00				
	FPB FINANCIAL CORP.	HAMMOND	LA	6/16/2010						$2,240,000.00		2,240	$1,000.00			$162,000.00	162
8,14	FRANKLIN BANCORP, INC.	WASHINGTON	MO	5/22/2009	Preferred Stock w/ Exercised Warrants	$5,097,000.00	$0.00	$4,336,183.67	Sold, in full; warrants not outstanding								
	FRANKLIN BANCORP, INC.	WASHINGTON	MO	11/9/2012						$594,550.00		940	$632.50	($345,450.00)		$126,798.62	188
	FRANKLIN BANCORP, INC.	WASHINGTON	MO	11/13/2012						$2,629,302.50		4,157	$632.50	($1,527,697.50)		$45,188.88	67
	FRANKLIN BANCORP, INC.	WASHINGTON	MO	1/11/2013							($25,000.00)						
15	FREEPORT BANCSHARES, INC.	FREEPORT	IL	5/8/2009	Subordinated Debentures w/ Exercised Warrants	$3,000,000.00	$0.00	$4,363,022.95	Sold, in full; warrants not outstanding								
	FREEPORT BANCSHARES, INC.	FREEPORT	IL	4/11/2014						$2,800,000.00		2,800,000	$1.01		$18,228.00	$84,514.33	100,000
	FREEPORT BANCSHARES, INC.	FREEPORT	IL	4/14/2014						$200,000.00		200,000	$1.01		$1,302.00	$42,257.17	50,000
	FREEPORT BANCSHARES, INC.	FREEPORT	IL	7/18/2014							($25,000.00)						
11,14,15	FREMONT BANCORPORATION	FREMONT	CA	6/26/2009	Subordinated Debentures w/ Exercised Warrants	$35,000,000.00	$0.00	$45,796,066.36	Redeemed, in full; warrants not outstanding								
	FREMONT BANCORPORATION	FREMONT	CA	7/25/2012						$35,000,000.00		35,000,000	$1.00			$1,750,000.00	1,750,000
8,14,44	FRESNO FIRST BANK	FRESNO	CA	1/23/2009	Preferred Stock w/ Exercised Warrants	$1,968,000.00	$0.00	$2,437,100.33	Redeemed, in full; warrants not outstanding								
	FRESNO FIRST BANK	FRESNO	CA	11/1/2012						$1,968,000.00		1,968	$1,000.00			$98,000.00	98
11,14,15	FRONTIER BANCSHARES, INC	AUSTIN	TX	4/24/2009	Subordinated Debentures w/ Exercised Warrants	$3,000,000.00	$0.00	$3,408,191.65	Redeemed, in full; warrants not outstanding								
	FRONTIER BANCSHARES, INC	AUSTIN	TX	11/24/2009						$1,600,000.00		1,600,000	$1.00				
	FRONTIER BANCSHARES, INC	AUSTIN	TX	10/6/2010						$1,400,000.00		1,400,000	$1.00			$150,000.00	150,000
11	FULTON FINANCIAL CORPORATION	LANCASTER	PA	12/23/2008	Preferred Stock w/ Warrants	$376,500,000.00	$0.00	$416,635,625.00	Redeemed, in full; warrants not outstanding								
	FULTON FINANCIAL CORPORATION	LANCASTER	PA	7/14/2010						$376,500,000.00		376,500	$1,000.00				
	FULTON FINANCIAL CORPORATION	LANCASTER	PA	9/8/2010												$10,800,000.00	5,509,756
8,14	GATEWAY BANCSHARES, INC.	RINGGOLD	GA	5/8/2009	Preferred Stock w/ Exercised Warrants	$6,000,000.00	$0.00	$7,260,794.87	Redeemed, in full; warrants not outstanding								
	GATEWAY BANCSHARES, INC.	RINGGOLD	GA	4/13/2012						$6,000,000.00		6,000	$1,000.00			$300,000.00	300
8,11,14	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	GA	2/6/2009	Preferred Stock w/ Exercised Warrants	$8,700,000.00	$0.00	$10,096,470.83	Redeemed, in full; warrants not outstanding								
	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	GA	2/16/2011						$8,700,000.00		8,700	$1,000.00			$435,000.00	435
8	GEORGIA PRIMARY BANK	ATLANTA	GA	5/1/2009	Preferred Stock w/ Exercised Warrants	$4,500,000.00	$0.00	$1,576,457.50	Sold, in full; warrants not outstanding								
	GEORGIA PRIMARY BANK	ATLANTA	GA	2/10/2014						$1,556,145.00		4,500	$345.81	($2,943,855.00)		$45,312.50	225
	GEORGIA PRIMARY BANK	ATLANTA	GA	3/19/2014							($25,000.00)						
8,14	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	3/6/2009	Preferred Stock w/ Exercised Warrants	$4,967,000.00	$0.00	$5,699,100.75	Sold, in full; warrants not outstanding								
	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	10/29/2012						$26,393.77		29	$910.13	($2,606.23)			
	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	10/31/2012						$4,494,221.94		4,938	$910.13	($443,778.06)		$214,595.28	248
	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	1/11/2013							($25,000.00)						
8,17,91,97	GOLD CANYON BANK	GOLD CANYON	AZ	6/26/2009	Preferred Stock w/ Exercised Warrants	$1,607,000.00	$0.00	$53,859.52	Exited bankruptcy/Receivership								
	GOLD CANYON BANK	GOLD CANYON	AZ	4/5/2013										($1,607,000.00)			
11	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	10/28/2008	Preferred Stock w/ Warrants	$10,000,000,000.00	$0.00	$11,418,055,555.44	Redeemed, in full; warrants not outstanding								
	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	6/17/2009						$10,000,000,000.00		10,000,000	$1,000.00				
	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	7/22/2009												$1,100,000,000.00	12,205,045
8,127	GOLDWATER BANK, N.A.	SCOTTSDALE	AZ	1/30/2009	Preferred Stock w/ Exercised Warrants	$2,568,000.00	$0.00	$1,493,750.00	Sold, in full; warrants not outstanding								
	GOLDWATER BANK, N.A.	SCOTTSDALE	AZ	9/21/2015						$1,348,000.00		2,568	$524.92	($1,220,000.00)			
8,14,44	GRAND CAPITAL CORPORATION	TULSA	OK	4/24/2009	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$4,717,144.78	Redeemed, in full; warrants not outstanding								
	GRAND CAPITAL CORPORATION	TULSA	OK	9/8/2011						$4,000,000.00		4,000	$1,000.00			$200,000.00	200
15	GRAND FINANCIAL CORPORATION	HATTIESBURG	MS	9/25/2009	Subordinated Debentures w/ Exercised Warrants	$2,443,320.00	$0.00	$3,868,471.61	Redeemed, in full; warrants not outstanding								
	GRAND FINANCIAL CORPORATION	HATTIESBURG	MS	7/8/2015						$2,443,320.00		2,443,320	$1.00			$122,000.00	122,000
8	GRAND MOUNTAIN BANCSHARES, INC.	GRANBY	CO	5/29/2009	Preferred Stock w/ Exercised Warrants	$3,076,000.00	$3,076,000.00	$0.00	Full investment outstanding; warrants outstanding								
8,14,18,44	GRANDSOUTH BANCORPORATION	GREENVILLE	SC	1/9/2009	Preferred Stock w/ Warrants	$9,000,000.00	$0.00	$17,625,917.08	Redeemed, in full; warrants not outstanding								
	GRANDSOUTH BANCORPORATION	GREENVILLE	SC	12/11/2009		$6,319,000.00											
	GRANDSOUTH BANCORPORATION	GREENVILLE	SC	9/8/2011						$15,319,000.00		15,319	$1,000.00			$450,000.00	450
15	GREAT RIVER HOLDING COMPANY	BAXTER	MN	7/17/2009	Subordinated Debentures w/ Exercised Warrants	$8,400,000.00	$0.00	$11,306,571.15	Sold, in full; warrants not outstanding								
	GREAT RIVER HOLDING COMPANY	BAXTER	MN	4/11/2014						$4,800,000.00		4,800,000	$1.19		$926,400.00		
	GREAT RIVER HOLDING COMPANY	BAXTER	MN	4/14/2014						$3,600,000.00		3,600,000	$1.19		$694,800.00	$626,007.69	420,000
	GREAT RIVER HOLDING COMPANY	BAXTER	MN	7/18/2014							($100,212.00)						
45	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	12/5/2008	Preferred Stock w/ Warrants	$58,000,000.00	$0.00	$72,274,419.56	Redeemed, in full; warrants not outstanding								
	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	8/18/2011						$58,000,000.00		58,000	$1,000.00				
	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	9/21/2011												$6,436,364.00	909,091
	GREEN BANKSHARES, INC.	GREENEVILLE	TN	12/23/2008	Preferred Stock w/ Warrants	$72,278,000.00	$0.00	$74,642,857.78	Sold, in full; warrants not outstanding								
	GREEN BANKSHARES, INC.	GREENEVILLE	TN	9/7/2011						$68,700,000.00		72,278	$950.50	($3,578,000.00)			
8,11,14	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	2/27/2009	Preferred Stock w/ Exercised Warrants	$2,400,000.00	$0.00	$3,036,021.12	Redeemed, in full; warrants not outstanding								
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	11/14/2012						$800,000.00		800	$1,000.00				
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	1/23/2013						$800,000.00		800	$1,000.00				
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	4/24/2013						$800,000.00		800	$1,000.00			$120,000.00	120
8,11,14	GREEN CITY BANCSHARES, INC.	GREEN CITY	MO	2/27/2009	Preferred Stock w/ Exercised Warrants	$651,000.00	$0.00	$733,037.33	Redeemed, in full; warrants not outstanding								
	GREEN CITY BANCSHARES, INC.	GREEN CITY	MO	7/14/2010						$651,000.00		651	$1,000.00			$33,000.00	33
8	GREER BANCSHARES INCORPORATED	GREER	SC	1/30/2009	Preferred Stock w/ Exercised Warrants	$9,993,000.00	$0.00	$13,693,111.07	Redeemed, in full; warrants not outstanding								
	GREER BANCSHARES INCORPORATED	GREER	SC	3/19/2014						$3,150,000.00		3,150	$1,000.00				
	GREER BANCSHARES INCORPORATED	GREER	SC	6/11/2014						$1,980,000.00		1,980	$1,000.00				
	GREER BANCSHARES INCORPORATED	GREER	SC	7/23/2014						$4,863,000.00		4,863	$1,000.00			$500,000.00	500
8,68,97	GREGG BANCSHARES, INC.	OZARK	MO	2/13/2009	Preferred Stock w/ Exercised Warrants	$825,000.00	$0.00	$45,190.00	Currently Not Collectible								
	GREGG BANCSHARES, INC.	OZARK	MO	7/13/2012										($825,000.00)			
8,14,45	GUARANTY BANCORP, INC.	WOODSVILLE	NH	2/20/2009	Preferred Stock w/ Exercised Warrants	$6,920,000.00	$0.00	$8,235,040.33	Redeemed, in full; warrants not outstanding								
	GUARANTY BANCORP, INC.	WOODSVILLE	NH	9/15/2011						$6,920,000.00		6,920	$1,000.00			$346,000.00	346
9,15,36	GUARANTY CAPITAL CORPORATION	BELZONI	MS	9/25/2009	Subordinated Debentures	$14,000,000.00	$0.00	$14,913,299.33	Redeemed, in full; warrants not outstanding								
	GUARANTY CAPITAL CORPORATION	BELZONI	MS	7/30/2010						$14,000,000.00		14,000,000	$1.00				
11	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	1/30/2009	Preferred Stock w/ Warrants	$17,000,000.00	$0.00	$21,887,871.44	Sold, in full; warrants not outstanding								
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	6/13/2012						$5,000,000.00		5,000	$1,000.00				
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	4/26/2013						$96,750.00		100	$967.50	($3,250.00)			
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	4/29/2013						$11,513,250.00		11,900	$967.50	($386,750.00)			
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	5/15/2013												$2,003,250.00	459,459
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	5/31/2013							($116,100.00)						
17,28,70,97	GULFSOUTH PRIVATE BANK	DESTIN	FL	9/25/2009	Preferred Stock w/ Exercised Warrants	$7,500,000.00	$0.00	$757,380.08	Exited bankruptcy/Receivership								
	GULFSOUTH PRIVATE BANK	DESTIN	FL	10/19/2012										($7,500,000.00)			
8,14,45	GULFSTREAM BANCSHARES, INC.	STUART	FL	6/26/2009	Preferred Stock w/ Exercised Warrants	$7,500,000.00	$0.00	$8,751,541.63	Redeemed, in full; warrants not outstanding								
	GULFSTREAM BANCSHARES, INC.	STUART	FL	8/18/2011						$7,500,000.00		7,500	$1,000.00			$375,000.00	375
8,11,14	HAMILTON STATE BANCSHARES, INC.	HOSCHTON	GA	2/20/2009	Preferred Stock w/ Exercised Warrants	$7,000,000.00	$0.00	$8,169,165.89	Redeemed, in full; warrants not outstanding								
	HAMILTON STATE BANCSHARES, INC.	HOSCHTON	GA	4/13/2011						$7,000,000.00		280	$25,000.00			$350,000.00	35
38	HAMPTON ROADS BANKSHARES, INC.	NORFOLK	VA	12/31/2008	Preferred Stock w/ Warrants	$80,347,000.00	$0.00	$5,790,608.79	Sold, in full; warrants outstanding								
	HAMPTON ROADS BANKSHARES, INC.	NORFOLK	VA	4/14/2014						$3,279,764.54		2,089,022	$1.57	($77,067,235.46)			
8,9	HARBOR BANKSHARES CORPORATION	BALTIMORE	MD	7/17/2009	Preferred Stock	$6,800,000.00	$6,800,000.00	$282,744.47	Full investment outstanding; warrants not outstanding								
8,11,14	HAVILAND BANCSHARES, INC.	HAVILAND	KS	3/13/2009	Preferred Stock w/ Exercised Warrants	$425,000.00	$0.00	$487,524.22	Redeemed, in full; warrants not outstanding								
	HAVILAND BANCSHARES, INC.	HAVILAND	KS	12/29/2010						$425,000.00		425	$1,000.00			$21,000.00	21
11	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	12/19/2008	Preferred Stock w/ Warrants	$30,255,000.00	$0.00	$36,849,504.67	Redeemed, in full; warrants not outstanding								
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	5/9/2012						$12,000,000.00		12,000	$1,000.00				
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	5/15/2013						$18,255,000.00		18,255	$1,000.00				
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	6/12/2013												$540,000.00	287,134
131	HCSB FINANCIAL CORPORATION	LORIS	SC	3/6/2009	Preferred Stock w/ Warrants	$12,895,000.00	$0.00	$1,219,652.00	Sold, in full; warrants not outstanding								
	HCSB FINANCIAL CORPORATION	LORIS	SC	4/11/2016						$128,950.00		12,895	$10.00	($12,766,050.00)			
8,17	HEARTLAND BANCSHARES, INC.	FRANKLIN	IN	9/11/2009	Preferred Stock w/ Exercised Warrants	$7,000,000.00	$0.00	$8,321,471.08	Redeemed, in full; warrants not outstanding								
	HEARTLAND BANCSHARES, INC.	FRANKLIN	IN	7/17/2012						$7,000,000.00		7,000	$1,000.00			$248,000.00	248
45	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	12/19/2008	Preferred Stock w/ Warrants	$81,698,000.00	$0.00	$94,686,087.22	Redeemed, in full; warrants not outstanding								
	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	9/15/2011						$81,698,000.00		81,698	$1,000.00				
	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	9/28/2011												$1,800,000.00	609,687
8,17,45	HERITAGE BANKSHARES, INC.	NORFOLK	VA	9/25/2009	Preferred Stock w/ Exercised Warrants	$10,103,000.00	$0.00	$11,353,284.46	Redeemed, in full; warrants not outstanding								
	HERITAGE BANKSHARES, INC.	NORFOLK	VA	3/16/2011						$2,606,000.00		2,606	$1,000.00				
	HERITAGE BANKSHARES, INC.	NORFOLK	VA	8/11/2011						$7,497,000.00		7,497	$1,000.00			$303,000.00	303
11	HERITAGE COMMERCE CORP.	SAN JOSE	CA	11/21/2008	Preferred Stock w/ Warrants	$40,000,000.00	$0.00	$46,901,266.80	Redeemed, in full; warrants not outstanding								
	HERITAGE COMMERCE CORP.	SAN JOSE	CA	3/7/2012						$40,000,000.00		40,000	$1,000.00				
	HERITAGE COMMERCE CORP.	SAN JOSE	CA	6/10/2013												$140,000.00	462,963
11,16	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	11/21/2008	Preferred Stock w/ Warrants	$24,000,000.00	$0.00	$26,953,333.33	Redeemed, in full; warrants not outstanding								
	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	12/22/2010						$24,000,000.00		24,000	$1,000.00				
	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	8/17/2011												$450,000.00	138,037
11	HERITAGE OAKS BANCORP	PASO ROBLES	CA	3/20/2009	Preferred Stock w/ Warrants	$21,000,000.00	$0.00	$27,241,335.26	Redeemed, in full; warrants not outstanding								
	HERITAGE OAKS BANCORP	PASO ROBLES	CA	7/17/2013						$21,000,000.00		21,000	$1,000.00				
	HERITAGE OAKS BANCORP	PASO ROBLES	CA	8/7/2013												$1,575,000.00	611,650
11	HF FINANCIAL CORP.	SIOUX FALLS	SD	11/21/2008	Preferred Stock w/ Warrants	$25,000,000.00	$0.00	$26,316,666.67	Redeemed, in full; warrants not outstanding								
	HF FINANCIAL CORP.	SIOUX FALLS	SD	6/3/2009						$25,000,000.00		25,000	$1,000.00				
	HF FINANCIAL CORP.	SIOUX FALLS	SD	6/30/2009												$650,000.00	302,419
8,18,21,44	HIGHLANDS BANCORP, INC.	VERNON	NJ	5/8/2009	Preferred Stock w/ Exercised Warrants	$3,091,000.00	$0.00	$6,211,926.79	Redeemed, in full; warrants not outstanding								
	HIGHLANDS BANCORP, INC.	VERNON	NJ	12/22/2009		$2,359,000.00											

Footnote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Amount	(Fee)[4]	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain[5]	Wt Amount	Wt Shares
	HIGHLANDS BANCORP, INC.	VERNON	NJ	9/22/2011						$5,450,000.00		5,450	$1,000.00			$155,000.00	155
8,111	HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING	FL	3/6/2009	Preferred Stock w/ Exercised Warrants	$6,700,000.00	$0.00	$6,165,312.00	Sold, in full; warrants not outstanding								
	HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING	FL	10/24/2014						$5,547,600.00		6,700	$828.00	($1,152,400.00)			
8,11,14	HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ	1/30/2009	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$4,467,049.67	Redeemed, in full; warrants not outstanding								
	HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ	4/21/2010						$4,000,000.00		4,000	$1,000.00			$200,000.00	200
	HMN FINANCIAL, INC.	ROCHESTER	MN	12/23/2008	Preferred Stock w/ Warrants	$26,000,000.00	$0.00	$26,563,769.78	Sold, in full; warrants not outstanding								
	HMN FINANCIAL, INC.	ROCHESTER	MN	2/7/2013						$2,561,325.00		3,550	$721.50	($988,675.00)			
	HMN FINANCIAL, INC.	ROCHESTER	MN	2/8/2013						$16,197,675.00		22,450	$721.50	($6,252,325.00)			
	HMN FINANCIAL, INC.	ROCHESTER	MN	3/26/2013							($187,590.00)						
	HMN FINANCIAL, INC.	ROCHESTER	MN	5/26/2015												$1,843,194.00	277,778
	HMN FINANCIAL, INC.	ROCHESTER	MN	5/28/2015												$3,686,388.00	555,555
11	HOME BANCSHARES, INC.	CONWAY	AR	1/16/2009	Preferred Stock w/ Warrants	$50,000,000.00	$0.00	$57,480,555.56	Redeemed, in full; warrants not outstanding								
	HOME BANCSHARES, INC.	CONWAY	AR	7/6/2011						$50,000,000.00		50,000	$1,000.00				
	HOME BANCSHARES, INC.	CONWAY	AR	7/27/2011												$1,300,000.00	158,472
8	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL	2/20/2009	Preferred Stock w/ Exercised Warrants	$3,250,000.00	$0.00	$4,214,202.31	Redeemed, in full; warrants not outstanding								
	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL	8/28/2013						$3,250,000.00		3,250	$1,000.00			$163,000.00	163
8,14	HOMETOWN BANCSHARES, INC.	CORBIN	KY	2/13/2009	Preferred Stock w/ Exercised Warrants	$1,900,000.00	$0.00	$2,229,801.03	Sold, in full; warrants not outstanding								
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	11/28/2012						$608,170.50		645	$942.90	($36,829.50)			
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	11/30/2012						$1,183,339.50		1,255	$942.90	($71,660.50)		$70,095.00	95
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	1/11/2013							($17,915.11)						
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	3/26/2013							($7,084.89)						
8,17	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA	9/18/2009	Preferred Stock w/ Exercised Warrants	$10,000,000.00	$0.00	$11,111,011.94	Sold, in full; warrants not outstanding								
	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA	10/31/2012						$9,185,000.00		10,000	$918.50	($815,000.00)		$315,461.52	374
	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA	1/11/2013							($91,850.00)						
11	HOPFED BANCORP	HOPKINSVILLE	KY	12/12/2008	Preferred Stock w/ Warrants	$18,400,000.00	$0.00	$22,354,145.89	Redeemed, in full; warrants not outstanding								
	HOPFED BANCORP	HOPKINSVILLE	KY	12/19/2012						$18,400,000.00		18,400	$1,000.00				
	HOPFED BANCORP	HOPKINSVILLE	KY	1/16/2013												$256,257.00	253,666
11,45	HORIZON BANCORP	MICHIGAN CITY	IN	12/19/2008	Preferred Stock w/ Warrants	$25,000,000.00	$0.00	$29,857,321.83	Redeemed, in full; warrants not outstanding								
	HORIZON BANCORP	MICHIGAN CITY	IN	11/10/2010						$6,250,000.00		6,250	$1,000.00				
	HORIZON BANCORP	MICHIGAN CITY	IN	8/25/2011						$18,750,000.00		18,750	$1,000.00				
	HORIZON BANCORP	MICHIGAN CITY	IN	11/23/2011												$1,750,551.00	212,188
8,14,44	HOWARD BANCORP, INC.	ELLICOTT CITY	MD	2/27/2009	Preferred Stock w/ Exercised Warrants	$5,983,000.00	$0.00	$7,119,793.05	Redeemed, in full; warrants not outstanding								
	HOWARD BANCORP, INC.	ELLICOTT CITY	MD	9/22/2011						$5,983,000.00		5,983	$1,000.00			$299,000.00	299
8,11,14,18	HPK FINANCIAL CORPORATION	CHICAGO	IL	5/1/2009	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$10,940,554.65	Redeemed, in full; warrants not outstanding								
	HPK FINANCIAL CORPORATION	CHICAGO	IL	11/13/2009		$5,000,000.00											
	HPK FINANCIAL CORPORATION	CHICAGO	IL	12/11/2012						$9,000,000.00		9,000	$1,000.00			$344,000.00	344
11	HUNTINGTON BANCSHARES	COLUMBUS	OH	11/14/2008	Preferred Stock w/ Warrants	$1,398,071,000.00	$0.00	$1,594,356,808.56	Redeemed, in full; warrants not outstanding								
	HUNTINGTON BANCSHARES	COLUMBUS	OH	12/22/2010						$1,398,071,000.00		1,398,071	$1,000.00				
	HUNTINGTON BANCSHARES	COLUMBUS	OH	1/19/2011												$49,100,000.00	23,562,994
8,14	HYPERION BANK	PHILADELPHIA	PA	2/6/2009	Preferred Stock w/ Exercised Warrants	$1,552,000.00	$0.00	$1,337,166.22	Sold, in full; warrants not outstanding								
	HYPERION BANK	PHILADELPHIA	PA	12/20/2012						$1,008,800.00		1,552	$650.00	($543,200.00)		$25,700.00	78
	HYPERION BANK	PHILADELPHIA	PA	1/11/2013							($10,088.00)						
	HYPERION BANK	PHILADELPHIA	PA	3/26/2013							($14,912.00)						
8,17	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	9/18/2009	Preferred Stock w/ Exercised Warrants	$5,976,000.00	$0.00	$6,907,223.22	Sold, in full; warrants not outstanding								
	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	3/14/2014						$2,717,674.70		2,770	$981.11	($52,325.30)			
	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	3/17/2014						$3,145,438.66		3,206	$981.11	($60,561.34)		$186,513.52	179
	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	4/25/2014							($58,631.13)						
9,15,36	IBC BANCORP, INC.	CHICAGO	IL	5/15/2009	Subordinated Debentures	$4,205,000.00	$0.00	$4,632,216.32	Redeemed, in full; warrants not outstanding								
	IBC BANCORP, INC.	CHICAGO	IL	9/10/2010						$4,205,000.00		4,205,000	$1.00				
12,16	IBERIABANK CORPORATION	LAFAYETTE	LA	12/5/2008	Preferred Stock w/ Warrants	$90,000,000.00	$0.00	$92,650,000.00	Redeemed, in full; warrants not outstanding								
	IBERIABANK CORPORATION	LAFAYETTE	LA	3/31/2009						$90,000,000.00		90,000	$1,000.00				
	IBERIABANK CORPORATION	LAFAYETTE	LA	5/20/2009												$1,200,000.00	138,490
8,14	IBT BANCORP, INC.	IRVING	TX	3/27/2009	Preferred Stock w/ Exercised Warrants	$2,295,000.00	$0.00	$2,936,462.50	Redeemed, in full; warrants not outstanding								
	IBT BANCORP, INC.	IRVING	TX	6/12/2013						$2,295,000.00		2,295	$1,000.00			$115,000.00	115
8,10,11	IBW FINANCIAL CORPORATION	WASHINGTON	DC	3/13/2009	Preferred Stock w/ Warrants	$6,000,000.00	$0.00	$6,453,067.00	Redeemed, in full; warrants not outstanding								
	IBW FINANCIAL CORPORATION	WASHINGTON	DC	9/3/2010						$6,000,000.00		6,000	$1,000.00				
8,14,44	ICB FINANCIAL	ONTARIO	CA	3/6/2009	Preferred Stock w/ Exercised Warrants	$6,000,000.00	$0.00	$7,494,458.33	Redeemed, in full; warrants not outstanding								
	ICB FINANCIAL	ONTARIO	CA	11/1/2012						$6,000,000.00		6,000	$1,000.00			$300,000.00	300
8,108	IDAHO BANCORP	BOISE	ID	1/16/2009	Preferred Stock w/ Exercised Warrants	$6,900,000.00	$0.00	$555,673.08	Exited bankruptcy/Receivership								
	IDAHO BANCORP	BOISE	ID	4/24/2014										($6,900,000.00)			
8,14,18,44	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL	5/22/2009	Preferred Stock w/ Exercised Warrants	$6,272,000.00	$0.00	$11,836,113.40	Redeemed, in full; warrants not outstanding								
	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL	12/29/2009		$4,000,000.00											
	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL	9/22/2011						$10,272,000.00		10,272	$1,000.00			$406,000.00	406
8	INDEPENDENCE BANK	EAST GREENWICH	RI	1/9/2009	Preferred Stock w/ Exercised Warrants	$1,065,000.00	$0.00	$1,394,723.17	Redeemed, in full; warrants not outstanding								
	INDEPENDENCE BANK	EAST GREENWICH	RI	10/16/2013						$1,065,000.00		1,065	$1,000.00			$53,000.00	53
11	INDEPENDENT BANK CORP.	ROCKLAND	MA	1/9/2009	Preferred Stock w/ Warrants	$78,158,000.00	$0.00	$81,476,093.61	Redeemed, in full; warrants not outstanding								
	INDEPENDENT BANK CORP.	ROCKLAND	MA	4/22/2009						$78,158,000.00		78,158	$1,000.00				
	INDEPENDENT BANK CORP.	ROCKLAND	MA	5/27/2009												$2,200,000.00	481,664
29	INDEPENDENT BANK CORPORATION	IONIA	MI	12/12/2008	Preferred Stock w/ Warrants	$72,000,000.00	$0.00	$83,430,000.00	Redeemed, in full; warrants not outstanding								
	INDEPENDENT BANK CORPORATION	IONIA	MI	8/30/2013						$72,000,000.00		72,000	$1,000.00		$2,426,000.00		
8,22,92,97	INDIANA BANK CORP.	DANA	IN	4/24/2009	Preferred Stock w/ Exercised Warrants	$1,312,000.00	$0.00	$165,139.00	Exited bankruptcy/Receivership								
	INDIANA BANK CORP.	DANA	IN	4/9/2013										($1,312,000.00)			
11	INDIANA COMMUNITY BANCORP	COLUMBUS	IN	12/12/2008	Preferred Stock w/ Warrants	$21,500,000.00	$0.00	$27,331,250.00	Redeemed, in full; warrants not outstanding								
	INDIANA COMMUNITY BANCORP	COLUMBUS	IN	9/12/2012						$21,500,000.00		21,500	$1,000.00			$1,800,000.00	188,707
22,52,97	INTEGRA BANK CORPORATION	EVANSVILLE	IN	2/27/2009	Preferred Stock w/ Warrants	$83,586,000.00	$0.00	$1,950,340.00	Currently Not Collectible								
	INTEGRA BANK CORPORATION	EVANSVILLE	IN	7/29/2011										($83,586,000.00)			
115	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	12/19/2008	Preferred Stock w/ Warrants	$27,000,000.00	$0.00	$33,955,519.23	Redeemed, in full; warrants not outstanding								
	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	11/20/2013						$27,000,000.00		27,000	$1,000.00				
	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	10/31/2014												$10,635.00	65,323
11	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	12/23/2008	Preferred Stock w/ Warrants	$216,000,000.00	$0.00	$261,538,649.89	Redeemed, in full; warrants not outstanding								
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	7/11/2012						$40,000,000.00		40,000	$1,000.00				
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	11/1/2012						$45,000,000.00		45,000	$1,000.00				
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	11/28/2012						$131,000,000.00		131,000	$1,000.00				
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	6/11/2013												$4,018,511.00	1,326,238
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	12/23/2008	Preferred Stock w/ Warrants	$25,000,000.00	$0.00	$32,927,621.56	Sold, in full; warrants not outstanding								
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	6/24/2013						$24,250,000.00		25,000	$970.00	($750,000.00)			
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	7/26/2013							($242,500.00)						
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	9/3/2014												$2,892,066.00	691,882
15,71,97	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA	MO	5/8/2009	Subordinated Debentures w/ Exercised Warrants	$4,000,000.00	$0.00	$174,324.60	Currently Not Collectible								
	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA	MO	10/19/2012										($4,000,000.00)			
11	JPMORGAN CHASE & CO.	NEW YORK	NY	10/28/2008	Preferred Stock w/ Warrants	$25,000,000,000.00	$0.00	$26,731,202,358.00	Redeemed, in full; warrants not outstanding								
	JPMORGAN CHASE & CO.	NEW YORK	NY	6/17/2009						$25,000,000,000.00		2,500,000	$10,000.00				
	JPMORGAN CHASE & CO.	NEW YORK	NY	12/16/2009												$936,063,469.11	88,401,697
8,14,44	KATAHDIN BANKSHARES CORP.	HOULTON	ME	1/30/2009	Preferred Stock w/ Exercised Warrants	$10,449,000.00	$0.00	$12,423,046.75	Redeemed, in full; warrants not outstanding								
	KATAHDIN BANKSHARES CORP.	HOULTON	ME	8/18/2011						$10,449,000.00		10,449	$1,000.00			$522,000.00	522
11	KEYCORP	CLEVELAND	OH	11/14/2008	Preferred Stock w/ Warrants	$2,500,000,000.00	$0.00	$2,867,222,222.22	Redeemed, in full; warrants not outstanding								
	KEYCORP	CLEVELAND	OH	3/30/2011						$2,500,000,000.00		25,000	$100,000.00				
	KEYCORP	CLEVELAND	OH	4/20/2011												$70,000,000.00	35,244,361
8	KIRKSVILLE BANCORP, INC.	KIRKSVILLE	MO	3/20/2009	Preferred Stock w/ Exercised Warrants	$470,000.00	$0.00	$622,228.44	Redeemed, in full; warrants not outstanding								
	KIRKSVILLE BANCORP, INC.	KIRKSVILLE	MO	3/19/2014						$470,000.00		470	$1,000.00			$24,000.00	24
8,14	KS BANCORP, INC	SMITHFIELD	NC	8/21/2009	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$4,137,336.64	Sold, in full; warrants not outstanding								
	KS BANCORP, INC	SMITHFIELD	NC	11/30/2012						$3,308,000.00		4,000	$827.00	($692,000.00)		$140,400.00	200
	KS BANCORP, INC	SMITHFIELD	NC	1/11/2013							($25,000.00)						
8,11,14,18,36	LAFAYETTE BANCORP, INC.	OXFORD	MS	2/20/2009	Preferred Stock w/ Exercised Warrants	$1,998,000.00	$0.00	$4,818,134.50	Redeemed, in full; warrants not outstanding								
	LAFAYETTE BANCORP, INC.	OXFORD	MS	12/29/2009		$2,453,000.00											
	LAFAYETTE BANCORP, INC.	OXFORD	MS	9/29/2010						$4,451,000.00		4,451	$1,000.00			$100,000.00	100
11	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	2/6/2009	Preferred Stock w/ Warrants	$59,000,000.00	$0.00	$68,260,833.33	Redeemed, in full; warrants not outstanding								
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	8/4/2010						$20,000,000.00		20,000	$1,000.00				
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	3/16/2011						$20,000,000.00		20,000	$1,000.00				
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	2/8/2012						$19,000,000.00		19,000	$1,000.00				
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	2/29/2012												$2,800,000.00	997,050
12	LAKELAND FINANCIAL CORPORATION	WARSAW	IN	2/27/2009	Preferred Stock w/ Warrants	$56,044,000.00	$0.00	$60,517,713.33	Redeemed, in full; warrants not outstanding								
	LAKELAND FINANCIAL CORPORATION	WARSAW	IN	6/9/2010						$56,044,000.00		56,044	$1,000.00				
	LAKELAND FINANCIAL CORPORATION	WARSAW	IN	11/22/2011												$877,557.00	198,269
8,14	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	12/18/2009	Preferred Stock w/ Exercised Warrants	$3,000,000.00	$0.00	$2,932,162.50	Sold, in full; warrants not outstanding								
	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	11/29/2012						$2,370,930.00		3,000	$790.31	($629,070.00)		$104,375.00	150
	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	1/11/2013							($23,709.29)						
	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	3/26/2013							($1,290.71)						

Footnote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Amount	(Fee)[4]	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain[5]	Wt Amount	Wt Shares
11	LCNB CORP.	LEBANON	OH	1/9/2009	Preferred Stock w/ Warrants	$13,400,000.00	$0.00	$14,527,390.33	Redeemed, in full; warrants not outstanding								
	LCNB CORP.	LEBANON	OH	10/21/2009						$13,400,000.00		13,400	$1,000.00				
	LCNB CORP.	LEBANON	OH	11/22/2011												$602,557.00	217,063
8,11,14	LEADER BANCORP, INC.	ARLINGTON	MA	12/23/2008	Preferred Stock w/ Exercised Warrants	$5,830,000.00	$0.00	$6,731,961.06	Redeemed, in full; warrants not outstanding								
	LEADER BANCORP, INC.	ARLINGTON	MA	11/24/2010						$5,830,000.00		5,830	$1,000.00			$292,000.00	292
9,48,97	LEGACY BANCORP, INC.	MILWAUKEE	WI	1/30/2009	Preferred Stock	$5,498,000.00	$0.00	$355,079.00	Currently Not Collectible								
	LEGACY BANCORP, INC.	MILWAUKEE	WI	3/11/2011										($5,498,000.00)			
8,14,45	LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR	1/23/2009	Preferred Stock w/ Exercised Warrants	$57,500,000.00	$0.00	$68,191,965.77	Redeemed, in full; warrants not outstanding								
	LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR	7/21/2011						$57,500,000.00		57,500	$1,000.00			$2,875,000.00	2,875
8,14,45	LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD	MO	2/13/2009	Preferred Stock w/ Exercised Warrants	$21,900,000.00	$0.00	$25,995,452.08	Redeemed, in full; warrants not outstanding								
	LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD	MO	8/18/2011						$21,900,000.00		21,900	$1,000.00			$1,095,000.00	1,095
8,17	LIBERTY BANCSHARES, INC. (TX)	FORT WORTH	TX	12/4/2009	Preferred Stock w/ Exercised Warrants	$6,500,000.00	$0.00	$8,447,271.11	Redeemed, in full; warrants not outstanding								
	LIBERTY BANCSHARES, INC. (TX)	FORT WORTH	TX	1/14/2015						$6,500,000.00		6,500	$1,000.00			$196,000.00	196
9,11,36	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA	2/6/2009	Preferred Stock	$5,645,000.00	$0.00	$6,106,008.58	Redeemed, in full; warrants not outstanding								
	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA	9/24/2010						$5,645,000.00		5,645	$1,000.00				
8,133	LIBERTY SHARES, INC.	HINESVILLE	GA	2/20/2009	Preferred Stock w/ Exercised Warrants	$17,280,000.00	$0.00	$4,999,560.00	Sold, in full; warrants not outstanding								
	LIBERTY SHARES, INC.	HINESVILLE	GA	6/30/2016						$3,600,000.00		480,000	$7.50	($13,680,000.00)			
11	LINCOLN NATIONAL CORPORATION	RADNOR	PA	7/10/2009	Preferred Stock w/ Warrants	$950,000,000.00	$0.00	$1,209,851,873.70	Redeemed, in full; warrants not outstanding								
	LINCOLN NATIONAL CORPORATION	RADNOR	PA	6/30/2010						$950,000,000.00		950,000	$1,000.00				
	LINCOLN NATIONAL CORPORATION	RADNOR	PA	9/22/2010												$213,671,319.20	13,049,451
	LNB BANCORP, INC.	LORAIN	OH	12/12/2008	Preferred Stock w/ Warrants	$25,223,000.00	$0.00	$26,893,046.60	Sold, in full; warrants not outstanding								
	LNB BANCORP, INC.	LORAIN	OH	6/19/2012						$21,923,074.91	($328,846.12)	25,223	$869.17	($3,299,925.09)			
	LNB BANCORP, INC.	LORAIN	OH	7/18/2012												$860,326.00	561,343
8	LONE STAR BANK	HOUSTON	TX	2/6/2009	Preferred Stock w/ Exercised Warrants	$3,072,000.00	$0.00	$1,950,881.54	Sold, in full; warrants not outstanding								
	LONE STAR BANK	HOUSTON	TX	12/3/2014						$1,195,906.25		1,925	$621.25	($729,093.75)			
	LONE STAR BANK	HOUSTON	TX	12/4/2014						$712,573.75		1,147	$621.25	($434,426.25)		$67,401.54	154
	LONE STAR BANK	HOUSTON	TX	1/9/2015							($25,000.00)						
11	LSB CORPORATION	NORTH ANDOVER	MA	12/12/2008	Preferred Stock w/ Warrants	$15,000,000.00	$0.00	$16,260,000.00	Redeemed, in full; warrants not outstanding								
	LSB CORPORATION	NORTH ANDOVER	MA	11/18/2009						$15,000,000.00		15,000	$1,000.00				
	LSB CORPORATION	NORTH ANDOVER	MA	12/16/2009												$560,000.00	209,497
8,9,17	M&F BANCORP, INC.	DURHAM	NC	6/26/2009	Preferred Stock	$11,735,000.00	$0.00	$12,409,762.50	Redeemed, in full; warrants not outstanding								
	M&F BANCORP, INC.	DURHAM	NC	8/20/2010						$11,735,000.00		11,735	$1,000.00				
11	M&T BANK CORPORATION	BUFFALO	NY	12/23/2008	Preferred Stock w/ Warrants	$600,000,000.00	$0.00	$718,392,161.34	Redeemed, in full; warrants not outstanding								
	M&T BANK CORPORATION	BUFFALO	NY	5/18/2011						$370,000,000.00		370,000	$1,000.00				
	M&T BANK CORPORATION	BUFFALO	NY	8/21/2012						$230,000,000.00		230,000	$1,000.00				
	M&T BANK CORPORATION	BUFFALO	NY	12/17/2012												$31,838,761.34	1,218,522
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	4/24/2009	Preferred Stock w/ Warrants	$11,000,000.00	$0.00	$13,521,828.15	Sold, in full; warrants not outstanding								
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	8/29/2012						$10,538,990.00	($158,084.85)	11,000	$958.09	($461,010.00)			
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	12/19/2012												$1,300,000.00	398,734
8	MADISON FINANCIAL CORPORATION	RICHMOND	KY	3/13/2009	Preferred Stock w/ Exercised Warrants	$3,370,000.00	$0.00	$3,773,495.65	Sold, in full; warrants not outstanding								
	MADISON FINANCIAL CORPORATION	RICHMOND	KY	11/19/2013						$3,370,000.00		3,370	$1,022.61		$76,195.70	$182,878.45	169
	MADISON FINANCIAL CORPORATION	RICHMOND	KY	1/6/2014							($25,000.00)						
8,11,44	MAGNA BANK	MEMPHIS	TN	12/23/2008	Preferred Stock w/ Exercised Warrants	$13,795,000.00	$0.00	$16,146,467.87	Redeemed, in full; warrants not outstanding								
	MAGNA BANK	MEMPHIS	TN	11/24/2009						$3,455,000.00		3,455	$1,000.00				
	MAGNA BANK	MEMPHIS	TN	6/8/2011						$3,455,000.00		3,455	$1,000.00				
	MAGNA BANK	MEMPHIS	TN	8/18/2011						$6,885,000.00		6,885	$1,000.00			$690,000.00	690
8,14	MAINLINE BANCORP, INC.	EBENSBURG	PA	12/29/2009	Preferred Stock w/ Exercised Warrants	$4,500,000.00	$0.00	$5,263,187.50	Redeemed, in full; warrants not outstanding								
	MAINLINE BANCORP, INC.	EBENSBURG	PA	3/9/2012						$4,500,000.00		4,500	$1,000.00			$225,000.00	225
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	1/16/2009	Preferred Stock w/ Warrants	$57,000,000.00	$0.00	$62,949,121.28	Sold, in full; warrants not outstanding								
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	4/3/2012						$53,073,270.00	($796,099.05)	57,000	$931.11	($3,926,730.00)			
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	6/11/2013												$1,512,177.00	571,906
11	MANHATTAN BANCORP	EL SEGUNDO	CA	12/5/2008	Preferred Stock w/ Warrants	$1,700,000.00	$0.00	$1,829,711.12	Redeemed, in full; warrants not outstanding								
	MANHATTAN BANCORP	EL SEGUNDO	CA	9/16/2009						$1,700,000.00		1,700	$1,000.00				
	MANHATTAN BANCORP	EL SEGUNDO	CA	10/14/2009												$63,363.90	29,480
14,15	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	6/19/2009	Subordinated Debentures w/ Exercised Warrants	$2,639,000.00	$0.00	$3,438,793.11	Sold, in full; warrants not outstanding								
	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	12/10/2012												$11,385.02	14,000
	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	12/11/2012						$2,586,404.73		2,639,000	$0.98	($52,595.27)		$95,959.50	118,000
	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	1/11/2013							($25,000.00)						
8	MARINE BANK & TRUST COMPANY	VERO BEACH	FL	3/6/2009	Preferred Stock w/ Exercised Warrants	$3,000,000.00	$0.00	$2,296,213.00	Sold, in full; warrants not outstanding								
	MARINE BANK & TRUST COMPANY	VERO BEACH	FL	7/1/2014						$1,504,820.00		2,246	$670.00	($741,180.00)		$55,870.00	111
	MARINE BANK & TRUST COMPANY	VERO BEACH	FL	7/2/2014						$483,740.00		722	$670.00	($238,260.00)		$19,126.67	38
	MARINE BANK & TRUST COMPANY	VERO BEACH	FL	7/3/2014						$21,440.00		32	$670.00	($10,560.00)		$503.33	1
	MARINE BANK & TRUST COMPANY	VERO BEACH	FL	9/26/2014							($25,000.00)						
8	MARKET BANCORPORATION, INC.	NEW MARKET	MN	2/20/2009	Preferred Stock w/ Exercised Warrants	$2,060,000.00	$0.00	$2,714,911.32	Sold, in full; warrants not outstanding								
	MARKET BANCORPORATION, INC.	NEW MARKET	MN	7/2/2014						$2,060,000.00		2,060	$1,210.03		$432,661.80	$108,471.52	103
	MARKET BANCORPORATION, INC.	NEW MARKET	MN	9/26/2014							($25,000.00)						
14,15	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	5/15/2009	Subordinated Debentures w/ Exercised Warrants	$20,300,000.00	$0.00	$24,429,245.84	Sold, in full; warrants not outstanding								
	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	8/9/2012						$17,919,962.10		19,931,000	$0.90	($2,011,037.90)		$727,225.54	895,000
	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	8/10/2012						$331,767.90		369,000	$0.90	($37,232.10)		$97,505.10	120,000
	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	9/11/2012							($182,517.30)						
8,14	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	12/19/2008	Preferred Stock w/ Exercised Warrants	$35,500,000.00	$0.00	$33,835,943.42	Sold, in full; warrants not outstanding								
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	8/7/2012						$2,530,958.50		3,514	$720.25	($983,041.50)		$142,974.56	175
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	8/9/2012						$5,904,609.50		8,198	$720.25	($2,293,390.50)		$1,054,743.77	1,291
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	8/10/2012						$17,133,307.00		23,788	$720.25	($6,654,693.00)		$252,452.23	309
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	9/11/2012							($255,688.75)						
43	MARSHALL & ILSLEY CORPORATION	MILWAUKEE	WI	11/14/2008	Preferred Stock w/ Warrants	$1,715,000,000.00	$0.00	$1,944,772,916.66	Redeemed, in full; warrants not outstanding								
	MARSHALL & ILSLEY CORPORATION	MILWAUKEE	WI	7/5/2011						$1,715,000,000.00		1,715,000	$1,000.00			$3,250,000.00	13,815,789
8	MARYLAND FINANCIAL BANK	TOWSON	MD	3/27/2009	Preferred Stock w/ Exercised Warrants	$1,700,000.00	$0.00	$817,240.50	Sold, in full; warrants not outstanding								
	MARYLAND FINANCIAL BANK	TOWSON	MD	7/2/2014						$527,000.00		1,700	$310.00	($1,173,000.00)		$1,775.00	85
	MARYLAND FINANCIAL BANK	TOWSON	MD	9/26/2014							($25,000.00)						
11	MB FINANCIAL INC.	CHICAGO	IL	12/5/2008	Preferred Stock w/ Warrants	$196,000,000.00	$0.00	$229,613,072.00	Redeemed, in full; warrants not outstanding								
	MB FINANCIAL INC.	CHICAGO	IL	3/14/2012						$196,000,000.00		196,000	$1,000.00				
	MB FINANCIAL INC.	CHICAGO	IL	5/2/2012												$1,518,072.00	506,024
8,14,45	MCLEOD BANCSHARES, INC.	SHOREWOOD	MN	11/20/2009	Preferred Stock w/ Exercised Warrants	$6,000,000.00	$0.00	$6,870,433.33	Redeemed, in full; warrants not outstanding								
	MCLEOD BANCSHARES, INC.	SHOREWOOD	MN	8/18/2011						$6,000,000.00		600	$10,000.00			$300,000.00	30
8,14,18,44	MEDALLION BANK	SALT LAKE CITY	UT	2/27/2009	Preferred Stock w/ Exercised Warrants	$11,800,000.00	$0.00	$24,460,674.81	Redeemed, in full; warrants not outstanding								
	MEDALLION BANK	SALT LAKE CITY	UT	12/22/2009		$9,698,000.00											
	MEDALLION BANK	SALT LAKE CITY	UT	7/21/2011						$21,498,000.00		21,498	$1,000.00			$645,000.00	645
11	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	5/15/2009	Preferred Stock w/ Warrants	$21,000,000.00	$0.00	$31,631,120.56	Redeemed, in full; warrants not outstanding								
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	4/4/2012						$10,500,000.00		10,500	$1,000.00				
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	6/6/2012						$10,500,000.00		10,500	$1,000.00				
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	7/3/2012												$7,465,100.00	616,438
8,14,44	MERCANTILE CAPITAL CORPORATION	BOSTON	MA	2/6/2009	Preferred Stock w/ Exercised Warrants	$3,500,000.00	$0.00	$4,150,815.03	Redeemed, in full; warrants not outstanding								
	MERCANTILE CAPITAL CORPORATION	BOSTON	MA	8/4/2011						$3,500,000.00		3,500	$1,000.00			$175,000.00	175
8,14,56	MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN	3/6/2009	Preferred Stock w/ Exercised Warrants	$1,881,000.00	$0.00	$2,231,560.00	Redeemed, in full; warrants not outstanding								
	MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN	9/7/2011						$1,881,000.00		1,881	$1,000.00			$94,000.00	94
8,14,44	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL	6/19/2009	Preferred Stock w/ Exercised Warrants	$3,510,000.00	$0.00	$4,110,668.47	Redeemed, in full; warrants not outstanding								
	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL	9/8/2011						$3,510,000.00		3,510	$1,000.00			$176,000.00	176
8,18	MERIDIAN BANK	DEVON	PA	2/13/2009	Preferred Stock w/ Exercised Warrants	$6,200,000.00	$0.00	$13,582,165.84	Sold, in full; warrants not outstanding								
	MERIDIAN BANK	DEVON	PA	12/11/2009		$6,335,000.00											
	MERIDIAN BANK	DEVON	PA	3/17/2014						$10,328,152.35		12,535	$823.95	($2,206,847.65)		$262,399.50	310
	MERIDIAN BANK	DEVON	PA	4/25/2014							($103,281.52)						
8,14	METRO CITY BANK	DORAVILLE	GA	1/30/2009	Preferred Stock w/ Exercised Warrants	$7,700,000.00	$0.00	$8,806,297.80	Sold, in full; warrants not outstanding								
	METRO CITY BANK	DORAVILLE	GA	10/29/2012						$26,102.90		29	$900.10	($2,897.10)			
	METRO CITY BANK	DORAVILLE	GA	11/1/2012						$6,904,667.10		7,671	$900.10	($766,332.90)		$369,948.00	385
	METRO CITY BANK	DORAVILLE	GA	1/11/2013							($69,307.70)						
	METROCORP BANCSHARES, INC.	HOUSTON	TX	1/16/2009	Preferred Stock w/ Warrants	$45,000,000.00	$0.00	$53,406,628.25	Sold, in full; warrants not outstanding								
	METROCORP BANCSHARES, INC.	HOUSTON	TX	7/3/2012						$44,152,650.00	($662,289.75)	45,000	$981.17	($847,350.00)			
	METROCORP BANCSHARES, INC.	HOUSTON	TX	6/11/2013												$2,087,368.00	771,429
8,42	METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	6/26/2009	Preferred Stock w/ Exercised Warrants	$71,526,000.00	$0.00	$27,172,726.72	Sold, in full; warrants not outstanding								
	METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	6/28/2013						$23,718,541.95		71,526	$331.61	($47,807,458.05)			
8,18	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL	4/10/2009	Preferred Stock w/ Exercised Warrants	$2,040,000.00	$0.00	$5,663,197.28	Sold, in full; warrants not outstanding								
	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL	11/20/2009		$2,348,000.00											
	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL	6/29/2015						$4,135,655.24		4,388	$942.49	($252,344.76)		$84,445.94	102
	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL	8/6/2015							($33,333.34)						
11	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	12/19/2008	Preferred Stock w/ Warrants	$10,000,000.00	$0.00	$12,070,979.20	Redeemed, in full; warrants not outstanding								
	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	12/28/2012						$10,000,000.00		10,000	$1,000.00				
	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	1/23/2013												$58,479.20	73,099

Footnote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Amount	(Fee)[4]	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain[5]	Wt Amount	Wt Shares
12	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	1/30/2009	Preferred Stock w/ Warrants	$22,000,000.00	$0.00	$23,287,945.11	Redeemed, in full; warrants not outstanding								
	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	12/23/2009						$22,000,000.00		22,000	$1,000.00				
	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	11/18/2011												$301,001.00	104,101
8,11,14	MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL	1/23/2009	Preferred Stock w/ Exercised Warrants	$10,189,000.00	$0.00	$11,206,989.34	Redeemed, in full; warrants not outstanding								
	MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL	12/23/2009						$10,189,000.00		10,189	$1,000.00			$509,000.00	509
44	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	1/9/2009	Preferred Stock w/ Warrants	$20,000,000.00	$0.00	$22,834,334.78	Redeemed, in full; warrants not outstanding								
	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	8/25/2011						$20,000,000.00		20,000	$1,000.00				
	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	11/22/2011												$206,557.00	104,384
8	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	2/27/2009	Preferred Stock w/ Exercised Warrants	$5,222,000.00	$0.00	$3,520,137.55	Sold, in full; warrants not outstanding								
	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	11/19/2013						$3,133,200.00		5,222	$600.00	($2,088,800.00)		$136,833.05	261
	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	1/6/2014							($25,000.00)						
22,27,97	MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	IL	12/5/2008	Preferred Stock w/ Warrants	$84,784,000.00	$0.00	$824,288.89	Exited bankruptcy/Receivership								
	MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	IL	5/14/2010										($84,784,000.00)			
8,11,14	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS	MO	2/13/2009	Preferred Stock w/ Exercised Warrants	$700,000.00	$0.00	$763,294.14	Redeemed, in full; warrants not outstanding								
	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS	MO	11/10/2009						$700,000.00		700	$1,000.00			$35,000.00	35
11	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	2/6/2009	Preferred Stock w/ Warrants	$16,000,000.00	$0.00	$18,933,333.33	Redeemed, in full; warrants not outstanding								
	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	7/6/2011						$16,000,000.00		16,000	$1,000.00				
	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	7/27/2011												$1,000,000.00	198,675
8,11,14	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI	2/20/2009	Preferred Stock w/ Exercised Warrants	$10,000,000.00	$0.00	$12,844,226.31	Redeemed, in full; warrants not outstanding								
	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI	4/26/2013						$10,000,000.00		10,000	$1,000.00			$500,000.00	500
8	MILLENNIUM BANCORP, INC.	EDWARDS	CO	4/3/2009	Preferred Stock w/ Exercised Warrants	$7,260,000.00	$0.00	$4,296,561.73	Sold, in full; warrants not outstanding								
	MILLENNIUM BANCORP, INC.	EDWARDS	CO	8/14/2012						$2,904,000.00		7,260	$400.00	($4,356,000.00)			
9,11	MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA	1/9/2009	Preferred Stock	$5,116,000.00	$0.00	$5,875,583.89	Redeemed, in full; warrants not outstanding								
	MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA	12/28/2011						$5,116,000.00		5,116	$1,000.00				
9,11,36	MISSION VALLEY BANCORP	SUN VALLEY	CA	12/23/2008	Preferred Stock	$5,500,000.00	$0.00	$5,956,041.66	Redeemed, in full; warrants not outstanding								
	MISSION VALLEY BANCORP	SUN VALLEY	CA	8/20/2010						$5,500,000.00		5,500	$1,000.00				
8,11,14	MONADNOCK BANCORP, INC.	PETERBOROUGH	NH	12/19/2008	Preferred Stock w/ Exercised Warrants	$1,834,000.00	$0.00	$2,339,348.60	Redeemed, in full; warrants not outstanding								
	MONADNOCK BANCORP, INC.	PETERBOROUGH	NH	12/28/2012						$1,834,000.00		1,834	$1,000.00			$92,000.00	92
98	MONARCH COMMUNITY BANCORP, INC.	COLDWATER	MI	2/6/2009	Preferred Stock w/ Warrants	$6,785,000.00	$0.00	$4,808,121.00	Sold, in full; warrants not outstanding								
	MONARCH COMMUNITY BANCORP, INC.	COLDWATER	MI	11/15/2013						$4,545,202.00		2,272,601	$2.00	($2,239,798.00)			
12,16	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	12/19/2008	Preferred Stock w/ Warrants	$14,700,000.00	$0.00	$15,703,166.66	Redeemed, in full; warrants not outstanding								
	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	12/23/2009						$14,700,000.00		14,700	$1,000.00				
	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	2/10/2010												$260,000.00	132,353
8,14,45	MONEYTREE CORPORATION	LENOIR CITY	TN	3/13/2009	Preferred Stock w/ Exercised Warrants	$9,516,000.00	$0.00	$11,291,481.00	Redeemed, in full; warrants not outstanding								
	MONEYTREE CORPORATION	LENOIR CITY	TN	9/15/2011						$9,516,000.00		9,516	$1,000.00			$476,000.00	476
8,14,44	MONUMENT BANK	BETHESDA	MD	1/30/2009	Preferred Stock w/ Exercised Warrants	$4,734,000.00	$0.00	$5,623,958.50	Redeemed, in full; warrants not outstanding								
	MONUMENT BANK	BETHESDA	MD	8/11/2011						$4,734,000.00		4,734	$1,000.00			$237,000.00	237
11	MORGAN STANLEY	NEW YORK	NY	10/28/2008	Preferred Stock w/ Warrants	$10,000,000,000.00	$0.00	$11,268,055,555.11	Redeemed, in full; warrants not outstanding								
	MORGAN STANLEY	NEW YORK	NY	6/17/2009						$10,000,000,000.00		10,000,000	$1,000.00				
	MORGAN STANLEY	NEW YORK	NY	8/12/2009												$950,000,000.00	65,245,759
8,11,14	MORRILL BANCSHARES, INC.	MERRIAM	KS	1/16/2009	Preferred Stock w/ Exercised Warrants	$13,000,000.00	$0.00	$15,429,122.22	Redeemed, in full; warrants not outstanding								
	MORRILL BANCSHARES, INC.	MERRIAM	KS	7/20/2011						$13,000,000.00		13,000	$1,000.00			$650,000.00	650
8,11,14	MOSCOW BANCSHARES, INC.	MOSCOW	TN	1/23/2009	Preferred Stock w/ Exercised Warrants	$6,216,000.00	$0.00	$7,803,377.38	Redeemed, in full; warrants not outstanding								
	MOSCOW BANCSHARES, INC.	MOSCOW	TN	4/25/2012						$1,100,000.00		1,100	$1,000.00				
	MOSCOW BANCSHARES, INC.	MOSCOW	TN	12/5/2012						$5,116,000.00		5,116	$1,000.00			$311,000.00	311
8,14	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	9/25/2009	Preferred Stock w/ Exercised Warrants	$3,300,000.00	$0.00	$4,069,975.55	Sold, in full; warrants not outstanding								
	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	7/22/2013						$3,267,000.00		3,300	$990.00	($33,000.00)		$140,034.65	165
	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	9/12/2013							($25,000.00)						
8,11,14	MS FINANCIAL, INC.	KINGWOOD	TX	3/27/2009	Preferred Stock w/ Exercised Warrants	$7,723,000.00	$0.00	$9,206,289.90	Redeemed, in full; warrants not outstanding								
	MS FINANCIAL, INC.	KINGWOOD	TX	10/19/2011						$7,723,000.00		7,723	$1,000.00			$386,000.00	386
45	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	12/23/2008	Preferred Stock w/ Warrants	$32,382,000.00	$0.00	$37,608,789.00	Redeemed, in full; warrants not outstanding								
	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	8/25/2011						$32,382,000.00		32,382	$1,000.00				
	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	9/28/2011												$900,194.00	625,135
8	NAPLES BANCORP, INC.	NAPLES	FL	3/27/2009	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$956,066.67	Sold, in full; warrants not outstanding								
	NAPLES BANCORP, INC.	NAPLES	FL	7/12/2012						$600,000.00		4,000	$150.00	($3,400,000.00)			
11,59	NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES	CA	11/21/2008	Preferred Stock w/ Warrants	$67,000,000.00	$0.00	$81,249,317.20	Redeemed, in full; warrants not outstanding								
	NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES	CA	6/27/2012						$67,000,000.00		67,000	$1,000.00				
	NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES	CA	8/8/2012												$2,189,317.20	521,266
8,14	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	2/27/2009	Preferred Stock w/ Exercised Warrants	$24,664,000.00	$0.00	$21,471,087.90	Sold, in full; warrants not outstanding								
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	2/19/2013						$2,438,182.50		3,250	$750.21	($811,817.50)		$342,841.95	500
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	2/20/2013						$16,064,996.94		21,414	$750.21	($5,349,003.06)		$502,606.30	733
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	3/26/2013							($185,031.79)						
11,16	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	12/12/2008	Preferred Stock w/ Warrants	$150,000,000.00	$0.00	$167,958,333.33	Redeemed, in full; warrants not outstanding								
	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	3/16/2011						$150,000,000.00		150,000	$1,000.00				
	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	4/13/2011												$1,000,000.00	735,294
11,14,15	NATIONWIDE BANKSHARES, INC.	WEST POINT	NE	12/11/2009	Subordinated Debentures w/ Exercised Warrants	$2,000,000.00	$0.00	$2,276,190.00	Redeemed, in full; warrants not outstanding								
	NATIONWIDE BANKSHARES, INC.	WEST POINT	NE	12/29/2010						$2,000,000.00		2,000,000	$1.00			$100,000.00	100,000
8,42	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	6/26/2009	Preferred Stock w/ Warrants	$6,880,000.00	$0.00	$2,613,714.23	Sold, in full; warrants not outstanding								
	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	6/28/2013						$2,281,458.05		6,880	$331.61	($4,598,541.95)			
8,119	NCAL BANCORP	LOS ANGELES	CA	12/19/2008	Preferred Stock w/ Exercised Warrants	$10,000,000.00	$0.00	$5,211,027.78	Sold, in full; warrants not outstanding								
	NCAL BANCORP	LOS ANGELES	CA	12/10/2014						$3,900,000.00		10,000	$390.00	($6,100,000.00)			
11,14,15	NEMO BANCSHARES, INC.	MADISON	MO	6/19/2009	Subordinated Debentures w/ Exercised Warrants	$2,330,000.00	$0.00	$3,199,347.39	Redeemed, in full; warrants not outstanding								
	NEMO BANCSHARES, INC.	MADISON	MO	4/24/2013						$2,330,000.00		2,330,000	$1.00			$117,000.00	117,000
44	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	1/16/2009	Preferred Stock w/ Warrants	$10,000,000.00	$0.00	$12,041,266.67	Redeemed, in full; warrants not outstanding								
	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	8/25/2011						$10,000,000.00		10,000	$1,000.00				
	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	2/15/2012												$737,100.00	184,275
8,11,14	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	1/9/2009	Preferred Stock w/ Exercised Warrants	$267,274,000.00	$0.00	$346,794,005.83	Redeemed, in full; warrants not outstanding								
	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	7/24/2013						$267,274,000.00		267,274	$1,000.00			$13,364,000.00	13,364
	NEWBRIDGE BANCORP	GREENSBORO	NC	12/12/2008	Preferred Stock w/ Warrants	$52,372,000.00	$0.00	$70,087,060.35	Sold, in full; warrants not outstanding								
	NEWBRIDGE BANCORP	GREENSBORO	NC	4/26/2013						$2,709,121.50		2,763	$980.50	($53,878.50)			
	NEWBRIDGE BANCORP	GREENSBORO	NC	4/29/2013						$48,641,624.50		49,609	$980.50	($967,375.50)			
	NEWBRIDGE BANCORP	GREENSBORO	NC	5/15/2013												$7,778,782.65	2,567,255
	NEWBRIDGE BANCORP	GREENSBORO	NC	5/31/2013							($513,507.46)						
8,14,44	NICOLET BANKSHARES, INC.	GREEN BAY	WI	12/23/2008	Preferred Stock w/ Exercised Warrants	$14,964,000.00	$0.00	$17,904,842.66	Redeemed, in full; warrants not outstanding								
	NICOLET BANKSHARES, INC.	GREEN BAY	WI	9/1/2011						$14,964,000.00		14,964	$1,000.00			$748,000.00	748
11	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	1/9/2009	Preferred Stock w/ Warrants	$10,200,000.00	$0.00	$12,294,583.33	Redeemed, in full; warrants not outstanding								
	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	12/14/2011						$10,200,000.00		10,200	$1,000.00				
	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	1/11/2012												$600,000.00	99,157
11	NORTHEAST BANCORP	LEWISTON	ME	12/12/2008	Preferred Stock w/ Warrants	$4,227,000.00	$0.00	$5,159,181.33	Redeemed, in full; warrants not outstanding								
	NORTHEAST BANCORP	LEWISTON	ME	11/28/2012						$4,227,000.00		4,227	$1,000.00				
	NORTHEAST BANCORP	LEWISTON	ME	12/28/2012												$95,000.00	67,958
8,11,14,18	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ	5/15/2009	Preferred Stock w/ Warrants	$1,341,000.00	$0.00	$2,987,782.33	Redeemed, in full; warrants not outstanding								
	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ	12/18/2009		$1,230,000.00											
	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ	3/28/2012						$2,571,000.00		2,571	$1,000.00			$67,000.00	67
109	NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN	IL	2/20/2009	Preferred Stock w/ Warrants	$17,211,000.00	$0.00	$6,442,172.50	Sold, in full; warrants not outstanding								
	NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN	IL	4/30/2014						$6,023,850.00		20,079,500	$0.30	($11,187,150.00)			
11	NORTHERN TRUST CORPORATION	CHICAGO	IL	11/14/2008	Preferred Stock w/ Warrants	$1,576,000,000.00	$0.00	$1,709,623,333.35	Redeemed, in full; warrants not outstanding								
	NORTHERN TRUST CORPORATION	CHICAGO	IL	6/17/2009						$1,576,000,000.00		1,576,000	$1,000.00				
	NORTHERN TRUST CORPORATION	CHICAGO	IL	8/26/2009												$87,000,000.00	3,824,624
8,14,44	NORTHWAY FINANCIAL, INC.	BERLIN	NH	1/30/2009	Preferred Stock w/ Exercised Warrants	$10,000,000.00	$0.00	$11,930,624.67	Redeemed, in full; warrants not outstanding								
	NORTHWAY FINANCIAL, INC.	BERLIN	NH	9/15/2011						$10,000,000.00		10,000	$1,000.00			$500,000.00	500
8,14	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	2/13/2009	Preferred Stock w/ Exercised Warrants	$10,500,000.00	$0.00	$11,891,847.50	Sold, in full; warrants not outstanding								
	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	3/8/2013						$2,000,000.00		2,000	$1,032.11		$64,220.00		
	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	3/11/2013						$8,500,000.00		8,500	$1,032.11		$272,935.00	$587,634.55	525
	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	4/9/2013							($108,371.55)						
8,11,14	NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA	2/13/2009	Preferred Stock w/ Exercised Warrants	$1,992,000.00	$0.00	$2,380,393.00	Redeemed, in full; warrants not outstanding								
	NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA	1/9/2013						$1,992,000.00		1,992	$1,000.00			$100,000.00	100
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	1/30/2009	Preferred Stock w/ Warrants	$7,700,000.00	$0.00	$8,592,336.00	Sold, in full; warrants not outstanding								
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	10/31/2012						$7,095,550.00		7,700	$921.50	($604,450.00)			
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	1/11/2013							($70,955.50)						
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	2/6/2013												$122,887.50	163,830
45	OAK VALLEY BANCORP	OAKDALE	CA	12/5/2008	Preferred Stock w/ Warrants	$13,500,000.00	$0.00	$15,871,250.00	Redeemed, in full; warrants not outstanding								
	OAK VALLEY BANCORP	OAKDALE	CA	8/11/2011						$13,500,000.00		13,500	$1,000.00				
	OAK VALLEY BANCORP	OAKDALE	CA	9/28/2011												$560,000.00	350,346
12,16	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	1/16/2009	Preferred Stock w/ Warrants	$38,263,000.00	$0.00	$40,521,918.61	Redeemed, in full; warrants not outstanding								
	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	12/30/2009						$38,263,000.00		38,263	$1,000.00				
	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	2/3/2010												$430,797.00	190,427
8	OJAI COMMUNITY BANK	OJAI	CA	1/30/2009	Preferred Stock w/ Exercised Warrants	$2,080,000.00	$0.00	$2,654,758.89	Redeemed, in full; warrants not outstanding								

Footnote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Amount	(Fee)[4]	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain[5]	Wt Amount	Wt Shares
	OJAI COMMUNITY BANK	OJAI	CA	9/25/2013						$2,080,000.00		2,080	$1,000.00			$104,000.00	104
11	OLD LINE BANCSHARES, INC.	BOWIE	MD	12/5/2008	Preferred Stock w/ Warrants	$7,000,000.00	$0.00	$7,438,888.89	Redeemed, in full; warrants not outstanding								
	OLD LINE BANCSHARES, INC.	BOWIE	MD	7/15/2009						$7,000,000.00		7,000	$1,000.00				
	OLD LINE BANCSHARES, INC.	BOWIE	MD	9/2/2009												$225,000.00	141,892
11	OLD NATIONAL BANCORP	EVANSVILLE	IN	12/12/2008	Preferred Stock w/ Warrants	$100,000,000.00	$0.00	$102,713,888.89	Redeemed, in full; warrants not outstanding								
	OLD NATIONAL BANCORP	EVANSVILLE	IN	3/31/2009						$100,000,000.00		100,000	$1,000.00				
	OLD NATIONAL BANCORP	EVANSVILLE	IN	5/8/2009												$1,200,000.00	813,008
	OLD SECOND BANCORP, INC.	AURORA	IL	1/16/2009	Preferred Stock w/ Warrants	$73,000,000.00	$0.00	$31,423,238.49	Sold, in full; warrants not outstanding								
	OLD SECOND BANCORP, INC.	AURORA	IL	3/11/2013						$24,684,870.00		70,028	$352.50	($45,343,130.00)			
	OLD SECOND BANCORP, INC.	AURORA	IL	3/26/2013						$452,424.00		1,200	$377.02	($747,576.00)			
	OLD SECOND BANCORP, INC.	AURORA	IL	3/27/2013						$668,079.44		1,772	$377.02	($1,103,920.56)			
	OLD SECOND BANCORP, INC.	AURORA	IL	4/9/2013							($258,053.73)						
	OLD SECOND BANCORP, INC.	AURORA	IL	6/11/2013												$106,891.00	815,339
8,14	OMEGA CAPITAL CORP.	LAKEWOOD	CO	4/17/2009	Preferred Stock w/ Exercised Warrants	$2,816,000.00	$0.00	$3,403,603.15	Sold, in full; warrants not outstanding								
	OMEGA CAPITAL CORP.	LAKEWOOD	CO	7/19/2013						$1,239,000.00		1,239	$1,142.90		$177,053.10		
	OMEGA CAPITAL CORP.	LAKEWOOD	CO	7/22/2013						$1,577,000.00		1,577	$1,142.90		$225,353.30	$159,886.25	141
	OMEGA CAPITAL CORP.	LAKEWOOD	CO	9/12/2013							($25,000.00)						
8,51,97	ONE GEORGIA BANK	ATLANTA	GA	5/8/2009	Preferred Stock w/ Exercised Warrants	$5,500,000.00	$0.00	$0.00	Exited bankruptcy/Receivership								
	ONE GEORGIA BANK	ATLANTA	GA	7/15/2011										($5,500,000.00)			
8,9	ONE UNITED BANK	BOSTON	MA	12/19/2008	Preferred Stock	$12,063,000.00	$12,063,000.00	$93,823.33	Full investment outstanding; warrants not outstanding								
15,17,129,135	ONEFINANCIAL CORPORATION	LITTLE ROCK	AR	6/5/2009	Subordinated Debentures w/ Exercised Warrants	$17,300,000.00	$17,300,000.00	$7,662,990.59	Full investment outstanding; warrants outstanding								
8	OREGON BANCORP, INC.	SALEM	OR	4/24/2009	Preferred Stock w/ Exercised Warrants	$3,216,000.00	$0.00	$4,116,801.92	Sold, in full; warrants not outstanding								
	OREGON BANCORP, INC.	SALEM	OR	10/18/2013						$100,000.00		100	$1,000.00			$9,459.13	11
	OREGON BANCORP, INC.	SALEM	OR	10/21/2013						$3,116,000.00		3,116	$1,000.00			$128,988.07	150
	OREGON BANCORP, INC.	SALEM	OR	1/6/2014							($25,000.00)						
11,14,15	OSB FINANCIAL SERVICES, INC.	ORANGE	TX	5/1/2009	Subordinated Debentures w/ Exercised Warrants	$6,100,000.00	$0.00	$7,662,314.53	Redeemed, in full; warrants not outstanding								
	OSB FINANCIAL SERVICES, INC.	ORANGE	TX	10/5/2011						$6,100,000.00		6,100,000	$1.00			$305,000.00	305,000
11,35	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	11/21/2008	Preferred Stock w/ Warrants	$180,634,000.00	$0.00	$168,483,804.20	Sold, in full; warrants not outstanding								
	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	2/23/2011						$14.75		1	$29.50	($10.28)			
	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	11/30/2012						$165,983,272.00		3,608,332	$46.00	($14,650,702.97)		$393,120.78	15,120
8	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	12/19/2008	Preferred Stock w/ Exercised Warrants	$16,200,000.00	$0.00	$21,003,597.96	Sold, in full; warrants not outstanding								
	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	11/19/2013						$16,200,000.00		16,200	$1,215.17		$3,485,754.00	$1,156,636.50	810
	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	1/6/2014							($196,857.54)						
8,14,45	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA	12/23/2008	Preferred Stock w/ Exercised Warrants	$11,600,000.00	$0.00	$13,821,963.89	Redeemed, in full; warrants not outstanding								
	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA	7/28/2011						$11,600,000.00		11,600	$1,000.00			$580,000.00	580
8,26	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA	1/16/2009	Preferred Stock w/ Exercised Warrants	$4,120,000.00	$0.00	$18,087.94	Exited bankruptcy/Receivership								
	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA	2/11/2010										($4,120,000.00)			
8	PACIFIC COMMERCE BANK	LOS ANGELES	CA	12/23/2008	Preferred Stock w/ Exercised Warrants	$4,060,000.00	$0.00	$2,991,670.80	Sold, in full; warrants not outstanding								
	PACIFIC COMMERCE BANK	LOS ANGELES	CA	2/10/2014						$2,519,960.80		4,060	$620.68	($1,540,039.20)		$109,487.50	203
	PACIFIC COMMERCE BANK	LOS ANGELES	CA	3/19/2014							($25,000.00)						
85	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE	WA	12/12/2008	Preferred Stock w/ Warrants	$6,500,000.00	$0.00	$7,937,744.97	Redeemed, in full; warrants outstanding								
	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE	WA	2/15/2013						$6,500,000.00		6,500	$1,000.00				
8,14	PARK BANCORPORATION, INC.	MADISON	WI	3/6/2009	Preferred Stock w/ Exercised Warrants	$23,200,000.00	$0.00	$22,020,064.10	Sold, in full; warrants not outstanding								
	PARK BANCORPORATION, INC.	MADISON	WI	8/7/2012						$1,676,654.00		2,296	$730.25	($619,346.00)		$88,059.01	114
	PARK BANCORPORATION, INC.	MADISON	WI	8/9/2012						$4,048,506.00		5,544	$730.25	($1,495,494.00)		$482,779.69	625
	PARK BANCORPORATION, INC.	MADISON	WI	8/10/2012						$11,216,640.00		15,360	$730.25	($4,143,360.00)		$325,200.40	421
	PARK BANCORPORATION, INC.	MADISON	WI	9/11/2012							($169,418.00)						
11	PARK NATIONAL CORPORATION	NEWARK	OH	12/23/2008	Preferred Stock w/ Warrants	$100,000,000.00	$0.00	$119,536,844.44	Redeemed, in full; warrants not outstanding								
	PARK NATIONAL CORPORATION	NEWARK	OH	4/25/2012						$100,000,000.00		100,000	$1,000.00				
	PARK NATIONAL CORPORATION	NEWARK	OH	5/2/2012												$2,842,400.00	227,376
	PARKE BANCORP, INC.	SEWELL	NJ	1/30/2009	Preferred Stock w/ Warrants	$16,288,000.00	$0.00	$16,365,554.76	Sold, in full; warrants not outstanding								
	PARKE BANCORP, INC.	SEWELL	NJ	11/28/2012						$394,072.28		548	$719.11	($153,927.72)			
	PARKE BANCORP, INC.	SEWELL	NJ	11/29/2012						$11,318,791.40		15,740	$719.11	($4,421,208.60)			
	PARKE BANCORP, INC.	SEWELL	NJ	1/11/2013							($117,128.64)						
	PARKE BANCORP, INC.	SEWELL	NJ	6/12/2013												$1,650,288.00	438,906
60	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	12/23/2008	Preferred Stock w/ Warrants	$31,762,000.00	$0.00	$42,596,063.59	Redeemed, in full; warrants not outstanding								
	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	1/3/2012						$31,762,000.00		31,762	$1,000.00				
	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	5/27/2015												$6,025,649.70	819,640
8,11,21	PASCACK BANCORP, INC.	WESTWOOD	NJ	2/6/2009	Preferred Stock w/ Exercised Warrants	$3,756,000.00	$0.00	$4,497,312.67	Redeemed, in full; warrants not outstanding								
	PASCACK BANCORP, INC.	WESTWOOD	NJ	10/19/2011						$3,756,000.00		3,756	$1,000.00			$188,000.00	188
8,126	PATAPSCO BANCORP, INC.	DUNDALK	MD	12/19/2008	Preferred Stock w/ Exercised Warrants	$6,000,000.00	$0.00	$9,260,824.26	Redeemed, in full; warrants not outstanding								
	PATAPSCO BANCORP, INC.	DUNDALK	MD	8/28/2015						$6,000,000.00		6,000	$1,000.00			$300,000.00	300
44	PATHFINDER BANCORP, INC.	OSWEGO	NY	9/11/2009	Preferred Stock w/ Warrants	$6,771,000.00	$0.00	$7,976,328.84	Redeemed, in full; warrants not outstanding								
	PATHFINDER BANCORP, INC.	OSWEGO	NY	9/1/2011						$6,771,000.00		6,771	$1,000.00				
	PATHFINDER BANCORP, INC.	OSWEGO	NY	2/1/2012												$537,633.00	154,354
8,14	PATHWAY BANCORP	CAIRO	NE	3/27/2009	Preferred Stock w/ Exercised Warrants	$3,727,000.00	$0.00	$4,628,862.77	Sold, in full; warrants not outstanding								
	PATHWAY BANCORP	CAIRO	NE	6/24/2013						$3,727,000.00		3,727	$1,167.01		$622,446.27	$226,565.00	186
	PATHWAY BANCORP	CAIRO	NE	7/26/2013							($25,000.00)						
8	PATRIOT BANCSHARES, INC.	HOUSTON	TX	12/19/2008	Preferred Stock w/ Exercised Warrants	$26,038,000.00	$0.00	$33,824,567.35	Sold, in full; warrants not outstanding								
	PATRIOT BANCSHARES, INC.	HOUSTON	TX	4/11/2014						$12,000,000.00		12,000	$1,142.03		$1,704,360.00	$1,035,834.25	802
	PATRIOT BANCSHARES, INC.	HOUSTON	TX	4/14/2014						$14,038,000.00		14,038	$1,142.03		$1,993,817.14	$645,781.95	500
	PATRIOT BANCSHARES, INC.	HOUSTON	TX	7/18/2014							($297,361.77)						
8,11,14	PATTERSON BANCSHARES, INC.	PATTERSON	LA	4/17/2009	Preferred Stock w/ Exercised Warrants	$3,690,000.00	$0.00	$4,692,022.77	Redeemed, in full; warrants not outstanding								
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	3/7/2012						$250,000.00		250	$1,000.00				
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	8/22/2012						$250,000.00		250	$1,000.00				
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	12/5/2012						$250,000.00		250	$1,000.00				
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	5/8/2013						$500,000.00		500	$1,000.00				
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	6/5/2013						$2,440,000.00		2,440	$1,000.00			$185,000.00	185
11	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	1/9/2009	Preferred Stock w/ Warrants	$28,685,000.00	$0.00	$32,075,739.67	Redeemed, in full; warrants not outstanding								
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	1/6/2010						$7,172,000.00		7,172	$1,000.00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	3/2/2011						$7,172,000.00		7,172	$1,000.00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	1/11/2012						$14,341,000.00		14,341	$1,000.00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	4/4/2012												$110,000.00	150,296
8,14,44	PENN LIBERTY FINANCIAL CORP.	WAYNE	PA	4/17/2009	Preferred Stock w/ Exercised Warrants	$9,960,000.00	$0.00	$11,745,689.33	Redeemed, in full; warrants not outstanding								
	PENN LIBERTY FINANCIAL CORP.	WAYNE	PA	9/1/2011						$9,960,000.00		9,960	$1,000.00			$498,000.00	498
11	PEOPLES BANCORP (OH)	MARIETTA	OH	1/30/2009	Preferred Stock w/ Warrants	$39,000,000.00	$0.00	$44,926,557.48	Redeemed, in full; warrants not outstanding								
	PEOPLES BANCORP (OH)	MARIETTA	OH	2/2/2011						$21,000,000.00		21,000	$1,000.00				
	PEOPLES BANCORP (OH)	MARIETTA	OH	12/28/2011						$18,000,000.00		18,000	$1,000.00				
	PEOPLES BANCORP (OH)	MARIETTA	OH	2/15/2012												$1,200,724.15	313,505
8,14,56	PEOPLES BANCORP (WA)	LYNDEN	WA	2/13/2009	Preferred Stock w/ Exercised Warrants	$18,000,000.00	$0.00	$21,325,250.00	Redeemed, in full; warrants not outstanding								
	PEOPLES BANCORP (WA)	LYNDEN	WA	8/3/2011						$18,000,000.00		18,000	$1,000.00			$900,000.00	900
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	12/23/2008	Preferred Stock w/ Warrants	$25,054,000.00	$0.00	$27,877,966.16	Sold, in full; warrants not outstanding								
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	7/3/2012						$23,384,401.44	($350,766.02)	25,054	$933.36	($1,669,598.56)			
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	8/8/2012												$425,000.00	357,234
8,14	PEOPLES BANCORPORATION, INC.	EASLEY	SC	4/24/2009	Preferred Stock w/ Exercised Warrants	$12,660,000.00	$0.00	$15,362,909.75	Redeemed, in full; warrants not outstanding								
	PEOPLES BANCORPORATION, INC.	EASLEY	SC	4/24/2012						$12,660,000.00		12,660	$1,000.00			$633,000.00	633
8,14	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	3/20/2009	Preferred Stock w/ Exercised Warrants	$3,900,000.00	$0.00	$3,809,874.42	Sold, in full; warrants not outstanding								
	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	10/31/2012						$2,944,500.00		3,900	$755.00	($955,500.00)		$122,225.00	195
	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	1/11/2013							($25,000.00)						
8	PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	GA	3/6/2009	Preferred Stock w/ Exercised Warrants	$12,325,000.00	$0.00	$15,985,994.66	Redeemed, in full; warrants not outstanding								
	PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	GA	9/18/2013						$12,325,000.00		12,325	$1,000.00			$616,000.00	616
8,17,45	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	WI	9/11/2009	Preferred Stock w/ Exercised Warrants	$1,500,000.00	$0.00	$1,730,162.66	Redeemed, in full; warrants not outstanding								
	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	WI	8/25/2011						$1,500,000.00		1,500	$1,000.00			$71,000.00	71
9,11,36	PGB HOLDINGS, INC.	CHICAGO	IL	2/6/2009	Preferred Stock	$3,000,000.00	$0.00	$3,227,916.67	Redeemed, in full; warrants not outstanding								
	PGB HOLDINGS, INC.	CHICAGO	IL	8/13/2010						$3,000,000.00		3,000	$1,000.00				
8,46,97	PIERCE COUNTY BANCORP	TACOMA	WA	1/23/2009	Preferred Stock w/ Exercised Warrants	$6,800,000.00	$0.00	$207,947.78	Currently Not Collectible								
	PIERCE COUNTY BANCORP	TACOMA	WA	11/5/2010										($6,800,000.00)			
8,69	PINNACLE BANK HOLDING COMPANY, INC.	ORANGE CITY	FL	3/6/2009	Preferred Stock w/ Exercised Warrants	$4,389,000.00	$4,389,000.00	$284,999.00	Full investment outstanding; warrants outstanding								
11	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	12/12/2008	Preferred Stock w/ Warrants	$95,000,000.00	$0.00	$111,918,194.45	Redeemed, in full; warrants not outstanding								
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	12/28/2011						$23,750,000.00		23,750	$1,000.00				
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	6/20/2012						$71,250,000.00		71,250	$1,000.00				
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	7/18/2012												$755,000.00	267,455
8,14,44	PLAINS CAPITAL CORPORATION	DALLAS	TX	12/19/2008	Preferred Stock w/ Exercised Warrants	$87,631,000.00	$0.00	$105,252,939.77	Redeemed, in full; warrants not outstanding								
	PLAINS CAPITAL CORPORATION	DALLAS	TX	9/27/2011						$87,631,000.00		87,631	$1,000.00			$4,382,000.00	4,382
15,17	PLATO HOLDINGS INC.	SAINT PAUL	MN	7/17/2009	Subordinated Debentures w/ Exercised Warrants	$2,500,000.00	$0.00	$3,103,618.40	Sold, in full; warrants not outstanding								
	PLATO HOLDINGS INC.	SAINT PAUL	MN	4/26/2013						$120,000.00		120,000	$1.00		$180.00		
	PLATO HOLDINGS INC.	SAINT PAUL	MN	4/29/2013						$2,380,000.00		2,380,000	$1.00		$3,570.00	$90,582.47	107,000
	PLATO HOLDINGS INC.	SAINT PAUL	MN	5/31/2013							($25,000.00)						

Footnote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Amount	(Fee)[4]	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain[5]	Wt Amount	Wt Shares
	PLUMAS BANCORP	QUINCY	CA	1/30/2009	Preferred Stock w/ Warrants	$11,949,000.00	$0.00	$13,764,140.41	Sold, in full; warrants not outstanding								
	PLUMAS BANCORP	QUINCY	CA	4/29/2013						$11,949,000.00		11,949	$1,091.11		$1,088,673.39		
	PLUMAS BANCORP	QUINCY	CA	5/22/2013												$234,500.00	237,712
	PLUMAS BANCORP	QUINCY	CA	5/31/2013							($130,376.73)						
20	POPULAR, INC.	SAN JUAN	PR	12/5/2008	Preferred Stock w/ Warrants	$935,000,000.00	$0.00	$1,220,280,000.00	Redeemed, in full; warrants not outstanding								
	POPULAR, INC.	SAN JUAN	PR	7/2/2014						$935,000,000.00		935,000	$1,000.00				
	POPULAR, INC.	SAN JUAN	PR	7/23/2014												$3,000,000.00	2,093,284
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY	11/21/2008	Preferred Stock w/ Warrants	$35,000,000.00	$0.00	$8,233,333.33	Sold, in full; warrants outstanding								
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY	12/3/2014						$2,693,800.00		26,938	$100.00	($24,244,200.00)			
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY	12/4/2014						$806,200.00		8,062	$100.00	($7,255,800.00)			
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY	1/9/2015							($50,000.00)						
8	PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS	4/3/2009	Preferred Stock w/ Exercised Warrants	$2,800,000.00	$0.00	$3,596,579.20	Sold, in full; warrants not outstanding								
	PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS	6/29/2015						$2,800,000.00		2,800	$1,187.61		$525,308.00	$164,018.20	140
	PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS	8/6/2015							($25,000.00)						
9,15,36	PREMIER BANCORP, INC.	WILMETTE	IL	5/8/2009	Subordinated Debentures	$6,784,000.00	$0.00	$7,444,215.12	Redeemed, in full; warrants not outstanding								
	PREMIER BANCORP, INC.	WILMETTE	IL	8/13/2010						$6,784,000.00		6,784,000	$1.00				
8,22,97	PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL	3/20/2009	Preferred Stock w/ Exercised Warrants	$9,500,000.00	$0.00	$467,412.50	Exited bankruptcy/Receivership								
	PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL	8/14/2012										($9,500,000.00)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	10/2/2009	Preferred Stock w/ Warrants	$22,252,000.00	$0.00	$28,727,240.29	Sold, in full; warrants not outstanding								
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	8/8/2012						$1,678,618.89		1,863	$901.03	($184,381.11)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	8/9/2012						$8,575,102.51		9,517	$901.03	($941,897.49)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	8/10/2012						$9,795,998.16		10,872	$901.03	($1,076,001.84)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	9/11/2012							($200,497.20)						
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	5/6/2015												$5,675,000.00	636,378
14,15	PREMIER FINANCIAL CORP.	DUBUQUE	IA	5/22/2009	Subordinated Debentures w/ Exercised Warrants	$6,349,000.00	$0.00	$8,778,669.11	Sold, in full; warrants not outstanding								
	PREMIER FINANCIAL CORP.	DUBUQUE	IA	7/22/2013						$6,349,000.00		6,349,000	$1.24		$1,507,379.58	$478,590.75	317,000
	PREMIER FINANCIAL CORP.	DUBUQUE	IA	9/12/2013							($78,563.80)						
8	PREMIER SERVICE BANK	RIVERSIDE	CA	2/20/2009	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$4,300,522.22	Redeemed, in full; warrants not outstanding								
	PREMIER SERVICE BANK	RIVERSIDE	CA	1/31/2014						$4,000,000.00		4,000	$1,000.00			$200,000.00	200
80	PREMIERWEST BANCORP	MEDFORD	OR	2/13/2009	Preferred Stock w/ Warrants	$41,400,000.00	$0.00	$42,446,500.00	Redeemed, in full; warrants not outstanding								
	PREMIERWEST BANCORP	MEDFORD	OR	4/9/2013						$41,400,000.00		41,400	$1,000.00				
8,17	PRESIDIO BANK	SAN FRANCISCO	CA	11/20/2009	Preferred Stock w/ Exercised Warrants	$10,800,000.00	$0.00	$11,077,694.89	Sold, in full; warrants not outstanding								
	PRESIDIO BANK	SAN FRANCISCO	CA	12/10/2012						$262,635.10		310	$847.21	($47,364.90)		$83,086.12	97
	PRESIDIO BANK	SAN FRANCISCO	CA	12/11/2012						$8,887,232.90		10,490	$847.21	($1,602,767.10)		$195,295.20	228
	PRESIDIO BANK	SAN FRANCISCO	CA	1/11/2013							($91,498.68)						
75,97	PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL	1/23/2009	Preferred Stock w/ Warrants	$25,083,000.00	$0.00	$2,271,405.00	Currently Not Collectible								
	PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL	11/2/2012										($25,083,000.00)			
8,18	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	2/27/2009	Preferred Stock w/ Exercised Warrants	$4,960,000.00	$0.00	$10,836,280.71	Redeemed, in full; warrants not outstanding								
	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	12/29/2009		$3,262,000.00											
	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	6/25/2014						$8,222,000.00		8,222	$1,000.00			$248,000.00	248
12	PRIVATEBANCORP, INC.	CHICAGO	IL	1/30/2009	Preferred Stock w/ Warrants	$243,815,000.00	$0.00	$290,552,132.92	Redeemed, in full; warrants not outstanding								
	PRIVATEBANCORP, INC.	CHICAGO	IL	10/24/2012						$243,815,000.00		243,815	$1,000.00				
	PRIVATEBANCORP, INC.	CHICAGO	IL	11/14/2012												$1,225,000.00	645,013
8,17,44	PROVIDENCE BANK	ROCKY MOUNT	NC	10/2/2009	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$4,596,311.80	Redeemed, in full; warrants not outstanding								
	PROVIDENCE BANK	ROCKY MOUNT	NC	9/15/2011						$4,000,000.00		4,000	$1,000.00			$175,000.00	175
88	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	11/14/2008	Preferred Stock w/ Warrants	$151,500,000.00	$0.00	$199,100,113.41	Sold, in full; warrants not outstanding								
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	8/21/2012						$151,500,000.00		151,500	$1,000.00				
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	3/20/2013											$71.62		
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	3/25/2013											$19,047,005.12		
107	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC	3/13/2009	Preferred Stock w/ Warrants	$9,266,000.00	$0.00	$5,639,391.00	Sold, in full; warrants not outstanding								
	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC	4/30/2014						$5,096,300.00		9,266	$550.00	($4,169,700.00)			
8,11,14	PSB FINANCIAL CORPORATION	MANY	LA	2/27/2009	Preferred Stock w/ Exercised Warrants	$9,270,000.00	$0.00	$10,536,802.00	Redeemed, in full; warrants not outstanding								
	PSB FINANCIAL CORPORATION	MANY	LA	9/29/2010						$9,270,000.00		9,270	$1,000.00			$464,000.00	464
8,14,44	PUGET SOUND BANK	BELLEVUE	WA	1/16/2009	Preferred Stock w/ Exercised Warrants	$4,500,000.00	$0.00	$5,355,156.75	Redeemed, in full; warrants not outstanding								
	PUGET SOUND BANK	BELLEVUE	WA	8/11/2011						$4,500,000.00		4,500	$1,000.00			$225,000.00	225
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	1/16/2009	Preferred Stock w/ Warrants	$32,538,000.00	$0.00	$35,195,847.13	Sold, in full; warrants not outstanding								
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	7/3/2012						$28,893,744.00	($433,406.16)	32,538	$888.00	($3,644,256.00)			
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	8/8/2012												$1,100,000.00	778,421
44	QCR HOLDINGS, INC.	MOLINE	IL	2/13/2009	Preferred Stock w/ Warrants	$38,237,000.00	$0.00	$44,286,567.33	Redeemed, in full; warrants not outstanding								
	QCR HOLDINGS, INC.	MOLINE	IL	9/15/2011						$38,237,000.00		38,237	$1,000.00				
	QCR HOLDINGS, INC.	MOLINE	IL	11/16/2011												$1,100,000.00	521,888
8	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC	10/30/2009	Preferred Stock w/ Exercised Warrants	$6,229,000.00	$0.00	$7,190,593.33	Redeemed, in full; warrants not outstanding								
	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC	9/30/2013						$6,229,000.00		6,229	$1,000.00			$311,000.00	311
8,17	RCB FINANCIAL CORPORATION	ROME	GA	6/19/2009	Preferred Stock w/ Exercised Warrants	$8,900,000.00	$0.00	$9,139,863.61	Sold, in full; warrants not outstanding								
	RCB FINANCIAL CORPORATION	ROME	GA	9/25/2013						$8,073,279.00		8,900	$907.11	($826,721.00)		$253,383.25	268
	RCB FINANCIAL CORPORATION	ROME	GA	10/29/2013							($80,732.79)						
8,14,44	REDWOOD CAPITAL BANCORP	EUREKA	CA	1/16/2009	Preferred Stock w/ Exercised Warrants	$3,800,000.00	$0.00	$4,510,626.39	Redeemed, in full; warrants not outstanding								
	REDWOOD CAPITAL BANCORP	EUREKA	CA	7/21/2011						$3,800,000.00		3,800	$1,000.00			$190,000.00	190
8,14,44	REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN	1/9/2009	Preferred Stock w/ Exercised Warrants	$2,995,000.00	$0.00	$3,570,810.92	Redeemed, in full; warrants not outstanding								
	REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN	8/18/2011						$2,995,000.00		2,995	$1,000.00			$150,000.00	150
8,114	REGENT BANCORP, INC.	DAVIE	FL	3/6/2009	Preferred Stock w/ Exercised Warrants	$9,982,000.00	$0.00	$8,755,019.00	Sold, in full; warrants not outstanding								
	REGENT BANCORP, INC.	DAVIE	FL	10/17/2014						$7,970,737.50		1,449,225	$5.50	($2,011,262.50)			
8,14,44	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK	2/27/2009	Preferred Stock w/ Exercised Warrants	$2,655,000.00	$0.00	$3,135,328.00	Redeemed, in full; warrants not outstanding								
	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK	7/21/2011						$2,655,000.00		2,655	$1,000.00			$133,000.00	133
8,17,62	REGENTS BANCSHARES, INC.	VANCOUVER	WA	10/23/2009	Preferred Stock w/ Exercised Warrants	$12,700,000.00	$0.00	$14,594,338.99	Redeemed, in full; warrants not outstanding								
	REGENTS BANCSHARES, INC.	VANCOUVER	WA	1/26/2012						$12,700,000.00		12,700	$1,000.00			$381,000.00	381
8,14	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	2/13/2009	Preferred Stock w/ Exercised Warrants	$1,500,000.00	$0.00	$1,718,159.50	Sold, in full; warrants not outstanding								
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	11/8/2012						$246,975.00		267	$925.00	($20,025.00)			
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	11/9/2012						$1,140,525.00		1,233	$925.00	($92,475.00)		$50,000.00	75
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	1/11/2013							($13,875.00)						
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	3/26/2013							($11,125.00)						
11	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	11/14/2008	Preferred Stock w/ Warrants	$3,500,000,000.00	$0.00	$4,138,055,555.55	Redeemed, in full; warrants not outstanding								
	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	4/4/2012						$3,500,000,000.00		3,500,000	$1,000.00				
	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	5/2/2012												$45,000,000.00	48,253,677
8	RELIANCE BANCSHARES, INC.	FRONTENAC	MO	2/13/2009	Preferred Stock w/ Exercised Warrants	$40,000,000.00	$0.00	$45,820,950.80	Sold, in full; warrants not outstanding								
	RELIANCE BANCSHARES, INC.	FRONTENAC	MO	9/25/2013						$40,000,000.00		40,000	$1,004.90		$196,000.00	$2,199,799.80	2,000
	RELIANCE BANCSHARES, INC.	FRONTENAC	MO	10/29/2013							($401,960.00)						
8,14	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	2/27/2009	Preferred Stock w/ Exercised Warrants	$10,900,000.00	$0.00	$9,630,106.93	Sold, in full; warrants not outstanding								
	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	2/20/2013						$8,966,340.00		10,900	$822.60	($1,933,660.00)		$476,206.83	545
	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	3/26/2013							($89,663.40)						
8,116	RISING SUN BANCORP	RISING SUN	MD	1/9/2009	Preferred Stock w/ Exercised Warrants	$5,983,000.00	$0.00	$195,637.00	Currently Not Collectible								
	RISING SUN BANCORP	RISING SUN	MD	10/17/2014										($5,983,000.00)			
11,14,15	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	6/12/2009	Subordinated Debentures w/ Exercised Warrants	$15,000,000.00	$0.00	$19,928,275.00	Redeemed, in full; warrants not outstanding								
	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	6/6/2012						$10,500,000.00		10,500,000	$1.00				
	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	5/15/2013						$4,500,000.00		4,500,000	$1.00			$750,000.00	750,000
15	RIVERSIDE BANCSHARES, INC.	LITTLE ROCK	AR	5/15/2009	Subordinated Debentures w/ Exercised Warrants	$1,100,000.00	$0.00	$1,622,708.57	Redeemed, in full; warrants not outstanding								
	RIVERSIDE BANCSHARES, INC.	LITTLE ROCK	AR	5/14/2014						$1,100,000.00		1,100,000	$1.00			$55,000.00	55,000
8,95,97	ROGERS BANCSHARES, INC.	LITTLE ROCK	AR	1/30/2009	Preferred Stock w/ Exercised Warrants	$25,000,000.00	$0.00	$738,021.00	Currently Not Collectible								
	ROGERS BANCSHARES, INC.	LITTLE ROCK	AR	7/5/2013										($25,000,000.00)			
	ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA	2/20/2009	Preferred Stock w/ Warrants	$30,407,000.00	$0.00	$36,696,518.83	Sold, in full; warrants outstanding								
	ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA	7/1/2014						$9,000,000.00		9,000	$1,207.11		$1,863,990.00		
	ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA	7/2/2014						$21,407,000.00		21,407	$1,207.11		$4,433,603.77		
	ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA	9/26/2014							($367,045.94)						
11	S&T BANCORP, INC.	INDIANA	PA	1/16/2009	Preferred Stock w/ Warrants	$108,676,000.00	$0.00	$124,916,099.34	Redeemed, in full; warrants not outstanding								
	S&T BANCORP, INC.	INDIANA	PA	12/7/2011						$108,676,000.00		108,676	$1,000.00				
	S&T BANCORP, INC.	INDIANA	PA	6/11/2013												$527,361.00	517,012
8	SAIGON NATIONAL BANK / CALIFORNIA INTERNATIONAL BANK, N.A.	WESTMINSTER	CA	12/23/2008	Preferred Stock w/ Exercised Warrants	$1,549,000.00	$1,549,000.00	$0.00	Full investment outstanding; warrants outstanding								
44	SALISBURY BANCORP, INC.	LAKEVILLE	CT	3/13/2009	Preferred Stock w/ Warrants	$8,816,000.00	$0.00	$10,100,960.44	Redeemed, in full; warrants not outstanding								
	SALISBURY BANCORP, INC.	LAKEVILLE	CT	8/25/2011						$8,816,000.00		8,816	$1,000.00				
	SALISBURY BANCORP, INC.	LAKEVILLE	CT	11/2/2011												$205,000.00	57,671
11,44	SANDY SPRING BANCORP, INC.	OLNEY	MD	12/5/2008	Preferred Stock w/ Warrants	$83,094,000.00	$0.00	$95,137,868.33	Redeemed, in full; warrants not outstanding								
	SANDY SPRING BANCORP, INC.	OLNEY	MD	7/21/2010						$41,547,000.00		41,547	$1,000.00				
	SANDY SPRING BANCORP, INC.	OLNEY	MD	12/15/2010						$41,547,000.00		41,547	$1,000.00				
	SANDY SPRING BANCORP, INC.	OLNEY	MD	2/23/2011												$4,450,000.00	651,547
8,14	SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA	2/13/2009	Preferred Stock w/ Exercised Warrants	$2,900,000.00	$0.00	$2,697,208.51	Sold, in full; warrants not outstanding								
	SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA	3/8/2013						$2,465,029.00		2,900	$850.01	($434,971.00)		$98,251.45	145
	SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA	4/9/2013							($25,000.00)						
	SANTA LUCIA BANCORP	ATASCADERO	CA	12/19/2008	Preferred Stock w/ Warrants	$4,000,000.00	$0.00	$3,131,111.11	Sold, in full; warrants not outstanding								

Footnote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Amount	(Fee)[4]	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain[5]	Wt Amount	Wt Shares
	SANTA LUCIA BANCORP	ATASCADERO	CA	10/21/2011						$2,800,000.00		4,000	$700.00	($1,200,000.00)			
8,14,44	SBT BANCORP, INC.	SIMSBURY	CT	3/27/2009	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$4,717,144.78	Redeemed, in full; warrants not outstanding								
	SBT BANCORP, INC.	SIMSBURY	CT	8/11/2011						$4,000,000.00		4,000	$1,000.00			$200,000.00	200
11	SCBT FINANCIAL CORPORATION	COLUMBIA	SC	1/16/2009	Preferred Stock w/ Warrants	$64,779,000.00	$0.00	$67,294,638.84	Redeemed, in full; warrants not outstanding								
	SCBT FINANCIAL CORPORATION	COLUMBIA	SC	5/20/2009						$64,779,000.00		64,779	$1,000.00				
	SCBT FINANCIAL CORPORATION	COLUMBIA	SC	6/24/2009												$1,400,000.00	303,083
	SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	12/19/2008	Preferred Stock w/ Warrants	$50,000,000.00	$0.00	$49,045,470.38	Sold, in full; warrants not outstanding								
	SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	4/3/2012						$41,020,000.00	($615,300.00)	2,000	$20,510.00	($8,980,000.00)			
	SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	5/30/2012												$55,000.00	589,623
8,14,44	SEACOAST COMMERCE BANK	CHULA VISTA	CA	12/23/2008	Preferred Stock w/ Exercised Warrants	$1,800,000.00	$0.00	$2,153,780.00	Redeemed, in full; warrants not outstanding								
	SEACOAST COMMERCE BANK	CHULA VISTA	CA	9/1/2011						$1,800,000.00		1,800	$1,000.00			$90,000.00	90
8,14	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	2/13/2009	Preferred Stock w/ Exercised Warrants	$2,152,000.00	$0.00	$1,983,756.24	Sold, in full; warrants not outstanding								
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	12/10/2012						$174,537.72		252	$692.61	($77,462.28)			
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	12/11/2012						$1,315,959.00		1,900	$692.61	($584,041.00)		$69,186.80	108
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	1/11/2013							($14,904.97)						
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	3/26/2013							($10,095.03)						
8,14,44	SECURITY BUSINESS BANCORP	SAN DIEGO	CA	1/9/2009	Preferred Stock w/ Exercised Warrants	$5,803,000.00	$0.00	$6,888,017.86	Redeemed, in full; warrants not outstanding								
	SECURITY BUSINESS BANCORP	SAN DIEGO	CA	7/14/2011						$5,803,000.00		5,803	$1,000.00			$290,000.00	290
8,14,44	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	1/9/2009	Preferred Stock w/ Exercised Warrants	$6,815,000.00	$0.00	$8,152,698.33	Redeemed, in full; warrants not outstanding								
	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	9/15/2011						$6,815,000.00		6,815	$1,000.00			$341,000.00	341
8,14,36,111	SECURITY CAPITAL CORPORATION	BATESVILLE	MS	6/26/2009	Preferred Stock w/ Exercised Warrants	$17,388,000.00	$0.00	$19,063,111.00	Redeemed, in full; warrants not outstanding								
	SECURITY CAPITAL CORPORATION	BATESVILLE	MS	9/29/2010						$17,388,000.00		17,388	$1,000.00			$522,000.00	522
11,36	SECURITY FEDERAL CORPORATION	AIKEN	SC	12/19/2008	Preferred Stock w/ Warrants	$18,000,000.00	$0.00	$19,650,000.00	Redeemed, in full; warrants not outstanding								
	SECURITY FEDERAL CORPORATION	AIKEN	SC	9/29/2010						$18,000,000.00		18,000	$1,000.00				
	SECURITY FEDERAL CORPORATION	AIKEN	SC	7/31/2013												$50,000.00	137,966
8,14,44	SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO	2/20/2009	Preferred Stock w/ Exercised Warrants	$12,500,000.00	$0.00	$14,888,679.86	Redeemed, in full; warrants not outstanding								
	SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO	9/22/2011						$12,500,000.00		12,500	$1,000.00			$625,000.00	625
14,15	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	5/1/2009	Subordinated Debentures w/ Exercised Warrants	$10,750,000.00	$0.00	$14,543,635.13	Sold, in full; warrants not outstanding								
	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	6/24/2013						$10,750,000.00		10,750,000	$1.17		$1,784,607.50	$720,368.55	538,000
	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	7/26/2013							($125,346.08)						
	SEVERN BANCORP, INC.	ANNAPOLIS	MD	11/21/2008	Preferred Stock w/ Warrants	$23,393,000.00	$0.00	$26,915,463.85	Sold, in full; warrants outstanding								
	SEVERN BANCORP, INC.	ANNAPOLIS	MD	9/25/2013						$23,367,267.70		23,393	$998.90	($25,732.30)			
	SEVERN BANCORP, INC.	ANNAPOLIS	MD	10/29/2013							($233,672.68)						
11	SHORE BANCSHARES, INC.	EASTON	MD	1/9/2009	Preferred Stock w/ Warrants	$25,000,000.00	$0.00	$25,358,333.33	Redeemed, in full; warrants not outstanding								
	SHORE BANCSHARES, INC.	EASTON	MD	4/15/2009						$25,000,000.00		25,000	$1,000.00				
	SHORE BANCSHARES, INC.	EASTON	MD	11/16/2011												$25,000.00	172,970
11,14,15	SIGNATURE BANCSHARES, INC.	DALLAS	TX	6/26/2009	Subordinated Debentures w/ Exercised Warrants	$1,700,000.00	$0.00	$1,994,587.59	Redeemed, in full; warrants not outstanding								
	SIGNATURE BANCSHARES, INC.	DALLAS	TX	12/15/2010						$1,700,000.00		1,700,000	$1.00			$85,000.00	85,000
11	SIGNATURE BANK	NEW YORK	NY	12/12/2008	Preferred Stock w/ Warrants	$120,000,000.00	$0.00	$132,967,606.41	Redeemed, in full; warrants not outstanding								
	SIGNATURE BANK	NEW YORK	NY	3/31/2009						$120,000,000.00		120,000	$1,000.00				
	SIGNATURE BANK	NEW YORK	NY	3/16/2010												$11,150,939.74	595,829
11	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	1/16/2009	Preferred Stock w/ Warrants	$7,414,000.00	$0.00	$7,816,685.55	Redeemed, in full; warrants not outstanding								
	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	5/20/2009						$7,414,000.00		7,414	$1,000.00				
	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	6/24/2009												$275,000.00	163,065
8,32,97,132	SONOMA VALLEY BANCORP	SONOMA	CA	2/20/2009	Preferred Stock w/ Exercised Warrants	$8,653,000.00	$0.00	$497,164.00	Currently Not Collectible								
	SONOMA VALLEY BANCORP	SONOMA	CA	8/20/2010										($8,653,000.00)			
8,14	SOUND BANKING COMPANY	MOREHEAD CITY	NC	1/9/2009	Preferred Stock w/ Exercised Warrants	$3,070,000.00	$0.00	$3,575,224.44	Sold, in full; warrants not outstanding								
	SOUND BANKING COMPANY	MOREHEAD CITY	NC	11/13/2012						$2,832,412.70		3,070	$922.61	($237,587.30)		$124,412.34	154
	SOUND BANKING COMPANY	MOREHEAD CITY	NC	1/11/2013							($25,000.00)						
	SOUTH FINANCIAL GROUP, INC. / CAROLINA FIRST BANK	GREENVILLE	SC	12/5/2008	Preferred Stock w/ Warrants	$347,000,000.00	$0.00	$146,965,329.86	Sold, in full; warrants not outstanding								
	SOUTH FINANCIAL GROUP, INC. / CAROLINA FIRST BANK	GREENVILLE	SC	9/30/2010						$130,179,218.75		130,179	$1,000.00	($216,820,781.25)		$400,000.00	10,106,796
8,14	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	7/17/2009	Preferred Stock w/ Exercised Warrants	$12,900,000.00	$0.00	$13,109,014.25	Sold, in full; warrants not outstanding								
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	3/8/2013						$1,814,620.00		2,000	$907.31	($185,380.00)			
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	3/11/2013						$9,889,679.00		10,900	$907.31	($1,010,321.00)		$588,264.19	645
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	4/9/2013							($117,042.99)						
9,11,36	SOUTHERN BANCORP, INC.	ARKADELPHIA	AR	1/16/2009	Preferred Stock	$11,000,000.00	$0.00	$11,855,555.56	Redeemed, in full; warrants not outstanding								
	SOUTHERN BANCORP, INC.	ARKADELPHIA	AR	8/6/2010						$11,000,000.00		11,000	$1,000.00				
	SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC	12/5/2008	Preferred Stock w/ Warrants	$42,750,000.00	$0.00	$51,088,046.14	Redeemed, in full; warrants not outstanding								
	SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC	10/1/2012						$42,750,000.00		42,750	$1,000.00				
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	2/27/2009	Preferred Stock w/ Warrants	$17,299,000.00	$0.00	$19,401,361.89	Sold, in full; warrants not outstanding								
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	7/3/2012						$15,638,296.00	($234,574.44)	17,299	$904.00	($1,660,704.00)			
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	7/25/2012												$1,100,000.00	399,970
8,14,45	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	5/15/2009	Preferred Stock w/ Exercised Warrants	$4,862,000.00	$0.00	$5,718,111.14	Redeemed, in full; warrants not outstanding								
	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	9/8/2011						$4,862,000.00		4,862	$1,000.00			$243,000.00	243
8,14,44	SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL	1/23/2009	Preferred Stock w/ Exercised Warrants	$5,000,000.00	$0.00	$5,955,472.22	Redeemed, in full; warrants not outstanding								
	SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL	8/25/2011						$5,000,000.00		5,000	$1,000.00			$250,000.00	250
44	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO	12/5/2008	Preferred Stock w/ Warrants	$9,550,000.00	$0.00	$13,504,763.89	Redeemed, in full; warrants not outstanding								
	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO	7/21/2011						$9,550,000.00		9,550	$1,000.00				
	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO	5/13/2015												$2,700,000.00	231,891
8	SOUTHFIRST BANCSHARES, INC.	SYLACAUGA	AL	6/12/2009	Preferred Stock w/ Exercised Warrants	$2,760,000.00	$0.00	$3,202,464.28	Sold, in full; warrants not outstanding								
	SOUTHFIRST BANCSHARES, INC.	SYLACAUGA	AL	6/29/2015						$2,722,050.00		2,760	$986.25	($37,950.00)		$140,617.94	138
	SOUTHFIRST BANCSHARES, INC.	SYLACAUGA	AL	8/6/2015							($25,000.00)						
11	SOUTHWEST BANCORP, INC.	STILLWATER	OK	12/5/2008	Preferred Stock w/ Warrants	$70,000,000.00	$0.00	$85,247,569.91	Redeemed, in full; warrants not outstanding								
	SOUTHWEST BANCORP, INC.	STILLWATER	OK	8/8/2012						$70,000,000.00		70,000	$1,000.00				
	SOUTHWEST BANCORP, INC.	STILLWATER	OK	5/29/2013												$2,287,197.00	703,753
8,14,44	SOVEREIGN BANCSHARES, INC.	DALLAS	TX	3/13/2009	Preferred Stock w/ Exercised Warrants	$18,215,000.00	$0.00	$21,632,668.61	Redeemed, in full; warrants not outstanding								
	SOVEREIGN BANCSHARES, INC.	DALLAS	TX	9/22/2011						$18,215,000.00		18,215	$1,000.00			$911,000.00	911
8	SPIRIT BANKCORP, INC.	BRISTOW	OK	3/27/2009	Preferred Stock w/ Exercised Warrants	$30,000,000.00	$0.00	$11,803,691.75	Sold, in full; warrants not outstanding								
	SPIRIT BANKCORP, INC.	BRISTOW	OK	10/21/2013						$9,000,000.00		30,000	$300.00	($21,000,000.00)		$631,941.75	1,500
	SPIRIT BANKCORP, INC.	BRISTOW	OK	1/6/2014							($90,000.00)						
8	ST. JOHNS BANCSHARES, INC.	ST. LOUIS	MO	3/13/2009	Preferred Stock w/ Exercised Warrants	$3,000,000.00	$3,000,000.00	$1,554,408.00	Full investment outstanding; warrants outstanding								
8,14,74	STANDARD BANCSHARES, INC.	HICKORY HILLS	IL	4/24/2009	Preferred Stock w/ Exercised Warrants	$60,000,000.00	$0.00	$75,757,163.03	Redeemed, in full; warrants not outstanding								
	STANDARD BANCSHARES, INC.	HICKORY HILLS	IL	2/22/2013						$60,000,000.00		12,903,226	$4.65		$3,000,000.00		
11,61	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY	12/5/2008	Preferred Stock w/ Warrants	$36,842,000.00	$0.00	$42,514,919.19	Redeemed, in full; warrants not outstanding								
	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY	12/14/2011						$36,842,000.00		36,842	$1,000.00				
	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY	5/27/2015												$100,566.69	488,847
15,17,44	STATE BANK OF BARTLEY, THE	BARTLEY	NE	9/4/2009	Subordinated Debentures w/ Exercised Warrants	$1,697,000.00	$0.00	$2,030,299.18	Redeemed, in full; warrants not outstanding								
	STATE BANK OF BARTLEY, THE	BARTLEY	NE	9/22/2011						$1,697,000.00		1,697,000	$1.00			$51,000.00	51,000
8,11	STATE BANKSHARES, INC.	FARGO	ND	1/16/2009	Preferred Stock w/ Exercised Warrants	$50,000,000.00	$0.00	$58,008,472.23	Redeemed, in full; warrants not outstanding								
	STATE BANKSHARES, INC.	FARGO	ND	8/12/2009						$12,500,000.00		12,500	$1,000.00				
	STATE BANKSHARES, INC.	FARGO	ND	6/29/2011						$37,500,000.00		37,500	$1,000.00			$2,500,000.00	250
8,11,36	STATE CAPITAL CORP.	GREENWOOD	MS	2/13/2009	Preferred Stock w/ Exercised Warrants	$15,000,000.00	$0.00	$17,080,708.67	Redeemed, in full; warrants not outstanding								
	STATE CAPITAL CORP.	GREENWOOD	MS	9/29/2010						$15,000,000.00		15,000	$1,000.00			$750,000.00	750
12,16	STATE STREET CORPORATION	BOSTON	MA	10/28/2008	Preferred Stock w/ Warrants	$2,000,000,000.00	$0.00	$2,123,611,111.12	Redeemed, in full; warrants not outstanding								
	STATE STREET CORPORATION	BOSTON	MA	6/17/2009						$2,000,000,000.00		20,000	$100,000.00				
	STATE STREET CORPORATION	BOSTON	MA	7/8/2009												$60,000,000.00	2,788,104
11,14,15	STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD	MN	6/26/2009	Subordinated Debentures w/ Exercised Warrants	$24,900,000.00	$0.00	$31,495,442.29	Redeemed, in full; warrants not outstanding								
	STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD	MN	1/18/2012						$24,900,000.00		24,900,000	$1.00			$1,245,000.00	1,245,000
15,17,45	STEELE STREET BANK CORPORATION	DENVER	CO	9/25/2009	Subordinated Debentures w/ Exercised Warrants	$11,019,000.00	$0.00	$13,078,672.60	Redeemed, in full; warrants not outstanding								
	STEELE STREET BANK CORPORATION	DENVER	CO	9/1/2011						$11,019,000.00		11,019,000	$1.00			$331,000.00	331,000
11	STELLARONE CORPORATION	CHARLOTTESVILLE	VA	12/19/2008	Preferred Stock w/ Warrants	$30,000,000.00	$0.00	$37,191,875.00	Redeemed, in full; warrants not outstanding								
	STELLARONE CORPORATION	CHARLOTTESVILLE	VA	4/13/2011						$7,500,000.00		7,500	$1,000.00				
	STELLARONE CORPORATION	CHARLOTTESVILLE	VA	12/28/2011						$22,500,000.00		22,500	$1,000.00				
	STELLARONE CORPORATION	CHARLOTTESVILLE	VA	12/18/2013												$2,920,000.00	302,623
11	STERLING BANCORP	NEW YORK	NY	12/23/2008	Preferred Stock w/ Warrants	$42,000,000.00	$0.00	$47,869,108.33	Redeemed, in full; warrants not outstanding								
	STERLING BANCORP	NEW YORK	NY	4/27/2011						$42,000,000.00		42,000	$1,000.00				
	STERLING BANCORP	NEW YORK	NY	5/18/2011												$945,775.00	516,817
11	STERLING BANCSHARES, INC.	HOUSTON	TX	12/12/2008	Preferred Stock w/ Warrants	$125,198,000.00	$0.00	$130,542,485.91	Redeemed, in full; warrants not outstanding								
	STERLING BANCSHARES, INC.	HOUSTON	TX	5/5/2009						$125,198,000.00		125,198	$1,000.00				
	STERLING BANCSHARES, INC.	HOUSTON	TX	6/15/2010												$2,857,914.52	2,615,557
31	STERLING FINANCIAL CORPORATION	SPOKANE	WA	12/5/2008	Preferred Stock w/ Warrants	$303,000,000.00	$0.00	$121,757,209.63	Sold, in full; warrants not outstanding								
	STERLING FINANCIAL CORPORATION	SPOKANE	WA	8/20/2012						$114,772,740.00	($1,434,659.25)	5,738,637	$20.00	($188,227,260.00)			
	STERLING FINANCIAL CORPORATION	SPOKANE	WA	9/19/2012												$825,000.00	97,541
44	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ	1/30/2009	Preferred Stock w/ Warrants	$10,000,000.00	$0.00	$11,400,453.22	Redeemed, in full; warrants not outstanding								
	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ	9/1/2011						$10,000,000.00		10,000	$1,000.00				
	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ	10/26/2011												$107,398.00	133,475
8,11,14	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	2/6/2009	Preferred Stock w/ Exercised Warrants	$15,568,000.00	$0.00	$18,101,553.84	Redeemed, in full; warrants not outstanding								
	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	1/12/2011						$4,000,000.00		4,000	$1,000.00				

Footnote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Amount	(Fee)[4]	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain[5]	Wt Amount	Wt Shares
	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	3/16/2011						$11,568,000.00		11,568	$1,000.00			$778,000.00	778
8,14	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	1/23/2009	Preferred Stock w/ Exercised Warrants	$10,973,000.00	$0.00	$2,652,816.96	Sold, in full; warrants not outstanding								
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	3/26/2013						$1,796,209.03		10,351	$173.53	($8,554,790.97)		$130,704.17	516
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	3/27/2013						$107,935.66		622	$173.53	($514,064.34)		$8,358.99	33
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	4/9/2013							($25,000.00)						
15,123	SUBURBAN ILLINOIS BANCORP, INC.	ELMHURST	IL	6/19/2009	Subordinated Debentures w/ Exercised Warrants	$15,000,000.00	$0.00	$24,929,429.70	Redeemed, in full; warrants not outstanding								
	SUBURBAN ILLINOIS BANCORP, INC.	ELMHURST	IL	7/16/2015						$15,000,000.00		15,000,000	$1.00			$750,000.00	750,000
44	SUMMIT STATE BANK	SANTA ROSA	CA	12/19/2008	Preferred Stock w/ Warrants	$8,500,000.00	$0.00	$9,930,625.00	Redeemed, in full; warrants not outstanding								
	SUMMIT STATE BANK	SANTA ROSA	CA	8/4/2011						$8,500,000.00		8,500	$1,000.00				
	SUMMIT STATE BANK	SANTA ROSA	CA	9/14/2011												$315,000.00	239,212
11	SUN BANCORP, INC.	VINELAND	NJ	1/9/2009	Preferred Stock w/ Warrants	$89,310,000.00	$0.00	$92,513,970.83	Redeemed, in full; warrants not outstanding								
	SUN BANCORP, INC.	VINELAND	NJ	4/8/2009						$89,310,000.00		89,310	$1,000.00				
	SUN BANCORP, INC.	VINELAND	NJ	5/27/2009												$2,100,000.00	1,620,545
11	SUNTRUST BANKS, INC.	ATLANTA	GA	11/14/2008	Preferred Stock w/ Warrants	$3,500,000,000.00	$0.00	$5,448,052,772.51	Redeemed, in full; warrants not outstanding								
	SUNTRUST BANKS, INC.	ATLANTA	GA	12/31/2008		$1,350,000,000.00											
	SUNTRUST BANKS, INC.	ATLANTA	GA	3/30/2011						$4,850,000,000.00		48,500	$100,000.00				
	SUNTRUST BANKS, INC.	ATLANTA	GA	9/28/2011												$30,066,661.40	17,900,182
24,49,97	SUPERIOR BANCORP INC.	BIRMINGHAM	AL	12/5/2008	Preferred Stock w/ Warrants	$69,000,000.00	$0.00	$4,983,333.33	Currently Not Collectible								
	SUPERIOR BANCORP INC.	BIRMINGHAM	AL	4/15/2011										($69,000,000.00)			
8,11,14	SURREY BANCORP	MOUNT AIRY	NC	1/9/2009	Preferred Stock w/ Exercised Warrants	$2,000,000.00	$0.00	$2,314,972.22	Redeemed, in full; warrants not outstanding								
	SURREY BANCORP	MOUNT AIRY	NC	12/29/2010						$2,000,000.00		2,000	$1,000.00			$100,000.00	100
11	SUSQUEHANNA BANCSHARES, INC	LITITZ	PA	12/12/2008	Preferred Stock w/ Warrants	$300,000,000.00	$0.00	$328,991,401.58	Redeemed, in full; warrants not outstanding								
	SUSQUEHANNA BANCSHARES, INC	LITITZ	PA	4/21/2010						$200,000,000.00		200,000	$1,000.00				
	SUSQUEHANNA BANCSHARES, INC	LITITZ	PA	12/22/2010						$100,000,000.00		100,000	$1,000.00				
	SUSQUEHANNA BANCSHARES, INC	LITITZ	PA	1/19/2011												$5,269,179.36	3,028,264
8,11,14	SV FINANCIAL, INC.	STERLING	IL	4/10/2009	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$4,721,382.89	Redeemed, in full; warrants not outstanding								
	SV FINANCIAL, INC.	STERLING	IL	8/31/2011						$4,000,000.00		4,000	$1,000.00			$200,000.00	200
12,16	SVB FINANCIAL GROUP	SANTA CLARA	CA	12/12/2008	Preferred Stock w/ Warrants	$235,000,000.00	$0.00	$253,929,027.78	Redeemed, in full; warrants not outstanding								
	SVB FINANCIAL GROUP	SANTA CLARA	CA	12/23/2009						$235,000,000.00		235,000	$1,000.00				
	SVB FINANCIAL GROUP	SANTA CLARA	CA	6/16/2010												$6,820,000.00	354,058
14,15,44	SWORD FINANCIAL CORPORATION	HORICON	WI	5/8/2009	Subordinated Debentures w/ Exercised Warrants	$13,644,000.00	$0.00	$17,019,233.91	Redeemed, in full; warrants not outstanding								
	SWORD FINANCIAL CORPORATION	HORICON	WI	9/15/2011						$13,644,000.00		13,644,000	$1.00			$682,000.00	682,000
11	SYNOVUS FINANCIAL CORP.	COLUMBUS	GA	12/19/2008	Preferred Stock w/ Warrants	$967,870,000.00	$0.00	$1,190,614,526.39	Redeemed, in full; warrants outstanding								
	SYNOVUS FINANCIAL CORP.	COLUMBUS	GA	7/26/2013						$967,870,000.00		967,870	$1,000.00				
8,103	SYRINGA BANCORP	BOISE	ID	1/16/2009	Preferred Stock w/ Exercised Warrants	$8,000,000.00	$0.00	$253,122.22	Currently Not Collectible								
	SYRINGA BANCORP	BOISE	ID	1/31/2014										($8,000,000.00)			
	TAYLOR CAPITAL GROUP	ROSEMONT	IL	11/21/2008	Preferred Stock w/ Warrants	$104,823,000.00	$0.00	$120,845,170.80	Sold, in full; warrants not outstanding								
	TAYLOR CAPITAL GROUP	ROSEMONT	IL	6/19/2012						$93,659,350.50	($1,404,890.26)	104,823	$893.50	($11,163,649.50)			
	TAYLOR CAPITAL GROUP	ROSEMONT	IL	7/18/2012												$9,839,273.00	1,462,647
15,17,45	TCB CORPORATION/COUNTY BANK	GREENWOOD	SC	8/28/2009	Subordinated Debentures w/ Exercised Warrants	$9,720,000.00	$0.00	$11,611,381.34	Redeemed, in full; warrants not outstanding								
	TCB CORPORATION/COUNTY BANK	GREENWOOD	SC	9/8/2011						$9,720,000.00		9,720,000	$1.00			$292,000.00	292,000
8,97,100	TCB HOLDING COMPANY	THE WOODLANDS	TX	1/16/2009	Preferred Stock w/ Exercised Warrants	$11,730,000.00	$0.00	$690,832.08	Currently Not Collectible								
	TCB HOLDING COMPANY	THE WOODLANDS	TX	12/13/2013										($11,730,000.00)			
11	TCF FINANCIAL CORPORATION	WAYZATA	MN	11/14/2008	Preferred Stock w/ Warrants	$361,172,000.00	$0.00	$378,547,699.45	Redeemed, in full; warrants not outstanding								
	TCF FINANCIAL CORPORATION	WAYZATA	MN	4/22/2009						$361,172,000.00		361,172	$1,000.00				
	TCF FINANCIAL CORPORATION	WAYZATA	MN	12/21/2009												$9,449,980.56	3,199,988
8,11,14	TCNB FINANCIAL CORP	DAYTON	OH	12/23/2008	Preferred Stock w/ Exercised Warrants	$2,000,000.00	$0.00	$2,384,611.11	Redeemed, in full; warrants not outstanding								
	TCNB FINANCIAL CORP	DAYTON	OH	8/3/2011						$2,000,000.00		2,000	$1,000.00			$100,000.00	100
63,97	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN	12/19/2008	Preferred Stock w/ Warrants	$30,000,000.00	$0.00	$3,233,333.33	Currently Not Collectible								
	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN	1/27/2012										($30,000,000.00)			
8,14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	12/23/2008	Preferred Stock w/ Exercised Warrants	$3,000,000.00	$0.00	$3,331,713.17	Sold, in full; warrants not outstanding								
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	4/26/2013						$298,000.00		298	$1,022.11		$6,588.78	$19,218.87	20
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	4/29/2013						$2,702,000.00		2,702	$1,022.11		$59,741.22	$124,922.63	130
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	5/31/2013							($25,000.00)						
11	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	1/16/2009	Preferred Stock w/ Warrants	$75,000,000.00	$0.00	$82,777,816.21	Redeemed, in full; warrants not outstanding								
	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	5/13/2009						$75,000,000.00		75,000	$1,000.00				
	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	3/17/2010												$6,559,066.21	758,086
8,11,14	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	1/9/2009	Preferred Stock w/ Exercised Warrants	$3,981,000.00	$0.00	$4,475,307.67	Redeemed, in full; warrants not outstanding								
	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	5/19/2010						$3,981,000.00		3,981	$1,000.00			$199,000.00	199
8,14,44	THE ANB CORPORATION	TERRELL	TX	8/7/2009	Preferred Stock w/ Exercised Warrants	$20,000,000.00	$0.00	$23,234,499.98	Redeemed, in full; warrants not outstanding								
	THE ANB CORPORATION	TERRELL	TX	8/25/2011						$20,000,000.00		20,000	$1,000.00			$1,000,000.00	1,000
12,16	THE BANCORP, INC.	WILMINGTON	DE	12/12/2008	Preferred Stock w/ Warrants	$45,220,000.00	$0.00	$52,787,673.44	Redeemed, in full; warrants not outstanding								
	THE BANCORP, INC.	WILMINGTON	DE	3/10/2010						$45,220,000.00		45,220	$1,000.00				
	THE BANCORP, INC.	WILMINGTON	DE	9/8/2010												$4,753,984.55	980,203
8	THE BANK OF CURRITUCK	MOYOCK	NC	2/6/2009	Preferred Stock w/ Exercised Warrants	$4,021,000.00	$0.00	$1,912,684.00	Sold, in full; warrants not outstanding								
	THE BANK OF CURRITUCK	MOYOCK	NC	12/3/2010						$1,742,850.00		4,021	$433.44	($2,278,150.00)			
11	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	2/13/2009	Preferred Stock w/ Warrants	$34,000,000.00	$0.00	$40,091,342.55	Redeemed, in full; warrants not outstanding								
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	12/22/2010						$17,000,000.00		17,000	$1,000.00				
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	11/23/2011						$17,000,000.00		17,000	$1,000.00				
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	5/29/2013												$2,150,648.55	276,078
8,14	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	1/16/2009	Preferred Stock w/ Exercised Warrants	$20,749,000.00	$0.00	$18,023,831.85	Sold, in full; warrants not outstanding								
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	12/10/2012						$1,956,900.00		3,000	$652.30	($1,043,100.00)		$403,161.92	487
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	12/11/2012						$11,577,672.70		17,749	$652.30	($6,171,327.30)		$455,316.35	550
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	1/11/2013							($135,345.73)						
	THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT	12/19/2008	Preferred Stock w/ Warrants	$5,448,000.00	$0.00	$6,902,866.33	Redeemed, in full; warrants not outstanding								
	THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT	4/19/2012						$5,448,000.00		5,448	$1,000.00			$792,783.00	175,742
44	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	12/19/2008	Preferred Stock w/ Warrants	$9,090,000.00	$0.00	$11,795,867.07	Redeemed, in full; warrants not outstanding								
	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	8/25/2011						$9,090,000.00		9,090	$1,000.00				
	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	5/6/2015												$1,486,292.07	151,030
11	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	1/9/2009	Preferred Stock w/ Warrants	$25,000,000.00	$0.00	$29,722,063.78	Redeemed, in full; warrants not outstanding								
	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	8/24/2011						$12,500,000.00		12,500	$1,000.00				
	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	3/27/2013						$2,500,000.00		2,500	$1,000.00				
	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	5/8/2013						$10,000,000.00		10,000	$1,000.00				
	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	5/28/2015												$389,077.67	226,819
11,36	THE FIRST BANCSHARES, INC.	HATTIESBURG	MS	2/6/2009	Preferred Stock w/ Warrants	$5,000,000.00	$0.00	$5,714,215.56	Redeemed, in full; warrants not outstanding								
	THE FIRST BANCSHARES, INC.	HATTIESBURG	MS	9/29/2010						$5,000,000.00		5,000	$1,000.00				
	THE FIRST BANCSHARES, INC.	HATTIESBURG	MS	5/13/2015												$302,410.00	54,705
8,11,14	THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	TX	2/27/2009	Preferred Stock w/ Exercised Warrants	$731,000.00	$0.00	$813,086.56	Redeemed, in full; warrants not outstanding								
	THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	TX	4/14/2010						$731,000.00		731	$1,000.00			$37,000.00	37
8,11,14	THE FREEPORT STATE BANK	HARPER	KS	2/6/2009	Preferred Stock w/ Exercised Warrants	$301,000.00	$0.00	$379,458.89	Redeemed, in full; warrants not outstanding								
	THE FREEPORT STATE BANK	HARPER	KS	12/19/2012						$301,000.00		301	$1,000.00			$15,000.00	15
11	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT	6/26/2009	Preferred Stock w/ Warrants	$3,400,000,000.00	$0.00	$4,236,125,671.00	Redeemed, in full; warrants not outstanding								
	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT	3/31/2010						$3,400,000,000.00		3,400,000	$1,000.00				
	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT	9/27/2010												$706,264,559.89	52,093,973
8,14,44	THE LANDRUM COMPANY	COLUMBIA	MO	5/22/2009	Preferred Stock w/ Exercised Warrants	$15,000,000.00	$0.00	$17,580,291.55	Redeemed, in full; warrants not outstanding								
	THE LANDRUM COMPANY	COLUMBIA	MO	8/18/2011						$15,000,000.00		15,000	$1,000.00			$750,000.00	750
8,14	THE LITTLE BANK, INCORPORATED	KINSTON	NC	12/23/2008	Preferred Stock w/ Exercised Warrants	$7,500,000.00	$0.00	$9,232,652.17	Sold, in full; warrants not outstanding								
	THE LITTLE BANK, INCORPORATED	KINSTON	NC	10/31/2012						$7,359,000.00		7,500	$981.20	($141,000.00)		$371,250.00	375
	THE LITTLE BANK, INCORPORATED	KINSTON	NC	1/11/2013							($73,590.00)						
11	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	12/31/2008	Preferred Stock w/ Warrants	$7,579,200,000.00	$0.00	$8,320,638,950.83	Redeemed, in full; warrants not outstanding								
	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	2/10/2010						$7,579,200,000.00		75,792	$100,000.00				
	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	5/5/2010												$320,372,284.16	16,885,192
8,14,44	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	2/20/2009	Preferred Stock w/ Exercised Warrants	$5,450,000.00	$0.00	$6,474,752.14	Redeemed, in full; warrants not outstanding								
	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	9/1/2011						$5,450,000.00		5,450	$1,000.00			$273,000.00	273
8,14	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	1/9/2009	Preferred Stock w/ Exercised Warrants	$12,000,000.00	$0.00	$13,065,246.00	Sold, in full; warrants not outstanding								
	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	3/8/2013						$244,225.00		250	$976.90	($5,775.00)		$4,806.45	5
	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	3/11/2013						$11,478,575.00		11,750	$976.90	($271,425.00)		$571,967.55	595
	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	4/9/2013							($117,228.00)						
8,18,21,44	THE VICTORY BANCORP, INC.	LIMERICK	PA	2/27/2009	Preferred Stock w/ Exercised Warrants	$541,000.00	$0.00	$2,322,183.20	Redeemed, in full; warrants not outstanding								
	THE VICTORY BANCORP, INC.	LIMERICK	PA	12/11/2009		$1,505,000.00											
	THE VICTORY BANCORP, INC.	LIMERICK	PA	9/22/2011						$2,046,000.00		2,046	$1,000.00			$61,000.00	61
8,21	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	1/23/2009	Preferred Stock w/ Exercised Warrants	$5,677,000.00	$0.00	$6,449,130.64	Sold, in full; warrants not outstanding								
	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	11/8/2012						$1,165,528.32		1,312	$888.36	($146,471.68)			
	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	11/9/2012						$3,877,691.40		4,365	$888.36	($487,308.60)		$282,284.64	284
	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	1/11/2013							($50,432.20)						
	TIB FINANCIAL CORP	NAPLES	FL	12/5/2008	Preferred Stock w/ Warrants	$37,000,000.00	$0.00	$13,444,359.59	Sold, in full; warrants not outstanding								
	TIB FINANCIAL CORP	NAPLES	FL	9/30/2010						$12,119,637.37		12,120	$1,000.00	($24,880,362.63)		$40,000.00	1,106,389
134	TIDELANDS BANCSHARES, INC.	MT. PLEASANT	SC	12/19/2008	Preferred Stock w/ Warrants	$14,448,000.00	$0.00	$10,180,200.33	Sold, in full; warrants not outstanding								

Footnote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Amount	(Fee)[4]	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain[5]	Wt Amount	Wt Shares
	TIDELANDS BANCSHARES, INC.	MT. PLEASANT	SC	7/1/2016						$8,984,227.00		14,448	$621.83	($5,463,773.00)			
8,47,97	TIFTON BANKING COMPANY	TIFTON	GA	4/17/2009	Preferred Stock w/ Exercised Warrants	$3,800,000.00	$0.00	$223,208.00	Exited bankruptcy/Receivership								
	TIFTON BANKING COMPANY	TIFTON	GA	11/12/2010										($3,800,000.00)			
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	12/23/2008	Preferred Stock w/ Warrants	$16,641,000.00	$0.00	$18,857,818.52	Sold, in full; warrants not outstanding								
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	11/8/2012						$3,290,437.50		3,815	$862.50	($524,562.50)			
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	11/9/2012						$1,580,962.50		1,833	$862.50	($252,037.50)			
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	11/13/2012						$9,481,462.50		10,993	$862.50	($1,511,537.50)			
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	1/11/2013							($143,528.63)						
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	6/11/2013												$1,301,856.00	370,899
8,11,14	TITONKA BANCSHARES, INC.	TITONKA	IA	4/3/2009	Preferred Stock w/ Exercised Warrants	$2,117,000.00	$0.00	$2,569,490.36	Redeemed, in full; warrants not outstanding								
	TITONKA BANCSHARES, INC.	TITONKA	IA	4/4/2012						$2,117,000.00		2,117	$1,000.00			$106,000.00	106
8	TODD BANCSHARES, INC.	HOPKINSVILLE	KY	2/6/2009	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$5,210,672.22	Redeemed, in full; warrants not outstanding								
	TODD BANCSHARES, INC.	HOPKINSVILLE	KY	9/25/2013						$4,000,000.00		4,000	$1,000.00			$200,000.00	200
45	TOWNEBANK	PORTSMOUTH	VA	12/12/2008	Preferred Stock w/ Warrants	$76,458,000.00	$0.00	$88,577,166.67	Redeemed, in full; warrants not outstanding								
	TOWNEBANK	PORTSMOUTH	VA	9/22/2011						$76,458,000.00		76,458	$1,000.00				
	TOWNEBANK	PORTSMOUTH	VA	5/15/2013												$1,500,000.00	554,330
8	TREATY OAK BANCORP, INC.	AUSTIN	TX	1/16/2009	Preferred Stock w/ Warrants	$3,268,000.00	$0.00	$2,412,702.03	Sold, in full; warrants outstanding								
	TREATY OAK BANCORP, INC.	AUSTIN	TX	2/15/2011						$500,000.00		3,118	$160.36	($2,618,000.00)			
	TREATY OAK BANCORP, INC.	AUSTIN	TX	12/21/2012						$150,000.00		150,000	$1.00				
	TREATY OAK BANCORP, INC.	AUSTIN	TX	8/6/2015												$1,570,287.00	
8,14,44	TRIAD BANCORP, INC.	FRONTENAC	MO	3/27/2009	Preferred Stock w/ Exercised Warrants	$3,700,000.00	$0.00	$4,386,324.64	Redeemed, in full; warrants not outstanding								
	TRIAD BANCORP, INC.	FRONTENAC	MO	9/22/2011						$3,700,000.00		3,700	$1,000.00			$185,000.00	185
8,14,44	TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD	12/19/2008	Preferred Stock w/ Exercised Warrants	$15,540,000.00	$0.00	$18,653,115.75	Redeemed, in full; warrants not outstanding								
	TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD	9/22/2011						$15,540,000.00		15,540	$1,000.00			$777,000.00	777
8,14	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	3/27/2009	Preferred Stock w/ Exercised Warrants	$35,539,000.00	$0.00	$34,644,476.74	Sold, in full; warrants not outstanding								
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	8/7/2012						$2,639,379.50		3,518	$750.25	($878,620.50)		$163,062.90	175
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	8/9/2012						$7,038,845.50		9,382	$750.25	($2,343,154.50)		$1,300,776.05	1,396
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	8/10/2012						$16,984,909.75		22,639	$750.25	($5,654,090.25)		$191,948.33	206
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	9/11/2012							($266,631.35)						
8,9,11	TRI-STATE BANK OF MEMPHIS	MEMPHIS	TN	4/3/2009	Preferred Stock	$2,795,000.00	$0.00	$2,985,215.11	Redeemed, in full; warrants not outstanding								
	TRI-STATE BANK OF MEMPHIS	MEMPHIS	TN	8/13/2010						$2,795,000.00		2,795	$1,000.00				
8,11	TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	PA	2/27/2009	Preferred Stock w/ Exercised Warrants	$23,000,000.00	$0.00	$28,642,402.33	Redeemed, in full; warrants not outstanding								
	TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	PA	9/26/2012						$23,000,000.00		23,000	$1,000.00			$1,150,000.00	1,150
8,14,18	TRISUMMIT BANK	KINGSPORT	TN	4/3/2009	Preferred Stock w/ Warrants	$2,765,000.00	$0.00	$6,496,417.16	Sold, in full; warrants not outstanding								
	TRISUMMIT BANK	KINGSPORT	TN	12/22/2009		$4,237,000.00											
	TRISUMMIT BANK	KINGSPORT	TN	11/29/2012						$5,251,500.00		7,002	$750.00	($1,750,500.00)		$124,665.75	138
	TRISUMMIT BANK	KINGSPORT	TN	1/11/2013							($52,515.00)						
11	TRUSTMARK CORPORATION	JACKSON	MS	11/21/2008	Preferred Stock w/ Warrants	$215,000,000.00	$0.00	$236,287,500.00	Redeemed, in full; warrants not outstanding								
	TRUSTMARK CORPORATION	JACKSON	MS	12/9/2009						$215,000,000.00		215,000	$1,000.00				
	TRUSTMARK CORPORATION	JACKSON	MS	12/30/2009												$10,000,000.00	1,647,931
8,14,44	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA	5/29/2009	Preferred Stock w/ Exercised Warrants	$12,000,000.00	$0.00	$14,075,133.27	Redeemed, in full; warrants not outstanding								
	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA	9/1/2011						$12,000,000.00		12,000	$1,000.00			$600,000.00	60
11	U.S. BANCORP	MINNEAPOLIS	MN	11/14/2008	Preferred Stock w/ Warrants	$6,599,000,000.00	$0.00	$6,933,220,416.67	Redeemed, in full; warrants not outstanding								
	U.S. BANCORP	MINNEAPOLIS	MN	6/17/2009						$6,599,000,000.00		6,599,000	$1,000.00				
	U.S. BANCORP	MINNEAPOLIS	MN	7/15/2009												$139,000,000.00	32,679,102
8,122	U.S. CENTURY BANK	MIAMI	FL	8/7/2009	Preferred Stock w/ Exercised Warrants	$50,236,000.00	$0.00	$13,070,409.40	Sold, in full; warrants not outstanding								
	U.S. CENTURY BANK	MIAMI	FL	3/17/2015						$11,738,143.76		50,236	$233.66	($38,497,856.24)		$586,953.92	2,512
8,14,44	UBT BANCSHARES, INC.	MARYSVILLE	KS	1/30/2009	Preferred Stock w/ Exercised Warrants	$8,950,000.00	$0.00	$10,634,911.78	Redeemed, in full; warrants not outstanding								
	UBT BANCSHARES, INC.	MARYSVILLE	KS	8/11/2011						$8,950,000.00		8,950	$1,000.00			$450,000.00	45
22,97	UCBH HOLDINGS INC.	SAN FRANCISCO	CA	11/14/2008	Preferred Stock w/ Warrants	$298,737,000.00	$0.00	$7,509,920.07	Currently Not Collectible								
	UCBH HOLDINGS INC.	SAN FRANCISCO	CA	11/6/2009										($298,737,000.00)			
12,16	UMPQUA HOLDINGS CORP.	PORTLAND	OR	11/14/2008	Preferred Stock w/ Warrants	$214,181,000.00	$0.00	$232,156,554.58	Redeemed, in full; warrants not outstanding								
	UMPQUA HOLDINGS CORP.	PORTLAND	OR	2/17/2010						$214,181,000.00		214,181	$1,000.00				
	UMPQUA HOLDINGS CORP.	PORTLAND	OR	3/31/2010												$4,500,000.00	1,110,898
8,14,18,44,45	UNION BANK & TRUST COMPANY	OXFORD	NC	5/1/2009	Preferred Stock w/ Warrants	$3,194,000.00	$0.00	$7,031,291.65	Redeemed, in full; warrants not outstanding								
	UNION BANK & TRUST COMPANY	OXFORD	NC	12/18/2009		$2,997,000.00											
	UNION BANK & TRUST COMPANY	OXFORD	NC	9/22/2011						$6,191,000.00		6,191	$1,000.00			$160,000.00	160
8,11,17	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	12/29/2009	Preferred Stock w/ Exercised Warrants	$2,179,000.00	$0.00	$2,639,873.33	Redeemed, in full; warrants not outstanding								
	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	7/25/2012						$600,000.00		600	$1,000.00				
	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	10/2/2013						$1,579,000.00		1,579	$1,000.00			$65,000.00	65
12,16,25	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	12/19/2008	Preferred Stock w/ Warrants	$59,000,000.00	$0.00	$62,145,972.22	Redeemed, in full; warrants not outstanding								
	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	11/18/2009						$59,000,000.00		59,000	$1,000.00				
	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	12/23/2009												$450,000.00	211,318
8	UNITED AMERICAN BANK	SAN MATEO	CA	2/20/2009	Preferred Stock w/ Exercised Warrants	$8,700,000.00	$0.00	$3,432,657.85	Sold, in full; warrants not outstanding								
	UNITED AMERICAN BANK	SAN MATEO	CA	7/2/2014						$3,319,050.00		8,700	$381.50	($5,380,950.00)		$138,607.85	435
	UNITED AMERICAN BANK	SAN MATEO	CA	9/26/2014							($25,000.00)						
	UNITED BANCORP, INC.	TECUMSEH	MI	1/16/2009	Preferred Stock w/ Warrants	$20,600,000.00	$0.00	$20,315,924.72	Sold, in full; warrants not outstanding								
	UNITED BANCORP, INC.	TECUMSEH	MI	6/19/2012						$17,005,300.00	($255,079.50)	20,600	$825.50	($3,594,700.00)			
	UNITED BANCORP, INC.	TECUMSEH	MI	7/18/2012												$38,000.00	311,492
11,36	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	12/23/2008	Preferred Stock w/ Warrants	$10,300,000.00	$0.00	$11,182,763.89	Redeemed, in full; warrants not outstanding								
	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	9/3/2010						$10,300,000.00		10,300	$1,000.00				
	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	5/13/2015												$10,125.00	111,258
11,14,15	UNITED BANK CORPORATION	BARNESVILLE	GA	5/22/2009	Subordinated Debentures w/ Exercised Warrants	$14,400,000.00	$0.00	$18,882,079.62	Redeemed, in full; warrants not outstanding								
	UNITED BANK CORPORATION	BARNESVILLE	GA	7/3/2012						$14,400,000.00		14,400,000	$1.00			$720,000.00	720,000
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	12/5/2008	Preferred Stock w/ Warrants	$180,000,000.00	$0.00	$210,367,527.00	Sold, in full; warrants not outstanding								
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	3/26/2013						$1,516,900.00		1,576	$962.50	($59,100.00)			
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	3/27/2013						$12,587,575.00		13,078	$962.50	($490,425.00)			
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	3/28/2013						$159,145,525.00		165,346	$962.50	($6,200,475.00)			
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	4/9/2013							($1,732,500.00)						
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	6/10/2013												$6,677.00	219,908
8,11,44	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	1/16/2009	Preferred Stock w/ Exercised Warrants	$5,658,000.00	$0.00	$6,649,963.92	Redeemed, in full; warrants not outstanding								
	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	12/15/2010						$3,000,000.00		3,000	$1,000.00				
	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	9/15/2011						$2,658,000.00		2,658	$1,000.00			$283,000.00	283
11	UNITY BANCORP, INC.	CLINTON	NJ	12/5/2008	Preferred Stock w/ Warrants	$20,649,000.00	$0.00	$28,013,814.50	Redeemed, in full; warrants not outstanding								
	UNITY BANCORP, INC.	CLINTON	NJ	5/15/2013						$10,324,000.00		10,324	$1,000.00				
	UNITY BANCORP, INC.	CLINTON	NJ	7/3/2013						$10,325,000.00		10,325	$1,000.00				
	UNITY BANCORP, INC.	CLINTON	NJ	8/28/2013												$2,707,314.00	764,778
8	UNIVERSAL BANCORP	BLOOMFIELD	IN	5/22/2009	Preferred Stock w/ Exercised Warrants	$9,900,000.00	$0.00	$12,066,668.65	Sold, in full; warrants not outstanding								
	UNIVERSAL BANCORP	BLOOMFIELD	IN	8/8/2013						$237,527.50		250	$950.11	($12,472.50)			
	UNIVERSAL BANCORP	BLOOMFIELD	IN	8/12/2013						$9,168,561.50		9,650	$950.11	($481,438.50)		$476,573.62	495
	UNIVERSAL BANCORP	BLOOMFIELD	IN	9/12/2013							($94,060.89)						
9,11,15	UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN	6/19/2009	Subordinated Debentures	$11,926,000.00	$0.00	$12,948,886.40	Redeemed, in full; warrants not outstanding								
	UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN	7/30/2010						$11,926,000.00		11,926,000	$1.00				
8	US METRO BANK	GARDEN GROVE	CA	2/6/2009	Preferred Stock w/ Exercised Warrants	$2,861,000.00	$0.00	$3,465,216.00	Redeemed, in full; warrants not outstanding								
	US METRO BANK	GARDEN GROVE	CA	3/23/2016						$2,861,000.00		2,861	$1,000.00			$143,000.00	143
8,11	UWHARRIE CAPITAL CORP	ALBEMARLE	NC	12/23/2008	Preferred Stock w/ Exercised Warrants	$10,000,000.00	$0.00	$12,916,040.83	Redeemed, in full; warrants not outstanding								
	UWHARRIE CAPITAL CORP	ALBEMARLE	NC	4/3/2013						$7,742,000.00		7,742	$1,000.00				
	UWHARRIE CAPITAL CORP	ALBEMARLE	NC	10/16/2013						$2,258,000.00		2,258	$1,000.00			$500,000.00	500
8,11,14	VALLEY COMMERCE BANCORP	VISALIA	CA	1/30/2009	Preferred Stock w/ Exercised Warrants	$7,700,000.00	$0.00	$9,403,400.50	Redeemed, in full; warrants not outstanding								
	VALLEY COMMERCE BANCORP	VISALIA	CA	3/21/2012						$7,700,000.00		7,700	$1,000.00			$385,000.00	385
8	VALLEY COMMUNITY BANK	PLEASANTON	CA	1/9/2009	Preferred Stock w/ Exercised Warrants	$5,500,000.00	$0.00	$2,947,090.75	Sold, in full; warrants not outstanding								
	VALLEY COMMUNITY BANK	PLEASANTON	CA	10/21/2013						$2,296,800.00		5,500	$417.60	($3,203,200.00)		$45,815.25	275
	VALLEY COMMUNITY BANK	PLEASANTON	CA	1/6/2014							($25,000.00)						
11	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	12/12/2008	Preferred Stock w/ Warrants	$16,019,000.00	$0.00	$21,311,670.48	Redeemed, in full; warrants not outstanding								
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	11/14/2012						$1,600,000.00		1,600	$1,000.00				
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	2/20/2013						$1,600,000.00		1,600	$1,000.00				
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	5/15/2013						$1,600,000.00		1,600	$1,000.00				
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	8/14/2013						$1,600,000.00		1,600	$1,000.00				
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	10/16/2013						$9,619,000.00		9,619	$1,000.00				
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	11/13/2013												$1,547,891.58	344,742
8,14,44	VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI	12/18/2009	Preferred Stock w/ Exercised Warrants	$1,300,000.00	$0.00	$1,489,774.73	Redeemed, in full; warrants not outstanding								
	VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI	9/22/2011						$1,300,000.00		1,300	$1,000.00			$65,000.00	65
11	VALLEY NATIONAL BANCORP	WAYNE	NJ	11/14/2008	Preferred Stock w/ Warrants	$300,000,000.00	$0.00	$318,400,781.94	Redeemed, in full; warrants not outstanding								
	VALLEY NATIONAL BANCORP	WAYNE	NJ	6/3/2009						$75,000,000.00		75,000	$1,000.00				
	VALLEY NATIONAL BANCORP	WAYNE	NJ	9/23/2009						$125,000,000.00		125,000	$1,000.00				
	VALLEY NATIONAL BANCORP	WAYNE	NJ	12/23/2009						$100,000,000.00		100,000	$1,000.00				
	VALLEY NATIONAL BANCORP	WAYNE	NJ	5/24/2010												$5,421,615.27	2,532,542
8,41,44	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX	6/26/2009	Preferred Stock w/ Exercised Warrants	$3,000,000.00	$0.00	$3,503,795.81	Redeemed, in full; warrants not outstanding								

Footnote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Amount	(Fee)[4]	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain[5]	Wt Amount	Wt Shares
	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX	8/25/2011						$3,000,000.00		3,000	$1,000.00			$150,000.00	150
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	5/1/2009	Preferred Stock w/ Warrants	$14,738,000.00	$0.00	$6,933,870.05	Sold, in full; warrants outstanding								
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	11/19/2013						$5,672,361.44		14,738	$384.88	($9,065,638.56)			
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	1/6/2014							($56,723.61)						
11	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA	12/12/2008	Preferred Stock w/ Warrants	$71,000,000.00	$0.00	$118,453,138.89	Redeemed, in full; warrants not outstanding								
	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA	12/11/2012						$71,000,000.00		71,000	$1,000.00				
	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA	1/31/2014												$33,263,000.00	2,696,203
8,17	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	6/12/2009	Preferred Stock w/ Exercised Warrants	$4,700,000.00	$0.00	$3,694,442.50	Sold, in full; warrants not outstanding								
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	8/8/2013						$325,353.86		533	$610.42	($207,646.14)			
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	8/12/2013						$2,543,620.14		4,167	$610.42	($1,623,379.86)		$63,481.25	143
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	9/12/2013							($25,000.00)						
8,11,14	VISION BANK - TEXAS	RICHARDSON	TX	4/24/2009	Preferred Stock w/ Exercised Warrants	$1,500,000.00	$0.00	$1,898,258.59	Redeemed, in full; warrants not outstanding								
	VISION BANK - TEXAS	RICHARDSON	TX	12/28/2012						$787,500.00		788	$1,000.00				
	VISION BANK - TEXAS	RICHARDSON	TX	7/10/2013						$712,500.00		713	$1,000.00			$75,000.00	75
	VIST FINANCIAL CORP.	WYOMISSING	PA	12/19/2008	Preferred Stock w/ Warrants	$25,000,000.00	$0.00	$30,710,646.33	Redeemed, in full; warrants not outstanding								
	VIST FINANCIAL CORP.	WYOMISSING	PA	8/1/2012						$25,000,000.00		25,000	$1,000.00			$1,189,813.00	367,984
8,14,45	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA	1/30/2009	Preferred Stock w/ Exercised Warrants	$110,000,000.00	$0.00	$131,236,874.33	Redeemed, in full; warrants not outstanding								
	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA	9/15/2011						$110,000,000.00		110,000	$1,000.00			$5,500,000.00	5,500
8,11,17	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	12/11/2009	Preferred Stock w/ Exercised Warrants	$12,000,000.00	$0.00	$14,731,826.23	Redeemed, in full; warrants not outstanding								
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	4/4/2012						$3,000,000.00		3,000	$1,000.00				
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	1/30/2013						$4,000,000.00		4,000	$1,000.00				
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	4/23/2014						$5,000,000.00		5,000	$1,000.00			$478,000.00	478
11	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	12/19/2008	Preferred Stock w/ Warrants	$22,000,000.00	$0.00	$23,592,311.11	Redeemed, in full; warrants not outstanding								
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	11/24/2009						$22,000,000.00		22,000	$1,000.00				
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	12/16/2009												$568,700.00	390,071
11,16	WASHINGTON BANKING COMPANY	OAK HARBOR	WA	1/16/2009	Preferred Stock w/ Warrants	$26,380,000.00	$0.00	$30,628,344.45	Redeemed, in full; warrants not outstanding								
	WASHINGTON BANKING COMPANY	OAK HARBOR	WA	1/12/2011						$26,380,000.00		26,380	$1,000.00				
	WASHINGTON BANKING COMPANY	OAK HARBOR	WA	3/2/2011												$1,625,000.00	246,082
11	WASHINGTON FEDERAL, INC.	SEATTLE	WA	11/14/2008	Preferred Stock w/ Warrants	$200,000,000.00	$0.00	$220,749,985.18	Redeemed, in full; warrants not outstanding								
	WASHINGTON FEDERAL, INC.	SEATTLE	WA	5/27/2009						$200,000,000.00		200,000	$1,000.00				
	WASHINGTON FEDERAL, INC.	SEATTLE	WA	3/15/2010												$15,388,874.07	1,707,456
8,18,21,44	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	1/30/2009	Preferred Stock w/ Warrants	$6,633,000.00	$0.00	$15,317,317.86	Redeemed, in full; warrants not outstanding								
	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	10/30/2009		$6,842,000.00											
	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	8/4/2011						$13,475,000.00		13,475	$1,000.00			$332,000.00	332
8,17	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	6/26/2009	Preferred Stock w/ Exercised Warrants	$5,625,000.00	$0.00	$6,398,893.44	Sold, in full; warrants not outstanding								
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	2/6/2013						$4,831,002.80		5,212	$926.90	($380,997.20)		$18,644.66	19
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	2/7/2013						$92,690.00		100	$926.90	($7,310.00)		$147,194.69	150
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	2/8/2013						$290,119.70		313	$926.90	($22,880.30)			
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	3/26/2013							($52,138.13)						
11	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	11/21/2008	Preferred Stock w/ Warrants	$400,000,000.00	$0.00	$457,333,286.51	Redeemed, in full; warrants not outstanding								
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	3/3/2010						$100,000,000.00		100,000	$1,000.00				
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	10/13/2010						$100,000,000.00		100,000	$1,000.00				
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	12/29/2010						$200,000,000.00		200,000	$1,000.00				
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	6/8/2011												$20,388,842.06	3,282,276
11	WELLS FARGO & CO.	MINNEAPOLIS	MN	10/28/2008	Preferred Stock w/ Warrants	$25,000,000,000.00	$0.00	$27,281,347,113.95	Redeemed, in full; warrants not outstanding								
	WELLS FARGO & CO.	MINNEAPOLIS	MN	12/23/2009						$25,000,000,000.00		25,000	$1,000,000.00				
	WELLS FARGO & CO.	MINNEAPOLIS	MN	5/26/2010												$840,374,891.73	110,261,688
11	WESBANCO, INC.	WHEELING	WV	12/5/2008	Preferred Stock w/ Warrants	$75,000,000.00	$0.00	$78,804,166.67	Redeemed, in full; warrants not outstanding								
	WESBANCO, INC.	WHEELING	WV	9/9/2009						$75,000,000.00		75,000	$1,000.00				
	WESBANCO, INC.	WHEELING	WV	12/23/2009												$950,000.00	439,282
11	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	12/31/2008	Preferred Stock w/ Warrants	$36,000,000.00	$0.00	$41,195,000.00	Redeemed, in full; warrants not outstanding								
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	6/29/2011						$36,000,000.00		36,000	$1,000.00				
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	8/31/2011												$700,000.00	474,100
11	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	2/13/2009	Preferred Stock w/ Warrants	$83,726,000.00	$0.00	$87,360,236.61	Redeemed, in full; warrants not outstanding								
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	9/2/2009						$41,863,000.00		41,863	$1,000.00				
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	11/18/2009						$41,863,000.00		41,863	$1,000.00				
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	11/21/2011												$878,256.00	246,698
44	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	11/21/2008	Preferred Stock w/ Warrants	$140,000,000.00	$0.00	$160,365,000.00	Redeemed, in full; warrants not outstanding								
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	9/27/2011						$140,000,000.00		140,000	$1,000.00				
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	11/23/2011												$415,000.00	787,107
8,117	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA	12/23/2008	Preferred Stock w/ Exercised Warrants	$7,290,000.00	$0.00	$554,083.00	Currently Not Collectible								
	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA	11/7/2014										($7,290,000.00)			
8,14,18	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	12/23/2008	Preferred Stock w/ Exercised Warrants	$6,855,000.00	$0.00	$13,053,910.87	Sold, in full; warrants not outstanding								
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	12/29/2009		$4,567,000.00											
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	11/8/2012						$1,050,524.72		1,117	$940.49	($66,475.28)			
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	11/9/2012						$9,673,015.37		10,305	$938.67	($631,984.63)		$335,417.06	343
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	1/11/2013							($107,235.41)						
8,11,78	WESTERN RESERVE BANCORP, INC.	MEDINA	OH	5/15/2009	Preferred Stock w/ Exercised Warrants	$4,700,000.00	$0.00	$5,842,197.92	Redeemed, in full; warrants not outstanding								
	WESTERN RESERVE BANCORP, INC.	MEDINA	OH	11/30/2012						$4,700,000.00		4,700	$1,000.00			$235,000.00	235
8	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	2/20/2009	Preferred Stock w/ Exercised Warrants	$16,800,000.00	$0.00	$20,275,427.10	Sold, in full; warrants not outstanding								
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	7/1/2014						$1,300,000.00		1,300	$1,063.21		$82,173.00		
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	7/2/2014						$15,500,000.00		15,500	$1,063.21		$979,755.00	$1,002,535.38	840
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	9/26/2014							($178,619.28)						
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	12/19/2008	Preferred Stock w/ Warrants	$300,000,000.00	$0.00	$343,733,333.33	Redeemed, in full; warrants not outstanding								
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	6/3/2011						$300,000,000.00		300,000	$1,000.00			$6,900,000.00	2,631,579
11	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	12/12/2008	Preferred Stock w/ Warrants	$330,000,000.00	$0.00	$369,920,833.33	Redeemed, in full; warrants outstanding								
	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	5/13/2011						$330,000,000.00		330,000	$1,000.00				
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	12/12/2008	Preferred Stock w/ Warrants	$62,158,000.00	$0.00	$68,809,170.52	Sold, in full; warrants not outstanding								
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	4/3/2012						$58,646,694.58	($879,700.42)	62,158	$943.51	($3,511,305.42)			
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	6/20/2012												$760,000.00	949,460
11	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	12/19/2008	Preferred Stock w/ Warrants	$250,000,000.00	$0.00	$300,704,730.81	Redeemed, in full; warrants not outstanding								
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	12/22/2010						$250,000,000.00		250,000	$1,000.00				
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	2/14/2011												$25,600,564.15	1,643,295
8,14	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	5/15/2009	Preferred Stock w/ Exercised Warrants	$2,720,000.00	$0.00	$2,780,391.21	Sold, in full; warrants not outstanding								
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	6/24/2013						$2,343,851.20		2,720	$861.71	($376,148.80)		$90,940.00	136
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	7/26/2013							($24,999.99)						
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	1/23/2009	Preferred Stock w/ Warrants	$52,625,000.00	$0.00	$57,640,856.64	Sold, in full; warrants not outstanding								
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	4/3/2012						$48,157,663.75	($722,364.96)	52,625	$915.11	($4,467,336.25)			
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	9/12/2012												$1,800,000.00	175,105
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	1/16/2009	Preferred Stock w/ Warrants	$36,000,000.00	$0.00	$52,383,419.85	Sold, in full; warrants not outstanding								
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	7/24/2009		$13,312,000.00											
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	9/18/2012						$44,149,056.00	($662,235.84)	49,312	$895.30	($5,162,944.00)			
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	6/10/2013												$55,677.00	91,178
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	6/11/2013												$20,000.00	128,663
8,14,45	YORK TRADITIONS BANK	YORK	PA	4/24/2009	Preferred Stock w/ Exercised Warrants	$4,871,000.00	$0.00	$5,705,022.14	Redeemed, in full; warrants not outstanding								
	YORK TRADITIONS BANK	YORK	PA	7/14/2011						$4,871,000.00		4,871	$1,000.00			$244,000.00	244
11	ZIONS BANCORPORATION	SALT LAKE CITY	UT	11/14/2008	Preferred Stock w/ Warrants	$1,400,000,000.00	$0.00	$1,661,027,529.62	Redeemed, in full; warrants not outstanding								
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	3/28/2012						$700,000,000.00		700,000	$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	9/26/2012						$700,000,000.00		700,000	$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	12/5/2012												$7,666,418.51	5,789,909
					TOTALS	**$204,894,726,320.00**	**$209,655,503.71**	**$226,669,201,555.43**		**$199,583,663,511.37**	**($38,027,858.19)**			**($5,101,407,304.92)**	**$6,906,966,060.44**	**$8,065,534,497.60**	

Footnote	Footnote Description
1	All pricing is at par.
2	Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3	Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
4	Includes: (i) placement fees in private auctions of a CPP issuer’s securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of $50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
5	Net proceeds from sales and auctions can be calculated by adding the “Amount” and “(Fee)” columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
6	This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
7	The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was $305,913,040, consisting of $183,547,824 and $122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
8	Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
9	To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is $50 million or less.
10	Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
11	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
12	Redemption pursuant to a qualified equity offering.
13	This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
14	The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
15	Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
16	In its qualified equity offering, this institution raised more capital than Treasury’s original investment, therefore, the number of Treasury’s shares underlying the warrant was reduced by half.
17	This institution participated in the expansion of CPP for small banks.
18	This institution received an additional investment through the expansion of CPP for small banks.
19	Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of $49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to $25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of $25 billion of the CPP shares for Series M Common Stock Equivalent (“Series M”) and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
20	On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a $13 million exchange fee in connection with this transaction.
21	This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.

Footnote	Footnote Description
22	As of the date of this report, this institution is in bankruptcy proceedings.
23	On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
24	On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
25	On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
26	On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
27	On 3/8/2010, Treasury exchanged its $84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for $89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of $84,784,000, plus $4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
28	On 3/30/2010, Treasury exchanged its $7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
29	On 4/16/2010, Treasury exchanged its $72,000,000 of preferred stock in Independent Bank Corporation (Independent) for $74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of $72,000,000, plus $2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
30	Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stanley, the weighted average price per share and the total proceeds to Treasury from all such sales during those periods.
31	On 8/26/2010, Treasury completed the exchange of its $303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's $303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.
32	On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

Footnote	Footnote Description
33	On 6/30/2010, Treasury exchanged $46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
34	On 7/20/2010, Treasury completed the exchange of its $400,000,000 of preferred stock in First BanCorp for $424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of $400,000,000, plus $24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
35	On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its $180,634,000 of preferred stock in Pacific Capital for $195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of $180,634,000, plus $14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive $46.00 per share in cash, and Treasury received $165,983,272 in respect of its common stock and $393,121 in respect of its warrant.
36	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
37	At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
38	On 9/30/2010, Treasury completed the exchange of its $80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's $80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
39	Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of $41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
40	On 2/18/11, Treasury completed the exchange of its $135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
41	As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
42	As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged $6,880,000 of its preferred stock in NC Bancorp, Inc. and $71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for $81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of $78,406,000 plus $3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.
43	On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of $1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to $3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
44	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.

Footnote	Footnote Description
45	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution’s participation in the Small Business Lending Fund.
46	On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
47	On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
48	On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
49	On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
50	On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
51	On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
52	On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
53	On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
54	As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
55	On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
56	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution’s participation in the Small Business Lending Fund, which occurred at a later date.
57	On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
58	As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
59	As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.
60	On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation (“F.N.B.”) of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation (“Parkvale”) for a purchase price of $31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
61	As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.

Footnote	Footnote Description
62	On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received $13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
63	On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
64	On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
65	On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's $15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
66	On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
67	As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
68	On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc. , was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
69	On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
70	On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
71	On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
72	On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
73	On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
74	On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
75	On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
76	On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
77	In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of $7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
78	On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.

Footnote	Footnote Description
79	On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank (“First Sound”) back to First Sound for an aggregate purchase price of $3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
80	On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp (“PremierWest”) pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. (“Starbuck”) entered into on 12/11/2012.
81	In connection with the merger of Community Financial Corporation (“Community Financial”) and City Holding Company (“City Holding”) effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of $12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
82	On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at $815.00 per share (less a placement agent fee) for net proceeds of $8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
83	On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. (“BancTrust”) pursuant to an agreement with BancTrust and Trustmark Corporation (“Trustmark”) entered into on 02/11/2013.
84	On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. (“FBG”) back to FBG for an aggregate purchase price of $8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
85	On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. (“Pacific International”) with BBCN Bancorp, Inc. (“BBCN”), Treasury received $7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
86	On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
87	On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
88	On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) $71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
89	As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
90	As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.
91	On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
92	On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
93	On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.

Footnote	Footnote Description
94	On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/ 2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
95	On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
96	On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock ($2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
97	This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx.
98	On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and $6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
99	On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
100	On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
101	As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
102	On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
103	On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
104	On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received $2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
105	On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
106	On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of $13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.
107	On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
108	On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho. On 11/25/2014, the bankruptcy court for the District of Idaho confirmed Idaho Bancorp's amended plan of reorganization. On 8/5/2015 and 9/29/2015, UST received net distributions of $427,844.29 and $3,522.87, respectively, from Idaho Bancorp (after payment to the Department of Justice of a 3% litigation fee).

Footnote	Footnote Description
109	On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P.,JCSD Partners, LP, and PRB Investors, LP.
110	On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
111	On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
112	On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
113	On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) $23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
114	On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
115	On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
116	The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
117	The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.
118	On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
119	On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of $3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
120	As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.
121	On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.
122	On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of $12.3 million, pursuant to a securities purchase agreement dated as of March 17, 2015.
123	On 7/15/2015, Treasury entered into an agreement with Suburban Illinois Bancorp, Inc. (Suburban), pursuant to which Treasury agreed to sell its CPP senior subordinated securities to Suburban for (i) $15,750,000, plus (ii) all accrued and unpaid dividends through 4/1/2015 subject to the conditions specified in such agreement. This transaction was in conjunction with a merger between Suburban and Wintrust Financial Corporation. The sale was completed on 7/16/2015.
124	On 8/4/2015, Treasury entered into an agreement with City National Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/7/2015.

Footnote	Footnote Description
125	On 3/4/2011, Treasury completed the sale to Community Bancorp LLC (“CBC”) of all Preferred Stock and Warrants issued by Cadence Financial Corporation (“Cadence”) to Treasury for an aggregate purchase price of $39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.
126	On 8/27/2015, Treasury entered into an agreement with Patapsco Bancorp, Inc. and Howard Bancorp, Inc., in connection with a merger pursuant to which Treasury agreed to sell its Patapsco Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Howard Bancorp, Inc. for (i) $6,300,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/28/2015.
127	On 9/18/2015, Treasury entered into an agreement with Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by Goldwater Bank, N.A.to Wiechert for total proceeds of $1,348,000 subject to the satisfaction of conditions specified in the agreement. The sale was completed on 9/21/2015.
128	On 10/2/2015, Treasury completed the exchange of its Capital Commerce Bancorp, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Capital Commerce Bancorp, Inc. The consideration for that exchange included accrued and unpaid dividends through June 30, 2015. As part of the exchange transaction, Treasury immediately sold the resulting Capital Commerce Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/2/2015, with the purchaser parties thereto.
129	On 11/13/2015, Treasury received $3.88 million from the Department of Justice as a payment related to the United States’ $4.00 million False Claims Act action against the estate and trusts of the late Layton P. Stuart, former owner, president, and Chief Executive Officer of One Financial Corporation.
130	On 12/23/2015, Treasury completed the exchange of its CalWest Bancorp preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with CalWest Bancorp. As part of that transaction, Treasury immediately sold the resulting CalWest Bancorp common stock to purchasers pursuant to securities purchase agreements, each dated as of 12/23/2015, with the purchaser parties thereto.
131	On 2/29/2016, Treasury entered into an agreement with HCSB (the “Company”) pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 4/11/2016.
132	Sonoma Valley Bancorp was liquidated and dissolved pursuant to the provision of the California Corporations Code. As part of that liquidation and dissolution, UST received a distribution of $150,000 from Sonoma Valley Bancorp on 6/15/2016.
133	On 6/30/2016, Treasury completed the exchange of its Liberty Shares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Liberty Shares, Inc. As part of that transaction, Treasury immediately sold the resulting Liberty Shares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 6/30/2016, with the purchaser parties thereto.
134	On 7/1/2016, Treasury completed the sale to United Community Banks, Inc. (UCBI) of all of its CPP preferred stock and associated warrants issued by Tidelands Bancshares, Inc. (Tidelands) to UCBI for total proceeds of $8,984,227 subject to the satisfaction of conditions specified in the agreement. This transaction was in conjunction with a merger between Tidelands and UCBI.
135	On 6/28/2016, the United States completed a settlement of several lawsuits related to Treasury's investment in One Financial Corporation (OFC). As a result of that settlement, it received 344,227 shares of OFC common stock on 6/23/2016.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC.
COMMON STOCK DISPOSITION

Date		Pricing Mechanism[6]	Number of Shares	Proceeds[7]	
4/26/2010 - 5/26/2010	1	$4.1217	1,500,000,000	$	6,182,493,158
5/26/2010 - 6/30/2010	2	$3.8980	1,108,971,857	$	4,322,726,825
7/23/2010 - 9/30/2010	3	$3.9090	1,500,000,000	$	5,863,489,587
10/19/2010 - 12/6/2010	4	$4.2609	1,165,928,228	$	4,967,921,811
12/6/2010	5	$4.3500	2,417,407,607	$	10,515,723,090
			Total Proceeds:		**$31,852,354,471**

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.
2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.
3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.
4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.
5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.
6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.
7/ Amount represents the gross proceeds to Treasury.

***Investment Status Definition Key**
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed – institution has repaid Treasury's investment
Sold – by auction, an offering, or through a restructuring
Exited bankruptcy/receivership - Treasury has no outstanding investment
Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
In full – all of Treasury's investment amount
In part – part of the investment is no longer held by Treasury, but some remains

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

											Capital Repayment / Disposition / Auction					
Footnote	Institution Name	City	State	Date	Original Investment Type[1]	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Amount	(Fee)	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain
	Alternatives Federal Credit Union	Ithaca	NY	9/24/2010	Subordinated Debentures		$2,234,000.00	$2,234,000.00	$274,409.67	Full investment outstanding						
	American Bancorp of Illinois, Inc.	Oak Brook	IL	9/17/2010	Subordinated Debentures		$5,457,000.00	$5,457,000.00	$1,042,256.68	Full investment outstanding						
8	Atlantic City Federal Credit Union	Lander	WY	9/24/2010	Subordinated Debentures		$2,500,000.00	$0.00	$2,600,277.77	Redeemed, in Full						
	Atlantic City Federal Credit Union	Lander	WY	9/26/2012							$2,500,000.00		2,500,000	$1.00		
8	Bainbridge Bancshares, Inc.	Bainbridge	GA	9/24/2010	Preferred Stock		$3,372,000.00	$0.00	$3,645,637.33	Redeemed, in Full						
	Bainbridge Bancshares, Inc.	Bainbridge	GA	9/10/2014							$2,372,000.00		2,372	$1,000.00		
	Bainbridge Bancshares, Inc.	Bainbridge	GA	1/7/2015							$1,000,000.00		1,000	$1,000.00		
8	Bancorp of Okolona, Inc.	Okolona	MS	9/29/2010	Subordinated Debentures		$3,297,000.00	$0.00	$3,547,974.96	Redeemed, in Full						
	Bancorp of Okolona, Inc.	Okolona	MS	3/13/2013							$3,297,000.00		3,297,000	$1.00		
3,4,14	BancPlus Corporation	Ridgeland	MS	9/29/2010	Preferred Stock	$50,400,000.00	$30,514,000.00	$0.00	$85,045,109.22	Sold, in full						
	BancPlus Corporation	Ridgeland	MS	10/18/2016							$75,250,020.00		80,914	$930.00	($5,663,980.00)	
8,11	BankAsiana	Palisades Park	NJ	9/29/2010	Preferred Stock		$5,250,000.00	$0.00	$5,565,583.34	Redeemed, in Full						
	BankAsiana	Palisades Park	NJ	10/1/2013							$5,250,000.00		5,250	$1,000.00		
8	Bethex Federal Credit Union	Bronx	NY	9/29/2010	Subordinated Debentures		$502,000.00	$0.00	$553,566.56	Redeemed, in Full						
	Bethex Federal Credit Union	Bronx	NY	11/18/2015							$502,000.00		502,000	$1.00		
8	Border Federal Credit Union	Del Rio	TX	9/29/2010	Subordinated Debentures		$3,260,000.00	$0.00	$3,523,697.78	Redeemed, in Full						
	Border Federal Credit Union	Del Rio	TX	10/15/2014							$3,260,000.00		3,260,000	$1.00		
8	Brewery Credit Union	Milwaukee	WI	9/24/2010	Subordinated Debentures		$1,096,000.00	$0.00	$1,140,388.00	Redeemed, in Full						
	Brewery Credit Union	Milwaukee	WI	10/3/2012							$1,096,000.00		1,096,000	$1.00		
	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	9/30/2010	Subordinated Debentures		$300,000.00	$300,000.00	$36,750.00	Full investment outstanding						
	Buffalo Cooperative Federal Credit Union	Buffalo	NY	9/24/2010	Subordinated Debentures		$145,000.00	$145,000.00	$17,810.83	Full investment outstanding						
8,10	Butte Federal Credit Union	Biggs	CA	9/24/2010	Subordinated Debentures		$1,000,000.00	$0.00	$1,085,388.88	Redeemed, in Full						
	Butte Federal Credit Union	Biggs	CA	12/31/2014							$1,000,000.00		1,000,000	$1.00		
8	Carter Federal Credit Union	Springhill	LA	9/29/2010	Subordinated Debentures		$6,300,000.00	$3,800,000.00	$3,083,350.00	Redeemed, in part						
	Carter Federal Credit Union	Springhill	LA	2/6/2013							$2,500,000.00		2,500,000	$1.00		
3,6	Carver Bancorp, Inc	New York	NY	8/27/2010	Common Stock	$18,980,000.00		$18,980,000.00	$446,512.41	Full investment outstanding						
	CFBanc Corporation	Washington	DC	9/17/2010	Preferred Stock		$5,781,000.00	$5,781,000.00	$712,347.67	Full investment outstanding						
3,5	Citizens Bancshares Corporation	Atlanta	GA	8/13/2010	Preferred Stock	$7,462,000.00		$11,841,000.00	$1,473,169.22	Full investment outstanding						
	Citizens Bancshares Corporation	Atlanta	GA	9/17/2010			$4,379,000.00									
3,12	Community Bancshares of Mississippi, Inc.	Brandon	MS	9/29/2010	Preferred Stock	$54,600,000.00		$0.00	$57,366,400.00	Sold, in full						
	Community Bancshares of Mississippi, Inc.	Brandon	MS	10/11/2016							$50,778,000.00		54,600	$930.00	($3,822,000.00)	
3,4	Community Bank of the Bay	Oakland	CA	9/29/2010	Preferred Stock	$1,747,000.00	$2,313,000.00	$4,060,000.00	$477,275.56	Full investment outstanding						
	Community First Guam Federal Credit Union	Hagatna	GU	9/24/2010	Subordinated Debentures		$2,650,000.00	$2,650,000.00	$325,508.33	Full investment outstanding						
	Community Plus Federal Credit Union	Rantoul	IL	9/29/2010	Subordinated Debentures		$450,000.00	$450,000.00	$55,150.00	Full investment outstanding						
	Cooperative Center Federal Credit Union	Berkeley	CA	9/24/2010	Subordinated Debentures		$2,799,000.00	$2,799,000.00	$343,810.50	Full investment outstanding						
	D.C. Federal Credit Union	Washington	DC	9/29/2010	Subordinated Debentures		$1,522,000.00	$1,522,000.00	$186,529.56	Full investment outstanding						
	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	9/29/2010	Subordinated Debentures		$7,000.00	$7,000.00	$857.89	Full investment outstanding						
	Episcopal Community Federal Credit Union	Los Angeles	CA	9/29/2010	Subordinated Debentures		$100,000.00	$100,000.00	$12,255.56	Full investment outstanding						
	Fairfax County Federal Credit Union	Fairfax	VA	9/24/2010	Subordinated Debentures		$8,044,000.00	$8,044,000.00	$988,071.33	Full investment outstanding						
8	Faith Based Federal Credit Union	Oceanside	CA	9/29/2010	Subordinated Debentures		$30,000.00	$0.00	$32,933.34	Redeemed, in Full						
	Faith Based Federal Credit Union	Oceanside	CA	8/19/2015							$30,000.00		30,000	$1.00		
8	Fidelis Federal Credit Union	New York	NY	9/29/2010	Subordinated Debentures		$14,000.00	$0.00	$15,411.67	Redeemed, in Full						
	Fidelis Federal Credit Union	New York	NY	10/14/2015							$14,000.00		14,000	$1.00		
3	First American International Corp.	Brooklyn	NY	8/13/2010	Preferred Stock	$17,000,000.00		$17,000,000.00	$2,142,975.79	Full investment outstanding						
3,8	First Choice Bank	Cerritos	CA	9/24/2010	Preferred Stock	$5,146,000.00		$0.00	$5,413,877.89	Redeemed, in Full						
	First Choice Bank	Cerritos	CA	5/1/2013							$5,146,000.00		5,146	$1,000.00		
3,8	First Eagle Bancshares, Inc.	Hanover Park	IL	9/17/2010	Subordinated Debentures	$7,875,000.00		$0.00	$9,223,112.50	Redeemed, in Full						
	First Eagle Bancshares, Inc.	Hanover Park	IL	3/25/2016							$7,875,000.00		7,875,000	$1.00		
8	First Legacy Community Credit Union	Charlotte	NC	9/29/2010	Subordinated Debentures		$1,000,000.00	$0.00	$1,070,166.67	Redeemed, in Full						
	First Legacy Community Credit Union	Charlotte	NC	4/2/2014							$1,000,000.00		1,000,000	$1.00		
3,8	First M&F Corporation	Kosciusko	MS	9/29/2010	Preferred Stock	$30,000,000.00		$0.00	$31,751,666.67	Redeemed, in Full						
	First M&F Corporation	Kosciusko	MS	8/30/2013							$30,000,000.00		30,000	$1,000.00		
3	First Vernon Bancshares, Inc.	Vernon	AL	9/29/2010	Preferred Stock	$6,245,000.00		$6,245,000.00	$747,016.55	Full investment outstanding						
8	Freedom First Federal Credit Union	Roanoke	VA	9/29/2010	Subordinated Debentures		$9,278,000.00	$0.00	$9,779,527.44	Redeemed, in Full						
	Freedom First Federal Credit Union	Roanoke	VA	6/12/2013							$9,278,000.00		9,278,000	$1.00		
8	Gateway Community Federal Credit Union	Missoula	MT	9/24/2010	Subordinated Debentures		$1,657,000.00	$0.00	$1,725,397.27	Redeemed, in Full						
	Gateway Community Federal Credit Union	Missoula	MT	10/17/2012							$1,657,000.00		1,657,000	$1.00		
	Genesee Co-op Federal Credit Union	Rochester	NY	9/17/2010	Subordinated Debentures		$300,000.00	$300,000.00	$36,966.67	Full investment outstanding						
8	Greater Kinston Credit Union	Kinston	NC	9/29/2010	Subordinated Debentures		$350,000.00	$0.00	$360,714.44	Redeemed, in Full						
	Greater Kinston Credit Union	Kinston	NC	4/10/2012							$350,000.00		350,000	$1.00		
3	Guaranty Capital Corporation	Belzoni	MS	7/30/2010	Subordinated Debentures	$14,000,000.00		$14,000,000.00	$2,730,583.33	Full investment outstanding						
	Hill District Federal Credit Union	Pittsburgh	PA	9/29/2010	Subordinated Debentures		$100,000.00	$100,000.00	$12,255.56	Full investment outstanding						
	Hope Federal Credit Union	Jackson	MS	9/17/2010	Subordinated Debentures		$4,520,000.00	$4,520,000.00	$556,964.44	Full investment outstanding						
3,4	IBC Bancorp, Inc.	Chicago	IL	9/10/2010	Subordinated Debentures	$4,205,000.00	$3,881,000.00	$8,086,000.00	$1,549,255.14	Full investment outstanding						
3	IBW Financial Corporation	Washington	DC	9/3/2010	Preferred Stock	$6,000,000.00		$6,000,000.00	$744,000.00	Full investment outstanding						
8	Independent Employers Group Federal Credit Union	Hilo	HI	9/29/2010	Subordinated Debentures		$698,000.00	$0.00	$769,700.70	Redeemed, in Full						
	Independent Employers Group Federal Credit Union	Hilo	HI	11/18/2015							$698,000.00		698,000	$1.00		
8	Kilmichael Bancorp, Inc.	Kilmichael	MS	9/3/2010	Subordinated Debentures		$3,154,000.00	$0.00	$3,756,668.07	Redeemed, in Full						
	Kilmichael Bancorp, Inc.	Kilmichael	MS	11/2/2016							$3,154,000.00		3,154,000	$1.00		
3,8	Lafayette Bancorp, Inc.	Oxford	MS	9/29/2010	Preferred Stock	$4,551,000.00		$0.00	$5,035,934.33	Redeemed, in Full						
	Lafayette Bancorp, Inc.	Oxford	MS	1/27/2016							$4,551,000.00		4,551	$1,000.00		

Footnote	Institution Name	City	State	Date	Original Investment Type[1]	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Amount	(Fee)	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain
8	Liberty County Teachers Federal Credit Union	Liberty	TX	9/24/2010	Subordinated Debentures		$435,000.00	$174,000.00	$305,026.83	Redeemed, in part						
	Liberty County Teachers Federal Credit Union	Liberty	TX	4/2/2014							$87,000.00		87,000	$1.00		
	Liberty County Teachers Federal Credit Union	Liberty	TX	12/31/2014							$87,000.00		87,000	$1.00		
	Liberty County Teachers Federal Credit Union	Liberty	TX	12/16/2015							$87,000.00		87,000	$1.00		
3,4	Liberty Financial Services, Inc.	New Orleans	LA	9/24/2010	Preferred Stock	$5,645,000.00	$5,689,000.00	$11,334,000.00	$1,392,193.00	Full investment outstanding						
	Lower East Side People's Federal Credit Union	New York	NY	9/24/2010	Subordinated Debentures		$898,000.00	$898,000.00	$122,350.16	Full investment outstanding						
3	M&F Bancorp, Inc.	Durham	NC	8/20/2010	Preferred Stock	$11,735,000.00		$11,735,000.00	$1,463,615.28	Full investment outstanding						
3,5	Mission Valley Bancorp	Sun Valley	CA	8/20/2010	Preferred Stock	$5,500,000.00		$10,336,000.00	$1,279,994.22	Full investment outstanding						
	Mission Valley Bancorp	Sun Valley	CA	9/24/2010			$4,836,000.00									
	Neighborhood Trust Federal Credit Union	New York	NY	9/24/2010	Subordinated Debentures		$283,000.00	$283,000.00	$34,763.01	Full investment outstanding						
	North Side Community Federal Credit Union	Chicago	IL	9/29/2010	Subordinated Debentures		$325,000.00	$325,000.00	$39,830.56	Full investment outstanding						
	Northeast Community Federal Credit Union	San Francisco	CA	9/24/2010	Subordinated Debentures		$350,000.00	$350,000.00	$42,991.67	Full investment outstanding						
	Opportunities Credit Union	Burlington	VT	9/29/2010	Subordinated Debentures		$1,091,000.00	$1,091,000.00	$133,708.11	Full investment outstanding						
3	PGB Holdings, Inc.	Chicago	IL	8/13/2010	Preferred Stock	$3,000,000.00		$3,000,000.00	$381,291.95	Full investment outstanding						
	Phenix Pride Federal Credit Union	Phenix City	AL	9/24/2010	Subordinated Debentures		$153,000.00	$153,000.00	$18,793.50	Full investment outstanding						
3,7	Premier Bancorp, Inc.	Wilmette	IL	8/13/2010	Subordinated Debentures	$6,784,000.00		$0.00	$79,900.00	Sold, in full						
	Premier Bancorp, Inc.	Wilmette	IL	1/29/2013							$79,900.00		6,784,000	$0.01	($6,704,100.00)	
8	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI	9/24/2010	Subordinated Debentures		$273,000.00	$0.00	$300,072.50							
	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI	9/9/2015							$273,000.00		273,000	$1.00		
3,8	PSB Financial Corporation	Many	LA	9/29/2010	Preferred Stock	$9,734,000.00		$0.00	$10,171,489.22	Redeemed, in Full						
	PSB Financial Corporation	Many	LA	12/28/2012							$9,734,000.00		9,734	$1,000.00		
8	Pyramid Federal Credit Union	Tucson	AZ	9/24/2010	Subordinated Debentures		$2,500,000.00	$1,000,000.00	$1,786,583.33	Redeemed, in part						
	Pyramid Federal Credit Union	Tucson	AZ	3/9/2016							$1,500,000.00		1,500,000	$1.00		
	Renaissance Community Development Credit Union	Somerset	NJ	9/29/2010	Subordinated Debentures		$31,000.00	$31,000.00	$3,799.22	Full investment outstanding						
	Santa Cruz Community Credit Union	Santa Cruz	CA	9/24/2010	Subordinated Debentures		$2,828,000.00	$2,828,000.00	$347,372.67	Full investment outstanding						
3,8	Security Capital Corporation	Batesville	MS	9/29/2010	Preferred Stock	$17,910,000.00		$0.00	$19,794,559.99	Redeemed, in Full						
	Security Capital Corporation	Batesville	MS	9/9/2015							$9,250,000.00		9,250	$1,000.00		
	Security Capital Corporation	Batesville	MS	3/23/2016							$3,000,000.00		3,000	$1,000.00		
	Security Capital Corporation	Batesville	MS	5/27/2016							$5,660,000.00		5,660	$1,000.00		
3,4,15	Security Federal Corporation	Aiken	SC	9/29/2010	Preferred Stock	$18,000,000.00	$4,000,000.00	$0.00	$24,019,111.11	Sold, in full						
	Security Federal Corporation	Aiken	SC	10/31/2016							$21,340,000.00		22,000	$970.00	($660,000.00)	
	Shreveport Federal Credit Union	Shreveport	LA	9/29/2010	Subordinated Debentures		$2,646,000.00	$2,646,000.00	$324,282.00	Full investment outstanding						
3,4	Southern Bancorp, Inc.	Arkadelphia	AR	8/6/2010	Preferred Stock	$11,000,000.00	$22,800,000.00	$33,800,000.00	$4,241,900.00	Full investment outstanding						
	Southern Chautauqua Federal Credit Union	Lakewood	NY	9/29/2010	Subordinated Debentures		$1,709,000.00	$1,709,000.00	$209,446.64	Full investment outstanding						
8	Southside Credit Union	San Antonio	TX	9/29/2010	Subordinated Debentures		$1,100,000.00	$0.00	$1,167,894.44	Redeemed, in Full						
	Southside Credit Union	San Antonio	TX	10/30/2013							$1,100,000.00		1,100,000	$1.00		
3,13	State Capital Corporation	Greenwood	MS	9/29/2010	Preferred Stock	$15,750,000.00		$0.00	$16,650,500.00	Sold, in full						
	State Capital Corporation	Greenwood	MS	10/11/2016							$14,750,000.00		15,750	$936.51	($1,000,000.00)	
3,4	The First Bancshares, Inc.	Hattiesburg	MS	9/29/2010	Preferred Stock	$5,000,000.00	$12,123,000.00	$17,123,000.00	$2,098,518.78	Full investment outstanding						
8	The Magnolia State Corporation	Bay Springs	MS	9/29/2010	Subordinated Debentures		$7,922,000.00	$4,222,000.00	$4,985,667.48	Redeemed, in part						
	The Magnolia State Corporation	Bay Springs	MS	12/17/2014							$3,700,000.00		3,700,000	$1.00		
	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	9/24/2010	Subordinated Debentures		$75,000.00	$75,000.00	$9,212.50	Full investment outstanding						
	Tongass Federal Credit Union	Ketchikan	AK	9/24/2010	Subordinated Debentures		$1,600,000.00	$1,600,000.00	$196,533.33	Full investment outstanding						
3	Tri-State Bank of Memphis	Memphis	TN	8/13/2010	Preferred Stock	$2,795,000.00		$2,795,000.00	$209,935.56	Full investment outstanding						
	Tulane-Loyola Federal Credit Union	New Orleans	LA	9/24/2010	Subordinated Debentures		$424,000.00	$424,000.00	$52,081.33	Full investment outstanding						
	Union Baptist Church Federal Credit Union	Fort Wayne	IN	9/24/2010	Subordinated Debentures		$10,000.00	$10,000.00	$1,228.33	Full investment outstanding						
9	Union Settlement Federal Credit Union	New York	NY	9/29/2010	Subordinated Debentures		$295,000.00	$295,000.00	$24,124.45	Full investment outstanding						
3,8	United Bancorporation of Alabama, Inc.	Atmore	AL	9/3/2010	Preferred Stock	$10,300,000.00		$0.00	$11,577,772.22	Redeemed, in Full						
	United Bancorporation of Alabama, Inc.	Atmore	AL	11/16/2016							$10,300,000.00		10,300	$1,000.00		
8	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY	9/29/2010	Subordinated Debentures		$57,000.00	$0.00	$59,821.50	Redeemed, in Full						
	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY	3/20/2013							$57,000.00		57,000	$1.00		
3,4,8	University Financial Corp, Inc.	St. Paul	MN	7/30/2010	Subordinated Debentures	$11,926,000.00	$10,189,000.00	$0.00	$23,710,842.97	Redeemed, in Full						
	University Financial Corp, Inc.	St. Paul	MN	11/28/2012							$22,115,000.00		22,115,000	$1.00		
8	UNO Federal Credit Union	New Orleans	LA	9/24/2010	Subordinated Debentures		$743,000.00	$0.00	$786,754.45	Redeemed, in Full						
	UNO Federal Credit Union	New Orleans	LA	9/4/2013							$743,000.00		743,000	$1.00		
8	Vigo County Federal Credit Union	Terre Haute	IN	9/29/2010	Subordinated Debentures		$1,229,000.00	$491,600.00	$866,690.80	Redeemed, in part						
	Vigo County Federal Credit Union	Terre Haute	IN	2/25/2015							$491,600.00		491,600	$1.00		
	Vigo County Federal Credit Union	Terre Haute	IN	12/23/2015							$245,800.00		245,800	$1.00		
8	Virginia Community Capital, Inc.	Christiansburg	VA	9/24/2010	Subordinated Debentures		$1,915,000.00	$0.00	$2,135,756.94	Redeemed, in Full						
	Virginia Community Capital, Inc.	Christiansburg	VA	6/29/2016							$1,915,000.00		1,915,000	$1.00		
					TOTALS	**$363,290,000.00**	**$206,783,000.00**	**$233,149,600.00**	**$382,031,627.57**		**$319,073,320.00**	**$0.00**			**($17,850,080.00)**	**$0.00**

Footnote	Footnote Description
1	All pricing is at par.
2	Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.
4	Treasury made an additional investment in this institution at the time it entered the CDCI program.
5	Treasury made an additional investment in this institution after the time it entered the CDCI program.
6	On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.
7	On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received $79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.
8	Repayment pursuant to one or more of the following, as appropriate: Section 5 of the CDCI Certificate of Designation, Section 6.10 or 6.11 of the CDCI Securities Purchase Agreement, and/or Section 5.11 of the CDCI Exchange Agreement.
9	On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its $295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued dividends on the Union senior subordinated securities were paid on the date of the exchange.
10	On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.
11	On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase price of $5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of Wilshire and BankAsiana.
12	On 10/11/2016, Treasury entered into an agreement with Community Bancshares of Mississippi, Inc. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of $50,778,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/11/2016.
13	On 10/11/2016, Treasury entered into an agreement with State Capital Corp. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of $14,750,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/11/2016.
14	On 10/18/2016, Treasury entered into an agreement with BancPlus Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of $75,250,020 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/18/2016.
15	On 10/31/2016, Treasury entered into an agreement with Security Federal Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of $21,340,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2016.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

	Initial Investment							Exchange/Transfer/Other Details				Treasury Investment After Exchange/Transfer/Other			Payment or Disposition[1]				
	City, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Type	Amount	Pricing Mechanism	Obligor	Description	Amount/Equity %	Date	Type	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %
GMAC (Ally)	Detroit, MI	12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	$ 5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	$ 5,000,000,000	N/A	GMAC (Ally) [21, 22]	Convertible Preferred Stock	$ 5,937,500,000	11/20/2013	Disposition [38]	$ 5,925,000,000	N/A	$ 0
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	$ 7,500,000,000	Par [22]	12/30/2009	Partial conversion of preferred stock for common stock	$ 3,000,000,000	N/A	GMAC (Ally) [3, 26, 32, 38]	Common Stock	63.45%	1/23/2014	Partial Disposition [40]	$ 3,023,750,000	Common Stock	36.96%
		12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	$ 1,250,000,000	Par [22, 26]	12/30/2010	Partial conversion of preferred stock for common stock	$ 5,500,000,000	N/A [26]				4/15/2014	Partial Disposition [41]	$ 2,375,000,000	Common Stock	17.09%
															5/14/2014	Partial Disposition [42]	$ 181,141,750	Common Stock	15.60%
															9/12/2014	Partial Disposition [43]	$ 218,680,700	Common Stock	13.40%
															10/16/2014	Partial Disposition [44]	$ 245,492,605	Common Stock	11.40%
															12/24/2014	Partial Disposition [45]	$ 1,277,036,382	Common Stock	0.00%
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	$ 2,667,000,000	N/A [27]	GMAC (Ally) [27]	Trust Preferred Securities	$ 2,667,000,000	3/2/2011	Disposition [28]	$ 2,667,000,000	N/A	$ 0
General Motors	Detroit, MI	12/29/2008	Purchase	General Motors Corporation	Debt Obligation	$ 884,024,131	Par [2]	5/29/2009	Exchange for equity interest in GMAC	$ 884,024,131	N/A [3]								
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	$ 13,400,000,000	N/A [7]								
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	$ 2,000,000,000	Par [4]	7/10/2009	Exchange for preferred and common stock in New GM	$ 2,000,000,000	N/A [7]	General Motors Company [10, 11, 24]	Preferred Stock	$ 2,100,000,000	12/15/2010	Repayment	$ 2,139,406,778	N/A	$ 0
		5/20/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	$ 4,000,000,000	Par [5]	7/10/2009	Exchange for preferred and common stock in New GM	$ 4,000,000,000	N/A [7]	General Motors Company [10, 11, 25]	Common Stock	60.8%	11/18/2010	Partial Disposition [25]	$ 11,743,303,903	Common Stock	36.9%
															11/26/2010	Partial Disposition [25]	$ 1,761,495,577	Common Stock	32.04%
															12/21/2012	Partial Disposition [33]	$ 5,500,000,000	Common Stock	21.97%
															4/11/2013	Partial Disposition [34]	$ 1,637,839,844	Common Stock	17.69%
															6/12/2013	Partial Disposition [35]	$ 1,031,700,000	Common Stock	13.80%
															9/13/2013	Partial Disposition [36]	$ 3,822,724,832	Common Stock	7.32%
															11/20/2013	Partial Disposition [37]	$ 2,563,441,956	Common Stock	2.24%
															12/9/2013	Partial Disposition [39]	$ 1,208,249,982	Common Stock	0.00%
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	$ 360,624,198	Par [6]	7/10/2009	Exchange for preferred and common stock in New GM	$ 360,624,198	N/A [7]	General Motors Holdings LLC [11, 12]	Debt Obligation	$ 7,072,488,605	7/10/2009	Partial Repayment	$ 360,624,198	Debt Obligation	$ 6,711,864,407
															12/18/2009	Partial Repayment	$ 1,000,000,000	Debt Obligation	$ 5,711,864,407
															1/21/2010	Partial Repayment	$ 35,084,421	Debt Obligation	$ 5,676,779,986
															3/31/2010	Partial Repayment	$ 1,000,000,000	Debt Obligation	$ 4,676,779,986
															4/20/2010	Repayment	$ 4,676,779,986	N/A	$ 0
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	$ 30,100,000,000	Par [8]	7/10/2009	Exchange for preferred and common stock in New GM	$ 22,041,706,310	N/A [9]								
								7/10/2009	Transfer of debt to New GM	$ 7,072,488,605	N/A [9]								
								7/10/2009	Debt left at Old GM	$ 985,805,085	N/A [9]	Motors Liquidation Company [29]	Debt Obligation	$ 985,805,085	3/31/2011	Partial Repayment	$ 50,000,000	Right to recover proceeds	N/A
															4/5/2011	Partial Repayment	$ 45,000,000	Right to recover proceeds	N/A
															5/3/2011	Partial Repayment	$ 15,887,795	Right to recover proceeds	N/A
															12/16/2011	Partial Repayment	$ 144,444	Right to recover proceeds	N/A
															12/23/2011	Partial Repayment	$ 18,890,294	Right to recover proceeds	N/A
															1/11/2012	Partial Repayment	$ 6,713,489	Right to recover proceeds	N/A
															10/23/2012	Partial Repayment	$ 435,097	Right to recover proceeds	N/A
															5/22/2013	Partial Repayment	$ 10,048,968	Right to recover proceeds	N/A
															9/20/2013	Partial Repayment	$ 11,832,877	Right to recover proceeds	N/A
															12/27/2013	Partial Repayment	$ 410,705	Right to recover proceeds	N/A
															1/9/2014	Partial Repayment	$ 470,269	Right to recover proceeds	N/A
															5/22/2015	Partial Repayment	$ 8,325,185	Right to recover proceeds	N/A

															8/1/2016	Partial Repayment	$ 2,961,564	Right to recover proceeds	N/A
Chrysler FinCo	Farmington Hills, MI	1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note	$ 1,500,000,000	Par [13]								3/17/2009	Partial Repayment	$ 3,499,055	Debt Obligation w/ Additional Note	$ 1,496,500,945
															4/17/2009	Partial Repayment	$ 31,810,122	Debt Obligation w/ Additional Note	$ 1,464,690,823
															5/18/2009	Partial Repayment	$ 51,136,084	Debt Obligation w/ Additional Note	$ 1,413,554,739
															6/17/2009	Partial Repayment	$ 44,357,710	Debt Obligation w/ Additional Note	$ 1,369,197,029
															7/14/2009	Repayment	$ 1,369,197,029	Additional Note	$ 0
															7/14/2009	Repayment*	$ 15,000,000	N/A	-
Chrysler	Auburn Hills, MI	1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	$ 4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	$ 500,000,000	N/A [19]	Chrysler Holding [20]	Debt obligation w/ additional note	$ 3,500,000,000	5/14/2010	Termination and settlement payment [20]	$ 1,900,000,000	N/A	-
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	$ -	- [14]												
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	$ 280,130,642	Par [15]								7/10/2009	Repayment	$ 280,130,642	N/A	$ 0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	$ 1,888,153,580	[16]	4/30/2010	Completion of bankruptcy proceeding; transfer of collateral security to liquidation trust	$ (1,888,153,580)	N/A [23]	Old Carco Liquidation Trust [23]	Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	$ 30,544,528	Right to recover proceeds	N/A
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	$ -	- [17]								9/9/2010	Proceeds from sale of collateral	$ 9,666,784	Right to recover proceeds	N/A
															12/29/2010	Proceeds from sale of collateral	$ 7,844,409	Right to recover proceeds	N/A
															4/30/2012	Proceeds from sale of collateral	$ 9,302,185	Right to recover proceeds	N/A
															9/21/2015	Proceeds from sale of collateral	$ 93,871,306	Right to recover proceeds	N/A
															9/29/2015	Proceeds from sale of collateral	$ 6,341,426	Right to recover proceeds	N/A
															2/26/2016	Proceeds from sale of collateral	$ 2,000,000	Right to recover proceeds	N/A
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	$ 6,642,000,000	N/A [18]	6/10/2009	Issuance of equity in New Chrysler	$ -	N/A	Chrysler Group LLC [19, 31]	Debt obligation w/ additional note & zero coupon note	$ 7,142,000,000	5/24/2011	Repayment - Principal	$ 5,076,460,000		
															5/24/2011	Termination of undrawn facility [31]	$ 2,065,540,000	N/A	$ 0
															5/24/2011	Repayment* - Additional Note	$ 288,000,000		
															5/24/2011	Repayment* - Zero Coupon Note	$ 100,000,000		
												Chrysler Group LLC [30]	Common equity	6.6%	7/21/2011	Disposition	$ 560,000,000	N/A	-

Total Initial Investment Amount $ 81,344,932,551

Total Payments $ 64,041,034,879

Additional Proceeds * $ 403,000,000

Total Treasury Investment Amount $ 11,750,204,092

Footnotes appear on following page.

As used in this table and its footnotes:
GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").
"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.
"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.
"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.
"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".
"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).
"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
2. Treasury committed to lend General Motors Corporation up to $1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its $884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to $15,400,000,000.
5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to $19,400,000,000.
6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to $19,760,624,198. The $360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM . On 7/10/2009, the principal amount was included in the $7.07 billion of debt assumed by the new GM, as explained in footnote 10.
7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
8. Under the terms of the $33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was $30.1 billion. The remaining $2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, $30.1 billion of funds had been disbursed by Treasury.
9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) $7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) $986 million, which remained a debt obligation of Old GM.
10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received $2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of $1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of $1.5 billion on 4/9/2009.
14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was $3.04 billion of the total $4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount $756,857,000 to a total of $3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to $6.943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to $6.642 billion. The total loan amount is up to $7.142 billion including $500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
19. Pursuant to the agreement explained in footnote 18, $500 million of this debt obligation was assumed by New Chrysler.
20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdco received from Chrysler FinCo equal to the greater of $1.375 billion or 40% of the equity value of Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of $1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately $2.1 billion preferred stock at a price per share of $25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at $32.7525 per share (which represents the $33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were $11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of $1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total $13,504,799,480.
26. On 12/30/2010, Treasury converted $5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds $5,937,500,000 of convertible preferred stock.
27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the $2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of $28,170,000.
28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were $2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of $2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's $986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.
30. In June 2009, Treasury provided a $6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for $1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for $500 million. In addition, Fiat paid $60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.
31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining $2.066 billion outstanding under this loan facility.
32. On November 1, 2011, Treasury received a $201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at $27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were $5,500,000,000.
34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at $34.41 per share for net proceeds to Treasury of $ 1,031,700,000.
36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.
37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.
38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately $1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately $5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right. As a result of the private placement, Treasury's common stock ownership stake was diluted from 73.8 percent to 63.45 percent. Treasury continues to own 981,971 shares of common stock in Ally.
39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at $7,375 per share for gross proceeds of $3,023,750,000.
41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at $25.00 per share for net proceeds of $2,375,000,000.
42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at $25.00 resulting in additional proceeds of $181,141,750.
43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.
44. 4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.
45. On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at $23.25 per share for net proceeds of $1,277,036,382.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

		Seller							Adjustment Details				Payment or Disposition[4]			
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Date		Adjustment Amount	Adjusted or Final Investment Amount	Date	Type	Remaining Investment Description	Amount
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	$ 3,500,000,000	N/A	7/8/2009	3	$ (1,000,000,000)	$ 2,500,000,000	11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	$ 140,000,000
													2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	$ 100,000,000
													3/4/2010	Repayment[5]	Additional Note	$ 50,000,000
										6		$ 290,000,000	4/5/2010	Payment[6]	None	$ 56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	$ 1,500,000,000	N/A	7/8/2009	3	$ (500,000,000)	$ 1,000,000,000	3/9/2010	Repayment[5]	Additional Note	$ 123,076,735
										7		$ 123,076,735	4/7/2010	Payment[7]	None	$ 44,533,054

INITIAL TOTAL **$ 5,000,000,000** **ADJUSTED TOTAL** **$ 413,076,735** **Total Repayments** **$ 413,076,735** **Total Proceeds from Additional Notes** **$ 101,074,947**

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of $3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009.
2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of $1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009.
3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.
4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.
5/ All outstanding principal drawn under the credit agreement was repaid.
6/ Treasury's commitment was $2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.
7/ Treasury's commitment was $1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY
COMMON STOCK DISPOSITION

Date		Pricing Mechanism[1]	Number of Shares	Proceeds[2]
01/18/13 – 04/17/13	3	$28.0490	58,392,078	$ 1,637,839,844
05/6/13 – 9/13/2013	4	$34.6461	110,336,510	$ 3,822,724,832
9/26/13 – 11/20/13	5	$36.5087	70,214,460	$ 2,563,441,956
11/21/2013 - 12/9/2013	6	$38.8228	31,122,206	$ 1,208,249,982
			Total Proceeds:	**$9,232,256,614**

1/ The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.
2/ Amount represents the gross proceeds to Treasury.
3/ On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

4/ Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

6/ On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC.
COMMON STOCK DISPOSITION

Date		Pricing Mechanism[1]	Number of Shares	Proceeds[2]
08/14/14 – 09/12/14	3	$24.5985	8,890,000	$ 218,680,700
09/12/14 - 10/16/14	4	$21.8234	11,249,044	$ 245,492,605
			Total Proceeds:	**$464,173,305**

1/ The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.
2/ Amount represents the gross proceeds to Treasury.
3/ On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

TARGETED INVESTMENT PROGRAM

Footnote	Seller: Date	Seller: Name of Institution	Seller: City	Seller: State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Details: Capital Repayment Date	Capital Repayment Details: Capital Repayment Amount	Treasury Investment Remaining After Capital Repayment: Remaining Capital Amount	Treasury Investment Remaining After Capital Repayment: Remaining Capital Description	Final Disposition: Final Disposition Date	[3]	Final Disposition: Final Disposition Description	Final Disposition: Final Disposition Proceeds
1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	Trust Preferred Securities w/ Warrants	$ 20,000,000,000	Par	12/23/2009 [2]	$ 20,000,000,000	$ 0	Warrants	1/25/2011	A	Warrants	$ 190,386,428
	1/16/2009	Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	$ 20,000,000,000	Par	12/9/2009 [2]	$ 20,000,000,000	$ 0	Warrants	3/3/2010	A	Warrants	$ 1,236,804,513

TOTAL $ 40,000,000,000 **TOTAL CAPITAL REPAYMENT** $ 40,000,000,000 **Total Warrant Proceeds** $ 1,427,190,941

TOTAL TREASURY TIP INVESTMENT AMOUNT $ 0

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of $49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.
2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.
3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

Footnote	Initial Investment: Seller: Date	Seller: Name of Institution	Seller: City	Seller: State	Type	Description	Guarantee Limit	Premium: Description	Premium: Amount	Exchange/Transfer/Other Details: Footnote	Date	Type	Description	Amount	Payment or Disposition: Footnote	Date	Type	Amount	Remaining Premium Description	Remaining Premium
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	$ 5,000,000,000	Preferred Stock w/ Warrants	$ 4,034,000,000	2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	$ 4,034,000,000	3	12/23/2009	Partial cancellation for early termination of guarantee	$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	$ 2,234,000,000
										4	9/29/2010	Exchange trust preferred securities for trust preferred securities	Trust Preferred Securities w/ Warrants	$ 2,246,000,000	5	9/30/2010	Disposition	$ 2,246,000,000	Warrants	$ 0
																1/25/2011	Warrant Auction	$ 67,197,045	None	$ 0
3	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	$ (5,000,000,000)													
										6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	$ 800,000,000.00						
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	$ 894,000,000.00	8	2/8/2013	Disposition	$ 894,000,000.00	None	$ 0

TOTAL $ 0 **Total Proceeds** $ 3,207,197,045

1/ In consideration for the guarantee, Treasury received $4.03 billion of preferred stock, which pays 8% interest.
2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of $49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.
3/ On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury's guarantee and obligations under the Master Agreement. In connection with the early termination of the guarantee, Treasury agreed to cancel $1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer $800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.
4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange $2,234,000,000 in aggregate liquidation preference of its trust preferred securities for $2,246,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.
5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.
6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to $800 million and approximately $183 million in dividend and interest payments from those securities.
7/ On 2/4/2013, Treasury exchanged $800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for $894 million in Citigroup subordinated notes pursuant to an agreement between Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.
8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for $894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM
(formerly referred to as Systemically Significant Failing Institutions Program)

		Seller			Purchase Details				Exchange/Transfer Details				
Note	**Date**	**Name of Institution**	**City**	**State**	**Transaction Type**	**Investment Description**	**Investment Amount**	**Pricing Mechanism**	**Date**	**Transaction Type**	**Investment Description**	**Amount**	**Pricing Mechanism**
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	$ 40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E) 1	$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	$ 29,835,000,000	Par 2	See table below for exchange/transfer details in connection with the recapitalization conducted on 1/14/2011.				
						TOTAL	**$ 69,835,000,000**						

Final Disposition

Date	**Investment**	**Transaction Type**	**Proceeds**
3/1/2013	Warrants (Series D)	Repurchase	$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	$ 5,767.50

Total Warrant Proceeds **$ 25,156,690.60**

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of $1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.
2/ The investment amount reflected Treasury's commitment to invest up to $30 billion less a reduction of $165 million representing retention payments AIG Financial Products made to its employees in March 2009.
3/ This transaction does not include AIG's commitment fee of an additional $165 million paid from its operating income over the life of the facility. A $55 million payment was received by Treasury on 12/17/2010. The remaining $110 million payment was received by Treasury on 05/27/2011.

AIG POST-RECAPITALIZATION

Recapitalization					Treasury Holdings Post-Recapitalization			Final Disposition					
Note	**Date**	**Investment Description**	**Transaction Type**	**Pricing Mechanism**	**Investment Description**	**Amount / Shares**		**Date**	**Transaction Type**	**Proceeds [8]**	**Pricing Mechanism**	**Remaining Recap Investment Amount, Shares, or Equity %**	
4	1/14/2011	Preferred Stock (Series F)	Exchange	Par	Preferred Stock (Series G)	$ 2,000,000,000		5/27/2011	Cancellation	$ -	N/A	$ 0	10
			Exchange	N/A	AIA Preferred Units	$ 16,916,603,568	7	2/14/2011	Payment	$ 185,726,192	Par	$ 0	8
								3/8/2011	Payment	$ 5,511,067,614	Par		
								3/15/2011	Payment	$ 55,833,333	Par		
								8/17/2011	Payment	$ 97,008,351	Par		
								8/18/2011	Payment	$ 2,153,520,000	Par		
								9/2/2011	Payment	$ 55,885,302	Par		
								11/1/2011	Payment	$ 971,506,765	Par		
								3/8/2012	Payment	$ 5,576,121,382	Par		
								3/15/2012	Payment	$ 1,521,632,096	Par		
								3/22/2012	Payment	$ 1,493,250,339	Par		
					ALICO Junior Preferred Interests	$ 3,375,328,432	7	2/14/2011	Payment	$ 2,009,932,072	Par	$ 0	8
								3/8/2011	Payment	$ 1,383,888,037	Par		
								3/15/2012	Payment	$ 44,941,843	Par		
			Exchange	N/A	Common Stock	167,623,733		5/24/2011	Partial Disposition	$ 5,800,000,000	N/A	1,455,037,962 77%	9
5	1/14/2011	Preferred Stock (Series E)	Exchange			924,546,133		3/8/2012	Partial Disposition	$ 6,000,000,008	N/A	1,248,141,410 70%	11
								5/6/2012	Partial Disposition	$ 4,999,999,993	N/A	1,084,206,984 63%	12
								5/7/2012	Partial Disposition	$ 749,999,972	N/A	1,059,616,821 61%	12
								8/3/2012	Partial Disposition	$ 4,999,999,993	N/A	895,682,395 55%	13
6	1/14/2011	Common Stock (non-TARP)	Transfer			562,868,096		8/6/2012	Partial Disposition	$ 750,000,002	N/A	871,092,231 53%	13
								9/10/2012	Partial Disposition	$ 17,999,999,973	N/A	317,246,078 22%	14
								9/11/2012	Partial Disposition	$ 2,699,999,965	N/A	234,169,156 16%	14
								12/14/2012	Final Disposition	$ 7,610,497,570	N/A	234,169,156 0%	15

Footnotes appear on following page.

4/ On 1/14/2011, (A) Treasury exchanged $27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged $2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to $2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the $40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at $29.00 per share for total proceeds of $5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to $0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at $29.00 per share for total proceeds of $6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at $30.50 per share for total proceeds of $5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at $30.50 per share for total proceeds of $5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at $32.50 per share for total proceeds of $20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at $32.50 per share for total proceeds of $7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS

TERM ASSET-BACKED SECURITIES LOAN FACILITY

Footnote	Date	Seller			Transaction	Investment Description	Investment Amount	Pricing Mechanism	Adjusted Investment			Final Investment Amount	Repayment [5]		
		Name of Institution	City	State	Type				Date		Amount		Date	Description	Amount
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	$ 20,000,000,000	N/A	7/19/2010	2	$ 4,300,000,000	$ 100,000,000	2/6/2013	Principal Repayment	$ 100,000,000
									6/28/2012	3	$ 1,400,000,000		2/6/2013	Contingent Interest Proceeds	$ 212,829,610
									1/15/2013	4	$ 100,000,000		3/6/2013	Contingent Interest Proceeds	$ 97,594,053
													4/4/2013	Contingent Interest Proceeds	$ 6,069,968
													5/6/2013	Contingent Interest Proceeds	$ 4,419,259
													6/6/2013	Contingent Interest Proceeds	$ 96,496,772
													7/5/2013	Contingent Interest Proceeds	$ 11,799,670
													8/6/2013	Contingent Interest Proceeds	$ 66,072,965
													9/6/2013	Contingent Interest Proceeds	$ 74,797,684
													10/4/2013	Contingent Interest Proceeds	$ 1,114,074
													11/6/2013	Contingent Interest Proceeds	$ 933,181
													12/5/2013	Contingent Interest Proceeds	$ 1,102,424
													1/7/2014	Contingent Interest Proceeds	$ 1,026,569
													2/6/2014	Contingent Interest Proceeds	$ 1,107,574
													3/6/2014	Contingent Interest Proceeds	$ 1,225,983
													4/4/2014	Contingent Interest Proceeds	$ 11,597,602
													5/6/2014	Contingent Interest Proceeds	$ 1,055,556
													6/5/2014	Contingent Interest Proceeds	$ 1,343,150
													7/7/2014	Contingent Interest Proceeds	$ 27,005,139
													8/6/2014	Contingent Interest Proceeds	$ 14,059,971
													9/5/2014	Contingent Interest Proceeds	$ 262,036
													10/6/2014	Contingent Interest Proceeds	$ 17,394,583
													11/6/2014	Contingent Interest Proceeds	$ 21,835,385

Total Investment Amount $ 100,000,000

Total Repayment Amount [5] $ 771,143,209

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of $20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.
2/ On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to $4,300,000,000.
3/ On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to $1,400,000,000.
4/ On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.
5/ Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS
SBA 7a SECURITIES PURCHASE PROGRAM

Purchase Details [1]					Settlement Details				Final Disposition					
Date	Investment Description	*Purchase Face Amount* [3]	Pricing Mechanism	TBA or PMF[3]	Settlement Date	Investment Amount [2, 3]	TBA or PMF[3]	Senior Security Proceeds [4]	Trade Date	PMF[6]	Purchase Face Amount [3]	Current Face Amount [6, 8]	Life-to-date Principal Received [1, 8]	Disposition Amount [5, 6]
3/19/2010	Floating Rate SBA 7a security due 2025	$ 4,070,000	107.75	-	3/24/2010	$ 4,377,249	-	$ 2,184	6/21/2011	-	$ 4,070,000	$ 3,151,186	$ 902,633	$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	$ 7,617,617	109	-	3/24/2010	$ 8,279,156	-	$ 4,130	10/19/2011	-	$ 7,617,617	$ 5,891,602	$ 1,685,710	$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	$ 8,030,000	108.875	-	3/24/2010	$ 8,716,265	-	$ 4,348	6/21/2011	-	$ 8,030,000	$ 5,964,013	$ 2,022,652	$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	$ 23,500,000	110.502	-	5/28/2010	$ 26,041,643	-	$ 12,983	6/7/2011	-	$ 23,500,000	$ 22,350,367	$ 1,149,633	$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	$ 8,900,014	107.5	-	4/30/2010	$ 9,598,523	-	$ 4,783	6/7/2011	-	$ 8,900,014	$ 6,542,218	$ 2,357,796	$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	$ 10,751,382	106.806	-	6/30/2010	$ 11,511,052	-	$ 5,741	6/7/2011	-	$ 10,751,382	$ 9,819,270	$ 932,112	$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	$ 12,898,996	109.42	-	6/30/2010	$ 14,151,229	-	$ 7,057	6/7/2011	-	$ 12,898,996	$ 12,570,392	$ 328,604	$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	$ 8,744,333	110.798	-	6/30/2010	$ 9,717,173	-	$ 4,844	6/7/2011	-	$ 8,744,333	$ 8,483,188	$ 261,145	$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	$ 8,417,817	110.125	-	7/30/2010	$ 9,294,363	-	$ 4,635	6/7/2011	-	$ 8,417,817	$ 8,171,159	$ 246,658	$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	$ 17,119,972	109.553	-	7/30/2010	$ 18,801,712	-	$ 9,377	9/20/2011	-	$ 17,119,972	$ 15,030,712	$ 2,089,260	$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	$ 34,441,059	110.785	-	8/30/2010	$ 38,273,995	-	$ 19,077	6/21/2011	-	$ 34,441,059	$ 32,656,125	$ 1,784,934	$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	$ 28,209,085	112.028	-	8/30/2010	$ 31,693,810	-	$ 15,801	9/20/2011	-	$ 28,209,085	$ 25,930,433	$ 2,278,652	$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	$ 6,004,156	106.625	-	9/30/2010	$ 6,416,804	-	$ 3,200	6/21/2011	-	$ 6,004,156	$ 5,656,049	$ 348,107	$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	$ 6,860,835	108.505	-	9/30/2010	$ 7,462,726	-	$ 3,722	10/19/2011	-	$ 6,860,835	$ 6,520,875	$ 339,960	$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	$ 13,183,361	111.86	-	9/30/2010	$ 14,789,302	-	$ 7,373	6/21/2011	-	$ 13,183,361	$ 12,704,841	$ 478,520	$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	$ 2,598,386	108.4375	-	9/30/2010	$ 2,826,678	-	$ 1,408	1/24/2012	-	$ 2,598,386	$ 1,903,407	$ 694,979	$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	$ 9,719,455	106.75	-	10/29/2010	$ 10,394,984	-	$ 5,187	6/21/2011	-	$ 9,719,455	$ 9,531,446	$ 188,009	$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	$ 8,279,048	110.198	-	9/30/2010	$ 9,150,989	-	$ 4,561	9/20/2011	-	$ 8,279,048	$ 6,425,217	$ 1,853,831	$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	$ 5,000,000	110.088	-	10/29/2010	$ 5,520,652	-	$ 2,752	10/19/2011	-	$ 5,000,000	$ 4,580,543	$ 419,457	$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	$ 10,000,000	110.821	-	10/29/2010	$ 11,115,031	-	$ 5,541	10/19/2011	-	$ 10,000,000	$ 9,030,539	$ 969,461	$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	$ 9,272,482	110.515	-	9/29/2010	$ 10,277,319	-	$ 5,123	9/20/2011	-	$ 9,272,482	$ 8,403,846	$ 868,636	$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	$ 10,350,000	112.476	-	10/29/2010	$ 11,672,766	-	$ 5,820	10/19/2011	-	$ 10,350,000	$ 10,099,555	$ 250,445	$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	$ 6,900,000	105.875	-	11/30/2010	$ 7,319,688	-	$ 3,652	1/24/2012	-	$ 6,900,000	$ 6,236,800	$ 663,200	$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	$ 8,902,230	111.584	-	10/29/2010	$ 9,962,039	-	$ 4,966	1/24/2012	-	$ 8,902,230	$ 7,503,681	$ 1,398,549	$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	$ 8,050,000	110.759	-	11/30/2010	$ 8,940,780	-	$ 4,458	1/24/2012	-	$ 8,050,000	$ 7,053,867	$ 996,133	$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	$ 5,750,000	106.5	-	11/30/2010	$ 6,134,172	-	$ 3,061	1/24/2012	-	$ 5,750,000	$ 5,473,724	$ 276,276	$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	$ 5,741,753	110.5	-	11/30/2010	$ 6,361,173	-	$ 3,172	1/24/2012	-	$ 5,741,753	$ 4,307,881	$ 1,433,872	$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	$ 3,450,000	110.875	-	11/30/2010	$ 3,834,428	-	$ 1,912	10/19/2011	-	$ 3,450,000	$ 3,367,168	$ 82,832	$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	$ 11,482,421	113.838	-	12/30/2010	$ 13,109,070	-	$ 6,535	1/24/2012	-	$ 11,482,421	$ 10,592,775	$ 889,646	$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	$ 13,402,491	113.9	-	11/30/2010	$ 15,308,612	-	$ 7,632	10/19/2011	-	$ 13,402,491	$ 12,963,737	$ 438,754	$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	$ 14,950,000	114.006	-	12/30/2010	$ 17,092,069	-	$ 8,521	1/24/2012	-	$ 14,950,000	$ 14,562,161	$ 387,839	$ 16,383,544

Total Purchase Face Amount ***$ 332,596,893***

Total Senior Security Proceeds $ 183,555

Disposition Proceeds $ 334,924,711

TOTAL INVESTMENT AMOUNT $ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE[7] $ 376,748,302

1/ The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

2/ Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

3/ If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

4/ In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

5/ Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

6/ If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

7/ Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

8/ The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS
LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

		Seller							Preliminary Adjusted Commitment [3]			Final Commitment Amount [7]			Final Investment Amount [9]		Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Note	Amount	Date	Note	Amount	Note	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	$ 1,111,111,111	Par	1/4/2010	4	$ 156,250,000	1/4/2010	4	$ 156,250,000		$ 156,250,000	1/15/2010	$ 156,250,000	$ 0	Membership Interest	1/29/2010	Distribution [5]	$ 20,091,872
																					2/24/2010	Final Distribution [5]	$ 48,922
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	$ 2,222,222,222	Par	1/4/2010	4	$ 200,000,000	1/4/2010	4	$ 200,000,000		$ 200,000,000	1/11/2010	$ 34,000,000	$ 166,000,000	Debt Obligation w/ Contingent Proceeds			
																	1/12/2010	$ 166,000,000	$ 0	Contingent Proceeds	1/29/2010	Distribution [5]	$ 502,302
																					2/24/2010	Final Distribution [5]	$ 1,223
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	$ 1,111,111,111	Par	3/22/2010	6	$ 1,244,437,500	7/16/2010		$ 856,000,000		$ 580,960,000	2/18/2010	$ 2,444,347	$ 578,515,653	Membership Interest [10]			
																	4/15/2010	$ 3,533,199	$ 574,982,454	Membership Interest [10]			
																	9/15/2010	$ 30,011,187	$ 544,971,267	Membership Interest [10]			
																	11/15/2010	$ 66,463,982	$ 478,507,285	Membership Interest [10]			
																	12/14/2010	$ 15,844,536	$ 462,662,749	Membership Interest [10]			
																	1/14/2011	$ 13,677,726	$ 448,985,023	Membership Interest [10]			
																	2/14/2011	$ 48,523,845	$ 400,461,178	Membership Interest [10]			
																	3/14/2011	$ 68,765,544	$ 331,695,634	Membership Interest [10]			
																	4/14/2011	$ 77,704,254	$ 253,991,380	Membership Interest [10]			
																	5/20/2011	$ 28,883,733	$ 225,107,647	Membership Interest [10]			
																	6/14/2011	$ 9,129,709	$ 215,977,938	Membership Interest [10]			
																	7/15/2011	$ 31,061,747	$ 184,916,192	Membership Interest [10]			
																	8/12/2011	$ 10,381,214	$ 174,534,977	Membership Interest [10]			
																	10/17/2011	$ 6,230,731	$ 168,304,246	Membership Interest [10]			
																	12/14/2011	$ 1,183,959	$ 167,120,288	Membership Interest [10]			
																	1/17/2012	$ 1,096,185	$ 166,024,103	Membership Interest [10]			
																	2/14/2012	$ 1,601,688	$ 164,422,415	Membership Interest [10]			
																	3/14/2012	$ 3,035,546	$ 161,386,870	Membership Interest [10]			
																	3/29/2012	$ 161,386,870	$ 0	Membership Interest [10]	3/29/2012	Distribution [5]	$ 56,390,209
																					8/9/2012	Distribution [5]	$ 1,056,751
																					9/28/2012	Final Distribution [5]	$ 18,772
																					6/4/2013	Adjusted Distribution [5, 13]	$ 69,399
																					7/8/2013	Distribution [5, 14]	$ 64,444
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	$ 2,222,222,222	Par	3/22/2010	6	$ 2,488,875,000	9/26/2011	8	$ 1,161,920,000		$ 1,161,920,000	2/18/2010	$ 4,888,718	$ 1,157,031,282	Debt Obligation w/ Contingent Proceeds			
																	4/15/2010	$ 7,066,434	$ 1,149,964,848	Debt Obligation w/ Contingent Proceeds			
																	9/15/2010	$ 60,022,674	$ 1,089,942,174	Debt Obligation w/ Contingent Proceeds			
																	11/15/2010	$ 132,928,628	$ 957,013,546	Debt Obligation w/ Contingent Proceeds			
																	12/14/2010	$ 31,689,230	$ 925,324,316	Debt Obligation w/ Contingent Proceeds			
																	1/14/2010	$ 27,355,590	$ 897,968,726	Debt Obligation w/ Contingent Proceeds			
																	2/14/2011	$ 92,300,138	$ 805,668,588	Debt Obligation w/ Contingent Proceeds			
																	3/14/2011	$ 128,027,536	$ 677,641,052	Debt Obligation w/ Contingent Proceeds			
																	4/14/2011	$ 155,409,286	$ 522,231,766	Debt Obligation w/ Contingent Proceeds			
																	5/20/2011	$ 75,085,485	$ 447,146,281	Debt Obligation w/ Contingent Proceeds			
																	6/14/2011	$ 18,259,513	$ 428,886,768	Debt Obligation w/ Contingent Proceeds			
																	7/15/2011	$ 62,979,809	$ 365,906,960	Debt Obligation w/ Contingent Proceeds			
																	8/12/2011	$ 20,762,532	$ 345,144,428	Debt Obligation w/ Contingent Proceeds			
																	10/17/2011	$ 37,384,574	$ 307,759,854	Debt Obligation w/ Contingent Proceeds			
																	12/14/2011	$ 7,103,787	$ 300,656,067	Debt Obligation w/ Contingent Proceeds			

Footnote	Date	Seller: Name of Institution	Seller: City	Seller: State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment [3]: Date		Preliminary Adjusted Commitment [3]: Amount	Final Commitment Amount [7]: Date		Final Commitment Amount [7]: Amount		Final Investment Amount [9]: Amount	Capital Repayment Details: Repayment Date	Capital Repayment Details: Repayment Amount	Investment After Capital Repayment: Amount	Investment After Capital Repayment: Description	Distribution or Disposition: Date	Distribution or Disposition: Description	Distribution or Disposition: Proceeds
																	1/17/2012	$ 6,577,144	$ 294,078,924	Debt Obligation w/ Contingent Proceeds			
																	2/14/2012	$ 9,610,173	$ 284,468,750	Debt Obligation w/ Contingent Proceeds			
																	3/14/2012	$ 284,468,750	$ 0	Contingent Proceeds	3/29/2012	Distribution [5]	$ 3,434,460
																					8/9/2012	Distribution [5]	$ 40,556
																					9/28/2012	Final Distribution [5]	$ 469
																					6/4/2013	Adjusted Distribution[5, 13]	$ 1,735
																					7/8/2013	Distribution [5, 14]	$ 1,611
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Membership Interest	$ 1,111,111,111	Par	3/22/2010	6	$ 1,262,037,500	7/16/2010		$ 1,149,487,000		$ 1,149,487,000	7/16/2012	$ 62,499,688	$ 1,086,987,313	Membership Interest [10]			
																	9/17/2012	$ 152,499,238	$ 934,488,075	Membership Interest [10]			
																	1/15/2013	$ 254,581,112	$ 679,906,963	Membership Interest [10]			
																	2/13/2013	$ 436,447,818	$ 243,459,145	Membership Interest [10]			
																	3/13/2013	$ 243,459,145	$ 0	Membership Interest [10]	3/13/2013	Distribution [5]	$ 479,509,240
																					7/11/2013	Distribution [5, 11]	$ 2,802,754
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	$ 2,222,222,222	Par	3/22/2010	6	$ 2,524,075,000	7/16/2010		$ 2,298,974,000		$ 2,298,974,000	6/26/2012	$ 125,000,000	$ 2,173,974,000	Debt Obligation w/ Contingent Proceeds			
																	9/17/2012	$ 305,000,000	$ 1,868,974,000	Debt Obligation w/ Contingent Proceeds			
																	12/6/2012	$ 800,000,000	$ 1,068,974,000	Debt Obligation w/ Contingent Proceeds			
																	12/21/2012	$ 630,000,000	$ 438,974,000	Debt Obligation w/ Contingent Proceeds			
																	1/15/2013	$ 97,494,310	$ 341,479,690	Debt Obligation w/ Contingent Proceeds			
																	1/24/2013	$ 341,479,690	$ -	Contingent Proceeds	4/17/2013	Distribution [5, 11]	$ 16,195,771
																					7/11/2013	Distribution [5, 11]	$ 69,932
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	$ 1,111,111,111	Par	3/22/2010	6	$ 1,244,437,500	7/16/2010		$ 1,150,423,500		$ 1,064,141,738	1/15/2010	$ 44,043	$ 1,064,097,694	Membership Interest [10]			
																	2/14/2011	$ 712,284	$ 1,063,385,410	Membership Interest [10]			
																	3/14/2011	$ 6,716,327	$ 1,056,669,083	Membership Interest [10]			
																	4/14/2011	$ 7,118,388	$ 1,049,550,694	Membership Interest [10]			
																	5/14/2012	$ 39,999,800	$ 1,009,550,894	Membership Interest [10]			
																	6/14/2012	$ 287,098,565	$ 722,452,330	Membership Interest [10]			
																	7/16/2012	$ 68,749,656	$ 653,702,674	Membership Interest [10]			
																	8/14/2012	$ 361,248,194	$ 292,454,480	Membership Interest [10]			
																	8/30/2012	$ 292,454,480	$ -	Membership Interest [10]	8/30/2012	Distribution [5, 11]	$ 75,278,664
																					9/12/2012	Distribution [5, 11]	$ 79,071,633
																					9/19/2012	Distribution [5, 11]	$ 106,300,357
																					10/1/2012	Distribution [5, 11]	$ 25,909,972
																					12/21/2012	Distribution [5, 11]	$ 678,683
																					8/13/2013	Distribution Refund	$ (18,405)
2	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	$ 2,222,222,222	Par	3/22/2010	6	$ 2,488,875,000	7/16/2010		$ 2,300,847,000	12	$ 2,128,000,000	5/16/2011	$ 30,244,575	$ 2,097,755,425	Debt Obligation w/ Contingent Proceeds			
																	6/14/2011	$ 88,087	$ 2,097,667,339	Debt Obligation w/ Contingent Proceeds			
																	5/3/2012	$ 80,000,000	$ 2,017,667,339	Debt Obligation w/ Contingent Proceeds			
																	5/14/2012	$ 30,000,000	$ 1,987,667,339	Debt Obligation w/ Contingent Proceeds			
																	5/23/2012	$ 500,000,000	$ 1,487,667,339	Debt Obligation w/ Contingent Proceeds			
																	6/14/2012	$ 44,200,000	$ 1,443,467,339	Debt Obligation w/ Contingent Proceeds			
																	6/25/2012	$ 120,000,000	$ 1,323,467,339	Debt Obligation w/ Contingent Proceeds			
																	7/16/2012	$ 17,500,000	$ 1,305,967,339	Debt Obligation w/ Contingent Proceeds			
																	7/27/2012	$ 450,000,000	$ 855,967,339	Debt Obligation w/ Contingent Proceeds			
																	8/14/2012	$ 272,500,000	$ 583,467,339	Debt Obligation w/ Contingent Proceeds			
																					10/3/2012	Distribution [5, 11]	$ 12,012,957

Footnote	Date	Seller: Name of Institution	Seller: City	Seller: State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment [3]: Date		Preliminary Adjusted Commitment [3]: Amount	Final Commitment Amount [7]: Date	Final Commitment Amount [7]: Amount	Final Investment Amount [9]: Amount	Capital Repayment Details: Repayment Date	Capital Repayment Details: Repayment Amount	Investment After Capital Repayment: Amount	Investment After Capital Repayment: Description	Distribution or Disposition: Date	Distribution or Disposition: Description	Distribution or Disposition: Proceeds
															8/22/2012	$ 583,467,339	$ -	Contingent Proceeds	12/21/2012	Distribution [5, 11]	$ 16,967
																			8/13/2013	Distribution Refund	$ (460)
1	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	$ 1,111,111,111	Par	3/22/2010	6	$ 1,244,437,500	7/16/2010	$ 694,980,000	$ 528,184,800	8/14/2012	$ 90,269,076	$ 437,915,724	Membership Interest [10]			
															9/17/2012	$ 8,833,632	$ 429,082,092	Membership Interest [10]			
															10/15/2012	$ 10,055,653	$ 419,026,439	Membership Interest [10]			
															11/5/2012	$ 419,026,439	$ -	Membership Interest [10]	11/5/2012	Distribution [5, 11]	$ 297,511,708
																			12/5/2012	Distribution 5, 11	$ 57,378,964
																			12/6/2013	Distribution [5, 11]	$ 1,609,739
2	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	$ 2,222,222,222	Par	3/22/2010	6	$ 2,488,875,000	7/16/2010	$ 1,389,960,000	$ 1,053,000,000	7/31/2012	$ 175,000,000	$ 878,000,000	Debt Obligation w/ Contingent Proceeds			
															8/14/2012	$ 5,539,055	$ 872,460,945	Debt Obligation w/ Contingent Proceeds			
															8/31/2012	$ 16,000,000	$ 856,460,945	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	$ 1,667,352	$ 854,793,592	Debt Obligation w/ Contingent Proceeds			
															9/28/2012	$ 35,000,000	$ 819,793,592	Debt Obligation w/ Contingent Proceeds			
															10/15/2012	$ 25,334,218	$ 794,459,374	Debt Obligation w/ Contingent Proceeds			
															10/18/2012	$ 794,459,374	$ -	Contingent Proceeds	11/5/2012	Distribution [5, 11]	$ 8,289,431
																			12/5/2012	Distribution 5, 11	$ 1,433,088
																			12/6/2013	Distribution [5, 11]	$ 141,894
1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	$ 1,111,111,111	Par	3/22/2010	6	$ 1,271,337,500	7/16/2010	$ 1,243,275,000	$ 1,117,399,170	2/14/2012	$ 87,099,565	$ 1,030,299,606	Membership Interest [10]			
															3/14/2012	$ 99,462,003	$ 930,837,603	Membership Interest [10]			
															5/14/2012	$ 74,999,625	$ 855,837,978	Membership Interest [10]			
															7/16/2012	$ 18,749,906	$ 837,088,072	Membership Interest [10]			
															8/14/2012	$ 68,399,658	$ 768,688,414	Membership Interest [10]			
															9/17/2012	$ 124,999,375	$ 643,689,039	Membership Interest [10]			
															10/15/2012	$ 240,673,797	$ 403,015,242	Membership Interest [10]			
															11/15/2012	$ 45,764,825	$ 357,250,417	Membership Interest [10]			
															12/14/2012	$ 24,588,926	$ 332,661,491	Membership Interest [10]			
															1/15/2013	$ 30,470,429	$ 302,191,061	Membership Interest [10]			
															2/14/2013	$ 295,328,636	$ 6,862,425	Membership Interest [10]			
															2/21/2013	$ 6,862,425	$ -	Membership Interest [10]	2/21/2013	Distribution [5, 11]	$ 184,431,858
																			2/27/2013	Distribution [5, 11]	$ 20,999,895
																			3/14/2013	Distribution [5, 11]	$ 156,174,219
																			4/19/2013	Distribution [5, 11]	$ 105,620,441
																			4/25/2013	Distribution [5, 11]	$ 42,099,442
																			5/29/2013	Distribution 5, 11	$ 49,225,244
																			9/30/2014	Final Distribution [5, 11]	$ 1,748,833
2	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	$ 2,222,222,222	Par	3/22/2010	6	$ 2,542,675,000	7/16/2010	$ 2,486,550,000	$ 2,234,798,340	2/14/2012	$ 174,200,000	$ 2,060,598,340	Debt Obligation w/ Contingent Proceeds			
															3/14/2012	$ 198,925,000	$ 1,861,673,340	Debt Obligation w/ Contingent Proceeds			
															5/14/2012	$ 150,000,000	$ 1,711,673,340	Debt Obligation w/ Contingent Proceeds			
															7/16/2012	$ 37,500,000	$ 1,674,173,340	Debt Obligation w/ Contingent Proceeds			
															8/14/2012	$ 136,800,000	$ 1,537,373,340	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	$ 250,000,000	$ 1,287,373,340	Debt Obligation w/ Contingent Proceeds			
															10/15/2012	$ 481,350,000	$ 806,023,340	Debt Obligation w/ Contingent Proceeds			
															11/15/2012	$ 274,590,324	$ 531,433,016	Debt Obligation w/ Contingent Proceeds			
															12/14/2012	$ 147,534,295	$ 383,898,721	Debt Obligation w/ Contingent Proceeds			
															1/15/2013	$ 182,823,491	$ 201,075,230	Debt Obligation w/ Contingent Proceeds			

		Seller							Preliminary Adjusted Commitment [3]			Final Commitment Amount [7]		Final Investment Amount [9]	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date		Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
															2/14/2013	$ 201,075,230	$ -	Contingent Proceeds	4/19/2013	Distribution [5, 11]	$ 17,118,005
																			4/25/2013	Distribution [5, 11]	$ 1,052,497
																			5/29/2013	Distribution 5, 11	$ 1,230,643
																			9/30/2014	Final Distribution [5, 11]	$ 41,556
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	$ 1,111,111,111	Par	3/22/2010	6	$ 1,244,437,500	7/16/2010	$ 620,578,258	$ 620,578,258	3/14/2011	$ 1,202,957	$ 619,375,301	Membership Interest [10]			
															4/14/2011	$ 3,521,835	$ 615,853,465	Membership Interest [10]			
															8/14/2012	$ 104,959,251	$ 510,894,215	Membership Interest [10]			
															9/17/2012	$ 72,640,245	$ 438,253,970	Membership Interest [10]			
															9/28/2012	$ 180,999,095	$ 257,254,875	Membership Interest [10]			
															10/15/2012	$ 134,999,325	$ 122,255,550	Membership Interest [10]			
															10/19/2012	$ 122,255,550	$ -	Membership Interest [10]	10/19/2012	Distribution [5, 11]	$ 147,464,888
																			11/2/2012	Distribution [5, 11]	$ 148,749,256
																			12/21/2012	Distribution [5, 11]	$ 549,997
																			12/11/2013	Final Distribution [5, 11]	$ 75,372
																			1/28/2015	Distribution [5, 15]	$ 61,767
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	$ 2,222,222,222	Par	3/22/2010	6	$ 2,488,875,000	7/16/2010	$ 1,241,156,516	$ 1,241,000,000	5/13/2011	$ 13,531,530	$ 1,227,468,470	Debt Obligation w/ Contingent Proceeds			
															7/31/2012	$ 618,750,000	$ 608,718,470	Debt Obligation w/ Contingent Proceeds			
															8/9/2012	$ 151,006,173	$ 457,712,297	Debt Obligation w/ Contingent Proceeds			
															8/14/2012	$ 11,008,652	$ 446,703,645	Debt Obligation w/ Contingent Proceeds			
															8/23/2012	$ 160,493,230	$ 286,210,415	Debt Obligation w/ Contingent Proceeds			
															8/29/2012	$ 103,706,836	$ 182,503,579	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	$ 20,637,410	$ 161,866,170	Debt Obligation w/ Contingent Proceeds			
															9/21/2012	$ 161,866,170	$ -	Contingent Proceeds	10/19/2012	Distribution [5, 11]	$ 6,789,287
																			11/2/2012	Distribution [5, 11]	$ 3,718,769
																			12/21/2012	Distribution [5, 11]	$ 13,750
																			12/11/2013	Final Distribution [5, 11]	$ 1,884
																			1/28/2015	Distribution [5, 15]	$ 1,544
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Membership Interest	$ 1,111,111,111	Par	3/22/2010	6	$ 1,244,437,500	7/16/2010	$ 474,550,000	$ 474,550,000	9/17/2012	$ 74,499,628	$ 400,050,373	Membership Interest [10]			
															11/15/2012	$ 59,787,459	$ 340,262,914	Membership Interest [10]			
															12/14/2012	$ 40,459,092	$ 299,803,821	Membership Interest [10]			
															1/15/2013	$ 10,409,317	$ 289,394,504	Membership Interest [10]			
															1/30/2013	$ 219,998,900	$ 69,395,604	Membership Interest [10]			
															2/25/2013	$ 39,026,406	$ 30,369,198	Membership Interest [10]			
															3/25/2013	$ 30,369,198	$ -	Membership Interest [10]	3/25/2013	Distribution [5, 11]	$ 164,629,827
																			4/16/2013	Distribution [5, 11]	$ 71,462,104
																			5/16/2013	Distribution [5, 11]	$ 38,536,072
																			7/11/2013	Distribution [5, 11]	$ 29,999,850
																			9/5/2013	Distribution [5, 11]	$ 3,999,980
																			12/27/2013	Distribution [5, 11]	$ 5,707,723
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	$ 2,222,222,222	Par	3/22/2010	6	$ 2,488,875,000	7/16/2010	$ 949,100,000	$ 949,000,000	9/17/2012	$ 149,000,000	$ 800,000,000	Debt Obligation w/ Contingent Proceeds			
															11/15/2012	$ 119,575,516	$ 680,424,484	Debt Obligation w/ Contingent Proceeds			
															11/20/2012	$ 195,000,000	$ 485,424,484	Debt Obligation w/ Contingent Proceeds			
															12/14/2012	$ 47,755,767	$ 437,668,717	Debt Obligation w/ Contingent Proceeds			
															1/15/2013	$ 62,456,214	$ 375,212,503	Debt Obligation w/ Contingent Proceeds			
																			4/16/2013	Distribution [5, 11]	$ 7,143,340

		Seller							Preliminary Adjusted Commitment [3]			Final Commitment Amount [7]				Final Investment Amount [9]	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date		Amount	Date		Amount		Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
																	1/24/2013	$ 375,212,503	$ -	Contingent Proceeds	5/16/2013	Distribution [5, 11]	$ 963,411
																					7/11/2013	Distribution [5, 11]	$ 750,004
																					9/5/2013	Distribution [5, 11]	$ 100,001
																					12/27/2013	Distribution [5, 11]	$ 142,168
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	$ 1,111,111,111	Par	3/22/2010	6	$ 1,244,437,500	7/16/2010		$ 1,160,784,100		$ 555,904,633	7/15/2011	$ 39,499,803	$ 516,404,830	Membership Interest [10]			
																	3/14/2012	$ 39,387,753	$ 477,017,077	Membership Interest [10]			
																	9/17/2012	$ 22,111,961	$ 454,905,116	Membership Interest [10]			
																	10/15/2012	$ 32,496,972	$ 422,408,144	Membership Interest [10]			
																	11/15/2012	$ 111,539,536	$ 310,868,608	Membership Interest [10]			
																	12/14/2012	$ 55,540,026	$ 255,328,581	Membership Interest [10]			
																	1/15/2013	$ 14,849,910	$ 240,478,671	Membership Interest [10]			
																	4/12/2013	$ 18,268,328	$ 222,210,343	Membership Interest [10]			
																	5/14/2013	$ 70,605,973	$ 151,604,370	Membership Interest [10]			
																	5/28/2013	$ 119,769,362	$ 31,835,008	Membership Interest [10]			
																	6/3/2013	$ 31,835,008	$ -	Membership Interest [10]	6/3/2013	Distribution [5, 11]	$ 46,575,750
																					6/14/2013	Distribution [5, 11]	$ 54,999,725
																					6/24/2013	Distribution [5, 11]	$ 27,999,860
																					6/26/2013	Distribution [5, 11]	$ 11,749,941
																					7/9/2013	Distribution 5, 11	$ 40,974,795
																					12/12/2013	Final Distribution [5, 11]	$ 539,009
2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	$ 2,222,222,222	Par	3/22/2010	6	$ 2,488,875,000	7/16/2010		$ 2,321,568,200		$ 1,111,000,000	7/15/2011	$ 79,000,000	$ 1,032,000,000	Debt Obligation w/ Contingent Proceeds			
																	3/14/2012	$ 78,775,901	$ 953,224,099	Debt Obligation w/ Contingent Proceeds			
																	9/17/2012	$ 44,224,144	$ 908,999,956	Debt Obligation w/ Contingent Proceeds			
																	10/15/2012	$ 64,994,269	$ 844,005,687	Debt Obligation w/ Contingent Proceeds			
																	11/15/2012	$ 223,080,187	$ 620,925,500	Debt Obligation w/ Contingent Proceeds			
																	12/14/2012	$ 111,080,608	$ 509,844,892	Debt Obligation w/ Contingent Proceeds			
																	1/15/2013	$ 89,099,906	$ 420,744,985	Debt Obligation w/ Contingent Proceeds			
																	4/12/2013	$ 109,610,516	$ 311,134,469	Debt Obligation w/ Contingent Proceeds			
																	5/14/2013	$ 311,134,469	$ -	Contingent Proceeds	5/28/2013	Distribution [5, 11]	$ 444,393
																					6/3/2013	Distribution [5, 11]	$ 1,960,289
																					6/14/2013	Distribution [5, 11]	$ 1,375,007
																					6/24/2013	Distribution [5, 11]	$ 700,004
																					6/26/2013	Distribution [5, 11]	$ 293,751
																					7/9/2013	Distribution 5, 11	$ 1,024,380
																					12/12/2013	Final Distribution [5, 11]	$ 13,475

INITIAL COMMITMENT AMOUNT $ 30,000,000,000

FINAL COMMITMENT AMOUNT $ 21,856,403,574

TOTAL DISTRIBUTIONS [5] $ 2,645,169,622

TOTAL CAPITAL REPAYMENT AMOUNT $ 18,625,147,938

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.
2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.
3/ Adjusted to show Treasury's maximum obligations to a fund.
4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.
5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.
6/ Following termination of the TCW fund, the $3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. $133 million of maximum equity capital obligation and $267 million of maximum debt obligation were reallocated per fund, after adjustment for the $17.6 million and $26.9 million equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund, respectively. The $356 million of final investment in the TCW fund will remain a part of Treasury's total maximum S-PPIP investment amount.
7/ Amount adjusted to show Treasury's final capital commitment (membership interest) and the maximum amount of Treasury's debt obligation that may be drawn down in accordance with the Loan Agreement.
8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.
9/ Cumulative capital drawn at end of the Investment Period.
10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.
11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.
12/ On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.
13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.
14/ On 7/8/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury arising from the Settlement Agreement between Jefferies LLC and Invesco Advisers, Inc. dated as of 3/20/2013.
15/ On 1/28/2015, Western Asset Management Company made a distribution to Treasury in respect of certain settlement proceeds.