

Monthly Report to Congress

November 2015

December 10, 2015
Troubled Asset Relief Program
U.S. Department of the Treasury



Table of Contents

<i>Section</i>	<i>Page Number</i>	<i>Legislative Requirement</i> ¹
Program Updates	1	EESA §105(a)(1)
Capital Purchase Program	1	
Community Development Capital Initiative	2	
Making Home Affordable	3	
Hardest Hit Fund	4	
Lifetime Costs	5	
CPP & CDCI Institutions	6	Additional Information
Administrative Obligations and Expenditures	8	EESA §105(a)(2)
Agreements under TARP	9	EESA §105(a)(3)(A)
Insurance Contracts	15	EESA §105(a)(3)(B)
Transactions Report	16	EESA §105(a)(3)(C,D,G)
Investment Programs	16	
Home Affordable Modification Program	60	
Projected Costs and Liabilities	120	EESA §105(a)(3)(E)
Programmatic Operating Expenses	121	EESA §105(a)(3)(F)
Description of Vehicles Established	122	EESA §105(a)(3)(H)
HAMP Application Activity by Servicer	123	Dodd-Frank §1483(b)

¹ EESA (Emergency Economic Stabilization Act of 2008); Dodd-Frank (Dodd-Frank Wall Street Reform and Consumer Protection Act).

Capital Purchase Program (CPP)

CPP Snapshot

Total Institutions Funded	707	Total CPP Proceeds¹	\$226.6 billion									
Full Repayments	260	<table border="1"> <caption>Total CPP Proceeds by Source</caption> <thead> <tr> <th>Source</th> <th>Amount</th> </tr> </thead> <tbody> <tr> <td>Repayments</td> <td>\$196.51</td> </tr> <tr> <td>Auctions</td> <td>\$3.04</td> </tr> <tr> <td>Total Dividends, Interest & Other Income</td> <td>\$19.03</td> </tr> <tr> <td>Warrant Income</td> <td>\$8.07</td> </tr> </tbody> </table>	Source	Amount	Repayments	\$196.51	Auctions	\$3.04	Total Dividends, Interest & Other Income	\$19.03	Warrant Income	\$8.07
Source	Amount											
Repayments	\$196.51											
Auctions	\$3.04											
Total Dividends, Interest & Other Income	\$19.03											
Warrant Income	\$8.07											
SBLF Repayments	137											
CDCI Conversions	28											
Sold Investments	38											
Auctioned Investments	190											
In Bankruptcy/Receivership	32											
Merged Institutions	4											
Total Remaining Institutions	18											
Partial Repayments	0											
Currently in Common ²	2											

November 2015 Activity

<i>Institution</i>	<i>Date</i>	<i>Additional Information</i>	<i>Amount</i>
Repurchases & Sales			\$0
None			
Warrant Repurchases & Sales			\$0
None			
Monthly Dividends			\$70,875

Top 10 Remaining CPP Institutions

<i>Institution</i>	<i>Location</i>	<i>Amount Outstanding (millions)</i>
1 First BanCorp ³	San Juan, PR	\$124.97
2 OneFinancial Corporation	Little Rock, AR	\$17.30
3 Liberty Shares, Inc.	Hinesville, GA	\$17.28
4 Broadway Financial Corporation ⁴	Los Angeles, CA	\$15.00
5 Tidelands Bancshares, Inc.	Mount Pleasant, SC	\$14.45
6 HCSB Financial Corporation	Loris, SC	\$12.90
7 OneUnited Bank	Boston, MA	\$12.06
8 Cecil Bancorp, Inc.	Elkton, MD	\$11.56
9 Harbor Bankshares Corporation	Baltimore, MD	\$6.80
10 Citizens Commerce Bancshares, Inc.	Versailles, KY	\$6.30

¹ Repayments: Actual collections as of November 30, 2015, including (i) \$2.21 billion in CPP investments refinanced under the Small Business Lending Fund (SBLF), a program created by Congress outside of TARP under which certain CPP institutions were allowed to repay TARP funds by borrowing under that program, and (ii) \$0.36 billion in exchanges of CPP investments into the Community Development Capital Initiative (CDCI), as permitted under the terms of that program. Auctions: Includes net proceeds from all auctions of CPP preferred and note securities where cash has settled with OFS as of November 30, 2015. Warrant Income: Net Proceeds. Includes proceeds from exercised warrants.

² Institutions where Treasury has converted its original investment at a discount into shares of common stock in the institution.

³ Treasury exchanged its preferred stock for mandatorily convertible preferred stock (MCP) with capitalized dividends. First BanCorp fulfilled the conversion conditions and Treasury's MCP was converted into 32,941,797 shares of common stock. Treasury sold 12,000,000 of such shares on August 16, 2013. Treasury sold a further 1,261,356 shares on September 13, 2013 following the exercise by the underwriters of their over-allotment option. On December 5, 2014, Treasury completed its first pre-defined written trading plan for the sale of 4,388,888 shares of common stock. On March 6, 2015, Treasury completed its second pre-defined written trading plan for the sale of 5,000,000 shares of common stock.

⁴ On August 22, 2013, Treasury exchanged its preferred stock in Broadway Financial Corporation (Broadway) for 10,146 shares of common stock equivalent representing 50% of the liquidation preference of the preferred stock, plus 100% of previously accrued and unpaid dividends on the preferred stock. On December 5, 2013, Treasury's 10,146 shares of common stock equivalent in Broadway converted to 10,146,000 shares of common stock.

Community Development Capital Initiative (CDCI)

CDCI Snapshot

Total Institutions Funded	84
Full Repayments	23
In Bankruptcy/Receivership	1
Merged Institutions	1
Total Remaining Institutions	59
Partial Repayments	5
Currently in Common	1

November 2015 Activity

<i>Institution</i>	<i>Date</i>	<i>Additional Information</i>	<i>Amount</i>
Repurchases			\$1,200,000
Independent Employers Group Federal Credit Union	11/18/2015	Full Repurchase	\$698,000
Bethex Federal Credit Union	11/18/2015	Full Repurchase	\$502,000
Monthly Dividends			\$2,207,291

Top 10 Remaining CDCI Institutions

<i>Institution</i>	<i>Location</i>	<i>Amount Outstanding (millions)</i>
1 BancPlus Corporation	Ridgeland, MS	\$80.91
2 Community Bancshares of Mississippi, Inc.	Brandon, MS	\$54.60
3 Southern Bancorp, Inc.	Arkadelphia, AR	\$33.80
4 Security Federal Corporation	Aiken, SC	\$22.00
5 Carver Bancorp, Inc ¹	New York, NY	\$18.98
6 The First Bancshares, Inc.	Hattiesburg, MS	\$17.12
7 First American International Corp.	Brooklyn, NY	\$17.00
8 State Capital Corporation	Greenwood, MS	\$15.75
9 Guaranty Capital Corporation	Belzoni, MS	\$14.00
10 Citizens Bancshares Corporation	Atlanta, GA	\$11.84

¹ On October 28, 2011, Treasury completed the exchange of all Carver Bancorp, Inc. (Carver) preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on June 29, 2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

Making Home Affordable (MHA)

Program Update¹

In total², more than 2.5 million homeowner assistance actions have taken place under MHA programs. These include permanent first and second lien mortgage modifications, completed short sales and deeds-in-lieu of foreclosure, and unemployment forbearance plans.

As of November 30, 2015, \$22.2 billion of MHA funds has been committed for existing MHA transactions. Of this amount, \$12.9 billion has been disbursed and \$9.3 billion is committed for the payment of future financial incentives. The committed and disbursed funds do not include funds needed for future MHA transactions.

HAMP Activity through October 2015

	All Trials Started	2,378,264
Trial Modifications	Tier 1	2,214,815
	Tier 2	163,449
	Trials Reported Since Last Report	9,088
	Active Trials	30,872
Permanent Modifications	All Permanent Modifications Started	1,549,823
	Tier 1	1,413,727
	Tier 2	136,096
	Permanent Modifications Reported Since Last Report	7,780
	Active Permanent Modifications	984,424
	Median Monthly Savings	\$ (480.93)

Other MHA Program Activity through October 2015

	Program-to-Date	Reported Since Prior Period
FHA and RD-HAMP Permanent Modifications Started	102,906	2,228
2MP Modifications Started	153,596	1,154
HAFA Transactions Completed	395,384	5,425
UP Forbearance Plans Started (through September 2015)	44,642	237

¹ For more information about Treasury's housing programs, please visit: <http://www.treasury.gov/initiatives/financial-stability/TARP-Programs/housing/Pages/default.aspx>.

² Program Total Includes: Government Sponsored Enterprise (GSE) and Non-GSE HAMP permanent modifications; FHA- and RD-HAMP modification; and GSE Standard Modifications since October 2011 under the GSEs' Servicer Alignment Initiative as reported by the GSEs to Treasury. HAFA Transactions Completed in the 'Other MHA Programs' table includes both GSE and Non-GSE HAFA transactions completed, including those completed by the GSEs since the GSEs jointly streamlined their short sale and deed-in-lieu of foreclosure programs in November 2012. The GSE Standard HAFA program is closely aligned with Treasury's MHA HAFA program.

Hardest Hit Fund (HHF)

Program Changes in November

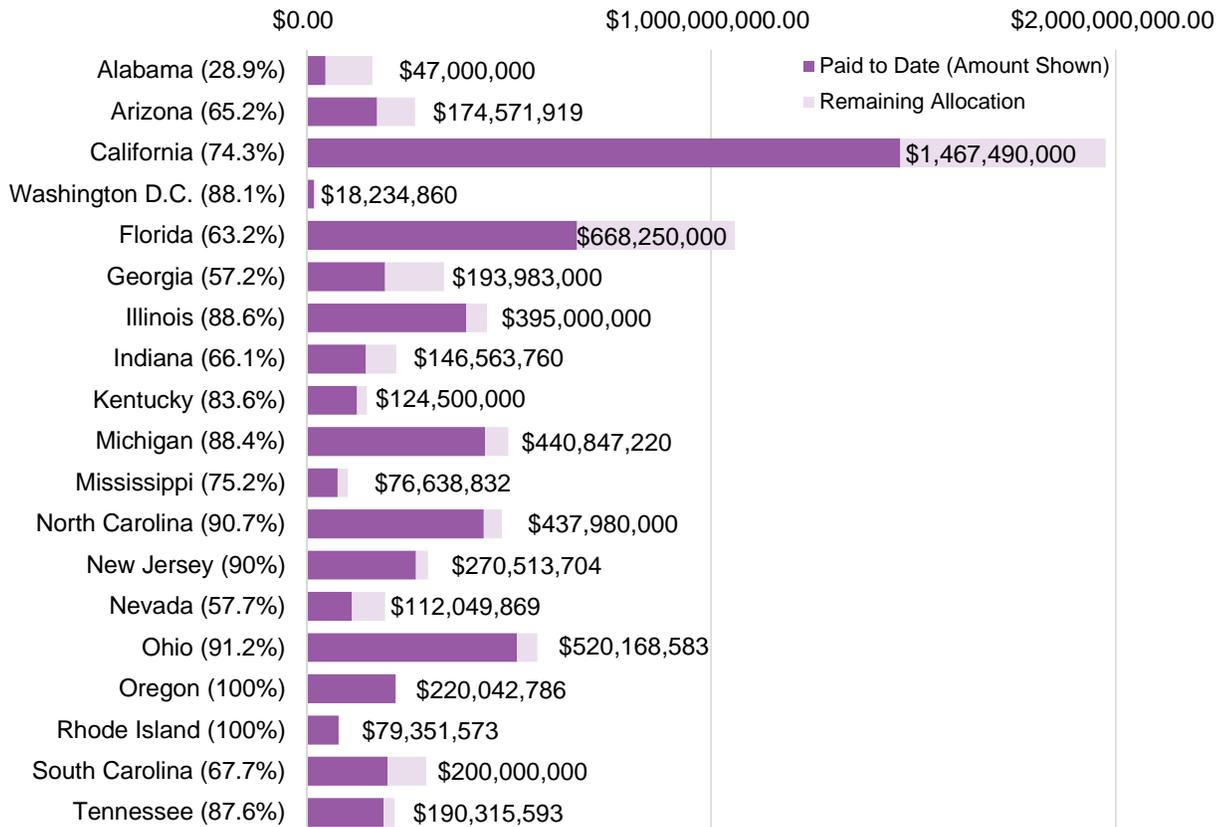
- SC South Carolina received approval to expand eligibility and allow for catastrophic expenses as an eligible financial hardship under its Monthly Payment Assistance program.
- OR Oregon received approval to expand its Loan Refinance Assistance Pilot Program (LRAPP) in select counties statewide.
- RI Rhode Island received approval to introduce a Down Payment Assistance program, which will provide down payment assistance to qualified borrowers purchasing homes in targeted areas that continue to

Funds Drawn Down in November

State	Amount (millions)
Florida	42
South Carolina	13
Total Drawn to Date	\$ 5,784

Funds Drawn as of November 30, 2015

State (% Cap Disbursed)



Lifetime Costs

Program Update

When Congress created TARP, it authorized up to \$700 billion for the programs. That authority was later reduced to \$475 billion. To date, a total of \$430.4 billion has been disbursed under TARP. As of November 30, 2015, cumulative collections under TARP, together with Treasury's additional proceeds from the sale of non-TARP shares of AIG¹, total \$442.1 billion, exceeding disbursements by \$11.6 billion². Treasury estimates that the combined overall cost of TARP will be approximately \$37.2 billion. These estimates assume that the budget for TARP housing programs will be disbursed in full and do not include Treasury's additional proceeds from its non-TARP AIG shares. For a monthly snapshot of the amount of funds obligated, the amount disbursed, repayments, income received and any losses by program, please visit the Monthly TARP Update at: <http://www.treasury.gov/initiatives/financial-stability/reports/Pages/daily-tarp-reports.aspx>.

Programs as of November 30, 2015 (dollar amounts in billions)

	Obligation/ Commitment	Disbursed as of November 30	Outstanding Investment Balance as of November 30	Estimated Lifetime Cost as of September 30 ³
Bank Support Programs:				
Capital Purchase Program (CPP):				
Citigroup	\$ 25.00	\$ 25.00	\$ -	\$ (6.89)
Other banks with assets \$10 billion or greater	\$ 165.33	\$ 165.33	\$ 0.12	\$ (10.22)
Banks with assets less than \$10 billion ⁴	\$ 14.57	\$ 14.57	\$ 0.14	\$ 0.83
Total	\$ 204.89	\$ 204.89	\$ 0.26	\$ (16.27)
Targeted Investment Program (TIP)	\$ 40.00	\$ 40.00	\$ -	\$ (4.00)
Asset Guarantee Program (AGP) ⁵	\$ 5.00	\$ 0.00	\$ -	\$ (4.00)
Community Development Capital Initiative (CDCI)	\$ 0.57	\$ 0.57	\$ 0.44	\$ 0.09
Credit Market Programs:				
Public-Private Investment Program (PPIP):				
Equity	\$ 6.25	\$ 6.25	\$ -	\$ (3.06)
Debt	\$ 12.38	\$ 12.38	-	\$ 0.33
Total	\$ 18.63	\$ 18.63	\$ -	\$ (2.73)
Term Asset Backed Securities Lending Facility (TALF)	\$ 0.10	\$ 0.10	\$ -	\$ (0.61)
Purchase SBA 7(a) Securities (SBA)	\$ 0.37	\$ 0.37	\$ -	\$ (0.00)
Other Programs:				
American International Group (AIG):				
Preferred Stock	\$ 20.29	\$ 20.29	\$ -	\$ -
Common Stock	\$ 47.54	\$ 47.54	-	\$ 15.18
Total	\$ 67.84	\$ 67.84	\$ -	\$ 15.18
Automotive Industry Financing Program (AIFP)	\$ 79.69	\$ 79.69	\$ -	\$ 12.16
Sub-total for Investment Programs⁶	\$ 417.08	\$ 411.72	\$ 0.71	\$ (0.19)
Making Home Affordable	\$ 29.78	\$ 12.91	n/a	\$ 29.78
Hardest Hit Fund	\$ 7.60	\$ 5.78	n/a	\$ 7.60
FHA-Refinance ⁷	\$ 0.13	\$ 0.02	n/a	\$ 0.03
Sub-total for Housing Programs	\$ 37.51	\$ 18.71	n/a	\$ 37.41
Total for TARP Programs	\$ 454.59	\$ 430.43	\$ 0.71	\$ 37.22
Additional AIG Common Shares Held by Treasury ⁸	n/a	n/a	n/a	\$ (17.55)
Total for TARP Programs and Additional AIG Shares	\$ 454.59	\$ 430.43	\$ 0.71	\$ 19.66

¹ For more information, see note 10 to the Monthly TARP Update: <http://www.treasury.gov/initiatives/financial-stability/reports/Pages/daily-tarp-reports.aspx>

² Treasury is continuing to disburse funds related to its housing programs, and continuing to recoup its outstanding investments.

³ Lifetime cost information are as of September 30, 2015. Estimated lifetime cost figures shown above are currently updated quarterly in conjunction with the Office of Management and Budget. Figures include interest on reestimates. Costs for the Making Home Affordable program were updated in April to reflect some terminations.

⁴ The law creating the Small Business Lending Fund (SBLF) provided that banks could refinance securities issued under the CPP and CDCI programs with securities issued under the SBLF. A total of 137 CPP banks refinanced under the SBLF resulting in repayments of \$2.21 billion in CPP investments.

⁵ Estimated lifetime costs for AGP includes \$276 million for the termination fee Bank of America paid Treasury-OFS for the value received from the announcement of the negotiations on the guarantee and share losses on a pool of assets.

⁶ \$411.72 is the actual amount disbursed under the various TARP investment programs as opposed to obligations totaling \$412.08. This is because 28 CPP banks converted from the CPP program to the CDCI program and those conversions, totaling \$363.3 million, are not reflected as new disbursements.

⁷ In March 2015, Treasury extended the letter of credit facility to provide coverage for loans refinanced throughout the eligibility period, which has been extended to December 2016, but reduced the amount from \$1 billion to \$100 million. Treasury believes this lower amount will be sufficient to accommodate any increased usage that could result through the close of the program. The figures in this line include administrative expenses associated with the letter of credit facility.

⁸ As discussed in note 10 to the Monthly TARP Update, Treasury's investment in AIG common shares consisted of shares acquired in exchange for preferred stock purchased with TARP funds (TARP shares) and shares received from the trust created by the FRBNY for the benefit of Treasury as a result of its loan to AIG (non-TARP shares). Treasury managed the TARP shares and non-TARP shares together, and disposed of them pro-rata in proportion to its holdings. Only the TARP shares are included under "Other Programs—AIG" and the lifetime cost estimate shows a loss based on Treasury's cost basis in the TARP shares alone. However, a gain is shown for the non-TARP shares on the line entitled "Additional AIG Common Shares Held by Treasury" because Treasury's cost basis in such shares was deemed to be zero. When the TARP shares and non-TARP shares are considered together, Treasury's cost on a cash basis was \$28.73 per share. TARP estimates include financing costs (borrowing) from the time of initial investment through the close of the program.

Troubled Asset Relief Program

CPP & CDCI Institutions

As of November 30, 2015

A. Remaining CPP Portfolio Institutions

B. CPP Institutions Entered into Bankruptcy/Receivership - Realized Loss/Write-Off

C. Remaining CDCI Portfolio Institutions

A. Remaining CPP Portfolio Institutions			
Institution Name	Location	Public/ Private	Amount Outstanding
First BanCorp*	San Juan, PR	Public	\$ 124,966,503.71
OneFinancial Corporation	Little Rock, AR	Private	\$ 17,300,000.00
Liberty Shares, Inc.	Hinesville, GA	Private	\$ 17,280,000.00
Broadway Financial Corporation*	Los Angeles, CA	Public	\$ 15,000,000.00
Tidelands Bancshares, Inc	Mount Pleasant, SC	Public	\$ 14,448,000.00
HCSB Financial Corporation	Loris, SC	Public	\$ 12,895,000.00
OneUnited Bank	Boston, MA	Private	\$ 12,063,000.00
Cecil Bancorp, Inc.	Elkton, MD	Public	\$ 11,560,000.00
Harbor Bankshares Corporation	Baltimore, MD	Public	\$ 6,800,000.00
Citizens Commerce Bancshares, Inc.	Versailles, KY	Public	\$ 6,300,000.00
CalWest Bancorp	Rancho Santa Margarita, CA	Public	\$ 4,656,000.00
Pinnacle Bank Holding Company, Inc.	Orange City, FL	Private	\$ 4,389,000.00
Allied First Bancorp, Inc.	Oswego, IL	Public	\$ 3,652,000.00
Grand Mountain Bancshares, Inc.	Granby, CO	Private	\$ 3,076,000.00
St. Johns Bancshares, Inc.	St. Louis, MO	Private	\$ 3,000,000.00
US Metro Bank	Garden Grove, CA	Public	\$ 2,861,000.00
Saigon National Bank	Westminster, CA	Public	\$ 1,549,000.00
Calvert Financial Corporation	Ashland, MO	Private	\$ 1,037,000.00

*Original Investment has been converted at a discount into common stock in the institution. Amount shown is original investment amount

B. CPP Institutions Entered into Bankruptcy/Receivership - Realized Loss/Write-Off		
Institution Name	Bankruptcy/ Receivership Date	Realized Loss/ Write-Off Amount
CIT Group Inc.*	11/1/2009	\$ 2,330,000,000.00
UCBH Holdings, Inc.	11/6/2009	\$ 298,737,000.00
Pacific Coast National Bancorp*	11/13/2009	\$ 4,120,000.00
Midwest Banc Holdings, Inc.*	5/14/2010	\$ 84,784,000.00
Sonoma Valley Bancorp	8/20/2010	\$ 8,653,000.00
Pierce County Bancorp	11/5/2010	\$ 6,800,000.00
Tifton Banking Company*	11/12/2010	\$ 3,800,000.00
Legacy Bancorp, Inc.	3/11/2011	\$ 5,498,000.00
Superior Bancorp Inc.	4/15/2011	\$ 69,000,000.00
FPB Bancorp Inc.	7/15/2011	\$ 5,800,000.00
One Georgia Bank*	7/15/2011	\$ 5,500,000.00
Integra Bank Corporation	7/29/2011	\$ 83,586,000.00
Citizens Bancorp	9/23/2011	\$ 10,400,000.00
CB Holding Corp.	10/14/2011	\$ 4,114,000.00
Tennessee Commerce Bancorp, Inc.	1/27/2012	\$ 30,000,000.00
Blue River Bancshares, Inc.	2/10/2012	\$ 5,000,000.00
Fort Lee Federal Savings Bank*	4/20/2012	\$ 1,300,000.00
Gregg Bancshares, Inc.	7/13/2012	\$ 825,000.00
GulfSouth Private Bank*	10/19/2012	\$ 7,500,000.00
Investors Financial Corporation of Pettis County, Inc.	10/19/2012	\$ 4,000,000.00
First Place Financial Corporation*	10/29/2012	\$ 72,927,000.00
Princeton National Bancorp	11/2/2012	\$ 25,083,000.00
Premier Bank Holding Company*	8/14/2012	\$ 9,500,000.00
Gold Canyon Bank*	4/5/2013	\$ 1,607,000.00
Indiana Bank Corp.	4/9/2013	\$ 1,312,000.00
Rogers Bancshares, Inc.	7/5/2013	\$ 25,000,000.00
Anchor Bancorp Wisconsin, Inc.*	8/12/2013	\$ 104,000,000.00
TCB Holding Company	12/13/2013	\$ 11,730,000.00
Syringa Bancorp	1/31/2014	\$ 8,000,000.00

Idaho Bancorp*	4/24/2014	\$ 6,900,000.00
Rising Sun Bancorp	10/17/2014	\$ 5,983,000.00
Western Community Bancshares, Inc.	11/7/2014	\$ 7,290,000.00

*Institution has exited the bankruptcy/receivership process

C. Remaining CDCI Portfolio Institutions

Institution Name	Location	Amount Outstanding
BancPlus Corporation	Ridgeland, MS	\$ 80,914,000.00
Community Bancshares of Mississippi, Inc.	Brandon, MS	\$ 54,600,000.00
Southern Bancorp, Inc.	Arkadelphia, AR	\$ 33,800,000.00
Security Federal Corporation	Aiken, SC	\$ 22,000,000.00
Carver Bancorp, Inc*	New York, NY	\$ 18,980,000.00
The First Bancshares, Inc.	Hattiesburg, MS	\$ 17,123,000.00
First American International Corp.	Brooklyn, NY	\$ 17,000,000.00
State Capital Corporation	Greenwood, MS	\$ 15,750,000.00
Guaranty Capital Corporation	Belzoni, MS	\$ 14,000,000.00
Citizens Bancshares Corporation	Atlanta, GA	\$ 11,841,000.00
M&F Bancorp, Inc.	Durham, NC	\$ 11,735,000.00
Liberty Financial Services, Inc.	New Orleans, LA	\$ 11,334,000.00
Mission Valley Bancorp	Sun Valley, CA	\$ 10,336,000.00
United Bancorporation of Alabama, Inc.	Atmore, AL	\$ 10,300,000.00
Security Capital Corporation	Batesville, MS	\$ 8,660,000.00
IBC Bancorp, Inc.	Chicago, IL	\$ 8,086,000.00
Fairfax County Federal Credit Union	Fairfax, VA	\$ 8,044,000.00
First Eagle Bancshares, Inc.	Hanover Park, IL	\$ 7,875,000.00
First Vernon Bancshares, Inc.	Vernon, AL	\$ 6,245,000.00
IBW Financial Corporation	Washington, DC	\$ 6,000,000.00
CFBanc Corporation	Washington, DC	\$ 5,781,000.00
American Bancorp of Illinois, Inc.	Oak Brook, IL	\$ 5,457,000.00
Lafayette Bancorp, Inc.	Oxford, MS	\$ 4,551,000.00
Hope Federal Credit Union	Jackson, MS	\$ 4,520,000.00
The Magnolia State Corporation	Bay Springs, MS	\$ 4,222,000.00
Community Bank of the Bay	Oakland, CA	\$ 4,060,000.00
Carter Federal Credit Union	Springhill, LA	\$ 3,800,000.00
Kilmichael Bancorp, Inc.	Kilmichael, MS	\$ 3,154,000.00
PGB Holdings, Inc.	Chicago, IL	\$ 3,000,000.00
Santa Cruz Community Credit Union	Santa Cruz, CA	\$ 2,828,000.00
Cooperative Center Federal Credit Union	Berkeley, CA	\$ 2,799,000.00
Tri-State Bank of Memphis	Memphis, TN	\$ 2,795,000.00
Community First Guam Federal Credit Union	Hagatna, GU	\$ 2,650,000.00
Shreveport Federal Credit Union	Shreveport, LA	\$ 2,646,000.00
Pyramid Federal Credit Union	Tucson, AZ	\$ 2,500,000.00
Alternatives Federal Credit Union	Ithaca, NY	\$ 2,234,000.00
Virginia Community Capital, Inc.	Christiansburg, VA	\$ 1,915,000.00
Southern Chautauqua Federal Credit Union	Lakewood, NY	\$ 1,709,000.00
Tongass Federal Credit Union	Ketchikan, AK	\$ 1,600,000.00
D.C. Federal Credit Union	Washington, DC	\$ 1,522,000.00
Lower East Side People's Federal Credit Union	New York, NY	\$ 1,193,000.00
Opportunities Credit Union	Burlington, VT	\$ 1,091,000.00
Vigo County Federal Credit Union	Terre Haute, IN	\$ 737,400.00
Community Plus Federal Credit Union	Rantoul, IL	\$ 450,000.00
Tulane-Loyola Federal Credit Union	New Orleans, LA	\$ 424,000.00
Northeast Community Federal Credit Union	San Francisco, CA	\$ 350,000.00
North Side Community Federal Credit Union	Chicago, IL	\$ 325,000.00
Genesee Co-op Federal Credit Union	Rochester, NY	\$ 300,000.00
Brooklyn Cooperative Federal Credit Union	Brooklyn, NY	\$ 300,000.00
Neighborhood Trust Federal Credit Union	New York, NY	\$ 283,000.00
Liberty County Teachers Federal Credit Union	Liberty, TX	\$ 261,000.00
Phenix Pride Federal Credit Union	Phenix City, AL	\$ 153,000.00
Buffalo Cooperative Federal Credit Union	Buffalo, NY	\$ 145,000.00
Hill District Federal Credit Union	Pittsburgh, PA	\$ 100,000.00
Episcopal Community Federal Credit Union	Los Angeles, CA	\$ 100,000.00
Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia, WA	\$ 75,000.00
Renaissance Community Development Credit Union	Somerset, NJ	\$ 31,000.00
Union Baptist Church Federal Credit Union	Fort Wayne, IN	\$ 10,000.00
East End Baptist Tabernacle Federal Credit Union	Bridgeport, CT	\$ 7,000.00

*Original Investment has been converted into common stock in the institution. Amount shown is original investment amount.

United States Department of the Treasury
Office of Financial Stability

Report of Administrative Obligations and Expenditures

			For Period Ending November 30, 2015		For Period Ending December 31, 2015	
	Budget Object Class (BOC)	Budget Object Class Title	Obligations	Expenditures	Projected Obligations	Projected Expenditures
PERSONNEL SERVICES	1100, 1200 & 1300	PERSONNEL COMPENSATION & BENEFITS	\$ 148,071,618	\$ 148,071,618	\$ 148,984,000	\$ 148,984,000
PERSONNEL SERVICES Total:			\$ 148,071,618	\$ 148,071,618	\$ 148,984,000	\$ 148,984,000
NON-PERSONNEL SERVICES	2100	TRAVEL & TRANSPORTATION OF PERSONS	\$ 2,717,544	\$ 2,709,059	\$ 2,728,000	\$ 2,723,000
	2200	TRANSPORTATION OF THINGS	11,960	11,960	12,000	12,000
	2300	RENTS, COMMUNICATIONS, UTILITIES & MISC CHARGES	727,105	727,105	728,000	728,000
	2400	PRINTING & REPRODUCTION	577	577	600	600
	2500	OTHER SERVICES	316,844,464	268,410,515	319,445,000	270,535,000
	2600	SUPPLIES AND MATERIALS	2,390,779	2,390,419	2,734,000	2,434,000
	3100	EQUIPMENT	246,699	246,699	247,000	247,000
	3200	LAND & STRUCTURES	\$ -	-	-	-
	4200	INSURANCE CLAIMS & INDEMNITIES	\$ -	-	-	-
	4300	INTEREST & DIVIDENDS	711	711	720	720
NON-PERSONNEL SERVICES Total:			\$ 322,939,838	\$ 274,497,044	\$ 325,895,320	\$ 276,680,320
GRAND TOTAL:			\$ 471,011,455	\$ 422,568,662	\$ 474,879,320	\$ 425,664,320

Note: The amounts presented above are cumulative from the initiation of the TARP.

**U.S. Treasury Department
Office of Financial Stability**

Troubled Asset Relief Program

Agreements Under TARP [Section 105(a)(3)(A)]

For Period November 2015

Date Approved	Type of Transaction	Vendor	Purpose	Socio-Economic Category
10/10/2008	Contract	Simpson Thacher & Bartlett LLP	Legal Advisory	Other Than Small Business
10/11/2008	Contract	Ennis Knupp & Associates Inc.	Investment and Advisory Services	Other Than Small Business
10/14/2008	Financial Agent	The Bank of New York Mellon	Custodian and Cash Management	Other Than Small Business
10/16/2008	Contract	PricewaterhouseCoopers LLP	Accounting/Internal Controls	Other Than Small Business
10/17/2008	Contract	Turner Consulting Group, Inc.	Archiving Services	Other Than Small Business
10/18/2008	Contract	Ernst & Young LLP	Accounting/Internal Controls	Other Than Small Business
10/29/2008	Contract	Hughes Hubbard & Reed LLP	Legal Advisory	Other Than Small Business
10/29/2008	Contract	Squire, Sanders & Dempsey LLP	Legal Advisory	Other Than Small Business
10/31/2008	Contract	Lindholm & Associates, Inc.	Human Resources Services	Woman-Owned Small Business,Small Business
11/07/2008	Contract	Sonnenschein Nath & Rosenthal LLP	Legal Advisory	Other Than Small Business
11/09/2008	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
11/17/2008	Interagency Agreement	Internal Revenue Service (IRS)	Information Technology	
11/25/2008	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
12/03/2008	Interagency Agreement	Trade and Tax Bureau - Treasury	Information Technology	
12/05/2008	Contract	Washington Post	Administrative Support	Other Than Small Business
12/10/2008	Contract	Thacher Proffitt & Wood LLP	Legal Advisory	Other Than Small Business
12/10/2008	Contract	Sonnenschein Nath & Rosenthal LLP	Legal Advisory	Other Than Small Business
12/15/2008	Interagency Agreement	Office of Thrift Supervision	Administrative Support	
12/16/2008	Interagency Agreement	Department of Housing and Urban Development	Administrative Support	
12/22/2008	Interagency Agreement	Office of Thrift Supervision	Administrative Support	
12/24/2008	Contract	Cushman And Wakefield Of VA Inc.	Administrative Support	Other Than Small Business
01/06/2009	Interagency Agreement	U.S. Securities and Exchange Commission	Administrative Support	
01/07/2009	Contract	Colonial Parking Inc.	Administrative Support	Other Than Small Business
01/27/2009	Contract	Whitaker Brothers Business Machines Inc	Facilities Support	Small Business
01/27/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory	Other Than Small Business
01/30/2009	Interagency Agreement	Office of the Comptroller of the Currency	Administrative Support	
02/02/2009	Interagency Agreement	Government Accountability Office	Compliance	
02/03/2009	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
02/09/2009	Contract	Pat Taylor and Associates, Inc.	Administrative Support	Woman-Owned Small Business,Small Business
02/12/2009	Contract	Locke Lord Bissell & Liddell LLP	Legal Advisory	Other Than Small Business
02/18/2009	Financial Agent	Fannie Mae	Homeownership Program	Other Than Small Business
02/18/2009	Financial Agent	Freddie Mac	Homeownership Program	Other Than Small Business
02/20/2009	Interagency Agreement	Office of Thrift Supervision	Administrative Support	
02/20/2009	Interagency Agreement	FINANCIAL CLERK U.S. SENATE	Financial Advisory	
02/20/2009	Contract	Venable LLP	Legal Advisory	Other Than Small Business
02/20/2009	Contract	Simpson Thacher & Bartlett LLP	Legal Advisory	Other Than Small Business

02/26/2009	Interagency Agreement	U.S. Securities and Exchange Commission	Administrative Support	
02/27/2009	Interagency Agreement	Pension Benefit Guaranty Corporation	Legal Advisory	
03/06/2009	Contract	The Boston Consulting Group	Financial Advisory	Other Than Small Business
03/16/2009	Financial Agent	EARNEST Partners	Small Business Assistance Program	Small Disadvantaged Business, Small Business
03/30/2009	Contract	Sonnenschein Nath & Rosenthal LLP	Legal Advisory	Other Than Small Business
03/30/2009	Contract	Bingham McCutchen LLP	Legal Advisory	Other Than Small Business
03/30/2009	Contract	Haynes and Boone LLP	Legal Advisory	Other Than Small Business
03/30/2009	Contract	Mckee Nelson LLP	Legal Advisory	Other Than Small Business
03/30/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory	Other Than Small Business
03/31/2009	Contract	FI Consulting Inc.	Accounting/Internal Controls	Small Business
04/03/2009	Contract	The Boston Consulting Group	Financial Advisory	Other Than Small Business
04/03/2009	Contract	American Furniture Rentals, Inc.	Administrative Support	Small Business
04/17/2009	Contract	Herman Miller, Inc.	Facilities Support	Other Than Small Business
04/17/2009	Interagency Agreement	Bureau of Engraving and Printing (BEP)	Administrative Support	
04/21/2009	Financial Agent	Alliance Bernstein L.P.	Asset Management Services	Other Than Small Business
04/21/2009	Financial Agent	FSI Group, LLC	Asset Management Services	Other Than Small Business
04/21/2009	Financial Agent	Piedmont Investment Advisors, LLC	Asset Management Services	Small Disadvantaged Business, Small Business
04/30/2009	Interagency Agreement	U.S. Department of State	Administrative Support	
05/05/2009	Interagency Agreement	Federal Reserve Board	Administrative Support	
05/13/2009	Interagency Agreement	Department of Treasury - US Mint	Administrative Support	
05/14/2009	Contract	Knowledgebank Inc.	Administrative Support	Small Disadvantaged Business, Small Business
05/15/2009	Contract	Phacil Inc.	Contract FOIA Support Services	Small Disadvantaged Business, HUBZone Small Business, Small Business
05/20/2009	Interagency Agreement	U.S. Securities and Exchange Commission	Administrative Support	
05/22/2009	Interagency Agreement	Department of Justice - ATF	Administrative Support	
05/26/2009	Contract	Anderson Mc Coy & Orta	Legal Advisory	Woman-Owned Small Business, Small Disadvantaged Business, Small Business
05/26/2009	Contract	Simpson Thacher & Bartlett LLP	Legal Advisory	Other Than Small Business
06/09/2009	Interagency Agreement	Financial Management Service	Information Technology	
06/29/2009	Interagency Agreement	Department of the Interior	Administrative Support	
07/17/2009	Contract	Korn/Ferry International	Administrative Support	Other Than Small Business
07/30/2009	Contract	Debevoise & Plimpton, LLP	Legal Advisory	Other Than Small Business
07/30/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory	Other Than Small Business
07/30/2009	Contract	Fox, Swibel, Levin & Carroll, LLP	Legal Advisory	Other Than Small Business
08/10/2009	Interagency Agreement	U.S. Department of Justice	Administrative Support	
08/10/2009	Interagency Agreement	NASA	Detail(s)	
08/18/2009	Contract	The Mercer Group, Inc.	Administrative Support	Other Than Small Business
08/25/2009	Interagency Agreement	U.S. Department of Justice	Administrative Support	
09/02/2009	Contract	Knowledge Mosaic Inc.	Administrative Support	Small Business
09/10/2009	Contract	Equilar, Inc.	Administrative Support	Small Disadvantaged Business, Small Business
09/11/2009	Contract	PricewaterhouseCoopers LLP	Accounting/Internal Controls	Other Than Small Business
09/18/2009	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	
09/30/2009	Contract	Nna Incorporated	Administrative Support	Small Business
09/30/2009	Contract	SNL Financial LC	Financial Advisory	Other Than Small Business
09/30/2009	Contract	Immixtechnology, Inc.	Information Technology	Other Than Small Business
09/30/2009	Contract	Immixtechnology, Inc.	Information Technology	Other Than Small Business
11/09/2009	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
12/16/2009	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	

12/22/2009	Contract	Hughes Hubbard & Reed LLP	Legal Advisory	Other Than Small Business
12/22/2009	Financial Agent	Avondale Investments, LLC	Asset Management Services	Small Disadvantaged Business, Small Business
12/22/2009	Financial Agent	Bell Rock Capital, LLC	Asset Management Services	Woman-Owned Small Business, Small Business
12/22/2009	Financial Agent	Howe Barnes Hoefler & Arnett, Inc.	Asset Management Services	Other Than Small Business
12/22/2009	Financial Agent	KBW Asset Management, Inc.	Asset Management Services	Other Than Small Business
12/22/2009	Financial Agent	Lombardia Capital Partners, LLC	Asset Management Services	Small Disadvantaged Business, Small Business
12/22/2009	Financial Agent	Paradigm Asset Management Co., LLC	Asset Management Services	Small Disadvantaged Business, Small Business
01/14/2010	Interagency Agreement	Government Accountability Office	Compliance	
01/15/2010	Contract	Association of Govt Accountants	Administrative Support	Other Than Small Business
02/16/2010	Contract	The MITRE Corporation	Information Technology	Other Than Small Business
02/16/2010	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
02/18/2010	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	
03/08/2010	Contract	QualX Corporation	Administrative Support	Service-Disabled Veteran-Owned Small Business, Small Business
03/12/2010	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
03/22/2010	Interagency Agreement	Financial Management Service	Information Technology	
03/26/2010	Interagency Agreement	Federal Maritime Commission	Administrative Support	
03/29/2010	Financial Agent	Morgan Stanley & Co. Incorporated	Disposition Agent Services	Other Than Small Business
04/02/2010	Interagency Agreement	FINANCIAL CLERK U.S. SENATE	Financial Advisory	
04/08/2010	Contract	Squire, Sanders & Dempsey LLP	Legal Advisory	Other Than Small Business
04/12/2010	Contract	Hewitt EnnisKnupp, Inc.	Investment and Advisory Services	Other Than Small Business
04/22/2010	Contract	Digital Management Inc.	Information Technology	Small Business
04/22/2010	Contract	MicroLink, LLC	Administrative Support	Small Business
04/23/2010	Contract	RDA Corporation	Information Technology	Other Than Small Business
05/04/2010	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
05/17/2010	Financial Agent	Lazard Frères & Co. LLC	Transaction Structuring Services	Other Than Small Business
06/24/2010	Contract	Reed Elsevier PLC (dba LexisNexis)	Administrative Support	Other Than Small Business
06/30/2010	Contract	The George Washington University	Administrative Support	Other Than Small Business
07/21/2010	Contract	Regis & Associates, PC	Compliance	Small Disadvantaged Business, Small Business
07/21/2010	Contract	Navigant Consulting, Inc.	Compliance	Other Than Small Business
07/22/2010	Contract	Schiff Hardin LLP	Legal Advisory	Other Than Small Business
07/22/2010	Contract	PricewaterhouseCoopers LLP	Compliance	Other Than Small Business
07/22/2010	Contract	Ernst & Young LLP	Compliance	Other Than Small Business
07/27/2010	Contract	West Publishing Corporation	Administrative Support	Other Than Small Business
08/06/2010	Contract	Shulman, Rogers, Gandal, Pordy & Ecker, PA	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Hughes Hubbard & Reed LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Alston & Bird LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Sullivan Cove Reign Enterprises Jv	Legal Advisory	Small Disadvantaged Business, Small Business
08/06/2010	Contract	Orrick, Herrington & Sutcliffe LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Perkins Coie LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Haynes and Boone LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Love and Long, LLP	Legal Advisory	Woman-Owned Small Business, Small Disadvantaged Business, Small Business
08/06/2010	Contract	Venable LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Fox, Swibel, Levin & Carroll, LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Seyfarth Shaw LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Paul, Weiss, Rifkind, Wharton & Garrison LLP	Legal Advisory	Other Than Small Business

08/12/2010	Contract	Knowledge Mosaic Inc.	Administrative Support	Small Business
08/30/2010	Interagency Agreement	Department of Housing and Urban Development	Administrative Support	
09/01/2010	Contract	CQ-Roll Call Inc.	Administrative Support	Other Than Small Business
09/17/2010	Contract	Bingham McCutchen LLP	Legal Advisory	Other Than Small Business
09/27/2010	Contract	Davis Audrey Robinette	Administrative Support	Small Disadvantaged Business, Woman-Owned Small Business, Small Business
09/30/2010	Contract	CCH Incorporated	Administrative Support	Other Than Small Business
10/01/2010	Interagency Agreement	FINANCIAL CLERK U.S. SENATE	Financial Advisory	
10/01/2010	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
10/08/2010	Contract	Management Concepts, Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts, Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts, Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts, Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts, Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts, Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts, Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts, Inc.	Administrative Support	Other Than Small Business
10/14/2010	Contract	Hispanic Assoc Of Coll & Univ	Administrative Support	Other Than Small Business
10/26/2010	Interagency Agreement	Government Accountability Office	Compliance	
11/08/2010	Contract	The Mitre Corporation	Information Technology	Other Than Small Business
11/18/2010	Financial Agent	Greenhill & Co., LLC	Structuring and Disposition Services	Other Than Small Business
12/02/2010	Contract	Addx Corporation	Acquisition Support Services	Service-Disabled Veteran-Owned Small Business, Small Business
12/29/2010	Contract	Reed Elsevier PLC (dba LexisNexis)	Administrative Support	Other Than Small Business
01/05/2011	Contract	Canon U.S.A. Inc.	Administrative Support	Other Than Small Business
01/18/2011	Financial Agent	Perella Weinberg Partners & Co.	Structuring and Disposition Services	Other Than Small Business
01/24/2011	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	
01/26/2011	Contract	Association of Govt Accountants	Administrative Support	Other Than Small Business
02/24/2011	Contract	ESI International Inc.	Administrative Support	Other Than Small Business
02/28/2011	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
03/03/2011	Contract	Equilar, Inc.	Administrative Support	Small Disadvantaged Business, Small Business
03/10/2011	Contract	The Mercer Group, Inc.	Administrative Support	Other Than Small Business
03/22/2011	Contract	Harrison Scott Publications, Inc.	Administrative Support	Small Business
04/20/2011	Interagency Agreement	Federal Reserve Bank of New York	Financial Advisory	
04/26/2011	Contract	PricewaterhouseCoopers LLP	Financial Advisory	Other Than Small Business
04/27/2011	Contract	Oculus Group LLC	Financial Advisory	Small Disadvantaged Business, Woman-Owned Small Business, Small Business
04/27/2011	Contract	ASR Analytics LLC	Financial Advisory	Small Business
04/27/2011	Contract	Ernst & Young LLP	Financial Advisory	Other Than Small Business
04/27/2011	Contract	Lani Eko & Company, CPAs, LLC	Financial Advisory	Small Disadvantaged Business, Small Business
04/27/2011	Contract	MorganFranklin Consulting, LLC	Financial Advisory	Other Than Small Business
04/27/2011	Contract	FI Consulting Inc.	Financial Advisory	Small Business
04/28/2011	Contract	Booz Allen Hamilton Inc.	Financial Advisory	Other Than Small Business
04/28/2011	Interagency Agreement	Office of Personnel Management (OPM) - Western Management Development Center	Administrative Support	
04/28/2011	Contract	KPMG LLP	Financial Advisory	Other Than Small Business
05/31/2011	Contract	West Publishing Corporation	Administrative Support	Other Than Small Business
05/31/2011	Contract	Reed Elsevier PLC (dba LexisNexis)	Administrative Support	Other Than Small Business

06/02/2011	Contract	ESI International Inc.	Administrative Support	Other Than Small Business
06/09/2011	Contract	CQ-Roll Call Inc.	Administrative Support	Other Than Small Business
06/17/2011	Contract	Winvale Group LLC	Subscription Services	Small Business
07/28/2011	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
09/09/2011	Interagency Agreement	Financial Management Service	Intern	
09/12/2011	Contract	ADC LTD NM	Compliance	Small Disadvantaged Business,HUBZone Small Business,Small Business
09/15/2011	Contract	All Business Machines, Inc.	Administrative Support	Service-Disabled Veteran-Owned Small Business,HUBZone Small Business,Small Business
09/29/2011	Contract	Knowledge Mosaic Inc.	Administrative Support	Small Business
09/29/2011	Interagency Agreement	Department of the Interior	Administrative Support	
10/04/2011	Interagency Agreement	Internal Revenue Service (IRS)	Detaillee	
10/20/2011	Contract	All Business Machines, Inc.	Administrative Support	Service-Disabled Veteran-Owned Small Business,HUBZone Small Business,Small Business
11/18/2011	Contract	QualX Corporation	Administrative Support	Service-Disabled Veteran-Owned Small Business,Small Business
11/29/2011	Financial Agent	Houlihan Lokey, Inc.	Transaction Structuring Services	Other Than Small Business
12/20/2011	Contract	The Allison Group, LLC	Professional/Management Training	Woman-Owned Small Business,Small Business
12/30/2011	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	
12/30/2011	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
01/04/2012	Interagency Agreement	Government Accountability Office	Compliance	
01/05/2012	Interagency Agreement	Office of Personnel Management (OPM) - Western Management Development Center	Administrative Support	
02/02/2012	Contract	Moody's Analytics, Inc.	Administrative Support	Other Than Small Business
02/07/2012	Financial Agent	Greenhill & Co., LLC	Structuring and Disposition Services	Other Than Small Business
02/14/2012	Contract	Association of Govt Accountants	Administrative Support	Other Than Small Business
02/27/2012	Contract	Diversified Search LLC	Financial Advisory	Woman-Owned Small Business,Small Business
03/06/2012	Contract	Integrated Federal Solutions, Inc.	Administrative Support	Small Disadvantaged Business,Small Business
03/14/2012	Interagency Agreement	Department of the Interior	Administrative Support	
03/30/2012	Contract	E-Launch Multimedia, Inc.	Administrative Support	Small Disadvantaged Business,Service-Disabled Veteran-Owned Small Business,Small Business
03/30/2012	Interagency Agreement	Department of the Treasury - Departmental Offices - WCF	Administrative Support	
05/02/2012	Contract	Cartridge Technologies, Inc.	Facilities Support	Small Disadvantaged Business, Woman-Owned Small Business, Small Business
05/10/2012	Contract	Equilar, Inc.	Administrative Support	Small Disadvantaged Business,Small Business
06/12/2012	Interagency Agreement	U.S. Department of Justice	Administrative Support	
06/15/2012	Contract	QualX Corporation	Administrative Support	Service-Disabled Veteran-Owned Small Business,Small Business
06/30/2012	Contract	West Publishing Corporation	Subscription Services	Other Than Small Business
07/26/2012	Contract	Knowledge Mosaic Inc.	Administrative Support	Small Business
08/01/2012	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
08/03/2012	Contract	Harrison Scott Publications, Inc.	Administrative Support	Small Business
09/19/2012	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	
09/28/2012	Contract	SNL Financial LC	Information Technology	Other Than Small Business
11/19/2012	Interagency Agreement	Government Accountability Office	Compliance	
12/13/2012	Contract	Association of Govt Accountants	Administrative Support	Other Than Small Business
12/19/2012	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
01/01/2013	Financial Agent	Lazard Frères & Co. LLC	Transaction Structuring Services	Other Than Small Business
01/01/2013	Financial Agent	Lazard Frères & Co. LLC	Transaction Structuring Services	Other Than Small Business
02/13/2013	Contract	The Mercer Group, Inc.	Administrative Support	Other Than Small Business

02/21/2013	Financial Agent	Raymond James and Associates, Inc.	Asset Management Services	Other Than Small Business
03/04/2013	Interagency Agreement	Department of the Treasury - Departmental Offices - WCF	Administrative Support	
03/07/2013	Interagency Agreement	Department of Housing and Urban Development	Administrative Support	
03/26/2013	Contract	Bloomberg Finance L.P.	Subscription	Other Than Small Business
03/27/2013	Interagency Agreement	IRS - Treasury Acquisition Institute	Administrative Support	
05/01/2013	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
05/10/2013	Contract	Equilar, Inc.	Administrative	Small Disadvantaged Business,Small Business
06/13/2013	Contract	West Publishing Corporation	Administrative Support	Other Than Small Business
08/01/2013	Contract	Evolution Management, Inc.	Administrative Support	Small Disadvantaged Business,Woman-Owned Small Business,Small Business
08/20/2013	Contract	Knowledge Mosaic Inc.	Administrative Support	Small Business
09/25/2013	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	
09/27/2013	Contract	SNL Financial LC	Administrative Support	Other Than Small Business
11/22/2013	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
11/22/2013	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
11/27/2013	Interagency Agreement	Department of the Treasury - Departmental Offices - WCF	Administrative Support	
12/12/2013	Contract	Association of Govt Accountants	Administrative Support	Other Than Small Business
12/18/2013	Interagency Agreement	U.S. Department of Justice	Administrative Support	
03/05/2014	Interagency Agreement	U.S. Department of Justice	Administrative Support	
03/12/2014	Interagency Agreement	Department of the Treasury - Departmental Offices	Information Technology	
03/24/2014	Contract	The Mercer Group, Inc.	Compliance	Other Than Small Business
04/14/2014	Contract	Bloomberg Finance L.P.	Administrative Support	Other Than Small Business
06/13/2014	Contract	The Winvale Group, LLC	Administrative Support	Small Business
10/01/2014	Interagency Agreement	Internal Revenue Service Office of Procurement	Administrative Support	
10/29/2014	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
11/06/2014	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
11/07/2014	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	Other Than Small Business
11/17/2014	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
11/25/2014	Interagency Agreement	Government Accountability Office	Administrative Support	
01/26/2015	Interagency Agreement	Department of the Interior	Administrative Support	
04/02/2015	Contract	Integrated Federal Solutions, Inc.	Administrative Support	Small Business,Small Disadvantaged Business
09/17/2015	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	Other Than Small Business
10/01/2015	Interagency Agreement	Government Accountability Office	Administrative Support	
10/01/2015	Interagency Agreement	Government Accountability Office	Administrative Support	
11/02/2015	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
11/20/2015	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory	Other than Small Business
11/23/2015	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	

-Contract responsibilities for Thatcher Proffitt & Wood assumed by Sonnenschein Nath & Rosenthal via novation.

-Contract responsibilities for McKee Nelson LLP assumed by Bingham McCutchen, LLP via novation.

-Management Concepts contracts for various training are now being reported separately rather than combined single line item.

-Financial Agent responsibilities assumed by Raymond James and Associates, Inc. via novation.

**U.S. Treasury Department
Office of Financial Stability**

Troubled Asset Relief Program

Insurance Contracts [Section 105(a)(3)(B)]

For Period Ending November 30, 2015

Name	Amount
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Termination of the \$5,000,000,000 Master Agreement between Citigroup and the UST, and FDIC occurred on December 23, 2009 due to the improvement of Citigroup's financial condition and financial market stability.

This copy of the Transactions Report is subject to the terms and conditions of download as stated at <http://www.treasury.gov/initiatives/financial-stability/reports/Pages/default.aspx>.

Investment Status Definition Key

Full investment outstanding – Treasury's full investment is still outstanding
Redeemed – institution has repaid Treasury's investment
Sold – by auction, an offering, or through a restructuring
Entered bankruptcy/receivership – Treasury has no outstanding investment
Currently not collectible – investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
In full – all of Treasury's investment amount
In part – part of the investment is no longer held by Treasury, but some remains
Warrants outstanding – Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants
Warrants not outstanding – Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

Troubled Asset Relief Program

Transactions Report – Investment Programs
 For Period Ending November 18, 2015

CAPITAL PURCHASE PROGRAM

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status ³	Capital Repayment / Disposition / Auction ⁴			Gain ⁵	Warrant Proceeds		
										Amount	(Fee) ⁶	Shares		Avg. Price	(Realized Loss) / (Write-off)	Wt Amount
11	1ST CONSTITUTION BANCORP	CRANBURY	NJ	12/23/2008	Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$13,433,242.67	Redeemed, in full; warrants not outstanding							
	1ST CONSTITUTION BANCORP	CRANBURY	NJ	11/22/2011						\$12,000,000.00		12,000	\$1,000.00			
8,14,18,44	1ST ENTERPRISE BANK	LOS ANGELES	CA	2/13/2009	Preferred Stock w/ Warrants	\$4,400,000.00	\$0.00	\$11,748,156.44	Redeemed, in full; warrants not outstanding						\$326,576.00	231,782
	1ST ENTERPRISE BANK	LOS ANGELES	CA	12/11/2008		\$6,000,000.00										
	1ST ENTERPRISE BANK	LOS ANGELES	CA	9/12/2011						\$10,400,000.00		10,400	\$1,000.00		\$220,000.00	220
102	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	11/14/2008	Preferred Stock w/ Warrants	\$16,369,000.00	\$0.00	\$9,229,948.97	Sold, in full; warrants not outstanding							
	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	12/31/2013		\$111,000,000.00	\$0.00	\$125,480,000.00	Redeemed, in full; warrants not outstanding	\$8,000,000.00		16,369	\$488.73	(\$8,369,000.00)		
	1ST SOURCE CORPORATION	SOUTH BEND	IN	1/23/2009	Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00			\$111,000,000.00		111,000	\$1,000.00			
	1ST SOURCE CORPORATION	SOUTH BEND	IN	12/28/2010											\$3,750,000.00	837,847
8,11,14	1ST UNITED BANCORP, INC.	BOCA RATON	FL	3/13/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67	Redeemed, in full; warrants not outstanding						\$500,000.00	500
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	12/3/2009	Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00	\$1,274,909.59	Sold, in full; warrants outstanding	\$10,000,000.00		10,000	\$1,000.00			
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	11/19/2013						\$815,100.00		2,984	\$275.00	(\$2,148,900.00)		
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	1/6/2014							(\$50,000.00)					
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	2/10/2014						\$150,621.36		536	\$281.01	(\$385,378.64)		
8,14,44	ADBANC, INC.	GASTONIA	NC	3/19/2014												
	ADBANC, INC.	OGALLALA	NE	1/30/2009	Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$15,071,769.00	Redeemed, in full; warrants not outstanding						\$636,000.00	636
	ADBANC, INC.	OGALLALA	NE	7/21/2011						\$12,720,000.00		12,720	\$1,000.00			
8,14	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	1/23/2009	Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73	Sold, in full; warrants not outstanding							
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	7/19/2013						\$877,729.70		893	\$982.90	(\$15,270.30)		
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	7/22/2013						\$5,248,880.90		5,621	\$982.90	(\$96,119.10)	\$337,363.35	326
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	9/12/2013												
104	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	2/6/2009	Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00	\$7,501,681.70	Sold, in full; warrants not outstanding							
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11/28/2012						\$208,870.74		234	\$892.61	(\$25,129.26)		
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11/29/2012						\$4,058,697.67		4,547	\$892.61	(\$488,302.33)		
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	1/1/2013												
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	3/26/2013												
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	4/1/2014												
	ALLIANCE BANCSHARES, INC.	DALTON	GA	6/26/2009	Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00	\$3,581,397.27	Sold, in full; warrants not outstanding						\$2,370,908.26	175,772
	ALLIANCE BANCSHARES, INC.	DALTON	GA	3/27/2013											\$94,153.69	101
	ALLIANCE BANCSHARES, INC.	DALTON	GA	3/28/2013						\$2,856,437.46		2,986	\$956.61	(\$129,562.54)	\$44,746.31	48
	ALLIANCE BANCSHARES, INC.	DALTON	GA	4/9/2013												
11	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	12/19/2008	Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00	\$28,356,360.00	Redeemed, in full; warrants not outstanding							
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	5/13/2009						\$26,918,000.00		26,918	\$1,000.00		\$900,000.00	173,069
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	6/17/2009												
14,15	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	6/26/2008	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,806,136.60	Sold, in full; warrants not outstanding							
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	2/6/2013						\$3,375,945.00		4,500,000	\$0.75	(\$1,124,055.00)		
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	2/7/2013						\$6,226,575.00		7,500,000	\$0.75	(\$1,873,425.00)	\$504,900.00	600,000
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	3/29/2013												
8	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	4/24/2009	Preferred Stock w/ Exercised Warrants	\$3,852,000.00	\$3,852,000.00	\$409,753.00	Full investment outstanding; warrants outstanding							
8,14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	3/27/2009	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$73,129,160.69	Sold, in full; warrants not outstanding							
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/18/2012						\$280,115.76		344	\$814.29	(\$63,884.24)		
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/19/2012						\$6,559,325.24		8,056	\$814.29	(\$1,486,079.36)		
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/20/2012						\$50,160,264.00		61,600	\$814.29	(\$11,439,736.00)	\$3,291,750.00	3,500
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	11/16/2012												
8,14,45	AMB FINANCIAL CORPORATION	MUNSTER	IN	1/30/2009	Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4,387,576.45	Redeemed, in full; warrants not outstanding							
	AMB FINANCIAL CORPORATION	MUNSTER	IN	9/22/2011						\$3,674,000.00		3,674	\$1,000.00		\$184,000.00	184
8,14,44	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	3/6/2009	Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,960,021.33	Redeemed, in full; warrants not outstanding							
	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	9/15/2011						\$2,492,000.00		2,492	\$1,000.00		\$125,000.00	125
11	AMERICAN EXPRESS COMPANY	NEW YORK	NY	1/9/2009	Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	\$3,803,257,308.33	Redeemed, in full; warrants not outstanding							
	AMERICAN EXPRESS COMPANY	NEW YORK	NY	6/17/2009						\$3,388,890,000.00		3,388,890	\$1,000.00		\$340,000,000.00	24,264,129
8,11,14	AMERICAN PREMIER BANCORP	ARCADIA	CA	5/29/2009	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,052,682.49	Redeemed, in full; warrants not outstanding							
	AMERICAN PREMIER BANCORP	ARCADIA	CA	1/26/2011						\$1,800,000.00		1,800	\$1,000.00		\$90,000.00	90
8,11,14	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	1/9/2009	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,220,141.67	Redeemed, in full; warrants not outstanding							
	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	11/2/2011						\$6,000,000.00		6,000	\$1,000.00		\$300,000.00	300
	AMERIS BANCORP	MOULTRIE	GA	11/21/2008	Preferred Stock w/ Warrants	\$52,000,000.00	\$0.00	\$59,637,438.67	Sold, in full; warrants not outstanding							
	AMERIS BANCORP	MOULTRIE	GA	6/19/2012						\$48,391,200.00		52,000	\$930.60	(\$3,608,800.00)		
45	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	8/22/2012	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$24,601,666.66	Redeemed, in full; warrants not outstanding						\$2,670,000.00	698,654
	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	12/19/2008						\$21,000,000.00		21,000	\$1,000.00			
14,15	AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	9/21/2008	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,255.00	Sold, in full; warrants not outstanding							
	AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	3/26/2013						\$359,040.00		374,000	\$0.96	(\$14,960.00)	\$825,000.00	1,312,500
	AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	3/27/2013						\$2,112,000.00		2,200,000	\$0.96	(\$88,000.00)		
	AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	3/28/2013						\$2,328,960.00		2,426,000	\$0.96	(\$97,040.00)	\$259,875.00	250,000
	AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	4/9/2013												
94	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	1/30/2009	Preferred Stock w/ Warrants	\$110,000,000.00	\$0.00	\$6,000,000.00	Sold, in full; warrants not outstanding							
	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	9/27/2013						\$6,000,000.00		60,000,000	\$0.10	(\$104,000,000.00)		
11,80	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD	1/30/2009	Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00	\$13,378,714.00	Redeemed, in full; warrants not outstanding							
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD	4/19/2012						\$4,076,000.00		4,076	\$1,000.00			
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD	3/6/2013						\$4,076,000.00		4,076	\$1,000.00		\$3,735,577.67	367,916
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD	5/28/2015												
11	ASSOCIATED BANC-CORP	GREEN BAY	WI	11/21/2008	Preferred Stock w/ Warrants	\$525,000,000.00	\$0.00	\$596,539,172.32	Redeemed, in full; warrants not outstanding							
	ASSOCIATED BANC-CORP	GREEN BAY	WI	4/6/2011						\$282,500,000.00		262,500	\$1,000.00			
	ASSOCIATED BANC-CORP	GREEN BAY	WI	9/14/2011						\$282,500,000.00		262,500	\$1,000.00			
8,17	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	1												

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status ³	Amount	(Fee) ⁴	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Wt Amount	Wt Shares
8	BRIDGEVIEW BANCORP. INC.	BRIDGEVIEW	IL	12/19/2008	Preferred Stock w/ Exercised Warrants	\$38,000,000.00	\$0.00	\$13,447,811.37	Sold, in full, warrants not outstanding								
	BRIDGEVIEW BANCORP. INC.	BRIDGEVIEW	IL	11/1/2013						\$10,450,000.00	(\$10,450.00)	38,000	\$275.00	(\$27,550,000.00)		\$709,156.81	1,300
9,10,18,65,96,99	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	11/14/2008	Preferred Stock w/ Warrants	\$9,000,000.00	\$15,000,000.00	\$810,416.67	Full investment outstanding; warrants not outstanding								
	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	12/4/2009		\$6,300,000.00											
14,15	BROGAN BANKSHARES, INC.	KAUKAUNA	WI	5/15/2009	Subordinated Debentures w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,022,879.60	Sold, in full, warrants not outstanding								
	BROGAN BANKSHARES, INC.	KAUKAUNA	WI	4/26/2013						\$60,000.00			\$1.05		\$3,000.60		
	BROGAN BANKSHARES, INC.	KAUKAUNA	WI	4/29/2013						\$2,940,000.00	(\$25,000.00)	2,340,000	\$1.05		\$117,023.40	\$125,135.60	120,000
8,14,44	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS	7/17/2009	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$12,845,586.01	Redeemed, in full, warrants not outstanding								
	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS	9/15/2011						\$11,000,000.00		11,000	\$1,000.00			\$550,000.00	550
8,11,14	BUSINESS BANCSHARES, INC.	CLAYTON	MO	4/24/2009	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,708.84	Redeemed, in full, warrants not outstanding								
	BUSINESS BANCSHARES, INC.	CLAYTON	MO	5/23/2012						\$6,000,000.00		6,000	\$1,000.00				
	BUSINESS BANCSHARES, INC.	CLAYTON	MO	1/9/2013						\$2,500,000.00		2,500	\$1,000.00				
	BUSINESS BANCSHARES, INC.	CLAYTON	MO	4/24/2013						\$6,500,000.00		6,500	\$1,000.00			\$750,000.00	750
8,11,14	BUTLER POINT, INC.	CATLIN	IL	3/13/2009	Preferred Stock w/ Exercised Warrants	\$807,000.00	\$0.00	\$724,123.53	Redeemed, in full, warrants not outstanding								
	BUTLER POINT, INC.	CATLIN	IL	11/2/2011						\$607,000.00		607	\$1,000.00			\$30,000.00	30
11	C&F FINANCIAL CORPORATION	WEST POINT	VA	1/9/2009	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$25,205,957.78	Redeemed, in full, warrants not outstanding								
	C&F FINANCIAL CORPORATION	WEST POINT	VA	7/27/2011						\$10,000,000.00		10,000	\$1,000.00				
	C&F FINANCIAL CORPORATION	WEST POINT	VA	4/11/2012						\$10,000,000.00		10,000	\$1,000.00				
8,14,18,44	CACHE VALLEY BANKING COMPANY	LOGAN	UT	12/23/2008	Preferred Stock w/ Exercised Warrants	\$4,787,000.00	\$0.00	\$10,674,333.80	Redeemed, in full, warrants not outstanding							\$2,303,180.00	167,504
	CACHE VALLEY BANKING COMPANY	LOGAN	UT	12/18/2009		\$4,640,000.00											
	CACHE VALLEY BANKING COMPANY	LOGAN	UT	7/14/2011						\$9,407,000.00		9,407	\$1,000.00			\$238,000.00	238
125	CADENCE FINANCIAL CORPORATION	STARKVILLE	MS	1/9/2009	Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41,984,062.50	Sold, in full, warrants not outstanding								
	CADENCE FINANCIAL CORPORATION	STARKVILLE	MS	3/4/2011						\$38,000,000.00		44,000	\$863.64	(\$6,000,000.00)			
8,14,44	CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	2/27/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,785,899.67	Redeemed, in full, warrants not outstanding								
	CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	9/15/2011						\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
8,11,14	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$3,802,219.25	Redeemed, in full, warrants not outstanding								
	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	12/8/2010						\$3,300,000.00		3,300	\$1,000.00			\$165,000.00	165
8	CALVERT FINANCIAL CORPORATION	ASHLAND	MO	12/3/2009	Preferred Stock w/ Exercised Warrants	\$1,037,000.00	\$1,037,000.00	\$215,442.61	Full investment outstanding; warrants outstanding								
	CALVERT FINANCIAL CORPORATION	RANCHO SANTA MARGARITA	CA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$4,656,000.00	\$4,656,000.00	\$385,163.67	Full investment outstanding; warrants outstanding								
8,11,14	CAPITAL BANCORP. INC.	ROCKVILLE	MD	12/23/2008	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,452,281.19	Redeemed, in full, warrants not outstanding								
	CAPITAL BANCORP. INC.	ROCKVILLE	MD	12/30/2010						\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	235
39	CAPITAL BANK CORPORATION	RALEIGH	NC	12/12/2008	Preferred Stock w/ Warrants	\$41,279,000.00	\$0.00	\$45,252,104.25	Redeemed, in full, warrants not outstanding								
	CAPITAL BANK CORPORATION	RALEIGH	NC	1/28/2011						\$41,279,000.00		41,279	\$1,000.00				
8,128	CAPITAL COMMERCE BANCORP. INC.	MILWAUKEE	WI	4/10/2009	Preferred Stock w/ Exercised Warrants	\$5,100,000.00	\$0.00	\$2,784,934.40	Sold, in full, warrants not outstanding								
	CAPITAL COMMERCE BANCORP. INC.	MILWAUKEE	WI	10/2/2015						\$2,455,328.00		1,227,864	\$2.00	(\$2,644,672.00)			
11	CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	11/14/2008	Preferred Stock w/ Warrants	\$3,555,199,000.00	\$0.00	\$3,806,873,702.13	Redeemed, in full, warrants not outstanding								
	CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	6/17/2009						\$3,555,199,000.00		3,555,199	\$1,000.00			\$146,500,064.55	12,657,960
8,14	CAPITAL PACIFIC BANCORP	PORTLAND	OR	12/23/2008	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,742,850.89	Sold, in full, warrants not outstanding								
	CAPITAL PACIFIC BANCORP	PORTLAND	OR	11/8/2012						\$247,727.04		264	\$938.36	(\$16,272.96)			
	CAPITAL PACIFIC BANCORP	PORTLAND	OR	11/9/2012						\$3,505,712.96	(\$25,000.00)	3,736	\$938.36	(\$230,287.04)		\$169,042.00	200
14,15,45	CARDINAL BANCORP II, INC.	WASHINGTON	MO	10/23/2009	Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56	Redeemed, in full, warrants not outstanding								
	CARDINAL BANCORP II, INC.	WASHINGTON	MO	9/8/2011						\$6,251,000.00		6,251,000	\$1.00			\$313,000.00	313,000
	CARDINAL BANCORP II, INC.	WASHINGTON	MO	1/9/2009	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$19,941,788.94	Sold, in full, warrants not outstanding								
	CARDINAL BANCORP II, INC.	WASHINGTON	MO	2/20/2013						\$435,823.40		15,534	\$935.10	(\$1,008,156.60)			
	CARDINAL BANCORP II, INC.	WASHINGTON	MO	2/21/2013						\$435,756.60	(\$149,616.00)	466	\$935.10	(\$30,243.40)			
	CARDINAL BANCORP II, INC.	WASHINGTON	MO	3/28/2013													
	CARDINAL BANCORP II, INC.	WASHINGTON	MO	4/19/2013													
	CARDINAL BANCORP II, INC.	WASHINGTON	MO	2/6/2009	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00	Sold, in full, warrants not outstanding								
	CARDINAL BANCORP II, INC.	WASHINGTON	MO	11/30/2012						\$3,412,000.00		4,000	\$853.00	(\$588,000.00)			
	CARDINAL BANCORP II, INC.	WASHINGTON	MO	11/11/2013							(\$34,120.00)						
	CARDINAL BANCORP II, INC.	WASHINGTON	MO	3/26/2013							(\$15,880.00)						
	CARDINAL BANCORP II, INC.	WASHINGTON	MO	6/11/2013												\$19,132.00	86,957
11	CARRILLON BANCORP	BALTIMORE	MD	2/3/2009	Preferred Stock w/ Warrants	\$9,201,000.00	\$0.00	\$11,388,958.81	Redeemed, in full, warrants not outstanding								
	CARRILLON BANCORP	BALTIMORE	MD	4/19/2013						\$9,201,000.00		9,201	\$1,000.00			\$213,594.16	205,379
9,11,36	CARVER BANCORP. INC.	NEW YORK	NY	1/16/2009	Preferred Stock	\$18,980,000.00	\$0.00	\$20,511,580.55	Redeemed, in full, warrants not outstanding								
	CARVER BANCORP. INC.	NEW YORK	NY	8/27/2010						\$18,980,000.00		18,980	\$1,000.00				
	CASCADE FINANCIAL CORPORATION	EVERETT	WA	11/21/2008	Preferred Stock w/ Warrants	\$38,970,000.00	\$0.00	\$17,878,900.00	Sold, in full, warrants not outstanding								
	CASCADE FINANCIAL CORPORATION	EVERETT	WA	6/30/2011						\$16,250,000.00		38,970	\$418.99	(\$22,720,000.00)			
11	CATHAY GENERAL BANCORP	LOS ANGELES	CA	12/5/2008	Preferred Stock w/ Warrants	\$258,000,000.00	\$0.00	\$329,874,444.96	Redeemed, in full, warrants not outstanding								
	CATHAY GENERAL BANCORP	LOS ANGELES	CA	3/20/2013						\$129,000,000.00		129,000	\$1,000.00				
	CATHAY GENERAL BANCORP	LOS ANGELES	CA	9/30/2013						\$129,000,000.00		129,000	\$1,000.00				
8,14,18,44	CATSKILL HUDSON BANCORP. INC.	ROCK HILL	NY	2/27/2009	Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$7,448,071.47	Redeemed, in full, warrants not outstanding								
	CATSKILL HUDSON BANCORP. INC.	ROCK HILL	NY	12/22/2009		\$3,500,000.00										\$13,107,778.30	1,846,374
	CATSKILL HUDSON BANCORP. INC.	ROCK HILL	NY	7/21/2011													
8,57,97	CB HOLDING CORP.	ALEDO	IL	5/29/2009	Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,579.53	Currently Not Collectible								
	CB HOLDING CORP.	ALEDO	IL	10/14/2011												(\$4,114,000.00)	
8,18	CBB BANCORP	CARTERSVILLE	GA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$2,644,000.00	\$0.00	\$4,982,141.86	Sold, in full, warrants not outstanding								
	CBB BANCORP	CARTERSVILLE	GA	12/29/2009		\$1,753,000.00											
	CBB BANCORP	CARTERSVILLE	GA	11/28/2012						\$1,268,825.60		1,360	\$932.96	(\$91,174.40)			
	CBB BANCORP	CARTERSVILLE	GA	11/29/2012						\$2,831,258.86		3,037	\$932.25	(\$205,740.14)		\$115,861.34	132
	CBB BANCORP	CARTERSVILLE	GA	1/1/2013							(\$32,969.92)						
8,14	CBS BANC-CORP	RUSSELLVILLE	AL	3/27/2009	Preferred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,357.95	Sold, in full, warrants not outstanding								
	CBS BANC-CORP	RUSSELLVILLE	AL	8/7/2012						\$923,304.00		1,020	\$905.20	(\$96,696.00)		\$287,213.85	315
	CBS BANC-CORP	RUSSELLVILLE	AL	8/9/2012						\$21,073,056.00		23,260	\$905.20	(\$2,298,644.00)		\$689,313.24</	

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status ³	Amount	(Fee) ⁴	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Wt Amount	Wt Shares
40	CENTRAL JERSEY BANCORP	OAKHURST	NJ	12/1/2010												\$319,658.99	268.621
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	1/29/2011	Preferred Stock w/ Warrants	\$135,000,000	\$0.00	\$75,036,891.42	Sold, in full; warrants not outstanding								
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	6/22/2011						\$36,337,500.00	(\$454,218.75)	2,850,000	\$12.75	(\$32,121,928.87)			
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	4/4/2012						\$36,427,038.55	(\$387,816.38)	2,770,417	\$13.18	(\$30,113,532.58)			
46	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	6/11/2013												\$751,868.00	79,288
	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	1/30/2009	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,077,516.47	Redeemed, in full; warrants not outstanding								
	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	8/18/2011						\$7,000,000.00		7,000	\$1,000.00				
	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	9/28/2011												\$185,016.80	79,067
	CENTRAL VIRGINIA BANKSHARES, INC.	POWHDATAN	VA	1/30/2009	Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00	Sold, in full; warrants not outstanding								
	CENTRAL VIRGINIA BANKSHARES, INC.	POWHDATAN	VA	10/1/2013						\$3,350,000.00		11,385	\$294.25	(\$8,035,000.00)			
8,17,44	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA	12/18/2009	Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,821.89	Redeemed, in full; warrants not outstanding							\$182,000.00	182
	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA	7/14/2011						\$6,056,000.00		6,056	\$1,000.00				
8,14,44	CENTRIX BANK & TRUST	BEDFORD	NH	2/6/2009	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42	Redeemed, in full; warrants not outstanding							\$375,000.00	375
	CENTRIX BANK & TRUST	BEDFORD	NH	7/28/2011						\$7,500,000.00		7,500	\$1,000.00				
	CENTURY FINANCIAL CORPORATION	OTTAWA	IL	1/9/2009	Preferred Stock w/ Warrants	\$32,968,000.00	\$0.00	\$11,205,387.14	Sold, in full; warrants not outstanding								
	CENTURY FINANCIAL CORPORATION	OTTAWA	IL	9/25/2013						\$8,211,450.00		25,266	\$325.00	(\$17,054,550.00)			
	CENTURY FINANCIAL CORPORATION	OTTAWA	IL	10/18/2013						\$1,950,000.00		6,000	\$325.00	(\$4,050,000.00)			
	CENTURY FINANCIAL CORPORATION	OTTAWA	IL	10/29/2013							(\$82,114.50)						
	CENTURY FINANCIAL CORPORATION	OTTAWA	IL	1/6/2014							(\$19,500.00)						
	CENTURY FINANCIAL CORPORATION	OTTAWA	IL	2/10/2014						\$577,838.02		1,402	\$412.01	(\$824,361.98)			
	CENTURY FINANCIAL CORPORATION	OTTAWA	IL	3/19/2014							(\$5,776.38)						
14,15	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25	Sold, in full; warrants not outstanding							\$2,000.00	508,320
	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	12/19/2012						\$39,400.00		40,000	\$0.99	(\$600.00)		\$196,635.58	200,000
	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	12/20/2012						\$9,810,500.00		9,860,000	\$0.99	(\$149,400.00)		\$297,953.37	300,000
	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	1/11/2013							(\$98,500.00)						
16	CHAMBERS BANCSHARES, INC.	DANVILLE	AR	5/29/2009	Subordinated Debentures w/ Exercised Warrants	\$19,817,000.00	\$0.00	\$32,098,302.62	Redeemed, in full; warrants not outstanding							\$991,000.00	991,000
	CHAMBERS BANCSHARES, INC.	DANVILLE	AR	4/1/2015						\$19,817,000.00		19,817,000	\$1.00				
	CHICAGO SHORE CORPORATION	CHICAGO	IL	7/31/2009	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,981,348.81	Sold, in full; warrants not outstanding							\$347,193.00	350
	CHICAGO SHORE CORPORATION	CHICAGO	IL	3/14/2014						\$257,660.00		260	\$991.00	(\$2,340.00)			
	CHICAGO SHORE CORPORATION	CHICAGO	IL	3/17/2014						\$6,679,340.00		6,740	\$991.00	(\$60,660.00)			
	CHICAGO SHORE CORPORATION	CHICAGO	IL	4/28/2014													
23	CI GROUP INC.	NEW YORK	NY	12/31/2008	Preferred Stock w/ Warrants	\$2,330,000,000.00	\$0.00	\$43,687,500.00	Exited bankruptcy/Receivership								
	CI GROUP INC.	NEW YORK	NY	12/10/2009													
19,30	CI GROUP INC.	NEW YORK	NY	10/28/2008	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$32,839,267,986.46	Redeemed, in full; warrants not outstanding							\$2,330,000,000.00	
	CI GROUP INC.	NEW YORK	NY	12/10/2010						\$25,000,000,000.00		7,692,307,692	\$4.14		\$6,852,354,470.95	\$54,621,849.84	210,084,034
11	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	1/16/2009	Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00	Redeemed, in full; warrants not outstanding							\$400,000.00	194,794
	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	8/4/2010						\$26,440,000.00		26,440	\$1,000.00				
8,55,97	CITIZENS BANCORP	NEVADA CITY	CA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00	\$23,571.11	Currently Not Collectible								
	CITIZENS BANCORP	NEVADA CITY	CA	9/23/2011													
8,14	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	5/29/2009	Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$12,952,381.45	Sold, in full; warrants not outstanding								
	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	2/7/2013						\$6,657,375.00		12,990	\$512.50	(\$6,332,625.00)		\$256,018.75	500
	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	2/8/2013						\$6,150,000.00		12,000	\$512.50	(\$5,850,000.00)		\$387,028.12	750
	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	3/26/2013							(\$128,073.75)						
9,11,36	CITIZENS BANCSHARES CORPORATION	ATLANTA	GA	3/6/2009	Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22	Redeemed, in full; warrants not outstanding								
	CITIZENS BANCSHARES CORPORATION	ATLANTA	GA	8/13/2010						\$7,462,000.00		7,462	\$1,000.00				
8	CITIZENS BANK & TRUST COMPANY ESTABLISHED 1945	COVINGTON	LA	3/20/2009	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$2,353,330.60	Sold, in full; warrants not outstanding								
	CITIZENS BANK & TRUST COMPANY ESTABLISHED 1945	COVINGTON	LA	6/28/2015						\$1,660,312.00		2,400	\$650.13	(\$839,688.00)		\$53,015.60	120
8	CITIZENS BANK & TRUST COMPANY ESTABLISHED 1945	COVINGTON	LA	8/6/2015						\$6,300,000.00		\$6,300,000.00					
8,14,44	CITIZENS COMMERCIAL BANKSHARES, INC.	VERMILION	IL	2/28/2009	Preferred Stock w/ Exercised Warrants	\$8,300,000.00	\$6,300,000.00	\$180,258.50	Full investment outstanding; warrants outstanding								
	CITIZENS COMMERCIAL BANKSHARES, INC.	SOUTH HILL	VA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,574,645.84	Redeemed, in full; warrants not outstanding								
	CITIZENS COMMERCIAL BANKSHARES, INC.	SOUTH HILL	VA	7/28/2011						\$3,000,000.00		3,000	\$1,000.00			\$150,000.00	150
11	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	12/19/2008	Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00	\$12,236,725.89	Redeemed, in full; warrants not outstanding								
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	2/16/2011						\$2,212,308.00		63	\$35,116.00				
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	2/13/2013						\$3,300,904.00		94	\$35,116.00				
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	1/15/2014						\$3,265,788.00		93	\$35,116.00				
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	4/15/2015													
86	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI	12/12/2008	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$381,395,557.08	Redeemed, in full; warrants not outstanding							\$1,705,802.78	254,218
	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI	4/12/2013						\$300,000,000.00		300,000	\$1,000.00				
	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI	5/13/2015												\$12,150,120.44	2,571,988
46	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	12/12/2008	Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22	Redeemed, in full; warrants not outstanding								
	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	9/22/2011						\$20,500,000.00		20,500	\$1,000.00				
	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	11/8/2011												\$225,157.00	450,314
8,9,124	CITY NATIONAL BANCSHARES CORPORATION	NEWARK	NJ	4/10/2009	Preferred Stock	\$9,439,000.00	\$0.00	\$2,508,609.00	Sold, in full; warrants not outstanding								
	CITY NATIONAL BANCSHARES CORPORATION	NEWARK	NJ	8/7/2015						\$2,226,750.00		9,439	\$236.91	(\$7,212,250.00)			
11	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	11/21/2008	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$442,416,866.67	Redeemed, in full; warrants not outstanding								
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	12/30/2009						\$200,000,000.00		200,000	\$1,000.00				
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	3/3/2010						\$200,000,000.00		200,000	\$1,000.00				
8,14	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	4/7/2010	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585.05	Sold, in full; warrants not outstanding							\$18,500,000.00	1,128,668
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	3/27/2009													
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	11/28/2012						\$955,825.50		1,095	\$872.90	(\$139,174.50)			
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	11/29/2012						\$1,662,874.50		1,905	\$872.90	(\$242,125.50)		\$114,021.50	150
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	1/11/2013							(\$25,000.00)						
82	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	12/5/2008	Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.79	Sold, in full; warrants not outstanding								
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	3/8/2013						\$3,772,645.00		3,950	\$956.10	(\$177,355.00)			
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	3/11/2013						\$5,730,600.00		6,000					

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status ³	Amount	(Fee) ⁴	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Wt Amount	Wt Shares
8.14	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$7,701,000.00	\$0.00	\$8,451,110.79	Sold, in full; warrants not outstanding		(\$153,000.00)						
	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	7/17/2013						\$7,323,651.00	(\$73,236.51)	7,701	\$95.10	(\$377,349.00)		\$362,427.91	385
8.11.14	COMMUNITY 1ST BANK	ROSEVILLE	CA	9/12/2009	Preferred Stock w/ Exercised Warrants	\$2,550,000.00	\$0.00	\$2,899,659.67	Redeemed, in full; warrants not outstanding			2,550	\$1,000.00			\$128,000.00	128
8.11.14	COMMUNITY BANKSHARES OF KANSAS, INC.	GOFF	KS	3/6/2009	Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00	\$616,741.75	Redeemed, in full; warrants not outstanding			500	\$1,000.00			\$25,000.00	25
8.11.14	COMMUNITY BANKSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON	MS	9/11/2009	Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00	\$57,575,699.54	Redeemed, in full; warrants not outstanding			52,000	\$1,000.00			\$2,600,000.00	2,600
8.17	COMMUNITY BANKSHARES, INC.	KINGMAN	AZ	7/24/2009	Preferred Stock w/ Exercised Warrants	\$3,872,000.00	\$0.00	\$5,197,157.87	Redeemed, in full; warrants not outstanding			3,872	\$1,000.00			\$116,000.00	116
9.11.36	COMMUNITY BANK OF THE BAY	OAKLAND	CA	1/16/2009	Preferred Stock	\$1,747,000.00	\$0.00	\$1,823,188.61	Redeemed, in full; warrants not outstanding			1,747	\$1,000.00				
48	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN	5/29/2009	Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00	\$22,802,281.62	Redeemed, in full; warrants not outstanding			19,468	\$1,000.00			\$1,100,869.50	386,270
11.101	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	12/19/2008	Preferred Stock w/ Warrants	\$17,680,000.00	\$0.00	\$23,135,879.12	Redeemed, in full; warrants not outstanding			4,500	\$1,000.00			\$2,500,000.00	2,500
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	7/24/2013						\$4,500,000.00		2,500	\$1,000.00			\$10,680,000.00	10,680
8.14	COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA	2/27/2009	Preferred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00	\$4,674,050.16	Sold, in full; warrants not outstanding			3,976	\$935.00	(\$258,440.00)		\$167,035.00	199
81	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STALTON	VA	12/19/2008	Preferred Stock w/ Warrants	\$12,843,000.00	\$0.00	\$16,080,204.94	Redeemed, in full; warrants not outstanding			12,843	\$1,000.00				
8.14.76	COMMUNITY FINANCIAL SHARES, INC.	HARRISON	AR	4/3/2009	Preferred Stock w/ Exercised Warrants	\$17,725,000.00	\$0.00	\$16,441,884.63	Sold, in full; warrants not outstanding			6,970	\$450.00	(\$3,833,500.00)		\$157,050.00	349
8	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR	2/17/2009	Preferred Stock w/ Exercised Warrants	\$3,706,037.50	\$0.00	\$3,706,037.50	Redeemed, in full; warrants not outstanding			3,750	\$988.01	(\$44,962.50)		\$86,157.86	86
8.14.44	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY	TN	8/18/2011	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,628,111.33	Redeemed, in full; warrants not outstanding			20,000	\$1,000.00			\$1,000,000.00	1,000
9	COMMUNITY FIRST, INC.	COLUMBIA	TN	2/27/2009	Preferred Stock w/ Exercised Warrants	\$17,806,000.00	\$0.00	\$7,665,362.89	Sold, in full; warrants not outstanding			4,401	\$300.50	(\$3,076,499.50)		\$72,314.55	140
	COMMUNITY FIRST, INC.	COLUMBIA	TN	4/1/2014						\$4,029,202.50		13,405	\$300.50	(\$3,076,499.50)		\$387,399.37	750
8.67	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	2/6/2009	Preferred Stock w/ Exercised Warrants	\$1,050,000.00	\$0.00	\$1,220,300.66	Sold, in full; warrants not outstanding			1,050	\$9,550.00	(\$47,250.00)		\$25,000.00	5
8.14	COMMUNITY INVESTORS BANCORP, INC.	BUCLYRUS	OH	12/23/2008	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3,115,616.28	Sold, in full; warrants not outstanding			1,003	\$950.00	(\$50,150.00)		\$105,000.00	130
44	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	1/30/2009	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00	Redeemed, in full; warrants not outstanding			9,000	\$1,000.00			\$460,000.00	311,972
15.17	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	11/13/2009	Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14	Sold, in full; warrants not outstanding			4,400,000	\$1.11		\$484,924.00	\$177,716.96	132,000
8.14.44	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	7/6/2011	Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$28,459,100.00	Redeemed, in full; warrants not outstanding			24,000	\$1,000.00			\$1,200,000.00	1,200
	COMMUNITY WEST BANCSHARES	GOLETA	CA	12/19/2008	Preferred Stock w/ Warrants	\$15,600,000.00	\$0.00	\$14,341,140.33	Sold, in full; warrants not outstanding			3,000	\$724.00	(\$828,000.00)		\$3,477,600.00	3,477
53.110	COMMUNITYWEST BANCSHARES	GOLETA	CA	12/19/2012						\$9,122,400.00		12,600	\$724.00	(\$3,477,600.00)		\$698,351.00	521,358
8.14	CONGAREE BANCSHARES, INC.	CAYCE	SC	1/19/2013	Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00	\$3,483,629.20	Sold, in full; warrants not outstanding			29	\$826.26	(\$5,067.46)		\$106,364.00	164
	CONGAREE BANCSHARES, INC.	CAYCE	SC	10/31/2012						\$23,032.54		3,256	\$826.26	(\$568,953.44)			
8.14	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	2/13/2009	Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04	Sold, in full; warrants not outstanding			638	\$860.00	(\$89,320.00)		\$3,960.00	32
8.14	COUNTRY BANK SHARES, INC.	MILFORD	NE	1/30/2009	Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02	Sold, in full; warrants not outstanding			7,777	\$917.90	(\$53,791.70)		\$372,240.00	376
	COUNTRY BANK SHARES, INC.	MILFORD	NE	11/29/2012						\$6,193,989.20		6,748	\$917.90	(\$554,010.80)			
8	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS	6/5/2009	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,584,835.27	Redeemed, in full; warrants not outstanding			5,000	\$1,000.00			\$250,000.00	250
58	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WV	1/8/2014	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$4,225,732.08	Redeemed, in full; warrants not outstanding			1,000	\$1,000.00			\$155,000.00	155
8.14	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC	1/9/2009	Preferred Stock w/ Warrants	\$24,900,000.00	\$0.00	\$33,014,741.20	Redeemed, in full; warrants not outstanding			24,900	\$1,000.00			\$1,661,000.00	833,705
	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC	6/11/2014						\$24,900,000.00		24,900	\$1,000.00				
8.14	CROSSTOWN HOLDING COMPANY	BLAINE	MN	7/19/2013	Preferred Stock w/ Exercised Warrants	\$10,850,000.00	\$0.00	\$13,498,324.83	Sold, in full; warrants not outstanding			350	\$882.27	(\$6,205.50)		\$531,210.67	533
	CROSSTOWN HOLDING COMPANY	BLAINE	MN	7/22/2013						\$10,117,381.00		10,300	\$882.27	(\$182,619.00)			
8	CSRA BANK CORP.	WRENS	GA	3/27/2009	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,210,755.60	Sold, in full; warrants not outstanding			2,400	\$1,213.75			\$513,000.00	141,815.60
11.6	CVB FINANCIAL CORP.	ONTARIO	CA	12/5/2008	Preferred Stock w/ Warrants	\$130,000,000.00	\$0.00	\$136,046,583.33	Redeemed, in full; warrants not outstanding			97,500	\$1,000.00			\$1,307,000.00	834,761
8.14.44	D.L. EVANS BANCORP	BURLY	ID	9/2/2011	Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592.33	Redeemed, in full; warrants not outstanding			19,891	\$1,000.00			\$995,000.00	995
14.15.44	DERFIELD FINANCIAL CORPORATION	DERFIELD	WI	9/15/2009	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,283,338.96	Redeemed, in full; warrants not outstanding			2,639,000	\$1.00			\$132,000.00	132,000
8.14	DELMAR BANCORP	DELMAR	MD	12/4/2009	Preferred Stock w/ Exercised Warrants	\$9,000,000.00	\$0.00	\$6,598,331.15	Sold, in full; warrants not outstanding			8,648	\$612.11	(\$3,354,472.22)		\$311,943.55	460
	DELMAR BANCORP	DELMAR	MD	2/8/2013						\$5,293,522.78		352	\$612.11	(\$136,537.28)			
8.18	DESOTO COUNTY BANK	HORN LAKE	MS	2/13/2009	Preferred Stock w/ Exercised Warrants	\$1,173,000.00	\$0.00	\$2,781,331.97	Sold, in full; warrants not outstanding			366	\$823.58	(\$64,571.42)		\$40,563.34	59
	DESOTO COUNTY BANK	HORN LAKE	MS	9/25/2013						\$1,895,467.59		2,315	\$818.78	(\$419,532.41)			
14.15	DIAMOND BANCORP, INC.	WASHINGTON	MO	5/22/2009	Subordinated Debentures w/ Exercised Warrants	\$20,445,000.00	\$0.00	\$21,101,618.19	Sold, in full; warrants not outstanding			6,000,000	\$0.73	(\$1,619,500.00)		\$3,665,000.00	902,000
	DIAMOND BANCORP, INC.	WASHINGTON	MO	8/9/2012						\$10,197,043.25		13,665,000	\$0.73	(\$1,619,500.00)		\$688,041.00	902,000
8.14	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	1/16/2009	Preferred Stock w/ Exercised Warrants	\$146,053,000.00	\$0.00	\$87,459,858.69	Sold, in full; warrants not outstanding			480,000	\$0.73	(\$129,480.00)		\$91,535.40	120,000
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	2/7/2013						\$8,025,555.03		14,523	\$552.61	(\$6,497,444.97)		\$3,372.19	5
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	2/8/2013						\$72,684,793.30		131,530	\$552.61	(\$58,845,206.70)		\$4,922,044.87	7,298
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	3/26/2013													

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status ³	Amount	(Fee) ⁴	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Wt Amount	Wt Shares
11	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL	3/13/2009	Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00	\$1,464,248,844.00	Redeemed, in full, warrants not outstanding								
	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL	4/21/2010						\$1,224,558,000.00		1,224,558	\$1,000.00				
44	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL	7/7/2010												\$172,000,000.00	20,500,413
	DNB FINANCIAL CORPORATION	DOWNTOWN	PA	1/30/2009	Preferred Stock w/ Warrants	\$1,750,000.00	\$0.00	\$13,683,277.61	Redeemed, in full, warrants not outstanding								
	DNB FINANCIAL CORPORATION	DOWNTOWN	PA	8/4/2011						\$11,750,000.00		11,750	\$1,000.00				
	DNB FINANCIAL CORPORATION	DOWNTOWN	PA	9/21/2011												\$458,000.00	186,311
15	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$17,424,285.82	Redeemed, in full, warrants not outstanding								
	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	11/27/2013						\$5,000,000.00		5,000,000	\$1.00				
	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	3/5/2014						\$2,000,000.00		2,000,000	\$1.00				
	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	4/2/2014						\$5,000,000.00		5,000,000	\$1.00			\$600,000.00	600,000
12.44	EAGLE BANCORP, INC.	BETHESDA	MD	12/5/2008	Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.78	Redeemed, in full, warrants not outstanding								
	EAGLE BANCORP, INC.	BETHESDA	MD	12/23/2009						\$15,000,000.00		15,000	\$1,000.00				
	EAGLE BANCORP, INC.	BETHESDA	MD	7/14/2011						\$23,235,000.00		23,235	\$1,000.00				
	EAGLE BANCORP, INC.	BETHESDA	MD	11/23/2011												\$2,794,422.00	385,434
11.16	EAST WEST BANCORP, INC.	PASADENA	CA	12/5/2008	Preferred Stock w/ Warrants	\$306,546,000.00	\$0.00	\$352,722,420.00	Redeemed, in full, warrants not outstanding								
	EAST WEST BANCORP, INC.	PASADENA	CA	12/29/2010						\$306,546,000.00		306,546	\$1,000.00				
	EAST WEST BANCORP, INC.	PASADENA	CA	1/26/2011												\$14,500,000.00	1,517,555
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	1/9/2009	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$28,568,853.60	Sold, in full, warrants not outstanding								
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	10/19/2013						\$3,900,000.00		3,900	\$1,104.11		\$406,029.00		
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	10/21/2013						\$20,100,000.00		20,100	\$1,104.11		\$2,092,811.00		
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	1/6/2014							(\$264,986.40)						
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	5/13/2015												\$115,000.00	384,041
89	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC	1/16/2009	Preferred Stock w/ Warrants	\$17,949,000.00	\$0.00	\$23,397,494.08	Redeemed, in full, warrants not outstanding								
	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC	2/19/2014						\$17,949,000.00		17,949	\$1,000.00				
	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC	6/11/2014												\$871,000.00	514,893
44	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	12/23/2008	Preferred Stock w/ Warrants	\$7,500,000.00	\$0.00	\$8,545,904.67	Redeemed, in full, warrants not outstanding								
	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	8/18/2011						\$7,500,000.00		7,500	\$1,000.00				
	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	12/7/2011												\$51,113.00	50,111
45	ENCORE BANCSHARES, INC.	HOUSTON	TX	12/5/2008	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,958.89	Redeemed, in full, warrants not outstanding								
	ENCORE BANCSHARES, INC.	HOUSTON	TX	9/27/2011						\$34,000,000.00		34,000	\$1,000.00				
	ENCORE BANCSHARES, INC.	HOUSTON	TX	11/23/2011												\$637,071.00	364,026
11	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	12/19/2008	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$42,801,933.33	Redeemed, in full, warrants not outstanding								
	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	11/7/2012						\$35,000,000.00		35,000	\$1,000.00				
	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	1/19/2013												\$1,006,100.00	324,074
8.14.44	ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK	PA	6/12/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,680,205.58	Redeemed, in full, warrants not outstanding								
	ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK	PA	8/25/2011						\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
8.44.73	EQUITY BANCSHARES, INC.	WICHITA	KS	1/30/2009	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10,394,872.56	Redeemed, in full, warrants not outstanding								
	EQUITY BANCSHARES, INC.	WICHITA	KS	8/1/2011						\$8,750,000.00		8,750	\$1,000.00			\$438,000.00	438
8.14	EXCHANGE BANK	SANTA ROSA	CA	12/19/2008	Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00	\$47,294,527.29	Sold, in full, warrants not outstanding								
	EXCHANGE BANK	SANTA ROSA	CA	8/3/2012						\$481,387.50		560	\$875.25	(\$68,612.50)			
	EXCHANGE BANK	SANTA ROSA	CA	8/8/2012						\$17,905,000.00		20,000	\$875.25	(\$2,495,000.00)		\$1,910,886.00	2,000
	EXCHANGE BANK	SANTA ROSA	CA	8/9/2012						\$8,726,387.25		9,868	\$875.25	(\$1,243,632.50)		\$120,386.57	126
	EXCHANGE BANK	SANTA ROSA	CA	8/10/2012						\$420,995.25		481	\$875.25	(\$60,004.75)		\$22,930.78	24
	EXCHANGE BANK	SANTA ROSA	CA	8/13/2012						\$10,503,000.00		12,000	\$875.25	(\$1,497,000.00)			
	EXCHANGE BANK	SANTA ROSA	CA	9/11/2012							(\$376,357.50)						
8.14.18	F & M BANCSHARES, INC.	TREZEVAULT	TN	1/30/2009	Preferred Stock w/ Exercised Warrants	\$4,809,000.00	\$0.00	\$9,405,391.28	Sold, in full, warrants not outstanding								
	F & M BANCSHARES, INC.	TREZEVAULT	TN	11/6/2009						\$3,535,000.00							
	F & M BANCSHARES, INC.	TREZEVAULT	TN	2/6/2013						\$4,777,326.00		5,000	\$942.50	(\$262,875.00)			
	F & M BANCSHARES, INC.	TREZEVAULT	TN	2/7/2013						\$2,734,192.50		2,901	\$942.50	(\$166,807.50)		\$222,007.50	230
	F & M BANCSHARES, INC.	TREZEVAULT	TN	2/8/2013						\$144,202.50		153	\$942.50	(\$8,797.50)			
	F & M BANCSHARES, INC.	TREZEVAULT	TN	3/26/2013							(\$76,757.21)						
8.14	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	2/8/2009	Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20,119,744.45	Sold, in full, warrants not outstanding								
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	9/18/2012												\$136,813.05	150
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	9/19/2012						\$2,664,750.00		2,805	\$950.00	(\$140,250.00)			
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	9/20/2012						\$13,485,250.00		14,195	\$950.00	(\$709,750.00)		\$638,400.90	700
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	11/16/2012							(\$161,500.00)						
14.15	F&C BANCORP, INC.	HOLDEN	MO	5/22/2009	Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3,842,376.65	Sold, in full, warrants not outstanding								
	F&C BANCORP, INC.	HOLDEN	MO	11/8/2012						\$1,990,599.43		1,889,000	\$0.96	(\$68,400.57)			
	F&C BANCORP, INC.	HOLDEN	MO	11/13/2012						\$1,728,995.18		1,334,000	\$0.96	(\$55,000.82)		\$125,000.00	150,000
	F&C BANCORP, INC.	HOLDEN	MO	11/12/2013							(\$25,000.00)						
8.14	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	2/13/2009	Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17,573,762.97	Sold, in full, warrants not outstanding								
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	9/12/2012												\$96,465.60	312
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	9/20/2012						\$157,500.00		200	\$787.50	(\$42,500.00)			
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	9/21/2012						\$13,421,362.50		17,043	\$787.50	(\$3,621,637.50)		\$645,975.00	750
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	11/16/2012							(\$135,788.63)						
11	F.N.B. CORPORATION	HERMITAGE	PA	1/9/2009	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33	Redeemed, in full, warrants not outstanding								
	F.N.B. CORPORATION	HERMITAGE	PA	9/9/2009						\$100,000,000.00		100,000	\$1,000.00				
	F.N.B. CORPORATION	HERMITAGE	PA	11/23/2011												\$690,100.00	651,042
8.120	FARMERS & MERCHANTS BANCSHARES, INC.	HOUSTON	TX	3/9/2009	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$15,971,338.07	Redeemed, in full, warrants not outstanding								
	FARMERS & MERCHANTS BANCSHARES, INC.	HOUSTON	TX	7/15/2015						\$11,000,000.00		11,000	\$1,000.00			\$550,000.00	550
8.14	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	3/20/2009	Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00	\$500,199.14	Sold, in full, warrants not outstanding								
	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	6/24/2013						\$425,425.00		442	\$962.50	(\$16,675.00)		(\$2,835.00)	22
	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	7/26/2013							(\$25,000.00)						
8.11	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$8,782,000.00	\$0.00	\$11,396,202.11	Redeemed, in full, warrants not outstanding								
	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	1/9/2013						\$3,063,000.00		3,063	\$1,000.00				
	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA														

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status ³	Amount	(Fee) ⁴	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Wt Amount	Wt Shares
11	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	11/14/2008	Preferred Stock w/ Warrants	\$866,540,000.00	\$0.00	\$1,037,467,405.58	Redeemed, in full; warrants not outstanding								
	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	12/22/2010						\$866,540,000.00		866,540	\$1,000.00				
8,9	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	8/28/2009	Preferred Stock	\$5,223,000.00	\$0.00	\$2,820,256.96	Sold, in full; warrants not outstanding							\$79,700,000.00	14,842,321
	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	12/28/2012						\$2,336,675.00		3,223	\$725.00	(\$696,325.00)			
	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	1/11/2013							(\$23,966.75)						
	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	3/28/2013							(\$26,633.25)						
8	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	3/13/2009	Preferred Stock w/ Exercised Warrants	\$6,398,000.00	\$0.00	\$4,118,886.85	Sold, in full; warrants not outstanding							\$139,320.00	320
	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	9/12/2013						\$3,247,112.96		6,398	\$507.52	(\$3,150,887.04)			
11	FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	CT	12/12/2008	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,147,768.63	Redeemed, in full; warrants not outstanding							\$1,488,046.41	199,203
	FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	CT	4/27/2011						\$10,000,000.00		10,000	\$1,000.00				
11,36	FIRST M&F CORPORATION	KOSCIUSKO	MS	2/27/2009	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$36,472,843.94	Redeemed, in full; warrants not outstanding							\$4,089,510.61	513,113
	FIRST M&F CORPORATION	KOSCIUSKO	MS	9/29/2010						\$30,000,000.00		30,000	\$1,000.00				
	FIRST M&F CORPORATION	KOSCIUSKO	MS	8/30/2013													
8,11,14	FIRST MANTOWOC BANCORP, INC.	MANTOWOC	WI	1/16/2009	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$12,837,983.33	Redeemed, in full; warrants not outstanding							\$600,000.00	600
	FIRST MANTOWOC BANCORP, INC.	MANTOWOC	WI	5/27/2009						\$12,000,000.00		12,000	\$1,000.00				
11,25	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND	VA	2/6/2009	Preferred Stock w/ Warrants	\$33,900,000.00	\$0.00	\$40,834,859.35	Redeemed, in full; warrants not outstanding							\$1,695,000.00	
	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND	VA	12/7/2011						\$33,900,000.00		35,595	\$1,000.00				
8,14,44	FIRST MENASHA BANCSHARES, INC.	NEENAH	WI	2/13/2009	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,713,865.00	Redeemed, in full; warrants not outstanding							\$240,000.00	240
	FIRST MENASHA BANCSHARES, INC.	NEENAH	WI	9/15/2011						\$4,797,000.00		4,797	\$1,000.00				
8,14,45	FIRST MERCHANTS CORPORATION	MUNCIE	IN	2/20/2009	Preferred Stock w/ Warrants	\$116,000,000.00	\$0.00	\$131,383,055.11	Redeemed, in full; warrants not outstanding							\$367,500.00	891,453
	FIRST MERCHANTS CORPORATION	MUNCIE	IN	9/22/2011						\$116,000,000.00		116,000	\$1,000.00				
11	FIRST MIDWEST BANCORP, INC.	ITASCA	IL	11/23/2011	Preferred Stock w/ Warrants	\$193,000,000.00	\$0.00	\$222,528,333.33	Redeemed, in full; warrants not outstanding							\$900,000.00	1,305,230
	FIRST MIDWEST BANCORP, INC.	ITASCA	IL	12/5/2008						\$193,000,000.00		193,000	\$1,000.00				
8,14	FIRST NATIONAL CORPORATION	STRASBURG	VA	3/13/2009	Preferred Stock w/ Exercised Warrants	\$13,900,000.00	\$0.00	\$15,329,326.44	Sold, in full; warrants not outstanding							\$624,674.69	695
	FIRST NATIONAL CORPORATION	STRASBURG	VA	8/29/2012						\$12,266,750.00	(\$184,001.25)	13,900	\$882.50	(\$1,633,250.00)			
8,14,44	FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS	LA	3/20/2009	Preferred Stock w/ Exercised Warrants	\$17,836,000.00	\$0.00	\$21,033,989.56	Redeemed, in full; warrants not outstanding							\$892,000.00	892
	FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS	LA	8/4/2011						\$17,836,000.00		17,836	\$1,000.00				
12,16	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	11/21/2008	Preferred Stock w/ Warrants	\$184,011,000.00	\$0.00	\$191,464,618.00	Redeemed, in full; warrants not outstanding							\$2,700,000.00	953,096
	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	5/27/2009						\$184,011,000.00		184,011	\$1,000.00				
44	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	3/13/2009	Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00	\$19,943,580.33	Redeemed, in full; warrants not outstanding							\$375,000.00	352,977
	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	9/15/2011						\$17,390,000.00		17,390	\$1,000.00				
11	FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA	11/16/2011	Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00	\$22,297,560.34	Redeemed, in full; warrants not outstanding							\$1,003,227.00	280,795
	FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA	11/21/2008						\$19,300,000.00		19,300	\$1,000.00				
73,97	FIRST PLACE FINANCIAL CORP.	WARREN	OH	3/13/2009	Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00	\$7,009,094.50	Exited bankruptcy/Receivership								
	FIRST PLACE FINANCIAL CORP.	WARREN	OH	10/29/2012										(\$72,927,000.00)			
8,14,18	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$4,579,000.00	\$0.00	\$9,948,069.58	Sold, in full; warrants not outstanding								
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	12/18/2009													
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	2/7/2013						\$6,682,192.50		7,575	\$882.14	(\$892,807.50)		\$48,083.60	49
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	2/8/2013						\$1,410,831.60		1,600	\$881.77	(\$189,168.40)		\$178,633.62	180
8,14	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	3/6/2009	Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00	\$12,994,059.00	Sold, in full; warrants not outstanding							\$624,632.45	767
	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	3/11/2013						\$10,431,333.89		15,349	\$679.61	(\$4,917,666.11)			
8,14,18,44,45	FIRST RESOURCE BANK	EXTON	PA	1/30/2009	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$5,731,793.60	Redeemed, in full; warrants not outstanding								
	FIRST RESOURCE BANK	EXTON	PA	12/11/2009							(\$104,313.34)						
87	FIRST SECURITY GROUP, INC.	CHATTANOOGA	TN	1/19/2009	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$16,315,362.00	Sold, in full; warrants not outstanding							\$130,000.00	130
	FIRST SECURITY GROUP, INC.	CHATTANOOGA	TN	4/11/2013						\$5,017,000.00		5,017	\$1,000.00				
79	FIRST SOUND BANK	SEATTLE	WA	12/23/2008	Preferred Stock w/ Warrants	\$7,400,000.00	\$0.00	\$4,030,944.44	Sold, in full; warrants not outstanding							\$3,700,000.00	7,400
	FIRST SOUND BANK	SEATTLE	WA	2/20/2013						\$3,700,000.00		7,400	\$500.00	(\$3,700,000.00)			
11,14,15	FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	7/17/2009	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,432,450.94	Redeemed, in full; warrants not outstanding							\$2,500,000.00	2,500,000
	FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	9/28/2011						\$13,125,000.00		13,125,000	\$1.00				
	FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	11/28/2012						\$36,875,000.00		36,875,000	\$1.00				
8,11,14	FIRST SOUTHWEST BANCORP, INC.	BOCA RATON	FL	1/30/2009	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$12,283,468.31	Redeemed, in full; warrants not outstanding							\$545,000.00	545
	FIRST SOUTHWEST BANCORP, INC.	BOCA RATON	FL	6/18/2009						\$10,900,000.00		10,900	\$1,000.00				
8,14	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	3/6/2009	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$5,359,772.59	Sold, in full; warrants not outstanding							\$45,788.48	50
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	3/26/2013						\$315,007.00		350	\$900.02	(\$34,993.00)			
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	3/27/2013						\$2,836,063.00		3,150	\$900.02	(\$114,637.00)		\$206,048.21	225
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	3/28/2013						\$1,800,040.00		2,000	\$900.02	(\$199,960.00)		\$45,788.48	50
8,14,44	FIRST TEXAS BHC, INC.	FORT WORTH	TX	3/6/2009	Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00	\$16,072,389.00	Redeemed, in full; warrants not outstanding							\$677,000.00	677
	FIRST TEXAS BHC, INC.	FORT WORTH	TX	9/15/2011						\$13,533,000.00		13,533	\$1,000.00				
14,15	FIRST TRUST CORPORATION	NEW ORLEANS	LA	6/5/2009	Subordinated Debentures w/ Exercised Warrants	\$17,969,000.00	\$0.00	\$15,304,180.50	Sold, in full; warrants not outstanding							\$644,726.19	898,000
	FIRST TRUST CORPORATION	NEW ORLEANS	LA	2/20/2013						\$13,750,058.49		17,969,000	\$0.77	(\$4,218,941.51)			
	FIRST TRUST CORPORATION	NEW ORLEANS	LA	3/28/2013							(\$137,500.58)						
8,11,14	FIRST ULB CORP.	OAKLAND	CA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$4,900,000.00	\$0.00	\$5,211,020.69	Redeemed, in full; warrants not outstanding							\$245,000.00	245
	FIRST UNITED CORPORATION	OAKLAND	CA	4/22/2009						\$4,900,000.00		4,900	\$1,000.00				
	FIRST UNITED CORPORATION	OAKLAND	MD	1/30/2009	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$40,183,721.33	Sold, in full; warrants not outstanding							\$15,678.00	
	FIRST UNITED CORPORATION	OAKLAND	MD	12/3/2014						\$7,800,000.00		7,800	\$1,002.01				
	FIRST UNITED CORPORATION	OAKLAND	MD	12/4/2014						\$22,200,000.00		22,200	\$1,002.01			\$44,622.00	
	FIRST UNITED CORPORATION	OAKLAND	MD	7/9/2015							(\$300,603.00)						
8,11,14,36	FIRST VERNON BANCSHARES, INC.	VERNON	AL	6/12/2009	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,662,770.42	Redeemed, in full; warrants not outstanding							\$117,162.42	326,323
	FIRST VERNON BANCSHARES, INC.	VERNON	AL	9/29/2010						\$6,000,000.00		6,000	\$1,000.00				
8,14,18	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	2/8/2009	Preferred Stock w/ Warrants	\$8,559,000.00	\$0.00	\$21,142,314.80	Sold, in full; warrants not outstanding							\$245,000.00	245
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	12/11/2009													
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	8/9/2012						\$6,138,000.00		7,920	\$775.00	(\$1,782,000.00)		\$311,681.70	380
	FIRST WESTERN																

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status ³	Amount	(Fee) ⁴	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Wt Amount	Wt Shares
	FPS FINANCIAL CORP.	HAMMOND	LA	12/19/2009						\$1,000,000.00		1,000	\$1,000.00				
	FPS FINANCIAL CORP.	HAMMOND	LA	6/18/2010						\$2,240,000.00		2,240	\$1,000.00			\$162,000.00	182
8,14	FRANKLIN BANCORP. INC.	WASHINGTON	MO	5/22/2009	Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$4,336,183.67	Sold, in full; warrants not outstanding								
	FRANKLIN BANCORP. INC.	WASHINGTON	MO	11/9/2012						\$584,550.00		840	\$632.50	(\$345,450.00)	\$126,798.62	188	
	FRANKLIN BANCORP. INC.	WASHINGTON	MO	11/13/2012						\$2,629,302.50		4,157	\$632.50	(\$1,527,697.50)	\$45,189.88	67	
	FRANKLIN BANCORP. INC.	WASHINGTON	MO	1/11/2013							(\$25,000.00)						
15	FREEMONT BANCSHARES, INC.	FREEMONT	IL	5/8/2009	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$4,363,022.95	Sold, in full; warrants not outstanding								
	FREEMONT BANCSHARES, INC.	FREEMONT	IL	4/11/2014						\$2,800,000.00		2,800,000	\$1.01		\$18,228.00	\$64,514.33	100,000
	FREEMONT BANCSHARES, INC.	FREEMONT	IL	4/14/2014						\$200,000.00		200,000	\$1.01		\$1,302.00	\$42,257.17	50,000
	FREEMONT BANCSHARES, INC.	FREEMONT	IL	7/18/2014							(\$25,000.00)						
11,14,15	FREMONT BANCORPORATION	FREMONT	CA	6/28/2009	Subordinated Debentures w/ Exercised Warrants	\$35,000,000.00	\$0.00	\$45,796,066.36	Redeemed, in full; warrants not outstanding								
	FREMONT BANCORPORATION	FREMONT	CA	7/25/2012						\$35,000,000.00		35,000,000	\$1.00			\$1,750,000.00	1,750,000
8,14,44	FRESNO FIRST BANK	FRESNO	CA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,100.33	Redeemed, in full; warrants not outstanding								
	FRESNO FIRST BANK	FRESNO	CA	11/7/2012						\$1,968,000.00		1,968	\$1,000.00			\$98,000.00	98
11,14,15	FRONTIER BANCSHARES, INC.	AUSTIN	TX	4/24/2009	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,408,191.65	Redeemed, in full; warrants not outstanding								
	FRONTIER BANCSHARES, INC.	AUSTIN	TX	11/24/2009						\$1,600,000.00		1,600,000	\$1.00				
	FRONTIER BANCSHARES, INC.	AUSTIN	TX	10/6/2010						\$1,400,000.00		1,400,000	\$1.00			\$150,000.00	150,000
11	FULTON FINANCIAL CORPORATION	LANCASTER	PA	12/23/2008	Preferred Stock w/ Warrants	\$376,500,000.00	\$0.00	\$416,635,825.00	Redeemed, in full; warrants not outstanding								
	FULTON FINANCIAL CORPORATION	LANCASTER	PA	7/14/2010						\$376,500,000.00		376,500	\$1,000.00			\$10,800,000.00	5,509,756
8,14	GATEWAY BANCSHARES, INC.	RINGGOLD	GA	5/8/2009	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87	Redeemed, in full; warrants not outstanding								
	GATEWAY BANCSHARES, INC.	RINGGOLD	GA	4/13/2012						\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300
8,11,14	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	GA	2/6/2009	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10,096,470.83	Redeemed, in full; warrants not outstanding								
	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	GA	2/16/2011						\$8,700,000.00		8,700	\$1,000.00			\$435,000.00	435
8	GEORGIA PRIMARY BANK	ATLANTA	GA	5/1/2009	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$1,576,457.50	Sold, in full; warrants not outstanding								
	GEORGIA PRIMARY BANK	ATLANTA	GA	2/10/2014						\$1,556,145.00		4,500	\$345.81	(\$2,943,855.00)	\$45,312.50	225	
	GEORGIA PRIMARY BANK	ATLANTA	GA	3/19/2014							(\$25,000.00)						
8,14	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	3/6/2009	Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,689,100.75	Sold, in full; warrants not outstanding								
	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	10/29/2012						\$26,393.77		29	\$910.13	(\$2,606.23)			
	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	10/31/2012						\$4,494,221.94		4,938	\$910.13	(\$443,778.06)	\$214,586.28	248	
8,17,81,97	GOLD CANYON BANK	GOLD CANYON	AZ	6/26/2009	Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00	\$53,859.52	Exited bankruptcy/Receivership								
	GOLD CANYON BANK	GOLD CANYON	AZ	4/5/2013											(\$1,607,000.00)		
11	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	10/28/2008	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44	Redeemed, in full; warrants not outstanding								
	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	6/17/2009						\$10,000,000,000.00		10,000,000	\$1,000.00			\$1,100,000,000.00	12,205,045
8,127	GOLDWATER BANK, N.A.	SCOTTSDALE	AZ	1/30/2009	Preferred Stock w/ Exercised Warrants	\$2,568,000.00	\$0.00	\$1,493,750.00	Sold, in full; warrants not outstanding								
	GOLDWATER BANK, N.A.	SCOTTSDALE	AZ	9/21/2015						\$1,348,000.00		2,568	\$524.92	(\$1,220,000.00)			
8,14,44	GRAND CAPITAL CORPORATION	GRAND CAPITAL	OK	4/24/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.79	Redeemed, in full; warrants not outstanding								
	GRAND CAPITAL CORPORATION	TULSA	OK	9/8/2011						\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
15	GRAND FINANCIAL CORPORATION	HATTIESBURG	MS	9/25/2009	Subordinated Debentures w/ Exercised Warrants	\$2,443,320.00	\$0.00	\$3,868,471.61	Redeemed, in full; warrants not outstanding								
	GRAND FINANCIAL CORPORATION	HATTIESBURG	MS	7/28/2015						\$2,443,320.00		2,443,320	\$1.00			\$122,000.00	122,000
8	GRAND MOUNTAIN BANCSHARES, INC.	GRANBY	CO	5/29/2009	Preferred Stock w/ Exercised Warrants	\$3,076,000.00	\$3,076,000.00	\$0.00	Full investment outstanding; warrants outstanding								
8,14,18,44	GRANDSOUTH BANCORPORATION	GREENVILLE	SC	1/19/2009	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$17,626,917.08	Redeemed, in full; warrants not outstanding								
	GRANDSOUTH BANCORPORATION	GREENVILLE	SC	12/11/2009						\$6,319,000.00							
	GRANDSOUTH BANCORPORATION	GREENVILLE	SC	9/8/2011						\$15,319,000.00		15,319	\$1,000.00			\$450,000.00	450
15	GREAT RIVER HOLDING COMPANY	BAXTER	MN	7/17/2009	Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$0.00	\$11,306,571.15	Sold, in full; warrants not outstanding								
	GREAT RIVER HOLDING COMPANY	BAXTER	MN	4/11/2014						\$4,800,000.00		4,800,000	\$1.18		\$928,400.00		
	GREAT RIVER HOLDING COMPANY	BAXTER	MN	4/14/2014						\$3,600,000.00		3,600,000	\$1.19		\$984,800.00	\$628,007.69	420,000
	GREAT RIVER HOLDING COMPANY	BAXTER	MN	7/18/2014							(\$100,212.00)						
45	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	12/5/2008	Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00	\$72,274,419.58	Redeemed, in full; warrants not outstanding								
	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	9/18/2011						\$58,000,000.00		58,000	\$1,000.00			\$6,436,364.00	809,091
	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	9/21/2011													
	GREEN BANKSHARES, INC.	GREENVILLE	TN	12/23/2008	Preferred Stock w/ Warrants	\$72,278,000.00	\$0.00	\$74,642,857.78	Sold, in full; warrants not outstanding								
	GREEN BANKSHARES, INC.	GREENVILLE	TN	9/7/2011						\$68,700,000.00		72,278	\$950.50	(\$3,578,000.00)			
8,11,14	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	2/27/2009	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12	Redeemed, in full; warrants not outstanding								
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	11/14/2012						\$800,000.00		800	\$1,000.00				
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	1/29/2013						\$800,000.00		800	\$1,000.00				
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	4/24/2013						\$800,000.00		800	\$1,000.00			\$120,000.00	120
8,11,14	GREEN CITY BANCSHARES, INC.	GREEN CITY	MO	2/27/2009	Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733,037.33	Redeemed, in full; warrants not outstanding								
	GREEN CITY BANCSHARES, INC.	GREEN CITY	MO	7/14/2010						\$651,000.00		651	\$1,000.00			\$33,000.00	33
8	GREER BANCSHARES INCORPORATED	GREER	SC	10/30/2009	Preferred Stock w/ Exercised Warrants	\$9,993,000.00	\$0.00	\$13,693,111.07	Redeemed, in full; warrants not outstanding								
	GREER BANCSHARES INCORPORATED	GREER	SC	3/19/2014						\$3,150,000.00		3,150	\$1,000.00				
	GREER BANCSHARES INCORPORATED	GREER	SC	6/11/2014						\$1,980,000.00		1,980	\$1,000.00				
	GREER BANCSHARES INCORPORATED	GREER	SC	7/23/2014						\$4,863,000.00		4,863	\$1,000.00			\$500,000.00	500
8,88,97	GREGG BANCSHARES, INC.	OZARK	MO	2/13/2009	Preferred Stock w/ Exercised Warrants	\$825,000.00	\$0.00	\$45,190.00	Currently Not Collectible								
	GREGG BANCSHARES, INC.	OZARK	MO	7/13/2012											(\$825,000.00)		
8,14,45	GUARANTY BANCORP. INC.	WOODSVILLE	NH	2/20/2009	Preferred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00	\$8,235,040.33	Redeemed, in full; warrants not outstanding								
	GUARANTY BANCORP. INC.	WOODSVILLE	NH	9/15/2011						\$6,920,000.00		6,920	\$1,000.00			\$348,000.00	348
9,15,36	GUARANTY CAPITAL CORPORATION	BELZONI	MS	9/25/2009	Subordinated Debentures	\$14,000,000.00	\$0.00	\$14,913,299.33	Redeemed, in full; warrants not outstanding								
	GUARANTY CAPITAL CORPORATION	BELZONI	MS	7/30/2010						\$14,000,000.00		14,000,000	\$1.00				
11	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	10/30/2009	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$21,887,871.44	Sold, in full; warrants not outstanding								
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	6/13/2012						\$5,000,000.00		5,000	\$1,000.00				
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	4/26/2013						\$96,750.00		100	\$967.50	(\$3,250.00)			
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	4/29/2013						\$11,513,250.00		11,900	\$967.50	(\$386,750.00)			
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	5/15/2013												\$2,003,250.00	459,459
17,28,70,97	GULFSOUTH PRIVATE BANK	DESTIN	FL	9/25/2008	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$757,380.08									

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status ³	Amount	(Fee) ⁴	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Wt Amount	Wt Shares
8,11,14	HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ	1/30/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,467,049.67	Redeemed, in full; warrants not outstanding								
	HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ	4/21/2011						\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
	HMN FINANCIAL, INC.	ROCHESTER	MINN	12/23/2008	Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00	\$26,563,769.78	Sold, in full; warrants not outstanding								
	HMN FINANCIAL, INC.	ROCHESTER	MINN	2/7/2013						\$2,561,325.00		3,850	\$721.50		(\$988,675.00)		
	HMN FINANCIAL, INC.	ROCHESTER	MINN	2/28/2013						\$16,197,675.00		22,450	\$721.50	(\$6,252,325.00)			
	HMN FINANCIAL, INC.	ROCHESTER	MINN	3/26/2013							(\$187,590.00)						
	HMN FINANCIAL, INC.	ROCHESTER	MINN	5/28/2015												\$1,843,194.00	277,773
	HMN FINANCIAL, INC.	ROCHESTER	MINN	5/28/2015												\$3,686,388.00	555,955
11	HOME BANCSHARES, INC.	CONWAY	AR	1/15/2009	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$57,480,555.56	Redeemed, in full; warrants not outstanding								
	HOME BANCSHARES, INC.	CONWAY	AR	7/6/2011						\$50,000,000.00		50,000	\$1,000.00			\$1,300,000.00	158,472
	HOME BANCSHARES, INC.	CONWAY	AR	7/27/2011													
8	HOME TOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL	2/20/2009	Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00	\$4,214,202.31	Redeemed, in full; warrants not outstanding								
	HOME TOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL	8/28/2013						\$3,250,000.00		3,250	\$1,000.00			\$163,000.00	163
8,14	HOME TOWN BANCSHARES, INC.	CORBIN	KY	2/13/2009	Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229,801.03	Sold, in full; warrants not outstanding								
	HOME TOWN BANCSHARES, INC.	CORBIN	KY	11/28/2013						\$608,170.50		645	\$942.90		(\$36,529.50)		
	HOME TOWN BANCSHARES, INC.	CORBIN	KY	11/30/2012						\$1,183,339.50		1,295	\$942.90		(\$71,660.50)	\$70,095.00	95
	HOME TOWN BANCSHARES, INC.	CORBIN	KY	1/11/2013							(\$17,915.11)						
	HOME TOWN BANCSHARES, INC.	CORBIN	KY	3/26/2013							(\$7,084.89)						
8,17	HOME TOWN BANCSHARES CORPORATION	ROANOKE	VA	9/19/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,111,011.94	Sold, in full; warrants not outstanding								
	HOME TOWN BANCSHARES CORPORATION	ROANOKE	VA	10/31/2012						\$9,185,000.00		10,000	\$918.50	(\$915,000.00)		\$315,461.52	374
	HOME TOWN BANCSHARES CORPORATION	ROANOKE	VA	1/11/2013							(\$91,850.00)						
11	HOPFED BANCORP	HOPKINSVILLE	KY	12/19/2012	Preferred Stock w/ Warrants	\$18,400,000.00	\$0.00	\$22,354,145.89	Redeemed, in full; warrants not outstanding								
	HOPFED BANCORP	HOPKINSVILLE	KY	12/19/2012						\$18,400,000.00		18,400	\$1,000.00			\$256,267.00	253,666
11,45	HORIZON BANCORP	MICHIGAN CITY	IN	12/19/2008	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, in full; warrants not outstanding								
	HORIZON BANCORP	MICHIGAN CITY	IN	11/10/2010						\$6,250,000.00		6,250	\$1,000.00				
	HORIZON BANCORP	MICHIGAN CITY	IN	8/25/2011						\$18,750,000.00		18,750	\$1,000.00			\$1,750,551.00	212,188
8,14,44	HOWARD BANCORP, INC.	ELICOTT CITY	MD	2/27/2009	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7,119,793.05	Redeemed, in full; warrants not outstanding								
	HOWARD BANCORP, INC.	ELICOTT CITY	MD	9/22/2011						\$5,983,000.00		5,983	\$1,000.00			\$299,000.00	299
8,11,14,18	HPK FINANCIAL CORPORATION	CHICAGO	IL	5/1/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$10,940,554.65	Redeemed, in full; warrants not outstanding								
	HPK FINANCIAL CORPORATION	CHICAGO	IL	11/13/2009		\$5,000,000.00											
	HPK FINANCIAL CORPORATION	CHICAGO	IL	12/11/2012						\$9,000,000.00		9,000	\$1,000.00			\$344,000.00	344
11	HUNTINGTON BANCSHARES	COLUMBUS	OH	11/14/2008	Preferred Stock w/ Warrants	\$1,398,071,000.00	\$0.00	\$1,594,356,808.56	Redeemed, in full; warrants not outstanding								
	HUNTINGTON BANCSHARES	COLUMBUS	OH	12/22/2010						\$1,398,071,000.00		1,398,071	\$1,000.00			\$49,100,000.00	23,562,994
	HUNTINGTON BANCSHARES	COLUMBUS	OH	7/19/2011													
8,14	HYPERION BANK	PHILADELPHIA	PA	2/6/2009	Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00	\$1,337,166.22	Sold, in full; warrants not outstanding								
	HYPERION BANK	PHILADELPHIA	PA	12/20/2012						\$1,008,800.00		1,852	\$650.00	(\$543,200.00)		\$25,700.00	78
	HYPERION BANK	PHILADELPHIA	PA	1/11/2013							(\$10,088.00)						
	HYPERION BANK	PHILADELPHIA	PA	3/26/2013							(\$14,912.00)						
8,17	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	9/19/2009	Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$0.00	\$6,907,223.22	Sold, in full; warrants not outstanding								
	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	3/14/2011						\$2,717,674.70		2,770	\$981.11	(\$52,325.30)			
	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	3/17/2014						\$3,145,438.66		3,206	\$981.11	(\$60,561.34)		\$186,513.52	179
	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	4/25/2014							(\$58,631.13)						
8,15,36	IBC BANCORP, INC	CHICAGO	IL	5/15/2009	Subordinated Debentures	\$4,205,000.00	\$0.00	\$4,632,216.32	Redeemed, in full; warrants not outstanding								
	IBC BANCORP, INC	CHICAGO	IL	9/10/2010						\$4,205,000.00		4,205,000	\$1.00				
12,16	IBERIABANK CORPORATION	LAFAYETTE	LA	12/5/2008	Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00	\$92,650,000.00	Redeemed, in full; warrants not outstanding								
	IBERIABANK CORPORATION	LAFAYETTE	LA	3/31/2009						\$90,000,000.00		90,000	\$1,000.00			\$1,200,000.00	138,490
	IBERIABANK CORPORATION	LAFAYETTE	LA	5/20/2009													
8,14	IBT BANCORP, INC.	IRVING	TX	3/27/2009	Preferred Stock w/ Exercised Warrants	\$2,295,000.00	\$0.00	\$2,936,462.50	Redeemed, in full; warrants not outstanding								
	IBT BANCORP, INC.	IRVING	TX	6/12/2013						\$2,295,000.00		2,295	\$1,000.00			\$115,000.00	115
8,10,11	IBW FINANCIAL CORPORATION	WASHINGTON	DC	3/13/2009	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$6,463,067.00	Redeemed, in full; warrants not outstanding								
	IBW FINANCIAL CORPORATION	WASHINGTON	DC	9/3/2010						\$6,000,000.00		6,000	\$1,000.00				
8,14,44	ICB FINANCIAL	ONTARIO	CA	3/6/2009	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,494,458.33	Redeemed, in full; warrants not outstanding								
	ICB FINANCIAL	ONTARIO	CA	11/11/2012						\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300
8,108	IDAHO BANCORP	BOISE	ID	1/16/2009	Preferred Stock w/ Exercised Warrants	\$6,900,000.00	\$0.00	\$555,673.08	Currently Not Collectible								
	IDAHO BANCORP	BOISE	ID	4/24/2014										(\$6,900,000.00)			
8,14,18,44	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL	5/22/2009	Preferred Stock w/ Exercised Warrants	\$5,272,000.00	\$0.00	\$11,636,113.40	Redeemed, in full; warrants not outstanding								
	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL	12/29/2009		\$4,000,000.00											
	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL	9/22/2011						\$10,272,000.00		10,272	\$1,000.00			\$406,000.00	406
8	INDEPENDENCE BANK	EAST GREENWICH	RI	1/9/2009	Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00	\$1,394,723.17	Redeemed, in full; warrants not outstanding								
	INDEPENDENCE BANK	EAST GREENWICH	RI	10/18/2013						\$1,065,000.00		1,065	\$1,000.00			\$53,000.00	53
	INDEPENDENT BANK CORP	ROCKLAND	MA	1/9/2009	Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00	\$81,476,093.61	Redeemed, in full; warrants not outstanding								
	INDEPENDENT BANK CORP	ROCKLAND	MA	4/22/2009						\$78,158,000.00		78,158	\$1,000.00			\$2,200,000.00	481,684
	INDEPENDENT BANK CORP	ROCKLAND	MA	5/27/2009													
29	INDEPENDENT BANK CORPORATION	IONIA	MI	12/12/2008	Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00	\$83,430,000.00	Redeemed, in full; warrants not outstanding								
	INDEPENDENT BANK CORPORATION	IONIA	MI	8/30/2013						\$72,000,000.00		72,000	\$1,000.00			\$2,426,000.00	
8,22,82,97	INDIANA BANK CORP	DANK	IN	4/24/2009	Preferred Stock w/ Exercised Warrants	\$1,312,000.00	\$0.00	\$165,139.00	Currently Not Collectible								
	INDIANA BANK CORP	DANK	IN	4/9/2013										(\$1,312,000.00)			
21,51	INDIANA COMMUNITY BANCORP	COLUMBUS	IN	12/12/2008	Preferred Stock w/ Warrants	\$21,500,000.00	\$0.00	\$27,331,250.00	Redeemed, in full; warrants not outstanding								
	INDIANA COMMUNITY BANCORP	COLUMBUS	IN	9/12/2012						\$21,500,000.00		21,500	\$1,000.00			\$1,800,000.00	188,707
22,52,97	INTEGRA BANK CORPORATION	EVANSVILLE	IN	2/27/2009	Preferred Stock w/ Warrants	\$83,586,000.00	\$0.00	\$1,980,340.00	Currently Not Collectible								
	INTEGRA BANK CORPORATION	EVANSVILLE	IN	7/29/2011										(\$83,586,000.00)			
115	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	12/19/2008	Preferred Stock w/ Warrants	\$27,000,000.00	\$0.00	\$33,955,519.23	Redeemed, in full; warrants not outstanding								
	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	11/28/2013						\$27,000,000.00		27,000	\$1,000.00			\$10,635.00	65,323
	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	10/31/2014													
11	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	12/23/2008	Preferred Stock w/ Warrants	\$216,000,000.00	\$0.00	\$261,538,649.89	Redeemed, in full; warrants not outstanding								
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	7/11/2012						\$40							

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status ³	Amount	(Fee) ⁴	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Wt Amount	Wt Shares
8,11,14	LEADER BANCORP, INC.	ARLINGTON	MA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06	Redeemed, in full; warrants not outstanding								
9,48,97	LEGACY BANCORP, INC.	MILWAUKEE	WI	11/24/2010	Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00	Currently Not Collectible	\$5,830,000.00		5,830	\$1,000.00			\$292,000.00	292
9,14,45	LIBERTY BANCSHARES, INC. (AR)	MILWAUKEE	WI	3/11/2011	Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00	\$68,191,965.77	Redeemed, in full; warrants not outstanding						(\$5,498,000.00)		
9,14,45	LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR	1/23/2009	Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00	\$68,191,965.77	Redeemed, in full; warrants not outstanding							\$2,875,000.00	2,875
9,14,45	LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD	MO	2/13/2009	Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00	\$25,995,452.08	Redeemed, in full; warrants not outstanding							\$1,095,000.00	1,095
9,17	LIBERTY BANCSHARES, INC. (TX)	FORT WORTH	TX	12/4/2009	Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$0.00	\$8,444,271.11	Redeemed, in full; warrants not outstanding	\$21,900,000.00		21,900	\$1,000.00			\$1,095,000.00	1,095
9,11,36	LIBERTY FINANCIAL SERVICES, INC.	FORT WORTH	TX	1/14/2015	Preferred Stock	\$5,645,000.00	\$0.00	\$6,106,008.58	Redeemed, in full; warrants not outstanding	\$6,500,000.00		6,500	\$1,000.00			\$196,000.00	196
9,11,36	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA	2/6/2009	Preferred Stock	\$5,645,000.00	\$0.00	\$6,106,008.58	Redeemed, in full; warrants not outstanding	\$5,645,000.00		5,645	\$1,000.00				
11	LINCOLN NATIONAL CORPORATION	HINESVILLE	GA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$17,280,000.00	\$17,280,000.00	\$1,399,580.00	Full investment outstanding; warrants outstanding								
11	LINCOLN NATIONAL CORPORATION	RADNOR	PA	7/10/2009	Preferred Stock w/ Warrants	\$950,000,000.00	\$0.00	\$1,209,851,873.70	Redeemed, in full; warrants not outstanding								
	LINCOLN NATIONAL CORPORATION	RADNOR	PA	6/30/2010						\$950,000,000.00		950,000	\$1,000.00			\$213,671,319.20	13,049,451
	LNB BANCORP, INC.	LORAIN	OH	12/12/2008	Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26,893,046.60	Sold, in full; warrants not outstanding								
	LNB BANCORP, INC.	LORAIN	OH	6/19/2012						\$21,923,074.91	(\$328,846.12)	25,223	\$869.17		(\$3,299,925.09)		
8	LONE STAR BANK	HOUSTON	TX	7/19/2012	Preferred Stock w/ Exercised Warrants	\$3,072,000.00	\$0.00	\$1,950,881.54	Sold, in full; warrants not outstanding							\$860,326.00	561,343
	LONE STAR BANK	HOUSTON	TX	12/3/2014						\$1,195,906.25		1,925	\$621.25		(\$729,093.75)		
	LONE STAR BANK	HOUSTON	TX	12/4/2014						\$712,575.75		1,147	\$621.29		(\$434,426.26)		
	LONE STAR BANK	HOUSTON	TX	1/9/2015							(\$25,000.00)					\$67,401.54	354
11	LSB CORPORATION	NORTH ANDOVER	MA	12/12/2008	Preferred Stock w/ Warrants	\$15,000,000.00	\$0.00	\$16,260,000.00	Redeemed, in full; warrants not outstanding								
	LSB CORPORATION	NORTH ANDOVER	MA	11/18/2009						\$15,000,000.00		15,000	\$1,000.00			\$560,000.00	209,497
9,8,17	M&F BANCORP, INC.	DURHAM	NC	6/26/2009	Preferred Stock	\$11,735,000.00	\$0.00	\$10,409,762.50	Redeemed, in full; warrants not outstanding								
	M&F BANCORP, INC.	DURHAM	NC	8/20/2010						\$11,735,000.00		11,735	\$1,000.00				
11	M&T BANK CORPORATION	BUFFALO	NY	12/3/2008	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34	Redeemed, in full; warrants not outstanding							\$1,300,000.00	398,734
	M&T BANK CORPORATION	BUFFALO	NY	5/18/2011						\$370,000,000.00		370,000	\$1,000.00				
	M&T BANK CORPORATION	BUFFALO	NY	8/21/2012						\$230,000,000.00		230,000	\$1,000.00				
	M&T BANK CORPORATION	BUFFALO	NY	12/17/2012												\$33,838,761.34	1,218,622
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	4/24/2009	Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,521,828.15	Sold, in full; warrants not outstanding								
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	8/29/2012						\$10,538,990.00	(\$158,084.85)	11,000	\$958.09		(\$461,010.00)		
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	12/19/2012												\$1,300,000.00	398,734
8	MADISON FINANCIAL CORPORATION	RICHMOND	KY	3/13/2009	Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00	\$3,773,495.65	Sold, in full; warrants not outstanding							\$76,195.70	169
	MADISON FINANCIAL CORPORATION	RICHMOND	KY	11/19/2013						\$3,370,000.00		3,370	\$1,022.61			\$182,878.45	169
8,11,44	MADISON FINANCIAL CORPORATION	RICHMOND	KY	1/6/2014							(\$25,000.00)						
	MAGNA BANK	MEMPHIS	TN	12/23/2008	Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16,146,467.87	Redeemed, in full; warrants not outstanding								
	MAGNA BANK	MEMPHIS	TN	11/24/2009						\$3,455,000.00		3,455	\$1,000.00				
	MAGNA BANK	MEMPHIS	TN	6/9/2011						\$3,455,000.00		3,455	\$1,000.00			\$690,000.00	690
	MAGNA BANK	MEMPHIS	TN	8/19/2011						\$6,889,000.00		6,889	\$1,000.00				
8,14	MAINLINE BANCORP, INC.	EBENSBURG	PA	12/29/2009	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50	Redeemed, in full; warrants not outstanding								
	MAINLINE BANCORP, INC.	EBENSBURG	PA	3/9/2012						\$4,500,000.00		4,500	\$1,000.00			\$225,000.00	225
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	11/16/2009	Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	\$62,949,121.28	Sold, in full; warrants not outstanding								
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	4/3/2012						\$53,073,270.00	(\$796,099.05)	57,000	\$931.11		(\$3,926,730.00)		
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	6/11/2013												\$1,512,177.00	571,006
11	MANHATTAN BANCORP	EL SEGUNDO	CA	12/5/2008	Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1,829,711.12	Redeemed, in full; warrants not outstanding								
	MANHATTAN BANCORP	EL SEGUNDO	CA	9/19/2009						\$1,700,000.00		1,700	\$1,000.00				
14,15	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,438,793.11	Sold, in full; warrants not outstanding							\$63,363.90	29,480
	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	12/10/2012												\$11,385.02	14,000
	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	12/11/2012						\$2,586,404.73	(\$25,000.00)	2,639,000	\$0.98		(\$52,595.27)	\$95,959.50	118,000
8	MARINE BANK & TRUST COMPANY	VERO BEACH	FL	3/6/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,296,213.00	Sold, in full; warrants not outstanding								
	MARINE BANK & TRUST COMPANY	VERO BEACH	FL	7/1/2014						\$1,504,820.00		2,246	\$670.00		(\$741,180.00)	\$55,870.00	111
	MARINE BANK & TRUST COMPANY	VERO BEACH	FL	7/2/2014						\$483,740.00		722	\$670.00		(\$238,260.00)	\$19,126.67	38
	MARINE BANK & TRUST COMPANY	VERO BEACH	FL	7/3/2014						\$21,440.00		32	\$670.00		(\$10,560.00)	\$503.33	1
8	MARKET BANCORPORATION, INC.	NEW MARKET	MN	2/20/2009	Preferred Stock w/ Exercised Warrants	\$2,060,000.00	\$0.00	\$2,714,911.32	Sold, in full; warrants not outstanding								
	MARKET BANCORPORATION, INC.	NEW MARKET	MN	7/2/2014						\$2,060,000.00		2,060	\$1,210.03			\$432,661.80	108,471.52
	MARKET BANCORPORATION, INC.	NEW MARKET	MN	9/28/2014							(\$25,000.00)						
14,15	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	5/15/2009	Subordinated Debentures w/ Exercised Warrants	\$20,300,000.00	\$0.00	\$24,429,245.84	Sold, in full; warrants not outstanding								
	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	8/9/2012						\$17,919,962.10		19,931,000	\$0.90		(\$2,011,037.90)	\$727,225.54	895,000
	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	8/10/2012						\$331,767.90		369,000	\$0.90		(\$7,232.10)	\$97,505.10	120,000
	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	9/11/2012							(\$182,517.30)						
9,14	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	12/19/2008	Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00	\$33,835,943.42	Sold, in full; warrants not outstanding								
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	8/7/2012						\$2,530,868.50		3,514	\$720.25		(\$983,041.80)	\$142,974.56	175
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	8/9/2012						\$5,904,608.50		8,198	\$720.25		\$1,054,743.77	\$1,054,743.77	1,291
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	8/10/2012						\$17,133,307.00		23,788	\$720.25		(\$6,654,693.00)	\$252,452.23	309
43	MARSHALL & ILSLEY CORPORATION	MILWAUKEE	WI	11/14/2008	Preferred Stock w/ Warrants	\$1,215,000,000.00	\$0.00	\$1,944,772,916.66	Redeemed, in full; warrants not outstanding								
	MARSHALL & ILSLEY CORPORATION	MILWAUKEE	WI	7/5/2011						\$1,715,000,000.00		1,715,000	\$1,000.00			\$3,250,000.00	13,815,789
8	MARYLAND FINANCIAL BANK	TOWSON	MD	3/27/2009	Preferred Stock w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$617,240.50	Sold, in full; warrants not outstanding								
	MARYLAND FINANCIAL BANK	TOWSON	MD	7/2/2014						\$527,000.00		1,700	\$310.00		(\$1,173,000.00)	\$1,775.00	85
	MARYLAND FINANCIAL BANK	TOWSON	MD	9/26/2014							(\$25,000.00)						
11	MB FINANCIAL INC.	CHICAGO	IL	12/5/2008	Preferred Stock w/ Warrants	\$196,000,000.00	\$0.00	\$229,613,072.00	Redeemed, in full; warrants not outstanding								
	MB FINANCIAL INC.	CHICAGO	IL	3/14/2012						\$196,000,000.00		196,000	\$1,000.00			\$1,518,072.00	506,024
	MB FINANCIAL INC.	CHICAGO	IL	5/2/2012													
8,14,45	MCLEOD BANCSHARES, INC.	SHOREWOOD	MN	11/20/2009	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,870,433.33	Redeemed, in full; warrants not outstanding								
8,14,18,44	MCLEOD BANCSHARES, INC.	SHOREWOOD	MN	8/19/2011	Preferred Stock w/ Exercised Warrants	\$11,800,000.00	\$0.00	\$24,460,674.81	Redeemed, in full; warrants not outstanding							\$300,000.00	30
	MEDALLION BANK	SALT LAKE CITY	UT	12/22/2009	Preferred Stock w/ Exercised Warrants	\$9,898,000.00	\$0.00	\$24,460,674.81	Redeemed, in full; warrants not outstanding								

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status ³	Amount	(Fee) ⁴	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Wt Amount	Wt Shares
	MIDLAND STATES BANCORP. INC.	EFFINGHAM	IL	12/23/2009						\$10,189,000.00		10,189	\$1,000.00			\$509,000.00	509
44	MIDSOUTH BANCORP. INC.	LAFAFETTE	LA	1/9/2011	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$2,834,334.78	Redeemed, in full; warrants not outstanding	\$20,000,000.00							
	MIDSOUTH BANCORP. INC.	LAFAFETTE	LA	8/25/2011						\$20,000,000.00		20,000	\$1,000.00			\$206,567.00	104,384
8	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	2/27/2009	Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00	\$3,520,137.55	Sold, in full; warrants not outstanding	\$3,520,137.55						\$136,833.05	261
	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	11/19/2013						\$3,133,200.00	(\$25,000.00)	5,222	\$600.00	(\$2,088,800.00)			
22,27,97	MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	IL	12/5/2008	Preferred Stock w/ Warrants	\$84,784,000.00	\$0.00	\$824,288.89	Exited bankruptcy/Receivership								
	MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	IL	5/14/2010										(\$84,784,000.00)			
8,11,14	MIDWEST REGIONAL BANCORP. INC. / THE BANK OF OTTERTVILLE	FESTUS	MO	2/13/2009	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$763,294.14	Redeemed, in full; warrants not outstanding								
	MIDWEST REGIONAL BANCORP. INC. / THE BANK OF OTTERTVILLE	FESTUS	MO	11/10/2009						\$700,000.00		700	\$1,000.00			\$35,000.00	35
11	MIDWESTSTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	2/8/2009	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$18,933,333.33	Redeemed, in full; warrants not outstanding								
	MIDWESTSTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	7/6/2011						\$16,000,000.00		16,000	\$1,000.00				
8,11,14	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI	2/20/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,844,226.31	Redeemed, in full; warrants not outstanding							\$1,000,000.00	198,675
	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI	4/26/2013						\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
8	MILLENNIUM BANCORP. INC.	EDWARDS	CO	4/3/2009	Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4,296,561.73	Sold, in full; warrants not outstanding								
	MILLENNIUM BANCORP. INC.	EDWARDS	CO	8/14/2012						\$2,804,000.00		7,260	\$400.00	(\$4,356,000.00)			
9,11	MISSION COMMUNITY BANCORP.	SAN LUIS OBISPO	CA	1/9/2009	Preferred Stock	\$5,116,000.00	\$0.00	\$5,875,583.89	Redeemed, in full; warrants not outstanding								
	MISSION COMMUNITY BANCORP.	SUN VALLEY	CA	12/28/2011						\$5,116,000.00		5,116	\$1,000.00				
9,11,36	MISSION VALLEY BANCORP.	SUN VALLEY	CA	12/23/2008	Preferred Stock	\$5,500,000.00	\$0.00	\$5,956,041.66	Redeemed, in full; warrants not outstanding								
	MISSION VALLEY BANCORP.	SUN VALLEY	CA	8/20/2010						\$5,500,000.00		5,500	\$1,000.00				
8,11,14	MONADNOCK BANCORP. INC.	PETERBOROUGH	NH	12/19/2008	Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00	\$2,339,348.60	Redeemed, in full; warrants not outstanding								
	MONADNOCK BANCORP. INC.	PETERBOROUGH	NH	12/28/2012						\$1,834,000.00		1,834	\$1,000.00			\$92,000.00	92
98	MONARCH COMMUNITY BANCORP. INC.	COLDWATER	MI	2/6/2009	Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4,808,121.00	Sold, in full; warrants not outstanding								
	MONARCH COMMUNITY BANCORP. INC.	COLDWATER	MI	11/15/2013						\$4,545,202.00		2,272,601	\$2.00	(\$2,239,798.00)			
12,16	MONARCH FINANCIAL HOLDINGS, INC.	CHEESAPEAKE	VA	12/19/2008	Preferred Stock w/ Warrants	\$14,700,000.00	\$0.00	\$15,703,166.66	Redeemed, in full; warrants not outstanding								
	MONARCH FINANCIAL HOLDINGS, INC.	CHEESAPEAKE	VA	12/23/2009						\$14,700,000.00		14,700	\$1,000.00				
	MONARCH FINANCIAL HOLDINGS, INC.	CHEESAPEAKE	VA	2/10/2010												\$260,000.00	132,353
8,14,45	MONEY TREE CORPORATION	LENOIR CITY	TN	3/13/2009	Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in full; warrants not outstanding								
	MONEY TREE CORPORATION	LENOIR CITY	TN	9/15/2011						\$9,516,000.00		9,516	\$1,000.00			\$476,000.00	476
8,14,44	MONUMENT BANK	BETHESDA	MD	10/8/2009	Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.50	Redeemed, in full; warrants not outstanding								
	MONUMENT BANK	BETHESDA	MD	8/11/2011						\$4,734,000.00		4,734	\$1,000.00			\$237,000.00	237
11	MORGAN STANLEY	NEW YORK	NY	10/28/2008	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,268,055.55	Redeemed, in full; warrants not outstanding								
	MORGAN STANLEY	NEW YORK	NY	6/17/2009						\$10,000,000.00		10,000,000	\$1,000.00				
	MORGAN STANLEY	NEW YORK	NY	8/12/2009												\$950,000,000.00	65,245,759
8,11,14	MORRILL BANCSHARES, INC.	MERRIAM	KS	1/16/2009	Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00	\$15,429,122.22	Redeemed, in full; warrants not outstanding								
	MORRILL BANCSHARES, INC.	MERRIAM	KS	7/20/2011						\$13,000,000.00		13,000	\$1,000.00			\$650,000.00	650
8,11,14	MOSCOW BANCSHARES, INC.	MOSCOW	TN	10/3/2009	Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00	\$7,803,377.38	Redeemed, in full; warrants not outstanding								
	MOSCOW BANCSHARES, INC.	MOSCOW	TN	4/25/2012						\$1,100,000.00		1,100	\$1,000.00				
	MOSCOW BANCSHARES, INC.	MOSCOW	TN	12/5/2012						\$5,116,000.00		5,116	\$1,000.00			\$311,000.00	311
8,14	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	9/25/2008	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,976.55	Sold, in full; warrants not outstanding								
	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	7/22/2013						\$3,267,000.00		3,300	\$990.00	(\$3,000.00)		\$140,034.65	165
8,11,14	MS FINANCIAL, INC.	CLEVELAND	GA	9/12/2013							(\$25,000.00)						
	MS FINANCIAL, INC.	KINGWOOD	TX	3/27/2009	Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9,206,289.80	Redeemed, in full; warrants not outstanding								
	MS FINANCIAL, INC.	KINGWOOD	TX	10/19/2011						\$7,723,000.00		7,723	\$1,000.00			\$386,000.00	386
45	MUTUAL FIRST FINANCIAL, INC.	MUNCIE	IN	12/23/2008	Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37,608,789.00	Redeemed, in full; warrants not outstanding								
	MUTUAL FIRST FINANCIAL, INC.	MUNCIE	IN	8/25/2011						\$32,382,000.00		32,382	\$1,000.00				
	MUTUAL FIRST FINANCIAL, INC.	MUNCIE	IN	9/29/2011												\$900,194.00	625,135
8	NAPLES BANCORP. INC.	NAPLES	FL	3/27/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$566,066.67	Sold, in full; warrants not outstanding								
	NAPLES BANCORP. INC.	NAPLES	FL	7/12/2012						\$600,000.00		4,000	\$150.00	(\$3,400,000.00)			
11,59	NARA BANCORP. INC. / BBN BANCORP. INC.	LOS ANGELES	CA	11/22/2008	Preferred Stock w/ Warrants	\$87,000,000.00	\$0.00	\$81,249,317.20	Redeemed, in full; warrants not outstanding								
	NARA BANCORP. INC. / BBN BANCORP. INC.	LOS ANGELES	CA	6/27/2012						\$67,000,000.00		67,000	\$1,000.00			\$2,189,317.20	521,266
8,14	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	2/17/2009	Preferred Stock w/ Exercised Warrants	\$24,864,000.00	\$0.00	\$21,471,087.90	Sold, in full; warrants not outstanding								
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	2/19/2013						\$2,438,182.50		3,250	\$750.21	(\$811,817.50)		\$342,841.95	500
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	2/20/2013						\$16,064,956.94		21,414	\$750.21	(\$5,349,003.06)		\$502,606.30	733
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	3/26/2013													
11,16	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	12/12/2008	Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, in full; warrants not outstanding								
	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	3/16/2011						\$150,000,000.00		150,000	\$1,000.00			\$1,000,000.00	735,294
11,14,15	NATIONWIDE BANCSHARES, INC.	WEST POINT	NE	12/11/2009	Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00	Redeemed, in full; warrants not outstanding								
	NATIONWIDE BANCSHARES, INC.	WEST POINT	NE	12/29/2010						\$2,000,000.00		2,000,000	\$1.00			\$100,000.00	100,000
8,42	NC BANCORP. INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	6/26/2009	Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714.23	Sold, in full; warrants not outstanding								
	NC BANCORP. INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	6/28/2013						\$2,281,458.05		6,880	\$331.61	(\$4,598,541.95)			
8,11,9	NCAL BANCORP.	LOS ANGELES	CA	12/19/2008	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$5,211,027.78	Sold, in full; warrants not outstanding								
	NCAL BANCORP.	LOS ANGELES	CA	12/10/2014						\$3,900,000.00		10,000	\$390.00	(\$6,100,000.00)			
11,14,15	NEMO BANCSHARES, INC.	MADISON	MO	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$2,330,000.00	\$0.00	\$3,199,347.39	Redeemed, in full; warrants not outstanding								
	NEMO BANCSHARES, INC.	MADISON	MO	4/24/2013						\$2,330,000.00		2,330,000	\$1.00			\$117,000.00	117,000
44	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	1/16/2009	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,041,266.67	Redeemed, in full; warrants not outstanding								
	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	8/25/2011						\$10,000,000.00		10,000	\$1,000.00				
	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	2/15/2012												\$737,100.00	184,275
8,11,14	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	1/9/2009	Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,005.83	Redeemed, in full; warrants not outstanding								
	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	7/24/2013						\$267,274,000.00		267,274	\$1,000.00			\$13,364,000.00	13,364
	NEWBRIDGE BANCORP.	GREENSBORO	NC	12/12/2008	Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00	\$70,087,080.35	Sold, in full; warrants not outstanding								
	NEWBRIDGE BANCORP.	GREENSBORO	NC	4/26/2013						\$2,709,121.50		2,763	\$980.50	(\$53,876.50)			
	NEWBRIDGE BANCORP.	GREENSBORO	NC	5/15/2013						\$48,641,624.50		49,609	\$980.50	(\$967,375.50)			

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status ³	Amount	(Fee) ⁴	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Wt Amount	Wt Shares
11	OLD NATIONAL BANCORP	EVANSVILLE	IN	12/12/2008	Preferred Stock w/ Warrants	\$100,000,000	\$0.00	\$102,713,888.89	Redeemed, in full; warrants not outstanding								
	OLD NATIONAL BANCORP	EVANSVILLE	IN	3/12/2009						\$100,000,000.00		100,000	\$1,000.00			\$1,200,000.00	813,008
	OLD NATIONAL BANCORP	EVANSVILLE	IN	5/8/2009													
	OLD SECOND BANCORP, INC.	AURORA	IL	1/16/2009	Preferred Stock w/ Warrants	\$73,000,000	\$0.00	\$31,423,238.49	Sold, in full; warrants not outstanding								
	OLD SECOND BANCORP, INC.	AURORA	IL	3/11/2013						\$24,684,870.00		70,028	\$352.50	(\$45,343,130.00)			
	OLD SECOND BANCORP, INC.	AURORA	IL	3/26/2013						\$452,424.00		1,200	\$377.02	(\$747,576.00)			
	OLD SECOND BANCORP, INC.	AURORA	IL	3/27/2013						\$668,079.44		1,772	\$377.02	(\$1,103,920.56)			
	OLD SECOND BANCORP, INC.	AURORA	IL	4/9/2013							(\$258,053.73)						
	OLD SECOND BANCORP, INC.	AURORA	IL	6/11/2013												\$106,891.00	815,339
8,14	OMEGA CAPITAL CORP.	LAKEWOOD	CO	4/17/2009	Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15	Sold, in full; warrants not outstanding								
	OMEGA CAPITAL CORP.	LAKEWOOD	CO	7/19/2013						\$1,239,000.00		1,239	\$1,142.90		\$177,053.10		
	OMEGA CAPITAL CORP.	LAKEWOOD	CO	7/22/2013						\$1,877,000.00		1,877	\$1,142.90		\$226,363.30	\$169,886.26	141
	OMEGA CAPITAL CORP.	LAKEWOOD	CO	9/12/2013							(\$25,000.00)						
8,51,87	ONE GEORGIA BANK	ATLANTA	GA	5/8/2009	Preferred Stock w/ Exercised Warrants	\$5,500,000	\$0.00	\$0.00	Exited bankruptcy/Receivership								
	ONE GEORGIA BANK	ATLANTA	GA	7/15/2011											(\$5,500,000.00)		
8,9	ONE UNITED BANK	BOSTON	MA	12/19/2008	Preferred Stock	\$12,063,000.00	\$12,063,000.00	\$93,823.33	Full investment outstanding; warrants not outstanding								
15,17,129	ONEFINANCIAL CORPORATION	LITTLE ROCK	AR	6/5/2009	Subordinated Debentures w/ Exercised Warrants	\$17,300,000	\$17,300,000	\$7,662,990.59	Full investment outstanding; warrants outstanding								
9	OREGON BANCORP, INC.	SALEM	OR	4/24/2009	Preferred Stock w/ Exercised Warrants	\$3,216,000.00	\$0.00	\$4,116,801.92	Sold, in full; warrants not outstanding								
	OREGON BANCORP, INC.	SALEM	OR	10/19/2013						\$100,000.00		100	\$1,000.00			\$9,458.13	11
	OREGON BANCORP, INC.	SALEM	OR	10/21/2013						\$3,116,000.00		3,116	\$1,000.00			\$128,988.07	150
	OREGON BANCORP, INC.	SALEM	OR	1/8/2014							(\$25,000.00)						
11,14,15	OSB FINANCIAL SERVICES, INC.	ORANGE	TX	5/12/2009	Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	\$0.00	\$7,662,314.53	Redeemed, in full; warrants not outstanding								
	OSB FINANCIAL SERVICES, INC.	ORANGE	TX	10/5/2011						\$6,100,000.00		6,100,000	\$1.00			\$305,000.00	305,000
11,35	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	11/21/2008	Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00	\$168,483,804.20	Sold, in full; warrants not outstanding								
	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	2/23/2011						\$14.75		1	\$29.50	(\$10.28)			
	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	11/30/2012						\$165,983,272.00		3,608,332	\$48.00	(\$14,850,702.97)		\$393,120.78	15,120
8	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	12/19/2008	Preferred Stock w/ Exercised Warrants	\$16,200,000	\$0.00	\$21,003,597.96	Sold, in full; warrants not outstanding								
	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	11/9/2013						\$16,200,000.00		16,200	\$1,215.17		\$3,485,754.00	\$1,156,636.50	810
	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	1/6/2014							(\$196,857.54)						
8,14,45	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$11,600,000	\$0.00	\$13,821,963.89	Redeemed, in full; warrants not outstanding								
	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA	7/28/2011						\$11,600,000.00		11,600	\$1,000.00			\$580,000.00	580
8,26	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA	10/16/2009	Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00	\$18,087.94	Exited bankruptcy/Receivership								
	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA	2/11/2010											(\$4,120,000.00)		
	PACIFIC COMMERCE BANK	LOS ANGELES	CA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$0.00	\$2,991,670.80	Sold, in full; warrants not outstanding								
	PACIFIC COMMERCE BANK	LOS ANGELES	CA	2/10/2014						\$2,519,960.80		4,060	\$620.68		(\$1,540,039.20)	\$109,487.50	203
	PACIFIC COMMERCE BANK	LOS ANGELES	CA	3/19/2014							(\$25,000.00)						
85	PACIFIC INTERNATIONAL BANCORP / BFCN BANCORP, INC.	SEATTLE	WA	12/12/2008	Preferred Stock w/ Warrants	\$6,500,000	\$0.00	\$7,937,744.97	Redeemed, in full; warrants outstanding								
	PACIFIC INTERNATIONAL BANCORP / BFCN BANCORP, INC.	SEATTLE	WA	2/15/2013						\$6,500,000.00		6,500	\$1,000.00				
8,14	PARK BANCORPORATION, INC.	MADISON	WI	3/9/2009	Preferred Stock w/ Exercised Warrants	\$23,200,000	\$0.00	\$22,020,064.10	Sold, in full; warrants not outstanding								
	PARK BANCORPORATION, INC.	MADISON	WI	8/7/2012						\$1,676,854.00		2,296	\$730.25	(\$619,346.00)	\$88,059.01	114	
	PARK BANCORPORATION, INC.	MADISON	WI	8/9/2012						\$4,048,506.00		5,544	\$730.25	(\$1,495,494.00)	\$482,779.69	625	
	PARK BANCORPORATION, INC.	MADISON	WI	8/9/2012						\$11,216,840.00		16,360	\$730.25	(\$4,143,360.00)	\$325,200.48	421	
	PARK BANCORPORATION, INC.	MADISON	WI	9/11/2012							(\$169,418.00)						
11	PARK NATIONAL CORPORATION	NEWARK	OH	12/23/2008	Preferred Stock w/ Warrants	\$100,000,000	\$0.00	\$119,536,844.44	Redeemed, in full; warrants not outstanding								
	PARK NATIONAL CORPORATION	NEWARK	OH	4/25/2012						\$100,000,000.00		100,000	\$1,000.00			\$2,842,400.00	227,376
	PARK NATIONAL CORPORATION	NEWARK	OH	5/2/2012													
	PARKE BANCORP, INC.	SEWELL	NJ	1/30/2009	Preferred Stock w/ Warrants	\$16,288,000	\$0.00	\$16,365,554.76	Sold, in full; warrants not outstanding								
	PARKE BANCORP, INC.	SEWELL	NJ	11/28/2012						\$384,072.28		548	\$719.11	(\$153,927.72)			
	PARKE BANCORP, INC.	SEWELL	NJ	11/29/2012						\$11,318,791.40		15,740	\$719.11	(\$4,421,208.60)			
	PARKE BANCORP, INC.	SEWELL	NJ	1/11/2013							(\$117,128.64)						
	PARKE BANCORP, INC.	SEWELL	NJ	6/12/2013												\$1,650,288.00	438,906
80	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	12/23/2008	Preferred Stock w/ Warrants	\$31,762,000	\$0.00	\$42,596,063.59	Redeemed, in full; warrants not outstanding								
	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	1/3/2012						\$31,762,000.00		31,762	\$1,000.00			\$6,025,649.70	819,640
8,11,21	PASCACK BANCORP, INC.	WESTWOOD	NJ	2/6/2009	Preferred Stock w/ Exercised Warrants	\$3,756,000	\$0.00	\$4,497,312.67	Redeemed, in full; warrants not outstanding								
	PASCACK BANCORP, INC.	WESTWOOD	NJ	10/19/2011						\$3,756,000.00		3,756	\$1,000.00			\$188,000.00	188
8,126	PATAPSCO BANCORP, INC.	DUNDALK	MD	12/19/2008	Preferred Stock w/ Exercised Warrants	\$6,000,000	\$0.00	\$9,260,824.26	Redeemed, in full; warrants not outstanding								
	PATAPSCO BANCORP, INC.	DUNDALK	MD	8/28/2015						\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300
44	PATHFINDER BANCORP, INC.	OSWEGO	NY	9/11/2009	Preferred Stock w/ Warrants	\$6,771,000	\$0.00	\$7,976,328.84	Redeemed, in full; warrants not outstanding								
	PATHFINDER BANCORP, INC.	OSWEGO	NY	9/12/2011						\$6,771,000.00		6,771	\$1,000.00			\$537,633.00	154,354
8,14	PATHWAY BANCORP	CAIRO	NE	3/27/2009	Preferred Stock w/ Exercised Warrants	\$3,727,000	\$0.00	\$4,628,862.77	Sold, in full; warrants not outstanding								
	PATHWAY BANCORP	CAIRO	NE	6/24/2013						\$3,727,000.00		3,727	\$1,167.01	\$622,446.27	\$226,565.00	186	
	PATHWAY BANCORP	CAIRO	NE	7/26/2013							(\$25,000.00)						
8	PATRIOT BANCSHARES, INC.	HOUSTON	TX	12/19/2008	Preferred Stock w/ Exercised Warrants	\$26,038,000	\$0.00	\$33,824,567.35	Sold, in full; warrants not outstanding								
	PATRIOT BANCSHARES, INC.	HOUSTON	TX	4/11/2014						\$12,000,000.00		12,000	\$1,142.03		\$1,704,360.00	\$1,035,834.25	802
	PATRIOT BANCSHARES, INC.	HOUSTON	TX	4/14/2014						\$14,038,000.00		14,038	\$1,142.03		\$1,093,817.14	\$645,781.95	500
8,11,14	PATTERSON BANCSHARES, INC.	PATTERSON	LA	4/17/2009	Preferred Stock w/ Exercised Warrants	\$3,690,000	\$0.00	\$4,692,022.77	Redeemed, in full; warrants not outstanding								
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	3/7/2012						\$250,000.00		250	\$1,000.00			\$90,000.00	90
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	8/22/2012						\$250,000.00		250	\$1,000.00			\$1,000.00	250
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	12/5/2012						\$250,000.00		250	\$1,000.00			\$1,000.00	250
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	5/8/2013						\$600,000.00		500	\$1,000.00			\$1,000.00	500
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	6/5/2013						\$2,440,000.00		2,440	\$1,000.00			\$185,000.00	185
11	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	1/9/2009	Preferred Stock w/ Warrants	\$28,865,000	\$0.00	\$32,075,739.67	Redeemed, in full; warrants not outstanding								
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	1/6/2010						\$7,172,000.00		7,172	\$1,000.00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	3/2/2011						\$7,172,000.00		7,172	\$1,000.00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	1/11/2012						\$14,341,000.00		14,341	\$1,000.00				

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status ³	Amount	(Fee) ⁴	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Wt Amount	Wt Shares
20	POPULAR, INC.	SAN JUAN	PR	12/5/2008	Preferred Stock w/ Warrants	\$935,000,000.00	\$0.00	\$1,220,280,000.00	Redeemed, in full; warrants not outstanding								
	POPULAR, INC.	SAN JUAN	PR	7/23/2014						\$935,000,000.00		935,000	\$1,000.00				
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY	11/21/2008	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$8,233,333.33	Sold, in full; warrants outstanding							\$3,000,000.00	2,093,284
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY	12/3/2013						\$2,693,800.00		26,938	\$100.00	(\$2,244,200.00)			
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY	12/4/2014						\$808,200.00		8,062	\$100.00	(\$7,235,800.00)			
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY	1/9/2015							(\$50,000.00)						
8	PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS	6/3/2009	Preferred Stock w/ Exercised Warrants	\$2,800,000.00	\$0.00	\$3,586,579.20	Sold, in full; warrants not outstanding						\$525,308.00	\$164,018.20	140
	PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS	6/29/2015						\$2,800,000.00		2,800	\$1,187.61				
	PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS	8/6/2015							(\$25,000.00)						
9,15,38	PREMIER BANCORP, INC.	WILMETTE	IL	5/8/2009	Subordinated Debentures	\$6,784,000.00	\$0.00	\$7,444,215.12	Redeemed, in full; warrants not outstanding								
	PREMIER BANCORP, INC.	WILMETTE	IL	8/13/2010						\$6,784,000.00		6,784,000	\$1.00				
8,22,97	PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL	3/20/2009	Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00	\$467,412.50	Exited bankruptcy/Receivership					(\$9,500,000.00)			
	PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL	8/14/2012													
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	10/22/2009	Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00	\$28,727,240.29	Sold, in full; warrants not outstanding								
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	8/8/2012						\$1,678,618.89		1,863	\$901.03	(\$184,381.11)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	8/9/2012						\$8,575,102.51		9,517	\$901.03	(\$841,897.49)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	8/10/2012						\$9,795,998.16		10,872	\$901.03	(\$1,076,001.84)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	9/11/2012							(\$200,497.20)						
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	5/6/2015											\$5,675,000.00	636,378	
14,15	PREMIER FINANCIAL CORP.	DUBUOQUE	IA	5/22/2009	Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00	\$8,778,669.11	Sold, in full; warrants not outstanding								
	PREMIER FINANCIAL CORP.	DUBUOQUE	IA	7/22/2013						\$6,349,000.00		6,349,000	\$1.24		\$1,507,379.58	\$478,590.75	317,000
	PREMIER FINANCIAL CORP.	DUBUOQUE	IA	9/12/2013							(\$78,563.80)						
	PREMIER SERVICE BANK	RIVERSIDE	CA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,300,522.22	Redeemed, in full; warrants not outstanding								
	PREMIER SERVICE BANK	RIVERSIDE	CA	1/31/2014						\$4,000,000.00		4,000	\$1,000.00		\$200,000.00	200	
8	PREMIERWEST BANCORP	MEDFORD	OR	2/13/2009	Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00	\$42,446,500.00	Redeemed, in full; warrants not outstanding								
	PREMIERWEST BANCORP	MEDFORD	OR	4/9/2013						\$41,400,000.00		41,400	\$1,000.00				
8,17	PRESIDIO BANK	SAN FRANCISCO	CA	11/20/2009	Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,894.89	Sold, in full; warrants not outstanding								
	PRESIDIO BANK	SAN FRANCISCO	CA	12/19/2012						\$262,635.10		310	\$847.21	(\$47,364.90)	\$83,086.12	97	
	PRESIDIO BANK	SAN FRANCISCO	CA	12/11/2012						\$8,887,232.90		10,490	\$847.21	(\$1,602,787.10)	\$195,295.20	228	
	PRESIDIO BANK	SAN FRANCISCO	CA	1/11/2013							(\$91,498.68)						
78,97	PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL	10/23/2009	Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,214,405.00	Currently Not Collectible						(\$25,083,000.00)		
	PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL	11/2/2012													
8,18	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	2/27/2009	Preferred Stock w/ Exercised Warrants	\$4,960,000.00	\$0.00	\$10,836,280.71	Redeemed, in full; warrants not outstanding								
	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	12/29/2009													
	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	6/25/2014						\$8,222,000.00		8,222	\$1,000.00		\$248,000.00	248	
12	PRIVATEBANCORP, INC.	CHICAGO	IL	1/30/2009	Preferred Stock w/ Warrants	\$243,815,000.00	\$0.00	\$290,552,132.92	Redeemed, in full; warrants not outstanding								
	PRIVATEBANCORP, INC.	CHICAGO	IL	10/24/2012						\$243,815,000.00		243,815	\$1,000.00		\$1,225,000.00	645,013	
	PRIVATEBANCORP, INC.	CHICAGO	IL	11/14/2012											\$1,225,000.00	645,013	
8,17,44	PROVIDENCE BANK	ROCKY MOUNT	NC	10/22/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,598,311.80	Redeemed, in full; warrants not outstanding								
	PROVIDENCE BANK	ROCKY MOUNT	NC	9/15/2011						\$4,000,000.00		4,000	\$1,000.00		\$175,000.00	175	
88	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	11/14/2008	Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$199,100,113.41	Sold, in full; warrants not outstanding								
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	8/21/2012						\$151,500,000.00		151,500	\$1,000.00				
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	3/20/2013													
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	3/25/2013											\$19,047,005.12		
107	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC	3/13/2009	Preferred Stock w/ Warrants	\$9,286,000.00	\$0.00	\$5,639,391.00	Sold, in full; warrants not outstanding								
	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC	4/30/2014						\$5,096,300.00		9,266	\$550.00	(\$4,169,700.00)			
8,11,14	PSB FINANCIAL CORPORATION	MANN	LA	2/27/2009	Preferred Stock w/ Exercised Warrants	\$9,270,000.00	\$0.00	\$10,536,802.00	Redeemed, in full; warrants not outstanding								
	PSB FINANCIAL CORPORATION	MANN	LA	9/29/2010						\$9,270,000.00		9,270	\$1,000.00		\$464,000.00	464	
8,14,44	PUGET SOUND BANK	BELLEVIEW	WA	1/16/2009	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,355,156.75	Redeemed, in full; warrants not outstanding								
	PUGET SOUND BANK	BELLEVIEW	WA	8/11/2011						\$4,500,000.00		4,500	\$1,000.00		\$225,000.00	225	
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	1/16/2009	Preferred Stock w/ Warrants	\$32,638,000.00	\$0.00	\$35,195,847.13	Sold, in full; warrants not outstanding								
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	7/3/2012						\$28,893,744.00	(\$433,406.16)	32,538	\$888.00	(\$3,644,256.00)			
44	QCR HOLDINGS, INC.	MCUIRE	IL	2/13/2009	Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44,298,567.33	Redeemed, in full; warrants not outstanding						\$1,100,000.00	778,421	
	QCR HOLDINGS, INC.	MCUIRE	IL	9/15/2011						\$38,237,000.00		38,237	\$1,000.00				
	QCR HOLDINGS, INC.	MCUIRE	IL	11/16/2011											\$1,100,000.00	521,888	
9	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC	10/30/2008	Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00	\$7,190,593.33	Redeemed, in full; warrants not outstanding								
	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC	9/30/2013						\$6,229,000.00		6,229	\$1,000.00		\$311,000.00	311	
8,17	RCB FINANCIAL CORPORATION	ROME	GA	6/18/2009	Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00	\$9,139,983.61	Sold, in full; warrants not outstanding								
	RCB FINANCIAL CORPORATION	ROME	GA	9/25/2013						\$8,073,279.00		8,900	\$907.11	(\$826,721.00)	\$253,383.25	268	
	RCB FINANCIAL CORPORATION	ROME	GA	10/29/2013							(\$80,732.79)						
8,14,44	REDWOOD CAPITAL BANCORP	EUREKA	CA	1/16/2009	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$4,510,626.39	Redeemed, in full; warrants not outstanding								
	REDWOOD CAPITAL BANCORP	EUREKA	CA	7/21/2011						\$3,800,000.00		3,800	\$1,000.00		\$190,000.00	190	
8,14,44	REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN	1/19/2009	Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00	\$3,570,810.92	Redeemed, in full; warrants not outstanding								
	REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN	8/18/2011						\$2,995,000.00		2,995	\$1,000.00		\$150,000.00	150	
8,14	REGENT BANCORP, INC.	DAVIE	FL	3/6/2009	Preferred Stock w/ Exercised Warrants	\$9,982,000.00	\$0.00	\$8,785,019.00	Sold, in full; warrants not outstanding								
	REGENT BANCORP, INC.	DAVIE	FL	10/17/2014						\$7,070,737.50		1,449,225	\$5.50	(\$2,011,262.50)			
8,14,44	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK	2/27/2009	Preferred Stock w/ Exercised Warrants	\$2,655,000.00	\$0.00	\$3,135,328.00	Redeemed, in full; warrants not outstanding								
	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK	7/21/2011						\$2,655,000.00		2,655	\$1,000.00		\$133,000.00	133	
8,17,62	REGENTS BANCSHARES, INC.	VANCOUVER	WA	10/23/2009	Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00	\$14,594,338.99	Redeemed, in full; warrants not outstanding								
	REGENTS BANCSHARES, INC.	VANCOUVER	WA	1/28/2012						\$12,700,000.00		12,700	\$1,000.00		\$381,000.00	381	
8,14	REGIONAL BANCSHARES, INC.	HARTSVILLE	SC	2/13/2009	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,718,159.50	Sold, in full; warrants not outstanding								
	REGIONAL BANCSHARES, INC.	HARTSVILLE	SC	11/8/2012						\$248,975.00		267	\$925.00	(\$20,025.00)			
	REGIONAL BANCSHARES, INC.	HARTSVILLE	SC	11/8/2012						\$1,140,525.00		1,233	\$925.00	(\$92,475.00)	\$50,000.00	75	
	REGIONAL BANCSHARES, INC.	HARTSVILLE	SC	1/11/2013							(\$13,875.00)						
	REGIONAL BANCSHARES, INC.	HARTSVILLE	SC	3/28/2013													

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status ³	Amount	(Fee) ⁴	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Wt Amount	Wt Shares
	SCBT FINANCIAL CORPORATION	COLUMBIA	SC	5/20/2009						\$64,779,000.00		64,779	\$1,000.00				
	SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	12/19/2008	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$49,045,470.38	Sold, in full; warrants not outstanding							\$1,400,000.00	303,083
	SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	4/3/2012						\$41,020,000.00	(\$615,300.00)	2,000	\$20,510.00	(\$8,980,000.00)		\$55,000.00	589,623
8,14,44	SEACOAST COMMERCIAL BANK	CHULA VISTA	CA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,153,780.00	Redeemed, in full; warrants not outstanding								
	SEACOAST COMMERCIAL BANK	CHULA VISTA	CA	9/1/2011						\$1,800,000.00		1,800	\$1,000.00			\$90,000.00	90
8,14	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	2/13/2009	Preferred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00	\$1,983,756.24	Sold, in full; warrants not outstanding								
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	12/19/2012						\$174,537.72		252	\$692.61	(\$77,462.28)			
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	12/11/2012						\$1,315,959.00		1,900	\$692.61	(\$584,041.00)		\$69,186.80	108
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	11/11/2013							(\$14,904.97)						
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	3/28/2013							(\$10,095.39)						
8,14,44	SECURITY BUSINESS BANCORP	SAN DIEGO	CA	1/9/2009	Preferred Stock w/ Exercised Warrants	\$5,803,000.00	\$0.00	\$6,888,017.86	Redeemed, in full; warrants not outstanding								
	SECURITY BUSINESS BANCORP	SAN DIEGO	CA	7/14/2011						\$5,803,000.00		5,803	\$1,000.00			\$290,000.00	290
8,14,44	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	1/19/2009	Preferred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00	\$8,152,698.33	Redeemed, in full; warrants not outstanding								
	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	9/15/2011						\$6,815,000.00		6,815	\$1,000.00			\$341,000.00	341
8,14,36,111	SECURITY CAPITAL CORPORATION	BATESVILLE	MS	6/28/2009	Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19,063,111.00	Redeemed, in full; warrants not outstanding								
	SECURITY CAPITAL CORPORATION	BATESVILLE	MS	9/29/2010						\$17,388,000.00		17,388	\$1,000.00			\$522,000.00	522
11,36	SECURITY FEDERAL CORPORATION	AIKEN	SC	12/19/2008	Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00	Redeemed, in full; warrants not outstanding								
	SECURITY FEDERAL CORPORATION	AIKEN	SC	9/28/2010						\$18,000,000.00		18,000	\$1,000.00			\$50,000.00	137,966
8,14,44	SECURITY FEDERAL CORPORATION	CHARLESTON	MO	2/20/2009	Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00	\$14,888,679.86	Redeemed, in full; warrants not outstanding								
	SECURITY FEDERAL CORPORATION	CHARLESTON	MO	9/22/2011						\$12,500,000.00		12,500	\$1,000.00			\$625,000.00	625
14,15	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	5/12/2009	Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00	\$14,543,635.13	Sold, in full; warrants not outstanding							\$1,784,607.50	720,368.55
	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	6/24/2013						\$10,750,000.00	(\$125,346.08)	10,750,000	\$1.17			\$720,368.55	538,000
	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	7/26/2013													
	SEVERN BANCORP, INC.	ANNAPOLIS	MD	11/21/2008	Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$26,915,463.85	Sold, in full; warrants outstanding								
	SEVERN BANCORP, INC.	ANNAPOLIS	MD	9/25/2013						\$23,393,267.70		23,393	\$996.90	(\$25,732.30)			
	SEVERN BANCORP, INC.	ANNAPOLIS	MD	10/29/2013							(\$233,672.68)						
11	SHORE BANCSHARES, INC.	EASTON	MD	1/8/2009	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,358,333.33	Redeemed, in full; warrants not outstanding								
	SHORE BANCSHARES, INC.	EASTON	MD	4/15/2009						\$25,000,000.00		25,000	\$1,000.00				
	SHORE BANCSHARES, INC.	EASTON	MD	11/19/2009												\$25,000.00	172,970
11,14,15	SIGNATURE BANCSHARES, INC.	DALLAS	TX	6/26/2009	Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,994,587.59	Redeemed, in full; warrants not outstanding								
	SIGNATURE BANCSHARES, INC.	DALLAS	TX	12/15/2010						\$1,700,000.00		1,700,000	\$1.00			\$85,000.00	85,000
11	SIGNATURE BANK	NEW YORK	NY	12/12/2008	Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00	\$132,967,606.41	Redeemed, in full; warrants not outstanding								
	SIGNATURE BANK	NEW YORK	NY	3/31/2009						\$120,000,000.00		120,000	\$1,000.00			\$11,150,939.74	595,829
11	SIGNATURE BANK	NEW YORK	NY	3/16/2010													
	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	1/16/2009	Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00	\$7,816,885.55	Redeemed, in full; warrants not outstanding								
	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	5/20/2009						\$7,414,000.00		7,414	\$1,000.00			\$275,000.00	183,065
8,32,37	SONOMA VALLEY BANCORP	SONOMA	CA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$0.00	\$347,164.00	Currently Not Collectible								
	SONOMA VALLEY BANCORP	SONOMA	CA	8/20/2009												(\$8,653,000.00)	
8,14	SOUND BANKING COMPANY	MOREHEAD CITY	NC	1/9/2009	Preferred Stock w/ Exercised Warrants	\$3,070,000.00	\$0.00	\$3,575,224.44	Sold, in full; warrants not outstanding								
	SOUND BANKING COMPANY	MOREHEAD CITY	NC	11/13/2012						\$2,832,412.70		3,070	\$922.61	(\$237,587.30)		\$124,412.34	154
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE	SC	12/5/2008	Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00	\$146,965,329.86	Sold, in full; warrants not outstanding								
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE	SC	9/30/2010						\$130,179,218.75		130,179	\$1,000.00	(\$216,820,781.25)		\$400,000.00	10,106,796
8,14	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	7/17/2009	Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13,109,014.25	Sold, in full; warrants not outstanding								
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	3/29/2013						\$1,814,620.00		2,000	\$907.31	(\$185,380.00)			
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	3/11/2013						\$9,889,679.00		10,900	\$907.31	(\$1,010,321.00)		\$568,264.19	645
8,11,36	SOUTHERN BANCORP, INC.	ARCADIA	CA	1/18/2009	Preferred Stock	\$11,000,000.00	\$0.00	\$11,855,555.56	Redeemed, in full; warrants not outstanding								
	SOUTHERN BANCORP, INC.	ARCADIA	CA	8/6/2010						\$11,000,000.00		11,000	\$1,000.00				
	SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC	12/5/2008	Preferred Stock w/ Warrants	\$42,750,000.00	\$0.00	\$51,088,046.14	Redeemed, in full; warrants not outstanding								
	SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC	10/11/2012						\$42,750,000.00		42,750	\$1,000.00				
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	2/27/2009	Preferred Stock w/ Warrants	\$17,299,000.00	\$0.00	\$19,401,381.89	Sold, in full; warrants not outstanding								
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	7/3/2012						\$15,638,296.00	(\$34,574.44)	17,299	\$904.00	(\$1,660,704.00)		\$1,100,000.00	399,970
8,14,45	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	7/25/2012													
	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	5/15/2009	Preferred Stock w/ Exercised Warrants	\$4,862,000.00	\$0.00	\$5,718,111.14	Redeemed, in full; warrants not outstanding								
	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	9/8/2011						\$4,862,000.00		4,862	\$1,000.00			\$243,000.00	243
8,14,44	SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL	1/23/2009	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,955,472.22	Redeemed, in full; warrants not outstanding								
	SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL	8/25/2011						\$5,000,000.00		5,000	\$1,000.00			\$250,000.00	250
44	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO	12/5/2008	Preferred Stock w/ Warrants	\$9,550,000.00	\$0.00	\$13,504,763.89	Redeemed, in full; warrants not outstanding								
	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO	7/21/2011						\$9,550,000.00		9,550	\$1,000.00			\$2,700,000.00	231,891
8	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO	5/13/2015													
	SOUTHFIRST BANCSHARES, INC.	SYLACAUGA	AL	6/12/2009	Preferred Stock w/ Exercised Warrants	\$2,760,000.00	\$0.00	\$3,202,484.28	Sold, in full; warrants not outstanding								
	SOUTHFIRST BANCSHARES, INC.	SYLACAUGA	AL	6/29/2015						\$2,722,050.00		2,760	\$986.25	(\$37,950.00)		\$140,617.94	138
11	SOUTHWEST BANCORP, INC.	STILLWATER	OK	8/8/2015	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$85,247,569.91	Redeemed, in full; warrants not outstanding								
	SOUTHWEST BANCORP, INC.	STILLWATER	OK	12/5/2008						\$70,000,000.00		70,000	\$1,000.00				
	SOUTHWEST BANCORP, INC.	STILLWATER	OK	8/8/2012													
8,14,44	SOVEREIGN BANCSHARES, INC.	DALLAS	TX	5/29/2013													
	SOVEREIGN BANCSHARES, INC.	DALLAS	TX	3/13/2009	Preferred Stock w/ Exercised Warrants	\$18,215,000.00	\$0.00	\$21,632,668.61	Redeemed, in full; warrants not outstanding								
	SOVEREIGN BANCSHARES, INC.	DALLAS	TX	9/22/2011						\$18,215,000.00		18,215	\$1,000.00			\$911,000.00	911
8	SPIRIT BANCORP, INC.	BRISTOW	OK	3/27/2009	Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00	\$11,803,691.75	Sold, in full; warrants not outstanding								
	SPIRIT BANCORP, INC.	BRISTOW	OK	10/21/2013						\$9,000,000.00		30,000	\$300.00	(\$21,000,000.00)		\$631,941.75	1,500
	SPIRIT BANCORP, INC.	BRISTOW	OK	1/6/2014							(\$80,000.00)						
8	ST. JOHNS BANCSHARES, INC.	ST. LOUIS	MO	3/13/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$3,000,000.00	\$1,270,908.00	Full investment outstanding; warrants outstanding								
8,14,74	STANDARD BANCSHARES, INC.	HICKORY HILLS	IL	4/24/2009	Preferred Stock w/ Exercised Warrants	\$60,000,000.00	\$0.00	\$75,757,163.03	Redeemed, in full; warrants not outstanding								
	STANDARD BANCSHARES, INC.	HICKORY HILLS	IL	2/22/2013						\$60,000,000.00		12,903,226					

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status ³	Amount	(Fee) ⁴	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Wt Amount	Wt Shares
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	4/9/2013							(\$25,000.00)						
15,123	SUBURBAN ILLINOIS BANCORP. INC.	ELMHURST	IL	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$24,929,429.70	Redeemed, in full; warrants not outstanding			15,000,000	\$1.00			\$750,000.00	750,000
44	SUMMIT STATE BANK	SANTA ROSA	CA	12/19/2008	Preferred Stock w/ Warrants	\$6,500,000.00	\$0.00	\$9,930,625.00	Redeemed, in full; warrants not outstanding			8,500	\$1,000.00			\$315,000.00	239,212
11	SUN BANCORP. INC.	VINELAND	NJ	1/9/2009	Preferred Stock w/ Warrants	\$89,310,000.00	\$0.00	\$92,513,970.83	Redeemed, in full; warrants not outstanding			89,310	\$1,000.00			\$2,100,000.00	1,620,545
11	SUNTRUST BANKS, INC.	ATLANTA	GA	11/14/2008	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$5,448,052,772.51	Redeemed, in full; warrants not outstanding								
24,49.97	SUPERIOR BANCORP. INC.	BIRMINGHAM	AL	12/5/2008	Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00	\$4,983,333.33	Currently Not Collectible							\$30,066,661.40	17,900,182
8,11,14	SURREY BANCORP	MOUNT AIRY	NC	1/9/2009	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,314,972.22	Redeemed, in full; warrants not outstanding			2,000	\$1,000.00			\$100,000.00	100
11	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	12/2/2008	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$328,991,401.58	Redeemed, in full; warrants not outstanding			200,000	\$1,000.00			\$5,269,179.36	3,028,264
8,11,14	SV FINANCIAL INC.	STERLING	IL	4/10/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,721,382.89	Redeemed, in full; warrants not outstanding			4,000	\$1,000.00			\$200,000.00	200
12,16	SVB FINANCIAL GROUP	SANTA CLARA	CA	12/23/2008	Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00	\$253,929,027.78	Redeemed, in full; warrants not outstanding			235,000	\$1,000.00			\$6,820,000.00	354,058
14,15,44	SVB FINANCIAL GROUP	SANTA CLARA	CA	6/16/2010													
11	SWORD FINANCIAL CORPORATION	HORICON	WI	5/8/2009	Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00	\$17,019,233.91	Redeemed, in full; warrants not outstanding			13,644,000	\$1.00			\$682,000.00	682,000
8,103	SYRINGA BANCORP	BOISE	ID	1/16/2009	Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00	\$283,122.22	Currently Not Collectible								
15,17,45	Taylor Capital Group	ROSEMONT	IL	11/21/2008	Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00	\$120,845,170.80	Sold, in full; warrants not outstanding			104,823	\$893.50			\$9,839,273.00	1,462,647
8,97,100	TFC FINANCIAL CORPORATION	WAYZATA	MN	11/14/2008	Preferred Stock w/ Warrants	\$381,172,000.00	\$0.00	\$378,547,699.45	Redeemed, in full; warrants not outstanding			381,172	\$1,000.00			\$292,000.00	292,000
8,11,14	TCNB FINANCIAL CORP	DAYTON	OH	12/23/2008	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,384,611.11	Redeemed, in full; warrants not outstanding			2,000	\$1,000.00			\$9,449,980.56	3,199,988
63,97	TENNESSEE COMMERCE BANCORP. INC.	FRANKLIN	TN	12/19/2008	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333.33	Currently Not Collectible								
8,14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	12/23/2008	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17	Sold, in full; warrants not outstanding			298	\$1,022.11			\$6,588.78	20
11	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	1/16/2009	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816.21	Redeemed, in full; warrants not outstanding			75,000	\$1,000.00			\$59,741.22	130
8,11,14	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	5/19/2010	Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4,475,307.67	Redeemed, in full; warrants not outstanding			3,981	\$1,000.00			\$199,000.00	199
8,14,44	THE AMB CORPORATION	TERRELL	TX	8/25/2011								20,000	\$1,000.00			\$1,000,000.00	1,000
12,16	THE BANK OF CURRITUCK	MOYOCK	NC	2/6/2009	Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,684.00	Sold, in full; warrants not outstanding			4,021	\$433.44			\$2,278,150.00	
8	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	2/13/2009	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40,091,342.55	Redeemed, in full; warrants not outstanding			17,000	\$1,000.00			\$2,150,648.55	276,078
8,14	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	1/16/2009	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85	Sold, in full; warrants not outstanding			3,000	\$652.38			\$403,161.92	487
44	THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT	12/19/2008	Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6,902,866.33	Redeemed, in full; warrants not outstanding			5,448	\$1,000.00			\$792,783.00	175,742
11	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	12/19/2008	Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$11,795,867.07	Redeemed, in full; warrants not outstanding			9,090	\$1,000.00			\$1,486,292.07	151,030
11,36	THE FIRST BANCORP. INC.	DAMARISCOTTA	ME	8/24/2011								12,500	\$1,000.00			\$389,077.67	226,819
8,11,14	THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	TX	2/27/2009	Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00	\$813,086.56	Redeemed, in full; warrants not outstanding			731	\$1,000.00			\$37,000.00	37
8,14,44	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT	9/27/2010	Preferred Stock w/ Warrants	\$3,400,000,000.00	\$0.00	\$4,236,125,671.00	Redeemed, in full; warrants not outstanding			3,400,000	\$1,000.00			\$15,000.00	15
8,14	THE LITTLE BANK INCORPORATED	KINSTON	NC	10/31/2012								7,500	\$981.20			\$371,250.00	375
8,14,44	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	9/1/2011								5,450	\$1,000.00			\$273,000.00	273
8,18,21,44	THE VICTORY BANCORP. INC.	LIMERICK	PA	12/11/2009	Preferred Stock w/ Exercised Warrants	\$1,505,000.00	\$0.00	\$2,322,183.20	Redeemed, in full; warrants not outstanding			2,046	\$1,000.00			\$61,000.00	61
8,47,97	TIFON BANKING COMPANY	TIFTON	GA	4/17/2009	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$23,208.00	Edted bankruptcy/Receivership								
	TIMBERLAND BANCORP. INC.	HOOQUIAM	WA	11/8/2012								3,815	\$862.50			\$3,290,437.50	

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status ³	Amount	(Fee) ⁴	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Wt Amount	Wt Shares
	TIMBERLAND BANCORP. INC.	HOQUIAM	WA	11/9/2012						\$1,580,962.50		1,833	\$862.50	(\$252,037.50)			
	TIMBERLAND BANCORP. INC.	HOQUIAM	WA	11/13/2012						\$9,481,462.50		10,893	\$862.50	(\$1,511,637.50)			
	TIMBERLAND BANCORP. INC.	HOQUIAM	WA	6/11/2013													
B,11,14	TIYONKA BANCSHARES, INC.	TIYONKA	IA	4/2/2009	Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00	\$2,569,490.36	Redeemed, in full; warrants not outstanding							\$1,301,866.00	370,899
	TIYONKA BANCSHARES, INC.	TIYONKA	IA	4/4/2012						\$2,117,000.00		2,117	\$1,000.00			\$106,000.00	106
4	TODD BANCSHARES, INC.	HOPKINSVILLE	KY	2/6/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$5,210,672.42	Redeemed, in full; warrants not outstanding							\$200,000.00	200
46	TOWNEBANK	PORTSMOUTH	VA	12/12/2008	Preferred Stock w/ Warrants	\$76,458,000.00	\$0.00	\$88,577,166.67	Redeemed, in full; warrants not outstanding								
	TOWNEBANK	PORTSMOUTH	VA	9/22/2011						\$76,458,000.00		76,458	\$1,000.00			\$1,500,000.00	554,330
8	TREATY OAK BANCORP. INC.	AUSTIN	TX	1/16/2009	Preferred Stock w/ Warrants	\$3,268,000.00	\$0.00	\$2,412,702.03	Sold, in full; warrants outstanding								
	TREATY OAK BANCORP. INC.	AUSTIN	TX	2/15/2011						\$500,000.00		3,118	\$160.36	(\$2,618,000.00)			
	TREATY OAK BANCORP. INC.	AUSTIN	TX	12/21/2012						\$150,000.00		150,000	\$1.00			\$1,570,287.00	
	TREATY OAK BANCORP. INC.	AUSTIN	TX	8/6/2015													
B,14,44	TRIAD BANCORP. INC.	FRONTENAC	MO	3/27/2009	Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00	\$4,386,324.64	Redeemed, in full; warrants not outstanding							\$186,000.00	185
	TRIAD BANCORP. INC.	FRONTENAC	MO	9/22/2011						\$3,700,000.00		3,700	\$1,000.00			\$777,000.00	777
B,14,44	TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD	12/19/2008	Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00	\$18,653,115.75	Redeemed, in full; warrants not outstanding							\$163,062.90	175
	TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD	9/22/2011						\$15,540,000.00		15,540	\$1,000.00			\$1,390,776.06	1,398
B,14	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	3/27/2009	Preferred Stock w/ Exercised Warrants	\$35,539,000.00	\$0.00	\$34,644,476.74	Sold, in full; warrants not outstanding							\$191,948.33	
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	8/7/2012						\$2,639,378.50		3,518	\$750.25	(\$878,620.50)		\$163,062.90	175
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	8/9/2012						\$7,038,848.50		9,382	\$750.25	(\$2,343,154.50)		\$1,390,776.06	1,398
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	8/10/2012						\$16,984,908.75		22,636	\$750.25	(\$5,554,080.25)		\$191,948.33	
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	9/11/2012													
B,9,11	TRI-STATE BANK OF MEMPHIS	MEMPHIS	TN	4/3/2009	Preferred Stock	\$2,795,000.00	\$0.00	\$2,985,215.11	Redeemed, in full; warrants not outstanding								
	TRI-STATE BANK OF MEMPHIS	MEMPHIS	TN	8/13/2010						\$2,795,000.00		2,795	\$1,000.00				
B,11	TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	PA	2/27/2009	Preferred Stock w/ Exercised Warrants	\$23,000,000.00	\$0.00	\$28,642,402.33	Redeemed, in full; warrants not outstanding							\$1,150,000.00	1,150
B,14,18	TRISUMMIT BANK	KINGSPOUR	TN	4/3/2009	Preferred Stock w/ Warrants	\$2,765,000.00	\$0.00	\$6,496,417.16	Sold, in full; warrants not outstanding								
	TRISUMMIT BANK	KINGSPOUR	TN	12/22/2009						\$23,000,000.00		23,000	\$1,000.00			\$1,150,000.00	1,150
	TRISUMMIT BANK	KINGSPOUR	TN	11/29/2012						\$5,251,500.00		7,002	\$750.00	(\$1,750,500.00)		\$124,665.75	138
	TRISUMMIT BANK	KINGSPOUR	TN	11/12/2013													
11	TRUSTMARK CORPORATION	JACKSON	MS	11/21/2008	Preferred Stock w/ Warrants	\$215,000,000.00	\$0.00	\$236,287,500.00	Redeemed, in full; warrants not outstanding								
	TRUSTMARK CORPORATION	JACKSON	MS	12/30/2009						\$215,000,000.00		215,000	\$1,000.00			\$10,000,000.00	1,647,931
B,14,44	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA	5/29/2009	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,075,133.27	Redeemed, in full; warrants not outstanding							\$600,000.00	60
	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA	9/1/2011						\$12,000,000.00		12,000	\$1,000.00			\$600,000.00	60
11	U.S. BANCORP	MINNEAPOLIS	MN	11/14/2008	Preferred Stock w/ Warrants	\$6,599,000,000.00	\$0.00	\$6,933,220,416.67	Redeemed, in full; warrants not outstanding							\$139,000,000.00	32,679,102
	U.S. BANCORP	MINNEAPOLIS	MN	6/17/2009						\$6,599,000,000.00		6,599,000	\$1,000.00			\$139,000,000.00	32,679,102
B,12,22	U.S. CENTURY BANK	MIAMI	FL	8/7/2009	Preferred Stock w/ Exercised Warrants	\$50,236,000.00	\$0.00	\$13,070,409.40	Sold, in full; warrants not outstanding							\$586,953.92	2,512
	U.S. CENTURY BANK	MIAMI	FL	3/17/2015						\$11,738,143.76		50,236	\$233.66	(\$38,497,856.24)		\$586,953.92	2,512
B,14,44	UBI BANCSHARES, INC.	MARYSVILLE	KS	8/11/2011	Preferred Stock w/ Exercised Warrants	\$8,950,000.00	\$0.00	\$10,634,911.78	Redeemed, in full; warrants not outstanding							\$450,000.00	45
22,97	UCBH HOLDINGS INC.	SAN FRANCISCO	CA	11/14/2008	Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7,509,920.07	Currently Not Collectible								
	UCBH HOLDINGS INC.	SAN FRANCISCO	CA	11/6/2009													
12,16	UMPIQUA HOLDINGS CORP.	PORTLAND	OR	11/14/2008	Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00	\$232,156,554.58	Redeemed, in full; warrants not outstanding								
	UMPIQUA HOLDINGS CORP.	PORTLAND	OR	2/17/2010						\$214,181,000.00		214,181	\$1,000.00			\$4,500,000.00	1,110,898
B,14,18,44,45	UNION BANK & TRUST COMPANY	OXFORD	NC	5/1/2009	Preferred Stock w/ Warrants	\$3,194,000.00	\$0.00	\$7,031,291.65	Redeemed, in full; warrants not outstanding								
	UNION BANK & TRUST COMPANY	OXFORD	NC	12/19/2009						\$2,997,000.00						\$160,000.00	160
	UNION BANK & TRUST COMPANY	OXFORD	NC	9/22/2011						\$6,191,000.00		6,191	\$1,000.00			\$160,000.00	160
B,11,17	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	12/29/2009	Preferred Stock w/ Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33	Redeemed, in full; warrants not outstanding								
	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	7/25/2012						\$600,000.00		600	\$1,000.00			\$65,000.00	65
	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	10/2/2013						\$1,579,000.00		1,579	\$1,000.00			\$65,000.00	65
12,16,25	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	12/19/2008	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62,145,972.22	Redeemed, in full; warrants not outstanding							\$450,000.00	211,218
	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	11/18/2009						\$59,000,000.00		59,000	\$1,000.00			\$450,000.00	211,218
	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	12/23/2009													
8	UNITED AMERICAN BANK	SAN MATEO	CA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$3,432,657.85	Sold, in full; warrants not outstanding							\$138,607.85	435
	UNITED AMERICAN BANK	SAN MATEO	CA	7/2/2014						\$3,319,050.00		8,700	\$381.50	(\$6,380,950.00)		\$138,607.85	435
	UNITED AMERICAN BANK	SAN MATEO	CA	9/29/2014													
	UNITED BANCORP. INC.	TECUMSEH	MI	11/18/2008	Preferred Stock w/ Warrants	\$20,600,000.00	\$0.00	\$20,315,924.72	Sold, in full; warrants not outstanding								
	UNITED BANCORP. INC.	TECUMSEH	MI	6/19/2012						\$17,005,300.00		20,600	\$825.50	(\$3,594,700.00)		\$38,000.00	311,492
	UNITED BANCORP. INC.	TECUMSEH	MI	7/18/2012													
11,36	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	12/23/2008	Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00	\$11,182,763.89	Redeemed, in full; warrants not outstanding							\$10,125.00	111,258
	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	5/3/2010						\$10,300,000.00		10,300	\$1,000.00			\$10,125.00	111,258
11,14,15	UNITED BANK CORPORATION	BARNESVILLE	GA	5/22/2009	Subordinated Debentures w/ Exercised Warrants	\$14,400,000.00	\$0.00	\$18,882,079.62	Redeemed, in full; warrants not outstanding							\$720,000.00	720,000
	UNITED BANK CORPORATION	BARNESVILLE	GA	7/3/2012						\$14,400,000.00		14,400,000	\$1.00			\$720,000.00	720,000
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	12/5/2008	Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00	\$210,367,527.00	Sold, in full; warrants not outstanding								
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	3/29/2013						\$1,516,900.00		1,576	\$962.50	(\$59,100.00)			
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	3/29/2013						\$12,587,575.00		13,078	\$962.50	(\$490,425.00)			
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	3/28/2013						\$159,145,525.00		165,346	\$962.50	(\$6,200,475.00)			
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	4/9/2013													
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	6/10/2013													
B,11,44	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	1/16/2009	Preferred Stock w/ Exercised Warrants	\$5,858,000.00	\$0.00	\$6,649,963.92	Redeemed, in full; warrants not outstanding							\$6,677.00	219,938
	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	12/15/2010						\$3,000,000.00		3,000	\$1,000.00				
	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	9/15/2011						\$2,658,000.00		2,658	\$1,000.00			\$283,000.00	283
11	UNITY BANCORP. INC.	CLINTON	NJ	12/5/2008	Preferred Stock w/ Warrants	\$20,849,000.00	\$0.00	\$28,013,814.50	Redeemed, in full; warrants not outstanding								
	UNITY BANCORP. INC.	CLINTON	NJ	5/15/2013						\$10,324,000.00		10,324	\$1,000.00				
	UNITY BANCORP. INC.	CLINTON	NJ	7/3/2013						\$10,325,000.00		10,325	\$1,000.00				
8	UNIVERSAL BANCORP	BLOOMFIELD	IN														

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status ³	Amount	(Fee) ⁴	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Wt Amount	Wt Shares
	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA	1/31/2014												\$33,263,000.00	2,696,203
8,17	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	8/12/2013	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$3,694,442.50	Sold, in full; warrants not outstanding								
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	8/9/2013						\$325,353.86		533	\$610.42	(\$207,646.14)			
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	8/12/2013						\$2,543,620.14		4,167	\$610.42	(\$1,623,379.86)		\$63,481.25	143
8,11,14	VISION BANK - TEXAS	NEWPORT NEWS	VA	9/12/2013							(\$25,000.00)						
	VISION BANK - TEXAS	RICHARDSON	TX	4/24/2009	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,898,258.59	Redeemed, in full; warrants not outstanding								
	VISION BANK - TEXAS	RICHARDSON	TX	12/28/2012						\$787,500.00		788	\$1,000.00				
	VISION BANK - TEXAS	RICHARDSON	TX	7/10/2013						\$712,500.00		713	\$1,000.00			\$75,000.00	75
	VIST FINANCIAL CORP.	WYOMISSING	PA	12/19/2008	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,710,646.33	Redeemed, in full; warrants not outstanding								
	VIST FINANCIAL CORP.	WYOMISSING	PA	8/12/2012						\$25,000,000.00		25,000	\$1,000.00			\$1,189,813.00	387,984
8,14,45	W. T.B. FINANCIAL CORPORATION	SPOKANE	WA	1/30/2009	Preferred Stock w/ Exercised Warrants	\$110,000,000.00	\$0.00	\$131,236,874.33	Redeemed, in full; warrants not outstanding								
	W. T.B. FINANCIAL CORPORATION	SPOKANE	WA	9/15/2011						\$110,000,000.00		110,000	\$1,000.00			\$5,500,000.00	5,500
8,11,17	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	12/11/2009	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,731,826.23	Redeemed, in full; warrants not outstanding								
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	4/4/2012						\$3,000,000.00		3,000	\$1,000.00				
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	1/30/2013						\$4,000,000.00		4,000	\$1,000.00				
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	4/23/2014						\$5,000,000.00		5,000	\$1,000.00			\$478,000.00	478
11	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	12/19/2008	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,592,311.11	Redeemed, in full; warrants not outstanding								
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	11/24/2009						\$22,000,000.00		22,000	\$1,000.00				
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	12/19/2008												\$568,700.00	390,071
11,16	WASHINGTON BANKING COMPANY	OAK HARBOR	WA	1/16/2009	Preferred Stock w/ Warrants	\$26,380,000.00	\$0.00	\$30,628,344.45	Redeemed, in full; warrants not outstanding								
	WASHINGTON BANKING COMPANY	OAK HARBOR	WA	1/12/2011						\$26,380,000.00		26,380	\$1,000.00				
11	WASHINGTON BANKING COMPANY	OAK HARBOR	WA	3/22/2011												\$1,625,000.00	246,882
11	WASHINGTON FEDERAL, INC.	SEATTLE	WA	11/14/2008	Preferred Stock w/ Warrants	\$200,000,000.00	\$0.00	\$220,749,985.18	Redeemed, in full; warrants not outstanding								
	WASHINGTON FEDERAL, INC.	SEATTLE	WA	5/27/2009						\$200,000,000.00		200,000	\$1,000.00				
8,18,21,44	WASHINGTON FEDERAL, INC.	SEATTLE	WA	3/15/2010												\$15,388,874.07	1,707,456
	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	1/30/2009	Preferred Stock w/ Warrants	\$6,833,000.00	\$0.00	\$15,317,317.86	Redeemed, in full; warrants not outstanding								
	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	10/30/2009						\$6,842,000.00							
8,17	WALUKSHA BANKSHARES, INC.	WALUKSHA	WI	8/4/2011	Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00	\$6,398,893.44	Sold, in full; warrants not outstanding							\$332,000.00	332
	WALUKSHA BANKSHARES, INC.	WALUKSHA	WI	6/26/2009						\$13,475,000.00		13,475	\$1,000.00				
	WALUKSHA BANKSHARES, INC.	WALUKSHA	WI	2/6/2013						\$4,831,002.80		5,212	\$926.90	(\$380,997.20)		\$18,644.66	19
	WALUKSHA BANKSHARES, INC.	WALUKSHA	WI	2/7/2013						\$92,690.00		100	\$926.90	(\$7,310.00)		\$147,194.69	150
	WALUKSHA BANKSHARES, INC.	WALUKSHA	WI	2/8/2013						\$290,119.70		313	\$926.90	(\$2,860.90)			
11	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	11/21/2008	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$457,333,286.51	Redeemed, in full; warrants not outstanding								
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	3/3/2010						\$100,000,000.00		100,000	\$1,000.00				
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	10/13/2010						\$100,000,000.00		100,000	\$1,000.00				
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	12/29/2010						\$200,000,000.00		200,000	\$1,000.00			\$20,388,842.06	3,282,276
11	WELLS FARGO & CO.	MINNEAPOLIS	MN	6/8/2011	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$27,281,347,113.95	Redeemed, in full; warrants not outstanding								
	WELLS FARGO & CO.	MINNEAPOLIS	MN	10/28/2008						\$25,000,000,000.00		25,000	\$1,000,000.00				
11	WELLS FARGO & CO.	MINNEAPOLIS	MN	5/29/2010												\$840,374,891.73	110,261,688
11	WESBANCO, INC.	WHEELING	WV	12/5/2009	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$78,804,166.67	Redeemed, in full; warrants not outstanding								
	WESBANCO, INC.	WHEELING	WV	9/9/2009						\$75,000,000.00		75,000	\$1,000.00				
11	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	12/23/2008	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$41,195,000.00	Redeemed, in full; warrants not outstanding							\$950,000.00	439,282
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	6/29/2011						\$36,000,000.00		36,000	\$1,000.00				
11	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	8/31/2011												\$700,000.00	474,100
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	2/13/2009	Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87,360,236.61	Redeemed, in full; warrants not outstanding								
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	9/22/2009						\$41,863,000.00		41,863	\$1,000.00				
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	11/18/2009						\$41,863,000.00		41,863	\$1,000.00				
44	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	11/21/2011												\$878,256.00	246,698
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	11/21/2008	Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00	\$160,385,000.00	Redeemed, in full; warrants not outstanding								
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	9/27/2011						\$140,000,000.00		140,000	\$1,000.00				
8,117	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$7,290,000.00	\$0.00	\$554,083.00	Currently Not Collectible							\$415,000.00	787,107
	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA	11/7/2014													
8,14,18	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	12/23/2008	Preferred Stock w/ Exercised Warrants	\$6,855,000.00	\$0.00	\$13,053,910.87	Sold, in full; warrants not outstanding								
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	12/29/2009						\$1,050,524.72		1,117	\$940.49	(\$66,475.28)			
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	11/8/2012						\$9,673,015.37		10,305	\$938.67	(\$631,984.63)		\$336,417.06	343
8,11,78	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	1/11/2013							(\$107,235.41)						
	WESTERN RESERVE BANCORP, INC.	MEDINA	OH	5/15/2009	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,842,197.92	Redeemed, in full; warrants not outstanding								
	WESTERN RESERVE BANCORP, INC.	MEDINA	OH	11/30/2012						\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	235
8	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	2/20/2009	Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$0.00	\$20,275,427.10	Sold, in full; warrants not outstanding								
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	7/11/2014						\$1,300,000.00		1,300	\$1,063.21	\$82,173.00			
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	7/2/2014						\$15,500,000.00		15,500	\$1,063.21	\$979,755.00		\$1,002,535.38	840
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	9/26/2014							(\$178,619.28)						
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	12/19/2008	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$343,733,333.33	Redeemed, in full; warrants not outstanding								
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	6/3/2011						\$300,000,000.00		300,000	\$1,000.00			\$6,900,000.00	2,631,579
11	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	12/12/2008	Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00	\$369,920,833.33	Redeemed, in full; warrants outstanding								
	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	5/13/2011						\$330,000,000.00		330,000	\$1,000.00				
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	4/3/2012	Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68,809,170.52	Sold, in full; warrants not outstanding								
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	6/20/2012						\$58,646,694.58		62,158	\$943.51	(\$3,511,305.42)		\$760,000.00	949,460
11	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	12/19/2008	Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00	\$300,704,730.81	Redeemed, in full; warrants not outstanding								
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	12/22/2010						\$250,000,000.00		250,000	\$1,000.00				
8,14	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	2/14/2011												\$25,600,564.16	1,643,295
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	5/15/2009	Preferred Stock w/ Exercised Warrants	\$2,720,000.00	\$0.00	\$2,780,391.21	Sold, in full; warrants not outstanding								
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	6/24/2013						\$2,343,851.20		2,720	\$861.71	(\$376,148.80)		\$90,940.00	136
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	7/26/2013							(\$24,999.99)						

Footnote	Footnote Description
1	All pricing is at par.
2	Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3	Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
4	Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
5	Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
6	This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
7	The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
8	Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
9	To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
10	Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
11	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
12	Redemption pursuant to a qualified equity offering.
13	This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
14	The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
15	Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
16	In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
17	This institution participated in the expansion of CPP for small banks.
18	This institution received an additional investment through the expansion of CPP for small banks.
19	Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
20	On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
21	This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
22	As of the date of this report, this institution is in bankruptcy proceedings.
23	On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
24	On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
25	On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.

Footnote	Footnote Description
26	On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
27	On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
28	On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
29	On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
30	Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stanley, the weighted average price per share and the total proceeds to Treasury from all such sales during those periods.
31	On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.
32	On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
33	On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
34	On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
35	On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
36	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.

Footnote	Footnote Description
37	At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
38	On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
39	Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
40	On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
41	As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
42	As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.
43	On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
44	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
45	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
46	On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
47	On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
48	On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
49	On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
50	On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
51	On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
52	On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
53	On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
54	As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
55	On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.

Footnote	Footnote Description
56	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
57	On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
58	As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
59	As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.
60	On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
61	As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
62	On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
63	On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
64	On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
65	On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
66	On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
67	As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
68	On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc. , was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
69	On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
70	On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
71	On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
72	On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
73	On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
74	On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.

Footnote	Footnote Description
75	On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
76	On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
77	In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
78	On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
79	On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
80	On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
81	In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
82	On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
83	On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
84	On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
85	On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
86	On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
87	On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
88	On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
89	As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
90	As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.
91	On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
92	On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
93	On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.

Footnote	Footnote Description
94	On 8/12/2013, Anchor Bancorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/ 2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
95	On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
96	On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
97	This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx .
98	On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
99	On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
100	On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
101	As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
102	On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
103	On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
104	On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
105	On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
106	On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.
107	On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
108	On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho. On 11/25/2014, the bankruptcy court for the District of Idaho confirmed Idaho Bancorp's amended plan of reorganization. On 8/5/2015 and 9/29/2015, UST received net distributions of \$427,844.29 and \$3,522.87, respectively, from Idaho Bancorp (after payment to the Department of Justice of a 3% litigation fee).
109	On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCS Partners, LP, and PRB Investors, LP.
110	On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
111	On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.

Footnote	Footnote Description
112	On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
113	On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
114	On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
115	On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
116	The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
117	The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.
118	On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
119	On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
120	As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.
121	On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.
122	On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement dated as of March 17, 2015.
123	On 7/15/2015, Treasury entered into an agreement with Suburban Illinois Bancorp, Inc. (Suburban), pursuant to which Treasury agreed to sell its CPP senior subordinated securities to Suburban for (i) \$15,750,000, plus (ii) all accrued and unpaid dividends through 4/1/2015 subject to the conditions specified in such agreement. This transaction was in conjunction with a merger between Suburban and Wintrust Financial Corporation. The sale was completed on 7/16/2015.
124	On 8/4/2015, Treasury entered into an agreement with City National Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/7/2015.
125	On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all Preferred Stock and Warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for an aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.
126	On 8/27/2015, Treasury entered into an agreement with Patapsco Bancorp, Inc. and Howard Bancorp, Inc., in connection with a merger pursuant to which Treasury agreed to sell its Patapsco Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Howard Bancorp, Inc. for (i) \$6,300,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/28/2015.
127	On 9/18/2015, Treasury entered into an agreement with Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by Goldwater Bank, N.A. to Wiechert for total proceeds of \$1,348,000 subject to the satisfaction of conditions specified in the agreement. The sale was completed on 9/21/2015.
128	On 10/2/2015, Treasury completed the exchange of its Capital Commerce Bancorp, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Capital Commerce Bancorp, Inc. As part of that transaction, Treasury immediately sold the resulting Capital Commerce Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/2/2015, with the purchaser parties thereto.
129	On 11/13/2015, Treasury received \$3.88 million from the Department of Justice as a payment related to the United States' \$4.00 million False Claims Act action against the estate and trusts of the late Layton P. Stuart, former owner, president, and Chief Executive Officer of One Financial Corporation.

**CAPITAL PURCHASE PROGRAM - CITIGROUP, INC.
COMMON STOCK DISPOSITION**

Date	Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 5/26/2010	1 \$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	2 \$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	3 \$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	4 \$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5 \$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.

Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed – institution has repaid Treasury's investment
Sold – by auction, an offering, or through a restructuring
Exited bankruptcy/receivership - Treasury has no outstanding investment
Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
In full – all of Treasury's investment amount
In part – part of the investment is no longer held by Treasury, but some remains

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction				(Realized Loss) / (Write-off)	Gain
											Amount	(Fee)	Shares	Avg. Price		
	Alternatives Federal Credit Union	Ithaca	NY	9/24/2010	Subordinated Debentures		\$2,234,000.00	\$2,234,000.00	\$229,729.67	Full investment outstanding						
	American Bancorp of Illinois, Inc.	Oak Brook	IL	9/17/2010	Subordinated Debentures		\$5,457,000.00	\$5,457,000.00	\$973,089.68	Full investment outstanding						
9	Atlantic City Federal Credit Union	Lander	WY	9/24/2010	Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,600,277.77	Redeemed, in Full						
	Atlantic City Federal Credit Union	Lander	WY	9/26/2012												
9	Bainbridge Bancshares, Inc.	Bainbridge	GA	9/24/2010	Preferred Stock		\$3,372,000.00	\$0.00	\$3,645,637.33	Redeemed, in Full						
	Bainbridge Bancshares, Inc.	Bainbridge	GA	9/10/2014												
	Bainbridge Bancshares, Inc.	Bainbridge	GA	1/7/2015												
11	Bancorp of Okolona, Inc.	Okolona	MS	9/29/2010	Subordinated Debentures		\$3,297,000.00	\$0.00	\$3,547,974.96	Redeemed, in Full						
	Bancorp of Okolona, Inc.	Okolona	MS	3/13/2013												
3,4	BancPlus Corporation	Ridgeland	MS	9/29/2010	Preferred Stock	\$50,400,000.00	\$30,514,000.00	\$80,914,000.00	\$8,298,180.22	Full investment outstanding						
9,15	BankAsiana	Palisades Park	NJ	9/29/2010	Preferred Stock		\$5,250,000.00	\$0.00	\$5,565,583.34	Redeemed, in Full						
	BankAsiana	Palisades Park	NJ	10/1/2013												
9	Bathex Federal Credit Union	Bronx	NY	9/29/2010	Subordinated Debentures		\$502,000.00	\$0.00	\$553,566.56	Redeemed, in Full						
	Bathex Federal Credit Union	Bronx	NY	11/18/2015												
9	Border Federal Credit Union	Del Rio	TX	9/29/2010	Subordinated Debentures		\$3,260,000.00	\$0.00	\$3,523,697.78	Redeemed, in Full						
	Border Federal Credit Union	Del Rio	TX	10/15/2014												
9	Brewery Credit Union	Milwaukee	WI	9/24/2010	Subordinated Debentures		\$1,096,000.00	\$0.00	\$1,140,388.00	Redeemed, in Full						
	Brewery Credit Union	Milwaukee	WI	10/3/2012												
	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	9/30/2010	Subordinated Debentures		\$300,000.00	\$300,000.00	\$30,750.00	Full investment outstanding						
	Buffalo Cooperative Federal Credit Union	Buffalo	NY	9/24/2010	Subordinated Debentures		\$145,000.00	\$145,000.00	\$14,910.83	Full investment outstanding						
9,14	Butte Federal Credit Union	Biggs	CA	9/24/2010	Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,085,388.88	Redeemed, in Full						
	Butte Federal Credit Union	Biggs	CA	12/31/2014												
9	Carter Federal Credit Union	Springhill	LA	9/29/2010	Subordinated Debentures		\$6,300,000.00	\$3,800,000.00	\$3,007,350.00	Redeemed, in part						
	Carter Federal Credit Union	Springhill	LA	2/6/2013												
3,6	Carver Bancorp, Inc.	New York	NY	8/27/2010	Common Stock	\$18,980,000.00		\$18,980,000.00	\$446,512.41	Full investment outstanding						
	CF Banc Corporation	Washington	DC	9/17/2010	Preferred Stock		\$5,781,000.00	\$5,781,000.00	\$596,727.67	Full investment outstanding						
3,5	Citizens Bancshares Corporation	Atlanta	GA	8/13/2010	Preferred Stock	\$7,462,000.00		\$11,841,000.00	\$1,236,349.22	Full investment outstanding						
	Citizens Bancshares Corporation	Atlanta	GA	9/17/2010												
3	Community Bancshares of Mississippi, Inc.	Brandon	MS	9/29/2010	Preferred Stock	\$54,600,000.00		\$54,600,000.00	\$5,599,533.33	Full investment outstanding						
3,4	Community Bank of the Bay	Oakland	CA	9/29/2010	Preferred Stock	\$1,747,000.00		\$2,313,000.00	\$4,060,000.00	Full investment outstanding						
	Community First Guam Federal Credit Union	Hagatna	GU	9/24/2010	Subordinated Debentures		\$2,650,000.00	\$2,650,000.00	\$272,508.33	Full investment outstanding						
	Community Plus Federal Credit Union	Rantoul	IL	9/29/2010	Subordinated Debentures		\$450,000.00	\$450,000.00	\$46,150.00	Full investment outstanding						
	Cooperative Center Federal Credit Union	Berkeley	CA	9/24/2010	Subordinated Debentures		\$2,799,000.00	\$2,799,000.00	\$287,830.50	Full investment outstanding						
	D.C. Federal Credit Union	Washington	DC	9/29/2010	Subordinated Debentures		\$1,522,000.00	\$1,522,000.00	\$156,089.56	Full investment outstanding						
	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	9/29/2010	Subordinated Debentures		\$7,000.00	\$7,000.00	\$717.89	Full investment outstanding						
	Episcopal Community Federal Credit Union	Los Angeles	CA	9/29/2010	Subordinated Debentures		\$100,000.00	\$100,000.00	\$10,255.56	Full investment outstanding						
	Fairfax County Federal Credit Union	Fairfax	VA	9/24/2010	Subordinated Debentures		\$8,044,000.00	\$8,044,000.00	\$827,191.33	Full investment outstanding						
9	Faith Based Federal Credit Union	Oceanside	CA	9/29/2010	Subordinated Debentures		\$30,000.00	\$0.00	\$32,933.34	Redeemed, in Full						
	Faith Based Federal Credit Union	Oceanside	CA	8/19/2015												
9	Fidelis Federal Credit Union	New York	NY	9/29/2010	Subordinated Debentures		\$14,000.00	\$0.00	\$15,411.67	Redeemed, in Full						
	Fidelis Federal Credit Union	New York	NY	10/14/2015												
3	First American International Corp.	Brooklyn	NY	8/13/2010	Preferred Stock	\$17,000,000.00		\$17,000,000.00	\$1,802,975.79	Full investment outstanding						
3,10	First Choice Bank	Cerritos	CA	9/24/2010	Preferred Stock	\$5,146,000.00		\$5,146,000.00	\$5,413,877.89	Redeemed, in Full						
	First Choice Bank	Cerritos	CA	5/1/2013												
3	First Eagle Bancshares, Inc.	Hanover Park	IL	9/17/2010	Subordinated Debentures	\$7,875,000.00		\$7,875,000.00	\$1,259,956.25	Full investment outstanding						
9	First Legacy Community Credit Union	Charlotte	NC	9/29/2010	Subordinated Debentures	\$1,000,000.00		\$1,000,000.00	\$1,070,166.67	Redeemed, in Full						
	First Legacy Community Credit Union	Charlotte	NC	4/2/2014												
3,10	First M&F Corporation	Kosciusko	MS	9/29/2010	Preferred Stock	\$30,000,000.00		\$30,000,000.00	\$3,751,666.67	Redeemed, in Full						
	First M&F Corporation	Kosciusko	MS	8/30/2013												
3	First Vernon Bancshares, Inc.	Vernon	AL	9/29/2010	Preferred Stock	\$6,245,000.00		\$6,245,000.00	\$557,013.90	Full investment outstanding						
9	Freedom First Federal Credit Union	Roanoke	VA	9/29/2010	Subordinated Debentures		\$9,278,000.00	\$0.00	\$9,779,527.44	Redeemed, in Full						
	Freedom First Federal Credit Union	Roanoke	VA	6/12/2013												
9	Gateway Community Federal Credit Union	Missoula	MT	9/24/2010	Subordinated Debentures		\$1,657,000.00	\$0.00	\$1,725,397.27	Redeemed, in Full						
	Gateway Community Federal Credit Union	Missoula	MT	10/17/2012												
	Genesee Co-op Federal Credit Union	Rochester	NY	9/17/2010	Subordinated Debentures		\$300,000.00	\$300,000.00	\$30,966.67	Full investment outstanding						
9	Greater Kinston Credit Union	Kinston	NC	9/29/2010	Subordinated Debentures		\$350,000.00	\$0.00	\$360,714.44	Redeemed, in Full						
	Greater Kinston Credit Union	Kinston	NC	4/10/2012												
3	Guaranty Capital Corporation	Belzoni	MS	7/30/2010	Subordinated Debentures	\$14,000,000.00		\$14,000,000.00	\$2,296,583.33	Full investment outstanding						
	Hill District Federal Credit Union	Pittsburgh	PA	9/29/2010	Subordinated Debentures		\$100,000.00	\$100,000.00	\$10,255.56	Full investment outstanding						
	Hope Federal Credit Union	Jackson	MS	9/17/2010	Subordinated Debentures		\$4,520,000.00	\$4,520,000.00	\$466,564.44	Full investment outstanding						
3,4	IBC Bancorp, Inc.	Chicago	IL	9/10/2010	Subordinated Debentures	\$4,205,000.00		\$3,881,000.00	\$8,086,000.00	Full investment outstanding						
3	IBW Financial Corporation	Washington	DC	9/3/2010	Preferred Stock	\$6,000,000.00		\$6,000,000.00	\$624,000.00	Full investment outstanding						
9	Independent Employers Group Federal Credit Union	Hilo	HI	9/29/2010	Subordinated Debentures		\$698,000.00	\$0.00	\$769,700.69	Redeemed, in Full						
	Independent Employers Group Federal Credit Union	Hilo	HI	11/18/2015												
	Kilimichael Bancorp, Inc.	Kilimichael	MS	9/3/2010	Subordinated Debentures		\$3,154,000.00	\$3,154,000.00	\$508,424.80	Full investment outstanding						
3	Lafayette Bancorp, Inc.	Oxford	MS	9/29/2010	Preferred Stock	\$4,551,000.00		\$4,551,000.00	\$466,730.33	Full investment outstanding						
9	Liberty County Teachers Federal Credit Union	Liberty	TX	9/24/2010	Subordinated Debentures		\$435,000.00	\$261,000.00	\$214,397.00	Redeemed, in part						
	Liberty County Teachers Federal Credit Union	Liberty	TX	4/2/2014												
	Liberty County Teachers Federal Credit Union	Liberty	TX	12/31/2014												
3,4	Liberty Financial Services, Inc.	New Orleans	LA	9/24/2010	Preferred Stock	\$5,645,000.00		\$5,689,000.00	\$1,165,513.00	Full investment outstanding						
	Lower East Side People's Federal Credit Union	New York	NY	9/24/2010	Subordinated Debentures		\$898,000.00	\$898,000.00	\$98,490.16	Full investment outstanding						
3	M&F Bancorp, Inc.	Durham	NC	8/20/2010	Preferred Stock	\$11,735,000.00		\$11,735,000.00	\$1,228,915.28	Full investment outstanding						
3,5	Mission Valley Bancorp	Sun Valley	CA	8/20/2010	Preferred Stock	\$5,500,000.00		\$10,336,000.00	\$1,073,274.22	Full investment outstanding						

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status ³	Amount	(Fee)	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain
	Mission Valley Bancorp	Sun Valley	CA	9/24/2010			\$4,836,000.00									
	Neighborhood Trust Federal Credit Union	New York	NY	9/24/2010	Subordinated Debentures		\$283,000.00	\$283,000.00	\$29,103.01	Full investment outstanding						
	North Side Community Federal Credit Union	Chicago	IL	9/29/2010	Subordinated Debentures		\$325,000.00	\$325,000.00	\$33,330.56	Full investment outstanding						
	Northeast Community Federal Credit Union	San Francisco	CA	9/24/2010	Subordinated Debentures		\$350,000.00	\$350,000.00	\$35,991.67	Full investment outstanding						
	Opportunities Credit Union	Burlington	VT	9/29/2010	Subordinated Debentures		\$1,091,000.00	\$1,091,000.00	\$111,888.11	Full investment outstanding						
3	PGB Holdings, Inc.	Chicago	IL	8/13/2010	Preferred Stock	\$3,000,000.00		\$3,000,000.00	\$321,291.95	Full investment outstanding						
	Phenix Pride Federal Credit Union	Phenix City	AL	9/24/2010	Subordinated Debentures		\$153,000.00	\$153,000.00	\$15,733.50	Full investment outstanding						
3,7,10	Premier Bancorp, Inc.	Wilmette	IL	8/13/2010	Subordinated Debentures	\$6,784,000.00		\$0.00	\$79,900.00	Sold, in full	\$79,900.00		6,784,000	\$0.01	(\$6,704,100.00)	
	Premier Bancorp, Inc.	Wilmette	IL	1/29/2013												
9	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI	9/24/2010	Subordinated Debentures		\$273,000.00	\$0.00	\$300,072.50	Redeemed, in Full						
	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI	9/9/2015							\$273,000.00		273,000	\$1.00		
3,10	PSB Financial Corporation	Many	LA	9/29/2010	Preferred Stock	\$9,734,000.00		\$0.00	\$10,171,489.22	Redeemed, in Full						
	PSB Financial Corporation	Many	LA	12/28/2012							\$9,734,000.00		9,734	\$1,000.00		
	Pyramid Federal Credit Union	Tucson	AZ	9/24/2010	Subordinated Debentures		\$2,500,000.00	\$2,500,000.00	\$257,083.33	Full investment outstanding						
	Renaissance Community Development Credit Union	Somerset	NJ	9/29/2010	Subordinated Debentures		\$31,000.00	\$31,000.00	\$3,179.22	Full investment outstanding						
	Santa Cruz Community Credit Union	Santa Cruz	CA	9/24/2010	Subordinated Debentures		\$2,828,000.00	\$2,828,000.00	\$290,812.67	Full investment outstanding						
3,10	Security Capital Corporation	Batesville	MS	9/29/2010	Preferred Stock	\$17,910,000.00		\$8,660,000.00	\$11,052,853.33	Redeemed, in part						
	Security Capital Corporation	Batesville	MS	9/9/2015							\$9,250,000.00		9,250	\$1,000.00		
3,4	Security Federal Corporation	Aiken	SC	9/29/2010	Preferred Stock	\$18,000,000.00		\$4,000,000.00	\$2,256,222.22	Full investment outstanding						
	Shreveport Federal Credit Union	Shreveport	LA	9/29/2010	Subordinated Debentures		\$2,646,000.00	\$2,646,000.00	\$271,362.00	Full investment outstanding						
3,4	Southern Bancorp, Inc.	Arkadelphia	AR	8/6/2010	Preferred Stock	\$11,000,000.00		\$22,800,000.00	\$3,565,900.00	Full investment outstanding						
	Southern Chautauqua Federal Credit Union	Lakewood	NY	9/29/2010	Subordinated Debentures		\$1,709,000.00	\$1,709,000.00	\$175,266.64	Full investment outstanding						
9	Southside Credit Union	San Antonio	TX	9/29/2010	Subordinated Debentures		\$1,100,000.00	\$0.00	\$1,167,894.44	Redeemed, in Full						
	Southside Credit Union	San Antonio	TX	10/30/2013							\$1,100,000.00		1,100,000	\$1.00		
3	State Capital Corporation	Greenwood	MS	9/29/2010	Preferred Stock	\$15,750,000.00		\$15,750,000.00	\$1,615,250.00	Full investment outstanding						
3,4	The First Bancshares, Inc.	Hattiesburg	MS	9/29/2010	Preferred Stock	\$5,000,000.00		\$17,123,000.00	\$1,756,058.78	Full investment outstanding						
11	The Magnolia State Corporation	Bay Springs	MS	9/29/2010	Subordinated Debentures		\$7,922,000.00	\$4,222,000.00	\$4,854,785.48	Redeemed, in part						
	The Magnolia State Corporation	Bay Springs	MS	12/17/2014							\$3,700,000.00		3,700,000	\$1.00		
	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	9/24/2010	Subordinated Debentures		\$75,000.00	\$75,000.00	\$7,712.50	Full investment outstanding						
	Tongass Federal Credit Union	Ketchikan	AK	9/24/2010	Subordinated Debentures		\$1,600,000.00	\$1,600,000.00	\$164,533.33	Full investment outstanding						
3	Tri-State Bank of Memphis	Memphis	TN	8/13/2010	Preferred Stock	\$2,795,000.00		\$2,795,000.00	\$209,935.56	Full investment outstanding						
	Tulane-Loyola Federal Credit Union	New Orleans	LA	9/24/2010	Subordinated Debentures		\$424,000.00	\$424,000.00	\$43,601.33	Full investment outstanding						
	Union Baptist Church Federal Credit Union	Fort Wayne	IN	9/24/2010	Subordinated Debentures		\$10,000.00	\$10,000.00	\$1,028.33	Full investment outstanding						
13	Union Settlement Federal Credit Union	New York	NY	9/29/2010	Subordinated Debentures		\$295,000.00	\$295,000.00	\$24,124.45	Full investment outstanding						
3	United Bancorporation of Alabama, Inc.	Atmore	AL	9/3/2010	Preferred Stock	\$10,300,000.00		\$10,300,000.00	\$1,071,200.00	Full investment outstanding						
9	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY	9/29/2010	Subordinated Debentures		\$57,000.00	\$0.00	\$59,821.50	Redeemed, in Full						
	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY	3/20/2013							\$57,000.00		57,000	\$1.00		
3,4,10	University Financial Corp, Inc.	St. Paul	MN	7/30/2010	Subordinated Debentures	\$11,926,000.00	\$10,189,000.00	\$0.00	\$23,710,842.97	Redeemed, in Full						
	University Financial Corp, Inc.	St. Paul	MN	11/28/2012							\$22,115,000.00		22,115,000	\$1.00		
9	UNO Federal Credit Union	New Orleans	LA	9/24/2010	Subordinated Debentures		\$743,000.00	\$0.00	\$786,754.45	Redeemed, in Full						
	UNO Federal Credit Union	New Orleans	LA	9/4/2013							\$743,000.00		743,000	\$1.00		
9	Vigo County Federal Credit Union	Terre Haute	IN	9/29/2010	Subordinated Debentures		\$1,229,000.00	\$737,400.00	\$610,539.89	Redeemed, in part						
	Vigo County Federal Credit Union	Terre Haute	IN	2/25/2015							\$491,600.00		491,600	\$1.00		
	Virginia Community Capital, Inc.	Christiansburg	VA	9/24/2010	Subordinated Debentures		\$1,915,000.00	\$1,915,000.00	\$196,925.83	Full investment outstanding						
					TOTALS		\$363,290,000.00	\$206,783,000.00	\$444,701,400.00	\$173,267,001.10	\$118,667,500.00	\$0.00			(\$6,704,100.00)	\$0.00

Footnote	Footnote Description
1	All pricing is at par.
2	Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.
4	Treasury made an additional investment in this institution at the time it entered the CDCI program.
5	Treasury made an additional investment in this institution after the time it entered the CDCI program.
6	On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.
7	On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.
8	Repayment pursuant to Section 5 of the CDCI Certificate of Designation.
9	Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement
10	Repayment pursuant to Section 5 of the CDCI Exchange Agreement.
11	Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.
12	Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.
13	On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued dividends on the Union senior subordinated securities were paid on the date of the exchange.
14	On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.
15	On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of Wilshire and BankAsiana.

Chrysler FinCo	Farmington Hills, MI														4/17/2009	Partial Repayment	\$ 31,810,122	Debt Obligation w/ Additional Note	\$ 1,464,690,823				
															5/18/2009	Partial Repayment	\$ 51,136,084	Debt Obligation w/ Additional Note	\$ 1,413,554,739				
															6/17/2009	Partial Repayment	\$ 44,357,710	Debt Obligation w/ Additional Note	\$ 1,369,197,029				
															7/14/2009	Repayment	\$ 1,369,197,029	Additional Note	\$ 0				
														7/14/2009	Repayment*	\$ 15,000,000	N/A	-					
Chrysler	Auburn Hills, MI	1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par	14	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A	19	Chrysler Holding	20	Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement payment ²⁰	\$ 1,900,000,000	N/A	-	
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ -	-	14															
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 280,130,642	Par	15											7/10/2009	Repayment	\$ 280,130,642	N/A	\$ 0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ 1,888,153,580		16	4/30/2010	Completion of bankruptcy proceeding; transfer of collateral security to liquidation trust	\$ (1,888,153,580)	N/A	23	Old Carco Liquidation Trust	23	Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$ 30,544,528	Right to recover proceeds	N/A	
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ -	-	17										9/9/2010	Proceeds from sale of collateral	\$ 9,666,784	Right to recover proceeds	N/A	
																			12/29/2010	Proceeds from sale of collateral	\$ 7,844,409	Right to recover proceeds	N/A
																			4/30/2012	Proceeds from sale of collateral	\$ 9,302,185	Right to recover proceeds	N/A
																			9/21/2015	Proceeds from sale of collateral	\$ 93,871,306	Right to recover proceeds	N/A
																			9/29/2015	Proceeds from sale of collateral	\$ 6,341,426	Right to recover proceeds	N/A
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	\$ 6,642,000,000	N/A	18	6/10/2009	Issuance of equity in New Chrysler	\$ -	N/A		Chrysler Group LLC	19, 31	Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,000	N/A	\$ 0	
																		5/24/2011	Termination of undrawn facility ³¹	\$ 2,065,540,000			
																		5/24/2011	Repayment* - Additional Note	\$ 288,000,000			
																		5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,000			
												Chrysler Group LLC	30	Common equity	6.6%	7/21/2011	Disposition	\$ 560,000,000	N/A	-			

Total Initial Investment Amount \$ 81,344,932,551

Total Payments \$ 64,036,073,315

Total Treasury Investment Amount \$ 11,755,165,656

Additional Proceeds * \$ 403,000,000

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdco received from Chrysler FinCo equal to the greater of \$1.375 billion or 40% of the equity value of Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.

25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.

26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.

27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.

28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.

29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.

30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.

31. On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.

32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.

33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.

34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$ 1,031,700,000.

36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right. As a result of the private placement, Treasury's common stock ownership stake was diluted from 73.8 percent to 63.45 percent. Treasury continues to own 981,971 shares of common stock in Ally.

39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7.375 per share for gross proceeds of \$3,023,750,000.

41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.

42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.

43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

44. 4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

45. On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23.25 per share for net proceeds of \$1,277,036,382.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

Footnote	Date	Seller			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Details			Payment or Disposition ⁴						
		Name of Institution	City	State					Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Type	Remaining Investment Description	Amount			
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 3,500,000,000	N/A	7/8/2009	³ \$ (1,000,000,000)	\$ 2,500,000,000	11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000			
												2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000			
												3/4/2010	Repayment ⁵	Additional Note	\$ 50,000,000			
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009	³ \$ (500,000,000)	\$ 1,000,000,000	4/5/2010	Payment ⁶	None	\$ 56,541,893			
												3/9/2010	Repayment ⁵	Additional Note	\$ 123,076,735			
												4/7/2010	Payment ⁷	None	\$ 44,533,054			
INITIAL TOTAL		\$ 5,000,000,000			ADJUSTED TOTAL		\$ 413,076,735		Total Repayments			\$ 413,076,735		Total Proceeds from Additional Notes			\$ 101,074,947	

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009.

2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009.

3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.

4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.

5/ All outstanding principal drawn under the credit agreement was repaid.

6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

**AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY
COMMON STOCK DISPOSITION**

Date	Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 04/17/13	3	\$28.0490	58,392,078
05/6/13 – 9/13/2013	4	\$34.6461	110,336,510
9/26/13 – 11/20/13	5	\$36.5087	70,214,460
11/21/2013 - 12/9/2013	6	\$38.8228	31,122,206
Total Proceeds:			\$9,232,256,614

1/ The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

4/ Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

6/ On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

**AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC.
COMMON STOCK DISPOSITION**

Date	Pricing Mechanism ¹	Number of Shares	Proceeds ²
08/14/14 – 09/12/14	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 – 10/16/14	\$21.8234	11,249,044	\$ 245,492,605
Total Proceeds:			\$464,173,305

1/ The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

TARGETED INVESTMENT PROGRAM

Footnote	Seller				Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition			
	Date	Name of Institution	City	State					Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date	Final Disposition Description	Final Disposition Proceeds	
1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A	Warrants	\$ 190,386,428
	1/16/2009	Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A	Warrants	\$ 1,236,804,513
TOTAL							\$ 40,000,000,000	TOTAL CAPITAL REPAYMENT	\$ 40,000,000,000		Total Warrant Proceeds			\$ 1,427,190,941		
TOTAL TREASURY TIP INVESTMENT AMOUNT										\$ 0						

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

Footnote	Initial Investment				Premium		Exchange/Transfer/Other Details					Payment or Disposition									
	Date	Name of Institution	City	State	Type	Description	Guarantee Limit	Description	Amount	Footnote	Date	Type	Description	Amount	Footnote	Date	Type	Amount	Remaining Premium Description	Remaining Premium	
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009	Partial cancellation for early termination of guarantee	\$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	\$ 2,234,000,000	
										4	9/29/2010	Exchange trust preferred securities for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0	
																1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0	
3	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)														
										6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00							
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	Disposition	\$ 894,000,000.00	None	\$ 0	
TOTAL							\$ 0													Total Proceeds	\$ 3,207,197,045

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

3/ On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury's guarantee and obligations under the Master Agreement. In connection with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities for \$2,246,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities.

7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup subordinated notes pursuant to an agreement between Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM
(formerly referred to as Systemically Significant Failing Institutions Program)

Note	Date	Seller			Purchase Details				Exchange/Transfer Details				
		Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$ 40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E)	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$ 29,835,000,000	Par	See table below for exchange/transfer details in connection with the recapitalization conducted on 1/14/2011.				

TOTAL \$ 69,835,000,000

Final Disposition			
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$ 25,156,690.60

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

AIG POST-RECAPITALIZATION

Recapitalization					Treasury Holdings Post-Recapitalization		Final Disposition							
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %			
4	1/14/2011	Preferred Stock (Series F)	Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$ 0 ¹⁰			
			Exchange	N/A	AIA Preferred Units	\$ 16,916,603,568 ⁷	2/14/2011	Payment	\$ 185,726,192	Par	\$ 0 ⁸			
							3/8/2011	Payment	\$ 5,511,067,614	Par				
							3/15/2011	Payment	\$ 55,833,333	Par				
							8/17/2011	Payment	\$ 97,008,351	Par				
							8/18/2011	Payment	\$ 2,153,520,000	Par				
							9/2/2011	Payment	\$ 55,885,302	Par				
							11/1/2011	Payment	\$ 971,506,765	Par				
							3/8/2012	Payment	\$ 5,576,121,382	Par				
							3/15/2012	Payment	\$ 1,521,632,096	Par				
							3/22/2012	Payment	\$ 1,493,250,339	Par				
							2/14/2011	Payment	\$ 2,009,932,072	Par				
							3/8/2011	Payment	\$ 1,383,888,037	Par		\$ 0 ⁸		
							3/15/2012	Payment	\$ 44,941,843	Par				
							Exchange	N/A	Common Stock	562,868,096		167,623,733	5/24/2011	Partial Disposition
Exchange	924,546,133	3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410	11							
		5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984	12							
		5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821	12							
		8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395	13							
		8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231	13							
		9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078	14							
		9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156	14							
		12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156	15							
													0%	

Footnotes appear on following page.

- 4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.
- 5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.
- 6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.
- 7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.
- 8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.
- 9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.
- 10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.
- 11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.
- 12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.
- 13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.
- 14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.
- 15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

**CREDIT MARKET PROGRAMS
TERM ASSET-BACKED SECURITIES LOAN FACILITY**

Footnote	Date	Seller			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjusted Investment		Final Investment Amount	Repayment ⁵		
		Name of Institution	City	State					Date	Amount		Date	Description	Amount
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A	7/19/2010	² \$ 4,300,000,000	\$ 100,000,000	2/6/2013	Principal Repayment	\$ 100,000,000
									6/28/2012	³ \$ 1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$ 212,829,610
												3/6/2013	Contingent Interest Proceeds	\$ 97,594,053
												4/4/2013	Contingent Interest Proceeds	\$ 6,069,968
												5/6/2013	Contingent Interest Proceeds	\$ 4,419,259
												6/6/2013	Contingent Interest Proceeds	\$ 96,496,772
												7/5/2013	Contingent Interest Proceeds	\$ 11,799,670
												8/6/2013	Contingent Interest Proceeds	\$ 66,072,965
												9/6/2013	Contingent Interest Proceeds	\$ 74,797,684
												10/4/2013	Contingent Interest Proceeds	\$ 1,114,074
												11/6/2013	Contingent Interest Proceeds	\$ 933,181
												12/5/2013	Contingent Interest Proceeds	\$ 1,102,424
												1/15/2013	⁴ \$ 100,000,000	
												1/7/2014	Contingent Interest Proceeds	\$ 1,026,569
												2/6/2014	Contingent Interest Proceeds	\$ 1,107,574
												3/6/2014	Contingent Interest Proceeds	\$ 1,225,983
												4/4/2014	Contingent Interest Proceeds	\$ 11,597,602
												5/6/2014	Contingent Interest Proceeds	\$ 1,055,556
												6/5/2014	Contingent Interest Proceeds	\$ 1,343,150
												7/7/2014	Contingent Interest Proceeds	\$ 27,005,139
												8/6/2014	Contingent Interest Proceeds	\$ 14,059,971
		9/5/2014	Contingent Interest Proceeds	\$ 262,036										
		10/6/2014	Contingent Interest Proceeds	\$ 17,394,583										
		11/6/2014	Contingent Interest Proceeds	\$ 21,835,385										

Total Investment Amount \$ 100,000,000

Total Repayment Amount ⁵ \$ 771,143,209

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

2/ On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

3/ On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

4/ On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

5/ Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

**CREDIT MARKET PROGRAMS
SBA 7a SECURITIES PURCHASE PROGRAM**

Purchase Details ¹				Settlement Details					Final Disposition					
Date	Investment Description	Purchase Face Amount ³	Pricing Mechanism	TBA or PMF ³	Settlement Date	Investment Amount ² ³	TBA or PMF ³	Senior Security Proceeds ⁴	Trade Date	PMF ⁵	Purchase Face Amount ³	Current Face Amount ^{6,8}	Life-to-date Principal Received ^{1,8}	Disposition Amount ^{5,6}
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	\$ 2,357,796	\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270	\$ 932,112	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893

Total Senior Security Proceeds \$ 183,555

Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

1/ The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

2/ Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

3/ If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and TBA senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

4/ In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

5/ Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

6/ If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

7/ Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

8/ The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS
LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

Footnote	Date	Seller				Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment ³		Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition			
		Name of Institution	City	State	Date					Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds		
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010	4	\$ 156,250,000	1/4/2010	4	\$ 156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0	Membership Interest	1/29/2010	Distribution ⁵	\$ 20,091,872
																				2/24/2010	Final Distribution ⁵	\$ 48,922
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010	4	\$ 200,000,000	1/4/2010	4	\$ 200,000,000	\$ 200,000,000	1/11/2010	\$ 34,000,000	\$ 166,000,000	Debt Obligation w/ Contingent Proceeds	1/29/2010	Distribution ⁵	\$ 502,302
																				2/24/2010	Final Distribution ⁵	\$ 1,223
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010		\$ 856,000,000	\$ 580,960,000	2/18/2010	\$ 2,444,347	\$ 578,515,653	Membership Interest ¹⁰			
																4/15/2010	\$ 3,533,199	\$ 574,982,454	Membership Interest ¹⁰			
																9/15/2010	\$ 30,011,187	\$ 544,971,267	Membership Interest ¹⁰			
																11/15/2010	\$ 66,463,982	\$ 478,507,285	Membership Interest ¹⁰			
																12/14/2010	\$ 15,844,536	\$ 462,662,749	Membership Interest ¹⁰			
																1/14/2011	\$ 13,677,726	\$ 448,985,023	Membership Interest ¹⁰			
																2/14/2011	\$ 48,523,845	\$ 400,461,178	Membership Interest ¹⁰			
																3/14/2011	\$ 68,765,544	\$ 331,695,634	Membership Interest ¹⁰			
																4/14/2011	\$ 77,704,254	\$ 253,991,380	Membership Interest ¹⁰			
																5/20/2011	\$ 28,883,733	\$ 225,107,647	Membership Interest ¹⁰			
																6/14/2011	\$ 9,129,709	\$ 215,977,938	Membership Interest ¹⁰			
																7/15/2011	\$ 31,061,747	\$ 184,916,192	Membership Interest ¹⁰			
																8/12/2011	\$ 10,381,214	\$ 174,534,977	Membership Interest ¹⁰			
																10/17/2011	\$ 6,230,731	\$ 168,304,246	Membership Interest ¹⁰			
																12/14/2011	\$ 1,163,959	\$ 167,120,288	Membership Interest ¹⁰			
																1/17/2012	\$ 1,096,185	\$ 166,024,103	Membership Interest ¹⁰			
																2/14/2012	\$ 1,601,688	\$ 164,422,415	Membership Interest ¹⁰			
																3/14/2012	\$ 3,035,546	\$ 161,386,870	Membership Interest ¹⁰			
																				3/29/2012	Distribution ⁵	\$ 56,390,209
																				8/9/2012	Distribution ⁵	\$ 1,056,751
																				9/28/2012	Final Distribution ⁵	\$ 18,772
																				6/4/2013	Adjusted Distribution ^{5,13}	\$ 69,399
																				7/8/2013	Distribution ^{5,14}	\$ 64,444
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	9/26/2011	8	\$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	\$ 4,888,718	\$ 1,157,031,282	Debt Obligation w/ Contingent Proceeds			
																4/15/2010	\$ 7,066,434	\$ 1,149,964,848	Debt Obligation w/ Contingent Proceeds			
																9/15/2010	\$ 60,022,674	\$ 1,089,942,174	Debt Obligation w/ Contingent Proceeds			
																11/15/2010	\$ 132,928,628	\$ 957,013,546	Debt Obligation w/ Contingent Proceeds			
																12/14/2010	\$ 31,689,230	\$ 925,324,316	Debt Obligation w/ Contingent Proceeds			
																1/14/2010	\$ 27,355,590	\$ 897,968,726	Debt Obligation w/ Contingent Proceeds			
																2/14/2011	\$ 92,300,138	\$ 805,668,588	Debt Obligation w/ Contingent Proceeds			
																3/14/2011	\$ 128,027,536	\$ 677,641,052	Debt Obligation w/ Contingent Proceeds			
																4/14/2011	\$ 155,409,286	\$ 522,231,766	Debt Obligation w/ Contingent Proceeds			
																5/20/2011	\$ 75,085,485	\$ 447,146,281	Debt Obligation w/ Contingent Proceeds			
																6/14/2011	\$ 18,259,513	\$ 428,886,768	Debt Obligation w/ Contingent Proceeds			
																7/15/2011	\$ 62,979,809	\$ 365,906,960	Debt Obligation w/ Contingent Proceeds			
																8/12/2011	\$ 20,762,532	\$ 345,144,428	Debt Obligation w/ Contingent Proceeds			
																10/17/2011	\$ 37,384,574	\$ 307,759,854	Debt Obligation w/ Contingent Proceeds			
																12/14/2011	\$ 7,103,787	\$ 300,656,067	Debt Obligation w/ Contingent Proceeds			
																1/17/2012	\$ 6,577,144	\$ 294,078,924	Debt Obligation w/ Contingent Proceeds			

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment ³		Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition			
		Name of Institution	City	State					Date	Amount	Date	Amount		Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
														2/14/2012	\$ 9,610,173	\$ 284,468,750	Debt Obligation w/ Contingent Proceeds				
																		3/29/2012	Distribution ⁵	\$ 3,434,460	
																		8/9/2012	Distribution ⁵	\$ 40,556	
														3/14/2012	\$ 284,468,750	\$ 0	Contingent Proceeds				
																		9/28/2012	Final Distribution ⁵	\$ 469	
																		6/4/2013	Adjusted Distribution ^{5,13}	\$ 1,735	
																		7/8/2013	Distribution ^{5,14}	\$ 1,611	
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000							
															7/16/2012	\$ 62,499,688	\$ 1,086,987,313	Membership Interest ¹⁰			
															9/17/2012	\$ 152,499,238	\$ 934,488,075	Membership Interest ¹⁰			
															1/15/2013	\$ 254,581,112	\$ 679,906,963	Membership Interest ¹⁰			
															2/13/2013	\$ 436,447,818	\$ 243,459,145	Membership Interest ¹⁰			
															3/13/2013	\$ 243,459,145	\$ 0	Membership Interest ¹⁰			
																		3/13/2013	Distribution ⁵	\$ 479,509,240	
																		7/11/2013	Distribution ^{5,11}	\$ 2,802,754	
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000							
															6/26/2012	\$ 125,000,000	\$ 2,173,974,000	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	\$ 305,000,000	\$ 1,868,974,000	Debt Obligation w/ Contingent Proceeds			
															12/6/2012	\$ 800,000,000	\$ 1,068,974,000	Debt Obligation w/ Contingent Proceeds			
															12/21/2012	\$ 630,000,000	\$ 438,974,000	Debt Obligation w/ Contingent Proceeds			
															1/15/2013	\$ 97,494,310	\$ 341,479,690	Debt Obligation w/ Contingent Proceeds			
															1/24/2013	\$ 341,479,690	\$ -	Contingent Proceeds			
																		4/17/2013	Distribution ^{5,11}	\$ 16,195,771	
																		7/11/2013	Distribution ^{5,11}	\$ 69,932	
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738							
															1/15/2010	\$ 44,043	\$ 1,064,097,694	Membership Interest ¹⁰			
															2/14/2011	\$ 712,284	\$ 1,063,385,410	Membership Interest ¹⁰			
															3/14/2011	\$ 6,716,327	\$ 1,056,669,083	Membership Interest ¹⁰			
															4/14/2011	\$ 7,118,388	\$ 1,049,550,694	Membership Interest ¹⁰			
															5/14/2012	\$ 39,999,800	\$ 1,009,550,894	Membership Interest ¹⁰			
															6/14/2012	\$ 287,098,565	\$ 722,452,330	Membership Interest ¹⁰			
															7/16/2012	\$ 68,749,656	\$ 653,702,674	Membership Interest ¹⁰			
															8/14/2012	\$ 361,248,194	\$ 292,454,480	Membership Interest ¹⁰			
																			8/30/2012	Distribution ^{5,11}	\$ 75,278,664
																			9/12/2012	Distribution ^{5,11}	\$ 79,071,633
																			9/19/2012	Distribution ^{5,11}	\$ 106,300,357
																			10/1/2012	Distribution ^{5,11}	\$ 25,909,972
																			12/21/2012	Distribution ^{5,11}	\$ 678,683
																			8/13/2013	Distribution Refund	\$ (18,405)
2	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	12	\$ 2,128,000,000						
															5/16/2011	\$ 30,244,575	\$ 2,097,755,425	Debt Obligation w/ Contingent Proceeds			
															6/14/2011	\$ 88,087	\$ 2,097,667,339	Debt Obligation w/ Contingent Proceeds			
															5/3/2012	\$ 80,000,000	\$ 2,017,667,339	Debt Obligation w/ Contingent Proceeds			
															5/14/2012	\$ 30,000,000	\$ 1,987,667,339	Debt Obligation w/ Contingent Proceeds			
															5/23/2012	\$ 500,000,000	\$ 1,487,667,339	Debt Obligation w/ Contingent Proceeds			
															6/14/2012	\$ 44,200,000	\$ 1,443,467,339	Debt Obligation w/ Contingent Proceeds			
															6/25/2012	\$ 120,000,000	\$ 1,323,467,339	Debt Obligation w/ Contingent Proceeds			
															7/16/2012	\$ 17,500,000	\$ 1,305,967,339	Debt Obligation w/ Contingent Proceeds			
															7/27/2012	\$ 450,000,000	\$ 855,967,339	Debt Obligation w/ Contingent Proceeds			
															8/14/2012	\$ 272,500,000	\$ 583,467,339	Debt Obligation w/ Contingent Proceeds			
																			10/3/2012	Distribution ^{5,11}	\$ 12,012,957
															8/22/2012	\$ 583,467,339	\$ -	Contingent Proceeds			
																			12/21/2012	Distribution ^{5,11}	\$ 16,967
																			8/13/2013	Distribution Refund	\$ (460)

Footnote	Date	Seller				Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment ³		Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
		Name of Institution	City	State	Transaction Type				Date	Amount	Date	Amount		Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076	\$ 437,915,724	Membership Interest ¹⁰			
														9/17/2012	\$ 8,833,632	\$ 429,082,092	Membership Interest ¹⁰			
														10/15/2012	\$ 10,055,653	\$ 419,026,439	Membership Interest ¹⁰			
														11/5/2012	\$ 419,026,439	\$ -	Membership Interest ¹⁰	11/5/2012	Distribution ^{5, 11}	\$ 297,511,708
																		12/5/2012	Distribution ^{5, 11}	\$ 57,378,964
																		12/6/2013	Distribution ^{5, 11}	\$ 1,609,739
2	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	\$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7/31/2012	\$ 175,000,000	\$ 878,000,000	Debt Obligation w/ Contingent Proceeds			
														8/14/2012	\$ 5,539,055	\$ 872,460,945	Debt Obligation w/ Contingent Proceeds			
														8/31/2012	\$ 16,000,000	\$ 856,460,945	Debt Obligation w/ Contingent Proceeds			
														9/17/2012	\$ 1,667,352	\$ 854,793,592	Debt Obligation w/ Contingent Proceeds			
														9/28/2012	\$ 35,000,000	\$ 819,793,592	Debt Obligation w/ Contingent Proceeds			
														10/15/2012	\$ 25,334,218	\$ 794,459,374	Debt Obligation w/ Contingent Proceeds			
														10/18/2012	\$ 794,459,374	\$ -	Contingent Proceeds	11/5/2012	Distribution ^{5, 11}	\$ 8,289,431
																		12/5/2012	Distribution ^{5, 11}	\$ 1,433,088
																		12/6/2013	Distribution ^{5, 11}	\$ 141,894
1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012	\$ 87,099,565	\$ 1,030,299,606	Membership Interest ¹⁰			
														3/14/2012	\$ 99,462,003	\$ 930,837,603	Membership Interest ¹⁰			
														5/14/2012	\$ 74,999,625	\$ 855,837,978	Membership Interest ¹⁰			
														7/16/2012	\$ 18,749,906	\$ 837,088,072	Membership Interest ¹⁰			
														8/14/2012	\$ 68,399,658	\$ 768,688,414	Membership Interest ¹⁰			
														9/17/2012	\$ 124,999,375	\$ 643,689,039	Membership Interest ¹⁰			
														10/15/2012	\$ 240,673,797	\$ 403,015,242	Membership Interest ¹⁰			
														11/15/2012	\$ 45,764,825	\$ 357,250,417	Membership Interest ¹⁰			
														12/14/2012	\$ 24,588,926	\$ 332,661,491	Membership Interest ¹⁰			
														1/15/2013	\$ 30,470,429	\$ 302,191,061	Membership Interest ¹⁰			
														2/14/2013	\$ 295,328,636	\$ 6,862,425	Membership Interest ¹⁰			
																		2/21/2013	Distribution ^{5, 11}	\$ 184,431,858
																		2/27/2013	Distribution ^{5, 11}	\$ 20,999,895
																		3/14/2013	Distribution ^{5, 11}	\$ 156,174,219
																		4/19/2013	Distribution ^{5, 11}	\$ 105,620,441
																		4/25/2013	Distribution ^{5, 11}	\$ 42,099,442
																		5/29/2013	Distribution ^{5, 11}	\$ 49,225,244
																		9/30/2014	Final Distribution ^{5, 11}	\$ 1,748,833
2	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	\$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	\$ 2,060,598,340	Debt Obligation w/ Contingent Proceeds			
														3/14/2012	\$ 198,925,000	\$ 1,861,673,340	Debt Obligation w/ Contingent Proceeds			
														5/14/2012	\$ 150,000,000	\$ 1,711,673,340	Debt Obligation w/ Contingent Proceeds			
														7/16/2012	\$ 37,500,000	\$ 1,674,173,340	Debt Obligation w/ Contingent Proceeds			
														8/14/2012	\$ 136,800,000	\$ 1,537,373,340	Debt Obligation w/ Contingent Proceeds			
														9/17/2012	\$ 250,000,000	\$ 1,287,373,340	Debt Obligation w/ Contingent Proceeds			
														10/15/2012	\$ 481,350,000	\$ 806,023,340	Debt Obligation w/ Contingent Proceeds			
														11/15/2012	\$ 274,590,324	\$ 531,433,016	Debt Obligation w/ Contingent Proceeds			
														12/14/2012	\$ 147,534,295	\$ 383,898,721	Debt Obligation w/ Contingent Proceeds			
														1/15/2013	\$ 182,823,491	\$ 201,075,230	Debt Obligation w/ Contingent Proceeds			
																		4/19/2013	Distribution ^{5, 11}	\$ 17,118,005
																		4/25/2013	Distribution ^{5, 11}	\$ 1,052,497
																		5/29/2013	Distribution ^{5, 11}	\$ 1,230,643

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment ³		Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition							
		Name of Institution	City	State					Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds					
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957	\$ 619,375,301	Membership Interest ¹⁰				9/30/2014	Final Distribution ^{5, 11}	\$ 41,556	
															4/14/2011	\$ 3,521,835	\$ 615,853,465	Membership Interest ¹⁰							
															8/14/2012	\$ 104,959,251	\$ 510,894,215	Membership Interest ¹⁰							
															9/17/2012	\$ 72,640,245	\$ 438,253,970	Membership Interest ¹⁰							
															9/28/2012	\$ 180,999,095	\$ 257,254,875	Membership Interest ¹⁰							
															10/15/2012	\$ 134,999,325	\$ 122,255,550	Membership Interest ¹⁰							
																						10/19/2012	Distribution ^{5, 11}	\$ 147,464,888	
																						11/2/2012	Distribution ^{5, 11}	\$ 148,749,256	
															10/19/2012	\$ 122,255,550	\$ -	Membership Interest ¹⁰				12/21/2012	Distribution ^{5, 11}	\$ 549,997	
																						12/11/2013	Final Distribution ^{5, 11}	\$ 75,372	
																						1/28/2015	Distribution ^{5, 15}	\$ 61,767	
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	5/13/2011	\$ 13,531,530	\$ 1,227,468,470	Debt Obligation w/ Contingent Proceeds							
															7/31/2012	\$ 618,750,000	\$ 608,718,470	Debt Obligation w/ Contingent Proceeds							
															8/9/2012	\$ 151,006,173	\$ 457,712,297	Debt Obligation w/ Contingent Proceeds							
															8/14/2012	\$ 11,008,652	\$ 446,703,645	Debt Obligation w/ Contingent Proceeds							
															8/23/2012	\$ 160,493,230	\$ 286,210,415	Debt Obligation w/ Contingent Proceeds							
															8/29/2012	\$ 103,706,836	\$ 182,503,579	Debt Obligation w/ Contingent Proceeds							
															9/17/2012	\$ 20,637,410	\$ 161,866,170	Debt Obligation w/ Contingent Proceeds							
																						10/19/2012	Distribution ^{5, 11}	\$ 6,789,287	
																						11/2/2012	Distribution ^{5, 11}	\$ 3,718,769	
															9/21/2012	\$ 161,866,170	\$ -	Contingent Proceeds				12/21/2012	Distribution ^{5, 11}	\$ 13,750	
																						12/11/2013	Final Distribution ^{5, 11}	\$ 1,884	
																						1/28/2015	Distribution ^{5, 15}	\$ 1,544	
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012	\$ 74,499,628	\$ 400,050,373	Membership Interest ¹⁰							
															11/15/2012	\$ 59,787,459	\$ 340,262,914	Membership Interest ¹⁰							
															12/14/2012	\$ 40,459,092	\$ 299,803,821	Membership Interest ¹⁰							
															1/15/2013	\$ 10,409,317	\$ 289,394,504	Membership Interest ¹⁰							
															1/30/2013	\$ 219,998,900	\$ 69,395,604	Membership Interest ¹⁰							
															2/25/2013	\$ 39,026,406	\$ 30,369,198	Membership Interest ¹⁰							
																						3/25/2013	Distribution ^{5, 11}	\$ 164,629,827	
																						4/16/2013	Distribution ^{5, 11}	\$ 71,462,104	
															3/25/2013	\$ 30,369,198	\$ -	Membership Interest ¹⁰				5/16/2013	Distribution ^{5, 11}	\$ 38,536,072	
																						7/11/2013	Distribution ^{5, 11}	\$ 29,999,850	
																						9/5/2013	Distribution ^{5, 11}	\$ 3,999,980	
																						12/27/2013	Distribution ^{5, 11}	\$ 5,707,723	
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012	\$ 149,000,000	\$ 800,000,000	Debt Obligation w/ Contingent Proceeds							
															11/15/2012	\$ 119,575,516	\$ 680,424,484	Debt Obligation w/ Contingent Proceeds							
															11/20/2012	\$ 195,000,000	\$ 485,424,484	Debt Obligation w/ Contingent Proceeds							
															12/14/2012	\$ 47,755,767	\$ 437,668,717	Debt Obligation w/ Contingent Proceeds							
															1/15/2013	\$ 62,456,214	\$ 375,212,503	Debt Obligation w/ Contingent Proceeds							
																						4/16/2013	Distribution ^{5, 11}	\$ 7,143,340	

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment ³		Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition										
		Name of Institution	City	State					Date	Amount	Date	Amount		Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds							
														1/24/2013	\$ 375,212,503	\$ -	Contingent Proceeds	5/16/2013	Distribution ^{5, 11}	\$ 963,411								
																		7/11/2013	Distribution ^{5, 11}	\$ 750,004								
																		9/5/2013	Distribution ^{5, 11}	\$ 100,001								
																		12/27/2013	Distribution ^{5, 11}	\$ 142,168								
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830	Membership Interest ¹⁰										
															3/14/2012	\$ 39,387,753	\$ 477,017,077	Membership Interest ¹⁰										
															9/17/2012	\$ 22,111,961	\$ 454,905,116	Membership Interest ¹⁰										
															10/15/2012	\$ 32,496,972	\$ 422,408,144	Membership Interest ¹⁰										
															11/15/2012	\$ 111,539,536	\$ 310,868,608	Membership Interest ¹⁰										
															12/14/2012	\$ 55,540,026	\$ 255,328,581	Membership Interest ¹⁰										
															1/15/2013	\$ 14,849,910	\$ 240,478,671	Membership Interest ¹⁰										
															4/12/2013	\$ 18,268,328	\$ 222,210,343	Membership Interest ¹⁰										
															5/14/2013	\$ 70,605,973	\$ 151,604,370	Membership Interest ¹⁰										
															5/28/2013	\$ 119,769,362	\$ 31,835,008	Membership Interest ¹⁰										
																		6/3/2013	Distribution ^{5, 11}	\$ 46,575,750								
																		6/14/2013	Distribution ^{5, 11}	\$ 54,999,725								
																		6/24/2013	Distribution ^{5, 11}	\$ 27,999,860								
																		6/28/2013	Distribution ^{5, 11}	\$ 11,749,941								
																		7/9/2013	Distribution ^{5, 11}	\$ 40,974,795								
																		12/12/2013	Final Distribution ^{5, 11}	\$ 539,009								
2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000	Debt Obligation w/ Contingent Proceeds										
															3/14/2012	\$ 78,775,901	\$ 953,224,099	Debt Obligation w/ Contingent Proceeds										
															9/17/2012	\$ 44,224,144	\$ 908,999,956	Debt Obligation w/ Contingent Proceeds										
															10/15/2012	\$ 64,994,269	\$ 844,005,687	Debt Obligation w/ Contingent Proceeds										
															11/15/2012	\$ 223,080,187	\$ 620,925,500	Debt Obligation w/ Contingent Proceeds										
															12/14/2012	\$ 111,080,608	\$ 509,844,892	Debt Obligation w/ Contingent Proceeds										
															1/15/2013	\$ 89,099,906	\$ 420,744,985	Debt Obligation w/ Contingent Proceeds										
															4/12/2013	\$ 109,610,516	\$ 311,134,469	Debt Obligation w/ Contingent Proceeds										
																		5/28/2013	Distribution ^{5, 11}	\$ 444,393								
																		6/3/2013	Distribution ^{5, 11}	\$ 1,960,289								
																		6/14/2013	Distribution ^{5, 11}	\$ 1,375,007								
																		6/24/2013	Distribution ^{5, 11}	\$ 700,004								
																		6/28/2013	Distribution ^{5, 11}	\$ 293,751								
																		7/9/2013	Distribution ^{5, 11}	\$ 1,024,380								
																		12/12/2013	Final Distribution ^{5, 11}	\$ 13,475								
						INITIAL COMMITMENT AMOUNT	\$ 30,000,000,000							FINAL COMMITMENT AMOUNT	\$ 21,856,403,574							TOTAL CAPITAL REPAYMENT AMOUNT	\$ 18,625,147,938				TOTAL DISTRIBUTIONS⁵	\$ 2,645,169,622

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.

2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital obligation and \$267 million of maximum debt obligation were reallocated per fund, after adjustment for the \$17.6 million and \$26.9 million equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund, respectively. The \$356 million of final investment in the TCW fund will remain a part of Treasury's total maximum S-PPIP investment amount.

7/ Amount adjusted to show Treasury's final capital commitment (membership interest) and the maximum amount of Treasury's debt obligation that may be drawn down in accordance with the Loan Agreement.

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

12/ On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.

13/ On 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.

14/ On 7/8/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury arising from the Settlement Agreement between Jefferies LLC and Invesco Advisers, Inc. dated as of 3/20/2013.

15/ On 1/28/2015, Western Asset Management Company made a distribution to Treasury in respect of certain settlement proceeds.

U.S. Treasury Department
Office of Financial Stability
Troubled Asset Relief Program
Transactions Report - Housing Programs

For Period Ending 11/16/2015
MAKING HOME AFFORDABLE PROGRAM

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
03/14/2013	21st Mortgage Corporation	Knoxville	TN	Purchase	Financial Instrument for Home Loan Modifications		N/A	3	03/14/2013	\$ 130,000	\$ 130,000	Transfer of cap due to servicing transfer
									03/25/2013	\$ (1)	\$ 129,999	Updated due to quarterly assessment and reallocation
									12/16/2013	\$ 30,000	\$ 159,999	Transfer of cap due to servicing transfer
									12/23/2013	\$ (96)	\$ 159,903	Updated due to quarterly assessment and reallocation
									01/16/2014	\$ 180,000	\$ 339,903	Transfer of cap due to servicing transfer
									03/26/2014	\$ (20)	\$ 339,883	Updated due to quarterly assessment and reallocation
									04/16/2014	\$ 10,000,000	\$ 10,339,883	Transfer of cap due to servicing transfer
									06/16/2014	\$ 190,000	\$ 10,529,883	Transfer of cap due to servicing transfer
									06/26/2014	\$ (3,148)	\$ 10,526,735	Updated due to quarterly assessment and reallocation
									07/29/2014	\$ (6,175)	\$ 10,520,560	Updated due to quarterly assessment and reallocation
									08/14/2014	\$ 50,000	\$ 10,570,560	Transfer of cap due to servicing transfer
									09/16/2014	\$ 130,000	\$ 10,700,560	Transfer of cap due to servicing transfer
									09/29/2014	\$ (2,146)	\$ 10,698,414	Updated due to quarterly assessment and reallocation
									11/14/2014	\$ 50,000	\$ 10,748,414	Transfer of cap due to servicing transfer
									12/29/2014	\$ 3,463,801	\$ 14,212,215	Updated due to quarterly assessment and reallocation
									01/15/2015	\$ 40,000	\$ 14,252,215	Transfer of cap due to servicing transfer
									03/26/2015	\$ 81,081	\$ 14,333,296	Updated due to quarterly assessment and reallocation
									04/16/2015	\$ 50,000	\$ 14,383,296	Transfer of cap due to servicing transfer
									04/28/2015	\$ (66,521)	\$ 14,316,775	Updated due to quarterly assessment and reallocation
									06/25/2015	\$ 41,868	\$ 14,358,643	Updated due to quarterly assessment and reallocation
09/28/2015	\$ 312,942	\$ 14,671,585	Updated due to quarterly assessment and reallocation									
09/30/2010	AgFirst Farm Credit Bank	Columbia	SC	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A		09/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									03/23/2011	\$ (145,056)		Termination of SPA
09/11/2009	Allstate Mortgage Loans & Investments, Inc.	Ocala	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 250,000	N/A		10/02/2009	\$ 60,000	\$ 310,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$ (80,000)	\$ 230,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ 280,000	\$ 510,000	Updated portfolio data from servicer
									07/14/2010	\$ (410,000)	\$ 100,000	Updated portfolio data from servicer
									09/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									06/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation
									06/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (2)	\$ 145,052	Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (1)	\$ 145,051	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (232)	\$ 144,819	Updated due to quarterly assessment and reallocation
									03/26/2014	\$ (8)	\$ 144,811	Updated due to quarterly assessment and reallocation
									06/26/2014	\$ (96)	\$ 144,715	Updated due to quarterly assessment and reallocation
									07/29/2014	\$ (191)	\$ 144,524	Updated due to quarterly assessment and reallocation
									09/29/2014	\$ (63)	\$ 144,461	Updated due to quarterly assessment and reallocation
									12/29/2014	\$ (7,654)	\$ 136,807	Updated due to quarterly assessment and reallocation
									03/26/2015	\$ (2,879)	\$ 133,928	Updated due to quarterly assessment and reallocation
									04/28/2015	\$ (11,347)	\$ 122,581	Updated due to quarterly assessment and reallocation
									06/25/2015	\$ (2,691)	\$ 119,890	Updated due to quarterly assessment and reallocation
									09/28/2015	\$ (3,595)	\$ 116,295	Updated due to quarterly assessment and reallocation
									08/14/2014	Ally Bank	Midvale	UT
09/29/2014	\$ (1,152)	\$ 7,598,848	Updated due to quarterly assessment and reallocation									
12/29/2014	\$ 1,832,887	\$ 9,431,735	Updated due to quarterly assessment and reallocation									
01/15/2015	\$ 70,000	\$ 9,501,735	Transfer of cap due to servicing transfer									
02/13/2015	\$ 110,000	\$ 9,611,735	Transfer of cap due to servicing transfer									
03/26/2015	\$ (3,238)	\$ 9,608,497	Updated due to quarterly assessment and reallocation									
04/28/2015	\$ (34,544)	\$ 9,573,953	Updated due to quarterly assessment and reallocation									
06/25/2015	\$ (29,284)	\$ 9,544,669	Updated due to quarterly assessment and reallocation									
08/14/2015	\$ (3,800,000)	\$ 5,744,669	Transfer of cap due to servicing transfer									
09/28/2015	\$ (165,135)	\$ 5,579,534	Updated due to quarterly assessment and reallocation									
10/15/2015	\$ (400,000)	\$ 5,179,534	Transfer of cap due to servicing transfer									
09/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer									
06/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation									
06/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation									
09/27/2012	\$ (2)	\$ 145,052	Updated due to quarterly assessment and reallocation									
03/25/2013	\$ (1)	\$ 145,051	Updated due to quarterly assessment and reallocation									
12/23/2013	\$ (232)	\$ 144,819	Updated due to quarterly assessment and reallocation									
03/26/2014	\$ (8)	\$ 144,811	Updated due to quarterly assessment and reallocation									
06/26/2014	\$ (96)	\$ 144,715	Updated due to quarterly assessment and reallocation									
07/29/2014	\$ (191)	\$ 144,524	Updated due to quarterly assessment and reallocation									
09/29/2014	\$ (63)	\$ 144,461	Updated due to quarterly assessment and reallocation									
12/29/2014	\$ (7,654)	\$ 136,807	Updated due to quarterly assessment and reallocation									
03/26/2015	\$ (2,879)	\$ 133,928	Updated due to quarterly assessment and reallocation									

										04/28/2015	\$	(11,347)	\$	122,581	Updated due to quarterly assessment and reallocation	
										06/25/2015	\$	(2,691)	\$	119,890	Updated due to quarterly assessment and reallocation	
										09/28/2015	\$	(3,595)	\$	116,295	Updated due to quarterly assessment and reallocation	
07/16/2014	Ameriana Bank	New Castle	IN	Purchase	Financial Instrument for Home Loan Modifications			-	N/A	3	07/16/2014	\$	60,000	\$	60,000	Transfer of cap due to servicing transfer
12/09/2009	American Eagle Federal Credit Union	East Hartford	CT	Purchase	Financial Instrument for Home Loan Modifications	\$	1,590,000		N/A		01/22/2010	\$	70,000	\$	1,660,000	Updated portfolio data from servicer/additional program initial cap
											03/26/2010	\$	(290,000)	\$	1,370,000	Updated portfolio data from servicer
											07/14/2010	\$	(570,000)	\$	800,000	Updated portfolio data from servicer
											09/30/2010	\$	70,334	\$	870,334	Updated portfolio data from servicer
											01/06/2011	\$	(1)	\$	870,333	Updated due to quarterly assessment and reallocation
											03/30/2011	\$	(1)	\$	870,332	Updated due to quarterly assessment and reallocation
											06/29/2011	\$	(13)	\$	870,319	Updated due to quarterly assessment and reallocation
											01/25/2012	\$	(870,319)		-	Termination of SPA
09/24/2010	American Finance House LARIBA	Pasadena	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000		N/A		09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
											02/02/2011	\$	(145,056)		-	Termination of SPA
09/30/2010	American Financial Resources Inc.	Parsippany	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000		N/A		09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
											06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
											06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
											09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation
											03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation
											12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation
											03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation
											06/26/2014	\$	(96)	\$	144,715	Updated due to quarterly assessment and reallocation
											07/29/2014	\$	(191)	\$	144,524	Updated due to quarterly assessment and reallocation
											09/29/2014	\$	(63)	\$	144,461	Updated due to quarterly assessment and reallocation
											12/29/2014	\$	(7,654)	\$	136,807	Updated due to quarterly assessment and reallocation
											03/26/2015	\$	(2,879)	\$	133,928	Updated due to quarterly assessment and reallocation
											04/28/2015	\$	(11,347)	\$	122,581	Updated due to quarterly assessment and reallocation
											06/25/2015	\$	(2,691)	\$	119,890	Updated due to quarterly assessment and reallocation
											09/28/2015	\$	(3,595)	\$	116,295	Updated due to quarterly assessment and reallocation
05/21/2010	Aurora Financial Group, Inc.	Marlton	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$	10,000		N/A		05/26/2010	\$	30,000	\$	40,000	Updated portfolio data from servicer/additional program initial cap
											09/30/2010	\$	250,111	\$	290,111	Updated portfolio data from servicer
											06/29/2011	\$	59,889	\$	350,000	Updated due to quarterly assessment and reallocation
											06/28/2012	\$	(2)	\$	349,998	Updated due to quarterly assessment and reallocation
											09/27/2012	\$	(5)	\$	349,993	Updated due to quarterly assessment and reallocation
											12/27/2012	\$	(1)	\$	349,992	Updated due to quarterly assessment and reallocation
											03/25/2013	\$	(3)	\$	349,989	Updated due to quarterly assessment and reallocation
											06/27/2013	\$	(1)	\$	349,988	Updated due to quarterly assessment and reallocation
											12/23/2013	\$	(759)	\$	349,229	Updated due to quarterly assessment and reallocation
											03/26/2014	\$	(27)	\$	349,202	Updated due to quarterly assessment and reallocation
											06/26/2014	\$	(315)	\$	348,887	Updated due to quarterly assessment and reallocation
											07/29/2014	\$	(625)	\$	348,262	Updated due to quarterly assessment and reallocation
											09/29/2014	\$	(207)	\$	348,055	Updated due to quarterly assessment and reallocation
											12/29/2014	\$	(3,496)	\$	344,559	Updated due to quarterly assessment and reallocation
											03/16/2015	\$	(210,000)	\$	134,559	Transfer of cap due to servicing transfer
											03/26/2015	\$	(2,703)	\$	131,856	Updated due to quarterly assessment and reallocation
											04/28/2015	\$	(10,654)	\$	121,202	Updated due to quarterly assessment and reallocation
											06/25/2015	\$	(2,527)	\$	118,675	Updated due to quarterly assessment and reallocation
											09/28/2015	\$	(3,375)	\$	115,300	Updated due to quarterly assessment and reallocation
05/01/2009	Aurora Loan Services, LLC	Littleton	CO	Purchase	Financial Instrument for Home Loan Modifications	\$	798,000,000		N/A		06/17/2009	\$	(338,450,000)	\$	459,550,000	Updated portfolio data from servicer
											09/30/2009	\$	(11,860,000)	\$	447,690,000	Updated portfolio data from servicer/additional program initial cap
											12/30/2009	\$	21,330,000	\$	469,020,000	Updated portfolio data from servicer/additional program initial cap
											03/26/2010	\$	9,150,000	\$	478,170,000	Updated portfolio data from servicer
											07/14/2010	\$	(76,870,000)	\$	401,300,000	Updated portfolio data from servicer
											09/01/2010	\$	400,000	\$	401,700,000	Updated portfolio data from servicer/additional program initial cap
											09/30/2010	\$	(8,454,269)	\$	393,245,731	Updated portfolio data from servicer
											01/06/2011	\$	(342)	\$	393,245,389	Updated due to quarterly assessment and reallocation
											03/30/2011	\$	(374)	\$	393,245,015	Updated due to quarterly assessment and reallocation
											05/13/2011	\$	18,000,000	\$	411,245,015	Transfer of cap due to servicing transfer
											06/29/2011	\$	(3,273)	\$	411,241,742	Updated due to quarterly assessment and reallocation
											10/14/2011	\$	(200,000)	\$	411,041,742	Transfer of cap due to servicing transfer
											03/15/2012	\$	100,000	\$	411,141,742	Transfer of cap due to servicing transfer
											04/16/2012	\$	(500,000)	\$	410,641,742	Transfer of cap due to servicing transfer
											06/28/2012	\$	(1,768)	\$	410,639,974	Updated due to quarterly assessment and reallocation
											07/16/2012	\$	(90,000)	\$	410,549,974	Transfer of cap due to servicing transfer
											08/16/2012	\$	(134,230,000)	\$	276,319,974	Transfer of cap due to servicing transfer
											08/23/2012	\$	(166,976,849)	\$	109,343,125	Transfer of cap due to servicing transfer
											09/27/2012	\$	1	\$	109,343,126	Updated due to quarterly assessment and reallocation
											11/15/2012	\$	(230,000)	\$	109,113,126	Transfer of cap due to servicing transfer
											03/25/2013	\$	(1)	\$	109,113,125	Updated due to quarterly assessment and reallocation
											05/16/2013	\$	(20,000)	\$	109,093,125	Transfer of cap due to servicing transfer
											06/14/2013	\$	(50,000)	\$	109,043,125	Transfer of cap due to servicing transfer
											06/27/2013	\$	(15)	\$	109,043,110	Updated due to quarterly assessment and reallocation
03/03/2010	Axiom Bank (Urban Trust Bank)	Lake Mary	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	1,060,000		N/A	11	07/09/2013	\$	(23,179,591)	\$	85,863,519	Termination of SPA
											07/14/2010	\$	4,440,000	\$	5,500,000	Updated portfolio data from servicer
											09/24/2010	\$	(5,500,000)		-	Termination of SPA
										3	12/16/2013	\$	40,000	\$	40,000	Transfer of cap due to servicing transfer
											12/29/2014	\$	2,719	\$	42,719	Updated due to quarterly assessment and reallocation

09/30/2010	Banco Popular de Puerto Rico	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$	1,700,000	N/A		09/30/2010	\$	765,945	\$	2,465,945	Updated portfolio data from servicer
										01/06/2011	\$	(3)	\$	2,465,942	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(4)	\$	2,465,938	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(36)	\$	2,465,902	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(30)	\$	2,465,872	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(83)	\$	2,465,789	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(14)	\$	2,465,775	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(53)	\$	2,465,722	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(20)	\$	2,465,702	Updated due to quarterly assessment and reallocation
										09/16/2013	\$	460,000	\$	2,925,702	Transfer of cap due to servicing transfer
										09/27/2013	\$	(7)	\$	2,925,695	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(12,339)	\$	2,913,356	Updated due to quarterly assessment and reallocation
										01/16/2014	\$	50,000	\$	2,963,356	Transfer of cap due to servicing transfer
										03/26/2014	\$	(449)	\$	2,962,907	Updated due to quarterly assessment and reallocation
										04/16/2014	\$	10,000	\$	2,972,907	Transfer of cap due to servicing transfer
										05/15/2014	\$	20,000	\$	2,992,907	Transfer of cap due to servicing transfer
										06/26/2014	\$	(5,322)	\$	2,987,585	Updated due to quarterly assessment and reallocation
										07/29/2014	\$	(10,629)	\$	2,976,956	Updated due to quarterly assessment and reallocation
										09/29/2014	\$	(3,515)	\$	2,973,441	Updated due to quarterly assessment and reallocation
										12/29/2014	\$	(354,804)	\$	2,618,637	Updated due to quarterly assessment and reallocation
										03/26/2015	\$	(134,454)	\$	2,484,183	Updated due to quarterly assessment and reallocation
										04/28/2015	\$	(530,072)	\$	1,954,111	Updated due to quarterly assessment and reallocation
										06/25/2015	\$	(126,525)	\$	1,827,586	Updated due to quarterly assessment and reallocation
										09/28/2015	\$	(171,928)	\$	1,655,658	Updated due to quarterly assessment and reallocation
09/15/2011	Bangor Savings Bank	Bangor	ME	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	09/15/2011	\$	100,000	\$	100,000	Transfer of cap due to servicing transfer
04/17/2009	Bank of America, N.A.	Simi Valley	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	798,900,000	N/A		06/12/2009	\$	5,540,000	\$	804,440,000	Updated portfolio data from servicer
										09/30/2009	\$	162,680,000	\$	967,120,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	665,510,000	\$	1,632,630,000	Updated portfolio data from servicer/additional program initial cap
										01/26/2010	\$	800,390,000	\$	2,433,020,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	(829,370,000)	\$	1,603,650,000	Updated portfolio data from servicer
										07/14/2010	\$	(366,750,000)	\$	1,236,900,000	Updated portfolio data from servicer
										09/30/2010	\$	95,300,000	\$	1,332,200,000	Updated portfolio data from servicer/additional program initial cap
										09/30/2010	\$	222,941,084	\$	1,555,141,084	Updated portfolio data from servicer
										01/06/2011	\$	(2,199)	\$	1,555,138,885	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(2,548)	\$	1,555,136,337	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(23,337)	\$	1,555,113,000	Updated due to quarterly assessment and reallocation
										08/16/2011	\$	(300,000)	\$	1,554,813,000	Transfer of cap due to servicing transfer
										10/14/2011	\$	(120,700,000)	\$	1,434,113,000	Transfer of cap due to servicing transfer
										11/16/2011	\$	(900,000)	\$	1,433,213,000	Transfer of cap due to servicing transfer
										05/16/2012	\$	(200,000)	\$	1,433,013,000	Transfer of cap due to servicing transfer
										06/28/2012	\$	(17,893)	\$	1,432,995,107	Updated due to quarterly assessment and reallocation
									7	08/10/2012	\$	(1,401,716,594)	\$	31,278,513	Termination of SPA
									7	10/16/2013	\$	(260,902)	\$	31,017,611	Termination of SPA
04/17/2009	Bank of America, N.A. (BAC Home Loans Servicing, LP)	Simi Valley	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	1,864,000,000	N/A		06/12/2009	\$	3,318,840,000	\$	5,182,840,000	Updated portfolio data from servicer
										09/30/2009	\$	(717,420,000)	\$	4,465,420,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	2,290,780,000	\$	6,756,200,000	Updated portfolio data from servicer/additional program initial cap
										01/26/2010	\$	450,100,000	\$	7,206,300,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	905,010,000	\$	8,111,310,000	Updated portfolio data from servicer
										04/19/2010	\$	10,280,000	\$	8,121,590,000	Transfer of cap due to servicing transfer
										06/16/2010	\$	286,510,000	\$	8,408,100,000	Transfer of cap due to servicing transfer
										07/14/2010	\$	(1,787,300,000)	\$	6,620,800,000	Updated portfolio data from servicer
										09/30/2010	\$	105,500,000	\$	6,726,300,000	Updated portfolio data from servicer/additional program initial cap
										09/30/2010	\$	(614,527,362)	\$	6,111,772,638	Updated portfolio data from servicer
										12/15/2010	\$	236,000,000	\$	6,347,772,638	Transfer of cap due to servicing transfer
										01/06/2011	\$	(8,012)	\$	6,347,764,626	Updated due to quarterly assessment and reallocation
										02/16/2011	\$	1,800,000	\$	6,349,564,626	Transfer of cap due to servicing transfer
										03/16/2011	\$	100,000	\$	6,349,664,626	Transfer of cap due to servicing transfer
										03/30/2011	\$	(9,190)	\$	6,349,655,436	Updated due to quarterly assessment and reallocation
										04/13/2011	\$	200,000	\$	6,349,855,436	Transfer of cap due to servicing transfer
										05/13/2011	\$	300,000	\$	6,350,155,436	Transfer of cap due to servicing transfer
										06/16/2011	\$	(1,000,000)	\$	6,349,155,436	Transfer of cap due to servicing transfer
										06/29/2011	\$	(82,347)	\$	6,349,073,089	Updated due to quarterly assessment and reallocation
										07/14/2011	\$	(200,000)	\$	6,348,873,089	Transfer of cap due to servicing transfer
										08/16/2011	\$	(3,400,000)	\$	6,345,473,089	Transfer of cap due to servicing transfer
										09/15/2011	\$	(1,400,000)	\$	6,344,073,089	Transfer of cap due to servicing transfer
										10/14/2011	\$	120,600,000	\$	6,464,673,089	Transfer of cap due to servicing transfer
										10/19/2011	\$	317,956,289	\$	6,782,629,378	Transfer of cap due to merger/acquisition
										11/16/2011	\$	800,000	\$	6,783,429,378	Transfer of cap due to servicing transfer
										12/15/2011	\$	(17,600,000)	\$	6,765,829,378	Transfer of cap due to servicing transfer
										02/16/2012	\$	(2,100,000)	\$	6,763,729,378	Transfer of cap due to servicing transfer
										03/15/2012	\$	(23,900,000)	\$	6,739,829,378	Transfer of cap due to servicing transfer
										04/16/2012	\$	(63,800,000)	\$	6,676,029,378	Transfer of cap due to servicing transfer
										05/16/2012	\$	20,000	\$	6,676,049,378	Transfer of cap due to servicing transfer
										06/14/2012	\$	(8,860,000)	\$	6,667,189,378	Transfer of cap due to servicing transfer
										06/28/2012	\$	(58,550)	\$	6,667,130,828	Updated due to quarterly assessment and reallocation
										07/16/2012	\$	(6,840,000)	\$	6,660,290,828	Transfer of cap due to servicing transfer

										12/23/2013	\$	(14,953)	\$	91,194,047	Updated due to quarterly assessment and reallocation
										02/13/2014	\$	(170,000)	\$	91,024,047	Transfer of cap due to servicing transfer
										03/26/2014	\$	(721)	\$	91,023,326	Updated due to quarterly assessment and reallocation
										06/16/2014	\$	(660,000)	\$	90,363,326	Transfer of cap due to servicing transfer
										06/26/2014	\$	(6,982)	\$	90,356,344	Updated due to quarterly assessment and reallocation
										07/29/2014	\$	(13,755)	\$	90,342,589	Updated due to quarterly assessment and reallocation
										09/16/2014	\$	(440,000)	\$	89,902,589	Transfer of cap due to servicing transfer
										09/29/2014	\$	(3,805)	\$	89,898,784	Updated due to quarterly assessment and reallocation
										12/16/2014	\$	(250,000)	\$	89,648,784	Transfer of cap due to servicing transfer
										12/29/2014	\$	11,779,329	\$	101,428,113	Updated due to quarterly assessment and reallocation
										01/15/2015	\$	(100,000)	\$	101,328,113	Transfer of cap due to servicing transfer
										03/16/2015	\$	(600,000)	\$	100,728,113	Transfer of cap due to servicing transfer
										03/26/2015	\$	(7,703)	\$	100,720,410	Updated due to quarterly assessment and reallocation
										04/16/2015	\$	(330,000)	\$	100,390,410	Transfer of cap due to servicing transfer
										04/28/2015	\$	189,139	\$	100,579,549	Updated due to quarterly assessment and reallocation
										05/14/2015	\$	(10,000)	\$	100,569,549	Transfer of cap due to servicing transfer
										06/25/2015	\$	311,061	\$	100,880,610	Updated due to quarterly assessment and reallocation
										09/28/2015	\$	2,219,656	\$	103,100,266	Updated due to quarterly assessment and reallocation
										11/16/2015	\$	(30,000)	\$	103,070,266	Transfer of cap due to servicing transfer
09/16/2009	Bay Federal Credit Union	Capitola	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	410,000	N/A		10/02/2009	\$	90,000	\$	500,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	1,460,000	\$	1,960,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	160,000	\$	2,120,000	Updated portfolio data from servicer
										07/14/2010	\$	(120,000)	\$	2,000,000	Updated portfolio data from servicer
										09/30/2010	\$	(1,419,778)	\$	580,222	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	580,221	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(1)	\$	580,220	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(8)	\$	580,212	Updated due to quarterly assessment and reallocation
										01/25/2012	\$	(580,212)		-	Termination of SPA
12/09/2009	Bay Gulf Credit Union	Tampa	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	230,000	N/A		01/22/2010	\$	10,000	\$	240,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	440,000	\$	680,000	Updated portfolio data from servicer
										07/14/2010	\$	(80,000)	\$	600,000	Updated portfolio data from servicer
										09/30/2010	\$	(19,778)	\$	580,222	Updated portfolio data from servicer
										10/15/2010	\$	(580,222)		-	Termination of SPA
07/01/2009	Bayview Loan Servicing, LLC	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	44,260,000	N/A		09/30/2009	\$	23,850,000	\$	68,110,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	43,590,000	\$	111,700,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	34,540,000	\$	146,240,000	Updated portfolio data from servicer
										05/07/2010	\$	1,010,000	\$	147,250,000	Updated portfolio data from servicer/additional program initial cap
										07/14/2010	\$	(34,250,000)	\$	113,000,000	Updated portfolio data from servicer
										09/30/2010	\$	600,000	\$	113,600,000	Updated portfolio data from servicer/additional program initial cap
										09/30/2010	\$	(15,252,303)	\$	98,347,697	Updated portfolio data from servicer
										01/06/2011	\$	(70)	\$	98,347,627	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(86)	\$	98,347,541	Updated due to quarterly assessment and reallocation
										04/13/2011	\$	400,000	\$	98,747,541	Transfer of cap due to servicing transfer
										05/13/2011	\$	100,000	\$	98,847,541	Transfer of cap due to servicing transfer
										06/29/2011	\$	(771)	\$	98,846,770	Updated due to quarterly assessment and reallocation
										09/15/2011	\$	600,000	\$	99,446,770	Transfer of cap due to servicing transfer
										10/14/2011	\$	(18,900,000)	\$	80,546,770	Transfer of cap due to servicing transfer
										01/13/2012	\$	900,000	\$	81,446,770	Transfer of cap due to servicing transfer
										02/16/2012	\$	2,400,000	\$	83,846,770	Transfer of cap due to servicing transfer
										03/15/2012	\$	(100,000)	\$	83,746,770	Transfer of cap due to servicing transfer
										04/16/2012	\$	200,000	\$	83,946,770	Transfer of cap due to servicing transfer
										05/16/2012	\$	30,000	\$	83,976,770	Transfer of cap due to servicing transfer
										06/14/2012	\$	1,810,000	\$	85,786,770	Transfer of cap due to servicing transfer
										06/28/2012	\$	(508)	\$	85,786,262	Updated due to quarterly assessment and reallocation
										07/16/2012	\$	2,660,000	\$	88,446,262	Transfer of cap due to servicing transfer
										09/27/2012	\$	(1,249)	\$	88,445,013	Updated due to quarterly assessment and reallocation
										10/16/2012	\$	160,000	\$	88,605,013	Transfer of cap due to servicing transfer
										11/15/2012	\$	6,970,000	\$	95,575,013	Transfer of cap due to servicing transfer
										12/14/2012	\$	13,590,000	\$	109,165,013	Transfer of cap due to servicing transfer
										12/27/2012	\$	(298)	\$	109,164,715	Updated due to quarterly assessment and reallocation
										01/16/2013	\$	90,000	\$	109,254,715	Transfer of cap due to servicing transfer
										02/14/2013	\$	3,250,000	\$	112,504,715	Transfer of cap due to servicing transfer
										03/14/2013	\$	830,000	\$	113,334,715	Transfer of cap due to servicing transfer
										03/25/2013	\$	(1,023)	\$	113,333,692	Updated due to quarterly assessment and reallocation
										04/16/2013	\$	1,490,000	\$	114,823,692	Transfer of cap due to servicing transfer
										05/16/2013	\$	660,000	\$	115,483,692	Transfer of cap due to servicing transfer
										06/14/2013	\$	7,470,000	\$	122,953,692	Transfer of cap due to servicing transfer
										06/27/2013	\$	(308)	\$	122,953,384	Updated due to quarterly assessment and reallocation
										07/16/2013	\$	21,430,000	\$	144,383,384	Transfer of cap due to servicing transfer
										09/16/2013	\$	11,730,000	\$	156,113,384	Transfer of cap due to servicing transfer
										09/27/2013	\$	(91)	\$	156,113,293	Updated due to quarterly assessment and reallocation
										10/15/2013	\$	5,430,000	\$	161,543,293	Transfer of cap due to servicing transfer
										11/14/2013	\$	20,900,000	\$	182,443,293	Transfer of cap due to servicing transfer
										12/16/2013	\$	260,000	\$	182,703,293	Transfer of cap due to servicing transfer
										12/23/2013	\$	(131,553)	\$	182,571,740	Updated due to quarterly assessment and reallocation
										01/16/2014	\$	1,070,000	\$	183,641,740	Transfer of cap due to servicing transfer
										02/13/2014	\$	2,570,000	\$	186,211,740	Transfer of cap due to servicing transfer

									03/14/2014	\$	1,530,000	\$	187,741,740	Transfer of cap due to servicing transfer	
									03/26/2014	\$	(1,050)	\$	187,740,690	Updated due to quarterly assessment and reallocation	
									04/16/2014	\$	5,270,000	\$	193,010,690	Transfer of cap due to servicing transfer	
									05/15/2014	\$	500,000	\$	193,510,690	Transfer of cap due to servicing transfer	
									06/16/2014	\$	2,600,000	\$	196,110,690	Transfer of cap due to servicing transfer	
									06/26/2014	\$	18,557,651	\$	214,668,341	Updated due to quarterly assessment and reallocation	
									07/16/2014	\$	10,000	\$	214,678,341	Transfer of cap due to servicing transfer	
									07/29/2014	\$	13,360,843	\$	228,039,184	Updated due to quarterly assessment and reallocation	
									08/14/2014	\$	4,260,000	\$	232,299,184	Transfer of cap due to servicing transfer	
									09/16/2014	\$	260,000	\$	232,559,184	Transfer of cap due to servicing transfer	
									09/29/2014	\$	13,718,841	\$	246,278,025	Updated due to quarterly assessment and reallocation	
									10/16/2014	\$	(680,000)	\$	245,598,025	Transfer of cap due to servicing transfer	
									11/14/2014	\$	6,070,000	\$	251,668,025	Transfer of cap due to servicing transfer	
									12/16/2014	\$	10,000	\$	251,678,025	Transfer of cap due to servicing transfer	
									12/29/2014	\$	81,111,129	\$	332,789,154	Updated due to quarterly assessment and reallocation	
									01/15/2015	\$	330,000	\$	333,119,154	Transfer of cap due to servicing transfer	
									02/13/2015	\$	120,000	\$	333,239,154	Transfer of cap due to servicing transfer	
									03/16/2015	\$	39,430,000	\$	372,669,154	Transfer of cap due to servicing transfer	
									03/26/2015	\$	36,955,812	\$	409,624,966	Updated due to quarterly assessment and reallocation	
									04/16/2015	\$	6,870,000	\$	416,494,966	Transfer of cap due to servicing transfer	
									04/28/2015	\$	(752,669)	\$	415,742,297	Updated due to quarterly assessment and reallocation	
									05/14/2015	\$	5,890,000	\$	421,632,297	Transfer of cap due to servicing transfer	
									06/16/2015	\$	16,940,000	\$	438,572,297	Transfer of cap due to servicing transfer	
									06/25/2015	\$	(180,754)	\$	438,391,543	Updated due to quarterly assessment and reallocation	
									07/16/2015	\$	9,500,000	\$	447,891,543	Transfer of cap due to servicing transfer	
									08/14/2015	\$	430,000	\$	448,321,543	Transfer of cap due to servicing transfer	
									09/16/2015	\$	(3,540,000)	\$	444,781,543	Transfer of cap due to servicing transfer	
									09/28/2015	\$	12,163,584	\$	456,945,127	Updated due to quarterly assessment and reallocation	
									10/15/2015	\$	16,640,000	\$	473,585,127	Transfer of cap due to servicing transfer	
									11/16/2015	\$	(3,150,000)	\$	470,435,127	Transfer of cap due to servicing transfer	
05/15/2014	BMO Harris Bank, NA	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications			- N/A	3	05/15/2014	\$	30,000	\$	30,000	Transfer of cap due to servicing transfer
										11/14/2014	\$	40,000	\$	70,000	Transfer of cap due to servicing transfer
										04/16/2015	\$	20,000	\$	90,000	Transfer of cap due to servicing transfer
08/20/2010	Bramble Savings Bank	Cincinnati	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	700,000	N/A		09/30/2010	\$	1,040,667	\$	1,740,667	Updated portfolio data from servicer
										01/06/2011	\$	(2)	\$	1,740,665	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(3)	\$	1,740,662	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(28)	\$	1,740,634	Updated due to quarterly assessment and reallocation
										08/10/2011	\$	(1,740,634)		-	Termination of SPA
07/16/2013	Bridgelock Capital dba Peak Loan Servicing	Woodland Hills	CA	Purchase	Financial Instrument for Home Loan Modifications			- N/A	3	07/16/2013	\$	10,000	\$	10,000	Transfer of cap due to servicing transfer
										12/16/2013	\$	30,000	\$	40,000	Transfer of cap due to servicing transfer
										04/16/2014	\$	30,000	\$	70,000	Transfer of cap due to servicing transfer
										06/16/2014	\$	40,000	\$	110,000	Transfer of cap due to servicing transfer
										06/26/2014	\$	(21)	\$	109,979	Updated due to quarterly assessment and reallocation
										07/29/2014	\$	(43)	\$	109,936	Updated due to quarterly assessment and reallocation
										09/29/2014	\$	(14)	\$	109,922	Updated due to quarterly assessment and reallocation
										10/16/2014	\$	40,000	\$	149,922	Transfer of cap due to servicing transfer
										12/16/2014	\$	(30,000)	\$	119,922	Transfer of cap due to servicing transfer
										12/29/2014	\$	(3,430)	\$	116,492	Updated due to quarterly assessment and reallocation
										03/26/2015	\$	(1,290)	\$	115,202	Updated due to quarterly assessment and reallocation
										04/28/2015	\$	(5,084)	\$	110,118	Updated due to quarterly assessment and reallocation
										06/25/2015	\$	(1,206)	\$	108,912	Updated due to quarterly assessment and reallocation
										08/14/2015	\$	10,000	\$	118,912	Transfer of cap due to servicing transfer
										09/16/2015	\$	10,000	\$	128,912	Transfer of cap due to servicing transfer
										09/28/2015	\$	(5,225)	\$	123,687	Updated due to quarterly assessment and reallocation
										10/15/2015	\$	10,000	\$	133,687	Transfer of cap due to servicing transfer
										11/16/2015	\$	(20,000)	\$	113,687	Transfer of cap due to servicing transfer
09/15/2010	Caliber Home Loans, Inc (Vericrest Financial, Inc.)	Oklahoma City	OK	Purchase	Financial Instrument for Home Loan Modifications			- N/A	3	09/15/2010	\$	1,000,000	\$	1,000,000	Transfer of cap due to servicing transfer
										09/30/2010	\$	450,556	\$	1,450,556	Updated portfolio data from servicer
										01/06/2011	\$	(2)	\$	1,450,554	Updated due to quarterly assessment and reallocation
										02/16/2011	\$	3,000,000	\$	4,450,554	Transfer of cap due to servicing transfer
										03/16/2011	\$	10,200,000	\$	14,650,554	Transfer of cap due to servicing transfer
										03/30/2011	\$	(24)	\$	14,650,530	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(227)	\$	14,650,303	Updated due to quarterly assessment and reallocation
										07/14/2011	\$	12,000,000	\$	26,650,303	Transfer of cap due to servicing transfer
										12/15/2011	\$	4,100,000	\$	30,750,303	Transfer of cap due to servicing transfer
										01/13/2012	\$	900,000	\$	31,650,303	Transfer of cap due to servicing transfer
										04/16/2012	\$	300,000	\$	31,950,303	Transfer of cap due to servicing transfer
										06/28/2012	\$	(266)	\$	31,950,037	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(689)	\$	31,949,348	Updated due to quarterly assessment and reallocation
										11/15/2012	\$	720,000	\$	32,669,348	Transfer of cap due to servicing transfer
										12/27/2012	\$	(114)	\$	32,669,234	Updated due to quarterly assessment and reallocation
										01/16/2013	\$	8,020,000	\$	40,689,234	Transfer of cap due to servicing transfer
										03/25/2013	\$	(591)	\$	40,688,643	Updated due to quarterly assessment and reallocation
										05/16/2013	\$	(40,000)	\$	40,648,643	Transfer of cap due to servicing transfer
										06/27/2013	\$	(223)	\$	40,648,420	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(80)	\$	40,648,340	Updated due to quarterly assessment and reallocation

								09/27/2012	\$ (6,632)	\$ 295,300,232	Updated due to quarterly assessment and reallocation
								10/16/2012	\$ 2,880,000	\$ 298,180,232	Transfer of cap due to servicing transfer
								11/15/2012	\$ 1,500,000	\$ 299,680,232	Transfer of cap due to servicing transfer
								12/14/2012	\$ 2,040,000	\$ 301,720,232	Transfer of cap due to servicing transfer
								12/27/2012	\$ (1,103)	\$ 301,719,129	Updated due to quarterly assessment and reallocation
								01/16/2013	\$ (10,000)	\$ 301,709,129	Transfer of cap due to servicing transfer
								02/14/2013	\$ 4,960,000	\$ 306,669,129	Transfer of cap due to servicing transfer
								03/14/2013	\$ (30,000)	\$ 306,639,129	Transfer of cap due to servicing transfer
								03/25/2013	\$ (4,179)	\$ 306,634,950	Updated due to quarterly assessment and reallocation
								04/16/2013	\$ (70,000)	\$ 306,564,950	Transfer of cap due to servicing transfer
								05/16/2013	\$ 1,570,000	\$ 308,134,950	Transfer of cap due to servicing transfer
								06/14/2013	\$ (1,880,000)	\$ 306,254,950	Transfer of cap due to servicing transfer
								06/27/2013	\$ (1,522)	\$ 306,253,428	Updated due to quarterly assessment and reallocation
								07/16/2013	\$ 270,000	\$ 306,523,428	Transfer of cap due to servicing transfer
								09/16/2013	\$ 5,370,000	\$ 311,893,428	Transfer of cap due to servicing transfer
								09/27/2013	\$ (525)	\$ 311,892,903	Updated due to quarterly assessment and reallocation
								10/15/2013	\$ (240,000)	\$ 311,652,903	Transfer of cap due to servicing transfer
								11/14/2013	\$ 2,000,000	\$ 313,652,903	Transfer of cap due to servicing transfer
								12/16/2013	\$ 1,370,000	\$ 315,022,903	Transfer of cap due to servicing transfer
								12/23/2013	\$ (873,891)	\$ 314,149,012	Updated due to quarterly assessment and reallocation
								01/16/2014	\$ 120,000	\$ 314,269,012	Transfer of cap due to servicing transfer
								02/13/2014	\$ 280,000	\$ 314,549,012	Transfer of cap due to servicing transfer
								03/14/2014	\$ 50,000	\$ 314,599,012	Transfer of cap due to servicing transfer
								03/26/2014	\$ (30,084)	\$ 314,568,928	Updated due to quarterly assessment and reallocation
								04/16/2014	\$ 2,660,000	\$ 317,228,928	Transfer of cap due to servicing transfer
								05/15/2014	\$ (430,000)	\$ 316,798,928	Transfer of cap due to servicing transfer
								06/16/2014	\$ (130,000)	\$ 316,668,928	Transfer of cap due to servicing transfer
								06/26/2014	\$ (351,513)	\$ 316,317,415	Updated due to quarterly assessment and reallocation
								07/16/2014	\$ (23,460,000)	\$ 292,857,415	Transfer of cap due to servicing transfer
								07/29/2014	\$ (621,598)	\$ 292,235,817	Updated due to quarterly assessment and reallocation
								08/14/2014	\$ (560,000)	\$ 291,675,817	Transfer of cap due to servicing transfer
								09/16/2014	\$ 8,810,000	\$ 300,485,817	Transfer of cap due to servicing transfer
								09/29/2014	\$ (205,371)	\$ 300,280,446	Updated due to quarterly assessment and reallocation
								10/16/2014	\$ (19,600,000)	\$ 280,680,446	Transfer of cap due to servicing transfer
								11/14/2014	\$ 10,000	\$ 280,690,446	Transfer of cap due to servicing transfer
								12/16/2014	\$ 50,000	\$ 280,740,446	Transfer of cap due to servicing transfer
								12/29/2014	\$ (14,927,467)	\$ 265,812,979	Updated due to quarterly assessment and reallocation
								01/15/2015	\$ 32,230,000	\$ 298,042,979	Transfer of cap due to servicing transfer
								03/16/2015	\$ (20,000)	\$ 298,022,979	Transfer of cap due to servicing transfer
								03/26/2015	\$ (8,127,120)	\$ 289,895,859	Updated due to quarterly assessment and reallocation
								04/16/2015	\$ 40,000	\$ 289,935,859	Transfer of cap due to servicing transfer
								04/28/2015	\$ (31,805,366)	\$ 258,130,493	Updated due to quarterly assessment and reallocation
								05/14/2015	\$ (30,000)	\$ 258,100,493	Transfer of cap due to servicing transfer
								06/16/2015	\$ 9,790,000	\$ 267,890,493	Transfer of cap due to servicing transfer
								06/25/2015	\$ (8,177,266)	\$ 259,713,227	Updated due to quarterly assessment and reallocation
								07/16/2015	\$ (270,000)	\$ 259,443,227	Transfer of cap due to servicing transfer
								08/14/2015	\$ (150,000)	\$ 259,293,227	Transfer of cap due to servicing transfer
								09/16/2015	\$ (680,000)	\$ 258,613,227	Transfer of cap due to servicing transfer
								09/28/2015	\$ (10,203,040)	\$ 248,410,187	Updated due to quarterly assessment and reallocation
								10/15/2015	\$ (730,000)	\$ 247,680,187	Transfer of cap due to servicing transfer
								11/16/2015	\$ (540,000)	\$ 247,140,187	Transfer of cap due to servicing transfer
06/17/2009	CCO Mortgage, a division of RBS Citizens NA	Glen Allen	VA	Purchase	Financial Instrument for Home Loan Modifications	\$ 16,520,000	N/A	09/30/2009	\$ 13,070,000	\$ 29,590,000	Updated portfolio data from servicer/additional program initial cap
								12/30/2009	\$ 145,510,000	\$ 175,100,000	Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$ (116,950,000)	\$ 58,150,000	Updated portfolio data from servicer
								07/14/2010	\$ (23,350,000)	\$ 34,800,000	Updated portfolio data from servicer
								09/30/2010	\$ 7,846,346	\$ 42,646,346	Updated portfolio data from servicer
								01/06/2011	\$ (46)	\$ 42,646,300	Updated due to quarterly assessment and reallocation
								03/30/2011	\$ (55)	\$ 42,646,245	Updated due to quarterly assessment and reallocation
								06/29/2011	\$ (452)	\$ 42,645,793	Updated due to quarterly assessment and reallocation
								06/28/2012	\$ (309)	\$ 42,645,484	Updated due to quarterly assessment and reallocation
								09/27/2012	\$ (807)	\$ 42,644,677	Updated due to quarterly assessment and reallocation
								12/27/2012	\$ (131)	\$ 42,644,546	Updated due to quarterly assessment and reallocation
								03/25/2013	\$ (475)	\$ 42,644,071	Updated due to quarterly assessment and reallocation
								06/27/2013	\$ (175)	\$ 42,643,896	Updated due to quarterly assessment and reallocation
								09/27/2013	\$ (62)	\$ 42,643,834	Updated due to quarterly assessment and reallocation
								12/23/2013	\$ (97,446)	\$ 42,546,388	Updated due to quarterly assessment and reallocation
								03/26/2014	\$ (3,201)	\$ 42,543,187	Updated due to quarterly assessment and reallocation
								06/26/2014	\$ (35,874)	\$ 42,507,313	Updated due to quarterly assessment and reallocation
								07/29/2014	\$ (69,315)	\$ 42,437,998	Updated due to quarterly assessment and reallocation
								09/29/2014	\$ (21,381)	\$ 42,416,617	Updated due to quarterly assessment and reallocation
								12/29/2014	\$ (960,875)	\$ 41,455,742	Updated due to quarterly assessment and reallocation
								03/26/2015	\$ (307,107)	\$ 41,148,635	Updated due to quarterly assessment and reallocation
								04/28/2015	\$ 3,297,369	\$ 44,446,004	Updated due to quarterly assessment and reallocation
								06/25/2015	\$ (31,427)	\$ 44,414,577	Updated due to quarterly assessment and reallocation
								09/28/2015	\$ 2,309,433	\$ 46,724,010	Updated due to quarterly assessment and reallocation
								10/15/2015	\$ (20,000)	\$ 46,704,010	Transfer of cap due to servicing transfer

11/16/2015	Ceniar FSB	Ewing	NJ	Purchase	Financial Instrument for Home Loan Modifications		-	N/A	11/16/2015	\$	10,000	\$	10,000	Transfer of cap due to servicing transfer	
09/09/2009	Central Florida Educators Federal Credit Union	Lake Mary	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	1,250,000	N/A	10/02/2009	\$	280,000	\$	1,530,000	Updated portfolio data from servicer/additional program initial cap	
									12/30/2009	\$	(750,000)	\$	780,000	Updated portfolio data from servicer/additional program initial cap	
									03/26/2010	\$	120,000	\$	900,000	Updated portfolio data from servicer	
									07/14/2010	\$	(300,000)	\$	600,000	Updated portfolio data from servicer	
									09/30/2010	\$	270,334	\$	870,334	Updated portfolio data from servicer	
									01/06/2011	\$	(1)	\$	870,333	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$	(1)	\$	870,332	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$	(5)	\$	870,327	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$	21,717	\$	892,044	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	190,077	\$	1,082,121	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$	35,966	\$	1,118,087	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	59,464	\$	1,177,551	Updated due to quarterly assessment and reallocation	
									06/27/2013	\$	35,438	\$	1,212,989	Updated due to quarterly assessment and reallocation	
									09/27/2013	\$	26,926	\$	1,239,915	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	87,045	\$	1,326,960	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$	31,204	\$	1,358,164	Updated due to quarterly assessment and reallocation	
									06/26/2014	\$	68,259	\$	1,426,423	Updated due to quarterly assessment and reallocation	
									07/29/2014	\$	(2)	\$	1,426,421	Updated due to quarterly assessment and reallocation	
									09/29/2014	\$	(21)	\$	1,426,400	Updated due to quarterly assessment and reallocation	
									12/29/2014	\$	441,316	\$	1,867,716	Updated due to quarterly assessment and reallocation	
									03/26/2015	\$	(540)	\$	1,867,176	Updated due to quarterly assessment and reallocation	
									04/28/2015	\$	33,587	\$	1,900,763	Updated due to quarterly assessment and reallocation	
									06/25/2015	\$	30,826	\$	1,931,589	Updated due to quarterly assessment and reallocation	
									09/28/2015	\$	(1,954)	\$	1,929,635	Updated due to quarterly assessment and reallocation	
09/23/2009	Central Jersey Federal Credit Union	Woodbridge	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$	30,000	N/A	10/02/2009	\$	10,000	\$	40,000	Updated portfolio data from servicer/additional program initial cap	
									12/30/2009	\$	120,000	\$	160,000	Updated portfolio data from servicer/additional program initial cap	
									03/26/2010	\$	10,000	\$	170,000	Updated portfolio data from servicer	
									07/14/2010	\$	(70,000)	\$	100,000	Updated portfolio data from servicer	
									09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer	
									10/29/2010	\$	(145,056)		-	Termination of SPA	
									09/30/2010	\$	856,056	\$	2,756,056	Updated portfolio data from servicer	
									01/06/2011	\$	(4)	\$	2,756,052	Updated due to quarterly assessment and reallocation	
									03/09/2011	\$	(2,756,052)		-	Termination of SPA	
04/13/2009	Chase Home Finance, LLC	Iselin	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$	3,552,000,000	N/A	1	07/31/2009	\$	(3,552,000,000)		-	Termination of SPA
06/14/2013	Cheviot Savings Bank	Cincinnati	OH	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	06/14/2013	\$	10,000	\$	10,000	Transfer of cap due to servicing transfer
									06/27/2013	\$	1,344	\$	11,344	Updated due to quarterly assessment and reallocation	
									12/29/2014	\$	6,250	\$	17,594	Updated due to quarterly assessment and reallocation	
08/28/2009	CIT Bank, N.A. (OneWest Bank, N.A.)	Pasadena	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	668,440,000	N/A		10/02/2009	\$	145,800,000	\$	814,240,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	1,355,930,000	\$	2,170,170,000	Updated portfolio data from servicer/additional program initial cap	
									03/26/2010	\$	121,180,000	\$	2,291,350,000	Updated portfolio data from servicer	
									07/14/2010	\$	(408,850,000)	\$	1,882,500,000	Updated portfolio data from servicer	
									09/30/2010	\$	5,500,000	\$	1,888,000,000	Updated portfolio data from servicer/additional program initial cap	
									09/30/2010	\$	(51,741,163)	\$	1,836,258,837	Updated portfolio data from servicer	
									01/06/2011	\$	(2,282)	\$	1,836,256,555	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$	(2,674)	\$	1,836,253,881	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$	(24,616)	\$	1,836,229,265	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$	(15,481)	\$	1,836,213,784	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(40,606)	\$	1,836,173,178	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$	(6,688)	\$	1,836,166,490	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(24,811)	\$	1,836,141,679	Updated due to quarterly assessment and reallocation	
									06/27/2013	\$	(9,058)	\$	1,836,132,621	Updated due to quarterly assessment and reallocation	
									09/27/2013	\$	(3,154)	\$	1,836,129,467	Updated due to quarterly assessment and reallocation	
									10/15/2013	\$	(500,000)	\$	1,835,629,467	Transfer of cap due to servicing transfer	
									11/14/2013	\$	(4,440,000)	\$	1,831,189,467	Transfer of cap due to servicing transfer	
									12/16/2013	\$	(277,680,000)	\$	1,553,509,467	Transfer of cap due to servicing transfer	
									12/23/2013	\$	(5,188,787)	\$	1,548,320,680	Updated due to quarterly assessment and reallocation	
									01/16/2014	\$	(25,750,000)	\$	1,522,570,680	Transfer of cap due to servicing transfer	
									02/13/2014	\$	(10,000)	\$	1,522,560,680	Transfer of cap due to servicing transfer	
									03/14/2014	\$	(6,240,000)	\$	1,516,320,680	Transfer of cap due to servicing transfer	
									03/26/2014	\$	(181,765)	\$	1,516,138,915	Updated due to quarterly assessment and reallocation	
									06/16/2014	\$	(30,000)	\$	1,516,108,915	Transfer of cap due to servicing transfer	
									06/26/2014	\$	(2,139,762)	\$	1,513,969,153	Updated due to quarterly assessment and reallocation	
									07/16/2014	\$	(17,620,000)	\$	1,496,349,153	Transfer of cap due to servicing transfer	
									07/29/2014	\$	(4,233,602)	\$	1,492,115,551	Updated due to quarterly assessment and reallocation	
									09/16/2014	\$	650,000	\$	1,492,765,551	Transfer of cap due to servicing transfer	
									09/29/2014	\$	(1,394,443)	\$	1,491,371,108	Updated due to quarterly assessment and reallocation	
									11/14/2014	\$	100,000	\$	1,491,471,108	Transfer of cap due to servicing transfer	
									12/16/2014	\$	180,000	\$	1,491,651,108	Transfer of cap due to servicing transfer	
									12/29/2014	\$	(164,135,059)	\$	1,327,516,049	Updated due to quarterly assessment and reallocation	
									01/15/2015	\$	20,000	\$	1,327,536,049	Transfer of cap due to servicing transfer	
									03/26/2015	\$	(61,475,721)	\$	1,266,060,328	Updated due to quarterly assessment and reallocation	
									04/16/2015	\$	10,000	\$	1,266,070,328	Transfer of cap due to servicing transfer	
									04/28/2015	\$	(241,812,784)	\$	1,024,257,544	Updated due to quarterly assessment and reallocation	
									05/14/2015	\$	(10,000)	\$	1,024,247,544	Transfer of cap due to servicing transfer	
									06/16/2015	\$	(140,000)	\$	1,024,107,544	Transfer of cap due to servicing transfer	

									06/25/2015	\$ (57,027,798)	\$ 967,079,746	Updated due to quarterly assessment and reallocation
									07/16/2015	\$ (220,000)	\$ 966,859,746	Transfer of cap due to servicing transfer
									09/28/2015	\$ (75,969,820)	\$ 890,889,926	Updated due to quarterly assessment and reallocation
04/13/2009	CitiMortgage, Inc.	O'Fallon	MO	Purchase	Financial Instrument for Home Loan Modifications	\$	2,071,000,000	N/A	06/12/2009	\$ (991,580,000)	\$ 1,079,420,000	Updated portfolio data from servicer
									09/30/2009	\$ 1,010,180,000	\$ 2,089,600,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$ (105,410,000)	\$ 1,984,190,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ (199,300,000)	\$ 1,784,890,000	Updated portfolio data from servicer/additional program initial cap
									04/19/2010	\$ (230,000)	\$ 1,784,660,000	Transfer of cap due to servicing transfer
									05/14/2010	\$ (3,000,000)	\$ 1,781,660,000	Transfer of cap due to servicing transfer
									06/16/2010	\$ (12,280,000)	\$ 1,769,380,000	Transfer of cap due to servicing transfer
									07/14/2010	\$ (757,680,000)	\$ 1,011,700,000	Updated portfolio data from servicer
									07/16/2010	\$ (7,110,000)	\$ 1,004,590,000	Transfer of cap due to servicing transfer
									08/13/2010	\$ (6,300,000)	\$ 998,290,000	Transfer of cap due to servicing transfer
									09/15/2010	\$ (8,300,000)	\$ 989,990,000	Transfer of cap due to servicing transfer
									09/30/2010	\$ 32,400,000	\$ 1,022,390,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$ 101,287,484	\$ 1,123,677,484	Updated portfolio data from servicer
									10/15/2010	\$ (1,400,000)	\$ 1,122,277,484	Transfer of cap due to servicing transfer
									11/16/2010	\$ (3,200,000)	\$ 1,119,077,484	Transfer of cap due to servicing transfer
									01/06/2011	\$ (981)	\$ 1,119,076,503	Updated due to quarterly assessment and reallocation
									01/13/2011	\$ (10,500,000)	\$ 1,108,576,503	Transfer of cap due to servicing transfer
									02/16/2011	\$ (4,600,000)	\$ 1,103,976,503	Transfer of cap due to servicing transfer
									03/16/2011	\$ (30,500,000)	\$ 1,073,476,503	Transfer of cap due to servicing transfer
									03/30/2011	\$ (1,031)	\$ 1,073,475,472	Updated due to quarterly assessment and reallocation
									04/13/2011	\$ 100,000	\$ 1,073,575,472	Transfer of cap due to servicing transfer
									05/13/2011	\$ (7,200,000)	\$ 1,066,375,472	Transfer of cap due to servicing transfer
									06/16/2011	\$ (400,000)	\$ 1,065,975,472	Transfer of cap due to servicing transfer
									06/29/2011	\$ (9,131)	\$ 1,065,966,341	Updated due to quarterly assessment and reallocation
									07/14/2011	\$ (14,500,000)	\$ 1,051,466,341	Transfer of cap due to servicing transfer
									08/16/2011	\$ (1,600,000)	\$ 1,049,866,341	Transfer of cap due to servicing transfer
									09/15/2011	\$ 700,000	\$ 1,050,566,341	Transfer of cap due to servicing transfer
									10/14/2011	\$ 15,200,000	\$ 1,065,766,341	Transfer of cap due to servicing transfer
									11/16/2011	\$ (2,900,000)	\$ 1,062,866,341	Transfer of cap due to servicing transfer
									12/15/2011	\$ (5,000,000)	\$ 1,057,866,341	Transfer of cap due to servicing transfer
									01/13/2012	\$ (900,000)	\$ 1,056,966,341	Transfer of cap due to servicing transfer
									02/16/2012	\$ (1,100,000)	\$ 1,055,866,341	Transfer of cap due to servicing transfer
									03/15/2012	\$ (1,700,000)	\$ 1,054,166,341	Transfer of cap due to servicing transfer
									04/16/2012	\$ (600,000)	\$ 1,053,566,341	Transfer of cap due to servicing transfer
									05/16/2012	\$ (340,000)	\$ 1,053,226,341	Transfer of cap due to servicing transfer
									06/14/2012	\$ (2,880,000)	\$ 1,050,346,341	Transfer of cap due to servicing transfer
									06/28/2012	\$ (5,498)	\$ 1,050,340,843	Updated due to quarterly assessment and reallocation
									07/16/2012	\$ (298,960,000)	\$ 751,380,843	Transfer of cap due to servicing transfer
									07/27/2012	\$ 263,550,000	\$ 1,014,930,843	Transfer of cap due to servicing transfer
									08/16/2012	\$ 30,000	\$ 1,014,960,843	Transfer of cap due to servicing transfer
									09/27/2012	\$ (12,722)	\$ 1,014,948,121	Updated due to quarterly assessment and reallocation
									10/16/2012	\$ (4,020,000)	\$ 1,010,928,121	Transfer of cap due to servicing transfer
									11/15/2012	\$ (1,460,000)	\$ 1,009,468,121	Transfer of cap due to servicing transfer
									12/14/2012	\$ (6,000,000)	\$ 1,003,468,121	Transfer of cap due to servicing transfer
									12/27/2012	\$ (1,916)	\$ 1,003,466,205	Updated due to quarterly assessment and reallocation
									02/14/2013	\$ (8,450,000)	\$ 995,016,205	Transfer of cap due to servicing transfer
									03/14/2013	\$ (1,890,000)	\$ 993,126,205	Transfer of cap due to servicing transfer
									03/25/2013	\$ (6,606)	\$ 993,119,599	Updated due to quarterly assessment and reallocation
									04/16/2013	\$ (3,490,000)	\$ 989,629,599	Transfer of cap due to servicing transfer
									06/14/2013	\$ (3,630,000)	\$ 985,999,599	Transfer of cap due to servicing transfer
									06/27/2013	\$ (2,161)	\$ 985,997,438	Updated due to quarterly assessment and reallocation
									07/16/2013	\$ (26,880,000)	\$ 959,117,438	Transfer of cap due to servicing transfer
									09/16/2013	\$ (12,160,000)	\$ 946,957,438	Transfer of cap due to servicing transfer
									09/27/2013	\$ (610)	\$ 946,956,828	Updated due to quarterly assessment and reallocation
									11/14/2013	\$ (38,950,000)	\$ 908,006,828	Transfer of cap due to servicing transfer
									12/16/2013	\$ (8,600,000)	\$ 899,406,828	Transfer of cap due to servicing transfer
									12/23/2013	\$ (769,699)	\$ 898,637,129	Updated due to quarterly assessment and reallocation
									01/16/2014	\$ (5,360,000)	\$ 893,277,129	Transfer of cap due to servicing transfer
									02/13/2014	\$ (7,680,000)	\$ 885,597,129	Transfer of cap due to servicing transfer
									03/14/2014	\$ (2,950,000)	\$ 882,647,129	Transfer of cap due to servicing transfer
									03/26/2014	\$ (21,827)	\$ 882,625,302	Updated due to quarterly assessment and reallocation
									04/16/2014	\$ (60,000)	\$ 882,565,302	Transfer of cap due to servicing transfer
									05/15/2014	\$ (30,000)	\$ 882,535,302	Transfer of cap due to servicing transfer
									06/16/2014	\$ (330,000)	\$ 882,205,302	Transfer of cap due to servicing transfer
									06/26/2014	\$ (195,762)	\$ 882,009,540	Updated due to quarterly assessment and reallocation
									07/16/2014	\$ (430,000)	\$ 881,579,540	Transfer of cap due to servicing transfer
									07/29/2014	\$ (377,564)	\$ 881,201,976	Updated due to quarterly assessment and reallocation
									08/14/2014	\$ (1,080,000)	\$ 880,121,976	Transfer of cap due to servicing transfer
									09/29/2014	\$ (92,495)	\$ 880,029,481	Updated due to quarterly assessment and reallocation
									10/16/2014	\$ (1,510,000)	\$ 878,519,481	Transfer of cap due to servicing transfer
									11/14/2014	\$ 30,000	\$ 878,549,481	Transfer of cap due to servicing transfer
									12/16/2014	\$ (2,910,000)	\$ 875,639,481	Transfer of cap due to servicing transfer
									12/29/2014	\$ 94,089,225	\$ 969,728,706	Updated due to quarterly assessment and reallocation
									01/15/2015	\$ (34,650,000)	\$ 935,078,706	Transfer of cap due to servicing transfer

									02/13/2015	\$	(2,440,000)	\$	932,638,706	Transfer of cap due to servicing transfer	
									03/16/2015	\$	(19,110,000)	\$	913,528,706	Transfer of cap due to servicing transfer	
									03/26/2015	\$	76,351,360	\$	989,880,066	Updated due to quarterly assessment and reallocation	
									04/16/2015	\$	(6,750,000)	\$	983,130,066	Transfer of cap due to servicing transfer	
									04/28/2015	\$	57,599,924	\$	1,040,729,990	Updated due to quarterly assessment and reallocation	
									05/14/2015	\$	(27,080,000)	\$	1,013,649,990	Transfer of cap due to servicing transfer	
									06/16/2015	\$	(79,070,000)	\$	934,579,990	Transfer of cap due to servicing transfer	
									06/25/2015	\$	86,251,406	\$	1,020,831,396	Updated due to quarterly assessment and reallocation	
									07/16/2015	\$	(30,000)	\$	1,020,801,396	Transfer of cap due to servicing transfer	
									08/14/2015	\$	(18,320,000)	\$	1,002,481,396	Transfer of cap due to servicing transfer	
									09/16/2015	\$	(290,000)	\$	1,002,191,396	Transfer of cap due to servicing transfer	
									09/28/2015	\$	24,031,176	\$	1,026,222,572	Updated due to quarterly assessment and reallocation	
									10/15/2015	\$	(10,000)	\$	1,026,212,572	Transfer of cap due to servicing transfer	
									11/16/2015	\$	(2,430,000)	\$	1,023,782,572	Transfer of cap due to servicing transfer	
09/24/2010	Citizens Community Bank	Freeburg	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	800,000	N/A	09/30/2010	\$	360,445	\$	1,160,445	Updated portfolio data from servicer	
									01/06/2011	\$	(2)	\$	1,160,443	Updated due to quarterly assessment and reallocation	
									03/23/2011	\$	(1,160,443)		-	Termination of SPA	
12/16/2009	Citizens First National Bank	Spring Valley	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	620,000	N/A	01/22/2010	\$	30,000	\$	650,000	Updated portfolio data from servicer/additional program initial cap	
									03/26/2010	\$	(580,000)	\$	70,000	Updated portfolio data from servicer	
									07/14/2010	\$	1,430,000	\$	1,500,000	Updated portfolio data from servicer	
									09/30/2010	\$	95,612	\$	1,595,612	Updated portfolio data from servicer	
									01/06/2011	\$	(2)	\$	1,595,610	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$	(3)	\$	1,595,607	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$	(24)	\$	1,595,583	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$	(16)	\$	1,595,567	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(45)	\$	1,595,522	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$	(8)	\$	1,595,514	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(30)	\$	1,595,484	Updated due to quarterly assessment and reallocation	
									06/27/2013	\$	(11)	\$	1,595,473	Updated due to quarterly assessment and reallocation	
									09/27/2013	\$	(4)	\$	1,595,469	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(6,733)	\$	1,588,736	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$	(237)	\$	1,588,499	Updated due to quarterly assessment and reallocation	
									05/15/2014	\$	(90,000)	\$	1,498,499	Transfer of cap due to servicing transfer	
									06/26/2014	\$	(2,840)	\$	1,495,659	Updated due to quarterly assessment and reallocation	
								6	07/01/2014	\$	(1,353,853)	\$	141,806	Termination of SPA	
06/26/2009	Citizens First Wholesale Mortgage Company	The Villages	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	30,000	N/A	09/30/2009	\$	(10,000)	\$	20,000	Updated portfolio data from servicer/additional program initial cap	
									12/30/2009	\$	590,000	\$	610,000	Updated portfolio data from servicer/additional program initial cap	
									03/26/2010	\$	(580,000)	\$	30,000	Updated portfolio data from servicer	
									07/14/2010	\$	70,000	\$	100,000	Updated portfolio data from servicer	
									09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer	
									02/17/2011	\$	(145,056)		-	Termination of SPA	
09/02/2009	ClearSpring Loan Services, Inc. (Vantium Capital, Inc. d/b/a Acquia Loan Services)	Piano	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	6,000,000	N/A	4	10/02/2009	\$	1,310,000	\$	7,310,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	(3,390,000)	\$	3,920,000	Updated portfolio data from servicer/additional program initial cap	
									03/26/2010	\$	410,000	\$	4,330,000	Updated portfolio data from servicer	
									07/14/2010	\$	(730,000)	\$	3,600,000	Updated portfolio data from servicer	
									09/15/2010	\$	4,700,000	\$	8,300,000	Transfer of cap due to servicing transfer	
									09/30/2010	\$	117,764	\$	8,417,764	Updated portfolio data from servicer	
									11/16/2010	\$	800,000	\$	9,217,764	Transfer of cap due to servicing transfer	
									12/15/2010	\$	2,700,000	\$	11,917,764	Transfer of cap due to servicing transfer	
									01/06/2011	\$	(17)	\$	11,917,747	Updated due to quarterly assessment and reallocation	
									01/13/2011	\$	700,000	\$	12,617,747	Transfer of cap due to servicing transfer	
									02/16/2011	\$	1,800,000	\$	14,417,747	Transfer of cap due to servicing transfer	
									03/30/2011	\$	(19)	\$	14,417,728	Updated due to quarterly assessment and reallocation	
									04/13/2011	\$	300,000	\$	14,717,728	Transfer of cap due to servicing transfer	
									06/29/2011	\$	(189)	\$	14,717,539	Updated due to quarterly assessment and reallocation	
									08/16/2011	\$	300,000	\$	15,017,539	Transfer of cap due to servicing transfer	
									09/15/2011	\$	100,000	\$	15,117,539	Transfer of cap due to servicing transfer	
									10/14/2011	\$	100,000	\$	15,217,539	Transfer of cap due to servicing transfer	
									06/28/2012	\$	(147)	\$	15,217,392	Updated due to quarterly assessment and reallocation	
									07/16/2012	\$	(10,000)	\$	15,207,392	Transfer of cap due to servicing transfer	
									09/27/2012	\$	(413)	\$	15,206,979	Updated due to quarterly assessment and reallocation	
									11/15/2012	\$	(40,000)	\$	15,166,979	Transfer of cap due to servicing transfer	
									12/27/2012	\$	(71)	\$	15,166,908	Updated due to quarterly assessment and reallocation	
									02/14/2013	\$	(770,000)	\$	14,396,908	Transfer of cap due to servicing transfer	
									03/14/2013	\$	(20,000)	\$	14,376,908	Transfer of cap due to servicing transfer	
									03/25/2013	\$	(256)	\$	14,376,652	Updated due to quarterly assessment and reallocation	
									04/16/2013	\$	(620,000)	\$	13,756,652	Transfer of cap due to servicing transfer	
									05/16/2013	\$	40,000	\$	13,796,652	Transfer of cap due to servicing transfer	
									06/14/2013	\$	10,000	\$	13,806,652	Transfer of cap due to servicing transfer	
									06/27/2013	\$	(95)	\$	13,806,557	Updated due to quarterly assessment and reallocation	
									07/16/2013	\$	(290,000)	\$	13,516,557	Transfer of cap due to servicing transfer	
									09/27/2013	\$	(34)	\$	13,516,523	Updated due to quarterly assessment and reallocation	
									12/16/2013	\$	40,000	\$	13,556,523	Transfer of cap due to servicing transfer	
									12/23/2013	\$	(57,271)	\$	13,499,252	Updated due to quarterly assessment and reallocation	
									02/13/2014	\$	(90,000)	\$	13,409,252	Transfer of cap due to servicing transfer	

										03/14/2014	\$	(40,000)	\$	13,369,252	Transfer of cap due to servicing transfer
										03/26/2014	\$	(1,989)	\$	13,367,263	Updated due to quarterly assessment and reallocation
										04/16/2014	\$	80,000	\$	13,447,263	Transfer of cap due to servicing transfer
										05/15/2014	\$	(230,000)	\$	13,217,263	Transfer of cap due to servicing transfer
										06/16/2014	\$	100,000	\$	13,317,263	Transfer of cap due to servicing transfer
										06/26/2014	\$	(23,438)	\$	13,293,825	Updated due to quarterly assessment and reallocation
										07/16/2014	\$	1,210,000	\$	14,503,825	Transfer of cap due to servicing transfer
										07/29/2014	\$	(51,728)	\$	14,452,097	Updated due to quarterly assessment and reallocation
										09/29/2014	\$	(17,168)	\$	14,434,929	Updated due to quarterly assessment and reallocation
										10/16/2014	\$	500,000	\$	14,934,929	Transfer of cap due to servicing transfer
										11/14/2014	\$	(10,000)	\$	14,924,929	Transfer of cap due to servicing transfer
										12/29/2014	\$	(2,097,962)	\$	12,826,967	Updated due to quarterly assessment and reallocation
										03/26/2015	\$	(789,030)	\$	12,037,937	Updated due to quarterly assessment and reallocation
										04/28/2015	\$	(3,110,011)	\$	8,927,926	Updated due to quarterly assessment and reallocation
										06/25/2015	\$	(735,363)	\$	8,192,563	Updated due to quarterly assessment and reallocation
										07/16/2015	\$	(230,000)	\$	7,962,563	Transfer of cap due to servicing transfer
										08/14/2015	\$	(970,000)	\$	6,992,563	Transfer of cap due to servicing transfer
										09/16/2015	\$	(370,000)	\$	6,622,563	Transfer of cap due to servicing transfer
										09/28/2015	\$	(898,229)	\$	5,724,334	Updated due to quarterly assessment and reallocation
										10/15/2015	\$	590,000	\$	6,314,334	Transfer of cap due to servicing transfer
03/16/2015	Colorado Federal Savings Bank	Greenwood Village	CO	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	03/16/2015	\$	70,000	\$	70,000	Transfer of cap due to servicing transfer
										10/15/2015	\$	10,000	\$	80,000	Transfer of cap due to servicing transfer
										11/16/2015	\$	240,000	\$	320,000	Transfer of cap due to servicing transfer
05/15/2014	Columbia Bank	Fair Lawn	NJ	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	05/15/2014	\$	160,000	\$	160,000	Transfer of cap due to servicing transfer
										06/26/2014	\$	(72)	\$	159,928	Updated due to quarterly assessment and reallocation
										07/29/2014	\$	(143)	\$	159,785	Updated due to quarterly assessment and reallocation
										09/29/2014	\$	(47)	\$	159,738	Updated due to quarterly assessment and reallocation
										12/29/2014	\$	35,609	\$	195,347	Updated due to quarterly assessment and reallocation
12/04/2009	Community Bank & Trust Company	Clarks Summit	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	380,000	N/A		01/22/2010	\$	10,000	\$	390,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	520,000	\$	910,000	Updated portfolio data from servicer
										07/14/2010	\$	(810,000)	\$	100,000	Updated portfolio data from servicer
										09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
										06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(96)	\$	144,715	Updated due to quarterly assessment and reallocation
										07/29/2014	\$	(191)	\$	144,524	Updated due to quarterly assessment and reallocation
										08/26/2014	\$	(144,524)		-	Termination of SPA
09/30/2010	Community Credit Union of Florida	Rockledge	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	2,000,000	N/A		09/30/2010	\$	901,112	\$	2,901,112	Updated portfolio data from servicer
										01/06/2011	\$	(4)	\$	2,901,108	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(5)	\$	2,901,103	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(48)	\$	2,901,055	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(36)	\$	2,901,019	Updated due to quarterly assessment and reallocation
										09/14/2012	\$	(2,888,387)	\$	12,632	Termination of SPA
09/30/2010	CU Mortgage Services, Inc.	New Brighton	MN	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	6	09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
										06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(96)	\$	144,715	Updated due to quarterly assessment and reallocation
										07/29/2014	\$	(191)	\$	144,524	Updated due to quarterly assessment and reallocation
										09/29/2014	\$	(63)	\$	144,461	Updated due to quarterly assessment and reallocation
										12/29/2014	\$	(7,654)	\$	136,807	Updated due to quarterly assessment and reallocation
										03/26/2015	\$	(2,879)	\$	133,928	Updated due to quarterly assessment and reallocation
										04/28/2015	\$	(11,347)	\$	122,581	Updated due to quarterly assessment and reallocation
										06/25/2015	\$	(2,691)	\$	119,890	Updated due to quarterly assessment and reallocation
										09/28/2015	\$	(3,595)	\$	116,295	Updated due to quarterly assessment and reallocation
12/16/2013	Desjardins Bank N.A.	Hallandale Beach	FL	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	12/16/2013	\$	30,000	\$	30,000	Transfer of cap due to servicing transfer
										09/16/2014	\$	10,000	\$	40,000	Transfer of cap due to servicing transfer
01/15/2010	Digital Federal Credit Union	Marlborough	MA	Purchase	Financial Instrument for Home Loan Modifications	\$	3,050,000	N/A		03/26/2010	\$	12,190,000	\$	15,240,000	Updated portfolio data from servicer
										05/14/2010	\$	(15,240,000)		-	Termination of SPA
04/24/2009	Ditech Financial LLC (Green Tree Servicing LLC)	Saint Paul	MN	Purchase	Financial Instrument for Home Loan Modifications	\$	156,000,000	N/A		06/17/2009	\$	(64,990,000)	\$	91,010,000	Updated portfolio data from servicer
										09/30/2009	\$	130,780,000	\$	221,790,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	(116,750,000)	\$	105,040,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	13,080,000	\$	118,120,000	Updated portfolio data from servicer
										07/14/2010	\$	(24,220,000)	\$	93,900,000	Updated portfolio data from servicer
										07/16/2010	\$	210,000	\$	94,110,000	Transfer of cap due to servicing transfer
										08/13/2010	\$	2,200,000	\$	96,310,000	Transfer of cap due to servicing transfer
										09/10/2010	\$	34,600,000	\$	130,910,000	Updated portfolio data from servicer/additional program initial cap
										09/30/2010	\$	5,600,000	\$	136,510,000	Updated portfolio data from servicer/additional program initial cap

									09/30/2010	\$	10,185,090	\$	146,695,090	Updated portfolio data from servicer
									10/15/2010	\$	400,000	\$	147,095,090	Transfer of cap due to servicing transfer
									01/06/2011	\$	(213)	\$	147,094,877	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(250)	\$	147,094,627	Updated due to quarterly assessment and reallocation
									05/13/2011	\$	1,200,000	\$	148,294,627	Transfer of cap due to servicing transfer
									06/16/2011	\$	100,000	\$	148,394,627	Transfer of cap due to servicing transfer
									06/29/2011	\$	(2,302)	\$	148,392,325	Updated due to quarterly assessment and reallocation
									07/14/2011	\$	1,900,000	\$	150,292,325	Transfer of cap due to servicing transfer
									09/15/2011	\$	200,000	\$	150,492,325	Transfer of cap due to servicing transfer
									10/14/2011	\$	200,000	\$	150,692,325	Transfer of cap due to servicing transfer
									11/16/2011	\$	400,000	\$	151,092,325	Transfer of cap due to servicing transfer
									02/16/2012	\$	900,000	\$	151,992,325	Transfer of cap due to servicing transfer
									03/15/2012	\$	100,000	\$	152,092,325	Transfer of cap due to servicing transfer
									05/16/2012	\$	3,260,000	\$	155,352,325	Transfer of cap due to servicing transfer
									06/14/2012	\$	920,000	\$	156,272,325	Transfer of cap due to servicing transfer
									06/28/2012	\$	(1,622)	\$	156,270,703	Updated due to quarterly assessment and reallocation
									07/16/2012	\$	110,000	\$	156,380,703	Transfer of cap due to servicing transfer
									08/16/2012	\$	5,120,000	\$	161,500,703	Transfer of cap due to servicing transfer
									09/27/2012	\$	(4,509)	\$	161,496,194	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	8,810,000	\$	170,306,194	Transfer of cap due to servicing transfer
									11/15/2012	\$	2,910,000	\$	173,216,194	Transfer of cap due to servicing transfer
									12/27/2012	\$	(802)	\$	173,215,392	Updated due to quarterly assessment and reallocation
									02/14/2013	\$	10,210,000	\$	183,425,392	Transfer of cap due to servicing transfer
									03/25/2013	\$	(3,023)	\$	183,422,369	Updated due to quarterly assessment and reallocation
									05/16/2013	\$	140,000	\$	183,562,369	Transfer of cap due to servicing transfer
									06/27/2013	\$	(1,077)	\$	183,561,292	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	7,210,000	\$	190,771,292	Transfer of cap due to servicing transfer
									08/15/2013	\$	6,730,000	\$	197,501,292	Transfer of cap due to servicing transfer
									09/27/2013	\$	(388)	\$	197,500,904	Updated due to quarterly assessment and reallocation
									10/15/2013	\$	3,610,000	\$	201,110,904	Transfer of cap due to servicing transfer
									11/14/2013	\$	(320,000)	\$	200,790,904	Transfer of cap due to servicing transfer
									12/16/2013	\$	21,280,000	\$	222,070,904	Transfer of cap due to servicing transfer
									12/23/2013	\$	(710,351)	\$	221,360,553	Updated due to quarterly assessment and reallocation
									02/13/2014	\$	1,700,000	\$	223,060,553	Transfer of cap due to servicing transfer
									03/26/2014	\$	(22,400)	\$	223,038,153	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	2,280,000	\$	225,318,153	Transfer of cap due to servicing transfer
									05/15/2014	\$	12,810,000	\$	238,128,153	Transfer of cap due to servicing transfer
									06/16/2014	\$	(2,000,000)	\$	236,128,153	Transfer of cap due to servicing transfer
									06/26/2014	\$	(262,535)	\$	235,865,618	Updated due to quarterly assessment and reallocation
									07/16/2014	\$	130,000	\$	235,995,618	Transfer of cap due to servicing transfer
									07/29/2014	\$	(499,786)	\$	235,495,832	Updated due to quarterly assessment and reallocation
									08/14/2014	\$	(1,940,000)	\$	233,555,832	Transfer of cap due to servicing transfer
									09/16/2014	\$	380,000	\$	233,935,832	Transfer of cap due to servicing transfer
									09/29/2014	\$	(150,666)	\$	233,785,166	Updated due to quarterly assessment and reallocation
									10/16/2014	\$	(1,120,000)	\$	232,665,166	Transfer of cap due to servicing transfer
									11/14/2014	\$	760,000	\$	233,425,166	Transfer of cap due to servicing transfer
									12/16/2014	\$	5,910,000	\$	239,335,166	Transfer of cap due to servicing transfer
									12/29/2014	\$	(10,171,749)	\$	229,163,417	Updated due to quarterly assessment and reallocation
									01/15/2015	\$	(770,000)	\$	228,393,417	Transfer of cap due to servicing transfer
									02/13/2015	\$	6,000,000	\$	234,393,417	Transfer of cap due to servicing transfer
									03/16/2015	\$	(1,400,000)	\$	232,993,417	Transfer of cap due to servicing transfer
									03/26/2015	\$	(2,999,340)	\$	229,994,077	Updated due to quarterly assessment and reallocation
									04/16/2015	\$	(1,440,000)	\$	228,554,077	Transfer of cap due to servicing transfer
									04/28/2015	\$	406,883,574	\$	635,437,651	Updated due to quarterly assessment and reallocation
									05/14/2015	\$	3,840,000	\$	639,277,651	Transfer of cap due to servicing transfer
									06/25/2015	\$	1,933,295	\$	641,210,946	Updated due to quarterly assessment and reallocation
									07/16/2015	\$	6,480,000	\$	647,690,946	Transfer of cap due to servicing transfer
									08/14/2015	\$	160,000	\$	647,850,946	Transfer of cap due to servicing transfer
									09/16/2015	\$	(730,000)	\$	647,120,946	Transfer of cap due to servicing transfer
									09/28/2015	\$	1,314,631	\$	648,435,577	Updated due to quarterly assessment and reallocation
									11/16/2015	\$	(30,000)	\$	648,405,577	Transfer of cap due to servicing transfer
10/30/2009	DuPage Credit Union	Naperville	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	70,000	N/A	01/22/2010	\$	10,000	\$	80,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	10,000	\$	90,000	Updated portfolio data from servicer
									07/14/2010	\$	10,000	\$	100,000	Updated portfolio data from servicer
									09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
									06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(1)	\$	145,053	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(145)	\$	144,908	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(5)	\$	144,903	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(59)	\$	144,844	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(117)	\$	144,727	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(39)	\$	144,688	Updated due to quarterly assessment and reallocation
									12/29/2014	\$	(377)	\$	144,311	Updated due to quarterly assessment and reallocation
									03/26/2015	\$	(142)	\$	144,169	Updated due to quarterly assessment and reallocation
									04/28/2015	\$	73,328	\$	217,497	Updated due to quarterly assessment and reallocation
									09/28/2015	\$	(2,259)	\$	215,238	Updated due to quarterly assessment and reallocation

12/23/2009	Eaton National Bank & Trust Company	Eaton	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	60,000	N/A		03/26/2010	\$	90,000	\$	150,000	Updated portfolio data from servicer
										07/14/2010	\$	50,000	\$	200,000	Updated portfolio data from servicer
										09/30/2010	\$	(54,944)	\$	145,056	Updated portfolio data from servicer
										05/20/2011	\$	(145,056)			Termination of SPA
07/31/2009	EMC Mortgage Corporation	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	707,380,000	N/A		09/30/2009	\$	(10,000)	\$	707,370,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	502,430,000	\$	1,209,800,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	(134,560,000)	\$	1,075,240,000	Updated portfolio data from servicer/additional program initial cap
										07/14/2010	\$	(392,140,000)	\$	683,100,000	Updated portfolio data from servicer
										07/16/2010	\$	(630,000)	\$	682,470,000	Transfer of cap due to servicing transfer
										09/30/2010	\$	13,100,000	\$	695,570,000	Updated portfolio data from servicer/additional program initial cap
										09/30/2010	\$	(8,006,457)	\$	687,563,543	Updated portfolio data from servicer
										10/15/2010	\$	(100,000)	\$	687,463,543	Transfer of cap due to servicing transfer
										12/15/2010	\$	(4,400,000)	\$	683,063,543	Transfer of cap due to servicing transfer
										01/06/2011	\$	(802)	\$	683,062,741	Updated due to quarterly assessment and reallocation
										02/16/2011	\$	(900,000)	\$	682,162,741	Transfer of cap due to servicing transfer
										03/16/2011	\$	(4,000,000)	\$	678,162,741	Transfer of cap due to servicing transfer
										03/30/2011	\$	(925)	\$	678,161,816	Updated due to quarterly assessment and reallocation
										05/13/2011	\$	(122,900,000)	\$	555,261,816	Transfer of cap due to servicing transfer
										06/29/2011	\$	(8,728)	\$	555,253,088	Updated due to quarterly assessment and reallocation
										07/14/2011	\$	(600,000)	\$	554,653,088	Transfer of cap due to servicing transfer
									8	10/19/2011	\$	(519,211,309)	\$	35,441,779	Termination of SPA
07/16/2013	Everbank	Jacksonville	FL	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	07/16/2013	\$	60,000	\$	60,000	Transfer of cap due to servicing transfer
										09/16/2014	\$	30,000	\$	90,000	Transfer of cap due to servicing transfer
										08/14/2015	\$	80,000	\$	170,000	Transfer of cap due to servicing transfer
										09/28/2015	\$	(8,692)	\$	161,308	Updated due to quarterly assessment and reallocation
07/17/2009	Farmers State Bank	West Salem	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	170,000	N/A		09/30/2009	\$	(90,000)	\$	80,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	50,000	\$	130,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	100,000	\$	230,000	Updated portfolio data from servicer
										07/14/2010	\$	(130,000)	\$	100,000	Updated portfolio data from servicer
										09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
										05/20/2011	\$	(145,056)			Termination of SPA
09/03/2010	Fay Servicing, LLC	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	3,100,000	N/A		09/30/2010	\$	5,168,169	\$	8,268,169	Updated portfolio data from servicer
										01/06/2011	\$	(12)	\$	8,268,157	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(15)	\$	8,268,142	Updated due to quarterly assessment and reallocation
										04/13/2011	\$	400,000	\$	8,668,142	Transfer of cap due to servicing transfer
										06/29/2011	\$	(143)	\$	8,667,999	Updated due to quarterly assessment and reallocation
										09/15/2011	\$	700,000	\$	9,367,999	Transfer of cap due to servicing transfer
										10/14/2011	\$	100,000	\$	9,467,999	Transfer of cap due to servicing transfer
										11/16/2011	\$	200,000	\$	9,667,999	Transfer of cap due to servicing transfer
										12/15/2011	\$	1,700,000	\$	11,367,999	Transfer of cap due to servicing transfer
										04/16/2012	\$	1,600,000	\$	12,967,999	Transfer of cap due to servicing transfer
										05/16/2012	\$	40,000	\$	13,007,999	Transfer of cap due to servicing transfer
										06/14/2012	\$	(210,000)	\$	12,797,999	Transfer of cap due to servicing transfer
										06/28/2012	\$	(105)	\$	12,797,894	Updated due to quarterly assessment and reallocation
										07/16/2012	\$	50,000	\$	12,847,894	Transfer of cap due to servicing transfer
										08/16/2012	\$	90,000	\$	12,937,894	Transfer of cap due to servicing transfer
										09/27/2012	\$	(294)	\$	12,937,600	Updated due to quarterly assessment and reallocation
										10/16/2012	\$	1,810,000	\$	14,747,600	Transfer of cap due to servicing transfer
										12/27/2012	\$	(61)	\$	14,747,539	Updated due to quarterly assessment and reallocation
										01/16/2013	\$	30,000	\$	14,777,539	Transfer of cap due to servicing transfer
										02/14/2013	\$	(590,000)	\$	14,187,539	Transfer of cap due to servicing transfer
										03/14/2013	\$	(80,000)	\$	14,107,539	Transfer of cap due to servicing transfer
										03/25/2013	\$	(214)	\$	14,107,325	Updated due to quarterly assessment and reallocation
										04/16/2013	\$	200,000	\$	14,307,325	Transfer of cap due to servicing transfer
										05/16/2013	\$	3,710,000	\$	18,017,325	Transfer of cap due to servicing transfer
										06/14/2013	\$	1,760,000	\$	19,777,325	Transfer of cap due to servicing transfer
										06/27/2013	\$	(86)	\$	19,777,239	Updated due to quarterly assessment and reallocation
										07/16/2013	\$	6,650,000	\$	26,427,239	Transfer of cap due to servicing transfer
										08/15/2013	\$	20,000	\$	26,447,239	Transfer of cap due to servicing transfer
										09/16/2013	\$	4,840,000	\$	31,287,239	Transfer of cap due to servicing transfer
										09/27/2013	\$	(54)	\$	31,287,185	Updated due to quarterly assessment and reallocation
										10/15/2013	\$	720,000	\$	32,007,185	Transfer of cap due to servicing transfer
										11/14/2013	\$	1,040,000	\$	33,047,185	Transfer of cap due to servicing transfer
										12/16/2013	\$	140,000	\$	33,187,185	Transfer of cap due to servicing transfer
										12/23/2013	\$	(84,376)	\$	33,102,809	Updated due to quarterly assessment and reallocation
										01/16/2014	\$	8,350,000	\$	41,452,809	Transfer of cap due to servicing transfer
										02/13/2014	\$	5,890,000	\$	47,342,809	Transfer of cap due to servicing transfer
										03/14/2014	\$	5,720,000	\$	53,062,809	Transfer of cap due to servicing transfer
										03/26/2014	\$	(4,045)	\$	53,058,764	Updated due to quarterly assessment and reallocation
										04/16/2014	\$	70,000	\$	53,128,764	Transfer of cap due to servicing transfer
										05/15/2014	\$	640,000	\$	53,768,764	Transfer of cap due to servicing transfer
										06/16/2014	\$	15,780,000	\$	69,548,764	Transfer of cap due to servicing transfer
										06/26/2014	\$	(69,560)	\$	69,479,204	Updated due to quarterly assessment and reallocation
										07/16/2014	\$	(290,000)	\$	69,189,204	Transfer of cap due to servicing transfer
										07/29/2014	\$	(138,184)	\$	69,051,020	Updated due to quarterly assessment and reallocation
										08/14/2014	\$	990,000	\$	70,041,020	Transfer of cap due to servicing transfer

								09/16/2014	\$	2,890,000	\$	72,931,020	Transfer of cap due to servicing transfer
								09/29/2014	\$	(38,150)	\$	72,892,870	Updated due to quarterly assessment and reallocation
								10/16/2014	\$	(1,830,000)	\$	71,062,870	Transfer of cap due to servicing transfer
								11/14/2014	\$	5,980,000	\$	77,042,870	Transfer of cap due to servicing transfer
								12/16/2014	\$	(5,930,000)	\$	71,112,870	Transfer of cap due to servicing transfer
								12/29/2014	\$	(328,884)	\$	70,783,986	Updated due to quarterly assessment and reallocation
								01/15/2015	\$	80,000	\$	70,863,986	Transfer of cap due to servicing transfer
								02/13/2015	\$	1,530,000	\$	72,393,986	Transfer of cap due to servicing transfer
								03/16/2015	\$	(770,000)	\$	71,623,986	Transfer of cap due to servicing transfer
								03/26/2015	\$	1,070,605	\$	72,694,591	Updated due to quarterly assessment and reallocation
								04/16/2015	\$	630,000	\$	73,324,591	Transfer of cap due to servicing transfer
								04/28/2015	\$	(118,190)	\$	73,206,401	Updated due to quarterly assessment and reallocation
								05/14/2015	\$	180,000	\$	73,386,401	Transfer of cap due to servicing transfer
								06/16/2015	\$	530,000	\$	73,916,401	Transfer of cap due to servicing transfer
								06/25/2015	\$	(179,814)	\$	73,736,587	Updated due to quarterly assessment and reallocation
								07/16/2015	\$	(6,500,000)	\$	67,236,587	Transfer of cap due to servicing transfer
								08/14/2015	\$	6,280,000	\$	73,516,587	Transfer of cap due to servicing transfer
								09/16/2015	\$	1,750,000	\$	75,266,587	Transfer of cap due to servicing transfer
								09/28/2015	\$	1,030,559	\$	76,297,146	Updated due to quarterly assessment and reallocation
								10/15/2015	\$	5,310,000	\$	81,607,146	Transfer of cap due to servicing transfer
								11/16/2015	\$	3,880,000	\$	85,487,146	Transfer of cap due to servicing transfer
05/13/2011	FCI Lender Services, Inc.	Anaheim Hills	CA	Purchase	Financial Instrument for Home Loan Modifications	- N/A	3	05/13/2011	\$	500,000	\$	500,000	Transfer of cap due to servicing transfer
								06/16/2011	\$	100,000	\$	600,000	Transfer of cap due to servicing transfer
								06/29/2011	\$	(9)	\$	599,991	Updated due to quarterly assessment and reallocation
								07/14/2011	\$	200,000	\$	799,991	Transfer of cap due to servicing transfer
								09/15/2011	\$	100,000	\$	899,991	Transfer of cap due to servicing transfer
								11/16/2011	\$	2,500,000	\$	3,399,991	Transfer of cap due to servicing transfer
								05/16/2012	\$	1,510,000	\$	4,909,991	Transfer of cap due to servicing transfer
								06/14/2012	\$	450,000	\$	5,359,991	Transfer of cap due to servicing transfer
								06/28/2012	\$	(66)	\$	5,359,925	Updated due to quarterly assessment and reallocation
								07/16/2012	\$	250,000	\$	5,609,925	Transfer of cap due to servicing transfer
								08/16/2012	\$	90,000	\$	5,699,925	Transfer of cap due to servicing transfer
								09/27/2012	\$	(191)	\$	5,699,734	Updated due to quarterly assessment and reallocation
								10/16/2012	\$	140,000	\$	5,839,734	Transfer of cap due to servicing transfer
								11/15/2012	\$	70,000	\$	5,909,734	Transfer of cap due to servicing transfer
								12/14/2012	\$	40,000	\$	5,949,734	Transfer of cap due to servicing transfer
								12/27/2012	\$	(34)	\$	5,949,700	Updated due to quarterly assessment and reallocation
								01/16/2013	\$	40,000	\$	5,989,700	Transfer of cap due to servicing transfer
								02/14/2013	\$	50,000	\$	6,039,700	Transfer of cap due to servicing transfer
								03/14/2013	\$	360,000	\$	6,399,700	Transfer of cap due to servicing transfer
								03/25/2013	\$	(135)	\$	6,399,565	Updated due to quarterly assessment and reallocation
								04/16/2013	\$	(10,000)	\$	6,389,565	Transfer of cap due to servicing transfer
								05/16/2013	\$	40,000	\$	6,429,565	Transfer of cap due to servicing transfer
								06/14/2013	\$	200,000	\$	6,629,565	Transfer of cap due to servicing transfer
								06/27/2013	\$	(53)	\$	6,629,512	Updated due to quarterly assessment and reallocation
								07/16/2013	\$	20,000	\$	6,649,512	Transfer of cap due to servicing transfer
								09/27/2013	\$	(19)	\$	6,649,493	Updated due to quarterly assessment and reallocation
								10/15/2013	\$	260,000	\$	6,909,493	Transfer of cap due to servicing transfer
								11/14/2013	\$	30,000	\$	6,939,493	Transfer of cap due to servicing transfer
								12/23/2013	\$	(33,755)	\$	6,905,738	Updated due to quarterly assessment and reallocation
								02/13/2014	\$	110,000	\$	7,015,738	Transfer of cap due to servicing transfer
								03/14/2014	\$	640,000	\$	7,655,738	Transfer of cap due to servicing transfer
								03/26/2014	\$	(1,305)	\$	7,654,433	Updated due to quarterly assessment and reallocation
								04/16/2014	\$	120,000	\$	7,774,433	Transfer of cap due to servicing transfer
								05/15/2014	\$	40,000	\$	7,814,433	Transfer of cap due to servicing transfer
								06/16/2014	\$	110,000	\$	7,924,433	Transfer of cap due to servicing transfer
								06/26/2014	\$	(15,838)	\$	7,908,595	Updated due to quarterly assessment and reallocation
								07/16/2014	\$	440,000	\$	8,348,595	Transfer of cap due to servicing transfer
								07/29/2014	\$	(33,291)	\$	8,315,304	Updated due to quarterly assessment and reallocation
								08/14/2014	\$	1,110,000	\$	9,425,304	Transfer of cap due to servicing transfer
								09/16/2014	\$	40,000	\$	9,465,304	Transfer of cap due to servicing transfer
								09/29/2014	\$	(12,454)	\$	9,452,850	Updated due to quarterly assessment and reallocation
								10/16/2014	\$	20,000	\$	9,472,850	Transfer of cap due to servicing transfer
								11/14/2014	\$	20,000	\$	9,492,850	Transfer of cap due to servicing transfer
								12/16/2014	\$	190,000	\$	9,682,850	Transfer of cap due to servicing transfer
								12/29/2014	\$	(1,564,671)	\$	8,118,179	Updated due to quarterly assessment and reallocation
								01/15/2015	\$	10,000	\$	8,128,179	Transfer of cap due to servicing transfer
								02/13/2015	\$	10,000	\$	8,138,179	Transfer of cap due to servicing transfer
								03/26/2015	\$	(593,009)	\$	7,545,170	Updated due to quarterly assessment and reallocation
								04/28/2015	\$	(2,341,121)	\$	5,204,049	Updated due to quarterly assessment and reallocation
								05/14/2015	\$	50,000	\$	5,254,049	Transfer of cap due to servicing transfer
								06/16/2015	\$	60,000	\$	5,314,049	Transfer of cap due to servicing transfer
								06/25/2015	\$	(566,166)	\$	4,747,883	Updated due to quarterly assessment and reallocation
								07/16/2015	\$	80,000	\$	4,827,883	Transfer of cap due to servicing transfer
								08/14/2015	\$	220,000	\$	5,047,883	Transfer of cap due to servicing transfer
								09/16/2015	\$	260,000	\$	5,307,883	Transfer of cap due to servicing transfer
								09/28/2015	\$	(847,553)	\$	4,460,330	Updated due to quarterly assessment and reallocation

									10/15/2015	\$	80,000	\$	4,540,330	Transfer of cap due to servicing transfer	
									11/16/2015	\$	420,000	\$	4,960,330	Transfer of cap due to servicing transfer	
12/09/2009	Fidelity Bank	New Orleans	LA	Purchase	Financial Instrument for Home Loan Modifications	\$	2,940,000	N/A	01/22/2010	\$	140,000	\$	3,080,000	Updated portfolio data from servicer/additional program initial cap	
									03/26/2010	\$	6,300,000	\$	9,380,000	Updated portfolio data from servicer	
									07/14/2010	\$	(1,980,000)	\$	7,400,000	Updated portfolio data from servicer	
									09/30/2010	\$	(6,384,611)	\$	1,015,389	Updated portfolio data from servicer	
									01/06/2011	\$	(1)	\$	1,015,388	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$	(2)	\$	1,015,386	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$	(16)	\$	1,015,370	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$	(12)	\$	1,015,358	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(32)	\$	1,015,326	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$	(5)	\$	1,015,321	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(21)	\$	1,015,300	Updated due to quarterly assessment and reallocation	
									06/27/2013	\$	(8)	\$	1,015,292	Updated due to quarterly assessment and reallocation	
									09/27/2013	\$	(3)	\$	1,015,289	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(4,716)	\$	1,010,573	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$	(165)	\$	1,010,408	Updated due to quarterly assessment and reallocation	
									06/26/2014	\$	(1,944)	\$	1,008,464	Updated due to quarterly assessment and reallocation	
									07/29/2014	\$	(3,862)	\$	1,004,602	Updated due to quarterly assessment and reallocation	
									09/29/2014	\$	(1,276)	\$	1,003,326	Updated due to quarterly assessment and reallocation	
									12/29/2014	\$	(130,634)	\$	872,692	Updated due to quarterly assessment and reallocation	
									03/26/2015	\$	(49,137)	\$	823,555	Updated due to quarterly assessment and reallocation	
									04/28/2015	\$	(187,406)	\$	636,149	Updated due to quarterly assessment and reallocation	
									06/25/2015	\$	(45,604)	\$	590,545	Updated due to quarterly assessment and reallocation	
									09/28/2015	\$	(60,938)	\$	529,607	Updated due to quarterly assessment and reallocation	
07/29/2009	FIRST BANK	St. Louis	MO	Purchase	Financial Instrument for Home Loan Modifications	\$	6,460,000	N/A	09/30/2009	\$	(1,530,000)	\$	4,930,000	Updated portfolio data from servicer/additional program initial cap	
									12/30/2009	\$	680,000	\$	5,610,000	Updated portfolio data from servicer/additional program initial cap	
									03/26/2010	\$	2,460,000	\$	8,070,000	Updated portfolio data from servicer	
									07/14/2010	\$	(2,470,000)	\$	5,600,000	Updated portfolio data from servicer	
									09/30/2010	\$	2,523,114	\$	8,123,114	Updated portfolio data from servicer	
									01/06/2011	\$	(2)	\$	8,123,112	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$	(2)	\$	8,123,110	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$	(15)	\$	8,123,095	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$	(3)	\$	8,123,092	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(5)	\$	8,123,087	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$	(1)	\$	8,123,086	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(5)	\$	8,123,081	Updated due to quarterly assessment and reallocation	
									06/27/2013	\$	(1)	\$	8,123,080	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(474)	\$	8,122,606	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$	(18)	\$	8,122,588	Updated due to quarterly assessment and reallocation	
									06/26/2014	\$	(35)	\$	8,122,553	Updated due to quarterly assessment and reallocation	
									07/29/2014	\$	1,722	\$	8,124,275	Updated due to quarterly assessment and reallocation	
									09/29/2014	\$	33,199	\$	8,157,474	Updated due to quarterly assessment and reallocation	
									12/29/2014	\$	2,304,333	\$	10,461,807	Updated due to quarterly assessment and reallocation	
									03/26/2015	\$	4,415	\$	10,466,222	Updated due to quarterly assessment and reallocation	
									04/28/2015	\$	495,986	\$	10,962,208	Updated due to quarterly assessment and reallocation	
									06/25/2015	\$	38,337	\$	11,000,545	Updated due to quarterly assessment and reallocation	
									09/28/2015	\$	16,222	\$	11,016,767	Updated due to quarterly assessment and reallocation	
05/15/2014	First Citizens Bank & Trust Company	Hendersonville	NC	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	05/15/2014	\$	10,000	\$	10,000	Transfer of cap due to servicing transfer
09/30/2010	First Federal Bank of Florida	Lake City	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A		09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
										06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(96)	\$	144,715	Updated due to quarterly assessment and reallocation
										07/29/2014	\$	(191)	\$	144,524	Updated due to quarterly assessment and reallocation
										09/29/2014	\$	(63)	\$	144,461	Updated due to quarterly assessment and reallocation
										12/29/2014	\$	(7,654)	\$	136,807	Updated due to quarterly assessment and reallocation
										03/26/2015	\$	(2,879)	\$	133,928	Updated due to quarterly assessment and reallocation
										04/28/2015	\$	(11,347)	\$	122,581	Updated due to quarterly assessment and reallocation
										06/25/2015	\$	(2,691)	\$	119,890	Updated due to quarterly assessment and reallocation
										09/28/2015	\$	(3,595)	\$	116,295	Updated due to quarterly assessment and reallocation
06/19/2009	First Federal Savings and Loan	Port Angeles	WA	Purchase	Financial Instrument for Home Loan Modifications	\$	770,000	N/A		12/30/2009	\$	2,020,000	\$	2,790,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	11,370,000	\$	14,160,000	Updated portfolio data from servicer
										05/26/2010	\$	(14,160,000)	\$	-	Termination of SPA
12/16/2009	First Federal Savings and Loan Association of Lakewood	Lakewood	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	3,460,000	N/A		01/22/2010	\$	160,000	\$	3,620,000	Updated portfolio data from servicer/additional program initial cap
										04/21/2010	\$	(3,620,000)	\$	-	Termination of SPA
08/27/2010	First Financial Bank, N.A.	Terre Haute	ID	Purchase	Financial Instrument for Home Loan Modifications	\$	4,300,000	N/A		09/30/2010	\$	7,014,337	\$	11,314,337	Updated portfolio data from servicer
										01/06/2011	\$	(17)	\$	11,314,320	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(20)	\$	11,314,300	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(192)	\$	11,314,108	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(144)	\$	11,313,964	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(396)	\$	11,313,568	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(67)	\$	11,313,501	Updated due to quarterly assessment and reallocation

									03/25/2013	\$	(253)	\$	11,313,248	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(95)	\$	11,313,153	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(34)	\$	11,313,119	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(57,776)	\$	11,255,343	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(2,031)	\$	11,253,312	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(23,972)	\$	11,229,340	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(47,613)	\$	11,181,727	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(15,728)	\$	11,165,999	Updated due to quarterly assessment and reallocation
									12/29/2014	\$	(1,905,128)	\$	9,260,871	Updated due to quarterly assessment and reallocation
									03/26/2015	\$	(716,488)	\$	8,544,383	Updated due to quarterly assessment and reallocation
									04/28/2015	\$	(2,824,053)	\$	5,720,330	Updated due to quarterly assessment and reallocation
									06/25/2015	\$	(669,754)	\$	5,050,576	Updated due to quarterly assessment and reallocation
									07/16/2015	\$	10,000	\$	5,060,576	Transfer of cap due to servicing transfer
									09/28/2015	\$	(896,475)	\$	4,164,101	Updated due to quarterly assessment and reallocation
11/25/2009	First Keystone Bank	Media	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	1,280,000	N/A	01/22/2010	\$	50,000	\$	1,330,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	1,020,000	\$	2,350,000	Updated portfolio data from servicer
									07/14/2010	\$	(950,000)	\$	1,400,000	Updated portfolio data from servicer
									09/30/2010	\$	50,556	\$	1,450,556	Updated portfolio data from servicer
									01/06/2011	\$	(2)	\$	1,450,554	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(2)	\$	1,450,552	Updated due to quarterly assessment and reallocation
									06/16/2011	\$	(100,000)	\$	1,350,552	Transfer of cap due to servicing transfer
									06/29/2011	\$	(21)	\$	1,350,531	Updated due to quarterly assessment and reallocation
								6	07/22/2011	\$	(1,335,614)	\$	14,917	Termination of SPA
06/16/2014	First Mortgage Company, LLC	Oklahoma City	OK	Purchase	Financial Instrument for Home Loan Modifications			N/A	06/16/2014	\$	20,000	\$	20,000	Transfer of cap due to servicing transfer
09/30/2010	First Mortgage Corporation	Diamond Bar	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
									06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(96)	\$	144,715	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(191)	\$	144,524	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(63)	\$	144,461	Updated due to quarterly assessment and reallocation
									12/29/2014	\$	(7,654)	\$	136,807	Updated due to quarterly assessment and reallocation
									03/26/2015	\$	(2,879)	\$	133,928	Updated due to quarterly assessment and reallocation
									04/28/2015	\$	(11,347)	\$	122,581	Updated due to quarterly assessment and reallocation
									06/25/2015	\$	(2,691)	\$	119,890	Updated due to quarterly assessment and reallocation
									09/28/2015	\$	(3,595)	\$	116,295	Updated due to quarterly assessment and reallocation
01/13/2010	First National Bank of Grant Park	Grant Park	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	140,000	N/A	03/26/2010	\$	150,000	\$	290,000	Updated portfolio data from servicer
									07/14/2010	\$	10,000	\$	300,000	Updated portfolio data from servicer
									09/30/2010	\$	(9,889)	\$	290,111	Updated portfolio data from servicer
									01/26/2011	\$	(290,111)			Termination of SPA
09/30/2010	First Safety Bank	Cincinnati	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	400,000	N/A	09/30/2010	\$	180,222	\$	580,222	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	580,221	Updated due to quarterly assessment and reallocation
									03/23/2011	\$	(580,221)			Termination of SPA
09/30/2010	Flagstar Capital Markets Corporation	Troy	MI	Purchase	Financial Instrument for Home Loan Modifications	\$	800,000	N/A	09/30/2010	\$	360,445	\$	1,160,445	Updated portfolio data from servicer
									01/06/2011	\$	(2)	\$	1,160,443	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(2)	\$	1,160,441	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(18)	\$	1,160,423	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(14)	\$	1,160,409	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(37)	\$	1,160,372	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(6)	\$	1,160,366	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(24)	\$	1,160,342	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(9)	\$	1,160,333	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(3)	\$	1,160,330	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(5,463)	\$	1,154,867	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(192)	\$	1,154,675	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(2,267)	\$	1,152,408	Updated due to quarterly assessment and reallocation
									07/01/2014	\$	(1,152,408)			Termination of SPA
								3	04/16/2015	\$	10,000	\$	10,000	Transfer of cap due to servicing transfer
									05/14/2015	\$	10,000	\$	20,000	Transfer of cap due to servicing transfer
02/13/2014	Florida Community Bank, NA	Weston	FL	Purchase	Financial Instrument for Home Loan Modifications			N/A	02/13/2014	\$	150,000	\$	150,000	Transfer of cap due to servicing transfer
									03/26/2014	\$	(2)	\$	149,998	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	20,000	\$	169,998	Transfer of cap due to servicing transfer
									06/26/2014	\$	(37)	\$	169,961	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(73)	\$	169,888	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(25)	\$	169,863	Updated due to quarterly assessment and reallocation
									12/29/2014	\$	27,160	\$	197,023	Updated due to quarterly assessment and reallocation
									03/26/2015	\$	(16)	\$	197,007	Updated due to quarterly assessment and reallocation
									04/28/2015	\$	(64)	\$	196,943	Updated due to quarterly assessment and reallocation
									06/25/2015	\$	(15)	\$	196,928	Updated due to quarterly assessment and reallocation
									09/28/2015	\$	(20)	\$	196,908	Updated due to quarterly assessment and reallocation
09/11/2009	Franklin Credit Management Corporation	Jersey City	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$	27,510,000	N/A	10/02/2009	\$	6,010,000	\$	33,520,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	(19,750,000)	\$	13,770,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	(4,780,000)	\$	8,990,000	Updated portfolio data from servicer

									07/14/2010	\$ (2,390,000)	\$ 6,600,000	Updated portfolio data from servicer
									09/30/2010	\$ 2,973,670	\$ 9,573,670	Updated portfolio data from servicer
									01/06/2011	\$ (3)	\$ 9,573,667	Updated due to quarterly assessment and reallocation
									02/16/2011	\$ (1,800,000)	\$ 7,773,667	Transfer of cap due to servicing transfer
									03/30/2011	\$ (6)	\$ 7,773,661	Updated due to quarterly assessment and reallocation
									06/29/2011	\$ (61)	\$ 7,773,600	Updated due to quarterly assessment and reallocation
									10/14/2011	\$ (100,000)	\$ 7,673,600	Transfer of cap due to servicing transfer
									06/28/2012	\$ (58)	\$ 7,673,542	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (164)	\$ 7,673,378	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (29)	\$ 7,673,349	Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (110)	\$ 7,673,239	Updated due to quarterly assessment and reallocation
									06/27/2013	\$ (42)	\$ 7,673,197	Updated due to quarterly assessment and reallocation
									09/27/2013	\$ (15)	\$ 7,673,182	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (25,724)	\$ 7,647,458	Updated due to quarterly assessment and reallocation
									03/14/2014	\$ 40,000	\$ 7,687,458	Transfer of cap due to servicing transfer
									03/26/2014	\$ (913)	\$ 7,686,545	Updated due to quarterly assessment and reallocation
									06/26/2014	\$ (10,778)	\$ 7,675,767	Updated due to quarterly assessment and reallocation
									07/29/2014	\$ (21,410)	\$ 7,654,357	Updated due to quarterly assessment and reallocation
									09/29/2014	\$ (7,073)	\$ 7,647,284	Updated due to quarterly assessment and reallocation
									12/29/2014	\$ (757,196)	\$ 6,890,088	Updated due to quarterly assessment and reallocation
									03/26/2015	\$ (284,769)	\$ 6,605,319	Updated due to quarterly assessment and reallocation
									04/16/2015	\$ (10,000)	\$ 6,595,319	Transfer of cap due to servicing transfer
									04/28/2015	\$ (1,122,099)	\$ 5,473,220	Updated due to quarterly assessment and reallocation
									06/25/2015	\$ (266,118)	\$ 5,207,102	Updated due to quarterly assessment and reallocation
									08/14/2015	\$ (10,000)	\$ 5,197,102	Transfer of cap due to servicing transfer
									09/28/2015	\$ (353,677)	\$ 4,843,425	Updated due to quarterly assessment and reallocation
									11/16/2015	\$ (10,000)	\$ 4,833,425	Transfer of cap due to servicing transfer
09/30/2010	Franklin Savings	Cincinnati	OH	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,700,000	N/A		09/30/2010	\$ 765,945	\$ 2,465,945	Updated portfolio data from servicer
									01/06/2011	\$ (4)	\$ 2,465,941	Updated due to quarterly assessment and reallocation
									03/30/2011	\$ (4)	\$ 2,465,937	Updated due to quarterly assessment and reallocation
									06/29/2011	\$ (40)	\$ 2,465,897	Updated due to quarterly assessment and reallocation
									06/28/2012	\$ (30)	\$ 2,465,867	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (83)	\$ 2,465,784	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (14)	\$ 2,465,770	Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (53)	\$ 2,465,717	Updated due to quarterly assessment and reallocation
									06/14/2013	\$ (10,000)	\$ 2,455,717	Transfer of cap due to servicing transfer
									06/27/2013	\$ (20)	\$ 2,455,697	Updated due to quarterly assessment and reallocation
									09/27/2013	\$ (7)	\$ 2,455,690	Updated due to quarterly assessment and reallocation
								6	10/24/2013	\$ (2,446,075)	\$ 9,615	Termination of SPA
01/13/2010	Fresno County Federal Credit Union	Fresno	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 260,000	N/A		03/26/2010	\$ 480,000	\$ 740,000	Updated portfolio data from servicer
									07/14/2010	\$ (140,000)	\$ 600,000	Updated portfolio data from servicer
									09/30/2010	\$ (19,778)	\$ 580,222	Updated portfolio data from servicer
									01/06/2011	\$ (1)	\$ 580,221	Updated due to quarterly assessment and reallocation
									03/30/2011	\$ (1)	\$ 580,220	Updated due to quarterly assessment and reallocation
									06/29/2011	\$ (8)	\$ 580,212	Updated due to quarterly assessment and reallocation
									06/28/2012	\$ (6)	\$ 580,206	Updated due to quarterly assessment and reallocation
								6	07/06/2012	\$ (555,252)	\$ 24,954	Termination of SPA
09/30/2010	Gateway Mortgage Group, LLC	Tulsa	OK	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A		09/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									06/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation
									06/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (2)	\$ 145,052	Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (1)	\$ 145,051	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (232)	\$ 144,819	Updated due to quarterly assessment and reallocation
									03/26/2014	\$ (8)	\$ 144,811	Updated due to quarterly assessment and reallocation
									06/26/2014	\$ (96)	\$ 144,715	Updated due to quarterly assessment and reallocation
									07/29/2014	\$ (191)	\$ 144,524	Updated due to quarterly assessment and reallocation
									09/29/2014	\$ (63)	\$ 144,461	Updated due to quarterly assessment and reallocation
									12/29/2014	\$ (7,654)	\$ 136,807	Updated due to quarterly assessment and reallocation
									03/26/2015	\$ (2,879)	\$ 133,928	Updated due to quarterly assessment and reallocation
									04/28/2015	\$ (11,347)	\$ 122,581	Updated due to quarterly assessment and reallocation
									06/25/2015	\$ (2,691)	\$ 119,890	Updated due to quarterly assessment and reallocation
									09/28/2015	\$ (3,595)	\$ 116,295	Updated due to quarterly assessment and reallocation
05/14/2015	Georgia Housing & Finance Authority DBA State Home Mortgage	Atlanta	GA	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	05/14/2015	\$ 40,000	\$ 40,000	Transfer of cap due to servicing transfer
09/30/2010	GFA Federal Credit Union	Gardner	MA	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A		09/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									03/23/2011	\$ (145,056)	-	Termination of SPA
09/23/2009	Glass City Federal Credit Union	Maumee	OH	Purchase	Financial Instrument for Home Loan Modifications	\$ 230,000	N/A		10/02/2009	\$ 60,000	\$ 290,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$ (10,000)	\$ 280,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ 130,000	\$ 410,000	Updated portfolio data from servicer
									07/14/2010	\$ (110,000)	\$ 300,000	Updated portfolio data from servicer
									09/30/2010	\$ (9,889)	\$ 290,111	Updated portfolio data from servicer
									06/29/2011	\$ (3)	\$ 290,108	Updated due to quarterly assessment and reallocation
									06/28/2012	\$ (2)	\$ 290,106	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (7)	\$ 290,099	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (1)	\$ 290,098	Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (4)	\$ 290,094	Updated due to quarterly assessment and reallocation

									06/27/2013	\$	(2)	\$	290,092	Updated due to quarterly assessment and reallocation	
									09/27/2013	\$	(1)	\$	290,091	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(979)	\$	289,112	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$	(34)	\$	289,078	Updated due to quarterly assessment and reallocation	
									06/26/2014	\$	(406)	\$	288,672	Updated due to quarterly assessment and reallocation	
									07/29/2014	\$	(807)	\$	287,865	Updated due to quarterly assessment and reallocation	
									09/29/2014	\$	(267)	\$	287,598	Updated due to quarterly assessment and reallocation	
								6	11/03/2014	\$	(275,124)	\$	12,474	Termination of SPA	
12/11/2009	Glenview State Bank	Glenview	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	370,000	N/A	01/22/2010	\$	20,000	\$	390,000	Updated portfolio data from servicer/additional program initial cap	
									03/26/2010	\$	1,250,000	\$	1,640,000	Updated portfolio data from servicer	
									05/26/2010	\$	(1,640,000)	\$	-	Termination of SPA	
12/16/2009	Golden Plains Credit Union	Garden City	KS	Purchase	Financial Instrument for Home Loan Modifications	\$	170,000	N/A	01/22/2010	\$	10,000	\$	180,000	Updated portfolio data from servicer/additional program initial cap	
									03/26/2010	\$	30,000	\$	210,000	Updated portfolio data from servicer	
									07/14/2010	\$	(10,000)	\$	200,000	Updated portfolio data from servicer	
									09/30/2010	\$	90,111	\$	290,111	Updated portfolio data from servicer	
									02/17/2011	\$	(290,111)	\$	-	Termination of SPA	
12/23/2009	Grafton Suburban Credit Union	North Grafton	MA	Purchase	Financial Instrument for Home Loan Modifications	\$	340,000	N/A	01/22/2010	\$	20,000	\$	360,000	Updated portfolio data from servicer/additional program initial cap	
									03/26/2010	\$	(320,000)	\$	40,000	Updated portfolio data from servicer	
									07/14/2010	\$	760,000	\$	800,000	Updated portfolio data from servicer	
									09/30/2010	\$	(74,722)	\$	725,278	Updated portfolio data from servicer	
									01/06/2011	\$	(1)	\$	725,277	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$	(1)	\$	725,276	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$	(11)	\$	725,265	Updated due to quarterly assessment and reallocation	
									01/25/2012	\$	(725,265)	\$	-	Termination of SPA	
10/14/2009	Great Lakes Credit Union	North Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	570,000	N/A	12/30/2009	\$	1,030,000	\$	1,600,000	Updated portfolio data from servicer/additional program initial cap	
									03/26/2010	\$	(880,000)	\$	720,000	Updated portfolio data from servicer	
									07/14/2010	\$	(320,000)	\$	400,000	Updated portfolio data from servicer	
									09/30/2010	\$	180,222	\$	580,222	Updated portfolio data from servicer	
									01/06/2011	\$	(1)	\$	580,221	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$	(1)	\$	580,220	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$	(8)	\$	580,212	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$	(6)	\$	580,206	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(17)	\$	580,189	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$	(3)	\$	580,186	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(11)	\$	580,175	Updated due to quarterly assessment and reallocation	
									06/27/2013	\$	(4)	\$	580,171	Updated due to quarterly assessment and reallocation	
									09/27/2013	\$	(1)	\$	580,170	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(2,438)	\$	577,732	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$	(86)	\$	577,646	Updated due to quarterly assessment and reallocation	
									06/26/2014	\$	(925)	\$	576,721	Updated due to quarterly assessment and reallocation	
									07/29/2014	\$	(1,789)	\$	574,932	Updated due to quarterly assessment and reallocation	
									09/29/2014	\$	(607)	\$	574,325	Updated due to quarterly assessment and reallocation	
									12/29/2014	\$	(64,898)	\$	509,427	Updated due to quarterly assessment and reallocation	
									03/26/2015	\$	(25,379)	\$	484,048	Updated due to quarterly assessment and reallocation	
									04/28/2015	\$	(85,402)	\$	398,646	Updated due to quarterly assessment and reallocation	
									06/25/2015	\$	(19,002)	\$	379,644	Updated due to quarterly assessment and reallocation	
									09/28/2015	\$	(23,268)	\$	356,376	Updated due to quarterly assessment and reallocation	
01/13/2010	Greater Nevada LLC dba Greater Nevada Mortgage	Carson City	NV	Purchase	Financial Instrument for Home Loan Modifications	\$	770,000	N/A	03/26/2010	\$	8,680,000	\$	9,450,000	Updated portfolio data from servicer	
									07/14/2010	\$	(8,750,000)	\$	700,000	Updated portfolio data from servicer	
									09/30/2010	\$	170,334	\$	870,334	Updated portfolio data from servicer	
									01/06/2011	\$	(1)	\$	870,333	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$	(1)	\$	870,332	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$	(8)	\$	870,324	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$	(4)	\$	870,320	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(10)	\$	870,310	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$	(2)	\$	870,308	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(7)	\$	870,301	Updated due to quarterly assessment and reallocation	
									06/27/2013	\$	(2)	\$	870,299	Updated due to quarterly assessment and reallocation	
									09/27/2013	\$	(1)	\$	870,298	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(1,504)	\$	868,794	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$	(43)	\$	868,751	Updated due to quarterly assessment and reallocation	
									06/26/2014	\$	(491)	\$	868,260	Updated due to quarterly assessment and reallocation	
									07/29/2014	\$	(975)	\$	867,285	Updated due to quarterly assessment and reallocation	
									09/29/2014	\$	(322)	\$	866,963	Updated due to quarterly assessment and reallocation	
									12/29/2014	\$	(10,113)	\$	856,850	Updated due to quarterly assessment and reallocation	
									03/26/2015	\$	(1,772)	\$	855,078	Updated due to quarterly assessment and reallocation	
									04/28/2015	\$	497,659	\$	1,352,737	Updated due to quarterly assessment and reallocation	
									06/25/2015	\$	(757)	\$	1,351,980	Updated due to quarterly assessment and reallocation	
									09/28/2015	\$	(5,586)	\$	1,346,394	Updated due to quarterly assessment and reallocation	
07/14/2011	Gregory Funding, LLC	Beaverton	OR	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	07/14/2011	\$	200,000	\$	200,000	Transfer of cap due to servicing transfer
										11/16/2011	\$	900,000	\$	1,100,000	Transfer of cap due to servicing transfer
										01/13/2012	\$	100,000	\$	1,200,000	Transfer of cap due to servicing transfer
										06/28/2012	\$	(9)	\$	1,199,991	Updated due to quarterly assessment and reallocation
										08/16/2012	\$	20,000	\$	1,219,991	Transfer of cap due to servicing transfer
										09/27/2012	\$	(26)	\$	1,219,965	Updated due to quarterly assessment and reallocation
										10/16/2012	\$	50,000	\$	1,269,965	Transfer of cap due to servicing transfer

									12/14/2012	\$	10,000	\$	1,279,965	Transfer of cap due to servicing transfer	
									12/27/2012	\$	(5)	\$	1,279,960	Updated due to quarterly assessment and reallocation	
									01/16/2013	\$	130,000	\$	1,409,960	Transfer of cap due to servicing transfer	
									02/14/2013	\$	120,000	\$	1,529,960	Transfer of cap due to servicing transfer	
									03/25/2013	\$	(20)	\$	1,529,940	Updated due to quarterly assessment and reallocation	
									05/16/2013	\$	80,000	\$	1,609,940	Transfer of cap due to servicing transfer	
									06/14/2013	\$	420,000	\$	2,029,940	Transfer of cap due to servicing transfer	
									06/27/2013	\$	(10)	\$	2,029,930	Updated due to quarterly assessment and reallocation	
									09/27/2013	\$	(4)	\$	2,029,926	Updated due to quarterly assessment and reallocation	
									11/14/2013	\$	120,000	\$	2,149,926	Transfer of cap due to servicing transfer	
									12/23/2013	\$	(7,685)	\$	2,142,241	Updated due to quarterly assessment and reallocation	
									03/14/2014	\$	10,000	\$	2,152,241	Transfer of cap due to servicing transfer	
									03/26/2014	\$	(274)	\$	2,151,967	Updated due to quarterly assessment and reallocation	
									04/16/2014	\$	240,000	\$	2,391,967	Transfer of cap due to servicing transfer	
									06/16/2014	\$	30,000	\$	2,421,967	Transfer of cap due to servicing transfer	
									06/26/2014	\$	(3,396)	\$	2,418,571	Updated due to quarterly assessment and reallocation	
									07/29/2014	\$	(6,541)	\$	2,412,030	Updated due to quarterly assessment and reallocation	
									08/14/2014	\$	90,000	\$	2,502,030	Transfer of cap due to servicing transfer	
									09/16/2014	\$	30,000	\$	2,532,030	Transfer of cap due to servicing transfer	
									09/29/2014	\$	(2,150)	\$	2,529,880	Updated due to quarterly assessment and reallocation	
									11/14/2014	\$	100,000	\$	2,629,880	Transfer of cap due to servicing transfer	
									12/16/2014	\$	260,000	\$	2,889,880	Transfer of cap due to servicing transfer	
									12/29/2014	\$	(122,632)	\$	2,767,248	Updated due to quarterly assessment and reallocation	
									01/15/2015	\$	60,000	\$	2,827,248	Transfer of cap due to servicing transfer	
									03/16/2015	\$	690,000	\$	3,517,248	Transfer of cap due to servicing transfer	
									03/26/2015	\$	(37,405)	\$	3,479,843	Updated due to quarterly assessment and reallocation	
									04/28/2015	\$	(144,484)	\$	3,335,359	Updated due to quarterly assessment and reallocation	
									06/25/2015	\$	(41,229)	\$	3,294,130	Updated due to quarterly assessment and reallocation	
									07/16/2015	\$	40,000	\$	3,334,130	Transfer of cap due to servicing transfer	
									08/14/2015	\$	1,860,000	\$	5,194,130	Transfer of cap due to servicing transfer	
									09/16/2015	\$	1,560,000	\$	6,754,130	Transfer of cap due to servicing transfer	
									09/28/2015	\$	(408,264)	\$	6,345,866	Updated due to quarterly assessment and reallocation	
									10/15/2015	\$	740,000	\$	7,085,866	Transfer of cap due to servicing transfer	
09/30/2010	Guaranty Bank	Saint Paul	MN	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer	
									06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation	
									06/26/2014	\$	(96)	\$	144,715	Updated due to quarterly assessment and reallocation	
									07/29/2014	\$	(191)	\$	144,524	Updated due to quarterly assessment and reallocation	
									09/29/2014	\$	(63)	\$	144,461	Updated due to quarterly assessment and reallocation	
									12/29/2014	\$	(7,654)	\$	136,807	Updated due to quarterly assessment and reallocation	
									03/26/2015	\$	(2,879)	\$	133,928	Updated due to quarterly assessment and reallocation	
									04/28/2015	\$	(11,347)	\$	122,581	Updated due to quarterly assessment and reallocation	
									06/25/2015	\$	(2,691)	\$	119,890	Updated due to quarterly assessment and reallocation	
									09/28/2015	\$	(3,595)	\$	116,295	Updated due to quarterly assessment and reallocation	
10/28/2009	Harleysville National Bank & Trust Company	Harleysville	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	1,070,000	N/A	04/21/2010	\$	(1,070,000)		-	Termination of SPA	
12/11/2009	Hartford Savings Bank	Hartford	WI	Purchase	Financial Instrument for Home Loan Modifications	\$	630,000	N/A	01/22/2010	\$	30,000	\$	660,000	Updated portfolio data from servicer/additional program initial cap	
									03/26/2010	\$	800,000	\$	1,460,000	Updated portfolio data from servicer	
									07/14/2010	\$	(360,000)	\$	1,100,000	Updated portfolio data from servicer	
									09/30/2010	\$	60,445	\$	1,160,445	Updated portfolio data from servicer	
									01/06/2011	\$	(2)	\$	1,160,443	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$	(2)	\$	1,160,441	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$	(18)	\$	1,160,423	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$	(14)	\$	1,160,409	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(37)	\$	1,160,372	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$	(6)	\$	1,160,366	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(24)	\$	1,160,342	Updated due to quarterly assessment and reallocation	
									06/27/2013	\$	(9)	\$	1,160,333	Updated due to quarterly assessment and reallocation	
									09/27/2013	\$	(3)	\$	1,160,330	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(5,463)	\$	1,154,867	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$	(192)	\$	1,154,675	Updated due to quarterly assessment and reallocation	
									06/26/2014	\$	(2,267)	\$	1,152,408	Updated due to quarterly assessment and reallocation	
									07/29/2014	\$	(4,502)	\$	1,147,906	Updated due to quarterly assessment and reallocation	
									09/29/2014	\$	(1,487)	\$	1,146,419	Updated due to quarterly assessment and reallocation	
									12/29/2014	\$	(180,152)	\$	966,267	Updated due to quarterly assessment and reallocation	
									03/26/2015	\$	(67,752)	\$	898,515	Updated due to quarterly assessment and reallocation	
									04/02/2015	\$	(898,515)		-	Termination of SPA	
05/15/2014	Heartland Bank & Trust Company	Bloomington	IL	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	05/15/2014	\$	90,000	\$	90,000	Transfer of cap due to servicing transfer
										06/26/2014	\$	20,556	\$	110,556	Updated due to quarterly assessment and reallocation
										09/29/2014	\$	(1)	\$	110,555	Updated due to quarterly assessment and reallocation
										12/29/2014	\$	80,001	\$	190,556	Updated due to quarterly assessment and reallocation
										03/26/2015	\$	(24)	\$	190,532	Updated due to quarterly assessment and reallocation
										04/28/2015	\$	(131)	\$	190,401	Updated due to quarterly assessment and reallocation

								06/25/2015	\$	(56)	\$	190,345	Updated due to quarterly assessment and reallocation	
								09/28/2015	\$	(131)	\$	190,214	Updated due to quarterly assessment and reallocation	
11/18/2009	Hillsdale County National Bank	Hillsdale	MI	Purchase	Financial Instrument for Home Loan Modifications	\$	1,670,000	N/A						
								01/22/2010	\$	80,000	\$	1,750,000	Updated portfolio data from servicer/additional program initial cap	
								03/26/2010	\$	330,000	\$	2,080,000	Updated portfolio data from servicer	
								07/14/2010	\$	(1,080,000)	\$	1,000,000	Updated portfolio data from servicer	
								09/30/2010	\$	160,445	\$	1,160,445	Updated portfolio data from servicer	
								01/06/2011	\$	(1)	\$	1,160,444	Updated due to quarterly assessment and reallocation	
								03/30/2011	\$	(2)	\$	1,160,442	Updated due to quarterly assessment and reallocation	
								06/29/2011	\$	(16)	\$	1,160,426	Updated due to quarterly assessment and reallocation	
								06/28/2012	\$	(12)	\$	1,160,414	Updated due to quarterly assessment and reallocation	
								09/27/2012	\$	(33)	\$	1,160,381	Updated due to quarterly assessment and reallocation	
								12/27/2012	\$	(6)	\$	1,160,375	Updated due to quarterly assessment and reallocation	
								03/25/2013	\$	(21)	\$	1,160,354	Updated due to quarterly assessment and reallocation	
								06/27/2013	\$	(8)	\$	1,160,346	Updated due to quarterly assessment and reallocation	
								09/27/2013	\$	(3)	\$	1,160,343	Updated due to quarterly assessment and reallocation	
								12/23/2013	\$	(4,797)	\$	1,155,546	Updated due to quarterly assessment and reallocation	
								03/26/2014	\$	(169)	\$	1,155,377	Updated due to quarterly assessment and reallocation	
								06/26/2014	\$	(1,996)	\$	1,153,381	Updated due to quarterly assessment and reallocation	
								07/29/2014	\$	(3,965)	\$	1,149,416	Updated due to quarterly assessment and reallocation	
								09/29/2014	\$	(1,311)	\$	1,148,105	Updated due to quarterly assessment and reallocation	
								12/29/2014	\$	(144,011)	\$	1,004,094	Updated due to quarterly assessment and reallocation	
								03/26/2015	\$	(55,020)	\$	949,074	Updated due to quarterly assessment and reallocation	
								04/28/2015	\$	(152,138)	\$	796,936	Updated due to quarterly assessment and reallocation	
								06/25/2015	\$	(33,425)	\$	763,511	Updated due to quarterly assessment and reallocation	
								09/28/2015	\$	(44,706)	\$	718,805	Updated due to quarterly assessment and reallocation	
11/25/2009	Home Financing Center, Inc	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	230,000	N/A	04/21/2010	\$	(230,000)		Termination of SPA	
04/20/2009	Home Loan Services, Inc.	Pittsburgh	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	319,000,000	N/A	06/12/2009	\$	128,300,000	\$	447,300,000	Updated portfolio data from servicer
								09/30/2009	\$	46,730,000	\$	494,030,000	Updated portfolio data from servicer/additional program initial cap	
								12/30/2009	\$	145,820,000	\$	639,850,000	Updated portfolio data from servicer/additional program initial cap	
								03/26/2010	\$	(17,440,000)	\$	622,410,000	Updated portfolio data from servicer	
								07/14/2010	\$	(73,010,000)	\$	549,400,000	Updated portfolio data from servicer	
								09/30/2010	\$	6,700,000	\$	556,100,000	Updated portfolio data from servicer/additional program initial cap	
								09/30/2010	\$	(77,126,410)	\$	478,973,590	Updated portfolio data from servicer	
								12/15/2010	\$	(314,900,000)	\$	164,073,590	Transfer of cap due to servicing transfer	
								01/06/2011	\$	(233)	\$	164,073,357	Updated due to quarterly assessment and reallocation	
								02/16/2011	\$	(1,900,000)	\$	162,173,357	Transfer of cap due to servicing transfer	
								03/16/2011	\$	(400,000)	\$	161,773,357	Transfer of cap due to servicing transfer	
								03/30/2011	\$	(278)	\$	161,773,079	Updated due to quarterly assessment and reallocation	
								05/13/2011	\$	(400,000)	\$	161,373,079	Transfer of cap due to servicing transfer	
								06/29/2011	\$	(2,625)	\$	161,370,454	Updated due to quarterly assessment and reallocation	
								7	10/19/2011	\$	(155,061,221)	\$	6,309,233	Termination of SPA
02/14/2013	Home Servicing, LLC	Baton Rouge	LA	Purchase	Financial Instrument for Home Loan Modifications			3	02/14/2013	\$	510,000	\$	510,000	Transfer of cap due to servicing transfer
									03/25/2013	\$	(9)	\$	509,991	Updated due to quarterly assessment and reallocation
									04/16/2013	\$	200,000	\$	709,991	Transfer of cap due to servicing transfer
									05/16/2013	\$	40,000	\$	749,991	Transfer of cap due to servicing transfer
									06/27/2013	\$	(4)	\$	749,987	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	(120,000)	\$	629,987	Transfer of cap due to servicing transfer
									09/27/2013	\$	(2)	\$	629,985	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(2,620)	\$	627,365	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(92)	\$	627,273	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(1,088)	\$	626,185	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(2,161)	\$	624,024	Updated due to quarterly assessment and reallocation
									09/16/2014	\$	(290,000)	\$	334,024	Transfer of cap due to servicing transfer
									09/29/2014	\$	(332)	\$	333,692	Updated due to quarterly assessment and reallocation
									12/29/2014	\$	(40,233)	\$	293,459	Updated due to quarterly assessment and reallocation
									03/26/2015	\$	(15,131)	\$	278,328	Updated due to quarterly assessment and reallocation
									04/28/2015	\$	(59,638)	\$	218,690	Updated due to quarterly assessment and reallocation
									06/16/2015	\$	70,000	\$	288,690	Transfer of cap due to servicing transfer
									06/25/2015	\$	(22,485)	\$	266,205	Updated due to quarterly assessment and reallocation
									07/16/2015	\$	20,000	\$	286,205	Transfer of cap due to servicing transfer
									08/14/2015	\$	350,000	\$	636,205	Transfer of cap due to servicing transfer
									09/28/2015	\$	(76,282)	\$	559,923	Updated due to quarterly assessment and reallocation
08/05/2009	HomEq Servicing	North Highlands	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	674,000,000	N/A	09/30/2009	\$	(121,190,000)	\$	552,810,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	(36,290,000)	\$	516,520,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	199,320,000	\$	715,840,000	Updated portfolio data from servicer
									07/14/2010	\$	(189,040,000)	\$	526,800,000	Updated portfolio data from servicer
									09/30/2010	\$	38,626,728	\$	565,426,728	Updated portfolio data from servicer
									10/15/2010	\$	(170,800,000)	\$	394,626,728	Transfer of cap due to servicing transfer
									12/15/2010	\$	(22,200,000)	\$	372,426,728	Transfer of cap due to servicing transfer
									01/06/2011	\$	(549)	\$	372,426,179	Updated due to quarterly assessment and reallocation
									02/16/2011	\$	(900,000)	\$	371,526,179	Transfer of cap due to servicing transfer
									03/30/2011	\$	(653)	\$	371,525,526	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(6,168)	\$	371,519,358	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(4,634)	\$	371,514,724	Updated due to quarterly assessment and reallocation
									08/16/2012	\$	(430,000)	\$	371,084,724	Transfer of cap due to servicing transfer
									09/27/2012	\$	(12,728)	\$	371,071,996	Updated due to quarterly assessment and reallocation
									12/14/2012	\$	(20,000)	\$	371,051,996	Transfer of cap due to servicing transfer

									12/27/2012	\$	(2,148)	\$	371,049,848	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(8,137)	\$	371,041,711	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(3,071)	\$	371,038,640	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(1,101)	\$	371,037,539	Updated due to quarterly assessment and reallocation
									11/14/2013	\$	(10,000)	\$	371,027,539	Transfer of cap due to servicing transfer
									12/23/2013	\$	(1,858,220)	\$	369,169,319	Updated due to quarterly assessment and reallocation
								13	02/27/2014	\$	(360,860,500)	\$	8,308,819	Termination of SPA
12/11/2009	HomeStar Bank & Financial Services	Manteno	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	310,000	N/A	01/22/2010	\$	20,000	\$	330,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	820,000	\$	1,150,000	Updated portfolio data from servicer
									07/14/2010	\$	(350,000)	\$	800,000	Updated portfolio data from servicer
									09/30/2010	\$	70,334	\$	870,334	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	870,333	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(1)	\$	870,332	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(13)	\$	870,319	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(10)	\$	870,309	Updated due to quarterly assessment and reallocation
								6	07/06/2012	\$	(856,986)	\$	13,323	Termination of SPA
07/22/2009	Homeward Residential, Inc. (American Home Mortgage Servicing, Inc)	Coppell	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	1,272,490,000	N/A	09/30/2009	\$	(53,670,000)	\$	1,218,820,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	250,450,000	\$	1,469,270,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	124,820,000	\$	1,594,090,000	Updated portfolio data from servicer
									07/14/2010	\$	(289,990,000)	\$	1,304,100,000	Updated portfolio data from servicer
									09/30/2010	\$	1,690,508	\$	1,305,790,508	Updated portfolio data from servicer
									10/15/2010	\$	300,000	\$	1,306,090,508	Transfer of cap due to servicing transfer
									11/16/2010	\$	(100,000)	\$	1,305,990,508	Transfer of cap due to servicing transfer
									01/06/2011	\$	(1,173)	\$	1,305,989,335	Updated due to quarterly assessment and reallocation
									02/16/2011	\$	(500,000)	\$	1,305,489,335	Transfer of cap due to servicing transfer
									03/30/2011	\$	(1,400)	\$	1,305,487,935	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	3,100,000	\$	1,308,587,935	Transfer of cap due to servicing transfer
									06/29/2011	\$	(12,883)	\$	1,308,575,052	Updated due to quarterly assessment and reallocation
									09/15/2011	\$	(1,000,000)	\$	1,307,575,052	Transfer of cap due to servicing transfer
									10/14/2011	\$	(100,000)	\$	1,307,475,052	Transfer of cap due to servicing transfer
									11/16/2011	\$	(1,100,000)	\$	1,306,375,052	Transfer of cap due to servicing transfer
									05/16/2012	\$	(10,000)	\$	1,306,365,052	Transfer of cap due to servicing transfer
									06/28/2012	\$	(8,378)	\$	1,306,356,674	Updated due to quarterly assessment and reallocation
									07/16/2012	\$	(470,000)	\$	1,305,886,674	Transfer of cap due to servicing transfer
									08/16/2012	\$	(80,000)	\$	1,305,806,674	Transfer of cap due to servicing transfer
									09/27/2012	\$	(22,494)	\$	1,305,784,180	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	(260,000)	\$	1,305,524,180	Transfer of cap due to servicing transfer
									11/15/2012	\$	(30,000)	\$	1,305,494,180	Transfer of cap due to servicing transfer
									12/14/2012	\$	(50,000)	\$	1,305,444,180	Transfer of cap due to servicing transfer
									12/27/2012	\$	(3,676)	\$	1,305,440,504	Updated due to quarterly assessment and reallocation
									01/16/2013	\$	(80,000)	\$	1,305,360,504	Transfer of cap due to servicing transfer
									02/14/2013	\$	20,000	\$	1,305,380,504	Transfer of cap due to servicing transfer
									03/14/2013	\$	(84,160,000)	\$	1,221,220,504	Transfer of cap due to servicing transfer
									03/25/2013	\$	(12,821)	\$	1,221,207,683	Updated due to quarterly assessment and reallocation
									04/16/2013	\$	(621,110,000)	\$	600,097,683	Transfer of cap due to servicing transfer
									05/16/2013	\$	(19,120,000)	\$	580,977,683	Transfer of cap due to servicing transfer
									06/27/2013	\$	(1,947)	\$	580,975,736	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	(14,870,000)	\$	566,105,736	Transfer of cap due to servicing transfer
									09/27/2013	\$	(655)	\$	566,105,081	Updated due to quarterly assessment and reallocation
									12/16/2013	\$	20,000	\$	566,125,081	Transfer of cap due to servicing transfer
									12/23/2013	\$	(1,110,189)	\$	565,014,892	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(39,031)	\$	564,975,861	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	(10,000)	\$	564,965,861	Transfer of cap due to servicing transfer
								14	05/28/2014	\$	(284,475,088)	\$	280,490,773	Termination of SPA
09/02/2009	Horicon Bank	Horicon	WI	Purchase	Financial Instrument for Home Loan Modifications	\$	560,000	N/A	10/02/2009	\$	130,000	\$	690,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	1,040,000	\$	1,730,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	(1,680,000)	\$	50,000	Updated portfolio data from servicer
									05/12/2010	\$	1,260,000	\$	1,310,000	Updated portfolio data from servicer
									07/14/2010	\$	(1,110,000)	\$	200,000	Updated portfolio data from servicer
									09/30/2010	\$	100,000	\$	300,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$	(9,889)	\$	290,111	Updated portfolio data from servicer
									06/29/2011	\$	(3)	\$	290,108	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(2)	\$	290,106	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(7)	\$	290,099	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(1)	\$	290,098	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(4)	\$	290,094	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(2)	\$	290,092	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(1)	\$	290,091	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(979)	\$	289,112	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(34)	\$	289,078	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(406)	\$	288,672	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(807)	\$	287,865	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(267)	\$	287,598	Updated due to quarterly assessment and reallocation
									12/29/2014	\$	(32,297)	\$	255,301	Updated due to quarterly assessment and reallocation
									03/26/2015	\$	(12,146)	\$	243,155	Updated due to quarterly assessment and reallocation

										04/28/2015	\$	(47,875)	\$	195,280	Updated due to quarterly assessment and reallocation
										06/25/2015	\$	(11,354)	\$	183,926	Updated due to quarterly assessment and reallocation
										09/28/2015	\$	(15,167)	\$	168,759	Updated due to quarterly assessment and reallocation
12/16/2009	Horizon Bank, NA	Michigan City	IN	Purchase	Financial Instrument for Home Loan Modifications	\$	700,000	N/A		01/22/2010	\$	30,000	\$	730,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	1,740,000	\$	2,470,000	Updated portfolio data from servicer
										07/14/2010	\$	(1,870,000)	\$	600,000	Updated portfolio data from servicer
										09/30/2010	\$	850,556	\$	1,450,556	Updated portfolio data from servicer
										01/06/2011	\$	(2)	\$	1,450,554	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(2)	\$	1,450,552	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(23)	\$	1,450,529	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(17)	\$	1,450,512	Updated due to quarterly assessment and reallocation
										09/21/2012	\$	(1,450,512)	\$	-	Termination of SPA
12/23/2009	Iberiabank	Sarasota	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	4,230,000	N/A		01/22/2010	\$	200,000	\$	4,430,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	(1,470,000)	\$	2,960,000	Updated portfolio data from servicer
										07/14/2010	\$	(1,560,000)	\$	1,400,000	Updated portfolio data from servicer
										09/30/2010	\$	5,852,780	\$	7,252,780	Updated portfolio data from servicer
										01/06/2011	\$	(11)	\$	7,252,769	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(13)	\$	7,252,756	Updated due to quarterly assessment and reallocation
										04/13/2011	\$	(300,000)	\$	6,952,756	Transfer of cap due to servicing transfer
									6	06/03/2011	\$	(6,927,254)	\$	25,502	Termination of SPA
07/10/2009	IBM Southeast Employees' Federal Credit Union	Delray Beach	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	870,000	N/A		09/30/2009	\$	(10,000)	\$	860,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	250,000	\$	1,110,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	(10,000)	\$	1,100,000	Updated portfolio data from servicer
										07/14/2010	\$	(400,000)	\$	700,000	Updated portfolio data from servicer
										09/30/2010	\$	170,334	\$	870,334	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	870,333	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(1)	\$	870,332	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(12)	\$	870,320	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(9)	\$	870,311	Updated due to quarterly assessment and reallocation
									6	09/14/2012	\$	(821,722)	\$	48,589	Termination of SPA
10/23/2009	IC Federal Credit Union	Fitchburg	MA	Purchase	Financial Instrument for Home Loan Modifications	\$	760,000	N/A		01/22/2010	\$	40,000	\$	800,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	(760,000)	\$	40,000	Updated portfolio data from servicer
										05/12/2010	\$	2,630,000	\$	2,670,000	Updated portfolio data from servicer
										07/14/2010	\$	(770,000)	\$	1,900,000	Updated portfolio data from servicer
										09/30/2010	\$	565,945	\$	2,465,945	Updated portfolio data from servicer
										01/06/2011	\$	(4)	\$	2,465,941	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(4)	\$	2,465,937	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(40)	\$	2,465,897	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(29)	\$	2,465,868	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(80)	\$	2,465,788	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(14)	\$	2,465,774	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(52)	\$	2,465,722	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(19)	\$	2,465,703	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(7)	\$	2,465,696	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(11,558)	\$	2,454,138	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(410)	\$	2,453,728	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(4,837)	\$	2,448,891	Updated due to quarterly assessment and reallocation
										07/29/2014	\$	(9,607)	\$	2,439,284	Updated due to quarterly assessment and reallocation
										09/29/2014	\$	(3,173)	\$	2,436,111	Updated due to quarterly assessment and reallocation
										12/29/2014	\$	(374,717)	\$	2,061,394	Updated due to quarterly assessment and reallocation
										03/26/2015	\$	(140,949)	\$	1,920,445	Updated due to quarterly assessment and reallocation
										04/28/2015	\$	(534,653)	\$	1,385,792	Updated due to quarterly assessment and reallocation
										06/25/2015	\$	(128,282)	\$	1,257,510	Updated due to quarterly assessment and reallocation
										09/28/2015	\$	(172,975)	\$	1,084,535	Updated due to quarterly assessment and reallocation
12/04/2009	Idaho Housing and Finance Association	Boise	ID	Purchase	Financial Instrument for Home Loan Modifications	\$	9,430,000	N/A		01/22/2010	\$	440,000	\$	9,870,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	14,480,000	\$	24,350,000	Updated portfolio data from servicer
										05/26/2010	\$	(24,200,000)	\$	150,000	Updated portfolio data from servicer
										07/14/2010	\$	150,000	\$	300,000	Updated portfolio data from servicer
										09/30/2010	\$	(9,889)	\$	290,111	Updated portfolio data from servicer
										06/29/2011	\$	(3)	\$	290,108	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(2)	\$	290,106	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(6)	\$	290,100	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(1)	\$	290,099	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(3)	\$	290,096	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(1)	\$	290,095	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(747)	\$	289,348	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(26)	\$	289,322	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(314)	\$	289,008	Updated due to quarterly assessment and reallocation
										07/29/2014	\$	(626)	\$	288,382	Updated due to quarterly assessment and reallocation
										09/29/2014	\$	(226)	\$	288,156	Updated due to quarterly assessment and reallocation
										12/29/2014	\$	(18,852)	\$	269,304	Updated due to quarterly assessment and reallocation
										03/26/2015	\$	(7,136)	\$	262,168	Updated due to quarterly assessment and reallocation
										04/28/2015	\$	259,548	\$	521,716	Updated due to quarterly assessment and reallocation
										06/25/2015	\$	(35)	\$	521,681	Updated due to quarterly assessment and reallocation
										09/28/2015	\$	(1,297)	\$	520,384	Updated due to quarterly assessment and reallocation
01/29/2010	iServe Residential Lending, LLC	San Diego	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	960,000	N/A		03/26/2010	\$	(730,000)	\$	230,000	Updated portfolio data from servicer

								07/14/2010	\$	370,000	\$	600,000	Updated portfolio data from servicer	
								09/30/2010	\$	200,000	\$	800,000	Updated portfolio data from servicer/additional program initial cap	
								09/30/2010	\$	(364,833)	\$	435,167	Updated portfolio data from servicer	
								11/16/2010	\$	100,000	\$	535,167	Transfer of cap due to servicing transfer	
								01/06/2011	\$	(1)	\$	535,166	Updated due to quarterly assessment and reallocation	
								03/30/2011	\$	(1)	\$	535,165	Updated due to quarterly assessment and reallocation	
								06/29/2011	\$	(7)	\$	535,158	Updated due to quarterly assessment and reallocation	
								06/28/2012	\$	(6)	\$	535,152	Updated due to quarterly assessment and reallocation	
								09/27/2012	\$	(15)	\$	535,137	Updated due to quarterly assessment and reallocation	
								12/27/2012	\$	(3)	\$	535,134	Updated due to quarterly assessment and reallocation	
								03/25/2013	\$	(10)	\$	535,124	Updated due to quarterly assessment and reallocation	
								06/27/2013	\$	(4)	\$	535,120	Updated due to quarterly assessment and reallocation	
								09/27/2013	\$	(1)	\$	535,119	Updated due to quarterly assessment and reallocation	
								12/23/2013	\$	(2,242)	\$	532,877	Updated due to quarterly assessment and reallocation	
								03/26/2014	\$	(79)	\$	532,798	Updated due to quarterly assessment and reallocation	
								06/26/2014	\$	(930)	\$	531,868	Updated due to quarterly assessment and reallocation	
								07/29/2014	\$	(1,848)	\$	530,020	Updated due to quarterly assessment and reallocation	
								09/29/2014	\$	(610)	\$	529,410	Updated due to quarterly assessment and reallocation	
								12/29/2014	\$	(73,927)	\$	455,483	Updated due to quarterly assessment and reallocation	
								03/26/2015	\$	(27,803)	\$	427,680	Updated due to quarterly assessment and reallocation	
								04/28/2015	\$	(109,586)	\$	318,094	Updated due to quarterly assessment and reallocation	
								06/25/2015	\$	(25,989)	\$	292,105	Updated due to quarterly assessment and reallocation	
								09/28/2015	\$	(34,717)	\$	257,388	Updated due to quarterly assessment and reallocation	
03/05/2010	iServe Servicing, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	28,040,000	N/A	05/26/2010	\$	120,000	\$	28,160,000	Updated portfolio data from servicer/additional program initial cap
								07/14/2010	\$	(12,660,000)	\$	15,500,000	Updated portfolio data from servicer	
								09/30/2010	\$	100,000	\$	15,600,000	Updated portfolio data from servicer/additional program initial cap	
								09/30/2010	\$	(3,125,218)	\$	12,474,782	Updated portfolio data from servicer	
								11/16/2010	\$	800,000	\$	13,274,782	Transfer of cap due to servicing transfer	
								01/06/2011	\$	(20)	\$	13,274,762	Updated due to quarterly assessment and reallocation	
								03/30/2011	\$	(24)	\$	13,274,738	Updated due to quarterly assessment and reallocation	
								06/29/2011	\$	(221)	\$	13,274,517	Updated due to quarterly assessment and reallocation	
								06/28/2012	\$	(169)	\$	13,274,348	Updated due to quarterly assessment and reallocation	
								09/27/2012	\$	(465)	\$	13,273,883	Updated due to quarterly assessment and reallocation	
								12/27/2012	\$	(78)	\$	13,273,805	Updated due to quarterly assessment and reallocation	
								03/25/2013	\$	(297)	\$	13,273,508	Updated due to quarterly assessment and reallocation	
								06/27/2013	\$	(112)	\$	13,273,396	Updated due to quarterly assessment and reallocation	
								07/16/2013	\$	(10,000)	\$	13,263,396	Transfer of cap due to servicing transfer	
								09/27/2013	\$	(40)	\$	13,263,356	Updated due to quarterly assessment and reallocation	
								11/14/2013	\$	(60,000)	\$	13,203,356	Updated due to quarterly assessment and reallocation	
								12/23/2013	\$	(67,516)	\$	13,135,840	Updated due to quarterly assessment and reallocation	
								03/26/2014	\$	(2,373)	\$	13,133,467	Updated due to quarterly assessment and reallocation	
								06/26/2014	\$	(28,014)	\$	13,105,453	Updated due to quarterly assessment and reallocation	
								07/29/2014	\$	(55,640)	\$	13,049,813	Updated due to quarterly assessment and reallocation	
								09/29/2014	\$	(18,379)	\$	13,031,434	Updated due to quarterly assessment and reallocation	
								12/29/2014	\$	(2,226,283)	\$	10,805,151	Updated due to quarterly assessment and reallocation	
								03/26/2015	\$	(837,269)	\$	9,967,882	Updated due to quarterly assessment and reallocation	
								04/02/2015	\$	(9,967,882)			- Termination of SPA	
09/24/2010	James B. Nutter & Company	Kansas City	MO	Purchase	Financial Instrument for Home Loan Modifications	\$	300,000	N/A	09/30/2010	\$	135,167	\$	435,167	Updated portfolio data from servicer
								01/06/2011	\$	(1)	\$	435,166	Updated due to quarterly assessment and reallocation	
								03/30/2011	\$	(1)	\$	435,165	Updated due to quarterly assessment and reallocation	
								06/29/2011	\$	(6)	\$	435,159	Updated due to quarterly assessment and reallocation	
								06/28/2012	\$	(4)	\$	435,155	Updated due to quarterly assessment and reallocation	
								09/27/2012	\$	(12)	\$	435,143	Updated due to quarterly assessment and reallocation	
								12/27/2012	\$	(2)	\$	435,141	Updated due to quarterly assessment and reallocation	
								03/25/2013	\$	(8)	\$	435,133	Updated due to quarterly assessment and reallocation	
								06/27/2013	\$	(3)	\$	435,130	Updated due to quarterly assessment and reallocation	
								09/27/2013	\$	(1)	\$	435,129	Updated due to quarterly assessment and reallocation	
								12/23/2013	\$	(1,727)	\$	433,402	Updated due to quarterly assessment and reallocation	
								03/26/2014	\$	(61)	\$	433,341	Updated due to quarterly assessment and reallocation	
								06/26/2014	\$	(716)	\$	432,625	Updated due to quarterly assessment and reallocation	
								07/29/2014	\$	(1,423)	\$	431,202	Updated due to quarterly assessment and reallocation	
								09/29/2014	\$	(470)	\$	430,732	Updated due to quarterly assessment and reallocation	
								12/29/2014	\$	(56,939)	\$	373,793	Updated due to quarterly assessment and reallocation	
								03/26/2015	\$	(21,414)	\$	352,379	Updated due to quarterly assessment and reallocation	
								04/28/2015	\$	(84,403)	\$	267,976	Updated due to quarterly assessment and reallocation	
								06/25/2015	\$	(20,017)	\$	247,959	Updated due to quarterly assessment and reallocation	
								09/28/2015	\$	(26,739)	\$	221,220	Updated due to quarterly assessment and reallocation	
07/31/2009	JP Morgan Chase Bank, NA	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	2,699,720,000	N/A	09/30/2009	\$	(14,850,000)	\$	2,684,870,000	Updated portfolio data from servicer/additional program initial cap
								12/30/2009	\$	1,178,180,000	\$	3,863,050,000	Updated portfolio data from servicer/additional program initial cap	
								03/26/2010	\$	1,006,580,000	\$	4,869,630,000	Updated portfolio data from servicer/additional program initial cap	
								07/14/2010	\$	(1,934,230,000)	\$	2,935,400,000	Updated portfolio data from servicer	
								09/30/2010	\$	72,400,000	\$	3,007,800,000	Updated portfolio data from servicer/additional program initial cap	
								09/30/2010	\$	215,625,536	\$	3,223,425,536	Updated portfolio data from servicer	
								01/06/2011	\$	(3,636)	\$	3,223,421,900	Updated due to quarterly assessment and reallocation	
								03/16/2011	\$	(100,000)	\$	3,223,321,900	Transfer of cap due to servicing transfer	
								03/30/2011	\$	(3,999)	\$	3,223,317,901	Updated due to quarterly assessment and reallocation	
								04/13/2011	\$	(200,000)	\$	3,223,117,901	Transfer of cap due to servicing transfer	

								05/13/2011	\$	122,700,000	\$	3,345,817,901	Transfer of cap due to servicing transfer
								06/29/2011	\$	(34,606)	\$	3,345,783,295	Updated due to quarterly assessment and reallocation
								07/14/2011	\$	600,000	\$	3,346,383,295	Transfer of cap due to servicing transfer
								08/16/2011	\$	(400,000)	\$	3,345,983,295	Transfer of cap due to servicing transfer
								09/15/2011	\$	(100,000)	\$	3,345,883,295	Transfer of cap due to servicing transfer
								10/14/2011	\$	200,000	\$	3,346,083,295	Transfer of cap due to servicing transfer
								10/19/2011	\$	519,211,309	\$	3,865,294,604	Transfer of cap due to servicing transfer
								11/16/2011	\$	(2,800,000)	\$	3,862,494,604	Transfer of cap due to servicing transfer
								01/13/2012	\$	(100,000)	\$	3,862,394,604	Transfer of cap due to servicing transfer
								02/16/2012	\$	(100,000)	\$	3,862,294,604	Transfer of cap due to servicing transfer
								05/16/2012	\$	(126,080,000)	\$	3,736,214,604	Transfer of cap due to servicing transfer
								06/14/2012	\$	(1,620,000)	\$	3,734,594,604	Transfer of cap due to servicing transfer
								06/28/2012	\$	(16,192)	\$	3,734,578,412	Updated due to quarterly assessment and reallocation
								07/16/2012	\$	(2,300,000)	\$	3,732,278,412	Transfer of cap due to servicing transfer
								08/16/2012	\$	(20,000)	\$	3,732,258,412	Transfer of cap due to servicing transfer
								09/27/2012	\$	(37,341)	\$	3,732,221,071	Updated due to quarterly assessment and reallocation
								10/16/2012	\$	(1,130,000)	\$	3,731,091,071	Transfer of cap due to servicing transfer
								11/15/2012	\$	(3,770,000)	\$	3,727,321,071	Transfer of cap due to servicing transfer
								12/14/2012	\$	(180,000)	\$	3,727,141,071	Transfer of cap due to servicing transfer
								12/27/2012	\$	(4,535)	\$	3,727,136,536	Updated due to quarterly assessment and reallocation
								01/16/2013	\$	(60,000)	\$	3,727,076,536	Transfer of cap due to servicing transfer
								02/14/2013	\$	(520,000)	\$	3,726,556,536	Transfer of cap due to servicing transfer
								03/14/2013	\$	(90,000)	\$	3,726,466,536	Transfer of cap due to servicing transfer
								03/25/2013	\$	(14,310)	\$	3,726,452,226	Updated due to quarterly assessment and reallocation
								04/16/2013	\$	(110,000)	\$	3,726,342,226	Transfer of cap due to servicing transfer
								05/16/2013	\$	(120,000)	\$	3,726,222,226	Transfer of cap due to servicing transfer
								06/14/2013	\$	(50,000)	\$	3,726,172,226	Transfer of cap due to servicing transfer
								06/27/2013	\$	(3,778)	\$	3,726,168,448	Updated due to quarterly assessment and reallocation
								07/16/2013	\$	(103,240,000)	\$	3,622,928,448	Transfer of cap due to servicing transfer
								08/15/2013	\$	(20,000)	\$	3,622,908,448	Transfer of cap due to servicing transfer
								09/16/2013	\$	(99,960,000)	\$	3,522,948,448	Transfer of cap due to servicing transfer
								09/27/2013	\$	(724)	\$	3,522,947,724	Updated due to quarterly assessment and reallocation
								10/15/2013	\$	(77,990,000)	\$	3,444,957,724	Transfer of cap due to servicing transfer
								11/14/2013	\$	(15,610,000)	\$	3,429,347,724	Transfer of cap due to servicing transfer
								12/16/2013	\$	(50,000)	\$	3,429,297,724	Transfer of cap due to servicing transfer
								12/23/2013	\$	(840,396)	\$	3,428,457,328	Updated due to quarterly assessment and reallocation
								01/16/2014	\$	(5,790,000)	\$	3,422,667,328	Transfer of cap due to servicing transfer
								02/13/2014	\$	(52,670,000)	\$	3,369,997,328	Transfer of cap due to servicing transfer
								03/14/2014	\$	(3,730,000)	\$	3,366,267,328	Transfer of cap due to servicing transfer
								03/26/2014	\$	(21,412)	\$	3,366,245,916	Updated due to quarterly assessment and reallocation
								04/16/2014	\$	(14,000,000)	\$	3,352,245,916	Transfer of cap due to servicing transfer
								05/15/2014	\$	(18,970,000)	\$	3,333,275,916	Transfer of cap due to servicing transfer
								06/16/2014	\$	(30,170,000)	\$	3,303,105,916	Transfer of cap due to servicing transfer
								06/26/2014	\$	(101,752)	\$	3,303,004,164	Updated due to quarterly assessment and reallocation
								07/16/2014	\$	(12,980,000)	\$	3,290,024,164	Transfer of cap due to servicing transfer
								07/29/2014	\$	(154,293)	\$	3,289,869,871	Updated due to quarterly assessment and reallocation
								08/14/2014	\$	(7,180,000)	\$	3,282,689,871	Transfer of cap due to servicing transfer
								09/16/2014	\$	(9,640,000)	\$	3,273,049,871	Transfer of cap due to servicing transfer
								09/29/2014	\$	(18,088)	\$	3,273,031,783	Updated due to quarterly assessment and reallocation
								10/16/2014	\$	(390,000)	\$	3,272,641,783	Transfer of cap due to servicing transfer
								11/14/2014	\$	(10,150,000)	\$	3,262,491,783	Transfer of cap due to servicing transfer
								12/16/2014	\$	(4,800,000)	\$	3,257,691,783	Transfer of cap due to servicing transfer
								12/29/2014	\$	549,933,107	\$	3,807,624,890	Updated due to quarterly assessment and reallocation
								01/15/2015	\$	(10,720,000)	\$	3,796,904,890	Transfer of cap due to servicing transfer
								02/13/2015	\$	(4,030,000)	\$	3,792,874,890	Transfer of cap due to servicing transfer
								03/16/2015	\$	(47,020,000)	\$	3,745,854,890	Transfer of cap due to servicing transfer
								03/26/2015	\$	40,703,961	\$	3,786,558,851	Updated due to quarterly assessment and reallocation
								04/16/2015	\$	(3,010,000)	\$	3,783,548,851	Transfer of cap due to servicing transfer
								04/28/2015	\$	332,660,757	\$	4,116,209,608	Updated due to quarterly assessment and reallocation
								05/14/2015	\$	(8,210,000)	\$	4,107,999,608	Transfer of cap due to servicing transfer
								06/16/2015	\$	(14,130,000)	\$	4,093,869,608	Transfer of cap due to servicing transfer
								06/25/2015	\$	40,588,882	\$	4,134,458,490	Updated due to quarterly assessment and reallocation
								07/16/2015	\$	(17,520,000)	\$	4,116,938,490	Transfer of cap due to servicing transfer
								08/14/2015	\$	(10,000)	\$	4,116,928,490	Transfer of cap due to servicing transfer
								09/16/2015	\$	760,000	\$	4,117,688,490	Transfer of cap due to servicing transfer
								09/28/2015	\$	27,225,885	\$	4,144,914,375	Updated due to quarterly assessment and reallocation
								10/15/2015	\$	(7,740,000)	\$	4,137,174,375	Transfer of cap due to servicing transfer
								11/16/2015	\$	(6,050,000)	\$	4,131,124,375	Transfer of cap due to servicing transfer
11/15/2012	Kondaur Capital Corporation	Orange	CA	Purchase	Financial Instrument for Home Loan Modifications		N/A	3		30,000	\$	30,000	Transfer of cap due to servicing transfer
								12/14/2012	\$	70,000	\$	100,000	Transfer of cap due to servicing transfer
								01/16/2013	\$	(10,000)	\$	90,000	Transfer of cap due to servicing transfer
								02/14/2013	\$	(10,000)	\$	80,000	Transfer of cap due to servicing transfer
								04/16/2013	\$	(10,000)	\$	70,000	Transfer of cap due to servicing transfer
								05/16/2013	\$	130,000	\$	200,000	Transfer of cap due to servicing transfer
								06/14/2013	\$	(50,000)	\$	150,000	Transfer of cap due to servicing transfer
								07/16/2013	\$	(20,000)	\$	130,000	Transfer of cap due to servicing transfer
								12/23/2013	\$	(155)	\$	129,845	Updated due to quarterly assessment and reallocation

									03/14/2014	\$	2,240,000	\$	2,369,845	Transfer of cap due to servicing transfer	
									03/26/2014	\$	(373)	\$	2,369,472	Updated due to quarterly assessment and reallocation	
									06/26/2014	\$	(4,497)	\$	2,364,975	Updated due to quarterly assessment and reallocation	
									07/29/2014	\$	(8,932)	\$	2,356,043	Updated due to quarterly assessment and reallocation	
									09/16/2014	\$	(40,000)	\$	2,316,043	Transfer of cap due to servicing transfer	
									09/29/2014	\$	(2,954)	\$	2,313,089	Updated due to quarterly assessment and reallocation	
									11/14/2014	\$	(340,000)	\$	1,973,089	Transfer of cap due to servicing transfer	
									12/16/2014	\$	(50,000)	\$	1,923,089	Transfer of cap due to servicing transfer	
									12/29/2014	\$	(296,094)	\$	1,626,995	Updated due to quarterly assessment and reallocation	
									01/15/2015	\$	(100,000)	\$	1,526,995	Transfer of cap due to servicing transfer	
									02/13/2015	\$	(20,000)	\$	1,506,995	Transfer of cap due to servicing transfer	
									03/26/2015	\$	(92,587)	\$	1,414,408	Updated due to quarterly assessment and reallocation	
									04/16/2015	\$	6,360,000	\$	7,774,408	Transfer of cap due to servicing transfer	
									04/28/2015	\$	(2,372,693)	\$	5,401,715	Updated due to quarterly assessment and reallocation	
									05/14/2015	\$	(430,000)	\$	4,971,715	Transfer of cap due to servicing transfer	
									06/16/2015	\$	(240,000)	\$	4,731,715	Transfer of cap due to servicing transfer	
									06/25/2015	\$	(505,871)	\$	4,225,844	Updated due to quarterly assessment and reallocation	
									07/16/2015	\$	(30,000)	\$	4,195,844	Transfer of cap due to servicing transfer	
									08/14/2015	\$	(160,000)	\$	4,035,844	Transfer of cap due to servicing transfer	
									09/16/2015	\$	(20,000)	\$	4,015,844	Transfer of cap due to servicing transfer	
									09/28/2015	\$	(647,986)	\$	3,367,858	Updated due to quarterly assessment and reallocation	
									10/15/2015	\$	170,000	\$	3,537,858	Transfer of cap due to servicing transfer	
									11/16/2015	\$	(260,000)	\$	3,277,858	Transfer of cap due to servicing transfer	
08/05/2009	Lake City Bank	Warsaw	IN	Purchase	Financial Instrument for Home Loan Modifications	\$	420,000	N/A	09/30/2009	\$	180,000	\$	600,000	Updated portfolio data from servicer/additional program initial cap	
									12/30/2009	\$	(350,000)	\$	250,000	Updated portfolio data from servicer/additional program initial cap	
									03/26/2010	\$	20,000	\$	270,000	Updated portfolio data from servicer	
									07/14/2010	\$	(70,000)	\$	200,000	Updated portfolio data from servicer	
									09/30/2010	\$	90,111	\$	290,111	Updated portfolio data from servicer	
									06/29/2011	\$	(3)	\$	290,108	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$	(2)	\$	290,106	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(7)	\$	290,099	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$	(1)	\$	290,098	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(4)	\$	290,094	Updated due to quarterly assessment and reallocation	
									06/27/2013	\$	(2)	\$	290,092	Updated due to quarterly assessment and reallocation	
									09/27/2013	\$	(1)	\$	290,091	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(979)	\$	289,112	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$	(34)	\$	289,078	Updated due to quarterly assessment and reallocation	
									06/26/2014	\$	(406)	\$	288,672	Updated due to quarterly assessment and reallocation	
									07/29/2014	\$	(807)	\$	287,865	Updated due to quarterly assessment and reallocation	
									09/29/2014	\$	(267)	\$	287,598	Updated due to quarterly assessment and reallocation	
									12/29/2014	\$	(26,057)	\$	261,541	Updated due to quarterly assessment and reallocation	
									03/26/2015	\$	(9,806)	\$	251,735	Updated due to quarterly assessment and reallocation	
									04/28/2015	\$	(17,748)	\$	233,987	Updated due to quarterly assessment and reallocation	
									06/25/2015	\$	(4,963)	\$	229,024	Updated due to quarterly assessment and reallocation	
									09/28/2015	\$	(6,649)	\$	222,375	Updated due to quarterly assessment and reallocation	
07/10/2009	Lake National Bank	Mentor	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	09/30/2009	\$	150,000	\$	250,000	Updated portfolio data from servicer/additional program initial cap	
									12/30/2009	\$	130,000	\$	380,000	Updated portfolio data from servicer/additional program initial cap	
									03/26/2010	\$	50,000	\$	430,000	Updated portfolio data from servicer	
									07/14/2010	\$	(30,000)	\$	400,000	Updated portfolio data from servicer	
									09/30/2010	\$	35,167	\$	435,167	Updated portfolio data from servicer	
									01/06/2011	\$	(1)	\$	435,166	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$	(1)	\$	435,165	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$	(6)	\$	435,159	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$	(4)	\$	435,155	Updated due to quarterly assessment and reallocation	
								6	08/23/2012	\$	(424,504)	\$	10,651	Termination of SPA	
06/16/2014	Land/Home Financial Services, Inc.	Concord	CA	Purchase	Financial Instrument for Home Loan Modifications			- N/A	3	06/16/2014	\$	40,000	\$	40,000	Transfer of cap due to servicing transfer
										09/16/2014	\$	20,000	\$	60,000	Transfer of cap due to servicing transfer
01/16/2014	LenderLive Network, Inc	Glendale	CO	Purchase	Financial Instrument for Home Loan Modifications			- N/A	3	01/16/2014	\$	100,000	\$	100,000	Transfer of cap due to servicing transfer
										03/14/2014	\$	10,000	\$	110,000	Transfer of cap due to servicing transfer
										03/26/2014	\$	(2)	\$	109,998	Updated due to quarterly assessment and reallocation
										05/15/2014	\$	20,000	\$	129,998	Transfer of cap due to servicing transfer
										06/16/2014	\$	80,000	\$	209,998	Transfer of cap due to servicing transfer
										06/26/2014	\$	(236)	\$	209,762	Updated due to quarterly assessment and reallocation
										07/16/2014	\$	140,000	\$	349,762	Transfer of cap due to servicing transfer
										07/29/2014	\$	(1,069)	\$	348,693	Updated due to quarterly assessment and reallocation
										08/14/2014	\$	60,000	\$	408,693	Transfer of cap due to servicing transfer
										09/29/2014	\$	(438)	\$	408,255	Updated due to quarterly assessment and reallocation
										12/29/2014	\$	(30,607)	\$	377,648	Updated due to quarterly assessment and reallocation
										03/26/2015	\$	(11,543)	\$	366,105	Updated due to quarterly assessment and reallocation
										04/28/2015	\$	(45,568)	\$	320,537	Updated due to quarterly assessment and reallocation
										06/25/2015	\$	(10,869)	\$	309,668	Updated due to quarterly assessment and reallocation
										07/16/2015	\$	10,000	\$	319,668	Transfer of cap due to servicing transfer
										09/28/2015	\$	(16,383)	\$	303,285	Updated due to quarterly assessment and reallocation
										11/16/2015	\$	10,000	\$	313,285	Transfer of cap due to servicing transfer
09/30/2010	Liberty Bank and Trust Co	New Orleans	LA	Purchase	Financial Instrument for Home Loan Modifications	\$	1,000,000	N/A	09/30/2010	\$	450,556	\$	1,450,556	Updated portfolio data from servicer	
										01/06/2011	\$	(2)	\$	1,450,554	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(2)	\$	1,450,552	Updated due to quarterly assessment and reallocation

									06/29/2011	\$	(23)	\$	1,450,529	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$	(17)	\$	1,450,512	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(48)	\$	1,450,464	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$	(8)	\$	1,450,456	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(30)	\$	1,450,426	Updated due to quarterly assessment and reallocation	
									06/27/2013	\$	(11)	\$	1,450,415	Updated due to quarterly assessment and reallocation	
									09/27/2013	\$	(4)	\$	1,450,411	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(6,958)	\$	1,443,453	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$	(245)	\$	1,443,208	Updated due to quarterly assessment and reallocation	
									06/26/2014	\$	(2,887)	\$	1,440,321	Updated due to quarterly assessment and reallocation	
									07/29/2014	\$	(5,734)	\$	1,434,587	Updated due to quarterly assessment and reallocation	
									09/29/2014	\$	(1,894)	\$	1,432,693	Updated due to quarterly assessment and reallocation	
									12/29/2014	\$	(229,437)	\$	1,203,256	Updated due to quarterly assessment and reallocation	
									03/26/2015	\$	(86,288)	\$	1,116,968	Updated due to quarterly assessment and reallocation	
									04/28/2015	\$	(340,104)	\$	776,864	Updated due to quarterly assessment and reallocation	
									06/25/2015	\$	(80,659)	\$	696,205	Updated due to quarterly assessment and reallocation	
									09/28/2015	\$	(107,746)	\$	588,459	Updated due to quarterly assessment and reallocation	
12/16/2014	Liberty Savings Bank, FSB	Wilmington	OH	Purchase	Financial Instrument for Home Loan Modifications			- N/A	3	12/16/2014	\$	10,000	\$	10,000	Transfer of cap due to servicing transfer
08/12/2009	Litton Loan Servicing, LP	Houston	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	774,900,000	N/A		09/30/2009	\$	313,050,000	\$	1,087,950,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	275,370,000	\$	1,363,320,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	278,910,000	\$	1,642,230,000	Updated portfolio data from servicer
										07/14/2010	\$	(474,730,000)	\$	1,167,500,000	Updated portfolio data from servicer
										08/13/2010	\$	(700,000)	\$	1,166,800,000	Transfer of cap due to servicing transfer
										09/15/2010	\$	(1,000,000)	\$	1,165,800,000	Transfer of cap due to servicing transfer
										09/30/2010	\$	(115,017,236)	\$	1,050,782,764	Updated portfolio data from servicer
										10/15/2010	\$	(800,000)	\$	1,049,982,764	Transfer of cap due to servicing transfer
										12/15/2010	\$	800,000	\$	1,050,782,764	Transfer of cap due to servicing transfer
										01/06/2011	\$	(1,286)	\$	1,050,781,478	Updated due to quarterly assessment and reallocation
										03/16/2011	\$	8,800,000	\$	1,059,581,478	Transfer of cap due to servicing transfer
										03/30/2011	\$	(1,470)	\$	1,059,580,008	Updated due to quarterly assessment and reallocation
										04/13/2011	\$	(3,300,000)	\$	1,056,280,008	Transfer of cap due to servicing transfer
										05/13/2011	\$	(300,000)	\$	1,055,980,008	Transfer of cap due to servicing transfer
										06/16/2011	\$	(700,000)	\$	1,055,280,008	Transfer of cap due to servicing transfer
										06/29/2011	\$	(13,097)	\$	1,055,266,911	Updated due to quarterly assessment and reallocation
										07/14/2011	\$	(200,000)	\$	1,055,066,911	Transfer of cap due to servicing transfer
										09/15/2011	\$	(2,900,000)	\$	1,052,166,911	Transfer of cap due to servicing transfer
										10/14/2011	\$	(300,000)	\$	1,051,866,911	Transfer of cap due to servicing transfer
										11/16/2011	\$	(500,000)	\$	1,051,366,911	Transfer of cap due to servicing transfer
										12/15/2011	\$	(2,600,000)	\$	1,048,766,911	Transfer of cap due to servicing transfer
										01/13/2012	\$	(194,800,000)	\$	853,966,911	Transfer of cap due to servicing transfer
										02/16/2012	\$	(400,000)	\$	853,566,911	Transfer of cap due to servicing transfer
										06/28/2012	\$	(9,728)	\$	853,557,183	Updated due to quarterly assessment and reallocation
										08/16/2012	\$	(7,990,000)	\$	845,567,183	Transfer of cap due to servicing transfer
										09/27/2012	\$	(26,467)	\$	845,540,716	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(4,466)	\$	845,536,250	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(16,922)	\$	845,519,328	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(6,386)	\$	845,512,942	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(2,289)	\$	845,510,653	Updated due to quarterly assessment and reallocation
										12/16/2013	\$	(60,000)	\$	845,450,653	Transfer of cap due to servicing transfer
										12/23/2013	\$	(3,864,503)	\$	841,586,150	Updated due to quarterly assessment and reallocation
										01/16/2014	\$	(30,000)	\$	841,556,150	Transfer of cap due to servicing transfer
										01/31/2014	\$	(765,231,390)	\$	76,324,760	Termination of SPA
11/06/2009	Los Alamos National Bank	Los Alamos	NM	Purchase	Financial Instrument for Home Loan Modifications	\$	700,000	N/A	12	01/22/2010	\$	40,000	\$	740,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	50,000	\$	790,000	Updated portfolio data from servicer
										07/14/2010	\$	1,310,000	\$	2,100,000	Updated portfolio data from servicer
										09/30/2010	\$	75,834	\$	2,175,834	Updated portfolio data from servicer
										01/06/2011	\$	(3)	\$	2,175,831	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(4)	\$	2,175,827	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(35)	\$	2,175,792	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(26)	\$	2,175,766	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(70)	\$	2,175,696	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(12)	\$	2,175,684	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(45)	\$	2,175,639	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(17)	\$	2,175,622	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(6)	\$	2,175,616	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(9,932)	\$	2,165,684	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(346)	\$	2,165,338	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(4,087)	\$	2,161,251	Updated due to quarterly assessment and reallocation
										07/29/2014	\$	(8,119)	\$	2,153,132	Updated due to quarterly assessment and reallocation
										09/29/2014	\$	(2,682)	\$	2,150,450	Updated due to quarterly assessment and reallocation
										12/29/2014	\$	(306,175)	\$	1,844,275	Updated due to quarterly assessment and reallocation
										03/26/2015	\$	(116,051)	\$	1,728,224	Updated due to quarterly assessment and reallocation
										04/28/2015	\$	(350,852)	\$	1,377,372	Updated due to quarterly assessment and reallocation
										06/25/2015	\$	(83,233)	\$	1,294,139	Updated due to quarterly assessment and reallocation
										09/28/2015	\$	(111,184)	\$	1,182,955	Updated due to quarterly assessment and reallocation
09/30/2010	M&T Bank	Buffalo	NY	Purchase	Financial Instrument for Home Loan Modifications	\$	700,000	N/A		09/30/2010	\$	315,389	\$	1,015,389	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	1,015,388	Updated due to quarterly assessment and reallocation

									03/30/2011	\$	(1)	\$	1,015,387	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(11)	\$	1,015,376	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(11)	\$	1,015,365	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(30)	\$	1,015,335	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(5)	\$	1,015,330	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(20)	\$	1,015,310	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(7)	\$	1,015,303	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(3)	\$	1,015,300	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(4,381)	\$	1,010,919	Updated due to quarterly assessment and reallocation
									02/13/2014	\$	1,280,000	\$	2,290,919	Transfer of cap due to servicing transfer
									03/26/2014	\$	125,146	\$	2,416,065	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	20,000	\$	2,436,065	Transfer of cap due to servicing transfer
									05/15/2014	\$	80,000	\$	2,516,065	Transfer of cap due to servicing transfer
									06/16/2014	\$	140,000	\$	2,656,065	Transfer of cap due to servicing transfer
									06/26/2014	\$	230,716	\$	2,886,781	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	688,320	\$	3,575,101	Updated due to quarterly assessment and reallocation
									08/14/2014	\$	2,310,000	\$	5,885,101	Transfer of cap due to servicing transfer
									09/16/2014	\$	20,000	\$	5,905,101	Transfer of cap due to servicing transfer
									09/29/2014	\$	1,468,864	\$	7,373,965	Updated due to quarterly assessment and reallocation
									11/14/2014	\$	60,000	\$	7,433,965	Transfer of cap due to servicing transfer
									12/29/2014	\$	5,916,728	\$	13,350,693	Updated due to quarterly assessment and reallocation
									03/26/2015	\$	3,793,179	\$	17,143,872	Updated due to quarterly assessment and reallocation
									04/28/2015	\$	(253,976)	\$	16,889,896	Updated due to quarterly assessment and reallocation
									06/25/2015	\$	2,727,797	\$	19,617,693	Updated due to quarterly assessment and reallocation
									09/28/2015	\$	4,943,712	\$	24,561,405	Updated due to quarterly assessment and reallocation
									11/16/2015	\$	830,000	\$	25,391,405	Transfer of cap due to servicing transfer
09/30/2010	Magna Bank	Germantown	TN	Purchase	Financial Instrument for Home Loan Modifications	\$	1,400,000	N/A	09/30/2010	\$	630,778	\$	2,030,778	Updated portfolio data from servicer
									01/06/2011	\$	(3)	\$	2,030,775	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(3)	\$	2,030,772	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(33)	\$	2,030,739	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(25)	\$	2,030,714	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(68)	\$	2,030,646	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(11)	\$	2,030,635	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(44)	\$	2,030,591	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(16)	\$	2,030,575	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(6)	\$	2,030,569	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(9,947)	\$	2,020,622	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(350)	\$	2,020,272	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(4,127)	\$	2,016,145	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(8,198)	\$	2,007,947	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(2,708)	\$	2,005,239	Updated due to quarterly assessment and reallocation
									12/29/2014	\$	(328,007)	\$	1,677,232	Updated due to quarterly assessment and reallocation
									03/26/2015	\$	(123,358)	\$	1,553,874	Updated due to quarterly assessment and reallocation
									04/28/2015	\$	(486,219)	\$	1,067,655	Updated due to quarterly assessment and reallocation
									06/25/2015	\$	(115,312)	\$	952,343	Updated due to quarterly assessment and reallocation
									09/28/2015	\$	(154,035)	\$	798,308	Updated due to quarterly assessment and reallocation
09/30/2010	Mainstreet Credit Union	Lexena	KS	Purchase	Financial Instrument for Home Loan Modifications	\$	500,000	N/A	09/30/2010	\$	225,278	\$	725,278	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	725,277	Updated due to quarterly assessment and reallocation
									03/09/2011	\$	(725,277)	\$	-	Termination of SPA
11/25/2009	Marix Servicing, LLC	Phoenix	AZ	Purchase	Financial Instrument for Home Loan Modifications	\$	20,360,000	N/A	01/22/2010	\$	950,000	\$	21,310,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	(17,880,000)	\$	3,430,000	Updated portfolio data from servicer
									06/16/2010	\$	1,030,000	\$	4,460,000	Transfer of cap due to servicing transfer
									07/14/2010	\$	(1,160,000)	\$	3,300,000	Updated portfolio data from servicer
									08/13/2010	\$	800,000	\$	4,100,000	Transfer of cap due to servicing transfer
									09/30/2010	\$	200,000	\$	4,300,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$	1,357,168	\$	5,657,168	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	5,657,167	Updated due to quarterly assessment and reallocation
									03/16/2011	\$	5,700,000	\$	11,357,167	Transfer of cap due to servicing transfer
									03/30/2011	\$	(6)	\$	11,357,161	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	7,300,000	\$	18,657,161	Transfer of cap due to servicing transfer
									05/13/2011	\$	300,000	\$	18,957,161	Transfer of cap due to servicing transfer
									06/16/2011	\$	900,000	\$	19,857,161	Transfer of cap due to servicing transfer
									06/29/2011	\$	(154)	\$	19,857,007	Updated due to quarterly assessment and reallocation
									07/14/2011	\$	100,000	\$	19,957,007	Transfer of cap due to servicing transfer
									08/16/2011	\$	300,000	\$	20,257,007	Transfer of cap due to servicing transfer
									01/13/2012	\$	(1,500,000)	\$	18,757,007	Transfer of cap due to servicing transfer
									02/16/2012	\$	(2,100,000)	\$	16,657,007	Transfer of cap due to servicing transfer
									04/16/2012	\$	(1,300,000)	\$	15,357,007	Transfer of cap due to servicing transfer
									06/14/2012	\$	(8,350,000)	\$	7,007,007	Transfer of cap due to servicing transfer
									06/28/2012	\$	(38)	\$	7,006,969	Updated due to quarterly assessment and reallocation
									08/16/2012	\$	(90,000)	\$	6,916,969	Transfer of cap due to servicing transfer
									09/27/2012	\$	(103)	\$	6,916,866	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	(1,020,000)	\$	5,896,866	Transfer of cap due to servicing transfer
									11/15/2012	\$	170,000	\$	6,066,866	Transfer of cap due to servicing transfer
									12/27/2012	\$	(15)	\$	6,066,851	Updated due to quarterly assessment and reallocation
									02/14/2013	\$	(100,000)	\$	5,966,851	Transfer of cap due to servicing transfer
									03/14/2013	\$	(490,000)	\$	5,476,851	Transfer of cap due to servicing transfer

										03/25/2013	\$	(61)	\$	5,476,790	Updated due to quarterly assessment and reallocation
										04/16/2013	\$	(10,000)	\$	5,466,790	Transfer of cap due to servicing transfer
										05/16/2013	\$	(30,000)	\$	5,436,790	Transfer of cap due to servicing transfer
										06/14/2013	\$	(10,000)	\$	5,426,790	Transfer of cap due to servicing transfer
										06/27/2013	\$	(23)	\$	5,426,767	Updated due to quarterly assessment and reallocation
										07/16/2013	\$	(20,000)	\$	5,406,767	Transfer of cap due to servicing transfer
										09/27/2013	\$	(8)	\$	5,406,759	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(13,934)	\$	5,392,825	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(490)	\$	5,392,335	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(5,781)	\$	5,386,554	Updated due to quarterly assessment and reallocation
										07/29/2014	\$	(11,483)	\$	5,375,071	Updated due to quarterly assessment and reallocation
										09/29/2014	\$	(3,793)	\$	5,371,278	Updated due to quarterly assessment and reallocation
										12/29/2014	\$	(459,453)	\$	4,911,825	Updated due to quarterly assessment and reallocation
										03/26/2015	\$	(172,793)	\$	4,739,032	Updated due to quarterly assessment and reallocation
										04/28/2015	\$	(681,066)	\$	4,057,966	Updated due to quarterly assessment and reallocation
										06/25/2015	\$	(161,522)	\$	3,896,444	Updated due to quarterly assessment and reallocation
										09/28/2015	\$	(215,764)	\$	3,680,680	Updated due to quarterly assessment and reallocation
09/30/2010	Marsh Associates, Inc.	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A		09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
										06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(1)	\$	145,053	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(1)	\$	145,052	Updated due to quarterly assessment and reallocation
										10/15/2013	\$	(60,000)	\$	85,052	Transfer of cap due to servicing transfer
10/28/2009	Members Mortgage Company, Inc	Woburn	MA	Purchase	Financial Instrument for Home Loan Modifications	\$	510,000	N/A		04/21/2010	\$	(510,000)			- Termination of SPA
09/11/2009	Metropolitan National Bank	Little Rock	AR	Purchase	Financial Instrument for Home Loan Modifications	\$	280,000	N/A		10/02/2009	\$	70,000	\$	350,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	620,000	\$	970,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	100,000	\$	1,070,000	Updated portfolio data from servicer
										07/14/2010	\$	(670,000)	\$	400,000	Updated portfolio data from servicer
										09/30/2010	\$	35,167	\$	435,167	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	435,166	Updated due to quarterly assessment and reallocation
										01/26/2011	\$	(435,166)			- Termination of SPA
09/30/2010	Mid America Mortgage, Inc. (Schmidt Mortgage Company)	Rocky River	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A		09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
										06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(96)	\$	144,715	Updated due to quarterly assessment and reallocation
										07/29/2014	\$	(191)	\$	144,524	Updated due to quarterly assessment and reallocation
										09/29/2014	\$	(63)	\$	144,461	Updated due to quarterly assessment and reallocation
										12/29/2014	\$	(7,654)	\$	136,807	Updated due to quarterly assessment and reallocation
										03/26/2015	\$	(2,879)	\$	133,928	Updated due to quarterly assessment and reallocation
										04/28/2015	\$	(11,347)	\$	122,581	Updated due to quarterly assessment and reallocation
										06/25/2015	\$	(2,691)	\$	119,890	Updated due to quarterly assessment and reallocation
										09/28/2015	\$	(3,595)	\$	116,295	Updated due to quarterly assessment and reallocation
09/30/2010	MidFirst Bank (Midland Mortgage Co.)	Oklahoma City	OK	Purchase	Financial Instrument for Home Loan Modifications	\$	43,500,000	N/A		09/30/2010	\$	49,915,806	\$	93,415,806	Updated portfolio data from servicer
										01/06/2011	\$	(125)	\$	93,415,681	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(139)	\$	93,415,542	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(1,223)	\$	93,414,319	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(797)	\$	93,413,522	Updated due to quarterly assessment and reallocation
										07/16/2012	\$	294,540,000	\$	387,953,522	Transfer of cap due to servicing transfer
										07/27/2012	\$	(263,550,000)	\$	124,403,522	Transfer of cap due to servicing transfer
										09/27/2012	\$	(3,170)	\$	124,400,352	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(507)	\$	124,399,845	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(1,729)	\$	124,398,116	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(593)	\$	124,397,523	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(199)	\$	124,397,324	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(280,061)	\$	124,117,263	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(8,934)	\$	124,108,329	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(95,352)	\$	124,012,977	Updated due to quarterly assessment and reallocation
										07/29/2014	\$	30,892,185	\$	154,905,162	Updated due to quarterly assessment and reallocation
										09/29/2014	\$	(9,245)	\$	154,895,917	Updated due to quarterly assessment and reallocation
										12/29/2014	\$	75,614,324	\$	230,510,241	Updated due to quarterly assessment and reallocation
										03/26/2015	\$	(240,368)	\$	230,269,873	Updated due to quarterly assessment and reallocation
										04/28/2015	\$	(679,405)	\$	229,590,468	Updated due to quarterly assessment and reallocation
										05/14/2015	\$	27,080,000	\$	256,670,468	Transfer of cap due to servicing transfer
										06/16/2015	\$	8,250,000	\$	264,920,468	Transfer of cap due to servicing transfer
										06/25/2015	\$	(87,379)	\$	264,833,089	Updated due to quarterly assessment and reallocation
										08/14/2015	\$	13,920,000	\$	278,753,089	Transfer of cap due to servicing transfer
										09/28/2015	\$	34,217,510	\$	312,970,599	Updated due to quarterly assessment and reallocation
04/14/2010	Midwest Bank and Trust Co.	Elmwood Park	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	300,000	N/A		07/14/2010	\$	300,000	\$	600,000	Updated portfolio data from servicer
										09/30/2010	\$	(19,778)	\$	580,222	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	580,221	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(1)	\$	580,220	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(8)	\$	580,212	Updated due to quarterly assessment and reallocation

									07/14/2011	\$	(580,212)		-	Termination of SPA
09/15/2010	Midwest Community Bank	Freeport	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	400,000	N/A	09/30/2010	\$	180,222	\$	580,222	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	580,221	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(1)	\$	580,220	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(8)	\$	580,212	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(6)	\$	580,206	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(17)	\$	580,189	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(3)	\$	580,186	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(11)	\$	580,175	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(4)	\$	580,171	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(1)	\$	580,170	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(2,474)	\$	577,696	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(87)	\$	577,609	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(1,027)	\$	576,582	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(2,039)	\$	574,543	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(673)	\$	573,870	Updated due to quarterly assessment and reallocation
									12/29/2014	\$	(81,582)	\$	492,288	Updated due to quarterly assessment and reallocation
									03/26/2015	\$	(30,682)	\$	461,606	Updated due to quarterly assessment and reallocation
									04/28/2015	\$	(120,932)	\$	340,674	Updated due to quarterly assessment and reallocation
									06/25/2015	\$	(28,680)	\$	311,994	Updated due to quarterly assessment and reallocation
									09/28/2015	\$	(38,312)	\$	273,682	Updated due to quarterly assessment and reallocation
07/22/2009	Mission Federal Credit Union	San Diego	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	860,000	N/A	09/30/2009	\$	(490,000)	\$	370,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	6,750,000	\$	7,120,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	(6,340,000)	\$	780,000	Updated portfolio data from servicer
									07/14/2010	\$	(180,000)	\$	600,000	Updated portfolio data from servicer
									09/30/2010	\$	125,278	\$	725,278	Updated portfolio data from servicer
									03/30/2011	\$	(1)	\$	725,277	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(4)	\$	725,273	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(1)	\$	725,272	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(1)	\$	725,271	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	47,663	\$	772,934	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(149)	\$	772,785	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(5)	\$	772,780	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(64)	\$	772,716	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(19)	\$	772,697	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(7)	\$	772,690	Updated due to quarterly assessment and reallocation
									12/29/2014	\$	221,158	\$	993,848	Updated due to quarterly assessment and reallocation
									03/26/2015	\$	(880)	\$	992,968	Updated due to quarterly assessment and reallocation
									04/28/2015	\$	(2,830)	\$	990,138	Updated due to quarterly assessment and reallocation
									06/25/2015	\$	(2,036)	\$	988,102	Updated due to quarterly assessment and reallocation
									09/28/2015	\$	15,293	\$	1,003,395	Updated due to quarterly assessment and reallocation
07/17/2009	MorEquity, Inc.	Evansville	IN	Purchase	Financial Instrument for Home Loan Modifications	\$	23,480,000	N/A	09/30/2009	\$	18,530,000	\$	42,010,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	24,510,000	\$	66,520,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	18,360,000	\$	84,880,000	Updated portfolio data from servicer
									07/14/2010	\$	(22,580,000)	\$	62,300,000	Updated portfolio data from servicer
									09/30/2010	\$	(8,194,261)	\$	54,105,739	Updated portfolio data from servicer
									01/06/2011	\$	(37)	\$	54,105,702	Updated due to quarterly assessment and reallocation
									03/16/2011	\$	(29,400,000)	\$	24,705,702	Transfer of cap due to servicing transfer
									03/30/2011	\$	(34)	\$	24,705,668	Updated due to quarterly assessment and reallocation
									05/26/2011	\$	(20,077,503)	\$	4,628,165	Termination of SPA
07/22/2009	Mortgage Center, LLC	Southfield	MI	Purchase	Financial Instrument for Home Loan Modifications	\$	4,210,000	N/A	09/30/2009	\$	1,780,000	\$	5,990,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	2,840,000	\$	8,830,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	2,800,000	\$	11,630,000	Updated portfolio data from servicer
									07/14/2010	\$	(5,730,000)	\$	5,900,000	Updated portfolio data from servicer
									09/30/2010	\$	2,658,280	\$	8,558,280	Updated portfolio data from servicer
									01/06/2011	\$	(12)	\$	8,558,268	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(14)	\$	8,558,254	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(129)	\$	8,558,125	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(94)	\$	8,558,031	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(256)	\$	8,557,775	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(43)	\$	8,557,732	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(162)	\$	8,557,570	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(60)	\$	8,557,510	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(21)	\$	8,557,489	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(35,751)	\$	8,521,738	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(1,246)	\$	8,520,492	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(14,660)	\$	8,505,832	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(28,986)	\$	8,476,846	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(9,490)	\$	8,467,356	Updated due to quarterly assessment and reallocation
									12/29/2014	\$	(1,009,361)	\$	7,457,995	Updated due to quarterly assessment and reallocation
									03/26/2015	\$	(376,129)	\$	7,081,866	Updated due to quarterly assessment and reallocation
									04/28/2015	\$	(1,379,506)	\$	5,702,360	Updated due to quarterly assessment and reallocation
									06/25/2015	\$	(322,597)	\$	5,379,763	Updated due to quarterly assessment and reallocation
									09/28/2015	\$	(416,164)	\$	4,963,599	Updated due to quarterly assessment and reallocation
10/14/2009	Mortgage Clearing Corporation	Tulsa	OK	Purchase	Financial Instrument for Home Loan Modifications	\$	4,860,000	N/A	12/30/2009	\$	(2,900,000)	\$	1,960,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	(1,600,000)	\$	360,000	Updated portfolio data from servicer
									07/14/2010	\$	(260,000)	\$	100,000	Updated portfolio data from servicer

								09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer	
								03/09/2011	\$	(145,056)			Termination of SPA	
07/16/2014	Mortgage Investors Group	Knoxville	TN	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3	07/16/2014	\$	10,000	\$	10,000	Transfer of cap due to servicing transfer
									12/29/2014	\$	6,042	\$	16,042	Updated due to quarterly assessment and reallocation
05/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	101,000,000	N/A	06/12/2009	\$	16,140,000	\$	117,140,000	Updated portfolio data from servicer
									09/30/2009	\$	134,560,000	\$	251,700,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	80,250,000	\$	331,950,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	67,250,000	\$	399,200,000	Updated portfolio data from servicer
									07/14/2010	\$	(85,900,000)	\$	313,300,000	Updated portfolio data from servicer
									08/13/2010	\$	100,000	\$	313,400,000	Transfer of cap due to servicing transfer
									09/30/2010	\$	2,900,000	\$	316,300,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$	33,801,486	\$	350,101,486	Updated portfolio data from servicer
									11/16/2010	\$	700,000	\$	350,801,486	Transfer of cap due to servicing transfer
									12/15/2010	\$	1,700,000	\$	352,501,486	Transfer of cap due to servicing transfer
									01/06/2011	\$	(363)	\$	352,501,123	Updated due to quarterly assessment and reallocation
									02/16/2011	\$	900,000	\$	353,401,123	Transfer of cap due to servicing transfer
									03/16/2011	\$	29,800,000	\$	383,201,123	Transfer of cap due to servicing transfer
									03/30/2011	\$	(428)	\$	383,200,695	Updated due to quarterly assessment and reallocation
									05/26/2011	\$	20,077,503	\$	403,278,198	Transfer of cap due to servicing transfer
									06/29/2011	\$	(4,248)	\$	403,273,950	Updated due to quarterly assessment and reallocation
									11/16/2011	\$	100,000	\$	403,373,950	Transfer of cap due to servicing transfer
									03/15/2012	\$	(100,000)	\$	403,273,950	Transfer of cap due to servicing transfer
									05/16/2012	\$	90,000	\$	403,363,950	Transfer of cap due to servicing transfer
									06/14/2012	\$	(2,380,000)	\$	400,983,950	Transfer of cap due to servicing transfer
									06/28/2012	\$	(2,957)	\$	400,980,993	Updated due to quarterly assessment and reallocation
									07/16/2012	\$	(2,580,000)	\$	398,400,993	Transfer of cap due to servicing transfer
									08/16/2012	\$	131,450,000	\$	529,850,993	Transfer of cap due to servicing transfer
									08/23/2012	\$	166,976,849	\$	696,827,842	Transfer of cap due to servicing transfer
									09/27/2012	\$	(12,806)	\$	696,815,036	Updated due to quarterly assessment and reallocation
									11/15/2012	\$	160,000	\$	696,975,036	Transfer of cap due to servicing transfer
									12/14/2012	\$	50,000	\$	697,025,036	Transfer of cap due to servicing transfer
									12/27/2012	\$	(1,882)	\$	697,023,154	Updated due to quarterly assessment and reallocation
									02/14/2013	\$	(10,000)	\$	697,013,154	Transfer of cap due to servicing transfer
									03/14/2013	\$	(280,000)	\$	696,733,154	Transfer of cap due to servicing transfer
									03/25/2013	\$	(6,437)	\$	696,726,717	Updated due to quarterly assessment and reallocation
									04/16/2013	\$	30,000	\$	696,756,717	Transfer of cap due to servicing transfer
									05/16/2013	\$	(1,510,000)	\$	695,246,717	Transfer of cap due to servicing transfer
									06/14/2013	\$	(1,070,000)	\$	694,176,717	Transfer of cap due to servicing transfer
									06/27/2013	\$	(2,099)	\$	694,174,618	Updated due to quarterly assessment and reallocation
									07/09/2013	\$	23,179,591	\$	717,354,209	Transfer of cap due to servicing transfer
									07/16/2013	\$	490,000	\$	717,844,209	Transfer of cap due to servicing transfer
									09/16/2013	\$	289,070,000	\$	1,006,914,209	Transfer of cap due to servicing transfer
									09/27/2013	\$	(1,118)	\$	1,006,913,091	Updated due to quarterly assessment and reallocation
									10/15/2013	\$	63,440,000	\$	1,070,353,091	Transfer of cap due to servicing transfer
									11/14/2013	\$	5,060,000	\$	1,075,413,091	Transfer of cap due to servicing transfer
									12/16/2013	\$	3,210,000	\$	1,078,623,091	Transfer of cap due to servicing transfer
									12/23/2013	\$	(1,697,251)	\$	1,076,925,840	Updated due to quarterly assessment and reallocation
									01/16/2014	\$	(100,000)	\$	1,076,825,840	Transfer of cap due to servicing transfer
									02/13/2014	\$	32,370,000	\$	1,109,195,840	Transfer of cap due to servicing transfer
									03/14/2014	\$	(20,000)	\$	1,109,175,840	Transfer of cap due to servicing transfer
									03/26/2014	\$	(47,177)	\$	1,109,128,663	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	370,000	\$	1,109,498,663	Transfer of cap due to servicing transfer
									05/15/2014	\$	41,040,000	\$	1,150,538,663	Transfer of cap due to servicing transfer
									06/16/2014	\$	120,000	\$	1,150,658,663	Transfer of cap due to servicing transfer
									06/26/2014	\$	(496,816)	\$	1,150,161,847	Updated due to quarterly assessment and reallocation
									07/16/2014	\$	90,000	\$	1,150,251,847	Transfer of cap due to servicing transfer
									07/29/2014	\$	(917,451)	\$	1,149,334,396	Updated due to quarterly assessment and reallocation
									08/14/2014	\$	47,000,000	\$	1,196,334,396	Transfer of cap due to servicing transfer
									09/16/2014	\$	4,250,000	\$	1,200,584,396	Transfer of cap due to servicing transfer
									09/29/2014	\$	(345,854)	\$	1,200,238,542	Updated due to quarterly assessment and reallocation
									10/16/2014	\$	23,560,000	\$	1,223,798,542	Transfer of cap due to servicing transfer
									11/14/2014	\$	350,000	\$	1,224,148,542	Transfer of cap due to servicing transfer
									12/16/2014	\$	(1,170,000)	\$	1,222,978,542	Transfer of cap due to servicing transfer
									12/29/2014	\$	115,871,484	\$	1,338,850,026	Updated due to quarterly assessment and reallocation
									01/15/2015	\$	390,000	\$	1,339,240,026	Transfer of cap due to servicing transfer
									02/13/2015	\$	(20,000)	\$	1,339,220,026	Transfer of cap due to servicing transfer
									03/16/2015	\$	3,770,000	\$	1,342,990,026	Transfer of cap due to servicing transfer
									03/26/2015	\$	77,475,779	\$	1,420,465,805	Updated due to quarterly assessment and reallocation
									04/16/2015	\$	1,400,000	\$	1,421,865,805	Transfer of cap due to servicing transfer
									04/28/2015	\$	436,566,037	\$	1,858,431,842	Updated due to quarterly assessment and reallocation
									05/14/2015	\$	-	\$	1,858,431,842	Transfer of cap due to servicing transfer
									06/16/2015	\$	70,000	\$	1,858,501,842	Transfer of cap due to servicing transfer
									06/25/2015	\$	47,906,687	\$	1,906,408,529	Updated due to quarterly assessment and reallocation
									07/16/2015	\$	(1,480,000)	\$	1,904,928,529	Transfer of cap due to servicing transfer
									08/14/2015	\$	(10,000)	\$	1,904,918,529	Transfer of cap due to servicing transfer
									09/16/2015	\$	(1,870,000)	\$	1,903,048,529	Transfer of cap due to servicing transfer
									09/28/2015	\$	161,750,620	\$	2,064,799,149	Updated due to quarterly assessment and reallocation

								10/15/2015	\$	350,000	\$	2,065,149,149	Transfer of cap due to servicing transfer		
								11/16/2015	\$	(60,000)	\$	2,065,089,149	Transfer of cap due to servicing transfer		
12/16/2013	Nationwide Advantage Mortgage Company	Des Moines	IA	Purchase	Financial Instrument for Home Loan Modifications			- N/A	3	12/16/2013	\$	10,000	\$	10,000	Transfer of cap due to servicing transfer
								05/15/2014	\$	10,000	\$	20,000	Transfer of cap due to servicing transfer		
03/10/2010	Navy Federal Credit Union	Vienna	VA	Purchase	Financial Instrument for Home Loan Modifications	\$	60,780,000	N/A		07/14/2010	\$	(44,880,000)	\$	15,900,000	Updated portfolio data from servicer
								09/30/2010	\$	1,071,505	\$	16,971,505	Updated portfolio data from servicer		
								01/06/2011	\$	(23)	\$	16,971,482	Updated due to quarterly assessment and reallocation		
								03/30/2011	\$	(26)	\$	16,971,456	Updated due to quarterly assessment and reallocation		
								06/29/2011	\$	(238)	\$	16,971,218	Updated due to quarterly assessment and reallocation		
								06/28/2012	\$	(145)	\$	16,971,073	Updated due to quarterly assessment and reallocation		
								09/27/2012	\$	(374)	\$	16,970,699	Updated due to quarterly assessment and reallocation		
								12/27/2012	\$	(58)	\$	16,970,641	Updated due to quarterly assessment and reallocation		
								03/25/2013	\$	(199)	\$	16,970,442	Updated due to quarterly assessment and reallocation		
								06/27/2013	\$	(68)	\$	16,970,374	Updated due to quarterly assessment and reallocation		
								09/27/2013	\$	(22)	\$	16,970,352	Updated due to quarterly assessment and reallocation		
								12/23/2013	\$	(36,317)	\$	16,934,035	Updated due to quarterly assessment and reallocation		
								03/26/2014	\$	(1,230)	\$	16,932,805	Updated due to quarterly assessment and reallocation		
								06/26/2014	\$	(13,708)	\$	16,919,097	Updated due to quarterly assessment and reallocation		
								07/29/2014	\$	(26,600)	\$	16,892,497	Updated due to quarterly assessment and reallocation		
								09/29/2014	\$	(8,647)	\$	16,883,850	Updated due to quarterly assessment and reallocation		
								12/29/2014	\$	(473,803)	\$	16,410,047	Updated due to quarterly assessment and reallocation		
								03/26/2015	\$	(141,405)	\$	16,268,642	Updated due to quarterly assessment and reallocation		
								04/28/2015	\$	989,851	\$	17,258,493	Updated due to quarterly assessment and reallocation		
								06/25/2015	\$	78,769	\$	17,337,262	Updated due to quarterly assessment and reallocation		
								09/28/2015	\$	259,191	\$	17,596,453	Updated due to quarterly assessment and reallocation		
08/14/2014	New Penn Financial, LLC dba Shellpoint Mortgage Servicing	Greenville	SC	Purchase	Financial Instrument for Home Loan Modifications			- N/A	3	08/14/2014	\$	240,000	\$	240,000	Transfer of cap due to servicing transfer
								09/16/2014	\$	59,230,004	\$	59,470,004	Transfer of cap due to servicing transfer		
								09/29/2014	\$	(69,838)	\$	59,400,166	Updated due to quarterly assessment and reallocation		
								10/16/2014	\$	11,480,000	\$	70,880,166	Transfer of cap due to servicing transfer		
								11/03/2014	\$	800,680	\$	71,680,846	Transfer of cap due to merger/acquisition		
								11/14/2014	\$	1,750,000	\$	73,430,846	Transfer of cap due to servicing transfer		
								12/16/2014	\$	440,000	\$	73,870,846	Transfer of cap due to servicing transfer		
								12/29/2014	\$	(7,109,361)	\$	66,761,485	Updated due to quarterly assessment and reallocation		
								01/15/2015	\$	300,000	\$	67,061,485	Transfer of cap due to servicing transfer		
								02/13/2015	\$	3,380,000	\$	70,441,485	Transfer of cap due to servicing transfer		
								03/16/2015	\$	1,300,000	\$	71,741,485	Transfer of cap due to servicing transfer		
								03/26/2015	\$	(3,077,094)	\$	68,664,391	Updated due to quarterly assessment and reallocation		
								04/16/2015	\$	(2,060,000)	\$	66,604,391	Transfer of cap due to servicing transfer		
								04/28/2015	\$	(11,593,331)	\$	55,011,060	Updated due to quarterly assessment and reallocation		
								05/14/2015	\$	1,410,000	\$	56,421,060	Transfer of cap due to servicing transfer		
								06/16/2015	\$	5,720,000	\$	62,141,060	Transfer of cap due to servicing transfer		
								06/25/2015	\$	(2,857,812)	\$	59,283,248	Updated due to quarterly assessment and reallocation		
								07/16/2015	\$	13,130,000	\$	72,413,248	Transfer of cap due to servicing transfer		
								08/14/2015	\$	(2,810,000)	\$	69,603,248	Transfer of cap due to servicing transfer		
								09/16/2015	\$	1,280,000	\$	70,883,248	Transfer of cap due to servicing transfer		
								09/28/2015	\$	(3,708,330)	\$	67,174,918	Updated due to quarterly assessment and reallocation		
								10/15/2015	\$	680,000	\$	67,854,918	Transfer of cap due to servicing transfer		
								11/16/2015	\$	(300,000)	\$	67,554,918	Transfer of cap due to servicing transfer		
04/13/2011	New York Community Bank (AmTrust Bank)	Cleveland	OH	Purchase	Financial Instrument for Home Loan Modifications			- N/A	3	04/13/2011	\$	200,000	\$	200,000	Transfer of cap due to servicing transfer
								05/13/2011	\$	100,000	\$	300,000	Transfer of cap due to servicing transfer		
								06/16/2011	\$	300,000	\$	600,000	Transfer of cap due to servicing transfer		
								06/29/2011	\$	(9)	\$	599,991	Updated due to quarterly assessment and reallocation		
								08/16/2011	\$	200,000	\$	799,991	Transfer of cap due to servicing transfer		
								06/28/2012	\$	(7)	\$	799,984	Updated due to quarterly assessment and reallocation		
								09/27/2012	\$	(19)	\$	799,965	Updated due to quarterly assessment and reallocation		
								12/27/2012	\$	(3)	\$	799,962	Updated due to quarterly assessment and reallocation		
								03/25/2013	\$	(12)	\$	799,950	Updated due to quarterly assessment and reallocation		
								06/27/2013	\$	(5)	\$	799,945	Updated due to quarterly assessment and reallocation		
								07/16/2013	\$	150,000	\$	949,945	Transfer of cap due to servicing transfer		
								09/27/2013	\$	(2)	\$	949,943	Updated due to quarterly assessment and reallocation		
								12/23/2013	\$	(3,454)	\$	946,489	Updated due to quarterly assessment and reallocation		
								03/26/2014	\$	(121)	\$	946,368	Updated due to quarterly assessment and reallocation		
								06/26/2014	\$	(1,433)	\$	944,935	Updated due to quarterly assessment and reallocation		
								07/29/2014	\$	(2,846)	\$	942,089	Updated due to quarterly assessment and reallocation		
								09/29/2014	\$	(940)	\$	941,149	Updated due to quarterly assessment and reallocation		
								12/29/2014	\$	(93,451)	\$	847,698	Updated due to quarterly assessment and reallocation		
								03/26/2015	\$	(38,280)	\$	809,418	Updated due to quarterly assessment and reallocation		
								04/28/2015	\$	(150,882)	\$	658,536	Updated due to quarterly assessment and reallocation		
								06/25/2015	\$	(36,528)	\$	622,008	Updated due to quarterly assessment and reallocation		
								09/28/2015	\$	(48,795)	\$	573,213	Updated due to quarterly assessment and reallocation		
03/16/2015	NJ Housing & Mortgage Finance	Trenton	NJ	Purchase	Financial Instrument for Home Loan Modifications			- N/A	3	03/16/2015	\$	210,000	\$	210,000	Transfer of cap due to servicing transfer
								03/26/2015	\$	52,082	\$	262,082	Updated due to quarterly assessment and reallocation		
								04/28/2015	\$	(20,260)	\$	241,822	Updated due to quarterly assessment and reallocation		
								06/25/2015	\$	(4,820)	\$	237,002	Updated due to quarterly assessment and reallocation		
								09/28/2015	\$	(6,306)	\$	230,696	Updated due to quarterly assessment and reallocation		

08/05/2009	Oakland Municipal Credit Union	Oakland	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	140,000	N/A		09/30/2009	\$	290,000	\$	430,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	210,000	\$	640,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	170,000	\$	810,000	Updated portfolio data from servicer
										07/14/2010	\$	(10,000)	\$	800,000	Updated portfolio data from servicer
										09/30/2010	\$	(74,722)	\$	725,278	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	725,277	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(1)	\$	725,276	Updated due to quarterly assessment and reallocation
										04/13/2011	\$	(200,000)	\$	525,276	Transfer of cap due to servicing transfer
										06/29/2011	\$	(7)	\$	525,269	Updated due to quarterly assessment and reallocation
								6		07/22/2011	\$	(515,201)	\$	10,068	Termination of SPA
04/16/2009	Owen Loan Servicing LLC	West Palm Beach	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	659,000,000	N/A		06/12/2009	\$	(105,620,000)	\$	553,380,000	Updated portfolio data from servicer
										09/30/2009	\$	102,580,000	\$	655,960,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	277,640,000	\$	933,600,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	46,860,000	\$	980,460,000	Updated portfolio data from servicer
										06/16/2010	\$	156,050,000	\$	1,136,510,000	Transfer of cap due to servicing transfer
										07/14/2010	\$	(191,610,000)	\$	944,900,000	Updated portfolio data from servicer
										07/16/2010	\$	23,710,000	\$	968,610,000	Transfer of cap due to servicing transfer
										09/15/2010	\$	100,000	\$	968,710,000	Updated portfolio data from servicer/additional program initial cap
										09/30/2010	\$	3,742,740	\$	972,452,740	Updated portfolio data from servicer
										10/15/2010	\$	170,800,000	\$	1,143,252,740	Transfer of cap due to servicing transfer
										01/06/2011	\$	(1,020)	\$	1,143,251,720	Updated due to quarterly assessment and reallocation
										02/16/2011	\$	900,000	\$	1,144,151,720	Transfer of cap due to servicing transfer
										03/30/2011	\$	(1,114)	\$	1,144,150,606	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(10,044)	\$	1,144,140,562	Updated due to quarterly assessment and reallocation
										10/14/2011	\$	(100,000)	\$	1,144,040,562	Transfer of cap due to servicing transfer
										01/13/2012	\$	194,800,000	\$	1,338,840,562	Transfer of cap due to servicing transfer
										02/16/2012	\$	400,000	\$	1,339,240,562	Transfer of cap due to servicing transfer
										03/15/2012	\$	100,000	\$	1,339,340,562	Transfer of cap due to servicing transfer
										05/16/2012	\$	123,530,000	\$	1,462,870,562	Transfer of cap due to servicing transfer
										06/14/2012	\$	354,290,000	\$	1,817,160,562	Transfer of cap due to servicing transfer
										06/28/2012	\$	(6,308)	\$	1,817,154,254	Updated due to quarterly assessment and reallocation
										07/16/2012	\$	10,080,000	\$	1,827,234,254	Transfer of cap due to servicing transfer
										08/16/2012	\$	8,390,000	\$	1,835,624,254	Transfer of cap due to servicing transfer
										09/27/2012	\$	(10,733)	\$	1,835,613,521	Updated due to quarterly assessment and reallocation
										10/16/2012	\$	14,560,000	\$	1,850,173,521	Transfer of cap due to servicing transfer
										11/15/2012	\$	13,240,000	\$	1,863,413,521	Transfer of cap due to servicing transfer
										12/14/2012	\$	2,080,000	\$	1,865,493,521	Transfer of cap due to servicing transfer
										12/27/2012	\$	(1,015)	\$	1,865,492,506	Updated due to quarterly assessment and reallocation
										01/16/2013	\$	410,000	\$	1,865,902,506	Transfer of cap due to servicing transfer
										02/14/2013	\$	960,000	\$	1,866,862,506	Transfer of cap due to servicing transfer
										03/14/2013	\$	83,880,000	\$	1,950,742,506	Transfer of cap due to servicing transfer
										03/25/2013	\$	(1,877)	\$	1,950,740,629	Updated due to quarterly assessment and reallocation
										04/09/2013	\$	157,237,929	\$	2,107,978,558	Transfer of cap due to servicing transfer
										04/16/2013	\$	620,860,000	\$	2,728,838,558	Transfer of cap due to servicing transfer
										05/16/2013	\$	18,970,000	\$	2,747,808,558	Transfer of cap due to servicing transfer
										06/14/2013	\$	(190,000)	\$	2,747,618,558	Transfer of cap due to servicing transfer
										06/27/2013	\$	(2,817)	\$	2,747,615,741	Updated due to quarterly assessment and reallocation
										07/16/2013	\$	14,710,000	\$	2,762,325,741	Transfer of cap due to servicing transfer
										09/16/2013	\$	66,170,000	\$	2,828,495,741	Transfer of cap due to servicing transfer
										09/27/2013	\$	(276)	\$	2,828,495,465	Updated due to quarterly assessment and reallocation
										10/15/2013	\$	267,580,000	\$	3,096,075,465	Transfer of cap due to servicing transfer
										11/14/2013	\$	4,290,000	\$	3,100,365,465	Transfer of cap due to servicing transfer
										12/16/2013	\$	280,370,000	\$	3,380,735,465	Transfer of cap due to servicing transfer
										12/23/2013	\$	49,286,732	\$	3,430,022,197	Updated due to quarterly assessment and reallocation
										01/16/2014	\$	51,180,000	\$	3,481,202,197	Transfer of cap due to servicing transfer
										01/31/2014	\$	765,231,390	\$	4,246,433,587	Transfer of cap due to merger/acquisition
										02/13/2014	\$	38,900,000	\$	4,285,333,587	Transfer of cap due to servicing transfer
										02/27/2014	\$	360,860,500	\$	4,646,194,086	Transfer of cap due to merger/acquisition
										03/14/2014	\$	25,080,000	\$	4,671,274,086	Transfer of cap due to servicing transfer
										03/26/2014	\$	(167,651)	\$	4,671,106,435	Updated due to quarterly assessment and reallocation
										04/16/2014	\$	11,980,000	\$	4,683,086,435	Transfer of cap due to servicing transfer
										05/15/2014	\$	130,000	\$	4,683,216,435	Transfer of cap due to servicing transfer
										05/28/2014	\$	284,475,088	\$	4,967,691,523	Transfer of cap due to merger/acquisition
										06/16/2014	\$	690,000	\$	4,968,381,523	Transfer of cap due to servicing transfer
										06/26/2014	\$	(2,284,678)	\$	4,966,096,845	Updated due to quarterly assessment and reallocation
										07/16/2014	\$	(10,000)	\$	4,966,086,845	Transfer of cap due to servicing transfer
										07/29/2014	\$	(4,336,420)	\$	4,961,750,425	Updated due to quarterly assessment and reallocation
										08/14/2014	\$	1,030,000	\$	4,962,780,425	Transfer of cap due to servicing transfer
										09/16/2014	\$	2,290,000	\$	4,965,070,425	Transfer of cap due to servicing transfer
										09/29/2014	\$	(1,332,356)	\$	4,963,738,069	Updated due to quarterly assessment and reallocation
										10/16/2014	\$	(55,610,000)	\$	4,908,128,069	Transfer of cap due to servicing transfer
										11/14/2014	\$	(560,000)	\$	4,907,568,069	Transfer of cap due to servicing transfer
										12/16/2014	\$	1,110,000	\$	4,908,678,069	Transfer of cap due to servicing transfer
										12/29/2014	\$	301,404,585	\$	5,210,082,654	Updated due to quarterly assessment and reallocation
										01/15/2015	\$	100,000	\$	5,210,182,654	Transfer of cap due to servicing transfer
										02/13/2015	\$	31,540,000	\$	5,241,722,654	Transfer of cap due to servicing transfer

									02/13/2015	\$	(32,040,000)	\$	974,204,360	Transfer of cap due to servicing transfer
									03/26/2015	\$	(45,741,813)	\$	928,462,547	Updated due to quarterly assessment and reallocation
									04/16/2015	\$	80,000	\$	928,542,547	Transfer of cap due to servicing transfer
									04/28/2015	\$	(180,258,444)	\$	748,284,103	Updated due to quarterly assessment and reallocation
									06/16/2015	\$	(180,000)	\$	748,104,103	Transfer of cap due to servicing transfer
									06/25/2015	\$	(42,755,476)	\$	705,348,627	Updated due to quarterly assessment and reallocation
									09/28/2015	\$	(57,116,228)	\$	648,232,399	Updated due to quarterly assessment and reallocation
09/11/2009	ORNL Federal Credit Union	Oak Ridge	TN	Purchase	Financial Instrument for Home Loan Modifications	\$	2,070,000	N/A	10/02/2009	\$	460,000	\$	2,530,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	2,730,000	\$	5,260,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	13,280,000	\$	18,540,000	Updated portfolio data from servicer
									07/14/2010	\$	(13,540,000)	\$	5,000,000	Updated portfolio data from servicer
									09/30/2010	\$	1,817,613	\$	6,817,613	Updated portfolio data from servicer
									01/06/2011	\$	(10)	\$	6,817,603	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(12)	\$	6,817,591	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(115)	\$	6,817,476	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(86)	\$	6,817,390	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(236)	\$	6,817,154	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(40)	\$	6,817,114	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(149)	\$	6,816,965	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(56)	\$	6,816,909	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(20)	\$	6,816,889	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(33,979)	\$	6,782,910	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(1,192)	\$	6,781,718	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(14,049)	\$	6,767,669	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(27,888)	\$	6,739,781	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(9,230)	\$	6,730,551	Updated due to quarterly assessment and reallocation
									12/29/2014	\$	(1,104,824)	\$	5,625,727	Updated due to quarterly assessment and reallocation
									03/26/2015	\$	(416,543)	\$	5,209,184	Updated due to quarterly assessment and reallocation
									04/28/2015	\$	(1,600,867)	\$	3,608,317	Updated due to quarterly assessment and reallocation
									06/25/2015	\$	(379,686)	\$	3,228,631	Updated due to quarterly assessment and reallocation
									09/28/2015	\$	(508,298)	\$	2,720,333	Updated due to quarterly assessment and reallocation
09/09/2009	OwnersChoice Funding, Inc. (CUC Mortgage Corporation)	Albany	NY	Purchase	Financial Instrument for Home Loan Modifications	\$	4,350,000	N/A	10/02/2009	\$	950,000	\$	5,300,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	5,700,000	\$	11,000,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	740,000	\$	11,740,000	Updated portfolio data from servicer
									07/14/2010	\$	(1,440,000)	\$	10,300,000	Updated portfolio data from servicer
									09/30/2010	\$	(6,673,610)	\$	3,626,390	Updated portfolio data from servicer
									01/06/2011	\$	(5)	\$	3,626,385	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(6)	\$	3,626,379	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(52)	\$	3,626,327	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(38)	\$	3,626,289	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(107)	\$	3,626,182	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(18)	\$	3,626,164	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(69)	\$	3,626,095	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(26)	\$	3,626,069	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(9)	\$	3,626,060	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(15,739)	\$	3,610,321	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(554)	\$	3,609,767	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(6,538)	\$	3,603,229	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(12,989)	\$	3,590,240	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(4,292)	\$	3,585,948	Updated due to quarterly assessment and reallocation
									12/29/2014	\$	(498,170)	\$	3,087,778	Updated due to quarterly assessment and reallocation
									03/26/2015	\$	(183,056)	\$	2,904,722	Updated due to quarterly assessment and reallocation
									04/28/2015	\$	(704,893)	\$	2,199,829	Updated due to quarterly assessment and reallocation
									06/25/2015	\$	(167,093)	\$	2,032,736	Updated due to quarterly assessment and reallocation
									09/28/2015	\$	(224,207)	\$	1,808,529	Updated due to quarterly assessment and reallocation
12/16/2009	Park View Federal Savings Bank	Solon	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	760,000	N/A	01/22/2010	\$	40,000	\$	800,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	140,000	\$	940,000	Updated portfolio data from servicer
									07/14/2010	\$	(140,000)	\$	800,000	Updated portfolio data from servicer
									09/30/2010	\$	70,334	\$	870,334	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	870,333	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(1)	\$	870,332	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(12)	\$	870,320	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(10)	\$	870,310	Updated due to quarterly assessment and reallocation
								6	09/14/2012	\$	(816,373)	\$	53,937	Termination of SPA
08/25/2010	Pathfinder Bank	Oswego	NY	Purchase	Financial Instrument for Home Loan Modifications	\$	1,300,000	N/A	09/30/2010	\$	2,181,334	\$	3,481,334	Updated portfolio data from servicer
									01/06/2011	\$	(5)	\$	3,481,329	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(6)	\$	3,481,323	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(58)	\$	3,481,265	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(43)	\$	3,481,222	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(119)	\$	3,481,103	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(20)	\$	3,481,083	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(76)	\$	3,481,007	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(29)	\$	3,480,978	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(10)	\$	3,480,968	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(17,421)	\$	3,463,547	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(612)	\$	3,462,935	Updated due to quarterly assessment and reallocation

								06/26/2014	\$	(7,228)	\$	3,455,707	Updated due to quarterly assessment and reallocation	
								07/29/2014	\$	(14,356)	\$	3,441,351	Updated due to quarterly assessment and reallocation	
								09/29/2014	\$	(4,742)	\$	3,436,609	Updated due to quarterly assessment and reallocation	
								12/29/2014	\$	(563,436)	\$	2,873,173	Updated due to quarterly assessment and reallocation	
								03/26/2015	\$	(211,377)	\$	2,661,796	Updated due to quarterly assessment and reallocation	
								04/28/2015	\$	(828,966)	\$	1,832,830	Updated due to quarterly assessment and reallocation	
								06/25/2015	\$	(197,512)	\$	1,635,318	Updated due to quarterly assessment and reallocation	
								09/28/2015	\$	(265,281)	\$	1,370,037	Updated due to quarterly assessment and reallocation	
08/12/2009	PennyMac Loan Services, LLC	Calasbasa	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	6,210,000	N/A	09/30/2009	\$	(1,200,000)	\$	5,010,000	Updated portfolio data from servicer/additional program initial cap
								12/30/2009	\$	30,800,000	\$	35,810,000	Updated portfolio data from servicer/additional program initial cap	
								03/26/2010	\$	23,200,000	\$	59,010,000	Updated portfolio data from servicer	
								06/16/2010	\$	2,710,000	\$	61,720,000	Transfer of cap due to servicing transfer	
								07/14/2010	\$	(18,020,000)	\$	43,700,000	Updated portfolio data from servicer	
								07/16/2010	\$	6,680,000	\$	50,380,000	Transfer of cap due to servicing transfer	
								08/13/2010	\$	2,600,000	\$	52,980,000	Transfer of cap due to servicing transfer	
								09/15/2010	\$	(100,000)	\$	52,880,000	Transfer of cap due to servicing transfer	
								09/30/2010	\$	200,000	\$	53,080,000	Updated portfolio data from servicer/additional program initial cap	
								09/30/2010	\$	(1,423,197)	\$	51,656,803	Updated portfolio data from servicer	
								11/16/2010	\$	1,400,000	\$	53,056,803	Transfer of cap due to servicing transfer	
								12/15/2010	\$	(100,000)	\$	52,956,803	Transfer of cap due to servicing transfer	
								01/06/2011	\$	(72)	\$	52,956,731	Updated due to quarterly assessment and reallocation	
								01/13/2011	\$	4,100,000	\$	57,056,731	Transfer of cap due to servicing transfer	
								02/16/2011	\$	(100,000)	\$	56,956,731	Transfer of cap due to servicing transfer	
								03/16/2011	\$	4,000,000	\$	60,956,731	Transfer of cap due to servicing transfer	
								03/30/2011	\$	(94)	\$	60,956,637	Updated due to quarterly assessment and reallocation	
								04/13/2011	\$	(100,000)	\$	60,856,637	Transfer of cap due to servicing transfer	
								05/13/2011	\$	5,800,000	\$	66,656,637	Transfer of cap due to servicing transfer	
								06/16/2011	\$	600,000	\$	67,256,637	Transfer of cap due to servicing transfer	
								06/29/2011	\$	(812)	\$	67,255,825	Updated due to quarterly assessment and reallocation	
								07/14/2011	\$	2,500,000	\$	69,755,825	Transfer of cap due to servicing transfer	
								09/15/2011	\$	2,800,000	\$	72,555,825	Transfer of cap due to servicing transfer	
								10/14/2011	\$	300,000	\$	72,855,825	Transfer of cap due to servicing transfer	
								11/16/2011	\$	900,000	\$	73,755,825	Transfer of cap due to servicing transfer	
								12/15/2011	\$	800,000	\$	74,555,825	Transfer of cap due to servicing transfer	
								01/13/2012	\$	200,000	\$	74,755,825	Transfer of cap due to servicing transfer	
								03/15/2012	\$	1,900,000	\$	76,655,825	Transfer of cap due to servicing transfer	
								04/16/2012	\$	200,000	\$	76,855,825	Transfer of cap due to servicing transfer	
								06/14/2012	\$	1,340,000	\$	78,195,825	Transfer of cap due to servicing transfer	
								06/28/2012	\$	(340)	\$	78,195,485	Updated due to quarterly assessment and reallocation	
								07/16/2012	\$	2,930,000	\$	81,125,485	Transfer of cap due to servicing transfer	
								08/16/2012	\$	890,000	\$	82,015,485	Transfer of cap due to servicing transfer	
								09/27/2012	\$	(974)	\$	82,014,511	Updated due to quarterly assessment and reallocation	
								10/16/2012	\$	1,800,000	\$	83,814,511	Transfer of cap due to servicing transfer	
								12/14/2012	\$	3,860,000	\$	87,674,511	Transfer of cap due to servicing transfer	
								12/27/2012	\$	(154)	\$	87,674,357	Updated due to quarterly assessment and reallocation	
								02/14/2013	\$	2,980,000	\$	90,654,357	Transfer of cap due to servicing transfer	
								03/25/2013	\$	(506)	\$	90,653,851	Updated due to quarterly assessment and reallocation	
								04/16/2013	\$	2,160,000	\$	92,813,851	Transfer of cap due to servicing transfer	
								06/14/2013	\$	2,440,000	\$	95,253,851	Transfer of cap due to servicing transfer	
								06/27/2013	\$	(128)	\$	95,253,723	Updated due to quarterly assessment and reallocation	
								09/27/2013	\$	(7)	\$	95,253,716	Updated due to quarterly assessment and reallocation	
								10/15/2013	\$	4,450,000	\$	99,703,716	Transfer of cap due to servicing transfer	
								12/23/2013	\$	15,826,215	\$	115,529,931	Updated due to quarterly assessment and reallocation	
								02/13/2014	\$	5,130,000	\$	120,659,931	Transfer of cap due to servicing transfer	
								03/14/2014	\$	(2,390,000)	\$	118,269,931	Transfer of cap due to servicing transfer	
								03/26/2014	\$	2,017,426	\$	120,287,357	Updated due to quarterly assessment and reallocation	
								05/15/2014	\$	(10,000)	\$	120,277,357	Transfer of cap due to servicing transfer	
								06/16/2014	\$	2,360,000	\$	122,637,357	Transfer of cap due to servicing transfer	
								06/26/2014	\$	5,959,201	\$	128,596,558	Updated due to quarterly assessment and reallocation	
								07/16/2014	\$	10,000	\$	128,606,558	Transfer of cap due to servicing transfer	
								07/29/2014	\$	3,708,381	\$	132,314,939	Updated due to quarterly assessment and reallocation	
								08/14/2014	\$	150,000	\$	132,464,939	Transfer of cap due to servicing transfer	
								09/16/2014	\$	(2,610,000)	\$	129,854,939	Transfer of cap due to servicing transfer	
								09/29/2014	\$	(7,217)	\$	129,847,722	Updated due to quarterly assessment and reallocation	
								10/16/2014	\$	(25,090,000)	\$	104,757,722	Transfer of cap due to servicing transfer	
								11/14/2014	\$	20,000	\$	104,777,722	Transfer of cap due to servicing transfer	
								12/29/2014	\$	16,799,847	\$	121,577,569	Updated due to quarterly assessment and reallocation	
								02/13/2015	\$	20,000	\$	121,597,569	Transfer of cap due to servicing transfer	
								03/26/2015	\$	2,467,104	\$	124,064,673	Updated due to quarterly assessment and reallocation	
								04/16/2015	\$	3,210,000	\$	127,274,673	Transfer of cap due to servicing transfer	
								04/28/2015	\$	1,404,045	\$	128,678,718	Updated due to quarterly assessment and reallocation	
								05/14/2015	\$	(3,370,000)	\$	125,308,718	Transfer of cap due to servicing transfer	
								06/16/2015	\$	3,380,000	\$	128,688,718	Transfer of cap due to servicing transfer	
								06/25/2015	\$	2,364,052	\$	131,052,770	Updated due to quarterly assessment and reallocation	
								07/16/2015	\$	450,000	\$	131,502,770	Transfer of cap due to servicing transfer	
								08/14/2015	\$	4,410,000	\$	135,912,770	Transfer of cap due to servicing transfer	
								09/28/2015	\$	6,612,807	\$	142,525,577	Updated due to quarterly assessment and reallocation	

09/15/2011	PHH Mortgage Corporation	Mt. Laurel	NJ	Purchase	Financial Instrument for Home Loan Modifications		N/A	3	09/15/2011	\$	1,300,000	\$	1,300,000	Transfer of cap due to servicing transfer
									06/28/2012	\$	(15)	\$	1,299,985	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(42)	\$	1,299,943	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	140,000	\$	1,439,943	Transfer of cap due to servicing transfer
									12/27/2012	\$	(8)	\$	1,439,935	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(30)	\$	1,439,905	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(11)	\$	1,439,894	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	5,850,000	\$	7,289,894	Transfer of cap due to servicing transfer
									09/27/2013	\$	(20)	\$	7,289,874	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(34,545)	\$	7,255,329	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(1,216)	\$	7,254,113	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(14,371)	\$	7,239,742	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(28,561)	\$	7,211,181	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(9,436)	\$	7,201,745	Updated due to quarterly assessment and reallocation
									12/29/2014	\$	(1,078,208)	\$	6,123,537	Updated due to quarterly assessment and reallocation
									03/26/2015	\$	(406,380)	\$	5,717,157	Updated due to quarterly assessment and reallocation
									04/28/2015	\$	(1,601,860)	\$	4,115,297	Updated due to quarterly assessment and reallocation
									06/25/2015	\$	(382,420)	\$	3,732,877	Updated due to quarterly assessment and reallocation
									08/14/2015	\$	(10,000)	\$	3,722,877	Transfer of cap due to servicing transfer
									09/28/2015	\$	(512,596)	\$	3,210,281	Updated due to quarterly assessment and reallocation
11/14/2013	Plaza Home Mortgage, Inc	San Diego	CA	Purchase	Financial Instrument for Home Loan Modifications		N/A	3	11/14/2013	\$	10,000	\$	10,000	Transfer of cap due to servicing transfer
									07/16/2014	\$	20,000	\$	30,000	Transfer of cap due to servicing transfer
07/17/2009	PNC Bank, National Association	Pittsburgh	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	54,470,000	N/A	09/30/2009	\$	(36,240,000)	\$	18,230,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	19,280,000	\$	37,510,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	2,470,000	\$	39,980,000	Updated portfolio data from servicer
									07/14/2010	\$	(17,180,000)	\$	22,800,000	Updated portfolio data from servicer
									09/30/2010	\$	35,500,000	\$	58,300,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$	23,076,191	\$	81,376,191	Updated portfolio data from servicer
									01/06/2011	\$	(123)	\$	81,376,068	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(147)	\$	81,375,921	Updated due to quarterly assessment and reallocation
									05/13/2011	\$	(100,000)	\$	81,275,921	Transfer of cap due to servicing transfer
									06/29/2011	\$	(1,382)	\$	81,274,539	Updated due to quarterly assessment and reallocation
									10/14/2011	\$	(300,000)	\$	80,974,539	Transfer of cap due to servicing transfer
									06/28/2012	\$	(1,003)	\$	80,973,536	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(2,745)	\$	80,970,791	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(460)	\$	80,970,331	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(1,740)	\$	80,968,591	Updated due to quarterly assessment and reallocation
									04/09/2013	\$	60,000	\$	81,028,591	Transfer of cap due to merger/acquisition
									06/27/2013	\$	(656)	\$	81,027,935	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(234)	\$	81,027,701	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(394,926)	\$	80,632,775	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(13,845)	\$	80,618,930	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(162,401)	\$	80,456,529	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(322,480)	\$	80,134,049	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(106,405)	\$	80,027,644	Updated due to quarterly assessment and reallocation
									12/29/2014	\$	(12,871,888)	\$	67,155,756	Updated due to quarterly assessment and reallocation
									03/26/2015	\$	(4,826,204)	\$	62,329,552	Updated due to quarterly assessment and reallocation
									04/28/2015	\$	(19,002,914)	\$	43,326,638	Updated due to quarterly assessment and reallocation
									06/25/2015	\$	(4,501,445)	\$	38,825,193	Updated due to quarterly assessment and reallocation
									09/28/2015	\$	(5,972,171)	\$	32,853,022	Updated due to quarterly assessment and reallocation
06/26/2009	PNC Bank, National Association (successor to National City Bank)	Miamisburg	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	294,980,000	N/A	09/30/2009	\$	315,170,000	\$	610,150,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	90,280,000	\$	700,430,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	(18,690,000)	\$	681,740,000	Updated portfolio data from servicer
									07/14/2010	\$	(272,640,000)	\$	409,100,000	Updated portfolio data from servicer
									09/30/2010	\$	80,600,000	\$	489,700,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$	71,230,004	\$	560,930,004	Updated portfolio data from servicer
									01/06/2011	\$	(828)	\$	560,929,176	Updated due to quarterly assessment and reallocation
									02/16/2011	\$	200,000	\$	561,129,176	Transfer of cap due to servicing transfer
									03/16/2011	\$	(100,000)	\$	561,029,176	Transfer of cap due to servicing transfer
									03/30/2011	\$	(981)	\$	561,028,195	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	(2,300,000)	\$	558,728,195	Transfer of cap due to servicing transfer
									05/13/2011	\$	(200,000)	\$	558,528,195	Transfer of cap due to servicing transfer
									06/16/2011	\$	(200,000)	\$	558,328,195	Transfer of cap due to servicing transfer
									06/29/2011	\$	(9,197)	\$	558,318,998	Updated due to quarterly assessment and reallocation
									10/14/2011	\$	300,000	\$	558,618,998	Transfer of cap due to servicing transfer
									11/16/2011	\$	(300,000)	\$	558,318,998	Transfer of cap due to servicing transfer
									01/13/2012	\$	200,000	\$	558,518,998	Transfer of cap due to servicing transfer
									02/16/2012	\$	(100,000)	\$	558,418,998	Transfer of cap due to servicing transfer
									03/15/2012	\$	200,000	\$	558,618,998	Transfer of cap due to servicing transfer
									06/14/2012	\$	(10,000)	\$	558,608,998	Transfer of cap due to servicing transfer
									06/28/2012	\$	(6,771)	\$	558,602,227	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(18,467)	\$	558,583,760	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(3,105)	\$	558,580,655	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(11,713)	\$	558,568,942	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(4,393)	\$	558,564,549	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(1,565)	\$	558,562,984	Updated due to quarterly assessment and reallocation

									12/23/2013	\$ (2,622,925)	\$ 555,940,059	Updated due to quarterly assessment and reallocation	
									03/14/2014	\$ 7,680,000	\$ 563,620,059	Transfer of cap due to servicing transfer	
									03/26/2014	\$ (92,836)	\$ 563,527,223	Updated due to quarterly assessment and reallocation	
									06/26/2014	\$ (1,090,169)	\$ 562,437,054	Updated due to quarterly assessment and reallocation	
									07/29/2014	\$ (2,140,858)	\$ 560,296,196	Updated due to quarterly assessment and reallocation	
									08/14/2014	\$ (940,000)	\$ 559,356,196	Transfer of cap due to servicing transfer	
									09/29/2014	\$ (704,516)	\$ 558,651,680	Updated due to quarterly assessment and reallocation	
									10/16/2014	\$ 10,000	\$ 558,661,680	Transfer of cap due to servicing transfer	
									11/14/2014	\$ (1,380,000)	\$ 557,281,680	Transfer of cap due to servicing transfer	
									12/29/2014	\$ (81,896,499)	\$ 475,385,181	Updated due to quarterly assessment and reallocation	
									03/16/2015	\$ (840,000)	\$ 474,545,181	Transfer of cap due to servicing transfer	
									03/26/2015	\$ (30,405,344)	\$ 444,139,837	Updated due to quarterly assessment and reallocation	
									04/28/2015	\$ (109,179,651)	\$ 334,960,186	Updated due to quarterly assessment and reallocation	
									06/25/2015	\$ (25,425,688)	\$ 309,534,498	Updated due to quarterly assessment and reallocation	
									09/28/2015	\$ (33,194,831)	\$ 276,339,667	Updated due to quarterly assessment and reallocation	
									10/15/2015	\$ (30,000)	\$ 276,309,667	Transfer of cap due to servicing transfer	
									11/16/2015	\$ (2,810,000)	\$ 273,499,667	Transfer of cap due to servicing transfer	
03/15/2012	PrimeWest Mortgage Corporation	Lubbock	TX	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	03/15/2012	\$ 100,000	\$ 100,000	Transfer of cap due to servicing transfer
07/29/2009	Purdue Federal Credit Union (Purdue Employees Federal Credit Union)	West Lafayette	IN	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,090,000	N/A			09/30/2009	\$ (60,000)	\$ 1,030,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$ 1,260,000	\$ 2,290,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$ 2,070,000	\$ 4,360,000	Updated portfolio data from servicer
										07/14/2010	\$ (3,960,000)	\$ 400,000	Updated portfolio data from servicer
										09/30/2010	\$ 180,222	\$ 580,222	Updated portfolio data from servicer
										01/06/2011	\$ (1)	\$ 580,221	Updated due to quarterly assessment and reallocation
										03/30/2011	\$ (1)	\$ 580,220	Updated due to quarterly assessment and reallocation
										06/29/2011	\$ (8)	\$ 580,212	Updated due to quarterly assessment and reallocation
										06/28/2012	\$ (6)	\$ 580,206	Updated due to quarterly assessment and reallocation
										09/27/2012	\$ (17)	\$ 580,189	Updated due to quarterly assessment and reallocation
										12/27/2012	\$ (3)	\$ 580,186	Updated due to quarterly assessment and reallocation
										03/25/2013	\$ (11)	\$ 580,175	Updated due to quarterly assessment and reallocation
										06/27/2013	\$ (4)	\$ 580,171	Updated due to quarterly assessment and reallocation
										09/27/2013	\$ (1)	\$ 580,170	Updated due to quarterly assessment and reallocation
										12/23/2013	\$ (2,474)	\$ 577,696	Updated due to quarterly assessment and reallocation
										03/26/2014	\$ (87)	\$ 577,609	Updated due to quarterly assessment and reallocation
										06/26/2014	\$ (1,027)	\$ 576,582	Updated due to quarterly assessment and reallocation
										07/29/2014	\$ (2,039)	\$ 574,543	Updated due to quarterly assessment and reallocation
										09/29/2014	\$ (673)	\$ 573,870	Updated due to quarterly assessment and reallocation
										12/29/2014	\$ (81,582)	\$ 492,288	Updated due to quarterly assessment and reallocation
										03/26/2015	\$ (30,682)	\$ 461,606	Updated due to quarterly assessment and reallocation
										04/28/2015	\$ (120,932)	\$ 340,674	Updated due to quarterly assessment and reallocation
										06/25/2015	\$ (28,680)	\$ 311,994	Updated due to quarterly assessment and reallocation
										09/28/2015	\$ (38,312)	\$ 273,682	Updated due to quarterly assessment and reallocation
11/18/2009	QLending, Inc.	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 20,000	N/A			03/26/2010	\$ (10,000)	\$ 10,000	Updated portfolio data from servicer
										07/14/2010	\$ 90,000	\$ 100,000	Updated portfolio data from servicer
										09/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
										06/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation
										06/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation
										09/27/2012	\$ (2)	\$ 145,052	Updated due to quarterly assessment and reallocation
										03/25/2013	\$ (1)	\$ 145,051	Updated due to quarterly assessment and reallocation
										12/23/2013	\$ (232)	\$ 144,819	Updated due to quarterly assessment and reallocation
										03/26/2014	\$ (8)	\$ 144,811	Updated due to quarterly assessment and reallocation
										06/26/2014	\$ (96)	\$ 144,715	Updated due to quarterly assessment and reallocation
										07/29/2014	\$ (191)	\$ 144,524	Updated due to quarterly assessment and reallocation
										09/29/2014	\$ (63)	\$ 144,461	Updated due to quarterly assessment and reallocation
										12/29/2014	\$ (7,654)	\$ 136,807	Updated due to quarterly assessment and reallocation
										03/26/2015	\$ (2,879)	\$ 133,928	Updated due to quarterly assessment and reallocation
										04/28/2015	\$ (11,347)	\$ 122,581	Updated due to quarterly assessment and reallocation
										06/25/2015	\$ (2,691)	\$ 119,890	Updated due to quarterly assessment and reallocation
										09/28/2015	\$ (3,595)	\$ 116,295	Updated due to quarterly assessment and reallocation
11/18/2009	Quantum Servicing Corporation	Tampa	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 18,960,000	N/A			01/22/2010	\$ 890,000	\$ 19,850,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$ 3,840,000	\$ 23,690,000	Updated portfolio data from servicer
										07/14/2010	\$ (2,890,000)	\$ 20,800,000	Updated portfolio data from servicer
										09/30/2010	\$ 9,661,676	\$ 30,461,676	Updated portfolio data from servicer
										01/06/2011	\$ (46)	\$ 30,461,630	Updated due to quarterly assessment and reallocation
										01/13/2011	\$ 1,600,000	\$ 32,061,630	Transfer of cap due to servicing transfer
										02/16/2011	\$ 1,400,000	\$ 33,461,630	Transfer of cap due to servicing transfer
										03/30/2011	\$ (58)	\$ 33,461,572	Updated due to quarterly assessment and reallocation
										04/13/2011	\$ 100,000	\$ 33,561,572	Transfer of cap due to servicing transfer
										05/13/2011	\$ 100,000	\$ 33,661,572	Transfer of cap due to servicing transfer
										06/16/2011	\$ 800,000	\$ 34,461,572	Transfer of cap due to servicing transfer
										06/29/2011	\$ (559)	\$ 34,461,013	Updated due to quarterly assessment and reallocation
										07/14/2011	\$ 300,000	\$ 34,761,013	Transfer of cap due to servicing transfer
										08/16/2011	\$ 200,000	\$ 34,961,013	Transfer of cap due to servicing transfer
										09/15/2011	\$ 100,000	\$ 35,061,013	Transfer of cap due to servicing transfer
										01/13/2012	\$ 100,000	\$ 35,161,013	Transfer of cap due to servicing transfer

									06/14/2012	\$	330,000	\$	35,491,013	Transfer of cap due to servicing transfer
									06/28/2012	\$	(428)	\$	35,490,585	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(1,184)	\$	35,489,401	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	(1,910,000)	\$	33,579,401	Transfer of cap due to servicing transfer
									11/15/2012	\$	(980,000)	\$	32,599,401	Transfer of cap due to servicing transfer
									12/27/2012	\$	(187)	\$	32,599,214	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(707)	\$	32,598,507	Updated due to quarterly assessment and reallocation
									04/16/2013	\$	(240,000)	\$	32,358,507	Transfer of cap due to servicing transfer
									06/27/2013	\$	(268)	\$	32,358,239	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	10,000	\$	32,368,239	Transfer of cap due to servicing transfer
									09/27/2013	\$	(96)	\$	32,368,143	Updated due to quarterly assessment and reallocation
									11/14/2013	\$	(20,000)	\$	32,348,143	Transfer of cap due to servicing transfer
									12/23/2013	\$	(162,518)	\$	32,185,625	Updated due to quarterly assessment and reallocation
								6	02/27/2014	\$	(31,540,186)	\$	645,439	Termination of SPA
12/14/2012	Quicken Loans Inc	Detroit	MI	Purchase	Financial Instrument for Home Loan Modifications		N/A	3	12/14/2012	\$	10,000	\$	10,000	Transfer of cap due to servicing transfer
									08/15/2013	\$	10,000	\$	20,000	Transfer of cap due to servicing transfer
									03/14/2014	\$	30,000	\$	50,000	Transfer of cap due to servicing transfer
									05/15/2014	\$	10,000	\$	60,000	Transfer of cap due to servicing transfer
									01/15/2015	\$	10,000	\$	70,000	Transfer of cap due to servicing transfer
09/01/2010	RBC Bank (USA)	Raleigh	NC	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
									01/06/2011	\$	34,944	\$	180,000	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	40,000	\$	220,000	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	50,000	\$	270,000	Updated due to quarterly assessment and reallocation
									03/15/2012	\$	(200,000)	\$	70,000	Transfer of cap due to servicing transfer
									06/14/2012	\$	(10,000)	\$	60,000	Transfer of cap due to servicing transfer
								9	04/09/2013	\$	(60,000)	\$	-	Termination of SPA
06/12/2009	Residential Credit Solutions, Inc.	Fort Worth	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	19,400,000	N/A	09/30/2009	\$	(1,860,000)	\$	17,540,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	27,920,000	\$	45,460,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	(1,390,000)	\$	44,070,000	Updated portfolio data from servicer
									07/14/2010	\$	(13,870,000)	\$	30,200,000	Updated portfolio data from servicer
									09/30/2010	\$	400,000	\$	30,600,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$	586,954	\$	31,186,954	Updated portfolio data from servicer
									01/06/2011	\$	(34)	\$	31,186,920	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(37)	\$	31,186,883	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	100,000	\$	31,286,883	Transfer of cap due to servicing transfer
									06/29/2011	\$	(329)	\$	31,286,554	Updated due to quarterly assessment and reallocation
									09/15/2011	\$	(1,900,000)	\$	29,386,554	Transfer of cap due to servicing transfer
									11/16/2011	\$	2,800,000	\$	32,186,554	Transfer of cap due to servicing transfer
									05/16/2012	\$	420,000	\$	32,606,554	Transfer of cap due to servicing transfer
									06/14/2012	\$	8,060,000	\$	40,666,554	Transfer of cap due to servicing transfer
									06/28/2012	\$	(313)	\$	40,666,241	Updated due to quarterly assessment and reallocation
									07/16/2012	\$	2,160,000	\$	42,826,241	Transfer of cap due to servicing transfer
									09/27/2012	\$	(911)	\$	42,825,330	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	5,690,000	\$	48,515,330	Transfer of cap due to servicing transfer
									11/15/2012	\$	20,000	\$	48,535,330	Transfer of cap due to servicing transfer
									12/27/2012	\$	(178)	\$	48,535,152	Updated due to quarterly assessment and reallocation
									02/14/2013	\$	3,190,000	\$	51,725,152	Transfer of cap due to servicing transfer
									03/14/2013	\$	(260,000)	\$	51,465,152	Transfer of cap due to servicing transfer
									03/25/2013	\$	(713)	\$	51,464,439	Updated due to quarterly assessment and reallocation
									04/16/2013	\$	1,330,000	\$	52,794,439	Transfer of cap due to servicing transfer
									05/16/2013	\$	100,000	\$	52,894,439	Transfer of cap due to servicing transfer
									06/14/2013	\$	20,000	\$	52,914,439	Transfer of cap due to servicing transfer
									06/27/2013	\$	(264)	\$	52,914,175	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	6,080,000	\$	58,994,175	Transfer of cap due to servicing transfer
									09/16/2013	\$	(2,130,000)	\$	56,864,175	Transfer of cap due to servicing transfer
									09/27/2013	\$	(101)	\$	56,864,074	Updated due to quarterly assessment and reallocation
									10/15/2013	\$	6,910,000	\$	63,774,074	Transfer of cap due to servicing transfer
									12/16/2013	\$	(1,050,000)	\$	62,724,074	Transfer of cap due to servicing transfer
									12/23/2013	\$	(173,584)	\$	62,550,490	Updated due to quarterly assessment and reallocation
									01/16/2014	\$	1,310,000	\$	63,860,490	Transfer of cap due to servicing transfer
									02/13/2014	\$	(2,210,000)	\$	61,650,490	Transfer of cap due to servicing transfer
									03/14/2014	\$	(1,390,000)	\$	60,260,490	Transfer of cap due to servicing transfer
									03/26/2014	\$	(5,632)	\$	60,254,858	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	(220,000)	\$	60,034,858	Transfer of cap due to servicing transfer
									05/15/2014	\$	940,000	\$	60,974,858	Transfer of cap due to servicing transfer
									06/16/2014	\$	(640,000)	\$	60,334,858	Transfer of cap due to servicing transfer
									06/26/2014	\$	(63,739)	\$	60,271,119	Updated due to quarterly assessment and reallocation
									07/16/2014	\$	1,000,000	\$	61,271,119	Transfer of cap due to servicing transfer
									07/29/2014	\$	(128,318)	\$	61,142,801	Updated due to quarterly assessment and reallocation
									08/14/2014	\$	(2,700,000)	\$	58,442,801	Transfer of cap due to servicing transfer
									09/16/2014	\$	(2,860,000)	\$	55,582,801	Transfer of cap due to servicing transfer
									09/29/2014	\$	(37,047)	\$	55,545,754	Updated due to quarterly assessment and reallocation
									10/16/2014	\$	690,000	\$	56,235,754	Transfer of cap due to servicing transfer
									11/14/2014	\$	40,000	\$	56,275,754	Transfer of cap due to servicing transfer
									12/16/2014	\$	(780,000)	\$	55,495,754	Transfer of cap due to servicing transfer
									12/29/2014	\$	(3,041,582)	\$	52,454,172	Updated due to quarterly assessment and reallocation
									01/15/2015	\$	(270,000)	\$	52,184,172	Transfer of cap due to servicing transfer

									02/13/2015	\$	1,300,000	\$	53,484,172	Transfer of cap due to servicing transfer	
									03/16/2015	\$	(140,000)	\$	53,344,172	Transfer of cap due to servicing transfer	
									03/26/2015	\$	(1,134,415)	\$	52,209,757	Updated due to quarterly assessment and reallocation	
									04/16/2015	\$	(10,000)	\$	52,199,757	Transfer of cap due to servicing transfer	
									04/28/2015	\$	(4,012,710)	\$	48,187,047	Updated due to quarterly assessment and reallocation	
									05/14/2015	\$	570,000	\$	48,757,047	Transfer of cap due to servicing transfer	
									06/16/2015	\$	350,000	\$	49,107,047	Transfer of cap due to servicing transfer	
									06/25/2015	\$	(936,320)	\$	48,170,727	Updated due to quarterly assessment and reallocation	
									07/16/2015	\$	(40,000)	\$	48,130,727	Transfer of cap due to servicing transfer	
									08/14/2015	\$	10,000	\$	48,140,727	Transfer of cap due to servicing transfer	
									09/16/2015	\$	(300,000)	\$	47,840,727	Transfer of cap due to servicing transfer	
									09/28/2015	\$	(999,808)	\$	46,840,919	Updated due to quarterly assessment and reallocation	
									10/15/2015	\$	290,000	\$	47,130,919	Transfer of cap due to servicing transfer	
									11/16/2015	\$	(120,000)	\$	47,010,919	Transfer of cap due to servicing transfer	
06/14/2012	Resurgent Capital Solutions L.P.	Greenville	SC	Purchase	Financial Instrument for Home Loan Modifications			- N/A	3	06/14/2012	\$	940,000	\$	940,000	Transfer of cap due to servicing transfer
										06/28/2012	\$	205,242	\$	1,145,242	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(3)	\$	1,145,239	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(1)	\$	1,145,238	Updated due to quarterly assessment and reallocation
										01/16/2013	\$	10,000	\$	1,155,238	Transfer of cap due to servicing transfer
										02/14/2013	\$	8,690,000	\$	9,845,238	Transfer of cap due to servicing transfer
										03/14/2013	\$	1,390,000	\$	11,235,238	Transfer of cap due to servicing transfer
										03/25/2013	\$	(219)	\$	11,235,019	Updated due to quarterly assessment and reallocation
										05/16/2013	\$	620,000	\$	11,855,019	Transfer of cap due to servicing transfer
										06/14/2013	\$	990,000	\$	12,845,019	Transfer of cap due to servicing transfer
										06/27/2013	\$	(96)	\$	12,844,923	Updated due to quarterly assessment and reallocation
										07/16/2013	\$	5,780,000	\$	18,624,923	Transfer of cap due to servicing transfer
										09/27/2013	\$	(50)	\$	18,624,873	Updated due to quarterly assessment and reallocation
										10/15/2013	\$	880,000	\$	19,504,873	Transfer of cap due to servicing transfer
										11/14/2013	\$	6,610,000	\$	26,114,873	Transfer of cap due to servicing transfer
										12/16/2013	\$	20,000	\$	26,134,873	Transfer of cap due to servicing transfer
										12/23/2013	\$	(118,329)	\$	26,016,544	Updated due to quarterly assessment and reallocation
										01/16/2014	\$	1,770,000	\$	27,786,544	Transfer of cap due to servicing transfer
										02/13/2014	\$	23,920,000	\$	51,706,544	Transfer of cap due to servicing transfer
										03/14/2014	\$	1,460,000	\$	53,166,544	Transfer of cap due to servicing transfer
										03/26/2014	\$	(7,186)	\$	53,159,358	Updated due to quarterly assessment and reallocation
										04/16/2014	\$	2,370,000	\$	55,529,358	Transfer of cap due to servicing transfer
										05/15/2014	\$	1,990,000	\$	57,519,358	Transfer of cap due to servicing transfer
										06/16/2014	\$	1,720,000	\$	59,239,358	Transfer of cap due to servicing transfer
										06/26/2014	\$	(96,715)	\$	59,142,643	Updated due to quarterly assessment and reallocation
										07/16/2014	\$	1,310,000	\$	60,452,643	Transfer of cap due to servicing transfer
										07/29/2014	\$	(197,950)	\$	60,254,693	Updated due to quarterly assessment and reallocation
										09/16/2014	\$	(56,740,004)	\$	3,514,689	Transfer of cap due to servicing transfer
										09/29/2014	\$	488,713	\$	4,003,402	Updated due to quarterly assessment and reallocation
										11/03/2014	\$	(800,680)	\$	3,202,722	Termination of SPA
06/17/2009	RG Mortgage Corporation	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$	57,000,000	N/A	15	09/30/2009	\$	(11,300,000)	\$	45,700,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	(42,210,000)	\$	3,490,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	65,640,000	\$	69,130,000	Updated portfolio data from servicer
										04/09/2010	\$	(14,470,000)	\$	54,660,000	Updated portfolio data from servicer
										07/14/2010	\$	(8,860,000)	\$	45,800,000	Updated portfolio data from servicer
										09/30/2010	\$	(4,459,154)	\$	41,340,846	Updated portfolio data from servicer
										12/15/2010	\$	(4,300,000)	\$	37,040,846	Transfer of cap due to servicing transfer
										01/06/2011	\$	(51)	\$	37,040,795	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(65)	\$	37,040,730	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(616)	\$	37,040,114	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(462)	\$	37,039,652	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(1,270)	\$	37,038,382	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(214)	\$	37,038,168	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(812)	\$	37,037,356	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(306)	\$	37,037,050	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(110)	\$	37,036,940	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(185,423)	\$	36,851,517	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(6,518)	\$	36,844,999	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(77,004)	\$	36,767,995	Updated due to quarterly assessment and reallocation
										07/29/2014	\$	(152,943)	\$	36,615,052	Updated due to quarterly assessment and reallocation
										09/29/2014	\$	(50,520)	\$	36,564,532	Updated due to quarterly assessment and reallocation
										10/16/2014	\$	(30,000)	\$	36,534,532	Transfer of cap due to servicing transfer
										11/03/2014	\$	(35,740,763)	\$	793,769	Termination of SPA
01/13/2010	Roebing Bank	Roebing	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$	240,000	N/A	6	03/26/2010	\$	610,000	\$	850,000	Updated portfolio data from servicer
										07/14/2010	\$	50,000	\$	900,000	Updated portfolio data from servicer
										09/30/2010	\$	(29,666)	\$	870,334	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	870,333	Updated due to quarterly assessment and reallocation
										03/23/2011	\$	(870,333)	\$	-	Termination of SPA
08/28/2009	RoundPoint Mortgage Servicing Corporation	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	\$	570,000	N/A		10/02/2009	\$	130,000	\$	700,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	(310,000)	\$	390,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	2,110,000	\$	2,500,000	Updated portfolio data from servicer
										07/14/2010	\$	8,300,000	\$	10,800,000	Updated portfolio data from servicer

									09/30/2010	\$	5,301,172	\$	16,101,172	Updated portfolio data from servicer
									01/06/2011	\$	(22)	\$	16,101,150	Updated due to quarterly assessment and reallocation
									03/16/2011	\$	(400,000)	\$	15,701,150	Transfer of cap due to servicing transfer
									03/30/2011	\$	(25)	\$	15,701,125	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(232)	\$	15,700,893	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(174)	\$	15,700,719	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(479)	\$	15,700,240	Updated due to quarterly assessment and reallocation
									11/15/2012	\$	(350,000)	\$	15,350,240	Transfer of cap due to servicing transfer
									12/27/2012	\$	(82)	\$	15,350,158	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(308)	\$	15,349,850	Updated due to quarterly assessment and reallocation
									04/16/2013	\$	80,000	\$	15,429,850	Transfer of cap due to servicing transfer
									06/14/2013	\$	20,000	\$	15,449,850	Transfer of cap due to servicing transfer
									06/27/2013	\$	(108)	\$	15,449,742	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	30,000	\$	15,479,742	Transfer of cap due to servicing transfer
									09/16/2013	\$	640,000	\$	16,119,742	Transfer of cap due to servicing transfer
									09/27/2013	\$	(40)	\$	16,119,702	Updated due to quarterly assessment and reallocation
									12/16/2013	\$	190,000	\$	16,309,702	Transfer of cap due to servicing transfer
									12/23/2013	\$	(67,286)	\$	16,242,416	Updated due to quarterly assessment and reallocation
									01/16/2014	\$	520,000	\$	16,762,416	Transfer of cap due to servicing transfer
									02/13/2014	\$	10,000	\$	16,772,416	Transfer of cap due to servicing transfer
									03/14/2014	\$	(30,000)	\$	16,742,416	Transfer of cap due to servicing transfer
									03/26/2014	\$	(2,463)	\$	16,739,953	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	(20,000)	\$	16,719,953	Transfer of cap due to servicing transfer
									06/26/2014	\$	(28,873)	\$	16,691,080	Updated due to quarterly assessment and reallocation
									07/16/2014	\$	480,000	\$	17,171,080	Transfer of cap due to servicing transfer
									07/29/2014	\$	(59,055)	\$	17,112,025	Updated due to quarterly assessment and reallocation
									08/14/2014	\$	360,000	\$	17,472,025	Transfer of cap due to servicing transfer
									09/29/2014	\$	(19,992)	\$	17,452,033	Updated due to quarterly assessment and reallocation
									10/16/2014	\$	530,000	\$	17,982,033	Transfer of cap due to servicing transfer
									12/16/2014	\$	(120,000)	\$	17,862,033	Transfer of cap due to servicing transfer
									12/29/2014	\$	(2,352,678)	\$	15,509,355	Updated due to quarterly assessment and reallocation
									03/26/2015	\$	(891,303)	\$	14,618,052	Updated due to quarterly assessment and reallocation
									04/28/2015	\$	(3,450,733)	\$	11,167,319	Updated due to quarterly assessment and reallocation
									05/14/2015	\$	(50,000)	\$	11,117,319	Transfer of cap due to servicing transfer
									06/25/2015	\$	(822,251)	\$	10,295,068	Updated due to quarterly assessment and reallocation
									08/14/2015	\$	20,000	\$	10,315,068	Transfer of cap due to servicing transfer
									09/28/2015	\$	(1,064,251)	\$	9,250,817	Updated due to quarterly assessment and reallocation
12/15/2011	Rushmore Loan Management Services LLC	Irvine	CA	Purchase	Financial Instrument for Home Loan Modifications		N/A	3	12/15/2011	\$	200,000	\$	200,000	Transfer of cap due to servicing transfer
									04/16/2012	\$	600,000	\$	800,000	Transfer of cap due to servicing transfer
									06/28/2012	\$	(3)	\$	799,997	Updated due to quarterly assessment and reallocation
									08/16/2012	\$	110,000	\$	909,997	Transfer of cap due to servicing transfer
									09/27/2012	\$	(13)	\$	909,984	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	1,270,000	\$	2,179,984	Transfer of cap due to servicing transfer
									11/15/2012	\$	230,000	\$	2,409,984	Transfer of cap due to servicing transfer
									12/27/2012	\$	(5)	\$	2,409,979	Updated due to quarterly assessment and reallocation
									01/16/2013	\$	990,000	\$	3,399,979	Transfer of cap due to servicing transfer
									02/14/2013	\$	600,000	\$	3,999,979	Transfer of cap due to servicing transfer
									03/14/2013	\$	1,980,000	\$	5,979,979	Transfer of cap due to servicing transfer
									03/25/2013	\$	(77)	\$	5,979,902	Updated due to quarterly assessment and reallocation
									04/16/2013	\$	340,000	\$	6,319,902	Transfer of cap due to servicing transfer
									05/16/2013	\$	1,520,000	\$	7,839,902	Transfer of cap due to servicing transfer
									06/14/2013	\$	2,740,000	\$	10,579,902	Transfer of cap due to servicing transfer
									06/27/2013	\$	(53)	\$	10,579,849	Updated due to quarterly assessment and reallocation
									09/16/2013	\$	2,570,000	\$	13,149,849	Transfer of cap due to servicing transfer
									09/27/2013	\$	(26)	\$	13,149,823	Updated due to quarterly assessment and reallocation
									10/15/2013	\$	10,000	\$	13,159,823	Transfer of cap due to servicing transfer
									11/14/2013	\$	19,140,000	\$	32,299,823	Transfer of cap due to servicing transfer
									12/16/2013	\$	1,330,000	\$	33,629,823	Transfer of cap due to servicing transfer
									12/23/2013	\$	(60,644)	\$	33,569,179	Updated due to quarterly assessment and reallocation
									01/16/2014	\$	10,000	\$	33,579,179	Transfer of cap due to servicing transfer
									03/14/2014	\$	50,000	\$	33,629,179	Transfer of cap due to servicing transfer
									03/26/2014	\$	(2,090)	\$	33,627,089	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	4,440,000	\$	38,067,089	Transfer of cap due to servicing transfer
									05/15/2014	\$	60,000	\$	38,127,089	Transfer of cap due to servicing transfer
									06/16/2014	\$	380,000	\$	38,507,089	Transfer of cap due to servicing transfer
									06/26/2014	\$	(35,305)	\$	38,471,784	Updated due to quarterly assessment and reallocation
									07/16/2014	\$	270,000	\$	38,741,784	Transfer of cap due to servicing transfer
									07/29/2014	\$	(69,974)	\$	38,671,810	Updated due to quarterly assessment and reallocation
									08/14/2014	\$	4,040,000	\$	42,711,810	Transfer of cap due to servicing transfer
									09/16/2014	\$	1,670,000	\$	44,381,810	Transfer of cap due to servicing transfer
									09/29/2014	\$	(27,982)	\$	44,353,828	Updated due to quarterly assessment and reallocation
									10/16/2014	\$	13,870,000	\$	58,223,828	Transfer of cap due to servicing transfer
									11/14/2014	\$	8,350,000	\$	66,573,828	Transfer of cap due to servicing transfer
									12/16/2014	\$	2,520,000	\$	69,093,828	Transfer of cap due to servicing transfer
									12/29/2014	\$	(1,524,773)	\$	67,569,055	Updated due to quarterly assessment and reallocation
									01/15/2015	\$	2,220,000	\$	69,789,055	Transfer of cap due to servicing transfer

									02/13/2015	\$ 980,000	\$ 70,769,055	Transfer of cap due to servicing transfer
									03/16/2015	\$ 140,000	\$ 70,909,055	Transfer of cap due to servicing transfer
									03/26/2015	\$ (1,062,455)	\$ 69,846,600	Updated due to quarterly assessment and reallocation
									04/16/2015	\$ (2,050,000)	\$ 67,796,600	Transfer of cap due to servicing transfer
									04/28/2015	\$ (3,536,729)	\$ 64,259,871	Updated due to quarterly assessment and reallocation
									05/14/2015	\$ 210,000	\$ 64,469,871	Transfer of cap due to servicing transfer
									06/16/2015	\$ 8,540,000	\$ 73,009,871	Transfer of cap due to servicing transfer
									06/25/2015	\$ (1,665,379)	\$ 71,344,492	Updated due to quarterly assessment and reallocation
									07/16/2015	\$ 2,050,000	\$ 73,394,492	Transfer of cap due to servicing transfer
									08/14/2015	\$ 10,390,000	\$ 83,784,492	Transfer of cap due to servicing transfer
									09/16/2015	\$ 5,300,000	\$ 89,084,492	Transfer of cap due to servicing transfer
									09/28/2015	\$ (3,202,247)	\$ 85,882,245	Updated due to quarterly assessment and reallocation
									10/15/2015	\$ (1,260,000)	\$ 84,622,245	Transfer of cap due to servicing transfer
									11/16/2015	\$ 100,000	\$ 84,722,245	Transfer of cap due to servicing transfer
04/13/2009	Saxon Mortgage Services, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 407,000,000	N/A		06/17/2009	\$ 225,040,000	\$ 632,040,000	Updated portfolio data from servicer
									09/30/2009	\$ 254,380,000	\$ 886,420,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$ 355,710,000	\$ 1,242,130,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ (57,720,000)	\$ 1,184,410,000	Updated portfolio data from servicer
									06/16/2010	\$ (156,050,000)	\$ 1,028,360,000	Transfer of cap due to servicing transfer
									07/14/2010	\$ (513,660,000)	\$ 514,700,000	Updated portfolio data from servicer
									07/16/2010	\$ (22,980,000)	\$ 491,720,000	Transfer of cap due to servicing transfer
									09/15/2010	\$ 1,800,000	\$ 493,520,000	Transfer of cap due to servicing transfer
									09/30/2010	\$ 9,800,000	\$ 503,320,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$ 116,222,668	\$ 619,542,668	Updated portfolio data from servicer
									10/15/2010	\$ 100,000	\$ 619,642,668	Transfer of cap due to servicing transfer
									12/15/2010	\$ 8,900,000	\$ 628,542,668	Transfer of cap due to servicing transfer
									01/06/2011	\$ (556)	\$ 628,542,112	Updated due to quarterly assessment and reallocation
									01/13/2011	\$ 2,300,000	\$ 630,842,112	Transfer of cap due to servicing transfer
									03/16/2011	\$ 700,000	\$ 631,542,112	Transfer of cap due to servicing transfer
									03/30/2011	\$ (654)	\$ 631,541,458	Updated due to quarterly assessment and reallocation
									04/13/2011	\$ 2,100,000	\$ 633,641,458	Transfer of cap due to servicing transfer
									06/29/2011	\$ (6,144)	\$ 633,635,314	Updated due to quarterly assessment and reallocation
									07/14/2011	\$ 200,000	\$ 633,835,314	Transfer of cap due to servicing transfer
									08/16/2011	\$ (100,000)	\$ 633,735,314	Transfer of cap due to servicing transfer
									09/15/2011	\$ (700,000)	\$ 633,035,314	Transfer of cap due to servicing transfer
									12/15/2011	\$ 17,500,000	\$ 650,535,314	Transfer of cap due to servicing transfer
									02/16/2012	\$ (100,000)	\$ 650,435,314	Transfer of cap due to servicing transfer
									03/15/2012	\$ 100,000	\$ 650,535,314	Transfer of cap due to servicing transfer
									04/16/2012	\$ (17,500,000)	\$ 633,035,314	Transfer of cap due to servicing transfer
									05/16/2012	\$ (760,000)	\$ 632,275,314	Transfer of cap due to servicing transfer
									06/14/2012	\$ (354,290,000)	\$ 277,985,314	Transfer of cap due to servicing transfer
									06/28/2012	\$ (1,831)	\$ 277,983,483	Updated due to quarterly assessment and reallocation
									07/16/2012	\$ (10,120,000)	\$ 267,863,483	Transfer of cap due to servicing transfer
									08/16/2012	\$ (10,000)	\$ 267,853,483	Transfer of cap due to servicing transfer
									09/27/2012	\$ (4,701)	\$ 267,848,782	Updated due to quarterly assessment and reallocation
									10/16/2012	\$ (9,220,000)	\$ 258,628,782	Transfer of cap due to servicing transfer
									11/15/2012	\$ (30,000)	\$ 258,598,782	Transfer of cap due to servicing transfer
									12/14/2012	\$ 60,000	\$ 258,658,782	Transfer of cap due to servicing transfer
									12/27/2012	\$ (788)	\$ 258,657,994	Updated due to quarterly assessment and reallocation
									01/16/2013	\$ (610,000)	\$ 258,047,994	Transfer of cap due to servicing transfer
									03/25/2013	\$ (2,979)	\$ 258,045,015	Updated due to quarterly assessment and reallocation
								10	04/09/2013	\$ (157,237,929)	\$ 100,807,086	Termination of SPA
09/23/2009	Schools Financial Credit Union	Sacramento	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 390,000	N/A		10/02/2009	\$ 90,000	\$ 480,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$ 940,000	\$ 1,420,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ (980,000)	\$ 440,000	Updated portfolio data from servicer
									07/14/2010	\$ (140,000)	\$ 300,000	Updated portfolio data from servicer
									09/30/2010	\$ 1,150,556	\$ 1,450,556	Updated portfolio data from servicer
									01/06/2011	\$ (2)	\$ 1,450,554	Updated due to quarterly assessment and reallocation
									03/30/2011	\$ (2)	\$ 1,450,552	Updated due to quarterly assessment and reallocation
									06/29/2011	\$ (22)	\$ 1,450,530	Updated due to quarterly assessment and reallocation
									06/28/2012	\$ (16)	\$ 1,450,514	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (44)	\$ 1,450,470	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (7)	\$ 1,450,463	Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (28)	\$ 1,450,435	Updated due to quarterly assessment and reallocation
									06/27/2013	\$ (11)	\$ 1,450,424	Updated due to quarterly assessment and reallocation
									09/27/2013	\$ (4)	\$ 1,450,420	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (6,411)	\$ 1,444,009	Updated due to quarterly assessment and reallocation
									03/26/2014	\$ (225)	\$ 1,443,784	Updated due to quarterly assessment and reallocation
									06/26/2014	\$ (2,661)	\$ 1,441,123	Updated due to quarterly assessment and reallocation
									07/29/2014	\$ (5,285)	\$ 1,435,838	Updated due to quarterly assessment and reallocation
									09/29/2014	\$ (1,746)	\$ 1,434,092	Updated due to quarterly assessment and reallocation
									12/29/2014	\$ (201,817)	\$ 1,232,275	Updated due to quarterly assessment and reallocation
									03/26/2015	\$ (76,420)	\$ 1,155,855	Updated due to quarterly assessment and reallocation
									04/28/2015	\$ (301,210)	\$ 854,645	Updated due to quarterly assessment and reallocation
									06/25/2015	\$ (71,460)	\$ 783,185	Updated due to quarterly assessment and reallocation
									09/28/2015	\$ (95,514)	\$ 687,671	Updated due to quarterly assessment and reallocation
12/15/2010	Scotiabank de Puerto Rico	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3	12/15/2010	\$ 4,300,000	\$ 4,300,000	Transfer of cap due to servicing transfer

								01/06/2011	\$	(4)	\$	4,299,996	Updated due to quarterly assessment and reallocation	
								06/29/2011	\$	(5)	\$	4,299,991	Updated due to quarterly assessment and reallocation	
								06/28/2012	\$	(23)	\$	4,299,968	Updated due to quarterly assessment and reallocation	
								09/27/2012	\$	(63)	\$	4,299,905	Updated due to quarterly assessment and reallocation	
								12/27/2012	\$	(11)	\$	4,299,894	Updated due to quarterly assessment and reallocation	
								03/25/2013	\$	(41)	\$	4,299,853	Updated due to quarterly assessment and reallocation	
								06/27/2013	\$	(16)	\$	4,299,837	Updated due to quarterly assessment and reallocation	
								09/27/2013	\$	(6)	\$	4,299,831	Updated due to quarterly assessment and reallocation	
								12/23/2013	\$	(9,679)	\$	4,290,152	Updated due to quarterly assessment and reallocation	
								03/26/2014	\$	(344)	\$	4,289,808	Updated due to quarterly assessment and reallocation	
								06/26/2014	\$	(4,087)	\$	4,285,721	Updated due to quarterly assessment and reallocation	
								07/29/2014	\$	(8,126)	\$	4,277,595	Updated due to quarterly assessment and reallocation	
								09/29/2014	\$	(2,690)	\$	4,274,905	Updated due to quarterly assessment and reallocation	
								10/16/2014	\$	30,000	\$	4,304,905	Transfer of cap due to servicing transfer	
								12/29/2014	\$	(163,461)	\$	4,141,444	Updated due to quarterly assessment and reallocation	
								03/26/2015	\$	(65,464)	\$	4,075,980	Updated due to quarterly assessment and reallocation	
								04/28/2015	\$	(260,119)	\$	3,815,861	Updated due to quarterly assessment and reallocation	
								06/25/2015	\$	(63,179)	\$	3,752,682	Updated due to quarterly assessment and reallocation	
								09/28/2015	\$	(87,785)	\$	3,664,897	Updated due to quarterly assessment and reallocation	
09/25/2009	SEFCU	Albany	NY	Purchase	Financial Instrument for Home Loan Modifications	\$	440,000	N/A	10/02/2009	\$	100,000	\$	540,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	20,000	\$	560,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	(290,000)	\$	270,000	Updated portfolio data from servicer
									07/14/2010	\$	(70,000)	\$	200,000	Updated portfolio data from servicer
									09/30/2010	\$	(54,944)	\$	145,056	Updated portfolio data from servicer
									06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
									04/11/2012	\$	(145,055)		-	Termination of SPA
04/13/2009	Select Portfolio Servicing, Inc.	Salt Lake City	UT	Purchase	Financial Instrument for Home Loan Modifications	\$	376,000,000	N/A	06/12/2009	\$	284,590,000	\$	660,590,000	Updated portfolio data from servicer
									09/30/2009	\$	121,910,000	\$	782,500,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	131,340,000	\$	913,840,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	(355,530,000)	\$	558,310,000	Updated portfolio data from servicer
									07/14/2010	\$	128,690,000	\$	687,000,000	Updated portfolio data from servicer
									09/30/2010	\$	4,000,000	\$	691,000,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$	59,807,784	\$	750,807,784	Updated portfolio data from servicer
									11/16/2010	\$	(700,000)	\$	750,107,784	Transfer of cap due to servicing transfer
									12/15/2010	\$	64,400,000	\$	814,507,784	Transfer of cap due to servicing transfer
									01/06/2011	\$	(639)	\$	814,507,145	Updated due to quarterly assessment and reallocation
									01/13/2011	\$	(2,300,000)	\$	812,207,145	Transfer of cap due to servicing transfer
									02/16/2011	\$	100,000	\$	812,307,145	Transfer of cap due to servicing transfer
									03/16/2011	\$	3,600,000	\$	815,907,145	Transfer of cap due to servicing transfer
									03/30/2011	\$	(735)	\$	815,906,410	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	(100,000)	\$	815,806,410	Transfer of cap due to servicing transfer
									05/13/2011	\$	400,000	\$	816,206,410	Transfer of cap due to servicing transfer
									06/16/2011	\$	(100,000)	\$	816,106,410	Transfer of cap due to servicing transfer
									06/29/2011	\$	(6,805)	\$	816,099,605	Updated due to quarterly assessment and reallocation
									08/16/2011	\$	(100,000)	\$	815,999,605	Transfer of cap due to servicing transfer
									09/15/2011	\$	(200,000)	\$	815,799,605	Transfer of cap due to servicing transfer
									10/14/2011	\$	(100,000)	\$	815,699,605	Transfer of cap due to servicing transfer
									11/16/2011	\$	(100,000)	\$	815,599,605	Transfer of cap due to servicing transfer
									01/13/2012	\$	200,000	\$	815,799,605	Transfer of cap due to servicing transfer
									03/15/2012	\$	24,800,000	\$	840,599,605	Transfer of cap due to servicing transfer
									04/16/2012	\$	1,900,000	\$	842,499,605	Transfer of cap due to servicing transfer
									05/16/2012	\$	80,000	\$	842,579,605	Transfer of cap due to servicing transfer
									06/14/2012	\$	8,710,000	\$	851,289,605	Transfer of cap due to servicing transfer
									06/28/2012	\$	(5,176)	\$	851,284,429	Updated due to quarterly assessment and reallocation
									07/16/2012	\$	2,430,000	\$	853,714,429	Transfer of cap due to servicing transfer
									08/16/2012	\$	2,310,000	\$	856,024,429	Transfer of cap due to servicing transfer
									09/27/2012	\$	(13,961)	\$	856,010,468	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	126,940,000	\$	982,950,468	Transfer of cap due to servicing transfer
									11/15/2012	\$	9,990,000	\$	992,940,468	Transfer of cap due to servicing transfer
									12/14/2012	\$	10,650,000	\$	1,003,590,468	Transfer of cap due to servicing transfer
									12/27/2012	\$	(2,663)	\$	1,003,587,805	Updated due to quarterly assessment and reallocation
									01/16/2013	\$	18,650,000	\$	1,022,237,805	Transfer of cap due to servicing transfer
									02/14/2013	\$	10,290,000	\$	1,032,527,805	Transfer of cap due to servicing transfer
									03/14/2013	\$	4,320,000	\$	1,036,847,805	Transfer of cap due to servicing transfer
									03/25/2013	\$	(10,116)	\$	1,036,837,689	Updated due to quarterly assessment and reallocation
									04/16/2013	\$	840,000	\$	1,037,677,689	Transfer of cap due to servicing transfer
									05/16/2013	\$	1,330,000	\$	1,039,007,689	Transfer of cap due to servicing transfer
									06/14/2013	\$	3,620,000	\$	1,042,627,689	Transfer of cap due to servicing transfer
									06/27/2013	\$	(3,564)	\$	1,042,624,125	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	105,080,000	\$	1,147,704,125	Transfer of cap due to servicing transfer
									08/15/2013	\$	10,000	\$	1,147,714,125	Transfer of cap due to servicing transfer
									09/16/2013	\$	98,610,000	\$	1,246,324,125	Transfer of cap due to servicing transfer
									09/27/2013	\$	(1,541)	\$	1,246,322,584	Updated due to quarterly assessment and reallocation
									10/15/2013	\$	1,280,000	\$	1,247,602,584	Transfer of cap due to servicing transfer
									11/14/2013	\$	15,130,000	\$	1,262,732,584	Transfer of cap due to servicing transfer
									12/16/2013	\$	6,290,000	\$	1,269,022,584	Transfer of cap due to servicing transfer
									12/23/2013	\$	(2,481,777)	\$	1,266,540,807	Updated due to quarterly assessment and reallocation

								01/16/2014	\$	1,580,000	\$	1,268,120,807	Transfer of cap due to servicing transfer
								02/13/2014	\$	75,350,000	\$	1,343,470,807	Transfer of cap due to servicing transfer
								03/14/2014	\$	16,900,000	\$	1,360,370,807	Transfer of cap due to servicing transfer
								03/26/2014	\$	(85,696)	\$	1,360,285,111	Updated due to quarterly assessment and reallocation
								04/16/2014	\$	12,470,000	\$	1,372,755,111	Transfer of cap due to servicing transfer
								05/15/2014	\$	20,960,000	\$	1,393,715,111	Transfer of cap due to servicing transfer
								06/16/2014	\$	14,220,000	\$	1,407,935,111	Transfer of cap due to servicing transfer
								06/26/2014	\$	(1,023,387)	\$	1,406,911,724	Updated due to quarterly assessment and reallocation
								07/16/2014	\$	12,690,000	\$	1,419,601,724	Transfer of cap due to servicing transfer
								07/29/2014	\$	(1,968,183)	\$	1,417,633,541	Updated due to quarterly assessment and reallocation
								08/14/2014	\$	(42,210,000)	\$	1,375,423,541	Transfer of cap due to servicing transfer
								09/16/2014	\$	7,420,000	\$	1,382,843,541	Transfer of cap due to servicing transfer
								09/29/2014	\$	(540,365)	\$	1,382,303,176	Updated due to quarterly assessment and reallocation
								10/16/2014	\$	57,410,000	\$	1,439,713,176	Transfer of cap due to servicing transfer
								11/14/2014	\$	1,490,000	\$	1,441,203,176	Transfer of cap due to servicing transfer
								12/16/2014	\$	3,740,000	\$	1,444,943,176	Transfer of cap due to servicing transfer
								12/29/2014	\$	6,991,378	\$	1,451,934,554	Updated due to quarterly assessment and reallocation
								01/15/2015	\$	10,630,000	\$	1,462,564,554	Transfer of cap due to servicing transfer
								02/13/2015	\$	4,120,000	\$	1,466,684,554	Transfer of cap due to servicing transfer
								03/16/2015	\$	(900,000)	\$	1,465,784,554	Transfer of cap due to servicing transfer
								03/26/2015	\$	71,365,159	\$	1,537,149,713	Updated due to quarterly assessment and reallocation
								04/16/2015	\$	710,000	\$	1,537,859,713	Transfer of cap due to servicing transfer
								04/28/2015	\$	36,897,540	\$	1,574,757,253	Updated due to quarterly assessment and reallocation
								05/14/2015	\$	3,890,000	\$	1,578,647,253	Transfer of cap due to servicing transfer
								06/16/2015	\$	34,620,000	\$	1,613,267,253	Transfer of cap due to servicing transfer
								06/25/2015	\$	41,497,746	\$	1,654,764,999	Updated due to quarterly assessment and reallocation
								07/16/2015	\$	(16,430,000)	\$	1,638,334,999	Transfer of cap due to servicing transfer
								08/14/2015	\$	3,520,000	\$	1,641,854,999	Transfer of cap due to servicing transfer
								09/16/2015	\$	10,280,000	\$	1,652,134,999	Transfer of cap due to servicing transfer
								09/28/2015	\$	87,496,640	\$	1,739,631,639	Updated due to quarterly assessment and reallocation
								10/15/2015	\$	(16,640,000)	\$	1,722,991,639	Transfer of cap due to servicing transfer
								11/16/2015	\$	(260,000)	\$	1,722,731,639	Transfer of cap due to servicing transfer
06/16/2010	Selene Finance LP	Houston	TX	Purchase	Financial Instrument for Home Loan Modifications	- N/A	3	06/16/2010	\$	3,680,000	\$	3,680,000	Transfer of cap due to servicing transfer
								08/13/2010	\$	3,300,000	\$	6,980,000	Transfer of cap due to servicing transfer
								09/30/2010	\$	3,043,831	\$	10,023,831	Updated portfolio data from servicer
								10/15/2010	\$	1,400,000	\$	11,423,831	Transfer of cap due to servicing transfer
								01/06/2011	\$	(17)	\$	11,423,814	Updated due to quarterly assessment and reallocation
								03/16/2011	\$	2,100,000	\$	13,523,814	Transfer of cap due to servicing transfer
								03/30/2011	\$	(24)	\$	13,523,790	Updated due to quarterly assessment and reallocation
								04/13/2011	\$	2,900,000	\$	16,423,790	Transfer of cap due to servicing transfer
								06/16/2011	\$	(200,000)	\$	16,223,790	Transfer of cap due to servicing transfer
								06/29/2011	\$	(273)	\$	16,223,517	Updated due to quarterly assessment and reallocation
								10/14/2011	\$	100,000	\$	16,323,517	Transfer of cap due to servicing transfer
								11/16/2011	\$	1,100,000	\$	17,423,517	Transfer of cap due to servicing transfer
								04/16/2012	\$	200,000	\$	17,623,517	Transfer of cap due to servicing transfer
								05/16/2012	\$	10,000	\$	17,633,517	Transfer of cap due to servicing transfer
								06/14/2012	\$	(300,000)	\$	17,333,517	Transfer of cap due to servicing transfer
								06/28/2012	\$	(218)	\$	17,333,299	Updated due to quarterly assessment and reallocation
								07/16/2012	\$	40,000	\$	17,373,299	Transfer of cap due to servicing transfer
								08/16/2012	\$	480,000	\$	17,853,299	Transfer of cap due to servicing transfer
								09/27/2012	\$	(600)	\$	17,852,699	Updated due to quarterly assessment and reallocation
								11/15/2012	\$	70,000	\$	17,922,699	Transfer of cap due to servicing transfer
								12/27/2012	\$	(102)	\$	17,922,597	Updated due to quarterly assessment and reallocation
								03/14/2013	\$	90,000	\$	18,012,597	Transfer of cap due to servicing transfer
								03/25/2013	\$	(384)	\$	18,012,213	Updated due to quarterly assessment and reallocation
								05/16/2013	\$	(30,000)	\$	17,982,213	Transfer of cap due to servicing transfer
								06/27/2013	\$	(146)	\$	17,982,067	Updated due to quarterly assessment and reallocation
								07/16/2013	\$	170,000	\$	18,152,067	Transfer of cap due to servicing transfer
								09/27/2013	\$	(52)	\$	18,152,015	Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(88,613)	\$	18,063,402	Updated due to quarterly assessment and reallocation
								03/14/2014	\$	10,000	\$	18,073,402	Transfer of cap due to servicing transfer
								03/26/2014	\$	(3,125)	\$	18,070,277	Updated due to quarterly assessment and reallocation
								04/16/2014	\$	30,000	\$	18,100,277	Transfer of cap due to servicing transfer
								06/26/2014	\$	(36,971)	\$	18,063,306	Updated due to quarterly assessment and reallocation
								07/16/2014	\$	23,490,000	\$	41,553,306	Transfer of cap due to servicing transfer
								07/29/2014	\$	(142,594)	\$	41,410,712	Updated due to quarterly assessment and reallocation
								08/14/2014	\$	2,480,000	\$	43,890,712	Transfer of cap due to servicing transfer
								09/16/2014	\$	11,650,000	\$	55,540,712	Transfer of cap due to servicing transfer
								09/29/2014	\$	(52,910)	\$	55,487,802	Updated due to quarterly assessment and reallocation
								12/16/2014	\$	30,000	\$	55,517,802	Transfer of cap due to servicing transfer
								12/29/2014	\$	(4,478,535)	\$	51,039,267	Updated due to quarterly assessment and reallocation
								01/15/2015	\$	10,000	\$	51,049,267	Transfer of cap due to servicing transfer
								03/16/2015	\$	20,000	\$	51,069,267	Transfer of cap due to servicing transfer
								03/26/2015	\$	(1,844,353)	\$	49,224,914	Updated due to quarterly assessment and reallocation
								04/16/2015	\$	2,860,000	\$	52,084,914	Transfer of cap due to servicing transfer
								04/28/2015	\$	(8,202,554)	\$	43,882,360	Updated due to quarterly assessment and reallocation
								06/16/2015	\$	30,000	\$	43,912,360	Transfer of cap due to servicing transfer

									06/25/2015	\$ (1,996,581)	\$ 41,915,779	Updated due to quarterly assessment and reallocation
									08/14/2015	\$ 7,610,000	\$ 49,525,779	Transfer of cap due to servicing transfer
									09/16/2015	\$ 370,000	\$ 49,895,779	Transfer of cap due to servicing transfer
									09/28/2015	\$ (4,239,474)	\$ 45,656,305	Updated due to quarterly assessment and reallocation
									10/15/2015	\$ 3,760,000	\$ 49,416,305	Transfer of cap due to servicing transfer
									11/16/2015	\$ 1,150,000	\$ 50,566,305	Transfer of cap due to servicing transfer
09/23/2009	Seneca Mortgage Servicing LLC (AMS Servicing, LLC)	Buffalo	NY	Purchase	Financial Instrument for Home Loan Modifications	\$	4,390,000	N/A	10/02/2009	\$ 960,000	\$ 5,350,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$ (3,090,000)	\$ 2,260,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ 230,000	\$ 2,490,000	Updated portfolio data from servicer
									07/14/2010	\$ 5,310,000	\$ 7,800,000	Updated portfolio data from servicer
									09/30/2010	\$ 323,114	\$ 8,123,114	Updated portfolio data from servicer
									01/06/2011	\$ (12)	\$ 8,123,102	Updated due to quarterly assessment and reallocation
									03/16/2011	\$ 600,000	\$ 8,723,102	Transfer of cap due to servicing transfer
									03/30/2011	\$ (16)	\$ 8,723,086	Updated due to quarterly assessment and reallocation
									04/13/2011	\$ 200,000	\$ 8,923,086	Transfer of cap due to servicing transfer
									05/13/2011	\$ 100,000	\$ 9,023,086	Transfer of cap due to servicing transfer
									06/29/2011	\$ (153)	\$ 9,022,933	Updated due to quarterly assessment and reallocation
									09/15/2011	\$ 100,000	\$ 9,122,933	Transfer of cap due to servicing transfer
									11/16/2011	\$ 100,000	\$ 9,222,933	Transfer of cap due to servicing transfer
									04/16/2012	\$ 1,100,000	\$ 10,322,933	Transfer of cap due to servicing transfer
									06/14/2012	\$ 650,000	\$ 10,972,933	Transfer of cap due to servicing transfer
									06/28/2012	\$ (136)	\$ 10,972,797	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (347)	\$ 10,972,450	Updated due to quarterly assessment and reallocation
									10/16/2012	\$ 250,000	\$ 11,222,450	Transfer of cap due to servicing transfer
									11/15/2012	\$ 30,000	\$ 11,252,450	Transfer of cap due to servicing transfer
									12/14/2012	\$ (10,000)	\$ 11,242,450	Transfer of cap due to servicing transfer
									12/27/2012	\$ (59)	\$ 11,242,391	Updated due to quarterly assessment and reallocation
									01/16/2013	\$ 20,000	\$ 11,262,391	Transfer of cap due to servicing transfer
									02/14/2013	\$ 290,000	\$ 11,552,391	Transfer of cap due to servicing transfer
									03/14/2013	\$ 10,000	\$ 11,562,391	Transfer of cap due to servicing transfer
									03/25/2013	\$ (220)	\$ 11,562,171	Updated due to quarterly assessment and reallocation
									04/16/2013	\$ (60,000)	\$ 11,502,171	Transfer of cap due to servicing transfer
									05/16/2013	\$ 50,000	\$ 11,552,171	Transfer of cap due to servicing transfer
									06/14/2013	\$ 10,000	\$ 11,562,171	Transfer of cap due to servicing transfer
									06/27/2013	\$ (79)	\$ 11,562,092	Updated due to quarterly assessment and reallocation
									07/16/2013	\$ (90,000)	\$ 11,472,092	Transfer of cap due to servicing transfer
									09/16/2013	\$ 310,000	\$ 11,782,092	Transfer of cap due to servicing transfer
									09/27/2013	\$ (28)	\$ 11,782,064	Updated due to quarterly assessment and reallocation
									10/15/2013	\$ 230,000	\$ 12,012,064	Transfer of cap due to servicing transfer
									11/14/2013	\$ 120,000	\$ 12,132,064	Transfer of cap due to servicing transfer
									12/16/2013	\$ 460,000	\$ 12,592,064	Transfer of cap due to servicing transfer
									12/23/2013	\$ (49,413)	\$ 12,542,651	Updated due to quarterly assessment and reallocation
									01/16/2014	\$ 40,000	\$ 12,582,651	Transfer of cap due to servicing transfer
									03/14/2014	\$ (260,000)	\$ 12,322,651	Transfer of cap due to servicing transfer
									03/26/2014	\$ (1,697)	\$ 12,320,954	Updated due to quarterly assessment and reallocation
									04/16/2014	\$ 100,000	\$ 12,420,954	Transfer of cap due to servicing transfer
									06/16/2014	\$ 30,000	\$ 12,450,954	Transfer of cap due to servicing transfer
									06/26/2014	\$ (20,009)	\$ 12,430,945	Updated due to quarterly assessment and reallocation
									07/29/2014	\$ (39,741)	\$ 12,391,204	Updated due to quarterly assessment and reallocation
									08/14/2014	\$ (40,000)	\$ 12,351,204	Transfer of cap due to servicing transfer
									09/16/2014	\$ 70,000	\$ 12,421,204	Transfer of cap due to servicing transfer
									09/29/2014	\$ (13,236)	\$ 12,407,968	Updated due to quarterly assessment and reallocation
									12/16/2014	\$ (10,000)	\$ 12,397,968	Transfer of cap due to servicing transfer
									12/29/2014	\$ (1,446,220)	\$ 10,951,748	Updated due to quarterly assessment and reallocation
									01/15/2015	\$ (280,000)	\$ 10,671,748	Transfer of cap due to servicing transfer
									02/13/2015	\$ (70,000)	\$ 10,601,748	Transfer of cap due to servicing transfer
									03/16/2015	\$ (1,970,000)	\$ 8,631,748	Transfer of cap due to servicing transfer
									03/26/2015	\$ (563,340)	\$ 8,068,408	Updated due to quarterly assessment and reallocation
									04/16/2015	\$ (20,000)	\$ 8,048,408	Transfer of cap due to servicing transfer
									04/28/2015	\$ (1,823,241)	\$ 6,225,167	Updated due to quarterly assessment and reallocation
									05/14/2015	\$ 160,000	\$ 6,385,167	Transfer of cap due to servicing transfer
									06/16/2015	\$ (60,000)	\$ 6,325,167	Transfer of cap due to servicing transfer
									06/25/2015	\$ (427,170)	\$ 5,897,997	Updated due to quarterly assessment and reallocation
									07/16/2015	\$ 330,000	\$ 6,227,997	Transfer of cap due to servicing transfer
									08/14/2015	\$ 80,000	\$ 6,307,997	Transfer of cap due to servicing transfer
									09/16/2015	\$ 140,000	\$ 6,447,997	Transfer of cap due to servicing transfer
									09/28/2015	\$ (561,929)	\$ 5,886,068	Updated due to quarterly assessment and reallocation
									10/15/2015	\$ 40,000	\$ 5,926,068	Transfer of cap due to servicing transfer
									11/16/2015	\$ 580,000	\$ 6,506,068	Transfer of cap due to servicing transfer
08/12/2009	Servis One, Inc. dba BSI Financial Services	Titusville	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	29,730,000	N/A	09/30/2009	\$ (25,510,000)	\$ 4,220,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$ 520,000	\$ 4,740,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ 4,330,000	\$ 9,070,000	Updated portfolio data from servicer
									04/19/2010	\$ 230,000	\$ 9,300,000	Transfer of cap due to servicing transfer
									05/19/2010	\$ 850,000	\$ 10,150,000	Updated portfolio data from servicer/additional program initial cap
									07/14/2010	\$ (850,000)	\$ 9,300,000	Updated portfolio data from servicer
									09/15/2010	\$ 100,000	\$ 9,400,000	Transfer of cap due to servicing transfer

07/17/2009	ShoreBank	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	1,410,000	N/A		11/16/2015	\$	3,700,000	\$	79,622,500	Transfer of cap due to servicing transfer
										09/30/2009	\$	890,000	\$	2,300,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	1,260,000	\$	3,560,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	(20,000)	\$	3,540,000	Updated portfolio data from servicer
										07/14/2010	\$	(240,000)	\$	3,300,000	Updated portfolio data from servicer
										09/30/2010	\$	471,446	\$	3,771,446	Updated portfolio data from servicer
										01/06/2011	\$	(3)	\$	3,771,443	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(4)	\$	3,771,439	Updated due to quarterly assessment and reallocation
										04/13/2011	\$	(1,100,000)	\$	2,671,439	Transfer of cap due to servicing transfer
										06/29/2011	\$	(38)	\$	2,671,401	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(29)	\$	2,671,372	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(79)	\$	2,671,293	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(13)	\$	2,671,280	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(50)	\$	2,671,230	Updated due to quarterly assessment and reallocation
									6	04/09/2013	\$	(2,324,244)	\$	346,986	Termination of SPA
12/09/2009	Silver State Schools Credit Union	Las Vegas	NV	Purchase	Financial Instrument for Home Loan Modifications	\$	1,880,000	N/A		01/22/2010	\$	90,000	\$	1,970,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	1,110,000	\$	3,080,000	Updated portfolio data from servicer
										07/14/2010	\$	(1,180,000)	\$	1,900,000	Updated portfolio data from servicer
										09/30/2010	\$	275,834	\$	2,175,834	Updated portfolio data from servicer
										01/06/2011	\$	(2)	\$	2,175,832	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(3)	\$	2,175,829	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(26)	\$	2,175,803	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(21)	\$	2,175,782	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(57)	\$	2,175,725	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(10)	\$	2,175,715	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(37)	\$	2,175,678	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(15)	\$	2,175,663	Updated due to quarterly assessment and reallocation
									6	07/09/2013	\$	(1,889,819)	\$	285,844	Termination of SPA
10/15/2013	SN Servicing Corporation	Baton Rouge	LA	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	10/15/2013	\$	60,000	\$	60,000	Transfer of cap due to servicing transfer
										12/16/2013	\$	10,000	\$	70,000	Transfer of cap due to servicing transfer
										07/16/2014	\$	170,000	\$	240,000	Transfer of cap due to servicing transfer
										07/29/2014	\$	(544)	\$	239,456	Updated due to quarterly assessment and reallocation
										09/29/2014	\$	(180)	\$	239,276	Updated due to quarterly assessment and reallocation
										10/16/2014	\$	160,000	\$	399,276	Transfer of cap due to servicing transfer
										11/14/2014	\$	20,000	\$	419,276	Transfer of cap due to servicing transfer
										12/16/2014	\$	60,000	\$	479,276	Transfer of cap due to servicing transfer
										12/29/2014	\$	(13,406)	\$	465,870	Updated due to quarterly assessment and reallocation
										01/15/2015	\$	90,000	\$	555,870	Transfer of cap due to servicing transfer
										03/26/2015	\$	(18,475)	\$	537,395	Updated due to quarterly assessment and reallocation
										04/28/2015	\$	(72,818)	\$	464,577	Updated due to quarterly assessment and reallocation
										05/14/2015	\$	1,310,000	\$	1,774,577	Transfer of cap due to servicing transfer
										06/16/2015	\$	80,000	\$	1,854,577	Transfer of cap due to servicing transfer
										06/25/2015	\$	(158,664)	\$	1,695,913	Updated due to quarterly assessment and reallocation
										07/16/2015	\$	20,000	\$	1,715,913	Transfer of cap due to servicing transfer
										08/14/2015	\$	20,000	\$	1,735,913	Transfer of cap due to servicing transfer
										09/16/2015	\$	160,000	\$	1,895,913	Transfer of cap due to servicing transfer
										09/28/2015	\$	(260,437)	\$	1,635,476	Updated due to quarterly assessment and reallocation
										10/15/2015	\$	2,820,000	\$	4,455,476	Transfer of cap due to servicing transfer
										11/16/2015	\$	990,000	\$	5,445,476	Transfer of cap due to servicing transfer
12/16/2009	Sound Community Bank	Seattle	WA	Purchase	Financial Instrument for Home Loan Modifications	\$	440,000	N/A		01/22/2010	\$	20,000	\$	460,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	1,430,000	\$	1,890,000	Updated portfolio data from servicer
										07/14/2010	\$	(390,000)	\$	1,500,000	Updated portfolio data from servicer
										09/08/2010	\$	(1,500,000)	\$	-	Termination of SPA
01/13/2010	Specialized Loan Servicing LLC	Highlands Ranch	CO	Purchase	Financial Instrument for Home Loan Modifications	\$	64,150,000	N/A		03/26/2010	\$	(51,240,000)	\$	12,910,000	Updated portfolio data from servicer
										05/14/2010	\$	3,000,000	\$	15,910,000	Transfer of cap due to servicing transfer
										06/16/2010	\$	4,860,000	\$	20,770,000	Transfer of cap due to servicing transfer
										07/14/2010	\$	3,630,000	\$	24,400,000	Updated portfolio data from servicer
										07/16/2010	\$	330,000	\$	24,730,000	Transfer of cap due to servicing transfer
										08/13/2010	\$	700,000	\$	25,430,000	Transfer of cap due to servicing transfer
										09/15/2010	\$	200,000	\$	25,630,000	Transfer of cap due to servicing transfer
										09/30/2010	\$	(1,695,826)	\$	23,934,174	Updated portfolio data from servicer
										11/16/2010	\$	200,000	\$	24,134,174	Transfer of cap due to servicing transfer
										01/06/2011	\$	(32)	\$	24,134,142	Updated due to quarterly assessment and reallocation
										01/13/2011	\$	1,500,000	\$	25,634,142	Transfer of cap due to servicing transfer
										03/16/2011	\$	7,100,000	\$	32,734,142	Transfer of cap due to servicing transfer
										03/30/2011	\$	(36)	\$	32,734,106	Updated due to quarterly assessment and reallocation
										04/13/2011	\$	1,000,000	\$	33,734,106	Transfer of cap due to servicing transfer
										05/13/2011	\$	100,000	\$	33,834,106	Transfer of cap due to servicing transfer
										06/16/2011	\$	300,000	\$	34,134,106	Transfer of cap due to servicing transfer
										06/29/2011	\$	(332)	\$	34,133,774	Updated due to quarterly assessment and reallocation
										08/16/2011	\$	100,000	\$	34,233,774	Transfer of cap due to servicing transfer
										09/15/2011	\$	300,000	\$	34,533,774	Transfer of cap due to servicing transfer
										10/14/2011	\$	300,000	\$	34,833,774	Transfer of cap due to servicing transfer
										12/15/2011	\$	(1,700,000)	\$	33,133,774	Transfer of cap due to servicing transfer
										01/13/2012	\$	1,600,000	\$	34,733,774	Transfer of cap due to servicing transfer
										02/16/2012	\$	100,000	\$	34,833,774	Transfer of cap due to servicing transfer

										03/15/2012	\$	100,000	\$	34,933,774	Transfer of cap due to servicing transfer
										04/16/2012	\$	77,600,000	\$	112,533,774	Transfer of cap due to servicing transfer
										05/16/2012	\$	40,000	\$	112,573,774	Transfer of cap due to servicing transfer
										06/14/2012	\$	(350,000)	\$	112,223,774	Transfer of cap due to servicing transfer
										06/28/2012	\$	(1,058)	\$	112,222,716	Updated due to quarterly assessment and reallocation
										07/16/2012	\$	4,430,000	\$	116,652,716	Transfer of cap due to servicing transfer
										08/16/2012	\$	(1,280,000)	\$	115,372,716	Transfer of cap due to servicing transfer
										09/27/2012	\$	(3,061)	\$	115,369,655	Updated due to quarterly assessment and reallocation
										10/16/2012	\$	5,600,000	\$	120,969,655	Transfer of cap due to servicing transfer
										11/15/2012	\$	880,000	\$	121,849,655	Transfer of cap due to servicing transfer
										12/14/2012	\$	24,180,000	\$	146,029,655	Transfer of cap due to servicing transfer
										12/27/2012	\$	(663)	\$	146,028,992	Updated due to quarterly assessment and reallocation
										01/16/2013	\$	2,410,000	\$	148,438,992	Transfer of cap due to servicing transfer
										02/14/2013	\$	6,650,000	\$	155,088,992	Transfer of cap due to servicing transfer
										03/14/2013	\$	(1,450,000)	\$	153,638,992	Transfer of cap due to servicing transfer
										03/25/2013	\$	(2,584)	\$	153,636,408	Updated due to quarterly assessment and reallocation
										04/16/2013	\$	(750,000)	\$	152,886,408	Transfer of cap due to servicing transfer
										05/16/2013	\$	(1,250,000)	\$	151,636,408	Transfer of cap due to servicing transfer
										06/14/2013	\$	3,670,000	\$	155,306,408	Transfer of cap due to servicing transfer
										06/27/2013	\$	(985)	\$	155,305,423	Updated due to quarterly assessment and reallocation
										07/16/2013	\$	(3,720,000)	\$	151,585,423	Transfer of cap due to servicing transfer
										09/16/2013	\$	(180,000)	\$	151,405,423	Transfer of cap due to servicing transfer
										09/27/2013	\$	(346)	\$	151,405,077	Updated due to quarterly assessment and reallocation
										10/15/2013	\$	860,000	\$	152,265,077	Transfer of cap due to servicing transfer
										11/14/2013	\$	(410,000)	\$	151,855,077	Transfer of cap due to servicing transfer
										12/16/2013	\$	(10,160,000)	\$	141,695,077	Transfer of cap due to servicing transfer
										12/23/2013	\$	(381,129)	\$	141,313,948	Updated due to quarterly assessment and reallocation
										01/16/2014	\$	8,200,000	\$	149,513,948	Transfer of cap due to servicing transfer
										02/13/2014	\$	21,910,000	\$	171,423,948	Transfer of cap due to servicing transfer
										03/14/2014	\$	300,000	\$	171,723,948	Transfer of cap due to servicing transfer
										03/26/2014	\$	(10,851)	\$	171,713,097	Updated due to quarterly assessment and reallocation
										04/16/2014	\$	4,470,000	\$	176,183,097	Transfer of cap due to servicing transfer
										05/15/2014	\$	(28,460,000)	\$	147,723,097	Transfer of cap due to servicing transfer
										06/16/2014	\$	4,680,000	\$	152,403,097	Transfer of cap due to servicing transfer
										06/26/2014	\$	(57,511)	\$	152,345,586	Updated due to quarterly assessment and reallocation
										07/16/2014	\$	16,450,000	\$	168,795,586	Transfer of cap due to servicing transfer
										07/29/2014	\$	(115,275)	\$	168,680,311	Updated due to quarterly assessment and reallocation
										08/14/2014	\$	230,000	\$	168,910,311	Transfer of cap due to servicing transfer
										09/16/2014	\$	(4,270,000)	\$	164,640,311	Transfer of cap due to servicing transfer
										09/29/2014	\$	(27,454)	\$	164,612,857	Updated due to quarterly assessment and reallocation
										11/14/2014	\$	540,000	\$	165,152,857	Transfer of cap due to servicing transfer
										12/29/2014	\$	52,945,861	\$	218,098,718	Updated due to quarterly assessment and reallocation
										01/15/2015	\$	(520,000)	\$	217,578,718	Transfer of cap due to servicing transfer
										02/13/2015	\$	12,630,000	\$	230,208,718	Transfer of cap due to servicing transfer
										03/16/2015	\$	11,890,000	\$	242,098,718	Transfer of cap due to servicing transfer
										03/26/2015	\$	1,352,322	\$	243,451,040	Updated due to quarterly assessment and reallocation
										04/16/2015	\$	1,050,000	\$	244,501,040	Transfer of cap due to servicing transfer
										04/28/2015	\$	4,448,221	\$	248,949,261	Updated due to quarterly assessment and reallocation
										05/14/2015	\$	7,170,000	\$	256,119,261	Transfer of cap due to servicing transfer
										06/16/2015	\$	18,070,000	\$	274,189,261	Transfer of cap due to servicing transfer
										06/25/2015	\$	18,792,626	\$	292,981,887	Updated due to quarterly assessment and reallocation
										07/16/2015	\$	14,500,000	\$	307,481,887	Transfer of cap due to servicing transfer
										08/14/2015	\$	1,710,000	\$	309,191,887	Transfer of cap due to servicing transfer
										09/16/2015	\$	(390,000)	\$	308,801,887	Transfer of cap due to servicing transfer
										09/28/2015	\$	10,523,228	\$	319,325,115	Updated due to quarterly assessment and reallocation
										10/15/2015	\$	3,450,000	\$	322,775,115	Transfer of cap due to servicing transfer
										11/16/2015	\$	970,000	\$	323,745,115	Transfer of cap due to servicing transfer
12/09/2009	Spirit of Alaska Federal Credit Union	Fairbanks	AK	Purchase	Financial Instrument for Home Loan Modifications	\$	360,000	N/A		01/22/2010	\$	10,000	\$	370,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	850,000	\$	1,220,000	Updated portfolio data from servicer
										07/14/2010	\$	(120,000)	\$	1,100,000	Updated portfolio data from servicer
										09/30/2010	\$	100,000	\$	1,200,000	Updated portfolio data from servicer/additional program initial cap
										09/30/2010	\$	105,500	\$	1,305,500	Updated portfolio data from servicer
										01/06/2011	\$	(2)	\$	1,305,498	Updated due to quarterly assessment and reallocation
										02/17/2011	\$	(1,305,498)		-	Termination of SPA
08/28/2009	Stanford Federal Credit Union	Palo Alto	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	300,000	N/A		10/02/2009	\$	70,000	\$	370,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	2,680,000	\$	3,050,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	350,000	\$	3,400,000	Updated portfolio data from servicer
										07/14/2010	\$	(1,900,000)	\$	1,500,000	Updated portfolio data from servicer
										09/30/2010	\$	(1,209,889)	\$	290,111	Updated portfolio data from servicer
										03/23/2011	\$	(290,111)		-	Termination of SPA
12/15/2010	Statebridge Company, LLC	Denver	CO	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	12/15/2010	\$	5,000,000	\$	5,000,000	Transfer of cap due to servicing transfer
										01/06/2011	\$	(7)	\$	4,999,993	Updated due to quarterly assessment and reallocation
										02/16/2011	\$	500,000	\$	5,499,993	Transfer of cap due to servicing transfer
										03/16/2011	\$	100,000	\$	5,599,993	Transfer of cap due to servicing transfer
										03/30/2011	\$	(9)	\$	5,599,984	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(85)	\$	5,599,899	Updated due to quarterly assessment and reallocation
										11/16/2011	\$	(2,500,000)	\$	3,099,899	Transfer of cap due to servicing transfer

								03/15/2012	\$	200,000	\$	3,299,899	Transfer of cap due to servicing transfer	
								06/28/2012	\$	(40)	\$	3,299,859	Updated due to quarterly assessment and reallocation	
								09/27/2012	\$	(100)	\$	3,299,759	Updated due to quarterly assessment and reallocation	
								10/16/2012	\$	170,000	\$	3,469,759	Transfer of cap due to servicing transfer	
								11/15/2012	\$	(30,000)	\$	3,439,759	Transfer of cap due to servicing transfer	
								12/14/2012	\$	(80,000)	\$	3,359,759	Transfer of cap due to servicing transfer	
								12/27/2012	\$	(17)	\$	3,359,742	Updated due to quarterly assessment and reallocation	
								01/16/2013	\$	50,000	\$	3,409,742	Transfer of cap due to servicing transfer	
								02/14/2013	\$	1,240,000	\$	4,649,742	Transfer of cap due to servicing transfer	
								03/14/2013	\$	90,000	\$	4,739,742	Transfer of cap due to servicing transfer	
								03/25/2013	\$	(90)	\$	4,739,652	Updated due to quarterly assessment and reallocation	
								04/16/2013	\$	(10,000)	\$	4,729,652	Transfer of cap due to servicing transfer	
								06/27/2013	\$	(34)	\$	4,729,618	Updated due to quarterly assessment and reallocation	
								09/27/2013	\$	(13)	\$	4,729,605	Updated due to quarterly assessment and reallocation	
								11/14/2013	\$	60,000	\$	4,789,605	Transfer of cap due to servicing transfer	
								12/23/2013	\$	(21,773)	\$	4,767,832	Updated due to quarterly assessment and reallocation	
								01/16/2014	\$	(20,000)	\$	4,747,832	Transfer of cap due to servicing transfer	
								02/13/2014	\$	60,000	\$	4,807,832	Transfer of cap due to servicing transfer	
								03/14/2014	\$	(30,000)	\$	4,777,832	Transfer of cap due to servicing transfer	
								03/26/2014	\$	(770)	\$	4,777,062	Updated due to quarterly assessment and reallocation	
								06/26/2014	\$	(8,978)	\$	4,768,084	Updated due to quarterly assessment and reallocation	
								07/16/2014	\$	150,000	\$	4,918,084	Transfer of cap due to servicing transfer	
								07/29/2014	\$	(18,319)	\$	4,899,765	Updated due to quarterly assessment and reallocation	
								08/14/2014	\$	330,000	\$	5,229,765	Transfer of cap due to servicing transfer	
								09/16/2014	\$	510,000	\$	5,739,765	Transfer of cap due to servicing transfer	
								09/29/2014	\$	(7,084)	\$	5,732,681	Updated due to quarterly assessment and reallocation	
								10/16/2014	\$	1,310,000	\$	7,042,681	Transfer of cap due to servicing transfer	
								12/16/2014	\$	5,780,000	\$	12,822,681	Transfer of cap due to servicing transfer	
								12/29/2014	\$	(2,009,472)	\$	10,813,209	Updated due to quarterly assessment and reallocation	
								03/16/2015	\$	(20,000)	\$	10,793,209	Transfer of cap due to servicing transfer	
								03/26/2015	\$	(759,640)	\$	10,033,569	Updated due to quarterly assessment and reallocation	
								04/28/2015	\$	(2,994,140)	\$	7,039,429	Updated due to quarterly assessment and reallocation	
								06/16/2015	\$	30,000	\$	7,069,429	Transfer of cap due to servicing transfer	
								06/25/2015	\$	(711,743)	\$	6,357,686	Updated due to quarterly assessment and reallocation	
								08/14/2015	\$	160,000	\$	6,517,686	Transfer of cap due to servicing transfer	
								09/16/2015	\$	90,000	\$	6,607,686	Transfer of cap due to servicing transfer	
								09/28/2015	\$	(969,232)	\$	5,638,454	Updated due to quarterly assessment and reallocation	
								10/15/2015	\$	680,000	\$	6,318,454	Transfer of cap due to servicing transfer	
								11/16/2015	\$	40,000	\$	6,358,454	Transfer of cap due to servicing transfer	
12/09/2009	Sterling Savings Bank	Spokane	WA	Purchase	Financial Instrument for Home Loan Modifications	\$	2,250,000	N/A	01/22/2010	\$	100,000	\$	2,350,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	(740,000)	\$	1,610,000	Updated portfolio data from servicer
									07/14/2010	\$	(710,000)	\$	900,000	Updated portfolio data from servicer
									09/30/2010	\$	550,556	\$	1,450,556	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	1,450,555	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(1)	\$	1,450,554	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(11)	\$	1,450,543	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	30,907	\$	1,481,450	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	58,688	\$	1,540,138	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	235,175	\$	1,775,313	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	84,191	\$	1,859,504	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	13,786	\$	1,873,290	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(35)	\$	1,873,255	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	12,095	\$	1,885,350	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	122,307	\$	2,007,657	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	22,184	\$	2,029,841	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	24,565	\$	2,054,406	Updated due to quarterly assessment and reallocation
									12/29/2014	\$	581,882	\$	2,636,288	Updated due to quarterly assessment and reallocation
									03/26/2015	\$	(1,034)	\$	2,635,254	Updated due to quarterly assessment and reallocation
									04/28/2015	\$	(4,285)	\$	2,630,969	Updated due to quarterly assessment and reallocation
									06/25/2015	\$	(6,530)	\$	2,624,439	Updated due to quarterly assessment and reallocation
									09/28/2015	\$	(11,773)	\$	2,612,666	Updated due to quarterly assessment and reallocation
09/30/2010	Stockman Bank of Montana	Miles City	MT	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
									06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(96)	\$	144,715	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(191)	\$	144,524	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(63)	\$	144,461	Updated due to quarterly assessment and reallocation
									12/29/2014	\$	(7,654)	\$	136,807	Updated due to quarterly assessment and reallocation
									03/26/2015	\$	(2,879)	\$	133,928	Updated due to quarterly assessment and reallocation
									04/28/2015	\$	(11,347)	\$	122,581	Updated due to quarterly assessment and reallocation
									06/25/2015	\$	(2,691)	\$	119,890	Updated due to quarterly assessment and reallocation
									09/28/2015	\$	(3,595)	\$	116,295	Updated due to quarterly assessment and reallocation

08/04/2010	Suburban Mortgage Company of New Mexico	Albuquerque	NM	Purchase	Financial Instrument for Home Loan Modifications	\$	880,000	N/A		09/30/2010	\$	1,585,945	\$	2,465,945	Updated portfolio data from servicer
										01/06/2011	\$	(4)	\$	2,465,941	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(4)	\$	2,465,937	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(40)	\$	2,465,897	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(30)	\$	2,465,867	Updated due to quarterly assessment and reallocation
										08/10/2012	\$	(2,465,867)			Termination of SPA
01/13/2012	Sun West Mortgage Company, Inc	Cerritos	CA	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	01/13/2012	\$	100,000	\$	100,000	Transfer of cap due to servicing transfer
04/13/2011	SunTrust Mortgage, Inc.	Richmond	VA	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	04/13/2011	\$	100,000	\$	100,000	Transfer of cap due to servicing transfer
										06/14/2013	\$	120,000	\$	220,000	Transfer of cap due to servicing transfer
										06/27/2013	\$	(1)	\$	219,999	Updated due to quarterly assessment and reallocation
										07/16/2013	\$	10,000	\$	229,999	Transfer of cap due to servicing transfer
										12/23/2013	\$	(670)	\$	229,329	Updated due to quarterly assessment and reallocation
										01/16/2014	\$	20,000	\$	249,329	Transfer of cap due to servicing transfer
										02/13/2014	\$	90,000	\$	339,329	Transfer of cap due to servicing transfer
										03/14/2014	\$	50,000	\$	389,329	Transfer of cap due to servicing transfer
										03/26/2014	\$	(38)	\$	389,291	Updated due to quarterly assessment and reallocation
										04/16/2014	\$	60,000	\$	449,291	Transfer of cap due to servicing transfer
										06/26/2014	\$	(486)	\$	448,805	Updated due to quarterly assessment and reallocation
										07/16/2014	\$	70,000	\$	518,805	Transfer of cap due to servicing transfer
										07/29/2014	\$	(989)	\$	517,816	Updated due to quarterly assessment and reallocation
										08/14/2014	\$	30,000	\$	547,816	Transfer of cap due to servicing transfer
										09/29/2014	\$	(358)	\$	547,458	Updated due to quarterly assessment and reallocation
										12/29/2014	\$	(28,730)	\$	518,728	Updated due to quarterly assessment and reallocation
										02/13/2015	\$	(20,000)	\$	498,728	Transfer of cap due to servicing transfer
										03/26/2015	\$	(10,741)	\$	487,987	Updated due to quarterly assessment and reallocation
										04/28/2015	\$	(42,369)	\$	445,618	Updated due to quarterly assessment and reallocation
										06/25/2015	\$	(14,001)	\$	431,617	Updated due to quarterly assessment and reallocation
										08/14/2015	\$	(20,000)	\$	411,617	Transfer of cap due to servicing transfer
										09/28/2015	\$	(20,248)	\$	391,369	Updated due to quarterly assessment and reallocation
06/26/2009	Technology Credit Union	San Jose	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	70,000	N/A		12/30/2009	\$	2,180,000	\$	2,250,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	(720,000)	\$	1,530,000	Updated portfolio data from servicer
										07/14/2010	\$	(430,000)	\$	1,100,000	Updated portfolio data from servicer
										09/30/2010	\$	60,445	\$	1,160,445	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	1,160,444	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(1)	\$	1,160,443	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(12)	\$	1,160,431	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(9)	\$	1,160,422	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(23)	\$	1,160,399	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(4)	\$	1,160,395	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(13)	\$	1,160,382	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(5)	\$	1,160,377	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(2)	\$	1,160,375	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(2,729)	\$	1,157,646	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(101)	\$	1,157,545	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(1,195)	\$	1,156,350	Updated due to quarterly assessment and reallocation
										07/29/2014	\$	(2,373)	\$	1,153,977	Updated due to quarterly assessment and reallocation
										09/29/2014	\$	(784)	\$	1,153,193	Updated due to quarterly assessment and reallocation
										12/29/2014	\$	(82,551)	\$	1,070,642	Updated due to quarterly assessment and reallocation
										03/26/2015	\$	(32,953)	\$	1,037,689	Updated due to quarterly assessment and reallocation
										04/28/2015	\$	(123,650)	\$	914,039	Updated due to quarterly assessment and reallocation
										06/25/2015	\$	(30,757)	\$	883,282	Updated due to quarterly assessment and reallocation
										09/28/2015	\$	(42,234)	\$	841,048	Updated due to quarterly assessment and reallocation
12/23/2009	Tempe Schools Credit Union	Tempe	AZ	Purchase	Financial Instrument for Home Loan Modifications	\$	110,000	N/A		03/26/2010	\$	(20,000)	\$	90,000	Updated portfolio data from servicer
										07/14/2010	\$	10,000	\$	100,000	Updated portfolio data from servicer
										09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
										12/08/2010	\$	(145,056)			Termination of SPA
12/11/2009	The Bryn Mawr Trust Co.	Bryn Mawr	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	150,000	N/A		04/21/2010	\$	(150,000)			Termination of SPA
										06/16/2011	\$	100,000	\$	100,000	Transfer of cap due to servicing transfer
12/09/2009	The Golden 1 Credit Union	Sacramento	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	6,160,000	N/A		01/22/2010	\$	290,000	\$	6,450,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	40,000	\$	6,490,000	Updated portfolio data from servicer
										07/14/2010	\$	(2,890,000)	\$	3,600,000	Updated portfolio data from servicer
										09/30/2010	\$	606,612	\$	4,206,612	Updated portfolio data from servicer
										01/06/2011	\$	(4)	\$	4,206,608	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(4)	\$	4,206,604	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(35)	\$	4,206,569	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(9)	\$	4,206,560	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(14)	\$	4,206,546	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(2)	\$	4,206,544	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(8)	\$	4,206,536	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(4)	\$	4,206,532	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(1)	\$	4,206,531	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(2,412)	\$	4,204,119	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(84)	\$	4,204,035	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(302)	\$	4,203,733	Updated due to quarterly assessment and reallocation
										07/29/2014	\$	(16)	\$	4,203,717	Updated due to quarterly assessment and reallocation
										09/29/2014	\$	20,590	\$	4,224,307	Updated due to quarterly assessment and reallocation

										12/29/2014	\$	1,125,205	\$	5,349,512	Updated due to quarterly assessment and reallocation
										03/26/2015	\$	(5,668)	\$	5,343,844	Updated due to quarterly assessment and reallocation
										04/28/2015	\$	(7,804)	\$	5,336,040	Updated due to quarterly assessment and reallocation
										06/25/2015	\$	(7,282)	\$	5,328,758	Updated due to quarterly assessment and reallocation
										09/28/2015	\$	(6,050)	\$	5,322,708	Updated due to quarterly assessment and reallocation
10/16/2014	The Provident Bank	Jersey City	NJ	Purchase	Financial Instrument for Home Loan Modifications					10/16/2014	\$	20,000	\$	20,000	Transfer of cap due to servicing transfer
09/09/2009	U.S. Bank National Association	Owensboro	KY	Purchase	Financial Instrument for Home Loan Modifications	\$	114,220,000	N/A	3	10/02/2009	\$	24,920,000	\$	139,140,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	49,410,000	\$	188,550,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	41,830,000	\$	230,380,000	Updated portfolio data from servicer
										07/14/2010	\$	(85,780,000)	\$	144,600,000	Updated portfolio data from servicer
										09/30/2010	\$	36,574,444	\$	181,174,444	Updated portfolio data from servicer
										01/06/2011	\$	(160)	\$	181,174,284	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(172)	\$	181,174,112	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(1,431)	\$	181,172,681	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(746)	\$	181,171,935	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(1,926)	\$	181,170,009	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(308)	\$	181,169,701	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(1,135)	\$	181,168,566	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(418)	\$	181,168,148	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(139)	\$	181,168,009	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(212,077)	\$	180,955,932	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(6,391)	\$	180,949,541	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(71,209)	\$	180,878,332	Updated due to quarterly assessment and reallocation
										07/29/2014	\$	(125,785)	\$	180,752,547	Updated due to quarterly assessment and reallocation
										09/29/2014	\$	(39,094)	\$	180,713,453	Updated due to quarterly assessment and reallocation
										12/29/2014	\$	26,402,243	\$	207,115,696	Updated due to quarterly assessment and reallocation
										03/26/2015	\$	337,594	\$	207,453,290	Updated due to quarterly assessment and reallocation
										04/28/2015	\$	50,708,179	\$	258,161,469	Updated due to quarterly assessment and reallocation
										06/16/2015	\$	20,000	\$	258,181,469	Transfer of cap due to servicing transfer
										06/25/2015	\$	1,999,564	\$	260,181,033	Updated due to quarterly assessment and reallocation
										09/28/2015	\$	2,168,165	\$	262,349,198	Updated due to quarterly assessment and reallocation
										11/16/2015	\$	(10,000)	\$	262,339,198	Transfer of cap due to servicing transfer
01/29/2010	United Bank	Griffin	GA	Purchase	Financial Instrument for Home Loan Modifications	\$	540,000	N/A		03/26/2010	\$	160,000	\$	700,000	Updated portfolio data from servicer
										09/30/2010	\$	25,278	\$	725,278	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	725,277	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(1)	\$	725,276	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(11)	\$	725,265	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(8)	\$	725,257	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(22)	\$	725,235	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(4)	\$	725,231	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(14)	\$	725,217	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(5)	\$	725,212	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(2)	\$	725,210	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(3,221)	\$	721,989	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(113)	\$	721,876	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(1,337)	\$	720,539	Updated due to quarterly assessment and reallocation
										07/29/2014	\$	(2,655)	\$	717,884	Updated due to quarterly assessment and reallocation
										09/29/2014	\$	(877)	\$	717,007	Updated due to quarterly assessment and reallocation
										12/29/2014	\$	(106,224)	\$	610,783	Updated due to quarterly assessment and reallocation
										03/26/2015	\$	(39,949)	\$	570,834	Updated due to quarterly assessment and reallocation
										04/28/2015	\$	(20,140)	\$	550,694	Updated due to quarterly assessment and reallocation
										06/25/2015	\$	(5,521)	\$	545,173	Updated due to quarterly assessment and reallocation
										09/28/2015	\$	(14,152)	\$	531,021	Updated due to quarterly assessment and reallocation
10/21/2009	United Bank Mortgage Corporation	Grand Rapids	MI	Purchase	Financial Instrument for Home Loan Modifications	\$	410,000	N/A		01/22/2010	\$	20,000	\$	430,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	400,000	\$	830,000	Updated portfolio data from servicer
										07/14/2010	\$	(430,000)	\$	400,000	Updated portfolio data from servicer
										09/30/2010	\$	180,222	\$	580,222	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	580,221	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(1)	\$	580,220	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(5)	\$	580,215	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(4)	\$	580,211	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(11)	\$	580,200	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(2)	\$	580,198	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(7)	\$	580,191	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(2)	\$	580,189	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(1)	\$	580,188	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(1,471)	\$	578,717	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(52)	\$	578,665	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(613)	\$	578,052	Updated due to quarterly assessment and reallocation
										07/29/2014	\$	(1,217)	\$	576,835	Updated due to quarterly assessment and reallocation
										09/29/2014	\$	(403)	\$	576,432	Updated due to quarterly assessment and reallocation
										12/29/2014	\$	(33,790)	\$	542,642	Updated due to quarterly assessment and reallocation
										03/26/2015	\$	(12,708)	\$	529,934	Updated due to quarterly assessment and reallocation
										04/28/2015	\$	(10,375)	\$	519,559	Updated due to quarterly assessment and reallocation
										06/25/2015	\$	(2,461)	\$	517,098	Updated due to quarterly assessment and reallocation
										09/28/2015	\$	(5,546)	\$	511,552	Updated due to quarterly assessment and reallocation

09/30/2010	University First Federal Credit Union	Salt Lake City	UT	Purchase	Financial Instrument for Home Loan Modifications	\$	600,000	N/A		09/30/2010	\$	270,334	\$	870,334	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	870,333	Updated due to quarterly assessment and reallocation
										02/17/2011	\$	(870,333)			Termination of SPA
04/13/2011	Urban Partnership Bank	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	04/13/2011	\$	1,000,000	\$	1,000,000	Transfer of cap due to servicing transfer
										06/29/2011	\$	233,268	\$	1,233,268	Updated due to quarterly assessment and reallocation
										11/16/2011	\$	100,000	\$	1,333,268	Transfer of cap due to servicing transfer
										06/28/2012	\$	(3)	\$	1,333,265	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(10)	\$	1,333,255	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(2)	\$	1,333,253	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(7)	\$	1,333,246	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(3)	\$	1,333,243	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(1)	\$	1,333,242	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(1,744)	\$	1,331,498	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(62)	\$	1,331,436	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(735)	\$	1,330,701	Updated due to quarterly assessment and reallocation
										07/29/2014	\$	(1,463)	\$	1,329,238	Updated due to quarterly assessment and reallocation
										09/29/2014	\$	(498)	\$	1,328,740	Updated due to quarterly assessment and reallocation
										12/29/2014	\$	(12,100)	\$	1,316,640	Updated due to quarterly assessment and reallocation
										03/26/2015	\$	(5,115)	\$	1,311,525	Updated due to quarterly assessment and reallocation
										04/28/2015	\$	(23,199)	\$	1,288,326	Updated due to quarterly assessment and reallocation
										06/25/2015	\$	(5,527)	\$	1,282,799	Updated due to quarterly assessment and reallocation
										09/28/2015	\$	(9,641)	\$	1,273,158	Updated due to quarterly assessment and reallocation
12/11/2009	Verity Credit Union	Seattle	WA	Purchase	Financial Instrument for Home Loan Modifications	\$	600,000	N/A		01/22/2010	\$	30,000	\$	630,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	400,000	\$	1,030,000	Updated portfolio data from servicer
										07/14/2010	\$	(330,000)	\$	700,000	Updated portfolio data from servicer
										09/30/2010	\$	25,278	\$	725,278	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	725,277	Updated due to quarterly assessment and reallocation
										02/17/2011	\$	(725,277)			Termination of SPA
05/16/2013	ViewPoint Bank	Plano	TX	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	05/16/2013	\$	50,000	\$	50,000	Transfer of cap due to servicing transfer
										12/16/2013	\$	10,000	\$	60,000	Transfer of cap due to servicing transfer
03/10/2010	VIST Financial Corp	Wyomissing	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	300,000	N/A		07/14/2010	\$	400,000	\$	700,000	Updated portfolio data from servicer
										09/30/2010	\$	25,278	\$	725,278	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	725,277	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(1)	\$	725,276	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(11)	\$	725,265	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(8)	\$	725,257	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(22)	\$	725,235	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(4)	\$	725,231	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(14)	\$	725,217	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(5)	\$	725,212	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(2)	\$	725,210	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(3,221)	\$	721,989	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(113)	\$	721,876	Updated due to quarterly assessment and reallocation
										04/23/2014	\$	(721,876)			Termination of SPA
07/29/2009	Wachovia Bank, N.A.	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	\$	85,020,000	N/A		09/30/2009	\$	(37,700,000)	\$	47,320,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	26,160,000	\$	73,480,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	9,820,000	\$	83,300,000	Updated portfolio data from servicer
										07/14/2010	\$	(46,200,000)	\$	37,100,000	Updated portfolio data from servicer
										09/30/2010	\$	(28,686,775)	\$	8,413,225	Updated portfolio data from servicer
										12/03/2010	\$	(8,413,225)			Termination of SPA
07/01/2009	Wachovia Mortgage, FSB	Des Moines	IA	Purchase	Financial Instrument for Home Loan Modifications	\$	634,010,000	N/A		09/30/2009	\$	723,880,000	\$	1,357,890,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	692,640,000	\$	2,050,530,000	Updated portfolio data from servicer/additional program initial cap
										02/17/2010	\$	(2,050,236,344)	\$	293,656	Transfer of cap due to merger/acquisition
										03/12/2010	\$	(54,767)	\$	238,890	Termination of SPA
04/14/2010	Wealthbridge Mortgage Corp	Beaverton	OR	Purchase	Financial Instrument for Home Loan Modifications	\$	6,550,000	N/A	2	07/14/2010	\$	(150,000)	\$	6,400,000	Updated portfolio data from servicer
										09/15/2010	\$	1,600,000	\$	8,000,000	Transfer of cap due to servicing transfer
										09/30/2010	\$	(4,352,173)	\$	3,647,827	Updated portfolio data from servicer
										01/06/2011	\$	(5)	\$	3,647,822	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(6)	\$	3,647,816	Updated due to quarterly assessment and reallocation
										04/13/2011	\$	(3,000,000)	\$	647,816	Transfer of cap due to servicing transfer
										06/29/2011	\$	(9)	\$	647,807	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(7)	\$	647,800	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(19)	\$	647,781	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(3)	\$	647,778	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(12)	\$	647,766	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(5)	\$	647,761	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(2)	\$	647,759	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(2,822)	\$	644,937	Updated due to quarterly assessment and reallocation
										02/27/2014	\$	(644,937)			Termination of SPA
12/16/2014	Webster Bank, N.A.	Cheshire	CT	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	12/16/2014	\$	10,000	\$	10,000	Transfer of cap due to servicing transfer
										12/29/2014	\$	6,250	\$	16,250	Updated due to quarterly assessment and reallocation
02/13/2015	Webster First Federal Credit Union	Worcester	MA	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	02/13/2015	\$	20,000	\$	20,000	Transfer of cap due to servicing transfer
04/13/2009	Wells Fargo Bank, NA	Des Moines	IA	Purchase	Financial Instrument for Home Loan Modifications	\$	2,873,000,000	N/A		06/17/2009	\$	(462,990,000)	\$	2,410,010,000	Updated portfolio data from servicer
										09/30/2009	\$	65,070,000	\$	2,475,080,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	1,213,310,000	\$	3,688,390,000	Updated portfolio data from servicer/additional program initial cap
										02/17/2010	\$	2,050,236,344	\$	5,738,626,344	Transfer of cap due to merger/acquisition

									08/14/2015	\$ (9,870,000)	\$ 4,697,392,532	Transfer of cap due to servicing transfer	
									09/16/2015	\$ (4,280,000)	\$ 4,693,112,532	Transfer of cap due to servicing transfer	
									09/28/2015	\$ (12,147,919)	\$ 4,680,964,613	Updated due to quarterly assessment and reallocation	
									10/15/2015	\$ (1,560,000)	\$ 4,679,404,613	Transfer of cap due to servicing transfer	
									11/16/2015	\$ (2,080,000)	\$ 4,677,324,613	Transfer of cap due to servicing transfer	
06/19/2009	Wescom Central Credit Union	Anaheim	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	540,000	N/A	09/30/2009	\$ 330,000	\$ 870,000	Updated portfolio data from servicer/additional program initial cap	
									12/30/2009	\$ 16,490,000	\$ 17,360,000	Updated portfolio data from servicer/additional program initial cap	
									03/26/2010	\$ (14,260,000)	\$ 3,100,000	Updated portfolio data from servicer	
									07/14/2010	\$ (1,800,000)	\$ 1,300,000	Updated portfolio data from servicer	
									07/30/2010	\$ 1,500,000	\$ 2,800,000	Updated portfolio data from servicer	
									09/30/2010	\$ 1,551,668	\$ 4,351,668	Updated portfolio data from servicer	
									01/06/2011	\$ (2)	\$ 4,351,666	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$ (2)	\$ 4,351,664	Updated due to quarterly assessment and reallocation	
									05/13/2011	\$ (1,800,000)	\$ 2,551,664	Transfer of cap due to servicing transfer	
								6	06/03/2011	\$ (1,872,787)	\$ 678,877	Termination of SPA	
								3	06/14/2012	\$ 990,000	\$ 1,668,877	Transfer of cap due to servicing transfer	
									09/27/2012	\$ 372,177	\$ 2,041,054	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$ (192)	\$ 2,040,862	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$ (8)	\$ 2,040,854	Updated due to quarterly assessment and reallocation	
									06/26/2014	\$ (102)	\$ 2,040,752	Updated due to quarterly assessment and reallocation	
									07/29/2014	\$ (207)	\$ 2,040,545	Updated due to quarterly assessment and reallocation	
									09/29/2014	\$ (76)	\$ 2,040,469	Updated due to quarterly assessment and reallocation	
									12/29/2014	\$ 465,893	\$ 2,506,362	Updated due to quarterly assessment and reallocation	
									03/26/2015	\$ (24)	\$ 2,506,338	Updated due to quarterly assessment and reallocation	
									04/28/2015	\$ (2,291)	\$ 2,504,047	Updated due to quarterly assessment and reallocation	
									06/25/2015	\$ (2,058)	\$ 2,501,989	Updated due to quarterly assessment and reallocation	
									09/28/2015	\$ (5,008)	\$ 2,496,981	Updated due to quarterly assessment and reallocation	
04/13/2011	Western Federal Credit Union	Hawthorne	CA	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	04/13/2011	\$ 200,000	\$ 200,000	Transfer of cap due to servicing transfer
									06/29/2011	\$ 17,687	\$ 217,687	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$ (1)	\$ 217,686	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$ (1)	\$ 217,685	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$ (290)	\$ 217,395	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$ (10)	\$ 217,385	Updated due to quarterly assessment and reallocation	
									06/26/2014	\$ (121)	\$ 217,264	Updated due to quarterly assessment and reallocation	
									07/29/2014	\$ (240)	\$ 217,024	Updated due to quarterly assessment and reallocation	
									09/29/2014	\$ (79)	\$ 216,945	Updated due to quarterly assessment and reallocation	
									12/29/2014	\$ (2,081)	\$ 214,864	Updated due to quarterly assessment and reallocation	
									03/26/2015	\$ (782)	\$ 214,082	Updated due to quarterly assessment and reallocation	
									04/28/2015	\$ (3,084)	\$ 210,998	Updated due to quarterly assessment and reallocation	
									06/25/2015	\$ (732)	\$ 210,266	Updated due to quarterly assessment and reallocation	
									09/28/2015	\$ (977)	\$ 209,289	Updated due to quarterly assessment and reallocation	
09/30/2010	Weststar Mortgage, Inc.	Woodbridge	VA	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	09/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer	
									06/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$ (2)	\$ 145,052	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$ (1)	\$ 145,051	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$ (232)	\$ 144,819	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$ (8)	\$ 144,811	Updated due to quarterly assessment and reallocation	
									06/26/2014	\$ (96)	\$ 144,715	Updated due to quarterly assessment and reallocation	
									07/29/2014	\$ (191)	\$ 144,524	Updated due to quarterly assessment and reallocation	
									09/29/2014	\$ (63)	\$ 144,461	Updated due to quarterly assessment and reallocation	
									12/29/2014	\$ (7,654)	\$ 136,807	Updated due to quarterly assessment and reallocation	
									03/26/2015	\$ (2,879)	\$ 133,928	Updated due to quarterly assessment and reallocation	
									04/28/2015	\$ (11,347)	\$ 122,581	Updated due to quarterly assessment and reallocation	
									06/25/2015	\$ (2,691)	\$ 119,890	Updated due to quarterly assessment and reallocation	
									09/28/2015	\$ (3,595)	\$ 116,295	Updated due to quarterly assessment and reallocation	
04/20/2009	Wilshire Credit Corporation	Beaverton	OR	Purchase	Financial Instrument for Home Loan Modifications	\$	366,000,000	N/A	06/12/2009	\$ 87,130,000	\$ 453,130,000	Updated portfolio data from servicer	
									09/30/2009	\$ (249,670,000)	\$ 203,460,000	Updated portfolio data from servicer/additional program initial cap	
									12/30/2009	\$ 119,700,000	\$ 323,160,000	Updated portfolio data from servicer/additional program initial cap	
									03/26/2010	\$ 52,270,000	\$ 375,430,000	Updated portfolio data from servicer	
									04/19/2010	\$ (10,280,000)	\$ 365,150,000	Transfer of cap due to servicing transfer	
									05/14/2010	\$ (1,880,000)	\$ 363,270,000	Transfer of cap due to servicing transfer	
									06/16/2010	\$ (286,510,000)	\$ 76,760,000	Transfer of cap due to servicing transfer	
									07/14/2010	\$ 19,540,000	\$ 96,300,000	Updated portfolio data from servicer	
									07/16/2010	\$ (210,000)	\$ 96,090,000	Transfer of cap due to servicing transfer	
									08/13/2010	\$ (100,000)	\$ 95,990,000	Transfer of cap due to servicing transfer	
									09/30/2010	\$ 68,565,782	\$ 164,555,782	Updated portfolio data from servicer	
									01/06/2011	\$ (247)	\$ 164,555,535	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$ (294)	\$ 164,555,241	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$ (2,779)	\$ 164,552,462	Updated due to quarterly assessment and reallocation	
								7	10/19/2011	\$ (162,895,068)	\$ 1,657,394	Termination of SPA	
09/23/2009	Yadkin Valley Bank	Elkin	NC	Purchase	Financial Instrument for Home Loan Modifications	\$	240,000	N/A	10/02/2009	\$ 60,000	\$ 300,000	Updated portfolio data from servicer/additional program initial cap	
									12/30/2009	\$ 350,000	\$ 650,000	Updated portfolio data from servicer/additional program initial cap	
									03/26/2010	\$ 1,360,000	\$ 2,010,000	Updated portfolio data from servicer	
									07/14/2010	\$ (1,810,000)	\$ 200,000	Updated portfolio data from servicer	
									09/30/2010	\$ 235,167	\$ 435,167	Updated portfolio data from servicer	
									01/06/2011	\$ (1)	\$ 435,166	Updated due to quarterly assessment and reallocation	

- 1/ On July 31, 2009, the SPA with Chase Home Finance, LLC was terminated and superseded by new SPAs with J.P. Morgan Chase Bank, NA and EMC Mortgage Corporation.
- 2/ Wachovia Mortgage, FSB was merged with Wells Fargo Bank, NA, and the remaining Adjusted Cap stated above represents the amount previously paid to Wachovia Mortgage, FSB prior to such merger.
- 3/ This institution executed an Assignment and Assumption Agreement (a copy of which is available on www.FinancialStability.gov) with respect to all rights and obligations for the transferred loan modifications. The amount transferred is realized as a cap adjustment and not as initial cap.
- 4/ On 8/27/10, an amendment was executed to reflect a change in the legal name of the institution.
- 5/ MorEquity, Inc executed a subservicing agreement with Nationstar Mortgage, LLC, that took effect 02/01/2011. All mortgage loans including all HAMP loans were transferred to Nationstar. The remaining Adjusted Cap stated above represents the amount previously paid to MorEquity, Inc. prior to such agreement.
- 6/ The remaining Adjusted Cap stated above represents the amount paid to servicer prior to SPA termination.
- 7/ Bank of America, N.A., Home Loan Services, Inc. and Wilshire Credit Corporation were merged into BAC Home Loans Servicing, LP. and the remaining Adjusted Cap stated above represents the amount previously paid to each servicer prior to such merger.
- 8/ In April 2011, EMC Mortgage, an indirect subsidiary of JP Morgan Chase & Co., transferred the servicing of all loans to JP Morgan Chase Bank, NA. The remaining Adjusted Cap stated above represents the amount previously paid to EMC Mortgage prior to such transfer.
- 9/ RBC Bank (USA) was merged with PNC Bank, NA, and the remaining Adjusted Cap stated above represents the amount previously paid to RBC Bank (USA) prior to such merger.
- 10/ On July 1, 2012, Saxon Mortgage Services, Inc. ceased servicing operations by selling its mortgage servicing rights and transferring the subservicing relationships to third-party servicers. The remaining Adjusted Cap stated above represents the amount previously paid to Saxon Mortgage Services, Inc. prior to ceasing servicing operations.
- 11/ As of July 3 2012, Aurora Loan Services LLC has discontinued its servicing function and sold all remaining servicing rights to Nationstar Mortgage. The remaining Adjusted Cap stated above represents the amount previously paid to Aurora Loan Services LLC, prior to ceasing servicing operations.
- 12/ Effective September 1, 2011 Litton Loan Servicing LP was acquired by Ocwen Financial Corporation. The remaining Adjusted Cap stated above represents the amount previously paid to Litton prior to such acquisition.
- 13/ In May 2010, U.S. mortgage servicing business HomeEq was sold to Ocwen Loan Servicing. The remaining Adjusted Cap stated above represents the amount previously paid to HomeEq prior to such sale.
- 14/ In December 2012, Ocwen Financial Corporation completed the acquisition of Homeward Residential, Inc. The remaining Adjusted Cap stated above represents the amount previously paid to Homeward prior to such acquisition.
- 15/ Effective June, 2014, New Penn Financial LLC d/b/a Shellpoint Mortgage Servicing, a AAA servicer, completed the acquisition of Resurgent Mortgage Servicing, from Resurgent Capital Services L.P., also a AAA servicer. The Adjusted Cap of Resurgent Capital Services L.C. stated above represents the amount previously paid to Resurgent under their AAA obligations pursuant to certain Servicer Participation Agreements prior to such acquisition.
- 16/ Effective February 15, 2013, Ocwen Loan Servicing, LLC acquired certain assets of GMAC Mortgage, LLC, pursuant to a Sale Order entered in connection with the bankruptcy cases of Residential Capital, LLC and certain of its affiliated debtors.

* The Cap of Incentive Payments represents the potential total amount allocated to each servicer and includes the maximum amount allotted for all payments on behalf of borrowers and payments to servicers and lenders/investors. The Cap is subject to adjustment based on the total amount allocated to the program and individual servicer usage for borrower modifications. Each adjustment to the Cap is reflected under Adjustment Details.

Supplemental Information [Not Required by EESA §114(a)]

Making Home Affordable Program
Non-GSE Incentive Payments (through November 2015)

Name of Institution	Borrowers	Lenders / Investors	Servicer	Total Payments to Date
21st Mortgage Corporation	\$ 1,495,637.81	\$ 2,943,796.78	\$ 614,025.81	\$ 5,053,460.40
Allstate Mortgage Loans & Investments, Inc	\$ 13,448.57	\$ 12,609.60	\$ 8,035.81	\$ 34,093.98
Ally Bank	\$ 564,321.35	\$ 1,531,684.62	\$ 198,266.00	\$ 2,294,271.97
Ameriana Bank	\$ 3,000.00	\$ 7,500.25	\$ -	\$ 10,500.25
Aurora Financial Group, Inc	\$ 24,689.43	\$ -	\$ 27,843.67	\$ 52,533.10
Aurora Loan Services LLC	\$ 15,997,418.00	\$ 41,236,849.69	\$ 28,629,251.10	\$ 85,863,518.79
Axiom Bank	\$ 4,000.00	\$ 11,338.31	\$ 1,000.00	\$ 16,338.31
Banco Popular de Puerto Rico	\$ 123,235.88	\$ 124,015.68	\$ 49,315.52	\$ 296,567.08
Bank of America, N.A.	\$ 4,099,061.97	\$ 17,843,110.01	\$ 9,075,438.92	\$ 31,017,610.90
Bank of America, National Association	\$ 440,235,539.26	\$ 829,906,563.03	\$ 443,433,986.77	\$ 1,713,576,089.06
Bank of Camden	\$ 1,000.00	\$ 1,589.40	\$ -	\$ 2,589.40
BankUnited	\$ 11,672,827.95	\$ 36,478,667.94	\$ 13,931,269.72	\$ 62,082,765.61
Bayview Loan Servicing LLC	\$ 46,554,924.11	\$ 85,463,353.06	\$ 35,387,951.46	\$ 167,406,228.63
Caliber Home Loans, Inc.	\$ 1,349,653.62	\$ 3,658,789.63	\$ 2,843,217.95	\$ 7,851,661.20
California Housing Finance Agency	\$ 2,000.00	\$ 2,322.48	\$ 2,800.00	\$ 7,122.48
Carrington Mortgage Services, LLC	\$ 21,949,184.25	\$ 42,573,406.76	\$ 27,610,717.43	\$ 92,133,308.44
CCO Mortgage, a division of RBS Citizens NA	\$ 5,784,031.76	\$ 8,700,564.77	\$ 5,622,407.77	\$ 20,107,004.30
Central Florida Educators Federal Credit Union	\$ 219,008.98	\$ 323,075.19	\$ 322,522.12	\$ 864,606.29
Cheviot Savings Bank	\$ 3,000.00	\$ 2,389.90	\$ 2,000.00	\$ 7,389.90
CIT Bank, N.A.	\$ 68,436,771.60	\$ 233,849,824.20	\$ 90,249,894.45	\$ 392,536,490.25
CitiMortgage Inc	\$ 123,889,258.48	\$ 335,841,473.69	\$ 136,746,989.68	\$ 596,477,721.85
Citizens First National Bank	\$ 27,229.56	\$ 67,847.26	\$ 46,729.55	\$ 141,806.37
ClearSpring Loan Services, Inc.	\$ 246,671.25	\$ 541,738.27	\$ 398,564.09	\$ 1,186,973.61
Colorado Federal Savings Bank	\$ -	\$ 5,001.10	\$ -	\$ 5,001.10
Columbia Bank	\$ 11,916.67	\$ 30,779.81	\$ 9,000.00	\$ 51,696.48
Community Credit Union of Florida	\$ 3,000.00	\$ 4,631.53	\$ 5,000.00	\$ 12,631.53
Desjardins Bank	\$ 2,000.00	\$ 9,959.12	\$ 1,000.00	\$ 12,959.12
Ditech Financial LLC	\$ 54,279,787.32	\$ 56,300,324.33	\$ 19,880,475.11	\$ 130,460,586.76
DuPage Credit Union	\$ 37,056.56	\$ 40,348.71	\$ 18,442.42	\$ 95,847.69
EMC Mortgage Corporation	\$ 7,569,459.20	\$ 11,592,937.05	\$ 16,279,383.05	\$ 35,441,779.30
EverBank	\$ 3,916.67	\$ 6,624.20	\$ 3,000.00	\$ 13,540.87
Fay Servicing LLC	\$ 8,040,393.64	\$ 16,919,451.37	\$ 4,473,605.45	\$ 29,433,450.46
FCI Lender Services, Inc.	\$ 59,325.76	\$ 136,842.55	\$ 53,612.38	\$ 249,780.69
Fidelity Bank	\$ 13,516.25	\$ 26,204.82	\$ 26,082.92	\$ 65,803.99
FIRST BANK	\$ 1,501,357.85	\$ 2,830,514.49	\$ 1,676,600.14	\$ 6,008,472.48
First Citizens Bank & Trust Company	\$ 5,916.67	\$ -	\$ -	\$ 5,916.67
First Financial Bank N.A.	\$ 333.33	\$ -	\$ 1,000.00	\$ 1,333.33
First Keystone Bank	\$ 2,775.62	\$ 3,423.27	\$ 8,717.90	\$ 14,916.79
First Mortgage Corporation	\$ 3,916.67	\$ -	\$ 3,000.00	\$ 6,916.67
Flagstar Capital Markets Corporation	\$ 7,000.00	\$ -	\$ -	\$ 7,000.00
Florida Community Bank, NA	\$ 11,000.00	\$ 12,578.45	\$ 11,000.00	\$ 34,578.45
Franklin Credit Management Corporation	\$ 342,554.37	\$ 658,317.58	\$ 743,023.67	\$ 1,743,895.62
Franklin Savings	\$ 1,750.00	\$ 3,864.59	\$ 4,000.00	\$ 9,614.59
Fresno County Federal Credit Union	\$ 3,833.34	\$ 13,204.31	\$ 7,916.67	\$ 24,954.32
Georgia Housing & Finance Authority DBA State Home	\$ 1,000.00	\$ -	\$ 1,000.00	\$ 2,000.00
Glass City Federal Credit Union	\$ 4,000.00	\$ 2,473.84	\$ 6,000.00	\$ 12,473.84
GMAC Mortgage, LLC	\$ 63,426,149.58	\$ 148,797,390.88	\$ 97,338,220.22	\$ 309,561,760.68
Great Lakes Credit Union	\$ 20,022.79	\$ 34,212.13	\$ 25,972.78	\$ 80,207.70
Greater Nevada LLC dba Greater Nevada Mortgage	\$ 147,006.45	\$ 223,015.21	\$ 125,018.91	\$ 495,040.57
Gregory Funding, LLC	\$ 435,292.19	\$ 747,441.17	\$ 131,952.48	\$ 1,314,685.84
Guaranty Bank	\$ 916.67	\$ -	\$ 1,000.00	\$ 1,916.67
Heartland Bank & Trust Company	\$ 14,625.77	\$ 31,600.93	\$ 7,625.76	\$ 53,852.46
Hillsdale County National Bank	\$ 62,549.62	\$ 59,556.85	\$ 67,400.46	\$ 189,506.93
Home Loan Services, Inc.	\$ 169,857.80	\$ 2,440,767.73	\$ 3,698,606.99	\$ 6,309,232.52
Home Servicing, LLC	\$ 15,033.72	\$ 29,571.85	\$ 14,783.72	\$ 59,389.29
HomeEqServicing	\$ -	\$ 3,036,319.34	\$ 5,272,500.00	\$ 8,308,819.34
HomeStar Bank and Financial Services	\$ 1,916.66	\$ 5,572.90	\$ 5,833.34	\$ 13,322.90
Homeward Residential, Inc.	\$ 51,759,481.72	\$ 133,893,684.23	\$ 94,837,607.23	\$ 280,490,773.18
Horicon Bank	\$ 12,181.80	\$ 27,034.56	\$ 13,169.53	\$ 52,385.89
Iberiabank	\$ -	\$ 10,502.00	\$ 15,000.00	\$ 25,502.00
IBM Southeast Employees' Federal Credit Union	\$ 9,000.00	\$ 23,589.08	\$ 16,000.00	\$ 48,589.08
IC Federal Credit Union	\$ 34,333.34	\$ 64,033.97	\$ 41,200.00	\$ 139,567.31
Idaho Housing and Finance Association	\$ 49,514.45	\$ 34,540.83	\$ 33,025.20	\$ 117,080.48
James B. Nutter and Company	\$ 17,514.61	\$ -	\$ 17,123.76	\$ 34,638.37
JPMorgan Chase Bank, N.A.	\$ 497,092,149.95	\$ 1,280,067,514.67	\$ 490,916,279.93	\$ 2,268,075,944.55
Kondaur Capital Corporation	\$ 20,414.86	\$ 23,956.01	\$ 24,984.58	\$ 69,355.45
Lake City Bank	\$ 15,576.89	\$ 17,094.99	\$ 26,196.44	\$ 58,868.32

Name of Institution	Borrowers	Lenders / Investors	Servicer	Total Payments to Date
Lake National Bank	\$ 3,000.00	\$ 3,651.45	\$ 4,000.00	\$ 10,651.45
Land/Home Financial Services, Inc.	\$ 916.67	\$ 232.46	\$ 1,000.00	\$ 2,149.13
LenderLive Network, Inc	\$ 38,500.01	\$ 69,769.61	\$ 8,000.00	\$ 116,269.62
Litton Loan Servicing, LP	\$ 13,441,220.42	\$ 35,353,125.99	\$ 27,530,413.93	\$ 76,324,760.34
Los Alamos National Bank	\$ 102,484.16	\$ 60,478.33	\$ 64,087.67	\$ 227,050.16
M&T Bank	\$ 1,125,220.50	\$ 1,332.31	\$ 1,148,720.29	\$ 2,275,273.10
Marix Servicing LLC	\$ 352,195.77	\$ 970,196.74	\$ 839,632.77	\$ 2,162,025.28
Marsh Associates, Inc.	\$ 9,687.97	\$ -	\$ 10,649.38	\$ 20,337.35
MidFirst Bank	\$ 26,546,685.78	\$ 2,745,416.06	\$ 28,996,019.71	\$ 58,288,121.55
Midwest Community Bank	\$ 1,000.00	\$ 1,817.60	\$ 2,000.00	\$ 4,817.60
Mission Federal Credit Union	\$ 117,769.45	\$ 278,356.51	\$ 136,981.25	\$ 533,107.21
MorEquity, Inc.	\$ 345,841.21	\$ 2,305,003.00	\$ 1,977,320.74	\$ 4,628,164.95
Mortgage Center LLC	\$ 284,641.35	\$ 445,763.14	\$ 467,388.43	\$ 1,197,792.92
Mortgage Investors Group	\$ 9,916.67	\$ -	\$ 2,916.67	\$ 12,833.34
National City Bank	\$ 13,200,118.76	\$ 17,695,483.85	\$ 10,505,281.79	\$ 41,400,884.40
Nationstar Mortgage LLC	\$ 159,238,328.00	\$ 338,631,827.37	\$ 136,818,267.96	\$ 634,688,423.33
Navy Federal Credit Union	\$ 1,242,403.70	\$ 3,103,412.57	\$ 1,985,134.67	\$ 6,330,950.94
New Penn Financial, LLC dba Shellpoint Mortgage Ser	\$ 2,681,125.10	\$ 5,930,358.35	\$ 1,710,779.54	\$ 10,322,262.99
New York Community Bank	\$ 76,474.51	\$ 89,506.36	\$ 44,757.12	\$ 210,737.99
NJ Housing & Mortgage Finance	\$ 47,287.34	\$ -	\$ 32,888.44	\$ 80,175.78
Oakland Municipal Credit Union	\$ -	\$ 3,568.11	\$ 6,500.00	\$ 10,068.11
Ocwen Loan Servicing, LLC	\$ 480,124,991.80	\$ 1,544,900,715.03	\$ 453,516,146.41	\$ 2,478,541,853.24
ORNL Federal Credit Union	\$ 30,941.19	\$ 52,590.21	\$ 58,473.76	\$ 142,005.16
OwnersChoice Funding, Incorporated	\$ 83,698.72	\$ 212,742.59	\$ 112,529.28	\$ 408,970.59
Park View Federal Savings Bank	\$ 11,000.00	\$ 23,936.55	\$ 19,000.00	\$ 53,936.55
Pathfinder Bank	\$ 8,417.47	\$ 16,149.78	\$ 31,306.84	\$ 55,874.09
PennyMac Loan Services, LLC	\$ 10,360,744.31	\$ 35,601,438.30	\$ 12,991,457.95	\$ 58,953,640.56
PHH Mortgage Corporation	\$ 104,404.24	\$ 131,591.07	\$ 69,399.58	\$ 305,394.89
Plaza Home Mortgage, Inc	\$ 9,916.67	\$ -	\$ 3,000.00	\$ 12,916.67
PNC Bank, National Association	\$ 337,750.16	\$ 1,872,834.14	\$ 734,750.00	\$ 2,945,334.30
Purdue Federal Credit Union	\$ 4,000.00	\$ 3,446.04	\$ 4,000.00	\$ 11,446.04
Quantum Servicing Corporation	\$ 133,393.34	\$ 332,061.47	\$ 179,984.09	\$ 645,438.90
Quicken Loans, Inc.	\$ 9,916.67	\$ -	\$ 7,000.00	\$ 16,916.67
Residential Credit Solutions, Inc.	\$ 5,791,706.87	\$ 10,420,129.15	\$ 4,424,851.60	\$ 20,636,687.62
Resurgent Capital Services L.P.	\$ 708,326.40	\$ 1,696,730.62	\$ 797,664.52	\$ 3,202,721.54
RG Mortgage	\$ 164,852.94	\$ 227,582.28	\$ 401,333.81	\$ 793,769.03
RoundPoint Mortgage Servicing Corporation	\$ 442,836.42	\$ 968,590.93	\$ 638,447.55	\$ 2,049,874.90
Rushmore Loan Management Services LLC	\$ 10,405,581.73	\$ 12,550,706.99	\$ 2,667,799.59	\$ 25,624,088.31
Saxon Mortgage Services Inc	\$ 19,655,074.77	\$ 41,738,413.24	\$ 39,413,598.23	\$ 100,807,086.24
Schools Financial Credit Union	\$ 38,083.37	\$ 78,186.77	\$ 39,500.00	\$ 155,770.14
Scotiabank de Puerto Rico	\$ 1,235,278.38	\$ 831,258.34	\$ 417,008.60	\$ 2,483,545.32
Select Portfolio Servicing, Inc.	\$ 205,608,383.59	\$ 348,332,436.24	\$ 188,511,014.74	\$ 742,451,834.57
Selene Finance LP	\$ 1,754,742.87	\$ 1,180,674.99	\$ 1,711,711.81	\$ 4,647,129.67
Seneca Mortgage Servicing LLC	\$ 82,137.66	\$ 305,160.12	\$ 166,491.33	\$ 553,789.11
Servis One, Inc. dba BSI Financial Services	\$ 6,934,763.18	\$ 8,629,511.68	\$ 3,051,398.29	\$ 18,615,673.15
ShoreBank	\$ 49,915.10	\$ 153,906.17	\$ 143,165.10	\$ 346,986.37
Silver State Schools Credit Union	\$ 40,355.90	\$ 176,298.89	\$ 69,189.24	\$ 285,844.03
SN Servicing Corporation	\$ 16,935.96	\$ 36,657.34	\$ 24,181.94	\$ 77,775.24
Specialized Loan Servicing LLC	\$ 27,661,194.69	\$ 49,402,068.72	\$ 29,506,206.52	\$ 106,569,469.93
Statebridge Company, LLC	\$ 111,608.58	\$ 244,483.50	\$ 102,591.66	\$ 458,683.74
Sterling Savings Bank	\$ 328,964.48	\$ 625,668.84	\$ 400,196.69	\$ 1,354,830.01
SunTrust Mortgage, Inc	\$ 126,871.69	\$ 3,581.26	\$ 45,105.88	\$ 175,558.83
Technology Credit Union	\$ 75,333.33	\$ 254,358.10	\$ 80,816.67	\$ 410,508.10
The Bryn Mawr Trust Company	\$ 29,316.16	\$ 18,315.73	\$ 8,435.80	\$ 56,067.69
The Golden 1 Credit Union	\$ 570,800.60	\$ 1,507,110.75	\$ 747,103.73	\$ 2,825,015.08
U.S. Bank National Association	\$ 31,025,475.98	\$ 48,006,424.62	\$ 30,786,688.55	\$ 109,818,589.15
United Bank	\$ 22,916.67	\$ 2,651.90	\$ 6,600.00	\$ 32,168.57
United Bank Mortgage Corporation	\$ 146,028.89	\$ 96,302.87	\$ 65,578.47	\$ 307,910.03
Urban Partnership Bank	\$ 279,704.09	\$ 391,331.05	\$ 135,918.87	\$ 806,954.01
ViewPoint Bank	\$ -	\$ 1,533.47	\$ -	\$ 1,533.47
Wachovia Mortgage, FSB	\$ -	\$ 76,889.58	\$ 162,000.00	\$ 238,889.58
Webster Bank, N.A.	\$ 10,000.00	\$ -	\$ 3,000.00	\$ 13,000.00
Wells Fargo Bank, N.A.	\$ 502,427,760.37	\$ 1,110,432,887.55	\$ 504,729,849.15	\$ 2,117,590,497.07
Wescam Central Credit Union	\$ 537,676.47	\$ 934,521.56	\$ 312,225.08	\$ 1,784,423.11
Western Federal Credit Union	\$ 28,166.68	\$ 71,405.12	\$ 22,916.67	\$ 122,488.47
Wilshire Credit Corporation	\$ -	\$ 490,394.10	\$ 1,167,000.00	\$ 1,657,394.10
Yadkin Valley Bank	\$ 34,467.46	\$ 37,131.25	\$ 51,572.98	\$ 123,171.69
Grand Total	\$ 2,954,334,515.84	\$ 6,930,047,499.48	\$ 3,021,874,540.20	\$ 12,906,256,555.52

**Housing Finance Agency Innovation Fund for the Hardest Hit Housing Markets
Hardest Hit Funds (HHF) Program**

Note	Date	Seller			Transaction Type	Investment Description	Initial Investment Amount	Additional Investment Amount	Investment Amount ¹	Pricing Mechanism
		Name of Institution	City	State						
	6/23/2010	Nevada Affordable Housing Assistance Corporation	Reno	NV	Purchase	Financial Instrument for HHF Program	\$ 102,800,000	-	\$ 194,026,240	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 34,056,581		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 57,169,659		N/A
	6/23/2010	CalHFA Mortgage Assistance Corporation	Sacramento	CA	Purchase	Financial Instrument for HHF Program	\$ 699,600,000	-	\$ 1,975,334,096	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 476,257,070		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 799,477,026		N/A
	6/23/2010	Florida Housing Finance Corporation	Tallahassee	FL	Purchase	Financial Instrument for HHF Program	\$ 418,000,000	-	\$ 1,057,839,136	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 238,864,755		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 400,974,381		N/A
	6/23/2010	Arizona (Home) Foreclosure Prevention Funding Corporation	Phoenix	AZ	Purchase	Financial Instrument for HHF Program	\$ 125,100,000	-	\$ 267,766,006	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 142,666,006		N/A
	6/23/2010	Michigan Homeowner Assistance Nonprofit Housing Corporation	Lansing	MI	Purchase	Financial Instrument for HHF Program	\$ 154,500,000	-	\$ 498,605,738	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 128,461,559		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 215,644,179		N/A
	8/3/2010	North Carolina Housing Finance Agency	Raleigh	NC	Purchase	Financial Instrument for HHF Program	\$ 159,000,000	-	\$ 482,781,786	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 120,874,221		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 202,907,565		N/A
	8/3/2010	Ohio Homeowner Assistance LLC	Columbus	OH	Purchase	Financial Instrument for HHF Program	\$ 172,000,000	-	\$ 570,395,099	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 148,728,864		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 249,666,235		N/A
	8/3/2010	Oregon Affordable Housing Assistance Corporation	Salem	OR	Purchase	Financial Instrument for HHF Program	\$ 88,000,000	-	\$ 220,042,786	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 49,294,215		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 82,748,571		N/A
	8/3/2010	Rhode Island Housing and Mortgage Finance Corporation	Providence	RI	Purchase	Financial Instrument for HHF Program	\$ 43,000,000	-	\$ 79,351,573	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 13,570,770		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 22,780,803		N/A
	8/3/2010	SC Housing Corp	Columbia	SC	Purchase	Financial Instrument for HHF Program	\$ 138,000,000	-	\$ 295,431,547	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 58,772,347		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 98,659,200		N/A
	9/23/2010	Alabama Housing Finance Authority	Montgomery	AL	Purchase	Financial Instrument for HHF Program	\$ 60,672,471	-	\$ 162,521,345	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 101,848,874		N/A
	9/23/2010	Kentucky Housing Corporation	Frankfort	KY	Purchase	Financial Instrument for HHF Program	\$ 55,588,050	-	\$ 148,901,875	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 93,313,825		N/A
	9/23/2010	Mississippi Home Corporation	Jackson	MS	Purchase	Financial Instrument for HHF Program	\$ 38,036,950	-	\$ 101,888,323	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 63,851,373		N/A
	9/23/2010	GHFA Affordable Housing, Inc.	Atlanta	GA	Purchase	Financial Instrument for HHF Program	\$ 126,650,987	-	\$ 339,255,819	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 212,604,832		N/A
	9/23/2010	Indiana Housing and Community Development Authority	Indianapolis	IN	Purchase	Financial Instrument for HHF Program	\$ 82,762,859	-	\$ 221,694,139	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 138,931,280		N/A
	9/23/2010	Illinois Housing Development Authority	Chicago	IL	Purchase	Financial Instrument for HHF Program	\$ 166,352,726	-	\$ 445,603,557	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 279,250,831		N/A
	9/23/2010	New Jersey Housing and Mortgage Finance Agency	Trenton	NJ	Purchase	Financial Instrument for HHF Program	\$ 112,200,637	-	\$ 300,548,144	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 188,347,507		N/A
	9/23/2010	District of Columbia Housing Finance Agency	Washington	DC	Purchase	Financial Instrument for HHF Program	\$ 7,726,678	-	\$ 20,697,198	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 12,970,520		N/A
	9/23/2010	Tennessee Housing Development Agency	Nashville	TN	Purchase	Financial Instrument for HHF Program	\$ 81,128,260	-	\$ 217,315,593	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 136,187,333		N/A
TOTAL INVESTMENT AMOUNT									\$ 7,600,000,000	

1/ The purchase will be incrementally funded up to the investment amount.

2/ On 9/23/2010, Treasury provided additional investment to this HFA and substituted its investment for an amended and restated Financial Instrument.

3/ On 9/29/2010, Treasury provided additional investment to this HFA and substituted its investment for an amended and restated Financial Instrument.

FHA SHORT REFINANCE PROGRAM

Footnote	Date	Seller			Transaction Type	Investment Description	Initial Investment Amount	Investment Adjustments	Investment Amount	Pricing Mechanism
		Name	City	State						
1	9/3/2010	Citigroup, Inc.	New York	NY	Purchase	Facility Purchase Agreement	\$ 8,117,000,000	\$ -	\$ 8,117,000,000	N/A
2	3/4/2013						\$ (7,092,000,000)	\$ 1,025,000,000		N/A
3	3/31/2015						\$ (900,000,000)	\$ 125,000,000		N/A
TOTAL INVESTMENT AMOUNT									\$ 125,000,000	

1/ On September 3, 2010, the U.S. Department of the Treasury and Citibank, N.A. entered into a facility purchase agreement (the "LC Facility Agreement"), which allowed Treasury to demand from Citigroup the issuance of an up to \$8 billion, 10-year letter of credit (the "LC"). Treasury will increase availability under the LC incrementally in proportion to the mortgages refinanced under the FHA Short Refinance program during the eligibility period. After that time, the amount of the LC will be capped at the then-current level. Under the terms of the LC Facility Agreement, Treasury could incur fees for the availability and usage of the LC up to a maximum amount of \$117 million.

2/ On March 4, 2013, the U.S. Department of the Treasury and Citibank, N.A. entered into Amendment No. 1 to the LC Facility Agreement, which reduced the maximum amount of the LC from \$8 billion to \$1 billion; extends by two years the period of time Treasury has to increase the LC to cover new loans that are entered into the program; and modified the fee structure paid to Citibank, N.A. Based on this new fee structure and the lower LC, Treasury expects that the fees incurred for the availability and usage of the LC will not exceed \$25 million.

3/ On March 31, 2015, the U.S. Department of the Treasury and Citibank, N.A. entered into Amendment No. 2 to the LC Facility Agreement. Amendments included reducing the maximum amount of the LC from \$1 billion to \$100 million; extending by approximately two years the term of the LC and the period of time Treasury has to increase the LC to cover new loans entered into the program; and modifying the structure of administrative fees associated with the facility.

U.S. Treasury Department
Office of Financial Stability

Troubled Asset Relief Program

Projected Costs and Liabilities [Section 105(a)(3)(E)]

For Period Ending November 30, 2015

Type of Expense/Liability	Amount
None	

Note: Treasury interprets this reporting requirement as applicable to costs and liabilities related to insurance contracts entered into under the provisions of section 102 of the EESA; and the single insurance contract with Citigroup was terminated on December 23, 2009.

**U.S. Treasury Department
Office of Financial Stability**

Troubled Asset Relief Program

Programmatic Operating Expenses [Section 105(a)(3)(F)]

For Period Ending November 30, 2015

Type of Expense	Amount
Compensation for financial agents and legal firms	\$1,218,515,101

**U.S. Treasury Department
Office of Financial Stability**

Troubled Asset Relief Program

Description of Vehicles Established [Section 105(a)(3)(H)]

For Period Ending November 30, 2015

Date	Vehicle	Description
	None	



HAMP Application Activity by Servicer¹ As of October 2015

Servicer Name	Activity in October 2015				Program-to-Date			
	# Requests Received ²	# Requests Processed ³	# Requests Approved ⁴	# Requests Denied ⁵	# Requests Received ²	# Requests Processed ³	# Requests Approved ⁴	# Requests Denied ⁵
Bank of America, NA	4,944	4,047	300	3,747	1,466,676	1,453,796	585,289	868,507
BankUnited	20	17	11	6	10,170	9,824	4,884	4,940
Bayview Loan Servicing, LLC	1,779	1,968	260	1,708	67,898	63,978	17,799	46,179
Carrington Mortgage Services, LLC	781	904	129	775	93,698	93,570	26,152	67,418
CCO Mortgage, a division of RBS Citizens NA	352	338	29	309	36,195	35,774	6,668	29,106
CIT Bank, NA ⁶	92	109	28	81	386,959	386,698	103,392	283,306
CitiMortgage Inc	2,018	1,580	164	1,416	605,795	590,206	192,892	397,314
Ditech Financial LLC ⁷	566	474	128	346	112,811	110,362	43,274	67,088
JPMorgan Chase Bank, NA	5,308	5,336	947	4,389	1,814,055	1,793,052	447,034	1,346,018
Nationstar Mortgage LLC	6,904	7,157	1,623	5,534	559,699	551,688	116,153	435,535
Navy Federal Credit Union	161	170	11	159	13,865	13,640	2,382	11,258
Ocwen Loan Servicing, LLC	11,505	11,547	3,336	8,211	1,545,286	1,496,516	467,410	1,029,106
ORNL Federal Credit Union	9	9	-	9	707	707	56	651
PennyMac Loan Services, LLC	149	133	34	99	23,000	22,815	6,377	16,438
PNC Bank NA ⁸	381	388	52	336	49,305	49,200	28,754	20,446
Residential Credit Solutions, Inc.	468	450	12	438	40,594	40,276	4,893	35,383
Select Portfolio Servicing, Inc.	3,832	3,646	1,451	2,195	256,119	233,720	121,570	112,150
Specialized Loan Servicing LLC	2,323	2,698	486	2,212	96,738	92,572	16,778	75,794
U.S. Bank National Association	1,113	1,023	198	825	149,956	148,965	46,632	102,333
Wells Fargo Bank, NA	7,453	7,123	1,219	5,904	1,543,606	1,518,747	442,300	1,076,447
Other Servicers ⁹	-	-	-	-	170,842	170,842	106,111	64,731
TOTAL	50,158	49,117	10,418	38,699	9,043,974	8,876,948	2,786,800	6,090,148

¹ This report is sourced from the Monthly Servicer Survey of select servicers participating in MHA under a Servicer Participation Agreement. All data present in this report reflects what is provided by servicers participating in the survey and is not separately validated by Treasury. Servicers regularly perform evaluation and refinement of reporting, which can lead to updating of Program-to-Date results.

In 2013, the Bureau of Consumer Financial Protection (CFPB) issued new mortgage servicing rules under the Real Estate Settlement Procedures Act (Regulation X). These rules, which became effective on January 10, 2014, may impact servicer processes for evaluation of requests for assistance under MHA. As a result, servicers' reporting of Requests Received, Requests Processed, and Requests Denied (defined below) may include all mortgage modification requests. Previously, servicer reporting for these categories included only requests that met basic HAMP eligibility criteria. Due to the ongoing implementation of the mortgage servicing rules and refinement of reporting, some servicers have updated Program-to-Date results to better reflect HAMP Application Activity.

From time to time, a servicer's current month's cumulative results may not equal the sum of that servicer's prior month's cumulative results and current month's activity; this may be due to servicing transfers or servicer corrections to prior reporting. Note that Requests Processed, Requests Approved, and Requests Denied in any given month may be related to Requests Received in prior months.

² "Requests Received" is the total number of mortgage modification requests received, as reported by servicers. Cumulative Requests Received include all mortgage modification requests received since implementation of Supplemental Directive 10-02, effective June 1, 2010, and any requests that were approved for a trial modification prior to implementation of such guidance. As noted in Footnote 1 above, some servicers may include all mortgage modification requests received, whereas they previously included only requests that met basic HAMP eligibility criteria.

³ "Requests Processed" is the sum of Requests Approved and Requests Denied, defined below.

⁴ "Requests Approved" is the total number of mortgage modification requests approved for a trial modification under HAMP and trial offers sent to the borrowers, as reported by servicers. Note that all Requests Approved do not become Active Trials because some borrowers do not accept the trial or fail to make the first trial payment.

⁵ "Requests Denied" is the total number of mortgage modification requests not approved for a trial modification under HAMP and the decision communicated to the borrower by the servicer in accordance with program guidance, as reported by servicers. Cumulative Requests Denied include all mortgage modification requests denied and communicated to the borrower by the servicer since implementation of Supplemental Directive 10-02, effective June 1, 2010; servicers do not report Requests Denied prior to then as relevant data is incomplete. Figures include HAMP mortgage modification requests denied due to insufficient documentation, failure to meet basic eligibility criteria, and/or other reasons.

⁶ Formerly OneWest Bank.

⁷ Formerly GreenTree Servicing LLC.

⁸ Includes both PNC Bank, NA and PNC Mortgage, formerly National City Bank.

⁹ Includes servicers that are no longer actively participating in the survey process or those whose Servicer Participation Agreement has been terminated. These servicers no longer submit a survey, and their results only reflect previous periods.