Monthly Report to Congress

November 2019

December 10, 2019
Troubled Asset Relief Program
U.S. Department of the Treasury

Table of Contents

Section	*Page Number*	*Legislative Requirement* [1]
Program Updates	1	EESA §105(a)(1)
Capital Purchase Program	1	
Community Development Capital Initiative	2	
Making Home Affordable	3	
Hardest Hit Fund	4	
Lifetime Costs	5	
CPP & CDCI Institutions	6	Additional Information
Administrative Obligations and Expenditures	8	EESA §105(a)(2)
Agreements under TARP	9	EESA §105(a)(3)(A)
Insurance Contracts	14	EESA §105(a)(3)(B)
Transactions Report	15	EESA §105(a)(3)(C,D,G)
Investment Programs	15	
Making Home Affordable Program	67	
Projected Costs and Liabilities	174	EESA §105(a)(3)(E)
Programmatic Operating Expenses	175	EESA §105(a)(3)(F)
Description of Vehicles Established	176	EESA §105(a)(3)(H)
HAMP Application Activity by Servicer	177	Dodd-Frank §1483(b)

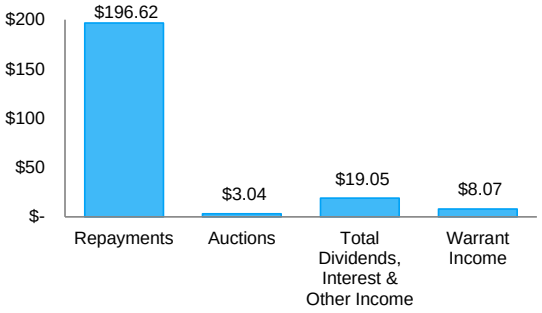
[1] EESA (Emergency Economic Stabilization Act of 2008); Dodd-Frank (Dodd-Frank Wall Street Reform and Consumer Protection Act).

Capital Purchase Program (CPP)

CPP Snapshot

Total Institutions Funded	**707**
Full Repayments	265
SBLF Repayments	137
CDCI Conversions	28
Sold Investments	47
Auctioned Investments	190
In Bankruptcy/Receivership	34
Merged Institutions	4
Total Remaining Institutions	**2**
Partial Repayments	0
Partial Sales	1
Currently in Common	1

Total CPP Proceeds[1] **$226.8 billion**



November 2019 Activity

Institution	*Date*	*Additional Information*	*Amount*
Repurchases & Sales			**$0**
None			
Warrant Repurchases & Sales			**$0**
None			
Monthly Dividends			**$0**
None			

Remaining CPP Institutions

	Institution	*Location*	*Amount Outstanding (millions)*
1	OneUnited Bank	Boston, MA	$12.06
2	Harbor Bankshares Corporation[2]	Baltimore, MD	$5.31

[1] Repayments: Actual collections as of November 30, 2019, including (i) $2.21 billion in CPP investments refinanced under the Small Business Lending Fund (SBLF), a program created by Congress outside of TARP under which certain CPP institutions were allowed to repay TARP funds by borrowing under that program, and (ii) $0.36 billion in exchanges of CPP investments into the Community Development Capital Initiative (CDCI), as permitted under the terms of that program. Auctions: Includes net proceeds from all auctions of CPP preferred and note securities where cash has settled with OFS as of November 30, 2019. Warrant Income: Net Proceeds. Includes proceeds from exercised warrants.

[2] On July 13, 2018, Treasury exchanged its preferred stock in Harbor Bankshares Corporation ("Harbor") and all accrued, unpaid dividends on that stock for 5,491,843 shares of common stock and payment of $2,272,617 pursuant to the terms of the exchange agreement between Treasury and Harbor entered into on that day. On January 16, 2019, Treasury sold part of its CPP common stock (1,204,819 shares) to Harbor.

Community Development Capital Initiative (CDCI)

CDCI Snapshot

Total Institutions Funded	**84**
Full Repayments	52
Early Repurchase[1]	26
In Bankruptcy/Receivership	1
Merged Institutions	1
Total Remaining Institutions	**4**
Partial Repayments	1
Partial Early Repurchase	1
Currently in Common	1

November 2019 Activity

Institution	*Date*	*Additional Information*	*Amount*
Repurchases			**$0**
None			
Monthly Dividends			**$77,490**

Remaining CDCI Institutions

Institution	*Location*	*Amount Outstanding (millions)*
Carver Bancorp, Inc[2]	New York, NY	$18.98
Cooperative Center Federal Credit Union	Berkeley, CA	$2.80
D.C. Federal Credit Union	Washington, DC	$0.50
Buffalo Cooperative Federal Credit Union	Buffalo, NY	$0.15

[1] Institution completed its repurchase either fully or in part through the use of the early repurchase program

[2] On October 28, 2011, Treasury completed the exchange of all Carver Bancorp, Inc. (Carver) preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on June 29, 2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

Making Home Affordable (MHA)

Program Update[1]

The Consolidated Appropriations Act, 2016, signed into law on December 18, 2015, provided that the MHA Program would terminate on December 31, 2016, except with respect to certain loan modification applications made before such date. As set forth in program guidelines, MHA servicers were required to design policies and procedures to reasonably ensure that all MHA transactions were completed by December 1, 2017. Treasury has de-obligated $4.30 billion from MHA, lowering Treasury's obligation from $27.78 to $23.48 billion.

As of September 30, 2019, $22.61 billion[2] of MHA funds have been committed for existing MHA transactions. Of this amount, $20.67 billion has been disbursed and $1.95 billion is committed for the payment of future financial incentives.

In total, more than 2.9 million homeowner assistance actions have taken place under MHA programs. These include permanent first and second lien mortgage modifications, completed short sales and deeds-in-lieu of foreclosure, and unemployment forbearance plans.

HAMP Activity through December 2017[3]

Trial Modifications	All Trials Started		2,539,773
	Tier 1		2,240,146
	Tier 2		239,009
	Streamline HAMP		60,618
	Active Trials		N/A
Permanent Modifications	All Permanent Modifications Started		1,738,171
	Tier 1		1,473,849
	Tier 2		219,786
	Streamline HAMP		44,536
	Active Permanent Modifications		811,662
	Median Monthly Savings	$	(466)

Other MHA Program Activity through December 2017

	Program-to-Date	Reported Since Prior Period
FHA and RD-HAMP Permanent Modifications Started	151,514	N/A
2MP Modifications Started	167,081	N/A
HAFA Transactions Completed	476,766	N/A
UP Forbearance Plans Started[4]	46,485	N/A

[1] For more information about Treasury's housing programs, please visit: http://www.treasury.gov/initiatives/financial-stability/TARP-Programs/housing/Pages/default.aspx.

[2] Effective November 1, 2018 the amount of committed funds will be calculated and updated on a semi-annual basis.

[3] Data through December 2017 represents cumulative MHA activity (i.e., from program inception through December 1, 2017, the date by which MHA transactions must be completed). MHA servicers may submit corrections to previously reported data, after which Treasury will update the figures reported herein to reflect any such corrections.

[4] The Unemployment Program Survey was collected monthly through December 2016.

Hardest Hit Fund (HHF)

Program Changes in November

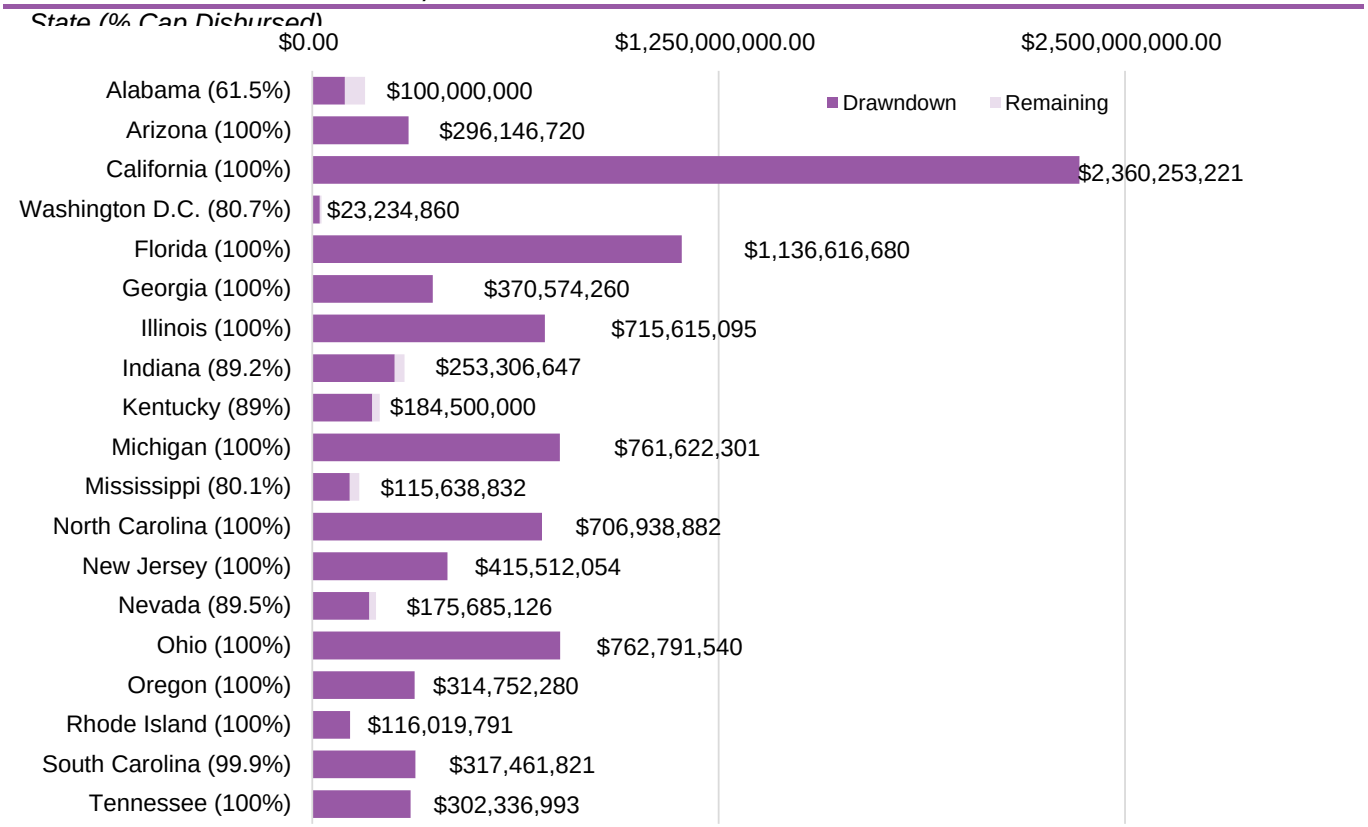
1 Arizona made minor changes to its administrative expenses, with no changes to its overall allocation.

2 Georgia made minor changes to its administrative expenses, with no changes to its overall allocation.

Funds Drawn Down in November

State	*Amount (millions)*
None	
Total Drawn to Date	$ 9,429

Funds Drawn as of November 30, 2019



Lifetime Costs

Program Update

When Congress created TARP, it authorized up to $700 billion for the programs. That authority was later reduced to $475 billion. To date, a total of $442 billion has been disbursed under TARP. As of November 30, 2019, cumulative collections under TARP, together with Treasury's additional proceeds from the sale of non-TARP shares of AIG,[1] total $442.7 billion, exceeding disbursements by $0.7 billion.[2] Treasury estimates that the combined overall cost of TARP will be approximately $32.4 billion. These estimates do not include Treasury's additional proceeds from its non-TARP AIG shares. For a monthly snapshot of the amount of funds obligated, the amount disbursed, repayments, income received and any losses by program, please visit the Monthly TARP Update at: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/daily-tarp-reports.aspx.[3]

Programs as of November 30, 2019 (dollar amounts in billions)

	Obligation/ Commitment	*Disbursed as of November 30*	*Outstanding Investment Balance as of November 30*	*Estimated Lifetime Cost as of September 30 2019* [4]
Bank Support Programs:				
Capital Purchase Program (CPP)[5]	$ 204.89	$ 204.89	$ 0.02	$ (16.32)
Targeted Investment Program (TIP)	$ 40.00	$ 40.00	$ -	$ (4.00)
Asset Guarantee Program (AGP)[6]	$ 5.00	$ -	$ -	$ (4.00)
Community Development Capital Initiative (CDCI)	$ 0.57	$ 0.57	$ 0.02	$ 0.06
Sub-total Bank Support Programs	**$ 250.46**	**$ 245.46**	**$ 0.04**	**$ (24.25)**
Credit Market Programs:				
Public-Private Investment Program (PPIP)	$ 18.63	$ 18.63	$ -	$ (2.73)
Term Asset Backed Securities Lending Facility (TALF)	$ 0.10	$ 0.10	$ -	$ (0.61)
Purchase SBA 7(a) Securities (SBA)	$ 0.37	$ 0.37	$ -	$ (0.00)
Sub-total Credit Market Programs	**$ 19.09**	**$ 19.09**	**$ -**	**$ (3.34)**
Other Programs:				
American International Group (AIG)	$ 67.84	$ 67.84	$ -	$ 15.18
Automotive Industry Financing Program (AIFP)	$ 79.69	$ 79.69	$ -	$ 12.07
Sub-total Other Programs	**$ 147.53**	**$ 147.53**	**$ -**	**$ 27.25**
Sub-total for Investment Programs[7]	**$ 417.09**	**$ 411.72**	**$ 0.04**	**$ (0.35)**
Making Home Affordable	$ 23.47	$ 20.81	n/a	$ 23.15
Hardest Hit Fund[8]	$ 9.60	$ 9.43	n/a	$ 9.60
FHA-Refinance[9]	$ 0.05	$ 0.02	n/a	$ 0.01
Sub-total for Housing Programs	**$ 33.12**	**$ 30.26**	**n/a**	**$ 32.77**
Total for TARP Programs	**$ 450.20**	**$ 441.98**	**$ 0.04**	**$ 32.42**
Additional AIG Common Shares Held by Treasury[10]	n/a	n/a	n/a	$ (17.55)
Total for TARP Programs and Additional AIG Shares	**$ 450.20**	**$ 441.98**	**$ 0.04**	**$ 14.87**

[1] For more information, see note 10 to the Monthly TARP Update: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/daily-tarp-reports.aspx

[2] Treasury is continuing to disburse funds related to its housing programs, and continuing to recoup its outstanding investments.

[3] Updates regarding oversight of TARP programs can be found at https://www.treasury.gov/initiatives/financial-stability/about-tarp/Pages/Oversight-and-Accountability.aspx

[4] Estimated lifetime cost figures for investment programs and FHA-Refinance are as of September 30, 2019. Figures include interest on reestimates. Lifetime cost information for Making Home Affordable and Hardest Hit Fund reflect the cost estimates published in the 2020 President's Budget.

[5] The law creating the Small Business Lending Fund (SBLF) provided that banks could refinance securities issued under the CPP and CDCI programs with securities issued under the SBLF. A total of 137 CPP banks refinanced under the SBLF resulting in repayments of $2.21 billion in CPP investments.

[6] Estimated lifetime cost for AGP includes $276 million for the termination fee Bank of America paid Treasury-OFS for the value received from the announcement of the negotiations on the guarantee and share losses on a pool of assets.

[7] $411.72 is the actual amount disbursed under the various TARP investment programs as opposed to obligations totaling $412.08. This is because 28 CPP banks converted from the CPP program to the CDCI program and those conversions, totaling $363.3 million, are not reflected as new disbursements.

[8] In December, 2015, Congress passed the Consolidated Appropriations Act, 2016, which gave the Secretary of the Treasury the authority to commit up to $2 billion in additional TARP funds to current HHF program participants. The additional $2 billion was obligated by Treasury as of June 2016 and is included in the total amount obligated for HHF.

[9] In September 2017 the letter of credit was reduced from $100 million to $27 million. The figures in this line also include $18 million obligated for administrative expenses associated with the letter of credit.

[10] As discussed in note 10 to the Monthly TARP Update, Treasury's investment in AIG common shares consisted of shares acquired in exchange for preferred stock purchased with TARP funds (TARP shares) and shares received from the trust created by the FRBNY for the benefit of Treasury as a result of its loan to AIG (non-TARP shares). Treasury managed the TARP shares and non-TARP shares together, and disposed of them pro-rata in proportion to its holdings. Only the TARP shares are included under "Other Programs—AIG" and the lifetime cost estimate shows a loss based on Treasury's cost basis in the TARP shares alone. However, a gain is shown for the non-TARP shares on the line entitled "Additional AIG Common Shares Held by Treasury" because Treasury's cost basis in such shares was deemed to be zero. When the TARP shares and non-TARP shares are considered together, Treasury's cost on a cash basis was $28.73 per share. TARP estimates include financing costs (borrowing) from the time of initial investment through the close of the program.

Troubled Asset Relief Program

CPP & CDCI Institutions

As of November 30, 2019

A. Remaining CPP Portfolio Institutions
B. CPP Institutions Entered into Bankruptcy/Receivership - Realized Loss/Write-Off
C. Remaining CDCI Portfolio Institutions
D. CDCI Institutions Entered into Bankruptcy/Receivership - Realized Loss/Write-Off

A. Remaining CPP Portfolio Institutions

Institution Name	Location	Public/Private	Amount Outstanding
OneUnited Bank	Boston, MA	Private	$ 12,063,000.00
Harbor Bankshares Corporation*	Baltimore, MD	Public	$ 5,308,193.11
		Total	**$ 17,371,193.11**

*Original Investment has been converted at a discount into common stock in the institution. Amount shown is original investment amount

B. CPP Institutions Entered into Bankruptcy/Receivership - Realized Loss/Write-Off

Institution Name	Bankruptcy/ Receivership Date	Realized Loss/ Write-Off Amount
CIT Group Inc.*	11/1/2009	$ 2,330,000,000.00
UCBH Holdings, Inc.	11/6/2009	$ 298,737,000.00
Pacific Coast National Bancorp*	11/13/2009	$ 4,120,000.00
Midwest Banc Holdings, Inc.*	5/14/2010	$ 84,784,000.00
Sonoma Valley Bancorp	8/20/2010	$ 8,653,000.00
Pierce County Bancorp	11/5/2010	$ 6,800,000.00
Tifton Banking Company*	11/12/2010	$ 3,800,000.00
Legacy Bancorp, Inc.	3/11/2011	$ 5,498,000.00
Superior Bancorp Inc.	4/15/2011	$ 69,000,000.00
FPB Bancorp Inc.	7/15/2011	$ 5,800,000.00
One Georgia Bank*	7/15/2011	$ 5,500,000.00
Integra Bank Corporation	7/29/2011	$ 83,586,000.00
Citizens Bancorp	9/23/2011	$ 10,400,000.00
CB Holding Corp.	10/14/2011	$ 4,114,000.00
Tennessee Commerce Bancorp, Inc.	1/27/2012	$ 30,000,000.00
Blue River Bancshares, Inc.	2/10/2012	$ 5,000,000.00
Fort Lee Federal Savings Bank*	4/20/2012	$ 1,300,000.00
Gregg Bancshares, Inc.	7/13/2012	$ 825,000.00
GulfSouth Private Bank*	10/19/2012	$ 7,500,000.00
Investors Financial Corporation of Pettis County, Inc.	10/19/2012	$ 4,000,000.00
First Place Financial Corporation*	10/29/2012	$ 72,927,000.00
Princeton National Bancorp	11/2/2012	$ 25,083,000.00
Premier Bank Holding Company*	8/14/2012	$ 9,500,000.00
Gold Canyon Bank*	4/5/2013	$ 1,607,000.00
Indiana Bank Corp.*	4/9/2013	$ 1,312,000.00
Rogers Bancshares, Inc.	7/5/2013	$ 25,000,000.00
Anchor Bancorp Wisconsin, Inc.*	8/12/2013	$ 104,000,000.00
TCB Holding Company	12/13/2013	$ 11,730,000.00
Syringa Bancorp	1/31/2014	$ 8,000,000.00
Idaho Bancorp*	4/24/2014	$ 6,900,000.00
Rising Sun Bancorp	10/17/2014	$ 5,983,000.00
Western Community Bancshares, Inc.	11/7/2014	$ 7,290,000.00
Cecil Bancorp, Inc.*	6/30/2017	$ 11,560,000.00
OneFinancial Corporation (One Bank & Trust, N.A.)**	8/15/2018	$ 17,300,000.00
	Total	**$ 3,277,609,000.00**

*Institution has exited the bankruptcy/receivership process

**Institution has not entered bankruptcy/receivership but is not collectible

C. Remaining CDCI Portfolio Institutions		
Institution Name	**Location**	**Amount Outstanding**
Carver Bancorp, Inc*	New York, NY	$ 18,980,000.00
Cooperative Center Federal Credit Union	Berkeley, CA	$ 2,799,000.00
D.C. Federal Credit Union	Washington, DC	$ 500,000.00
Buffalo Cooperative Federal Credit Union	Buffalo, NY	$ 145,000.00
	Total	**$ 22,424,000.00**
*Original Investment has been converted into common stock in the institution. Amount shown is original investment amount.		

D. CDCI Institutions Entered into Bankruptcy/Receivership - Realized Loss/Write-Off		
Institution Name	**Bankruptcy/ Receivership Date**	**Realized Loss/ Write-Off Amount**
Premier Bancorp, Inc.*	1/29/2013	$ 6,704,100.00
*Institution has exited the bankruptcy/receivership process		

United States Department of the Treasury
Office of Financial Stability

Report of Administrative Obligations and Expenditures

			For Period Ending November 30, 2019		For Period Ending December 31, 2019	
	Budget Object Class (BOC)	**Budget Object Class Title**	**Obligations**	**Expenditures**	**Projected Obligations**	**Projected Expenditures**
PERSONNEL SERVICES	1100, 1200 & 1300	PERSONNEL COMPENSATION & BENEFITS	$ 175,765,862	$ 175,768,053	$ 176,063,000	$ 176,066,000
		PERSONNEL SERVICES Total:	**$ 175,765,862**	**$ 175,768,053**	**$ 176,063,000**	**$ 176,066,000**
NON-PERSONNEL SERVICES	2100	TRAVEL & TRANSPORTATION OF PERSONS	$ 2,964,271	$ 2,960,785	$ 2,965,000	$ 2,963,000
	2200	TRANSPORTATION OF THINGS	11,960	11,960	12,000	12,000
	2300	RENTS, COMMUNICATIONS, UTILITIES & MISC CHARGES	738,944	738,944	739,000	739,000
	2400	PRINTING & REPRODUCTION	1,757	1,757	2,000	2,000
	2500	OTHER SERVICES	352,427,297	337,640,333	353,170,000	338,738,000
	2600	SUPPLIES AND MATERIALS	2,411,468	2,411,468	2,412,000	2,412,000
	3100	EQUIPMENT	323,978	323,978	324,000	324,000
	3200	LAND & STRUCTURES	-	-	-	-
	4200	INSURANCE CLAIMS & INDEMNITIES	-	-	-	-
	4300	INTEREST & DIVIDENDS	904	904	1,000	1,000
		NON-PERSONNEL SERVICES Total:	**$ 358,880,579**	**$ 344,090,128**	**$ 359,625,000**	**$ 345,191,000**
		GRAND TOTAL:	**$ 534,646,440**	**$ 519,858,181**	**$ 535,688,000**	**$ 521,257,000**

Note: The amounts presented above are cumulative from the initiation of the TARP.

U.S. Treasury Department
Office of Financial Stability

Troubled Asset Relief Program

Agreements Under TARP [Section 105(a)(3)(A)]

For Period November 2019

Date Approved	Type of Transaction	Vendor	Purpose	Socio-Economic Category
10/10/2008	Contract	Simpson Thacher & Bartlett LLP	Legal Advisory	Other Than Small Business
10/11/2008	Contract	Ennis Knupp & Associates Inc.	Investment and Advisory Services	Other Than Small Business
10/14/2008	Financial Agent	The Bank of New York Mellon	Custodian and Cash Management	Other Than Small Business
10/16/2008	Contract	PricewaterhouseCoopers LLP	Accounting/Internal Controls	Other Than Small Business
10/17/2008	Contract	Turner Consulting Group, Inc.	Archiving Services	Other Than Small Business
10/18/2008	Contract	Ernst & Young LLP	Accounting/Internal Controls	Other Than Small Business
10/29/2008	Contract	Hughes Hubbard & Reed LLP	Legal Advisory	Other Than Small Business
10/29/2008	Contract	Squire, Sanders & Dempsey LLP	Legal Advisory	Other Than Small Business
10/31/2008	Contract	Lindholm & Associates, Inc.	Human Resources Services	Woman-Owned Small Business,Small Business
11/09/2008	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
11/17/2008	Interagency Agreement	Internal Revenue Service (IRS)	Information Technology	
11/25/2008	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
12/03/2008	Interagency Agreement	Trade and Tax Bureau - Treasury	Information Technology	
12/05/2008	Contract	Washington Post	Administrative Support	Other Than Small Business
12/10/2008	Contract	Thacher Proffitt & Wood LLP	Legal Advisory	Other Than Small Business
12/10/2008	Contract	Sonnenschein Nath & Rosenthal LLP	Legal Advisory	Other Than Small Business
12/15/2008	Interagency Agreement	Office of Thrift Supervision	Administrative Support	
12/16/2008	Interagency Agreement	Department of Housing and Urban Development	Administrative Support	
12/22/2008	Interagency Agreement	Office of Thrift Supervision	Administrative Support	
12/24/2008	Contract	Cushman And Wakefield Of VA Inc.	Administrative Support	Other Than Small Business
01/06/2009	Interagency Agreement	U.S. Securities and Exchange Commission	Administrative Support	
01/07/2009	Contract	Colonial Parking Inc.	Administrative Support	Other Than Small Business
01/27/2009	Contract	Whitaker Brothers Business Machines Inc	Facilities Support	Small Business
01/27/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory	Other Than Small Business
01/30/2009	Interagency Agreement	Office of the Comptroller of the Currency	Administrative Support	
01/30/2009	Contract	Sonnenschein Nath & Rosenthal LLP	Legal Advisory	Other Than Small Business
02/02/2009	Interagency Agreement	Government Accountability Office	Compliance	
02/03/2009	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
02/09/2009	Contract	Pat Taylor and Associates, Inc.	Administrative Support	Woman-Owned Small Business,Small Business
02/12/2009	Contract	Locke Lord Bissell & Liddell LLP	Legal Advisory	Other Than Small Business
02/18/2009	Financial Agent	Fannie Mae	Homeownership Program	Other Than Small Business
02/18/2009	Financial Agent	Freddie Mac	Homeownership Program	Other Than Small Business
02/20/2009	Interagency Agreement	Office of Thrift Supervision	Administrative Support	
02/20/2009	Interagency Agreement	FINANCIAL CLERK U.S. SENATE	Financial Advisory	
02/20/2009	Contract	Venable LLP	Legal Advisory	Other Than Small Business
02/20/2009	Contract	Simpson Thacher & Bartlett LLP	Legal Advisory	Other Than Small Business
02/26/2009	Interagency Agreement	U.S. Securities and Exchange Commission	Administrative Support	
02/27/2009	Interagency Agreement	Pension Benefit Guaranty Corporation	Legal Advisory	
03/06/2009	Contract	The Boston Consulting Group	Financial Advisory	Other Than Small Business
03/16/2009	Financial Agent	EARNEST Partners	Small Business Assistance Program	Small Disadvantaged Business, Small Business
03/30/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory	Other Than Small Business
03/30/2009	Contract	Sonnenschein Nath & Rosenthal LLP	Legal Advisory	Other Than Small Business
03/30/2009	Contract	Bingham McCutchen LLP	Legal Advisory	Other Than Small Business
03/30/2009	Contract	Haynes and Boone LLP	Legal Advisory	Other Than Small Business
03/30/2009	Contract	Mckee Nelson LLP	Legal Advisory	Other Than Small Business
03/31/2009	Contract	FI Consulting Inc.	Accounting/Internal Controls	Small Business
04/03/2009	Contract	American Furniture Rentals, Inc.	Administrative Support	Small Business
04/03/2009	Contract	The Boston Consulting Group	Financial Advisory	Other Than Small Business
04/17/2009	Interagency Agreement	Bureau of Engraving and Printing (BEP)	Administrative Support	
04/17/2009	Contract	Herman Miller, Inc.	Facilities Support	Other Than Small Business
04/21/2009	Financial Agent	Alliance Bernstein L.P.	Asset Management Services	Other Than Small Business
04/21/2009	Financial Agent	FSI Group, LLC	Asset Management Services	Other Than Small Business
04/21/2009	Financial Agent	Piedmont Investment Advisors, LLC	Asset Management Services	Small Disadvantaged Business, Small Business
04/30/2009	Interagency Agreement	U.S. Department of State	Administrative Support	
05/05/2009	Interagency Agreement	Federal Reserve Board	Administrative Support	
05/13/2009	Interagency Agreement	Department of Treasury - US Mint	Administrative Support	

05/14/2009	Contract	Knowledgebank Inc.	Administrative Support	Small Disadvantaged Business, Small Business
05/15/2009	Contract	Phacil Inc.	Contract FOIA Support Services	Small Disadvantaged Business, HUBZone Small Business, Small Business
05/20/2009	Interagency Agreement	U.S. Securities and Exchange Commission	Administrative Support	
05/22/2009	Interagency Agreement	Department of Justice - ATF	Administrative Support	
05/26/2009	Contract	Anderson Mc Coy & Orta	Legal Advisory	Woman-Owned Small Business,Small Disadvantaged Business,Small Business
05/26/2009	Contract	Simpson Thacher & Bartlett LLP	Legal Advisory	Other Than Small Business
06/09/2009	Interagency Agreement	Financial Management Service	Information Technology	
06/29/2009	Interagency Agreement	Department of the Interior	Administrative Support	
07/17/2009	Contract	Korn/Ferry International	Administrative Support	Other Than Small Business
07/30/2009	Contract	Debevoise & Plimpton, LLP	Legal Advisory	Other Than Small Business
07/30/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory	Other Than Small Business
07/30/2009	Contract	Fox, Swibel, Levin & Carroll, LLP	Legal Advisory	Other Than Small Business
08/10/2009	Interagency Agreement	U.S. Department of Justice	Administrative Support	
08/10/2009	Interagency Agreement	NASA	Detailee(s)	
08/18/2009	Contract	The Mercer Group, Inc.	Administrative Support	Other Than Small Business
08/25/2009	Interagency Agreement	U.S. Department of Justice	Administrative Support	
09/02/2009	Contract	Knowledge Mosaic Inc.	Administrative Support	Small Business
09/10/2009	Contract	Equilar, Inc.	Administrative Support	Small Disadvantaged Business,Small Business
09/11/2009	Contract	PricewaterhouseCoopers LLP	Accounting/Internal Controls	Other Than Small Business
09/18/2009	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	
09/30/2009	Contract	Immixtechnology, Inc.	Information Technology	Other Than Small Business
09/30/2009	Contract	Immixtechnology, Inc.	Information Technology	Other Than Small Business
09/30/2009	Contract	Nna Incorporated	Administrative Support	Small Business
09/30/2009	Contract	SNL Financial LC	Financial Advisory	Other Than Small Business
11/09/2009	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
12/16/2009	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
12/22/2009	Contract	Hughes Hubbard & Reed LLP	Legal Advisory	Other Than Small Business
12/22/2009	Financial Agent	Avondale Investments, LLC	Asset Management Services	Small Disadvantaged Business, Small Business
12/22/2009	Financial Agent	Bell Rock Capital, LLC	Asset Management Services	Woman-Owned Small Business, Small Business
12/22/2009	Financial Agent	Howe Barnes Hoefer & Arnett, Inc.	Asset Management Services	Other Than Small Business
12/22/2009	Financial Agent	KBW Asset Management, Inc.	Asset Management Services	Other Than Small Business
12/22/2009	Financial Agent	Lombardia Capital Partners, LLC	Asset Management Services	Small Disadvantaged Business, Small Business
12/22/2009	Financial Agent	Paradigm Asset Management Co., LLC	Asset Management Services	Small Disadvantaged Business, Small Business
01/14/2010	Interagency Agreement	Government Accountability Office	Compliance	
01/15/2010	Contract	Association of Govt Accountants	Administrative Support	Other Than Small Business
02/16/2010	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
02/16/2010	Contract	The MITRE Corporation	Information Technology	Other Than Small Business
02/18/2010	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	
03/08/2010	Contract	QualX Corporation	Administrative Support	Service-Disabled Veteran-Owned Small Business,Small Business
03/12/2010	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
03/22/2010	Interagency Agreement	Financial Management Service	Information Technology	
03/26/2010	Interagency Agreement	Federal Maritime Commission	Administrative Support	
03/29/2010	Financial Agent	Morgan Stanley & Co. Incorporated	Disposition Agent Services	Other Than Small Business
04/02/2010	Interagency Agreement	FINANCIAL CLERK U.S. SENATE	Financial Advisory	
04/08/2010	Contract	Squire, Sanders & Dempsey LLP	Legal Advisory	Other Than Small Business
04/12/2010	Contract	Hewitt EnnisKnupp, Inc.	Investment and Advisory Services	Other Than Small Business
04/22/2010	Contract	Digital Management Inc.	Information Technology	Small Business
04/22/2010	Contract	MicroLink, LLC	Administrative Support	Small Business
04/23/2010	Contract	RDA Corporation	Information Technology	Other Than Small Business
05/04/2010	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
05/17/2010	Financial Agent	Lazard Fréres & Co. LLC	Transaction Structuring Services	Other Than Small Business
06/24/2010	Contract	Reed Elsevier PLC (dba LexisNexis)	Administrative Support	Other Than Small Business
06/30/2010	Contract	The George Washington University	Administrative Support	Other Than Small Business
07/21/2010	Contract	Regis & Associates, PC	Compliance	Small Disadvantaged Business,Small Business
07/21/2010	Contract	Navigant Consulting, Inc.	Compliance	Other Than Small Business
07/22/2010	Contract	PricewaterhouseCoopers LLP	Compliance	Other Than Small Business
07/22/2010	Contract	Ernst & Young LLP	Compliance	Other Than Small Business
07/22/2010	Contract	Schiff Hardin LLP	Legal Advisory	Other Than Small Business
07/27/2010	Contract	West Publishing Corporation	Administrative Support	Other Than Small Business
08/06/2010	Contract	Alston & Bird LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Sullivan Cove Reign Enterprises Jv	Legal Advisory	Small Disadvantaged Business,Small Business
08/06/2010	Contract	Perkins Coie LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Orrick, Herrington & Sutcliffe LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Haynes and Boone LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Venable LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Seyfarth Shaw LLP	Legal Advisory	Other Than Small Business

08/06/2010	Contract	Paul, Weiss, Rifkind, Wharton & Garrison LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Shulman, Rogers, Gandal, Pordy & Ecker, PA	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Hughes Hubbard & Reed LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Love and Long, LLP	Legal Advisory	Woman-Owned Small Business,Small Disadvantaged Business,Small Business
08/06/2010	Contract	Fox, Swibel, Levin & Carroll, LLP	Legal Advisory	Other Than Small Business
08/12/2010	Contract	Knowledge Mosaic Inc.	Administrative Support	Small Business
08/30/2010	Interagency Agreement	Department of Housing and Urban Development	Administrative Support	
09/01/2010	Contract	CQ-Roll Call Inc.	Administrative Support	Other Than Small Business
09/17/2010	Contract	Bingham McCutchen LLP	Legal Advisory	Other Than Small Business
09/27/2010	Contract	Davis Audrey Robinette	Administrative Support	Small Disadvantaged Business,Woman-Owned Small Business,Small Business
09/30/2010	Contract	CCH Incorporated	Administrative Support	Other Than Small Business
10/01/2010	Interagency Agreement	FINANCIAL CLERK U.S. SENATE	Financial Advisory	
10/01/2010	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
10/08/2010	Contract	Management Concepts, Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts, Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts, Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts, Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts, Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts, Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts, Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts, Inc.	Administrative Support	Other Than Small Business
10/14/2010	Contract	Hispanic Assoc Of Coll & Univ	Administrative Support	Other Than Small Business
10/26/2010	Interagency Agreement	Government Accountability Office	Compliance	
11/08/2010	Contract	The Mitre Corporation	Information Technology	Other Than Small Business
11/18/2010	Financial Agent	Greenhill & Co., LLC	Structuring and Disposition Services	Other Than Small Business
12/02/2010	Contract	Addx Corporation	Acquisition Support Services	Service-Disabled Veteran-Owned Small Business, Small Business
12/29/2010	Contract	Reed Elsevier PLC (dba LexisNexis)	Administrative Support	Other Than Small Business
01/05/2011	Contract	Canon U.S.A. Inc.	Administrative Support	Other Than Small Business
01/18/2011	Financial Agent	Perella Weinberg Partners & Co.	Structuring and Disposition Services	Other Than Small Business
01/24/2011	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	
01/26/2011	Contract	Association of Govt Accountants	Administrative Support	Other Than Small Business
02/24/2011	Contract	ESI International Inc.	Administrative Support	Other Than Small Business
02/28/2011	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
03/03/2011	Contract	Equilar, Inc.	Administrative Support	Small Disadvantaged Business,Small Business
03/10/2011	Contract	The Mercer Group, Inc.	Administrative Support	Other Than Small Business
03/22/2011	Contract	Harrison Scott Publications, Inc.	Administrative Support	Small Business
04/20/2011	Interagency Agreement	Federal Reserve Bank of New York	Financial Advisory	
04/26/2011	Contract	PricewaterhouseCoopers LLP	Financial Advisory	Other Than Small Business
04/27/2011	Contract	Oculus Group LLC	Financial Advisory	Small Disadvantaged Business,Woman-Owned Small Business,Small Business
04/27/2011	Contract	FI Consulting Inc.	Financial Advisory	Small Business
04/27/2011	Contract	ASR Analytics LLC	Financial Advisory	Small Business
04/27/2011	Contract	Ernst & Young LLP	Financial Advisory	Other Than Small Business
04/27/2011	Contract	Lani Eko & Company, CPAs, LLC	Financial Advisory	Small Disadvantaged Business,Small Business
04/27/2011	Contract	MorganFranklin Consulting, LLC	Financial Advisory	Other Than Small Business
04/28/2011	Contract	Booz Allen Hamilton Inc.	Financial Advisory	Other Than Small Business
04/28/2011	Interagency Agreement	Office of Personnel Management (OPM) - Western Management Development Center	Administrative Support	
04/28/2011	Contract	KPMG LLP	Financial Advisory	Other Than Small Business
05/31/2011	Contract	West Publishing Corporation	Administrative Support	Other Than Small Business
05/31/2011	Contract	Reed Elsevier PLC (dba LexisNexis)	Administrative Support	Other Than Small Business
06/02/2011	Contract	ESI International Inc.	Administrative Support	Other Than Small Business
06/09/2011	Contract	CQ-Roll Call Inc.	Administrative Support	Other Than Small Business
06/17/2011	Contract	Winvale Group LLC	Subscription Services	Small Business
07/28/2011	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
09/09/2011	Interagency Agreement	Financial Management Service	Intern	
09/13/2011	Contract	ADC LTD NM	Compliance	Small Disadvantaged Business,HUBZone Small Business,Small Business
09/15/2011	Contract	All Business Machines, Inc.	Administrative Support	Service-Disabled Veteran-Owned Small Business,HUBZone Small Business,Small Business
09/29/2011	Interagency Agreement	Department of the Interior	Administrative Support	
09/29/2011	Contract	Knowledge Mosaic Inc.	Administrative Support	Small Business
10/04/2011	Interagency Agreement	Internal Revenue Service (IRS)	Detailee	
10/20/2011	Contract	All Business Machines, Inc.	Administrative Support	Service-Disabled Veteran-Owned Small Business,HUBZone Small Business,Small Business
11/18/2011	Contract	QualX Corporation	Administrative Support	Service-Disabled Veteran-Owned Small Business,Small Business
11/29/2011	Financial Agent	Houlihan Lokey, Inc.	Transaction Structuring Services	Other Than Small Business
12/20/2011	Contract	The Allison Group, LLC	Professional/Management Training	Woman-Owned Small Business,Small Business
12/30/2011	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	
12/30/2011	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
01/04/2012	Interagency Agreement	Government Accountability Office	Compliance	
01/05/2012	Interagency Agreement	Office of Personnel Management (OPM) - Western Management Development Center	Administrative Support	

02/02/2012	Contract	Moody's Analytics, Inc.	Administrative Support	Other Than Small Business
02/07/2012	Financial Agent	Greenhill & Co., LLC	Structuring and Disposition Services	Other Than Small Business
02/14/2012	Contract	Association of Govt Accountants	Administrative Support	Other Than Small Business
02/27/2012	Contract	Diversified Search LLC	Financial Advisory	Woman-Owned Small Business,Small Business
03/06/2012	Contract	Integrated Federal Solutions, Inc.	Administrative Support	Small Disadvantaged Business,Small Business
03/14/2012	Interagency Agreement	Department of the Interior	Administrative Support	
03/30/2012	Contract	E-Launch Multimedia, Inc.	Administrative Support	Small Disadvantaged Business,Service-Disabled Veteran-Owned Small Business,Small Business
03/30/2012	Interagency Agreement	Department of the Treasury - Departmental Offices - WCF	Administrative Support	
05/02/2012	Contract	Cartridge Technologies, Inc.	Facilities Support	Small Business,Small Disadvantaged Business,Woman-Owned Small Business
05/02/2012	Contract	Cartridge Technologies, Inc.	Facilities Support	Small Disadvantaged Business, Woman-Owned Small Business, Small Business
05/10/2012	Contract	Equilar, Inc.	Administrative Support	Small Disadvantaged Business,Small Business
06/12/2012	Interagency Agreement	U.S. Department of Justice	Administrative Support	
06/15/2012	Contract	QualX Corporation	Administrative Support	Service-Disabled Veteran-Owned Small Business,Small Business
06/30/2012	Contract	West Publishing Corporation	Subscription Services	Other Than Small Business
07/26/2012	Contract	Knowledge Mosaic Inc.	Administrative Support	Small Business
08/01/2012	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
08/03/2012	Contract	Harrison Scott Publications, Inc.	Administrative Support	Small Business
09/19/2012	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	
09/28/2012	Contract	SNL Financial LC	Information Technology	Other Than Small Business
11/19/2012	Interagency Agreement	Government Accountability Office	Compliance	
12/13/2012	Contract	Association of Govt Accountants	Administrative Support	Other Than Small Business
12/19/2012	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
01/01/2013	Financial Agent	Lazard Fréres & Co. LLC	Transaction Structuring Services	Other Than Small Business
01/01/2013	Financial Agent	Lazard Fréres & Co. LLC	Transaction Structuring Services	Other Than Small Business
02/13/2013	Contract	The Mercer Group, Inc.	Administrative Support	Other Than Small Business
02/21/2013	Financial Agent	Raymond James and Associates, Inc.	Asset Management Services	Other Than Small Business
03/04/2013	Interagency Agreement	Department of the Treasury - Departmental Offices - WCF	Administrative Support	
03/07/2013	Interagency Agreement	Department of Housing and Urban Development	Administrative Support	
03/26/2013	Contract	Bloomberg Finance L.P.	Subscription	Other Than Small Business
03/27/2013	Interagency Agreement	IRS - Treasury Acquisition Institute	Administrative Support	
05/01/2013	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
05/10/2013	Contract	Equilar, Inc.	Administrative	Small Disadvantaged Business,Small Business
06/13/2013	Contract	West Publishing Corporation	Administrative Support	Other Than Small Business
08/01/2013	Contract	Evolution Management, Inc.	Administrative Support	Small Disadvantaged Business,Woman-Owned Small Business,Small Business
08/20/2013	Contract	Knowledge Mosaic Inc.	Administrative Support	Small Business
09/25/2013	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	
09/26/2013	Contract	SNL Financial LC	Administrative Support	Other Than Small Business
11/22/2013	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
11/22/2013	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
11/27/2013	Interagency Agreement	Department of the Treasury - Departmental Offices - WCF	Administrative Support	
12/12/2013	Contract	Association of Govt Accountants	Administrative Support	Other Than Small Business
12/18/2013	Interagency Agreement	U.S. Department of Justice	Administrative Support	
03/05/2014	Interagency Agreement	U.S. Department of Justice	Administrative Support	
03/12/2014	Interagency Agreement	Department of the Treasury - Departmental Offices	Information Technology	
03/24/2014	Contract	The Mercer Group, Inc.	Compliance	Other Than Small Business
04/14/2014	Contract	Bloomberg Finance L.P.	Administrative Support	Other Than Small Business
06/13/2014	Contract	The Winvale Group, LLC	Administrative Support	Small Business
10/01/2014	Interagency Agreement	Internal Revenue Service Office of Procurement	Administrative Support	
10/29/2014	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
11/06/2014	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
11/07/2014	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	Other Than Small Business
11/17/2014	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
11/25/2014	Interagency Agreement	Government Accountability Office	Administrative Support	
01/26/2015	Interagency Agreement	Department of the Interior	Administrative Support	
04/02/2015	Contract	Integrated Federal Solutions, Inc.	Administrative Support	Small Business,Small Disadvantaged Business
09/17/2015	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	Other Than Small Business
10/01/2015	Interagency Agreement	Government Accountability Office	Administrative Support	
10/01/2015	Interagency Agreement	Government Accountability Office	Administrative Support	
11/02/2015	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
11/23/2015	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
01/12/2016	Contract	Hughes Hubbard & Reed LLP	Legal Advisory	Other than Small Business
01/14/2016	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory	Other than Small Business
01/20/2016	Interagency Agreement	Department of the Interior	Information Technology	
03/18/2016	Contract	Hewlett-Packard (HP)	Information Technology	Other than Small Business
03/24/2016	Contract	Advanced Computer Concepts, Inc.	Information Technology	Small Business,Small Disadvantaged Business,Woman-Owned Small Business
04/22/2016	Contract	RDA Corporation	Information Technology	Other than Small Business
05/09/2016	Interagency Agreement	Department of the Interior	Administrative Support	

05/20/2016	Contract	Paul, Weiss, Rifkind, Wharton & Garrison LLP	Legal Advisory	Other than Small Business
09/30/2016	Contract	SNL Financial LC	Administrative Support	Other than Small Business
10/04/2016	Interagency Agreement	Government Accountability Office	Administrative Support	
10/05/2016	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
10/06/2016	Interagency Agreement	Government Accountability Office	Administrative Support	
11/07/2016	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	Other Than Small Business
11/07/2016	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	Other Than Small Business
01/19/2017	Contract	Navigant Consulting, Inc.	Compliance	Other than Small Business
01/19/2017	Contract	Ernst & Young LLP	Compliance	Other than Small Business
02/01/2017	Contract	Haynes and Boone LLP	Legal Advisory	Other than Small Business
02/08/2017	Interagency Agreement	U.S. Department of Justice	Legal Advisory	
02/09/2017	Contract	Booz Allen Hamilton Inc.	Accounting/Internal Controls	Other than Small Business
02/16/2017	Contract	Heritage Reporting Corp	Administrative Support	Small Business,Woman-Owned Small Business
03/09/2017	Contract	ASR Analytics LLC	Accounting/Internal Controls	Small Business
04/25/2017	Contract	JTF Business Systems Corporation	Facilities Support	Small Business
08/15/2017	Interagency Agreement	Department of the Interior	Administrative Support	
08/29/2017	Interagency Agreement	Department of the Interior	Administrative Support	
12/01/2017	Financial Agent	The Bank of New York Mellon	Custodian and Cash Management	Other Than Small Business
12/01/2017	Financial Agent	FSI Group, LLC	Asset Management Services	Other Than Small Business
12/05/2017	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	Other Than Small Business
12/05/2017	Interagency Agreement	Government Accountability Office	Administrative Support	
12/05/2017	Interagency Agreement	Government Accountability Office	Administrative Support	
12/07/2017	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
12/12/2017	Contract	The Winvale Group, LLC	Compliance	Small Business
01/04/2018	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
05/17/2018	Interagency Agreement	U.S. Department of Justice	Legal Advisory	
05/17/2018	Interagency Agreement	Department of the Interior	Administrative Support	
05/22/2018	Interagency Agreement	Department of the Interior	Administrative Support	
07/13/2018	Contract	Integrated Federal Solutions, Inc.	Administrative Support	Small Business,Small Disadvantaged Business
10/05/2018	Interagency Agreement	Government Accountability Office	Administrative Support	
10/05/2018	Interagency Agreement	Government Accountability Office	Administrative Support	
10/05/2018	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
10/05/2018	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	Other Than Small Business
10/18/2018	Interagency Agreement	Department of Justice - ATF	Legal Advisory	
11/07/2018	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
12/04/2018	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
05/20/2019	Interagency Agreement	Department of the Interior	Administrative Support	
07/19/2019	Contract	Perspecta Enterprise Solutions LLC	Information Technology	Other than Small Business
07/26/2019	Contract	RDA Corporation	Information Technology	Other than Small Business
09/05/2019	Interagency Agreement	Department of the Interior	Administrative Support	
10/11/2019	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
10/24/2019	Interagency Agreement	Government Accountability Office	Administrative Support	
10/24/2019	Interagency Agreement	Government Accountability Office	Administrative Support	
10/24/2019	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
10/24/2019	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	
10/31/2019	Interagency Agreement	U.S. Department of Justice	Legal Advisory	

-Contract responsibilities for Thatcher Proffitt & Wood assumed by Sonnenschein Nath & Rosenthal via novation.
-Contract responsibilities for McKee Nelson LLP assumed by Bingham McCutchen, LLP via novation.
-Management Concepts contracts for various training are now being reported separately rather than combined single line item.
-Financial Agent responsibilities assumed by Raymond James and Associates, Inc. via novation.

U.S. Treasury Department
Office of Financial Stability

Troubled Asset Relief Program

Insurance Contracts [Section 105(a)(3)(B)]

For Period Ending November 30, 2019

Name	Amount

Termination of the $5,000,000,000 Master Agreement between Citigroup and the UST, and FDIC occurred on December 23, 2009 due to the improvement of Citigroup's financial condition and financial market stability.

***Investment Status Definition Key**

Full investment outstanding: Treasury's full investment is still outstanding
Redeemed – institution has repaid Treasury's investment
Sold – by auction, an offering, or through a restructuring
Exited bankruptcy/receivership - Treasury has no outstanding investment
Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
In full – all of Treasury's investment amount
In part – part of the investment is no longer held by Treasury, but some remains
Warrants outstanding – Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants
Warrants not outstanding – Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

U.S. Treasury Department
Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs
For Period Ending November 18, 2019

CAPITAL PURCHASE PROGRAM

											Capital Repayment / Disposition / Auction[3,5]						Warrant Proceeds	
USt Number	Footnote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Amount	(Fee)[4]	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain[5]	Wt Amount	Wt Shares
UST0369	11	1ST CONSTITUTION BANCORP	CRANBURY	NJ	12/23/2008	Preferred Stock w/ Warrants	$12,000,000.00	$0.00	$13,433,242.67	Redeemed, in full; warrants not outstanding								
UST0369		1ST CONSTITUTION BANCORP	CRANBURY	NJ	10/27/2010						$12,000,000.00		12,000	$1,000.00				
UST0369		1ST CONSTITUTION BANCORP	CRANBURY	NJ	11/22/2011												$326,576.00	231,782
UST0455	8,14,18,44	1ST ENTERPRISE BANK	LOS ANGELES	CA	2/13/2009	Preferred Stock w/ Warrants	$4,400,000.00	$0.00	$11,748,156.44	Redeemed, in full; warrants not outstanding								
UST0455		1ST ENTERPRISE BANK	LOS ANGELES	CA	12/11/2009		$6,000,000.00											
UST0455		1ST ENTERPRISE BANK	LOS ANGELES	CA	9/1/2011						$10,400,000.00		10,400	$1,000.00			$220,000.00	220
UST0002	102	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	11/14/2008	Preferred Stock w/ Warrants	$16,369,000.00	$0.00	$9,229,948.97	Sold, in full; warrants not outstanding								
UST0002		1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	12/31/2013						$8,000,000.00		16,369	$488.73	($8,369,000.00)			
UST0292	11	1ST SOURCE CORPORATION	SOUTH BEND	IN	1/23/2009	Preferred Stock w/ Warrants	$111,000,000.00	$0.00	$125,480,000.00	Redeemed, in full; warrants not outstanding								
UST0292		1ST SOURCE CORPORATION	SOUTH BEND	IN	12/29/2010						$111,000,000.00		111,000	$1,000.00				
UST0292		1ST SOURCE CORPORATION	SOUTH BEND	IN	3/9/2011												$3,750,000.00	837,947
UST0669	8,11,14	1ST UNITED BANCORP, INC.	BOCA RATON	FL	3/13/2009	Preferred Stock w/ Exercised Warrants	$10,000,000.00	$0.00	$10,870,902.67	Redeemed, in full; warrants not outstanding								
UST0669		1ST UNITED BANCORP, INC.	BOCA RATON	FL	11/18/2009						$10,000,000.00		10,000	$1,000.00			$500,000.00	500
UST0379		AB&T FINANCIAL CORPORATION	GASTONIA	NC	1/23/2009	Preferred Stock w/ Warrants	$3,500,000.00	$0.00	$1,274,909.59	Sold, in full; warrants not outstanding								
UST0379		AB&T FINANCIAL CORPORATION	GASTONIA	NC	11/19/2013						$815,100.00		2,964	$275.00	($2,148,900.00)			
UST0379		AB&T FINANCIAL CORPORATION	GASTONIA	NC	1/6/2014							($50,000.00)						
UST0379		AB&T FINANCIAL CORPORATION	GASTONIA	NC	2/10/2014						$150,621.36		536	$281.01	($385,378.64)			
UST0379		AB&T FINANCIAL CORPORATION	GASTONIA	NC	3/19/2014							($1,506.21)						
UST0402	8,14,44	ADBANC, INC.	OGALLALA	NE	1/30/2009	Preferred Stock w/ Exercised Warrants	$12,720,000.00	$0.00	$15,071,769.00	Redeemed, in full; warrants not outstanding								
UST0402		ADBANC, INC.	OGALLALA	NE	7/21/2011						$12,720,000.00		12,720	$1,000.00			$636,000.00	636
UST0378	8,14	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	1/23/2009	Preferred Stock w/ Exercised Warrants	$6,514,000.00	$0.00	$7,674,004.73	Sold, in full; warrants not outstanding								
UST0378		ALARION FINANCIAL SERVICES, INC.	OCALA	FL	7/19/2013						$877,729.70		893	$982.90	($15,270.30)			
UST0378		ALARION FINANCIAL SERVICES, INC.	OCALA	FL	7/22/2013						$5,524,880.90		5,621	$982.90	($96,119.10)		$337,363.35	326
UST0378		ALARION FINANCIAL SERVICES, INC.	OCALA	FL	9/12/2013							($64,026.11)						
UST0644	104	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	2/6/2009	Preferred Stock w/ Warrants	$4,781,000.00	$0.00	$7,501,881.70	Sold, in full; warrants not outstanding								
UST0644		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11/28/2012						$208,870.74		234	$892.61	($25,129.26)			
UST0644		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11/29/2012						$4,058,697.67		4,547	$892.61	($488,302.33)			
UST0644		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	1/11/2013							($42,675.67)						
UST0644		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	3/26/2013							($7,324.33)						
UST0644		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	4/1/2014												$2,370,908.26	175,772
UST1268		ALLIANCE BANCSHARES, INC.	DALTON	GA	6/26/2009	Preferred Stock w/ Exercised Warrants	$2,986,000.00	$0.00	$3,581,397.27	Sold, in full; warrants not outstanding								
UST1268		ALLIANCE BANCSHARES, INC.	DALTON	GA	3/27/2013												$94,153.69	101
UST1268		ALLIANCE BANCSHARES, INC.	DALTON	GA	3/28/2013						$2,856,437.46		2,986	$956.61	($129,562.54)		$44,746.31	48
UST1268		ALLIANCE BANCSHARES, INC.	DALTON	GA	4/9/2013							($25,000.00)						
UST0311	11	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	12/19/2008	Preferred Stock w/ Warrants	$26,918,000.00	$0.00	$28,356,360.00	Redeemed, in full; warrants not outstanding								
UST0311		ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	5/13/2009						$26,918,000.00		26,918	$1,000.00				
UST0311		ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	6/17/2009												$900,000.00	173,069
UST1253	14,15	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	6/26/2009	Subordinated Debentures w/ Exercised Warrants	$12,000,000.00	$0.00	$9,806,136.60	Sold, in full; warrants not outstanding								
UST1253		ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	2/6/2013						$3,375,945.00		4,500,000	$0.75	($1,124,055.00)			
UST1253		ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	2/7/2013						$5,626,575.00		7,500,000	$0.75	($1,873,425.00)		$504,900.00	600,000
UST1253		ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	3/26/2013							($90,025.20)						
UST1153	8,137	ALLIED FIRST BANCORP, INC.	OSWEGO	IL	4/24/2009	Preferred Stock w/ Exercised Warrants	$3,652,000.00	$0.00	$1,453,753.00	Sold, in full; warrants not outstanding								
UST1153		ALLIED FIRST BANCORP, INC.	OSWEGO	IL	12/28/2016						$1,044,000.00		3,652	$285.87	($2,608,000.00)			
UST0885	8,14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	3/27/2009	Preferred Stock w/ Exercised Warrants	$70,000,000.00	$0.00	$73,129,160.69	Sold, in full; warrants not outstanding								
UST0885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/18/2012						$280,115.76		344	$814.29	($63,884.24)			
UST0885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/19/2012						$6,559,920.24		8,056	$814.29	($1,496,079.76)			
UST0885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/20/2012						$50,160,264.00		61,600	$814.29	($11,439,736.00)		$3,291,750.00	3,500
UST0885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	11/16/2012							($570,003.00)						
UST0515	8,14,45	AMB FINANCIAL CORPORATION	MUNSTER	IN	1/30/2009	Preferred Stock w/ Exercised Warrants	$3,674,000.00	$0.00	$4,387,576.45	Redeemed, in full; warrants not outstanding								
UST0515		AMB FINANCIAL CORPORATION	MUNSTER	IN	9/22/2011						$3,674,000.00		3,674	$1,000.00			$184,000.00	184
UST0766	8,14,44	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	3/6/2009	Preferred Stock w/ Exercised Warrants	$2,492,000.00	$0.00	$2,960,021.33	Redeemed, in full; warrants not outstanding								
UST0766		AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	9/15/2011						$2,492,000.00		2,492	$1,000.00			$125,000.00	125
UST0232	11	AMERICAN EXPRESS COMPANY	NEW YORK	NY	1/9/2009	Preferred Stock w/ Warrants	$3,388,890,000.00	$0.00	$3,803,257,308.33	Redeemed, in full; warrants not outstanding								
UST0232		AMERICAN EXPRESS COMPANY	NEW YORK	NY	6/17/2009						$3,388,890,000.00		3,388,890	$1,000.00				
UST0232		AMERICAN EXPRESS COMPANY	NEW YORK	NY	7/29/2009												$340,000,000.00	24,264,129
UST0870	8,11,14	AMERICAN PREMIER BANCORP	ARCADIA	CA	5/29/2009	Preferred Stock w/ Exercised Warrants	$1,800,000.00	$0.00	$2,052,682.49	Redeemed, in full; warrants not outstanding								
UST0870		AMERICAN PREMIER BANCORP	ARCADIA	CA	1/26/2011						$1,800,000.00		1,800	$1,000.00			$90,000.00	90
UST0074	8,11,14	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	1/9/2009	Preferred Stock w/ Exercised Warrants	$6,000,000.00	$0.00	$7,220,141.67	Redeemed, in full; warrants not outstanding								
UST0074		AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	11/2/2011						$6,000,000.00		6,000	$1,000.00			$300,000.00	300
UST0058		AMERIS BANCORP	MOULTRIE	GA	11/21/2008	Preferred Stock w/ Warrants	$52,000,000.00	$0.00	$59,637,438.67	Sold, in full; warrants not outstanding								
UST0058		AMERIS BANCORP	MOULTRIE	GA	6/19/2012						$48,391,200.00	($725,868.00)	52,000	$930.60	($3,608,800.00)			
UST0058		AMERIS BANCORP	MOULTRIE	GA	8/22/2012												$2,670,000.00	698,554
UST0207	45	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	12/19/2008	Preferred Stock w/ Warrants	$21,000,000.00	$0.00	$24,601,666.66	Redeemed, in full; warrants not outstanding								
UST0207		AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	8/11/2011						$21,000,000.00		21,000	$1,000.00				
UST0207		AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	11/2/2011												$825,000.00	1,312,500
UST1320	14,15	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	8/21/2009	Subordinated Debentures w/ Exercised Warrants	$5,000,000.00	$0.00	$6,523,255.00	Sold, in full; warrants not outstanding								
UST1320		AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	3/26/2013						$359,040.00		374,000	$0.96	($14,960.00)			
UST1320		AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	3/27/2013						$2,112,000.00		2,200,000	$0.96	($88,000.00)			
UST1320		AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	3/28/2013						$2,328,960.00		2,426,000	$0.96	($97,040.00)		$259,875.00	250,000
UST1320		AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	4/9/2013							($48,000.00)						
UST0193	94	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	1/30/2009	Preferred Stock w/ Warrants	$110,000,000.00	$0.00	$6,000,000.00	Sold, in full; warrants not outstanding								
UST0193		ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	9/27/2013						$6,000,000.00		60,000,000	$0.10	($104,000,000.00)			
UST0482	11,90	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD	1/30/2009	Preferred Stock w/ Warrants	$8,152,000.00	$0.00	$13,378,714.00	Redeemed, in full; warrants not outstanding								
UST0482		ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD	4/18/2012						$4,076,000.00		4,076	$1,000.00				
UST0482		ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD	3/6/2013						$4,076,000.00		4,076	$1,000.00				
UST0482		ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD	5/28/2015												$3,735,577.67	367,916
UST0076	11	ASSOCIATED BANC-CORP	GREEN BAY	WI	11/21/2008	Preferred Stock w/ Warrants	$525,000,000.00	$0.00	$596,539,172.32	Redeemed, in full; warrants not outstanding								
UST0076		ASSOCIATED BANC-CORP	GREEN BAY	WI	4/6/2011						$262,500,000.00		262,500	$1,000.00				
UST0076		ASSOCIATED BANC-CORP	GREEN BAY	WI	9/14/2011						$262,500,000.00		262,500	$1,000.00				
UST0076		ASSOCIATED BANC-CORP	GREEN BAY	WI	12/6/2011												$3,435,005.65	3,983,308
UST1171	8,17	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	12/29/2009	Preferred Stock w/ Exercised Warrants	$2,000,000.00	$0.00	$2,503,554.78	Sold, in full; warrants not outstanding								
UST1171		ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	2/7/2014						$1,950,000.00		1,950	$1,150.00		$292,500.00	$95,031.02	88
UST1171		ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	2/10/2014						$50,000.00		50	$1,150.00		$7,500.00	$10,798.98	10
UST1171		ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	3/19/2014							($25,000.00)						
UST0814	8,14,44	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	2/27/2009	Preferred Stock w/ Exercised Warrants	$7,400,000.00	$0.00	$8,798,415.33	Redeemed, in full; warrants not outstanding								
UST0814		AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	9/15/2011						$7,400,000.00		7,400	$1,000.00			$370,000.00	370
UST0331	11	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	1/30/2009	Preferred Stock w/ Warrants	$6,000,000.00	$0.00	$7,563,057.15	Redeemed, in full; warrants not outstanding								
UST0331		AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	7/31/2013						$6,000,000.00		6,000	$1,000.00				
UST0331		AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	8/28/2013												$190,781.12	81,670
UST0409	8,44	BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL	3/13/2009	Preferred Stock w/ Exercised Warrants	$21,100,000.00	$0.00	$24,841,411.03	Redeemed, in full; warrants not outstanding								
UST0409		BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL	7/14/2011						$21,100,000.00		21,100	$1,000.00			$1,055,000.00	1,055
UST1155	8,17,44	BANCORP FINANCIAL, INC.	OAK BROOK	IL	7/10/2009	Preferred Stock w/ Exercised Warrants	$13,669,000.00	$0.00	$15,595,736.93	Redeemed, in full; warrants not outstanding								
UST1155		BANCORP FINANCIAL, INC.	OAK BROOK	IL	8/18/2011						$13,669,000.00		13,669	$1,000.00			$410,000.00	410
UST0255	11	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	12/19/2008	Preferred Stock w/ Warrants	$30,000,000.00	$0.00	$32,341,666.66	Redeemed, in full; warrants not outstanding								
UST0255		BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	8/5/2009						$30,000,000.00		30,000	$1,000.00				
UST0255		BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	9/30/2009												$1,400,000.00	192,967
UST0767	8,11,14	BANCPLUS CORPORATION	RIDGELAND	MS	2/20/2009	Preferred Stock w/ Exercised Warrants	$48,000,000.00	$0.00	$54,607,399.33	Redeemed, in full; warrants not outstanding								
UST0767		BANCPLUS CORPORATION	RIDGELAND	MS	9/29/2010						$48,000,000.00		48,000	$1,000.00			$2,400,000.00	2,400
UST0768	8,14	BANCSTAR, INC.	FESTUS	MO	4/3/2009	Preferred Stock w/ Exercised Warrants	$8,600,000.00	$0.00	$10,701,460.58	Sold, in full; warrants not outstanding								
UST0768		BANCSTAR, INC.	FESTUS	MO	4/26/2013						$98,267.00		100	$982.67	($1,733.00)			
UST0768		BANCSTAR, INC.	FESTUS	MO	4/29/2013						$8,352,695.00		8,500	$982.67	($147,305.00)		$426,338.55	430
UST0768		BANCSTAR, INC.	FESTUS	MO	5/31/2013							($84,509.62)						
UST0131	83	BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL	12/19/2008	Preferred Stock w/ Warrants	$50,000,000.00	$0.00	$60,451,155.74	Redeemed, in full; warrants not outstanding								
UST0131		BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL	2/15/2013						$50,000,000.00		50,000	$1,000.00			$15,000.00	730,994
UST1151	8,14	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	8/14/2009	Preferred Stock w/ Exercised Warrants	$1,004,000.00	$0.00	$1,114,680.76	Sold, in full; warrants not outstanding								
UST1151		BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	12/19/2012						$451,600.92		486	$929.22	($34,399.08)			
UST1151		BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	12/20/2012						$481,335.96		518	$929.22	($36,664.04)		$23,500.00	50
UST1151		BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	1/11/2013							($9,329.37)						
UST1151		BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	3/26/2013							($15,670.63)						
UST0021	6,7,11	BANK OF AMERICA	CHARLOTTE	NC	10/28/2008	Preferred Stock w/ Warrants	$15,000,000,000.00	$0.00	$26,599,663,040.28	Redeemed, in full; warrants not outstanding								
UST0021		BANK OF AMERICA	CHARLOTTE	NC	1/9/2009		$10,000,000,000.00											
UST0021		BANK OF AMERICA	CHARLOTTE	NC	12/9/2009						$25,000,000,000.00		1,000,000	$25,000.00				

UST0885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/18/2012						$280,115.76		344	$814.29	($63,884.24)			
UST0021		BANK OF AMERICA	CHARLOTTE	NC	3/9/2010												$305,913,040.28	121,792,790
UST0458	8,14	BANK OF COMMERCE	CHARLOTTE	NC	1/16/2009	Preferred Stock w/ Exercised Warrants	$3,000,000.00	$0.00	$3,087,573.33	Sold, in full; warrants not outstanding								
UST0458		BANK OF COMMERCE	CHARLOTTE	NC	11/30/2012						$2,502,000.00		3,000	$834.00	($498,000.00)		$100,100.00	150
UST0458		BANK OF COMMERCE	CHARLOTTE	NC	1/11/2013							($25,000.00)						
UST0001	44	BANK OF COMMERCE HOLDINGS	REDDING	CA	11/14/2008	Preferred Stock w/ Warrants	$17,000,000.00	$0.00	$19,564,027.78	Redeemed, in full; warrants not outstanding								
UST0001		BANK OF COMMERCE HOLDINGS	REDDING	CA	9/27/2011						$17,000,000.00		17,000	$1,000.00				
UST0001		BANK OF COMMERCE HOLDINGS	REDDING	CA	10/26/2011												$125,000.00	405,405
UST0876	8	BANK OF GEORGE	LAS VEGAS	NV	3/13/2009	Preferred Stock w/ Exercised Warrants	$2,672,000.00	$0.00	$1,233,940.00	Sold, in full; warrants not outstanding								
UST0876		BANK OF GEORGE	LAS VEGAS	NV	10/21/2013						$955,240.00		2,672	$357.50	($1,716,760.00)		$23,709.00	134
UST0876		BANK OF GEORGE	LAS VEGAS	NV	1/6/2014							($25,000.00)						
UST0127	11	BANK OF MARIN BANCORP	NOVATO	CA	12/5/2008	Preferred Stock w/ Warrants	$28,000,000.00	$0.00	$30,155,095.11	Redeemed, in full; warrants not outstanding								
UST0127		BANK OF MARIN BANCORP	NOVATO	CA	3/31/2009						$28,000,000.00		28,000	$1,000.00				
UST0127		BANK OF MARIN BANCORP	NOVATO	CA	11/23/2011												$1,703,984.00	154,908
UST0015	11	BANK OF NEW YORK MELLON	NEW YORK	NY	10/28/2008	Preferred Stock w/ Warrants	$3,000,000,000.00	$0.00	$3,231,416,666.67	Redeemed, in full; warrants not outstanding								
UST0015		BANK OF NEW YORK MELLON	NEW YORK	NY	6/17/2009						$3,000,000,000.00		3,000,000	$1,000.00				
UST0015		BANK OF NEW YORK MELLON	NEW YORK	NY	8/5/2009												$136,000,000.00	14,516,129
UST1008	105	BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC	4/17/2009	Preferred Stock w/ Warrants	$13,179,000.00	$0.00	$4,334,427.00	Sold, in full; warrants not outstanding								
UST1008		BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC	7/16/2014						$3,294,750.00		13,179	$250.00	($9,884,250.00)			
UST0130	11	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	12/12/2008	Preferred Stock w/ Warrants	$75,000,000.00	$0.00	$81,004,166.67	Redeemed, in full; warrants not outstanding								
UST0130		BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	11/4/2009						$75,000,000.00		75,000	$1,000.00				
UST0130		BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	11/24/2009												$2,650,000.00	379,811
UST0503	8,106	BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER	CO	1/30/2009	Preferred Stock w/ Exercised Warrants	$12,639,000.00	$0.00	$17,097,990.60	Redeemed, in full; warrants not outstanding								
UST0503		BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER	CO	4/24/2014						$12,639,000.00		12,639	$1,000.00			$632,000.00	632
UST0461	8,14,44	BANKFIRST CAPITAL CORPORATION	MACON	MS	1/23/2009	Preferred Stock w/ Exercised Warrants	$15,500,000.00	$0.00	$18,492,469.25	Redeemed, in full; warrants not outstanding								
UST0461		BANKFIRST CAPITAL CORPORATION	MACON	MS	9/8/2011						$15,500,000.00		15,500	$1,000.00			$775,000.00	775
UST0494	8,14	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	2/13/2009	Preferred Stock w/ Exercised Warrants	$1,000,000.00	$0.00	$1,100,653.50	Sold, in full; warrants not outstanding								
UST0494		BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	11/9/2012						$900,000.00		1,000	$900.00	($100,000.00)		$21,880.50	50
UST0494		BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	1/11/2013							($9,000.00)						
UST0494		BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	3/26/2013							($16,000.00)						
UST0063		BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	11/21/2008	Preferred Stock w/ Warrants	$124,000,000.00	$0.00	$129,079,862.47	Sold, in full; warrants not outstanding								
UST0063		BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	4/3/2012						$109,717,680.00	($1,645,765.20)	124,000	$884.82	($14,282,320.00)			
UST0063		BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	6/12/2013												$134,201.00	243,998
UST0572	8,14,44	BANNER COUNTY BAN CORPORATION	HARRISBURG	NE	2/6/2009	Preferred Stock w/ Exercised Warrants	$795,000.00	$0.00	$942,411.42	Redeemed, in full; warrants not outstanding								
UST0572		BANNER COUNTY BAN CORPORATION	HARRISBURG	NE	7/28/2011						$795,000.00		795	$1,000.00			$40,000.00	4
UST0256	12,16	BAR HARBOR BANKSHARES	BAR HARBOR	ME	1/16/2009	Preferred Stock w/ Warrants	$18,751,000.00	$0.00	$20,037,514.11	Redeemed, in full; warrants not outstanding								
UST0256		BAR HARBOR BANKSHARES	BAR HARBOR	ME	2/24/2010						$18,751,000.00		18,751	$1,000.00				
UST0256		BAR HARBOR BANKSHARES	BAR HARBOR	ME	7/28/2010												$250,000.00	52,455
UST0012	11	BB&T CORP.	WINSTON-SALEM	NC	11/14/2008	Preferred Stock w/ Warrants	$3,133,640,000.00	$0.00	$3,293,353,918.53	Redeemed, in full; warrants not outstanding								
UST0012		BB&T CORP.	WINSTON-SALEM	NC	6/17/2009						$3,133,640,000.00		3,134	$1,000,000.00				
UST0012		BB&T CORP.	WINSTON-SALEM	NC	7/22/2009												$67,010,401.86	13,902,573
UST1084	8,112	BCB HOLDING COMPANY, INC.	THEODORE	AL	4/3/2009	Preferred Stock w/ Exercised Warrants	$1,706,000.00	$0.00	$2,315,853.14	Redeemed, in full; warrants not outstanding								
UST1084		BCB HOLDING COMPANY, INC.	THEODORE	AL	7/1/2014						$1,706,000.00		1,706	$1,000.00			$85,000.00	85
UST0294	11	BCSB BANCORP, INC.	BALTIMORE	MD	12/23/2008	Preferred Stock w/ Warrants	$10,800,000.00	$0.00	$13,371,500.00	Redeemed, in full; warrants not outstanding								
UST0294		BCSB BANCORP, INC.	BALTIMORE	MD	1/26/2011						$10,800,000.00		10,800	$1,000.00				
UST0294		BCSB BANCORP, INC.	BALTIMORE	MD	4/19/2013												$1,442,000.00	183,465
UST0416	8,11,14	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	1/30/2009	Preferred Stock w/ Exercised Warrants	$6,000,000.00	$0.00	$7,263,316.66	Redeemed, in full; warrants not outstanding								
UST0416		BEACH BUSINESS BANK	MANHATTAN BEACH	CA	7/6/2011						$1,500,000.00		1,500	$1,000.00				
UST0416		BEACH BUSINESS BANK	MANHATTAN BEACH	CA	10/19/2011						$1,500,000.00		1,500	$1,000.00				
UST0416		BEACH BUSINESS BANK	MANHATTAN BEACH	CA	3/7/2012						$1,500,000.00		1,500	$1,000.00				
UST0416		BEACH BUSINESS BANK	MANHATTAN BEACH	CA	6/6/2012						$1,200,000.00		1,200	$1,000.00				
UST0416		BEACH BUSINESS BANK	MANHATTAN BEACH	CA	6/27/2012						$300,000.00		300	$1,000.00			$300,000.00	300
UST1154	8,11,14	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	6/12/2009	Preferred Stock w/ Exercised Warrants	$2,892,000.00	$0.00	$3,444,478.21	Redeemed, in full; warrants not outstanding								
UST1154		BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	12/28/2011						$2,892,000.00		2,892	$1,000.00			$145,000.00	145
UST0200	11	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA	12/19/2008	Preferred Stock w/ Warrants	$40,000,000.00	$0.00	$41,917,777.78	Redeemed, in full; warrants not outstanding								
UST0200		BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA	5/27/2009						$40,000,000.00		40,000	$1,000.00				
UST0200		BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA	6/24/2009												$1,040,000.00	226,330
UST0662	8,14,44	BERN BANCSHARES, INC.	BERN	KS	2/13/2009	Preferred Stock w/ Exercised Warrants	$985,000.00	$0.00	$1,172,062.50	Redeemed, in full; warrants not outstanding								
UST0662		BERN BANCSHARES, INC.	BERN	KS	9/1/2011						$985,000.00		985	$1,000.00			$50,000.00	5
UST0450	8,14,18	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	4/24/2009	Preferred Stock w/ Exercised Warrants	$1,635,000.00	$0.00	$3,803,022.67	Redeemed, in full; warrants not outstanding								
UST0450		BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	12/18/2009		$1,744,000.00											
UST0450		BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	7/28/2011						$3,379,000.00		3,379	$1,000.00			$82,000.00	82
UST1141	15,17	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	6/19/2009	Subordinated Debentures w/ Exercised Warrants	$6,400,000.00	$0.00	$8,271,975.28	Sold, in full; warrants not outstanding								
UST1141		BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	2/7/2013						$2,532,140.00		2,600,000	$0.97	($67,860.00)		$64,158.97	64,000
UST1141		BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	2/8/2013						$3,700,820.00		3,800,000	$0.97	($99,180.00)		$140,347.75	140,000
UST1141		BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	3/26/2013							($62,329.60)						
UST0789	8	BLACKHAWK BANCORP, INC.	BELOIT	WI	3/13/2009	Preferred Stock w/ Exercised Warrants	$10,000,000.00	$0.00	$11,459,461.11	Sold, in full; warrants not outstanding								
UST0789		BLACKHAWK BANCORP, INC.	BELOIT	WI	10/29/2012						$186,550.00		205	$910.00	($18,450.00)			
UST0789		BLACKHAWK BANCORP, INC.	BELOIT	WI	10/31/2012						$8,913,450.00		9,795	$910.00	($881,550.00)		$470,250.00	500
UST0789		BLACKHAWK BANCORP, INC.	BELOIT	WI	1/11/2013							($91,000.00)						
UST1014	8,14	BLACKRIDGE FINANCIAL, INC.	FARGO	ND	5/22/2009	Preferred Stock w/ Exercised Warrants	$5,000,000.00	$0.00	$6,127,326.35	Redeemed, in full; warrants not outstanding								
UST1014		BLACKRIDGE FINANCIAL, INC.	FARGO	ND	6/27/2012						$2,250,000.00		2,250	$1,000.00				
UST1014		BLACKRIDGE FINANCIAL, INC.	FARGO	ND	9/12/2012						$2,750,000.00		2,750	$1,000.00			$250,000.00	250
UST0612	8,14	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	3/6/2009	Preferred Stock w/ Exercised Warrants	$12,000,000.00	$0.00	$11,938,437.34	Sold, in full; warrants not outstanding								
UST0612		BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	10/29/2012						$19,630.00		26	$755.00	($6,370.00)			
UST0612		BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	10/31/2012						$9,040,370.00		11,974	$755.00	($2,933,630.00)		$541,793.34	600
UST0612		BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	1/11/2013							($90,600.00)						
UST0850	8,64,97	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN	3/6/2009	Preferred Stock w/ Exercised Warrants	$5,000,000.00	$0.00	$529,105.00	Currently Not Collectible								
UST0850		BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN	2/10/2012										($5,000,000.00)			
UST0118		BLUE VALLEY BAN CORP	OVERLAND PARK	KS	12/5/2008	Preferred Stock w/ Warrants	$21,750,000.00	$0.00	$21,264,901.65	Sold, in full; warrants not outstanding								
UST0118		BLUE VALLEY BAN CORP	OVERLAND PARK	KS	10/18/2013						$3,177,232.50		3,250	$977.61	($72,767.50)			
UST0118		BLUE VALLEY BAN CORP	OVERLAND PARK	KS	10/21/2013						$18,085,785.00		18,500	$977.61	($414,215.00)			
UST0118		BLUE VALLEY BAN CORP	OVERLAND PARK	KS	1/6/2014							($212,630.18)						
UST0118		BLUE VALLEY BAN CORP	OVERLAND PARK	KS	1/7/2015												$3,056.00	130,977
UST0926	8	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY	4/17/2009	Preferred Stock w/ Exercised Warrants	$7,500,000.00	$0.00	$9,776,051.62	Redeemed, in full; warrants not outstanding								
UST0926		BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY	8/30/2013						$7,500,000.00		7,500	$1,000.00			$375,000.00	375
UST0128		BNC BANCORP	THOMASVILLE	NC	12/5/2008	Preferred Stock w/ Warrants	$31,260,000.00	$0.00	$35,140,666.12	Sold, in full; warrants not outstanding								
UST0128		BNC BANCORP	THOMASVILLE	NC	8/29/2012						$28,797,649.80	($431,964.75)	31,260	$921.23	($2,462,350.20)			
UST0128		BNC BANCORP	THOMASVILLE	NC	9/19/2012												$939,920.00	543,337
UST0460	8,14,44	BNC FINANCIAL GROUP, INC.	NEW CANAAN	CT	2/27/2009	Preferred Stock w/ Exercised Warrants	$4,797,000.00	$0.00	$5,673,920.75	Redeemed, in full; warrants not outstanding								
UST0460		BNC FINANCIAL GROUP, INC.	NEW CANAAN	CT	8/4/2011						$4,797,000.00		4,797	$1,000.00			$240,000.00	240
UST0483	8	BNCCORP, INC.	BISMARCK	ND	1/16/2009	Preferred Stock w/ Exercised Warrants	$20,093,000.00	$0.00	$26,941,865.35	Sold, in full; warrants not outstanding								
UST0483		BNCCORP, INC.	BISMARCK	ND	3/14/2014						$143,000.00		143	$1,001.08		$154.44	$29,737.13	30
UST0483		BNCCORP, INC.	BISMARCK	ND	3/17/2014						$19,950,000.00		19,950	$1,001.08		$21,546.00	$966,456.56	975
UST0483		BNCCORP, INC.	BISMARCK	ND	4/25/2014							($201,147.00)						
UST0693	8,14,44	BOH HOLDINGS, INC.	HOUSTON	TX	3/6/2009	Preferred Stock w/ Exercised Warrants	$10,000,000.00	$0.00	$11,783,777.44	Redeemed, in full; warrants not outstanding								
UST0693		BOH HOLDINGS, INC.	HOUSTON	TX	7/14/2011						$10,000,000.00		10,000	$1,000.00			$500,000.00	500
UST0857	14,15	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	5/15/2009	Subordinated Debentures w/ Exercised Warrants	$5,586,000.00	$0.00	$6,947,457.50	Sold, in full; warrants not outstanding								
UST0857		BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	3/8/2013												$232,180.54	179,000
UST0857		BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	3/11/2013						$5,586,000.00		5,586,000	$1.11		$592,730.46	$129,709.80	100,000
UST0857		BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	4/9/2013							($61,787.30)						
UST0072	11	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	11/21/2008	Preferred Stock w/ Warrants	$154,000,000.00	$0.00	$171,224,745.48	Redeemed, in full; warrants not outstanding								
UST0072		BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	1/13/2010						$50,000,000.00		50,000	$1,000.00				
UST0072		BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	6/16/2010						$104,000,000.00		104,000	$1,000.00				
UST0072		BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	2/7/2011												$6,202,523.25	2,887,500
UST0115	11	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	12/23/2008	Preferred Stock w/ Warrants	$23,864,000.00	$0.00	$27,872,582.22	Redeemed, in full; warrants not outstanding								
UST0115		BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	2/23/2011						$15,000,000.00		15,000	$1,000.00				
UST0115		BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	3/16/2011						$8,864,000.00		8,864	$1,000.00				
UST0115		BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	4/20/2011												$1,395,000.00	396,412
UST0253	8	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL	12/19/2008	Preferred Stock w/ Exercised Warrants	$38,000,000.00	$0.00	$13,447,811.37	Sold, in full; warrants not outstanding								
UST0253		BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL	11/19/2013						$10,450,000.00		38,000	$275.00	($27,550,000.00)		$709,155.81	1,900
UST0253		BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL	1/6/2014							($104,500.00)						
UST0007	9,10,18,65,96,99,136,142,145,154	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	11/14/2008	Preferred Stock w/ Warrants	$9,000,000.00	$0.00	$17,150,335.77	Sold, in full; warrants not outstanding								
UST0007		BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	12/4/2009		$6,000,000.00											
UST0007		BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	12/22/2016						$6,952,779.42		4,702,860	$1.59		$524,767.98		
UST0007		BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	6/29/2017						$2,708,592.55		1,832,092	$1.90		$772,362.25		
UST0007		BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	9/21/2017						$1,354,296.27		916,046	$2.05		$523,598.03		
UST0007		BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	5/1/2019						$3,503,502.60		2,695,002	$1.30	($480,829.16)			
UST0978	14,15	BROGAN BANKSHARES, INC.	KAUKAUNA	WI	5/15/2009	Subordinated Debentures w/ Exercised Warrants	$2,400,000.00	$0.00	$3,022,879.60	Sold, in full; warrants not outstanding								
UST0978		BROGAN BANKSHARES, INC.	KAUKAUNA	WI	4/26/2013						$60,000.00		60,000	$1.05		$3,000.60		
UST0978		BROGAN BANKSHARES, INC.	KAUKAUNA	WI	4/29/2013						$2,340,000.00		2,340,000	$1.05		$117,023.40	$125,135.60	120,000
UST0978		BROGAN BANKSHARES, INC.	KAUKAUNA	WI	5/31/2013							($25,000.00)						
UST0776	8,14,44	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS	7/17/2009	Preferred Stock w/ Exercised Warrants	$11,000,000.00	$0.00	$12,845,586.01	Redeemed, in full; warrants not outstanding								
UST0776		BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS	9/15/2011						$11,000,000.00		11,000	$1,000.00			$550,000.00	550
UST1077	8,11,14	BUSINESS BANCSHARES, INC.	CLAYTON	MO	4/24/2009	Preferred Stock w/ Exercised Warrants	$15,000,000.00	$0.00	$18,707,708.84	Redeemed, in full; warrants not outstanding								
UST1077		BUSINESS BANCSHARES, INC.	CLAYTON	MO	5/23/2012						$6,000,000.00		6,000	$1,000.00				
UST1077		BUSINESS BANCSHARES, INC.	CLAYTON	MO	1/9/2013						$2,500,000.00		2,500	$1,000.00				
UST1077		BUSINESS BANCSHARES, INC.	CLAYTON	MO	4/24/2013						$6,500,000.00		6,500	$1,000.00			$750,000.00	750
UST0845	8,11,14	BUTLER POINT, INC.	CATLIN	IL	3/13/2009	Preferred Stock w/ Exercised Warrants	$607,000.00	$0.00	$724,123.53	Redeemed, in full; warrants not outstanding								
UST0845		BUTLER POINT, INC.	CATLIN	IL	11/2/2011						$607,000.00		607	$1,000.00			$30,000.00	30
UST0324	11	C&F FINANCIAL CORPORATION	WEST POINT	VA	1/9/2009	Preferred Stock w/ Warrants	$20,000,000.00	$0.00	$25,205,957.78	Redeemed, in full; warrants not outstanding								

UST0885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/18/2012					$280,115.76		344	$814.29	($63,884.24)			
UST0324		C&F FINANCIAL CORPORATION	WEST POINT	VA	7/27/2011					$10,000,000.00		10,000	$1,000.00				
UST0324		C&F FINANCIAL CORPORATION	WEST POINT	VA	4/11/2012					$10,000,000.00		10,000	$1,000.00				
UST0324		C&F FINANCIAL CORPORATION	WEST POINT	VA	5/14/2014											$2,303,180.00	167,504
UST0314	8,14,18,44	CACHE VALLEY BANKING COMPANY	LOGAN	UT	12/23/2008	Preferred Stock w/ Exercised Warrants	$4,767,000.00	$0.00	$10,674,333.80	Redeemed, in full; warrants not outstanding							
UST0314		CACHE VALLEY BANKING COMPANY	LOGAN	UT	12/18/2009		$4,640,000.00										
UST0314		CACHE VALLEY BANKING COMPANY	LOGAN	UT	7/14/2011						$9,407,000.00	9,407	$1,000.00			$238,000.00	238
UST0300	125	CADENCE FINANCIAL CORPORATION	STARKVILLE	MS	1/9/2009	Preferred Stock w/ Warrants	$44,000,000.00	$0.00	$41,984,062.50	Sold, in full; warrants not outstanding							
UST0300		CADENCE FINANCIAL CORPORATION	STARKVILLE	MS	3/4/2011						$38,000,000.00	44,000	$863.64	($6,000,000.00)			
UST0495	8,14,44	CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	2/27/2009	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$4,755,899.67	Redeemed, in full; warrants not outstanding							
UST0495		CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	9/15/2011						$4,000,000.00	4,000	$1,000.00			$200,000.00	200
UST0418	8,11,14	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	1/23/2009	Preferred Stock w/ Exercised Warrants	$3,300,000.00	$0.00	$3,802,219.25	Redeemed, in full; warrants not outstanding							
UST0418		CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	12/8/2010						$3,300,000.00	3,300	$1,000.00			$165,000.00	165
UST0432	8	CALVERT FINANCIAL CORPORATION	ASHLAND	MO	1/23/2009	Preferred Stock w/ Exercised Warrants	$1,037,000.00	$0.00	$1,604,019.48	Redeemed, in full; warrants not outstanding							
UST0432		CALVERT FINANCIAL CORPORATION	ASHLAND	MO	2/17/2016						$1,037,000.00	1,037	$1,000.00			$52,000.00	52
UST0219	8,130	CALWEST BANCORP	RANCHO SANTA MARGARITA	CA	1/23/2009	Preferred Stock w/ Exercised Warrants	$4,656,000.00	$0.00	$5,285,163.67	Sold, in full; warrants not outstanding							
UST0219		CALWEST BANCORP	RANCHO SANTA MARGARITA	CA	12/23/2015						$4,656,000.00	24,445,000	$0.20		$233,000.00		
UST0307	8,11,14	CAPITAL BANCORP, INC.	ROCKVILLE	MD	12/23/2008	Preferred Stock w/ Exercised Warrants	$4,700,000.00	$0.00	$5,452,281.19	Redeemed, in full; warrants not outstanding							
UST0307		CAPITAL BANCORP, INC.	ROCKVILLE	MD	12/30/2010						$4,700,000.00	4,700	$1,000.00			$235,000.00	235
UST0061	39	CAPITAL BANK CORPORATION	RALEIGH	NC	12/12/2008	Preferred Stock w/ Warrants	$41,279,000.00	$0.00	$45,252,104.25	Redeemed, in full; warrants not outstanding							
UST0061		CAPITAL BANK CORPORATION	RALEIGH	NC	1/28/2011						$41,279,000.00	41,279	$1,000.00				
UST1082	8,128	CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE	WI	4/10/2009	Preferred Stock w/ Exercised Warrants	$5,100,000.00	$0.00	$2,764,934.40	Sold, in full; warrants not outstanding							
UST1082		CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE	WI	10/2/2015						$2,455,328.00	1,227,664	$2.00	($2,644,672.00)			
UST0022	11	CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	11/14/2008	Preferred Stock w/ Warrants	$3,555,199,000.00	$0.00	$3,806,873,702.13	Redeemed, in full; warrants not outstanding							
UST0022		CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	6/17/2009						$3,555,199,000.00	3,555,199	$1,000.00				
UST0022		CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	12/9/2009											$146,500,064.55	12,657,960
UST0064	8,14	CAPITAL PACIFIC BANCORP	PORTLAND	OR	12/23/2008	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$4,742,850.89	Sold, in full; warrants not outstanding							
UST0064		CAPITAL PACIFIC BANCORP	PORTLAND	OR	11/8/2012						$247,727.04	264	$938.36	($16,272.96)			
UST0064		CAPITAL PACIFIC BANCORP	PORTLAND	OR	11/9/2012						$3,505,712.96	3,736	$938.36	($230,287.04)		$169,042.00	200
UST0064		CAPITAL PACIFIC BANCORP	PORTLAND	OR	1/11/2013							($25,000.00)					
UST1257	14,15,45	CARDINAL BANCORP II, INC.	WASHINGTON	MO	10/23/2009	Subordinated Debentures w/ Exercised Warrants	$6,251,000.00	$0.00	$7,547,479.56	Redeemed, in full; warrants not outstanding							
UST1257		CARDINAL BANCORP II, INC.	WASHINGTON	MO	9/8/2011						$6,251,000.00	6,251,000	$1.00			$313,000.00	313,000
UST0338		CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	1/9/2009	Preferred Stock w/ Warrants	$16,000,000.00	$0.00	$19,941,788.94	Sold, in full; warrants not outstanding							
UST0338		CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	2/20/2013						$14,525,843.40	15,534	$935.10	($1,008,156.60)			
UST0338		CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	2/21/2013						$435,756.60	466	$935.10	($30,243.40)			
UST0338		CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	3/26/2013							($149,616.00)					
UST0338		CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	4/19/2013											$1,800,000.00	357,675
UST0597		CAROLINA TRUST BANK	LINCOLNTON	NC	2/6/2009	Preferred Stock w/ Warrants	$4,000,000.00	$0.00	$3,994,452.00	Sold, in full; warrants not outstanding							
UST0597		CAROLINA TRUST BANK	LINCOLNTON	NC	11/30/2012						$3,412,000.00	4,000	$853.00	($588,000.00)			
UST0597		CAROLINA TRUST BANK	LINCOLNTON	NC	1/11/2013							($34,120.00)					
UST0597		CAROLINA TRUST BANK	LINCOLNTON	NC	3/26/2013							($15,880.00)					
UST0597		CAROLINA TRUST BANK	LINCOLNTON	NC	6/11/2013											$19,132.00	86,957
UST0591	11	CARROLLTON BANCORP	BALTIMORE	MD	2/13/2009	Preferred Stock w/ Warrants	$9,201,000.00	$0.00	$11,388,958.51	Redeemed, in full; warrants not outstanding							
UST0591		CARROLLTON BANCORP	BALTIMORE	MD	4/19/2013						$9,201,000.00	9,201	$1,000.00			$213,594.16	205,379
UST0413	9,11,36	CARVER BANCORP, INC.	NEW YORK	NY	1/16/2009	Preferred Stock	$18,980,000.00	$0.00	$20,511,580.55	Redeemed, in full; warrants not outstanding							
UST0413		CARVER BANCORP, INC.	NEW YORK	NY	8/27/2010						$18,980,000.00	18,980	$1,000.00				
UST0065		CASCADE FINANCIAL CORPORATION	EVERETT	WA	11/21/2008	Preferred Stock w/ Warrants	$38,970,000.00	$0.00	$17,678,900.00	Sold, in full; warrants not outstanding							
UST0065		CASCADE FINANCIAL CORPORATION	EVERETT	WA	6/30/2011						$16,250,000.00	38,970	$416.99	($22,720,000.00)			
UST0103	11	CATHAY GENERAL BANCORP	LOS ANGELES	CA	12/5/2008	Preferred Stock w/ Warrants	$258,000,000.00	$0.00	$329,874,444.96	Redeemed, in full; warrants not outstanding							
UST0103		CATHAY GENERAL BANCORP	LOS ANGELES	CA	3/20/2013						$129,000,000.00	129,000	$1,000.00				
UST0103		CATHAY GENERAL BANCORP	LOS ANGELES	CA	9/30/2013						$129,000,000.00	129,000	$1,000.00				
UST0103		CATHAY GENERAL BANCORP	LOS ANGELES	CA	12/9/2013											$13,107,778.30	1,846,374
UST0878	8,14,18,44	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	2/27/2009	Preferred Stock w/ Exercised Warrants	$3,000,000.00	$0.00	$7,448,071.47	Redeemed, in full; warrants not outstanding							
UST0878		CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	12/22/2009		$3,500,000.00										
UST0878		CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	7/21/2011						$6,500,000.00	6,500	$1,000.00			$263,000.00	263
UST1204	8,57,97	CB HOLDING CORP.	ALEDO	IL	5/29/2009	Preferred Stock w/ Exercised Warrants	$4,114,000.00	$0.00	$271,579.53	Currently Not Collectible							
UST1204		CB HOLDING CORP.	ALEDO	IL	10/14/2011									($4,114,000.00)			
UST0764	8,18	CBB BANCORP	CARTERSVILLE	GA	2/20/2009	Preferred Stock w/ Exercised Warrants	$2,644,000.00	$0.00	$4,982,141.86	Sold, in full; warrants not outstanding							
UST0764		CBB BANCORP	CARTERSVILLE	GA	12/29/2009		$1,753,000.00										
UST0764		CBB BANCORP	CARTERSVILLE	GA	11/28/2012						$1,268,825.60	1,360	$932.96	($91,174.40)			
UST0764		CBB BANCORP	CARTERSVILLE	GA	11/29/2012						$2,831,259.86	3,037	$932.26	($205,740.14)		$115,861.34	132
UST0764		CBB BANCORP	CARTERSVILLE	GA	1/11/2013							($32,969.92)					
UST0764		CBB BANCORP	CARTERSVILLE	GA	3/26/2013							($363.42)					
UST0941	8,14	CBS BANC-CORP.	RUSSELLVILLE	AL	3/27/2009	Preferred Stock w/ Exercised Warrants	$24,300,000.00	$0.00	$27,432,357.95	Sold, in full; warrants not outstanding							
UST0941		CBS BANC-CORP.	RUSSELLVILLE	AL	8/7/2012											$287,213.85	315
UST0941		CBS BANC-CORP.	RUSSELLVILLE	AL	8/9/2012						$923,304.00	1,020	$905.20	($96,696.00)		$689,313.24	756
UST0941		CBS BANC-CORP.	RUSSELLVILLE	AL	8/10/2012						$21,073,056.00	23,280	$905.20	($2,206,944.00)		$131,297.76	144
UST0941		CBS BANC-CORP.	RUSSELLVILLE	AL	9/11/2012							($219,963.60)					
UST0192	143,146	CECIL BANCORP, INC.	ELKTON	MD	12/23/2008	Preferred Stock w/ Warrants	$11,560,000.00	$0.00	$1,396,988.89	Exited bankruptcy/Receivership							
UST0192		CECIL BANCORP, INC.	ELKTON	MD	6/30/2017									($11,560,000.00)			
UST0192		CECIL BANCORP, INC.	ELKTON	MD	10/26/2017										$880,000.00		
UST0647	8	CEDARSTONE BANK	LEBANON	TN	2/6/2009	Preferred Stock w/ Exercised Warrants	$3,564,000.00	$0.00	$4,672,098.50	Redeemed, in full; warrants not outstanding							
UST0647		CEDARSTONE BANK	LEBANON	TN	11/20/2013						$3,564,000.00	3,564	$1,000.00			$178,000.00	178
UST0304	44	CENTER BANCORP, INC.	UNION	NJ	1/9/2009	Preferred Stock w/ Warrants	$10,000,000.00	$0.00	$11,586,666.67	Redeemed, in full; warrants not outstanding							
UST0304		CENTER BANCORP, INC.	UNION	NJ	9/15/2011						$10,000,000.00	10,000	$1,000.00				
UST0304		CENTER BANCORP, INC.	UNION	NJ	12/7/2011											$245,000.00	86,705
UST0132	11,59	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES	CA	12/12/2008	Preferred Stock w/ Warrants	$55,000,000.00	$0.00	$65,855,083.33	Redeemed, in full; warrants not outstanding							
UST0132		CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES	CA	6/27/2012						$55,000,000.00	55,000	$1,000.00				
UST0132		CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES	CA	5/27/2015											$1,115,500.00	350,767
UST1034	8,14	CENTERBANK	MILFORD	OH	5/1/2009	Preferred Stock w/ Exercised Warrants	$2,250,000.00	$0.00	$2,344,662.43	Sold, in full; warrants not outstanding							
UST1034		CENTERBANK	MILFORD	OH	10/29/2012						$24,750.00	30	$825.00	($5,250.00)			
UST1034		CENTERBANK	MILFORD	OH	11/1/2012						$1,831,500.00	2,220	$825.00	($388,500.00)		$84,057.43	113
UST1034		CENTERBANK	MILFORD	OH	1/1/2013							($18,562.50)					
UST1034		CENTERBANK	MILFORD	OH	3/26/2013							($6,437.50)					
UST0023	12,16	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	11/21/2008	Preferred Stock w/ Warrants	$27,875,000.00	$0.00	$29,283,302.58	Redeemed, in full; warrants not outstanding							
UST0023		CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	9/30/2009						$27,875,000.00	27,875	$1,000.00				
UST0023		CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	10/28/2009											$212,000.00	125,413
UST0257	8,11,14	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV	1/16/2009	Preferred Stock w/ Exercised Warrants	$15,000,000.00	$0.00	$15,922,937.50	Redeemed, in full; warrants not outstanding							
UST0257		CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV	3/31/2009						$15,000,000.00	15,000	$1,000.00				
UST0257		CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV	4/15/2009											$750,000.00	750
UST0133	45	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	12/5/2008	Preferred Stock w/ Warrants	$10,000,000.00	$0.00	$13,886,111.11	Redeemed, in full; warrants not outstanding							
UST0133		CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	8/25/2011						$10,000,000.00	10,000	$1,000.00				
UST0133		CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	10/19/2011											$2,525,000.00	234,742
UST0755	8,113	CENTRAL BANCORP, INC. (TX)	GARLAND	TX	2/27/2009	Preferred Stock w/ Exercised Warrants	$22,500,000.00	$0.00	$31,086,221.13	Redeemed, in full; warrants not outstanding							
UST0755		CENTRAL BANCORP, INC. (TX)	GARLAND	TX	8/29/2014						$22,500,000.00	22,500	$1,000.00			$1,125,000.00	1,125
UST0558	8,11,14	CENTRAL BANCSHARES, INC.	HOUSTON	TX	1/30/2009	Preferred Stock w/ Exercised Warrants	$5,800,000.00	$0.00	$6,859,176.83	Redeemed, in full; warrants not outstanding							
UST0558		CENTRAL BANCSHARES, INC.	HOUSTON	TX	7/6/2011						$5,800,000.00	5,800	$1,000.00			$290,000.00	290
UST0784	8,14	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	2/20/2009	Preferred Stock w/ Exercised Warrants	$22,000,000.00	$0.00	$25,797,528.80	Sold, in full; warrants not outstanding							
UST0784		CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	12/10/2012						$5,333,059.60	5,758	$926.20	($424,940.40)			
UST0784		CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	12/11/2012						$15,043,340.40	16,242	$926.20	($1,198,659.60)		$1,058,725.80	1,100
UST0784		CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	1/11/2013							($203,764.00)					
UST0123		CENTRAL FEDERAL CORPORATION	FAIRLAWN	OH	12/5/2008	Preferred Stock w/ Warrants	$7,225,000.00	$0.00	$3,612,118.06	Sold, in full; warrants not outstanding							
UST0123		CENTRAL FEDERAL CORPORATION	FAIRLAWN	OH	9/26/2012						$3,000,000.00	7,225	$415.22	($4,225,000.00)			
UST0371	11	CENTRAL JERSEY BANCORP	OAKHURST	NJ	12/23/2008	Preferred Stock w/ Warrants	$11,300,000.00	$0.00	$12,704,145.10	Redeemed, in full; warrants not outstanding							
UST0371		CENTRAL JERSEY BANCORP	OAKHURST	NJ	11/24/2010						$11,300,000.00	11,300	$1,000.00				
UST0371		CENTRAL JERSEY BANCORP	OAKHURST	NJ	12/1/2010											$319,658.99	268,621
UST0241	40	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	1/9/2009	Preferred Stock w/ Warrants	$135,000,000.00	$0.00	$75,036,891.42	Sold, in full; warrants not outstanding							
UST0241		CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	6/22/2011						$36,337,500.00	($454,218.75)	2,850,000	$12.75	($32,121,928.87)		
UST0241		CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	4/4/2012						$36,427,038.55	($387,816.38)	2,770,117	$13.15	($30,113,532.58)		
UST0241		CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	6/11/2013											$751,888.00	79,288
UST0353	45	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	1/30/2009	Preferred Stock w/ Warrants	$7,000,000.00	$0.00	$8,077,516.47	Redeemed, in full; warrants not outstanding							
UST0353		CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	8/18/2011						$7,000,000.00	7,000	$1,000.00				
UST0353		CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	9/28/2011											$185,016.80	79,067
UST0312	93	CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN	VA	1/30/2009	Preferred Stock w/ Warrants	$11,385,000.00	$0.00	$3,800,656.00	Sold, in full; warrants not outstanding							
UST0312		CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN	VA	10/1/2013						$3,350,000.00	11,385	$294.25	($8,035,000.00)			
UST1309	8,17,44	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA	12/18/2009	Preferred Stock w/ Exercised Warrants	$6,056,000.00	$0.00	$6,739,821.89	Redeemed, in full; warrants not outstanding							
UST1309		CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA	7/14/2011						$6,056,000.00	6,056	$1,000.00			$182,000.00	182
UST0573	8,14,44	CENTRIX BANK & TRUST	BEDFORD	NH	2/6/2009	Preferred Stock w/ Exercised Warrants	$7,500,000.00	$0.00	$8,887,791.42	Redeemed, in full; warrants not outstanding							
UST0573		CENTRIX BANK & TRUST	BEDFORD	NH	7/28/2011						$7,500,000.00	7,500	$1,000.00			$375,000.00	375
UST0248		CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	1/9/2009	Preferred Stock w/ Warrants	$32,668,000.00	$0.00	$11,205,387.14	Sold, in full; warrants not outstanding							
UST0248		CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	9/25/2013						$8,211,450.00	25,266	$325.00	($17,054,550.00)			
UST0248		CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	10/18/2013						$1,950,000.00	6,000	$325.00	($4,050,000.00)			
UST0248		CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	10/29/2013							($82,114.50)					
UST0248		CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	1/6/2014							($19,500.00)					
UST0248		CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	2/10/2014						$577,638.02	1,402	$412.01	($824,361.98)			
UST0248		CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	3/19/2014							($5,776.38)					
UST0248		CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	10/15/2014											$2,000.00	508,320
UST1238	14,15	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	6/19/2009	Subordinated Debentures w/ Exercised Warrants	$10,000,000.00	$0.00	$13,186,960.25	Sold, in full; warrants not outstanding							
UST1238		CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	12/19/2012						$39,400.00	40,000	$0.99	($600.00)		$198,635.58	200,000
UST1238		CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	12/20/2012						$9,810,600.00	9,960,000	$0.99	($149,400.00)		$297,953.37	300,000
UST1238		CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	1/11/2013							($98,500.00)					

UST0885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/18/2012					$280,115.76		344	$814.29	($63,884.24)			
UST1037	15	CHAMBERS BANCSHARES, INC.	DANVILLE	AR	5/29/2009	Subordinated Debentures w/ Exercised Warrants	$19,817,000.00	$0.00	$32,098,302.62	Redeemed, in full; warrants not outstanding							
UST1037		CHAMBERS BANCSHARES, INC.	DANVILLE	AR	4/1/2015						$19,817,000.00	19,817,000	$1.00			$991,000.00	991,000
UST1286	8	CHICAGO SHORE CORPORATION	CHICAGO	IL	7/31/2009	Preferred Stock w/ Exercised Warrants	$7,000,000.00	$0.00	$8,981,348.81	Sold, in full; warrants not outstanding							
UST1286		CHICAGO SHORE CORPORATION	CHICAGO	IL	3/14/2014						$257,660.00	260	$991.00	($2,340.00)			
UST1286		CHICAGO SHORE CORPORATION	CHICAGO	IL	3/17/2014						$6,679,340.00	6,740	$991.00	($60,660.00)		$347,193.00	350
UST1286		CHICAGO SHORE CORPORATION	CHICAGO	IL	4/25/2014							($69,370.00)					
UST0247	23	CIT GROUP INC.	NEW YORK	NY	12/31/2008	Preferred Stock w/ Warrants	$2,330,000,000.00	$0.00	$43,687,500.00	Exited bankruptcy/Receivership							
UST0247		CIT GROUP INC.	NEW YORK	NY	12/10/2009									($2,330,000,000.00)			
UST0024	19,30	CITIGROUP INC.	NEW YORK	NY	10/28/2008	Preferred Stock w/ Warrants	$25,000,000,000.00	$0.00	$32,839,267,986.46	Redeemed, in full; warrants not outstanding							
UST0024		CITIGROUP INC.	NEW YORK	NY	12/10/2010						$25,000,000,000.00	7,692,307,692	$4.14		$6,852,354,470.95		
UST0024		CITIGROUP INC.	NEW YORK	NY	1/31/2011											$54,621,848.84	210,084,034
UST0419	11	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	1/16/2009	Preferred Stock w/ Warrants	$26,440,000.00	$0.00	$28,889,100.00	Redeemed, in full; warrants not outstanding							
UST0419		CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	8/4/2010						$26,440,000.00	26,440	$1,000.00				
UST0419		CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	9/1/2010											$400,000.00	194,794
UST0325	8,55,97	CITIZENS BANCORP	NEVADA CITY	CA	12/23/2008	Preferred Stock w/ Exercised Warrants	$10,400,000.00	$0.00	$223,571.11	Currently Not Collectible							
UST0325		CITIZENS BANCORP	NEVADA CITY	CA	9/23/2011									($10,400,000.00)			
UST1205	8,14	CITIZENS BANCSHARES CO.	CHIILLICOTHE	MO	5/29/2009	Preferred Stock w/ Exercised Warrants	$24,990,000.00	$0.00	$13,952,381.45	Sold, in full; warrants not outstanding							
UST1205		CITIZENS BANCSHARES CO.	CHIILLICOTHE	MO	2/7/2013						$6,657,375.00	12,990	$512.50	($6,332,625.00)		$258,018.75	500
UST1205		CITIZENS BANCSHARES CO.	CHIILLICOTHE	MO	2/8/2013						$6,150,000.00	12,000	$512.50	($5,850,000.00)		$387,028.12	750
UST1205		CITIZENS BANCSHARES CO.	CHIILLICOTHE	MO	3/26/2013							($128,073.75)					
UST0318	9,11,36	CITIZENS BANCSHARES CORPORATION	ATLANTA	GA	3/6/2009	Preferred Stock	$7,462,000.00	$0.00	$7,997,813.22	Redeemed, in full; warrants not outstanding							
UST0318		CITIZENS BANCSHARES CORPORATION	ATLANTA	GA	8/13/2010						$7,462,000.00	7,462	$1,000.00				
UST0980	8	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	LA	3/20/2009	Preferred Stock w/ Exercised Warrants	$2,400,000.00	$0.00	$2,353,330.60	Sold, in full; warrants not outstanding							
UST0980		CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	LA	6/29/2015						$1,560,312.00	2,400	$650.13	($839,688.00)		$53,015.60	120
UST0980		CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	LA	8/6/2015							($25,000.00)					
UST0547	8,138	CITIZENS COMMERCE BANCSHARES, INC.	VERSAILLES	KY	2/6/2009	Preferred Stock w/ Exercised Warrants	$6,300,000.00	$0.00	$4,980,258.54	Sold, in full; warrants not outstanding							
UST0547		CITIZENS COMMERCE BANCSHARES, INC.	VERSAILLES	KY	2/28/2017						$4,800,000.04	10,909,091	$0.44	($1,499,999.96)			
UST0164	8,14,44	CITIZENS COMMUNITY BANK	SOUTH HILL	VA	12/23/2008	Preferred Stock w/ Exercised Warrants	$3,000,000.00	$0.00	$3,574,645.84	Redeemed, in full; warrants not outstanding							
UST0164		CITIZENS COMMUNITY BANK	SOUTH HILL	VA	7/28/2011						$3,000,000.00	3,000	$1,000.00			$150,000.00	150
UST0339	11	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	12/19/2008	Preferred Stock w/ Warrants	$8,779,000.00	$0.00	$12,236,725.89	Redeemed, in full; warrants not outstanding							
UST0339		CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	2/16/2011						$2,212,308.00	63	$35,116.00				
UST0339		CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	2/13/2013						$3,300,904.00	94	$35,116.00				
UST0339		CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	1/15/2014						$3,265,788.00	93	$35,116.00				
UST0339		CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	4/15/2015											$1,705,802.78	254,218
UST0116	86	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI	12/12/2008	Preferred Stock w/ Warrants	$300,000,000.00	$0.00	$381,395,557.08	Redeemed, in full; warrants not outstanding							
UST0116		CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI	4/12/2013						$300,000,000.00	300,000	$1,000.00				
UST0116		CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI	5/13/2015											$12,150,120.44	2,571,998
UST0195	45	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	12/12/2008	Preferred Stock w/ Warrants	$20,500,000.00	$0.00	$23,572,379.22	Redeemed, in full; warrants not outstanding							
UST0195		CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	9/22/2011						$20,500,000.00	20,500	$1,000.00				
UST0195		CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	11/9/2011											$225,157.00	450,314
UST0840	8,9,124	CITY NATIONAL BANCSHARES CORPORATION	NEWARK	NJ	4/10/2009	Preferred Stock	$9,439,000.00	$0.00	$2,508,609.00	Sold, in full; warrants not outstanding							
UST0840		CITY NATIONAL BANCSHARES CORPORATION	NEWARK	NJ	8/7/2015						$2,226,750.00	9,439	$235.91	($7,212,250.00)			
UST0025	11	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	11/21/2008	Preferred Stock w/ Warrants	$400,000,000.00	$0.00	$442,416,666.67	Redeemed, in full; warrants not outstanding							
UST0025		CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	12/30/2009						$200,000,000.00	200,000	$1,000.00				
UST0025		CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	3/3/2010						$200,000,000.00	200,000	$1,000.00				
UST0025		CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	4/7/2010											$18,500,000.00	1,128,668
UST0713	8,14	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	3/27/2009	Preferred Stock w/ Exercised Warrants	$3,000,000.00	$0.00	$3,318,585.05	Sold, in full; warrants not outstanding							
UST0713		CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	11/28/2012						$955,825.50	1,095	$872.90	($139,174.50)			
UST0713		CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	11/29/2012						$1,662,874.50	1,905	$872.90	($242,125.50)		$114,021.50	150
UST0713		CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	1/11/2013							($25,000.00)					
UST0090	82	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	12/5/2008	Preferred Stock w/ Warrants	$9,950,000.00	$0.00	$11,166,897.79	Sold, in full; warrants not outstanding							
UST0090		COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	3/8/2013						$3,772,645.00	3,950	$955.10	($177,355.00)			
UST0090		COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	3/11/2013						$5,730,600.00	6,000	$955.10	($269,400.00)			
UST0090		COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	4/9/2013							($95,032.45)					
UST0090		COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	4/10/2013											$99,000.00	60,000
UST0090		COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	6/12/2013											$225,647.45	145,579
UST1336	8,17	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC	8/28/2009	Preferred Stock w/ Exercised Warrants	$16,015,000.00	$0.00	$14,257,487.71	Sold, in full; warrants not outstanding							
UST1336		COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC	3/8/2013						$397,550.00	500	$795.10	($102,450.00)		$389,857.05	450
UST1336		COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC	3/11/2013						$12,335,976.50	15,515	$795.10	($3,179,023.50)		$25,990.47	30
UST1336		COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC	4/9/2013							($127,335.27)					
UST0166	45	COBIZ FINANCIAL INC.	DENVER	CO	12/19/2008	Preferred Stock w/ Warrants	$64,450,000.00	$0.00	$73,357,086.72	Redeemed, in full; warrants not outstanding							
UST0166		COBIZ FINANCIAL INC.	DENVER	CO	9/8/2011						$64,450,000.00	64,450	$1,000.00				
UST0166		COBIZ FINANCIAL INC.	DENVER	CO	11/23/2011											$143,677.00	895,968
UST0358	44	CODORUS VALLEY BANCORP, INC.	YORK	PA	1/9/2009	Preferred Stock w/ Warrants	$16,500,000.00	$0.00	$19,178,479.00	Redeemed, in full; warrants not outstanding							
UST0358		CODORUS VALLEY BANCORP, INC.	YORK	PA	8/18/2011						$16,500,000.00	16,500	$1,000.00				
UST0358		CODORUS VALLEY BANCORP, INC.	YORK	PA	9/28/2011											$526,604.00	263,859
UST0523	8,14	COLOEAST BANKSHARES, INC.	LAMAR	CO	2/13/2009	Preferred Stock w/ Exercised Warrants	$10,000,000.00	$0.00	$10,670,784.03	Sold, in full; warrants not outstanding							
UST0523		COLOEAST BANKSHARES, INC.	LAMAR	CO	7/19/2013						$46,995.00	52	$903.75	($5,005.00)			
UST0523		COLOEAST BANKSHARES, INC.	LAMAR	CO	7/22/2013						$8,990,505.00	9,948	$903.75	($957,495.00)		$494,381.25	50
UST0523		COLOEAST BANKSHARES, INC.	LAMAR	CO	9/12/2013							($90,375.00)					
UST0792	8,11,14	COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN	PA	3/27/2009	Preferred Stock w/ Exercised Warrants	$574,000.00	$0.00	$668,142.53	Redeemed, in full; warrants not outstanding							
UST0792		COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN	PA	10/26/2011						$574,000.00	574	$1,000.00			$29,000.00	29
UST0259		COLONY BANKCORP, INC.	FITZGERALD	GA	1/9/2009	Preferred Stock w/ Warrants	$28,000,000.00	$0.00	$26,480,089.20	Sold, in full; warrants not outstanding							
UST0259		COLONY BANKCORP, INC.	FITZGERALD	GA	2/7/2013						$21,633,944.71	27,661	$782.11	($6,027,055.29)			
UST0259		COLONY BANKCORP, INC.	FITZGERALD	GA	2/8/2013						$265,135.29	339	$782.11	($73,864.71)			
UST0259		COLONY BANKCORP, INC.	FITZGERALD	GA	3/26/2013							($218,990.80)					
UST0259		COLONY BANKCORP, INC.	FITZGERALD	GA	6/12/2013											$810,000.00	500,000
UST0066	11,16	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	11/21/2008	Preferred Stock w/ Warrants	$76,898,000.00	$0.00	$86,821,419.22	Redeemed, in full; warrants not outstanding							
UST0066		COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	8/11/2010						$76,898,000.00	76,898	$1,000.00				
UST0066		COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	9/1/2010											$3,301,647.00	398,023
UST0519	8,14,44	COLUMBINE CAPITAL CORP.	BUENA VISTA	CO	2/27/2009	Preferred Stock w/ Exercised Warrants	$2,260,000.00	$0.00	$2,689,478.64	Redeemed, in full; warrants not outstanding							
UST0519		COLUMBINE CAPITAL CORP.	BUENA VISTA	CO	9/22/2011						$2,260,000.00	2,260	$1,000.00			$113,000.00	113
UST0016	11	COMERICA INC.	DALLAS	TX	11/14/2008	Preferred Stock w/ Warrants	$2,250,000,000.00	$0.00	$2,582,039,543.40	Redeemed, in full; warrants not outstanding							
UST0016		COMERICA INC.	DALLAS	TX	3/17/2010						$2,250,000,000.00	2,250,000	$1,000.00				
UST0016		COMERICA INC.	DALLAS	TX	5/12/2010											$181,102,043.40	11,479,592
UST0171	11	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	1/9/2009	Preferred Stock w/ Warrants	$5,000,000.00	$0.00	$5,602,969.61	Redeemed, in full; warrants not outstanding							
UST0171		COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	10/7/2009						$5,000,000.00	5,000	$1,000.00				
UST0171		COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	10/1/2013											$566,858.50	87,209
UST0911	14,15	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	5/22/2009	Subordinated Debentures w/ Exercised Warrants	$20,400,000.00	$0.00	$21,575,016.54	Sold, in full; warrants not outstanding							
UST0911		COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	8/7/2012						$130,500.00	174,000	$0.75	($43,500.00)			
UST0911		COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	8/8/2012						$1,469,250.00	1,959,000	$0.75	($489,750.00)			
UST0911		COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	8/9/2012						$13,100,250.00	17,467,000	$0.75	($4,366,750.00)		$792,990.00	900,000
UST0911		COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	8/10/2012						$600,000.00	800,000	$0.75	($200,000.00)		$105,732.00	120,000
UST0911		COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	9/11/2012							($153,000.00)					
UST0057	8,14	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	1/23/2009	Preferred Stock w/ Exercised Warrants	$7,701,000.00	$0.00	$8,451,110.79	Sold, in full; warrants not outstanding							
UST0057		COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	7/17/2013						$7,323,651.00	7,701	$951.00	($377,349.00)		$362,427.91	385
UST0057		COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	9/12/2013							($73,236.51)					
UST0134	8,11,14	COMMUNITY 1ST BANK	ROSEVILLE	CA	1/16/2009	Preferred Stock w/ Exercised Warrants	$2,550,000.00	$0.00	$2,899,659.67	Redeemed, in full; warrants not outstanding							
UST0134		COMMUNITY 1ST BANK	ROSEVILLE	CA	12/19/2012						$2,550,000.00	2,550	$1,000.00			$128,000.00	128
UST0861	8,11,14	COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS	3/6/2009	Preferred Stock w/ Exercised Warrants	$500,000.00	$0.00	$616,741.75	Redeemed, in full; warrants not outstanding							
UST0861		COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS	7/18/2012						$500,000.00	500	$1,000.00			$25,000.00	25
UST0956	8,11,14	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON	MS	9/11/2009	Preferred Stock w/ Exercised Warrants	$52,000,000.00	$0.00	$57,575,699.54	Redeemed, in full; warrants not outstanding							
UST0956		COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON	MS	9/29/2010						$52,000,000.00	52,000	$1,000.00			$2,600,000.00	2,600
UST1226	8,17	COMMUNITY BANCSHARES, INC.	KINGMAN	AZ	7/24/2009	Preferred Stock w/ Exercised Warrants	$3,872,000.00	$0.00	$5,197,157.57	Redeemed, in full; warrants not outstanding							
UST1226		COMMUNITY BANCSHARES, INC.	KINGMAN	AZ	2/11/2015						$3,872,000.00	3,872	$1,000.00			$116,000.00	116
UST0354	9,11,36	COMMUNITY BANK OF THE BAY	OAKLAND	CA	1/16/2009	Preferred Stock	$1,747,000.00	$0.00	$1,823,188.61	Redeemed, in full; warrants not outstanding							
UST0354		COMMUNITY BANK OF THE BAY	OAKLAND	CA	9/29/2010						$1,747,000.00	1,747	$1,000.00				
UST1208	44	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN	5/29/2009	Preferred Stock w/ Warrants	$19,468,000.00	$0.00	$22,802,281.62	Redeemed, in full; warrants not outstanding							
UST1208		COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN	9/15/2011						$19,468,000.00	19,468	$1,000.00				
UST1208		COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN	10/19/2011											$1,100,869.50	386,270
UST0113	11,101	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	12/19/2008	Preferred Stock w/ Warrants	$17,680,000.00	$0.00	$23,135,879.12	Redeemed, in full; warrants not outstanding							
UST0113		COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	7/24/2013						$4,500,000.00	4,500	$1,000.00				
UST0113		COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	11/20/2013						$2,500,000.00	2,500	$1,000.00				
UST0113		COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	4/23/2014						$10,680,000.00	10,680	$1,000.00				
UST0113		COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	6/4/2014											$780,000.00	780,000
UST0681	8,14	COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA	2/27/2009	Preferred Stock w/ Exercised Warrants	$3,976,000.00	$0.00	$4,674,050.16	Sold, in full; warrants not outstanding							
UST0681		COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA	11/30/2012						$3,717,560.00	3,976	$935.00	($258,440.00)		$167,035.00	199
UST0681		COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA	1/11/2013							($25,000.00)					
UST0194	81	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON	VA	12/19/2008	Preferred Stock w/ Warrants	$12,643,000.00	$0.00	$16,080,204.94	Redeemed, in full; warrants not outstanding							
UST0194		COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON	VA	1/9/2013						$12,643,000.00	12,643	$1,000.00				
UST0194		COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON	VA	5/28/2015											$873,485.00	61,796
UST0970	8,14,76	COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN	IL	5/15/2009	Preferred Stock w/ Exercised Warrants	$6,970,000.00	$0.00	$4,240,743.82	Sold, in full; warrants not outstanding							
UST0970		COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN	IL	12/21/2012						$3,136,500.00	6,970	$450.00	($3,833,500.00)		$157,050.00	349
UST1051	8	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR	4/3/2009	Preferred Stock w/ Exercised Warrants	$12,725,000.00	$0.00	$16,441,884.63	Sold, in full; warrants not outstanding							
UST1051		COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR	2/7/2014						$3,705,037.50	3,750	$988.01	($44,962.50)		$85,157.88	86
UST1051		COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR	2/10/2014						$8,867,389.75	8,975	$988.01	($107,610.25)		$544,614.34	550
UST1051		COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR	3/19/2014							($125,724.27)					
UST0593	8,14,44	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY	TN	3/20/2009	Preferred Stock w/ Exercised Warrants	$20,000,000.00	$0.00	$23,628,111.33	Redeemed, in full; warrants not outstanding							
UST0593		COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY	TN	8/18/2011						$20,000,000.00	20,000	$1,000.00			$1,000,000.00	1,000
UST0330	8	COMMUNITY FIRST, INC.	COLUMBIA	TN	2/27/2009	Preferred Stock w/ Exercised Warrants	$17,806,000.00	$0.00	$7,665,362.89	Sold, in full; warrants not outstanding							

UST0885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/18/2012						$280,115.76		344	$814.29	($63,884.24)			
UST0330		COMMUNITY FIRST, INC.	COLUMBIA	TN	4/11/2014						$1,322,500.50		4,401	$300.50	($3,078,499.50)		$72,314.55	140
UST0330		COMMUNITY FIRST, INC.	COLUMBIA	TN	4/14/2014						$4,028,202.50		13,405	$300.50	($9,376,797.50)		$387,399.37	750
UST0330		COMMUNITY FIRST, INC.	COLUMBIA	TN	7/18/2014							($53,507.03)						
UST0667	8,67	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	2/6/2009	Preferred Stock w/ Exercised Warrants	$1,050,000.00	$0.00	$1,220,300.65	Sold, in full; warrants not outstanding								
UST0667		COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	11/30/2012						$1,002,750.00		105	$9,550.00	($47,250.00)		$25,000.00	5
UST0667		COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	1/11/2013							($10,027.50)						
UST0667		COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	3/26/2013							($14,972.50)						
UST0284	8,14	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	12/23/2008	Preferred Stock w/ Exercised Warrants	$2,600,000.00	$0.00	$3,115,616.28	Sold, in full; warrants not outstanding								
UST0284		COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	12/19/2012						$952,850.00		1,003	$950.00	($50,150.00)			
UST0284		COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	12/20/2012						$1,517,150.00		1,597	$950.00	($79,850.00)		$105,000.00	130
UST0284		COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	1/11/2013							($24,700.00)						
UST0284		COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	3/26/2013							($300.00)						
UST0392	44	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	1/30/2009	Preferred Stock w/ Warrants	$9,000,000.00	$0.00	$10,598,750.00	Redeemed, in full; warrants not outstanding								
UST0392		COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	8/11/2011						$9,000,000.00		9,000	$1,000.00				
UST0392		COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	10/26/2011												$460,000.00	311,972
UST1274	15,17	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	11/13/2009	Subordinated Debentures w/ Exercised Warrants	$4,400,000.00	$0.00	$5,462,045.14	Sold, in full; warrants not outstanding								
UST1274		COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	8/12/2013						$4,400,000.00		4,400,000	$1.11		$484,924.00	$177,716.96	132,000
UST1274		COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	9/12/2013							($48,849.24)						
UST0322	8,14,44	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	1/9/2009	Preferred Stock w/ Exercised Warrants	$24,000,000.00	$0.00	$28,459,100.00	Redeemed, in full; warrants not outstanding								
UST0322		COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	7/6/2011						$24,000,000.00		24,000	$1,000.00			$1,200,000.00	1,200
UST0082		COMMUNITY WEST BANCSHARES	GOLETA	CA	12/19/2008	Preferred Stock w/ Warrants	$15,600,000.00	$0.00	$14,341,140.33	Sold, in full; warrants not outstanding								
UST0082		COMMUNITY WEST BANCSHARES	GOLETA	CA	12/10/2012						$2,172,000.00		3,000	$724.00	($828,000.00)			
UST0082		COMMUNITY WEST BANCSHARES	GOLETA	CA	12/11/2012						$9,122,400.00		12,600	$724.00	($3,477,600.00)			
UST0082		COMMUNITY WEST BANCSHARES	GOLETA	CA	1/11/2013							($112,944.00)						
UST0082		COMMUNITY WEST BANCSHARES	GOLETA	CA	6/12/2013												$698,351.00	521,158
UST0706	53,110	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC	2/13/2009	Preferred Stock w/ Warrants	$51,500,000.00	$0.00	$12,749,591.59	Sold, in full; warrants not outstanding								
UST0706		COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC	5/23/2014						$10,149,929.90		1,085,554	$9.35	($41,350,070.10)			
UST0706		COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC	5/27/2015												$10,356.69	22,071
UST0384	8,14	CONGAREE BANCSHARES, INC.	CAYCE	SC	1/9/2009	Preferred Stock w/ Exercised Warrants	$3,285,000.00	$0.00	$3,483,629.20	Sold, in full; warrants not outstanding								
UST0384		CONGAREE BANCSHARES, INC.	CAYCE	SC	10/29/2012						$23,932.54		29	$825.26	($5,067.46)			
UST0384		CONGAREE BANCSHARES, INC.	CAYCE	SC	10/31/2012						$2,687,046.56		3,256	$825.26	($568,953.44)		$106,364.00	164
UST0384		CONGAREE BANCSHARES, INC.	CAYCE	SC	1/11/2013							($25,000.00)						
UST0504	8,14	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	2/13/2009	Preferred Stock w/ Exercised Warrants	$638,000.00	$0.00	$659,705.04	Sold, in full; warrants not outstanding								
UST0504		CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	11/30/2012						$548,680.00		638	$860.00	($89,320.00)		$3,960.00	32
UST0504		CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	1/11/2013							($5,486.80)						
UST0504		CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	3/26/2013							($19,513.20)						
UST0467	8,14	COUNTRY BANK SHARES, INC.	MILFORD	NE	1/30/2009	Preferred Stock w/ Exercised Warrants	$7,525,000.00	$0.00	$8,781,205.02	Sold, in full; warrants not outstanding								
UST0467		COUNTRY BANK SHARES, INC.	MILFORD	NE	11/28/2012						$713,208.30		777	$917.90	($63,791.70)			
UST0467		COUNTRY BANK SHARES, INC.	MILFORD	NE	11/29/2012						$6,193,989.20		6,748	$917.90	($554,010.80)		$372,240.00	376
UST0467		COUNTRY BANK SHARES, INC.	MILFORD	NE	1/11/2013							($69,071.98)						
UST0663	8	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS	6/5/2009	Preferred Stock w/ Exercised Warrants	$5,000,000.00	$0.00	$6,594,635.27	Redeemed, in full; warrants not outstanding								
UST0663		COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS	4/30/2014						$5,000,000.00		5,000	$1,000.00			$250,000.00	250
UST0673	8	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	2/20/2009	Preferred Stock w/ Exercised Warrants	$3,100,000.00	$0.00	$4,225,732.08	Redeemed, in full; warrants not outstanding								
UST0673		CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	1/8/2014						$1,000,000.00		1,000	$1,000.00				
UST0673		CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	11/19/2014						$2,100,000.00		2,100	$1,000.00			$155,000.00	155
UST0201	58	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC	1/9/2009	Preferred Stock w/ Warrants	$24,900,000.00	$0.00	$33,014,741.20	Redeemed, in full; warrants not outstanding								
UST0201		CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC	2/19/2014						$24,900,000.00		24,900	$1,000.00				
UST0201		CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC	6/11/2014												$1,681,000.00	833,705
UST0456	8,14	CROSSTOWN HOLDING COMPANY	BLAINE	MN	1/23/2009	Preferred Stock w/ Exercised Warrants	$10,650,000.00	$0.00	$13,498,324.83	Sold, in full; warrants not outstanding								
UST0456		CROSSTOWN HOLDING COMPANY	BLAINE	MN	7/19/2013						$343,794.50		350	$982.27	($6,205.50)			
UST0456		CROSSTOWN HOLDING COMPANY	BLAINE	MN	7/22/2013						$10,117,381.00		10,300	$982.27	($182,619.00)		$531,210.67	533
UST0456		CROSSTOWN HOLDING COMPANY	BLAINE	MN	9/12/2013							($104,611.76)						
UST0657	8	CSRA BANK CORP.	WRENS	GA	3/27/2009	Preferred Stock w/ Exercised Warrants	$2,400,000.00	$0.00	$3,210,755.60	Sold, in full; warrants not outstanding								
UST0657		CSRA BANK CORP.	WRENS	GA	6/29/2015						$2,400,000.00		2,400	$1,213.75		$513,000.00	$141,815.60	120
UST0657		CSRA BANK CORP.	WRENS	GA	8/6/2015							($25,000.00)						
UST0106	11,16	CVB FINANCIAL CORP.	ONTARIO	CA	12/5/2008	Preferred Stock w/ Warrants	$130,000,000.00	$0.00	$136,046,583.33	Redeemed, in full; warrants not outstanding								
UST0106		CVB FINANCIAL CORP.	ONTARIO	CA	8/26/2009						$97,500,000.00		97,500	$1,000.00				
UST0106		CVB FINANCIAL CORP.	ONTARIO	CA	9/2/2009						$32,500,000.00		32,500	$1,000.00				
UST0106		CVB FINANCIAL CORP.	ONTARIO	CA	10/28/2009												$1,307,000.00	834,761
UST0682	8,14,44	D.L. EVANS BANCORP	BURLEY	ID	2/27/2009	Preferred Stock w/ Exercised Warrants	$19,891,000.00	$0.00	$23,686,592.33	Redeemed, in full; warrants not outstanding								
UST0682		D.L. EVANS BANCORP	BURLEY	ID	9/27/2011						$19,891,000.00		19,891	$1,000.00			$995,000.00	995
UST1104	14,15,44	DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI	5/15/2009	Subordinated Debentures w/ Exercised Warrants	$2,639,000.00	$0.00	$3,283,338.96	Redeemed, in full; warrants not outstanding								
UST1104		DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI	9/8/2011						$2,639,000.00		2,639,000	$1.00			$132,000.00	132,000
UST1070	8,14	DELMAR BANCORP	DELMAR	MD	12/4/2009	Preferred Stock w/ Exercised Warrants	$9,000,000.00	$0.00	$6,598,331.15	Sold, in full; warrants not outstanding								
UST1070		DELMAR BANCORP	DELMAR	MD	2/7/2013						$5,293,527.28		8,648	$612.11	($3,354,472.72)		$311,943.55	450
UST1070		DELMAR BANCORP	DELMAR	MD	2/8/2013						$215,462.72		352	$612.11	($136,537.28)			
UST1070		DELMAR BANCORP	DELMAR	MD	3/26/2013							($55,089.90)						
UST0466	8,18	DESOTO COUNTY BANK	HORN LAKE	MS	2/13/2009	Preferred Stock w/ Exercised Warrants	$1,173,000.00	$0.00	$2,781,331.97	Sold, in full; warrants not outstanding								
UST0466		DESOTO COUNTY BANK	HORN LAKE	MS	12/29/2009		$1,508,000.00											
UST0466		DESOTO COUNTY BANK	HORN LAKE	MS	9/24/2013						$301,428.58		366	$823.58	($64,571.42)		$40,563.34	59
UST0466		DESOTO COUNTY BANK	HORN LAKE	MS	9/25/2013						$1,895,467.59		2,315	$818.78	($419,532.41)			
UST0466		DESOTO COUNTY BANK	HORN LAKE	MS	10/29/2013							($33,333.34)						
UST1098	14,15	DIAMOND BANCORP, INC.	WASHINGTON	MO	5/22/2009	Subordinated Debentures w/ Exercised Warrants	$20,445,000.00	$0.00	$21,101,618.19	Sold, in full; warrants not outstanding								
UST1098		DIAMOND BANCORP, INC.	WASHINGTON	MO	8/8/2012						$4,381,500.00		6,000,000	$0.73	($1,618,500.00)			
UST1098		DIAMOND BANCORP, INC.	WASHINGTON	MO	8/9/2012						$10,197,941.25		13,965,000	$0.73	($3,767,058.75)		$688,041.09	902,000
UST1098		DIAMOND BANCORP, INC.	WASHINGTON	MO	8/10/2012						$350,520.00		480,000	$0.73	($129,480.00)		$91,535.40	120,000
UST1098		DIAMOND BANCORP, INC.	WASHINGTON	MO	9/11/2012							($149,299.61)						
UST0441	8,14	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	1/16/2009	Preferred Stock w/ Exercised Warrants	$146,053,000.00	$0.00	$87,459,858.69	Sold, in full; warrants not outstanding								
UST0441		DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	2/7/2013						$8,025,555.03		14,523	$552.61	($6,497,444.97)		$3,372.19	5
UST0441		DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	2/8/2013						$72,684,793.30		131,530	$552.61	($58,845,206.70)		$4,922,044.87	7,298
UST0441		DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	3/26/2013							($807,103.48)						
UST0587	11	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL	3/13/2009	Preferred Stock w/ Warrants	$1,224,558,000.00	$0.00	$1,464,248,844.00	Redeemed, in full; warrants not outstanding								
UST0587		DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL	4/21/2010						$1,224,558,000.00		1,224,558	$1,000.00				
UST0587		DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL	7/7/2010												$172,000,000.00	20,500,413
UST0548	44	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	1/30/2009	Preferred Stock w/ Warrants	$11,750,000.00	$0.00	$13,683,277.61	Redeemed, in full; warrants not outstanding								
UST0548		DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	8/4/2011						$11,750,000.00		11,750	$1,000.00				
UST0548		DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	9/21/2011												$458,000.00	186,311
UST1166	15	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	6/19/2009	Subordinated Debentures w/ Exercised Warrants	$12,000,000.00	$0.00	$17,424,285.82	Redeemed, in full; warrants not outstanding								
UST1166		DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	11/27/2013						$5,000,000.00		5,000,000	$1.00				
UST1166		DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	3/5/2014						$2,000,000.00		2,000,000	$1.00				
UST1166		DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	4/2/2014						$5,000,000.00		5,000,000	$1.00			$600,000.00	600,000
UST0084	12,44	EAGLE BANCORP, INC.	BETHESDA	MD	12/5/2008	Preferred Stock w/ Warrants	$38,235,000.00	$0.00	$44,847,153.76	Redeemed, in full; warrants not outstanding								
UST0084		EAGLE BANCORP, INC.	BETHESDA	MD	12/23/2009						$15,000,000.00		15,000	$1,000.00				
UST0084		EAGLE BANCORP, INC.	BETHESDA	MD	7/14/2011						$23,235,000.00		23,235	$1,000.00				
UST0084		EAGLE BANCORP, INC.	BETHESDA	MD	11/23/2011												$2,794,422.00	385,434
UST0093	11,16	EAST WEST BANCORP, INC.	PASADENA	CA	12/5/2008	Preferred Stock w/ Warrants	$306,546,000.00	$0.00	$352,722,420.00	Redeemed, in full; warrants not outstanding								
UST0093		EAST WEST BANCORP, INC.	PASADENA	CA	12/29/2010						$306,546,000.00		306,546	$1,000.00				
UST0093		EAST WEST BANCORP, INC.	PASADENA	CA	1/26/2011												$14,500,000.00	1,517,555
UST0250		EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	1/9/2009	Preferred Stock w/ Warrants	$24,000,000.00	$0.00	$28,568,653.60	Sold, in full; warrants not outstanding								
UST0250		EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	10/18/2013						$3,900,000.00		3,900	$1,104.11		$406,029.00		
UST0250		EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	10/21/2013						$20,100,000.00		20,100	$1,104.11		$2,092,611.00		
UST0250		EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	1/6/2014							($264,986.40)						
UST0250		EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	5/13/2015												$115,000.00	384,041
UST0349	89	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC	1/16/2009	Preferred Stock w/ Warrants	$17,949,000.00	$0.00	$23,397,494.08	Redeemed, in full; warrants not outstanding								
UST0349		ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC	2/19/2014						$17,949,000.00		17,949	$1,000.00				
UST0349		ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC	6/11/2014												$871,000.00	514,693
UST0173	44	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	12/23/2008	Preferred Stock w/ Warrants	$7,500,000.00	$0.00	$8,545,904.67	Redeemed, in full; warrants not outstanding								
UST0173		EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	8/18/2011						$7,500,000.00		7,500	$1,000.00				
UST0173		EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	12/7/2011												$51,113.00	50,111
UST0079	45	ENCORE BANCSHARES INC.	HOUSTON	TX	12/5/2008	Preferred Stock w/ Warrants	$34,000,000.00	$0.00	$39,415,959.89	Redeemed, in full; warrants not outstanding								
UST0079		ENCORE BANCSHARES INC.	HOUSTON	TX	9/27/2011						$34,000,000.00		34,000	$1,000.00				
UST0079		ENCORE BANCSHARES INC.	HOUSTON	TX	11/23/2011												$637,071.00	364,026
UST0135	11	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	12/19/2008	Preferred Stock w/ Warrants	$35,000,000.00	$0.00	$42,801,933.33	Redeemed, in full; warrants not outstanding								
UST0135		ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	11/7/2012						$35,000,000.00		35,000	$1,000.00				
UST0135		ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	1/9/2013												$1,006,100.00	324,074
UST1252	8,14,44	ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK	PA	6/12/2009	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$4,680,205.56	Redeemed, in full; warrants not outstanding								
UST1252		ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK	PA	8/25/2011						$4,000,000.00		4,000	$1,000.00			$200,000.00	200
UST0549	8,44,73	EQUITY BANCSHARES, INC.	WICHITA	KS	1/30/2009	Preferred Stock w/ Exercised Warrants	$8,750,000.00	$0.00	$10,394,872.56	Redeemed, in full; warrants not outstanding								
UST0549		EQUITY BANCSHARES, INC.	WICHITA	KS	8/11/2011						$8,750,000.00		8,750	$1,000.00			$438,000.00	438
UST0177	8,14	EXCHANGE BANK	SANTA ROSA	CA	12/19/2008	Preferred Stock w/ Exercised Warrants	$43,000,000.00	$0.00	$47,294,527.29	Sold, in full; warrants not outstanding								
UST0177		EXCHANGE BANK	SANTA ROSA	CA	8/3/2012						$481,387.50		550	$875.25	($68,612.50)			
UST0177		EXCHANGE BANK	SANTA ROSA	CA	8/8/2012						$17,505,000.00		20,000	$875.25	($2,495,000.00)		$1,910,898.00	2,000
UST0177		EXCHANGE BANK	SANTA ROSA	CA	8/9/2012						$8,725,367.25		9,969	$875.25	($1,243,632.75)		$120,386.57	126
UST0177		EXCHANGE BANK	SANTA ROSA	CA	8/10/2012						$420,995.25		481	$875.25	($60,004.75)		$22,930.78	24
UST0177		EXCHANGE BANK	SANTA ROSA	CA	9/13/2012						$10,503,000.00		12,000	$875.25	($1,497,000.00)			
UST0177		EXCHANGE BANK	SANTA ROSA	CA	9/11/2012							($376,357.50)						
UST0650	8,14,18	F & M BANCSHARES, INC.	TREZEVANT	TN	1/30/2009	Preferred Stock w/ Exercised Warrants	$4,609,000.00	$0.00	$9,405,391.28	Sold, in full; warrants not outstanding								
UST0650		F & M BANCSHARES, INC.	TREZEVANT	TN	11/6/2009		$3,535,000.00											
UST0650		F & M BANCSHARES, INC.	TREZEVANT	TN	2/6/2013						$4,797,325.00		5,090	$942.50	($292,675.00)			
UST0650		F & M BANCSHARES, INC.	TREZEVANT	TN	2/7/2013						$2,734,192.50		2,901	$942.50	($166,807.50)		$222,007.50	230

UST0885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/18/2012					$280,115.76		344	$814.29	($63,884.24)			
UST0650		F & M BANCSHARES, INC.	TREZEVANT	TN	2/8/2013					$144,202.50		153	$942.50	($8,797.50)			
UST0650		F & M BANCSHARES, INC.	TREZEVANT	TN	3/26/2013						($76,757.21)						
UST0627	8,14	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	2/6/2009	Preferred Stock w/ Exercised Warrants	$17,000,000.00	$0.00	$20,119,744.45	Sold, in full; warrants not outstanding							
UST0627		F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	9/18/2012											$136,813.05	150
UST0627		F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	9/19/2012					$2,664,750.00		2,805	$950.00	($140,250.00)			
UST0627		F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	9/20/2012					$13,485,250.00		14,195	$950.00	($709,750.00)		$638,460.90	700
UST0627		F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	11/16/2012						($161,500.00)						
UST1038	14,15	F&C BANCORP, INC.	HOLDEN	MO	5/22/2009	Subordinated Debentures w/ Exercised Warrants	$2,993,000.00	$0.00	$3,842,376.65	Sold, in full; warrants not outstanding							
UST1038		F&C BANCORP, INC.	HOLDEN	MO	11/8/2012					$1,590,599.43		1,659,000	$0.96	($68,400.57)			
UST1038		F&C BANCORP, INC.	HOLDEN	MO	11/13/2012					$1,278,999.18		1,334,000	$0.96	($55,000.82)		$125,000.00	150,000
UST1038		F&C BANCORP, INC.	HOLDEN	MO	1/11/2013						($25,000.00)						
UST0778	8,14	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	2/13/2009	Preferred Stock w/ Exercised Warrants	$17,243,000.00	$0.00	$17,573,762.97	Sold, in full; warrants not outstanding							
UST0778		F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	9/19/2012											$96,465.60	112
UST0778		F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	9/20/2012					$157,500.00		200	$787.50	($42,500.00)			
UST0778		F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	9/21/2012					$13,421,362.50		17,043	$787.50	($3,621,637.50)		$645,975.00	750
UST0778		F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	11/16/2012						($135,788.63)						
UST0306	11	F.N.B. CORPORATION	HERMITAGE	PA	1/9/2009	Preferred Stock w/ Warrants	$100,000,000.00	$0.00	$104,023,433.33	Redeemed, in full; warrants not outstanding							
UST0306		F.N.B. CORPORATION	HERMITAGE	PA	9/9/2009					$100,000,000.00		100,000	$1,000.00				
UST0306		F.N.B. CORPORATION	HERMITAGE	PA	11/23/2011											$690,100.00	651,042
UST0557	8,120	FARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC.	HOUSTON	TX	3/6/2009	Preferred Stock w/ Exercised Warrants	$11,000,000.00	$0.00	$15,971,339.07	Redeemed, in full; warrants not outstanding							
UST0557		FARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC.	HOUSTON	TX	7/15/2015					$11,000,000.00		11,000	$1,000.00			$550,000.00	550
UST0997	8,14	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	3/20/2009	Preferred Stock w/ Exercised Warrants	$442,000.00	$0.00	$500,199.14	Sold, in full; warrants not outstanding							
UST0997		FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	6/24/2013					$425,425.00		442	$962.50	($16,575.00)		($2,835.00)	22
UST0997		FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	7/26/2013						($25,000.00)						
UST0406	8,11	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	1/23/2009	Preferred Stock w/ Exercised Warrants	$8,752,000.00	$0.00	$11,396,202.11	Redeemed, in full; warrants not outstanding							
UST0406		FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	1/9/2013					$3,063,000.00		3,063	$1,000.00				
UST0406		FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	12/31/2013					$5,689,000.00		5,689	$1,000.00			$438,000.00	438
UST0085		FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	1/9/2009	Preferred Stock w/ Warrants	$30,000,000.00	$0.00	$27,105,349.50	Sold, in full; warrants not outstanding							
UST0085		FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	6/19/2012					$22,196,700.00	($332,950.50)	30,000	$739.89	($7,803,300.00)			
UST0085		FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	7/18/2012											$75,000.00	223,992
UST1237	14,15	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	6/19/2009	Subordinated Debentures w/ Exercised Warrants	$12,000,000.00	$0.00	$15,452,669.34	Sold, in full; warrants not outstanding							
UST1237		FARMERS ENTERPRISES, INC.	GREAT BEND	KS	11/8/2012					$96,290.00		100,000	$0.96	($3,710.00)			
UST1237		FARMERS ENTERPRISES, INC.	GREAT BEND	KS	11/9/2012											$37,387.14	38,000
UST1237		FARMERS ENTERPRISES, INC.	GREAT BEND	KS	11/13/2012					$11,458,510.00		11,900,000	$0.96	($441,490.00)		$552,936.00	562,000
UST1237		FARMERS ENTERPRISES, INC.	GREAT BEND	KS	1/11/2013						($115,548.00)						
UST0998	8,14,45	FARMERS STATE BANKSHARES, INC.	HOLTON	KS	3/20/2009	Preferred Stock w/ Exercised Warrants	$700,000.00	$0.00	$830,173.67	Redeemed, in full; warrants not outstanding							
UST0998		FARMERS STATE BANKSHARES, INC.	HOLTON	KS	7/21/2011					$700,000.00		700	$1,000.00			$40,000.00	4
UST1315	15,17	FBHC HOLDING COMPANY	BOULDER	CO	12/29/2009	Subordinated Debentures w/ Exercised Warrants	$3,035,000.00	$0.00	$804,592.16	Sold, in full; warrants not outstanding							
UST1315		FBHC HOLDING COMPANY	BOULDER	CO	3/9/2011					$650,000.00		3,035,000	$0.21	($2,385,000.00)			
UST1180	8,14	FC HOLDINGS, INC.	HOUSTON	TX	6/26/2009	Preferred Stock w/ Exercised Warrants	$21,042,000.00	$0.00	$19,836,630.66	Sold, in full; warrants not outstanding							
UST1180		FC HOLDINGS, INC.	HOUSTON	TX	2/20/2013					$18,874,674.00		21,042	$897.00	($2,167,326.00)		$994,613.40	1,052
UST1180		FC HOLDINGS, INC.	HOUSTON	TX	3/26/2013						($188,746.74)						
UST0363	8,14,45	FCB BANCORP, INC.	LOUISVILLE	KY	12/19/2008	Preferred Stock w/ Exercised Warrants	$9,294,000.00	$0.00	$11,156,234.25	Redeemed, in full; warrants not outstanding							
UST0363		FCB BANCORP, INC.	LOUISVILLE	KY	9/22/2011					$9,294,000.00		9,294	$1,000.00			$465,000.00	465
UST0008	8,14	FFW CORPORATION	WABASH	IN	12/19/2008	Preferred Stock w/ Exercised Warrants	$7,289,000.00	$0.00	$8,441,836.26	Sold, in full; warrants not outstanding							
UST0008		FFW CORPORATION	WABASH	IN	11/28/2012					$879,424.60		974	$902.90	($94,575.40)			
UST0008		FFW CORPORATION	WABASH	IN	11/30/2012					$5,701,813.50		6,315	$902.90	($613,186.50)		$358,558.20	364
UST0008		FFW CORPORATION	WABASH	IN	1/11/2013						($65,812.38)						
UST1031	11,15,44	FIDELITY BANCORP, INC. (LA)	BATON ROUGE	LA	5/29/2009	Subordinated Debentures w/ Exercised Warrants	$3,942,000.00	$0.00	$5,404,924.35	Redeemed, in full; warrants not outstanding							
UST1031		FIDELITY BANCORP, INC. (LA)	BATON ROUGE	LA	3/27/2013					$3,942,000.00		3,942,000	$1.00			$197,000.00	197,000
UST0261	77	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA	12/12/2008	Preferred Stock w/ Warrants	$7,000,000.00	$0.00	$10,634,864.33	Redeemed, in full; warrants not outstanding							
UST0261		FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA	11/30/2012					$7,000,000.00		7,000	$1,000.00				
UST0261		FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA	5/6/2015											$2,246,531.00	101,321
UST0826	8,17	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	11/13/2009	Preferred Stock w/ Exercised Warrants	$6,657,000.00	$0.00	$7,220,908.83	Sold, in full; warrants not outstanding							
UST0826		FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	7/19/2013					$439,000.00		439	$1,058.90		$25,857.10		
UST0826		FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	7/22/2013					$6,218,000.00		6,218	$1,058.90		$366,240.20	$242,302.50	200
UST0826		FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	9/12/2013						($70,490.97)						
UST0275	8,14	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	12/19/2008	Preferred Stock w/ Exercised Warrants	$36,282,000.00	$0.00	$40,966,780.82	Sold, in full; warrants not outstanding							
UST0275		FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/1/2012					$120,320.10		135	$891.26	($14,679.90)			
UST0275		FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/2/2012					$26,737.80		30	$891.26	($3,262.20)			
UST0275		FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/3/2012					$298,572.10		335	$891.26	($36,427.90)			
UST0275		FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/7/2012					$3,200,514.66		3,591	$891.26	($390,485.34)		$170,227.93	179
UST0275		FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/8/2012					$2,348,470.10		2,635	$891.26	($286,529.90)		$167,374.94	176
UST0275		FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/9/2012					$26,056,877.36		29,236	$891.26	($3,179,122.64)		$1,210,615.36	1,273
UST0275		FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/10/2012					$285,203.20		320	$891.26	($34,796.80)		$176,884.89	186
UST0275		FIDELITY FINANCIAL CORPORATION	WICHITA	KS	9/11/2012						($323,366.95)						
UST0178		FIDELITY SOUTHERN CORPORATION	ATLANTA	GA	12/19/2008	Preferred Stock w/ Warrants	$48,200,000.00	$0.00	$82,715,982.47	Sold, in full; warrants not outstanding							
UST0178		FIDELITY SOUTHERN CORPORATION	ATLANTA	GA	7/3/2012					$43,408,920.00	($651,133.80)	48,200	$900.60	($4,791,080.00)			
UST0178		FIDELITY SOUTHERN CORPORATION	ATLANTA	GA	5/28/2015											$31,429,313.38	2,693,747
UST0040	11	FIFTH THIRD BANCORP	CINCINNATI	OH	12/31/2008	Preferred Stock w/ Warrants	$3,408,000,000.00	$0.00	$4,043,972,602.67	Redeemed, in full; warrants not outstanding							
UST0040		FIFTH THIRD BANCORP	CINCINNATI	OH	2/2/2011					$3,408,000,000.00		136,320	$25,000.00				
UST0040		FIFTH THIRD BANCORP	CINCINNATI	OH	3/16/2011											$280,025,936.00	43,617,747
UST0234	11	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	12/23/2008	Preferred Stock w/ Warrants	$37,515,000.00	$0.00	$43,787,611.61	Redeemed, in full; warrants not outstanding							
UST0234		FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	2/23/2011					$12,505,000.00		2,501	$5,000.00				
UST0234		FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	3/30/2011					$25,010,000.00		5,002	$5,000.00				
UST0234		FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	5/11/2011											$2,079,962.50	378,175
UST0518	8,14,45	FINANCIAL SECURITY CORPORATION	BASIN	WY	2/13/2009	Preferred Stock w/ Exercised Warrants	$5,000,000.00	$0.00	$5,914,597.33	Redeemed, in full; warrants not outstanding							
UST0518		FINANCIAL SECURITY CORPORATION	BASIN	WY	7/21/2011					$5,000,000.00		5,000	$1,000.00			$250,000.00	250
UST1206	15,17,44	FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN	7/31/2009	Subordinated Debentures w/ Exercised Warrants	$3,742,000.00	$0.00	$4,487,322.46	Redeemed, in full; warrants not outstanding							
UST1206		FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN	9/1/2011					$3,742,000.00		3,742,000	$1.00			$112,000.00	112,000
UST0913	8,14	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	5/22/2009	Preferred Stock w/ Exercised Warrants	$1,177,000.00	$0.00	$1,289,436.37	Sold, in full; warrants not outstanding							
UST0913		FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	12/10/2012					$690,723.49		769	$898.21	($78,276.51)		$2,979.49	6
UST0913		FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	12/11/2012					$366,469.68		408	$898.21	($41,530.32)		$26,318.80	53
UST0913		FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	1/11/2013						($10,571.93)						
UST0913		FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	3/26/2013						($14,428.07)						
UST1209	8,14	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	6/26/2009	Preferred Stock w/ Exercised Warrants	$3,422,000.00	$0.00	$3,003,674.75	Sold, in full; warrants not outstanding							
UST1209		FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	12/29/2012					$2,395,742.20		3,422	$700.10	($1,026,257.80)		$94,701.71	171
UST1209		FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	1/11/2013						($23,957.42)						
UST1209		FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	3/26/2013						($1,042.58)						
UST1302	11,14,15	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	7/24/2009	Subordinated Debentures w/ Exercised Warrants	$50,000,000.00	$0.00	$65,558,530.56	Redeemed, in full; warrants not outstanding							
UST1302		FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	12/21/2011					$15,000,000.00		15,000,000	$1.00				
UST1302		FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	12/11/2012					$35,000,000.00		35,000,000	$1.00			$2,500,000.00	2,500,000
UST0596	9,11,36	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY	3/13/2009	Preferred Stock	$17,000,000.00	$0.00	$18,204,166.78	Redeemed, in full; warrants not outstanding							
UST0596		FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY	8/13/2010					$17,000,000.00		17,000	$1,000.00				
UST0341	45	FIRST BANCORP (NC)	TROY	NC	1/9/2009	Preferred Stock w/ Warrants	$65,000,000.00	$0.00	$74,518,906.44	Redeemed, in full; warrants not outstanding							
UST0341		FIRST BANCORP (NC)	TROY	NC	9/1/2011					$65,000,000.00		65,000	$1,000.00				
UST0341		FIRST BANCORP (NC)	TROY	NC	11/23/2011											$924,462.00	616,308
UST0368	34,118,121,140,147	FIRST BANCORP (PR)	SAN JUAN	PR	1/16/2009	Preferred Stock w/ Warrants	$400,000,000.00	$0.00	$237,563,497.81	Sold, in full; warrants not outstanding							
UST0368		FIRST BANCORP (PR)	SAN JUAN	PR	8/16/2013					$81,000,000.00		12,000,000	$6.75	($64,711,540.92)			
UST0368		FIRST BANCORP (PR)	SAN JUAN	PR	9/13/2013					$8,514,153.00		1,261,356	$6.75	($6,802,024.20)			
UST0368		FIRST BANCORP (PR)	SAN JUAN	PR	12/5/2014					$22,063,492.11	($74,611.09)	4,388,888	$5.03	($31,229,144.01)			
UST0368		FIRST BANCORP (PR)	SAN JUAN	PR	3/6/2015					$29,708,351.90	($85,000.00)	5,000,000	$5.94	($31,004,790.15)			
UST0368		FIRST BANCORP (PR)	SAN JUAN	PR	5/15/2017					$57,735,612.33		10,291,553	$5.61	($67,230,891.51)			
UST0368		FIRST BANCORP (PR)	SAN JUAN	PR	5/17/2018										$6.58		
UST0368		FIRST BANCORP (PR)	SAN JUAN	PR	5/21/2018										$5,702,106.66		
UST0794	8,11,14	FIRST BANCTRUST CORPORATION	PARIS	IL	2/20/2009	Preferred Stock w/ Exercised Warrants	$7,350,000.00	$0.00	$9,050,516.50	Redeemed, in full; warrants not outstanding							
UST0794		FIRST BANCTRUST CORPORATION	PARIS	IL	1/18/2012					$3,675,000.00		3,675	$1,000.00				
UST0794		FIRST BANCTRUST CORPORATION	PARIS	IL	10/24/2012					$3,675,000.00		3,675	$1,000.00			$368,000.00	368
UST0625	8,14,45	FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV	2/6/2009	Preferred Stock w/ Exercised Warrants	$3,345,000.00	$0.00	$3,960,105.00	Redeemed, in full; warrants not outstanding							
UST0625		FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV	7/21/2011					$3,345,000.00		3,345	$1,000.00			$167,000.00	167
UST0309	8,14,45	FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL	1/16/2009	Preferred Stock w/ Exercised Warrants	$10,000,000.00	$0.00	$11,941,222.22	Redeemed, in full; warrants not outstanding							
UST0309		FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL	9/8/2011					$10,000,000.00		10,000	$1,000.00			$500,000.00	500
UST0446	8	FIRST BANKS, INC.	CLAYTON	MO	12/31/2008	Preferred Stock w/ Exercised Warrants	$295,400,000.00	$0.00	$119,071,500.97	Sold, in full; warrants not outstanding							
UST0446		FIRST BANKS, INC.	CLAYTON	MO	8/8/2013					$105,000.00		300	$350.00	($195,000.00)			
UST0446		FIRST BANKS, INC.	CLAYTON	MO	8/9/2013					$12,171,950.00		34,777	$350.00	($22,605,050.00)		$2,430,181.71	4,299
UST0446		FIRST BANKS, INC.	CLAYTON	MO	8/12/2013					$87,028,900.00		248,654	$350.00	($161,625,100.00)		$5,919,151.59	10,471
UST0446		FIRST BANKS, INC.	CLAYTON	MO	9/12/2013						($993,058.50)						
UST0446		FIRST BANKS, INC.	CLAYTON	MO	9/24/2013					$3,209,702.21		5,819	$551.59	($2,609,297.79)			
UST0446		FIRST BANKS, INC.	CLAYTON	MO	9/25/2013					$3,226,801.50		5,850	$551.59	($2,623,198.50)			
UST0446		FIRST BANKS, INC.	CLAYTON	MO	10/29/2013						($64,365.04)						
UST0352	45	FIRST BUSEY CORPORATION	URBANA	IL	3/6/2009	Preferred Stock w/ Warrants	$100,000,000.00	$0.00	$112,410,898.89	Redeemed, in full; warrants not outstanding							
UST0352		FIRST BUSEY CORPORATION	URBANA	IL	8/25/2011					$100,000,000.00		100,000	$1,000.00				
UST0352		FIRST BUSEY CORPORATION	URBANA	IL	11/23/2011											$63,677.00	573,833
UST1020	8,14,18	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	4/10/2009	Preferred Stock w/ Warrants	$2,211,000.00	$0.00	$4,693,275.61	Sold, in full; warrants not outstanding							
UST1020		FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	12/11/2009		$2,032,000.00										
UST1020		FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	12/19/2012					$1,373,084.00		1,500	$915.39	($126,916.00)		$90,461.65	111
UST1020		FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	12/20/2012					$2,510,399.84		2,743	$915.20	($232,600.16)			
UST1020		FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	1/11/2013						($33,333.33)						
UST0204	45	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	12/19/2008	Preferred Stock w/ Warrants	$25,000,000.00	$0.00	$28,810,847.55	Redeemed, in full; warrants not outstanding							
UST0204		FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	7/14/2011					$25,000,000.00		25,000	$1,000.00				

UST0885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/18/2012						$280,115.76		344	$814.29	($63,884.24)			
UST0204		FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	8/24/2011												$599,042.00	599,042
UST0444		FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	4/3/2009	Preferred Stock w/ Warrants	$10,958,000.00	$0.00	$11,956,712.44	Sold, in full; warrants not outstanding								
UST0444		FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	6/19/2012						$10,082,565.38	($151,238.48)	10,958	$920.11	($875,434.62)			
UST0444		FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	2/6/2013												$266,041.78	417,648
UST0649	8,11,14,18,36	FIRST CHOICE BANK	CERRITOS	CA	2/13/2009	Preferred Stock w/ Exercised Warrants	$2,200,000.00	$0.00	$5,446,642.94	Redeemed, in full; warrants not outstanding								
UST0649		FIRST CHOICE BANK	CERRITOS	CA	12/22/2009		$2,836,000.00											
UST0649		FIRST CHOICE BANK	CERRITOS	CA	9/24/2010						$5,036,000.00		5,036	$1,000.00			$110,000.00	110
UST0427		FIRST CITIZENS BANC CORP	SANDUSKY	OH	1/23/2009	Preferred Stock w/ Warrants	$23,184,000.00	$0.00	$25,245,684.71	Sold, in full; warrants not outstanding								
UST0427		FIRST CITIZENS BANC CORP	SANDUSKY	OH	7/3/2012						$21,004,704.00	($315,070.56)	23,184	$906.00	($2,179,296.00)			
UST0427		FIRST CITIZENS BANC CORP	SANDUSKY	OH	9/5/2012												$563,174.00	469,312
UST0661	8,14,44	FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH	3/20/2009	Preferred Stock w/ Exercised Warrants	$4,500,000.00	$0.00	$5,339,487.75	Redeemed, in full; warrants not outstanding								
UST0661		FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH	9/22/2011						$4,500,000.00		4,500	$1,000.00			$225,000.00	225
UST0026	12	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA	11/21/2008	Preferred Stock w/ Warrants	$41,500,000.00	$0.00	$42,839,002.78	Redeemed, in full; warrants not outstanding								
UST0026		FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA	7/8/2009						$41,500,000.00		41,500	$1,000.00				
UST0026		FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA	11/22/2011												$30,600.00	88,273
UST1075	8,72	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	WICHITA	KS	5/15/2009	Preferred Stock w/ Exercised Warrants	$14,800,000.00	$0.00	$19,957,763.30	Redeemed, in full; warrants not outstanding								
UST1075		FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	WICHITA	KS	7/16/2014						$14,800,000.00		14,800	$1,000.00			$740,000.00	740
UST0296		FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK	FL	12/23/2008	Preferred Stock w/ Warrants	$10,685,000.00	$0.00	$8,499,249.92	Sold, in full; warrants not outstanding								
UST0296		FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK	FL	5/31/2011						$7,754,267.48		10,685	$725.72	($2,930,732.52)			
UST0078		FIRST COMMUNITY CORPORATION	LEXINGTON	SC	11/21/2008	Preferred Stock w/ Warrants	$11,350,000.00	$0.00	$13,425,979.36	Sold, in full; warrants not outstanding								
UST0078		FIRST COMMUNITY CORPORATION	LEXINGTON	SC	8/29/2012						$11,155,120.50	($167,326.81)	11,350	$982.83	($194,879.50)			
UST0078		FIRST COMMUNITY CORPORATION	LEXINGTON	SC	11/1/2012												$297,500.00	195,915
UST1067	8	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	12/11/2009	Preferred Stock w/ Exercised Warrants	$22,000,000.00	$0.00	$18,252,479.06	Sold, in full; warrants not outstanding								
UST1067		FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	8/8/2012												$70,727.58	108
UST1067		FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	8/9/2012												$440,082.72	672
UST1067		FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	8/10/2012												$209,563.20	320
UST1067		FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	9/19/2012						$326,250.00		500	$652.50	($173,750.00)			
UST1067		FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	9/20/2012						$3,061,090.00		4,676	$652.50	($1,624,910.00)			
UST1067		FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	9/21/2012						$10,977,660.00		16,824	$652.50	($5,846,340.00)			
UST1067		FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	11/16/2012							($143,550.00)						
UST0108		FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	OH	12/5/2008	Preferred Stock w/ Warrants	$37,000,000.00	$0.00	$53,610,300.92	Sold, in full; warrants not outstanding								
UST0108		FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	OH	6/19/2012						$35,618,420.00	($534,276.30)	37,000	$962.66	($1,381,580.00)			
UST0108		FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	OH	3/11/2015												$11,979,295.00	550,595
UST1297	11,15,36	FIRST EAGLE BANCSHARES, INC.	HANOVER PARK	IL	9/11/2009	Subordinated Debentures w/ Exercised Warrants	$7,500,000.00	$0.00	$8,514,738.21	Redeemed, in full; warrants not outstanding								
UST1297		FIRST EAGLE BANCSHARES, INC.	HANOVER PARK	IL	9/17/2010						$7,500,000.00		7,500,000	$1.00			$375,000.00	375,000
UST0505	8,11,14	FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE	2/6/2009	Preferred Stock w/ Exercised Warrants	$5,000,000.00	$0.00	$6,074,313.00	Redeemed, in full; warrants not outstanding								
UST0505		FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE	2/15/2012						$5,000,000.00		5,000	$1,000.00			$250,000.00	250
UST0851		FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	3/6/2009	Preferred Stock w/ Warrants	$16,500,000.00	$0.00	$6,570,625.00	Sold, in full; warrants not outstanding								
UST0851		FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	5/3/2011						$6,000,000.00		16,500	$363.64	($10,500,000.00)			
UST0046	12,16	FIRST FINANCIAL BANCORP	CINCINNATI	OH	12/23/2008	Preferred Stock w/ Warrants	$80,000,000.00	$0.00	$87,644,066.10	Redeemed, in full; warrants not outstanding								
UST0046		FIRST FINANCIAL BANCORP	CINCINNATI	OH	2/24/2010						$80,000,000.00		80,000	$1,000.00				
UST0046		FIRST FINANCIAL BANCORP	CINCINNATI	OH	6/8/2010												$2,966,288.32	465,117
UST1063	15,17,44	FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE	KS	6/12/2009	Subordinated Debentures w/ Exercised Warrants	$3,756,000.00	$0.00	$4,563,280.34	Redeemed, in full; warrants not outstanding								
UST1063		FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE	KS	9/22/2011						$3,756,000.00		3,756,000	$1.00			$113,000.00	113,000
UST0110		FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC	12/5/2008	Preferred Stock w/ Warrants	$65,000,000.00	$0.00	$68,141,972.19	Sold, in full; warrants not outstanding								
UST0110		FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC	4/3/2012						$56,778,150.00	($851,672.25)	65,000	$873.51	($8,221,850.00)			
UST0110		FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC	5/22/2013												$1,400,000.00	241,696
UST0342		FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	ELIZABETHTOWN	KY	1/9/2009	Preferred Stock w/ Warrants	$20,000,000.00	$0.00	$12,336,278.00	Sold, in full; warrants not outstanding								
UST0342		FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	ELIZABETHTOWN	KY	4/29/2013						$10,842,200.00		20,000	$542.11	($9,157,800.00)			
UST0342		FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	ELIZABETHTOWN	KY	5/31/2013							($108,422.00)						
UST0342		FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	ELIZABETHTOWN	KY	7/1/2015												$2,500.00	215,983
UST0468	9,17	FIRST FREEDOM BANCSHARES, INC.	LEBANON	TN	12/22/2009	Preferred Stock w/ Exercised Warrants	$8,700,000.00	$0.00	$9,522,346.17	Sold, in full; warrants not outstanding								
UST0468		FIRST FREEDOM BANCSHARES, INC.	LEBANON	TN	11/9/2012						$8,025,750.00		8,700	$922.50	($674,250.00)		$256,118.75	261
UST0468		FIRST FREEDOM BANCSHARES, INC.	LEBANON	TN	1/11/2013							($80,257.50)						
UST0720	8,14	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	2/27/2009	Preferred Stock w/ Exercised Warrants	$7,570,000.00	$0.00	$8,702,021.25	Sold, in full; warrants not outstanding								
UST0720		FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	10/29/2012						$26,398.99		29	$910.31	($2,601.01)			
UST0720		FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	10/31/2012						$6,864,647.71		7,541	$910.31	($676,352.29)		$362,118.92	379
UST0720		FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	1/11/2013							($68,910.46)						
UST1287	8,14,44	FIRST GUARANTY BANCSHARES, INC.	HAMMOND	LA	8/28/2009	Preferred Stock w/ Exercised Warrants	$20,699,000.00	$0.00	$24,059,476.66	Redeemed, in full; warrants not outstanding								
UST1287		FIRST GUARANTY BANCSHARES, INC.	HAMMOND	LA	9/22/2011						$20,699,000.00		2,070	$10,000.00			$1,030,000.00	103
UST0027	11	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	11/14/2008	Preferred Stock w/ Warrants	$866,540,000.00	$0.00	$1,037,467,405.56	Redeemed, in full; warrants not outstanding								
UST0027		FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	12/22/2010						$866,540,000.00		866,540	$1,000.00				
UST0027		FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	3/9/2011												$79,700,000.00	14,842,321
UST1030	8,9	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	8/28/2009	Preferred Stock	$3,223,000.00	$0.00	$2,820,256.96	Sold, in full; warrants not outstanding								
UST1030		FIRST INDEPENDENCE CORPORATION	DETROIT	MI	12/20/2012						$2,336,675.00		3,223	$725.00	($886,325.00)			
UST1030		FIRST INDEPENDENCE CORPORATION	DETROIT	MI	1/11/2013							($23,366.75)						
UST1030		FIRST INDEPENDENCE CORPORATION	DETROIT	MI	3/26/2013							($26,633.25)						
UST0943	8	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	3/13/2009	Preferred Stock w/ Exercised Warrants	$6,398,000.00	$0.00	$4,118,886.85	Sold, in full; warrants not outstanding								
UST0943		FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	8/12/2013						$3,247,112.96		6,398	$507.52	($3,150,887.04)		$139,320.00	320
UST0943		FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	9/12/2013							($25,000.00)						
UST0185	11	FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	CT	12/12/2008	Preferred Stock w/ Warrants	$10,000,000.00	$0.00	$12,147,768.63	Redeemed, in full; warrants not outstanding								
UST0185		FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	CT	4/7/2010						$10,000,000.00		10,000	$1,000.00			$1,488,046.41	199,203
UST0344	11,36	FIRST M&F CORPORATION	KOSCIUSKO	MS	2/27/2009	Preferred Stock w/ Warrants	$30,000,000.00	$0.00	$36,472,843.94	Redeemed, in full; warrants not outstanding								
UST0344		FIRST M&F CORPORATION	KOSCIUSKO	MS	9/29/2010						$30,000,000.00		30,000	$1,000.00				
UST0344		FIRST M&F CORPORATION	KOSCIUSKO	MS	8/30/2013												$4,089,510.61	513,113
UST0486	8,11,14	FIRST MANITOWOC BANCORP, INC.	MANITOWOC	WI	1/16/2009	Preferred Stock w/ Exercised Warrants	$12,000,000.00	$0.00	$12,837,983.33	Redeemed, in full; warrants not outstanding								
UST0486		FIRST MANITOWOC BANCORP, INC.	MANITOWOC	WI	5/27/2009						$12,000,000.00		12,000	$1,000.00			$600,000.00	600
UST0564	11,25	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND	VA	2/6/2009	Preferred Stock w/ Warrants	$33,900,000.00	$0.00	$40,834,859.35	Redeemed, in full; warrants not outstanding								
UST0564		FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND	VA	12/7/2011						$33,900,000.00		35,595	$1,000.00		$1,695,000.00		
UST0442	8,14,44	FIRST MENASHA BANCSHARES, INC.	NEENAH	WI	2/13/2009	Preferred Stock w/ Exercised Warrants	$4,797,000.00	$0.00	$5,713,865.00	Redeemed, in full; warrants not outstanding								
UST0442		FIRST MENASHA BANCSHARES, INC.	NEENAH	WI	9/15/2011						$4,797,000.00		4,797	$1,000.00			$240,000.00	240
UST0745	33,44,45	FIRST MERCHANTS CORPORATION	MUNCIE	IN	2/20/2009	Preferred Stock w/ Warrants	$116,000,000.00	$0.00	$131,383,055.11	Redeemed, in full; warrants not outstanding								
UST0745		FIRST MERCHANTS CORPORATION	MUNCIE	IN	9/22/2011						$116,000,000.00		116,000	$1,000.00				
UST0745		FIRST MERCHANTS CORPORATION	MUNCIE	IN	11/23/2011												$367,500.00	991,453
UST0054	11	FIRST MIDWEST BANCORP, INC.	ITASCA	IL	12/5/2008	Preferred Stock w/ Warrants	$193,000,000.00	$0.00	$222,528,333.33	Redeemed, in full; warrants not outstanding								
UST0054		FIRST MIDWEST BANCORP, INC.	ITASCA	IL	11/23/2011						$193,000,000.00		193,000	$1,000.00				
UST0054		FIRST MIDWEST BANCORP, INC.	ITASCA	IL	12/21/2011												$900,000.00	1,305,230
UST0699	8,14	FIRST NATIONAL CORPORATION	STRASBURG	VA	3/13/2009	Preferred Stock w/ Exercised Warrants	$13,900,000.00	$0.00	$15,329,326.44	Sold, in full; warrants not outstanding								
UST0699		FIRST NATIONAL CORPORATION	STRASBURG	VA	8/29/2012						$12,266,750.00	($184,001.25)	13,900	$882.50	($1,633,250.00)		$624,674.69	695
UST0651	8,14,44	FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS	LA	3/20/2009	Preferred Stock w/ Exercised Warrants	$17,836,000.00	$0.00	$21,033,989.56	Redeemed, in full; warrants not outstanding								
UST0651		FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS	LA	8/4/2011						$17,836,000.00		17,836	$1,000.00			$892,000.00	892
UST0009	12,16	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	11/21/2008	Preferred Stock w/ Warrants	$184,011,000.00	$0.00	$191,464,618.00	Redeemed, in full; warrants not outstanding								
UST0009		FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	5/27/2009						$184,011,000.00		184,011	$1,000.00				
UST0009		FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	6/24/2009												$2,700,000.00	953,096
UST0496	44	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	3/13/2009	Preferred Stock w/ Warrants	$17,390,000.00	$0.00	$19,943,580.33	Redeemed, in full; warrants not outstanding								
UST0496		FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	9/15/2011						$17,390,000.00		17,390	$1,000.00				
UST0496		FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	11/16/2011												$375,000.00	352,977
UST0070	11	FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA	11/21/2008	Preferred Stock w/ Warrants	$19,300,000.00	$0.00	$22,297,560.34	Redeemed, in full; warrants not outstanding								
UST0070		FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA	12/15/2010						$19,300,000.00		19,300	$1,000.00				
UST0070		FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA	1/5/2011												$1,003,227.00	280,795
UST0111	73,97	FIRST PLACE FINANCIAL CORP.	WARREN	OH	3/13/2009	Preferred Stock w/ Warrants	$72,927,000.00	$0.00	$7,009,094.50	Exited bankruptcy/Receivership								
UST0111		FIRST PLACE FINANCIAL CORP.	WARREN	OH	10/29/2012										($72,927,000.00)			
UST0686	8,14,18	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	2/20/2009	Preferred Stock w/ Exercised Warrants	$4,579,000.00	$0.00	$9,948,069.58	Sold, in full; warrants not outstanding								
UST0686		FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	12/18/2009		$4,596,000.00											
UST0686		FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	2/7/2013						$6,682,192.50		7,575	$882.14	($892,807.50)		$48,083.60	49
UST0686		FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	2/8/2013						$1,410,831.60		1,600	$881.77	($189,168.40)		$176,633.62	180
UST0686		FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	3/26/2013							($80,930.24)						
UST0623	8,14	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	3/6/2009	Preferred Stock w/ Exercised Warrants	$15,349,000.00	$0.00	$12,994,059.00	Sold, in full; warrants not outstanding								
UST0623		FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	3/11/2013						$10,431,333.89		15,349	$679.61	($4,917,666.11)		$624,632.45	767
UST0623		FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	4/9/2013							($104,313.34)						
UST0687	8,14,18,44,45	FIRST RESOURCE BANK	EXTON	PA	1/30/2009	Preferred Stock w/ Exercised Warrants	$2,600,000.00	$0.00	$5,731,793.60	Redeemed, in full; warrants not outstanding								
UST0687		FIRST RESOURCE BANK	EXTON	PA	12/11/2009		$2,417,000.00											
UST0687		FIRST RESOURCE BANK	EXTON	PA	9/15/2011						$5,017,000.00		5,017	$1,000.00			$130,000.00	130
UST0374	87	FIRST SECURITY GROUP, INC.	CHATTANOOGA	TN	1/9/2009	Preferred Stock w/ Warrants	$33,000,000.00	$0.00	$16,315,362.00	Sold, in full; warrants not outstanding								
UST0374		FIRST SECURITY GROUP, INC.	CHATTANOOGA	TN	4/11/2013						$14,912,862.00		9,941,908	$1.50	($18,087,138.00)			
UST0137	79	FIRST SOUND BANK	SEATTLE	WA	12/23/2008	Preferred Stock w/ Warrants	$7,400,000.00	$0.00	$4,030,944.44	Sold, in full; warrants not outstanding								
UST0137		FIRST SOUND BANK	SEATTLE	WA	2/20/2013						$3,700,000.00		7,400	$500.00	($3,700,000.00)			
UST1057	11,14,15	FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	7/17/2009	Subordinated Debentures w/ Exercised Warrants	$50,000,000.00	$0.00	$65,432,450.94	Redeemed, in full; warrants not outstanding								
UST1057		FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	9/28/2011						$13,125,000.00		13,125,000	$1.00				
UST1057		FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	11/28/2012						$36,875,000.00		36,875,000	$1.00			$2,500,000.00	2,500,000
UST0436	8,11,14	FIRST SOUTHERN BANCORP, INC.	BOCA RATON	FL	1/30/2009	Preferred Stock w/ Exercised Warrants	$10,900,000.00	$0.00	$12,263,468.31	Redeemed, in full; warrants not outstanding								
UST0436		FIRST SOUTHERN BANCORP, INC.	BOCA RATON	FL	6/16/2010						$10,900,000.00		10,900	$1,000.00			$545,000.00	545
UST0666	8,14	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	3/6/2009	Preferred Stock w/ Exercised Warrants	$5,500,000.00	$0.00	$5,359,772.59	Sold, in full; warrants not outstanding								
UST0666		FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	3/26/2013						$315,007.00		350	$900.02	($34,993.00)			
UST0666		FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	3/27/2013						$2,835,063.00		3,150	$900.02	($314,937.00)		$206,048.21	225
UST0666		FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	3/28/2013						$1,800,040.00		2,000	$900.02	($199,960.00)		$45,788.48	50
UST0666		FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	4/9/2013							($49,501.10)						
UST0534	8,14,44	FIRST TEXAS BHC, INC.	FORT WORTH	TX	3/6/2009	Preferred Stock w/ Exercised Warrants	$13,533,000.00	$0.00	$16,072,389.00	Redeemed, in full; warrants not outstanding								
UST0534		FIRST TEXAS BHC, INC.	FORT WORTH	TX	9/15/2011						$13,533,000.00		13,533	$1,000.00			$677,000.00	677
UST0967	14,15	FIRST TRUST CORPORATION	NEW ORLEANS	LA	6/5/2009	Subordinated Debentures w/ Exercised Warrants	$17,969,000.00	$0.00	$15,304,180.50	Sold, in full; warrants not outstanding								

UST0885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/18/2012					$280,115.76		344	$814.29	($63,884.24)			
UST0967		FIRST TRUST CORPORATION	NEW ORLEANS	LA	2/20/2013					$13,750,058.49		17,969,000	$0.77	($4,218,941.51)		$644,726.19	898,000
UST0967		FIRST TRUST CORPORATION	NEW ORLEANS	LA	3/26/2013						($137,500.58)						
UST0276	8,11,14	FIRST ULB CORP.	OAKLAND	CA	1/23/2009	Preferred Stock w/ Exercised Warrants	$4,900,000.00	$0.00	$5,211,020.69	Redeemed, in full; warrants not outstanding							
UST0276		FIRST ULB CORP.	OAKLAND	CA	4/22/2009						$4,900,000.00	4,900	$1,000.00			$245,000.00	245
UST0385		FIRST UNITED CORPORATION	OAKLAND	MD	1/30/2009	Preferred Stock w/ Warrants	$30,000,000.00	$0.00	$40,183,721.33	Sold, in full; warrants not outstanding							
UST0385		FIRST UNITED CORPORATION	OAKLAND	MD	12/3/2014						$7,800,000.00	7,800	$1,002.01		$15,678.00		
UST0385		FIRST UNITED CORPORATION	OAKLAND	MD	12/4/2014						$22,200,000.00	22,200	$1,002.01		$44,622.00		
UST0385		FIRST UNITED CORPORATION	OAKLAND	MD	1/9/2015												
UST0385		FIRST UNITED CORPORATION	OAKLAND	MD	5/27/2015											$117,162.42	326,323
UST1199	8,11,14,36	FIRST VERNON BANCSHARES, INC.	VERNON	AL	6/12/2009	Preferred Stock w/ Exercised Warrants	$6,000,000.00	$0.00	$6,662,770.42	Redeemed, in full; warrants not outstanding							
UST1199		FIRST VERNON BANCSHARES, INC.	VERNON	AL	9/29/2010						$6,000,000.00	6,000	$1,000.00			$245,000.00	245
UST0695	8,14,18	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	2/6/2009	Preferred Stock w/ Warrants	$8,559,000.00	$0.00	$21,142,314.80	Sold, in full; warrants not outstanding							
UST0695		FIRST WESTERN FINANCIAL, INC.	DENVER	CO	12/11/2009		$11,881,000.00										
UST0695		FIRST WESTERN FINANCIAL, INC.	DENVER	CO	8/9/2012						$6,138,000.00	7,920	$775.00	($1,782,000.00)		$311,681.70	380
UST0695		FIRST WESTERN FINANCIAL, INC.	DENVER	CO	8/10/2012						$62,000.00	80	$775.00	($18,000.00)		$39,370.32	48
UST0695		FIRST WESTERN FINANCIAL, INC.	DENVER	CO	9/11/2012												
UST0695		FIRST WESTERN FINANCIAL, INC.	DENVER	CO	6/24/2013						($62,000.00)						
UST0695		FIRST WESTERN FINANCIAL, INC.	DENVER	CO	7/26/2013						$10,994,240.00	12,440	$883.78	($1,445,760.00)			
UST0552		FIRSTBANK CORPORATION	ALMA	MI	1/30/2009	Preferred Stock w/ Warrants	$33,000,000.00	$0.00	$38,185,560.05	Sold, in full; warrants not outstanding							
UST0552		FIRSTBANK CORPORATION	ALMA	MI	7/3/2012						($109,942.41)						
UST0552		FIRSTBANK CORPORATION	ALMA	MI	7/18/2012												
UST0552		FIRSTBANK CORPORATION	ALMA	MI	7/18/2012						$31,053,330.00	($465,799.95)	33,000	$941.01	($1,946,670.00)		
UST0051	11	FIRSTMERIT CORPORATION	AKRON	OH	1/9/2009	Preferred Stock w/ Warrants	$125,000,000.00	$0.00	$131,813,194.44	Redeemed, in full; warrants not outstanding						$1,946,670.00	578,947
UST0051		FIRSTMERIT CORPORATION	AKRON	OH	4/22/2009												
UST0051		FIRSTMERIT CORPORATION	AKRON	OH	5/27/2009						$125,000,000.00	125,000	$1,000.00			$5,025,000.00	952,260
UST0317		FLAGSTAR BANCORP, INC.	TROY	MI	1/30/2009	Preferred Stock w/ Warrants	$266,657,000.00	$0.00	$277,861,053.94	Sold, in full; warrants not outstanding							
UST0317		FLAGSTAR BANCORP, INC.	TROY	MI	3/26/2013						$1,439,258.50	1,579	$911.50	($139,741.50)			
UST0317		FLAGSTAR BANCORP, INC.	TROY	MI	3/27/2013						$228,401,847.00	250,578	$911.50	($22,176,153.00)			
UST0317		FLAGSTAR BANCORP, INC.	TROY	MI	3/28/2013						$13,216,750.00	14,500	$911.50	($1,283,250.00)			
UST0317		FLAGSTAR BANCORP, INC.	TROY	MI	4/9/2013												
UST0317		FLAGSTAR BANCORP, INC.	TROY	MI	6/12/2013						($2,430,578.56)						
UST1296	8,84	FLORIDA BANK GROUP, INC.	TAMPA	FL	7/24/2009	Preferred Stock w/ Exercised Warrants	$20,471,000.00	$0.00	$9,180,793.08	Sold, in full; warrants not outstanding						$12,905.00	645,138
UST1296		FLORIDA BANK GROUP, INC.	TAMPA	FL	8/14/2013						$8,000,000.00	20,471	$390.80	($12,471,000.00)			
UST0815	8,14,44	FLORIDA BUSINESS BANCGROUP, INC.	TAMPA	FL	2/20/2009	Preferred Stock w/ Exercised Warrants	$9,495,000.00	$0.00	$11,309,750.50	Redeemed, in full; warrants not outstanding							
UST0815		FLORIDA BUSINESS BANCGROUP, INC.	TAMPA	FL	9/22/2011						$9,495,000.00	9,495	$1,000.00			$475,000.00	475
UST0226	12,16	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	12/19/2008	Preferred Stock w/ Warrants	$70,000,000.00	$0.00	$73,904,166.66	Redeemed, in full; warrants not outstanding							
UST0226		FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	10/28/2009						$70,000,000.00	70,000	$1,000.00				
UST0226		FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	12/30/2009											$900,000.00	375,806
UST0846	8,14,45	FNB BANCORP	SOUTH SAN FRANCISCO	CA	2/27/2009	Preferred Stock w/ Exercised Warrants	$12,000,000.00	$0.00	$14,267,700.00	Redeemed, in full; warrants not outstanding							
UST0846		FNB BANCORP	SOUTH SAN FRANCISCO	CA	9/15/2011						$12,000,000.00	12,000	$1,000.00			$600,000.00	600
UST1213	8,11,14	FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD	IL	5/15/2009	Preferred Stock w/ Exercised Warrants	$15,000,000.00	$0.00	$18,670,291.67	Redeemed, in full; warrants not outstanding							
UST1213		FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD	IL	12/11/2012						$15,000,000.00	15,000	$1,000.00			$750,000.00	750
UST1010	8,66,97	FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE	NJ	5/22/2009	Preferred Stock w/ Exercised Warrants	$1,300,000.00	$0.00	$87,184.85	Exited bankruptcy/Receivership							
UST1010		FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE	NJ	4/20/2012									($1,300,000.00)			
UST0722	8,14,45	FORTUNE FINANCIAL CORPORATION	ARNOLD	MO	4/3/2009	Preferred Stock w/ Exercised Warrants	$3,100,000.00	$0.00	$3,668,927.67	Redeemed, in full; warrants not outstanding							
UST0722		FORTUNE FINANCIAL CORPORATION	ARNOLD	MO	9/15/2011						$3,100,000.00	3,100	$1,000.00			$155,000.00	155
UST0179	50,97	FPB BANCORP, INC.	PORT ST. LUCIE	FL	12/5/2008	Preferred Stock w/ Warrants	$5,800,000.00	$0.00	$273,888.89	Currently Not Collectible							
UST0179		FPB BANCORP, INC.	PORT ST. LUCIE	FL	7/15/2011									($5,800,000.00)			
UST0506	8,11,14	FPB FINANCIAL CORP.	HAMMOND	LA	1/23/2009	Preferred Stock w/ Exercised Warrants	$3,240,000.00	$0.00	$3,623,721.50	Redeemed, in full; warrants not outstanding							
UST0506		FPB FINANCIAL CORP.	HAMMOND	LA	12/16/2009						$1,000,000.00	1,000	$1,000.00				
UST0506		FPB FINANCIAL CORP.	HAMMOND	LA	6/16/2010						$2,240,000.00	2,240	$1,000.00			$162,000.00	162
UST1201	8,14	FRANKLIN BANCORP, INC.	WASHINGTON	MO	5/22/2009	Preferred Stock w/ Exercised Warrants	$5,097,000.00	$0.00	$4,336,183.67	Sold, in full; warrants not outstanding							
UST1201		FRANKLIN BANCORP, INC.	WASHINGTON	MO	11/9/2012						$594,550.00	940	$632.50	($345,450.00)		$126,798.62	188
UST1201		FRANKLIN BANCORP, INC.	WASHINGTON	MO	11/13/2012						$2,629,302.50	4,157	$632.50	($1,527,697.50)		$45,188.88	67
UST1201		FRANKLIN BANCORP, INC.	WASHINGTON	MO	1/11/2013							($25,000.00)					
UST1108	15	FREEPORT BANCSHARES, INC.	FREEPORT	IL	5/8/2009	Subordinated Debentures w/ Exercised Warrants	$3,000,000.00	$0.00	$4,363,022.95	Sold, in full; warrants not outstanding							
UST1108		FREEPORT BANCSHARES, INC.	FREEPORT	IL	4/11/2014						$2,800,000.00	2,800,000	$1.01		$18,228.00	$84,514.33	100,000
UST1108		FREEPORT BANCSHARES, INC.	FREEPORT	IL	4/14/2014						$200,000.00	200,000	$1.01		$1,302.00	$42,257.17	50,000
UST1108		FREEPORT BANCSHARES, INC.	FREEPORT	IL	7/18/2014							($25,000.00)					
UST1242	11,14,15	FREMONT BANCORPORATION	FREMONT	CA	6/26/2009	Subordinated Debentures w/ Exercised Warrants	$35,000,000.00	$0.00	$45,796,066.36	Redeemed, in full; warrants not outstanding							
UST1242		FREMONT BANCORPORATION	FREMONT	CA	7/25/2012						$35,000,000.00	35,000,000	$1.00			$1,750,000.00	1,750,000
UST0262	8,14,44	FRESNO FIRST BANK	FRESNO	CA	1/23/2009	Preferred Stock w/ Exercised Warrants	$1,968,000.00	$0.00	$2,437,100.33	Redeemed, in full; warrants not outstanding							
UST0262		FRESNO FIRST BANK	FRESNO	CA	11/1/2012						$1,968,000.00	1,968	$1,000.00			$98,000.00	98
UST1035	11,14,15	FRONTIER BANCSHARES, INC	AUSTIN	TX	4/24/2009	Subordinated Debentures w/ Exercised Warrants	$3,000,000.00	$0.00	$3,408,191.65	Redeemed, in full; warrants not outstanding							
UST1035		FRONTIER BANCSHARES, INC	AUSTIN	TX	11/24/2009						$1,600,000.00	1,600,000	$1.00				
UST1035		FRONTIER BANCSHARES, INC	AUSTIN	TX	10/6/2010						$1,400,000.00	1,400,000	$1.00			$150,000.00	150,000
UST0263	11	FULTON FINANCIAL CORPORATION	LANCASTER	PA	12/23/2008	Preferred Stock w/ Warrants	$376,500,000.00	$0.00	$416,635,625.00	Redeemed, in full; warrants not outstanding							
UST0263		FULTON FINANCIAL CORPORATION	LANCASTER	PA	7/14/2010						$376,500,000.00	376,500	$1,000.00				
UST0263		FULTON FINANCIAL CORPORATION	LANCASTER	PA	9/8/2010											$10,800,000.00	5,509,756
UST1203	8,14	GATEWAY BANCSHARES, INC.	RINGGOLD	GA	5/8/2009	Preferred Stock w/ Exercised Warrants	$6,000,000.00	$0.00	$7,260,794.87	Redeemed, in full; warrants not outstanding							
UST1203		GATEWAY BANCSHARES, INC.	RINGGOLD	GA	4/13/2012						$6,000,000.00	6,000	$1,000.00			$300,000.00	300
UST0621	8,11,14	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	GA	2/6/2009	Preferred Stock w/ Exercised Warrants	$8,700,000.00	$0.00	$10,096,470.83	Redeemed, in full; warrants not outstanding							
UST0621		GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	GA	2/16/2011						$8,700,000.00	8,700	$1,000.00			$435,000.00	435
UST1144	8	GEORGIA PRIMARY BANK	ATLANTA	GA	5/1/2009	Preferred Stock w/ Exercised Warrants	$4,500,000.00	$0.00	$1,576,457.50	Sold, in full; warrants not outstanding							
UST1144		GEORGIA PRIMARY BANK	ATLANTA	GA	2/10/2014						$1,556,145.00	4,500	$345.81	($2,943,855.00)		$45,312.50	225
UST1144		GEORGIA PRIMARY BANK	ATLANTA	GA	3/19/2014							($25,000.00)					
UST0683	8,14	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	3/6/2009	Preferred Stock w/ Exercised Warrants	$4,967,000.00	$0.00	$5,699,100.75	Sold, in full; warrants not outstanding							
UST0683		GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	10/29/2012						$26,393.77	29	$910.13	($2,606.23)			
UST0683		GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	10/31/2012						$4,494,221.94	4,938	$910.13	($443,778.06)		$214,595.28	248
UST0683		GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	1/11/2013							($25,000.00)					
UST1254	8,17,91,97	GOLD CANYON BANK	GOLD CANYON	AZ	6/26/2009	Preferred Stock w/ Exercised Warrants	$1,607,000.00	$0.00	$53,859.52	Exited bankruptcy/Receivership							
UST1254		GOLD CANYON BANK	GOLD CANYON	AZ	4/5/2013									($1,607,000.00)			
UST0017	11	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	10/28/2008	Preferred Stock w/ Warrants	$10,000,000,000.00	$0.00	$11,418,055,555.44	Redeemed, in full; warrants not outstanding							
UST0017		GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	6/17/2009						$10,000,000,000.00	10,000,000	$1,000.00				
UST0017		GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	7/22/2009											$1,100,000,000.00	12,205,045
UST0545	8,127	GOLDWATER BANK, N.A.	SCOTTSDALE	AZ	1/30/2009	Preferred Stock w/ Exercised Warrants	$2,568,000.00	$0.00	$1,493,750.00	Sold, in full; warrants not outstanding							
UST0545		GOLDWATER BANK, N.A.	SCOTTSDALE	AZ	9/21/2015						$1,348,000.00	2,568	$524.92	($1,220,000.00)			
UST1152	8,14,44	GRAND CAPITAL CORPORATION	TULSA	OK	4/24/2009	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$4,717,144.78	Redeemed, in full; warrants not outstanding							
UST1152		GRAND CAPITAL CORPORATION	TULSA	OK	9/8/2011						$4,000,000.00	4,000	$1,000.00			$200,000.00	200
UST0198	15	GRAND FINANCIAL CORPORATION	HATTIESBURG	MS	9/25/2009	Subordinated Debentures w/ Exercised Warrants	$2,443,320.00	$0.00	$3,868,471.61	Redeemed, in full; warrants not outstanding							
UST0198		GRAND FINANCIAL CORPORATION	HATTIESBURG	MS	7/8/2015						$2,443,320.00	2,443,320	$1.00			$122,000.00	122,000
UST1219	8,144	GRAND MOUNTAIN BANCSHARES, INC.	GRANBY	CO	5/29/2009	Preferred Stock w/ Exercised Warrants	$3,076,000.00	$0.00	$3,928,001.30	Sold, in full; warrants not outstanding							
UST1219		GRAND MOUNTAIN BANCSHARES, INC.	GRANBY	CO	9/7/2017						$3,076,000.00	2,310,589	$1.70		$852,001.30		
UST0327	8,14,18,44	GRANDSOUTH BANCORPORATION	GREENVILLE	SC	1/9/2009	Preferred Stock w/ Warrants	$9,000,000.00	$0.00	$17,625,917.08	Redeemed, in full; warrants not outstanding							
UST0327		GRANDSOUTH BANCORPORATION	GREENVILLE	SC	12/11/2009		$6,319,000.00										
UST0327		GRANDSOUTH BANCORPORATION	GREENVILLE	SC	9/8/2011						$15,319,000.00	15,319	$1,000.00			$450,000.00	450
UST1277	15	GREAT RIVER HOLDING COMPANY	BAXTER	MN	7/17/2009	Subordinated Debentures w/ Exercised Warrants	$8,400,000.00	$0.00	$11,306,571.15	Sold, in full; warrants not outstanding							
UST1277		GREAT RIVER HOLDING COMPANY	BAXTER	MN	4/11/2014						$4,800,000.00	4,800,000	$1.19		$926,400.00		
UST1277		GREAT RIVER HOLDING COMPANY	BAXTER	MN	4/14/2014						$3,600,000.00	3,600,000	$1.19		$694,800.00	$626,007.69	420,000
UST1277		GREAT RIVER HOLDING COMPANY	BAXTER	MN	7/18/2014							($100,212.00)					
UST0102	45	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	12/5/2008	Preferred Stock w/ Warrants	$58,000,000.00	$0.00	$72,274,419.56	Redeemed, in full; warrants not outstanding							
UST0102		GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	8/18/2011						$58,000,000.00	58,000	$1,000.00				
UST0102		GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	9/21/2011											$6,436,364.00	909,091
UST0180		GREEN BANKSHARES, INC.	GREENEVILLE	TN	12/23/2008	Preferred Stock w/ Warrants	$72,278,000.00	$0.00	$74,642,857.78	Sold, in full; warrants not outstanding							
UST0180		GREEN BANKSHARES, INC.	GREENEVILLE	TN	9/7/2011						$68,700,000.00	72,278	$950.50	($3,578,000.00)			
UST0725	8,11,14	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	2/27/2009	Preferred Stock w/ Exercised Warrants	$2,400,000.00	$0.00	$3,036,021.12	Redeemed, in full; warrants not outstanding							
UST0725		GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	11/14/2012						$800,000.00	800	$1,000.00				
UST0725		GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	1/23/2013						$800,000.00	800	$1,000.00				
UST0725		GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	4/24/2013						$800,000.00	800	$1,000.00			$120,000.00	120
UST0715	8,11,14	GREEN CITY BANCSHARES, INC.	GREEN CITY	MO	2/27/2009	Preferred Stock w/ Exercised Warrants	$651,000.00	$0.00	$733,037.33	Redeemed, in full; warrants not outstanding							
UST0715		GREEN CITY BANCSHARES, INC.	GREEN CITY	MO	7/14/2010						$651,000.00	651	$1,000.00			$33,000.00	33
UST0355	8	GREER BANCSHARES INCORPORATED	GREER	SC	1/30/2009	Preferred Stock w/ Exercised Warrants	$9,993,000.00	$0.00	$13,693,111.07	Redeemed, in full; warrants not outstanding							
UST0355		GREER BANCSHARES INCORPORATED	GREER	SC	3/19/2014						$3,150,000.00	3,150	$1,000.00				
UST0355		GREER BANCSHARES INCORPORATED	GREER	SC	6/11/2014						$1,980,000.00	1,980	$1,000.00				
UST0355		GREER BANCSHARES INCORPORATED	GREER	SC	7/23/2014						$4,863,000.00	4,863	$1,000.00			$500,000.00	500
UST0654	8,68,97	GREGG BANCSHARES, INC.	OZARK	MO	2/13/2009	Preferred Stock w/ Exercised Warrants	$825,000.00	$0.00	$45,190.00	Currently Not Collectible							
UST0654		GREGG BANCSHARES, INC.	OZARK	MO	7/13/2012									($825,000.00)			
UST0480	8,14,45	GUARANTY BANCORP, INC.	WOODSVILLE	NH	2/20/2009	Preferred Stock w/ Exercised Warrants	$6,920,000.00	$0.00	$8,235,040.33	Redeemed, in full; warrants not outstanding							
UST0480		GUARANTY BANCORP, INC.	WOODSVILLE	NH	9/15/2011						$6,920,000.00	6,920	$1,000.00			$346,000.00	346
UST1233	9,15,36	GUARANTY CAPITAL CORPORATION	BELZONI	MS	9/25/2009	Subordinated Debentures	$14,000,000.00	$0.00	$14,913,299.33	Redeemed, in full; warrants not outstanding							
UST1233		GUARANTY CAPITAL CORPORATION	BELZONI	MS	7/30/2010						$14,000,000.00	14,000,000	$1.00				
UST0422	11	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	1/30/2009	Preferred Stock w/ Warrants	$17,000,000.00	$0.00	$21,887,871.44	Sold, in full; warrants not outstanding							
UST0422		GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	6/13/2012						$5,000,000.00	5,000	$1,000.00				
UST0422		GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	4/26/2013						$96,750.00	100	$967.50	($3,250.00)			
UST0422		GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	4/29/2013						$11,513,250.00	11,900	$967.50	($386,750.00)			
UST0422		GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	5/15/2013											$2,003,250.00	459,459
UST0422		GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	5/31/2013							($116,100.00)					
UST1243	17,28,70,97	GULFSOUTH PRIVATE BANK	DESTIN	FL	9/25/2009	Preferred Stock w/ Exercised Warrants	$7,500,000.00	$0.00	$757,380.08	Exited bankruptcy/Receivership							
UST1243		GULFSOUTH PRIVATE BANK	DESTIN	FL	10/19/2012									($7,500,000.00)			
UST1229	8,14,45	GULFSTREAM BANCSHARES, INC.	STUART	FL	6/26/2009	Preferred Stock w/ Exercised Warrants	$7,500,000.00	$0.00	$8,751,541.63	Redeemed, in full; warrants not outstanding							
UST1229		GULFSTREAM BANCSHARES, INC.	STUART	FL	8/18/2011						$7,500,000.00	7,500	$1,000.00			$375,000.00	375

UST0885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/18/2012					$280,115.76		344	$814.29	($63,884.24)			
UST0817	8,11,14	HAMILTON STATE BANCSHARES, INC.	HOSCHTON	GA	2/20/2009	Preferred Stock w/ Exercised Warrants	$7,000,000.00	$0.00	$8,169,165.89	Redeemed, in full; warrants not outstanding							
UST0817		HAMILTON STATE BANCSHARES, INC.	HOSCHTON	GA	4/13/2011						$7,000,000.00	280	$25,000.00			$350,000.00	35
UST0236	38	HAMPTON ROADS BANKSHARES, INC. / XENITH BANKSHARES, INC.	NORFOLK	VA	12/31/2008	Preferred Stock w/ Warrants	$80,347,000.00	$0.00	$7,461,608.79	Sold, in full; warrants not outstanding							
UST0236		HAMPTON ROADS BANKSHARES, INC. / XENITH BANKSHARES, INC.	NORFOLK	VA	4/14/2014						$3,279,764.54	2,089,022	$1.57	($77,067,235.46)			
UST0236		HAMPTON ROADS BANKSHARES, INC. / XENITH BANKSHARES, INC.	NORFOLK	VA	9/13/2017											$1,671,000.00	75,763
UST1273	8,9,149,153	HARBOR BANKSHARES CORPORATION	BALTIMORE	MD	7/17/2009	Preferred Stock	$6,800,000.00	$5,308,193.11	$3,555,361.24	Sold, in part; warrants not outstanding							
UST1273		HARBOR BANKSHARES CORPORATION	BALTIMORE	MD	1/16/2019						$999,999.77	1,204,819	$0.83	($491,807.12)			
UST0629	8,11,14	HAVILAND BANCSHARES, INC.	HAVILAND	KS	3/13/2009	Preferred Stock w/ Exercised Warrants	$425,000.00	$0.00	$487,524.22	Redeemed, in full; warrants not outstanding							
UST0629		HAVILAND BANCSHARES, INC.	HAVILAND	KS	12/29/2010						$425,000.00	425	$1,000.00			$21,000.00	21
UST0264	11	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	12/19/2008	Preferred Stock w/ Warrants	$30,255,000.00	$0.00	$36,849,504.67	Redeemed, in full; warrants not outstanding							
UST0264		HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	5/9/2012						$12,000,000.00	12,000	$1,000.00				
UST0264		HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	5/15/2013						$18,255,000.00	18,255	$1,000.00				
UST0264		HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	6/12/2013											$540,000.00	287,134
UST0328	131	HCSB FINANCIAL CORPORATION	LORIS	SC	3/6/2009	Preferred Stock w/ Warrants	$12,895,000.00	$0.00	$1,219,652.00	Sold, in full; warrants not outstanding							
UST0328		HCSB FINANCIAL CORPORATION	LORIS	SC	4/11/2016						$128,950.00	12,895	$10.00	($12,766,050.00)			
UST1328	8,17	HEARTLAND BANCSHARES, INC.	FRANKLIN	IN	9/11/2009	Preferred Stock w/ Exercised Warrants	$7,000,000.00	$0.00	$8,321,471.08	Redeemed, in full; warrants not outstanding							
UST1328		HEARTLAND BANCSHARES, INC.	FRANKLIN	IN	7/17/2012						$7,000,000.00	7,000	$1,000.00			$248,000.00	248
UST0326	45	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	12/19/2008	Preferred Stock w/ Warrants	$81,698,000.00	$0.00	$94,686,087.22	Redeemed, in full; warrants not outstanding							
UST0326		HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	9/15/2011						$81,698,000.00	81,698	$1,000.00				
UST0326		HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	9/28/2011											$1,800,000.00	609,687
UST0642	8,17,45	HERITAGE BANKSHARES, INC.	NORFOLK	VA	9/25/2009	Preferred Stock w/ Exercised Warrants	$10,103,000.00	$0.00	$11,353,284.46	Redeemed, in full; warrants not outstanding							
UST0642		HERITAGE BANKSHARES, INC.	NORFOLK	VA	3/16/2011						$2,606,000.00	2,606	$1,000.00				
UST0642		HERITAGE BANKSHARES, INC.	NORFOLK	VA	8/11/2011						$7,497,000.00	7,497	$1,000.00			$303,000.00	303
UST0055	11	HERITAGE COMMERCE CORP.	SAN JOSE	CA	11/21/2008	Preferred Stock w/ Warrants	$40,000,000.00	$0.00	$46,901,266.80	Redeemed, in full; warrants not outstanding							
UST0055		HERITAGE COMMERCE CORP.	SAN JOSE	CA	3/7/2012						$40,000,000.00	40,000	$1,000.00				
UST0055		HERITAGE COMMERCE CORP.	SAN JOSE	CA	6/10/2013											$140,000.00	462,963
UST0069	11,16	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	11/21/2008	Preferred Stock w/ Warrants	$24,000,000.00	$0.00	$26,953,333.33	Redeemed, in full; warrants not outstanding							
UST0069		HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	12/22/2010						$24,000,000.00	24,000	$1,000.00				
UST0069		HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	8/17/2011											$450,000.00	138,037
UST0607	11	HERITAGE OAKS BANCORP	PASO ROBLES	CA	3/20/2009	Preferred Stock w/ Warrants	$21,000,000.00	$0.00	$27,241,335.26	Redeemed, in full; warrants not outstanding							
UST0607		HERITAGE OAKS BANCORP	PASO ROBLES	CA	7/17/2013						$21,000,000.00	21,000	$1,000.00				
UST0607		HERITAGE OAKS BANCORP	PASO ROBLES	CA	8/7/2013											$1,575,000.00	611,650
UST0010	11	HF FINANCIAL CORP.	SIOUX FALLS	SD	11/21/2008	Preferred Stock w/ Warrants	$25,000,000.00	$0.00	$26,316,666.67	Redeemed, in full; warrants not outstanding							
UST0010		HF FINANCIAL CORP.	SIOUX FALLS	SD	6/3/2009						$25,000,000.00	25,000	$1,000.00				
UST0010		HF FINANCIAL CORP.	SIOUX FALLS	SD	6/30/2009											$650,000.00	302,419
UST0688	8,18,21,44	HIGHLANDS BANCORP, INC.	VERNON	NJ	5/8/2009	Preferred Stock w/ Exercised Warrants	$3,091,000.00	$0.00	$6,211,926.79	Redeemed, in full; warrants not outstanding							
UST0688		HIGHLANDS BANCORP, INC.	VERNON	NJ	12/22/2009		$2,359,000.00										
UST0688		HIGHLANDS BANCORP, INC.	VERNON	NJ	9/22/2011						$5,450,000.00	5,450	$1,000.00			$155,000.00	155
UST0780	8,111	HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING	FL	3/6/2009	Preferred Stock w/ Exercised Warrants	$6,700,000.00	$0.00	$6,165,312.00	Sold, in full; warrants not outstanding							
UST0780		HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING	FL	10/24/2014						$5,547,600.00	6,700	$828.00	($1,152,400.00)			
UST0578	8,11,14	HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ	1/30/2009	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$4,467,049.67	Redeemed, in full; warrants not outstanding							
UST0578		HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ	4/21/2010						$4,000,000.00	4,000	$1,000.00			$200,000.00	200
UST0295		HMN FINANCIAL, INC.	ROCHESTER	MN	12/23/2008	Preferred Stock w/ Warrants	$26,000,000.00	$0.00	$26,563,769.78	Sold, in full; warrants not outstanding							
UST0295		HMN FINANCIAL, INC.	ROCHESTER	MN	2/7/2013						$2,561,325.00	3,550	$721.50	($988,675.00)			
UST0295		HMN FINANCIAL, INC.	ROCHESTER	MN	2/8/2013						$16,197,675.00	22,450	$721.50	($6,252,325.00)			
UST0295		HMN FINANCIAL, INC.	ROCHESTER	MN	3/26/2013							($187,590.00)					
UST0295		HMN FINANCIAL, INC.	ROCHESTER	MN	5/26/2015											$1,843,194.00	277,778
UST0295		HMN FINANCIAL, INC.	ROCHESTER	MN	5/28/2015											$3,686,388.00	555,555
UST0086	11	HOME BANCSHARES, INC.	CONWAY	AR	1/16/2009	Preferred Stock w/ Warrants	$50,000,000.00	$0.00	$57,480,555.56	Redeemed, in full; warrants not outstanding							
UST0086		HOME BANCSHARES, INC.	CONWAY	AR	7/6/2011						$50,000,000.00	50,000	$1,000.00				
UST0086		HOME BANCSHARES, INC.	CONWAY	AR	7/27/2011											$1,300,000.00	158,472
UST0756	8	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL	2/20/2009	Preferred Stock w/ Exercised Warrants	$3,250,000.00	$0.00	$4,214,202.31	Redeemed, in full; warrants not outstanding							
UST0756		HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL	8/28/2013						$3,250,000.00	3,250	$1,000.00			$163,000.00	163
UST0656	8,14	HOMETOWN BANCSHARES, INC.	CORBIN	KY	2/13/2009	Preferred Stock w/ Exercised Warrants	$1,900,000.00	$0.00	$2,229,801.03	Sold, in full; warrants not outstanding							
UST0656		HOMETOWN BANCSHARES, INC.	CORBIN	KY	11/28/2012						$608,170.50	645	$942.90	($36,829.50)			
UST0656		HOMETOWN BANCSHARES, INC.	CORBIN	KY	11/30/2012						$1,183,339.50	1,255	$942.90	($71,660.50)		$70,095.00	95
UST0656		HOMETOWN BANCSHARES, INC.	CORBIN	KY	1/11/2013							($17,915.11)					
UST0656		HOMETOWN BANCSHARES, INC.	CORBIN	KY	3/26/2013							($7,084.89)					
UST0931	8,17	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA	9/18/2009	Preferred Stock w/ Exercised Warrants	$10,000,000.00	$0.00	$11,111,011.94	Sold, in full; warrants not outstanding							
UST0931		HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA	10/31/2012						$9,185,000.00		10,000	$918.50	($815,000.00)	$315,461.52	374
UST0931		HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA	1/11/2013							($91,850.00)					
UST0109	11	HOPFED BANCORP	HOPKINSVILLE	KY	12/12/2008	Preferred Stock w/ Warrants	$18,400,000.00	$0.00	$22,354,145.89	Redeemed, in full; warrants not outstanding							
UST0109		HOPFED BANCORP	HOPKINSVILLE	KY	12/19/2012						$18,400,000.00		18,400	$1,000.00			
UST0109		HOPFED BANCORP	HOPKINSVILLE	KY	1/16/2013											$256,257.00	253,666
UST0176	11,45	HORIZON BANCORP	MICHIGAN CITY	IN	12/19/2008	Preferred Stock w/ Warrants	$25,000,000.00	$0.00	$29,857,321.83	Redeemed, in full; warrants not outstanding							
UST0176		HORIZON BANCORP	MICHIGAN CITY	IN	11/10/2010						$6,250,000.00		6,250	$1,000.00			
UST0176		HORIZON BANCORP	MICHIGAN CITY	IN	8/25/2011						$18,750,000.00		18,750	$1,000.00			
UST0176		HORIZON BANCORP	MICHIGAN CITY	IN	11/23/2011											$1,750,551.00	212,188
UST0818	8,14,44	HOWARD BANCORP, INC.	ELLICOTT CITY	MD	2/27/2009	Preferred Stock w/ Exercised Warrants	$5,983,000.00	$0.00	$7,119,793.05	Redeemed, in full; warrants not outstanding							
UST0818		HOWARD BANCORP, INC.	ELLICOTT CITY	MD	9/22/2011						$5,983,000.00		5,983	$1,000.00		$299,000.00	299
UST1160	8,11,14,18	HPK FINANCIAL CORPORATION	CHICAGO	IL	5/1/2009	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$10,940,554.65	Redeemed, in full; warrants not outstanding							
UST1160		HPK FINANCIAL CORPORATION	CHICAGO	IL	11/13/2009		$5,000,000.00										
UST1160		HPK FINANCIAL CORPORATION	CHICAGO	IL	12/11/2012						$9,000,000.00		9,000	$1,000.00		$344,000.00	344
UST0028	11	HUNTINGTON BANCSHARES	COLUMBUS	OH	11/14/2008	Preferred Stock w/ Warrants	$1,398,071,000.00	$0.00	$1,594,356,808.56	Redeemed, in full; warrants not outstanding							
UST0028		HUNTINGTON BANCSHARES	COLUMBUS	OH	12/22/2010						$1,398,071,000.00		1,398,071	$1,000.00			
UST0028		HUNTINGTON BANCSHARES	COLUMBUS	OH	1/19/2011											$49,100,000.00	23,562,994
UST0689	8,14	HYPERION BANK	PHILADELPHIA	PA	2/6/2009	Preferred Stock w/ Exercised Warrants	$1,552,000.00	$0.00	$1,337,166.22	Sold, in full; warrants not outstanding							
UST0689		HYPERION BANK	PHILADELPHIA	PA	12/20/2012						$1,008,800.00		1,552	$650.00	($543,200.00)	$25,700.00	78
UST0689		HYPERION BANK	PHILADELPHIA	PA	1/11/2013							($10,088.00)					
UST0689		HYPERION BANK	PHILADELPHIA	PA	3/26/2013							($14,912.00)					
UST0881	8,17	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	9/18/2009	Preferred Stock w/ Exercised Warrants	$5,976,000.00	$0.00	$6,907,223.22	Sold, in full; warrants not outstanding							
UST0881		IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	3/14/2014						$2,717,674.70		2,770	$981.11	($52,325.30)		
UST0881		IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	3/17/2014						$3,145,438.66		3,206	$981.11	($60,561.34)	$186,513.52	179
UST0881		IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	4/25/2014							($58,631.13)					
UST1163	9,15,36	IBC BANCORP, INC.	CHICAGO	IL	5/15/2009	Subordinated Debentures	$4,205,000.00	$0.00	$4,632,216.32	Redeemed, in full; warrants not outstanding							
UST1163		IBC BANCORP, INC.	CHICAGO	IL	9/10/2010						$4,205,000.00		4,205,000	$1.00			
UST0081	12,16	IBERIABANK CORPORATION	LAFAYETTE	LA	12/5/2008	Preferred Stock w/ Warrants	$90,000,000.00	$0.00	$92,650,000.00	Redeemed, in full; warrants not outstanding							
UST0081		IBERIABANK CORPORATION	LAFAYETTE	LA	3/31/2009						$90,000,000.00		90,000	$1,000.00			
UST0081		IBERIABANK CORPORATION	LAFAYETTE	LA	5/20/2009											$1,200,000.00	138,490
UST0960	8,14	IBT BANCORP, INC.	IRVING	TX	3/27/2009	Preferred Stock w/ Exercised Warrants	$2,295,000.00	$0.00	$2,936,462.50	Redeemed, in full; warrants not outstanding							
UST0960		IBT BANCORP, INC.	IRVING	TX	6/12/2013						$2,295,000.00		2,295	$1,000.00		$115,000.00	115
UST0801	8,10,11	IBW FINANCIAL CORPORATION	WASHINGTON	DC	3/13/2009	Preferred Stock w/ Warrants	$6,000,000.00	$0.00	$6,453,067.00	Redeemed, in full; warrants not outstanding							
UST0801		IBW FINANCIAL CORPORATION	WASHINGTON	DC	9/3/2010						$6,000,000.00		6,000	$1,000.00			
UST0485	8,14,44	ICB FINANCIAL	ONTARIO	CA	3/6/2009	Preferred Stock w/ Exercised Warrants	$6,000,000.00	$0.00	$7,494,458.33	Redeemed, in full; warrants not outstanding							
UST0485		ICB FINANCIAL	ONTARIO	CA	11/1/2012						$6,000,000.00		6,000	$1,000.00		$300,000.00	300
UST0396	8,108	IDAHO BANCORP	BOISE	ID	1/16/2009	Preferred Stock w/ Exercised Warrants	$6,900,000.00	$0.00	$555,673.08	Exited bankruptcy/Receivership							
UST0396		IDAHO BANCORP	BOISE	ID	4/24/2014										($6,900,000.00)		
UST1173	8,14,18,44	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL	5/22/2009	Preferred Stock w/ Exercised Warrants	$6,272,000.00	$0.00	$11,836,113.40	Redeemed, in full; warrants not outstanding							
UST1173		ILLINOIS STATE BANCORP, INC.	CHICAGO	IL	12/29/2009		$4,000,000.00										
UST1173		ILLINOIS STATE BANCORP, INC.	CHICAGO	IL	9/22/2011						$10,272,000.00		10,272	$1,000.00		$406,000.00	406
UST0203	8	INDEPENDENCE BANK	EAST GREENWICH	RI	1/9/2009	Preferred Stock w/ Exercised Warrants	$1,065,000.00	$0.00	$1,394,723.17	Redeemed, in full; warrants not outstanding							
UST0203		INDEPENDENCE BANK	EAST GREENWICH	RI	10/16/2013						$1,065,000.00		1,065	$1,000.00		$53,000.00	53
UST0268	11	INDEPENDENT BANK CORP.	ROCKLAND	MA	1/9/2009	Preferred Stock w/ Warrants	$78,158,000.00	$0.00	$81,476,093.61	Redeemed, in full; warrants not outstanding							
UST0268		INDEPENDENT BANK CORP.	ROCKLAND	MA	4/22/2009						$78,158,000.00		78,158	$1,000.00			
UST0268		INDEPENDENT BANK CORP.	ROCKLAND	MA	5/27/2009											$2,200,000.00	481,664
UST0182	29	INDEPENDENT BANK CORPORATION	IONIA	MI	12/12/2008	Preferred Stock w/ Warrants	$72,000,000.00	$0.00	$83,430,000.00	Redeemed, in full; warrants not outstanding							
UST0182		INDEPENDENT BANK CORPORATION	IONIA	MI	8/30/2013						$72,000,000.00		72,000	$1,000.00		$2,426,000.00	
UST0928	8,22,92,97	INDIANA BANK CORP.	DANA	IN	4/24/2009	Preferred Stock w/ Exercised Warrants	$1,312,000.00	$0.00	$165,139.00	Exited bankruptcy/Receivership							
UST0928		INDIANA BANK CORP.	DANA	IN	4/9/2013										($1,312,000.00)		
UST0119	11	INDIANA COMMUNITY BANCORP	COLUMBUS	IN	12/12/2008	Preferred Stock w/ Warrants	$21,500,000.00	$0.00	$27,331,250.00	Redeemed, in full; warrants not outstanding							
UST0119		INDIANA COMMUNITY BANCORP	COLUMBUS	IN	9/12/2012						$21,500,000.00		21,500	$1,000.00		$1,800,000.00	188,707
UST0855	22,52,97	INTEGRA BANK CORPORATION	EVANSVILLE	IN	2/27/2009	Preferred Stock w/ Warrants	$83,586,000.00	$0.00	$1,950,340.00	Currently Not Collectible							
UST0855		INTEGRA BANK CORPORATION	EVANSVILLE	IN	7/29/2011										($83,586,000.00)		
UST0062	115	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	12/19/2008	Preferred Stock w/ Warrants	$27,000,000.00	$0.00	$33,955,519.23	Redeemed, in full; warrants not outstanding							
UST0062		INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	11/20/2013						$27,000,000.00		27,000	$1,000.00			
UST0062		INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	10/31/2014											$10,635.00	65,323
UST0136	11	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	12/23/2008	Preferred Stock w/ Warrants	$216,000,000.00	$0.00	$261,538,649.89	Redeemed, in full; warrants not outstanding							
UST0136		INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	7/11/2012						$40,000,000.00		40,000	$1,000.00			
UST0136		INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	11/1/2012						$45,000,000.00		45,000	$1,000.00			
UST0136		INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	11/28/2012						$131,000,000.00		131,000	$1,000.00			
UST0136		INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	6/11/2013											$4,018,511.00	1,326,238
UST0316		INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	12/23/2008	Preferred Stock w/ Warrants	$25,000,000.00	$0.00	$32,927,621.56	Sold, in full; warrants not outstanding							
UST0316		INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	6/24/2013						$24,250,000.00		25,000	$970.00	($750,000.00)		
UST0316		INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	7/26/2013							($242,500.00)					
UST0316		INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	9/3/2014											$2,892,066.00	691,882
UST1142	15,71,97	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA	MO	5/8/2009	Subordinated Debentures w/ Exercised Warrants	$4,000,000.00	$0.00	$174,324.60	Currently Not Collectible							
UST1142		INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA	MO	10/19/2012										($4,000,000.00)		
UST0029	11	JPMORGAN CHASE & CO.	NEW YORK	NY	10/28/2008	Preferred Stock w/ Warrants	$25,000,000,000.00	$0.00	$26,731,202,358.00	Redeemed, in full; warrants not outstanding							
UST0029		JPMORGAN CHASE & CO.	NEW YORK	NY	6/17/2009						$25,000,000,000.00		2,500,000	$10,000.00			
UST0029		JPMORGAN CHASE & CO.	NEW YORK	NY	12/16/2009											$936,063,469.11	88,401,697

UST0885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/18/2012						$280,115.76		344	$814.29	($63,884.24)			
UST0472	8,14,44	KATAHDIN BANKSHARES CORP.	HOULTON	ME	1/30/2009	Preferred Stock w/ Exercised Warrants	$10,449,000.00	$0.00	$12,423,046.75	Redeemed, in full; warrants not outstanding								
UST0472		KATAHDIN BANKSHARES CORP.	HOULTON	ME	8/18/2011						$10,449,000.00		10,449	$1,000.00			$522,000.00	522
UST0030	11	KEYCORP	CLEVELAND	OH	11/14/2008	Preferred Stock w/ Warrants	$2,500,000,000.00	$0.00	$2,867,222,222.22	Redeemed, in full; warrants not outstanding								
UST0030		KEYCORP	CLEVELAND	OH	3/30/2011						$2,500,000,000.00		25,000	$100,000.00				
UST0030		KEYCORP	CLEVELAND	OH	4/20/2011												$70,000,000.00	35,244,361
UST0710	8	KIRKSVILLE BANCORP, INC.	KIRKSVILLE	MO	3/20/2009	Preferred Stock w/ Exercised Warrants	$470,000.00	$0.00	$622,228.44	Redeemed, in full; warrants not outstanding								
UST0710		KIRKSVILLE BANCORP, INC.	KIRKSVILLE	MO	3/19/2014						$470,000.00		470	$1,000.00			$24,000.00	24
UST1294	8,14	KS BANCORP, INC.	SMITHFIELD	NC	8/21/2009	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$4,137,336.64	Sold, in full; warrants not outstanding								
UST1294		KS BANCORP, INC.	SMITHFIELD	NC	11/30/2012						$3,308,000.00		4,000	$827.00	($692,000.00)		$140,400.00	200
UST1294		KS BANCORP, INC.	SMITHFIELD	NC	1/11/2013							($25,000.00)						
UST0526	8,11,14,18,36	LAFAYETTE BANCORP, INC.	OXFORD	MS	2/20/2009	Preferred Stock w/ Exercised Warrants	$1,998,000.00	$0.00	$4,818,134.50	Redeemed, in full; warrants not outstanding								
UST0526		LAFAYETTE BANCORP, INC.	OXFORD	MS	12/29/2009		$2,453,000.00											
UST0526		LAFAYETTE BANCORP, INC.	OXFORD	MS	9/29/2010						$4,451,000.00		4,451	$1,000.00			$100,000.00	100
UST0343	11	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	2/6/2009	Preferred Stock w/ Warrants	$59,000,000.00	$0.00	$68,260,833.33	Redeemed, in full; warrants not outstanding								
UST0343		LAKELAND BANCORP, INC.	OAK RIDGE	NJ	8/4/2010						$20,000,000.00		20,000	$1,000.00				
UST0343		LAKELAND BANCORP, INC.	OAK RIDGE	NJ	3/16/2011						$20,000,000.00		20,000	$1,000.00				
UST0343		LAKELAND BANCORP, INC.	OAK RIDGE	NJ	2/8/2012						$19,000,000.00		19,000	$1,000.00				
UST0343		LAKELAND BANCORP, INC.	OAK RIDGE	NJ	2/29/2012												$2,800,000.00	997,050
UST0190	12	LAKELAND FINANCIAL CORPORATION	WARSAW	IN	2/27/2009	Preferred Stock w/ Warrants	$56,044,000.00	$0.00	$60,517,713.33	Redeemed, in full; warrants not outstanding								
UST0190		LAKELAND FINANCIAL CORPORATION	WARSAW	IN	6/9/2010						$56,044,000.00		56,044	$1,000.00				
UST0190		LAKELAND FINANCIAL CORPORATION	WARSAW	IN	11/22/2011												$877,557.00	198,269
UST1303	8,14	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	12/18/2009	Preferred Stock w/ Exercised Warrants	$3,000,000.00	$0.00	$2,932,162.50	Sold, in full; warrants not outstanding								
UST1303		LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	11/29/2012						$2,370,930.00		3,000	$790.31	($629,070.00)		$104,375.00	150
UST1303		LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	1/11/2013							($23,709.29)						
UST1303		LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	3/26/2013							($1,290.71)						
UST0302	11	LCNB CORP.	LEBANON	OH	1/9/2009	Preferred Stock w/ Warrants	$13,400,000.00	$0.00	$14,527,390.33	Redeemed, in full; warrants not outstanding								
UST0302		LCNB CORP.	LEBANON	OH	10/21/2009						$13,400,000.00		13,400	$1,000.00				
UST0302		LCNB CORP.	LEBANON	OH	11/22/2011												$602,557.00	217,063
UST0215	8,11,14	LEADER BANCORP, INC.	ARLINGTON	MA	12/23/2008	Preferred Stock w/ Exercised Warrants	$5,830,000.00	$0.00	$6,731,961.06	Redeemed, in full; warrants not outstanding								
UST0215		LEADER BANCORP, INC.	ARLINGTON	MA	11/24/2010						$5,830,000.00		5,830	$1,000.00			$292,000.00	292
UST0429	9,48,97	LEGACY BANCORP, INC.	MILWAUKEE	WI	1/30/2009	Preferred Stock	$5,498,000.00	$0.00	$355,079.00	Currently Not Collectible								
UST0429		LEGACY BANCORP, INC.	MILWAUKEE	WI	3/11/2011										($5,498,000.00)			
UST0454	8,14,45	LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR	1/23/2009	Preferred Stock w/ Exercised Warrants	$57,500,000.00	$0.00	$68,191,965.77	Redeemed, in full; warrants not outstanding								
UST0454		LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR	7/21/2011						$57,500,000.00		57,500	$1,000.00			$2,875,000.00	2,875
UST0760	8,14,45	LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD	MO	2/13/2009	Preferred Stock w/ Exercised Warrants	$21,900,000.00	$0.00	$25,995,452.08	Redeemed, in full; warrants not outstanding								
UST0760		LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD	MO	8/18/2011						$21,900,000.00		21,900	$1,000.00			$1,095,000.00	1,095
UST1326	8,17	LIBERTY BANCSHARES, INC. (TX)	FORT WORTH	TX	12/4/2009	Preferred Stock w/ Exercised Warrants	$6,500,000.00	$0.00	$8,447,271.11	Redeemed, in full; warrants not outstanding								
UST1326		LIBERTY BANCSHARES, INC. (TX)	FORT WORTH	TX	1/14/2015						$6,500,000.00		6,500	$1,000.00			$196,000.00	196
UST0551	9,11,36	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA	2/6/2009	Preferred Stock	$5,645,000.00	$0.00	$6,106,008.58	Redeemed, in full; warrants not outstanding								
UST0551		LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA	9/24/2010						$5,645,000.00		5,645	$1,000.00				
UST0611	8,133	LIBERTY SHARES, INC.	HINESVILLE	GA	2/20/2009	Preferred Stock w/ Exercised Warrants	$17,280,000.00	$0.00	$4,999,560.00	Sold, in full; warrants not outstanding								
UST0611		LIBERTY SHARES, INC.	HINESVILLE	GA	6/30/2016						$3,600,000.00		480,000	$7.50	($13,680,000.00)			
UST0828	11	LINCOLN NATIONAL CORPORATION	RADNOR	PA	7/10/2009	Preferred Stock w/ Warrants	$950,000,000.00	$0.00	$1,209,851,873.70	Redeemed, in full; warrants not outstanding								
UST0828		LINCOLN NATIONAL CORPORATION	RADNOR	PA	6/30/2010						$950,000,000.00		950,000	$1,000.00				
UST0828		LINCOLN NATIONAL CORPORATION	RADNOR	PA	9/22/2010												$213,671,319.20	13,049,451
UST0091		LNB BANCORP, INC.	LORAIN	OH	12/12/2008	Preferred Stock w/ Warrants	$25,223,000.00	$0.00	$26,893,046.60	Sold, in full; warrants not outstanding								
UST0091		LNB BANCORP, INC.	LORAIN	OH	6/19/2012						$21,923,074.91	($328,846.12)	25,223	$869.17	($3,299,925.09)			
UST0091		LNB BANCORP, INC.	LORAIN	OH	7/18/2012												$860,326.00	561,343
UST0563	8	LONE STAR BANK	HOUSTON	TX	2/6/2009	Preferred Stock w/ Exercised Warrants	$3,072,000.00	$0.00	$1,950,881.54	Sold, in full; warrants not outstanding								
UST0563		LONE STAR BANK	HOUSTON	TX	12/3/2014						$1,195,906.25		1,925	$621.25	($729,093.75)			
UST0563		LONE STAR BANK	HOUSTON	TX	12/4/2014						$712,573.75		1,147	$621.25	($434,426.25)		$67,401.54	154
UST0563		LONE STAR BANK	HOUSTON	TX	1/9/2015							($25,000.00)						
UST0267	11	LSB CORPORATION	NORTH ANDOVER	MA	12/12/2008	Preferred Stock w/ Warrants	$15,000,000.00	$0.00	$16,260,000.00	Redeemed, in full; warrants not outstanding								
UST0267		LSB CORPORATION	NORTH ANDOVER	MA	11/18/2009						$15,000,000.00		15,000	$1,000.00				
UST0267		LSB CORPORATION	NORTH ANDOVER	MA	12/16/2009												$560,000.00	209,497
UST1256	8,9,17	M&F BANCORP, INC.	DURHAM	NC	6/26/2009	Preferred Stock	$11,735,000.00	$0.00	$12,409,762.50	Redeemed, in full; warrants not outstanding								
UST1256		M&F BANCORP, INC.	DURHAM	NC	8/20/2010						$11,735,000.00		11,735	$1,000.00				
UST0160	11	M&T BANK CORPORATION	BUFFALO	NY	12/23/2008	Preferred Stock w/ Warrants	$600,000,000.00	$0.00	$718,392,161.34	Redeemed, in full; warrants not outstanding								
UST0160		M&T BANK CORPORATION	BUFFALO	NY	5/18/2011						$370,000,000.00		370,000	$1,000.00				
UST0160		M&T BANK CORPORATION	BUFFALO	NY	8/21/2012						$230,000,000.00		230,000	$1,000.00				
UST0160		M&T BANK CORPORATION	BUFFALO	NY	12/17/2012												$31,838,761.34	1,218,522
UST0803		MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	4/24/2009	Preferred Stock w/ Warrants	$11,000,000.00	$0.00	$13,521,828.15	Sold, in full; warrants not outstanding								
UST0803		MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	8/29/2012						$10,538,990.00	($158,084.85)	11,000	$958.09	($461,010.00)			
UST0803		MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	12/19/2012												$1,300,000.00	398,734
UST0697	8	MADISON FINANCIAL CORPORATION	RICHMOND	KY	3/13/2009	Preferred Stock w/ Exercised Warrants	$3,370,000.00	$0.00	$3,773,495.65	Sold, in full; warrants not outstanding								
UST0697		MADISON FINANCIAL CORPORATION	RICHMOND	KY	11/19/2013						$3,370,000.00		3,370	$1,022.61		$76,195.70	$182,878.45	169
UST0697		MADISON FINANCIAL CORPORATION	RICHMOND	KY	1/6/2014							($25,000.00)						
UST0278	8,11,44	MAGNA BANK	MEMPHIS	TN	12/23/2008	Preferred Stock w/ Exercised Warrants	$13,795,000.00	$0.00	$16,146,467.87	Redeemed, in full; warrants not outstanding								
UST0278		MAGNA BANK	MEMPHIS	TN	11/24/2009						$3,455,000.00		3,455	$1,000.00				
UST0278		MAGNA BANK	MEMPHIS	TN	6/8/2011						$3,455,000.00		3,455	$1,000.00				
UST0278		MAGNA BANK	MEMPHIS	TN	8/18/2011						$6,885,000.00		6,885	$1,000.00			$690,000.00	690
UST1366	8,14	MAINLINE BANCORP, INC.	EBENSBURG	PA	12/29/2009	Preferred Stock w/ Exercised Warrants	$4,500,000.00	$0.00	$5,263,187.50	Redeemed, in full; warrants not outstanding								
UST1366		MAINLINE BANCORP, INC.	EBENSBURG	PA	3/9/2012						$4,500,000.00		4,500	$1,000.00			$225,000.00	225
UST0423		MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	1/16/2009	Preferred Stock w/ Warrants	$57,000,000.00	$0.00	$62,949,121.28	Sold, in full; warrants not outstanding								
UST0423		MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	4/03/2012						$53,073,270.00	($796,099.05)	57,000	$931.11	($3,926,730.00)			
UST0423		MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	6/11/2013												$1,512,177.00	571,906
UST0080	11	MANHATTAN BANCORP	EL SEGUNDO	CA	12/5/2008	Preferred Stock w/ Warrants	$1,700,000.00	$0.00	$1,829,711.12	Redeemed, in full; warrants not outstanding								
UST0080		MANHATTAN BANCORP	EL SEGUNDO	CA	9/16/2009						$1,700,000.00		1,700	$1,000.00				
UST0080		MANHATTAN BANCORP	EL SEGUNDO	CA	10/14/2009												$63,363.90	29,480
UST0895	14,15	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	6/19/2009	Subordinated Debentures w/ Exercised Warrants	$2,639,000.00	$0.00	$3,438,793.11	Sold, in full; warrants not outstanding								
UST0895		MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	12/10/2012												$11,385.02	14,000
UST0895		MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	12/11/2012						$2,586,404.73		2,639,000	$0.98	($52,595.27)		$95,959.50	118,000
UST0895		MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	1/11/2013							($25,000.00)						
UST0860	8	MARINE BANK & TRUST COMPANY	VERO BEACH	FL	3/6/2009	Preferred Stock w/ Exercised Warrants	$3,000,000.00	$0.00	$2,296,213.00	Sold, in full; warrants not outstanding								
UST0860		MARINE BANK & TRUST COMPANY	VERO BEACH	FL	7/1/2014						$1,504,820.00		2,246	$670.00	($741,180.00)		$55,870.00	111
UST0860		MARINE BANK & TRUST COMPANY	VERO BEACH	FL	7/2/2014						$483,740.00		722	$670.00	($238,260.00)		$19,126.67	38
UST0860		MARINE BANK & TRUST COMPANY	VERO BEACH	FL	7/3/2014						$21,440.00		32	$670.00	($10,560.00)		$503.33	1
UST0860		MARINE BANK & TRUST COMPANY	VERO BEACH	FL	9/26/2014							($25,000.00)						
UST0750	8	MARKET BANCORPORATION, INC.	NEW MARKET	MN	2/20/2009	Preferred Stock w/ Exercised Warrants	$2,060,000.00	$0.00	$2,714,911.32	Sold, in full; warrants not outstanding								
UST0750		MARKET BANCORPORATION, INC.	NEW MARKET	MN	7/2/2014						$2,060,000.00		2,060	$1,210.03		$432,661.80	$108,471.52	103
UST0750		MARKET BANCORPORATION, INC.	NEW MARKET	MN	9/26/2014							($25,000.00)						
UST1188	14,15	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	5/15/2009	Subordinated Debentures w/ Exercised Warrants	$20,300,000.00	$0.00	$24,429,245.84	Sold, in full; warrants not outstanding								
UST1188		MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	8/9/2012						$17,919,962.10		19,931,000	$0.90	($2,011,037.90)		$727,225.54	895,000
UST1188		MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	8/10/2012						$331,767.90		369,000	$0.90	($37,232.10)		$97,505.10	120,000
UST1188		MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	9/11/2012							($182,517.30)						
UST0167	8,14	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	12/19/2008	Preferred Stock w/ Exercised Warrants	$35,500,000.00	$0.00	$33,835,943.42	Sold, in full; warrants not outstanding								
UST0167		MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	8/7/2012						$2,530,958.50		3,514	$720.25	($983,041.50)		$142,974.56	175
UST0167		MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	8/9/2012						$5,904,609.50		8,198	$720.25	($2,293,390.50)		$1,054,743.77	1,291
UST0167		MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	8/10/2012						$17,133,307.00		23,788	$720.25	($6,654,693.00)		$252,452.23	309
UST0167		MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	9/11/2012							($255,688.75)						
UST0039	43	MARSHALL & ILSLEY CORPORATION	MILWAUKEE	WI	11/14/2008	Preferred Stock w/ Warrants	$1,715,000,000.00	$0.00	$1,944,772,916.66	Redeemed, in full; warrants not outstanding								
UST0039		MARSHALL & ILSLEY CORPORATION	MILWAUKEE	WI	7/5/2011						$1,715,000,000.00		1,715,000	$1,000.00			$3,250,000.00	13,815,789
UST1047	8	MARYLAND FINANCIAL BANK	TOWSON	MD	3/27/2009	Preferred Stock w/ Exercised Warrants	$1,700,000.00	$0.00	$817,240.50	Sold, in full; warrants not outstanding								
UST1047		MARYLAND FINANCIAL BANK	TOWSON	MD	7/2/2014						$527,000.00		1,700	$310.00	($1,173,000.00)		$1,775.00	85
UST1047		MARYLAND FINANCIAL BANK	TOWSON	MD	9/26/2014							($25,000.00)						
UST0049	11	MB FINANCIAL INC.	CHICAGO	IL	12/5/2008	Preferred Stock w/ Warrants	$196,000,000.00	$0.00	$229,613,072.00	Redeemed, in full; warrants not outstanding								
UST0049		MB FINANCIAL INC.	CHICAGO	IL	3/14/2012						$196,000,000.00		196,000	$1,000.00				
UST0049		MB FINANCIAL INC.	CHICAGO	IL	5/2/2012												$1,518,072.00	506,024
UST0914	8,14,45	MCLEOD BANCSHARES, INC.	SHOREWOOD	MN	11/20/2009	Preferred Stock w/ Exercised Warrants	$6,000,000.00	$0.00	$6,870,433.33	Redeemed, in full; warrants not outstanding								
UST0914		MCLEOD BANCSHARES, INC.	SHOREWOOD	MN	8/18/2011						$6,000,000.00		600	$10,000.00			$300,000.00	30
UST0759	8,14,18,44	MEDALLION BANK	SALT LAKE CITY	UT	2/27/2009	Preferred Stock w/ Exercised Warrants	$11,800,000.00	$0.00	$24,460,674.81	Redeemed, in full; warrants not outstanding								
UST0759		MEDALLION BANK	SALT LAKE CITY	UT	12/22/2009		$9,698,000.00											
UST0759		MEDALLION BANK	SALT LAKE CITY	UT	7/21/2011						$21,498,000.00		21,498	$1,000.00			$645,000.00	645
UST0449	11	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	5/15/2009	Preferred Stock w/ Warrants	$21,000,000.00	$0.00	$31,631,120.56	Redeemed, in full; warrants not outstanding								
UST0449		MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	4/4/2012						$10,500,000.00		10,500	$1,000.00				
UST0449		MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	6/6/2012						$10,500,000.00		10,500	$1,000.00				
UST0449		MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	7/3/2012												$7,465,100.00	616,438
UST0517	8,14,44	MERCANTILE CAPITAL CORPORATION	BOSTON	MA	2/6/2009	Preferred Stock w/ Exercised Warrants	$3,500,000.00	$0.00	$4,150,815.03	Redeemed, in full; warrants not outstanding								
UST0517		MERCANTILE CAPITAL CORPORATION	BOSTON	MA	8/4/2011						$3,500,000.00		3,500	$1,000.00			$175,000.00	175
UST0635	8,14,56	MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN	3/6/2009	Preferred Stock w/ Exercised Warrants	$1,881,000.00	$0.00	$2,231,560.00	Redeemed, in full; warrants not outstanding								
UST0635		MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN	9/7/2011						$1,881,000.00		1,881	$1,000.00			$94,000.00	94
UST1164	8,14,44	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL	6/19/2009	Preferred Stock w/ Exercised Warrants	$3,510,000.00	$0.00	$4,110,668.47	Redeemed, in full; warrants not outstanding								
UST1164		MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL	9/8/2011						$3,510,000.00		3,510	$1,000.00			$176,000.00	176
UST0791	8,18	MERIDIAN BANK	DEVON	PA	2/13/2009	Preferred Stock w/ Exercised Warrants	$6,200,000.00	$0.00	$13,582,165.84	Sold, in full; warrants not outstanding								
UST0791		MERIDIAN BANK	DEVON	PA	12/11/2009		$6,335,000.00											
UST0791		MERIDIAN BANK	DEVON	PA	3/17/2014						$10,328,152.35		12,535	$823.95	($2,206,847.65)		$262,399.50	310
UST0791		MERIDIAN BANK	DEVON	PA	4/25/2014							($103,281.52)						
UST0601	8,14	METRO CITY BANK	DORAVILLE	GA	1/30/2009	Preferred Stock w/ Exercised Warrants	$7,700,000.00	$0.00	$8,806,297.80	Sold, in full; warrants not outstanding								
UST0601		METRO CITY BANK	DORAVILLE	GA	10/29/2012						$26,102.90		29	$900.10	($2,897.10)			
UST0601		METRO CITY BANK	DORAVILLE	GA	11/1/2012						$6,904,667.10		7,671	$900.10	($766,332.90)		$369,948.00	385

UST0885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/18/2012						$280,115.76		344	$814.29	($63,884.24)			
UST0601		METRO CITY BANK	DORAVILLE	GA	1/11/2013							($69,307.70)						
UST0440		METROCORP BANCSHARES, INC.	HOUSTON	TX	1/16/2009	Preferred Stock w/ Warrants	$45,000,000.00	$0.00	$53,406,628.25	Sold, in full; warrants not outstanding								
UST0440		METROCORP BANCSHARES, INC.	HOUSTON	TX	7/3/2012						$44,152,650.00	($662,289.75)	45,000	$981.17	($847,350.00)			
UST0440		METROCORP BANCSHARES, INC.	HOUSTON	TX	6/11/2013												$2,087,368.00	771,429
UST1261	8,42	METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	6/26/2009	Preferred Stock w/ Exercised Warrants	$71,526,000.00	$0.00	$27,172,726.72	Sold, in full; warrants not outstanding								
UST1261		METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	6/28/2013						$23,718,541.95		71,526	$331.61	($47,807,458.05)			
UST1088	8,18	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL	4/10/2009	Preferred Stock w/ Exercised Warrants	$2,040,000.00	$0.00	$5,663,197.28	Sold, in full; warrants not outstanding								
UST1088		METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL	11/20/2009		$2,348,000.00											
UST1088		METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL	6/29/2015						$4,135,655.24		4,388	$942.49	($252,344.76)		$84,445.94	102
UST1088		METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL	8/6/2015							($33,333.34)						
UST0138	11	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	12/19/2008	Preferred Stock w/ Warrants	$10,000,000.00	$0.00	$12,070,979.20	Redeemed, in full; warrants not outstanding								
UST0138		MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	12/28/2012						$10,000,000.00		10,000	$1,000.00				
UST0138		MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	1/23/2013												$58,479.20	73,099
UST0319	12	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	1/30/2009	Preferred Stock w/ Warrants	$22,000,000.00	$0.00	$23,287,945.11	Redeemed, in full; warrants not outstanding								
UST0319		MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	12/23/2009						$22,000,000.00		22,000	$1,000.00				
UST0319		MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	11/18/2011												$301,001.00	104,101
UST0398	8,11,14	MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL	1/23/2009	Preferred Stock w/ Exercised Warrants	$10,189,000.00	$0.00	$11,206,989.34	Redeemed, in full; warrants not outstanding								
UST0398		MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL	12/23/2009						$10,189,000.00		10,189	$1,000.00			$509,000.00	509
UST0370	44	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	1/9/2009	Preferred Stock w/ Warrants	$20,000,000.00	$0.00	$22,834,334.78	Redeemed, in full; warrants not outstanding								
UST0370		MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	8/25/2011						$20,000,000.00		20,000	$1,000.00				
UST0370		MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	11/22/2011												$206,557.00	104,384
UST0883	8	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	2/27/2009	Preferred Stock w/ Exercised Warrants	$5,222,000.00	$0.00	$3,520,137.55	Sold, in full; warrants not outstanding								
UST0883		MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	11/19/2013						$3,133,200.00		5,222	$600.00	($2,088,800.00)		$136,833.05	261
UST0883		MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	1/6/2014							($25,000.00)						
UST0045	22,27,97	MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	IL	12/5/2008	Preferred Stock w/ Warrants	$84,784,000.00	$0.00	$824,288.89	Exited bankruptcy/Receivership								
UST0045		MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	IL	5/14/2010										($84,784,000.00)			
UST0659	8,11,14	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS	MO	2/13/2009	Preferred Stock w/ Exercised Warrants	$700,000.00	$0.00	$763,294.14	Redeemed, in full; warrants not outstanding								
UST0659		MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS	MO	11/10/2009						$700,000.00		700	$1,000.00			$35,000.00	35
UST0243	11	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	2/6/2009	Preferred Stock w/ Warrants	$16,000,000.00	$0.00	$18,933,333.33	Redeemed, in full; warrants not outstanding								
UST0243		MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	7/6/2011						$16,000,000.00		16,000	$1,000.00				
UST0243		MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	7/27/2011												$1,000,000.00	198,675
UST0740	8,11,14	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI	2/20/2009	Preferred Stock w/ Exercised Warrants	$10,000,000.00	$0.00	$12,844,226.31	Redeemed, in full; warrants not outstanding								
UST0740		MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI	4/26/2013						$10,000,000.00		10,000	$1,000.00			$500,000.00	500
UST0915	8	MILLENNIUM BANCORP, INC.	EDWARDS	CO	4/3/2009	Preferred Stock w/ Exercised Warrants	$7,260,000.00	$0.00	$4,296,561.73	Sold, in full; warrants not outstanding								
UST0915		MILLENNIUM BANCORP, INC.	EDWARDS	CO	8/14/2012						$2,904,000.00		7,260	$400.00	($4,356,000.00)			
UST0170	9,11	MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA	1/9/2009	Preferred Stock	$5,116,000.00	$0.00	$5,875,583.89	Redeemed, in full; warrants not outstanding								
UST0170		MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA	12/28/2011						$5,116,000.00		5,116	$1,000.00				
UST0139	9,11,36	MISSION VALLEY BANCORP	SUN VALLEY	CA	12/23/2008	Preferred Stock	$5,500,000.00	$0.00	$5,956,041.66	Redeemed, in full; warrants not outstanding								
UST0139		MISSION VALLEY BANCORP	SUN VALLEY	CA	8/20/2010						$5,500,000.00		5,500	$1,000.00				
UST0227	8,11,14	MONADNOCK BANCORP, INC.	PETERBOROUGH	NH	12/19/2008	Preferred Stock w/ Exercised Warrants	$1,834,000.00	$0.00	$2,339,348.60	Redeemed, in full; warrants not outstanding								
UST0227		MONADNOCK BANCORP, INC.	PETERBOROUGH	NH	12/28/2012						$1,834,000.00		1,834	$1,000.00			$92,000.00	92
UST0447	98	MONARCH COMMUNITY BANCORP, INC.	COLDWATER	MI	2/6/2009	Preferred Stock w/ Warrants	$6,785,000.00	$0.00	$4,808,121.00	Sold, in full; warrants not outstanding								
UST0447		MONARCH COMMUNITY BANCORP, INC.	COLDWATER	MI	11/15/2013						$4,545,202.00		2,272,601	$2.00	($2,239,798.00)			
UST0233	12,16	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	12/19/2008	Preferred Stock w/ Warrants	$14,700,000.00	$0.00	$15,703,166.66	Redeemed, in full; warrants not outstanding								
UST0233		MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	12/23/2009						$14,700,000.00		14,700	$1,000.00				
UST0233		MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	2/10/2010												$260,000.00	132,353
UST0901	8,14,45	MONEYTREE CORPORATION	LENOIR CITY	TN	3/13/2009	Preferred Stock w/ Exercised Warrants	$9,516,000.00	$0.00	$11,291,481.00	Redeemed, in full; warrants not outstanding								
UST0901		MONEYTREE CORPORATION	LENOIR CITY	TN	9/15/2011						$9,516,000.00		9,516	$1,000.00			$476,000.00	476
UST0600	8,14,44	MONUMENT BANK	BETHESDA	MD	1/30/2009	Preferred Stock w/ Exercised Warrants	$4,734,000.00	$0.00	$5,623,958.50	Redeemed, in full; warrants not outstanding								
UST0600		MONUMENT BANK	BETHESDA	MD	8/11/2011						$4,734,000.00		4,734	$1,000.00			$237,000.00	237
UST0018	11	MORGAN STANLEY	NEW YORK	NY	10/28/2008	Preferred Stock w/ Warrants	$10,000,000,000.00	$0.00	$11,268,055,555.11	Redeemed, in full; warrants not outstanding								
UST0018		MORGAN STANLEY	NEW YORK	NY	6/17/2009						$10,000,000,000.00		10,000,000	$1,000.00				
UST0018		MORGAN STANLEY	NEW YORK	NY	8/12/2009												$950,000,000.00	65,245,759
UST0532	8,11,14	MORRILL BANCSHARES, INC.	MERRIAM	KS	1/16/2009	Preferred Stock w/ Exercised Warrants	$13,000,000.00	$0.00	$15,429,122.22	Redeemed, in full; warrants not outstanding								
UST0532		MORRILL BANCSHARES, INC.	MERRIAM	KS	7/20/2011						$13,000,000.00		13,000	$1,000.00			$650,000.00	650
UST0401	8,11,14	MOSCOW BANCSHARES, INC.	MOSCOW	TN	1/23/2009	Preferred Stock w/ Exercised Warrants	$6,216,000.00	$0.00	$7,803,377.38	Redeemed, in full; warrants not outstanding								
UST0401		MOSCOW BANCSHARES, INC.	MOSCOW	TN	4/25/2012						$1,100,000.00		1,100	$1,000.00				
UST0401		MOSCOW BANCSHARES, INC.	MOSCOW	TN	12/5/2012						$5,116,000.00		5,116	$1,000.00			$311,000.00	311
UST1293	8,14	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	9/25/2009	Preferred Stock w/ Exercised Warrants	$3,300,000.00	$0.00	$4,069,975.55	Sold, in full; warrants not outstanding								
UST1293		MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	7/22/2013						$3,267,000.00		3,300	$990.00	($33,000.00)		$140,034.65	165
UST1293		MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	9/12/2013							($25,000.00)						
UST0819	8,11,14	MS FINANCIAL, INC.	KINGWOOD	TX	3/27/2009	Preferred Stock w/ Exercised Warrants	$7,723,000.00	$0.00	$9,206,289.90	Redeemed, in full; warrants not outstanding								
UST0819		MS FINANCIAL, INC.	KINGWOOD	TX	10/19/2011						$7,723,000.00		7,723	$1,000.00			$386,000.00	386
UST0290	45	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	12/23/2008	Preferred Stock w/ Warrants	$32,382,000.00	$0.00	$37,608,789.00	Redeemed, in full; warrants not outstanding								
UST0290		MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	8/25/2011						$32,382,000.00		32,382	$1,000.00				
UST0290		MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	9/28/2011												$900,194.00	625,135
UST0939	8	NAPLES BANCORP, INC.	NAPLES	FL	3/27/2009	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$956,066.67	Sold, in full; warrants not outstanding								
UST0939		NAPLES BANCORP, INC.	NAPLES	FL	7/12/2012						$600,000.00		4,000	$150.00	($3,400,000.00)			
UST0088	11,59	NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES	CA	11/21/2008	Preferred Stock w/ Warrants	$67,000,000.00	$0.00	$81,249,317.20	Redeemed, in full; warrants not outstanding								
UST0088		NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES	CA	6/27/2012						$67,000,000.00		67,000	$1,000.00				
UST0088		NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES	CA	8/8/2012												$2,189,317.20	521,266
UST0544	8,14	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	2/27/2009	Preferred Stock w/ Exercised Warrants	$24,664,000.00	$0.00	$21,471,087.90	Sold, in full; warrants not outstanding								
UST0544		NATIONAL BANCSHARES, INC.	BETTENDORF	IA	2/19/2013						$2,438,182.50		3,250	$750.21	($811,817.50)		$342,841.95	500
UST0544		NATIONAL BANCSHARES, INC.	BETTENDORF	IA	2/20/2013						$16,064,996.94		21,414	$750.21	($5,349,003.06)		$502,606.30	733
UST0544		NATIONAL BANCSHARES, INC.	BETTENDORF	IA	3/26/2013							($185,031.79)						
UST0189	11,16	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	12/12/2008	Preferred Stock w/ Warrants	$150,000,000.00	$0.00	$167,958,333.33	Redeemed, in full; warrants not outstanding								
UST0189		NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	3/16/2011						$150,000,000.00		150,000	$1,000.00				
UST0189		NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	4/13/2011												$1,000,000.00	735,294
UST1333	11,14,15	NATIONWIDE BANKSHARES, INC.	WEST POINT	NE	12/11/2009	Subordinated Debentures w/ Exercised Warrants	$2,000,000.00	$0.00	$2,276,190.00	Redeemed, in full; warrants not outstanding								
UST1333		NATIONWIDE BANKSHARES, INC.	WEST POINT	NE	12/29/2010						$2,000,000.00		2,000,000	$1.00			$100,000.00	100,000
UST1262	8,42	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	6/26/2009	Preferred Stock w/ Warrants	$6,880,000.00	$0.00	$2,613,714.23	Sold, in full; warrants not outstanding								
UST1262		NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	6/28/2013						$2,281,458.05		6,880	$331.61	($4,598,541.95)			
UST0301	8,119	NCAL BANCORP	LOS ANGELES	CA	12/19/2008	Preferred Stock w/ Exercised Warrants	$10,000,000.00	$0.00	$5,211,027.78	Sold, in full; warrants not outstanding								
UST0301		NCAL BANCORP	LOS ANGELES	CA	12/10/2014						$3,900,000.00		10,000	$390.00	($6,100,000.00)			
UST1250	11,14,15	NEMO BANCSHARES, INC.	MADISON	MO	6/19/2009	Subordinated Debentures w/ Exercised Warrants	$2,330,000.00	$0.00	$3,199,347.39	Redeemed, in full; warrants not outstanding								
UST1250		NEMO BANCSHARES, INC.	MADISON	MO	4/24/2013						$2,330,000.00		2,330,000	$1.00			$117,000.00	117,000
UST0228	44	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	1/16/2009	Preferred Stock w/ Warrants	$10,000,000.00	$0.00	$12,041,266.67	Redeemed, in full; warrants not outstanding								
UST0228		NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	8/25/2011						$10,000,000.00		10,000	$1,000.00				
UST0228		NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	2/15/2012												$737,100.00	184,275
UST0524	8,11,14	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	1/9/2009	Preferred Stock w/ Exercised Warrants	$267,274,000.00	$0.00	$346,794,005.83	Redeemed, in full; warrants not outstanding								
UST0524		NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	7/24/2013						$267,274,000.00		267,274	$1,000.00			$13,364,000.00	13,364
UST0141		NEWBRIDGE BANCORP	GREENSBORO	NC	12/12/2008	Preferred Stock w/ Warrants	$52,372,000.00	$0.00	$70,087,060.35	Sold, in full; warrants not outstanding								
UST0141		NEWBRIDGE BANCORP	GREENSBORO	NC	4/26/2013						$2,709,121.50		2,763	$980.50	($53,878.50)			
UST0141		NEWBRIDGE BANCORP	GREENSBORO	NC	4/29/2013						$48,641,624.50		49,609	$980.50	($967,375.50)			
UST0141		NEWBRIDGE BANCORP	GREENSBORO	NC	5/15/2013												$7,778,782.65	2,567,255
UST0141		NEWBRIDGE BANCORP	GREENSBORO	NC	5/31/2013							($513,507.46)						
UST0216	8,14,44	NICOLET BANKSHARES, INC.	GREEN BAY	WI	12/23/2008	Preferred Stock w/ Exercised Warrants	$14,964,000.00	$0.00	$17,904,842.66	Redeemed, in full; warrants not outstanding								
UST0216		NICOLET BANKSHARES, INC.	GREEN BAY	WI	9/1/2011						$14,964,000.00		14,964	$1,000.00			$748,000.00	748
UST0336	11	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	1/9/2009	Preferred Stock w/ Warrants	$10,200,000.00	$0.00	$12,294,583.33	Redeemed, in full; warrants not outstanding								
UST0336		NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	12/14/2011						$10,200,000.00		10,200	$1,000.00				
UST0336		NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	1/11/2012												$600,000.00	99,157
UST0191	11	NORTHEAST BANCORP	LEWISTON	ME	12/12/2008	Preferred Stock w/ Warrants	$4,227,000.00	$0.00	$5,159,181.33	Redeemed, in full; warrants not outstanding								
UST0191		NORTHEAST BANCORP	LEWISTON	ME	11/28/2012						$4,227,000.00		4,227	$1,000.00				
UST0191		NORTHEAST BANCORP	LEWISTON	ME	12/28/2012												$95,000.00	67,958
UST0884	8,11,14,18	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ	5/15/2009	Preferred Stock w/ Warrants	$1,341,000.00	$0.00	$2,987,782.33	Redeemed, in full; warrants not outstanding								
UST0884		NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ	12/18/2009		$1,230,000.00											
UST0884		NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ	3/28/2012						$2,571,000.00		2,571	$1,000.00			$67,000.00	67
UST0747	109	NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN	IL	2/20/2009	Preferred Stock w/ Warrants	$17,211,000.00	$0.00	$6,442,172.50	Sold, in full; warrants not outstanding								
UST0747		NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN	IL	4/30/2014						$6,023,850.00		20,079,500	$0.30	($11,187,150.00)			
UST0004	11	NORTHERN TRUST CORPORATION	CHICAGO	IL	11/14/2008	Preferred Stock w/ Warrants	$1,576,000,000.00	$0.00	$1,709,623,333.35	Redeemed, in full; warrants not outstanding								
UST0004		NORTHERN TRUST CORPORATION	CHICAGO	IL	6/17/2009						$1,576,000,000.00		1,576,000	$1,000.00				
UST0004		NORTHERN TRUST CORPORATION	CHICAGO	IL	8/26/2009												$87,000,000.00	3,824,624
UST0581	8,14,44	NORTHWAY FINANCIAL, INC.	BERLIN	NH	1/30/2009	Preferred Stock w/ Exercised Warrants	$10,000,000.00	$0.00	$11,930,624.67	Redeemed, in full; warrants not outstanding								
UST0581		NORTHWAY FINANCIAL, INC.	BERLIN	NH	9/15/2011						$10,000,000.00		10,000	$1,000.00			$500,000.00	500
UST0739	8,14	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	2/13/2009	Preferred Stock w/ Exercised Warrants	$10,500,000.00	$0.00	$11,891,847.50	Sold, in full; warrants not outstanding								
UST0739		NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	3/8/2013						$2,000,000.00		2,000	$1,032.11		$64,220.00		
UST0739		NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	3/11/2013						$8,500,000.00		8,500	$1,032.11		$272,935.00	$587,634.55	525
UST0739		NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	4/9/2013							($108,371.55)						
UST0804	8,11,14	NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA	2/13/2009	Preferred Stock w/ Exercised Warrants	$1,992,000.00	$0.00	$2,380,393.00	Redeemed, in full; warrants not outstanding								
UST0804		NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA	1/9/2013						$1,992,000.00		1,992	$1,000.00			$100,000.00	100
UST0381		OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	1/30/2009	Preferred Stock w/ Warrants	$7,700,000.00	$0.00	$8,592,336.00	Sold, in full; warrants not outstanding								
UST0381		OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	10/31/2012						$7,095,550.00		7,700	$921.50	($604,450.00)			
UST0381		OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	1/11/2013							($70,955.50)						
UST0381		OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	2/6/2013												$122,887.50	163,830
UST0205	45	OAK VALLEY BANCORP	OAKDALE	CA	12/5/2008	Preferred Stock w/ Warrants	$13,500,000.00	$0.00	$15,871,250.00	Redeemed, in full; warrants not outstanding								
UST0205		OAK VALLEY BANCORP	OAKDALE	CA	9/11/2011						$13,500,000.00		13,500	$1,000.00				
UST0205		OAK VALLEY BANCORP	OAKDALE	CA	9/28/2011												$560,000.00	350,346
UST0565	12,16	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	1/16/2009	Preferred Stock w/ Warrants	$38,263,000.00	$0.00	$40,521,918.61	Redeemed, in full; warrants not outstanding								
UST0565		OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	12/30/2009						$38,263,000.00		38,263	$1,000.00				
UST0565		OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	2/3/2010												$430,797.00	190,427

UST0885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/18/2012					$280,115.76		344	$814.29	($63,884.24)			
UST0386	8	OJAI COMMUNITY BANK	OJAI	CA	1/30/2009	Preferred Stock w/ Exercised Warrants	$2,080,000.00	$0.00	$2,654,758.89	Redeemed, in full; warrants not outstanding							
UST0386		OJAI COMMUNITY BANK	OJAI	CA	9/25/2013						$2,080,000.00	2,080	$1,000.00			$104,000.00	104
UST0159	11	OLD LINE BANCSHARES, INC.	BOWIE	MD	12/5/2008	Preferred Stock w/ Warrants	$7,000,000.00	$0.00	$7,438,888.89	Redeemed, in full; warrants not outstanding							
UST0159		OLD LINE BANCSHARES, INC.	BOWIE	MD	7/15/2009						$7,000,000.00	7,000	$1,000.00				
UST0159		OLD LINE BANCSHARES, INC.	BOWIE	MD	9/2/2009											$225,000.00	141,892
UST0031	11	OLD NATIONAL BANCORP	EVANSVILLE	IN	12/12/2008	Preferred Stock w/ Warrants	$100,000,000.00	$0.00	$102,713,888.89	Redeemed, in full; warrants not outstanding							
UST0031		OLD NATIONAL BANCORP	EVANSVILLE	IN	3/31/2009						$100,000,000.00	100,000	$1,000.00				
UST0031		OLD NATIONAL BANCORP	EVANSVILLE	IN	5/8/2009											$1,200,000.00	813,008
UST0489		OLD SECOND BANCORP, INC.	AURORA	IL	1/16/2009	Preferred Stock w/ Warrants	$73,000,000.00	$0.00	$31,423,238.49	Sold, in full; warrants not outstanding							
UST0489		OLD SECOND BANCORP, INC.	AURORA	IL	3/11/2013						$24,684,870.00	70,028	$352.50	($45,343,130.00)			
UST0489		OLD SECOND BANCORP, INC.	AURORA	IL	3/26/2013						$452,424.00	1,200	$377.02	($747,576.00)			
UST0489		OLD SECOND BANCORP, INC.	AURORA	IL	3/27/2013						$668,079.44	1,772	$377.02	($1,103,920.56)			
UST0489		OLD SECOND BANCORP, INC.	AURORA	IL	4/9/2013							($258,053.73)					
UST0489		OLD SECOND BANCORP, INC.	AURORA	IL	6/11/2013											$106,891.00	815,339
UST1048	8,14	OMEGA CAPITAL CORP.	LAKEWOOD	CO	4/17/2009	Preferred Stock w/ Exercised Warrants	$2,816,000.00	$0.00	$3,403,603.15	Sold, in full; warrants not outstanding							
UST1048		OMEGA CAPITAL CORP.	LAKEWOOD	CO	7/19/2013						$1,239,000.00	1,239	$1,142.90		$177,053.10		
UST1048		OMEGA CAPITAL CORP.	LAKEWOOD	CO	7/22/2013						$1,577,000.00	1,577	$1,142.90		$225,353.30	$159,886.25	141
UST1048		OMEGA CAPITAL CORP.	LAKEWOOD	CO	9/12/2013							($25,000.00)					
UST1196	8,51,97	ONE GEORGIA BANK	ATLANTA	GA	5/8/2009	Preferred Stock w/ Exercised Warrants	$5,500,000.00	$0.00	$0.00	Exited bankruptcy/Receivership							
UST1196		ONE GEORGIA BANK	ATLANTA	GA	7/15/2011									($5,500,000.00)			
UST0097	8,9	ONE UNITED BANK	BOSTON	MA	12/19/2008	Preferred Stock	$12,063,000.00	$12,063,000.00	$93,823.33	Full investment outstanding; warrants not outstanding							
UST1175	15,17,129,135,139,151,152	ONEFINANCIAL CORPORATION	LITTLE ROCK	AR	6/5/2009	Subordinated Debentures w/ Exercised Warrants	$17,300,000.00	$0.00	$11,178,439.21	Currently Not Collectible							
UST1175		ONEFINANCIAL CORPORATION	LITTLE ROCK	AR	7/31/2018										$3,515,448.62		
UST1175		ONEFINANCIAL CORPORATION	LITTLE ROCK	AR	8/15/2018									($17,300,000.00)			
UST0811	8	OREGON BANCORP, INC.	SALEM	OR	4/24/2009	Preferred Stock w/ Exercised Warrants	$3,216,000.00	$0.00	$4,116,801.92	Sold, in full; warrants not outstanding							
UST0811		OREGON BANCORP, INC.	SALEM	OR	10/18/2013						$100,000.00	100	$1,000.00			$9,459.13	11
UST0811		OREGON BANCORP, INC.	SALEM	OR	10/21/2013						$3,116,000.00	3,116	$1,000.00			$128,988.07	150
UST0811		OREGON BANCORP, INC.	SALEM	OR	1/6/2014							($25,000.00)					
UST0556	11,14,15	OSB FINANCIAL SERVICES, INC.	ORANGE	TX	5/1/2009	Subordinated Debentures w/ Exercised Warrants	$6,100,000.00	$0.00	$7,662,314.53	Redeemed, in full; warrants not outstanding							
UST0556		OSB FINANCIAL SERVICES, INC.	ORANGE	TX	10/5/2011						$6,100,000.00	6,100,000	$1.00			$305,000.00	305,000
UST0053	11,35	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	11/21/2008	Preferred Stock w/ Warrants	$180,634,000.00	$0.00	$168,483,804.20	Sold, in full; warrants not outstanding							
UST0053		PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	2/23/2011						$14.75	1	$29.50	($10.28)			
UST0053		PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	11/30/2012						$165,983,272.00	3,608,332	$46.00	($14,650,702.97)		$393,120.78	15,120
UST0142	8	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	12/19/2008	Preferred Stock w/ Exercised Warrants	$16,200,000.00	$0.00	$21,003,597.96	Sold, in full; warrants not outstanding							
UST0142		PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	11/19/2013						$16,200,000.00	16,200	$1,215.17		$3,485,754.00	$1,156,636.50	810
UST0142		PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	1/6/2014							($196,857.54)					
UST0428	8,14,45	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA	12/23/2008	Preferred Stock w/ Exercised Warrants	$11,600,000.00	$0.00	$13,821,963.89	Redeemed, in full; warrants not outstanding							
UST0428		PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA	7/28/2011						$11,600,000.00	11,600	$1,000.00			$580,000.00	580
UST0315	8,26	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA	1/16/2009	Preferred Stock w/ Exercised Warrants	$4,120,000.00	$0.00	$18,087.94	Exited bankruptcy/Receivership							
UST0315		PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA	2/11/2010									($4,120,000.00)			
UST0162	8	PACIFIC COMMERCE BANK	LOS ANGELES	CA	12/23/2008	Preferred Stock w/ Exercised Warrants	$4,060,000.00	$0.00	$2,991,670.80	Sold, in full; warrants not outstanding							
UST0162		PACIFIC COMMERCE BANK	LOS ANGELES	CA	2/10/2014						$2,519,960.80	4,060	$620.68	($1,540,039.20)		$109,487.50	203
UST0162		PACIFIC COMMERCE BANK	LOS ANGELES	CA	3/19/2014							($25,000.00)					
UST0067	85	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE	WA	12/12/2008	Preferred Stock w/ Warrants	$6,500,000.00	$0.00	$7,937,744.97	Redeemed, in full; warrants not outstanding							
UST0067		PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE	WA	2/15/2013						$6,500,000.00	6,500	$1,000.00				
UST0887	8,14	PARK BANCORPORATION, INC.	MADISON	WI	3/6/2009	Preferred Stock w/ Exercised Warrants	$23,200,000.00	$0.00	$22,020,064.10	Sold, in full; warrants not outstanding							
UST0887		PARK BANCORPORATION, INC.	MADISON	WI	8/7/2012						$1,676,654.00	2,296	$730.25	($619,346.00)		$88,059.01	114
UST0887		PARK BANCORPORATION, INC.	MADISON	WI	8/9/2012						$4,048,506.00	5,544	$730.25	($1,495,494.00)		$482,779.69	625
UST0887		PARK BANCORPORATION, INC.	MADISON	WI	8/10/2012						$11,216,640.00	15,360	$730.25	($4,143,360.00)		$325,200.40	421
UST0887		PARK BANCORPORATION, INC.	MADISON	WI	9/11/2012							($169,418.00)					
UST0174	11	PARK NATIONAL CORPORATION	NEWARK	OH	12/23/2008	Preferred Stock w/ Warrants	$100,000,000.00	$0.00	$119,536,844.44	Redeemed, in full; warrants not outstanding							
UST0174		PARK NATIONAL CORPORATION	NEWARK	OH	4/25/2012						$100,000,000.00	100,000	$1,000.00				
UST0174		PARK NATIONAL CORPORATION	NEWARK	OH	5/2/2012											$2,842,400.00	227,376
UST0266		PARKE BANCORP, INC.	SEWELL	NJ	1/30/2009	Preferred Stock w/ Warrants	$16,288,000.00	$0.00	$16,365,554.76	Sold, in full; warrants not outstanding							
UST0266		PARKE BANCORP, INC.	SEWELL	NJ	11/28/2012						$394,072.28	548	$719.11	($153,927.72)			
UST0266		PARKE BANCORP, INC.	SEWELL	NJ	11/29/2012						$11,318,791.40	15,740	$719.11	($4,421,208.60)			
UST0266		PARKE BANCORP, INC.	SEWELL	NJ	1/11/2013							($117,128.64)					
UST0266		PARKE BANCORP, INC.	SEWELL	NJ	6/12/2013											$1,650,288.00	438,906
UST0346	60	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	12/23/2008	Preferred Stock w/ Warrants	$31,762,000.00	$0.00	$42,596,063.59	Redeemed, in full; warrants not outstanding							
UST0346		PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	1/3/2012						$31,762,000.00	31,762	$1,000.00				
UST0346		PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	5/27/2015											$6,025,649.70	819,640
UST0691	8,11,21	PASCACK BANCORP, INC.	WESTWOOD	NJ	2/6/2009	Preferred Stock w/ Exercised Warrants	$3,756,000.00	$0.00	$4,497,312.67	Redeemed, in full; warrants not outstanding							
UST0691		PASCACK BANCORP, INC.	WESTWOOD	NJ	10/19/2011						$3,756,000.00	3,756	$1,000.00			$188,000.00	188
UST0289	8,126	PATAPSCO BANCORP, INC.	DUNDALK	MD	12/19/2008	Preferred Stock w/ Exercised Warrants	$6,000,000.00	$0.00	$9,260,824.26	Redeemed, in full; warrants not outstanding							
UST0289		PATAPSCO BANCORP, INC.	DUNDALK	MD	8/28/2015						$6,000,000.00	6,000	$1,000.00			$300,000.00	300
UST1304	44	PATHFINDER BANCORP, INC.	OSWEGO	NY	9/11/2009	Preferred Stock w/ Warrants	$6,771,000.00	$0.00	$7,976,328.84	Redeemed, in full; warrants not outstanding							
UST1304		PATHFINDER BANCORP, INC.	OSWEGO	NY	9/1/2011						$6,771,000.00	6,771	$1,000.00				
UST1304		PATHFINDER BANCORP, INC.	OSWEGO	NY	2/1/2012											$537,633.00	154,354
UST0753	8,14	PATHWAY BANCORP	CAIRO	NE	3/27/2009	Preferred Stock w/ Exercised Warrants	$3,727,000.00	$0.00	$4,628,862.77	Sold, in full; warrants not outstanding							
UST0753		PATHWAY BANCORP	CAIRO	NE	6/24/2013						$3,727,000.00	3,727	$1,167.01		$622,446.27	$226,565.00	186
UST0753		PATHWAY BANCORP	CAIRO	NE	7/26/2013							($25,000.00)					
UST0098	8	PATRIOT BANCSHARES, INC.	HOUSTON	TX	12/19/2008	Preferred Stock w/ Exercised Warrants	$26,038,000.00	$0.00	$33,824,567.35	Sold, in full; warrants not outstanding							
UST0098		PATRIOT BANCSHARES, INC.	HOUSTON	TX	4/11/2014						$12,000,000.00	12,000	$1,142.03		$1,704,360.00	$1,035,834.25	802
UST0098		PATRIOT BANCSHARES, INC.	HOUSTON	TX	4/14/2014						$14,038,000.00	14,038	$1,142.03		$1,993,817.14	$645,781.95	500
UST0098		PATRIOT BANCSHARES, INC.	HOUSTON	TX	7/18/2014							($297,361.77)					
UST0864	8,11,14	PATTERSON BANCSHARES, INC.	PATTERSON	LA	4/17/2009	Preferred Stock w/ Exercised Warrants	$3,690,000.00	$0.00	$4,692,022.77	Redeemed, in full; warrants not outstanding							
UST0864		PATTERSON BANCSHARES, INC.	PATTERSON	LA	3/7/2012						$250,000.00	250	$1,000.00				
UST0864		PATTERSON BANCSHARES, INC.	PATTERSON	LA	8/22/2012						$250,000.00	250	$1,000.00				
UST0864		PATTERSON BANCSHARES, INC.	PATTERSON	LA	12/5/2012						$250,000.00	250	$1,000.00				
UST0864		PATTERSON BANCSHARES, INC.	PATTERSON	LA	5/8/2013						$500,000.00	500	$1,000.00				
UST0864		PATTERSON BANCSHARES, INC.	PATTERSON	LA	6/5/2013						$2,440,000.00	2,440	$1,000.00			$185,000.00	185
UST0125	11	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	1/8/2009	Preferred Stock w/ Warrants	$28,685,000.00	$0.00	$32,075,739.67	Redeemed, in full; warrants not outstanding							
UST0125		PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	1/6/2010						$7,172,000.00	7,172	$1,000.00				
UST0125		PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	3/2/2011						$7,172,000.00	7,172	$1,000.00				
UST0125		PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	1/11/2012						$14,341,000.00	14,341	$1,000.00				
UST0125		PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	4/4/2012											$110,000.00	150,296
UST0806	8,14,44	PENN LIBERTY FINANCIAL CORP.	WAYNE	PA	4/17/2009	Preferred Stock w/ Exercised Warrants	$9,960,000.00	$0.00	$11,745,689.33	Redeemed, in full; warrants not outstanding							
UST0806		PENN LIBERTY FINANCIAL CORP.	WAYNE	PA	9/1/2011						$9,960,000.00	9,960	$1,000.00			$498,000.00	498
UST0092	11	PEOPLES BANCORP (OH)	MARIETTA	OH	1/30/2009	Preferred Stock w/ Warrants	$39,000,000.00	$0.00	$44,926,557.48	Redeemed, in full; warrants not outstanding							
UST0092		PEOPLES BANCORP (OH)	MARIETTA	OH	2/2/2011						$21,000,000.00	21,000	$1,000.00				
UST0092		PEOPLES BANCORP (OH)	MARIETTA	OH	12/28/2011						$18,000,000.00	18,000	$1,000.00				
UST0092		PEOPLES BANCORP (OH)	MARIETTA	OH	2/15/2012											$1,200,724.15	313,505
UST0632	8,14,56	PEOPLES BANCORP (WA)	LYNDEN	WA	2/13/2009	Preferred Stock w/ Exercised Warrants	$18,000,000.00	$0.00	$21,325,250.00	Redeemed, in full; warrants not outstanding							
UST0632		PEOPLES BANCORP (WA)	LYNDEN	WA	8/3/2011						$18,000,000.00	18,000	$1,000.00			$900,000.00	900
UST0329		PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	12/23/2008	Preferred Stock w/ Warrants	$25,054,000.00	$0.00	$27,877,966.16	Sold, in full; warrants not outstanding							
UST0329		PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	7/3/2012						$23,384,401.44	($350,766.02)	25,054	$933.36	($1,669,598.56)		
UST0329		PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	8/8/2012											$425,000.00	357,234
UST0921	8,14	PEOPLES BANCORPORATION, INC.	EASLEY	SC	4/24/2009	Preferred Stock w/ Exercised Warrants	$12,660,000.00	$0.00	$15,362,909.75	Redeemed, in full; warrants not outstanding							
UST0921		PEOPLES BANCORPORATION, INC.	EASLEY	SC	4/24/2012						$12,660,000.00	12,660	$1,000.00			$633,000.00	633
UST0865	8,14	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	3/20/2009	Preferred Stock w/ Exercised Warrants	$3,900,000.00	$0.00	$3,809,874.42	Sold, in full; warrants not outstanding							
UST0865		PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	10/31/2012						$2,944,500.00	3,900	$755.00	($955,500.00)		$122,225.00	195
UST0865		PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	1/11/2013							($25,000.00)					
UST0950	8	PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	GA	3/6/2009	Preferred Stock w/ Exercised Warrants	$12,325,000.00	$0.00	$15,985,994.66	Redeemed, in full; warrants not outstanding							
UST0950		PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	GA	9/18/2013						$12,325,000.00	12,325	$1,000.00			$616,000.00	616
UST1335	8,17,45	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	WI	9/11/2009	Preferred Stock w/ Exercised Warrants	$1,500,000.00	$0.00	$1,730,162.66	Redeemed, in full; warrants not outstanding							
UST1335		PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	WI	9/25/2011						$1,500,000.00	1,500	$1,000.00			$71,000.00	71
UST0451	9,11,36	PGB HOLDINGS, INC.	CHICAGO	IL	2/6/2009	Preferred Stock	$3,000,000.00	$0.00	$3,227,916.67	Redeemed, in full; warrants not outstanding							
UST0451		PGB HOLDINGS, INC.	CHICAGO	IL	8/13/2010						$3,000,000.00	3,000	$1,000.00				
UST0430	8,46,97	PIERCE COUNTY BANCORP	TACOMA	WA	1/23/2009	Preferred Stock w/ Exercised Warrants	$6,800,000.00	$0.00	$207,947.78	Currently Not Collectible							
UST0430		PIERCE COUNTY BANCORP	TACOMA	WA	11/5/2010									($6,800,000.00)			
UST0781	8,69,148	PINNACLE BANK HOLDING COMPANY, INC.	ORANGE CITY	FL	3/6/2009	Preferred Stock w/ Exercised Warrants	$4,389,000.00	$0.00	$984,999.00	Sold, in full; warrants not outstanding							
UST0781		PINNACLE BANK HOLDING COMPANY, INC.	ORANGE CITY	FL	5/22/2018						$700,000.00	4,389	$159.49	($3,689,000.00)			
UST0184	11	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	12/12/2008	Preferred Stock w/ Warrants	$95,000,000.00	$0.00	$111,918,194.45	Redeemed, in full; warrants not outstanding							
UST0184		PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	12/28/2011						$23,750,000.00	23,750	$1,000.00				
UST0184		PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	6/20/2012						$71,250,000.00	71,250	$1,000.00				
UST0184		PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	7/18/2012											$755,000.00	267,455
UST0041	8,14,44	PLAINS CAPITAL CORPORATION	DALLAS	TX	12/19/2008	Preferred Stock w/ Exercised Warrants	$87,631,000.00	$0.00	$105,252,939.77	Redeemed, in full; warrants not outstanding							
UST0041		PLAINS CAPITAL CORPORATION	DALLAS	TX	9/27/2011						$87,631,000.00	87,631	$1,000.00			$4,382,000.00	4,382
UST1285	15,17	PLATO HOLDINGS INC.	SAINT PAUL	MN	7/17/2009	Subordinated Debentures w/ Exercised Warrants	$2,500,000.00	$0.00	$3,103,618.40	Sold, in full; warrants not outstanding							
UST1285		PLATO HOLDINGS INC.	SAINT PAUL	MN	4/26/2013						$120,000.00	120,000	$1.00		$180.00		
UST1285		PLATO HOLDINGS INC.	SAINT PAUL	MN	4/29/2013						$2,380,000.00	2,380,000	$1.00		$3,570.00	$90,582.47	107,000
UST1285		PLATO HOLDINGS INC.	SAINT PAUL	MN	5/31/2013							($25,000.00)					
UST0359		PLUMAS BANCORP	QUINCY	CA	1/30/2009	Preferred Stock w/ Warrants	$11,949,000.00	$0.00	$13,764,140.41	Sold, in full; warrants not outstanding							
UST0359		PLUMAS BANCORP	QUINCY	CA	4/29/2013						$11,949,000.00	11,949	$1,091.11		$1,088,673.39		
UST0359		PLUMAS BANCORP	QUINCY	CA	5/22/2013											$234,500.00	237,712
UST0359		PLUMAS BANCORP	QUINCY	CA	5/31/2013							($130,376.73)					
UST0117	20	POPULAR, INC.	SAN JUAN	PR	12/5/2008	Preferred Stock w/ Warrants	$935,000,000.00	$0.00	$1,220,280,000.00	Redeemed, in full; warrants not outstanding							
UST0117		POPULAR, INC.	SAN JUAN	PR	7/2/2014						$935,000,000.00	935,000	$1,000.00				
UST0117		POPULAR, INC.	SAN JUAN	PR	7/23/2014											$3,000,000.00	2,093,284
UST0060		PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY	11/21/2008	Preferred Stock w/ Warrants	$35,000,000.00	$0.00	$8,233,333.33	Sold, in full; warrants not outstanding							

UST0885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/18/2012						$280,115.76		344	$814.29	($63,884.24)			
UST0060		PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY	12/3/2014						$2,693,800.00		26,938	$100.00	($24,244,200.00)			
UST0060		PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY	12/4/2014						$806,200.00		8,062	$100.00	($7,255,800.00)			
UST0060		PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY	1/9/2015							($50,000.00)						
UST0940	8	PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS	4/3/2009	Preferred Stock w/ Exercised Warrants	$2,800,000.00	$0.00	$3,596,579.20	Sold, in full; warrants not outstanding								
UST0940		PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS	6/29/2015						$2,800,000.00		2,800	$1,187.61		$525,308.00	$164,018.20	140
UST0940		PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS	8/6/2015							($25,000.00)						
UST1214	9,15,36	PREMIER BANCORP, INC.	WILMETTE	IL	5/8/2009	Subordinated Debentures	$6,784,000.00	$0.00	$7,444,215.12	Redeemed, in full; warrants not outstanding								
UST1214		PREMIER BANCORP, INC.	WILMETTE	IL	8/13/2010						$6,784,000.00		6,784,000	$1.00				
UST0867	8,22,97	PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL	3/20/2009	Preferred Stock w/ Exercised Warrants	$9,500,000.00	$0.00	$467,412.50	Exited bankruptcy/Receivership								
UST0867		PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL	8/14/2012										($9,500,000.00)			
UST1078		PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	10/2/2009	Preferred Stock w/ Warrants	$22,252,000.00	$0.00	$28,727,240.29	Sold, in full; warrants not outstanding								
UST1078		PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	8/8/2012						$1,678,618.89		1,863	$901.03	($184,381.11)			
UST1078		PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	8/9/2012						$8,575,102.51		9,517	$901.03	($941,897.49)			
UST1078		PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	8/10/2012						$9,795,998.16		10,872	$901.03	($1,076,001.84)			
UST1078		PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	9/11/2012							($200,497.20)						
UST1078		PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	5/6/2015												$5,675,000.00	636,378
UST0932	14,15	PREMIER FINANCIAL CORP.	DUBUQUE	IA	5/22/2009	Subordinated Debentures w/ Exercised Warrants	$6,349,000.00	$0.00	$8,778,669.11	Sold, in full; warrants not outstanding								
UST0932		PREMIER FINANCIAL CORP.	DUBUQUE	IA	7/22/2013						$6,349,000.00		6,349,000	$1.24		$1,507,379.58	$478,590.75	317,000
UST0932		PREMIER FINANCIAL CORP.	DUBUQUE	IA	9/12/2013							($78,563.80)						
UST0808	8	PREMIER SERVICE BANK	RIVERSIDE	CA	2/20/2009	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$4,300,522.22	Redeemed, in full; warrants not outstanding								
UST0808		PREMIER SERVICE BANK	RIVERSIDE	CA	1/31/2014						$4,000,000.00		4,000	$1,000.00			$200,000.00	200
UST0562	80	PREMIERWEST BANCORP	MEDFORD	OR	2/13/2009	Preferred Stock w/ Warrants	$41,400,000.00	$0.00	$42,446,500.00	Redeemed, in full; warrants not outstanding								
UST0562		PREMIERWEST BANCORP	MEDFORD	OR	4/9/2013						$41,400,000.00		41,400	$1,000.00				
UST0165	8,17	PRESIDIO BANK	SAN FRANCISCO	CA	11/20/2009	Preferred Stock w/ Exercised Warrants	$10,800,000.00	$0.00	$11,077,694.89	Sold, in full; warrants not outstanding								
UST0165		PRESIDIO BANK	SAN FRANCISCO	CA	12/10/2012						$262,635.10		310	$847.21	($47,364.90)		$83,086.12	97
UST0165		PRESIDIO BANK	SAN FRANCISCO	CA	12/11/2012						$8,887,232.90		10,490	$847.21	($1,602,767.10)		$195,295.20	228
UST0165		PRESIDIO BANK	SAN FRANCISCO	CA	1/11/2013							($91,498.68)						
UST0372	75,97	PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL	1/23/2009	Preferred Stock w/ Warrants	$25,083,000.00	$0.00	$2,271,405.00	Currently Not Collectible								
UST0372		PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL	11/2/2012										($25,083,000.00)			
UST0726	8,18	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	2/27/2009	Preferred Stock w/ Exercised Warrants	$4,960,000.00	$0.00	$10,836,280.71	Redeemed, in full; warrants not outstanding								
UST0726		PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	12/29/2009		$3,262,000.00											
UST0726		PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	6/25/2014						$8,222,000.00		8,222	$1,000.00			$248,000.00	248
UST0332	12	PRIVATEBANCORP, INC.	CHICAGO	IL	1/30/2009	Preferred Stock w/ Warrants	$243,815,000.00	$0.00	$290,552,132.92	Redeemed, in full; warrants not outstanding								
UST0332		PRIVATEBANCORP, INC.	CHICAGO	IL	10/24/2012						$243,815,000.00		243,815	$1,000.00				
UST0332		PRIVATEBANCORP, INC.	CHICAGO	IL	11/14/2012												$1,225,000.00	645,013
UST1215	8,17,44	PROVIDENCE BANK	ROCKY MOUNT	NC	10/2/2009	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$4,596,311.80	Redeemed, in full; warrants not outstanding								
UST1215		PROVIDENCE BANK	ROCKY MOUNT	NC	9/15/2011						$4,000,000.00		4,000	$1,000.00			$175,000.00	175
UST0013	88	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	11/14/2008	Preferred Stock w/ Warrants	$151,500,000.00	$0.00	$199,100,113.41	Sold, in full; warrants not outstanding								
UST0013		PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	8/21/2012						$151,500,000.00		151,500	$1,000.00				
UST0013		PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	3/20/2013											$71.62		
UST0013		PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	3/25/2013											$19,047,005.12		
UST0918	107	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC	3/13/2009	Preferred Stock w/ Warrants	$9,266,000.00	$0.00	$5,639,391.00	Sold, in full; warrants not outstanding								
UST0918		PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC	4/30/2014						$5,096,300.00		9,266	$550.00	($4,169,700.00)			
UST0785	8,11,14	PSB FINANCIAL CORPORATION	MANY	LA	2/27/2009	Preferred Stock w/ Exercised Warrants	$9,270,000.00	$0.00	$10,536,802.00	Redeemed, in full; warrants not outstanding								
UST0785		PSB FINANCIAL CORPORATION	MANY	LA	9/29/2010						$9,270,000.00		9,270	$1,000.00			$464,000.00	464
UST0424	8,14,44	PUGET SOUND BANK	BELLEVUE	WA	1/16/2009	Preferred Stock w/ Exercised Warrants	$4,500,000.00	$0.00	$5,355,156.75	Redeemed, in full; warrants not outstanding								
UST0424		PUGET SOUND BANK	BELLEVUE	WA	8/11/2011						$4,500,000.00		4,500	$1,000.00			$225,000.00	225
UST0507		PULASKI FINANCIAL CORP.	CREVE COEUR	MO	1/16/2009	Preferred Stock w/ Warrants	$32,538,000.00	$0.00	$35,195,847.13	Sold, in full; warrants not outstanding								
UST0507		PULASKI FINANCIAL CORP.	CREVE COEUR	MO	7/3/2012						$28,893,744.00	($433,406.16)	32,538	$888.00	($3,644,256.00)			
UST0507		PULASKI FINANCIAL CORP.	CREVE COEUR	MO	8/8/2012												$1,100,000.00	778,421
UST0287	44	QCR HOLDINGS, INC.	MOLINE	IL	2/13/2009	Preferred Stock w/ Warrants	$38,237,000.00	$0.00	$44,286,567.33	Redeemed, in full; warrants not outstanding								
UST0287		QCR HOLDINGS, INC.	MOLINE	IL	9/15/2011						$38,237,000.00		38,237	$1,000.00				
UST0287		QCR HOLDINGS, INC.	MOLINE	IL	11/16/2011												$1,100,000.00	521,888
UST1339	8	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC	10/30/2009	Preferred Stock w/ Exercised Warrants	$6,229,000.00	$0.00	$7,190,593.33	Redeemed, in full; warrants not outstanding								
UST1339		RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC	9/30/2013						$6,229,000.00		6,229	$1,000.00			$311,000.00	311
UST1248	8,17	RCB FINANCIAL CORPORATION	ROME	GA	6/19/2009	Preferred Stock w/ Exercised Warrants	$8,900,000.00	$0.00	$9,139,863.61	Sold, in full; warrants not outstanding								
UST1248		RCB FINANCIAL CORPORATION	ROME	GA	9/25/2013						$8,073,279.00		8,900	$907.11	($826,721.00)		$253,383.25	268
UST1248		RCB FINANCIAL CORPORATION	ROME	GA	10/29/2013							($80,732.79)						
UST0389	8,14,44	REDWOOD CAPITAL BANCORP	EUREKA	CA	1/16/2009	Preferred Stock w/ Exercised Warrants	$3,800,000.00	$0.00	$4,510,626.39	Redeemed, in full; warrants not outstanding								
UST0389		REDWOOD CAPITAL BANCORP	EUREKA	CA	7/21/2011						$3,800,000.00		3,800	$1,000.00			$190,000.00	190
UST0199	8,14,44	REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN	1/9/2009	Preferred Stock w/ Exercised Warrants	$2,995,000.00	$0.00	$3,570,810.92	Redeemed, in full; warrants not outstanding								
UST0199		REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN	8/18/2011						$2,995,000.00		2,995	$1,000.00			$150,000.00	150
UST0868	8,114	REGENT BANCORP, INC.	DAVIE	FL	3/6/2009	Preferred Stock w/ Exercised Warrants	$9,982,000.00	$0.00	$8,755,019.00	Sold, in full; warrants not outstanding								
UST0868		REGENT BANCORP, INC.	DAVIE	FL	10/17/2014						$7,970,737.50		1,449,225	$5.50	($2,011,262.50)			
UST0727	8,14,44	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK	2/27/2009	Preferred Stock w/ Exercised Warrants	$2,655,000.00	$0.00	$3,135,328.00	Redeemed, in full; warrants not outstanding								
UST0727		REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK	7/21/2011						$2,655,000.00		2,655	$1,000.00			$133,000.00	133
UST0541	8,17,62	REGENTS BANCSHARES, INC.	VANCOUVER	WA	10/23/2009	Preferred Stock w/ Exercised Warrants	$12,700,000.00	$0.00	$14,594,338.99	Redeemed, in full; warrants not outstanding								
UST0541		REGENTS BANCSHARES, INC.	VANCOUVER	WA	1/26/2012						$12,700,000.00		12,700	$1,000.00			$381,000.00	381
UST0620	8,14	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	2/13/2009	Preferred Stock w/ Exercised Warrants	$1,500,000.00	$0.00	$1,718,159.50	Sold, in full; warrants not outstanding								
UST0620		REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	11/8/2012						$246,975.00		267	$925.00	($20,025.00)			
UST0620		REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	11/9/2012						$1,140,525.00		1,233	$925.00	($92,475.00)		$50,000.00	75
UST0620		REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	1/11/2013							($13,875.00)						
UST0620		REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	3/26/2013							($11,125.00)						
UST0019	11	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	11/14/2008	Preferred Stock w/ Warrants	$3,500,000,000.00	$0.00	$4,138,055,555.55	Redeemed, in full; warrants not outstanding								
UST0019		REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	4/4/2012						$3,500,000,000.00		3,500,000	$1,000.00				
UST0019		REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	5/2/2012												$45,000,000.00	48,253,677
UST0595	8	RELIANCE BANCSHARES, INC.	FRONTENAC	MO	2/13/2009	Preferred Stock w/ Exercised Warrants	$40,000,000.00	$0.00	$45,820,950.80	Sold, in full; warrants not outstanding								
UST0595		RELIANCE BANCSHARES, INC.	FRONTENAC	MO	9/25/2013						$40,000,000.00		40,000	$1,004.90		$196,000.00	$2,199,799.80	2,000
UST0595		RELIANCE BANCSHARES, INC.	FRONTENAC	MO	10/29/2013							($401,960.00)						
UST0655	8,14	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	2/27/2009	Preferred Stock w/ Exercised Warrants	$10,900,000.00	$0.00	$9,630,106.93	Sold, in full; warrants not outstanding								
UST0655		RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	2/20/2013						$8,966,340.00		10,900	$822.60	($1,933,660.00)		$476,206.83	545
UST0655		RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	3/26/2013							($89,663.40)						
UST0313	8,116	RISING SUN BANCORP	RISING SUN	MD	1/9/2009	Preferred Stock w/ Exercised Warrants	$5,983,000.00	$0.00	$195,637.00	Currently Not Collectible								
UST0313		RISING SUN BANCORP	RISING SUN	MD	10/17/2014										($5,983,000.00)			
UST1216	11,14,15	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	6/12/2009	Subordinated Debentures w/ Exercised Warrants	$15,000,000.00	$0.00	$19,928,275.00	Redeemed, in full; warrants not outstanding								
UST1216		RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	6/6/2012						$10,500,000.00		10,500,000	$1.00				
UST1216		RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	5/15/2013						$4,500,000.00		4,500,000	$1.00			$750,000.00	750,000
UST1060	15	RIVERSIDE BANCSHARES, INC.	LITTLE ROCK	AR	5/15/2009	Subordinated Debentures w/ Exercised Warrants	$1,100,000.00	$0.00	$1,622,708.57	Redeemed, in full; warrants not outstanding								
UST1060		RIVERSIDE BANCSHARES, INC.	LITTLE ROCK	AR	5/14/2014						$1,100,000.00		1,100,000	$1.00			$55,000.00	55,000
UST0501	8,95,97	ROGERS BANCSHARES, INC.	LITTLE ROCK	AR	1/30/2009	Preferred Stock w/ Exercised Warrants	$25,000,000.00	$0.00	$738,021.00	Currently Not Collectible								
UST0501		ROGERS BANCSHARES, INC.	LITTLE ROCK	AR	7/5/2013										($25,000,000.00)			
UST0512		ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA	2/20/2009	Preferred Stock w/ Warrants	$30,407,000.00	$0.00	$38,451,518.83	Sold, in full; warrants not outstanding								
UST0512		ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA	7/1/2014						$9,000,000.00		9,000	$1,207.11		$1,863,990.00		
UST0512		ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA	7/2/2014						$21,407,000.00		21,407	$1,207.11		$4,433,603.77		
UST0512		ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA	9/26/2014							($367,045.94)						
UST0512		ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA	2/28/2018												$1,755,000.00	1,368,041
UST0347	11	S&T BANCORP, INC.	INDIANA	PA	1/16/2009	Preferred Stock w/ Warrants	$108,676,000.00	$0.00	$124,916,099.34	Redeemed, in full; warrants not outstanding								
UST0347		S&T BANCORP, INC.	INDIANA	PA	12/7/2011						$108,676,000.00		108,676	$1,000.00				
UST0347		S&T BANCORP, INC.	INDIANA	PA	6/11/2013												$527,361.00	517,012
UST0033	8	SAIGON NATIONAL BANK / CALIFORNIA INTERNATIONAL BANK, N.A.	WESTMINSTER	CA	12/23/2008	Preferred Stock w/ Exercised Warrants	$1,549,000.00	$0.00	$1,646,325.00	Redeemed, in full; warrants not outstanding								
UST0033		SAIGON NATIONAL BANK / CALIFORNIA INTERNATIONAL BANK, N.A.	WESTMINSTER	CA	4/5/2017						$1,549,000.00		1,549	$1,000.00			$77,000.00	77
UST0366	44	SALISBURY BANCORP, INC.	LAKEVILLE	CT	3/13/2009	Preferred Stock w/ Warrants	$8,816,000.00	$0.00	$10,100,960.44	Redeemed, in full; warrants not outstanding								
UST0366		SALISBURY BANCORP, INC.	LAKEVILLE	CT	8/25/2011						$8,816,000.00		8,816	$1,000.00				
UST0366		SALISBURY BANCORP, INC.	LAKEVILLE	CT	11/2/2011												$205,000.00	57,671
UST0089	11,44	SANDY SPRING BANCORP, INC.	OLNEY	MD	12/5/2008	Preferred Stock w/ Warrants	$83,094,000.00	$0.00	$95,137,868.33	Redeemed, in full; warrants not outstanding								
UST0089		SANDY SPRING BANCORP, INC.	OLNEY	MD	7/21/2010						$41,547,000.00		41,547	$1,000.00				
UST0089		SANDY SPRING BANCORP, INC.	OLNEY	MD	12/15/2010						$41,547,000.00		41,547	$1,000.00				
UST0089		SANDY SPRING BANCORP, INC.	OLNEY	MD	2/23/2011												$4,450,000.00	651,547
UST0540	8,14	SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA	2/13/2009	Preferred Stock w/ Exercised Warrants	$2,900,000.00	$0.00	$2,697,208.51	Sold, in full; warrants not outstanding								
UST0540		SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA	3/8/2013						$2,465,029.00		2,900	$850.01	($434,971.00)		$98,251.45	145
UST0540		SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA	4/9/2013							($25,000.00)						
UST0168		SANTA LUCIA BANCORP	ATASCADERO	CA	12/19/2008	Preferred Stock w/ Warrants	$4,000,000.00	$0.00	$3,131,111.11	Sold, in full; warrants not outstanding								
UST0168		SANTA LUCIA BANCORP	ATASCADERO	CA	10/21/2011						$2,800,000.00		4,000	$700.00	($1,200,000.00)			
UST0151	8,14,44	SBT BANCORP, INC.	SIMSBURY	CT	3/27/2009	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$4,717,144.78	Redeemed, in full; warrants not outstanding								
UST0151		SBT BANCORP, INC.	SIMSBURY	CT	8/11/2011						$4,000,000.00		4,000	$1,000.00			$200,000.00	200
UST0305	11	SCBT FINANCIAL CORPORATION	COLUMBIA	SC	1/16/2009	Preferred Stock w/ Warrants	$64,779,000.00	$0.00	$67,294,638.84	Redeemed, in full; warrants not outstanding								
UST0305		SCBT FINANCIAL CORPORATION	COLUMBIA	SC	5/20/2009						$64,779,000.00		64,779	$1,000.00				
UST0305		SCBT FINANCIAL CORPORATION	COLUMBIA	SC	6/24/2009												$1,400,000.00	303,083
UST0175		SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	12/19/2008	Preferred Stock w/ Warrants	$50,000,000.00	$0.00	$49,045,470.38	Sold, in full; warrants not outstanding								
UST0175		SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	4/3/2012						$41,020,000.00	($615,300.00)	2,000	$20,510.00	($8,980,000.00)			
UST0175		SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	5/30/2012												$55,000.00	589,623
UST0181	8,14,44	SEACOAST COMMERCE BANK	CHULA VISTA	CA	12/23/2008	Preferred Stock w/ Exercised Warrants	$1,800,000.00	$0.00	$2,153,780.00	Redeemed, in full; warrants not outstanding								
UST0181		SEACOAST COMMERCE BANK	CHULA VISTA	CA	9/1/2011						$1,800,000.00		1,800	$1,000.00			$90,000.00	90
UST0474	8,14	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	2/13/2009	Preferred Stock w/ Exercised Warrants	$2,152,000.00	$0.00	$1,983,756.24	Sold, in full; warrants not outstanding								
UST0474		SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	12/10/2012						$174,537.72		252	$692.61	($77,462.28)			
UST0474		SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	12/11/2012						$1,315,959.00		1,900	$692.61	($584,041.00)		$69,186.80	108
UST0474		SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	1/11/2013							($14,904.97)						
UST0474		SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	3/26/2013							($10,095.03)						
UST0143	8,14,44	SECURITY BUSINESS BANCORP	SAN DIEGO	CA	1/9/2009	Preferred Stock w/ Exercised Warrants	$5,803,000.00	$0.00	$6,888,017.86	Redeemed, in full; warrants not outstanding								
UST0143		SECURITY BUSINESS BANCORP	SAN DIEGO	CA	7/14/2011						$5,803,000.00		5,803	$1,000.00			$290,000.00	290

UST0885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/18/2012					$280,115.76		344	$814.29	($63,884.24)			
UST0107	8,14,44	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	1/9/2009	Preferred Stock w/ Exercised Warrants	$6,815,000.00	$0.00	$8,152,698.33	Redeemed, in full; warrants not outstanding							
UST0107		SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	9/15/2011						$6,815,000.00		6,815	$1,000.00			$341,000.00	341
UST1207	8,14,36,111	SECURITY CAPITAL CORPORATION	BATESVILLE	MS	6/26/2009	Preferred Stock w/ Exercised Warrants	$17,388,000.00	$0.00	$19,063,111.00	Redeemed, in full; warrants not outstanding							
UST1207		SECURITY CAPITAL CORPORATION	BATESVILLE	MS	9/29/2010						$17,388,000.00		17,388	$1,000.00			$522,000.00	522
UST0208	11,36	SECURITY FEDERAL CORPORATION	AIKEN	SC	12/19/2008	Preferred Stock w/ Warrants	$18,000,000.00	$0.00	$19,650,000.00	Redeemed, in full; warrants not outstanding							
UST0208		SECURITY FEDERAL CORPORATION	AIKEN	SC	9/29/2010						$18,000,000.00		18,000	$1,000.00				
UST0208		SECURITY FEDERAL CORPORATION	AIKEN	SC	7/31/2013												$50,000.00	137,966
UST0763	8,14,44	SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO	2/20/2009	Preferred Stock w/ Exercised Warrants	$12,500,000.00	$0.00	$14,888,679.86	Redeemed, in full; warrants not outstanding							
UST0763		SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO	9/22/2011						$12,500,000.00		12,500	$1,000.00			$625,000.00	625
UST1055	14,15	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	5/1/2009	Subordinated Debentures w/ Exercised Warrants	$10,750,000.00	$0.00	$14,543,635.13	Sold, in full; warrants not outstanding							
UST1055		SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	6/24/2013						$10,750,000.00		10,750,000	$1.17		$1,784,607.50	$720,368.55	538,000
UST1055		SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	7/26/2013							($125,346.08)						
UST0071		SEVERN BANCORP, INC.	ANNAPOLIS	MD	11/21/2008	Preferred Stock w/ Warrants	$23,393,000.00	$0.00	$27,435,463.85	Sold, in full; warrants not outstanding							
UST0071		SEVERN BANCORP, INC.	ANNAPOLIS	MD	9/25/2013						$23,367,267.70		23,393	$998.90	($25,732.30)			
UST0071		SEVERN BANCORP, INC.	ANNAPOLIS	MD	10/29/2013							($233,672.68)						
UST0071		SEVERN BANCORP, INC.	ANNAPOLIS	MD	12/20/2017												$520,000.00	556,976
UST0394	11	SHORE BANCSHARES, INC.	EASTON	MD	1/9/2009	Preferred Stock w/ Warrants	$25,000,000.00	$0.00	$25,358,333.33	Redeemed, in full; warrants not outstanding							
UST0394		SHORE BANCSHARES, INC.	EASTON	MD	4/15/2009						$25,000,000.00		25,000	$1,000.00				
UST0394		SHORE BANCSHARES, INC.	EASTON	MD	11/16/2011												$25,000.00	172,970
UST1148	11,14,15	SIGNATURE BANCSHARES, INC.	DALLAS	TX	6/26/2009	Subordinated Debentures w/ Exercised Warrants	$1,700,000.00	$0.00	$1,994,587.59	Redeemed, in full; warrants not outstanding							
UST1148		SIGNATURE BANCSHARES, INC.	DALLAS	TX	12/15/2010						$1,700,000.00		1,700,000	$1.00			$85,000.00	85,000
UST0104	11	SIGNATURE BANK	NEW YORK	NY	12/12/2008	Preferred Stock w/ Warrants	$120,000,000.00	$0.00	$132,967,606.41	Redeemed, in full; warrants not outstanding							
UST0104		SIGNATURE BANK	NEW YORK	NY	3/31/2009						$120,000,000.00		120,000	$1,000.00				
UST0104		SIGNATURE BANK	NEW YORK	NY	3/16/2010												$11,150,939.74	595,829
UST0269	11	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	1/16/2009	Preferred Stock w/ Warrants	$7,414,000.00	$0.00	$7,816,685.55	Redeemed, in full; warrants not outstanding							
UST0269		SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	5/20/2009						$7,414,000.00		7,414	$1,000.00				
UST0269		SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	6/24/2009												$275,000.00	163,065
UST0425	8,32,97,132	SONOMA VALLEY BANCORP	SONOMA	CA	2/20/2009	Preferred Stock w/ Exercised Warrants	$8,653,000.00	$0.00	$497,164.00	Currently Not Collectible							
UST0425		SONOMA VALLEY BANCORP	SONOMA	CA	8/20/2010										($8,653,000.00)			
UST0144	8,14	SOUND BANKING COMPANY	MOREHEAD CITY	NC	1/9/2009	Preferred Stock w/ Exercised Warrants	$3,070,000.00	$0.00	$3,575,224.44	Sold, in full; warrants not outstanding							
UST0144		SOUND BANKING COMPANY	MOREHEAD CITY	NC	11/13/2012						$2,832,412.70		3,070	$922.61	($237,587.30)		$124,412.34	154
UST0144		SOUND BANKING COMPANY	MOREHEAD CITY	NC	1/11/2013							($25,000.00)						
UST0099		SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE	SC	12/5/2008	Preferred Stock w/ Warrants	$347,000,000.00	$0.00	$146,965,329.86	Sold, in full; warrants not outstanding							
UST0099		SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE	SC	9/30/2010						$130,179,218.75		130,179	$1,000.00	($216,820,781.25)		$400,000.00	10,106,796
UST1210	8,14	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	7/17/2009	Preferred Stock w/ Exercised Warrants	$12,900,000.00	$0.00	$13,109,014.25	Sold, in full; warrants not outstanding							
UST1210		SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	3/8/2013						$1,814,620.00		2,000	$907.31	($185,380.00)			
UST1210		SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	3/11/2013						$9,889,679.00		10,900	$907.31	($1,010,321.00)		$588,264.19	645
UST1210		SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	4/9/2013							($117,042.99)						
UST0490	9,11,36	SOUTHERN BANCORP, INC.	ARKADELPHIA	AR	1/16/2009	Preferred Stock	$11,000,000.00	$0.00	$11,855,555.56	Redeemed, in full; warrants not outstanding							
UST0490		SOUTHERN BANCORP, INC.	ARKADELPHIA	AR	8/6/2010						$11,000,000.00		11,000	$1,000.00				
UST0105		SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC	12/5/2008	Preferred Stock w/ Warrants	$42,750,000.00	$0.00	$51,088,046.14	Redeemed, in full; warrants not outstanding							
UST0105		SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC	10/1/2012						$42,750,000.00		42,750	$1,000.00				
UST0701		SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	2/27/2009	Preferred Stock w/ Warrants	$17,299,000.00	$0.00	$19,401,361.89	Sold, in full; warrants not outstanding							
UST0701		SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	Sc	7/3/2012						$15,638,296.00	($234,574.44)	17,299	$904.00	($1,660,704.00)			
UST0701		SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	7/25/2012												$1,100,000.00	399,970
UST1115	8,14,45	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	5/15/2009	Preferred Stock w/ Exercised Warrants	$4,862,000.00	$0.00	$5,718,111.14	Redeemed, in full; warrants not outstanding							
UST1115		SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	9/8/2011						$4,862,000.00		4,862	$1,000.00			$243,000.00	243
UST0491	8,14,44	SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL	1/23/2009	Preferred Stock w/ Exercised Warrants	$5,000,000.00	$0.00	$5,955,472.22	Redeemed, in full; warrants not outstanding							
UST0491		SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL	8/25/2011						$5,000,000.00		5,000	$1,000.00			$250,000.00	250
UST0145	44	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO	12/5/2008	Preferred Stock w/ Warrants	$9,550,000.00	$0.00	$13,504,763.89	Redeemed, in full; warrants not outstanding							
UST0145		SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO	7/11/2011						$9,550,000.00		9,550	$1,000.00				
UST0145		SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO	5/13/2015												$2,700,000.00	231,891
UST1221	8	SOUTHFIRST BANCSHARES, INC.	SYLACAUGA	AL	6/12/2009	Preferred Stock w/ Exercised Warrants	$2,760,000.00	$0.00	$3,202,464.28	Sold, in full; warrants not outstanding							
UST1221		SOUTHFIRST BANCSHARES, INC.	SYLACAUGA	AL	6/29/2015						$2,722,050.00		2,760	$986.25	($37,950.00)		$140,617.94	138
UST1221		SOUTHFIRST BANCSHARES, INC.	SYLACAUGA	AL	8/6/2015							($25,000.00)						
UST0114	11	SOUTHWEST BANCORP, INC.	STILLWATER	OK	12/5/2008	Preferred Stock w/ Warrants	$70,000,000.00	$0.00	$85,247,569.91	Redeemed, in full; warrants not outstanding							
UST0114		SOUTHWEST BANCORP, INC.	STILLWATER	OK	8/8/2012						$70,000,000.00		70,000	$1,000.00				
UST0114		SOUTHWEST BANCORP, INC.	STILLWATER	OK	5/29/2013												$2,287,197.00	703,753
UST0910	8,14,44	SOVEREIGN BANCSHARES, INC.	DALLAS	TX	3/13/2009	Preferred Stock w/ Exercised Warrants	$18,215,000.00	$0.00	$21,632,668.61	Redeemed, in full; warrants not outstanding							
UST0910		SOVEREIGN BANCSHARES, INC.	DALLAS	TX	9/22/2011						$18,215,000.00		18,215	$1,000.00			$911,000.00	911
UST1009	8	SPIRIT BANKCORP, INC.	BRISTOW	OK	3/27/2009	Preferred Stock w/ Exercised Warrants	$30,000,000.00	$0.00	$11,803,691.75	Sold, in full; warrants not outstanding							
UST1009		SPIRIT BANKCORP, INC.	BRISTOW	OK	10/21/2013						$9,000,000.00		30,000	$300.00	($21,000,000.00)		$631,941.75	1,500
UST1009		SPIRIT BANKCORP, INC.	BRISTOW	OK	1/6/2014							($90,000.00)						
UST0751	8	ST. JOHNS BANCSHARES, INC.	ST. LOUIS	MO	3/13/2009	Preferred Stock w/ Exercised Warrants	$3,000,000.00	$0.00	$5,031,220.50	Redeemed, in full; warrants not outstanding							
UST0751		ST. JOHNS BANCSHARES, INC.	ST. LOUIS	MO	1/10/2018						$3,000,000.00		3,000	$1,000.00			$150,000.00	150
UST1114	8,14,74	STANDARD BANCSHARES, INC.	HICKORY HILLS	IL	4/24/2009	Preferred Stock w/ Exercised Warrants	$60,000,000.00	$0.00	$75,757,163.03	Redeemed, in full; warrants not outstanding							
UST1114		STANDARD BANCSHARES, INC.	HICKORY HILLS	IL	2/22/2013						$60,000,000.00		12,903,226	$4.65		$3,000,000.00		
UST0146	11,61	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY	12/5/2008	Preferred Stock w/ Warrants	$36,842,000.00	$0.00	$42,514,919.19	Redeemed, in full; warrants not outstanding							
UST0146		STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY	12/14/2011						$36,842,000.00		36,842	$1,000.00				
UST0146		STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY	5/27/2015												$100,566.69	488,847
UST0944	15,17,44	STATE BANK OF BARTLEY, THE	BARTLEY	NE	9/4/2009	Subordinated Debentures w/ Exercised Warrants	$1,697,000.00	$0.00	$2,030,299.18	Redeemed, in full; warrants not outstanding							
UST0944		STATE BANK OF BARTLEY, THE	BARTLEY	NE	9/22/2011						$1,697,000.00		1,697,000	$1.00			$51,000.00	51,000
UST0477	8,11	STATE BANKSHARES, INC.	FARGO	ND	1/16/2009	Preferred Stock w/ Exercised Warrants	$50,000,000.00	$0.00	$58,008,472.23	Redeemed, in full; warrants not outstanding							
UST0477		STATE BANKSHARES, INC.	FARGO	ND	8/12/2009						$12,500,000.00		12,500	$1,000.00				
UST0477		STATE BANKSHARES, INC.	FARGO	ND	6/29/2011						$37,500,000.00		37,500	$1,000.00			$2,500,000.00	250
UST0478	8,11,36	STATE CAPITAL CORP.	GREENWOOD	MS	2/13/2009	Preferred Stock w/ Exercised Warrants	$15,000,000.00	$0.00	$17,080,708.67	Redeemed, in full; warrants not outstanding							
UST0478		STATE CAPITAL CORP.	GREENWOOD	MS	9/29/2010						$15,000,000.00		15,000	$1,000.00			$750,000.00	750
UST0020	12,16	STATE STREET CORPORATION	BOSTON	MA	10/28/2008	Preferred Stock w/ Warrants	$2,000,000,000.00	$0.00	$2,123,611,111.12	Redeemed, in full; warrants not outstanding							
UST0020		STATE STREET CORPORATION	BOSTON	MA	6/17/2009						$2,000,000,000.00		20,000	$100,000.00				
UST0020		STATE STREET CORPORATION	BOSTON	MA	7/8/2009												$60,000,000.00	2,788,104
UST0919	11,14,15	STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD	MN	6/26/2009	Subordinated Debentures w/ Exercised Warrants	$24,900,000.00	$0.00	$31,495,442.29	Redeemed, in full; warrants not outstanding							
UST0919		STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD	MN	1/18/2012						$24,900,000.00		24,900,000	$1.00			$1,245,000.00	1,245,000
UST1316	15,17,45	STEELE STREET BANK CORPORATION	DENVER	CO	9/25/2009	Subordinated Debentures w/ Exercised Warrants	$11,019,000.00	$0.00	$13,078,672.60	Redeemed, in full; warrants not outstanding							
UST1316		STEELE STREET BANK CORPORATION	DENVER	CO	9/1/2011						$11,019,000.00		11,019,000	$1.00			$331,000.00	331,000
UST0237	11	STELLARONE CORPORATION	CHARLOTTESVILLE	VA	12/19/2008	Preferred Stock w/ Warrants	$30,000,000.00	$0.00	$37,191,875.00	Redeemed, in full; warrants not outstanding							
UST0237		STELLARONE CORPORATION	CHARLOTTESVILLE	VA	4/13/2011						$7,500,000.00		7,500	$1,000.00				
UST0237		STELLARONE CORPORATION	CHARLOTTESVILLE	VA	12/28/2011						$22,500,000.00		22,500	$1,000.00				
UST0237		STELLARONE CORPORATION	CHARLOTTESVILLE	VA	12/18/2013												$2,920,000.00	302,623
UST0299	11	STERLING BANCORP	NEW YORK	NY	12/23/2008	Preferred Stock w/ Warrants	$42,000,000.00	$0.00	$47,869,108.33	Redeemed, in full; warrants not outstanding							
UST0299		STERLING BANCORP	NEW YORK	NY	4/27/2011						$42,000,000.00		42,000	$1,000.00				
UST0299		STERLING BANCORP	NEW YORK	NY	5/18/2011												$945,775.00	516,817
UST0147	11	STERLING BANCSHARES, INC.	HOUSTON	TX	12/12/2008	Preferred Stock w/ Warrants	$125,198,000.00	$0.00	$130,542,485.91	Redeemed, in full; warrants not outstanding							
UST0147		STERLING BANCSHARES, INC.	HOUSTON	TX	5/5/2009						$125,198,000.00		125,198	$1,000.00				
UST0147		STERLING BANCSHARES, INC.	HOUSTON	TX	6/15/2010												$2,857,914.52	2,615,557
UST0183	31	STERLING FINANCIAL CORPORATION	SPOKANE	WA	12/5/2008	Preferred Stock w/ Warrants	$303,000,000.00	$0.00	$121,757,209.63	Sold, in full; warrants not outstanding							
UST0183		STERLING FINANCIAL CORPORATION	SPOKANE	WA	8/20/2012						$114,772,740.00	($1,434,659.25)	5,738,637	$20.00	($188,227,260.00)			
UST0183		STERLING FINANCIAL CORPORATION	SPOKANE	WA	9/19/2012												$825,000.00	97,541
UST0380	44	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ	1/30/2009	Preferred Stock w/ Warrants	$10,000,000.00	$0.00	$11,400,453.22	Redeemed, in full; warrants not outstanding							
UST0380		STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ	9/1/2011						$10,000,000.00		10,000	$1,000.00				
UST0380		STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ	10/26/2011												$107,398.00	133,475
UST0475	8,11,14	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	2/6/2009	Preferred Stock w/ Exercised Warrants	$15,568,000.00	$0.00	$18,101,553.84	Redeemed, in full; warrants not outstanding							
UST0475		STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	1/12/2011						$4,000,000.00		4,000	$1,000.00				
UST0475		STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	3/16/2011						$11,568,000.00		11,568	$1,000.00			$778,000.00	778
UST0559	8,14	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	1/23/2009	Preferred Stock w/ Exercised Warrants	$10,973,000.00	$0.00	$2,652,816.96	Sold, in full; warrants not outstanding							
UST0559		STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	3/26/2013						$1,796,209.03		10,351	$173.53	($8,554,790.97)		$130,704.17	516
UST0559		STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	3/27/2013						$107,935.66		622	$173.53	($514,064.34)		$8,358.99	33
UST0559		STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	4/9/2013							($25,000.00)						
UST1289	15,123	SUBURBAN ILLINOIS BANCORP, INC.	ELMHURST	IL	6/19/2009	Subordinated Debentures w/ Exercised Warrants	$15,000,000.00	$0.00	$24,929,429.70	Redeemed, in full; warrants not outstanding							
UST1289		SUBURBAN ILLINOIS BANCORP, INC.	ELMHURST	IL	7/16/2015						$15,000,000.00		15,000,000	$1.00			$750,000.00	750,000
UST0148	44	SUMMIT STATE BANK	SANTA ROSA	CA	12/19/2008	Preferred Stock w/ Warrants	$8,500,000.00	$0.00	$9,930,625.00	Redeemed, in full; warrants not outstanding							
UST0148		SUMMIT STATE BANK	SANTA ROSA	CA	8/4/2011						$8,500,000.00		8,500	$1,000.00				
UST0148		SUMMIT STATE BANK	SANTA ROSA	CA	9/14/2011												$315,000.00	239,212
UST0188	11	SUN BANCORP, INC.	VINELAND	NJ	1/9/2009	Preferred Stock w/ Warrants	$89,310,000.00	$0.00	$92,513,970.83	Redeemed, in full; warrants not outstanding							
UST0188		SUN BANCORP, INC.	VINELAND	NJ	4/8/2009						$89,310,000.00		89,310	$1,000.00				
UST0188		SUN BANCORP, INC.	VINELAND	NJ	5/27/2009												$2,100,000.00	1,620,545
UST0005	11	SUNTRUST BANKS, INC.	ATLANTA	GA	11/14/2008	Preferred Stock w/ Warrants	$3,500,000,000.00	$0.00	$5,448,052,772.51	Redeemed, in full; warrants not outstanding							
UST0005		SUNTRUST BANKS, INC.	ATLANTA	GA	12/31/2008		$1,350,000,000.00										
UST0005		SUNTRUST BANKS, INC.	ATLANTA	GA	3/30/2011						$4,850,000,000.00		48,500	$100,000.00				
UST0005		SUNTRUST BANKS, INC.	ATLANTA	GA	9/28/2011												$30,066,661.40	17,900,182
UST0112	24,49,97	SUPERIOR BANCORP INC.	BIRMINGHAM	AL	12/5/2008	Preferred Stock w/ Warrants	$69,000,000.00	$0.00	$4,983,333.33	Currently Not Collectible							
UST0112		SUPERIOR BANCORP INC.	BIRMINGHAM	AL	4/15/2011										($69,000,000.00)			
UST0202	8,11,14	SURREY BANCORP	MOUNT AIRY	NC	1/9/2009	Preferred Stock w/ Exercised Warrants	$2,000,000.00	$0.00	$2,314,972.22	Redeemed, in full; warrants not outstanding							
UST0202		SURREY BANCORP	MOUNT AIRY	NC	12/29/2010						$2,000,000.00		2,000	$1,000.00			$100,000.00	100
UST0095	11	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	12/12/2008	Preferred Stock w/ Warrants	$300,000,000.00	$0.00	$328,991,401.58	Redeemed, in full; warrants not outstanding							
UST0095		SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	4/21/2010						$200,000,000.00		200,000	$1,000.00				
UST0095		SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	12/22/2010						$100,000,000.00		100,000	$1,000.00				
UST0095		SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	1/19/2011												$5,269,179.36	3,028,264
UST1079	8,11,14	SV FINANCIAL, INC.	STERLING	IL	4/10/2009	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$4,721,382.89	Redeemed, in full; warrants not outstanding							
UST1079		SV FINANCIAL, INC.	STERLING	IL	8/31/2011						$4,000,000.00		4,000	$1,000.00			$200,000.00	200
UST0087	12,16	SVB FINANCIAL GROUP	SANTA CLARA	CA	12/12/2008	Preferred Stock w/ Warrants	$235,000,000.00	$0.00	$253,929,027.78	Redeemed, in full; warrants not outstanding							

UST0885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/18/2012						$280,115.76		344	$814.29	($63,884.24)			
UST0087		SVB FINANCIAL GROUP	SANTA CLARA	CA	12/23/2009						$235,000,000.00		235,000	$1,000.00				
UST0087		SVB FINANCIAL GROUP	SANTA CLARA	CA	6/16/2010												$6,820,000.00	354,058
UST1145	14,15,44	SWORD FINANCIAL CORPORATION	HORICON	WI	5/8/2009	Subordinated Debentures w/ Exercised Warrants	$13,644,000.00	$0.00	$17,019,233.91	Redeemed, in full; warrants not outstanding								
UST1145		SWORD FINANCIAL CORPORATION	HORICON	WI	9/15/2011						$13,644,000.00		13,644,000	$1.00			$682,000.00	682,000
UST0100	11,150	SYNOVUS FINANCIAL CORP.	COLUMBUS	GA	12/19/2008	Preferred Stock w/ Warrants	$967,870,000.00	$0.00	$1,191,019,526.39	Redeemed, in full; warrants not outstanding								
UST0100		SYNOVUS FINANCIAL CORP.	COLUMBUS	GA	7/26/2013						$967,870,000.00		967,870	$1,000.00				
UST0100		SYNOVUS FINANCIAL CORP.	COLUMBUS	GA	7/17/2018												$405,000.00	2,215,820
UST0395	8,103	SYRINGA BANCORP	BOISE	ID	1/16/2009	Preferred Stock w/ Exercised Warrants	$8,000,000.00	$0.00	$253,122.22	Currently Not Collectible								
UST0395		SYRINGA BANCORP	BOISE	ID	1/31/2014										($8,000,000.00)			
UST0083		TAYLOR CAPITAL GROUP	ROSEMONT	IL	11/21/2008	Preferred Stock w/ Warrants	$104,823,000.00	$0.00	$120,845,170.80	Sold, in full; warrants not outstanding								
UST0083		TAYLOR CAPITAL GROUP	ROSEMONT	IL	6/19/2012						$93,659,350.50	($1,404,890.26)	104,823	$893.50	($11,163,649.50)			
UST0083		TAYLOR CAPITAL GROUP	ROSEMONT	IL	7/18/2012												$9,839,273.00	1,462,647
UST1314	15,17,45	TCB CORPORATION/COUNTY BANK	GREENWOOD	SC	8/28/2009	Subordinated Debentures w/ Exercised Warrants	$9,720,000.00	$0.00	$11,611,381.34	Redeemed, in full; warrants not outstanding								
UST1314		TCB CORPORATION/COUNTY BANK	GREENWOOD	SC	9/8/2011						$9,720,000.00		9,720,000	$1.00			$292,000.00	292,000
UST0218	8,97,100	TCB HOLDING COMPANY	THE WOODLANDS	TX	1/16/2009	Preferred Stock w/ Exercised Warrants	$11,730,000.00	$0.00	$690,832.08	Currently Not Collectible								
UST0218		TCB HOLDING COMPANY	THE WOODLANDS	TX	12/13/2013										($11,730,000.00)			
UST0052	11	TCF FINANCIAL CORPORATION	WAYZATA	MN	11/14/2008	Preferred Stock w/ Warrants	$361,172,000.00	$0.00	$378,547,699.45	Redeemed, in full; warrants not outstanding								
UST0052		TCF FINANCIAL CORPORATION	WAYZATA	MN	4/22/2009						$361,172,000.00		361,172	$1,000.00				
UST0052		TCF FINANCIAL CORPORATION	WAYZATA	MN	12/21/2009												$9,449,980.56	3,199,988
UST0213	8,11,14	TCNB FINANCIAL CORP	DAYTON	OH	12/23/2008	Preferred Stock w/ Exercised Warrants	$2,000,000.00	$0.00	$2,384,611.11	Redeemed, in full; warrants not outstanding								
UST0213		TCNB FINANCIAL CORP	DAYTON	OH	8/3/2011						$2,000,000.00		2,000	$1,000.00			$100,000.00	100
UST0101	63,97	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN	12/19/2008	Preferred Stock w/ Warrants	$30,000,000.00	$0.00	$3,233,333.33	Currently Not Collectible								
UST0101		TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN	1/27/2012										($30,000,000.00)			
UST0350	8,14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	12/23/2008	Preferred Stock w/ Exercised Warrants	$3,000,000.00	$0.00	$3,331,713.17	Sold, in full; warrants not outstanding								
UST0350		TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	4/26/2013						$298,000.00		298	$1,022.11		$6,588.78	$19,218.87	20
UST0350		TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	4/29/2013						$2,702,000.00		2,702	$1,022.11		$59,741.22	$124,922.63	130
UST0350		TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	5/31/2013							($25,000.00)						
UST0373	11	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	1/16/2009	Preferred Stock w/ Warrants	$75,000,000.00	$0.00	$82,777,816.21	Redeemed, in full; warrants not outstanding								
UST0373		TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	5/13/2009						$75,000,000.00		75,000	$1,000.00				
UST0373		TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	3/17/2010												$6,559,066.21	758,086
UST0376	8,11,14	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	1/9/2009	Preferred Stock w/ Exercised Warrants	$3,981,000.00	$0.00	$4,475,307.67	Redeemed, in full; warrants not outstanding								
UST0376		TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	5/19/2010						$3,981,000.00		3,981	$1,000.00			$199,000.00	199
UST0746	8,14,44	THE ANB CORPORATION	TERRELL	TX	8/7/2009	Preferred Stock w/ Exercised Warrants	$20,000,000.00	$0.00	$23,234,499.98	Redeemed, in full; warrants not outstanding								
UST0746		THE ANB CORPORATION	TERRELL	TX	8/25/2011						$20,000,000.00		20,000	$1,000.00			$1,000,000.00	1,000
UST0149	12,16	THE BANCORP, INC.	WILMINGTON	DE	12/12/2008	Preferred Stock w/ Warrants	$45,220,000.00	$0.00	$52,787,673.44	Redeemed, in full; warrants not outstanding								
UST0149		THE BANCORP, INC.	WILMINGTON	DE	3/10/2010						$45,220,000.00		45,220	$1,000.00				
UST0149		THE BANCORP, INC.	WILMINGTON	DE	9/8/2010												$4,753,984.55	980,203
UST0643	8	THE BANK OF CURRITUCK	MOYOCK	NC	2/6/2009	Preferred Stock w/ Exercised Warrants	$4,021,000.00	$0.00	$1,912,684.00	Sold, in full; warrants not outstanding								
UST0643		THE BANK OF CURRITUCK	MOYOCK	NC	12/3/2010						$1,742,850.00		4,021	$433.44	($2,278,150.00)			
UST0362	11	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	2/13/2009	Preferred Stock w/ Warrants	$34,000,000.00	$0.00	$40,091,342.55	Redeemed, in full; warrants not outstanding								
UST0362		THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	12/22/2010						$17,000,000.00		17,000	$1,000.00				
UST0362		THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	11/23/2011						$17,000,000.00		17,000	$1,000.00				
UST0362		THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	5/29/2013												$2,150,648.55	276,078
UST0443	8,14	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	1/16/2009	Preferred Stock w/ Exercised Warrants	$20,749,000.00	$0.00	$18,023,831.85	Sold, in full; warrants not outstanding								
UST0443		THE BARABOO BANCORPORATION, INC.	BARABOO	WI	12/10/2012						$1,956,900.00		3,000	$652.30	($1,043,100.00)		$403,161.92	487
UST0443		THE BARABOO BANCORPORATION, INC.	BARABOO	WI	12/11/2012						$11,577,672.70		17,749	$652.30	($6,171,327.30)		$455,316.35	550
UST0443		THE BARABOO BANCORPORATION, INC.	BARABOO	WI	1/11/2013							($135,345.73)						
UST0163		THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT	12/19/2008	Preferred Stock w/ Warrants	$5,448,000.00	$0.00	$6,902,866.33	Redeemed, in full; warrants not outstanding								
UST0163		THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT	4/19/2012						$5,448,000.00		5,448	$1,000.00			$792,783.00	175,742
UST0293	44	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	12/19/2008	Preferred Stock w/ Warrants	$9,090,000.00	$0.00	$11,795,867.07	Redeemed, in full; warrants not outstanding								
UST0293		THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	8/25/2011						$9,090,000.00		9,090	$1,000.00				
UST0293		THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	5/6/2015												$1,486,292.07	151,030
UST0186	11	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	1/9/2009	Preferred Stock w/ Warrants	$25,000,000.00	$0.00	$29,722,063.78	Redeemed, in full; warrants not outstanding								
UST0186		THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	8/24/2011						$12,500,000.00		12,500	$1,000.00				
UST0186		THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	3/27/2013						$2,500,000.00		2,500	$1,000.00				
UST0186		THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	5/8/2013						$10,000,000.00		10,000	$1,000.00				
UST0186		THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	5/28/2015												$389,077.67	226,819
UST0511	11,36	THE FIRST BANCSHARES, INC.	HATTIESBURG	MS	2/6/2009	Preferred Stock w/ Warrants	$5,000,000.00	$0.00	$5,714,215.56	Redeemed, in full; warrants not outstanding								
UST0511		THE FIRST BANCSHARES, INC.	HATTIESBURG	MS	9/29/2010						$5,000,000.00		5,000	$1,000.00				
UST0511		THE FIRST BANCSHARES, INC.	HATTIESBURG	MS	5/13/2015												$302,410.00	54,705
UST0652	8,11,14	THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	TX	2/27/2009	Preferred Stock w/ Exercised Warrants	$731,000.00	$0.00	$813,086.56	Redeemed, in full; warrants not outstanding								
UST0652		THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	TX	4/14/2010						$731,000.00		731	$1,000.00			$37,000.00	37
UST0470	8,11,14	THE FREEPORT STATE BANK	HARPER	KS	2/6/2009	Preferred Stock w/ Exercised Warrants	$301,000.00	$0.00	$379,458.89	Redeemed, in full; warrants not outstanding								
UST0470		THE FREEPORT STATE BANK	HARPER	KS	12/19/2012						$301,000.00		301	$1,000.00			$15,000.00	15
UST0830	11	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT	6/26/2009	Preferred Stock w/ Warrants	$3,400,000,000.00	$0.00	$4,236,125,671.00	Redeemed, in full; warrants not outstanding								
UST0830		THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT	3/31/2010						$3,400,000,000.00		3,400,000	$1,000.00				
UST0830		THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT	9/27/2010												$706,264,559.89	52,093,973
UST0896	8,14,44	THE LANDRUM COMPANY	COLUMBIA	MO	5/22/2009	Preferred Stock w/ Exercised Warrants	$15,000,000.00	$0.00	$17,580,291.55	Redeemed, in full; warrants not outstanding								
UST0896		THE LANDRUM COMPANY	COLUMBIA	MO	8/18/2011						$15,000,000.00		15,000	$1,000.00			$750,000.00	750
UST0150	8,14	THE LITTLE BANK, INCORPORATED	KINSTON	NC	12/23/2008	Preferred Stock w/ Exercised Warrants	$7,500,000.00	$0.00	$9,232,652.17	Sold, in full; warrants not outstanding								
UST0150		THE LITTLE BANK, INCORPORATED	KINSTON	NC	10/31/2012						$7,359,000.00		7,500	$981.20	($141,000.00)		$371,250.00	375
UST0150		THE LITTLE BANK, INCORPORATED	KINSTON	NC	1/11/2013							($73,590.00)						
UST0032	11	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	12/31/2008	Preferred Stock w/ Warrants	$7,579,200,000.00	$0.00	$8,320,638,950.83	Redeemed, in full; warrants not outstanding								
UST0032		THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	2/10/2010						$7,579,200,000.00		75,792	$100,000.00				
UST0032		THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	5/5/2010												$320,372,284.16	16,885,192
UST0500	8,14,44	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	2/20/2009	Preferred Stock w/ Exercised Warrants	$5,450,000.00	$0.00	$6,474,752.14	Redeemed, in full; warrants not outstanding								
UST0500		THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	9/1/2011						$5,450,000.00		5,450	$1,000.00			$273,000.00	273
UST0047	8,14	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	1/9/2009	Preferred Stock w/ Exercised Warrants	$12,000,000.00	$0.00	$13,065,246.00	Sold, in full; warrants not outstanding								
UST0047		THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	3/8/2013						$244,225.00		250	$976.90	($5,775.00)		$4,806.45	5
UST0047		THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	3/11/2013						$11,478,575.00		11,750	$976.90	($271,425.00)		$571,967.55	595
UST0047		THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	4/9/2013							($117,228.00)						
UST0874	8,18,21,44	THE VICTORY BANCORP, INC.	LIMERICK	PA	2/27/2009	Preferred Stock w/ Exercised Warrants	$541,000.00	$0.00	$2,322,183.20	Redeemed, in full; warrants not outstanding								
UST0874		THE VICTORY BANCORP, INC.	LIMERICK	PA	12/11/2009		$1,505,000.00											
UST0874		THE VICTORY BANCORP, INC.	LIMERICK	PA	9/22/2011						$2,046,000.00		2,046	$1,000.00			$61,000.00	61
UST0212	8,21	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	1/23/2009	Preferred Stock w/ Exercised Warrants	$5,677,000.00	$0.00	$6,449,130.64	Sold, in full; warrants not outstanding								
UST0212		THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	11/8/2012						$1,165,528.32		1,312	$888.36	($146,471.68)			
UST0212		THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	11/9/2012						$3,877,691.40		4,365	$888.36	($487,308.60)		$282,284.64	284
UST0212		THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	1/11/2013							($50,432.20)						
UST0152		TIB FINANCIAL CORP	NAPLES	FL	12/5/2008	Preferred Stock w/ Warrants	$37,000,000.00	$0.00	$13,444,359.59	Sold, in full; warrants not outstanding								
UST0152		TIB FINANCIAL CORP	NAPLES	FL	9/30/2010						$12,119,637.37		12,120	$1,000.00	($24,880,362.63)		$40,000.00	1,106,389
UST0246	134	TIDELANDS BANCSHARES, INC.	MT. PLEASANT	SC	12/19/2008	Preferred Stock w/ Warrants	$14,448,000.00	$0.00	$10,180,200.33	Sold, in full; warrants not outstanding								
UST0246		TIDELANDS BANCSHARES, INC.	MT. PLEASANT	SC	7/1/2016						$8,984,227.00		14,448	$621.83	($5,463,773.00)			
UST0824	8,47,97	TIFTON BANKING COMPANY	TIFTON	GA	4/17/2009	Preferred Stock w/ Exercised Warrants	$3,800,000.00	$0.00	$223,208.00	Exited bankruptcy/Receivership								
UST0824		TIFTON BANKING COMPANY	TIFTON	GA	11/12/2010										($3,800,000.00)			
UST0365		TIMBERLAND BANCORP, INC.	HOQUIAM	WA	12/23/2008	Preferred Stock w/ Warrants	$16,641,000.00	$0.00	$18,857,818.52	Sold, in full; warrants not outstanding								
UST0365		TIMBERLAND BANCORP, INC.	HOQUIAM	WA	11/8/2012						$3,290,437.50		3,815	$862.50	($524,562.50)			
UST0365		TIMBERLAND BANCORP, INC.	HOQUIAM	WA	11/9/2012						$1,580,962.50		1,833	$862.50	($252,037.50)			
UST0365		TIMBERLAND BANCORP, INC.	HOQUIAM	WA	11/13/2012						$9,481,462.50		10,993	$862.50	($1,511,537.50)			
UST0365		TIMBERLAND BANCORP, INC.	HOQUIAM	WA	1/11/2013							($143,528.63)						
UST0365		TIMBERLAND BANCORP, INC.	HOQUIAM	WA	6/11/2013												$1,301,856.00	370,899
UST0906	8,11,14	TITONKA BANCSHARES, INC.	TITONKA	IA	4/3/2009	Preferred Stock w/ Exercised Warrants	$2,117,000.00	$0.00	$2,569,490.36	Redeemed, in full; warrants not outstanding								
UST0906		TITONKA BANCSHARES, INC.	TITONKA	IA	4/4/2012						$2,117,000.00		2,117	$1,000.00			$106,000.00	106
UST0582	8	TODD BANCSHARES, INC.	HOPKINSVILLE	KY	2/6/2009	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$5,210,672.22	Redeemed, in full; warrants not outstanding								
UST0582		TODD BANCSHARES, INC.	HOPKINSVILLE	KY	9/25/2013						$4,000,000.00		4,000	$1,000.00			$200,000.00	200
UST0153	45	TOWNEBANK	PORTSMOUTH	VA	12/12/2008	Preferred Stock w/ Warrants	$76,458,000.00	$0.00	$88,577,166.67	Redeemed, in full; warrants not outstanding								
UST0153		TOWNEBANK	PORTSMOUTH	VA	9/22/2011						$76,458,000.00		76,458	$1,000.00				
UST0153		TOWNEBANK	PORTSMOUTH	VA	5/15/2013												$1,500,000.00	554,330
UST0555	8	TREATY OAK BANCORP, INC.	AUSTIN	TX	1/16/2009	Preferred Stock w/ Warrants	$3,268,000.00	$0.00	$2,412,702.03	Sold, in full; warrants not outstanding								
UST0555		TREATY OAK BANCORP, INC.	AUSTIN	TX	2/15/2011						$500,000.00		3,118	$160.36	($2,618,000.00)			
UST0555		TREATY OAK BANCORP, INC.	AUSTIN	TX	12/21/2012						$150,000.00		150,000	$1.00				
UST0555		TREATY OAK BANCORP, INC.	AUSTIN	TX	8/6/2015												$1,570,287.00	
UST0854	8,14,44	TRIAD BANCORP, INC.	FRONTENAC	MO	3/27/2009	Preferred Stock w/ Exercised Warrants	$3,700,000.00	$0.00	$4,386,324.64	Redeemed, in full; warrants not outstanding								
UST0854		TRIAD BANCORP, INC.	FRONTENAC	MO	9/22/2011						$3,700,000.00		3,700	$1,000.00			$185,000.00	185
UST0075	8,14,44	TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD	12/19/2008	Preferred Stock w/ Exercised Warrants	$15,540,000.00	$0.00	$18,653,115.75	Redeemed, in full; warrants not outstanding								
UST0075		TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD	9/22/2011						$15,540,000.00		15,540	$1,000.00			$777,000.00	777
UST0700	8,14	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	3/27/2009	Preferred Stock w/ Exercised Warrants	$35,539,000.00	$0.00	$34,644,476.74	Sold, in full; warrants not outstanding								
UST0700		TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	8/7/2012						$2,639,379.50		3,518	$750.25	($878,620.50)		$163,062.90	175
UST0700		TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	8/9/2012						$7,038,845.50		9,382	$750.25	($2,343,154.50)		$1,300,776.05	1,396
UST0700		TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	8/10/2012						$16,984,909.75		22,639	$750.25	($5,654,090.25)		$191,948.33	206
UST0700		TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	9/11/2012							($266,631.35)						
UST0610	8,9,11	TRI-STATE BANK OF MEMPHIS	MEMPHIS	TN	4/3/2009	Preferred Stock	$2,795,000.00	$0.00	$2,985,215.11	Redeemed, in full; warrants not outstanding								
UST0610		TRI-STATE BANK OF MEMPHIS	MEMPHIS	TN	8/13/2010						$2,795,000.00		2,795	$1,000.00				
UST0696	8,11	TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	PA	2/27/2009	Preferred Stock w/ Exercised Warrants	$23,000,000.00	$0.00	$28,642,402.33	Redeemed, in full; warrants not outstanding								
UST0696		TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	PA	9/26/2012						$23,000,000.00		23,000	$1,000.00			$1,150,000.00	1,150
UST0933	8,14,18	TRISUMMIT BANK	KINGSPORT	TN	4/3/2009	Preferred Stock w/ Warrants	$2,765,000.00	$0.00	$6,496,417.16	Sold, in full; warrants not outstanding								
UST0933		TRISUMMIT BANK	KINGSPORT	TN	12/22/2009		$4,237,000.00											
UST0933		TRISUMMIT BANK	KINGSPORT	TN	11/29/2012						$5,251,500.00		7,002	$750.00	($1,750,500.00)		$124,665.75	138
UST0933		TRISUMMIT BANK	KINGSPORT	TN	1/11/2013							($52,515.00)						
UST0077	11	TRUSTMARK CORPORATION	JACKSON	MS	11/21/2008	Preferred Stock w/ Warrants	$215,000,000.00	$0.00	$236,287,500.00	Redeemed, in full; warrants not outstanding								
UST0077		TRUSTMARK CORPORATION	JACKSON	MS	12/9/2009						$215,000,000.00		215,000	$1,000.00				

UST0885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/18/2012						$280,115.76		344	$814.29	($63,884.24)			
UST0077		TRUSTMARK CORPORATION	JACKSON	MS	12/30/2009												$10,000,000.00	1,647,931
UST1236	8,14,44	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA	5/29/2009	Preferred Stock w/ Exercised Warrants	$12,000,000.00	$0.00	$14,075,133.27	Redeemed, in full; warrants not outstanding								
UST1236		TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA	9/1/2011						$12,000,000.00		12,000	$1,000.00			$600,000.00	60
UST0048	11	U.S. BANCORP	MINNEAPOLIS	MN	11/14/2008	Preferred Stock w/ Warrants	$6,599,000,000.00	$0.00	$6,933,220,416.67	Redeemed, in full; warrants not outstanding								
UST0048		U.S. BANCORP	MINNEAPOLIS	MN	6/17/2009						$6,599,000,000.00		6,599,000	$1,000.00				
UST0048		U.S. BANCORP	MINNEAPOLIS	MN	7/15/2009												$139,000,000.00	32,679,102
UST0782	8,122	U.S. CENTURY BANK	MIAMI	FL	8/7/2009	Preferred Stock w/ Exercised Warrants	$50,236,000.00	$0.00	$13,070,409.40	Sold, in full; warrants not outstanding								
UST0782		U.S. CENTURY BANK	MIAMI	FL	3/17/2015						$11,738,143.76		50,236	$233.66	($38,497,856.24)		$586,953.92	2,512
UST0502	8,14,44	UBT BANCSHARES, INC.	MARYSVILLE	KS	1/30/2009	Preferred Stock w/ Exercised Warrants	$8,950,000.00	$0.00	$10,634,911.78	Redeemed, in full; warrants not outstanding								
UST0502		UBT BANCSHARES, INC.	MARYSVILLE	KS	8/11/2011						$8,950,000.00		8,950	$1,000.00			$450,000.00	45
UST0003	22,97,141	UCBH HOLDINGS INC.	SAN FRANCISCO	CA	11/14/2008	Preferred Stock w/ Warrants	$298,737,000.00	$0.00	$7,510,095.07	Currently Not Collectible								
UST0003		UCBH HOLDINGS INC.	SAN FRANCISCO	CA	11/6/2009										($298,737,000.00)			
UST0014	12,16	UMPQUA HOLDINGS CORP.	PORTLAND	OR	11/14/2008	Preferred Stock w/ Warrants	$214,181,000.00	$0.00	$232,156,554.58	Redeemed, in full; warrants not outstanding								
UST0014		UMPQUA HOLDINGS CORP.	PORTLAND	OR	2/17/2010						$214,181,000.00		214,181	$1,000.00				
UST0014		UMPQUA HOLDINGS CORP.	PORTLAND	OR	3/31/2010												$4,500,000.00	1,110,898
UST1150	8,14,18,44,45	UNION BANK & TRUST COMPANY	OXFORD	NC	5/1/2009	Preferred Stock w/ Warrants	$3,194,000.00	$0.00	$7,031,291.65	Redeemed, in full; warrants not outstanding								
UST1150		UNION BANK & TRUST COMPANY	OXFORD	NC	12/18/2009		$2,997,000.00											
UST1150		UNION BANK & TRUST COMPANY	OXFORD	NC	9/22/2011						$6,191,000.00		6,191	$1,000.00			$160,000.00	160
UST1350	8,11,17	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	12/29/2009	Preferred Stock w/ Exercised Warrants	$2,179,000.00	$0.00	$2,639,873.33	Redeemed, in full; warrants not outstanding								
UST1350		UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	7/25/2012						$600,000.00		600	$1,000.00				
UST1350		UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	10/22/2013						$1,579,000.00		1,579	$1,000.00			$65,000.00	65
UST0238	12,16,25	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	12/19/2008	Preferred Stock w/ Warrants	$59,000,000.00	$0.00	$62,145,972.22	Redeemed, in full; warrants not outstanding								
UST0238		UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	11/18/2009						$59,000,000.00		59,000	$1,000.00				
UST0238		UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	12/23/2009												$450,000.00	211,318
UST0664	8	UNITED AMERICAN BANK	SAN MATEO	CA	2/20/2009	Preferred Stock w/ Exercised Warrants	$8,700,000.00	$0.00	$3,432,657.85	Sold, in full; warrants not outstanding								
UST0664		UNITED AMERICAN BANK	SAN MATEO	CA	7/2/2014						$3,319,050.00		8,700	$381.50	($5,380,950.00)		$138,607.85	435
UST0664		UNITED AMERICAN BANK	SAN MATEO	CA	9/26/2014							($25,000.00)						
UST0448		UNITED BANCORP, INC.	TECUMSEH	MI	1/16/2009	Preferred Stock w/ Warrants	$20,600,000.00	$0.00	$20,315,924.72	Sold, in full; warrants not outstanding								
UST0448		UNITED BANCORP, INC.	TECUMSEH	MI	6/19/2012						$17,005,300.00	($255,079.50)	20,600	$825.50	($3,594,700.00)			
UST0448		UNITED BANCORP, INC.	TECUMSEH	MI	7/18/2012												$38,000.00	311,492
UST0272	11,36	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	12/23/2008	Preferred Stock w/ Warrants	$10,300,000.00	$0.00	$11,182,763.89	Redeemed, in full; warrants not outstanding								
UST0272		UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	9/3/2010						$10,300,000.00		10,300	$1,000.00				
UST0272		UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	5/13/2015												$10,125.00	111,258
UST1111	11,14,15	UNITED BANK CORPORATION	BARNESVILLE	GA	5/22/2009	Subordinated Debentures w/ Exercised Warrants	$14,400,000.00	$0.00	$18,882,079.62	Redeemed, in full; warrants not outstanding								
UST1111		UNITED BANK CORPORATION	BARNESVILLE	GA	7/3/2012						$14,400,000.00		14,400,000	$1.00			$720,000.00	720,000
UST0059		UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	12/5/2008	Preferred Stock w/ Warrants	$180,000,000.00	$0.00	$210,367,527.00	Sold, in full; warrants not outstanding								
UST0059		UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	3/26/2013						$1,516,900.00		1,576	$962.50	($59,100.00)			
UST0059		UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	3/27/2013						$12,587,575.00		13,078	$962.50	($490,425.00)			
UST0059		UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	3/28/2013						$159,145,525.00		165,346	$962.50	($6,200,475.00)			
UST0059		UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	4/9/2013							($1,732,500.00)						
UST0059		UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	6/10/2013												$6,677.00	219,908
UST0426	8,11,44	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	1/16/2009	Preferred Stock w/ Exercised Warrants	$5,658,000.00	$0.00	$6,649,963.92	Redeemed, in full; warrants not outstanding								
UST0426		UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	12/15/2010						$3,000,000.00		3,000	$1,000.00				
UST0426		UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	9/15/2011						$2,658,000.00		2,658	$1,000.00			$283,000.00	283
UST0154	11	UNITY BANCORP, INC.	CLINTON	NJ	12/5/2008	Preferred Stock w/ Warrants	$20,649,000.00	$0.00	$28,013,814.50	Redeemed, in full; warrants not outstanding								
UST0154		UNITY BANCORP, INC.	CLINTON	NJ	5/15/2013						$10,324,000.00		10,324	$1,000.00				
UST0154		UNITY BANCORP, INC.	CLINTON	NJ	7/3/2013						$10,325,000.00		10,325	$1,000.00				
UST0154		UNITY BANCORP, INC.	CLINTON	NJ	8/28/2013												$2,707,314.00	764,778
UST1197	8	UNIVERSAL BANCORP	BLOOMFIELD	IN	5/22/2009	Preferred Stock w/ Exercised Warrants	$9,900,000.00	$0.00	$12,066,668.65	Sold, in full; warrants not outstanding								
UST1197		UNIVERSAL BANCORP	BLOOMFIELD	IN	8/8/2013						$237,527.50		250	$950.11	($12,472.50)			
UST1197		UNIVERSAL BANCORP	BLOOMFIELD	IN	8/12/2013						$9,168,561.50		9,650	$950.11	($481,438.50)		$476,573.62	495
UST1197		UNIVERSAL BANCORP	BLOOMFIELD	IN	9/12/2013							($94,060.89)						
UST1267	9,11,15	UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN	6/19/2009	Subordinated Debentures	$11,926,000.00	$0.00	$12,948,886.40	Redeemed, in full; warrants not outstanding								
UST1267		UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN	7/30/2010						$11,926,000.00		11,926,000	$1.00				
UST0499	8	US METRO BANK	GARDEN GROVE	CA	2/6/2009	Preferred Stock w/ Exercised Warrants	$2,861,000.00	$0.00	$3,465,216.00	Redeemed, in full; warrants not outstanding								
UST0499		US METRO BANK	GARDEN GROVE	CA	3/23/2016						$2,861,000.00		2,861	$1,000.00			$143,000.00	143
UST0129	8,11	UWHARRIE CAPITAL CORP	ALBEMARLE	NC	12/23/2008	Preferred Stock w/ Exercised Warrants	$10,000,000.00	$0.00	$12,916,040.83	Redeemed, in full; warrants not outstanding								
UST0129		UWHARRIE CAPITAL CORP	ALBEMARLE	NC	4/3/2013						$7,742,000.00		7,742	$1,000.00				
UST0129		UWHARRIE CAPITAL CORP	ALBEMARLE	NC	10/16/2013						$2,258,000.00		2,258	$1,000.00			$500,000.00	500
UST0333	8,11,14	VALLEY COMMERCE BANCORP	VISALIA	CA	1/30/2009	Preferred Stock w/ Exercised Warrants	$7,700,000.00	$0.00	$9,403,400.50	Redeemed, in full; warrants not outstanding								
UST0333		VALLEY COMMERCE BANCORP	VISALIA	CA	3/21/2012						$7,700,000.00		7,700	$1,000.00			$385,000.00	385
UST0254	8	VALLEY COMMUNITY BANK	PLEASANTON	CA	1/9/2009	Preferred Stock w/ Exercised Warrants	$5,500,000.00	$0.00	$2,947,090.75	Sold, in full; warrants not outstanding								
UST0254		VALLEY COMMUNITY BANK	PLEASANTON	CA	10/21/2013						$2,296,800.00		5,500	$417.60	($3,203,200.00)		$45,815.25	275
UST0254		VALLEY COMMUNITY BANK	PLEASANTON	CA	1/6/2014							($25,000.00)						
UST0169	11	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	12/12/2008	Preferred Stock w/ Warrants	$16,019,000.00	$0.00	$21,311,670.48	Redeemed, in full; warrants not outstanding								
UST0169		VALLEY FINANCIAL CORPORATION	ROANOKE	VA	11/14/2012						$1,600,000.00		1,600	$1,000.00				
UST0169		VALLEY FINANCIAL CORPORATION	ROANOKE	VA	2/20/2013						$1,600,000.00		1,600	$1,000.00				
UST0169		VALLEY FINANCIAL CORPORATION	ROANOKE	VA	5/15/2013						$1,600,000.00		1,600	$1,000.00				
UST0169		VALLEY FINANCIAL CORPORATION	ROANOKE	VA	8/14/2013						$1,600,000.00		1,600	$1,000.00				
UST0169		VALLEY FINANCIAL CORPORATION	ROANOKE	VA	10/16/2013						$9,619,000.00		9,619	$1,000.00				
UST0169		VALLEY FINANCIAL CORPORATION	ROANOKE	VA	11/13/2013												$1,547,891.58	344,742
UST1310	8,14,44	VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI	12/18/2009	Preferred Stock w/ Exercised Warrants	$1,300,000.00	$0.00	$1,489,774.73	Redeemed, in full; warrants not outstanding								
UST1310		VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI	9/22/2011						$1,300,000.00		1,300	$1,000.00			$65,000.00	65
UST0034	11	VALLEY NATIONAL BANCORP	WAYNE	NJ	11/14/2008	Preferred Stock w/ Warrants	$300,000,000.00	$0.00	$318,400,781.94	Redeemed, in full; warrants not outstanding								
UST0034		VALLEY NATIONAL BANCORP	WAYNE	NJ	6/3/2009						$75,000,000.00		75,000	$1,000.00				
UST0034		VALLEY NATIONAL BANCORP	WAYNE	NJ	9/23/2009						$125,000,000.00		125,000	$1,000.00				
UST0034		VALLEY NATIONAL BANCORP	WAYNE	NJ	12/23/2009						$100,000,000.00		100,000	$1,000.00				
UST0034		VALLEY NATIONAL BANCORP	WAYNE	NJ	5/24/2010												$5,421,615.27	2,532,542
UST0571	8,41,44	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX	6/26/2009	Preferred Stock w/ Exercised Warrants	$3,000,000.00	$0.00	$3,503,795.81	Redeemed, in full; warrants not outstanding								
UST0571		VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX	8/25/2011						$3,000,000.00		3,000	$1,000.00			$150,000.00	150
UST1137		VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	5/1/2009	Preferred Stock w/ Warrants	$14,738,000.00	$0.00	$6,933,870.05	Sold, in full; warrants not outstanding								
UST1137		VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	11/19/2013						$5,672,361.44		14,738	$384.88	($9,065,638.56)			
UST1137		VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	1/6/2014							($56,723.61)						
UST0221	11	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA	12/12/2008	Preferred Stock w/ Warrants	$71,000,000.00	$0.00	$118,453,138.89	Redeemed, in full; warrants not outstanding								
UST0221		VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA	12/11/2012						$71,000,000.00		71,000	$1,000.00				
UST0221		VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA	1/31/2014												$33,263,000.00	2,696,203
UST1231	8,17	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	6/12/2009	Preferred Stock w/ Exercised Warrants	$4,700,000.00	$0.00	$3,694,442.50	Sold, in full; warrants not outstanding								
UST1231		VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	8/8/2013						$325,353.86		533	$610.42	($207,646.14)			
UST1231		VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	8/12/2013						$2,543,620.14		4,167	$610.42	($1,623,379.86)		$63,481.25	143
UST1231		VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	9/12/2013							($25,000.00)						
UST0732	8,11,14	VISION BANK - TEXAS	RICHARDSON	TX	4/24/2009	Preferred Stock w/ Exercised Warrants	$1,500,000.00	$0.00	$1,898,258.59	Redeemed, in full; warrants not outstanding								
UST0732		VISION BANK - TEXAS	RICHARDSON	TX	12/28/2012						$787,500.00		788	$1,000.00				
UST0732		VISION BANK - TEXAS	RICHARDSON	TX	7/10/2013						$712,500.00		713	$1,000.00			$75,000.00	75
UST0155		VIST FINANCIAL CORP.	WYOMISSING	PA	12/19/2008	Preferred Stock w/ Warrants	$25,000,000.00	$0.00	$30,710,646.33	Redeemed, in full; warrants not outstanding								
UST0155		VIST FINANCIAL CORP.	WYOMISSING	PA	8/1/2012						$25,000,000.00		25,000	$1,000.00			$1,189,813.00	367,984
UST0513	8,14,45	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA	1/30/2009	Preferred Stock w/ Exercised Warrants	$110,000,000.00	$0.00	$131,236,874.33	Redeemed, in full; warrants not outstanding								
UST0513		W.T.B. FINANCIAL CORPORATION	SPOKANE	WA	9/15/2011						$110,000,000.00		110,000	$1,000.00			$5,500,000.00	5,500
UST1345	8,11,17	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	12/11/2009	Preferred Stock w/ Exercised Warrants	$12,000,000.00	$0.00	$14,731,826.23	Redeemed, in full; warrants not outstanding								
UST1345		WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	4/4/2012						$3,000,000.00		3,000	$1,000.00				
UST1345		WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	1/30/2013						$4,000,000.00		4,000	$1,000.00				
UST1345		WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	4/23/2014						$5,000,000.00		5,000	$1,000.00			$478,000.00	478
UST0156	11	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	12/19/2008	Preferred Stock w/ Warrants	$22,000,000.00	$0.00	$23,592,311.11	Redeemed, in full; warrants not outstanding								
UST0156		WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	11/24/2009						$22,000,000.00		22,000	$1,000.00				
UST0156		WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	12/16/2009												$568,700.00	390,071
UST0157	11,16	WASHINGTON BANKING COMPANY	OAK HARBOR	WA	1/16/2009	Preferred Stock w/ Warrants	$26,380,000.00	$0.00	$30,628,344.45	Redeemed, in full; warrants not outstanding								
UST0157		WASHINGTON BANKING COMPANY	OAK HARBOR	WA	1/12/2011						$26,380,000.00		26,380	$1,000.00				
UST0157		WASHINGTON BANKING COMPANY	OAK HARBOR	WA	3/2/2011												$1,625,000.00	246,082
UST0011	11	WASHINGTON FEDERAL, INC.	SEATTLE	WA	11/14/2008	Preferred Stock w/ Warrants	$200,000,000.00	$0.00	$220,749,985.18	Redeemed, in full; warrants not outstanding								
UST0011		WASHINGTON FEDERAL, INC.	SEATTLE	WA	5/27/2009						$200,000,000.00		200,000	$1,000.00				
UST0011		WASHINGTON FEDERAL, INC.	SEATTLE	WA	3/15/2010												$15,388,874.07	1,707,456
UST0554	8,18,21,44	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	1/30/2009	Preferred Stock w/ Warrants	$6,633,000.00	$0.00	$15,317,317.86	Redeemed, in full; warrants not outstanding								
UST0554		WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	10/30/2009		$6,842,000.00											
UST0554		WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	8/4/2011						$13,475,000.00		13,475	$1,000.00			$332,000.00	332
UST1169	8,17	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	6/26/2009	Preferred Stock w/ Exercised Warrants	$5,625,000.00	$0.00	$6,398,893.44	Sold, in full; warrants not outstanding								
UST1169		WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	2/6/2013						$4,831,002.80		5,212	$926.90	($380,997.20)		$18,644.66	19
UST1169		WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	2/7/2013						$92,690.00		100	$926.90	($7,310.00)		$147,194.69	150
UST1169		WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	2/8/2013						$290,119.70		313	$926.90	($22,880.30)			
UST1169		WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	3/26/2013							($52,138.13)						
UST0050	11	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	11/21/2008	Preferred Stock w/ Warrants	$400,000,000.00	$0.00	$457,333,286.51	Redeemed, in full; warrants not outstanding								
UST0050		WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	3/3/2010						$100,000,000.00		100,000	$1,000.00				
UST0050		WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	10/13/2010						$100,000,000.00		100,000	$1,000.00				
UST0050		WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	12/29/2010						$200,000,000.00		200,000	$1,000.00				
UST0050		WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	6/8/2011												$20,388,842.06	3,282,276
UST0036	11	WELLS FARGO & CO.	MINNEAPOLIS	MN	10/28/2008	Preferred Stock w/ Warrants	$25,000,000,000.00	$0.00	$27,281,347,113.95	Redeemed, in full; warrants not outstanding								
UST0036		WELLS FARGO & CO.	MINNEAPOLIS	MN	12/23/2009						$25,000,000,000.00		25,000	$1,000,000.00				
UST0036		WELLS FARGO & CO.	MINNEAPOLIS	MN	5/26/2010												$840,374,891.73	110,261,688
UST0068	11	WESBANCO, INC.	WHEELING	WV	12/5/2008	Preferred Stock w/ Warrants	$75,000,000.00	$0.00	$78,804,166.67	Redeemed, in full; warrants not outstanding								
UST0068		WESBANCO, INC.	WHEELING	WV	9/9/2009						$75,000,000.00		75,000	$1,000.00				
UST0068		WESBANCO, INC.	WHEELING	WV	12/23/2009												$950,000.00	439,282
UST0270	11	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	12/31/2008	Preferred Stock w/ Warrants	$36,000,000.00	$0.00	$41,195,000.00	Redeemed, in full; warrants not outstanding								

UST0885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/18/2012						$280,115.76		344	$814.29	($63,884.24)			
UST0270		WEST BANCORPORATION, INC.	WEST DES MOINES	IA	6/29/2011						$36,000,000.00		36,000	$1,000.00				
UST0270		WEST BANCORPORATION, INC.	WEST DES MOINES	IA	8/31/2011												$700,000.00	474,100
UST0320	11	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	2/13/2009	Preferred Stock w/ Warrants	$83,726,000.00	$0.00	$87,360,236.61	Redeemed, in full; warrants not outstanding								
UST0320		WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	9/2/2009						$41,863,000.00		41,863	$1,000.00				
UST0320		WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	11/18/2009						$41,863,000.00		41,863	$1,000.00				
UST0320		WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	11/21/2011												$878,256.00	246,698
UST0044	44	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	11/21/2008	Preferred Stock w/ Warrants	$140,000,000.00	$0.00	$160,365,000.00	Redeemed, in full; warrants not outstanding								
UST0044		WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	9/27/2011						$140,000,000.00		140,000	$1,000.00				
UST0044		WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	11/23/2011												$415,000.00	787,107
UST0280	8,117	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA	12/23/2008	Preferred Stock w/ Exercised Warrants	$7,290,000.00	$0.00	$554,083.00	Currently Not Collectible								
UST0280		WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA	11/7/2014										($7,290,000.00)			
UST0006	8,14,18	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	12/23/2008	Preferred Stock w/ Exercised Warrants	$6,855,000.00	$0.00	$13,053,910.87	Sold, in full; warrants not outstanding								
UST0006		WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	12/29/2009		$4,567,000.00											
UST0006		WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	11/8/2012						$1,050,524.72		1,117	$940.49	($66,475.28)			
UST0006		WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	11/8/2012						$9,673,015.37		10,305	$938.67	($631,984.63)		$335,417.06	343
UST0006		WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	1/11/2013							($107,235.41)						
UST0949	8,11,78	WESTERN RESERVE BANCORP, INC.	MEDINA	OH	5/15/2009	Preferred Stock w/ Exercised Warrants	$4,700,000.00	$0.00	$5,842,197.92	Redeemed, in full; warrants not outstanding								
UST0949		WESTERN RESERVE BANCORP, INC.	MEDINA	OH	11/30/2012						$4,700,000.00		4,700	$1,000.00			$235,000.00	235
UST0660	8	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	2/20/2009	Preferred Stock w/ Exercised Warrants	$16,800,000.00	$0.00	$20,275,427.10	Sold, in full; warrants not outstanding								
UST0660		WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	7/1/2014						$1,300,000.00		1,300	$1,063.21		$82,173.00		
UST0660		WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	7/2/2014						$15,500,000.00		15,500	$1,063.21		$979,755.00	$1,002,535.38	840
UST0660		WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	9/26/2014							($178,619.28)						
UST0161		WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	12/19/2008	Preferred Stock w/ Warrants	$300,000,000.00	$0.00	$343,733,333.33	Redeemed, in full; warrants not outstanding								
UST0161		WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	6/3/2011						$300,000,000.00		300,000	$1,000.00			$6,900,000.00	2,631,579
UST0094	11	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	12/12/2008	Preferred Stock w/ Warrants	$330,000,000.00	$0.00	$369,920,833.33	Redeemed, in full; warrants not outstanding								
UST0094		WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	5/13/2011						$330,000,000.00		330,000	$1,000.00				
UST0158		WILSHIRE BANCORP, INC.	LOS ANGELES	CA	12/12/2008	Preferred Stock w/ Warrants	$62,158,000.00	$0.00	$68,809,170.52	Sold, in full; warrants not outstanding								
UST0158		WILSHIRE BANCORP, INC.	LOS ANGELES	CA	4/3/2012						$58,646,694.58	($879,700.42)	62,158	$943.51	($3,511,305.42)			
UST0158		WILSHIRE BANCORP, INC.	LOS ANGELES	CA	6/20/2012												$760,000.00	949,460
UST0222	11	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	12/19/2008	Preferred Stock w/ Warrants	$250,000,000.00	$0.00	$300,704,730.81	Redeemed, in full; warrants not outstanding								
UST0222		WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	12/22/2010						$250,000,000.00		250,000	$1,000.00				
UST0222		WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	2/14/2011												$25,600,564.15	1,643,295
UST0986	8,14	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	5/15/2009	Preferred Stock w/ Exercised Warrants	$2,720,000.00	$0.00	$2,780,391.21	Sold, in full; warrants not outstanding								
UST0986		WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	6/24/2013						$2,343,851.20		2,720	$861.71	($376,148.80)		$90,940.00	136
UST0986		WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	7/26/2013							($24,999.99)						
UST0514		WSFS FINANCIAL CORPORATION	WILMINGTON	DE	1/23/2009	Preferred Stock w/ Warrants	$52,625,000.00	$0.00	$57,640,856.64	Sold, in full; warrants not outstanding								
UST0514		WSFS FINANCIAL CORPORATION	WILMINGTON	DE	4/3/2012						$48,157,663.75	($722,364.96)	52,625	$915.11	($4,467,336.25)			
UST0514		WSFS FINANCIAL CORPORATION	WILMINGTON	DE	9/12/2012												$1,800,000.00	175,105
UST0391		YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	1/16/2009	Preferred Stock w/ Warrants	$36,000,000.00	$0.00	$52,383,419.85	Sold, in full; warrants not outstanding								
UST0391		YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	7/24/2009		$13,312,000.00											
UST0391		YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	9/18/2012						$44,149,056.00	($662,235.84)	49,312	$895.30	($5,162,944.00)			
UST0391		YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	6/10/2013												$55,677.00	91,178
UST0391		YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	6/11/2013												$20,000.00	128,663
UST1120	8,14,45	YORK TRADITIONS BANK	YORK	PA	4/24/2009	Preferred Stock w/ Exercised Warrants	$4,871,000.00	$0.00	$5,705,022.14	Redeemed, in full; warrants not outstanding								
UST1120		YORK TRADITIONS BANK	YORK	PA	7/14/2011						$4,871,000.00		4,871	$1,000.00			$244,000.00	244
UST0037	11	ZIONS BANCORPORATION	SALT LAKE CITY	UT	11/14/2008	Preferred Stock w/ Warrants	$1,400,000,000.00	$0.00	$1,661,027,529.62	Redeemed, in full; warrants not outstanding								
UST0037		ZIONS BANCORPORATION	SALT LAKE CITY	UT	3/28/2012						$700,000,000.00		700,000	$1,000.00				
UST0037		ZIONS BANCORPORATION	SALT LAKE CITY	UT	9/26/2012						$700,000,000.00		700,000	$1,000.00				
UST0037		ZIONS BANCORPORATION	SALT LAKE CITY	UT	12/5/2012												$7,666,418.51	5,789,909
						TOTALS	**$204,894,726,320.00**	**$17,371,193.11**	**$226,776,593,579.33**		**$199,671,087,294.36**	**($38,027,858.19)**			**($5,206,267,832.66)**	**$6,919,736,371.86**	**$8,070,112,497.60**	

Footnote	Footnote Description
1	All pricing is at par.
2	Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3	Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
4	Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of $50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
5	Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
6	This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
7	The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was $305,913,040, consisting of $183,547,824 and $122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
8	Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
9	To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is $50 million or less.
10	Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
11	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
12	Redemption pursuant to a qualified equity offering.
13	This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
14	The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
15	Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
16	In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
17	This institution participated in the expansion of CPP for small banks.
18	This institution received an additional investment through the expansion of CPP for small banks.
19	Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of $49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to $25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of $25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
20	On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a $13 million exchange fee in connection with this transaction.

Footnote	Footnote Description
21	This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
22	As of the date of this report, this institution is in bankruptcy proceedings.
23	On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
24	On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
25	On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
26	On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
27	On 3/8/2010, Treasury exchanged its $84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for $89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of $84,784,000, plus $4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
28	On 3/30/2010, Treasury exchanged its $7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
29	On 4/16/2010, Treasury exchanged its $72,000,000 of preferred stock in Independent Bank Corporation (Independent) for $74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of $72,000,000, plus $2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
30	Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stanley, the weighted average price per share and the total proceeds to Treasury from all such sales during those periods.

Footnote	Footnote Description
31	On 8/26/2010, Treasury completed the exchange of its $303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's $303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.
32	On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
33	On 6/30/2010, Treasury exchanged $46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
34	On 7/20/2010, Treasury completed the exchange of its $400,000,000 of preferred stock in First BanCorp for $424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of $400,000,000, plus $24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
35	On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its $180,634,000 of preferred stock in Pacific Capital for $195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of $180,634,000, plus $14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive $46.00 per share in cash, and Treasury received $165,983,272 in respect of its common stock and $393,121 in respect of its warrant.
36	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
37	At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
38	On 9/30/2010, Treasury completed the exchange of its $80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's $80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
39	Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of $41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
40	On 2/18/11, Treasury completed the exchange of its $135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
41	As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
42	As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged $6,880,000 of its preferred stock in NC Bancorp, Inc. and $71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for $81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of $78,406,000 plus $3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

Footnote	Footnote Description
43	On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of $1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to $3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
44	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
45	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
46	On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
47	On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
48	On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
49	On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
50	On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
51	On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
52	On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
53	On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
54	As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
55	On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
56	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
57	On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
58	As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.

Footnote	Footnote Description
59	As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.
60	On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation (“F.N.B.”) of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation (“Parkvale”) for a purchase price of $31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
61	As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
62	On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. (“Regents”) with Grandpoint Capital, Inc., Treasury received $13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
63	On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
64	On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
65	On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury’s $15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
66	On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
67	As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
68	On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc. , was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
69	On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. (“Pinnacle”) pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
70	On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
71	On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
72	On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
73	On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.

Footnote	Footnote Description
74	On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
75	On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
76	On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
77	In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of $7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
78	On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
79	On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of $3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
80	On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
81	In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of $12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
82	On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at $815.00 per share (less a placement agent fee) for net proceeds of $8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
83	On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
84	On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of $8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
85	On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received $7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
86	On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
87	On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.

Footnote	Footnote Description
88	On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) $71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
89	As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
90	As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.
91	On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
92	On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
93	On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
94	On 8/12/2013, Anchor BanCorp Wisconsin Inc. (“Anchor”) filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a “pre-packaged” Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/ 2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury’s preferred stock was exchanged for 60,000,000 shares of common stock (the “Common Stock”) and (ii) Treasury’s warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
95	On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
96	On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock ($2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
97	This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled “Capital Purchase Program Institutions” in the most recent report to congress found on Treasury’s website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx.
98	On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and $6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
99	On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
100	On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
101	As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
102	On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.

Footnote	Footnote Description
103	On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
104	On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received $2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
105	On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
106	On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of $13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.
107	On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
108	On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho. On 11/25/2014, the bankruptcy court for the District of Idaho confirmed Idaho Bancorp's amended plan of reorganization. On 8/5/2015 and 9/29/2015, UST received net distributions of $427,844.29 and $3,522.87, respectively, from Idaho Bancorp (after payment to the Department of Justice of a 3% litigation fee).
109	On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P.,JCSD Partners, LP, and PRB Investors, LP.
110	On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
111	On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
112	On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
113	On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) $23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
114	On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
115	On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
116	The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
117	The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.

Footnote	Footnote Description
118	On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
119	On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of $3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
120	As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.
121	On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.
122	On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of $12.3 million, pursuant to a securities purchase agreement dated as of March 17, 2015.
123	On 7/15/2015, Treasury entered into an agreement with Suburban Illinois Bancorp, Inc. (Suburban), pursuant to which Treasury agreed to sell its CPP senior subordinated securities to Suburban for (i) $15,750,000, plus (ii) all accrued and unpaid dividends through 4/1/2015 subject to the conditions specified in such agreement. This transaction was in conjunction with a merger between Suburban and Wintrust Financial Corporation. The sale was completed on 7/16/2015.
124	On 8/4/2015, Treasury entered into an agreement with City National Bancshares Corporation (the “Company”) pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/7/2015.
125	On 3/4/2011, Treasury completed the sale to Community Bancorp LLC (“CBC”) of all Preferred Stock and Warrants issued by Cadence Financial Corporation (“Cadence”) to Treasury for an aggregate purchase price of $39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.
126	On 8/27/2015, Treasury entered into an agreement with Patapsco Bancorp, Inc. and Howard Bancorp, Inc., in connection with a merger pursuant to which Treasury agreed to sell its Patapsco Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Howard Bancorp, Inc. for (i) $6,300,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/28/2015.
127	On 9/18/2015, Treasury entered into an agreement with Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by Goldwater Bank, N.A.to Wiechert for total proceeds of $1,348,000 subject to the satisfaction of conditions specified in the agreement. The sale was completed on 9/21/2015.
128	On 10/2/2015, Treasury completed the exchange of its Capital Commerce Bancorp, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Capital Commerce Bancorp, Inc. The consideration for that exchange included accrued and unpaid dividends through June 30, 2015. As part of the exchange transaction, Treasury immediately sold the resulting Capital Commerce Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/2/2015, with the purchaser parties thereto.
129	On 11/13/2015, Treasury received $3.88 million from the Department of Justice as a payment related to the United States’ $4.00 million False Claims Act action against the estate and trusts of the late Layton P. Stuart, former owner, president, and Chief Executive Officer of One Financial Corporation.
130	On 12/23/2015, Treasury completed the exchange of its CalWest Bancorp preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with CalWest Bancorp. As part of that transaction, Treasury immediately sold the resulting CalWest Bancorp common stock to purchasers pursuant to securities purchase agreements, each dated as of 12/23/2015, with the purchaser parties thereto.
131	On 2/29/2016, Treasury entered into an agreement with HCSB (the “Company”) pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 4/11/2016.
132	Sonoma Valley Bancorp was liquidated and dissolved pursuant to the provision of the California Corporations Code. As part of that liquidation and dissolution, UST received a distribution of $150,000 from Sonoma Valley Bancorp on 6/15/2016.

Footnote	Footnote Description
133	On 6/30/2016, Treasury completed the exchange of its Liberty Shares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Liberty Shares, Inc. As part of that transaction, Treasury immediately sold the resulting Liberty Shares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 6/30/2016, with the purchaser parties thereto.
134	On 7/1/2016, Treasury completed the sale to United Community Banks, Inc. (UCBI) of all of its CPP preferred stock and associated warrants issued by Tidelands Bancshares, Inc. (Tidelands) to UCBI for total proceeds of $8,984,227 subject to the satisfaction of conditions specified in the agreement. This transaction was in conjunction with a merger between Tidelands and UCBI.
135	On 6/28/2016, the United States completed a settlement of several lawsuits related to Treasury's investment in One Financial Corporation (OFC). As a result of that settlement, it received 344,227 shares of OFC common stock on 6/23/2016.
136	On 12/21/2016, Treasury entered into an agreement with Broadway Financial Corporation, First Republic Bank, and Broadway Federal Bank, f.s.b Employee Ownership Trust, pursuant to which Treasury agreed to sell part of its CPP common stock to the three entities for total proceeds of $7,477,547.40 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on December 22, 2016.
137	On 12/28/2016, Treasury entered into an agreement with Allied First Bancorp (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/28/2016.
138	On 2/28/2017, Treasury completed the exchange of its Citizens Commerce Bancshares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Citizens Commerce Bancshares, Inc. As part of that transaction, Treasury immediately sold the resulting Citizens Commerce Bancshares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 2/28/2017, with the purchaser parties thereto.
139	On 5/8/2017, Treasury obtained 344,577 shares of One Bank & Trust common shares in an Execution Sale conducted by the United States Marshal's Service.
140	On 5/15/2017, Treasury sold 10,291,553 shares of First BanCorp common stock at $5.61 per share for total proceeds of $57,735,612.
141	On 5/31/17, Treasury received a court ordered $100.00 restitution check from a former executive of United Commercial Bank.
142	On 6/28/2017, Treasury entered into agreements with Broadway Financial Corporation, Pacific Western Bank and Community Bank, pursuant to which Treasury agreed to sell part of its CPP common stock to Pacific Western Bank and Community Bank for total proceeds of $3,480,975 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 6/29/2017.
143	On 6/30/2017, Cecil Bancorp, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Maryland (Baltimore).
144	On 9/7/2017, Treasury completed the exchange of its Grand Mountain Bancshares, Inc. preferred stock for common stock pursuant to an exchange agreement of the same date with Grand Mountain Bancshares, Inc.. As part of that transaction, Treasury immediately sold the resulting Grand Mountain Bancshares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 9/7/2017, with the purchaser parties thereto.
145	On 9/21/2017, Treasury entered into agreements with Broadway Financial Corporation and Pacific Premier Bank, pursuant to which Treasury agreed to sell part of its CPP common stock to Pacific Premier Bank for total proceeds of $1,877,894.30 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 9/21/2017.
146	Pursuant to the 10/11/2017 Confirmation Order of the United States Bankruptcy Court for the District of Maryland, on 10/26/2017 Treasury completed the exchange of its Cecil Bancorp, Inc. (Cecil) preferred stock for common stock pursuant to an exchange agreement of the same date with Cecil. As part of that transaction, Treasury immediately (i) sold the resulting Cecil common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/26/2017, with the purchaser parties thereto and (ii) cancelled Treasury's warrant.
147	On 5/17/2018, Treasury exercised its warrant on a cashless basis and received (i) 730,571 shares of common stock and (ii) $6.58 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 5/21/2018 for total proceeds of $5,702,106.66.
148	On 5/22/2018, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 5/22/2018.

Footnote	Footnote Description
149	On 7/13/2018, Treasury exchanged its preferred stock in Harbor Bankshares Corporation ("Harbor") and all accrued, unpaid dividends on that stock for 5,491,843 shares of common stock and payment of $2,272,617 pursuant to the terms of the exchange agreement between Treasury and Harbor entered into on that day.
150	On 07/16/2018, Treasury entered into an agreement with CSS, LLC (CSS) pursuant to which Treasury agreed to sell its warrant in Synovus Financial Corp. to CSS subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 07/17/2018.
151	On 7/31/2018, Treasury entered into an agreement with One Bank & Trust, N.A. and First Paragould Bankshares, Inc., pursuant to which Treasury agreed to sell its 344,577 shares of CPP common stock in One Bank & Trust, N.A. to First Paragould Bankshares, Inc. for total proceeds of $3,515,448.62 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 7/31/2018.
152	On 8/15/18, Treasury determined that its securities holdings in One Financial Corporation (OFC) were worthless because OFC is defunct, cannot be located, and has no assets. OFC has: ceased all operations; not had any directors or officers since early 2013; not filed with the Federal Reserve since early 2013; failed to file tax returns or make payments to the Arkansas Secretary of State since 2013, and; had its' charter revoked by the Arkansas Secretary of State for failure to file. Treasury determined that OFC has not had any assets since May 8, 2017 when Treasury purchased OFC's common shares in OFC's former banking subsidiary One Bank in an execution sale held by the United States' Marshals Service.
153	On 1/16/2019, Treasury entered into an agreement with Harbor Bankshares Corporation, pursuant to which Treasury agreed to sell part of its CPP common stock to Harbor Bankshares Corporation for total proceeds of $999,999.97 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 1/16/2019.
154	On 5/01/2019, Treasury entered into agreements with Broadway Financial Corporation, The Capital Corps, LLC and the National Asian American Coalition, pursuant to which Treasury agreed to sell its remaining CPP common stock at a discount to The Capital Corps, LLC and the National Asian American Coalition for total proceeds of $3,503,502.60 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 5/01/2019.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC.
COMMON STOCK DISPOSITION

Date		Pricing Mechanism[6]	Number of Shares	Proceeds[7]
4/26/2010 - 5/26/2010	1	$4.1217	1,500,000,000	$ 6,182,493,158
5/26/2010 - 6/30/2010	2	$3.8980	1,108,971,857	$ 4,322,726,825
7/23/2010 - 9/30/2010	3	$3.9090	1,500,000,000	$ 5,863,489,587
10/19/2010 - 12/6/2010	4	$4.2609	1,165,928,228	$ 4,967,921,811
12/6/2010	5	$4.3500	2,417,407,607	$ 10,515,723,090
			Total Proceeds:	**$31,852,354,471**

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.
2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.
3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.
4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.
5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.
6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.
7/ Amount represents the gross proceeds to Treasury.

***Investment Status Definition Key**
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed – institution has repaid Treasury's investment
Sold – by auction, an offering, or through a restructuring
Exited bankruptcy/receivership - Treasury has no outstanding investment
Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
In full – all of Treasury's investment amount
In part – part of the investment is no longer held by Treasury, but some remains

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

												Capital Repayment / Disposition / Auction					
UST Number	Footnote	Institution Name	City	State	Date	Original Investment Type[1]	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Amount	(Fee)	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain
UST1402	26	Alternatives Federal Credit Union	Ithaca	NY	9/24/2010	Subordinated Debentures		$2,234,000.00	$0.00	$2,334,902.34	Sold, in full						
UST1402		Alternatives Federal Credit Union	Ithaca	NY	12/27/2016							$2,055,280.00		2,234,000	$0.92	($178,720.00)	
UST1454	8	American Bancorp of Illinois, Inc.	Oak Brook	IL	9/17/2010	Subordinated Debentures		$5,457,000.00	$0.00	$6,549,066.96	Redeemed, in Full						
UST1454		American Bancorp of Illinois, Inc.	Oak Brook	IL	3/1/2017							$5,457,000.00		5,457,000	$1.00		
UST1378	8	Atlantic City Federal Credit Union	Lander	WY	9/24/2010	Subordinated Debentures		$2,500,000.00	$0.00	$2,600,277.77	Redeemed, in Full						
UST1378		Atlantic City Federal Credit Union	Lander	WY	9/26/2012							$2,500,000.00		2,500,000	$1.00		
UST1456	8	Bainbridge Bancshares, Inc.	Bainbridge	GA	9/24/2010	Preferred Stock		$3,372,000.00	$0.00	$3,645,637.33	Redeemed, in Full						
UST1456		Bainbridge Bancshares, Inc.	Bainbridge	GA	9/10/2014							$2,372,000.00		2,372	$1,000.00		
UST1456		Bainbridge Bancshares, Inc.	Bainbridge	GA	1/7/2015							$1,000,000.00		1,000	$1,000.00		
UST1453	8	Bancorp of Okolona, Inc.	Okolona	MS	9/29/2010	Subordinated Debentures		$3,297,000.00	$0.00	$3,547,974.96	Redeemed, in Full						
UST1453		Bancorp of Okolona, Inc.	Okolona	MS	3/13/2013							$3,297,000.00		3,297,000	$1.00		
UST0767	3,4,14	BancPlus Corporation	Ridgeland	MS	9/29/2010	Preferred Stock	$50,400,000.00	$30,514,000.00	$0.00	$85,045,109.22	Sold, in full						
UST0767		BancPlus Corporation	Ridgeland	MS	10/18/2016							$75,250,020.00		80,914	$930.00	($5,663,980.00)	
UST0938	8,11	BankAsiana	Palisades Park	NJ	9/29/2010	Preferred Stock		$5,250,000.00	$0.00	$5,565,583.34	Redeemed, in Full						
UST0938		BankAsiana	Palisades Park	NJ	10/1/2013							$5,250,000.00		5,250	$1,000.00		
UST1373	8	Bethex Federal Credit Union	Bronx	NY	9/29/2010	Subordinated Debentures		$502,000.00	$0.00	$553,566.56	Redeemed, in Full						
UST1373		Bethex Federal Credit Union	Bronx	NY	11/18/2015							$502,000.00		502,000	$1.00		
UST1399	8	Border Federal Credit Union	Del Rio	TX	9/29/2010	Subordinated Debentures		$3,260,000.00	$0.00	$3,523,697.78	Redeemed, in Full						
UST1399		Border Federal Credit Union	Del Rio	TX	10/15/2014							$3,260,000.00		3,260,000	$1.00		
UST1428	8	Brewery Credit Union	Milwaukee	WI	9/24/2010	Subordinated Debentures		$1,096,000.00	$0.00	$1,140,388.00	Redeemed, in Full						
UST1428		Brewery Credit Union	Milwaukee	WI	10/3/2012							$1,096,000.00		1,096,000	$1.00		
UST1401	27	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	9/30/2010	Subordinated Debentures		$300,000.00	$0.00	$317,450.00	Sold, in full						
UST1401		Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	12/27/2016							$280,000.00		300,000	$0.93	($20,000.00)	
UST1395		Buffalo Cooperative Federal Credit Union	Buffalo	NY	9/24/2010	Subordinated Debentures		$145,000.00	$145,000.00	$38,098.75	Full investment outstanding						
UST1408	8,10	Butte Federal Credit Union	Biggs	CA	9/24/2010	Subordinated Debentures		$1,000,000.00	$0.00	$1,085,388.88	Redeemed, in Full						
UST1408		Butte Federal Credit Union	Biggs	CA	12/31/2014							$1,000,000.00		1,000,000	$1.00		
UST1382	8	Carter Federal Credit Union	Springhill	LA	9/29/2010	Subordinated Debentures		$6,300,000.00	$0.00	$6,990,172.22	Redeemed, in Full						
UST1382		Carter Federal Credit Union	Springhill	LA	2/6/2013							$2,500,000.00		2,500,000	$1.00		
UST1382		Carter Federal Credit Union	Springhill	LA	4/11/2018							$3,800,000.00		3,800,000	$1.00		
UST0413	3,6	Carver Bancorp, Inc	New York	NY	8/27/2010	Common Stock	$18,980,000.00		$18,980,000.00	$446,512.41	Full investment outstanding						
UST0900	20	CFBanc Corporation	Washington	DC	9/17/2010	Preferred Stock		$5,781,000.00	$0.00	$6,273,348.50	Sold, in full						
UST0900		CFBanc Corporation	Washington	DC	12/20/2016							$5,549,760.00		5,781	$960.00	($231,240.00)	
UST0318	3,5,8,33	Citizens Bancshares Corporation	Atlanta	GA	8/13/2010	Preferred Stock	$7,462,000.00		$0.00	$13,305,408.94	Sold, in full						
UST0318		Citizens Bancshares Corporation	Atlanta	GA	9/17/2010			$4,379,000.00									
UST0318		Citizens Bancshares Corporation	Atlanta	GA	12/30/2016							$4,227,049.00		4,379	$965.30	($151,951.00)	
UST0318		Citizens Bancshares Corporation	Atlanta	GA	10/4/2017							$7,462,000.00		7,462	$1,000.00		
UST0956	3,12	Community Bancshares of Mississippi, Inc.	Brandon	MS	9/29/2010	Preferred Stock	$54,600,000.00		$0.00	$57,366,400.00	Sold, in full						
UST0956		Community Bancshares of Mississippi, Inc.	Brandon	MS	10/11/2016							$50,778,000.00		54,600	$930.00	($3,822,000.00)	
UST0354	3,4	Community Bank of the Bay	Oakland	CA	9/29/2010	Preferred Stock	$1,747,000.00	$2,313,000.00	$0.00	$4,690,202.23	Redeemed, in Full						
UST0354		Community Bank of the Bay	Oakland	CA	10/3/2018							$4,060,000.00		4,060	$1,000.00		
UST1423		Community First Guam Federal Credit Union	Hagatna	GU	9/24/2010	Subordinated Debentures		$2,650,000.00	$0.00	$3,073,116.66	Redeemed, in Full						
UST1423		Community First Guam Federal Credit Union	Hagatna	GU	9/18/2018							$2,650,000.00		2,650,000	$1.00		
UST1391	21	Community Plus Federal Credit Union	Rantoul	IL	9/29/2010	Subordinated Debentures		$450,000.00	$0.00	$471,025.00	Sold, in full						
UST1391		Community Plus Federal Credit Union	Rantoul	IL	12/20/2016							$415,000.00		450,000	$0.92	($35,000.00)	
UST1421		Cooperative Center Federal Credit Union	Berkeley	CA	9/24/2010	Subordinated Debentures		$2,799,000.00	$2,799,000.00	$735,437.25	Full investment outstanding						
UST1430	34	D.C. Federal Credit Union	Washington	DC	9/29/2010	Subordinated Debentures		$1,522,000.00	$500,000.00	$1,229,456.78	Sold, in part						
UST1430		D.C. Federal Credit Union	Washington	DC	12/30/2016							$970,900.00		1,022,000	$0.95	($51,100.00)	
UST1389	39	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	9/29/2010	Subordinated Debentures		$7,000.00	$0.00	$8,120.00	Redeemed, in Full						
UST1389		East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	10/1/2018							$7,000.00		7,000	$1.00		
UST1444		Episcopal Community Federal Credit Union	Los Angeles	CA	9/29/2010	Subordinated Debentures		$100,000.00	$0.00	$115,066.67	Redeemed, in Full						
UST1444		Episcopal Community Federal Credit Union	Los Angeles	CA	4/11/2018							$100,000.00		100,000	$1.00		
UST1447	8	Fairfax County Federal Credit Union	Fairfax	VA	9/24/2010	Subordinated Debentures		$8,044,000.00	$0.00	$9,165,244.22	Redeemed, in Full						
UST1447		Fairfax County Federal Credit Union	Fairfax	VA	9/13/2017							$8,044,000.00		8,044,000	$1.00		
UST1431	8	Faith Based Federal Credit Union	Oceanside	CA	9/29/2010	Subordinated Debentures		$30,000.00	$0.00	$32,933.34	Redeemed, in Full						
UST1431		Faith Based Federal Credit Union	Oceanside	CA	8/19/2015							$30,000.00		30,000	$1.00		
UST1372	8	Fidelis Federal Credit Union	New York	NY	9/29/2010	Subordinated Debentures		$14,000.00	$0.00	$15,411.67	Redeemed, in Full						
UST1372		Fidelis Federal Credit Union	New York	NY	10/14/2015							$14,000.00		14,000	$1.00		
UST0596	3	First American International Corp.	Brooklyn	NY	8/13/2010	Preferred Stock	$17,000,000.00		$0.00	$19,825,475.79	Redeemed, in Full						
UST0596		First American International Corp.	Brooklyn	NY	8/15/2018							$10,000,000.00		10,000	$1,000.00		
UST0596		First American International Corp.	Brooklyn	NY	10/5/2018							$7,000,000.00		7,000	$1,000.00		
UST0649	3,8	First Choice Bank	Cerritos	CA	9/24/2010	Preferred Stock	$5,146,000.00		$0.00	$5,413,877.89	Redeemed, in Full						
UST0649		First Choice Bank	Cerritos	CA	5/1/2013							$5,146,000.00		5,146	$1,000.00		
UST1297	3,8	First Eagle Bancshares, Inc.	Hanover Park	IL	9/17/2010	Subordinated Debentures	$7,875,000.00		$0.00	$9,223,112.50	Redeemed, in Full						
UST1297		First Eagle Bancshares, Inc.	Hanover Park	IL	3/25/2016							$7,875,000.00		7,875,000	$1.00		
UST1420	8	First Legacy Community Credit Union	Charlotte	NC	9/29/2010	Subordinated Debentures		$1,000,000.00	$0.00	$1,070,166.67	Redeemed, in Full						
UST1420		First Legacy Community Credit Union	Charlotte	NC	4/2/2014							$1,000,000.00		1,000,000	$1.00		
UST0344	3,8	First M&F Corporation	Kosciusko	MS	9/29/2010	Preferred Stock	$30,000,000.00		$0.00	$31,751,666.67	Redeemed, in Full						
UST0344		First M&F Corporation	Kosciusko	MS	8/30/2013							$30,000,000.00		30,000	$1,000.00		
UST1199	3,17	First Vernon Bancshares, Inc.	Vernon	AL	9/29/2010	Preferred Stock	$6,245,000.00		$0.00	$6,662,801.06	Sold, in full						
UST1199		First Vernon Bancshares, Inc.	Vernon	AL	11/29/2016							$5,745,400.00		6,245	$920.00	($499,600.00)	
UST1443	8	Freedom First Federal Credit Union	Roanoke	VA	9/29/2010	Subordinated Debentures		$9,278,000.00	$0.00	$9,779,527.44	Redeemed, in Full						
UST1443		Freedom First Federal Credit Union	Roanoke	VA	6/12/2013							$9,278,000.00		9,278,000	$1.00		
UST1384	8	Gateway Community Federal Credit Union	Missoula	MT	9/24/2010	Subordinated Debentures		$1,657,000.00	$0.00	$1,725,397.27	Redeemed, in Full						
UST1384		Gateway Community Federal Credit Union	Missoula	MT	10/17/2012							$1,657,000.00		1,657,000	$1.00		
UST1425	28	Genesee Co-op Federal Credit Union	Rochester	NY	9/17/2010	Subordinated Debentures		$300,000.00	$0.00	$316,666.67	Sold, in full						
UST1425		Genesee Co-op Federal Credit Union	Rochester	NY	12/27/2016							$279,000.00		300,000	$0.93	($21,000.00)	
UST1433	8	Greater Kinston Credit Union	Kinston	NC	9/29/2010	Subordinated Debentures		$350,000.00	$0.00	$360,714.44	Redeemed, in Full						
UST1433		Greater Kinston Credit Union	Kinston	NC	4/10/2012							$350,000.00		350,000	$1.00		
UST1233	3,8	Guaranty Capital Corporation	Belzoni	MS	7/30/2010	Subordinated Debentures	$14,000,000.00		$0.00	$16,773,983.33	Redeemed, in Full						
UST1233		Guaranty Capital Corporation	Belzoni	MS	12/21/2016							$14,000,000.00		14,000,000	$1.00		
UST1439	8	Hill District Federal Credit Union	Pittsburgh	PA	9/29/2010	Subordinated Debentures		$100,000.00	$0.00	$113,650.00	Redeemed, in Full						
UST1439		Hill District Federal Credit Union	Pittsburgh	PA	7/26/2017							$100,000.00		100,000	$1.00		

UST1421		Cooperative Center Federal Credit Union	Berkeley	CA	9/24/2010	Subordinated Debentures		$2,799,000.00	$2,799,000.00	$735,437.25	Full investment outstanding						
UST1398		Hope Federal Credit Union	Jackson	MS	9/17/2010	Subordinated Debentures		$4,520,000.00	$0.00	$5,473,720.00	Redeemed, in Full						
UST1398		Hope Federal Credit Union	Jackson	MS	4/11/2019							$4,520,000.00		4,520,000	$1.00		
UST1163	3,4,8	IBC Bancorp, Inc.	Chicago	IL	9/10/2010	Subordinated Debentures	$4,205,000.00	$3,881,000.00	$0.00	$9,982,706.07	Redeemed, in Full						
UST1163		IBC Bancorp, Inc.	Chicago	IL	4/4/2018							$8,086,000.00		8,086,000	$1.00		
UST0801	3,35	IBW Financial Corporation	Washington	DC	9/3/2010	Preferred Stock	$6,000,000.00		$0.00	$6,369,000.00	Sold, in full						
UST0801		IBW Financial Corporation	Washington	DC	12/30/2016							$5,610,000.00		6,000	$935.00	($390,000.00)	
UST1451	8	Independent Employers Group Federal Credit Union	Hilo	HI	9/29/2010	Subordinated Debentures		$698,000.00	$0.00	$769,700.70	Redeemed, in Full						
UST1451		Independent Employers Group Federal Credit Union	Hilo	HI	11/18/2015							$698,000.00		698,000	$1.00		
UST1295	8	Kilmichael Bancorp, Inc.	Kilmichael	MS	9/3/2010	Subordinated Debentures		$3,154,000.00	$0.00	$3,756,668.07	Redeemed, in Full						
UST1295		Kilmichael Bancorp, Inc.	Kilmichael	MS	11/2/2016							$3,154,000.00		3,154,000	$1.00		
UST0526	3,8	Lafayette Bancorp, Inc.	Oxford	MS	9/29/2010	Preferred Stock	$4,551,000.00		$0.00	$5,035,934.33	Redeemed, in Full						
UST0526		Lafayette Bancorp, Inc.	Oxford	MS	1/27/2016							$4,551,000.00		4,551	$1,000.00		
UST1403	8	Liberty County Teachers Federal Credit Union	Liberty	TX	9/24/2010	Subordinated Debentures		$435,000.00	$0.00	$481,433.83	Redeemed, in Full						
UST1403		Liberty County Teachers Federal Credit Union	Liberty	TX	4/2/2014							$87,000.00		87,000	$1.00		
UST1403		Liberty County Teachers Federal Credit Union	Liberty	TX	12/31/2014							$87,000.00		87,000	$1.00		
UST1403		Liberty County Teachers Federal Credit Union	Liberty	TX	12/16/2015							$87,000.00		87,000	$1.00		
UST1403		Liberty County Teachers Federal Credit Union	Liberty	TX	1/11/2017							$87,000.00		87,000	$1.00		
UST1403		Liberty County Teachers Federal Credit Union	Liberty	TX	2/7/2018							$87,000.00		87,000	$1.00		
UST0551	3,4,22	Liberty Financial Services, Inc.	New Orleans	LA	9/24/2010	Preferred Stock	$5,645,000.00	$5,689,000.00	$0.00	$12,005,854.33	Sold, in full						
UST0551		Liberty Financial Services, Inc.	New Orleans	LA	12/20/2016							$10,591,623.00		11,334	$934.50	($742,377.00)	
UST1374	36	Lower East Side People's Federal Credit Union	New York	NY	9/24/2010	Subordinated Debentures		$898,000.00	$0.00	$939,667.55	Sold, in full						
UST1374		Lower East Side People's Federal Credit Union	New York	NY	12/30/2016							$827,118.22		898,000	$0.92	($70,881.78)	
UST1256	3,23	M&F Bancorp, Inc.	Durham	NC	8/20/2010	Preferred Stock	$11,735,000.00		$0.00	$10,874,433.34	Sold, in full						
UST1256		M&F Bancorp, Inc.	Durham	NC	12/20/2016							$9,388,000.00		11,735	$800.00	($2,347,000.00)	
UST0139	3,5,8	Mission Valley Bancorp	Sun Valley	CA	8/20/2010	Preferred Stock	$5,500,000.00		$0.00	$11,775,627.99	Redeemed, in Full						
UST0139		Mission Valley Bancorp	Sun Valley	CA	9/24/2010			$4,836,000.00									
UST0139		Mission Valley Bancorp	Sun Valley	CA	8/23/2017							$10,336,000.00		10,336	$2,000.00		
UST1383		Neighborhood Trust Federal Credit Union	New York	NY	9/24/2010	Subordinated Debentures		$283,000.00	$0.00	$336,183.18	Redeemed, in Full						
UST1383		Neighborhood Trust Federal Credit Union	New York	NY	1/3/2019							$150,000.00		150,000	$1.00		
UST1383		Neighborhood Trust Federal Credit Union	New York	NY	1/30/2019							$133,000.00		133,000	$1.00		
UST1387		North Side Community Federal Credit Union	Chicago	IL	9/29/2010	Subordinated Debentures		$325,000.00	$0.00	$407,631.25	Redeemed, in Full						
UST1387		North Side Community Federal Credit Union	Chicago	IL	10/16/2019							$325,000.00		325,000	$1.00		
UST1441		Northeast Community Federal Credit Union	San Francisco	CA	9/24/2010	Subordinated Debentures		$350,000.00	$0.00	$404,036.11	Redeemed, in Full						
UST1441		Northeast Community Federal Credit Union	San Francisco	CA	6/13/2018							$350,000.00		350,000	$1.00		
UST1409		Opportunities Credit Union	Burlington	VT	9/29/2010	Subordinated Debentures		$1,091,000.00	$0.00	$1,266,651.00	Redeemed, in Full						
UST1409		Opportunities Credit Union	Burlington	VT	10/3/2018							$1,091,000.00		1,091,000	$1.00		
UST0451	3,24	PGB Holdings, Inc.	Chicago	IL	8/13/2010	Preferred Stock	$3,000,000.00		$0.00	$3,327,125.28	Sold, in full						
UST0451		PGB Holdings, Inc.	Chicago	IL	12/20/2016							$2,940,000.00		3,000	$980.00	($60,000.00)	
UST1414	30	Phenix Pride Federal Credit Union	Phenix City	AL	9/24/2010	Subordinated Debentures		$153,000.00	$0.00	$161,150.50	Sold, in full						
UST1414		Phenix Pride Federal Credit Union	Phenix City	AL	12/27/2016							$142,000.00		153,000	$0.93	($11,000.00)	
UST1214	3,7	Premier Bancorp, Inc.	Wilmette	IL	8/13/2010	Subordinated Debentures	$6,784,000.00		$0.00	$79,900.00	Sold, in full						
UST1214		Premier Bancorp, Inc.	Wilmette	IL	1/29/2013							$79,900.00		6,784,000	$0.01	($6,704,100.00)	
UST1422	8	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI	9/24/2010	Subordinated Debentures		$273,000.00	$0.00	$300,072.50	Redeemed, in Full						
UST1422		Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI	9/9/2015							$273,000.00		273,000	$1.00		
UST0785	3,8	PSB Financial Corporation	Many	LA	9/29/2010	Preferred Stock	$9,734,000.00		$0.00	$10,171,489.22	Redeemed, in Full						
UST0785		PSB Financial Corporation	Many	LA	12/28/2012							$9,734,000.00		9,734	$1,000.00		
UST1417	8,16	Pyramid Federal Credit Union	Tucson	AZ	9/24/2010	Subordinated Debentures		$2,500,000.00	$0.00	$2,716,972.22	Sold, in full						
UST1417		Pyramid Federal Credit Union	Tucson	AZ	3/9/2016							$1,500,000.00		1,500,000	$1.00		
UST1417		Pyramid Federal Credit Union	Tucson	AZ	11/22/2016							$930,000.00		1,000,000	$0.93	($70,000.00)	
UST1450	8	Renaissance Community Development Credit Union	Somerset	NJ	9/29/2010	Subordinated Debentures		$31,000.00	$0.00	$35,241.83	Redeemed, in Full						
UST1450		Renaissance Community Development Credit Union	Somerset	NJ	8/2/2017							$31,000.00		31,000	$1.00		
UST1438	37	Santa Cruz Community Credit Union	Santa Cruz	CA	9/24/2010	Subordinated Debentures		$2,828,000.00	$0.00	$2,963,429.78	Sold, in full						
UST1438		Santa Cruz Community Credit Union	Santa Cruz	CA	1/10/2017							$2,607,416.00		2,828,000	$0.92	($220,584.00)	
UST1207	3,8	Security Capital Corporation	Batesville	MS	9/29/2010	Preferred Stock	$17,910,000.00		$0.00	$19,794,559.99	Redeemed, in Full						
UST1207		Security Capital Corporation	Batesville	MS	9/9/2015							$9,250,000.00		9,250	$1,000.00		
UST1207		Security Capital Corporation	Batesville	MS	3/23/2016							$3,000,000.00		3,000	$1,000.00		
UST1207		Security Capital Corporation	Batesville	MS	5/27/2016							$5,660,000.00		5,660	$1,000.00		
UST0208	3,4,15	Security Federal Corporation	Aiken	SC	9/29/2010	Preferred Stock	$18,000,000.00	$4,000,000.00	$0.00	$24,019,111.11	Sold, in full						
UST0208		Security Federal Corporation	Aiken	SC	10/31/2016							$21,340,000.00		22,000	$970.00	($660,000.00)	
UST1379	31	Shreveport Federal Credit Union	Shreveport	LA	9/29/2010	Subordinated Debentures		$2,646,000.00	$0.00	$2,764,776.00	Sold, in full						
UST1379		Shreveport Federal Credit Union	Shreveport	LA	12/27/2016							$2,434,320.00		2,646,000	$0.92	($211,680.00)	
UST0490	3,4,18	Southern Bancorp, Inc.	Arkadelphia	AR	8/6/2010	Preferred Stock	$11,000,000.00	$22,800,000.00	$0.00	$35,702,188.89	Sold, in full						
UST0490		Southern Bancorp, Inc.	Arkadelphia	AR	11/29/2016							$31,434,000.00		33,800	$930.00	($2,366,000.00)	
UST1370	25	Southern Chautauqua Federal Credit Union	Lakewood	NY	9/29/2010	Subordinated Debentures		$1,709,000.00	$0.00	$1,802,139.70	Sold, in full						
UST1370		Southern Chautauqua Federal Credit Union	Lakewood	NY	12/20/2016							$1,589,370.00		1,709,000	$0.93	($119,630.00)	
UST1429	8	Southside Credit Union	San Antonio	TX	9/29/2010	Subordinated Debentures		$1,100,000.00	$0.00	$1,167,894.44	Redeemed, in Full						
UST1429		Southside Credit Union	San Antonio	TX	10/30/2013							$1,100,000.00		1,100,000	$1.00		
UST0478	3,13	State Capital Corporation	Greenwood	MS	9/29/2010	Preferred Stock	$15,750,000.00		$0.00	$16,650,500.00	Sold, in full						
UST0478		State Capital Corporation	Greenwood	MS	10/11/2016							$14,750,000.00		15,750	$936.51	($1,000,000.00)	
UST0511	3,4,19	The First Bancshares, Inc.	Hattiesburg	MS	9/29/2010	Preferred Stock	$5,000,000.00	$12,123,000.00	$0.00	$18,043,495.61	Sold, in full						
UST0511		The First Bancshares, Inc.	Hattiesburg	MS	12/6/2016							$15,925,000.00		17,123	$930.04	($1,198,000.00)	
UST0754	8	The Magnolia State Corporation	Bay Springs	MS	9/29/2010	Subordinated Debentures		$7,922,000.00	$0.00	$9,276,380.53	Redeemed, in Full						
UST0754		The Magnolia State Corporation	Bay Springs	MS	12/17/2014							$3,700,000.00		3,700,000	$1.00		
UST0754		The Magnolia State Corporation	Bay Springs	MS	5/24/2017							$4,222,000.00		4,222,000	$1.00		
UST1410	29	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union	Olympia	WA	9/24/2010	Subordinated Debentures		$75,000.00	$0.00	$80,592.50	Sold, in full						
UST1410		Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union	Olympia	WA	12/27/2016							$71,205.00		75,000	$0.95	($3,795.00)	
UST1435	38	Tongass Federal Credit Union	Ketchikan	AK	9/24/2010	Subordinated Debentures		$1,600,000.00	$0.00	$1,754,666.66	Sold, in full						
UST1435		Tongass Federal Credit Union	Ketchikan	AK	1/24/2017							$1,552,000.00		1,600,000	$0.97	($48,000.00)	
UST0610	3	Tri-State Bank of Memphis	Memphis	TN	8/13/2010	Preferred Stock	$2,795,000.00		$0.00	$3,036,008.06	Redeemed, in Full						
UST0610		Tri-State Bank of Memphis	Memphis	TN	11/28/2018							$1,000,000.00		1,000	$1,000.00		
UST0610		Tri-State Bank of Memphis	Memphis	TN	4/17/2019							$1,795,000.00		1,795	$1,000.00		
UST1400		Tulane-Loyola Federal Credit Union	New Orleans	LA	9/24/2010	Subordinated Debentures		$424,000.00	$0.00	$490,756.44	Redeemed, in Full						
UST1400		Tulane-Loyola Federal Credit Union	New Orleans	LA	8/8/2018							$424,000.00		424,000	$1.00		
UST1390	39	Union Baptist Church Federal Credit Union	Fort Wayne	IN	9/24/2010	Subordinated Debentures		$10,000.00	$0.00	$11,600.00	Redeemed, in Full						
UST1390		Union Baptist Church Federal Credit Union	Fort Wayne	IN	9/24/2018							$10,000.00		10,000	$1.00		
UST1426	9	Union Settlement Federal Credit Union	New York	NY	9/29/2010	Subordinated Debentures		$295,000.00	$0.00	$308,622.56	Sold, in full						
UST1426		Union Settlement Federal Credit Union	New York	NY	12/30/2016							$271,714.78		295,000	$0.92	($23,285.22)	
UST0272	3,8	United Bancorporation of Alabama, Inc.	Atmore	AL	9/3/2010	Preferred Stock	$10,300,000.00		$0.00	$11,577,772.22	Redeemed, in Full						
UST0272		United Bancorporation of Alabama, Inc.	Atmore	AL	11/16/2016							$10,300,000.00		10,300	$1,000.00		
UST1386	8	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY	9/29/2010	Subordinated Debentures		$57,000.00	$0.00	$59,821.50	Redeemed, in Full						
UST1386		UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY	3/20/2013							$57,000.00		57,000	$1.00		
UST1267	3,4,8	University Financial Corp, Inc.	St. Paul	MN	7/30/2010	Subordinated Debentures	$11,926,000.00	$10,189,000.00	$0.00	$23,710,842.97	Redeemed, in Full						
UST1267		University Financial Corp, Inc.	St. Paul	MN	11/28/2012							$22,115,000.00		22,115,000	$1.00		
UST1404	8	UNO Federal Credit Union	New Orleans	LA	9/24/2010	Subordinated Debentures		$743,000.00	$0.00	$786,754.45	Redeemed, in Full						
UST1404		UNO Federal Credit Union	New Orleans	LA	9/4/2013							$743,000.00		743,000	$1.00		
UST1449	8,32	Vigo County Federal Credit Union	Terre Haute	IN	9/29/2010	Subordinated Debentures		$1,229,000.00	$0.00	$1,330,468.70	Sold, in full						
UST1449		Vigo County Federal Credit Union	Terre Haute	IN	2/25/2015							$491,600.00		491,600	$1.00		
UST1449		Vigo County Federal Credit Union	Terre Haute	IN	12/23/2015							$245,800.00		245,800	$1.00		

UST1421		Cooperative Center Federal Credit Union	Berkeley	CA	9/24/2010	Subordinated Debentures		$2,799,000.00	$2,799,000.00	$735,437.25	Full investment outstanding						
UST1449		Vigo County Federal Credit Union	Terre Haute	IN	12/27/2016							$358,018.00		389,150	$0.92	($31,132.00)	
UST1449		Vigo County Federal Credit Union	Terre Haute	IN	1/17/2018							$102,450.00		102,450	$1.00		
UST1458	8	Virginia Community Capital, Inc.	Christiansburg	VA	9/24/2010	Subordinated Debentures		$1,915,000.00	$0.00	$2,135,756.94	Redeemed, in Full						
UST1458		Virginia Community Capital, Inc.	Christiansburg	VA	6/29/2016							$1,915,000.00		1,915,000	$1.00		
						TOTALS	**$363,290,000.00**	**$206,783,000.00**	**$22,424,000.00**	**$587,021,375.86**		**$520,696,944.00**	**$0.00**			**($26,952,056.00)**	**$0.00**

Footnote	Footnote Description
1	All pricing is at par.
2	Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.
4	Treasury made an additional investment in this institution at the time it entered the CDCI program.
5	Treasury made an additional investment in this institution after the time it entered the CDCI program.
6	On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.
7	On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received $79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.
8	Repayment pursuant to one or more of the following, as appropriate: Section 5 of the CDCI Certificate of Designation, Section 6.10 or 6.11 of the CDCI Securities Purchase Agreement, and/or Section 5.11 of the CDCI Exchange Agreement.
9	On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its $295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued dividends on the Union senior subordinated securities were paid on the date of the exchange.
10	On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.
11	On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase price of $5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of Wilshire and BankAsiana.
12	On 10/11/2016, Treasury entered into an agreement with Community Bancshares of Mississippi, Inc. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of $50,778,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/11/2016.
13	On 10/11/2016, Treasury entered into an agreement with State Capital Corp. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of $14,750,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/11/2016.
14	On 10/18/2016, Treasury entered into an agreement with BancPlus Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of $75,250,020 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/18/2016.
15	On 10/31/2016, Treasury entered into an agreement with Security Federal Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of $21,340,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2016.
16	On 11/22/2016, Treasury entered into an agreement with Pyramid Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of $930,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 11/22/2016.

Footnote	Footnote Description
17	On 11/29/2016, Treasury entered into an agreement with First Vernon Bancshares, Inc. (the “Company”), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of $5,745,400 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 11/29/2016.
18	On 11/29/2016, Treasury entered into an agreement with Southern Bancorp, Inc. (the “Company”), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of $31,434,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 11/29/2016.
19	On 12/06/2016, Treasury entered into an agreement with The First Bancshares, Inc. (“the “Company”), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of $15,925,000.00 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/06/2016.
20	On 12/20/2016, Treasury entered into an agreement with CFBanc Corporation (the “Company”), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of $5,549,760 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
21	On 12/20/2016, Treasury entered into an agreement with Community Plus Federal Credit Union (the “Company”), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of $415,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
22	On 12/20/2016, Treasury entered into an agreement with Liberty Financial Services, Inc. (the “Company”), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of $10,591,623 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
23	On 12/20/2016, Treasury entered into an agreement with M&F Bancorp, Inc. (the “Company”), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of $9,388,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
24	On 12/20/2016, Treasury entered into an agreement with PGB Holdings, Inc. (the “Company”), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of $2,940,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
25	On 12/20/2016, Treasury entered into an agreement with Southern Chautauqua Federal Credit Union (the “Company”), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of $1,589,370 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
26	On 12/27/2016, Treasury entered into an agreement with Alternatives Federal Credit Union (the “Company”), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of $2,055,280 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
27	On 12/27/2016, Treasury entered into an agreement with Brooklyn Cooperative Federal Credit Union (the “Company”), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of $280,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
28	On 12/27/2016, Treasury entered into an agreement with Genesee Co-Op Federal Credit Union (the “Company”), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of $279,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.

Footnote	Footnote Description
29	On 12/27/2016, Treasury entered into an agreement with Harborstone Credit Union (the “Company”), which had purchased Thurston Union of Low-Income People (TULIP) Cooperative Credit Union, pursuant to which Treasury agreed to sell its TULIP CDCI senior subordinated securities to the Company for fair value of $71,205 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
30	On 12/27/2016, Treasury entered into an agreement with Phenix Pride Federal Credit Union (the “Company”), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of $142,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
31	On 12/27/2016, Treasury entered into an agreement with Shreveport Federal Credit Union (the “Company”), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of $2,434,320 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
32	On 12/27/2016, Treasury entered into an agreement with Vigo County Federal Credit Union (the “Company”), pursuant to which Treasury agreed to sell 389,150 of its CDCI senior subordinated securities to the Company for fair value of $358,018 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
33	On 12/30/2016, Treasury entered into an agreement with Citizens Bancshares Corporation (the “Company”) pursuant to which Treasury agreed to sell its CDCI preferred stock to State Capital Corp. for fair value of $4,227,049 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/30/2016.
34	On 12/30/2016, Treasury entered into an agreement with D.C. Federal Credit Union (the “Company”), pursuant to which Treasury agreed to sell 1,022,000 of its CDCI senior subordinated securities to the Company for fair value of $970,900 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/30/2016.
35	On 12/30/2016, Treasury entered into an agreement with IBW Financial Corporation (the “Company”) pursuant to which Treasury agreed to sell its CDCI preferred stock to State Capital Corp. for fair value of $5,610,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/30/2016.
36	On 12/30/2016, Treasury entered into an agreement with Lower East Side People's Federal Credit Union (the “Company”), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of $1,098,833 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/30/2016.
37	On 1/10/2017, Treasury entered into an agreement with Santa Cruz Community Credit Union (the “Company”), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of $2,607,416 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 1/10/2017.
38	On 1/24/2017, Treasury entered into an agreement with Tongass Federal Credit Union (the “Company”), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of $1,552,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 1/24/2017.
39	This institution repaid Treasury on the date of maturity of its Subordinated Debentures.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

	Initial Investment							Exchange/Transfer/Other Details				Treasury Investment After Exchange/Transfer/Other			Payment or Disposition[1]				
	City, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Type	Amount	Pricing Mechanism	Obligor	Description	Amount/Equity %	Date	Type	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %
GMAC (Ally)	Detroit, MI	12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	$ 5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	$ 5,000,000,000	N/A	GMAC (Ally) 21, 22	Convertible Preferred Stock	$ 5,937,500,000	11/20/2013	Disposition [38]	$ 5,925,000,000	N/A	$ 0
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	$ 7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred stock for common stock	$ 3,000,000,000	N/A	GMAC (Ally) 3, 26, 32, 38	Common Stock	63.45%	1/23/2014	Partial Disposition[40]	$ 3,023,750,000	Common Stock	36.96%
		12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	$ 1,250,000,000	Par 22, 26	12/30/2010	Partial conversion of preferred stock for common stock	$ 5,500,000,000	N/A 26				4/15/2014	Partial Disposition[41]	$ 2,375,000,000	Common Stock	17.09%
															5/14/2014	Partial Disposition[42]	$ 181,141,750	Common Stock	15.60%
															9/12/2014	Partial Disposition[43]	$ 218,680,700	Common Stock	13.40%
															10/16/2014	Partial Disposition[44]	$ 245,492,605	Common Stock	11.40%
															12/24/2014	Partial Disposition[45]	$ 1,277,036,382	Common Stock	0.00%
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	$ 2,667,000,000	N/A 27	GMAC (Ally) 27	Trust Preferred Securities	$ 2,667,000,000	3/2/2011	Disposition [28]	$ 2,667,000,000	N/A	$ 0
General Motors	Detroit, MI	12/29/2008	Purchase	General Motors Corporation	Debt Obligation	$ 884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	$ 884,024,131	N/A 3								
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	$ 13,400,000,000	N/A 7								
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	$ 2,000,000,000	Par 4	7/10/2009	Exchange for preferred and common stock in New GM	$ 2,000,000,000	N/A 7	General Motors Company 10, 11, 24	Preferred Stock	$ 2,100,000,000	12/15/2010	Repayment	$ 2,139,406,778	N/A	$ 0
		5/20/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	$ 4,000,000,000	Par 5	7/10/2009	Exchange for preferred and common stock in New GM	$ 4,000,000,000	N/A 7	General Motors Company 10, 11, 25	Common Stock	60.8%	11/18/2010	Partial Disposition [25]	$ 11,743,303,903	Common Stock	36.9%
															11/26/2010	Partial Disposition [25]	$ 1,761,495,577	Common Stock	32.04%
															12/21/2012	Partial Disposition [33]	$ 5,500,000,000	Common Stock	21.97%
															4/11/2013	Partial Disposition [34]	$ 1,637,839,844	Common Stock	17.69%
															6/12/2013	Partial Disposition [35]	$ 1,031,700,000	Common Stock	13.80%
															9/13/2013	Partial Disposition [36]	$ 3,822,724,832	Common Stock	7.32%
															11/20/2013	Partial Disposition [37]	$ 2,563,441,956	Common Stock	2.24%
															12/9/2013	Partial Disposition [39]	$ 1,208,249,982	Common Stock	0.00%
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	$ 360,624,198	Par 6	7/10/2009	Exchange for preferred and common stock in New GM	$ 360,624,198	N/A 7	General Motors Holdings LLC 11, 12	Debt Obligation	$ 7,072,488,605	7/10/2009	Partial Repayment	$ 360,624,198	Debt Obligation	$ 6,711,864,407
															12/18/2009	Partial Repayment	$ 1,000,000,000	Debt Obligation	$ 5,711,864,407
															1/21/2010	Partial Repayment	$ 35,084,421	Debt Obligation	$ 5,676,779,986
															3/31/2010	Partial Repayment	$ 1,000,000,000	Debt Obligation	$ 4,676,779,986
															4/20/2010	Repayment	$ 4,676,779,986	N/A	$ 0
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	$ 30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM	$ 22,041,706,310	N/A 9								
								7/10/2009	Transfer of debt to New GM	$ 7,072,488,605	N/A 9								
								7/10/2009	Debt left at Old GM	$ 985,805,085	N/A 9	Motors Liquidation Company 29	Debt Obligation	$ 985,805,085	3/31/2011	Partial Repayment	$ 50,000,000	Right to recover proceeds	N/A
															4/5/2011	Partial Repayment	$ 45,000,000	Right to recover proceeds	N/A
															5/3/2011	Partial Repayment	$ 15,887,795	Right to recover proceeds	N/A
															12/16/2011	Partial Repayment	$ 144,444	Right to recover proceeds	N/A
															12/23/2011	Partial Repayment	$ 18,890,294	Right to recover proceeds	N/A
															1/11/2012	Partial Repayment	$ 6,713,489	Right to recover proceeds	N/A
															10/23/2012	Partial Repayment	$ 435,097	Right to recover proceeds	N/A
															5/22/2013	Partial Repayment	$ 10,048,968	Right to recover proceeds	N/A
															9/20/2013	Partial Repayment	$ 11,832,877	Right to recover proceeds	N/A
															12/27/2013	Partial Repayment	$ 410,705	Right to recover proceeds	N/A
															1/9/2014	Partial Repayment	$ 470,269	Right to recover proceeds	N/A
															5/22/2015	Partial Repayment	$ 8,325,185	Right to recover proceeds	N/A
															8/1/2016	Partial Repayment	$ 2,961,564	Right to recover proceeds	N/A
															11/17/2016	Partial Repayment	$ 5,033,898	Right to recover proceeds	N/A

															3/16/2018	Partial Repayment	$ 12,912,262	Right to recover proceeds	N/A
															12/28/2018	Partial Repayment	$ 436,600	Right to recover proceeds	N/A
															7/2/2019	Partial Repayment	$ 40,382,914	Right to recover proceeds	N/A
															9/3/2019	Partial Repayment	$ 32,148,396	Right to recover proceeds	N/A
Chrysler FinCo	Farmington Hills, MI	1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note	$ 1,500,000,000	Par [13]								3/17/2009	Partial Repayment	$ 3,499,055	Debt Obligation w/ Additional Note	$ 1,496,500,945
															4/17/2009	Partial Repayment	$ 31,810,122	Debt Obligation w/ Additional Note	$ 1,464,690,823
															5/18/2009	Partial Repayment	$ 51,136,084	Debt Obligation w/ Additional Note	$ 1,413,554,739
															6/17/2009	Partial Repayment	$ 44,357,710	Debt Obligation w/ Additional Note	$ 1,369,197,029
															7/14/2009	Repayment	$ 1,369,197,029	Additional Note	$ 0
															7/14/2009	Repayment*	$ 15,000,000	N/A	-
Chrysler	Auburn Hills, MI	1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	$ 4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	$ 500,000,000	N/A [19]	Chrysler Holding [20]	Debt obligation w/ additional note	$ 3,500,000,000	5/14/2010	Termination and settlement payment [20]	$ 1,900,000,000	N/A	-
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	$ -	- [14]												
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	$ 280,130,642	Par [15]								7/10/2009	Repayment	$ 280,130,642	N/A	$ 0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	$ 1,888,153,580	[16]	4/30/2010	Completion of bankruptcy proceeding; transfer of collateral security to liquidation trust	$ (1,888,153,580)	N/A [23]	Old Carco Liquidation Trust [23]	Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	$ 30,544,528	Right to recover proceeds	N/A
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	$ -	- [17]								9/9/2010	Proceeds from sale of collateral	$ 9,666,784	Right to recover proceeds	N/A
															12/29/2010	Proceeds from sale of collateral	$ 7,844,409	Right to recover proceeds	N/A
															4/30/2012	Proceeds from sale of collateral	$ 9,302,185	Right to recover proceeds	N/A
															9/21/2015	Proceeds from sale of collateral	$ 93,871,306	Right to recover proceeds	N/A
															9/29/2015	Proceeds from sale of collateral	$ 6,341,426	Right to recover proceeds	N/A
															2/26/2016	Proceeds from sale of collateral	$ 2,000,000	Right to recover proceeds	N/A
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	$ 6,642,000,000	N/A [18]	6/10/2009	Issuance of equity in New Chrysler	$ -	N/A	Chrysler Group LLC [19, 31]	Debt obligation w/ additional note & zero coupon note	$ 7,142,000,000	5/24/2011	Repayment - Principal	$ 5,076,460,000	N/A	$ 0
															5/24/2011	Termination of undrawn facility [31]	$ 2,065,540,000		
															5/24/2011	Repayment* - Additional Note	$ 288,000,000		
															5/24/2011	Repayment* - Zero Coupon Note	$ 100,000,000		
												Chrysler Group LLC [30]	Common equity	6.6%	7/21/2011	Disposition	$ 560,000,000	N/A	-

Total Initial Investment Amount $ 81,344,932,551

Total Treasury Investment Amount $ 11,659,290,023

Total Payments $ 64,131,948,948

Additional Proceeds * $ 403,000,000

Footnotes appear on following page.

As used in this table and its footnotes:
GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").
"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.
"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.
"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.
"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".
"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).
"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
2. Treasury committed to lend General Motors Corporation up to $1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its $884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to $15,400,000,000.
5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to $19,400,000,000.
6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to $19,760,624,198. The $360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM . On 7/10/2009, the principal amount was included in the $7.07 billion of debt assumed by the new GM, as explained in footnote 10.
7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
8. Under the terms of the $33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was $30.1 billion. The remaining $2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, $30.1 billion of funds had been disbursed by Treasury.
9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) $7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) $986 million, which remained a debt obligation of Old GM.
10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received $2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of $1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of $1.5 billion on 4/9/2009.
14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was $3.04 billion of the total $4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount $756,857,000 to a total of $3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to $6.943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to $6.642 billion. The total loan amount is up to $7.142 billion including $500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
19. Pursuant to the agreement explained in footnote 18, $500 million of this debt obligation was assumed by New Chrysler.
20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdco received from Chrysler FinCo equal to the greater of $1.375 billion or 40% of the equity value of Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of $1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately $2.1 billion preferred stock at a price per share of $25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at $32.7525 per share (which represents the $33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were $11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of $1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total $13,504,799,480.
26. On 12/30/2010, Treasury converted $5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds $5,937,500,000 of convertible preferred stock.
27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the $2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of $28,170,000.
28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were $2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of $2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's $986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.
30. In June 2009, Treasury provided a $6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for $1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for $500 million. In addition, Fiat paid $60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.
31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining $2.066 billion outstanding under this loan facility.
32. On November 1, 2011, Treasury received a $201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at $27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were $5,500,000,000.
34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at $34.41 per share for net proceeds to Treasury of $ 1,031,700,000.

36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority
37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately $1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be
39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at $7,375 per share for gross proceeds of $3,023,750,000.
41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at $25.00 per share for net proceeds of $2,375,000,000.
42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at $25.00 resulting in additional proceeds of $181,141,750.
43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.
44. 4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.
45. On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at $23.25 per share for net proceeds of $1,277,036,382.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

		Seller							Adjustment Details				Payment or Disposition[4]			
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Date		Adjustment Amount	Adjusted or Final Investment Amount	Date	Type	Remaining Investment Description	Amount
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	$ 3,500,000,000	N/A	7/8/2009	3	$ (1,000,000,000)	$ 2,500,000,000	11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	$ 140,000,000
													2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	$ 100,000,000
													3/4/2010	Repayment[5]	Additional Note	$ 50,000,000
										6		$ 290,000,000	4/5/2010	Payment[6]	None	$ 56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	$ 1,500,000,000	N/A	7/8/2009	3	$ (500,000,000)	$ 1,000,000,000	3/9/2010	Repayment[5]	Additional Note	$ 123,076,735
										7		$ 123,076,735	4/7/2010	Payment[7]	None	$ 44,533,054

INITIAL TOTAL $ 5,000,000,000 **ADJUSTED TOTAL** $ 413,076,735 **Total Repayments** $ 413,076,735 **Total Proceeds from Additional Notes** $ 101,074,947

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of $3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009.
2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of $1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009.

3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.
4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.
5/ All outstanding principal drawn under the credit agreement was repaid.
6/ Treasury's commitment was $2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.
7/ Treasury's commitment was $1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY
COMMON STOCK DISPOSITION

Date		Pricing Mechanism[1]	Number of Shares	Proceeds[2]
01/18/13 – 04/17/13	3	$28.0490	58,392,078	$ 1,637,839,844
05/6/13 – 9/13/2013	4	$34.6461	110,336,510	$ 3,822,724,832
9/26/13 – 11/20/13	5	$36.5087	70,214,460	$ 2,563,441,956
11/21/2013 - 12/9/2013	6	$38.8228	31,122,206	$ 1,208,249,982
			Total Proceeds:	**$9,232,256,614**

1/ The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.
2/ Amount represents the gross proceeds to Treasury.
3/ On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

4/ Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

6/ On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC.
COMMON STOCK DISPOSITION

Date		Pricing Mechanism[1]	Number of Shares	Proceeds[2]
08/14/14 – 09/12/14	3	$24.5985	8,890,000	$ 218,680,700
09/12/14 - 10/16/14	4	$21.8234	11,249,044	$ 245,492,605
			Total Proceeds:	**$464,173,305**

1/ The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.
2/ Amount represents the gross proceeds to Treasury.
3/ On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

TARGETED INVESTMENT PROGRAM

Footnote	Seller: Date	Seller: Name of Institution	Seller: City	Seller: State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Details: Capital Repayment Date	Capital Repayment Details: Capital Repayment Amount	Treasury Investment Remaining After Capital Repayment: Remaining Capital Amount	Treasury Investment Remaining After Capital Repayment: Remaining Capital Description	Final Disposition: Final Disposition Date	Final Disposition: 3	Final Disposition: Final Disposition Description	Final Disposition: Final Disposition Proceeds
1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	Trust Preferred Securities w/ Warrants	$ 20,000,000,000	Par	12/23/2009 [2]	$ 20,000,000,000	$ 0	Warrants	1/25/2011	A	Warrants	$ 190,386,428
	1/16/2009	Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	$ 20,000,000,000	Par	12/9/2009 [2]	$ 20,000,000,000	$ 0	Warrants	3/3/2010	A	Warrants	$ 1,236,804,513
						TOTAL	**$ 40,000,000,000**	**TOTAL CAPITAL REPAYMENT**		**$ 40,000,000,000**			**Total Warrant Proceeds**			$ 1,427,190,941
							TOTAL TREASURY TIP INVESTMENT AMOUNT			**$ 0**						

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of $49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.
2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.
3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

Footnote	Initial Investment: Seller: Date	Seller: Name of Institution	Seller: City	Seller: State	Type	Description	Guarantee Limit	Premium: Description	Premium: Amount	Exchange/Transfer/Other Details: Footnote	Date	Type	Description	Amount	Payment or Disposition: Footnote	Date	Type	Amount	Remaining Premium Description	Remaining Premium
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	$ 5,000,000,000	Preferred Stock w/ Warrants	$ 4,034,000,000	2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	$ 4,034,000,000	3	12/23/2009	Partial cancellation for early termination of guarantee	$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	$ 2,234,000,000
										4	9/29/2010	Exchange trust preferred securities for trust preferred securities	Trust Preferred Securities w/ Warrants	$ 2,246,000,000	5	9/30/2010	Disposition	$ 2,246,000,000	Warrants	$ 0
																1/25/2011	Warrant Auction	$ 67,197,045	None	$ 0
3	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	$ (5,000,000,000)													
										6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	$ 800,000,000.00						
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	$ 894,000,000.00	8	2/8/2013	Disposition	$ 894,000,000.00	None	$ 0
						TOTAL	$ 0										**Total Proceeds**	$ 3,207,197,045		

1/ In consideration for the guarantee, Treasury received $4.03 billion of preferred stock, which pays 8% interest.
2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of $49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.
3/ On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury's guarantee and obligations under the Master Agreement. In connection with the early termination of the guarantee, Treasury agreed to cancel $1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer $800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.
4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange $2,234,000,000 in aggregate liquidation preference of its trust preferred securities for $2,246,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.
5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.
6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to $800 million and approximately $183 million in dividend and interest payments from those securities.
7/ On 2/4/2013, Treasury exchanged $800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for $894 million in Citigroup subordinated notes pursuant to an agreement between Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.
8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for $894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM
(formerly referred to as Systemically Significant Failing Institutions Program)

		Seller			Purchase Details				Exchange/Transfer Details				
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	$ 40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E) 1	$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	$ 29,835,000,000	Par 2	See table below for exchange/transfer details in connection with the recapitalization conducted on 1/14/2011.				
						TOTAL	**$ 69,835,000,000**						

Final Disposition

Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	$ 5,767.50

Total Warrant Proceeds $ 25,156,690.60

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of $1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.
2/ The investment amount reflected Treasury's commitment to invest up to $30 billion less a reduction of $165 million representing retention payments AIG Financial Products made to its employees in March 2009.
3/ This transaction does not include AIG's commitment fee of an additional $165 million paid from its operating income over the life of the facility. A $55 million payment was received by Treasury on 12/17/2010. The remaining $110 million payment was received by Treasury on 05/27/2011.

AIG POST-RECAPITALIZATION

Recapitalization					Treasury Holdings Post-Recapitalization			Final Disposition					
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares		Date	Transaction Type	Proceeds [8]	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %	
4	1/14/2011	Preferred Stock (Series F)	Exchange	Par	Preferred Stock (Series G)	$ 2,000,000,000		5/27/2011	Cancellation	$ -	N/A	$ 0	10
			Exchange	N/A	AIA Preferred Units	$ 16,916,603,568	7	2/14/2011	Payment	$ 185,726,192	Par	$ 0	8
								3/8/2011	Payment	$ 5,511,067,614	Par		
								3/15/2011	Payment	$ 55,833,333	Par		
								8/17/2011	Payment	$ 97,008,351	Par		
								8/18/2011	Payment	$ 2,153,520,000	Par		
								9/2/2011	Payment	$ 55,885,302	Par		
								11/1/2011	Payment	$ 971,506,765	Par		
								3/8/2012	Payment	$ 5,576,121,382	Par		
								3/15/2012	Payment	$ 1,521,632,096	Par		
								3/22/2012	Payment	$ 1,493,250,339	Par		
					ALICO Junior Preferred Interests	$ 3,375,328,432	7	2/14/2011	Payment	$ 2,009,932,072	Par	$ 0	8
								3/8/2011	Payment	$ 1,383,888,037	Par		
								3/15/2012	Payment	$ 44,941,843	Par		
			Exchange	N/A	Common Stock	167,623,733		5/24/2011	Partial Disposition	$ 5,800,000,000	N/A	1,455,037,962	9
												77%	
5	1/14/2011	Preferred Stock (Series E)	Exchange			924,546,133		3/8/2012	Partial Disposition	$ 6,000,000,008	N/A	1,248,141,410	11
												70%	
								5/6/2012	Partial Disposition	$ 4,999,999,993	N/A	1,084,206,984	12
												63%	
								5/7/2012	Partial Disposition	$ 749,999,972	N/A	1,059,616,821	12
												61%	
								8/3/2012	Partial Disposition	$ 4,999,999,993	N/A	895,682,395	13
												55%	
6	1/14/2011	Common Stock (non-TARP)	Transfer			562,868,096		8/6/2012	Partial Disposition	$ 750,000,002	N/A	871,092,231	13
												53%	
								9/10/2012	Partial Disposition	$ 17,999,999,973	N/A	317,246,078	14
												22%	
								9/11/2012	Partial Disposition	$ 2,699,999,965	N/A	234,169,156	14
												16%	
								12/14/2012	Final Disposition	$ 7,610,497,570	N/A	234,169,156	15
												0%	

Footnotes appear on following page.

4/ On 1/14/2011, (A) Treasury exchanged $27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged $2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to $2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the $40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at $29.00 per share for total proceeds of $5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to $0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at $29.00 per share for total proceeds of $6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at $30.50 per share for total proceeds of $5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at $30.50 per share for total proceeds of $5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at $32.50 per share for total proceeds of $20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at $32.50 per share for total proceeds of $7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS

TERM ASSET-BACKED SECURITIES LOAN FACILITY

Footnote	Date	Seller			Transaction	Investment Description	Investment Amount	Pricing Mechanism	Adjusted Investment			Final Investment Amount	Repayment [5]		
		Name of Institution	City	State	Type				Date		Amount		Date	Description	Amount
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	$ 20,000,000,000	N/A	7/19/2010	2	$ 4,300,000,000	$ 100,000,000	2/6/2013	Principal Repayment	$ 100,000,000
									6/28/2012	3	$ 1,400,000,000		2/6/2013	Contingent Interest Proceeds	$ 212,829,610
									1/15/2013	4	$ 100,000,000		3/6/2013	Contingent Interest Proceeds	$ 97,594,053
													4/4/2013	Contingent Interest Proceeds	$ 6,069,968
													5/6/2013	Contingent Interest Proceeds	$ 4,419,259
													6/6/2013	Contingent Interest Proceeds	$ 96,496,772
													7/5/2013	Contingent Interest Proceeds	$ 11,799,670
													8/6/2013	Contingent Interest Proceeds	$ 66,072,965
													9/6/2013	Contingent Interest Proceeds	$ 74,797,684
													10/4/2013	Contingent Interest Proceeds	$ 1,114,074
													11/6/2013	Contingent Interest Proceeds	$ 933,181
													12/5/2013	Contingent Interest Proceeds	$ 1,102,424
													1/7/2014	Contingent Interest Proceeds	$ 1,026,569
													2/6/2014	Contingent Interest Proceeds	$ 1,107,574
													3/6/2014	Contingent Interest Proceeds	$ 1,225,983
													4/4/2014	Contingent Interest Proceeds	$ 11,597,602
													5/6/2014	Contingent Interest Proceeds	$ 1,055,556
													6/5/2014	Contingent Interest Proceeds	$ 1,343,150
													7/7/2014	Contingent Interest Proceeds	$ 27,005,139
													8/6/2014	Contingent Interest Proceeds	$ 14,059,971
													9/5/2014	Contingent Interest Proceeds	$ 262,036
													10/6/2014	Contingent Interest Proceeds	$ 17,394,583
													11/6/2014	Contingent Interest Proceeds	$ 21,835,385

Total Investment Amount $ 100,000,000

Total Repayment Amount [5] $ 771,143,209

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of $20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.
2/ On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to $4,300,000,000.
3/ On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to $1,400,000,000.
4/ On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.
5/ Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS
SBA 7a SECURITIES PURCHASE PROGRAM

Purchase Details [1]					Settlement Details				Final Disposition					
Date	Investment Description	*Purchase Face Amount* [3]	Pricing Mechanism	TBA or PMF[3]	Settlement Date	Investment Amount [2, 3]	TBA or PMF[3]	Senior Security Proceeds [4]	Trade Date	PMF[6]	Purchase Face Amount [3]	Current Face Amount [6, 8]	Life-to-date Principal Received [1, 8]	Disposition Amount [5, 6]
3/19/2010	Floating Rate SBA 7a security due 2025	$ 4,070,000	107.75	-	3/24/2010	$ 4,377,249	-	$ 2,184	6/21/2011	-	$ 4,070,000	$ 3,151,186	$ 902,633	$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	$ 7,617,617	109	-	3/24/2010	$ 8,279,156	-	$ 4,130	10/19/2011	-	$ 7,617,617	$ 5,891,602	$ 1,685,710	$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	$ 8,030,000	108.875	-	3/24/2010	$ 8,716,265	-	$ 4,348	6/21/2011	-	$ 8,030,000	$ 5,964,013	$ 2,022,652	$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	$ 23,500,000	110.502	-	5/28/2010	$ 26,041,643	-	$ 12,983	6/7/2011	-	$ 23,500,000	$ 22,350,367	$ 1,149,633	$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	$ 8,900,014	107.5	-	4/30/2010	$ 9,598,523	-	$ 4,783	6/7/2011	-	$ 8,900,014	$ 6,542,218	$ 2,357,796	$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	$ 10,751,382	106.806	-	6/30/2010	$ 11,511,052	-	$ 5,741	6/7/2011	-	$ 10,751,382	$ 9,819,270	$ 932,112	$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	$ 12,898,996	109.42	-	6/30/2010	$ 14,151,229	-	$ 7,057	6/7/2011	-	$ 12,898,996	$ 12,570,392	$ 328,604	$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	$ 8,744,333	110.798	-	6/30/2010	$ 9,717,173	-	$ 4,844	6/7/2011	-	$ 8,744,333	$ 8,483,188	$ 261,145	$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	$ 8,417,817	110.125	-	7/30/2010	$ 9,294,363	-	$ 4,635	6/7/2011	-	$ 8,417,817	$ 8,171,159	$ 246,658	$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	$ 17,119,972	109.553	-	7/30/2010	$ 18,801,712	-	$ 9,377	9/20/2011	-	$ 17,119,972	$ 15,030,712	$ 2,089,260	$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	$ 34,441,059	110.785	-	8/30/2010	$ 38,273,995	-	$ 19,077	6/21/2011	-	$ 34,441,059	$ 32,656,125	$ 1,784,934	$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	$ 28,209,085	112.028	-	8/30/2010	$ 31,693,810	-	$ 15,801	9/20/2011	-	$ 28,209,085	$ 25,930,433	$ 2,278,652	$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	$ 6,004,156	106.625	-	9/30/2010	$ 6,416,804	-	$ 3,200	6/21/2011	-	$ 6,004,156	$ 5,656,049	$ 348,107	$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	$ 6,860,835	108.505	-	9/30/2010	$ 7,462,726	-	$ 3,722	10/19/2011	-	$ 6,860,835	$ 6,520,875	$ 339,960	$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	$ 13,183,361	111.86	-	9/30/2010	$ 14,789,302	-	$ 7,373	6/21/2011	-	$ 13,183,361	$ 12,704,841	$ 478,520	$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	$ 2,598,386	108.4375	-	9/30/2010	$ 2,826,678	-	$ 1,408	1/24/2012	-	$ 2,598,386	$ 1,903,407	$ 694,979	$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	$ 9,719,455	106.75	-	10/29/2010	$ 10,394,984	-	$ 5,187	6/21/2011	-	$ 9,719,455	$ 9,531,446	$ 188,009	$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	$ 8,279,048	110.198	-	9/30/2010	$ 9,150,989	-	$ 4,561	9/20/2011	-	$ 8,279,048	$ 6,425,217	$ 1,853,831	$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	$ 5,000,000	110.088	-	10/29/2010	$ 5,520,652	-	$ 2,752	10/19/2011	-	$ 5,000,000	$ 4,580,543	$ 419,457	$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	$ 10,000,000	110.821	-	10/29/2010	$ 11,115,031	-	$ 5,541	10/19/2011	-	$ 10,000,000	$ 9,030,539	$ 969,461	$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	$ 9,272,482	110.515	-	9/29/2010	$ 10,277,319	-	$ 5,123	9/20/2011	-	$ 9,272,482	$ 8,403,846	$ 868,636	$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	$ 10,350,000	112.476	-	10/29/2010	$ 11,672,766	-	$ 5,820	10/19/2011	-	$ 10,350,000	$ 10,099,555	$ 250,445	$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	$ 6,900,000	105.875	-	11/30/2010	$ 7,319,688	-	$ 3,652	1/24/2012	-	$ 6,900,000	$ 6,236,800	$ 663,200	$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	$ 8,902,230	111.584	-	10/29/2010	$ 9,962,039	-	$ 4,966	1/24/2012	-	$ 8,902,230	$ 7,503,681	$ 1,398,549	$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	$ 8,050,000	110.759	-	11/30/2010	$ 8,940,780	-	$ 4,458	1/24/2012	-	$ 8,050,000	$ 7,053,867	$ 996,133	$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	$ 5,750,000	106.5	-	11/30/2010	$ 6,134,172	-	$ 3,061	1/24/2012	-	$ 5,750,000	$ 5,473,724	$ 276,276	$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	$ 5,741,753	110.5	-	11/30/2010	$ 6,361,173	-	$ 3,172	1/24/2012	-	$ 5,741,753	$ 4,307,881	$ 1,433,872	$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	$ 3,450,000	110.875	-	11/30/2010	$ 3,834,428	-	$ 1,912	10/19/2011	-	$ 3,450,000	$ 3,367,168	$ 82,832	$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	$ 11,482,421	113.838	-	12/30/2010	$ 13,109,070	-	$ 6,535	1/24/2012	-	$ 11,482,421	$ 10,592,775	$ 889,646	$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	$ 13,402,491	113.9	-	11/30/2010	$ 15,308,612	-	$ 7,632	10/19/2011	-	$ 13,402,491	$ 12,963,737	$ 438,754	$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	$ 14,950,000	114.006	-	12/30/2010	$ 17,092,069	-	$ 8,521	1/24/2012	-	$ 14,950,000	$ 14,562,161	$ 387,839	$ 16,383,544

Total Purchase Face Amount ***$ 332,596,893***

Total Senior Security Proceeds $ 183,555

Disposition Proceeds $ 334,924,711

TOTAL INVESTMENT AMOUNT $ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE[7] $ 376,748,302

1/ The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

2/ Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

3/ If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

4/ In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

5/ Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

6/ If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

7/ Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

8/ The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS
LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

		Seller							Preliminary Adjusted Commitment [3]			Final Commitment Amount [7]			Final Investment Amount [9]	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date		Amount	Date		Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	$ 1,111,111,111	Par	1/4/2010	4	$ 156,250,000	1/4/2010	4	$ 156,250,000	$ 156,250,000	1/15/2010	$ 156,250,000	$ 0	Membership Interest	1/29/2010	Distribution [5]	$ 20,091,872
																				2/24/2010	Final Distribution [5]	$ 48,922
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	$ 2,222,222,222	Par	1/4/2010	4	$ 200,000,000	1/4/2010	4	$ 200,000,000	$ 200,000,000	1/11/2010	$ 34,000,000	$ 166,000,000	Debt Obligation w/ Contingent Proceeds			
																1/12/2010	$ 166,000,000	$ 0	Contingent Proceeds	1/29/2010	Distribution [5]	$ 502,302
																				2/24/2010	Final Distribution [5]	$ 1,223
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	$ 1,111,111,111	Par	3/22/2010	6	$ 1,244,437,500	7/16/2010		$ 856,000,000	$ 580,960,000	2/18/2010	$ 2,444,347	$ 578,515,653	Membership Interest [10]			
																4/15/2010	$ 3,533,199	$ 574,982,454	Membership Interest [10]			
																9/15/2010	$ 30,011,187	$ 544,971,267	Membership Interest [10]			
																11/15/2010	$ 66,463,982	$ 478,507,285	Membership Interest [10]			
																12/14/2010	$ 15,844,536	$ 462,662,749	Membership Interest [10]			
																1/14/2011	$ 13,677,726	$ 448,985,023	Membership Interest [10]			
																2/14/2011	$ 48,523,845	$ 400,461,178	Membership Interest [10]			
																3/14/2011	$ 68,765,544	$ 331,695,634	Membership Interest [10]			
																4/14/2011	$ 77,704,254	$ 253,991,380	Membership Interest [10]			
																5/20/2011	$ 28,883,733	$ 225,107,647	Membership Interest [10]			
																6/14/2011	$ 9,129,709	$ 215,977,938	Membership Interest [10]			
																7/15/2011	$ 31,061,747	$ 184,916,192	Membership Interest [10]			
																8/12/2011	$ 10,381,214	$ 174,534,977	Membership Interest [10]			
																10/17/2011	$ 6,230,731	$ 168,304,246	Membership Interest [10]			
																12/14/2011	$ 1,183,959	$ 167,120,288	Membership Interest [10]			
																1/17/2012	$ 1,096,185	$ 166,024,103	Membership Interest [10]			
																2/14/2012	$ 1,601,688	$ 164,422,415	Membership Interest [10]			
																3/14/2012	$ 3,035,546	$ 161,386,870	Membership Interest [10]			
																3/29/2012	$ 161,386,870	$ 0	Membership Interest [10]	3/29/2012	Distribution [5]	$ 56,390,209
																				8/9/2012	Distribution [5]	$ 1,056,751
																				9/28/2012	Final Distribution [5]	$ 18,772
																				6/4/2013	Adjusted Distribution [5, 13]	$ 69,399
																				7/8/2013	Distribution [5, 14]	$ 64,444
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	$ 2,222,222,222	Par	3/22/2010	6	$ 2,488,875,000	9/26/2011	8	$ 1,161,920,000	$ 1,161,920,000	2/18/2010	$ 4,888,718	$ 1,157,031,282	Debt Obligation w/ Contingent Proceeds			
																4/15/2010	$ 7,066,434	$ 1,149,964,848	Debt Obligation w/ Contingent Proceeds			
																9/15/2010	$ 60,022,674	$ 1,089,942,174	Debt Obligation w/ Contingent Proceeds			
																11/15/2010	$ 132,928,628	$ 957,013,546	Debt Obligation w/ Contingent Proceeds			
																12/14/2010	$ 31,689,230	$ 925,324,316	Debt Obligation w/ Contingent Proceeds			
																1/14/2010	$ 27,355,590	$ 897,968,726	Debt Obligation w/ Contingent Proceeds			
																2/14/2011	$ 92,300,138	$ 805,668,588	Debt Obligation w/ Contingent Proceeds			
																3/14/2011	$ 128,027,536	$ 677,641,052	Debt Obligation w/ Contingent Proceeds			
																4/14/2011	$ 155,409,286	$ 522,231,766	Debt Obligation w/ Contingent Proceeds			
																5/20/2011	$ 75,085,485	$ 447,146,281	Debt Obligation w/ Contingent Proceeds			
																6/14/2011	$ 18,259,513	$ 428,886,768	Debt Obligation w/ Contingent Proceeds			
																7/15/2011	$ 62,979,809	$ 365,906,960	Debt Obligation w/ Contingent Proceeds			
																8/12/2011	$ 20,762,532	$ 345,144,428	Debt Obligation w/ Contingent Proceeds			
																10/17/2011	$ 37,384,574	$ 307,759,854	Debt Obligation w/ Contingent Proceeds			
																12/14/2011	$ 7,103,787	$ 300,656,067	Debt Obligation w/ Contingent Proceeds			
																1/17/2012	$ 6,577,144	$ 294,078,924	Debt Obligation w/ Contingent Proceeds			
																2/14/2012	$ 9,610,173	$ 284,468,750	Debt Obligation w/ Contingent Proceeds			
																				3/29/2012	Distribution [5]	$ 3,434,460

Footnote	Date	Seller: Name of Institution	Seller: City	Seller: State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment [3]: Date		Preliminary Adjusted Commitment [3]: Amount	Final Commitment Amount [7]: Date		Final Commitment Amount [7]: Amount		Final Investment Amount [9]: Amount	Capital Repayment Details: Repayment Date	Capital Repayment Details: Repayment Amount	Investment After Capital Repayment: Amount	Investment After Capital Repayment: Description	Distribution or Disposition: Date	Distribution or Disposition: Description	Distribution or Disposition: Proceeds
																	3/14/2012	$ 284,468,750	$ 0	Contingent Proceeds	8/9/2012	Distribution [5]	$ 40,556
																					9/28/2012	Final Distribution [5]	$ 469
																					6/4/2013	Adjusted Distribution[5, 13]	$ 1,735
																					7/8/2013	Distribution [5, 14]	$ 1,611
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Membership Interest	$ 1,111,111,111	Par	3/22/2010	6	$ 1,262,037,500	7/16/2010		$ 1,149,487,000		$ 1,149,487,000	7/16/2012	$ 62,499,688	$ 1,086,987,313	Membership Interest [10]			
																	9/17/2012	$ 152,499,238	$ 934,488,075	Membership Interest [10]			
																	1/15/2013	$ 254,581,112	$ 679,906,963	Membership Interest [10]			
																	2/13/2013	$ 436,447,818	$ 243,459,145	Membership Interest [10]			
																	3/13/2013	$ 243,459,145	$ 0	Membership Interest [10]	3/13/2013	Distribution [5]	$ 479,509,240
																					7/11/2013	Distribution [5, 11]	$ 2,802,754
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	$ 2,222,222,222	Par	3/22/2010	6	$ 2,524,075,000	7/16/2010		$ 2,298,974,000		$ 2,298,974,000	6/26/2012	$ 125,000,000	$ 2,173,974,000	Debt Obligation w/ Contingent Proceeds			
																	9/17/2012	$ 305,000,000	$ 1,868,974,000	Debt Obligation w/ Contingent Proceeds			
																	12/6/2012	$ 800,000,000	$ 1,068,974,000	Debt Obligation w/ Contingent Proceeds			
																	12/21/2012	$ 630,000,000	$ 438,974,000	Debt Obligation w/ Contingent Proceeds			
																	1/15/2013	$ 97,494,310	$ 341,479,690	Debt Obligation w/ Contingent Proceeds			
																	1/24/2013	$ 341,479,690	$ -	Contingent Proceeds	4/17/2013	Distribution [5, 11]	$ 16,195,771
																					7/11/2013	Distribution [5, 11]	$ 69,932
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	$ 1,111,111,111	Par	3/22/2010	6	$ 1,244,437,500	7/16/2010		$ 1,150,423,500		$ 1,064,141,738	1/15/2010	$ 44,043	$ 1,064,097,694	Membership Interest [10]			
																	2/14/2011	$ 712,284	$ 1,063,385,410	Membership Interest [10]			
																	3/14/2011	$ 6,716,327	$ 1,056,669,083	Membership Interest [10]			
																	4/14/2011	$ 7,118,388	$ 1,049,550,694	Membership Interest [10]			
																	5/14/2012	$ 39,999,800	$ 1,009,550,894	Membership Interest [10]			
																	6/14/2012	$ 287,098,565	$ 722,452,330	Membership Interest [10]			
																	7/16/2012	$ 68,749,656	$ 653,702,674	Membership Interest [10]			
																	8/14/2012	$ 361,248,194	$ 292,454,480	Membership Interest [10]			
																	8/30/2012	$ 292,454,480	$ -	Membership Interest [10]	8/30/2012	Distribution [5, 11]	$ 75,278,664
																					9/12/2012	Distribution [5, 11]	$ 79,071,633
																					9/19/2012	Distribution [5, 11]	$ 106,300,357
																					10/1/2012	Distribution [5, 11]	$ 25,909,972
																					12/21/2012	Distribution [5, 11]	$ 678,683
																					8/13/2013	Distribution Refund	$ (18,405)
2	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	$ 2,222,222,222	Par	3/22/2010	6	$ 2,488,875,000	7/16/2010		$ 2,300,847,000	12	$ 2,128,000,000	5/16/2011	$ 30,244,575	$ 2,097,755,425	Debt Obligation w/ Contingent Proceeds			
																	6/14/2011	$ 88,087	$ 2,097,667,339	Debt Obligation w/ Contingent Proceeds			
																	5/3/2012	$ 80,000,000	$ 2,017,667,339	Debt Obligation w/ Contingent Proceeds			
																	5/14/2012	$ 30,000,000	$ 1,987,667,339	Debt Obligation w/ Contingent Proceeds			
																	5/23/2012	$ 500,000,000	$ 1,487,667,339	Debt Obligation w/ Contingent Proceeds			
																	6/14/2012	$ 44,200,000	$ 1,443,467,339	Debt Obligation w/ Contingent Proceeds			
																	6/25/2012	$ 120,000,000	$ 1,323,467,339	Debt Obligation w/ Contingent Proceeds			
																	7/16/2012	$ 17,500,000	$ 1,305,967,339	Debt Obligation w/ Contingent Proceeds			
																	7/27/2012	$ 450,000,000	$ 855,967,339	Debt Obligation w/ Contingent Proceeds			
																	8/14/2012	$ 272,500,000	$ 583,467,339	Debt Obligation w/ Contingent Proceeds			
																					10/3/2012	Distribution [5, 11]	$ 12,012,957
																	8/22/2012	$ 583,467,339	$ -	Contingent Proceeds	12/21/2012	Distribution [5, 11]	$ 16,967
																					8/13/2013	Distribution Refund	$ (460)
1	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	$ 1,111,111,111	Par	3/22/2010	6	$ 1,244,437,500	7/16/2010		$ 694,980,000		$ 528,184,800	8/14/2012	$ 90,269,076	$ 437,915,724	Membership Interest [10]			
																	9/17/2012	$ 8,833,632	$ 429,082,092	Membership Interest [10]			
																	10/15/2012	$ 10,055,653	$ 419,026,439	Membership Interest [10]			
																					11/5/2012	Distribution [5, 11]	$ 297,511,708

Footnote	Date	Seller: Name of Institution	Seller: City	Seller: State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment [3]: Date		Preliminary Adjusted Commitment [3]: Amount	Final Commitment Amount [7]: Date	Final Commitment Amount [7]: Amount		Final Investment Amount [9]	Capital Repayment Details: Repayment Date	Capital Repayment Details: Repayment Amount	Investment After Capital Repayment: Amount	Investment After Capital Repayment: Description	Distribution or Disposition: Date	Distribution or Disposition: Description	Distribution or Disposition: Proceeds
																11/5/2012	$ 419,026,439	$ -	Membership Interest [10]	12/5/2012	Distribution 5, 11	$ 57,378,964
																				12/6/2013	Distribution [5, 11]	$ 1,609,739
2	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	$ 2,222,222,222	Par	3/22/2010	6	$ 2,488,875,000	7/16/2010	$ 1,389,960,000		$ 1,053,000,000	7/31/2012	$ 175,000,000	$ 878,000,000	Debt Obligation w/ Contingent Proceeds			
																8/14/2012	$ 5,539,055	$ 872,460,945	Debt Obligation w/ Contingent Proceeds			
																8/31/2012	$ 16,000,000	$ 856,460,945	Debt Obligation w/ Contingent Proceeds			
																9/17/2012	$ 1,667,352	$ 854,793,592	Debt Obligation w/ Contingent Proceeds			
																9/28/2012	$ 35,000,000	$ 819,793,592	Debt Obligation w/ Contingent Proceeds			
																10/15/2012	$ 25,334,218	$ 794,459,374	Debt Obligation w/ Contingent Proceeds			
																10/18/2012	$ 794,459,374	$ -	Contingent Proceeds	11/5/2012	Distribution [5, 11]	$ 8,289,431
																				12/5/2012	Distribution 5, 11	$ 1,433,088
																				12/6/2013	Distribution [5, 11]	$ 141,894
1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	$ 1,111,111,111	Par	3/22/2010	6	$ 1,271,337,500	7/16/2010	$ 1,243,275,000		$ 1,117,399,170	2/14/2012	$ 87,099,565	$ 1,030,299,606	Membership Interest [10]			
																3/14/2012	$ 99,462,003	$ 930,837,603	Membership Interest [10]			
																5/14/2012	$ 74,999,625	$ 855,837,978	Membership Interest [10]			
																7/16/2012	$ 18,749,906	$ 837,088,072	Membership Interest [10]			
																8/14/2012	$ 68,399,658	$ 768,688,414	Membership Interest [10]			
																9/17/2012	$ 124,999,375	$ 643,689,039	Membership Interest [10]			
																10/15/2012	$ 240,673,797	$ 403,015,242	Membership Interest [10]			
																11/15/2012	$ 45,764,825	$ 357,250,417	Membership Interest [10]			
																12/14/2012	$ 24,588,926	$ 332,661,491	Membership Interest [10]			
																1/15/2013	$ 30,470,429	$ 302,191,061	Membership Interest [10]			
																2/14/2013	$ 295,328,636	$ 6,862,425	Membership Interest [10]			
																2/21/2013	$ 6,862,425	$ -	Membership Interest [10]	2/21/2013	Distribution [5, 11]	$ 184,431,858
																				2/27/2013	Distribution [5, 11]	$ 20,999,895
																				3/14/2013	Distribution [5, 11]	$ 156,174,219
																				4/19/2013	Distribution [5, 11]	$ 105,620,441
																				4/25/2013	Distribution [5, 11]	$ 42,099,442
																				5/29/2013	Distribution 5, 11	$ 49,225,244
																				9/30/2014	Final Distribution [5, 11]	$ 1,748,833
																				12/8/2017	Final Distribution [5, 16]	$ 510,899
																				11/16/2018	Final Distribution [5, 17]	$ 54,981
2	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	$ 2,222,222,222	Par	3/22/2010	6	$ 2,542,675,000	7/16/2010	$ 2,486,550,000		$ 2,234,798,340	2/14/2012	$ 174,200,000	$ 2,060,598,340	Debt Obligation w/ Contingent Proceeds			
																3/14/2012	$ 198,925,000	$ 1,861,673,340	Debt Obligation w/ Contingent Proceeds			
																5/14/2012	$ 150,000,000	$ 1,711,673,340	Debt Obligation w/ Contingent Proceeds			
																7/16/2012	$ 37,500,000	$ 1,674,173,340	Debt Obligation w/ Contingent Proceeds			
																8/14/2012	$ 136,800,000	$ 1,537,373,340	Debt Obligation w/ Contingent Proceeds			
																9/17/2012	$ 250,000,000	$ 1,287,373,340	Debt Obligation w/ Contingent Proceeds			
																10/15/2012	$ 481,350,000	$ 806,023,340	Debt Obligation w/ Contingent Proceeds			
																11/15/2012	$ 274,590,324	$ 531,433,016	Debt Obligation w/ Contingent Proceeds			
																12/14/2012	$ 147,534,295	$ 383,898,721	Debt Obligation w/ Contingent Proceeds			
																1/15/2013	$ 182,823,491	$ 201,075,230	Debt Obligation w/ Contingent Proceeds			
																2/14/2013	$ 201,075,230	$ -	Contingent Proceeds	4/19/2013	Distribution [5, 11]	$ 17,118,005
																				4/25/2013	Distribution [5, 11]	$ 1,052,497
																				5/29/2013	Distribution 5, 11	$ 1,230,643
																				9/30/2014	Final Distribution [5, 11]	$ 41,556
																				12/8/2017	Final Distribution [5, 16]	$ 12,773
																				11/16/2018	Final Distribution [5, 17]	$ 1,375
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	$ 1,111,111,111	Par	3/22/2010	6	$ 1,244,437,500	7/16/2010	$ 620,578,258		$ 620,578,258	3/14/2011	$ 1,202,957	$ 619,375,301	Membership Interest [10]			

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment [3]			Final Commitment Amount [7]			Final Investment Amount [9]		Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
		Name of Institution	City	State					Date		Amount	Date		Amount		Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
																	4/14/2011	$ 3,521,835	$ 615,853,465	Membership Interest [10]			
																	8/14/2012	$ 104,959,251	$ 510,894,215	Membership Interest [10]			
																	9/17/2012	$ 72,640,245	$ 438,253,970	Membership Interest [10]			
																	9/28/2012	$ 180,999,095	$ 257,254,875	Membership Interest [10]			
																	10/15/2012	$ 134,999,325	$ 122,255,550	Membership Interest [10]			
																	10/19/2012	$ 122,255,550	$ -	Membership Interest [10]	10/19/2012	Distribution [5, 11]	$ 147,464,888
																					11/2/2012	Distribution [5, 11]	$ 148,749,256
																					12/21/2012	Distribution [5, 11]	$ 549,997
																					12/11/2013	Final Distribution [5, 11]	$ 75,372
																					1/28/2015	Distribution [5, 15]	$ 61,767
																					12/31/2018	Distribution [5, 18]	$ 181,500
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	$ 2,222,222,222	Par	3/22/2010	6	$ 2,488,875,000	7/16/2010	$ 1,241,156,516		$ 1,241,000,000		5/13/2011	$ 13,531,530	$ 1,227,468,470	Debt Obligation w/ Contingent Proceeds			
																	7/31/2012	$ 618,750,000	$ 608,718,470	Debt Obligation w/ Contingent Proceeds			
																	8/9/2012	$ 151,006,173	$ 457,712,297	Debt Obligation w/ Contingent Proceeds			
																	8/14/2012	$ 11,008,652	$ 446,703,645	Debt Obligation w/ Contingent Proceeds			
																	8/23/2012	$ 160,493,230	$ 286,210,415	Debt Obligation w/ Contingent Proceeds			
																	8/29/2012	$ 103,706,836	$ 182,503,579	Debt Obligation w/ Contingent Proceeds			
																	9/17/2012	$ 20,637,410	$ 161,866,170	Debt Obligation w/ Contingent Proceeds			
																	9/21/2012	$ 161,866,170	$ -	Contingent Proceeds	10/19/2012	Distribution [5, 11]	$ 6,789,287
																					11/2/2012	Distribution [5, 11]	$ 3,718,769
																					12/21/2012	Distribution [5, 11]	$ 13,750
																					12/11/2013	Final Distribution [5, 11]	$ 1,884
																					1/28/2015	Distribution [5, 15]	$ 1,544
																					12/31/2018	Distribution [5, 18]	$ 4,538
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Membership Interest	$ 1,111,111,111	Par	3/22/2010	6	$ 1,244,437,500	7/16/2010	$ 474,550,000		$ 474,550,000		9/17/2012	$ 74,499,628	$ 400,050,373	Membership Interest [10]			
																	11/15/2012	$ 59,787,459	$ 340,262,914	Membership Interest [10]			
																	12/14/2012	$ 40,459,092	$ 299,803,821	Membership Interest [10]			
																	1/15/2013	$ 10,409,317	$ 289,394,504	Membership Interest [10]			
																	1/30/2013	$ 219,998,900	$ 69,395,604	Membership Interest [10]			
																	2/25/2013	$ 39,026,406	$ 30,369,198	Membership Interest [10]			
																	3/25/2013	$ 30,369,198	$ -	Membership Interest [10]	3/25/2013	Distribution [5, 11]	$ 164,629,827
																					4/16/2013	Distribution [5, 11]	$ 71,462,104
																					5/16/2013	Distribution [5, 11]	$ 38,536,072
																					7/11/2013	Distribution [5, 11]	$ 29,999,850
																					9/5/2013	Distribution [5, 11]	$ 3,999,980
																					12/27/2013	Distribution [5, 11]	$ 5,707,723
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	$ 2,222,222,222	Par	3/22/2010	6	$ 2,488,875,000	7/16/2010	$ 949,100,000		$ 949,000,000		9/17/2012	$ 149,000,000	$ 800,000,000	Debt Obligation w/ Contingent Proceeds			
																	11/15/2012	$ 119,575,516	$ 680,424,484	Debt Obligation w/ Contingent Proceeds			
																	11/20/2012	$ 195,000,000	$ 485,424,484	Debt Obligation w/ Contingent Proceeds			
																	12/14/2012	$ 47,755,767	$ 437,668,717	Debt Obligation w/ Contingent Proceeds			
																	1/15/2013	$ 62,456,214	$ 375,212,503	Debt Obligation w/ Contingent Proceeds			
																					4/16/2013	Distribution [5, 11]	$ 7,143,340
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	$ 1,111,111,111	Par	3/22/2010	6	$ 1,244,437,500	7/16/2010	$ 1,160,784,100		$ 555,904,633		1/24/2013	$ 375,212,503	$ -	Contingent Proceeds	5/16/2013	Distribution [5, 11]	$ 963,411
																					7/11/2013	Distribution [5, 11]	$ 750,004
																					9/5/2013	Distribution [5, 11]	$ 100,001
																					12/27/2013	Distribution [5, 11]	$ 142,168
																	7/15/2011	$ 39,499,803	$ 516,404,830	Membership Interest [10]			
																	3/14/2012	$ 39,387,753	$ 477,017,077	Membership Interest [10]			

Footnote	Date	Seller: Name of Institution	Seller: City	Seller: State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment [3]: Date		Preliminary Adjusted Commitment [3]: Amount	Final Commitment Amount [7]: Date		Final Commitment Amount [7]: Amount		Final Investment Amount [9]: Amount	Capital Repayment Details: Repayment Date	Capital Repayment Details: Repayment Amount	Investment After Capital Repayment: Amount	Investment After Capital Repayment: Description	Distribution or Disposition: Date	Distribution or Disposition: Description	Distribution or Disposition: Proceeds
																	9/17/2012	$ 22,111,961	$ 454,905,116	Membership Interest [10]			
																	10/15/2012	$ 32,496,972	$ 422,408,144	Membership Interest [10]			
																	11/15/2012	$ 111,539,536	$ 310,868,608	Membership Interest [10]			
																	12/14/2012	$ 55,540,026	$ 255,328,581	Membership Interest [10]			
																	1/15/2013	$ 14,849,910	$ 240,478,671	Membership Interest [10]			
																	4/12/2013	$ 18,268,328	$ 222,210,343	Membership Interest [10]			
																	5/14/2013	$ 70,605,973	$ 151,604,370	Membership Interest [10]			
																	5/28/2013	$ 119,769,362	$ 31,835,008	Membership Interest [10]			
																	6/3/2013	$ 31,835,008	$ -	Membership Interest [10]	6/3/2013	Distribution [5, 11]	$ 46,575,750
																					6/14/2013	Distribution [5, 11]	$ 54,999,725
																					6/24/2013	Distribution [5, 11]	$ 27,999,860
																					6/26/2013	Distribution [5, 11]	$ 11,749,941
																					7/9/2013	Distribution 5, 11	$ 40,974,795
																					12/12/2013	Final Distribution [5, 11]	$ 539,009
2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	$ 2,222,222,222	Par	3/22/2010	6	$ 2,488,875,000	7/16/2010		$ 2,321,568,200		$ 1,111,000,000	7/15/2011	$ 79,000,000	$ 1,032,000,000	Debt Obligation w/ Contingent Proceeds			
																	3/14/2012	$ 78,775,901	$ 953,224,099	Debt Obligation w/ Contingent Proceeds			
																	9/17/2012	$ 44,224,144	$ 908,999,956	Debt Obligation w/ Contingent Proceeds			
																	10/15/2012	$ 64,994,269	$ 844,005,687	Debt Obligation w/ Contingent Proceeds			
																	11/15/2012	$ 223,080,187	$ 620,925,500	Debt Obligation w/ Contingent Proceeds			
																	12/14/2012	$ 111,080,608	$ 509,844,892	Debt Obligation w/ Contingent Proceeds			
																	1/15/2013	$ 89,099,906	$ 420,744,985	Debt Obligation w/ Contingent Proceeds			
																	4/12/2013	$ 109,610,516	$ 311,134,469	Debt Obligation w/ Contingent Proceeds			
																	5/14/2013	$ 311,134,469	$ -	Contingent Proceeds	5/28/2013	Distribution [5, 11]	$ 444,393
																					6/3/2013	Distribution [5, 11]	$ 1,960,289
																					6/14/2013	Distribution [5, 11]	$ 1,375,007
																					6/24/2013	Distribution [5, 11]	$ 700,004
																					6/26/2013	Distribution [5, 11]	$ 293,751
																					7/9/2013	Distribution 5, 11	$ 1,024,380
																					12/12/2013	Final Distribution [5, 11]	$ 13,475

INITIAL COMMITMENT AMOUNT $ 30,000,000,000

FINAL COMMITMENT AMOUNT $ 21,856,403,574

TOTAL CAPITAL REPAYMENT AMOUNT $ 18,625,147,938

TOTAL DISTRIBUTIONS [5] $ 2,645,935,688

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.
2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.
3/ Adjusted to show Treasury's maximum obligations to a fund.
4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.
5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.
6/ Following termination of the TCW fund, the $3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. $133 million of maximum equity capital obligation and $267 million of maximum debt obligation were reallocated per fund, after adjustment for the $17.6 million and $26.9 million equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund, respectively. The $356 million of final investment in the TCW fund will remain a part of Treasury's total maximum S-PPIP investment amount.
7/ Amount adjusted to show Treasury's final capital commitment (membership interest) and the maximum amount of Treasury's debt obligation that may be drawn down in accordance with the Loan Agreement.
8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.
9/ Cumulative capital drawn at end of the Investment Period.
10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.
11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.
12/ On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.
13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.
14/ On 7/8/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury arising from the Settlement Agreement between Jefferies LLC and Invesco Advisers, Inc. dated as of 3/20/2013.
15/ On 1/28/2015, Western Asset Management Company made a distribution to Treasury in respect of certain settlement proceeds.
16/ On 12/8/2017, AG GECC PPIF Master Fund, L.P. made a distribution to Treasury in respect of certain settlement proceeds.
17/ On 11/16/2018, AG GECC PPIF Master Fund, L.P. made a distribution to Treasury in respect of certain settlement proceeds.
18/ On 12/31/2018, Western Asset Management Company made a distribution to Treasury in respect of certain settlement proceeds.

U.S. Treasury Department
Office of Financial Stability
Troubled Asset Relief Program
Transactions Report - Housing Programs

For Period Ending 11/27/2019
MAKING HOME AFFORDABLE PROGRAM

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
03/14/2013	21st Mortgage Corporation	Knoxville	TN	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	03/14/2013	$ 130,000	$ 130,000	Transfer of cap due to servicing transfer
									03/25/2013	$ (1)	$ 129,999	Updated due to quarterly assessment and reallocation
									12/16/2013	$ 30,000	$ 159,999	Transfer of cap due to servicing transfer
									12/23/2013	$ (96)	$ 159,903	Updated due to quarterly assessment and reallocation
									01/16/2014	$ 180,000	$ 339,903	Transfer of cap due to servicing transfer
									03/26/2014	$ (20)	$ 339,883	Updated due to quarterly assessment and reallocation
									04/16/2014	$ 10,000,000	$ 10,339,883	Transfer of cap due to servicing transfer
									06/16/2014	$ 190,000	$ 10,529,883	Transfer of cap due to servicing transfer
									06/26/2014	$ (3,148)	$ 10,526,735	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (6,175)	$ 10,520,560	Updated due to quarterly assessment and reallocation
									08/14/2014	$ 50,000	$ 10,570,560	Transfer of cap due to servicing transfer
									09/16/2014	$ 130,000	$ 10,700,560	Transfer of cap due to servicing transfer
									09/29/2014	$ (2,146)	$ 10,698,414	Updated due to quarterly assessment and reallocation
									11/14/2014	$ 50,000	$ 10,748,414	Transfer of cap due to servicing transfer
									12/29/2014	$ 3,463,801	$ 14,212,215	Updated due to quarterly assessment and reallocation
									01/15/2015	$ 40,000	$ 14,252,215	Transfer of cap due to servicing transfer
									03/26/2015	$ 81,081	$ 14,333,296	Updated due to quarterly assessment and reallocation
									04/16/2015	$ 50,000	$ 14,383,296	Transfer of cap due to servicing transfer
									04/28/2015	$ (66,521)	$ 14,316,775	Updated due to quarterly assessment and reallocation
									06/25/2015	$ 41,868	$ 14,358,643	Updated due to quarterly assessment and reallocation
									09/28/2015	$ 312,942	$ 14,671,585	Updated due to quarterly assessment and reallocation
									12/28/2015	$ (60,789)	$ 14,610,796	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (496,519)	$ 14,114,277	Reallocation due to MHA program deobligation
									03/28/2016	$ (11,842)	$ 14,102,435	Updated due to quarterly assessment and reallocation
									05/16/2016	$ 3,230,000	$ 17,332,435	Transfer of cap due to servicing transfer
									05/31/2016	$ (783,708)	$ 16,548,727	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (410,835)	$ 16,137,892	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (312,795)	$ 15,825,097	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (78,149)	$ 15,746,948	Updated due to quarterly assessment and reallocation
									10/25/2016	$ 89,687	$ 15,836,635	Updated due to quarterly assessment and reallocation
									11/07/2016	-	$ 15,836,635	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (4,440)	$ 15,832,195	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (891)	$ 15,831,304	Transfer of cap due to servicing transfer
									02/27/2017	$ (5,588)	$ 15,825,716	Transfer of cap due to servicing transfer
									04/26/2017	$ (829)	$ 15,824,887	Transfer of cap due to servicing transfer
									06/26/2017	$ (10,263)	$ 15,814,624	Transfer of cap due to servicing transfer
									07/26/2017	$ (317)	$ 15,814,307	Transfer of cap due to servicing transfer
									09/26/2017	$ (35,138)	$ 15,779,169	Transfer of cap due to servicing transfer
									10/26/2017	$ (22,727)	$ 15,756,442	Transfer of cap due to servicing transfer
									12/21/2017	$ (29,624)	$ 15,726,818	Transfer of cap due to servicing transfer
									02/26/2018	$ (1,836)	$ 15,724,982	Transfer of cap due to servicing transfer
									03/22/2018	$ (6,788)	$ 15,718,194	Transfer of cap due to servicing transfer
									04/25/2018	$ (15,794)	$ 15,702,400	Transfer of cap due to servicing transfer
									06/21/2018	$ (3,041)	$ 15,699,359	Transfer of cap due to servicing transfer
									07/26/2018	$ (2,282,678)	$ 13,416,681	Reallocation due to MHA program deobligation
									08/27/2018	$ (132)	$ 13,416,549	Transfer of cap due to servicing transfer
									09/26/2018	$ (158)	$ 13,416,391	Transfer of cap due to servicing transfer
									10/25/2018	$ (5,719)	$ 13,410,672	Transfer of cap due to servicing transfer
09/30/2010	AgFirst Farm Credit Bank	Columbia	SC	Purchase	Financial Instrument for Home Loan Modifications	$ 100,000	N/A		09/30/2010	$ 45,056	$ 145,056	Updated portfolio data from servicer
									03/23/2011	$ (145,056)	-	Termination of SPA
09/11/2009	Allstate Mortgage Loans & Investments, Inc.	Ocala	FL	Purchase	Financial Instrument for Home Loan Modifications	$ 250,000	N/A		10/02/2009	$ 60,000	$ 310,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	$ (80,000)	$ 230,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 280,000	$ 510,000	Updated portfolio data from servicer
									07/14/2010	$ (410,000)	$ 100,000	Updated portfolio data from servicer
									09/30/2010	$ 45,056	$ 145,056	Updated portfolio data from servicer
									06/29/2011	$ (1)	$ 145,055	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (1)	$ 145,054	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (2)	$ 145,052	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (1)	$ 145,051	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (232)	$ 144,819	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (8)	$ 144,811	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (96)	$ 144,715	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (191)	$ 144,524	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (63)	$ 144,461	Updated due to quarterly assessment and reallocation

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									12/29/2014	$ (7,654)	$ 136,807	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (2,879)	$ 133,928	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (11,347)	$ 122,581	Updated due to quarterly assessment and reallocation
									06/25/2015	$ (2,691)	$ 119,890	Updated due to quarterly assessment and reallocation
									09/28/2015	$ (3,595)	$ 116,295	Updated due to quarterly assessment and reallocation
									12/28/2015	$ (2,660)	$ 113,635	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (7,597)	$ 106,038	Reallocation due to MHA program deobligation
									03/28/2016	$ (159)	$ 105,879	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (1,242)	$ 104,637	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (742)	$ 103,895	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (742)	$ 103,153	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (1,298)	$ 101,855	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (1,226)	$ 100,629	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 472	$ 101,101	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (8)	$ 101,093	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (1)	$ 101,092	Transfer of cap due to servicing transfer
									02/27/2017	$ (22)	$ 101,070	Transfer of cap due to servicing transfer
									04/26/2017	$ (1)	$ 101,069	Transfer of cap due to servicing transfer
									06/26/2017	$ (11)	$ 101,058	Transfer of cap due to servicing transfer
									09/26/2017	$ (453)	$ 100,605	Transfer of cap due to servicing transfer
									10/26/2017	$ (56)	$ 100,549	Transfer of cap due to servicing transfer
									12/21/2017	$ (58)	$ 100,491	Transfer of cap due to servicing transfer
									02/26/2018	$ (3)	$ 100,488	Transfer of cap due to servicing transfer
									03/22/2018	$ (9)	$ 100,479	Transfer of cap due to servicing transfer
									04/25/2018	$ (18)	$ 100,461	Transfer of cap due to servicing transfer
									06/21/2018	$ (3)	$ 100,458	Transfer of cap due to servicing transfer
									07/26/2018	$ (386)	$ 100,072	Reallocation due to MHA program deobligation
									10/25/2018	$ (1)	$ 100,071	Transfer of cap due to servicing transfer
								6	09/12/2019	$ (60,977)	$ 39,094	Termination of SPA
08/14/2014	Ally Bank	Midvale	UT	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	08/14/2014	$ 7,600,000	$ 7,600,000	Transfer of cap due to servicing transfer
									09/29/2014	$ (1,152)	$ 7,598,848	Updated due to quarterly assessment and reallocation
									12/29/2014	$ 1,832,887	$ 9,431,735	Updated due to quarterly assessment and reallocation
									01/15/2015	$ 70,000	$ 9,501,735	Transfer of cap due to servicing transfer
									02/13/2015	$ 110,000	$ 9,611,735	Transfer of cap due to servicing transfer
									03/26/2015	$ (3,238)	$ 9,608,497	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (34,544)	$ 9,573,953	Updated due to quarterly assessment and reallocation
									06/25/2015	$ (29,284)	$ 9,544,669	Updated due to quarterly assessment and reallocation
									08/14/2015	$ (3,800,000)	$ 5,744,669	Transfer of cap due to servicing transfer
									09/28/2015	$ (165,135)	$ 5,579,534	Updated due to quarterly assessment and reallocation
									10/15/2015	$ (400,000)	$ 5,179,534	Transfer of cap due to servicing transfer
									12/28/2015	$ (164,461)	$ 5,015,073	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (616,326)	$ 4,398,747	Reallocation due to MHA program deobligation
									03/16/2016	$ 10,000	$ 4,408,747	Transfer of cap due to servicing transfer
									03/28/2016	$ (13,035)	$ 4,395,712	Updated due to quarterly assessment and reallocation
									05/16/2016	$ 40,840,000	$ 45,235,712	Transfer of cap due to servicing transfer
									05/31/2016	$ (8,732,825)	$ 36,502,887	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (5,217,732)	$ 31,285,155	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (5,232,216)	$ 26,052,939	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (9,089,410)	$ 16,963,529	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (8,559,156)	$ 8,404,373	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 3,299,856	$ 11,704,229	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (59,082)	$ 11,645,147	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (8,840)	$ 11,636,307	Transfer of cap due to servicing transfer
									02/27/2017	$ (147,573)	$ 11,488,734	Transfer of cap due to servicing transfer
									04/26/2017	$ (9,590)	$ 11,479,144	Transfer of cap due to servicing transfer
									06/26/2017	$ (72,677)	$ 11,406,467	Transfer of cap due to servicing transfer
									07/26/2017	$ (2,280)	$ 11,404,187	Transfer of cap due to servicing transfer
									09/26/2017	$ (2,890,647)	$ 8,513,540	Transfer of cap due to servicing transfer
									10/26/2017	$ (360,546)	$ 8,152,994	Transfer of cap due to servicing transfer
									12/21/2017	$ (378,547)	$ 7,774,447	Transfer of cap due to servicing transfer
									02/26/2018	$ (18,627)	$ 7,755,820	Transfer of cap due to servicing transfer
									03/22/2018	$ (61,249)	$ 7,694,571	Transfer of cap due to servicing transfer
									04/25/2018	$ (121,784)	$ 7,572,787	Transfer of cap due to servicing transfer
									06/21/2018	$ (23,438)	$ 7,549,349	Transfer of cap due to servicing transfer
									07/26/2018	$ (3,193,905)	$ 4,355,444	Reallocation due to MHA program deobligation
									08/27/2018	$ (175)	$ 4,355,269	Transfer of cap due to servicing transfer
									09/26/2018	$ (187)	$ 4,355,082	Transfer of cap due to servicing transfer
									10/25/2018	$ (6,639)	$ 4,348,443	Transfer of cap due to servicing transfer
09/30/2010	Amarillo National Bank	Amarillo	TX	Purchase	Financial Instrument for Home Loan Modifications	$ 100,000	N/A		09/30/2010	$ 45,056	$ 145,056	Updated portfolio data from servicer
									06/29/2011	$ (1)	$ 145,055	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (1)	$ 145,054	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (2)	$ 145,052	Updated due to quarterly assessment and reallocation

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									03/25/2013	$ (1)	$ 145,051	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (232)	$ 144,819	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (8)	$ 144,811	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (96)	$ 144,715	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (191)	$ 144,524	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (63)	$ 144,461	Updated due to quarterly assessment and reallocation
									12/29/2014	$ (7,654)	$ 136,807	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (2,879)	$ 133,928	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (11,347)	$ 122,581	Updated due to quarterly assessment and reallocation
									06/25/2015	$ (2,691)	$ 119,890	Updated due to quarterly assessment and reallocation
									09/28/2015	$ (3,595)	$ 116,295	Updated due to quarterly assessment and reallocation
									12/28/2015	$ (2,660)	$ 113,635	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (7,597)	$ 106,038	Reallocation due to MHA program deobligation
									03/28/2016	$ (159)	$ 105,879	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (1,242)	$ 104,637	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (742)	$ 103,895	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (742)	$ 103,153	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (1,298)	$ 101,855	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (1,226)	$ 100,629	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 472	$ 101,101	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (8)	$ 101,093	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (1)	$ 101,092	Transfer of cap due to servicing transfer
									02/27/2017	$ (22)	$ 101,070	Transfer of cap due to servicing transfer
									04/26/2017	$ (1)	$ 101,069	Transfer of cap due to servicing transfer
									06/15/2017	$ (101,069)	-	Termination of SPA
07/16/2014	Ameriana Bank	New Castle	IN	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	07/16/2014	$ 60,000	$ 60,000	Transfer of cap due to servicing transfer
									01/13/2017	$ (10,000)	$ 50,000	Transfer of cap due to servicing transfer
12/09/2009	American Eagle Federal Credit Union	East Hartford	CT	Purchase	Financial Instrument for Home Loan Modifications	$ 1,590,000	N/A		01/22/2010	$ 70,000	$ 1,660,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ (290,000)	$ 1,370,000	Updated portfolio data from servicer
									07/14/2010	$ (570,000)	$ 800,000	Updated portfolio data from servicer
									09/30/2010	$ 70,334	$ 870,334	Updated portfolio data from servicer
									01/06/2011	$ (1)	$ 870,333	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (1)	$ 870,332	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (13)	$ 870,319	Updated due to quarterly assessment and reallocation
									01/25/2012	$ (870,319)	-	Termination of SPA
09/24/2010	American Finance House LARIBA	Pasadena	CA	Purchase	Financial Instrument for Home Loan Modifications	$ 100,000	N/A		09/30/2010	$ 45,056	$ 145,056	Updated portfolio data from servicer
									02/02/2011	$ (145,056)	-	Termination of SPA
09/30/2010	American Financial Resources Inc.	Parsippany	NJ	Purchase	Financial Instrument for Home Loan Modifications	$ 100,000	N/A		09/30/2010	$ 45,056	$ 145,056	Updated portfolio data from servicer
									06/29/2011	$ (1)	$ 145,055	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (1)	$ 145,054	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (2)	$ 145,052	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (1)	$ 145,051	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (232)	$ 144,819	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (8)	$ 144,811	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (96)	$ 144,715	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (191)	$ 144,524	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (63)	$ 144,461	Updated due to quarterly assessment and reallocation
									12/29/2014	$ (7,654)	$ 136,807	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (2,879)	$ 133,928	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (11,347)	$ 122,581	Updated due to quarterly assessment and reallocation
									06/25/2015	$ (2,691)	$ 119,890	Updated due to quarterly assessment and reallocation
									09/28/2015	$ (3,595)	$ 116,295	Updated due to quarterly assessment and reallocation
									12/28/2015	$ (2,660)	$ 113,635	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (7,597)	$ 106,038	Reallocation due to MHA program deobligation
									03/28/2016	$ (159)	$ 105,879	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (1,242)	$ 104,637	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (742)	$ 103,895	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (742)	$ 103,153	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (1,298)	$ 101,855	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (1,226)	$ 100,629	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 472	$ 101,101	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (8)	$ 101,093	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (1)	$ 101,092	Transfer of cap due to servicing transfer
									02/27/2017	$ (22)	$ 101,070	Transfer of cap due to servicing transfer
									04/26/2017	$ (1)	$ 101,069	Transfer of cap due to servicing transfer
									06/15/2017	$ (101,069)	-	Termination of SPA
04/16/2015	Apex Bank (Bank of Camden)	Knoxville	TN	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	04/16/2015	$ 20,000	$ 20,000	Transfer of cap due to servicing transfer
									07/14/2016	$ 120,000	$ 140,000	Transfer of cap due to servicing transfer
									07/27/2016	$ (7,437)	$ 132,563	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (13,404)	$ 119,159	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (12,666)	$ 106,493	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 4,883	$ 111,376	Updated due to quarterly assessment and reallocation

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									11/29/2016	$ (88)	$ 111,288	Updated due to quarterly assessment and reallocation
									12/15/2016	$ 30,000	$ 141,288	Transfer of cap due to servicing transfer
									12/27/2016	$ (49)	$ 141,239	Transfer of cap due to servicing transfer
									02/27/2017	$ (849)	$ 140,390	Transfer of cap due to servicing transfer
									04/26/2017	$ (56)	$ 140,334	Transfer of cap due to servicing transfer
									06/26/2017	$ (428)	$ 139,906	Transfer of cap due to servicing transfer
									07/26/2017	$ (13)	$ 139,893	Transfer of cap due to servicing transfer
									09/26/2017	$ (17,069)	$ 122,824	Transfer of cap due to servicing transfer
									10/26/2017	$ (2,117)	$ 120,707	Transfer of cap due to servicing transfer
									12/21/2017	$ (2,205)	$ 118,502	Transfer of cap due to servicing transfer
									02/26/2018	$ (107)	$ 118,395	Transfer of cap due to servicing transfer
									03/22/2018	$ (339)	$ 118,056	Transfer of cap due to servicing transfer
									04/25/2018	$ 456,824	$ 574,880	Transfer of cap due to servicing transfer
									06/21/2018	$ (285)	$ 574,595	Transfer of cap due to servicing transfer
									07/26/2018	$ (99,922)	$ 474,673	Reallocation due to MHA program deobligation
									08/27/2018	$ (7)	$ 474,666	Transfer of cap due to servicing transfer
									09/26/2018	$ (9)	$ 474,657	Transfer of cap due to servicing transfer
									10/25/2018	$ (322)	$ 474,335	Transfer of cap due to servicing transfer
									03/25/2019	$ 68,689	$ 543,024	Transfer of cap due to servicing transfer
05/21/2010	Aurora Financial Group, Inc.	Marlton	NJ	Purchase	Financial Instrument for Home Loan Modifications	$ 10,000	N/A		05/26/2010	$ 30,000	$ 40,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	$ 250,111	$ 290,111	Updated portfolio data from servicer
									06/29/2011	$ 59,889	$ 350,000	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (2)	$ 349,998	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (5)	$ 349,993	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (1)	$ 349,992	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (3)	$ 349,989	Updated due to quarterly assessment and reallocation
									06/27/2013	$ (1)	$ 349,988	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (759)	$ 349,229	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (27)	$ 349,202	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (315)	$ 348,887	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (625)	$ 348,262	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (207)	$ 348,055	Updated due to quarterly assessment and reallocation
									12/29/2014	$ (3,496)	$ 344,559	Updated due to quarterly assessment and reallocation
									03/16/2015	$ (210,000)	$ 134,559	Transfer of cap due to servicing transfer
									03/26/2015	$ (2,703)	$ 131,856	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (10,654)	$ 121,202	Updated due to quarterly assessment and reallocation
									06/25/2015	$ (2,527)	$ 118,675	Updated due to quarterly assessment and reallocation
									09/28/2015	$ (3,375)	$ 115,300	Updated due to quarterly assessment and reallocation
									12/28/2015	$ (2,498)	$ 112,802	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (7,133)	$ 105,669	Reallocation due to MHA program deobligation
									03/28/2016	$ (149)	$ 105,520	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (1,166)	$ 104,354	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (697)	$ 103,657	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (697)	$ 102,960	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (1,218)	$ 101,742	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (1,152)	$ 100,590	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 444	$ 101,034	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (8)	$ 101,026	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (1)	$ 101,025	Transfer of cap due to servicing transfer
									02/27/2017	$ (21)	$ 101,004	Transfer of cap due to servicing transfer
									04/26/2017	$ (1)	$ 101,003	Transfer of cap due to servicing transfer
									06/26/2017	$ (11)	$ 100,992	Transfer of cap due to servicing transfer
									09/26/2017	$ (424)	$ 100,568	Transfer of cap due to servicing transfer
									10/26/2017	$ (53)	$ 100,515	Transfer of cap due to servicing transfer
									12/21/2017	$ (55)	$ 100,460	Transfer of cap due to servicing transfer
									02/26/2018	$ (3)	$ 100,457	Transfer of cap due to servicing transfer
									03/22/2018	$ (9)	$ 100,448	Transfer of cap due to servicing transfer
									04/25/2018	$ (17)	$ 100,431	Transfer of cap due to servicing transfer
									06/21/2018	$ (3)	$ 100,428	Transfer of cap due to servicing transfer
									07/26/2018	$ (361)	$ 100,067	Reallocation due to MHA program deobligation
									10/25/2018	$ (1)	$ 100,066	Transfer of cap due to servicing transfer
05/01/2009	Aurora Loan Services, LLC	Littleton	CO	Purchase	Financial Instrument for Home Loan Modifications	$ 798,000,000	N/A		06/17/2009	$ (338,450,000)	$ 459,550,000	Updated portfolio data from servicer
									09/30/2009	$ (11,860,000)	$ 447,690,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	$ 21,330,000	$ 469,020,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 9,150,000	$ 478,170,000	Updated portfolio data from servicer
									07/14/2010	$ (76,870,000)	$ 401,300,000	Updated portfolio data from servicer
									09/01/2010	$ 400,000	$ 401,700,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	$ (8,454,269)	$ 393,245,731	Updated portfolio data from servicer
									01/06/2011	$ (342)	$ 393,245,389	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (374)	$ 393,245,015	Updated due to quarterly assessment and reallocation
									05/13/2011	$ 18,000,000	$ 411,245,015	Transfer of cap due to servicing transfer
									06/29/2011	$ (3,273)	$ 411,241,742	Updated due to quarterly assessment and reallocation

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	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									10/14/2011	$ (200,000)	$ 411,041,742	Transfer of cap due to servicing transfer
									03/15/2012	$ 100,000	$ 411,141,742	Transfer of cap due to servicing transfer
									04/16/2012	$ (500,000)	$ 410,641,742	Transfer of cap due to servicing transfer
									06/28/2012	$ (1,768)	$ 410,639,974	Updated due to quarterly assessment and reallocation
									07/16/2012	$ (90,000)	$ 410,549,974	Transfer of cap due to servicing transfer
									08/16/2012	$ (134,230,000)	$ 276,319,974	Transfer of cap due to servicing transfer
									08/23/2012	$ (166,976,849)	$ 109,343,125	Transfer of cap due to servicing transfer
									09/27/2012	$ 1	$ 109,343,126	Updated due to quarterly assessment and reallocation
									11/15/2012	$ (230,000)	$ 109,113,126	Transfer of cap due to servicing transfer
									03/25/2013	$ (1)	$ 109,113,125	Updated due to quarterly assessment and reallocation
									05/16/2013	$ (20,000)	$ 109,093,125	Transfer of cap due to servicing transfer
									06/14/2013	$ (50,000)	$ 109,043,125	Transfer of cap due to servicing transfer
									06/27/2013	$ (15)	$ 109,043,110	Updated due to quarterly assessment and reallocation
								11	07/09/2013	$ (23,179,591)	$ 85,863,519	Termination of SPA
03/03/2010	Axiom Bank (Urban Trust Bank)	Lake Mary	FL	Purchase	Financial Instrument for Home Loan Modifications	$ 1,060,000	N/A		07/14/2010	$ 4,440,000	$ 5,500,000	Updated portfolio data from servicer
									09/24/2010	$ (5,500,000)	-	Termination of SPA
								3	12/16/2013	$ 40,000	$ 40,000	Transfer of cap due to servicing transfer
									12/29/2014	$ 2,719	$ 42,719	Updated due to quarterly assessment and reallocation
09/30/2010	Banco Popular de Puerto Rico	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	$ 1,700,000	N/A		09/30/2010	$ 765,945	$ 2,465,945	Updated portfolio data from servicer
									01/06/2011	$ (3)	$ 2,465,942	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (4)	$ 2,465,938	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (36)	$ 2,465,902	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (30)	$ 2,465,872	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (83)	$ 2,465,789	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (14)	$ 2,465,775	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (53)	$ 2,465,722	Updated due to quarterly assessment and reallocation
									06/27/2013	$ (20)	$ 2,465,702	Updated due to quarterly assessment and reallocation
									09/16/2013	$ 460,000	$ 2,925,702	Transfer of cap due to servicing transfer
									09/27/2013	$ (7)	$ 2,925,695	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (12,339)	$ 2,913,356	Updated due to quarterly assessment and reallocation
									01/16/2014	$ 50,000	$ 2,963,356	Transfer of cap due to servicing transfer
									03/26/2014	$ (449)	$ 2,962,907	Updated due to quarterly assessment and reallocation
									04/16/2014	$ 10,000	$ 2,972,907	Transfer of cap due to servicing transfer
									05/15/2014	$ 20,000	$ 2,992,907	Transfer of cap due to servicing transfer
									06/26/2014	$ (5,322)	$ 2,987,585	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (10,629)	$ 2,976,956	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (3,515)	$ 2,973,441	Updated due to quarterly assessment and reallocation
									12/29/2014	$ (354,804)	$ 2,618,637	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (134,454)	$ 2,484,183	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (530,072)	$ 1,954,111	Updated due to quarterly assessment and reallocation
									06/25/2015	$ (126,525)	$ 1,827,586	Updated due to quarterly assessment and reallocation
									09/28/2015	$ (171,928)	$ 1,655,658	Updated due to quarterly assessment and reallocation
									12/28/2015	$ (147,262)	$ 1,508,396	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (449,391)	$ 1,059,005	Reallocation due to MHA program deobligation
									03/28/2016	$ (9,603)	$ 1,049,402	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (71,953)	$ 977,449	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (38,152)	$ 939,297	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (35,287)	$ 904,010	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (11,922)	$ 892,088	Updated due to quarterly assessment and reallocation
									10/25/2016	$ 7,664,122	$ 8,556,210	Updated due to quarterly assessment and reallocation
									11/07/2016	-	$ 8,556,210	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (8,773)	$ 8,547,437	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (1,492)	$ 8,545,945	Transfer of cap due to servicing transfer
									02/27/2017	$ 6,343,470	$ 14,889,415	Transfer of cap due to servicing transfer
									04/26/2017	$ 1,975,739	$ 16,865,154	Transfer of cap due to servicing transfer
									06/26/2017	$ 682,670	$ 17,547,824	Transfer of cap due to servicing transfer
									07/26/2017	$ (26)	$ 17,547,798	Transfer of cap due to servicing transfer
									09/26/2017	$ (4,019,753)	$ 13,528,045	Transfer of cap due to servicing transfer
									10/26/2017	$ 4,282,015	$ 17,810,060	Transfer of cap due to servicing transfer
									12/21/2017	$ (66,770)	$ 17,743,290	Transfer of cap due to servicing transfer
									02/26/2018	$ (3,490)	$ 17,739,800	Transfer of cap due to servicing transfer
									03/22/2018	$ (13,928)	$ 17,725,872	Transfer of cap due to servicing transfer
									04/25/2018	$ (28,626)	$ 17,697,246	Transfer of cap due to servicing transfer
									06/21/2018	$ (6,728)	$ 17,690,518	Transfer of cap due to servicing transfer
									07/26/2018	$ (3,806,681)	$ 13,883,837	Reallocation due to MHA program deobligation
									08/27/2018	$ (409)	$ 13,883,428	Transfer of cap due to servicing transfer
									09/26/2018	$ (535)	$ 13,882,893	Transfer of cap due to servicing transfer
									10/25/2018	$ (19,955)	$ 13,862,938	Transfer of cap due to servicing transfer
									12/14/2018	$ (1)	$ 13,862,937	Transfer of cap due to servicing transfer
09/15/2011	Bangor Savings Bank	Bangor	ME	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	09/15/2011	$ 100,000	$ 100,000	Transfer of cap due to servicing transfer
									10/16/2017	$ (100,000)	-	Termination of SPA
04/17/2009	Bank of America, N.A.	Simi Valley	CA	Purchase	Financial Instrument for Home Loan Modifications	$ 798,900,000	N/A		06/12/2009	$ 5,540,000	$ 804,440,000	Updated portfolio data from servicer

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									09/30/2009	$ 162,680,000	$ 967,120,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	$ 665,510,000	$ 1,632,630,000	Updated portfolio data from servicer/additional program initial cap
									01/26/2010	$ 800,390,000	$ 2,433,020,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ (829,370,000)	$ 1,603,650,000	Updated portfolio data from servicer
									07/14/2010	$ (366,750,000)	$ 1,236,900,000	Updated portfolio data from servicer
									09/30/2010	$ 95,300,000	$ 1,332,200,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	$ 222,941,084	$ 1,555,141,084	Updated portfolio data from servicer
									01/06/2011	$ (2,199)	$ 1,555,138,885	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (2,548)	$ 1,555,136,337	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (23,337)	$ 1,555,113,000	Updated due to quarterly assessment and reallocation
									08/16/2011	$ (300,000)	$ 1,554,813,000	Transfer of cap due to servicing transfer
									10/14/2011	$ (120,700,000)	$ 1,434,113,000	Transfer of cap due to servicing transfer
									11/16/2011	$ (900,000)	$ 1,433,213,000	Transfer of cap due to servicing transfer
									05/16/2012	$ (200,000)	$ 1,433,013,000	Transfer of cap due to servicing transfer
									06/28/2012	$ (17,893)	$ 1,432,995,107	Updated due to quarterly assessment and reallocation
								7	08/10/2012	$ (1,401,716,594)	$ 31,278,513	Termination of SPA
								7	10/16/2013	$ (260,902)	$ 31,017,611	Termination of SPA
04/17/2009	Bank of America, N.A. (BAC Home Loans Servicing, LP)	Simi Valley	CA	Purchase	Financial Instrument for Home Loan Modifications	$ 1,864,000,000	N/A		06/12/2009	$ 3,318,840,000	$ 5,182,840,000	Updated portfolio data from servicer
									09/30/2009	$ (717,420,000)	$ 4,465,420,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	$ 2,290,780,000	$ 6,756,200,000	Updated portfolio data from servicer/additional program initial cap
									01/26/2010	$ 450,100,000	$ 7,206,300,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 905,010,000	$ 8,111,310,000	Updated portfolio data from servicer
									04/19/2010	$ 10,280,000	$ 8,121,590,000	Transfer of cap due to servicing transfer
									06/16/2010	$ 286,510,000	$ 8,408,100,000	Transfer of cap due to servicing transfer
									07/14/2010	$ (1,787,300,000)	$ 6,620,800,000	Updated portfolio data from servicer
									09/30/2010	$ 105,500,000	$ 6,726,300,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	$ (614,527,362)	$ 6,111,772,638	Updated portfolio data from servicer
									12/15/2010	$ 236,000,000	$ 6,347,772,638	Transfer of cap due to servicing transfer
									01/06/2011	$ (8,012)	$ 6,347,764,626	Updated due to quarterly assessment and reallocation
									02/16/2011	$ 1,800,000	$ 6,349,564,626	Transfer of cap due to servicing transfer
									03/16/2011	$ 100,000	$ 6,349,664,626	Transfer of cap due to servicing transfer
									03/30/2011	$ (9,190)	$ 6,349,655,436	Updated due to quarterly assessment and reallocation
									04/13/2011	$ 200,000	$ 6,349,855,436	Transfer of cap due to servicing transfer
									05/13/2011	$ 300,000	$ 6,350,155,436	Transfer of cap due to servicing transfer
									06/16/2011	$ (1,000,000)	$ 6,349,155,436	Transfer of cap due to servicing transfer
									06/29/2011	$ (82,347)	$ 6,349,073,089	Updated due to quarterly assessment and reallocation
									07/14/2011	$ (200,000)	$ 6,348,873,089	Transfer of cap due to servicing transfer
									08/16/2011	$ (3,400,000)	$ 6,345,473,089	Transfer of cap due to servicing transfer
									09/15/2011	$ (1,400,000)	$ 6,344,073,089	Transfer of cap due to servicing transfer
									10/14/2011	$ 120,600,000	$ 6,464,673,089	Transfer of cap due to servicing transfer
									10/19/2011	$ 317,956,289	$ 6,782,629,378	Transfer of cap due to merger/acquisition
									11/16/2011	$ 800,000	$ 6,783,429,378	Transfer of cap due to servicing transfer
									12/15/2011	$ (17,600,000)	$ 6,765,829,378	Transfer of cap due to servicing transfer
									02/16/2012	$ (2,100,000)	$ 6,763,729,378	Transfer of cap due to servicing transfer
									03/15/2012	$ (23,900,000)	$ 6,739,829,378	Transfer of cap due to servicing transfer
									04/16/2012	$ (63,800,000)	$ 6,676,029,378	Transfer of cap due to servicing transfer
									05/16/2012	$ 20,000	$ 6,676,049,378	Transfer of cap due to servicing transfer
									06/14/2012	$ (8,860,000)	$ 6,667,189,378	Transfer of cap due to servicing transfer
									06/28/2012	$ (58,550)	$ 6,667,130,828	Updated due to quarterly assessment and reallocation
									07/16/2012	$ (6,840,000)	$ 6,660,290,828	Transfer of cap due to servicing transfer
									08/10/2012	$ 1,401,716,594	$ 8,062,007,423	Transfer of cap due to merger/acquisition
									08/16/2012	$ (4,780,000)	$ 8,057,227,423	Transfer of cap due to servicing transfer
									09/27/2012	$ (205,946)	$ 8,057,021,476	Updated due to quarterly assessment and reallocation
									10/16/2012	$ (153,220,000)	$ 7,903,801,476	Transfer of cap due to servicing transfer
									11/15/2012	$ (27,300,000)	$ 7,876,501,476	Transfer of cap due to servicing transfer
									12/14/2012	$ (50,350,000)	$ 7,826,151,476	Transfer of cap due to servicing transfer
									12/27/2012	$ (33,515)	$ 7,826,117,961	Updated due to quarterly assessment and reallocation
									01/16/2013	$ (27,000,000)	$ 7,799,117,961	Transfer of cap due to servicing transfer
									02/14/2013	$ (41,830,000)	$ 7,757,287,961	Transfer of cap due to servicing transfer
									03/14/2013	$ (5,900,000)	$ 7,751,387,961	Transfer of cap due to servicing transfer
									03/25/2013	$ (122,604)	$ 7,751,265,357	Updated due to quarterly assessment and reallocation
									04/16/2013	$ (1,410,000)	$ 7,749,855,357	Transfer of cap due to servicing transfer
									05/16/2013	$ (940,000)	$ 7,748,915,357	Transfer of cap due to servicing transfer
									06/14/2013	$ (16,950,000)	$ 7,731,965,357	Transfer of cap due to servicing transfer
									06/27/2013	$ (45,103)	$ 7,731,920,254	Updated due to quarterly assessment and reallocation
									07/16/2013	$ (25,580,000)	$ 7,706,340,254	Transfer of cap due to servicing transfer
									08/15/2013	$ (6,730,000)	$ 7,699,610,254	Transfer of cap due to servicing transfer
									09/16/2013	$ (290,640,000)	$ 7,408,970,254	Transfer of cap due to servicing transfer
									09/27/2013	$ (15,411)	$ 7,408,954,843	Updated due to quarterly assessment and reallocation
									10/15/2013	$ (79,200,000)	$ 7,329,754,843	Transfer of cap due to servicing transfer
									10/16/2013	$ 260,902	$ 7,330,015,745	Transfer of cap due to merger/acquisition

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	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									11/14/2013	$ (14,600,000)	$ 7,315,415,745	Transfer of cap due to servicing transfer
									12/16/2013	$ (23,220,000)	$ 7,292,195,745	Transfer of cap due to servicing transfer
									12/23/2013	$ (25,226,860)	$ 7,266,968,885	Updated due to quarterly assessment and reallocation
									01/16/2014	$ (27,070,000)	$ 7,239,898,885	Transfer of cap due to servicing transfer
									02/13/2014	$ (110,110,000)	$ 7,129,788,885	Transfer of cap due to servicing transfer
									03/14/2014	$ (27,640,000)	$ 7,102,148,885	Transfer of cap due to servicing transfer
									03/26/2014	$ (868,425)	$ 7,101,280,460	Updated due to quarterly assessment and reallocation
									04/16/2014	$ (17,710,000)	$ 7,083,570,460	Transfer of cap due to servicing transfer
									05/15/2014	$ (30,040,000)	$ 7,053,530,460	Transfer of cap due to servicing transfer
									06/16/2014	$ (9,660,000)	$ 7,043,870,460	Transfer of cap due to servicing transfer
									06/26/2014	$ (10,084,970)	$ 7,033,785,490	Updated due to quarterly assessment and reallocation
									07/16/2014	$ (6,180,000)	$ 7,027,605,490	Transfer of cap due to servicing transfer
									07/29/2014	$ (19,885,198)	$ 7,007,720,292	Updated due to quarterly assessment and reallocation
									08/14/2014	$ (11,870,000)	$ 6,995,850,292	Transfer of cap due to servicing transfer
									09/16/2014	$ (21,390,000)	$ 6,974,460,292	Transfer of cap due to servicing transfer
									09/29/2014	$ (6,533,419)	$ 6,967,926,873	Updated due to quarterly assessment and reallocation
									10/16/2014	$ (18,450,000)	$ 6,949,476,873	Transfer of cap due to servicing transfer
									11/14/2014	$ (20,390,000)	$ 6,929,086,873	Transfer of cap due to servicing transfer
									12/16/2014	$ (9,530,000)	$ 6,919,556,873	Transfer of cap due to servicing transfer
									12/29/2014	$ (719,816,794)	$ 6,199,740,079	Updated due to quarterly assessment and reallocation
									01/15/2015	$ (1,240,000)	$ 6,198,500,079	Transfer of cap due to servicing transfer
									02/13/2015	$ (35,010,000)	$ 6,163,490,079	Transfer of cap due to servicing transfer
									03/16/2015	$ (4,990,000)	$ 6,158,500,079	Transfer of cap due to servicing transfer
									03/26/2015	$ (265,121,573)	$ 5,893,378,506	Updated due to quarterly assessment and reallocation
									04/16/2015	$ 1,180,000	$ 5,894,558,506	Transfer of cap due to servicing transfer
									04/28/2015	$ (990,712,937)	$ 4,903,845,569	Updated due to quarterly assessment and reallocation
									05/14/2015	$ (6,070,000)	$ 4,897,775,569	Transfer of cap due to servicing transfer
									06/16/2015	$ (7,390,000)	$ 4,890,385,569	Transfer of cap due to servicing transfer
									06/25/2015	$ (232,108,104)	$ 4,658,277,465	Updated due to quarterly assessment and reallocation
									07/16/2015	$ 2,950,000	$ 4,661,227,465	Transfer of cap due to servicing transfer
									08/14/2015	$ (6,830,000)	$ 4,654,397,465	Transfer of cap due to servicing transfer
									09/16/2015	$ (8,550,000)	$ 4,645,847,465	Transfer of cap due to servicing transfer
									09/28/2015	$ (308,347,786)	$ 4,337,499,679	Updated due to quarterly assessment and reallocation
									10/15/2015	$ (14,980,000)	$ 4,322,519,679	Transfer of cap due to servicing transfer
									11/16/2015	$ 1,680,000	$ 4,324,199,679	Transfer of cap due to servicing transfer
									12/16/2015	$ (37,410,000)	$ 4,286,789,679	Transfer of cap due to servicing transfer
									12/28/2015	$ (220,497,529)	$ 4,066,292,150	Updated due to quarterly assessment and reallocation
									01/14/2016	$ 7,480,000	$ 4,073,772,150	Transfer of cap due to servicing transfer
									02/16/2016	$ 4,960,000	$ 4,078,732,150	Transfer of cap due to servicing transfer
									02/25/2016	$ (716,991,131)	$ 3,361,741,019	Reallocation due to MHA program deobligation
									03/16/2016	$ (6,710,000)	$ 3,355,031,019	Transfer of cap due to servicing transfer
									03/28/2016	$ (14,773,723)	$ 3,340,257,296	Updated due to quarterly assessment and reallocation
									04/14/2016	$ 4,630,000	$ 3,344,887,296	Transfer of cap due to servicing transfer
									05/16/2016	$ 2,090,000	$ 3,346,977,296	Transfer of cap due to servicing transfer
									05/31/2016	$ (111,487,799)	$ 3,235,489,497	Updated due to quarterly assessment and reallocation
									06/16/2016	$ 4,520,000	$ 3,240,009,497	Transfer of cap due to servicing transfer
									06/27/2016	$ (66,537,213)	$ 3,173,472,284	Updated due to quarterly assessment and reallocation
									07/14/2016	$ 9,120,000	$ 3,182,592,284	Transfer of cap due to servicing transfer
									07/27/2016	$ (65,684,131)	$ 3,116,908,153	Updated due to quarterly assessment and reallocation
									08/16/2016	$ (7,630,000)	$ 3,109,278,153	Transfer of cap due to servicing transfer
									09/15/2016	$ (10,380,000)	$ 3,098,898,153	Transfer of cap due to servicing transfer
									09/28/2016	$ (109,085,874)	$ 2,989,812,279	Updated due to quarterly assessment and reallocation
									10/14/2016	$ (60,930,000)	$ 2,928,882,279	Transfer of cap due to servicing transfer
									10/25/2016	$ (63,167,528)	$ 2,865,714,751	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 24,353,309	$ 2,890,068,060	Updated due to quarterly assessment and reallocation
									11/16/2016	$ (7,550,000)	$ 2,882,518,060	Transfer of cap due to servicing transfer
									11/29/2016	$ (1,598,505)	$ 2,880,919,555	Updated due to quarterly assessment and reallocation
									12/15/2016	$ 30,610,000	$ 2,911,529,555	Transfer of cap due to servicing transfer
									12/27/2016	$ (249,604)	$ 2,911,279,951	Transfer of cap due to servicing transfer
									01/13/2017	$ 140,000	$ 2,911,419,951	Transfer of cap due to servicing transfer
									02/16/2017	$ (14,140,000)	$ 2,897,279,951	Transfer of cap due to servicing transfer
									02/27/2017	$ (4,038,972)	$ 2,893,240,979	Transfer of cap due to servicing transfer
									03/16/2017	$ (18,950,000)	$ 2,874,290,979	Transfer of cap due to servicing transfer
									04/26/2017	$ (250,253)	$ 2,874,040,726	Transfer of cap due to servicing transfer
									06/26/2017	$ (2,271,650)	$ 2,871,769,076	Transfer of cap due to servicing transfer
									07/26/2017	$ (69,976)	$ 2,871,699,100	Transfer of cap due to servicing transfer
									09/26/2017	$ (30,890,482)	$ 2,840,808,618	Transfer of cap due to servicing transfer
									10/26/2017	$ (6,351,581)	$ 2,834,457,037	Transfer of cap due to servicing transfer
									12/21/2017	$ (7,325,316)	$ 2,827,131,721	Transfer of cap due to servicing transfer
									02/26/2018	$ (429,715)	$ 2,826,702,006	Transfer of cap due to servicing transfer
									03/22/2018	$ (1,622,169)	$ 2,825,079,837	Transfer of cap due to servicing transfer
									04/25/2018	$ (4,505,406)	$ 2,820,574,431	Transfer of cap due to servicing transfer

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	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									06/21/2018	$ (786,872)	$ 2,819,787,559	Transfer of cap due to servicing transfer
									07/26/2018	$ (434,139,334)	$ 2,385,648,225	Reallocation due to MHA program deobligation
									08/27/2018	$ (23,140)	$ 2,385,625,085	Transfer of cap due to servicing transfer
									09/26/2018	$ (24,556)	$ 2,385,600,529	Transfer of cap due to servicing transfer
									10/25/2018	$ (876,266)	$ 2,384,724,263	Transfer of cap due to servicing transfer
									03/25/2019	$ (1,763,935)	$ 2,382,960,328	Transfer of cap due to servicing transfer
									08/22/2019	$ (32,574,118)	$ 2,350,386,210	Reallocation due to MHA program deobligation
									09/23/2019	$ (271,917)	$ 2,350,114,293	Transfer of cap due to servicing transfer
10/23/2009	Bank United	Miami Lakes	FL	Purchase	Financial Instrument for Home Loan Modifications	$ 93,660,000	N/A		01/22/2010	$ 4,370,000	$ 98,030,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 23,880,000	$ 121,910,000	Updated portfolio data from servicer
									07/14/2010	$ (16,610,000)	$ 105,300,000	Updated portfolio data from servicer
									09/30/2010	$ 1,751,033	$ 107,051,033	Updated portfolio data from servicer
									01/06/2011	$ (77)	$ 107,050,956	Updated due to quarterly assessment and reallocation
									03/16/2011	$ (9,900,000)	$ 97,150,956	Transfer of cap due to servicing transfer
									03/30/2011	$ (88)	$ 97,150,868	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (773)	$ 97,150,095	Updated due to quarterly assessment and reallocation
									03/15/2012	$ (1,400,000)	$ 95,750,095	Transfer of cap due to servicing transfer
									06/28/2012	$ (277)	$ 95,749,818	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (549)	$ 95,749,269	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (65)	$ 95,749,204	Updated due to quarterly assessment and reallocation
									02/14/2013	$ (2,670,000)	$ 93,079,204	Transfer of cap due to servicing transfer
									03/25/2013	$ (142)	$ 93,079,062	Updated due to quarterly assessment and reallocation
									05/16/2013	$ (610,000)	$ 92,469,062	Transfer of cap due to servicing transfer
									06/27/2013	$ (48)	$ 92,469,014	Updated due to quarterly assessment and reallocation
									09/16/2013	$ (40,000)	$ 92,429,014	Transfer of cap due to servicing transfer
									09/27/2013	$ (14)	$ 92,429,000	Updated due to quarterly assessment and reallocation
									11/14/2013	$ (30,000)	$ 92,399,000	Transfer of cap due to servicing transfer
									12/16/2013	$ (1,190,000)	$ 91,209,000	Transfer of cap due to servicing transfer
									12/23/2013	$ (14,953)	$ 91,194,047	Updated due to quarterly assessment and reallocation
									02/13/2014	$ (170,000)	$ 91,024,047	Transfer of cap due to servicing transfer
									03/26/2014	$ (721)	$ 91,023,326	Updated due to quarterly assessment and reallocation
									06/16/2014	$ (660,000)	$ 90,363,326	Transfer of cap due to servicing transfer
									06/26/2014	$ (6,982)	$ 90,356,344	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (13,755)	$ 90,342,589	Updated due to quarterly assessment and reallocation
									09/16/2014	$ (440,000)	$ 89,902,589	Transfer of cap due to servicing transfer
									09/29/2014	$ (3,805)	$ 89,898,784	Updated due to quarterly assessment and reallocation
									12/16/2014	$ (250,000)	$ 89,648,784	Transfer of cap due to servicing transfer
									12/29/2014	$ 11,779,329	$ 101,428,113	Updated due to quarterly assessment and reallocation
									01/15/2015	$ (100,000)	$ 101,328,113	Transfer of cap due to servicing transfer
									03/16/2015	$ (600,000)	$ 100,728,113	Transfer of cap due to servicing transfer
									03/26/2015	$ (7,703)	$ 100,720,410	Updated due to quarterly assessment and reallocation
									04/16/2015	$ (330,000)	$ 100,390,410	Transfer of cap due to servicing transfer
									04/28/2015	$ 189,139	$ 100,579,549	Updated due to quarterly assessment and reallocation
									05/14/2015	$ (10,000)	$ 100,569,549	Transfer of cap due to servicing transfer
									06/25/2015	$ 311,061	$ 100,880,610	Updated due to quarterly assessment and reallocation
									09/28/2015	$ 2,219,656	$ 103,100,266	Updated due to quarterly assessment and reallocation
									11/16/2015	$ (30,000)	$ 103,070,266	Transfer of cap due to servicing transfer
									12/28/2015	$ 2,627,838	$ 105,698,104	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (3,503,217)	$ 102,194,887	Reallocation due to MHA program deobligation
									03/28/2016	$ (74,514)	$ 102,120,373	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (562,214)	$ 101,558,159	Updated due to quarterly assessment and reallocation
									06/16/2016	$ (750,000)	$ 100,808,159	Transfer of cap due to servicing transfer
									06/27/2016	$ (328,286)	$ 100,479,873	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (953,954)	$ 99,525,919	Updated due to quarterly assessment and reallocation
									09/15/2016	$ (990,000)	$ 98,535,919	Transfer of cap due to servicing transfer
									09/28/2016	$ (1,879,595)	$ 96,656,324	Updated due to quarterly assessment and reallocation
									10/14/2016	$ (30,000)	$ 96,626,324	Transfer of cap due to servicing transfer
									10/25/2016	$ (1,300,585)	$ 95,325,739	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 501,421	$ 95,827,160	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (50,898)	$ 95,776,262	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (9,667)	$ 95,766,595	Transfer of cap due to servicing transfer
									01/13/2017	$ (70,000)	$ 95,696,595	Transfer of cap due to servicing transfer
									02/27/2017	$ (181,765)	$ 95,514,830	Transfer of cap due to servicing transfer
									03/16/2017	$ (320,000)	$ 95,194,830	Transfer of cap due to servicing transfer
									04/26/2017	$ (13,207)	$ 95,181,623	Transfer of cap due to servicing transfer
									06/26/2017	$ (113,601)	$ 95,068,022	Transfer of cap due to servicing transfer
									07/26/2017	$ (3,453)	$ 95,064,569	Transfer of cap due to servicing transfer
									09/26/2017	$ (3,155,358)	$ 91,909,211	Transfer of cap due to servicing transfer
									10/26/2017	$ (391,904)	$ 91,517,307	Transfer of cap due to servicing transfer
									12/21/2017	$ (414,613)	$ 91,102,694	Transfer of cap due to servicing transfer
									02/26/2018	$ (24,389)	$ 91,078,305	Transfer of cap due to servicing transfer
									03/22/2018	$ (80,580)	$ 90,997,725	Transfer of cap due to servicing transfer

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	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									04/25/2018	$ (159,322)	$ 90,838,403	Transfer of cap due to servicing transfer
									06/21/2018	$ (36,752)	$ 90,801,651	Transfer of cap due to servicing transfer
									07/26/2018	$ (15,023,751)	$ 75,777,900	Reallocation due to MHA program deobligation
									08/27/2018	$ (821)	$ 75,777,079	Transfer of cap due to servicing transfer
									09/26/2018	$ (872)	$ 75,776,207	Transfer of cap due to servicing transfer
									10/25/2018	$ (37,346)	$ 75,738,861	Transfer of cap due to servicing transfer
								6	09/12/2019	$ (3,788,928)	$ 71,949,933	Termination of SPA
06/16/2016	Banner Bank	Walla Walla	WA	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	06/16/2016	$ 20,000	$ 20,000	Transfer of cap due to servicing transfer
09/16/2009	Bay Federal Credit Union	Capitola	CA	Purchase	Financial Instrument for Home Loan Modifications	$ 410,000	N/A		10/02/2009	$ 90,000	$ 500,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	$ 1,460,000	$ 1,960,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 160,000	$ 2,120,000	Updated portfolio data from servicer
									07/14/2010	$ (120,000)	$ 2,000,000	Updated portfolio data from servicer
									09/30/2010	$ (1,419,778)	$ 580,222	Updated portfolio data from servicer
									01/06/2011	$ (1)	$ 580,221	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (1)	$ 580,220	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (8)	$ 580,212	Updated due to quarterly assessment and reallocation
									01/25/2012	$ (580,212)	-	Termination of SPA
12/09/2009	Bay Gulf Credit Union	Tampa	FL	Purchase	Financial Instrument for Home Loan Modifications	$ 230,000	N/A		01/22/2010	$ 10,000	$ 240,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 440,000	$ 680,000	Updated portfolio data from servicer
									07/14/2010	$ (80,000)	$ 600,000	Updated portfolio data from servicer
									09/30/2010	$ (19,778)	$ 580,222	Updated portfolio data from servicer
									10/15/2010	$ (580,222)	-	Termination of SPA
07/01/2009	Bayview Loan Servicing, LLC	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	$ 44,260,000	N/A		09/30/2009	$ 23,850,000	$ 68,110,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	$ 43,590,000	$ 111,700,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 34,540,000	$ 146,240,000	Updated portfolio data from servicer
									05/07/2010	$ 1,010,000	$ 147,250,000	Updated portfolio data from servicer/additional program initial cap
									07/14/2010	$ (34,250,000)	$ 113,000,000	Updated portfolio data from servicer
									09/30/2010	$ 600,000	$ 113,600,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	$ (15,252,303)	$ 98,347,697	Updated portfolio data from servicer
									01/06/2011	$ (70)	$ 98,347,627	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (86)	$ 98,347,541	Updated due to quarterly assessment and reallocation
									04/13/2011	$ 400,000	$ 98,747,541	Transfer of cap due to servicing transfer
									05/13/2011	$ 100,000	$ 98,847,541	Transfer of cap due to servicing transfer
									06/29/2011	$ (771)	$ 98,846,770	Updated due to quarterly assessment and reallocation
									09/15/2011	$ 600,000	$ 99,446,770	Transfer of cap due to servicing transfer
									10/14/2011	$ (18,900,000)	$ 80,546,770	Transfer of cap due to servicing transfer
									01/13/2012	$ 900,000	$ 81,446,770	Transfer of cap due to servicing transfer
									02/16/2012	$ 2,400,000	$ 83,846,770	Transfer of cap due to servicing transfer
									03/15/2012	$ (100,000)	$ 83,746,770	Transfer of cap due to servicing transfer
									04/16/2012	$ 200,000	$ 83,946,770	Transfer of cap due to servicing transfer
									05/16/2012	$ 30,000	$ 83,976,770	Transfer of cap due to servicing transfer
									06/14/2012	$ 1,810,000	$ 85,786,770	Transfer of cap due to servicing transfer
									06/28/2012	$ (508)	$ 85,786,262	Updated due to quarterly assessment and reallocation
									07/16/2012	$ 2,660,000	$ 88,446,262	Transfer of cap due to servicing transfer
									09/27/2012	$ (1,249)	$ 88,445,013	Updated due to quarterly assessment and reallocation
									10/16/2012	$ 160,000	$ 88,605,013	Transfer of cap due to servicing transfer
									11/15/2012	$ 6,970,000	$ 95,575,013	Transfer of cap due to servicing transfer
									12/14/2012	$ 13,590,000	$ 109,165,013	Transfer of cap due to servicing transfer
									12/27/2012	$ (298)	$ 109,164,715	Updated due to quarterly assessment and reallocation
									01/16/2013	$ 90,000	$ 109,254,715	Transfer of cap due to servicing transfer
									02/14/2013	$ 3,250,000	$ 112,504,715	Transfer of cap due to servicing transfer
									03/14/2013	$ 830,000	$ 113,334,715	Transfer of cap due to servicing transfer
									03/25/2013	$ (1,023)	$ 113,333,692	Updated due to quarterly assessment and reallocation
									04/16/2013	$ 1,490,000	$ 114,823,692	Transfer of cap due to servicing transfer
									05/16/2013	$ 660,000	$ 115,483,692	Transfer of cap due to servicing transfer
									06/14/2013	$ 7,470,000	$ 122,953,692	Transfer of cap due to servicing transfer
									06/27/2013	$ (308)	$ 122,953,384	Updated due to quarterly assessment and reallocation
									07/16/2013	$ 21,430,000	$ 144,383,384	Transfer of cap due to servicing transfer
									09/16/2013	$ 11,730,000	$ 156,113,384	Transfer of cap due to servicing transfer
									09/27/2013	$ (91)	$ 156,113,293	Updated due to quarterly assessment and reallocation
									10/15/2013	$ 5,430,000	$ 161,543,293	Transfer of cap due to servicing transfer
									11/14/2013	$ 20,900,000	$ 182,443,293	Transfer of cap due to servicing transfer
									12/16/2013	$ 260,000	$ 182,703,293	Transfer of cap due to servicing transfer
									12/23/2013	$ (131,553)	$ 182,571,740	Updated due to quarterly assessment and reallocation
									01/16/2014	$ 1,070,000	$ 183,641,740	Transfer of cap due to servicing transfer
									02/13/2014	$ 2,570,000	$ 186,211,740	Transfer of cap due to servicing transfer
									03/14/2014	$ 1,530,000	$ 187,741,740	Transfer of cap due to servicing transfer
									03/26/2014	$ (1,050)	$ 187,740,690	Updated due to quarterly assessment and reallocation
									04/16/2014	$ 5,270,000	$ 193,010,690	Transfer of cap due to servicing transfer
									05/15/2014	$ 500,000	$ 193,510,690	Transfer of cap due to servicing transfer
									06/16/2014	$ 2,600,000	$ 196,110,690	Transfer of cap due to servicing transfer
									06/26/2014	$ 18,557,651	$ 214,668,341	Updated due to quarterly assessment and reallocation

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									07/16/2014	$ 10,000	$ 214,678,341	Transfer of cap due to servicing transfer
									07/29/2014	$ 13,360,843	$ 228,039,184	Updated due to quarterly assessment and reallocation
									08/14/2014	$ 4,260,000	$ 232,299,184	Transfer of cap due to servicing transfer
									09/16/2014	$ 260,000	$ 232,559,184	Transfer of cap due to servicing transfer
									09/29/2014	$ 13,718,841	$ 246,278,025	Updated due to quarterly assessment and reallocation
									10/16/2014	$ (680,000)	$ 245,598,025	Transfer of cap due to servicing transfer
									11/14/2014	$ 6,070,000	$ 251,668,025	Transfer of cap due to servicing transfer
									12/16/2014	$ 10,000	$ 251,678,025	Transfer of cap due to servicing transfer
									12/29/2014	$ 81,111,129	$ 332,789,154	Updated due to quarterly assessment and reallocation
									01/15/2015	$ 330,000	$ 333,119,154	Transfer of cap due to servicing transfer
									02/13/2015	$ 120,000	$ 333,239,154	Transfer of cap due to servicing transfer
									03/16/2015	$ 39,430,000	$ 372,669,154	Transfer of cap due to servicing transfer
									03/26/2015	$ 36,955,812	$ 409,624,966	Updated due to quarterly assessment and reallocation
									04/16/2015	$ 6,870,000	$ 416,494,966	Transfer of cap due to servicing transfer
									04/28/2015	$ (752,669)	$ 415,742,297	Updated due to quarterly assessment and reallocation
									05/14/2015	$ 5,890,000	$ 421,632,297	Transfer of cap due to servicing transfer
									06/16/2015	$ 16,940,000	$ 438,572,297	Transfer of cap due to servicing transfer
									06/25/2015	$ (180,754)	$ 438,391,543	Updated due to quarterly assessment and reallocation
									07/16/2015	$ 9,500,000	$ 447,891,543	Transfer of cap due to servicing transfer
									08/14/2015	$ 430,000	$ 448,321,543	Transfer of cap due to servicing transfer
									09/16/2015	$ (3,540,000)	$ 444,781,543	Transfer of cap due to servicing transfer
									09/28/2015	$ 12,163,584	$ 456,945,127	Updated due to quarterly assessment and reallocation
									10/15/2015	$ 16,640,000	$ 473,585,127	Transfer of cap due to servicing transfer
									11/16/2015	$ (3,150,000)	$ 470,435,127	Transfer of cap due to servicing transfer
									12/16/2015	$ 11,150,000	$ 481,585,127	Transfer of cap due to servicing transfer
									12/28/2015	$ (435,564)	$ 481,149,563	Updated due to quarterly assessment and reallocation
									01/14/2016	$ (180,000)	$ 480,969,563	Transfer of cap due to servicing transfer
									02/16/2016	$ (17,340,000)	$ 463,629,563	Transfer of cap due to servicing transfer
									02/25/2016	$ (950,288)	$ 462,679,275	Reallocation due to MHA program deobligation
									03/16/2016	$ (530,000)	$ 462,149,275	Transfer of cap due to servicing transfer
									03/28/2016	$ 38,851,352	$ 501,000,627	Updated due to quarterly assessment and reallocation
									04/14/2016	$ 530,000	$ 501,530,627	Transfer of cap due to servicing transfer
									05/16/2016	$ 7,000,000	$ 508,530,627	Transfer of cap due to servicing transfer
									05/31/2016	$ 13,216,422	$ 521,747,049	Updated due to quarterly assessment and reallocation
									06/16/2016	$ 120,000	$ 521,867,049	Transfer of cap due to servicing transfer
									06/27/2016	$ 10,406,631	$ 532,273,680	Updated due to quarterly assessment and reallocation
									07/14/2016	$ (1,070,000)	$ 531,203,680	Transfer of cap due to servicing transfer
									07/27/2016	$ (1,918,274)	$ 529,285,406	Updated due to quarterly assessment and reallocation
									08/16/2016	$ (490,000)	$ 528,795,406	Transfer of cap due to servicing transfer
									09/15/2016	$ (220,000)	$ 528,575,406	Transfer of cap due to servicing transfer
									09/28/2016	$ (3,129,286)	$ 525,446,120	Updated due to quarterly assessment and reallocation
									10/14/2016	$ 9,750,000	$ 535,196,120	Transfer of cap due to servicing transfer
									10/25/2016	$ (6,009,177)	$ 529,186,943	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 2,316,749	$ 531,503,692	Updated due to quarterly assessment and reallocation
									11/16/2016	$ (2,460,000)	$ 529,043,692	Transfer of cap due to servicing transfer
									11/29/2016	$ (335,585)	$ 528,708,107	Updated due to quarterly assessment and reallocation
									12/15/2016	$ (16,370,000)	$ 512,338,107	Transfer of cap due to servicing transfer
									12/27/2016	$ (29,269)	$ 512,308,838	Transfer of cap due to servicing transfer
									01/13/2017	$ (2,180,000)	$ 510,128,838	Transfer of cap due to servicing transfer
									02/16/2017	$ 21,870,000	$ 531,998,838	Transfer of cap due to servicing transfer
									02/27/2017	$ (399,811)	$ 531,599,027	Transfer of cap due to servicing transfer
									03/16/2017	$ (570,000)	$ 531,029,027	Transfer of cap due to servicing transfer
									04/26/2017	$ (19,027)	$ 531,010,000	Transfer of cap due to servicing transfer
									06/26/2017	$ (110,262)	$ 530,899,738	Transfer of cap due to servicing transfer
									07/26/2017	$ (7,083)	$ 530,892,655	Transfer of cap due to servicing transfer
									09/26/2017	$ (904,587)	$ 529,988,068	Transfer of cap due to servicing transfer
									10/26/2017	$ (240,342)	$ 529,747,726	Transfer of cap due to servicing transfer
									12/21/2017	$ (1,180,182)	$ 528,567,544	Transfer of cap due to servicing transfer
									02/26/2018	$ (77,578)	$ 528,489,966	Transfer of cap due to servicing transfer
									03/22/2018	$ (352,455)	$ 528,137,511	Transfer of cap due to servicing transfer
									04/25/2018	$ (870,648)	$ 527,266,863	Transfer of cap due to servicing transfer
									06/21/2018	$ (299,716)	$ 526,967,147	Transfer of cap due to servicing transfer
									07/26/2018	$ (98,433,979)	$ 428,533,168	Reallocation due to MHA program deobligation
									08/27/2018	$ (6,741)	$ 428,526,427	Transfer of cap due to servicing transfer
									09/26/2018	$ (7,807)	$ 428,518,620	Transfer of cap due to servicing transfer
									10/25/2018	$ (357,796)	$ 428,160,824	Transfer of cap due to servicing transfer
05/15/2014	BMO Harris Bank, NA	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	05/15/2014	$ 30,000	$ 30,000	Transfer of cap due to servicing transfer
									11/14/2014	$ 40,000	$ 70,000	Transfer of cap due to servicing transfer
									04/16/2015	$ 20,000	$ 90,000	Transfer of cap due to servicing transfer
08/20/2010	Bramble Savings Bank	Cincinanati	OH	Purchase	Financial Instrument for Home Loan Modifications	$ 700,000	N/A		09/30/2010	$ 1,040,667	$ 1,740,667	Updated portfolio data from servicer
									01/06/2011	$ (2)	$ 1,740,665	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (3)	$ 1,740,662	Updated due to quarterly assessment and reallocation

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									06/29/2011	$ (28)	$ 1,740,634	Updated due to quarterly assessment and reallocation
									08/10/2011	$ (1,740,634)	-	Termination of SPA
04/16/2019	Branch Banking and Trust	Winston-Salem	NC	Purchase	Financial Instrument for Home Loan Modifications	$ 1	N/A		08/22/2019	$ 25,836	$ 25,837	Reallocation due to MHA program deobligation
07/16/2013	Bridgelock Capital dba Peak Loan Servicing	Woodland Hills	CA	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	07/16/2013	$ 10,000	$ 10,000	Transfer of cap due to servicing transfer
									12/16/2013	$ 30,000	$ 40,000	Transfer of cap due to servicing transfer
									04/16/2014	$ 30,000	$ 70,000	Transfer of cap due to servicing transfer
									06/16/2014	$ 40,000	$ 110,000	Transfer of cap due to servicing transfer
									06/26/2014	$ (21)	$ 109,979	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (43)	$ 109,936	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (14)	$ 109,922	Updated due to quarterly assessment and reallocation
									10/16/2014	$ 40,000	$ 149,922	Transfer of cap due to servicing transfer
									12/16/2014	$ (30,000)	$ 119,922	Transfer of cap due to servicing transfer
									12/29/2014	$ (3,430)	$ 116,492	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (1,290)	$ 115,202	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (5,084)	$ 110,118	Updated due to quarterly assessment and reallocation
									06/25/2015	$ (1,206)	$ 108,912	Updated due to quarterly assessment and reallocation
									08/14/2015	$ 10,000	$ 118,912	Transfer of cap due to servicing transfer
									09/16/2015	$ 10,000	$ 128,912	Transfer of cap due to servicing transfer
									09/28/2015	$ (5,225)	$ 123,687	Updated due to quarterly assessment and reallocation
									10/15/2015	$ 10,000	$ 133,687	Transfer of cap due to servicing transfer
									11/16/2015	$ (20,000)	$ 113,687	Transfer of cap due to servicing transfer
									12/28/2015	$ (2,234)	$ 111,453	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (6,381)	$ 105,072	Reallocation due to MHA program deobligation
									03/28/2016	$ (133)	$ 104,939	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (1,043)	$ 103,896	Updated due to quarterly assessment and reallocation
									06/16/2016	$ 160,000	$ 263,896	Transfer of cap due to servicing transfer
									06/27/2016	$ (26,223)	$ 237,673	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (26,231)	$ 211,442	Updated due to quarterly assessment and reallocation
									08/16/2016	$ 10,000	$ 221,442	Transfer of cap due to servicing transfer
									09/15/2016	$ 10,000	$ 231,442	Transfer of cap due to servicing transfer
									09/28/2016	$ (54,107)	$ 177,335	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (51,127)	$ 126,208	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 19,711	$ 145,919	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (354)	$ 145,565	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (54)	$ 145,511	Transfer of cap due to servicing transfer
									02/27/2017	$ (937)	$ 144,574	Transfer of cap due to servicing transfer
									04/26/2017	$ (61)	$ 144,513	Transfer of cap due to servicing transfer
									06/26/2017	$ (472)	$ 144,041	Transfer of cap due to servicing transfer
									07/26/2017	$ (14)	$ 144,027	Transfer of cap due to servicing transfer
									09/26/2017	$ (18,838)	$ 125,189	Transfer of cap due to servicing transfer
									10/26/2017	$ (2,336)	$ 122,853	Transfer of cap due to servicing transfer
									12/21/2017	$ (2,434)	$ 120,419	Transfer of cap due to servicing transfer
									02/26/2018	$ (118)	$ 120,301	Transfer of cap due to servicing transfer
									03/22/2018	$ (385)	$ 119,916	Transfer of cap due to servicing transfer
									04/25/2018	$ (762)	$ 119,154	Transfer of cap due to servicing transfer
									06/21/2018	$ (143)	$ 119,011	Transfer of cap due to servicing transfer
									07/26/2018	$ (16,043)	$ 102,968	Reallocation due to MHA program deobligation
									08/27/2018	$ (1)	$ 102,967	Transfer of cap due to servicing transfer
									09/26/2018	$ (1)	$ 102,966	Transfer of cap due to servicing transfer
									10/25/2018	$ (33)	$ 102,933	Transfer of cap due to servicing transfer
09/15/2010	Caliber Home Loans, Inc (Vericrest Financial, Inc.)	Oklahoma City	OK	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	09/15/2010	$ 1,000,000	$ 1,000,000	Transfer of cap due to servicing transfer
									09/30/2010	$ 450,556	$ 1,450,556	Updated portfolio data from servicer
									01/06/2011	$ (2)	$ 1,450,554	Updated due to quarterly assessment and reallocation
									02/16/2011	$ 3,000,000	$ 4,450,554	Transfer of cap due to servicing transfer
									03/16/2011	$ 10,200,000	$ 14,650,554	Transfer of cap due to servicing transfer
									03/30/2011	$ (24)	$ 14,650,530	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (227)	$ 14,650,303	Updated due to quarterly assessment and reallocation
									07/14/2011	$ 12,000,000	$ 26,650,303	Transfer of cap due to servicing transfer
									12/15/2011	$ 4,100,000	$ 30,750,303	Transfer of cap due to servicing transfer
									01/13/2012	$ 900,000	$ 31,650,303	Transfer of cap due to servicing transfer
									04/16/2012	$ 300,000	$ 31,950,303	Transfer of cap due to servicing transfer
									06/28/2012	$ (266)	$ 31,950,037	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (689)	$ 31,949,348	Updated due to quarterly assessment and reallocation
									11/15/2012	$ 720,000	$ 32,669,348	Transfer of cap due to servicing transfer
									12/27/2012	$ (114)	$ 32,669,234	Updated due to quarterly assessment and reallocation
									01/16/2013	$ 8,020,000	$ 40,689,234	Transfer of cap due to servicing transfer
									03/25/2013	$ (591)	$ 40,688,643	Updated due to quarterly assessment and reallocation
									05/16/2013	$ (40,000)	$ 40,648,643	Transfer of cap due to servicing transfer
									06/27/2013	$ (223)	$ 40,648,420	Updated due to quarterly assessment and reallocation
									09/27/2013	$ (80)	$ 40,648,340	Updated due to quarterly assessment and reallocation

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									12/23/2013	$ (135,776)	$ 40,512,564	Updated due to quarterly assessment and reallocation
									01/16/2014	$ (1,130,000)	$ 39,382,564	Transfer of cap due to servicing transfer
									02/13/2014	$ (2,500,000)	$ 36,882,564	Transfer of cap due to servicing transfer
									03/14/2014	$ 90,000	$ 36,972,564	Transfer of cap due to servicing transfer
									03/26/2014	$ (4,697)	$ 36,967,867	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (55,442)	$ 36,912,425	Updated due to quarterly assessment and reallocation
									07/16/2014	$ 2,590,000	$ 39,502,425	Transfer of cap due to servicing transfer
									07/29/2014	$ (120,725)	$ 39,381,700	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (40,882)	$ 39,340,818	Updated due to quarterly assessment and reallocation
									10/16/2014	$ 7,680,000	$ 47,020,818	Transfer of cap due to servicing transfer
									11/14/2014	$ 7,720,000	$ 54,740,818	Transfer of cap due to servicing transfer
									12/16/2014	$ 4,210,000	$ 58,950,818	Transfer of cap due to servicing transfer
									12/29/2014	$ (8,067,210)	$ 50,883,608	Updated due to quarterly assessment and reallocation
									01/15/2015	$ 2,100,000	$ 52,983,608	Transfer of cap due to servicing transfer
									02/13/2015	$ 80,000	$ 53,063,608	Transfer of cap due to servicing transfer
									03/16/2015	$ 8,990,000	$ 62,053,608	Transfer of cap due to servicing transfer
									03/26/2015	$ (3,781,724)	$ 58,271,884	Updated due to quarterly assessment and reallocation
									04/16/2015	$ (20,000)	$ 58,251,884	Transfer of cap due to servicing transfer
									04/28/2015	$ (14,815,120)	$ 43,436,764	Updated due to quarterly assessment and reallocation
									05/14/2015	$ 2,670,000	$ 46,106,764	Transfer of cap due to servicing transfer
									06/16/2015	$ (30,000)	$ 46,076,764	Transfer of cap due to servicing transfer
									06/25/2015	$ (3,633,382)	$ 42,443,382	Updated due to quarterly assessment and reallocation
									07/16/2015	$ 1,440,000	$ 43,883,382	Transfer of cap due to servicing transfer
									08/14/2015	$ (10,000)	$ 43,873,382	Transfer of cap due to servicing transfer
									09/16/2015	$ 7,260,000	$ 51,133,382	Transfer of cap due to servicing transfer
									09/28/2015	$ (5,284,205)	$ 45,849,177	Updated due to quarterly assessment and reallocation
									10/15/2015	$ 12,370,000	$ 58,219,177	Transfer of cap due to servicing transfer
									11/16/2015	$ 4,160,000	$ 62,379,177	Transfer of cap due to servicing transfer
									12/16/2015	$ 10,500,000	$ 72,879,177	Transfer of cap due to servicing transfer
									12/28/2015	$ (7,908,989)	$ 64,970,188	Updated due to quarterly assessment and reallocation
									01/14/2016	$ (1,130,000)	$ 63,840,188	Transfer of cap due to servicing transfer
									02/16/2016	$ (50,000)	$ 63,790,188	Transfer of cap due to servicing transfer
									02/25/2016	$ (22,722,990)	$ 41,067,198	Reallocation due to MHA program deobligation
									03/16/2016	$ 3,010,000	$ 44,077,198	Transfer of cap due to servicing transfer
									03/28/2016	$ (507,342)	$ 43,569,856	Updated due to quarterly assessment and reallocation
									04/14/2016	$ (280,000)	$ 43,289,856	Transfer of cap due to servicing transfer
									05/16/2016	$ 6,440,000	$ 49,729,856	Transfer of cap due to servicing transfer
									05/31/2016	$ (5,160,746)	$ 44,569,110	Updated due to quarterly assessment and reallocation
									06/16/2016	$ 1,600,000	$ 46,169,110	Transfer of cap due to servicing transfer
									06/27/2016	$ (3,196,570)	$ 42,972,540	Updated due to quarterly assessment and reallocation
									07/14/2016	$ 14,220,000	$ 57,192,540	Transfer of cap due to servicing transfer
									07/27/2016	$ (5,405,392)	$ 51,787,148	Updated due to quarterly assessment and reallocation
									08/16/2016	$ (30,000)	$ 51,757,148	Transfer of cap due to servicing transfer
									09/15/2016	$ 16,920,000	$ 68,677,148	Transfer of cap due to servicing transfer
									09/28/2016	$ (15,897,555)	$ 52,779,593	Updated due to quarterly assessment and reallocation
									10/14/2016	$ 18,240,000	$ 71,019,593	Transfer of cap due to servicing transfer
									10/25/2016	$ (24,729,854)	$ 46,289,739	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 9,534,228	$ 55,823,967	Updated due to quarterly assessment and reallocation
									11/16/2016	$ (1,090,000)	$ 54,733,967	Transfer of cap due to servicing transfer
									11/29/2016	$ (160,291)	$ 54,573,676	Updated due to quarterly assessment and reallocation
									12/15/2016	$ 10,000	$ 54,583,676	Transfer of cap due to servicing transfer
									12/27/2016	$ (24,778)	$ 54,558,898	Transfer of cap due to servicing transfer
									01/13/2017	$ 20,000	$ 54,578,898	Transfer of cap due to servicing transfer
									02/16/2017	$ (360,000)	$ 54,218,898	Transfer of cap due to servicing transfer
									02/27/2017	$ (422,361)	$ 53,796,537	Transfer of cap due to servicing transfer
									03/16/2017	$ 2,260,000	$ 56,056,537	Transfer of cap due to servicing transfer
									04/26/2017	$ (27,508)	$ 56,029,029	Transfer of cap due to servicing transfer
									06/26/2017	$ (225,463)	$ 55,803,566	Transfer of cap due to servicing transfer
									07/26/2017	$ (7,124)	$ 55,796,442	Transfer of cap due to servicing transfer
									09/26/2017	$ (8,868,171)	$ 46,928,271	Transfer of cap due to servicing transfer
									10/26/2017	$ (1,311,250)	$ 45,617,021	Transfer of cap due to servicing transfer
									12/21/2017	$ (1,657,238)	$ 43,959,783	Transfer of cap due to servicing transfer
									02/26/2018	$ (96,985)	$ 43,862,798	Transfer of cap due to servicing transfer
									03/22/2018	$ (347,550)	$ 43,515,248	Transfer of cap due to servicing transfer
									04/25/2018	$ (690,893)	$ 42,824,355	Transfer of cap due to servicing transfer
									06/21/2018	$ (136,236)	$ 42,688,119	Transfer of cap due to servicing transfer
									07/26/2018	$ (18,463,488)	$ 24,224,631	Reallocation due to MHA program deobligation
									08/27/2018	$ (1,133)	$ 24,223,498	Transfer of cap due to servicing transfer
									09/26/2018	$ (1,224)	$ 24,222,274	Transfer of cap due to servicing transfer
									10/25/2018	$ (51,883)	$ 24,170,391	Transfer of cap due to servicing transfer
03/14/2014	California Housing Finance Agency	Sacramento	CA	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	03/14/2014	$ 210,000	$ 210,000	Transfer of cap due to servicing transfer
									03/26/2014	$ (20)	$ 209,980	Updated due to quarterly assessment and reallocation

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	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									06/16/2014	$ 10,000	$ 219,980	Transfer of cap due to servicing transfer
									06/26/2014	$ (258)	$ 219,722	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (512)	$ 219,210	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (169)	$ 219,041	Updated due to quarterly assessment and reallocation
									12/29/2014	$ (20,494)	$ 198,547	Updated due to quarterly assessment and reallocation
									01/15/2015	$ 110,000	$ 308,547	Transfer of cap due to servicing transfer
									03/26/2015	$ (16,311)	$ 292,236	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (64,289)	$ 227,947	Updated due to quarterly assessment and reallocation
									06/25/2015	$ (15,247)	$ 212,700	Updated due to quarterly assessment and reallocation
									09/28/2015	$ (20,367)	$ 192,333	Updated due to quarterly assessment and reallocation
									12/28/2015	$ (15,073)	$ 177,260	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (43,047)	$ 134,213	Reallocation due to MHA program deobligation
									03/28/2016	$ (899)	$ 133,314	Updated due to quarterly assessment and reallocation
									04/14/2016	$ 360,000	$ 493,314	Transfer of cap due to servicing transfer
									05/31/2016	$ (83,089)	$ 410,225	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (49,636)	$ 360,589	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (49,651)	$ 310,938	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (86,831)	$ 224,107	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (82,049)	$ 142,058	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 31,633	$ 173,691	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (568)	$ 173,123	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (87)	$ 173,036	Transfer of cap due to servicing transfer
									02/27/2017	$ (1,504)	$ 171,532	Transfer of cap due to servicing transfer
									04/26/2017	$ (99)	$ 171,433	Transfer of cap due to servicing transfer
									06/26/2017	$ (758)	$ 170,675	Transfer of cap due to servicing transfer
									07/26/2017	$ (23)	$ 170,652	Transfer of cap due to servicing transfer
									09/26/2017	$ (30,230)	$ 140,422	Transfer of cap due to servicing transfer
									10/26/2017	$ (3,749)	$ 136,673	Transfer of cap due to servicing transfer
									12/21/2017	$ (3,905)	$ 132,768	Transfer of cap due to servicing transfer
									02/26/2018	$ (190)	$ 132,578	Transfer of cap due to servicing transfer
									03/22/2018	$ (618)	$ 131,960	Transfer of cap due to servicing transfer
									04/25/2018	$ (1,222)	$ 130,738	Transfer of cap due to servicing transfer
									06/21/2018	$ (229)	$ 130,509	Transfer of cap due to servicing transfer
									07/26/2018	$ (25,746)	$ 104,763	Reallocation due to MHA program deobligation
									08/27/2018	$ (1)	$ 104,762	Transfer of cap due to servicing transfer
									09/26/2018	$ (1)	$ 104,761	Transfer of cap due to servicing transfer
									10/25/2018	$ (53)	$ 104,708	Transfer of cap due to servicing transfer
09/30/2010	Capital International Financial, Inc.	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	$ 100,000	N/A		09/30/2010	$ 45,056	$ 145,056	Updated portfolio data from servicer
									06/29/2011	$ (1)	$ 145,055	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (1)	$ 145,054	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (2)	$ 145,052	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (1)	$ 145,051	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (232)	$ 144,819	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (8)	$ 144,811	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (96)	$ 144,715	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (191)	$ 144,524	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (63)	$ 144,461	Updated due to quarterly assessment and reallocation
									12/29/2014	$ (7,654)	$ 136,807	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (2,879)	$ 133,928	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (11,347)	$ 122,581	Updated due to quarterly assessment and reallocation
									06/25/2015	$ (2,691)	$ 119,890	Updated due to quarterly assessment and reallocation
									09/28/2015	$ (3,595)	$ 116,295	Updated due to quarterly assessment and reallocation
									12/28/2015	$ (2,660)	$ 113,635	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (7,597)	$ 106,038	Reallocation due to MHA program deobligation
									03/28/2016	$ (159)	$ 105,879	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (1,242)	$ 104,637	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (742)	$ 103,895	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (742)	$ 103,153	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (1,298)	$ 101,855	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (1,226)	$ 100,629	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 472	$ 101,101	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (8)	$ 101,093	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (1)	$ 101,092	Transfer of cap due to servicing transfer
									02/27/2017	$ (22)	$ 101,070	Transfer of cap due to servicing transfer
									04/26/2017	$ (1)	$ 101,069	Transfer of cap due to servicing transfer
									06/26/2017	$ (11)	$ 101,058	Transfer of cap due to servicing transfer
									08/16/2017	$ (101,058)	-	Termination of SPA
04/27/2009	Carrington Mortgage Services, LLC	Santa Ana	CA	Purchase	Financial Instrument for Home Loan Modifications	$ 195,000,000	N/A		06/17/2009	$ (63,980,000)	$ 131,020,000	Updated portfolio data from servicer
									09/30/2009	$ 90,990,000	$ 222,010,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	$ 57,980,000	$ 279,990,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 74,520,000	$ 354,510,000	Updated portfolio data from servicer
									07/14/2010	$ (75,610,000)	$ 278,900,000	Updated portfolio data from servicer

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									08/13/2010	$ 1,100,000	$ 280,000,000	Transfer of cap due to servicing transfer
									09/30/2010	$ 3,763,685	$ 283,763,685	Updated portfolio data from servicer
									12/15/2010	$ 300,000	$ 284,063,685	Transfer of cap due to servicing transfer
									01/06/2011	$ (325)	$ 284,063,360	Updated due to quarterly assessment and reallocation
									01/13/2011	$ 2,400,000	$ 286,463,360	Transfer of cap due to servicing transfer
									03/30/2011	$ (384)	$ 286,462,976	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (3,592)	$ 286,459,384	Updated due to quarterly assessment and reallocation
									08/16/2011	$ 1,800,000	$ 288,259,384	Transfer of cap due to servicing transfer
									09/15/2011	$ 100,000	$ 288,359,384	Transfer of cap due to servicing transfer
									11/16/2011	$ 1,000,000	$ 289,359,384	Transfer of cap due to servicing transfer
									02/16/2012	$ 1,100,000	$ 290,459,384	Transfer of cap due to servicing transfer
									04/16/2012	$ 100,000	$ 290,559,384	Transfer of cap due to servicing transfer
									05/16/2012	$ 850,000	$ 291,409,384	Transfer of cap due to servicing transfer
									06/14/2012	$ 2,240,000	$ 293,649,384	Transfer of cap due to servicing transfer
									06/28/2012	$ (2,520)	$ 293,646,864	Updated due to quarterly assessment and reallocation
									07/16/2012	$ 1,690,000	$ 295,336,864	Transfer of cap due to servicing transfer
									08/16/2012	$ (30,000)	$ 295,306,864	Transfer of cap due to servicing transfer
									09/27/2012	$ (6,632)	$ 295,300,232	Updated due to quarterly assessment and reallocation
									10/16/2012	$ 2,880,000	$ 298,180,232	Transfer of cap due to servicing transfer
									11/15/2012	$ 1,500,000	$ 299,680,232	Transfer of cap due to servicing transfer
									12/14/2012	$ 2,040,000	$ 301,720,232	Transfer of cap due to servicing transfer
									12/27/2012	$ (1,103)	$ 301,719,129	Updated due to quarterly assessment and reallocation
									01/16/2013	$ (10,000)	$ 301,709,129	Transfer of cap due to servicing transfer
									02/14/2013	$ 4,960,000	$ 306,669,129	Transfer of cap due to servicing transfer
									03/14/2013	$ (30,000)	$ 306,639,129	Transfer of cap due to servicing transfer
									03/25/2013	$ (4,179)	$ 306,634,950	Updated due to quarterly assessment and reallocation
									04/16/2013	$ (70,000)	$ 306,564,950	Transfer of cap due to servicing transfer
									05/16/2013	$ 1,570,000	$ 308,134,950	Transfer of cap due to servicing transfer
									06/14/2013	$ (1,880,000)	$ 306,254,950	Transfer of cap due to servicing transfer
									06/27/2013	$ (1,522)	$ 306,253,428	Updated due to quarterly assessment and reallocation
									07/16/2013	$ 270,000	$ 306,523,428	Transfer of cap due to servicing transfer
									09/16/2013	$ 5,370,000	$ 311,893,428	Transfer of cap due to servicing transfer
									09/27/2013	$ (525)	$ 311,892,903	Updated due to quarterly assessment and reallocation
									10/15/2013	$ (240,000)	$ 311,652,903	Transfer of cap due to servicing transfer
									11/14/2013	$ 2,000,000	$ 313,652,903	Transfer of cap due to servicing transfer
									12/16/2013	$ 1,370,000	$ 315,022,903	Transfer of cap due to servicing transfer
									12/23/2013	$ (873,891)	$ 314,149,012	Updated due to quarterly assessment and reallocation
									01/16/2014	$ 120,000	$ 314,269,012	Transfer of cap due to servicing transfer
									02/13/2014	$ 280,000	$ 314,549,012	Transfer of cap due to servicing transfer
									03/14/2014	$ 50,000	$ 314,599,012	Transfer of cap due to servicing transfer
									03/26/2014	$ (30,084)	$ 314,568,928	Updated due to quarterly assessment and reallocation
									04/16/2014	$ 2,660,000	$ 317,228,928	Transfer of cap due to servicing transfer
									05/15/2014	$ (430,000)	$ 316,798,928	Transfer of cap due to servicing transfer
									06/16/2014	$ (130,000)	$ 316,668,928	Transfer of cap due to servicing transfer
									06/26/2014	$ (351,513)	$ 316,317,415	Updated due to quarterly assessment and reallocation
									07/16/2014	$ (23,460,000)	$ 292,857,415	Transfer of cap due to servicing transfer
									07/29/2014	$ (621,598)	$ 292,235,817	Updated due to quarterly assessment and reallocation
									08/14/2014	$ (560,000)	$ 291,675,817	Transfer of cap due to servicing transfer
									09/16/2014	$ 8,810,000	$ 300,485,817	Transfer of cap due to servicing transfer
									09/29/2014	$ (205,371)	$ 300,280,446	Updated due to quarterly assessment and reallocation
									10/16/2014	$ (19,600,000)	$ 280,680,446	Transfer of cap due to servicing transfer
									11/14/2014	$ 10,000	$ 280,690,446	Transfer of cap due to servicing transfer
									12/16/2014	$ 50,000	$ 280,740,446	Transfer of cap due to servicing transfer
									12/29/2014	$ (14,927,467)	$ 265,812,979	Updated due to quarterly assessment and reallocation
									01/15/2015	$ 32,230,000	$ 298,042,979	Transfer of cap due to servicing transfer
									03/16/2015	$ (20,000)	$ 298,022,979	Transfer of cap due to servicing transfer
									03/26/2015	$ (8,127,120)	$ 289,895,859	Updated due to quarterly assessment and reallocation
									04/16/2015	$ 40,000	$ 289,935,859	Transfer of cap due to servicing transfer
									04/28/2015	$ (31,805,366)	$ 258,130,493	Updated due to quarterly assessment and reallocation
									05/14/2015	$ (30,000)	$ 258,100,493	Transfer of cap due to servicing transfer
									06/16/2015	$ 9,790,000	$ 267,890,493	Transfer of cap due to servicing transfer
									06/25/2015	$ (8,177,266)	$ 259,713,227	Updated due to quarterly assessment and reallocation
									07/16/2015	$ (270,000)	$ 259,443,227	Transfer of cap due to servicing transfer
									08/14/2015	$ (150,000)	$ 259,293,227	Transfer of cap due to servicing transfer
									09/16/2015	$ (680,000)	$ 258,613,227	Transfer of cap due to servicing transfer
									09/28/2015	$ (10,203,040)	$ 248,410,187	Updated due to quarterly assessment and reallocation
									10/15/2015	$ (730,000)	$ 247,680,187	Transfer of cap due to servicing transfer
									11/16/2015	$ (540,000)	$ 247,140,187	Transfer of cap due to servicing transfer
									12/16/2015	$ (50,000)	$ 247,090,187	Transfer of cap due to servicing transfer
									12/28/2015	$ (6,579,685)	$ 240,510,502	Updated due to quarterly assessment and reallocation
									01/14/2016	$ (420,000)	$ 240,090,502	Transfer of cap due to servicing transfer
									02/16/2016	$ 30,000	$ 240,120,502	Transfer of cap due to servicing transfer

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									02/25/2016	$ (24,021,774)	$ 216,098,728	Reallocation due to MHA program deobligation
									03/16/2016	$ 4,710,000	$ 220,808,728	Transfer of cap due to servicing transfer
									03/28/2016	$ (580,686)	$ 220,228,042	Updated due to quarterly assessment and reallocation
									04/14/2016	$ 6,440,000	$ 226,668,042	Transfer of cap due to servicing transfer
									05/16/2016	$ 8,550,000	$ 235,218,042	Transfer of cap due to servicing transfer
									05/31/2016	$ (6,799,869)	$ 228,418,173	Updated due to quarterly assessment and reallocation
									06/16/2016	$ (380,000)	$ 228,038,173	Transfer of cap due to servicing transfer
									06/27/2016	$ (3,862,673)	$ 224,175,500	Updated due to quarterly assessment and reallocation
									07/14/2016	$ 3,650,000	$ 227,825,500	Transfer of cap due to servicing transfer
									07/27/2016	$ (4,107,681)	$ 223,717,819	Updated due to quarterly assessment and reallocation
									08/16/2016	$ 6,530,000	$ 230,247,819	Transfer of cap due to servicing transfer
									09/15/2016	$ (220,000)	$ 230,027,819	Transfer of cap due to servicing transfer
									09/28/2016	$ (8,385,271)	$ 221,642,548	Updated due to quarterly assessment and reallocation
									10/14/2016	$ 62,500,000	$ 284,142,548	Transfer of cap due to servicing transfer
									10/25/2016	$ (47,135,612)	$ 237,006,936	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 18,172,435	$ 255,179,371	Updated due to quarterly assessment and reallocation
									11/16/2016	$ (190,000)	$ 254,989,371	Transfer of cap due to servicing transfer
									11/29/2016	$ (406,948)	$ 254,582,423	Updated due to quarterly assessment and reallocation
									12/15/2016	$ 720,000	$ 255,302,423	Transfer of cap due to servicing transfer
									12/27/2016	$ (61,052)	$ 255,241,371	Transfer of cap due to servicing transfer
									01/13/2017	$ 1,890,000	$ 257,131,371	Transfer of cap due to servicing transfer
									02/16/2017	$ 1,160,000	$ 258,291,371	Transfer of cap due to servicing transfer
									02/27/2017	$ (1,057,578)	$ 257,233,793	Transfer of cap due to servicing transfer
									03/16/2017	$ 980,000	$ 258,213,793	Transfer of cap due to servicing transfer
									04/26/2017	$ (69,282)	$ 258,144,511	Transfer of cap due to servicing transfer
									06/26/2017	$ (361,909)	$ 257,782,602	Transfer of cap due to servicing transfer
									07/26/2017	$ (11,076)	$ 257,771,526	Transfer of cap due to servicing transfer
									09/26/2017	$ (9,194,130)	$ 248,577,396	Transfer of cap due to servicing transfer
									10/26/2017	$ 17,985,484	$ 266,562,880	Transfer of cap due to servicing transfer
									12/21/2017	$ (461,061)	$ 266,101,819	Transfer of cap due to servicing transfer
									02/26/2018	$ (22,647)	$ 266,079,172	Transfer of cap due to servicing transfer
									03/22/2018	$ (137,587)	$ 265,941,585	Transfer of cap due to servicing transfer
									04/25/2018	$ 22,437,303	$ 288,378,888	Transfer of cap due to servicing transfer
									06/21/2018	$ (27,643)	$ 288,351,245	Transfer of cap due to servicing transfer
									07/26/2018	$ (40,260,846)	$ 248,090,399	Reallocation due to MHA program deobligation
									08/27/2018	$ (2,436)	$ 248,087,963	Transfer of cap due to servicing transfer
									09/26/2018	$ (2,640)	$ 248,085,323	Transfer of cap due to servicing transfer
									10/25/2018	$ (101,465)	$ 247,983,858	Transfer of cap due to servicing transfer
06/17/2009	CCO Mortgage, a division of RBS Citizens NA	Glen Allen	VA	Purchase	Financial Instrument for Home Loan Modifications	$ 16,520,000	N/A		09/30/2009	$ 13,070,000	$ 29,590,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	$ 145,510,000	$ 175,100,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ (116,950,000)	$ 58,150,000	Updated portfolio data from servicer
									07/14/2010	$ (23,350,000)	$ 34,800,000	Updated portfolio data from servicer
									09/30/2010	$ 7,846,346	$ 42,646,346	Updated portfolio data from servicer
									01/06/2011	$ (46)	$ 42,646,300	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (55)	$ 42,646,245	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (452)	$ 42,645,793	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (309)	$ 42,645,484	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (807)	$ 42,644,677	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (131)	$ 42,644,546	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (475)	$ 42,644,071	Updated due to quarterly assessment and reallocation
									06/27/2013	$ (175)	$ 42,643,896	Updated due to quarterly assessment and reallocation
									09/27/2013	$ (62)	$ 42,643,834	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (97,446)	$ 42,546,388	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (3,201)	$ 42,543,187	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (35,874)	$ 42,507,313	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (69,315)	$ 42,437,998	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (21,381)	$ 42,416,617	Updated due to quarterly assessment and reallocation
									12/29/2014	$ (960,875)	$ 41,455,742	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (307,107)	$ 41,148,635	Updated due to quarterly assessment and reallocation
									04/28/2015	$ 3,297,369	$ 44,446,004	Updated due to quarterly assessment and reallocation
									06/25/2015	$ (31,427)	$ 44,414,577	Updated due to quarterly assessment and reallocation
									09/28/2015	$ 2,309,433	$ 46,724,010	Updated due to quarterly assessment and reallocation
									10/15/2015	$ (20,000)	$ 46,704,010	Transfer of cap due to servicing transfer
									12/28/2015	$ 1,311,814	$ 48,015,824	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (1,667,058)	$ 46,348,766	Reallocation due to MHA program deobligation
									03/28/2016	$ (24,922)	$ 46,323,844	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (85,207)	$ 46,238,637	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (24,675)	$ 46,213,962	Updated due to quarterly assessment and reallocation
									07/27/2016	$ 267,846	$ 46,481,808	Updated due to quarterly assessment and reallocation
									09/28/2016	$ 158,739	$ 46,640,547	Updated due to quarterly assessment and reallocation
									10/14/2016	$ (6,690,000)	$ 39,950,547	Transfer of cap due to servicing transfer

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	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									10/25/2016	$ (323,944)	$ 39,626,603	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 124,892	$ 39,751,495	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (18,303)	$ 39,733,192	Updated due to quarterly assessment and reallocation
									12/15/2016	$ (860,000)	$ 38,873,192	Transfer of cap due to servicing transfer
									12/27/2016	$ (2,012)	$ 38,871,180	Transfer of cap due to servicing transfer
									02/27/2017	$ (29,742)	$ 38,841,438	Transfer of cap due to servicing transfer
									04/26/2017	$ (1,919)	$ 38,839,519	Transfer of cap due to servicing transfer
									06/26/2017	$ (16,130)	$ 38,823,389	Transfer of cap due to servicing transfer
									07/26/2017	$ (501)	$ 38,822,888	Transfer of cap due to servicing transfer
									09/26/2017	$ 493,540	$ 39,316,428	Transfer of cap due to servicing transfer
									10/26/2017	$ (8,597)	$ 39,307,831	Transfer of cap due to servicing transfer
									12/21/2017	$ (22,746)	$ 39,285,085	Transfer of cap due to servicing transfer
									02/26/2018	$ (11,010)	$ 39,274,075	Transfer of cap due to servicing transfer
									03/22/2018	$ (38,658)	$ 39,235,417	Transfer of cap due to servicing transfer
									04/25/2018	$ (78,571)	$ 39,156,846	Transfer of cap due to servicing transfer
									06/21/2018	$ (16,069)	$ 39,140,777	Transfer of cap due to servicing transfer
									07/26/2018	$ (6,392,531)	$ 32,748,246	Reallocation due to MHA program deobligation
									08/27/2018	$ (393)	$ 32,747,853	Transfer of cap due to servicing transfer
									09/26/2018	$ (426)	$ 32,747,427	Transfer of cap due to servicing transfer
									10/25/2018	$ (15,953)	$ 32,731,474	Transfer of cap due to servicing transfer
11/16/2015	Cenlar FSB	Ewing	NJ	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	11/16/2015	$ 10,000	$ 10,000	Transfer of cap due to servicing transfer
09/09/2009	Central Florida Educators Federal Credit Union	Lake Mary	FL	Purchase	Financial Instrument for Home Loan Modifications	$ 1,250,000	N/A		10/02/2009	$ 280,000	$ 1,530,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	$ (750,000)	$ 780,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 120,000	$ 900,000	Updated portfolio data from servicer
									07/14/2010	$ (300,000)	$ 600,000	Updated portfolio data from servicer
									09/30/2010	$ 270,334	$ 870,334	Updated portfolio data from servicer
									01/06/2011	$ (1)	$ 870,333	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (1)	$ 870,332	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (5)	$ 870,327	Updated due to quarterly assessment and reallocation
									06/28/2012	$ 21,717	$ 892,044	Updated due to quarterly assessment and reallocation
									09/27/2012	$ 190,077	$ 1,082,121	Updated due to quarterly assessment and reallocation
									12/27/2012	$ 35,966	$ 1,118,087	Updated due to quarterly assessment and reallocation
									03/25/2013	$ 59,464	$ 1,177,551	Updated due to quarterly assessment and reallocation
									06/27/2013	$ 35,438	$ 1,212,989	Updated due to quarterly assessment and reallocation
									09/27/2013	$ 26,926	$ 1,239,915	Updated due to quarterly assessment and reallocation
									12/23/2013	$ 87,045	$ 1,326,960	Updated due to quarterly assessment and reallocation
									03/26/2014	$ 31,204	$ 1,358,164	Updated due to quarterly assessment and reallocation
									06/26/2014	$ 68,259	$ 1,426,423	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (2)	$ 1,426,421	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (21)	$ 1,426,400	Updated due to quarterly assessment and reallocation
									12/29/2014	$ 441,316	$ 1,867,716	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (540)	$ 1,867,176	Updated due to quarterly assessment and reallocation
									04/28/2015	$ 33,587	$ 1,900,763	Updated due to quarterly assessment and reallocation
									06/25/2015	$ 30,826	$ 1,931,589	Updated due to quarterly assessment and reallocation
									09/28/2015	$ (1,954)	$ 1,929,635	Updated due to quarterly assessment and reallocation
									12/28/2015	$ 3,864	$ 1,933,499	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (62,589)	$ 1,870,910	Reallocation due to MHA program deobligation
									03/28/2016	$ (1,311)	$ 1,869,599	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (5,520)	$ 1,864,079	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (3,329)	$ 1,860,750	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (3,374)	$ 1,857,376	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (9,112)	$ 1,848,264	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (8,828)	$ 1,839,436	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 3,403	$ 1,842,839	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (849)	$ 1,841,990	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (130)	$ 1,841,860	Transfer of cap due to servicing transfer
									02/27/2017	$ (2,571)	$ 1,839,289	Transfer of cap due to servicing transfer
									04/26/2017	$ (186)	$ 1,839,103	Transfer of cap due to servicing transfer
									06/26/2017	$ (1,433)	$ 1,837,670	Transfer of cap due to servicing transfer
									07/26/2017	$ (43)	$ 1,837,627	Transfer of cap due to servicing transfer
									09/26/2017	$ (14,384)	$ 1,823,243	Transfer of cap due to servicing transfer
									10/26/2017	$ (1,793)	$ 1,821,450	Transfer of cap due to servicing transfer
									12/21/2017	$ (3,390)	$ 1,818,060	Transfer of cap due to servicing transfer
									02/26/2018	$ (165)	$ 1,817,895	Transfer of cap due to servicing transfer
									03/22/2018	$ (537)	$ 1,817,358	Transfer of cap due to servicing transfer
									04/25/2018	$ (1,938)	$ 1,815,420	Transfer of cap due to servicing transfer
									06/21/2018	$ (364)	$ 1,815,056	Transfer of cap due to servicing transfer
									07/26/2018	$ (264,669)	$ 1,550,387	Reallocation due to MHA program deobligation
									08/27/2018	$ (15)	$ 1,550,372	Transfer of cap due to servicing transfer
									09/26/2018	$ (15)	$ 1,550,357	Transfer of cap due to servicing transfer
									10/25/2018	$ (548)	$ 1,549,809	Transfer of cap due to servicing transfer

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
09/23/2009	Central Jersey Federal Credit Union	Woodbridge	NJ	Purchase	Financial Instrument for Home Loan Modifications	$ 30,000	N/A		10/02/2009	$ 10,000	$ 40,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	$ 120,000	$ 160,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 10,000	$ 170,000	Updated portfolio data from servicer
									07/14/2010	$ (70,000)	$ 100,000	Updated portfolio data from servicer
									09/30/2010	$ 45,056	$ 145,056	Updated portfolio data from servicer
									10/29/2010	$ (145,056)	-	Termination of SPA
03/16/2016	Central Pacific Bank	Honolulu	HI	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	03/16/2016	$ 20,000	$ 20,000	Transfer of cap due to servicing transfer
09/24/2010	Centrue Bank	Ottawa	IL	Purchase	Financial Instrument for Home Loan Modifications	$ 1,900,000	N/A		09/30/2010	$ 856,056	$ 2,756,056	Updated portfolio data from servicer
									01/06/2011	$ (4)	$ 2,756,052	Updated due to quarterly assessment and reallocation
									03/09/2011	$ (2,756,052)	-	Termination of SPA
04/13/2009	Chase Home Finance, LLC	Iselin	NJ	Purchase	Financial Instrument for Home Loan Modifications	$ 3,552,000,000	N/A	1	07/31/2009	$ (3,552,000,000)	-	Termination of SPA
06/14/2013	Cheviot Savings Bank	Cincinnati	OH	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	06/14/2013	$ 10,000	$ 10,000	Transfer of cap due to servicing transfer
									06/27/2013	$ 1,344	$ 11,344	Updated due to quarterly assessment and reallocation
									12/29/2014	$ 6,250	$ 17,594	Updated due to quarterly assessment and reallocation
									06/15/2017	$ (1)	$ 17,593	Transfer of cap due to servicing transfer
08/28/2009	CIT Bank, N.A. (OneWest Bank, N.A.)	Pasadena	CA	Purchase	Financial Instrument for Home Loan Modifications	$ 668,440,000	N/A		10/02/2009	$ 145,800,000	$ 814,240,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	$ 1,355,930,000	$ 2,170,170,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 121,180,000	$ 2,291,350,000	Updated portfolio data from servicer
									07/14/2010	$ (408,850,000)	$ 1,882,500,000	Updated portfolio data from servicer
									09/30/2010	$ 5,500,000	$ 1,888,000,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	$ (51,741,163)	$ 1,836,258,837	Updated portfolio data from servicer
									01/06/2011	$ (2,282)	$ 1,836,256,555	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (2,674)	$ 1,836,253,881	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (24,616)	$ 1,836,229,265	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (15,481)	$ 1,836,213,784	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (40,606)	$ 1,836,173,178	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (6,688)	$ 1,836,166,490	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (24,811)	$ 1,836,141,679	Updated due to quarterly assessment and reallocation
									06/27/2013	$ (9,058)	$ 1,836,132,621	Updated due to quarterly assessment and reallocation
									09/27/2013	$ (3,154)	$ 1,836,129,467	Updated due to quarterly assessment and reallocation
									10/15/2013	$ (500,000)	$ 1,835,629,467	Transfer of cap due to servicing transfer
									11/14/2013	$ (4,440,000)	$ 1,831,189,467	Transfer of cap due to servicing transfer
									12/16/2013	$ (277,680,000)	$ 1,553,509,467	Transfer of cap due to servicing transfer
									12/23/2013	$ (5,188,787)	$ 1,548,320,680	Updated due to quarterly assessment and reallocation
									01/16/2014	$ (25,750,000)	$ 1,522,570,680	Transfer of cap due to servicing transfer
									02/13/2014	$ (10,000)	$ 1,522,560,680	Transfer of cap due to servicing transfer
									03/14/2014	$ (6,240,000)	$ 1,516,320,680	Transfer of cap due to servicing transfer
									03/26/2014	$ (181,765)	$ 1,516,138,915	Updated due to quarterly assessment and reallocation
									06/16/2014	$ (30,000)	$ 1,516,108,915	Transfer of cap due to servicing transfer
									06/26/2014	$ (2,139,762)	$ 1,513,969,153	Updated due to quarterly assessment and reallocation
									07/16/2014	$ (17,620,000)	$ 1,496,349,153	Transfer of cap due to servicing transfer
									07/29/2014	$ (4,233,602)	$ 1,492,115,551	Updated due to quarterly assessment and reallocation
									09/16/2014	$ 650,000	$ 1,492,765,551	Transfer of cap due to servicing transfer
									09/29/2014	$ (1,394,443)	$ 1,491,371,108	Updated due to quarterly assessment and reallocation
									11/14/2014	$ 100,000	$ 1,491,471,108	Transfer of cap due to servicing transfer
									12/16/2014	$ 180,000	$ 1,491,651,108	Transfer of cap due to servicing transfer
									12/29/2014	$ (164,135,059)	$ 1,327,516,049	Updated due to quarterly assessment and reallocation
									01/15/2015	$ 20,000	$ 1,327,536,049	Transfer of cap due to servicing transfer
									03/26/2015	$ (61,475,721)	$ 1,266,060,328	Updated due to quarterly assessment and reallocation
									04/16/2015	$ 10,000	$ 1,266,070,328	Transfer of cap due to servicing transfer
									04/28/2015	$ (241,812,784)	$ 1,024,257,544	Updated due to quarterly assessment and reallocation
									05/14/2015	$ (10,000)	$ 1,024,247,544	Transfer of cap due to servicing transfer
									06/16/2015	$ (140,000)	$ 1,024,107,544	Transfer of cap due to servicing transfer
									06/25/2015	$ (57,027,798)	$ 967,079,746	Updated due to quarterly assessment and reallocation
									07/16/2015	$ (220,000)	$ 966,859,746	Transfer of cap due to servicing transfer
									09/28/2015	$ (75,969,820)	$ 890,889,926	Updated due to quarterly assessment and reallocation
									12/28/2015	$ (55,846,129)	$ 835,043,797	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (176,741,972)	$ 658,301,825	Reallocation due to MHA program deobligation
									03/28/2016	$ (3,622,613)	$ 654,679,212	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (27,071,758)	$ 627,607,454	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (16,052,761)	$ 611,554,693	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (15,879,140)	$ 595,675,553	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (27,620,143)	$ 568,055,410	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (25,878,536)	$ 542,176,874	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 9,977,085	$ 552,153,959	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (404,062)	$ 551,749,897	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (62,692)	$ 551,687,205	Transfer of cap due to servicing transfer
									02/16/2017	$ (10,000)	$ 551,677,205	Transfer of cap due to servicing transfer
									02/27/2017	$ (1,071,284)	$ 550,605,921	Transfer of cap due to servicing transfer
									03/16/2017	$ (1,580,000)	$ 549,025,921	Transfer of cap due to servicing transfer
									04/26/2017	$ (69,518)	$ 548,956,403	Transfer of cap due to servicing transfer
									06/26/2017	$ (537,629)	$ 548,418,774	Transfer of cap due to servicing transfer

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	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									07/26/2017	$ (16,327)	$ 548,402,447	Transfer of cap due to servicing transfer
									09/26/2017	$ (9,223,004)	$ 539,179,443	Transfer of cap due to servicing transfer
									10/26/2017	$ (1,175,233)	$ 538,004,210	Transfer of cap due to servicing transfer
									12/21/2017	$ (1,263,857)	$ 536,740,353	Transfer of cap due to servicing transfer
									02/26/2018	$ (64,575)	$ 536,675,778	Transfer of cap due to servicing transfer
									03/22/2018	$ (219,155)	$ 536,456,623	Transfer of cap due to servicing transfer
									04/25/2018	$ (441,536)	$ 536,015,087	Transfer of cap due to servicing transfer
									06/21/2018	$ (85,168)	$ 535,929,919	Transfer of cap due to servicing transfer
									07/26/2018	$ (76,055,792)	$ 459,874,127	Reallocation due to MHA program deobligation
									08/27/2018	$ (4,185)	$ 459,869,942	Transfer of cap due to servicing transfer
									09/26/2018	$ (4,470)	$ 459,865,472	Transfer of cap due to servicing transfer
									10/25/2018	$ (159,733)	$ 459,705,739	Transfer of cap due to servicing transfer
04/13/2009	CitiMortgage, Inc.	O'Fallon	MO	Purchase	Financial Instrument for Home Loan Modifications	$ 2,071,000,000	N/A		06/12/2009	$ (991,580,000)	$ 1,079,420,000	Updated portfolio data from servicer
									09/30/2009	$ 1,010,180,000	$ 2,089,600,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	$ (105,410,000)	$ 1,984,190,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ (199,300,000)	$ 1,784,890,000	Updated portfolio data from servicer/additional program initial cap
									04/19/2010	$ (230,000)	$ 1,784,660,000	Transfer of cap due to servicing transfer
									05/14/2010	$ (3,000,000)	$ 1,781,660,000	Transfer of cap due to servicing transfer
									06/16/2010	$ (12,280,000)	$ 1,769,380,000	Transfer of cap due to servicing transfer
									07/14/2010	$ (757,680,000)	$ 1,011,700,000	Updated portfolio data from servicer
									07/16/2010	$ (7,110,000)	$ 1,004,590,000	Transfer of cap due to servicing transfer
									08/13/2010	$ (6,300,000)	$ 998,290,000	Transfer of cap due to servicing transfer
									09/15/2010	$ (8,300,000)	$ 989,990,000	Transfer of cap due to servicing transfer
									09/30/2010	$ 32,400,000	$ 1,022,390,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	$ 101,287,484	$ 1,123,677,484	Updated portfolio data from servicer
									10/15/2010	$ (1,400,000)	$ 1,122,277,484	Transfer of cap due to servicing transfer
									11/16/2010	$ (3,200,000)	$ 1,119,077,484	Transfer of cap due to servicing transfer
									01/06/2011	$ (981)	$ 1,119,076,503	Updated due to quarterly assessment and reallocation
									01/13/2011	$ (10,500,000)	$ 1,108,576,503	Transfer of cap due to servicing transfer
									02/16/2011	$ (4,600,000)	$ 1,103,976,503	Transfer of cap due to servicing transfer
									03/16/2011	$ (30,500,000)	$ 1,073,476,503	Transfer of cap due to servicing transfer
									03/30/2011	$ (1,031)	$ 1,073,475,472	Updated due to quarterly assessment and reallocation
									04/13/2011	$ 100,000	$ 1,073,575,472	Transfer of cap due to servicing transfer
									05/13/2011	$ (7,200,000)	$ 1,066,375,472	Transfer of cap due to servicing transfer
									06/16/2011	$ (400,000)	$ 1,065,975,472	Transfer of cap due to servicing transfer
									06/29/2011	$ (9,131)	$ 1,065,966,341	Updated due to quarterly assessment and reallocation
									07/14/2011	$ (14,500,000)	$ 1,051,466,341	Transfer of cap due to servicing transfer
									08/16/2011	$ (1,600,000)	$ 1,049,866,341	Transfer of cap due to servicing transfer
									09/15/2011	$ 700,000	$ 1,050,566,341	Transfer of cap due to servicing transfer
									10/14/2011	$ 15,200,000	$ 1,065,766,341	Transfer of cap due to servicing transfer
									11/16/2011	$ (2,900,000)	$ 1,062,866,341	Transfer of cap due to servicing transfer
									12/15/2011	$ (5,000,000)	$ 1,057,866,341	Transfer of cap due to servicing transfer
									01/13/2012	$ (900,000)	$ 1,056,966,341	Transfer of cap due to servicing transfer
									02/16/2012	$ (1,100,000)	$ 1,055,866,341	Transfer of cap due to servicing transfer
									03/15/2012	$ (1,700,000)	$ 1,054,166,341	Transfer of cap due to servicing transfer
									04/16/2012	$ (600,000)	$ 1,053,566,341	Transfer of cap due to servicing transfer
									05/16/2012	$ (340,000)	$ 1,053,226,341	Transfer of cap due to servicing transfer
									06/14/2012	$ (2,880,000)	$ 1,050,346,341	Transfer of cap due to servicing transfer
									06/28/2012	$ (5,498)	$ 1,050,340,843	Updated due to quarterly assessment and reallocation
									07/16/2012	$ (298,960,000)	$ 751,380,843	Transfer of cap due to servicing transfer
									07/27/2012	$ 263,550,000	$ 1,014,930,843	Transfer of cap due to servicing transfer
									08/16/2012	$ 30,000	$ 1,014,960,843	Transfer of cap due to servicing transfer
									09/27/2012	$ (12,722)	$ 1,014,948,121	Updated due to quarterly assessment and reallocation
									10/16/2012	$ (4,020,000)	$ 1,010,928,121	Transfer of cap due to servicing transfer
									11/15/2012	$ (1,460,000)	$ 1,009,468,121	Transfer of cap due to servicing transfer
									12/14/2012	$ (6,000,000)	$ 1,003,468,121	Transfer of cap due to servicing transfer
									12/27/2012	$ (1,916)	$ 1,003,466,205	Updated due to quarterly assessment and reallocation
									02/14/2013	$ (8,450,000)	$ 995,016,205	Transfer of cap due to servicing transfer
									03/14/2013	$ (1,890,000)	$ 993,126,205	Transfer of cap due to servicing transfer
									03/25/2013	$ (6,606)	$ 993,119,599	Updated due to quarterly assessment and reallocation
									04/16/2013	$ (3,490,000)	$ 989,629,599	Transfer of cap due to servicing transfer
									06/14/2013	$ (3,630,000)	$ 985,999,599	Transfer of cap due to servicing transfer
									06/27/2013	$ (2,161)	$ 985,997,438	Updated due to quarterly assessment and reallocation
									07/16/2013	$ (26,880,000)	$ 959,117,438	Transfer of cap due to servicing transfer
									09/16/2013	$ (12,160,000)	$ 946,957,438	Transfer of cap due to servicing transfer
									09/27/2013	$ (610)	$ 946,956,828	Updated due to quarterly assessment and reallocation
									11/14/2013	$ (38,950,000)	$ 908,006,828	Transfer of cap due to servicing transfer
									12/16/2013	$ (8,600,000)	$ 899,406,828	Transfer of cap due to servicing transfer
									12/23/2013	$ (769,699)	$ 898,637,129	Updated due to quarterly assessment and reallocation
									01/16/2014	$ (5,360,000)	$ 893,277,129	Transfer of cap due to servicing transfer
									02/13/2014	$ (7,680,000)	$ 885,597,129	Transfer of cap due to servicing transfer
									03/14/2014	$ (2,950,000)	$ 882,647,129	Transfer of cap due to servicing transfer

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	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									03/26/2014	$ (21,827)	$ 882,625,302	Updated due to quarterly assessment and reallocation
									04/16/2014	$ (60,000)	$ 882,565,302	Transfer of cap due to servicing transfer
									05/15/2014	$ (30,000)	$ 882,535,302	Transfer of cap due to servicing transfer
									06/16/2014	$ (330,000)	$ 882,205,302	Transfer of cap due to servicing transfer
									06/26/2014	$ (195,762)	$ 882,009,540	Updated due to quarterly assessment and reallocation
									07/16/2014	$ (430,000)	$ 881,579,540	Transfer of cap due to servicing transfer
									07/29/2014	$ (377,564)	$ 881,201,976	Updated due to quarterly assessment and reallocation
									08/14/2014	$ (1,080,000)	$ 880,121,976	Transfer of cap due to servicing transfer
									09/29/2014	$ (92,495)	$ 880,029,481	Updated due to quarterly assessment and reallocation
									10/16/2014	$ (1,510,000)	$ 878,519,481	Transfer of cap due to servicing transfer
									11/14/2014	$ 30,000	$ 878,549,481	Transfer of cap due to servicing transfer
									12/16/2014	$ (2,910,000)	$ 875,639,481	Transfer of cap due to servicing transfer
									12/29/2014	$ 94,089,225	$ 969,728,706	Updated due to quarterly assessment and reallocation
									01/15/2015	$ (34,650,000)	$ 935,078,706	Transfer of cap due to servicing transfer
									02/13/2015	$ (2,440,000)	$ 932,638,706	Transfer of cap due to servicing transfer
									03/16/2015	$ (19,110,000)	$ 913,528,706	Transfer of cap due to servicing transfer
									03/26/2015	$ 76,351,360	$ 989,880,066	Updated due to quarterly assessment and reallocation
									04/16/2015	$ (6,750,000)	$ 983,130,066	Transfer of cap due to servicing transfer
									04/28/2015	$ 57,599,924	$ 1,040,729,990	Updated due to quarterly assessment and reallocation
									05/14/2015	$ (27,080,000)	$ 1,013,649,990	Transfer of cap due to servicing transfer
									06/16/2015	$ (79,070,000)	$ 934,579,990	Transfer of cap due to servicing transfer
									06/25/2015	$ 86,251,406	$ 1,020,831,396	Updated due to quarterly assessment and reallocation
									07/16/2015	$ (30,000)	$ 1,020,801,396	Transfer of cap due to servicing transfer
									08/14/2015	$ (18,320,000)	$ 1,002,481,396	Transfer of cap due to servicing transfer
									09/16/2015	$ (290,000)	$ 1,002,191,396	Transfer of cap due to servicing transfer
									09/28/2015	$ 24,031,176	$ 1,026,222,572	Updated due to quarterly assessment and reallocation
									10/15/2015	$ (10,000)	$ 1,026,212,572	Transfer of cap due to servicing transfer
									11/16/2015	$ (2,430,000)	$ 1,023,782,572	Transfer of cap due to servicing transfer
									12/16/2015	$ (13,640,000)	$ 1,010,142,572	Transfer of cap due to servicing transfer
									12/28/2015	$ 20,325,747	$ 1,030,468,319	Updated due to quarterly assessment and reallocation
									01/14/2016	$ (440,000)	$ 1,030,028,319	Transfer of cap due to servicing transfer
									02/16/2016	$ (250,000)	$ 1,029,778,319	Transfer of cap due to servicing transfer
									02/25/2016	$ (34,557,541)	$ 995,220,778	Reallocation due to MHA program deobligation
									03/16/2016	$ (6,120,000)	$ 989,100,778	Transfer of cap due to servicing transfer
									03/28/2016	$ (588,465)	$ 988,512,313	Updated due to quarterly assessment and reallocation
									04/14/2016	$ (14,990,000)	$ 973,522,313	Transfer of cap due to servicing transfer
									05/16/2016	$ (20,250,000)	$ 953,272,313	Transfer of cap due to servicing transfer
									05/31/2016	$ 13,423,899	$ 966,696,212	Updated due to quarterly assessment and reallocation
									06/16/2016	$ (16,740,000)	$ 949,956,212	Transfer of cap due to servicing transfer
									06/27/2016	$ 7,280,004	$ 957,236,216	Updated due to quarterly assessment and reallocation
									07/14/2016	$ (2,960,000)	$ 954,276,216	Transfer of cap due to servicing transfer
									07/27/2016	$ 5,640,105	$ 959,916,321	Updated due to quarterly assessment and reallocation
									08/16/2016	$ (33,560,000)	$ 926,356,321	Transfer of cap due to servicing transfer
									09/15/2016	$ (3,980,000)	$ 922,376,321	Transfer of cap due to servicing transfer
									09/28/2016	$ 19,367,006	$ 941,743,327	Updated due to quarterly assessment and reallocation
									10/14/2016	$ (271,360,000)	$ 670,383,327	Transfer of cap due to servicing transfer
									10/25/2016	$ 272,562,455	$ 942,945,782	Updated due to quarterly assessment and reallocation
									11/07/2016	-	$ 942,945,782	Updated due to quarterly assessment and reallocation
									11/16/2016	$ (80,000)	$ 942,865,782	Transfer of cap due to servicing transfer
									11/29/2016	$ (359,401)	$ 942,506,381	Updated due to quarterly assessment and reallocation
									12/15/2016	$ (1,260,000)	$ 941,246,381	Transfer of cap due to servicing transfer
									12/27/2016	$ (47,744)	$ 941,198,637	Transfer of cap due to servicing transfer
									01/13/2017	$ 20,000	$ 941,218,637	Transfer of cap due to servicing transfer
									02/16/2017	$ (1,960,000)	$ 939,258,637	Transfer of cap due to servicing transfer
									02/27/2017	$ (538,265)	$ 938,720,372	Transfer of cap due to servicing transfer
									03/16/2017	$ (90,000)	$ 938,630,372	Transfer of cap due to servicing transfer
									04/26/2017	$ (38,076)	$ 938,592,296	Transfer of cap due to servicing transfer
									06/26/2017	$ (346,282)	$ 938,246,014	Transfer of cap due to servicing transfer
									07/26/2017	$ (10,857)	$ 938,235,157	Transfer of cap due to servicing transfer
									09/26/2017	$ 6,239,488	$ 944,474,645	Transfer of cap due to servicing transfer
									10/26/2017	$ 279,111	$ 944,753,756	Transfer of cap due to servicing transfer
									12/21/2017	$ (329,679)	$ 944,424,077	Transfer of cap due to servicing transfer
									02/26/2018	$ (78,009)	$ 944,346,068	Transfer of cap due to servicing transfer
									03/22/2018	$ (121,990)	$ 944,224,078	Transfer of cap due to servicing transfer
									04/25/2018	$ 2,209,234	$ 946,433,312	Transfer of cap due to servicing transfer
									06/21/2018	$ (4,084)	$ 946,429,228	Transfer of cap due to servicing transfer
									07/26/2018	$ (120,102,286)	$ 826,326,942	Reallocation due to MHA program deobligation
									08/27/2018	$ (6,986)	$ 826,319,956	Transfer of cap due to servicing transfer
									09/26/2018	$ (8,159)	$ 826,311,797	Transfer of cap due to servicing transfer
									10/25/2018	$ (298,464)	$ 826,013,333	Transfer of cap due to servicing transfer
09/24/2010	Citizens Community Bank	Freeburg	IL	Purchase	Financial Instrument for Home Loan Modifications	$ 800,000	N/A		09/30/2010	$ 360,445	$ 1,160,445	Updated portfolio data from servicer
									01/06/2011	$ (2)	$ 1,160,443	Updated due to quarterly assessment and reallocation

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	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									03/23/2011	$ (1,160,443)	-	Termination of SPA
12/16/2009	Citizens First National Bank	Spring Valley	IL	Purchase	Financial Instrument for Home Loan Modifications	$ 620,000	N/A		01/22/2010	$ 30,000	$ 650,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ (580,000)	$ 70,000	Updated portfolio data from servicer
									07/14/2010	$ 1,430,000	$ 1,500,000	Updated portfolio data from servicer
									09/30/2010	$ 95,612	$ 1,595,612	Updated portfolio data from servicer
									01/06/2011	$ (2)	$ 1,595,610	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (3)	$ 1,595,607	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (24)	$ 1,595,583	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (16)	$ 1,595,567	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (45)	$ 1,595,522	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (8)	$ 1,595,514	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (30)	$ 1,595,484	Updated due to quarterly assessment and reallocation
									06/27/2013	$ (11)	$ 1,595,473	Updated due to quarterly assessment and reallocation
									09/27/2013	$ (4)	$ 1,595,469	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (6,733)	$ 1,588,736	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (237)	$ 1,588,499	Updated due to quarterly assessment and reallocation
									05/15/2014	$ (90,000)	$ 1,498,499	Transfer of cap due to servicing transfer
									06/26/2014	$ (2,840)	$ 1,495,659	Updated due to quarterly assessment and reallocation
								6	07/01/2014	$ (1,353,853)	$ 141,806	Termination of SPA
06/26/2009	Citizens First Wholesale Mortgage Company	The Villages	FL	Purchase	Financial Instrument for Home Loan Modifications	$ 30,000	N/A		09/30/2009	$ (10,000)	$ 20,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	$ 590,000	$ 610,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ (580,000)	$ 30,000	Updated portfolio data from servicer
									07/14/2010	$ 70,000	$ 100,000	Updated portfolio data from servicer
									09/30/2010	$ 45,056	$ 145,056	Updated portfolio data from servicer
									02/17/2011	$ (145,056)	-	Termination of SPA
03/16/2015	Colorado Federal Savings Bank	Greenwood Village	CO	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	03/16/2015	$ 70,000	$ 70,000	Transfer of cap due to servicing transfer
									10/15/2015	$ 10,000	$ 80,000	Transfer of cap due to servicing transfer
									11/16/2015	$ 240,000	$ 320,000	Transfer of cap due to servicing transfer
									12/28/2015	$ (35,915)	$ 284,085	Updated due to quarterly assessment and reallocation
									02/16/2016	$ (10,000)	$ 274,085	Transfer of cap due to servicing transfer
									02/25/2016	$ (96,994)	$ 177,091	Reallocation due to MHA program deobligation
									03/16/2016	$ 10,000	$ 187,091	Transfer of cap due to servicing transfer
									03/28/2016	$ (2,289)	$ 184,802	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (17,915)	$ 166,887	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (10,702)	$ 156,185	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (10,705)	$ 145,480	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (18,721)	$ 126,759	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (17,691)	$ 109,068	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 6,821	$ 115,889	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (122)	$ 115,767	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (19)	$ 115,748	Transfer of cap due to servicing transfer
									02/27/2017	$ (324)	$ 115,424	Transfer of cap due to servicing transfer
									04/26/2017	$ (21)	$ 115,403	Transfer of cap due to servicing transfer
									06/26/2017	$ (163)	$ 115,240	Transfer of cap due to servicing transfer
									07/26/2017	$ (5)	$ 115,235	Transfer of cap due to servicing transfer
									09/26/2017	$ (6,519)	$ 108,716	Transfer of cap due to servicing transfer
									10/26/2017	$ (808)	$ 107,908	Transfer of cap due to servicing transfer
									12/21/2017	$ (842)	$ 107,066	Transfer of cap due to servicing transfer
									02/26/2018	$ (41)	$ 107,025	Transfer of cap due to servicing transfer
									03/22/2018	$ (133)	$ 106,892	Transfer of cap due to servicing transfer
									04/25/2018	$ (264)	$ 106,628	Transfer of cap due to servicing transfer
									06/21/2018	$ (49)	$ 106,579	Transfer of cap due to servicing transfer
									07/26/2018	$ (5,552)	$ 101,027	Reallocation due to MHA program deobligation
									10/25/2018	$ (11)	$ 101,016	Transfer of cap due to servicing transfer
05/15/2014	Columbia Bank	Fair Lawn	NJ	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	05/15/2014	$ 160,000	$ 160,000	Transfer of cap due to servicing transfer
									06/26/2014	$ (72)	$ 159,928	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (143)	$ 159,785	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (47)	$ 159,738	Updated due to quarterly assessment and reallocation
									12/29/2014	$ 35,609	$ 195,347	Updated due to quarterly assessment and reallocation
									12/28/2015	$ (1,841)	$ 193,506	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (11,344)	$ 182,162	Reallocation due to MHA program deobligation
									03/28/2016	$ (240)	$ 181,922	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (1,896)	$ 180,026	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (1,164)	$ 178,862	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (1,201)	$ 177,661	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (2,222)	$ 175,439	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (2,165)	$ 173,274	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 835	$ 174,109	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (131)	$ 173,978	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (20)	$ 173,958	Transfer of cap due to servicing transfer

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	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									02/27/2017	$ (348)	$ 173,610	Transfer of cap due to servicing transfer
									03/16/2017	$ 40,000	$ 213,610	Transfer of cap due to servicing transfer
									04/26/2017	$ (70)	$ 213,540	Transfer of cap due to servicing transfer
									06/26/2017	$ (540)	$ 213,000	Transfer of cap due to servicing transfer
									07/26/2017	$ (16)	$ 212,984	Transfer of cap due to servicing transfer
									09/26/2017	$ (17,465)	$ 195,519	Transfer of cap due to servicing transfer
									10/26/2017	$ (2,166)	$ 193,353	Transfer of cap due to servicing transfer
									12/21/2017	$ (2,256)	$ 191,097	Transfer of cap due to servicing transfer
									02/26/2018	$ (110)	$ 190,987	Transfer of cap due to servicing transfer
									03/22/2018	$ (357)	$ 190,630	Transfer of cap due to servicing transfer
									04/25/2018	$ (706)	$ 189,924	Transfer of cap due to servicing transfer
									06/21/2018	$ (132)	$ 189,792	Transfer of cap due to servicing transfer
									07/26/2018	$ (36,668)	$ 153,124	Reallocation due to MHA program deobligation
									08/27/2018	$ (2)	$ 153,122	Transfer of cap due to servicing transfer
									09/26/2018	$ (4)	$ 153,118	Transfer of cap due to servicing transfer
									10/25/2018	$ (131)	$ 152,987	Transfer of cap due to servicing transfer
12/04/2009	Community Bank & Trust Company	Clarks Summit	PA	Purchase	Financial Instrument for Home Loan Modifications	$ 380,000	N/A		01/22/2010	$ 10,000	$ 390,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 520,000	$ 910,000	Updated portfolio data from servicer
									07/14/2010	$ (810,000)	$ 100,000	Updated portfolio data from servicer
									09/30/2010	$ 45,056	$ 145,056	Updated portfolio data from servicer
									06/29/2011	$ (1)	$ 145,055	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (1)	$ 145,054	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (2)	$ 145,052	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (1)	$ 145,051	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (232)	$ 144,819	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (8)	$ 144,811	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (96)	$ 144,715	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (191)	$ 144,524	Updated due to quarterly assessment and reallocation
									08/26/2014	$ (144,524)	-	Termination of SPA
09/30/2010	Community Credit Union of Florida	Rockledge	FL	Purchase	Financial Instrument for Home Loan Modifications	$ 2,000,000	N/A		09/30/2010	$ 901,112	$ 2,901,112	Updated portfolio data from servicer
									01/06/2011	$ (4)	$ 2,901,108	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (5)	$ 2,901,103	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (48)	$ 2,901,055	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (36)	$ 2,901,019	Updated due to quarterly assessment and reallocation
								6	09/14/2012	$ (2,888,387)	$ 12,632	Termination of SPA
07/16/2019	Credit Union Mortgage Association, Inc.	Fairfax	VA	Purchase	Financial Instrument for Home Loan Modifications	$ 1	N/A		08/22/2019	$ 4,999	$ 5,000	Reallocation due to MHA program deobligation
09/30/2010	CU Mortgage Services, Inc.	New Brighton	MN	Purchase	Financial Instrument for Home Loan Modifications	$ 100,000	N/A		09/30/2010	$ 45,056	$ 145,056	Updated portfolio data from servicer
									06/29/2011	$ (1)	$ 145,055	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (1)	$ 145,054	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (2)	$ 145,052	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (1)	$ 145,051	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (232)	$ 144,819	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (8)	$ 144,811	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (96)	$ 144,715	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (191)	$ 144,524	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (63)	$ 144,461	Updated due to quarterly assessment and reallocation
									12/29/2014	$ (7,654)	$ 136,807	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (2,879)	$ 133,928	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (11,347)	$ 122,581	Updated due to quarterly assessment and reallocation
									06/25/2015	$ (2,691)	$ 119,890	Updated due to quarterly assessment and reallocation
									09/28/2015	$ (3,595)	$ 116,295	Updated due to quarterly assessment and reallocation
									12/28/2015	$ (2,660)	$ 113,635	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (7,597)	$ 106,038	Reallocation due to MHA program deobligation
									03/28/2016	$ (159)	$ 105,879	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (1,242)	$ 104,637	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (742)	$ 103,895	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (742)	$ 103,153	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (1,298)	$ 101,855	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (1,226)	$ 100,629	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 472	$ 101,101	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (8)	$ 101,093	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (1)	$ 101,092	Transfer of cap due to servicing transfer
									02/27/2017	$ (22)	$ 101,070	Transfer of cap due to servicing transfer
									04/26/2017	$ (1)	$ 101,069	Transfer of cap due to servicing transfer
									06/26/2017	$ (11)	$ 101,058	Transfer of cap due to servicing transfer
									07/14/2017	$ (101,058)	-	Termination of SPA
12/16/2013	Desjardins Bank N.A.	Hallandale Beach	FL	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	12/16/2013	$ 30,000	$ 30,000	Transfer of cap due to servicing transfer
									09/16/2014	$ 10,000	$ 40,000	Transfer of cap due to servicing transfer
01/15/2010	Digital Federal Credit Union	Marlborough	MA	Purchase	Financial Instrument for Home Loan Modifications	$ 3,050,000	N/A		03/26/2010	$ 12,190,000	$ 15,240,000	Updated portfolio data from servicer
									05/14/2010	$ (15,240,000)	-	Termination of SPA

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	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
04/24/2009	Ditech Financial LLC (Green Tree Servicing LLC)	Saint Paul	MN	Purchase	Financial Instrument for Home Loan Modifications	$ 156,000,000	N/A		06/17/2009	$ (64,990,000)	$ 91,010,000	Updated portfolio data from servicer
									09/30/2009	$ 130,780,000	$ 221,790,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	$ (116,750,000)	$ 105,040,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 13,080,000	$ 118,120,000	Updated portfolio data from servicer
									07/14/2010	$ (24,220,000)	$ 93,900,000	Updated portfolio data from servicer
									07/16/2010	$ 210,000	$ 94,110,000	Transfer of cap due to servicing transfer
									08/13/2010	$ 2,200,000	$ 96,310,000	Transfer of cap due to servicing transfer
									09/10/2010	$ 34,600,000	$ 130,910,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	$ 5,600,000	$ 136,510,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	$ 10,185,090	$ 146,695,090	Updated portfolio data from servicer
									10/15/2010	$ 400,000	$ 147,095,090	Transfer of cap due to servicing transfer
									01/06/2011	$ (213)	$ 147,094,877	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (250)	$ 147,094,627	Updated due to quarterly assessment and reallocation
									05/13/2011	$ 1,200,000	$ 148,294,627	Transfer of cap due to servicing transfer
									06/16/2011	$ 100,000	$ 148,394,627	Transfer of cap due to servicing transfer
									06/29/2011	$ (2,302)	$ 148,392,325	Updated due to quarterly assessment and reallocation
									07/14/2011	$ 1,900,000	$ 150,292,325	Transfer of cap due to servicing transfer
									09/15/2011	$ 200,000	$ 150,492,325	Transfer of cap due to servicing transfer
									10/14/2011	$ 200,000	$ 150,692,325	Transfer of cap due to servicing transfer
									11/16/2011	$ 400,000	$ 151,092,325	Transfer of cap due to servicing transfer
									02/16/2012	$ 900,000	$ 151,992,325	Transfer of cap due to servicing transfer
									03/15/2012	$ 100,000	$ 152,092,325	Transfer of cap due to servicing transfer
									05/16/2012	$ 3,260,000	$ 155,352,325	Transfer of cap due to servicing transfer
									06/14/2012	$ 920,000	$ 156,272,325	Transfer of cap due to servicing transfer
									06/28/2012	$ (1,622)	$ 156,270,703	Updated due to quarterly assessment and reallocation
									07/16/2012	$ 110,000	$ 156,380,703	Transfer of cap due to servicing transfer
									08/16/2012	$ 5,120,000	$ 161,500,703	Transfer of cap due to servicing transfer
									09/27/2012	$ (4,509)	$ 161,496,194	Updated due to quarterly assessment and reallocation
									10/16/2012	$ 8,810,000	$ 170,306,194	Transfer of cap due to servicing transfer
									11/15/2012	$ 2,910,000	$ 173,216,194	Transfer of cap due to servicing transfer
									12/27/2012	$ (802)	$ 173,215,392	Updated due to quarterly assessment and reallocation
									02/14/2013	$ 10,210,000	$ 183,425,392	Transfer of cap due to servicing transfer
									03/25/2013	$ (3,023)	$ 183,422,369	Updated due to quarterly assessment and reallocation
									05/16/2013	$ 140,000	$ 183,562,369	Transfer of cap due to servicing transfer
									06/27/2013	$ (1,077)	$ 183,561,292	Updated due to quarterly assessment and reallocation
									07/16/2013	$ 7,210,000	$ 190,771,292	Transfer of cap due to servicing transfer
									08/15/2013	$ 6,730,000	$ 197,501,292	Transfer of cap due to servicing transfer
									09/27/2013	$ (388)	$ 197,500,904	Updated due to quarterly assessment and reallocation
									10/15/2013	$ 3,610,000	$ 201,110,904	Transfer of cap due to servicing transfer
									11/14/2013	$ (320,000)	$ 200,790,904	Transfer of cap due to servicing transfer
									12/16/2013	$ 21,280,000	$ 222,070,904	Transfer of cap due to servicing transfer
									12/23/2013	$ (710,351)	$ 221,360,553	Updated due to quarterly assessment and reallocation
									02/13/2014	$ 1,700,000	$ 223,060,553	Transfer of cap due to servicing transfer
									03/26/2014	$ (22,400)	$ 223,038,153	Updated due to quarterly assessment and reallocation
									04/16/2014	$ 2,280,000	$ 225,318,153	Transfer of cap due to servicing transfer
									05/15/2014	$ 12,810,000	$ 238,128,153	Transfer of cap due to servicing transfer
									06/16/2014	$ (2,000,000)	$ 236,128,153	Transfer of cap due to servicing transfer
									06/26/2014	$ (262,535)	$ 235,865,618	Updated due to quarterly assessment and reallocation
									07/16/2014	$ 130,000	$ 235,995,618	Transfer of cap due to servicing transfer
									07/29/2014	$ (499,786)	$ 235,495,832	Updated due to quarterly assessment and reallocation
									08/14/2014	$ (1,940,000)	$ 233,555,832	Transfer of cap due to servicing transfer
									09/16/2014	$ 380,000	$ 233,935,832	Transfer of cap due to servicing transfer
									09/29/2014	$ (150,666)	$ 233,785,166	Updated due to quarterly assessment and reallocation
									10/16/2014	$ (1,120,000)	$ 232,665,166	Transfer of cap due to servicing transfer
									11/14/2014	$ 760,000	$ 233,425,166	Transfer of cap due to servicing transfer
									12/16/2014	$ 5,910,000	$ 239,335,166	Transfer of cap due to servicing transfer
									12/29/2014	$ (10,171,749)	$ 229,163,417	Updated due to quarterly assessment and reallocation
									01/15/2015	$ (770,000)	$ 228,393,417	Transfer of cap due to servicing transfer
									02/13/2015	$ 6,000,000	$ 234,393,417	Transfer of cap due to servicing transfer
									03/16/2015	$ (1,400,000)	$ 232,993,417	Transfer of cap due to servicing transfer
									03/26/2015	$ (2,999,340)	$ 229,994,077	Updated due to quarterly assessment and reallocation
									04/16/2015	$ (1,440,000)	$ 228,554,077	Transfer of cap due to servicing transfer
									04/28/2015	$ 406,883,574	$ 635,437,651	Updated due to quarterly assessment and reallocation
									05/14/2015	$ 3,840,000	$ 639,277,651	Transfer of cap due to servicing transfer
									06/25/2015	$ 1,933,295	$ 641,210,946	Updated due to quarterly assessment and reallocation
									07/16/2015	$ 6,480,000	$ 647,690,946	Transfer of cap due to servicing transfer
									08/14/2015	$ 160,000	$ 647,850,946	Transfer of cap due to servicing transfer
									09/16/2015	$ (730,000)	$ 647,120,946	Transfer of cap due to servicing transfer
									09/28/2015	$ 1,314,631	$ 648,435,577	Updated due to quarterly assessment and reallocation
									11/16/2015	$ (30,000)	$ 648,405,577	Transfer of cap due to servicing transfer
									12/16/2015	$ (1,800,000)	$ 646,605,577	Transfer of cap due to servicing transfer

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	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									12/28/2015	$ (491,522)	$ 646,114,055	Updated due to quarterly assessment and reallocation
									01/14/2016	$ (10,000)	$ 646,104,055	Transfer of cap due to servicing transfer
									02/16/2016	$ (2,820,000)	$ 643,284,055	Transfer of cap due to servicing transfer
									02/25/2016	$ (57,817,969)	$ 585,466,086	Reallocation due to MHA program deobligation
									03/16/2016	$ 1,530,000	$ 586,996,086	Transfer of cap due to servicing transfer
									03/28/2016	$ (1,385,279)	$ 585,610,807	Updated due to quarterly assessment and reallocation
									04/14/2016	$ 3,860,000	$ 589,470,807	Transfer of cap due to servicing transfer
									05/16/2016	$ (1,540,000)	$ 587,930,807	Transfer of cap due to servicing transfer
									05/31/2016	$ (11,376,624)	$ 576,554,183	Updated due to quarterly assessment and reallocation
									06/16/2016	$ (5,780,000)	$ 570,774,183	Transfer of cap due to servicing transfer
									06/27/2016	$ (8,966,552)	$ 561,807,631	Updated due to quarterly assessment and reallocation
									07/14/2016	$ (6,540,000)	$ 555,267,631	Transfer of cap due to servicing transfer
									07/27/2016	$ (9,573,183)	$ 545,694,448	Updated due to quarterly assessment and reallocation
									08/16/2016	$ 4,150,000	$ 549,844,448	Transfer of cap due to servicing transfer
									09/15/2016	$ 1,480,000	$ 551,324,448	Transfer of cap due to servicing transfer
									09/28/2016	$ (17,931,672)	$ 533,392,776	Updated due to quarterly assessment and reallocation
									10/14/2016	$ (4,370,000)	$ 529,022,776	Transfer of cap due to servicing transfer
									10/25/2016	$ (18,522,234)	$ 510,500,542	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 7,140,972	$ 517,641,514	Updated due to quarterly assessment and reallocation
									11/16/2016	$ (590,000)	$ 517,051,514	Transfer of cap due to servicing transfer
									11/29/2016	$ (275,089)	$ 516,776,425	Updated due to quarterly assessment and reallocation
									12/15/2016	$ (2,470,000)	$ 514,306,425	Transfer of cap due to servicing transfer
									12/27/2016	$ (48,571)	$ 514,257,854	Transfer of cap due to servicing transfer
									01/13/2017	$ (1,120,000)	$ 513,137,854	Transfer of cap due to servicing transfer
									02/16/2017	$ (180,000)	$ 512,957,854	Transfer of cap due to servicing transfer
									02/27/2017	$ (958,939)	$ 511,998,915	Transfer of cap due to servicing transfer
									03/16/2017	$ (3,480,000)	$ 508,518,915	Transfer of cap due to servicing transfer
									04/26/2017	$ (74,352)	$ 508,444,563	Transfer of cap due to servicing transfer
									06/26/2017	$ (677,390)	$ 507,767,173	Transfer of cap due to servicing transfer
									07/26/2017	$ (21,896)	$ 507,745,277	Transfer of cap due to servicing transfer
									09/26/2017	$ (23,794,399)	$ 483,950,878	Transfer of cap due to servicing transfer
									10/26/2017	$ (4,685,746)	$ 479,265,132	Transfer of cap due to servicing transfer
									12/21/2017	$ (6,039,108)	$ 473,226,024	Transfer of cap due to servicing transfer
									02/26/2018	$ (391,333)	$ 472,834,691	Transfer of cap due to servicing transfer
									03/22/2018	$ (1,309,429)	$ 471,525,262	Transfer of cap due to servicing transfer
									04/25/2018	$ (2,651,480)	$ 468,873,782	Transfer of cap due to servicing transfer
									06/21/2018	$ (517,669)	$ 468,356,113	Transfer of cap due to servicing transfer
									07/26/2018	$ (109,736,819)	$ 358,619,294	Reallocation due to MHA program deobligation
									08/27/2018	$ (6,266)	$ 358,613,028	Transfer of cap due to servicing transfer
									09/26/2018	$ (7,146)	$ 358,605,882	Transfer of cap due to servicing transfer
									10/25/2018	$ (275,151)	$ 358,330,731	Transfer of cap due to servicing transfer
10/30/2009	DuPage Credit Union	Naperville	IL	Purchase	Financial Instrument for Home Loan Modifications	$ 70,000	N/A		01/22/2010	$ 10,000	$ 80,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 10,000	$ 90,000	Updated portfolio data from servicer
									07/14/2010	$ 10,000	$ 100,000	Updated portfolio data from servicer
									09/30/2010	$ 45,056	$ 145,056	Updated portfolio data from servicer
									06/29/2011	$ (1)	$ 145,055	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (1)	$ 145,054	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (1)	$ 145,053	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (145)	$ 144,908	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (5)	$ 144,903	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (59)	$ 144,844	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (117)	$ 144,727	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (39)	$ 144,688	Updated due to quarterly assessment and reallocation
									12/29/2014	$ (377)	$ 144,311	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (142)	$ 144,169	Updated due to quarterly assessment and reallocation
									04/28/2015	$ 73,328	$ 217,497	Updated due to quarterly assessment and reallocation
									09/28/2015	$ (2,259)	$ 215,238	Updated due to quarterly assessment and reallocation
									12/28/2015	$ (1,672)	$ 213,566	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (11,493)	$ 202,073	Reallocation due to MHA program deobligation
									03/28/2016	$ (240)	$ 201,833	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (1,879)	$ 199,954	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (1,123)	$ 198,831	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (1,123)	$ 197,708	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (1,964)	$ 195,744	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (1,855)	$ 193,889	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 715	$ 194,604	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (95)	$ 194,509	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (15)	$ 194,494	Transfer of cap due to servicing transfer
									02/27/2017	$ (253)	$ 194,241	Transfer of cap due to servicing transfer
									04/26/2017	$ (17)	$ 194,224	Transfer of cap due to servicing transfer
									06/26/2017	$ (127)	$ 194,097	Transfer of cap due to servicing transfer
									07/26/2017	$ (4)	$ 194,093	Transfer of cap due to servicing transfer

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									09/26/2017	$ (494)	$ 193,599	Transfer of cap due to servicing transfer
									10/26/2017	$ (61)	$ 193,538	Transfer of cap due to servicing transfer
									12/21/2017	$ (64)	$ 193,474	Transfer of cap due to servicing transfer
									02/26/2018	$ (37)	$ 193,437	Transfer of cap due to servicing transfer
									03/22/2018	$ (121)	$ 193,316	Transfer of cap due to servicing transfer
									04/25/2018	$ (239)	$ 193,077	Transfer of cap due to servicing transfer
									06/21/2018	$ (45)	$ 193,032	Transfer of cap due to servicing transfer
									07/26/2018	$ (28,721)	$ 164,311	Reallocation due to MHA program deobligation
									08/27/2018	$ (2)	$ 164,309	Transfer of cap due to servicing transfer
									09/26/2018	$ (2)	$ 164,307	Transfer of cap due to servicing transfer
									10/25/2018	$ (59)	$ 164,248	Transfer of cap due to servicing transfer
03/16/2016	Eastern Bank	Boston	MA	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	03/16/2016	$ 20,000	$ 20,000	Transfer of cap due to servicing transfer
12/23/2009	Eaton National Bank & Trust Company	Eaton	OH	Purchase	Financial Instrument for Home Loan Modifications	$ 60,000	N/A		03/26/2010	$ 90,000	$ 150,000	Updated portfolio data from servicer
									07/14/2010	$ 50,000	$ 200,000	Updated portfolio data from servicer
									09/30/2010	$ (54,944)	$ 145,056	Updated portfolio data from servicer
									05/20/2011	$ (145,056)	-	Termination of SPA
07/31/2009	EMC Mortgage Corporation	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	$ 707,380,000	N/A		09/30/2009	$ (10,000)	$ 707,370,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	$ 502,430,000	$ 1,209,800,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ (134,560,000)	$ 1,075,240,000	Updated portfolio data from servicer/additional program initial cap
									07/14/2010	$ (392,140,000)	$ 683,100,000	Updated portfolio data from servicer
									07/16/2010	$ (630,000)	$ 682,470,000	Transfer of cap due to servicing transfer
									09/30/2010	$ 13,100,000	$ 695,570,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	$ (8,006,457)	$ 687,563,543	Updated portfolio data from servicer
									10/15/2010	$ (100,000)	$ 687,463,543	Transfer of cap due to servicing transfer
									12/15/2010	$ (4,400,000)	$ 683,063,543	Transfer of cap due to servicing transfer
									01/06/2011	$ (802)	$ 683,062,741	Updated due to quarterly assessment and reallocation
									02/16/2011	$ (900,000)	$ 682,162,741	Transfer of cap due to servicing transfer
									03/16/2011	$ (4,000,000)	$ 678,162,741	Transfer of cap due to servicing transfer
									03/30/2011	$ (925)	$ 678,161,816	Updated due to quarterly assessment and reallocation
									05/13/2011	$ (122,900,000)	$ 555,261,816	Transfer of cap due to servicing transfer
									06/29/2011	$ (8,728)	$ 555,253,088	Updated due to quarterly assessment and reallocation
									07/14/2011	$ (600,000)	$ 554,653,088	Transfer of cap due to servicing transfer
								8	10/19/2011	$ (519,211,309)	$ 35,441,779	Termination of SPA
07/17/2009	Farmers State Bank	West Salem	OH	Purchase	Financial Instrument for Home Loan Modifications	$ 170,000	N/A		09/30/2009	$ (90,000)	$ 80,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	$ 50,000	$ 130,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 100,000	$ 230,000	Updated portfolio data from servicer
									07/14/2010	$ (130,000)	$ 100,000	Updated portfolio data from servicer
									09/30/2010	$ 45,056	$ 145,056	Updated portfolio data from servicer
									05/20/2011	$ (145,056)	-	Termination of SPA
09/03/2010	Fay Servicing, LLC	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	$ 3,100,000	N/A		09/30/2010	$ 5,168,169	$ 8,268,169	Updated portfolio data from servicer
									01/06/2011	$ (12)	$ 8,268,157	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (15)	$ 8,268,142	Updated due to quarterly assessment and reallocation
									04/13/2011	$ 400,000	$ 8,668,142	Transfer of cap due to servicing transfer
									06/29/2011	$ (143)	$ 8,667,999	Updated due to quarterly assessment and reallocation
									09/15/2011	$ 700,000	$ 9,367,999	Transfer of cap due to servicing transfer
									10/14/2011	$ 100,000	$ 9,467,999	Transfer of cap due to servicing transfer
									11/16/2011	$ 200,000	$ 9,667,999	Transfer of cap due to servicing transfer
									12/15/2011	$ 1,700,000	$ 11,367,999	Transfer of cap due to servicing transfer
									04/16/2012	$ 1,600,000	$ 12,967,999	Transfer of cap due to servicing transfer
									05/16/2012	$ 40,000	$ 13,007,999	Transfer of cap due to servicing transfer
									06/14/2012	$ (210,000)	$ 12,797,999	Transfer of cap due to servicing transfer
									06/28/2012	$ (105)	$ 12,797,894	Updated due to quarterly assessment and reallocation
									07/16/2012	$ 50,000	$ 12,847,894	Transfer of cap due to servicing transfer
									08/16/2012	$ 90,000	$ 12,937,894	Transfer of cap due to servicing transfer
									09/27/2012	$ (294)	$ 12,937,600	Updated due to quarterly assessment and reallocation
									10/16/2012	$ 1,810,000	$ 14,747,600	Transfer of cap due to servicing transfer
									12/27/2012	$ (61)	$ 14,747,539	Updated due to quarterly assessment and reallocation
									01/16/2013	$ 30,000	$ 14,777,539	Transfer of cap due to servicing transfer
									02/14/2013	$ (590,000)	$ 14,187,539	Transfer of cap due to servicing transfer
									03/14/2013	$ (80,000)	$ 14,107,539	Transfer of cap due to servicing transfer
									03/25/2013	$ (214)	$ 14,107,325	Updated due to quarterly assessment and reallocation
									04/16/2013	$ 200,000	$ 14,307,325	Transfer of cap due to servicing transfer
									05/16/2013	$ 3,710,000	$ 18,017,325	Transfer of cap due to servicing transfer
									06/14/2013	$ 1,760,000	$ 19,777,325	Transfer of cap due to servicing transfer
									06/27/2013	$ (86)	$ 19,777,239	Updated due to quarterly assessment and reallocation
									07/16/2013	$ 6,650,000	$ 26,427,239	Transfer of cap due to servicing transfer
									08/15/2013	$ 20,000	$ 26,447,239	Transfer of cap due to servicing transfer
									09/16/2013	$ 4,840,000	$ 31,287,239	Transfer of cap due to servicing transfer
									09/27/2013	$ (54)	$ 31,287,185	Updated due to quarterly assessment and reallocation
									10/15/2013	$ 720,000	$ 32,007,185	Transfer of cap due to servicing transfer
									11/14/2013	$ 1,040,000	$ 33,047,185	Transfer of cap due to servicing transfer

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	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									12/16/2013	$ 140,000	$ 33,187,185	Transfer of cap due to servicing transfer
									12/23/2013	$ (84,376)	$ 33,102,809	Updated due to quarterly assessment and reallocation
									01/16/2014	$ 8,350,000	$ 41,452,809	Transfer of cap due to servicing transfer
									02/13/2014	$ 5,890,000	$ 47,342,809	Transfer of cap due to servicing transfer
									03/14/2014	$ 5,720,000	$ 53,062,809	Transfer of cap due to servicing transfer
									03/26/2014	$ (4,045)	$ 53,058,764	Updated due to quarterly assessment and reallocation
									04/16/2014	$ 70,000	$ 53,128,764	Transfer of cap due to servicing transfer
									05/15/2014	$ 640,000	$ 53,768,764	Transfer of cap due to servicing transfer
									06/16/2014	$ 15,780,000	$ 69,548,764	Transfer of cap due to servicing transfer
									06/26/2014	$ (69,560)	$ 69,479,204	Updated due to quarterly assessment and reallocation
									07/16/2014	$ (290,000)	$ 69,189,204	Transfer of cap due to servicing transfer
									07/29/2014	$ (138,184)	$ 69,051,020	Updated due to quarterly assessment and reallocation
									08/14/2014	$ 990,000	$ 70,041,020	Transfer of cap due to servicing transfer
									09/16/2014	$ 2,890,000	$ 72,931,020	Transfer of cap due to servicing transfer
									09/29/2014	$ (38,150)	$ 72,892,870	Updated due to quarterly assessment and reallocation
									10/16/2014	$ (1,830,000)	$ 71,062,870	Transfer of cap due to servicing transfer
									11/14/2014	$ 5,980,000	$ 77,042,870	Transfer of cap due to servicing transfer
									12/16/2014	$ (5,930,000)	$ 71,112,870	Transfer of cap due to servicing transfer
									12/29/2014	$ (328,884)	$ 70,783,986	Updated due to quarterly assessment and reallocation
									01/15/2015	$ 80,000	$ 70,863,986	Transfer of cap due to servicing transfer
									02/13/2015	$ 1,530,000	$ 72,393,986	Transfer of cap due to servicing transfer
									03/16/2015	$ (770,000)	$ 71,623,986	Transfer of cap due to servicing transfer
									03/26/2015	$ 1,070,605	$ 72,694,591	Updated due to quarterly assessment and reallocation
									04/16/2015	$ 630,000	$ 73,324,591	Transfer of cap due to servicing transfer
									04/28/2015	$ (118,190)	$ 73,206,401	Updated due to quarterly assessment and reallocation
									05/14/2015	$ 180,000	$ 73,386,401	Transfer of cap due to servicing transfer
									06/16/2015	$ 530,000	$ 73,916,401	Transfer of cap due to servicing transfer
									06/25/2015	$ (179,814)	$ 73,736,587	Updated due to quarterly assessment and reallocation
									07/16/2015	$ (6,500,000)	$ 67,236,587	Transfer of cap due to servicing transfer
									08/14/2015	$ 6,280,000	$ 73,516,587	Transfer of cap due to servicing transfer
									09/16/2015	$ 1,750,000	$ 75,266,587	Transfer of cap due to servicing transfer
									09/28/2015	$ 1,030,559	$ 76,297,146	Updated due to quarterly assessment and reallocation
									10/15/2015	$ 5,310,000	$ 81,607,146	Transfer of cap due to servicing transfer
									11/16/2015	$ 3,880,000	$ 85,487,146	Transfer of cap due to servicing transfer
									12/16/2015	$ 3,920,000	$ 89,407,146	Transfer of cap due to servicing transfer
									12/28/2015	$ (1,157,968)	$ 88,249,178	Updated due to quarterly assessment and reallocation
									01/14/2016	$ 7,400,000	$ 95,649,178	Transfer of cap due to servicing transfer
									02/16/2016	$ (740,000)	$ 94,909,178	Transfer of cap due to servicing transfer
									02/25/2016	$ (8,019,526)	$ 86,889,652	Reallocation due to MHA program deobligation
									03/16/2016	$ 2,980,000	$ 89,869,652	Transfer of cap due to servicing transfer
									03/28/2016	$ (179,850)	$ 89,689,802	Updated due to quarterly assessment and reallocation
									04/14/2016	$ 1,110,000	$ 90,799,802	Transfer of cap due to servicing transfer
									05/16/2016	$ 1,530,000	$ 92,329,802	Transfer of cap due to servicing transfer
									05/31/2016	$ (1,164,291)	$ 91,165,511	Updated due to quarterly assessment and reallocation
									06/16/2016	$ 3,050,000	$ 94,215,511	Transfer of cap due to servicing transfer
									06/27/2016	$ (603,048)	$ 93,612,463	Updated due to quarterly assessment and reallocation
									07/14/2016	$ (770,000)	$ 92,842,463	Transfer of cap due to servicing transfer
									07/27/2016	$ (552,076)	$ 92,290,387	Updated due to quarterly assessment and reallocation
									08/16/2016	$ 680,000	$ 92,970,387	Transfer of cap due to servicing transfer
									09/15/2016	$ 3,280,000	$ 96,250,387	Transfer of cap due to servicing transfer
									09/28/2016	$ 949,770	$ 97,200,157	Updated due to quarterly assessment and reallocation
									10/14/2016	$ 1,140,000	$ 98,340,157	Transfer of cap due to servicing transfer
									10/25/2016	$ (1,340,924)	$ 96,999,233	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 516,973	$ 97,516,206	Updated due to quarterly assessment and reallocation
									11/16/2016	$ 2,700,000	$ 100,216,206	Transfer of cap due to servicing transfer
									11/29/2016	$ (59,781)	$ 100,156,425	Updated due to quarterly assessment and reallocation
									12/15/2016	$ 240,000	$ 100,396,425	Transfer of cap due to servicing transfer
									12/27/2016	$ (9,384)	$ 100,387,041	Transfer of cap due to servicing transfer
									01/13/2017	$ 3,010,000	$ 103,397,041	Transfer of cap due to servicing transfer
									02/16/2017	$ 3,060,000	$ 106,457,041	Transfer of cap due to servicing transfer
									02/27/2017	$ (206,037)	$ 106,251,004	Transfer of cap due to servicing transfer
									03/16/2017	$ (20,000)	$ 106,231,004	Transfer of cap due to servicing transfer
									04/26/2017	$ (12,963)	$ 106,218,041	Transfer of cap due to servicing transfer
									06/26/2017	$ 2,385,430	$ 108,603,471	Transfer of cap due to servicing transfer
									07/26/2017	$ 493,176	$ 109,096,647	Transfer of cap due to servicing transfer
									09/26/2017	$ 4,603,892	$ 113,700,539	Transfer of cap due to servicing transfer
									10/26/2017	$ 3,252,805	$ 116,953,344	Transfer of cap due to servicing transfer
									12/21/2017	$ 1,588,497	$ 118,541,841	Transfer of cap due to servicing transfer
									02/26/2018	$ 1,076,341	$ 119,618,182	Transfer of cap due to servicing transfer
									03/15/2018	$ (1)	$ 119,618,181	Transfer of cap due to servicing transfer
									03/22/2018	$ 761,611	$ 120,379,792	Transfer of cap due to servicing transfer
									04/25/2018	$ 469,692	$ 120,849,484	Transfer of cap due to servicing transfer

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	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									06/21/2018	$ 5,608,001	$ 126,457,485	Transfer of cap due to servicing transfer
									07/26/2018	$ (15,702,172)	$ 110,755,313	Reallocation due to MHA program deobligation
									08/27/2018	$ (936)	$ 110,754,377	Transfer of cap due to servicing transfer
									09/26/2018	$ (775)	$ 110,753,602	Transfer of cap due to servicing transfer
									10/25/2018	$ (30,624)	$ 110,722,978	Transfer of cap due to servicing transfer
									03/25/2019	$ 1,349,834	$ 112,072,812	Transfer of cap due to servicing transfer
05/13/2011	FCI Lender Services, Inc.	Anaheim Hills	CA	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	05/13/2011	$ 500,000	$ 500,000	Transfer of cap due to servicing transfer
									06/16/2011	$ 100,000	$ 600,000	Transfer of cap due to servicing transfer
									06/29/2011	$ (9)	$ 599,991	Updated due to quarterly assessment and reallocation
									07/14/2011	$ 200,000	$ 799,991	Transfer of cap due to servicing transfer
									09/15/2011	$ 100,000	$ 899,991	Transfer of cap due to servicing transfer
									11/16/2011	$ 2,500,000	$ 3,399,991	Transfer of cap due to servicing transfer
									05/16/2012	$ 1,510,000	$ 4,909,991	Transfer of cap due to servicing transfer
									06/14/2012	$ 450,000	$ 5,359,991	Transfer of cap due to servicing transfer
									06/28/2012	$ (66)	$ 5,359,925	Updated due to quarterly assessment and reallocation
									07/16/2012	$ 250,000	$ 5,609,925	Transfer of cap due to servicing transfer
									08/16/2012	$ 90,000	$ 5,699,925	Transfer of cap due to servicing transfer
									09/27/2012	$ (191)	$ 5,699,734	Updated due to quarterly assessment and reallocation
									10/16/2012	$ 140,000	$ 5,839,734	Transfer of cap due to servicing transfer
									11/15/2012	$ 70,000	$ 5,909,734	Transfer of cap due to servicing transfer
									12/14/2012	$ 40,000	$ 5,949,734	Transfer of cap due to servicing transfer
									12/27/2012	$ (34)	$ 5,949,700	Updated due to quarterly assessment and reallocation
									01/16/2013	$ 40,000	$ 5,989,700	Transfer of cap due to servicing transfer
									02/14/2013	$ 50,000	$ 6,039,700	Transfer of cap due to servicing transfer
									03/14/2013	$ 360,000	$ 6,399,700	Transfer of cap due to servicing transfer
									03/25/2013	$ (135)	$ 6,399,565	Updated due to quarterly assessment and reallocation
									04/16/2013	$ (10,000)	$ 6,389,565	Transfer of cap due to servicing transfer
									05/16/2013	$ 40,000	$ 6,429,565	Transfer of cap due to servicing transfer
									06/14/2013	$ 200,000	$ 6,629,565	Transfer of cap due to servicing transfer
									06/27/2013	$ (53)	$ 6,629,512	Updated due to quarterly assessment and reallocation
									07/16/2013	$ 20,000	$ 6,649,512	Transfer of cap due to servicing transfer
									09/27/2013	$ (19)	$ 6,649,493	Updated due to quarterly assessment and reallocation
									10/15/2013	$ 260,000	$ 6,909,493	Transfer of cap due to servicing transfer
									11/14/2013	$ 30,000	$ 6,939,493	Transfer of cap due to servicing transfer
									12/23/2013	$ (33,755)	$ 6,905,738	Updated due to quarterly assessment and reallocation
									02/13/2014	$ 110,000	$ 7,015,738	Transfer of cap due to servicing transfer
									03/14/2014	$ 640,000	$ 7,655,738	Transfer of cap due to servicing transfer
									03/26/2014	$ (1,305)	$ 7,654,433	Updated due to quarterly assessment and reallocation
									04/16/2014	$ 120,000	$ 7,774,433	Transfer of cap due to servicing transfer
									05/15/2014	$ 40,000	$ 7,814,433	Transfer of cap due to servicing transfer
									06/16/2014	$ 110,000	$ 7,924,433	Transfer of cap due to servicing transfer
									06/26/2014	$ (15,838)	$ 7,908,595	Updated due to quarterly assessment and reallocation
									07/16/2014	$ 440,000	$ 8,348,595	Transfer of cap due to servicing transfer
									07/29/2014	$ (33,291)	$ 8,315,304	Updated due to quarterly assessment and reallocation
									08/14/2014	$ 1,110,000	$ 9,425,304	Transfer of cap due to servicing transfer
									09/16/2014	$ 40,000	$ 9,465,304	Transfer of cap due to servicing transfer
									09/29/2014	$ (12,454)	$ 9,452,850	Updated due to quarterly assessment and reallocation
									10/16/2014	$ 20,000	$ 9,472,850	Transfer of cap due to servicing transfer
									11/14/2014	$ 20,000	$ 9,492,850	Transfer of cap due to servicing transfer
									12/16/2014	$ 190,000	$ 9,682,850	Transfer of cap due to servicing transfer
									12/29/2014	$ (1,564,671)	$ 8,118,179	Updated due to quarterly assessment and reallocation
									01/15/2015	$ 10,000	$ 8,128,179	Transfer of cap due to servicing transfer
									02/13/2015	$ 10,000	$ 8,138,179	Transfer of cap due to servicing transfer
									03/26/2015	$ (593,009)	$ 7,545,170	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (2,341,121)	$ 5,204,049	Updated due to quarterly assessment and reallocation
									05/14/2015	$ 50,000	$ 5,254,049	Transfer of cap due to servicing transfer
									06/16/2015	$ 60,000	$ 5,314,049	Transfer of cap due to servicing transfer
									06/25/2015	$ (566,166)	$ 4,747,883	Updated due to quarterly assessment and reallocation
									07/16/2015	$ 80,000	$ 4,827,883	Transfer of cap due to servicing transfer
									08/14/2015	$ 220,000	$ 5,047,883	Transfer of cap due to servicing transfer
									09/16/2015	$ 260,000	$ 5,307,883	Transfer of cap due to servicing transfer
									09/28/2015	$ (847,553)	$ 4,460,330	Updated due to quarterly assessment and reallocation
									10/15/2015	$ 80,000	$ 4,540,330	Transfer of cap due to servicing transfer
									11/16/2015	$ 420,000	$ 4,960,330	Transfer of cap due to servicing transfer
									12/16/2015	$ 420,000	$ 5,380,330	Transfer of cap due to servicing transfer
									12/28/2015	$ (780,127)	$ 4,600,203	Updated due to quarterly assessment and reallocation
									01/14/2016	$ 230,000	$ 4,830,203	Transfer of cap due to servicing transfer
									02/16/2016	$ 250,000	$ 5,080,203	Transfer of cap due to servicing transfer
									02/25/2016	$ (2,536,406)	$ 2,543,797	Reallocation due to MHA program deobligation
									03/16/2016	$ 30,000	$ 2,573,797	Transfer of cap due to servicing transfer
									03/28/2016	$ (54,350)	$ 2,519,447	Updated due to quarterly assessment and reallocation
									04/14/2016	$ 350,000	$ 2,869,447	Transfer of cap due to servicing transfer

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									05/16/2016	-	$ 2,869,447	Transfer of cap due to servicing transfer
									05/31/2016	$ (472,698)	$ 2,396,749	Updated due to quarterly assessment and reallocation
									06/16/2016	$ 80,000	$ 2,476,749	Transfer of cap due to servicing transfer
									06/27/2016	$ (290,202)	$ 2,186,547	Updated due to quarterly assessment and reallocation
									07/14/2016	$ (100,000)	$ 2,086,547	Transfer of cap due to servicing transfer
									07/27/2016	$ (281,016)	$ 1,805,531	Updated due to quarterly assessment and reallocation
									08/16/2016	$ 100,000	$ 1,905,531	Transfer of cap due to servicing transfer
									09/15/2016	$ 360,000	$ 2,265,531	Transfer of cap due to servicing transfer
									09/28/2016	$ (712,092)	$ 1,553,439	Updated due to quarterly assessment and reallocation
									10/14/2016	$ 120,000	$ 1,673,439	Transfer of cap due to servicing transfer
									10/25/2016	$ (730,021)	$ 943,418	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 281,449	$ 1,224,867	Updated due to quarterly assessment and reallocation
									11/16/2016	$ 80,000	$ 1,304,867	Transfer of cap due to servicing transfer
									11/29/2016	$ (5,980)	$ 1,298,887	Updated due to quarterly assessment and reallocation
									12/15/2016	$ 850,000	$ 2,148,887	Transfer of cap due to servicing transfer
									12/27/2016	$ (1,922)	$ 2,146,965	Transfer of cap due to servicing transfer
									01/13/2017	$ 520,000	$ 2,666,965	Transfer of cap due to servicing transfer
									02/16/2017	$ 200,000	$ 2,866,965	Transfer of cap due to servicing transfer
									02/27/2017	$ (46,222)	$ 2,820,743	Transfer of cap due to servicing transfer
									03/16/2017	$ 10,000	$ 2,830,743	Transfer of cap due to servicing transfer
									04/26/2017	$ (3,043)	$ 2,827,700	Transfer of cap due to servicing transfer
									06/26/2017	$ (22,277)	$ 2,805,423	Transfer of cap due to servicing transfer
									07/26/2017	$ (681)	$ 2,804,742	Transfer of cap due to servicing transfer
									09/26/2017	$ (884,668)	$ 1,920,074	Transfer of cap due to servicing transfer
									10/26/2017	$ (111,602)	$ 1,808,472	Transfer of cap due to servicing transfer
									12/21/2017	$ (112,992)	$ 1,695,480	Transfer of cap due to servicing transfer
									02/26/2018	$ (5,486)	$ 1,689,994	Transfer of cap due to servicing transfer
									03/22/2018	$ (18,460)	$ 1,671,534	Transfer of cap due to servicing transfer
									04/25/2018	$ (37,587)	$ 1,633,947	Transfer of cap due to servicing transfer
									06/21/2018	$ (6,480)	$ 1,627,467	Transfer of cap due to servicing transfer
									07/26/2018	$ (810,352)	$ 817,115	Reallocation due to MHA program deobligation
									08/27/2018	$ (44)	$ 817,071	Transfer of cap due to servicing transfer
									09/26/2018	$ (39)	$ 817,032	Transfer of cap due to servicing transfer
									10/25/2018	$ (1,289)	$ 815,743	Transfer of cap due to servicing transfer
12/09/2009	Fidelity Bank (Fidelity Homestead SavingsBank)	New Orleans	LA	Purchase	Financial Instrument for Home Loan Modifications	$ 2,940,000	N/A		01/22/2010	$ 140,000	$ 3,080,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 6,300,000	$ 9,380,000	Updated portfolio data from servicer
									07/14/2010	$ (1,980,000)	$ 7,400,000	Updated portfolio data from servicer
									09/30/2010	$ (6,384,611)	$ 1,015,389	Updated portfolio data from servicer
									01/06/2011	$ (1)	$ 1,015,388	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (2)	$ 1,015,386	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (16)	$ 1,015,370	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (12)	$ 1,015,358	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (32)	$ 1,015,326	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (5)	$ 1,015,321	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (21)	$ 1,015,300	Updated due to quarterly assessment and reallocation
									06/27/2013	$ (8)	$ 1,015,292	Updated due to quarterly assessment and reallocation
									09/27/2013	$ (3)	$ 1,015,289	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (4,716)	$ 1,010,573	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (165)	$ 1,010,408	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (1,944)	$ 1,008,464	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (3,862)	$ 1,004,602	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (1,276)	$ 1,003,326	Updated due to quarterly assessment and reallocation
									12/29/2014	$ (130,634)	$ 872,692	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (49,137)	$ 823,555	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (187,406)	$ 636,149	Updated due to quarterly assessment and reallocation
									06/25/2015	$ (45,604)	$ 590,545	Updated due to quarterly assessment and reallocation
									09/28/2015	$ (60,938)	$ 529,607	Updated due to quarterly assessment and reallocation
									12/28/2015	$ (41,224)	$ 488,383	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (126,974)	$ 361,409	Reallocation due to MHA program deobligation
									03/28/2016	$ (2,655)	$ 358,754	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (25,640)	$ 333,114	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (15,317)	$ 317,797	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (15,322)	$ 302,475	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (26,835)	$ 275,640	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (25,423)	$ 250,217	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 9,802	$ 260,019	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (278)	$ 259,741	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (43)	$ 259,698	Transfer of cap due to servicing transfer
									02/27/2017	$ (739)	$ 258,959	Transfer of cap due to servicing transfer
									04/26/2017	$ (66)	$ 258,893	Transfer of cap due to servicing transfer
									06/26/2017	$ (669)	$ 258,224	Transfer of cap due to servicing transfer

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									07/26/2017	$ (20)	$ 258,204	Transfer of cap due to servicing transfer
									09/26/2017	$ (21,763)	$ 236,441	Transfer of cap due to servicing transfer
									10/26/2017	$ (2,699)	$ 233,742	Transfer of cap due to servicing transfer
									12/21/2017	$ (2,812)	$ 230,930	Transfer of cap due to servicing transfer
									02/26/2018	$ (171)	$ 230,759	Transfer of cap due to servicing transfer
									03/22/2018	$ (557)	$ 230,202	Transfer of cap due to servicing transfer
									04/25/2018	$ (1,101)	$ 229,101	Transfer of cap due to servicing transfer
									06/21/2018	$ (207)	$ 228,894	Transfer of cap due to servicing transfer
									07/26/2018	$ (48,696)	$ 180,198	Reallocation due to MHA program deobligation
									08/27/2018	$ (3)	$ 180,195	Transfer of cap due to servicing transfer
									09/26/2018	$ (3)	$ 180,192	Transfer of cap due to servicing transfer
									10/25/2018	$ (156)	$ 180,036	Transfer of cap due to servicing transfer
06/14/2018	Fifth Third Bank	Cincinnati	OH	Purchase	Financial Instrument for Home Loan Modifications	$ 1	N/A		06/21/2018	$ 14,999	$ 15,000	Transfer of cap due to servicing transfer
07/29/2009	FIRST BANK	St. Louis	MO	Purchase	Financial Instrument for Home Loan Modifications	$ 6,460,000	N/A		09/30/2009	$ (1,530,000)	$ 4,930,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	$ 680,000	$ 5,610,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 2,460,000	$ 8,070,000	Updated portfolio data from servicer
									07/14/2010	$ (2,470,000)	$ 5,600,000	Updated portfolio data from servicer
									09/30/2010	$ 2,523,114	$ 8,123,114	Updated portfolio data from servicer
									01/06/2011	$ (2)	$ 8,123,112	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (2)	$ 8,123,110	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (15)	$ 8,123,095	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (3)	$ 8,123,092	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (5)	$ 8,123,087	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (1)	$ 8,123,086	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (5)	$ 8,123,081	Updated due to quarterly assessment and reallocation
									06/27/2013	$ (1)	$ 8,123,080	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (474)	$ 8,122,606	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (18)	$ 8,122,588	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (35)	$ 8,122,553	Updated due to quarterly assessment and reallocation
									07/29/2014	$ 1,722	$ 8,124,275	Updated due to quarterly assessment and reallocation
									09/29/2014	$ 33,199	$ 8,157,474	Updated due to quarterly assessment and reallocation
									12/29/2014	$ 2,304,333	$ 10,461,807	Updated due to quarterly assessment and reallocation
									03/26/2015	$ 4,415	$ 10,466,222	Updated due to quarterly assessment and reallocation
									04/28/2015	$ 495,986	$ 10,962,208	Updated due to quarterly assessment and reallocation
									06/25/2015	$ 38,337	$ 11,000,545	Updated due to quarterly assessment and reallocation
									09/28/2015	$ 16,222	$ 11,016,767	Updated due to quarterly assessment and reallocation
									12/28/2015	$ 12,289	$ 11,029,056	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (392,747)	$ 10,636,309	Reallocation due to MHA program deobligation
									03/28/2016	$ (8,110)	$ 10,628,199	Updated due to quarterly assessment and reallocation
									05/16/2016	$ 20,000	$ 10,648,199	Transfer of cap due to servicing transfer
									05/31/2016	$ (61,251)	$ 10,586,948	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (33,414)	$ 10,553,534	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (37,528)	$ 10,516,006	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (44,662)	$ 10,471,344	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (33,219)	$ 10,438,125	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 12,807	$ 10,450,932	Updated due to quarterly assessment and reallocation
									11/16/2016	$ (1,270,000)	$ 9,180,932	Transfer of cap due to servicing transfer
									11/29/2016	$ (4,768)	$ 9,176,164	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (692)	$ 9,175,472	Transfer of cap due to servicing transfer
									02/27/2017	$ (11,690)	$ 9,163,782	Transfer of cap due to servicing transfer
									04/26/2017	$ (758)	$ 9,163,024	Transfer of cap due to servicing transfer
									06/26/2017	$ (5,946)	$ 9,157,078	Transfer of cap due to servicing transfer
									07/26/2017	$ (180)	$ 9,156,898	Transfer of cap due to servicing transfer
									09/26/2017	$ (23,170)	$ 9,133,728	Transfer of cap due to servicing transfer
									10/26/2017	$ (2,873)	$ 9,130,855	Transfer of cap due to servicing transfer
									12/21/2017	$ (2,993)	$ 9,127,862	Transfer of cap due to servicing transfer
									02/26/2018	$ (145)	$ 9,127,717	Transfer of cap due to servicing transfer
									03/22/2018	$ (474)	$ 9,127,243	Transfer of cap due to servicing transfer
									04/25/2018	$ (937)	$ 9,126,306	Transfer of cap due to servicing transfer
									06/21/2018	$ (176)	$ 9,126,130	Transfer of cap due to servicing transfer
									07/26/2018	$ (1,171,975)	$ 7,954,155	Reallocation due to MHA program deobligation
									08/27/2018	$ (64)	$ 7,954,091	Transfer of cap due to servicing transfer
									09/26/2018	$ (71)	$ 7,954,020	Transfer of cap due to servicing transfer
									10/25/2018	$ (2,527)	$ 7,951,493	Transfer of cap due to servicing transfer
05/15/2014	First Citizens Bank & Trust Company	Hendersonville	NC	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	05/15/2014	$ 10,000	$ 10,000	Transfer of cap due to servicing transfer
									12/15/2016	$ 20,000	$ 30,000	Transfer of cap due to servicing transfer
09/30/2010	First Federal Bank of Florida	Lake City	FL	Purchase	Financial Instrument for Home Loan Modifications	$ 100,000	N/A		09/30/2010	$ 45,056	$ 145,056	Updated portfolio data from servicer
									06/29/2011	$ (1)	$ 145,055	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (1)	$ 145,054	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (2)	$ 145,052	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (1)	$ 145,051	Updated due to quarterly assessment and reallocation

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	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									12/23/2013	$ (232)	$ 144,819	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (8)	$ 144,811	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (96)	$ 144,715	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (191)	$ 144,524	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (63)	$ 144,461	Updated due to quarterly assessment and reallocation
									12/29/2014	$ (7,654)	$ 136,807	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (2,879)	$ 133,928	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (11,347)	$ 122,581	Updated due to quarterly assessment and reallocation
									06/25/2015	$ (2,691)	$ 119,890	Updated due to quarterly assessment and reallocation
									09/28/2015	$ (3,595)	$ 116,295	Updated due to quarterly assessment and reallocation
									12/28/2015	$ (2,660)	$ 113,635	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (7,597)	$ 106,038	Reallocation due to MHA program deobligation
									03/28/2016	$ (159)	$ 105,879	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (1,242)	$ 104,637	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (742)	$ 103,895	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (742)	$ 103,153	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (1,298)	$ 101,855	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (1,226)	$ 100,629	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 472	$ 101,101	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (8)	$ 101,093	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (1)	$ 101,092	Transfer of cap due to servicing transfer
									02/27/2017	$ (22)	$ 101,070	Transfer of cap due to servicing transfer
									04/26/2017	$ (1)	$ 101,069	Transfer of cap due to servicing transfer
									06/26/2017	$ (11)	$ 101,058	Transfer of cap due to servicing transfer
									07/14/2017	$ (101,058)	-	Termination of SPA
06/19/2009	First Federal Savings and Loan	Port Angeles	WA	Purchase	Financial Instrument for Home Loan Modifications	$ 770,000	N/A		12/30/2009	$ 2,020,000	$ 2,790,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 11,370,000	$ 14,160,000	Updated portfolio data from servicer
									05/26/2010	$ (14,160,000)	-	Termination of SPA
12/16/2009	First Federal Savings and Loan Association of Lakewood	Lakewood	OH	Purchase	Financial Instrument for Home Loan Modifications	$ 3,460,000	N/A		01/22/2010	$ 160,000	$ 3,620,000	Updated portfolio data from servicer/additional program initial cap
									04/21/2010	$ (3,620,000)	-	Termination of SPA
08/27/2010	First Financial Bank, N.A.	Terre Haute	ID	Purchase	Financial Instrument for Home Loan Modifications	$ 4,300,000	N/A		09/30/2010	$ 7,014,337	$ 11,314,337	Updated portfolio data from servicer
									01/06/2011	$ (17)	$ 11,314,320	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (20)	$ 11,314,300	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (192)	$ 11,314,108	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (144)	$ 11,313,964	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (396)	$ 11,313,568	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (67)	$ 11,313,501	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (253)	$ 11,313,248	Updated due to quarterly assessment and reallocation
									06/27/2013	$ (95)	$ 11,313,153	Updated due to quarterly assessment and reallocation
									09/27/2013	$ (34)	$ 11,313,119	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (57,776)	$ 11,255,343	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (2,031)	$ 11,253,312	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (23,972)	$ 11,229,340	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (47,613)	$ 11,181,727	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (15,728)	$ 11,165,999	Updated due to quarterly assessment and reallocation
									12/29/2014	$ (1,905,128)	$ 9,260,871	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (716,488)	$ 8,544,383	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (2,824,053)	$ 5,720,330	Updated due to quarterly assessment and reallocation
									06/25/2015	$ (669,754)	$ 5,050,576	Updated due to quarterly assessment and reallocation
									07/16/2015	$ 10,000	$ 5,060,576	Transfer of cap due to servicing transfer
									09/28/2015	$ (896,475)	$ 4,164,101	Updated due to quarterly assessment and reallocation
									12/28/2015	$ (663,462)	$ 3,500,639	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (1,894,718)	$ 1,605,921	Reallocation due to MHA program deobligation
									03/28/2016	$ (39,578)	$ 1,566,343	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (309,770)	$ 1,256,573	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (185,051)	$ 1,071,522	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (185,107)	$ 886,415	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (323,721)	$ 562,694	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (305,894)	$ 256,800	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 117,933	$ 374,733	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (2,116)	$ 372,617	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (323)	$ 372,294	Transfer of cap due to servicing transfer
									02/27/2017	$ (5,606)	$ 366,688	Transfer of cap due to servicing transfer
									04/26/2017	$ (367)	$ 366,321	Transfer of cap due to servicing transfer
									06/26/2017	$ (2,826)	$ 363,495	Transfer of cap due to servicing transfer
									07/26/2017	$ (85)	$ 363,410	Transfer of cap due to servicing transfer
									09/26/2017	$ (112,706)	$ 250,704	Transfer of cap due to servicing transfer
									10/26/2017	$ (13,977)	$ 236,727	Transfer of cap due to servicing transfer
									12/21/2017	$ (14,561)	$ 222,166	Transfer of cap due to servicing transfer
									02/26/2018	$ (707)	$ 221,459	Transfer of cap due to servicing transfer
									03/22/2018	$ (2,305)	$ 219,154	Transfer of cap due to servicing transfer

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									04/25/2018	$ (4,556)	$ 214,598	Transfer of cap due to servicing transfer
									06/21/2018	$ (854)	$ 213,744	Transfer of cap due to servicing transfer
									07/26/2018	$ (95,986)	$ 117,758	Reallocation due to MHA program deobligation
									08/27/2018	$ (5)	$ 117,753	Transfer of cap due to servicing transfer
									09/26/2018	$ (6)	$ 117,747	Transfer of cap due to servicing transfer
									10/25/2018	$ (198)	$ 117,549	Transfer of cap due to servicing transfer
11/25/2009	First Keystone Bank	Media	PA	Purchase	Financial Instrument for Home Loan Modifications	$ 1,280,000	N/A		01/22/2010	$ 50,000	$ 1,330,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 1,020,000	$ 2,350,000	Updated portfolio data from servicer
									07/14/2010	$ (950,000)	$ 1,400,000	Updated portfolio data from servicer
									09/30/2010	$ 50,556	$ 1,450,556	Updated portfolio data from servicer
									01/06/2011	$ (2)	$ 1,450,554	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (2)	$ 1,450,552	Updated due to quarterly assessment and reallocation
									06/16/2011	$ (100,000)	$ 1,350,552	Transfer of cap due to servicing transfer
									06/29/2011	$ (21)	$ 1,350,531	Updated due to quarterly assessment and reallocation
								6	07/22/2011	$ (1,335,614)	$ 14,917	Termination of SPA
01/13/2017	First Merchants Bank	Muncie	IN	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	01/13/2017	$ 10,000	$ 10,000	Transfer of cap due to servicing transfer
06/16/2014	First Mortgage Company, LLC	Oklahoma City	OK	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	06/16/2014	$ 20,000	$ 20,000	Transfer of cap due to servicing transfer
									08/16/2017	$ (20,000)	-	Termination of SPA
09/30/2010	First Mortgage Corporation	Diamond Bar	CA	Purchase	Financial Instrument for Home Loan Modifications	$ 100,000	N/A		09/30/2010	$ 45,056	$ 145,056	Updated portfolio data from servicer
									06/29/2011	$ (1)	$ 145,055	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (1)	$ 145,054	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (2)	$ 145,052	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (1)	$ 145,051	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (232)	$ 144,819	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (8)	$ 144,811	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (96)	$ 144,715	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (191)	$ 144,524	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (63)	$ 144,461	Updated due to quarterly assessment and reallocation
									12/29/2014	$ (7,654)	$ 136,807	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (2,879)	$ 133,928	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (11,347)	$ 122,581	Updated due to quarterly assessment and reallocation
									06/25/2015	$ (2,691)	$ 119,890	Updated due to quarterly assessment and reallocation
									09/28/2015	$ (3,595)	$ 116,295	Updated due to quarterly assessment and reallocation
									12/28/2015	$ (2,660)	$ 113,635	Updated due to quarterly assessment and reallocation
									02/16/2016	$ (10,000)	$ 103,635	Transfer of cap due to servicing transfer
									02/25/2016	$ (2,025)	$ 101,610	Reallocation due to MHA program deobligation
									03/28/2016	$ (42)	$ 101,568	Updated due to quarterly assessment and reallocation
									05/16/2016	$ (20,000)	$ 81,568	Transfer of cap due to servicing transfer
									07/14/2016	$ (10,000)	$ 71,568	Transfer of cap due to servicing transfer
01/13/2010	First National Bank of Grant Park	Grant Park	IL	Purchase	Financial Instrument for Home Loan Modifications	$ 140,000	N/A		03/26/2010	$ 150,000	$ 290,000	Updated portfolio data from servicer
									07/14/2010	$ 10,000	$ 300,000	Updated portfolio data from servicer
									09/30/2010	$ (9,889)	$ 290,111	Updated portfolio data from servicer
									01/26/2011	$ (290,111)	-	Termination of SPA
07/14/2017	First National Bank of Pennsylvania	Hermitage	PA	Purchase	Financial Instrument for Home Loan Modifications	$ 1	N/A		07/26/2017	$ 29,232	$ 29,233	Transfer of cap due to servicing transfer
									09/26/2017	$ 1,524	$ 30,757	Transfer of cap due to servicing transfer
09/30/2010	First Safety Bank	Cincinnati	OH	Purchase	Financial Instrument for Home Loan Modifications	$ 400,000	N/A		09/30/2010	$ 180,222	$ 580,222	Updated portfolio data from servicer
									01/06/2011	$ (1)	$ 580,221	Updated due to quarterly assessment and reallocation
									03/23/2011	$ (580,221)	-	Termination of SPA
04/14/2016	First State Bank	Mendota	IL	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	04/14/2016	$ 30,000	$ 30,000	Transfer of cap due to servicing transfer
									05/31/2016	$ 588	$ 30,588	Updated due to quarterly assessment and reallocation
09/30/2010	Flagstar Capital Markets Corporation	Troy	MI	Purchase	Financial Instrument for Home Loan Modifications	$ 800,000	N/A		09/30/2010	$ 360,445	$ 1,160,445	Updated portfolio data from servicer
									01/06/2011	$ (2)	$ 1,160,443	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (2)	$ 1,160,441	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (18)	$ 1,160,423	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (14)	$ 1,160,409	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (37)	$ 1,160,372	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (6)	$ 1,160,366	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (24)	$ 1,160,342	Updated due to quarterly assessment and reallocation
									06/27/2013	$ (9)	$ 1,160,333	Updated due to quarterly assessment and reallocation
									09/27/2013	$ (3)	$ 1,160,330	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (5,463)	$ 1,154,867	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (192)	$ 1,154,675	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (2,267)	$ 1,152,408	Updated due to quarterly assessment and reallocation
									07/01/2014	$ (1,152,408)	-	Termination of SPA
								3	04/16/2015	$ 10,000	$ 10,000	Transfer of cap due to servicing transfer
									05/14/2015	$ 10,000	$ 20,000	Transfer of cap due to servicing transfer
									01/14/2016	$ 10,000	$ 30,000	Transfer of cap due to servicing transfer
									09/15/2016	$ 10,000	$ 40,000	Transfer of cap due to servicing transfer
									01/13/2017	$ 10,000	$ 50,000	Transfer of cap due to servicing transfer
									03/25/2019	$ 2,548,642	$ 2,598,642	Transfer of cap due to servicing transfer
02/13/2014	Florida Community Bank, NA	Weston	FL	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	02/13/2014	$ 150,000	$ 150,000	Transfer of cap due to servicing transfer

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	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									03/26/2014	$ (2)	$ 149,998	Updated due to quarterly assessment and reallocation
									04/16/2014	$ 20,000	$ 169,998	Transfer of cap due to servicing transfer
									06/26/2014	$ (37)	$ 169,961	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (73)	$ 169,888	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (25)	$ 169,863	Updated due to quarterly assessment and reallocation
									12/29/2014	$ 27,160	$ 197,023	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (16)	$ 197,007	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (64)	$ 196,943	Updated due to quarterly assessment and reallocation
									06/25/2015	$ (15)	$ 196,928	Updated due to quarterly assessment and reallocation
									09/28/2015	$ (20)	$ 196,908	Updated due to quarterly assessment and reallocation
									12/28/2015	$ (14,536)	$ 182,372	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (45,046)	$ 137,326	Reallocation due to MHA program deobligation
									03/16/2016	$ (10,000)	$ 127,326	Transfer of cap due to servicing transfer
									03/28/2016	$ (718)	$ 126,608	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (5,621)	$ 120,987	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (3,358)	$ 117,629	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (3,359)	$ 114,270	Updated due to quarterly assessment and reallocation
									09/15/2016	$ (30,000)	$ 84,270	Transfer of cap due to servicing transfer
02/16/2017	FNF Servicing, Inc	Virginia Beach	VA	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	02/16/2017	$ 3,650,000	$ 3,650,000	Transfer of cap due to servicing transfer
									02/27/2017	$ (71,085)	$ 3,578,915	Transfer of cap due to servicing transfer
									04/26/2017	$ (4,716)	$ 3,574,199	Transfer of cap due to servicing transfer
									06/26/2017	$ (36,368)	$ 3,537,831	Transfer of cap due to servicing transfer
									07/26/2017	$ (1,101)	$ 3,536,730	Transfer of cap due to servicing transfer
									09/26/2017	$ (1,447,261)	$ 2,089,469	Transfer of cap due to servicing transfer
									10/26/2017	$ (179,493)	$ 1,909,976	Transfer of cap due to servicing transfer
									12/21/2017	$ (187,643)	$ 1,722,333	Transfer of cap due to servicing transfer
									02/26/2018	$ (9,111)	$ 1,713,222	Transfer of cap due to servicing transfer
									03/22/2018	$ (29,704)	$ 1,683,518	Transfer of cap due to servicing transfer
									04/25/2018	$ (58,728)	$ 1,624,790	Transfer of cap due to servicing transfer
									06/21/2018	$ (4,452)	$ 1,620,338	Transfer of cap due to servicing transfer
									07/26/2018	$ (703,010)	$ 917,328	Reallocation due to MHA program deobligation
									08/27/2018	$ (62)	$ 917,266	Transfer of cap due to servicing transfer
									09/26/2018	$ (66)	$ 917,200	Transfer of cap due to servicing transfer
									10/25/2018	$ (2,331)	$ 914,869	Transfer of cap due to servicing transfer
09/11/2009	Franklin Credit Management Corporation	Jersey City	NJ	Purchase	Financial Instrument for Home Loan Modifications	$ 27,510,000	N/A		10/02/2009	$ 6,010,000	$ 33,520,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	$ (19,750,000)	$ 13,770,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ (4,780,000)	$ 8,990,000	Updated portfolio data from servicer
									07/14/2010	$ (2,390,000)	$ 6,600,000	Updated portfolio data from servicer
									09/30/2010	$ 2,973,670	$ 9,573,670	Updated portfolio data from servicer
									01/06/2011	$ (3)	$ 9,573,667	Updated due to quarterly assessment and reallocation
									02/16/2011	$ (1,800,000)	$ 7,773,667	Transfer of cap due to servicing transfer
									03/30/2011	$ (6)	$ 7,773,661	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (61)	$ 7,773,600	Updated due to quarterly assessment and reallocation
									10/14/2011	$ (100,000)	$ 7,673,600	Transfer of cap due to servicing transfer
									06/28/2012	$ (58)	$ 7,673,542	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (164)	$ 7,673,378	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (29)	$ 7,673,349	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (110)	$ 7,673,239	Updated due to quarterly assessment and reallocation
									06/27/2013	$ (42)	$ 7,673,197	Updated due to quarterly assessment and reallocation
									09/27/2013	$ (15)	$ 7,673,182	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (25,724)	$ 7,647,458	Updated due to quarterly assessment and reallocation
									03/14/2014	$ 40,000	$ 7,687,458	Transfer of cap due to servicing transfer
									03/26/2014	$ (913)	$ 7,686,545	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (10,778)	$ 7,675,767	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (21,410)	$ 7,654,357	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (7,073)	$ 7,647,284	Updated due to quarterly assessment and reallocation
									12/29/2014	$ (757,196)	$ 6,890,088	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (284,769)	$ 6,605,319	Updated due to quarterly assessment and reallocation
									04/16/2015	$ (10,000)	$ 6,595,319	Transfer of cap due to servicing transfer
									04/28/2015	$ (1,122,099)	$ 5,473,220	Updated due to quarterly assessment and reallocation
									06/25/2015	$ (266,118)	$ 5,207,102	Updated due to quarterly assessment and reallocation
									08/14/2015	$ (10,000)	$ 5,197,102	Transfer of cap due to servicing transfer
									09/28/2015	$ (353,677)	$ 4,843,425	Updated due to quarterly assessment and reallocation
									11/16/2015	$ (10,000)	$ 4,833,425	Transfer of cap due to servicing transfer
									12/28/2015	$ (257,877)	$ 4,575,548	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (843,088)	$ 3,732,460	Reallocation due to MHA program deobligation
									03/28/2016	$ (17,611)	$ 3,714,849	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (137,838)	$ 3,577,011	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (82,341)	$ 3,494,670	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (83,487)	$ 3,411,183	Updated due to quarterly assessment and reallocation
									08/16/2016	$ (130,000)	$ 3,281,183	Transfer of cap due to servicing transfer

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									09/28/2016	$ (95,638)	$ 3,185,545	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (90,372)	$ 3,095,173	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 34,842	$ 3,130,015	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (1,930)	$ 3,128,085	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (295)	$ 3,127,790	Transfer of cap due to servicing transfer
									02/27/2017	$ (5,112)	$ 3,122,678	Transfer of cap due to servicing transfer
									04/26/2017	$ (335)	$ 3,122,343	Transfer of cap due to servicing transfer
									06/26/2017	$ (2,577)	$ 3,119,766	Transfer of cap due to servicing transfer
									07/26/2017	$ (78)	$ 3,119,688	Transfer of cap due to servicing transfer
									09/26/2017	$ (30,310)	$ 3,089,378	Transfer of cap due to servicing transfer
									10/26/2017	$ (3,759)	$ 3,085,619	Transfer of cap due to servicing transfer
									12/21/2017	$ (3,916)	$ 3,081,703	Transfer of cap due to servicing transfer
									02/26/2018	$ (190)	$ 3,081,513	Transfer of cap due to servicing transfer
									03/22/2018	$ (620)	$ 3,080,893	Transfer of cap due to servicing transfer
									04/25/2018	$ (1,225)	$ 3,079,668	Transfer of cap due to servicing transfer
									06/21/2018	$ (230)	$ 3,079,438	Transfer of cap due to servicing transfer
									07/26/2018	$ (411,742)	$ 2,667,696	Reallocation due to MHA program deobligation
									08/27/2018	$ (23)	$ 2,667,673	Transfer of cap due to servicing transfer
									09/26/2018	$ (24)	$ 2,667,649	Transfer of cap due to servicing transfer
									10/25/2018	$ (848)	$ 2,666,801	Transfer of cap due to servicing transfer
09/30/2010	Franklin Savings	Cincinnati	OH	Purchase	Financial Instrument for Home Loan Modifications	$ 1,700,000	N/A		09/30/2010	$ 765,945	$ 2,465,945	Updated portfolio data from servicer
									01/06/2011	$ (4)	$ 2,465,941	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (4)	$ 2,465,937	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (40)	$ 2,465,897	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (30)	$ 2,465,867	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (83)	$ 2,465,784	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (14)	$ 2,465,770	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (53)	$ 2,465,717	Updated due to quarterly assessment and reallocation
									06/14/2013	$ (10,000)	$ 2,455,717	Transfer of cap due to servicing transfer
									06/27/2013	$ (20)	$ 2,455,697	Updated due to quarterly assessment and reallocation
									09/27/2013	$ (7)	$ 2,455,690	Updated due to quarterly assessment and reallocation
								6	10/24/2013	$ (2,446,075)	$ 9,615	Termination of SPA
02/16/2016	Freedom Mortgage Corporation	Fishers	IN	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	02/16/2016	$ 10,000	$ 10,000	Transfer of cap due to servicing transfer
									07/14/2016	$ 10,000	$ 20,000	Transfer of cap due to servicing transfer
									01/13/2017	$ 10,000	$ 30,000	Transfer of cap due to servicing transfer
01/13/2010	Fresno County Federal Credit Union	Fresno	CA	Purchase	Financial Instrument for Home Loan Modifications	$ 260,000	N/A		03/26/2010	$ 480,000	$ 740,000	Updated portfolio data from servicer
									07/14/2010	$ (140,000)	$ 600,000	Updated portfolio data from servicer
									09/30/2010	$ (19,778)	$ 580,222	Updated portfolio data from servicer
									01/06/2011	$ (1)	$ 580,221	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (1)	$ 580,220	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (8)	$ 580,212	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (6)	$ 580,206	Updated due to quarterly assessment and reallocation
								6	07/06/2012	$ (555,252)	$ 24,954	Termination of SPA
09/30/2010	Gateway Mortgage Group, LLC	Tulsa	OK	Purchase	Financial Instrument for Home Loan Modifications	$ 100,000	N/A		09/30/2010	$ 45,056	$ 145,056	Updated portfolio data from servicer
									06/29/2011	$ (1)	$ 145,055	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (1)	$ 145,054	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (2)	$ 145,052	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (1)	$ 145,051	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (232)	$ 144,819	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (8)	$ 144,811	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (96)	$ 144,715	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (191)	$ 144,524	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (63)	$ 144,461	Updated due to quarterly assessment and reallocation
									12/29/2014	$ (7,654)	$ 136,807	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (2,879)	$ 133,928	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (11,347)	$ 122,581	Updated due to quarterly assessment and reallocation
									06/25/2015	$ (2,691)	$ 119,890	Updated due to quarterly assessment and reallocation
									09/28/2015	$ (3,595)	$ 116,295	Updated due to quarterly assessment and reallocation
									12/28/2015	$ (2,660)	$ 113,635	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (7,597)	$ 106,038	Reallocation due to MHA program deobligation
									03/28/2016	$ (159)	$ 105,879	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (1,242)	$ 104,637	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (742)	$ 103,895	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (742)	$ 103,153	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (1,298)	$ 101,855	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (1,226)	$ 100,629	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 472	$ 101,101	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (8)	$ 101,093	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (1)	$ 101,092	Transfer of cap due to servicing transfer
									02/27/2017	$ (22)	$ 101,070	Transfer of cap due to servicing transfer
									04/26/2017	$ (1)	$ 101,069	Transfer of cap due to servicing transfer
									06/26/2017	$ (11)	$ 101,058	Transfer of cap due to servicing transfer

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									08/16/2017	$ (101,058)	-	Termination of SPA
05/14/2015	Georgia Housing & Finance Authority DBA State Home Mortgage	Atlanta	GA	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	05/14/2015	$ 40,000	$ 40,000	Transfer of cap due to servicing transfer
09/30/2010	GFA Federal Credit Union	Gardner	MA	Purchase	Financial Instrument for Home Loan Modifications	$ 100,000	N/A		09/30/2010	$ 45,056	$ 145,056	Updated portfolio data from servicer
									03/23/2011	$ (145,056)	-	Termination of SPA
09/23/2009	Glass City Federal Credit Union	Maumee	OH	Purchase	Financial Instrument for Home Loan Modifications	$ 230,000	N/A		10/02/2009	$ 60,000	$ 290,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	$ (10,000)	$ 280,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 130,000	$ 410,000	Updated portfolio data from servicer
									07/14/2010	$ (110,000)	$ 300,000	Updated portfolio data from servicer
									09/30/2010	$ (9,889)	$ 290,111	Updated portfolio data from servicer
									06/29/2011	$ (3)	$ 290,108	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (2)	$ 290,106	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (7)	$ 290,099	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (1)	$ 290,098	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (4)	$ 290,094	Updated due to quarterly assessment and reallocation
									06/27/2013	$ (2)	$ 290,092	Updated due to quarterly assessment and reallocation
									09/27/2013	$ (1)	$ 290,091	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (979)	$ 289,112	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (34)	$ 289,078	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (406)	$ 288,672	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (807)	$ 287,865	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (267)	$ 287,598	Updated due to quarterly assessment and reallocation
								6	11/03/2014	$ (275,124)	$ 12,474	Termination of SPA
12/11/2009	Glenview State Bank	Glenview	IL	Purchase	Financial Instrument for Home Loan Modifications	$ 370,000	N/A		01/22/2010	$ 20,000	$ 390,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 1,250,000	$ 1,640,000	Updated portfolio data from servicer
									05/26/2010	$ (1,640,000)	-	Termination of SPA
12/16/2009	Golden Plains Credit Union	Garden City	KS	Purchase	Financial Instrument for Home Loan Modifications	$ 170,000	N/A		01/22/2010	$ 10,000	$ 180,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 30,000	$ 210,000	Updated portfolio data from servicer
									07/14/2010	$ (10,000)	$ 200,000	Updated portfolio data from servicer
									09/30/2010	$ 90,111	$ 290,111	Updated portfolio data from servicer
									02/17/2011	$ (290,111)	-	Termination of SPA
12/23/2009	Grafton Suburban Credit Union	North Grafton	MA	Purchase	Financial Instrument for Home Loan Modifications	$ 340,000	N/A		01/22/2010	$ 20,000	$ 360,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ (320,000)	$ 40,000	Updated portfolio data from servicer
									07/14/2010	$ 760,000	$ 800,000	Updated portfolio data from servicer
									09/30/2010	$ (74,722)	$ 725,278	Updated portfolio data from servicer
									01/06/2011	$ (1)	$ 725,277	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (1)	$ 725,276	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (11)	$ 725,265	Updated due to quarterly assessment and reallocation
									01/25/2012	$ (725,265)	-	Termination of SPA
10/14/2009	Great Lakes Credit Union	North Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	$ 570,000	N/A		12/30/2009	$ 1,030,000	$ 1,600,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ (880,000)	$ 720,000	Updated portfolio data from servicer
									07/14/2010	$ (320,000)	$ 400,000	Updated portfolio data from servicer
									09/30/2010	$ 180,222	$ 580,222	Updated portfolio data from servicer
									01/06/2011	$ (1)	$ 580,221	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (1)	$ 580,220	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (8)	$ 580,212	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (6)	$ 580,206	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (17)	$ 580,189	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (3)	$ 580,186	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (11)	$ 580,175	Updated due to quarterly assessment and reallocation
									06/27/2013	$ (4)	$ 580,171	Updated due to quarterly assessment and reallocation
									09/27/2013	$ (1)	$ 580,170	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (2,438)	$ 577,732	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (86)	$ 577,646	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (925)	$ 576,721	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (1,789)	$ 574,932	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (607)	$ 574,325	Updated due to quarterly assessment and reallocation
									12/29/2014	$ (64,898)	$ 509,427	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (25,379)	$ 484,048	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (85,402)	$ 398,646	Updated due to quarterly assessment and reallocation
									06/25/2015	$ (19,002)	$ 379,644	Updated due to quarterly assessment and reallocation
									09/28/2015	$ (23,268)	$ 356,376	Updated due to quarterly assessment and reallocation
									12/28/2015	$ (20,061)	$ 336,315	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (71,077)	$ 265,238	Reallocation due to MHA program deobligation
									03/28/2016	$ (1,485)	$ 263,753	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (11,620)	$ 252,133	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (7,883)	$ 244,250	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (7,886)	$ 236,364	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (13,790)	$ 222,574	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (13,031)	$ 209,543	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 5,024	$ 214,567	Updated due to quarterly assessment and reallocation

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	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									11/29/2016	$ (177)	$ 214,390	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (1)	$ 214,389	Transfer of cap due to servicing transfer
									02/27/2017	$ (166)	$ 214,223	Transfer of cap due to servicing transfer
									04/26/2017	$ (26)	$ 214,197	Transfer of cap due to servicing transfer
									06/26/2017	$ (201)	$ 213,996	Transfer of cap due to servicing transfer
									07/26/2017	$ (4)	$ 213,992	Transfer of cap due to servicing transfer
									09/26/2017	$ (690)	$ 213,302	Transfer of cap due to servicing transfer
									10/26/2017	$ (86)	$ 213,216	Transfer of cap due to servicing transfer
									12/21/2017	$ (89)	$ 213,127	Transfer of cap due to servicing transfer
									02/26/2018	$ (4)	$ 213,123	Transfer of cap due to servicing transfer
									03/22/2018	$ (14)	$ 213,109	Transfer of cap due to servicing transfer
									04/25/2018	$ (28)	$ 213,081	Transfer of cap due to servicing transfer
									06/21/2018	$ (5)	$ 213,076	Transfer of cap due to servicing transfer
									07/26/2018	$ (27,471)	$ 185,605	Reallocation due to MHA program deobligation
									08/27/2018	$ (2)	$ 185,603	Transfer of cap due to servicing transfer
									09/26/2018	$ (2)	$ 185,601	Transfer of cap due to servicing transfer
									10/25/2018	$ (57)	$ 185,544	Transfer of cap due to servicing transfer
01/13/2010	Greater Nevada LLC dba Greater Nevada Mortgage	Carson City	NV	Purchase	Financial Instrument for Home Loan Modifications	$ 770,000	N/A		03/26/2010	$ 8,680,000	$ 9,450,000	Updated portfolio data from servicer
									07/14/2010	$ (8,750,000)	$ 700,000	Updated portfolio data from servicer
									09/30/2010	$ 170,334	$ 870,334	Updated portfolio data from servicer
									01/06/2011	$ (1)	$ 870,333	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (1)	$ 870,332	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (8)	$ 870,324	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (4)	$ 870,320	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (10)	$ 870,310	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (2)	$ 870,308	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (7)	$ 870,301	Updated due to quarterly assessment and reallocation
									06/27/2013	$ (2)	$ 870,299	Updated due to quarterly assessment and reallocation
									09/27/2013	$ (1)	$ 870,298	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (1,504)	$ 868,794	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (43)	$ 868,751	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (491)	$ 868,260	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (975)	$ 867,285	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (322)	$ 866,963	Updated due to quarterly assessment and reallocation
									12/29/2014	$ (10,113)	$ 856,850	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (1,772)	$ 855,078	Updated due to quarterly assessment and reallocation
									04/28/2015	$ 497,659	$ 1,352,737	Updated due to quarterly assessment and reallocation
									06/25/2015	$ (757)	$ 1,351,980	Updated due to quarterly assessment and reallocation
									09/28/2015	$ (5,586)	$ 1,346,394	Updated due to quarterly assessment and reallocation
									12/28/2015	$ (10,273)	$ 1,336,121	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (215,610)	$ 1,120,511	Reallocation due to MHA program deobligation
									03/28/2016	$ (5,125)	$ 1,115,386	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (47,567)	$ 1,067,819	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (31,239)	$ 1,036,580	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (31,248)	$ 1,005,332	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (32,990)	$ 972,342	Updated due to quarterly assessment and reallocation
									10/25/2016	$ 76,377	$ 1,048,719	Updated due to quarterly assessment and reallocation
									11/07/2016	-	$ 1,048,719	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (236)	$ 1,048,483	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (30)	$ 1,048,453	Transfer of cap due to servicing transfer
									02/27/2017	$ (740)	$ 1,047,713	Transfer of cap due to servicing transfer
									04/26/2017	$ (49)	$ 1,047,664	Transfer of cap due to servicing transfer
									06/26/2017	$ (432)	$ 1,047,232	Transfer of cap due to servicing transfer
									07/26/2017	$ (13)	$ 1,047,219	Transfer of cap due to servicing transfer
									09/26/2017	$ 18,941	$ 1,066,160	Transfer of cap due to servicing transfer
									10/26/2017	$ (546)	$ 1,065,614	Transfer of cap due to servicing transfer
									12/21/2017	$ (568)	$ 1,065,046	Transfer of cap due to servicing transfer
									02/26/2018	$ 21,114	$ 1,086,160	Transfer of cap due to servicing transfer
									07/26/2018	$ (137,488)	$ 948,672	Reallocation due to MHA program deobligation
									08/27/2018	$ (8)	$ 948,664	Transfer of cap due to servicing transfer
									09/26/2018	$ (8)	$ 948,656	Transfer of cap due to servicing transfer
									10/25/2018	$ (339)	$ 948,317	Transfer of cap due to servicing transfer
07/14/2011	Gregory Funding, LLC	Beaverton	OR	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	07/14/2011	$ 200,000	$ 200,000	Transfer of cap due to servicing transfer
									11/16/2011	$ 900,000	$ 1,100,000	Transfer of cap due to servicing transfer
									01/13/2012	$ 100,000	$ 1,200,000	Transfer of cap due to servicing transfer
									06/28/2012	$ (9)	$ 1,199,991	Updated due to quarterly assessment and reallocation
									08/16/2012	$ 20,000	$ 1,219,991	Transfer of cap due to servicing transfer
									09/27/2012	$ (26)	$ 1,219,965	Updated due to quarterly assessment and reallocation
									10/16/2012	$ 50,000	$ 1,269,965	Transfer of cap due to servicing transfer
									12/14/2012	$ 10,000	$ 1,279,965	Transfer of cap due to servicing transfer
									12/27/2012	$ (5)	$ 1,279,960	Updated due to quarterly assessment and reallocation

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	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									01/16/2013	$ 130,000	$ 1,409,960	Transfer of cap due to servicing transfer
									02/14/2013	$ 120,000	$ 1,529,960	Transfer of cap due to servicing transfer
									03/25/2013	$ (20)	$ 1,529,940	Updated due to quarterly assessment and reallocation
									05/16/2013	$ 80,000	$ 1,609,940	Transfer of cap due to servicing transfer
									06/14/2013	$ 420,000	$ 2,029,940	Transfer of cap due to servicing transfer
									06/27/2013	$ (10)	$ 2,029,930	Updated due to quarterly assessment and reallocation
									09/27/2013	$ (4)	$ 2,029,926	Updated due to quarterly assessment and reallocation
									11/14/2013	$ 120,000	$ 2,149,926	Transfer of cap due to servicing transfer
									12/23/2013	$ (7,685)	$ 2,142,241	Updated due to quarterly assessment and reallocation
									03/14/2014	$ 10,000	$ 2,152,241	Transfer of cap due to servicing transfer
									03/26/2014	$ (274)	$ 2,151,967	Updated due to quarterly assessment and reallocation
									04/16/2014	$ 240,000	$ 2,391,967	Transfer of cap due to servicing transfer
									06/16/2014	$ 30,000	$ 2,421,967	Transfer of cap due to servicing transfer
									06/26/2014	$ (3,396)	$ 2,418,571	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (6,541)	$ 2,412,030	Updated due to quarterly assessment and reallocation
									08/14/2014	$ 90,000	$ 2,502,030	Transfer of cap due to servicing transfer
									09/16/2014	$ 30,000	$ 2,532,030	Transfer of cap due to servicing transfer
									09/29/2014	$ (2,150)	$ 2,529,880	Updated due to quarterly assessment and reallocation
									11/14/2014	$ 100,000	$ 2,629,880	Transfer of cap due to servicing transfer
									12/16/2014	$ 260,000	$ 2,889,880	Transfer of cap due to servicing transfer
									12/29/2014	$ (122,632)	$ 2,767,248	Updated due to quarterly assessment and reallocation
									01/15/2015	$ 60,000	$ 2,827,248	Transfer of cap due to servicing transfer
									03/16/2015	$ 690,000	$ 3,517,248	Transfer of cap due to servicing transfer
									03/26/2015	$ (37,405)	$ 3,479,843	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (144,484)	$ 3,335,359	Updated due to quarterly assessment and reallocation
									06/25/2015	$ (41,229)	$ 3,294,130	Updated due to quarterly assessment and reallocation
									07/16/2015	$ 40,000	$ 3,334,130	Transfer of cap due to servicing transfer
									08/14/2015	$ 1,860,000	$ 5,194,130	Transfer of cap due to servicing transfer
									09/16/2015	$ 1,560,000	$ 6,754,130	Transfer of cap due to servicing transfer
									09/28/2015	$ (408,264)	$ 6,345,866	Updated due to quarterly assessment and reallocation
									10/15/2015	$ 740,000	$ 7,085,866	Transfer of cap due to servicing transfer
									12/16/2015	$ 550,000	$ 7,635,866	Transfer of cap due to servicing transfer
									12/28/2015	$ (469,266)	$ 7,166,600	Updated due to quarterly assessment and reallocation
									01/14/2016	$ 630,000	$ 7,796,600	Transfer of cap due to servicing transfer
									02/16/2016	$ 740,000	$ 8,536,600	Transfer of cap due to servicing transfer
									02/25/2016	$ (2,389,111)	$ 6,147,489	Reallocation due to MHA program deobligation
									03/16/2016	$ 180,000	$ 6,327,489	Transfer of cap due to servicing transfer
									03/28/2016	$ (53,531)	$ 6,273,958	Updated due to quarterly assessment and reallocation
									04/14/2016	$ 750,000	$ 7,023,958	Transfer of cap due to servicing transfer
									05/16/2016	$ 150,000	$ 7,173,958	Transfer of cap due to servicing transfer
									05/31/2016	$ (600,618)	$ 6,573,340	Updated due to quarterly assessment and reallocation
									06/16/2016	$ 560,000	$ 7,133,340	Transfer of cap due to servicing transfer
									06/27/2016	$ (358,730)	$ 6,774,610	Updated due to quarterly assessment and reallocation
									07/14/2016	$ 120,000	$ 6,894,610	Transfer of cap due to servicing transfer
									07/27/2016	$ (382,192)	$ 6,512,418	Updated due to quarterly assessment and reallocation
									08/16/2016	$ 140,000	$ 6,652,418	Transfer of cap due to servicing transfer
									09/15/2016	$ 50,000	$ 6,702,418	Transfer of cap due to servicing transfer
									09/28/2016	$ (787,465)	$ 5,914,953	Updated due to quarterly assessment and reallocation
									10/14/2016	$ 1,190,000	$ 7,104,953	Transfer of cap due to servicing transfer
									10/25/2016	$ (986,994)	$ 6,117,959	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 380,521	$ 6,498,480	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (10,149)	$ 6,488,331	Updated due to quarterly assessment and reallocation
									12/15/2016	$ 1,390,000	$ 7,878,331	Transfer of cap due to servicing transfer
									12/27/2016	$ (2,551)	$ 7,875,780	Transfer of cap due to servicing transfer
									01/13/2017	$ 970,000	$ 8,845,780	Transfer of cap due to servicing transfer
									02/27/2017	$ (58,951)	$ 8,786,829	Transfer of cap due to servicing transfer
									03/16/2017	$ 1,290,000	$ 10,076,829	Transfer of cap due to servicing transfer
									04/26/2017	$ (4,964)	$ 10,071,865	Transfer of cap due to servicing transfer
									06/26/2017	$ (38,353)	$ 10,033,512	Transfer of cap due to servicing transfer
									07/26/2017	$ (1,076)	$ 10,032,436	Transfer of cap due to servicing transfer
									09/26/2017	$ (1,238,850)	$ 8,793,586	Transfer of cap due to servicing transfer
									10/26/2017	$ (145,067)	$ 8,648,519	Transfer of cap due to servicing transfer
									12/21/2017	$ (166,410)	$ 8,482,109	Transfer of cap due to servicing transfer
									02/26/2018	$ 2,319,830	$ 10,801,939	Transfer of cap due to servicing transfer
									03/22/2018	$ (5,200)	$ 10,796,739	Transfer of cap due to servicing transfer
									04/25/2018	$ (7,833)	$ 10,788,906	Transfer of cap due to servicing transfer
									06/21/2018	$ (373)	$ 10,788,533	Transfer of cap due to servicing transfer
									07/26/2018	$ (1,340,938)	$ 9,447,595	Reallocation due to MHA program deobligation
									08/27/2018	$ 231,026	$ 9,678,621	Transfer of cap due to servicing transfer
									09/26/2018	$ (19)	$ 9,678,602	Transfer of cap due to servicing transfer
									10/25/2018	$ (841)	$ 9,677,761	Transfer of cap due to servicing transfer
									09/23/2019	$ 63,569	$ 9,741,330	Transfer of cap due to servicing transfer

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
09/30/2010	Guaranty Bank	Saint Paul	MN	Purchase	Financial Instrument for Home Loan Modifications	$ 100,000	N/A		09/30/2010	$ 45,056	$ 145,056	Updated portfolio data from servicer
									06/29/2011	$ (1)	$ 145,055	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (1)	$ 145,054	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (2)	$ 145,052	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (1)	$ 145,051	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (232)	$ 144,819	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (8)	$ 144,811	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (96)	$ 144,715	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (191)	$ 144,524	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (63)	$ 144,461	Updated due to quarterly assessment and reallocation
									12/29/2014	$ (7,654)	$ 136,807	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (2,879)	$ 133,928	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (11,347)	$ 122,581	Updated due to quarterly assessment and reallocation
									06/25/2015	$ (2,691)	$ 119,890	Updated due to quarterly assessment and reallocation
									09/28/2015	$ (3,595)	$ 116,295	Updated due to quarterly assessment and reallocation
									12/28/2015	$ (2,660)	$ 113,635	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (7,597)	$ 106,038	Reallocation due to MHA program deobligation
									03/28/2016	$ (159)	$ 105,879	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (1,242)	$ 104,637	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (742)	$ 103,895	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (742)	$ 103,153	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (1,298)	$ 101,855	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (1,226)	$ 100,629	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 472	$ 101,101	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (8)	$ 101,093	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (1)	$ 101,092	Transfer of cap due to servicing transfer
									02/27/2017	$ (22)	$ 101,070	Transfer of cap due to servicing transfer
									04/26/2017	$ (1)	$ 101,069	Transfer of cap due to servicing transfer
									06/26/2017	$ (11)	$ 101,058	Transfer of cap due to servicing transfer
									09/26/2017	$ (453)	$ 100,605	Transfer of cap due to servicing transfer
									10/26/2017	$ (56)	$ 100,549	Transfer of cap due to servicing transfer
									12/21/2017	$ (58)	$ 100,491	Transfer of cap due to servicing transfer
									02/26/2018	$ (3)	$ 100,488	Transfer of cap due to servicing transfer
									03/22/2018	$ (9)	$ 100,479	Transfer of cap due to servicing transfer
									04/25/2018	$ (18)	$ 100,461	Transfer of cap due to servicing transfer
									06/21/2018	$ (3)	$ 100,458	Transfer of cap due to servicing transfer
									07/26/2018	$ (386)	$ 100,072	Reallocation due to MHA program deobligation
									10/25/2018	$ (1)	$ 100,071	Transfer of cap due to servicing transfer
								6	09/12/2019	$ (98,154)	$ 1,917	Termination of SPA
03/15/2018	Guardian Mortgage Company, Inc	Richardson	TX	Purchase	Financial Instrument for Home Loan Modifications	$ 1	N/A		03/22/2018	$ 88,274	$ 88,275	Transfer of cap due to servicing transfer
10/28/2009	Harleysville National Bank & Trust Company	Harleysville	PA	Purchase	Financial Instrument for Home Loan Modifications	$ 1,070,000	N/A		04/21/2010	$ (1,070,000)	-	Termination of SPA
12/11/2009	Hartford Savings Bank	Hartford	WI	Purchase	Financial Instrument for Home Loan Modifications	$ 630,000	N/A		01/22/2010	$ 30,000	$ 660,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 800,000	$ 1,460,000	Updated portfolio data from servicer
									07/14/2010	$ (360,000)	$ 1,100,000	Updated portfolio data from servicer
									09/30/2010	$ 60,445	$ 1,160,445	Updated portfolio data from servicer
									01/06/2011	$ (2)	$ 1,160,443	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (2)	$ 1,160,441	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (18)	$ 1,160,423	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (14)	$ 1,160,409	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (37)	$ 1,160,372	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (6)	$ 1,160,366	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (24)	$ 1,160,342	Updated due to quarterly assessment and reallocation
									06/27/2013	$ (9)	$ 1,160,333	Updated due to quarterly assessment and reallocation
									09/27/2013	$ (3)	$ 1,160,330	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (5,463)	$ 1,154,867	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (192)	$ 1,154,675	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (2,267)	$ 1,152,408	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (4,502)	$ 1,147,906	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (1,487)	$ 1,146,419	Updated due to quarterly assessment and reallocation
									12/29/2014	$ (180,152)	$ 966,267	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (67,752)	$ 898,515	Updated due to quarterly assessment and reallocation
									04/02/2015	$ (898,515)	-	Termination of SPA
05/15/2014	Heartland Bank & Trust Company	Bloomington	IL	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	05/15/2014	$ 90,000	$ 90,000	Transfer of cap due to servicing transfer
									06/26/2014	$ 20,556	$ 110,556	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (1)	$ 110,555	Updated due to quarterly assessment and reallocation
									12/29/2014	$ 80,001	$ 190,556	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (24)	$ 190,532	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (131)	$ 190,401	Updated due to quarterly assessment and reallocation
									06/25/2015	$ (56)	$ 190,345	Updated due to quarterly assessment and reallocation
									09/28/2015	$ (131)	$ 190,214	Updated due to quarterly assessment and reallocation
									12/28/2015	$ (1,938)	$ 188,276	Updated due to quarterly assessment and reallocation

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									02/25/2016	$ (11,380)	$ 176,896	Reallocation due to MHA program deobligation
									03/28/2016	$ (238)	$ 176,658	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (1,860)	$ 174,798	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (1,111)	$ 173,687	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (1,112)	$ 172,575	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (1,944)	$ 170,631	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (1,838)	$ 168,793	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 709	$ 169,502	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (85)	$ 169,417	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (13)	$ 169,404	Transfer of cap due to servicing transfer
									02/27/2017	$ (224)	$ 169,180	Transfer of cap due to servicing transfer
									04/26/2017	$ (15)	$ 169,165	Transfer of cap due to servicing transfer
									06/26/2017	$ (113)	$ 169,052	Transfer of cap due to servicing transfer
									07/26/2017	$ (3)	$ 169,049	Transfer of cap due to servicing transfer
									09/26/2017	$ (512)	$ 168,537	Transfer of cap due to servicing transfer
									10/26/2017	$ (64)	$ 168,473	Transfer of cap due to servicing transfer
									12/21/2017	$ (66)	$ 168,407	Transfer of cap due to servicing transfer
									02/26/2018	$ (3)	$ 168,404	Transfer of cap due to servicing transfer
									03/22/2018	$ (10)	$ 168,394	Transfer of cap due to servicing transfer
									04/25/2018	$ (21)	$ 168,373	Transfer of cap due to servicing transfer
									06/21/2018	$ (4)	$ 168,369	Transfer of cap due to servicing transfer
									07/26/2018	$ (21,684)	$ 146,685	Reallocation due to MHA program deobligation
									08/27/2018	$ (1)	$ 146,684	Transfer of cap due to servicing transfer
									09/26/2018	$ (1)	$ 146,683	Transfer of cap due to servicing transfer
									10/25/2018	$ (45)	$ 146,638	Transfer of cap due to servicing transfer
11/18/2009	Hillsdale County National Bank	Hillsdale	MI	Purchase	Financial Instrument for Home Loan Modifications	$ 1,670,000	N/A		01/22/2010	$ 80,000	$ 1,750,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 330,000	$ 2,080,000	Updated portfolio data from servicer
									07/14/2010	$ (1,080,000)	$ 1,000,000	Updated portfolio data from servicer
									09/30/2010	$ 160,445	$ 1,160,445	Updated portfolio data from servicer
									01/06/2011	$ (1)	$ 1,160,444	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (2)	$ 1,160,442	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (16)	$ 1,160,426	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (12)	$ 1,160,414	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (33)	$ 1,160,381	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (6)	$ 1,160,375	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (21)	$ 1,160,354	Updated due to quarterly assessment and reallocation
									06/27/2013	$ (8)	$ 1,160,346	Updated due to quarterly assessment and reallocation
									09/27/2013	$ (3)	$ 1,160,343	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (4,797)	$ 1,155,546	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (169)	$ 1,155,377	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (1,996)	$ 1,153,381	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (3,965)	$ 1,149,416	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (1,311)	$ 1,148,105	Updated due to quarterly assessment and reallocation
									12/29/2014	$ (144,011)	$ 1,004,094	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (55,020)	$ 949,074	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (152,138)	$ 796,936	Updated due to quarterly assessment and reallocation
									06/25/2015	$ (33,425)	$ 763,511	Updated due to quarterly assessment and reallocation
									09/28/2015	$ (44,706)	$ 718,805	Updated due to quarterly assessment and reallocation
									12/28/2015	$ (34,106)	$ 684,699	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (179,660)	$ 505,039	Reallocation due to MHA program deobligation
									03/28/2016	$ (3,907)	$ 501,132	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (30,583)	$ 470,549	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (18,270)	$ 452,279	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (19,396)	$ 432,883	Updated due to quarterly assessment and reallocation
									09/28/2016	$ 17,598	$ 450,481	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (193)	$ 450,288	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (29)	$ 450,259	Transfer of cap due to servicing transfer
									02/27/2017	$ (511)	$ 449,748	Transfer of cap due to servicing transfer
									04/26/2017	$ (33)	$ 449,715	Transfer of cap due to servicing transfer
									06/26/2017	$ (257)	$ 449,458	Transfer of cap due to servicing transfer
									07/26/2017	$ (8)	$ 449,450	Transfer of cap due to servicing transfer
									09/26/2017	$ 1,031	$ 450,481	Transfer of cap due to servicing transfer
									03/22/2018	$ (112)	$ 450,369	Transfer of cap due to servicing transfer
									04/25/2018	$ (221)	$ 450,148	Transfer of cap due to servicing transfer
									06/21/2018	$ 333	$ 450,481	Transfer of cap due to servicing transfer
									07/26/2018	$ (57,023)	$ 393,458	Reallocation due to MHA program deobligation
									08/27/2018	$ (3)	$ 393,455	Transfer of cap due to servicing transfer
									09/26/2018	$ (3)	$ 393,452	Transfer of cap due to servicing transfer
									10/25/2018	$ (117)	$ 393,335	Transfer of cap due to servicing transfer
11/25/2009	Home Financing Center, Inc	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	$ 230,000	N/A		04/21/2010	$ (230,000)	-	Termination of SPA
04/20/2009	Home Loan Services, Inc.	Pittsburgh	PA	Purchase	Financial Instrument for Home Loan Modifications	$ 319,000,000	N/A		06/12/2009	$ 128,300,000	$ 447,300,000	Updated portfolio data from servicer
									09/30/2009	$ 46,730,000	$ 494,030,000	Updated portfolio data from servicer/additional program initial cap

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									12/30/2009	$ 145,820,000	$ 639,850,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ (17,440,000)	$ 622,410,000	Updated portfolio data from servicer
									07/14/2010	$ (73,010,000)	$ 549,400,000	Updated portfolio data from servicer
									09/30/2010	$ 6,700,000	$ 556,100,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	$ (77,126,410)	$ 478,973,590	Updated portfolio data from servicer
									12/15/2010	$ (314,900,000)	$ 164,073,590	Transfer of cap due to servicing transfer
									01/06/2011	$ (233)	$ 164,073,357	Updated due to quarterly assessment and reallocation
									02/16/2011	$ (1,900,000)	$ 162,173,357	Transfer of cap due to servicing transfer
									03/16/2011	$ (400,000)	$ 161,773,357	Transfer of cap due to servicing transfer
									03/30/2011	$ (278)	$ 161,773,079	Updated due to quarterly assessment and reallocation
									05/13/2011	$ (400,000)	$ 161,373,079	Transfer of cap due to servicing transfer
									06/29/2011	$ (2,625)	$ 161,370,454	Updated due to quarterly assessment and reallocation
								7	10/19/2011	$ (155,061,221)	$ 6,309,233	Termination of SPA
02/14/2013	Home Servicing, LLC	Baton Rouge	LA	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	02/14/2013	$ 510,000	$ 510,000	Transfer of cap due to servicing transfer
									03/25/2013	$ (9)	$ 509,991	Updated due to quarterly assessment and reallocation
									04/16/2013	$ 200,000	$ 709,991	Transfer of cap due to servicing transfer
									05/16/2013	$ 40,000	$ 749,991	Transfer of cap due to servicing transfer
									06/27/2013	$ (4)	$ 749,987	Updated due to quarterly assessment and reallocation
									07/16/2013	$ (120,000)	$ 629,987	Transfer of cap due to servicing transfer
									09/27/2013	$ (2)	$ 629,985	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (2,620)	$ 627,365	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (92)	$ 627,273	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (1,088)	$ 626,185	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (2,161)	$ 624,024	Updated due to quarterly assessment and reallocation
									09/16/2014	$ (290,000)	$ 334,024	Transfer of cap due to servicing transfer
									09/29/2014	$ (332)	$ 333,692	Updated due to quarterly assessment and reallocation
									12/29/2014	$ (40,233)	$ 293,459	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (15,131)	$ 278,328	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (59,638)	$ 218,690	Updated due to quarterly assessment and reallocation
									06/16/2015	$ 70,000	$ 288,690	Transfer of cap due to servicing transfer
									06/25/2015	$ (22,485)	$ 266,205	Updated due to quarterly assessment and reallocation
									07/16/2015	$ 20,000	$ 286,205	Transfer of cap due to servicing transfer
									08/14/2015	$ 350,000	$ 636,205	Transfer of cap due to servicing transfer
									09/28/2015	$ (76,282)	$ 559,923	Updated due to quarterly assessment and reallocation
									12/16/2015	$ 30,000	$ 589,923	Transfer of cap due to servicing transfer
									12/28/2015	$ (64,113)	$ 525,810	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (189,556)	$ 336,254	Reallocation due to MHA program deobligation
									03/16/2016	$ 430,000	$ 766,254	Transfer of cap due to servicing transfer
									03/28/2016	$ (14,867)	$ 751,387	Updated due to quarterly assessment and reallocation
									05/16/2016	$ 10,000	$ 761,387	Transfer of cap due to servicing transfer
									05/31/2016	$ (124,921)	$ 636,466	Updated due to quarterly assessment and reallocation
									06/16/2016	$ 330,000	$ 966,466	Transfer of cap due to servicing transfer
									06/27/2016	$ (123,685)	$ 842,781	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (123,723)	$ 719,058	Updated due to quarterly assessment and reallocation
									08/16/2016	$ 280,000	$ 999,058	Transfer of cap due to servicing transfer
									09/15/2016	$ 490,000	$ 1,489,058	Transfer of cap due to servicing transfer
									09/28/2016	$ (478,102)	$ 1,010,956	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (451,774)	$ 559,182	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 174,175	$ 733,357	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (3,266)	$ 730,091	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (499)	$ 729,592	Transfer of cap due to servicing transfer
									01/13/2017	$ 710,000	$ 1,439,592	Transfer of cap due to servicing transfer
									02/16/2017	$ 30,000	$ 1,469,592	Transfer of cap due to servicing transfer
									02/27/2017	$ (22,809)	$ 1,446,783	Transfer of cap due to servicing transfer
									03/16/2017	$ 10,000	$ 1,456,783	Transfer of cap due to servicing transfer
									04/26/2017	$ (1,495)	$ 1,455,288	Transfer of cap due to servicing transfer
									06/26/2017	$ (12,036)	$ 1,443,252	Transfer of cap due to servicing transfer
									07/26/2017	$ (364)	$ 1,442,888	Transfer of cap due to servicing transfer
									09/26/2017	$ (472,007)	$ 970,881	Transfer of cap due to servicing transfer
									10/26/2017	$ (58,536)	$ 912,345	Transfer of cap due to servicing transfer
									12/21/2017	$ (60,980)	$ 851,365	Transfer of cap due to servicing transfer
									02/26/2018	$ (2,960)	$ 848,405	Transfer of cap due to servicing transfer
									03/22/2018	$ (9,652)	$ 838,753	Transfer of cap due to servicing transfer
									04/25/2018	$ (19,082)	$ 819,671	Transfer of cap due to servicing transfer
									06/21/2018	$ (4,432)	$ 815,239	Transfer of cap due to servicing transfer
									07/26/2018	$ (526,376)	$ 288,863	Reallocation due to MHA program deobligation
									08/27/2018	$ (29)	$ 288,834	Transfer of cap due to servicing transfer
									09/26/2018	$ (31)	$ 288,803	Transfer of cap due to servicing transfer
									10/25/2018	$ (1,084)	$ 287,719	Transfer of cap due to servicing transfer
08/05/2009	HomEq Servicing	North Highlands	CA	Purchase	Financial Instrument for Home Loan Modifications	$ 674,000,000	N/A		09/30/2009	$ (121,190,000)	$ 552,810,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	$ (36,290,000)	$ 516,520,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 199,320,000	$ 715,840,000	Updated portfolio data from servicer

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									07/14/2010	$ (189,040,000)	$ 526,800,000	Updated portfolio data from servicer
									09/30/2010	$ 38,626,728	$ 565,426,728	Updated portfolio data from servicer
									10/15/2010	$ (170,800,000)	$ 394,626,728	Transfer of cap due to servicing transfer
									12/15/2010	$ (22,200,000)	$ 372,426,728	Transfer of cap due to servicing transfer
									01/06/2011	$ (549)	$ 372,426,179	Updated due to quarterly assessment and reallocation
									02/16/2011	$ (900,000)	$ 371,526,179	Transfer of cap due to servicing transfer
									03/30/2011	$ (653)	$ 371,525,526	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (6,168)	$ 371,519,358	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (4,634)	$ 371,514,724	Updated due to quarterly assessment and reallocation
									08/16/2012	$ (430,000)	$ 371,084,724	Transfer of cap due to servicing transfer
									09/27/2012	$ (12,728)	$ 371,071,996	Updated due to quarterly assessment and reallocation
									12/14/2012	$ (20,000)	$ 371,051,996	Transfer of cap due to servicing transfer
									12/27/2012	$ (2,148)	$ 371,049,848	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (8,137)	$ 371,041,711	Updated due to quarterly assessment and reallocation
									06/27/2013	$ (3,071)	$ 371,038,640	Updated due to quarterly assessment and reallocation
									09/27/2013	$ (1,101)	$ 371,037,539	Updated due to quarterly assessment and reallocation
									11/14/2013	$ (10,000)	$ 371,027,539	Transfer of cap due to servicing transfer
									12/23/2013	$ (1,858,220)	$ 369,169,319	Updated due to quarterly assessment and reallocation
								13	02/27/2014	$ (360,860,500)	$ 8,308,819	Termination of SPA
12/11/2009	HomeStar Bank & Financial Services	Manteno	IL	Purchase	Financial Instrument for Home Loan Modifications	$ 310,000	N/A		01/22/2010	$ 20,000	$ 330,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 820,000	$ 1,150,000	Updated portfolio data from servicer
									07/14/2010	$ (350,000)	$ 800,000	Updated portfolio data from servicer
									09/30/2010	$ 70,334	$ 870,334	Updated portfolio data from servicer
									01/06/2011	$ (1)	$ 870,333	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (1)	$ 870,332	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (13)	$ 870,319	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (10)	$ 870,309	Updated due to quarterly assessment and reallocation
								6	07/06/2012	$ (856,986)	$ 13,323	Termination of SPA
07/22/2009	Homeward Residential, Inc. (American Home Mortgage Servicing, Inc)	Coppell	TX	Purchase	Financial Instrument for Home Loan Modifications	$ 1,272,490,000	N/A		09/30/2009	$ (53,670,000)	$ 1,218,820,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	$ 250,450,000	$ 1,469,270,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 124,820,000	$ 1,594,090,000	Updated portfolio data from servicer
									07/14/2010	$ (289,990,000)	$ 1,304,100,000	Updated portfolio data from servicer
									09/30/2010	$ 1,690,508	$ 1,305,790,508	Updated portfolio data from servicer
									10/15/2010	$ 300,000	$ 1,306,090,508	Transfer of cap due to servicing transfer
									11/16/2010	$ (100,000)	$ 1,305,990,508	Transfer of cap due to servicing transfer
									01/06/2011	$ (1,173)	$ 1,305,989,335	Updated due to quarterly assessment and reallocation
									02/16/2011	$ (500,000)	$ 1,305,489,335	Transfer of cap due to servicing transfer
									03/30/2011	$ (1,400)	$ 1,305,487,935	Updated due to quarterly assessment and reallocation
									04/13/2011	$ 3,100,000	$ 1,308,587,935	Transfer of cap due to servicing transfer
									06/29/2011	$ (12,883)	$ 1,308,575,052	Updated due to quarterly assessment and reallocation
									09/15/2011	$ (1,000,000)	$ 1,307,575,052	Transfer of cap due to servicing transfer
									10/14/2011	$ (100,000)	$ 1,307,475,052	Transfer of cap due to servicing transfer
									11/16/2011	$ (1,100,000)	$ 1,306,375,052	Transfer of cap due to servicing transfer
									05/16/2012	$ (10,000)	$ 1,306,365,052	Transfer of cap due to servicing transfer
									06/28/2012	$ (8,378)	$ 1,306,356,674	Updated due to quarterly assessment and reallocation
									07/16/2012	$ (470,000)	$ 1,305,886,674	Transfer of cap due to servicing transfer
									08/16/2012	$ (80,000)	$ 1,305,806,674	Transfer of cap due to servicing transfer
									09/27/2012	$ (22,494)	$ 1,305,784,180	Updated due to quarterly assessment and reallocation
									10/16/2012	$ (260,000)	$ 1,305,524,180	Transfer of cap due to servicing transfer
									11/15/2012	$ (30,000)	$ 1,305,494,180	Transfer of cap due to servicing transfer
									12/14/2012	$ (50,000)	$ 1,305,444,180	Transfer of cap due to servicing transfer
									12/27/2012	$ (3,676)	$ 1,305,440,504	Updated due to quarterly assessment and reallocation
									01/16/2013	$ (80,000)	$ 1,305,360,504	Transfer of cap due to servicing transfer
									02/14/2013	$ 20,000	$ 1,305,380,504	Transfer of cap due to servicing transfer
									03/14/2013	$ (84,160,000)	$ 1,221,220,504	Transfer of cap due to servicing transfer
									03/25/2013	$ (12,821)	$ 1,221,207,683	Updated due to quarterly assessment and reallocation
									04/16/2013	$ (621,110,000)	$ 600,097,683	Transfer of cap due to servicing transfer
									05/16/2013	$ (19,120,000)	$ 580,977,683	Transfer of cap due to servicing transfer
									06/27/2013	$ (1,947)	$ 580,975,736	Updated due to quarterly assessment and reallocation
									07/16/2013	$ (14,870,000)	$ 566,105,736	Transfer of cap due to servicing transfer
									09/27/2013	$ (655)	$ 566,105,081	Updated due to quarterly assessment and reallocation
									12/16/2013	$ 20,000	$ 566,125,081	Transfer of cap due to servicing transfer
									12/23/2013	$ (1,110,189)	$ 565,014,892	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (39,031)	$ 564,975,861	Updated due to quarterly assessment and reallocation
									04/16/2014	$ (10,000)	$ 564,965,861	Transfer of cap due to servicing transfer
								14	05/28/2014	$ (284,475,088)	$ 280,490,773	Termination of SPA
09/02/2009	Horicon Bank	Horicon	WI	Purchase	Financial Instrument for Home Loan Modifications	$ 560,000	N/A		10/02/2009	$ 130,000	$ 690,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	$ 1,040,000	$ 1,730,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ (1,680,000)	$ 50,000	Updated portfolio data from servicer
									05/12/2010	$ 1,260,000	$ 1,310,000	Updated portfolio data from servicer

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									07/14/2010	$ (1,110,000)	$ 200,000	Updated portfolio data from servicer
									09/30/2010	$ 100,000	$ 300,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	$ (9,889)	$ 290,111	Updated portfolio data from servicer
									06/29/2011	$ (3)	$ 290,108	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (2)	$ 290,106	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (7)	$ 290,099	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (1)	$ 290,098	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (4)	$ 290,094	Updated due to quarterly assessment and reallocation
									06/27/2013	$ (2)	$ 290,092	Updated due to quarterly assessment and reallocation
									09/27/2013	$ (1)	$ 290,091	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (979)	$ 289,112	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (34)	$ 289,078	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (406)	$ 288,672	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (807)	$ 287,865	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (267)	$ 287,598	Updated due to quarterly assessment and reallocation
									12/29/2014	$ (32,297)	$ 255,301	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (12,146)	$ 243,155	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (47,875)	$ 195,280	Updated due to quarterly assessment and reallocation
									06/25/2015	$ (11,354)	$ 183,926	Updated due to quarterly assessment and reallocation
									09/28/2015	$ (15,167)	$ 168,759	Updated due to quarterly assessment and reallocation
									12/28/2015	$ (11,225)	$ 157,534	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (32,056)	$ 125,478	Reallocation due to MHA program deobligation
									03/28/2016	$ (670)	$ 124,808	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (5,241)	$ 119,567	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (3,131)	$ 116,436	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (3,132)	$ 113,304	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (5,476)	$ 107,828	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (5,175)	$ 102,653	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 1,995	$ 104,648	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (36)	$ 104,612	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (5)	$ 104,607	Transfer of cap due to servicing transfer
									02/27/2017	$ (95)	$ 104,512	Transfer of cap due to servicing transfer
									04/26/2017	$ (6)	$ 104,506	Transfer of cap due to servicing transfer
									06/26/2017	$ (48)	$ 104,458	Transfer of cap due to servicing transfer
									07/26/2017	$ (1)	$ 104,457	Transfer of cap due to servicing transfer
									09/26/2017	$ (1,907)	$ 102,550	Transfer of cap due to servicing transfer
									10/26/2017	$ (237)	$ 102,313	Transfer of cap due to servicing transfer
									12/21/2017	$ (246)	$ 102,067	Transfer of cap due to servicing transfer
									02/26/2018	$ (12)	$ 102,055	Transfer of cap due to servicing transfer
									03/22/2018	$ (39)	$ 102,016	Transfer of cap due to servicing transfer
									04/25/2018	$ (77)	$ 101,939	Transfer of cap due to servicing transfer
									06/21/2018	$ (14)	$ 101,925	Transfer of cap due to servicing transfer
									07/26/2018	$ (1,624)	$ 100,301	Reallocation due to MHA program deobligation
									10/25/2018	$ (3)	$ 100,298	Transfer of cap due to servicing transfer
12/16/2009	Horizon Bank, NA	Michigan City	IN	Purchase	Financial Instrument for Home Loan Modifications	$ 700,000	N/A		01/22/2010	$ 30,000	$ 730,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 1,740,000	$ 2,470,000	Updated portfolio data from servicer
									07/14/2010	$ (1,870,000)	$ 600,000	Updated portfolio data from servicer
									09/30/2010	$ 850,556	$ 1,450,556	Updated portfolio data from servicer
									01/06/2011	$ (2)	$ 1,450,554	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (2)	$ 1,450,552	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (23)	$ 1,450,529	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (17)	$ 1,450,512	Updated due to quarterly assessment and reallocation
									09/21/2012	$ (1,450,512)	-	Termination of SPA
12/23/2009	Iberiabank	Sarasota	FL	Purchase	Financial Instrument for Home Loan Modifications	$ 4,230,000	N/A		01/22/2010	$ 200,000	$ 4,430,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ (1,470,000)	$ 2,960,000	Updated portfolio data from servicer
									07/14/2010	$ (1,560,000)	$ 1,400,000	Updated portfolio data from servicer
									09/30/2010	$ 5,852,780	$ 7,252,780	Updated portfolio data from servicer
									01/06/2011	$ (11)	$ 7,252,769	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (13)	$ 7,252,756	Updated due to quarterly assessment and reallocation
									04/13/2011	$ (300,000)	$ 6,952,756	Transfer of cap due to servicing transfer
								6	06/03/2011	$ (6,927,254)	$ 25,502	Termination of SPA
07/10/2009	IBM Southeast Employees' Federal Credit Union	Delray Beach	FL	Purchase	Financial Instrument for Home Loan Modifications	$ 870,000	N/A		09/30/2009	$ (10,000)	$ 860,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	$ 250,000	$ 1,110,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ (10,000)	$ 1,100,000	Updated portfolio data from servicer
									07/14/2010	$ (400,000)	$ 700,000	Updated portfolio data from servicer
									09/30/2010	$ 170,334	$ 870,334	Updated portfolio data from servicer
									01/06/2011	$ (1)	$ 870,333	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (1)	$ 870,332	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (12)	$ 870,320	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (9)	$ 870,311	Updated due to quarterly assessment and reallocation
								6	09/14/2012	$ (821,722)	$ 48,589	Termination of SPA

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
10/23/2009	IC Federal Credit Union	Fitchburg	MA	Purchase	Financial Instrument for Home Loan Modifications	$ 760,000	N/A		01/22/2010	$ 40,000	$ 800,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ (760,000)	$ 40,000	Updated portfolio data from servicer
									05/12/2010	$ 2,630,000	$ 2,670,000	Updated portfolio data from servicer
									07/14/2010	$ (770,000)	$ 1,900,000	Updated portfolio data from servicer
									09/30/2010	$ 565,945	$ 2,465,945	Updated portfolio data from servicer
									01/06/2011	$ (4)	$ 2,465,941	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (4)	$ 2,465,937	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (40)	$ 2,465,897	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (29)	$ 2,465,868	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (80)	$ 2,465,788	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (14)	$ 2,465,774	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (52)	$ 2,465,722	Updated due to quarterly assessment and reallocation
									06/27/2013	$ (19)	$ 2,465,703	Updated due to quarterly assessment and reallocation
									09/27/2013	$ (7)	$ 2,465,696	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (11,558)	$ 2,454,138	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (410)	$ 2,453,728	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (4,837)	$ 2,448,891	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (9,607)	$ 2,439,284	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (3,173)	$ 2,436,111	Updated due to quarterly assessment and reallocation
									12/29/2014	$ (374,717)	$ 2,061,394	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (140,949)	$ 1,920,445	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (534,653)	$ 1,385,792	Updated due to quarterly assessment and reallocation
									06/25/2015	$ (128,282)	$ 1,257,510	Updated due to quarterly assessment and reallocation
									09/28/2015	$ (172,975)	$ 1,084,535	Updated due to quarterly assessment and reallocation
									12/28/2015	$ (128,015)	$ 956,520	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (381,987)	$ 574,533	Reallocation due to MHA program deobligation
									03/28/2016	$ (8,288)	$ 566,245	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (64,892)	$ 501,353	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (39,707)	$ 461,646	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (39,719)	$ 421,927	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (71,882)	$ 350,045	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (67,924)	$ 282,121	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 26,187	$ 308,308	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (576)	$ 307,732	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (88)	$ 307,644	Transfer of cap due to servicing transfer
									02/27/2017	$ (1,639)	$ 306,005	Transfer of cap due to servicing transfer
									04/26/2017	$ (107)	$ 305,898	Transfer of cap due to servicing transfer
									06/26/2017	$ (826)	$ 305,072	Transfer of cap due to servicing transfer
									07/26/2017	$ (25)	$ 305,047	Transfer of cap due to servicing transfer
									09/26/2017	$ (27,224)	$ 277,823	Transfer of cap due to servicing transfer
									10/26/2017	$ (3,376)	$ 274,447	Transfer of cap due to servicing transfer
									12/21/2017	$ (4,770)	$ 269,677	Transfer of cap due to servicing transfer
									02/26/2018	$ (232)	$ 269,445	Transfer of cap due to servicing transfer
									03/22/2018	$ (755)	$ 268,690	Transfer of cap due to servicing transfer
									04/25/2018	$ (1,493)	$ 267,197	Transfer of cap due to servicing transfer
									06/21/2018	$ (378)	$ 266,819	Transfer of cap due to servicing transfer
									07/26/2018	$ (74,050)	$ 192,769	Reallocation due to MHA program deobligation
									08/27/2018	$ (4)	$ 192,765	Transfer of cap due to servicing transfer
									09/26/2018	$ (4)	$ 192,761	Transfer of cap due to servicing transfer
									10/25/2018	$ (153)	$ 192,608	Transfer of cap due to servicing transfer
12/04/2009	Idaho Housing and Finance Association	Boise	ID	Purchase	Financial Instrument for Home Loan Modifications	$ 9,430,000	N/A		01/22/2010	$ 440,000	$ 9,870,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 14,480,000	$ 24,350,000	Updated portfolio data from servicer
									05/26/2010	$ (24,200,000)	$ 150,000	Updated portfolio data from servicer
									07/14/2010	$ 150,000	$ 300,000	Updated portfolio data from servicer
									09/30/2010	$ (9,889)	$ 290,111	Updated portfolio data from servicer
									06/29/2011	$ (3)	$ 290,108	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (2)	$ 290,106	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (6)	$ 290,100	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (1)	$ 290,099	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (3)	$ 290,096	Updated due to quarterly assessment and reallocation
									06/27/2013	$ (1)	$ 290,095	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (747)	$ 289,348	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (26)	$ 289,322	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (314)	$ 289,008	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (626)	$ 288,382	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (226)	$ 288,156	Updated due to quarterly assessment and reallocation
									12/29/2014	$ (18,852)	$ 269,304	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (7,136)	$ 262,168	Updated due to quarterly assessment and reallocation
									04/28/2015	$ 259,548	$ 521,716	Updated due to quarterly assessment and reallocation
									06/25/2015	$ (35)	$ 521,681	Updated due to quarterly assessment and reallocation
									09/28/2015	$ (1,297)	$ 520,384	Updated due to quarterly assessment and reallocation

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	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									12/28/2015	$ (6,174)	$ 514,210	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (36,778)	$ 477,432	Reallocation due to MHA program deobligation
									03/28/2016	$ (923)	$ 476,509	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (9,729)	$ 466,780	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (5,812)	$ 460,968	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (6,934)	$ 454,034	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (19,392)	$ 434,642	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (18,324)	$ 416,318	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 7,065	$ 423,383	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (301)	$ 423,082	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (72)	$ 423,010	Transfer of cap due to servicing transfer
									02/27/2017	$ (568)	$ 422,442	Transfer of cap due to servicing transfer
									04/26/2017	$ (45)	$ 422,397	Transfer of cap due to servicing transfer
									06/26/2017	$ (463)	$ 421,934	Transfer of cap due to servicing transfer
									07/26/2017	$ (14)	$ 421,920	Transfer of cap due to servicing transfer
									09/26/2017	$ (11,449)	$ 410,471	Transfer of cap due to servicing transfer
									10/26/2017	$ (1,420)	$ 409,051	Transfer of cap due to servicing transfer
									12/21/2017	$ (2,732)	$ 406,319	Transfer of cap due to servicing transfer
									02/26/2018	$ (201)	$ 406,118	Transfer of cap due to servicing transfer
									03/22/2018	$ (766)	$ 405,352	Transfer of cap due to servicing transfer
									04/25/2018	$ (1,514)	$ 403,838	Transfer of cap due to servicing transfer
									06/21/2018	$ (284)	$ 403,554	Transfer of cap due to servicing transfer
									07/26/2018	$ (78,200)	$ 325,354	Reallocation due to MHA program deobligation
									08/27/2018	$ (4)	$ 325,350	Transfer of cap due to servicing transfer
									09/26/2018	$ (6)	$ 325,344	Transfer of cap due to servicing transfer
									10/25/2018	$ (273)	$ 325,071	Transfer of cap due to servicing transfer
09/16/2019	Investors Bank	Iselin	NJ	Purchase	Financial Instrument for Home Loan Modifications	$ 1	N/A	3	09/23/2019	$ 6,749	$ 6,750	Transfer of cap due to servicing transfer
01/29/2010	iServe Residential Lending, LLC	San Diego	CA	Purchase	Financial Instrument for Home Loan Modifications	$ 960,000	N/A		03/26/2010	$ (730,000)	$ 230,000	Updated portfolio data from servicer
									07/14/2010	$ 370,000	$ 600,000	Updated portfolio data from servicer
									09/30/2010	$ 200,000	$ 800,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	$ (364,833)	$ 435,167	Updated portfolio data from servicer
									11/16/2010	$ 100,000	$ 535,167	Transfer of cap due to servicing transfer
									01/06/2011	$ (1)	$ 535,166	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (1)	$ 535,165	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (7)	$ 535,158	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (6)	$ 535,152	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (15)	$ 535,137	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (3)	$ 535,134	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (10)	$ 535,124	Updated due to quarterly assessment and reallocation
									06/27/2013	$ (4)	$ 535,120	Updated due to quarterly assessment and reallocation
									09/27/2013	$ (1)	$ 535,119	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (2,242)	$ 532,877	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (79)	$ 532,798	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (930)	$ 531,868	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (1,848)	$ 530,020	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (610)	$ 529,410	Updated due to quarterly assessment and reallocation
									12/29/2014	$ (73,927)	$ 455,483	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (27,803)	$ 427,680	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (109,586)	$ 318,094	Updated due to quarterly assessment and reallocation
									06/25/2015	$ (25,989)	$ 292,105	Updated due to quarterly assessment and reallocation
									09/28/2015	$ (34,717)	$ 257,388	Updated due to quarterly assessment and reallocation
									12/28/2015	$ (25,693)	$ 231,695	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (73,376)	$ 158,319	Reallocation due to MHA program deobligation
									03/28/2016	$ (1,533)	$ 156,786	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (11,996)	$ 144,790	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (7,166)	$ 137,624	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (7,169)	$ 130,455	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (12,537)	$ 117,918	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (11,846)	$ 106,072	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 4,567	$ 110,639	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (82)	$ 110,557	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (13)	$ 110,544	Transfer of cap due to servicing transfer
									02/27/2017	$ (217)	$ 110,327	Transfer of cap due to servicing transfer
									04/26/2017	$ (14)	$ 110,313	Transfer of cap due to servicing transfer
									06/26/2017	$ (109)	$ 110,204	Transfer of cap due to servicing transfer
									07/26/2017	$ (3)	$ 110,201	Transfer of cap due to servicing transfer
									09/26/2017	$ (4,365)	$ 105,836	Transfer of cap due to servicing transfer
									10/26/2017	$ (541)	$ 105,295	Transfer of cap due to servicing transfer
									12/21/2017	$ (564)	$ 104,731	Transfer of cap due to servicing transfer
									02/26/2018	$ (27)	$ 104,704	Transfer of cap due to servicing transfer
									03/22/2018	$ (89)	$ 104,615	Transfer of cap due to servicing transfer
									04/25/2018	$ (176)	$ 104,439	Transfer of cap due to servicing transfer

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	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									06/21/2018	$ (33)	$ 104,406	Transfer of cap due to servicing transfer
									07/26/2018	$ (3,718)	$ 100,688	Reallocation due to MHA program deobligation
									10/25/2018	$ (8)	$ 100,680	Transfer of cap due to servicing transfer
03/05/2010	iServe Servicing, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications	$ 28,040,000	N/A		05/26/2010	$ 120,000	$ 28,160,000	Updated portfolio data from servicer/additional program initial cap
									07/14/2010	$ (12,660,000)	$ 15,500,000	Updated portfolio data from servicer
									09/30/2010	$ 100,000	$ 15,600,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	$ (3,125,218)	$ 12,474,782	Updated portfolio data from servicer
									11/16/2010	$ 800,000	$ 13,274,782	Transfer of cap due to servicing transfer
									01/06/2011	$ (20)	$ 13,274,762	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (24)	$ 13,274,738	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (221)	$ 13,274,517	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (169)	$ 13,274,348	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (465)	$ 13,273,883	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (78)	$ 13,273,805	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (297)	$ 13,273,508	Updated due to quarterly assessment and reallocation
									06/27/2013	$ (112)	$ 13,273,396	Updated due to quarterly assessment and reallocation
									07/16/2013	$ (10,000)	$ 13,263,396	Transfer of cap due to servicing transfer
									09/27/2013	$ (40)	$ 13,263,356	Updated due to quarterly assessment and reallocation
									11/14/2013	$ (60,000)	$ 13,203,356	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (67,516)	$ 13,135,840	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (2,373)	$ 13,133,467	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (28,014)	$ 13,105,453	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (55,640)	$ 13,049,813	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (18,379)	$ 13,031,434	Updated due to quarterly assessment and reallocation
									12/29/2014	$ (2,226,283)	$ 10,805,151	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (837,269)	$ 9,967,882	Updated due to quarterly assessment and reallocation
									04/02/2015	$ (9,967,882)	-	Termination of SPA
09/24/2010	James B. Nutter & Company	Kansas City	MO	Purchase	Financial Instrument for Home Loan Modifications	$ 300,000	N/A		09/30/2010	$ 135,167	$ 435,167	Updated portfolio data from servicer
									01/06/2011	$ (1)	$ 435,166	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (1)	$ 435,165	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (6)	$ 435,159	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (4)	$ 435,155	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (12)	$ 435,143	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (2)	$ 435,141	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (8)	$ 435,133	Updated due to quarterly assessment and reallocation
									06/27/2013	$ (3)	$ 435,130	Updated due to quarterly assessment and reallocation
									09/27/2013	$ (1)	$ 435,129	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (1,727)	$ 433,402	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (61)	$ 433,341	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (716)	$ 432,625	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (1,423)	$ 431,202	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (470)	$ 430,732	Updated due to quarterly assessment and reallocation
									12/29/2014	$ (56,939)	$ 373,793	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (21,414)	$ 352,379	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (84,403)	$ 267,976	Updated due to quarterly assessment and reallocation
									06/25/2015	$ (20,017)	$ 247,959	Updated due to quarterly assessment and reallocation
									09/28/2015	$ (26,739)	$ 221,220	Updated due to quarterly assessment and reallocation
									12/28/2015	$ (19,789)	$ 201,431	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (56,514)	$ 144,917	Reallocation due to MHA program deobligation
									03/28/2016	$ (1,180)	$ 143,737	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (9,240)	$ 134,497	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (5,519)	$ 128,978	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (4,874)	$ 124,104	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (3,166)	$ 120,938	Updated due to quarterly assessment and reallocation
									10/25/2016	$ 768,695	$ 889,633	Updated due to quarterly assessment and reallocation
									11/07/2016	-	$ 889,633	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (942)	$ 888,691	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (121)	$ 888,570	Transfer of cap due to servicing transfer
									02/27/2017	$ (2,763)	$ 885,807	Transfer of cap due to servicing transfer
									04/26/2017	$ (183)	$ 885,624	Transfer of cap due to servicing transfer
									06/26/2017	$ (1,501)	$ 884,123	Transfer of cap due to servicing transfer
									07/26/2017	$ (48)	$ 884,075	Transfer of cap due to servicing transfer
									09/26/2017	$ (55,212)	$ 828,863	Transfer of cap due to servicing transfer
									10/26/2017	$ (7,932)	$ 820,931	Transfer of cap due to servicing transfer
									12/21/2017	$ (10,591)	$ 810,340	Transfer of cap due to servicing transfer
									02/26/2018	$ (705)	$ 809,635	Transfer of cap due to servicing transfer
									03/22/2018	$ (2,728)	$ 806,907	Transfer of cap due to servicing transfer
									04/25/2018	$ (5,412)	$ 801,495	Transfer of cap due to servicing transfer
									06/21/2018	$ (1,091)	$ 800,404	Transfer of cap due to servicing transfer
									07/26/2018	$ (214,696)	$ 585,708	Reallocation due to MHA program deobligation
									08/27/2018	$ (12)	$ 585,696	Transfer of cap due to servicing transfer
									09/26/2018	$ (16)	$ 585,680	Transfer of cap due to servicing transfer

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									10/25/2018	$ (732)	$ 584,948	Transfer of cap due to servicing transfer
07/31/2009	JP Morgan Chase Bank, NA	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	$ 2,699,720,000	N/A		09/30/2009	$ (14,850,000)	$ 2,684,870,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	$ 1,178,180,000	$ 3,863,050,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 1,006,580,000	$ 4,869,630,000	Updated portfolio data from servicer/additional program initial cap
									07/14/2010	$ (1,934,230,000)	$ 2,935,400,000	Updated portfolio data from servicer
									09/30/2010	$ 72,400,000	$ 3,007,800,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	$ 215,625,536	$ 3,223,425,536	Updated portfolio data from servicer
									01/06/2011	$ (3,636)	$ 3,223,421,900	Updated due to quarterly assessment and reallocation
									03/16/2011	$ (100,000)	$ 3,223,321,900	Transfer of cap due to servicing transfer
									03/30/2011	$ (3,999)	$ 3,223,317,901	Updated due to quarterly assessment and reallocation
									04/13/2011	$ (200,000)	$ 3,223,117,901	Transfer of cap due to servicing transfer
									05/13/2011	$ 122,700,000	$ 3,345,817,901	Transfer of cap due to servicing transfer
									06/29/2011	$ (34,606)	$ 3,345,783,295	Updated due to quarterly assessment and reallocation
									07/14/2011	$ 600,000	$ 3,346,383,295	Transfer of cap due to servicing transfer
									08/16/2011	$ (400,000)	$ 3,345,983,295	Transfer of cap due to servicing transfer
									09/15/2011	$ (100,000)	$ 3,345,883,295	Transfer of cap due to servicing transfer
									10/14/2011	$ 200,000	$ 3,346,083,295	Transfer of cap due to servicing transfer
									10/19/2011	$ 519,211,309	$ 3,865,294,604	Transfer of cap due to servicing transfer
									11/16/2011	$ (2,800,000)	$ 3,862,494,604	Transfer of cap due to servicing transfer
									01/13/2012	$ (100,000)	$ 3,862,394,604	Transfer of cap due to servicing transfer
									02/16/2012	$ (100,000)	$ 3,862,294,604	Transfer of cap due to servicing transfer
									05/16/2012	$ (126,080,000)	$ 3,736,214,604	Transfer of cap due to servicing transfer
									06/14/2012	$ (1,620,000)	$ 3,734,594,604	Transfer of cap due to servicing transfer
									06/28/2012	$ (16,192)	$ 3,734,578,412	Updated due to quarterly assessment and reallocation
									07/16/2012	$ (2,300,000)	$ 3,732,278,412	Transfer of cap due to servicing transfer
									08/16/2012	$ (20,000)	$ 3,732,258,412	Transfer of cap due to servicing transfer
									09/27/2012	$ (37,341)	$ 3,732,221,071	Updated due to quarterly assessment and reallocation
									10/16/2012	$ (1,130,000)	$ 3,731,091,071	Transfer of cap due to servicing transfer
									11/15/2012	$ (3,770,000)	$ 3,727,321,071	Transfer of cap due to servicing transfer
									12/14/2012	$ (180,000)	$ 3,727,141,071	Transfer of cap due to servicing transfer
									12/27/2012	$ (4,535)	$ 3,727,136,536	Updated due to quarterly assessment and reallocation
									01/16/2013	$ (60,000)	$ 3,727,076,536	Transfer of cap due to servicing transfer
									02/14/2013	$ (520,000)	$ 3,726,556,536	Transfer of cap due to servicing transfer
									03/14/2013	$ (90,000)	$ 3,726,466,536	Transfer of cap due to servicing transfer
									03/25/2013	$ (14,310)	$ 3,726,452,226	Updated due to quarterly assessment and reallocation
									04/16/2013	$ (110,000)	$ 3,726,342,226	Transfer of cap due to servicing transfer
									05/16/2013	$ (120,000)	$ 3,726,222,226	Transfer of cap due to servicing transfer
									06/14/2013	$ (50,000)	$ 3,726,172,226	Transfer of cap due to servicing transfer
									06/27/2013	$ (3,778)	$ 3,726,168,448	Updated due to quarterly assessment and reallocation
									07/16/2013	$ (103,240,000)	$ 3,622,928,448	Transfer of cap due to servicing transfer
									08/15/2013	$ (20,000)	$ 3,622,908,448	Transfer of cap due to servicing transfer
									09/16/2013	$ (99,960,000)	$ 3,522,948,448	Transfer of cap due to servicing transfer
									09/27/2013	$ (724)	$ 3,522,947,724	Updated due to quarterly assessment and reallocation
									10/15/2013	$ (77,990,000)	$ 3,444,957,724	Transfer of cap due to servicing transfer
									11/14/2013	$ (15,610,000)	$ 3,429,347,724	Transfer of cap due to servicing transfer
									12/16/2013	$ (50,000)	$ 3,429,297,724	Transfer of cap due to servicing transfer
									12/23/2013	$ (840,396)	$ 3,428,457,328	Updated due to quarterly assessment and reallocation
									01/16/2014	$ (5,790,000)	$ 3,422,667,328	Transfer of cap due to servicing transfer
									02/13/2014	$ (52,670,000)	$ 3,369,997,328	Transfer of cap due to servicing transfer
									03/14/2014	$ (3,730,000)	$ 3,366,267,328	Transfer of cap due to servicing transfer
									03/26/2014	$ (21,412)	$ 3,366,245,916	Updated due to quarterly assessment and reallocation
									04/16/2014	$ (14,000,000)	$ 3,352,245,916	Transfer of cap due to servicing transfer
									05/15/2014	$ (18,970,000)	$ 3,333,275,916	Transfer of cap due to servicing transfer
									06/16/2014	$ (30,170,000)	$ 3,303,105,916	Transfer of cap due to servicing transfer
									06/26/2014	$ (101,752)	$ 3,303,004,164	Updated due to quarterly assessment and reallocation
									07/16/2014	$ (12,980,000)	$ 3,290,024,164	Transfer of cap due to servicing transfer
									07/29/2014	$ (154,293)	$ 3,289,869,871	Updated due to quarterly assessment and reallocation
									08/14/2014	$ (7,180,000)	$ 3,282,689,871	Transfer of cap due to servicing transfer
									09/16/2014	$ (9,640,000)	$ 3,273,049,871	Transfer of cap due to servicing transfer
									09/29/2014	$ (18,088)	$ 3,273,031,783	Updated due to quarterly assessment and reallocation
									10/16/2014	$ (390,000)	$ 3,272,641,783	Transfer of cap due to servicing transfer
									11/14/2014	$ (10,150,000)	$ 3,262,491,783	Transfer of cap due to servicing transfer
									12/16/2014	$ (4,800,000)	$ 3,257,691,783	Transfer of cap due to servicing transfer
									12/29/2014	$ 549,933,107	$ 3,807,624,890	Updated due to quarterly assessment and reallocation
									01/15/2015	$ (10,720,000)	$ 3,796,904,890	Transfer of cap due to servicing transfer
									02/13/2015	$ (4,030,000)	$ 3,792,874,890	Transfer of cap due to servicing transfer
									03/16/2015	$ (47,020,000)	$ 3,745,854,890	Transfer of cap due to servicing transfer
									03/26/2015	$ 40,703,961	$ 3,786,558,851	Updated due to quarterly assessment and reallocation
									04/16/2015	$ (3,010,000)	$ 3,783,548,851	Transfer of cap due to servicing transfer
									04/28/2015	$ 332,660,757	$ 4,116,209,608	Updated due to quarterly assessment and reallocation
									05/14/2015	$ (8,210,000)	$ 4,107,999,608	Transfer of cap due to servicing transfer
									06/16/2015	$ (14,130,000)	$ 4,093,869,608	Transfer of cap due to servicing transfer

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									06/25/2015	$ 40,588,882	$ 4,134,458,490	Updated due to quarterly assessment and reallocation
									07/16/2015	$ (17,520,000)	$ 4,116,938,490	Transfer of cap due to servicing transfer
									08/14/2015	$ (10,000)	$ 4,116,928,490	Transfer of cap due to servicing transfer
									09/16/2015	$ 760,000	$ 4,117,688,490	Transfer of cap due to servicing transfer
									09/28/2015	$ 27,225,885	$ 4,144,914,375	Updated due to quarterly assessment and reallocation
									10/15/2015	$ (7,740,000)	$ 4,137,174,375	Transfer of cap due to servicing transfer
									11/16/2015	$ (6,050,000)	$ 4,131,124,375	Transfer of cap due to servicing transfer
									12/16/2015	$ (1,730,000)	$ 4,129,394,375	Transfer of cap due to servicing transfer
									12/28/2015	$ 37,401,098	$ 4,166,795,473	Updated due to quarterly assessment and reallocation
									01/14/2016	$ (36,700,000)	$ 4,130,095,473	Transfer of cap due to servicing transfer
									02/16/2016	$ (200,000)	$ 4,129,895,473	Transfer of cap due to servicing transfer
									02/25/2016	$ (132,520,607)	$ 3,997,374,866	Reallocation due to MHA program deobligation
									03/16/2016	$ (9,320,000)	$ 3,988,054,866	Transfer of cap due to servicing transfer
									03/28/2016	$ (2,278,595)	$ 3,985,776,271	Updated due to quarterly assessment and reallocation
									04/14/2016	$ (10,440,000)	$ 3,975,336,271	Transfer of cap due to servicing transfer
									05/16/2016	$ (6,730,000)	$ 3,968,606,271	Transfer of cap due to servicing transfer
									05/31/2016	$ (9,933,223)	$ 3,958,673,048	Updated due to quarterly assessment and reallocation
									06/16/2016	$ (12,340,000)	$ 3,946,333,048	Transfer of cap due to servicing transfer
									06/27/2016	$ (2,835,363)	$ 3,943,497,685	Updated due to quarterly assessment and reallocation
									07/14/2016	$ (4,110,000)	$ 3,939,387,685	Transfer of cap due to servicing transfer
									07/27/2016	$ (948,157)	$ 3,938,439,528	Updated due to quarterly assessment and reallocation
									08/16/2016	$ (3,580,000)	$ 3,934,859,528	Transfer of cap due to servicing transfer
									09/15/2016	$ (14,270,000)	$ 3,920,589,528	Transfer of cap due to servicing transfer
									09/28/2016	$ 15,375,281	$ 3,935,964,809	Updated due to quarterly assessment and reallocation
									10/14/2016	$ (9,110,000)	$ 3,926,854,809	Transfer of cap due to servicing transfer
									10/25/2016	$ 20,786,505	$ 3,947,641,314	Updated due to quarterly assessment and reallocation
									11/07/2016	-	$ 3,947,641,314	Updated due to quarterly assessment and reallocation
									11/16/2016	$ (2,100,000)	$ 3,945,541,314	Transfer of cap due to servicing transfer
									11/29/2016	$ (1,577,236)	$ 3,943,964,078	Updated due to quarterly assessment and reallocation
									12/15/2016	$ (15,070,000)	$ 3,928,894,078	Transfer of cap due to servicing transfer
									12/27/2016	$ (223,639)	$ 3,928,670,439	Transfer of cap due to servicing transfer
									01/13/2017	$ (470,000)	$ 3,928,200,439	Transfer of cap due to servicing transfer
									02/16/2017	$ (11,790,000)	$ 3,916,410,439	Transfer of cap due to servicing transfer
									02/27/2017	$ (3,770,648)	$ 3,912,639,791	Transfer of cap due to servicing transfer
									03/16/2017	$ (9,410,000)	$ 3,903,229,791	Transfer of cap due to servicing transfer
									04/26/2017	$ (247,939)	$ 3,902,981,852	Transfer of cap due to servicing transfer
									06/26/2017	$ (2,033,044)	$ 3,900,948,808	Transfer of cap due to servicing transfer
									07/26/2017	$ (62,047)	$ 3,900,886,761	Transfer of cap due to servicing transfer
									09/26/2017	$ 14,201,120	$ 3,915,087,881	Transfer of cap due to servicing transfer
									10/26/2017	$ (774,778)	$ 3,914,313,103	Transfer of cap due to servicing transfer
									12/21/2017	$ 32,027,195	$ 3,946,340,298	Transfer of cap due to servicing transfer
									02/26/2018	$ (180,881)	$ 3,946,159,417	Transfer of cap due to servicing transfer
									03/22/2018	$ (799,863)	$ 3,945,359,554	Transfer of cap due to servicing transfer
									04/25/2018	$ (1,753,089)	$ 3,943,606,465	Transfer of cap due to servicing transfer
									06/21/2018	$ (396,148)	$ 3,943,210,317	Transfer of cap due to servicing transfer
									07/26/2018	$ (540,428,289)	$ 3,402,782,028	Reallocation due to MHA program deobligation
									08/27/2018	$ (30,685)	$ 3,402,751,343	Transfer of cap due to servicing transfer
									09/26/2018	$ (33,861)	$ 3,402,717,482	Transfer of cap due to servicing transfer
									10/25/2018	$ (1,235,486)	$ 3,401,481,996	Transfer of cap due to servicing transfer
									03/25/2019	$ (2,437,736)	$ 3,399,044,260	Transfer of cap due to servicing transfer
									08/22/2019	$ (47,610,953)	$ 3,351,433,307	Reallocation due to MHA program deobligation
									09/23/2019	$ (398,607)	$ 3,351,034,700	Transfer of cap due to servicing transfer
07/16/2019	KeyBank National Association	Cleveland	OH	Purchase	Financial Instrument for Home Loan Modifications	$ 1	N/A		08/22/2019	$ 19,999	$ 20,000	Reallocation due to MHA program deobligation
11/15/2012	Kondaur Capital Corporation	Orange	CA	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	11/15/2012	$ 30,000	$ 30,000	Transfer of cap due to servicing transfer
									12/14/2012	$ 70,000	$ 100,000	Transfer of cap due to servicing transfer
									01/16/2013	$ (10,000)	$ 90,000	Transfer of cap due to servicing transfer
									02/14/2013	$ (10,000)	$ 80,000	Transfer of cap due to servicing transfer
									04/16/2013	$ (10,000)	$ 70,000	Transfer of cap due to servicing transfer
									05/16/2013	$ 130,000	$ 200,000	Transfer of cap due to servicing transfer
									06/14/2013	$ (50,000)	$ 150,000	Transfer of cap due to servicing transfer
									07/16/2013	$ (20,000)	$ 130,000	Transfer of cap due to servicing transfer
									12/23/2013	$ (155)	$ 129,845	Updated due to quarterly assessment and reallocation
									03/14/2014	$ 2,240,000	$ 2,369,845	Transfer of cap due to servicing transfer
									03/26/2014	$ (373)	$ 2,369,472	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (4,497)	$ 2,364,975	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (8,932)	$ 2,356,043	Updated due to quarterly assessment and reallocation
									09/16/2014	$ (40,000)	$ 2,316,043	Transfer of cap due to servicing transfer
									09/29/2014	$ (2,954)	$ 2,313,089	Updated due to quarterly assessment and reallocation
									11/14/2014	$ (340,000)	$ 1,973,089	Transfer of cap due to servicing transfer
									12/16/2014	$ (50,000)	$ 1,923,089	Transfer of cap due to servicing transfer
									12/29/2014	$ (296,094)	$ 1,626,995	Updated due to quarterly assessment and reallocation
									01/15/2015	$ (100,000)	$ 1,526,995	Transfer of cap due to servicing transfer

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									02/13/2015	$ (20,000)	$ 1,506,995	Transfer of cap due to servicing transfer
									03/26/2015	$ (92,587)	$ 1,414,408	Updated due to quarterly assessment and reallocation
									04/16/2015	$ 6,360,000	$ 7,774,408	Transfer of cap due to servicing transfer
									04/28/2015	$ (2,372,693)	$ 5,401,715	Updated due to quarterly assessment and reallocation
									05/14/2015	$ (430,000)	$ 4,971,715	Transfer of cap due to servicing transfer
									06/16/2015	$ (240,000)	$ 4,731,715	Transfer of cap due to servicing transfer
									06/25/2015	$ (505,871)	$ 4,225,844	Updated due to quarterly assessment and reallocation
									07/16/2015	$ (30,000)	$ 4,195,844	Transfer of cap due to servicing transfer
									08/14/2015	$ (160,000)	$ 4,035,844	Transfer of cap due to servicing transfer
									09/16/2015	$ (20,000)	$ 4,015,844	Transfer of cap due to servicing transfer
									09/28/2015	$ (647,986)	$ 3,367,858	Updated due to quarterly assessment and reallocation
									10/15/2015	$ 170,000	$ 3,537,858	Transfer of cap due to servicing transfer
									11/16/2015	$ (260,000)	$ 3,277,858	Transfer of cap due to servicing transfer
									12/16/2015	$ 460,000	$ 3,737,858	Transfer of cap due to servicing transfer
									12/28/2015	$ (546,139)	$ 3,191,719	Updated due to quarterly assessment and reallocation
									01/14/2016	$ 50,000	$ 3,241,719	Transfer of cap due to servicing transfer
									02/25/2016	$ (1,600,422)	$ 1,641,297	Reallocation due to MHA program deobligation
									03/16/2016	$ (1,350,000)	$ 291,297	Transfer of cap due to servicing transfer
									03/28/2016	$ 42,705	$ 334,002	Updated due to quarterly assessment and reallocation
									04/14/2016	$ (50,000)	$ 284,002	Transfer of cap due to servicing transfer
									05/16/2016	$ (50,000)	$ 234,002	Transfer of cap due to servicing transfer
									05/31/2016	$ 285,059	$ 519,061	Updated due to quarterly assessment and reallocation
									06/27/2016	$ 77,867	$ 596,928	Updated due to quarterly assessment and reallocation
									07/14/2016	$ (30,000)	$ 566,928	Transfer of cap due to servicing transfer
									07/27/2016	$ 128,027	$ 694,955	Updated due to quarterly assessment and reallocation
									08/16/2016	$ (30,000)	$ 664,955	Transfer of cap due to servicing transfer
									09/15/2016	$ 10,000	$ 674,955	Transfer of cap due to servicing transfer
									09/28/2016	$ (3,561)	$ 671,394	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (31,666)	$ 639,728	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 12,208	$ 651,936	Updated due to quarterly assessment and reallocation
									11/16/2016	$ (30,000)	$ 621,936	Transfer of cap due to servicing transfer
									11/29/2016	$ (241)	$ 621,695	Updated due to quarterly assessment and reallocation
									12/15/2016	$ (190,000)	$ 431,695	Transfer of cap due to servicing transfer
									12/27/2016	$ 129,527	$ 561,222	Transfer of cap due to servicing transfer
									01/13/2017	$ 60,000	$ 621,222	Transfer of cap due to servicing transfer
									02/16/2017	$ (10,000)	$ 611,222	Transfer of cap due to servicing transfer
									02/27/2017	$ (1,265)	$ 609,957	Transfer of cap due to servicing transfer
									03/16/2017	$ (10,000)	$ 599,957	Transfer of cap due to servicing transfer
									04/26/2017	$ (148)	$ 599,809	Transfer of cap due to servicing transfer
									06/26/2017	$ (3,554)	$ 596,255	Transfer of cap due to servicing transfer
									07/26/2017	$ (108)	$ 596,147	Transfer of cap due to servicing transfer
									09/26/2017	$ (33,047)	$ 563,100	Transfer of cap due to servicing transfer
									10/26/2017	$ (10,253)	$ 552,847	Transfer of cap due to servicing transfer
									12/21/2017	$ (9,940)	$ 542,907	Transfer of cap due to servicing transfer
									02/26/2018	$ (483)	$ 542,424	Transfer of cap due to servicing transfer
									03/22/2018	$ (1,573)	$ 540,851	Transfer of cap due to servicing transfer
									04/25/2018	$ 672,889	$ 1,213,740	Transfer of cap due to servicing transfer
									06/21/2018	$ (923)	$ 1,212,817	Transfer of cap due to servicing transfer
									07/26/2018	$ (245,969)	$ 966,848	Reallocation due to MHA program deobligation
									08/27/2018	$ (16)	$ 966,832	Transfer of cap due to servicing transfer
									09/26/2018	$ (19)	$ 966,813	Transfer of cap due to servicing transfer
									10/25/2018	$ (844)	$ 965,969	Transfer of cap due to servicing transfer
08/05/2009	Lake City Bank	Warsaw	IN	Purchase	Financial Instrument for Home Loan Modifications	$ 420,000	N/A		09/30/2009	$ 180,000	$ 600,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	$ (350,000)	$ 250,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 20,000	$ 270,000	Updated portfolio data from servicer
									07/14/2010	$ (70,000)	$ 200,000	Updated portfolio data from servicer
									09/30/2010	$ 90,111	$ 290,111	Updated portfolio data from servicer
									06/29/2011	$ (3)	$ 290,108	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (2)	$ 290,106	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (7)	$ 290,099	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (1)	$ 290,098	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (4)	$ 290,094	Updated due to quarterly assessment and reallocation
									06/27/2013	$ (2)	$ 290,092	Updated due to quarterly assessment and reallocation
									09/27/2013	$ (1)	$ 290,091	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (979)	$ 289,112	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (34)	$ 289,078	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (406)	$ 288,672	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (807)	$ 287,865	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (267)	$ 287,598	Updated due to quarterly assessment and reallocation
									12/29/2014	$ (26,057)	$ 261,541	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (9,806)	$ 251,735	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (17,748)	$ 233,987	Updated due to quarterly assessment and reallocation

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									06/25/2015	$ (4,963)	$ 229,024	Updated due to quarterly assessment and reallocation
									09/28/2015	$ (6,649)	$ 222,375	Updated due to quarterly assessment and reallocation
									12/28/2015	$ (4,972)	$ 217,403	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (23,766)	$ 193,637	Reallocation due to MHA program deobligation
									03/28/2016	$ (342)	$ 193,295	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (3,960)	$ 189,335	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (2,382)	$ 186,953	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (3,503)	$ 183,450	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (6,167)	$ 177,283	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (5,892)	$ 171,391	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 2,272	$ 173,663	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (114)	$ 173,549	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (27)	$ 173,522	Transfer of cap due to servicing transfer
									02/27/2017	$ (474)	$ 173,048	Transfer of cap due to servicing transfer
									04/26/2017	$ (31)	$ 173,017	Transfer of cap due to servicing transfer
									06/26/2017	$ (298)	$ 172,719	Transfer of cap due to servicing transfer
									07/26/2017	$ (9)	$ 172,710	Transfer of cap due to servicing transfer
									09/26/2017	$ (8,358)	$ 164,352	Transfer of cap due to servicing transfer
									10/26/2017	$ (1,046)	$ 163,306	Transfer of cap due to servicing transfer
									12/21/2017	$ (1,736)	$ 161,570	Transfer of cap due to servicing transfer
									02/26/2018	$ (85)	$ 161,485	Transfer of cap due to servicing transfer
									03/22/2018	$ (280)	$ 161,205	Transfer of cap due to servicing transfer
									04/25/2018	$ (554)	$ 160,651	Transfer of cap due to servicing transfer
									06/21/2018	$ (104)	$ 160,547	Transfer of cap due to servicing transfer
									07/26/2018	$ (30,250)	$ 130,297	Reallocation due to MHA program deobligation
									08/27/2018	$ (2)	$ 130,295	Transfer of cap due to servicing transfer
									09/26/2018	$ (2)	$ 130,293	Transfer of cap due to servicing transfer
									10/25/2018	$ (62)	$ 130,231	Transfer of cap due to servicing transfer
07/10/2009	Lake National Bank	Mentor	OH	Purchase	Financial Instrument for Home Loan Modifications	$ 100,000	N/A		09/30/2009	$ 150,000	$ 250,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	$ 130,000	$ 380,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 50,000	$ 430,000	Updated portfolio data from servicer
									07/14/2010	$ (30,000)	$ 400,000	Updated portfolio data from servicer
									09/30/2010	$ 35,167	$ 435,167	Updated portfolio data from servicer
									01/06/2011	$ (1)	$ 435,166	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (1)	$ 435,165	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (6)	$ 435,159	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (4)	$ 435,155	Updated due to quarterly assessment and reallocation
								6	08/23/2012	$ (424,504)	$ 10,651	Termination of SPA
06/16/2014	Land/Home Financial Services, Inc.	Concord	CA	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	06/16/2014	$ 40,000	$ 40,000	Transfer of cap due to servicing transfer
									09/16/2014	$ 20,000	$ 60,000	Transfer of cap due to servicing transfer
									07/14/2016	$ 10,000	$ 70,000	Transfer of cap due to servicing transfer
01/16/2014	LenderLive Network, Inc	Glendale	CO	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	01/16/2014	$ 100,000	$ 100,000	Transfer of cap due to servicing transfer
									03/14/2014	$ 10,000	$ 110,000	Transfer of cap due to servicing transfer
									03/26/2014	$ (2)	$ 109,998	Updated due to quarterly assessment and reallocation
									05/15/2014	$ 20,000	$ 129,998	Transfer of cap due to servicing transfer
									06/16/2014	$ 80,000	$ 209,998	Transfer of cap due to servicing transfer
									06/26/2014	$ (236)	$ 209,762	Updated due to quarterly assessment and reallocation
									07/16/2014	$ 140,000	$ 349,762	Transfer of cap due to servicing transfer
									07/29/2014	$ (1,069)	$ 348,693	Updated due to quarterly assessment and reallocation
									08/14/2014	$ 60,000	$ 408,693	Transfer of cap due to servicing transfer
									09/29/2014	$ (438)	$ 408,255	Updated due to quarterly assessment and reallocation
									12/29/2014	$ (30,607)	$ 377,648	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (11,543)	$ 366,105	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (45,568)	$ 320,537	Updated due to quarterly assessment and reallocation
									06/25/2015	$ (10,869)	$ 309,668	Updated due to quarterly assessment and reallocation
									07/16/2015	$ 10,000	$ 319,668	Transfer of cap due to servicing transfer
									09/28/2015	$ (16,383)	$ 303,285	Updated due to quarterly assessment and reallocation
									11/16/2015	$ 10,000	$ 313,285	Transfer of cap due to servicing transfer
									12/28/2015	$ (13,791)	$ 299,494	Updated due to quarterly assessment and reallocation
									02/16/2016	$ 360,000	$ 659,494	Transfer of cap due to servicing transfer
									02/25/2016	$ (251,560)	$ 407,934	Reallocation due to MHA program deobligation
									03/16/2016	$ 20,000	$ 427,934	Transfer of cap due to servicing transfer
									03/28/2016	$ (5,780)	$ 422,154	Updated due to quarterly assessment and reallocation
									04/14/2016	$ (70,000)	$ 352,154	Transfer of cap due to servicing transfer
									05/31/2016	$ (45,497)	$ 306,657	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (27,179)	$ 279,478	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (27,187)	$ 252,291	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (47,546)	$ 204,745	Updated due to quarterly assessment and reallocation
									10/14/2016	-	$ 204,745	Transfer of cap due to servicing transfer
									10/25/2016	$ (44,928)	$ 159,817	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 17,322	$ 177,139	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (369)	$ 176,770	Updated due to quarterly assessment and reallocation

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									12/27/2016	$ (56)	$ 176,714	Transfer of cap due to servicing transfer
									02/27/2017	$ (978)	$ 175,736	Transfer of cap due to servicing transfer
									04/26/2017	$ (64)	$ 175,672	Transfer of cap due to servicing transfer
									06/26/2017	$ (493)	$ 175,179	Transfer of cap due to servicing transfer
									07/26/2017	$ (15)	$ 175,164	Transfer of cap due to servicing transfer
									09/26/2017	$ (16,420)	$ 158,744	Transfer of cap due to servicing transfer
									10/26/2017	$ (2,036)	$ 156,708	Transfer of cap due to servicing transfer
									12/21/2017	$ (2,121)	$ 154,587	Transfer of cap due to servicing transfer
									02/26/2018	$ (103)	$ 154,484	Transfer of cap due to servicing transfer
									03/22/2018	$ (336)	$ 154,148	Transfer of cap due to servicing transfer
									04/25/2018	$ (664)	$ 153,484	Transfer of cap due to servicing transfer
									06/21/2018	$ (124)	$ 153,360	Transfer of cap due to servicing transfer
									07/26/2018	$ (31,300)	$ 122,060	Reallocation due to MHA program deobligation
									08/27/2018	$ (2)	$ 122,058	Transfer of cap due to servicing transfer
									09/26/2018	$ (2)	$ 122,056	Transfer of cap due to servicing transfer
									10/25/2018	$ (64)	$ 121,992	Transfer of cap due to servicing transfer
09/30/2010	Liberty Bank and Trust Co	New Orleans	LA	Purchase	Financial Instrument for Home Loan Modifications	$ 1,000,000	N/A		09/30/2010	$ 450,556	$ 1,450,556	Updated portfolio data from servicer
									01/06/2011	$ (2)	$ 1,450,554	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (2)	$ 1,450,552	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (23)	$ 1,450,529	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (17)	$ 1,450,512	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (48)	$ 1,450,464	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (8)	$ 1,450,456	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (30)	$ 1,450,426	Updated due to quarterly assessment and reallocation
									06/27/2013	$ (11)	$ 1,450,415	Updated due to quarterly assessment and reallocation
									09/27/2013	$ (4)	$ 1,450,411	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (6,958)	$ 1,443,453	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (245)	$ 1,443,208	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (2,887)	$ 1,440,321	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (5,734)	$ 1,434,587	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (1,894)	$ 1,432,693	Updated due to quarterly assessment and reallocation
									12/29/2014	$ (229,437)	$ 1,203,256	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (86,288)	$ 1,116,968	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (340,104)	$ 776,864	Updated due to quarterly assessment and reallocation
									06/25/2015	$ (80,659)	$ 696,205	Updated due to quarterly assessment and reallocation
									09/28/2015	$ (107,746)	$ 588,459	Updated due to quarterly assessment and reallocation
									12/28/2015	$ (79,741)	$ 508,718	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (227,724)	$ 280,994	Reallocation due to MHA program deobligation
									03/28/2016	$ (4,757)	$ 276,237	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (37,231)	$ 239,006	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (22,241)	$ 216,765	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (22,248)	$ 194,517	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (38,907)	$ 155,610	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (36,765)	$ 118,845	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 14,174	$ 133,019	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (254)	$ 132,765	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (39)	$ 132,726	Transfer of cap due to servicing transfer
									02/27/2017	$ (674)	$ 132,052	Transfer of cap due to servicing transfer
									04/26/2017	$ (44)	$ 132,008	Transfer of cap due to servicing transfer
									06/26/2017	$ (340)	$ 131,668	Transfer of cap due to servicing transfer
									07/26/2017	$ (10)	$ 131,658	Transfer of cap due to servicing transfer
									08/16/2017	$ (131,658)	-	Termination of SPA
12/16/2014	Liberty Savings Bank, FSB	Wilmington	OH	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	12/16/2014	$ 10,000	$ 10,000	Transfer of cap due to servicing transfer
									08/16/2017	$ (10,000)	-	Termination of SPA
08/12/2009	Litton Loan Servicing, LP	Houston	TX	Purchase	Financial Instrument for Home Loan Modifications	$ 774,900,000	N/A		09/30/2009	$ 313,050,000	$ 1,087,950,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	$ 275,370,000	$ 1,363,320,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 278,910,000	$ 1,642,230,000	Updated portfolio data from servicer
									07/14/2010	$ (474,730,000)	$ 1,167,500,000	Updated portfolio data from servicer
									08/13/2010	$ (700,000)	$ 1,166,800,000	Transfer of cap due to servicing transfer
									09/15/2010	$ (1,000,000)	$ 1,165,800,000	Transfer of cap due to servicing transfer
									09/30/2010	$ (115,017,236)	$ 1,050,782,764	Updated portfolio data from servicer
									10/15/2010	$ (800,000)	$ 1,049,982,764	Transfer of cap due to servicing transfer
									12/15/2010	$ 800,000	$ 1,050,782,764	Transfer of cap due to servicing transfer
									01/06/2011	$ (1,286)	$ 1,050,781,478	Updated due to quarterly assessment and reallocation
									03/16/2011	$ 8,800,000	$ 1,059,581,478	Transfer of cap due to servicing transfer
									03/30/2011	$ (1,470)	$ 1,059,580,008	Updated due to quarterly assessment and reallocation
									04/13/2011	$ (3,300,000)	$ 1,056,280,008	Transfer of cap due to servicing transfer
									05/13/2011	$ (300,000)	$ 1,055,980,008	Transfer of cap due to servicing transfer
									06/16/2011	$ (700,000)	$ 1,055,280,008	Transfer of cap due to servicing transfer
									06/29/2011	$ (13,097)	$ 1,055,266,911	Updated due to quarterly assessment and reallocation
									07/14/2011	$ (200,000)	$ 1,055,066,911	Transfer of cap due to servicing transfer
									09/15/2011	$ (2,900,000)	$ 1,052,166,911	Transfer of cap due to servicing transfer

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									10/14/2011	$ (300,000)	$ 1,051,866,911	Transfer of cap due to servicing transfer
									11/16/2011	$ (500,000)	$ 1,051,366,911	Transfer of cap due to servicing transfer
									12/15/2011	$ (2,600,000)	$ 1,048,766,911	Transfer of cap due to servicing transfer
									01/13/2012	$ (194,800,000)	$ 853,966,911	Transfer of cap due to servicing transfer
									02/16/2012	$ (400,000)	$ 853,566,911	Transfer of cap due to servicing transfer
									06/28/2012	$ (9,728)	$ 853,557,183	Updated due to quarterly assessment and reallocation
									08/16/2012	$ (7,990,000)	$ 845,567,183	Transfer of cap due to servicing transfer
									09/27/2012	$ (26,467)	$ 845,540,716	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (4,466)	$ 845,536,250	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (16,922)	$ 845,519,328	Updated due to quarterly assessment and reallocation
									06/27/2013	$ (6,386)	$ 845,512,942	Updated due to quarterly assessment and reallocation
									09/27/2013	$ (2,289)	$ 845,510,653	Updated due to quarterly assessment and reallocation
									12/16/2013	$ (60,000)	$ 845,450,653	Transfer of cap due to servicing transfer
									12/23/2013	$ (3,864,503)	$ 841,586,150	Updated due to quarterly assessment and reallocation
									01/16/2014	$ (30,000)	$ 841,556,150	Transfer of cap due to servicing transfer
								12	01/31/2014	$ (765,231,390)	$ 76,324,760	Termination of SPA
11/06/2009	Los Alamos National Bank	Los Alamos	NM	Purchase	Financial Instrument for Home Loan Modifications	$ 700,000	N/A		01/22/2010	$ 40,000	$ 740,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 50,000	$ 790,000	Updated portfolio data from servicer
									07/14/2010	$ 1,310,000	$ 2,100,000	Updated portfolio data from servicer
									09/30/2010	$ 75,834	$ 2,175,834	Updated portfolio data from servicer
									01/06/2011	$ (3)	$ 2,175,831	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (4)	$ 2,175,827	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (35)	$ 2,175,792	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (26)	$ 2,175,766	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (70)	$ 2,175,696	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (12)	$ 2,175,684	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (45)	$ 2,175,639	Updated due to quarterly assessment and reallocation
									06/27/2013	$ (17)	$ 2,175,622	Updated due to quarterly assessment and reallocation
									09/27/2013	$ (6)	$ 2,175,616	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (9,932)	$ 2,165,684	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (346)	$ 2,165,338	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (4,087)	$ 2,161,251	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (8,119)	$ 2,153,132	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (2,682)	$ 2,150,450	Updated due to quarterly assessment and reallocation
									12/29/2014	$ (306,175)	$ 1,844,275	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (116,051)	$ 1,728,224	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (350,852)	$ 1,377,372	Updated due to quarterly assessment and reallocation
									06/25/2015	$ (83,233)	$ 1,294,139	Updated due to quarterly assessment and reallocation
									09/28/2015	$ (111,184)	$ 1,182,955	Updated due to quarterly assessment and reallocation
									12/28/2015	$ (82,285)	$ 1,100,670	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (266,057)	$ 834,613	Reallocation due to MHA program deobligation
									03/28/2016	$ (5,558)	$ 829,055	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (47,268)	$ 781,787	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (27,327)	$ 754,460	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (28,475)	$ 725,985	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (57,411)	$ 668,574	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (65,917)	$ 602,657	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 25,413	$ 628,070	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (699)	$ 627,371	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (113)	$ 627,258	Transfer of cap due to servicing transfer
									02/27/2017	$ (2,081)	$ 625,177	Transfer of cap due to servicing transfer
									04/26/2017	$ (136)	$ 625,041	Transfer of cap due to servicing transfer
									06/26/2017	$ (1,049)	$ 623,992	Transfer of cap due to servicing transfer
									07/26/2017	$ (32)	$ 623,960	Transfer of cap due to servicing transfer
									09/26/2017	$ (28,606)	$ 595,354	Transfer of cap due to servicing transfer
									10/26/2017	$ (4,093)	$ 591,261	Transfer of cap due to servicing transfer
									12/21/2017	$ (4,264)	$ 586,997	Transfer of cap due to servicing transfer
									02/26/2018	$ (615)	$ 586,382	Transfer of cap due to servicing transfer
									03/22/2018	$ (2,006)	$ 584,376	Transfer of cap due to servicing transfer
									04/25/2018	$ (3,967)	$ 580,409	Transfer of cap due to servicing transfer
									06/21/2018	$ (744)	$ 579,665	Transfer of cap due to servicing transfer
									07/26/2018	$ (144,410)	$ 435,255	Reallocation due to MHA program deobligation
									08/27/2018	$ (8)	$ 435,247	Transfer of cap due to servicing transfer
									09/26/2018	$ (8)	$ 435,239	Transfer of cap due to servicing transfer
									10/25/2018	$ (297)	$ 434,942	Transfer of cap due to servicing transfer
								6	09/12/2019	$ (31,544)	$ 403,398	Termination of SPA
09/30/2010	M&T Bank	Buffalo	NY	Purchase	Financial Instrument for Home Loan Modifications	$ 700,000	N/A		09/30/2010	$ 315,389	$ 1,015,389	Updated portfolio data from servicer
									01/06/2011	$ (1)	$ 1,015,388	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (1)	$ 1,015,387	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (11)	$ 1,015,376	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (11)	$ 1,015,365	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (30)	$ 1,015,335	Updated due to quarterly assessment and reallocation

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									12/27/2012	$ (5)	$ 1,015,330	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (20)	$ 1,015,310	Updated due to quarterly assessment and reallocation
									06/27/2013	$ (7)	$ 1,015,303	Updated due to quarterly assessment and reallocation
									09/27/2013	$ (3)	$ 1,015,300	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (4,381)	$ 1,010,919	Updated due to quarterly assessment and reallocation
									02/13/2014	$ 1,280,000	$ 2,290,919	Transfer of cap due to servicing transfer
									03/26/2014	$ 125,146	$ 2,416,065	Updated due to quarterly assessment and reallocation
									04/16/2014	$ 20,000	$ 2,436,065	Transfer of cap due to servicing transfer
									05/15/2014	$ 80,000	$ 2,516,065	Transfer of cap due to servicing transfer
									06/16/2014	$ 140,000	$ 2,656,065	Transfer of cap due to servicing transfer
									06/26/2014	$ 230,716	$ 2,886,781	Updated due to quarterly assessment and reallocation
									07/29/2014	$ 688,320	$ 3,575,101	Updated due to quarterly assessment and reallocation
									08/14/2014	$ 2,310,000	$ 5,885,101	Transfer of cap due to servicing transfer
									09/16/2014	$ 20,000	$ 5,905,101	Transfer of cap due to servicing transfer
									09/29/2014	$ 1,468,864	$ 7,373,965	Updated due to quarterly assessment and reallocation
									11/14/2014	$ 60,000	$ 7,433,965	Transfer of cap due to servicing transfer
									12/29/2014	$ 5,916,728	$ 13,350,693	Updated due to quarterly assessment and reallocation
									03/26/2015	$ 3,793,179	$ 17,143,872	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (253,976)	$ 16,889,896	Updated due to quarterly assessment and reallocation
									06/25/2015	$ 2,727,797	$ 19,617,693	Updated due to quarterly assessment and reallocation
									09/28/2015	$ 4,943,712	$ 24,561,405	Updated due to quarterly assessment and reallocation
									11/16/2015	$ 830,000	$ 25,391,405	Transfer of cap due to servicing transfer
									12/16/2015	$ 20,000	$ 25,411,405	Transfer of cap due to servicing transfer
									12/28/2015	$ (112,429)	$ 25,298,976	Updated due to quarterly assessment and reallocation
									02/16/2016	$ 1,180,000	$ 26,478,976	Transfer of cap due to servicing transfer
									02/25/2016	$ (2,303,668)	$ 24,175,308	Reallocation due to MHA program deobligation
									03/28/2016	$ (44,805)	$ 24,130,503	Updated due to quarterly assessment and reallocation
									05/16/2016	$ 10,000	$ 24,140,503	Transfer of cap due to servicing transfer
									05/31/2016	$ 448,012	$ 24,588,515	Updated due to quarterly assessment and reallocation
									06/27/2016	$ 1,299,823	$ 25,888,338	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (13,882)	$ 25,874,456	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (280,484)	$ 25,593,972	Updated due to quarterly assessment and reallocation
									10/14/2016	$ 20,000	$ 25,613,972	Transfer of cap due to servicing transfer
									10/25/2016	$ (680,363)	$ 24,933,609	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 262,304	$ 25,195,913	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (17,145)	$ 25,178,768	Updated due to quarterly assessment and reallocation
									12/15/2016	$ (470,000)	$ 24,708,768	Transfer of cap due to servicing transfer
									12/27/2016	$ (2,948)	$ 24,705,820	Transfer of cap due to servicing transfer
									02/27/2017	$ (58,076)	$ 24,647,744	Transfer of cap due to servicing transfer
									04/26/2017	$ (2,553)	$ 24,645,191	Transfer of cap due to servicing transfer
									06/26/2017	$ (14,101)	$ 24,631,090	Transfer of cap due to servicing transfer
									07/26/2017	$ (414)	$ 24,630,676	Transfer of cap due to servicing transfer
									09/26/2017	$ (67,086)	$ 24,563,590	Transfer of cap due to servicing transfer
									10/26/2017	$ (36,036)	$ 24,527,554	Transfer of cap due to servicing transfer
									12/21/2017	$ (78,558)	$ 24,448,996	Transfer of cap due to servicing transfer
									02/26/2018	$ (4,253)	$ 24,444,743	Transfer of cap due to servicing transfer
									03/22/2018	$ (14,912)	$ 24,429,831	Transfer of cap due to servicing transfer
									04/25/2018	$ (32,358)	$ 24,397,473	Transfer of cap due to servicing transfer
									06/21/2018	$ (9,072)	$ 24,388,401	Transfer of cap due to servicing transfer
									07/26/2018	$ (4,051,590)	$ 20,336,811	Reallocation due to MHA program deobligation
									08/27/2018	$ (257)	$ 20,336,554	Transfer of cap due to servicing transfer
									09/26/2018	$ (304)	$ 20,336,250	Transfer of cap due to servicing transfer
									10/25/2018	$ (11,586)	$ 20,324,664	Transfer of cap due to servicing transfer
									08/22/2019	$ 12,679,416	$ 33,004,080	Reallocation due to MHA program deobligation
09/30/2010	Magna Bank	Germantown	TN	Purchase	Financial Instrument for Home Loan Modifications	$ 1,400,000	N/A		09/30/2010	$ 630,778	$ 2,030,778	Updated portfolio data from servicer
									01/06/2011	$ (3)	$ 2,030,775	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (3)	$ 2,030,772	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (33)	$ 2,030,739	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (25)	$ 2,030,714	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (68)	$ 2,030,646	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (11)	$ 2,030,635	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (44)	$ 2,030,591	Updated due to quarterly assessment and reallocation
									06/27/2013	$ (16)	$ 2,030,575	Updated due to quarterly assessment and reallocation
									09/27/2013	$ (6)	$ 2,030,569	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (9,947)	$ 2,020,622	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (350)	$ 2,020,272	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (4,127)	$ 2,016,145	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (8,198)	$ 2,007,947	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (2,708)	$ 2,005,239	Updated due to quarterly assessment and reallocation
									12/29/2014	$ (328,007)	$ 1,677,232	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (123,358)	$ 1,553,874	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (486,219)	$ 1,067,655	Updated due to quarterly assessment and reallocation

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									06/25/2015	$ (115,312)	$ 952,343	Updated due to quarterly assessment and reallocation
									09/28/2015	$ (154,035)	$ 798,308	Updated due to quarterly assessment and reallocation
									12/28/2015	$ (113,998)	$ 684,310	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (325,557)	$ 358,753	Reallocation due to MHA program deobligation
									03/28/2016	$ (6,800)	$ 351,953	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (53,226)	$ 298,727	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (31,796)	$ 266,931	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (31,806)	$ 235,125	Updated due to quarterly assessment and reallocation
									08/04/2016	$ (235,125)	-	Termination of SPA
06/15/2017	Mainsource Bank	Greensburg	IN	Purchase	Financial Instrument for Home Loan Modifications	$ 1	N/A	3	06/26/2017	$ 5,555	$ 5,556	Updated due to quarterly assessment and reallocation
									09/26/2017	$ 326	$ 5,882	Transfer of cap due to servicing transfer
09/30/2010	Mainstreet Credit Union	Lexena	KS	Purchase	Financial Instrument for Home Loan Modifications	$ 500,000	N/A		09/30/2010	$ 225,278	$ 725,278	Updated portfolio data from servicer
									01/06/2011	$ (1)	$ 725,277	Updated due to quarterly assessment and reallocation
									03/09/2011	$ (725,277)	-	Termination of SPA
11/25/2009	Marix Servicing, LLC	Phoenix	AZ	Purchase	Financial Instrument for Home Loan Modifications	$ 20,360,000	N/A		01/22/2010	$ 950,000	$ 21,310,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ (17,880,000)	$ 3,430,000	Updated portfolio data from servicer
									06/16/2010	$ 1,030,000	$ 4,460,000	Transfer of cap due to servicing transfer
									07/14/2010	$ (1,160,000)	$ 3,300,000	Updated portfolio data from servicer
									08/13/2010	$ 800,000	$ 4,100,000	Transfer of cap due to servicing transfer
									09/30/2010	$ 200,000	$ 4,300,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	$ 1,357,168	$ 5,657,168	Updated portfolio data from servicer
									01/06/2011	$ (1)	$ 5,657,167	Updated due to quarterly assessment and reallocation
									03/16/2011	$ 5,700,000	$ 11,357,167	Transfer of cap due to servicing transfer
									03/30/2011	$ (6)	$ 11,357,161	Updated due to quarterly assessment and reallocation
									04/13/2011	$ 7,300,000	$ 18,657,161	Transfer of cap due to servicing transfer
									05/13/2011	$ 300,000	$ 18,957,161	Transfer of cap due to servicing transfer
									06/16/2011	$ 900,000	$ 19,857,161	Transfer of cap due to servicing transfer
									06/29/2011	$ (154)	$ 19,857,007	Updated due to quarterly assessment and reallocation
									07/14/2011	$ 100,000	$ 19,957,007	Transfer of cap due to servicing transfer
									08/16/2011	$ 300,000	$ 20,257,007	Transfer of cap due to servicing transfer
									01/13/2012	$ (1,500,000)	$ 18,757,007	Transfer of cap due to servicing transfer
									02/16/2012	$ (2,100,000)	$ 16,657,007	Transfer of cap due to servicing transfer
									04/16/2012	$ (1,300,000)	$ 15,357,007	Transfer of cap due to servicing transfer
									06/14/2012	$ (8,350,000)	$ 7,007,007	Transfer of cap due to servicing transfer
									06/28/2012	$ (38)	$ 7,006,969	Updated due to quarterly assessment and reallocation
									08/16/2012	$ (90,000)	$ 6,916,969	Transfer of cap due to servicing transfer
									09/27/2012	$ (103)	$ 6,916,866	Updated due to quarterly assessment and reallocation
									10/16/2012	$ (1,020,000)	$ 5,896,866	Transfer of cap due to servicing transfer
									11/15/2012	$ 170,000	$ 6,066,866	Transfer of cap due to servicing transfer
									12/27/2012	$ (15)	$ 6,066,851	Updated due to quarterly assessment and reallocation
									02/14/2013	$ (100,000)	$ 5,966,851	Transfer of cap due to servicing transfer
									03/14/2013	$ (490,000)	$ 5,476,851	Transfer of cap due to servicing transfer
									03/25/2013	$ (61)	$ 5,476,790	Updated due to quarterly assessment and reallocation
									04/16/2013	$ (10,000)	$ 5,466,790	Transfer of cap due to servicing transfer
									05/16/2013	$ (30,000)	$ 5,436,790	Transfer of cap due to servicing transfer
									06/14/2013	$ (10,000)	$ 5,426,790	Transfer of cap due to servicing transfer
									06/27/2013	$ (23)	$ 5,426,767	Updated due to quarterly assessment and reallocation
									07/16/2013	$ (20,000)	$ 5,406,767	Transfer of cap due to servicing transfer
									09/27/2013	$ (8)	$ 5,406,759	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (13,934)	$ 5,392,825	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (490)	$ 5,392,335	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (5,781)	$ 5,386,554	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (11,483)	$ 5,375,071	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (3,793)	$ 5,371,278	Updated due to quarterly assessment and reallocation
									12/29/2014	$ (459,453)	$ 4,911,825	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (172,793)	$ 4,739,032	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (681,066)	$ 4,057,966	Updated due to quarterly assessment and reallocation
									06/25/2015	$ (161,522)	$ 3,896,444	Updated due to quarterly assessment and reallocation
									09/28/2015	$ (215,764)	$ 3,680,680	Updated due to quarterly assessment and reallocation
									12/28/2015	$ (159,682)	$ 3,520,998	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (544,595)	$ 2,976,403	Reallocation due to MHA program deobligation
									03/28/2016	$ (11,376)	$ 2,965,027	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (89,037)	$ 2,875,990	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (53,189)	$ 2,822,801	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (53,205)	$ 2,769,596	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (93,046)	$ 2,676,550	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (87,922)	$ 2,588,628	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 33,897	$ 2,622,525	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (1,697)	$ 2,620,828	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (259)	$ 2,620,569	Transfer of cap due to servicing transfer
									02/27/2017	$ (4,495)	$ 2,616,074	Transfer of cap due to servicing transfer
									04/26/2017	$ (295)	$ 2,615,779	Transfer of cap due to servicing transfer

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									06/26/2017	$ (2,265)	$ 2,613,514	Transfer of cap due to servicing transfer
									07/26/2017	$ (69)	$ 2,613,445	Transfer of cap due to servicing transfer
									09/26/2017	$ (29,902)	$ 2,583,543	Transfer of cap due to servicing transfer
									10/26/2017	$ (3,708)	$ 2,579,835	Transfer of cap due to servicing transfer
									12/21/2017	$ (3,863)	$ 2,575,972	Transfer of cap due to servicing transfer
									02/26/2018	$ (188)	$ 2,575,784	Transfer of cap due to servicing transfer
									03/22/2018	$ (611)	$ 2,575,173	Transfer of cap due to servicing transfer
									04/25/2018	$ (1,209)	$ 2,573,964	Transfer of cap due to servicing transfer
									06/21/2018	$ (227)	$ 2,573,737	Transfer of cap due to servicing transfer
									07/26/2018	$ (347,435)	$ 2,226,302	Reallocation due to MHA program deobligation
									08/27/2018	$ (19)	$ 2,226,283	Transfer of cap due to servicing transfer
									09/26/2018	$ (20)	$ 2,226,263	Transfer of cap due to servicing transfer
									10/25/2018	$ (716)	$ 2,225,547	Transfer of cap due to servicing transfer
09/30/2010	Marsh Associates, Inc.	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	$ 100,000	N/A		09/30/2010	$ 45,056	$ 145,056	Updated portfolio data from servicer
									06/29/2011	$ (1)	$ 145,055	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (1)	$ 145,054	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (1)	$ 145,053	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (1)	$ 145,052	Updated due to quarterly assessment and reallocation
									10/15/2013	$ (60,000)	$ 85,052	Transfer of cap due to servicing transfer
								6	09/12/2019	$ (64,715)	$ 20,337	Termination of SPA
12/15/2016	Maryland Community Development Administration	Lanham	MD	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	12/15/2016	$ 470,000	$ 470,000	Transfer of cap due to servicing transfer
									12/27/2016	$ 8,805	$ 478,805	Transfer of cap due to servicing transfer
									02/27/2017	$ (1,995)	$ 476,810	Transfer of cap due to servicing transfer
									04/26/2017	$ (145)	$ 476,665	Transfer of cap due to servicing transfer
									06/26/2017	$ (1,268)	$ 475,397	Transfer of cap due to servicing transfer
									07/26/2017	$ (38)	$ 475,359	Transfer of cap due to servicing transfer
									09/26/2017	$ (41,856)	$ 433,503	Transfer of cap due to servicing transfer
									10/26/2017	$ (5,233)	$ 428,270	Transfer of cap due to servicing transfer
									12/21/2017	$ (1,395)	$ 426,875	Transfer of cap due to servicing transfer
									02/26/2018	$ (71)	$ 426,804	Transfer of cap due to servicing transfer
									03/22/2018	$ (235)	$ 426,569	Transfer of cap due to servicing transfer
									04/25/2018	$ (468)	$ 426,101	Transfer of cap due to servicing transfer
									06/21/2018	$ (167)	$ 425,934	Transfer of cap due to servicing transfer
									07/26/2018	$ (70,031)	$ 355,903	Reallocation due to MHA program deobligation
									08/27/2018	$ (4)	$ 355,899	Transfer of cap due to servicing transfer
									09/26/2018	$ (6)	$ 355,893	Transfer of cap due to servicing transfer
									10/25/2018	$ (207)	$ 355,686	Transfer of cap due to servicing transfer
01/13/2017	Matrix Financial Services Corp	Phoenix	AZ	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	01/13/2017	$ 500,000	$ 500,000	Transfer of cap due to servicing transfer
									02/27/2017	$ (4,779)	$ 495,221	Transfer of cap due to servicing transfer
									04/26/2017	$ (329)	$ 494,892	Transfer of cap due to servicing transfer
									06/26/2017	$ (2,453)	$ 492,439	Transfer of cap due to servicing transfer
									07/26/2017	$ (74)	$ 492,365	Transfer of cap due to servicing transfer
									09/26/2017	$ (94,739)	$ 397,626	Transfer of cap due to servicing transfer
									10/26/2017	$ (12,824)	$ 384,802	Transfer of cap due to servicing transfer
									12/21/2017	$ (14,164)	$ 370,638	Transfer of cap due to servicing transfer
									02/26/2018	$ (688)	$ 369,950	Transfer of cap due to servicing transfer
									03/22/2018	$ (2,368)	$ 367,582	Transfer of cap due to servicing transfer
									04/25/2018	$ (4,682)	$ 362,900	Transfer of cap due to servicing transfer
									06/21/2018	$ (879)	$ 362,021	Transfer of cap due to servicing transfer
									07/26/2018	$ (129,804)	$ 232,217	Reallocation due to MHA program deobligation
									08/27/2018	$ (7)	$ 232,210	Transfer of cap due to servicing transfer
									09/26/2018	$ (8)	$ 232,202	Transfer of cap due to servicing transfer
									10/25/2018	$ (269)	$ 231,933	Transfer of cap due to servicing transfer
10/28/2009	Members Mortgage Company, Inc	Woburn	MA	Purchase	Financial Instrument for Home Loan Modifications	$ 510,000	N/A		04/21/2010	$ (510,000)	-	Termination of SPA
09/11/2009	Metropolitan National Bank	Little Rock	AR	Purchase	Financial Instrument for Home Loan Modifications	$ 280,000	N/A		10/02/2009	$ 70,000	$ 350,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	$ 620,000	$ 970,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 100,000	$ 1,070,000	Updated portfolio data from servicer
									07/14/2010	$ (670,000)	$ 400,000	Updated portfolio data from servicer
									09/30/2010	$ 35,167	$ 435,167	Updated portfolio data from servicer
									01/06/2011	$ (1)	$ 435,166	Updated due to quarterly assessment and reallocation
									01/26/2011	$ (435,166)	-	Termination of SPA
09/30/2010	Mid America Mortgage, Inc. (Schmidt Mortgage Company)	Rocky River	OH	Purchase	Financial Instrument for Home Loan Modifications	$ 100,000	N/A		09/30/2010	$ 45,056	$ 145,056	Updated portfolio data from servicer
									06/29/2011	$ (1)	$ 145,055	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (1)	$ 145,054	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (2)	$ 145,052	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (1)	$ 145,051	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (232)	$ 144,819	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (8)	$ 144,811	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (96)	$ 144,715	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (191)	$ 144,524	Updated due to quarterly assessment and reallocation

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	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									09/29/2014	$ (63)	$ 144,461	Updated due to quarterly assessment and reallocation
									12/29/2014	$ (7,654)	$ 136,807	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (2,879)	$ 133,928	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (11,347)	$ 122,581	Updated due to quarterly assessment and reallocation
									06/25/2015	$ (2,691)	$ 119,890	Updated due to quarterly assessment and reallocation
									09/28/2015	$ (3,595)	$ 116,295	Updated due to quarterly assessment and reallocation
									12/28/2015	$ (2,660)	$ 113,635	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (7,597)	$ 106,038	Reallocation due to MHA program deobligation
									03/28/2016	$ (159)	$ 105,879	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (1,242)	$ 104,637	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (742)	$ 103,895	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (742)	$ 103,153	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (1,298)	$ 101,855	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (1,226)	$ 100,629	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 472	$ 101,101	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (8)	$ 101,093	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (1)	$ 101,092	Transfer of cap due to servicing transfer
									02/27/2017	$ (22)	$ 101,070	Transfer of cap due to servicing transfer
									04/26/2017	$ (1)	$ 101,069	Transfer of cap due to servicing transfer
									06/15/2017	$ (101,069)	-	Termination of SPA
09/30/2010	MidFirst Bank (Midland Mortgage Co.)	Oklahoma City	OK	Purchase	Financial Instrument for Home Loan Modifications	$ 43,500,000	N/A		09/30/2010	$ 49,915,806	$ 93,415,806	Updated portfolio data from servicer
									01/06/2011	$ (125)	$ 93,415,681	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (139)	$ 93,415,542	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (1,223)	$ 93,414,319	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (797)	$ 93,413,522	Updated due to quarterly assessment and reallocation
									07/16/2012	$ 294,540,000	$ 387,953,522	Transfer of cap due to servicing transfer
									07/27/2012	$ (263,550,000)	$ 124,403,522	Transfer of cap due to servicing transfer
									09/27/2012	$ (3,170)	$ 124,400,352	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (507)	$ 124,399,845	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (1,729)	$ 124,398,116	Updated due to quarterly assessment and reallocation
									06/27/2013	$ (593)	$ 124,397,523	Updated due to quarterly assessment and reallocation
									09/27/2013	$ (199)	$ 124,397,324	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (280,061)	$ 124,117,263	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (8,934)	$ 124,108,329	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (95,352)	$ 124,012,977	Updated due to quarterly assessment and reallocation
									07/29/2014	$ 30,892,185	$ 154,905,162	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (9,245)	$ 154,895,917	Updated due to quarterly assessment and reallocation
									12/29/2014	$ 75,614,324	$ 230,510,241	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (240,368)	$ 230,269,873	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (679,405)	$ 229,590,468	Updated due to quarterly assessment and reallocation
									05/14/2015	$ 27,080,000	$ 256,670,468	Transfer of cap due to servicing transfer
									06/16/2015	$ 8,250,000	$ 264,920,468	Transfer of cap due to servicing transfer
									06/25/2015	$ (87,379)	$ 264,833,089	Updated due to quarterly assessment and reallocation
									08/14/2015	$ 13,920,000	$ 278,753,089	Transfer of cap due to servicing transfer
									09/28/2015	$ 34,217,510	$ 312,970,599	Updated due to quarterly assessment and reallocation
									12/16/2015	$ 2,100,000	$ 315,070,599	Transfer of cap due to servicing transfer
									12/28/2015	$ 12,428,293	$ 327,498,892	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (8,220,532)	$ 319,278,360	Reallocation due to MHA program deobligation
									03/28/2016	$ (80,000)	$ 319,198,360	Updated due to quarterly assessment and reallocation
									04/14/2016	$ 3,320,000	$ 322,518,360	Transfer of cap due to servicing transfer
									05/31/2016	$ (15,808)	$ 322,502,552	Updated due to quarterly assessment and reallocation
									06/27/2016	$ 6,140,240	$ 328,642,792	Updated due to quarterly assessment and reallocation
									07/27/2016	$ 2,954,926	$ 331,597,718	Updated due to quarterly assessment and reallocation
									08/16/2016	$ 2,470,000	$ 334,067,718	Transfer of cap due to servicing transfer
									09/28/2016	$ 4,930,168	$ 338,997,886	Updated due to quarterly assessment and reallocation
									10/25/2016	$ 3,864,368	$ 342,862,254	Updated due to quarterly assessment and reallocation
									11/07/2016	-	$ 342,862,254	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (124,507)	$ 342,737,747	Updated due to quarterly assessment and reallocation
									12/15/2016	$ 1,220,000	$ 343,957,747	Transfer of cap due to servicing transfer
									12/27/2016	$ (18,950)	$ 343,938,797	Transfer of cap due to servicing transfer
									02/27/2017	$ (362,356)	$ 343,576,441	Transfer of cap due to servicing transfer
									04/26/2017	$ (28,650)	$ 343,547,791	Transfer of cap due to servicing transfer
									06/26/2017	$ (203,706)	$ 343,344,085	Transfer of cap due to servicing transfer
									07/26/2017	$ (6,873)	$ 343,337,212	Transfer of cap due to servicing transfer
									09/26/2017	$ (3,577,664)	$ 339,759,548	Transfer of cap due to servicing transfer
									10/26/2017	$ (784,963)	$ 338,974,585	Transfer of cap due to servicing transfer
									12/21/2017	$ (1,346,152)	$ 337,628,433	Transfer of cap due to servicing transfer
									02/26/2018	$ (103,239)	$ 337,525,194	Transfer of cap due to servicing transfer
									03/22/2018	$ (375,846)	$ 337,149,348	Transfer of cap due to servicing transfer
									04/25/2018	$ (784,411)	$ 336,364,937	Transfer of cap due to servicing transfer
									06/21/2018	$ (170,645)	$ 336,194,292	Transfer of cap due to servicing transfer

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									07/26/2018	$ (60,196,515)	$ 275,997,777	Reallocation due to MHA program deobligation
									08/27/2018	$ (3,829)	$ 275,993,948	Transfer of cap due to servicing transfer
									09/26/2018	$ (4,548)	$ 275,989,400	Transfer of cap due to servicing transfer
									10/25/2018	$ (180,401)	$ 275,808,999	Transfer of cap due to servicing transfer
04/14/2010	Midwest Bank and Trust Co.	Elmwood Park	IL	Purchase	Financial Instrument for Home Loan Modifications	$ 300,000	N/A		07/14/2010	$ 300,000	$ 600,000	Updated portfolio data from servicer
									09/30/2010	$ (19,778)	$ 580,222	Updated portfolio data from servicer
									01/06/2011	$ (1)	$ 580,221	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (1)	$ 580,220	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (8)	$ 580,212	Updated due to quarterly assessment and reallocation
									07/14/2011	$ (580,212)	-	Termination of SPA
09/15/2010	Midwest Community Bank	Freeport	IL	Purchase	Financial Instrument for Home Loan Modifications	$ 400,000	N/A		09/30/2010	$ 180,222	$ 580,222	Updated portfolio data from servicer
									01/06/2011	$ (1)	$ 580,221	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (1)	$ 580,220	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (8)	$ 580,212	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (6)	$ 580,206	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (17)	$ 580,189	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (3)	$ 580,186	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (11)	$ 580,175	Updated due to quarterly assessment and reallocation
									06/27/2013	$ (4)	$ 580,171	Updated due to quarterly assessment and reallocation
									09/27/2013	$ (1)	$ 580,170	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (2,474)	$ 577,696	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (87)	$ 577,609	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (1,027)	$ 576,582	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (2,039)	$ 574,543	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (673)	$ 573,870	Updated due to quarterly assessment and reallocation
									12/29/2014	$ (81,582)	$ 492,288	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (30,682)	$ 461,606	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (120,932)	$ 340,674	Updated due to quarterly assessment and reallocation
									06/25/2015	$ (28,680)	$ 311,994	Updated due to quarterly assessment and reallocation
									09/28/2015	$ (38,312)	$ 273,682	Updated due to quarterly assessment and reallocation
									12/28/2015	$ (28,353)	$ 245,329	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (80,972)	$ 164,357	Reallocation due to MHA program deobligation
									03/28/2016	$ (1,691)	$ 162,666	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (13,238)	$ 149,428	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (7,908)	$ 141,520	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (7,911)	$ 133,609	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (13,835)	$ 119,774	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (13,073)	$ 106,701	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 5,040	$ 111,741	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (90)	$ 111,651	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (14)	$ 111,637	Transfer of cap due to servicing transfer
									02/27/2017	$ (240)	$ 111,397	Transfer of cap due to servicing transfer
									04/26/2017	$ (16)	$ 111,381	Transfer of cap due to servicing transfer
									06/26/2017	$ (121)	$ 111,260	Transfer of cap due to servicing transfer
									07/26/2017	$ (4)	$ 111,256	Transfer of cap due to servicing transfer
									09/26/2017	$ (4,816)	$ 106,440	Transfer of cap due to servicing transfer
									10/26/2017	$ (597)	$ 105,843	Transfer of cap due to servicing transfer
									12/21/2017	$ (622)	$ 105,221	Transfer of cap due to servicing transfer
									02/26/2018	$ (30)	$ 105,191	Transfer of cap due to servicing transfer
									03/22/2018	$ (98)	$ 105,093	Transfer of cap due to servicing transfer
									04/25/2018	$ (195)	$ 104,898	Transfer of cap due to servicing transfer
									06/21/2018	$ (37)	$ 104,861	Transfer of cap due to servicing transfer
									07/26/2018	$ (4,102)	$ 100,759	Reallocation due to MHA program deobligation
									10/25/2018	$ (8)	$ 100,751	Transfer of cap due to servicing transfer
07/22/2009	Mission Federal Credit Union	San Diego	CA	Purchase	Financial Instrument for Home Loan Modifications	$ 860,000	N/A		09/30/2009	$ (490,000)	$ 370,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	$ 6,750,000	$ 7,120,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ (6,340,000)	$ 780,000	Updated portfolio data from servicer
									07/14/2010	$ (180,000)	$ 600,000	Updated portfolio data from servicer
									09/30/2010	$ 125,278	$ 725,278	Updated portfolio data from servicer
									03/30/2011	$ (1)	$ 725,277	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (4)	$ 725,273	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (1)	$ 725,272	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (1)	$ 725,271	Updated due to quarterly assessment and reallocation
									03/25/2013	$ 47,663	$ 772,934	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (149)	$ 772,785	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (5)	$ 772,780	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (64)	$ 772,716	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (19)	$ 772,697	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (7)	$ 772,690	Updated due to quarterly assessment and reallocation
									12/29/2014	$ 221,158	$ 993,848	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (880)	$ 992,968	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (2,830)	$ 990,138	Updated due to quarterly assessment and reallocation

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									06/25/2015	$ (2,036)	$ 988,102	Updated due to quarterly assessment and reallocation
									09/28/2015	$ 15,293	$ 1,003,395	Updated due to quarterly assessment and reallocation
									12/28/2015	$ 22,214	$ 1,025,609	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (33,723)	$ 991,886	Reallocation due to MHA program deobligation
									03/28/2016	$ (707)	$ 991,179	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (5,534)	$ 985,645	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (3,306)	$ 982,339	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (3,325)	$ 979,014	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (8,237)	$ 970,777	Updated due to quarterly assessment and reallocation
									10/25/2016	$ 29,462	$ 1,000,239	Updated due to quarterly assessment and reallocation
									11/07/2016	-	$ 1,000,239	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (428)	$ 999,811	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (59)	$ 999,752	Transfer of cap due to servicing transfer
									02/27/2017	$ (905)	$ 998,847	Transfer of cap due to servicing transfer
									04/26/2017	$ (89)	$ 998,758	Transfer of cap due to servicing transfer
									06/26/2017	$ (683)	$ 998,075	Transfer of cap due to servicing transfer
									07/26/2017	$ (21)	$ 998,054	Transfer of cap due to servicing transfer
									09/26/2017	$ (3,723)	$ 994,331	Transfer of cap due to servicing transfer
									10/26/2017	$ (462)	$ 993,869	Transfer of cap due to servicing transfer
									12/21/2017	$ (481)	$ 993,388	Transfer of cap due to servicing transfer
									02/26/2018	$ (23)	$ 993,365	Transfer of cap due to servicing transfer
									03/22/2018	$ (76)	$ 993,289	Transfer of cap due to servicing transfer
									04/25/2018	$ (151)	$ 993,138	Transfer of cap due to servicing transfer
									06/21/2018	$ (30)	$ 993,108	Transfer of cap due to servicing transfer
									07/26/2018	$ (128,544)	$ 864,564	Reallocation due to MHA program deobligation
									08/27/2018	$ (7)	$ 864,557	Transfer of cap due to servicing transfer
									09/26/2018	$ (7)	$ 864,550	Transfer of cap due to servicing transfer
									10/25/2018	$ (265)	$ 864,285	Transfer of cap due to servicing transfer
07/17/2009	MorEquity, Inc.	Evansville	IN	Purchase	Financial Instrument for Home Loan Modifications	$ 23,480,000	N/A		09/30/2009	$ 18,530,000	$ 42,010,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	$ 24,510,000	$ 66,520,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 18,360,000	$ 84,880,000	Updated portfolio data from servicer
									07/14/2010	$ (22,580,000)	$ 62,300,000	Updated portfolio data from servicer
									09/30/2010	$ (8,194,261)	$ 54,105,739	Updated portfolio data from servicer
									01/06/2011	$ (37)	$ 54,105,702	Updated due to quarterly assessment and reallocation
									03/16/2011	$ (29,400,000)	$ 24,705,702	Transfer of cap due to servicing transfer
									03/30/2011	$ (34)	$ 24,705,668	Updated due to quarterly assessment and reallocation
								5	05/26/2011	$ (20,077,503)	$ 4,628,165	Termination of SPA
07/22/2009	Mortgage Center, LLC	Southfield	MI	Purchase	Financial Instrument for Home Loan Modifications	$ 4,210,000	N/A		09/30/2009	$ 1,780,000	$ 5,990,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	$ 2,840,000	$ 8,830,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 2,800,000	$ 11,630,000	Updated portfolio data from servicer
									07/14/2010	$ (5,730,000)	$ 5,900,000	Updated portfolio data from servicer
									09/30/2010	$ 2,658,280	$ 8,558,280	Updated portfolio data from servicer
									01/06/2011	$ (12)	$ 8,558,268	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (14)	$ 8,558,254	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (129)	$ 8,558,125	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (94)	$ 8,558,031	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (256)	$ 8,557,775	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (43)	$ 8,557,732	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (162)	$ 8,557,570	Updated due to quarterly assessment and reallocation
									06/27/2013	$ (60)	$ 8,557,510	Updated due to quarterly assessment and reallocation
									09/27/2013	$ (21)	$ 8,557,489	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (35,751)	$ 8,521,738	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (1,246)	$ 8,520,492	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (14,660)	$ 8,505,832	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (28,986)	$ 8,476,846	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (9,490)	$ 8,467,356	Updated due to quarterly assessment and reallocation
									12/29/2014	$ (1,009,361)	$ 7,457,995	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (376,129)	$ 7,081,866	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (1,379,506)	$ 5,702,360	Updated due to quarterly assessment and reallocation
									06/25/2015	$ (322,597)	$ 5,379,763	Updated due to quarterly assessment and reallocation
									09/28/2015	$ (416,164)	$ 4,963,599	Updated due to quarterly assessment and reallocation
									12/28/2015	$ (295,000)	$ 4,668,599	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (988,991)	$ 3,679,608	Reallocation due to MHA program deobligation
									03/28/2016	$ (20,369)	$ 3,659,239	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (148,441)	$ 3,510,798	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (84,458)	$ 3,426,340	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (85,622)	$ 3,340,718	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (124,314)	$ 3,216,404	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (70,911)	$ 3,145,493	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 27,339	$ 3,172,832	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (1,606)	$ 3,171,226	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (245)	$ 3,170,981	Transfer of cap due to servicing transfer

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									02/27/2017	$ (3,124)	$ 3,167,857	Transfer of cap due to servicing transfer
									04/26/2017	$ (202)	$ 3,167,655	Transfer of cap due to servicing transfer
									06/26/2017	$ (1,750)	$ 3,165,905	Transfer of cap due to servicing transfer
									07/26/2017	$ (51)	$ 3,165,854	Transfer of cap due to servicing transfer
									09/26/2017	$ (35,806)	$ 3,130,048	Transfer of cap due to servicing transfer
									10/26/2017	$ (4,440)	$ 3,125,608	Transfer of cap due to servicing transfer
									12/21/2017	$ (7,874)	$ 3,117,734	Transfer of cap due to servicing transfer
									02/26/2018	$ (382)	$ 3,117,352	Transfer of cap due to servicing transfer
									03/22/2018	$ (1,246)	$ 3,116,106	Transfer of cap due to servicing transfer
									04/25/2018	$ (3,298)	$ 3,112,808	Transfer of cap due to servicing transfer
									06/21/2018	$ (736)	$ 3,112,072	Transfer of cap due to servicing transfer
									07/26/2018	$ (468,496)	$ 2,643,576	Reallocation due to MHA program deobligation
									08/27/2018	$ (27)	$ 2,643,549	Transfer of cap due to servicing transfer
									09/26/2018	$ (31)	$ 2,643,518	Transfer of cap due to servicing transfer
									10/25/2018	$ (1,097)	$ 2,642,421	Transfer of cap due to servicing transfer
10/14/2009	Mortgage Clearing Corporation	Tulsa	OK	Purchase	Financial Instrument for Home Loan Modifications	$ 4,860,000	N/A		12/30/2009	$ (2,900,000)	$ 1,960,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ (1,600,000)	$ 360,000	Updated portfolio data from servicer
									07/14/2010	$ (260,000)	$ 100,000	Updated portfolio data from servicer
									09/30/2010	$ 45,056	$ 145,056	Updated portfolio data from servicer
									03/09/2011	$ (145,056)	-	Termination of SPA
07/16/2014	Mortgage Investors Group	Knoxville	TN	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	07/16/2014	$ 10,000	$ 10,000	Transfer of cap due to servicing transfer
									12/29/2014	$ 6,042	$ 16,042	Updated due to quarterly assessment and reallocation
05/28/2009	Nationstar Mortgage, LLC dba Mr Cooper	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	$ 101,000,000	N/A		06/12/2009	$ 16,140,000	$ 117,140,000	Updated portfolio data from servicer
									09/30/2009	$ 134,560,000	$ 251,700,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	$ 80,250,000	$ 331,950,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 67,250,000	$ 399,200,000	Updated portfolio data from servicer
									07/14/2010	$ (85,900,000)	$ 313,300,000	Updated portfolio data from servicer
									08/13/2010	$ 100,000	$ 313,400,000	Transfer of cap due to servicing transfer
									09/30/2010	$ 2,900,000	$ 316,300,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	$ 33,801,486	$ 350,101,486	Updated portfolio data from servicer
									11/16/2010	$ 700,000	$ 350,801,486	Transfer of cap due to servicing transfer
									12/15/2010	$ 1,700,000	$ 352,501,486	Transfer of cap due to servicing transfer
									01/06/2011	$ (363)	$ 352,501,123	Updated due to quarterly assessment and reallocation
									02/16/2011	$ 900,000	$ 353,401,123	Transfer of cap due to servicing transfer
									03/16/2011	$ 29,800,000	$ 383,201,123	Transfer of cap due to servicing transfer
									03/30/2011	$ (428)	$ 383,200,695	Updated due to quarterly assessment and reallocation
									05/26/2011	$ 20,077,503	$ 403,278,198	Transfer of cap due to servicing transfer
									06/29/2011	$ (4,248)	$ 403,273,950	Updated due to quarterly assessment and reallocation
									11/16/2011	$ 100,000	$ 403,373,950	Transfer of cap due to servicing transfer
									03/15/2012	$ (100,000)	$ 403,273,950	Transfer of cap due to servicing transfer
									05/16/2012	$ 90,000	$ 403,363,950	Transfer of cap due to servicing transfer
									06/14/2012	$ (2,380,000)	$ 400,983,950	Transfer of cap due to servicing transfer
									06/28/2012	$ (2,957)	$ 400,980,993	Updated due to quarterly assessment and reallocation
									07/16/2012	$ (2,580,000)	$ 398,400,993	Transfer of cap due to servicing transfer
									08/16/2012	$ 131,450,000	$ 529,850,993	Transfer of cap due to servicing transfer
									08/23/2012	$ 166,976,849	$ 696,827,842	Transfer of cap due to servicing transfer
									09/27/2012	$ (12,806)	$ 696,815,036	Updated due to quarterly assessment and reallocation
									11/15/2012	$ 160,000	$ 696,975,036	Transfer of cap due to servicing transfer
									12/14/2012	$ 50,000	$ 697,025,036	Transfer of cap due to servicing transfer
									12/27/2012	$ (1,882)	$ 697,023,154	Updated due to quarterly assessment and reallocation
									02/14/2013	$ (10,000)	$ 697,013,154	Transfer of cap due to servicing transfer
									03/14/2013	$ (280,000)	$ 696,733,154	Transfer of cap due to servicing transfer
									03/25/2013	$ (6,437)	$ 696,726,717	Updated due to quarterly assessment and reallocation
									04/16/2013	$ 30,000	$ 696,756,717	Transfer of cap due to servicing transfer
									05/16/2013	$ (1,510,000)	$ 695,246,717	Transfer of cap due to servicing transfer
									06/14/2013	$ (1,070,000)	$ 694,176,717	Transfer of cap due to servicing transfer
									06/27/2013	$ (2,099)	$ 694,174,618	Updated due to quarterly assessment and reallocation
									07/09/2013	$ 23,179,591	$ 717,354,209	Transfer of cap due to servicing transfer
									07/16/2013	$ 490,000	$ 717,844,209	Transfer of cap due to servicing transfer
									09/16/2013	$ 289,070,000	$ 1,006,914,209	Transfer of cap due to servicing transfer
									09/27/2013	$ (1,118)	$ 1,006,913,091	Updated due to quarterly assessment and reallocation
									10/15/2013	$ 63,440,000	$ 1,070,353,091	Transfer of cap due to servicing transfer
									11/14/2013	$ 5,060,000	$ 1,075,413,091	Transfer of cap due to servicing transfer
									12/16/2013	$ 3,210,000	$ 1,078,623,091	Transfer of cap due to servicing transfer
									12/23/2013	$ (1,697,251)	$ 1,076,925,840	Updated due to quarterly assessment and reallocation
									01/16/2014	$ (100,000)	$ 1,076,825,840	Transfer of cap due to servicing transfer
									02/13/2014	$ 32,370,000	$ 1,109,195,840	Transfer of cap due to servicing transfer
									03/14/2014	$ (20,000)	$ 1,109,175,840	Transfer of cap due to servicing transfer
									03/26/2014	$ (47,177)	$ 1,109,128,663	Updated due to quarterly assessment and reallocation
									04/16/2014	$ 370,000	$ 1,109,498,663	Transfer of cap due to servicing transfer
									05/15/2014	$ 41,040,000	$ 1,150,538,663	Transfer of cap due to servicing transfer

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									06/16/2014	$ 120,000	$ 1,150,658,663	Transfer of cap due to servicing transfer
									06/26/2014	$ (496,816)	$ 1,150,161,847	Updated due to quarterly assessment and reallocation
									07/16/2014	$ 90,000	$ 1,150,251,847	Transfer of cap due to servicing transfer
									07/29/2014	$ (917,451)	$ 1,149,334,396	Updated due to quarterly assessment and reallocation
									08/14/2014	$ 47,000,000	$ 1,196,334,396	Transfer of cap due to servicing transfer
									09/16/2014	$ 4,250,000	$ 1,200,584,396	Transfer of cap due to servicing transfer
									09/29/2014	$ (345,854)	$ 1,200,238,542	Updated due to quarterly assessment and reallocation
									10/16/2014	$ 23,560,000	$ 1,223,798,542	Transfer of cap due to servicing transfer
									11/14/2014	$ 350,000	$ 1,224,148,542	Transfer of cap due to servicing transfer
									12/16/2014	$ (1,170,000)	$ 1,222,978,542	Transfer of cap due to servicing transfer
									12/29/2014	$ 115,871,484	$ 1,338,850,026	Updated due to quarterly assessment and reallocation
									01/15/2015	$ 390,000	$ 1,339,240,026	Transfer of cap due to servicing transfer
									02/13/2015	$ (20,000)	$ 1,339,220,026	Transfer of cap due to servicing transfer
									03/16/2015	$ 3,770,000	$ 1,342,990,026	Transfer of cap due to servicing transfer
									03/26/2015	$ 77,475,779	$ 1,420,465,805	Updated due to quarterly assessment and reallocation
									04/16/2015	$ 1,400,000	$ 1,421,865,805	Transfer of cap due to servicing transfer
									04/28/2015	$ 436,566,037	$ 1,858,431,842	Updated due to quarterly assessment and reallocation
									05/14/2015	-	$ 1,858,431,842	Transfer of cap due to servicing transfer
									06/16/2015	$ 70,000	$ 1,858,501,842	Transfer of cap due to servicing transfer
									06/25/2015	$ 47,906,687	$ 1,906,408,529	Updated due to quarterly assessment and reallocation
									07/16/2015	$ (1,480,000)	$ 1,904,928,529	Transfer of cap due to servicing transfer
									08/14/2015	$ (10,000)	$ 1,904,918,529	Transfer of cap due to servicing transfer
									09/16/2015	$ (1,870,000)	$ 1,903,048,529	Transfer of cap due to servicing transfer
									09/28/2015	$ 161,750,620	$ 2,064,799,149	Updated due to quarterly assessment and reallocation
									10/15/2015	$ 350,000	$ 2,065,149,149	Transfer of cap due to servicing transfer
									11/16/2015	$ (60,000)	$ 2,065,089,149	Transfer of cap due to servicing transfer
									12/16/2015	$ (90,000)	$ 2,064,999,149	Transfer of cap due to servicing transfer
									12/28/2015	$ 130,704,697	$ 2,195,703,846	Updated due to quarterly assessment and reallocation
									01/14/2016	$ (2,860,000)	$ 2,192,843,846	Transfer of cap due to servicing transfer
									02/16/2016	$ 3,400,000	$ 2,196,243,846	Transfer of cap due to servicing transfer
									02/25/2016	$ (102,109,507)	$ 2,094,134,339	Reallocation due to MHA program deobligation
									03/16/2016	$ 1,050,000	$ 2,095,184,339	Transfer of cap due to servicing transfer
									03/28/2016	$ (1,853,801)	$ 2,093,330,538	Updated due to quarterly assessment and reallocation
									04/14/2016	$ (120,000)	$ 2,093,210,538	Transfer of cap due to servicing transfer
									05/16/2016	$ 1,360,000	$ 2,094,570,538	Transfer of cap due to servicing transfer
									05/31/2016	$ (9,332,357)	$ 2,085,238,181	Updated due to quarterly assessment and reallocation
									06/16/2016	$ (190,000)	$ 2,085,048,181	Transfer of cap due to servicing transfer
									06/27/2016	$ (1,088,825)	$ 2,083,959,356	Updated due to quarterly assessment and reallocation
									07/14/2016	$ (4,290,000)	$ 2,079,669,356	Transfer of cap due to servicing transfer
									07/27/2016	$ 4,083,273	$ 2,083,752,629	Updated due to quarterly assessment and reallocation
									08/16/2016	$ (340,000)	$ 2,083,412,629	Transfer of cap due to servicing transfer
									09/15/2016	$ 7,740,000	$ 2,091,152,629	Transfer of cap due to servicing transfer
									09/28/2016	$ 17,508,589	$ 2,108,661,218	Updated due to quarterly assessment and reallocation
									10/14/2016	$ 265,260,000	$ 2,373,921,218	Transfer of cap due to servicing transfer
									10/25/2016	$ (175,223,071)	$ 2,198,698,147	Updated due to quarterly assessment and reallocation
									11/07/2016	$ (89,818,211)	$ 2,108,879,936	Updated due to quarterly assessment and reallocation
									11/16/2016	$ 390,000	$ 2,109,269,936	Transfer of cap due to servicing transfer
									11/29/2016	$ (477,093)	$ 2,108,792,843	Updated due to quarterly assessment and reallocation
									12/15/2016	$ 1,610,000	$ 2,110,402,843	Transfer of cap due to servicing transfer
									12/27/2016	$ (69,019)	$ 2,110,333,824	Transfer of cap due to servicing transfer
									01/13/2017	$ 140,000	$ 2,110,473,824	Transfer of cap due to servicing transfer
									02/16/2017	$ 1,170,000	$ 2,111,643,824	Transfer of cap due to servicing transfer
									02/27/2017	$ (1,035,258)	$ 2,110,608,566	Transfer of cap due to servicing transfer
									03/16/2017	$ 2,060,000	$ 2,112,668,566	Transfer of cap due to servicing transfer
									04/26/2017	$ (75,416)	$ 2,112,593,150	Transfer of cap due to servicing transfer
									06/26/2017	$ (637,490)	$ 2,111,955,660	Transfer of cap due to servicing transfer
									07/26/2017	$ (22,654)	$ 2,111,933,006	Transfer of cap due to servicing transfer
									09/26/2017	$ 38,054,223	$ 2,149,987,229	Transfer of cap due to servicing transfer
									10/16/2017	$ (1)	$ 2,149,987,228	Transfer of cap due to servicing transfer
									10/26/2017	$ (943,780)	$ 2,149,043,448	Transfer of cap due to servicing transfer
									12/21/2017	$ (2,500,227)	$ 2,146,543,221	Transfer of cap due to servicing transfer
									02/26/2018	$ (213,452)	$ 2,146,329,769	Transfer of cap due to servicing transfer
									03/22/2018	$ (877,318)	$ 2,145,452,451	Transfer of cap due to servicing transfer
									04/25/2018	$ (1,655,650)	$ 2,143,796,801	Transfer of cap due to servicing transfer
									06/21/2018	$ (403,600)	$ 2,143,393,201	Transfer of cap due to servicing transfer
									07/26/2018	$ (314,840,116)	$ 1,828,553,085	Reallocation due to MHA program deobligation
									08/27/2018	$ (18,675)	$ 1,828,534,410	Transfer of cap due to servicing transfer
									09/26/2018	$ (21,549)	$ 1,828,512,861	Transfer of cap due to servicing transfer
									10/25/2018	$ (835,484)	$ 1,827,677,377	Transfer of cap due to servicing transfer
									03/25/2019	$ (1,485,719)	$ 1,826,191,658	Transfer of cap due to servicing transfer
									04/16/2019	$ (1)	$ 1,826,191,657	Transfer of cap due to servicing transfer
									07/16/2019	$ (1)	$ 1,826,191,656	Transfer of cap due to servicing transfer

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									08/22/2019	$ (31,943,947)	$ 1,794,247,709	Reallocation due to MHA program deobligation
									09/23/2019	$ (278,888)	$ 1,793,968,821	Transfer of cap due to servicing transfer
12/16/2013	Nationwide Advantage Mortgage Company	Des Moines	IA	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	12/16/2013	$ 10,000	$ 10,000	Transfer of cap due to servicing transfer
									05/15/2014	$ 10,000	$ 20,000	Transfer of cap due to servicing transfer
03/10/2010	Navy Federal Credit Union	Vienna	VA	Purchase	Financial Instrument for Home Loan Modifications	$ 60,780,000	N/A		07/14/2010	$ (44,880,000)	$ 15,900,000	Updated portfolio data from servicer
									09/30/2010	$ 1,071,505	$ 16,971,505	Updated portfolio data from servicer
									01/06/2011	$ (23)	$ 16,971,482	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (26)	$ 16,971,456	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (238)	$ 16,971,218	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (145)	$ 16,971,073	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (374)	$ 16,970,699	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (58)	$ 16,970,641	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (199)	$ 16,970,442	Updated due to quarterly assessment and reallocation
									06/27/2013	$ (68)	$ 16,970,374	Updated due to quarterly assessment and reallocation
									09/27/2013	$ (22)	$ 16,970,352	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (36,317)	$ 16,934,035	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (1,230)	$ 16,932,805	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (13,708)	$ 16,919,097	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (26,600)	$ 16,892,497	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (8,647)	$ 16,883,850	Updated due to quarterly assessment and reallocation
									12/29/2014	$ (473,803)	$ 16,410,047	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (141,405)	$ 16,268,642	Updated due to quarterly assessment and reallocation
									04/28/2015	$ 989,851	$ 17,258,493	Updated due to quarterly assessment and reallocation
									06/25/2015	$ 78,769	$ 17,337,262	Updated due to quarterly assessment and reallocation
									09/28/2015	$ 259,191	$ 17,596,453	Updated due to quarterly assessment and reallocation
									12/28/2015	$ 280,053	$ 17,876,506	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (611,191)	$ 17,265,315	Reallocation due to MHA program deobligation
									03/28/2016	$ (7,004)	$ 17,258,311	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (38,160)	$ 17,220,151	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (18,454)	$ 17,201,697	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (23,342)	$ 17,178,355	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (41,293)	$ 17,137,062	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (77,064)	$ 17,059,998	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 29,711	$ 17,089,709	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (7,854)	$ 17,081,855	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (1,142)	$ 17,080,713	Transfer of cap due to servicing transfer
									02/27/2017	$ (18,458)	$ 17,062,255	Transfer of cap due to servicing transfer
									04/26/2017	$ (1,318)	$ 17,060,937	Transfer of cap due to servicing transfer
									06/26/2017	$ (10,885)	$ 17,050,052	Transfer of cap due to servicing transfer
									07/26/2017	$ (351)	$ 17,049,701	Transfer of cap due to servicing transfer
									09/26/2017	$ (117,803)	$ 16,931,898	Transfer of cap due to servicing transfer
									10/26/2017	$ (21,873)	$ 16,910,025	Transfer of cap due to servicing transfer
									12/21/2017	$ (30,348)	$ 16,879,677	Transfer of cap due to servicing transfer
									02/26/2018	$ (2,520)	$ 16,877,157	Transfer of cap due to servicing transfer
									03/22/2018	$ (8,405)	$ 16,868,752	Transfer of cap due to servicing transfer
									04/25/2018	$ (24,017)	$ 16,844,735	Transfer of cap due to servicing transfer
									06/21/2018	$ (5,331)	$ 16,839,404	Transfer of cap due to servicing transfer
									07/26/2018	$ (2,656,490)	$ 14,182,914	Reallocation due to MHA program deobligation
									08/27/2018	$ (149)	$ 14,182,765	Transfer of cap due to servicing transfer
									09/26/2018	$ (175)	$ 14,182,590	Transfer of cap due to servicing transfer
									10/25/2018	$ (6,548)	$ 14,176,042	Transfer of cap due to servicing transfer
04/13/2011	New York Community Bank (AmTrust Bank)	Cleveland	OH	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	04/13/2011	$ 200,000	$ 200,000	Transfer of cap due to servicing transfer
									05/13/2011	$ 100,000	$ 300,000	Transfer of cap due to servicing transfer
									06/16/2011	$ 300,000	$ 600,000	Transfer of cap due to servicing transfer
									06/29/2011	$ (9)	$ 599,991	Updated due to quarterly assessment and reallocation
									08/16/2011	$ 200,000	$ 799,991	Transfer of cap due to servicing transfer
									06/28/2012	$ (7)	$ 799,984	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (19)	$ 799,965	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (3)	$ 799,962	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (12)	$ 799,950	Updated due to quarterly assessment and reallocation
									06/27/2013	$ (5)	$ 799,945	Updated due to quarterly assessment and reallocation
									07/16/2013	$ 150,000	$ 949,945	Transfer of cap due to servicing transfer
									09/27/2013	$ (2)	$ 949,943	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (3,454)	$ 946,489	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (121)	$ 946,368	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (1,433)	$ 944,935	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (2,846)	$ 942,089	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (940)	$ 941,149	Updated due to quarterly assessment and reallocation
									12/29/2014	$ (93,451)	$ 847,698	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (38,280)	$ 809,418	Updated due to quarterly assessment and reallocation

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									04/28/2015	$ (150,882)	$ 658,536	Updated due to quarterly assessment and reallocation
									06/25/2015	$ (36,528)	$ 622,008	Updated due to quarterly assessment and reallocation
									09/28/2015	$ (48,795)	$ 573,213	Updated due to quarterly assessment and reallocation
									12/28/2015	$ (36,112)	$ 537,101	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (114,666)	$ 422,435	Reallocation due to MHA program deobligation
									03/28/2016	$ (2,395)	$ 420,040	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (18,747)	$ 401,293	Updated due to quarterly assessment and reallocation
									06/16/2016	$ 40,000	$ 441,293	Transfer of cap due to servicing transfer
									06/27/2016	$ (10,639)	$ 430,654	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (13,632)	$ 417,022	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (23,841)	$ 393,181	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (22,528)	$ 370,653	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 8,685	$ 379,338	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (310)	$ 379,028	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (47)	$ 378,981	Transfer of cap due to servicing transfer
									02/27/2017	$ (820)	$ 378,161	Transfer of cap due to servicing transfer
									04/26/2017	$ (62)	$ 378,099	Transfer of cap due to servicing transfer
									06/26/2017	$ (474)	$ 377,625	Transfer of cap due to servicing transfer
									07/26/2017	$ (14)	$ 377,611	Transfer of cap due to servicing transfer
									09/26/2017	$ (10,498)	$ 367,113	Transfer of cap due to servicing transfer
									10/26/2017	$ (1,302)	$ 365,811	Transfer of cap due to servicing transfer
									12/21/2017	$ (1,356)	$ 364,455	Transfer of cap due to servicing transfer
									02/26/2018	$ (168)	$ 364,287	Transfer of cap due to servicing transfer
									03/22/2018	$ (548)	$ 363,739	Transfer of cap due to servicing transfer
									04/25/2018	$ (1,083)	$ 362,656	Transfer of cap due to servicing transfer
									06/21/2018	$ (203)	$ 362,453	Transfer of cap due to servicing transfer
									07/26/2018	$ (65,265)	$ 297,188	Reallocation due to MHA program deobligation
									08/27/2018	$ (4)	$ 297,184	Transfer of cap due to servicing transfer
									09/26/2018	$ (4)	$ 297,180	Transfer of cap due to servicing transfer
									10/25/2018	$ (134)	$ 297,046	Transfer of cap due to servicing transfer
08/14/2014	NewRez LLC D/B/A Shellpoint Mortgage Servicing (New Penn Financial, LLC)	Greenville	SC	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	08/14/2014	$ 240,000	$ 240,000	Transfer of cap due to servicing transfer
									09/16/2014	$ 59,230,004	$ 59,470,004	Transfer of cap due to servicing transfer
									09/29/2014	$ (69,838)	$ 59,400,166	Updated due to quarterly assessment and reallocation
									10/16/2014	$ 11,480,000	$ 70,880,166	Transfer of cap due to servicing transfer
									11/03/2014	$ 800,680	$ 71,680,846	Transfer of cap due to merger/acquisition
									11/14/2014	$ 1,750,000	$ 73,430,846	Transfer of cap due to servicing transfer
									12/16/2014	$ 440,000	$ 73,870,846	Transfer of cap due to servicing transfer
									12/29/2014	$ (7,109,361)	$ 66,761,485	Updated due to quarterly assessment and reallocation
									01/15/2015	$ 300,000	$ 67,061,485	Transfer of cap due to servicing transfer
									02/13/2015	$ 3,380,000	$ 70,441,485	Transfer of cap due to servicing transfer
									03/16/2015	$ 1,300,000	$ 71,741,485	Transfer of cap due to servicing transfer
									03/26/2015	$ (3,077,094)	$ 68,664,391	Updated due to quarterly assessment and reallocation
									04/16/2015	$ (2,060,000)	$ 66,604,391	Transfer of cap due to servicing transfer
									04/28/2015	$ (11,593,331)	$ 55,011,060	Updated due to quarterly assessment and reallocation
									05/14/2015	$ 1,410,000	$ 56,421,060	Transfer of cap due to servicing transfer
									06/16/2015	$ 5,720,000	$ 62,141,060	Transfer of cap due to servicing transfer
									06/25/2015	$ (2,857,812)	$ 59,283,248	Updated due to quarterly assessment and reallocation
									07/16/2015	$ 13,130,000	$ 72,413,248	Transfer of cap due to servicing transfer
									08/14/2015	$ (2,810,000)	$ 69,603,248	Transfer of cap due to servicing transfer
									09/16/2015	$ 1,280,000	$ 70,883,248	Transfer of cap due to servicing transfer
									09/28/2015	$ (3,708,330)	$ 67,174,918	Updated due to quarterly assessment and reallocation
									10/15/2015	$ 680,000	$ 67,854,918	Transfer of cap due to servicing transfer
									11/16/2015	$ (300,000)	$ 67,554,918	Transfer of cap due to servicing transfer
									12/16/2015	$ 1,410,000	$ 68,964,918	Transfer of cap due to servicing transfer
									12/28/2015	$ (2,856,501)	$ 66,108,417	Updated due to quarterly assessment and reallocation
									01/14/2016	$ 3,030,000	$ 69,138,417	Transfer of cap due to servicing transfer
									02/16/2016	$ 4,770,000	$ 73,908,417	Transfer of cap due to servicing transfer
									02/25/2016	$ (13,405,332)	$ 60,503,085	Reallocation due to MHA program deobligation
									03/16/2016	$ 19,990,000	$ 80,493,085	Transfer of cap due to servicing transfer
									03/28/2016	$ (758,592)	$ 79,734,493	Updated due to quarterly assessment and reallocation
									04/14/2016	$ 7,800,000	$ 87,534,493	Transfer of cap due to servicing transfer
									05/16/2016	$ 4,050,000	$ 91,584,493	Transfer of cap due to servicing transfer
									05/31/2016	$ (7,677,850)	$ 83,906,643	Updated due to quarterly assessment and reallocation
									06/16/2016	$ 4,570,000	$ 88,476,643	Transfer of cap due to servicing transfer
									06/27/2016	$ (4,563,638)	$ 83,913,005	Updated due to quarterly assessment and reallocation
									07/14/2016	$ 380,000	$ 84,293,005	Transfer of cap due to servicing transfer
									07/27/2016	$ (4,538,684)	$ 79,754,321	Updated due to quarterly assessment and reallocation
									08/16/2016	$ 2,430,000	$ 82,184,321	Transfer of cap due to servicing transfer
									09/15/2016	$ 450,000	$ 82,634,321	Transfer of cap due to servicing transfer
									09/28/2016	$ (6,594,915)	$ 76,039,406	Updated due to quarterly assessment and reallocation

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									10/14/2016	$ 1,320,000	$ 77,359,406	Transfer of cap due to servicing transfer
									10/25/2016	$ (160,395)	$ 77,199,011	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 61,838	$ 77,260,849	Updated due to quarterly assessment and reallocation
									11/16/2016	$ 950,000	$ 78,210,849	Transfer of cap due to servicing transfer
									11/29/2016	$ 11,811,740	$ 90,022,589	Updated due to quarterly assessment and reallocation
									12/15/2016	$ 2,740,000	$ 92,762,589	Transfer of cap due to servicing transfer
									12/27/2016	$ 1,622,420	$ 94,385,009	Transfer of cap due to servicing transfer
									01/13/2017	$ 630,000	$ 95,015,009	Transfer of cap due to servicing transfer
									02/16/2017	$ 71,430,000	$ 166,445,009	Transfer of cap due to servicing transfer
									02/27/2017	$ (768,780)	$ 165,676,229	Transfer of cap due to servicing transfer
									03/16/2017	$ 2,270,000	$ 167,946,229	Transfer of cap due to servicing transfer
									04/26/2017	$ (49,435)	$ 167,896,794	Transfer of cap due to servicing transfer
									06/26/2017	$ (342,770)	$ 167,554,024	Transfer of cap due to servicing transfer
									07/26/2017	$ (9,942)	$ 167,544,082	Transfer of cap due to servicing transfer
									09/26/2017	$ (8,919,264)	$ 158,624,818	Transfer of cap due to servicing transfer
									10/26/2017	$ (1,353,381)	$ 157,271,437	Transfer of cap due to servicing transfer
									12/21/2017	$ (1,635,881)	$ 155,635,556	Transfer of cap due to servicing transfer
									02/26/2018	$ (64,270)	$ 155,571,286	Transfer of cap due to servicing transfer
									03/22/2018	$ (214,202)	$ 155,357,084	Transfer of cap due to servicing transfer
									04/25/2018	$ (405,472)	$ 154,951,612	Transfer of cap due to servicing transfer
									06/21/2018	$ (103,840)	$ 154,847,772	Transfer of cap due to servicing transfer
									07/26/2018	$ (29,875,895)	$ 124,971,877	Reallocation due to MHA program deobligation
									08/27/2018	$ (1,788)	$ 124,970,089	Transfer of cap due to servicing transfer
									09/26/2018	$ (2,411)	$ 124,967,678	Transfer of cap due to servicing transfer
									10/25/2018	$ (49,871)	$ 124,917,807	Transfer of cap due to servicing transfer
03/16/2015	NJ Housing & Mortgage Finance	Trenton	NJ	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	03/16/2015	$ 210,000	$ 210,000	Transfer of cap due to servicing transfer
									03/26/2015	$ 52,082	$ 262,082	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (20,260)	$ 241,822	Updated due to quarterly assessment and reallocation
									06/25/2015	$ (4,820)	$ 237,002	Updated due to quarterly assessment and reallocation
									09/28/2015	$ (6,306)	$ 230,696	Updated due to quarterly assessment and reallocation
									12/28/2015	$ (4,751)	$ 225,945	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (20,231)	$ 205,714	Reallocation due to MHA program deobligation
									03/28/2016	$ (423)	$ 205,291	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (3,307)	$ 201,984	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (1,976)	$ 200,008	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (1,995)	$ 198,013	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (3,529)	$ 194,484	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (3,400)	$ 191,084	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 1,311	$ 192,395	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (105)	$ 192,290	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (16)	$ 192,274	Transfer of cap due to servicing transfer
									02/27/2017	$ (279)	$ 191,995	Transfer of cap due to servicing transfer
									04/26/2017	$ (18)	$ 191,977	Transfer of cap due to servicing transfer
									06/26/2017	$ (141)	$ 191,836	Transfer of cap due to servicing transfer
									07/26/2017	$ (4)	$ 191,832	Transfer of cap due to servicing transfer
									09/26/2017	$ (1,276)	$ 190,556	Transfer of cap due to servicing transfer
									10/26/2017	$ (167)	$ 190,389	Transfer of cap due to servicing transfer
									12/21/2017	$ (195)	$ 190,194	Transfer of cap due to servicing transfer
									02/26/2018	$ (11)	$ 190,183	Transfer of cap due to servicing transfer
									03/22/2018	$ (36)	$ 190,147	Transfer of cap due to servicing transfer
									04/25/2018	$ (76)	$ 190,071	Transfer of cap due to servicing transfer
									06/21/2018	$ (16)	$ 190,055	Transfer of cap due to servicing transfer
									07/26/2018	$ (25,625)	$ 164,430	Reallocation due to MHA program deobligation
									08/27/2018	$ (1)	$ 164,429	Transfer of cap due to servicing transfer
									09/26/2018	$ (2)	$ 164,427	Transfer of cap due to servicing transfer
									10/25/2018	$ (55)	$ 164,372	Transfer of cap due to servicing transfer
10/16/2017	North American Savings Bank	Grandview	MO	Purchase	Financial Instrument for Home Loan Modifications	$ 1	N/A	3	10/26/2017	$ 51,482	$ 51,483	Transfer of cap due to servicing transfer
08/05/2009	Oakland Municipal Credit Union	Oakland	CA	Purchase	Financial Instrument for Home Loan Modifications	$ 140,000	N/A		09/30/2009	$ 290,000	$ 430,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	$ 210,000	$ 640,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 170,000	$ 810,000	Updated portfolio data from servicer
									07/14/2010	$ (10,000)	$ 800,000	Updated portfolio data from servicer
									09/30/2010	$ (74,722)	$ 725,278	Updated portfolio data from servicer
									01/06/2011	$ (1)	$ 725,277	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (1)	$ 725,276	Updated due to quarterly assessment and reallocation
									04/13/2011	$ (200,000)	$ 525,276	Transfer of cap due to servicing transfer
									06/29/2011	$ (7)	$ 525,269	Updated due to quarterly assessment and reallocation
								6	07/22/2011	$ (515,201)	$ 10,068	Termination of SPA
04/13/2009	Ocwen Loan Servicing, LLC (as successor in interest to GMAC Mortgage, LLC)	Ft. Washington	PA	Purchase	Financial Instrument for Home Loan Modifications	$ 633,000,000	N/A		06/12/2009	$ 384,650,000	$ 1,017,650,000	Updated portfolio data from servicer
									09/30/2009	$ 2,537,240,000	$ 3,554,890,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	$ (1,679,520,000)	$ 1,875,370,000	Updated portfolio data from servicer/additional program initial cap

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									03/26/2010	$ 190,180,000	$ 2,065,550,000	Updated portfolio data from servicer
									05/14/2010	$ 1,880,000	$ 2,067,430,000	Transfer of cap due to servicing transfer
									07/14/2010	$ (881,530,000)	$ 1,185,900,000	Updated portfolio data from servicer
									08/13/2010	$ (3,700,000)	$ 1,182,200,000	Transfer of cap due to servicing transfer
									09/30/2010	$ 119,200,000	$ 1,301,400,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	$ 216,998,139	$ 1,518,398,139	Updated portfolio data from servicer
									12/15/2010	$ (500,000)	$ 1,517,898,139	Transfer of cap due to servicing transfer
									01/06/2011	$ (1,734)	$ 1,517,896,405	Updated due to quarterly assessment and reallocation
									03/16/2011	$ (100,000)	$ 1,517,796,405	Transfer of cap due to servicing transfer
									03/30/2011	$ (2,024)	$ 1,517,794,381	Updated due to quarterly assessment and reallocation
									04/13/2011	$ (800,000)	$ 1,516,994,381	Transfer of cap due to servicing transfer
									05/13/2011	$ (17,900,000)	$ 1,499,094,381	Transfer of cap due to servicing transfer
									06/29/2011	$ (18,457)	$ 1,499,075,924	Updated due to quarterly assessment and reallocation
									07/14/2011	$ (200,000)	$ 1,498,875,924	Transfer of cap due to servicing transfer
									08/16/2011	$ 3,400,000	$ 1,502,275,924	Transfer of cap due to servicing transfer
									09/15/2011	$ 200,000	$ 1,502,475,924	Transfer of cap due to servicing transfer
									10/14/2011	$ (800,000)	$ 1,501,675,924	Transfer of cap due to servicing transfer
									11/16/2011	$ (200,000)	$ 1,501,475,924	Transfer of cap due to servicing transfer
									12/15/2011	$ 2,600,000	$ 1,504,075,924	Transfer of cap due to servicing transfer
									01/13/2012	$ (1,600,000)	$ 1,502,475,924	Transfer of cap due to servicing transfer
									03/15/2012	$ (400,000)	$ 1,502,075,924	Transfer of cap due to servicing transfer
									04/16/2012	$ (100,000)	$ 1,501,975,924	Transfer of cap due to servicing transfer
									05/16/2012	$ (800,000)	$ 1,501,175,924	Transfer of cap due to servicing transfer
									06/14/2012	$ (990,000)	$ 1,500,185,924	Transfer of cap due to servicing transfer
									06/28/2012	$ (12,463)	$ 1,500,173,461	Updated due to quarterly assessment and reallocation
									08/16/2012	$ 10,000	$ 1,500,183,461	Transfer of cap due to servicing transfer
									09/27/2012	$ (33,210)	$ 1,500,150,251	Updated due to quarterly assessment and reallocation
									11/15/2012	$ (1,200,000)	$ 1,498,950,251	Transfer of cap due to servicing transfer
									12/14/2012	$ 40,000	$ 1,498,990,251	Transfer of cap due to servicing transfer
									12/27/2012	$ (5,432)	$ 1,498,984,819	Updated due to quarterly assessment and reallocation
									01/16/2013	$ 60,000	$ 1,499,044,819	Transfer of cap due to servicing transfer
									02/14/2013	$ (30,000)	$ 1,499,014,819	Transfer of cap due to servicing transfer
									03/14/2013	$ (80,000)	$ 1,498,934,819	Transfer of cap due to servicing transfer
									03/25/2013	$ (19,838)	$ 1,498,914,981	Updated due to quarterly assessment and reallocation
									06/14/2013	$ 30,000	$ 1,498,944,981	Transfer of cap due to servicing transfer
									06/27/2013	$ (7,105)	$ 1,498,937,876	Updated due to quarterly assessment and reallocation
									09/16/2013	$ (66,500,000)	$ 1,432,437,876	Transfer of cap due to servicing transfer
									09/27/2013	$ (2,430)	$ 1,432,435,446	Updated due to quarterly assessment and reallocation
									10/15/2013	$ (197,220,000)	$ 1,235,215,446	Transfer of cap due to servicing transfer
									11/14/2013	$ (30,000)	$ 1,235,185,446	Transfer of cap due to servicing transfer
									12/16/2013	$ (2,230,000)	$ 1,232,955,446	Transfer of cap due to servicing transfer
									12/23/2013	$ (3,902,818)	$ 1,229,052,628	Updated due to quarterly assessment and reallocation
									01/16/2014	$ (9,350,000)	$ 1,219,702,628	Transfer of cap due to servicing transfer
									02/13/2014	$ (36,560,000)	$ 1,183,142,628	Transfer of cap due to servicing transfer
									03/14/2014	$ (17,170,000)	$ 1,165,972,628	Transfer of cap due to servicing transfer
									03/26/2014	$ (136,207)	$ 1,165,836,421	Updated due to quarterly assessment and reallocation
									04/16/2014	$ (20,570,000)	$ 1,145,266,421	Transfer of cap due to servicing transfer
									05/15/2014	$ (260,000)	$ 1,145,006,421	Transfer of cap due to servicing transfer
									06/16/2014	$ (400,000)	$ 1,144,606,421	Transfer of cap due to servicing transfer
									06/26/2014	$ (1,585,532)	$ 1,143,020,889	Updated due to quarterly assessment and reallocation
									07/16/2014	$ (70,000)	$ 1,142,950,889	Transfer of cap due to servicing transfer
									07/29/2014	$ (3,099,444)	$ 1,139,851,445	Updated due to quarterly assessment and reallocation
									08/14/2014	$ (7,900,000)	$ 1,131,951,445	Transfer of cap due to servicing transfer
									09/16/2014	$ (2,480,000)	$ 1,129,471,445	Transfer of cap due to servicing transfer
									09/29/2014	$ (1,022,008)	$ 1,128,449,437	Updated due to quarterly assessment and reallocation
									10/16/2014	$ (240,000)	$ 1,128,209,437	Transfer of cap due to servicing transfer
									11/14/2014	$ (260,000)	$ 1,127,949,437	Transfer of cap due to servicing transfer
									12/16/2014	$ (1,200,000)	$ 1,126,749,437	Transfer of cap due to servicing transfer
									12/29/2014	$ (120,415,077)	$ 1,006,334,360	Updated due to quarterly assessment and reallocation
									01/15/2015	$ (90,000)	$ 1,006,244,360	Transfer of cap due to servicing transfer
									02/13/2015	$ (32,040,000)	$ 974,204,360	Transfer of cap due to servicing transfer
									03/26/2015	$ (45,741,813)	$ 928,462,547	Updated due to quarterly assessment and reallocation
									04/16/2015	$ 80,000	$ 928,542,547	Transfer of cap due to servicing transfer
									04/28/2015	$ (180,258,444)	$ 748,284,103	Updated due to quarterly assessment and reallocation
									06/16/2015	$ (180,000)	$ 748,104,103	Transfer of cap due to servicing transfer
									06/25/2015	$ (42,755,476)	$ 705,348,627	Updated due to quarterly assessment and reallocation
									09/28/2015	$ (57,116,228)	$ 648,232,399	Updated due to quarterly assessment and reallocation
									12/28/2015	$ (42,653,357)	$ 605,579,042	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (134,493,339)	$ 471,085,703	Reallocation due to MHA program deobligation
								16	03/04/2016	$ (161,526,035)	$ 309,559,668	Termination of SPA
12/14/2018	Oriental Bank	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	$ 1	N/A	3	03/25/2019	$ 117,140	$ 117,141	Transfer of cap due to servicing transfer
09/11/2009	ORNL Federal Credit Union	Oak Ridge	TN	Purchase	Financial Instrument for Home Loan Modifications	$ 2,070,000	N/A		10/02/2009	$ 460,000	$ 2,530,000	Updated portfolio data from servicer/additional program initial cap

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	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									12/30/2009	$ 2,730,000	$ 5,260,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 13,280,000	$ 18,540,000	Updated portfolio data from servicer
									07/14/2010	$ (13,540,000)	$ 5,000,000	Updated portfolio data from servicer
									09/30/2010	$ 1,817,613	$ 6,817,613	Updated portfolio data from servicer
									01/06/2011	$ (10)	$ 6,817,603	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (12)	$ 6,817,591	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (115)	$ 6,817,476	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (86)	$ 6,817,390	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (236)	$ 6,817,154	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (40)	$ 6,817,114	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (149)	$ 6,816,965	Updated due to quarterly assessment and reallocation
									06/27/2013	$ (56)	$ 6,816,909	Updated due to quarterly assessment and reallocation
									09/27/2013	$ (20)	$ 6,816,889	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (33,979)	$ 6,782,910	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (1,192)	$ 6,781,718	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (14,049)	$ 6,767,669	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (27,888)	$ 6,739,781	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (9,230)	$ 6,730,551	Updated due to quarterly assessment and reallocation
									12/29/2014	$ (1,104,824)	$ 5,625,727	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (416,543)	$ 5,209,184	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (1,600,867)	$ 3,608,317	Updated due to quarterly assessment and reallocation
									06/25/2015	$ (379,686)	$ 3,228,631	Updated due to quarterly assessment and reallocation
									09/28/2015	$ (508,298)	$ 2,720,333	Updated due to quarterly assessment and reallocation
									12/28/2015	$ (376,180)	$ 2,344,153	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (1,091,210)	$ 1,252,943	Reallocation due to MHA program deobligation
									03/28/2016	$ (22,798)	$ 1,230,145	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (178,458)	$ 1,051,687	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (106,634)	$ 945,053	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (106,698)	$ 838,355	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (193,368)	$ 644,987	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (182,719)	$ 462,268	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 70,445	$ 532,713	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (1,422)	$ 531,291	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (218)	$ 531,073	Transfer of cap due to servicing transfer
									02/27/2017	$ (3,778)	$ 527,295	Transfer of cap due to servicing transfer
									04/26/2017	$ (259)	$ 527,036	Transfer of cap due to servicing transfer
									06/26/2017	$ (2,357)	$ 524,679	Transfer of cap due to servicing transfer
									07/26/2017	$ (71)	$ 524,608	Transfer of cap due to servicing transfer
									09/26/2017	$ (88,877)	$ 435,731	Transfer of cap due to servicing transfer
									10/26/2017	$ (10,476)	$ 425,255	Transfer of cap due to servicing transfer
									12/21/2017	$ (10,914)	$ 414,341	Transfer of cap due to servicing transfer
									02/26/2018	$ (564)	$ 413,777	Transfer of cap due to servicing transfer
									03/22/2018	$ (1,840)	$ 411,937	Transfer of cap due to servicing transfer
									04/25/2018	$ (3,641)	$ 408,296	Transfer of cap due to servicing transfer
									06/21/2018	$ (683)	$ 407,613	Transfer of cap due to servicing transfer
									07/26/2018	$ (116,838)	$ 290,775	Reallocation due to MHA program deobligation
									08/27/2018	$ (6)	$ 290,769	Transfer of cap due to servicing transfer
									09/26/2018	$ (7)	$ 290,762	Transfer of cap due to servicing transfer
									10/25/2018	$ (241)	$ 290,521	Transfer of cap due to servicing transfer
09/09/2009	OwnersChoice Funding, Inc. (CUC Mortgage Corporation)	Albany	NY	Purchase	Financial Instrument for Home Loan Modifications	$ 4,350,000	N/A		10/02/2009	$ 950,000	$ 5,300,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	$ 5,700,000	$ 11,000,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 740,000	$ 11,740,000	Updated portfolio data from servicer
									07/14/2010	$ (1,440,000)	$ 10,300,000	Updated portfolio data from servicer
									09/30/2010	$ (6,673,610)	$ 3,626,390	Updated portfolio data from servicer
									01/06/2011	$ (5)	$ 3,626,385	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (6)	$ 3,626,379	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (52)	$ 3,626,327	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (38)	$ 3,626,289	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (107)	$ 3,626,182	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (18)	$ 3,626,164	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (69)	$ 3,626,095	Updated due to quarterly assessment and reallocation
									06/27/2013	$ (26)	$ 3,626,069	Updated due to quarterly assessment and reallocation
									09/27/2013	$ (9)	$ 3,626,060	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (15,739)	$ 3,610,321	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (554)	$ 3,609,767	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (6,538)	$ 3,603,229	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (12,989)	$ 3,590,240	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (4,292)	$ 3,585,948	Updated due to quarterly assessment and reallocation
									12/29/2014	$ (498,170)	$ 3,087,778	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (183,056)	$ 2,904,722	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (704,893)	$ 2,199,829	Updated due to quarterly assessment and reallocation

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									06/25/2015	$ (167,093)	$ 2,032,736	Updated due to quarterly assessment and reallocation
									09/28/2015	$ (224,207)	$ 1,808,529	Updated due to quarterly assessment and reallocation
									12/28/2015	$ (150,962)	$ 1,657,567	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (466,555)	$ 1,191,012	Reallocation due to MHA program deobligation
									03/28/2016	$ (9,753)	$ 1,181,259	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (69,927)	$ 1,111,332	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (42,745)	$ 1,068,587	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (42,814)	$ 1,025,773	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (66,682)	$ 959,091	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (63,074)	$ 896,017	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 24,317	$ 920,334	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (951)	$ 919,383	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (145)	$ 919,238	Transfer of cap due to servicing transfer
									02/27/2017	$ (2,640)	$ 916,598	Transfer of cap due to servicing transfer
									04/26/2017	$ (188)	$ 916,410	Transfer of cap due to servicing transfer
									06/26/2017	$ (1,451)	$ 914,959	Transfer of cap due to servicing transfer
									07/26/2017	$ (44)	$ 914,915	Transfer of cap due to servicing transfer
									09/26/2017	$ (38,236)	$ 876,679	Transfer of cap due to servicing transfer
									10/26/2017	$ (4,742)	$ 871,937	Transfer of cap due to servicing transfer
									12/21/2017	$ (7,091)	$ 864,846	Transfer of cap due to servicing transfer
									02/26/2018	$ (344)	$ 864,502	Transfer of cap due to servicing transfer
									03/22/2018	$ (1,122)	$ 863,380	Transfer of cap due to servicing transfer
									04/25/2018	$ (2,219)	$ 861,161	Transfer of cap due to servicing transfer
									06/21/2018	$ (417)	$ 860,744	Transfer of cap due to servicing transfer
									07/26/2018	$ (148,757)	$ 711,987	Reallocation due to MHA program deobligation
									08/27/2018	$ (8)	$ 711,979	Transfer of cap due to servicing transfer
									09/26/2018	$ (9)	$ 711,970	Transfer of cap due to servicing transfer
									10/25/2018	$ (308)	$ 711,662	Transfer of cap due to servicing transfer
12/16/2009	Park View Federal Savings Bank	Solon	OH	Purchase	Financial Instrument for Home Loan Modifications	$ 760,000	N/A		01/22/2010	$ 40,000	$ 800,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 140,000	$ 940,000	Updated portfolio data from servicer
									07/14/2010	$ (140,000)	$ 800,000	Updated portfolio data from servicer
									09/30/2010	$ 70,334	$ 870,334	Updated portfolio data from servicer
									01/06/2011	$ (1)	$ 870,333	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (1)	$ 870,332	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (12)	$ 870,320	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (10)	$ 870,310	Updated due to quarterly assessment and reallocation
								6	09/14/2012	$ (816,373)	$ 53,937	Termination of SPA
08/25/2010	Pathfinder Bank	Oswego	NY	Purchase	Financial Instrument for Home Loan Modifications	$ 1,300,000	N/A		09/30/2010	$ 2,181,334	$ 3,481,334	Updated portfolio data from servicer
									01/06/2011	$ (5)	$ 3,481,329	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (6)	$ 3,481,323	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (58)	$ 3,481,265	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (43)	$ 3,481,222	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (119)	$ 3,481,103	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (20)	$ 3,481,083	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (76)	$ 3,481,007	Updated due to quarterly assessment and reallocation
									06/27/2013	$ (29)	$ 3,480,978	Updated due to quarterly assessment and reallocation
									09/27/2013	$ (10)	$ 3,480,968	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (17,421)	$ 3,463,547	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (612)	$ 3,462,935	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (7,228)	$ 3,455,707	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (14,356)	$ 3,441,351	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (4,742)	$ 3,436,609	Updated due to quarterly assessment and reallocation
									12/29/2014	$ (563,436)	$ 2,873,173	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (211,377)	$ 2,661,796	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (828,966)	$ 1,832,830	Updated due to quarterly assessment and reallocation
									06/25/2015	$ (197,512)	$ 1,635,318	Updated due to quarterly assessment and reallocation
									09/28/2015	$ (265,281)	$ 1,370,037	Updated due to quarterly assessment and reallocation
									12/28/2015	$ (198,838)	$ 1,171,199	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (574,396)	$ 596,803	Reallocation due to MHA program deobligation
									03/28/2016	$ (11,998)	$ 584,805	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (93,018)	$ 491,787	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (55,567)	$ 436,220	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (55,584)	$ 380,636	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (99,629)	$ 281,007	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (84,725)	$ 196,282	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 32,664	$ 228,946	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (652)	$ 228,294	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (100)	$ 228,194	Transfer of cap due to servicing transfer
									02/27/2017	$ (1,726)	$ 226,468	Transfer of cap due to servicing transfer
									04/26/2017	$ (122)	$ 226,346	Transfer of cap due to servicing transfer
									06/26/2017	$ (939)	$ 225,407	Transfer of cap due to servicing transfer
									07/26/2017	$ (28)	$ 225,379	Transfer of cap due to servicing transfer

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									09/26/2017	$ (37,422)	$ 187,957	Transfer of cap due to servicing transfer
									10/26/2017	$ (4,641)	$ 183,316	Transfer of cap due to servicing transfer
									12/21/2017	$ (4,835)	$ 178,481	Transfer of cap due to servicing transfer
									02/26/2018	$ (235)	$ 178,246	Transfer of cap due to servicing transfer
									03/22/2018	$ (765)	$ 177,481	Transfer of cap due to servicing transfer
									04/25/2018	$ (1,513)	$ 175,968	Transfer of cap due to servicing transfer
									06/21/2018	$ (284)	$ 175,684	Transfer of cap due to servicing transfer
									07/26/2018	$ (49,327)	$ 126,357	Reallocation due to MHA program deobligation
									08/27/2018	$ (3)	$ 126,354	Transfer of cap due to servicing transfer
									09/26/2018	$ (3)	$ 126,351	Transfer of cap due to servicing transfer
									10/25/2018	$ (102)	$ 126,249	Transfer of cap due to servicing transfer
08/12/2009	PennyMac Loan Services, LLC	Calasbasa	CA	Purchase	Financial Instrument for Home Loan Modifications	$ 6,210,000	N/A		09/30/2009	$ (1,200,000)	$ 5,010,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	$ 30,800,000	$ 35,810,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 23,200,000	$ 59,010,000	Updated portfolio data from servicer
									06/16/2010	$ 2,710,000	$ 61,720,000	Transfer of cap due to servicing transfer
									07/14/2010	$ (18,020,000)	$ 43,700,000	Updated portfolio data from servicer
									07/16/2010	$ 6,680,000	$ 50,380,000	Transfer of cap due to servicing transfer
									08/13/2010	$ 2,600,000	$ 52,980,000	Transfer of cap due to servicing transfer
									09/15/2010	$ (100,000)	$ 52,880,000	Transfer of cap due to servicing transfer
									09/30/2010	$ 200,000	$ 53,080,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	$ (1,423,197)	$ 51,656,803	Updated portfolio data from servicer
									11/16/2010	$ 1,400,000	$ 53,056,803	Transfer of cap due to servicing transfer
									12/15/2010	$ (100,000)	$ 52,956,803	Transfer of cap due to servicing transfer
									01/06/2011	$ (72)	$ 52,956,731	Updated due to quarterly assessment and reallocation
									01/13/2011	$ 4,100,000	$ 57,056,731	Transfer of cap due to servicing transfer
									02/16/2011	$ (100,000)	$ 56,956,731	Transfer of cap due to servicing transfer
									03/16/2011	$ 4,000,000	$ 60,956,731	Transfer of cap due to servicing transfer
									03/30/2011	$ (94)	$ 60,956,637	Updated due to quarterly assessment and reallocation
									04/13/2011	$ (100,000)	$ 60,856,637	Transfer of cap due to servicing transfer
									05/13/2011	$ 5,800,000	$ 66,656,637	Transfer of cap due to servicing transfer
									06/16/2011	$ 600,000	$ 67,256,637	Transfer of cap due to servicing transfer
									06/29/2011	$ (812)	$ 67,255,825	Updated due to quarterly assessment and reallocation
									07/14/2011	$ 2,500,000	$ 69,755,825	Transfer of cap due to servicing transfer
									09/15/2011	$ 2,800,000	$ 72,555,825	Transfer of cap due to servicing transfer
									10/14/2011	$ 300,000	$ 72,855,825	Transfer of cap due to servicing transfer
									11/16/2011	$ 900,000	$ 73,755,825	Transfer of cap due to servicing transfer
									12/15/2011	$ 800,000	$ 74,555,825	Transfer of cap due to servicing transfer
									01/13/2012	$ 200,000	$ 74,755,825	Transfer of cap due to servicing transfer
									03/15/2012	$ 1,900,000	$ 76,655,825	Transfer of cap due to servicing transfer
									04/16/2012	$ 200,000	$ 76,855,825	Transfer of cap due to servicing transfer
									06/14/2012	$ 1,340,000	$ 78,195,825	Transfer of cap due to servicing transfer
									06/28/2012	$ (340)	$ 78,195,485	Updated due to quarterly assessment and reallocation
									07/16/2012	$ 2,930,000	$ 81,125,485	Transfer of cap due to servicing transfer
									08/16/2012	$ 890,000	$ 82,015,485	Transfer of cap due to servicing transfer
									09/27/2012	$ (974)	$ 82,014,511	Updated due to quarterly assessment and reallocation
									10/16/2012	$ 1,800,000	$ 83,814,511	Transfer of cap due to servicing transfer
									12/14/2012	$ 3,860,000	$ 87,674,511	Transfer of cap due to servicing transfer
									12/27/2012	$ (154)	$ 87,674,357	Updated due to quarterly assessment and reallocation
									02/14/2013	$ 2,980,000	$ 90,654,357	Transfer of cap due to servicing transfer
									03/25/2013	$ (506)	$ 90,653,851	Updated due to quarterly assessment and reallocation
									04/16/2013	$ 2,160,000	$ 92,813,851	Transfer of cap due to servicing transfer
									06/14/2013	$ 2,440,000	$ 95,253,851	Transfer of cap due to servicing transfer
									06/27/2013	$ (128)	$ 95,253,723	Updated due to quarterly assessment and reallocation
									09/27/2013	$ (7)	$ 95,253,716	Updated due to quarterly assessment and reallocation
									10/15/2013	$ 4,450,000	$ 99,703,716	Transfer of cap due to servicing transfer
									12/23/2013	$ 15,826,215	$ 115,529,931	Updated due to quarterly assessment and reallocation
									02/13/2014	$ 5,130,000	$ 120,659,931	Transfer of cap due to servicing transfer
									03/14/2014	$ (2,390,000)	$ 118,269,931	Transfer of cap due to servicing transfer
									03/26/2014	$ 2,017,426	$ 120,287,357	Updated due to quarterly assessment and reallocation
									05/15/2014	$ (10,000)	$ 120,277,357	Transfer of cap due to servicing transfer
									06/16/2014	$ 2,360,000	$ 122,637,357	Transfer of cap due to servicing transfer
									06/26/2014	$ 5,959,201	$ 128,596,558	Updated due to quarterly assessment and reallocation
									07/16/2014	$ 10,000	$ 128,606,558	Transfer of cap due to servicing transfer
									07/29/2014	$ 3,708,381	$ 132,314,939	Updated due to quarterly assessment and reallocation
									08/14/2014	$ 150,000	$ 132,464,939	Transfer of cap due to servicing transfer
									09/16/2014	$ (2,610,000)	$ 129,854,939	Transfer of cap due to servicing transfer
									09/29/2014	$ (7,217)	$ 129,847,722	Updated due to quarterly assessment and reallocation
									10/16/2014	$ (25,090,000)	$ 104,757,722	Transfer of cap due to servicing transfer
									11/14/2014	$ 20,000	$ 104,777,722	Transfer of cap due to servicing transfer
									12/29/2014	$ 16,799,847	$ 121,577,569	Updated due to quarterly assessment and reallocation
									02/13/2015	$ 20,000	$ 121,597,569	Transfer of cap due to servicing transfer
									03/26/2015	$ 2,467,104	$ 124,064,673	Updated due to quarterly assessment and reallocation

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									04/16/2015	$ 3,210,000	$ 127,274,673	Transfer of cap due to servicing transfer
									04/28/2015	$ 1,404,045	$ 128,678,718	Updated due to quarterly assessment and reallocation
									05/14/2015	$ (3,370,000)	$ 125,308,718	Transfer of cap due to servicing transfer
									06/16/2015	$ 3,380,000	$ 128,688,718	Transfer of cap due to servicing transfer
									06/25/2015	$ 2,364,052	$ 131,052,770	Updated due to quarterly assessment and reallocation
									07/16/2015	$ 450,000	$ 131,502,770	Transfer of cap due to servicing transfer
									08/14/2015	$ 4,410,000	$ 135,912,770	Transfer of cap due to servicing transfer
									09/28/2015	$ 6,612,807	$ 142,525,577	Updated due to quarterly assessment and reallocation
									12/28/2015	$ 4,078,670	$ 146,604,247	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (5,430,455)	$ 141,173,792	Reallocation due to MHA program deobligation
									03/16/2016	$ 20,000	$ 141,193,792	Transfer of cap due to servicing transfer
									03/28/2016	$ (125,261)	$ 141,068,531	Updated due to quarterly assessment and reallocation
									04/14/2016	$ 30,000	$ 141,098,531	Transfer of cap due to servicing transfer
									05/16/2016	$ (10,000)	$ 141,088,531	Transfer of cap due to servicing transfer
									05/31/2016	$ 1,973,967	$ 143,062,498	Updated due to quarterly assessment and reallocation
									06/16/2016	$ (16,870,000)	$ 126,192,498	Transfer of cap due to servicing transfer
									06/27/2016	$ (126,953)	$ 126,065,545	Updated due to quarterly assessment and reallocation
									07/14/2016	$ (40,000)	$ 126,025,545	Transfer of cap due to servicing transfer
									07/27/2016	$ (277,813)	$ 125,747,732	Updated due to quarterly assessment and reallocation
									09/28/2016	$ 3,823,487	$ 129,571,219	Updated due to quarterly assessment and reallocation
									10/14/2016	$ 50,000	$ 129,621,219	Transfer of cap due to servicing transfer
									10/25/2016	$ 2,217,222	$ 131,838,441	Updated due to quarterly assessment and reallocation
									11/07/2016	-	$ 131,838,441	Updated due to quarterly assessment and reallocation
									11/16/2016	$ 6,440,000	$ 138,278,441	Transfer of cap due to servicing transfer
									11/29/2016	$ (84,534)	$ 138,193,907	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (13,478)	$ 138,180,429	Transfer of cap due to servicing transfer
									02/16/2017	$ 8,750,000	$ 146,930,429	Transfer of cap due to servicing transfer
									02/27/2017	$ (393,981)	$ 146,536,448	Transfer of cap due to servicing transfer
									03/16/2017	$ (4,060,000)	$ 142,476,448	Transfer of cap due to servicing transfer
									04/26/2017	$ (21,017)	$ 142,455,431	Transfer of cap due to servicing transfer
									06/26/2017	$ (192,538)	$ 142,262,893	Transfer of cap due to servicing transfer
									07/26/2017	$ (5,689)	$ 142,257,204	Transfer of cap due to servicing transfer
									09/26/2017	$ (3,492,396)	$ 138,764,808	Transfer of cap due to servicing transfer
									10/26/2017	$ (703,153)	$ 138,061,655	Transfer of cap due to servicing transfer
									12/21/2017	$ (1,245,643)	$ 136,816,012	Transfer of cap due to servicing transfer
									02/26/2018	$ (67,460)	$ 136,748,552	Transfer of cap due to servicing transfer
									03/22/2018	$ (305,887)	$ 136,442,665	Transfer of cap due to servicing transfer
									04/25/2018	$ (623,756)	$ 135,818,909	Transfer of cap due to servicing transfer
									06/21/2018	$ (154,356)	$ 135,664,553	Transfer of cap due to servicing transfer
									07/26/2018	$ (32,174,871)	$ 103,489,682	Reallocation due to MHA program deobligation
									08/27/2018	$ (1,847)	$ 103,487,835	Transfer of cap due to servicing transfer
									09/26/2018	$ (2,071)	$ 103,485,764	Transfer of cap due to servicing transfer
									10/25/2018	$ (76,817)	$ 103,408,947	Transfer of cap due to servicing transfer
09/15/2011	PHH Mortgage Corporation	Mt. Laurel	NJ	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	09/15/2011	$ 1,300,000	$ 1,300,000	Transfer of cap due to servicing transfer
									06/28/2012	$ (15)	$ 1,299,985	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (42)	$ 1,299,943	Updated due to quarterly assessment and reallocation
									10/16/2012	$ 140,000	$ 1,439,943	Transfer of cap due to servicing transfer
									12/27/2012	$ (8)	$ 1,439,935	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (30)	$ 1,439,905	Updated due to quarterly assessment and reallocation
									06/27/2013	$ (11)	$ 1,439,894	Updated due to quarterly assessment and reallocation
									07/16/2013	$ 5,850,000	$ 7,289,894	Transfer of cap due to servicing transfer
									09/27/2013	$ (20)	$ 7,289,874	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (34,545)	$ 7,255,329	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (1,216)	$ 7,254,113	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (14,371)	$ 7,239,742	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (28,561)	$ 7,211,181	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (9,436)	$ 7,201,745	Updated due to quarterly assessment and reallocation
									12/29/2014	$ (1,078,208)	$ 6,123,537	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (406,380)	$ 5,717,157	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (1,601,860)	$ 4,115,297	Updated due to quarterly assessment and reallocation
									06/25/2015	$ (382,420)	$ 3,732,877	Updated due to quarterly assessment and reallocation
									08/14/2015	$ (10,000)	$ 3,722,877	Transfer of cap due to servicing transfer
									09/28/2015	$ (512,596)	$ 3,210,281	Updated due to quarterly assessment and reallocation
									12/28/2015	$ (387,831)	$ 2,822,450	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (1,134,993)	$ 1,687,457	Reallocation due to MHA program deobligation
									03/28/2016	$ (23,709)	$ 1,663,748	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (185,561)	$ 1,478,187	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (111,846)	$ 1,366,341	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (111,885)	$ 1,254,456	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (195,668)	$ 1,058,788	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (188,828)	$ 869,960	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 72,800	$ 942,760	Updated due to quarterly assessment and reallocation

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	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									11/29/2016	$ (1,637)	$ 941,123	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (250)	$ 940,873	Transfer of cap due to servicing transfer
									02/27/2017	$ (4,485)	$ 936,388	Transfer of cap due to servicing transfer
									04/26/2017	$ (294)	$ 936,094	Transfer of cap due to servicing transfer
									06/26/2017	$ (2,261)	$ 933,833	Transfer of cap due to servicing transfer
									07/26/2017	$ (68)	$ 933,765	Transfer of cap due to servicing transfer
									09/26/2017	$ (81,667)	$ 852,098	Transfer of cap due to servicing transfer
									10/26/2017	$ (10,678)	$ 841,420	Transfer of cap due to servicing transfer
									12/21/2017	$ (11,134)	$ 830,286	Transfer of cap due to servicing transfer
									02/26/2018	$ (541)	$ 829,745	Transfer of cap due to servicing transfer
									03/22/2018	$ (1,764)	$ 827,981	Transfer of cap due to servicing transfer
									04/25/2018	$ (3,488)	$ 824,493	Transfer of cap due to servicing transfer
									06/21/2018	$ (654)	$ 823,839	Transfer of cap due to servicing transfer
									07/26/2018	$ (166,735)	$ 657,104	Reallocation due to MHA program deobligation
									08/27/2018	$ (9)	$ 657,095	Transfer of cap due to servicing transfer
									09/26/2018	$ (10)	$ 657,085	Transfer of cap due to servicing transfer
									10/25/2018	$ 148,187	$ 805,272	Transfer of cap due to servicing transfer
									07/16/2019	$ (1)	$ 805,271	Transfer of cap due to servicing transfer
04/16/2009	PHH Mortgage, a subsidiary of Ocwen Financial Corporation	West Palm Beach	FL	Purchase	Financial Instrument for Home Loan Modifications	$ 659,000,000	N/A		06/12/2009	$ (105,620,000)	$ 553,380,000	Updated portfolio data from servicer
									09/30/2009	$ 102,580,000	$ 655,960,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	$ 277,640,000	$ 933,600,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 46,860,000	$ 980,460,000	Updated portfolio data from servicer
									06/16/2010	$ 156,050,000	$ 1,136,510,000	Transfer of cap due to servicing transfer
									07/14/2010	$ (191,610,000)	$ 944,900,000	Updated portfolio data from servicer
									07/16/2010	$ 23,710,000	$ 968,610,000	Transfer of cap due to servicing transfer
									09/15/2010	$ 100,000	$ 968,710,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	$ 3,742,740	$ 972,452,740	Updated portfolio data from servicer
									10/15/2010	$ 170,800,000	$ 1,143,252,740	Transfer of cap due to servicing transfer
									01/06/2011	$ (1,020)	$ 1,143,251,720	Updated due to quarterly assessment and reallocation
									02/16/2011	$ 900,000	$ 1,144,151,720	Transfer of cap due to servicing transfer
									03/30/2011	$ (1,114)	$ 1,144,150,606	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (10,044)	$ 1,144,140,562	Updated due to quarterly assessment and reallocation
									10/14/2011	$ (100,000)	$ 1,144,040,562	Transfer of cap due to servicing transfer
									01/13/2012	$ 194,800,000	$ 1,338,840,562	Transfer of cap due to servicing transfer
									02/16/2012	$ 400,000	$ 1,339,240,562	Transfer of cap due to servicing transfer
									03/15/2012	$ 100,000	$ 1,339,340,562	Transfer of cap due to servicing transfer
									05/16/2012	$ 123,530,000	$ 1,462,870,562	Transfer of cap due to servicing transfer
									06/14/2012	$ 354,290,000	$ 1,817,160,562	Transfer of cap due to servicing transfer
									06/28/2012	$ (6,308)	$ 1,817,154,254	Updated due to quarterly assessment and reallocation
									07/16/2012	$ 10,080,000	$ 1,827,234,254	Transfer of cap due to servicing transfer
									08/16/2012	$ 8,390,000	$ 1,835,624,254	Transfer of cap due to servicing transfer
									09/27/2012	$ (10,733)	$ 1,835,613,521	Updated due to quarterly assessment and reallocation
									10/16/2012	$ 14,560,000	$ 1,850,173,521	Transfer of cap due to servicing transfer
									11/15/2012	$ 13,240,000	$ 1,863,413,521	Transfer of cap due to servicing transfer
									12/14/2012	$ 2,080,000	$ 1,865,493,521	Transfer of cap due to servicing transfer
									12/27/2012	$ (1,015)	$ 1,865,492,506	Updated due to quarterly assessment and reallocation
									01/16/2013	$ 410,000	$ 1,865,902,506	Transfer of cap due to servicing transfer
									02/14/2013	$ 960,000	$ 1,866,862,506	Transfer of cap due to servicing transfer
									03/14/2013	$ 83,880,000	$ 1,950,742,506	Transfer of cap due to servicing transfer
									03/25/2013	$ (1,877)	$ 1,950,740,629	Updated due to quarterly assessment and reallocation
									04/09/2013	$ 157,237,929	$ 2,107,978,558	Transfer of cap due to servicing transfer
									04/16/2013	$ 620,860,000	$ 2,728,838,558	Transfer of cap due to servicing transfer
									05/16/2013	$ 18,970,000	$ 2,747,808,558	Transfer of cap due to servicing transfer
									06/14/2013	$ (190,000)	$ 2,747,618,558	Transfer of cap due to servicing transfer
									06/27/2013	$ (2,817)	$ 2,747,615,741	Updated due to quarterly assessment and reallocation
									07/16/2013	$ 14,710,000	$ 2,762,325,741	Transfer of cap due to servicing transfer
									09/16/2013	$ 66,170,000	$ 2,828,495,741	Transfer of cap due to servicing transfer
									09/27/2013	$ (276)	$ 2,828,495,465	Updated due to quarterly assessment and reallocation
									10/15/2013	$ 267,580,000	$ 3,096,075,465	Transfer of cap due to servicing transfer
									11/14/2013	$ 4,290,000	$ 3,100,365,465	Transfer of cap due to servicing transfer
									12/16/2013	$ 280,370,000	$ 3,380,735,465	Transfer of cap due to servicing transfer
									12/23/2013	$ 49,286,732	$ 3,430,022,197	Updated due to quarterly assessment and reallocation
									01/16/2014	$ 51,180,000	$ 3,481,202,197	Transfer of cap due to servicing transfer
									01/31/2014	$ 765,231,390	$ 4,246,433,587	Transfer of cap due to merger/acquisition
									02/13/2014	$ 38,900,000	$ 4,285,333,587	Transfer of cap due to servicing transfer
									02/27/2014	$ 360,860,500	$ 4,646,194,086	Transfer of cap due to merger/acquisition
									03/14/2014	$ 25,080,000	$ 4,671,274,086	Transfer of cap due to servicing transfer
									03/26/2014	$ (167,651)	$ 4,671,106,435	Updated due to quarterly assessment and reallocation
									04/16/2014	$ 11,980,000	$ 4,683,086,435	Transfer of cap due to servicing transfer
									05/15/2014	$ 130,000	$ 4,683,216,435	Transfer of cap due to servicing transfer
									05/28/2014	$ 284,475,088	$ 4,967,691,523	Transfer of cap due to merger/acquisition

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	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									06/16/2014	$ 690,000	$ 4,968,381,523	Transfer of cap due to servicing transfer
									06/26/2014	$ (2,284,678)	$ 4,966,096,845	Updated due to quarterly assessment and reallocation
									07/16/2014	$ (10,000)	$ 4,966,086,845	Transfer of cap due to servicing transfer
									07/29/2014	$ (4,336,420)	$ 4,961,750,425	Updated due to quarterly assessment and reallocation
									08/14/2014	$ 1,030,000	$ 4,962,780,425	Transfer of cap due to servicing transfer
									09/16/2014	$ 2,290,000	$ 4,965,070,425	Transfer of cap due to servicing transfer
									09/29/2014	$ (1,332,356)	$ 4,963,738,069	Updated due to quarterly assessment and reallocation
									10/16/2014	$ (55,610,000)	$ 4,908,128,069	Transfer of cap due to servicing transfer
									11/14/2014	$ (560,000)	$ 4,907,568,069	Transfer of cap due to servicing transfer
									12/16/2014	$ 1,110,000	$ 4,908,678,069	Transfer of cap due to servicing transfer
									12/29/2014	$ 301,404,585	$ 5,210,082,654	Updated due to quarterly assessment and reallocation
									01/15/2015	$ 100,000	$ 5,210,182,654	Transfer of cap due to servicing transfer
									02/13/2015	$ 31,540,000	$ 5,241,722,654	Transfer of cap due to servicing transfer
									03/26/2015	$ 185,944,745	$ 5,427,667,399	Updated due to quarterly assessment and reallocation
									04/16/2015	$ (4,540,000)	$ 5,423,127,399	Transfer of cap due to servicing transfer
									04/28/2015	$ 427,273,750	$ 5,850,401,149	Updated due to quarterly assessment and reallocation
									05/14/2015	$ (2,790,000)	$ 5,847,611,149	Transfer of cap due to servicing transfer
									06/16/2015	$ (8,130,000)	$ 5,839,481,149	Transfer of cap due to servicing transfer
									06/25/2015	$ 166,414,320	$ 6,005,895,469	Updated due to quarterly assessment and reallocation
									07/16/2015	$ (7,110,000)	$ 5,998,785,469	Transfer of cap due to servicing transfer
									08/14/2015	$ (10,500,000)	$ 5,988,285,469	Transfer of cap due to servicing transfer
									09/16/2015	$ (7,770,000)	$ 5,980,515,469	Transfer of cap due to servicing transfer
									09/28/2015	$ 158,658,251	$ 6,139,173,720	Updated due to quarterly assessment and reallocation
									10/15/2015	$ (5,660,000)	$ 6,133,513,720	Transfer of cap due to servicing transfer
									11/16/2015	$ (600,000)	$ 6,132,913,720	Transfer of cap due to servicing transfer
									12/16/2015	$ (9,870,000)	$ 6,123,043,720	Transfer of cap due to servicing transfer
									12/28/2015	$ 85,621,261	$ 6,208,664,981	Updated due to quarterly assessment and reallocation
									01/14/2016	$ (350,000)	$ 6,208,314,981	Transfer of cap due to servicing transfer
									02/16/2016	$ 30,000	$ 6,208,344,981	Transfer of cap due to servicing transfer
									02/25/2016	$ (168,638,885)	$ 6,039,706,096	Reallocation due to MHA program deobligation
									03/04/2016	$ 161,526,035	$ 6,201,232,131	Transfer of cap due to merger/acquisition
									03/16/2016	$ (21,390,000)	$ 6,179,842,131	Transfer of cap due to servicing transfer
									03/28/2016	$ (5,796,239)	$ 6,174,045,892	Updated due to quarterly assessment and reallocation
									04/14/2016	$ (460,000)	$ 6,173,585,892	Transfer of cap due to servicing transfer
									05/16/2016	$ (44,490,000)	$ 6,129,095,892	Transfer of cap due to servicing transfer
									05/31/2016	$ 78,956,346	$ 6,208,052,238	Updated due to quarterly assessment and reallocation
									06/16/2016	$ (870,000)	$ 6,207,182,238	Transfer of cap due to servicing transfer
									06/27/2016	$ 84,587,240	$ 6,291,769,478	Updated due to quarterly assessment and reallocation
									07/14/2016	$ (20,000)	$ 6,291,749,478	Transfer of cap due to servicing transfer
									07/27/2016	$ 94,250,614	$ 6,386,000,092	Updated due to quarterly assessment and reallocation
									09/15/2016	$ (16,590,000)	$ 6,369,410,092	Transfer of cap due to servicing transfer
									09/28/2016	$ 101,998,896	$ 6,471,408,988	Updated due to quarterly assessment and reallocation
									10/14/2016	$ (6,340,000)	$ 6,465,068,988	Transfer of cap due to servicing transfer
									10/25/2016	$ 48,141,096	$ 6,513,210,084	Updated due to quarterly assessment and reallocation
									11/07/2016	-	$ 6,513,210,084	Updated due to quarterly assessment and reallocation
									11/16/2016	$ (3,780,000)	$ 6,509,430,084	Transfer of cap due to servicing transfer
									11/29/2016	$ (2,378,418)	$ 6,507,051,666	Updated due to quarterly assessment and reallocation
									12/15/2016	$ (940,000)	$ 6,506,111,666	Transfer of cap due to servicing transfer
									12/27/2016	$ (383,942)	$ 6,505,727,724	Transfer of cap due to servicing transfer
									01/13/2017	$ (270,000)	$ 6,505,457,724	Transfer of cap due to servicing transfer
									02/16/2017	$ (5,110,000)	$ 6,500,347,724	Transfer of cap due to servicing transfer
									02/27/2017	$ (6,130,012)	$ 6,494,217,712	Transfer of cap due to servicing transfer
									03/16/2017	$ (5,440,000)	$ 6,488,777,712	Transfer of cap due to servicing transfer
									04/26/2017	$ (490,044)	$ 6,488,287,668	Transfer of cap due to servicing transfer
									06/26/2017	$ (4,464,432)	$ 6,483,823,236	Transfer of cap due to servicing transfer
									07/26/2017	$ (142,546)	$ 6,483,680,690	Transfer of cap due to servicing transfer
									09/26/2017	$ (59,584,573)	$ 6,424,096,117	Transfer of cap due to servicing transfer
									10/26/2017	$ (9,181,315)	$ 6,414,914,802	Transfer of cap due to servicing transfer
									12/21/2017	$ (13,351,502)	$ 6,401,563,300	Transfer of cap due to servicing transfer
									02/26/2018	$ (775,400)	$ 6,400,787,900	Transfer of cap due to servicing transfer
									03/22/2018	$ (3,190,306)	$ 6,397,597,594	Transfer of cap due to servicing transfer
									04/25/2018	$ (6,910,282)	$ 6,390,687,312	Transfer of cap due to servicing transfer
									06/21/2018	$ (1,457,841)	$ 6,389,229,471	Transfer of cap due to servicing transfer
									07/26/2018	$ (961,203,620)	$ 5,428,025,851	Reallocation due to MHA program deobligation
									08/27/2018	$ (55,481)	$ 5,427,970,370	Transfer of cap due to servicing transfer
									09/26/2018	$ (62,036)	$ 5,427,908,334	Transfer of cap due to servicing transfer
									10/25/2018	$ (2,294,228)	$ 5,425,614,106	Transfer of cap due to servicing transfer
									03/25/2019	$ (5,096,916)	$ 5,420,517,190	Transfer of cap due to servicing transfer
									08/22/2019	$ (101,336,643)	$ 5,319,180,547	Reallocation due to MHA program deobligation
									09/23/2019	$ (858,287)	$ 5,318,322,260	Transfer of cap due to servicing transfer
10/14/2016	Planet Home Lending, LLC	Meriden	CT	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	10/14/2016	-	-	Transfer of cap due to servicing transfer
									11/16/2016	$ 1,110,000	$ 1,110,000	Transfer of cap due to servicing transfer

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	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									11/29/2016	$ (244)	$ 1,109,756	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (83)	$ 1,109,673	Transfer of cap due to servicing transfer
									02/27/2017	$ (3,452)	$ 1,106,221	Transfer of cap due to servicing transfer
									04/26/2017	$ (207)	$ 1,106,014	Transfer of cap due to servicing transfer
									06/26/2017	$ (2,376)	$ 1,103,638	Transfer of cap due to servicing transfer
									07/26/2017	$ (57)	$ 1,103,581	Transfer of cap due to servicing transfer
									09/26/2017	$ 9,535	$ 1,113,116	Transfer of cap due to servicing transfer
									10/26/2017	$ (2,987)	$ 1,110,129	Transfer of cap due to servicing transfer
									12/21/2017	$ (7,743)	$ 1,102,386	Transfer of cap due to servicing transfer
									02/26/2018	$ (1,028)	$ 1,101,358	Transfer of cap due to servicing transfer
									03/22/2018	$ 4,100,136	$ 5,201,494	Transfer of cap due to servicing transfer
									04/25/2018	$ (9,210)	$ 5,192,284	Transfer of cap due to servicing transfer
									06/21/2018	$ (3,673)	$ 5,188,611	Transfer of cap due to servicing transfer
									07/26/2018	$ (1,012,403)	$ 4,176,208	Reallocation due to MHA program deobligation
									08/27/2018	$ (19)	$ 4,176,189	Transfer of cap due to servicing transfer
									09/26/2018	$ (175)	$ 4,176,014	Transfer of cap due to servicing transfer
									10/25/2018	$ (5,579)	$ 4,170,435	Transfer of cap due to servicing transfer
11/14/2013	Plaza Home Mortgage, Inc	San Diego	CA	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	11/14/2013	$ 10,000	$ 10,000	Transfer of cap due to servicing transfer
									07/16/2014	$ 20,000	$ 30,000	Transfer of cap due to servicing transfer
07/17/2009	PNC Bank, National Association	Pittsburgh	PA	Purchase	Financial Instrument for Home Loan Modifications	$ 54,470,000	N/A		09/30/2009	$ (36,240,000)	$ 18,230,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	$ 19,280,000	$ 37,510,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 2,470,000	$ 39,980,000	Updated portfolio data from servicer
									07/14/2010	$ (17,180,000)	$ 22,800,000	Updated portfolio data from servicer
									09/30/2010	$ 35,500,000	$ 58,300,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	$ 23,076,191	$ 81,376,191	Updated portfolio data from servicer
									01/06/2011	$ (123)	$ 81,376,068	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (147)	$ 81,375,921	Updated due to quarterly assessment and reallocation
									05/13/2011	$ (100,000)	$ 81,275,921	Transfer of cap due to servicing transfer
									06/29/2011	$ (1,382)	$ 81,274,539	Updated due to quarterly assessment and reallocation
									10/14/2011	$ (300,000)	$ 80,974,539	Transfer of cap due to servicing transfer
									06/28/2012	$ (1,003)	$ 80,973,536	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (2,745)	$ 80,970,791	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (460)	$ 80,970,331	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (1,740)	$ 80,968,591	Updated due to quarterly assessment and reallocation
									04/09/2013	$ 60,000	$ 81,028,591	Transfer of cap due to merger/acquisition
									06/27/2013	$ (656)	$ 81,027,935	Updated due to quarterly assessment and reallocation
									09/27/2013	$ (234)	$ 81,027,701	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (394,926)	$ 80,632,775	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (13,845)	$ 80,618,930	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (162,401)	$ 80,456,529	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (322,480)	$ 80,134,049	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (106,405)	$ 80,027,644	Updated due to quarterly assessment and reallocation
									12/29/2014	$ (12,871,888)	$ 67,155,756	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (4,826,204)	$ 62,329,552	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (19,002,914)	$ 43,326,638	Updated due to quarterly assessment and reallocation
									06/25/2015	$ (4,501,445)	$ 38,825,193	Updated due to quarterly assessment and reallocation
									09/28/2015	$ (5,972,171)	$ 32,853,022	Updated due to quarterly assessment and reallocation
									12/28/2015	$ (4,421,272)	$ 28,431,750	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (12,807,238)	$ 15,624,512	Reallocation due to MHA program deobligation
									03/28/2016	$ (268,339)	$ 15,356,173	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (2,078,999)	$ 13,277,174	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (1,239,369)	$ 12,037,805	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (1,229,840)	$ 10,807,965	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (2,157,825)	$ 8,650,140	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (2,044,170)	$ 6,605,970	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 788,099	$ 7,394,069	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (16,619)	$ 7,377,450	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (2,544)	$ 7,374,906	Transfer of cap due to servicing transfer
									02/27/2017	$ (41,839)	$ 7,333,067	Transfer of cap due to servicing transfer
									04/26/2017	$ (2,604)	$ 7,330,463	Transfer of cap due to servicing transfer
									06/26/2017	$ (19,581)	$ 7,310,882	Transfer of cap due to servicing transfer
									07/26/2017	$ (596)	$ 7,310,286	Transfer of cap due to servicing transfer
									09/26/2017	$ (651,267)	$ 6,659,019	Transfer of cap due to servicing transfer
									10/26/2017	$ (81,328)	$ 6,577,691	Transfer of cap due to servicing transfer
									12/21/2017	$ (86,135)	$ 6,491,556	Transfer of cap due to servicing transfer
									02/26/2018	$ (4,337)	$ 6,487,219	Transfer of cap due to servicing transfer
									03/22/2018	$ (14,155)	$ 6,473,064	Transfer of cap due to servicing transfer
									04/25/2018	$ (28,229)	$ 6,444,835	Transfer of cap due to servicing transfer
									06/21/2018	$ (5,326)	$ 6,439,509	Transfer of cap due to servicing transfer
									07/26/2018	$ (1,336,756)	$ 5,102,753	Reallocation due to MHA program deobligation
									08/27/2018	$ (73)	$ 5,102,680	Transfer of cap due to servicing transfer
									09/26/2018	$ (78)	$ 5,102,602	Transfer of cap due to servicing transfer

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	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									10/25/2018	$ (2,802)	$ 5,099,800	Transfer of cap due to servicing transfer
06/26/2009	PNC Bank, National Association (successor to National City Bank)	Miamisburg	OH	Purchase	Financial Instrument for Home Loan Modifications	$ 294,980,000	N/A		09/30/2009	$ 315,170,000	$ 610,150,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	$ 90,280,000	$ 700,430,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ (18,690,000)	$ 681,740,000	Updated portfolio data from servicer
									07/14/2010	$ (272,640,000)	$ 409,100,000	Updated portfolio data from servicer
									09/30/2010	$ 80,600,000	$ 489,700,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	$ 71,230,004	$ 560,930,004	Updated portfolio data from servicer
									01/06/2011	$ (828)	$ 560,929,176	Updated due to quarterly assessment and reallocation
									02/16/2011	$ 200,000	$ 561,129,176	Transfer of cap due to servicing transfer
									03/16/2011	$ (100,000)	$ 561,029,176	Transfer of cap due to servicing transfer
									03/30/2011	$ (981)	$ 561,028,195	Updated due to quarterly assessment and reallocation
									04/13/2011	$ (2,300,000)	$ 558,728,195	Transfer of cap due to servicing transfer
									05/13/2011	$ (200,000)	$ 558,528,195	Transfer of cap due to servicing transfer
									06/16/2011	$ (200,000)	$ 558,328,195	Transfer of cap due to servicing transfer
									06/29/2011	$ (9,197)	$ 558,318,998	Updated due to quarterly assessment and reallocation
									10/14/2011	$ 300,000	$ 558,618,998	Transfer of cap due to servicing transfer
									11/16/2011	$ (300,000)	$ 558,318,998	Transfer of cap due to servicing transfer
									01/13/2012	$ 200,000	$ 558,518,998	Transfer of cap due to servicing transfer
									02/16/2012	$ (100,000)	$ 558,418,998	Transfer of cap due to servicing transfer
									03/15/2012	$ 200,000	$ 558,618,998	Transfer of cap due to servicing transfer
									06/14/2012	$ (10,000)	$ 558,608,998	Transfer of cap due to servicing transfer
									06/28/2012	$ (6,771)	$ 558,602,227	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (18,467)	$ 558,583,760	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (3,105)	$ 558,580,655	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (11,713)	$ 558,568,942	Updated due to quarterly assessment and reallocation
									06/27/2013	$ (4,393)	$ 558,564,549	Updated due to quarterly assessment and reallocation
									09/27/2013	$ (1,565)	$ 558,562,984	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (2,622,925)	$ 555,940,059	Updated due to quarterly assessment and reallocation
									03/14/2014	$ 7,680,000	$ 563,620,059	Transfer of cap due to servicing transfer
									03/26/2014	$ (92,836)	$ 563,527,223	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (1,090,169)	$ 562,437,054	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (2,140,858)	$ 560,296,196	Updated due to quarterly assessment and reallocation
									08/14/2014	$ (940,000)	$ 559,356,196	Transfer of cap due to servicing transfer
									09/29/2014	$ (704,516)	$ 558,651,680	Updated due to quarterly assessment and reallocation
									10/16/2014	$ 10,000	$ 558,661,680	Transfer of cap due to servicing transfer
									11/14/2014	$ (1,380,000)	$ 557,281,680	Transfer of cap due to servicing transfer
									12/29/2014	$ (81,896,499)	$ 475,385,181	Updated due to quarterly assessment and reallocation
									03/16/2015	$ (840,000)	$ 474,545,181	Transfer of cap due to servicing transfer
									03/26/2015	$ (30,405,344)	$ 444,139,837	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (109,179,651)	$ 334,960,186	Updated due to quarterly assessment and reallocation
									06/25/2015	$ (25,425,688)	$ 309,534,498	Updated due to quarterly assessment and reallocation
									09/28/2015	$ (33,194,831)	$ 276,339,667	Updated due to quarterly assessment and reallocation
									10/15/2015	$ (30,000)	$ 276,309,667	Transfer of cap due to servicing transfer
									11/16/2015	$ (2,810,000)	$ 273,499,667	Transfer of cap due to servicing transfer
									12/28/2015	$ (24,862,414)	$ 248,637,253	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (75,905,149)	$ 172,732,104	Reallocation due to MHA program deobligation
									03/28/2016	$ (1,587,446)	$ 171,144,658	Updated due to quarterly assessment and reallocation
									04/14/2016	$ 30,000	$ 171,174,658	Transfer of cap due to servicing transfer
									05/31/2016	$ (11,526,843)	$ 159,647,815	Updated due to quarterly assessment and reallocation
									06/16/2016	$ (810,000)	$ 158,837,815	Transfer of cap due to servicing transfer
									06/27/2016	$ (7,133,429)	$ 151,704,386	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (7,216,359)	$ 144,488,027	Updated due to quarterly assessment and reallocation
									09/15/2016	$ 20,000	$ 144,508,027	Transfer of cap due to servicing transfer
									09/28/2016	$ (12,171,310)	$ 132,336,717	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (11,467,598)	$ 120,869,119	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 4,421,162	$ 125,290,281	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (125,869)	$ 125,164,412	Updated due to quarterly assessment and reallocation
									12/15/2016	$ (390,000)	$ 124,774,412	Transfer of cap due to servicing transfer
									12/27/2016	$ (17,978)	$ 124,756,434	Transfer of cap due to servicing transfer
									01/13/2017	$ (410,000)	$ 124,346,434	Transfer of cap due to servicing transfer
									02/27/2017	$ (303,316)	$ 124,043,118	Transfer of cap due to servicing transfer
									03/16/2017	$ (90,000)	$ 123,953,118	Transfer of cap due to servicing transfer
									04/26/2017	$ (19,960)	$ 123,933,158	Transfer of cap due to servicing transfer
									06/26/2017	$ (157,746)	$ 123,775,412	Transfer of cap due to servicing transfer
									07/26/2017	$ (4,885)	$ 123,770,527	Transfer of cap due to servicing transfer
									09/26/2017	$ (5,480,538)	$ 118,289,989	Transfer of cap due to servicing transfer
									10/26/2017	$ (709,097)	$ 117,580,892	Transfer of cap due to servicing transfer
									12/21/2017	$ (830,788)	$ 116,750,104	Transfer of cap due to servicing transfer
									02/26/2018	$ (45,109)	$ 116,704,995	Transfer of cap due to servicing transfer
									03/22/2018	$ (152,921)	$ 116,552,074	Transfer of cap due to servicing transfer
									04/25/2018	$ (316,948)	$ 116,235,126	Transfer of cap due to servicing transfer

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									06/21/2018	$ (63,424)	$ 116,171,702	Transfer of cap due to servicing transfer
									07/26/2018	$ (21,000,997)	$ 95,170,705	Reallocation due to MHA program deobligation
									08/27/2018	$ (1,188)	$ 95,169,517	Transfer of cap due to servicing transfer
									09/26/2018	$ (1,347)	$ 95,168,170	Transfer of cap due to servicing transfer
									10/25/2018	$ (49,585)	$ 95,118,585	Transfer of cap due to servicing transfer
03/15/2012	PrimeWest Mortgage Corporation	Lubbock	TX	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	03/15/2012	$ 100,000	$ 100,000	Transfer of cap due to servicing transfer
									06/15/2017	$ (100,000)	-	Termination of SPA
07/29/2009	Purdue Federal Credit Union (Purdue Employees Federal Credit Union)	West Lafayette	IN	Purchase	Financial Instrument for Home Loan Modifications	$ 1,090,000	N/A		09/30/2009	$ (60,000)	$ 1,030,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	$ 1,260,000	$ 2,290,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 2,070,000	$ 4,360,000	Updated portfolio data from servicer
									07/14/2010	$ (3,960,000)	$ 400,000	Updated portfolio data from servicer
									09/30/2010	$ 180,222	$ 580,222	Updated portfolio data from servicer
									01/06/2011	$ (1)	$ 580,221	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (1)	$ 580,220	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (8)	$ 580,212	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (6)	$ 580,206	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (17)	$ 580,189	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (3)	$ 580,186	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (11)	$ 580,175	Updated due to quarterly assessment and reallocation
									06/27/2013	$ (4)	$ 580,171	Updated due to quarterly assessment and reallocation
									09/27/2013	$ (1)	$ 580,170	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (2,474)	$ 577,696	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (87)	$ 577,609	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (1,027)	$ 576,582	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (2,039)	$ 574,543	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (673)	$ 573,870	Updated due to quarterly assessment and reallocation
									12/29/2014	$ (81,582)	$ 492,288	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (30,682)	$ 461,606	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (120,932)	$ 340,674	Updated due to quarterly assessment and reallocation
									06/25/2015	$ (28,680)	$ 311,994	Updated due to quarterly assessment and reallocation
									09/28/2015	$ (38,312)	$ 273,682	Updated due to quarterly assessment and reallocation
									12/28/2015	$ (28,353)	$ 245,329	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (80,972)	$ 164,357	Reallocation due to MHA program deobligation
									03/28/2016	$ (1,691)	$ 162,666	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (13,238)	$ 149,428	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (7,908)	$ 141,520	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (7,911)	$ 133,609	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (13,835)	$ 119,774	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (13,073)	$ 106,701	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 5,040	$ 111,741	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (90)	$ 111,651	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (14)	$ 111,637	Transfer of cap due to servicing transfer
									02/27/2017	$ (240)	$ 111,397	Transfer of cap due to servicing transfer
									04/26/2017	$ (16)	$ 111,381	Transfer of cap due to servicing transfer
									06/26/2017	$ (121)	$ 111,260	Transfer of cap due to servicing transfer
									07/26/2017	$ (4)	$ 111,256	Transfer of cap due to servicing transfer
									09/26/2017	$ (4,816)	$ 106,440	Transfer of cap due to servicing transfer
									10/26/2017	$ (597)	$ 105,843	Transfer of cap due to servicing transfer
									12/21/2017	$ (622)	$ 105,221	Transfer of cap due to servicing transfer
									02/26/2018	$ (30)	$ 105,191	Transfer of cap due to servicing transfer
									03/22/2018	$ (98)	$ 105,093	Transfer of cap due to servicing transfer
									04/25/2018	$ (195)	$ 104,898	Transfer of cap due to servicing transfer
									06/21/2018	$ (37)	$ 104,861	Transfer of cap due to servicing transfer
									07/26/2018	$ (4,102)	$ 100,759	Reallocation due to MHA program deobligation
									10/25/2018	$ (8)	$ 100,751	Transfer of cap due to servicing transfer
11/18/2009	QLending, Inc.	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	$ 20,000	N/A		03/26/2010	$ (10,000)	$ 10,000	Updated portfolio data from servicer
									07/14/2010	$ 90,000	$ 100,000	Updated portfolio data from servicer
									09/30/2010	$ 45,056	$ 145,056	Updated portfolio data from servicer
									06/29/2011	$ (1)	$ 145,055	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (1)	$ 145,054	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (2)	$ 145,052	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (1)	$ 145,051	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (232)	$ 144,819	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (8)	$ 144,811	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (96)	$ 144,715	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (191)	$ 144,524	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (63)	$ 144,461	Updated due to quarterly assessment and reallocation
									12/29/2014	$ (7,654)	$ 136,807	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (2,879)	$ 133,928	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (11,347)	$ 122,581	Updated due to quarterly assessment and reallocation

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									06/25/2015	$ (2,691)	$ 119,890	Updated due to quarterly assessment and reallocation
									09/28/2015	$ (3,595)	$ 116,295	Updated due to quarterly assessment and reallocation
									12/28/2015	$ (2,660)	$ 113,635	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (7,597)	$ 106,038	Reallocation due to MHA program deobligation
									03/28/2016	$ (159)	$ 105,879	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (1,242)	$ 104,637	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (742)	$ 103,895	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (742)	$ 103,153	Updated due to quarterly assessment and reallocation
									08/29/2016	$ (103,153)	-	Termination of SPA
11/18/2009	Quantum Servicing Corporation	Tampa	FL	Purchase	Financial Instrument for Home Loan Modifications	$ 18,960,000	N/A		01/22/2010	$ 890,000	$ 19,850,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 3,840,000	$ 23,690,000	Updated portfolio data from servicer
									07/14/2010	$ (2,890,000)	$ 20,800,000	Updated portfolio data from servicer
									09/30/2010	$ 9,661,676	$ 30,461,676	Updated portfolio data from servicer
									01/06/2011	$ (46)	$ 30,461,630	Updated due to quarterly assessment and reallocation
									01/13/2011	$ 1,600,000	$ 32,061,630	Transfer of cap due to servicing transfer
									02/16/2011	$ 1,400,000	$ 33,461,630	Transfer of cap due to servicing transfer
									03/30/2011	$ (58)	$ 33,461,572	Updated due to quarterly assessment and reallocation
									04/13/2011	$ 100,000	$ 33,561,572	Transfer of cap due to servicing transfer
									05/13/2011	$ 100,000	$ 33,661,572	Transfer of cap due to servicing transfer
									06/16/2011	$ 800,000	$ 34,461,572	Transfer of cap due to servicing transfer
									06/29/2011	$ (559)	$ 34,461,013	Updated due to quarterly assessment and reallocation
									07/14/2011	$ 300,000	$ 34,761,013	Transfer of cap due to servicing transfer
									08/16/2011	$ 200,000	$ 34,961,013	Transfer of cap due to servicing transfer
									09/15/2011	$ 100,000	$ 35,061,013	Transfer of cap due to servicing transfer
									01/13/2012	$ 100,000	$ 35,161,013	Transfer of cap due to servicing transfer
									06/14/2012	$ 330,000	$ 35,491,013	Transfer of cap due to servicing transfer
									06/28/2012	$ (428)	$ 35,490,585	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (1,184)	$ 35,489,401	Updated due to quarterly assessment and reallocation
									10/16/2012	$ (1,910,000)	$ 33,579,401	Transfer of cap due to servicing transfer
									11/15/2012	$ (980,000)	$ 32,599,401	Transfer of cap due to servicing transfer
									12/27/2012	$ (187)	$ 32,599,214	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (707)	$ 32,598,507	Updated due to quarterly assessment and reallocation
									04/16/2013	$ (240,000)	$ 32,358,507	Transfer of cap due to servicing transfer
									06/27/2013	$ (268)	$ 32,358,239	Updated due to quarterly assessment and reallocation
									07/16/2013	$ 10,000	$ 32,368,239	Transfer of cap due to servicing transfer
									09/27/2013	$ (96)	$ 32,368,143	Updated due to quarterly assessment and reallocation
									11/14/2013	$ (20,000)	$ 32,348,143	Transfer of cap due to servicing transfer
									12/23/2013	$ (162,518)	$ 32,185,625	Updated due to quarterly assessment and reallocation
								6	02/27/2014	$ (31,540,186)	$ 645,439	Termination of SPA
12/14/2012	Quicken Loans Inc	Detroit	MI	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	12/14/2012	$ 10,000	$ 10,000	Transfer of cap due to servicing transfer
									08/15/2013	$ 10,000	$ 20,000	Transfer of cap due to servicing transfer
									03/14/2014	$ 30,000	$ 50,000	Transfer of cap due to servicing transfer
									05/15/2014	$ 10,000	$ 60,000	Transfer of cap due to servicing transfer
									01/15/2015	$ 10,000	$ 70,000	Transfer of cap due to servicing transfer
09/01/2010	RBC Bank (USA)	Raleigh	NC	Purchase	Financial Instrument for Home Loan Modifications	$ 100,000	N/A		09/30/2010	$ 45,056	$ 145,056	Updated portfolio data from servicer
									01/06/2011	$ 34,944	$ 180,000	Updated due to quarterly assessment and reallocation
									03/30/2011	$ 40,000	$ 220,000	Updated due to quarterly assessment and reallocation
									06/29/2011	$ 50,000	$ 270,000	Updated due to quarterly assessment and reallocation
									03/15/2012	$ (200,000)	$ 70,000	Transfer of cap due to servicing transfer
									06/14/2012	$ (10,000)	$ 60,000	Transfer of cap due to servicing transfer
								9	04/09/2013	$ (60,000)	-	Termination of SPA
06/12/2009	Residential Credit Solutions, Inc.	Fort Worth	TX	Purchase	Financial Instrument for Home Loan Modifications	$ 19,400,000	N/A		09/30/2009	$ (1,860,000)	$ 17,540,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	$ 27,920,000	$ 45,460,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ (1,390,000)	$ 44,070,000	Updated portfolio data from servicer
									07/14/2010	$ (13,870,000)	$ 30,200,000	Updated portfolio data from servicer
									09/30/2010	$ 400,000	$ 30,600,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	$ 586,954	$ 31,186,954	Updated portfolio data from servicer
									01/06/2011	$ (34)	$ 31,186,920	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (37)	$ 31,186,883	Updated due to quarterly assessment and reallocation
									04/13/2011	$ 100,000	$ 31,286,883	Transfer of cap due to servicing transfer
									06/29/2011	$ (329)	$ 31,286,554	Updated due to quarterly assessment and reallocation
									09/15/2011	$ (1,900,000)	$ 29,386,554	Transfer of cap due to servicing transfer
									11/16/2011	$ 2,800,000	$ 32,186,554	Transfer of cap due to servicing transfer
									05/16/2012	$ 420,000	$ 32,606,554	Transfer of cap due to servicing transfer
									06/14/2012	$ 8,060,000	$ 40,666,554	Transfer of cap due to servicing transfer
									06/28/2012	$ (313)	$ 40,666,241	Updated due to quarterly assessment and reallocation
									07/16/2012	$ 2,160,000	$ 42,826,241	Transfer of cap due to servicing transfer
									09/27/2012	$ (911)	$ 42,825,330	Updated due to quarterly assessment and reallocation
									10/16/2012	$ 5,690,000	$ 48,515,330	Transfer of cap due to servicing transfer
									11/15/2012	$ 20,000	$ 48,535,330	Transfer of cap due to servicing transfer
									12/27/2012	$ (178)	$ 48,535,152	Updated due to quarterly assessment and reallocation
									02/14/2013	$ 3,190,000	$ 51,725,152	Transfer of cap due to servicing transfer

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	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									03/14/2013	$ (260,000)	$ 51,465,152	Transfer of cap due to servicing transfer
									03/25/2013	$ (713)	$ 51,464,439	Updated due to quarterly assessment and reallocation
									04/16/2013	$ 1,330,000	$ 52,794,439	Transfer of cap due to servicing transfer
									05/16/2013	$ 100,000	$ 52,894,439	Transfer of cap due to servicing transfer
									06/14/2013	$ 20,000	$ 52,914,439	Transfer of cap due to servicing transfer
									06/27/2013	$ (264)	$ 52,914,175	Updated due to quarterly assessment and reallocation
									07/16/2013	$ 6,080,000	$ 58,994,175	Transfer of cap due to servicing transfer
									09/16/2013	$ (2,130,000)	$ 56,864,175	Transfer of cap due to servicing transfer
									09/27/2013	$ (101)	$ 56,864,074	Updated due to quarterly assessment and reallocation
									10/15/2013	$ 6,910,000	$ 63,774,074	Transfer of cap due to servicing transfer
									12/16/2013	$ (1,050,000)	$ 62,724,074	Transfer of cap due to servicing transfer
									12/23/2013	$ (173,584)	$ 62,550,490	Updated due to quarterly assessment and reallocation
									01/16/2014	$ 1,310,000	$ 63,860,490	Transfer of cap due to servicing transfer
									02/13/2014	$ (2,210,000)	$ 61,650,490	Transfer of cap due to servicing transfer
									03/14/2014	$ (1,390,000)	$ 60,260,490	Transfer of cap due to servicing transfer
									03/26/2014	$ (5,632)	$ 60,254,858	Updated due to quarterly assessment and reallocation
									04/16/2014	$ (220,000)	$ 60,034,858	Transfer of cap due to servicing transfer
									05/15/2014	$ 940,000	$ 60,974,858	Transfer of cap due to servicing transfer
									06/16/2014	$ (640,000)	$ 60,334,858	Transfer of cap due to servicing transfer
									06/26/2014	$ (63,739)	$ 60,271,119	Updated due to quarterly assessment and reallocation
									07/16/2014	$ 1,000,000	$ 61,271,119	Transfer of cap due to servicing transfer
									07/29/2014	$ (128,318)	$ 61,142,801	Updated due to quarterly assessment and reallocation
									08/14/2014	$ (2,700,000)	$ 58,442,801	Transfer of cap due to servicing transfer
									09/16/2014	$ (2,860,000)	$ 55,582,801	Transfer of cap due to servicing transfer
									09/29/2014	$ (37,047)	$ 55,545,754	Updated due to quarterly assessment and reallocation
									10/16/2014	$ 690,000	$ 56,235,754	Transfer of cap due to servicing transfer
									11/14/2014	$ 40,000	$ 56,275,754	Transfer of cap due to servicing transfer
									12/16/2014	$ (780,000)	$ 55,495,754	Transfer of cap due to servicing transfer
									12/29/2014	$ (3,041,582)	$ 52,454,172	Updated due to quarterly assessment and reallocation
									01/15/2015	$ (270,000)	$ 52,184,172	Transfer of cap due to servicing transfer
									02/13/2015	$ 1,300,000	$ 53,484,172	Transfer of cap due to servicing transfer
									03/16/2015	$ (140,000)	$ 53,344,172	Transfer of cap due to servicing transfer
									03/26/2015	$ (1,134,415)	$ 52,209,757	Updated due to quarterly assessment and reallocation
									04/16/2015	$ (10,000)	$ 52,199,757	Transfer of cap due to servicing transfer
									04/28/2015	$ (4,012,710)	$ 48,187,047	Updated due to quarterly assessment and reallocation
									05/14/2015	$ 570,000	$ 48,757,047	Transfer of cap due to servicing transfer
									06/16/2015	$ 350,000	$ 49,107,047	Transfer of cap due to servicing transfer
									06/25/2015	$ (936,320)	$ 48,170,727	Updated due to quarterly assessment and reallocation
									07/16/2015	$ (40,000)	$ 48,130,727	Transfer of cap due to servicing transfer
									08/14/2015	$ 10,000	$ 48,140,727	Transfer of cap due to servicing transfer
									09/16/2015	$ (300,000)	$ 47,840,727	Transfer of cap due to servicing transfer
									09/28/2015	$ (999,808)	$ 46,840,919	Updated due to quarterly assessment and reallocation
									10/15/2015	$ 290,000	$ 47,130,919	Transfer of cap due to servicing transfer
									11/16/2015	$ (120,000)	$ 47,010,919	Transfer of cap due to servicing transfer
									12/16/2015	$ (250,000)	$ 46,760,919	Transfer of cap due to servicing transfer
									12/28/2015	$ (660,712)	$ 46,100,207	Updated due to quarterly assessment and reallocation
									02/16/2016	$ (3,250,000)	$ 42,850,207	Transfer of cap due to servicing transfer
									02/25/2016	$ (3,134,539)	$ 39,715,668	Reallocation due to MHA program deobligation
									03/16/2016	$ (2,070,000)	$ 37,645,668	Transfer of cap due to servicing transfer
									03/28/2016	$ (86,358)	$ 37,559,310	Updated due to quarterly assessment and reallocation
									04/14/2016	$ (8,730,000)	$ 28,829,310	Transfer of cap due to servicing transfer
									05/16/2016	$ (350,000)	$ 28,479,310	Transfer of cap due to servicing transfer
									05/31/2016	$ (80,165)	$ 28,399,145	Updated due to quarterly assessment and reallocation
									06/16/2016	$ 20,000	$ 28,419,145	Transfer of cap due to servicing transfer
									06/27/2016	$ (46,949)	$ 28,372,196	Updated due to quarterly assessment and reallocation
									07/14/2016	$ (1,880,000)	$ 26,492,196	Transfer of cap due to servicing transfer
									07/27/2016	$ 27,521	$ 26,519,717	Updated due to quarterly assessment and reallocation
									08/16/2016	$ (10,000)	$ 26,509,717	Transfer of cap due to servicing transfer
									09/15/2016	$ (10,000)	$ 26,499,717	Transfer of cap due to servicing transfer
									09/28/2016	$ 20,000	$ 26,519,717	Updated due to quarterly assessment and reallocation
									10/14/2016	$ (300,000)	$ 26,219,717	Transfer of cap due to servicing transfer
									10/25/2016	$ (40,725)	$ 26,178,992	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 15,701	$ 26,194,693	Updated due to quarterly assessment and reallocation
									11/16/2016	$ (60,000)	$ 26,134,693	Transfer of cap due to servicing transfer
									11/29/2016	$ (11,032)	$ 26,123,661	Updated due to quarterly assessment and reallocation
									12/15/2016	$ (10,000)	$ 26,113,661	Transfer of cap due to servicing transfer
									12/27/2016	$ (1,735)	$ 26,111,926	Transfer of cap due to servicing transfer
									02/16/2017	$ 10,000	$ 26,121,926	Transfer of cap due to servicing transfer
									02/27/2017	$ (30,410)	$ 26,091,516	Transfer of cap due to servicing transfer
									03/16/2017	$ (50,000)	$ 26,041,516	Transfer of cap due to servicing transfer
									04/26/2017	$ (2,027)	$ 26,039,489	Transfer of cap due to servicing transfer
									06/26/2017	$ (15,805)	$ 26,023,684	Transfer of cap due to servicing transfer

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									07/26/2017	$ (489)	$ 26,023,195	Transfer of cap due to servicing transfer
									09/26/2017	$ (27,965)	$ 25,995,230	Transfer of cap due to servicing transfer
									10/26/2017	$ (3,468)	$ 25,991,762	Transfer of cap due to servicing transfer
								6	11/16/2017	$ (3,928,073)	$ 22,063,690	Termination of SPA
06/14/2012	Resurgent Capital Solutions L.P.	Greenville	SC	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	06/14/2012	$ 940,000	$ 940,000	Transfer of cap due to servicing transfer
									06/28/2012	$ 205,242	$ 1,145,242	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (3)	$ 1,145,239	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (1)	$ 1,145,238	Updated due to quarterly assessment and reallocation
									01/16/2013	$ 10,000	$ 1,155,238	Transfer of cap due to servicing transfer
									02/14/2013	$ 8,690,000	$ 9,845,238	Transfer of cap due to servicing transfer
									03/14/2013	$ 1,390,000	$ 11,235,238	Transfer of cap due to servicing transfer
									03/25/2013	$ (219)	$ 11,235,019	Updated due to quarterly assessment and reallocation
									05/16/2013	$ 620,000	$ 11,855,019	Transfer of cap due to servicing transfer
									06/14/2013	$ 990,000	$ 12,845,019	Transfer of cap due to servicing transfer
									06/27/2013	$ (96)	$ 12,844,923	Updated due to quarterly assessment and reallocation
									07/16/2013	$ 5,780,000	$ 18,624,923	Transfer of cap due to servicing transfer
									09/27/2013	$ (50)	$ 18,624,873	Updated due to quarterly assessment and reallocation
									10/15/2013	$ 880,000	$ 19,504,873	Transfer of cap due to servicing transfer
									11/14/2013	$ 6,610,000	$ 26,114,873	Transfer of cap due to servicing transfer
									12/16/2013	$ 20,000	$ 26,134,873	Transfer of cap due to servicing transfer
									12/23/2013	$ (118,329)	$ 26,016,544	Updated due to quarterly assessment and reallocation
									01/16/2014	$ 1,770,000	$ 27,786,544	Transfer of cap due to servicing transfer
									02/13/2014	$ 23,920,000	$ 51,706,544	Transfer of cap due to servicing transfer
									03/14/2014	$ 1,460,000	$ 53,166,544	Transfer of cap due to servicing transfer
									03/26/2014	$ (7,186)	$ 53,159,358	Updated due to quarterly assessment and reallocation
									04/16/2014	$ 2,370,000	$ 55,529,358	Transfer of cap due to servicing transfer
									05/15/2014	$ 1,990,000	$ 57,519,358	Transfer of cap due to servicing transfer
									06/16/2014	$ 1,720,000	$ 59,239,358	Transfer of cap due to servicing transfer
									06/26/2014	$ (96,715)	$ 59,142,643	Updated due to quarterly assessment and reallocation
									07/16/2014	$ 1,310,000	$ 60,452,643	Transfer of cap due to servicing transfer
									07/29/2014	$ (197,950)	$ 60,254,693	Updated due to quarterly assessment and reallocation
									09/16/2014	$ (56,740,004)	$ 3,514,689	Transfer of cap due to servicing transfer
									09/29/2014	$ 488,713	$ 4,003,402	Updated due to quarterly assessment and reallocation
								15	11/03/2014	$ (800,680)	$ 3,202,722	Termination of SPA
06/17/2009	RG Mortgage Corporation	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	$ 57,000,000	N/A		09/30/2009	$ (11,300,000)	$ 45,700,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	$ (42,210,000)	$ 3,490,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 65,640,000	$ 69,130,000	Updated portfolio data from servicer
									04/09/2010	$ (14,470,000)	$ 54,660,000	Updated portfolio data from servicer
									07/14/2010	$ (8,860,000)	$ 45,800,000	Updated portfolio data from servicer
									09/30/2010	$ (4,459,154)	$ 41,340,846	Updated portfolio data from servicer
									12/15/2010	$ (4,300,000)	$ 37,040,846	Transfer of cap due to servicing transfer
									01/06/2011	$ (51)	$ 37,040,795	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (65)	$ 37,040,730	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (616)	$ 37,040,114	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (462)	$ 37,039,652	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (1,270)	$ 37,038,382	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (214)	$ 37,038,168	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (812)	$ 37,037,356	Updated due to quarterly assessment and reallocation
									06/27/2013	$ (306)	$ 37,037,050	Updated due to quarterly assessment and reallocation
									09/27/2013	$ (110)	$ 37,036,940	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (185,423)	$ 36,851,517	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (6,518)	$ 36,844,999	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (77,004)	$ 36,767,995	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (152,943)	$ 36,615,052	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (50,520)	$ 36,564,532	Updated due to quarterly assessment and reallocation
									10/16/2014	$ (30,000)	$ 36,534,532	Transfer of cap due to servicing transfer
								6	11/03/2014	$ (35,740,763)	$ 793,769	Termination of SPA
06/16/2016	Rockland Trust Company	Rockland	MA	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	06/16/2016	$ 40,000	$ 40,000	Transfer of cap due to servicing transfer
01/13/2010	Roebling Bank	Roebling	NJ	Purchase	Financial Instrument for Home Loan Modifications	$ 240,000	N/A		03/26/2010	$ 610,000	$ 850,000	Updated portfolio data from servicer
									07/14/2010	$ 50,000	$ 900,000	Updated portfolio data from servicer
									09/30/2010	$ (29,666)	$ 870,334	Updated portfolio data from servicer
									01/06/2011	$ (1)	$ 870,333	Updated due to quarterly assessment and reallocation
									03/23/2011	$ (870,333)	-	Termination of SPA
08/28/2009	RoundPoint Mortgage Servicing Corporation	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	$ 570,000	N/A		10/02/2009	$ 130,000	$ 700,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	$ (310,000)	$ 390,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 2,110,000	$ 2,500,000	Updated portfolio data from servicer
									07/14/2010	$ 8,300,000	$ 10,800,000	Updated portfolio data from servicer
									09/30/2010	$ 5,301,172	$ 16,101,172	Updated portfolio data from servicer
									01/06/2011	$ (22)	$ 16,101,150	Updated due to quarterly assessment and reallocation
									03/16/2011	$ (400,000)	$ 15,701,150	Transfer of cap due to servicing transfer
									03/30/2011	$ (25)	$ 15,701,125	Updated due to quarterly assessment and reallocation

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	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									06/29/2011	$ (232)	$ 15,700,893	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (174)	$ 15,700,719	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (479)	$ 15,700,240	Updated due to quarterly assessment and reallocation
									11/15/2012	$ (350,000)	$ 15,350,240	Transfer of cap due to servicing transfer
									12/27/2012	$ (82)	$ 15,350,158	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (308)	$ 15,349,850	Updated due to quarterly assessment and reallocation
									04/16/2013	$ 80,000	$ 15,429,850	Transfer of cap due to servicing transfer
									06/14/2013	$ 20,000	$ 15,449,850	Transfer of cap due to servicing transfer
									06/27/2013	$ (108)	$ 15,449,742	Updated due to quarterly assessment and reallocation
									07/16/2013	$ 30,000	$ 15,479,742	Transfer of cap due to servicing transfer
									09/16/2013	$ 640,000	$ 16,119,742	Transfer of cap due to servicing transfer
									09/27/2013	$ (40)	$ 16,119,702	Updated due to quarterly assessment and reallocation
									12/16/2013	$ 190,000	$ 16,309,702	Transfer of cap due to servicing transfer
									12/23/2013	$ (67,286)	$ 16,242,416	Updated due to quarterly assessment and reallocation
									01/16/2014	$ 520,000	$ 16,762,416	Transfer of cap due to servicing transfer
									02/13/2014	$ 10,000	$ 16,772,416	Transfer of cap due to servicing transfer
									03/14/2014	$ (30,000)	$ 16,742,416	Transfer of cap due to servicing transfer
									03/26/2014	$ (2,463)	$ 16,739,953	Updated due to quarterly assessment and reallocation
									04/16/2014	$ (20,000)	$ 16,719,953	Transfer of cap due to servicing transfer
									06/26/2014	$ (28,873)	$ 16,691,080	Updated due to quarterly assessment and reallocation
									07/16/2014	$ 480,000	$ 17,171,080	Transfer of cap due to servicing transfer
									07/29/2014	$ (59,055)	$ 17,112,025	Updated due to quarterly assessment and reallocation
									08/14/2014	$ 360,000	$ 17,472,025	Transfer of cap due to servicing transfer
									09/29/2014	$ (19,992)	$ 17,452,033	Updated due to quarterly assessment and reallocation
									10/16/2014	$ 530,000	$ 17,982,033	Transfer of cap due to servicing transfer
									12/16/2014	$ (120,000)	$ 17,862,033	Transfer of cap due to servicing transfer
									12/29/2014	$ (2,352,678)	$ 15,509,355	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (891,303)	$ 14,618,052	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (3,450,733)	$ 11,167,319	Updated due to quarterly assessment and reallocation
									05/14/2015	$ (50,000)	$ 11,117,319	Transfer of cap due to servicing transfer
									06/25/2015	$ (822,251)	$ 10,295,068	Updated due to quarterly assessment and reallocation
									08/14/2015	$ 20,000	$ 10,315,068	Transfer of cap due to servicing transfer
									09/28/2015	$ (1,064,251)	$ 9,250,817	Updated due to quarterly assessment and reallocation
									12/16/2015	$ 10,000	$ 9,260,817	Transfer of cap due to servicing transfer
									12/28/2015	$ (732,290)	$ 8,528,527	Updated due to quarterly assessment and reallocation
									01/14/2016	$ 50,000	$ 8,578,527	Transfer of cap due to servicing transfer
									02/16/2016	$ 10,000	$ 8,588,527	Transfer of cap due to servicing transfer
									02/25/2016	$ (2,314,829)	$ 6,273,698	Reallocation due to MHA program deobligation
									03/16/2016	$ 200,000	$ 6,473,698	Transfer of cap due to servicing transfer
									03/28/2016	$ (55,575)	$ 6,418,123	Updated due to quarterly assessment and reallocation
									05/16/2016	$ 20,000	$ 6,438,123	Transfer of cap due to servicing transfer
									05/31/2016	$ (455,300)	$ 5,982,823	Updated due to quarterly assessment and reallocation
									06/16/2016	$ (10,000)	$ 5,972,823	Transfer of cap due to servicing transfer
									06/27/2016	$ (271,492)	$ 5,701,331	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (268,395)	$ 5,432,936	Updated due to quarterly assessment and reallocation
									09/15/2016	$ 1,230,000	$ 6,662,936	Transfer of cap due to servicing transfer
									09/28/2016	$ (928,842)	$ 5,734,094	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (897,584)	$ 4,836,510	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 346,050	$ 5,182,560	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (7,813)	$ 5,174,747	Updated due to quarterly assessment and reallocation
									12/15/2016	$ (680,000)	$ 4,494,747	Transfer of cap due to servicing transfer
									12/27/2016	$ (1,170)	$ 4,493,577	Transfer of cap due to servicing transfer
									01/13/2017	$ (150,000)	$ 4,343,577	Transfer of cap due to servicing transfer
									02/16/2017	$ (40,000)	$ 4,303,577	Transfer of cap due to servicing transfer
									02/27/2017	$ (18,729)	$ 4,284,848	Transfer of cap due to servicing transfer
									04/26/2017	$ (1,189)	$ 4,283,659	Transfer of cap due to servicing transfer
									06/26/2017	$ (8,754)	$ 4,274,905	Transfer of cap due to servicing transfer
									07/26/2017	$ (258)	$ 4,274,647	Transfer of cap due to servicing transfer
									09/26/2017	$ (266,556)	$ 4,008,091	Transfer of cap due to servicing transfer
									10/26/2017	$ (34,323)	$ 3,973,768	Transfer of cap due to servicing transfer
									12/21/2017	$ (39,577)	$ 3,934,191	Transfer of cap due to servicing transfer
									02/26/2018	$ (1,855)	$ 3,932,336	Transfer of cap due to servicing transfer
									03/22/2018	$ (5,625)	$ 3,926,711	Transfer of cap due to servicing transfer
									04/25/2018	$ (11,578)	$ 3,915,133	Transfer of cap due to servicing transfer
									06/21/2018	$ (2,590)	$ 3,912,543	Transfer of cap due to servicing transfer
									07/26/2018	$ (746,776)	$ 3,165,767	Reallocation due to MHA program deobligation
									08/27/2018	$ (41)	$ 3,165,726	Transfer of cap due to servicing transfer
									09/26/2018	$ (45)	$ 3,165,681	Transfer of cap due to servicing transfer
									10/25/2018	$ (1,553)	$ 3,164,128	Transfer of cap due to servicing transfer
12/15/2011	Rushmore Loan Management Services LLC	Irvine	CA	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	12/15/2011	$ 200,000	$ 200,000	Transfer of cap due to servicing transfer
									04/16/2012	$ 600,000	$ 800,000	Transfer of cap due to servicing transfer

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	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									06/28/2012	$ (3)	$ 799,997	Updated due to quarterly assessment and reallocation
									08/16/2012	$ 110,000	$ 909,997	Transfer of cap due to servicing transfer
									09/27/2012	$ (13)	$ 909,984	Updated due to quarterly assessment and reallocation
									10/16/2012	$ 1,270,000	$ 2,179,984	Transfer of cap due to servicing transfer
									11/15/2012	$ 230,000	$ 2,409,984	Transfer of cap due to servicing transfer
									12/27/2012	$ (5)	$ 2,409,979	Updated due to quarterly assessment and reallocation
									01/16/2013	$ 990,000	$ 3,399,979	Transfer of cap due to servicing transfer
									02/14/2013	$ 600,000	$ 3,999,979	Transfer of cap due to servicing transfer
									03/14/2013	$ 1,980,000	$ 5,979,979	Transfer of cap due to servicing transfer
									03/25/2013	$ (77)	$ 5,979,902	Updated due to quarterly assessment and reallocation
									04/16/2013	$ 340,000	$ 6,319,902	Transfer of cap due to servicing transfer
									05/16/2013	$ 1,520,000	$ 7,839,902	Transfer of cap due to servicing transfer
									06/14/2013	$ 2,740,000	$ 10,579,902	Transfer of cap due to servicing transfer
									06/27/2013	$ (53)	$ 10,579,849	Updated due to quarterly assessment and reallocation
									09/16/2013	$ 2,570,000	$ 13,149,849	Transfer of cap due to servicing transfer
									09/27/2013	$ (26)	$ 13,149,823	Updated due to quarterly assessment and reallocation
									10/15/2013	$ 10,000	$ 13,159,823	Transfer of cap due to servicing transfer
									11/14/2013	$ 19,140,000	$ 32,299,823	Transfer of cap due to servicing transfer
									12/16/2013	$ 1,330,000	$ 33,629,823	Transfer of cap due to servicing transfer
									12/23/2013	$ (60,644)	$ 33,569,179	Updated due to quarterly assessment and reallocation
									01/16/2014	$ 10,000	$ 33,579,179	Transfer of cap due to servicing transfer
									03/14/2014	$ 50,000	$ 33,629,179	Transfer of cap due to servicing transfer
									03/26/2014	$ (2,090)	$ 33,627,089	Updated due to quarterly assessment and reallocation
									04/16/2014	$ 4,440,000	$ 38,067,089	Transfer of cap due to servicing transfer
									05/15/2014	$ 60,000	$ 38,127,089	Transfer of cap due to servicing transfer
									06/16/2014	$ 380,000	$ 38,507,089	Transfer of cap due to servicing transfer
									06/26/2014	$ (35,305)	$ 38,471,784	Updated due to quarterly assessment and reallocation
									07/16/2014	$ 270,000	$ 38,741,784	Transfer of cap due to servicing transfer
									07/29/2014	$ (69,974)	$ 38,671,810	Updated due to quarterly assessment and reallocation
									08/14/2014	$ 4,040,000	$ 42,711,810	Transfer of cap due to servicing transfer
									09/16/2014	$ 1,670,000	$ 44,381,810	Transfer of cap due to servicing transfer
									09/29/2014	$ (27,982)	$ 44,353,828	Updated due to quarterly assessment and reallocation
									10/16/2014	$ 13,870,000	$ 58,223,828	Transfer of cap due to servicing transfer
									11/14/2014	$ 8,350,000	$ 66,573,828	Transfer of cap due to servicing transfer
									12/16/2014	$ 2,520,000	$ 69,093,828	Transfer of cap due to servicing transfer
									12/29/2014	$ (1,524,773)	$ 67,569,055	Updated due to quarterly assessment and reallocation
									01/15/2015	$ 2,220,000	$ 69,789,055	Transfer of cap due to servicing transfer
									02/13/2015	$ 980,000	$ 70,769,055	Transfer of cap due to servicing transfer
									03/16/2015	$ 140,000	$ 70,909,055	Transfer of cap due to servicing transfer
									03/26/2015	$ (1,062,455)	$ 69,846,600	Updated due to quarterly assessment and reallocation
									04/16/2015	$ (2,050,000)	$ 67,796,600	Transfer of cap due to servicing transfer
									04/28/2015	$ (3,536,729)	$ 64,259,871	Updated due to quarterly assessment and reallocation
									05/14/2015	$ 210,000	$ 64,469,871	Transfer of cap due to servicing transfer
									06/16/2015	$ 8,540,000	$ 73,009,871	Transfer of cap due to servicing transfer
									06/25/2015	$ (1,665,379)	$ 71,344,492	Updated due to quarterly assessment and reallocation
									07/16/2015	$ 2,050,000	$ 73,394,492	Transfer of cap due to servicing transfer
									08/14/2015	$ 10,390,000	$ 83,784,492	Transfer of cap due to servicing transfer
									09/16/2015	$ 5,300,000	$ 89,084,492	Transfer of cap due to servicing transfer
									09/28/2015	$ (3,202,247)	$ 85,882,245	Updated due to quarterly assessment and reallocation
									10/15/2015	$ (1,260,000)	$ 84,622,245	Transfer of cap due to servicing transfer
									11/16/2015	$ 100,000	$ 84,722,245	Transfer of cap due to servicing transfer
									12/16/2015	$ 350,000	$ 85,072,245	Transfer of cap due to servicing transfer
									12/28/2015	$ (2,075,474)	$ 82,996,771	Updated due to quarterly assessment and reallocation
									01/14/2016	$ 250,000	$ 83,246,771	Transfer of cap due to servicing transfer
									02/16/2016	$ 2,170,000	$ 85,416,771	Transfer of cap due to servicing transfer
									02/25/2016	$ (9,768,061)	$ 75,648,710	Reallocation due to MHA program deobligation
									03/16/2016	$ 5,500,000	$ 81,148,710	Transfer of cap due to servicing transfer
									03/28/2016	$ (347,014)	$ 80,801,696	Updated due to quarterly assessment and reallocation
									04/14/2016	$ (1,040,000)	$ 79,761,696	Transfer of cap due to servicing transfer
									05/16/2016	$ (1,740,000)	$ 78,021,696	Transfer of cap due to servicing transfer
									05/31/2016	$ (2,271,991)	$ 75,749,705	Updated due to quarterly assessment and reallocation
									06/16/2016	$ 5,480,000	$ 81,229,705	Transfer of cap due to servicing transfer
									06/27/2016	$ (1,805,648)	$ 79,424,057	Updated due to quarterly assessment and reallocation
									07/14/2016	$ 1,700,000	$ 81,124,057	Transfer of cap due to servicing transfer
									07/27/2016	$ (2,019,779)	$ 79,104,278	Updated due to quarterly assessment and reallocation
									08/16/2016	$ (1,500,000)	$ 77,604,278	Transfer of cap due to servicing transfer
									09/15/2016	$ (1,630,000)	$ 75,974,278	Transfer of cap due to servicing transfer
									09/28/2016	$ (2,318,267)	$ 73,656,011	Updated due to quarterly assessment and reallocation
									10/14/2016	$ 1,170,000	$ 74,826,011	Transfer of cap due to servicing transfer
									10/25/2016	$ (2,719,687)	$ 72,106,324	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 1,048,535	$ 73,154,859	Updated due to quarterly assessment and reallocation
									11/16/2016	$ 1,640,000	$ 74,794,859	Transfer of cap due to servicing transfer

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	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									11/29/2016	$ (62,040)	$ 74,732,819	Updated due to quarterly assessment and reallocation
									12/15/2016	$ 750,000	$ 75,482,819	Transfer of cap due to servicing transfer
									12/27/2016	$ (10,694)	$ 75,472,125	Transfer of cap due to servicing transfer
									01/13/2017	$ 1,330,000	$ 76,802,125	Transfer of cap due to servicing transfer
									02/16/2017	$ 1,750,000	$ 78,552,125	Transfer of cap due to servicing transfer
									02/27/2017	$ (228,329)	$ 78,323,796	Transfer of cap due to servicing transfer
									03/16/2017	$ 1,050,000	$ 79,373,796	Transfer of cap due to servicing transfer
									04/26/2017	$ (16,335)	$ 79,357,461	Transfer of cap due to servicing transfer
									06/26/2017	$ (124,608)	$ 79,232,853	Transfer of cap due to servicing transfer
									07/26/2017	$ (3,836)	$ 79,229,017	Transfer of cap due to servicing transfer
									09/26/2017	$ (618,292)	$ 78,610,725	Transfer of cap due to servicing transfer
									10/26/2017	$ (66,661)	$ 78,544,064	Transfer of cap due to servicing transfer
									12/21/2017	$ (350,288)	$ 78,193,776	Transfer of cap due to servicing transfer
									02/26/2018	$ (16,916)	$ 78,176,860	Transfer of cap due to servicing transfer
									03/22/2018	$ (43,528)	$ 78,133,332	Transfer of cap due to servicing transfer
									04/25/2018	$ (94,789)	$ 78,038,543	Transfer of cap due to servicing transfer
									06/21/2018	$ (127)	$ 78,038,416	Transfer of cap due to servicing transfer
									07/26/2018	$ 1,581,751	$ 79,620,167	Reallocation due to MHA program deobligation
									08/27/2018	$ (699)	$ 79,619,468	Transfer of cap due to servicing transfer
									09/26/2018	$ (1,311)	$ 79,618,157	Transfer of cap due to servicing transfer
									10/25/2018	$ 9,574,885	$ 89,193,042	Transfer of cap due to servicing transfer
									03/25/2019	$ 2,771,692	$ 91,964,734	Transfer of cap due to servicing transfer
									08/22/2019	$ 3,090,899	$ 95,055,633	Reallocation due to MHA program deobligation
									09/23/2019	$ 2,652,673	$ 97,708,306	Transfer of cap due to servicing transfer
07/14/2016	Santander Bank, N.A.	Reading	PA	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	07/14/2016	$ 20,000	$ 20,000	Transfer of cap due to servicing transfer
									03/16/2017	$ 90,000	$ 110,000	Transfer of cap due to servicing transfer
									04/26/2017	$ (14)	$ 109,986	Transfer of cap due to servicing transfer
									06/26/2017	$ 5,264	$ 115,250	Transfer of cap due to servicing transfer
									09/26/2017	$ 6,780	$ 122,030	Transfer of cap due to servicing transfer
									07/26/2018	$ (15,447)	$ 106,583	Reallocation due to MHA program deobligation
									08/27/2018	$ (2)	$ 106,581	Transfer of cap due to servicing transfer
									09/26/2018	$ (2)	$ 106,579	Transfer of cap due to servicing transfer
									10/25/2018	$ (73)	$ 106,506	Transfer of cap due to servicing transfer
04/13/2009	Saxon Mortgage Services, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications	$ 407,000,000	N/A		06/17/2009	$ 225,040,000	$ 632,040,000	Updated portfolio data from servicer
									09/30/2009	$ 254,380,000	$ 886,420,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	$ 355,710,000	$ 1,242,130,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ (57,720,000)	$ 1,184,410,000	Updated portfolio data from servicer
									06/16/2010	$ (156,050,000)	$ 1,028,360,000	Transfer of cap due to servicing transfer
									07/14/2010	$ (513,660,000)	$ 514,700,000	Updated portfolio data from servicer
									07/16/2010	$ (22,980,000)	$ 491,720,000	Transfer of cap due to servicing transfer
									09/15/2010	$ 1,800,000	$ 493,520,000	Transfer of cap due to servicing transfer
									09/30/2010	$ 9,800,000	$ 503,320,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	$ 116,222,668	$ 619,542,668	Updated portfolio data from servicer
									10/15/2010	$ 100,000	$ 619,642,668	Transfer of cap due to servicing transfer
									12/15/2010	$ 8,900,000	$ 628,542,668	Transfer of cap due to servicing transfer
									01/06/2011	$ (556)	$ 628,542,112	Updated due to quarterly assessment and reallocation
									01/13/2011	$ 2,300,000	$ 630,842,112	Transfer of cap due to servicing transfer
									03/16/2011	$ 700,000	$ 631,542,112	Transfer of cap due to servicing transfer
									03/30/2011	$ (654)	$ 631,541,458	Updated due to quarterly assessment and reallocation
									04/13/2011	$ 2,100,000	$ 633,641,458	Transfer of cap due to servicing transfer
									06/29/2011	$ (6,144)	$ 633,635,314	Updated due to quarterly assessment and reallocation
									07/14/2011	$ 200,000	$ 633,835,314	Transfer of cap due to servicing transfer
									08/16/2011	$ (100,000)	$ 633,735,314	Transfer of cap due to servicing transfer
									09/15/2011	$ (700,000)	$ 633,035,314	Transfer of cap due to servicing transfer
									12/15/2011	$ 17,500,000	$ 650,535,314	Transfer of cap due to servicing transfer
									02/16/2012	$ (100,000)	$ 650,435,314	Transfer of cap due to servicing transfer
									03/15/2012	$ 100,000	$ 650,535,314	Transfer of cap due to servicing transfer
									04/16/2012	$ (17,500,000)	$ 633,035,314	Transfer of cap due to servicing transfer
									05/16/2012	$ (760,000)	$ 632,275,314	Transfer of cap due to servicing transfer
									06/14/2012	$ (354,290,000)	$ 277,985,314	Transfer of cap due to servicing transfer
									06/28/2012	$ (1,831)	$ 277,983,483	Updated due to quarterly assessment and reallocation
									07/16/2012	$ (10,120,000)	$ 267,863,483	Transfer of cap due to servicing transfer
									08/16/2012	$ (10,000)	$ 267,853,483	Transfer of cap due to servicing transfer
									09/27/2012	$ (4,701)	$ 267,848,782	Updated due to quarterly assessment and reallocation
									10/16/2012	$ (9,220,000)	$ 258,628,782	Transfer of cap due to servicing transfer
									11/15/2012	$ (30,000)	$ 258,598,782	Transfer of cap due to servicing transfer
									12/14/2012	$ 60,000	$ 258,658,782	Transfer of cap due to servicing transfer
									12/27/2012	$ (788)	$ 258,657,994	Updated due to quarterly assessment and reallocation
									01/16/2013	$ (610,000)	$ 258,047,994	Transfer of cap due to servicing transfer
									03/25/2013	$ (2,979)	$ 258,045,015	Updated due to quarterly assessment and reallocation
								10	04/09/2013	$ (157,237,929)	$ 100,807,086	Termination of SPA
09/23/2009	Schools Financial Credit Union	Sacramento	CA	Purchase	Financial Instrument for Home Loan Modifications	$ 390,000	N/A		10/02/2009	$ 90,000	$ 480,000	Updated portfolio data from servicer/additional program initial cap

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									12/30/2009	$ 940,000	$ 1,420,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ (980,000)	$ 440,000	Updated portfolio data from servicer
									07/14/2010	$ (140,000)	$ 300,000	Updated portfolio data from servicer
									09/30/2010	$ 1,150,556	$ 1,450,556	Updated portfolio data from servicer
									01/06/2011	$ (2)	$ 1,450,554	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (2)	$ 1,450,552	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (22)	$ 1,450,530	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (16)	$ 1,450,514	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (44)	$ 1,450,470	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (7)	$ 1,450,463	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (28)	$ 1,450,435	Updated due to quarterly assessment and reallocation
									06/27/2013	$ (11)	$ 1,450,424	Updated due to quarterly assessment and reallocation
									09/27/2013	$ (4)	$ 1,450,420	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (6,411)	$ 1,444,009	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (225)	$ 1,443,784	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (2,661)	$ 1,441,123	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (5,285)	$ 1,435,838	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (1,746)	$ 1,434,092	Updated due to quarterly assessment and reallocation
									12/29/2014	$ (201,817)	$ 1,232,275	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (76,420)	$ 1,155,855	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (301,210)	$ 854,645	Updated due to quarterly assessment and reallocation
									06/25/2015	$ (71,460)	$ 783,185	Updated due to quarterly assessment and reallocation
									09/28/2015	$ (95,514)	$ 687,671	Updated due to quarterly assessment and reallocation
									12/28/2015	$ (70,705)	$ 616,966	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (210,262)	$ 406,704	Reallocation due to MHA program deobligation
									03/28/2016	$ (4,392)	$ 402,312	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (35,674)	$ 366,638	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (21,311)	$ 345,327	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (21,317)	$ 324,010	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (37,281)	$ 286,729	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (35,228)	$ 251,501	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 13,582	$ 265,083	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (344)	$ 264,739	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (52)	$ 264,687	Transfer of cap due to servicing transfer
									02/27/2017	$ (910)	$ 263,777	Transfer of cap due to servicing transfer
									04/26/2017	$ (60)	$ 263,717	Transfer of cap due to servicing transfer
									06/26/2017	$ (459)	$ 263,258	Transfer of cap due to servicing transfer
									07/26/2017	$ (14)	$ 263,244	Transfer of cap due to servicing transfer
									09/26/2017	$ (12,751)	$ 250,493	Transfer of cap due to servicing transfer
									10/26/2017	$ (1,581)	$ 248,912	Transfer of cap due to servicing transfer
									12/21/2017	$ (1,647)	$ 247,265	Transfer of cap due to servicing transfer
									02/26/2018	$ (80)	$ 247,185	Transfer of cap due to servicing transfer
									03/22/2018	$ (261)	$ 246,924	Transfer of cap due to servicing transfer
									04/25/2018	$ (515)	$ 246,409	Transfer of cap due to servicing transfer
									06/21/2018	$ (97)	$ 246,312	Transfer of cap due to servicing transfer
									07/26/2018	$ (40,409)	$ 205,903	Reallocation due to MHA program deobligation
									08/27/2018	$ (2)	$ 205,901	Transfer of cap due to servicing transfer
									09/26/2018	$ (2)	$ 205,899	Transfer of cap due to servicing transfer
									10/25/2018	$ (83)	$ 205,816	Transfer of cap due to servicing transfer
12/15/2010	Scotiabank de Puerto Rico	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	12/15/2010	$ 4,300,000	$ 4,300,000	Transfer of cap due to servicing transfer
									01/06/2011	$ (4)	$ 4,299,996	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (5)	$ 4,299,991	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (23)	$ 4,299,968	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (63)	$ 4,299,905	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (11)	$ 4,299,894	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (41)	$ 4,299,853	Updated due to quarterly assessment and reallocation
									06/27/2013	$ (16)	$ 4,299,837	Updated due to quarterly assessment and reallocation
									09/27/2013	$ (6)	$ 4,299,831	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (9,679)	$ 4,290,152	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (344)	$ 4,289,808	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (4,087)	$ 4,285,721	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (8,126)	$ 4,277,595	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (2,690)	$ 4,274,905	Updated due to quarterly assessment and reallocation
									10/16/2014	$ 30,000	$ 4,304,905	Transfer of cap due to servicing transfer
									12/29/2014	$ (163,461)	$ 4,141,444	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (65,464)	$ 4,075,980	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (260,119)	$ 3,815,861	Updated due to quarterly assessment and reallocation
									06/25/2015	$ (63,179)	$ 3,752,682	Updated due to quarterly assessment and reallocation
									09/28/2015	$ (87,785)	$ 3,664,897	Updated due to quarterly assessment and reallocation
									12/28/2015	$ (65,988)	$ 3,598,909	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (298,593)	$ 3,300,316	Reallocation due to MHA program deobligation
									03/28/2016	$ (6,237)	$ 3,294,079	Updated due to quarterly assessment and reallocation

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									05/31/2016	$ (48,817)	$ 3,245,262	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (29,163)	$ 3,216,099	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (29,171)	$ 3,186,928	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (51,016)	$ 3,135,912	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (48,207)	$ 3,087,705	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 18,586	$ 3,106,291	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (1,644)	$ 3,104,647	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (251)	$ 3,104,396	Transfer of cap due to servicing transfer
									02/27/2017	$ (4,356)	$ 3,100,040	Transfer of cap due to servicing transfer
									04/26/2017	$ (285)	$ 3,099,755	Transfer of cap due to servicing transfer
									06/26/2017	$ (2,195)	$ 3,097,560	Transfer of cap due to servicing transfer
									07/26/2017	$ (66)	$ 3,097,494	Transfer of cap due to servicing transfer
									09/26/2017	$ (14,761)	$ 3,082,733	Transfer of cap due to servicing transfer
									10/26/2017	$ (1,831)	$ 3,080,902	Transfer of cap due to servicing transfer
									12/21/2017	$ (1,907)	$ 3,078,995	Transfer of cap due to servicing transfer
									02/26/2018	$ (93)	$ 3,078,902	Transfer of cap due to servicing transfer
									03/22/2018	$ (302)	$ 3,078,600	Transfer of cap due to servicing transfer
									04/25/2018	$ (597)	$ 3,078,003	Transfer of cap due to servicing transfer
									06/21/2018	$ (112)	$ 3,077,891	Transfer of cap due to servicing transfer
									07/26/2018	$ (400,290)	$ 2,677,601	Reallocation due to MHA program deobligation
									08/27/2018	$ (22)	$ 2,677,579	Transfer of cap due to servicing transfer
									09/26/2018	$ (23)	$ 2,677,556	Transfer of cap due to servicing transfer
									10/25/2018	$ (825)	$ 2,676,731	Transfer of cap due to servicing transfer
09/25/2009	SEFCU	Albany	NY	Purchase	Financial Instrument for Home Loan Modifications	$ 440,000	N/A		10/02/2009	$ 100,000	$ 540,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	$ 20,000	$ 560,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ (290,000)	$ 270,000	Updated portfolio data from servicer
									07/14/2010	$ (70,000)	$ 200,000	Updated portfolio data from servicer
									09/30/2010	$ (54,944)	$ 145,056	Updated portfolio data from servicer
									06/29/2011	$ (1)	$ 145,055	Updated due to quarterly assessment and reallocation
									04/11/2012	$ (145,055)	-	Termination of SPA
04/13/2009	Select Portfolio Servicing, Inc.	Salt Lake City	UT	Purchase	Financial Instrument for Home Loan Modifications	$ 376,000,000	N/A		06/12/2009	$ 284,590,000	$ 660,590,000	Updated portfolio data from servicer
									09/30/2009	$ 121,910,000	$ 782,500,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	$ 131,340,000	$ 913,840,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ (355,530,000)	$ 558,310,000	Updated portfolio data from servicer
									07/14/2010	$ 128,690,000	$ 687,000,000	Updated portfolio data from servicer
									09/30/2010	$ 4,000,000	$ 691,000,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	$ 59,807,784	$ 750,807,784	Updated portfolio data from servicer
									11/16/2010	$ (700,000)	$ 750,107,784	Transfer of cap due to servicing transfer
									12/15/2010	$ 64,400,000	$ 814,507,784	Transfer of cap due to servicing transfer
									01/06/2011	$ (639)	$ 814,507,145	Updated due to quarterly assessment and reallocation
									01/13/2011	$ (2,300,000)	$ 812,207,145	Transfer of cap due to servicing transfer
									02/16/2011	$ 100,000	$ 812,307,145	Transfer of cap due to servicing transfer
									03/16/2011	$ 3,600,000	$ 815,907,145	Transfer of cap due to servicing transfer
									03/30/2011	$ (735)	$ 815,906,410	Updated due to quarterly assessment and reallocation
									04/13/2011	$ (100,000)	$ 815,806,410	Transfer of cap due to servicing transfer
									05/13/2011	$ 400,000	$ 816,206,410	Transfer of cap due to servicing transfer
									06/16/2011	$ (100,000)	$ 816,106,410	Transfer of cap due to servicing transfer
									06/29/2011	$ (6,805)	$ 816,099,605	Updated due to quarterly assessment and reallocation
									08/16/2011	$ (100,000)	$ 815,999,605	Transfer of cap due to servicing transfer
									09/15/2011	$ (200,000)	$ 815,799,605	Transfer of cap due to servicing transfer
									10/14/2011	$ (100,000)	$ 815,699,605	Transfer of cap due to servicing transfer
									11/16/2011	$ (100,000)	$ 815,599,605	Transfer of cap due to servicing transfer
									01/13/2012	$ 200,000	$ 815,799,605	Transfer of cap due to servicing transfer
									03/15/2012	$ 24,800,000	$ 840,599,605	Transfer of cap due to servicing transfer
									04/16/2012	$ 1,900,000	$ 842,499,605	Transfer of cap due to servicing transfer
									05/16/2012	$ 80,000	$ 842,579,605	Transfer of cap due to servicing transfer
									06/14/2012	$ 8,710,000	$ 851,289,605	Transfer of cap due to servicing transfer
									06/28/2012	$ (5,176)	$ 851,284,429	Updated due to quarterly assessment and reallocation
									07/16/2012	$ 2,430,000	$ 853,714,429	Transfer of cap due to servicing transfer
									08/16/2012	$ 2,310,000	$ 856,024,429	Transfer of cap due to servicing transfer
									09/27/2012	$ (13,961)	$ 856,010,468	Updated due to quarterly assessment and reallocation
									10/16/2012	$ 126,940,000	$ 982,950,468	Transfer of cap due to servicing transfer
									11/15/2012	$ 9,990,000	$ 992,940,468	Transfer of cap due to servicing transfer
									12/14/2012	$ 10,650,000	$ 1,003,590,468	Transfer of cap due to servicing transfer
									12/27/2012	$ (2,663)	$ 1,003,587,805	Updated due to quarterly assessment and reallocation
									01/16/2013	$ 18,650,000	$ 1,022,237,805	Transfer of cap due to servicing transfer
									02/14/2013	$ 10,290,000	$ 1,032,527,805	Transfer of cap due to servicing transfer
									03/14/2013	$ 4,320,000	$ 1,036,847,805	Transfer of cap due to servicing transfer
									03/25/2013	$ (10,116)	$ 1,036,837,689	Updated due to quarterly assessment and reallocation
									04/16/2013	$ 840,000	$ 1,037,677,689	Transfer of cap due to servicing transfer
									05/16/2013	$ 1,330,000	$ 1,039,007,689	Transfer of cap due to servicing transfer
									06/14/2013	$ 3,620,000	$ 1,042,627,689	Transfer of cap due to servicing transfer

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									06/27/2013	$ (3,564)	$ 1,042,624,125	Updated due to quarterly assessment and reallocation
									07/16/2013	$ 105,080,000	$ 1,147,704,125	Transfer of cap due to servicing transfer
									08/15/2013	$ 10,000	$ 1,147,714,125	Transfer of cap due to servicing transfer
									09/16/2013	$ 98,610,000	$ 1,246,324,125	Transfer of cap due to servicing transfer
									09/27/2013	$ (1,541)	$ 1,246,322,584	Updated due to quarterly assessment and reallocation
									10/15/2013	$ 1,280,000	$ 1,247,602,584	Transfer of cap due to servicing transfer
									11/14/2013	$ 15,130,000	$ 1,262,732,584	Transfer of cap due to servicing transfer
									12/16/2013	$ 6,290,000	$ 1,269,022,584	Transfer of cap due to servicing transfer
									12/23/2013	$ (2,481,777)	$ 1,266,540,807	Updated due to quarterly assessment and reallocation
									01/16/2014	$ 1,580,000	$ 1,268,120,807	Transfer of cap due to servicing transfer
									02/13/2014	$ 75,350,000	$ 1,343,470,807	Transfer of cap due to servicing transfer
									03/14/2014	$ 16,900,000	$ 1,360,370,807	Transfer of cap due to servicing transfer
									03/26/2014	$ (85,696)	$ 1,360,285,111	Updated due to quarterly assessment and reallocation
									04/16/2014	$ 12,470,000	$ 1,372,755,111	Transfer of cap due to servicing transfer
									05/15/2014	$ 20,960,000	$ 1,393,715,111	Transfer of cap due to servicing transfer
									06/16/2014	$ 14,220,000	$ 1,407,935,111	Transfer of cap due to servicing transfer
									06/26/2014	$ (1,023,387)	$ 1,406,911,724	Updated due to quarterly assessment and reallocation
									07/16/2014	$ 12,690,000	$ 1,419,601,724	Transfer of cap due to servicing transfer
									07/29/2014	$ (1,968,183)	$ 1,417,633,541	Updated due to quarterly assessment and reallocation
									08/14/2014	$ (42,210,000)	$ 1,375,423,541	Transfer of cap due to servicing transfer
									09/16/2014	$ 7,420,000	$ 1,382,843,541	Transfer of cap due to servicing transfer
									09/29/2014	$ (540,365)	$ 1,382,303,176	Updated due to quarterly assessment and reallocation
									10/16/2014	$ 57,410,000	$ 1,439,713,176	Transfer of cap due to servicing transfer
									11/14/2014	$ 1,490,000	$ 1,441,203,176	Transfer of cap due to servicing transfer
									12/16/2014	$ 3,740,000	$ 1,444,943,176	Transfer of cap due to servicing transfer
									12/29/2014	$ 6,991,378	$ 1,451,934,554	Updated due to quarterly assessment and reallocation
									01/15/2015	$ 10,630,000	$ 1,462,564,554	Transfer of cap due to servicing transfer
									02/13/2015	$ 4,120,000	$ 1,466,684,554	Transfer of cap due to servicing transfer
									03/16/2015	$ (900,000)	$ 1,465,784,554	Transfer of cap due to servicing transfer
									03/26/2015	$ 71,365,159	$ 1,537,149,713	Updated due to quarterly assessment and reallocation
									04/16/2015	$ 710,000	$ 1,537,859,713	Transfer of cap due to servicing transfer
									04/28/2015	$ 36,897,540	$ 1,574,757,253	Updated due to quarterly assessment and reallocation
									05/14/2015	$ 3,890,000	$ 1,578,647,253	Transfer of cap due to servicing transfer
									06/16/2015	$ 34,620,000	$ 1,613,267,253	Transfer of cap due to servicing transfer
									06/25/2015	$ 41,497,746	$ 1,654,764,999	Updated due to quarterly assessment and reallocation
									07/16/2015	$ (16,430,000)	$ 1,638,334,999	Transfer of cap due to servicing transfer
									08/14/2015	$ 3,520,000	$ 1,641,854,999	Transfer of cap due to servicing transfer
									09/16/2015	$ 10,280,000	$ 1,652,134,999	Transfer of cap due to servicing transfer
									09/28/2015	$ 87,496,640	$ 1,739,631,639	Updated due to quarterly assessment and reallocation
									10/15/2015	$ (16,640,000)	$ 1,722,991,639	Transfer of cap due to servicing transfer
									11/16/2015	$ (260,000)	$ 1,722,731,639	Transfer of cap due to servicing transfer
									12/16/2015	$ 45,960,000	$ 1,768,691,639	Transfer of cap due to servicing transfer
									12/28/2015	$ 43,906,188	$ 1,812,597,827	Updated due to quarterly assessment and reallocation
									01/14/2016	$ 24,710,000	$ 1,837,307,827	Transfer of cap due to servicing transfer
									02/16/2016	$ 2,670,000	$ 1,839,977,827	Transfer of cap due to servicing transfer
									02/25/2016	$ (47,775,866)	$ 1,792,201,961	Reallocation due to MHA program deobligation
									03/16/2016	$ (1,310,000)	$ 1,790,891,961	Transfer of cap due to servicing transfer
									03/28/2016	$ (194,564)	$ 1,790,697,397	Updated due to quarterly assessment and reallocation
									04/14/2016	$ 940,000	$ 1,791,637,397	Transfer of cap due to servicing transfer
									05/16/2016	$ 10,880,000	$ 1,802,517,397	Transfer of cap due to servicing transfer
									05/31/2016	$ 119,002,590	$ 1,921,519,987	Updated due to quarterly assessment and reallocation
									06/16/2016	$ 38,730,000	$ 1,960,249,987	Transfer of cap due to servicing transfer
									06/27/2016	$ 19,191,131	$ 1,979,441,118	Updated due to quarterly assessment and reallocation
									07/14/2016	$ (2,280,000)	$ 1,977,161,118	Transfer of cap due to servicing transfer
									07/27/2016	$ (1,954,173)	$ 1,975,206,945	Updated due to quarterly assessment and reallocation
									08/16/2016	$ 26,510,000	$ 2,001,716,945	Transfer of cap due to servicing transfer
									09/15/2016	$ 16,540,000	$ 2,018,256,945	Transfer of cap due to servicing transfer
									09/28/2016	$ 36,150,560	$ 2,054,407,505	Updated due to quarterly assessment and reallocation
									10/14/2016	$ 10,060,000	$ 2,064,467,505	Transfer of cap due to servicing transfer
									10/25/2016	$ 14,764,710	$ 2,079,232,215	Updated due to quarterly assessment and reallocation
									11/07/2016	-	$ 2,079,232,215	Updated due to quarterly assessment and reallocation
									11/16/2016	$ 5,070,000	$ 2,084,302,215	Transfer of cap due to servicing transfer
									11/29/2016	$ (915,311)	$ 2,083,386,904	Updated due to quarterly assessment and reallocation
									12/15/2016	$ 1,450,000	$ 2,084,836,904	Transfer of cap due to servicing transfer
									12/27/2016	$ (117,550)	$ 2,084,719,354	Transfer of cap due to servicing transfer
									01/13/2017	$ 30,000	$ 2,084,749,354	Transfer of cap due to servicing transfer
									02/16/2017	$ (41,410,000)	$ 2,043,339,354	Transfer of cap due to servicing transfer
									02/27/2017	$ (1,240,072)	$ 2,042,099,282	Transfer of cap due to servicing transfer
									03/16/2017	$ 16,530,000	$ 2,058,629,282	Transfer of cap due to servicing transfer
									04/26/2017	$ (21,961)	$ 2,058,607,321	Transfer of cap due to servicing transfer
									06/26/2017	$ (167,546)	$ 2,058,439,775	Transfer of cap due to servicing transfer
									07/26/2017	$ (4,732)	$ 2,058,435,043	Transfer of cap due to servicing transfer

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	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									09/26/2017	$ 119,748,540	$ 2,178,183,583	Transfer of cap due to servicing transfer
									10/26/2017	$ 9,740,790	$ 2,187,924,373	Transfer of cap due to servicing transfer
									12/21/2017	$ (1,737,797)	$ 2,186,186,576	Transfer of cap due to servicing transfer
									02/26/2018	$ (36,867)	$ 2,186,149,709	Transfer of cap due to servicing transfer
									03/22/2018	$ 2,856,819	$ 2,189,006,528	Transfer of cap due to servicing transfer
									04/25/2018	$ 1,375,299	$ 2,190,381,827	Transfer of cap due to servicing transfer
									06/21/2018	$ (47,625)	$ 2,190,334,202	Transfer of cap due to servicing transfer
									07/26/2018	$ (280,952,429)	$ 1,909,381,773	Reallocation due to MHA program deobligation
									08/27/2018	$ (15,858)	$ 1,909,365,915	Transfer of cap due to servicing transfer
									09/26/2018	$ (18,282)	$ 1,909,347,633	Transfer of cap due to servicing transfer
									10/25/2018	$ (699,965)	$ 1,908,647,668	Transfer of cap due to servicing transfer
									03/25/2019	$ (796,484)	$ 1,907,851,184	Transfer of cap due to servicing transfer
									08/22/2019	$ (16,452,429)	$ 1,891,398,755	Reallocation due to MHA program deobligation
									09/23/2019	$ (144,676)	$ 1,891,254,079	Transfer of cap due to servicing transfer
06/16/2010	Selene Finance LP	Houston	TX	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	06/16/2010	$ 3,680,000	$ 3,680,000	Transfer of cap due to servicing transfer
									08/13/2010	$ 3,300,000	$ 6,980,000	Transfer of cap due to servicing transfer
									09/30/2010	$ 3,043,831	$ 10,023,831	Updated portfolio data from servicer
									10/15/2010	$ 1,400,000	$ 11,423,831	Transfer of cap due to servicing transfer
									01/06/2011	$ (17)	$ 11,423,814	Updated due to quarterly assessment and reallocation
									03/16/2011	$ 2,100,000	$ 13,523,814	Transfer of cap due to servicing transfer
									03/30/2011	$ (24)	$ 13,523,790	Updated due to quarterly assessment and reallocation
									04/13/2011	$ 2,900,000	$ 16,423,790	Transfer of cap due to servicing transfer
									06/16/2011	$ (200,000)	$ 16,223,790	Transfer of cap due to servicing transfer
									06/29/2011	$ (273)	$ 16,223,517	Updated due to quarterly assessment and reallocation
									10/14/2011	$ 100,000	$ 16,323,517	Transfer of cap due to servicing transfer
									11/16/2011	$ 1,100,000	$ 17,423,517	Transfer of cap due to servicing transfer
									04/16/2012	$ 200,000	$ 17,623,517	Transfer of cap due to servicing transfer
									05/16/2012	$ 10,000	$ 17,633,517	Transfer of cap due to servicing transfer
									06/14/2012	$ (300,000)	$ 17,333,517	Transfer of cap due to servicing transfer
									06/28/2012	$ (218)	$ 17,333,299	Updated due to quarterly assessment and reallocation
									07/16/2012	$ 40,000	$ 17,373,299	Transfer of cap due to servicing transfer
									08/16/2012	$ 480,000	$ 17,853,299	Transfer of cap due to servicing transfer
									09/27/2012	$ (600)	$ 17,852,699	Updated due to quarterly assessment and reallocation
									11/15/2012	$ 70,000	$ 17,922,699	Transfer of cap due to servicing transfer
									12/27/2012	$ (102)	$ 17,922,597	Updated due to quarterly assessment and reallocation
									03/14/2013	$ 90,000	$ 18,012,597	Transfer of cap due to servicing transfer
									03/25/2013	$ (384)	$ 18,012,213	Updated due to quarterly assessment and reallocation
									05/16/2013	$ (30,000)	$ 17,982,213	Transfer of cap due to servicing transfer
									06/27/2013	$ (146)	$ 17,982,067	Updated due to quarterly assessment and reallocation
									07/16/2013	$ 170,000	$ 18,152,067	Transfer of cap due to servicing transfer
									09/27/2013	$ (52)	$ 18,152,015	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (88,613)	$ 18,063,402	Updated due to quarterly assessment and reallocation
									03/14/2014	$ 10,000	$ 18,073,402	Transfer of cap due to servicing transfer
									03/26/2014	$ (3,125)	$ 18,070,277	Updated due to quarterly assessment and reallocation
									04/16/2014	$ 30,000	$ 18,100,277	Transfer of cap due to servicing transfer
									06/26/2014	$ (36,971)	$ 18,063,306	Updated due to quarterly assessment and reallocation
									07/16/2014	$ 23,490,000	$ 41,553,306	Transfer of cap due to servicing transfer
									07/29/2014	$ (142,594)	$ 41,410,712	Updated due to quarterly assessment and reallocation
									08/14/2014	$ 2,480,000	$ 43,890,712	Transfer of cap due to servicing transfer
									09/16/2014	$ 11,650,000	$ 55,540,712	Transfer of cap due to servicing transfer
									09/29/2014	$ (52,910)	$ 55,487,802	Updated due to quarterly assessment and reallocation
									12/16/2014	$ 30,000	$ 55,517,802	Transfer of cap due to servicing transfer
									12/29/2014	$ (4,478,535)	$ 51,039,267	Updated due to quarterly assessment and reallocation
									01/15/2015	$ 10,000	$ 51,049,267	Transfer of cap due to servicing transfer
									03/16/2015	$ 20,000	$ 51,069,267	Transfer of cap due to servicing transfer
									03/26/2015	$ (1,844,353)	$ 49,224,914	Updated due to quarterly assessment and reallocation
									04/16/2015	$ 2,860,000	$ 52,084,914	Transfer of cap due to servicing transfer
									04/28/2015	$ (8,202,554)	$ 43,882,360	Updated due to quarterly assessment and reallocation
									06/16/2015	$ 30,000	$ 43,912,360	Transfer of cap due to servicing transfer
									06/25/2015	$ (1,996,581)	$ 41,915,779	Updated due to quarterly assessment and reallocation
									08/14/2015	$ 7,610,000	$ 49,525,779	Transfer of cap due to servicing transfer
									09/16/2015	$ 370,000	$ 49,895,779	Transfer of cap due to servicing transfer
									09/28/2015	$ (4,239,474)	$ 45,656,305	Updated due to quarterly assessment and reallocation
									10/15/2015	$ 3,760,000	$ 49,416,305	Transfer of cap due to servicing transfer
									11/16/2015	$ 1,150,000	$ 50,566,305	Transfer of cap due to servicing transfer
									12/16/2015	$ 90,000	$ 50,656,305	Transfer of cap due to servicing transfer
									12/28/2015	$ (3,752,790)	$ 46,903,515	Updated due to quarterly assessment and reallocation
									01/14/2016	$ (10,000)	$ 46,893,515	Transfer of cap due to servicing transfer
									02/16/2016	$ 1,250,000	$ 48,143,515	Transfer of cap due to servicing transfer
									02/25/2016	$ (11,934,020)	$ 36,209,495	Reallocation due to MHA program deobligation
									03/16/2016	$ (220,000)	$ 35,989,495	Transfer of cap due to servicing transfer
									03/28/2016	$ (226,478)	$ 35,763,017	Updated due to quarterly assessment and reallocation

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	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									04/14/2016	$ (740,000)	$ 35,023,017	Transfer of cap due to servicing transfer
									05/16/2016	$ (220,000)	$ 34,803,017	Transfer of cap due to servicing transfer
									05/31/2016	$ (1,623,427)	$ 33,179,590	Updated due to quarterly assessment and reallocation
									06/16/2016	$ (80,000)	$ 33,099,590	Transfer of cap due to servicing transfer
									06/27/2016	$ (1,004,539)	$ 32,095,051	Updated due to quarterly assessment and reallocation
									07/14/2016	$ 1,200,000	$ 33,295,051	Transfer of cap due to servicing transfer
									07/27/2016	$ (1,270,059)	$ 32,024,992	Updated due to quarterly assessment and reallocation
									08/16/2016	$ (30,000)	$ 31,994,992	Transfer of cap due to servicing transfer
									09/15/2016	$ 290,000	$ 32,284,992	Transfer of cap due to servicing transfer
									09/28/2016	$ (2,103,641)	$ 30,181,351	Updated due to quarterly assessment and reallocation
									10/14/2016	$ 230,000	$ 30,411,351	Transfer of cap due to servicing transfer
									10/25/2016	$ (2,233,487)	$ 28,177,864	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 861,088	$ 29,038,952	Updated due to quarterly assessment and reallocation
									11/16/2016	$ (1,100,000)	$ 27,938,952	Transfer of cap due to servicing transfer
									11/29/2016	$ (20,426)	$ 27,918,526	Updated due to quarterly assessment and reallocation
									12/15/2016	$ (120,000)	$ 27,798,526	Transfer of cap due to servicing transfer
									12/27/2016	$ (3,126)	$ 27,795,400	Transfer of cap due to servicing transfer
									01/13/2017	$ (360,000)	$ 27,435,400	Transfer of cap due to servicing transfer
									02/16/2017	$ 1,090,000	$ 28,525,400	Transfer of cap due to servicing transfer
									02/27/2017	$ (66,009)	$ 28,459,391	Transfer of cap due to servicing transfer
									03/16/2017	$ (170,000)	$ 28,289,391	Transfer of cap due to servicing transfer
									04/26/2017	$ (2,159)	$ 28,287,232	Transfer of cap due to servicing transfer
									06/26/2017	$ (17,456)	$ 28,269,776	Transfer of cap due to servicing transfer
									07/26/2017	$ (582)	$ 28,269,194	Transfer of cap due to servicing transfer
									09/26/2017	$ (95,740)	$ 28,173,454	Transfer of cap due to servicing transfer
									10/26/2017	$ 248,595	$ 28,422,049	Transfer of cap due to servicing transfer
									12/21/2017	$ (65,228)	$ 28,356,821	Transfer of cap due to servicing transfer
									02/26/2018	$ (4,334)	$ 28,352,487	Transfer of cap due to servicing transfer
									03/22/2018	$ (8,802)	$ 28,343,685	Transfer of cap due to servicing transfer
									04/25/2018	$ (23,971)	$ 28,319,714	Transfer of cap due to servicing transfer
									06/21/2018	$ (7,393)	$ 28,312,321	Transfer of cap due to servicing transfer
									07/26/2018	$ (4,432,176)	$ 23,880,145	Reallocation due to MHA program deobligation
									08/27/2018	$ (466)	$ 23,879,679	Transfer of cap due to servicing transfer
									09/26/2018	$ (486)	$ 23,879,193	Transfer of cap due to servicing transfer
									10/25/2018	$ (18,033)	$ 23,861,160	Transfer of cap due to servicing transfer
09/23/2009	Seneca Mortgage Servicing LLC (AMS Servicing, LLC)	Buffalo	NY	Purchase	Financial Instrument for Home Loan Modifications	$ 4,390,000	N/A		10/02/2009	$ 960,000	$ 5,350,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	$ (3,090,000)	$ 2,260,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 230,000	$ 2,490,000	Updated portfolio data from servicer
									07/14/2010	$ 5,310,000	$ 7,800,000	Updated portfolio data from servicer
									09/30/2010	$ 323,114	$ 8,123,114	Updated portfolio data from servicer
									01/06/2011	$ (12)	$ 8,123,102	Updated due to quarterly assessment and reallocation
									03/16/2011	$ 600,000	$ 8,723,102	Transfer of cap due to servicing transfer
									03/30/2011	$ (16)	$ 8,723,086	Updated due to quarterly assessment and reallocation
									04/13/2011	$ 200,000	$ 8,923,086	Transfer of cap due to servicing transfer
									05/13/2011	$ 100,000	$ 9,023,086	Transfer of cap due to servicing transfer
									06/29/2011	$ (153)	$ 9,022,933	Updated due to quarterly assessment and reallocation
									09/15/2011	$ 100,000	$ 9,122,933	Transfer of cap due to servicing transfer
									11/16/2011	$ 100,000	$ 9,222,933	Transfer of cap due to servicing transfer
									04/16/2012	$ 1,100,000	$ 10,322,933	Transfer of cap due to servicing transfer
									06/14/2012	$ 650,000	$ 10,972,933	Transfer of cap due to servicing transfer
									06/28/2012	$ (136)	$ 10,972,797	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (347)	$ 10,972,450	Updated due to quarterly assessment and reallocation
									10/16/2012	$ 250,000	$ 11,222,450	Transfer of cap due to servicing transfer
									11/15/2012	$ 30,000	$ 11,252,450	Transfer of cap due to servicing transfer
									12/14/2012	$ (10,000)	$ 11,242,450	Transfer of cap due to servicing transfer
									12/27/2012	$ (59)	$ 11,242,391	Updated due to quarterly assessment and reallocation
									01/16/2013	$ 20,000	$ 11,262,391	Transfer of cap due to servicing transfer
									02/14/2013	$ 290,000	$ 11,552,391	Transfer of cap due to servicing transfer
									03/14/2013	$ 10,000	$ 11,562,391	Transfer of cap due to servicing transfer
									03/25/2013	$ (220)	$ 11,562,171	Updated due to quarterly assessment and reallocation
									04/16/2013	$ (60,000)	$ 11,502,171	Transfer of cap due to servicing transfer
									05/16/2013	$ 50,000	$ 11,552,171	Transfer of cap due to servicing transfer
									06/14/2013	$ 10,000	$ 11,562,171	Transfer of cap due to servicing transfer
									06/27/2013	$ (79)	$ 11,562,092	Updated due to quarterly assessment and reallocation
									07/16/2013	$ (90,000)	$ 11,472,092	Transfer of cap due to servicing transfer
									09/16/2013	$ 310,000	$ 11,782,092	Transfer of cap due to servicing transfer
									09/27/2013	$ (28)	$ 11,782,064	Updated due to quarterly assessment and reallocation
									10/15/2013	$ 230,000	$ 12,012,064	Transfer of cap due to servicing transfer
									11/14/2013	$ 120,000	$ 12,132,064	Transfer of cap due to servicing transfer
									12/16/2013	$ 460,000	$ 12,592,064	Transfer of cap due to servicing transfer
									12/23/2013	$ (49,413)	$ 12,542,651	Updated due to quarterly assessment and reallocation

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	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									01/16/2014	$ 40,000	$ 12,582,651	Transfer of cap due to servicing transfer
									03/14/2014	$ (260,000)	$ 12,322,651	Transfer of cap due to servicing transfer
									03/26/2014	$ (1,697)	$ 12,320,954	Updated due to quarterly assessment and reallocation
									04/16/2014	$ 100,000	$ 12,420,954	Transfer of cap due to servicing transfer
									06/16/2014	$ 30,000	$ 12,450,954	Transfer of cap due to servicing transfer
									06/26/2014	$ (20,009)	$ 12,430,945	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (39,741)	$ 12,391,204	Updated due to quarterly assessment and reallocation
									08/14/2014	$ (40,000)	$ 12,351,204	Transfer of cap due to servicing transfer
									09/16/2014	$ 70,000	$ 12,421,204	Transfer of cap due to servicing transfer
									09/29/2014	$ (13,236)	$ 12,407,968	Updated due to quarterly assessment and reallocation
									12/16/2014	$ (10,000)	$ 12,397,968	Transfer of cap due to servicing transfer
									12/29/2014	$ (1,446,220)	$ 10,951,748	Updated due to quarterly assessment and reallocation
									01/15/2015	$ (280,000)	$ 10,671,748	Transfer of cap due to servicing transfer
									02/13/2015	$ (70,000)	$ 10,601,748	Transfer of cap due to servicing transfer
									03/16/2015	$ (1,970,000)	$ 8,631,748	Transfer of cap due to servicing transfer
									03/26/2015	$ (563,340)	$ 8,068,408	Updated due to quarterly assessment and reallocation
									04/16/2015	$ (20,000)	$ 8,048,408	Transfer of cap due to servicing transfer
									04/28/2015	$ (1,823,241)	$ 6,225,167	Updated due to quarterly assessment and reallocation
									05/14/2015	$ 160,000	$ 6,385,167	Transfer of cap due to servicing transfer
									06/16/2015	$ (60,000)	$ 6,325,167	Transfer of cap due to servicing transfer
									06/25/2015	$ (427,170)	$ 5,897,997	Updated due to quarterly assessment and reallocation
									07/16/2015	$ 330,000	$ 6,227,997	Transfer of cap due to servicing transfer
									08/14/2015	$ 80,000	$ 6,307,997	Transfer of cap due to servicing transfer
									09/16/2015	$ 140,000	$ 6,447,997	Transfer of cap due to servicing transfer
									09/28/2015	$ (561,929)	$ 5,886,068	Updated due to quarterly assessment and reallocation
									10/15/2015	$ 40,000	$ 5,926,068	Transfer of cap due to servicing transfer
									11/16/2015	$ 580,000	$ 6,506,068	Transfer of cap due to servicing transfer
									12/16/2015	$ 230,000	$ 6,736,068	Transfer of cap due to servicing transfer
									12/28/2015	$ (486,283)	$ 6,249,785	Updated due to quarterly assessment and reallocation
									01/14/2016	$ 1,080,000	$ 7,329,785	Transfer of cap due to servicing transfer
									02/16/2016	$ 500,000	$ 7,829,785	Transfer of cap due to servicing transfer
									02/25/2016	$ (2,321,321)	$ 5,508,464	Reallocation due to MHA program deobligation
									03/16/2016	$ 330,000	$ 5,838,464	Transfer of cap due to servicing transfer
									03/28/2016	$ (54,203)	$ 5,784,261	Updated due to quarterly assessment and reallocation
									04/14/2016	$ 840,000	$ 6,624,261	Transfer of cap due to servicing transfer
									05/16/2016	$ 1,780,000	$ 8,404,261	Transfer of cap due to servicing transfer
									05/31/2016	$ (767,027)	$ 7,637,234	Updated due to quarterly assessment and reallocation
									06/16/2016	$ 640,000	$ 8,277,234	Transfer of cap due to servicing transfer
									06/27/2016	$ (516,588)	$ 7,760,646	Updated due to quarterly assessment and reallocation
									07/14/2016	$ (130,000)	$ 7,630,646	Transfer of cap due to servicing transfer
									07/27/2016	$ (519,860)	$ 7,110,786	Updated due to quarterly assessment and reallocation
									08/16/2016	$ (50,000)	$ 7,060,786	Transfer of cap due to servicing transfer
									09/15/2016	$ 640,000	$ 7,700,786	Transfer of cap due to servicing transfer
									09/28/2016	$ (841,593)	$ 6,859,193	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (1,120,754)	$ 5,738,439	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 432,090	$ 6,170,529	Updated due to quarterly assessment and reallocation
									11/16/2016	$ (1,110,000)	$ 5,060,529	Transfer of cap due to servicing transfer
									11/29/2016	$ (7,581)	$ 5,052,948	Updated due to quarterly assessment and reallocation
									12/15/2016	$ (1,400,000)	$ 3,652,948	Transfer of cap due to servicing transfer
									12/27/2016	$ (908)	$ 3,652,040	Transfer of cap due to servicing transfer
									02/16/2017	$ (650,000)	$ 3,002,040	Transfer of cap due to servicing transfer
									02/27/2017	$ (14,330)	$ 2,987,710	Transfer of cap due to servicing transfer
									04/26/2017	$ (1,003)	$ 2,986,707	Transfer of cap due to servicing transfer
									06/26/2017	$ (7,718)	$ 2,978,989	Transfer of cap due to servicing transfer
									07/26/2017	$ (249)	$ 2,978,740	Transfer of cap due to servicing transfer
									09/26/2017	$ (552,349)	$ 2,426,391	Transfer of cap due to servicing transfer
									10/26/2017	$ (69,247)	$ 2,357,144	Transfer of cap due to servicing transfer
									12/21/2017	$ (72,138)	$ 2,285,006	Transfer of cap due to servicing transfer
									02/26/2018	$ (3,502)	$ 2,281,504	Transfer of cap due to servicing transfer
									03/22/2018	$ (11,418)	$ 2,270,086	Transfer of cap due to servicing transfer
									04/25/2018	$ (22,574)	$ 2,247,512	Transfer of cap due to servicing transfer
									06/21/2018	$ (4,233)	$ 2,243,279	Transfer of cap due to servicing transfer
									07/26/2018	$ (688,167)	$ 1,555,112	Reallocation due to MHA program deobligation
									08/27/2018	$ (38)	$ 1,555,074	Transfer of cap due to servicing transfer
									09/26/2018	$ (40)	$ 1,555,034	Transfer of cap due to servicing transfer
									10/25/2018	$ (1,418)	$ 1,553,616	Transfer of cap due to servicing transfer
08/12/2009	Servis One, Inc. dba BSI Financial Services	Titusville	PA	Purchase	Financial Instrument for Home Loan Modifications	$ 29,730,000	N/A		09/30/2009	$ (25,510,000)	$ 4,220,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	$ 520,000	$ 4,740,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 4,330,000	$ 9,070,000	Updated portfolio data from servicer
									04/19/2010	$ 230,000	$ 9,300,000	Transfer of cap due to servicing transfer
									05/19/2010	$ 850,000	$ 10,150,000	Updated portfolio data from servicer/additional program initial cap

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									07/14/2010	$ (850,000)	$ 9,300,000	Updated portfolio data from servicer
									09/15/2010	$ 100,000	$ 9,400,000	Transfer of cap due to servicing transfer
									09/30/2010	$ 100,000	$ 9,500,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	$ 16,755,064	$ 26,255,064	Updated portfolio data from servicer
									10/15/2010	$ 100,000	$ 26,355,064	Transfer of cap due to servicing transfer
									12/15/2010	$ 100,000	$ 26,455,064	Transfer of cap due to servicing transfer
									01/06/2011	$ (40)	$ 26,455,024	Updated due to quarterly assessment and reallocation
									01/13/2011	$ 300,000	$ 26,755,024	Transfer of cap due to servicing transfer
									02/16/2011	$ 100,000	$ 26,855,024	Transfer of cap due to servicing transfer
									03/16/2011	$ 2,200,000	$ 29,055,024	Transfer of cap due to servicing transfer
									03/30/2011	$ (52)	$ 29,054,972	Updated due to quarterly assessment and reallocation
									04/13/2011	$ 1,500,000	$ 30,554,972	Transfer of cap due to servicing transfer
									05/13/2011	$ 1,000,000	$ 31,554,972	Transfer of cap due to servicing transfer
									06/16/2011	$ 100,000	$ 31,654,972	Transfer of cap due to servicing transfer
									06/29/2011	$ (534)	$ 31,654,438	Updated due to quarterly assessment and reallocation
									08/16/2011	$ 700,000	$ 32,354,438	Transfer of cap due to servicing transfer
									09/15/2011	$ (600,000)	$ 31,754,438	Transfer of cap due to servicing transfer
									10/14/2011	$ 4,000,000	$ 35,754,438	Transfer of cap due to servicing transfer
									11/16/2011	$ 600,000	$ 36,354,438	Transfer of cap due to servicing transfer
									12/15/2011	$ 200,000	$ 36,554,438	Transfer of cap due to servicing transfer
									01/13/2012	$ 100,000	$ 36,654,438	Transfer of cap due to servicing transfer
									02/16/2012	$ 1,300,000	$ 37,954,438	Transfer of cap due to servicing transfer
									03/15/2012	$ 1,100,000	$ 39,054,438	Transfer of cap due to servicing transfer
									04/16/2012	$ 800,000	$ 39,854,438	Transfer of cap due to servicing transfer
									05/16/2012	$ (1,080,000)	$ 38,774,438	Transfer of cap due to servicing transfer
									06/14/2012	$ 1,560,000	$ 40,334,438	Transfer of cap due to servicing transfer
									06/28/2012	$ (465)	$ 40,333,973	Updated due to quarterly assessment and reallocation
									08/16/2012	$ 70,000	$ 40,403,973	Transfer of cap due to servicing transfer
									09/27/2012	$ (1,272)	$ 40,402,701	Updated due to quarterly assessment and reallocation
									10/16/2012	$ 2,100,000	$ 42,502,701	Transfer of cap due to servicing transfer
									11/15/2012	$ 1,340,000	$ 43,842,701	Transfer of cap due to servicing transfer
									12/14/2012	$ 1,160,000	$ 45,002,701	Transfer of cap due to servicing transfer
									12/27/2012	$ (239)	$ 45,002,462	Updated due to quarterly assessment and reallocation
									01/16/2013	$ 210,000	$ 45,212,462	Transfer of cap due to servicing transfer
									02/14/2013	$ 1,790,000	$ 47,002,462	Transfer of cap due to servicing transfer
									03/14/2013	$ 1,920,000	$ 48,922,462	Transfer of cap due to servicing transfer
									03/25/2013	$ (960)	$ 48,921,502	Updated due to quarterly assessment and reallocation
									04/16/2013	$ 410,000	$ 49,331,502	Transfer of cap due to servicing transfer
									05/16/2013	$ (60,000)	$ 49,271,502	Transfer of cap due to servicing transfer
									06/14/2013	$ 1,620,000	$ 50,891,502	Transfer of cap due to servicing transfer
									06/27/2013	$ (359)	$ 50,891,143	Updated due to quarterly assessment and reallocation
									07/16/2013	$ 2,030,000	$ 52,921,143	Transfer of cap due to servicing transfer
									08/15/2013	$ 10,000	$ 52,931,143	Transfer of cap due to servicing transfer
									09/16/2013	$ 2,600,000	$ 55,531,143	Transfer of cap due to servicing transfer
									09/27/2013	$ (135)	$ 55,531,008	Updated due to quarterly assessment and reallocation
									10/15/2013	$ 270,000	$ 55,801,008	Transfer of cap due to servicing transfer
									11/14/2013	$ 30,000	$ 55,831,008	Transfer of cap due to servicing transfer
									12/16/2013	$ 9,960,000	$ 65,791,008	Transfer of cap due to servicing transfer
									12/23/2013	$ (239,727)	$ 65,551,281	Updated due to quarterly assessment and reallocation
									01/16/2014	$ 2,090,000	$ 67,641,281	Transfer of cap due to servicing transfer
									02/13/2014	$ 2,450,000	$ 70,091,281	Transfer of cap due to servicing transfer
									03/14/2014	$ (130,000)	$ 69,961,281	Transfer of cap due to servicing transfer
									03/26/2014	$ (8,837)	$ 69,952,444	Updated due to quarterly assessment and reallocation
									04/16/2014	$ 60,000	$ 70,012,444	Transfer of cap due to servicing transfer
									05/15/2014	$ (460,000)	$ 69,552,444	Transfer of cap due to servicing transfer
									06/16/2014	$ 920,000	$ 70,472,444	Transfer of cap due to servicing transfer
									06/26/2014	$ (103,723)	$ 70,368,721	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (205,396)	$ 70,163,325	Updated due to quarterly assessment and reallocation
									08/14/2014	$ 4,050,000	$ 74,213,325	Transfer of cap due to servicing transfer
									09/16/2014	$ 420,000	$ 74,633,325	Transfer of cap due to servicing transfer
									09/29/2014	$ (73,587)	$ 74,559,738	Updated due to quarterly assessment and reallocation
									10/16/2014	$ 7,390,000	$ 81,949,738	Transfer of cap due to servicing transfer
									11/14/2014	$ (390,000)	$ 81,559,738	Transfer of cap due to servicing transfer
									12/16/2014	$ 4,990,000	$ 86,549,738	Transfer of cap due to servicing transfer
									12/29/2014	$ (8,713,039)	$ 77,836,699	Updated due to quarterly assessment and reallocation
									01/15/2015	$ (50,000)	$ 77,786,699	Transfer of cap due to servicing transfer
									02/13/2015	$ 11,850,000	$ 89,636,699	Transfer of cap due to servicing transfer
									03/16/2015	$ 11,660,000	$ 101,296,699	Transfer of cap due to servicing transfer
									03/26/2015	$ (4,671,888)	$ 96,624,811	Updated due to quarterly assessment and reallocation
									04/16/2015	$ 590,000	$ 97,214,811	Transfer of cap due to servicing transfer
									04/28/2015	$ (18,231,781)	$ 78,983,030	Updated due to quarterly assessment and reallocation
									05/14/2015	$ 2,100,000	$ 81,083,030	Transfer of cap due to servicing transfer

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	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									06/16/2015	$ 2,820,000	$ 83,903,030	Transfer of cap due to servicing transfer
									06/25/2015	$ (4,782,922)	$ 79,120,108	Updated due to quarterly assessment and reallocation
									07/16/2015	$ 60,000	$ 79,180,108	Transfer of cap due to servicing transfer
									08/14/2015	$ 2,240,000	$ 81,420,108	Transfer of cap due to servicing transfer
									09/16/2015	$ (430,000)	$ 80,990,108	Transfer of cap due to servicing transfer
									09/28/2015	$ (6,107,608)	$ 74,882,500	Updated due to quarterly assessment and reallocation
									10/15/2015	$ 1,040,000	$ 75,922,500	Transfer of cap due to servicing transfer
									11/16/2015	$ 3,700,000	$ 79,622,500	Transfer of cap due to servicing transfer
									12/16/2015	$ 500,000	$ 80,122,500	Transfer of cap due to servicing transfer
									12/28/2015	$ (4,760,843)	$ 75,361,657	Updated due to quarterly assessment and reallocation
									01/14/2016	$ 100,000	$ 75,461,657	Transfer of cap due to servicing transfer
									02/16/2016	$ 570,000	$ 76,031,657	Transfer of cap due to servicing transfer
									02/25/2016	$ (14,691,799)	$ 61,339,858	Reallocation due to MHA program deobligation
									03/16/2016	$ 6,270,000	$ 67,609,858	Transfer of cap due to servicing transfer
									03/28/2016	$ (334,912)	$ 67,274,946	Updated due to quarterly assessment and reallocation
									04/14/2016	$ 5,270,000	$ 72,544,946	Transfer of cap due to servicing transfer
									05/16/2016	$ (500,000)	$ 72,044,946	Transfer of cap due to servicing transfer
									05/31/2016	$ (3,185,286)	$ 68,859,660	Updated due to quarterly assessment and reallocation
									06/16/2016	$ 660,000	$ 69,519,660	Transfer of cap due to servicing transfer
									06/27/2016	$ (2,064,146)	$ 67,455,514	Updated due to quarterly assessment and reallocation
									07/14/2016	$ 5,170,000	$ 72,625,514	Transfer of cap due to servicing transfer
									07/27/2016	$ (2,535,644)	$ 70,089,870	Updated due to quarterly assessment and reallocation
									08/16/2016	$ 5,570,000	$ 75,659,870	Transfer of cap due to servicing transfer
									09/15/2016	$ 3,400,000	$ 79,059,870	Transfer of cap due to servicing transfer
									09/28/2016	$ (7,231,925)	$ 71,827,945	Updated due to quarterly assessment and reallocation
									10/14/2016	$ 1,060,000	$ 72,887,945	Transfer of cap due to servicing transfer
									10/25/2016	$ (6,774,793)	$ 66,113,152	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 2,611,921	$ 68,725,073	Updated due to quarterly assessment and reallocation
									11/16/2016	$ 980,000	$ 69,705,073	Transfer of cap due to servicing transfer
									11/29/2016	$ (73,555)	$ 69,631,518	Updated due to quarterly assessment and reallocation
									12/15/2016	$ (420,000)	$ 69,211,518	Transfer of cap due to servicing transfer
									12/27/2016	$ (10,555)	$ 69,200,963	Transfer of cap due to servicing transfer
									01/13/2017	$ 410,000	$ 69,610,963	Transfer of cap due to servicing transfer
									02/16/2017	$ 170,000	$ 69,780,963	Transfer of cap due to servicing transfer
									02/27/2017	$ (148,531)	$ 69,632,432	Transfer of cap due to servicing transfer
									03/16/2017	$ 3,060,000	$ 72,692,432	Transfer of cap due to servicing transfer
									04/26/2017	$ (11,474)	$ 72,680,958	Transfer of cap due to servicing transfer
									06/26/2017	$ (140,759)	$ 72,540,199	Transfer of cap due to servicing transfer
									07/26/2017	$ (4,697)	$ 72,535,502	Transfer of cap due to servicing transfer
									09/26/2017	$ (4,797,940)	$ 67,737,562	Transfer of cap due to servicing transfer
									10/26/2017	$ (632,800)	$ 67,104,762	Transfer of cap due to servicing transfer
									12/21/2017	$ (649,369)	$ 66,455,393	Transfer of cap due to servicing transfer
									02/26/2018	$ (37,728)	$ 66,417,665	Transfer of cap due to servicing transfer
									03/22/2018	$ (127,313)	$ 66,290,352	Transfer of cap due to servicing transfer
									04/25/2018	$ (306,501)	$ 65,983,851	Transfer of cap due to servicing transfer
									06/21/2018	$ (84,201)	$ 65,899,650	Transfer of cap due to servicing transfer
									07/26/2018	$ (17,908,463)	$ 47,991,187	Reallocation due to MHA program deobligation
									08/27/2018	$ (985)	$ 47,990,202	Transfer of cap due to servicing transfer
									09/26/2018	$ (1,075)	$ 47,989,127	Transfer of cap due to servicing transfer
									10/25/2018	$ (38,166)	$ 47,950,961	Transfer of cap due to servicing transfer
									09/16/2019	$ (1)	$ 47,950,960	Transfer of cap due to servicing transfer
07/17/2009	ShoreBank	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	$ 1,410,000	N/A		09/30/2009	$ 890,000	$ 2,300,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	$ 1,260,000	$ 3,560,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ (20,000)	$ 3,540,000	Updated portfolio data from servicer
									07/14/2010	$ (240,000)	$ 3,300,000	Updated portfolio data from servicer
									09/30/2010	$ 471,446	$ 3,771,446	Updated portfolio data from servicer
									01/06/2011	$ (3)	$ 3,771,443	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (4)	$ 3,771,439	Updated due to quarterly assessment and reallocation
									04/13/2011	$ (1,100,000)	$ 2,671,439	Transfer of cap due to servicing transfer
									06/29/2011	$ (38)	$ 2,671,401	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (29)	$ 2,671,372	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (79)	$ 2,671,293	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (13)	$ 2,671,280	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (50)	$ 2,671,230	Updated due to quarterly assessment and reallocation
								6	04/09/2013	$ (2,324,244)	$ 346,986	Termination of SPA
12/09/2009	Silver State Schools Credit Union	Las Vegas	NV	Purchase	Financial Instrument for Home Loan Modifications	$ 1,880,000	N/A		01/22/2010	$ 90,000	$ 1,970,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 1,110,000	$ 3,080,000	Updated portfolio data from servicer
									07/14/2010	$ (1,180,000)	$ 1,900,000	Updated portfolio data from servicer
									09/30/2010	$ 275,834	$ 2,175,834	Updated portfolio data from servicer
									01/06/2011	$ (2)	$ 2,175,832	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (3)	$ 2,175,829	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (26)	$ 2,175,803	Updated due to quarterly assessment and reallocation

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	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									06/28/2012	$ (21)	$ 2,175,782	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (57)	$ 2,175,725	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (10)	$ 2,175,715	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (37)	$ 2,175,678	Updated due to quarterly assessment and reallocation
									06/27/2013	$ (15)	$ 2,175,663	Updated due to quarterly assessment and reallocation
								6	07/09/2013	$ (1,889,819)	$ 285,844	Termination of SPA
10/15/2013	SN Servicing Corporation	Baton Rouge	LA	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	10/15/2013	$ 60,000	$ 60,000	Transfer of cap due to servicing transfer
									12/16/2013	$ 10,000	$ 70,000	Transfer of cap due to servicing transfer
									07/16/2014	$ 170,000	$ 240,000	Transfer of cap due to servicing transfer
									07/29/2014	$ (544)	$ 239,456	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (180)	$ 239,276	Updated due to quarterly assessment and reallocation
									10/16/2014	$ 160,000	$ 399,276	Transfer of cap due to servicing transfer
									11/14/2014	$ 20,000	$ 419,276	Transfer of cap due to servicing transfer
									12/16/2014	$ 60,000	$ 479,276	Transfer of cap due to servicing transfer
									12/29/2014	$ (13,406)	$ 465,870	Updated due to quarterly assessment and reallocation
									01/15/2015	$ 90,000	$ 555,870	Transfer of cap due to servicing transfer
									03/26/2015	$ (18,475)	$ 537,395	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (72,818)	$ 464,577	Updated due to quarterly assessment and reallocation
									05/14/2015	$ 1,310,000	$ 1,774,577	Transfer of cap due to servicing transfer
									06/16/2015	$ 80,000	$ 1,854,577	Transfer of cap due to servicing transfer
									06/25/2015	$ (158,664)	$ 1,695,913	Updated due to quarterly assessment and reallocation
									07/16/2015	$ 20,000	$ 1,715,913	Transfer of cap due to servicing transfer
									08/14/2015	$ 20,000	$ 1,735,913	Transfer of cap due to servicing transfer
									09/16/2015	$ 160,000	$ 1,895,913	Transfer of cap due to servicing transfer
									09/28/2015	$ (260,437)	$ 1,635,476	Updated due to quarterly assessment and reallocation
									10/15/2015	$ 2,820,000	$ 4,455,476	Transfer of cap due to servicing transfer
									11/16/2015	$ 990,000	$ 5,445,476	Transfer of cap due to servicing transfer
									12/28/2015	$ (716,235)	$ 4,729,241	Updated due to quarterly assessment and reallocation
									01/14/2016	$ 330,000	$ 5,059,241	Transfer of cap due to servicing transfer
									02/16/2016	$ (80,000)	$ 4,979,241	Transfer of cap due to servicing transfer
									02/25/2016	$ (2,295,159)	$ 2,684,082	Reallocation due to MHA program deobligation
									03/16/2016	$ 1,170,000	$ 3,854,082	Transfer of cap due to servicing transfer
									03/28/2016	$ (76,689)	$ 3,777,393	Updated due to quarterly assessment and reallocation
									04/14/2016	$ 840,000	$ 4,617,393	Transfer of cap due to servicing transfer
									05/16/2016	$ 390,000	$ 5,007,393	Transfer of cap due to servicing transfer
									05/31/2016	$ (826,282)	$ 4,181,111	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (499,359)	$ 3,681,752	Updated due to quarterly assessment and reallocation
									07/14/2016	$ 110,000	$ 3,791,752	Transfer of cap due to servicing transfer
									07/27/2016	$ (515,833)	$ 3,275,919	Updated due to quarterly assessment and reallocation
									08/16/2016	$ 30,000	$ 3,305,919	Transfer of cap due to servicing transfer
									09/15/2016	$ 690,000	$ 3,995,919	Transfer of cap due to servicing transfer
									09/28/2016	$ (1,167,343)	$ 2,828,576	Updated due to quarterly assessment and reallocation
									10/14/2016	$ 1,510,000	$ 4,338,576	Transfer of cap due to servicing transfer
									10/25/2016	$ (2,130,485)	$ 2,208,091	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 821,377	$ 3,029,468	Updated due to quarterly assessment and reallocation
									11/16/2016	$ 140,000	$ 3,169,468	Transfer of cap due to servicing transfer
									11/29/2016	$ (15,727)	$ 3,153,741	Updated due to quarterly assessment and reallocation
									12/15/2016	$ 60,000	$ 3,213,741	Transfer of cap due to servicing transfer
									12/27/2016	$ (2,492)	$ 3,211,249	Transfer of cap due to servicing transfer
									01/13/2017	$ 340,000	$ 3,551,249	Transfer of cap due to servicing transfer
									02/16/2017	$ 70,000	$ 3,621,249	Transfer of cap due to servicing transfer
									02/27/2017	$ (50,982)	$ 3,570,267	Transfer of cap due to servicing transfer
									03/16/2017	$ 20,000	$ 3,590,267	Transfer of cap due to servicing transfer
									04/26/2017	$ (3,295)	$ 3,586,972	Transfer of cap due to servicing transfer
									06/26/2017	$ (20,845)	$ 3,566,127	Transfer of cap due to servicing transfer
									07/26/2017	$ (630)	$ 3,565,497	Transfer of cap due to servicing transfer
									09/26/2017	$ (763,009)	$ 2,802,488	Transfer of cap due to servicing transfer
									10/26/2017	$ (92,103)	$ 2,710,385	Transfer of cap due to servicing transfer
									12/21/2017	$ (92,832)	$ 2,617,553	Transfer of cap due to servicing transfer
									02/26/2018	$ (4,542)	$ 2,613,011	Transfer of cap due to servicing transfer
									03/22/2018	$ (11,003)	$ 2,602,008	Transfer of cap due to servicing transfer
									04/25/2018	$ (11,167)	$ 2,590,841	Transfer of cap due to servicing transfer
									06/21/2018	$ 316,421	$ 2,907,262	Transfer of cap due to servicing transfer
									07/26/2018	$ 160,128	$ 3,067,390	Reallocation due to MHA program deobligation
									08/27/2018	$ (20)	$ 3,067,370	Transfer of cap due to servicing transfer
									09/26/2018	$ 259,050	$ 3,326,420	Transfer of cap due to servicing transfer
									10/25/2018	$ (1,390)	$ 3,325,030	Transfer of cap due to servicing transfer
09/02/2009	Sortis Financial, Inc. (ClearSpring Loan Services, Inc. fka Vantium Capital, Inc.)	Plano	TX	Purchase	Financial Instrument for Home Loan Modifications	$ 6,000,000	N/A	4	10/02/2009	$ 1,310,000	$ 7,310,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	$ (3,390,000)	$ 3,920,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 410,000	$ 4,330,000	Updated portfolio data from servicer

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									07/14/2010	$ (730,000)	$ 3,600,000	Updated portfolio data from servicer
									09/15/2010	$ 4,700,000	$ 8,300,000	Transfer of cap due to servicing transfer
									09/30/2010	$ 117,764	$ 8,417,764	Updated portfolio data from servicer
									11/16/2010	$ 800,000	$ 9,217,764	Transfer of cap due to servicing transfer
									12/15/2010	$ 2,700,000	$ 11,917,764	Transfer of cap due to servicing transfer
									01/06/2011	$ (17)	$ 11,917,747	Updated due to quarterly assessment and reallocation
									01/13/2011	$ 700,000	$ 12,617,747	Transfer of cap due to servicing transfer
									02/16/2011	$ 1,800,000	$ 14,417,747	Transfer of cap due to servicing transfer
									03/30/2011	$ (19)	$ 14,417,728	Updated due to quarterly assessment and reallocation
									04/13/2011	$ 300,000	$ 14,717,728	Transfer of cap due to servicing transfer
									06/29/2011	$ (189)	$ 14,717,539	Updated due to quarterly assessment and reallocation
									08/16/2011	$ 300,000	$ 15,017,539	Transfer of cap due to servicing transfer
									09/15/2011	$ 100,000	$ 15,117,539	Transfer of cap due to servicing transfer
									10/14/2011	$ 100,000	$ 15,217,539	Transfer of cap due to servicing transfer
									06/28/2012	$ (147)	$ 15,217,392	Updated due to quarterly assessment and reallocation
									07/16/2012	$ (10,000)	$ 15,207,392	Transfer of cap due to servicing transfer
									09/27/2012	$ (413)	$ 15,206,979	Updated due to quarterly assessment and reallocation
									11/15/2012	$ (40,000)	$ 15,166,979	Transfer of cap due to servicing transfer
									12/27/2012	$ (71)	$ 15,166,908	Updated due to quarterly assessment and reallocation
									02/14/2013	$ (770,000)	$ 14,396,908	Transfer of cap due to servicing transfer
									03/14/2013	$ (20,000)	$ 14,376,908	Transfer of cap due to servicing transfer
									03/25/2013	$ (256)	$ 14,376,652	Updated due to quarterly assessment and reallocation
									04/16/2013	$ (620,000)	$ 13,756,652	Transfer of cap due to servicing transfer
									05/16/2013	$ 40,000	$ 13,796,652	Transfer of cap due to servicing transfer
									06/14/2013	$ 10,000	$ 13,806,652	Transfer of cap due to servicing transfer
									06/27/2013	$ (95)	$ 13,806,557	Updated due to quarterly assessment and reallocation
									07/16/2013	$ (290,000)	$ 13,516,557	Transfer of cap due to servicing transfer
									09/27/2013	$ (34)	$ 13,516,523	Updated due to quarterly assessment and reallocation
									12/16/2013	$ 40,000	$ 13,556,523	Transfer of cap due to servicing transfer
									12/23/2013	$ (57,271)	$ 13,499,252	Updated due to quarterly assessment and reallocation
									02/13/2014	$ (90,000)	$ 13,409,252	Transfer of cap due to servicing transfer
									03/14/2014	$ (40,000)	$ 13,369,252	Transfer of cap due to servicing transfer
									03/26/2014	$ (1,989)	$ 13,367,263	Updated due to quarterly assessment and reallocation
									04/16/2014	$ 80,000	$ 13,447,263	Transfer of cap due to servicing transfer
									05/15/2014	$ (230,000)	$ 13,217,263	Transfer of cap due to servicing transfer
									06/16/2014	$ 100,000	$ 13,317,263	Transfer of cap due to servicing transfer
									06/26/2014	$ (23,438)	$ 13,293,825	Updated due to quarterly assessment and reallocation
									07/16/2014	$ 1,210,000	$ 14,503,825	Transfer of cap due to servicing transfer
									07/29/2014	$ (51,728)	$ 14,452,097	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (17,168)	$ 14,434,929	Updated due to quarterly assessment and reallocation
									10/16/2014	$ 500,000	$ 14,934,929	Transfer of cap due to servicing transfer
									11/14/2014	$ (10,000)	$ 14,924,929	Transfer of cap due to servicing transfer
									12/29/2014	$ (2,097,962)	$ 12,826,967	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (789,030)	$ 12,037,937	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (3,110,011)	$ 8,927,926	Updated due to quarterly assessment and reallocation
									06/25/2015	$ (735,363)	$ 8,192,563	Updated due to quarterly assessment and reallocation
									07/16/2015	$ (230,000)	$ 7,962,563	Transfer of cap due to servicing transfer
									08/14/2015	$ (970,000)	$ 6,992,563	Transfer of cap due to servicing transfer
									09/16/2015	$ (370,000)	$ 6,622,563	Transfer of cap due to servicing transfer
									09/28/2015	$ (898,229)	$ 5,724,334	Updated due to quarterly assessment and reallocation
									10/15/2015	$ 590,000	$ 6,314,334	Transfer of cap due to servicing transfer
									12/16/2015	$ 10,000	$ 6,324,334	Transfer of cap due to servicing transfer
									12/28/2015	$ (774,973)	$ 5,549,361	Updated due to quarterly assessment and reallocation
									01/14/2016	$ (20,000)	$ 5,529,361	Transfer of cap due to servicing transfer
									02/25/2016	$ (2,262,695)	$ 3,266,666	Reallocation due to MHA program deobligation
									03/16/2016	$ 190,000	$ 3,456,666	Transfer of cap due to servicing transfer
									03/28/2016	$ (52,053)	$ 3,404,613	Updated due to quarterly assessment and reallocation
									05/16/2016	$ 70,000	$ 3,474,613	Transfer of cap due to servicing transfer
									05/31/2016	$ (422,197)	$ 3,052,416	Updated due to quarterly assessment and reallocation
									06/16/2016	$ 290,000	$ 3,342,416	Transfer of cap due to servicing transfer
									06/27/2016	$ (291,214)	$ 3,051,202	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (291,302)	$ 2,759,900	Updated due to quarterly assessment and reallocation
									09/15/2016	$ 640,000	$ 3,399,900	Transfer of cap due to servicing transfer
									09/28/2016	$ (761,286)	$ 2,638,614	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (719,364)	$ 1,919,250	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 277,340	$ 2,196,590	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (5,640)	$ 2,190,950	Updated due to quarterly assessment and reallocation
									12/15/2016	$ 10,000	$ 2,200,950	Transfer of cap due to servicing transfer
									12/27/2016	$ (873)	$ 2,200,077	Transfer of cap due to servicing transfer
									02/27/2017	$ (15,146)	$ 2,184,931	Transfer of cap due to servicing transfer
									04/26/2017	$ (993)	$ 2,183,938	Transfer of cap due to servicing transfer
									06/26/2017	$ (7,547)	$ 2,176,391	Transfer of cap due to servicing transfer

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	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									07/26/2017	$ (228)	$ 2,176,163	Transfer of cap due to servicing transfer
									09/26/2017	$ (239,456)	$ 1,936,707	Transfer of cap due to servicing transfer
									10/26/2017	$ (29,696)	$ 1,907,011	Transfer of cap due to servicing transfer
									12/21/2017	$ (28,971)	$ 1,878,040	Transfer of cap due to servicing transfer
									02/26/2018	$ (1,390)	$ 1,876,650	Transfer of cap due to servicing transfer
									03/22/2018	$ (4,532)	$ 1,872,118	Transfer of cap due to servicing transfer
									04/25/2018	$ (8,960)	$ 1,863,158	Transfer of cap due to servicing transfer
									06/21/2018	$ (2,149)	$ 1,861,009	Transfer of cap due to servicing transfer
									07/26/2018	$ (440,808)	$ 1,420,201	Reallocation due to MHA program deobligation
									08/27/2018	$ (24)	$ 1,420,177	Transfer of cap due to servicing transfer
									09/26/2018	$ (26)	$ 1,420,151	Transfer of cap due to servicing transfer
									10/25/2018	$ (908)	$ 1,419,243	Transfer of cap due to servicing transfer
12/16/2009	Sound Community Bank	Seattle	WA	Purchase	Financial Instrument for Home Loan Modifications	$ 440,000	N/A		01/22/2010	$ 20,000	$ 460,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 1,430,000	$ 1,890,000	Updated portfolio data from servicer
									07/14/2010	$ (390,000)	$ 1,500,000	Updated portfolio data from servicer
									09/08/2010	$ (1,500,000)	-	Termination of SPA
01/13/2010	Specialized Loan Servicing LLC	Highlands Ranch	CO	Purchase	Financial Instrument for Home Loan Modifications	$ 64,150,000	N/A		03/26/2010	$ (51,240,000)	$ 12,910,000	Updated portfolio data from servicer
									05/14/2010	$ 3,000,000	$ 15,910,000	Transfer of cap due to servicing transfer
									06/16/2010	$ 4,860,000	$ 20,770,000	Transfer of cap due to servicing transfer
									07/14/2010	$ 3,630,000	$ 24,400,000	Updated portfolio data from servicer
									07/16/2010	$ 330,000	$ 24,730,000	Transfer of cap due to servicing transfer
									08/13/2010	$ 700,000	$ 25,430,000	Transfer of cap due to servicing transfer
									09/15/2010	$ 200,000	$ 25,630,000	Transfer of cap due to servicing transfer
									09/30/2010	$ (1,695,826)	$ 23,934,174	Updated portfolio data from servicer
									11/16/2010	$ 200,000	$ 24,134,174	Transfer of cap due to servicing transfer
									01/06/2011	$ (32)	$ 24,134,142	Updated due to quarterly assessment and reallocation
									01/13/2011	$ 1,500,000	$ 25,634,142	Transfer of cap due to servicing transfer
									03/16/2011	$ 7,100,000	$ 32,734,142	Transfer of cap due to servicing transfer
									03/30/2011	$ (36)	$ 32,734,106	Updated due to quarterly assessment and reallocation
									04/13/2011	$ 1,000,000	$ 33,734,106	Transfer of cap due to servicing transfer
									05/13/2011	$ 100,000	$ 33,834,106	Transfer of cap due to servicing transfer
									06/16/2011	$ 300,000	$ 34,134,106	Transfer of cap due to servicing transfer
									06/29/2011	$ (332)	$ 34,133,774	Updated due to quarterly assessment and reallocation
									08/16/2011	$ 100,000	$ 34,233,774	Transfer of cap due to servicing transfer
									09/15/2011	$ 300,000	$ 34,533,774	Transfer of cap due to servicing transfer
									10/14/2011	$ 300,000	$ 34,833,774	Transfer of cap due to servicing transfer
									12/15/2011	$ (1,700,000)	$ 33,133,774	Transfer of cap due to servicing transfer
									01/13/2012	$ 1,600,000	$ 34,733,774	Transfer of cap due to servicing transfer
									02/16/2012	$ 100,000	$ 34,833,774	Transfer of cap due to servicing transfer
									03/15/2012	$ 100,000	$ 34,933,774	Transfer of cap due to servicing transfer
									04/16/2012	$ 77,600,000	$ 112,533,774	Transfer of cap due to servicing transfer
									05/16/2012	$ 40,000	$ 112,573,774	Transfer of cap due to servicing transfer
									06/14/2012	$ (350,000)	$ 112,223,774	Transfer of cap due to servicing transfer
									06/28/2012	$ (1,058)	$ 112,222,716	Updated due to quarterly assessment and reallocation
									07/16/2012	$ 4,430,000	$ 116,652,716	Transfer of cap due to servicing transfer
									08/16/2012	$ (1,280,000)	$ 115,372,716	Transfer of cap due to servicing transfer
									09/27/2012	$ (3,061)	$ 115,369,655	Updated due to quarterly assessment and reallocation
									10/16/2012	$ 5,600,000	$ 120,969,655	Transfer of cap due to servicing transfer
									11/15/2012	$ 880,000	$ 121,849,655	Transfer of cap due to servicing transfer
									12/14/2012	$ 24,180,000	$ 146,029,655	Transfer of cap due to servicing transfer
									12/27/2012	$ (663)	$ 146,028,992	Updated due to quarterly assessment and reallocation
									01/16/2013	$ 2,410,000	$ 148,438,992	Transfer of cap due to servicing transfer
									02/14/2013	$ 6,650,000	$ 155,088,992	Transfer of cap due to servicing transfer
									03/14/2013	$ (1,450,000)	$ 153,638,992	Transfer of cap due to servicing transfer
									03/25/2013	$ (2,584)	$ 153,636,408	Updated due to quarterly assessment and reallocation
									04/16/2013	$ (750,000)	$ 152,886,408	Transfer of cap due to servicing transfer
									05/16/2013	$ (1,250,000)	$ 151,636,408	Transfer of cap due to servicing transfer
									06/14/2013	$ 3,670,000	$ 155,306,408	Transfer of cap due to servicing transfer
									06/27/2013	$ (985)	$ 155,305,423	Updated due to quarterly assessment and reallocation
									07/16/2013	$ (3,720,000)	$ 151,585,423	Transfer of cap due to servicing transfer
									09/16/2013	$ (180,000)	$ 151,405,423	Transfer of cap due to servicing transfer
									09/27/2013	$ (346)	$ 151,405,077	Updated due to quarterly assessment and reallocation
									10/15/2013	$ 860,000	$ 152,265,077	Transfer of cap due to servicing transfer
									11/14/2013	$ (410,000)	$ 151,855,077	Transfer of cap due to servicing transfer
									12/16/2013	$ (10,160,000)	$ 141,695,077	Transfer of cap due to servicing transfer
									12/23/2013	$ (381,129)	$ 141,313,948	Updated due to quarterly assessment and reallocation
									01/16/2014	$ 8,200,000	$ 149,513,948	Transfer of cap due to servicing transfer
									02/13/2014	$ 21,910,000	$ 171,423,948	Transfer of cap due to servicing transfer
									03/14/2014	$ 300,000	$ 171,723,948	Transfer of cap due to servicing transfer
									03/26/2014	$ (10,851)	$ 171,713,097	Updated due to quarterly assessment and reallocation
									04/16/2014	$ 4,470,000	$ 176,183,097	Transfer of cap due to servicing transfer
									05/15/2014	$ (28,460,000)	$ 147,723,097	Transfer of cap due to servicing transfer

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	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									06/16/2014	$ 4,680,000	$ 152,403,097	Transfer of cap due to servicing transfer
									06/26/2014	$ (57,511)	$ 152,345,586	Updated due to quarterly assessment and reallocation
									07/16/2014	$ 16,450,000	$ 168,795,586	Transfer of cap due to servicing transfer
									07/29/2014	$ (115,275)	$ 168,680,311	Updated due to quarterly assessment and reallocation
									08/14/2014	$ 230,000	$ 168,910,311	Transfer of cap due to servicing transfer
									09/16/2014	$ (4,270,000)	$ 164,640,311	Transfer of cap due to servicing transfer
									09/29/2014	$ (27,454)	$ 164,612,857	Updated due to quarterly assessment and reallocation
									11/14/2014	$ 540,000	$ 165,152,857	Transfer of cap due to servicing transfer
									12/29/2014	$ 52,945,861	$ 218,098,718	Updated due to quarterly assessment and reallocation
									01/15/2015	$ (520,000)	$ 217,578,718	Transfer of cap due to servicing transfer
									02/13/2015	$ 12,630,000	$ 230,208,718	Transfer of cap due to servicing transfer
									03/16/2015	$ 11,890,000	$ 242,098,718	Transfer of cap due to servicing transfer
									03/26/2015	$ 1,352,322	$ 243,451,040	Updated due to quarterly assessment and reallocation
									04/16/2015	$ 1,050,000	$ 244,501,040	Transfer of cap due to servicing transfer
									04/28/2015	$ 4,448,221	$ 248,949,261	Updated due to quarterly assessment and reallocation
									05/14/2015	$ 7,170,000	$ 256,119,261	Transfer of cap due to servicing transfer
									06/16/2015	$ 18,070,000	$ 274,189,261	Transfer of cap due to servicing transfer
									06/25/2015	$ 18,792,626	$ 292,981,887	Updated due to quarterly assessment and reallocation
									07/16/2015	$ 14,500,000	$ 307,481,887	Transfer of cap due to servicing transfer
									08/14/2015	$ 1,710,000	$ 309,191,887	Transfer of cap due to servicing transfer
									09/16/2015	$ (390,000)	$ 308,801,887	Transfer of cap due to servicing transfer
									09/28/2015	$ 10,523,228	$ 319,325,115	Updated due to quarterly assessment and reallocation
									10/15/2015	$ 3,450,000	$ 322,775,115	Transfer of cap due to servicing transfer
									11/16/2015	$ 970,000	$ 323,745,115	Transfer of cap due to servicing transfer
									12/16/2015	$ (210,000)	$ 323,535,115	Transfer of cap due to servicing transfer
									12/28/2015	$ 6,558,413	$ 330,093,528	Updated due to quarterly assessment and reallocation
									01/14/2016	$ 25,010,000	$ 355,103,528	Transfer of cap due to servicing transfer
									02/16/2016	$ 2,470,000	$ 357,573,528	Transfer of cap due to servicing transfer
									02/25/2016	$ (13,592,686)	$ 343,980,842	Reallocation due to MHA program deobligation
									03/16/2016	$ 1,040,000	$ 345,020,842	Transfer of cap due to servicing transfer
									03/28/2016	$ (174,419)	$ 344,846,423	Updated due to quarterly assessment and reallocation
									04/14/2016	$ (390,000)	$ 344,456,423	Transfer of cap due to servicing transfer
									05/16/2016	$ (8,920,000)	$ 335,536,423	Transfer of cap due to servicing transfer
									05/31/2016	$ 9,566,276	$ 345,102,699	Updated due to quarterly assessment and reallocation
									06/16/2016	$ (2,510,000)	$ 342,592,699	Transfer of cap due to servicing transfer
									06/27/2016	$ 3,970,965	$ 346,563,664	Updated due to quarterly assessment and reallocation
									07/14/2016	$ 31,640,000	$ 378,203,664	Transfer of cap due to servicing transfer
									07/27/2016	$ (290,538)	$ 377,913,126	Updated due to quarterly assessment and reallocation
									08/16/2016	$ (1,540,000)	$ 376,373,126	Transfer of cap due to servicing transfer
									09/15/2016	$ (5,050,000)	$ 371,323,126	Transfer of cap due to servicing transfer
									09/28/2016	$ 6,401,607	$ 377,724,733	Updated due to quarterly assessment and reallocation
									10/14/2016	$ 180,000	$ 377,904,733	Transfer of cap due to servicing transfer
									10/25/2016	$ 5,948,269	$ 383,853,002	Updated due to quarterly assessment and reallocation
									11/07/2016	-	$ 383,853,002	Updated due to quarterly assessment and reallocation
									11/16/2016	$ 25,490,000	$ 409,343,002	Transfer of cap due to servicing transfer
									11/29/2016	$ (144,063)	$ 409,198,939	Updated due to quarterly assessment and reallocation
									12/15/2016	$ 11,630,000	$ 420,828,939	Transfer of cap due to servicing transfer
									12/27/2016	$ (12,972)	$ 420,815,967	Transfer of cap due to servicing transfer
									01/13/2017	$ (4,360,000)	$ 416,455,967	Transfer of cap due to servicing transfer
									02/16/2017	$ (37,060,000)	$ 379,395,967	Transfer of cap due to servicing transfer
									02/27/2017	$ 23,023,777	$ 402,419,744	Transfer of cap due to servicing transfer
									03/16/2017	$ 36,810,000	$ 439,229,744	Transfer of cap due to servicing transfer
									04/26/2017	$ (3,588)	$ 439,226,156	Transfer of cap due to servicing transfer
									06/26/2017	$ 13,394,938	$ 452,621,094	Transfer of cap due to servicing transfer
									07/26/2017	$ (764)	$ 452,620,330	Transfer of cap due to servicing transfer
									09/26/2017	$ 30,759,674	$ 483,380,004	Transfer of cap due to servicing transfer
									10/26/2017	$ (411,998)	$ 482,968,006	Transfer of cap due to servicing transfer
									12/21/2017	$ 19,667,669	$ 502,635,675	Transfer of cap due to servicing transfer
									02/26/2018	$ (19,711)	$ 502,615,964	Transfer of cap due to servicing transfer
									03/22/2018	$ 5,015,531	$ 507,631,495	Transfer of cap due to servicing transfer
									04/25/2018	$ (102,476)	$ 507,529,019	Transfer of cap due to servicing transfer
									06/21/2018	$ (26,115)	$ 507,502,904	Transfer of cap due to servicing transfer
									07/26/2018	$ (68,661,814)	$ 438,841,090	Reallocation due to MHA program deobligation
									08/27/2018	$ (4,211)	$ 438,836,879	Transfer of cap due to servicing transfer
									09/26/2018	$ (4,903)	$ 438,831,976	Transfer of cap due to servicing transfer
									10/25/2018	$ (187,028)	$ 438,644,948	Transfer of cap due to servicing transfer
									03/25/2019	$ 8,958,409	$ 447,603,357	Transfer of cap due to servicing transfer
									08/22/2019	$ 5,080,850	$ 452,684,207	Reallocation due to MHA program deobligation
12/09/2009	Spirit of Alaska Federal Credit Union	Fairbanks	AK	Purchase	Financial Instrument for Home Loan Modifications	$ 360,000	N/A		01/22/2010	$ 10,000	$ 370,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 850,000	$ 1,220,000	Updated portfolio data from servicer
									07/14/2010	$ (120,000)	$ 1,100,000	Updated portfolio data from servicer
									09/30/2010	$ 100,000	$ 1,200,000	Updated portfolio data from servicer/additional program initial cap

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	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									09/30/2010	$ 105,500	$ 1,305,500	Updated portfolio data from servicer
									01/06/2011	$ (2)	$ 1,305,498	Updated due to quarterly assessment and reallocation
									02/17/2011	$ (1,305,498)	-	Termination of SPA
08/28/2009	Stanford Federal Credit Union	Palo Alto	CA	Purchase	Financial Instrument for Home Loan Modifications	$ 300,000	N/A		10/02/2009	$ 70,000	$ 370,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	$ 2,680,000	$ 3,050,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 350,000	$ 3,400,000	Updated portfolio data from servicer
									07/14/2010	$ (1,900,000)	$ 1,500,000	Updated portfolio data from servicer
									09/30/2010	$ (1,209,889)	$ 290,111	Updated portfolio data from servicer
									03/23/2011	$ (290,111)	-	Termination of SPA
12/15/2010	Statebridge Company, LLC	Denver	CO	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	12/15/2010	$ 5,000,000	$ 5,000,000	Transfer of cap due to servicing transfer
									01/06/2011	$ (7)	$ 4,999,993	Updated due to quarterly assessment and reallocation
									02/16/2011	$ 500,000	$ 5,499,993	Transfer of cap due to servicing transfer
									03/16/2011	$ 100,000	$ 5,599,993	Transfer of cap due to servicing transfer
									03/30/2011	$ (9)	$ 5,599,984	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (85)	$ 5,599,899	Updated due to quarterly assessment and reallocation
									11/16/2011	$ (2,500,000)	$ 3,099,899	Transfer of cap due to servicing transfer
									03/15/2012	$ 200,000	$ 3,299,899	Transfer of cap due to servicing transfer
									06/28/2012	$ (40)	$ 3,299,859	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (100)	$ 3,299,759	Updated due to quarterly assessment and reallocation
									10/16/2012	$ 170,000	$ 3,469,759	Transfer of cap due to servicing transfer
									11/15/2012	$ (30,000)	$ 3,439,759	Transfer of cap due to servicing transfer
									12/14/2012	$ (80,000)	$ 3,359,759	Transfer of cap due to servicing transfer
									12/27/2012	$ (17)	$ 3,359,742	Updated due to quarterly assessment and reallocation
									01/16/2013	$ 50,000	$ 3,409,742	Transfer of cap due to servicing transfer
									02/14/2013	$ 1,240,000	$ 4,649,742	Transfer of cap due to servicing transfer
									03/14/2013	$ 90,000	$ 4,739,742	Transfer of cap due to servicing transfer
									03/25/2013	$ (90)	$ 4,739,652	Updated due to quarterly assessment and reallocation
									04/16/2013	$ (10,000)	$ 4,729,652	Transfer of cap due to servicing transfer
									06/27/2013	$ (34)	$ 4,729,618	Updated due to quarterly assessment and reallocation
									09/27/2013	$ (13)	$ 4,729,605	Updated due to quarterly assessment and reallocation
									11/14/2013	$ 60,000	$ 4,789,605	Transfer of cap due to servicing transfer
									12/23/2013	$ (21,773)	$ 4,767,832	Updated due to quarterly assessment and reallocation
									01/16/2014	$ (20,000)	$ 4,747,832	Transfer of cap due to servicing transfer
									02/13/2014	$ 60,000	$ 4,807,832	Transfer of cap due to servicing transfer
									03/14/2014	$ (30,000)	$ 4,777,832	Transfer of cap due to servicing transfer
									03/26/2014	$ (770)	$ 4,777,062	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (8,978)	$ 4,768,084	Updated due to quarterly assessment and reallocation
									07/16/2014	$ 150,000	$ 4,918,084	Transfer of cap due to servicing transfer
									07/29/2014	$ (18,319)	$ 4,899,765	Updated due to quarterly assessment and reallocation
									08/14/2014	$ 330,000	$ 5,229,765	Transfer of cap due to servicing transfer
									09/16/2014	$ 510,000	$ 5,739,765	Transfer of cap due to servicing transfer
									09/29/2014	$ (7,084)	$ 5,732,681	Updated due to quarterly assessment and reallocation
									10/16/2014	$ 1,310,000	$ 7,042,681	Transfer of cap due to servicing transfer
									12/16/2014	$ 5,780,000	$ 12,822,681	Transfer of cap due to servicing transfer
									12/29/2014	$ (2,009,472)	$ 10,813,209	Updated due to quarterly assessment and reallocation
									03/16/2015	$ (20,000)	$ 10,793,209	Transfer of cap due to servicing transfer
									03/26/2015	$ (759,640)	$ 10,033,569	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (2,994,140)	$ 7,039,429	Updated due to quarterly assessment and reallocation
									06/16/2015	$ 30,000	$ 7,069,429	Transfer of cap due to servicing transfer
									06/25/2015	$ (711,743)	$ 6,357,686	Updated due to quarterly assessment and reallocation
									08/14/2015	$ 160,000	$ 6,517,686	Transfer of cap due to servicing transfer
									09/16/2015	$ 90,000	$ 6,607,686	Transfer of cap due to servicing transfer
									09/28/2015	$ (969,232)	$ 5,638,454	Updated due to quarterly assessment and reallocation
									10/15/2015	$ 680,000	$ 6,318,454	Transfer of cap due to servicing transfer
									11/16/2015	$ 40,000	$ 6,358,454	Transfer of cap due to servicing transfer
									12/16/2015	$ 550,000	$ 6,908,454	Transfer of cap due to servicing transfer
									12/28/2015	$ (816,550)	$ 6,091,904	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (2,359,857)	$ 3,732,047	Reallocation due to MHA program deobligation
									03/16/2016	$ 980,000	$ 4,712,047	Transfer of cap due to servicing transfer
									03/28/2016	$ (72,124)	$ 4,639,923	Updated due to quarterly assessment and reallocation
									04/14/2016	$ 300,000	$ 4,939,923	Transfer of cap due to servicing transfer
									05/16/2016	$ 80,000	$ 5,019,923	Transfer of cap due to servicing transfer
									05/31/2016	$ (633,366)	$ 4,386,557	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (362,288)	$ 4,024,269	Updated due to quarterly assessment and reallocation
									07/14/2016	$ 150,000	$ 4,174,269	Transfer of cap due to servicing transfer
									07/27/2016	$ (346,056)	$ 3,828,213	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (624,521)	$ 3,203,692	Updated due to quarterly assessment and reallocation
									10/14/2016	$ 20,000	$ 3,223,692	Transfer of cap due to servicing transfer
									10/25/2016	$ (537,958)	$ 2,685,734	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 207,402	$ 2,893,136	Updated due to quarterly assessment and reallocation
									11/16/2016	$ 990,000	$ 3,883,136	Transfer of cap due to servicing transfer
									11/29/2016	$ (11,298)	$ 3,871,838	Updated due to quarterly assessment and reallocation

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	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									12/27/2016	$ (1,725)	$ 3,870,113	Transfer of cap due to servicing transfer
									01/13/2017	$ (100,000)	$ 3,770,113	Transfer of cap due to servicing transfer
									02/16/2017	$ 10,000	$ 3,780,113	Transfer of cap due to servicing transfer
									02/27/2017	$ (28,276)	$ 3,751,837	Transfer of cap due to servicing transfer
									03/16/2017	$ (1,350,000)	$ 2,401,837	Transfer of cap due to servicing transfer
									04/26/2017	$ (1,045)	$ 2,400,792	Transfer of cap due to servicing transfer
									06/26/2017	$ (11,705)	$ 2,389,087	Transfer of cap due to servicing transfer
									07/26/2017	$ (354)	$ 2,388,733	Transfer of cap due to servicing transfer
									09/26/2017	$ (440,216)	$ 1,948,517	Transfer of cap due to servicing transfer
									10/26/2017	$ (60,596)	$ 1,887,921	Transfer of cap due to servicing transfer
									12/21/2017	$ (64,032)	$ 1,823,889	Transfer of cap due to servicing transfer
									02/26/2018	$ (3,109)	$ 1,820,780	Transfer of cap due to servicing transfer
									03/22/2018	$ (10,140)	$ 1,810,640	Transfer of cap due to servicing transfer
									04/25/2018	$ (20,049)	$ 1,790,591	Transfer of cap due to servicing transfer
									06/21/2018	$ (3,993)	$ 1,786,598	Transfer of cap due to servicing transfer
									07/26/2018	$ (607,527)	$ 1,179,071	Reallocation due to MHA program deobligation
									08/27/2018	$ (25)	$ 1,179,046	Transfer of cap due to servicing transfer
									09/26/2018	$ (29)	$ 1,179,017	Transfer of cap due to servicing transfer
									10/25/2018	$ (926)	$ 1,178,091	Transfer of cap due to servicing transfer
12/09/2009	Sterling Savings Bank	Spokane	WA	Purchase	Financial Instrument for Home Loan Modifications	$ 2,250,000	N/A		01/22/2010	$ 100,000	$ 2,350,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ (740,000)	$ 1,610,000	Updated portfolio data from servicer
									07/14/2010	$ (710,000)	$ 900,000	Updated portfolio data from servicer
									09/30/2010	$ 550,556	$ 1,450,556	Updated portfolio data from servicer
									01/06/2011	$ (1)	$ 1,450,555	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (1)	$ 1,450,554	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (11)	$ 1,450,543	Updated due to quarterly assessment and reallocation
									09/27/2012	$ 30,907	$ 1,481,450	Updated due to quarterly assessment and reallocation
									12/27/2012	$ 58,688	$ 1,540,138	Updated due to quarterly assessment and reallocation
									03/25/2013	$ 235,175	$ 1,775,313	Updated due to quarterly assessment and reallocation
									06/27/2013	$ 84,191	$ 1,859,504	Updated due to quarterly assessment and reallocation
									09/27/2013	$ 13,786	$ 1,873,290	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (35)	$ 1,873,255	Updated due to quarterly assessment and reallocation
									03/26/2014	$ 12,095	$ 1,885,350	Updated due to quarterly assessment and reallocation
									06/26/2014	$ 122,307	$ 2,007,657	Updated due to quarterly assessment and reallocation
									07/29/2014	$ 22,184	$ 2,029,841	Updated due to quarterly assessment and reallocation
									09/29/2014	$ 24,565	$ 2,054,406	Updated due to quarterly assessment and reallocation
									12/29/2014	$ 581,882	$ 2,636,288	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (1,034)	$ 2,635,254	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (4,285)	$ 2,630,969	Updated due to quarterly assessment and reallocation
									06/25/2015	$ (6,530)	$ 2,624,439	Updated due to quarterly assessment and reallocation
									09/28/2015	$ (11,773)	$ 2,612,666	Updated due to quarterly assessment and reallocation
									12/28/2015	$ (11,798)	$ 2,600,868	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (130,663)	$ 2,470,205	Reallocation due to MHA program deobligation
									03/28/2016	$ (2,930)	$ 2,467,275	Updated due to quarterly assessment and reallocation
									05/16/2016	$ (590,000)	$ 1,877,275	Transfer of cap due to servicing transfer
									05/31/2016	$ (18,881)	$ 1,858,394	Updated due to quarterly assessment and reallocation
									06/16/2016	$ 554,145	$ 2,412,539	Transfer of cap due to servicing transfer
									06/27/2016	$ (15,623)	$ 2,396,916	Updated due to quarterly assessment and reallocation
									07/14/2016	$ (520,000)	$ 1,876,916	Transfer of cap due to servicing transfer
									07/27/2016	$ (31,749)	$ 1,845,167	Updated due to quarterly assessment and reallocation
								6	08/04/2016	$ (391,427)	$ 1,453,740	Termination of SPA
09/30/2010	Stockman Bank of Montana	Miles City	MT	Purchase	Financial Instrument for Home Loan Modifications	$ 100,000	N/A		09/30/2010	$ 45,056	$ 145,056	Updated portfolio data from servicer
									06/29/2011	$ (1)	$ 145,055	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (1)	$ 145,054	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (2)	$ 145,052	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (1)	$ 145,051	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (232)	$ 144,819	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (8)	$ 144,811	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (96)	$ 144,715	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (191)	$ 144,524	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (63)	$ 144,461	Updated due to quarterly assessment and reallocation
									12/29/2014	$ (7,654)	$ 136,807	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (2,879)	$ 133,928	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (11,347)	$ 122,581	Updated due to quarterly assessment and reallocation
									06/25/2015	$ (2,691)	$ 119,890	Updated due to quarterly assessment and reallocation
									09/28/2015	$ (3,595)	$ 116,295	Updated due to quarterly assessment and reallocation
									12/28/2015	$ (2,660)	$ 113,635	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (7,597)	$ 106,038	Reallocation due to MHA program deobligation
									03/28/2016	$ (159)	$ 105,879	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (1,242)	$ 104,637	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (742)	$ 103,895	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (742)	$ 103,153	Updated due to quarterly assessment and reallocation

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	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									09/28/2016	$ (1,298)	$ 101,855	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (1,226)	$ 100,629	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 472	$ 101,101	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (8)	$ 101,093	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (1)	$ 101,092	Transfer of cap due to servicing transfer
									02/27/2017	$ (22)	$ 101,070	Transfer of cap due to servicing transfer
									04/26/2017	$ (1)	$ 101,069	Transfer of cap due to servicing transfer
									06/26/2017	$ (11)	$ 101,058	Transfer of cap due to servicing transfer
									09/26/2017	$ (453)	$ 100,605	Transfer of cap due to servicing transfer
									10/26/2017	$ (56)	$ 100,549	Transfer of cap due to servicing transfer
									12/21/2017	$ (58)	$ 100,491	Transfer of cap due to servicing transfer
									02/26/2018	$ (3)	$ 100,488	Transfer of cap due to servicing transfer
									03/22/2018	$ (9)	$ 100,479	Transfer of cap due to servicing transfer
									04/25/2018	$ (18)	$ 100,461	Transfer of cap due to servicing transfer
									06/21/2018	$ (3)	$ 100,458	Transfer of cap due to servicing transfer
									07/26/2018	$ (386)	$ 100,072	Reallocation due to MHA program deobligation
									10/25/2018	$ (1)	$ 100,071	Transfer of cap due to servicing transfer
08/04/2010	Suburban Mortgage Company of New Mexico	Albuquerque	NM	Purchase	Financial Instrument for Home Loan Modifications	$ 880,000	N/A		09/30/2010	$ 1,585,945	$ 2,465,945	Updated portfolio data from servicer
									01/06/2011	$ (4)	$ 2,465,941	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (4)	$ 2,465,937	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (40)	$ 2,465,897	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (30)	$ 2,465,867	Updated due to quarterly assessment and reallocation
									08/10/2012	$ (2,465,867)	-	Termination of SPA
01/13/2012	Sun West Mortgage Company, Inc	Cerritos	CA	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	01/13/2012	$ 100,000	$ 100,000	Transfer of cap due to servicing transfer
									08/16/2017	$ (100,000)	-	Termination of SPA
04/13/2011	SunTrust Mortgage, Inc.	Richmond	VA	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	04/13/2011	$ 100,000	$ 100,000	Transfer of cap due to servicing transfer
									06/14/2013	$ 120,000	$ 220,000	Transfer of cap due to servicing transfer
									06/27/2013	$ (1)	$ 219,999	Updated due to quarterly assessment and reallocation
									07/16/2013	$ 10,000	$ 229,999	Transfer of cap due to servicing transfer
									12/23/2013	$ (670)	$ 229,329	Updated due to quarterly assessment and reallocation
									01/16/2014	$ 20,000	$ 249,329	Transfer of cap due to servicing transfer
									02/13/2014	$ 90,000	$ 339,329	Transfer of cap due to servicing transfer
									03/14/2014	$ 50,000	$ 389,329	Transfer of cap due to servicing transfer
									03/26/2014	$ (38)	$ 389,291	Updated due to quarterly assessment and reallocation
									04/16/2014	$ 60,000	$ 449,291	Transfer of cap due to servicing transfer
									06/26/2014	$ (486)	$ 448,805	Updated due to quarterly assessment and reallocation
									07/16/2014	$ 70,000	$ 518,805	Transfer of cap due to servicing transfer
									07/29/2014	$ (989)	$ 517,816	Updated due to quarterly assessment and reallocation
									08/14/2014	$ 30,000	$ 547,816	Transfer of cap due to servicing transfer
									09/29/2014	$ (358)	$ 547,458	Updated due to quarterly assessment and reallocation
									12/29/2014	$ (28,730)	$ 518,728	Updated due to quarterly assessment and reallocation
									02/13/2015	$ (20,000)	$ 498,728	Transfer of cap due to servicing transfer
									03/26/2015	$ (10,741)	$ 487,987	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (42,369)	$ 445,618	Updated due to quarterly assessment and reallocation
									06/25/2015	$ (14,001)	$ 431,617	Updated due to quarterly assessment and reallocation
									08/14/2015	$ (20,000)	$ 411,617	Transfer of cap due to servicing transfer
									09/28/2015	$ (20,248)	$ 391,369	Updated due to quarterly assessment and reallocation
									12/28/2015	$ (14,985)	$ 376,384	Updated due to quarterly assessment and reallocation
									01/14/2016	$ 2,040,000	$ 2,416,384	Transfer of cap due to servicing transfer
									02/25/2016	$ 250,500	$ 2,666,884	Reallocation due to MHA program deobligation
									03/16/2016	$ 140,000	$ 2,806,884	Transfer of cap due to servicing transfer
									03/28/2016	$ 4,517	$ 2,811,401	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (184,936)	$ 2,626,465	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (161,110)	$ 2,465,355	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (162,362)	$ 2,302,993	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (313,972)	$ 1,989,021	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (300,637)	$ 1,688,384	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 115,906	$ 1,804,290	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (2,939)	$ 1,801,351	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (449)	$ 1,800,902	Transfer of cap due to servicing transfer
									02/27/2017	$ (7,785)	$ 1,793,117	Transfer of cap due to servicing transfer
									04/26/2017	$ (520)	$ 1,792,597	Transfer of cap due to servicing transfer
									06/26/2017	$ (4,152)	$ 1,788,445	Transfer of cap due to servicing transfer
									07/26/2017	$ (126)	$ 1,788,319	Transfer of cap due to servicing transfer
									09/26/2017	$ (130,330)	$ 1,657,989	Transfer of cap due to servicing transfer
									10/26/2017	$ (16,163)	$ 1,641,826	Transfer of cap due to servicing transfer
									12/21/2017	$ (16,838)	$ 1,624,988	Transfer of cap due to servicing transfer
									02/26/2018	$ (817)	$ 1,624,171	Transfer of cap due to servicing transfer
									03/22/2018	$ (2,665)	$ 1,621,506	Transfer of cap due to servicing transfer
									04/25/2018	$ (3,382)	$ 1,618,124	Transfer of cap due to servicing transfer
									06/21/2018	$ (634)	$ 1,617,490	Transfer of cap due to servicing transfer

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	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									07/26/2018	$ (269,527)	$ 1,347,963	Reallocation due to MHA program deobligation
									08/27/2018	$ (15)	$ 1,347,948	Transfer of cap due to servicing transfer
									09/26/2018	$ (16)	$ 1,347,932	Transfer of cap due to servicing transfer
									10/25/2018	$ (555)	$ 1,347,377	Transfer of cap due to servicing transfer
06/26/2009	Technology Credit Union	San Jose	CA	Purchase	Financial Instrument for Home Loan Modifications	$ 70,000	N/A		12/30/2009	$ 2,180,000	$ 2,250,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ (720,000)	$ 1,530,000	Updated portfolio data from servicer
									07/14/2010	$ (430,000)	$ 1,100,000	Updated portfolio data from servicer
									09/30/2010	$ 60,445	$ 1,160,445	Updated portfolio data from servicer
									01/06/2011	$ (1)	$ 1,160,444	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (1)	$ 1,160,443	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (12)	$ 1,160,431	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (9)	$ 1,160,422	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (23)	$ 1,160,399	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (4)	$ 1,160,395	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (13)	$ 1,160,382	Updated due to quarterly assessment and reallocation
									06/27/2013	$ (5)	$ 1,160,377	Updated due to quarterly assessment and reallocation
									09/27/2013	$ (2)	$ 1,160,375	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (2,729)	$ 1,157,646	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (101)	$ 1,157,545	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (1,195)	$ 1,156,350	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (2,373)	$ 1,153,977	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (784)	$ 1,153,193	Updated due to quarterly assessment and reallocation
									12/29/2014	$ (82,551)	$ 1,070,642	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (32,953)	$ 1,037,689	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (123,650)	$ 914,039	Updated due to quarterly assessment and reallocation
									06/25/2015	$ (30,757)	$ 883,282	Updated due to quarterly assessment and reallocation
									09/28/2015	$ (42,234)	$ 841,048	Updated due to quarterly assessment and reallocation
									12/28/2015	$ (33,352)	$ 807,696	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (126,159)	$ 681,537	Reallocation due to MHA program deobligation
									03/28/2016	$ (2,635)	$ 678,902	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (22,713)	$ 656,189	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (13,568)	$ 642,621	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (13,572)	$ 629,049	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (23,736)	$ 605,313	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (22,428)	$ 582,885	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 8,647	$ 591,532	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (400)	$ 591,132	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (61)	$ 591,071	Transfer of cap due to servicing transfer
									02/27/2017	$ (1,063)	$ 590,008	Transfer of cap due to servicing transfer
									04/26/2017	$ (70)	$ 589,938	Transfer of cap due to servicing transfer
									06/26/2017	$ (536)	$ 589,402	Transfer of cap due to servicing transfer
									07/26/2017	$ (16)	$ 589,386	Transfer of cap due to servicing transfer
									09/26/2017	$ (7,785)	$ 581,601	Transfer of cap due to servicing transfer
									10/26/2017	$ (1,511)	$ 580,090	Transfer of cap due to servicing transfer
									12/21/2017	$ (2,200)	$ 577,890	Transfer of cap due to servicing transfer
									02/26/2018	$ (107)	$ 577,783	Transfer of cap due to servicing transfer
									03/22/2018	$ (348)	$ 577,435	Transfer of cap due to servicing transfer
									04/25/2018	$ (689)	$ 576,746	Transfer of cap due to servicing transfer
									06/21/2018	$ (173)	$ 576,573	Transfer of cap due to servicing transfer
									07/26/2018	$ (89,502)	$ 487,071	Reallocation due to MHA program deobligation
									08/27/2018	$ (5)	$ 487,066	Transfer of cap due to servicing transfer
									09/26/2018	$ (5)	$ 487,061	Transfer of cap due to servicing transfer
									10/25/2018	$ (184)	$ 486,877	Transfer of cap due to servicing transfer
12/23/2009	Tempe Schools Credit Union	Tempe	AZ	Purchase	Financial Instrument for Home Loan Modifications	$ 110,000	N/A		03/26/2010	$ (20,000)	$ 90,000	Updated portfolio data from servicer
									07/14/2010	$ 10,000	$ 100,000	Updated portfolio data from servicer
									09/30/2010	$ 45,056	$ 145,056	Updated portfolio data from servicer
									12/08/2010	$ (145,056)	-	Termination of SPA
12/11/2009	The Bryn Mawr Trust Co.	Bryn Mawr	PA	Purchase	Financial Instrument for Home Loan Modifications	$ 150,000	N/A		04/21/2010	$ (150,000)	-	Termination of SPA
								3	06/16/2011	$ 100,000	$ 100,000	Transfer of cap due to servicing transfer
12/09/2009	The Golden 1 Credit Union	Sacramento	CA	Purchase	Financial Instrument for Home Loan Modifications	$ 6,160,000	N/A		01/22/2010	$ 290,000	$ 6,450,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 40,000	$ 6,490,000	Updated portfolio data from servicer
									07/14/2010	$ (2,890,000)	$ 3,600,000	Updated portfolio data from servicer
									09/30/2010	$ 606,612	$ 4,206,612	Updated portfolio data from servicer
									01/06/2011	$ (4)	$ 4,206,608	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (4)	$ 4,206,604	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (35)	$ 4,206,569	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (9)	$ 4,206,560	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (14)	$ 4,206,546	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (2)	$ 4,206,544	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (8)	$ 4,206,536	Updated due to quarterly assessment and reallocation
									06/27/2013	$ (4)	$ 4,206,532	Updated due to quarterly assessment and reallocation
									09/27/2013	$ (1)	$ 4,206,531	Updated due to quarterly assessment and reallocation

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									12/23/2013	$ (2,412)	$ 4,204,119	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (84)	$ 4,204,035	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (302)	$ 4,203,733	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (16)	$ 4,203,717	Updated due to quarterly assessment and reallocation
									09/29/2014	$ 20,590	$ 4,224,307	Updated due to quarterly assessment and reallocation
									12/29/2014	$ 1,125,205	$ 5,349,512	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (5,668)	$ 5,343,844	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (7,804)	$ 5,336,040	Updated due to quarterly assessment and reallocation
									06/25/2015	$ (7,282)	$ 5,328,758	Updated due to quarterly assessment and reallocation
									09/28/2015	$ (6,050)	$ 5,322,708	Updated due to quarterly assessment and reallocation
									12/28/2015	$ (13,076)	$ 5,309,632	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (214,916)	$ 5,094,716	Reallocation due to MHA program deobligation
									03/28/2016	$ (4,496)	$ 5,090,220	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (36,694)	$ 5,053,526	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (22,867)	$ 5,030,659	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (29,714)	$ 5,000,945	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (59,141)	$ 4,941,804	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (60,623)	$ 4,881,181	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 23,372	$ 4,904,553	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (2,315)	$ 4,902,238	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (371)	$ 4,901,867	Transfer of cap due to servicing transfer
									02/27/2017	$ (6,948)	$ 4,894,919	Transfer of cap due to servicing transfer
									04/26/2017	$ (464)	$ 4,894,455	Transfer of cap due to servicing transfer
									06/26/2017	$ (3,573)	$ 4,890,882	Transfer of cap due to servicing transfer
									07/26/2017	$ (108)	$ 4,890,774	Transfer of cap due to servicing transfer
									09/26/2017	$ (36,830)	$ 4,853,944	Transfer of cap due to servicing transfer
									10/26/2017	$ (5,140)	$ 4,848,804	Transfer of cap due to servicing transfer
									12/21/2017	$ (6,925)	$ 4,841,879	Transfer of cap due to servicing transfer
									02/26/2018	$ (337)	$ 4,841,542	Transfer of cap due to servicing transfer
									03/22/2018	$ (1,100)	$ 4,840,442	Transfer of cap due to servicing transfer
									04/25/2018	$ (2,176)	$ 4,838,266	Transfer of cap due to servicing transfer
									06/21/2018	$ (409)	$ 4,837,857	Transfer of cap due to servicing transfer
									07/26/2018	$ (658,095)	$ 4,179,762	Reallocation due to MHA program deobligation
									08/27/2018	$ (36)	$ 4,179,726	Transfer of cap due to servicing transfer
									09/26/2018	$ (38)	$ 4,179,688	Transfer of cap due to servicing transfer
									10/25/2018	$ (1,414)	$ 4,178,274	Transfer of cap due to servicing transfer
10/16/2014	The Provident Bank	Jersey City	NJ	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	10/16/2014	$ 20,000	$ 20,000	Transfer of cap due to servicing transfer
									07/14/2016	$ 10,000	$ 30,000	Transfer of cap due to servicing transfer
									08/16/2017	$ (30,000)	-	Termination of SPA
07/16/2013	TIAA FSB (Everbank)	Jacksonville	FL	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	07/16/2013	$ 60,000	$ 60,000	Transfer of cap due to servicing transfer
									09/16/2014	$ 30,000	$ 90,000	Transfer of cap due to servicing transfer
									08/14/2015	$ 80,000	$ 170,000	Transfer of cap due to servicing transfer
									09/28/2015	$ (8,692)	$ 161,308	Updated due to quarterly assessment and reallocation
									12/28/2015	$ (10,008)	$ 151,300	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (28,583)	$ 122,717	Reallocation due to MHA program deobligation
									03/28/2016	$ (597)	$ 122,120	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (4,673)	$ 117,447	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (2,792)	$ 114,655	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (2,792)	$ 111,863	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (4,883)	$ 106,980	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (4,615)	$ 102,365	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 1,779	$ 104,144	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (32)	$ 104,112	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (5)	$ 104,107	Transfer of cap due to servicing transfer
									02/27/2017	$ (85)	$ 104,022	Transfer of cap due to servicing transfer
									04/26/2017	$ (6)	$ 104,016	Transfer of cap due to servicing transfer
									06/26/2017	$ (43)	$ 103,973	Transfer of cap due to servicing transfer
									07/26/2017	$ (1)	$ 103,972	Transfer of cap due to servicing transfer
									09/26/2017	$ (1,700)	$ 102,272	Transfer of cap due to servicing transfer
									10/26/2017	$ (211)	$ 102,061	Transfer of cap due to servicing transfer
									12/21/2017	$ (219)	$ 101,842	Transfer of cap due to servicing transfer
									02/26/2018	$ (11)	$ 101,831	Transfer of cap due to servicing transfer
									03/22/2018	$ (35)	$ 101,796	Transfer of cap due to servicing transfer
									04/25/2018	$ (69)	$ 101,727	Transfer of cap due to servicing transfer
									06/14/2018	$ (1)	$ 101,726	Transfer of cap due to servicing transfer
									06/21/2018	$ (13)	$ 101,713	Transfer of cap due to servicing transfer
									07/26/2018	$ (1,446)	$ 100,267	Reallocation due to MHA program deobligation
									10/25/2018	$ (3)	$ 100,264	Transfer of cap due to servicing transfer
09/09/2009	U.S. Bank National Association	Owensboro	KY	Purchase	Financial Instrument for Home Loan Modifications	$ 114,220,000	N/A		10/02/2009	$ 24,920,000	$ 139,140,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	$ 49,410,000	$ 188,550,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 41,830,000	$ 230,380,000	Updated portfolio data from servicer
									07/14/2010	$ (85,780,000)	$ 144,600,000	Updated portfolio data from servicer

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									09/30/2010	$ 36,574,444	$ 181,174,444	Updated portfolio data from servicer
									01/06/2011	$ (160)	$ 181,174,284	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (172)	$ 181,174,112	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (1,431)	$ 181,172,681	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (746)	$ 181,171,935	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (1,926)	$ 181,170,009	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (308)	$ 181,169,701	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (1,135)	$ 181,168,566	Updated due to quarterly assessment and reallocation
									06/27/2013	$ (418)	$ 181,168,148	Updated due to quarterly assessment and reallocation
									09/27/2013	$ (139)	$ 181,168,009	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (212,077)	$ 180,955,932	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (6,391)	$ 180,949,541	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (71,209)	$ 180,878,332	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (125,785)	$ 180,752,547	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (39,094)	$ 180,713,453	Updated due to quarterly assessment and reallocation
									12/29/2014	$ 26,402,243	$ 207,115,696	Updated due to quarterly assessment and reallocation
									03/26/2015	$ 337,594	$ 207,453,290	Updated due to quarterly assessment and reallocation
									04/28/2015	$ 50,708,179	$ 258,161,469	Updated due to quarterly assessment and reallocation
									06/16/2015	$ 20,000	$ 258,181,469	Transfer of cap due to servicing transfer
									06/25/2015	$ 1,999,564	$ 260,181,033	Updated due to quarterly assessment and reallocation
									09/28/2015	$ 2,168,165	$ 262,349,198	Updated due to quarterly assessment and reallocation
									11/16/2015	$ (10,000)	$ 262,339,198	Transfer of cap due to servicing transfer
									12/28/2015	$ 1,002,694	$ 263,341,892	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (11,290,848)	$ 252,051,044	Reallocation due to MHA program deobligation
									03/16/2016	$ (180,000)	$ 251,871,044	Transfer of cap due to servicing transfer
									03/28/2016	$ (208,622)	$ 251,662,422	Updated due to quarterly assessment and reallocation
									04/14/2016	$ (90,000)	$ 251,572,422	Transfer of cap due to servicing transfer
									05/16/2016	$ (100,000)	$ 251,472,422	Transfer of cap due to servicing transfer
									05/31/2016	$ (1,039,451)	$ 250,432,971	Updated due to quarterly assessment and reallocation
									06/16/2016	$ (60,000)	$ 250,372,971	Transfer of cap due to servicing transfer
									06/27/2016	$ (258,661)	$ 250,114,310	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (222,543)	$ 249,891,767	Updated due to quarterly assessment and reallocation
									09/15/2016	$ (20,000)	$ 249,871,767	Transfer of cap due to servicing transfer
									09/28/2016	$ 4,024,610	$ 253,896,377	Updated due to quarterly assessment and reallocation
									10/25/2016	$ 8,810,705	$ 262,707,082	Updated due to quarterly assessment and reallocation
									11/07/2016	-	$ 262,707,082	Updated due to quarterly assessment and reallocation
									11/16/2016	$ (20,000)	$ 262,687,082	Transfer of cap due to servicing transfer
									11/29/2016	$ (86,756)	$ 262,600,326	Updated due to quarterly assessment and reallocation
									12/15/2016	$ (20,000)	$ 262,580,326	Transfer of cap due to servicing transfer
									12/27/2016	$ (13,293)	$ 262,567,033	Transfer of cap due to servicing transfer
									02/27/2017	$ (294,444)	$ 262,272,589	Transfer of cap due to servicing transfer
									04/26/2017	$ (18,958)	$ 262,253,631	Transfer of cap due to servicing transfer
									06/26/2017	$ (141,746)	$ 262,111,885	Transfer of cap due to servicing transfer
									07/26/2017	$ (4,548)	$ 262,107,337	Transfer of cap due to servicing transfer
									09/26/2017	$ (95,368)	$ 262,011,969	Transfer of cap due to servicing transfer
									10/26/2017	$ (136,252)	$ 261,875,717	Transfer of cap due to servicing transfer
									12/21/2017	$ (161,622)	$ 261,714,095	Transfer of cap due to servicing transfer
									02/26/2018	$ (8,326)	$ 261,705,769	Transfer of cap due to servicing transfer
									03/22/2018	$ (17,622)	$ 261,688,147	Transfer of cap due to servicing transfer
									04/25/2018	$ (54,905)	$ 261,633,242	Transfer of cap due to servicing transfer
									06/21/2018	$ (18,061)	$ 261,615,181	Transfer of cap due to servicing transfer
									07/26/2018	$ (35,408,064)	$ 226,207,117	Reallocation due to MHA program deobligation
									08/27/2018	$ (2,116)	$ 226,205,001	Transfer of cap due to servicing transfer
									09/26/2018	$ (2,448)	$ 226,202,553	Transfer of cap due to servicing transfer
									10/25/2018	$ (95,158)	$ 226,107,395	Transfer of cap due to servicing transfer
05/16/2016	Umpqua Bank	Tigard	OR	Purchase	Financial Instrument for Home Loan Modifications	-	N/A		05/16/2016	$ 590,000	$ 590,000	Transfer of cap due to servicing transfer
									05/31/2016	$ (5,854)	$ 584,146	Updated due to quarterly assessment and reallocation
									06/16/2016	$ (554,145)	$ 30,001	Transfer of cap due to servicing transfer
								3	07/14/2016	$ 520,000	$ 550,001	Transfer of cap due to servicing transfer
									07/27/2016	$ 89,907	$ 639,908	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (5,146)	$ 634,762	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (4,862)	$ 629,900	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 1,874	$ 631,774	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (302)	$ 631,472	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (56)	$ 631,416	Transfer of cap due to servicing transfer
									02/27/2017	$ (1,228)	$ 630,188	Transfer of cap due to servicing transfer
									04/26/2017	$ (81)	$ 630,107	Transfer of cap due to servicing transfer
									06/26/2017	$ (691)	$ 629,416	Transfer of cap due to servicing transfer
									07/26/2017	$ (21)	$ 629,395	Transfer of cap due to servicing transfer
									09/26/2017	$ (13,696)	$ 615,699	Transfer of cap due to servicing transfer
									10/26/2017	$ (1,708)	$ 613,991	Transfer of cap due to servicing transfer
									12/21/2017	$ (1,789)	$ 612,202	Transfer of cap due to servicing transfer

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									02/26/2018	$ (173)	$ 612,029	Transfer of cap due to servicing transfer
									03/22/2018	$ (564)	$ 611,465	Transfer of cap due to servicing transfer
									04/25/2018	$ (1,123)	$ 610,342	Transfer of cap due to servicing transfer
									06/21/2018	$ (214)	$ 610,128	Transfer of cap due to servicing transfer
									07/26/2018	$ (91,668)	$ 518,460	Reallocation due to MHA program deobligation
									08/27/2018	$ (5)	$ 518,455	Transfer of cap due to servicing transfer
									09/26/2018	$ (5)	$ 518,450	Transfer of cap due to servicing transfer
									10/25/2018	$ (191)	$ 518,259	Transfer of cap due to servicing transfer
01/29/2010	United Bank	Griffin	GA	Purchase	Financial Instrument for Home Loan Modifications	$ 540,000	N/A		03/26/2010	$ 160,000	$ 700,000	Updated portfolio data from servicer
									09/30/2010	$ 25,278	$ 725,278	Updated portfolio data from servicer
									01/06/2011	$ (1)	$ 725,277	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (1)	$ 725,276	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (11)	$ 725,265	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (8)	$ 725,257	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (22)	$ 725,235	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (4)	$ 725,231	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (14)	$ 725,217	Updated due to quarterly assessment and reallocation
									06/27/2013	$ (5)	$ 725,212	Updated due to quarterly assessment and reallocation
									09/27/2013	$ (2)	$ 725,210	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (3,221)	$ 721,989	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (113)	$ 721,876	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (1,337)	$ 720,539	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (2,655)	$ 717,884	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (877)	$ 717,007	Updated due to quarterly assessment and reallocation
									12/29/2014	$ (106,224)	$ 610,783	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (39,949)	$ 570,834	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (20,140)	$ 550,694	Updated due to quarterly assessment and reallocation
									06/25/2015	$ (5,521)	$ 545,173	Updated due to quarterly assessment and reallocation
									09/28/2015	$ (14,152)	$ 531,021	Updated due to quarterly assessment and reallocation
									12/28/2015	$ (10,474)	$ 520,547	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (58,322)	$ 462,225	Reallocation due to MHA program deobligation
									03/28/2016	$ (1,682)	$ 460,543	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (14,408)	$ 446,135	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (8,607)	$ 437,528	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (9,730)	$ 427,798	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (24,281)	$ 403,517	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (30,722)	$ 372,795	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 11,845	$ 384,640	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (365)	$ 384,275	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (62)	$ 384,213	Transfer of cap due to servicing transfer
									02/27/2017	$ (1,082)	$ 383,131	Transfer of cap due to servicing transfer
									04/26/2017	$ (86)	$ 383,045	Transfer of cap due to servicing transfer
									06/26/2017	$ (781)	$ 382,264	Transfer of cap due to servicing transfer
									07/26/2017	$ (39)	$ 382,225	Transfer of cap due to servicing transfer
									09/26/2017	$ (56,705)	$ 325,520	Transfer of cap due to servicing transfer
									10/26/2017	$ (7,032)	$ 318,488	Transfer of cap due to servicing transfer
									12/21/2017	$ (7,952)	$ 310,536	Transfer of cap due to servicing transfer
									02/26/2018	$ (386)	$ 310,150	Transfer of cap due to servicing transfer
									03/22/2018	$ (1,259)	$ 308,891	Transfer of cap due to servicing transfer
									04/25/2018	$ (2,489)	$ 306,402	Transfer of cap due to servicing transfer
									06/21/2018	$ (510)	$ 305,892	Transfer of cap due to servicing transfer
									07/26/2018	$ (87,468)	$ 218,424	Reallocation due to MHA program deobligation
									08/27/2018	$ (5)	$ 218,419	Transfer of cap due to servicing transfer
									09/26/2018	$ (5)	$ 218,414	Transfer of cap due to servicing transfer
									10/25/2018	$ (236)	$ 218,178	Transfer of cap due to servicing transfer
10/21/2009	United Bank Mortgage Corporation	Grand Rapids	MI	Purchase	Financial Instrument for Home Loan Modifications	$ 410,000	N/A		01/22/2010	$ 20,000	$ 430,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 400,000	$ 830,000	Updated portfolio data from servicer
									07/14/2010	$ (430,000)	$ 400,000	Updated portfolio data from servicer
									09/30/2010	$ 180,222	$ 580,222	Updated portfolio data from servicer
									01/06/2011	$ (1)	$ 580,221	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (1)	$ 580,220	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (5)	$ 580,215	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (4)	$ 580,211	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (11)	$ 580,200	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (2)	$ 580,198	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (7)	$ 580,191	Updated due to quarterly assessment and reallocation
									06/27/2013	$ (2)	$ 580,189	Updated due to quarterly assessment and reallocation
									09/27/2013	$ (1)	$ 580,188	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (1,471)	$ 578,717	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (52)	$ 578,665	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (613)	$ 578,052	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (1,217)	$ 576,835	Updated due to quarterly assessment and reallocation

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									09/29/2014	$ (403)	$ 576,432	Updated due to quarterly assessment and reallocation
									12/29/2014	$ (33,790)	$ 542,642	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (12,708)	$ 529,934	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (10,375)	$ 519,559	Updated due to quarterly assessment and reallocation
									06/25/2015	$ (2,461)	$ 517,098	Updated due to quarterly assessment and reallocation
									09/28/2015	$ (5,546)	$ 511,552	Updated due to quarterly assessment and reallocation
									12/28/2015	$ (4,104)	$ 507,448	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (27,664)	$ 479,784	Reallocation due to MHA program deobligation
									03/28/2016	$ (578)	$ 479,206	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (4,523)	$ 474,683	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (2,702)	$ 471,981	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (2,702)	$ 469,279	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (4,726)	$ 464,553	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (4,466)	$ 460,087	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 1,722	$ 461,809	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (227)	$ 461,582	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (35)	$ 461,547	Transfer of cap due to servicing transfer
									02/27/2017	$ (601)	$ 460,946	Transfer of cap due to servicing transfer
									04/26/2017	$ (39)	$ 460,907	Transfer of cap due to servicing transfer
									06/26/2017	$ (303)	$ 460,604	Transfer of cap due to servicing transfer
									07/26/2017	$ (9)	$ 460,595	Transfer of cap due to servicing transfer
									09/26/2017	$ (1,197)	$ 459,398	Transfer of cap due to servicing transfer
									10/26/2017	$ (148)	$ 459,250	Transfer of cap due to servicing transfer
									12/21/2017	$ (155)	$ 459,095	Transfer of cap due to servicing transfer
									02/26/2018	$ (8)	$ 459,087	Transfer of cap due to servicing transfer
									03/22/2018	$ (24)	$ 459,063	Transfer of cap due to servicing transfer
									04/25/2018	$ (48)	$ 459,015	Transfer of cap due to servicing transfer
									06/21/2018	$ (9)	$ 459,006	Transfer of cap due to servicing transfer
									07/26/2018	$ (58,969)	$ 400,037	Reallocation due to MHA program deobligation
									08/27/2018	$ (3)	$ 400,034	Transfer of cap due to servicing transfer
									09/26/2018	$ (3)	$ 400,031	Transfer of cap due to servicing transfer
									10/25/2018	$ (121)	$ 399,910	Transfer of cap due to servicing transfer
09/30/2010	University First Federal Credit Union	Salt Lake City	UT	Purchase	Financial Instrument for Home Loan Modifications	$ 600,000	N/A		09/30/2010	$ 270,334	$ 870,334	Updated portfolio data from servicer
									01/06/2011	$ (1)	$ 870,333	Updated due to quarterly assessment and reallocation
									02/17/2011	$ (870,333)	-	Termination of SPA
04/13/2011	Urban Partnership Bank	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	04/13/2011	$ 1,000,000	$ 1,000,000	Transfer of cap due to servicing transfer
									06/29/2011	$ 233,268	$ 1,233,268	Updated due to quarterly assessment and reallocation
									11/16/2011	$ 100,000	$ 1,333,268	Transfer of cap due to servicing transfer
									06/28/2012	$ (3)	$ 1,333,265	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (10)	$ 1,333,255	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (2)	$ 1,333,253	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (7)	$ 1,333,246	Updated due to quarterly assessment and reallocation
									06/27/2013	$ (3)	$ 1,333,243	Updated due to quarterly assessment and reallocation
									09/27/2013	$ (1)	$ 1,333,242	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (1,744)	$ 1,331,498	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (62)	$ 1,331,436	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (735)	$ 1,330,701	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (1,463)	$ 1,329,238	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (498)	$ 1,328,740	Updated due to quarterly assessment and reallocation
									12/29/2014	$ (12,100)	$ 1,316,640	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (5,115)	$ 1,311,525	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (23,199)	$ 1,288,326	Updated due to quarterly assessment and reallocation
									06/25/2015	$ (5,527)	$ 1,282,799	Updated due to quarterly assessment and reallocation
									09/28/2015	$ (9,641)	$ 1,273,158	Updated due to quarterly assessment and reallocation
									12/28/2015	$ (7,135)	$ 1,266,023	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (60,672)	$ 1,205,351	Reallocation due to MHA program deobligation
									03/28/2016	$ (1,267)	$ 1,204,084	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (9,920)	$ 1,194,164	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (5,926)	$ 1,188,238	Updated due to quarterly assessment and reallocation
									07/14/2016	$ (60,000)	$ 1,128,238	Transfer of cap due to servicing transfer
									07/27/2016	$ (2,341)	$ 1,125,897	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (4,094)	$ 1,121,803	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (3,868)	$ 1,117,935	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 1,491	$ 1,119,426	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (504)	$ 1,118,922	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (77)	$ 1,118,845	Transfer of cap due to servicing transfer
									02/27/2017	$ (1,336)	$ 1,117,509	Transfer of cap due to servicing transfer
									04/26/2017	$ (88)	$ 1,117,421	Transfer of cap due to servicing transfer
									06/26/2017	$ (673)	$ 1,116,748	Transfer of cap due to servicing transfer
									07/26/2017	$ (20)	$ 1,116,728	Transfer of cap due to servicing transfer
									09/26/2017	$ (332)	$ 1,116,396	Transfer of cap due to servicing transfer

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									10/26/2017	$ (41)	$ 1,116,355	Transfer of cap due to servicing transfer
									12/21/2017	$ (43)	$ 1,116,312	Transfer of cap due to servicing transfer
									02/26/2018	$ (2)	$ 1,116,310	Transfer of cap due to servicing transfer
									03/22/2018	$ (7)	$ 1,116,303	Transfer of cap due to servicing transfer
									04/25/2018	$ (13)	$ 1,116,290	Transfer of cap due to servicing transfer
									06/21/2018	$ (3)	$ 1,116,287	Transfer of cap due to servicing transfer
									07/26/2018	$ (141,542)	$ 974,745	Reallocation due to MHA program deobligation
									08/27/2018	$ (8)	$ 974,737	Transfer of cap due to servicing transfer
									09/26/2018	$ (8)	$ 974,729	Transfer of cap due to servicing transfer
									10/25/2018	$ (292)	$ 974,437	Transfer of cap due to servicing transfer
12/11/2009	Verity Credit Union	Seattle	WA	Purchase	Financial Instrument for Home Loan Modifications	$ 600,000	N/A		01/22/2010	$ 30,000	$ 630,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 400,000	$ 1,030,000	Updated portfolio data from servicer
									07/14/2010	$ (330,000)	$ 700,000	Updated portfolio data from servicer
									09/30/2010	$ 25,278	$ 725,278	Updated portfolio data from servicer
									01/06/2011	$ (1)	$ 725,277	Updated due to quarterly assessment and reallocation
									02/17/2011	$ (725,277)	-	Termination of SPA
05/16/2013	ViewPoint Bank	Plano	TX	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	05/16/2013	$ 50,000	$ 50,000	Transfer of cap due to servicing transfer
									12/16/2013	$ 10,000	$ 60,000	Transfer of cap due to servicing transfer
03/10/2010	VIST Financial Corp	Wyomissing	PA	Purchase	Financial Instrument for Home Loan Modifications	$ 300,000	N/A		07/14/2010	$ 400,000	$ 700,000	Updated portfolio data from servicer
									09/30/2010	$ 25,278	$ 725,278	Updated portfolio data from servicer
									01/06/2011	$ (1)	$ 725,277	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (1)	$ 725,276	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (11)	$ 725,265	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (8)	$ 725,257	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (22)	$ 725,235	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (4)	$ 725,231	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (14)	$ 725,217	Updated due to quarterly assessment and reallocation
									06/27/2013	$ (5)	$ 725,212	Updated due to quarterly assessment and reallocation
									09/27/2013	$ (2)	$ 725,210	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (3,221)	$ 721,989	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (113)	$ 721,876	Updated due to quarterly assessment and reallocation
									04/23/2014	$ (721,876)	-	Termination of SPA
07/29/2009	Wachovia Bank, N.A.	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	$ 85,020,000	N/A		09/30/2009	$ (37,700,000)	$ 47,320,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	$ 26,160,000	$ 73,480,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 9,820,000	$ 83,300,000	Updated portfolio data from servicer
									07/14/2010	$ (46,200,000)	$ 37,100,000	Updated portfolio data from servicer
									09/30/2010	$ (28,686,775)	$ 8,413,225	Updated portfolio data from servicer
									12/03/2010	$ (8,413,225)	-	Termination of SPA
07/01/2009	Wachovia Mortgage, FSB	Des Moines	IA	Purchase	Financial Instrument for Home Loan Modifications	$ 634,010,000	N/A		09/30/2009	$ 723,880,000	$ 1,357,890,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	$ 692,640,000	$ 2,050,530,000	Updated portfolio data from servicer/additional program initial cap
									02/17/2010	$ (2,050,236,344)	$ 293,656	Transfer of cap due to merger/acquisition
								2	03/12/2010	$ (54,767)	$ 238,890	Termination of SPA
04/14/2016	WALLICK AND VOLK	Cheyenne	WY	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	04/14/2016	$ 30,000	$ 30,000	Transfer of cap due to servicing transfer
04/14/2010	Wealthbridge Mortgage Corp	Beaverton	OR	Purchase	Financial Instrument for Home Loan Modifications	$ 6,550,000	N/A		07/14/2010	$ (150,000)	$ 6,400,000	Updated portfolio data from servicer
									09/15/2010	$ 1,600,000	$ 8,000,000	Transfer of cap due to servicing transfer
									09/30/2010	$ (4,352,173)	$ 3,647,827	Updated portfolio data from servicer
									01/06/2011	$ (5)	$ 3,647,822	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (6)	$ 3,647,816	Updated due to quarterly assessment and reallocation
									04/13/2011	$ (3,000,000)	$ 647,816	Transfer of cap due to servicing transfer
									06/29/2011	$ (9)	$ 647,807	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (7)	$ 647,800	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (19)	$ 647,781	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (3)	$ 647,778	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (12)	$ 647,766	Updated due to quarterly assessment and reallocation
									06/27/2013	$ (5)	$ 647,761	Updated due to quarterly assessment and reallocation
									09/27/2013	$ (2)	$ 647,759	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (2,822)	$ 644,937	Updated due to quarterly assessment and reallocation
									02/27/2014	$ (644,937)	-	Termination of SPA
12/16/2014	Webster Bank, N.A.	Cheshire	CT	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	12/16/2014	$ 10,000	$ 10,000	Transfer of cap due to servicing transfer
									12/29/2014	$ 6,250	$ 16,250	Updated due to quarterly assessment and reallocation
02/13/2015	Webster First Federal Credit Union	Worcester	MA	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	02/13/2015	$ 20,000	$ 20,000	Transfer of cap due to servicing transfer
04/13/2009	Wells Fargo Bank, NA	Des Moines	IA	Purchase	Financial Instrument for Home Loan Modifications	$ 2,873,000,000	N/A		06/17/2009	$ (462,990,000)	$ 2,410,010,000	Updated portfolio data from servicer
									09/30/2009	$ 65,070,000	$ 2,475,080,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	$ 1,213,310,000	$ 3,688,390,000	Updated portfolio data from servicer/additional program initial cap
									02/17/2010	$ 2,050,236,344	$ 5,738,626,344	Transfer of cap due to merger/acquisition
									03/12/2010	$ 54,767	$ 5,738,681,110	Transfer of cap due to merger/acquisition
									03/19/2010	$ 668,108,890	$ 6,406,790,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 683,130,000	$ 7,089,920,000	Updated portfolio data from servicer
									07/14/2010	$ (2,038,220,000)	$ 5,051,700,000	Updated portfolio data from servicer
									09/30/2010	$ (287,348,828)	$ 4,764,351,172	Updated portfolio data from servicer
									09/30/2010	$ 344,000,000	$ 5,108,351,172	Updated portfolio data from servicer/additional program initial cap
									12/03/2010	$ 8,413,225	$ 5,116,764,397	Transfer of cap due to merger/acquisition

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	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									12/15/2010	$ 22,200,000	$ 5,138,964,397	Transfer of cap due to servicing transfer
									01/06/2011	$ (6,312)	$ 5,138,958,085	Updated due to quarterly assessment and reallocation
									01/13/2011	$ (100,000)	$ 5,138,858,085	Transfer of cap due to servicing transfer
									03/16/2011	$ (100,000)	$ 5,138,758,085	Transfer of cap due to servicing transfer
									03/30/2011	$ (7,171)	$ 5,138,750,914	Updated due to quarterly assessment and reallocation
									04/13/2011	$ (9,800,000)	$ 5,128,950,914	Transfer of cap due to servicing transfer
									05/13/2011	$ 100,000	$ 5,129,050,914	Transfer of cap due to servicing transfer
									06/16/2011	$ (600,000)	$ 5,128,450,914	Transfer of cap due to servicing transfer
									06/29/2011	$ (63,856)	$ 5,128,387,058	Updated due to quarterly assessment and reallocation
									07/14/2011	$ (2,300,000)	$ 5,126,087,058	Transfer of cap due to servicing transfer
									08/16/2011	$ (1,100,000)	$ 5,124,987,058	Transfer of cap due to servicing transfer
									09/15/2011	$ 1,400,000	$ 5,126,387,058	Transfer of cap due to servicing transfer
									10/14/2011	$ 200,000	$ 5,126,587,058	Transfer of cap due to servicing transfer
									11/16/2011	$ (200,000)	$ 5,126,387,058	Transfer of cap due to servicing transfer
									12/15/2011	$ (200,000)	$ 5,126,187,058	Transfer of cap due to servicing transfer
									01/13/2012	$ (300,000)	$ 5,125,887,058	Transfer of cap due to servicing transfer
									02/16/2012	$ (200,000)	$ 5,125,687,058	Transfer of cap due to servicing transfer
									03/15/2012	$ (1,000,000)	$ 5,124,687,058	Transfer of cap due to servicing transfer
									04/16/2012	$ (800,000)	$ 5,123,887,058	Transfer of cap due to servicing transfer
									05/16/2012	$ (610,000)	$ 5,123,277,058	Transfer of cap due to servicing transfer
									06/14/2012	$ (2,040,000)	$ 5,121,237,058	Transfer of cap due to servicing transfer
									06/28/2012	$ (39,923)	$ 5,121,197,135	Updated due to quarterly assessment and reallocation
									08/16/2012	$ (120,000)	$ 5,121,077,135	Transfer of cap due to servicing transfer
									09/27/2012	$ (104,111)	$ 5,120,973,024	Updated due to quarterly assessment and reallocation
									10/16/2012	$ (1,590,000)	$ 5,119,383,024	Transfer of cap due to servicing transfer
									11/15/2012	$ (2,910,000)	$ 5,116,473,024	Transfer of cap due to servicing transfer
									12/14/2012	$ (1,150,000)	$ 5,115,323,024	Transfer of cap due to servicing transfer
									12/27/2012	$ (16,392)	$ 5,115,306,632	Updated due to quarterly assessment and reallocation
									01/16/2013	$ (3,350,000)	$ 5,111,956,632	Transfer of cap due to servicing transfer
									02/14/2013	$ (820,000)	$ 5,111,136,632	Transfer of cap due to servicing transfer
									03/14/2013	$ (270,000)	$ 5,110,866,632	Transfer of cap due to servicing transfer
									03/25/2013	$ (58,709)	$ 5,110,807,923	Updated due to quarterly assessment and reallocation
									04/16/2013	$ (40,000)	$ 5,110,767,923	Transfer of cap due to servicing transfer
									05/16/2013	$ (5,320,000)	$ 5,105,447,923	Transfer of cap due to servicing transfer
									06/14/2013	$ (1,260,000)	$ 5,104,187,923	Transfer of cap due to servicing transfer
									06/27/2013	$ (20,596)	$ 5,104,167,327	Updated due to quarterly assessment and reallocation
									07/16/2013	$ (1,200,000)	$ 5,102,967,327	Transfer of cap due to servicing transfer
									08/15/2013	$ (30,000)	$ 5,102,937,327	Transfer of cap due to servicing transfer
									09/16/2013	$ (10,760,000)	$ 5,092,177,327	Transfer of cap due to servicing transfer
									09/27/2013	$ (6,701)	$ 5,092,170,626	Updated due to quarterly assessment and reallocation
									10/15/2013	$ (780,000)	$ 5,091,390,626	Transfer of cap due to servicing transfer
									11/14/2013	$ (60,000)	$ 5,091,330,626	Transfer of cap due to servicing transfer
									12/16/2013	$ (860,000)	$ 5,090,470,626	Transfer of cap due to servicing transfer
									12/23/2013	$ (10,569,304)	$ 5,079,901,322	Updated due to quarterly assessment and reallocation
									01/16/2014	$ (1,990,000)	$ 5,077,911,322	Transfer of cap due to servicing transfer
									02/13/2014	$ (170,000)	$ 5,077,741,322	Transfer of cap due to servicing transfer
									03/14/2014	$ (80,000)	$ 5,077,661,322	Transfer of cap due to servicing transfer
									03/26/2014	$ (358,566)	$ 5,077,302,756	Updated due to quarterly assessment and reallocation
									04/16/2014	$ (4,560,000)	$ 5,072,742,756	Transfer of cap due to servicing transfer
									05/15/2014	$ (560,000)	$ 5,072,182,756	Transfer of cap due to servicing transfer
									06/16/2014	$ (240,000)	$ 5,071,942,756	Transfer of cap due to servicing transfer
									06/26/2014	$ (4,070,420)	$ 5,067,872,336	Updated due to quarterly assessment and reallocation
									07/16/2014	$ 250,000	$ 5,068,122,336	Transfer of cap due to servicing transfer
									07/29/2014	$ (8,035,053)	$ 5,060,087,283	Updated due to quarterly assessment and reallocation
									08/14/2014	$ 10,000	$ 5,060,097,283	Transfer of cap due to servicing transfer
									09/16/2014	$ (20,000)	$ 5,060,077,283	Transfer of cap due to servicing transfer
									09/29/2014	$ (2,607,017)	$ 5,057,470,266	Updated due to quarterly assessment and reallocation
									10/16/2014	$ (150,000)	$ 5,057,320,266	Transfer of cap due to servicing transfer
									11/14/2014	$ (20,000)	$ 5,057,300,266	Transfer of cap due to servicing transfer
									12/16/2014	$ (2,720,000)	$ 5,054,580,266	Transfer of cap due to servicing transfer
									12/29/2014	$ (167,572,118)	$ 4,887,008,148	Updated due to quarterly assessment and reallocation
									01/15/2015	$ (10,000)	$ 4,886,998,148	Transfer of cap due to servicing transfer
									02/13/2015	$ (40,000)	$ 4,886,958,148	Transfer of cap due to servicing transfer
									03/16/2015	$ (180,000)	$ 4,886,778,148	Transfer of cap due to servicing transfer
									03/26/2015	$ (54,309,222)	$ 4,832,468,926	Updated due to quarterly assessment and reallocation
									04/16/2015	$ (4,850,000)	$ 4,827,618,926	Transfer of cap due to servicing transfer
									04/28/2015	$ (93,632,400)	$ 4,733,986,526	Updated due to quarterly assessment and reallocation
									05/14/2015	$ (8,530,000)	$ 4,725,456,526	Transfer of cap due to servicing transfer
									06/25/2015	$ (16,983,994)	$ 4,708,472,532	Updated due to quarterly assessment and reallocation
									07/16/2015	$ (1,210,000)	$ 4,707,262,532	Transfer of cap due to servicing transfer
									08/14/2015	$ (9,870,000)	$ 4,697,392,532	Transfer of cap due to servicing transfer
									09/16/2015	$ (4,280,000)	$ 4,693,112,532	Transfer of cap due to servicing transfer

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	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									09/28/2015	$ (12,147,919)	$ 4,680,964,613	Updated due to quarterly assessment and reallocation
									10/15/2015	$ (1,560,000)	$ 4,679,404,613	Transfer of cap due to servicing transfer
									11/16/2015	$ (2,080,000)	$ 4,677,324,613	Transfer of cap due to servicing transfer
									12/16/2015	$ (13,210,000)	$ 4,664,114,613	Transfer of cap due to servicing transfer
									12/28/2015	$ 42,094,262	$ 4,706,208,875	Updated due to quarterly assessment and reallocation
									01/14/2016	$ (30,280,000)	$ 4,675,928,875	Transfer of cap due to servicing transfer
									02/16/2016	$ (620,000)	$ 4,675,308,875	Transfer of cap due to servicing transfer
									02/25/2016	$ (152,559,254)	$ 4,522,749,621	Reallocation due to MHA program deobligation
									03/16/2016	$ (620,000)	$ 4,522,129,621	Transfer of cap due to servicing transfer
									03/28/2016	$ (2,062,907)	$ 4,520,066,714	Updated due to quarterly assessment and reallocation
									04/14/2016	$ (60,000)	$ 4,520,006,714	Transfer of cap due to servicing transfer
									05/16/2016	$ (3,580,000)	$ 4,516,426,714	Transfer of cap due to servicing transfer
									05/31/2016	$ (8,187,730)	$ 4,508,238,984	Updated due to quarterly assessment and reallocation
									06/16/2016	$ (3,520,000)	$ 4,504,718,984	Transfer of cap due to servicing transfer
									06/27/2016	$ (1,375,486)	$ 4,503,343,498	Updated due to quarterly assessment and reallocation
									07/14/2016	$ (43,340,000)	$ 4,460,003,498	Transfer of cap due to servicing transfer
									07/27/2016	$ 28,966,713	$ 4,488,970,211	Updated due to quarterly assessment and reallocation
									08/16/2016	$ 20,000	$ 4,488,990,211	Transfer of cap due to servicing transfer
									09/15/2016	$ (880,000)	$ 4,488,110,211	Transfer of cap due to servicing transfer
									09/28/2016	$ 23,991,528	$ 4,512,101,739	Updated due to quarterly assessment and reallocation
									10/14/2016	$ (14,690,000)	$ 4,497,411,739	Transfer of cap due to servicing transfer
									10/25/2016	$ 22,469,622	$ 4,519,881,361	Updated due to quarterly assessment and reallocation
									11/07/2016	-	$ 4,519,881,361	Updated due to quarterly assessment and reallocation
									11/16/2016	$ (24,570,000)	$ 4,495,311,361	Transfer of cap due to servicing transfer
									11/29/2016	$ (1,845,277)	$ 4,493,466,084	Updated due to quarterly assessment and reallocation
									12/15/2016	$ (13,140,000)	$ 4,480,326,084	Transfer of cap due to servicing transfer
									12/27/2016	$ (283,624)	$ 4,480,042,460	Transfer of cap due to servicing transfer
									01/13/2017	$ (1,250,000)	$ 4,478,792,460	Transfer of cap due to servicing transfer
									02/16/2017	$ (1,700,000)	$ 4,477,092,460	Transfer of cap due to servicing transfer
									02/27/2017	$ (4,987,548)	$ 4,472,104,912	Transfer of cap due to servicing transfer
									03/16/2017	$ (20,890,000)	$ 4,451,214,912	Transfer of cap due to servicing transfer
									04/26/2017	$ (344,882)	$ 4,450,870,030	Transfer of cap due to servicing transfer
									06/26/2017	$ (2,821,085)	$ 4,448,048,945	Transfer of cap due to servicing transfer
									07/26/2017	$ (89,096)	$ 4,447,959,849	Transfer of cap due to servicing transfer
									09/26/2017	$ (26,071,696)	$ 4,421,888,153	Transfer of cap due to servicing transfer
									10/26/2017	$ (4,500,837)	$ 4,417,387,316	Transfer of cap due to servicing transfer
									12/21/2017	$ (9,026,536)	$ 4,408,360,780	Transfer of cap due to servicing transfer
									02/26/2018	$ (569,510)	$ 4,407,791,270	Transfer of cap due to servicing transfer
									03/22/2018	$ (2,221,317)	$ 4,405,569,953	Transfer of cap due to servicing transfer
									04/25/2018	$ (4,672,815)	$ 4,400,897,138	Transfer of cap due to servicing transfer
									06/21/2018	$ (997,833)	$ 4,399,899,305	Transfer of cap due to servicing transfer
									07/26/2018	$ (668,969,605)	$ 3,730,929,700	Reallocation due to MHA program deobligation
									08/27/2018	$ (38,264)	$ 3,730,891,436	Transfer of cap due to servicing transfer
									09/26/2018	$ (42,301)	$ 3,730,849,135	Transfer of cap due to servicing transfer
									10/25/2018	$ (1,671,672)	$ 3,729,177,463	Transfer of cap due to servicing transfer
									03/25/2019	$ (4,233,616)	$ 3,724,943,847	Transfer of cap due to servicing transfer
									08/22/2019	$ (90,983,909)	$ 3,633,959,938	Reallocation due to MHA program deobligation
									09/23/2019	$ (770,616)	$ 3,633,189,322	Transfer of cap due to servicing transfer
11/16/2016	WesBanco Bank, Inc.	Wheeling	WV	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	11/16/2016	$ 20,000	$ 20,000	Transfer of cap due to servicing transfer
06/19/2009	Wescom Central Credit Union	Anaheim	CA	Purchase	Financial Instrument for Home Loan Modifications	$ 540,000	N/A		09/30/2009	$ 330,000	$ 870,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	$ 16,490,000	$ 17,360,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ (14,260,000)	$ 3,100,000	Updated portfolio data from servicer
									07/14/2010	$ (1,800,000)	$ 1,300,000	Updated portfolio data from servicer
									07/30/2010	$ 1,500,000	$ 2,800,000	Updated portfolio data from servicer
									09/30/2010	$ 1,551,668	$ 4,351,668	Updated portfolio data from servicer
									01/06/2011	$ (2)	$ 4,351,666	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (2)	$ 4,351,664	Updated due to quarterly assessment and reallocation
									05/13/2011	$ (1,800,000)	$ 2,551,664	Transfer of cap due to servicing transfer
								6	06/03/2011	$ (1,872,787)	$ 678,877	Termination of SPA
								3	06/14/2012	$ 990,000	$ 1,668,877	Transfer of cap due to servicing transfer
									09/27/2012	$ 372,177	$ 2,041,054	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (192)	$ 2,040,862	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (8)	$ 2,040,854	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (102)	$ 2,040,752	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (207)	$ 2,040,545	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (76)	$ 2,040,469	Updated due to quarterly assessment and reallocation
									12/29/2014	$ 465,893	$ 2,506,362	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (24)	$ 2,506,338	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (2,291)	$ 2,504,047	Updated due to quarterly assessment and reallocation
									06/25/2015	$ (2,058)	$ 2,501,989	Updated due to quarterly assessment and reallocation
									09/28/2015	$ (5,008)	$ 2,496,981	Updated due to quarterly assessment and reallocation
									12/28/2015	$ (5,747)	$ 2,491,234	Updated due to quarterly assessment and reallocation

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									02/25/2016	$ (97,095)	$ 2,394,139	Reallocation due to MHA program deobligation
									03/28/2016	$ (2,337)	$ 2,391,802	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (19,537)	$ 2,372,265	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (12,612)	$ 2,359,653	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (12,616)	$ 2,347,037	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (22,063)	$ 2,324,974	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (20,848)	$ 2,304,126	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 8,037	$ 2,312,163	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (1,126)	$ 2,311,037	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (172)	$ 2,310,865	Transfer of cap due to servicing transfer
									02/27/2017	$ (2,982)	$ 2,307,883	Transfer of cap due to servicing transfer
									04/26/2017	$ (195)	$ 2,307,688	Transfer of cap due to servicing transfer
									06/26/2017	$ (1,503)	$ 2,306,185	Transfer of cap due to servicing transfer
									07/26/2017	$ (45)	$ 2,306,140	Transfer of cap due to servicing transfer
									09/26/2017	$ (5,434)	$ 2,300,706	Transfer of cap due to servicing transfer
									10/26/2017	$ (674)	$ 2,300,032	Transfer of cap due to servicing transfer
									12/21/2017	$ (702)	$ 2,299,330	Transfer of cap due to servicing transfer
									02/26/2018	$ (34)	$ 2,299,296	Transfer of cap due to servicing transfer
									03/22/2018	$ (111)	$ 2,299,185	Transfer of cap due to servicing transfer
									04/25/2018	$ (220)	$ 2,298,965	Transfer of cap due to servicing transfer
									06/21/2018	$ (41)	$ 2,298,924	Transfer of cap due to servicing transfer
									07/26/2018	$ (294,936)	$ 2,003,988	Reallocation due to MHA program deobligation
									08/27/2018	$ (16)	$ 2,003,972	Transfer of cap due to servicing transfer
									09/26/2018	$ (17)	$ 2,003,955	Transfer of cap due to servicing transfer
									10/25/2018	$ (608)	$ 2,003,347	Transfer of cap due to servicing transfer
04/13/2011	Western Federal Credit Union	Hawthorne	CA	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	04/13/2011	$ 200,000	$ 200,000	Transfer of cap due to servicing transfer
									06/29/2011	$ 17,687	$ 217,687	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (1)	$ 217,686	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (1)	$ 217,685	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (290)	$ 217,395	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (10)	$ 217,385	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (121)	$ 217,264	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (240)	$ 217,024	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (79)	$ 216,945	Updated due to quarterly assessment and reallocation
									12/29/2014	$ (2,081)	$ 214,864	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (782)	$ 214,082	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (3,084)	$ 210,998	Updated due to quarterly assessment and reallocation
									06/25/2015	$ (732)	$ 210,266	Updated due to quarterly assessment and reallocation
									09/28/2015	$ (977)	$ 209,289	Updated due to quarterly assessment and reallocation
									12/28/2015	$ (1,754)	$ 207,535	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (11,517)	$ 196,018	Reallocation due to MHA program deobligation
									03/28/2016	$ (401)	$ 195,617	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (3,141)	$ 192,476	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (1,876)	$ 190,600	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (1,877)	$ 188,723	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (3,282)	$ 185,441	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (3,101)	$ 182,340	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 1,195	$ 183,535	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (99)	$ 183,436	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (15)	$ 183,421	Transfer of cap due to servicing transfer
									02/27/2017	$ (262)	$ 183,159	Transfer of cap due to servicing transfer
									04/26/2017	$ (17)	$ 183,142	Transfer of cap due to servicing transfer
									06/26/2017	$ (132)	$ 183,010	Transfer of cap due to servicing transfer
									07/26/2017	$ (4)	$ 183,006	Transfer of cap due to servicing transfer
									09/26/2017	$ (965)	$ 182,041	Transfer of cap due to servicing transfer
									10/26/2017	$ (120)	$ 181,921	Transfer of cap due to servicing transfer
									12/21/2017	$ (125)	$ 181,796	Transfer of cap due to servicing transfer
									02/26/2018	$ (6)	$ 181,790	Transfer of cap due to servicing transfer
									03/22/2018	$ (20)	$ 181,770	Transfer of cap due to servicing transfer
									04/25/2018	$ (39)	$ 181,731	Transfer of cap due to servicing transfer
									06/21/2018	$ (7)	$ 181,724	Transfer of cap due to servicing transfer
									07/26/2018	$ (23,702)	$ 158,022	Reallocation due to MHA program deobligation
									08/27/2018	$ (1)	$ 158,021	Transfer of cap due to servicing transfer
									09/26/2018	$ (1)	$ 158,020	Transfer of cap due to servicing transfer
									10/25/2018	$ (49)	$ 157,971	Transfer of cap due to servicing transfer
09/30/2010	Weststar Mortgage, Inc.	Woodbridge	VA	Purchase	Financial Instrument for Home Loan Modifications	$ 100,000	N/A		09/30/2010	$ 45,056	$ 145,056	Updated portfolio data from servicer
									06/29/2011	$ (1)	$ 145,055	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (1)	$ 145,054	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (2)	$ 145,052	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (1)	$ 145,051	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (232)	$ 144,819	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (8)	$ 144,811	Updated due to quarterly assessment and reallocation

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									06/26/2014	$ (96)	$ 144,715	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (191)	$ 144,524	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (63)	$ 144,461	Updated due to quarterly assessment and reallocation
									12/29/2014	$ (7,654)	$ 136,807	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (2,879)	$ 133,928	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (11,347)	$ 122,581	Updated due to quarterly assessment and reallocation
									06/25/2015	$ (2,691)	$ 119,890	Updated due to quarterly assessment and reallocation
									09/28/2015	$ (3,595)	$ 116,295	Updated due to quarterly assessment and reallocation
									12/28/2015	$ (2,660)	$ 113,635	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (7,597)	$ 106,038	Reallocation due to MHA program deobligation
									03/28/2016	$ (159)	$ 105,879	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (1,242)	$ 104,637	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (742)	$ 103,895	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (742)	$ 103,153	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (1,298)	$ 101,855	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (1,226)	$ 100,629	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 472	$ 101,101	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (8)	$ 101,093	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (1)	$ 101,092	Transfer of cap due to servicing transfer
									02/27/2017	$ (22)	$ 101,070	Transfer of cap due to servicing transfer
									04/26/2017	$ (1)	$ 101,069	Transfer of cap due to servicing transfer
									06/26/2017	$ (11)	$ 101,058	Transfer of cap due to servicing transfer
									09/26/2017	$ (453)	$ 100,605	Transfer of cap due to servicing transfer
									10/26/2017	$ (56)	$ 100,549	Transfer of cap due to servicing transfer
									12/21/2017	$ (58)	$ 100,491	Transfer of cap due to servicing transfer
									02/26/2018	$ (3)	$ 100,488	Transfer of cap due to servicing transfer
									03/22/2018	$ (9)	$ 100,479	Transfer of cap due to servicing transfer
									04/25/2018	$ (18)	$ 100,461	Transfer of cap due to servicing transfer
									06/21/2018	$ (3)	$ 100,458	Transfer of cap due to servicing transfer
									07/26/2018	$ (386)	$ 100,072	Reallocation due to MHA program deobligation
									10/25/2018	$ (1)	$ 100,071	Transfer of cap due to servicing transfer
									09/12/2019	$ (100,071)	-	Termination of SPA
04/20/2009	Wilshire Credit Corporation	Beaverton	OR	Purchase	Financial Instrument for Home Loan Modifications	$ 366,000,000	N/A		06/12/2009	$ 87,130,000	$ 453,130,000	Updated portfolio data from servicer
									09/30/2009	$ (249,670,000)	$ 203,460,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	$ 119,700,000	$ 323,160,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 52,270,000	$ 375,430,000	Updated portfolio data from servicer
									04/19/2010	$ (10,280,000)	$ 365,150,000	Transfer of cap due to servicing transfer
									05/14/2010	$ (1,880,000)	$ 363,270,000	Transfer of cap due to servicing transfer
									06/16/2010	$ (286,510,000)	$ 76,760,000	Transfer of cap due to servicing transfer
									07/14/2010	$ 19,540,000	$ 96,300,000	Updated portfolio data from servicer
									07/16/2010	$ (210,000)	$ 96,090,000	Transfer of cap due to servicing transfer
									08/13/2010	$ (100,000)	$ 95,990,000	Transfer of cap due to servicing transfer
									09/30/2010	$ 68,565,782	$ 164,555,782	Updated portfolio data from servicer
									01/06/2011	$ (247)	$ 164,555,535	Updated due to quarterly assessment and reallocation
									03/30/2011	$ (294)	$ 164,555,241	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (2,779)	$ 164,552,462	Updated due to quarterly assessment and reallocation
								7	10/19/2011	$ (162,895,068)	$ 1,657,394	Termination of SPA
09/23/2009	Yadkin Valley Bank	Elkin	NC	Purchase	Financial Instrument for Home Loan Modifications	$ 240,000	N/A		10/02/2009	$ 60,000	$ 300,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	$ 350,000	$ 650,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	$ 1,360,000	$ 2,010,000	Updated portfolio data from servicer
									07/14/2010	$ (1,810,000)	$ 200,000	Updated portfolio data from servicer
									09/30/2010	$ 235,167	$ 435,167	Updated portfolio data from servicer
									01/06/2011	$ (1)	$ 435,166	Updated due to quarterly assessment and reallocation
									06/29/2011	$ (4)	$ 435,162	Updated due to quarterly assessment and reallocation
									06/28/2012	$ (3)	$ 435,159	Updated due to quarterly assessment and reallocation
									09/27/2012	$ (7)	$ 435,152	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (1)	$ 435,151	Updated due to quarterly assessment and reallocation
									03/25/2013	$ (5)	$ 435,146	Updated due to quarterly assessment and reallocation
									06/27/2013	$ (2)	$ 435,144	Updated due to quarterly assessment and reallocation
									09/27/2013	$ (1)	$ 435,143	Updated due to quarterly assessment and reallocation
									12/23/2013	$ (1,174)	$ 433,969	Updated due to quarterly assessment and reallocation
									03/26/2014	$ (43)	$ 433,926	Updated due to quarterly assessment and reallocation
									06/26/2014	$ (507)	$ 433,419	Updated due to quarterly assessment and reallocation
									07/29/2014	$ (1,008)	$ 432,411	Updated due to quarterly assessment and reallocation
									09/29/2014	$ (333)	$ 432,078	Updated due to quarterly assessment and reallocation
									12/29/2014	$ (33,311)	$ 398,767	Updated due to quarterly assessment and reallocation
									03/26/2015	$ (12,544)	$ 386,223	Updated due to quarterly assessment and reallocation
									04/28/2015	$ (50,158)	$ 336,065	Updated due to quarterly assessment and reallocation
									06/25/2015	$ (8,455)	$ 327,610	Updated due to quarterly assessment and reallocation
									09/28/2015	$ (11,549)	$ 316,061	Updated due to quarterly assessment and reallocation
									12/28/2015	$ (9,568)	$ 306,493	Updated due to quarterly assessment and reallocation
									02/25/2016	$ (48,871)	$ 257,622	Reallocation due to MHA program deobligation

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
									03/28/2016	$ (1,021)	$ 256,601	Updated due to quarterly assessment and reallocation
									05/31/2016	$ (6,747)	$ 249,854	Updated due to quarterly assessment and reallocation
									06/27/2016	$ (4,031)	$ 245,823	Updated due to quarterly assessment and reallocation
									07/27/2016	$ (6,273)	$ 239,550	Updated due to quarterly assessment and reallocation
									09/28/2016	$ (10,971)	$ 228,579	Updated due to quarterly assessment and reallocation
									10/25/2016	$ (10,367)	$ 218,212	Updated due to quarterly assessment and reallocation
									11/07/2016	$ 3,997	$ 222,209	Updated due to quarterly assessment and reallocation
									11/29/2016	$ (164)	$ 222,045	Updated due to quarterly assessment and reallocation
									12/27/2016	$ (25)	$ 222,020	Transfer of cap due to servicing transfer
									02/27/2017	$ (548)	$ 221,472	Transfer of cap due to servicing transfer
									04/26/2017	$ (36)	$ 221,436	Transfer of cap due to servicing transfer
									06/26/2017	$ (277)	$ 221,159	Transfer of cap due to servicing transfer
									07/14/2017	$ (1)	$ 221,158	Transfer of cap due to servicing transfer
									07/26/2017	$ (20)	$ 221,138	Transfer of cap due to servicing transfer
									09/26/2017	$ (21,887)	$ 199,251	Transfer of cap due to servicing transfer
									10/26/2017	$ (2,714)	$ 196,537	Transfer of cap due to servicing transfer
									12/21/2017	$ (2,828)	$ 193,709	Transfer of cap due to servicing transfer
								6	01/16/2018	$ (49,223)	$ 144,486	Termination of SPA
09/15/2016	ZB, N.A.	Salt Lake City	UT	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	09/15/2016	$ 20,000	$ 20,000	Transfer of cap due to servicing transfer

Total Initial CAP	$ 23,831,570,010	Total CAP Adjustments	$ (359,696,698)
	Total CAP		$ 23,471,873,312

1/ On July 31, 2009, the SPA with Chase Home Finance, LLC was terminated and superseded by new SPAs with J.P. Morgan Chase Bank, NA and EMC Mortgage Corporation.

2/ Wachovia Mortgage, FSB was merged with Wells Fargo Bank, NA, and the remaining Adjusted Cap stated above represents the amount previously paid to Wachovia Mortgage, FSB prior to such merger.

3/ This institution executed an Assignment and Assumption Agreement (a copy of which is available on www.FinancialStability.gov) with respect to all rights and obligations for the transferred loan modifications. The amount transferred is realized as a cap adjustment and not as initial cap.

4/ On 8/27/10, an amendment was executed to reflect a change in the legal name of the institution.

5/ MorEquity, Inc executed a subservicing agreement with Nationstar Mortgage, LLC, that took effect 02/01/2011. All mortgage loans including all HAMP loans were transferred to Nationstar. The remaining Adjusted Cap stated above represents the amount previously paid to MorEquity, Inc. prior to such agreement.

6/ The remaining Adjusted Cap stated above represents the amount paid to servicer prior to SPA termination.

7/ Bank of America, N.A., Home Loan Services, Inc. and Wilshire Credit Corporation were merged into BAC Home Loans Servicing, LP. and the remaining Adjusted Cap stated above represents the amount previously paid to each servicer prior to such merger.

8/ In April 2011, EMC Mortgage, an indirect subsidiary of JP Morgan Chase & Co, transferred the servicing of all loans to JP Morgan Chase Bank, NA. The remaining Adjusted Cap stated above represents the amount previously paid to EMC Mortgage prior to such transfer.

9/ RBC Bank (USA) was merged with PNC Bank, NA, and the remaining Adjusted Cap stated above represents the amount previously paid to RBC Bank (USA) prior to such merger.

10/ On July 1, 2012, Saxon Mortgage Services, Inc. ceased servicing operations by selling its mortgage servicing rights and transferring the subservicing relationships to third-party servicers. The remaining Adjusted Cap stated above represents the amount previously paid to Saxon Mortgage Services, Inc. prior to ceasing servicing operations.

11/ As of July,3 2012, Aurora Loan Services LLC has discontinued its servicing function and sold all remaining servicing rights to Nationstar Mortgage. The remaining Adjusted Cap stated above represents the amount previously paid to Aurora Loan Services LLC, prior to ceasing servicing operations.

12/ Effective September 1, 2011 Litton Loan Servicing LP was acquired by Ocwen Financial Corporation. The remaining Adjusted Cap stated above represents the amount previously paid to Litton prior to such acquistion.

13/ In May 2010, U.S. mortgage servicing business HomEq was sold to Ocwen Loan Servicing. The remaining Adjusted Cap stated above represents the amount previously paid to HomEq prior to such sale.

14/ In December 2012, Ocwen Financial Corporation completed the acquisition of Homeward Residential, Inc. The remaining Adjusted Cap stated above represents the amount previously paid to Homeward prior to such acquisition.

15/ Effective June, 2014, New Penn Financial LLC d/b/a Shellpoint Mortgage Servicing, a AAA servicer, completed the acquisition of Resurgent Mortgage Servicing, from Resurgent Capital Services L.P., also a AAA servicer. The Adjusted Cap of Resurgent Capital Services L.C. stated above represents the amount previously paid to Resurgent under their AAA obligations pursuant to certain Servicer Participation Agreements prior to such acquisition.

16/ Effective February 15, 2013, Ocwen Loan Servicing, LLC acquired certain assets of GMAC Mortgage, LLC, pursuant to a Sale Order entered in connection with the bankruptcy cases of Residential Capital, LLC and certain of its affiliated debtors.

* The Cap of Incentive Payments represents the potential total amount allocated to each servicer and includes the maximum amount allotted for all payments on behalf of borrowers and payments to servicers and lenders/investors. The Cap is subject to adjustment based on the total amount allocated to the program and individual servicer usage for borrower modifications. Each adjustment to the Cap is reflected under Adjustment Details.

Supplemental Information [Not Required by EESA §114(a)]

Making Home Affordable Program
Non-GSE Incentive Payments (through November 2019)

Name of Institution	Borrowers	Lenders / Investors	Servicer	Total Payments to Date
21st Mortgage Corporation	$ 4,430,801.64	$ 6,089,968.31	$ 1,042,040.13	**$ 11,562,810.08**
Addition Financial Credit Union	$ 619,913.41	$ 455,387.56	$ 358,526.94	**$ 1,433,827.91**
Allstate Mortgage Loans & Investments, Inc	$ 18,448.57	$ 12,609.60	$ 8,035.81	**$ 39,093.98**
Ally Bank	$ 868,829.45	$ 2,119,507.70	$ 324,522.87	**$ 3,312,860.02**
Ameriana Bank	$ 8,000.00	$ 8,749.96	$ -	**$ 16,749.96**
Apex Bank	$ 366,916.71	$ 139,284.85	$ 11,000.00	**$ 517,201.56**
Aurora Financial Group, Inc	$ 24,689.43	$ -	$ 27,843.67	**$ 52,533.10**
Aurora Loan Services LLC	$ 15,997,418.00	$ 41,236,849.69	$ 28,629,251.10	**$ 85,863,518.79**
Axiom Bank	$ 10,000.00	$ 13,174.90	$ 1,000.00	**$ 24,174.90**
Banco Popular de Puerto Rico	$ 4,724,176.78	$ 148,677.19	$ 2,908,334.81	**$ 7,781,188.78**
Bank of America, N.A.	$ 4,099,061.97	$ 17,843,110.01	$ 9,075,438.92	**$ 31,017,610.90**
Bank of America, National Association	$ 719,048,556.81	$ 996,987,509.18	$ 490,247,315.31	**$ 2,206,283,381.30**
BankUnited, N.A.	$ 16,418,114.44	$ 41,063,268.65	$ 14,468,550.26	**$ 71,949,933.35**
Banner Bank	$ 10,000.00	$ -	$ 3,000.00	**$ 13,000.00**
Bayview Loan Servicing LLC	$ 110,610,562.36	$ 194,113,316.22	$ 57,103,545.68	**$ 361,827,424.26**
BMO Harris Bank, N.A.	$ 22,682.17	$ 11,297.56	$ 3,744.18	**$ 37,723.91**
Bridgelock Capital dba Peak Loan Servicing	$ 5,833.33	$ 1,698.78	$ -	**$ 7,532.11**
Caliber Home Loans, Inc.	$ 2,646,100.73	$ 7,923,249.40	$ 5,813,064.08	**$ 16,382,414.21**
California Housing Finance Agency	$ 12,750.00	$ 11,526.81	$ 5,800.00	**$ 30,076.81**
Carrington Mortgage Services, LLC	$ 78,715,737.06	$ 70,609,985.46	$ 41,239,217.20	**$ 190,564,939.72**
Central Pacific Bank	$ 10,000.00	$ -	$ 3,000.00	**$ 13,000.00**
Cheviot Savings Bank	$ 4,000.00	$ 3,075.53	$ 2,000.00	**$ 9,075.53**
CIT Bank, N.A.	$ 86,193,117.44	$ 259,094,245.43	$ 92,963,378.05	**$ 438,250,740.92**
CitiMortgage, Inc.	$ 193,452,085.28	$ 408,582,636.86	$ 157,686,672.56	**$ 759,721,394.70**
Citizens Bank, N.A.	$ 10,153,974.28	$ 11,320,035.51	$ 7,105,211.77	**$ 28,579,221.56**
Citizens First National Bank	$ 27,229.56	$ 67,847.26	$ 46,729.55	**$ 141,806.37**
Colorado Federal Savings Bank	$ 33,691.63	$ 31,334.45	$ 4,000.00	**$ 69,026.08**
Columbia Bank	$ 70,916.67	$ 60,423.29	$ 10,000.00	**$ 141,339.96**
Community Credit Union of Florida	$ 3,000.00	$ 4,631.53	$ 5,000.00	**$ 12,631.53**
Desjardins Bank	$ 13,000.00	$ 13,643.72	$ 1,000.00	**$ 27,643.72**
Ditech Financial LLC	$ 193,357,428.62	$ 77,564,544.24	$ 28,332,574.06	**$ 299,254,546.92**
DuPage Credit Union	$ 75,570.70	$ 52,984.20	$ 20,442.42	**$ 148,997.32**
Eastern Bank	$ 9,916.67	$ -	$ 3,000.00	**$ 12,916.67**
EMC Mortgage Corporation	$ 7,569,459.20	$ 11,592,937.05	$ 16,279,383.05	**$ 35,441,779.30**
Fay Servicing, LLC	$ 32,955,665.42	$ 44,927,051.37	$ 10,314,524.12	**$ 88,197,240.91**
FCI Lender Services, Inc.	$ 168,121.19	$ 241,516.40	$ 75,234.76	**$ 484,872.35**
Fidelity Bank	$ 42,414.60	$ 53,960.71	$ 39,448.76	**$ 135,824.07**
FIRST BANK	$ 2,789,144.53	$ 3,040,836.70	$ 1,747,409.40	**$ 7,577,390.63**
First Citizens Bank & Trust Company	$ 15,916.67	$ 6,459.46	$ 3,000.00	**$ 25,376.13**
First Financial Bank N.A.	$ 11,750.00	$ -	$ 1,000.00	**$ 12,750.00**
First Keystone Bank	$ 2,775.62	$ 3,423.27	$ 8,717.90	**$ 14,916.79**
First Merchants Bank	$ 5,000.00	$ 178.53	$ -	**$ 5,178.53**
First Mortgage Corporation	$ 3,916.67	$ -	$ 3,000.00	**$ 6,916.67**
First National Bank of Pennsylvania	$ 10,916.67	$ 1,120.30	$ 1,000.00	**$ 13,036.97**
First State Bank	$ 20,000.00	$ -	$ 6,000.00	**$ 26,000.00**
Flagstar Capital Markets Corporation	$ 291,583.80	$ -	$ 179,944.93	**$ 471,528.73**
Florida Community Bank, NA	$ 18,000.00	$ 15,460.93	$ 11,000.00	**$ 44,460.93**
FNF Servicing, Inc	$ 342,955.30	$ 34.08	$ 69,560.95	**$ 412,550.33**
Franklin Credit Management Corporation	$ 348,804.37	$ 659,459.08	$ 743,023.67	**$ 1,751,287.12**
Franklin Savings	$ 1,750.00	$ 3,864.59	$ 4,000.00	**$ 9,614.59**
Freedom Mortgage Corporation	$ 6,000.00	$ -	$ -	**$ 6,000.00**
Georgia Housing & Finance Authority DBA State Home Mortgage	$ 3,500.00	$ -	$ 2,000.00	**$ 5,500.00**
Glass City Federal Credit Union	$ 4,000.00	$ 2,473.84	$ 6,000.00	**$ 12,473.84**
GMAC Mortgage, LLC	$ 63,425,899.58	$ 148,796,298.28	$ 97,337,470.22	**$ 309,559,668.08**
Great Lakes Credit Union	$ 75,301.37	$ 50,674.77	$ 32,443.49	**$ 158,419.63**
Greater Nevada LLC, dba Greater Nevada Mortgage	$ 498,334.40	$ 253,752.95	$ 141,018.91	**$ 893,106.26**
Gregory Funding LLC	$ 2,439,290.00	$ 4,162,510.81	$ 548,804.09	**$ 7,150,604.90**

Name of Institution	Borrowers	Lenders / Investors	Servicer	Total Payments to Date
Guaranty Bank	$ 916.67	$ -	$ 1,000.00	**$ 1,916.67**
Guardian Mortgage, a division of Sunflower Bank, N.A.	$ 7,986.95	$ 26,942.02	$ 3,070.28	**$ 37,999.25**
Heartland Bank & Trust Company	$ 84,251.53	$ 50,796.42	$ 7,625.76	**$ 142,673.71**
Hillsdale County National Bank	$ 252,549.62	$ 62,958.65	$ 67,400.46	**$ 382,908.73**
Home Loan Services, Inc.	$ 169,857.80	$ 2,440,767.73	$ 3,698,606.99	**$ 6,309,232.52**
Home Servicing, LLC	$ 23,241.37	$ 37,322.44	$ 17,594.38	**$ 78,158.19**
HomEqServicing	$ -	$ 3,036,319.34	$ 5,272,500.00	**$ 8,308,819.34**
HomeStar Bank and Financial Services	$ 1,916.66	$ 5,572.90	$ 5,833.34	**$ 13,322.90**
Homeward Residential, Inc.	$ 51,756,481.72	$ 133,893,684.23	$ 94,836,107.23	**$ 280,486,273.18**
Horicon Bank	$ 27,181.80	$ 27,034.56	$ 13,169.53	**$ 67,385.89**
Iberiabank	$ -	$ 10,502.00	$ 15,000.00	**$ 25,502.00**
IBM Southeast Employees' Credit Union	$ 9,000.00	$ 23,589.08	$ 16,000.00	**$ 48,589.08**
IC Federal Credit Union	$ 60,250.01	$ 71,619.56	$ 42,200.00	**$ 174,069.57**
Idaho Housing and Finance Association	$ 226,181.12	$ 36,680.58	$ 33,025.20	**$ 295,886.90**
Investors Bank	$ 1,750.00	$ -	$ -	**$ 1,750.00**
James B.Nutter and Company	$ 228,825.34	$ -	$ 146,434.80	**$ 375,260.14**
JPMorgan Chase Bank, NA	$ 983,463,501.46	$ 1,600,123,446.58	$ 559,290,472.28	**$ 3,142,877,420.32**
KeyBank National Association	$ 20,000.00	$ -	$ -	**$ 20,000.00**
Kondaur Capital Corporation	$ 161,562.37	$ 179,083.78	$ 87,327.82	**$ 427,973.97**
Lake City Bank	$ 61,961.79	$ 24,542.15	$ 28,196.44	**$ 114,700.38**
Lake National Bank	$ 3,000.00	$ 3,651.45	$ 4,000.00	**$ 10,651.45**
Land/Home Financial Services, Inc.	$ 916.67	$ 232.46	$ 1,000.00	**$ 2,149.13**
LegacyTexas Bank	$ 5,000.00	$ 1,656.95	$ -	**$ 6,656.95**
LenderLive Network, Inc	$ 38,500.01	$ 69,769.61	$ 8,000.00	**$ 116,269.62**
Litton Loan Servicing, LP	$ 13,441,220.42	$ 35,353,125.99	$ 27,530,413.93	**$ 76,324,760.34**
Los Alamos National Bank	$ 267,044.16	$ 70,265.82	$ 66,087.67	**$ 403,397.65**
M&T Bank	$ 7,113,616.10	$ 2,707.15	$ 5,555,214.02	**$ 12,671,537.27**
Mainsource Bank	$ 5,000.00	$ -	$ -	**$ 5,000.00**
Marix Servicing LLC	$ 352,195.77	$ 970,196.74	$ 839,632.77	**$ 2,162,025.28**
Marsh Associates, Inc.	$ 9,687.97	$ -	$ 10,649.38	**$ 20,337.35**
Maryland Community Development Administration	$ 201,537.15	$ -	$ 48,454.02	**$ 249,991.17**
Matrix Financial Services Corp.	$ 34,214.78	$ 65,947.56	$ 17,400.00	**$ 117,562.34**
MidFirst Bank	$ 110,796,599.76	$ 5,924,617.19	$ 66,837,304.60	**$ 183,558,521.55**
Midwest Community Bank	$ 1,000.00	$ 1,817.60	$ 2,000.00	**$ 4,817.60**
Mission Federal Credit Union	$ 247,774.34	$ 371,012.38	$ 157,981.25	**$ 776,767.97**
MorEquity, Inc.	$ 345,841.21	$ 2,305,003.00	$ 1,977,320.74	**$ 4,628,164.95**
Mortgage Center LLC	$ 746,674.78	$ 734,739.61	$ 570,995.35	**$ 2,052,409.74**
Mortgage Investors Group	$ 9,916.67	$ -	$ 2,916.67	**$ 12,833.34**
National City Bank	$ 34,873,023.52	$ 27,819,726.97	$ 15,513,789.56	**$ 78,206,540.05**
Nationstar Mortgage, LLC dba Mr. Cooper	$ 548,903,342.84	$ 697,470,480.26	$ 225,104,715.51	**$ 1,471,478,538.61**
Nationwide Advantage Mortgage Company	$ 7,916.67	$ -	$ -	**$ 7,916.67**
Navy Federal Credit Union	$ 4,396,836.53	$ 5,187,843.25	$ 2,391,698.79	**$ 11,976,378.57**
New Jersey Housing and Mortgage Finance Agency	$ 118,384.69	$ -	$ 35,805.11	**$ 154,189.80**
New York Community Bank	$ 128,767.96	$ 107,588.41	$ 48,757.12	**$ 285,113.49**
NewRez LLC D/B/A Shellpoint Mortgage Servicing	$ 43,169,515.42	$ 40,701,814.94	$ 14,341,923.57	**$ 98,213,253.93**
Noble Federal Credit Union	$ 3,833.34	$ 13,204.31	$ 7,916.67	**$ 24,954.32**
North American Savings Bank	$ 25,000.00	$ 16.76	$ 1,200.00	**$ 26,216.76**
Oakland Municipal Credit Union	$ -	$ 3,568.11	$ 6,500.00	**$ 10,068.11**
Oriental Bank	$ 26,077.66	$ -	$ 20,306.86	**$ 46,384.52**
ORNL Federal Credit Union	$ 104,922.24	$ 66,813.41	$ 66,661.22	**$ 238,396.87**
OwnersChoice Funding, Incorporated	$ 201,896.50	$ 279,935.24	$ 134,729.28	**$ 616,561.02**
Park View Federal Savings Bank	$ 11,000.00	$ 23,936.55	$ 19,000.00	**$ 53,936.55**
Pathfinder Bank	$ 23,417.47	$ 26,302.10	$ 36,506.84	**$ 86,226.41**
PennyMac Loan Services, LLC	$ 17,539,824.31	$ 48,205,532.31	$ 19,109,610.01	**$ 84,854,966.63**
PHH Mortgage Corporation	$ 377,439.11	$ 199,908.49	$ 81,117.84	**$ 658,465.44**
PHH Mortgage, a subsidiary of Ocwen Financial Corporation	$ 1,149,093,949.45	$ 2,887,696,201.90	$ 642,949,349.84	**$ 4,679,739,501.19**
Planet Home Lending, LLC	$ 329,275.43	$ 1,951,643.82	$ 92,965.38	**$ 2,373,884.63**
Plaza Home Mortgage, Inc	$ 9,916.67	$ -	$ 3,000.00	**$ 12,916.67**
PNC Bank, National Association	$ 587,978.85	$ 3,232,976.01	$ 887,750.00	**$ 4,708,704.86**
Purdue Federal Credit Union	$ 10,000.00	$ 3,976.20	$ 4,000.00	**$ 17,976.20**
Quantum Servicing Corporation	$ 133,393.34	$ 332,061.47	$ 179,984.09	**$ 645,438.90**
Quicken Loans, Inc.	$ 9,916.67	$ -	$ 7,000.00	**$ 16,916.67**
Residential Credit Solutions, Inc.	$ 6,562,210.62	$ 10,872,692.73	$ 4,628,786.15	**$ 22,063,689.50**
Resurgent Capital Services L.P.	$ 708,326.40	$ 1,696,730.62	$ 797,664.52	**$ 3,202,721.54**
RG Mortgage	$ 164,852.94	$ 227,582.28	$ 401,333.81	**$ 793,769.03**
Rockland Trust Company	$ 20,000.00	$ -	$ 6,000.00	**$ 26,000.00**

Name of Institution	Borrowers	Lenders / Investors	Servicer	Total Payments to Date
RoundPoint Mortgage Servicing Corporation	$ 1,021,515.31	$ 1,125,944.13	$ 678,397.71	**$ 2,825,857.15**
Rushmore Loan Management Services LLC	$ 33,289,904.32	$ 31,129,060.97	$ 5,782,429.31	**$ 70,201,394.60**
Santander Bank, N.A.	$ 12,916.67	$ 44,463.85	$ 3,400.00	**$ 60,780.52**
Saxon Mortgage Services Inc	$ 19,655,074.77	$ 41,738,413.24	$ 39,413,598.23	**$ 100,807,086.24**
Schools Financial Credit Union	$ 76,583.37	$ 82,344.00	$ 39,500.00	**$ 198,427.37**
Scotiabank de Puerto Rico	$ 1,355,278.38	$ 831,258.36	$ 417,008.60	**$ 2,603,545.34**
Select Portfolio Servicing, Inc.	$ 546,625,868.85	$ 740,769,248.73	$ 287,798,219.75	**$ 1,575,193,337.33**
Selene Finance LP	$ 7,719,542.24	$ 3,986,752.48	$ 3,777,034.22	**$ 15,483,328.94**
Seneca Mortgage Servicing LLC	$ 489,752.72	$ 554,367.75	$ 357,186.68	**$ 1,401,307.15**
Servis One, Inc. dba BSI Financial Services	$ 17,941,954.97	$ 15,834,612.26	$ 5,554,957.89	**$ 39,331,525.12**
ShoreBank	$ 49,915.10	$ 153,906.17	$ 143,165.10	**$ 346,986.37**
Silver State Schools Credit Union	$ 40,355.90	$ 176,298.89	$ 69,189.24	**$ 285,844.03**
SN Servicing Corporation	$ 512,768.41	$ 855,829.60	$ 185,560.74	**$ 1,554,158.75**
Sortis Financial, Inc.	$ 265,004.58	$ 585,281.78	$ 403,564.09	**$ 1,253,850.45**
Specialized Loan Servicing LLC	$ 137,665,929.43	$ 160,542,697.59	$ 55,972,784.03	**$ 354,181,411.05**
Statebridge Company, LLC	$ 226,305.91	$ 413,823.37	$ 172,635.14	**$ 812,764.42**
Sterling Savings Bank	$ 385,881.14	$ 663,661.88	$ 404,196.69	**$ 1,453,739.71**
SunTrust Bank	$ 613,652.48	$ 452,156.14	$ 213,352.94	**$ 1,279,161.56**
Technology Credit Union	$ 121,166.67	$ 267,529.85	$ 81,816.67	**$ 470,513.19**
The Bryn Mawr Trust Co	$ 29,316.16	$ 18,315.73	$ 8,435.80	**$ 56,067.69**
The Golden 1 Credit Union	$ 1,343,502.63	$ 1,824,928.56	$ 784,217.37	**$ 3,952,648.56**
TIAA FSB	$ 10,916.67	$ 10,792.44	$ 3,000.00	**$ 24,709.11**
U.S. Bank National Association	$ 76,199,614.46	$ 72,370,403.59	$ 39,408,431.41	**$ 187,978,449.46**
Umpqua Bank	$ 365,060.41	$ 104,107.29	$ 7,000.00	**$ 476,167.70**
Unify Financial Federal Credit Union	$ 56,166.68	$ 74,554.15	$ 22,916.67	**$ 153,637.50**
United Bank	$ 167,916.67	$ 2,725.70	$ 6,600.00	**$ 177,242.37**
United Bank Mortgage Corporation	$ 203,772.13	$ 103,777.11	$ 66,578.47	**$ 374,127.71**
Urban Partnership Bank	$ 344,704.09	$ 392,373.93	$ 135,918.87	**$ 872,996.89**
Wachovia Mortgage, FSB	$ -	$ 76,889.58	$ 162,000.00	**$ 238,889.58**
Wallick and Volk	$ 10,000.00	$ 8,330.60	$ 3,000.00	**$ 21,330.60**
Webster Bank, N.A.	$ 10,000.00	$ -	$ 3,000.00	**$ 13,000.00**
Wells Fargo Bank, N.A.	$ 1,117,335,036.28	$ 1,534,490,129.09	$ 642,249,454.62	**$ 3,294,074,619.99**
Wesbanco Bank Inc.	$ 4,596.60	$ -	$ 2,757.96	**$ 7,354.56**
Wescom Central Credit Union	$ 702,676.47	$ 934,521.56	$ 312,225.08	**$ 1,949,423.11**
Wilshire Credit Corporation	$ -	$ 490,394.10	$ 1,167,000.00	**$ 1,657,394.10**
Yadkin Valley Bank	$ 50,328.61	$ 41,584.65	$ 52,572.98	**$ 144,486.24**
Zions Bancorporation, N.A.	$ 10,000.00	$ -	$ 3,000.00	**$ 13,000.00**
Grand Total	**$ 6,495,744,176.81**	**$ 10,472,594,207.76**	**$ 3,844,962,336.96**	**$ 20,813,300,721.53**

Housing Finance Agency Innovation Fund for the Hardest Hit Housing Markets
Hardest Hit Funds (HHF) Program

Note	Date	Seller: Name of Institution	Seller: City	Seller: State	Transaction Type	Investment Description	Initial Investment Amount	Additional Investment Amount	Investment Amount [1]	Pricing Mechanism
	6/23/2010	Nevada Affordable Housing Assistance Corporation	Reno	NV	Purchase	Financial Instrument for HHF Program	$ 102,800,000	$ -		N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	$ -	$ 34,056,581		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	$ -	$ 57,169,659		N/A
7	6/28/2016				Purchase	Financial Instrument for HHF Program	$ -	$ 8,885,641		N/A
8	1/31/2018				Purchase	Financial Instrument for HHF Program	$ -	$ (6,664,231)	$ 196,247,650	N/A
	6/23/2010	CalHFA Mortgage Assistance Corporation	Sacramento	CA	Purchase	Financial Instrument for HHF Program	$ 699,600,000	$ -		N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	$ -	$ 476,257,070		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	$ -	$ 799,477,026		N/A
4	4/1/2016				Purchase	Financial Instrument for HHF Program	$ -	$ 213,489,977		N/A
6	6/1/2016				Purchase	Financial Instrument for HHF Program	$ -	$ 169,769,247		N/A
8	1/31/2018				Purchase	Financial Instrument for HHF Program	$ -	$ 1,659,901	$ 2,360,253,221	N/A
	6/23/2010	Florida Housing Finance Corporation	Tallahassee	FL	Purchase	Financial Instrument for HHF Program	$ 418,000,000	$ -		N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	$ -	$ 238,864,755		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	$ -	$ 400,974,381		N/A
5	5/3/2016				Purchase	Financial Instrument for HHF Program	$ -	$ 77,896,538		N/A
8	1/31/2018				Purchase	Financial Instrument for HHF Program	$ -	$ 881,006	$ 1,136,616,680	N/A
	6/23/2010	Arizona (Home) Foreclosure Prevention Funding Corporation	Phoenix	AZ	Purchase	Financial Instrument for HHF Program	$ 125,100,000	$ -		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	$ -	$ 142,666,006		N/A
5	5/3/2016				Purchase	Financial Instrument for HHF Program	$ -	$ 28,282,519		N/A
8	1/31/2018				Purchase	Financial Instrument for HHF Program	$ -	$ 98,195	$ 296,146,720	N/A
	6/23/2010	Michigan Homeowner Assistance Nonprofit Housing Corporation	Lansing	MI	Purchase	Financial Instrument for HHF Program	$ 154,500,000	$ -		N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	$ -	$ 128,461,559		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	$ -	$ 215,644,179		N/A
4	4/1/2016				Purchase	Financial Instrument for HHF Program	$ -	$ 74,491,816		N/A
6	6/1/2016				Purchase	Financial Instrument for HHF Program	$ -	$ 188,106,491		N/A
8	1/31/2018				Purchase	Financial Instrument for HHF Program	$ -	$ 418,256	$ 761,622,301	N/A
	8/3/2010	North Carolina Housing Finance Agency	Raleigh	NC	Purchase	Financial Instrument for HHF Program	$ 159,000,000	$ -		N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	$ -	$ 120,874,221		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	$ -	$ 202,907,565		N/A
4	4/1/2016				Purchase	Financial Instrument for HHF Program	$ -	$ 78,016,445		N/A
6	6/1/2016				Purchase	Financial Instrument for HHF Program	$ -	$ 145,709,333		N/A
8	1/31/2018				Purchase	Financial Instrument for HHF Program	$ -	$ 431,318	$ 706,938,882	N/A
	8/3/2010	Ohio Homeowner Assistance LLC	Columbus	OH	Purchase	Financial Instrument for HHF Program	$ 172,000,000	$ -		N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	$ -	$ 148,728,864		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	$ -	$ 249,666,235		N/A
7	6/28/2016				Purchase	Financial Instrument for HHF Program	$ -	$ 191,906,968		N/A
8	1/31/2018				Purchase	Financial Instrument for HHF Program	$ -	$ 489,473	$ 762,791,540	N/A
	8/3/2010	Oregon Affordable Housing Assistance Corporation	Salem	OR	Purchase	Financial Instrument for HHF Program	$ 88,000,000	$ -		N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	$ -	$ 49,294,215		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	$ -	$ 82,748,571		N/A
4	4/1/2016				Purchase	Financial Instrument for HHF Program	$ -	$ 36,425,456		N/A
7	6/28/2016				Purchase	Financial Instrument for HHF Program	$ -	$ 58,110,108		N/A
8	1/31/2018				Purchase	Financial Instrument for HHF Program	$ -	$ 173,930	$ 314,752,280	N/A
	8/3/2010	Rhode Island Housing and Mortgage Finance Corporation	Providence	RI	Purchase	Financial Instrument for HHF Program	$ 43,000,000	$ -		N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	$ -	$ 13,570,770		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	$ -	$ 22,780,803		N/A
6	6/1/2016				Purchase	Financial Instrument for HHF Program	$ -	$ 36,623,730		N/A
8	1/31/2018				Purchase	Financial Instrument for HHF Program	$ -	$ 44,488	$ 116,019,791	N/A
	8/3/2010	SC Housing Corp.	Columbia	SC	Purchase	Financial Instrument for HHF Program	$ 138,000,000	$ -		N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	$ -	$ 58,772,347		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	$ -	$ 98,659,200		N/A
5	5/3/2016				Purchase	Financial Instrument for HHF Program	$ -	$ 22,030,274		N/A
8	1/31/2018				Purchase	Financial Instrument for HHF Program	$ -	$ 210,942	$ 317,672,763	N/A
	9/23/2010	Alabama Housing Finance Authority	Montgomery	AL	Purchase	Financial Instrument for HHF Program	$ 60,672,471	$ -		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	$ -	$ 101,848,874	$ 162,521,345	N/A
	9/23/2010	Kentucky Housing Corporation	Frankfort	KY	Purchase	Financial Instrument for HHF Program	$ 55,588,050	$ -		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	$ -	$ 93,313,825		N/A
4	4/1/2016				Purchase	Financial Instrument for HHF Program	$ -	$ 30,148,245		N/A
6	6/1/2016				Purchase	Financial Instrument for HHF Program	$ -	$ 27,955,713		N/A
8	1/31/2018				Purchase	Financial Instrument for HHF Program	$ -	$ 187,004	$ 207,192,837	N/A
	9/23/2010	Mississippi Home Corporation	Jackson	MS	Purchase	Financial Instrument for HHF Program	$ 38,036,950	$ -		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	$ -	$ 63,851,373		N/A
5	5/3/2016				Purchase	Financial Instrument for HHF Program	$ -	$ 19,340,040		N/A
7	6/28/2016				Purchase	Financial Instrument for HHF Program	$ -	$ 23,063,338		N/A
8	1/31/2018				Purchase	Financial Instrument for HHF Program	$ -	$ 125,284	$ 144,416,985	N/A
	9/23/2010	GHFA Affordable Housing, Inc.	Atlanta	GA	Purchase	Financial Instrument for HHF Program	$ 126,650,987	$ -		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	$ -	$ 212,604,832		N/A
5	5/3/2016				Purchase	Financial Instrument for HHF Program	$ -	$ 30,880,575		N/A
8	1/31/2018				Purchase	Financial Instrument for HHF Program	$ -	$ 437,866	$ 370,574,260	N/A
	9/23/2010	Indiana Housing and Community Development Authority	Indianapolis	IN	Purchase	Financial Instrument for HHF Program	$ 82,762,859	$ -		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	$ -	$ 138,931,280		N/A
4	4/1/2016				Purchase	Financial Instrument for HHF Program	$ -	$ 28,565,323		N/A
7	6/28/2016				Purchase	Financial Instrument for HHF Program	$ -	$ 33,454,975		N/A
8	1/31/2018				Purchase	Financial Instrument for HHF Program	$ -	$ 279,899	$ 283,994,336	N/A
	9/23/2010	Illinois Housing Development Authority	Chicago	IL	Purchase	Financial Instrument for HHF Program	$ 166,352,726	$ -		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	$ -	$ 279,250,831		N/A
6	6/1/2016				Purchase	Financial Instrument for HHF Program	$ -	$ 269,474,060		N/A
8	1/31/2018				Purchase	Financial Instrument for HHF Program	$ -	$ 537,478	$ 715,615,095	N/A
	9/23/2010	New Jersey Housing and Mortgage Finance Agency	Trenton	NJ	Purchase	Financial Instrument for HHF Program	$ 112,200,637	$ -		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	$ -	$ 188,347,507		N/A
7	6/28/2016				Purchase	Financial Instrument for HHF Program	$ -	$ 114,585,818		N/A
8	1/31/2018				Purchase	Financial Instrument for HHF Program	$ -	$ 378,092	$ 415,512,054	N/A
	9/23/2010	District of Columbia Housing Finance Agency	Washington	DC	Purchase	Financial Instrument for HHF Program	$ 7,726,678	$ -		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	$ -	$ 12,970,520		N/A
6	6/1/2016				Purchase	Financial Instrument for HHF Program	$ -	$ 8,047,933		N/A
8	1/31/2018				Purchase	Financial Instrument for HHF Program	$ -	$ 29,136	$ 28,774,267	N/A
	9/23/2010	Tennessee Housing Development Agency	Nashville	TN	Purchase	Financial Instrument for HHF Program	$ 81,128,260	$ -		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	$ -	$ 136,187,333		N/A
4	4/1/2016				Purchase	Financial Instrument for HHF Program	$ -	$ 51,945,211		N/A
7	6/28/2016				Purchase	Financial Instrument for HHF Program	$ -	$ 32,794,226		N/A
8	1/31/2018				Purchase	Financial Instrument for HHF Program	$ -	$ 281,963	$ 302,336,993	N/A
								TOTAL INVESTMENT AMOUNT	**$ 9,600,000,000**	

1) The purchase will be incrementally funded up to the investment amount.
2) On 9/23/2010, Treasury provided additonal investment to this HFA and substituted its investment for an amended and restated Financial Instrument.
3) On 9/29/2010, Treasury provided additonal investment to this HFA and substituted its investment for an amended and restated Financial Instrument.
4) On 4/1/2016, Treasury provided additonal investment to this HFA and substituted its investment for an amended and restated Financial Instrument.
5) On 5/3/2016, Treasury provided additonal investment to this HFA and substituted its investment for an amended and restated Financial Instrument.
6) On 6/1/2016, Treasury provided additonal investment to this HFA and substituted its investment for an amended and restated Financial Instrument.
7) On 6/28/2016, Treasury provided additonal investment to this HFA and substituted its investment for an amended and restated Financial Instrument.
8) On 1/31/2018, Treasury updated program allocations due to an annual assessment and reallocation.

FHA SHORT REFINANCE PROGRAM

Footnote	Date	Seller			Transaction Type	Investment Description	*Initial Investment Amount*	*Investment Adjustments*	Investment Amount	Pricing Mechanism
		Name	City	State						
1	9/3/2010	Citigroup, Inc.	New York	NY	Purchase	Facility Purchase Agreement	*$ 8,117,000,000*	*$ -*	*$ 8,117,000,000*	N/A
2	3/4/2013							*$ (7,092,000,000)*	*$ 1,025,000,000*	N/A
3	3/31/2015							*$ (900,000,000)*	*$ 125,000,000*	N/A
4	9/28/2017							*$ (80,000,000)*	*$ 45,000,000*	N/A

TOTAL INVESTMENT AMOUNT **$ 45,000,000**

1) On September 3, 2010, the U.S. Department of the Treasury and Citibank, N.A. entered into a facility purchase agreement (the 'L/C Facility Agreement"), which allowed Treasury to demand from Citigroup the issuance of an up to $8 billion, 10-year letter of credit (the "L/C"). Treasury will increase availability under the L/C incrementally in proportion to the mortgages refinanced under the FHA Short Refinance program during the eligibility period. After that time, the amount of the L/C will be capped at the then-current level. Under the terms of the L/C Facility Agreement, Treasury could incur fees for the availability and usage of the L/C up to a maximum amount of $117 million.

2) On March 4, 2013, the U.S. Department of the Treasury and Citibank, N.A. entered into Amendment No. 1 to the L/C Facility Agreement, which reduced the maximum amount of the L/C from $8 billion to $1 billion; extends by two years the period of time Treasury has to increase the L/C to cover new loans that are entered into the program; and modified the fee structure paid to Citibank, N.A. Based on this new fee structure and the lower L/C, Treasury expects that the fees incurred for the availability and usage of the L/C will not exceed $25 million.

3) On March 31, 2015, the U.S. Department of the Treasury and Citibank, N.A. entered into Amendment No. 2 to the L/C Facility Agreement. Amendments included reducing the maximum amount of the L/C from $1 billion to $100 million; extending by approximately two years the term of the L/C and the period of time Treasury has to increase the L/C to cover new loans entered into the program; and modifying the structure of administrative fees associated with the facility.

4) On September 28, 2017, the U.S. Department of the Treasury and Citibank, N.A. entered into Amendment No. 3 to the L/C Facility Agreement. Amendments included reducing the maximum amount of the L/C from $100 million to $27 million, and modifying the structure of administrative fees associated with the facility.

U.S. Treasury Department
Office of Financial Stability

Troubled Asset Relief Program

Projected Costs and Liabilities [Section 105(a)(3)(E)]

For Period Ending November 30, 2019

Type of Expense/Liability	Amount
None	

Note: Treasury interprets this reporting requirement as applicable to costs and liabilities related to insurance contracts entered into under the provisions of section 102 of the EESA; and the single insurance contract with Citigroup was terminated on December 23, 2009.

U.S. Treasury Department
Office of Financial Stability

Troubled Asset Relief Program

Programmatic Operating Expenses [Section 105(a)(3)(F)]

For Period Ending November 30, 2019

Type of Expense	Amount
Compensation for financial agents and legal firms	**$1,439,349,353**

U.S. Treasury Department
Office of Financial Stability

Troubled Asset Relief Program

Description of Vehicles Established [Section 105(a)(3)(H)]

For Period Ending November 30, 2019

Date	Vehicle	Description
	None	

MAKING HOME AFFORDABLE

HAMP Application Activity by Servicer [1]
As of December 2017

Servicer Name	Activity in December 2017			Program-to-Date			
	# Requests Processed [3]	# Requests Approved [4]	# Requests Denied [5]	# Requests Received [2]	# Requests Processed [3]	# Requests Approved [4]	# Requests Denied [5]
Bank of America, NA	-	-	-	1,524,748	1,505,172	588,284	916,888
BankUnited	-	-	-	9,959	9,959	4,970	4,989
Bayview Loan Servicing, LLC	-	-	-	92,548	92,371	20,911	71,460
Carrington Mortgage Services, LLC	-	-	-	105,590	105,590	27,443	78,147
Citizens Bank, N.A.	-	-	-	39,479	39,479	7,041	32,438
CIT Bank, NA[6]	2	-	2	388,421	388,329	103,632	284,697
CitiMortgage Inc	22	-	22	614,753	613,454	194,845	418,609
Ditech Financial LLC[7]	-	-	-	131,064	131,064	50,828	80,236
JPMorgan Chase Bank, NA	-	-	-	1,853,776	1,847,897	455,099	1,392,798
Nationstar Mortgage, LLC dba Mr Cooper	-	-	-	633,038	633,038	134,794	498,244
Navy Federal Credit Union	-	-	-	16,222	16,222	2,509	13,713
Ocwen Loan Servicing, LLC	-	-	-	1,679,549	1,653,002	507,500	1,145,502
ORNL Federal Credit Union	-	-	-	824	824	66	758
PennyMac Loan Services, LLC	-	-	-	24,545	24,545	6,706	17,839
PNC Bank NA[8]	-	-	-	53,888	53,846	29,336	24,510
Select Portfolio Servicing, Inc.	-	-	-	304,067	295,044	139,397	155,647
Specialized Loan Servicing LLC	-	-	-	130,912	130,892	22,932	107,960
U.S. Bank National Association	-	-	-	161,867	161,862	49,525	112,337
Wells Fargo Bank, NA	99	-	99	1,619,166	1,611,573	455,124	1,156,449
Other Servicers[9]	-	-	-	212,677	212,504	111,096	101,408
TOTAL	123	-	123	9,597,093	9,526,667	2,912,038	6,614,629

[1] This report is sourced from the Monthly Servicer Survey of select servicers participating in MHA under a Servicer Participation Agreement. All data in this report reflects what is provided by servicers participating in the survey and is not separately validated by Treasury. Servicers regularly perform evaluation and refinement of reporting, which can lead to updating of Program-to-Date results. Due to the MHA Program Modification Effective Date Cut-off of December 1, 2017, the December 2017 version of this report is the last issued and includes data collected from servicers through December 31, 2017. Requests received that were not processed as of December 2017 may be attributable to a variety of reasons, including failure to submit a complete mortgage modification request. Borrowers whose requests were not processed may have been offered a Streamline HAMP Modification.

[2] "Requests Received" is the total number of mortgage modification requests received, as reported by servicers. Cumulative Requests Received include all mortgage modification requests received since implementation of Supplemental Directive 10-02, effective June 1, 2010, and any requests that were approved for a trial modification prior to implementation of such guidance. As noted in Footnote 1 above, some servicers may include all mortgage modification requests received, whereas they previously included only requests that met basic HAMP eligibility criteria. As of January 2017, servicers were no longer required to provide monthly requests received volumes. Due to the December 30, 2016 HAMP application deadline, servicers will not report any requests received after that date and therefore, the monthly Requests Received column has been removed from the report. Servicers continue to evaluate and decision requests which were submitted by the application deadline.

[3] "Requests Processed" is the sum of Requests Approved and Requests Denied, defined below.

[4] "Requests Approved" is the total number of complete mortgage modification requests approved for a trial modification under HAMP and trial offers sent to the borrowers, as reported by servicers. Note that all Requests Approved do not become Active Trials because some borrowers do not accept the trial or fail to make the first trial payment.

[5] "Requests Denied" is the total number of mortgage modification requests not approved for a trial modification under HAMP and the decision communicated to the borrower by the servicer in accordance with program guidance, as reported by servicers. Cumulative Requests Denied include all mortgage modification requests denied and communicated to the borrower by the servicer since implementation of Supplemental Directive 10-02, effective June 1, 2010; servicers do not report Requests Denied prior to then as relevant data is incomplete. Figures include HAMP mortgage modification requests denied due to insufficient documentation, failure to meet basic eligibility criteria, and/or other reasons.

[6] Formerly OneWest Bank.

[7] Formerly GreenTree Servicing LLC.

[8] Includes both PNC Bank, NA and PNC Mortgage, formerly National City Bank.

[9] Includes servicers that are no longer actively participating in the survey process or those whose Servicer Participation Agreement has been terminated. These servicers no longer submit a survey, and their results only