U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report

For Period Ending March 16, 2011

CAPITAL PURCHASE PROGRAM

		Seller			Purc	chase I	Details		Capital Rep	payment Details	Treasury Invest	ment Remaining		Final Dispo	sition		
Footnote	Purchase Date	Name of Institution	City	State	Investment Description		Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repaymer Amount (Loss) 6		Remaining Investment Description	Final Disposition Date	Disposition Investment Description	15		al Disposition
1b	10/28/2008	Bank of America Corporation	Charlotte	NC	Preferred Stock w/ Warrants	\$	15,000,000,000	Par	12/9/2009 ⁴	\$ 15,000,000,000	\$ 0	Warrants	3/3/2010	Warrants	1b Δ	•	186,342,969
10	10/28/2008	The Bank of New York Mellon Corporation	New York	NY	Preferred Stock w/ Warrants	9	3,000,000,000	Par	6/17/2009 4	\$ 3,000,000,000		Warrants	8/5/2009	Warrants		\$	136,000,000
11, 23 -	10/28/2008	Citigroup Inc.	New York	NY	Common Stock w/ Warrants	\$	25,000,000,000	Par	** 23	\$ 25,000,000,000	1	Warrants	1/25/2011	Warrants	- IN	s	54,621,849
5/26/2010	10/28/2008	The Goldman Sachs Group, Inc.	New York	NY	Preferred Stock w/ Warrants	\$	10,000,000,000	Par	6/17/2009 4	\$ 10,000,000,000		Warrants	7/22/2009	Warrants	— H	\$ 1	1,100,000,000
	10/28/2008	JPMorgan Chase & Co.	New York	NY	Preferred Stock w/ Warrants	\$	25,000,000,000	Par	6/17/2009 4	\$ 25,000,000,000		Warrants	12/10/2009	Warrants	-	\$	950.318.243
	10/28/2008	Morgan Stanley	New York	NY	Preferred Stock w/ Warrants	\$	10,000,000,000	Par	6/17/2009 4	\$ 10.000.000.000) \$ 0	Warrants	8/12/2009	Warrants		- P	950,000,000
	10/28/2008	State Street Corporation	Boston	MA	Preferred Stock w/ Warrants	\$	2.000,000,000	Par	6/17/2009 5	\$ 2,000,000,000) \$ 0	Warrants	7/8/2009	Warrants	9 B	\$	60.000,000
	10/28/2008	Wells Fargo & Company	San Francisco	CA	Preferred Stock w/ Warrants	\$	25.000,000,000	Par	12/23/2009 4	\$ 25,000,000,000) \$ 0	Warrants	5/20/2010	Warrants	٠,	\$	849.014.998
	11/14/2008	Bank of Commerce Holdings	Redding	CA	Preferred Stock w/ Warrants	\$	17,000,000	Par	12/23/2009	Ψ 23,000,000,000	, ,	vvariants	3/20/2010	Wallalits	^	φ	049,014,990
	11/14/2008	1st FS Corporation	Hendersonville	NC	Preferred Stock w/ Warrants	\$	16.369.000	Par							$-\!$	_	
14	11/14/2008	UCBH Holdings, Inc.	San Francisco	CA	Preferred Stock w/ Warrants	\$	298,737,000	Par							$-\!$	_	
14	11/14/2008	Northern Trust Corporation		IL	Preferred Stock w/ Warrants	\$	1,576,000,000	Par	6/17/2009 4	\$ 1,576,000,000) \$ 0	Warrants	8/26/2009	Warrants		\$	87,000,000
	11/14/2008	SunTrust Banks, Inc.	Chicago Atlanta	GA	Preferred Stock w/ Warrants	\$	3,500,000,000	Par	0/17/2009	\$ 1,576,000,000	0	vvarrants	0/20/2009	warrants	_	- D	87,000,000
20			Aliania			- +	-,,,								$-\!\!\!\!+\!$	\vdash	
3a - 11/24/2009	11/14/2008	Broadway Financial Corporation	Los Angeles	CA	Preferred Stock	\$	9,000,000	Par	5 107 10000 A				0/0/0040		4	_	
	11/14/2008	Washington Federal, Inc.	Seattle	WA	Preferred Stock w/ Warrants	\$	200,000,000	Par	5/27/2009 4	\$ 200,000,000		Warrants	3/9/2010	Warrants	A	\$	15,623,222
	11/14/2008	BB&T Corp. M&T Bank Corporation (Provident Bancshares	Winston-Salem Baltimore	NC MD	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$	3,133,640,000 151,500,000	Par Par	6/17/2009 4	\$ 3,133,640,000	0	Warrants	7/22/2009	Warrants	R	\$	67,010,402
	11/14/2008	Corp.) Umpqua Holdings Corp.	Portland	OR	Preferred Stock w/ Warrants	\$	214,181,000	Par	2/17/2010 5	\$ 214,181,000) \$ 0	Warrants	3/31/2010	Warrants	9 P	\$	4.500.000
	11/14/2008	Comerica Inc.	Dallas	TX	Preferred Stock w/ Warrants	\$	2,250,000,000	Par	3/17/2010 4	\$ 2,250,000,000		Warrants	5/6/2010	Warrants	-	\$	183,673,472
	11/14/2008	Regions Financial Corporation	Birmingham	AL	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$	3,500,000,000	Par	3/11/2010	\$ 2,250,000,000	0	vvarrants	5/6/2010	vvarrants	A	->	183,673,472
		· ·	J .			- 7			6/47/2000 4	₾ 2.555.400.000		10/	40/2/2000	14/	-	<u> </u>	440.704.000
	11/14/2008	Capital One Financial Corporation	McLean	VA TN	Preferred Stock w/ Warrants	\$	3,555,199,000 866,540,000	Par Par	6/17/2009 ⁴ 12/22/2010 ⁴	\$ 3,555,199,000 \$ 866,540,000	0 \$ 0	Warrants	12/3/2009	Warrants		\$	148,731,030
	11/14/2008	First Horizon National Corporation	Memphis	OH	Preferred Stock w/ Warrants		, , ,	Par Par		\$ 1,398,071,000	7	Warrants	3/9/2011	Warrants	- 11	\$	79,700,000
	11/14/2008	Huntington Bancshares	Columbus		Preferred Stock w/ Warrants	\$	1,398,071,000		12/22/2010 4	\$ 1,396,071,000) \$ U	Warrants	1/19/2011	Warrants	K	<u>\$</u>	49,100,000
	11/14/2008	KeyCorp	Cleveland	OH	Preferred Stock w/ Warrants	\$	2,500,000,000	Par	6/3/2009 4	\$ 75,000,000	\$ 225,000,000	Preferred Stock w/			\forall		
	11/14/2008	Valley National Bancorp	Wayne	NJ	Preferred Stock w/ Warrants	\$	300,000,000	Par	9/23/2009 4	\$ 125,000,000	\$ 100,000,000	Warrants Preferred Stock w/	5/18/2010	Warrants	Α	\$	5,571,592
									12/23/2009 4	\$ 100,000,000	\$ 0	Warrants Warrants	1			ĺ	
	11/14/2008	Zions Bancorporation	Salt Lake City	UT	Preferred Stock w/ Warrants	\$	1,400,000,000	Par							$\neg \neg$	$\overline{}$	
	11/14/2008	Marshall & Ilsley Corporation	Milwaukee	WI	Preferred Stock w/ Warrants	\$	1,715,000,000	Par									
	11/14/2008	U.S. Bancorp	Minneapolis	MN	Preferred Stock w/ Warrants	\$	6,599,000,000	Par	6/17/2009 4	\$ 6,599,000,000	\$ 0	Warrants	7/15/2009	Warrants	R	\$	139,000,000
	11/14/2008	TCF Financial Corporation	Wayzata	MN	Preferred Stock w/ Warrants	\$	361,172,000	Par	4/22/2009 4	\$ 361,172,000	\$ 0	Warrants	12/15/2009	Warrants	Α	\$	9,599,964
	11/21/2008	First Niagara Financial Group	Lockport	NY	Preferred Stock w/ Warrants	\$	184,011,000	Par	5/27/2009 5	\$ 184,011,000	\$ 0	Warrants	6/24/2009	Warrants	9 R	\$	2,700,000
	11/21/2008	HF Financial Corp.	Sioux Falls	SD	Preferred Stock w/ Warrants	\$	25,000,000	Par	6/3/2009 4	\$ 25,000,000	\$ 0	Warrants	6/30/2009	Warrants	R	\$	650,000
	11/21/2008	Centerstate Banks of Florida Inc.	Davenport	FL	Preferred Stock w/ Warrants	\$	27,875,000	Par	9/30/2009 5	\$ 27,875,000	\$ 0	Warrants	10/28/2009	Warrants	9 R	\$	212,000
	44/04/0000	Cit · National Companies	Daniel IIII	C4	Duefermed Steels w/ Morroste	s	400 000 000	Par	12/30/2009 4	\$ 200,000,000	\$ 200,000,000	Preferred Stock w/				ĺ	
	11/21/2008	City National Corporation	Beverly Hills	CA	Preferred Stock w/ Warrants	\$	400,000,000	Par	3/3/2010 4	\$ 200,000,000) \$ 0	Warrants	4/7/2010	Morronto		\$	18.500.000
	44/04/0000	First Community Danlaharas Inc	Bluefield	1/4	Desferred Charle w/ Morronto	\$	41,500,000	Par	7/8/2009 ⁵	\$ 200,000,000) \$ 0	Warrants	4/1/2010	Warrants		->	18,500,000
	11/21/2008	First Community Bankshares Inc.		VA	Preferred Stock w/ Warrants	Ψ			7/8/2009 -	\$ 41,500,000	0	Warrants			$-\!\!+\!\!\!\!-$	\vdash	
	11/21/2008	Western Alliance Bancorporation	Las Vegas	NV	Preferred Stock w/ Warrants	\$	140,000,000	Par	 		1	Deefersed Orgalis /	 		+	—	
	44/04/0000	Website Francisco Communication			Destant of Otto House Manager		400 000 000	D	3/3/2010 4	\$ 100,000,000	\$ 300,000,000	Warrants			!	<u> </u>	
	11/21/2008	Webster Financial Corporation	Waterbury	СТ	Preferred Stock w/ Warrants	\$	400,000,000	Par	10/13/2010 4	\$ 100,000,000		Warrants			!	<u>—</u>	
29 -	11/21/2008	Pacific Capital Bancorp	Santa Barbara	CA	Common Stock w/ Warrants	s	195,045,000	Par	12/29/2010 4	\$200,000,000	0	Warrants			+	\vdash	
9/24/2010						\$		-	1		+	1	1		$+\!$	—	
	11/21/2008	Heritage Commerce Corp.	San Jose	CA	Preferred Stock w/ Warrants	Ψ	40,000,000	Par	 		+						
	11/21/2008	Ameris Bancorp	Moultrie	GA	Preferred Stock w/ Warrants	\$	52,000,000	Par							$-\!$	—	
	11/21/2008	Porter Bancorp Inc.	Louisville	KY	Preferred Stock w/ Warrants	\$	35,000,000	Par			1					—	
	11/21/2008	Banner Corporation	Walla Walla	WA	Preferred Stock w/ Warrants	\$	124,000,000	Par	 		+				+		
	11/21/2008	Cascade Financial Corporation	Everett	WA	Preferred Stock w/ Warrants	\$	38,970,000	Par	0/44/0040 4	e 70.000.000		10/	0/4/0040	14/	9 5	_	0.001.0:-
	11/21/2008	Columbia Banking System, Inc.	Tacoma	WA	Preferred Stock w/ Warrants	\$	-,,	Par	8/11/2010 4	\$ 76,898,000		Warrants	9/1/2010	Warrants	9 R	\$	3,301,647
	11/21/2008	Heritage Financial Corporation	Olympia	WA	Preferred Stock w/ Warrants	\$	24,000,000	Par	12/22/2010 4	\$ 24,000,000	\$ 0	Warrants				4	

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		Seller	T .		Purchas	e Details	1	Capital Rep	payment Details	After Capital			Final Dispos	ition	
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	15	Final Disposition Proceeds
		First PacTrust Bancorp, Inc.	Chula Vista	CA	Preferred Stock w/ Warrants	\$ 19,300,000	Par	12/15/2010 4	\$ 19,300,000	\$ 0	Warrants	1/5/2011	Warrants	R S	1,003,227
	11/21/2008	Severn Bancorp, Inc.	Annapolis	MD	Preferred Stock w/ Warrants	\$ 23,393,000	Par								
	11/21/2008	Boston Private Financial Holdings, Inc.	Boston	MA	Preferred Stock w/ Warrants	\$ 154,000,000	Par	1/13/2010 ⁴ 6/16/2010 ⁴	\$ 50,000,000 \$ 104,000,000	\$ 104,000,000 \$ 0	Preferred Stock w/ Warrants Warrants	2/1/2011	Warrants	Α \$	6,352,500
	11/21/2008	Associated Banc-Corp	Green Bay	WI	Preferred Stock w/ Warrants	\$ 525,000,000	Par								•
	11/21/2008	Trustmark Corporation	Jackson	MS	Preferred Stock w/ Warrants	\$ 215,000,000	Par	12/9/2009 4	\$ 215,000,000	\$ 0	Warrants	12/30/2009	Warrants	R §	10,000,000
	11/21/2008	First Community Corporation	Lexington	SC	Preferred Stock w/ Warrants	\$ 11,350,000	Par								
	11/21/2008 11/21/2008	Taylor Capital Group Nara Bancorp, Inc.	Rosemont	CA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 104,823,000 \$ 67,000,000	Par Par								
			Los Angeles		Mandatorily Convertible Preferred Stock w/									-H	
14, 20	12/5/2008	Midwest Banc Holdings, Inc.	Melrose Park	IL	Warrants	\$ 89,388,000	Par								
		MB Financial Inc.	Chicago	IL		\$ 196,000,000	Par								
	12/5/2008 12/5/2008	First Midwest Bancorp, Inc. United Community Banks, Inc.	Itasca Blairsville	IL GA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 193,000,000 \$ 180,000,000	Par Par								
	12/5/2008	WesBanco, Inc.	Wheeling	WV	Preferred Stock w/ Warrants	\$ 75,000,000	Par	9/9/2009 4	\$ 75,000,000	\$ 0	Warrants	12/23/2009	Warrants	R	950,000
	12/5/2008	Encore Bancshares Inc.	Houston	TX	Preferred Stock w/ Warrants	\$ 34,000,000	Par	3/3/2003	Ψ 70,000,000	V	waiianis	12/23/2003	wanans	- ' '	950,000
	12/5/2008	Manhattan Bancorp	El Segundo	CA	Preferred Stock w/ Warrants	\$ 1,700,000	Par	9/16/2009 4	\$ 1,700,000	\$ 0	Warrants	10/14/2009	Warrants	R S	63,364
	12/5/2008	Iberiabank Corporation	Lafayette	LA	Preferred Stock w/ Warrants	\$ 90,000,000	Par	3/31/2009 5	\$ 90,000,000	\$ 0	Warrants	5/20/2009	Warrants	9 R S	1,200,000
	12/5/2008	Eagle Bancorp, Inc.	Bethesda	MD	Preferred Stock w/ Warrants	\$ 38,235,000	Par	12/23/2009 5	\$ 15,000,000	\$ 23,235,000	Preferred Stock w/ Warrants				
	12/5/2008	Sandy Spring Bancorp, Inc.	Olney	MD	Preferred Stock w/ Warrants	\$ 83,094,000	Par	7/21/2010 4	\$ 41,547,000	\$ 41,547,000	Preferred Stock w/ Warrants	2/23/2011	Warrants	R S	4,450,000
								12/15/2010 4	\$ 41,547,000	\$ 0	Warrants				
	12/5/2008	Coastal Banking Company, Inc.	Fernandina Beach	FL		\$ 9,950,000 \$ 306,546,000	Par Par	12/29/2010 4	\$ 306,546,000	.	10/	1/20/2011	14/	9 D 4	11.500.000
26 -	12/5/2008	East West Bancorp	Pasadena	CA	Preferred Stock w/ Warrants			1		\$ 0	Warrants	1/26/2011	Warrants	- K 3	14,500,000
9/30/2010	12/5/2008	South Financial Group, Inc.	Greenville	SC	Preferred Stock w/ Warrants	\$ 347,000,000	Par	9/30/2010 ²⁶	\$ 130,179,219	\$ 0	Warrants	9/30/2010	Warrants	²⁶ R §	400,000
	12/5/2008	Great Southern Bancorp	Springfield	MO	Preferred Stock w/ Warrants	\$ 58,000,000	Par								
	12/5/2008	Cathay General Bancorp	Los Angeles	CA	Preferred Stock w/ Warrants	\$ 258,000,000	Par								
	12/5/2008	Southern Community Financial Corp.	Winston-Salem	NC	Preferred Stock w/ Warrants	\$ 42,750,000	Par				Broforrod Stook w/				
	12/5/2008	CVB Financial Corp	Ontario	CA	Preferred Stock w/ Warrants	\$ 130,000,000	Par	8/26/2009 ⁴ 9/2/2009 ⁴	\$ 97,500,000 \$ 32,500,000	\$ 32,500,000 \$ 0	Preferred Stock w/ Warrants Warrants	10/28/2009	Warrants	9 R \$	1,307,000
	12/5/2008	First Defiance Financial Corp.	Defiance	OH	Preferred Stock w/ Warrants	\$ 37,000,000	Par								
	12/5/2008	First Financial Holdings Inc.	Charleston	SC	Preferred Stock w/ Warrants	\$ 65,000,000	Par								
17	12/5/2008 12/5/2008	Superior Bancorp Inc.	Birmingham	AL	Trust Preferred Securities w/ Warrants Preferred Stock w/ Warrants	\$ 69,000,000 \$ 70,000,000	Par								
12	12/5/2008	Southwest Bancorp, Inc. Popular, Inc.	Stillwater San Juan	OK PR	Trust Preferred Securities w/ Warrants	\$ 935,000,000	Par Par							+	
		Blue Valley Ban Corp	Overland Park	KS		\$ 21,750,000	Par								
	12/5/2008	Central Federal Corporation	Fairlawn	OH	Preferred Stock w/ Warrants	\$ 7,225,000	Par								
		Bank of Marin Bancorp	Novato	CA	Preferred Stock w/ Warrants	\$ 28,000,000	Par	3/31/2009 4	\$ 28,000,000	\$ 0	Warrants				
	12/5/2008	BNC Bancorp	Thomasville	NC	Preferred Stock w/ Warrants	\$ 31,260,000	Par								
	12/5/2008	Central Bancorp, Inc.	Somerville	MA	Preferred Stock w/ Warrants	\$ 10,000,000	Par								
	12/5/2008 12/5/2008	Southern Missouri Bancorp, Inc. State Bancorp, Inc.	Poplar Bluff Jericho	MO NY	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 9,550,000 \$ 36,842,000	Par Par							+	
32 - 9/30/2010	12/5/2008	TIB Financial Corp	Naples	FL	Preferred Stock w/ Warrants	\$ 37,000,000	Par	9/30/2010 32	\$ 12,119,637	\$ 0	Warrants	9/30/2010	Warrants	32 R \$	40,000
0/00/2010	12/5/2008	Unity Bancorp, Inc.	Clinton	NJ	Preferred Stock w/ Warrants	\$ 20,649,000	Par								
	12/5/2008	Old Line Bancshares, Inc.	Bowie	MD	Preferred Stock w/ Warrants	\$ 7,000,000	Par	7/15/2009 4	\$ 7,000,000	\$ 0	Warrants	9/2/2009	Warrants	R S	225,000
24	12/5/2008	FPB Bancorp, Inc.	Port St. Lucie	FL	Preferred Stock w/ Warrants	\$ 5,800,000	Par	1						+	
24	12/5/2008 12/5/2008	Sterling Financial Corporation Oak Valley Bancorp	Spokane Oakdale	WA CA	Common Stock w/ Warrants Preferred Stock w/ Warrants	\$ 303,000,000 \$ 13,500,000	Par Par	 						+	
	12/12/2008	Old National Bancorp	Evansville	IN	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 100,000,000	Par	3/31/2009 4	\$ 100,000,000	\$ 0	Warrants	5/8/2009	Warrants	R 4	1,200,000
35	12/12/2008	Capital Bank Corporation	Raleigh	NC	Preferred Stock w/ Warrants	\$ 41,279,000	Par	1/28/2011 35	\$ 41,279,000	\$ 0	N/A	N/A	N/A	35 _	N/A
	12/12/2008	Pacific International Bancorp	Seattle	WA	Preferred Stock w/ Warrants	\$ 6,500,000	Par							ፗ	
	12/12/2008	SVB Financial Group	Santa Clara	CA	Preferred Stock w/ Warrants	\$ 235,000,000	Par	12/23/2009 5	\$ 235,000,000	\$ 0	Warrants	6/16/2010	Warrants	9 R S	6,820,000
	12/12/2008	LNB Bancorp Inc.	Lorain	OH	Preferred Stock w/ Warrants	\$ 25,223,000	Par	1						+	
	12/12/2008	Wilmington Trust Corporation	Wilmington	DE	Preferred Stock w/ Warrants	\$ 330,000,000	Par	 			Professed Stock/			+	
	12/12/2008	Susquehanna Bancshares, Inc	Lititz	PA	Preferred Stock w/ Warrants	\$ 300,000,000	Par	4/21/2010 ⁴	\$ 200,000,000 \$ 100,000,000		Warrants Warrants	1/19/2011	Warrants	R \$	5,269,179
		Signature Bank	New York	NY	Preferred Stock w/ Warrants	\$ 120,000,000	Par	3/31/2009 4	\$ 120,000,000		Warrants	3/10/2010	Warrants	Α 5	11,320,751
		HopFed Bancorp	Hopkinsville	KY	Preferred Stock w/ Warrants	\$ 18,400,000	Par							\Box	
	12/12/2008	Citizens Republic Bancorp, Inc.	Flint		Preferred Stock w/ Warrants	\$ 300,000,000	Par							$+\!\!+\!\!\!+$	
		Indiana Community Bancorp Bank of the Ozarks, Inc.	Columbus	IN AR	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 21,500,000 \$ 75,000,000	Par	11/4/2009 4	\$ 75,000,000	\$ 0	Morranta	11/24/2009	Morreste	Р	2.050.000
		Center Financial Corporation	Little Rock Los Angeles			\$ 75,000,000 \$ 55,000,000	Par Par	11/4/2009 4	φ /5,000,000	Ψ	Warrants	11/24/2009	Warrants	R S	2,650,000
		NewBridge Bancorp	Greensboro		Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 55,000,000	Par	 						+	
		Sterling Bancshares, Inc.	Houston			\$ 125,198,000	Par	5/5/2009 4	\$ 125,198,000	\$ 0	Warrants	6/9/2010	Warrants	Α 5	3,007,891
		The Bancorp, Inc.	Wilmington		Preferred Stock w/ Warrants	\$ 45,220,000	Par	3/10/2010 5	\$ 45,220,000		Warrants	9/8/2010	Warrants	9 R S	4,753,985
	12/12/2008	TowneBank	Portsmouth	VA	Preferred Stock w/ Warrants	\$ 76,458,000	Par							П	
		Wilshire Bancorp, Inc.	Los Angeles			\$ 62,158,000	Par				`			$\perp \!\!\! \perp$	
	12/12/2008	Valley Financial Corporation	Roanoke	VA	Preferred Stock w/ Warrants	\$ 16,019,000	Par								

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		Seller		ı	Purchas	se Details		Capital Rep	payment Details	After Capital		FiI	Final Disposi	tion	
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22	12/12/2008	Independent Bank Corporation	Ionia	MI	Mandatorily Convertible Preferred Stock w/	\$ 74,426,000	Par				•				
	12/12/2008	Pinnacle Financial Partners, Inc.	Nashville	TN	Warrants Preferred Stock w/ Warrants	\$ 95,000,000	Par							+	
	12/12/2008	First Litchfield Financial Corporation	Litchfield	CT	Preferred Stock w/ Warrants	\$ 10,000,000	Par	4/7/2010 4	\$ 10,000,000	\$ 0	Warrants	4/7/2010	Warrants	R \$	1,488,046
	12/12/2008	National Penn Bancshares, Inc.	Boyertown	PA	Preferred Stock w/ Warrants	\$ 150,000,000	Par	3/16/2011 4	\$ 150,000,000	\$ 0	Warrants				
	12/12/2008	Northeast Bancorp	Lewiston	ME	Preferred Stock w/ Warrants	\$ 4,227,000	Par								
	12/12/2008	Citizens South Banking Corporation	Gastonia	NC	Preferred Stock w/ Warrants	\$ 20,500,000	Par								
	12/12/2008 12/12/2008	Virginia Commerce Bancorp Fidelity Bancorp, Inc.	Arlington Pittsburgh	VA PA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 71,000,000 \$ 7,000,000	Par Par	-						+	
	12/12/2008	LSB Corporation	North Andover	MA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 15,000,000	Par	11/18/2009 4	\$ 15,000,000	\$ 0	Warrants	12/16/2009	Warrants	R \$	560,000
	12/19/2008	Intermountain Community Bancorp	Sandpoint	ID	Preferred Stock w/ Warrants	\$ 27,000,000	Par	11/10/2003	Ψ 10,000,000	ψ	vvariants	12/10/2003	vvanants	11, 4	300,000
	12/19/2008	Community West Bancshares	Goleta	CA	Preferred Stock w/ Warrants	\$ 15,600,000	Par								
	12/19/2008	Synovus Financial Corp.	Columbus	GA	Preferred Stock w/ Warrants	\$ 967,870,000	Par								
	12/19/2008	Tennessee Commerce Bancorp, Inc.	Franklin	TN	Preferred Stock w/ Warrants	\$ 30,000,000	Par							-	
	12/19/2008 12/19/2008	Community Bankers Trust Corporation BancTrust Financial Group, Inc.	Glen Allen	VA AL	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 17,680,000 \$ 50,000,000	Par Par								
	12/19/2008	Enterprise Financial Services Corp.	Mobile St. Louis	MO	Preferred Stock w/ Warrants	\$ 35,000,000	Par	1							
	12/19/2008	Mid Penn Bancorp, Inc.	Millersburg	PA	Preferred Stock w/ Warrants	\$ 10,000,000	Par							+	-
	12/19/2008	Summit State Bank	Santa Rosa	CA	Preferred Stock w/ Warrants	\$ 8,500,000	Par							山口	
	12/19/2008	VIST Financial Corp.	Wyomissing	PA	Preferred Stock w/ Warrants	\$ 25,000,000	Par								
	12/19/2008	Wainwright Bank & Trust Company	Boston	MA	Preferred Stock w/ Warrants	\$ 22,000,000	Par	11/24/2009 4	\$ 22,000,000	\$ 0	Warrants	12/16/2009	Warrants	R \$	568,700
	12/19/2008 12/19/2008	Whitney Holding Corporation The Connecticut Bank and Trust Company	New Orleans Hartford	LA CT	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 300,000,000 \$ 5,448,000	Par Par	 				1		$+\!\!+\!\!\!+$	
	12/19/2008	CoBiz Financial Inc.	Denver	CO	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 5,446,000	Par							+	
	12/19/2008	Santa Lucia Bancorp	Atascadero	CA	Preferred Stock w/ Warrants	\$ 4,000,000	Par								
	12/19/2008	Seacoast Banking Corporation of Florida	Stuart	FL	Preferred Stock w/ Warrants	\$ 50,000,000	Par								-
	12/19/2008	Horizon Bancorp	Michigan City	IN	Preferred Stock w/ Warrants	\$ 25,000,000	Par	11/10/2010 4	\$ 6,250,000	\$ 18,750,000	Preferred Stock w/				
		•						11/10/2010	φ 0,230,000	Ψ 10,700,000	Warrants				
	12/19/2008 12/19/2008	Fidelity Southern Corporation Community Financial Corporation	Atlanta Staunton	GA VA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 48,200,000 \$ 12,643,000	Par Par							+	
	12/19/2008	Berkshire Hills Bancorp. Inc.	Pittsfield	MA	Preferred Stock w/ Warrants	\$ 40,000,000	Par	5/27/2009 4	\$ 40,000,000	\$ 0	Warrants	6/24/2009	Warrants	R \$	1,040,000
	12/19/2008	First California Financial Group, Inc	Westlake Village	CA	Preferred Stock w/ Warrants	\$ 25,000,000	Par	0	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		· · · · · · · · · · · · · · · · · · ·		Tranano	 ` ` 	1,010,000
	12/19/2008	AmeriServ Financial, Inc	Johnstown	PA	Preferred Stock w/ Warrants	\$ 21,000,000	Par								
30 - 9/29/2010	12/19/2008	Security Federal Corporation	Aiken	SC	Preferred Stock w/ Warrants	\$ 18,000,000	Par	9/29/2010 4	\$ 18,000,000	\$ 0	Warrants				
9/29/2010	12/19/2008	Wintrust Financial Corporation	Lake Forest	IL	Preferred Stock w/ Warrants	\$ 250,000,000	Par	12/22/2010 4	\$ 250,000,000	\$ 0	Warrants	2/8/2011	Warrants	A S	25,964,061
	12/19/2008	Flushing Financial Corporation	Lake Success	NY	Preferred Stock w/ Warrants	\$ 70,000,000	Par	10/28/2009 5	\$ 70,000,000	\$ 0	Warrants	12/30/2009	Warrants	9 R \$	900,000
	12/19/2008	Monarch Financial Holdings, Inc.	Chesapeake	VA	Preferred Stock w/ Warrants	\$ 14,700,000	Par	12/23/2009 5	\$ 14,700,000	\$ 0	Warrants	2/10/2010	Warrants	⁹ R \$	260,000
	12/19/2008	StellarOne Corporation	Charlottesville	VA	Preferred Stock w/ Warrants	\$ 30,000,000	Par								
18	12/19/2008	Union First Market Bankshares Corporation (Union Bankshares Corporation)	Bowling Green	VA	Preferred Stock w/ Warrants	\$ 59,000,000	Par	11/18/2009 5	\$ 59,000,000	\$ 0	Warrants	12/23/2009	Warrants	⁹ R \$	450,000
	12/19/2008	Tidelands Bancshares, Inc	Mt. Pleasant	SC	Preferred Stock w/ Warrants	\$ 14,448,000	Par					t e			-
	12/19/2008	Bancorp Rhode Island, Inc.	Providence	RI	Preferred Stock w/ Warrants	\$ 30,000,000	Par	8/5/2009 4	\$ 30,000,000	\$ 0	Warrants	9/30/2009	Warrants	R \$	1,400,000
	12/19/2008	Hawthorn Bancshares, Inc.	Lee's Summit	MO	Preferred Stock w/ Warrants	\$ 30,255,000	Par								
	12/19/2008	The Elmira Savings Bank, FSB	Elmira	NY	Preferred Stock w/ Warrants	\$ 9,090,000	Par								
	12/19/2008 12/19/2008	Alliance Financial Corporation	Syracuse	NY	Preferred Stock w/ Warrants	\$ 26,918,000 \$ 81,698,000	Par	5/13/2009 4	\$ 26,918,000	\$ 0	Warrants	6/17/2009	Warrants	R \$	900,000
		Heartland Financial USA, Inc.	Dubuque	IA	Preferred Stock w/ Warrants		Par				Preferred Stock w/			+	
	12/19/2008	Citizens First Corporation	Bowling Green	KY	Preferred Stock w/ Warrants	\$ 8,779,000	Par	2/16/2011 4	\$ 2,212,308	\$ 6,566,692	Warrants				
2	12/19/2008	FFW Corporation	Wabash	IN	Preferred Stock w/ Exercised Warrants	\$ 7,289,000	Par							$\perp \Gamma$	
2	12/19/2008	Plains Capital Corporation	Dallas	TX	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 87,631,000	Par	 				1		$+\!\!+\!\!\!+$	
2, 3	12/19/2008 12/19/2008	Tri-County Financial Corporation OneUnited Bank	Waldorf Boston	MD MA	Preferred Stock w Exercised Warrants Preferred Stock	\$ 15,540,000 \$ 12,063,000	Par Par	-				1		+	
2, 3	12/19/2008	Patriot Bancshares, Inc.	Houston	TX	Preferred Stock W Exercised Warrants	\$ 12,063,000	Par	 				 		$+\!\!+\!\!\!+$	
2	12/19/2008	Pacific City Financial Corporation	Los Angeles	CA	Preferred Stock W Exercised Warrants	\$ 16,200,000	Par	1						+	
2	12/19/2008	Marquette National Corporation	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 35,500,000	Par							Ш	
2	12/19/2008	Exchange Bank	Santa Rosa	CA	Preferred Stock w/ Exercised Warrants	\$ 43,000,000	Par								
2	12/19/2008	Monadnock Bancorp, Inc.	Peterborough		Preferred Stock w/ Exercised Warrants	\$ 1,834,000	Par					1		$+\!\!\!+\!\!\!\!+$	
2		Bridgeview Bancorp, Inc.	Bridgeview		Preferred Stock w/ Exercised Warrants	\$ 38,000,000 \$ 36,282,000	Par	 				1		$+\!\!+\!\!\!+$	
2		Fidelity Financial Corporation Patapsco Bancorp, Inc.	Wichita Dundalk		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 36,282,000 \$ 6,000,000	Par Par	 				ł		$+\!\!+$	
2		NCAL Bancorp	Los Angeles		Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par	 				1		+	
2		FCB Bancorp, Inc.	Louisville		Preferred Stock w/ Exercised Warrants	\$ 9,294,000	Par							山口	
	12/23/2008	First Financial Bancorp	Cincinnati	OH	Preferred Stock w/ Warrants	\$ 80,000,000	Par	2/24/2010 5	\$ 80,000,000	\$ 0	Warrants	6/2/2010	Warrants	⁹ A \$	3,116,284
	12/22/2000	Bridge Capital Holdings	San Jana	C^	Preferred Stock w/ Warrants	\$ 23,864,000	Par	2/23/2011 4	\$ 15,000,000	\$ 8,864,000	Preferred Stock w/				
	12/23/2008	триоде Саркаі покінідs	San Jose	CA	Freiened Stock w warrants	\$ 23,864,000	Par	3/16/2011 4	\$ 8,864,000		Warrants Warrants			+	
	12/23/2008	International Bancshares Corporation	Laredo	TX	Preferred Stock w/ Warrants	\$ 216,000,000	Par	3/10/2011	Ψ 0,004,000	Ψ 0	vvaridiilS	 		$+\!\!+\!\!\!+$	
	12/23/2008	First Sound Bank	Seattle		Preferred Stock w/ Warrants	\$ 7,400,000	Par	†				1		+	
		M&T Bank Corporation	Buffalo		Preferred Stock w/ Warrants	\$ 600,000,000	Par	<u> </u>							
	12/23/2008	Emclaire Financial Corp.	Emlenton	PA	Preferred Stock w/ Warrants	\$ 7,500,000	Par								
		Park National Corporation	Newark		Preferred Stock w/ Warrants	\$ 100,000,000	Par							$\perp \! \! \! \! \! \! \! \perp$	
	12/23/2008	Green Bankshares, Inc.	Greeneville	TN	Preferred Stock w/ Warrants	\$ 72,278,000	Par]			

					I						Treasury Investi					
		Seller	1		Purchas	se D	etails		Capital Rep	payment Details	After Capital			Final Disposit	ion	
Footnote	Purchase Date	Name of Institution	City	State	Investment Description		Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	Fi	nal Disposition Proceeds
		Cecil Bancorp, Inc.	Elkton		Preferred Stock w/ Warrants	\$	11,560,000	Par	,							
	12/23/2008	Financial Institutions, Inc.	Warsaw	NY	Preferred Stock w/ Warrants	\$	37,515,000	Par	2/23/2011 4	\$ 12,505,000	\$ 25,010,000	Preferred Stock w/				
	12/23/2008	Fulton Financial Corporation	Lancaster	PA	Preferred Stock w/ Warrants	\$	376,500,000	Par	7/14/2010 4	\$ 376,500,000	\$ 0	Warrants Warrants	9/8/2010	Warrants	R ¢	10,800,000
30 -	12/23/2008	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock w/ Warrants	\$	10,300,000	Par	9/3/2010 4	\$ 10,300,000	\$ 0	Warrants	3/0/2010	vvaiialits	IX U	10,000,000
9/3/2010						Ť			9/3/2010	\$ 10,300,000	\$ 0	warrants			4	
	12/23/2008 12/23/2008	MutualFirst Financial, Inc. BCSB Bancorp, Inc.	Muncie Baltimore	IN MD	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$	32,382,000 10,800,000	Par Par	1/26/2011 4	\$ 10,800,000	\$ 0	10/0			+	
	12/23/2008	HMN Financial. Inc.	Rochester		Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$	26,000,000	Par	1/26/2011	\$ 10,800,000	\$ 0	Warrants			+	
39-	12/23/2008	First Community Bank Corporation of America	Pinellas Park	FL	Preferred Stock w/ Warrants	s	10,685,000	Par							Ħ	
3/11/2011						Ψ.									4	
	12/23/2008 12/23/2008	Sterling Bancorp Intervest Bancshares Corporation	New York New York	NY NY	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$	42,000,000 25,000,000	Par Par							+	
	12/23/2008	Peoples Bancorp of North Carolina, Inc.	Newton	NC	Preferred Stock w/ Warrants	\$	25,054,000	Par							++-	
	12/23/2008	Parkvale Financial Corporation	Monroeville	PA	Preferred Stock w/ Warrants	\$	31,762,000	Par							Ħ	
	12/23/2008	Timberland Bancorp, Inc.	Hoquiam	WA	Preferred Stock w/ Warrants	\$	16,641,000	Par								
	12/23/2008	1st Constitution Bancorp	Cranbury	NJ	Preferred Stock w/ Warrants	\$	12,000,000	Par	10/27/2010 4	\$ 12,000,000	\$ 0	Warrants				
	12/23/2008	Central Jersey Bancorp	Oakhurst	NJ 	Preferred Stock w/ Warrants	\$	11,300,000	Par	11/24/2010 4	\$ 11,300,000	\$ 0	Warrants	12/1/2010	Warrants	R \$	319,659
2	12/23/2008 12/23/2008	Western Illinois Bancshares Inc. Saigon National Bank	Monmouth	CA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$	6,855,000 1,549,000	Par Par							+	
2	12/23/2008	Capital Pacific Bancorp	Westminster Portland	OR	Preferred Stock W Exercised Warrants Preferred Stock W Exercised Warrants	\$	4,000,000	Par							$+\!\!+\!\!-$	
2	12/23/2008	Uwharrie Capital Corp	Albemarle	NC	Preferred Stock w/ Exercised Warrants	\$	10,000,000	Par							+	
3, 30 -	12/23/2008	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	s	5,500,000	Par	8/20/2010 4	\$ 5,500,000	\$ 0	N/A	N/A	N/A	1.1	N/A
8/20/2010			•			Ť			0/20/2010	Ψ 0,000,000	Ψ 0	IV/A	1471	IN/A	+	IVA
2	12/23/2008 12/23/2008	The Little Bank, Incorporated Pacific Commerce Bank	Kinston Los Angeles	NC CA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$	7,500,000 4,060,000	Par Par							+	
2	12/23/2008	Citizens Community Bank	South Hill	VA	Preferred Stock w/ Exercised Warrants	\$	3,000,000	Par							++-	
2	12/23/2008	Seacoast Commerce Bank	Chula Vista	CA	Preferred Stock w/ Exercised Warrants	\$	1,800,000	Par								
2	12/23/2008	TCNB Financial Corp.	Dayton	OH	Preferred Stock w/ Exercised Warrants	\$	2,000,000	Par								
2	12/23/2008	Leader Bancorp, Inc.	Arlington	MA	Preferred Stock w/ Exercised Warrants	\$	5,830,000	Par	11/24/2010 4	\$ 5,830,000	\$ 0	Preferred Stock ²	11/24/2010	Preferred Stock 2,	⁷ R \$	292,000
2	12/23/2008	Nicolet Bankshares, Inc.	Green Bay	WI	Preferred Stock w/ Exercised Warrants	\$	14,964,000	Par	44/04/0000 4	6 0.455.000	A	. 2			+	
2	12/23/2008 12/23/2008	Magna Bank Western Community Bancshares, Inc.	Memphis Palm Desert	CA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$	13,795,000 7,290,000	Par Par	11/24/2009 4	\$ 3,455,000	\$ 10,340,000	Preferred Stock ²			+	
2	12/23/2008	Community Investors Bancorp, Inc.	Bucyrus	OH	Preferred Stock w/ Exercised Warrants	\$	2,600,000	Par							+	
2	12/23/2008	Capital Bancorp, Inc.	Rockville	MD	Preferred Stock w/ Exercised Warrants	\$	4,700,000	Par	12/30/2010 4	\$ 4,700,000	\$ 0	Preferred Stock ²	12/30/2010	Preferred Stock 2,	⁷ R \$	235,000
2	12/23/2008	Cache Valley Banking Company	Logan	UT	Preferred Stock w/ Exercised Warrants	\$	4,767,000	Par								
2	12/23/2008	Citizens Bancorp	Nevada City	CA	Preferred Stock w/ Exercised Warrants	\$	10,400,000	Par							$\bot \bot$	
2	12/23/2008	Tennessee Valley Financial Holdings, Inc.	Oak Ridge	TN	Preferred Stock w/ Exercised Warrants	\$	3,000,000	Par							+	
2	12/23/2008 12/31/2008	Pacific Coast Bankers' Bancshares SunTrust Banks, Inc.	San Francisco Atlanta	CA GA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$	11,600,000 1,350,000,000	Par Par							+	
	12/31/2008	The PNC Financial Services Group Inc.	Pittsburgh	PA	Preferred Stock w/ Warrants	\$	7,579,200,000	Par	2/10/2010 4	\$ 7,579,200,000	\$ 0	Warrants	4/29/2010	Warrants	A s	324,195,686
	12/31/2008	Fifth Third Bancorp	Cincinnati	ОН	Preferred Stock w/ Warrants	\$	3,408,000,000	Par	2/2/2011 4	\$ 3,408,000,000	\$ 0	Warrants	3/16/2011	Warrants	R \$	280,025,936
31 -	12/31/2008	Hampton Roads Bankshares, Inc.	Norfolk	VA	Common Stock w/ Warrants	\$	80,347,000	Par								
9/30/2010 16	12/31/2008	CIT Group Inc.	New York	NY	Contingent Value Rights	\$	2,330,000,000	Par	2/8/2010 16	\$ 0	\$ 0	N/A	N/A	N/A	+	N/A
10	12/31/2008	West Bancorporation, Inc.	West Des Moines	IA	Preferred Stock w/ Warrants	\$	36,000,000	Par	2/0/2010	y 0	Ψ 0	IN/A	IVA	IN/A	+	IN/A
2	12/31/2008	First Banks, Inc.	Clayton	MO	Preferred Stock w/ Exercised Warrants	\$	295,400,000	Par							+	
1a, 1b	1/9/2009	Bank of America Corporation	Charlotte	NC	Preferred Stock w/ Warrants	\$	10,000,000,000	Par	12/9/2009 4	\$ 10,000,000,000	\$ 0	Warrants	3/3/2010	Warrants 11	A \$	124,228,646
	1/9/2009	FirstMerit Corporation	Akron	OH	Preferred Stock w/ Warrants	\$	125,000,000	Par	4/22/2009 4	\$ 125,000,000	\$ 0	Warrants	5/27/2009	Warrants	R \$	5,025,000
	1/9/2009	Farmers Capital Bank Corporation	Frankfort	KY	Preferred Stock w/ Warrants	\$	30,000,000	Par				Burtania (C.)			$+\!\!\!\!+\!\!\!\!\!-$	
	4/0/0000	December Cladatone Fines and Communities	Ol- determ	N	Destanted Charle and Minner	_	00.005.000	D	1/6/2010 4	\$ 7,172,000	\$ 21,513,000	Preferred Stock w/ Warrants				
	1/9/2009	Peapack-Gladstone Financial Corporation	Gladstone	NJ	Preferred Stock w/ Warrants	\$	28,685,000	Par	3/2/2011 4	\$ 7,172,000	\$ 14,341,000	Preferred Stock w/				
 	1/9/2009	Commerce National Bank	Newport Beach	C^	Preferred Stock w/ Warrants	\$	5,000,000	Par	10/7/2009 4	\$ 5,000,000		Warrants			$+\!\!\!+\!\!\!\!-$	
	1/9/2009	The First Bancorp, Inc.	Newport Beach Damariscotta	CA ME	Preferred Stock w Warrants Preferred Stock w/ Warrants	\$	25,000,000	Par	10///2009	φ 5,000,000	\$ 0	Warrants			+	
	1/9/2009	Sun Bancorp, Inc.	Vineland	NJ	Preferred Stock w/ Warrants	\$	89,310,000	Par	4/8/2009 4	\$ 89,310,000	\$ 0	Warrants	5/27/2009	Warrants	R \$	2,100,000
	1/9/2009	Crescent Financial Corporation	Cary	NC	Preferred Stock w/ Warrants	\$	24,900,000	Par							ШŤ	,
	1/9/2009	American Express Company	New York	NY	Preferred Stock w/ Warrants	\$	3,388,890,000	Par	6/17/2009 4	\$ 3,388,890,000	\$ 0	Warrants	7/29/2009	Warrants	R \$	340,000,000
37		Central Pacific Financial Corp.	Honolulu	HI	Common Stock w/ Warrants	\$	135,000,000	Par							$+\!\!\!\!+\!\!\!\!\!-$	
 		Centrue Financial Corporation Eastern Virginia Bankshares, Inc.	St. Louis		Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$	32,668,000 24,000,000	Par Par			-				$+\!\!+\!\!-$	
		Colony Bankcorp, Inc.	Tappahannock Fitzgerald		Preferred Stock w Warrants Preferred Stock w/ Warrants	\$	24,000,000	Par			1				+	
		Independent Bank Corp.	Rockland		Preferred Stock w/ Warrants	\$	78,158,000	Par	4/22/2009 4	\$ 78,158,000	\$ 0	Warrants	5/27/2009	Warrants	R \$	2,200,000
33	1/9/2009	Cadence Financial Corporation	Starkville	MS	Preferred Stock w/ Warrants	\$	44,000,000	Par	3/4/2011 ³³	\$ 38,000,000	\$ 0	N/A	N/A	N/A	ШĹ	N/A
		LCNB Corp.	Lebanon		Preferred Stock w/ Warrants	\$	13,400,000	Par	10/21/2009 4	\$ 13,400,000	\$ 0	Warrants				
ļļ		Center Bancorp, Inc.	Union		Preferred Stock w/ Warrants	\$	10,000,000	Par	0/0/2222	0 400 000 000		144			$+\!\!\!\!\!+$	
 		F.N.B. Corporation C&F Financial Corporation	Hermitage West Point	PA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$	100,000,000 20,000,000	Par Par	9/9/2009 4	\$ 100,000,000	\$ 0	Warrants			$+\!\!\!+\!\!\!\!-$	
		North Central Bancshares, Inc.	West Point Fort Dodge		Preferred Stock w Warrants Preferred Stock w/ Warrants	\$	10,200,000	Par			1				+	
		Carolina Bank Holdings, Inc.	Greensboro		Preferred Stock w/ Warrants	\$	16,000,000	Par							+	
		First Bancorp	Troy	NC	Preferred Stock w/ Warrants	\$	65,000,000	Par				_		_	廿	
		First Financial Service Corporation	Elizabethtown		Preferred Stock w/ Warrants	\$	20,000,000	Par								
	1/9/2009	Codorus Valley Bancorp, Inc.	York	DΛ	Preferred Stock w/ Warrants	\$	16,500,000	Par							1 [

										Treasury Investr	nent Remaining				
		Seller	1		Purchas	e Details	1	Capital Rep	payment Details	After Capital			Final Disposition	on	
		None of Institutes	0.14	0	land to the Book of the		Pricing	Capital	Capital Repayment	Remaining Capital	Remaining Investment	Final Disposition	Disposition Investment	Fi ⁻	nal Disposition
Footnote	Purchase Date 1/9/2009	Name of Institution MidSouth Bancorp, Inc.	City Lafayette	State	Investment Description Preferred Stock w/ Warrants	\$ 20,000,000	Mechanism Par	Repayment Date	Amount (Loss) 6	Amount	Description	Date	Description	一	Proceeds
	1/9/2009	First Security Group, Inc.	Chattanooga	TN	Preferred Stock w/ Warrants	\$ 20,000,000	Par							+	
	1/9/2009	Shore Bancshares, Inc.	Easton	MD	Preferred Stock w/ Warrants	\$ 25,000,000	Par	4/15/2009 4	\$ 25,000,000	\$ 0	Warrants			11	
2	1/9/2009	The Queensborough Company	Louisville	GA	Preferred Stock w/ Exercised Warrants	\$ 12,000,000	Par								
2	1/9/2009	American State Bancshares, Inc.	Great Bend	KS	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par							Ш	
2	1/9/2009	Security California Bancorp	Riverside	CA	Preferred Stock w/ Exercised Warrants	\$ 6,815,000	Par							$+\!\!-$	
2	1/9/2009	Security Business Bancorp Sound Banking Company	San Diego Morehead City	CA NC	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 5,803,000 \$ 3,070,000	Par Par							$+\!-$	
3	1/9/2009	Mission Community Bancorp	San Luis Obispo	CA	Preferred Stock w Exercised Warrants	\$ 5,116,000	Par							+	
2	1/9/2009	Redwood Financial Inc.	Redwood Falls	MN	Preferred Stock w/ Exercised Warrants	\$ 2,995,000	Par					1		+	
2	1/9/2009	Surrey Bancorp	Mount Airy	NC	Preferred Stock w/ Exercised Warrants	\$ 2,000,000	Par	12/29/2010 4	\$ 2,000,000	\$ 0	Preferred Stock ²	12/29/2010	Preferred Stock 2,7	R \$	100,000
2	1/9/2009	Independence Bank	East Greenwich	RI	Preferred Stock w/ Exercised Warrants	\$ 1,065,000	Par							\prod	
2	1/9/2009	Valley Community Bank	Pleasanton	CA	Preferred Stock w/ Exercised Warrants	\$ 5,500,000	Par							ш	
2	1/9/2009	Rising Sun Bancorp	Rising Sun	MD	Preferred Stock w/ Exercised Warrants	\$ 5,983,000 \$ 24,000,000	Par	1						+	
2	1/9/2009 1/9/2009	Community Trust Financial Corporation GrandSouth Bancorporation	Ruston Greenville	LA SC	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 24,000,000 \$ 9,000,000	Par Par							+	
2	1/9/2009	Texas National Bancorporation	Jacksonville	TX	Preferred Stock w/ Exercised Warrants	\$ 3,981,000	Par	5/19/2010 4	\$ 3,981,000	\$ 0	Preferred Stock ²	5/19/2010	Preferred Stock 2,7	R \$	199,000
2	1/9/2009	Congaree Bancshares, Inc.	Cayce	SC	Preferred Stock w/ Exercised Warrants	\$ 3,285,000	Par		2,22.,300		. 15151154 01001			ΔŤ	
2	1/9/2009	New York Private Bank & Trust Corporation	New York	NY	Preferred Stock w/ Exercised Warrants	\$ 267,274,000	Par								
	1/16/2009	Home Bancshares, Inc.	Conway	AR	Preferred Stock w/ Warrants	\$ 50,000,000	Par							\coprod	
	1/16/2009	Washington Banking Company	Oak Harbor	WA	Preferred Stock w/ Warrants	\$ 26,380,000	Par	1/12/2011 4	\$ 26,380,000	\$ 0	Warrants	3/2/2011	Warrants 9	R \$	1,625,000
<u> </u>	1/16/2009 1/16/2009	New Hampshire Thrift Bancshares, Inc. Bar Harbor Bankshares	Newport Bar Harbor	NH ME	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 10,000,000 \$ 18,751,000	Par Par	2/24/2010 5	\$ 18,751,000	\$ 0	Warrants	7/28/2010	Warrants 9	R e	250.000
-	1/16/2009	Somerset Hills Bancorp	Bar Harbor Bernardsville	NJ	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 7,414,000	Par	5/20/2009 4	\$ 7,414,000	\$ 0	Warrants	6/24/2009	Warrants	R \$	250,000
	1/16/2009	SCBT Financial Corporation	Columbia	SC	Preferred Stock w/ Warrants	\$ 64,779,000	Par	5/20/2009 4	\$ 64,779,000	\$ 0	Warrants	6/24/2009	Warrants	R \$	1,400,000
	1/16/2009	S&T Bancorp	Indiana	PA	Preferred Stock w/ Warrants	\$ 108,676,000	Par								
	1/16/2009	ECB Bancorp, Inc.	Engelhard	NC	Preferred Stock w/ Warrants	\$ 17,949,000	Par							\bot	
28 -	1/16/2009	First BanCorp	San Juan	PR	Mandatorily Convertible Preferred Stock w/	\$ 424,174,000	Par								
7/20/2010	1/16/2009	Texas Capital Bancshares, Inc.	Dallas	TX	Warrants Preferred Stock w/ Warrants	\$ 75,000,000	Par	5/13/2009 4	\$ 75,000,000	\$ 0	Warrants	3/11/2010	Warrants	A s	6,709,061
	1/16/2009	Yadkin Valley Financial Corporation	Elkin	NC	Preferred Stock w/ Warrants	\$ 36,000,000	Par		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					ΗŤ	
3, 30 - 8/27/2010	1/16/2009	Carver Bancorp, Inc	New York	NY	Preferred Stock	\$ 18,980,000	Par	8/27/2010 4	\$ 18,980,000	\$ 0	N/A	N/A	N/A	1-1	N/A
	1/16/2009	Citizens & Northern Corporation	Wellsboro	PA	Preferred Stock w/ Warrants	\$ 26,440,000	Par	8/4/2010 4	\$ 26,440,000	\$ 0	Warrants	9/1/2010	Warrants	R \$	400,000
	1/16/2009	MainSource Financial Group, Inc.	Greensburg	IN	Preferred Stock w/ Warrants	\$ 57,000,000	Par							\bot	
	1/16/2009	MetroCorp Bancshares, Inc.	Houston	TX MI	Preferred Stock w/ Warrants	\$ 45,000,000	Par							+	
	1/16/2009 1/16/2009	United Bancorp, Inc. Old Second Bancorp, Inc.	Tecumseh Aurora	IL	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 20,600,000 \$ 73,000,000	Par Par							+	
	1/16/2009	Pulaski Financial Corp	Creve Coeur	MO	Preferred Stock w/ Warrants	\$ 32,538,000	Par					1		+-	
	1/16/2009	OceanFirst Financial Corp.	Toms River	NJ	Preferred Stock w/ Warrants	\$ 38,263,000	Par	12/30/2009 5	\$ 38,263,000	\$ 0	Warrants	2/3/2010	Warrants 9	R \$	430,797
2	1/16/2009	Community 1st Bank	Roseville	CA	Preferred Stock w/ Exercised Warrants	\$ 2,550,000	Par								
2	1/16/2009	TCB Holding Company, Texas Community Bank	The Woodlands	TX	Preferred Stock w/ Exercised Warrants	\$ 11,730,000	Par							$oldsymbol{\perp}$	
2	1/16/2009	Centra Financial Holdings, Inc.	Morgantown	WV	Preferred Stock w/ Exercised Warrants	\$ 15,000,000	Par	3/31/2009 4	\$ 15,000,000	\$ 0	Preferred Stock ²	4/15/2009	Preferred Stock 2,7	R \$	750,000
2, 19	1/16/2009 1/16/2009	First Bankers Trustshares, Inc. Pacific Coast National Bancorp	Quincy San Clemente	CA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 10,000,000 \$ 4,120,000	Par Par	2/11/2010 19	\$ 0	\$ 0	N/A	N/A	N/A	$+\!\!\!+\!\!\!\!-$	N/A
3, 30 -	1/16/2009	Community Bank of the Bay	Oakland	CA	Preferred Stock w Exercised Wallants	\$ 1,747,000	Par	9/29/2010 4	\$ 1,747,000	\$ 0	N/A	N/A	N/A	1-1	N/A
9/29/2010	1/16/2009	Redwood Capital Bancorp	Eureka	CA	Preferred Stock w/ Exercised Warrants	\$ 3,800,000	Par					1		+-	
2	1/16/2009	Syringa Bancorp	Boise	ID	Preferred Stock w/ Exercised Warrants	\$ 8,000,000	Par								
2	1/16/2009	Idaho Bancorp	Boise	ID	Preferred Stock w/ Exercised Warrants	\$ 6,900,000	Par								
2	1/16/2009	Puget Sound Bank	Bellevue	WA	Preferred Stock w/ Exercised Warrants	\$ 4,500,000	Par							\coprod	
2	1/16/2009	United Financial Banking Companies, Inc.	Vienna Kanaga City	VA	Preferred Stock w/ Exercised Warrants	\$ 5,658,000	Par	12/15/2010 4	\$ 3,000,000	\$ 2,658,000	Preferred Stock ²	 	1	$+\!\!\!+\!\!\!-$	
2	1/16/2009 1/16/2009	Dickinson Financial Corporation II The Baraboo Bancorporation	Kansas City Baraboo	MO WI	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 146,053,000 \$ 20,749,000	Par Par	 				}	1	+	
2	1/16/2009	Bank of Commerce	Charlotte	NC	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par	†					1	十	
2	1/16/2009	State Bankshares, Inc.	Fargo	ND	Preferred Stock W Exercised Warrants	\$ 50,000,000	Par	8/12/2009 4	\$ 12,500,000	\$ 37,500,000	Preferred Stock ²	1	1	+	
2	1/16/2009	BNCCORP, Inc.	Bismarck	ND	Preferred Stock w/ Exercised Warrants	\$ 20,093,000	Par		,,	,,,,,,,,,,	. 15151154 01001		<u> </u>	カ	
2	1/16/2009	First Manitowoc Bancorp, Inc.	Manitowoc	WI	Preferred Stock w/ Exercised Warrants	\$ 12,000,000	Par	5/27/2009 4	\$ 12,000,000	\$ 0	Preferred Stock 2	5/27/2009	Preferred Stock 2,7	R \$	600,000
3, 30 - 8/6/2010		Southern Bancorp, Inc.	Arkadelphia			\$ 11,000,000	Par	8/6/2010 4	\$ 11,000,000	\$ 0	N/A	N/A	N/A	ĿĿ	N/A
2		Morrill Bancshares, Inc.	Merriam			\$ 13,000,000	Par	0/45:				ļ		₩	
2, 36	1/16/2009	Treaty Oak Bancorp, Inc.	Austin		Warrants	\$ 3,268,000	Par	2/15/2011 36	\$ 500,000	\$ 0	Warrants	2/0/2011	14/	H-	0 ==0 0:-
-		1st Source Corporation Princeton National Bancorp, Inc.	South Bend Princeton	IN IL	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 111,000,000 \$ 25,083,000	Par Par	12/29/2010 4	\$ 111,000,000	\$ 0	Warrants	3/9/2011	Warrants	K \$	3,750,000
		AB&T Financial Corporation	Gastonia	NC	Preferred Stock w/ Warrants	\$ 3,500,000	Par	 				1	1	+	
		First Citizens Banc Corp	Sandusky	OH		\$ 23,184,000	Par	1				1	1	+	
	1/23/2009	WSFS Financial Corporation	Wilmington	DE	Preferred Stock w/ Warrants	\$ 52,625,000	Par						<u> </u>	カ	·
2	1/23/2009	Commonwealth Business Bank	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 7,701,000	Par							\Box	
2, 13 - 12/4/2009	1/23/2009	Three Shores Bancorporation, Inc. (Seaside National Bank & Trust)	Orlando	FL	Preferred Stock w/ Exercised Warrants	\$ 5,677,000	Par							\coprod	
2		CalWest Bancorp	Rancho Santa Margarita	CA	Preferred Stock w/ Exercised Warrants	\$ 4,656,000	Par							\coprod	
2		Fresno First Bank	Fresno	CA	Preferred Stock w/ Exercised Warrants	\$ 1,968,000	Par					1/05:		Щ.	
2	1/23/2009	First ULB Corp.	Oakland	CA	Preferred Stock w/ Exercised Warrants	\$ 4,900,000	Par	4/22/2009 4	\$ 4,900,000	\$ 0	Preferred Stock ²	4/22/2009	Preferred Stock 2,7	R \$	245,000

i		Seller			Purchas	se Details		Capital Reg	payment Details	Treasury Investr After Capital			Final Disposition	on	
							Pricing	Capital	Capital Repayment	Remaining Capital	Remaining Investment	Final Disposition	Disposition Investment	Fi	inal Disposition
	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Mechanism	Repayment Date	Amount (Loss) 6	Amount	Description	Date	Description	15	Proceeds
2	1/23/2009	Alarion Financial Services, Inc. Midland States Bancorp, Inc.	Ocala	FL IL	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 6,514,000 \$ 10,189,000	Par Par	12/23/2009 4	\$ 10,189,000	\$ 0	D (10: 12	12/23/2009	Dreferred Cheek 2.7	D ¢	F00.000
2	1/23/2009	Moscow Bancshares, Inc.	Effingham Moscow	TN	Preferred Stock w/ Exercised Warrants	\$ 6,216,000	Par	12/23/2009	\$ 10,169,000	\$ 0	Preferred Stock ²	12/23/2009	Preferred Stock 2,7	Γ Φ	509,000
2	1/23/2009	Farmers Bank	Windsor	VA	Preferred Stock w/ Exercised Warrants	\$ 8,752,000	Par							+	
2	1/23/2009	California Oaks State Bank	Thousand Oaks	CA	Preferred Stock w/ Exercised Warrants	\$ 3,300,000	Par	12/8/2010 4	\$ 3,300,000	\$ 0	Preferred Stock 2	12/8/2010	Preferred Stock 2,7	R \$	165,000
2, 25	1/23/2009	Pierce County Bancorp	Tacoma	WA	Preferred Stock w/ Exercised Warrants	\$ 6,800,000	Par								
2	1/23/2009	Calvert Financial Corporation	Ashland	MO	Preferred Stock w/ Exercised Warrants	\$ 1,037,000	Par	<u> </u>							
2	1/23/2009 1/23/2009	Liberty Bancshares, Inc. Crosstown Holding Company	Jonesboro Blaine	AR MN	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 57,500,000 \$ 10,650,000	Par Par								
2	1/23/2009	BankFirst Capital Corporation	Macon	MS	Preferred Stock W Exercised Warrants	\$ 15,500,000	Par	\vdash						++-	
2	1/23/2009	Southern Illinois Bancorp, Inc.	Carmi	IL	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par							+	
2	1/23/2009	FPB Financial Corp.	Hammond	LA	Preferred Stock w/ Exercised Warrants	\$ 3,240,000	Par	12/16/2009 ⁴ 6/16/2010 ⁴	\$ 1,000,000 \$ 2,240,000	\$ 2,240,000 \$ 0	Preferred Stock ²	6/16/2010	Preferred Stock 2,7	R \$	162,000
2	1/23/2009	Stonebridge Financial Corp.	West Chester	PA	Preferred Stock w/ Exercised Warrants	\$ 10,973,000	Par		, , , , , , , , , , , , , , , , , , , ,		1 TOTOTICA OLOCK				
	1/30/2009	Peoples Bancorp Inc.	Marietta	ОН	Preferred Stock w/ Warrants	\$ 39,000,000	Par	2/2/2011 4	\$ 21,000,000	\$ 18,000,000	Preferred Stock w/				
\vdash	1/30/2009	Anchor BanCorp Wisconsin Inc.	Madison	WI	Preferred Stock w/ Warrants	\$ 110,000,000	Par		, ,,	, ,,,,,,,	Warrants			+	
\vdash	1/30/2009	Parke Bancorp, Inc.	Sewell	NJ	Preferred Stock w/ Warrants	\$ 16,288,000	Par							+	
$\overline{}$	1/30/2009	Central Virginia Bankshares, Inc.	Powhatan	VA	Preferred Stock w/ Warrants	\$ 11,385,000	Par		l	Ì		1	1	ff	
	1/30/2009	Flagstar Bancorp, Inc.	Troy	MI	Preferred Stock w/ Warrants	\$ 266,657,000	Par							Ш	
	1/30/2009	Middleburg Financial Corporation	Middleburg	VA	Preferred Stock w/ Warrants	\$ 22,000,000	Par	12/23/2009 5	\$ 22,000,000	\$ 0	Warrants				
\longrightarrow	1/30/2009	Peninsula Bank Holding Co.	Palo Alto	CA	Preferred Stock w/ Warrants	\$ 6,000,000	Par	 '				<u> </u>	ļ	#	
$\vdash \vdash$	1/30/2009	PrivateBancorp, Inc.	Chicago	IL CA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 243,815,000 \$ 7,000,000	Par		1	1		 	1	₩	
\vdash	1/30/2009 1/30/2009	Central Valley Community Bancorp Plumas Bancorp	Fresno Quincy	CA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 7,000,000	Par Par	\vdash	1	1		}	1	+	
	1/30/2009	Stewardship Financial Corporation	Midland Park	NJ	Preferred Stock w/ Warrants	\$ 10,000,000	Par							+	
	1/30/2009	Oak Ridge Financial Services, Inc.	Oak Ridge	NC	Preferred Stock w/ Warrants	\$ 7,700,000	Par								
	1/30/2009	First United Corporation	Oakland	MD	Preferred Stock w/ Warrants	\$ 30,000,000	Par								
	1/30/2009	Community Partners Bancorp	Middletown	NJ	Preferred Stock w/ Warrants	\$ 9,000,000	Par								
—	1/30/2009	Guaranty Federal Bancshares, Inc.	Springfield	MO	Preferred Stock w/ Warrants	\$ 17,000,000	Par	 _						44	
\vdash	1/30/2009 1/30/2009	Annapolis Bancorp, Inc. DNB Financial Corporation	Annapolis Downingtown	MD PA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 8,152,000 \$ 11,750,000	Par Par							+	
\vdash	1/30/2009	Firstbank Corporation	Alma	MI	Preferred Stock w/ Warrants	\$ 33,000,000	Par							+	
2	1/30/2009	Valley Commerce Bancorp	Visalia	CA	Preferred Stock w/ Exercised Warrants	\$ 7,700,000	Par								
2	1/30/2009	Greer Bancshares Incorporated	Greer	SC	Preferred Stock w/ Exercised Warrants	\$ 9,993,000	Par								
2	1/30/2009	Ojai Community Bank	Ojai	CA	Preferred Stock w/ Exercised Warrants	\$ 2,080,000	Par	 '						Ш	
2	1/30/2009	Adbanc, Inc	Ogallala	NE	Preferred Stock w/ Exercised Warrants	\$ 12,720,000 \$ 6,000,000	Par	 _						+	
3, 25	1/30/2009	Beach Business Bank Legacy Bancorp, Inc.	Manhattan Beach Milwaukee	CA WI	Preferred Stock w/ Exercised Warrants Preferred Stock	\$ 6,000,000 \$ 5,498,000	Par Par	\vdash						++-	
2	1/30/2009	First Southern Bancorp, Inc.	Boca Raton	FL	Preferred Stock w/ Exercised Warrants	\$ 10,900,000	Par	6/16/2010 4	\$ 10,900,000	\$ 0	Preferred Stock ²	6/16/2010	Preferred Stock 2,7	R \$	545,000
2	1/30/2009	Country Bank Shares, Inc.	Milford	NE	Preferred Stock w/ Exercised Warrants	\$ 7,525,000	Par								•
2	1/30/2009	Katahdin Bankshares Corp.	Houlton	ME	Preferred Stock w/ Exercised Warrants	\$ 10,449,000	Par								
2	1/30/2009	Rogers Bancshares, Inc.	Little Rock	AR	Preferred Stock w/ Exercised Warrants	\$ 25,000,000	Par							Ш	
2	1/30/2009	UBT Bancshares, Inc.	Marysville	KS	Preferred Stock w/ Exercised Warrants	\$ 8,950,000	Par	 _						+	
2	1/30/2009	Bankers' Bank of the West Bancorp, Inc. W.T.B. Financial Corporation	Denver Spokane	CO	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 12,639,000 \$ 110,000,000	Par Par							+	
2	1/30/2009	AMB Financial Corp.	Munster	IN	Preferred Stock w/ Exercised Warrants	\$ 3,674,000	Par							+	
2	1/30/2009	Goldwater Bank, N.A.	Scottsdale	AZ	Preferred Stock w/ Exercised Warrants	\$ 2,568,000	Par								
2	1/30/2009	Equity Bancshares, Inc.	Wichita	KS	Preferred Stock w/ Exercised Warrants	\$ 8,750,000	Par								
2, 13 - 10/30/2009	1/30/2009	WashingtonFirst Bankshares, Inc. (WashingtonFirst Bank)	Reston	VA	Preferred Stock w/ Exercised Warrants	\$ 6,633,000	Par							Ш	
2	1/30/2009	Central Bancshares, Inc.	Houston	TX	Preferred Stock w/ Exercised Warrants	\$ 5,800,000	Par	4/04/0046 4	e 1000.000	• •		4/04/0046	Desta - 12: 1 27	D -	
2	1/30/2009	Hilltop Community Bancorp, Inc. Northway Financial, Inc.	Summit Berlin	NJ NH	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 4,000,000 \$ 10,000,000	Par Par	4/21/2010 4	\$ 4,000,000	\$ 0	Preferred Stock ²	4/21/2010	Preferred Stock 2,7	K \$	200,000
2	1/30/2009	Monument Bank	Bethesda	MD	Preferred Stock w/ Exercised Warrants	\$ 4,734,000	Par	\vdash				1		+	
2	1/30/2009	Metro City Bank	Doraville	GA	Preferred Stock w/ Exercised Warrants	\$ 7,700,000	Par					1	İ	TT	
2	1/30/2009	F & M Bancshares, Inc.	Trezevant	TN	Preferred Stock w/ Exercised Warrants	\$ 4,609,000	Par							Ш	
2	1/30/2009	First Resource Bank	Exton	PA	Preferred Stock w/ Exercised Warrants	\$ 2,600,000	Par								
\longmapsto	2/6/2009	MidWestOne Financial Group, Inc.	Iowa City	IA	Preferred Stock w/ Warrants	\$ 16,000,000	Par	 '			Destant don't	<u> </u>	ļ	44	
	2/6/2009	Lakeland Bancorp, Inc.	Oak Ridge	NJ	Preferred Stock w/ Warrants	\$ 59,000,000	Par	8/4/2010 ⁴ 3/16/2011 ⁴	\$ 20,000,000 \$ 20,000,000	\$ 39,000,000 \$ 19,000,000	Preferred Stock w/ Warrants Preferred Stock w/			oxplus	
\vdash	2/6/2009	Monarch Community Bancorp, Inc.	Coldwater	MI	Preferred Stock w/ Warrants	\$ 6,785,000	Par	- 	.,,	.,,	Warrants	1	1	+	
30 -	2/6/2009	The First Bancshares, Inc.		MS	Preferred Stock w/ Warrants	\$ 5,000,000	Par	9/29/2010 4	\$ 5,000,000	\$ 0	Morreste	1	1	ff	
9/29/2010		·	Hattiesburg			* 0,000,000		312312010 7	φ 5,000,000	Ψ	Warrants	1		₩.	
\longrightarrow	2/6/2009 2/6/2009	Carolina Trust Bank	Lincolnton	NC	Preferred Stock w/ Warrants	\$ 4,000,000 \$ 4,781,000	Par	├ ──				 	1	+	
0.66		Alaska Pacific Bancshares, Inc.	Juneau	AK	Preferred Stock w/ Warrants	1,701,000	Par	0/10/2015 1						+	
3.30 -	2/6/2009	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	Par	8/13/2010 4	\$ 3,000,000	\$ 0	N/A	N/A	N/A		N/A
3, 30 - 8/13/2010															
	2/6/2009	The Freeport State Bank	Harper	KS	Preferred Stock w/ Exercised Warrants	\$ 301,000	Par		_	_				Щ.	
8/13/2010		The Freeport State Bank Stockmens Financial Corporation	Harper Rapid City	KS SD	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 301,000 \$ 15,568,000	Par Par	1/14/2011 ⁴ 3/16/2011 ⁴	\$ 4,000,000 \$ 11,568,000	\$ 11,568,000 \$ 0	Preferred Stock ² Preferred Stock ²	3/16/2011	Preferred Stock 2,7	' R \$	778,000

										Treasury Investr	nent Remaining				
		Seller	1		Purchas	se Details	1	Capital Rep	payment Details	After Capital			Final Dispositio	n	
							Pricing	Capital	Capital Repayment	Remaining Capital	Remaining Investment	Final Disposition	Disposition Investment	F	inal Disposition
	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount		Repayment Date	Amount (Loss) 6	Amount	Description	Date	Description	ٻ	Proceeds
2	2/6/2009 2/6/2009	First Express of Nebraska, Inc. Mercantile Capital Corp.	Gering Boston	MA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 5,000,000 \$ 3,500,000	Par Par					-		+	
2	2/6/2009	Citizens Commerce Bancshares, Inc.	Versailles	KY	Preferred Stock w/ Exercised Warrants	\$ 6,300,000	Par							一	
3, 30 -								0/04/2040 4	\$ 5,645,000	\$ 0	NI/A	NI/A	NI/A	П	NI/A
9/24/2010	2/6/2009	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	Par	9/24/2010 4	\$ 5,645,000	\$ 0	N/A	N/A	N/A	4	N/A
2	2/6/2009	Lone Star Bank	Houston	TX	Preferred Stock w/ Exercised Warrants	\$ 3,072,000	Par							+	
18	2/6/2009	Union First Market Bankshares Corporation (First Market Bank, FSB)	Bowling Green	VA	Preferred Stock	\$ 33,900,000	Par							ıl	
2		Banner County Ban Corporation	Harrisburg	NE	Preferred Stock w/ Exercised Warrants	\$ 795,000	Par							工	
2	2/6/2009	Centrix Bank & Trust	Bedford	NH	Preferred Stock w/ Exercised Warrants	\$ 7,500,000	Par							\vdash	
2	2/6/2009 2/6/2009	Todd Bancshares, Inc. Georgia Commerce Bancshares, Inc.	Hopkinsville Atlanta	KY GA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 4,000,000 \$ 8,700,000	Par Par	2/16/2011 4	\$ 8,700,000	\$ 0	5 (10 12	2/16/2011	Preferred Stock 2,7	D ¢	435,000
2	2/6/2009	First Bank of Charleston, Inc.	Charleston	WV	Preferred Stock w/ Exercised Warrants	\$ 3,345,000	Par	2/10/2011	\$ 8,700,000	\$ 0	Preferred Stock ²	2/10/2011	Preferred Stock	L 2	435,000
2	2/6/2009	F & M Financial Corporation	Salisbury	NC	Preferred Stock w/ Exercised Warrants	\$ 17,000,000	Par							一	
2, 34	2/6/2009	The Bank of Currituck	Moyock	NC	Preferred Stock w/ Exercised Warrants	\$ 4,021,000	Par	12/3/2010 ³⁴	\$ 1,742,850	\$ 0	N/A	N/A	N/A 34	付	N/A
2	2/6/2009	CedarStone Bank	Lebanon	TN	Preferred Stock w/ Exercised Warrants	\$ 3,564,000	Par								
2	2/6/2009	Community Holding Company of Florida, Inc.	Miramar Beach	FL	Preferred Stock w/ Exercised Warrants	\$ 1,050,000	Par							\vdash	
2	2/6/2009	Hyperion Bank	Philadelphia	PA	Preferred Stock w/ Exercised Warrants	\$ 1,552,000	Par							+	
2, 13 - 2/10/2010	2/6/2009	Pascack Bancorp, Inc. (Pascack Community Bank)	Westwood	NJ	Preferred Stock w/ Exercised Warrants	\$ 3,756,000	Par							ıΙ	
2	2/6/2009	First Western Financial, Inc.	Denver	CO	Preferred Stock w/ Exercised Warrants	\$ 8,559,000	Par							工	
	2/13/2009	QCR Holdings, Inc.	Moline	IL	Preferred Stock w/ Warrants	\$ 38,237,000	Par							JL.	
	2/13/2009	Westamerica Bancorporation	San Rafael	CA	Preferred Stock w/ Warrants	\$ 83,726,000	Par	9/2/2009 4	\$ 41,863,000	\$ 41,863,000	Preferred Stock w/ Warrants			ıΙ	
	2,10,2003		Ouri Naiael	υ Λ	Clock w Wallants	00,720,000	1 01	11/18/2009 4	\$ 41,863,000	\$ 0	Warrants	l l		一	
	2/13/2009	The Bank of Kentucky Financial Corporation	Crestview Hills	KY	Preferred Stock w/ Warrants	\$ 34,000,000	Par	12/22/2010 4	\$ 17,000,000	\$ 17,000,000	Preferred Stock w/			Π	
						Ψ 01,000,000		12/22/2010	Ψ 17,000,000	Ψ 17,000,000	Warrants			\vdash	
	2/13/2009 2/13/2009	PremierWest Bancorp Carrollton Bancorp	Medford Baltimore	OR MD	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 41,400,000 \$ 9,201,000	Par Par							+	
	2/13/2009	FNB United Corp.	Asheboro	NC	Preferred Stock w/ Warrants	\$ 51,500,000	Par							一	
2	2/13/2009	First Menasha Bancshares, Inc.	Neenah	WI	Preferred Stock w/ Exercised Warrants	\$ 4,797,000	Par					1		ſΤ	-
2	2/13/2009	1st Enterprise Bank	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 4,400,000	Par								
2	2/13/2009	DeSoto County Bank	Horn Lake	MS	Preferred Stock w/ Exercised Warrants	\$ 1,173,000	Par							L	
2	2/13/2009	Security Bancshares of Pulaski County, Inc.	Waynesville	MO	Preferred Stock w/ Exercised Warrants	\$ 2,152,000	Par						2.7	+	
2, 30 - 9/29/2010	2/13/2009	State Capital Corporation	Greenwood	MS	Preferred Stock w/ Exercised Warrants	\$ 15,000,000	Par	9/29/2010 4	\$ 15,000,000	\$ 0	Preferred Stock 2	9/29/2010	Preferred Stock 2,7,	R \$	750,000
2	2/13/2009	BankGreenville	Greenville	SC	Preferred Stock w/ Exercised Warrants	\$ 1,000,000	Par						300	+	
2	2/13/2009	Corning Savings and Loan Association	Corning	AR	Preferred Stock w/ Exercised Warrants	\$ 638,000	Par							一	
2	2/13/2009	Financial Security Corporation	Basin	WY	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par							đΤ	-
2	2/13/2009	ColoEast Bankshares, Inc.	Lamar	CO	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par							I	
2	2/13/2009	Santa Clara Valley Bank, N.A.	Santa Paula	CA	Preferred Stock w/ Exercised Warrants	\$ 2,900,000	Par							╙	
2	2/13/2009	Reliance Bancshares, Inc.	Frontenac	MO	Preferred Stock w/ Exercised Warrants	\$ 40,000,000	Par							╙	
2	2/13/2009 2/13/2009	Regional Bankshares, Inc. Peoples Bancorp	Hartsville Lynden	SC WA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 1,500,000 \$ 18,000,000	Par Par							+	
2, 30 -		·			Treferred Stock W Exercised Warrants	Ψ 10,000,000							2, 7,	一	
9/24/2010	2/13/2009	First Choice Bank	Cerritos	CA	Preferred Stock w/ Exercised Warrants	\$ 2,200,000	Par	9/24/2010 4	\$ 2,200,000	\$ 0	N/A	9/24/2010	Preferred Stock 30a	R \$	110,000
2	2/13/2009	Gregg Bancshares, Inc.	Ozark	MO	Preferred Stock w/ Exercised Warrants	\$ 825,000	Par								
2	2/13/2009	Hometown Bancshares, Inc.	Corbin	KY	Preferred Stock w/ Exercised Warrants	\$ 1,900,000	Par				_			Æ	
2	2/13/2009	Midwest Regional Bancorp, Inc.	Festus	MO	Preferred Stock w/ Exercised Warrants	\$ 700,000	Par	11/10/2009 4	\$ 700,000	\$ 0	Preferred Stock ²	11/10/2009	Preferred Stock 2,7	R \$	35,000
2	2/13/2009 2/13/2009	Bern Bancshares, Inc. Northwest Bancorporation, Inc.	Bern	KS WA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 985,000 \$ 10,500,000	Par Par					1		+	
2	2/13/2009	Liberty Bancshares, Inc.	Spokane Springfield	MO	Preferred Stock W Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 10,500,000	Par Par					1		+	
2	2/13/2009	F&M Financial Corporation	Clarksville	TN	Preferred Stock w/ Exercised Warrants	\$ 17,243,000	Par							十	
2	2/13/2009	Meridian Bank	Devon	PA	Preferred Stock w/ Exercised Warrants	\$ 6,200,000	Par							◨	
2	2/13/2009	Northwest Commercial Bank	Lakewood	WA	Preferred Stock w/ Exercised Warrants	\$ 1,992,000	Par				-			工	
	2/20/2009	Royal Bancshares of Pennsylvania, Inc.	Narberth	PA	Preferred Stock w/ Warrants	\$ 30,407,000	Par							JL.	
27	2/20/2009	First Merchants Corporation	Muncie	IN	Preferred Stock w/ Warrants	\$ 69,600,000	Par							+	
-		·	Waukegan	IL	Trust Preferred Securities w/ Warrants Preferred Stock w/ Warrants	\$ 46,400,000 \$ 17,211,000	Par Par					 		+	
2, 25		Northern States Financial Corporation Sonoma Valley Bancorp	Sonoma		Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$ 8,653,000	Par					 		+	
2	2/20/2009	Guaranty Bancorp, Inc.	Woodsville		Preferred Stock w/ Exercised Warrants	\$ 6,920,000	Par					l l		十	
2		The Private Bank of California	Los Angeles		Preferred Stock w/ Exercised Warrants	\$ 5,450,000	Par							◨	
2, 30 - 9/29/2010	2/20/2009	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock w/ Exercised Warrants	\$ 1,998,000	Par	9/29/2010 4	\$ 1,998,000	\$ 0	Preferred Stock ²	9/29/2010	Preferred Stock 2,7,	R \$	100,000
2	2/20/2009	Liberty Shares, Inc.	Hinesville		Preferred Stock w/ Exercised Warrants	\$ 17,280,000	Par							╙	
2		White River Bancshares Company	Fayetteville		Preferred Stock w/ Exercised Warrants	\$ 16,800,000	Par					1		+	
2	2/20/2009	United American Bank	San Mateo	CA	Preferred Stock w/ Exercised Warrants	\$ 8,700,000	Par							+	
2	2/20/2009 2/20/2009	Crazy Woman Creek Bancorp, Inc. First Priority Financial Corp.	Buffalo Malvern	WY PA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 3,100,000 \$ 4,579,000	Par Par					-		+	
2		Mid-Wisconsin Financial Services, Inc.	Medford		Preferred Stock W Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 4,579,000	Par					 		+	
2		Market Bancorporation, Inc.	New Market	MN	Preferred Stock w/ Exercised Warrants	\$ 2,060,000	Par							十	
2	2/20/2009	Hometown Bancorp of Alabama, Inc.	Oneonta	AL	Preferred Stock w/ Exercised Warrants	\$ 3,250,000	Par							◨	
2	2/20/2009	Security State Bancshares, Inc.	Charleston		Preferred Stock w/ Exercised Warrants	\$ 12,500,000	Par							工	
2	2/20/2009	CBB Bancorp	Cartersville	GA	Preferred Stock w/ Exercised Warrants	\$ 2,644,000	Par							تل	

		Seller			Purcha	se Details		Capital Reg	payment Details	Treasury Investr After Capital			Final Disposition	1	
							Pricing	Capital	Capital Repayment	Remaining Capital	Remaining Investment	Final Disposition	Disposition Investment		inal Disposition
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Mechanism	Repayment Date	Amount (Loss) 6	Amount	Description	Date	Description	13	Proceeds
2, 30 - 9/29/2010	2/20/2009	BancPlus Corporation	Ridgeland	MS	Preferred Stock w/ Exercised Warrants	\$ 48,000,000	Par	9/29/2010 4	\$ 48,000,000	\$ 0	Preferred Stock 2	9/29/2010	Preferred Stock 30a	R \$	2,400,000
2	2/20/2009	Central Community Corporation	Temple	TX	Preferred Stock w/ Exercised Warrants	\$ 22,000,000	Par						-	+	
2	2/20/2009	First BancTrust Corporation	Paris	IL	Preferred Stock w/ Exercised Warrants	\$ 7,350,000	Par								
2	2/20/2009	Premier Service Bank	Riverside	CA	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par								
2	2/20/2009	Florida Business BancGroup, Inc.	Tampa	FL	Preferred Stock w/ Exercised Warrants	\$ 9,495,000	Par							_	
2	2/20/2009 2/27/2009	Hamilton State Bancshares	Hoschton	GA IN	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$ 7,000,000 \$ 56,044,000	Par Par	6/9/2010 5	\$ 56,044,000	\$ 0	Morrosto			+	
30 -		Lakeland Financial Corporation	Warsaw					1		-	Warrants			+	-
9/29/2010	2/27/2009	First M&F Corporation	Kosciusko	MS	Preferred Stock w/ Warrants	\$ 30,000,000	Par	9/29/2010 4	\$ 30,000,000	\$ 0	Warrants				
	2/27/2009	Southern First Bancshares, Inc.	Greenville	SC	Preferred Stock w/ Warrants	\$ 17,299,000	Par							_	
2	2/27/2009 2/27/2009	Integra Bank Corporation	Evansville Columbia	IN	Preferred Stock w/ Warrants	\$ 83,586,000 \$ 17,806,000	Par Par							-	
2	2/27/2009	Community First Inc. BNC Financial Group, Inc.	New Canaan	TN	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 17,806,000	Par	1				1		+	
2	2/27/2009	California Bank of Commerce	Lafayette	CA	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par							+	
2	2/27/2009	Columbine Capital Corp.	Buena Vista	CO	Preferred Stock w/ Exercised Warrants	\$ 2,260,000	Par					1			
2	2/27/2009	National Bancshares, Inc.	Bettendorf	IA	Preferred Stock w/ Exercised Warrants	\$ 24,664,000	Par								
2	2/27/2009	First State Bank of Mobeetie	Mobeetie	TX	Preferred Stock w/ Exercised Warrants	\$ 731,000	Par	4/14/2010 4	\$ 731,000	\$ 0	Preferred Stock 2	4/14/2010	Preferred Stock 2,7	R \$	37,000
2	2/27/2009	Ridgestone Financial Services, Inc.	Brookfield	WI	Preferred Stock w/ Exercised Warrants	\$ 10,900,000	Par							4	
2	2/27/2009 2/27/2009	Community Business Bank	West Sacramento Burley	CA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 3,976,000 \$ 19,891,000	Par Par	 				1		+	
2	2/27/2009	D.L. Evans Bancorp TriState Capital Holdings, Inc.	Pittsburgh	PA	Preferred Stock W Exercised Warrants Preferred Stock W/ Exercised Warrants	\$ 19,891,000	Par Par	 				 		+	
2	2/27/2009	Green City Bancshares, Inc.	Green City	MO	Preferred Stock W Exercised Warrants	\$ 651,000	Par	7/14/2010 4	\$ 651,000	\$ 0	Preferred Stock ²	7/14/2010	Preferred Stock 2,7	R \$	33,000
2	2/27/2009	First Gothenburg Bancshares, Inc.	Gothenburg	NE	Preferred Stock w/ Exercised Warrants	\$ 7,570,000	Par	<u> </u>						Ė	
2	2/27/2009	Green Circle Investments, Inc.	Clive	IA	Preferred Stock w/ Exercised Warrants	\$ 2,400,000	Par								
2	2/27/2009	Private Bancorporation, Inc.	Minneapolis	MN	Preferred Stock w/ Exercised Warrants	\$ 4,960,000	Par								
2	2/27/2009	Regent Capital Corporation	Nowata	OK	Preferred Stock w/ Exercised Warrants	\$ 2,655,000	Par							_	
2	2/27/2009 2/27/2009	Central Bancorp, Inc. Medallion Bank	Garland Salt Lake City	TX UT	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 22,500,000 \$ 11,800,000	Par Par					-		+	
2, 30 -										_			2, 7,	+	
9/29/2010	2/27/2009	PSB Financial Corporation	Many	LA	Preferred Stock w/ Exercised Warrants	\$ 9,270,000	Par	9/29/2010 4	\$ 9,270,000	\$ 0	Preferred Stock ²	9/29/2010	Preferred Stock 30a	R \$	464,000
2	2/27/2009	Avenue Financial Holdings, Inc.	Nashville	TN	Preferred Stock w/ Exercised Warrants	\$ 7,400,000	Par								
2	2/27/2009	Howard Bancorp, Inc.	Ellicott City	MD	Preferred Stock w/ Exercised Warrants	\$ 5,983,000	Par								
2	2/27/2009	FNB Bancorp	South San Francisco	CA	Preferred Stock w/ Exercised Warrants	\$ 12,000,000	Par							_	
2, 13 - 12/4/2009	2/27/2009	The Victory Bancorp, Inc.	Limerick	PA	Preferred Stock w/ Exercised Warrants	\$ 541,000	Par								
2	2/27/2009	Catskill Hudson Bancorp, Inc	Rock Hill	NY	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par								
2	2/27/2009	Midtown Bank & Trust Company	Atlanta	GA	Preferred Stock w/ Exercised Warrants	\$ 5,222,000	Par								
	3/6/2009	HCSB Financial Corporation	Loris	SC	Preferred Stock w/ Warrants	\$ 12,895,000	Par							_	
	3/6/2009 3/6/2009	First Busey Corporation First Federal Bancshares of Arkansas, Inc.	Urbana Harrison	IL AR	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 100,000,000 \$ 16,500,000	Par Par							-	
3, 30 -			1			i e								+	
8/13/2010	3/6/2009	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,462,000	Par	8/13/2010 4	\$ 7,462,000	\$ 0	N/A	N/A	N/A	-	N/A
2	3/6/2009	ICB Financial	Ontario	CA	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par								
2	3/6/2009 3/6/2009	First Texas BHC, Inc.	Fort Worth	TX	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 13,533,000 \$ 11,000,000	Par	1						-	
2	3/6/2009	Farmers & Merchants Bancshares, Inc. Blue Ridge Bancshares, Inc.	Houston Independence	MO	Preferred Stock W Exercised Warrants Preferred Stock W/ Exercised Warrants	\$ 11,000,000 \$ 12,000,000	Par Par							+	
2	3/6/2009	First Reliance Bancshares, Inc.	Florence	SC	Preferred Stock w/ Exercised Warrants	\$ 15,349,000	Par					1		+	-
2	3/6/2009	Merchants and Planters Bancshares, Inc.	Toone	TN	Preferred Stock w/ Exercised Warrants	\$ 1,881,000	Par								
2	3/6/2009	First Southwest Bancorporation, Inc.	Alamosa	CO	Preferred Stock w/ Exercised Warrants	\$ 5,500,000	Par								
2	3/6/2009	Germantown Capital Corporation, Inc.	Germantown	TN	Preferred Stock w/ Exercised Warrants	\$ 4,967,000	Par							\perp	
2	3/6/2009	BOH Holdings, Inc.	Houston	TX	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par	 						+	
2	3/6/2009 3/6/2009	AmeriBank Holding Company Highlands Independent Bancshares, Inc.	Collinsville Sebring	OK FL	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 2,492,000 \$ 6,700,000	Par Par	 				1		+	
2	3/6/2009	Pinnacle Bank Holding Company, Inc.	Orange City	FL	Preferred Stock w/ Exercised Warrants	\$ 4,389,000	Par	1						+	
2	3/6/2009	Blue River Bancshares, Inc.	Shelbyville	IN	Preferred Stock W Exercised Warrants	\$ 5,000,000	Par	1						1	
2	3/6/2009	Marine Bank & Trust Company	Vero Beach	FL	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par	<u> </u>						┸	
2	3/6/2009	Community Bancshares of Kansas, Inc.	Goff	KS	Preferred Stock w/ Exercised Warrants	\$ 500,000	Par								
2		Regent Bancorp, Inc.	Davie		Preferred Stock w/ Exercised Warrants	\$ 9,982,000	Par								
2		Park Bancorporation, Inc.	Madison		Preferred Stock w/ Exercised Warrants	\$ 23,200,000 \$ 12,325,000	Par	 				1		╫	
	3/6/2009 3/13/2009	PeoplesSouth Bancshares, Inc. First Place Financial Corp.	Colquitt Warren		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$ 12,325,000 \$ 72,927,000	Par Par	 				 		+	
		Salisbury Bancorp, Inc.	Lakeville		Preferred Stock w/ Warrants	\$ 8,816,000	Par	†						+	
		First Northern Community Bancorp	Dixon		Preferred Stock w/ Warrants	\$ 17,390,000	Par							1	
	3/13/2009	Discover Financial Services	Riverwoods		Preferred Stock w/ Warrants	\$ 1,224,558,000	Par	4/21/2010 4	\$ 1,224,558,000	\$ 0	Warrants	7/7/2010	Warrants	R \$	172,000,000
	3/13/2009	Provident Community Bancshares, Inc.	Rock Hill	SC	Preferred Stock w/ Warrants	\$ 9,266,000	Par							\perp	
3, 30 - 8/13/2010	3/13/2009	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	Par	8/13/2010 4	\$ 17,000,000	\$ 0	N/A	N/A	N/A	-	N/A
8/13/2010 2	3/13/2009	BancIndependent, Inc.	Sheffield	AL	Preferred Stock w/ Exercised Warrants	\$ 21,100,000	Par	1						+	
2		Haviland Bancshares, Inc.	Haviland		Preferred Stock w/ Exercised Warrants	\$ 425,000	Par	12/29/2010 4	\$ 425,000	\$ 0	Preferred Stock ²	12/29/2010	Preferred Stock 2,7	R \$	21,000
2	3/13/2009	1st United Bancorp, Inc.	Boca Raton		Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par	11/18/2009 4	\$ 10,000,000	\$ 0	Preferred Stock 2	11/18/2009	Preferred Stock 2,7	R \$	500,000
2		Madison Financial Corporation	Richmond		Preferred Stock w/ Exercised Warrants	\$ 3,370,000	Par								
2	3/13/2009	First National Corporation	Strasburg	VA	Preferred Stock w/ Exercised Warrants	\$ 13,900,000	Par	<u> </u>				<u> </u>			

30 - 9(3/2010) 2 3/13/2009 2 3/13/2009 2 3/13/2009 2 3/13/2009 2 3/13/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/27/2009 2 4/3/2009	St. Johns Bancshares, Inc. Blackhawk Bancorp, Inc. IBW Financial Corporation Butler Point, Inc. Bank of George Moneytree Corporation Sovereign Bancshares, Inc. First Intercontinental Bank Heritage Oaks Bancorp Community First Bancshares Inc. First NBC Bank Holding Company First Colebrook Bancorp, Inc. Kirksville Bancorp, Inc. Peoples Bancshares of TN, Inc Premier Bank Holding Company Citizens Bank & Trust Company Farmers & Merchants Financial Corporation Farmers State Bankshares, Inc. SBT Bancorp, Inc. CSRA Bank Corp.	3/13/2009 3/13/2009 3/13/2009 3/13/2009 3/13/2009 3/13/2009 3/13/2009 3/13/2009 3/20/2009 3/20/2009 3/20/2009 3/20/2009 3/20/2009 3/20/2009 3/20/2009	Name of Institution St. Johns Bancshares, Inc. Blackhawk Bancorp, Inc. BW Financial Corporation V Butler Point, Inc. Canhoneytree Corporation Sovereign Bancshares, Inc. First Intercontinental Bank Heritage Oaks Bancorp Community First Bancshares Inc. U First NBC Bank Holding Company N	City St. Louis Beloit Washington Catlin Las Vegas Lenoir City Dallas Doraville Paso Robles		Investment Description Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	Investment Amount \$ 3,000,000 \$ 10,000,000 \$ 6,000,000	Pricing Mechanism Par Par	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Final Disposition Disposition Investment Description		nal Disposition
2 3/13/2009 2 3/13/2009 30 - 9(3/2011) 2 3/13/2009 30 - 9(3/2011) 2 3/13/2009 2 3/13/2009 2 3/13/2009 2 3/13/2009 2 3/13/2009 2 3/20/2009	St. Johns Bancshares, Inc. Blackhawk Bancorp, Inc. IBW Financial Corporation Butler Point, Inc. Bank of George Moneytree Corporation Sovereign Bancshares, Inc. First Intercontinental Bank Heritage Oaks Bancorp Community First Bancshares Inc. First NBC Bank Holding Company First Colebrook Bancorp, Inc. Kirksville Bancorp, Inc. Peoples Bancshares of TN, Inc Premier Bank Holding Company Citizens Bank & Trust Company Farmers & Merchants Financial Corporation Farmers State Bankshares, Inc. SBT Bancorp, Inc. CSRA Bank Corp.	3/13/2009 3/13/2009 3/13/2009 3/13/2009 3/13/2009 3/13/2009 3/13/2009 3/13/2009 3/20/2009 3/20/2009 3/20/2009 3/20/2009 3/20/2009 3/20/2009 3/20/2009	St. Johns Bancshares, Inc. Blackhawk Bancorp, Inc. BW Financial Corporation W Butler Point, Inc. Bank of George L Moneytree Corporation Sovereign Bancshares, Inc. First Intercontinental Bank Heritage Oaks Bancorp Community First Bancshares Inc. L U First NBC Bank Holding Company N	St. Louis Beloit Washington Cattin Las Vegas Lenoir City Dallas Doraville	MO WI DC IL NV TN	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock Preferred Stock w/ Exercised Warrants	\$ 3,000,000 \$ 10,000,000 \$ 6,000,000	Mechanism Par							Fir 15	al Disposition
2 3/13/2009 2 3/13/2009 30 - 9(7/2011) 2 3/13/2009 2 3/13/2009 2 3/13/2009 2 3/13/2009 2 3/13/2009 2 3/13/2009 2 3/13/2009 2 3/13/2009 2 3/20/2009 2 3	St. Johns Bancshares, Inc. Blackhawk Bancorp, Inc. IBW Financial Corporation Butler Point, Inc. Bank of George Moneytree Corporation Sovereign Bancshares, Inc. First Intercontinental Bank Heritage Oaks Bancorp Community First Bancshares Inc. First NBC Bank Holding Company First Colebrook Bancorp, Inc. Kirksville Bancorp, Inc. Peoples Bancshares of TN, Inc Premier Bank Holding Company Citizens Bank & Trust Company Farmers & Merchants Financial Corporation Farmers State Bankshares, Inc. SBT Bancorp, Inc. CSRA Bank Corp.	3/13/2009 3/13/2009 3/13/2009 3/13/2009 3/13/2009 3/13/2009 3/13/2009 3/13/2009 3/20/2009 3/20/2009 3/20/2009 3/20/2009 3/20/2009 3/20/2009 3/20/2009	St. Johns Bancshares, Inc. Blackhawk Bancorp, Inc. BW Financial Corporation W Butler Point, Inc. Bank of George L Moneytree Corporation Sovereign Bancshares, Inc. First Intercontinental Bank Heritage Oaks Bancorp Community First Bancshares Inc. L U First NBC Bank Holding Company N	St. Louis Beloit Washington Cattin Las Vegas Lenoir City Dallas Doraville	MO WI DC IL NV TN	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock Preferred Stock w/ Exercised Warrants	\$ 3,000,000 \$ 10,000,000 \$ 6,000,000	Par	Repayment Date	Amount (Loss) 6	Amount	Description	Date	Description	15	
2 3/13/2009 2, 3a - 11/13/2009 30 - 9/3/2010 2 3/13/2009 2 3/13/2009 2 3/13/2009 2 3/13/2009 2 3/13/2009 2 3/13/2009 2 3/13/2009 2 3/20/20	Blackhawk Bancorp, Inc. IBW Financial Corporation Butter Point, Inc. Bank of George Moneytree Corporation Sovereign Bancshares, Inc. First Intercontinental Bank Heritage Oaks Bancorp Community First Bancshares Inc. First NBC Bank Holding Company First Colebrook Bancorp, Inc. Kirksville Bancorp, Inc. Peoples Bancshares of TN, Inc Premier Bank Holding Company Citizens Bank & Trust Company Farmers & Merchants Financial Corporation Farmers State Bankshares, Inc. SBT Bancorp, Inc. CSRA Bank Corp.	3/13/2009 3/13/2009 3/13/2009 3/13/2009 3/13/2009 3/13/2009 3/13/2009 3/20/2009 3/20/2009 3/20/2009 3/20/2009 3/20/2009 3/20/2009 3/20/2009 3/20/2009	Blackhawk Bancorp, Inc. BUTER Point, Inc. Butter Point, Inc. Bank of George Moneytree Corporation Lovering Bancshares, Inc. First Intercontinental Bank Heritage Oaks Bancorp Community First Bancshares Inc. Lifist NBC Bank Holding Company N	Beloit Washington Catlin Las Vegas Lenoir City Dallas Doraville	DC IL NV TN	Preferred Stock w Exercised Warrants Preferred Stock Preferred Stock w Exercised Warrants	\$ 10,000,000 \$ 6,000,000									Proceeds
2, 3a - 11/13/2009 3/13/2009 30 - 9/3/2010 3/13/2009 2 3/13/2009 2 3/13/2009 2 3/20/2009 2	Butler Point, Inc. Bank of George Moneytree Corporation Sovereign Bancshares, Inc. First Intercontinental Bank Heritage Oaks Bancorp Community First Bancshares Inc. First NBC Bank Holding Company First Colebrook Bancorp, Inc. Kirksville Bancorp, Inc. Peoples Bancshares of TN, Inc Premier Bank Holding Company Citizens Bank & Trust Company Farmers & Merchants Financial Corporation Farmers State Bankshares, Inc. SBT Bancorp, Inc.	9 3/13/2009 3/13/2009 3/13/2009 3/13/2009 3/13/2009 3/13/2009 3/20/2009 3/20/2009 3/20/2009 3/20/2009 3/20/2009 3/20/2009 3/20/2009 3/20/2009	IBW Financial Corporation Butler Point, Inc. C Bank of George L Moneytree Corporation Sovereign Bancshares, Inc. First Intercontinental Bank L Community First Bancshares Inc. L First NBC Bank Holding Company N	Washington Catlin Las Vegas Lenoir City Dallas Doraville	DC IL NV TN	Preferred Stock Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par								
11/13/2009 30 -	Butler Point, Inc. Bank of George Moneytree Corporation Sovereign Bancshares, Inc. First Intercontinental Bank Heritage Oaks Bancorp Community First Bancshares Inc. First NBC Bank Holding Company First Colebrook Bancorp, Inc. Kirksville Bancorp, Inc. Peoples Bancshares of TN, Inc Premier Bank Holding Company Citizens Bank & Trust Company Citizens Bank & Trust Company Farmers & Merchants Financial Corporation Farmers State Bankshares, Inc. SBT Bancorp, Inc. CSRA Bank Corp.	3/13/2009 3/13/2009 3/13/2009 3/13/2009 3/13/2009 3/20/2009 3/20/2009 3/20/2009 3/20/2009 3/20/2009 3/20/2009 3/20/2009 3/20/2009	Butler Point, Inc. Bank of George Moneytree Corporation L Sovereign Bancshares, Inc. First Intercontinental Bank Heritage Oaks Bancorp Community First Bancshares Inc. U First NBC Bank Holding Company	Catlin Las Vegas Lenoir City Dallas Doraville	IL NV TN	Preferred Stock w/ Exercised Warrants							+		+	
30 - 9(3/2010) 2 3/13/2009 2 3/13/2009 2 3/13/2009 2 3/13/2009 2 3/13/2009 2 3/13/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/27/2009 2 4/3/2009	Butler Point, Inc. Bank of George Moneytree Corporation Sovereign Bancshares, Inc. First Intercontinental Bank Heritage Oaks Bancorp Community First Bancshares Inc. First NBC Bank Holding Company First Colebrook Bancorp, Inc. Kirksville Bancorp, Inc. Peoples Bancshares of TN, Inc Premier Bank Holding Company Citizens Bank & Trust Company Citizens Bank & Trust Company Farmers & Merchants Financial Corporation Farmers State Bankshares, Inc. SBT Bancorp, Inc. CSRA Bank Corp.	3/13/2009 3/13/2009 3/13/2009 3/13/2009 3/13/2009 3/20/2009 3/20/2009 3/20/2009 3/20/2009 3/20/2009 3/20/2009 3/20/2009 3/20/2009	Butler Point, Inc. Bank of George Moneytree Corporation L Sovereign Bancshares, Inc. First Intercontinental Bank Heritage Oaks Bancorp Community First Bancshares Inc. U First NBC Bank Holding Company	Catlin Las Vegas Lenoir City Dallas Doraville	IL NV TN	Preferred Stock w/ Exercised Warrants		Da.	0/2/2010 4	e c 000 000	\$ 0	A1/A	N//A	A1/A		N1/A
2 3/13/2009 2 3/13/2009 2 3/13/2009 2 3/13/2009 2 3/13/2009 2 3/20/2009 2 4/3/2009	Bank of George Moneytree Corporation Sovereign Bancshares, Inc. First Intercontinental Bank Heritage Oaks Bancorp Community First Bancshares Inc. First NBC Bank Holding Company First Colebrook Bancorp, Inc. Kirksville Bancorp, Inc. Peoples Bancshares of TN, Inc Premier Bank Holding Company Citizens Bank & Trust Company Citizens Bank & Trust Company Farmers & Merchants Financial Corporation Farmers State Bankshares, Inc. SBT Bancorp, Inc.	3/13/2009 3/13/2009 3/13/2009 3/13/2009 3/20/2009 3/20/2009 3/20/2009 3/20/2009 3/20/2009 3/20/2009 3/20/2009	Bank of George L Moneytree Corporation L Sovereign Bancshares, Inc. C First Intercontinental Bank C Heritage Oaks Bancorp P Community First Bancshares Inc. L First NBC Bank Holding Company N	Las Vegas Lenoir City Dallas Doraville	NV TN			Par	9/3/2010 4	\$ 6,000,000	\$ 0	N/A	N/A	N/A	-	N/A
2 3/13/2009 2 3/13/2009 2 3/13/2009 2 3/13/2009 2 3/13/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/27/2009 2 4/3/2009	Bank of George Moneytree Corporation Sovereign Bancshares, Inc. First Intercontinental Bank Heritage Oaks Bancorp Community First Bancshares Inc. First NBC Bank Holding Company First Colebrook Bancorp, Inc. Kirksville Bancorp, Inc. Peoples Bancshares of TN, Inc Premier Bank Holding Company Citizens Bank & Trust Company Citizens Bank & Trust Company Farmers & Merchants Financial Corporation Farmers State Bankshares, Inc. SBT Bancorp, Inc.	3/13/2009 3/13/2009 3/13/2009 3/13/2009 3/20/2009 3/20/2009 3/20/2009 3/20/2009 3/20/2009 3/20/2009 3/20/2009	Bank of George L Moneytree Corporation L Sovereign Bancshares, Inc. C First Intercontinental Bank C Heritage Oaks Bancorp P Community First Bancshares Inc. L First NBC Bank Holding Company N	Las Vegas Lenoir City Dallas Doraville	NV TN		\$ 607,000	Par							Н.	
2 3/13/2009 2 3/13/2009 2 3/13/2009 2 3/20/2009 2 4/3/2009	Moneytree Corporation Sovereign Bancshares, Inc. First Intercontinental Bank Heritage Oaks Bancorp Community First Bancshares Inc. First NBC Bank Holding Company First Colebrook Bancorp, Inc. Kirksville Bancorp, Inc. Kirksville Bancorp, Inc. Peoples Bancshares of TN, Inc Premier Bank Holding Company Citizens Bank & Trust Company Farmers & Merchants Financial Corporation Farmers State Bankshares, Inc. SBT Bancorp, Inc. CSRA Bank Corp.	3/13/2009 3/13/2009 3/13/2009 3/20/2009 3/20/2009 3/20/2009 3/20/2009 3/20/2009 3/20/2009 3/20/2009	Moneytree Corporation L Sovereign Bancshares, Inc. D First Intercontinental Bank D Heritage Oaks Bancorp Community First Bancshares Inc. U First NBC Bank Holding Company	Lenoir City Dallas Doraville	TN		\$ 607,000 \$ 2,672,000	Par					+		- 1	
2 3/13/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/27/2009 2 4/3/2009	Sovereign Bancshares, Inc. First Intercontinental Bank Heritage Oaks Bancorp Community First Bancshares Inc. First NBC Bank Holding Company First Colebrook Bancorp, Inc. Kirksville Bancorp, Inc. Peoples Bancshares of TN, Inc Premier Bank Holding Company Citizens Bank & Trust Company Citizens Bank & Trust Company Farmers & Merchants Financial Corporation Farmers State Bankshares, Inc. SBT Bancorp, Inc. CSRA Bank Corp.	3/13/2009 3/13/2009 3/20/2009 3/20/2009 3/20/2009 3/20/2009 3/20/2009 3/20/2009 3/20/2009	Sovereign Bancshares, Inc. First Intercontinental Bank Define D	Dallas Doraville		Preferred Stock w/ Exercised Warrants	\$ 9,516,000	Par					 		+	
3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/27/2009 2 4/3/2009	Heritage Oaks Bancorp Community First Bancshares Inc. First NBC Bank Holding Company First Colebrook Bancorp, Inc. Kirksville Bancorp, Inc. Reoples Bancshares of TN, Inc Peoples Bank Holding Company Citizens Bank & Trust Company Farmers & Merchants Financial Corporation Farmers State Bankshares, Inc. SBT Bancorp, Inc. CSRA Bank Corp.	3/20/2009 3/20/2009 3/20/2009 3/20/2009 3/20/2009 3/20/2009 3/20/2009	Heritage Oaks Bancorp P Community First Bancshares Inc. U First NBC Bank Holding Company N			Preferred Stock w/ Exercised Warrants	\$ 18,215,000	Par								
2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/27/2009 2 4/3/2009	Community First Bancshares Inc. First NBC Bank Holding Company First Colebrook Bancorp, Inc. Kirksville Bancorp, Inc. Peoples Bancshares of TN, Inc Premier Bank Holding Company Citizens Bank & Trust Company Citizens Bank & Trust Company Farmers & Merchants Financial Corporation Farmers State Bankshares, Inc. SBT Bancorp, Inc. CSRA Bank Corp.	3/20/2009 3/20/2009 3/20/2009 3/20/2009 3/20/2009 3/20/2009	Community First Bancshares Inc. U First NBC Bank Holding Company N	Daga Daklas	GA	Preferred Stock w/ Exercised Warrants	\$ 6,398,000	Par								
2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/27/2009 2 4/3/2009	First NBC Bank Holding Company First Colebrook Bancorp, Inc. Kirksville Bancorp, Inc. Peoples Bancshares of TN, Inc Premier Bank Holding Company Citizens Bank & Trust Company Farmers & Merchants Financial Corporation Farmers State Bankshares, Inc. SBT Bancorp, Inc. CSRA Bank Corp.	3/20/2009 3/20/2009 3/20/2009 3/20/2009 3/20/2009	First NBC Bank Holding Company N	Paso Robies	CA	Preferred Stock w/ Warrants	\$ 21,000,000	Par								
2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/27/2009 2 4/3/2009	First Colebrook Bancorp, Inc. Kirksville Bancorp, Inc. Peoples Bancshares of TN, Inc Premier Bank Holding Company Citizens Bank & Trust Company Farmers & Merchants Financial Corporation Farmers State Bankshares, Inc. SBT Bancorp, Inc. CSRA Bank Corp.	3/20/2009 3/20/2009 3/20/2009 3/20/2009		Union City	TN	Preferred Stock w/ Exercised Warrants	\$ 20,000,000	Par								
2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/27/2009 2 4/3/2009	Kirksville Bancorp, Inc. Peoples Bancshares of TN, Inc Premier Bank Holding Company Citizens Bank & Trust Company Farmers & Merchants Financial Corporation Farmers State Bankshares, Inc. SBT Bancorp, Inc. CSRA Bank Corp.	3/20/2009 3/20/2009 3/20/2009	First Colebrook Bancorp, Inc.	New Orleans	LA	Preferred Stock w/ Exercised Warrants	\$ 17,836,000	Par							Ш	
2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/27/2009 2 4/3/2009	Peoples Bancshares of TN, Inc Premier Bank Holding Company Citizens Bank & Trust Company Farmers & Merchants Financial Corporation Farmers State Bankshares, Inc. SBT Bancorp, Inc. CSRA Bank Corp.	3/20/2009 3/20/2009		Colebrook	NH	Preferred Stock w/ Exercised Warrants	\$ 4,500,000	Par							Н-	
2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/27/2009 2 4/3/2009	Premier Bank Holding Company Citizens Bank & Trust Company Farmers & Merchants Financial Corporation Farmers State Bankshares, Inc. SBT Bancorp, Inc. CSRA Bank Corp.	3/20/2009		Kirksville	MO	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 470,000 \$ 3,900,000	Par Par							Н.	
2 3/20/2009 2 3/20/2009 2 3/20/2009 2 3/27/2009 2 4/3/2009	Citizens Bank & Trust Company Farmers & Merchants Financial Corporation Farmers State Bankshares, Inc. SBT Bancorp, Inc. CSRA Bank Corp.			Madisonville Tallahassee	FL	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 3,900,000	Par					1		H	
2 3/20/2009 2 3/20/2009 2 3/27/2009 2 4/3/2009	Farmers & Merchants Financial Corporation Farmers State Bankshares, Inc. SBT Bancorp, Inc. CSRA Bank Corp.	3/20/2009		Covington	LA	Preferred Stock w/ Exercised Warrants	\$ 2,400,000	Par					t		H	
2 3/20/2009 2 3/27/2009 2 4/3/2009	Farmers State Bankshares, Inc. SBT Bancorp, Inc. CSRA Bank Corp.			Argonia	KS	Preferred Stock w/ Exercised Warrants	\$ 442,000	Par					1		Ħ	
2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 4/3/2009	CSRA Bank Corp.		·	Holton	KS	Preferred Stock w/ Exercised Warrants	\$ 700,000	Par					i i		П	
2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 4/3/2009				Simsbury	CT	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par					<u> </u>		Ш	
2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 4/3/2009				Wrens	GA	Preferred Stock w/ Exercised Warrants	\$ 2,400,000	Par		-						
2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 4/3/2009	Trinity Capital Corporation		· · · ·	Los Alamos	MM	Preferred Stock w/ Exercised Warrants	\$ 35,539,000	Par							Ш	
2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 4/3/2009	Clover Community Bankshares, Inc.			Clover	SC	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par					1		Н.	
2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 4/3/2009	Pathway Bancorp			Cairo	NE PA	Preferred Stock w/ Exercised Warrants	\$ 3,727,000 \$ 574,000	Par							Н.	
2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 4/3/2009	Colonial American Bank MS Financial, Inc.			West Conshohocken Kingwood	TX	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 574,000	Par Par							₩	
2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/10/2009 2 4/10/2009 2 4/10/2009 2 4/17/2009 2 4/17/2009 2 2 4/17/2009 2 2 4/17/2009 2 2 4/17/2009 2 2 4/17/2009 2 2 4/17/2009 2 2 4/17/2009 2 2 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009	Triad Bancorp, Inc.			Frontenac	MO	Preferred Stock w Exercised Warrants	\$ 3,700,000	Par					1		H	
2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 2 4/3/2009	Alpine Banks of Colorado			Glenwood Springs	CO	Preferred Stock w/ Exercised Warrants	\$ 70,000,000	Par								
2 3/27/2009 2 3/27/2009 2 3/27/2009 2 3/27/2009 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/10/2009 2 4/10/2009 2 4/10/2009 2 4/10/2009 2 4/10/2009 2 4/10/2009 2 4/17/2009	Naples Bancorp, Inc.			Naples	FL	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par								
2 3/27/2009 2 3/27/2009 2 3/27/2009 4/3/2009 2, 3, 30 - 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/10/2009 2 4/10/2009 2 4/10/2009 2 4/10/2009 2 4/10/2009 2 4/17/2009	CBS Banc-Corp.			Russellville	AL	Preferred Stock w/ Exercised Warrants	\$ 24,300,000	Par								
2 3/27/2009 2, 3, 30 - 8/13/2010 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/10/2009 2 4/10/2009 2 4/10/2009 2 4/10/2009 2 4/10/2009 2 4/17/2009	IBT Bancorp, Inc.	3/27/2009	IBT Bancorp, Inc.	Irving	TX	Preferred Stock w/ Exercised Warrants	\$ 2,295,000	Par								
2, 3, 30 - 4/3/2009 2, 3, 30 - 4/3/2009 8/13/2010 2	Spirit BankCorp, Inc.			Bristow	OK	Preferred Stock w/ Exercised Warrants	\$ 30,000,000	Par								
2, 3, 30 - 4/3/2009 R/13/2010 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/10/2009 2 4/10/2009 2 4/10/2009 2 4/10/2009 2 4/17/2009	Maryland Financial Bank		·	Towson	MD	Preferred Stock w/ Exercised Warrants	\$ 1,700,000	Par								
8/13/2010 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/10/2009 2 4/10/2009 2 4/10/2009 2 4/10/2009 2 4/10/2009 2 4/10/2009 2 4/10/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009	First Capital Bancorp, Inc.	4/3/2009	First Capital Bancorp, Inc.	Glen Ellen	VA	Preferred Stock w/ Warrants	\$ 10,958,000	Par								
2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/10/2009 2 4/10/2009 2 4/10/2009 2 4/10/2009 2 4/10/2009 2 4/10/2009 2 4/17/2009 2 4/17/2009	Tri-State Bank of Memphis	4/3/2009	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000	Par	8/13/2010 4	\$ 2,795,000	\$ 0	N/A	N/A	N/A	-	N/A
2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 1,3 4/10/2009 2 4/10/2009 2 4/10/2009 2 4/10/2009 2 4/10/2009 2 4/17/2009 2 4/17/2009 2 1/17/2009 2 1/17/2009 2 1/17/2009 2 1/17/2009 2 1/17/2009 2 1/17/2009 2 1/17/2009 2 1/17/2009 2 1/17/2009 2 1/17/2009 2 1/17/2009 2 1/17/2009 2 1/17/2009 2 1/17/2009 2 1/17/2009 2 1/17/2009	Fortune Financial Corporation	4/3/2009	Fortune Financial Corporation A	Arnold	MO	Preferred Stock w/ Exercised Warrants	\$ 3,100,000	Par								
2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/10/2009 2 4/10/2009 2 4/10/2009 2 4/10/2009 2 4/10/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009	BancStar, Inc.	4/3/2009		Festus	MO	Preferred Stock w/ Exercised Warrants	\$ 8,600,000	Par								
2 4/3/2009 2 4/3/2009 2 4/3/2009 2 4/3/2009 2 3 4/10/2009 2 4/10/2009 2 4/10/2009 2 4/10/2009 2 4/10/2009 2 4/17/2009 2 4/17/2009 2 2 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009	Titonka Bancshares, Inc	4/3/2009	Titonka Bancshares, Inc T	Titonka	IA	Preferred Stock w/ Exercised Warrants	\$ 2,117,000	Par								
2 4/3/2009 2 4/3/2009 2 4/3/2009 2, 3 4/10/2009 2 4/10/2009 2 4/10/2009 2 4/10/2009 2 4/10/2009 4/17/2009 2 4/17/2009 2, 25a 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009	Millennium Bancorp, Inc.			Edwards	CO	Preferred Stock w/ Exercised Warrants	\$ 7,260,000	Par								
2 4/3/2009 2 4/3/2009 2, 3 4/10/2009 2 4/10/2009 2 4/10/2009 2 4/10/2009 2 4/10/2009 4/17/2009 2, 25a 4/17/2009 2, 25a 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009	TriSummit Bank			Kingsport	TN	Preferred Stock w/ Exercised Warrants	\$ 2,765,000	Par							Ш	
2 4/3/2009 2, 3 4/10/2009 2 4/10/2009 2 4/10/2009 2 4/10/2009 2 4/10/2009 2 4/17/2009 2 4/17/2009 2, 25a 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009	Prairie Star Bancshares, Inc.			Olathe	KS	Preferred Stock w/ Exercised Warrants	\$ 2,800,000	Par							Н-	
2, 3 4/10/2009 2 4/10/2009 2 4/10/2009 2 4/10/2009 2 4/10/2009 2 4/17/2009 2 4/17/2009 2, 25a 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009	Community First Bancshares, Inc.		,	Harrison	AR AL	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 12,725,000 \$ 1,706,000	Par Par							Н-	
2 4/10/2009 2 4/10/2009 2 4/10/2009 2 4/10/2009 4/17/2009 2 4/17/2009 2, 25a 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009	BCB Holding Company, Inc. City National Bancshares Corporation			Theodore Newark	NJ	Preferred Stock w Exercised Warrants	\$ 1,706,000 \$ 9,439,000	Par							++-	
2 4/10/2009 2 4/10/2009 2 4/10/2009 4/17/2009 2 4/17/2009 2, 25a 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009	First Business Bank, N.A.			San Diego	CA	Preferred Stock w/ Exercised Warrants	\$ 2,211,000	Par							H	
2 4/10/2009 2 4/10/2009 2 4/17/2009 2 4/17/2009 2, 25a 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009	SV Financial, Inc.			Sterling	IL	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par					1		Ħ	
4/17/2009 2 4/17/2009 2, 25a 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009	Capital Commerce Bancorp, Inc.			Milwaukee	WI	Preferred Stock w/ Exercised Warrants	\$ 5,100,000	Par					i i		П	
2 4/17/2009 2, 25a 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009	Metropolitan Capital Bancorp, Inc.			Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 2,040,000	Par								
2, 25a 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009 2 4/17/2009	Bank of the Carolinas Corporation			Mocksville	NC	Preferred Stock w/ Warrants	\$ 13,179,000	Par							Щ	
2 4/17/2009 2 4/17/2009 2 4/17/2009	Penn Liberty Financial Corp.			Wayne	PA	Preferred Stock w/ Exercised Warrants	\$ 9,960,000	Par							Н—	
2 4/17/2009 2 4/17/2009	Tifton Banking Company			Tifton	GA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 3,800,000 \$ 3,690,000	Par					 		+	
2 4/17/2009			-	Patterson New York	LA NY	Preferred Stock W Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 3,690,000 \$ 7,500,000	Par Par					 		+	
	Patterson Bancshares, Inc			Lakewood	CO	Preferred Stock w/ Exercised Warrants	\$ 7,500,000	Par					 		+	
	Patterson Bancshares, Inc BNB Financial Services Corporation Omega Capital Corp.		9	Manistique	MI	Preferred Stock w/ Warrants	\$ 11,000,000	Par					1		\vdash	
2 4/24/2009	BNB Financial Services Corporation Omega Capital Corp.		Disminshow Disconfield Descendence Inc. D	Birmingham	MI	Preferred Stock w/ Exercised Warrants	\$ 1,635,000						1		Ħ	
	BNB Financial Services Corporation Omega Capital Corp. Mackinac Financial Corporation			Richardson	TX	Preferred Stock w/ Exercised Warrants	\$ 1,500,000	Par					<u> </u>		Ш	
	BNB Financial Services Corporation Omega Capital Corp. Mackinac Financial Corporation			Salem		Preferred Stock w/ Exercised Warrants	\$ 3,216,000	Par								
	BNB Financial Services Corporation Omega Capital Corp. Mackinac Financial Corporation Birmingham Bloomfield Bancshares, Inc Vision Bank - Texas Oregon Bancorp, Inc.			Easley		Preferred Stock w/ Exercised Warrants	\$ 12,660,000	Par							Ш	
	BNB Financial Services Corporation Omega Capital Corp. Mackinac Financial Corporation Birmingham Bloomfield Bancshares, Inc Vision Bank - Texas Oregon Bancorp, Inc. Peoples Bancorporation, Inc.			Dana		Preferred Stock w/ Exercised Warrants	\$ 1,312,000	Par					ļ		Н_	
	BNB Financial Services Corporation Omega Capital Corp. Mackinac Financial Corporation Birmingham Bloomfield Bancshares, Inc Vision Bank - Texas Oregon Bancorp, Inc. Peoples Bancorporation, Inc. Indiana Bank Corp.			Clayton		Preferred Stock w/ Exercised Warrants	\$ 15,000,000	Par					 		+	
	BNB Financial Services Corporation Omega Capital Corp. Mackinac Financial Corporation Birmingham Bloomfield Bancshares, Inc Vision Bank - Texas Oregon Bancorp, Inc. Peoples Bancorporation, Inc. Indiana Bank Corp. Business Bancshares, Inc.			Hickory Hills		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 60,000,000 \$ 4,871,000	Par Par			-		 		+	
	BNB Financial Services Corporation Omega Capital Corp. Mackinac Financial Corporation Birmingham Bloomfield Bancshares, Inc Vision Bank - Texas Oregon Bancorp, Inc. Peoples Bancorporation, Inc. Indiana Bank Corp. Business Bancshares, Inc. Standard Bancshares, Inc.	4/24/2009		York Tulsa		Preferred Stock W Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 4,871,000	Par					 		+	
	BNB Financial Services Corporation Omega Capital Corp. Mackinac Financial Corporation Birmingham Bloomfield Bancshares, Inc Vision Bank - Texas Oregon Bancorp, Inc. Peoples Bancorporation, Inc. Indiana Bank Corp. Business Bancshares, Inc. Standard Bancshares, Inc. York Traditions Bank	4/24/2009 4/24/2009		Oswego		Preferred Stock w Exercised Warrants	\$ 3,652,000	Par					 		H	
_ "2 "2000	BNB Financial Services Corporation Omega Capital Corp. Mackinac Financial Corporation Birmingham Bloomfield Bancshares, Inc Vision Bank - Texas Oregon Bancorp, Inc. Peoples Bancorporation, Inc. Indiana Bank Corp. Business Bancshares, Inc. Standard Bancshares, Inc. York Traditions Bank Grand Capital Corporation	4/24/2009 4/24/2009 4/24/2009		ogo			. 5,552,000		44/04/0000 4	e 1000.000	f 4400.000	Subordinated	1		Ħ	
8 4/24/2009	BNB Financial Services Corporation Omega Capital Corp. Mackinac Financial Corporation Birmingham Bloomfield Bancshares, Inc Vision Bank - Texas Oregon Bancorp, Inc. Peoples Bancorporation, Inc. Indiana Bank Corp. Business Bancshares, Inc. Standard Bancshares, Inc. York Traditions Bank	4/24/2009 4/24/2009 4/24/2009	Frontier Bancshares Inc	Austin	TX	Subordinated Debentures w/ Exercised	\$ 3,000,000	Par	11/24/2009 4	\$ 1,600,000	\$ 1,400,000	Debentures 8	10/6/2010	Subordinated 7	R \$	150,000
	BNB Financial Services Corporation Omega Capital Corp. Mackinac Financial Corporation Birmingham Bloomfield Bancshares, Inc Vision Bank - Texas Oregon Bancorp, Inc. Peoples Bancorporation, Inc. Indiana Bank Corp. Business Bancshares, Inc. Standard Bancshares, Inc. York Traditions Bank Grand Capital Corporation Allied First Bancorp, Inc.	4/24/2009 4/24/2009 4/24/2009 4/24/2009				Warrants	. 5,555,000		10/6/2010 4	\$ 1,400,000	\$ 0	Subordinated		Debentures 8	1.1	.55,550
5/1/2009	BNB Financial Services Corporation Omega Capital Corp. Mackinac Financial Corporation Birmingham Bloomfield Bancshares, Inc Vision Bank - Texas Oregon Bancorp, Inc. Peoples Bancorporation, Inc. Indiana Bank Corp. Business Bancshares, Inc. Standard Bancshares, Inc. York Traditions Bank Grand Capital Corporation	4/24/2009 4/24/2009 4/24/2009 4/24/2009	A Sanosharos, mo.				1	Par		,,		Debentures 8	 		+	

No.	ļ										Treasury Investr					
Purchase Day			Seller			Purchas	se Details	1	Capital Rep	payment Details	After Capital			Final Dispositio	n	
2 51/2003 Control River March	Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount					Remaining Investment Description	Final Disposition Date	Disposition Investment Description	4.5	nal Disposition Proceeds
2 51/2009 New Part Company Change 1. Performed Stock or Exercised Variantes 5 3,18,000 Part					OH					`		•				
Second S	2	5/1/2009	Georgia Primary Bank	Atlanta	GA	Preferred Stock w/ Exercised Warrants	\$ 4,500,000	Par								
Society Soci				Oxford	NC											
8 51/2009 Security Seast Holding/Company Jamestoon No. No. Socional Company Jamestoon No.	2	5/1/2009	HPK Financial Corporation	Chicago	IL		\$ 4,000,000	Par								
Advanced		5/1/2009	OSB Financial Services, Inc.	Orange		Warrants	\$ 6,100,000	Par								
ASSISTANCE A				Jamestown												
Section Sect	3/31/2010		(Highlands State Bank)													
B 58/2009 Preepot Bancchares, Inc. Fresport II. Subcondanted Debentures of Exercised \$ 3,000,000 Par																
B				1 -		Subordinated Debentures w/ Exercised										
8 58/2009 Sound Financial Corporation Noticon Will Subconfinated Debentures of Exercised \$ 13,644,000 Par 87/32/10 \$ 6,784,000 \$ 0 NA	8	5/8/2009	Investors Financial Corporation of Pettis County, Inc	d Sedalia	МО	Subordinated Debentures w/ Exercised	\$ 4,000,000	Par								-
1.0, 8.30 58/2009 Permire Bancop, Inc. Wilmette I. Stoordinated Debentures \$ 6,784,000 Par 8/13/2010 \$ 6,784,000 \$ 0 NA	8	5/8/2009	Sword Financial Corporation	Horicon	WI	Subordinated Debentures w/ Exercised	\$ 13,644,000	Par								
2		5/8/2009	Premier Bancorp, Inc.	Wilmette	IL		\$ 6,784,000	Par	8/13/2010 4	\$ 6,784,000	\$ 0	N/A	N/A	N/A	-	N/A
2			Mercantile Bank Corporation	Grand Rapids	MI											
2																
2													ļ		Ц_	
2													 		Н—	
2			3.7						 				 		+	
2									1				 		\vdash	
3,8.0													1		-	
8	3, 8, 30 -			t					9/10/2010 4	\$ 4,205,000	\$ 0	N/A	N/A	N/A	-	N/A
Subordinated Debentures w Exercised \$ 2,400,000 Par Warrants Warrants Subordinated Debentures w Exercised \$ 2,400,000 Par Warrants Warrants Subordinated Debentures w Exercised \$ 1,100,000 Par Warrants Subordinated Debentures w Exercised \$ 1,100,000 Par Warrants Subordinated Debentures w Exercised \$ 2,639,000 Par Warrants Subordinated Debentures w Exercised \$ 2,639,000 Par Warrants Subordinated Debentures w Exercised \$ 2,639,000 Par Warrants Subordinated Debentures w Exercised \$ 2,030,000 Par Warrants Subordinated Debentures w Exercised \$ 20,300,000 Par Warrants Subordinated Debentures w Exercised \$ 20,300,000 Par Warrants Subordinated Debentures w Exercised \$ 20,300,000 Par Warrants Subordinated Debentures w Exercised Warrants \$ 15,000,000 Par Warrants Subordinated Debentures w Exercised Warrants \$ 15,000,000 Par Warrants Subordinated Debentures w Exercised Warrants \$ 15,000,000 Par Warrants Subordinated Debentures w Exercised Warrants \$ 1,000,000 Par Warrants \$ 1,000,000 Par Warrants \$ 1,000,000 Par \$ 1,000,000		5/15/2009	Boscobel Bancorp, Inc	Boscobel	WI		\$ 5,586,000	Par								
8	8	5/15/2009	Brogan Bankshares, Inc.	Kaukauna	WI	Subordinated Debentures w/ Exercised	\$ 2,400,000	Par								
8 5/15/2009 Deerfield Financial Corporation Deeffield WI Agrants Subordinated Debentures w Exercised warrants \$ 2,639,000 Par 8 5/15/2009 Market Street Bancshares, Inc. Mt. Vernon IL Subordinated Debentures w Exercised warrants \$ 20,300,000 Par 2 5/22/2009 The Landrum Company Columbia MD Preferred Stock w Exercised Warrants \$ 15,000,000 Par 2 5/22/2009 First Advantage Bancshares Inc. Coon Rapids MN Preferred Stock w Exercised Warrants \$ 15,000,000 Par 2 5/22/2009 First Advantage Bancshares Inc. Coon Rapids MN Preferred Stock w Exercised Warrants \$ 1,177,000 Par 2 5/22/2009 Blackridge Financial, Inc. Fargo ND Preferred Stock w Exercised Warrants \$ 5,000,000 Par 2 5/22/2009 Blackridge Financial, Inc. Chicago IL Preferred Stock w Exercised Warrants \$ 5,000,000 Par 2 5/22/2009 Illinois State Bancorp, Inc. Washington MO Preferred Stock w Exercise	8	5/15/2009	Riverside Bancshares, Inc.	Little Rock	AR	Subordinated Debentures w/ Exercised	\$ 1,100,000	Par								
Subordinated Debentures w/ Exercised \$ 20,300,000 Par	8	5/15/2009	Deerfield Financial Corporation	Deerfield	WI	Subordinated Debentures w/ Exercised	\$ 2,639,000	Par								
2 5/22/2009 First Advantage Bancshares Inc. Coon Rapids MN Preferred Stock w Exercised Warrants \$ 1,177,000 Par	8	5/15/2009		Mt. Vernon	IL		\$ 20,300,000	Par								
2 5/22/2009 Fort Lee Federal Savings Bank Fort Lee NJ Preferred Stock w Exercised Warrants \$ 1,300,000 Par	2	5/22/2009	The Landrum Company	Columbia	MO	Preferred Stock w/ Exercised Warrants	\$ 15,000,000	Par								
2 5/22/2009 Blackridge Financial, Inc. Fargo ND Preferred Stock w/ Exercised Warrants \$ 5,000,000 Par			Ü													
2 5/22/2009 Illinois State Bancorp, Inc. Chicago IL Preferred Stock w Exercised Warrants \$ 6,272,000 Par				+											_	
2 5/2/2/2009 Universal Bancorp Bloomfield IN Preferred Stock w/ Exercised Warrants \$ 9,900,000 Par 2 5/2/2/2009 Franklin Bancorp, Inc. Washington MO Preferred Stock w/ Exercised Warrants \$ 5,097,000 Par 8 5/2/2/2009 Commonwealth Bancshares, Inc. Louisville KY Subordinated Debentures w/ Exercised \$ 20,400,000 Par 8 5/2/2/2009 Premier Financial Corp Dubuque IA Subordinated Debentures w/ Exercised \$ 6,349,000 Par 8 5/22/2009 F & C Bancorp, Inc. Holden MO Subordinated Debentures w/ Exercised \$ 2,993,000 Par 8 5/22/2009 Diamond Bancorp, Inc. Washington MO Mo Warrants \$ 20,445,000 Par 8 5/22/2009 United Bank Corporation Barnesville GA Subordinated Debentures w/ Exercised \$ 14,400,000 Par 8 5/29/2009 Community Bank Shares of Indiana, Inc. New Albany IN Preferred Stock w/ Warrants \$ 19,468,000 Par </td <td></td> <td>_</td> <td></td>															_	
2 5/22/2009 Franklin Bancorp, Inc. Washington MO Preferred Stock w/ Exercised Warrants \$ 5,097,000 Par 8 5/22/2009 Commonwealth Bancshares, Inc. Louisville KY Subordinated Debentures w/ Exercised \$ 20,400,000 Par 8 5/22/2009 Premier Financial Corp Dubuque IA Subordinated Debentures w/ Exercised \$ 6,349,000 Par 8 5/22/2009 F & C Bancorp, Inc. Holden MO Subordinated Debentures w/ Exercised \$ 2,993,000 Par 8 5/22/2009 Diamond Bancorp, Inc. Washington MO Subordinated Debentures w/ Exercised \$ 20,445,000 Par 8 5/22/2009 Diamond Bancorp, Inc. Washington MO Subordinated Debentures w/ Exercised \$ 20,445,000 Par 8 5/22/2009 United Bank Corporation Barnesville GA Subordinated Debentures w/ Exercised \$ 14,400,000 Par Warrants Subordinated Debentures w/ Exercised \$ 19,468,000 Par															-	
8 5/22/2009 Commonwealth Bancshares, Inc. Louisville KY Subordinated Debentures w/ Exercised Warrants \$ 20,400,000 Par 8 5/22/2009 Premier Financial Corp Dubuque IA Subordinated Debentures w/ Exercised Warrants \$ 6,349,000 Par 8 5/22/2009 F & C Bancorp, Inc. Holden MO Subordinated Debentures w/ Exercised Warrants \$ 2,993,000 Par 8 5/22/2009 Diamond Bancorp, Inc. Washington MO Subordinated Debentures w/ Exercised Warrants \$ 20,445,000 Par 8 5/22/2009 United Bank Corporation Barnesville GA Subordinated Debentures w/ Exercised \$ 14,400,000 Par 8 5/22/2009 United Bank Shares of Indiana, Inc. New Albany IN Preferred Stock w/ Warrants \$ 19,468,000 Par													1		-	
8 5/22/2009 Premier Financial Corp Dubuque IA Subordinated Debentures w/ Exercised Warrants \$ 6,349,000 Par 8 5/22/2009 F & C Bancorp, Inc. Holden MO Subordinated Debentures w/ Exercised Warrants \$ 2,993,000 Par 8 5/22/2009 Diamond Bancorp, Inc. Washington MO Subordinated Debentures w/ Exercised Warrants \$ 20,445,000 Par 8 5/22/2009 United Bank Corporation Barnesville GA Subordinated Debentures w/ Exercised Warrants \$ 14,400,000 Par 5/29/2009 Community Bank Shares of Indiana, Inc. New Albany IN Preferred Stock w/ Warrants \$ 19,468,000 Par			·			Subordinated Debentures w/ Exercised	i e									
8 5/22/2009 F & C Bancorp, Inc. Holden MO Subordinated Debentures w/ Exercised Warrants \$ 2,993,000 Par 8 5/22/2009 Diamond Bancorp, Inc. Washington MO Warrants \$ 20,445,000 Par 8 5/22/2009 United Bank Corporation Barnesville GA Subordinated Debentures w/ Exercised Warrants \$ 14,400,000 Par 5/29/2009 Community Bank Shares of Indiana, Inc. New Albany IN Preferred Stock w/ Warrants \$ 19,468,000 Par	8	5/22/2009	Premier Financial Corp	Dubuque	IA	Subordinated Debentures w/ Exercised	\$ 6,349,000	Par								-
8 5/22/2009 Diamond Bancorp, Inc. Washington MO Subordinated Debentures w/ Exercised \$ 20,445,000 Par 8 5/22/2009 United Bank Corporation Barnesville GA Subordinated Debentures w/ Exercised \$ 14,400,000 Par 9 5/29/2009 Community Bank Shares of Indiana, Inc. New Albany IN Preferred Stock w/ Warrants \$ 19,468,000 Par 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9	8	5/22/2009	F & C Bancorp, Inc.	Holden	МО	Subordinated Debentures w/ Exercised	\$ 2,993,000	Par								
5/29/2009 Community Bank Shares of Indiana, Inc. New Albany IN Preferred Stock w/ Warrants \$ 19,468,000 Par	8	5/22/2009	Diamond Bancorp, Inc.	Washington	МО		\$ 20,445,000	Par								
	8		'		GA	Warrants										
L 2 L 5/20/2000 American Promier Reports According CA Desferred Stock w/ Evergined Marrian C 4/00/2004 4/1 4/00/2004 4/1 4/00/2004 4/1 4/10/2004 4/1																
	2	5/29/2009	American Premier Bancorp	Arcadia		Preferred Stock w/ Exercised Warrants	\$ 1,800,000	Par	1/26/2011 4	\$ 1,800,000	\$ 0	Preferred Stock ²	1/26/2011	Preferred Stock 2,7	R \$	90,000
2 5/29/2009 CB Holding Corp. Alado IL Preferred Stock w Exercised Warrants \$ 4,114,000 Par													ļ			
2 5/29/2009 Citizens Bancshares Co. Chillicothe MO Preferred Stock w/ Exercised Warrants \$ 24,990,000 Par \$ 2 5/29/2009 Grand Mountain Bancshares, Inc. Granby CO Preferred Stock w/ Exercised Warrants \$ 3,076,000 Par													 		4	
2 5/29/2009 Grand Mountain Bancshares, Inc. Granby CO Preferred Stock w/ Exercised Warrants \$ 3,076,000 Par 2 5/29/2009 Two Rivers Financial Group Burlington IA Preferred Stock w/ Exercised Warrants \$ 12,000,000 Par	2								1				 		\vdash	
8 5/29/2009 Fidelity Bancorp, Inc Baton Rouge LA Subordinated Debentures W Exercised \$ 3,942,000 Par	8	0,00,000	The favore i maneral creap	Durmigion		Subordinated Debentures w/ Exercised	12,000,000	1								
8 5/29/2009 Chambers Bancshares, Inc. Danville AR Subordinated Debentures w/ Exercised \$ 19,817,000 Par	8	5/29/2009	Chambers Bancshares, Inc.	Danville	AR	Subordinated Debentures w/ Exercised	\$ 19,817,000	Par								-
2 6/5/2009 Covenant Financial Corporation Clarksdale MS Preferred Stock w/ Exercised Warrants \$ 5,000,000 Par	2	6/5/2009	Covenant Financial Corporation	Clarksdale	MS		\$ 5.000 000	Par					1		+	
8 6/5/2009 First Trust Corporation New Orleans LA Subordinated Debentures w/ Exercised \$ 17,969,000 Par			'	1		Subordinated Debentures w/ Exercised										
8.10 6/5/2009 OneFinancial Corporation Little Rock AR Subordinated Debentures w/ Exercised \$ 17.300,000 Par						Subordinated Debentures w/ Exercised										
2 6/12/2009 Berkshire Bancorp, Inc. Wyomissing PA Preferred Stock w/ Exercised Warrants \$ 2,892,000 Par	2		· ·		PA			Par						A 70		
9/29/2010		6/12/2009	First Vernon Bancshares, Inc.	Vernon	AL	Preferred Stock w/ Exercised Warrants		Par	9/29/2010 4	\$ 6,000,000	\$ 0	Preferred Stock ²	9/29/2010	Preferred Stock 2,7,	R \$	245,000
2 6/12/2009 SouthFirst Bancshares, Inc. Sylacauga AL Preferred Stock w/ Exercised Warrants \$ 2,760,000 Par																
2, 10 6/12/2009 Virginia Company Bank Newport News VA Preferred Stock w/ Exercised Warrants \$ 4,700,000 Par													ļ			
2 6/12/2009 Enterprise Financial Services Group, Inc. Allison Park PA Preferred Stock w Exercised Warrants \$ 4,000,000 Par	2	6/12/2009	Enterprise Financial Services Group, Inc.	Allison Park	PA	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par					<u> </u>			

											Treasury Invest					
		Seller			Purcha	se Details			Capital Rep	payment Details	After Capital	Repayment Remaining	Final	Final Disposition	on	
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment	Amount	Pricing Mechanism	Capital Repayment Date	Capital Repaymen Amount (Loss) 6	Remaining Capital Amount	Investment Description	Disposition Date	Investment Description	15 F	inal Disposition Proceeds
8, 10	6/12/2009	First Financial Bancshares, Inc.	Lawrence	KS	Subordinated Debentures w/ Exercised	\$	3,756,000	Par								
8	6/12/2009	River Valley Bancorporation, Inc.	Wausau	WI	Warrants Subordinated Debentures w/ Exercised	s	15,000,000	Par							Ħ	
2	6/19/2009	Merchants and Manufacturers Bank Corporation	Joliet	IL	Warrants Preferred Stock w/ Exercised Warrants	\$	3,510,000	Par							+	
2, 10	6/19/2009	RCB Financial Corporation	Rome		Preferred Stock w/ Exercised Warrants	\$	8,900,000	Par								
8	6/19/2009	Manhattan Bancshares, Inc.	Manhattan	IL	Subordinated Debentures w/ Exercised Warrants	\$	2,639,000	Par								
8, 10	6/19/2009	Biscayne Bancshares, Inc.	Coconut Grove	FL	Subordinated Debentures w/ Exercised Warrants	\$	6,400,000	Par							П	
8	6/19/2009	Duke Financial Group, Inc.	Minneapolis	MN	Subordinated Debentures w/ Exercised Warrants	\$	12,000,000	Par								
8	6/19/2009	Farmers Enterprises, Inc.	Great Bend	KS	Subordinated Debentures w/ Exercised Warrants	\$	12,000,000	Par								
8	6/19/2009	Century Financial Services Corporation	Santa Fe	NM	Subordinated Debentures w/ Exercised Warrants	\$	10,000,000	Par								
8	6/19/2009	NEMO Bancshares Inc.	Madison	MO	Subordinated Debentures w/ Exercised Warrants	\$	2,330,000	Par								
3, 8, 30 - 7/30/2010	6/19/2009	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$	11,926,000	Par	7/30/2010 4	\$ 11,926,000	\$ 0	N/A	N/A	N/A	-	N/A
8		Suburban Illinois Bancorp, Inc.	Elmhurst	IL	Subordinated Debentures w/ Exercised Warrants		15,000,000	Par	0/0/				0/04:		Ш	
2	6/26/2009 6/26/2009	Hartford Financial Services Group, Inc. Fidelity Resources Company	Hartford Plano	CT	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$ 3,4	3,000,000	Par Par	3/31/2010 4	\$ 3,400,000,000	\$ 0	Warrants	9/21/2010	Warrants	A \$	713,687,430
2, 10	6/26/2009	Waukesha Bankshares, Inc.	Waukesha	WI	Preferred Stock w/ Exercised Warrants	\$	5,625,000	Par							+	
2	6/26/2009	FC Holdings, Inc.	Houston	TX	Preferred Stock w/ Exercised Warrants	\$	21,042,000	Par								
2, 10, 30 - 9/29/2010	6/26/2009	Security Capital Corporation	Batesville	MS	Preferred Stock w/ Exercised Warrants	\$	17,388,000	Par	9/29/2010 4	\$ 17,388,000	\$ 0	Preferred Stock ²	9/29/2010	Preferred Stock 2,7	R \$	522,000
2	6/26/2009	First Alliance Bancshares, Inc.	Cordova	TN	Preferred Stock w/ Exercised Warrants	\$	3,422,000	Par								
2, 10	6/26/2009 6/26/2009	Gulfstream Bancshares, Inc. Gold Canyon Bank	Stuart Gold Canyon	FL AZ	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$	7,500,000 1,607,000	Par Par					-		-	
2, 3, 10, 30 -	6/26/2009	M&F Bancorp, Inc.	Durham	NC	Preferred Stock		11,735,000	Par	8/20/2010 4	\$ 11,735,000	\$ 0	N/A	N/A	N/A	-	N/A
8/20/2010 2	6/26/2009	Metropolitan Bank Group, Inc.	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$	71,526,000	Par							+	
2	6/26/2009	NC Bancorp, Inc.	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$	6,880,000	Par								
2	6/26/2009	Alliance Bancshares, Inc.	Dalton	GA	Preferred Stock w/ Exercised Warrants	\$	2,986,000	Par							Н-	
8	6/26/2009	Stearns Financial Services, Inc.	St. Cloud	MN	Subordinated Debentures w/ Exercised Warrants	\$	24,900,000	Par				Outrodises		Outroutering	4	
8	6/26/2009	Signature Bancshares, Inc.	Dallas	TX	Subordinated Debentures w/ Exercised Warrants	\$	1,700,000	Par	12/15/2010 4	\$ 1,700,000	\$ 0	Subordinated Debentures ⁸	12/15/2010	Subordinated 7 Debentures 8	R \$	85,000
8	6/26/2009	Fremont Bancorporation	Fremont	CA	Subordinated Debentures w/ Exercised Warrants	\$	35,000,000	Par							Ш	
8	6/26/2009	Alliance Financial Services Inc.	Saint Paul	MN	Subordinated Debentures w/ Exercised Warrants	\$	12,000,000	Par							4	
	7/10/2009	Lincoln National Corporation	Radnor	PA	Preferred Stock w/ Warrants		950,000,000	Par	6/30/2010 4	\$ 950,000,000	\$ 0	Warrants	9/16/2010	Warrants	A \$	216,620,887
2, 10		Bancorp Financial, Inc.	Oak Brook	IL	Preferred Stock w/ Exercised Warrants		13,669,000	Par							Н-	
2	7/17/2009 7/17/2009	Brotherhood Bancshares, Inc. SouthCrest Financial Group, Inc.	Kansas City Fayetteville		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants		11,000,000	Par Par							+	
2, 3	7/17/2009	Harbor Bankshares Corporation	Baltimore		Preferred Stock	\$	6,800,000	Par								
8	7/17/2009	First South Bancorp, Inc.	Lexington	TN	Subordinated Debentures w/ Exercised Warrants	\$	50,000,000	Par								
8	7/17/2009	Great River Holding Company	Baxter	MN	Subordinated Debentures w/ Exercised Warrants	\$	8,400,000	Par							Ħ	
8, 10	7/17/2009	Plato Holdings Inc.	Saint Paul	MN	Subordinated Debentures w/ Exercised Warrants	\$	2,500,000	Par							\parallel	
	7/24/2009	Yadkin Valley Financial Corporation	Elkin	NC	Preferred Stock w/ Warrants	\$	13,312,000	Par							Ш	
2, 10	7/24/2009	Community Bancshares, Inc.	Kingman	AZ	Preferred Stock w/ Exercised Warrants	\$	3,872,000	Par								
2	7/24/2009	Florida Bank Group, Inc.	Tampa	FL	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised		20,471,000	Par -			<u> </u>		-		+	
8	7/24/2009	First American Bank Corporation Chicago Shore Corporation	Elk Grove Village Chicago	IL IL	Warrants Preferred Stock w/ Exercised Warrants	\$	7,000,000	Par Par					 		+	
8, 10		Financial Services of Winger, Inc.	Winger		Subordinated Debentures w/ Exercised	\$	3,742,000	Par					1		$\dagger \dagger$	
2		The ANB Corporation	Terrell	TX	Warrants Preferred Stock w/ Exercised Warrants	\$	20,000,000	Par						<u> </u>	廿	
2	8/7/2009	U.S. Century Bank	Miami	FL	Preferred Stock w/ Exercised Warrants	\$	50,236,000	Par							Ш	
2		Bank Financial Services, Inc.	Eden Prarie		Preferred Stock w/ Exercised Warrants	\$	1,004,000	Par			1				$+\!\!\!+\!\!\!\!+$	
2		KS Bancorp, Inc.	Smithfield		Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised	\$	4,000,000	Par			1		1		+	
8		AmFirst Financial Services, Inc.	McCook	NE	Warrants	D D	5,000,000	Par					1		1	
2, 3	8/28/2009 8/28/2009	First Independence Corporation First Guaranty Bancshares, Inc.	Detroit Hammond	MI LA	Preferred Stock Preferred Stock w/ Exercised Warrants	\$	3,223,000 20,699,000	Par Par					-		+	
2, 10		CoastalSouth Bancshares, Inc.	Hilton Head Island		Preferred Stock w/ Exercised Warrants		16,015,000	Par					t		+	
8, 10		TCB Corporation	Greenwood	SC	Subordinated Debentures w/ Exercised Warrants	\$	9,720,000	Par							П	
8, 10	9/4/2009	The State Bank of Bartley	Bartley	NE	Subordinated Debentures w/ Exercised Warrants	\$	1,697,000	Par								
	9/11/2009	Pathfinder Bancorp, Inc.	Oswego	NY	Preferred Stock w/ Warrants	\$	6,771,000	Par								

		Seller			Purcha	se Details		Capital Re	payment Details	Treasury Investr			Final Dispos	ition	
		93.13.									Remaining	Final	Disposition		
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Investment Description	Disposition Date	Investment Description	15	Final Disposition Proceeds
2, 30 - 9/29/2010	9/11/2009	Community Bancshares of Mississippi, Inc.	Brandon	MS	Preferred Stock w/ Exercised Warrants	\$ 52,000,000	Par	9/29/2010 4	\$ 52,000,000	\$ 0	Preferred Stock ²	9/29/2010	Preferred Stock	2, 7, 30a R	\$ 2,600,000
2, 10	9/11/2009	Heartland Bancshares, Inc.	Franklin	IN	Preferred Stock w/ Exercised Warrants	\$ 7,000,000	Par							-	
2, 10	9/11/2009	PFSB Bancorporation, Inc.	Pigeon Falls	WI		\$ 1,500,000	Par								
8, 30 - 9/17/2010	9/11/2009	First Eagle Bancshares, Inc.	Hanover Park	IL	Subordinated Debentures w/ Exercised	\$ 7,500,000	Par	9/17/2010 4	\$ 7,500,000	\$ 0	Subordinated	9/17/2010		^{30a} R	\$ 375,000
2, 10	9/18/2009	IA Bancorp, Inc.	Iselin	NJ	Warrants Preferred Stock w/ Exercised Warrants	\$ 5,976,000	Par				Debentures 8		Debentures 8	$\pm \dagger$	
2, 10	9/18/2009	HomeTown Bankshares Corporation	Roanoke	VA	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par								
2, 10	9/25/2009	Heritage Bankshares, Inc.	Norfolk	VA	Preferred Stock w/ Exercised Warrants	\$ 10,103,000	Par	3/16/2011 4	\$ 2,606,000	\$7,497,000	Preferred Stock w/ Warrants				
2	9/25/2009	Mountain Valley Bancshares, Inc.	Cleveland	GA	Preferred Stock w/ Exercised Warrants	\$ 3,300,000	Par				wananis				
8	9/25/2009	Grand Financial Corporation	Hattiesburg	MS	Subordinated Debentures w/ Exercised Warrants	\$ 2,443,320	Par								
3, 8, 30 -	9/25/2009	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14,000,000	Par	7/30/2010 4	\$ 14,000,000	\$ 0	N/A	N/A	N/A	1.1	N/A
7/30/2010 10, 21	9/25/2009	GulfSouth Private Bank	Destin	FL	Preferred Stock w/ Exercised Warrants	\$ 7,500,000	Par							\dashv	
8, 10	9/25/2009	Steele Street Bank Corporation	Denver	СО	Subordinated Debentures w/ Exercised	\$ 11,019,000	Par							TIT	
	10/2/2009	Premier Financial Bancorp, Inc.	Huntington	WV	Warrants Preferred Stock w/ Warrants	\$ 22,252,000	Par							-H	
2, 10	10/2/2009	Providence Bank	Rocky Mount	NC	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par								
2, 10	10/23/2009	Regents Bancshares, Inc.	Vancouver	WA		\$ 12,700,000	Par							П	
8	10/23/2009	Cardinal Bancorp II, Inc.	Washington	MO	Subordinated Debentures w/ Exercised Warrants	\$ 6,251,000	Par	1							
2	10/30/2009	Randolph Bank & Trust Company	Asheboro	NC	Preferred Stock w/ Exercised Warrants	\$ 6,229,000	Par								
2, 10a	10/30/2009	WashingtonFirst Bankshares, Inc.	Reston	VA	Preferred Stock	\$ 6,842,000	Par								
2, 10a 2, 10	11/6/2009 11/13/2009	F & M Bancshares, Inc. Fidelity Federal Bancorp	Trezevant Evansville	TN IN	Preferred Stock Preferred Stock w/ Exercised Warrants	\$ 3,535,000 \$ 6,657,000	Par Par							-	
8, 10	11/13/2009	Community Pride Bank Corporation	Ham Lake	MN	Subordinated Debentures w/ Exercised	\$ 4,400,000	Par								
2, 10a	11/13/2009	HPK Financial Corporation	Chicago	IL.	Warrants Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par					-		\dashv	
2, 10a	11/20/2009	Presidio Bank	San Francisco	CA	Preferred Stock W Exercised Warrants	\$ 10,800,000	Par							-	
2	11/20/2009	McLeod Bancshares, Inc.	Shorewood	MN	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par								
2, 10a	11/20/2009	Metropolitan Capital Bancorp, Inc.	Chicago	IL.	Preferred Stock	\$ 2,348,000	Par								
3, 10a 2	12/4/2009 12/4/2009	Broadway Financial Corporation Delmar Bancorp	Los Angeles Delmar	CA MD	Preferred Stock Preferred Stock w/ Exercised Warrants	\$ 6,000,000 \$ 9,000,000	Par Par							-H	
2, 10	12/4/2009	Liberty Bancshares, Inc.	Fort Worth	TX	Preferred Stock W Exercised Warrants	\$ 6,500,000	Par	1							
2	12/11/2009	First Community Financial Partners, Inc.	Joliet	IL	Preferred Stock w/ Exercised Warrants	\$ 22,000,000	Par								
2, 10	12/11/2009	Wachusett Financial Services, Inc.	Clinton	MA	Preferred Stock w/ Exercised Warrants	\$ 12,000,000	Par				Ondered and		Orderedianted		
8	12/11/2009	Nationwide Bankshares, Inc.	West Point	NE	Subordinated Debentures w/ Exercised Warrants	\$ 2,000,000	Par	12/29/2010 4	\$ 2,000,000	\$ 0	Subordinated Debentures ⁸	12/29/2010	Subordinated Debentures ⁸	⁷ R	\$ 100,000
2, 10a	12/11/2009	GrandSouth Bancorporation	Greenville	SC	Preferred Stock	\$ 6,319,000	Par								
2, 10a	12/11/2009	1st Enterprise Bank	Los Angeles	CA		\$ 6,000,000	Par								
2, 10a 2, 10a	12/11/2009 12/11/2009	First Resource Bank First Western Financial, Inc.	Exton Denver	CO	Preferred Stock Preferred Stock	\$ 2,417,000 \$ 11,881,000	Par Par	1						\dashv	
2, 10a	12/11/2009	Meridian Bank	Devon	PA	Preferred Stock	\$ 6,335,000	Par								
2, 10a	12/11/2009	The Victory Bancorp, Inc.	Limerick	PA	Preferred Stock w/ Exercised Warrants	\$ 1,505,000	Par								
2, 10a 2	12/11/2009 12/18/2009	First Business Bank, N.A. Layton Park Financial Group	San Diego Milwaukee	CA WI	Preferred Stock Preferred Stock w/ Exercised Warrants	\$ 2,032,000 \$ 3,000,000	Par Par								
2, 10	12/18/2009	Centric Financial Corporation	Harrisburg	PA		\$ 6,056,000	Par							-	
2	12/18/2009	Valley Financial Group, Ltd., 1st State Bank	Saginaw	MI	Preferred Stock w/ Exercised Warrants	\$ 1,300,000	Par								
2, 10a	12/18/2009	Cache Valley Banking Company	Logan	UT		\$ 4,640,000	Par								
2, 10a 2, 10a	12/18/2009 12/18/2009	Birmingham Bloomfield Bancshares, Inc First Priority Financial Corp.	Birmingham Malvern	MI PA	Preferred Stock Preferred Stock	\$ 1,744,000 \$ 4,596,000	Par Par	 				-		\dashv	
2, 10a 2, 10a	12/18/2009	Northern State Bank	Closter	NJ		\$ 1,230,000	Par							$\dashv \dagger$	
2, 10a	12/18/2009	Union Bank & Trust Company	Oxford	NC	Preferred Stock	\$ 2,997,000	Par								
2, 10	12/22/2009	First Freedom Bancshares, Inc.	Lebanon	TN	Preferred Stock w/ Exercised Warrants	\$ 8,700,000	Par	 						\dashv	
2, 10a, 30 - 9/24/2010	12/22/2009	First Choice Bank	Cerritos	CA	Preferred Stock	\$ 2,836,000	Par	9/24/2010 4	\$ 2,836,000	\$ 0	N/A	N/A	N/A	-	N/A
2, 10a, 13 - 8/31/2010	12/22/2009	Highlands Bancorp, Inc.	Vernon	NJ	Preferred Stock	\$ 2,359,000	Par							П	
8/31/2010 2, 10a	12/22/2009	Medallion Bank	Salt Lake City	UT	Preferred Stock w/ Exercised Warrants	\$ 9,698,000	Par	<u>t </u>	<u> </u>					ⅎ	
2, 10a	12/22/2009	Catskill Hudson Bancorp, Inc	Rock Hill	NY	Preferred Stock w/ Exercised Warrants	\$ 3,500,000	Par	1					· · · · · · · · · · · · · · · · · · ·	П	
2, 10a 2, 10		TriSummit Bank Atlantic Bancshares, Inc.	Kingsport Bluffton		Preferred Stock Preferred Stock w/ Exercised Warrants	\$ 4,237,000 \$ 2,000,000	Par Par	 		 		 		$+\!\!\!\!+$	
2, 10	12/29/2009	Union Financial Corporation	Albuquerque		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 2,179,000	Par	 						$\dashv \dagger$	
2		Mainline Bancorp, Inc.	Ebensburg		Preferred Stock w/ Exercised Warrants	\$ 4,500,000	Par								
8, 10, 38	12/29/2009	FBHC Holding Company	Boulder	СО	Subordinated Debentures w/ Exercised	\$ 3,035,000	Par	3/9/2011 ³⁸	\$ 650,000	\$ 0	N/A	N/A	N/A	[N/A
2, 10a	12/29/2009	Western Illinois Bancshares Inc.	Monmouth	IL	Warrants Preferred Stock	\$ 4,567,000	Par	<u> </u>						╛	
2, 10a	12/29/2009	DeSoto County Bank	Horn Lake	MS	Preferred Stock	\$ 1,508,000	Par							Ш	
2, 10a, 30 - 9/29/2010	12/29/2009	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock	\$ 2,453,000	Par	9/29/2010 4	\$ 2,453,000	\$ 0	N/A	N/A	N/A	-	N/A
2, 10a		Private Bancorporation, Inc.	Minneapolis	MN		\$ 3,262,000	Par								
2, 10a	12/29/2009	CBB Bancorp	Cartersville		Preferred Stock	\$ 1,753,000	Par	<u> </u>						\dashv	
2, 10a	12/29/2009	Illinois State Bancorp, Inc.	Chicago	I IL	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par	1	I			I			

											Treasury Investr				
			Seller			Purchas	e Details		Capital Rep	ayment Details	After Capital	Repayment		Final Disposition	ı
						_						Remaining	Final	Disposition	
								Pricing	Capital	Capital Repayment	Remaining Capital	Investment	Disposition	Investment	Final Disposition
Foo	otnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Mechanism	Repayment Date	Amount (Loss) 6	Amount	Description	Date	Description	15 Proceeds

Total Purchase Amount * 204,940,341,320 Total Repaid ** \$ 171,716,922,014 Losses*** \$ (2,578,099,294)

Total Warrant Proceeds**** \$ 7,433,206,477

TOTAL TREASURY CAPITAL PURCHASE PROGRAM (CPP) OUTSTANDING INVESTMENT AMOUNT \$ 30,645,320,012

Notes appear on the following page.

^{*} Total purchase amount includes the capitalization of accrued dividends referred to in Notes 20, 22, 28 and 29.

^{**} Total repaid includes (i) the amount of \$25 billion applied as repayment under the Capital Purchase Program rom the total proceeds of \$31.85 billion received pursuant to the sales of Citigroup, Inc. common stock as of December 6, 2010 (see Note 23 and "Capital Purchase Program - Citigroup Common Stock Disposition" on following pages) and (ii) the amount of \$363,290,000 repaid by institutions that have completed exchanges for investments under the Community Development Capital Initiative (see Note 30 and "Community Development Capital Initiative" on following pages).

^{***} Losses include (i) the investment amount for institutions that have completed bankruptcy proceedings (see Notes 16 and 19) and (ii) the investment amount for institutions where Treasury has completed a sale (see Notes 26, 32 and 34), but excludes investment amounts for institutions that have pending receivership or bankruptcy proceedings (see Notes 14 and 25).

**** Total warrant proceeds includes \$7,566,000, which represents the total amount of warrants that were included in nine institutions' exchange into the CDCI program (see Note 30a).

1a/ This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP 1/2009. The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total gross disposition proceeds from CPP warrants on 3/3/2010 was \$310,571,615, consisting of \$186,342,969 and \$124,228,646. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.

- 2/ Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
- 3/To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
- 3a/ Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
- 4/ Repayment pursuant to Title VII. Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
- 5/ Redemption pursuant to a qualified equity offering.
- 6/ This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
- 7/ The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
- 8/ Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
- 9/ In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
- 10/ This institution participated in the expansion of CPP for small banks.
- 10a/ This institution received an additional investment through the expansion of CPP for small banks.
- 11/ Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009, A under the CPP Shares of Series M. On 9/11/2009, Series M automatically converted to the CPP Shares of Series M. On 9/11/2009, Series M. On 9
- to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
- 12/ On 8/24/2009, Treasury exchanged its Series C Preferred Stock issued by Popular, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
- 13/ This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses
- 14/ As of the date of this report, this institution is in bankruptcy proceedings.
- 15/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, before underwriting fees and selling expenses, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.
- 16/ On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by Contingent Value Rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were 17/ On 12/11/2009, Treasury exchanged its Series A Preferred Stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
- 18/ On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's 19/ On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
- 20/ On 3/8/2010, Treasury exchanged its \$84,784,000 of Capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
- 21/ On 3/30/2010, Treasury exchanged its \$7,500,000 of Subordinated Debentures in GulfSouth Private Bank for an equivalent amount of Preferred Stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
- 22/ On 4/16/2010, Treasury exchanged its \$72,000,000 of Preferred Stock in Independent Bank Corporation (Independent) for \$74,426,000 of Mandatory Convertible Preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by Independent of the conditions related to its capital plan, the MCP may be converted to common stock.
- 23/ Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010 (or on
- the weinhed average nrice her share and the total nroceeds to Treasury from all such sales during those periods 24/00 8/26/2010, Treasury completed the exchange agreement between Treasury and Sterling Financial Corporation (Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan. Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.
- 25/ As of the date of this report, the banking subsidiary of this institution has been placed in receivership and the subsidiary's assets and liabilities were ordered to be sold to another bank.
- 25a/ As of the date of this report, this institution has been placed in receivership and the assets and liabilities were ordered to be sold to another bank.
- 26/ On 9/30/2010, Treasury completed the sale of all Preferred Stock and Warrants issued by South Financial Group, Inc. to Toronto-Dominion Bank (TD) at an aggregate purchase price of \$130,179,218.75 for the Preferred Stock and \$400,000 for the Warrants, pursuant to the terms of the agreement between Treasury and TD entered into on 5/18/2010.
- 27/ On 6/30/2010, Treasury exchanged \$46,400,000 of its Series A Preferred Stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
- 28/ On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of Preferred Stock in First BanCorp for \$424,174,000 of Mandatorily Convertible Preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by First BanCorp of certain conditions, including those related to its capital plan, the MCP may be converted to common stock. First BanCorp has agreed to have Treasury observers attend board of directors meetings.
- 29/ On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of Preferred Stock in Pacific Capital for \$195,045,000 of Mandatorily Convertible Preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of Capital Previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital has agreed to have Treasury observers attend board of directors meetings.
- 30/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
- 30a/ At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
- 31/ On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of Preferred Stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of Mandatorily Convertible Preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP. Treasury's \$80.347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
- 32/ On 9/30/2010, Treasury completed the sale of all Preferred Stock and Warrants issued by TIB Financial Corp. to North American Financial Holdings, Inc. (NAFH) at an aggregate purchase price of \$12,119,637.37 for the Preferred Stock and \$40,000 for the Warrants, pursuant to the terms of the agreement between Treasury and NAFH entered into on 9/24/2010.
- 33/ On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all Preferred Stock and Warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for an aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.
- 34/ On 12/3/2010, Treasury completed the sale of all Preferred Stock (including the Preferred Stock received upon the exercise of warrants) issued by The Bank of Currituck" to Treasury for an aggregate purchase price of \$1,742,850, pursuant to the terms of the agreement between Treasury and Currituck entered into on 11/5/2010. 35/ Treasury entered into an aggreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all Preferred Stock and Warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011
- 36/ On 2/15/2011, Treasury completed the sale of all Preferred Stock (including the Preferred
- 37/ On 2/18/11, Treasury completed the sale of all Subordinated Debentures (including the Subordinated Debentures received upon the exercise of warrants) issued by FBHC entered into on
- 38/ On 3/9/2011, Treasury completed the sale of all Subordinated Debentures (including the Subordinated Debentures received upon the exercise of warrants) issued by FBHC Holding Company ("FBHC") to Treasury for an aggregate purchase price of \$650,000, pursuant to the terms of the agreement between Treasury and FBHC entered into or 3/9/2011.
- 39/ Treasury entered into an agreement on 3/11/2011 with First Community Bank Corporation of America (FCBCA) for the sale of all Preferred Stock and Warrants issued by FCBCA for an aggregate purchase price of (i) \$7.20 million plus (ii) 72% of the remaining cash assets after giving effect to the payment of defined acquisition expenses, debts, liabilities and distributions to other classes of security holders, which payments are not to exceed \$3.58 million. Closing of the sale is subject to certain conditions including completion of the acquisition and merger of FCBCA by Community Bank of Manatee, a Florida chartered commercial bank.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 1 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - ² 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 3 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 4 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010 5	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds:	\$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

 $\ensuremath{\text{7/}}$ Amount represents the gross proceeds to Treasury.

		Seller				D	chase Details				Disposition D	leteile.
		Seller				Fur	Chase Details				Disposition L	Petalis
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1		Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14.000.000	\$ -	\$ 14,000,000	Par			
1, 2	7/30/2010	University Financial Corp. Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000	\$ 10,189,000	\$ 22,115,000	Par			
1, 2	8/6/2010	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	\$ 22,800,000	\$ 33,800,000	Par			
1	8/13/2010	Premier Bancorp, Inc.	Wilmette	IL	Subordinated Debentures	\$ 6,784,000	\$ -	\$ 6,784,000	Par			
1	8/13/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,462,000	\$ -	Φ 0,101,000	Par			
2a	9/17/2010				Preferred Stock	\$ -	\$ 4,379,000	\$ 11,841,000	Par	1		
1		PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3.000.000	\$ -	\$ 3,000,000	Par			
1	8/13/2010	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17.000.000	\$ -	\$ 17,000,000	Par			
1	8/13/2010	Tri-State Bank of Memohis	Memphis	TN	Preferred Stock	\$ 2.795.000	\$ -	\$ 2,795,000	Par			
1	8/20/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000	\$ -	2,100,000	Par			
2a	9/24/2010	Mission valley Bandsip	Cun vancy	O/ t	Preferred Stock	\$ -	\$ 4,836,000	\$ 10,336,000	Par	1		
1	8/20/2010	M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11,735,000	\$ -	\$ 11,735,000	Par			
1	8/27/2010	Carver Bancorp. Inc	New York	NY	Preferred Stock	\$ 18,980,000	\$ -	\$ 18,980,000	Par			
<u>'</u>	9/3/2010	Kilmichael Bancorp, Inc.	Kilmichael	MS	Subordinated Debentures	\$ 10,900,000	\$ -	\$ 3,154,000	Par			
1	9/3/2010	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock	\$ 10,300,000	\$ -	\$ 10,300,000	Par			
1	9/3/2010	IBW Financial Corporation	Washington	DC	Preferred Stock	\$ 6,000,000	φ - ¢ -	\$ 6,000,000	Par			
1, 2	9/3/2010	IBC Bancorp, Inc.	Chicago	IL	Subordinated Debentures	\$ 4,205,000	\$ 3,881,000	\$ 8,086,000	Par			
1, 2				DC	Preferred Stock	\$ 4,205,000						
	9/17/2010	CFBanc Corporation	Washington	_			\$ -	\$ 5,781,000	Par			
	9/17/2010	American Bancorp of Illinois, Inc.	Oak Brook	IL	Subordinated Debentures	\$ -	\$ -	\$ 5,457,000	Par		 	+
	9/17/2010	Hope Federal Credit Union	Jackson	MS	Subordinated Debentures	\$ -	\$ -	\$ 4,520,000	Par			
	9/17/2010	Genesee Co-op Federal Credit Union	Rochester	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			
1	9/17/2010	First Eagle Bancshares, Inc.	Hanover Park	IL	Subordinated Debentures	\$ 7,875,000	\$ -	\$ 7,875,000	Par			
1, 2	9/24/2010	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	\$ 5,689,000	\$ 11,334,000	Par			
1	9/24/2010	First Choice Bank	Cerritos	CA	Preferred Stock	\$ 5,146,000	\$ -	\$ 5,146,000	Par			
	9/24/2010	Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	\$ -	\$ -	\$ 3,372,000	Par			
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	\$ -	\$ -	\$ 1,915,000	Par			
	9/24/2010	Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 898,000	Par			
	9/24/2010	Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par			
	9/24/2010	Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 283,000	Par			
	9/24/2010	Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	\$ -	\$ -	\$ 1,657,000	Par			
	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	\$ -	\$ -	\$ 10,000	Par			
	9/24/2010	Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	\$ -	\$ -	\$ 145,000	Par			
	9/24/2010	Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ -	\$ 424,000	Par			
	9/24/2010	Alternatives Federal Credit Union	Ithaca	NY	Subordinated Debentures	\$ -	\$ -	\$ 2,234,000	Par			
	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	TX	Subordinated Debentures	\$ -	\$ -	\$ 435,000	Par			
	9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ -	\$ 743,000	Par			
	9/24/2010	Butte Federal Credit Union	Biggs	CA	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par			
	9/24/2010	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	Subordinated Debentures	\$ -	\$ -	\$ 75,000	Par			
	9/24/2010	Phenix Pride Federal Credit Union	Phenix City	AL	Subordinated Debentures	\$ -	\$ -	\$ 153,000	Par			
	9/24/2010	Pyramid Federal Credit Union	Tucson	AZ	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par			
	9/24/2010	Cooperative Center Federal Credit Union	Berkeley	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,799,000	Par			
	9/24/2010	Prince Kuhio Federal Credit Union	Honolulu	HI	Subordinated Debentures	\$ -	\$ -	\$ 273,000	Par			
	9/24/2010	Community First Guam Federal Credit Union	Hagatna	GU	Subordinated Debentures	\$ -	\$ -	\$ 2,650,000	Par			
	9/24/2010	Brewery Credit Union	Milwaukee	WI	Subordinated Debentures	\$ -	\$ -	\$ 1,096,000	Par			
	9/24/2010	Tongass Federal Credit Union	Ketchikan	AK	Subordinated Debentures	\$ -	\$ -	\$ 1,600,000	Par		1	
	9/24/2010	Santa Cruz Community Credit Union	Santa Cruz	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,828,000	Par			
	9/24/2010	Northeast Community Federal Credit Union	San Francisco	CA	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par			
	9/24/2010	Fairfax County Federal Credit Union	Fairfax	VA	Subordinated Debentures	\$ -	\$ -	\$ 8,044,000	Par			
1, 2	9/29/2010	Security Federal Corporation	Aiken	SC	Preferred Stock	\$ 18,000,000	\$ 4,000,000	\$ 22,000,000	Par		1	1
1, 2	9/29/2010	Community Bank of the Bay	Oakland	CA	Preferred Stock	\$ 1,747,000	\$ 2,313,000	\$ 4,060,000	Par		+	
	0/00/00/0		D. W. J.						_		+	
1, 2		BancPlus Corporation	Ridgeland		Preferred Stock Preferred Stock	\$ 5,000,000		\$ 17,123,000 \$ 80,914,000			 	
1, 2		First M&F Corporation	Kosciusko		Preferred Stock	\$ 30,400,000		\$ 30,000,000			1	+
1			Greenwood		Preferred Stock Preferred Stock	\$ 30,000,000	\$ -				 	+
1		State Capital Corporation	Oxford	MS	Preferred Stock Preferred Stock	\$ 15,750,000 \$ 4,551,000		\$ 15,750,000 \$ 4,551,000			 	+
		Lafayette Bancorp, Inc.		_				\$ 4,551,000			-	
1		PSB Financial Corporation	Many	LA	Preferred Stock	\$ 9,734,000	\$ -	\$ 9,734,000 \$ 54,000,000			 	
1		Community Bancshares of Mississippi, Inc.	Brandon		Preferred Stock	\$ 54,600,000		\$ 54,600,000			 	
1		First Vernon Bancshares, Inc.	Vernon	AL	Preferred Stock	\$ 6,245,000	\$ -	\$ 6,245,000		1	1	1
1		Security Capital Corporation	Batesville	MS		\$ 17,910,000	\$ -	\$ 17,910,000		1	1	1
		BankAsiana	Palisades Park	_	Preferred Stock	\$ -	\$ -	\$ 5,250,000				1
	9/29/2010	The Magnolia State Corporation	Bay Springs	MS		\$ -	\$ -	\$ 7,922,000				
1	9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,297,000	Par	L		

		Seller				Pu	rchase Details				Disposition D	etails
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
	9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$ -	\$ -	\$ 1,709,000	Par			
	9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 14,000	Par			
	9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$ -	\$ -	\$ 502,000	Par			
	9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$ -	\$ -	\$ 2,646,000	Par			
	9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$ -	\$ -	\$ 6,300,000	Par			
	9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 57,000	Par			
	9/29/2010	North Side Community Federal Credit Union	Chicago	IL	Subordinated Debentures	\$ -	\$ -	\$ 325,000	Par			
	9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	Subordinated Debentures	\$ -	\$ -	\$ 7,000	Par			
	9/29/2010	Community Plus Federal Credit Union	Rantoul	IL	Subordinated Debentures	\$ -	\$ -	\$ 450,000	Par			
	9/29/2010	Border Federal Credit Union	Del Rio	TX	Subordinated Debentures	\$ -	\$ -	\$ 3,260,000	Par			
	9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$ -	\$ -	\$ 1,091,000	Par			
	9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par			
	9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 295,000	Par			
	9/29/2010	Southside Credit Union	San Antonio	TX	Subordinated Debentures	\$ -	\$ -	\$ 1,100,000	Par			
	9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$ -	\$ -	\$ 1,522,000	Par			
	9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$ -	\$ -	\$ 30,000	Par			
	9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par			
	9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
	9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$ -	\$ -	\$ 9,278,000	Par			
	9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
	9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$ -	\$ -	\$ 1,229,000	Par			
	9/29/2010	Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	\$ -	\$ -	\$ 31,000	Par			
	9/29/2010	Independent Employers Group Federal Credit Union	Hilo	HI	Subordinated Debentures	\$ -	\$ -	\$ 698,000	Par			
	9/30/2010	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			

Total Purchase Amount \$ 570,073,000 Total Capital Repayment Amount

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 570,073,000

^{1/} This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

^{2/} Treasury made an additional investment in this institution at the time it entered the CDCI program.

²a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

City, State GMAC (Ally) Detroit, MI	12/29/2008 5/21/2009	Transaction Type Purchase	Seller				1									Remaining	Remaining
	5/21/2009	Purchase		Description	Amount	Pricing Mechanism	Date	Туре	Amount	Pricing Mechanism	Obligor	Description	Amount/Equity %	Date Type	Amount/ Proceeds	Investment Description	Investment Amount/Equity %
			GMAC	Preferred Stock w/ Exercised Warrants	\$ 5,000,000,000	Par	12/30/2009	Exchange for convertible	\$ 5,000,000,000	N/A	GMAC (Ally)	21, 22 Convertible	\$ 5,937,500,000	1			
		Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A		Preferred Stock					
	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par 22, 26	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26	GMAC (Ally)	3, 26 Common Stock	73.8%				
	12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,670,000,000	N/A 27	GMAC (Ally)	27 Trust Preferred Securities	\$ 2,670,000,000	3/2/2011 Disposition 2	\$ 2,667,000,000	None	\$ 0
	12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$ 884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A 3							
	12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A 7							
	4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 2,000,000,000	Par ⁴	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A ⁷	General Motors Company	10, 11, 24 Preferred Stock	\$ 2,100,000,000	12/15/2010 Repayment	\$ 2,139,406,778	None	\$ 0
	5/20/2009	Purchase	General Motors	Debt Obligation w/ Additional	\$ 4,000,000,000	Par 5	7/10/2009	Exchange for preferred and	\$ 4,000,000,000	7 N/A	General Motors	10, Common Stock	60.8%	11/18/2010 Partial disposition 25	\$ 11,743,303,903	Common Stock	36.9%
	5/20/2009	Fulcilase	Corporation	Note	\$ 4,000,000,000	rai 5	7/10/2009	common stock in New GM	\$ 4,000,000,000	IN/A	Company	11, 25 Common Stock	00.0%	11/26/2010 Partial disposition 25	\$ 1,761,495,577	Common Stock	33.3%
														7/10/2009 Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407
General Motors Detroit, MI														12/18/2009 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407
	5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 360,624,198	Par 6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7	General Motors Holdings LLC	11, 12 Debt Obligation	\$ 7,072,488,605	1/21/2010 Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986
														3/31/2010 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986
														4/20/2010 Repayment	\$ 4,676,779,986	None	\$ 0
	6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9							
							7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9							
							7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A ⁹	Motors Liquidation Company	n Debt Obligation	\$ 985,805,085				
	1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note	\$ 1,500,000,000	Par 13								3/17/2009 Partial repayment	\$ 3,499,055	Debt Obligation w/ Additional Note	\$ 1,496,500,945
														4/17/2009 Partial repayment	\$ 31,810,122	Debt Obligation w/ Additional Note	\$ 1,464,690,823
Chrysler Farmington														5/18/2009 Partial repayment	\$ 51,136,084	Debt Obligation w/ Additional Note	\$ 1,413,554,739
FinCo Hills, MI														6/17/2009 Partial repayment		Debt Obligation w/ Additional Note	\$ 1,369,197,029
														7/14/2009 Repayment	\$ 1,369,197,029	Additional Note	\$ 0
														7/14/2009 Repayment*	\$ 15,000,000	None	-
	1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A 19	Chrysler Holding	20 Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010 Termination and	\$ 1,900,000,000	None	-
	4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	ş -	- 14								settlement payment 20			
	4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 280,130,642	Par ¹⁵								7/10/2009 Repayment	\$ 280,130,642	None	\$ 0
Chrysler Auburn Hills,	5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	ψ 1,000,133,300	16	4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580)	N/A 23	Old Carco Liquidation Trust	23 Right to recover proceeds	N/A	5/10/2010 Proceeds from sale of collateral	\$ 30,544,528	proceeds	N/A
MI	5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ -	- 17		collateral security to liquidation trust						9/9/2010 Proceeds from sale of collateral	\$ 9,666,784	Right to recover proceeds	N/A
														12/29/2010 Proceeds from sale of collateral	\$ 7,844,409	Right to recover proceeds	N/A
	5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Equity	\$ 6,642,000,000	N/A 18	6/10/2009	Issuance of equity in New Chrysler	\$ -	N/A	Chrysler Group LLC	19 Debt obligation w/ additional note	\$ 7,142,000,000				
											Chrysler Group LLC	Common equity	9.9%				

Total Initial Investment			
Amount	\$ 81,344,932,551	Total Payments _	\$ 29,111,881,226
		Additional Note Proceeds *	\$ 15,000,000

\$ 48,744,897,745

Amount

Footnotes appear on following page.

As used in this table and its footnotes

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors LLC. General Motors Company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Location (Including Subsidiary of General Motors Holdings LLC) is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors LLC is a wholly owned subsidiary of General Motors LLC is a wholly owned subsidiary of General Motors LLC is a wholly owned subsidiary of General Motors LLC is a wholly owned subsidiary of General Motors LLC is a wholly owned subsidiary of Gene
- 12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasurys 1/2/2009 credit agreement with Chrysler logitations are secured by a first priority lien on the assets of New Chrysler.

 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligations are secured. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdco received from Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral sequinity attached to such loan.
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32,7525 per share (which represents the \$33 public sale price less underwriting agreement. Following settlement, the net proceeds to Treasury at the same purchase price resulting in additional proceeds of \$1.761,495,577. Treasury's aggreeate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrused and unpaid dividends and a distribution fee of \$28,170,000.
- 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally frust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller	1						Adjustment De	etails		Pav	ment or Disposition ⁴		
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Investr Description Amor		Adjust sm Dat		Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	t	Amount
								7/0/000	0 3	Ø (4 000 000 000)		11/20/2009	Partial repayment Partial	Debt Obligation w/ Additional Note Debt Obligation w/	\$	140,000,000
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note \$ 3,500,0	00,000 N/A	7/8/2009	9 3	\$ (1,000,000,000)	\$ 2,500,000,000	2/11/2010 3/4/2010	repayment Repayment ⁵	Additional Note Additional Note	\$	100,000,000 50,000,000
									6		\$ 290,000,000	4/5/2010	Payment ⁶	None	\$	56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ \$1,500,0	00,000 N/A	7/8/2009	9 3	\$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	\$	123,076,735
		. ,	J			Additional Note			7		\$ 123,076,735	4/7/2010	Payment ⁷	None	\$	44,533,054
	NITIAL TOTA	AL \$ 5,000,000,000			ADJUSTED TOTAL	\$ 413,0	76,735	Total Repayments	\$	413,076,735		Total Pro	oceeds from Ad	dditional Notes	\$	101,074,947

- 1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC on
- 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009.
- 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.
- 4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.
- 5/ All outstanding principal drawn under the credit agreement was repaid.
- 6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.
- 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

TARGETED INVESTMENT PROGRAM

											Treasury Investmen	t Remaining After Capital			
		Seller							Capital Rep	ayment Details	Re	payment	Fi	nal Disposition	
														Final	
					Transaction			Pricing	Capital	Capital Repayment	Remaining Capital	Remaining Capital		Disposition	Final Disposition
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amo	nt Mechanism	Repayment Date	Amount	Amount	Description	Final Disposition Date 3	Description	Proceeds
						Trust Preferred Securities									
1	12/31/2008	Citigroup Inc.	New York	NY		w/ Warrants	\$ 20,000,000	000 Par	12/23/2009	2 \$ 20,000,000,000	\$ 0	Warrants	1/25/2011 A	Warrants	\$ 190,386,428
		Bank of America				Preferred Stock w/				2					
	1/16/2009	Corporation	Charlotte	NC	Purchase	Warrants	\$ 20,000,000	000 Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010 A	Warrants	\$ 1,255,639,099

TOTAL TREASURY TIP INVESTMENT AMOUNT

40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000

Total Warrant Proceeds \$ 1,446,025,527

1/Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.
2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, before underwriting fees and selling expenses, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

			Init	ial Investment			F	remium			Exchange/Transfer/Other I	Details				Payment or	Disposition		
		Seller																Remaining Premium	Remaining
Footno	Date	Name of Institution	City State	Type	Description	Guarantee Limit	Description	Amount	Footnote	Date	Type	Description	Amount	Footnote	Date	Type	Amount	Description	Premium
											Exchange preferred stock for	or Trust Preferred				Partial cancellation for early		Trust Preferred	
									2	6/9/2009	trust preferred securities	Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009	termination of guarantee	\$ (1,800,000,000)	Securities w/ Warrants	\$2,234,000,000
1	1/16/2009	Citigroup Inc.	New York NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4		Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
											securities	Securities w/ vvariants			1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0
3	12/23/2009	Citigroup Inc.	New York NY	Termination	Termination Agreement	\$ (5,000,000,000)													

TOTAL

Total Proceeds

\$ 2,313,197,045

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup in Citigroup for Citigroup fo Securities.

3/ On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury agreed that, subject to the

Ord 1922/2010, Treasury entered into an agreement with Citigory he trust preferred securities for 9 n3/0/2010, Treasury entered into an agreement with Citigory he, and the outstanding operation of the trust preferred securities for 9 n3/0/2010, Treasury entered into an agreement with Citigory he trust preferred securities in the PDC's Temporary Liquidity Quarantee Program.

4/ On 9/2/2010, Treasury entered into an agreement with Citigory he trust preferred securities with containing accrued and unpaid dividends.

5/ On 9/2/2010, Treasury entered into underwritent effect of trust preferred securities with containing accrued and unpaid dividends.

5/ On 9/2/2010, Treasury entered into underwritent effect of trust preferred securities with containing accrued and unpaid dividends.

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purchase	e Details				Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009		Preferred Stock w/ Warrants (Series E)	1 \$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY		Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table belov	w for exchange/transfe	r details in connection with the reca	pitalization conducted o	n 1/14/2011.
												Final Disposition		
						TOTAL	\$	69,835,000,000		Date	Investment	Transaction Type	Proceeds	Pricing Mechanism
											Warrants (Series E)			
											Warrants (Series F)			

AIG POST-RECAPITALIZATION

		Recapitalization	1		Treasury Holdings Post-Recapitalization				Final Disposition		
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining Recap Investment Amount
			Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000					
							2/14/2011	Payment	\$ 185,726,192	Par	
					AIA Preferred Units	\$ 16,916,603,568 ⁷	3/8/2011	Payment	\$ 5,511,067,614	Par	\$ 11,163,976,429 8
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A			3/15/2011	Payment	\$ 55,833,333	Par	
					ALICO Junior Preferred Interests	\$ 3,375,328,432	2/14/2011	Payment	\$ 2,009,932,072	Par	s 0 8
					ALICO Julioi Freierred Interests	ψ 5,575,520,432	3/8/2011	Payment	\$ 1,383,888,037	Par	σ σ
			Exchange			167,623,733					
5	1/14/2011	Preferred Stock (Series E)	Exchange	N/A	Common Stock	924,546,133					
6	1/14/2011	Common Stock (non-TARP)	Transfer			562,868,096					

Total \$ 9,146,447,248

Total

^{1/} On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series D Preferred Shares, it has an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

^{2/} The investment price reflects Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

^{3/} This transaction does not include AIG's commitment fee of an additional \$165 million to be paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. Additional payments are scheduled to be made in accordance with the Amended and Restated Purchase Agreement, dated as of

^{4/} On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AlG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AlG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AlG has the right to draw up to \$2,000,000,000.

^{5/} On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

^{6/} On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

^{7/} The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

CONSUMER AND BUSINESS LENDING INITIATIVE INVESTMENT PROGRAM

		Selle	er		Transaction				Adjusted In	vestment
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date	Amount
									2	
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A	7/19/2010	\$ 4,300,000,000

TOTAL \$ 4,300,000,000

^{1/} The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded. 2/ On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

SMALL BUSINESS AND COMMUNITY LENDING INITIATIVE SBA 7a Securities Purchase Program

	Purchase Details 1					Settlement De	tails			Final Di	sposition	
Date	Investment Description	Purchase Face Amount ³	Pricing Mechanism	TBA or PMF ³	Settlement Date	Investment Amount	TBA or	Senior Security Proceeds 4	Trade Date	Life-to-date Principal Received ¹	Current Face Amount	Disposition Amount ⁵
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184				
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130				
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348				
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983				
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783				
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741				
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057				
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844				
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635				
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377				
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077				
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801				
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200				
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722				
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373				
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408				
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187				
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561				
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752				
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541				
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123				
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820				
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652				
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966				
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458				
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000		-	11/30/2010	\$ 6,134,172	-	\$ 3,061				
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172				
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912				
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535				
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632				
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521				

^{*} Subject to adjustment

^{1/} The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

^{2/} Investment Amount is stated after giving effect to factor and, if applicable, the purchase of accrued principal and interest.

^{3/} If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{4/} In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

^{5/} Disposition Amount is stated after giving effect, if applicable, to sale of accrued principal and interest.

LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

	Seller							Adjuste	ed Investment 3	Final In	vestment Amount ⁷	Capital Repayme	ent Details	Investment A	fter Capital Repayment	D	istribution or Dispositi	on
Footnote	Date Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount N	Pricing Mechanism	Date	Amount	Date	Amount		epayment Amount	Amount	Description	Date	Description	Proceeds
1	9/30/2009 UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010	4 \$ 156,250,000		4 \$ 156,250,000	1/15/2010 \$	450 050 000		5	1/29/2010	Distribution ⁵ \$	20,091,872
	3.3										, , , , , , , , , , , , , , , , , , , ,	1/15/2010 \$	156,250,000	\$ 0	Membership Interest 5		Final Distribution 5 \$	48.922
2	9/30/2009 UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010	4 \$ 200,000,000		4 \$ 200,000,000	1/11/2010 \$	34,000,000	\$ 166,000,000	Debt Obligation w/ Contingent Proceeds		N/A	
												1/12/2010 \$	166 000 000	\$ 0	Contingent Proceeds	1/29/2010	Distribution ⁵ \$	502,302
												1/12/2010 φ	100,000,000	9 0	Contingent Proceeds	2/24/2010	Final Distribution ⁵ \$	1,223
1	9/30/2009 Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 856,000,000							
2	9/30/2009 Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,712,000,000	2/18/2010 \$	4,888,718	\$ 1,707,111,282	Debt Obligation w/ Contingent Proceeds			
												4/15/2010 \$	7,066,434	\$ 1,700,044,848	Debt Obligation w/ Contingent Proceeds			
												9/15/2010 \$	60,022,674	\$ 1,640,022,174	Debt Obligation w/ Contingent Proceeds			
												11/15/2010 \$	132,928,628	\$ 1,507,093,546	Debt Obligation w/ Contingent Proceeds			
												12/14/2010 \$	31,689,230	\$ 1,475,404,316	Debt Obligation w/ Contingent Proceeds			
												1/14/2010 \$	27,355,590	\$ 1,448,048,726				
												2/14/2011 \$	92,300,138	\$ 1,355,748,588	Debt Obligation w/ Contingent Proceeds			
												3/14/2011 \$	128,027,536	\$ 1,227,721,052	Debt Obligation w/ Contingent Proceeds			
1	10/1/2009 Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,262,037,500	7/16/2010	\$ 1,149,487,000							
2	10/1/2009 Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,524,075,000	7/16/2010	\$ 2,298,974,000							
1	10/2/2009 AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,150,423,500							
2	10/2/2009 AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,300,847,000							
1	10/2/2009 Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 694,980,000							
2	10/2/2009 Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,389,960,000							
1	10/30/2009 AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,271,337,500	7/16/2010	\$ 1,243,275,000							
2	10/30/2009 AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	8 2,542,675,000	7/16/2010	\$ 2,486,550,000							
1	11/4/2009 RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 620,578,258							
2	11/4/2009 RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,241,156,516							
1	11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 474,550,000							
2	11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 949,100,000							
1	12/18/2009 Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,160,784,100							
2	12/18/2009 Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,321,568,200							

INITIAL INVESTMENT AMOUNT \$ 30,000,000,000

FINAL INVESTMENT AMOUNT \$ 22,406,483,574

TOTAL CAPITAL REPAYMENT AMOUNT \$ 840,528,948

TOTAL PROCEEDS

\$ 20,644,319

^{1/} The equity amount may be incrementally funded. Investment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations. 2/ The loan may be incrementally funded. Investment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations. 3/ Adjusted to show Treasury's maximum obligations to a fund.

A Augusted to study in reason's minimal congestions to a future.
4 On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.
5 Profit after capital repayments will be paid pro rate (subject to prior distribution of Contingent Professions) to the fund's partners, including Treasury, in respect of their membership interests.
6 Profit after capital repayments TOW fund. the TOW fund. the S.3.33 billion of obligations and \$2.69 million and \$2. the Wellington fund and the AG GECC fund, respectively. The \$356 million of final investment in the TCW fund will remain a part of Treasury's total maximum S-PPIP investment amount. 7/ Amount adjusted to show Treasury's final capital commitment (membership interest) and the maximum amount of Treasury's debt obligation that may be drawn down in accordance with the Loan Agreement.

HOME AFFORDABLE MODIFICATION PROGRAM

	Servicer Modifying Borrowers' Loans	s					centive Payments		1			Adjustment Detail	S
Date	Name of Institution	City	State	Transaction Type	Investment Description		of Borrowers and Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
4/13/2009	Select Portfolio Servicing	Salt Lake City	UT	Purchase	Financial Instrument for Home Loan Modifications	\$	376,000,000	N/A		6/12/2009	\$ 284,590,000	\$ 660,590,000	Updated portfolio data from servicer
										9/30/2009	\$ 121,910,000	\$ 782,500,000	Updated portfolio data from servicer & HPDP initial cap Updated portfolio data from servicer & HAFA
										12/30/2009	\$ 131,340,000	\$ 913,840,000	
										3/26/2010	\$ (355,530,000)	\$ 558,310,000	Updated portfolio data from servicer
										7/14/2010	\$ 128,690,000	\$ 687,000,000	Updated portfolio data from servicer
										9/30/2010	\$ 4,000,000	\$ 691,000,000	Initial FHA-HAMP cap and initial FHA-2LP cap
										9/30/2010	\$ 59,807,784	\$ 750,807,784	Updated portfolio data from servicer
										11/16/2010	\$ (700,000)	\$ 750,107,784	Transfer of cap due to servicing transfer
										12/15/2010	\$ 64,400,000	\$ 814,507,784	Updated portfolio data from servicer
										1/6/2011	\$ (639)	\$ 814,507,145	Updated portfolio data from servicer
										1/13/2011	\$ (2,300,000)	\$ 812,207,145	Transfer of cap due to servicing transfer
										2/16/2011	\$ 100,000	\$ 812,307,145	Transfer of cap due to servicing transfer
										3/16/2011	\$ 3,600,000	\$ 815,907,145	Transfer of cap due to servicing transfer
4/13/2009	CitiMortgage, Inc.	O'Fallon	MO	Purchase	Financial Instrument for Home Loan Modifications	\$	2,071,000,000	N/A		6/12/2009	\$ (991,580,000)	\$ 1,079,420,000	Updated portfolio data from servicer Updated portfolio data from servicer & HPDP
										9/30/2009	\$ 1,010,180,000	\$ 2,089,600,000	initial cap Updated portfolio data from servicer & HAFA
										12/30/2009	\$ (105,410,000)	\$ 1,984,190,000	initial cap Updated portfolio data from servicer & 2MP
									ŀ	3/26/2010	\$ (199,300,000)	\$ 1,784,890,000	initial cap Transfer of cap to Service One, Inc. due to
										4/19/2010	\$ (230,000)	\$ 1,784,660,000	servicing transfer Transfer of cap to Specialized Loan Servicing,
										5/14/2010	\$ (3,000,000)	\$ 1,781,660,000	LLC due to servicing transfer Transfer of cap to multiple servicers due to
										6/16/2010	\$ (12,280,000)	\$ 1,769,380,000	servicing transfer
										7/14/2010	\$ (757,680,000)	\$ 1,011,700,000	Updated portfolio data from servicer Transfer of cap to multiple servicers due to
										7/16/2010	\$ (7,110,000)	\$ 1,004,590,000	servicing transfer
										8/13/2010	\$ (6,300,000)	\$ 998,290,000	Transfer of cap to multiple servicers due to servicing transfer
										9/15/2010	\$ (8,300,000)	\$ 989,990,000	Transfer of cap to multiple servicers due to servicing transfer
										9/30/2010	\$ 32,400,000	\$ 1,022,390,000	Initial FHA-HAMP cap and initial FHA-2LP cap
										9/30/2010	\$ 101,287,484	\$ 1,123,677,484	Updated portfolio data from servicer
										10/15/2010	\$ (1,400,000)	\$ 1,122,277,484	Transfer of cap due to servicing transfer
										11/16/2010	\$ (3,200,000)	\$ 1,119,077,484	Transfer of cap due to servicing transfer
										1/6/2011	\$ (981)	\$ 1,119,076,503	Updated portfolio data from servicer
										1/13/2011	\$ (10,500,000)	\$ 1,108,576,503	Transfer of cap due to servicing transfer
										2/16/2011	\$ (4,600,000)	\$ 1,103,976,503	Transfer of cap due to servicing transfer
			-			1				3/16/2011	\$ (30,500,000)	\$ 1,073,476,503	Transfer of cap due to servicing transfer
4/13/2009	Wells Fargo Bank, NA	Des Moines	IA	Purchase	Financial Instrument for Home Loan Modifications	\$	2,873,000,000	N/A		6/17/2009	\$ (462,990,000)	\$ 2,410,010,000	Updated portfolio data from servicer

	Servicer Modifying Borrowers' Loans	3			Cap or incentive Payments		I		Adjustment Detail	ls
Date	Name of Institution	City	State Type	Investment Description	on Behalf of Borrowers and to Servicers &	Pricing Mechanism Note	Adjustment e Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
							9/30/2009		\$ 2,475,080,000	Updated portfolio data from servicer & HAFA
							2/17/2010		\$ 3,688,390,000 \$ 5,738,626,344	Initial cap Transfer of cap (from Wachovia) due to merger
							3/12/2010	\$ 54,767	\$ 5,738,681,110	Transfer of cap (from Wachovia) due to merger
							3/19/2010	\$ 668,108,890	\$ 6,406,790,000	Initial 2MP cap
							3/26/2010	\$ 683,130,000	\$ 7,089,920,000	Updated portfolio data from servicer
							7/14/2010	\$ (2,038,220,000)	\$ 5,051,700,000	Updated portfolio data from servicer
							9/30/2010	\$ (287,348,828)		Updated portfolio data from servicer Initial FHA-HAMP cap, initial FHA-2LP cap,
							9/30/2010	\$ 344,000,000		and initial RD-HAMP
							12/3/2010	\$ 8,413,225	\$ 5,116,764,397	Transfer of cap (from Wachovia) due to merger
							12/15/2010	\$ 22,200,000	\$ 5,138,964,397	Updated portfolio data from servicer
							1/6/2011	\$ (6,312)	\$ 5,138,958,085	Updated portfolio data from servicer
							1/13/2011	\$ (100,000)	\$ 5,138,858,085	Transfer of cap due to servicing transfer
							3/16/2011	\$ (100,000)	\$ 5,138,758,085	Transfer of cap due to servicing transfer
4/13/2009	GMAC Mortgage, Inc.	Ft. Washington	PA Purchase	Financial Instrument for Home Loan Modifications	\$ 633,000,000	N/A	6/12/2009	\$ 384,650,000	\$ 1,017,650,000	Updated portfolio data from servicer Updated portfolio data from servicer & HPDP
							9/30/2009	\$ 2,537,240,000	\$ 3,554,890,000	
							12/30/2009	\$ (1,679,520,000)	\$ 1,875,370,000	
							3/26/2010	\$ 190,180,000	\$ 2,065,550,000	Updated portfolio data from servicer Transfer of cap from Wilshire Credit
							5/14/2010	\$ 1,880,000	\$ 2,067,430,000	Corporation due to servicing transfer
							7/14/2010	\$ (881,530,000)	\$ 1,185,900,000	Updated portfolio data from servicer
							8/13/2010	\$ (3,700,000)	\$ 1,182,200,000	Transfer of cap due to servicing transfer Initial FHA-HAMP cap, initial FHA-2LP cap,
							9/30/2010	\$ 119,200,000	\$ 1,301,400,000	
							9/30/2010	\$ 216,998,139	\$ 1,518,398,139	Updated portfolio data from servicer
							12/15/2010	\$ (500,000)	\$ 1,517,898,139	Updated portfolio data from servicer
							1/6/2011	\$ (1,734)	\$ 1,517,896,405	Updated portfolio data from servicer
							3/16/2011	\$ (100,000)	\$ 1,517,796,405	Transfer of cap due to servicing transfer
4/13/2009	Saxon Mortgage Services, Inc.	Irving	TX Purchase	Financial Instrument for Home Loan Modifications	\$ 407,000,000	N/A	6/17/2009	\$ 225,040,000		Updated portfolio data from servicer Updated portfolio data from servicer & HPDP
							9/30/2009	\$ 254,380,000	\$ 886,420,000	1. 1
							12/30/2009	\$ 355,710,000	\$ 1,242,130,000	
							3/26/2010	\$ (57,720,000)	\$ 1,184,410,000	Updated portfolio data from servicer Transfer of cap to Ocwen Financial
							6/16/2010	\$ (156,050,000)	\$ 1,028,360,000	Corporation, Inc. due to servicing transfer
							7/14/2010	\$ (513,660,000)	\$ 514,700,000	Updated portfolio data from servicer Transfer of cap due to multiple servicing
							7/16/2010	\$ (22,980,000)	\$ 491,720,000	

	Servicer Modifying Borrowers' Loans	s					entive Payments					Adjustment Detail	s
Date	Name of Institution	City	State	Transaction Type	Investment Description		of Borrowers and ervicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
										9/15/2010	\$ 1,800,000	\$ 493,520,000	Transfer of cap due to servicing transfer
										9/30/2010	\$ 9,800,000	\$ 503,320,000	Initial FHA-HAMP cap and initial FHA-2LP cap
										9/30/2010	\$ 116,222,668	\$ 619,542,668	Updated portfolio data from servicer
										10/15/2010	\$ 100,000	\$ 619,642,668	Transfer of cap due to servicing transfer
										12/15/2010	\$ 8,900,000	\$ 628,542,668	Updated portfolio data from servicer
										1/6/2011	\$ (556)	\$ 628,542,112	Updated portfolio data from servicer
										1/13/2011	\$ 2,300,000	\$ 630,842,112	Transfer of cap due to servicing transfer
										3/16/2011	\$ 700,000	\$ 631,542,112	Transfer of cap due to servicing transfer
4/13/2009	Chase Home Finance, LLC	Iselin	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$	3,552,000,000	N/A	2	7/31/2009	\$ (3,552,000,000)	\$ -	Termination of SPA
4/16/2009	Ocwen Financial Corporation, Inc.	West Palm Beach	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	659,000,000	N/A		6/12/2009	\$ (105,620,000)	\$ 553,380,000	Updated portfolio data from servicer Updated portfolio data from servicer & HPDP
										9/30/2009	\$ 102,580,000	\$ 655,960,000	
										12/30/2009	\$ 277,640,000	\$ 933,600,000	
										3/26/2010	\$ 46,860,000	\$ 980,460,000	Updated portfolio data from servicer Transfer of cap from Saxon Mortgage
										6/16/2010	\$ 156,050,000	\$ 1,136,510,000	Services, Inc. due to servicing transfer
										7/14/2010	\$ (191,610,000)	\$ 944,900,000	Updated portfolio data from servicer Transfer of cap from Saxon Mortgage
										7/16/2010	\$ 23,710,000	\$ 968,610,000	Services, Inc. due to servicing transfer
										9/15/2010	\$ 100,000	\$ 968,710,000	Initial FHA-HAMP cap
										9/30/2010	\$ 3,742,740	\$ 972,452,740	Updated portfolio data from servicer
										10/15/2010	\$ 170,800,000	\$ 1,143,252,740	Transfer of cap due to servicing transfer
										1/6/2011	\$ (1,020)	\$ 1,143,251,720	Updated portfolio data from servicer
4/47/0000		0				1.				2/16/2011	\$ 900,000	\$ 1,144,151,720	Transfer of cap due to servicing transfer
amended on	Bank of America, N.A.	Simi Valley	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	798,900,000	N/A		6/12/2009	\$ 5,540,000	\$ 804,440,000	Updated portfolio data from servicer Updated portfolio data from servicer & HPDP
1/26/2010										9/30/2009	\$ 162,680,000	\$ 967,120,000	
										12/30/2009	\$ 665,510,000	\$ 1,632,630,000	
										1/26/2010	\$ 800,390,000	\$ 2,433,020,000	Initial 2MP cap
										3/26/2010	\$ (829,370,000)	\$ 1,603,650,000	Updated portfolio data from servicer
										7/14/2010	\$ (366,750,000)	\$ 1,236,900,000	Updated portfolio data from servicer Initial FHA-HAMP cap, initial FHA-2LP cap,
										9/30/2010	\$ 95,300,000	\$ 1,332,200,000	and initial RD-HAMP
										9/30/2010	\$ 222,941,084	\$ 1,555,141,084	Updated portfolio data from servicer
4/47/0000	Country with House Loans Co. 11. 15	O:: \/-#-	6.1	Dural	Fire a sight hadron and far Harry 1. 11 197 17		4 004 000	N1/4		1/6/2011	\$ (2,199)	\$ 1,555,138,885	Updated portfolio data from servicer
amended on	Countrywide Home Loans Servicing LP	Simi Valley	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	1,864,000,000	N/A		6/12/2009	\$ 3,318,840,000	\$ 5,182,840,000	Updated portfolio data from servicer Updated portfolio data from servicer & HPDP
1/26/2010										9/30/2009	\$ (717,420,000)	\$ 4,465,420,000	
I						I				12/30/2009	\$ 2,290,780,000	\$ 6,756,200,000	

	Servicer Modifying Borrowers' Loans	3				Cap of incentive Payments					Adjustment Detai	s
Date	Name of Institution	City	State	Transaction Type	Investment Description	on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
				-	·				1/26/2010	\$ 450,100,000	\$ 7,206,300,000	Initial 2MP cap
									3/26/2010	\$ 905,010,000	\$ 8,111,310,000	Updated portfolio data from servicer
									4/19/2010	\$ 10,280,000	\$ 8 121 590 000	Transfer of cap from Wilshire Credit Corporation due to servicing transfer
												Transfer of cap from Wilshire Credit
									6/16/2010			Corporation due to servicing transfer
									7/14/2010	\$ (1,787,300,000)	\$ 6,620,800,000	Updated portfolio data from servicer Initial FHA-HAMP cap, initial FHA-2LP cap.
									9/30/2010	\$ 105,500,000	\$ 6,726,300,000	and initial RD-HAMP
									9/30/2010	\$ (614,527,362)	\$ 6,111,772,638	Updated portfolio data from servicer
									12/15/2010	\$ 236,000,000	\$ 6,347,772,638	Updated portfolio data from servicer
									1/6/2011	\$ (8,012)	\$ 6,347,764,626	Updated portfolio data from servicer
									2/16/2011	\$ 1,800,000	\$ 6,349,564,626	Transfer of cap due to servicing transfer
									3/16/2011	\$ 100,000	\$ 6,349,664,626	Transfer of cap due to servicing transfer
4/20/2009	Home Loan Services, Inc.	Pittsburgh	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 319,000,000	N/A		6/12/2009	\$ 128,300,000	\$ 447,300,000	Updated portfolio data from servicer
									9/30/2009	\$ 46,730,000	\$ 494,030,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 145,820,000	\$ 639,850,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ (17,440,000)		Updated portfolio data from servicer
									7/14/2010	\$ (73,010,000)		Updated portfolio data from servicer
									9/30/2010	\$ 6,700,000		Initial FHA-2LP cap
									9/30/2010	\$ (77,126,410)		Updated portfolio data from servicer
									12/15/2010	\$ (314,900,000)		Updated portfolio data from servicer
									1/6/2011	\$ (233)		Updated portfolio data from servicer
									2/16/2011	\$ (1,900,000)		Transfer of cap due to servicing transfer
									3/16/2011	\$ (400,000)		Transfer of cap due to servicing transfer
4/20/2009	Wilshire Credit Corporation	Beaverton	OR	Purchase	Financial Instrument for Home Loan Modifications	\$ 366,000,000	N/A		6/12/2009	\$ 87,130,000		Updated portfolio data from servicer
									9/30/2009	\$ (249,670,000)	\$ 203,460,000	Updated portfolio data from servicer & HPDP
												Updated portfolio data from servicer & HAFA
									12/30/2009	\$ 119,700,000	\$ 323,160,000	·
									3/26/2010	\$ 52,270,000	\$ 375,430,000	Updated portfolio data from servicer Transfer of cap to Countrywide Home Loans
									4/19/2010	\$ (10,280,000)	\$ 365,150,000	due to servicing transfer Transfer of cap to GMAC Mortgage, Inc. due to
									5/14/2010	\$ (1,880,000)	\$ 363,270,000	servicing transfer Transfer of cap to Countrywide Home Loans
									6/16/2010	\$ (286,510,000)	\$ 76,760,000	due to servicing transfer
									7/14/2010	\$ 19,540,000	\$ 96,300,000	Updated portfolio data from servicer
									7/16/2010	\$ (210,000)	\$ 96,090,000	Transfer of cap to Green Tree Servicing LLC due to servicing transfer
									8/13/2010	\$ (100,000)		Transfer of cap due to servicing transfer
									9/30/2010			Updated portfolio data from servicer

************************************		Servicer Modifying Borrowers' Loans	3				Cap of Incentive Payments			A -li		Adjustment Detai	s
# 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1	Date	Name of Institution	City			Investment Description			Note	•	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
Part										1/6/2011	\$ (247) \$	164,555,535	Updated portfolio data from servicer
Part	4/24/2009	Green Tree Servicing LLC	Saint Paul	MN	Purchase	Financial Instrument for Home Loan Modifications	\$ 156,000,000	N/A		6/17/2009	\$ (64.990.000) \$	91,010,000	Updated portfolio data from servicer
Part													Updated portfolio data from servicer & HPDP
## Part													Updated portfolio data from servicer & HAFA
Part													
Part										3/26/2010	\$ 13,080,000 \$	118,120,000	Updated portfolio data from servicer
## PATILITY OF THE PATILITY OF										7/14/2010	\$ (24,220,000) \$	93,900,000	
Part										7/16/2010	\$ 210,000 \$	94,110,000	
March Marc										8/13/2010	\$ 2,200,000 \$	96,310,000	Transfer of cap due to servicing transfer
Part										9/10/2010	\$ 34,600,000 \$	130,910,000	Initial 2MP cap
ACTIONS Compose Morragoe Services, LLC Sarte Arca										9/30/2010	\$ 5,600,000 \$	136,510,000	Initial FHA-2LP cap and FHA-HAMP
August A										9/30/2010	\$ 10,185,090 \$	146,695,090	Updated portfolio data from servicer
Authors Contingen Mortgage Services, LLC										10/15/2010	\$ 400,000 \$	147,095,090	Transfer of cap due to servicing transfer
Section Sect										1/6/2011	\$ (213) \$	147,094,877	Updated portfolio data from servicer
Public	4/27/2009	Carrington Mortgage Services, LLC	Santa Ana	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 195,000,000	N/A		6/17/2009	\$ (63,980,000) \$	131,020,000	Updated portfolio data from servicer
Part										9/30/2009	\$ 90,990,000 \$	222 010 000	
Substitution Subs												, ,	Updated portfolio data from servicer & HAFA
Purchase													
Rand													
Figure F											•		
Figure F													
1/6/2014 \$ (325) \$ 284,083,360 \$ 286,463,360 \$ 7 ransfer of cap due to servicer \$ 1/13/2011 \$ (325) \$ 2,40,000 \$ 2,86,463,360 \$ 7 ransfer of cap due to servicer \$ 1/13/2011 \$ (325) \$ 2,40,000 \$ 2,86,463,360 \$ 7 ransfer of cap due to servicer \$ 1/13/2011 \$ (325) \$ 2,40,000 \$ 2,86,463,360 \$ 7 ransfer of cap due to servicer \$ 1/13/2011 \$ (325) \$ (326) \$ (32													
Second S													
Aurora Loan Services, LLC										1/6/2011	\$ (325) \$	284,063,360	Updated portfolio data from servicer
Signature Sign										1/13/2011	\$ 2,400,000 \$	286,463,360	Transfer of cap due to servicing transfer
Second Continue of the Conti	5/1/2009	Aurora Loan Services, LLC	Littleton	CO	Purchase	Financial Instrument for Home Loan Modifications	\$ 798,000,000	N/A		6/17/2009	\$ (338,450,000) \$	459,550,000	
Table Figure Fi										9/30/2009	\$ (11,860,000) \$	447,690,000	initial cap
T/14/2010 T/14										12/30/2009	\$ 21,330,000 \$	469,020,000	
$ \begin{array}{c ccccccccccccccccccccccccccccccccccc$										3/26/2010	\$ 9,150,000 \$	478,170,000	Updated portfolio data from servicer
9/30/2010 \$ (8,454,269) \$ 393,245,731 Updated portfolio data from servicer 1/6/2011 \$ (342) \$ 393,245,389 Updated portfolio data from servicer 1/6/2012 \$ 16,140,000 \$ 117,140,000 Updated portfolio data from servicer 1/6/2019 \$ 16,140,000 Updated portfolio data from servicer HPDP										7/14/2010	\$ (76,870,000) \$	401,300,000	Updated portfolio data from servicer
5/28/2009 Nationstar Mortgage LLC Lewisville TX Purchase Financial Instrument for Home Loan Modifications TX Purchase Financial Instrument for Home Loan Modifications TX Purchase Financial Instrument for Home Loan Modifications TX Purchase TX Purchase Financial Instrument for Home Loan Modifications TX Purchase TX Purchase Financial Instrument for Home Loan Modifications TX Purchase TX Purchase Financial Instrument for Home Loan Modifications TX Purchase TX Purchase Financial Instrument for Home Loan Modifications TX Purchase TX Purchase Financial Instrument for Home Loan Modifications TX Purchase TX Purchase Financial Instrument for Home Loan Modifications TX Purchase TX Purchase Financial Instrument for Home Loan Modifications TX Purchase TX Purchase Financial Instrument for Home Loan Modifications TX Purchase TX Purchase Financial Instrument for Home Loan Modifications TX Purchase TX Purchase Financial Instrument for Home Loan Modifications Financial Instrument for Home Loan Modifications Financial Instrument for Home Loan Modifications Financi										9/1/2010	\$ 400,000 \$	401,700,000	Initial FHA-HAMP cap
5/28/2009 Nationstar Mortgage LLC Lewisville TX Purchase Financial Instrument for Home Loan Modifications \$ 101,000,000 N/A 6/12/2009 \$ 16,140,000 \$ 117,140,000 Updated portfolio data from servicer WDDP Updated portfolio data from servicer & HPDP										9/30/2010	\$ (8,454,269) \$	393,245,731	Updated portfolio data from servicer
6/12/2009 \$ 16,140,000 S 117,140,000 Opdated portrollo data from servicer Updated portfolio data from servicer & HPDP										1/6/2011	\$ (342) \$	393,245,389	Updated portfolio data from servicer
	5/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 101,000,000	N/A		6/12/2009	\$ 16,140,000 \$	117,140,000	
										9/30/2009	\$ 134,560,000 \$	251,700,000	

	Servicer Modifying Borrowers' Loans	3	,			Cap of Incentive Payments			A -1:		Adjustment Detail	s
Date	Name of Institution	City	State	Transaction Type	Investment Description	on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									12/30/2009	\$ 80,250,000	\$ 331,950,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 67,250,000	\$ 399,200,000	Updated portfolio data from servicer
									7/14/2010	\$ (85,900,000)	\$ 313,300,000	Updated portfolio data from servicer
									8/13/2010	\$ 100,000	\$ 313,400,000	Transfer of cap due to servicing transfer
									9/30/2010	\$ 2,900,000	\$ 316,300,000	Initial FHA-HAMP cap, initial FHA-2LP cap, initial RD-HAMP, and initial 2MP cap
									9/30/2010	\$ 33,801,486	\$ 350,101,486	Updated portfolio data from servicer
									11/16/2010	\$ 700,000	\$ 350,801,486	Transfer of cap due to servicing transfer
									12/15/2010	\$ 1,700,000	\$ 352,501,486	Updated portfolio data from servicer
									1/6/2011	\$ (363)	\$ 352,501,123	Updated portfolio data from servicer
									2/16/2011	\$ 900,000	\$ 353,401,123	Transfer of cap due to servicing transfer
									3/16/2011	\$ 29,800,000	\$ 383,201,123	Transfer of cap due to servicing transfer Updated portfolio data from servicer & HPDP
6/12/2009	Residential Credit Solutions	Fort Worth	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 19,400,000	N/A		9/30/2009	\$ (1,860,000)	\$ 17,540,000	
									12/30/2009	\$ 27,920,000	\$ 45,460,000	
									3/26/2010	\$ (1,390,000)	\$ 44,070,000	Updated portfolio data from servicer
									7/14/2010	\$ (13,870,000)	\$ 30,200,000	Updated portfolio data from servicer Initial FHA-HAMP cap, initial FHA-2LP cap,
									9/30/2010	\$ 400,000	\$ 30,600,000	and initial 2MP cap
									9/30/2010	\$ 586,954	\$ 31,186,954	Updated portfolio data from servicer
									1/6/2011	\$ (34)	\$ 31,186,920	Updated portfolio data from servicer Updated portfolio data from servicer & HPDP
6/17/2009	CCO Mortgage	Glen Allen	VA	Purchase	Financial Instrument for Home Loan Modifications	\$ 16,520,000	N/A		9/30/2009	\$ 13,070,000	\$ 29,590,000	
									12/30/2009	\$ 145,510,000	\$ 175,100,000	
									3/26/2010	\$ (116,950,000)	\$ 58,150,000	Updated portfolio data from servicer
									7/14/2010	\$ (23,350,000)	\$ 34,800,000	Updated portfolio data from servicer
									9/30/2010	\$ 7,846,346	\$ 42,646,346	Updated portfolio data from servicer
									1/6/2011	\$ (46)	\$ 42,646,300	Updated portfolio data from servicer Updated portfolio data from servicer & HPDP
6/17/2009	RG Mortgage Corporation	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$ 57,000,000	N/A		9/30/2009	\$ (11,300,000)	\$ 45,700,000	initial cap
									12/30/2009	\$ (42,210,000)	\$ 3,490,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 65,640,000	\$ 69,130,000	Updated portfolio data from servicer
									4/9/2010	\$ (14,470,000)	\$ 54,660,000	Updated portfolio data from servicer
									7/14/2010	\$ (8,860,000)	\$ 45,800,000	Updated portfolio data from servicer
									9/30/2010	\$ (4,459,154)	\$ 41,340,846	Updated portfolio data from servicer
									12/15/2010	\$ (4,300,000)	\$ 37,040,846	Updated portfolio data from servicer
									1/6/2011	\$ (51)	\$ 37,040,795	Updated portfolio data from servicer
6/19/2009	First Federal Savings and Loan	Port Angeles	WA	Purchase	Financial Instrument for Home Loan Modifications	\$ 770,000	N/A		12/30/2009	\$ 2,020,000	\$ 2,790,000	Updated portfolio data from servicer & HAFA initial cap

	Servicer Modifying Borrowers' Loans	3		I I			of incentive Payments			A -1:		Adjustment Detail	s
Date	Name of Institution	City	State	Transaction Type	Investment Description	on E	Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
										3/26/2010	\$ 11,370,000	\$ 14,160,000	Updated portfolio data from servicer
										5/26/2010	\$ (14,160,000)	\$ -	Termination of SPA
6/19/2009	Wescom Central Credit Union	Anaheim	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	540,000	N/A		9/30/2009	\$ 330,000	\$ 870,000	Updated portfolio data from servicer & HPDP initial cap
										12/30/2009	\$ 16,490,000	\$ 17,360,000	Updated portfolio data from servicer & HAFA initial cap
										3/26/2010	\$ (14,260,000)	\$ 3,100,000	Updated portfolio data from servicer
										7/14/2010	\$ (1,800,000)	\$ 1,300,000	Updated portfolio data from servicer
										7/30/2010	\$ 1,500,000	\$ 2,800,000	Updated portfolio data from servicer
										9/30/2010	\$ 1,551,668	\$ 4,351,668	Updated portfolio data from servicer
										1/6/2011	\$ (2)	\$ 4,351,666	Updated portfolio data from servicer
6/26/2009	Citizens First Wholesale Mortgage Company	The Villages	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	30,000	N/A		9/30/2009	\$ (10,000)	\$ 20,000	Updated portfolio data from servicer & HPDP initial cap
										12/30/2009	\$ 590,000	\$ 610,000	Updated portfolio data from servicer & HAFA initial cap
										3/26/2010	\$ (580,000)	\$ 30,000	Updated portfolio data from servicer
										7/14/2010	\$ 70,000	\$ 100,000	Updated portfolio data from servicer
										9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
										2/17/2011	\$ (145,056)	\$ -	Termination of SPA
6/26/2009	Technology Credit Union	San Jose	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	70,000	N/A		12/30/2009	\$ 2,180,000	\$ 2,250,000	Updated portfolio data from servicer & HAFA initial cap
										3/26/2010	\$ (720,000)	\$ 1,530,000	Updated portfolio data from servicer
										7/14/2010	\$ (430,000)	\$ 1,100,000	Updated portfolio data from servicer
										9/30/2010	\$ 60,445	\$ 1,160,445	Updated portfolio data from servicer
										1/6/2011	\$ (1)	\$ 1,160,444	Updated portfolio data from servicer
6/26/2009	National City Bank	Miamisburg	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$	294,980,000	N/A		9/30/2009	\$ 315,170,000	\$ 610,150,000	
										12/30/2009	\$ 90,280,000	\$ 700,430,000	Updated portfolio data from servicer & HAFA initial cap
										3/26/2010	\$ (18,690,000)	\$ 681,740,000	Updated portfolio data from servicer
										7/14/2010	\$ (272,640,000)	\$ 409,100,000	Updated portfolio data from servicer Initial FHA-HAMP cap, Initial FHA-2LP cap,
										9/30/2010	\$ 80,600,000	\$ 489,700,000	and initial 2MP cap
										9/30/2010	\$ 71,230,004	\$ 560,930,004	Updated portfolio data from servicer
										1/6/2011	\$ (828)	\$ 560,929,176	Updated portfolio data from servicer
										2/16/2011	\$ 200,000	\$ 561,129,176	Transfer of cap due to servicing transfer
										3/16/2011	\$ (100,000)	\$ 561,029,176	Transfer of cap due to servicing transfer Updated portfolio data from servicer & HPDP
7/1/2009	Wachovia Mortgage, FSB	Des Moines	IA	Purchase	Financial Instrument for Home Loan Modifications	\$	634,010,000	N/A		9/30/2009	\$ 723,880,000	\$ 1,357,890,000	initial cap Updated portfolio data from servicer & HAFA
										12/30/2009	\$ 692,640,000	\$ 2,050,530,000	initial cap Transfer of cap (to Wells Fargo Bank) due to
										2/17/2010	\$ (2,050,236,344)	\$ 293,656	
									3	3/12/2010	\$ (54,767)	\$ 238,890	

	Servicer Modifying Borrowers' Loan	s					of incentive Payments					Adjustment Detail	s
Date	Name of Institution	City	State	Transaction Type	Investment Description	on E	Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
7/1/2009	Bayview Loan Servicing, LLC	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	44,260,000	N/A		9/30/2009	\$ 23,850,000	\$ 68,110,000	
										12/30/2009	\$ 43,590,000	\$ 111,700,000	Updated portfolio data from servicer & HAFA initial cap
										3/26/2010	\$ 34,540,000	\$ 146,240,000	Updated portfolio data from servicer
										5/7/2010	\$ 1,010,000	\$ 147,250,000	Initial 2MP cap
										7/14/2010	\$ (34,250,000)	\$ 113,000,000	Updated portfolio data from servicer
										9/30/2010	\$ 600,000	\$ 113,600,000	Initial FHA-2LP cap
										9/30/2010	\$ (15,252,303)	\$ 98,347,697	Updated portfolio data from servicer
										1/6/2011	\$ (70)	\$ 98,347,627	Updated portfolio data from servicer Updated portfolio data from servicer & HPDP
7/10/2009	Lake National Bank	Mentor	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A		9/30/2009	\$ 150,000	\$ 250,000	initial cap
										12/30/2009	\$ 130,000	\$ 380,000	Updated portfolio data from servicer & HAFA initial cap
										3/26/2010	\$ 50,000	\$ 430,000	Updated portfolio data from servicer
										7/14/2010	\$ (30,000)	\$ 400,000	Updated portfolio data from servicer
										9/30/2010	\$ 35,167	\$ 435,167	Updated portfolio data from servicer
										1/6/2011	\$ (1)	\$ 435,166	Updated portfolio data from servicer
7/10/2009	IBM Southeast Employees' Federal Credit Union	Delray Beach	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	870,000	N/A		9/30/2009	\$ (10,000)	\$ 860,000	Updated portfolio data from servicer & HPDP initial cap
										12/30/2009	\$ 250,000	\$ 1,110,000	Updated portfolio data from servicer & HAFA initial cap
										3/26/2010	\$ (10,000)	\$ 1,100,000	Updated portfolio data from servicer
										7/14/2010	\$ (400,000)	\$ 700,000	Updated portfolio data from servicer
										9/30/2010	\$ 170,334	\$ 870,334	Updated portfolio data from servicer
										1/6/2011	\$ (1)	\$ 870,333	Updated portfolio data from servicer
7/17/2009	MorEquity, Inc.	Evansville	IN	Purchase	Financial Instrument for Home Loan Modifications	\$	23,480,000	N/A		9/30/2009	\$ 18,530,000	\$ 42,010,000	
										12/30/2009	\$ 24,510,000	\$ 66,520,000	Updated portfolio data from servicer & HAFA initial cap
										3/26/2010	\$ 18,360,000	\$ 84,880,000	Updated portfolio data from servicer
										7/14/2010	\$ (22,580,000)	\$ 62,300,000	Updated portfolio data from servicer
										9/30/2010	\$ (8,194,261)	\$ 54,105,739	Updated portfolio data from servicer
										1/6/2011	\$ (37)	\$ 54,105,702	Updated portfolio data from servicer
										3/16/2011	\$ (29,400,000)	\$ 24,705,702	Transfer of cap due to servicing transfer
7/17/2009	PNC Bank, National Association	Pittsburgh	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	54,470,000	N/A		9/30/2009	\$ (36,240,000)	\$ 18,230,000	
										12/30/2009	\$ 19,280,000	\$ 37,510,000	Updated portfolio data from servicer & HAFA initial cap
										3/26/2010	\$ 2,470,000	\$ 39,980,000	Updated portfolio data from servicer
										7/14/2010	\$ (17,180,000)	\$ 22,800,000	Updated portfolio data from servicer
										9/30/2010	\$ 35,500,000	\$ 58,300,000	Initial FHA-2LP cap and initial 2MP cap
										9/30/2010	\$ 23,076,191	\$ 81,376,191	Updated portfolio data from servicer

	Servicer Modifying Borrowers' Loans	S					or incentive Payments					Adjustment Detail	s
Date	Name of Institution	City	State	Transaction Type	Investment Description	on E	Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
										1/6/2011	\$ (123)	\$ 81,376,068	Updated portfolio data from servicer
7/17/2009	Farmers State Bank	West Salem	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$	170,000	N/A		9/30/2009	\$ (90,000)	\$ 80,000	Updated portfolio data from servicer & HPDP initial cap
										12/30/2009	\$ 50,000	\$ 130,000	Updated portfolio data from servicer & HAFA
										3/26/2010	\$ 100,000		Updated portfolio data from servicer
										7/14/2010	\$ (130,000)	\$ 100,000	Updated portfolio data from servicer
	·		1			-				9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer Updated portfolio data from servicer & HPDP
7/17/2009	ShoreBank	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	1,410,000	N/A		9/30/2009	\$ 890,000		initial cap Updated portfolio data from servicer & HAFA
										12/30/2009	\$ 1,260,000	\$ 3,560,000	
										3/26/2010	\$ (20,000)	\$ 3,540,000	Updated portfolio data from servicer
										7/14/2010	\$ (240,000)	\$ 3,300,000	Updated portfolio data from servicer
										9/30/2010	\$ 471,446	\$ 3,771,446	Updated portfolio data from servicer
										1/6/2011	\$ (3)		Updated portfolio data from servicer
7/22/2009	American Home Mortgage Servicing, Inc	Coppell	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	1,272,490,000	N/A		9/30/2009			Updated portfolio data from servicer & HPDP initial cap
											, , , ,		Updated portfolio data from servicer & HAFA
										12/30/2009		\$ 1,469,270,000	
										3/26/2010	\$ 124,820,000	\$ 1,594,090,000	Updated portfolio data from servicer
										7/14/2010	\$ (289,990,000)	\$ 1,304,100,000	Updated portfolio data from servicer
										9/30/2010	\$ 1,690,508	\$ 1,305,790,508	Updated portfolio data from servicer
										10/15/2010	\$ 300,000	\$ 1,306,090,508	Transfer of cap due to servicing transfer
										11/16/2010	\$ (100,000)	\$ 1,305,990,508	Transfer of cap due to servicing transfer
										1/6/2011	\$ (1,173)	\$ 1,305,989,335	Updated portfolio data from servicer
										2/16/2011	\$ (500,000)	\$ 1,305,489,335	Transfer of cap due to servicing transfer
7/22/2009	Mortgage Center, LLC	Southfield	MI	Purchase	Financial Instrument for Home Loan Modifications	\$	4,210,000	N/A		9/30/2009	\$ 1,780,000	\$ 5,990,000	Updated portfolio data from servicer & HPDP initial cap
										12/30/2009	\$ 2,840,000	\$ 8,830,000	Updated portfolio data from servicer & HAFA initial cap
										3/26/2010	\$ 2,800,000		Updated portfolio data from servicer
											, ,		
										7/14/2010	\$ (5,730,000)		Updated portfolio data from servicer
										9/30/2010	\$ 2,658,280		Updated portfolio data from servicer
=/00/0000								21/2		1/6/2011	\$ (12)		Updated portfolio data from servicer Updated portfolio data from servicer & HPDP
7/22/2009	Mission Federal Credit Union	San Diego	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	860,000	N/A		9/30/2009	\$ (490,000)	\$ 370,000	initial cap Updated portfolio data from servicer & HAFA
										12/30/2009	\$ 6,750,000	\$ 7,120,000	
										3/26/2010	\$ (6,340,000)	\$ 780,000	Updated portfolio data from servicer
										7/14/2010	\$ (180,000)	\$ 600,000	Updated portfolio data from servicer
										9/30/2010	\$ 125,278	\$ 725,278	Updated portfolio data from servicer
7/29/2009	First Bank	St. Louis	МО	Purchase	Financial Instrument for Home Loan Modifications	\$	6,460,000	N/A		9/30/2009			Updated portfolio data from servicer & HPDP
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Servicer Modifying Borrowers' Loans					Cap of incentive Payments						Adjustment Details		
Date	Name of Institution	City	State	Transaction Type	Investment Description	on Behalf of Borrow to Servicers		Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
					,					12/30/2009	\$ 680,000	\$ 5,610,000	Updated portfolio data from servicer & HAFA initial cap
										3/26/2010	\$ 2,460,000	\$ 8,070,000	Updated portfolio data from servicer
										7/14/2010	\$ (2,470,000)	\$ 5,600,000	Updated portfolio data from servicer
										9/30/2010	\$ 2,523,114	\$ 8,123,114	Updated portfolio data from servicer
										1/6/2011	\$ (2)	\$ 8,123,112	Updated portfolio data from servicer
7/29/2009	Purdue Employees Federal Credit Union	West Lafayette	IN	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,0	090,000	N/A		9/30/2009	\$ (60,000)	\$ 1,030,000	
										12/30/2009	\$ 1,260,000	\$ 2,290,000	Updated portfolio data from servicer & HAFA initial cap
										3/26/2010	\$ 2,070,000	\$ 4,360,000	Updated portfolio data from servicer
										7/14/2010	\$ (3,960,000)	\$ 400,000	Updated portfolio data from servicer
										9/30/2010	\$ 180,222	\$ 580,222	Updated portfolio data from servicer
										1/6/2011	\$ (1)	\$ 580,221	Updated portfolio data from servicer Updated portfolio data from servicer & HPDP
7/29/2009	Wachovia Bank, N.A.	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	\$ 85,0	020,000	N/A		9/30/2009	\$ (37,700,000)	\$ 47,320,000	initial cap
										12/30/2009	\$ 26,160,000	\$ 73,480,000	Updated portfolio data from servicer & HAFA initial cap
										3/26/2010	\$ 9,820,000	\$ 83,300,000	Updated portfolio data from servicer
										7/14/2010	\$ (46,200,000)	\$ 37,100,000	Updated portfolio data from servicer
										9/30/2010	\$ (28,686,775)	\$ 8,413,225	Updated portfolio data from servicer
										12/3/2010	\$ (8,413,225)	\$ -	Termination of SPA Updated portfolio data from servicer & HPDP
7/31/2009	J.P.Morgan Chase Bank, NA	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,699,	720,000	N/A		9/30/2009	\$ (14,850,000)	\$ 2,684,870,000	initial cap Updated portfolio data from servicer & HPBP Updated portfolio data from servicer & HAFA
										12/30/2009	\$ 1,178,180,000	\$ 3,863,050,000	initial cap Updated portfolio data from servicer & PAPA Updated portfolio data from servicer & 2MP
										3/26/2010	\$ 1,006,580,000	\$ 4,869,630,000	initial cap
										7/14/2010	\$ (1,934,230,000)	\$ 2,935,400,000	Updated portfolio data from servicer Initial FHA-HAMP cap, Initial FHA-2LP cap,
										9/30/2010	\$ 72,400,000	\$ 3,007,800,000	and initial RD-HAMP
										9/30/2010	\$ 215,625,536	\$ 3,223,425,536	Updated portfolio data from servicer
										1/6/2011	\$ (3,636)	\$ 3,223,421,900	Updated portfolio data from servicer
										3/16/2011	\$ (100,000)	\$ 3,223,321,900	Transfer of cap due to servicing transfer Updated portfolio data from servicer & HPDP
7/31/2009	EMC Mortgage Corporation	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 707,3	380,000	N/A		9/30/2009	\$ (10,000)	\$ 707,370,000	
										12/30/2009	\$ 502,430,000	\$ 1,209,800,000	initial cap Updated portfolio data from servicer & 2MP
										3/26/2010	\$ (134,560,000)	\$ 1,075,240,000	
										7/14/2010	\$ (392,140,000)	\$ 683,100,000	Updated portfolio data from servicer Transfer of cap to Saxon Mortgage Services,
										7/16/2010	\$ (630,000)	\$ 682,470,000	
										9/30/2010	\$ 13,100,000	\$ 695,570,000	Initial FHA-HAMP cap and initial FHA-2LP cap
										9/30/2010	\$ (8,006,457)	\$ 687,563,543	Updated portfolio data from servicer
										10/15/2010	\$ (100,000)	\$ 687,463,543	Transfer of cap due to servicing transfer

Servicer Modifying Borrowers' Loans					Cap of incentive Payments					T	s		
Date	Name of Institution	City	State	Transaction Type	Investment Description		half of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
										12/15/2010	\$ (4,400,000)	\$ 683,063,543	Updated portfolio data from servicer
										1/6/2011	\$ (802)	\$ 683,062,741	Updated portfolio data from servicer
										2/16/2011	\$ (900,000)	\$ 682,162,741	Transfer of cap due to servicing transfer
										3/16/2011	\$ (4,000,000)	\$ 678,162,741	Transfer of cap due to servicing transfer
8/5/2009	Lake City Bank	Warsaw	IN	Purchase	Financial Instrument for Home Loan Modifications	\$	420,000	N/A		9/30/2009	\$ 180,000	\$ 600,000	
										12/30/2009	\$ (350,000)	\$ 250,000	Updated portfolio data from servicer & HAFA initial cap
										3/26/2010	\$ 20,000	\$ 270,000	Updated portfolio data from servicer
										7/14/2010	\$ (70,000)	\$ 200,000	Updated portfolio data from servicer
										9/30/2010	\$ 90,111	\$ 290,111	Updated portfolio data from servicer Updated portfolio data from servicer & HPDP
8/5/2009	Oakland Municipal Credit Union	Oakland	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	140,000	N/A		9/30/2009	\$ 290,000	\$ 430,000	
										12/30/2009	\$ 210,000	\$ 640,000	
										3/26/2010	\$ 170,000	\$ 810,000	Updated portfolio data from servicer
										7/14/2010	\$ (10,000)	\$ 800,000	Updated portfolio data from servicer
										9/30/2010	\$ (74,722)	\$ 725,278	Updated portfolio data from servicer
										1/6/2011	\$ (1)	\$ 725,277	Updated portfolio data from servicer Updated portfolio data from servicer & HPDP
8/5/2009	HomEq Servicing	North Highlands	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	674,000,000	N/A		9/30/2009	\$ (121,190,000)	\$ 552,810,000	
										12/30/2009	\$ (36,290,000)	\$ 516,520,000	
										3/26/2010	\$ 199,320,000	\$ 715,840,000	Updated portfolio data from servicer
										7/14/2010	\$ (189,040,000)	\$ 526,800,000	Updated portfolio data from servicer
										9/30/2010	\$ 38,626,728	\$ 565,426,728	Updated portfolio data from servicer
										10/15/2010	\$ (170,800,000)	\$ 394,626,728	Transfer of cap due to servicing transfer
										12/15/2010	\$ (22,200,000)	\$ 372,426,728	Updated portfolio data from servicer
										1/6/2011	\$ (549)	\$ 372,426,179	Updated portfolio data from servicer
										2/16/2011	\$ (900,000)	\$ 371,526,179	Transfer of cap due to servicing transfer Updated portfolio data from servicer & HPDP
8/12/2009	Litton Loan Servicing LP	Houston	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	774,900,000	N/A		9/30/2009	\$ 313,050,000	\$ 1,087,950,000	initial cap Updated portfolio data from servicer & HAFA
										12/30/2009	\$ 275,370,000	\$ 1,363,320,000	
										3/26/2010	\$ 278,910,000	\$ 1,642,230,000	Updated portfolio data from servicer
										7/14/2010	\$ (474,730,000)	\$ 1,167,500,000	Updated portfolio data from servicer
										8/13/2010	\$ (700,000)	\$ 1,166,800,000	Transfer of cap to due to servicing transfer
										9/15/2010	\$ (1,000,000)	\$ 1,165,800,000	Transfer of cap to due to servicing transfer
										9/30/2010	\$ (115,017,236)	\$ 1,050,782,764	Updated portfolio data from servicer
										10/15/2010	\$ (800,000)	\$ 1,049,982,764	Transfer of cap due to servicing transfer
										12/15/2010	\$ 800,000	\$ 1,050,782,764	Updated portfolio data from servicer

Servicer Modifying Borrowers' Loans						Cap of incentive Payments			Adjustment Details				
Date	Name of Institution	City	State	Transaction Type	Investment Description	on Behalf of Borrowers and to Servicers &	Pricing Mechanism Not		Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	
								L	1/6/2011	\$ (1,286)	1,050,781,478	Updated portfolio data from servicer	
									3/16/2011	\$ 8,800,000	1,059,581,478	Transfer of cap due to servicing transfer	
8/12/2009	PennyMac Loan Services, LLC	Calasbasa	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 6,210,000	N/A		9/30/2009	\$ (1,200,000)	5,010,000		
								L	12/30/2009	\$ 30,800,000	35,810,000	Updated portfolio data from servicer & HAFA initial cap	
									3/26/2010	\$ 23,200,000	59,010,000	Updated portfolio data from servicer Transfer of cap from CitiMortgage, Inc. due to	
								L	6/16/2010	\$ 2,710,000	61,720,000	servicing transfer	
								L	7/14/2010	\$ (18,020,000)	43,700,000	Updated portfolio data from servicer Transfer of cap from CitiMortgage, Inc. due to	
								L	7/16/2010	\$ 6,680,000	50,380,000	servicing transfer	
								-	8/13/2010	\$ 2,600,000	52,980,000	Transfer of cap to due to servicing transfer	
								F	9/15/2010	\$ (100,000)	52,880,000	Transfer of cap to due to servicing transfer	
								F	9/30/2010	\$ 200,000	53,080,000	Initial FHA-HAMP cap and 2MP initial cap	
								-	9/30/2010	\$ (1,423,197)	51,656,803	Updated portfolio data from servicer	
								-	11/16/2010	\$ 1,400,000	53,056,803	Transfer of cap due to servicing transfer	
								-	12/15/2010	\$ (100,000)	52,956,803	Updated portfolio data from servicer	
								-	1/6/2011	\$ (72)	52,956,731	Updated portfolio data from servicer	
								-	1/13/2011	\$ 4,100,000	57,056,731	Transfer of cap due to servicing transfer	
								H	2/16/2011	\$ (100,000)	56,956,731	Transfer of cap due to servicing transfer	
8/12/2000	Servis One, Inc.	Titusville	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 29,730,000	N/A	+	3/16/2011	\$ 4,000,000	60,956,731	Transfer of cap due to servicing transfer Updated portfolio data from servicer & HPDP	
6/12/2009	Servis Offe, Inc.	Titusville	FA	Fuicilase	Financial institution for Home Loan Woullications	\$ 29,730,000	IN/A	H	9/30/2009	\$ (25,510,000)	4,220,000	initial cap Updated portfolio data from servicer & HAFA	
								H	12/30/2009	\$ 520,000	4,740,000	initial cap	
									3/26/2010	\$ 4,330,000		Updated portfolio data from servicer Transfer of cap from CitiMortgage, Inc. due to	
									4/19/2010	\$ 230,000		servicing transfer	
								H	5/19/2010	\$ 850,000		Initial 2MP cap	
									7/14/2010	\$ (850,000)	, ,	Updated portfolio data from servicer	
									9/15/2010	\$ 100,000	, ,	Transfer of cap to due to servicing transfer	
									9/30/2010	\$ 100,000		Initial FHA-HAMP cap	
									9/30/2010	\$ 16,755,064		Updated portfolio data from servicer	
									10/15/2010			Transfer of cap due to servicing transfer	
								-	12/15/2010			Updated portfolio data from servicer	
								H	1/6/2011			Updated portfolio data from servicer	
								-	1/13/2011			Transfer of cap due to servicing transfer	
									2/16/2011		, ,	Transfer of cap due to servicing transfer	
I		1							3/16/2011	\$ 2,200,000	29,055,024	Transfer of cap due to servicing transfer	

	Servicer Modifying Borrowers' Loans	s				Cap of incentive Payments	I I				Adjustment Detai	ls
Date	Name of Institution	City	State	Transaction Type	Investment Description	on Behalf of Borrowers and to Servicers &	Pricing Mechanism No	ote	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
8/28/2009	OneWest Bank	Pasadena	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 668,440,000	N/A		10/2/2009	\$ 145,800,000	\$ 814,240,000	HPDP initial cap
									12/30/2009	\$ 1,355,930,000	\$ 2,170,170,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 121,180,000	\$ 2,291,350,000	Updated portfolio data from servicer
									7/14/2010	\$ (408,850,000)	\$ 1,882,500,000	Updated portfolio data from servicer
									9/30/2010	\$ 5,500,000	\$ 1,888,000,000	2MP initial cap
									9/30/2010	\$ (51,741,163)	\$ 1,836,258,837	Updated portfolio data from servicer
									1/6/2011	\$ (2,282)	\$ 1,836,256,555	Updated portfolio data from servicer
8/28/2009	Stanford Federal Credit Union	Palo Alto	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 300,000	N/A		10/2/2009	\$ 70,000	\$ 370,000	HPDP initial cap
									12/30/2009	\$ 2,680,000	\$ 3,050,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 350,000	\$ 3,400,000	Updated portfolio data from servicer
									7/14/2010	\$ (1,900,000)	\$ 1,500,000	Updated portfolio data from servicer
									9/30/2010	\$ (1,209,889)	\$ 290,111	Updated portfolio data from servicer
8/28/2009	RoundPoint Mortgage Servicing Corporation	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	\$ 570,000	N/A		10/2/2009	\$ 130,000	\$ 700,000	HPDP initial cap
									12/30/2009	\$ (310,000)	\$ 390,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 2,110,000	\$ 2,500,000	Updated portfolio data from servicer
									7/14/2010	\$ 8,300,000	\$ 10,800,000	Updated portfolio data from servicer
									9/30/2010	\$ 5,301,172	\$ 16,101,172	Updated portfolio data from servicer
									1/6/2011	\$ (22)	\$ 16,101,150	Updated portfolio data from servicer
									3/16/2011	\$ (400,000)	\$ 15,701,150	Transfer of cap due to servicing transfer
9/2/2009	Horicon Bank	Horicon	WI	Purchase	Financial Instrument for Home Loan Modifications	\$ 560,000	N/A		10/2/2009	\$ 130,000	\$ 690,000	HPDP initial cap
									12/30/2009	\$ 1,040,000	\$ 1,730,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ (1,680,000)	\$ 50,000	Updated portfolio data from servicer
									5/12/2010	\$ 1,260,000	\$ 1,310,000	Updated portfolio data from servicer
									7/14/2010	\$ (1,110,000)	\$ 200,000	Updated portfolio data from servicer
									9/30/2010	\$ 100,000	\$ 300,000	Initial RD-HAMP
									9/30/2010	\$ (9,889)	\$ 290,111	Updated portfolio data from servicer
9/2/2009 as amended on	Vantium Capital, Inc.dba Acqura Loan Services	Plano	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 6,000,000	N/A	10	10/2/2009	\$ 1,310,000	\$ 7,310,000	HPDP initial cap
8/27/2010									12/30/2009	\$ (3,390,000)	\$ 3,920,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 410,000	\$ 4,330,000	Updated portfolio data from servicer
									7/14/2010	\$ (730,000)	\$ 3,600,000	Updated portfolio data from servicer
									9/15/2010	\$ 4,700,000	\$ 8,300,000	Transfer of cap due to servicing transfer
									9/30/2010	\$ 117,764	\$ 8,417,764	Updated portfolio data from servicer
									11/16/2010	\$ 800,000	\$ 9,217,764	Transfer of cap due to servicing transfer

	Servicer Modifying Borrowers' Loans	3	1			Cap of Incentive Payments			Adiustment		Adjustment Detail	s
Date	Name of Institution	City	State	Transaction Type	Investment Description	on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment e Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									12/15/2010	\$ 2,700,000	\$ 11,917,764	Updated portfolio data from servicer
									1/6/2011	\$ (17)	\$ 11,917,747	Updated portfolio data from servicer
									1/13/2011	\$ 700,000	\$ 12,617,747	Transfer of cap due to servicing transfer
									2/16/2011	\$ 1,800,000	\$ 14,417,747	Transfer of cap due to servicing transfer
9/9/2009	Central Florida Educators Federal Credit Union	Lake Mary	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,250,000	N/A		10/2/2009	\$ 280,000	\$ 1,530,000	HPDP initial cap
									12/30/2009	\$ (750,000)	\$ 780,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 120,000	\$ 900,000	Updated portfolio data from servicer
									7/14/2010	\$ (300,000)	\$ 600,000	Updated portfolio data from servicer
									9/30/2010	\$ 270,334	\$ 870,334	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 870,333	Updated portfolio data from servicer
9/9/2009	U.S. Bank National Association	Owensboro	KY	Purchase	Financial Instrument for Home Loan Modifications	\$ 114,220,000	N/A		10/2/2009	\$ 24,920,000	\$ 139,140,000	HPDP initial cap
									12/30/2009	\$ 49,410,000	\$ 188,550,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 41,830,000	\$ 230,380,000	Updated portfolio data from servicer
									7/14/2010	\$ (85,780,000)	\$ 144,600,000	Updated portfolio data from servicer
									9/30/2010	\$ 36,574,444	\$ 181,174,444	Updated portfolio data from servicer
									1/6/2011	\$ (160)	\$ 181,174,284	Updated portfolio data from servicer
9/9/2009	CUC Mortgage Corporation	Albany	NY	Purchase	Financial Instrument for Home Loan Modifications	\$ 4,350,000	N/A		10/2/2009	\$ 950,000	\$ 5,300,000	HPDP initial cap
									12/30/2009	\$ 5,700,000	\$ 11,000,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 740,000	\$ 11,740,000	Updated portfolio data from servicer
									7/14/2010	\$ (1,440,000)	\$ 10,300,000	Updated portfolio data from servicer
									9/30/2010	\$ (6,673,610)	\$ 3,626,390	Updated portfolio data from servicer
									1/6/2011	\$ (5)	\$ 3,626,385	Updated portfolio data from servicer
9/11/2009	ORNL Federal Credit Union	Oak Ridge	TN	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,070,000	N/A		10/2/2009	\$ 460,000	\$ 2,530,000	HPDP initial cap Updated portfolio data from servicer & HAFA
									12/30/2009	\$ 2,730,000	\$ 5,260,000	
									3/26/2010	\$ 13,280,000	\$ 18,540,000	Updated portfolio data from servicer
									7/14/2010	\$ (13,540,000)	\$ 5,000,000	Updated portfolio data from servicer
									9/30/2010	\$ 1,817,613	\$ 6,817,613	Updated portfolio data from servicer
									1/6/2011	\$ (10)	\$ 6,817,603	Updated portfolio data from servicer
9/11/2009	Allstate Mortgage Loans & Investments, Inc.	Ocala	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 250,000	N/A		10/2/2009	\$ 60,000	\$ 310,000	HPDP initial cap Updated portfolio data from servicer & HAFA
									12/30/2009	\$ (80,000)	\$ 230,000	initial cap
									3/26/2010	\$ 280,000	\$ 510,000	Updated portfolio data from servicer
									7/14/2010	\$ (410,000)	\$ 100,000	Updated portfolio data from servicer
									9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer

	Servicer Modifying Borrowers' Loans	3				Cap of incentive Payments		Ţ			Adjustment Detai	ils
Date	Name of Institution	City	State	Transaction Type	Investment Description	on Behalf of Borrowers and to Servicers &	Pricing Mechanism No		Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
9/11/2009	Metropolitan National Bank	Little Rock	AR	Purchase	Financial Instrument for Home Loan Modifications	\$ 280,000	N/A		10/2/2009	\$ 70,000	\$ 350,000	HPDP initial cap
									12/30/2009	\$ 620,000	\$ 970,000	Updated portfolio data from servicer & HAFA initial cap
								ļ	3/26/2010	\$ 100,000	\$ 1,070,000	Updated portfolio data from servicer
								-	7/14/2010	\$ (670,000)	\$ 400,000	Updated portfolio data from servicer
								-	9/30/2010	\$ 35,167	\$ 435,167	Updated portfolio data from servicer
								-	1/6/2011	\$ (1)	\$ 435,166	Updated portfolio data from servicer
0/44/2000	For all in Constitution of Constitution	Lamana Oita	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 27,510,000	N/A		1/26/2011	\$ (435,166)	\$ <u>-</u>	Termination of SPA
9/11/2009	Franklin Credit Management Corporation	Jersey City	INJ	Pulchase	Financial instrument for nome Loan Woodincations	\$ 27,510,000	N/A	-	10/2/2009	\$ 6,010,000	\$ 33,520,000	HPDP initial cap Updated portfolio data from servicer & HAFA
								-	12/30/2009	\$ (19,750,000)		·
								-	3/26/2010	\$ (4,780,000)	, ,	Updated portfolio data from servicer
								-	7/14/2010	\$ (2,390,000)		Updated portfolio data from servicer
								-	9/30/2010	\$ 2,973,670	, ,	Updated portfolio data from servicer
								-	1/6/2011	\$ (3)		Updated portfolio data from servicer
9/16/2009	Bay Federal Credit Union	Capitola	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 410,000	N/A		2/16/2011 10/2/2009	\$ (1,800,000) \$ 90,000		Transfer of cap due to servicing transfer HPDP initial cap
								ŀ	12/30/2009		,	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 160,000		Updated portfolio data from servicer
									7/14/2010	\$ (120,000)		Updated portfolio data from servicer
									9/30/2010	\$ (1,419,778)		Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 580,221	Updated portfolio data from servicer
9/23/2009	AMS Servicing, LLC	Buffalo	NY	Purchase	Financial Instrument for Home Loan Modifications	\$ 4,390,000	N/A		10/2/2009	\$ 960,000	\$ 5,350,000	HPDP initial cap
									12/30/2009	\$ (3,090,000)	\$ 2,260,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 230,000	\$ 2,490,000	Updated portfolio data from servicer
									7/14/2010	\$ 5,310,000	\$ 7,800,000	Updated portfolio data from servicer
								-	9/30/2010	\$ 323,114	\$ 8,123,114	Updated portfolio data from servicer
								-	1/6/2011	\$ (12)	\$ 8,123,102	Updated portfolio data from servicer
									3/16/2011	\$ 600,000	\$ 8,723,102	Transfer of cap due to servicing transfer
9/23/2009	Schools Financial Credit Union	Sacramento	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 390,000	N/A	-	10/2/2009	\$ 90,000	\$ 480,000	HPDP initial cap Updated portfolio data from servicer & HAFA
								-	12/30/2009	\$ 940,000	\$ 1,420,000	initial cap
								-	3/26/2010	\$ (980,000)	\$ 440,000	Updated portfolio data from servicer
								-	7/14/2010	, , ,		Updated portfolio data from servicer
								-	9/30/2010		, ,	Updated portfolio data from servicer
		1							1/6/2011	\$ (2)	\$ 1,450,554	Updated portfolio data from servicer

	Servicer Modifying Borrowers' Loar	ıs				Cap of incentive Payments		Ī.			Adjustment Detai	ls
Date	Name of Institution	City	State	Transaction Type	Investment Description	on Behalf of Borrowers and to Servicers &	Pricing Mechanism N	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
9/23/2009	Glass City Federal Credit Union	Maumee	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 230,000	N/A		10/2/2009	\$ 60,000	290,000	HPDP initial cap
									12/30/2009	\$ (10,000)	280,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 130,000	410,000	Updated portfolio data from servicer
									7/14/2010	\$ (110,000)	300,000	Updated portfolio data from servicer
									9/30/2010	\$ (9,889)	290,111	Updated portfolio data from servicer
9/23/2009	Central Jersey Federal Credit Union	Woodbridge	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 30,000	N/A		10/2/2009	\$ 10,000	40,000	HPDP initial cap
									12/30/2009	\$ 120,000	160,000	Updated portfolio data from servicer & HAFA initial cap
								ļ	3/26/2010	\$ 10,000	170,000	Updated portfolio data from servicer
								ļ	7/14/2010	\$ (70,000)	100,000	Updated portfolio data from servicer
								-	9/30/2010	\$ 45,056	145,056	Updated portfolio data from servicer
									10/29/2010	\$ (145,056)	-	Termination of SPA
9/23/2009	Yadkin Valley Bank	Elkin	NC	Purchase	Financial Instrument for Home Loan Modifications	\$ 240,000	N/A	•	10/2/2009	\$ 60,000	300,000	HPDP initial cap Updated portfolio data from servicer & HAFA
								•	12/30/2009	\$ 350,000	650,000	initial cap
								ļ	3/26/2010	\$ 1,360,000	2,010,000	Updated portfolio data from servicer
									7/14/2010	\$ (1,810,000)	200,000	Updated portfolio data from servicer
								-	9/30/2010	\$ 235,167	435,167	Updated portfolio data from servicer
									1/6/2011	\$ (1)	435,166	Updated portfolio data from servicer
9/25/2009	SEFCU	Albany	NY	Purchase	Financial Instrument for Home Loan Modifications	\$ 440,000	N/A	ŀ	10/2/2009	\$ 100,000	540,000	HPDP initial cap Updated portfolio data from servicer & HAFA
								ŀ	12/30/2009	\$ 20,000	560,000	initial cap
								ŀ	3/26/2010	\$ (290,000)	270,000	Updated portfolio data from servicer
								ŀ	7/14/2010	\$ (70,000)	200,000	Updated portfolio data from servicer
40/44/0000			1				21/2		9/30/2010	\$ (54,944)	145,056	Updated portfolio data from servicer Updated portfolio data from servicer & HAFA
10/14/2009	Great Lakes Credit Union	North Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 570,000	N/A	ŀ	12/30/2009	\$ 1,030,000	1,600,000	
								ŀ	3/26/2010	\$ (880,000)	720,000	Updated portfolio data from servicer
									7/14/2010	\$ (320,000)	400,000	Updated portfolio data from servicer
									9/30/2010	\$ 180,222	580,222	Updated portfolio data from servicer
10/14/2000	Martenes Classing Comparation	Tulsa	OK	Durahasa	Financial Instrument for Home Loan Modifications	\$ 4,860,000	N/A		1/6/2011	\$ (1)	580,221	Updated portfolio data from servicer Updated portfolio data from servicer & HAFA
10/14/2009	Mortgage Clearing Corporation	Tuisa	OK	Purchase	Financial instrument for Home Loan Modifications	\$ 4,000,000	IN/A	-	12/30/2009	\$ (2,900,000)	1,960,000	initial cap
									3/26/2010	\$ (1,600,000)	360,000	Updated portfolio data from servicer
								ŀ	7/14/2010	,		Updated portfolio data from servicer
								ŀ	9/30/2010	\$ 45,056	,	Updated portfolio data from servicer
10/21/2000	United Rank Martgage Corporation	Grand Panida	MI	Durchasa	Financial Instrument for Home Lean Medifications	\$ 410,000	N/A		3/9/2011	\$ (145,056)		Termination of SPA
10/21/2009	United Bank Mortgage Corporation	Grand Rapids	IVII	Purchase	Financial Instrument for Home Loan Modifications	φ 410,000	N/A	l	1/22/2010	\$ 20,000	430,000	Updated HPDP cap & HAFA initial cap

	Servicer Modifying Borrowers' Loans	i					of Incentive Payments	Daisiasa		Adjustment	1	Adjustment Detail	s
Date	Name of Institution	City	State	Transaction Type	Investment Description	on Be	half of Borrowers and to Servicers &	Pricing Mechanism	Note		Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
										3/26/2010	\$ 400,000	\$ 830,000	Updated portfolio data from servicer
										7/14/2010	\$ (430,000)	\$ 400,000	Updated portfolio data from servicer
										9/30/2010	\$ 180,222	\$ 580,222	Updated portfolio data from servicer
										1/6/2011	\$ (1)	\$ 580,221	Updated portfolio data from servicer
10/23/2009	Bank United	Miami Lakes	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	93,660,000	N/A		1/22/2010	\$ 4,370,000	\$ 98,030,000	Updated HPDP cap & HAFA initial cap
										3/26/2010	\$ 23,880,000	\$ 121,910,000	Updated portfolio data from servicer
										7/14/2010	\$ (16,610,000)	\$ 105,300,000	Updated portfolio data from servicer
										9/30/2010	\$ 1,751,033	\$ 107,051,033	Updated portfolio data from servicer
										1/6/2011	\$ (77)	\$ 107,050,956	Updated portfolio data from servicer
										3/16/2011	\$ (9,900,000)	\$ 97,150,956	Transfer of cap due to servicing transfer
10/23/2009	IC Federal Credit Union	Fitchburg	MA	Purchase	Financial Instrument for Home Loan Modifications	\$	760,000	N/A		1/22/2010	\$ 40,000	\$ 800,000	Updated HPDP cap & HAFA initial cap
										3/26/2010	\$ (760,000)	\$ 40,000	Updated portfolio data from servicer
										5/12/2010	\$ 2,630,000	\$ 2,670,000	Updated portfolio data from servicer
										7/14/2010	\$ (770,000)	\$ 1,900,000	Updated portfolio data from servicer
										9/30/2010	\$ 565,945	\$ 2,465,945	Updated portfolio data from servicer
										1/6/2011	\$ (4)	\$ 2,465,941	Updated portfolio data from servicer
10/28/2009	Harleysville National Bank & Trust Company	Harleysville	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	1,070,000	N/A		4/21/2010	\$ (1,070,000)	\$ -	Termination of SPA
10/28/2009	Members Mortgage Company, Inc	Woburn	MA	Purchase	Financial Instrument for Home Loan Modifications	\$	510,000	N/A		4/21/2010	\$ (510,000)	\$ -	Termination of SPA
10/30/2009	DuPage Credit Union	Naperville	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	70,000	N/A		1/22/2010	\$ 10,000	\$ 80,000	Updated HPDP cap & HAFA initial cap
										3/26/2010	\$ 10,000	\$ 90,000	Updated portfolio data from servicer
										7/14/2010	\$ 10,000	\$ 100,000	Updated portfolio data from servicer
										9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
11/6/2009	Los Alamos National Bank	Los Alamos	NM	Purchase	Financial Instrument for Home Loan Modifications	\$	700,000	N/A		1/22/2010	\$ 40,000	\$ 740,000	Updated HPDP cap & HAFA initial cap
										3/26/2010	\$ 50,000	\$ 790,000	Updated portfolio data from servicer
										7/14/2010	\$ 1,310,000	\$ 2,100,000	Updated portfolio data from servicer
										9/30/2010	\$ 75,834	\$ 2,175,834	Updated portfolio data from servicer
										1/6/2011	\$ (3)	\$ 2,175,831	Updated portfolio data from servicer
11/18/2009	Quantum Servicing Corporation	Tampa	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	18,960,000	N/A		1/22/2010	\$ 890,000	\$ 19,850,000	Updated HPDP cap & HAFA initial cap
										3/26/2010	\$ 3,840,000	\$ 23,690,000	Updated portfolio data from servicer
										7/14/2010	\$ (2,890,000)	\$ 20,800,000	Updated portfolio data from servicer
										9/30/2010	\$ 9,661,676	\$ 30,461,676	Updated portfolio data from servicer
										1/6/2011	\$ (46)	\$ 30,461,630	Updated portfolio data from servicer
										1/13/2011	\$ 1,600,000	\$ 32,061,630	Transfer of cap due to servicing transfer

	Servicer Modifying Borrowers' Loans	S				Cap of incentive Payments		L			Adjustm	nent Details	3
Date	Name of Institution	City	State	Transaction Type	Investment Description	on Behalf of Borrowers and to Servicers &	Pricing Mechanism Not		Adjustment Date	Cap Adjustment Amount	Adjuste	ed Cap	Reason for Adjustment
									2/16/2011	\$ 1,400,000	\$ 3:	33,461,630	Transfer of cap due to servicing transfer
11/18/2009	Hillsdale County National Bank	Hillsdale	MI	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,670,000	N/A		1/22/2010	\$ 80,000	\$	1,750,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 330,000	\$ 2	2,080,000	Updated portfolio data from servicer
									7/14/2010	\$ (1,080,000) \$	1,000,000	Updated portfolio data from servicer
									9/30/2010	\$ 160,445	\$	1,160,445	Updated portfolio data from servicer
									1/6/2011	\$ (1	\$	1,160,444	Updated portfolio data from servicer
11/18/2009	QLending, Inc.	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 20,000	N/A		1/22/2010	\$	\$	20,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ (10,000) \$	10,000	Updated portfolio data from servicer
									7/14/2010	\$ 90,000	\$	100,000	Updated portfolio data from servicer
									9/30/2010	\$ 45,056	\$	145,056	Updated portfolio data from servicer
11/25/2009	Marix Servicing, LLC	Phoenix	AZ	Purchase	Financial Instrument for Home Loan Modifications	\$ 20,360,000	N/A		1/22/2010	\$ 950,000	\$ 2	21,310,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ (17,880,000) \$;		Updated portfolio data from servicer
									6/16/2010	\$ 1,030,000	\$ 4		Transfer of cap from CitiMortgage, Inc. due to servicing transfer
									7/14/2010	\$ (1,160,000) \$;	3,300,000	Updated portfolio data from servicer
									8/13/2010	\$ 800,000	\$ 4	4,100,000	Transfer of cap due to servicing transfer
									9/30/2010	\$ 200,000	\$ 4	4,300,000	Initial FHA-HAMP cap and initial RD-HAMP
									9/30/2010	\$ 1,357,168	\$:	5,657,168	Updated portfolio data from servicer
									1/6/2011	\$ (1	\$:	5,657,167	Updated portfolio data from servicer
								_	3/16/2011	\$ 5,700,000	\$ 1	1,357,167	Transfer of cap due to servicing transfer
	Home Financing Center, Inc	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 230,000	N/A	_	4/21/2010	\$ (230,000) \$		Termination of SPA
11/25/2009	First Keystone Bank	Media	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,280,000	N/A		1/22/2010	\$ 50,000	\$	1,330,000	Updated HPDP cap & HAFA initial cap
								L	3/26/2010	\$ 1,020,000	\$ 2	2,350,000	Updated portfolio data from servicer
								L	7/14/2010	\$ (950,000) \$	1,400,000	Updated portfolio data from servicer
								L	9/30/2010	\$ 50,556	\$	1,450,556	Updated portfolio data from servicer
									1/6/2011	\$ (2	\$	1,450,554	Updated portfolio data from servicer
12/4/2009	Community Bank & Trust Company	Clarks Summit	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 380,000	N/A	-	1/22/2010	\$ 10,000	\$	390,000	Updated HPDP cap & HAFA initial cap
								L	3/26/2010	\$ 520,000	\$	910,000	Updated portfolio data from servicer
									7/14/2010	\$ (810,000) \$	100,000	Updated portfolio data from servicer
									9/30/2010	\$ 45,056	\$	145,056	Updated portfolio data from servicer
12/4/2009	Idaho Housing and Finance Association	Boise	ID	Purchase	Financial Instrument for Home Loan Modifications	\$ 9,430,000	N/A	F	1/22/2010	\$ 440,000	\$ 9	9,870,000	Updated HPDP cap & HAFA initial cap
								L	3/26/2010	\$ 14,480,000	\$ 24	24,350,000	Updated portfolio data from servicer
								L	5/26/2010	\$ (24,200,000) \$	150,000	Updated portfolio data from servicer
								L	7/14/2010	\$ 150,000	\$	300,000	Updated portfolio data from servicer

	Servicer Modifying Borrowers' Loans	S				Cap of Incentive Payr		5		Adjustment	T.	Adjustment Detail	s
Date	Name of Institution	City	State	Transaction Type	Investment Description	on Behalf of Borrower to Servicers &		Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
										9/30/2010	\$ (9,889)	\$ 290,111	Updated portfolio data from servicer
12/9/2009	Spirit of Alaska Federal Credit Union	Fairbanks	AK	Purchase	Financial Instrument for Home Loan Modifications	\$ 36	0,000	N/A		1/22/2010	\$ 10,000	\$ 370,000	Updated HPDP cap & HAFA initial cap
										3/26/2010	\$ 850,000	\$ 1,220,000	Updated portfolio data from servicer
										7/14/2010	\$ (120,000)	\$ 1,100,000	Updated portfolio data from servicer
										9/30/2010	\$ 100,000	\$ 1,200,000	Initial FHA-HAMP cap
										9/30/2010	\$ 105,500	\$ 1,305,500	Updated portfolio data from servicer
										1/6/2011	\$ (2)	\$ 1,305,498	Updated portfolio data from servicer
										2/17/2011	\$ (1,305,498)	\$ -	Termination of SPA
12/9/2009	American Eagle Federal Credit Union	East Hartford	СТ	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,59	0,000	N/A		1/22/2010	\$ 70,000	\$ 1,660,000	Updated HPDP cap & HAFA initial cap
										3/26/2010	\$ (290,000)	\$ 1,370,000	Updated portfolio data from servicer
										7/14/2010	\$ (570,000)	\$ 800,000	Updated portfolio data from servicer
										9/30/2010	\$ 70,334	\$ 870,334	Updated portfolio data from servicer
										1/6/2011	\$ (1)	\$ 870,333	Updated portfolio data from servicer
12/9/2009	Silver State Schools Credit Union	Las Vegas	NV	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,88	0,000	N/A		1/22/2010	\$ 90,000	\$ 1,970,000	Updated HPDP cap & HAFA initial cap
										3/26/2010	\$ 1,110,000	\$ 3,080,000	Updated portfolio data from servicer
										7/14/2010	\$ (1,180,000)	\$ 1,900,000	Updated portfolio data from servicer
										9/30/2010	\$ 275,834	\$ 2,175,834	Updated portfolio data from servicer
										1/6/2011	\$ (2)	\$ 2,175,832	Updated portfolio data from servicer
12/9/2009	Fidelity Homestead Savings Bank	New Orleans	LA	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,94	0,000	N/A		1/22/2010	\$ 140,000	\$ 3,080,000	Updated HPDP cap & HAFA initial cap
										3/26/2010	\$ 6,300,000	\$ 9,380,000	Updated portfolio data from servicer
										7/14/2010	\$ (1,980,000)	\$ 7,400,000	Updated portfolio data from servicer
										9/30/2010	\$ (6,384,611)	\$ 1,015,389	Updated portfolio data from servicer
										1/6/2011	\$ (1)	\$ 1,015,388	Updated portfolio data from servicer
12/9/2009	Bay Gulf Credit Union	Tampa	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 23	0,000	N/A		1/22/2010	\$ 10,000	\$ 240,000	Updated HPDP cap & HAFA initial cap
										3/26/2010	\$ 440,000	\$ 680,000	Updated portfolio data from servicer
										7/14/2010	\$ (80,000)	\$ 600,000	Updated portfolio data from servicer
										9/30/2010	\$ (19,778)	\$ 580,222	Updated portfolio data from servicer
										10/15/2010	\$ (580,222)	\$ -	Termination of SPA
12/9/2009	The Golden 1 Credit Union	Sacramento	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 6,16	0,000	N/A		1/22/2010	\$ 290,000	\$ 6,450,000	Updated HPDP cap & HAFA initial cap
										3/26/2010	\$ 40,000	\$ 6,490,000	Updated portfolio data from servicer
										7/14/2010	\$ (2,890,000)	\$ 3,600,000	Updated portfolio data from servicer
										9/30/2010	\$ 606,612	\$ 4,206,612	Updated portfolio data from servicer
										1/6/2011	\$ (4)	\$ 4,206,608	Updated portfolio data from servicer

	Servicer Modifying Borrowers' Loa	ans		-		Cap of incentive Payments	Deining		Adjustment		Adjustment Deta	ils
Date	Name of Institution	City	State	Transaction Type	Investment Description	on Behalf of Borrowers and to Servicers &	Pricing Mechanism N	Note	Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
12/9/2009	Sterling Savings Bank	Spokane	WA	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,250,000	N/A		1/22/2010	\$ 100,000	\$ 2,350,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ (740,000)	\$ 1,610,000	Updated portfolio data from servicer
									7/14/2010	\$ (710,000)	\$ 900,000	Updated portfolio data from servicer
									9/30/2010	\$ 550,556	\$ 1,450,556	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 1,450,555	Updated portfolio data from servicer
12/11/2009	HomeStar Bank & Financial Services	Manteno	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 310,000	N/A		1/22/2010	\$ 20,000	\$ 330,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 820,000	\$ 1,150,000	Updated portfolio data from servicer
									7/14/2010	\$ (350,000)	\$ 800,000	Updated portfolio data from servicer
									9/30/2010	\$ 70,334	\$ 870,334	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 870,333	Updated portfolio data from servicer
12/11/2009	Glenview State Bank	Glenview	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 370,000	N/A		1/22/2010	\$ 20,000	\$ 390,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 1,250,000	\$ 1,640,000	Updated portfolio data from servicer
									5/26/2010	\$ (1,640,000)	\$ -	Termination of SPA
12/11/2009	Verity Credit Union	Seattle	WA	Purchase	Financial Instrument for Home Loan Modifications	\$ 600,000	N/A		1/22/2010	\$ 30,000	\$ 630,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 400,000	\$ 1,030,000	Updated portfolio data from servicer
									7/14/2010	\$ (330,000)	\$ 700,000	Updated portfolio data from servicer
									9/30/2010	\$ 25,278	\$ 725,278	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 725,277	Updated portfolio data from servicer
									2/17/2011	\$ (725,277)	\$ -	Termination of SPA
12/11/2009	Hartford Savings Bank	Hartford	WI	Purchase	Financial Instrument for Home Loan Modifications	\$ 630,000	N/A		1/22/2010	\$ 30,000	\$ 660,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 800,000	\$ 1,460,000	Updated portfolio data from servicer
									7/14/2010	\$ (360,000)	\$ 1,100,000	Updated portfolio data from servicer
									9/30/2010	\$ 60,445	\$ 1,160,445	Updated portfolio data from servicer
									1/6/2011	\$ (2)	\$ 1,160,443	Updated portfolio data from servicer
	The Bryn Mawr Trust Co.	Bryn Mawr	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 150,000	N/A		4/21/2010	\$ (150,000)	\$ -	Termination of SPA
12/16/2009	Citizens 1st National Bank	Spring Valley	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 620,000	N/A		1/22/2010	\$ 30,000	\$ 650,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ (580,000)	\$ 70,000	Updated portfolio data from servicer
									7/14/2010	\$ 1,430,000	\$ 1,500,000	Updated portfolio data from servicer
									9/30/2010	\$ 95,612	\$ 1,595,612	Updated portfolio data from servicer
									1/6/2011	\$ (2)	\$ 1,595,610	Updated portfolio data from servicer
12/16/2009	Golden Plains Credit Union	Garden City	KS	Purchase	Financial Instrument for Home Loan Modifications	\$ 170,000	N/A		1/22/2010	\$ 10,000	\$ 180,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 30,000	\$ 210,000	Updated portfolio data from servicer
								Į	7/14/2010	\$ (10,000)	\$ 200,000	Updated portfolio data from servicer

	Servicer Modifying Borrowers' Loans	S		-		Cap of Incentive Payments	Pricing		Adjustment		Adjustment Deta	ils
Date	Name of Institution	City	State	Transaction Type	Investment Description	on Behalf of Borrowers and to Servicers &	Mechanism	Note	Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									9/30/2010	\$ 90,111	\$ 290,111	Updated portfolio data from servicer
									2/17/2011	\$ (290,111)	\$ -	· Termination of SPA
12/16/2009	First Federal Savings and Loan Association of Lakewood	Lakewood	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 3,460,000	N/A		1/22/2010	\$ 160,000	\$ 3,620,000	Updated HPDP cap & HAFA initial cap
									4/21/2010	\$ (3,620,000)	\$ -	Termination of SPA
12/16/2009	Sound Community Bank	Seattle	WA	Purchase	Financial Instrument for Home Loan Modifications	\$ 440,000	N/A		1/22/2010	\$ 20,000	\$ 460,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 1,430,000		Updated portfolio data from servicer
									7/14/2010	\$ (390,000)		Updated portfolio data from servicer
									9/8/2010	\$ (1,500,000)	\$ -	· Termination of SPA
12/16/2009	Horizon Bank, NA	Michigan City	IN	Purchase	Financial Instrument for Home Loan Modifications	\$ 700,000	N/A		1/22/2010	\$ 30,000	\$ 730,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 1,740,000		Updated portfolio data from servicer
									7/14/2010	\$ (1,870,000)		Updated portfolio data from servicer
									9/30/2010	\$ 850,556		6 Updated portfolio data from servicer
									1/6/2011	\$ (2)		Updated portfolio data from servicer
12/16/2009	Park View Federal Savings Bank	Solon	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 760,000	N/A		1/22/2010	\$ 40,000		Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 140,000		Updated portfolio data from servicer
									7/14/2010	\$ (140,000)	\$ 800,000	Updated portfolio data from servicer
									9/30/2010	\$ 70,334		Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 870,333	Updated portfolio data from servicer
12/23/2009	Iberiabank	Sarasota	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 4,230,000	N/A		1/22/2010	\$ 200,000	\$ 4,430,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ (1,470,000)	\$ 2,960,000	Updated portfolio data from servicer
									7/14/2010	\$ (1,560,000)	\$ 1,400,000	Updated portfolio data from servicer
									9/30/2010	\$ 5,852,780	\$ 7,252,780	Updated portfolio data from servicer
									1/6/2011	\$ (11)	\$ 7,252,769	Updated portfolio data from servicer
12/23/2009	Grafton Suburban Credit Union	North Grafton	MA	Purchase	Financial Instrument for Home Loan Modifications	\$ 340,000	N/A		1/22/2010	\$ 20,000	\$ 360,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ (320,000)	\$ 40,000	Updated portfolio data from servicer
									7/14/2010	\$ 760,000	\$ 800,000	Updated portfolio data from servicer
									9/30/2010	\$ (74,722)	\$ 725,278	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 725,277	Updated portfolio data from servicer
12/23/2009	Eaton National Bank & Trust Company	Eaton	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 60,000	N/A		1/22/2010	\$ -	\$ 60,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 90,000	\$ 150,000	Updated portfolio data from servicer
									7/14/2010	\$ 50,000	\$ 200,000	Updated portfolio data from servicer
									9/30/2010	\$ (54,944)	\$ 145,056	Updated portfolio data from servicer
12/23/2009	Tempe Schools Credit Union	Tempe	AZ	Purchase	Financial Instrument for Home Loan Modifications	\$ 110,000	N/A		1/22/2010	\$ -	\$ 110,000	Updated HPDP cap & HAFA initial cap

	Servicer Modifying Borrowers' Loans	3				Cap of Incentive Payments			Adiustment		Adjustment Detai	ls
Date	Name of Institution	City	State	Transaction Type	Investment Description	on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									3/26/2010	\$ (20,000)	\$ 90,000	Updated portfolio data from servicer
									7/14/2010	\$ 10,000	\$ 100,000	Updated portfolio data from servicer
									9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									12/8/2010	\$ (145,056)	\$ -	Termination of SPA
1/13/2010	Fresno County Federal Credit Union	Fresno	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 260,000	N/A		3/26/2010	\$ 480,000	\$ 740,000	Updated portfolio data from servicer
									7/14/2010	\$ (140,000)	\$ 600,000	Updated portfolio data from servicer
									9/30/2010	\$ (19,778)	\$ 580,222	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 580,221	Updated portfolio data from servicer
1/13/2010	Roebling Bank	Roebling	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 240,000	N/A		3/26/2010	\$ 610,000	\$ 850,000	Updated portfolio data from servicer
									7/14/2010	\$ 50,000	\$ 900,000	Updated portfolio data from servicer
									9/30/2010	\$ (29,666)	\$ 870,334	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 870,333	Updated portfolio data from servicer
1/13/2010	First National Bank of Grant Park	Grant Park	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 140,000	N/A		3/26/2010	\$ 150,000	\$ 290,000	Updated portfolio data from servicer
									7/14/2010	\$ 10,000	\$ 300,000	Updated portfolio data from servicer
									9/30/2010	\$ (9,889)	\$ 290,111	Updated portfolio data from servicer
									1/26/2011	\$ (290,111)	\$ -	Termination of SPA
1/13/2010	Specialized Loan Servicing, LLC	Highlands Ranch	СО	Purchase	Financial Instrument for Home Loan Modifications	\$ 64,150,000	N/A		3/26/2010	\$ (51,240,000)	\$ 12,910,000	Updated portfolio data from servicer Transfer of cap from CitiMortgage, Inc. due to
									5/14/2010	\$ 3,000,000	\$ 15,910,000	servicing transfer Transfer of cap from CitiMortgage, Inc. due to
									6/16/2010	\$ 4,860,000	\$ 20,770,000	servicing transfer
									7/14/2010	\$ 3,630,000	\$ 24,400,000	Updated portfolio data from servicer Transfer of cap from CitiMortgage, Inc. due to
									7/16/2010	\$ 330,000	\$ 24,730,000	servicing transfer
									8/13/2010	\$ 700,000	\$ 25,430,000	Transfer of cap due to servicing transfer
									9/15/2010	\$ 200,000	\$ 25,630,000	Transfer of cap due to servicing transfer
									9/30/2010	\$ (1,695,826)	\$ 23,934,174	Updated portfolio data from servicer
									11/16/2010	\$ 200,000	\$ 24,134,174	Transfer of cap due to servicing transfer
									1/6/2011	\$ (32)	\$ 24,134,142	Updated portfolio data from servicer
									1/13/2011	\$ 1,500,000	\$ 25,634,142	Transfer of cap due to servicing transfer
1/12/2010	Greater Nevada Mortgage Services	Carson City	NV	Purchase	Financial Instrument for Home Loan Modifications	\$ 770,000	N/A		3/16/2011			Transfer of cap due to servicing transfer
1/13/2010	Greater revada mortgage Services	Carson City	INV	ruichase	i manda instrument for nome Loan Mounications	φ 770,000	IN/A		3/26/2010	\$ 8,680,000		Updated portfolio data from servicer
									7/14/2010	\$ (8,750,000)		Updated portfolio data from servicer
			+ +						9/30/2010			Updated portfolio data from servicer
1/15/2010	Digital Endaral Cradit Union	Marlharaugh	MA	Duroboos	Financial Instrument for Home Lean Medifications	\$ 2,050,000	NI/A		1/6/2011	\$ (1)	\$ 870,333	Updated portfolio data from servicer
1/15/2010	Digital Federal Credit Union	Marlborough	MA	Purchase	Financial Instrument for Home Loan Modifications	\$ 3,050,000	N/A		3/26/2010	\$ 12,190,000	\$ 15,240,000	Updated portfolio data from servicer

	Servicer Modifying Borrowers' Loans	s	, 1			Cap of Incentive Payments	.		Adiustment		Adjustment Detai	ls
Date	Name of Institution	City	State	Transaction Type	Investment Description	on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									5/14/2010	\$ (15,240,000)	\$ -	Termination of SPA
1/29/2010	iServe Residential Lending, LLC	San Diego	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 960,000	N/A		3/26/2010	\$ (730,000)	\$ 230,000	Updated portfolio data from servicer
									7/14/2010	\$ 370,000	\$ 600,000	Updated portfolio data from servicer
									9/30/2010	\$ 200,000	\$ 800,000	Initial FHA-HAMP cap and initial 2MP cap
									9/30/2010	\$ (364,833)	\$ 435,167	Updated portfolio data from servicer
									11/16/2010	\$ 100,000	\$ 535,167	Transfer of cap due to servicing transfer
									1/6/2011	\$ (1)	\$ 535,166	Updated portfolio data from servicer
1/29/2010	United Bank	Griffin	GA	Purchase	Financial Instrument for Home Loan Modifications	\$ 540,000	N/A		3/26/2010	\$ 160,000	\$ 700,000	Updated portfolio data from servicer
									9/30/2010	\$ 25,278	\$ 725,278	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 725,277	Updated portfolio data from servicer
3/3/2010	Urban Trust Bank	Lake Mary	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,060,000	N/A		7/14/2010	\$ 4,440,000	\$ 5,500,000	Updated portfolio data from servicer
									9/24/2010	\$ (5,500,000)	\$ -	Termination of SPA
3/5/2010	iServe Servicing, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 28,040,000	N/A		5/26/2010	\$ 120,000	\$ 28,160,000	Initial 2MP cap
									7/14/2010	\$ (12,660,000)	\$ 15,500,000	Updated portfolio data from servicer
									9/30/2010	\$ 100,000	\$ 15,600,000	Initial FHA-HAMP cap
									9/30/2010	\$ (3,125,218)	\$ 12,474,782	Updated portfolio data from servicer
									11/16/2010	\$ 800,000	\$ 13,274,782	Transfer of cap due to servicing transfer
									1/6/2011	\$ (20)	\$ 13,274,762	Updated portfolio data from servicer
3/10/2010	Navy Federal Credit Union	Vienna	VA	Purchase	Financial Instrument for Home Loan Modifications	\$ 60,780,000	N/A		7/14/2010	\$ (44,880,000)	\$ 15,900,000	Updated portfolio data from servicer
									9/30/2010	\$ 1,071,505	\$ 16,971,505	Updated portfolio data from servicer
									1/6/2011	\$ (23)	\$ 16,971,482	Updated portfolio data from servicer
3/10/2010	Vist Financial Corp	Wyomissing	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 300,000	N/A		7/14/2010	\$ 400,000	\$ 700,000	Updated portfolio data from servicer
									9/30/2010	\$ 25,278	\$ 725,278	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 725,277	Updated portfolio data from servicer
4/14/2010	Midwest Bank and Trust Co.	Elmwood Park	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 300,000	N/A		7/14/2010	\$ 300,000	\$ 600,000	Updated portfolio data from servicer
									9/30/2010	\$ (19,778)	\$ 580,222	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 580,221	Updated portfolio data from servicer
4/14/2010	Wealthbridge Mortgage Corp	Beaverton	OR	Purchase	Financial Instrument for Home Loan Modifications	\$ 6,550,000	N/A		7/14/2010	\$ (150,000)	\$ 6,400,000	Updated portfolio data from servicer
									9/15/2010	\$ 1,600,000	\$ 8,000,000	Transfer of cap due to servicing transfer
									9/30/2010	\$ (4,352,173)	\$ 3,647,827	Updated portfolio data from servicer
									1/6/2011	\$ (5)	\$ 3,647,822	Updated portfolio data from servicer
5/21/2010	Aurora Financial Group, Inc.	Marlton	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 10,000	N/A	4, 8	5/26/2010	\$ 30,000	\$ 40,000	Updated FHA-HAMP cap
									9/30/2010	\$ 250,111	\$ 290,111	Updated portfolio data from servicer

	Servicer Modifying Borrowers' Loan	s				Cap of Incentiv						Adjustment Deta	ils
Date	Name of Institution	City	State	Transaction Type	Investment Description	on Behalf of Bo		Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
6/16/2010	Selene Financial, L.P.	Houston	TX	Transfer	Financial Instrument for Home Loan Modifications	\$	-	N/A	9	6/16/2010	\$ 3,680,000	\$ 3,680,000	Transfer of cap from CitiMortgage, Inc. due to servicing transfer
										8/13/2010	\$ 3,300,000	\$ 6,980,000	Transfer of cap due to servicing transfer
										9/30/2010	\$ 3,043,831	\$ 10,023,831	Updated portfolio data from servicer
										10/15/2010	\$ 1,400,000	\$ 11,423,831	Transfer of cap due to servicing transfer
										1/6/2011	\$ (17)	\$ 11,423,814	Updated portfolio data from servicer
										3/16/2011	\$ 2,100,000	\$ 13,523,814	Transfer of cap due to servicing transfer
8/4/2010	Suburban Mortgage Company of New Mexico	Albuquerque	NM	Purchase	Financial Instrument for Home Loan Modifications	\$	880,000	N/A		9/30/2010	\$ 1,585,945	\$ 2,465,945	Updated portfolio data from servicer
										1/6/2011	\$ (4)	\$ 2,465,941	Updated portfolio data from servicer
8/20/2010	Bramble Savings Bank	Cincinanati	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$	700,000	N/A		9/30/2010	\$ 1,040,667	\$ 1,740,667	Updated portfolio data from servicer
										1/6/2011	\$ (2)	\$ 1,740,665	Updated portfolio data from servicer
8/25/2010	Pathfinder Bank	Oswego	NY	Purchase	Financial Instrument for Home Loan Modifications	\$	1,300,000	N/A		9/30/2010	\$ 2,181,334	\$ 3,481,334	Updated portfolio data from servicer
										1/6/2011	\$ (5)	\$ 3,481,329	Updated portfolio data from servicer
8/27/2010	First Financial Bank, N.A.	Terre Haute	ID	Purchase	Financial Instrument for Home Loan Modifications	\$	4,300,000	N/A		9/30/2010	\$ 7,014,337	\$ 11,314,337	Updated portfolio data from servicer
										1/6/2011	\$ (17)	\$ 11,314,320	Updated portfolio data from servicer
9/1/2010	RBC Bank (USA)	Raleigh	NC	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	4, 8	9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
										1/6/2011	\$ 34,944	\$ 180,000	Updated portfolio data from servicer
9/3/2010	Fay Servicing, LLC	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	3,100,000	N/A		9/30/2010	\$ 5,168,169	\$ 8,268,169	Updated portfolio data from servicer
										1/6/2011	\$ (12)	\$ 8,268,157	Updated portfolio data from servicer
9/15/2010	Vericrest Financial, Inc.	Oklahoma City	ОК	Purchase	Financial Instrument for Home Loan Modifications	\$	-	N/A	9	9/15/2010	\$ 1,000,000	\$ 1,000,000	Transfer of cap due to servicing transfer
										9/30/2010	\$ 450,556	\$ 1,450,556	Updated portfolio data from servicer
										1/6/2011	\$ (2)	\$ 1,450,554	Updated portfolio data from servicer
										2/16/2011	\$ 3,000,000	\$ 4,450,554	Transfer of cap due to servicing transfer
										3/16/2011	\$ 10,200,000	\$ 14,650,554	Transfer of cap due to servicing transfer
9/15/2010	Midwest Community Bank	Freeport	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	400,000	N/A		9/30/2010	\$ 180,222	\$ 580,222	Updated portfolio data from servicer
										1/6/2011	\$ (1)	\$ 580,221	Updated portfolio data from servicer
9/24/2010	American Finance House LARIBA	Pasadena	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A		9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
										2/2/2011	\$ (145,056)	\$ -	Termination of SPA
9/24/2010	Centrue Bank	Ottawa	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	1,900,000	N/A		9/30/2010	\$ 856,056	\$ 2,756,056	Updated portfolio data from servicer
										1/6/2011	\$ (4)	\$ 2,756,052	Updated portfolio data from servicer
										3/9/2011	\$ (2,756,052)	\$ -	Termination of SPA
9/30/2010	AgFirst Farm Credit Bank	Columbia	SC	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A		9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
9/30/2010	Amarillo National Bank	Amarillo	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	4, 8	9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
9/30/2010	American Financial Resources Inc.	Parsippany	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	4, 8	9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer

Manual Property Manual Pro		Servicer Modifying Borrowers' Loan	s	_			Cap of incentive Payments			Adjustmen		Adjustment Deta	Details	
Purpose Purp	Date	Name of Institution	City	State	Transaction Type	Investment Description	on Behalf of Borrowers and to Servicers &	_	Note	•		Adjusted Cap	Reason for Adjustment	
	9/30/2010	Banco Popular de Puerto Rico	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,700,000	N/A	4, 5, 8	9/30/2010	\$ 765,945	\$ 2,465,945	Updated portfolio data from servicer	
Part										1/6/2011	\$ (3)	\$ 2,465,942	Updated portfolio data from servicer	
Community Configuration of Performance P	9/30/2010	Capital International Financial, Inc.	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer	
Purpose Community Credit Union of Finded Purpose	9/24/2010	Citizens Community Bank	Freeburg	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 800,000	N/A		9/30/2010	\$ 360,445	\$ 1,160,445	Updated portfolio data from servicer	
										1/6/2011	\$ (2)	\$ 1,160,443	Updated portfolio data from servicer	
1900 1900	9/30/2010	Community Credit Union of Florida	Rockledge	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,000,000	N/A	6	9/30/2010	\$ 901,112	\$ 2,901,112	Updated portfolio data from servicer	
										1/6/2011	\$ (4)	\$ 2,901,108	Updated portfolio data from servicer	
Second Part Montgage Congrant Part Montg	9/30/2010	CU Mortgage Services, Inc.	New Brighton	MN	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer	
	9/30/2010	First Federal Bank of Florida	Lake City	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer	
Page	9/30/2010	First Mortgage Coporation	Diamond Bar	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer	
Page	9/30/2010	First Safety Bank	Cincinnati	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 400,000	N/A		9/30/2010	\$ 180,222	\$ 580,222	Updated portfolio data from servicer	
Purchase										1/6/2011	\$ (1)	\$ 580,221	Updated portfolio data from servicer	
Provided Savings Provided Sa	9/30/2010	Flagstar Capital Markets Corporation	Troy	MI	Purchase	Financial Instrument for Home Loan Modifications	\$ 800,000	N/A	7, 8	9/30/2010	\$ 360,445	\$ 1,160,445	Updated portfolio data from servicer	
Second Part										1/6/2011	\$ (2)	\$ 1,160,443	Updated portfolio data from servicer	
Second S	9/30/2010	Franklin Savings	Cincinnati	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,700,000	N/A	4	9/30/2010	\$ 765,945	\$ 2,465,945	Updated portfolio data from servicer	
Second S										1/6/2011	\$ (4)	\$ 2,465,941	Updated portfolio data from servicer	
Separation Sep	9/30/2010	Gateway Mortgage Group, LLC	Tulsa	ОК	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer	
Second S	9/30/2010	GFA Federal Credit Union	Gardner	MA	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A		9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer	
9/30/2010 Liberty Bank and Trust Co New Orleans LA Purchase Financial Instrument for Home Loan Modifications S 1,000,000 N/A Financial Instrument for Home Loan Modifications S 1,000,000 N/A Financial Instrument for Home Loan Modifications S 1,000,000 N/A Financial Instrument for Home Loan Modifications S 1,000,000 N/A Financial Instrument for Home Loan Modifications S 1,000,000 N/A Financial Instrument for Home Loan Modifications S 1,000,000 N/A Financial Instrument for Home Loan Modifications S 1,000,000 N/A Financial Instrument for Home Loan Modifications S 1,000,000 N/A Financial Instrument for Home Loan Modifications S 1,000,000 N/A Financial Instrument for Home Loan Modifications S 1,000,000 N/A Financial Instrument for Home Loan Modifications S 1,000,000 N/A Financial Instrument for Home Loan Modifications S 1,000,000 N/A Financial Instrument for Home Loan Modifications S 1,000,000 N/A Financial Instrument for Home Loan Modifications S 1,000,000 N/A Financial Instrument for Home Loan Modifications S 1,000,000 N/A Financial Instrument for Home Loan Modifications S 1,000,000 N/A Financial Instrument for Home Loan Modifications S 1,000,000 N/A Financial Instrument for Home Loan Modifications S 1,000,000 N/A Financial Instrument for Home Loan Modifications S 1,000,000 N/A Financial Instrument for Home Loan Modifications S 1,000,000 N/A Financial Instrument for Home Loan Modifications S 1,000,000 N/A Financial Instrument for Home Loan Modifications S 1,000,000 N/A Financial Instrument for Home Loan Modifications S 1,000,000 N/A Financial Instrument for Home Loan Modifications S 1,000,000 N/A Financial Instrument for Home Loan Modifications S 1,000,000 N/A Financial Instrument for Home Loan Modifications S 1,000,000 N/A Financial Instrument for Home Loan Modifications S 1,000,000 N/A Finan	9/30/2010	Guaranty Bank	Saint Paul	MN	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer	
930/2010 Marsh Associates, Inc. Mew Orleans LA Purchase Financial Instrument for Home Loan Modifications \$ 1,000,000 N/A 4,8 9/30/2010 \$ 450,556 \$ 1,450,556 Updated portfolio data from servicer 1/6/2011 \$ (1) \$	9/24/2010	James B. Nutter & Company	Kansas City	МО	Purchase	Financial Instrument for Home Loan Modifications	\$ 300,000	N/A	4, 8	9/30/2010	\$ 135,167	\$ 435,167	Updated portfolio data from servicer	
9/30/2010 M&T Bank Buffalo NY Purchase Financial Instrument for Home Loan Modifications \$ 700,000 N/A 4,8 9/30/2010 \$ 1,450,556 Updated portfolio data from servicer 1/6/2011 \$ (2) \$ 1,450,554 Updated portfolio data from servicer 1/6/2011 \$ (1) \$ 1,015,388 Updated portfolio data from servicer 1/6/2011 \$ (1) \$ 1,015,388 Updated portfolio data from servicer 1/6/2011 \$ (1) \$ 1,015,388 Updated portfolio data from servicer 1/6/2011 \$ (1) \$ 1,015,388 Updated portfolio data from servicer 1/6/2011 \$ (1) \$ 1,015,388 Updated portfolio data from servicer 1/6/2011 \$ (1) \$ 1,015,388 Updated portfolio data from servicer 1/6/2011 \$ (1) \$ 1,015,388 Updated portfolio data from servicer 1/6/2011 \$ (3) \$ 2,030,778 Updated portfolio data from servicer 1/6/2011 \$ (3) \$ 2,030,778 Updated portfolio data from servicer 1/6/2011 \$ (3) \$ 2,030,778 Updated portfolio data from servicer 1/6/2011 \$ (3) \$ 2,030,778 Updated portfolio data from servicer 1/6/2011 \$ (3) \$ 2,030,778 Updated portfolio data from servicer 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from serv										1/6/2011	\$ (1)	\$ 435,166	Updated portfolio data from servicer	
9/30/2010 M&T Bank Buffalo NY Purchase Financial Instrument for Home Loan Modifications \$ 700,000 N/A 4,8 315,389 \$ 1,015,389 Updated portfolio data from servicer 1/6/2011 \$ (1) \$ 1,015,388 Updated portfolio data from servicer 1/6/2011 \$ (1) \$ 1,015,388 Updated portfolio data from servicer 1/6/2011 \$ (2) \$ (3) \$ 2,030,778 Updated portfolio data from servicer 1/6/2011 \$ (3) \$ 2,030,778 Updated portfolio data from servicer 1/6/2011 \$ (3) \$ 2,030,775 Updated portfolio data from servicer 1/6/2011 \$ (3) \$ 2,030,775 Updated portfolio data from servicer 1/6/2011 \$ (3) \$ 2,030,775 Updated portfolio data from servicer 1/6/2011 \$ (3) \$ 2,030,775 Updated portfolio data from servicer 1/6/2011 \$ (3) \$ 2,030,775 Updated portfolio data from servicer 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer	9/30/2010	Liberty Bank and Trust Co	New Orleans	LA	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,000,000	N/A		9/30/2010	\$ 450,556	\$ 1,450,556	Updated portfolio data from servicer	
9/30/2010 Magna Bank Germantown Financial Instrument for Home Loan Modifications \$ 1,400,000 N/A \$ 9/30/2010 \$ 630,778 \$ 2,030,778 Updated portfolio data from servicer \$ 1/6/2011 \$ (1) \$ 1,015,388 Updated portfolio data from servicer \$ 1/6/2011 \$ (1) \$ 1,015,388 Updated portfolio data from servicer \$ 1/6/2011 \$ (3) \$ 2,030,778 Updated portfolio data from servicer \$ 1/6/2011 \$ (3) \$ 2,030,778 Updated portfolio data from servicer \$ 1/6/2011 \$ (3) \$ 2,030,778 Updated portfolio data from servicer \$ 1/6/2011 \$ (3) \$ 2,030,778 Updated portfolio data from servicer \$ 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer \$ 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer \$ 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer \$ 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer \$ 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer \$ 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer \$ 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer \$ 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer \$ 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer \$ 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer \$ 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer \$ 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer \$ 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer \$ 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer \$ 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer \$ 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer \$ 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer \$ 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer \$ 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer \$ 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer \$ 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer \$ 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer \$ 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer \$ 1/6/2011										1/6/2011	\$ (2)	\$ 1,450,554	Updated portfolio data from servicer	
9/30/2010 Magna Bank Germantown TN Purchase Financial Instrument for Home Loan Modifications \$ 1,400,000 N/A 5 9/30/2010 \$ 630,778 \$ 2,030,778 Updated portfolio data from servicer 1/6/2011 \$ (3) \$ 2,030,775 Updated portfolio data from servicer 1/6/2011 \$ (3) \$ 2,030,775 Updated portfolio data from servicer 1/6/2011 \$ (3) \$ 2,030,775 Updated portfolio data from servicer 1/6/2011 \$ (3) \$ 2,030,775 Updated portfolio data from servicer 1/6/2011 \$ (2) \$	9/30/2010	M&T Bank	Buffalo	NY	Purchase	Financial Instrument for Home Loan Modifications	\$ 700,000	N/A	4, 8	9/30/2010	\$ 315,389	\$ 1,015,389	Updated portfolio data from servicer	
9/30/2010 Marsh Associates, Inc. Substitute Substitu										1/6/2011	\$ (1)	\$ 1,015,388	Updated portfolio data from servicer	
9/30/2010 Mainstreet Credit Union Lexena KS Purchase Financial Instrument for Home Loan Modifications N/A 9/30/2010 N/A 1/6/2011 1/	9/30/2010	Magna Bank	Germantown	TN	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,400,000	N/A	5	9/30/2010	\$ 630,778	\$ 2,030,778	Updated portfolio data from servicer	
9/30/2010 Marsh Associates, Inc. Charlotte NC Purchase Financial Instrument for Home Loan Modifications Wildland Mortgage Company Oklahoma City Oklahom										1/6/2011	\$ (3)	\$ 2,030,775	Updated portfolio data from servicer	
9/30/2010 Marsh Associates, Inc. Charlotte NC Purchase Financial Instrument for Home Loan Modifications Midland Mortgage Company Midland Mortg	9/30/2010	Mainstreet Credit Union	Lexena	KS	Purchase	Financial Instrument for Home Loan Modifications	\$ 500,000	N/A		9/30/2010	\$ 225,278	\$ 725,278	Updated portfolio data from servicer	
9/30/2010 Marsh Associates, Inc. Charlotte NC Purchase Financial Instrument for Home Loan Modifications \$ 100,000 N/A 4,8 9/30/2010 \$ 45,056 \$ 145,056 Updated portfolio data from servicer 9/30/2010 Midland Mortgage Company Oklahoma City OK Purchase Financial Instrument for Home Loan Modifications \$ 43,500,000 N/A 4,5 9/30/2010 \$ 49,915,806 \$ 93,415,806 Updated portfolio data from servicer Purchase Financial Instrument for Home Loan Modifications Fi										1/6/2011	\$ (1)	\$ 725,277	Updated portfolio data from servicer	
9/30/2010 Midland Mortgage Company Oklahoma City OK Purchase Financial Instrument for Home Loan Modifications \$ 43,500,000 N/A 4,5 9/30/2010 \$ 49,915,806 \$ 93,415,806 Updated portfolio data from servicer										3/9/2011	\$ (725,277)	\$ -	Termination of SPA	
9/30/2010 \$ 49,915,806 \$ 93,415,806 Opdated portrollo data from servicer	9/30/2010	Marsh Associates, Inc.	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer	
1/6/2011 \$ (125) \$ 93,415,681 Updated portfolio data from servicer	9/30/2010	Midland Mortgage Company	Oklahoma City	ОК	Purchase	Financial Instrument for Home Loan Modifications	\$ 43,500,000	N/A	4, 5	9/30/2010	\$ 49,915,806	\$ 93,415,806	Updated portfolio data from servicer	
										1/6/2011	\$ (125)	\$ 93,415,681	Updated portfolio data from servicer	

	Servicer Modifying Borrowers' Loans					p or incentive Payments					Adjustment Detail	s	
Date	Name of Institution	City	State	Transaction Type	Investment Description	on	Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
9/30/2010	Schmidt Mortgage Company	Rocky River	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	4, 8	9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
9/30/2010	Stockman Bank of Montana	Miles City	MT	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	4, 8	9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
9/30/2010	University First Federal Credit Union	Salt Lake City	UT	Purchase	Financial Instrument for Home Loan Modifications	\$	600,000	N/A		9/30/2010	\$ 270,334	\$ 870,334	Updated portfolio data from servicer
										1/6/2011	\$ (1)	\$ 870,333	Updated portfolio data from servicer
										2/17/2011	\$ (870,333)	\$ -	Termination of SPA
9/30/2010	Weststar Mortgage, Inc.	Woodbridge	VA	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	4, 8	9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
12/15/2010	Statebridge Company, LLC	Denver	СО	Purchase	Financial Instrument for Home Loan Modifications	\$	-	N/A	9	12/15/2010	\$ 5,000,000	\$ 5,000,000	Updated portfolio data from servicer
										1/6/2011	\$ (7)	\$ 4,999,993	Updated portfolio data from servicer
										2/16/2011	\$ 500,000	\$ 5,499,993	Transfer of cap due to servicing transfer
										3/16/2011	\$ 100,000	\$ 5,599,993	Transfer of cap due to servicing transfer
12/15/2010	Scotiabank de Puerto Rico	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$	-	N/A	9	12/15/2010	\$ 4,300,000	\$ 4,300,000	Updated portfolio data from servicer
										1/6/2011	\$ (4)	\$ 4,299,996	Updated portfolio data from servicer

 Total Initial Cap
 \$ 23,831,570,000
 Total Cap Adjustments
 \$ 6,068,507,493

 TOTAL CAP
 \$ 29,900,077,493

The Cap is subject to adjustment based on the total amount allocated to the program and individual servicer usage for borrower modifications. Each adjustment to the Cap is reflected under Adjustment Details.

As used in this table:

"HAFA" means the Home Affordable foreclosure Alternatives program.

"HPDP" means the Home Price Decline Protection program.

"2MP" means the Second Lien Modification Program.

"RD-HAMP" means the Rural Housing Service Home Affordable Modification Program.

"FHA-2LP" means the FHA Second Lien Program

^{1/} The Cap of Incentive Payments represents the potential total amount allocated to each servicer and includes the maximum amount allotted for all payments on behalf of borrowers and payments to servicers and lenders/investors.

^{2/} On July 31, 2009, the SPA with Chase Home Finance, LLC was terminated and superseded by new SPAs with J.P. Morgan Chase Bank, NA and EMC Mortgage Corporation.

^{3/} Wachovia Mortgage, FSB was merged with Wells Fargo Bank, NA, and the remaining Adjusted Cap stated above represents the amount previously paid to Wachovia Mortgage, FSB prior to such merger.

^{4/} Initial cap amount includes FHA-HAMP.

^{5/} Initial cap amount includes RD-HAMP.

^{6/} Initial cap amount includes 2MP.

^{7/} Initial cap amount includes FHA-2LP.

^{8/} Initial cap does not include HAMP.

^{9/} This institution executed an Assignment and Assumption Agreement (a copy of which is available on www.FinancialStability.gov) with respect to all rights and obligations for the transferred loan modifications. The amount transferred is realized as a cap adjustment and not as initial cap.

^{10/} The amendment reflects a change in the legal name of the institution.

Supplemental Information [Not Required by EESA §114(a)]

Home Affordable Modification Program Non-GSE Incentive Payments (through February 2011)

Name of Institution	Borrowers	Lenders/Investors			Servicer	Total Payments		
Allstate Mortgage Loans & Investments, Inc.	\$ 1,623.05	\$	4,778.21	\$	4,623.05	\$	11,024	
American Home Mortgage Servicing, Inc.	\$ 7,613,669.93	\$	35,596,617.68	\$	28,928,879.13	\$	72,139,167	
Aurora Financial Group, Inc	\$ 3,867.12			\$	3,867.12	\$	7,734	
Aurora Loan Services LLC	\$ 4,268,707.96	\$	12,453,050.90	\$	11,612,370.87	\$	28,334,130	
BAC Home Loans Servicing, LP	\$ 18,160,821.57	\$	50,533,640.82	\$	47,871,548.68	\$	116,566,011	
Bank of America, N.A.	\$ 1,781,943.40	\$	6,761,056.56	\$	5,878,532.22	\$	14,421,532	
Bank United	\$ 855,473.37	\$	4,196,020.77	\$	3,434,926.63	\$	8,486,421	
Bayview Loan Servicing, LLC	\$ 1,389,305.23	\$	3,653,060.78	\$	3,908,907.89	\$	8,951,274	
Carrington Mortgage Services, LLC	\$ 1,555,190.92	\$	5,874,382.43	\$	5,043,847.43	\$	12,473,421	
CCO Mortgage	\$ 230,650.26	\$	712,666.35	\$	582,617.00	\$	1,525,934	
Central Florida Educators Federal Credit Union	\$ 2,916.67	\$	24,239.61	\$	30,500.00	\$	57,656	
CitiMortgage, Inc.	\$ 13,322,170.48	\$	34,315,322.84	\$	36,075,731.22	\$	83,713,225	
Citizens 1st National Bank	\$ 833.33	\$	2,700.63	\$	5,916.67	\$	9,451	
CUC Mortgage Corporation	\$ 4,333.33	\$	22,170.75	\$	24,416.67	\$	50,921	
DuPage Credit Union	\$ 1,000.00	\$	7,524.24	\$	2,500.00	\$	11,024	
EMC Mortgage Corporation	\$ 6,781,490.59	\$	10,061,070.47	\$	15,576,856.09	\$	32,419,417	
First Bank	\$ 50,124.19	\$	351,422.02	\$	395,707.52	\$	797,254	
First Keystone Bank	\$ 2,775.62	\$	3,423.27	\$	8,717.90	\$	14,917	
Franklin Credit Management Corporation	\$ 15,607.33	\$	153,120.54	\$	269,774.00	\$	438,502	
Fresno County Federal Credit Union	\$ -	\$	1,274.90	\$	2,000.00	\$	3,275	
Glass City Federal Credit Union	\$ 2,000.00	\$	1,507.95	\$	4,000.00	\$	7,508	
GMAC Mortgage, Inc.	\$ 6,962,758.55	\$	29,876,691.69	\$	24,819,602.42	\$	61,659,053	
Great Lakes Credit Union	\$ -	\$	960.12	\$	1,000.00	\$	1,960	
Greater Nevada Mortgage Services	\$ 6,166.67	\$	23,013.08	\$	24,750.01	\$	53,930	
Green Tree Servicing LLC	\$ 93,062.16	\$	212,853.91	\$	331,917.51	\$	637,834	
Guaranty Bank	\$ -			\$	-	\$	=	
Hillsdale County National Bank	\$ 4,392.92	\$	5,690.55	\$	18,871.50	\$	28,955	
Home Loan Services, Inc.	\$ 169,857.80	\$	2,440,767.73	\$	3,698,606.99	\$	6,309,233	
HomEq Servicing	\$ -	\$	3,036,319.34	\$	5,272,500.00	\$	8,308,819	
HomeStar Bank & Financial Services	\$ -	\$	1,287.42	\$	2,000.00	\$	3,287	
Horicon Bank	\$ 916.67	\$	1,627.10	\$	2,916.67	\$	5,460	
Iberiabank	\$ -	\$	8,408.92	\$	14,000.00	\$	22,409	
IBM Southeast Employees' Federal Credit Union	\$ 1,000.00	\$	5,562.55	\$	8,000.00	\$	14,563	
IC Federal Credit Union	\$ 1,916.67	\$	4,943.68	\$	7,000.00	\$	13,860	
Idaho Housing and Finance Association	\$ 2,922.08	\$	3,039.20	\$	5,922.08	\$	11,883	
J.P.Morgan Chase Bank, NA	\$ 27,918,070.97	\$	43,463,370.41	\$	67,947,951.13	\$	139,329,393	
Lake City Bank	\$ 	\$	392.68	\$	2,000.00	\$	2,393	
Lake National Bank	\$ 1,000.00	\$	1,881.05	\$	2,000.00	\$	4,881	
Litton Loan Servicing LP	\$ 5,835,833.42	\$	17,843,118.81	\$	16,038,203.75	\$	39,717,156	

Name of Institution	Borrowers	Lenders/Investors	Servicer	Total Payments
Los Alamos National Bank	\$ 276.50	\$ 1,535.00	\$ 7,474.00	\$ 9,286
Marix Servicing, LLC	\$ 10,381.67	\$ 99,113.94	\$ 168,631.67	\$ 278,127
Midland Mortgage Company	\$ 218,263.82		\$ 231,814.26	\$ 450,078
Mission Federal Credit Union	\$ 6,750.00	\$ 25,838.27	\$ 25,000.00	\$ 57,588
MorEquity, Inc.	\$ 342,710.34	\$ 2,305,042.00	\$ 1,975,820.74	\$ 4,623,573
Mortgage Center, LLC	\$ 15,155.16	\$ 48,305.38	\$ 68,980.92	\$ 132,441
National City Bank	\$ 367,867.96	\$ 1,272,582.52	\$ 1,063,198.06	\$ 2,703,649
Nationstar Mortgage LLC	\$ 2,431,299.58	\$ 7,183,478.00	\$ 7,917,742.94	\$ 17,532,521
Navy Federal Credit Union	\$ 6,000.00	\$ 56,477.38	\$ 60,000.00	\$ 122,477
Oakland Municipal Credit Union	\$ -	\$ 3,568.11	\$ 6,500.00	\$ 10,068
Ocwen Financial Corporation, Inc.	\$ 10,933,403.01	\$ 31,629,529.83	\$ 29,060,489.79	\$ 71,623,423
OneWest Bank	\$ 6,694,334.31	\$ 24,707,813.54	\$ 19,057,352.40	\$ 50,459,500
ORNL Federal Credit Union	\$ -	\$ -	\$ 2,000.00	\$ 2,000
Park View Federal Savings Bank	\$ 2,000.00	\$ 10,180.71	\$ 9,000.00	\$ 21,181
Pathfinder Bank	\$ -	\$ 419.92	\$ 1,000.00	\$ 1,420
PennyMac Loan Services, LLC	\$ 166,219.72	\$ 497,088.78	\$ 492,205.54	\$ 1,155,514
PNC Bank, National Association	\$ 4,666.67	\$ 16,261.53	\$ 20,000.00	\$ 40,928
Quantum Servicing Corporation	\$ -	\$ 1,045.60	\$ 1,000.00	\$ 2,046
RBC Bank (USA)	\$ -		\$ -	\$ -
Residential Credit Solutions	\$ 134,770.02	\$ 491,307.93	\$ 537,356.12	\$ 1,163,434
RG Mortgage Corporation	\$ 164,852.94	\$ 227,582.28	\$ 401,333.81	\$ 793,769
RoundPoint Mortgage Servicing Corporation	\$ -	\$ 38,695.79	\$ 57,000.00	\$ 95,696
Saxon Mortgage Services, Inc.	\$ 9,156,070.11	\$ 18,031,128.66	\$ 25,044,611.06	\$ 52,231,810
Schools Financial Credit Union	\$ 2,000.00	\$ 12,143.69	\$ 6,500.00	\$ 20,644
Scotiabank de Puerto Rico	\$ 10,511.95	\$ 36,425.59	\$ 22,423.34	\$ 69,361
Select Portfolio Servicing	\$ 11,803,666.98	\$ 29,978,031.34	\$ 31,800,099.78	\$ 73,581,798
Selene Financial, L.P.	\$ 1,750.00	\$ 6,812.18	\$ 2,000.00	\$ 10,562
Servis One, Inc.	\$ 916.67	\$ 1,895.48	\$ 2,000.00	\$ 4,812
ShoreBank	\$ 49,915.10	\$ 153,906.17	\$ 143,165.10	\$ 346,986
Silver State Schools Credit Union	\$ 916.67	\$ 36,208.02	\$ 28,000.00	\$ 65,125
Specialized Loan Servicing LLC	\$ 106,303.34	\$ 357,608.57	\$ 355,470.00	\$ 819,382
Statebridge Company, LLC	\$ -	\$ -	\$ -	\$ =
Sterling Savings Bank	\$ 6,000.00	\$ 26,534.05	\$ 34,500.00	\$ 67,034
Technology Credit Union	\$ 5,583.33	\$ 31,268.79	\$ 18,916.67	\$ 55,769
The Golden 1 Credit Union	\$ 1,000.00	\$ 87,176.43	\$ 79,500.00	\$ 167,676
U.S. Bank National Association	\$ 1,291,773.78	\$ 6,449,692.93	\$ 5,531,226.47	\$ 13,272,693
United Bank Mortgage Corporation	\$ 9,592.00	\$ 20,679.80	\$ 28,140.55	\$ 58,412
Vantium Capital, Inc. dba Acqura Loan Services	\$ -	\$	\$ -	\$ -
Vericrest Financial, Inc.	\$ -	\$ 3,062.72	\$ 14,000.00	\$ 17,063
Wachovia Mortgage, FSB	\$ -	\$ 76,889.58	\$ 162,000.00	\$ 238,890
Wells Fargo Bank, N.A.	\$ 10,955,153.06	\$ 49,196,724.88	\$ 47,264,126.51	\$ 107,416,004
Wescom Central Credit Union	\$ 83,545.55	\$ 326,033.57	\$ 200,612.54	\$ 610,192
Wilshire Credit Corporation	\$ -	\$	\$ 1,167,000.00	\$ 1,657,394
Yadkin Valley Bank	\$ 2,000.00	\$ 629.02	\$ 6,000.00	\$ 8,629
Totals	\$ 152,028,053	\$ 435,598,092	\$ 450,937,674	\$ 1,038,563,819

Housing Finance Agency Innovation Fund for the Hardest Hit Housing Markets Hardest Hit Funds (HHF) Program

		Seller		Transaction		Initi	ial Investment	Additional Investment Amount		Investment Amount		t Pricing	
Note	Date	Name of Institution	City	State	Type	Investment Description				Amount		1	Mechanism
	6/23/2010	Nevada Affordable Housing Assistance Corporation	Reno	NV	Purchase	Financial Instrument for HHF Program	\$	102,800,000		-	\$	194,026,240	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program		-	\$	34,056,581	Ī		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	57,169,659	Ī		N/A
	6/23/2010	CalHFA Mortgage Assistance Corporation	Sacramento	CA	Purchase	Financial Instrument for HHF Program	\$	699,600,000		-	\$	1,975,334,096	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program		-	\$	476,257,070	Ī		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	799,477,026	Ī		N/A
	6/23/2010	Florida Housing Finance Corporation	Tallahassee	FL	Purchase	Financial Instrument for HHF Program	\$	418,000,000		-	\$	1,057,839,136	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program		-	\$	238,864,755			N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	400,974,381			N/A
	6/23/2010	Arizona (Home) Foreclosure Prevention Funding Corporation	Phoenix	AZ	Purchase	Financial Instrument for HHF Program	\$	125,100,000		-	\$	267,766,006	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	142,666,006			N/A
	6/23/2010	Michigan Homeowner Assistance Nonprofit Housing Corporation	Lansing	MI	Purchase	Financial Instrument for HHF Program	\$	154,500,000		-	\$	498,605,738	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program		-	\$	128,461,559			N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	215,644,179			N/A
	8/3/2010	North Carolina Housing Finance Agency	Raleigh	NC	Purchase	Financial Instrument for HHF Program	\$	159,000,000		-	\$	482,781,786	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program		-	\$	120,874,221			N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	202,907,565			N/A
	8/3/2010	Ohio Homeowner Assistance LLC	Columbus	ОН	Purchase	Financial Instrument for HHF Program	\$	172,000,000		-	\$	570,395,099	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program		-	\$	148,728,864			N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	249,666,235			N/A
	8/3/2010	Oregon Affordable Housing Assistance Corporation	Salem	OR	Purchase	Financial Instrument for HHF Program	\$	88,000,000		-	\$	220,042,786	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program		-	\$	49,294,215			N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	82,748,571			N/A
	8/3/2010	Rhode Island Housing and Mortgage Finance Corporation	Providence	RI	Purchase	Financial Instrument for HHF Program	\$	43,000,000		-	\$	79,351,573	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program		-	\$	13,570,770			N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	22,780,803			N/A
		SC Housing Corp	Columbia	SC	Purchase	Financial Instrument for HHF Program	\$	138,000,000		-	\$	295,431,547	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program		-	\$	58,772,347			N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	98,659,200			N/A
	9/23/2010	Alabama Housing Finance Authority	Montgomery	AL	Purchase	Financial Instrument for HHF Program	\$	60,672,471		-	\$	162,521,345	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	101,848,874			N/A
		Kentucky Housing Corporation	Frankfort	KY	Purchase	Financial Instrument for HHF Program	\$	55,588,050		-	\$	148,901,875	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	93,313,825			N/A
		Mississippi Home Corporation	Jackson	MS	Purchase	Financial Instrument for HHF Program	\$	38,036,950		-	\$	101,888,323	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	63,851,373			N/A
		GHFA Affordable Housing, Inc.	Atlanta	GA	Purchase	Financial Instrument for HHF Program	\$	126,650,987		-	\$	339,255,819	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	212,604,832			N/A
		Indiana Housing and Community Development Authority	Indianapolis	IN	Purchase	Financial Instrument for HHF Program	\$	82,762,859		-	\$	221,694,139	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	138,931,280			N/A

		Seller					lnit	ial Investment	Additional		Investment Amount	Pricing
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description	IIII	Amount	Investment Amount		4	Mechanism
	9/23/2010	Illinois Housing Development Authority	Chicago	IL	Purchase	Financial Instrument for HHF Program	\$	166,352,726		-	\$ 445,603,557	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	279,250,831		N/A
	9/23/2010	New Jersey Housing and Mortgage Finance Agency	Trenton	NJ	Purchase	Financial Instrument for HHF Program	\$	112,200,637		-	\$ 300,548,144	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	188,347,507		N/A
	9/23/2010	District of Columbia Housing Finance Agency	Washington	DC	Purchase	Financial Instrument for HHF Program	\$	7,726,678		-	\$ 20,697,198	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	12,970,520		N/A
	9/23/2010	Tennessee Housing Development Agency	Nashville	TN	Purchase	Financial Instrument for HHF Program	\$	81,128,260		-	\$ 217,315,593	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	136,187,333		N/A

TOTAL INVESTMENT AMOUNT

\$ 7,600,000,000

- 1/ The purchase will be incrementally funded up to the investment amount.
 2/ On 9/23/2010, Treasury provided additional investment to this HFA and substituted its investment for an amended and restated Financial Instrument.
 3/ On 9/29/2010, Treasury provided additional investment to this HFA and substituted its investment for an amended and restated Financial Instrument.

FHA SHORT REFINANCE PROGRAM

		Seller			Transaction			
Footnote	Date	Name City State		Type	Investment Description	Investment Amount	Pricing Mechanism	
				Facility Purchase Agreement, dated as of September 3,				
						2010, between the U.S. Department of the Treasury		
1	9/3/2010	Citigroup, Inc.	New York	NY	Purchase	and Citibank, N.A	\$ 8,117,000,000	N/A

TOTAL \$ 8,117,000,000

^{1/} On September 3, 2010, the U.S. Department of the Treasury and Citibank, N.A. entered into a facility purchase agreement (the "L/C Facility Agreement"), which allowed Treasury to demand from Citigroup the issuance of an up to \$8 billion, 10-year letter of credit (the "L/C"). Treasury will increase availability under the L/C incrementally in proportion to the dollar value of mortgages refinanced under the FHA Short Refinance program from time to time during the first 2.5 years. At that time, the amount of the L/C will be capped at the then-current level. Under the terms of the L/C Facility Agreement, Treasury will incur fees for the availability and usage of the L/C up to a maximum amount of \$117 million.