



| FootNote | Institution Name                                    | City            | State | Date      | Original Investment Type <sup>1</sup> | Original Investment Amount | Outstanding Investment | Total Cash Back <sup>2</sup> | Investment Status*                          | Capital Repayment / Disposition / Auction <sup>3,5</sup> |                    |           |                | (Realized Loss) / (Write-off) | Gain <sup>5</sup> | Warrant Proceeds |             |
|----------|-----------------------------------------------------|-----------------|-------|-----------|---------------------------------------|----------------------------|------------------------|------------------------------|---------------------------------------------|----------------------------------------------------------|--------------------|-----------|----------------|-------------------------------|-------------------|------------------|-------------|
|          |                                                     |                 |       |           |                                       |                            |                        |                              |                                             | Amount                                                   | (Fee) <sup>4</sup> | Shares    | Avg. Price     |                               |                   | Amount           | Shares      |
| 44,8,14  | AVENUE FINANCIAL HOLDINGS                           | NASHVILLE       | TN    | 27-Feb-09 | Preferred Stock w/ Exercised Warrants | \$7,400,000.00             | \$0.00                 | \$8,798,415.33               | Redeemed, in full; warrants not outstanding |                                                          |                    |           |                |                               |                   |                  |             |
|          | AVENUE FINANCIAL HOLDINGS                           | NASHVILLE       | TN    | 15-Sep-11 |                                       |                            |                        |                              |                                             |                                                          |                    |           |                |                               |                   |                  |             |
| 11       | AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. | PALO ALTO       | CA    | 30-Jan-09 | Preferred Stock w/ Warrants           | \$6,000,000.00             | \$0.00                 | \$7,563,057.15               | Redeemed, in full; warrants not outstanding | \$7,400,000.00                                           |                    | 7,400     | \$1,000.00     |                               |                   | \$370,000.00     | 370         |
|          | AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. | PALO ALTO       | CA    | 31-Jul-13 |                                       |                            |                        |                              |                                             |                                                          |                    |           |                |                               |                   |                  |             |
|          | AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. | PALO ALTO       | CA    | 28-Aug-13 |                                       |                            |                        |                              |                                             | \$6,000,000.00                                           |                    | 6,000     | \$1,000.00     |                               |                   |                  |             |
| 8,44     | BANCINDEPENDENT, INCORPORATED                       | SHEFFIELD       | AL    | 13-Mar-09 | Preferred Stock w/ Exercised Warrants | \$21,100,000.00            | \$0.00                 | \$24,841,411.03              | Redeemed, in full; warrants not outstanding |                                                          |                    |           |                |                               |                   | \$190,781.12     | 81,670      |
|          | BANCINDEPENDENT, INCORPORATED                       | SHEFFIELD       | AL    | 14-Jul-11 |                                       |                            |                        |                              |                                             | \$21,100,000.00                                          |                    | 21,100    | \$1,000.00     |                               |                   | \$1,055,000.00   | 1,055       |
| 8,17,44  | BANCORP FINANCIAL, INC.                             | OAK BROOK       | IL    | 10-Jul-09 | Preferred Stock w/ Exercised Warrants | \$13,669,000.00            | \$0.00                 | \$15,595,736.93              | Redeemed, in full; warrants not outstanding |                                                          |                    |           |                |                               |                   |                  |             |
|          | BANCORP FINANCIAL, INC.                             | OAK BROOK       | IL    | 18-Aug-11 |                                       |                            |                        |                              |                                             | \$13,669,000.00                                          |                    | 13,669    | \$1,000.00     |                               |                   | \$410,000.00     | 410         |
| 11       | BANCORP RHODE ISLAND, INC.                          | PROVIDENCE      | RI    | 19-Dec-08 | Preferred Stock w/ Warrants           | \$30,000,000.00            | \$0.00                 | \$32,341,666.66              | Redeemed, in full; warrants not outstanding | \$30,000,000.00                                          |                    | 30,000    | \$1,000.00     |                               |                   |                  |             |
|          | BANCORP RHODE ISLAND, INC.                          | PROVIDENCE      | RI    | 5-Aug-09  |                                       |                            |                        |                              |                                             |                                                          |                    |           |                |                               |                   |                  |             |
|          | BANCORP RHODE ISLAND, INC.                          | PROVIDENCE      | RI    | 30-Sep-09 |                                       |                            |                        |                              |                                             |                                                          |                    |           |                |                               |                   | \$1,400,000.00   | 192,967     |
| 11,8,14  | BANCPLUS CORPORATION                                | RIDGELAND       | MS    | 20-Feb-09 | Preferred Stock w/ Exercised Warrants | \$48,000,000.00            | \$0.00                 | \$54,607,399.33              | Redeemed, in full; warrants not outstanding |                                                          |                    |           |                |                               |                   |                  |             |
|          | BANCPLUS CORPORATION                                | RIDGELAND       | MS    | 29-Sep-10 |                                       |                            |                        |                              |                                             | \$48,000,000.00                                          |                    | 48,000    | \$1,000.00     |                               |                   | \$2,400,000.00   | 2,400       |
| 8,14     | BANCSTAR, INC.                                      | FESTUS          | MO    | 3-Apr-09  | Preferred Stock w/ Exercised Warrants | \$8,600,000.00             | \$0.00                 | \$10,701,460.58              | Sold, in full; warrants not outstanding     |                                                          |                    |           |                |                               |                   |                  |             |
|          | BANCSTAR, INC.                                      | FESTUS          | MO    | 26-Apr-13 |                                       |                            |                        |                              |                                             | \$98,267.00                                              |                    | 100       | \$982.70       | (\$1,733.00)                  |                   |                  |             |
|          | BANCSTAR, INC.                                      | FESTUS          | MO    | 29-Apr-13 |                                       |                            |                        |                              |                                             | \$8,352,695.00                                           |                    | 8,500     | \$982.70       | (\$147,305.00)                |                   | \$426,338.55     | 430         |
|          | BANCSTAR, INC.                                      | FESTUS          | MO    | 31-May-13 |                                       |                            |                        |                              |                                             |                                                          | (\$84,509.62)      |           |                |                               |                   |                  |             |
| 83       | BANCTRUST FINANCIAL GROUP, INC.                     | MOBILE          | AL    | 19-Dec-08 | Preferred Stock w/ Warrants           | \$50,000,000.00            | \$0.00                 | \$60,451,155.74              | Redeemed, in full; warrants not outstanding |                                                          |                    |           |                |                               |                   |                  |             |
|          | BANCTRUST FINANCIAL GROUP, INC.                     | MOBILE          | AL    | 15-Feb-13 |                                       |                            |                        |                              |                                             | \$50,000,000.00                                          |                    | 50,000    | \$1,000.00     |                               |                   | \$15,000.00      | 730,994     |
| 8,14     | BANK FINANCIAL SERVICES, INC.                       | EDEN PRAIRIE    | MN    | 14-Aug-09 | Preferred Stock w/ Exercised Warrants | \$1,004,000.00             | \$0.00                 | \$1,114,680.76               | Sold, in full; warrants not outstanding     |                                                          |                    |           |                |                               |                   |                  |             |
|          | BANK FINANCIAL SERVICES, INC.                       | EDEN PRAIRIE    | MN    | 19-Dec-12 |                                       |                            |                        |                              |                                             | \$451,600.92                                             |                    | 486       | \$929.20       | (\$34,399.08)                 |                   |                  |             |
|          | BANK FINANCIAL SERVICES, INC.                       | EDEN PRAIRIE    | MN    | 20-Dec-12 |                                       |                            |                        |                              |                                             | \$481,335.96                                             |                    | 518       | \$929.20       | (\$36,664.04)                 |                   | \$23,500.00      | 50          |
|          | BANK FINANCIAL SERVICES, INC.                       | EDEN PRAIRIE    | MN    | 11-Jan-13 |                                       |                            |                        |                              |                                             |                                                          |                    |           |                |                               |                   |                  |             |
|          | BANK FINANCIAL SERVICES, INC.                       | EDEN PRAIRIE    | MN    | 26-Mar-13 |                                       |                            |                        |                              |                                             |                                                          |                    |           |                |                               |                   |                  |             |
| 6,7,11   | BANK OF AMERICA                                     | CHARLOTTE       | NC    | 28-Oct-08 | Preferred Stock w/ Warrants           | \$15,000,000,000.00        | \$0.00                 | \$26,599,663,040.28          | Redeemed, in full; warrants not outstanding |                                                          |                    |           |                |                               |                   |                  |             |
|          | BANK OF AMERICA                                     | CHARLOTTE       | NC    | 9-Jan-09  |                                       | \$10,000,000,000.00        |                        |                              |                                             |                                                          |                    |           |                |                               |                   |                  |             |
|          | BANK OF AMERICA                                     | CHARLOTTE       | NC    | 9-Dec-09  |                                       |                            |                        |                              |                                             | \$25,000,000,000.00                                      |                    | 1,000,000 | \$25,000.00    |                               |                   |                  |             |
|          | BANK OF AMERICA                                     | CHARLOTTE       | NC    | 9-Mar-10  |                                       |                            |                        |                              |                                             |                                                          |                    |           |                |                               |                   |                  |             |
| 8,14     | BANK OF COMMERCE                                    | CHARLOTTE       | NC    | 16-Jan-09 | Preferred Stock w/ Exercised Warrants | \$3,000,000.00             | \$0.00                 | \$3,087,573.33               | Sold, in full; warrants not outstanding     |                                                          |                    |           |                |                               |                   | \$305,913,040.28 | 121,792,790 |
|          | BANK OF COMMERCE                                    | CHARLOTTE       | NC    | 30-Nov-12 |                                       |                            |                        |                              |                                             | \$2,502,000.00                                           |                    | 3,000     | \$834.00       | (\$498,000.00)                |                   | \$100,100.00     | 150         |
|          | BANK OF COMMERCE                                    | CHARLOTTE       | NC    | 11-Jan-13 |                                       |                            |                        |                              |                                             |                                                          | (\$25,000.00)      |           |                |                               |                   |                  |             |
| 44       | BANK OF COMMERCE HOLDINGS                           | REDDING         | CA    | 14-Nov-08 | Preferred Stock w/ Warrants           | \$17,000,000.00            | \$0.00                 | \$19,564,027.78              | Redeemed, in full; warrants not outstanding |                                                          |                    |           |                |                               |                   |                  |             |
|          | BANK OF COMMERCE HOLDINGS                           | REDDING         | CA    | 27-Sep-11 |                                       |                            |                        |                              |                                             | \$17,000,000.00                                          |                    | 17,000    | \$1,000.00     |                               |                   |                  |             |
|          | BANK OF COMMERCE HOLDINGS                           | REDDING         | CA    | 26-Oct-11 |                                       |                            |                        |                              |                                             |                                                          |                    |           |                |                               |                   | \$125,000.00     | 405,405     |
| 8        | BANK OF GEORGE                                      | LAS VEGAS       | NV    | 13-Mar-09 | Preferred Stock w/ Exercised Warrants | \$2,672,000.00             | \$0.00                 | \$1,233,940.00               | Sold, in full; warrants not outstanding     |                                                          |                    |           |                |                               |                   |                  |             |
|          | BANK OF GEORGE                                      | LAS VEGAS       | NV    | 21-Oct-13 |                                       |                            |                        |                              |                                             | \$955,240.00                                             |                    | 2,672     | \$357.50       | (\$1,716,760.00)              |                   | \$23,709.00      | 134         |
|          | BANK OF GEORGE                                      | LAS VEGAS       | NV    | 6-Jan-14  |                                       |                            |                        |                              |                                             |                                                          | (\$25,000.00)      |           |                |                               |                   |                  |             |
| 11       | BANK OF MARIN BANCORP                               | NOVATO          | CA    | 5-Dec-08  | Preferred Stock w/ Warrants           | \$28,000,000.00            | \$0.00                 | \$30,155,095.11              | Redeemed, in full; warrants not outstanding |                                                          |                    |           |                |                               |                   |                  |             |
|          | BANK OF MARIN BANCORP                               | NOVATO          | CA    | 31-Mar-09 |                                       |                            |                        |                              |                                             | \$28,000,000.00                                          |                    | 28,000    | \$1,000.00     |                               |                   |                  |             |
|          | BANK OF MARIN BANCORP                               | NOVATO          | CA    | 23-Nov-11 |                                       |                            |                        |                              |                                             |                                                          |                    |           |                |                               |                   | \$1,703,984.00   | 154,908     |
| 11       | BANK OF NEW YORK MELLON                             | NEW YORK        | NY    | 28-Oct-08 | Preferred Stock w/ Warrants           | \$3,000,000,000.00         | \$0.00                 | \$3,231,416,666.67           | Redeemed, in full; warrants not outstanding |                                                          |                    |           |                |                               |                   |                  |             |
|          | BANK OF NEW YORK MELLON                             | NEW YORK        | NY    | 17-Jun-09 |                                       |                            |                        |                              |                                             | \$3,000,000,000.00                                       |                    | 3,000,000 | \$1,000.00     |                               |                   | \$136,000,000.00 | 14,516,129  |
|          | BANK OF NEW YORK MELLON                             | NEW YORK        | NY    | 5-Aug-09  |                                       |                            |                        |                              |                                             |                                                          |                    |           |                |                               |                   |                  |             |
| 105      | BANK OF THE CAROLINAS CORPORATION                   | MOCKSVILLE      | NC    | 17-Apr-09 | Preferred Stock w/ Warrants           | \$13,179,000.00            | \$0.00                 | \$4,334,427.00               | Sold, in full; warrants not outstanding     |                                                          |                    |           |                |                               |                   |                  |             |
|          | BANK OF THE CAROLINAS CORPORATION                   | MOCKSVILLE      | NC    | 16-Jul-14 |                                       |                            |                        |                              |                                             | \$3,294,750.00                                           |                    | 13,179    | \$250.00       | (\$9,884,250.00)              |                   |                  |             |
| 11       | BANK OF THE OZARKS, INC.                            | LITTLE ROCK     | AR    | 12-Dec-08 | Preferred Stock w/ Warrants           | \$75,000,000.00            | \$0.00                 | \$81,004,166.67              | Redeemed, in full; warrants not outstanding |                                                          |                    |           |                |                               |                   |                  |             |
|          | BANK OF THE OZARKS, INC.                            | LITTLE ROCK     | AR    | 4-Nov-09  |                                       |                            |                        |                              |                                             | \$75,000,000.00                                          |                    | 75,000    | \$1,000.00     |                               |                   | \$2,650,000.00   | 379,811     |
|          | BANK OF THE OZARKS, INC.                            | LITTLE ROCK     | AR    | 24-Nov-09 |                                       |                            |                        |                              |                                             |                                                          |                    |           |                |                               |                   |                  |             |
| 8,106    | BANKERS' BANK OF THE WEST BANCORP, INC.             | DENVER          | CO    | 30-Jan-09 | Preferred Stock w/ Exercised Warrants | \$12,639,000.00            | \$0.00                 | \$17,097,990.60              | Redeemed, in full; warrants not outstanding |                                                          |                    |           |                |                               |                   |                  |             |
|          | BANKERS' BANK OF THE WEST BANCORP, INC.             | DENVER          | CO    | 24-Apr-14 |                                       |                            |                        |                              |                                             | \$12,639,000.00                                          |                    | 12,639    | \$1,000.00     |                               |                   | \$632,000.00     | 632         |
| 44,8,14  | BANKFIRST CAPITAL CORPORATION                       | MACON           | MS    | 23-Jan-09 | Preferred Stock w/ Exercised Warrants | \$15,500,000.00            | \$0.00                 | \$18,492,469.25              | Redeemed, in full; warrants not outstanding |                                                          |                    |           |                |                               |                   |                  |             |
|          | BANKFIRST CAPITAL CORPORATION                       | MACON           | MS    | 8-Sep-11  |                                       |                            |                        |                              |                                             | \$15,500,000.00                                          |                    | 15,500    | \$1,000.00     |                               |                   | \$775,000.00     | 775         |
| 8,14     | BANKGREENVILLE FINANCIAL CORPORATION                | GREENVILLE      | SC    | 13-Feb-09 | Preferred Stock w/ Exercised Warrants | \$1,000,000.00             | \$0.00                 | \$1,100,653.50               | Sold, in full; warrants not outstanding     |                                                          |                    |           |                |                               |                   |                  |             |
|          | BANKGREENVILLE FINANCIAL CORPORATION                | GREENVILLE      | SC    | 9-Nov-12  |                                       |                            |                        |                              |                                             | \$900,000.00                                             |                    | 1,000     | \$900.00       | (\$100,000.00)                |                   | \$21,880.50      | 50          |
|          | BANKGREENVILLE FINANCIAL CORPORATION                | GREENVILLE      | SC    | 11-Jan-13 |                                       |                            |                        |                              |                                             |                                                          | (\$9,000.00)       |           |                |                               |                   |                  |             |
|          | BANKGREENVILLE FINANCIAL CORPORATION                | GREENVILLE      | SC    | 26-Mar-13 |                                       |                            |                        |                              |                                             |                                                          | (\$16,000.00)      |           |                |                               |                   |                  |             |
|          | BANNER CORPORATION/BANNER BANK                      | WALLA WALLA     | WA    | 21-Nov-08 | Preferred Stock w/ Warrants           | \$124,000,000.00           | \$0.00                 | \$129,079,862.47             | Sold, in full; warrants not outstanding     |                                                          |                    |           |                |                               |                   |                  |             |
|          | BANNER CORPORATION/BANNER BANK                      | WALLA WALLA     | WA    | 3-Apr-12  |                                       |                            |                        |                              |                                             | \$109,717,680.00                                         | (\$1,645,765.20)   | 124,000   | \$884.80       | (\$14,282,320.00)             |                   | \$134,201.00     | 243,998     |
| 44,8,14  | BANNER CORPORATION/BANNER BANK                      | WALLA WALLA     | WA    | 12-Jun-13 |                                       |                            |                        |                              |                                             |                                                          |                    |           |                |                               |                   |                  |             |
|          | BANNER COUNTY BAN CORPORATION                       | HARRISBURG      | NE    | 6-Feb-09  | Preferred Stock w/ Exercised Warrants | \$795,000.00               | \$0.00                 | \$942,411.42                 | Redeemed, in full; warrants not outstanding |                                                          |                    |           |                |                               |                   |                  |             |
|          | BANNER COUNTY BAN CORPORATION                       | HARRISBURG      | NE    | 28-Jul-11 |                                       |                            |                        |                              |                                             | \$795,000.00                                             |                    | 795       | \$1,000.00     |                               |                   | \$40,000.00      | 4           |
| 12,16    | BAR HARBOR BANKSHARES                               | BAR HARBOR      | ME    | 16-Jan-09 | Preferred Stock w/ Warrants           | \$18,751,000.00            | \$0.00                 | \$20,037,514.11              | Redeemed, in full; warrants not outstanding |                                                          |                    |           |                |                               |                   |                  |             |
|          | BAR HARBOR BANKSHARES                               | BAR HARBOR      | ME    | 24-Feb-10 |                                       |                            |                        |                              |                                             | \$18,751,000.00                                          |                    | 18,751    | \$1,000.00     |                               |                   |                  |             |
|          | BAR HARBOR BANKSHARES                               | BAR HARBOR      | ME    | 28-Jul-10 |                                       |                            |                        |                              |                                             |                                                          |                    |           |                |                               |                   | \$250,000.00     | 52,455      |
| 11       | BB&T CORP.                                          | WINSTON-SALEM   | NC    | 14-Nov-08 | Preferred Stock w/ Warrants           | \$3,133,640,000.00         | \$0.00                 | \$3,293,353,918.53           | Redeemed, in full; warrants not outstanding |                                                          |                    |           |                |                               |                   |                  |             |
|          | BB&T CORP.                                          | WINSTON-SALEM   | NC    | 17-Jun-09 |                                       |                            |                        |                              |                                             | \$3,133,640,000.00                                       |                    | 3,134     | \$1,000,000.00 |                               |                   |                  |             |
|          | BB&T CORP.                                          | WINSTON-SALEM   | NC    | 22-Jul-09 |                                       |                            |                        |                              |                                             |                                                          |                    |           |                |                               |                   | \$67,010,401.86  | 13,902,573  |
| 8,112    | BCB HOLDING COMPANY, INC.                           | THEODORE        | AL    | 3-Apr-09  | Preferred Stock w/ Exercised Warrants | \$1,706,000.00             | \$0.00                 | \$2,315,853.14               | Redeemed, in full; warrants not outstanding |                                                          |                    |           |                |                               |                   |                  |             |
|          | BCB HOLDING COMPANY, INC.                           | THEODORE        | AL    | 1-Jul-14  |                                       |                            |                        |                              |                                             | \$1,706,000.00                                           |                    | 1,706     | \$1,000.00     |                               |                   | \$85,000.00      | 85          |
| 11       | ICSB BANCORP, INC.                                  | BALTIMORE       | MD    | 23-Dec-08 | Preferred Stock w/ Warrants           | \$10,800,000.00            | \$0.00                 | \$13,371,500.00              | Redeemed, in full; warrants not outstanding |                                                          |                    |           |                |                               |                   |                  |             |
|          | ICSB BANCORP, INC.                                  | BALTIMORE       | MD    | 26-Jan-11 |                                       |                            |                        |                              |                                             | \$10,800,000.00                                          |                    | 10,800    | \$1,000.00     |                               |                   |                  |             |
|          | ICSB BANCORP, INC.                                  | BALTIMORE       | MD    | 19-Apr-13 |                                       |                            |                        |                              |                                             |                                                          |                    |           |                |                               |                   | \$1,442,000.00   | 183,465     |
| 11,8,14  | BEACH BUSINESS BANK                                 | MANHATTAN BEACH | CA    | 10-Jan-09 | Preferred Stock w/ Exercised Warrants | \$6,000,000.00             | \$0.00                 | \$7,263,316.66               | Redeemed, in full; warrants not outstanding |                                                          |                    |           |                |                               |                   |                  |             |
|          | BEACH BUSINESS BANK                                 | MANHATTAN BEACH | CA    | 6-Jul-11  |                                       |                            |                        |                              |                                             | \$1,500,000.00                                           |                    | 1,500     | \$1,000.00     |                               |                   |                  |             |
|          | BEACH BUSINESS BANK                                 | MANHATTAN BEACH | CA    | 19-Oct-11 |                                       |                            |                        |                              |                                             | \$1,500,000.00                                           |                    | 1,500     | \$1,000.00     |                               |                   |                  |             |
|          | BEACH BUSINESS BANK                                 | MANHATTAN BEACH | CA    | 7-Mar-12  |                                       |                            |                        |                              |                                             | \$1,500,000.00                                           |                    | 1,500     | \$1,000.00     |                               |                   |                  |             |
|          | BEACH BUSINESS BANK                                 | MANHATTAN BEACH | CA    | 6-Jun-12  |                                       |                            |                        |                              |                                             | \$1,200,000.00                                           |                    | 1,200     | \$1,000.00     |                               |                   |                  |             |
|          | BEACH BUSINESS BANK                                 | MANHATTAN BEACH | CA    | 27-Jun-12 |                                       |                            |                        |                              |                                             | \$300,000.00                                             |                    | 300       | \$1,000.00     |                               |                   | \$300,000.00     | 300         |
| 11,14,8  | BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.   | PHOENIXVILLE    | PA    | 12-Jun-09 | Preferred Stock w/ Exercised Warrants | \$2,892,000.00             | \$0.00                 | \$3,444,478.21               | Redeemed, in full; warrants not outstanding |                                                          |                    |           |                |                               |                   |                  |             |
|          | BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.   | PHOENIXVILLE    | PA    | 19-Sep-11 |                                       |                            |                        |                              |                                             | \$0.00                                                   |                    | 2,892     | \$1,000.00     |                               |                   |                  |             |
|          | BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.   | PHOENIXVILLE    | PA    | 28-Dec-11 |                                       |                            |                        |                              |                                             | \$2,892,000.00                                           |                    | 2,892     | \$1,000.00     |                               |                   | \$145,000.00     | 145         |
| 11       | BERKSHIRE HILLS BANCORP, INC.                       | PITTSFIELD      | MA    | 19-Dec-08 | Preferred Stock w/ Warrants           | \$40,000,000.00            | \$0.00                 | \$41,917,777.78              | Redeemed, in full; warrants not outstanding |                                                          |                    |           |                |                               |                   |                  |             |
|          | BERKSHIRE HILLS BANCORP, INC.                       | PITTSFIELD      | MA    | 27-May-09 |                                       |                            |                        |                              |                                             | \$40,000,000.00                                          |                    | 40,000    | \$1,000.00     |                               |                   |                  |             |
|          | BERKSHIRE HILLS BANCORP, INC.                       | PITTSFIELD      | MA    | 24-Jun-09 |                                       |                            |                        |                              |                                             |                                                          |                    |           |                |                               |                   | \$1,040,000.00   | 226,330     |
| 44,8,14  | BERN BANKSHARES, INC.                               | BERN            | KS    | 13-Feb-09 | Preferred Stock w/ Exercised Warrants | \$985,000.00               | \$0.00                 | \$1,172,062.50               | Redeemed, in full; warrants not outstanding |                                                          |                    |           |                |                               |                   |                  |             |
|          | BERN BANKSHARES, INC.                               | BERN            | KS    | 1-Sep-11  |                                       |                            |                        |                              |                                             | \$985,000.00                                             |                    | 985       | \$             |                               |                   |                  |             |

| FootNote         | Institution Name                       | City                   | State | Date      | Original Investment Type <sup>1</sup>         | Original Investment Amount | Outstanding Investment | Total Cash Back <sup>2</sup> | Investment Status*                                    | Capital Repayment / Disposition / Auction <sup>3,5</sup> |                    |           |            | (Realized Loss) / (Write-off) | Gain <sup>5</sup> | Warrant Proceeds |            |
|------------------|----------------------------------------|------------------------|-------|-----------|-----------------------------------------------|----------------------------|------------------------|------------------------------|-------------------------------------------------------|----------------------------------------------------------|--------------------|-----------|------------|-------------------------------|-------------------|------------------|------------|
|                  |                                        |                        |       |           |                                               |                            |                        |                              |                                                       | Amount                                                   | (Fee) <sup>4</sup> | Shares    | Avg. Price |                               |                   | Amount           | Shares     |
| 8,14             | BLUE RIDGE BANCSHARES, INC.            | INDEPENDENCE           | MO    | 6-Mar-09  | Preferred Stock w/ Exercised Warrants         | \$12,000,000.00            | \$0.00                 | \$11,938,437.34              | Sold, in full; warrants not outstanding               |                                                          |                    |           |            |                               |                   |                  |            |
|                  | BLUE RIDGE BANCSHARES, INC.            | INDEPENDENCE           | MO    | 29-Oct-12 |                                               |                            |                        |                              |                                                       | \$19,630.00                                              |                    | 26        | \$755.00   |                               |                   |                  |            |
|                  | BLUE RIDGE BANCSHARES, INC.            | INDEPENDENCE           | MO    | 31-Oct-12 |                                               |                            |                        |                              |                                                       | \$9,040,370.00                                           |                    | 11,974    | \$755.00   |                               |                   | \$541,793.34     | 600        |
|                  | BLUE RIDGE BANCSHARES, INC.            | INDEPENDENCE           | MO    | 11-Jan-13 |                                               |                            |                        |                              |                                                       |                                                          |                    |           |            |                               |                   |                  |            |
| 8,64,97          | BLUE RIVER BANCSHARES, INC.            | SHELBYVILLE            | IN    | 6-Mar-09  | Preferred Stock w/ Exercised Warrants         | \$5,000,000.00             | \$0.00                 | \$529,105.00                 | Currently not collectible                             |                                                          | (\$90,600.00)      |           |            |                               |                   |                  |            |
|                  | BLUE RIVER BANCSHARES, INC.            | SHELBYVILLE            | IN    | 10-Feb-12 |                                               |                            |                        |                              |                                                       |                                                          |                    |           |            |                               |                   |                  |            |
|                  | BLUE VALLEY BAN CORP                   | OVERLAND PARK          | KS    | 5-Dec-08  | Preferred Stock w/ Warrants                   | \$21,750,000.00            | \$0.00                 | \$21,261,845.65              | Sold, in full; warrants outstanding                   |                                                          |                    |           |            |                               |                   |                  |            |
|                  | BLUE VALLEY BAN CORP                   | OVERLAND PARK          | KS    | 18-Oct-13 |                                               |                            |                        |                              |                                                       | \$3,177,232.50                                           |                    | 3,250     | \$977.60   |                               |                   |                  |            |
|                  | BLUE VALLEY BAN CORP                   | OVERLAND PARK          | KS    | 21-Oct-13 |                                               |                            |                        |                              |                                                       | \$18,085,785.00                                          |                    | 18,500    | \$977.60   |                               |                   |                  |            |
|                  | BLUE VALLEY BAN CORP                   | OVERLAND PARK          | KS    | 6-Jan-14  |                                               |                            |                        |                              |                                                       |                                                          | (\$212,630.18)     |           |            |                               |                   |                  |            |
| 8                | BNB FINANCIAL SERVICES CORPORATION     | NEW YORK               | NY    | 17-Apr-09 | Preferred Stock w/ Exercised Warrants         | \$7,500,000.00             | \$0.00                 | \$9,776,051.62               | Redeemed, in full; warrants not outstanding           |                                                          |                    |           |            |                               |                   |                  |            |
|                  | BNB FINANCIAL SERVICES CORPORATION     | NEW YORK               | NY    | 30-Aug-13 |                                               |                            |                        |                              |                                                       | \$7,500,000.00                                           |                    | 7,500     | \$1,000.00 |                               |                   | \$375,000.00     | 375        |
|                  | BNC BANCORP                            | THOMASVILLE            | NC    | 5-Dec-08  | Preferred Stock w/ Warrants                   | \$31,260,000.00            | \$0.00                 | \$35,140,666.12              | Sold, in full; warrants not outstanding               |                                                          |                    |           |            |                               |                   |                  |            |
|                  | BNC BANCORP                            | THOMASVILLE            | NC    | 29-Aug-12 |                                               |                            |                        |                              |                                                       | \$28,797,649.80                                          | (\$431,964.75)     | 31,260    | \$921.20   |                               |                   |                  |            |
| 44,8,14          | BNC FINANCIAL GROUP, INC.              | NEW CANAAN             | CT    | 27-Feb-09 | Preferred Stock w/ Exercised Warrants         | \$4,797,000.00             | \$0.00                 | \$5,673,920.75               | Redeemed, in full; warrants not outstanding           |                                                          |                    |           |            |                               |                   | \$939,920.00     | 543,337    |
|                  | BNC FINANCIAL GROUP, INC.              | NEW CANAAN             | CT    | 4-Aug-11  |                                               |                            |                        |                              |                                                       | \$4,797,000.00                                           |                    | 4,797     | \$1,000.00 |                               |                   | \$240,000.00     | 240        |
| 8                | BNCCORP, INC.                          | BISMARCK               | ND    | 16-Jan-09 | Preferred Stock w/ Exercised Warrants         | \$20,093,000.00            | \$0.00                 | \$26,941,865.35              | Sold, in full; warrants not outstanding               |                                                          |                    |           |            |                               |                   |                  |            |
|                  | BNCCORP, INC.                          | BISMARCK               | ND    | 14-Mar-14 |                                               |                            |                        |                              |                                                       | \$145,000.00                                             |                    | 143       | \$1,001.10 |                               |                   | \$154.44         | 30         |
|                  | BNCCORP, INC.                          | BISMARCK               | ND    | 17-Mar-14 |                                               |                            |                        |                              |                                                       | \$19,950,000.00                                          |                    | 19,950    | \$1,001.10 |                               |                   | \$21,546.00      | 975        |
|                  | BNCCORP, INC.                          | BISMARCK               | ND    | 25-Apr-14 |                                               |                            |                        |                              |                                                       |                                                          | (\$201,147.00)     |           |            |                               |                   |                  |            |
| 44,8,14          | BOH HOLDINGS, INC.                     | HOUSTON                | TX    | 6-Mar-09  | Preferred Stock w/ Exercised Warrants         | \$10,000,000.00            | \$0.00                 | \$11,783,777.44              | Redeemed, in full; warrants not outstanding           |                                                          |                    |           |            |                               |                   |                  |            |
|                  | BOH HOLDINGS, INC.                     | HOUSTON                | TX    | 14-Jul-11 |                                               |                            |                        |                              |                                                       | \$10,000,000.00                                          |                    | 10,000    | \$1,000.00 |                               |                   | \$500,000.00     | 500        |
| 15,14            | BOSCIBEL BANCORP, INC.                 | BOSCIBEL               | WI    | 15-May-09 | Subordinated Debentures w/ Exercised Warrants | \$5,586,000.00             | \$0.00                 | \$6,947,457.50               | Sold, in full; warrants not outstanding               |                                                          |                    |           |            |                               |                   |                  |            |
|                  | BOSCIBEL BANCORP, INC.                 | BOSCIBEL               | WI    | 8-Mar-13  |                                               |                            |                        |                              |                                                       |                                                          |                    |           |            |                               |                   | \$232,180.54     | 179,000    |
|                  | BOSCIBEL BANCORP, INC.                 | BOSCIBEL               | WI    | 11-Mar-13 |                                               |                            |                        |                              |                                                       | \$5,586,000.00                                           |                    | 5,586,000 | \$1.11     |                               |                   | \$592,730.46     | 100,000    |
|                  | BOSCIBEL BANCORP, INC.                 | BOSCIBEL               | WI    | 9-Apr-13  |                                               |                            |                        |                              |                                                       |                                                          | (\$61,787.30)      |           |            |                               |                   |                  |            |
| 11               | BOSTON PRIVATE FINANCIAL HOLDINGS INC. | BOSTON                 | MA    | 21-Nov-08 | Preferred Stock w/ Warrants                   | \$154,000,000.00           | \$0.00                 | \$171,224,745.48             | Redeemed, in full; warrants not outstanding           |                                                          |                    |           |            |                               |                   |                  |            |
|                  | BOSTON PRIVATE FINANCIAL HOLDINGS INC. | BOSTON                 | MA    | 13-Jan-10 |                                               |                            |                        |                              |                                                       | \$50,000,000.00                                          |                    | 50,000    | \$1,000.00 |                               |                   |                  |            |
|                  | BOSTON PRIVATE FINANCIAL HOLDINGS INC. | BOSTON                 | MA    | 16-Jun-10 |                                               |                            |                        |                              |                                                       | \$104,000,000.00                                         |                    | 104,000   | \$1,000.00 |                               |                   |                  |            |
|                  | BOSTON PRIVATE FINANCIAL HOLDINGS INC. | BOSTON                 | MA    | 7-Feb-11  |                                               |                            |                        |                              |                                                       |                                                          |                    |           |            |                               |                   | \$6,202,523.25   | 2,887,500  |
| 11               | BRIDGE CAPITAL HOLDINGS                | SAN JOSE               | CA    | 23-Dec-08 | Preferred Stock w/ Warrants                   | \$23,864,000.00            | \$0.00                 | \$27,872,582.22              | Redeemed, in full; warrants not outstanding           |                                                          |                    |           |            |                               |                   |                  |            |
|                  | BRIDGE CAPITAL HOLDINGS                | SAN JOSE               | CA    | 23-Feb-11 |                                               |                            |                        |                              |                                                       | \$15,000,000.00                                          |                    | 15,000    | \$1,000.00 |                               |                   |                  |            |
|                  | BRIDGE CAPITAL HOLDINGS                | SAN JOSE               | CA    | 16-Mar-11 |                                               |                            |                        |                              |                                                       | \$8,864,000.00                                           |                    | 8,864     | \$1,000.00 |                               |                   |                  |            |
|                  | BRIDGE CAPITAL HOLDINGS                | SAN JOSE               | CA    | 20-Apr-11 |                                               |                            |                        |                              |                                                       |                                                          |                    |           |            |                               |                   | \$1,395,000.00   | 396,412    |
| 8                | BRIDGEVIEW BANCORP, INC.               | BRIDGEVIEW             | IL    | 19-Dec-08 | Preferred Stock w/ Exercised Warrants         | \$38,000,000.00            | \$0.00                 | \$13,447,811.37              | Sold, in full; warrants not outstanding               |                                                          |                    |           |            |                               |                   |                  |            |
|                  | BRIDGEVIEW BANCORP, INC.               | BRIDGEVIEW             | IL    | 19-Nov-13 |                                               |                            |                        |                              |                                                       | \$10,450,000.00                                          |                    | 38,000    | \$275.00   |                               |                   | \$709,155.81     | 1,900      |
|                  | BRIDGEVIEW BANCORP, INC.               | BRIDGEVIEW             | IL    | 6-Jan-14  |                                               |                            |                        |                              |                                                       |                                                          | (\$104,500.00)     |           |            |                               |                   |                  |            |
| 9,10,18,65,96,99 | BROADWAY FINANCIAL CORPORATION         | LOS ANGELES            | CA    | 14-Nov-08 | Preferred Stock w/ Warrants                   | \$9,000,000.00             | \$15,000,000.00        | \$810,416.67                 | Full investment outstanding; warrants not outstanding |                                                          |                    |           |            |                               |                   |                  |            |
|                  | BROADWAY FINANCIAL CORPORATION         | LOS ANGELES            | CA    | 4-Dec-09  |                                               | \$6,000,000.00             |                        |                              |                                                       |                                                          |                    |           |            |                               |                   |                  |            |
| 15,14            | BROGAN BANCSHARES, INC.                | KAUKAUNA               | WI    | 15-May-09 | Subordinated Debentures w/ Exercised Warrants | \$2,400,000.00             | \$0.00                 | \$3,022,879.60               | Sold, in full; warrants not outstanding               |                                                          |                    |           |            |                               |                   |                  |            |
|                  | BROGAN BANCSHARES, INC.                | KAUKAUNA               | WI    | 26-Apr-13 |                                               |                            |                        |                              |                                                       | \$60,000.00                                              |                    | 60,000    | \$1.05     |                               |                   | \$3,000.60       |            |
|                  | BROGAN BANCSHARES, INC.                | KAUKAUNA               | WI    | 29-Apr-13 |                                               |                            |                        |                              |                                                       | \$2,340,000.00                                           |                    | 2,340,000 | \$1.05     |                               |                   | \$117,023.40     | 120,000    |
|                  | BROGAN BANCSHARES, INC.                | KAUKAUNA               | WI    | 31-May-13 |                                               |                            |                        |                              |                                                       |                                                          | (\$25,000.00)      |           |            |                               |                   |                  |            |
| 8,44,14          | BROTHERHOOD BANCSHARES, INC.           | KANSAS CITY            | KS    | 17-Jul-09 | Preferred Stock w/ Exercised Warrants         | \$11,000,000.00            | \$0.00                 | \$12,845,586.01              | Redeemed, in full; warrants not outstanding           |                                                          |                    |           |            |                               |                   |                  |            |
|                  | BROTHERHOOD BANCSHARES, INC.           | KANSAS CITY            | KS    | 15-Sep-11 |                                               |                            |                        |                              |                                                       | \$11,000,000.00                                          |                    | 11,000    | \$1,000.00 |                               |                   | \$550,000.00     | 550        |
| 11,8,14          | BUSINESS BANCSHARES, INC.              | CLAYTON                | MO    | 24-Apr-09 | Preferred Stock w/ Exercised Warrants         | \$15,000,000.00            | \$0.00                 | \$18,707,708.84              | Redeemed, in full; warrants not outstanding           |                                                          |                    |           |            |                               |                   |                  |            |
|                  | BUSINESS BANCSHARES, INC.              | CLAYTON                | MO    | 28-May-12 |                                               |                            |                        |                              |                                                       | \$6,000,000.00                                           |                    | 6,000     | \$1,000.00 |                               |                   |                  |            |
|                  | BUSINESS BANCSHARES, INC.              | CLAYTON                | MO    | 9-Jan-13  |                                               |                            |                        |                              |                                                       | \$2,500,000.00                                           |                    | 2,500     | \$1,000.00 |                               |                   |                  |            |
|                  | BUSINESS BANCSHARES, INC.              | CLAYTON                | MO    | 24-Apr-13 |                                               |                            |                        |                              |                                                       | \$6,500,000.00                                           |                    | 6,500     | \$1,000.00 |                               |                   | \$750,000.00     | 750        |
| 11,8,14          | BUTLER POINT, INC.                     | CATLIN                 | IL    | 13-Mar-09 | Preferred Stock w/ Exercised Warrants         | \$607,000.00               | \$0.00                 | \$724,123.53                 | Redeemed, in full; warrants not outstanding           |                                                          |                    |           |            |                               |                   |                  |            |
|                  | BUTLER POINT, INC.                     | CATLIN                 | IL    | 2-Nov-11  |                                               |                            |                        |                              |                                                       | \$607,000.00                                             |                    | 607       | \$1,000.00 |                               |                   | \$30,000.00      | 30         |
| 11               | C&F FINANCIAL CORPORATION              | WEST POINT             | VA    | 9-Jan-09  | Preferred Stock w/ Warrants                   | \$20,000,000.00            | \$0.00                 | \$25,205,957.78              | Redeemed, in full; warrants not outstanding           |                                                          |                    |           |            |                               |                   |                  |            |
|                  | C&F FINANCIAL CORPORATION              | WEST POINT             | VA    | 27-Jul-11 |                                               |                            |                        |                              |                                                       | \$10,000,000.00                                          |                    | 10,000    | \$1,000.00 |                               |                   |                  |            |
|                  | C&F FINANCIAL CORPORATION              | WEST POINT             | VA    | 11-Apr-12 |                                               |                            |                        |                              |                                                       | \$10,000,000.00                                          |                    | 10,000    | \$1,000.00 |                               |                   |                  |            |
|                  | C&F FINANCIAL CORPORATION              | WEST POINT             | VA    | 14-May-14 |                                               |                            |                        |                              |                                                       |                                                          |                    |           |            |                               |                   | \$2,303,180.00   | 167,504    |
| 8,14,18,44       | CACHE VALLEY BANKING COMPANY           | LOGAN                  | UT    | 23-Dec-08 | Preferred Stock w/ Exercised Warrants         | \$4,767,000.00             | \$0.00                 | \$10,674,333.80              | Redeemed, in full; warrants not outstanding           |                                                          |                    |           |            |                               |                   |                  |            |
|                  | CACHE VALLEY BANKING COMPANY           | LOGAN                  | UT    | 18-Dec-09 |                                               | \$4,640,000.00             |                        |                              |                                                       |                                                          |                    |           |            |                               |                   |                  |            |
|                  | CACHE VALLEY BANKING COMPANY           | LOGAN                  | UT    | 14-Jul-11 |                                               |                            |                        |                              |                                                       | \$9,407,000.00                                           |                    | 9,407     | \$1,000.00 |                               |                   | \$238,000.00     | 238        |
|                  | CADENCE FINANCIAL CORPORATION          | STARKVILLE             | MS    | 9-Jan-09  | Preferred Stock w/ Warrants                   | \$44,000,000.00            | \$0.00                 | \$41,984,062.50              | Sold, in full; warrants not outstanding               |                                                          |                    |           |            |                               |                   |                  |            |
|                  | CADENCE FINANCIAL CORPORATION          | STARKVILLE             | MS    | 4-Mar-11  |                                               |                            |                        |                              |                                                       | \$38,000,000.00                                          |                    | 44,000    | \$863.60   |                               |                   | (\$6,000,000.00) |            |
| 44,8,14          | CALIFORNIA BANK OF COMMERCE            | LAFAYETTE              | CA    | 27-Feb-09 | Preferred Stock w/ Exercised Warrants         | \$4,000,000.00             | \$0.00                 | \$4,755,899.67               | Redeemed, in full; warrants not outstanding           |                                                          |                    |           |            |                               |                   |                  |            |
|                  | CALIFORNIA BANK OF COMMERCE            | LAFAYETTE              | CA    | 15-Sep-11 |                                               |                            |                        |                              |                                                       | \$4,000,000.00                                           |                    | 4,000     | \$1,000.00 |                               |                   | \$200,000.00     | 200        |
| 11,8,14          | CALIFORNIA OAKS STATE BANK             | THOUSAND OAKS          | CA    | 23-Jan-09 | Preferred Stock w/ Exercised Warrants         | \$3,300,000.00             | \$0.00                 | \$3,802,219.25               | Redeemed, in full; warrants not outstanding           |                                                          |                    |           |            |                               |                   |                  |            |
|                  | CALIFORNIA OAKS STATE BANK             | THOUSAND OAKS          | CA    | 8-Dec-10  |                                               |                            |                        |                              |                                                       | \$3,300,000.00                                           |                    | 3,300     | \$1,000.00 |                               |                   | \$165,000.00     | 165        |
| 8                | CALVERT FINANCIAL CORPORATION          | ASHLAND                | MO    | 23-Jan-09 | Preferred Stock w/ Exercised Warrants         | \$1,037,000.00             | \$1,037,000.00         | \$215,442.61                 | Full investment outstanding; warrants outstanding     |                                                          |                    |           |            |                               |                   |                  |            |
|                  | CALWEST BANCORP                        | RANCHO SANTA MARGARITA | CA    | 23-Jan-09 | Preferred Stock w/ Exercised Warrants         | \$4,656,000.00             | \$4,656,000.00         | \$396,163.67                 | Full investment outstanding; warrants outstanding     |                                                          |                    |           |            |                               |                   |                  |            |
| 11,8,14          | CAPITAL BANCORP, INC.                  | ROCKVILLE              | MD    | 23-Dec-08 | Preferred Stock w/ Exercised Warrants         | \$4,700,000.00             | \$0.00                 | \$5,452,281.19               | Redeemed, in full; warrants not outstanding           |                                                          |                    |           |            |                               |                   |                  |            |
|                  | CAPITAL BANCORP, INC.                  | ROCKVILLE              | MD    | 30-Dec-10 |                                               |                            |                        |                              |                                                       | \$4,700,000.00                                           |                    | 4,700     | \$1,000.00 |                               |                   | \$235,000.00     | 235        |
| 39               | CAPITAL BANK CORPORATION               | RALEIGH                | NC    | 12-Dec-08 | Preferred Stock w/ Warrants                   | \$41,279,000.00            | \$0.00                 | \$45,252,104.25              | Redeemed, in full; warrants not outstanding           |                                                          |                    |           |            |                               |                   |                  |            |
|                  | CAPITAL BANK CORPORATION               | RALEIGH                | NC    | 28-Jan-11 |                                               |                            |                        |                              |                                                       | \$41,279,000.00                                          |                    | 41,279    | \$1,000.00 |                               |                   |                  |            |
| 8                | CAPITAL COMMERCE BANCORP, INC.         | MILWAUKEE              | WI    | 10-Apr-09 | Preferred Stock w/ Exercised Warrants         | \$5,100,000.00             | \$5,100,000.00         | \$304,973.00                 | Full investment outstanding; warrants outstanding     |                                                          |                    |           |            |                               |                   |                  |            |
| 11               | CAPITAL ONE FINANCIAL CORP             | MCLEAN                 | VA    | 14-Nov-08 | Preferred Stock w/ Warrants                   | \$3,555,199,000.00         | \$0.00                 | \$3,806,873,702.13           | Redeemed, in full; warrants not outstanding           |                                                          |                    |           |            |                               |                   |                  |            |
|                  | CAPITAL ONE FINANCIAL CORP             | MCLEAN                 | VA    | 17-Jun-09 |                                               |                            |                        |                              |                                                       | \$3,555,199,000.00                                       |                    | 3,555,199 | \$1,000.00 |                               |                   | \$146,500,064.55 | 12,657,960 |
|                  | CAPITAL ONE FINANCIAL CORP             | MCLEAN                 | VA    | 9-Dec-09  |                                               |                            |                        |                              |                                                       |                                                          |                    |           |            |                               |                   |                  |            |
| 8,14             | CAPITAL PACIFIC BANCORP                | PORTLAND               | OR    | 23-Dec-08 | Preferred Stock w/ Exercised Warrants         | \$4,000,000.00             | \$0.00                 | \$4,742,850.89               | Sold, in full; warrants not outstanding               |                                                          |                    |           |            |                               |                   |                  |            |
|                  | CAPITAL PACIFIC BANCORP                | PORTLAND               | OR    | 8-Nov-12  |                                               |                            |                        |                              |                                                       | \$247,727.04                                             |                    | 264       | \$938.40   |                               |                   | (\$16,272.96)    |            |
|                  | CAPITAL PACIFIC BANCORP                | PORTLAND               | OR    | 9-Nov-12  |                                               |                            |                        |                              |                                                       | \$3,505,712.96                                           |                    | 3,736     | \$938.40   |                               |                   | (\$230,287.04)   | 200        |
|                  | CAPITAL PACIFIC BANCORP                | PORTLAND               | OR    | 11-Jan-13 |                                               |                            |                        |                              |                                                       |                                                          | (\$25,000.00)      |           |            |                               |                   |                  |            |
| 15,45,14         | CARDINAL BANCORP II, INC.              | WASHINGTON             | MO    | 23-Oct-09 | Subordinated Debentures w/ Exercised Warrants | \$6,251,000.00             | \$0.00                 | \$7,547,479.56               | Redeemed, in full; warrants not outstanding           |                                                          |                    |           |            |                               |                   |                  |            |
|                  | CARDINAL BANCORP II, INC.              | WASHINGTON             | MO    | 8-Sep-11  |                                               |                            |                        |                              |                                                       | \$6,251,000.00                                           |                    | 6,251,000 | \$1.00     |                               |                   | \$313,000.00     | 313,000    |
|                  | CAROLINA BANK HOLDINGS, INC.           | GREENSBORO             | NC    | 9-Jan-09  | Preferred Stock w/ Warrants                   | \$16,000,000.00            | \$0.00                 | \$19,941,788.94              | Sold, in full; warrants not outstanding               |                                                          |                    |           |            |                               |                   |                  |            |
|                  | CAROLINA BANK HOLDINGS, INC.           | GREENSBORO             | NC    | 20-Feb-13 |                                               |                            |                        |                              |                                                       | \$14,525,843.40                                          |                    | 15,534    | \$935.10   |                               |                   | (\$1,008,156.60) |            |
|                  | CAROLINA BANK HOLDINGS, INC.           | GREENSBORO             | NC    | 11-Feb-13 |                                               |                            |                        |                              |                                                       | \$435,756.60                                             |                    | 466       | \$935.10   |                               |                   | (\$30,243.40)    |            |
|                  | CAROLINA BANK HOLDINGS, INC.           | GREENSBORO             | NC    | 26-Mar-13 |                                               |                            |                        |                              |                                                       |                                                          | (\$149,616.00)     |           |            |                               |                   |                  |            |
|                  | CAROLINA BANK HOLDINGS, INC.           | GREENSBORO             | NC    | 19-Apr-13 |                                               |                            |                        |                              |                                                       |                                                          |                    |           |            |                               |                   |                  |            |
|                  | CAROLINA TRUST BANK                    | LINCOLNTON             | NC    | 6-Feb-09  | Preferred Stock w/ Warrants                   | \$4,000,000.00             | \$0.00                 | \$3,994,452.00               | Sold, in full; warrants not                           |                                                          |                    |           |            |                               |                   |                  |            |

| FootNote   | Institution Name                                  | City         | State | Date      | Original Investment Type <sup>1</sup>         | Original Investment Amount | Outstanding Investment | Total Cash Back <sup>2</sup> | Investment Status*                                | Capital Repayment / Disposition / Auction <sup>3,5</sup> |                    |                |            | (Realized Loss) / (Write-off) | Gain <sup>5</sup> | Warrant Proceeds |           |
|------------|---------------------------------------------------|--------------|-------|-----------|-----------------------------------------------|----------------------------|------------------------|------------------------------|---------------------------------------------------|----------------------------------------------------------|--------------------|----------------|------------|-------------------------------|-------------------|------------------|-----------|
|            |                                                   |              |       |           |                                               |                            |                        |                              |                                                   | Amount                                                   | (Fee) <sup>4</sup> | Shares         | Avg. Price |                               |                   | Amount           | Shares    |
| 8,18,14,44 | CATHAY GENERAL BANCORP                            | LOS ANGELES  | CA    | 9-Dec-13  |                                               |                            |                        |                              |                                                   |                                                          |                    |                |            |                               |                   |                  |           |
|            | CATSKILL HUDSON BANCORP, INC.                     | ROCK HILL    | NY    | 27-Feb-09 | Preferred Stock w/ Exercised Warrants         | \$3,000,000.00             | \$0.00                 | \$7,448,071.47               | Redeemed, in full; warrants not outstanding       |                                                          |                    |                |            |                               |                   | \$13,107,778.30  | 1,846,374 |
|            | CATSKILL HUDSON BANCORP, INC.                     | ROCK HILL    | NY    | 22-Dec-09 |                                               | \$3,500,000.00             |                        |                              |                                                   |                                                          |                    |                |            |                               |                   |                  |           |
| 8,57,97    | CATSKILL HUDSON BANCORP, INC.                     | ROCK HILL    | NY    | 21-Jul-11 |                                               |                            |                        |                              |                                                   |                                                          |                    |                |            |                               |                   |                  |           |
|            | CB HOLDING CORP.                                  | ALCO         | IL    | 29-May-09 | Preferred Stock w/ Exercised Warrants         | \$4,114,000.00             | \$0.00                 | \$271,579.53                 | Currently not collectible                         | \$6,500,000.00                                           |                    | 6,500          | \$1,000.00 |                               |                   | \$263,000.00     | 263       |
| 8,18,18    | CB HOLDING CORP.                                  | ALEDO        | IL    | 14-Oct-11 |                                               |                            |                        |                              |                                                   |                                                          |                    |                |            |                               |                   |                  |           |
|            | CBB BANCORP                                       | CARTERSVILLE | GA    | 20-Feb-09 | Preferred Stock w/ Exercised Warrants         | \$2,644,000.00             | \$0.00                 | \$4,982,141.86               | Sold, in full; warrants not outstanding           |                                                          |                    |                |            |                               |                   |                  |           |
|            | CBB BANCORP                                       | CARTERSVILLE | GA    | 29-Dec-09 |                                               | \$1,753,000.00             |                        |                              |                                                   |                                                          |                    |                |            |                               |                   |                  |           |
|            | CBB BANCORP                                       | CARTERSVILLE | GA    | 28-Nov-12 |                                               |                            |                        |                              |                                                   | \$1,268,825.60                                           |                    | 1,360          | \$932.05   |                               |                   |                  |           |
|            | CBB BANCORP                                       | CARTERSVILLE | GA    | 29-Nov-12 |                                               |                            |                        |                              |                                                   | \$2,831,259.86                                           |                    | 3,037          | \$932.05   |                               |                   |                  |           |
|            | CBB BANCORP                                       | CARTERSVILLE | GA    | 11-Jan-13 |                                               |                            |                        |                              |                                                   |                                                          |                    |                |            |                               |                   |                  |           |
|            | CBB BANCORP                                       | CARTERSVILLE | GA    | 26-Mar-13 |                                               |                            |                        |                              |                                                   |                                                          | (\$32,969.92)      |                |            |                               |                   |                  |           |
| 8,14       | CBS BANC-CORP.                                    | RUSSELLVILLE | AL    | 27-Mar-09 | Preferred Stock w/ Exercised Warrants         | \$24,300,000.00            | \$0.00                 | \$27,432,357.95              | Sold, in full; warrants not outstanding           |                                                          |                    |                |            |                               |                   |                  |           |
|            | CBS BANC-CORP.                                    | RUSSELLVILLE | AL    | 7-Aug-12  |                                               |                            |                        |                              |                                                   |                                                          |                    |                |            |                               |                   |                  |           |
|            | CBS BANC-CORP.                                    | RUSSELLVILLE | AL    | 9-Aug-12  |                                               |                            |                        |                              |                                                   |                                                          | \$923,304.00       |                | 1,020      | \$905.20                      |                   |                  |           |
|            | CBS BANC-CORP.                                    | RUSSELLVILLE | AL    | 10-Aug-12 |                                               |                            |                        |                              |                                                   |                                                          | \$21,073,056.00    |                | 23,280     | \$905.20                      |                   |                  |           |
|            | CBS BANC-CORP.                                    | RUSSELLVILLE | AL    | 11-Sep-12 |                                               |                            |                        |                              |                                                   |                                                          |                    | (\$219,963.60) |            |                               |                   |                  |           |
| 8          | CECIL BANCORP, INC.                               | ELKTON       | MD    | 23-Dec-08 | Preferred Stock w/ Warrants                   | \$11,560,000.00            | \$11,560,000.00        | \$516,988.89                 | Full investment outstanding; warrants outstanding |                                                          |                    |                |            |                               |                   |                  |           |
|            | CECDARSTONE BANK                                  | LEBANON      | TN    | 6-Feb-09  | Preferred Stock w/ Exercised Warrants         | \$3,564,000.00             | \$0.00                 | \$4,672,098.50               | Redeemed, in full; warrants not outstanding       |                                                          |                    |                |            |                               |                   |                  |           |
|            | CECDARSTONE BANK                                  | LEBANON      | TN    | 20-Nov-13 |                                               |                            |                        |                              |                                                   | \$3,564,000.00                                           |                    | 3,564          | \$1,000.00 |                               |                   | \$178,000.00     | 178       |
| 44         | CENTER BANCORP, INC.                              | UNION        | NJ    | 9-Jan-09  | Preferred Stock w/ Warrants                   | \$100,000,000.00           | \$0.00                 | \$11,586,666.67              | Redeemed, in full; warrants not outstanding       |                                                          |                    |                |            |                               |                   |                  |           |
|            | CENTER BANCORP, INC.                              | UNION        | NJ    | 15-Sep-11 |                                               |                            |                        |                              |                                                   | \$10,000,000.00                                          |                    | 10,000         | \$1,000.00 |                               |                   |                  |           |
| 11,59      | CENTER BANCORP, INC.                              | UNION        | NJ    | 7-Dec-11  |                                               |                            |                        |                              |                                                   |                                                          |                    |                |            |                               |                   |                  |           |
|            | CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC. | LOS ANGELES  | CA    | 12-Dec-08 | Preferred Stock w/ Warrants                   | \$55,000,000.00            | \$0.00                 | \$64,739,583.33              | Redeemed, in full; warrants outstanding           |                                                          |                    |                |            |                               |                   |                  |           |
|            | CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC. | LOS ANGELES  | CA    | 27-Jun-12 |                                               |                            |                        |                              |                                                   | \$55,000,000.00                                          |                    | 55,000         | \$1,000.00 |                               |                   |                  |           |
| 8,14       | CENTERBANK                                        | MILFORD      | OH    | 1-May-09  | Preferred Stock w/ Exercised Warrants         | \$2,250,000.00             | \$0.00                 | \$2,344,662.43               | Sold, in full; warrants not outstanding           |                                                          |                    |                |            |                               |                   |                  |           |
|            | CENTERBANK                                        | MILFORD      | OH    | 29-Oct-12 |                                               |                            |                        |                              |                                                   | \$24,750.00                                              |                    | 30             | \$825.00   |                               |                   |                  |           |
|            | CENTERBANK                                        | MILFORD      | OH    | 1-Nov-12  |                                               |                            |                        |                              |                                                   | \$1,831,500.00                                           |                    | 2,220          | \$825.00   |                               |                   |                  |           |
|            | CENTERBANK                                        | MILFORD      | OH    | 11-Jan-13 |                                               |                            |                        |                              |                                                   |                                                          | (\$18,562.50)      |                |            |                               |                   |                  |           |
|            | CENTERBANK                                        | MILFORD      | OH    | 26-Mar-13 |                                               |                            |                        |                              |                                                   |                                                          | (\$6,437.50)       |                |            |                               |                   |                  |           |
| 12,16      | CENTERSTATE BANKS OF FLORIDA INC.                 | DAVENPORT    | FL    | 21-Nov-08 | Preferred Stock w/ Warrants                   | \$27,875,000.00            | \$0.00                 | \$29,283,302.58              | Redeemed, in full; warrants not outstanding       |                                                          |                    |                |            |                               |                   |                  |           |
|            | CENTERSTATE BANKS OF FLORIDA INC.                 | DAVENPORT    | FL    | 30-Sep-09 |                                               |                            |                        |                              |                                                   | \$27,875,000.00                                          |                    | 27,875         | \$1,000.00 |                               |                   |                  |           |
|            | CENTERSTATE BANKS OF FLORIDA INC.                 | DAVENPORT    | FL    | 28-Oct-09 |                                               |                            |                        |                              |                                                   |                                                          |                    |                |            |                               |                   |                  |           |
| 11,8,14    | CENTRA FINANCIAL HOLDINGS, INC.                   | MORGANTOWN   | WV    | 16-Jan-09 | Preferred Stock w/ Exercised Warrants         | \$15,000,000.00            | \$0.00                 | \$15,922,937.50              | Redeemed, in full; warrants not outstanding       |                                                          |                    |                |            |                               |                   |                  |           |
|            | CENTRA FINANCIAL HOLDINGS, INC.                   | MORGANTOWN   | WV    | 31-Mar-09 |                                               |                            |                        |                              |                                                   | \$15,000,000.00                                          |                    | 15,000         | \$1,000.00 |                               |                   |                  |           |
| 45         | CENTRA FINANCIAL HOLDINGS, INC.                   | MORGANTOWN   | WV    | 15-Apr-09 |                                               |                            |                        |                              |                                                   |                                                          |                    |                |            |                               |                   |                  |           |
|            | CENTRAL BANCORP, INC. (MA)                        | SOMERVILLE   | MA    | 5-Dec-08  | Preferred Stock w/ Warrants                   | \$10,000,000.00            | \$0.00                 | \$13,886,111.11              | Redeemed, in full; warrants not outstanding       |                                                          |                    |                |            |                               |                   |                  |           |
|            | CENTRAL BANCORP, INC. (MA)                        | SOMERVILLE   | MA    | 25-Aug-11 |                                               |                            |                        |                              |                                                   | \$10,000,000.00                                          |                    | 10,000         | \$1,000.00 |                               |                   |                  |           |
|            | CENTRAL BANCORP, INC. (MA)                        | SOMERVILLE   | MA    | 19-Oct-11 |                                               |                            |                        |                              |                                                   |                                                          |                    |                |            |                               |                   |                  |           |
| 8          | CENTRAL BANCORP, INC. (TX)                        | GARLAND      | TX    | 27-Feb-09 | Preferred Stock w/ Exercised Warrants         | \$22,500,000.00            | \$22,500,000.00        | \$2,411,625.00               | Full investment outstanding; warrants outstanding |                                                          |                    |                |            |                               |                   |                  |           |
| 11,8,14    | CENTRAL BANCSHARES, INC.                          | HOUSTON      | TX    | 30-Jan-09 | Preferred Stock w/ Exercised Warrants         | \$5,800,000.00             | \$0.00                 | \$6,859,176.83               | Redeemed, in full; warrants not outstanding       |                                                          |                    |                |            |                               |                   |                  |           |
|            | CENTRAL BANCSHARES, INC.                          | HOUSTON      | TX    | 6-Jul-11  |                                               |                            |                        |                              |                                                   | \$5,800,000.00                                           |                    | 5,800          | \$1,000.00 |                               |                   | \$290,000.00     | 290       |
| 8,14       | CENTRAL COMMUNITY CORPORATION                     | TEMPLE       | TX    | 20-Feb-09 | Preferred Stock w/ Exercised Warrants         | \$22,000,000.00            | \$0.00                 | \$25,797,528.80              | Sold, in full; warrants not outstanding           |                                                          |                    |                |            |                               |                   |                  |           |
|            | CENTRAL COMMUNITY CORPORATION                     | TEMPLE       | TX    | 10-Dec-12 |                                               |                            |                        |                              |                                                   | \$5,333,059.60                                           |                    | 5,758          | \$926.20   |                               |                   |                  |           |
|            | CENTRAL COMMUNITY CORPORATION                     | TEMPLE       | TX    | 11-Dec-12 |                                               |                            |                        |                              |                                                   | \$15,043,340.40                                          |                    | 16,242         | \$926.20   |                               |                   |                  |           |
|            | CENTRAL COMMUNITY CORPORATION                     | TEMPLE       | TX    | 11-Jan-13 |                                               |                            |                        |                              |                                                   |                                                          | (\$203,764.00)     |                |            |                               |                   |                  |           |
|            | CENTRAL FEDERAL CORPORATION                       | FAIRLAWN     | OH    | 5-Dec-08  | Preferred Stock w/ Warrants                   | \$7,225,000.00             | \$0.00                 | \$3,612,118.06               | Sold, in full; warrants not outstanding           |                                                          |                    |                |            |                               |                   |                  |           |
|            | CENTRAL FEDERAL CORPORATION                       | FAIRLAWN     | OH    | 26-Sep-12 |                                               |                            |                        |                              |                                                   | \$3,000,000.00                                           |                    | 7,225          | \$415.20   |                               |                   |                  |           |
| 11         | CENTRAL JERSEY BANCORP                            | OAKHURST     | NJ    | 23-Dec-08 | Preferred Stock w/ Warrants                   | \$11,300,000.00            | \$0.00                 | \$12,704,145.10              | Redeemed, in full; warrants not outstanding       |                                                          |                    |                |            |                               |                   |                  |           |
|            | CENTRAL JERSEY BANCORP                            | OAKHURST     | NJ    | 24-Nov-10 |                                               |                            |                        |                              |                                                   | \$11,300,000.00                                          |                    | 11,300         | \$1,000.00 |                               |                   |                  |           |
|            | CENTRAL JERSEY BANCORP                            | OAKHURST     | NJ    | 1-Dec-10  |                                               |                            |                        |                              |                                                   |                                                          |                    |                |            |                               |                   |                  |           |
| 40         | CENTRAL PACIFIC FINANCIAL CORP.                   | HONOLULU     | HI    | 9-Jan-09  | Preferred Stock w/ Warrants                   | \$135,000,000.00           | \$0.00                 | \$75,036,891.42              | Sold, in full; warrants not outstanding           |                                                          |                    |                |            |                               |                   |                  |           |
|            | CENTRAL PACIFIC FINANCIAL CORP.                   | HONOLULU     | HI    | 22-Jun-11 |                                               |                            |                        |                              |                                                   | \$36,337,500.00                                          |                    | 2,850,000      | \$12.75    |                               |                   |                  |           |
|            | CENTRAL PACIFIC FINANCIAL CORP.                   | HONOLULU     | HI    | 4-Apr-12  |                                               |                            |                        |                              |                                                   | \$36,427,038.55                                          |                    | 2,770,117      | \$13.15    |                               |                   |                  |           |
|            | CENTRAL PACIFIC FINANCIAL CORP.                   | HONOLULU     | HI    | 11-Jun-13 |                                               |                            |                        |                              |                                                   |                                                          | (\$387,816.38)     |                |            |                               |                   |                  |           |
| 45         | CENTRAL VALLEY COMMUNITY BANCORP                  | FRESNO       | CA    | 30-Jan-09 | Preferred Stock w/ Warrants                   | \$7,000,000.00             | \$0.00                 | \$8,077,516.47               | Redeemed, in full; warrants not outstanding       |                                                          |                    |                |            |                               |                   |                  |           |
|            | CENTRAL VALLEY COMMUNITY BANCORP                  | FRESNO       | CA    | 18-Aug-11 |                                               |                            |                        |                              |                                                   | \$7,000,000.00                                           |                    | 7,000          | \$1,000.00 |                               |                   |                  |           |
|            | CENTRAL VALLEY COMMUNITY BANCORP                  | FRESNO       | CA    | 28-Sep-11 |                                               |                            |                        |                              |                                                   |                                                          |                    |                |            |                               |                   |                  |           |
| 93         | CENTRAL VIRGINIA BANCSHARES, INC.                 | POWHEATAN    | VA    | 30-Jan-09 | Preferred Stock w/ Warrants                   | \$11,385,000.00            | \$0.00                 | \$6,300,656.00               | Sold, in full; warrants not outstanding           |                                                          |                    |                |            |                               |                   |                  |           |
|            | CENTRAL VIRGINIA BANCSHARES, INC.                 | POWHEATAN    | VA    | 1-Oct-13  |                                               |                            |                        |                              |                                                   | \$3,350,000.00                                           |                    | 11,385         | \$294.20   |                               |                   |                  |           |
| 8,17,44    | CENTRIC FINANCIAL CORPORATION                     | HARRISBURG   | PA    | 18-Dec-09 | Preferred Stock w/ Exercised Warrants         | \$6,056,000.00             | \$0.00                 | \$6,739,821.89               | Redeemed, in full; warrants not outstanding       |                                                          |                    |                |            |                               |                   |                  |           |
|            | CENTRIC FINANCIAL CORPORATION                     | HARRISBURG   | PA    | 14-Jul-11 |                                               |                            |                        |                              |                                                   | \$6,056,000.00                                           |                    | 6,056          | \$1,000.00 |                               |                   | \$182,000.00     | 182       |
| 44,8,14    | CENTRIX BANK & TRUST                              | BEDFORD      | NH    | 6-Feb-09  | Preferred Stock w/ Exercised Warrants         | \$7,500,000.00             | \$0.00                 | \$8,887,791.42               | Redeemed, in full; warrants not outstanding       |                                                          |                    |                |            |                               |                   |                  |           |
|            | CENTRIX BANK & TRUST                              | BEDFORD      | NH    | 28-Jul-11 |                                               |                            |                        |                              |                                                   | \$7,500,000.00                                           |                    | 7,500          | \$1,000.00 |                               |                   | \$375,000.00     | 375       |
|            | CENTRIUE FINANCIAL CORPORATION                    | OTTAWA       | IL    | 9-Jan-09  | Preferred Stock w/ Warrants                   | \$32,668,000.00            | \$0.00                 | \$11,203,387.14              | Sold, in full; warrants outstanding               |                                                          |                    |                |            |                               |                   |                  |           |
|            | CENTRIUE FINANCIAL CORPORATION                    | OTTAWA       | IL    | 25-Sep-13 |                                               |                            |                        |                              |                                                   | \$8,211,450.00                                           |                    | 25,266         | \$325.00   |                               |                   |                  |           |
|            | CENTRIUE FINANCIAL CORPORATION                    | OTTAWA       | IL    | 18-Oct-13 |                                               |                            |                        |                              |                                                   | \$1,950,000.00                                           |                    | 6,000          | \$325.00   |                               |                   |                  |           |
|            | CENTRIUE FINANCIAL CORPORATION                    | OTTAWA       | IL    | 29-Oct-13 |                                               |                            |                        |                              |                                                   |                                                          | (\$82,114.50)      |                |            |                               |                   |                  |           |
|            | CENTRIUE FINANCIAL CORPORATION                    | OTTAWA       | IL    | 6-Jan-14  |                                               |                            |                        |                              |                                                   |                                                          | (\$19,500.00)      |                |            |                               |                   |                  |           |
|            | CENTRIUE FINANCIAL CORPORATION                    | OTTAWA       | IL    | 10-Feb-14 |                                               |                            |                        |                              |                                                   | \$577,638.02                                             |                    | 1,402          | \$412.00   |                               |                   |                  |           |
|            | CENTRIUE FINANCIAL CORPORATION                    | OTTAWA       | IL    | 19-Mar-14 |                                               |                            |                        |                              |                                                   |                                                          | (\$5,776.38)       |                |            |                               |                   |                  |           |
| 15,14      | CENTURY FINANCIAL SERVICES CORPORATION            | SANTA FE     | NM    | 19-Jun-09 | Subordinated Debentures w/ Exercised Warrants | \$10,000,000.00            | \$0.00                 | \$13,186,960.25              | Sold, in full; warrants not outstanding           |                                                          |                    |                |            |                               |                   |                  |           |
|            | CENTURY FINANCIAL SERVICES CORPORATION            | SANTA FE     | NM    | 19-Dec-12 |                                               |                            |                        |                              |                                                   | \$39,400.00                                              |                    | 40,000         | \$0.99     |                               |                   |                  |           |
|            | CENTURY FINANCIAL SERVICES CORPORATION            | SANTA FE     | NM    | 20-Dec-12 |                                               |                            |                        |                              |                                                   | \$9,810,600.00                                           |                    | 9,960,000      | \$0.99     |                               |                   |                  |           |
| 15         | CENTURY FINANCIAL SERVICES CORPORATION            | SANTA FE     | NM    | 11-Jan-13 |                                               |                            |                        |                              |                                                   |                                                          | (\$98,500.00)      |                |            |                               |                   |                  |           |
|            | CHAMBERS BANCSHARES, INC.                         | DANVILLE     | AR    | 29-May-09 | Subordinated Debentures w/ Exercised Warrants | \$19,817,000.00            | \$19,817,000.00        | \$5,754,674.98               | Full investment outstanding; warrants outstanding |                                                          |                    |                |            |                               |                   |                  |           |
| 8          | CHICAGO SHORE CORPORATION                         | CHICAGO      | IL    | 31-Jul-09 | Preferred Stock w/ Exercised Warrants         | \$7,000,000.00             | \$0.00                 | \$8,981,348.81               | Sold, in full; warrants not outstanding           |                                                          |                    |                |            |                               |                   |                  |           |
|            | CHICAGO SHORE CORPORATION                         | CHICAGO      | IL    | 14-Mar-14 |                                               |                            |                        |                              |                                                   | \$257,660.00                                             |                    | 260            | \$991.00   |                               |                   |                  |           |
|            | CHICAGO SHORE CORPORATION                         | CHICAGO      | IL    | 17-Mar-14 |                                               |                            |                        |                              |                                                   | \$6,679,340.00                                           |                    | 6,740          | \$991.00   |                               |                   |                  |           |
| 23         | CHICAGO SHORE CORPORATION                         | CHICAGO      | IL    | 25-Apr-14 |                                               |                            |                        |                              |                                                   |                                                          | (\$69,370.00)      |                |            |                               |                   |                  |           |
|            | CIT GROUP INC.                                    | NEW YORK     | NY    | 31-Dec-08 | Preferred Stock w/ Warrants                   | \$2,330,000,000.00         | \$0.00                 | \$43,687,500.00              | Exited bankruptcy/receivership                    |                                                          |                    |                |            |                               |                   |                  |           |
| 19,30      | CIT GROUP INC.                                    | NEW YORK     | NY    | 10-Dec-09 |                                               |                            |                        |                              |                                                   |                                                          |                    |                |            |                               |                   |                  |           |
|            | CITIGROUP INC.                                    | NEW YORK     | NY    | 28-Oct-08 | Preferred Stock w/ Warrants                   | \$25,000,000,000.00        | \$0.00                 | \$32,839,267,986.44          | Redeemed, in full; warrants not outstanding       |                                                          |                    |                |            |                               |                   |                  |           |
|            | CITIGROUP INC.                                    | NEW YORK     | NY    | 10-Dec-10 |                                               |                            |                        |                              |                                                   |                                                          |                    |                |            |                               |                   |                  |           |

[illegible]



| FootNote | Institution Name                             | City         | State | Date      | Original Investment Type <sup>1</sup>         | Original Investment Amount | Outstanding Investment | Total Cash Back <sup>2</sup> | Investment Status*                                | Capital Repayment / Disposition / Auction <sup>3,5</sup> |                    |            |            | (Realized Loss) / (Write-off) | Gain <sup>5</sup> | Warrant Proceeds |         |
|----------|----------------------------------------------|--------------|-------|-----------|-----------------------------------------------|----------------------------|------------------------|------------------------------|---------------------------------------------------|----------------------------------------------------------|--------------------|------------|------------|-------------------------------|-------------------|------------------|---------|
|          |                                              |              |       |           |                                               |                            |                        |                              |                                                   | Amount                                                   | (Fee) <sup>4</sup> | Shares     | Avg. Price |                               |                   | Amount           | Shares  |
|          | ENCORE BANCSHARES INC.                       | HOUSTON      | TX    | 27-Sep-11 |                                               |                            |                        |                              |                                                   | \$34,000,000.00                                          |                    | 34,000     | \$1,000.00 |                               |                   |                  |         |
|          | ENCORE BANCSHARES INC.                       | HOUSTON      | TX    | 23-Nov-11 |                                               |                            |                        |                              |                                                   |                                                          |                    |            |            |                               |                   | \$637,071.00     | 728,052 |
| 11       | ENTERPRISE FINANCIAL SERVICES CORP.          | ST. LOUIS    | MO    | 19-Dec-08 | Preferred Stock w/ Warrants                   | \$35,000,000.00            | \$0.00                 | \$42,801,933.33              | Redeemed, in full; warrants not outstanding       |                                                          |                    |            |            |                               |                   |                  |         |
|          | ENTERPRISE FINANCIAL SERVICES CORP.          | ST. LOUIS    | MO    | 7-Nov-12  |                                               |                            |                        |                              |                                                   | \$35,000,000.00                                          |                    | 35,000     | \$1,000.00 |                               |                   | \$1,006,100.00   | 324,074 |
| 8,44,14  | ENTERPRISE FINANCIAL SERVICES GROUP, INC.    | ALLISON PARK | PA    | 12-Jun-09 | Preferred Stock w/ Exercised Warrants         | \$4,000,000.00             | \$0.00                 | \$4,680,205.56               | Redeemed, in full; warrants not outstanding       |                                                          |                    |            |            |                               |                   |                  |         |
|          | ENTERPRISE FINANCIAL SERVICES GROUP, INC.    | ALLISON PARK | PA    | 25-Aug-11 |                                               |                            |                        |                              |                                                   | \$4,000,000.00                                           |                    | 4,000      | \$1,000.00 |                               |                   | \$200,000.00     | 200     |
| 8,44,72  | EQUITY BANCSHARES, INC.                      | WICHITA      | KS    | 30-Jan-09 | Preferred Stock w/ Exercised Warrants         | \$8,750,000.00             | \$0.00                 | \$10,394,872.56              | Redeemed, in full; warrants not outstanding       |                                                          |                    |            |            |                               |                   |                  |         |
|          | EQUITY BANCSHARES, INC.                      | WICHITA      | KS    | 11-Aug-11 |                                               |                            |                        |                              |                                                   | \$8,750,000.00                                           |                    | 8,750      | \$1,000.00 |                               |                   | \$438,000.00     | 438     |
| 8,14     | EXCHANGE BANK                                | SANTA ROSA   | CA    | 19-Dec-08 | Preferred Stock w/ Exercised Warrants         | \$43,000,000.00            | \$0.00                 | \$47,294,527.29              | Sold, in full; warrants not outstanding           |                                                          |                    |            |            |                               |                   |                  |         |
|          | EXCHANGE BANK                                | SANTA ROSA   | CA    | 3-Aug-12  |                                               |                            |                        |                              |                                                   |                                                          | \$481,387.50       | 550        | \$875.20   | (\$68,612.50)                 |                   |                  |         |
|          | EXCHANGE BANK                                | SANTA ROSA   | CA    | 8-Aug-12  |                                               |                            |                        |                              |                                                   | \$17,505,000.00                                          |                    | 20,000     | \$875.20   | (\$2,495,000.00)              |                   | \$1,910,898.00   | 2,000   |
|          | EXCHANGE BANK                                | SANTA ROSA   | CA    | 9-Aug-12  |                                               |                            |                        |                              |                                                   | \$8,725,367.25                                           |                    | 9,969      | \$875.20   | (\$1,243,632.75)              |                   | \$120,386.57     | 126     |
|          | EXCHANGE BANK                                | SANTA ROSA   | CA    | 10-Aug-12 |                                               |                            |                        |                              |                                                   | \$420,995.25                                             |                    | 481        | \$875.20   | (\$40,004.75)                 |                   | \$22,930.78      | 24      |
|          | EXCHANGE BANK                                | SANTA ROSA   | CA    | 13-Aug-12 |                                               |                            |                        |                              |                                                   | \$10,503,000.00                                          |                    | 12,000     | \$875.20   | (\$1,497,000.00)              |                   |                  |         |
|          | EXCHANGE BANK                                | SANTA ROSA   | CA    | 11-Sep-12 |                                               |                            |                        |                              |                                                   |                                                          | (\$376,357.50)     |            |            |                               |                   |                  |         |
| 8,14,18  | F & M BANCSHARES, INC.                       | TREZEVANT    | TN    | 30-Jan-09 | Preferred Stock w/ Exercised Warrants         | \$4,609,000.00             | \$0.00                 | \$9,405,391.28               | Sold, in full; warrants not outstanding           |                                                          |                    |            |            |                               |                   |                  |         |
|          | F & M BANCSHARES, INC.                       | TREZEVANT    | TN    | 6-Nov-09  |                                               | \$3,535,000.00             |                        |                              |                                                   |                                                          |                    |            |            |                               |                   |                  |         |
|          | F & M BANCSHARES, INC.                       | TREZEVANT    | TN    | 6-Feb-13  |                                               |                            |                        |                              |                                                   | \$4,797,325.00                                           |                    | 5,080      | \$942.50   | (\$292,675.00)                |                   |                  |         |
|          | F & M BANCSHARES, INC.                       | TREZEVANT    | TN    | 7-Feb-13  |                                               |                            |                        |                              |                                                   | \$2,734,192.50                                           |                    | 2,901      | \$942.50   | (\$166,807.50)                |                   | \$222,007.50     | 230     |
|          | F & M BANCSHARES, INC.                       | TREZEVANT    | TN    | 8-Feb-13  |                                               |                            |                        |                              |                                                   | \$144,202.50                                             |                    | 153        | \$942.50   | (\$8,797.50)                  |                   |                  |         |
|          | F & M BANCSHARES, INC.                       | TREZEVANT    | TN    | 26-Mar-13 |                                               |                            |                        |                              |                                                   |                                                          | (\$76,757.21)      |            |            |                               |                   |                  |         |
| 8,14     | F & M FINANCIAL CORPORATION (NC)             | SALISBURY    | NC    | 6-Feb-09  | Preferred Stock w/ Exercised Warrants         | \$17,000,000.00            | \$0.00                 | \$20,119,744.45              | Sold, in full; warrants not outstanding           |                                                          |                    |            |            |                               |                   |                  |         |
|          | F & M FINANCIAL CORPORATION (NC)             | SALISBURY    | NC    | 18-Sep-12 |                                               |                            |                        |                              |                                                   |                                                          |                    |            |            |                               |                   | \$136,813.05     | 150     |
|          | F & M FINANCIAL CORPORATION (NC)             | SALISBURY    | NC    | 19-Sep-12 |                                               |                            |                        |                              |                                                   | \$2,664,750.00                                           |                    | 2,805      | \$950.00   | (\$140,250.00)                |                   |                  |         |
|          | F & M FINANCIAL CORPORATION (NC)             | SALISBURY    | NC    | 20-Sep-12 |                                               |                            |                        |                              |                                                   | \$13,485,250.00                                          |                    | 14,195     | \$950.00   | (\$709,750.00)                |                   | \$638,460.90     | 700     |
|          | F & M FINANCIAL CORPORATION (NC)             | SALISBURY    | NC    | 16-Nov-12 |                                               |                            |                        |                              |                                                   |                                                          | (\$161,500.00)     |            |            |                               |                   |                  |         |
| 15,14    | F&C BANCORP. INC.                            | HOLDEN       | MO    | 22-May-09 | Subordinated Debentures w/ Exercised Warrants | \$2,993,000.00             | \$0.00                 | \$3,842,376.65               | Sold, in full; warrants not outstanding           |                                                          |                    |            |            |                               |                   |                  |         |
|          | F&C BANCORP. INC.                            | HOLDEN       | MO    | 8-Nov-12  |                                               |                            |                        |                              |                                                   | \$1,590,599.43                                           |                    | 1,659,000  | \$0.96     | (\$68,400.57)                 |                   |                  |         |
|          | F&C BANCORP. INC.                            | HOLDEN       | MO    | 13-Nov-12 |                                               |                            |                        |                              |                                                   | \$1,278,999.18                                           |                    | 1,334,000  | \$0.96     | (\$55,000.82)                 |                   | \$125,000.00     | 150,000 |
|          | F&C BANCORP. INC.                            | HOLDEN       | MO    | 11-Jan-13 |                                               |                            |                        |                              |                                                   |                                                          | (\$25,000.00)      |            |            |                               |                   |                  |         |
| 8,14     | F&M FINANCIAL CORPORATION (TN)               | CLARKSVILLE  | TN    | 13-Feb-09 | Preferred Stock w/ Exercised Warrants         | \$17,243,000.00            | \$0.00                 | \$17,573,762.97              | Sold, in full; warrants not outstanding           |                                                          |                    |            |            |                               |                   |                  |         |
|          | F&M FINANCIAL CORPORATION (TN)               | CLARKSVILLE  | TN    | 19-Sep-12 |                                               |                            |                        |                              |                                                   |                                                          |                    |            |            |                               |                   | \$96,465.60      | 112     |
|          | F&M FINANCIAL CORPORATION (TN)               | CLARKSVILLE  | TN    | 20-Sep-12 |                                               |                            |                        |                              |                                                   | \$157,500.00                                             |                    | 200        | \$787.50   | (\$42,500.00)                 |                   |                  |         |
|          | F&M FINANCIAL CORPORATION (TN)               | CLARKSVILLE  | TN    | 15-Sep-12 |                                               |                            |                        |                              |                                                   | \$13,421,362.50                                          |                    | 17,043     | \$787.50   | (\$3,621,637.50)              |                   | \$645,975.00     | 750     |
|          | F&M FINANCIAL CORPORATION (TN)               | CLARKSVILLE  | TN    | 16-Nov-12 |                                               |                            |                        |                              |                                                   |                                                          | (\$135,788.63)     |            |            |                               |                   |                  |         |
| 11       | F.N.B. CORPORATION                           | HERMITAGE    | PA    | 9-Jan-09  | Preferred Stock w/ Warrants                   | \$100,000,000.00           | \$0.00                 | \$104,023,433.33             | Redeemed, in full; warrants not outstanding       |                                                          |                    |            |            |                               |                   |                  |         |
|          | F.N.B. CORPORATION                           | HERMITAGE    | PA    | 9-Sep-09  |                                               |                            |                        |                              |                                                   | \$100,000,000.00                                         |                    | 100,000    | \$1,000.00 |                               |                   |                  |         |
|          | F.N.B. CORPORATION                           | HERMITAGE    | PA    | 23-Nov-11 |                                               |                            |                        |                              |                                                   |                                                          |                    |            |            |                               |                   | \$690,100.00     | 651,042 |
| 8        | FARMERS & MERCHANTS BANCSHARES, INC.         | HOUSTON      | TX    | 6-Mar-09  | Preferred Stock w/ Exercised Warrants         | \$11,000,000.00            | \$11,000,000.00        | \$2,512,905.00               | Full investment outstanding; warrants outstanding |                                                          |                    |            |            |                               |                   |                  |         |
| 8,14     | FARMERS & MERCHANTS FINANCIAL CORPORATION    | ARGONIA      | KS    | 20-Mar-09 | Preferred Stock w/ Exercised Warrants         | \$442,000.00               | \$0.00                 | \$500,199.14                 | Sold, in full; warrants not outstanding           |                                                          |                    |            |            |                               |                   |                  |         |
|          | FARMERS & MERCHANTS FINANCIAL CORPORATION    | ARGONIA      | KS    | 24-Jun-13 |                                               |                            |                        |                              |                                                   | \$425,425.00                                             |                    | 442        | \$962.50   | (\$16,575.00)                 |                   | (\$2,835.00)     | 22      |
|          | FARMERS & MERCHANTS FINANCIAL CORPORATION    | ARGONIA      | KS    | 26-Jul-13 |                                               |                            |                        |                              |                                                   |                                                          | (\$25,000.00)      |            |            |                               |                   |                  |         |
| 11,8     | FARMERS BANK, WINDSOR, VIRGINIA              | WINDSOR      | VA    | 23-Jan-09 | Preferred Stock w/ Exercised Warrants         | \$8,752,000.00             | \$0.00                 | \$11,396,202.11              | Redeemed, in full; warrants not outstanding       |                                                          |                    |            |            |                               |                   |                  |         |
|          | FARMERS BANK, WINDSOR, VIRGINIA              | WINDSOR      | VA    | 9-Jan-13  |                                               |                            |                        |                              |                                                   | \$3,063,000.00                                           |                    | 3,063      | \$1,000.00 |                               |                   |                  |         |
|          | FARMERS BANK, WINDSOR, VIRGINIA              | WINDSOR      | VA    | 31-Dec-13 |                                               |                            |                        |                              |                                                   | \$5,689,000.00                                           |                    | 5,689      | \$1,000.00 |                               |                   | \$438,000.00     | 438     |
|          | FARMERS CAPITAL BANK CORPORATION             | FRANKFORT    | KY    | 9-Jan-09  | Preferred Stock w/ Warrants                   | \$30,000,000.00            | \$0.00                 | \$27,105,349.50              | Sold, in full; warrants not outstanding           |                                                          |                    |            |            |                               |                   |                  |         |
|          | FARMERS CAPITAL BANK CORPORATION             | FRANKFORT    | KY    | 19-Jun-12 |                                               |                            |                        |                              |                                                   | \$22,196,700.00                                          | (\$332,950.50)     | 30,000     | \$739.90   | (\$7,803,300.00)              |                   |                  |         |
|          | FARMERS CAPITAL BANK CORPORATION             | FRANKFORT    | KY    | 18-Jul-12 |                                               |                            |                        |                              |                                                   |                                                          |                    |            |            |                               |                   | \$75,000.00      | 223,992 |
| 15,14    | FARMERS ENTERPRISES, INC.                    | GREAT BEND   | KS    | 8-Nov-12  | Subordinated Debentures w/ Exercised Warrants | \$12,000,000.00            | \$0.00                 | \$15,452,669.34              | Sold, in full; warrants not outstanding           |                                                          |                    |            |            |                               |                   |                  |         |
|          | FARMERS ENTERPRISES, INC.                    | GREAT BEND   | KS    | 8-Nov-12  |                                               |                            |                        |                              |                                                   | \$96,290.00                                              |                    | 100,000    | \$0.96     | (\$3,710.00)                  |                   |                  |         |
|          | FARMERS ENTERPRISES, INC.                    | GREAT BEND   | KS    | 9-Nov-12  |                                               |                            |                        |                              |                                                   |                                                          |                    |            |            |                               |                   | \$37,387.14      | 38,000  |
|          | FARMERS ENTERPRISES, INC.                    | GREAT BEND   | KS    | 13-Nov-12 |                                               |                            |                        |                              |                                                   | \$11,458,510.00                                          |                    | 11,900,000 | \$0.96     | (\$441,490.00)                |                   | \$552,936.00     | 562,000 |
|          | FARMERS ENTERPRISES, INC.                    | GREAT BEND   | KS    | 11-Jan-13 |                                               |                            |                        |                              |                                                   |                                                          | (\$115,548.00)     |            |            |                               |                   |                  |         |
| 45,8,14  | FARMERS STATE BANCSHARES, INC.               | HOLTON       | KS    | 20-Mar-09 | Preferred Stock w/ Exercised Warrants         | \$700,000.00               | \$0.00                 | \$830,173.67                 | Redeemed, in full; warrants not outstanding       |                                                          |                    |            |            |                               |                   |                  |         |
|          | FARMERS STATE BANCSHARES, INC.               | HOLTON       | KS    | 21-Jul-11 |                                               |                            |                        |                              |                                                   | \$700,000.00                                             |                    | 700        | \$1,000.00 |                               |                   | \$40,000.00      | 4       |
| 15,17    | FBHC HOLDING COMPANY                         | BOULDER      | CO    | 29-Dec-09 | Subordinated Debentures w/ Exercised Warrants | \$3,035,000.00             | \$0.00                 | \$804,592.16                 | Sold, in full; warrants not outstanding           |                                                          |                    |            |            |                               |                   |                  |         |
|          | FBHC HOLDING COMPANY                         | BOULDER      | CO    | 9-Mar-11  |                                               |                            |                        |                              |                                                   | \$650,000.00                                             |                    | 3,035,000  | \$0.21     | (\$2,385,000.00)              |                   |                  |         |
| 8,14     | FC HOLDINGS, INC.                            | HOUSTON      | TX    | 26-Jun-09 | Preferred Stock w/ Exercised Warrants         | \$21,042,000.00            | \$0.00                 | \$19,836,630.66              | Sold, in full; warrants not outstanding           |                                                          |                    |            |            |                               |                   |                  |         |
|          | FC HOLDINGS, INC.                            | HOUSTON      | TX    | 10-Feb-13 |                                               |                            |                        |                              |                                                   | \$18,874,674.00                                          |                    | 21,042     | \$897.00   | (\$2,167,326.00)              |                   | \$994,613.40     | 1,052   |
|          | FC HOLDINGS, INC.                            | HOUSTON      | TX    | 26-Mar-13 |                                               |                            |                        |                              |                                                   |                                                          | (\$188,746.74)     |            |            |                               |                   |                  |         |
| 45,8,14  | FCB BANCORP, INC.                            | LOUISVILLE   | KY    | 19-Dec-08 | Preferred Stock w/ Exercised Warrants         | \$9,294,000.00             | \$0.00                 | \$11,156,234.25              | Redeemed, in full; warrants not outstanding       |                                                          |                    |            |            |                               |                   |                  |         |
|          | FCB BANCORP, INC.                            | LOUISVILLE   | KY    | 22-Sep-11 |                                               |                            |                        |                              |                                                   | \$9,294,000.00                                           |                    | 9,294      | \$1,000.00 |                               |                   | \$465,000.00     | 465     |
| 8,14     | FFW CORPORATION                              | WABASH       | IN    | 19-Dec-08 | Preferred Stock w/ Exercised Warrants         | \$7,289,000.00             | \$0.00                 | \$8,441,836.26               | Sold, in full; warrants not outstanding           |                                                          |                    |            |            |                               |                   |                  |         |
|          | FFW CORPORATION                              | WABASH       | IN    | 28-Nov-12 |                                               |                            |                        |                              |                                                   | \$879,424.60                                             |                    | 974        | \$902.90   | (\$94,575.40)                 |                   |                  |         |
|          | FFW CORPORATION                              | WABASH       | IN    | 30-Nov-12 |                                               |                            |                        |                              |                                                   | \$5,701,813.50                                           |                    | 6,315      | \$902.90   | (\$613,186.50)                |                   | \$358,558.20     | 364     |
|          | FFW CORPORATION                              | WABASH       | IN    | 11-Jan-13 |                                               |                            |                        |                              |                                                   |                                                          | (\$65,812.38)      |            |            |                               |                   |                  |         |
| 15,11,14 | FIDELITY BANCORP, INC. (LA)                  | BATON ROUGE  | LA    | 29-May-09 | Subordinated Debentures w/ Exercised Warrants | \$3,942,000.00             | \$0.00                 | \$5,404,924.35               | Redeemed, in full; warrants not outstanding       |                                                          |                    |            |            |                               |                   |                  |         |
|          | FIDELITY BANCORP, INC. (LA)                  | BATON ROUGE  | LA    | 27-Mar-13 |                                               |                            |                        |                              |                                                   | \$3,942,000.00                                           |                    | 3,942,000  | \$1.00     |                               |                   | \$197,000.00     | 197,000 |
| 77       | FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. | PITTSBURGH   | PA    | 12-Dec-08 | Preferred Stock w/ Warrants                   | \$7,000,000.00             | \$0.00                 | \$8,388,333.33               | Redeemed, in full; warrants outstanding           |                                                          |                    |            |            |                               |                   |                  |         |
|          | FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. | PITTSBURGH   | PA    | 30-Nov-12 |                                               |                            |                        |                              |                                                   | \$7,000,000.00                                           |                    | 7,000      | \$1,000.00 |                               |                   |                  |         |
| 8,17     | FIDELITY FEDERAL BANCORP                     | EVANSVILLE   | IN    | 13-Nov-09 | Preferred Stock w/ Exercised Warrants         | \$6,657,000.00             | \$0.00                 | \$7,220,908.83               | Sold, in full; warrants not outstanding           |                                                          |                    |            |            |                               |                   |                  |         |
|          | FIDELITY FEDERAL BANCORP                     | EVANSVILLE   | IN    | 19-Jul-13 |                                               |                            |                        |                              |                                                   | \$439,000.00                                             |                    | 439        | \$1,058.90 |                               | \$25,857.10       |                  |         |
|          | FIDELITY FEDERAL BANCORP                     | EVANSVILLE   | IN    | 22-Jul-13 |                                               |                            |                        |                              |                                                   | \$6,218,000.00                                           |                    | 6,218      | \$1,058.90 |                               | \$366,240.20      | \$242,302.50     | 200     |
|          | FIDELITY FEDERAL BANCORP                     | EVANSVILLE   | IN    | 12-Sep-13 |                                               |                            |                        |                              |                                                   |                                                          | (\$70,490.97)      |            |            |                               |                   |                  |         |
| 8,14     | FIDELITY FINANCIAL CORPORATION               | WICHITA      | KS    | 19-Dec-08 | Preferred Stock w/ Exercised Warrants         | \$36,282,000.00            | \$0.00                 | \$40,966,780.82              | Sold, in full; warrants not outstanding           |                                                          |                    |            |            |                               |                   |                  |         |
|          | FIDELITY FINANCIAL CORPORATION               | WICHITA      | KS    | 1-Aug-12  |                                               |                            |                        |                              |                                                   | \$120,320.10                                             |                    | 135        | \$891.30   | (\$14,679.90)                 |                   |                  |         |
|          | FIDELITY FINANCIAL CORPORATION               | WICHITA      | KS    | 2-Aug-12  |                                               |                            |                        |                              |                                                   | \$26,737.80                                              |                    | 30         | \$891.30   | (\$3,262.20)                  |                   |                  |         |
|          | FIDELITY FINANCIAL CORPORATION               | WICHITA      | KS    | 3-Aug-12  |                                               |                            |                        |                              |                                                   | \$298,572.10                                             |                    | 335        | \$891.30   | (\$36,427.90)                 |                   |                  |         |
|          | FIDELITY FINANCIAL CORPORATION               | WICHITA      | KS    | 7-Aug-12  |                                               |                            |                        |                              |                                                   | \$3,209,514.66                                           |                    | 3,591      | \$891.30   | (\$390,485.34)                |                   | \$170,237.93     | 179     |
|          | FIDELITY FINANCIAL CORPORATION               | WICHITA      | KS    | 8-Aug-12  |                                               |                            |                        |                              |                                                   | \$2,348,470.10                                           |                    | 2,635      | \$891.30   | (\$286,529.90)                |                   | \$167,374.94     | 176     |
|          | FIDELITY FINANCIAL CORPORATION               | WICHITA      | KS    | 9-Aug-12  |                                               |                            |                        |                              |                                                   | \$26,056,877.36                                          |                    | 29,236     | \$891.30   | (\$3,179,122.64)              |                   | \$1,210,615.36   | 1,273   |
|          | FIDELITY FINANCIAL CORPORATION               | WICHITA      | KS    | 10-Aug-12 |                                               |                            |                        |                              |                                                   | \$285,203.20                                             |                    | 320        | \$891.30   | (\$34,796.80)                 |                   | \$176,884.89     | 186     |
|          | FIDELITY FINANCIAL CORPORATION               | WICHITA      | KS    | 11-Sep-12 |                                               |                            |                        |                              |                                                   |                                                          | (\$323,366.95)     |            |            |                               |                   |                  |         |
|          | FIDELITY SOUTHERN CORPORATION                | ATLANTA      | GA    | 19-Dec-08 | Preferred Stock w/ Warrants                   | \$48,200,000.00            | \$0.00                 | \$51,286,669.09              | Sold, in full; warrants outstanding               |                                                          |                    |            |            |                               |                   |                  |         |
|          | FIDELITY SOUTHERN CORPORATION                | ATLANTA      | GA    | 3-Jul-12  |                                               |                            |                        |                              |                                                   | \$43,408,920.00                                          | (\$6               |            |            |                               |                   |                  |         |

| FootNote      | Institution Name                                                              | City                    | State  | Date      | Original Investment Type <sup>1</sup>         | Original Investment Amount | Outstanding Investment | Total Cash Back <sup>2</sup> | Investment Status*                          | Capital Repayment / Disposition / Auction <sup>3,5</sup> |                    |            |            | (Realized Loss) / (Write-off) | Gain <sup>5</sup> | Warrant Proceeds |         |
|---------------|-------------------------------------------------------------------------------|-------------------------|--------|-----------|-----------------------------------------------|----------------------------|------------------------|------------------------------|---------------------------------------------|----------------------------------------------------------|--------------------|------------|------------|-------------------------------|-------------------|------------------|---------|
|               |                                                                               |                         |        |           |                                               |                            |                        |                              |                                             | Amount                                                   | (Fee) <sup>4</sup> | Shares     | Avg. Price |                               |                   | Amount           | Shares  |
| 8,14          | FIRST ADVANTAGE BANCSHARES, INC.                                              | COON RAPIDS             | MN     | 26-Mar-13 |                                               |                            |                        |                              |                                             |                                                          |                    |            |            |                               |                   |                  |         |
|               | FIRST ALLIANCE BANCSHARES, INC.                                               | CORDOVA                 | TN     | 26-Jun-09 | Preferred Stock w/ Exercised Warrants         | \$3,422,000.00             | \$0.00                 | \$3,003,674.75               | Sold, in full; warrants not outstanding     |                                                          | (\$14,428.07)      |            |            |                               |                   |                  |         |
|               | FIRST ALLIANCE BANCSHARES, INC.                                               | CORDOVA                 | TN     | 20-Dec-12 |                                               |                            |                        |                              |                                             | \$2,395,742.20                                           |                    | 3,422      | \$700.10   | (\$1,026,257.80)              |                   | \$94,701.71      | 171     |
|               | FIRST ALLIANCE BANCSHARES, INC.                                               | CORDOVA                 | TN     | 11-Jan-13 |                                               |                            |                        |                              |                                             |                                                          | (\$23,957.42)      |            |            |                               |                   |                  |         |
|               | FIRST ALLIANCE BANCSHARES, INC.                                               | CORDOVA                 | TN     | 26-Mar-13 |                                               |                            |                        |                              |                                             |                                                          | (\$1,042.58)       |            |            |                               |                   |                  |         |
| 15,11,14      | FIRST AMERICAN BANK CORPORATION                                               | ELK GROVE VILLAGE       | IL     | 24-Jul-09 | Subordinated Debentures w/ Exercised Warrants | \$50,000,000.00            | \$0.00                 | \$65,558,530.56              | Redeemed, in full; warrants not outstanding |                                                          |                    |            |            |                               |                   |                  |         |
|               | FIRST AMERICAN BANK CORPORATION                                               | ELK GROVE VILLAGE       | IL     | 21-Dec-11 |                                               |                            |                        |                              |                                             | \$15,000,000.00                                          |                    | 15,000,000 | \$1.00     |                               |                   |                  |         |
|               | FIRST AMERICAN BANK CORPORATION                                               | ELK GROVE VILLAGE       | IL     | 11-Dec-12 |                                               |                            |                        |                              |                                             | \$35,000,000.00                                          |                    | 35,000,000 | \$1.00     |                               | \$2,500,000.00    | 2,500,000        |         |
| 11,9,36       | FIRST AMERICAN INTERNATIONAL CORP.                                            | BROOKLYN                | NY     | 13-Mar-09 | Preferred Stock                               | \$17,000,000.00            | \$0.00                 | \$18,204,166.78              | Redeemed, in full; warrants not outstanding |                                                          |                    |            |            |                               |                   |                  |         |
|               | FIRST AMERICAN INTERNATIONAL CORP.                                            | BROOKLYN                | NY     | 13-Aug-10 |                                               |                            |                        |                              |                                             | \$17,000,000.00                                          |                    | 17,000     | \$1,000.00 |                               |                   |                  |         |
| 45            | FIRST BANCORP (NC)                                                            | TROY                    | NC     | 9-Jan-09  | Preferred Stock w/ Warrants                   | \$65,000,000.00            | \$0.00                 | \$74,518,906.44              | Redeemed, in full; warrants not outstanding |                                                          |                    |            |            |                               |                   |                  |         |
|               | FIRST BANCORP (NC)                                                            | TROY                    | NC     | 1-Sep-11  |                                               |                            |                        |                              |                                             | \$65,000,000.00                                          |                    | 65,000     | \$1,000.00 |                               |                   |                  |         |
|               | FIRST BANCORP (NC)                                                            | TROY                    | NC     | 23-Nov-11 |                                               |                            |                        |                              |                                             |                                                          |                    |            |            |                               | \$924,462.00      | 616,308          |         |
|               | FIRST BANCORP (PR)                                                            | SAN JUAN                | PR     | 16-Jan-09 | Preferred Stock w/ Warrants                   | \$400,000,000.00           | \$238,972,281.88       | \$122,513,539.32             | Sold, in part; warrants outstanding         |                                                          |                    |            |            |                               |                   |                  |         |
|               | FIRST BANCORP (PR)                                                            | SAN JUAN                | PR     | 16-Aug-13 |                                               |                            |                        |                              |                                             | \$81,000,000.00                                          |                    | 12,000,000 | \$6.75     | (\$64,711,540.92)             |                   |                  |         |
|               | FIRST BANCORP (PR)                                                            | SAN JUAN                | PR     | 13-Sep-13 |                                               |                            |                        |                              |                                             | \$8,514,153.00                                           |                    | 1,261,356  | \$6.75     | (\$6,802,024.20)              |                   |                  |         |
| 8,11,14       | FIRST BANCTRUST CORPORATION                                                   | PARIS                   | IL     | 20-Feb-09 | Preferred Stock w/ Exercised Warrants         | \$7,350,000.00             | \$0.00                 | \$9,050,516.50               | Redeemed, in full; warrants not outstanding |                                                          |                    |            |            |                               |                   |                  |         |
|               | FIRST BANCTRUST CORPORATION                                                   | PARIS                   | IL     | 18-Jan-12 |                                               |                            |                        |                              |                                             | \$3,675,000.00                                           |                    | 3,675      | \$1,000.00 |                               |                   |                  |         |
|               | FIRST BANCTRUST CORPORATION                                                   | PARIS                   | IL     | 24-Oct-12 |                                               |                            |                        |                              |                                             | \$3,675,000.00                                           |                    | 3,675      | \$1,000.00 |                               | \$368,000.00      | 368              |         |
| 45,8,14       | FIRST BANK OF CHARLESTON, INC.                                                | CHARLESTON              | WV     | 6-Feb-09  | Preferred Stock w/ Exercised Warrants         | \$3,345,000.00             | \$0.00                 | \$3,960,105.00               | Redeemed, in full; warrants not outstanding |                                                          |                    |            |            |                               |                   |                  |         |
|               | FIRST BANK OF CHARLESTON, INC.                                                | CHARLESTON              | WV     | 21-Jul-11 |                                               |                            |                        |                              |                                             | \$3,345,000.00                                           |                    | 3,345      | \$1,000.00 |                               | \$167,000.00      | 167              |         |
| 45,8,14       | FIRST BANKERS TRUSTSHARES, INC.                                               | QUINCY                  | IL     | 16-Jan-09 | Preferred Stock w/ Exercised Warrants         | \$10,000,000.00            | \$0.00                 | \$11,941,222.22              | Redeemed, in full; warrants not outstanding |                                                          |                    |            |            |                               |                   |                  |         |
|               | FIRST BANKERS TRUSTSHARES, INC.                                               | QUINCY                  | IL     | 8-Sep-11  |                                               |                            |                        |                              |                                             | \$10,000,000.00                                          |                    | 10,000     | \$1,000.00 |                               | \$500,000.00      | 500              |         |
| 8             | FIRST BANKS, INC.                                                             | CLAYTON                 | MO     | 31-Dec-08 | Preferred Stock w/ Exercised Warrants         | \$295,400,000.00           | \$0.00                 | \$119,071,500.97             | Sold, in full; warrants not outstanding     |                                                          |                    |            |            |                               |                   |                  |         |
|               | FIRST BANKS, INC.                                                             | CLAYTON                 | MO     | 8-Aug-13  |                                               |                            |                        |                              |                                             | \$105,000.00                                             |                    | 300        | \$350.00   | (\$195,000.00)                |                   |                  |         |
|               | FIRST BANKS, INC.                                                             | CLAYTON                 | MO     | 9-Aug-13  |                                               |                            |                        |                              |                                             | \$12,171,950.00                                          |                    | 34,777     | \$350.00   | (\$22,605,050.00)             |                   | \$2,430,181.71   | 4,299   |
|               | FIRST BANKS, INC.                                                             | CLAYTON                 | MO     | 12-Aug-13 |                                               |                            |                        |                              |                                             | \$87,028,900.00                                          |                    | 248,654    | \$350.00   | (\$161,625,100.00)            |                   | \$5,919,151.59   | 10,471  |
|               | FIRST BANKS, INC.                                                             | CLAYTON                 | MO     | 12-Sep-13 |                                               |                            |                        |                              |                                             |                                                          |                    |            |            |                               |                   |                  |         |
|               | FIRST BANKS, INC.                                                             | CLAYTON                 | MO     | 24-Sep-13 |                                               |                            |                        |                              |                                             | \$3,209,702.21                                           | (\$99,058.50)      | 5,819      | \$551.60   | (\$2,609,297.79)              |                   |                  |         |
|               | FIRST BANKS, INC.                                                             | CLAYTON                 | MO     | 25-Sep-13 |                                               |                            |                        |                              |                                             | \$3,226,801.50                                           |                    | 5,850      | \$551.60   | (\$2,623,198.50)              |                   |                  |         |
|               | FIRST BANKS, INC.                                                             | CLAYTON                 | MO     | 29-Oct-13 |                                               |                            |                        |                              |                                             |                                                          | (\$64,365.04)      |            |            |                               |                   |                  |         |
|               | FIRST BUSEY CORPORATION                                                       | URBANA                  | IL     | 6-Mar-09  | Preferred Stock w/ Warrants                   | \$100,000,000.00           | \$0.00                 | \$112,410,898.89             | Redeemed, in full; warrants not outstanding |                                                          |                    |            |            |                               |                   |                  |         |
|               |                                                                               | FIRST BUSEY CORPORATION | URBANA | IL        | 25-Aug-11                                     |                            |                        |                              |                                             |                                                          | \$100,000,000.00   |            | 100,000    | \$1,000.00                    |                   |                  |         |
| 8,14,18       | FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. | SAN DIEGO               | CA     | 10-Apr-09 | Preferred Stock w/ Warrants                   | \$2,211,000.00             | \$0.00                 | \$4,693,275.61               | Sold, in full; warrants not outstanding     |                                                          |                    |            |            |                               |                   | \$63,677.00      | 573,833 |
|               | FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. | SAN DIEGO               | CA     | 11-Dec-09 |                                               | \$2,032,000.00             |                        |                              |                                             |                                                          |                    |            |            |                               |                   |                  |         |
|               | FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. | SAN DIEGO               | CA     | 19-Dec-12 |                                               |                            |                        |                              |                                             | \$1,373,084.00                                           |                    | 1,500      | \$916.70   | (\$126,916.00)                |                   | \$90,461.65      | 111     |
|               | FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. | SAN DIEGO               | CA     | 20-Dec-12 |                                               |                            |                        |                              |                                             | \$2,510,399.84                                           |                    | 2,743      | \$915.60   | (\$232,600.16)                |                   |                  |         |
|               | FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. | SAN DIEGO               | CA     | 11-Jan-13 |                                               |                            |                        |                              |                                             |                                                          | (\$33,333.33)      |            |            |                               |                   |                  |         |
|               | FIRST CALIFORNIA FINANCIAL GROUP, INC.                                        | WESTLAKE VILLAGE        | CA     | 19-Dec-08 | Preferred Stock w/ Warrants                   | \$25,000,000.00            | \$0.00                 | \$28,810,847.55              | Redeemed, in full; warrants not outstanding |                                                          |                    |            |            |                               |                   |                  |         |
|               | FIRST CALIFORNIA FINANCIAL GROUP, INC.                                        | WESTLAKE VILLAGE        | CA     | 14-Jul-11 |                                               |                            |                        |                              |                                             | \$25,000,000.00                                          |                    | 25,000     | \$1,000.00 |                               | \$599,042.00      | 599,042          |         |
| 45            | FIRST CALIFORNIA FINANCIAL GROUP, INC.                                        | WESTLAKE VILLAGE        | CA     | 24-Aug-11 | Preferred Stock w/ Warrants                   | \$10,958,000.00            | \$0.00                 | \$11,956,712.44              | Sold, in full; warrants not outstanding     |                                                          |                    |            |            |                               |                   |                  |         |
|               | FIRST CAPITAL BANCORP, INC.                                                   | GLEN ALLEN              | VA     | 3-Apr-09  |                                               |                            |                        |                              |                                             |                                                          |                    |            |            |                               |                   |                  |         |
|               | FIRST CAPITAL BANCORP, INC.                                                   | GLEN ALLEN              | VA     | 19-Jun-12 |                                               |                            |                        |                              |                                             | \$10,082,565.38                                          | (\$151,238.48)     | 10,958     | \$920.10   | (\$875,434.62)                |                   | \$266,041.78     | 417,648 |
|               | FIRST CAPITAL BANCORP, INC.                                                   | GLEN ALLEN              | VA     | 6-Feb-13  |                                               |                            |                        |                              |                                             |                                                          |                    |            |            |                               |                   |                  |         |
| 8,11,14,18,36 | FIRST CHOICE BANK                                                             | CERRITOS                | CA     | 13-Feb-09 | Preferred Stock w/ Exercised Warrants         | \$2,200,000.00             | \$0.00                 | \$5,446,642.94               | Redeemed, in full; warrants not outstanding |                                                          |                    |            |            |                               |                   |                  |         |
|               | FIRST CHOICE BANK                                                             | CERRITOS                | CA     | 22-Dec-09 |                                               | \$2,836,000.00             |                        |                              |                                             |                                                          |                    |            |            |                               |                   |                  |         |
|               | FIRST CHOICE BANK                                                             | CERRITOS                | CA     | 24-Sep-10 |                                               |                            |                        |                              |                                             | \$5,036,000.00                                           |                    | 5,036      | \$1,000.00 |                               | \$110,000.00      | 110              |         |
|               | FIRST CITIZENS BANC CORP                                                      | SANDUSKY                | OH     | 23-Jan-09 | Preferred Stock w/ Warrants                   | \$23,184,000.00            | \$0.00                 | \$25,245,684.71              | Sold, in full; warrants not outstanding     |                                                          |                    |            |            |                               |                   |                  |         |
|               | FIRST CITIZENS BANC CORP                                                      | SANDUSKY                | OH     | 3-Jul-12  |                                               |                            |                        |                              |                                             | \$21,004,704.00                                          | (\$315,070.56)     | 23,184     | \$906.00   | (\$2,179,296.00)              |                   | \$563,174.00     | 469,312 |
| 44,8,14       | FIRST CITIZENS BANC CORP                                                      | SANDUSKY                | OH     | 5-Sep-12  | Preferred Stock w/ Exercised Warrants         | \$4,500,000.00             | \$0.00                 | \$5,339,487.75               | Redeemed, in full; warrants not outstanding |                                                          |                    |            |            |                               |                   |                  |         |
|               | FIRST COLEBROOK BANCORP, INC.                                                 | COLEBROOK               | NH     | 20-Mar-09 |                                               |                            |                        |                              |                                             | \$4,500,000.00                                           |                    | 4,500      | \$1,000.00 |                               | \$225,000.00      | 225              |         |
|               | FIRST COLEBROOK BANCORP, INC.                                                 | COLEBROOK               | NH     | 22-Sep-11 |                                               |                            |                        |                              |                                             |                                                          |                    |            |            |                               |                   |                  |         |
| 12            | FIRST COMMUNITY BANCSHARES, INC.                                              | BLUEFIELD               | VA     | 21-Nov-08 | Preferred Stock w/ Warrants                   | \$41,500,000.00            | \$0.00                 | \$42,839,002.78              | Redeemed, in full; warrants not outstanding |                                                          |                    |            |            |                               |                   |                  |         |
|               | FIRST COMMUNITY BANCSHARES, INC.                                              | BLUEFIELD               | VA     | 8-Jul-09  |                                               |                            |                        |                              |                                             | \$41,500,000.00                                          |                    | 41,500     | \$1,000.00 |                               | \$30,600.00       | 88,271           |         |
| 8,72          | FIRST COMMUNITY BANCSHARES, INC.                                              | BLUEFIELD               | VA     | 22-Nov-11 | Preferred Stock w/ Exercised Warrants         | \$14,800,000.00            | \$0.00                 | \$19,957,763.30              | Redeemed, in full; warrants not outstanding |                                                          |                    |            |            |                               |                   |                  |         |
|               | FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.                    | WICHITA                 | KS     | 15-May-09 |                                               |                            |                        |                              |                                             |                                                          |                    |            |            |                               |                   |                  |         |
|               | FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.                    | WICHITA                 | KS     | 16-Jul-14 |                                               |                            |                        |                              |                                             | \$14,800,000.00                                          |                    | 14,800     | \$1,000.00 |                               | \$740,000.00      | 740              |         |
|               | FIRST COMMUNITY BANK CORPORATION OF AMERICA                                   | PINELLAS PARK           | FL     | 23-Dec-08 | Preferred Stock w/ Warrants                   | \$10,685,000.00            | \$0.00                 | \$8,499,249.92               | Sold, in full; warrants not outstanding     |                                                          |                    |            |            |                               |                   |                  |         |
|               | FIRST COMMUNITY BANK CORPORATION OF AMERICA                                   | PINELLAS PARK           | FL     | 31-May-11 |                                               |                            |                        |                              |                                             | \$7,754,267.48                                           |                    | 10,685     | \$725.70   | (\$2,930,732.52)              |                   |                  |         |
|               | FIRST COMMUNITY CORPORATION                                                   | LEXINGTON               | SC     | 21-Nov-08 | Preferred Stock w/ Warrants                   | \$11,350,000.00            | \$0.00                 | \$13,425,979.36              | Sold, in full; warrants not outstanding     |                                                          |                    |            |            |                               |                   |                  |         |
|               | FIRST COMMUNITY CORPORATION                                                   | LEXINGTON               | SC     | 29-Aug-12 |                                               |                            |                        |                              |                                             | \$11,155,120.50                                          | (\$167,326.81)     | 11,350     | \$982.80   | (\$194,879.50)                |                   | \$297,500.00     | 195,915 |
|               | FIRST COMMUNITY CORPORATION                                                   | LEXINGTON               | SC     | 1-Nov-12  |                                               |                            |                        |                              |                                             |                                                          |                    |            |            |                               |                   |                  |         |
|               | FIRST COMMUNITY FINANCIAL PARTNERS, INC.                                      | JOLIET                  | IL     | 11-Dec-09 | Preferred Stock w/ Exercised Warrants         | \$22,000,000.00            | \$0.00                 | \$18,252,479.06              | Sold, in full; warrants not outstanding     |                                                          |                    |            |            |                               |                   |                  |         |
|               | FIRST COMMUNITY FINANCIAL PARTNERS, INC.                                      | JOLIET                  | IL     | 8-Aug-12  |                                               |                            |                        |                              |                                             |                                                          |                    |            |            |                               | \$70,727.58       | 108              |         |
|               | FIRST COMMUNITY FINANCIAL PARTNERS, INC.                                      | JOLIET                  | IL     | 9-Aug-12  |                                               |                            |                        |                              |                                             |                                                          |                    |            |            |                               | \$440,002.75      | 622              |         |
|               | FIRST COMMUNITY FINANCIAL PARTNERS, INC.                                      | JOLIET                  | IL     | 10-Aug-12 |                                               |                            |                        |                              |                                             |                                                          |                    |            |            |                               | \$209,563.20      | 320              |         |
|               | FIRST COMMUNITY FINANCIAL PARTNERS, INC.                                      | JOLIET                  | IL     | 19-Sep-12 |                                               |                            |                        |                              |                                             | \$326,250.00                                             |                    | 500        | \$652.50   | (\$173,750.00)                |                   |                  |         |
|               | FIRST COMMUNITY FINANCIAL PARTNERS, INC.                                      | JOLIET                  | IL     | 20-Sep-12 |                                               |                            |                        |                              |                                             | \$3,051,090.00                                           |                    | 4,676      | \$652.50   | (\$1,624,910.00)              |                   |                  |         |
|               | FIRST COMMUNITY FINANCIAL PARTNERS, INC.                                      | JOLIET                  | IL     | 21-Sep-12 |                                               |                            |                        |                              |                                             | \$10,977,660.00                                          |                    | 16,824     | \$652.50   | (\$5,846,340.00)              |                   |                  |         |
|               | FIRST COMMUNITY FINANCIAL PARTNERS, INC.                                      | JOLIET                  | IL     | 16-Nov-12 |                                               |                            |                        |                              |                                             |                                                          | (\$143,550.00)     |            |            |                               |                   |                  |         |
|               | FIRST DEFIANCE FINANCIAL CORP.                                                | DEFIANCE                | OH     | 5-Dec-08  | Preferred Stock w/ Warrants                   | \$37,000,000.00            | \$0.00                 | \$41,631,005.92              | Sold, in full; warrants outstanding         |                                                          |                    |            |            |                               |                   |                  |         |
|               | FIRST DEFIANCE FINANCIAL CORP.                                                | DEFIANCE                | OH     | 19-Jun-12 |                                               |                            |                        |                              |                                             | \$35,618,420.00                                          | (\$534,276.30)     | 37,000     | \$962.70   | (\$1,381,580.00)              |                   |                  |         |
| 15,36,11      | FIRST EAGLE BANCSHARES, INC.                                                  | HANOVER PARK            | IL     | 11-Sep-09 | Subordinated Debentures w/ Exercised Warrants | \$7,500,000.00             | \$0.00                 | \$8,514,738.21               | Redeemed, in full; warrants not outstanding |                                                          |                    |            |            |                               |                   |                  |         |
|               | FIRST EAGLE BANCSHARES, INC.                                                  | HANOVER PARK            | IL     | 17-Sep-10 |                                               |                            |                        |                              |                                             | \$7,500,000.00                                           |                    | 7,500,000  | \$1.00     |                               | \$375,000.00      | 375,000          |         |
| 11,8,14       | FIRST EXPRESS OF NEBRASKA, INC.                                               | GERING                  | NE     | 6-Feb-09  | Preferred Stock w/ Exercised Warrants         | \$5,000,000.00             | \$0.00                 | \$6,074,313.00               | Redeemed, in full; warrants not outstanding |                                                          |                    |            |            |                               |                   |                  |         |
|               | FIRST EXPRESS OF NEBRASKA, INC.                                               | GERING                  | NE     | 15-Feb-12 |                                               |                            |                        |                              |                                             | \$5,000,000.00                                           |                    | 5,000      | \$1,000.00 |                               | \$250,000.00      | 250              |         |
|               | FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.                                    | HARRISON                | AR     | 6-Mar-09  | Preferred Stock w/ Warrants                   | \$16,500,000.00            | 6-Mar-09               | \$6,570,625.00               | Sold, in full; warrants not outstanding     |                                                          |                    |            |            |                               |                   |                  |         |
|               | FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.                                    | HARRISON                | AR     | 3-May-11  |                                               |                            |                        |                              |                                             | \$6,000,000.00                                           |                    | 16,500     | \$363.60   | (\$10,500,000.00)             |                   |                  |         |
| 12,16         | FIRST FINANCIAL BANCORP                                                       | CINCINNATI              | OH     | 23-Dec-08 | Preferred Stock w/ Warrants                   | \$80,000,000.00            | \$0.00                 | \$87,644,066.10              | Redeemed, in full; warrants not outstanding |                                                          |                    |            |            |                               |                   |                  |         |
|               | FIRST FINANCIAL BANCORP                                                       | CINCINNATI              | OH     | 24-Feb-10 |                                               |                            |                        |                              |                                             | \$80,000,000.00                                          |                    | 80,000     | \$1,000.00 |                               |                   |                  |         |
|               | FIRST FINANCIAL BANCORP                                                       | CINCINNATI              | OH     | 8-Jun-10  |                                               |                            |                        |                              |                                             |                                                          |                    |            |            |                               |                   |                  |         |
| 15,17,44      | FIRST FINANCIAL BANCSHARES, INC.                                              | LAWRENCE                | KS     | 12-Jun-09 | Subordinated Debentures w/ Exercised Warrants | \$3,756,000.00             | \$0.00                 | \$4,563,280.34               | Redeemed, in full; warrants not outstanding |                                                          |                    |            |            |                               |                   | \$2,966,288.32   | 465,117 |
|               | FIRST FINANCIAL BANCSHARES, INC.                                              | LAWRENCE                | KS     | 22-Sep-11 |                                               |                            |                        |                              |                                             | \$3,756,000.00                                           |                    | 3,756,000  | \$1.00     |                               | \$113,000.00      | 113,000          |         |
|               | FIRST FINANCIAL HOLDINGS INC.                                                 | CHARLESTON              | SC     | 5-Dec-08  | Preferred Stock w/ Warrants                   | \$65,000,000.00            | \$0.00                 | \$68,141,972.19              | Sold, in full; warrants not outstanding     |                                                          |                    |            |            |                               |                   |                  |         |
|               | FIRST FINANCIAL HOLDINGS INC.                                                 | CHARLESTON              | SC     | 3-Apr-12  |                                               |                            |                        |                              |                                             | \$56,778,150.00                                          | (\$851,672.25)     | 65,000     | \$873.50   | (\$8,221,850.00)              |                   |                  |         |
|               | FIRST FINANCIAL HOLDINGS INC.                                                 | CHARLESTON              | SC     | 22-May-13 |                                               |                            |                        |                              |                                             |                                                          |                    |            |            |                               |                   |                  |         |
|               | FIRST FINANCIAL SERVICE CORPORATION                                           | ELIZABETHTOWN           | KY     | 9-Jan-09  | Preferred Stock w/ Warrants                   | \$20,000,000.00            | \$0.00                 | \$12,133,778.00              | Sold, in full; warrants outstanding         |                                                          |                    |            |            |                               |                   | \$1,400,000.00   | 241,696 |
|               | FIRST FINANCIAL SERVICE CORPORATION                                           | ELIZABETHTOWN           | KY     | 29-Apr-13 |                                               |                            |                        |                              |                                             | \$10,842,200.00                                          |                    | 20,000     | \$542.10   | (\$9,157,800.00)              |                   |                  |         |





| FootNote   | Institution Name                       | City           | State | Date      | Original Investment Type <sup>1</sup> | Original Investment Amount | Outstanding Investment | Total Cash Back <sup>2</sup> | Investment Status*                                | Capital Repayment / Disposition / Auction <sup>3,5</sup> |                    |        |            | (Realized Loss) / (Write-off) | Gain <sup>5</sup> | Warrant Proceeds |            |
|------------|----------------------------------------|----------------|-------|-----------|---------------------------------------|----------------------------|------------------------|------------------------------|---------------------------------------------------|----------------------------------------------------------|--------------------|--------|------------|-------------------------------|-------------------|------------------|------------|
|            |                                        |                |       |           |                                       |                            |                        |                              |                                                   | Amount                                                   | (Fee) <sup>2</sup> | Shares | Avg. Price |                               |                   | Amount           | Shares     |
|            | HAWTHORN BANCSHARES, INC.              | LEE'S SUMMIT   | MO    | 12-Jun-13 |                                       |                            |                        |                              |                                                   |                                                          |                    |        |            |                               |                   |                  |            |
|            | HCSB FINANCIAL CORPORATION             | LOUIS          | SC    | 6-Mar-09  | Preferred Stock w/ Warrants           | \$12,895,000.00            | \$12,895,000.00        | \$1,090,702.00               | Full investment outstanding; warrants outstanding |                                                          |                    |        |            |                               |                   | \$540,000.00     | 287,134    |
| 8,17       | HEARTLAND BANCSHARES, INC.             | FRANKLIN       | IN    | 11-Sep-09 | Preferred Stock w/ Exercised Warrants | \$7,000,000.00             | \$0.00                 | \$8,321,471.08               | Redeemed, in full; warrants not outstanding       |                                                          |                    |        |            |                               |                   |                  |            |
|            | HEARTLAND BANCSHARES, INC.             | FRANKLIN       | IN    | 17-Jul-12 |                                       |                            |                        |                              |                                                   |                                                          |                    |        |            |                               |                   | \$248,000.00     | 248        |
| 45         | HEARTLAND FINANCIAL USA, INC.          | DURBUQUE       | IA    | 19-Dec-08 | Preferred Stock w/ Warrants           | \$81,698,000.00            | \$0.00                 | \$94,686,087.22              | Redeemed, in full; warrants not outstanding       |                                                          |                    |        |            |                               |                   |                  |            |
|            | HEARTLAND FINANCIAL USA, INC.          | DURBUQUE       | IA    | 15-Sep-11 |                                       |                            |                        |                              |                                                   |                                                          |                    |        |            |                               |                   |                  |            |
|            | HEARTLAND FINANCIAL USA, INC.          | DURBUQUE       | IA    | 28-Sep-11 |                                       |                            |                        |                              |                                                   |                                                          |                    |        |            |                               |                   | \$1,800,000.00   | 609,687    |
| 8,17,45    | HERITAGE BANCSHARES, INC.              | NORFOLK        | VA    | 25-Sep-09 | Preferred Stock w/ Exercised Warrants | \$10,103,000.00            | \$0.00                 | \$11,353,284.46              | Redeemed, in full; warrants not outstanding       |                                                          |                    |        |            |                               |                   |                  |            |
|            | HERITAGE BANCSHARES, INC.              | NORFOLK        | VA    | 16-Mar-11 |                                       |                            |                        |                              |                                                   |                                                          |                    |        |            |                               |                   |                  |            |
|            | HERITAGE BANCSHARES, INC.              | NORFOLK        | VA    | 11-Aug-11 |                                       |                            |                        |                              |                                                   |                                                          |                    |        |            |                               |                   | \$303,000.00     | 303        |
| 11         | HERITAGE COMMERCIAL CORP.              | SAN JOSE       | CA    | 21-Nov-08 | Preferred Stock w/ Warrants           | \$40,000,000.00            | \$0.00                 | \$46,901,266.80              | Redeemed, in full; warrants not outstanding       |                                                          |                    |        |            |                               |                   |                  |            |
|            | HERITAGE COMMERCIAL CORP.              | SAN JOSE       | CA    | 7-Mar-12  |                                       |                            |                        |                              |                                                   |                                                          |                    |        |            |                               |                   |                  |            |
|            | HERITAGE COMMERCIAL CORP.              | SAN JOSE       | CA    | 10-Jun-13 |                                       |                            |                        |                              |                                                   |                                                          |                    |        |            |                               |                   | \$140,000.00     | 462,963    |
| 11,16      | HERITAGE FINANCIAL CORPORATION         | OLYMPIA        | WA    | 21-Nov-08 | Preferred Stock w/ Warrants           | \$24,000,000.00            | \$0.00                 | \$26,953,333.33              | Redeemed, in full; warrants not outstanding       |                                                          |                    |        |            |                               |                   |                  |            |
|            | HERITAGE FINANCIAL CORPORATION         | OLYMPIA        | WA    | 22-Dec-10 |                                       |                            |                        |                              |                                                   |                                                          |                    |        |            |                               |                   |                  |            |
|            | HERITAGE FINANCIAL CORPORATION         | OLYMPIA        | WA    | 17-Aug-11 |                                       |                            |                        |                              |                                                   |                                                          |                    |        |            |                               |                   | \$450,000.00     | 138,037    |
| 11         | HERITAGE OAKS BANCORP                  | PASO ROBLES    | CA    | 20-Mar-09 | Preferred Stock w/ Warrants           | \$21,000,000.00            | \$0.00                 | \$27,241,335.26              | Redeemed, in full; warrants not outstanding       |                                                          |                    |        |            |                               |                   |                  |            |
|            | HERITAGE OAKS BANCORP                  | PASO ROBLES    | CA    | 17-Jul-13 |                                       |                            |                        |                              |                                                   |                                                          |                    |        |            |                               |                   |                  |            |
|            | HERITAGE OAKS BANCORP                  | PASO ROBLES    | CA    | 7-Aug-13  |                                       |                            |                        |                              |                                                   |                                                          |                    |        |            |                               |                   |                  |            |
| 11         | HF FINANCIAL CORP.                     | SIOUX FALLS    | SD    | 21-Nov-08 | Preferred Stock w/ Warrants           | \$25,000,000.00            | \$0.00                 | \$26,316,666.67              | Redeemed, in full; warrants not outstanding       |                                                          |                    |        |            |                               |                   | \$1,575,000.00   | 611,650    |
|            | HF FINANCIAL CORP.                     | SIOUX FALLS    | SD    | 3-Jun-09  |                                       |                            |                        |                              |                                                   |                                                          |                    |        |            |                               |                   |                  |            |
|            | HF FINANCIAL CORP.                     | SIOUX FALLS    | SD    | 30-Jun-09 |                                       |                            |                        |                              |                                                   |                                                          |                    |        |            |                               |                   | \$650,000.00     | 302,419    |
| 8,18,21,44 | HIGHLANDS BANCORP, INC.                | VERNON         | NJ    | 8-May-09  | Preferred Stock w/ Exercised Warrants | \$3,091,000.00             | \$0.00                 | \$6,211,926.79               | Redeemed, in full; warrants not outstanding       |                                                          |                    |        |            |                               |                   |                  |            |
|            | HIGHLANDS BANCORP, INC.                | VERNON         | NJ    | 22-Dec-09 |                                       | \$2,359,000.00             |                        |                              |                                                   |                                                          |                    |        |            |                               |                   |                  |            |
|            | HIGHLANDS BANCORP, INC.                | VERNON         | NJ    | 22-Sep-11 |                                       |                            |                        |                              |                                                   |                                                          |                    |        |            |                               |                   | \$155,000.00     | 155        |
| 8,111      | HIGHLANDS INDEPENDENT BANCSHARES, INC. | SEBRING        | FL    | 6-Mar-09  | Preferred Stock w/ Exercised Warrants | \$6,700,000.00             | \$6,700,000.00         | \$617,712.00                 | Full investment outstanding; warrants outstanding |                                                          |                    |        |            |                               |                   |                  |            |
| 11,8,14    | HILLTOP COMMUNITY BANCORP, INC.        | SUMMIT         | MI    | 30-Jan-09 | Preferred Stock w/ Exercised Warrants | \$4,000,000.00             | \$0.00                 | \$4,467,049.67               | Redeemed, in full; warrants not outstanding       |                                                          |                    |        |            |                               |                   |                  |            |
|            | HILLTOP COMMUNITY BANCORP, INC.        | SUMMIT         | MI    | 21-Apr-10 |                                       |                            |                        |                              |                                                   |                                                          |                    |        |            |                               |                   |                  |            |
|            | HMN FINANCIAL, INC.                    | ROCHESTER      | MN    | 23-Dec-08 | Preferred Stock w/ Warrants           | \$26,000,000.00            | \$0.00                 | \$21,034,187.78              | Sold, in full; warrants outstanding               |                                                          |                    |        |            |                               |                   | \$200,000.00     | 200        |
|            | HMN FINANCIAL, INC.                    | ROCHESTER      | MN    | 7-Feb-13  |                                       |                            |                        |                              |                                                   |                                                          |                    |        |            |                               |                   |                  |            |
|            | HMN FINANCIAL, INC.                    | ROCHESTER      | MN    | 8-Feb-13  |                                       |                            |                        |                              |                                                   |                                                          |                    |        |            |                               |                   |                  |            |
|            | HMN FINANCIAL, INC.                    | ROCHESTER      | MN    | 26-Mar-13 |                                       |                            |                        |                              |                                                   |                                                          |                    |        |            |                               |                   |                  |            |
| 11         | HOME BANCSHARES, INC.                  | CONWAY         | AR    | 16-Jan-09 | Preferred Stock w/ Warrants           | \$50,000,000.00            | \$0.00                 | \$57,480,555.56              | Redeemed, in full; warrants not outstanding       |                                                          |                    |        |            |                               |                   |                  |            |
|            | HOME BANCSHARES, INC.                  | CONWAY         | AR    | 6-Jul-11  |                                       |                            |                        |                              |                                                   |                                                          |                    |        |            |                               |                   |                  |            |
|            | HOME BANCSHARES, INC.                  | CONWAY         | AR    | 27-Jul-11 |                                       |                            |                        |                              |                                                   |                                                          |                    |        |            |                               |                   | \$1,300,000.00   | 158,472    |
| 8          | HOMETOWN BANCORP OF ALABAMA, INC.      | ONEONTA        | AL    | 20-Feb-09 | Preferred Stock w/ Exercised Warrants | \$3,250,000.00             | \$0.00                 | \$4,214,202.31               | Redeemed, in full; warrants not outstanding       |                                                          |                    |        |            |                               |                   |                  |            |
|            | HOMETOWN BANCORP OF ALABAMA, INC.      | ONEONTA        | AL    | 28-Aug-13 |                                       |                            |                        |                              |                                                   |                                                          |                    |        |            |                               |                   |                  |            |
| 8,14       | HOMETOWN BANCSHARES, INC.              | CORBIN         | KY    | 13-Feb-09 | Preferred Stock w/ Exercised Warrants | \$1,900,000.00             | \$0.00                 | \$2,229,801.03               | Sold, in full; warrants not outstanding           |                                                          |                    |        |            |                               |                   | \$163,000.00     | 163        |
|            | HOMETOWN BANCSHARES, INC.              | CORBIN         | KY    | 28-Nov-12 |                                       |                            |                        |                              |                                                   |                                                          |                    |        |            |                               |                   |                  |            |
|            | HOMETOWN BANCSHARES, INC.              | CORBIN         | KY    | 30-Nov-12 |                                       |                            |                        |                              |                                                   |                                                          |                    |        |            |                               |                   |                  |            |
|            | HOMETOWN BANCSHARES, INC.              | CORBIN         | KY    | 11-Jan-13 |                                       |                            |                        |                              |                                                   |                                                          |                    |        |            |                               |                   |                  |            |
|            | HOMETOWN BANCSHARES, INC.              | CORBIN         | KY    | 26-Mar-13 |                                       |                            |                        |                              |                                                   |                                                          |                    |        |            |                               |                   |                  |            |
| 8,17       | HOMETOWN BANCSHARES CORPORATION        | ROANOKE        | VA    | 18-Sep-09 | Preferred Stock w/ Exercised Warrants | \$10,000,000.00            | \$0.00                 | \$11,111,011.94              | Sold, in full; warrants not outstanding           |                                                          |                    |        |            |                               |                   |                  |            |
|            | HOMETOWN BANCSHARES CORPORATION        | ROANOKE        | VA    | 31-Oct-12 |                                       |                            |                        |                              |                                                   |                                                          |                    |        |            |                               |                   |                  |            |
|            | HOMETOWN BANCSHARES CORPORATION        | ROANOKE        | VA    | 11-Jan-13 |                                       |                            |                        |                              |                                                   |                                                          |                    |        |            |                               |                   | \$315,461.52     | 374        |
| 11         | HOPPED BANCORP                         | HOPKINSVILLE   | KY    | 12-Dec-08 | Preferred Stock w/ Warrants           | \$18,400,000.00            | \$0.00                 | \$22,354,145.89              | Redeemed, in full; warrants not outstanding       |                                                          |                    |        |            |                               |                   |                  |            |
|            | HOPPED BANCORP                         | HOPKINSVILLE   | KY    | 19-Dec-12 |                                       |                            |                        |                              |                                                   |                                                          |                    |        |            |                               |                   |                  |            |
|            | HOPPED BANCORP                         | HOPKINSVILLE   | KY    | 16-Jan-13 |                                       |                            |                        |                              |                                                   |                                                          |                    |        |            |                               |                   |                  |            |
| 11,45      | HORIZON BANCORP                        | MICHIGAN CITY  | IN    | 19-Dec-08 | Preferred Stock w/ Warrants           | \$25,000,000.00            | \$0.00                 | \$29,857,321.83              | Redeemed, in full; warrants not outstanding       |                                                          |                    |        |            |                               |                   | \$256,257.00     | 253,666    |
|            | HORIZON BANCORP                        | MICHIGAN CITY  | IN    | 10-Nov-10 |                                       |                            |                        |                              |                                                   |                                                          |                    |        |            |                               |                   |                  |            |
|            | HORIZON BANCORP                        | MICHIGAN CITY  | IN    | 25-Aug-11 |                                       |                            |                        |                              |                                                   |                                                          |                    |        |            |                               |                   |                  |            |
| 44,8,14    | HORIZON BANCORP                        | MICHIGAN CITY  | IN    | 23-Nov-11 | Preferred Stock w/ Exercised Warrants | \$5,983,000.00             | \$0.00                 | \$7,119,793.05               | Redeemed, in full; warrants not outstanding       |                                                          |                    |        |            |                               |                   | \$1,750,551.00   | 212,188    |
|            | HOWARD BANCORP, INC.                   | ELICOTT CITY   | MD    | 27-Feb-09 |                                       |                            |                        |                              |                                                   |                                                          |                    |        |            |                               |                   |                  |            |
| 8,11,14,18 | HOWARD BANCORP, INC.                   | ELICOTT CITY   | MD    | 22-Sep-11 | Preferred Stock w/ Exercised Warrants | \$4,000,000.00             | \$0.00                 | \$10,940,554.65              | Redeemed, in full; warrants not outstanding       |                                                          |                    |        |            |                               |                   | \$299,000.00     | 299        |
|            | HPK FINANCIAL CORPORATION              | CHICAGO        | IL    | 1-May-09  |                                       | \$5,000,000.00             |                        |                              |                                                   |                                                          |                    |        |            |                               |                   |                  |            |
|            | HPK FINANCIAL CORPORATION              | CHICAGO        | IL    | 13-Nov-09 |                                       |                            |                        |                              |                                                   |                                                          |                    |        |            |                               |                   |                  |            |
| 11         | HUNTINGTON BANCSHARES                  | COLUMBUS       | OH    | 14-Nov-08 | Preferred Stock w/ Warrants           | \$1,398,071,000.00         | \$0.00                 | \$1,594,356,808.56           | Redeemed, in full; warrants not outstanding       |                                                          |                    |        |            |                               |                   | \$344,000.00     | 344        |
|            | HUNTINGTON BANCSHARES                  | COLUMBUS       | OH    | 22-Dec-10 |                                       |                            |                        |                              |                                                   |                                                          |                    |        |            |                               |                   |                  |            |
|            | HUNTINGTON BANCSHARES                  | COLUMBUS       | OH    | 19-Jan-11 |                                       |                            |                        |                              |                                                   |                                                          |                    |        |            |                               |                   | \$49,100,000.00  | 23,562,994 |
| 8,14       | HYPERION BANK                          | PHILADELPHIA   | PA    | 6-Feb-09  | Preferred Stock w/ Exercised Warrants | \$1,552,000.00             | \$0.00                 | \$1,337,166.22               | Sold, in full; warrants not outstanding           |                                                          |                    |        |            |                               |                   | \$25,700.00      | 78         |
|            | HYPERION BANK                          | PHILADELPHIA   | PA    | 20-Dec-12 |                                       |                            |                        |                              |                                                   |                                                          |                    |        |            |                               |                   |                  |            |
|            | HYPERION BANK                          | PHILADELPHIA   | PA    | 11-Jan-13 |                                       |                            |                        |                              |                                                   |                                                          |                    |        |            |                               |                   |                  |            |
|            | HYPERION BANK                          | PHILADELPHIA   | PA    | 26-Mar-13 |                                       |                            |                        |                              |                                                   |                                                          |                    |        |            |                               |                   |                  |            |
| 8,17       | IA BANCORP, INC. / INDUS AMERICAN BANK | ISELIN         | NJ    | 18-Sep-09 | Preferred Stock w/ Exercised Warrants | \$5,976,000.00             | \$0.00                 | \$6,907,223.22               | Sold, in full; warrants not outstanding           |                                                          |                    |        |            |                               |                   |                  |            |
|            | IA BANCORP, INC. / INDUS AMERICAN BANK | ISELIN         | NJ    | 14-Mar-14 |                                       |                            |                        |                              |                                                   |                                                          |                    |        |            |                               |                   |                  |            |
|            | IA BANCORP, INC. / INDUS AMERICAN BANK | ISELIN         | NJ    | 17-Mar-14 |                                       |                            |                        |                              |                                                   |                                                          |                    |        |            |                               |                   |                  |            |
|            | IA BANCORP, INC. / INDUS AMERICAN BANK | ISELIN         | NJ    | 25-Apr-14 |                                       |                            |                        |                              |                                                   |                                                          |                    |        |            |                               |                   | \$186,513.52     | 179        |
| 9,15,36    | IBC BANCORP, INC.                      | CHICAGO        | IL    | 15-May-09 | Subordinated Debentures               | \$4,205,000.00             | \$0.00                 | \$4,632,216.32               | Redeemed, in full; warrants not outstanding       |                                                          |                    |        |            |                               |                   |                  |            |
|            | IBC BANCORP, INC.                      | CHICAGO        | IL    | 10-Sep-10 |                                       |                            |                        |                              |                                                   |                                                          |                    |        |            |                               |                   |                  |            |
| 12,16      | IBERIABANK CORPORATION                 | LAFAYETTE      | LA    | 5-Dec-08  | Preferred Stock w/ Warrants           | \$90,000,000.00            | \$0.00                 | \$92,650,000.00              | Redeemed, in full; warrants not outstanding       |                                                          |                    |        |            |                               |                   |                  |            |
|            | IBERIABANK CORPORATION                 | LAFAYETTE      | LA    | 31-Mar-09 |                                       |                            |                        |                              |                                                   |                                                          |                    |        |            |                               |                   |                  |            |
|            | IBERIABANK CORPORATION                 | LAFAYETTE      | LA    | 20-May-09 |                                       |                            |                        |                              |                                                   |                                                          |                    |        |            |                               |                   | \$1,200,000.00   | 138,490    |
| 8,14       | IBT BANCORP, INC.                      | IRVING         | TX    | 27-Mar-09 | Preferred Stock w/ Exercised Warrants | \$2,295,000.00             | \$0.00                 | \$2,936,462.50               | Redeemed, in full; warrants not outstanding       |                                                          |                    |        |            |                               |                   |                  |            |
|            | IBT BANCORP, INC.                      | IRVING         | TX    | 12-Jun-13 |                                       |                            |                        |                              |                                                   |                                                          |                    |        |            |                               |                   |                  |            |
| 11,8,10    | IBW FINANCIAL CORPORATION              | WASHINGTON     | DC    | 13-Mar-09 | Preferred Stock w/ Warrants           | \$6,000,000.00             | \$0.00                 | \$6,453,067.00               | Redeemed, in full; warrants not outstanding       |                                                          |                    |        |            |                               |                   | \$115,000.00     | 115        |
|            | IBW FINANCIAL CORPORATION              | WASHINGTON     | DC    | 3-Sep-10  |                                       |                            |                        |                              |                                                   |                                                          |                    |        |            |                               |                   |                  |            |
| 44,8,14    | ICB FINANCIAL                          | ONTARIO        | CA    | 6-Mar-09  | Preferred Stock w/ Exercised Warrants | \$6,000,000.00             | \$0.00                 | \$7,494,458.33               | Redeemed, in full; warrants not outstanding       |                                                          |                    |        |            |                               |                   |                  |            |
|            | ICB FINANCIAL                          | ONTARIO        | CA    | 1-Nov-12  |                                       |                            |                        |                              |                                                   |                                                          |                    |        |            |                               |                   |                  |            |
| 8,108      | IDAHO BANCORP                          | BOISE          | ID    | 16-Jan-09 | Preferred Stock w/ Exercised Warrants | \$6,900,000.00             | \$0.00                 | \$124,305.92                 | Currently not collectible                         |                                                          |                    |        |            |                               |                   | \$300,000.00     | 300        |
|            | IDAHO BANCORP                          | BOISE          | ID    | 24-Apr-14 |                                       |                            |                        |                              |                                                   |                                                          |                    |        |            |                               |                   |                  |            |
| 8,14,18,44 | ILLINOIS STATE BANCORP, INC.           | CHICAGO        | IL    | 22-May-09 | Preferred Stock w/ Exercised Warrants | \$6,272,000.00             | \$0.00                 | \$11,836,113.40              | Redeemed, in full; warrants not outstanding       |                                                          |                    |        |            |                               |                   |                  |            |
|            | ILLINOIS STATE BANCORP, INC.           | CHICAGO        | IL    | 29-Dec-09 |                                       | \$4,000,000.00             |                        |                              |                                                   |                                                          |                    |        |            |                               |                   |                  |            |
|            | ILLINOIS STATE BANCORP, INC.           | CHICAGO        | IL    | 22-Sep-11 |                                       |                            |                        |                              |                                                   |                                                          |                    |        |            |                               |                   |                  |            |
| 8          | INDEPENDENCE BANK                      | EAST GREENWICH | RI    | 9-Jun-09  | Preferred Stock w/ Exercised Warrants | \$1,065,000.00             | \$0.00                 | \$1,394,723.17               | Redeemed, in full; warrants not outstanding       |                                                          |                    |        |            |                               |                   | \$406,000.00     | 406        |
|            | INDEPENDENCE BANK                      | EAST GREENWICH | RI    | 16-Oct-13 |                                       |                            |                        |                              |                                                   |                                                          |                    |        |            |                               |                   |                  |            |
| 11         | INDEPENDENT BANK CORP.                 | ROCKLAND       | MA    | 9-Jan-09  | Preferred Stock w/ Warrants           | \$78,158,000.00            | \$0.00                 | \$81,476,093.61              | Redeemed, in full; warrants not outstanding       |                                                          |                    |        |            |                               |                   | \$53,000.00      | 53         |
|            | INDEPENDENT BANK CORP.                 | ROCKLAND       | MA    | 22-Apr-09 |                                       |                            |                        |                              |                                                   |                                                          |                    |        |            |                               |                   |                  |            |
|            | INDEPENDENT BANK CORP.                 | ROCKLAND       | MA    | 27-May-09 |                                       |                            |                        |                              |                                                   |                                                          |                    |        |            |                               |                   |                  |            |
| 29         | INDEPENDENT BANK CORPORATION           | IONIA          | MI    | 12-Dec-08 | Preferred Stock w/ Warrants           | \$72,000,000.00            | \$0.00                 | \$83,430,000.00              | Redeemed, in full; warrants not outstanding       |                                                          |                    |        |            |                               |                   | \$2,200,000.00   | 481,664    |
|            | INDEPENDENT BANK CORPORATION           | IONIA          | MI    | 30-Aug-13 |                                       |                            |                        |                              |                                                   |                                                          |                    |        |            |                               |                   |                  |            |
| 8,22,92,97 | INDIANA BANK CORP.                     | DANA           | IN    | 24-Apr-09 | Preferred Stock w/ Exercised Warrants | \$1,312,000.00             | \$0.00                 | \$165,139.00                 | Currently not collectible                         |                                                          |                    |        |            |                               |                   |                  |            |
|            | INDIANA BANK CORP.                     | DANA           | IN    | 9-Apr-13  |                                       |                            |                        |                              |                                                   |                                                          |                    |        |            |                               |                   |                  |            |
| 11         | INDIANA COMMUNITY BANCORP              | COLUMBUS       | IN    | 12-Dec-08 | Preferred Stock w/ Warrants           | \$21,500,000.00            | \$0.00                 | \$27,331,250.00              | Redeemed, in full; warrants not outstanding       |                                                          |                    |        |            |                               |                   |                  |            |
|            | INDIANA COMMUNITY BANCORP              | COLUMBUS       | IN    | 12-Sep-12 |                                       |                            |                        |                              |                                                   |                                                          |                    |        |            |                               |                   |                  |            |
| 22,52,97   | INTEGRA BANK CORPORATION               | EVANSVILLE     | IN    | 27-Feb-09 | Preferred Stock w/ Warrants           | \$83,586,000.00            | \$0.00                 | \$1,950,340.00               | Currently not collectible                         |                                                          |                    |        |            |                               |                   | \$1,800,000.00   | 188,707    |
|            | INTEGRA BANK CORPORATION               | EVANSVILLE     | IN    | 29-Jul-11 |                                       |                            |                        |                              |                                                   |                                                          |                    |        |            |                               |                   |                  |            |
|            | INTERMOUNTAIN COMMUNITY BANCORP        | SANDPOINT      | ID    | 19-Dec-08 | Preferred Stock w/ Warrants           | \$27,000,000.00            | \$0.00                 | \$33,944,884.23              | Redeemed, in full; warrants outstanding           |                                                          |                    |        |            |                               |                   | \$83,586,000.00  |            |
|            | INTERMOUNTAIN COMMUNITY BANCORP        | SANDPOINT      | ID    | 20-Nov-13 |                                       |                            |                        |                              |                                                   |                                                          |                    |        |            |                               |                   |                  |            |
| 11         | INTERNATIONAL BANCSHARES CORPORATION   | LAREDO         | TX    |           |                                       |                            |                        |                              |                                                   |                                                          |                    |        |            |                               |                   |                  |            |

| FootNote      | Institution Name                                       | City          | State | Date      | Original Investment Type <sup>1</sup>         | Original Investment Amount | Outstanding Investment | Total Cash Back <sup>2</sup> | Investment Status*                                | Capital Repayment / Disposition / Auction <sup>3,5</sup> |                    |           |              | (Realized Loss) / (Write-off) | Gain <sup>5</sup> | Warrant Proceeds |            |
|---------------|--------------------------------------------------------|---------------|-------|-----------|-----------------------------------------------|----------------------------|------------------------|------------------------------|---------------------------------------------------|----------------------------------------------------------|--------------------|-----------|--------------|-------------------------------|-------------------|------------------|------------|
|               |                                                        |               |       |           |                                               |                            |                        |                              |                                                   | Amount                                                   | (Fee) <sup>4</sup> | Shares    | Avg. Price   |                               |                   | Amount           | Shares     |
|               | INTERNATIONAL BANCSHARES CORPORATION                   | LAREDO        | TX    | 1-Nov-12  |                                               |                            |                        |                              |                                                   | \$45,000,000.00                                          |                    | 45,000    | \$1,000.00   |                               |                   |                  |            |
|               | INTERNATIONAL BANCSHARES CORPORATION                   | LAREDO        | TX    | 28-Nov-12 |                                               |                            |                        |                              |                                                   | \$131,000,000.00                                         |                    | 131,000   | \$1,000.00   |                               |                   |                  |            |
|               | INTERNATIONAL BANCSHARES CORPORATION                   | LAREDO        | TX    | 11-Jun-13 |                                               |                            |                        |                              |                                                   |                                                          |                    |           |              |                               |                   | \$4,018,511.00   | 1,326,238  |
|               | INTERVEST BANCSHARES CORPORATION                       | NEW YORK      | NY    | 23-Dec-08 | Preferred Stock w/ Warrants                   | \$25,000,000.00            | \$0.00                 | \$30,035,555.56              | Sold, in full; warrants outstanding               |                                                          |                    |           |              |                               |                   |                  |            |
|               | INTERVEST BANCSHARES CORPORATION                       | NEW YORK      | NY    | 24-Jun-13 |                                               |                            |                        |                              |                                                   | \$24,250,000.00                                          |                    | 25,000    | \$970.00     |                               | (\$750,000.00)    |                  |            |
|               | INTERVEST BANCSHARES CORPORATION                       | NEW YORK      | NY    | 26-Jul-13 |                                               |                            |                        |                              |                                                   |                                                          | (\$242,500.00)     |           |              |                               |                   |                  |            |
| 15,71,97      | INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. | SEDALIA       | MO    | 8-May-09  | Subordinated Debentures w/ Exercised Warrants | \$4,000,000.00             | \$0.00                 | \$174,324.60                 | Currently not collectible                         |                                                          |                    |           |              |                               |                   |                  |            |
|               | INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. | SEDALIA       | MO    | 19-Oct-12 |                                               |                            |                        |                              |                                                   |                                                          |                    |           |              |                               | (\$4,000,000.00)  |                  |            |
| 11            | JPMORGAN CHASE & CO.                                   | NEW YORK      | NY    | 28-Oct-08 | Preferred Stock w/ Warrants                   | \$25,000,000,000.00        | \$0.00                 | \$26,731,202,358.00          | Redeemed, in full; warrants not outstanding       |                                                          |                    |           |              |                               |                   |                  |            |
|               | JPMORGAN CHASE & CO.                                   | NEW YORK      | NY    | 17-Jun-09 |                                               |                            |                        |                              |                                                   | \$25,000,000,000.00                                      |                    | 2,500,000 | \$10,000.00  |                               |                   |                  |            |
| 44,8,14       | JPMORGAN CHASE & CO.                                   | NEW YORK      | NY    | 16-Dec-09 |                                               |                            |                        |                              |                                                   |                                                          |                    |           |              |                               |                   | \$936,063,469.11 | 88,401,697 |
|               | KATAHDIN BANCSHARES CORP.                              | HOULTON       | ME    | 30-Jan-09 | Preferred Stock w/ Exercised Warrants         | \$10,449,000.00            | \$0.00                 | \$12,423,046.75              | Redeemed, in full; warrants not outstanding       |                                                          |                    |           |              |                               |                   |                  |            |
|               | KATAHDIN BANCSHARES CORP.                              | HOULTON       | ME    | 18-Aug-11 |                                               |                            |                        |                              |                                                   | \$10,449,000.00                                          |                    | 10,449    | \$1,000.00   |                               |                   | \$522,000.00     | 522        |
| 11            | KEYCORP                                                | CLEVELAND     | OH    | 14-Nov-08 | Preferred Stock w/ Warrants                   | \$2,500,000,000.00         | \$0.00                 | \$2,867,222,222.22           | Redeemed, in full; warrants not outstanding       |                                                          |                    |           |              |                               |                   |                  |            |
|               | KEYCORP                                                | CLEVELAND     | OH    | 30-Mar-11 |                                               |                            |                        |                              |                                                   | \$2,500,000,000.00                                       |                    | 25,000    | \$100,000.00 |                               |                   |                  |            |
|               | KEYCORP                                                | CLEVELAND     | OH    | 20-Apr-11 |                                               |                            |                        |                              |                                                   |                                                          |                    |           |              |                               |                   | \$70,000,000.00  | 35,244,361 |
| 8             | KIRKSVILLE BANCORP, INC.                               | KIRKSVILLE    | MO    | 20-Mar-09 | Preferred Stock w/ Exercised Warrants         | \$470,000.00               | \$0.00                 | \$622,228.44                 | Redeemed, in full; warrants not outstanding       |                                                          |                    |           |              |                               |                   |                  |            |
|               | KIRKSVILLE BANCORP, INC.                               | KIRKSVILLE    | MO    | 19-Mar-14 |                                               |                            |                        |                              |                                                   | \$470,000.00                                             |                    | 470       | \$1,000.00   |                               |                   | \$24,000.00      | 24         |
| 8,14          | KS BANCORP, INC.                                       | SMITHFIELD    | NC    | 21-Aug-09 | Preferred Stock w/ Exercised Warrants         | \$4,000,000.00             | \$0.00                 | \$4,137,336.64               | Sold, in full; warrants not outstanding           |                                                          |                    |           |              |                               |                   |                  |            |
|               | KS BANCORP, INC.                                       | SMITHFIELD    | NC    | 30-Nov-12 |                                               |                            |                        |                              |                                                   | \$3,308,000.00                                           |                    | 4,000     | \$827.00     |                               | (\$692,000.00)    | \$140,400.00     | 200        |
|               | KS BANCORP, INC.                                       | SMITHFIELD    | NC    | 11-Jan-13 |                                               |                            |                        |                              |                                                   |                                                          | (\$25,000.00)      |           |              |                               |                   |                  |            |
| 8,11,14,18,36 | LAFAYETTE BANCORP, INC.                                | OXFORD        | MS    | 20-Feb-09 | Preferred Stock w/ Exercised Warrants         | \$1,998,000.00             | \$0.00                 | \$4,818,134.50               | Redeemed, in full; warrants not outstanding       |                                                          |                    |           |              |                               |                   |                  |            |
|               | LAFAYETTE BANCORP, INC.                                | OXFORD        | MS    | 29-Dec-09 |                                               |                            |                        |                              |                                                   |                                                          |                    |           |              |                               |                   |                  |            |
|               | LAFAYETTE BANCORP, INC.                                | OXFORD        | MS    | 29-Sep-10 |                                               |                            |                        |                              |                                                   | \$4,451,000.00                                           |                    | 4,451     | \$1,000.00   |                               |                   | \$100,000.00     | 100        |
| 11            | LAKELAND BANCORP, INC.                                 | OAK RIDGE     | NJ    | 6-Feb-09  | Preferred Stock w/ Warrants                   | \$59,000,000.00            | \$0.00                 | \$68,260,833.33              | Redeemed, in full; warrants not outstanding       |                                                          |                    |           |              |                               |                   |                  |            |
|               | LAKELAND BANCORP, INC.                                 | OAK RIDGE     | NJ    | 4-Aug-10  |                                               |                            |                        |                              |                                                   | \$20,000,000.00                                          |                    | 20,000    | \$1,000.00   |                               |                   |                  |            |
|               | LAKELAND BANCORP, INC.                                 | OAK RIDGE     | NJ    | 16-Mar-11 |                                               |                            |                        |                              |                                                   | \$20,000,000.00                                          |                    | 20,000    | \$1,000.00   |                               |                   |                  |            |
|               | LAKELAND BANCORP, INC.                                 | OAK RIDGE     | NJ    | 8-Feb-12  |                                               |                            |                        |                              |                                                   | \$19,000,000.00                                          |                    | 19,000    | \$1,000.00   |                               |                   |                  |            |
|               | LAKELAND BANCORP, INC.                                 | OAK RIDGE     | NJ    | 29-Feb-12 |                                               |                            |                        |                              |                                                   |                                                          |                    |           |              |                               |                   | \$2,800,000.00   | 997,050    |
| 12            | LAKELAND FINANCIAL CORPORATION                         | WARSAW        | IN    | 27-Feb-09 | Preferred Stock w/ Warrants                   | \$56,044,000.00            | \$0.00                 | \$60,517,713.33              | Redeemed, in full; warrants not outstanding       |                                                          |                    |           |              |                               |                   |                  |            |
|               | LAKELAND FINANCIAL CORPORATION                         | WARSAW        | IN    | 9-Jun-10  |                                               |                            |                        |                              |                                                   | \$56,044,000.00                                          |                    | 56,044    | \$1,000.00   |                               |                   |                  |            |
|               | LAKELAND FINANCIAL CORPORATION                         | WARSAW        | IN    | 22-Nov-11 |                                               |                            |                        |                              |                                                   |                                                          |                    |           |              |                               |                   | \$877,557.00     | 198,269    |
| 8,14          | LAYTON PARK FINANCIAL GROUP, INC.                      | MILWAUKEE     | WI    | 18-Dec-09 | Preferred Stock w/ Exercised Warrants         | \$3,000,000.00             | \$0.00                 | \$2,932,162.50               | Sold, in full; warrants not outstanding           |                                                          |                    |           |              |                               |                   |                  |            |
|               | LAYTON PARK FINANCIAL GROUP, INC.                      | MILWAUKEE     | WI    | 29-Nov-12 |                                               |                            |                        |                              |                                                   | \$2,370,930.00                                           |                    | 3,000     | \$790.30     |                               | (\$629,070.00)    | \$104,375.00     | 150        |
|               | LAYTON PARK FINANCIAL GROUP, INC.                      | MILWAUKEE     | WI    | 11-Jan-13 |                                               |                            |                        |                              |                                                   |                                                          | (\$23,709.29)      |           |              |                               |                   |                  |            |
|               | LAYTON PARK FINANCIAL GROUP, INC.                      | MILWAUKEE     | WI    | 26-Mar-13 |                                               |                            |                        |                              |                                                   |                                                          | (\$1,290.71)       |           |              |                               |                   |                  |            |
| 11            | LCNB CORP.                                             | LEBANON       | OH    | 9-Jan-09  | Preferred Stock w/ Warrants                   | \$13,400,000.00            | \$0.00                 | \$14,527,390.33              | Redeemed, in full; warrants not outstanding       |                                                          |                    |           |              |                               |                   |                  |            |
|               | LCNB CORP.                                             | LEBANON       | OH    | 21-Oct-09 |                                               |                            |                        |                              |                                                   | \$13,400,000.00                                          |                    | 13,400    | \$1,000.00   |                               |                   |                  |            |
| 11,8,14       | LCNB CORP.                                             | LEBANON       | OH    | 22-Nov-11 |                                               |                            |                        |                              |                                                   |                                                          |                    |           |              |                               |                   | \$602,557.00     | 217,063    |
|               | LEADER BANCORP, INC.                                   | ARLINGTON     | MA    | 23-Dec-08 | Preferred Stock w/ Exercised Warrants         | \$5,830,000.00             | \$0.00                 | \$6,731,961.06               | Redeemed, in full; warrants not outstanding       |                                                          |                    |           |              |                               |                   |                  |            |
|               | LEADER BANCORP, INC.                                   | ARLINGTON     | MA    | 24-Nov-10 |                                               |                            |                        |                              |                                                   | \$5,830,000.00                                           |                    | 5,830     | \$1,000.00   |                               |                   | \$292,000.00     | 292        |
| 9,48,97       | LEGACY BANCORP, INC.                                   | MILWAUKEE     | WI    | 30-Jan-09 | Preferred Stock                               | \$5,498,000.00             | \$0.00                 | \$355,079.00                 | Currently not collectible                         |                                                          |                    |           |              |                               |                   |                  |            |
|               | LEGACY BANCORP, INC.                                   | MILWAUKEE     | WI    | 11-Mar-11 |                                               |                            |                        |                              |                                                   |                                                          |                    |           |              |                               | (\$5,498,000.00)  |                  |            |
| 45,8,14       | LIBERTY BANCSHARES, INC. (AR)                          | JONESBORO     | AR    | 23-Jan-09 | Preferred Stock w/ Exercised Warrants         | \$57,500,000.00            | \$0.00                 | \$68,191,965.77              | Redeemed, in full; warrants not outstanding       |                                                          |                    |           |              |                               |                   |                  |            |
|               | LIBERTY BANCSHARES, INC. (AR)                          | JONESBORO     | AR    | 21-Jul-11 |                                               |                            |                        |                              |                                                   | \$57,500,000.00                                          |                    | 57,500    | \$1,000.00   |                               |                   | \$2,875,000.00   | 2,875      |
| 45,8,14       | LIBERTY BANCSHARES, INC. (MO)                          | SPRINGFIELD   | MO    | 13-Feb-09 | Preferred Stock w/ Exercised Warrants         | \$21,900,000.00            | \$0.00                 | \$25,995,452.08              | Redeemed, in full; warrants not outstanding       |                                                          |                    |           |              |                               |                   |                  |            |
|               | LIBERTY BANCSHARES, INC. (MO)                          | SPRINGFIELD   | MO    | 18-Aug-11 |                                               |                            |                        |                              |                                                   | \$21,900,000.00                                          |                    | 21,900    | \$1,000.00   |                               |                   | \$1,095,000.00   | 1,095      |
| 8,17          | LIBERTY BANCSHARES, INC. (TX)                          | FORT WORTH    | TX    | 4-Dec-09  | Preferred Stock w/ Exercised Warrants         | \$6,500,000.00             | \$6,500,000.00         | \$1,523,796.22               | Full investment outstanding; warrants outstanding |                                                          |                    |           |              |                               |                   |                  |            |
| 11,9,36       | LIBERTY FINANCIAL SERVICES, INC.                       | NEW ORLEANS   | LA    | 6-Feb-09  | Preferred Stock                               | \$5,645,000.00             | \$0.00                 | \$6,106,008.58               | Redeemed, in full; warrants not outstanding       |                                                          |                    |           |              |                               |                   |                  |            |
|               | LIBERTY FINANCIAL SERVICES, INC.                       | NEW ORLEANS   | LA    | 24-Sep-10 |                                               |                            |                        |                              |                                                   | \$5,645,000.00                                           |                    | 5,645     | \$1,000.00   |                               |                   |                  |            |
| 8             | LIBERTY SHARES, INC.                                   | HINESVILLE    | GA    | 20-Feb-09 | Preferred Stock w/ Exercised Warrants         | \$17,280,000.00            | \$17,280,000.00        | \$1,399,560.00               | Full investment outstanding; warrants outstanding |                                                          |                    |           |              |                               |                   |                  |            |
| 11            | LINCOLN NATIONAL CORPORATION                           | RADNOR        | PA    | 10-Jul-09 | Preferred Stock w/ Warrants                   | \$950,000,000.00           | \$0.00                 | \$1,209,851,873.70           | Redeemed, in full; warrants not outstanding       |                                                          |                    |           |              |                               |                   |                  |            |
|               | LINCOLN NATIONAL CORPORATION                           | RADNOR        | PA    | 30-Jun-10 |                                               |                            |                        |                              |                                                   | \$950,000,000.00                                         |                    | 950,000   | \$1,000.00   |                               |                   |                  |            |
|               | LINCOLN NATIONAL CORPORATION                           | RADNOR        | PA    | 22-Sep-10 |                                               |                            |                        |                              |                                                   |                                                          |                    |           |              |                               |                   | \$213,671,319.20 | 13,049,451 |
|               | LNB BANCORP, INC.                                      | LORAIN        | OH    | 12-Dec-08 | Preferred Stock w/ Warrants                   | \$25,223,000.00            | \$0.00                 | \$26,893,046.60              | Sold, in full; warrants not outstanding           |                                                          |                    |           |              |                               |                   |                  |            |
|               | LNB BANCORP, INC.                                      | LORAIN        | OH    | 19-Jun-12 |                                               |                            |                        |                              |                                                   | \$21,923,074.91                                          | (\$328,846.12)     | 25,223    | \$869.20     |                               | (\$3,299,925.09)  |                  |            |
|               | LNB BANCORP, INC.                                      | LORAIN        | OH    | 18-Jul-12 |                                               |                            |                        |                              |                                                   |                                                          |                    |           |              |                               |                   | \$860,326.00     | 561,343    |
| 8             | LONE STAR BANK                                         | HOUSTON       | TX    | 6-Feb-09  | Preferred Stock w/ Exercised Warrants         | \$3,072,000.00             | \$3,072,000.00         | \$0.00                       | Full investment outstanding; warrants outstanding |                                                          |                    |           |              |                               |                   |                  |            |
| 11            | LSB CORPORATION                                        | NORTH ANDOVER | MA    | 12-Dec-08 | Preferred Stock w/ Warrants                   | \$15,000,000.00            | \$0.00                 | \$16,260,000.00              | Redeemed, in full; warrants not outstanding       |                                                          |                    |           |              |                               |                   |                  |            |
|               | LSB CORPORATION                                        | NORTH ANDOVER | MA    | 18-Nov-09 |                                               |                            |                        |                              |                                                   | \$15,000,000.00                                          |                    | 15,000    | \$1,000.00   |                               |                   |                  |            |
|               | LSB CORPORATION                                        | NORTH ANDOVER | MA    | 16-Dec-09 |                                               |                            |                        |                              |                                                   |                                                          |                    |           |              |                               |                   | \$560,000.00     | 209,497    |
| 8,9,17        | M&F BANCORP, INC.                                      | DURHAM        | NC    | 26-Jun-09 | Preferred Stock                               | \$11,735,000.00            | \$0.00                 | \$12,409,762.50              | Redeemed, in full; warrants not outstanding       |                                                          |                    |           |              |                               |                   |                  |            |
|               | M&F BANCORP, INC.                                      | DURHAM        | NC    | 20-Aug-10 |                                               |                            |                        |                              |                                                   | \$11,735,000.00                                          |                    | 11,735    | \$1,000.00   |                               |                   |                  |            |
| 11            | M&T BANK CORPORATION                                   | BUFFALO       | NY    | 23-Dec-08 | Preferred Stock w/ Warrants                   | \$600,000,000.00           | \$0.00                 | \$718,392,161.34             | Redeemed, in full; warrants not outstanding       |                                                          |                    |           |              |                               |                   |                  |            |
|               | M&T BANK CORPORATION                                   | BUFFALO       | NY    | 18-May-11 |                                               |                            |                        |                              |                                                   | \$370,000,000.00                                         |                    | 370,000   | \$1,000.00   |                               |                   |                  |            |
|               | M&T BANK CORPORATION                                   | BUFFALO       | NY    | 21-Aug-12 |                                               |                            |                        |                              |                                                   | \$230,000,000.00                                         |                    | 230,000   | \$1,000.00   |                               |                   |                  |            |
|               | M&T BANK CORPORATION                                   | BUFFALO       | NY    | 17-Dec-12 |                                               |                            |                        |                              |                                                   |                                                          |                    |           |              |                               |                   | \$31,838,761.34  | 1,218,522  |
|               | MACKINAC FINANCIAL CORPORATION                         | MANISTIQUE    | MI    | 24-Apr-09 | Preferred Stock w/ Warrants                   | \$11,000,000.00            | \$0.00                 | \$13,521,828.15              | Sold, in full; warrants not outstanding           |                                                          |                    |           |              |                               |                   |                  |            |
|               | MACKINAC FINANCIAL CORPORATION                         | MANISTIQUE    | MI    | 29-Aug-12 |                                               |                            |                        |                              |                                                   | \$10,538,990.00                                          | (\$158,084.85)     | 11,000    | \$958.10     |                               | (\$461,010.00)    | \$1,300,000.00   | 398,734    |
| 8             | MADISON FINANCIAL CORPORATION                          | RICHMOND      | KY    | 13-Mar-09 | Preferred Stock w/ Exercised Warrants         | \$3,370,000.00             | \$0.00                 | \$3,773,495.65               | Sold, in full; warrants not outstanding           |                                                          |                    |           |              |                               |                   |                  |            |
|               | MADISON FINANCIAL CORPORATION                          | RICHMOND      | KY    | 19-Nov-13 |                                               |                            |                        |                              |                                                   | \$3,370,000.00                                           |                    | 3,370     | \$1,022.60   |                               | \$76,195.70       | \$182,878.45     | 169        |
|               | MADISON FINANCIAL CORPORATION                          | RICHMOND      | KY    | 6-Jan-14  |                                               |                            |                        |                              |                                                   |                                                          | (\$25,000.00)      |           |              |                               |                   |                  |            |
| 44,11,8       | MAGNA BANK                                             | MEMPHIS       | TN    | 23-Dec-08 | Preferred Stock w/ Exercised Warrants         | \$13,795,000.00            | \$0.00                 | \$16,146,467.87              | Redeemed, in full; warrants not outstanding       |                                                          |                    |           |              |                               |                   |                  |            |
|               | MAGNA BANK                                             | MEMPHIS       | TN    | 24-Nov-09 |                                               |                            |                        |                              |                                                   | \$3,455,000.00                                           |                    | 3,455     | \$1,000.00   |                               |                   |                  |            |
|               | MAGNA BANK                                             | MEMPHIS       | TN    | 8-Jun-11  |                                               |                            |                        |                              |                                                   | \$3,455,000.00                                           |                    | 3,455     | \$1,000.00   |                               |                   |                  |            |
|               | MAGNA BANK                                             | MEMPHIS       | TN    | 18-Aug-11 |                                               |                            |                        |                              |                                                   | \$6,885,000.00                                           |                    | 6,885     | \$1,000.00   |                               |                   | \$690,000.00     | 690        |
| 8,14          | MAINLINE BANCORP, INC.                                 | EBENSBURG     | PA    | 29-Dec-09 | Preferred Stock w/ Exercised Warrants         | \$4,500,000.00             | \$0.00                 | \$5,263,187.50               | Redeemed, in full; warrants not outstanding       |                                                          |                    |           |              |                               |                   |                  |            |
|               | MAINLINE BANCORP, INC.                                 | EBENSBURG     | PA    | 9-Mar-12  |                                               |                            |                        |                              |                                                   | \$4,500,000.00                                           |                    | 4,500     | \$1,000.00   |                               |                   | \$225,000.00     | 225        |
|               | MAINSOURCE FINANCIAL GROUP, INC.                       | GREENSBURG    | IN    | 16-Jan-09 | Preferred Stock w/ Warrants                   | \$57,000,000.00            | \$0.00                 | \$62,949,121.28              | Sold, in full; warrants not outstanding           |                                                          |                    |           |              |                               |                   |                  |            |
|               | MAINSOURCE FINANCIAL GROUP, INC.                       | GREENSBURG    | IN    | 3-Apr-12  |                                               |                            |                        |                              |                                                   | \$53,073,270.00                                          | (\$796,099.05)     | 57,000    | \$931.10     |                               | (\$3,926,730.00)  |                  |            |
|               | MAINSOURCE FINANCIAL GROUP, INC.                       | GREENSBURG    | IN    | 11-Jun-13 |                                               |                            |                        |                              |                                                   |                                                          |                    |           |              |                               |                   | \$1,512,177.00   | 571,906    |
| 11            | MANHATTAN BANCORP                                      | EL SEGUNDO    | CA    | 5-Dec-08  | Preferred Stock w/ Warrants                   | \$1,700,000.00             | \$0.00                 | \$1,829,711.12               | Redeemed, in full; warrants not outstanding       |                                                          |                    |           |              |                               |                   |                  |            |
|               | MANHATTAN BANCORP                                      | EL SEGUNDO    | CA    | 16-Sep-09 |                                               |                            |                        |                              |                                                   | \$1,700,000.00                                           |                    | 1,700     | \$1,000.00   |                               |                   |                  |            |
|               | MANHATTAN BANCORP                                      | EL SEGUNDO    | CA    | 14-Oct-09 |                                               |                            |                        |                              |                                                   |                                                          |                    |           |              |                               |                   | \$63,363.90      | 29,480     |
| 15,14         | MANHATTAN BANCSHARES, INC.                             | MANHATTAN     | IL    | 19-Jun-09 | Subordinated Debentures w/ Exercised Warrants | \$2,639,000.00             | \$0.00                 | \$3,438,793.11               | Sold, in full; warrants not outstanding           |                                                          |                    |           |              |                               |                   |                  |            |
|               | MANHATTAN BANCSHARES, INC.                             | MANHATTAN     | IL    | 10-Dec-12 |                                               |                            |                        |                              | </                                                |                                                          |                    |           |              |                               |                   |                  |            |

| FootNote   | Institution Name                                        | City            | State | Date      | Original Investment Type <sup>1</sup> | Original Investment Amount | Outstanding Investment | Total Cash Back <sup>2</sup> | Investment Status*                                | Capital Repayment / Disposition / Auction <sup>3,5</sup> |                    |            |             | (Realized Loss) / (Write-off) | Gain <sup>5</sup> | Warrant Proceeds |            |
|------------|---------------------------------------------------------|-----------------|-------|-----------|---------------------------------------|----------------------------|------------------------|------------------------------|---------------------------------------------------|----------------------------------------------------------|--------------------|------------|-------------|-------------------------------|-------------------|------------------|------------|
|            |                                                         |                 |       |           |                                       |                            |                        |                              |                                                   | Amount                                                   | (Fee) <sup>4</sup> | Shares     | Avg. Price  |                               |                   | Amount           | Shares     |
|            | MARQUETTE NATIONAL CORPORATION                          | CHICAGO         | IL    | 9-Aug-12  |                                       |                            |                        |                              |                                                   | \$5,904,609.50                                           |                    | 8,198      | \$720.20    |                               |                   | \$1,054,743.77   | 1,291      |
|            | MARQUETTE NATIONAL CORPORATION                          | CHICAGO         | IL    | 10-Aug-12 |                                       |                            |                        |                              |                                                   | \$17,133,307.00                                          |                    | 23,788     | \$720.20    | (\$6,654,693.00)              |                   | \$252,452.23     | 309        |
|            | MARQUETTE NATIONAL CORPORATION                          | CHICAGO         | IL    | 11-Sep-12 |                                       |                            |                        |                              |                                                   |                                                          | (\$255,688.75)     |            |             |                               |                   |                  |            |
| 43         | MARSHALL & ISLEY CORPORATION                            | MILWAUKEE       | WI    | 14-Nov-08 | Preferred Stock w/ Warrants           | \$1,715,000,000.00         | \$0.00                 | \$1,944,772,916.66           | Redeemed, in full; warrants not outstanding       | \$1,715,000,000.00                                       |                    | 1,715,000  | \$1,000.00  |                               |                   | \$3,250,000.00   | 13,815,789 |
| 8          | MARSHALL & ISLEY CORPORATION                            | MILWAUKEE       | WI    | 5-Jul-11  |                                       |                            |                        |                              |                                                   |                                                          |                    |            |             |                               |                   |                  |            |
|            | MARYLAND FINANCIAL BANK                                 | TOWSON          | MD    | 27-Mar-09 | Preferred Stock w/ Exercised Warrants | \$1,700,000.00             | \$0.00                 | \$867,240.50                 | Sold, in full; warrants not outstanding           |                                                          |                    |            |             |                               |                   |                  |            |
|            | MARYLAND FINANCIAL BANK                                 | TOWSON          | MD    | 2-Jul-14  |                                       |                            |                        |                              |                                                   | \$527,000.00                                             |                    | 1,700      | \$310.00    | (\$1,173,000.00)              |                   | \$26,775.00      | 85         |
| 11         | MB FINANCIAL INC.                                       | CHICAGO         | IL    | 5-Dec-08  | Preferred Stock w/ Warrants           | \$196,000,000.00           | \$0.00                 | \$229,613,072.00             | Redeemed, in full; warrants not outstanding       |                                                          |                    |            |             |                               |                   |                  |            |
|            | MB FINANCIAL INC.                                       | CHICAGO         | IL    | 14-Mar-12 |                                       |                            |                        |                              |                                                   | \$196,000,000.00                                         |                    | 196,000    | \$1,000.00  |                               |                   |                  |            |
|            | MB FINANCIAL INC.                                       | CHICAGO         | IL    | 2-May-12  |                                       |                            |                        |                              |                                                   |                                                          |                    |            |             |                               |                   |                  |            |
| 8,45,14    | MCLEOD BANCSHARES, INC.                                 | SHOREWOOD       | MN    | 20-Nov-09 | Preferred Stock w/ Exercised Warrants | \$6,000,000.00             | \$0.00                 | \$6,870,433.33               | Redeemed, in full; warrants not outstanding       |                                                          |                    |            |             |                               |                   |                  | 506,024    |
|            | MCLEOD BANCSHARES, INC.                                 | SHOREWOOD       | MN    | 18-Aug-11 |                                       |                            |                        |                              |                                                   | \$6,000,000.00                                           |                    | 600        | \$10,000.00 |                               |                   | \$300,000.00     | 30         |
| 8,14,18,44 | MEDALLION BANK                                          | SALT LAKE CITY  | UT    | 27-Feb-09 | Preferred Stock w/ Exercised Warrants | \$11,800,000.00            | \$0.00                 | \$24,460,674.81              | Redeemed, in full; warrants not outstanding       |                                                          |                    |            |             |                               |                   |                  |            |
|            | MEDALLION BANK                                          | SALT LAKE CITY  | UT    | 22-Dec-09 |                                       | \$9,698,000.00             |                        |                              |                                                   | \$21,498,000.00                                          |                    | 21,498     | \$1,000.00  |                               |                   | \$645,000.00     | 645        |
|            | MEDALLION BANK                                          | SALT LAKE CITY  | UT    | 21-Jul-11 |                                       |                            |                        |                              |                                                   |                                                          |                    |            |             |                               |                   |                  |            |
| 11         | MERCANTILE BANK CORPORATION                             | GRAND RAPIDS    | MI    | 15-May-09 | Preferred Stock w/ Warrants           | \$21,000,000.00            | \$0.00                 | \$31,631,120.56              | Redeemed, in full; warrants not outstanding       |                                                          |                    |            |             |                               |                   |                  |            |
|            | MERCANTILE BANK CORPORATION                             | GRAND RAPIDS    | MI    | 4-Apr-12  |                                       |                            |                        |                              |                                                   | \$10,500,000.00                                          |                    | 10,500     | \$1,000.00  |                               |                   |                  |            |
|            | MERCANTILE BANK CORPORATION                             | GRAND RAPIDS    | MI    | 6-Jun-12  |                                       |                            |                        |                              |                                                   | \$10,500,000.00                                          |                    | 10,500     | \$1,000.00  |                               |                   |                  |            |
|            | MERCANTILE BANK CORPORATION                             | GRAND RAPIDS    | MI    | 3-Jul-12  |                                       |                            |                        |                              |                                                   |                                                          |                    |            |             |                               |                   | \$7,465,100.00   | 616,438    |
| 44,8,14    | MERCANTILE CAPITAL CORPORATION                          | BOSTON          | MA    | 6-Feb-09  | Preferred Stock w/ Exercised Warrants | \$3,500,000.00             | \$0.00                 | \$4,150,815.03               | Redeemed, in full; warrants not outstanding       |                                                          |                    |            |             |                               |                   |                  |            |
|            | MERCANTILE CAPITAL CORPORATION                          | BOSTON          | MA    | 4-Aug-11  |                                       |                            |                        |                              |                                                   | \$3,500,000.00                                           |                    | 3,500      | \$1,000.00  |                               |                   | \$175,000.00     | 175        |
| 56,8,14    | MERCHANTS & PLANTERS BANCSHARES, INC.                   | TOONE           | TN    | 6-Mar-09  | Preferred Stock w/ Exercised Warrants | \$1,881,000.00             | \$0.00                 | \$2,231,560.00               | Redeemed, in full; warrants not outstanding       |                                                          |                    |            |             |                               |                   |                  |            |
|            | MERCHANTS & PLANTERS BANCSHARES, INC.                   | TOONE           | TN    | 7-Sep-11  |                                       |                            |                        |                              |                                                   | \$1,881,000.00                                           |                    | 1,881      | \$1,000.00  |                               |                   | \$94,000.00      | 94         |
| 8,44,14    | MERCHANTS AND MANUFACTURERS BANK CORPORATION            | JOLIET          | IL    | 19-Jun-09 | Preferred Stock w/ Exercised Warrants | \$3,510,000.00             | \$0.00                 | \$4,110,668.47               | Redeemed, in full; warrants not outstanding       |                                                          |                    |            |             |                               |                   |                  |            |
|            | MERCHANTS AND MANUFACTURERS BANK CORPORATION            | JOLIET          | IL    | 8-Sep-11  |                                       |                            |                        |                              |                                                   | \$3,510,000.00                                           |                    | 3,510      | \$1,000.00  |                               |                   | \$176,000.00     | 176        |
| 8,18       | MERIDIAN BANK                                           | DEVON           | PA    | 13-Feb-09 | Preferred Stock w/ Exercised Warrants | \$6,200,000.00             | \$0.00                 | \$13,582,165.84              | Sold, in full; warrants not outstanding           |                                                          |                    |            |             |                               |                   |                  |            |
|            | MERIDIAN BANK                                           | DEVON           | PA    | 11-Dec-09 |                                       | \$6,335,000.00             |                        |                              |                                                   |                                                          |                    |            |             |                               |                   |                  |            |
|            | MERIDIAN BANK                                           | DEVON           | PA    | 17-Mar-14 |                                       |                            |                        |                              |                                                   | \$10,328,152.35                                          |                    | 12,535     | \$824.15    | (\$2,206,847.65)              |                   | \$262,399.50     | 310        |
|            | MERIDIAN BANK                                           | DEVON           | PA    | 25-Apr-14 |                                       |                            |                        |                              |                                                   |                                                          |                    |            |             |                               |                   |                  |            |
| 8,14       | METRO CITY BANK                                         | DORAVILLE       | GA    | 30-Jan-09 | Preferred Stock w/ Exercised Warrants | \$7,700,000.00             | \$0.00                 | \$8,806,297.80               | Sold, in full; warrants not outstanding           |                                                          | (\$103,281.52)     |            |             |                               |                   |                  |            |
|            | METRO CITY BANK                                         | DORAVILLE       | GA    | 29-Oct-12 |                                       |                            |                        |                              |                                                   | \$26,102.90                                              |                    | 29         | \$900.10    | (\$2,897.10)                  |                   |                  |            |
|            | METRO CITY BANK                                         | DORAVILLE       | GA    | 1-Nov-12  |                                       |                            |                        |                              |                                                   | \$6,904,667.10                                           |                    | 7,671      | \$900.10    | (\$766,332.90)                |                   | \$369,948.00     | 385        |
|            | METRO CITY BANK                                         | DORAVILLE       | GA    | 11-Jan-13 |                                       |                            |                        |                              |                                                   |                                                          | (\$69,307.70)      |            |             |                               |                   |                  |            |
|            | METROCORP BANCSHARES, INC.                              | HOUSTON         | TX    | 16-Jan-09 | Preferred Stock w/ Warrants           | \$45,000,000.00            | \$0.00                 | \$53,406,628.25              | Sold, in full; warrants not outstanding           |                                                          |                    |            |             |                               |                   |                  |            |
|            | METROCORP BANCSHARES, INC.                              | HOUSTON         | TX    | 9-Jul-12  |                                       |                            |                        |                              |                                                   | \$44,152,650.00                                          | (\$662,289.75)     | 45,000     | \$981.20    | (\$847,350.00)                |                   | \$2,087,368.00   | 771,429    |
|            | METROCORP BANCSHARES, INC.                              | HOUSTON         | TX    | 11-Jun-13 |                                       |                            |                        |                              |                                                   |                                                          |                    |            |             |                               |                   |                  |            |
| 8,42       | METROPOLITAN BANK GROUP, INC.                           | CHICAGO         | IL    | 26-Jun-09 | Preferred Stock w/ Exercised Warrants | \$71,526,000.00            | \$0.00                 | \$27,172,726.72              | Sold, in full; warrants not outstanding           |                                                          |                    |            |             |                               |                   |                  |            |
|            | METROPOLITAN BANK GROUP, INC.                           | CHICAGO         | IL    | 28-Jun-13 |                                       |                            |                        |                              |                                                   | \$23,718,541.95                                          |                    | 71,526     | \$331.60    | (\$47,807,458.05)             |                   |                  |            |
| 8,18       | METROPOLITAN CAPITAL BANCORP, INC.                      | CHICAGO         | IL    | 10-Apr-09 | Preferred Stock w/ Warrants           | \$2,040,000.00             | \$4,388,000.00         | \$1,093,379.44               | Full investment outstanding; warrants outstanding |                                                          |                    |            |             |                               |                   |                  |            |
|            | METROPOLITAN CAPITAL BANCORP, INC.                      | CHICAGO         | IL    | 20-Nov-09 |                                       | \$2,348,000.00             |                        |                              |                                                   |                                                          |                    |            |             |                               |                   |                  |            |
| 11         | MID PENN BANCORP, INC. /MID PENN BANK                   | MILLERSBURG     | PA    | 19-Dec-08 | Preferred Stock w/ Warrants           | \$10,000,000.00            | \$0.00                 | \$12,070,979.20              | Redeemed, in full; warrants not outstanding       |                                                          |                    |            |             |                               |                   |                  |            |
|            | MID PENN BANCORP, INC. /MID PENN BANK                   | MILLERSBURG     | PA    | 28-Dec-12 |                                       |                            |                        |                              |                                                   | \$10,000,000.00                                          |                    | 10,000     | \$1,000.00  |                               |                   |                  |            |
|            | MID PENN BANCORP, INC. /MID PENN BANK                   | MILLERSBURG     | PA    | 23-Jan-13 |                                       |                            |                        |                              |                                                   |                                                          |                    |            |             |                               |                   | \$58,479.20      | 73,099     |
| 12         | MIDDLEBURG FINANCIAL CORPORATION                        | MIDDLEBURG      | VA    | 10-Jan-09 | Preferred Stock w/ Warrants           | \$22,000,000.00            | \$0.00                 | \$23,287,945.11              | Redeemed, in full; warrants not outstanding       |                                                          |                    |            |             |                               |                   |                  |            |
|            | MIDDLEBURG FINANCIAL CORPORATION                        | MIDDLEBURG      | VA    | 23-Dec-09 |                                       |                            |                        |                              |                                                   | \$22,000,000.00                                          |                    | 22,000     | \$1,000.00  |                               |                   |                  |            |
|            | MIDDLEBURG FINANCIAL CORPORATION                        | MIDDLEBURG      | VA    | 18-Nov-11 |                                       |                            |                        |                              |                                                   |                                                          |                    |            |             |                               |                   | \$301,001.00     | 104,101    |
| 11,8,14    | MIDLAND STATES BANCORP, INC.                            | EFFINGHAM       | IL    | 23-Jan-09 | Preferred Stock w/ Exercised Warrants | \$10,189,000.00            | \$0.00                 | \$11,206,989.34              | Redeemed, in full; warrants not outstanding       |                                                          |                    |            |             |                               |                   |                  |            |
|            | MIDLAND STATES BANCORP, INC.                            | EFFINGHAM       | IL    | 23-Dec-09 |                                       |                            |                        |                              |                                                   | \$10,189,000.00                                          |                    | 10,189     | \$1,000.00  |                               |                   | \$509,000.00     | 509        |
| 44         | MIDSOUTH BANCORP, INC.                                  | LAFAVETTE       | LA    | 9-Jan-09  | Preferred Stock w/ Warrants           | \$20,000,000.00            | \$0.00                 | \$22,834,334.78              | Redeemed, in full; warrants not outstanding       |                                                          |                    |            |             |                               |                   |                  |            |
|            | MIDSOUTH BANCORP, INC.                                  | LAFAVETTE       | LA    | 25-Aug-11 |                                       |                            |                        |                              |                                                   | \$20,000,000.00                                          |                    | 20,000     | \$1,000.00  |                               |                   |                  |            |
|            | MIDSOUTH BANCORP, INC.                                  | LAFAVETTE       | LA    | 22-Nov-11 |                                       |                            |                        |                              |                                                   |                                                          |                    |            |             |                               |                   | \$206,557.00     | 104,384    |
| 8          | MIDTOWN BANK & TRUST COMPANY                            | ATLANTA         | GA    | 27-Feb-09 | Preferred Stock w/ Exercised Warrants | \$5,222,000.00             | \$0.00                 | \$3,520,137.55               | Sold, in full; warrants not outstanding           |                                                          |                    |            |             |                               |                   |                  |            |
|            | MIDTOWN BANK & TRUST COMPANY                            | ATLANTA         | GA    | 19-Nov-13 |                                       |                            |                        |                              |                                                   | \$3,133,200.00                                           |                    | 5,222      | \$600.00    | (\$2,088,800.00)              |                   | \$136,833.05     | 261        |
|            | MIDTOWN BANK & TRUST COMPANY                            | ATLANTA         | GA    | 6-Jan-14  |                                       |                            |                        |                              |                                                   |                                                          |                    |            |             |                               |                   |                  |            |
| 22,27,97   | MIDWEST BANK HOLDINGS, INC.                             | MELROSE PARK    | IL    | 5-Dec-08  | Preferred Stock w/ Warrants           | \$84,784,000.00            | \$0.00                 | \$824,288.89                 | Exited bankruptcy/receivership                    |                                                          | (\$25,000.00)      |            |             |                               |                   |                  |            |
|            | MIDWEST BANK HOLDINGS, INC.                             | MELROSE PARK    | IL    | 14-May-10 |                                       |                            |                        |                              |                                                   |                                                          |                    |            |             | (\$84,784,000.00)             |                   |                  |            |
| 11,8,14    | MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE | FESTUS          | MO    | 13-Feb-09 | Preferred Stock w/ Exercised Warrants | \$700,000.00               | \$0.00                 | \$763,294.14                 | Redeemed, in full; warrants not outstanding       |                                                          |                    |            |             |                               |                   |                  |            |
|            | MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE | FESTUS          | MO    | 10-Nov-09 |                                       |                            |                        |                              |                                                   | \$700,000.00                                             |                    | 700        | \$1,000.00  |                               |                   | \$35,000.00      | 35         |
| 11         | MIDWESTSTONE FINANCIAL GROUP, INC.                      | IOWA CITY       | IA    | 6-Feb-09  | Preferred Stock w/ Warrants           | \$16,000,000.00            | \$0.00                 | \$18,933,333.33              | Redeemed, in full; warrants not outstanding       |                                                          |                    |            |             |                               |                   |                  |            |
|            | MIDWESTSTONE FINANCIAL GROUP, INC.                      | IOWA CITY       | IA    | 6-Jul-11  |                                       |                            |                        |                              |                                                   | \$16,000,000.00                                          |                    | 16,000     | \$1,000.00  |                               |                   |                  |            |
|            | MIDWESTSTONE FINANCIAL GROUP, INC.                      | IOWA CITY       | IA    | 27-Jul-11 |                                       |                            |                        |                              |                                                   |                                                          |                    |            |             |                               |                   | \$1,000,000.00   | 198,675    |
| 11,8,14    | MID-WISCONSIN FINANCIAL SERVICES, INC.                  | MEDFORD         | WI    | 20-Feb-09 | Preferred Stock w/ Exercised Warrants | \$10,000,000.00            | \$0.00                 | \$12,844,226.31              | Redeemed, in full; warrants not outstanding       |                                                          |                    |            |             |                               |                   |                  |            |
|            | MID-WISCONSIN FINANCIAL SERVICES, INC.                  | MEDFORD         | WI    | 26-Apr-13 |                                       |                            |                        |                              |                                                   | \$10,000,000.00                                          |                    | 10,000     | \$1,000.00  |                               |                   | \$500,000.00     | 500        |
| 8          | MILLENNIUM BANCORP, INC.                                | EDWARDS         | CO    | 3-Apr-09  | Preferred Stock w/ Exercised Warrants | \$7,260,000.00             | \$0.00                 | \$4,296,561.73               | Sold, in full; warrants not outstanding           |                                                          |                    |            |             |                               |                   |                  |            |
|            | MILLENNIUM BANCORP, INC.                                | EDWARDS         | CO    | 14-Aug-12 |                                       |                            |                        |                              |                                                   | \$2,904,000.00                                           |                    | 7,260      | \$400.00    | (\$4,356,000.00)              |                   |                  |            |
| 11,9       | MISSION COMMUNITY BANCORP                               | SAN LUIS OBISPO | CA    | 9-Jan-09  | Preferred Stock                       | \$5,116,000.00             | \$0.00                 | \$5,875,583.89               | Redeemed, in full; warrants not outstanding       |                                                          |                    |            |             |                               |                   |                  |            |
|            | MISSION COMMUNITY BANCORP                               | SAN LUIS OBISPO | CA    | 28-Dec-11 |                                       |                            |                        |                              |                                                   | \$5,116,000.00                                           |                    | 5,116      | \$1,000.00  |                               |                   |                  |            |
| 11,9,36    | MISSION VALLEY BANCORP                                  | SUN VALLEY      | CA    | 23-Dec-08 | Preferred Stock                       | \$5,500,000.00             | \$0.00                 | \$5,956,041.66               | Redeemed, in full; warrants not outstanding       |                                                          |                    |            |             |                               |                   |                  |            |
|            | MISSION VALLEY BANCORP                                  | SUN VALLEY      | CA    | 20-Aug-10 |                                       |                            |                        |                              |                                                   | \$5,500,000.00                                           |                    | 5,500      | \$1,000.00  |                               |                   |                  |            |
| 11,8,14    | MONADNOCK BANCORP, INC.                                 | PETTERBOROUGH   | NH    | 19-Dec-08 | Preferred Stock w/ Exercised Warrants | \$1,834,000.00             | \$0.00                 | \$2,339,348.60               | Redeemed, in full; warrants not outstanding       |                                                          |                    |            |             |                               |                   |                  |            |
|            | MONADNOCK BANCORP, INC.                                 | PETTERBOROUGH   | NH    | 28-Dec-12 |                                       |                            |                        |                              |                                                   | \$1,834,000.00                                           |                    | 1,834      | \$1,000.00  |                               |                   | \$92,000.00      | 92         |
| 98         | MONARCH COMMUNITY BANCORP, INC.                         | COLDWATER       | MI    | 6-Feb-09  | Preferred Stock w/ Warrants           | \$6,785,000.00             | \$0.00                 | \$4,808,121.00               | Sold, in full; warrants not outstanding           |                                                          |                    |            |             |                               |                   |                  |            |
|            | MONARCH COMMUNITY BANCORP, INC.                         | COLDWATER       | MI    | 15-Nov-13 |                                       |                            |                        |                              |                                                   | \$4,545,202.00                                           |                    | 2,272,601  | \$2.00      | (\$2,239,798.00)              |                   |                  |            |
| 12,16      | MONARCH FINANCIAL HOLDINGS, INC.                        | CHESAPEAKE      | VA    | 19-Dec-08 | Preferred Stock w/ Warrants           | \$14,700,000.00            | \$0.00                 | \$15,703,166.66              | Redeemed, in full; warrants not outstanding       |                                                          |                    |            |             |                               |                   |                  |            |
|            | MONARCH FINANCIAL HOLDINGS, INC.                        | CHESAPEAKE      | VA    | 23-Dec-09 |                                       |                            |                        |                              |                                                   | \$14,700,000.00                                          |                    | 14,700     | \$1,000.00  |                               |                   |                  |            |
|            | MONARCH FINANCIAL HOLDINGS, INC.                        | CHESAPEAKE      | VA    | 10-Feb-10 |                                       |                            |                        |                              |                                                   |                                                          |                    |            |             |                               |                   | \$260,000.00     | 132,353    |
| 45,8,14    | MONEYTREE CORPORATION                                   | LENOIR CITY     | TN    | 13-Mar-09 | Preferred Stock w/ Exercised Warrants | \$9,516,000.00             | \$0.00                 | \$11,291,481.00              | Redeemed, in full; warrants not outstanding       |                                                          |                    |            |             |                               |                   |                  |            |
|            | MONEYTREE CORPORATION                                   | LENOIR CITY     | TN    | 15-Sep-11 |                                       |                            |                        |                              |                                                   | \$9,516,000.00                                           |                    | 9,516      | \$1,000.00  |                               |                   | \$476,000.00     | 476        |
| 44,8,14    | MONUMENT BANK                                           | BETHESDA        | MD    | 10-Jan-09 | Preferred Stock w/ Exercised Warrants | \$4,734,000.00             | \$0.00                 | \$5,623,958.50               | Redeemed, in full; warrants not outstanding       |                                                          |                    |            |             |                               |                   |                  |            |
|            | MONUMENT BANK                                           | BETHESDA        | MD    | 11-Aug-11 |                                       |                            |                        |                              |                                                   | \$4,734,000.00                                           |                    | 4,734      | \$1,000.00  |                               |                   | \$237,000.00     | 237        |
|            | MORGAN STANLEY                                          | NEW YORK        | NY    | 28-Oct-08 | Preferred Stock w/ Warrants           | \$10,000,000,000.00        | \$0.00                 | \$11,268,055,555.11          | Redeemed, in full; warrants not outstanding       |                                                          |                    |            |             |                               |                   |                  |            |
|            | MORGAN STANLEY                                          | NEW YORK        | NY    | 17-Jun-09 |                                       |                            |                        |                              |                                                   | \$10,000,000,000.00                                      |                    | 10,000,000 | \$1,000.00  |                               |                   |                  |            |
|            | MORGAN STANLEY                                          | NEW YORK        | NY    | 12-Aug-09 |                                       |                            |                        |                              |                                                   |                                                          |                    |            |             |                               |                   | \$950,000,000.00 | 65,245,759 |
| 11,8,14    | MORRILL BANCSHARES, INC.                                | MERRIAM         | KS    | 16-Jan-09 | Preferred Stock w/ Exercised Warrants | \$13,000,000.00            | \$0.00                 | \$15,429,122.22              | Redeemed, in full; warrants not outstanding       |                                                          |                    |            |             |                               |                   |                  |            |
|            | MORRILL BANCSHARES, INC.                                | MERRIAM         | KS    | 20-Jul-11 |                                       |                            |                        |                              |                                                   | \$13,000,000.00                                          |                    | 13,000     | \$1,000.00  |                               |                   | \$650,000.00     | 650        |
| 11,8,14    | MOSCOW BANCSHARES, INC.                                 | MOSCOW          | TN    |           |                                       |                            |                        |                              |                                                   |                                                          |                    |            |             |                               |                   |                  |            |

| FootNote   | Institution Name                                 | City          | State | Date      | Original Investment Type <sup>1</sup>         | Original Investment Amount | Outstanding Investment | Total Cash Back <sup>2</sup> | Investment Status*                                    | Capital Repayment / Disposition / Auction <sup>3,5</sup> |                    |            |            | (Realized Loss) / (Write-off) | Gain <sup>5</sup> | Warrant Proceeds |           |
|------------|--------------------------------------------------|---------------|-------|-----------|-----------------------------------------------|----------------------------|------------------------|------------------------------|-------------------------------------------------------|----------------------------------------------------------|--------------------|------------|------------|-------------------------------|-------------------|------------------|-----------|
|            |                                                  |               |       |           |                                               |                            |                        |                              |                                                       | Amount                                                   | (Fee) <sup>4</sup> | Shares     | Avg. Price |                               |                   | Amount           | Shares    |
| 8,14       | NATIONAL BANCSHARES, INC.                        | BETTENDORF    | IA    | 27-Feb-09 | Preferred Stock w/ Exercised Warrants         | \$24,664,000.00            | \$0.00                 | \$21,471,087.90              | Sold, in full; warrants not outstanding               |                                                          |                    |            |            |                               |                   |                  |           |
|            | NATIONAL BANCSHARES, INC.                        | BETTENDORF    | IA    | 19-Feb-13 |                                               |                            |                        |                              |                                                       | \$2,438,182.50                                           |                    | 3,250      | \$750.30   | (\$811,817.50)                |                   | \$342,841.95     | 500       |
|            | NATIONAL BANCSHARES, INC.                        | BETTENDORF    | IA    | 20-Feb-13 |                                               |                            |                        |                              |                                                       | \$16,064,996.94                                          |                    | 21,414     | \$750.30   | (\$5,349,003.06)              |                   | \$502,606.30     | 733       |
|            | NATIONAL BANCSHARES, INC.                        | BETTENDORF    | IA    | 26-Mar-13 |                                               |                            |                        |                              |                                                       |                                                          | (\$185,031.79)     |            |            |                               |                   |                  |           |
| 11,16      | NATIONAL PENN BANCSHARES, INC.                   | BOYERTOWN     | PA    | 12-Dec-08 | Preferred Stock w/ Warrants                   | \$150,000,000.00           | \$0.00                 | \$167,958,333.33             | Redeemed, in full; warrants not outstanding           |                                                          |                    |            |            |                               |                   |                  |           |
|            | NATIONAL PENN BANCSHARES, INC.                   | BOYERTOWN     | PA    | 16-Mar-11 |                                               |                            |                        |                              |                                                       | \$150,000,000.00                                         |                    | 150,000    | \$1,000.00 |                               |                   |                  |           |
|            | NATIONAL PENN BANCSHARES, INC.                   | BOYERTOWN     | PA    | 13-Apr-11 |                                               |                            |                        |                              |                                                       |                                                          |                    |            |            |                               |                   | \$1,000,000.00   | 735,294   |
| 15,11,14   | NATIONWIDE BANCSHARES, INC.                      | WEST POINT    | NE    | 11-Dec-09 | Subordinated Debentures w/ Exercised Warrants | \$2,000,000.00             | \$0.00                 | \$2,276,190.00               | Redeemed, in full; warrants not outstanding           |                                                          |                    |            |            |                               |                   |                  |           |
|            | NATIONWIDE BANCSHARES, INC.                      | WEST POINT    | NE    | 29-Dec-10 |                                               |                            |                        |                              |                                                       | \$2,000,000.00                                           |                    | 2,000,000  | \$1.00     |                               |                   | \$100,000.00     | 100,000   |
| 8,42       | NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC. | CHICAGO       | IL    | 26-Jun-09 | Preferred Stock w/ Warrants                   | \$6,880,000.00             | \$0.00                 | \$2,613,714.23               | Sold, in full; warrants not outstanding               |                                                          |                    |            |            |                               |                   |                  |           |
|            | NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC. | CHICAGO       | IL    | 28-Jun-13 |                                               |                            |                        |                              |                                                       | \$2,281,458.05                                           |                    | 6,880      | \$331.60   | (\$4,598,541.95)              |                   |                  |           |
| 8          | NCAL BANCORP                                     | LOS ANGELES   | CA    | 19-Dec-08 | Preferred Stock w/ Exercised Warrants         | \$10,000,000.00            | \$10,000,000.00        | \$1,311,027.78               | Full investment outstanding; warrants outstanding     |                                                          |                    |            |            |                               |                   |                  |           |
| 15,11,14   | NEMO BANCSHARES, INC.                            | MADISON       | MO    | 19-Jun-09 | Subordinated Debentures w/ Exercised Warrants | \$2,330,000.00             | \$0.00                 | \$3,199,347.39               | Redeemed, in full; warrants not outstanding           |                                                          |                    |            |            |                               |                   |                  |           |
|            | NEMO BANCSHARES, INC.                            | MADISON       | MO    | 24-Apr-13 |                                               |                            |                        |                              |                                                       | \$2,330,000.00                                           |                    | 2,330,000  | \$1.00     |                               |                   | \$117,000.00     | 117,000   |
| 44         | NEW HAMPSHIRE THRIFT BANCSHARES, INC.            | NEWPORT       | NH    | 16-Jan-09 | Preferred Stock w/ Warrants                   | \$10,000,000.00            | \$0.00                 | \$12,041,266.67              | Redeemed, in full; warrants not outstanding           |                                                          |                    |            |            |                               |                   |                  |           |
|            | NEW HAMPSHIRE THRIFT BANCSHARES, INC.            | NEWPORT       | NH    | 25-Aug-11 |                                               |                            |                        |                              |                                                       | \$10,000,000.00                                          |                    | 10,000     | \$1,000.00 |                               |                   |                  |           |
|            | NEW HAMPSHIRE THRIFT BANCSHARES, INC.            | NEWPORT       | NH    | 15-Feb-12 |                                               |                            |                        |                              |                                                       |                                                          |                    |            |            |                               |                   | \$737,100.00     | 184,275   |
| 11,8,14    | NEW YORK PRIVATE BANK & TRUST CORPORATION        | NEW YORK      | NY    | 9-Jan-09  | Preferred Stock w/ Exercised Warrants         | \$267,274,000.00           | \$0.00                 | \$346,794,005.83             | Redeemed, in full; warrants not outstanding           |                                                          |                    |            |            |                               |                   |                  |           |
|            | NEW YORK PRIVATE BANK & TRUST CORPORATION        | NEW YORK      | NY    | 24-Jul-13 |                                               |                            |                        |                              |                                                       | \$267,274,000.00                                         |                    | 267,274    | \$1,000.00 |                               |                   | \$13,364,000.00  | 13,364    |
|            | NEWBRIDGE BANCORP                                | GREENSBORO    | NC    | 12-Dec-08 | Preferred Stock w/ Warrants                   | \$52,372,000.00            | \$0.00                 | \$70,087,060.35              | Sold, in full; warrants not outstanding               |                                                          |                    |            |            |                               |                   |                  |           |
|            | NEWBRIDGE BANCORP                                | GREENSBORO    | NC    | 26-Apr-13 |                                               |                            |                        |                              |                                                       | \$2,709,121.50                                           |                    | 2,763      | \$980.50   | (\$53,878.50)                 |                   |                  |           |
|            | NEWBRIDGE BANCORP                                | GREENSBORO    | NC    | 29-Apr-13 |                                               |                            |                        |                              |                                                       | \$48,641,624.50                                          |                    | 49,609     | \$980.50   | (\$967,375.50)                |                   |                  |           |
|            | NEWBRIDGE BANCORP                                | GREENSBORO    | NC    | 15-May-13 |                                               |                            |                        |                              |                                                       |                                                          |                    |            |            |                               |                   | \$7,778,782.65   | 2,567,255 |
|            | NEWBRIDGE BANCORP                                | GREENSBORO    | NC    | 31-May-13 |                                               |                            |                        |                              |                                                       |                                                          | (\$513,507.46)     |            |            |                               |                   |                  |           |
| 44,8,14    | NICOLET BANCSHARES, INC.                         | GREEN BAY     | WI    | 23-Dec-08 | Preferred Stock w/ Exercised Warrants         | \$14,964,000.00            | \$0.00                 | \$17,904,842.66              | Redeemed, in full; warrants not outstanding           |                                                          |                    |            |            |                               |                   |                  |           |
|            | NICOLET BANCSHARES, INC.                         | GREEN BAY     | WI    | 1-Sep-11  |                                               |                            |                        |                              |                                                       | \$14,964,000.00                                          |                    | 14,964     | \$1,000.00 |                               |                   | \$748,000.00     | 748       |
| 11         | NORTH CENTRAL BANCSHARES, INC.                   | FORT DODGE    | IA    | 9-Jan-09  | Preferred Stock w/ Warrants                   | \$10,200,000.00            | \$0.00                 | \$12,294,583.33              | Redeemed, in full; warrants not outstanding           |                                                          |                    |            |            |                               |                   |                  |           |
|            | NORTH CENTRAL BANCSHARES, INC.                   | FORT DODGE    | IA    | 14-Dec-11 |                                               |                            |                        |                              |                                                       | \$10,200,000.00                                          |                    | 10,200     | \$1,000.00 |                               |                   |                  |           |
|            | NORTH CENTRAL BANCSHARES, INC.                   | FORT DODGE    | IA    | 11-Jan-12 |                                               |                            |                        |                              |                                                       |                                                          |                    |            |            |                               |                   | \$600,000.00     | 99,157    |
| 11         | NORTHEAST BANCORP                                | LEWISTON      | ME    | 12-Dec-08 | Preferred Stock w/ Warrants                   | \$4,227,000.00             | \$0.00                 | \$5,159,181.33               | Redeemed, in full; warrants not outstanding           |                                                          |                    |            |            |                               |                   |                  |           |
|            | NORTHEAST BANCORP                                | LEWISTON      | ME    | 28-Nov-12 |                                               |                            |                        |                              |                                                       | \$4,227,000.00                                           |                    | 4,227      | \$1,000.00 |                               |                   |                  |           |
|            | NORTHEAST BANCORP                                | LEWISTON      | ME    | 28-Dec-12 |                                               |                            |                        |                              |                                                       |                                                          |                    |            |            |                               |                   | \$95,000.00      | 67,958    |
| 8,11,14,18 | NORTHERN STATE BANK / FIRST COMMERCE BANK        | CLOSTER       | NJ    | 15-May-09 | Preferred Stock w/ Warrants                   | \$1,341,000.00             | \$0.00                 | \$2,987,782.33               | Redeemed, in full; warrants not outstanding           |                                                          |                    |            |            |                               |                   |                  |           |
|            | NORTHERN STATE BANK / FIRST COMMERCE BANK        | CLOSTER       | NJ    | 18-Dec-09 |                                               | \$1,230,000.00             |                        |                              |                                                       |                                                          |                    |            |            |                               |                   |                  |           |
|            | NORTHERN STATE BANK / FIRST COMMERCE BANK        | CLOSTER       | NJ    | 28-Mar-12 |                                               |                            |                        |                              |                                                       | \$2,571,000.00                                           |                    | 2,571      | \$1,000.00 |                               |                   | \$67,000.00      | 67        |
| 109        | NORTHERN STATES FINANCIAL CORPORATION            | WAUKEGAN      | IL    | 20-Feb-09 | Preferred Stock w/ Warrants                   | \$17,211,000.00            | \$0.00                 | \$6,442,172.50               | Sold, in full; warrants not outstanding               |                                                          |                    |            |            |                               |                   |                  |           |
|            | NORTHERN STATES FINANCIAL CORPORATION            | WAUKEGAN      | IL    | 30-Apr-14 |                                               |                            |                        |                              |                                                       | \$6,023,850.00                                           |                    | 20,079,500 | \$0.30     | (\$11,187,150.00)             |                   |                  |           |
| 11         | NORTHERN TRUST CORPORATION                       | CHICAGO       | IL    | 14-Nov-08 | Preferred Stock w/ Warrants                   | \$1,576,000,000.00         | \$0.00                 | \$1,709,623,333.35           | Redeemed, in full; warrants not outstanding           |                                                          |                    |            |            |                               |                   |                  |           |
|            | NORTHERN TRUST CORPORATION                       | CHICAGO       | IL    | 17-Jun-09 |                                               |                            |                        |                              |                                                       | \$1,576,000,000.00                                       |                    | 1,576,000  | \$1,000.00 |                               |                   |                  |           |
|            | NORTHERN TRUST CORPORATION                       | CHICAGO       | IL    | 26-Aug-09 |                                               |                            |                        |                              |                                                       |                                                          |                    |            |            |                               |                   | \$87,000,000.00  | 3,824,624 |
| 44,8,14    | NORTHWAY FINANCIAL, INC.                         | BERLIN        | NH    | 30-Jan-09 | Preferred Stock w/ Exercised Warrants         | \$10,000,000.00            | \$0.00                 | \$11,930,624.67              | Redeemed, in full; warrants not outstanding           |                                                          |                    |            |            |                               |                   |                  |           |
|            | NORTHWAY FINANCIAL, INC.                         | BERLIN        | NH    | 15-Sep-11 |                                               |                            |                        |                              |                                                       | \$10,000,000.00                                          |                    | 10,000     | \$1,000.00 |                               |                   | \$500,000.00     | 500       |
| 8,14       | NORTHWEST BANCORPORATION, INC.                   | SPOKANE       | WA    | 13-Feb-09 | Preferred Stock w/ Exercised Warrants         | \$10,500,000.00            | \$0.00                 | \$11,891,847.50              | Sold, in full; warrants not outstanding               |                                                          |                    |            |            |                               |                   |                  |           |
|            | NORTHWEST BANCORPORATION, INC.                   | SPOKANE       | WA    | 8-Mar-13  |                                               |                            |                        |                              |                                                       | \$2,000,000.00                                           |                    | 2,000      | \$1,032.10 | \$64,220.00                   |                   |                  |           |
|            | NORTHWEST BANCORPORATION, INC.                   | SPOKANE       | WA    | 11-Mar-13 |                                               |                            |                        |                              |                                                       | \$8,500,000.00                                           |                    | 8,500      | \$1,032.10 | \$272,935.50                  |                   | \$587,634.55     | 525       |
|            | NORTHWEST BANCORPORATION, INC.                   | SPOKANE       | WA    | 9-Apr-13  |                                               |                            |                        |                              |                                                       |                                                          | (\$108,371.55)     |            |            |                               |                   |                  |           |
| 11,8,14    | NORTHWEST COMMERCIAL BANK                        | LAKEWOOD      | WA    | 13-Feb-09 | Preferred Stock w/ Exercised Warrants         | \$1,992,000.00             | \$0.00                 | \$2,380,393.00               | Redeemed, in full; warrants not outstanding           |                                                          |                    |            |            |                               |                   |                  |           |
|            | NORTHWEST COMMERCIAL BANK                        | LAKEWOOD      | WA    | 9-Jan-13  |                                               |                            |                        |                              |                                                       | \$1,992,000.00                                           |                    | 1,992      | \$1,000.00 |                               |                   | \$100,000.00     | 100       |
|            | OAK RIDGE FINANCIAL SERVICES, INC.               | OAK RIDGE     | NC    | 30-Jan-09 | Preferred Stock w/ Warrants                   | \$7,700,000.00             | \$0.00                 | \$8,592,336.00               | Sold, in full; warrants not outstanding               |                                                          |                    |            |            |                               |                   |                  |           |
|            | OAK RIDGE FINANCIAL SERVICES, INC.               | OAK RIDGE     | NC    | 31-Oct-12 |                                               |                            |                        |                              |                                                       | \$7,095,550.00                                           |                    | 7,700      | \$921.50   | (\$604,450.00)                |                   |                  |           |
|            | OAK RIDGE FINANCIAL SERVICES, INC.               | OAK RIDGE     | NC    | 11-Jan-13 |                                               |                            |                        |                              |                                                       |                                                          | (\$70,955.50)      |            |            |                               |                   |                  |           |
|            | OAK RIDGE FINANCIAL SERVICES, INC.               | OAK RIDGE     | NC    | 6-Feb-13  |                                               |                            |                        |                              |                                                       |                                                          |                    |            |            |                               |                   | \$122,887.50     | 163,830   |
| 45         | OAK VALLEY BANCORP                               | OKDALE        | CA    | 5-Dec-08  | Preferred Stock w/ Warrants                   | \$13,500,000.00            | \$0.00                 | \$15,871,250.00              | Redeemed, in full; warrants not outstanding           |                                                          |                    |            |            |                               |                   |                  |           |
|            | OAK VALLEY BANCORP                               | OKDALE        | CA    | 11-Aug-11 |                                               |                            |                        |                              |                                                       | \$13,500,000.00                                          |                    | 13,500     | \$1,000.00 |                               |                   | \$560,000.00     | 350,346   |
| 12,16      | OCEANFIRST FINANCIAL CORP.                       | TOMS RIVER    | NJ    | 16-Jan-09 | Preferred Stock w/ Warrants                   | \$38,263,000.00            | \$0.00                 | \$40,521,918.61              | Redeemed, in full; warrants not outstanding           |                                                          |                    |            |            |                               |                   |                  |           |
|            | OCEANFIRST FINANCIAL CORP.                       | TOMS RIVER    | NJ    | 30-Dec-09 |                                               |                            |                        |                              |                                                       | \$38,263,000.00                                          |                    | 38,263     | \$1,000.00 |                               |                   |                  |           |
|            | OCEANFIRST FINANCIAL CORP.                       | TOMS RIVER    | NJ    | 3-Feb-10  |                                               |                            |                        |                              |                                                       |                                                          |                    |            |            |                               |                   | \$430,797.00     | 190,427   |
| 8          | OJA COMMUNITY BANK                               | OJAI          | CA    | 30-Jan-09 | Preferred Stock w/ Exercised Warrants         | \$2,080,000.00             | \$0.00                 | \$2,654,758.89               | Redeemed, in full; warrants not outstanding           |                                                          |                    |            |            |                               |                   |                  |           |
|            | OJA COMMUNITY BANK                               | OJAI          | CA    | 25-Sep-13 |                                               |                            |                        |                              |                                                       | \$2,080,000.00                                           |                    | 2,080      | \$1,000.00 |                               |                   | \$104,000.00     | 104       |
| 11         | OLD LINE BANCSHARES, INC.                        | BOWIE         | MD    | 5-Dec-08  | Preferred Stock w/ Warrants                   | \$7,000,000.00             | \$0.00                 | \$7,438,888.89               | Redeemed, in full; warrants not outstanding           |                                                          |                    |            |            |                               |                   |                  |           |
|            | OLD LINE BANCSHARES, INC.                        | BOWIE         | MD    | 15-Jul-09 |                                               |                            |                        |                              |                                                       | \$7,000,000.00                                           |                    | 7,000      | \$1,000.00 |                               |                   |                  |           |
|            | OLD LINE BANCSHARES, INC.                        | BOWIE         | MD    | 2-Sep-09  |                                               |                            |                        |                              |                                                       |                                                          |                    |            |            |                               |                   | \$225,000.00     | 141,892   |
| 11         | OLD NATIONAL BANCORP                             | EVANSVILLE    | IN    | 12-Dec-08 | Preferred Stock w/ Warrants                   | \$100,000,000.00           | \$0.00                 | \$102,713,888.89             | Redeemed, in full; warrants not outstanding           |                                                          |                    |            |            |                               |                   |                  |           |
|            | OLD NATIONAL BANCORP                             | EVANSVILLE    | IN    | 31-Mar-09 |                                               |                            |                        |                              |                                                       | \$100,000,000.00                                         |                    | 100,000    | \$1,000.00 |                               |                   | \$1,200,000.00   | 813,008   |
|            | OLD NATIONAL BANCORP                             | EVANSVILLE    | IN    | 8-May-09  |                                               |                            |                        |                              |                                                       |                                                          |                    |            |            |                               |                   |                  |           |
|            | OLD SECOND BANCORP, INC.                         | AURORA        | IL    | 16-Jan-09 | Preferred Stock w/ Warrants                   | \$73,000,000.00            | \$0.00                 | \$31,423,238.49              | Sold, in full; warrants not outstanding               |                                                          |                    |            |            |                               |                   |                  |           |
|            | OLD SECOND BANCORP, INC.                         | AURORA        | IL    | 11-Mar-13 |                                               |                            |                        |                              |                                                       | \$24,684,870.00                                          |                    | 70,028     | \$352.50   | (\$45,343,130.00)             |                   |                  |           |
|            | OLD SECOND BANCORP, INC.                         | AURORA        | IL    | 26-Mar-13 |                                               |                            |                        |                              |                                                       | \$452,424.00                                             |                    | 1,200      | \$377.00   | (\$747,576.00)                |                   |                  |           |
|            | OLD SECOND BANCORP, INC.                         | AURORA        | IL    | 27-Mar-13 |                                               |                            |                        |                              |                                                       | \$668,079.44                                             |                    | 1,772      | \$377.00   | (\$1,103,920.56)              |                   |                  |           |
|            | OLD SECOND BANCORP, INC.                         | AURORA        | IL    | 9-Apr-13  |                                               |                            |                        |                              |                                                       |                                                          | (\$258,053.73)     |            |            |                               |                   |                  |           |
|            | OLD SECOND BANCORP, INC.                         | AURORA        | IL    | 11-Jun-13 |                                               |                            |                        |                              |                                                       |                                                          |                    |            |            |                               |                   | \$106,891.00     | 815,339   |
| 8,14       | OMEGA CAPITAL CORP.                              | LAKEWOOD      | CO    | 17-Apr-09 | Preferred Stock w/ Exercised Warrants         | \$2,816,000.00             | \$0.00                 | \$3,403,603.15               | Sold, in full; warrants not outstanding               |                                                          |                    |            |            |                               |                   |                  |           |
|            | OMEGA CAPITAL CORP.                              | LAKEWOOD      | CO    | 19-Jul-13 |                                               |                            |                        |                              |                                                       | \$1,239,000.00                                           |                    | 1,239      | \$1,142.90 | \$177,053.10                  |                   |                  |           |
|            | OMEGA CAPITAL CORP.                              | LAKEWOOD      | CO    | 23-Jul-13 |                                               |                            |                        |                              |                                                       | \$1,177,000.00                                           |                    | 1,577      | \$1,142.90 | \$225,853.30                  |                   | \$159,886.25     | 141       |
|            | OMEGA CAPITAL CORP.                              | LAKEWOOD      | CO    | 12-Sep-13 |                                               |                            |                        |                              |                                                       |                                                          | (\$25,000.00)      |            |            |                               |                   |                  |           |
| 8,51,97    | ONE GEORGIA BANK                                 | ATLANTA       | GA    | 8-May-09  | Preferred Stock w/ Exercised Warrants         | \$5,500,000.00             | \$0.00                 | \$0.00                       | Exited bankruptcy/receivership                        |                                                          |                    |            |            |                               |                   |                  |           |
|            | ONE GEORGIA BANK                                 | ATLANTA       | GA    | 15-Jul-11 |                                               |                            |                        |                              |                                                       |                                                          |                    |            |            |                               |                   | (\$5,500,000.00) |           |
|            | ONE GEORGIA BANK                                 | ATLANTA       | GA    |           |                                               |                            |                        |                              |                                                       |                                                          |                    |            |            |                               |                   |                  |           |
| 8,9        | ONE UNITED BANK                                  | BOSTON        | MA    | 19-Dec-08 | Preferred Stock                               | \$12,063,000.00            | \$12,063,000.00        | \$93,823.33                  | Full investment outstanding; warrants not outstanding |                                                          |                    |            |            |                               |                   |                  |           |
| 15,17      | ONEFINANCIAL CORPORATION                         | LITTLE ROCK   | AR    | 5-Jun-09  | Subordinated Debentures w/ Exercised Warrants | \$17,300,000.00            | \$17,300,000.00        | \$3,782,990.59               | Full investment outstanding; warrants outstanding     |                                                          |                    |            |            |                               |                   |                  |           |
| 8          | OREGON BANCORP, INC.                             | SALEM         | OR    | 24-Apr-09 | Preferred Stock w/ Exercised Warrants         | \$3,216,000.00             | \$0.00                 | \$4,116,801.92               | Sold, in full; warrants not outstanding               |                                                          |                    |            |            |                               |                   |                  |           |
|            | OREGON BANCORP, INC.                             | SALEM         | OR    | 18-Oct-13 |                                               |                            |                        |                              |                                                       | \$100,000.00                                             |                    | 100        | \$1,000.00 |                               |                   | \$9,459.13       | 11        |
|            | OREGON BANCORP, INC.                             | SALEM         | OR    | 21-Oct-13 |                                               |                            |                        |                              |                                                       | \$3,116,000.00                                           |                    | 3,116      | \$1,000.00 |                               |                   | \$128,988.07     | 150       |
|            | OREGON BANCORP, INC.                             | SALEM         | OR    | 6-Jan-14  |                                               |                            |                        |                              |                                                       |                                                          | (\$25,000.00)      |            |            |                               |                   |                  |           |
| 15,11,14   | OSB FINANCIAL SERVICES, INC.                     | ORANGE        | TX    | 1-May-09  | Subordinated Debentures w/ Exercised Warrants | \$6,100,000.00             | \$0.00                 | \$7,662,314.53               | Redeemed, in full; warrants not outstanding           |                                                          |                    |            |            |                               |                   |                  |           |
|            | OSB FINANCIAL SERVICES, INC.                     | ORANGE        | TX    | 5-Oct-11  |                                               |                            |                        |                              |                                                       | \$6,100,000.00                                           |                    | 6,100,000  | \$1.00     |                               |                   | \$305,000.00     | 305,000   |
| 35,11      | PACIFIC CAPITAL BANCORP                          | SANTA BARBARA | CA    | 21-Nov-08 | Preferred Stock w/ Warrants</                 |                            |                        |                              |                                                       |                                                          |                    |            |            |                               |                   |                  |           |











| FootNote   | Institution Name                                    | City            | State | Date      | Original Investment Type <sup>1</sup> | Original Investment Amount | Outstanding Investment | Total Cash Back <sup>2</sup> | Investment Status*                                | Capital Repayment / Disposition / Auction <sup>3,5</sup> |                    |                     |            | (Realized Loss) / (Write-off) | Gain <sup>5</sup> | Warrant Proceeds |                  |              |     |  |
|------------|-----------------------------------------------------|-----------------|-------|-----------|---------------------------------------|----------------------------|------------------------|------------------------------|---------------------------------------------------|----------------------------------------------------------|--------------------|---------------------|------------|-------------------------------|-------------------|------------------|------------------|--------------|-----|--|
|            |                                                     |                 |       |           |                                       |                            |                        |                              |                                                   | Amount                                                   | (Fee) <sup>4</sup> | Shares              | Avg. Price |                               |                   | Amount           | Shares           |              |     |  |
|            | VALLEY COMMERCE BANCORP                             | VISALIA         | CA    | 21-Mar-12 |                                       |                            |                        |                              |                                                   | \$2,700,000.00                                           |                    | 7,700               | \$1,000.00 |                               |                   |                  |                  |              |     |  |
| 8          | VALLEY COMMUNITY BANK                               | PLEASANTON      | CA    | 9-Jan-09  | Preferred Stock w/ Exercised Warrants | \$5,500,000.00             | \$0.00                 | \$2,947,090.75               | Sold, in full; warrants not outstanding           |                                                          |                    |                     |            |                               |                   | \$385,000.00     | 385              |              |     |  |
|            | VALLEY COMMUNITY BANK                               | PLEASANTON      | CA    | 21-Oct-13 |                                       |                            |                        |                              |                                                   |                                                          |                    | \$2,296,800.00      |            | 5,500                         | \$417.60          | (\$3,203,200.00) |                  | \$45,815.25  | 275 |  |
|            | VALLEY COMMUNITY BANK                               | PLEASANTON      | CA    | 6-Jan-14  |                                       |                            |                        |                              |                                                   |                                                          |                    |                     |            |                               |                   |                  |                  |              |     |  |
| 11         | VALLEY FINANCIAL CORPORATION                        | ROANOKE         | VA    | 12-Dec-08 | Preferred Stock w/ Warrants           | \$16,019,000.00            | \$0.00                 | \$21,311,670.48              | Redeemed, in full; warrants not outstanding       |                                                          |                    |                     |            |                               |                   |                  |                  |              |     |  |
|            | VALLEY FINANCIAL CORPORATION                        | ROANOKE         | VA    | 14-Nov-12 |                                       |                            |                        |                              |                                                   |                                                          |                    | \$1,600,000.00      |            | 1,600                         | \$1,000.00        |                  |                  |              |     |  |
|            | VALLEY FINANCIAL CORPORATION                        | ROANOKE         | VA    | 20-Feb-13 |                                       |                            |                        |                              |                                                   |                                                          |                    | \$1,600,000.00      |            | 1,600                         | \$1,000.00        |                  |                  |              |     |  |
|            | VALLEY FINANCIAL CORPORATION                        | ROANOKE         | VA    | 15-May-13 |                                       |                            |                        |                              |                                                   |                                                          |                    | \$1,600,000.00      |            | 1,600                         | \$1,000.00        |                  |                  |              |     |  |
|            | VALLEY FINANCIAL CORPORATION                        | ROANOKE         | VA    | 14-Aug-13 |                                       |                            |                        |                              |                                                   |                                                          |                    | \$1,600,000.00      |            | 1,600                         | \$1,000.00        |                  |                  |              |     |  |
|            | VALLEY FINANCIAL CORPORATION                        | ROANOKE         | VA    | 16-Oct-13 |                                       |                            |                        |                              |                                                   |                                                          |                    | \$1,600,000.00      |            | 1,600                         | \$1,000.00        |                  |                  |              |     |  |
|            | VALLEY FINANCIAL CORPORATION                        | ROANOKE         | VA    | 13-Nov-13 |                                       |                            |                        |                              |                                                   |                                                          |                    | \$9,619,000.00      |            | 9,619                         | \$1,000.00        |                  |                  |              |     |  |
| 8,44,14    | VALLEY FINANCIAL GROUP, LTD.                        | SAGINAW         | MI    | 18-Dec-09 | Preferred Stock w/ Exercised Warrants | \$1,300,000.00             | \$0.00                 | \$1,489,774.73               | Redeemed, in full; warrants not outstanding       |                                                          |                    |                     |            |                               |                   | \$1,547,891.58   | 344,742          |              |     |  |
| 11         | VALLEY FINANCIAL GROUP, LTD.                        | SAGINAW         | MI    | 22-Sep-11 |                                       |                            |                        |                              |                                                   | \$1,300,000.00                                           |                    | 1,300               | \$1,000.00 |                               |                   | \$65,000.00      | 65               |              |     |  |
|            | VALLEY NATIONAL BANCORP                             | WAYNE           | NJ    | 14-Nov-08 | Preferred Stock w/ Warrants           | \$300,000,000.00           | \$0.00                 | \$318,400,781.94             | Redeemed, in full; warrants not outstanding       |                                                          |                    |                     |            |                               |                   |                  |                  |              |     |  |
|            | VALLEY NATIONAL BANCORP                             | WAYNE           | NJ    | 3-Jun-09  |                                       |                            |                        |                              |                                                   |                                                          |                    | \$75,000,000.00     |            | 75,000                        | \$1,000.00        |                  |                  |              |     |  |
|            | VALLEY NATIONAL BANCORP                             | WAYNE           | NJ    | 23-Sep-09 |                                       |                            |                        |                              |                                                   |                                                          |                    | \$125,000,000.00    |            | 125,000                       | \$1,000.00        |                  |                  |              |     |  |
|            | VALLEY NATIONAL BANCORP                             | WAYNE           | NJ    | 23-Dec-09 |                                       |                            |                        |                              |                                                   |                                                          |                    | \$100,000,000.00    |            | 100,000                       | \$1,000.00        |                  |                  |              |     |  |
| 8,41,44    | VALLEY NATIONAL BANCORP                             | WAYNE           | NJ    | 24-May-10 |                                       |                            |                        |                              |                                                   |                                                          |                    |                     |            |                               |                   | \$5,421,615.27   | 2,532,542        |              |     |  |
|            | VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY) | DALLAS          | TX    | 26-Jun-09 | Preferred Stock w/ Exercised Warrants | \$3,000,000.00             | \$0.00                 | \$3,503,795.81               | Redeemed, in full; warrants not outstanding       |                                                          |                    |                     |            |                               |                   |                  |                  |              |     |  |
|            | VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY) | DALLAS          | TX    | 25-Aug-11 |                                       |                            |                        |                              |                                                   |                                                          |                    | \$3,000,000.00      |            | 3,000                         | \$1,000.00        |                  |                  | \$150,000.00 | 150 |  |
|            | VILLAGE BANK AND TRUST FINANCIAL CORP.              | MIDLOTHIAN      | VA    | 1-May-09  | Preferred Stock w/ Warrants           | \$14,738,000.00            | \$0.00                 | \$6,933,870.05               | Sold, in full; warrants outstanding               |                                                          |                    |                     |            |                               |                   |                  |                  |              |     |  |
|            | VILLAGE BANK AND TRUST FINANCIAL CORP.              | MIDLOTHIAN      | VA    | 19-Nov-13 |                                       |                            |                        |                              |                                                   | \$5,672,361.44                                           |                    | 14,738              | \$384.90   | (\$9,065,638.56)              |                   |                  |                  |              |     |  |
| 11         | VILLAGE BANK AND TRUST FINANCIAL CORP.              | MIDLOTHIAN      | VA    | 6-Jan-14  | Preferred Stock w/ Warrants           | \$71,000,000.00            | \$0.00                 | \$118,453,138.89             | Redeemed, in full; warrants not outstanding       |                                                          |                    |                     |            |                               |                   |                  |                  |              |     |  |
|            | VIRGINIA COMMERCE BANCORP, INC.                     | ARLINGTON       | VA    | 12-Dec-08 |                                       |                            |                        |                              |                                                   |                                                          |                    | \$71,000,000.00     |            | 71,000                        | \$1,000.00        |                  |                  |              |     |  |
|            | VIRGINIA COMMERCE BANCORP, INC.                     | ARLINGTON       | VA    | 31-Jan-14 |                                       |                            |                        |                              |                                                   |                                                          |                    |                     |            |                               |                   |                  | \$33,263,000.00  | 2,696,203    |     |  |
| 8,17       | VIRGINIA COMPANY BANK                               | NEWPORT NEWS    | VA    | 12-Jun-09 | Preferred Stock w/ Exercised Warrants | \$4,700,000.00             | \$0.00                 | \$3,694,442.50               | Sold, in full; warrants not outstanding           |                                                          |                    |                     |            |                               |                   |                  |                  |              |     |  |
|            | VIRGINIA COMPANY BANK                               | NEWPORT NEWS    | VA    | 8-Aug-13  |                                       |                            |                        |                              |                                                   |                                                          |                    | \$325,353.86        |            | 533                           | \$610.40          | (\$207,646.14)   |                  |              |     |  |
|            | VIRGINIA COMPANY BANK                               | NEWPORT NEWS    | VA    | 12-Aug-13 |                                       |                            |                        |                              |                                                   |                                                          |                    | \$2,543,620.14      |            | 4,167                         | \$610.40          | (\$1,623,379.86) |                  | \$63,481.25  | 143 |  |
| 11,8,14    | VISION BANK - TEXAS                                 | RICHARDSON      | TX    | 24-Apr-09 | Preferred Stock w/ Exercised Warrants | \$1,500,000.00             | \$0.00                 | \$1,898,258.59               | Redeemed, in full; warrants not outstanding       |                                                          |                    |                     |            |                               |                   |                  |                  |              |     |  |
|            | VISION BANK - TEXAS                                 | RICHARDSON      | TX    | 28-Dec-12 |                                       |                            |                        |                              |                                                   |                                                          |                    | \$787,500.00        |            | 788                           | \$1,000.00        |                  |                  |              |     |  |
|            | VISION BANK - TEXAS                                 | RICHARDSON      | TX    | 10-Jul-13 |                                       |                            |                        |                              |                                                   |                                                          |                    | \$712,500.00        |            | 713                           | \$1,000.00        |                  |                  | \$75,000.00  | 75  |  |
|            | VIST FINANCIAL CORP.                                | WYOMISSING      | PA    | 19-Dec-08 | Preferred Stock w/ Warrants           | \$25,000,000.00            | \$0.00                 | \$30,710,646.33              | Redeemed, in full; warrants not outstanding       |                                                          |                    |                     |            |                               |                   |                  |                  |              |     |  |
|            | VIST FINANCIAL CORP.                                | WYOMISSING      | PA    | 1-Aug-12  |                                       |                            |                        |                              |                                                   | \$25,000,000.00                                          |                    | 25,000              | \$1,000.00 |                               |                   | \$1,189,813.00   | 367,984          |              |     |  |
| 45,8,14    | W.T.B. FINANCIAL CORPORATION                        | SPOKANE         | WA    | 30-Jan-09 | Preferred Stock w/ Exercised Warrants | \$110,000,000.00           | \$0.00                 | \$131,236,874.33             | Redeemed, in full; warrants not outstanding       |                                                          |                    |                     |            |                               |                   |                  |                  |              |     |  |
| 8,17,11    | W.T.B. FINANCIAL CORPORATION                        | SPOKANE         | WA    | 15-Sep-11 |                                       |                            |                        |                              |                                                   | \$110,000,000.00                                         |                    | 110,000             | \$1,000.00 |                               |                   | \$5,500,000.00   | 5,500            |              |     |  |
|            | WACHUSETT FINANCIAL SERVICES, INC.                  | CLINTON         | MA    | 11-Dec-09 | Preferred Stock w/ Exercised Warrants | \$12,000,000.00            | \$0.00                 | \$14,731,826.23              | Redeemed, in full; warrants not outstanding       |                                                          |                    |                     |            |                               |                   |                  |                  |              |     |  |
|            | WACHUSETT FINANCIAL SERVICES, INC.                  | CLINTON         | MA    | 4-Apr-12  |                                       |                            |                        |                              |                                                   |                                                          |                    | \$3,000,000.00      |            | 3,000                         | \$1,000.00        |                  |                  |              |     |  |
|            | WACHUSETT FINANCIAL SERVICES, INC.                  | CLINTON         | MA    | 30-Jan-13 |                                       |                            |                        |                              |                                                   |                                                          |                    | \$4,000,000.00      |            | 4,000                         | \$1,000.00        |                  |                  |              |     |  |
|            | WACHUSETT FINANCIAL SERVICES, INC.                  | CLINTON         | MA    | 23-Apr-14 |                                       |                            |                        |                              |                                                   |                                                          |                    | \$5,000,000.00      |            | 5,000                         | \$1,000.00        |                  |                  | \$478,000.00 | 478 |  |
| 11         | WAINWRIGHT BANK & TRUST COMPANY                     | BOSTON          | MA    | 19-Dec-08 | Preferred Stock w/ Warrants           | \$22,000,000.00            | \$0.00                 | \$23,592,311.11              | Redeemed, in full; warrants not outstanding       |                                                          |                    |                     |            |                               |                   |                  |                  |              |     |  |
|            | WAINWRIGHT BANK & TRUST COMPANY                     | BOSTON          | MA    | 24-Nov-09 |                                       |                            |                        |                              |                                                   |                                                          |                    | \$22,000,000.00     |            | 22,000                        | \$1,000.00        |                  |                  |              |     |  |
|            | WAINWRIGHT BANK & TRUST COMPANY                     | BOSTON          | MA    | 16-Dec-09 |                                       |                            |                        |                              |                                                   |                                                          |                    |                     |            |                               |                   |                  | \$568,700.00     | 390,071      |     |  |
| 11,16      | WASHINGTON BANKING COMPANY                          | OAK HARBOR      | WA    | 16-Jan-09 | Preferred Stock w/ Warrants           | \$26,380,000.00            | \$0.00                 | \$30,628,344.45              | Redeemed, in full; warrants not outstanding       |                                                          |                    |                     |            |                               |                   |                  |                  |              |     |  |
|            | WASHINGTON BANKING COMPANY                          | OAK HARBOR      | WA    | 12-Jan-11 |                                       |                            |                        |                              |                                                   |                                                          |                    | \$26,380,000.00     |            | 26,380                        | \$1,000.00        |                  |                  |              |     |  |
|            | WASHINGTON BANKING COMPANY                          | OAK HARBOR      | WA    | 2-Mar-11  |                                       |                            |                        |                              |                                                   |                                                          |                    |                     |            |                               |                   |                  | \$1,625,000.00   | 246,082      |     |  |
| 11         | WASHINGTON FEDERAL, INC.                            | SEATTLE         | WA    | 14-Nov-08 | Preferred Stock w/ Warrants           | \$200,000,000.00           | \$0.00                 | \$220,749,985.18             | Redeemed, in full; warrants not outstanding       |                                                          |                    |                     |            |                               |                   |                  |                  |              |     |  |
|            | WASHINGTON FEDERAL, INC.                            | SEATTLE         | WA    | 27-May-09 |                                       |                            |                        |                              |                                                   |                                                          |                    | \$200,000,000.00    |            | 200,000                       | \$1,000.00        |                  |                  |              |     |  |
|            | WASHINGTON FEDERAL, INC.                            | SEATTLE         | WA    | 15-Mar-10 |                                       |                            |                        |                              |                                                   |                                                          |                    |                     |            |                               |                   |                  | \$15,388,874.07  | 1,707,456    |     |  |
| 8,18,21,44 | WASHINGTONFIRST BANKSHARES, INC.                    | RESTON          | VA    | 30-Jan-09 | Preferred Stock w/ Warrants           | \$6,633,000.00             | \$0.00                 | \$15,317,317.86              | Redeemed, in full; warrants not outstanding       |                                                          |                    |                     |            |                               |                   |                  |                  |              |     |  |
|            | WASHINGTONFIRST BANKSHARES, INC.                    | RESTON          | VA    | 30-Oct-09 |                                       |                            |                        |                              |                                                   |                                                          |                    | \$6,842,000.00      |            |                               |                   |                  |                  |              |     |  |
|            | WASHINGTONFIRST BANKSHARES, INC.                    | RESTON          | VA    | 4-Aug-11  |                                       |                            |                        |                              |                                                   |                                                          |                    | \$13,475,000.00     |            | 13,475                        | \$1,000.00        |                  |                  | \$332,000.00 | 332 |  |
| 8,17       | WAUKESHA BANKSHARES, INC.                           | WAUKESHA        | WI    | 26-Jun-09 | Preferred Stock w/ Exercised Warrants | \$5,625,000.00             | \$0.00                 | \$6,398,893.44               | Sold, in full; warrants not outstanding           |                                                          |                    |                     |            |                               |                   |                  |                  |              |     |  |
|            | WAUKESHA BANKSHARES, INC.                           | WAUKESHA        | WI    | 6-Feb-13  |                                       |                            |                        |                              |                                                   |                                                          |                    | \$4,831,002.80      |            | 5,212                         | \$926.90          | (\$380,997.20)   |                  | \$18,644.66  | 19  |  |
|            | WAUKESHA BANKSHARES, INC.                           | WAUKESHA        | WI    | 7-Feb-13  |                                       |                            |                        |                              |                                                   |                                                          |                    | \$92,690.00         |            | 100                           | \$926.90          | (\$7,310.00)     |                  | \$147,194.69 | 150 |  |
|            | WAUKESHA BANKSHARES, INC.                           | WAUKESHA        | WI    | 8-Feb-13  |                                       |                            |                        |                              |                                                   |                                                          |                    | \$290,119.70        |            | 313                           | \$926.90          | (\$22,880.30)    |                  |              |     |  |
|            | WAUKESHA BANKSHARES, INC.                           | WAUKESHA        | WI    | 26-Mar-13 |                                       |                            |                        |                              |                                                   |                                                          |                    |                     |            |                               |                   | (\$52,138.13)    |                  |              |     |  |
|            | WAUKESHA BANKSHARES, INC.                           | WAUKESHA        | WI    | 26-Mar-13 |                                       |                            |                        |                              |                                                   |                                                          |                    |                     |            |                               |                   |                  |                  |              |     |  |
| 11         | WEBSTER FINANCIAL CORPORATION                       | WATERBURY       | CT    | 21-Nov-08 | Preferred Stock w/ Warrants           | \$400,000,000.00           | \$0.00                 | \$457,333,286.51             | Redeemed, in full; warrants not outstanding       |                                                          |                    |                     |            |                               |                   |                  |                  |              |     |  |
|            | WEBSTER FINANCIAL CORPORATION                       | WATERBURY       | CT    | 3-Mar-10  |                                       |                            |                        |                              |                                                   |                                                          |                    | \$100,000,000.00    |            | 100,000                       | \$1,000.00        |                  |                  |              |     |  |
|            | WEBSTER FINANCIAL CORPORATION                       | WATERBURY       | CT    | 13-Oct-10 |                                       |                            |                        |                              |                                                   |                                                          |                    | \$100,000,000.00    |            | 100,000                       | \$1,000.00        |                  |                  |              |     |  |
|            | WEBSTER FINANCIAL CORPORATION                       | WATERBURY       | CT    | 29-Dec-10 |                                       |                            |                        |                              |                                                   |                                                          |                    | \$200,000,000.00    |            | 200,000                       | \$1,000.00        |                  |                  |              |     |  |
|            | WEBSTER FINANCIAL CORPORATION                       | WATERBURY       | CT    | 8-Jun-11  |                                       |                            |                        |                              |                                                   |                                                          |                    |                     |            |                               |                   |                  | \$20,388,842.06  | 3,282,276    |     |  |
| 11         | WELLS FARGO & CO.                                   | MINNEAPOLIS     | MN    | 28-Oct-08 | Preferred Stock w/ Warrants           | \$25,000,000,000.00        | \$0.00                 | \$27,281,347,113.95          | Redeemed, in full; warrants not outstanding       |                                                          |                    |                     |            |                               |                   |                  |                  |              |     |  |
|            | WELLS FARGO & CO.                                   | MINNEAPOLIS     | MN    | 23-Dec-09 |                                       |                            |                        |                              |                                                   |                                                          |                    | \$25,000,000,000.00 |            | 25,000                        | \$1,000,000.00    |                  |                  |              |     |  |
|            | WELLS FARGO & CO.                                   | MINNEAPOLIS     | MN    | 26-May-10 |                                       |                            |                        |                              |                                                   |                                                          |                    |                     |            |                               |                   |                  | \$840,374,891.73 | 110,261,688  |     |  |
| 11         | WESBANCO, INC.                                      | WHEELING        | WV    | 5-Dec-08  | Preferred Stock w/ Warrants           | \$75,000,000.00            | \$0.00                 | \$78,804,166.67              | Redeemed, in full; warrants not outstanding       |                                                          |                    |                     |            |                               |                   |                  |                  |              |     |  |
|            | WESBANCO, INC.                                      | WHEELING        | WV    | 9-Sep-09  |                                       |                            |                        |                              |                                                   |                                                          |                    | \$75,000,000.00     |            | 75,000                        | \$1,000.00        |                  |                  |              |     |  |
|            | WESBANCO, INC.                                      | WHEELING        | WV    | 23-Dec-09 |                                       |                            |                        |                              |                                                   |                                                          |                    |                     |            |                               |                   |                  | \$950,000.00     | 439,282      |     |  |
| 11         | WEST BANCORPORATION, INC.                           | WEST DES MOINES | IA    | 31-Dec-08 | Preferred Stock w/ Warrants           | \$36,000,000.00            | \$0.00                 | \$41,195,000.00              | Redeemed, in full; warrants not outstanding       |                                                          |                    |                     |            |                               |                   |                  |                  |              |     |  |
|            | WEST BANCORPORATION, INC.                           | WEST DES MOINES | IA    | 29-Jun-11 |                                       |                            |                        |                              |                                                   |                                                          |                    | \$36,000,000.00     |            | 36,000                        | \$1,000.00        |                  |                  |              |     |  |
|            | WEST BANCORPORATION, INC.                           | WEST DES MOINES | IA    | 31-Aug-11 |                                       |                            |                        |                              |                                                   |                                                          |                    |                     |            |                               |                   |                  | \$700,000.00     | 474,100      |     |  |
|            | WESTAMERICA BANCORPORATION                          | SAN RAFAEL      | CA    | 13-Feb-09 | Preferred Stock w/ Warrants           | \$83,726,000.00            | \$0.00                 | \$87,360,236.61              | Redeemed, in full; warrants not outstanding       |                                                          |                    |                     |            |                               |                   |                  |                  |              |     |  |
|            | WESTAMERICA BANCORPORATION                          | SAN RAFAEL      | CA    | 2-Sep-09  |                                       |                            |                        |                              |                                                   |                                                          |                    | \$41,861,000.00     |            | 41,861                        | \$1,000.00        |                  |                  |              |     |  |
|            | WESTAMERICA BANCORPORATION                          | SAN RAFAEL      | CA    | 18-Nov-09 |                                       |                            |                        |                              |                                                   |                                                          |                    | \$41,861,000.00     |            | 41,861                        | \$1,000.00        |                  |                  |              |     |  |
|            | WESTAMERICA BANCORPORATION                          | SAN RAFAEL      | CA    | 21-Nov-11 |                                       |                            |                        |                              |                                                   |                                                          |                    |                     |            |                               |                   |                  | \$878,256.00     | 246,698      |     |  |
| 44         | WESTERN ALLIANCE BANCORPORATION                     | LAS VEGAS       | NV    | 21-Nov-08 | Preferred Stock w/ Warrants           | \$140,000,000.00           | \$0.00                 | \$160,365,000.00             | Redeemed, in full; warrants not outstanding       |                                                          |                    |                     |            |                               |                   |                  |                  |              |     |  |
|            | WESTERN ALLIANCE BANCORPORATION                     | LAS VEGAS       | NV    | 27-Sep-11 |                                       |                            |                        |                              |                                                   |                                                          |                    | \$140,000,000.00    |            | 140,000                       | \$1,000.00        |                  |                  |              |     |  |
|            | WESTERN ALLIANCE BANCORPORATION                     | LAS VEGAS       | NV    | 23-Nov-11 |                                       |                            |                        |                              |                                                   |                                                          |                    |                     |            |                               |                   |                  | \$415,000.00     | 787,107      |     |  |
| 8,14,18    | WESTERN COMMUNITY BANCSHARES, INC.                  | PALM DESERT     | CA    | 23-Dec-08 | Preferred Stock w/ Exercised Warrants | \$7,290,000.00             | \$7,290,000.00         | \$554,083.00                 | Full investment outstanding; warrants outstanding |                                                          |                    |                     |            |                               |                   |                  |                  |              |     |  |
|            | WESTERN ILLINOIS BANCSHARES, INC.                   | MONMOUTH        | IL    | 23-Dec-08 |                                       |                            |                        |                              |                                                   |                                                          |                    | \$6,855,000.00      |            |                               |                   |                  |                  |              |     |  |
|            | WESTERN ILLINOIS BANCSHARES, INC.                   | MONMOUTH        | IL    | 29-Dec-09 |                                       |                            |                        |                              |                                                   |                                                          |                    | \$4,567,000.00      |            |                               |                   |                  |                  |              |     |  |
|            | WESTERN ILLINOIS BANCSHARES, INC.                   | MONMOUTH        | IL    | 8-Nov-12  |                                       |                            |                        |                              |                                                   | \$1,050,524.72                                           |                    | 1,117               | \$940.38   | (\$66,475.28)                 |                   |                  |                  |              |     |  |
|            | WESTERN ILLINOIS BANCSHARES, INC.                   | MONMOUTH        | IL    | 9-Nov-12  |                                       |                            |                        |                              |                                                   | \$9,673,015.37                                           |                    | 10,305              | \$939.53   | (\$631,984.63)                |                   | \$335,417.06     | 343              |              |     |  |
| 8,78,11    | WESTERN ILLINOIS BANCSHARES, INC.                   | MONMOUTH        | IL    | 11-Jan-13 |                                       |                            |                        |                              |                                                   |                                                          |                    |                     |            |                               |                   |                  |                  |              |     |  |
|            | WESTERN RESERVE BANCORP, INC.                       | MEDINA          | OH    | 15-May-09 | Preferred Stock w/ Exercised Warrants | \$4,700,000.00             | \$0.00                 | \$5,842,197.92               | Redeemed, in full; warrants not outstanding       |                                                          |                    |                     |            |                               |                   |                  |                  |              |     |  |
| 8          | WESTERN RESERVE BANCORP, INC.                       | MEDINA          | OH    | 30-Nov-12 |                                       |                            |                        |                              |                                                   | \$4,700,000.00                                           |                    | 4,700               | \$1,000.00 |                               |                   | \$235,000.00     | 235              |              |     |  |
|            | WHITE RIVER BANCSHARES COMPANY                      | FAYETTEVILLE    | AR    | 20-Feb-09 | Preferred Stock w/ Exercised Warrants | \$16,800,000.00            | \$0.00                 | \$20,464,173.00              | Sold, in full; warrants not outstanding           |                                                          |                    |                     |            |                               |                   |                  |                  |              |     |  |
|            | WHITE RIVER BANCSHARES COMPANY                      | FAYETTEVILLE    | AR    | 1-Jul-14  |                                       |                            |                        |                              |                                                   | \$1,300,000.00                                           |                    | 1,300               | \$1,063.20 |                               | \$82,171.00       |                  |                  |              |     |  |
|            | WHITE RIVER BANCSHARES COMPANY                      | FAYETTEVILLE    | AR    | 2-Jul-14  |                                       |                            |                        |                              |                                                   | \$15,500,000.00                                          |                    | 15,500              | \$1,063.20 |                               | \$979,755.08      | \$1,012,662.00   | 840              |              |     |  |
|            | WHITNEY HOLDING CORPORATION                         | NEW ORLEANS     | LA    | 19-Dec-08 | Preferred Stock w/ Warrants           | \$300,000,000.00           | \$0.00                 | \$343,733,333.33             | Redeemed, in full                                 |                                                          |                    |                     |            |                               |                   |                  |                  |              |     |  |

| FootNote | Institution Name                                                   | City       | State | Date      | Original Investment Type <sup>1</sup> | Original Investment Amount | Outstanding Investment | Total Cash Back <sup>2</sup> | Investment Status*                      | Capital Repayment / Disposition / Auction <sup>3,5</sup> |                    |        |            | (Realized Loss) / (Write-off) | Gain <sup>5</sup> | Warrant Proceeds |         |
|----------|--------------------------------------------------------------------|------------|-------|-----------|---------------------------------------|----------------------------|------------------------|------------------------------|-----------------------------------------|----------------------------------------------------------|--------------------|--------|------------|-------------------------------|-------------------|------------------|---------|
|          |                                                                    |            |       |           |                                       |                            |                        |                              |                                         | Amount                                                   | (Fee) <sup>4</sup> | Shares | Avg. Price |                               |                   | Amount           | Shares  |
|          | WORTHINGTON FINANCIAL HOLDINGS, INC.                               | HUNTSVILLE | AL    | 24-Jun-13 |                                       |                            |                        |                              |                                         | \$2,343,851.20                                           |                    | 2,720  | \$861.70   | (\$376,148.80)                |                   | \$90,940.00      | 136     |
|          | WORTHINGTON FINANCIAL HOLDINGS, INC.                               | HUNTSVILLE | AL    | 26-Jul-13 |                                       |                            |                        |                              |                                         |                                                          | (\$24,999.99)      |        |            |                               |                   |                  |         |
|          | WSFS FINANCIAL CORPORATION                                         | WILMINGTON | DE    | 23-Jan-09 | Preferred Stock w/ Warrants           | \$52,625,000.00            | \$0.00                 | \$57,640,856.64              | Sold, in full; warrants not outstanding |                                                          |                    |        |            |                               |                   |                  |         |
|          | WSFS FINANCIAL CORPORATION                                         | WILMINGTON | DE    | 3-Apr-12  |                                       |                            |                        |                              |                                         | \$48,157,663.75                                          | (\$722,364.96)     | 52,625 | \$915.10   | (\$4,467,336.25)              |                   |                  |         |
|          | WSFS FINANCIAL CORPORATION                                         | WILMINGTON | DE    | 12-Sep-12 |                                       |                            |                        |                              |                                         |                                                          |                    |        |            |                               |                   | \$1,800,000.00   | 175,105 |
|          | YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION | ELKIN      | NC    | 16-Jan-09 | Preferred Stock w/ Warrants           | \$36,000,000.00            | \$0.00                 | \$52,383,419.85              | Sold, in full; warrants not outstanding |                                                          |                    |        |            |                               |                   |                  |         |
|          | YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION | ELKIN      | NC    | 24-Jul-09 |                                       | \$13,312,000.00            |                        |                              |                                         |                                                          |                    |        |            |                               |                   |                  |         |
|          | YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION | ELKIN      | NC    | 18-Sep-12 |                                       |                            |                        |                              |                                         | \$44,149,056.00                                          | (\$662,235.84)     | 49,312 | \$893.00   | (\$5,162,944.00)              |                   |                  |         |
|          | YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION | ELKIN      | NC    | 10-Jun-13 |                                       |                            |                        |                              |                                         |                                                          |                    |        |            |                               |                   | \$55,677.00      | 91,178  |

| Footnote | Footnote Description                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
|----------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1        | All pricing is at par.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| 2        | Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 3        | Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| 4        | Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.                                                                                                                                                                                                                                                                                                                                                                                                                           |
| 5        | Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| 6        | This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| 7        | The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.                                                                                                                                                                                                                                                                                                                                                                                                                        |
| 8        | Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| 9        | To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| 10       | Treasury cancelled the warrants received from this institution due to its designation as a CDFI.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| 11       | Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| 12       | Redemption pursuant to a qualified equity offering.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| 13       | This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| 14       | The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 15       | Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| 16       | In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| 17       | This institution participated in the expansion of CPP for small banks.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| 18       | This institution received an additional investment through the expansion of CPP for small banks.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| 19       | Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals. |
| 20       | On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| 21       | This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| 22       | As of the date of this report, this institution is in bankruptcy proceedings.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |

| Footnote | Footnote Description                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
|----------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 23       | On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| 24       | On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| 25       | On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| 26       | On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| 27       | On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| 28       | On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| 29       | On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 30       | Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stanley, the weighted average price per share and the total proceeds to Treasury from all such sales during those periods. |
| 31       | On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |

| Footnote | Footnote Description                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
|----------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 32       | On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| 33       | On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| 34       | On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.                                                                                                                                                                                                                                                                                                                                                  |
| 35       | On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant. |
| 36       | This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| 37       | At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| 38       | On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| 39       | Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| 40       | On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| 41       | As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| 42       | As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.                                                                                                                                                                                                                                                                                                                                                                                    |

| Footnote | Footnote Description                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
|----------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 43       | On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011. |
| 44       | Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.                                                                                                                                                                                                                                                  |
| 45       | Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.                                                                                                                                                                                                           |
| 46       | On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.                                                                                                                                                                                                                         |
| 47       | On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.                                                                                                                                                                                                                                                                                 |
| 48       | On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.                                                                                                                                                                                                                          |
| 49       | On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.                                                                                                                                                                                                                                                 |
| 50       | On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.                                                                                                                                                                                                                           |
| 51       | On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.                                                                                                                                                                                                                                                                               |
| 52       | On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.                                                                                                                                                                                                  |
| 53       | On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.                                                                                                                                          |
| 54       | As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.                 |
| 55       | On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.                                                                                                                                                                                              |
| 56       | Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.                                                                                                                                                                                                                                          |
| 57       | On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.                                                                                                                                                                                          |
| 58       | As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.                                                                                                    |
| 59       | As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.                                                                |

| Footnote | Footnote Description                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
|----------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 60       | On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.                        |
| 61       | As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.                                                                                                                                                                                          |
| 62       | On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.                                                                                                                                                                |
| 63       | On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.                                                                                                                                                                                                                                                                                       |
| 64       | On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.                                                                                                                                                                                                                                                                                                   |
| 65       | On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.                                                                                                                                                                                                                        |
| 66       | On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.                                                                                                                                                                                                                                                                                                                                |
| 67       | As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.                                                                                                     |
| 68       | On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc. , was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.                                                                                                                                                                                                                                                                                                                 |
| 69       | On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.                                                                                                                                                                                                                                                                 |
| 70       | On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.                                                                                                                                                                                                                                                                                                                                                   |
| 71       | On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.                                                                                                                                                                                                                                                                                     |
| 72       | On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.                                                                                                                                   |
| 73       | On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.                                                                                                                                                                                                                                                                                                                                                                                                             |
| 74       | On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC. |
| 75       | On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.                                                                                                                                                                                                                                                                                            |

| Footnote | Footnote Description                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
|----------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 76       | On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.                                                                                                                                                                                                                                                                      |
| 77       | In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.                                                            |
| 78       | On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.                                                                                                                                                                                                            |
| 79       | On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.                                                                                                                                                                                                                                                         |
| 80       | On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.                                                                                                                                                                                                                                                                                                              |
| 81       | In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13. |
| 82       | On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.         |
| 83       | On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.                                                                                                                                                                                                                                                                                                        |
| 84       | On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.                                                                                                                                                                                                                                                                                        |
| 85       | On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.                                                                         |
| 86       | On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.                                                                                                                                                         |
| 87       | On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.                                                                                                                                                          |
| 88       | On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.                                                                                                                                                                                                                                                                                                            |
| 89       | As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.                                                                                                                                                  |
| 90       | As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.                                                                                                                                                                                                                 |

| Footnote | Footnote Description                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
|----------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 91       | On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 92       | On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| 93       | On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.                                                                                                                                                                                                                                                                                                                                     |
| 94       | On 8/12/2013, Anchor BanCorp Wisconsin Inc. ( "Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/ 2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013. |
| 95       | On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| 96       | On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.                                                                                                                                                                                                                                                         |
| 97       | This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website:<br><a href="http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx">http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx</a> .                                                                                                           |
| 98       | On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.                                                                                                                                  |
| 99       | On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| 100      | On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.                                                                                                                                                                                                                                                                                                                                                                                                              |
| 101      | As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.                                                                                                                                                                                                                      |
| 102      | On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.                                                                                                                                                                                                                                                                                                                   |
| 103      | On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| 104      | On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| 105      | On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.                                                                                                                                                                                                                                                                                                                                                                |
| 106      | On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.                                                                                                                                                                                                                                                                                                                                                  |

| Footnote | Footnote Description                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
|----------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 107      | On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.                                                                                                                                                                                                                                                                               |
| 108      | On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| 109      | On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP. |
| 110      | On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| 111      | On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement.                                                                                                                                                                                                                                                                                                                                 |
| 112      | On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.                                                                                                                                                                                                                                                          |

**CAPITAL PURCHASE PROGRAM - CITIGROUP, INC.  
COMMON STOCK DISPOSITION**

| Date                   |              | Pricing Mechanism <sup>6</sup> | Number of Shares | Proceeds <sup>7</sup> |
|------------------------|--------------|--------------------------------|------------------|-----------------------|
| 4/26/2010 - 5/26/2010  | <sup>1</sup> | \$4.1217                       | 1,500,000,000    | \$ 6,182,493,158      |
| 5/26/2010 - 6/30/2010  | <sup>2</sup> | \$3.8980                       | 1,108,971,857    | \$ 4,322,726,825      |
| 7/23/2010 - 9/30/2010  | <sup>3</sup> | \$3.9090                       | 1,500,000,000    | \$ 5,863,489,587      |
| 10/19/2010 - 12/6/2010 | <sup>4</sup> | \$4.2609                       | 1,165,928,228    | \$ 4,967,921,811      |
| 12/6/2010              | <sup>5</sup> | \$4.3500                       | 2,417,407,607    | \$ 10,515,723,090     |

**Total Proceeds:                      \$31,852,354,471**

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

| Footnote | Purchase Date | Seller                                                               |                |       | Purchase Details        |                 |                       |                   |                   | Disposition Details     |              |                             |
|----------|---------------|----------------------------------------------------------------------|----------------|-------|-------------------------|-----------------|-----------------------|-------------------|-------------------|-------------------------|--------------|-----------------------------|
|          |               | Name of Institution                                                  | City           | State | Investment Description  | Amount from CPP | Additional Investment | Investment Amount | Pricing Mechanism | Date                    | Amount       | Remaining Investment Amount |
| 1        | 7/30/2010     | Guaranty Capital Corporation                                         | Belzoni        | MS    | Subordinated Debentures | \$ 14,000,000   | \$ -                  | \$ 14,000,000     | Par               |                         |              |                             |
| 1, 2     | 7/30/2010     | University Financial Corp, Inc.                                      | St. Paul       | MN    | Subordinated Debentures | \$ 11,926,000   | \$ 10,189,000         | \$ 22,115,000     | Par               | 11/28/2012 <sup>6</sup> | \$22,115,000 | \$0                         |
| 1, 2     | 8/6/2010      | Southern Bancorp, Inc.                                               | Arkadelphia    | AR    | Preferred Stock         | \$ 11,000,000   | \$ 22,800,000         | \$ 33,800,000     | Par               |                         |              |                             |
| 1, 4     | 8/13/2010     | Premier Bancorp, Inc.                                                | Wilmette       | IL    | Subordinated Debentures | \$ 6,784,000    | \$ -                  | \$ 6,784,000      | Par               | 1/29/2013 <sup>4</sup>  | \$79,900     | \$0                         |
| 1        | 8/13/2010     | Citizens Bancshares Corporation                                      | Atlanta        | GA    | Preferred Stock         | \$ 7,462,000    | \$ -                  |                   | Par               |                         |              |                             |
| 2a       | 9/17/2010     |                                                                      |                |       | Preferred Stock         | \$ -            | \$ 4,379,000          | \$ 11,841,000     | Par               |                         |              |                             |
| 1        | 8/13/2010     | PGB Holdings, Inc.                                                   | Chicago        | IL    | Preferred Stock         | \$ 3,000,000    | \$ -                  | \$ 3,000,000      | Par               |                         |              |                             |
| 1        | 8/13/2010     | First American International Corp.                                   | Brooklyn       | NY    | Preferred Stock         | \$ 17,000,000   | \$ -                  | \$ 17,000,000     | Par               |                         |              |                             |
| 1        | 8/13/2010     | Tri-State Bank of Memphis                                            | Memphis        | TN    | Preferred Stock         | \$ 2,795,000    | \$ -                  | \$ 2,795,000      | Par               |                         |              |                             |
| 1        | 8/20/2010     | Mission Valley Bancorp                                               | Sun Valley     | CA    | Preferred Stock         | \$ 5,500,000    | \$ -                  |                   | Par               |                         |              |                             |
| 2a       | 9/24/2010     |                                                                      |                |       | Preferred Stock         | \$ -            | \$ 4,836,000          | \$ 10,336,000     | Par               |                         |              |                             |
| 1        | 8/20/2010     | M&F Bancorp, Inc.                                                    | Durham         | NC    | Preferred Stock         | \$ 11,735,000   | \$ -                  | \$ 11,735,000     | Par               |                         |              |                             |
| 1, 3     | 8/27/2010     | Carver Bancorp, Inc                                                  | New York       | NY    | Common Stock            | \$ 18,980,000   | \$ -                  | \$ 18,980,000     | Par               |                         |              |                             |
|          | 9/3/2010      | Kilmichael Bancorp, Inc.                                             | Kilmichael     | MS    | Subordinated Debentures | \$ -            | \$ -                  | \$ 3,154,000      | Par               |                         |              |                             |
| 1        | 9/3/2010      | United Bancorporation of Alabama, Inc.                               | Atmore         | AL    | Preferred Stock         | \$ 10,300,000   | \$ -                  | \$ 10,300,000     | Par               |                         |              |                             |
| 1        | 9/3/2010      | IBW Financial Corporation                                            | Washington     | DC    | Preferred Stock         | \$ 6,000,000    | \$ -                  | \$ 6,000,000      | Par               |                         |              |                             |
| 1, 2     | 9/10/2010     | IBC Bancorp, Inc.                                                    | Chicago        | IL    | Subordinated Debentures | \$ 4,205,000    | \$ 3,881,000          | \$ 8,086,000      | Par               |                         |              |                             |
|          | 9/17/2010     | CFBanc Corporation                                                   | Washington     | DC    | Preferred Stock         | \$ -            | \$ -                  | \$ 5,781,000      | Par               |                         |              |                             |
|          | 9/17/2010     | American Bancorp of Illinois, Inc.                                   | Oak Brook      | IL    | Subordinated Debentures | \$ -            | \$ -                  | \$ 5,457,000      | Par               |                         |              |                             |
|          | 9/17/2010     | Hope Federal Credit Union                                            | Jackson        | MS    | Subordinated Debentures | \$ -            | \$ -                  | \$ 4,520,000      | Par               |                         |              |                             |
|          | 9/17/2010     | Genesee Co-op Federal Credit Union                                   | Rochester      | NY    | Subordinated Debentures | \$ -            | \$ -                  | \$ 300,000        | Par               |                         |              |                             |
| 1        | 9/17/2010     | First Eagle Bancshares, Inc.                                         | Hanover Park   | IL    | Subordinated Debentures | \$ 7,875,000    | \$ -                  | \$ 7,875,000      | Par               |                         |              |                             |
| 1, 2     | 9/24/2010     | Liberty Financial Services, Inc.                                     | New Orleans    | LA    | Preferred Stock         | \$ 5,645,000    | \$ 5,689,000          | \$ 11,334,000     | Par               |                         |              |                             |
| 1, 7     | 9/24/2010     | First Choice Bank                                                    | Cerritos       | CA    | Preferred Stock         | \$ 5,146,000    | \$ -                  | \$ 5,146,000      | Par               | 5/1/2013 <sup>7</sup>   | \$5,146,000  | \$0                         |
|          | 9/24/2010     | Bainbridge Bancshares, Inc.                                          | Bainbridge     | GA    | Preferred Stock         | \$ -            | \$ -                  | \$ 3,372,000      | Par               |                         |              |                             |
|          | 9/24/2010     | Virginia Community Capital, Inc.                                     | Christiansburg | VA    | Subordinated Debentures | \$ -            | \$ -                  | \$ 1,915,000      | Par               |                         |              |                             |
|          | 9/24/2010     | Lower East Side People's Federal Credit Union                        | New York       | NY    | Subordinated Debentures | \$ -            | \$ -                  | \$ 898,000        | Par               |                         |              |                             |
| 6        | 9/24/2010     | Atlantic City Federal Credit Union                                   | Lander         | WY    | Subordinated Debentures | \$ -            | \$ -                  | \$ 2,500,000      | Par               | 9/26/2012 <sup>6</sup>  | \$2,500,000  | \$0                         |
|          | 9/24/2010     | Neighborhood Trust Federal Credit Union                              | New York       | NY    | Subordinated Debentures | \$ -            | \$ -                  | \$ 283,000        | Par               |                         |              |                             |
| 6        | 9/24/2010     | Gateway Community Federal Credit Union                               | Missoula       | MT    | Subordinated Debentures | \$ -            | \$ -                  | \$ 1,657,000      | Par               | 10/17/2012 <sup>6</sup> | \$1,657,000  | \$0                         |
|          | 9/24/2010     | Union Baptist Church Federal Credit Union                            | Fort Wayne     | IN    | Subordinated Debentures | \$ -            | \$ -                  | \$ 10,000         | Par               |                         |              |                             |
|          | 9/24/2010     | Buffalo Cooperative Federal Credit Union                             | Buffalo        | NY    | Subordinated Debentures | \$ -            | \$ -                  | \$ 145,000        | Par               |                         |              |                             |
|          | 9/24/2010     | Tulane-Loyola Federal Credit Union                                   | New Orleans    | LA    | Subordinated Debentures | \$ -            | \$ -                  | \$ 424,000        | Par               |                         |              |                             |
|          | 9/24/2010     | Alternatives Federal Credit Union                                    | Ithaca         | NY    | Subordinated Debentures | \$ -            | \$ -                  | \$ 2,234,000      | Par               |                         |              |                             |
|          | 9/24/2010     | Liberty County Teachers Federal Credit Union                         | Liberty        | TX    | Subordinated Debentures | \$ -            | \$ -                  | \$ 435,000        | Par               | 4/2/2014 <sup>6</sup>   | \$87,000     | \$348,000                   |
| 6        | 9/24/2010     | UNO Federal Credit Union                                             | New Orleans    | LA    | Subordinated Debentures | \$ -            | \$ -                  | \$ 743,000        | Par               | 9/4/2013 <sup>6</sup>   | \$743,000    | \$0                         |
|          | 9/24/2010     | Butte Federal Credit Union                                           | Biggs          | CA    | Subordinated Debentures | \$ -            | \$ -                  | \$ 1,000,000      | Par               |                         |              |                             |
|          | 9/24/2010     | Thurston Union of Low-Income People (TULIP) Cooperative Credit Union | Olympia        | WA    | Subordinated Debentures | \$ -            | \$ -                  | \$ 75,000         | Par               |                         |              |                             |
|          | 9/24/2010     | Phenix Pride Federal Credit Union                                    | Phenix City    | AL    | Subordinated Debentures | \$ -            | \$ -                  | \$ 153,000        | Par               |                         |              |                             |
|          | 9/24/2010     | Pyramid Federal Credit Union                                         | Tucson         | AZ    | Subordinated Debentures | \$ -            | \$ -                  | \$ 2,500,000      | Par               |                         |              |                             |
|          | 9/24/2010     | Cooperative Center Federal Credit Union                              | Berkeley       | CA    | Subordinated Debentures | \$ -            | \$ -                  | \$ 2,799,000      | Par               |                         |              |                             |
|          | 9/24/2010     | Prince Kuhio Federal Credit Union                                    | Honolulu       | HI    | Subordinated Debentures | \$ -            | \$ -                  | \$ 273,000        | Par               |                         |              |                             |
|          | 9/24/2010     | Community First Guam Federal Credit Union                            | Hagatna        | GU    | Subordinated Debentures | \$ -            | \$ -                  | \$ 2,650,000      | Par               |                         |              |                             |
| 6        | 9/24/2010     | Brewery Credit Union                                                 | Milwaukee      | WI    | Subordinated Debentures | \$ -            | \$ -                  | \$ 1,096,000      | Par               | 10/3/2012 <sup>6</sup>  | \$1,096,000  | \$0                         |
|          | 9/24/2010     | Tongass Federal Credit Union                                         | Ketchikan      | AK    | Subordinated Debentures | \$ -            | \$ -                  | \$ 1,600,000      | Par               |                         |              |                             |
|          | 9/24/2010     | Santa Cruz Community Credit Union                                    | Santa Cruz     | CA    | Subordinated Debentures | \$ -            | \$ -                  | \$ 2,828,000      | Par               |                         |              |                             |
|          | 9/24/2010     | Northeast Community Federal Credit Union                             | San Francisco  | CA    | Subordinated Debentures | \$ -            | \$ -                  | \$ 350,000        | Par               |                         |              |                             |
|          | 9/24/2010     | Fairfax County Federal Credit Union                                  | Fairfax        | VA    | Subordinated Debentures | \$ -            | \$ -                  | \$ 8,044,000      | Par               |                         |              |                             |
| 1, 2     | 9/29/2010     | Security Federal Corporation                                         | Aiken          | SC    | Preferred Stock         | \$ 18,000,000   | \$ 4,000,000          | \$ 22,000,000     | Par               |                         |              |                             |
| 1, 2     | 9/29/2010     | Community Bank of the Bay                                            | Oakland        | CA    | Preferred Stock         | \$ 1,747,000    | \$ 2,313,000          | \$ 4,060,000      | Par               |                         |              |                             |
| 1, 2     | 9/29/2010     | The First Bancshares, Inc.                                           | Hattiesburg    | MS    | Preferred Stock         | \$ 5,000,000    | \$ 12,123,000         | \$ 17,123,000     | Par               |                         |              |                             |
| 1, 2     | 9/29/2010     | BancPlus Corporation                                                 | Ridgeland      | MS    | Preferred Stock         | \$ 50,400,000   | \$ 30,514,000         | \$ 80,914,000     | Par               |                         |              |                             |
| 1        | 9/29/2010     | First M&F Corporation                                                | Kosciusko      | MS    | Preferred Stock         | \$ 30,000,000   | \$ -                  | \$ 30,000,000     | Par               | 8/30/2013 <sup>7</sup>  | \$30,000,000 | \$0                         |
| 1        | 9/29/2010     | State Capital Corporation                                            | Greenwood      | MS    | Preferred Stock         | \$ 15,750,000   | \$ -                  | \$ 15,750,000     | Par               |                         |              |                             |
| 1        | 9/29/2010     | Lafayette Bancorp, Inc.                                              | Oxford         | MS    | Preferred Stock         | \$ 4,551,000    | \$ -                  | \$ 4,551,000      | Par               |                         |              |                             |
| 1, 7     | 9/29/2010     | PSB Financial Corporation                                            | Many           | LA    | Preferred Stock         | \$ 9,734,000    | \$ -                  | \$ 9,734,000      | Par               | 12/28/2012 <sup>7</sup> | \$9,734,000  | \$0                         |
| 1        | 9/29/2010     | Community Bancshares of Mississippi, Inc.                            | Brandon        | MS    | Preferred Stock         | \$ 54,600,000   | \$ -                  | \$ 54,600,000     | Par               |                         |              |                             |
| 1        | 9/29/2010     | First Vernon Bancshares, Inc.                                        | Vernon         | AL    | Preferred Stock         | \$ 6,245,000    | \$ -                  | \$ 6,245,000      | Par               |                         |              |                             |
| 1        | 9/29/2010     | Security Capital Corporation                                         | Batesville     | MS    | Preferred Stock         | \$ 17,910,000   | \$ -                  | \$ 17,910,000     | Par               |                         |              |                             |
|          | 9/29/2010     | BankAsiana                                                           | Palisades Park | NJ    | Preferred Stock         | \$ -            | \$ -                  | \$ 5,250,000      | Par               | 10/1/2013 <sup>6</sup>  | \$5,250,000  | \$0                         |

| Footnote | Purchase Date | Seller                                                                  |             |       | Purchase Details        |                 |                       |                   |                   | Disposition Details     |             |                             |
|----------|---------------|-------------------------------------------------------------------------|-------------|-------|-------------------------|-----------------|-----------------------|-------------------|-------------------|-------------------------|-------------|-----------------------------|
|          |               | Name of Institution                                                     | City        | State | Investment Description  | Amount from CPP | Additional Investment | Investment Amount | Pricing Mechanism | Date                    | Amount      | Remaining Investment Amount |
|          | 9/29/2010     | The Magnolia State Corporation                                          | Bay Springs | MS    | Subordinated Debentures | \$ -            | \$ -                  | \$ 7,922,000      | Par               |                         |             |                             |
| 8        | 9/29/2010     | Bancorp of Okolona, Inc.                                                | Okolona     | MS    | Subordinated Debentures | \$ -            | \$ -                  | \$ 3,297,000      | Par               | 3/13/2013 <sup>6</sup>  | \$3,297,000 | \$0                         |
|          | 9/29/2010     | Southern Chautauqua Federal Credit Union                                | Lakewood    | NY    | Subordinated Debentures | \$ -            | \$ -                  | \$ 1,709,000      | Par               |                         |             |                             |
|          | 9/29/2010     | Fidelis Federal Credit Union                                            | New York    | NY    | Subordinated Debentures | \$ -            | \$ -                  | \$ 14,000         | Par               |                         |             |                             |
|          | 9/29/2010     | Bethex Federal Credit Union                                             | Bronx       | NY    | Subordinated Debentures | \$ -            | \$ -                  | \$ 502,000        | Par               |                         |             |                             |
|          | 9/29/2010     | Shreveport Federal Credit Union                                         | Shreveport  | LA    | Subordinated Debentures | \$ -            | \$ -                  | \$ 2,646,000      | Par               |                         |             |                             |
| 6        | 9/29/2010     | Carter Federal Credit Union                                             | Springhill  | LA    | Subordinated Debentures | \$ -            | \$ -                  | \$ 6,300,000      | Par               | 2/6/2013 <sup>6</sup>   | \$2,500,000 | \$3,800,000                 |
| 6        | 9/29/2010     | UNITEHERE Federal Credit Union<br>(Workers United Federal Credit Union) | New York    | NY    | Subordinated Debentures | \$ -            | \$ -                  | \$ 57,000         | Par               | 3/20/2013 <sup>6</sup>  | \$57,000    | \$0                         |
|          | 9/29/2010     | North Side Community Federal Credit Union                               | Chicago     | IL    | Subordinated Debentures | \$ -            | \$ -                  | \$ 325,000        | Par               |                         |             |                             |
|          | 9/29/2010     | East End Baptist Tabernacle Federal Credit Union                        | Bridgeport  | CT    | Subordinated Debentures | \$ -            | \$ -                  | \$ 7,000          | Par               |                         |             |                             |
|          | 9/29/2010     | Community Plus Federal Credit Union                                     | Rantoul     | IL    | Subordinated Debentures | \$ -            | \$ -                  | \$ 450,000        | Par               |                         |             |                             |
|          | 9/29/2010     | Border Federal Credit Union                                             | Del Rio     | TX    | Subordinated Debentures | \$ -            | \$ -                  | \$ 3,260,000      | Par               |                         |             |                             |
|          | 9/29/2010     | Opportunities Credit Union                                              | Burlington  | VT    | Subordinated Debentures | \$ -            | \$ -                  | \$ 1,091,000      | Par               |                         |             |                             |
|          | 9/29/2010     | First Legacy Community Credit Union                                     | Charlotte   | NC    | Subordinated Debentures | \$ -            | \$ -                  | \$ 1,000,000      | Par               | 4/2/2014 <sup>6</sup>   | \$1,000,000 | \$0                         |
|          | 9/29/2010     | Union Settlement Federal Credit Union                                   | New York    | NY    | Subordinated Debentures | \$ -            | \$ -                  | \$ 295,000        | Par               |                         |             |                             |
|          | 9/29/2010     | Southside Credit Union                                                  | San Antonio | TX    | Subordinated Debentures | \$ -            | \$ -                  | \$ 1,100,000      | Par               | 10/30/2013 <sup>6</sup> | \$1,100,000 | \$0                         |
|          | 9/29/2010     | D.C. Federal Credit Union                                               | Washington  | DC    | Subordinated Debentures | \$ -            | \$ -                  | \$ 1,522,000      | Par               |                         |             |                             |
|          | 9/29/2010     | Faith Based Federal Credit Union                                        | Oceanside   | CA    | Subordinated Debentures | \$ -            | \$ -                  | \$ 30,000         | Par               |                         |             |                             |
| 6        | 9/29/2010     | Greater Kinston Credit Union                                            | Kinston     | NC    | Subordinated Debentures | \$ -            | \$ -                  | \$ 350,000        | Par               | 4/10/2012 <sup>6</sup>  | \$350,000   | \$0                         |
|          | 9/29/2010     | Hill District Federal Credit Union                                      | Pittsburgh  | PA    | Subordinated Debentures | \$ -            | \$ -                  | \$ 100,000        | Par               |                         |             |                             |
| 6        | 9/29/2010     | Freedom First Federal Credit Union                                      | Roanoke     | VA    | Subordinated Debentures | \$ -            | \$ -                  | \$ 9,278,000      | Par               | 6/12/2013 <sup>6</sup>  | \$9,278,000 | \$0                         |
|          | 9/29/2010     | Episcopal Community Federal Credit Union                                | Los Angeles | CA    | Subordinated Debentures | \$ -            | \$ -                  | \$ 100,000        | Par               |                         |             |                             |
|          | 9/29/2010     | Vigo County Federal Credit Union                                        | Terre Haute | IN    | Subordinated Debentures | \$ -            | \$ -                  | \$ 1,229,000      | Par               |                         |             |                             |
|          | 9/29/2010     | Renaissance Community Development Credit Union                          | Somerset    | NJ    | Subordinated Debentures | \$ -            | \$ -                  | \$ 31,000         | Par               |                         |             |                             |
|          | 9/29/2010     | Independent Employers Group Federal Credit Union                        | Hilo        | HI    | Subordinated Debentures | \$ -            | \$ -                  | \$ 698,000        | Par               |                         |             |                             |
|          | 9/30/2010     | Brooklyn Cooperative Federal Credit Union                               | Brooklyn    | NY    | Subordinated Debentures | \$ -            | \$ -                  | \$ 300,000        | Par               |                         |             |                             |

|                       |    |             |                                |              |
|-----------------------|----|-------------|--------------------------------|--------------|
| Total Purchase Amount | \$ | 570,073,000 | Total Capital Repayment Amount | \$95,989,900 |
|-----------------------|----|-------------|--------------------------------|--------------|

|                                                                          |    |             |
|--------------------------------------------------------------------------|----|-------------|
| TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT | \$ | 467,379,000 |
|--------------------------------------------------------------------------|----|-------------|

1/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

2/ Treasury made an additional investment in this institution at the time it entered the CDCI program.

2a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

3/ On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

4/ On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.

5/ Repayment pursuant to Section 5 of the CDCI Certificate of Designation.

6/ Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement

7/ Repayment pursuant to Section 5 of the CDCI Exchange Agreement.

8/ Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.

9/ Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.

| AUTOMOTIVE INDUSTRY FINANCING PROGRAM |                    |            |                  |                            |                                                   |                   |                   |                                 |                                                              |                   |                   |                                                   |                             |                  |                                     |                                   |                                    |                                  |                                      |  |
|---------------------------------------|--------------------|------------|------------------|----------------------------|---------------------------------------------------|-------------------|-------------------|---------------------------------|--------------------------------------------------------------|-------------------|-------------------|---------------------------------------------------|-----------------------------|------------------|-------------------------------------|-----------------------------------|------------------------------------|----------------------------------|--------------------------------------|--|
|                                       | Initial Investment |            |                  |                            |                                                   |                   |                   | Exchange/Transfer/Other Details |                                                              |                   |                   | Treasury Investment After Exchange/Transfer/Other |                             |                  | Payment or Disposition <sup>1</sup> |                                   |                                    |                                  |                                      |  |
|                                       | City, State        | Date       | Transaction Type | Seller                     | Description                                       | Amount            | Pricing Mechanism | Date                            | Type                                                         | Amount            | Pricing Mechanism | Obligor                                           | Description                 | Amount/Equity %  | Date                                | Type                              | Amount/ Proceeds                   | Remaining Investment Description | Remaining Investment Amount/Equity % |  |
| GMAC (Ally)                           | Detroit, MI        | 12/29/2008 | Purchase         | GMAC                       | Preferred Stock w/ Exercised Warrants             | \$ 5,000,000,000  | Par               | 12/30/2009                      | Exchange for convertible preferred stock                     | \$ 5,000,000,000  | N/A               | GMAC (Ally) 21, 22                                | Convertible Preferred Stock | \$ 5,937,500,000 | 11/20/2013                          | Disposition <sup>38</sup>         | \$ 5,925,000,000                   | N/A                              | \$ 0                                 |  |
|                                       |                    | 5/21/2009  | Purchase         | GMAC                       | Convertible Preferred Stock w/ Exercised Warrants | \$ 7,500,000,000  | Par 22            | 12/30/2009                      | Partial conversion of preferred stock for common stock       | \$ 3,000,000,000  | N/A               | GMAC (Ally) 3, 26, 32, 38                         | Common Stock                | 63.45%           | 1/23/2014                           | Partial Disposition <sup>40</sup> | \$ 3,023,750,000                   | Common Stock                     | 36.96%                               |  |
|                                       |                    | 12/30/2009 | Purchase         | GMAC                       | Convertible Preferred Stock w/ Exercised Warrants | \$ 1,250,000,000  | Par 22, 26        | 12/30/2010                      | Partial conversion of preferred stock for common stock       | \$ 5,500,000,000  | N/A 26            |                                                   |                             |                  | 4/15/2014                           | Partial Disposition <sup>41</sup> | \$ 2,375,000,000                   | Common Stock                     | 17.09%                               |  |
|                                       |                    |            |                  |                            |                                                   |                   |                   |                                 |                                                              |                   |                   |                                                   |                             |                  | 5/14/2014                           | Partial Disposition <sup>42</sup> | \$ 181,141,750                     | Common Stock                     | 15.60%                               |  |
|                                       |                    | 12/30/2009 | Purchase         | GMAC                       | Trust Preferred Securities w/ Exercised Warrants  | \$ 2,540,000,000  | Par               | 3/1/2011                        | Exchange for amended and restated Trust Preferred Securities | \$ 2,667,000,000  | N/A 27            | GMAC (Ally) 27                                    | Trust Preferred Securities  | \$ 2,667,000,000 | 3/2/2011                            | Disposition <sup>28</sup>         | \$ 2,667,000,000                   | N/A                              | \$ 0                                 |  |
| General Motors                        | Detroit, MI        | 12/29/2008 | Purchase         | General Motors Corporation | Debt Obligation                                   | \$ 884,024,131    | Par 2             | 5/29/2009                       | Exchange for equity interest in GMAC                         | \$ 884,024,131    | N/A 3             |                                                   |                             |                  |                                     |                                   |                                    |                                  |                                      |  |
|                                       |                    | 12/31/2008 | Purchase         | General Motors Corporation | Debt Obligation w/ Additional Note                | \$ 13,400,000,000 | Par               | 7/10/2009                       | Exchange for preferred and common stock in New GM            | \$ 13,400,000,000 | N/A 7             |                                                   |                             |                  |                                     |                                   |                                    |                                  |                                      |  |
|                                       |                    | 4/22/2009  | Purchase         | General Motors Corporation | Debt Obligation w/ Additional Note                | \$ 2,000,000,000  | Par 4             | 7/10/2009                       | Exchange for preferred and common stock in New GM            | \$ 2,000,000,000  | N/A 7             | General Motors Company 10, 11, 24                 | Preferred Stock             | \$ 2,100,000,000 | 12/15/2010                          | Repayment                         | \$ 2,139,406,778                   | N/A                              | \$ 0                                 |  |
|                                       |                    | 5/20/2009  | Purchase         | General Motors Corporation | Debt Obligation w/ Additional Note                | \$ 4,000,000,000  | Par 5             | 7/10/2009                       | Exchange for preferred and common stock in New GM            | \$ 4,000,000,000  | N/A 7             | General Motors Company 10, 11, 25                 | Common Stock                | 60.8%            | 11/18/2010                          | Partial Disposition <sup>25</sup> | \$ 11,743,303,903                  | Common Stock                     | 36.9%                                |  |
|                                       |                    |            |                  |                            |                                                   |                   |                   |                                 |                                                              |                   |                   |                                                   |                             |                  | 11/26/2010                          | Partial Disposition <sup>25</sup> | \$ 1,761,495,577                   | Common Stock                     | 32.04%                               |  |
|                                       |                    |            |                  |                            |                                                   |                   |                   |                                 |                                                              |                   |                   |                                                   |                             |                  | 12/21/2012                          | Partial Disposition <sup>33</sup> | \$ 5,500,000,000                   | Common Stock                     | 21.97%                               |  |
|                                       |                    |            |                  |                            |                                                   |                   |                   |                                 |                                                              |                   |                   |                                                   |                             |                  | 4/11/2013                           | Partial Disposition <sup>34</sup> | \$ 1,637,839,844                   | Common Stock                     | 17.69%                               |  |
|                                       |                    |            |                  |                            |                                                   |                   |                   |                                 |                                                              |                   |                   |                                                   |                             |                  | 6/12/2013                           | Partial Disposition <sup>35</sup> | \$ 1,031,700,000                   | Common Stock                     | 13.80%                               |  |
|                                       |                    |            |                  |                            |                                                   |                   |                   |                                 |                                                              |                   |                   |                                                   |                             |                  | 9/13/2013                           | Partial Disposition <sup>36</sup> | \$ 3,822,724,832                   | Common Stock                     | 7.32%                                |  |
|                                       |                    |            |                  |                            |                                                   |                   |                   |                                 |                                                              |                   |                   |                                                   |                             |                  | 11/20/2013                          | Partial Disposition <sup>37</sup> | \$ 2,563,441,956                   | Common Stock                     | 2.24%                                |  |
|                                       |                    |            |                  |                            |                                                   |                   |                   |                                 |                                                              |                   |                   |                                                   |                             |                  | 12/9/2013                           | Partial Disposition <sup>39</sup> | \$ 1,208,249,982                   | Common Stock                     | 0.00%                                |  |
|                                       |                    | 5/27/2009  | Purchase         | General Motors Corporation | Debt Obligation w/ Additional Note                | \$ 360,624,198    | Par 6             | 7/10/2009                       | Exchange for preferred and common stock in New GM            | \$ 360,624,198    | N/A 7             | General Motors Holdings LLC 11, 12                | Debt Obligation             | \$ 7,072,488,605 | 7/10/2009                           | Partial Repayment                 | \$ 360,624,198                     | Debt Obligation                  | \$ 6,711,864,407                     |  |
|                                       |                    |            |                  |                            |                                                   |                   |                   |                                 |                                                              |                   |                   |                                                   |                             |                  | 12/18/2009                          | Partial Repayment                 | \$ 1,000,000,000                   | Debt Obligation                  | \$ 5,711,864,407                     |  |
|                                       |                    |            |                  |                            |                                                   |                   |                   |                                 |                                                              |                   |                   |                                                   |                             |                  | 1/21/2010                           | Partial Repayment                 | \$ 35,084,421                      | Debt Obligation                  | \$ 5,676,779,986                     |  |
|                                       |                    |            |                  |                            |                                                   |                   |                   |                                 |                                                              |                   |                   |                                                   |                             |                  | 3/31/2010                           | Partial Repayment                 | \$ 1,000,000,000                   | Debt Obligation                  | \$ 4,676,779,986                     |  |
|                                       |                    |            |                  |                            |                                                   |                   |                   |                                 |                                                              |                   |                   |                                                   |                             |                  | 4/20/2010                           | Repayment                         | \$ 4,676,779,986                   | N/A                              | \$ 0                                 |  |
|                                       |                    | 6/3/2009   | Purchase         | General Motors Corporation | Debt Obligation w/ Additional Note                | \$ 30,100,000,000 | Par 8             | 7/10/2009                       | Exchange for preferred and common stock in New GM            | \$ 22,041,706,310 | N/A 9             |                                                   |                             |                  |                                     |                                   |                                    |                                  |                                      |  |
|                                       |                    |            |                  |                            |                                                   |                   |                   | 7/10/2009                       | Transfer of debt to New GM                                   | \$ 7,072,488,605  | N/A 9             |                                                   |                             |                  |                                     |                                   |                                    |                                  |                                      |  |
|                                       |                    |            |                  |                            |                                                   |                   |                   | 7/10/2009                       | Debt left at Old GM                                          | \$ 985,805,085    | N/A 9             | Motors Liquidation Company 29                     | Debt Obligation             | \$ 985,805,085   | 3/31/2011                           | Partial Repayment                 | \$ 50,000,000                      | Right to recover proceeds        | N/A                                  |  |
|                                       |                    |            |                  |                            |                                                   |                   |                   |                                 |                                                              |                   |                   |                                                   |                             |                  | 4/5/2011                            | Partial Repayment                 | \$ 45,000,000                      | Right to recover proceeds        | N/A                                  |  |
|                                       |                    |            |                  |                            |                                                   |                   |                   |                                 |                                                              |                   |                   |                                                   |                             |                  | 5/3/2011                            | Partial Repayment                 | \$ 15,887,795                      | Right to recover proceeds        | N/A                                  |  |
|                                       |                    |            |                  |                            |                                                   |                   |                   |                                 |                                                              |                   |                   |                                                   |                             |                  | 12/16/2011                          | Partial Repayment                 | \$ 144,444                         | Right to recover proceeds        | N/A                                  |  |
|                                       |                    |            |                  |                            |                                                   |                   |                   |                                 |                                                              |                   |                   |                                                   |                             |                  | 12/23/2011                          | Partial Repayment                 | \$ 18,890,294                      | Right to recover proceeds        | N/A                                  |  |
|                                       |                    |            |                  |                            |                                                   |                   |                   |                                 |                                                              |                   |                   |                                                   |                             |                  | 1/11/2012                           | Partial Repayment                 | \$ 6,713,489                       | Right to recover proceeds        | N/A                                  |  |
|                                       |                    |            |                  |                            |                                                   |                   |                   |                                 |                                                              |                   |                   |                                                   |                             |                  | 10/23/2012                          | Partial Repayment                 | \$ 435,097                         | Right to recover proceeds        | N/A                                  |  |
|                                       |                    |            |                  |                            |                                                   |                   |                   |                                 |                                                              |                   |                   |                                                   |                             |                  | 5/22/2013                           | Partial Repayment                 | \$ 10,048,968                      | Right to recover proceeds        | N/A                                  |  |
|                                       |                    |            |                  |                            |                                                   |                   |                   |                                 |                                                              |                   |                   |                                                   |                             |                  | 9/20/2013                           | Partial Repayment                 | \$ 11,832,877                      | Right to recover proceeds        | N/A                                  |  |
|                                       |                    |            |                  |                            |                                                   |                   |                   |                                 |                                                              |                   |                   |                                                   |                             |                  | 12/27/2013                          | Partial Repayment                 | \$ 410,705                         | Right to recover proceeds        | N/A                                  |  |
|                                       |                    |            |                  |                            |                                                   |                   |                   |                                 |                                                              |                   |                   |                                                   |                             |                  | 1/9/2014                            | Partial Repayment                 | \$ 470,269                         | Right to recover proceeds        | N/A                                  |  |
|                                       |                    | 1/16/2009  | Purchase         | Chrysler FinCo             | Debt Obligation w/ Additional Note                | \$ 1,500,000,000  | Par 13            |                                 |                                                              |                   |                   |                                                   |                             | 3/17/2009        | Partial Repayment                   | \$ 3,499,055                      | Debt Obligation w/ Additional Note | \$ 1,496,500,945                 |                                      |  |
|                                       |                    |            |                  |                            |                                                   |                   |                   |                                 |                                                              |                   |                   |                                                   |                             | 4/17/2009        | Partial Repayment                   | \$ 31,810,122                     | Debt Obligation w/ Additional Note | \$ 1,464,690,823                 |                                      |  |

|                   |                         |           |          |                  |                                                                    |                  |        |           |                                                                                                    |                    |     |    |                                |        |                                                             |                  |                   |                                                     |                                       |                              |                |
|-------------------|-------------------------|-----------|----------|------------------|--------------------------------------------------------------------|------------------|--------|-----------|----------------------------------------------------------------------------------------------------|--------------------|-----|----|--------------------------------|--------|-------------------------------------------------------------|------------------|-------------------|-----------------------------------------------------|---------------------------------------|------------------------------|----------------|
| Chrysler<br>FinCo | Farmington<br>Hills, MI |           |          |                  |                                                                    |                  |        |           |                                                                                                    |                    |     |    |                                |        |                                                             | 5/18/2009        | Partial Repayment | \$ 51,136,084                                       | Debt Obligation w/<br>Additional Note | \$ 1,413,554,739             |                |
|                   |                         |           |          |                  |                                                                    |                  |        |           |                                                                                                    |                    |     |    |                                |        |                                                             | 6/17/2009        | Partial Repayment | \$ 44,357,710                                       | Debt Obligation w/<br>Additional Note | \$ 1,369,197,029             |                |
|                   |                         |           |          |                  |                                                                    |                  |        |           |                                                                                                    |                    |     |    |                                |        |                                                             | 7/14/2009        | Repayment         | \$ 1,369,197,029                                    | Additional Note                       | \$ 0                         |                |
|                   |                         |           |          |                  |                                                                    |                  |        |           |                                                                                                    |                    |     |    |                                |        |                                                             | 7/14/2009        | Repayment*        | \$ 15,000,000                                       | N/A                                   | -                            |                |
| Chrysler          | Auburn Hills,<br>MI     | 1/2/2009  | Purchase | Chrysler Holding | Debt Obligation w/ Additional<br>Note                              | \$ 4,000,000,000 | Par    | 6/10/2009 | Transfer of debt to New<br>Chrysler                                                                | \$ 500,000,000     | N/A | 19 | Chrysler Holding               | 20     | Debt obligation w/<br>additional note                       | \$ 3,500,000,000 | 5/14/2010         | Termination and settlement<br>payment <sup>20</sup> | \$ 1,900,000,000                      | N/A                          | -              |
|                   |                         | 4/29/2009 | Purchase | Chrysler Holding | Debt Obligation w/ Additional<br>Note                              | \$ -             | - 14   |           |                                                                                                    |                    |     |    |                                |        |                                                             |                  |                   |                                                     |                                       |                              |                |
|                   |                         | 4/29/2009 | Purchase | Chrysler Holding | Debt Obligation w/ Additional<br>Note                              | \$ 280,130,642   | Par 15 |           |                                                                                                    |                    |     |    |                                |        |                                                             | 7/10/2009        | Repayment         | \$ 280,130,642                                      | N/A                                   | \$ 0                         |                |
|                   |                         | 5/1/2009  | Purchase | Old Chrysler     | Debt Obligation w/ Additional<br>Note                              | \$ 1,888,153,580 | 16     | 4/30/2010 | Completion of bankruptcy<br>proceeding; transfer of<br>collateral security to liquidation<br>trust | \$ (1,888,153,580) | N/A | 23 | Old Carco<br>Liquidation Trust | 23     | Right to recover<br>proceeds                                | N/A              | 5/10/2010         | Proceeds from sale of collateral                    | \$ 30,544,528                         | Right to recover<br>proceeds | N/A            |
|                   |                         | 5/20/2009 | Purchase | Old Chrysler     | Debt Obligation w/ Additional<br>Note                              | \$ -             | - 17   |           |                                                                                                    |                    |     |    |                                |        |                                                             |                  |                   |                                                     |                                       |                              |                |
|                   |                         |           |          |                  |                                                                    |                  |        |           |                                                                                                    |                    |     |    |                                |        |                                                             |                  | 12/29/2010        | Proceeds from sale of collateral                    | \$ 7,844,409                          | Right to recover<br>proceeds | N/A            |
|                   |                         |           |          |                  |                                                                    |                  |        |           |                                                                                                    |                    |     |    |                                |        |                                                             |                  | 4/30/2012         | Proceeds from sale of collateral                    | \$ 9,302,185                          | Right to recover<br>proceeds | N/A            |
|                   |                         | 5/27/2009 | Purchase | New Chrysler     | Debt Obligation w/ Additional<br>Note, Zero Coupon Note,<br>Equity | \$ 6,642,000,000 | N/A 18 | 6/10/2009 | Issuance of equity in New<br>Chrysler                                                              | \$ -               | N/A |    | Chrysler Group<br>LLC          | 19, 31 | Debt obligation w/<br>additional note &<br>zero coupon note | \$ 7,142,000,000 | 5/24/2011         | Repayment - Principal                               | \$ 5,076,460,000                      | N/A                          | \$ 0           |
|                   |                         |           |          |                  |                                                                    |                  |        |           |                                                                                                    |                    |     |    |                                |        |                                                             |                  | 5/24/2011         | Termination of undrawn facility <sup>31</sup>       | \$ 2,065,540,000                      |                              |                |
|                   |                         |           |          |                  |                                                                    |                  |        |           |                                                                                                    |                    |     |    |                                |        |                                                             |                  | 5/24/2011         | Repayment* - Additional Note                        | \$ 288,000,000                        |                              |                |
|                   |                         |           |          |                  |                                                                    |                  |        |           |                                                                                                    |                    |     |    |                                |        |                                                             |                  | 5/24/2011         | Repayment* - Zero Coupon Note                       | \$ 100,000,000                        |                              |                |
|                   |                         |           |          |                  |                                                                    |                  |        |           |                                                                                                    |                    |     |    |                                |        | Chrysler Group<br>LLC                                       | 30               | Common equity     | 6.6%                                                | 7/21/2011                             | Disposition                  | \$ 560,000,000 |

|                                  |  |  |  |  |  |  |  |  |  |                       |  |  |  |  |  |  |  |  |  |
|----------------------------------|--|--|--|--|--|--|--|--|--|-----------------------|--|--|--|--|--|--|--|--|--|
| Total Initial Investment Amount  |  |  |  |  |  |  |  |  |  | Total Payments        |  |  |  |  |  |  |  |  |  |
| \$ 81,344,932,551                |  |  |  |  |  |  |  |  |  | \$ 62,186,325,712     |  |  |  |  |  |  |  |  |  |
|                                  |  |  |  |  |  |  |  |  |  |                       |  |  |  |  |  |  |  |  |  |
| Total Treasury Investment Amount |  |  |  |  |  |  |  |  |  | Additional Proceeds * |  |  |  |  |  |  |  |  |  |
| \$ 13,604,913,259                |  |  |  |  |  |  |  |  |  | \$ 403,000,000        |  |  |  |  |  |  |  |  |  |

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.

2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.

3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)

4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.

5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.

6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.

7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)

8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.

9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.

10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)

11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.

12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.

13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.

14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.

15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.

16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.

17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.

18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.

19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.

20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdco received from Chrysler FinCo equal to the greater of \$1.375 billion or 40% of the equity value of Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.

21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.

22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.

23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.

24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.

25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.

26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.

27. On 3/12/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.

28. On 3/22/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.

29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.

30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.

31. On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.

32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.

33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.

34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$ 1,031,700,000.

36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 10, 2013.

37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right. As a result of the private placement, Treasury's common stock ownership stake was diluted from 73.8 percent to 63.45 percent. Treasury continues to own 981,971 shares of common stock in Ally.

39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7.375 per share for gross proceeds of \$3,023,750,000.

41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.

42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

| Footnote      | Date     | Seller                       |            |       | Transaction Type | Investment Description                | Investment Amount | Pricing Mechanism | Adjustment Details |                   |                                     | Payment or Disposition <sup>4</sup> |            |                                  |                                    |                |                                      |  |  |                |  |  |
|---------------|----------|------------------------------|------------|-------|------------------|---------------------------------------|-------------------|-------------------|--------------------|-------------------|-------------------------------------|-------------------------------------|------------|----------------------------------|------------------------------------|----------------|--------------------------------------|--|--|----------------|--|--|
|               |          | Name of Institution          | City       | State |                  |                                       |                   |                   | Adjustment Date    | Adjustment Amount | Adjusted or Final Investment Amount | Date                                | Type       | Remaining Investment Description | Amount                             |                |                                      |  |  |                |  |  |
| 1             | 4/9/2009 | GM Supplier Receivables LLC  | Wilmington | DE    | Purchase         | Debt Obligation w/<br>Additional Note | \$ 3,500,000,000  | N/A               | 7/8/2009           | 3                 | \$ (1,000,000,000)                  | \$ 2,500,000,000                    | 11/20/2009 | Partial repayment                | Debt Obligation w/ Additional Note | \$ 140,000,000 |                                      |  |  |                |  |  |
|               |          |                              |            |       |                  |                                       |                   |                   |                    |                   |                                     |                                     | 2/11/2010  | Partial repayment                | Debt Obligation w/ Additional Note | \$ 100,000,000 |                                      |  |  |                |  |  |
|               |          |                              |            |       |                  |                                       |                   |                   |                    |                   |                                     |                                     | 3/4/2010   | Repayment <sup>5</sup>           | Additional Note                    | \$ 50,000,000  |                                      |  |  |                |  |  |
|               |          |                              |            |       |                  |                                       |                   |                   |                    | 6                 |                                     | \$ 290,000,000                      | 4/5/2010   | Payment <sup>6</sup>             | None                               | \$ 56,541,893  |                                      |  |  |                |  |  |
| 2             | 4/9/2009 | Chrysler Receivables SPV LLC | Wilmington | DE    | Purchase         | Debt Obligation w/<br>Additional Note | \$ 1,500,000,000  | N/A               | 7/8/2009           | 3                 | \$ (500,000,000)                    | \$ 1,000,000,000                    | 3/9/2010   | Repayment <sup>5</sup>           | Additional Note                    | \$ 123,076,735 |                                      |  |  |                |  |  |
|               |          |                              |            |       |                  |                                       |                   |                   |                    |                   |                                     |                                     | 4/7/2010   | Payment <sup>7</sup>             | None                               | \$ 44,533,054  |                                      |  |  |                |  |  |
| INITIAL TOTAL |          | \$ 5,000,000,000             |            |       | ADJUSTED TOTAL   |                                       |                   | \$ 413,076,735    |                    |                   | Total Repayments                    |                                     |            | \$ 413,076,735                   |                                    |                | Total Proceeds from Additional Notes |  |  | \$ 101,074,947 |  |  |

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier

2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on

3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.

4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.

5/ All outstanding principal drawn under the credit agreement was repaid.

6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

**AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY  
COMMON STOCK DISPOSITION**

| <b>Date</b>            |              | <b>Pricing Mechanism<sup>1</sup></b> | <b>Number of Shares</b> | <b>Proceeds<sup>2</sup></b> |
|------------------------|--------------|--------------------------------------|-------------------------|-----------------------------|
| 01/18/13 – 04/17/13    | <sup>3</sup> | \$28.0490                            | 58,392,078              | \$ 1,637,839,844            |
| 05/6/13 – 9/13/2013    | <sup>4</sup> | \$34.6461                            | 110,336,510             | \$ 3,822,724,832            |
| 9/26/13 – 11/20/13     | <sup>5</sup> | \$36.5087                            | 70,214,460              | \$ 2,563,441,956            |
| 11/21/2013 - 12/9/2013 | <sup>6</sup> | \$38.8228                            | 31,122,206              | \$ 1,208,249,982            |
| <b>Total Proceeds:</b> |              |                                      |                         | <b>\$9,232,256,614</b>      |

1/ The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

4/ Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

6/ On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

TARGETED INVESTMENT PROGRAM

| Footnote                             | Seller     |                             |           |       | Transaction Type | Investment Description                 | Investment Amount | Pricing Mechanism       | Capital Repayment Details |                          | Treasury Investment Remaining After Capital Repayment |                               | Final Disposition      |                               |                            |                  |                  |
|--------------------------------------|------------|-----------------------------|-----------|-------|------------------|----------------------------------------|-------------------|-------------------------|---------------------------|--------------------------|-------------------------------------------------------|-------------------------------|------------------------|-------------------------------|----------------------------|------------------|------------------|
|                                      | Date       | Name of Institution         | City      | State |                  |                                        |                   |                         | Capital Repayment Date    | Capital Repayment Amount | Remaining Capital Amount                              | Remaining Capital Description | Final Disposition Date | Final Disposition Description | Final Disposition Proceeds |                  |                  |
| 1                                    | 12/31/2008 | Citigroup Inc.              | New York  | NY    | Purchase         | Trust Preferred Securities w/ Warrants | \$ 20,000,000,000 | Par                     | 12/23/2009 <sup>2</sup>   | \$ 20,000,000,000        | \$ 0                                                  | Warrants                      | 1/25/2011              | A                             | Warrants                   | \$ 190,386,428   |                  |
|                                      | 1/16/2009  | Bank of America Corporation | Charlotte | NC    | Purchase         | Preferred Stock w/ Warrants            | \$ 20,000,000,000 | Par                     | 12/9/2009 <sup>2</sup>    | \$ 20,000,000,000        | \$ 0                                                  | Warrants                      | 3/3/2010               | A                             | Warrants                   | \$ 1,236,804,513 |                  |
| TOTAL                                |            |                             |           |       |                  |                                        | \$ 40,000,000,000 | TOTAL CAPITAL REPAYMENT |                           | \$ 40,000,000,000        | Total Warrant Proceeds                                |                               |                        |                               |                            |                  | \$ 1,427,190,941 |
| TOTAL TREASURY TIP INVESTMENT AMOUNT |            |                             |           |       |                  |                                        |                   |                         |                           | \$ 0                     |                                                       |                               |                        |                               |                            |                  |                  |

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

| Footnote | Initial Investment |                     |          |       |             |                       |                    | Premium                     |                  | Exchange/Transfer/Other Details |            |                                                                    |                                        |                   | Payment or Disposition |            |                                                         |                    |                                        |                   |                  |
|----------|--------------------|---------------------|----------|-------|-------------|-----------------------|--------------------|-----------------------------|------------------|---------------------------------|------------|--------------------------------------------------------------------|----------------------------------------|-------------------|------------------------|------------|---------------------------------------------------------|--------------------|----------------------------------------|-------------------|------------------|
|          | Date               | Name of Institution | City     | State | Type        | Description           | Guarantee Limit    | Description                 | Amount           | Footnote                        | Date       | Type                                                               | Description                            | Amount            | Footnote               | Date       | Type                                                    | Amount             | Remaining Premium Description          | Remaining Premium |                  |
| 1        | 1/16/2009          | Citigroup Inc.      | New York | NY    | Guarantee   | Master Agreement      | \$ 5,000,000,000   | Preferred Stock w/ Warrants | \$ 4,034,000,000 | 2                               | 6/9/2009   | Exchange preferred stock for trust preferred securities            | Trust Preferred Securities w/ Warrants | \$ 4,034,000,000  | 3                      | 12/23/2009 | Partial cancellation for early termination of guarantee | \$ (1,800,000,000) | Trust Preferred Securities w/ Warrants | \$ 2,234,000,000  |                  |
|          |                    |                     |          |       |             |                       |                    |                             |                  | 4                               | 9/29/2010  | Exchange trust preferred securities for trust preferred securities | Trust Preferred Securities w/ Warrants | \$ 2,246,000,000  | 5                      | 9/30/2010  | Disposition                                             | \$ 2,246,000,000   | Warrants                               | \$ 0              |                  |
|          |                    |                     |          |       |             |                       |                    |                             |                  |                                 |            |                                                                    |                                        |                   |                        | 1/25/2011  | Warrant Auction                                         | \$ 67,197,045      | None                                   | \$ 0              |                  |
| 3        | 12/23/2009         | Citigroup Inc.      | New York | NY    | Termination | Termination Agreement | \$ (5,000,000,000) |                             |                  |                                 |            |                                                                    |                                        |                   |                        |            |                                                         |                    |                                        |                   |                  |
|          |                    |                     |          |       |             |                       |                    |                             |                  | 6                               | 12/28/2012 | Trust preferred securities received from the FDIC                  | Trust Preferred Securities             | \$ 800,000,000.00 |                        |            |                                                         |                    |                                        |                   |                  |
|          |                    |                     |          |       |             |                       |                    |                             |                  | 7                               | 2/4/2013   | Exchange Trust preferred securities for subordinated note          | Subordinated Note                      | \$ 894,000,000.00 | 8                      | 2/8/2013   | Disposition                                             | \$ 894,000,000.00  | None                                   | \$ 0              |                  |
| TOTAL    |                    |                     |          |       |             |                       | \$ 0               |                             |                  |                                 |            |                                                                    |                                        |                   |                        |            |                                                         |                    |                                        | Total Proceeds    | \$ 3,207,197,045 |

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

3/ On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury's guarantee and obligations under the Master Agreement. In connection with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities for \$2,246,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities.

7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup subordinated notes pursuant to an agreement between Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

| AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM<br>(formerly referred to as Systemically Significant Failing Institutions Program) |            |                     |          |       |                  |                                        |                   |                   |                                                                                                               |                     |                                                     |                   |                   |
|------------------------------------------------------------------------------------------------------------------------------------------------|------------|---------------------|----------|-------|------------------|----------------------------------------|-------------------|-------------------|---------------------------------------------------------------------------------------------------------------|---------------------|-----------------------------------------------------|-------------------|-------------------|
| Note                                                                                                                                           | Date       | Seller              |          |       | Purchase Details |                                        |                   |                   | Exchange/Transfer Details                                                                                     |                     |                                                     |                   |                   |
|                                                                                                                                                |            | Name of Institution | City     | State | Transaction Type | Investment Description                 | Investment Amount | Pricing Mechanism | Date                                                                                                          | Transaction Type    | Investment Description                              | Amount            | Pricing Mechanism |
| 1                                                                                                                                              | 11/25/2008 | AIG                 | New York | NY    | Purchase         | Preferred Stock w/ Warrants (Series D) | \$ 40,000,000,000 | Par               | 4/17/2009                                                                                                     | Exchange            | Preferred Stock w/ Warrants (Series E) <sup>1</sup> | \$ 40,000,000,000 | Par               |
| 2, 3                                                                                                                                           | 4/17/2009  | AIG                 | New York | NY    | Purchase         | Preferred Stock w/ Warrants (Series F) | \$ 29,835,000,000 | Par <sup>2</sup>  | See table below for exchange/transfer details in connection with the recapitalization conducted on 1/14/2011. |                     |                                                     |                   |                   |
| Final Disposition                                                                                                                              |            |                     |          |       |                  |                                        |                   |                   |                                                                                                               |                     |                                                     |                   |                   |
| TOTAL                                                                                                                                          |            |                     |          |       |                  |                                        | \$ 69,835,000,000 |                   |                                                                                                               |                     |                                                     |                   |                   |
|                                                                                                                                                |            |                     |          |       |                  |                                        |                   |                   | Date                                                                                                          | Investment          |                                                     | Transaction Type  | Proceeds          |
|                                                                                                                                                |            |                     |          |       |                  |                                        |                   |                   | 3/1/2013                                                                                                      | Warrants (Series D) |                                                     | Repurchase        | \$ 25,150,923.10  |
|                                                                                                                                                |            |                     |          |       |                  |                                        |                   |                   | 3/1/2013                                                                                                      | Warrants (Series F) |                                                     | Repurchase        | \$ 5,767.50       |
| Total Warrant Proceeds                                                                                                                         |            |                     |          |       |                  |                                        |                   |                   |                                                                                                               |                     |                                                     | \$ 25,156,690.60  |                   |

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

| Recapitalization |                     |                            |                  |                   | Treasury Holdings Post-Recapitalization |                   |   | Final Disposition |                     |                         |                   |                                                      |              |             |  |          |                     |                  |     |             |
|------------------|---------------------|----------------------------|------------------|-------------------|-----------------------------------------|-------------------|---|-------------------|---------------------|-------------------------|-------------------|------------------------------------------------------|--------------|-------------|--|----------|---------------------|------------------|-----|-------------|
| Note             | Date                | Investment Description     | Transaction Type | Pricing Mechanism | Investment Description                  | Amount / Shares   |   | Date              | Transaction Type    | Proceeds <sup>8</sup>   | Pricing Mechanism | Remaining Recap Investment Amount, Shares, or Equity |              |             |  |          |                     |                  |     |             |
| 4                | 1/14/2011           | Preferred Stock (Series F) | Exchange         | Par               | Preferred Stock (Series G)              | \$ 2,000,000,000  |   | 5/27/2011         | Cancellation        | \$ -                    | N/A               | \$ 0                                                 |              |             |  |          |                     |                  |     |             |
|                  |                     |                            | Exchange         | N/A               | AIA Preferred Units                     | \$ 16,916,603,568 | 7 | 2/14/2011         | Payment             | \$ 185,726,192          | Par               | \$ 0                                                 |              |             |  |          |                     |                  |     |             |
|                  |                     |                            |                  |                   |                                         |                   |   | 3/8/2011          | Payment             | \$ 5,511,067,614        | Par               |                                                      |              |             |  |          |                     |                  |     |             |
|                  |                     |                            |                  |                   |                                         |                   |   | 3/15/2011         | Payment             | \$ 55,833,333           | Par               |                                                      |              |             |  |          |                     |                  |     |             |
|                  |                     |                            |                  |                   |                                         |                   |   | 8/17/2011         | Payment             | \$ 97,008,351           | Par               |                                                      |              |             |  |          |                     |                  |     |             |
|                  |                     |                            |                  |                   |                                         |                   |   | 8/18/2011         | Payment             | \$ 2,153,520,000        | Par               |                                                      |              |             |  |          |                     |                  |     |             |
|                  |                     |                            |                  |                   |                                         |                   |   | 9/2/2011          | Payment             | \$ 55,885,302           | Par               |                                                      |              |             |  |          |                     |                  |     |             |
|                  |                     |                            |                  |                   |                                         |                   |   | 11/1/2011         | Payment             | \$ 971,506,765          | Par               |                                                      |              |             |  |          |                     |                  |     |             |
|                  |                     |                            |                  |                   |                                         |                   |   | 3/8/2012          | Payment             | \$ 5,576,121,382        | Par               |                                                      |              |             |  |          |                     |                  |     |             |
|                  |                     |                            |                  |                   |                                         |                   |   | 3/15/2012         | Payment             | \$ 1,521,632,096        | Par               |                                                      |              |             |  |          |                     |                  |     |             |
|                  |                     |                            |                  |                   |                                         |                   |   | 3/22/2012         | Payment             | \$ 1,493,250,339        | Par               |                                                      |              |             |  |          |                     |                  |     |             |
|                  |                     |                            |                  |                   | ALICO Junior Preferred Interests        | \$ 3,375,328,432  | 7 | 2/14/2011         | Payment             | \$ 2,009,932,072        | Par               | \$ 0                                                 |              |             |  |          |                     |                  |     |             |
|                  |                     |                            |                  |                   |                                         |                   |   | 3/8/2011          | Payment             | \$ 1,383,888,037        | Par               |                                                      |              |             |  |          |                     |                  |     |             |
|                  |                     |                            |                  |                   |                                         |                   |   | 3/15/2012         | Payment             | \$ 44,941,843           | Par               |                                                      |              |             |  |          |                     |                  |     |             |
| 5                | 1/14/2011           | Preferred Stock (Series E) | Exchange         | N/A               | Common Stock                            | 167,623,733       |   | 5/24/2011         | Partial Disposition | \$ 5,800,000,000        | N/A               | 1,455,037,962                                        |              |             |  |          |                     |                  |     |             |
|                  |                     |                            |                  |                   |                                         |                   |   | 77%               |                     |                         |                   |                                                      |              |             |  |          |                     |                  |     |             |
|                  |                     |                            |                  |                   |                                         | 924,546,133       |   | 3/8/2012          | Partial Disposition | \$ 6,000,000,008        | N/A               | 1,248,141,410                                        |              |             |  |          |                     |                  |     |             |
|                  |                     |                            |                  |                   |                                         |                   |   | 70%               |                     |                         |                   |                                                      |              |             |  |          |                     |                  |     |             |
|                  |                     |                            |                  |                   |                                         |                   |   | 5/6/2012          | Partial Disposition | \$ 4,999,999,993        | N/A               | 1,084,206,984                                        |              |             |  |          |                     |                  |     |             |
|                  |                     |                            |                  |                   |                                         |                   |   | 63%               |                     |                         |                   |                                                      |              |             |  |          |                     |                  |     |             |
|                  |                     |                            |                  |                   |                                         |                   |   | 5/7/2012          | Partial Disposition | \$ 749,999,972          | N/A               | 1,059,616,821                                        |              |             |  |          |                     |                  |     |             |
|                  |                     |                            |                  |                   |                                         |                   |   | 61%               |                     |                         |                   |                                                      |              |             |  |          |                     |                  |     |             |
|                  |                     |                            |                  |                   |                                         |                   |   | 6                 | 1/14/2011           | Common Stock (non-TARP) | Transfer          | N/A                                                  | Common Stock | 562,868,096 |  | 8/3/2012 | Partial Disposition | \$ 4,999,999,993 | N/A | 895,682,395 |
|                  |                     |                            |                  |                   |                                         |                   |   |                   |                     |                         |                   |                                                      |              |             |  | 55%      |                     |                  |     |             |
| 8/6/2012         | Partial Disposition | \$ 750,000,002             | N/A              | 871,092,231       |                                         |                   |   |                   |                     |                         |                   |                                                      |              |             |  |          |                     |                  |     |             |
| 53%              |                     |                            |                  |                   |                                         |                   |   |                   |                     |                         |                   |                                                      |              |             |  |          |                     |                  |     |             |
| 9/10/2012        | Partial Disposition | \$ 17,999,999,973          | N/A              | 317,246,078       |                                         |                   |   |                   |                     |                         |                   |                                                      |              |             |  |          |                     |                  |     |             |
| 22%              |                     |                            |                  |                   |                                         |                   |   |                   |                     |                         |                   |                                                      |              |             |  |          |                     |                  |     |             |
| 9/11/2012        | Partial Disposition | \$ 2,699,999,965           | N/A              | 234,169,156       |                                         |                   |   |                   |                     |                         |                   |                                                      |              |             |  |          |                     |                  |     |             |
| 16%              |                     |                            |                  |                   |                                         |                   |   |                   |                     |                         |                   |                                                      |              |             |  |          |                     |                  |     |             |
| 12/14/2012       | Final Disposition   | \$ 7,610,497,570           | N/A              | 234,169,156       |                                         |                   |   |                   |                     |                         |                   |                                                      |              |             |  |          |                     |                  |     |             |
| 0%               |                     |                            |                  |                   |                                         |                   |   |                   |                     |                         |                   |                                                      |              |             |  |          |                     |                  |     |             |

Footnotes appear on following page.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1. above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS  
TERM ASSET-BACKED SECURITIES LOAN FACILITY

| Footnote                               | Date     | Seller              |            |       | Transaction Type | Investment Description             | Investment Amount | Pricing Mechanism | Adjusted Investment |                               | Final Investment Amount                            | Repayment <sup>5</sup> |                              |                |
|----------------------------------------|----------|---------------------|------------|-------|------------------|------------------------------------|-------------------|-------------------|---------------------|-------------------------------|----------------------------------------------------|------------------------|------------------------------|----------------|
|                                        |          | Name of Institution | City       | State |                  |                                    |                   |                   | Date                | Amount                        |                                                    | Date                   | Description                  | Amount         |
| 1                                      | 3/3/2009 | TALF LLC            | Wilmington | DE    | Purchase         | Debt Obligation w/ Additional Note | \$ 20,000,000,000 | N/A               | 7/19/2010           | <sup>2</sup> \$ 4,300,000,000 | \$ 100,000,000                                     | 2/6/2013               | Principal Repayment          | \$ 100,000,000 |
|                                        |          |                     |            |       |                  |                                    |                   |                   | 6/28/2012           | <sup>3</sup> \$ 1,400,000,000 |                                                    | 2/6/2013               | Contingent Interest Proceeds | \$ 212,829,610 |
|                                        |          |                     |            |       |                  |                                    |                   |                   | 1/15/2013           | \$ 100,000,000                |                                                    | 3/6/2013               | Contingent Interest Proceeds | \$ 97,594,053  |
|                                        |          |                     |            |       |                  |                                    |                   |                   |                     |                               |                                                    | 4/4/2013               | Contingent Interest Proceeds | \$ 6,069,968   |
|                                        |          |                     |            |       |                  |                                    |                   |                   |                     |                               |                                                    | 5/6/2013               | Contingent Interest Proceeds | \$ 4,419,259   |
|                                        |          |                     |            |       |                  |                                    |                   |                   |                     |                               |                                                    | 6/6/2013               | Contingent Interest Proceeds | \$ 96,496,772  |
|                                        |          |                     |            |       |                  |                                    |                   |                   |                     |                               |                                                    | 7/5/2013               | Contingent Interest Proceeds | \$ 11,799,670  |
|                                        |          |                     |            |       |                  |                                    |                   |                   |                     |                               |                                                    | 8/6/2013               | Contingent Interest Proceeds | \$ 66,072,965  |
|                                        |          |                     |            |       |                  |                                    |                   |                   |                     |                               |                                                    | 9/6/2013               | Contingent Interest Proceeds | \$ 74,797,684  |
|                                        |          |                     |            |       |                  |                                    |                   |                   |                     |                               |                                                    | 10/4/2013              | Contingent Interest Proceeds | \$ 1,114,074   |
|                                        |          |                     |            |       |                  |                                    |                   |                   |                     |                               |                                                    | 11/6/2013              | Contingent Interest Proceeds | \$ 933,181     |
|                                        |          |                     |            |       |                  |                                    |                   |                   |                     |                               |                                                    | 12/5/2013              | Contingent Interest Proceeds | \$ 1,102,424   |
|                                        |          |                     |            |       |                  |                                    |                   |                   |                     |                               |                                                    | 1/7/2014               | Contingent Interest Proceeds | \$ 1,026,569   |
|                                        |          |                     |            |       |                  |                                    |                   |                   |                     |                               |                                                    | 2/6/2014               | Contingent Interest Proceeds | \$ 1,107,574   |
|                                        |          |                     |            |       |                  |                                    |                   |                   |                     |                               |                                                    | 3/6/2014               | Contingent Interest Proceeds | \$ 1,225,983   |
|                                        |          |                     |            |       |                  |                                    |                   |                   |                     |                               |                                                    | 4/4/2014               | Contingent Interest Proceeds | \$ 11,597,602  |
|                                        |          |                     |            |       |                  |                                    |                   |                   |                     |                               |                                                    | 5/6/2014               | Contingent Interest Proceeds | \$ 1,055,556   |
|                                        |          |                     |            |       |                  |                                    |                   |                   |                     |                               |                                                    | 6/5/2014               | Contingent Interest Proceeds | \$ 1,343,150   |
|                                        |          |                     |            |       |                  |                                    |                   |                   |                     |                               |                                                    | 7/7/2014               | Contingent Interest Proceeds | \$ 27,005,139  |
|                                        |          |                     |            |       |                  |                                    |                   |                   |                     |                               |                                                    | 8/6/2014               | Contingent Interest Proceeds | \$ 14,059,971  |
| Total Investment Amount \$ 100,000,000 |          |                     |            |       |                  |                                    |                   |                   |                     |                               | Total Repayment Amount <sup>5</sup> \$ 731,651,204 |                        |                              |                |

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

2/ On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

3/ On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

4/ On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

5/ Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS  
SBA 7a SECURITIES PURCHASE PROGRAM

| Purchase Details <sup>1</sup> |                                        |                                   |                   |                         | Settlement Details |                                  |                         |                                       | Final Disposition |                  |                                   |                                    |                                                |                                   |
|-------------------------------|----------------------------------------|-----------------------------------|-------------------|-------------------------|--------------------|----------------------------------|-------------------------|---------------------------------------|-------------------|------------------|-----------------------------------|------------------------------------|------------------------------------------------|-----------------------------------|
| Date                          | Investment Description                 | Purchase Face Amount <sup>3</sup> | Pricing Mechanism | TBA or PMF <sup>3</sup> | Settlement Date    | Investment Amount <sup>2,3</sup> | TBA or PMF <sup>3</sup> | Senior Security Proceeds <sup>4</sup> | Trade Date        | PMF <sup>6</sup> | Purchase Face Amount <sup>3</sup> | Current Face Amount <sup>6,8</sup> | Life-to-date Principal Received <sup>1,8</sup> | Disposition Amount <sup>5,6</sup> |
| 3/19/2010                     | Floating Rate SBA 7a security due 2025 | \$ 4,070,000                      | 107.75            | -                       | 3/24/2010          | \$ 4,377,249                     | -                       | \$ 2,184                              | 6/21/2011         | -                | \$ 4,070,000                      | \$ 3,151,186                       | \$ 902,633                                     | \$ 3,457,746                      |
| 3/19/2010                     | Floating Rate SBA 7a security due 2022 | \$ 7,617,617                      | 109               | -                       | 3/24/2010          | \$ 8,279,156                     | -                       | \$ 4,130                              | 10/19/2011        | -                | \$ 7,617,617                      | \$ 5,891,602                       | \$ 1,685,710                                   | \$ 6,462,972                      |
| 3/19/2010                     | Floating Rate SBA 7a security due 2022 | \$ 8,030,000                      | 108.875           | -                       | 3/24/2010          | \$ 8,716,265                     | -                       | \$ 4,348                              | 6/21/2011         | -                | \$ 8,030,000                      | \$ 5,964,013                       | \$ 2,022,652                                   | \$ 6,555,383                      |
| 4/8/2010                      | Floating Rate SBA 7a security due 2034 | \$ 23,500,000                     | 110.502           | -                       | 5/28/2010          | \$ 26,041,643                    | -                       | \$ 12,983                             | 6/7/2011          | -                | \$ 23,500,000                     | \$ 22,350,367                      | \$ 1,149,633                                   | \$ 25,039,989                     |
| 4/8/2010                      | Floating Rate SBA 7a security due 2016 | \$ 8,900,014                      | 107.5             | -                       | 4/30/2010          | \$ 9,598,523                     | -                       | \$ 4,783                              | 6/7/2011          | -                | \$ 8,900,014                      | \$ 6,542,218                       | \$ 2,357,796                                   | \$ 7,045,774                      |
| 5/11/2010                     | Floating Rate SBA 7a security due 2020 | \$ 10,751,382                     | 106.806           | -                       | 6/30/2010          | \$ 11,511,052                    | -                       | \$ 5,741                              | 6/7/2011          | -                | \$ 10,751,382                     | \$ 9,819,270                       | \$ 932,112                                     | \$ 10,550,917                     |
| 5/11/2010                     | Floating Rate SBA 7a security due 2035 | \$ 12,898,996                     | 109.42            | -                       | 6/30/2010          | \$ 14,151,229                    | -                       | \$ 7,057                              | 6/7/2011          | -                | \$ 12,898,996                     | \$ 12,570,392                      | \$ 328,604                                     | \$ 13,886,504                     |
| 5/11/2010                     | Floating Rate SBA 7a security due 2033 | \$ 8,744,333                      | 110.798           | -                       | 6/30/2010          | \$ 9,717,173                     | -                       | \$ 4,844                              | 6/7/2011          | -                | \$ 8,744,333                      | \$ 8,483,188                       | \$ 261,145                                     | \$ 9,482,247                      |
| 5/25/2010                     | Floating Rate SBA 7a security due 2029 | \$ 8,417,817                      | 110.125           | -                       | 7/30/2010          | \$ 9,294,363                     | -                       | \$ 4,635                              | 6/7/2011          | -                | \$ 8,417,817                      | \$ 8,171,159                       | \$ 246,658                                     | \$ 8,985,818                      |
| 5/25/2010                     | Floating Rate SBA 7a security due 2033 | \$ 17,119,972                     | 109.553           | -                       | 7/30/2010          | \$ 18,801,712                    | -                       | \$ 9,377                              | 9/20/2011         | -                | \$ 17,119,972                     | \$ 15,030,712                      | \$ 2,089,260                                   | \$ 16,658,561                     |
| 6/17/2010                     | Floating Rate SBA 7a security due 2020 | \$ 34,441,059                     | 110.785           | -                       | 8/30/2010          | \$ 38,273,995                    | -                       | \$ 19,077                             | 6/21/2011         | -                | \$ 34,441,059                     | \$ 32,656,125                      | \$ 1,784,934                                   | \$ 36,072,056                     |
| 6/17/2010                     | Floating Rate SBA 7a security due 2034 | \$ 28,209,085                     | 112.028           | -                       | 8/30/2010          | \$ 31,693,810                    | -                       | \$ 15,801                             | 9/20/2011         | -                | \$ 28,209,085                     | \$ 25,930,433                      | \$ 2,278,652                                   | \$ 29,142,474                     |
| 7/14/2010                     | Floating Rate SBA 7a security due 2020 | \$ 6,004,156                      | 106.625           | -                       | 9/30/2010          | \$ 6,416,804                     | -                       | \$ 3,200                              | 6/21/2011         | -                | \$ 6,004,156                      | \$ 5,656,049                       | \$ 348,107                                     | \$ 6,051,772                      |
| 7/14/2010                     | Floating Rate SBA 7a security due 2025 | \$ 6,860,835                      | 108.505           | -                       | 9/30/2010          | \$ 7,462,726                     | -                       | \$ 3,722                              | 10/19/2011        | -                | \$ 6,860,835                      | \$ 6,520,875                       | \$ 339,960                                     | \$ 7,105,304                      |
| 7/14/2010                     | Floating Rate SBA 7a security due 2034 | \$ 13,183,361                     | 111.86            | -                       | 9/30/2010          | \$ 14,789,302                    | -                       | \$ 7,373                              | 6/21/2011         | -                | \$ 13,183,361                     | \$ 12,704,841                      | \$ 478,520                                     | \$ 14,182,379                     |
| 7/29/2010                     | Floating Rate SBA 7a security due 2017 | \$ 2,598,386                      | 108.4375          | -                       | 9/30/2010          | \$ 2,826,678                     | -                       | \$ 1,408                              | 1/24/2012         | -                | \$ 2,598,386                      | \$ 1,903,407                       | \$ 694,979                                     | \$ 2,052,702                      |
| 7/29/2010                     | Floating Rate SBA 7a security due 2034 | \$ 9,719,455                      | 106.75            | -                       | 10/29/2010         | \$ 10,394,984                    | -                       | \$ 5,187                              | 6/21/2011         | -                | \$ 9,719,455                      | \$ 9,531,446                       | \$ 188,009                                     | \$ 10,223,264                     |
| 8/17/2010                     | Floating Rate SBA 7a security due 2020 | \$ 8,279,048                      | 110.198           | -                       | 9/30/2010          | \$ 9,150,989                     | -                       | \$ 4,561                              | 9/20/2011         | -                | \$ 8,279,048                      | \$ 6,425,217                       | \$ 1,853,831                                   | \$ 7,078,089                      |
| 8/17/2010                     | Floating Rate SBA 7a security due 2019 | \$ 5,000,000                      | 110.088           | -                       | 10/29/2010         | \$ 5,520,652                     | -                       | \$ 2,752                              | 10/19/2011        | -                | \$ 5,000,000                      | \$ 4,580,543                       | \$ 419,457                                     | \$ 5,029,356                      |
| 8/17/2010                     | Floating Rate SBA 7a security due 2020 | \$ 10,000,000                     | 110.821           | -                       | 10/29/2010         | \$ 11,115,031                    | -                       | \$ 5,541                              | 10/19/2011        | -                | \$ 10,000,000                     | \$ 9,030,539                       | \$ 969,461                                     | \$ 9,994,806                      |
| 8/31/2010                     | Floating Rate SBA 7a security due 2020 | \$ 9,272,482                      | 110.515           | -                       | 9/29/2010          | \$ 10,277,319                    | -                       | \$ 5,123                              | 9/20/2011         | -                | \$ 9,272,482                      | \$ 8,403,846                       | \$ 868,636                                     | \$ 9,230,008                      |
| 8/31/2010                     | Floating Rate SBA 7a security due 2024 | \$ 10,350,000                     | 112.476           | -                       | 10/29/2010         | \$ 11,672,766                    | -                       | \$ 5,820                              | 10/19/2011        | -                | \$ 10,350,000                     | \$ 10,099,555                      | \$ 250,445                                     | \$ 11,314,651                     |
| 8/31/2010                     | Floating Rate SBA 7a security due 2020 | \$ 6,900,000                      | 105.875           | -                       | 11/30/2010         | \$ 7,319,688                     | -                       | \$ 3,652                              | 1/24/2012         | -                | \$ 6,900,000                      | \$ 6,236,800                       | \$ 663,200                                     | \$ 6,556,341                      |
| 9/14/2010                     | Floating Rate SBA 7a security due 2020 | \$ 8,902,230                      | 111.584           | -                       | 10/29/2010         | \$ 9,962,039                     | -                       | \$ 4,966                              | 1/24/2012         | -                | \$ 8,902,230                      | \$ 7,503,681                       | \$ 1,398,549                                   | \$ 8,269,277                      |
| 9/14/2010                     | Floating Rate SBA 7a security due 2021 | \$ 8,050,000                      | 110.759           | -                       | 11/30/2010         | \$ 8,940,780                     | -                       | \$ 4,458                              | 1/24/2012         | -                | \$ 8,050,000                      | \$ 7,053,867                       | \$ 996,133                                     | \$ 7,703,610                      |
| 9/14/2010                     | Floating Rate SBA 7a security due 2029 | \$ 5,750,000                      | 106.5             | -                       | 11/30/2010         | \$ 6,134,172                     | -                       | \$ 3,061                              | 1/24/2012         | -                | \$ 5,750,000                      | \$ 5,473,724                       | \$ 276,276                                     | \$ 5,764,858                      |
| 9/14/2010                     | Floating Rate SBA 7a security due 2026 | \$ 5,741,753                      | 110.5             | -                       | 11/30/2010         | \$ 6,361,173                     | -                       | \$ 3,172                              | 1/24/2012         | -                | \$ 5,741,753                      | \$ 4,307,881                       | \$ 1,433,872                                   | \$ 4,693,918                      |
| 9/28/2010                     | Floating Rate SBA 7a security due 2035 | \$ 3,450,000                      | 110.875           | -                       | 11/30/2010         | \$ 3,834,428                     | -                       | \$ 1,912                              | 10/19/2011        | -                | \$ 3,450,000                      | \$ 3,367,168                       | \$ 82,832                                      | \$ 3,698,411                      |
| 9/28/2010                     | Floating Rate SBA 7a security due 2034 | \$ 11,482,421                     | 113.838           | -                       | 12/30/2010         | \$ 13,109,070                    | -                       | \$ 6,535                              | 1/24/2012         | -                | \$ 11,482,421                     | \$ 10,592,775                      | \$ 889,646                                     | \$ 11,818,944                     |
| 9/28/2010                     | Floating Rate SBA 7a security due 2034 | \$ 13,402,491                     | 113.9             | -                       | 11/30/2010         | \$ 15,308,612                    | -                       | \$ 7,632                              | 10/19/2011        | -                | \$ 13,402,491                     | \$ 12,963,737                      | \$ 438,754                                     | \$ 14,433,039                     |
| 9/28/2010                     | Floating Rate SBA 7a security due 2035 | \$ 14,950,000                     | 114.006           | -                       | 12/30/2010         | \$ 17,092,069                    | -                       | \$ 8,521                              | 1/24/2012         | -                | \$ 14,950,000                     | \$ 14,562,161                      | \$ 387,839                                     | \$ 16,383,544                     |
| Total Purchase Face Amount    |                                        | \$ 332,596,893                    |                   |                         |                    | Total Senior Security Proceeds   |                         | \$ 183,555                            |                   |                  |                                   | Disposition Proceeds               |                                                | \$ 334,924,711                    |

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE<sup>7</sup> \$ 376,748,302

1/ The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at [www.FinancialStability.gov](http://www.FinancialStability.gov).

2/ Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

3/ If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

4/ In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

5/ Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

6/ If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

7/ Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

8/ The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS  
LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

| Footnote   | Date           | Seller                                        |                                        |       | Transaction Type | Investment Description                 | Commitment Amount | Pricing Mechanism | Preliminary Adjusted Commitment <sup>3</sup> |        | Final Commitment Amount <sup>7</sup> |           | Final Investment Amount <sup>9</sup> | Capital Repayment Details |                  | Investment After Capital Repayment |                                             | Distribution or Disposition            |                                        |                           |                                        |                  |     |           |   |                  |           |   |                  |                  |           |              |                  |                                        |  |  |  |
|------------|----------------|-----------------------------------------------|----------------------------------------|-------|------------------|----------------------------------------|-------------------|-------------------|----------------------------------------------|--------|--------------------------------------|-----------|--------------------------------------|---------------------------|------------------|------------------------------------|---------------------------------------------|----------------------------------------|----------------------------------------|---------------------------|----------------------------------------|------------------|-----|-----------|---|------------------|-----------|---|------------------|------------------|-----------|--------------|------------------|----------------------------------------|--|--|--|
|            |                | Name of Institution                           | City                                   | State |                  |                                        |                   |                   | Date                                         | Amount | Date                                 | Amount    | Amount                               | Repayment Date            | Repayment Amount | Amount                             | Description                                 | Date                                   | Description                            | Proceeds                  |                                        |                  |     |           |   |                  |           |   |                  |                  |           |              |                  |                                        |  |  |  |
|            |                |                                               |                                        |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           |                  |                                    |                                             |                                        |                                        |                           |                                        |                  |     |           |   |                  |           |   |                  |                  |           |              |                  |                                        |  |  |  |
| 1          | 9/30/2009      | UST/TCW Senior Mortgage Securities Fund, L.P. | Wilmington                             | DE    | Purchase         | Membership Interest                    | \$ 1,111,111,111  | Par               | 1/4/2010                                     | 4      | \$ 156,250,000                       | 1/4/2010  | 4                                    | \$ 156,250,000            | \$ 156,250,000   | 1/15/2010                          | \$ 156,250,000                              | \$ 0                                   | Membership Interest                    | 1/29/2010                 | Distribution <sup>5</sup>              | \$ 20,091,872    |     |           |   |                  |           |   |                  |                  |           |              |                  |                                        |  |  |  |
| 2          | 9/30/2009      | UST/TCW Senior Mortgage Securities Fund, L.P. | Wilmington                             | DE    | Purchase         | Debt Obligation w/ Contingent Proceeds | \$ 2,222,222,222  | Par               | 1/4/2010                                     | 4      | \$ 200,000,000                       | 1/4/2010  | 4                                    | \$ 200,000,000            | \$ 200,000,000   | 1/11/2010                          | \$ 34,000,000                               | \$ 166,000,000                         | Debt Obligation w/ Contingent Proceeds | 2/24/2010                 | Final Distribution <sup>5</sup>        | \$ 48,922        |     |           |   |                  |           |   |                  |                  |           |              |                  |                                        |  |  |  |
|            |                |                                               |                                        |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           |                  | 1/12/2010                          | \$ 166,000,000                              | \$ 0                                   | Contingent Proceeds                    | 1/29/2010                 | Distribution <sup>5</sup>              | \$ 502,302       |     |           |   |                  |           |   |                  |                  |           |              |                  |                                        |  |  |  |
| 1          | 9/30/2009      | Invesco Legacy Securities Master Fund, L.P.   | Wilmington                             | DE    | Purchase         | Membership Interest                    | \$ 1,111,111,111  | Par               | 3/22/2010                                    | 6      | \$ 1,244,437,500                     | 7/16/2010 | \$ 856,000,000                       | \$ 580,960,000            | 2/18/2010        | \$ 2,444,347                       | \$ 578,515,653                              | Membership Interest <sup>10</sup>      |                                        |                           |                                        |                  |     |           |   |                  |           |   |                  |                  |           |              |                  |                                        |  |  |  |
|            |                |                                               |                                        |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           | 4/15/2010        | \$ 3,533,199                       | \$ 574,982,454                              | Membership Interest <sup>10</sup>      |                                        |                           |                                        |                  |     |           |   |                  |           |   |                  |                  |           |              |                  |                                        |  |  |  |
|            |                |                                               |                                        |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           | 9/15/2010        | \$ 30,011,187                      | \$ 544,971,267                              | Membership Interest <sup>10</sup>      |                                        |                           |                                        |                  |     |           |   |                  |           |   |                  |                  |           |              |                  |                                        |  |  |  |
|            |                |                                               |                                        |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           | 11/15/2010       | \$ 66,463,982                      | \$ 478,507,285                              | Membership Interest <sup>10</sup>      |                                        |                           |                                        |                  |     |           |   |                  |           |   |                  |                  |           |              |                  |                                        |  |  |  |
|            |                |                                               |                                        |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           | 12/14/2010       | \$ 15,844,536                      | \$ 462,662,749                              | Membership Interest <sup>10</sup>      |                                        |                           |                                        |                  |     |           |   |                  |           |   |                  |                  |           |              |                  |                                        |  |  |  |
|            |                |                                               |                                        |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           | 1/14/2011        | \$ 13,677,726                      | \$ 448,985,023                              | Membership Interest <sup>10</sup>      |                                        |                           |                                        |                  |     |           |   |                  |           |   |                  |                  |           |              |                  |                                        |  |  |  |
|            |                |                                               |                                        |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           | 2/14/2011        | \$ 48,523,845                      | \$ 400,461,178                              | Membership Interest <sup>10</sup>      |                                        |                           |                                        |                  |     |           |   |                  |           |   |                  |                  |           |              |                  |                                        |  |  |  |
|            |                |                                               |                                        |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           | 3/14/2011        | \$ 68,765,544                      | \$ 331,695,634                              | Membership Interest <sup>10</sup>      |                                        |                           |                                        |                  |     |           |   |                  |           |   |                  |                  |           |              |                  |                                        |  |  |  |
|            |                |                                               |                                        |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           | 4/14/2011        | \$ 77,704,254                      | \$ 253,991,380                              | Membership Interest <sup>10</sup>      |                                        |                           |                                        |                  |     |           |   |                  |           |   |                  |                  |           |              |                  |                                        |  |  |  |
|            |                |                                               |                                        |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           | 5/20/2011        | \$ 28,883,733                      | \$ 225,107,647                              | Membership Interest <sup>10</sup>      |                                        |                           |                                        |                  |     |           |   |                  |           |   |                  |                  |           |              |                  |                                        |  |  |  |
|            |                |                                               |                                        |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           | 6/14/2011        | \$ 9,129,709                       | \$ 215,977,938                              | Membership Interest <sup>10</sup>      |                                        |                           |                                        |                  |     |           |   |                  |           |   |                  |                  |           |              |                  |                                        |  |  |  |
|            |                |                                               |                                        |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           | 7/15/2011        | \$ 31,061,747                      | \$ 184,916,192                              | Membership Interest <sup>10</sup>      |                                        |                           |                                        |                  |     |           |   |                  |           |   |                  |                  |           |              |                  |                                        |  |  |  |
|            |                |                                               |                                        |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           | 8/12/2011        | \$ 10,381,214                      | \$ 174,534,977                              | Membership Interest <sup>10</sup>      |                                        |                           |                                        |                  |     |           |   |                  |           |   |                  |                  |           |              |                  |                                        |  |  |  |
|            |                |                                               |                                        |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           | 10/17/2011       | \$ 6,230,731                       | \$ 168,304,246                              | Membership Interest <sup>10</sup>      |                                        |                           |                                        |                  |     |           |   |                  |           |   |                  |                  |           |              |                  |                                        |  |  |  |
|            |                |                                               |                                        |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           | 12/14/2011       | \$ 1,183,959                       | \$ 167,120,288                              | Membership Interest <sup>10</sup>      |                                        |                           |                                        |                  |     |           |   |                  |           |   |                  |                  |           |              |                  |                                        |  |  |  |
|            |                |                                               |                                        |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           | 1/17/2012        | \$ 1,096,185                       | \$ 166,024,103                              | Membership Interest <sup>10</sup>      |                                        |                           |                                        |                  |     |           |   |                  |           |   |                  |                  |           |              |                  |                                        |  |  |  |
|            |                |                                               |                                        |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           | 2/14/2012        | \$ 1,601,688                       | \$ 164,422,415                              | Membership Interest <sup>10</sup>      |                                        |                           |                                        |                  |     |           |   |                  |           |   |                  |                  |           |              |                  |                                        |  |  |  |
|            |                |                                               |                                        |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           | 3/14/2012        | \$ 3,035,546                       | \$ 161,386,870                              | Membership Interest <sup>10</sup>      |                                        |                           |                                        |                  |     |           |   |                  |           |   |                  |                  |           |              |                  |                                        |  |  |  |
|            |                |                                               |                                        |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           | 3/29/2012        | \$ 161,386,870                     | \$ 0                                        | Membership Interest <sup>10</sup>      | 3/29/2012                              | Distribution <sup>5</sup> | \$ 56,390,209                          |                  |     |           |   |                  |           |   |                  |                  |           |              |                  |                                        |  |  |  |
|            |                |                                               |                                        |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           | 8/9/2012         |                                    |                                             | Distribution <sup>5</sup>              | \$ 1,056,751                           |                           |                                        |                  |     |           |   |                  |           |   |                  |                  |           |              |                  |                                        |  |  |  |
|            |                |                                               |                                        |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           | 9/28/2012        |                                    |                                             | Final Distribution <sup>5</sup>        | \$ 18,772                              |                           |                                        |                  |     |           |   |                  |           |   |                  |                  |           |              |                  |                                        |  |  |  |
|            |                |                                               |                                        |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           | 6/4/2013         |                                    |                                             | Adjusted Distribution <sup>5, 13</sup> | \$ 69,399                              |                           |                                        |                  |     |           |   |                  |           |   |                  |                  |           |              |                  |                                        |  |  |  |
|            |                |                                               |                                        |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           | 7/8/2013         |                                    |                                             | Distribution <sup>5, 14</sup>          | \$ 64,444                              |                           |                                        |                  |     |           |   |                  |           |   |                  |                  |           |              |                  |                                        |  |  |  |
|            |                |                                               |                                        |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           | 2                | 9/30/2009                          | Invesco Legacy Securities Master Fund, L.P. | Wilmington                             | DE                                     | Purchase                  | Debt Obligation w/ Contingent Proceeds | \$ 2,222,222,222 | Par | 3/22/2010 | 6 | \$ 2,488,875,000 | 9/26/2011 | 8 | \$ 1,161,920,000 | \$ 1,161,920,000 | 2/18/2010 | \$ 4,888,718 | \$ 1,157,031,282 | Debt Obligation w/ Contingent Proceeds |  |  |  |
|            |                |                                               |                                        |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           |                  |                                    |                                             |                                        |                                        |                           |                                        |                  |     |           |   |                  |           |   |                  |                  | 4/15/2010 | \$ 7,066,434 | \$ 1,149,964,848 | Debt Obligation w/ Contingent Proceeds |  |  |  |
| 9/15/2010  | \$ 60,022,674  | \$ 1,089,942,174                              | Debt Obligation w/ Contingent Proceeds |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           |                  |                                    |                                             |                                        |                                        |                           |                                        |                  |     |           |   |                  |           |   |                  |                  |           |              |                  |                                        |  |  |  |
| 11/15/2010 | \$ 132,928,628 | \$ 957,013,546                                | Debt Obligation w/ Contingent Proceeds |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           |                  |                                    |                                             |                                        |                                        |                           |                                        |                  |     |           |   |                  |           |   |                  |                  |           |              |                  |                                        |  |  |  |
| 12/14/2010 | \$ 31,689,230  | \$ 925,324,316                                | Debt Obligation w/ Contingent Proceeds |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           |                  |                                    |                                             |                                        |                                        |                           |                                        |                  |     |           |   |                  |           |   |                  |                  |           |              |                  |                                        |  |  |  |
| 1/14/2010  | \$ 27,355,590  | \$ 897,968,726                                | Debt Obligation w/ Contingent Proceeds |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           |                  |                                    |                                             |                                        |                                        |                           |                                        |                  |     |           |   |                  |           |   |                  |                  |           |              |                  |                                        |  |  |  |
| 2/14/2011  | \$ 92,300,138  | \$ 805,668,588                                | Debt Obligation w/ Contingent Proceeds |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           |                  |                                    |                                             |                                        |                                        |                           |                                        |                  |     |           |   |                  |           |   |                  |                  |           |              |                  |                                        |  |  |  |
| 3/14/2011  | \$ 128,027,536 | \$ 677,641,052                                | Debt Obligation w/ Contingent Proceeds |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           |                  |                                    |                                             |                                        |                                        |                           |                                        |                  |     |           |   |                  |           |   |                  |                  |           |              |                  |                                        |  |  |  |
| 4/14/2011  | \$ 155,409,286 | \$ 522,231,766                                | Debt Obligation w/ Contingent Proceeds |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           |                  |                                    |                                             |                                        |                                        |                           |                                        |                  |     |           |   |                  |           |   |                  |                  |           |              |                  |                                        |  |  |  |
| 5/20/2011  | \$ 75,085,485  | \$ 447,146,281                                | Debt Obligation w/ Contingent Proceeds |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           |                  |                                    |                                             |                                        |                                        |                           |                                        |                  |     |           |   |                  |           |   |                  |                  |           |              |                  |                                        |  |  |  |
| 6/14/2011  | \$ 18,259,513  | \$ 428,886,768                                | Debt Obligation w/ Contingent Proceeds |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           |                  |                                    |                                             |                                        |                                        |                           |                                        |                  |     |           |   |                  |           |   |                  |                  |           |              |                  |                                        |  |  |  |
| 7/15/2011  | \$ 62,979,809  | \$ 365,906,960                                | Debt Obligation w/ Contingent Proceeds |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           |                  |                                    |                                             |                                        |                                        |                           |                                        |                  |     |           |   |                  |           |   |                  |                  |           |              |                  |                                        |  |  |  |
| 8/12/2011  | \$ 20,762,532  | \$ 345,144,428                                | Debt Obligation w/ Contingent Proceeds |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           |                  |                                    |                                             |                                        |                                        |                           |                                        |                  |     |           |   |                  |           |   |                  |                  |           |              |                  |                                        |  |  |  |
| 10/17/2011 | \$ 37,384,574  | \$ 307,759,854                                | Debt Obligation w/ Contingent Proceeds |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           |                  |                                    |                                             |                                        |                                        |                           |                                        |                  |     |           |   |                  |           |   |                  |                  |           |              |                  |                                        |  |  |  |
| 12/14/2011 | \$ 7,103,787   | \$ 300,656,067                                | Debt Obligation w/ Contingent Proceeds |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           |                  |                                    |                                             |                                        |                                        |                           |                                        |                  |     |           |   |                  |           |   |                  |                  |           |              |                  |                                        |  |  |  |

| Footnote | Date      | Seller                                                       |            |       | Transaction Type | Investment Description                 | Commitment Amount | Pricing Mechanism | Preliminary Adjusted Commitment <sup>3</sup> |        | Final Commitment Amount <sup>7</sup> |           | Final Investment Amount <sup>9</sup> | Capital Repayment Details |                  | Investment After Capital Repayment |                                        | Distribution or Disposition            |                                        |          |            |                                        |                |
|----------|-----------|--------------------------------------------------------------|------------|-------|------------------|----------------------------------------|-------------------|-------------------|----------------------------------------------|--------|--------------------------------------|-----------|--------------------------------------|---------------------------|------------------|------------------------------------|----------------------------------------|----------------------------------------|----------------------------------------|----------|------------|----------------------------------------|----------------|
|          |           | Name of Institution                                          | City       | State |                  |                                        |                   |                   | Date                                         | Amount | Date                                 | Amount    | Amount                               | Repayment Date            | Repayment Amount | Amount                             | Description                            | Date                                   | Description                            | Proceeds |            |                                        |                |
|          |           |                                                              |            |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      | 1/17/2012                 | \$ 6,577,144     | \$ 294,078,924                     | Debt Obligation w/ Contingent Proceeds |                                        |                                        |          |            |                                        |                |
|          |           |                                                              |            |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      | 2/14/2012                 | \$ 9,610,173     | \$ 284,468,750                     | Debt Obligation w/ Contingent Proceeds |                                        |                                        |          |            |                                        |                |
|          |           |                                                              |            |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      | 3/14/2012                 | \$ 284,468,750   | \$ 0                               | Contingent Proceeds                    |                                        |                                        |          | 3/29/2012  | Distribution <sup>5</sup>              | \$ 3,434,460   |
|          |           |                                                              |            |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           |                  |                                    |                                        |                                        |                                        |          | 8/9/2012   | Distribution <sup>5</sup>              | \$ 40,556      |
|          |           |                                                              |            |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           |                  |                                    |                                        |                                        |                                        |          | 9/28/2012  | Final Distribution <sup>5</sup>        | \$ 469         |
|          |           |                                                              |            |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           |                  |                                    |                                        |                                        |                                        |          | 6/4/2013   | Adjusted Distribution <sup>5, 13</sup> | \$ 1,735       |
|          |           |                                                              |            |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           |                  |                                    |                                        |                                        |                                        |          | 7/8/2013   | Distribution <sup>5, 14</sup>          | \$ 1,611       |
| 1        | 10/1/2009 | Wellington Management Legacy Securities PPIF Master Fund, LP | Wilmington | DE    | Purchase         | Membership Interest                    | \$ 1,111,111,111  | Par               | 3/22/2010                                    | 6      | \$ 1,262,037,500                     | 7/16/2010 | \$ 1,149,487,000                     | \$ 1,149,487,000          | 7/16/2012        | \$ 62,499,688                      | \$ 1,086,987,313                       | Membership Interest <sup>10</sup>      |                                        |          |            |                                        |                |
|          |           |                                                              |            |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           | 9/17/2012        | \$ 152,499,238                     | \$ 934,488,075                         | Membership Interest <sup>10</sup>      |                                        |          |            |                                        |                |
|          |           |                                                              |            |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           | 1/15/2013        | \$ 254,581,112                     | \$ 679,906,963                         | Membership Interest <sup>10</sup>      |                                        |          |            |                                        |                |
|          |           |                                                              |            |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           | 2/13/2013        | \$ 436,447,818                     | \$ 243,459,145                         | Membership Interest <sup>10</sup>      |                                        |          |            |                                        |                |
|          |           |                                                              |            |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           | 3/13/2013        | \$ 243,459,145                     | \$ 0                                   | Membership Interest <sup>10</sup>      |                                        |          | 3/13/2013  | Distribution <sup>5</sup>              | \$ 479,509,240 |
|          |           |                                                              |            |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           | 7/11/2013        | Distribution <sup>5, 11</sup>      | \$ 2,802,754                           |                                        |                                        |          |            |                                        |                |
| 2        | 10/1/2009 | Wellington Management Legacy Securities PPIF Master Fund, LP | Wilmington | DE    | Purchase         | Debt Obligation w/ Contingent Proceeds | \$ 2,222,222,222  | Par               | 3/22/2010                                    | 6      | \$ 2,524,075,000                     | 7/16/2010 | \$ 2,298,974,000                     | \$ 2,298,974,000          | 6/26/2012        | \$ 125,000,000                     | \$ 2,173,974,000                       | Debt Obligation w/ Contingent Proceeds |                                        |          |            |                                        |                |
|          |           |                                                              |            |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           | 9/17/2012        | \$ 305,000,000                     | \$ 1,868,974,000                       | Debt Obligation w/ Contingent Proceeds |                                        |          |            |                                        |                |
|          |           |                                                              |            |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           | 12/6/2012        | \$ 800,000,000                     | \$ 1,068,974,000                       | Debt Obligation w/ Contingent Proceeds |                                        |          |            |                                        |                |
|          |           |                                                              |            |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           | 12/21/2012       | \$ 630,000,000                     | \$ 438,974,000                         | Debt Obligation w/ Contingent Proceeds |                                        |          |            |                                        |                |
|          |           |                                                              |            |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           | 1/15/2013        | \$ 97,494,310                      | \$ 341,479,690                         | Debt Obligation w/ Contingent Proceeds |                                        |          |            |                                        |                |
|          |           |                                                              |            |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           | 1/24/2013        | \$ 341,479,690                     | \$ -                                   | Contingent Proceeds                    |                                        |          | 4/17/2013  | Distribution <sup>5, 11</sup>          | \$ 16,195,771  |
|          |           |                                                              |            |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           | 7/11/2013        | Distribution <sup>5, 11</sup>      | \$ 69,932                              |                                        |                                        |          |            |                                        |                |
|          |           |                                                              |            |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           |                  |                                    |                                        |                                        |                                        |          |            |                                        |                |
| 1        | 10/2/2009 | AllianceBernstein Legacy Securities Master Fund, L.P.        | Wilmington | DE    | Purchase         | Membership Interest                    | \$ 1,111,111,111  | Par               | 3/22/2010                                    | 6      | \$ 1,244,437,500                     | 7/16/2010 | \$ 1,150,423,500                     | \$ 1,064,141,738          | 1/15/2010        | \$ 44,043                          | \$ 1,064,097,694                       | Membership Interest <sup>10</sup>      |                                        |          |            |                                        |                |
|          |           |                                                              |            |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           | 2/14/2011        | \$ 712,284                         | \$ 1,063,385,410                       | Membership Interest <sup>10</sup>      |                                        |          |            |                                        |                |
|          |           |                                                              |            |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           | 3/14/2011        | \$ 6,716,327                       | \$ 1,056,669,083                       | Membership Interest <sup>10</sup>      |                                        |          |            |                                        |                |
|          |           |                                                              |            |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           | 4/14/2011        | \$ 7,118,388                       | \$ 1,049,550,694                       | Membership Interest <sup>10</sup>      |                                        |          |            |                                        |                |
|          |           |                                                              |            |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           | 5/14/2012        | \$ 39,999,800                      | \$ 1,009,550,894                       | Membership Interest <sup>10</sup>      |                                        |          |            |                                        |                |
|          |           |                                                              |            |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           | 6/14/2012        | \$ 287,098,565                     | \$ 722,452,330                         | Membership Interest <sup>10</sup>      |                                        |          |            |                                        |                |
|          |           |                                                              |            |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           | 7/16/2012        | \$ 68,749,656                      | \$ 653,702,674                         | Membership Interest <sup>10</sup>      |                                        |          |            |                                        |                |
|          |           |                                                              |            |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           | 8/14/2012        | \$ 361,248,194                     | \$ 292,454,480                         | Membership Interest <sup>10</sup>      |                                        |          |            |                                        |                |
|          |           |                                                              |            |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           | 8/30/2012        | \$ 292,454,480                     | \$ -                                   | Membership Interest <sup>10</sup>      |                                        |          | 8/30/2012  | Distribution <sup>5, 11</sup>          | \$ 75,278,664  |
|          |           |                                                              |            |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           |                  |                                    |                                        |                                        |                                        |          | 9/12/2012  | Distribution <sup>5, 11</sup>          | \$ 79,071,633  |
|          |           |                                                              |            |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           |                  |                                    |                                        |                                        |                                        |          | 9/19/2012  | Distribution <sup>5, 11</sup>          | \$ 106,300,357 |
|          |           |                                                              |            |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           |                  |                                    |                                        |                                        |                                        |          | 10/1/2012  | Distribution <sup>5, 11</sup>          | \$ 25,909,972  |
|          |           |                                                              |            |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           |                  |                                    |                                        |                                        |                                        |          | 12/21/2012 | Distribution <sup>5, 11</sup>          | \$ 678,683     |
|          |           |                                                              |            |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           |                  |                                    |                                        |                                        |                                        |          | 8/13/2013  | Distribution Refund                    | \$ (18,405)    |
| 2        | 10/2/2009 | AllianceBernstein Legacy Securities Master Fund, L.P.        | Wilmington | DE    | Purchase         | Debt Obligation w/ Contingent Proceeds | \$ 2,222,222,222  | Par               | 3/22/2010                                    | 6      | \$ 2,488,875,000                     | 7/16/2010 | \$ 2,300,847,000                     | 12                        | \$ 2,128,000,000 | 5/16/2011                          | \$ 30,244,575                          | \$ 2,097,755,425                       | Debt Obligation w/ Contingent Proceeds |          |            |                                        |                |
|          |           |                                                              |            |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           |                  | 6/14/2011                          | \$ 88,087                              | \$ 2,097,667,339                       | Debt Obligation w/ Contingent Proceeds |          |            |                                        |                |
|          |           |                                                              |            |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           |                  | 5/3/2012                           | \$ 80,000,000                          | \$ 2,017,667,339                       | Debt Obligation w/ Contingent Proceeds |          |            |                                        |                |
|          |           |                                                              |            |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           |                  | 5/14/2012                          | \$ 30,000,000                          | \$ 1,987,667,339                       | Debt Obligation w/ Contingent Proceeds |          |            |                                        |                |
|          |           |                                                              |            |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           |                  | 5/23/2012                          | \$ 500,000,000                         | \$ 1,487,667,339                       | Debt Obligation w/ Contingent Proceeds |          |            |                                        |                |
|          |           |                                                              |            |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           |                  | 6/14/2012                          | \$ 44,200,000                          | \$ 1,443,467,339                       | Debt Obligation w/ Contingent Proceeds |          |            |                                        |                |
|          |           |                                                              |            |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           |                  | 6/25/2012                          | \$ 120,000,000                         | \$ 1,323,467,339                       | Debt Obligation w/ Contingent Proceeds |          |            |                                        |                |
|          |           |                                                              |            |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           |                  | 7/16/2012                          | \$ 17,500,000                          | \$ 1,305,967,339                       | Debt Obligation w/ Contingent Proceeds |          |            |                                        |                |
|          |           |                                                              |            |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           |                  | 7/27/2012                          | \$ 450,000,000                         | \$ 855,967,339                         | Debt Obligation w/ Contingent Proceeds |          |            |                                        |                |
|          |           |                                                              |            |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           |                  | 8/14/2012                          | \$ 272,500,000                         | \$ 583,467,339                         | Debt Obligation w/ Contingent Proceeds |          |            |                                        |                |
|          |           |                                                              |            |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           |                  |                                    |                                        |                                        | 10/3/2012                              |          |            | Distribution <sup>5, 11</sup>          | \$ 12,012,957  |
|          |           |                                                              |            |       |                  |                                        |                   |                   |                                              |        |                                      |           |                                      |                           |                  |                                    |                                        |                                        |                                        |          |            |                                        |                |

| Footnote | Date       | Seller                         |            |       | Transaction Type | Investment Description                 | Commitment Amount | Pricing Mechanism | Preliminary Adjusted Commitment <sup>3</sup> |                    | Final Commitment Amount <sup>7</sup> |                  | Final Investment Amount <sup>9</sup> | Capital Repayment Details |                  | Investment After Capital Repayment |                                        | Distribution or Disposition |                               |                |
|----------|------------|--------------------------------|------------|-------|------------------|----------------------------------------|-------------------|-------------------|----------------------------------------------|--------------------|--------------------------------------|------------------|--------------------------------------|---------------------------|------------------|------------------------------------|----------------------------------------|-----------------------------|-------------------------------|----------------|
|          |            | Name of Institution            | City       | State |                  |                                        |                   |                   | Date                                         | Amount             | Date                                 | Amount           |                                      | Repayment Date            | Repayment Amount | Amount                             | Description                            | Date                        | Description                   | Proceeds       |
|          |            |                                |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      | 8/22/2012                 | \$ 583,467,339   | \$ -                               | Contingent Proceeds                    | 12/21/2012                  | Distribution <sup>5, 11</sup> | \$ 16,967      |
|          |            |                                |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      |                           |                  |                                    |                                        | 9/13/2013                   | Distribution Refund           | \$ (460)       |
| 1        | 10/2/2009  | Blackrock PPIF, L.P.           | Wilmington | DE    | Purchase         | Membership Interest                    | \$ 1,111,111,111  | Par               | 3/22/2010                                    | 6 \$ 1,244,437,500 | 7/16/2010                            | \$ 694,980,000   | \$ 528,184,800                       | 8/14/2012                 | \$ 90,269,076    | \$ 437,915,724                     | Membership Interest <sup>10</sup>      |                             |                               |                |
|          |            |                                |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      | 9/17/2012                 | \$ 8,833,632     | \$ 429,082,092                     | Membership Interest <sup>10</sup>      |                             |                               |                |
|          |            |                                |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      | 10/15/2012                | \$ 10,055,653    | \$ 419,026,439                     | Membership Interest <sup>10</sup>      |                             |                               |                |
|          |            |                                |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      | 11/5/2012                 | \$ 419,026,439   | \$ -                               | Membership Interest <sup>10</sup>      | 11/5/2012                   | Distribution <sup>5, 11</sup> | \$ 297,511,708 |
|          |            |                                |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      |                           |                  |                                    |                                        | 12/5/2012                   | Distribution <sup>5, 11</sup> | \$ 57,378,964  |
|          |            |                                |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      |                           |                  |                                    |                                        | 12/6/2013                   | Distribution <sup>5, 11</sup> | \$ 1,609,739   |
| 2        | 10/2/2009  | Blackrock PPIF, L.P.           | Wilmington | DE    | Purchase         | Debt Obligation w/ Contingent Proceeds | \$ 2,222,222,222  | Par               | 3/22/2010                                    | 6 \$ 2,488,875,000 | 7/16/2010                            | \$ 1,389,960,000 | \$ 1,053,000,000                     | 7/31/2012                 | \$ 175,000,000   | \$ 878,000,000                     | Debt Obligation w/ Contingent Proceeds |                             |                               |                |
|          |            |                                |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      | 8/14/2012                 | \$ 5,539,055     | \$ 872,460,945                     | Debt Obligation w/ Contingent Proceeds |                             |                               |                |
|          |            |                                |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      | 8/31/2012                 | \$ 16,000,000    | \$ 856,460,945                     | Debt Obligation w/ Contingent Proceeds |                             |                               |                |
|          |            |                                |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      | 9/17/2012                 | \$ 1,667,352     | \$ 854,793,592                     | Debt Obligation w/ Contingent Proceeds |                             |                               |                |
|          |            |                                |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      | 9/28/2012                 | \$ 35,000,000    | \$ 819,793,592                     | Debt Obligation w/ Contingent Proceeds |                             |                               |                |
|          |            |                                |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      | 10/15/2012                | \$ 25,334,218    | \$ 794,459,374                     | Debt Obligation w/ Contingent Proceeds |                             |                               |                |
|          |            |                                |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      | 10/18/2012                | \$ 794,459,374   | \$ -                               | Contingent Proceeds                    | 11/5/2012                   | Distribution <sup>5, 11</sup> | \$ 8,289,431   |
|          |            |                                |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      |                           |                  |                                    |                                        | 12/5/2012                   | Distribution <sup>5, 11</sup> | \$ 1,433,088   |
|          |            |                                |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      |                           |                  |                                    |                                        | 12/6/2013                   | Distribution <sup>5, 11</sup> | \$ 141,894     |
| 1        | 10/30/2009 | AG GECC PPIF Master Fund, L.P. | Wilmington | DE    | Purchase         | Membership Interest                    | \$ 1,111,111,111  | Par               | 3/22/2010                                    | 6 \$ 1,271,337,500 | 7/16/2010                            | \$ 1,243,275,000 | \$ 1,117,399,170                     | 2/14/2012                 | \$ 87,099,565    | \$ 1,030,299,606                   | Membership Interest <sup>10</sup>      |                             |                               |                |
|          |            |                                |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      | 3/14/2012                 | \$ 99,462,003    | \$ 930,837,603                     | Membership Interest <sup>10</sup>      |                             |                               |                |
|          |            |                                |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      | 5/14/2012                 | \$ 74,999,625    | \$ 855,837,978                     | Membership Interest <sup>10</sup>      |                             |                               |                |
|          |            |                                |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      | 7/16/2012                 | \$ 18,749,906    | \$ 837,088,072                     | Membership Interest <sup>10</sup>      |                             |                               |                |
|          |            |                                |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      | 8/14/2012                 | \$ 68,399,658    | \$ 768,688,414                     | Membership Interest <sup>10</sup>      |                             |                               |                |
|          |            |                                |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      | 9/17/2012                 | \$ 124,999,375   | \$ 643,689,039                     | Membership Interest <sup>10</sup>      |                             |                               |                |
|          |            |                                |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      | 10/15/2012                | \$ 240,673,797   | \$ 403,015,242                     | Membership Interest <sup>10</sup>      |                             |                               |                |
|          |            |                                |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      | 11/15/2012                | \$ 45,764,825    | \$ 357,250,417                     | Membership Interest <sup>10</sup>      |                             |                               |                |
|          |            |                                |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      | 12/14/2012                | \$ 24,588,926    | \$ 332,661,491                     | Membership Interest <sup>10</sup>      |                             |                               |                |
|          |            |                                |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      | 1/15/2013                 | \$ 30,470,429    | \$ 302,191,061                     | Membership Interest <sup>10</sup>      |                             |                               |                |
|          |            |                                |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      | 2/14/2013                 | \$ 295,328,636   | \$ 6,862,425                       | Membership Interest <sup>10</sup>      |                             |                               |                |
|          |            |                                |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      |                           |                  |                                    |                                        | 2/21/2013                   | Distribution <sup>5, 11</sup> | \$ 184,431,858 |
|          |            |                                |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      |                           |                  |                                    |                                        | 2/27/2013                   | Distribution <sup>5, 11</sup> | \$ 20,999,895  |
|          |            |                                |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      |                           |                  |                                    |                                        | 3/14/2013                   | Distribution <sup>5, 11</sup> | \$ 156,174,219 |
|          |            |                                |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      |                           |                  |                                    |                                        | 4/19/2013                   | Distribution <sup>5, 11</sup> | \$ 105,620,441 |
|          |            |                                |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      |                           |                  |                                    |                                        | 4/25/2013                   | Distribution <sup>5, 11</sup> | \$ 42,099,442  |
|          |            |                                |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      |                           |                  |                                    |                                        | 5/29/2013                   | Distribution <sup>5, 11</sup> | \$ 49,225,244  |
| 2        | 10/30/2009 | AG GECC PPIF Master Fund, L.P. | Wilmington | DE    | Purchase         | Debt Obligation w/ Contingent Proceeds | \$ 2,222,222,222  | Par               | 3/22/2010                                    | 6 \$ 2,542,675,000 | 7/16/2010                            | \$ 2,486,550,000 | \$ 2,234,798,340                     | 2/14/2012                 | \$ 174,200,000   | \$ 2,060,598,340                   | Debt Obligation w/ Contingent Proceeds |                             |                               |                |
|          |            |                                |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      | 3/14/2012                 | \$ 198,925,000   | \$ 1,861,673,340                   | Debt Obligation w/ Contingent Proceeds |                             |                               |                |
|          |            |                                |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      | 5/14/2012                 | \$ 150,000,000   | \$ 1,711,673,340                   | Debt Obligation w/ Contingent Proceeds |                             |                               |                |
|          |            |                                |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      | 7/16/2012                 | \$ 37,500,000    | \$ 1,674,173,340                   | Debt Obligation w/ Contingent Proceeds |                             |                               |                |
|          |            |                                |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      | 8/14/2012                 | \$ 136,800,000   | \$ 1,537,373,340                   | Debt Obligation w/ Contingent Proceeds |                             |                               |                |
|          |            |                                |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      | 9/17/2012                 | \$ 250,000,000   | \$ 1,287,373,340                   | Debt Obligation w/ Contingent Proceeds |                             |                               |                |
|          |            |                                |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      | 10/15/2012                | \$ 481,350,000   | \$ 806,023,340                     | Debt Obligation w/ Contingent Proceeds |                             |                               |                |
|          |            |                                |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      | 11/15/2012                | \$ 274,590,324   | \$ 531,433,016                     | Debt Obligation w/ Contingent Proceeds |                             |                               |                |
|          |            |                                |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      | 12/14/2012                | \$ 147,534,295   | \$ 383,898,721                     | Debt Obligation w/ Contingent Proceeds |                             |                               |                |
|          |            |                                |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      | 1/15/2013                 | \$ 182,823,491   | \$ 201,075,230                     | Debt Obligation w/ Contingent Proceeds |                             |                               |                |
|          |            |                                |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      |                           |                  |                                    |                                        | 4/19/2013                   | Distribution <sup>5, 11</sup> | \$ 17,118,005  |

| Footnote | Date       | Seller                                                                 |            |       | Transaction Type | Investment Description                 | Commitment Amount | Pricing Mechanism | Preliminary Adjusted Commitment <sup>3</sup> |                    | Final Commitment Amount <sup>7</sup> |                  | Final Investment Amount <sup>9</sup> | Capital Repayment Details |                  | Investment After Capital Repayment |                                        | Distribution or Disposition |                                     |                |
|----------|------------|------------------------------------------------------------------------|------------|-------|------------------|----------------------------------------|-------------------|-------------------|----------------------------------------------|--------------------|--------------------------------------|------------------|--------------------------------------|---------------------------|------------------|------------------------------------|----------------------------------------|-----------------------------|-------------------------------------|----------------|
|          |            | Name of Institution                                                    | City       | State |                  |                                        |                   |                   | Date                                         | Amount             | Date                                 | Amount           |                                      | Repayment Date            | Repayment Amount | Amount                             | Description                            | Date                        | Description                         | Proceeds       |
|          |            |                                                                        |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      | 2/14/2013                 | \$ 201,075,230   | \$ -                               | Contingent Proceeds                    | 4/25/2013                   | Distribution <sup>5, 11</sup>       | \$ 1,052,497   |
|          |            |                                                                        |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      |                           |                  |                                    |                                        | 5/29/2013                   | Distribution <sup>5, 11</sup>       | \$ 1,230,643   |
| 1        | 11/4/2009  | RLJ Western Asset Public/Private Master Fund, L.P.                     | Wilmington | DE    | Purchase         | Membership Interest                    | \$ 1,111,111,111  | Par               | 3/22/2010                                    | 6 \$ 1,244,437,500 | 7/16/2010                            | \$ 620,578,258   | \$ 620,578,258                       | 3/14/2011                 | \$ 1,202,957     | \$ 619,375,301                     | Membership Interest <sup>10</sup>      |                             |                                     |                |
|          |            |                                                                        |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      | 4/14/2011                 | \$ 3,521,835     | \$ 615,853,465                     | Membership Interest <sup>10</sup>      |                             |                                     |                |
|          |            |                                                                        |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      | 8/14/2012                 | \$ 104,959,251   | \$ 510,894,215                     | Membership Interest <sup>10</sup>      |                             |                                     |                |
|          |            |                                                                        |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      | 9/17/2012                 | \$ 72,640,245    | \$ 438,253,970                     | Membership Interest <sup>10</sup>      |                             |                                     |                |
|          |            |                                                                        |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      | 9/28/2012                 | \$ 180,999,095   | \$ 257,254,875                     | Membership Interest <sup>10</sup>      |                             |                                     |                |
|          |            |                                                                        |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      | 10/15/2012                | \$ 134,999,325   | \$ 122,255,550                     | Membership Interest <sup>10</sup>      |                             |                                     |                |
|          |            |                                                                        |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      | 10/19/2012                |                  |                                    | Membership Interest <sup>10</sup>      | 10/19/2012                  | Distribution <sup>5, 11</sup>       | \$ 147,464,888 |
|          |            |                                                                        |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      | 10/19/2012                | \$ 122,255,550   | \$ -                               | Membership Interest <sup>10</sup>      | 11/2/2012                   | Distribution <sup>5, 11</sup>       | \$ 148,749,256 |
|          |            |                                                                        |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      |                           |                  |                                    |                                        | 12/21/2012                  | Distribution <sup>5, 11</sup>       | \$ 549,997     |
|          |            |                                                                        |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      |                           |                  |                                    |                                        | 12/11/2013                  | Final Distribution <sup>5, 11</sup> | \$ 75,372      |
| 2        | 11/4/2009  | RLJ Western Asset Public/Private Master Fund, L.P.                     | Wilmington | DE    | Purchase         | Debt Obligation w/ Contingent Proceeds | \$ 2,222,222,222  | Par               | 3/22/2010                                    | 6 \$ 2,488,875,000 | 7/16/2010                            | \$ 1,241,156,516 | \$ 1,241,000,000                     | 5/13/2011                 | \$ 13,531,530    | \$ 1,227,468,470                   | Debt Obligation w/ Contingent Proceeds |                             |                                     |                |
|          |            |                                                                        |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      | 7/31/2012                 | \$ 618,750,000   | \$ 608,718,470                     | Debt Obligation w/ Contingent Proceeds |                             |                                     |                |
|          |            |                                                                        |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      | 8/9/2012                  | \$ 151,006,173   | \$ 457,712,297                     | Debt Obligation w/ Contingent Proceeds |                             |                                     |                |
|          |            |                                                                        |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      | 8/14/2012                 | \$ 11,008,652    | \$ 446,703,645                     | Debt Obligation w/ Contingent Proceeds |                             |                                     |                |
|          |            |                                                                        |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      | 8/23/2012                 | \$ 160,493,230   | \$ 286,210,415                     | Debt Obligation w/ Contingent Proceeds |                             |                                     |                |
|          |            |                                                                        |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      | 8/29/2012                 | \$ 103,706,836   | \$ 182,503,579                     | Debt Obligation w/ Contingent Proceeds |                             |                                     |                |
|          |            |                                                                        |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      | 9/17/2012                 | \$ 20,637,410    | \$ 161,866,170                     | Debt Obligation w/ Contingent Proceeds |                             |                                     |                |
|          |            |                                                                        |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      | 9/21/2012                 | \$ 161,866,170   | \$ -                               | Contingent Proceeds                    | 10/19/2012                  | Distribution <sup>5, 11</sup>       | \$ 6,789,287   |
|          |            |                                                                        |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      |                           |                  |                                    |                                        | 11/2/2012                   | Distribution <sup>5, 11</sup>       | \$ 3,718,769   |
|          |            |                                                                        |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      |                           |                  |                                    |                                        | 12/21/2012                  | Distribution <sup>5, 11</sup>       | \$ 13,750      |
|          |            |                                                                        |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      |                           |                  |                                    |                                        | 12/11/2013                  | Final Distribution <sup>5, 11</sup> | \$ 1,884       |
| 1        | 11/25/2009 | Marathon Legacy Securities Public-Private Investment Partnership, L.P. | Wilmington | DE    | Purchase         | Membership Interest                    | \$ 1,111,111,111  | Par               | 3/22/2010                                    | 6 \$ 1,244,437,500 | 7/16/2010                            | \$ 474,550,000   | \$ 474,550,000                       | 9/17/2012                 | \$ 74,499,628    | \$ 400,050,373                     | Membership Interest <sup>10</sup>      |                             |                                     |                |
|          |            |                                                                        |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      | 11/15/2012                | \$ 59,787,459    | \$ 340,262,914                     | Membership Interest <sup>10</sup>      |                             |                                     |                |
|          |            |                                                                        |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      | 12/14/2012                | \$ 40,459,092    | \$ 299,803,821                     | Membership Interest <sup>10</sup>      |                             |                                     |                |
|          |            |                                                                        |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      | 1/15/2013                 | \$ 10,409,317    | \$ 289,394,504                     | Membership Interest <sup>10</sup>      |                             |                                     |                |
|          |            |                                                                        |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      | 1/30/2013                 | \$ 219,998,900   | \$ 69,395,604                      | Membership Interest <sup>10</sup>      |                             |                                     |                |
|          |            |                                                                        |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      | 2/25/2013                 | \$ 39,026,406    | \$ 30,369,198                      | Membership Interest <sup>10</sup>      |                             |                                     |                |
|          |            |                                                                        |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      | 3/25/2013                 |                  |                                    | Membership Interest <sup>10</sup>      | 3/25/2013                   | Distribution <sup>5, 11</sup>       | \$ 164,629,827 |
|          |            |                                                                        |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      |                           |                  |                                    |                                        | 4/16/2013                   | Distribution <sup>5, 11</sup>       | \$ 71,462,104  |
|          |            |                                                                        |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      |                           |                  |                                    |                                        | 5/16/2013                   | Distribution <sup>5, 11</sup>       | \$ 38,536,072  |
|          |            |                                                                        |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      |                           |                  |                                    |                                        | 7/11/2013                   | Distribution <sup>5, 11</sup>       | \$ 29,999,850  |
|          |            |                                                                        |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      |                           |                  |                                    |                                        | 9/5/2013                    | Distribution <sup>5, 11</sup>       | \$ 3,999,980   |
|          |            |                                                                        |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      |                           |                  |                                    |                                        | 12/27/2013                  | Distribution <sup>5, 11</sup>       | \$ 5,707,723   |
| 2        | 11/25/2009 | Marathon Legacy Securities Public-Private Investment Partnership, L.P. | Wilmington | DE    | Purchase         | Debt Obligation w/ Contingent Proceeds | \$ 2,222,222,222  | Par               | 3/22/2010                                    | 6 \$ 2,488,875,000 | 7/16/2010                            | \$ 949,100,000   | \$ 949,000,000                       | 9/17/2012                 | \$ 149,000,000   | \$ 800,000,000                     | Debt Obligation w/ Contingent Proceeds |                             |                                     |                |
|          |            |                                                                        |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      | 11/15/2012                | \$ 119,575,516   | \$ 680,424,484                     | Debt Obligation w/ Contingent Proceeds |                             |                                     |                |
|          |            |                                                                        |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      | 11/20/2012                | \$ 195,000,000   | \$ 485,424,484                     | Debt Obligation w/ Contingent Proceeds |                             |                                     |                |
|          |            |                                                                        |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      | 12/14/2012                | \$ 47,755,767    | \$ 437,668,717                     | Debt Obligation w/ Contingent Proceeds |                             |                                     |                |
|          |            |                                                                        |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      | 1/15/2013                 | \$ 62,456,214    | \$ 375,212,503                     | Debt Obligation w/ Contingent Proceeds |                             |                                     |                |
|          |            |                                                                        |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      | 1/24/2013                 | \$ 375,212,503   | \$ -                               | Contingent Proceeds                    | 4/16/2013                   | Distribution <sup>5, 11</sup>       | \$ 7,143,340   |
|          |            |                                                                        |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      |                           |                  |                                    |                                        | 5/16/2013                   | Distribution <sup>5, 11</sup>       | \$ 963,411     |
|          |            |                                                                        |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      |                           |                  |                                    |                                        | 7/11/2013                   | Distribution <sup>5, 11</sup>       | \$ 750,004     |
|          |            |                                                                        |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      |                           |                  |                                    |                                        | 9/5/2013                    | Distribution <sup>5, 11</sup>       | \$ 100,001     |
|          |            |                                                                        |            |       |                  |                                        |                   |                   |                                              |                    |                                      |                  |                                      |                           |                  |                                    |                                        | 12/27/2013                  | Distribution <sup>5, 11</sup>       | \$ 142,168     |

| Footnote | Date       | Seller                  |            |       | Transaction Type | Investment Description | Commitment Amount | Pricing Mechanism | Preliminary Adjusted Commitment <sup>3</sup> |        | Final Commitment Amount <sup>7</sup> |           | Final Investment Amount <sup>9</sup> | Capital Repayment Details |                  | Investment After Capital Repayment |                | Distribution or Disposition       |             |                                     |               |
|----------|------------|-------------------------|------------|-------|------------------|------------------------|-------------------|-------------------|----------------------------------------------|--------|--------------------------------------|-----------|--------------------------------------|---------------------------|------------------|------------------------------------|----------------|-----------------------------------|-------------|-------------------------------------|---------------|
|          |            | Name of Institution     | City       | State |                  |                        |                   |                   | Date                                         | Amount | Date                                 | Amount    | Amount                               | Repayment Date            | Repayment Amount | Amount                             | Description    | Date                              | Description | Proceeds                            |               |
| 1        | 12/18/2009 | Oaktree PPIP Fund, L.P. | Wilmington | DE    | Purchase         | Membership Interest    | \$ 1,111,111,111  | Par               | 3/22/2010                                    | 6      | \$ 1,244,437,500                     | 7/16/2010 | \$ 1,160,784,100                     | \$ 555,904,633            | 7/15/2011        | \$ 39,499,803                      | \$ 516,404,830 | Membership Interest <sup>10</sup> |             |                                     |               |
|          |            |                         |            |       |                  |                        |                   |                   |                                              |        |                                      |           |                                      |                           | 3/14/2012        | \$ 39,387,753                      | \$ 477,017,077 | Membership Interest <sup>10</sup> |             |                                     |               |
|          |            |                         |            |       |                  |                        |                   |                   |                                              |        |                                      |           |                                      |                           | 9/17/2012        | \$ 22,111,961                      | \$ 454,905,116 | Membership Interest <sup>10</sup> |             |                                     |               |
|          |            |                         |            |       |                  |                        |                   |                   |                                              |        |                                      |           |                                      |                           | 10/15/2012       | \$ 32,496,972                      | \$ 422,408,144 | Membership Interest <sup>10</sup> |             |                                     |               |
|          |            |                         |            |       |                  |                        |                   |                   |                                              |        |                                      |           |                                      |                           | 11/15/2012       | \$ 111,539,536                     | \$ 310,868,608 | Membership Interest <sup>10</sup> |             |                                     |               |
|          |            |                         |            |       |                  |                        |                   |                   |                                              |        |                                      |           |                                      |                           | 12/14/2012       | \$ 55,540,026                      | \$ 255,328,581 | Membership Interest <sup>10</sup> |             |                                     |               |
|          |            |                         |            |       |                  |                        |                   |                   |                                              |        |                                      |           |                                      |                           | 1/15/2013        | \$ 14,849,910                      | \$ 240,478,671 | Membership Interest <sup>10</sup> |             |                                     |               |
|          |            |                         |            |       |                  |                        |                   |                   |                                              |        |                                      |           |                                      |                           | 4/12/2013        | \$ 18,268,328                      | \$ 222,210,343 | Membership Interest <sup>10</sup> |             |                                     |               |
|          |            |                         |            |       |                  |                        |                   |                   |                                              |        |                                      |           |                                      |                           | 5/14/2013        | \$ 70,605,973                      | \$ 151,604,370 | Membership Interest <sup>10</sup> |             |                                     |               |
|          |            |                         |            |       |                  |                        |                   |                   |                                              |        |                                      |           |                                      |                           | 5/28/2013        | \$ 119,769,362                     | \$ 31,835,008  | Membership Interest <sup>10</sup> |             |                                     |               |
|          |            |                         |            |       |                  |                        |                   |                   |                                              |        |                                      |           |                                      |                           | 6/3/2013         | \$ 31,835,008                      | \$ -           | Membership Interest <sup>10</sup> | 6/3/2013    | Distribution <sup>5, 11</sup>       | \$ 46,575,750 |
|          |            |                         |            |       |                  |                        |                   |                   |                                              |        |                                      |           |                                      |                           |                  |                                    |                |                                   | 6/14/2013   | Distribution <sup>5, 11</sup>       | \$ 54,999,725 |
|          |            |                         |            |       |                  |                        |                   |                   |                                              |        |                                      |           |                                      |                           |                  |                                    |                |                                   | 6/24/2013   | Distribution <sup>5, 11</sup>       | \$ 27,999,860 |
|          |            |                         |            |       |                  |                        |                   |                   |                                              |        |                                      |           |                                      |                           |                  |                                    |                |                                   | 6/26/2013   | Distribution <sup>5, 11</sup>       | \$ 11,749,941 |
|          |            |                         |            |       |                  |                        |                   |                   |                                              |        |                                      |           |                                      |                           |                  |                                    |                |                                   | 7/9/2013    | Distribution <sup>5, 11</sup>       | \$ 40,974,795 |
|          |            |                         |            |       |                  |                        |                   |                   |                                              |        |                                      |           |                                      |                           |                  |                                    |                |                                   | 12/12/2013  | Final Distribution <sup>5, 11</sup> | \$ 539,009    |

