

# **TROUBLED ASSETS RELIEF PROGRAM**

## **EIGHTH TRANCHE REPORT TO CONGRESS**



UNITED STATES  
**DEPARTMENT OF  
THE TREASURY**



**October 7, 2009**

This report to Congress is pursuant to Section 105(b) of the Emergency Economic Stabilization Act of 2008.

## I. Introduction

This *Eighth Tranche Report to Congress*<sup>1</sup> meets the requirement for reporting at the \$450 billion commitment level under section 105(b) of the Emergency Economic Stabilization Act of 2008 (EESA) for the period of May 28, 2009 through September 30, 2009. Transactions during the reporting period include a number of measures completed under the Automotive Industry Financing Program (AIFP), Home Affordable Mortgage Program (HAMP), Capital Purchase Program (CPP), and Legacy Securities Public-Private Investment Program (S-PPIP), bringing the total amount of transactions to \$454.25 billion. The Treasury Department (Treasury) will submit the next Tranche Report when total Troubled Asset Relief Program (TARP) obligations reach \$500 billion.

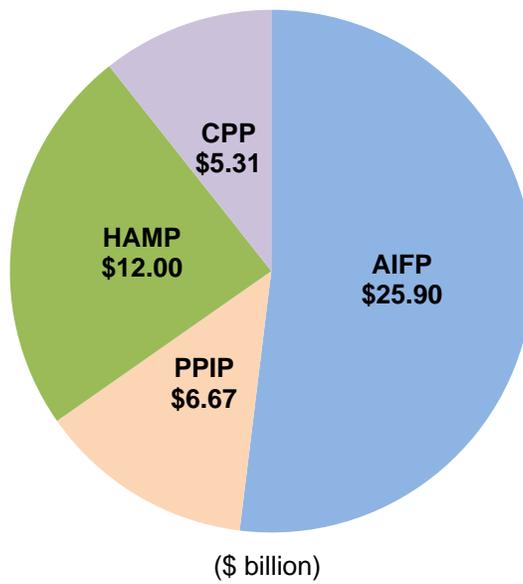
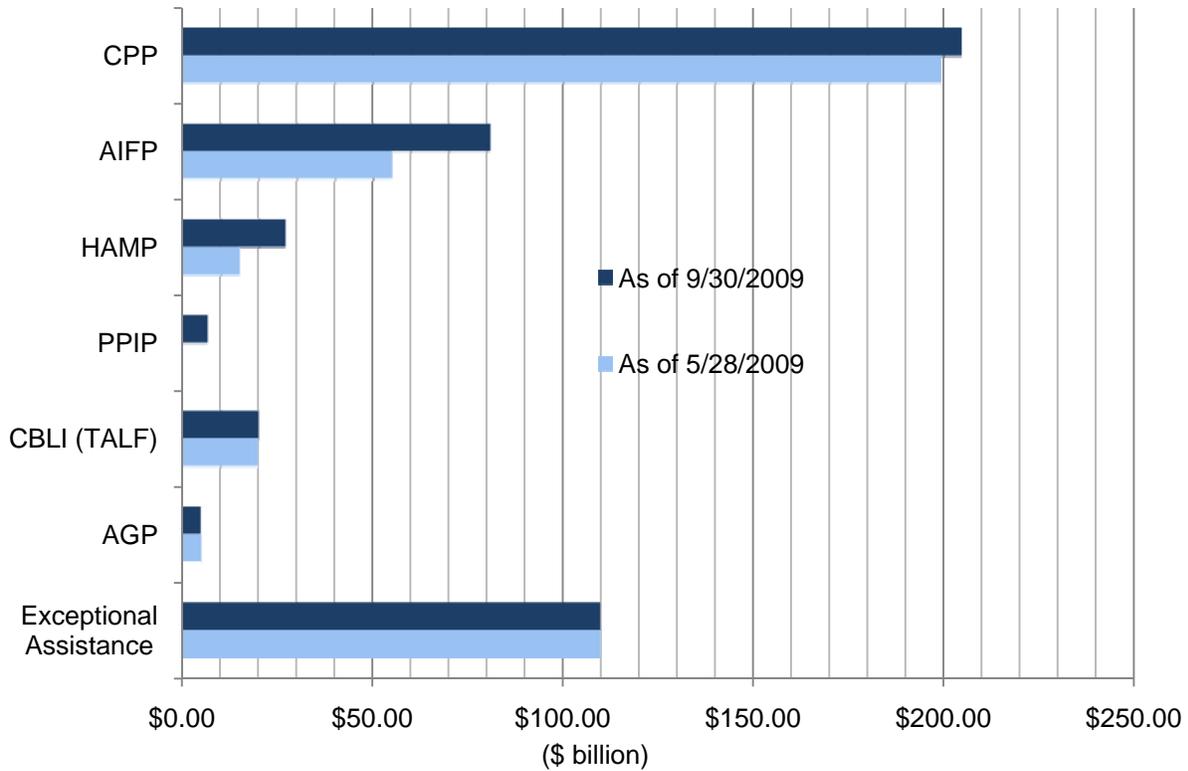
**Figure 1: Additional TARP funds committed for the period of May 28, 2009 through September 30, 2009 by TARP program**

| TARP Program | Maximum Announced |           | Funding Obligations               |               |                       |
|--------------|-------------------|-----------|-----------------------------------|---------------|-----------------------|
|              | 5/28/2009         | 9/30/2009 | 5/28/2009                         | 9/30/2009     | Additional Commitment |
| CPP          | \$218.00          | \$218.00  | \$199.31                          | \$204.62      | \$5.31                |
| AIFP         | \$55.15           | \$82.59   | \$55.15                           | \$81.05       | \$25.90               |
| HAMP         | \$50.00           | \$50.00   | \$15.07                           | \$27.07       | \$12.00               |
| PPIP         | \$100.00          | \$100.00  | \$0.00                            | \$6.67        | \$6.67                |
| CBLI (TALF)  | \$70.00           | \$70.00   | \$20.00                           | \$20.00       | \$0.00                |
| AGP          | \$12.50           | \$5.00    | \$5.00                            | \$5.00        | \$0.00                |
| TIP          | \$40.00           | \$40.00   | \$40.00                           | \$40.00       | \$0.00                |
| AIG          | \$70.00           | \$70.00   | \$69.84                           | \$69.84       | \$0.00                |
|              |                   |           |                                   |               | <u>\$49.88</u>        |
|              |                   |           | <b>Total Funding Obligations:</b> | <u>404.37</u> | <u>\$454.25</u>       |

**Notes:**  
The Seventh Tranche Report was issued on June 3, 2009 for the period April 18, 2009 through May 27, 2009, and the additional commitment from \$376.7 to \$404.37 billion.  
Amounts stated above do not reflect \$1.244 billion of TARP funds to offset costs of program changes mandated by the Helping Families Save their Homes Act of 2009, and the additional \$15 million allocated for administrative expenditures relating to the Special Inspector General for the Troubled Asset Relief Program (SIGTARP).  
CBLI (TALF) represents the Consumer Business Lending Initiative (Term Asset-Backed Securities Loan Facility), AGP represents the Asset Guarantee Program, TIP represents the Targeted Investment Program and AIG represents investment in AIG.  
Maximum announced funds for AGP decreased following the termination on September 21, 2009 of negotiations with Bank of America concerning the asset guarantee arrangement announced on January 15, 2009.

<sup>1</sup> Pursuant to section 105(b)(2) of EESA, the Report addresses the following areas: (A) a description of all the transactions made during the reporting period; (B) a description of the pricing mechanism for the transactions; (C) a justification of the price paid for, and other financial terms associated with, the transactions; (D) a description of the impact of the exercise of such authority on the financial system; (E) a description of the challenges that remain in the financial system, including any benchmarks yet to be achieved; and (F) an estimate of additional actions under the authority provided pursuant to the EESA that may be necessary to address such challenges.

**Figure 2: Additional TARP funds committed for the period of May 28, 2009 through September 30, 2009 by TARP program**



## II. Transaction Information by Program

This *Eighth Tranche Report* describes transactions under four programs: the Automotive Industry Financing Program, the Home Affordable Modification Program, the Capital Purchase Program and the Securities Public-Private Investment Partnership. Since Treasury's *Seventh Tranche Report to Congress*, submitted to Congress on June 3, 2009 for the period April 18, 2009 through May 27, 2009 for the additional commitment from \$376.7 to \$404.37 billion, Treasury has committed \$49.88 billion in transactions under those programs. A report listing all TARP transactions closed during the reporting period is attached as the Appendix and is posted on Treasury's web site.

### Automotive Industry Financing Program

The Automotive Industry Financing Program (AIFP) was designed to prevent a significant disruption of the American automotive industry, which would have a negative effect on financial market stability and the U.S. economy generally. Treasury has provided approximately \$76 billion in loans and equity investments to General Motors, GMAC, Chrysler, and Chrysler Financial.

#### *Chrysler*

On January 2, 2009, Treasury loaned \$4 billion to Chrysler Holding to allow the company time to implement a viable restructuring plan. On March 30, the Administration determined that the business plan submitted by Chrysler failed to demonstrate viability and announced that in order for Chrysler to receive additional taxpayer funds, it needed to find a partner with whom it could establish a successful alliance. Chrysler made the determination that forming an alliance with Fiat was the best course of action for its stakeholders. Treasury continued to support Chrysler as it formed an alliance with Fiat. In connection with Chrysler's bankruptcy proceedings filed on April 30, 2009, Treasury provided an additional \$1.9 billion under a debtor-in-possession financing agreement to assist Chrysler in an orderly restructuring.

On June 10, 2009, pursuant to a court-approved order, substantially all of Chrysler's assets were sold to the newly formed entity, Chrysler Group LLC (New Chrysler). Treasury committed to loan \$6.6 billion to New Chrysler in working capital funding, and as of September 30, 2009, New Chrysler has drawn \$4.6 billion of this amount. New Chrysler also assumed \$500 million of old Chrysler's initial loans from Treasury. When the sale to New Chrysler was completed, Treasury acquired the rights to 9.9% of the common equity in New Chrysler.

The original loans to Chrysler Holding, less \$500 million of debt that was assumed by New Chrysler, remain outstanding and are in default. In July 2009, Chrysler Holding agreed to pay the greater of \$1.375 billion or 40% of the equity value of Chrysler Financial to Treasury should Chrysler Holding receive certain distributions from Chrysler Financial and Treasury agreed to certain forbearance with respect to Chrysler Holding's loans.

As of September 30, 2009, Treasury owned 9.9% of the equity in, and was owed \$5.1 billion of debt, from New Chrysler. Current equity ownership in New Chrysler is as follows: the Chrysler Voluntary Employee Benefit Association (VEBA) (67.7%), Fiat (20%), Treasury (9.9%) and the Government of Canada (2.5%).

*Chrysler Financial*

On January 16, 2009, Treasury announced that it would lend up to \$1.5 billion to a special purpose vehicle (SPV) created by Chrysler Financial to enable the company to finance the purchase of Chrysler vehicles by consumers. To satisfy the EESA warrant requirement, the Chrysler Financial SPV issued additional notes entitling Treasury to an amount equal to five percent of the maximum loan amount. Twenty percent of those notes vested upon the closing of the transaction and additional notes were to vest on each anniversary of the transaction closing date. The loan was fully drawn by April 9, 2009. On July 14, 2009, Chrysler Financial fully repaid the loan, including the vested additional notes and interest.

*General Motors*

On December 31, 2008, Treasury agreed to make loans of \$13.4 billion to General Motors Corporation to fund working capital. Under the loan agreement, GM was also required to implement a viable restructuring plan by March 30, 2009. The first plan GM submitted failed to establish a credible path to viability, and the deadline was extended to June 1. Treasury loaned an additional \$6 billion to fund GM during this period. To achieve an orderly restructuring, GM filed bankruptcy proceedings on June 1, 2009. Treasury provided \$30.1 billion under a debtor-in-possession financing agreement to assist GM through the restructuring period. The new entity, General Motors Company (New GM), began operating on July 10, 2009, following its purchase of most of the assets of Old GM.

When the sale to New GM was completed on July 10, 2009, Treasury converted most of its loans, except for \$986 million, which remained for the benefit of Motors Liquidation Company (old GM), to 60.8% of the common equity in New GM and \$2.1 billion in preferred stock. New GM assumed a portion of the debtor-in-possession financing loan in the amount of \$7.07 billion of which \$361 million relating to the warranty program amount has been repaid. As of September 30, 2009, New GM has the following ownership: Treasury (60.8%), GM Voluntary Employee Beneficiary Association (VEBA) (17.5%), the Canadian Government (11.7%), and Old GM's unsecured creditors (10%).

*GMAC*

On December 29, 2008, Treasury purchased \$5 billion in senior preferred equity from GMAC LLC, and received an additional \$250 million in preferred shares through warrants that Treasury exercised at closing. At the same time, Treasury also agreed to lend up to \$1 billion of TARP funds to GM (one of GMAC's owners), to enable GM to purchase additional ownership interests in GMAC's rights offering. GM drew \$884 million under that commitment on January 16, 2009. On May 21, 2009, Treasury purchased \$7.5 billion more of preferred shares from GMAC and received warrants that Treasury exercised at closing for an additional \$375 million in preferred shares.

On May 29, 2009, Treasury exercised its option to exchange the \$884 million loan it had made to GM in January 2009 for about 35 percent of the common membership interests in GMAC. As of September 30, 2009, Treasury owns \$13.1 billion in preferred shares in GMAC, through purchases and the exercise of warrants, in addition to 35% of the common equity in GMAC. At the option of the Federal Reserve, it is possible that additional preferred shares could be converted in the future to permit GMAC to increase its tangible common capital ratio; if all of such preferred shares were converted, Treasury would own up to a maximum of a 79.8% voting interest in GMAC.

### *Auto Warranty Commitment Program*

As of July 10, 2009, the Auto Warranty Commitment Program was terminated after New Chrysler and New GM completed the purchase of substantially all of the assets of GM and Chrysler from their respective bankruptcies. The principal amounts advanced under the respective programs have been repaid to Treasury.

### *Auto Supplier Support Program*

The loans Treasury made under the Auto Supplier Support Program (ASSP) remain outstanding. Commitments to the borrowers, entities now owned by Chrysler Group LLC and General Motors Company, decreased as of July 1, 2009 to base commitments of \$1.0 billion and \$2.5 billion, respectively.

### *Interest and Dividend Payments*

During the reporting period, Treasury received \$317.01 million in dividend and interest payments from participants in the AIFP and ASSP. As of September 30, 2009, Treasury had received a total of \$676.77 million in dividend and interest payments from participants in the AIFP and ASSP since the inception of the programs.

Details about the AIFP are available on Treasury's website at:  
<http://www.financialstability.gov/roadtostability/autoprogram.html>

## **Capital Purchase Program**

Treasury established the Capital Purchase Program in October 2008 to stabilize the financial system by building the capital base of viable U.S. financial institutions, enabling them to continue lending to businesses and consumers during this unprecedented financial crisis and economic downturn. Under the CPP, Treasury has purchased senior preferred shares from qualifying U.S. controlled banks, savings associations, and certain bank and savings and loan holding companies. Treasury also has purchased subordinated debentures from Subchapter S-corporations.

Since Treasury's *Seventh Tranche Report to Congress* dated June 3, 2009, Treasury has purchased \$5.304 billion in senior preferred shares and subordinated debentures from 81 institutions, bringing the total amount of funds invested under the CPP to \$204.62 billion.

**Figure 3: CPP Snapshot through September 30, 2009**

|   |
|---|
| <b>CPP Investments</b>  |
| From 5/28/2009 through 9/30/2009: <b>\$5.304</b> billion to <b>81</b> banks |
| Total amount invested since October 2008: <b>\$ 204.618</b> billion         |
| CPP investments repaid since October 2008: <b>\$70.717</b> billion          |
| <b>CPP Banks</b>  |
| Number of institutions that have received CPP investment: <b>685</b>        |

Number of institutions that have repaid CPP investment: **42\***

Number of institutions currently participating in CPP: **646\***

\*Including partial investments/repayments

#### CPP Facts

Participation across the US:

Banks in **48 states**, the District of Columbia and Puerto Rico

Largest Investment: **\$ 25 billion**

Smallest Investment: **\$ 301,000**

#### *Interest and Dividend Payments, Repurchases*

Treasury receives dividend or interest payments on its CPP investments. Some of the banks that received investments under CPP have repaid Treasury. When a bank repays, it is typically also required to pay any accrued and unpaid dividends or interest. Treasury continues to work with federal banking regulators to evaluate requests from CPP participants interested in repaying Treasury.

Treasury also receives warrants in connection with most of its investments. When a publicly traded bank repays Treasury for a preferred stock investment, the bank has the right to repurchase its warrants. The warrants do not trade on any market and do not have observable market prices. If the bank wishes to repurchase its warrants, an independent valuation process is used to establish fair market value. If an institution chooses not to repurchase its warrants, Treasury is entitled to sell them. Treasury is currently developing an auction process to sell warrants of banks that have elected not to repurchase their warrants. Privately held banks that received CPP funds issued Treasury a warrant for additional shares of preferred stock, which Treasury immediately exercised. Any proceeds from the repurchases of shares acquired from a warrant are included as cash received from sales of warrants in the chart below.

**Figure 4: Cash received from CPP investments for the period from May 28, 2009 through September 30, 2009**

|  | <u>5/28 – 9/30/2009</u> | <u>Total since inception</u> |
|--|-------------------------|------------------------------|
| Dividends, Interest and Fees:  | \$2.28 billion          | \$6.80 billion               |
| Repayments of Principal:   | \$68.95 billion         | \$70.72 billion              |
| Warrant Proceeds*:   | \$2.89 billion          | \$2.90 billion               |
| <b>Total:</b>  | <b>\$74.11 billion</b>  | <b>\$80.42 billion</b>       |
| * Includes proceeds from the repurchase of shares received through the exercise of warrants. |                         |                              |

Information in the chart above includes repayments by nine of the largest U.S. financial institutions participating in the CPP and subject to the Supervisory Capital Assessment Program (SCAP) exercise that, as announced by Treasury on June 9, 2009, had met the requirements for repayment established by the primary federal banking supervisors.

On July 23, 2009 and July 30, 2009, pursuant to its June 9, 2009 exchange agreement with Citigroup Inc., Treasury exchanged a total of \$25 billion of its Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of common stock. (Treasury also exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) and Series G (AGP Shares) "dollar for dollar" for \$24 billion of trust preferred securities, which pay 8% interest.) On September 11, 2009, Series M automatically converted to common stock at a price per share of \$3.25 and the associated warrant terminated on receipt of certain shareholder approvals.

Details on the Capital Purchase Program are available at <http://www.financialstability.gov/roadtostability/capitalpurchaseprogram.html>.

### **Home Affordable Modification Program**

Making Home Affordable, a comprehensive program to stabilize the U.S. housing market, was first announced by the Administration on February 18, 2009 as part of its Homeowner Affordability and Stability Plan. Using TARP funds, Treasury provides incentives for mortgage servicers, borrowers and investors to modify loans that are delinquent or at imminent risk of default to an affordable monthly payment equal to 31 percent of a borrower's gross monthly income. Borrowers must be owner occupants and demonstrate the ability to support the reduced payment during a three month trial period before the modification becomes permanent.

Servicer funding for the Home Affordable Modification Program, a component of Making Home Affordable, began in April 2009. On September 30, 2009, 63 servicers have executed Servicer Participation Agreements (49 during this reporting period) and more than \$27 billion (of a total potential allocation of \$50 billion) has been committed to implement the program. The participants that have entered into Servicer Participation Agreements service loans that are owned by the servicer or serviced on behalf of other investors (but not loans owned or guaranteed by Fannie Mae or Freddie Mac (the "GSEs" or "government sponsored enterprises")). However, HAMP includes both GSE and non-GSE mortgages. Between loans serviced by the participants that have entered into Servicer Participation Agreements, and loans that are owned or securitized by the GSEs, more than 85 percent of all mortgage loans are now covered by the Making Home Affordable Program.

Participating servicers must enter into the Servicer Participation Agreements with Fannie Mae, which is Treasury's financial agent for the program, on or before December 31, 2009. Borrowers may be accepted into the program if a borrower has made the first trial period payment on or before December 31, 2012, under a Home Affordable Modification Trial Period Plan Notice delivered to a borrower. Modifications will continue for five years from starting date of modification, and incentive payments will continue to be paid out over that period.

On July 31, 2009, as part of an ongoing effort to expand relief to struggling homeowners, Treasury released the Supplemental Directive for its Home Price Decline Protection (HPDP) program, a component of HAMP. HPDP provides additional incentive payments for modifications on properties located in areas where home prices have recently declined. The purpose of the program is to encourage additional lender participation and HAMP modifications in areas with recent price declines by helping to offset any incremental collateral loss on modifications that do not succeed.

**Figure 10: Home Affordable Modification Program (HAMP)  
Snapshot through August 31, 2009**

|   |           |
|---|-----------|
| Number of Requests for Financial Information Sent to Borrowers (Cumulative) | 1,883,108 |
| Number of Trial Period Plan Offers Extended to Borrowers (Cumulative)       | 571,354   |
| Number of Trial Modification Started (Cumulative)                           | 360,165   |

Treasury expects the Making Home Affordable monthly report for September to be available by October 8, 2009.

During the reporting period, Treasury has had frequent contact with the servicers to discuss ways of increasing borrower participation in HAMP. At a meeting with participating servicers on July 28, 2009, servicers committed to reaching a cumulative target of 500,000 trial modifications by November 1, 2009. Participating servicers also agreed to work with Treasury to implement actions designed to improve program effectiveness, including the streamlining of application documents. In addition, Treasury has focused on transparency and servicer accountability by publicly reporting servicer-specific results on a monthly basis. Treasury is also working to establish specific operational metrics to measure the performance of each servicer.

Details on the Home Affordable Modification Program are available at <http://www.financialstability.gov/roadtostability/homeowner.html>.

More information on the Making Home Affordable programs is available on the website <http://www.makinghomeaffordable.gov>

### **Legacy Securities Public-Private Investment Program**

To promote financial stability and improve the functioning of the financial system, Treasury, in conjunction with the Federal Reserve and FDIC, announced the Public-Private Investment Program in March 2009 as part of the Financial Stability Plan. PPIP also included a program for legacy loans, to be administered by the FDIC. Treasury and the FDIC continue to evaluate applications of the legacy loans purchase program. The Legacy Securities PPIP (S-PPIP) is intended to address the problem of legacy real estate-related assets, support market functioning and facilitate price discovery in the market for mortgage-backed securities (MBS), allowing banks and other financial institutions to re-deploy capital and extend new credit to households and businesses. Both residential and commercial MBS are pools of mortgages bundled together by financial institutions, and rights to receive a portion of the cash generated by the pools are sold as securities in the financial markets. The term "legacy assets" generally refers to loans, asset-backed securities and other types of assets that were originated or issued before the financial markets for these types of assets deteriorated significantly in 2008.

Under S-PPIP, Treasury will invest up to \$30 billion with nine pre-qualified fund managers to purchase non-agency residential and commercial MBS. Treasury will provide equity and debt financing to investment funds (Public-Private Investment Funds, or PPIFs) to be formed by the fund managers, with a PPIF life of eight to ten years. Treasury will provide one-half of the total PPIF equity investment, provided that fund managers raise at least \$500 million of private capital for a PPIF. Following the initial closing, each fund manager will have up to six months

and two subsequent closings to raise additional private capital. Treasury's maximum equity obligation in a PPIF is \$1.11 billion. Treasury also will make a loan to each PPIF, up to a maximum of 100% of the PPIF's total committed equity capital, and Treasury's maximum debt financing obligation to a PPIF would be \$2.22 billion. The loan will earn interest and have a maturity that matches the life of the PPIF. Fund managers will retain discretion over the PPIF's investments.

In July 2009, following receipt of over 100 unique applications to participate in S-PPIP, Treasury pre-qualified nine fund managers with extensive experience in legacy assets to participate in the program. In addition, these firms have committed to establishing partnerships with small, minority-, and women-owned businesses.

On September 30, 2009, Treasury made initial S-PPIP investment commitments with two of the fund managers and Treasury committed a maximum of \$1.11 billion of equity capital together with \$2.22 billion of debt financing to each PPIF.

Treasury carefully designed the S-PPIP terms to protect the interests of taxpayers. Fund managers may not acquire assets from or sell assets to their affiliates or any other PPIF fund manager or private investor that has committed at least ten percent of the aggregate private capital raised by such fund manager. Fund managers must submit regular monthly reports about assets purchased, assets disposed, asset values, and profits and losses. Due to the possibility of actual or potential conflicts of interest inherent in any market-based investment program, fund managers also must agree to abide by ethical standards and conflicts of interest rules developed by Treasury. In developing these requirements, Treasury worked closely with, among others, the staff of the SIGTARP and the Federal Reserve. A description of the S-PPIP conflicts of interest rules is contained in the Financial Stability Oversight Board Quarterly Report for the period ended June 30, 2009 available at <http://www.financialstability.gov/docs/FSOB/FINSOB-Qrtly-Rpt-063009.pdf>

Details on the Legacy Securities Public-Private Investment Program are available at <http://www.financialstability.gov/roadtostability/publicprivatefund.html>

### **III. Impact, Remaining Challenges, and Additional Actions**

#### **Impact of the Programs**

##### *Automotive Industry Financing Program*

AIFP loans helped to enable General Motors and Chrysler to go through orderly bankruptcies. The New GM emerged from bankruptcy on July 10, 2009 following the emergence from bankruptcy of the new Chrysler Group LLC in June. Chrysler's business was restructured through the bankruptcy process in 42 days, and GM's bankruptcy restructuring process lasted 40 days. On July 13, 2009, Treasury announced the scaling back of the Auto Task Force's involvement in the auto industry.

*Capital Purchase Program – Lending Survey Activity*

Each month, Treasury asks banks participating in the CPP to provide information about their lending activities and publishes the results in two reports described below. During the reporting period, Treasury released three new Snapshots, covering the period extending from May through July 2009, and three monthly Lending Reports, covering the period from May through July 2009. These two reports are intended to help the public easily assess the lending and intermediation activities of participating banks.

*Monthly Lending and Intermediation Snapshots*

This monthly report gathers and provides data on the lending and other intermediation activities for the 22 largest financial institutions that received TARP investments under the CPP. In September 2009, Treasury released the following information on July lending:

- The overall outstanding loan balance (of all respondents) fell one percent from June to July at the top 22 participants in the Capital Purchase Program (CPP), due mainly to decreased demand from borrowers, payment of outstanding debt, and charge-offs by banks.
- Total origination of new loans at the 22 surveyed institutions decreased ten percent from June to July. In July, the 22 surveyed institutions originated approximately \$282 billion in new loans. Total originations of loans by all respondents rose in one category (other consumer lending products), fell in six loan categories (mortgages, home equity lines of credit (HELOCs) commercial and industrial (C&I) new commitments, and commercial real estate (CRE) renewals and new commitments), and were flat in one category (C&I renewals).

*CPP Monthly Lending Report*

This monthly lending report provides data on consumer lending, commercial lending, and total lending for all CPP participants.

| <b>All CPP Recipients</b>                      |                              |                                     |                                       |                                  |  |
|--|------------------------------|-------------------------------------|---------------------------------------|----------------------------------|--|
| <b>Date</b>                                    | <b>Number of Respondents</b> | <b>Total Average Consumer Loans</b> | <b>Total Average Commercial Loans</b> | <b>Total Average Total Loans</b> |  |
| 2/28/2009                                      | 521                          | \$2,898,031                         | \$2,380,692                           | \$5,278,662                      |  |
| 3/31/2009                                      | 553                          | \$2,885,646                         | \$2,353,047                           | \$5,239,745                      |  |
| 4/30/2009                                      | 540                          | \$2,852,671                         | \$2,329,547                           | \$5,182,212                      |  |
| 5/31/2009                                      | 580                          | \$2,840,877                         | \$2,337,524                           | \$5,178,418                      |  |
| 6/30/2009                                      | 559                          | \$2,811,850                         | \$2,429,520                           | \$5,241,370                      |  |
| 6/30/2009<br>(Adjusted)                        | 547                          | \$2,790,775                         | \$2,295,090                           | \$5,085,866                      |  |
| 7/31/2009                                      | 552                          | \$2,789,506                         | \$2,297,268                           | \$5,086,775                      |  |
| 7/31/2009<br>(Adjusted)                        | 547                          | \$2,764,873                         | \$2,261,140                           | \$5,026,014                      |  |
| <i>Change (June Adjusted to July Adjusted)</i> |                              | <i>-0.94%</i>                       | <i>-1.50%</i>                         | <i>-1.19%</i>                    |  |

Details on the Bank Lending Surveys are available at <http://www.financialstability.gov/impact/surveys.htm>.

#### *The Quarterly Capital Purchase Program Report*

To understand better how the CPP and other stabilization initiatives launched by the Federal Government may have affected financial institutions and their activities, an interagency group was convened to determine and conduct appropriate analyses. This interagency group consists of representatives from Treasury, the Federal Deposit Insurance Corporation, the Federal Reserve Board, the Office of the Comptroller of the Currency, and the Office of Thrift Supervision.

This interagency group has produced a summary of key statistics on lending, funding, and capital levels of institutions receiving TARP capital. The banks are grouped into CPP participants and non-CPP participants for the analysis. In August, Treasury released the Quarterly Analysis of Institutions in the Capital Purchase Program for the first quarter of 2009 (2009 Q1).

Beginning in October, Treasury will expand the report in response to suggestions from SIGTARP for reporting on use of funds.

Details on the Quarterly Capital Purchase Program Reports are available at <http://www.financialstability.gov/impact/PPPreport.html>

#### *Home Affordable Modification Program*

The HAMP is well underway. Since inception of the program, the number of trial plans offered to borrowers has increased each week, as has the number of trial modifications started. In addition, Treasury has focused on transparency and servicer accountability by publicly reporting servicer-specific results on a monthly basis. See, [http://www.financialstability.gov/docs/MHA-Public\\_090909.pdf](http://www.financialstability.gov/docs/MHA-Public_090909.pdf). Likewise, the Home Price Decline Protection (HPDP) Program, a component of HAMP, is underway for HAMP modifications begun after September 1, 2009.

#### **Additional Actions**

The CPP remains open for investments in small banks, with terms aimed at encouraging participation by small community banks that are qualified financial institutions (QFIs) under CPP terms, with an application deadline of November 21, 2009. As stated above, Treasury continues to work with federal banking regulators to evaluate requests from CPP participants interested in repaying Treasury and Treasury is developing an auction process to sell warrants.

During the reporting period, Treasury continued development of a program to purchase in the secondary market securities that are backed by the Small Business Administration (SBA) - guaranteed portions of loans originated under section 7(a) of the Small Business Act.

In addition to the two S-PPIP closings that took place on September 30, on October 1 and October 2, 2009, Treasury entered into S-PPIP transactions with three fund managers for additional commitments of \$1.11 billion of equity capital and \$2.22 billion of debt financing each. Treasury expects the remaining initial closings to occur throughout October 2009.

On September 21, 2009, negotiations were terminated with Bank of America concerning the asset guarantee arrangement announced in January 2009. In connection with that termination and in recognition of the benefits provided by entering into the term sheet for such arrangement, Bank of America paid the U.S. government \$425 million. Planned TARP investments for the Asset Guarantee Program decreased from \$12.5 billion to \$5 billion.

### Remaining Challenges

As a result of the financial crisis, the U.S. government has had to intervene in the economy in unprecedented ways. Treasury has several fundamental principles that govern its actions as a shareholder for the few entities in which it holds common shares. First, the U.S. government is a shareholder reluctantly and out of necessity. Treasury intends to dispose of its interests as soon as practicable, with the dual goals of achieving financial stability and protecting the interests of the taxpayers. Second, Treasury does not intend to be involved in the day-to-day management of any company. Its responsibility is to protect the taxpayers' investment. Third, consistent with these goals, Treasury will take a commercial approach to the exercise of its rights as a shareholder. Treasury will vote only on four core matters: board membership; amendments to the charter and by-laws; liquidations, mergers and other substantial transactions; and significant issuances of common shares.

The extraordinary financial programs put in place during this crisis will evolve in different ways depending on circumstances. These programs continue to make meaningful contributions to market confidence. Treasury will continue to implement programs under the TARP and the Financial Stability Plan pursuant to the goals of EESA. Every program established by Treasury under the TARP and Financial Stability Plan is aimed at stabilizing the financial system and restoring liquidity, enabling the flow of credit to consumers and businesses and restoring economic growth. These measures include actions to stabilize systemically important financial institutions, promote the availability of credit to consumers and small businesses, reduce preventable foreclosures, and promote the transparency of programs under the TARP. Given the critical role played by financial institutions and markets in the U.S. economy, financial stability is a necessary precondition to the resumption of normal economic activity.

While there is no single action the U.S. government can take to end the financial market turmoil and the economic downturn, the authorities Congress provided to Treasury under the EESA dramatically expanded the tools available to Treasury to stabilize the financial system. Moving forward, Treasury is committed to ensuring that a financial crisis of this magnitude does not happen again. Treasury continues to work with the Federal regulators, Congress, and the Administration to lay out a new framework for a modern regulatory structure that will better enable the Federal Government to address future crises. Treasury is confident that its efforts to restore financial stability will lay a strong foundation for economic recovery and market stability.

**Appendix**

Transactions Report as of September 30, 2009

U.S. Treasury Department  
Office of Financial Stability

Troubled Asset Relief Program

Transactions Report

For Period Ending September 30, 2009

CAPITAL PURCHASE PROGRAM

| Footnote | Purchase Date | Seller                                  |                |       | Purchase Details            |                   |                   | Capital Repayment Details |                                       | Treasury Investment Remaining After Capital Repayment |                                  | Final Disposition      |                                    |                            |
|----------|---------------|---|----------------|-------|-----------------------------|-------------------|-------------------|---------------------------|---------------------------------------|---|----------------------------------|------------------------|------------------------------------|----------------------------|
|          |               | Name of Institution                     | City           | State | Investment Description      | Investment Amount | Pricing Mechanism | Capital Repayment Date    | Capital Repayment Amount <sup>6</sup> | Remaining Capital Amount                              | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | Final Disposition Proceeds |
|          | 10/28/2008    | Bank of America Corporation             | Charlotte      | NC    | Preferred Stock w/ Warrants | \$ 15,000,000,000 | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 10/28/2008    | The Bank of New York Mellon Corporation | New York       | NY    | Preferred Stock w/ Warrants | \$ 3,000,000,000  | Par               | 6/17/2009 <sup>4</sup>    | \$ 3,000,000,000                      | \$ 0  | Warrants                         | 8/5/2009               | Warrants                           | \$ 136,000,000             |
| 11       | 10/28/2008    | Citigroup Inc.                          | New York       | NY    | Common Stock                | \$ 25,000,000,000 | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 10/28/2008    | The Goldman Sachs Group, Inc.           | New York       | NY    | Preferred Stock w/ Warrants | \$ 10,000,000,000 | Par               | 6/17/2009 <sup>4</sup>    | \$ 10,000,000,000                     | \$ 0  | Warrants                         | 7/22/2009              | Warrants                           | \$ 1,100,000,000           |
|          | 10/28/2008    | JPMorgan Chase & Co.                    | New York       | NY    | Preferred Stock w/ Warrants | \$ 25,000,000,000 | Par               | 6/17/2009 <sup>4</sup>    | \$ 25,000,000,000                     | \$ 0  | Warrants                         |                        |                                    |                            |
|          | 10/28/2008    | Morgan Stanley                          | New York       | NY    | Preferred Stock w/ Warrants | \$ 10,000,000,000 | Par               | 6/17/2009 <sup>4</sup>    | \$ 10,000,000,000                     | \$ 0  | Warrants                         | 8/12/2009              | Warrants                           | \$ 950,000,000             |
|          | 10/28/2008    | State Street Corporation                | Boston         | MA    | Preferred Stock w/ Warrants | \$ 2,000,000,000  | Par               | 6/17/2009 <sup>5</sup>    | \$ 2,000,000,000                      | \$ 0  | Warrants                         | 7/8/2009               | Warrants <sup>9</sup>              | \$ 60,000,000              |
|          | 10/28/2008    | Wells Fargo & Company                   | San Francisco  | CA    | Preferred Stock w/ Warrants | \$ 25,000,000,000 | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 11/14/2008    | Bank of Commerce Holdings               | Redding        | CA    | Preferred Stock w/ Warrants | \$ 17,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 11/14/2008    | 1st FS Corporation                      | Hendersonville | NC    | Preferred Stock w/ Warrants | \$ 16,369,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 11/14/2008    | UCBH Holdings, Inc.                     | San Francisco  | CA    | Preferred Stock w/ Warrants | \$ 298,737,000    | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 11/14/2008    | Northern Trust Corporation              | Chicago        | IL    | Preferred Stock w/ Warrants | \$ 1,576,000,000  | Par               | 6/17/2009 <sup>4</sup>    | \$ 1,576,000,000                      | \$ 0  | Warrants                         | 8/26/2009              | Warrants                           | \$ 87,000,000              |
|          | 11/14/2008    | SunTrust Banks, Inc.                    | Atlanta        | GA    | Preferred Stock w/ Warrants | \$ 3,500,000,000  | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 11/14/2008    | Broadway Financial Corporation          | Los Angeles    | CA    | Preferred Stock w/ Warrants | \$ 9,000,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 11/14/2008    | Washington Federal Inc.                 | Seattle        | WA    | Preferred Stock w/ Warrants | \$ 200,000,000    | Par               | 5/27/2009 <sup>4</sup>    | \$ 200,000,000                        | \$ 0  | Warrants                         |                        |                                    |                            |
|          | 11/14/2008    | BB&T Corp.                              | Winston-Salem  | NC    | Preferred Stock w/ Warrants | \$ 3,133,640,000  | Par               | 6/17/2009 <sup>4</sup>    | \$ 3,133,640,000                      | \$ 0  | Warrants                         | 7/22/2009              | Warrants                           | \$ 67,010,402              |
|          | 11/14/2008    | Provident Bancshares Corp.              | Baltimore      | MD    | Preferred Stock w/ Warrants | \$ 151,500,000    | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 11/14/2008    | Umpqua Holdings Corp.                   | Portland       | OR    | Preferred Stock w/ Warrants | \$ 214,181,000    | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 11/14/2008    | Comerica Inc.                           | Dallas         | TX    | Preferred Stock w/ Warrants | \$ 2,250,000,000  | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 11/14/2008    | Regions Financial Corp.                 | Birmingham     | AL    | Preferred Stock w/ Warrants | \$ 3,500,000,000  | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 11/14/2008    | Capital One Financial Corporation       | McLean         | VA    | Preferred Stock w/ Warrants | \$ 3,555,199,000  | Par               | 6/17/2009 <sup>4</sup>    | \$ 3,555,199,000                      | \$ 0  | Warrants                         |                        |                                    |                            |
|          | 11/14/2008    | First Horizon National Corporation      | Memphis        | TN    | Preferred Stock w/ Warrants | \$ 866,540,000    | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 11/14/2008    | Huntington Bancshares                   | Columbus       | OH    | Preferred Stock w/ Warrants | \$ 1,398,071,000  | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 11/14/2008    | KeyCorp                                 | Cleveland      | OH    | Preferred Stock w/ Warrants | \$ 2,500,000,000  | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 11/14/2008    | Valley National Bancorp                 | Wayne          | NJ    | Preferred Stock w/ Warrants | \$ 300,000,000    | Par               | 6/3/2009 <sup>4</sup>     | \$ 75,000,000                         | \$ 225,000,000  | Preferred Stock w/ Warrants      |                        |                                    |                            |
|          |               |   |                |       |                             |                   |                   | 9/23/2009 <sup>4</sup>    | \$ 125,000,000                        | \$ 100,000,000  | Preferred Stock w/ Warrants      |                        |                                    |                            |
|          | 11/14/2008    | Zions Bancorporation                    | Salt Lake City | UT    | Preferred Stock w/ Warrants | \$ 1,400,000,000  | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 11/14/2008    | Marshall & Ilsley Corporation           | Milwaukee      | WI    | Preferred Stock w/ Warrants | \$ 1,715,000,000  | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 11/14/2008    | U.S. Bancorp                            | Minneapolis    | MN    | Preferred Stock w/ Warrants | \$ 6,599,000,000  | Par               | 6/17/2009 <sup>4</sup>    | \$ 6,599,000,000                      | \$ 0  | Warrants                         | 7/15/2009              | Warrants                           | \$ 139,000,000             |
|          | 11/14/2008    | TCF Financial Corporation               | Wayzata        | MN    | Preferred Stock w/ Warrants | \$ 361,172,000    | Par               | 4/22/2009 <sup>4</sup>    | \$ 361,172,000                        | \$ 0  | Warrants                         |                        |                                    |                            |
|          | 11/21/2008    | First Niagara Financial Group           | Lockport       | NY    | Preferred Stock w/ Warrants | \$ 184,011,000    | Par               | 5/27/2009 <sup>5</sup>    | \$ 184,011,000                        | \$ 0  | Warrants                         | 6/24/2009              | Warrants <sup>9</sup>              | \$ 2,700,000               |
|          | 11/21/2008    | HF Financial Corp.                      | Sioux Falls    | SD    | Preferred Stock w/ Warrants | \$ 25,000,000     | Par               | 6/3/2009 <sup>4</sup>     | \$ 25,000,000                         | \$ 0  | Warrants                         | 6/30/2009              | Warrants                           | \$ 650,000                 |
|          | 11/21/2008    | Centerstate Banks of Florida Inc.       | Davenport      | FL    | Preferred Stock w/ Warrants | \$ 27,875,000     | Par               | 9/30/2009 <sup>5</sup>    | \$ 27,875,000                         | \$ 0  | Warrants                         |                        |                                    |                            |
|          | 11/21/2008    | City National Corporation               | Beverly Hills  | CA    | Preferred Stock w/ Warrants | \$ 400,000,000    | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 11/21/2008    | First Community Bankshares Inc.         | Bluefield      | VA    | Preferred Stock w/ Warrants | \$ 41,500,000     | Par               | 7/8/2009 <sup>5</sup>     | \$ 41,500,000                         | \$ 0  | Warrants                         |                        |                                    |                            |
|          | 11/21/2008    | Western Alliance Bancorporation         | Las Vegas      | NV    | Preferred Stock w/ Warrants | \$ 140,000,000    | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 11/21/2008    | Webster Financial Corporation           | Waterbury      | CT    | Preferred Stock w/ Warrants | \$ 400,000,000    | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 11/21/2008    | Pacific Capital Bancorp                 | Santa Barbara  | CA    | Preferred Stock w/ Warrants | \$ 180,634,000    | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 11/21/2008    | Heritage Commerce Corp.                 | San Jose       | CA    | Preferred Stock w/ Warrants | \$ 40,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 11/21/2008    | Ameris Bancorp                          | Moultrie       | GA    | Preferred Stock w/ Warrants | \$ 52,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 11/21/2008    | Porter Bancorp Inc.                     | Louisville     | KY    | Preferred Stock w/ Warrants | \$ 35,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 11/21/2008    | Banner Corporation                      | Walla Walla    | WA    | Preferred Stock w/ Warrants | \$ 124,000,000    | Par               |                           |                                       |   |                                  |                        |                                    |                            |

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|          |               | Name of Institution                     | City             | State | Investment Description      | Investment Amount | Pricing Mechanism | Capital Repayment Date    | Capital Repayment Amount <sup>6</sup> | Remaining Capital Amount                              | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | Final Disposition Proceeds |
|          | 11/21/2008    | Cascade Financial Corporation           | Everett          | WA    | Preferred Stock w/ Warrants | \$ 38,970,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 11/21/2008    | Columbia Banking System, Inc.           | Tacoma           | WA    | Preferred Stock w/ Warrants | \$ 76,898,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 11/21/2008    | Heritage Financial Corporation          | Olympia          | WA    | Preferred Stock w/ Warrants | \$ 24,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 11/21/2008    | First PacTrust Bancorp, Inc.            | Chula Vista      | CA    | Preferred Stock w/ Warrants | \$ 19,300,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 11/21/2008    | Severn Bancorp, Inc.                    | Annapolis        | MD    | Preferred Stock w/ Warrants | \$ 23,393,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 11/21/2008    | Boston Private Financial Holdings, Inc. | Boston           | MA    | Preferred Stock w/ Warrants | \$ 154,000,000    | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 11/21/2008    | Associated Banc-Corp                    | Green Bay        | WI    | Preferred Stock w/ Warrants | \$ 525,000,000    | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 11/21/2008    | Trustmark Corporation                   | Jackson          | MS    | Preferred Stock w/ Warrants | \$ 215,000,000    | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 11/21/2008    | First Community Corporation             | Lexington        | SC    | Preferred Stock w/ Warrants | \$ 11,350,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 11/21/2008    | Taylor Capital Group                    | Rosemont         | IL    | Preferred Stock w/ Warrants | \$ 104,823,000    | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 11/21/2008    | Nara Bancorp, Inc.                      | Los Angeles      | CA    | Preferred Stock w/ Warrants | \$ 67,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/5/2008     | Midwest Banc Holdings, Inc.             | Melrose Park     | IL    | Preferred Stock w/ Warrants | \$ 84,784,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/5/2008     | MB Financial Inc.                       | Chicago          | IL    | Preferred Stock w/ Warrants | \$ 196,000,000    | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/5/2008     | First Midwest Bancorp, Inc.             | Itasca           | IL    | Preferred Stock w/ Warrants | \$ 193,000,000    | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/5/2008     | United Community Banks, Inc.            | Blairsville      | GA    | Preferred Stock w/ Warrants | \$ 180,000,000    | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/5/2008     | Wesbanco Bank Inc.                      | Wheeling         | WV    | Preferred Stock w/ Warrants | \$ 75,000,000     | Par               | 9/9/2009 <sup>4</sup>     | \$ 75,000,000                         | \$ 0  | Warrants                         |                        |                                    |                            |
|          | 12/5/2008     | Encore Bancshares Inc.                  | Houston          | TX    | Preferred Stock w/ Warrants | \$ 34,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/5/2008     | Manhattan Bancorp                       | El Segundo       | CA    | Preferred Stock w/ Warrants | \$ 1,700,000      | Par               | 9/16/2009 <sup>4</sup>    | \$ 1,700,000                          | \$ 0  | Warrants                         |                        |                                    |                            |
|          | 12/5/2008     | Iberiabank Corporation                  | Lafayette        | LA    | Preferred Stock w/ Warrants | \$ 90,000,000     | Par               | 3/31/2009 <sup>5</sup>    | \$ 90,000,000                         | \$ 0  | Warrants                         | 5/20/2009              | Warrants <sup>9</sup>              | \$ 1,200,000               |
|          | 12/5/2008     | Eagle Bancorp, Inc.                     | Bethesda         | MD    | Preferred Stock w/ Warrants | \$ 38,235,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/5/2008     | Sandy Spring Bancorp, Inc.              | Olney            | MD    | Preferred Stock w/ Warrants | \$ 83,094,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/5/2008     | Coastal Banking Company, Inc.           | Fernandina Beach | FL    | Preferred Stock w/ Warrants | \$ 9,950,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/5/2008     | East West Bancorp                       | Pasadena         | CA    | Preferred Stock w/ Warrants | \$ 306,546,000    | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/5/2008     | South Financial Group, Inc.             | Greenville       | SC    | Preferred Stock w/ Warrants | \$ 347,000,000    | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/5/2008     | Great Southern Bancorp                  | Springfield      | MO    | Preferred Stock w/ Warrants | \$ 58,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/5/2008     | Cathay General Bancorp                  | Los Angeles      | CA    | Preferred Stock w/ Warrants | \$ 258,000,000    | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/5/2008     | Southern Community Financial Corp.      | Winston-Salem    | NC    | Preferred Stock w/ Warrants | \$ 42,750,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/5/2008     | CVB Financial Corp                      | Ontario          | CA    | Preferred Stock w/ Warrants | \$ 130,000,000    | Par               | 8/26/2009 <sup>4</sup>    | \$ 97,500,000                         | \$ 32,500,000   | Warrants                         |                        |                                    |                            |
|          |               |   |                  |       |                             |                   |                   | 9/2/2009 <sup>4</sup>     | \$ 32,500,000                         | \$ 0  | Warrants                         |                        |                                    |                            |
|          | 12/5/2008     | First Defiance Financial Corp.          | Defiance         | OH    | Preferred Stock w/ Warrants | \$ 37,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/5/2008     | First Financial Holdings Inc.           | Charleston       | SC    | Preferred Stock w/ Warrants | \$ 65,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/5/2008     | Superior Bancorp Inc.                   | Birmingham       | AL    | Preferred Stock w/ Warrants | \$ 69,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/5/2008     | Southwest Bancorp, Inc.                 | Stillwater       | OK    | Preferred Stock w/ Warrants | \$ 70,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 12       | 12/5/2008     | Popular, Inc.                           | San Juan         | PR    | Preferred Stock w/ Warrants | \$ 935,000,000    | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/5/2008     | Blue Valley Ban Corp                    | Overland Park    | KS    | Preferred Stock w/ Warrants | \$ 21,750,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/5/2008     | Central Federal Corporation             | Fairlawn         | OH    | Preferred Stock w/ Warrants | \$ 7,225,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/5/2008     | Bank of Marin Bancorp                   | Novato           | CA    | Preferred Stock w/ Warrants | \$ 28,000,000     | Par               | 3/31/2009 <sup>4</sup>    | \$ 28,000,000                         | \$ 0  | Warrants                         |                        |                                    |                            |
|          | 12/5/2008     | Bank of North Carolina                  | Thomasville      | NC    | Preferred Stock w/ Warrants | \$ 31,260,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/5/2008     | Central Bancorp, Inc.                   | Somerville       | MA    | Preferred Stock w/ Warrants | \$ 10,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/5/2008     | Southern Missouri Bancorp, Inc.         | Poplar Bluff     | MO    | Preferred Stock w/ Warrants | \$ 9,550,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/5/2008     | State Bancorp, Inc.                     | Jericho          | NY    | Preferred Stock w/ Warrants | \$ 36,842,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/5/2008     | TIB Financial Corp                      | Naples           | FL    | Preferred Stock w/ Warrants | \$ 37,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/5/2008     | Unity Bancorp, Inc.                     | Clinton          | NJ    | Preferred Stock w/ Warrants | \$ 20,649,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/5/2008     | Old Line Bancshares, Inc.               | Bowie            | MD    | Preferred Stock w/ Warrants | \$ 7,000,000      | Par               | 7/15/2009                 | \$ 7,000,000                          | \$ 0  | Warrants                         | 9/2/2009               | Warrants                           | \$ 225,000                 |
|          | 12/5/2008     | FPB Bancorp, Inc.                       | Port St. Lucie   | FL    | Preferred Stock w/ Warrants | \$ 5,800,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/5/2008     | Sterling Financial Corporation          | Spokane          | WA    | Preferred Stock w/ Warrants | \$ 303,000,000    | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/5/2008     | Oak Valley Bancorp                      | Oakdale          | CA    | Preferred Stock w/ Warrants | \$ 13,500,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/12/2008    | Old National Bancorp                    | Evansville       | IN    | Preferred Stock w/ Warrants | \$ 100,000,000    | Par               | 3/31/2009 <sup>4</sup>    | \$ 100,000,000                        | \$ 0  | Warrants                         | 5/8/2009               | Warrants                           | \$ 1,200,000               |
|          | 12/12/2008    | Capital Bank Corporation                | Raleigh          | NC    | Preferred Stock w/ Warrants | \$ 41,279,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/12/2008    | Pacific International Bancorp           | Seattle          | WA    | Preferred Stock w/ Warrants | \$ 6,500,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/12/2008    | SVB Financial Group                     | Santa Clara      | CA    | Preferred Stock w/ Warrants | \$ 235,000,000    | Par               |                           |                                       |   |                                  |                        |                                    |                            |

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|          | 12/12/2008    | LNB Bancorp Inc.                        | Lorain           | OH    | Preferred Stock w/ Warrants | \$ 25,223,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/12/2008    | Wilmington Trust Corporation            | Wilmington       | DE    | Preferred Stock w/ Warrants | \$ 330,000,000    | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/12/2008    | Susquehanna Bancshares, Inc             | Lititz           | PA    | Preferred Stock w/ Warrants | \$ 300,000,000    | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/12/2008    | Signature Bank                          | New York         | NY    | Preferred Stock w/ Warrants | \$ 120,000,000    | Par               | 3/31/2009 <sup>4</sup>    | \$ 120,000,000                        | \$ 0  | Warrants                         |                        |                                    |                            |
|          | 12/12/2008    | HopFed Bancorp                          | Hopkinsville     | KY    | Preferred Stock w/ Warrants | \$ 18,400,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/12/2008    | Citizens Republic Bancorp, Inc.         | Flint            | MI    | Preferred Stock w/ Warrants | \$ 300,000,000    | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/12/2008    | Indiana Community Bancorp               | Columbus         | IN    | Preferred Stock w/ Warrants | \$ 21,500,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/12/2008    | Bank of the Ozarks, Inc.                | Little Rock      | AR    | Preferred Stock w/ Warrants | \$ 75,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/12/2008    | Center Financial Corporation            | Los Angeles      | CA    | Preferred Stock w/ Warrants | \$ 55,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/12/2008    | NewBridge Bancorp                       | Greensboro       | NC    | Preferred Stock w/ Warrants | \$ 52,372,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/12/2008    | Sterling Bancshares, Inc.               | Houston          | TX    | Preferred Stock w/ Warrants | \$ 125,198,000    | Par               | 5/5/2009 <sup>4</sup>     | \$ 125,198,000                        | \$ 0  | Warrants                         |                        |                                    |                            |
|          | 12/12/2008    | The Bancorp, Inc.                       | Wilmington       | DE    | Preferred Stock w/ Warrants | \$ 45,220,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/12/2008    | TowneBank                               | Portsmouth       | VA    | Preferred Stock w/ Warrants | \$ 76,458,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/12/2008    | Wilshire Bancorp, Inc.                  | Los Angeles      | CA    | Preferred Stock w/ Warrants | \$ 62,158,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/12/2008    | Valley Financial Corporation            | Roanoke          | VA    | Preferred Stock w/ Warrants | \$ 16,019,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/12/2008    | Independent Bank Corporation            | Ionia            | MI    | Preferred Stock w/ Warrants | \$ 72,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/12/2008    | Pinnacle Financial Partners, Inc.       | Nashville        | TN    | Preferred Stock w/ Warrants | \$ 95,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/12/2008    | First Litchfield Financial Corporation  | Litchfield       | CT    | Preferred Stock w/ Warrants | \$ 10,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/12/2008    | National Penn Bancshares, Inc.          | Boyertown        | PA    | Preferred Stock w/ Warrants | \$ 150,000,000    | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/12/2008    | Northeast Bancorp                       | Lewiston         | ME    | Preferred Stock w/ Warrants | \$ 4,227,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/12/2008    | Citizens South Banking Corporation      | Gastonia         | NC    | Preferred Stock w/ Warrants | \$ 20,500,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/12/2008    | Virginia Commerce Bancorp               | Arlington        | VA    | Preferred Stock w/ Warrants | \$ 71,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/12/2008    | Fidelity Bancorp, Inc.                  | Pittsburgh       | PA    | Preferred Stock w/ Warrants | \$ 7,000,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/12/2008    | LSB Corporation                         | North Andover    | MA    | Preferred Stock w/ Warrants | \$ 15,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/19/2008    | Intermountain Community Bancorp         | Sandpoint        | ID    | Preferred Stock w/ Warrants | \$ 27,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/19/2008    | Community West Bancshares               | Goleta           | CA    | Preferred Stock w/ Warrants | \$ 15,600,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/19/2008    | Synovus Financial Corp.                 | Columbus         | GA    | Preferred Stock w/ Warrants | \$ 967,870,000    | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/19/2008    | Tennessee Commerce Bancorp, Inc.        | Franklin         | TN    | Preferred Stock w/ Warrants | \$ 30,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/19/2008    | Community Bankers Trust Corporation     | Glen Allen       | VA    | Preferred Stock w/ Warrants | \$ 17,680,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/19/2008    | BancTrust Financial Group, Inc.         | Mobile           | AL    | Preferred Stock w/ Warrants | \$ 50,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/19/2008    | Enterprise Financial Services Corp.     | St. Louis        | MO    | Preferred Stock w/ Warrants | \$ 35,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/19/2008    | Mid Penn Bancorp, Inc.                  | Millersburg      | PA    | Preferred Stock w/ Warrants | \$ 10,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/19/2008    | Summit State Bank                       | Santa Rosa       | CA    | Preferred Stock w/ Warrants | \$ 8,500,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/19/2008    | VIST Financial Corp.                    | Wyomissing       | PA    | Preferred Stock w/ Warrants | \$ 25,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/19/2008    | Wainwright Bank & Trust Company         | Boston           | MA    | Preferred Stock w/ Warrants | \$ 22,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/19/2008    | Whitney Holding Corporation             | New Orleans      | LA    | Preferred Stock w/ Warrants | \$ 300,000,000    | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/19/2008    | The Connecticut Bank and Trust Company  | Hartford         | CT    | Preferred Stock w/ Warrants | \$ 5,448,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/19/2008    | CoBiz Financial Inc.                    | Denver           | CO    | Preferred Stock w/ Warrants | \$ 64,450,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/19/2008    | Santa Lucia Bancorp                     | Atascadero       | CA    | Preferred Stock w/ Warrants | \$ 4,000,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/19/2008    | Seacoast Banking Corporation of Florida | Stuart           | FL    | Preferred Stock w/ Warrants | \$ 50,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/19/2008    | Horizon Bancorp                         | Michigan City    | IN    | Preferred Stock w/ Warrants | \$ 25,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/19/2008    | Fidelity Southern Corporation           | Atlanta          | GA    | Preferred Stock w/ Warrants | \$ 48,200,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/19/2008    | Community Financial Corporation         | Staunton         | VA    | Preferred Stock w/ Warrants | \$ 12,643,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/19/2008    | Berkshire Hills Bancorp, Inc.           | Pittsfield       | MA    | Preferred Stock w/ Warrants | \$ 40,000,000     | Par               | 5/27/2009 <sup>4</sup>    | \$ 40,000,000                         | \$ 0  | Warrants                         | 6/24/2009              | Warrants                           | \$ 1,040,000               |
|          | 12/19/2008    | First California Financial Group, Inc   | Westlake Village | CA    | Preferred Stock w/ Warrants | \$ 25,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/19/2008    | AmeriServ Financial, Inc                | Johnstown        | PA    | Preferred Stock w/ Warrants | \$ 21,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/19/2008    | Security Federal Corporation            | Aiken            | SC    | Preferred Stock w/ Warrants | \$ 18,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/19/2008    | Wintrust Financial Corporation          | Lake Forest      | IL    | Preferred Stock w/ Warrants | \$ 250,000,000    | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/19/2008    | Flushing Financial Corporation          | Lake Success     | NY    | Preferred Stock w/ Warrants | \$ 70,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/19/2008    | Monarch Financial Holdings, Inc.        | Chesapeake       | VA    | Preferred Stock w/ Warrants | \$ 14,700,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/19/2008    | StellarOne Corporation                  | Charlottesville  | VA    | Preferred Stock w/ Warrants | \$ 30,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/19/2008    | Union Bankshares Corporation            | Bowling Green    | VA    | Preferred Stock w/ Warrants | \$ 59,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |

| Footnote | Purchase Date | Seller                                      |               |       | Purchase Details                      |                   |                   | Capital Repayment Details |                                       | Treasury Investment Remaining After Capital Repayment |                                  | Final Disposition      |                                    |                            |
|----------|---------------|---|---------------|-------|---------------------------------------|-------------------|-------------------|---------------------------|---------------------------------------|---|----------------------------------|------------------------|------------------------------------|----------------------------|
|          |               | Name of Institution                         | City          | State | Investment Description                | Investment Amount | Pricing Mechanism | Capital Repayment Date    | Capital Repayment Amount <sup>6</sup> | Remaining Capital Amount                              | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | Final Disposition Proceeds |
|          | 12/19/2008    | Tidelands Bancshares, Inc                   | Mt. Pleasant  | SC    | Preferred Stock w/ Warrants           | \$ 14,448,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/19/2008    | Bancorp Rhode Island, Inc.                  | Providence    | RI    | Preferred Stock w/ Warrants           | \$ 30,000,000     | Par               | 8/5/2009 <sup>4</sup>     | \$ 30,000,000                         | \$ 0  | Warrants                         | 9/30/2009              | Warrants                           | \$ 1,400,000               |
|          | 12/19/2008    | Hawthorn Bancshares, Inc.                   | Lee's Summit  | MO    | Preferred Stock w/ Warrants           | \$ 30,255,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/19/2008    | The Elmira Savings Bank, FSB                | Elmira        | NY    | Preferred Stock w/ Warrants           | \$ 9,090,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/19/2008    | Alliance Financial Corporation              | Syracuse      | NY    | Preferred Stock w/ Warrants           | \$ 26,918,000     | Par               | 5/13/2009 <sup>4</sup>    | \$ 26,918,000                         | \$ 0  | Warrants                         | 6/17/2009              | Warrants                           | \$ 900,000                 |
|          | 12/19/2008    | Heartland Financial USA, Inc.               | Dubuque       | IA    | Preferred Stock w/ Warrants           | \$ 81,698,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/19/2008    | Citizens First Corporation                  | Bowling Green | KY    | Preferred Stock w/ Warrants           | \$ 8,779,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 12/19/2008    | FFW Corporation                             | Wabash        | IN    | Preferred Stock w/ Exercised Warrants | \$ 7,289,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 12/19/2008    | Plains Capital Corporation                  | Dallas        | TX    | Preferred Stock w/ Exercised Warrants | \$ 87,631,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 12/19/2008    | Tri-County Financial Corporation            | Waldorf       | MD    | Preferred Stock w/ Exercised Warrants | \$ 15,540,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 3        | 12/19/2008    | OneUnited Bank                              | Boston        | MA    | Preferred Stock                       | \$ 12,063,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 12/19/2008    | Patriot Bancshares, Inc.                    | Houston       | TX    | Preferred Stock w/ Exercised Warrants | \$ 26,038,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 12/19/2008    | Pacific City National Corporation           | Los Angeles   | CA    | Preferred Stock w/ Exercised Warrants | \$ 16,200,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 12/19/2008    | Marquette National Corporation              | Chicago       | IL    | Preferred Stock w/ Exercised Warrants | \$ 35,500,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 12/19/2008    | Exchange Bank                               | Santa Rosa    | CA    | Preferred Stock w/ Exercised Warrants | \$ 43,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 12/19/2008    | Monadnock Bancorp, Inc.                     | Peterborough  | NH    | Preferred Stock w/ Exercised Warrants | \$ 1,834,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 12/19/2008    | Bridgeview Bancorp, Inc.                    | Bridgeview    | IL    | Preferred Stock w/ Exercised Warrants | \$ 38,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 12/19/2008    | Fidelity Financial Corporation              | Wichita       | KS    | Preferred Stock w/ Exercised Warrants | \$ 36,282,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 12/19/2008    | Patapsco Bancorp, Inc.                      | Dundalk       | MD    | Preferred Stock w/ Exercised Warrants | \$ 6,000,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 12/19/2008    | NCAL Bancorp                                | Los Angeles   | CA    | Preferred Stock w/ Exercised Warrants | \$ 10,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 12/19/2008    | FCB Bancorp, Inc.                           | Louisville    | KY    | Preferred Stock w/ Exercised Warrants | \$ 9,294,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/23/2008    | First Financial Bancorp                     | Cincinnati    | OH    | Preferred Stock w/ Warrants           | \$ 80,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/23/2008    | Bridge Capital Holdings                     | San Jose      | CA    | Preferred Stock w/ Warrants           | \$ 23,864,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/23/2008    | International Bancshares Corporation        | Laredo        | TX    | Preferred Stock w/ Warrants           | \$ 216,000,000    | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/23/2008    | First Sound Bank                            | Seattle       | WA    | Preferred Stock w/ Warrants           | \$ 7,400,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/23/2008    | M&T Bank Corporation                        | Buffalo       | NY    | Preferred Stock w/ Warrants           | \$ 600,000,000    | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/23/2008    | Emclair Financial Corp.                     | Emlenton      | PA    | Preferred Stock w/ Warrants           | \$ 7,500,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/23/2008    | Park National Corporation                   | Newark        | OH    | Preferred Stock w/ Warrants           | \$ 100,000,000    | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/23/2008    | Green Bancshares, Inc.                      | Greeneville   | TN    | Preferred Stock w/ Warrants           | \$ 72,278,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/23/2008    | Cecil Bancorp, Inc.                         | Elkton        | MD    | Preferred Stock w/ Warrants           | \$ 11,560,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/23/2008    | Financial Institutions, Inc.                | Warsaw        | NY    | Preferred Stock w/ Warrants           | \$ 37,515,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/23/2008    | Fulton Financial Corporation                | Lancaster     | PA    | Preferred Stock w/ Warrants           | \$ 376,500,000    | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/23/2008    | United Bancorporation of Alabama, Inc.      | Atmore        | AL    | Preferred Stock w/ Warrants           | \$ 10,300,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/23/2008    | MutualFirst Financial, Inc.                 | Muncie        | IN    | Preferred Stock w/ Warrants           | \$ 32,382,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/23/2008    | BCSB Bancorp, Inc.                          | Baltimore     | MD    | Preferred Stock w/ Warrants           | \$ 10,800,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/23/2008    | HMN Financial, Inc.                         | Rochester     | MN    | Preferred Stock w/ Warrants           | \$ 26,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/23/2008    | First Community Bank Corporation of America | Pinellas Park | FL    | Preferred Stock w/ Warrants           | \$ 10,685,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/23/2008    | Sterling Bancorp                            | New York      | NY    | Preferred Stock w/ Warrants           | \$ 42,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/23/2008    | Interinvest Bancshares Corporation          | New York      | NY    | Preferred Stock w/ Warrants           | \$ 25,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/23/2008    | Peoples Bancorp of North Carolina, Inc.     | Newton        | NC    | Preferred Stock w/ Warrants           | \$ 25,054,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/23/2008    | Parkvale Financial Corporation              | Monroeville   | PA    | Preferred Stock w/ Warrants           | \$ 31,762,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/23/2008    | Timberland Bancorp, Inc.                    | Hoquiam       | WA    | Preferred Stock w/ Warrants           | \$ 16,641,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/23/2008    | 1st Constitution Bancorp                    | Cranbury      | NJ    | Preferred Stock w/ Warrants           | \$ 12,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/23/2008    | Central Jersey Bancorp                      | Oakhurst      | NJ    | Preferred Stock w/ Warrants           | \$ 11,300,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 12/23/2008    | Western Illinois Bancshares Inc.            | Monmouth      | IL    | Preferred Stock w/ Exercised Warrants | \$ 6,855,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 12/23/2008    | Saigon National Bank                        | Westminster   | CA    | Preferred Stock w/ Exercised Warrants | \$ 1,549,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 12/23/2008    | Capital Pacific Bancorp                     | Portland      | OR    | Preferred Stock w/ Exercised Warrants | \$ 4,000,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 12/23/2008    | Uwharrie Capital Corp                       | Albemarle     | NC    | Preferred Stock w/ Exercised Warrants | \$ 10,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 3        | 12/23/2008    | Mission Valley Bancorp                      | Sun Valley    | CA    | Preferred Stock                       | \$ 5,500,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 12/23/2008    | The Little Bank, Incorporated               | Kinston       | NC    | Preferred Stock w/ Exercised Warrants | \$ 7,500,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 12/23/2008    | Pacific Commerce Bank                       | Los Angeles   | CA    | Preferred Stock w/ Exercised Warrants | \$ 4,060,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 12/23/2008    | Citizens Community Bank                     | South Hill    | VA    | Preferred Stock w/ Exercised Warrants | \$ 3,000,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |

| Footnote | Purchase Date | Seller                                    |                 |       | Purchase Details                      |                   |                   | Capital Repayment Details |                                       | Treasury Investment Remaining After Capital Repayment |                                  | Final Disposition      |                                    |                            |
|----------|---------------|---|-----------------|-------|---------------------------------------|-------------------|-------------------|---------------------------|---------------------------------------|---|----------------------------------|------------------------|------------------------------------|----------------------------|
|          |               | Name of Institution                       | City            | State | Investment Description                | Investment Amount | Pricing Mechanism | Capital Repayment Date    | Capital Repayment Amount <sup>6</sup> | Remaining Capital Amount                              | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | Final Disposition Proceeds |
| 2        | 12/23/2008    | Seacoast Commerce Bank                    | Chula Vista     | CA    | Preferred Stock w/ Exercised Warrants | \$ 1,800,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 12/23/2008    | TCNB Financial Corp.                      | Dayton          | OH    | Preferred Stock w/ Exercised Warrants | \$ 2,000,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 12/23/2008    | Leader Bancorp, Inc.                      | Arlington       | MA    | Preferred Stock w/ Exercised Warrants | \$ 5,830,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 12/23/2008    | Nicolet Bankshares, Inc.                  | Green Bay       | WI    | Preferred Stock w/ Exercised Warrants | \$ 14,964,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 12/23/2008    | Magna Bank                                | Memphis         | TN    | Preferred Stock w/ Exercised Warrants | \$ 13,795,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 12/23/2008    | Western Community Bancshares, Inc.        | Palm Desert     | CA    | Preferred Stock w/ Exercised Warrants | \$ 7,290,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 12/23/2008    | Community Investors Bancorp, Inc.         | Bucyrus         | OH    | Preferred Stock w/ Exercised Warrants | \$ 2,600,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 12/23/2008    | Capital Bancorp, Inc.                     | Rockville       | MD    | Preferred Stock w/ Exercised Warrants | \$ 4,700,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 12/23/2008    | Cache Valley Banking Company              | Logan           | UT    | Preferred Stock w/ Exercised Warrants | \$ 4,767,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 12/23/2008    | Citizens Bancorp                          | Nevada City     | CA    | Preferred Stock w/ Exercised Warrants | \$ 10,400,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 12/23/2008    | Tennessee Valley Financial Holdings, Inc. | Oak Ridge       | TN    | Preferred Stock w/ Exercised Warrants | \$ 3,000,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 12/23/2008    | Pacific Coast Bankers' Bancshares         | San Francisco   | CA    | Preferred Stock w/ Exercised Warrants | \$ 11,600,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/31/2008    | SunTrust Banks, Inc.                      | Atlanta         | GA    | Preferred Stock w/ Warrants           | \$ 1,350,000,000  | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/31/2008    | The PNC Financial Services Group Inc.     | Pittsburgh      | PA    | Preferred Stock w/ Warrants           | \$ 7,579,200,000  | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/31/2008    | Fifth Third Bancorp                       | Cincinnati      | OH    | Preferred Stock w/ Warrants           | \$ 3,408,000,000  | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/31/2008    | Hampton Roads Bankshares, Inc.            | Norfolk         | VA    | Preferred Stock w/ Warrants           | \$ 80,347,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/31/2008    | CIT Group Inc.                            | New York        | NY    | Preferred Stock w/ Warrants           | \$ 2,330,000,000  | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 12/31/2008    | West Bancorporation, Inc.                 | West Des Moines | IA    | Preferred Stock w/ Warrants           | \$ 36,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 12/31/2008    | First Banks, Inc.                         | Clayton         | MO    | Preferred Stock w/ Exercised Warrants | \$ 295,400,000    | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 1        | 1/9/2009      | Bank of America Corporation               | Charlotte       | NC    | Preferred Stock w/ Warrants           | \$ 10,000,000,000 | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 1/9/2009      | FirstMerit Corporation                    | Akron           | OH    | Preferred Stock w/ Warrants           | \$ 125,000,000    | Par               | 4/22/2009 <sup>4</sup>    | \$ 125,000,000                        | \$ 0  | Warrants                         | 5/27/2009              | Warrants                           | \$ 5,025,000               |
|          | 1/9/2009      | Farmers Capital Bank Corporation          | Frankfort       | KY    | Preferred Stock w/ Warrants           | \$ 30,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 1/9/2009      | Peapack-Gladstone Financial Corporation   | Gladstone       | NJ    | Preferred Stock w/ Warrants           | \$ 28,685,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 1/9/2009      | Commerce National Bank                    | Newport Beach   | CA    | Preferred Stock w/ Warrants           | \$ 5,000,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 1/9/2009      | The First Bancorp, Inc.                   | Damariscotta    | ME    | Preferred Stock w/ Warrants           | \$ 25,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 1/9/2009      | Sun Bancorp, Inc.                         | Vineland        | NJ    | Preferred Stock w/ Warrants           | \$ 89,310,000     | Par               | 4/8/2009 <sup>4</sup>     | \$ 89,310,000                         | \$ 0  | Warrants                         | 5/27/2009              | Warrants                           | \$ 2,100,000               |
|          | 1/9/2009      | Crescent Financial Corporation            | Cary            | NC    | Preferred Stock w/ Warrants           | \$ 24,900,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 1/9/2009      | American Express Company                  | New York        | NY    | Preferred Stock w/ Warrants           | \$ 3,388,890,000  | Par               | 6/17/2009 <sup>4</sup>    | \$ 3,388,890,000                      | \$ 0  | Warrants                         | 7/29/2009              | Warrants                           | \$ 340,000,000             |
|          | 1/9/2009      | Central Pacific Financial Corp.           | Honolulu        | HI    | Preferred Stock w/ Warrants           | \$ 135,000,000    | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 1/9/2009      | Centru Financial Corporation              | St. Louis       | MO    | Preferred Stock w/ Warrants           | \$ 32,668,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 1/9/2009      | Eastern Virginia Bankshares, Inc.         | Tappahannock    | VA    | Preferred Stock w/ Warrants           | \$ 24,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 1/9/2009      | Colony Bancorp, Inc.                      | Fitzgerald      | GA    | Preferred Stock w/ Warrants           | \$ 28,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 1/9/2009      | Independent Bank Corp.                    | Rockland        | MA    | Preferred Stock w/ Warrants           | \$ 78,158,000     | Par               | 4/22/2009 <sup>4</sup>    | \$ 78,158,000                         | \$ 0  | Warrants                         | 5/27/2009              | Warrants                           | \$ 2,200,000               |
|          | 1/9/2009      | Cadence Financial Corporation             | Starkville      | MS    | Preferred Stock w/ Warrants           | \$ 44,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 1/9/2009      | LCNB Corp.                                | Lebanon         | OH    | Preferred Stock w/ Warrants           | \$ 13,400,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 1/9/2009      | Center Bancorp, Inc.                      | Union           | NJ    | Preferred Stock w/ Warrants           | \$ 10,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 1/9/2009      | F.N.B. Corporation                        | Hermitage       | PA    | Preferred Stock w/ Warrants           | \$ 100,000,000    | Par               | 9/9/2009 <sup>4</sup>     | \$ 100,000,000                        | \$ 0  | Warrants                         |                        |                                    |                            |
|          | 1/9/2009      | C&F Financial Corporation                 | West Point      | VA    | Preferred Stock w/ Warrants           | \$ 20,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 1/9/2009      | North Central Bancshares, Inc.            | Fort Dodge      | IA    | Preferred Stock w/ Warrants           | \$ 10,200,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 1/9/2009      | Carolina Bank Holdings, Inc.              | Greensboro      | NC    | Preferred Stock w/ Warrants           | \$ 16,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 1/9/2009      | First Bancorp                             | Troy            | NC    | Preferred Stock w/ Warrants           | \$ 65,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 1/9/2009      | First Financial Service Corporation       | Elizabethtown   | KY    | Preferred Stock w/ Warrants           | \$ 20,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 1/9/2009      | Codorus Valley Bancorp, Inc.              | York            | PA    | Preferred Stock w/ Warrants           | \$ 16,500,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 1/9/2009      | MidSouth Bancorp, Inc.                    | Lafayette       | LA    | Preferred Stock w/ Warrants           | \$ 20,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 1/9/2009      | First Security Group, Inc.                | Chattanooga     | TN    | Preferred Stock w/ Warrants           | \$ 33,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 1/9/2009      | Shore Bancshares, Inc.                    | Easton          | MD    | Preferred Stock w/ Warrants           | \$ 25,000,000     | Par               | 4/15/2009 <sup>4</sup>    | \$ 25,000,000                         | \$ 0  | Warrants                         |                        |                                    |                            |
| 2        | 1/9/2009      | The Queensborough Company                 | Louisville      | GA    | Preferred Stock w/ Exercised Warrants | \$ 12,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/9/2009      | American State Bancshares, Inc.           | Great Bend      | KS    | Preferred Stock w/ Exercised Warrants | \$ 6,000,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/9/2009      | Security California Bancorp               | Riverside       | CA    | Preferred Stock w/ Exercised Warrants | \$ 6,815,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/9/2009      | Security Business Bancorp                 | San Diego       | CA    | Preferred Stock w/ Exercised Warrants | \$ 5,803,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/9/2009      | Sound Banking Company                     | Morehead City   | NC    | Preferred Stock w/ Exercised Warrants | \$ 3,070,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 3        | 1/9/2009      | Mission Community Bancorp                 | San Luis Obispo | CA    | Preferred Stock                       | \$ 5,116,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |

| Footnote | Purchase Date | Seller                                    |                |       | Purchase Details                      |                   |                   | Capital Repayment Details |                                       | Treasury Investment Remaining After Capital Repayment |                                  | Final Disposition      |                                    |                            |
|----------|---------------|---|----------------|-------|---------------------------------------|-------------------|-------------------|---------------------------|---------------------------------------|---|----------------------------------|------------------------|------------------------------------|----------------------------|
|          |               | Name of Institution                       | City           | State | Investment Description                | Investment Amount | Pricing Mechanism | Capital Repayment Date    | Capital Repayment Amount <sup>6</sup> | Remaining Capital Amount                              | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | Final Disposition Proceeds |
| 2        | 1/9/2009      | Redwood Financial Inc.                    | Redwood Falls  | MN    | Preferred Stock w/ Exercised Warrants | \$ 2,995,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/9/2009      | Surrey Bancorp                            | Mount Airy     | NC    | Preferred Stock w/ Exercised Warrants | \$ 2,000,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/9/2009      | Independence Bank                         | East Greenwich | RI    | Preferred Stock w/ Exercised Warrants | \$ 1,065,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/9/2009      | Valley Community Bank                     | Pleasanton     | CA    | Preferred Stock w/ Exercised Warrants | \$ 5,500,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/9/2009      | Rising Sun Bancorp                        | Rising Sun     | MD    | Preferred Stock w/ Exercised Warrants | \$ 5,983,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/9/2009      | Community Trust Financial Corporation     | Ruston         | LA    | Preferred Stock w/ Exercised Warrants | \$ 24,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/9/2009      | GrandSouth Bancorporation                 | Greenville     | SC    | Preferred Stock w/ Exercised Warrants | \$ 9,000,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/9/2009      | Texas National Bancorporation             | Jacksonville   | TX    | Preferred Stock w/ Exercised Warrants | \$ 3,981,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/9/2009      | Congaree Bancshares, Inc.                 | Cayce          | SC    | Preferred Stock w/ Exercised Warrants | \$ 3,285,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/9/2009      | New York Private Bank & Trust Corporation | New York       | NY    | Preferred Stock w/ Exercised Warrants | \$ 267,274,000    | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 1/16/2009     | Home Bancshares, Inc.                     | Conway         | AR    | Preferred Stock w/ Warrants           | \$ 50,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 1/16/2009     | Washington Banking Company                | Oak Harbor     | WA    | Preferred Stock w/ Warrants           | \$ 26,380,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 1/16/2009     | New Hampshire Thrift Bancshares, Inc.     | Newport        | NH    | Preferred Stock w/ Warrants           | \$ 10,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 1/16/2009     | Bar Harbor Bankshares                     | Bar Harbor     | ME    | Preferred Stock w/ Warrants           | \$ 18,751,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 1/16/2009     | Somerset Hills Bancorp                    | Bernardsville  | NJ    | Preferred Stock w/ Warrants           | \$ 7,414,000      | Par               | 5/20/2009 <sup>4</sup>    | \$ 7,414,000                          | \$ 0  | Warrants                         | 6/24/2009              | Warrants                           | \$ 275,000                 |
|          | 1/16/2009     | SCBT Financial Corporation                | Columbia       | SC    | Preferred Stock w/ Warrants           | \$ 64,779,000     | Par               | 5/20/2009 <sup>4</sup>    | \$ 64,779,000                         | \$ 0  | Warrants                         | 6/24/2009              | Warrants                           | \$ 1,400,000               |
|          | 1/16/2009     | S&T Bancorp                               | Indiana        | PA    | Preferred Stock w/ Warrants           | \$ 108,676,000    | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 1/16/2009     | ECB Bancorp, Inc.                         | Engelhard      | NC    | Preferred Stock w/ Warrants           | \$ 17,949,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 1/16/2009     | First BanCorp                             | San Juan       | PR    | Preferred Stock w/ Warrants           | \$ 400,000,000    | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 1/16/2009     | Texas Capital Bancshares, Inc.            | Dallas         | TX    | Preferred Stock w/ Warrants           | \$ 75,000,000     | Par               | 5/13/2009 <sup>4</sup>    | \$ 75,000,000                         | \$ 0  | Warrants                         |                        |                                    |                            |
|          | 1/16/2009     | Yadkin Valley Financial Corporation       | Elkin          | NC    | Preferred Stock w/ Warrants           | \$ 36,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 3        | 1/16/2009     | Carver Bancorp, Inc                       | New York       | NY    | Preferred Stock                       | \$ 18,980,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 1/16/2009     | Citizens & Northern Corporation           | Wellsboro      | PA    | Preferred Stock w/ Warrants           | \$ 26,440,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 1/16/2009     | MainSource Financial Group, Inc.          | Greensburg     | IN    | Preferred Stock w/ Warrants           | \$ 57,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 1/16/2009     | MetroCorp Bancshares, Inc.                | Houston        | TX    | Preferred Stock w/ Warrants           | \$ 45,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 1/16/2009     | United Bancorp, Inc.                      | Tecumseh       | MI    | Preferred Stock w/ Warrants           | \$ 20,600,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 1/16/2009     | Old Second Bancorp, Inc.                  | Aurora         | IL    | Preferred Stock w/ Warrants           | \$ 73,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 1/16/2009     | Pulaski Financial Corp                    | Creve Coeur    | MO    | Preferred Stock w/ Warrants           | \$ 32,538,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 1/16/2009     | OceanFirst Financial Corp.                | Toms River     | NJ    | Preferred Stock w/ Warrants           | \$ 38,263,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/16/2009     | Community 1st Bank                        | Roseville      | CA    | Preferred Stock w/ Exercised Warrants | \$ 2,550,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/16/2009     | TCB Holding Company, Texas Community Bank | The Woodlands  | TX    | Preferred Stock w/ Exercised Warrants | \$ 11,730,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/16/2009     | Centra Financial Holdings, Inc.           | Morgantown     | WV    | Preferred Stock w/ Exercised Warrants | \$ 15,000,000     | Par               | 3/31/2009 <sup>4</sup>    | \$ 15,000,000                         | \$ 0  | Preferred Stock <sup>2</sup>     | 4/15/2009              | Preferred Stock <sup>2</sup>       | \$ 750,000                 |
| 2        | 1/16/2009     | First Bankers Trustshares, Inc.           | Quincy         | IL    | Preferred Stock w/ Exercised Warrants | \$ 10,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/16/2009     | Pacific Coast National Bancorp            | San Clemente   | CA    | Preferred Stock w/ Exercised Warrants | \$ 4,120,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 3        | 1/16/2009     | Community Bank of the Bay                 | Oakland        | CA    | Preferred Stock                       | \$ 1,747,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/16/2009     | Redwood Capital Bancorp                   | Eureka         | CA    | Preferred Stock w/ Exercised Warrants | \$ 3,800,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/16/2009     | Syringa Bancorp                           | Boise          | ID    | Preferred Stock w/ Exercised Warrants | \$ 8,000,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/16/2009     | Idaho Bancorp                             | Boise          | ID    | Preferred Stock w/ Exercised Warrants | \$ 6,900,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/16/2009     | Puget Sound Bank                          | Bellevue       | WA    | Preferred Stock w/ Exercised Warrants | \$ 4,500,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/16/2009     | United Financial Banking Companies, Inc.  | Vienna         | VA    | Preferred Stock w/ Exercised Warrants | \$ 5,658,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/16/2009     | Dickinson Financial Corporation II        | Kansas City    | MO    | Preferred Stock w/ Exercised Warrants | \$ 146,053,000    | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/16/2009     | The Baraboo Bancorporation                | Baraboo        | WI    | Preferred Stock w/ Exercised Warrants | \$ 20,749,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/16/2009     | Bank of Commerce                          | Charlotte      | NC    | Preferred Stock w/ Exercised Warrants | \$ 3,000,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/16/2009     | State Bankshares, Inc.                    | Fargo          | ND    | Preferred Stock w/ Exercised Warrants | \$ 50,000,000     | Par               | 8/12/2009 <sup>4</sup>    | \$ 12,500,000                         | \$ 37,500,000   | Preferred Stock <sup>2</sup>     |                        |                                    |                            |
| 2        | 1/16/2009     | BNCCORP, Inc.                             | Bismarck       | ND    | Preferred Stock w/ Exercised Warrants | \$ 20,093,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/16/2009     | First Manitowoc Bancorp, Inc.             | Manitowoc      | WI    | Preferred Stock w/ Exercised Warrants | \$ 12,000,000     | Par               | 5/27/2009 <sup>4</sup>    | \$ 12,000,000                         | \$ 0  | Preferred Stock <sup>2</sup>     | 5/27/2009              | Preferred Stock <sup>2</sup>       | \$ 600,000                 |
| 3        | 1/16/2009     | Southern Bancorp, Inc.                    | Arkadelphia    | AR    | Preferred Stock                       | \$ 11,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/16/2009     | Morrill Bancshares, Inc.                  | Merriam        | KS    | Preferred Stock w/ Exercised Warrants | \$ 13,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/16/2009     | Treaty Oak Bancorp, Inc.                  | Austin         | TX    | Preferred Stock w/ Exercised Warrants | \$ 3,268,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 1/23/2009     | 1st Source Corporation                    | South Bend     | IN    | Preferred Stock w/ Warrants           | \$ 111,000,000    | Par               |                           |                                       |   |                                  |                        |                                    |                            |

| Footnote | Purchase Date | Seller                             |                        |       | Purchase Details                      |                   |                   | Capital Repayment Details |                                       | Treasury Investment Remaining After Capital Repayment |                                  | Final Disposition      |                                    |                            |
|----------|---------------|------------------------------------|------------------------|-------|---------------------------------------|-------------------|-------------------|---------------------------|---------------------------------------|---|----------------------------------|------------------------|------------------------------------|----------------------------|
|          |               | Name of Institution                | City                   | State | Investment Description                | Investment Amount | Pricing Mechanism | Capital Repayment Date    | Capital Repayment Amount <sup>6</sup> | Remaining Capital Amount                              | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | Final Disposition Proceeds |
|          | 1/23/2009     | Princeton National Bancorp, Inc.   | Princeton              | IL    | Preferred Stock w/ Warrants           | \$ 25,083,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 1/23/2009     | AB&T Financial Corporation         | Gastonia               | NC    | Preferred Stock w/ Warrants           | \$ 3,500,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 1/23/2009     | First Citizens Banc Corp           | Sandusky               | OH    | Preferred Stock w/ Warrants           | \$ 23,184,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 1/23/2009     | WSFS Financial Corporation         | Wilmington             | DE    | Preferred Stock w/ Warrants           | \$ 52,625,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/23/2009     | Commonwealth Business Bank         | Los Angeles            | CA    | Preferred Stock w/ Exercised Warrants | \$ 7,701,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/23/2009     | Seaside National Bank & Trust      | Orlando                | FL    | Preferred Stock w/ Exercised Warrants | \$ 5,677,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/23/2009     | CalWest Bancorp                    | Rancho Santa Margarita | CA    | Preferred Stock w/ Exercised Warrants | \$ 4,656,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/23/2009     | Fresno First Bank                  | Fresno                 | CA    | Preferred Stock w/ Exercised Warrants | \$ 1,968,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/23/2009     | First ULB Corp.                    | Oakland                | CA    | Preferred Stock w/ Exercised Warrants | \$ 4,900,000      | Par               | 4/22/2009 <sup>4</sup>    | \$ 4,900,000                          | \$ 0  | Preferred Stock <sup>2</sup>     | 4/22/2009              | Preferred Stock <sup>2</sup>       | \$ 245,000                 |
| 2        | 1/23/2009     | Alarion Financial Services, Inc.   | Ocala                  | FL    | Preferred Stock w/ Exercised Warrants | \$ 6,514,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/23/2009     | Midland States Bancorp, Inc.       | Effingham              | IL    | Preferred Stock w/ Exercised Warrants | \$ 10,189,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/23/2009     | Moscow Bancshares, Inc.            | Moscow                 | TN    | Preferred Stock w/ Exercised Warrants | \$ 6,216,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/23/2009     | Farmers Bank                       | Windsor                | VA    | Preferred Stock w/ Exercised Warrants | \$ 8,752,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/23/2009     | California Oaks State Bank         | Thousand Oaks          | CA    | Preferred Stock w/ Exercised Warrants | \$ 3,300,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/23/2009     | Pierce County Bancorp              | Tacoma                 | WA    | Preferred Stock w/ Exercised Warrants | \$ 6,800,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/23/2009     | Calvert Financial Corporation      | Ashland                | MO    | Preferred Stock w/ Exercised Warrants | \$ 1,037,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/23/2009     | Liberty Bancshares, Inc.           | Jonesboro              | AR    | Preferred Stock w/ Exercised Warrants | \$ 57,500,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/23/2009     | Crosstown Holding Company          | Blaine                 | MN    | Preferred Stock w/ Exercised Warrants | \$ 10,650,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/23/2009     | BankFirst Capital Corporation      | Macon                  | MS    | Preferred Stock w/ Exercised Warrants | \$ 15,500,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/23/2009     | Southern Illinois Bancorp, Inc.    | Carmi                  | IL    | Preferred Stock w/ Exercised Warrants | \$ 5,000,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/23/2009     | FPB Financial Corp.                | Hammond                | LA    | Preferred Stock w/ Exercised Warrants | \$ 3,240,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/23/2009     | Stonebridge Financial Corp.        | West Chester           | PA    | Preferred Stock w/ Exercised Warrants | \$ 10,973,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 1/30/2009     | Peoples Bancorp Inc.               | Marietta               | OH    | Preferred Stock w/ Warrants           | \$ 39,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 1/30/2009     | Anchor Bancorp Wisconsin Inc.      | Madison                | WI    | Preferred Stock w/ Warrants           | \$ 110,000,000    | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 1/30/2009     | Parke Bancorp, Inc.                | Sewell                 | NJ    | Preferred Stock w/ Warrants           | \$ 16,288,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 1/30/2009     | Central Virginia Bankshares, Inc.  | Powhatan               | VA    | Preferred Stock w/ Warrants           | \$ 11,385,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 1/30/2009     | Flagstar Bancorp, Inc.             | Troy                   | MI    | Preferred Stock w/ Warrants           | \$ 266,657,000    | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 1/30/2009     | Middleburg Financial Corporation   | Middleburg             | VA    | Preferred Stock w/ Warrants           | \$ 22,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 1/30/2009     | Peninsula Bank Holding Co.         | Palo Alto              | CA    | Preferred Stock w/ Warrants           | \$ 6,000,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 1/30/2009     | PrivateBancorp, Inc.               | Chicago                | IL    | Preferred Stock w/ Warrants           | \$ 243,815,000    | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 1/30/2009     | Central Valley Community Bancorp   | Fresno                 | CA    | Preferred Stock w/ Warrants           | \$ 7,000,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 1/30/2009     | Plumas Bancorp                     | Quincy                 | CA    | Preferred Stock w/ Warrants           | \$ 11,949,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 1/30/2009     | Stewardship Financial Corporation  | Midland Park           | NJ    | Preferred Stock w/ Warrants           | \$ 10,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 1/30/2009     | Oak Ridge Financial Services, Inc. | Oak Ridge              | NC    | Preferred Stock w/ Warrants           | \$ 7,700,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 1/30/2009     | First United Corporation           | Oakland                | MD    | Preferred Stock w/ Warrants           | \$ 30,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 1/30/2009     | Community Partners Bancorp         | Middletown             | NJ    | Preferred Stock w/ Warrants           | \$ 9,000,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 1/30/2009     | Guaranty Federal Bancshares, Inc.  | Springfield            | MO    | Preferred Stock w/ Warrants           | \$ 17,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 1/30/2009     | Annapolis Bancorp, Inc.            | Annapolis              | MD    | Preferred Stock w/ Warrants           | \$ 8,152,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 1/30/2009     | DNB Financial Corporation          | Downingtown            | PA    | Preferred Stock w/ Warrants           | \$ 11,750,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 1/30/2009     | Firstbank Corporation              | Alma                   | MI    | Preferred Stock w/ Warrants           | \$ 33,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/30/2009     | Valley Commerce Bancorp            | Visalia                | CA    | Preferred Stock w/ Exercised Warrants | \$ 7,700,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/30/2009     | Greer Bancshares Incorporated      | Greer                  | SC    | Preferred Stock w/ Exercised Warrants | \$ 9,993,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/30/2009     | Ojai Community Bank                | Ojai                   | CA    | Preferred Stock w/ Exercised Warrants | \$ 2,080,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/30/2009     | Adbanc, Inc                        | Ogallala               | NE    | Preferred Stock w/ Exercised Warrants | \$ 12,720,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/30/2009     | Beach Business Bank                | Manhattan Beach        | CA    | Preferred Stock w/ Exercised Warrants | \$ 6,000,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 3        | 1/30/2009     | Legacy Bancorp, Inc.               | Milwaukee              | WI    | Preferred Stock                       | \$ 5,498,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/30/2009     | First Southern Bancorp, Inc.       | Boca Raton             | FL    | Preferred Stock w/ Exercised Warrants | \$ 10,900,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/30/2009     | Country Bank Shares, Inc.          | Milford                | NE    | Preferred Stock w/ Exercised Warrants | \$ 7,525,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/30/2009     | Katahdin Bankshares Corp.          | Houlton                | ME    | Preferred Stock w/ Exercised Warrants | \$ 10,449,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/30/2009     | Rogers Bancshares, Inc.            | Little Rock            | AR    | Preferred Stock w/ Exercised Warrants | \$ 25,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |

| Footnote | Purchase Date | Seller                                     |                 |       | Purchase Details                      |                   |                   | Capital Repayment Details |                                       | Treasury Investment Remaining After Capital Repayment |                                  | Final Disposition      |                                    |                            |
|----------|---------------|--|-----------------|-------|---------------------------------------|-------------------|-------------------|---------------------------|---------------------------------------|---|----------------------------------|------------------------|------------------------------------|----------------------------|
|          |               | Name of Institution                        | City            | State | Investment Description                | Investment Amount | Pricing Mechanism | Capital Repayment Date    | Capital Repayment Amount <sup>6</sup> | Remaining Capital Amount                              | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | Final Disposition Proceeds |
| 2        | 1/30/2009     | UBT Bancshares, Inc.                       | Marysville      | KS    | Preferred Stock w/ Exercised Warrants | \$ 8,950,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/30/2009     | Bankers' Bank of the West Bancorp, Inc.    | Denver          | CO    | Preferred Stock w/ Exercised Warrants | \$ 12,639,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/30/2009     | W.T.B. Financial Corporation               | Spokane         | WA    | Preferred Stock w/ Exercised Warrants | \$ 110,000,000    | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/30/2009     | AMB Financial Corp.                        | Munster         | IN    | Preferred Stock w/ Exercised Warrants | \$ 3,674,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/30/2009     | Goldwater Bank, N.A.                       | Scottsdale      | AZ    | Preferred Stock w/ Exercised Warrants | \$ 2,568,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/30/2009     | Equity Bancshares, Inc.                    | Wichita         | KS    | Preferred Stock w/ Exercised Warrants | \$ 8,750,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/30/2009     | WashingtonFirst Bank                       | Reston          | VA    | Preferred Stock w/ Exercised Warrants | \$ 6,633,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/30/2009     | Central Bancshares, Inc.                   | Houston         | TX    | Preferred Stock w/ Exercised Warrants | \$ 5,800,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/30/2009     | Hilltop Community Bancorp, Inc.            | Summit          | NJ    | Preferred Stock w/ Exercised Warrants | \$ 4,000,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/30/2009     | Northway Financial, Inc.                   | Berlin          | NH    | Preferred Stock w/ Exercised Warrants | \$ 10,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/30/2009     | Monument Bank                              | Bethesda        | MD    | Preferred Stock w/ Exercised Warrants | \$ 4,734,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/30/2009     | Metro City Bank                            | Doraville       | GA    | Preferred Stock w/ Exercised Warrants | \$ 7,700,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/30/2009     | F & M Bancshares, Inc.                     | Trezevant       | TN    | Preferred Stock w/ Exercised Warrants | \$ 4,609,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 1/30/2009     | First Resource Bank                        | Exton           | PA    | Preferred Stock w/ Exercised Warrants | \$ 2,600,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 2/6/2009      | MidWestOne Financial Group, Inc.           | Iowa City       | IA    | Preferred Stock w/ Warrants           | \$ 16,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 2/6/2009      | Lakeland Bancorp, Inc.                     | Oak Ridge       | NJ    | Preferred Stock w/ Warrants           | \$ 59,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 2/6/2009      | Monarch Community Bancorp, Inc.            | Coldwater       | MI    | Preferred Stock w/ Warrants           | \$ 6,785,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 2/6/2009      | The First Bancshares, Inc.                 | Hattiesburg     | MS    | Preferred Stock w/ Warrants           | \$ 5,000,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 2/6/2009      | Carolina Trust Bank                        | Lincolnton      | NC    | Preferred Stock w/ Warrants           | \$ 4,000,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 2/6/2009      | Alaska Pacific Bancshares, Inc.            | Juneau          | AK    | Preferred Stock w/ Warrants           | \$ 4,781,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 3        | 2/6/2009      | PGB Holdings, Inc.                         | Chicago         | IL    | Preferred Stock                       | \$ 3,000,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/6/2009      | The Freeport State Bank                    | Harper          | KS    | Preferred Stock w/ Exercised Warrants | \$ 301,000        | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/6/2009      | Stockmens Financial Corporation            | Rapid City      | SD    | Preferred Stock w/ Exercised Warrants | \$ 15,568,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/6/2009      | US Metro Bank                              | Garden Grove    | CA    | Preferred Stock w/ Exercised Warrants | \$ 2,861,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/6/2009      | First Express of Nebraska, Inc.            | Gering          | NE    | Preferred Stock w/ Exercised Warrants | \$ 5,000,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/6/2009      | Mercantile Capital Corp.                   | Boston          | MA    | Preferred Stock w/ Exercised Warrants | \$ 3,500,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/6/2009      | Citizens Commerce Bancshares, Inc.         | Versailles      | KY    | Preferred Stock w/ Exercised Warrants | \$ 6,300,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 3        | 2/6/2009      | Liberty Financial Services, Inc.           | New Orleans     | LA    | Preferred Stock                       | \$ 5,645,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/6/2009      | Lone Star Bank                             | Houston         | TX    | Preferred Stock w/ Exercised Warrants | \$ 3,072,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/6/2009      | First Market Bank, FSB                     | Richmond        | VA    | Preferred Stock w/ Exercised Warrants | \$ 33,900,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/6/2009      | Banner County Ban Corporation              | Harrisburg      | NE    | Preferred Stock w/ Exercised Warrants | \$ 795,000        | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/6/2009      | Centrix Bank & Trust                       | Bedford         | NH    | Preferred Stock w/ Exercised Warrants | \$ 7,500,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/6/2009      | Todd Bancshares, Inc.                      | Hopkinsville    | KY    | Preferred Stock w/ Exercised Warrants | \$ 4,000,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/6/2009      | Georgia Commerce Bancshares, Inc.          | Atlanta         | GA    | Preferred Stock w/ Exercised Warrants | \$ 8,700,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/6/2009      | First Bank of Charleston, Inc.             | Charleston      | WV    | Preferred Stock w/ Exercised Warrants | \$ 3,345,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/6/2009      | F & M Financial Corporation                | Salisbury       | NC    | Preferred Stock w/ Exercised Warrants | \$ 17,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/6/2009      | The Bank of Currituck                      | Moyock          | NC    | Preferred Stock w/ Exercised Warrants | \$ 4,021,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/6/2009      | CedarStone Bank                            | Lebanon         | TN    | Preferred Stock w/ Exercised Warrants | \$ 3,564,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/6/2009      | Community Holding Company of Florida, Inc. | Miramar Beach   | FL    | Preferred Stock w/ Exercised Warrants | \$ 1,050,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/6/2009      | Hyperion Bank                              | Philadelphia    | PA    | Preferred Stock w/ Exercised Warrants | \$ 1,552,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/6/2009      | Pascack Community Bank                     | Westwood        | NJ    | Preferred Stock w/ Exercised Warrants | \$ 3,756,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/6/2009      | First Western Financial, Inc.              | Denver          | CO    | Preferred Stock w/ Exercised Warrants | \$ 8,559,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 2/13/2009     | QCR Holdings, Inc.                         | Moline          | IL    | Preferred Stock w/ Warrants           | \$ 38,237,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 2/13/2009     | Westamerica Bancorporation                 | San Rafael      | CA    | Preferred Stock w/ Warrants           | \$ 83,726,000     | Par               | 9/2/2009                  | \$ 41,863,000                         | \$ 41,863,000   | Preferred Stock w/ Warrants      |                        |                                    |                            |
|          | 2/13/2009     | The Bank of Kentucky Financial Corporation | Crestview Hills | KY    | Preferred Stock w/ Warrants           | \$ 34,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 2/13/2009     | PremierWest Bancorp                        | Medford         | OR    | Preferred Stock w/ Warrants           | \$ 41,400,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 2/13/2009     | Carrollton Bancorp                         | Baltimore       | MD    | Preferred Stock w/ Warrants           | \$ 9,201,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 2/13/2009     | FNB United Corp.                           | Asheboro        | NC    | Preferred Stock w/ Warrants           | \$ 51,500,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/13/2009     | First Menasha Bancshares, Inc.             | Neenah          | WI    | Preferred Stock w/ Exercised Warrants | \$ 4,797,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/13/2009     | 1st Enterprise Bank                        | Los Angeles     | CA    | Preferred Stock w/ Exercised Warrants | \$ 4,400,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/13/2009     | DeSoto County Bank                         | Horn Lake       | MS    | Preferred Stock w/ Exercised Warrants | \$ 1,173,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |

| Footnote | Purchase Date | Seller                                      |              |       | Purchase Details                      |                   |                   | Capital Repayment Details |                                       | Treasury Investment Remaining After Capital Repayment |                                  | Final Disposition      |                                    |                            |
|----------|---------------|---|--------------|-------|---------------------------------------|-------------------|-------------------|---------------------------|---------------------------------------|---|----------------------------------|------------------------|------------------------------------|----------------------------|
|          |               | Name of Institution                         | City         | State | Investment Description                | Investment Amount | Pricing Mechanism | Capital Repayment Date    | Capital Repayment Amount <sup>6</sup> | Remaining Capital Amount                              | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | Final Disposition Proceeds |
| 2        | 2/13/2009     | Security Bancshares of Pulaski County, Inc. | Waynesville  | MO    | Preferred Stock w/ Exercised Warrants | \$ 2,152,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/13/2009     | State Capital Corporation                   | Greenwood    | MS    | Preferred Stock w/ Exercised Warrants | \$ 15,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/13/2009     | BankGreenville                              | Greenville   | SC    | Preferred Stock w/ Exercised Warrants | \$ 1,000,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/13/2009     | Coming Savings and Loan Association         | Corning      | AR    | Preferred Stock w/ Exercised Warrants | \$ 638,000        | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/13/2009     | Financial Security Corporation              | Basin        | WY    | Preferred Stock w/ Exercised Warrants | \$ 5,000,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/13/2009     | ColoEast Bankshares, Inc.                   | Lamar        | CO    | Preferred Stock w/ Exercised Warrants | \$ 10,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/13/2009     | Santa Clara Valley Bank, N.A.               | Santa Paula  | CA    | Preferred Stock w/ Exercised Warrants | \$ 2,900,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/13/2009     | Reliance Bancshares, Inc.                   | Frontenac    | MO    | Preferred Stock w/ Exercised Warrants | \$ 40,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/13/2009     | Regional Bankshares, Inc.                   | Hartsville   | SC    | Preferred Stock w/ Exercised Warrants | \$ 1,500,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/13/2009     | Peoples Bancorp                             | Lynden       | WA    | Preferred Stock w/ Exercised Warrants | \$ 18,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/13/2009     | First Choice Bank                           | Cerritos     | CA    | Preferred Stock w/ Exercised Warrants | \$ 2,200,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/13/2009     | Gregg Bancshares, Inc.                      | Ozark        | MO    | Preferred Stock w/ Exercised Warrants | \$ 825,000        | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/13/2009     | Hometown Bancshares, Inc.                   | Corbin       | KY    | Preferred Stock w/ Exercised Warrants | \$ 1,900,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/13/2009     | Midwest Regional Bancorp, Inc.              | Festus       | MO    | Preferred Stock w/ Exercised Warrants | \$ 700,000        | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/13/2009     | Bern Bancshares, Inc.                       | Bern         | KS    | Preferred Stock w/ Exercised Warrants | \$ 985,000        | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/13/2009     | Northwest Bancorporation, Inc.              | Spokane      | WA    | Preferred Stock w/ Exercised Warrants | \$ 10,500,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/13/2009     | Liberty Bancshares, Inc.                    | Springfield  | MO    | Preferred Stock w/ Exercised Warrants | \$ 21,900,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/13/2009     | F&M Financial Corporation                   | Clarksville  | TN    | Preferred Stock w/ Exercised Warrants | \$ 17,243,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/13/2009     | Meridian Bank                               | Devon        | PA    | Preferred Stock w/ Exercised Warrants | \$ 6,200,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/13/2009     | Northwest Commercial Bank                   | Lakewood     | WA    | Preferred Stock w/ Exercised Warrants | \$ 1,992,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 2/20/2009     | Royal Bancshares of Pennsylvania, Inc.      | Narberth     | PA    | Preferred Stock w/ Warrants           | \$ 30,407,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 2/20/2009     | First Merchants Corporation                 | Muncie       | IN    | Preferred Stock w/ Warrants           | \$ 116,000,000    | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 2/20/2009     | Northern States Financial Corporation       | Waukegan     | IL    | Preferred Stock w/ Warrants           | \$ 17,211,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/20/2009     | Sonoma Valley Bancorp                       | Sonoma       | CA    | Preferred Stock w/ Exercised Warrants | \$ 8,653,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/20/2009     | Guaranty Bancorp, Inc.                      | Woodsville   | NH    | Preferred Stock w/ Exercised Warrants | \$ 6,920,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/20/2009     | The Private Bank of California              | Los Angeles  | CA    | Preferred Stock w/ Exercised Warrants | \$ 5,450,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/20/2009     | Lafayette Bancorp, Inc.                     | Oxford       | MS    | Preferred Stock w/ Exercised Warrants | \$ 1,998,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/20/2009     | Liberty Shares, Inc.                        | Hinesville   | GA    | Preferred Stock w/ Exercised Warrants | \$ 17,280,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/20/2009     | White River Bancshares Company              | Fayetteville | AR    | Preferred Stock w/ Exercised Warrants | \$ 16,800,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/20/2009     | United American Bank                        | San Mateo    | CA    | Preferred Stock w/ Exercised Warrants | \$ 8,700,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/20/2009     | Crazy Woman Creek Bancorp, Inc.             | Buffalo      | WY    | Preferred Stock w/ Exercised Warrants | \$ 3,100,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/20/2009     | First Priority Financial Corp.              | Malvern      | PA    | Preferred Stock w/ Exercised Warrants | \$ 4,579,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/20/2009     | Mid-Wisconsin Financial Services, Inc.      | Medford      | WI    | Preferred Stock w/ Exercised Warrants | \$ 10,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/20/2009     | Market Bancorporation, Inc.                 | New Market   | MN    | Preferred Stock w/ Exercised Warrants | \$ 2,060,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/20/2009     | Hometown Bancorp of Alabama, Inc.           | Oneonta      | AL    | Preferred Stock w/ Exercised Warrants | \$ 3,250,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/20/2009     | Security State Bancshares, Inc.             | Charleston   | MO    | Preferred Stock w/ Exercised Warrants | \$ 12,500,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/20/2009     | CBB Bancorp                                 | Cartersville | GA    | Preferred Stock w/ Exercised Warrants | \$ 2,644,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/20/2009     | BancPlus Corporation                        | Ridgeland    | MS    | Preferred Stock w/ Exercised Warrants | \$ 48,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/20/2009     | Central Community Corporation               | Temple       | TX    | Preferred Stock w/ Exercised Warrants | \$ 22,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/20/2009     | First BancTrust Corporation                 | Paris        | IL    | Preferred Stock w/ Exercised Warrants | \$ 7,350,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/20/2009     | Premier Service Bank                        | Riverside    | CA    | Preferred Stock w/ Exercised Warrants | \$ 4,000,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/20/2009     | Florida Business BancGroup, Inc.            | Tampa        | FL    | Preferred Stock w/ Exercised Warrants | \$ 9,495,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/20/2009     | Hamilton State Bancshares                   | Hoschton     | GA    | Preferred Stock w/ Exercised Warrants | \$ 7,000,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 2/27/2009     | Lakeland Financial Corporation              | Warsaw       | IN    | Preferred Stock w/ Warrants           | \$ 56,044,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 2/27/2009     | First M&F Corporation                       | Kosciusko    | MS    | Preferred Stock w/ Warrants           | \$ 30,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 2/27/2009     | Southern First Bancshares, Inc.             | Greenville   | SC    | Preferred Stock w/ Warrants           | \$ 17,299,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 2/27/2009     | Integra Bank Corporation                    | Evansville   | IN    | Preferred Stock w/ Warrants           | \$ 83,586,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/27/2009     | Community First Inc.                        | Columbia     | TN    | Preferred Stock w/ Exercised Warrants | \$ 17,806,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/27/2009     | BNC Financial Group, Inc.                   | New Canaan   | CT    | Preferred Stock w/ Exercised Warrants | \$ 4,797,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/27/2009     | California Bank of Commerce                 | Lafayette    | CA    | Preferred Stock w/ Exercised Warrants | \$ 4,000,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/27/2009     | Columbine Capital Corp.                     | Buena Vista  | CO    | Preferred Stock w/ Exercised Warrants | \$ 2,260,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/27/2009     | National Bancshares, Inc.                   | Bettendorf   | IA    | Preferred Stock w/ Exercised Warrants | \$ 24,664,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |

| Footnote | Purchase Date | Seller                                     |                     |       | Purchase Details                      |                   |                   | Capital Repayment Details |                                       | Treasury Investment Remaining After Capital Repayment |                                  | Final Disposition      |                                    |                            |
|----------|---------------|--|---------------------|-------|---------------------------------------|-------------------|-------------------|---------------------------|---------------------------------------|---|----------------------------------|------------------------|------------------------------------|----------------------------|
|          |               | Name of Institution                        | City                | State | Investment Description                | Investment Amount | Pricing Mechanism | Capital Repayment Date    | Capital Repayment Amount <sup>6</sup> | Remaining Capital Amount                              | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | Final Disposition Proceeds |
| 2        | 2/27/2009     | First State Bank of Mobeetie               | Mobeetie            | TX    | Preferred Stock w/ Exercised Warrants | \$ 731,000        | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/27/2009     | Ridgestone Financial Services, Inc.        | Brookfield          | WI    | Preferred Stock w/ Exercised Warrants | \$ 10,900,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/27/2009     | Community Business Bank                    | West Sacramento     | CA    | Preferred Stock w/ Exercised Warrants | \$ 3,976,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/27/2009     | D.L. Evans Bancorp                         | Burley              | ID    | Preferred Stock w/ Exercised Warrants | \$ 19,891,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/27/2009     | TriState Capital Holdings, Inc.            | Pittsburgh          | PA    | Preferred Stock w/ Exercised Warrants | \$ 23,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/27/2009     | Green City Bancshares, Inc.                | Green City          | MO    | Preferred Stock w/ Exercised Warrants | \$ 651,000        | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/27/2009     | First Gothenburg Bancshares, Inc.          | Gothenburg          | NE    | Preferred Stock w/ Exercised Warrants | \$ 7,570,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/27/2009     | Green Circle Investments, Inc.             | Clive               | IA    | Preferred Stock w/ Exercised Warrants | \$ 2,400,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/27/2009     | Private Bancorporation, Inc.               | Minneapolis         | MN    | Preferred Stock w/ Exercised Warrants | \$ 4,960,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/27/2009     | Regent Capital Corporation                 | Nowata              | OK    | Preferred Stock w/ Exercised Warrants | \$ 2,655,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/27/2009     | Central Bancorp, Inc.                      | Garland             | TX    | Preferred Stock w/ Exercised Warrants | \$ 22,500,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/27/2009     | Medallion Bank                             | Salt Lake City      | UT    | Preferred Stock w/ Exercised Warrants | \$ 11,800,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/27/2009     | PSB Financial Corporation                  | Many                | LA    | Preferred Stock w/ Exercised Warrants | \$ 9,270,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/27/2009     | Avenue Financial Holdings, Inc.            | Nashville           | TN    | Preferred Stock w/ Exercised Warrants | \$ 7,400,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/27/2009     | Howard Bancorp, Inc.                       | Ellicott City       | MD    | Preferred Stock w/ Exercised Warrants | \$ 5,983,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/27/2009     | FNB Bancorp                                | South San Francisco | CA    | Preferred Stock w/ Exercised Warrants | \$ 12,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/27/2009     | The Victory Bank                           | Limerick            | PA    | Preferred Stock w/ Exercised Warrants | \$ 541,000        | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/27/2009     | Catskill Hudson Bancorp, Inc               | Rock Hill           | NY    | Preferred Stock w/ Exercised Warrants | \$ 3,000,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 2/27/2009     | Midtown Bank & Trust Company               | Atlanta             | GA    | Preferred Stock w/ Exercised Warrants | \$ 5,222,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 3/6/2009      | HCSB Financial Corporation                 | Loris               | SC    | Preferred Stock w/ Warrants           | \$ 12,895,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 3/6/2009      | First Busey Corporation                    | Urbana              | IL    | Preferred Stock w/ Warrants           | \$ 100,000,000    | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 3/6/2009      | First Federal Bancshares of Arkansas, Inc. | Harrison            | AR    | Preferred Stock w/ Warrants           | \$ 16,500,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 3        | 3/6/2009      | Citizens Bancshares Corporation            | Atlanta             | GA    | Preferred Stock                       | \$ 7,462,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 3/6/2009      | ICB Financial                              | Ontario             | CA    | Preferred Stock w/ Exercised Warrants | \$ 6,000,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 3/6/2009      | First Texas BHC, Inc.                      | Fort Worth          | TX    | Preferred Stock w/ Exercised Warrants | \$ 13,533,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 3/6/2009      | Farmers & Merchants Bancshares, Inc.       | Houston             | TX    | Preferred Stock w/ Exercised Warrants | \$ 11,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 3/6/2009      | Blue Ridge Bancshares, Inc.                | Independence        | MO    | Preferred Stock w/ Exercised Warrants | \$ 12,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 3/6/2009      | First Reliance Bancshares, Inc.            | Florence            | SC    | Preferred Stock w/ Exercised Warrants | \$ 15,349,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 3/6/2009      | Merchants and Planters Bancshares, Inc.    | Toone               | TN    | Preferred Stock w/ Exercised Warrants | \$ 1,881,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 3/6/2009      | First Southwest Bancorporation, Inc.       | Alamosa             | CO    | Preferred Stock w/ Exercised Warrants | \$ 5,500,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 3/6/2009      | Germantown Capital Corporation, Inc.       | Germantown          | TN    | Preferred Stock w/ Exercised Warrants | \$ 4,967,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 3/6/2009      | BOH Holdings, Inc.                         | Houston             | TX    | Preferred Stock w/ Exercised Warrants | \$ 10,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 3/6/2009      | AmeriBank Holding Company                  | Collinsville        | OK    | Preferred Stock w/ Exercised Warrants | \$ 2,492,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 3/6/2009      | Highlands Independent Bancshares, Inc.     | Sebring             | FL    | Preferred Stock w/ Exercised Warrants | \$ 6,700,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 3/6/2009      | Pinnacle Bank Holding Company, Inc.        | Orange City         | FL    | Preferred Stock w/ Exercised Warrants | \$ 4,389,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 3/6/2009      | Blue River Bancshares, Inc.                | Shelbyville         | IN    | Preferred Stock w/ Exercised Warrants | \$ 5,000,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 3/6/2009      | Marine Bank & Trust Company                | Vero Beach          | FL    | Preferred Stock w/ Exercised Warrants | \$ 3,000,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 3/6/2009      | Community Bancshares of Kansas, Inc.       | Goff                | KS    | Preferred Stock w/ Exercised Warrants | \$ 500,000        | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 3/6/2009      | Regent Bancorp, Inc.                       | Davie               | FL    | Preferred Stock w/ Exercised Warrants | \$ 9,982,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 3/6/2009      | Park Bancorporation, Inc.                  | Madison             | WI    | Preferred Stock w/ Exercised Warrants | \$ 23,200,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 3/6/2009      | PeoplesSouth Bancshares, Inc.              | Colquitt            | GA    | Preferred Stock w/ Exercised Warrants | \$ 12,325,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 3/13/2009     | First Place Financial Corp.                | Warren              | OH    | Preferred Stock w/ Warrants           | \$ 72,927,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 3/13/2009     | Salisbury Bancorp, Inc.                    | Lakeville           | CT    | Preferred Stock w/ Warrants           | \$ 8,816,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 3/13/2009     | First Northern Community Bancorp           | Dixon               | CA    | Preferred Stock w/ Warrants           | \$ 17,390,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 3/13/2009     | Discover Financial Services                | Riverwoods          | IL    | Preferred Stock w/ Warrants           | \$ 1,224,558,000  | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 3/13/2009     | Provident Community Bancshares, Inc.       | Rock Hill           | SC    | Preferred Stock w/ Warrants           | \$ 9,266,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 3        | 3/13/2009     | First American International Corp.         | Brooklyn            | NY    | Preferred Stock                       | \$ 17,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 3/13/2009     | BanIndependent, Inc.                       | Sheffield           | AL    | Preferred Stock w/ Exercised Warrants | \$ 21,100,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 3/13/2009     | Haviland Bancshares, Inc.                  | Haviland            | KS    | Preferred Stock w/ Exercised Warrants | \$ 425,000        | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 3/13/2009     | 1st United Bancorp, Inc.                   | Boca Raton          | FL    | Preferred Stock w/ Exercised Warrants | \$ 10,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 3/13/2009     | Madison Financial Corporation              | Richmond            | KY    | Preferred Stock w/ Exercised Warrants | \$ 3,370,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |

| Footnote | Purchase Date | Seller                                    |                   |       | Purchase Details                      |                   |                   | Capital Repayment Details |                                       | Treasury Investment Remaining After Capital Repayment |                                  | Final Disposition      |                                    |                            |
|----------|---------------|---|-------------------|-------|---------------------------------------|-------------------|-------------------|---------------------------|---------------------------------------|---|----------------------------------|------------------------|------------------------------------|----------------------------|
|          |               | Name of Institution                       | City              | State | Investment Description                | Investment Amount | Pricing Mechanism | Capital Repayment Date    | Capital Repayment Amount <sup>6</sup> | Remaining Capital Amount                              | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | Final Disposition Proceeds |
| 2        | 3/13/2009     | First National Corporation                | Strasburg         | VA    | Preferred Stock w/ Exercised Warrants | \$ 13,900,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 3/13/2009     | St. Johns Bancshares, Inc.                | St. Louis         | MO    | Preferred Stock w/ Exercised Warrants | \$ 3,000,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 3/13/2009     | Blackhawk Bancorp, Inc.                   | Beloit            | WI    | Preferred Stock w/ Exercised Warrants | \$ 10,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 3/13/2009     | IBW Financial Corporation                 | Washington        | DC    | Preferred Stock w/ Exercised Warrants | \$ 6,000,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 3/13/2009     | Butler Point, Inc.                        | Catlin            | IL    | Preferred Stock w/ Exercised Warrants | \$ 607,000        | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 3/13/2009     | Bank of George                            | Las Vegas         | NV    | Preferred Stock w/ Exercised Warrants | \$ 2,672,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 3/13/2009     | Moneytree Corporation                     | Lenoir City       | TN    | Preferred Stock w/ Exercised Warrants | \$ 9,516,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 3/13/2009     | Sovereign Bancshares, Inc.                | Dallas            | TX    | Preferred Stock w/ Exercised Warrants | \$ 18,215,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 3/13/2009     | First Intercontinental Bank               | Doraville         | GA    | Preferred Stock w/ Exercised Warrants | \$ 6,398,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 3/20/2009     | Heritage Oaks Bancorp                     | Paso Robles       | CA    | Preferred Stock w/ Warrants           | \$ 21,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 3/20/2009     | Community First Bancshares Inc.           | Union City        | TN    | Preferred Stock w/ Exercised Warrants | \$ 20,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 3/20/2009     | First NBC Bank Holding Company            | New Orleans       | LA    | Preferred Stock w/ Exercised Warrants | \$ 17,836,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 3/20/2009     | First Colebrook Bancorp, Inc.             | Colebrook         | NH    | Preferred Stock w/ Exercised Warrants | \$ 4,500,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 3/20/2009     | Kirksville Bancorp, Inc.                  | Kirksville        | MO    | Preferred Stock w/ Exercised Warrants | \$ 470,000        | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 3/20/2009     | Peoples Bancshares of TN, Inc             | Madisonville      | TN    | Preferred Stock w/ Exercised Warrants | \$ 3,900,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 3/20/2009     | Premier Bank Holding Company              | Tallahassee       | FL    | Preferred Stock w/ Exercised Warrants | \$ 9,500,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 3/20/2009     | Citizens Bank & Trust Company             | Covington         | LA    | Preferred Stock w/ Exercised Warrants | \$ 2,400,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 3/20/2009     | Farmers & Merchants Financial Corporation | Argonia           | KS    | Preferred Stock w/ Exercised Warrants | \$ 442,000        | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 3/20/2009     | Farmers State Bankshares, Inc.            | Holton            | KS    | Preferred Stock w/ Exercised Warrants | \$ 700,000        | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 3/27/2009     | SBT Bancorp, Inc.                         | Simsbury          | CT    | Preferred Stock w/ Exercised Warrants | \$ 4,000,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 3/27/2009     | CSRA Bank Corp.                           | Wrens             | GA    | Preferred Stock w/ Exercised Warrants | \$ 2,400,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 3/27/2009     | Trinity Capital Corporation               | Los Alamos        | NM    | Preferred Stock w/ Exercised Warrants | \$ 35,539,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 3/27/2009     | Clover Community Bankshares, Inc.         | Clover            | SC    | Preferred Stock w/ Exercised Warrants | \$ 3,000,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 3/27/2009     | Pathway Bancorp                           | Cairo             | NE    | Preferred Stock w/ Exercised Warrants | \$ 3,727,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 3/27/2009     | Colonial American Bank                    | West Conshohocken | PA    | Preferred Stock w/ Exercised Warrants | \$ 574,000        | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 3/27/2009     | MS Financial, Inc.                        | Kingwood          | TX    | Preferred Stock w/ Exercised Warrants | \$ 7,723,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 3/27/2009     | Triad Bancorp, Inc.                       | Frontenac         | MO    | Preferred Stock w/ Exercised Warrants | \$ 3,700,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 3/27/2009     | Alpine Banks of Colorado                  | Glenwood Springs  | CO    | Preferred Stock w/ Exercised Warrants | \$ 70,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 3/27/2009     | Naples Bancorp, Inc.                      | Naples            | FL    | Preferred Stock w/ Exercised Warrants | \$ 4,000,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 3/27/2009     | CBS Banc-Corp.                            | Russellville      | AL    | Preferred Stock w/ Exercised Warrants | \$ 24,300,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 3/27/2009     | IBT Bancorp, Inc.                         | Irving            | TX    | Preferred Stock w/ Exercised Warrants | \$ 2,295,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 3/27/2009     | Spirit BankCorp, Inc.                     | Bristow           | OK    | Preferred Stock w/ Exercised Warrants | \$ 30,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 3/27/2009     | Maryland Financial Bank                   | Towson            | MD    | Preferred Stock w/ Exercised Warrants | \$ 1,700,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 4/3/2009      | First Capital Bancorp, Inc.               | Glen Ellen        | VA    | Preferred Stock w/ Warrants           | \$ 10,958,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2, 3     | 4/3/2009      | Tri-State Bank of Memphis                 | Memphis           | TN    | Preferred Stock                       | \$ 2,795,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 4/3/2009      | Fortune Financial Corporation             | Arnold            | MO    | Preferred Stock w/ Exercised Warrants | \$ 3,100,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 4/3/2009      | BancStar, Inc.                            | Festus            | MO    | Preferred Stock w/ Exercised Warrants | \$ 8,600,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 4/3/2009      | Titonka Bancshares, Inc                   | Titonka           | IA    | Preferred Stock w/ Exercised Warrants | \$ 2,117,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 4/3/2009      | Millennium Bancorp, Inc.                  | Edwards           | CO    | Preferred Stock w/ Exercised Warrants | \$ 7,260,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 4/3/2009      | TriSummit Bank                            | Kingsport         | TN    | Preferred Stock w/ Exercised Warrants | \$ 2,765,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 4/3/2009      | Prairie Star Bancshares, Inc.             | Olathe            | KS    | Preferred Stock w/ Exercised Warrants | \$ 2,800,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 4/3/2009      | Community First Bancshares, Inc.          | Harrison          | AR    | Preferred Stock w/ Exercised Warrants | \$ 12,725,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 4/3/2009      | BCB Holding Company, Inc.                 | Theodore          | AL    | Preferred Stock w/ Exercised Warrants | \$ 1,706,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 3        | 4/10/2009     | City National Bancshares Corporation      | Newark            | NJ    | Preferred Stock                       | \$ 9,439,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 4/10/2009     | First Business Bank, N.A.                 | San Diego         | CA    | Preferred Stock w/ Exercised Warrants | \$ 2,211,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 4/10/2009     | SV Financial, Inc.                        | Sterling          | IL    | Preferred Stock w/ Exercised Warrants | \$ 4,000,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 4/10/2009     | Capital Commerce Bancorp, Inc.            | Milwaukee         | WI    | Preferred Stock w/ Exercised Warrants | \$ 5,100,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 4/10/2009     | Metropolitan Capital Bancorp, Inc.        | Chicago           | IL    | Preferred Stock w/ Exercised Warrants | \$ 2,040,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 4/17/2009     | Bank of the Carolinas Corporation         | Mocksville        | NC    | Preferred Stock w/ Warrants           | \$ 13,179,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 4/17/2009     | Penn Liberty Financial Corp.              | Wayne             | PA    | Preferred Stock w/ Exercised Warrants | \$ 9,960,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 4/17/2009     | Tifton Banking Company                    | Tifton            | GA    | Preferred Stock w/ Exercised Warrants | \$ 3,800,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |

| Footnote | Purchase Date | Seller   |               |       | Purchase Details                              |                   |                   | Capital Repayment Details |                                       | Treasury Investment Remaining After Capital Repayment |                                  | Final Disposition      |                                    |                            |
|----------|---------------|--|---------------|-------|---|-------------------|-------------------|---------------------------|---------------------------------------|---|----------------------------------|------------------------|------------------------------------|----------------------------|
|          |               | Name of Institution                                    | City          | State | Investment Description                        | Investment Amount | Pricing Mechanism | Capital Repayment Date    | Capital Repayment Amount <sup>6</sup> | Remaining Capital Amount                              | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | Final Disposition Proceeds |
| 2        | 4/17/2009     | Patterson Bancshares, Inc                              | Patterson     | LA    | Preferred Stock w/ Exercised Warrants         | \$ 3,690,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 4/17/2009     | BNB Financial Services Corporation                     | New York      | NY    | Preferred Stock w/ Exercised Warrants         | \$ 7,500,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 4/17/2009     | Omega Capital Corp.                                    | Lakewood      | CO    | Preferred Stock w/ Exercised Warrants         | \$ 2,816,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 4/24/2009     | Mackinac Financial Corporation                         | Manistique    | MI    | Preferred Stock w/ Warrants                   | \$ 11,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 4/24/2009     | Birmingham Bloomfield Bancshares, Inc                  | Birmingham    | MI    | Preferred Stock w/ Exercised Warrants         | \$ 1,635,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 4/24/2009     | Vision Bank - Texas                                    | Richardson    | TX    | Preferred Stock w/ Exercised Warrants         | \$ 1,500,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 4/24/2009     | Oregon Bancorp, Inc.                                   | Salem         | OR    | Preferred Stock w/ Exercised Warrants         | \$ 3,216,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 4/24/2009     | Peoples Bancorporation, Inc.                           | Easley        | SC    | Preferred Stock w/ Exercised Warrants         | \$ 12,660,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 4/24/2009     | Indiana Bank Corp.                                     | Dana          | IN    | Preferred Stock w/ Exercised Warrants         | \$ 1,312,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 4/24/2009     | Business Bancshares, Inc.                              | Clayton       | MO    | Preferred Stock w/ Exercised Warrants         | \$ 15,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 4/24/2009     | Standard Bancshares, Inc.                              | Hickory Hills | IL    | Preferred Stock w/ Exercised Warrants         | \$ 60,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 4/24/2009     | York Traditions Bank                                   | York          | PA    | Preferred Stock w/ Exercised Warrants         | \$ 4,871,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 4/24/2009     | Grand Capital Corporation                              | Tulsa         | OK    | Preferred Stock w/ Exercised Warrants         | \$ 4,000,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 4/24/2009     | Allied First Bancorp, Inc.                             | Oswego        | IL    | Preferred Stock w/ Exercised Warrants         | \$ 3,652,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 8        | 4/24/2009     | Frontier Bancshares, Inc.                              | Austin        | TX    | Subordinated Debentures w/ Exercised Warrants | \$ 3,000,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 5/1/2009      | Village Bank and Trust Financial Corp                  | Midlothian    | VA    | Preferred Stock w/ Warrants                   | \$ 14,738,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 5/1/2009      | CenterBank   | Milford       | OH    | Preferred Stock w/ Exercised Warrants         | \$ 2,250,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 5/1/2009      | Georgia Primary Bank                                   | Atlanta       | GA    | Preferred Stock w/ Exercised Warrants         | \$ 4,500,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 5/1/2009      | Union Bank & Trust Company                             | Oxford        | NC    | Preferred Stock w/ Exercised Warrants         | \$ 3,194,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 5/1/2009      | HPK Financial Corporation                              | Chicago       | IL    | Preferred Stock w/ Exercised Warrants         | \$ 4,000,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 8        | 5/1/2009      | OSB Financial Services, Inc.                           | Orange        | TX    | Subordinated Debentures w/ Exercised Warrants | \$ 6,100,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 8        | 5/1/2009      | Security State Bank Holding-Company                    | Jamestown     | ND    | Subordinated Debentures w/ Exercised Warrants | \$ 10,750,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 5/8/2009      | Highlands State Bank                                   | Vernon        | NJ    | Preferred Stock w/ Exercised Warrants         | \$ 3,091,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 5/8/2009      | One Georgia Bank                                       | Atlanta       | GA    | Preferred Stock w/ Exercised Warrants         | \$ 5,500,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 5/8/2009      | Gateway Bancshares, Inc.                               | Ringgold      | GA    | Preferred Stock w/ Exercised Warrants         | \$ 6,000,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 8        | 5/8/2009      | Freeport Bancshares, Inc.                              | Freeport      | IL    | Subordinated Debentures w/ Exercised Warrants | \$ 3,000,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 8        | 5/8/2009      | Investors Financial Corporation of Pettis County, Inc. | Sedalia       | MO    | Subordinated Debentures w/ Exercised Warrants | \$ 4,000,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 8        | 5/8/2009      | Sword Financial Corporation                            | Horicon       | WI    | Subordinated Debentures w/ Exercised Warrants | \$ 13,644,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 3, 8     | 5/8/2009      | Premier Bancorp, Inc.                                  | Wilmette      | IL    | Subordinated Debentures                       | \$ 6,784,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 5/15/2009     | Mercantile Bank Corporation                            | Grand Rapids  | MI    | Preferred Stock w/ Warrants                   | \$ 21,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 5/15/2009     | Northern State Bank                                    | Closter       | NJ    | Preferred Stock w/ Exercised Warrants         | \$ 1,341,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 5/15/2009     | Western Reserve Bancorp, Inc                           | Medina        | OH    | Preferred Stock w/ Exercised Warrants         | \$ 4,700,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 5/15/2009     | Community Financial Shares, Inc.                       | Glen Ellyn    | IL    | Preferred Stock w/ Exercised Warrants         | \$ 6,970,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 5/15/2009     | Worthington Financial Holdings, Inc.                   | Huntsville    | AL    | Preferred Stock w/ Exercised Warrants         | \$ 2,720,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 5/15/2009     | First Community Bancshares, Inc                        | Overland Park | KS    | Preferred Stock w/ Exercised Warrants         | \$ 14,800,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 5/15/2009     | Southern Heritage Bancshares, Inc.                     | Cleveland     | TN    | Preferred Stock w/ Exercised Warrants         | \$ 4,862,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 5/15/2009     | Foresight Financial Group, Inc.                        | Rockford      | IL    | Preferred Stock w/ Exercised Warrants         | \$ 15,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 3, 8     | 5/15/2009     | IBC Bancorp, Inc.                                      | Chicago       | IL    | Subordinated Debentures                       | \$ 4,205,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 8        | 5/15/2009     | Boscobel Bancorp, Inc                                  | Boscobel      | WI    | Subordinated Debentures w/ Exercised Warrants | \$ 5,586,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 8        | 5/15/2009     | Brogan Bankshares, Inc.                                | Kaukauna      | WI    | Subordinated Debentures w/ Exercised Warrants | \$ 2,400,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 8        | 5/15/2009     | Riverside Bancshares, Inc.                             | Little Rock   | AR    | Subordinated Debentures w/ Exercised Warrants | \$ 1,100,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 8        | 5/15/2009     | Deerfield Financial Corporation                        | Deerfield     | WI    | Subordinated Debentures w/ Exercised Warrants | \$ 2,639,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 8        | 5/15/2009     | Market Street Bancshares, Inc.                         | Mt. Vernon    | IL    | Subordinated Debentures w/ Exercised Warrants | \$ 20,300,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 5/22/2009     | The Landrum Company                                    | Columbia      | MO    | Preferred Stock w/ Exercised Warrants         | \$ 15,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |

| Footnote | Purchase Date | Seller                                       |               |       | Purchase Details                              |                   |                   | Capital Repayment Details |                                       | Treasury Investment Remaining After Capital Repayment |                                  | Final Disposition      |                                    |                            |
|----------|---------------|--|---------------|-------|---|-------------------|-------------------|---------------------------|---------------------------------------|---|----------------------------------|------------------------|------------------------------------|----------------------------|
|          |               | Name of Institution                          | City          | State | Investment Description                        | Investment Amount | Pricing Mechanism | Capital Repayment Date    | Capital Repayment Amount <sup>6</sup> | Remaining Capital Amount                              | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | Final Disposition Proceeds |
| 2        | 5/22/2009     | First Advantage Bancshares Inc.              | Coon Rapids   | MN    | Preferred Stock w/ Exercised Warrants         | \$ 1,177,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 5/22/2009     | Fort Lee Federal Savings Bank                | Fort Lee      | NJ    | Preferred Stock w/ Exercised Warrants         | \$ 1,300,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 5/22/2009     | Blackridge Financial, Inc.                   | Fargo         | ND    | Preferred Stock w/ Exercised Warrants         | \$ 5,000,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 5/22/2009     | Illinois State Bancorp, Inc.                 | Chicago       | IL    | Preferred Stock w/ Exercised Warrants         | \$ 6,272,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 5/22/2009     | Universal Bancorp                            | Bloomfield    | IN    | Preferred Stock w/ Exercised Warrants         | \$ 9,900,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 5/22/2009     | Franklin Bancorp, Inc.                       | Washington    | MO    | Preferred Stock w/ Exercised Warrants         | \$ 5,097,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 8        | 5/22/2009     | Commonwealth Bancshares, Inc.                | Louisville    | KY    | Subordinated Debentures w/ Exercised Warrants | \$ 20,400,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 8        | 5/22/2009     | Premier Financial Corp                       | Dubuque       | IA    | Subordinated Debentures w/ Exercised Warrants | \$ 6,349,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 8        | 5/22/2009     | F & C Bancorp, Inc.                          | Holden        | MO    | Subordinated Debentures w/ Exercised Warrants | \$ 2,993,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 8        | 5/22/2009     | Diamond Bancorp, Inc.                        | Washington    | MO    | Subordinated Debentures w/ Exercised Warrants | \$ 20,445,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 8        | 5/22/2009     | United Bank Corporation                      | Barnesville   | GA    | Subordinated Debentures w/ Exercised Warrants | \$ 14,400,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 5/29/2009     | Community Bank Shares of Indiana, Inc.       | New Albany    | IN    | Preferred Stock w/ Warrants                   | \$ 19,468,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 5/29/2009     | American Premier Bancorp                     | Arcadia       | CA    | Preferred Stock w/ Exercised Warrants         | \$ 1,800,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 5/29/2009     | CB Holding Corp.                             | Aledo         | IL    | Preferred Stock w/ Exercised Warrants         | \$ 4,114,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 5/29/2009     | Citizens Bancshares Co.                      | Chillicothe   | MO    | Preferred Stock w/ Exercised Warrants         | \$ 24,990,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 5/29/2009     | Grand Mountain Bancshares, Inc.              | Granby        | CO    | Preferred Stock w/ Exercised Warrants         | \$ 3,076,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 5/29/2009     | Two Rivers Financial Group                   | Burlington    | IA    | Preferred Stock w/ Exercised Warrants         | \$ 12,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 8        | 5/29/2009     | Fidelity Bancorp, Inc                        | Baton Rouge   | LA    | Subordinated Debentures w/ Exercised Warrants | \$ 3,942,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 8        | 5/29/2009     | Chambers Bancshares, Inc.                    | Danville      | AR    | Subordinated Debentures w/ Exercised Warrants | \$ 19,817,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 6/5/2009      | Covenant Financial Corporation               | Clarksdale    | MS    | Preferred Stock w/ Exercised Warrants         | \$ 5,000,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 8        | 6/5/2009      | First Trust Corporation                      | New Orleans   | LA    | Subordinated Debentures w/ Exercised Warrants | \$ 17,969,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 8, 10    | 6/5/2009      | OneFinancial Corporation                     | Little Rock   | AR    | Subordinated Debentures w/ Exercised Warrants | \$ 17,300,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 6/12/2009     | Berkshire Bancorp, Inc.                      | Wyomissing    | PA    | Preferred Stock w/ Exercised Warrants         | \$ 2,892,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2, 10    | 6/12/2009     | First Vernon Bancshares, Inc.                | Vernon        | AL    | Preferred Stock w/ Exercised Warrants         | \$ 6,000,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 6/12/2009     | SouthFirst Bancshares, Inc.                  | Sylacauga     | AL    | Preferred Stock w/ Exercised Warrants         | \$ 2,760,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2, 10    | 6/12/2009     | Virginia Company Bank                        | Newport News  | VA    | Preferred Stock w/ Exercised Warrants         | \$ 4,700,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 6/12/2009     | Enterprise Financial Services Group, Inc.    | Allison Park  | PA    | Preferred Stock w/ Exercised Warrants         | \$ 4,000,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 8, 10    | 6/12/2009     | First Financial Bancshares, Inc.             | Lawrence      | KS    | Subordinated Debentures w/ Exercised Warrants | \$ 3,756,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 8        | 6/12/2009     | River Valley Bancorporation, Inc.            | Wausau        | WI    | Subordinated Debentures w/ Exercised Warrants | \$ 15,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 6/19/2009     | Merchants and Manufacturers Bank Corporation | Joliet        | IL    | Preferred Stock w/ Exercised Warrants         | \$ 3,510,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2, 10    | 6/19/2009     | RCB Financial Corporation                    | Rome          | GA    | Preferred Stock w/ Exercised Warrants         | \$ 8,900,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 8        | 6/19/2009     | Manhattan Bancshares, Inc.                   | Manhattan     | IL    | Subordinated Debentures w/ Exercised Warrants | \$ 2,639,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 8,10     | 6/19/2009     | Biscayne Bancshares, Inc.                    | Coconut Grove | FL    | Subordinated Debentures w/ Exercised Warrants | \$ 6,400,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 8        | 6/19/2009     | Duke Financial Group, Inc.                   | Minneapolis   | MN    | Subordinated Debentures w/ Exercised Warrants | \$ 12,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 8        | 6/19/2009     | Farmers Enterprises, Inc.                    | Great Bend    | KS    | Subordinated Debentures w/ Exercised Warrants | \$ 12,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 8        | 6/19/2009     | Century Financial Services Corporation       | Santa Fe      | NM    | Subordinated Debentures w/ Exercised Warrants | \$ 10,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 8        | 6/19/2009     | NEMO Bancshares Inc.                         | Madison       | MO    | Subordinated Debentures w/ Exercised Warrants | \$ 2,330,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 3, 8     | 6/19/2009     | University Financial Corp, Inc.              | St. Paul      | MN    | Subordinated Debentures                       | \$ 11,926,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 8        | 6/19/2009     | Suburban Illinois Bancorp, Inc.              | Elmhurst      | IL    | Subordinated Debentures w/ Exercised Warrants | \$ 15,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |

| Footnote | Purchase Date | Seller                                  |                    |       | Purchase Details                              |                   |                   | Capital Repayment Details |                                       | Treasury Investment Remaining After Capital Repayment |                                  | Final Disposition      |                                    |                            |
|----------|---------------|---|--------------------|-------|---|-------------------|-------------------|---------------------------|---------------------------------------|---|----------------------------------|------------------------|------------------------------------|----------------------------|
|          |               | Name of Institution                     | City               | State | Investment Description                        | Investment Amount | Pricing Mechanism | Capital Repayment Date    | Capital Repayment Amount <sup>6</sup> | Remaining Capital Amount                              | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | Final Disposition Proceeds |
|          | 6/26/2009     | Hartford Financial Services Group, Inc. | Hartford           | CT    | Preferred Stock w/ Warrants                   | \$ 3,400,000,000  | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 6/26/2009     | Fidelity Resources Company              | Plano              | TX    | Preferred Stock w/ Exercised Warrants         | \$ 3,000,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2,10     | 6/26/2009     | Waukesha Bankshares, Inc.               | Waukesha           | WI    | Preferred Stock w/ Exercised Warrants         | \$ 5,625,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 6/26/2009     | FC Holdings, Inc.                       | Houston            | TX    | Preferred Stock w/ Exercised Warrants         | \$ 21,042,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2,10     | 6/26/2009     | Security Capital Corporation            | Batesville         | MS    | Preferred Stock w/ Exercised Warrants         | \$ 17,388,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 6/26/2009     | First Alliance Bancshares, Inc.         | Cordova            | TN    | Preferred Stock w/ Exercised Warrants         | \$ 3,422,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 6/26/2009     | Gulfstream Bancshares, Inc.             | Stuart             | FL    | Preferred Stock w/ Exercised Warrants         | \$ 7,500,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2,10     | 6/26/2009     | Gold Canyon Bank                        | Gold Canyon        | AZ    | Preferred Stock w/ Exercised Warrants         | \$ 1,607,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2,3,10   | 6/26/2009     | M&F Bancorp, Inc.                       | Durham             | NC    | Preferred Stock                               | \$ 11,735,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 6/26/2009     | Metropolitan Bank Group, Inc.           | Chicago            | IL    | Preferred Stock w/ Exercised Warrants         | \$ 71,526,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 6/26/2009     | NC Bancorp, Inc.                        | Chicago            | IL    | Preferred Stock w/ Exercised Warrants         | \$ 6,880,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 6/26/2009     | Alliance Bancshares, Inc.               | Dalton             | GA    | Preferred Stock w/ Exercised Warrants         | \$ 2,986,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 8        | 6/26/2009     | Stearns Financial Services, Inc.        | St. Cloud          | MN    | Subordinated Debentures w/ Exercised Warrants | \$ 24,900,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 8        | 6/26/2009     | Signature Bancshares, Inc.              | Dallas             | TX    | Subordinated Debentures w/ Exercised Warrants | \$ 1,700,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 8        | 6/26/2009     | Fremont Bancorporation                  | Fremont            | CA    | Subordinated Debentures w/ Exercised Warrants | \$ 35,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 8        | 6/26/2009     | Alliance Financial Services Inc.        | Saint Paul         | MN    | Subordinated Debentures w/ Exercised Warrants | \$ 12,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 7/10/2009     | Lincoln National Corporation            | Radnor             | PA    | Preferred Stock w/ Warrants                   | \$ 950,000,000    | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2, 10    | 7/10/2009     | Bancorp Financial, Inc.                 | Oak Brook          | IL    | Preferred Stock w/ Exercised Warrants         | \$ 13,669,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 7/17/2009     | Brotherhood Bancshares, Inc.            | Kansas City        | KS    | Preferred Stock w/ Exercised Warrants         | \$ 11,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 7/17/2009     | SouthCrest Financial Group, Inc.        | Fayetteville       | GA    | Preferred Stock w/ Exercised Warrants         | \$ 12,900,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2,3      | 7/17/2009     | Harbor Bankshares Corporation           | Baltimore          | MD    | Preferred Stock                               | \$ 6,800,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 8        | 7/17/2009     | First South Bancorp, Inc.               | Lexington          | TN    | Subordinated Debentures w/ Exercised Warrants | \$ 50,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 8        | 7/17/2009     | Great River Holding Company             | Baxter             | MN    | Subordinated Debentures w/ Exercised Warrants | \$ 8,400,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 8,10     | 7/17/2009     | Plato Holdings Inc.                     | Saint Paul         | MN    | Subordinated Debentures w/ Exercised Warrants | \$ 2,500,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 7/24/2009     | Yadkin Valley Financial Corporation     | Elkin              | NC    | Preferred Stock w/ Warrants                   | \$ 13,312,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2, 10    | 7/24/2009     | Community Bancshares, Inc.              | Kingman            | AZ    | Preferred Stock w/ Exercised Warrants         | \$ 3,872,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 7/24/2009     | Florida Bank Group, Inc.                | Tampa              | FL    | Preferred Stock w/ Exercised Warrants         | \$ 20,471,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 8        | 7/24/2009     | First American Bank Corporation         | Elk Grove Village  | IL    | Subordinated Debentures w/ Exercised Warrants | \$ 50,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 7/31/2009     | Chicago Shore Corporation               | Chicago            | IL    | Preferred Stock w/ Exercised Warrants         | \$ 7,000,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 8,10     | 7/31/2009     | Financial Services of Winger, Inc.      | Winger             | MN    | Subordinated Debentures w/ Exercised Warrants | \$ 3,742,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 8/7/2009      | The ANB Corporation                     | Terrell            | TX    | Preferred Stock w/ Exercised Warrants         | \$ 20,000,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 8/7/2009      | U.S. Century Bank                       | Miami              | FL    | Preferred Stock w/ Exercised Warrants         | \$ 50,236,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 8/14/2009     | Bank Financial Services, Inc.           | Eden Prarie        | MN    | Preferred Stock w/ Exercised Warrants         | \$ 1,004,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 8/21/2009     | KS Bancorp, Inc.                        | Smithfield         | NC    | Preferred Stock w/ Exercised Warrants         | \$ 4,000,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 8        | 8/21/2009     | AmFirst Financial Services, Inc.        | McCook             | NE    | Subordinated Debentures w/ Exercised Warrants | \$ 5,000,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2, 3     | 8/28/2009     | First Independence Corporation          | Detroit            | MI    | Preferred Stock                               | \$ 3,223,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 8/28/2009     | First Guaranty Bancshares, Inc.         | Hammond            | LA    | Preferred Stock w/ Exercised Warrants         | \$ 20,699,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2, 10    | 8/28/2009     | CoastalSouth Bancshares, Inc.           | Hilton Head Island | SC    | Preferred Stock w/ Exercised Warrants         | \$ 16,015,000     | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 8, 10    | 8/28/2009     | TCB Corporation                         | Greenwood          | SC    | Subordinated Debentures w/ Exercised Warrants | \$ 9,720,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |

| Footnote | Purchase Date | Seller                                    |              |       | Purchase Details                              |                   |                   | Capital Repayment Details |                                       | Treasury Investment Remaining After Capital Repayment |                                  | Final Disposition      |                                    |                            |
|----------|---------------|---|--------------|-------|---|-------------------|-------------------|---------------------------|---------------------------------------|---|----------------------------------|------------------------|------------------------------------|----------------------------|
|          |               | Name of Institution                       | City         | State | Investment Description                        | Investment Amount | Pricing Mechanism | Capital Repayment Date    | Capital Repayment Amount <sup>6</sup> | Remaining Capital Amount                              | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | Final Disposition Proceeds |
| 8, 10    | 9/4/2009      | The State Bank of Bartley                 | Bartley      | NE    | Subordinated Debentures w/ Exercised Warrants | \$ 1,697,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
|          | 9/11/2009     | Pathfinder Bancorp, Inc.                  | Oswego       | NY    | Preferred Stock w/ Warrants                   | \$ 6,771,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 9/11/2009     | Community Bancshares of Mississippi, Inc. | Brandon      | MS    | Preferred Stock w/ Exercised Warrants         | \$52,000,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2, 10    | 9/11/2009     | Heartland Bancshares, Inc.                | Franklin     | IN    | Preferred Stock w/ Exercised Warrants         | \$7,000,000       | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2, 10    | 9/11/2009     | PFSB Bancorporation, Inc.                 | Pigeon Falls | WI    | Preferred Stock w/ Exercised Warrants         | \$1,500,000       | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 8        | 9/11/2009     | First Eagle Bancshares, Inc.              | Hanover Park | IL    | Subordinated Debentures w/ Exercised Warrants | \$7,500,000       | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2, 10    | 9/18/2009     | IA Bancorp, Inc.                          | Iselin       | NJ    | Preferred Stock w/ Exercised Warrants         | \$5,976,000       | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2, 10    | 9/18/2009     | HomeTown Bankshares Corporation           | Roanoke      | VA    | Preferred Stock w/ Exercised Warrants         | \$10,000,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2, 10    | 9/25/2009     | Heritage Bankshares, Inc.                 | Norfolk      | VA    | Preferred Stock w/ Exercised Warrants         | \$10,103,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 2        | 9/25/2009     | Mountain Valley Bancshares, Inc.          | Cleveland    | GA    | Preferred Stock w/ Exercised Warrants         | \$3,300,000       | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 8        | 9/25/2009     | Grand Financial Corporation               | Hattiesburg  | MS    | Subordinated Debentures w/ Exercised Warrants | \$2,443,320       | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 3, 8     | 9/25/2009     | Guaranty Capital Corporation              | Belzoni      | MS    | Subordinated Debentures                       | \$14,000,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 8, 10    | 9/25/2009     | GulfSouth Private Bank                    | Destin       | FL    | Subordinated Debentures w/ Exercised Warrants | \$7,500,000       | Par               |                           |                                       |   |                                  |                        |                                    |                            |
| 8, 10    | 9/25/2009     | Steele Street Bank Corporation            | Denver       | CO    | Subordinated Debentures w/ Exercised Warrants | \$11,019,000      | Par               |                           |                                       |   |                                  |                        |                                    |                            |

**Total Purchase Amount**

**\$ 204,617,573,320**

**Total Capital Repayment Amount**

**\$ 70,717,027,000**

**TOTAL TREASURY CPP INVESTMENT AMOUNT \$ 133,900,546,320**

1/ This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.

2/ Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.

3/ To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.

4/ Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.

5/ Redemption pursuant to a qualified equity offering.

6/ This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.

7/ The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.

8/ Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.

9/ In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.

10/ This institution participated in the expansion of CPP for small banks.

11/ Treasury has three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of common stock. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.

12/ On 8/24/2009, Treasury exchanged its Series C Preferred Stock issued by Popular, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.

**AUTOMOTIVE INDUSTRY FINANCING PROGRAM**

| Footnote | Date       | Seller                                   |                  |       | Purchase Details |   |                   |                   | Exchange Details |                  |  |                   |                   | Principal Repayment Details |  | Treasury Investment Remaining After Principal Repayment |   |
|----------|------------|--|------------------|-------|------------------|---|-------------------|-------------------|------------------|------------------|--|-------------------|-------------------|-----------------------------|--|---|---|
|          |            | Name of Institution                      | City             | State | Transaction Type | Investment Description                              | Investment Amount | Pricing Mechanism | Date             | Transaction Type | Investment Description   | Investment Amount | Pricing Mechanism | Principal Repayment Date    | Principal Repayment Amount <sup>19</sup> | Remaining Principal Amount                              | Remaining Investment Description                    |
| 15       | 12/29/2008 | GMAC LLC                                 | Detroit          | MI    | Purchase         | Preferred Stock w/ Exercised Warrants               | \$ 5,000,000,000  | Par               |                  |                  |  |                   |                   |                             |  |   |   |
| 1, 20    | 12/29/2008 | General Motors Corporation               | Detroit          | MI    | Purchase         | Debt Obligation                                     | \$ 884,024,131    | N/A               | 5/29/2009        | Exchange         | Equity Interest in GMAC <sup>12, 15</sup>                              | \$ 884,024,131    | Par               |                             |  |   |   |
| 20       | 12/31/2008 | General Motors Corporation               | Detroit          | MI    | Purchase         | Debt Obligation w/ Warrants and Additional Note     | \$ 13,400,000,000 | N/A               | 7/10/2009        | Exchange         | Preferred and common stock in General Motors Company <sup>18</sup>     | \$ 13,400,000,000 | Par               |                             |  |   |   |
| 14, 21   | 1/2/2009   | Chrysler Holding LLC                     | Auburn Hills     | MI    | Purchase         | Debt Obligation w/ Additional Note                  | \$ 4,000,000,000  | N/A               |                  |                  |  |                   |                   |                             |  |   |   |
| 2        | 1/16/2009  | Chrysler Financial Services Americas LLC | Farmington Hills | MI    | Purchase         | Debt Obligation w/ Additional Note                  | \$ 1,500,000,000  | N/A               |                  |                  |  |                   |                   | 3/17/2009                   | \$ 3,499,054.95                          | \$ 1,496,500,945  | Debt Obligation w/ Additional Note                  |
|          |            |  |                  |       |                  |   |                   |                   |                  |                  |  |                   |                   | 4/17/2009                   | \$ 31,810,122.11                         | \$ 1,464,690,823  | Debt Obligation w/ Additional Note                  |
|          |            |  |                  |       |                  |   |                   |                   |                  |                  |  |                   |                   | 5/18/2009                   | \$ 51,136,083.81                         | \$ 1,413,554,739  | Debt Obligation w/ Additional Note                  |
|          |            |  |                  |       |                  |   |                   |                   |                  |                  |  |                   |                   | 6/17/2009                   | \$ 44,357,709.98                         | \$ 1,369,197,029  | Debt Obligation w/ Additional Note                  |
|          |            |  |                  |       |                  |   |                   |                   |                  |                  |  |                   | 7/14/2009         | \$ 1,369,197,029.15         | \$ 0                                     | N/A   |   |
| 3, 20    | 4/22/2009  | General Motors Corporation               | Detroit          | MI    | Purchase         | Debt Obligation w/ Additional Note                  | \$ 2,000,000,000  | N/A               | 7/10/2009        | Exchange         | Preferred and common stock in General Motors Company <sup>18</sup>     | \$ 2,000,000,000  | Par               |                             |  |   |   |
| 4, 5, 21 | 4/29/2009  | Chrysler Holding LLC                     | Auburn Hills     | MI    | Purchase         | Debt Obligation w/ Additional Note                  | \$ 500,000,000    | N/A               |                  |                  |  |                   |                   |                             |  |   |   |
| 4, 6, 21 | 4/29/2009  | Chrysler Holding LLC                     | Auburn Hills     | MI    | Purchase         | Debt Obligation w/ Additional Note                  | \$ 280,130,642    | N/A               |                  |                  |  |                   |                   | 7/10/2009                   | \$ 280,130,642                           | \$ 0  | N/A   |
| 7        | 5/1/2009   | Chrysler LLC                             | Wilmington       | DE    | Purchase         | Debt Obligation w/ Additional Note                  | \$ 3,043,143,000  | N/A               |                  |                  |  |                   |                   |                             |  |   |   |
| 8        | 5/20/2009  | Chrysler LLC                             | Wilmington       | DE    | Purchase         | Debt Obligation w/ Additional Note                  | \$ 756,857,000    | N/A               |                  |                  |  |                   |                   |                             |  |   |   |
| 9, 20    | 5/20/2009  | General Motors Corporation               | Detroit          | MI    | Purchase         | Debt Obligation w/ Additional Note                  | \$ 4,000,000,000  | N/A               | 7/10/2009        | Exchange         | Preferred and common stock in General Motors Company <sup>18</sup>     | \$ 4,000,000,000  | Par               |                             |  |   |   |
| 15       | 5/21/2009  | GMAC LLC                                 | Detroit          | MI    | Purchase         | Preferred Stock w/ Exercised Warrants               | \$ 7,500,000,000  | Par               |                  |                  |  |                   |                   |                             |  |   |   |
| 10       | 5/27/2009  | New CarCo Acquisition LLC                | Wilmington       | DE    | Purchase         | Debt Obligation w/ Additional Note, Equity Interest | \$ 6,642,000,000  | N/A               |                  |                  |  |                   |                   |                             |  |   |   |
| 11, 20   | 5/27/2009  | General Motors Corporation               | Detroit          | MI    | Purchase         | Debt Obligation w/ Additional Note                  | \$ 360,624,198    | N/A               | 7/10/2009        | Exchange         | Preferred and common stock in General Motors Company <sup>16, 18</sup> | \$ 360,624,198    | Par               |                             |  |   |   |
| 13, 20   | 6/3/2009   | General Motors Corporation               | Detroit          | MI    | Purchase         | Debt Obligation w/ Additional Note                  | \$ 23,027,511,395 | N/A               | 7/10/2009        | Exchange         | Preferred and common stock in General Motors Company <sup>17, 18</sup> | \$ 22,041,706,310 | Par               |                             |  |   |   |
| 18       | 7/10/2009  | General Motors Company                   | Detroit          | MI    | Purchase         | Debt Obligation w/ Additional Note, Equity Interest | \$ 7,072,488,605  | N/A               |                  |                  |  |                   |                   | 7/10/2009                   | \$ 360,624,198                           | \$ 6,711,864,407  | Debt Obligation w/ Additional Note, Equity Interest |

**Total Initial Investment Amount \$ 79,966,778,971**

**Total Principal Repayment Amount \$ 2,140,754,840**

**TOTAL TREASURY INVESTMENT AMOUNT \$ 77,826,024,131**

1/ Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate level of funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.

2/ The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler Financial. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.

3/ This transaction is an amendment to Treasury's 12/31/2008 agreement with General Motors Corporation, which brought the total loan amount to \$15,400,000,000.

4/ This transaction is an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding LLC, increasing the total loan amount to \$4,780,130,642.

5/ The loan may be incrementally funded.

6/ The loan will be used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Chrysler LLC.

7/ The terms of this transaction, first reported based on a binding term sheet fully executed on 5/1/2009, but made effective as of 4/30/2009, are now finalized and reflected in a credit agreement fully executed on 5/5/2009. Under the terms of the credit agreement, all commitment amounts were adjusted as follows: Treasury's commitment amount is \$3.04 billion of the total \$4.1 billion debtor-in-possession (DIP) credit facility. The amount of \$1.4 billion, of which Treasury's share is \$1.04 billion, is available in weekly disbursements under the terms of the Bankruptcy Court's interim order approving the DIP credit facility; the balance will be available in weekly disbursements after certain Bankruptcy Court milestones are met.

8/ This transaction is an amendment to Treasury's DIP credit agreement with Chrysler LLC dated 5/5/2009 and increases Treasury's commitment to \$3,800,000,000. The amendment was fully executed on 5/20/2009, but was made effective as of 5/15/2009.

9/ This transaction is an amendment to Treasury's 12/31/2008 agreement with General Motors Corporation, which brought the total loan amount to \$19,400,000,000, including the 4/22/2009 amendment.

10/ The terms of this transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, are now finalized and reflected in a credit agreement fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New CarCo Acquisition LLC (renamed Chrysler Group LLC on or about 6/10/2009) of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed from Treasury's 1/2/2009 credit agreement with Chrysler Holding LLC. The debt obligations will be secured by a first priority lien on the assets of New CarCo Acquisition LLC (the company that purchased Chrysler LLC's assets in a sale pursuant to section 363 of the Bankruptcy Code).

11/ This transaction is an amendment to Treasury's 12/31/2008 agreement with General Motors Corporation, which brings the total loan amount to \$19,760,624,198, including the 4/22/2009 and 5/20/2009 amendments. The \$360 million loan will be used to capitalize GM Warranty LLC, a special purpose vehicle created by General Motors Corporation. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 17.

12/ Pursuant to its rights under the loan agreement with General Motors Corporation (GM) reported on 12/29/2009, Treasury exchanged its \$884 million loan to GM for a portion of GM's common equity interest in GMAC LLC. As a result of the exchange, Treasury holds a 35.4% common equity interest in GMAC LLC.

13/ Under the terms of the \$33.3 billion debtor-in-possession (DIP) credit agreement, Treasury's commitment amount is \$30.1 billion. Up to \$15 billion is available pursuant to the interim order the Bankruptcy Court entered approving the DIP credit facility, of which Treasury's share is \$12.8 billion; the balance will be available shortly after the Bankruptcy Court's final and non-appealable order approving the DIP credit facility.

14/ Pursuant to the agreement originally reported on 5/27/2009 and fully executed on 6/10/2009 (explained in Footnote 10), \$500 million of this deal's debt will be assumed under that fully executed agreement.

15/ GMAC LLC is now known as GMAC Inc. effective 6/30/2009.

16/ This investment amount was funded as a prepayment of the new General Motors Company's assumed note described in footnote 17.

17/ On 7/10/2009, Treasury and Motors Liquidation Company (formerly known as General Motors Corporation) amended the 6/3/2009 DIP credit agreement for \$30.1 billion between Treasury and General Motors Corporation. Under the terms of the amendment, the DIP loan and interest accruing thereunder were extinguished and exchanged for privately placed preferred and common equity in General Motors Company (the new GM) except for \$986 million, which remained for the benefit of Motors Liquidation Company, and \$7.07 billion, which was assumed by General Motors Company as a new obligation under the terms of a separate agreement (see footnote 18). In total, Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of General Motors Company.

18/ On 7/10/2009, Treasury and General Motors Company entered into an agreement under which General Motors Company assumed \$7.07 billion of General Motors Corporation's (now known as Motors Liquidation Company) obligation under its 6/3/2009 agreement with Treasury.

19/ This amount does not include accrued and unpaid interest, which must be paid at the time of principal repayment.

20/ General Motors Corporation is now known as Motors Liquidation Company.

21/ Chrysler Holding LLC is now known as CGI Holding LLC.

**AUTOMOTIVE SUPPLIER SUPPORT PROGRAM**

| Footnote             | Date     | Seller                       |            |       | Transaction Type | Investment Description             | Investment Amount       | Pricing Mechanism | Adjustment Details    |                         |                            |
|----------------------|----------|------------------------------|------------|-------|------------------|------------------------------------|-------------------------|-------------------|-----------------------|-------------------------|----------------------------|
|                      |          | Name of Institution          | City       | State |                  |                                    |                         |                   | Adjustment Date       | Adjustment Amount       | Adjusted Investment Amount |
| 1                    | 4/9/2009 | GM Supplier Receivables LLC  | Wilmington | DE    | Purchase         | Debt Obligation w/ Additional Note | \$ 3,500,000,000        | N/A               | 7/8/2009 <sup>3</sup> | \$ (1,000,000,000)      | \$ 2,500,000,000           |
| 2                    | 4/9/2009 | Chrysler Receivables SPV LLC | Wilmington | DE    | Purchase         | Debt Obligation w/ Additional Note | \$ 1,500,000,000        | N/A               | 7/8/2009 <sup>3</sup> | \$ (500,000,000)        | \$ 1,000,000,000           |
| <b>INITIAL TOTAL</b> |          |                              |            |       |                  |                                    | <b>\$ 5,000,000,000</b> |                   | <b>ADJUSTED TOTAL</b> | <b>\$ 3,500,000,000</b> |                            |

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009.

2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009.

3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.

**TARGETED INVESTMENT PROGRAM**

| Footnote     | Date       | Seller                      |           |       | Transaction Type | Investment Description      | Investment Amount        | Pricing Mechanism |
|--------------|------------|-----------------------------|-----------|-------|------------------|-----------------------------|--------------------------|-------------------|
|              |            | Name of Institution         | City      | State |                  |                             |                          |                   |
| 1            | 12/31/2008 | Citigroup Inc.              | New York  | NY    | Purchase         | Trust Preferred Securities  | \$ 20,000,000,000        | Par               |
|              | 1/16/2009  | Bank of America Corporation | Charlotte | NC    | Purchase         | Preferred Stock w/ Warrants | \$ 20,000,000,000        | Par               |
| <b>TOTAL</b> |            |                             |           |       |                  |                             | <b>\$ 40,000,000,000</b> |                   |

1/ Treasury has three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

**ASSET GUARANTEE PROGRAM**

| Footnote     | Date      | Seller              |          |       | Transaction Type | Investment Description     | Guarantee Limit         | Premium Received             |
|--------------|-----------|---------------------|----------|-------|------------------|----------------------------|-------------------------|------------------------------|
|              |           | Name of Institution | City     | State |                  |                            |                         |                              |
| 1, 2         | 1/16/2009 | Citigroup Inc.      | New York | NY    | Guarantee        | Trust Preferred Securities | \$ 5,000,000,000        | Preferred Stock and Warrants |
| <b>TOTAL</b> |           |                     |          |       |                  |                            | <b>\$ 5,000,000,000</b> |                              |

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury has three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

**CONSUMER AND BUSINESS LENDING INITIATIVE INVESTMENT PROGRAM**

| Footnote     | Date     | Seller              |            |       | Transaction Type | Investment Description             | Investment Amount        | Pricing Mechanism |
|--------------|----------|---------------------|------------|-------|------------------|------------------------------------|--------------------------|-------------------|
|              |          | Name of Institution | City       | State |                  |                                    |                          |                   |
| 1            | 3/3/2009 | TALF LLC            | Wilmington | DE    | Purchase         | Debt Obligation w/ Additional Note | \$ 20,000,000,000        | N/A               |
| <b>TOTAL</b> |          |                     |            |       |                  |                                    | <b>\$ 20,000,000,000</b> |                   |

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York. The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

**SYSTEMICALLY SIGNIFICANT FAILING INSTITUTIONS**

| Footnote     | Date       | Seller              |          |       | Purchase Details |                             |                          |                   | Exchange Details |                  |  |                   |                   |
|--------------|------------|---------------------|----------|-------|------------------|-----------------------------|--------------------------|-------------------|------------------|------------------|--|-------------------|-------------------|
|              |            | Name of Institution | City     | State | Transaction Type | Investment Description      | Investment Amount        | Pricing Mechanism | Date             | Transaction Type | Investment Description                   | Investment Amount | Pricing Mechanism |
|              | 11/25/2008 | AIG                 | New York | NY    | Purchase         | Preferred Stock w/ Warrants | \$ 40,000,000,000        | Par               | 4/17/2009        | Exchange         | Preferred Stock w/ Warrants <sup>1</sup> | \$ 40,000,000,000 | Par               |
| 3            | 4/17/2009  | AIG                 | New York | NY    | Purchase         | Preferred Stock w/ Warrants | \$ 29,835,000,000        | Par <sup>2</sup>  |                  |                  |  |                   |                   |
| <b>TOTAL</b> |            |                     |          |       |                  |                             | <b>\$ 69,835,000,000</b> |                   |                  |                  |  |                   |                   |

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it has an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

2/ The investment price reflects Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment fee of an additional \$165 million scheduled to be paid from its operating income in three equal installments over the five-year life of the facility.

**LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)**

| Footnote     | Date      | Seller  |            |       | Transaction Type | Investment Description                 | Investment Amount      | Pricing Mechanism |
|--------------|-----------|---|------------|-------|------------------|--|------------------------|-------------------|
|              |           | Name of Institution                           | City       | State |                  |  |                        |                   |
| 1            | 9/30/2009 | UST/TCW Senior Mortgage Securities Fund, L.P. | Wilmington | DE    | Purchase         | Membership Interest                    | \$1,111,111,111        | Par               |
| 2            | 9/30/2009 | UST/TCW Senior Mortgage Securities Fund, L.P. | Wilmington | DE    | Purchase         | Debt Obligation w/ Contingent Proceeds | \$2,222,222,222        | Par               |
| 1            | 9/30/2009 | Invesco Legacy Securities Master Fund, L.P.   | Wilmington | DE    | Purchase         | Membership Interest                    | \$1,111,111,111        | Par               |
| 2            | 9/30/2009 | Invesco Legacy Securities Master Fund, L.P.   | Wilmington | DE    | Purchase         | Debt Obligation w/ Contingent Proceeds | \$2,222,222,222        | Par               |
| <b>TOTAL</b> |           |   |            |       |                  |  | <u>\$6,666,666,666</u> |                   |

1/ The equity amount may be incrementally funded. Investment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.  
 2/ The loan may be incrementally funded. Investment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

HOME AFFORDABLE MODIFICATION PROGRAM

| Date      | Servicer Modifying Borrowers' Loans |                 |       | Transaction Type | Investment Description                           | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) <sup>1</sup> | Pricing Mechanism | Adjustment Details |                       |                  |   |
|-----------|-------------------------------------|-----------------|-------|------------------|--|--|-------------------|--------------------|-----------------------|------------------|---|
|           | Name of Institution                 | City            | State |                  |  |  |                   | Adjustment Date    | Cap Adjustment Amount | Adjusted Cap     | Reason for Adjustment                                   |
| 4/13/2009 | Select Portfolio Servicing          | Salt Lake City  | UT    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 376,000,000   | N/A               | 6/12/2009          | \$ 284,590,000        | \$ 660,590,000   | Updated portfolio data from servicer                    |
|           |                                     |                 |       |                  |  |  |                   | 9/30/2009          | \$ 121,910,000        | \$ 782,500,000   | Updated portfolio data from servicer & HPDP initial cap |
| 4/13/2009 | CitiMortgage, Inc.                  | O'Fallon        | MO    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 2,071,000,000   | N/A               | 6/12/2009          | \$ (991,580,000)      | \$ 1,079,420,000 | Updated portfolio data from servicer                    |
|           |                                     |                 |       |                  |  |  |                   | 9/30/2009          | \$ 1,010,180,000      | \$ 2,089,600,000 | Updated portfolio data from servicer & HPDP initial cap |
| 4/13/2009 | Wells Fargo Bank, NA                | Des Moines      | IA    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 2,873,000,000   | N/A               | 6/17/2009          | \$ (462,990,000)      | \$ 2,410,010,000 | Updated portfolio data from servicer                    |
|           |                                     |                 |       |                  |  |  |                   | 9/30/2009          | \$ 65,070,000         | \$ 2,475,080,000 | Updated portfolio data from servicer & HPDP initial cap |
| 4/13/2009 | GMAC Mortgage, Inc.                 | Ft. Washington  | PA    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 633,000,000   | N/A               | 6/12/2009          | \$ 384,650,000        | \$ 1,017,650,000 | Updated portfolio data from servicer                    |
|           |                                     |                 |       |                  |  |  |                   | 9/30/2009          | \$ 2,537,240,000      | \$ 3,554,890,000 | Updated portfolio data from servicer & HPDP initial cap |
| 4/13/2009 | Saxon Mortgage Services, Inc.       | Irving          | TX    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 407,000,000   | N/A               | 6/17/2009          | \$ 225,040,000        | \$ 632,040,000   | Updated portfolio data from servicer                    |
|           |                                     |                 |       |                  |  |  |                   | 9/30/2009          | \$ 254,380,000        | \$ 886,420,000   | Updated portfolio data from servicer & HPDP initial cap |
| 4/13/2009 | Chase Home Finance, LLC             | Iselin          | NJ    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 3,552,000,000   | N/A               | 7/31/2009          | \$ (3,552,000,000)    | \$ -             | Termination of SPA <sup>2</sup>                         |
| 4/16/2009 | Ocwen Financial Corporation, Inc.   | West Palm Beach | FL    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 659,000,000   | N/A               | 6/12/2009          | \$ (105,620,000)      | \$ 553,380,000   | Updated portfolio data from servicer                    |
|           |                                     |                 |       |                  |  |  |                   | 9/30/2009          | \$ 102,580,000        | \$ 655,960,000   | Updated portfolio data from servicer & HPDP initial cap |
| 4/17/2009 | Bank of America, N.A.               | Simi Valley     | CA    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 798,900,000   | N/A               | 6/12/2009          | \$ 5,540,000          | \$ 804,440,000   | Updated portfolio data from servicer                    |
|           |                                     |                 |       |                  |  |  |                   | 9/30/2009          | \$ 162,680,000        | \$ 967,120,000   | Updated portfolio data from servicer & HPDP initial cap |
| 4/17/2009 | Countrywide Home Loans Servicing LP | Simi Valley     | CA    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 1,864,000,000   | N/A               | 6/12/2009          | \$ 3,318,840,000      | \$ 5,182,840,000 | Updated portfolio data from servicer                    |
|           |                                     |                 |       |                  |  |  |                   | 9/30/2009          | \$ (717,420,000)      | \$ 4,465,420,000 | Updated portfolio data from servicer & HPDP initial cap |
| 4/20/2009 | Home Loan Services, Inc.            | Pittsburgh      | PA    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 319,000,000   | N/A               | 6/12/2009          | \$ 128,300,000        | \$ 447,300,000   | Updated portfolio data from servicer                    |
|           |                                     |                 |       |                  |  |  |                   | 9/30/2009          | \$ 46,730,000         | \$ 494,030,000   | Updated portfolio data from servicer & HPDP initial cap |
| 4/20/2009 | Wilshire Credit Corporation         | Beaverton       | OR    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 366,000,000   | N/A               | 6/12/2009          | \$ 87,130,000         | \$ 453,130,000   | Updated portfolio data from servicer                    |
|           |                                     |                 |       |                  |  |  |                   | 9/30/2009          | \$ (249,670,000)      | \$ 203,460,000   | Updated portfolio data from servicer & HPDP initial cap |
| 4/24/2009 | Green Tree Servicing LLC            | Saint Paul      | MN    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 156,000,000   | N/A               | 6/17/2009          | \$ (64,990,000)       | \$ 91,010,000    | Updated portfolio data from servicer                    |
|           |                                     |                 |       |                  |  |  |                   | 9/30/2009          | \$ 130,780,000        | \$ 221,790,000   | Updated portfolio data from servicer & HPDP initial cap |
| 4/27/2009 | Carrington Mortgage Services, LLC   | Santa Ana       | CA    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 195,000,000   | N/A               | 6/17/2009          | \$ (63,980,000)       | \$ 131,020,000   | Updated portfolio data from servicer                    |
|           |                                     |                 |       |                  |  |  |                   | 9/30/2009          | \$ 90,990,000         | \$ 222,010,000   | Updated portfolio data from servicer & HPDP initial cap |
| 5/1/2009  | Aurora Loan Services, LLC           | Littleton       | CO    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 798,000,000   | N/A               | 6/17/2009          | \$ (338,450,000)      | \$ 459,550,000   | Updated portfolio data from servicer                    |
|           |                                     |                 |       |                  |  |  |                   | 9/30/2009          | \$ (11,860,000)       | \$ 447,690,000   | Updated portfolio data from servicer & HPDP initial cap |

| Date      | Servicer Modifying Borrowers' Loans           |                |       |                  | Investment Description                           | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) <sup>1</sup> | Pricing Mechanism | Adjustment Details |                       |                  |   |
|-----------|---|----------------|-------|------------------|--|--|-------------------|--------------------|-----------------------|------------------|---|
|           | Name of Institution                           | City           | State | Transaction Type |  |  |                   | Adjustment Date    | Cap Adjustment Amount | Adjusted Cap     | Reason for Adjustment                                   |
| 5/28/2009 | Nationstar Mortgage LLC                       | Lewisville     | TX    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 101,000,000   | N/A               | 6/12/2009          | \$ 16,140,000         | \$ 117,140,000   | Updated portfolio data from servicer                    |
|           |   |                |       |                  |  |  |                   | 9/30/2009          | \$ 134,560,000        | \$ 251,700,000   | Updated portfolio data from servicer & HPDP initial cap |
| 6/12/2009 | Residential Credit Solutions                  | Fort Worth     | TX    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 19,400,000  | N/A               | 9/30/2009          | \$ (1,860,000)        | \$ 17,540,000    | Updated portfolio data from servicer & HPDP initial cap |
| 6/17/2009 | CCO Mortgage                                  | Glen Allen     | VA    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 16,520,000  | N/A               | 9/30/2009          | \$ 13,070,000         | \$ 29,590,000    | Updated portfolio data from servicer & HPDP initial cap |
| 6/17/2009 | RG Mortgage Corporation                       | San Juan       | PR    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 57,000,000  | N/A               | 9/30/2009          | \$ (11,300,000)       | \$ 45,700,000    | Updated portfolio data from servicer & HPDP initial cap |
| 6/19/2009 | First Federal Savings and Loan                | Port Angeles   | WA    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 770,000   | N/A               |                    |                       |                  |   |
| 6/19/2009 | Wescom Central Credit Union                   | Anaheim        | CA    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 540,000   | N/A               | 9/30/2009          | \$ 330,000            | \$ 870,000       | Updated portfolio data from servicer & HPDP initial cap |
| 6/26/2009 | Citizens First Wholesale Mortgage Company     | The Villages   | FL    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 30,000  | N/A               | 9/30/2009          | \$ (10,000)           | \$ 20,000        | Updated portfolio data from servicer & HPDP initial cap |
| 6/26/2009 | Technology Credit Union                       | San Jose       | CA    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 70,000  | N/A               |                    |                       |                  |   |
| 6/26/2009 | National City Bank                            | Miamisburg     | OH    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 294,980,000   | N/A               | 9/30/2009          | \$ 315,170,000        | \$ 610,150,000   | Updated portfolio data from servicer & HPDP initial cap |
| 7/1/2009  | Wachovia Mortgage, FSB                        | Des Moines     | IA    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 634,010,000   | N/A               | 9/30/2009          | \$ 723,880,000        | \$ 1,357,890,000 | Updated portfolio data from servicer & HPDP initial cap |
| 7/1/2009  | Bayview Loan Servicing, LLC                   | Coral Gables   | FL    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 44,260,000  | N/A               | 9/30/2009          | \$ 23,850,000         | \$ 68,110,000    | Updated portfolio data from servicer & HPDP initial cap |
| 7/10/2009 | Lake National Bank                            | Mentor         | OH    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 100,000   | N/A               | 9/30/2009          | \$ 150,000            | \$ 250,000       | Updated portfolio data from servicer & HPDP initial cap |
| 7/10/2009 | IBM Southeast Employees' Federal Credit Union | Delray Beach   | FL    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 870,000   | N/A               | 9/30/2009          | \$ (10,000)           | \$ 860,000       | Updated portfolio data from servicer & HPDP initial cap |
| 7/17/2009 | MorEquity, Inc.                               | Evansville     | IN    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 23,480,000  | N/A               | 9/30/2009          | \$ 18,530,000         | \$ 42,010,000    | Updated portfolio data from servicer & HPDP initial cap |
| 7/17/2009 | PNC Bank, National Association                | Pittsburgh     | PA    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 54,470,000  | N/A               | 9/30/2009          | \$ (36,240,000)       | \$ 18,230,000    | Updated portfolio data from servicer & HPDP initial cap |
| 7/17/2009 | Farmers State Bank                            | West Salem     | OH    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 170,000   | N/A               | 9/30/2009          | \$ (90,000)           | \$ 80,000        | Updated portfolio data from servicer & HPDP initial cap |
| 7/17/2009 | ShoreBank                                     | Chicago        | IL    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 1,410,000   | N/A               | 9/30/2009          | \$ 890,000            | \$ 2,300,000     | Updated portfolio data from servicer & HPDP initial cap |
| 7/22/2009 | American Home Mortgage Servicing, Inc         | Coppell        | TX    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 1,272,490,000   | N/A               | 9/30/2009          | \$ (53,670,000)       | \$ 1,218,820,000 | Updated portfolio data from servicer & HPDP initial cap |
| 7/22/2009 | Mortgage Center, LLC                          | Southfield     | MI    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 4,210,000   | N/A               | 9/30/2009          | \$ 1,780,000          | \$ 5,990,000     | Updated portfolio data from servicer & HPDP initial cap |
| 7/22/2009 | Mission Federal Credit Union                  | San Diego      | CA    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 860,000   | N/A               | 9/30/2009          | \$ (490,000)          | \$ 370,000       | Updated portfolio data from servicer & HPDP initial cap |
| 7/29/2009 | First Bank                                    | St. Louis      | MO    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 6,460,000   | N/A               | 9/30/2009          | \$ (1,530,000)        | \$ 4,930,000     | Updated portfolio data from servicer & HPDP initial cap |
| 7/29/2009 | Purdue Employees Federal Credit Union         | West Lafayette | IN    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 1,090,000   | N/A               | 9/30/2009          | \$ (60,000)           | \$ 1,030,000     | Updated portfolio data from servicer & HPDP initial cap |
| 7/29/2009 | Wachovia Bank, N.A.                           | Charlotte      | NC    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 85,020,000  | N/A               | 9/30/2009          | \$ (37,700,000)       | \$ 47,320,000    | Updated portfolio data from servicer & HPDP initial cap |
| 7/31/2009 | J.P.Morgan Chase Bank, NA                     | Lewisville     | TX    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 2,699,720,000   | N/A               | 9/30/2009          | \$ (14,850,000)       | \$ 2,684,870,000 | Updated portfolio data from servicer & HPDP initial cap |
| 7/31/2009 | EMC Mortgage Corporation                      | Lewisville     | TX    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 707,380,000   | N/A               | 9/30/2009          | \$ (10,000)           | \$ 707,370,000   | Updated portfolio data from servicer & HPDP initial cap |
| 8/5/2009  | Lake City Bank                                | Warsaw         | IN    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 420,000   | N/A               | 9/30/2009          | \$ 180,000            | \$ 600,000       | Updated portfolio data from servicer & HPDP initial cap |
| 8/5/2009  | Oakland Municipal Credit Union                | Oakland        | CA    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 140,000   | N/A               | 9/30/2009          | \$ 290,000            | \$ 430,000       | Updated portfolio data from servicer & HPDP initial cap |

| Date      | Servicer Modifying Borrowers' Loans            |                 |       |                  | Investment Description                           | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) <sup>1</sup> | Pricing Mechanism | Adjustment Details |                       |                  |   |
|-----------|--|-----------------|-------|------------------|--|--|-------------------|--------------------|-----------------------|------------------|---|
|           | Name of Institution                            | City            | State | Transaction Type |  |  |                   | Adjustment Date    | Cap Adjustment Amount | Adjusted Cap     | Reason for Adjustment                                   |
| 8/5/2009  | HomEq Servicing                                | North Highlands | CA    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 674,000,000   | N/A               | 9/30/2009          | \$ (121,190,000)      | \$ 552,810,000   | Updated portfolio data from servicer & HPDP initial cap |
| 8/12/2009 | Litton Loan Servicing LP                       | Houston         | TX    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 774,900,000   | N/A               | 9/30/2009          | \$ 313,050,000        | \$ 1,087,950,000 | Updated portfolio data from servicer & HPDP initial cap |
| 8/12/2009 | PennyMac Loan Services, LLC                    | Calasbasa       | CA    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 6,210,000   | N/A               | 9/30/2009          | \$ (1,200,000)        | \$ 5,010,000     | Updated portfolio data from servicer & HPDP initial cap |
| 8/12/2009 | Servis One, Inc.                               | Titusville      | PA    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 29,730,000  | N/A               | 9/30/2009          | \$ (25,510,000)       | \$ 4,220,000     | Updated portfolio data from servicer & HPDP initial cap |
| 8/28/2009 | OneWest Bank                                   | Pasadena        | CA    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 668,440,000   | N/A               |                    |                       |                  |   |
| 8/28/2009 | Stanford Federal Credit Union                  | Palo Alto       | CA    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 300,000   | N/A               |                    |                       |                  |   |
| 8/28/2009 | RoundPoint Mortgage Servicing Corporation      | Charlotte       | NC    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 570,000   | N/A               |                    |                       |                  |   |
| 9/2/2009  | Horicon Bank                                   | Horicon         | WI    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 560,000   | N/A               |                    |                       |                  |   |
| 9/2/2009  | Vantium Capital, Inc.                          | Plano           | TX    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 6,000,000   | N/A               |                    |                       |                  |   |
| 9/9/2009  | Central Florida Educators Federal Credit Union | Lake Mary       | FL    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 1,250,000   | N/A               |                    |                       |                  |   |
| 9/9/2009  | U.S. Bank National Association                 | Owensboro       | KY    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 114,220,000   | N/A               |                    |                       |                  |   |
| 9/9/2009  | CUC Mortgage Corporation                       | Albany          | NY    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 4,350,000   | N/A               |                    |                       |                  |   |
| 9/11/2009 | ORNL Federal Credit Union                      | Oak Ridge       | TN    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 2,070,000   | N/A               |                    |                       |                  |   |
| 9/11/2009 | Allstate Mortgage Loans & Investments, Inc.    | Ocala           | FL    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 250,000   | N/A               |                    |                       |                  |   |
| 9/11/2009 | Metropolitan National Bank                     | Little Rock     | AR    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 280,000   | N/A               |                    |                       |                  |   |
| 9/11/2009 | Franklin Credit Management Corporation         | Jersey City     | NJ    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 27,510,000  | N/A               |                    |                       |                  |   |
| 9/16/2009 | Bay Federal Credit Union                       | Capitola        | CA    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 410,000   | N/A               |                    |                       |                  |   |
| 9/23/2009 | AMS Servicing, LLC                             | Buffalo         | NY    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 4,390,000   | N/A               |                    |                       |                  |   |
| 9/23/2009 | Schools Financial Credit Union                 | Sacramento      | CA    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 390,000   | N/A               |                    |                       |                  |   |
| 9/23/2009 | Glass City Federal Credit Union                | Maumee          | OH    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 230,000   | N/A               |                    |                       |                  |   |
| 9/23/2009 | Central Jersey Federal Credit Union            | Woodbridge      | NJ    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 30,000  | N/A               |                    |                       |                  |   |
| 9/23/2009 | Yadkin Valley Bank                             | Elkin           | NC    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 240,000   | N/A               |                    |                       |                  |   |
| 9/25/2009 | SEFCU  | Albany          | NY    | Purchase         | Financial Instrument for Home Loan Modifications | \$ 440,000   | N/A               |                    |                       |                  |   |

**Total Initial Cap \$ 23,411,540,000    Total Cap Adjustments \$ 3,654,220,000**

**TOTAL CAP \$ 27,065,760,000**

1/ The Cap of Incentive Payments represents the potential total amount allocated to each servicer and includes the maximum amount allotted for all payments on behalf of borrowers and payments to servicers and lenders/investors. The Cap is subject to adjustment based on the total amount allocated to the program and individual servicer usage for borrower modifications. Each adjustment to the Cap is reflected under Adjustment Details.

2/ On July 31, 2009, the SPA with Chase Home Finance, LLC was terminated and superseded by new SPAs with J.P. Morgan Chase Bank, NA and EMC Mortgage Corporation.