Monthly Report to Congress September 2013

October 10, 2013

Troubled Asset Relief Program
U.S. Department of the Treasury

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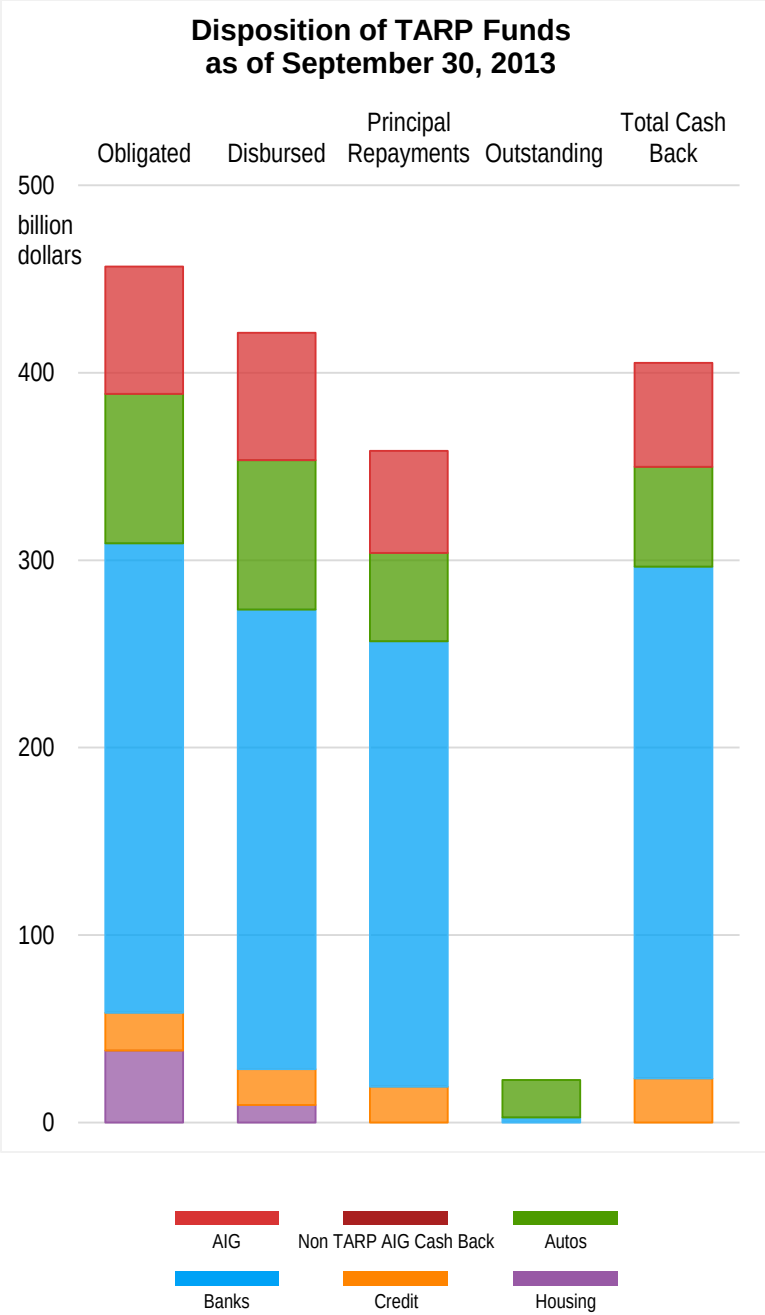
HIGHLIGHTS IN SEPTEMBER

As part of its continuing efforts to wind down TARP, on September 13, Treasury completed its second pre-arranged written trading plan initiated in May 2013 for the sale of GM common stock. Treasury has now recovered $36.0 billion and holds approximately 7 percent of GM common stock. On September 26, Treasury announced its third pre-arranged written trading plan. More information is available in Treasury's press release: http://www.treasury.gov/press-center/press-releases/Pages/jl2173.aspx. These sales are part of Treasury's ongoing strategy to fully exit its remaining investment in GM by the end of the 1st quarter of 2014.

Treasury has continued its ongoing strategy to wind down the remaining bank investments in a way that protects taxpayer interests and preserves the strength of our nation's community banks.

- On September 25, Treasury held an auction for its preferred stock in six institutions for actual aggregate gross proceeds of $91.0 million. More information can be found in Treasury's Press Release: http://www.treasury.gov/press-center/press-releases/Pages/jl2166.aspx.
- On September 30, Cathay General Bancorp, the institution with the third largest outstanding investment remaining, repurchased all of its outstanding preferred shares for total proceeds of $129.0 million.



BANK SUPPORT PROGRAMS UPDATE

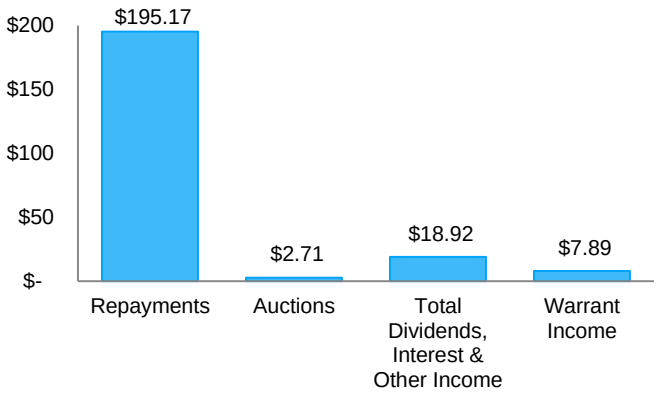
CAPITAL PURCHASE PROGRAM

Treasury created the Capital Purchase Program in October 2008 to stabilize the financial system by providing capital to viable banking institutions of all sizes throughout the nation. The CPP Snapshot shows the cumulative Capital Purchase Program activity since its inception. Today, every dollar recovered from CPP participants represents a positive return for taxpayers.

CPP SNAPSHOT

Total Institutions Funded	**707**
Full Repayments	230
SBLF Repayments	137
CDCI Conversions	28
Sold Investments	22
Auctioned Investments	151
In Bankruptcy/Receivership	27
Merged Institutions	4
Total Remaining Institutions	**108**
Partial Repayments	10
Currently in Common[2]	3

Total CPP Proceeds[1] **$224.7 billion**



REPAYMENTS AT PAR

In September, five institutions (PeoplesSouth Bancshares, Inc.; Ojai Community Bank; Todd Bancshares, Inc.; Cathay General Bancorp; and Randolph Bank & Trust Company) repurchased all of their outstanding CPP preferred shares or subordinated debentures from Treasury's investments in those institutions for total proceeds of $153.6 million.

[1] Repayments: Actual collections to date, including (i) $2.21 billion in CPP investments refinanced under the Small Business Lending Fund (SBLF), a program created by Congress outside of TARP under which certain CPP institutions were allowed to repay TARP funds by borrowing under that program, and (ii) $0.36 billion in exchanges of CPP investments into the Community Development Capital Initiative (CDCI), as permitted under the terms of that program.
Auctions: Includes proceeds from all auctions of CPP preferred and note securities where cash has settled with OFS as of 8/31/2013.
Warrant Income: Net Proceeds. Includes proceeds from exercised warrants.

[2] Institutions where Treasury has converted its original investment, at a discount, into shares of common stock in the institution.

SALES AND DISPOSITIONS

- On September 25, Treasury sold to private investors its preferred stock in six institutions (Centrue Financial Corporation; De Soto County Bank; First Banks, Inc.; RCB Financial Corporation; Reliance Bancshares, Inc.; and Severn Bancorp. Inc.) for actual aggregate gross proceeds of $91.0 million. More information can be found in Treasury's Press Release: http://www.treasury.gov/press-center/press-releases/Pages/jl2166.aspx.

RESTRUCTURINGS

In limited cases, in order to protect the taxpayers' interest in the value of an investment and to promote the objectives of EESA, Treasury may exchange the CPP preferred stock for other securities or may sell the preferred stock. Treasury decides whether to participate in an exchange or sale based on whether it will enable the bank to attract additional capital, conduct a restructuring or otherwise strengthen its financial condition. Exchanges made on this basis may be at a rate less than par, and sales by Treasury to a new investor may be made at a discount.

- On August 12, 2013, Anchor BanCorp Wisconsin Inc. filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate Anchor BanCorp's restructuring. On September 27, 2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which Treasury's preferred stock was exchanged for 60 million shares of common stock and Treasury's warrant was cancelled. On September 27, 2013, Treasury sold its 60 million shares of common for $6.0 million pursuant to securities purchase agreements entered into on September 19, 2013.

DIVIDENDS AND INTEREST

In September, Treasury received dividends and interest income from CPP investments of $963 million. As of September 30, 2013, cumulative dividends, interest and fee income received from CPP investments total $12.1 billion.

WARRANT REPURCHASES

In addition to the transactions above, Treasury disposed of its warrant positions in four institutions in September that were received in consideration for investments made under the CPP. PeoplesSouth Bancshares, Inc.; Ojai Community Bank; Todd Bancshares, Inc.; and Randolph Bank & Trust Company repurchased their preferred shares from exercised warrants from Treasury for a total of $1.2 million. These proceeds provided an additional return to taxpayers from Treasury's investments in banks beyond any dividend or interest payment.

TOP 10 REMAINING CPP INSTITUTIONS

	Institution	Location	Amount Outstanding (millions)
1	Popular, Inc.	San Juan, PR	$ 935.0
2	First BanCorp[3]	San Juan, PR	$ 239.0
3	Hampton Roads Bankshares, Inc.[4]	Norfolk, VA	$ 80.3
4	CommunityOne Bancorp[5]	Charlotte, NC	$ 51.5
5	U.S. Century Bank	Miami, FL	$ 50.2
6	Crescent Financial Bancshares, Inc.	Cary, NC	$ 42.8
7	Bridgeview Bancorp, Inc.	Bridgeview, IL	$ 38.0
8	Porter Bancorp Inc.	Louisville, KY	$ 35.0
9	Royal Bancshares of Pennsylvania, Inc.	Narbeth, PA	$ 30.4
10	First United Corporation	Oakland, MD	$ 30.0
10	Spirit BankCorp, Inc.	Bristow, OK	$ 30.0

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

In order to provide lower-cost capital to community development financial institutions, Treasury established the Community Development Capital Initiative (CDCI). In total, Treasury invested approximately $570 million in 84 community development financial institutions, which included approximately $363 million exchanged by 28 financial institutions from the Capital Purchase Program. There are currently 71 institutions remaining in the program. Treasury has not taken any specific action to date to wind down the CDCI, however some institutions have repaid Treasury's investments.

- On September 4, UNO Federal Credit Union repurchased all of its outstanding CDCI investment from Treasury for a total of $0.7 million plus accrued and unpaid dividends.

[3] Treasury exchanged its preferred stock for mandatorily convertible preferred stock (MCP) with capitalized dividends. First Bancorp fulfilled the conversion conditions and Treasury's MCP was converted into 32,941,797 shares of common stock. Treasury sold 12,000,000 of such shares on August 16, 2013.

[4] Treasury exchanged its preferred stock for MCP. Hampton fulfilled the conversion conditions and Treasury's MCP was converted into 52,225,550 shares of common stock. Treasury currently holds 2,089,022 shares of Hampton common stock following a reverse stock split.

[5] On July 1, 2013, FNB United changed its name to CommunityOne Bancorp. Treasury exchanged its preferred stock for 108,555,303 shares of FNB United common stock. Treasury currently holds 1,085,553 shares of FNB United common stock following a reverse stock split.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

GENERAL MOTORS

Under the AIFP, as part of its efforts to protect the economy by preventing the collapse of the auto industry, Treasury invested a total of $51.0 billion in GM. In November 2010, GM completed an initial public offering, which yielded $13.5 billion in net proceeds for Treasury and reduced its stake in GM to 500.1 million remaining shares of GM common stock.

In December 2012, as part of its continuing efforts to wind down TARP, Treasury announced its intent to fully exit its remaining investment in GM within the following 12-15 months, subject to market conditions. As part of that announcement, GM agreed to purchase 200 million shares of GM common stock from Treasury at $27.50 per share – a transaction that closed on December 21, 2012.

In January 2013, Treasury began the process of selling its remaining shares into the market. On April 11, 2013, Treasury completed its first pre-arranged trading plan for the sale of its GM common stock. Under this plan, Treasury sold 58.4 million shares of GM common stock for total gross proceeds of approximately $1.6 billion. In addition, in June 2013, Treasury sold 30 million additional shares of GM common stock at $34.41 per share, in an underwritten public offering in conjunction with GM's inclusion in the S&P 500 index. The aggregate proceeds from the sale were approximately $1.0 billion.

On September 13, Treasury completed its second pre-arranged written trading plan initiated in May 2013 for the sale of GM common stock. Under this plan, Treasury sold 110.3 million shares of GM common stock for total gross proceeds of approximately $3.8 billion.

Treasury announced its third pre-arranged written trading plan on September 26. More information is available in Treasury's press release: http://www.treasury.gov/press-center/press-releases/Pages/jl2173.aspx.

During September, Treasury received total net proceeds of approximately $570.1 million from the sales of GM common stock.[6] As of September 30, Treasury has recovered approximately $36.0 billion[7] of its investment in GM through repayments, sales of stock, dividends, interest, and other income.

[6] Additional details on the number of GM shares and average price per share that Treasury sold under its pre-arranged written trading plan will be disclosed upon the completion of each pre-arranged trading plan and provided in the Monthly Report to Congress that is issued subsequent to the sale.

[7] This amount includes the total amount that Treasury has recovered, including the investment in GM and loans for the Supplier and Warranty Programs.

HOUSING PROGRAMS

MAKING HOME AFFORDABLE

This month, the U.S. Department of the Treasury plans to release the Making Home Affordable Program Performance Report for the period ending August 2013. The report will be available on the following page: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Making-Home-Affordable-Program-Performance-Report.aspx.

HIGHLIGHTS

- Since the start of the program, nearly 1.8 million homeowner assistance actions have been taken under MHA.
- More than 1.4 million homeowners have received a permanent first lien modification through MHA since the start of the program, including more than 1.2 million through the Home Affordable Modification Program (HAMP). Approximately 19,000 new MHA first lien modifications have been reported since the July report.
- To date, homeowners in HAMP permanent modifications have saved an estimated $22.3 billion in monthly mortgage payments. Homeowners in active first lien permanent modifications are currently saving a median of $546 per month – almost 40 percent of their median before-modification payment.
- Homeowners currently in HAMP permanent modifications with some form of principal reduction have been granted an estimated $11.7 billion in principal reduction. Of all non-GSE loans eligible for principal reduction entering HAMP in August, 74 percent included a principal reduction feature.

2MP AND HAFA PROGRAM RESULTS

- The Second Lien Modification Program (2MP) enables homeowners in a permanent first lien modification under HAMP to modify eligible second lien mortgages serviced by a participating servicer. To date, more than 117,000 homeowners in a permanent first lien modification under HAMP have received assistance through 2MP. Effective September 2013, Treasury expanded the 2MP program to include qualifying first liens that have been modified under the GSE Standard Modification requirements. When a borrower's first lien is modified under GSE Standard Modification requirements and the first lien satisfies the HAMP eligibility criteria, the 2MP servicer must offer to modify or extinguish the borrower's second lien under 2MP.
- Nearly 215,000 homeowners have exited their homes through a short sale or deed-in-lieu of foreclosure with assistance from the Home Affordable Foreclosure Alternatives Program (HAFA), which provides $3,000 for relocation assistance after a homeowner exits the home.

HARDEST HIT FUND

The Hardest Hit Fund provides $7.6 billion to 18 states and the District of Columbia to provide assistance to struggling homeowners through locally-tailored programs administered by each respective Housing Finance Agency (HFA). These areas were chosen because they have experienced steep home price declines or severe unemployment in the economic downturn. States are experimenting with a number of different programs to help homeowners, including principal reduction, reinstatement, short sale/transition assistance, modification assistance, loan purchase and mortgage payment programs.

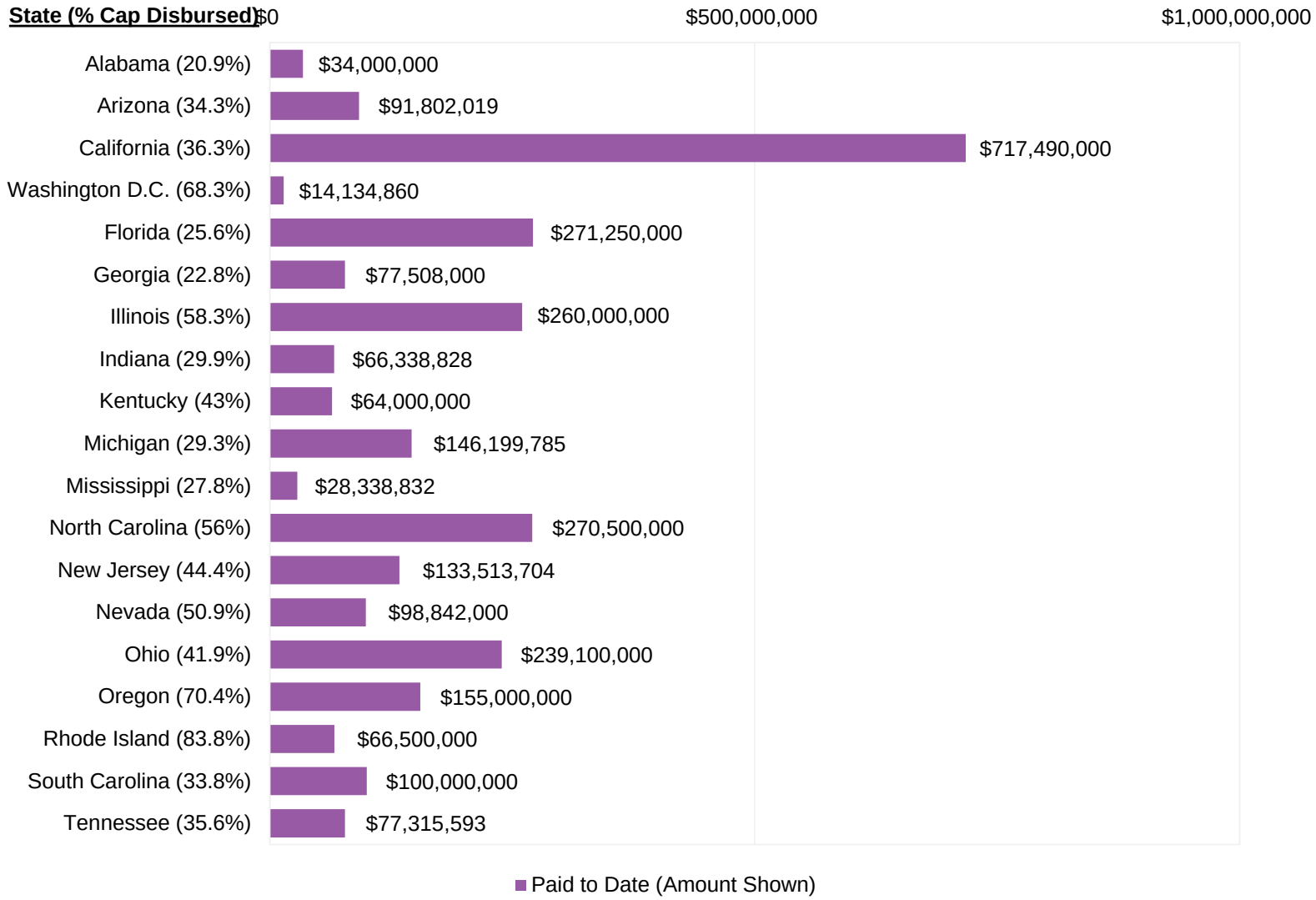
- There are now 66 active programs across the 19 HFAs. Approximately 69 percent of total program funds are targeted to help unemployed borrowers, primarily through reinstatement and programs that help homeowners pay their mortgage while looking for work.
- All 19 HFAs have created extensive infrastructures to operate these programs, including selecting and training networks of housing counselors to assist with applications, creating homeowner portals to aid homeowners in applying for assistance, and hiring underwriters and other staff to review and approve applications.
- Treasury is working to identify best practices, share lessons learned, and provide additional assistance and oversight to HFAs. In September, Treasury continued to participate in bi-weekly conference calls with the 19 HFAs and the large servicers participating in the Hardest Hit Fund to discuss best practices in reaching the target population, ways to expand program eligibility, issues around the wind down of assistance programs and promising new program models that can effectively utilize Hardest Hit Funds.
- In September, Treasury approved program changes for California, the District of Columbia, Florida, and Mississippi, including two new HHF programs. California expanded borrower eligibility for their unemployment mortgage assistance program and increased the allocation for their principal reduction program. The District of Columbia extended the duration and maximum amount of assistance available under their unemployment mortgage assistance program. Mississippi expanded the eligible hardships under their unemployment mortgage assistance program and extended the duration of assistance for unemployed and underemployed homeowners to 24 months.
- Florida introduced two new programs, the Principal Reduction (PR) and Elderly Mortgage Assistance (Elmore) programs. The PR program offers up to $50,000 in principal reduction to severely underwater homeowners who are current on their mortgage payments. Florida formally announced the PR program to the public on September 20, 2013, and has already reported a large boost in application volumes due to popular demand. Elmore provides assistance to low- to moderate income reverse mortgage borrowers who have suffered a hardship that has resulted in the inability to repay the amounts advanced on their behalf by their servicer for the payment of property taxes, homeowners' insurance, and homeowners' and/or condo association dues now that the homeowners have been paid all the equity they were due under the terms of their reverse mortgage.
- Two HFAs drew a total of $56 million in September; over the life of the program, the 19 HFAs have drawn a total of $2.91 billion. Each HFA draws down funds as they are needed. (See Hardest Hit Fund as of September 30, 2013 chart) HFAs have until December 31, 2017 to expend funds, and must have no more than five percent of their allocation on hand before they can draw down additional funds.

- Each state submits a quarterly report on the progress of its programs. Direct links to each state's most recent performance report can be found at http://www.treasury.gov/initiatives/financial-stability/programs/housing-programs/hhf/Pages/default.aspx and below in the Programs Available Through the Hardest Hit Fund table.

PROGRAMS AVAILABLE THROUGH THE HARDEST HIT FUND

State	Statewide Launch	Reporting Link	Program Information Link
AL	2/2/11	http://www.hardesthitalabama.com/TreasuryHHA.html	http://www.hardesthitalabama.com
AZ	9/20/10	http://www.azhousing.gov/ShowPage.aspx?ID=405&CID=11	https://www.savemyhomeaz.gov/
CA	1/10/11	http://www.keepyourhomecalifornia.org/reports.htm	www.keepyourhomecalifornia.org
DC	4/19/11	http://www.dchfa.org/DCHFAHome/Homebuyers/ForeclosurePrevention/QuarterlyReports/tabid/219/Default.aspx	https://www.homesaverdc.org/
FL	4/18/11	http://apps.floridahousing.org/StandAlone/FHFC_ECM/ContentPage.aspx?PAGE=0277	https://www.flhardesthithelp.org/
GA	4/1/11	http://www.dca.state.ga.us/housing/homeownership/programs/treasuryReports.asp	https://www.homesafegeorgia.com
IL	7/25/11	http://www.illinoishardesthit.org/spv-7.aspx	https://www.illinoishardesthit.org/
IN	5/10/11	http://www.877gethope.org/news/indianas-hardest-hit-funding-update	http://www.877gethope.org/
KY	4/1/11	http://www.kyhousing.org/page.aspx?id=3165	http://www.ProtectMyKYHome.org
MI	7/12/10	http://www.michigan.gov/mshda/0,1607,7-141-45866_47905-250571--,00.html	http://www.stepforwardmichigan.org
MS	5/16/11	http://www.mshomecorp.com/about%20mhc/disclosures.htm	http://www.mshomesaver.com
NC	12/1/10	http://www.ncforeclosureprevention.gov/hardest_hit_funds.aspx	http://www.ncforeclosureprevention.gov/
NJ	5/8/11	http://www.njhomekeeper.gov/performance.htm	http://www.njhomekeeper.gov
NV	2/21/11	http://www.nahac.org/	http://www.nahac.org/
OH	9/27/10	http://www.ohiohome.org/restoringstability/reports.aspx	http://www.savethedream.ohio.gov/
OR	12/10/10	http://www.oregonhomeownerhelp.org/en/reporting	http://www.oregonhomeownerhelp.org/
RI	12/1/10	http://www.hhfri.org/HHFRI_Dynamic_Content.aspx?id=10737418256&ekmensel=c580fa7b_10737418238_10737418240_btnlink	http://www.hhfri.org/
SC	1/20/11	http://www.scmortgagehelp.com/reports.html	http://www.scmortgagehelp.com/
TN	3/1/11	https://www.keepmytnhome.org/	http://www.keepmytnhome.org

HARDEST HIT FUND AS OF SEPTEMBER 30, 2013



LIFETIME COSTS

Although the true cost of the financial crisis will always be measured in the human suffering and economic damage it caused – the jobs that were lost, the businesses that were closed, and the college educations or retirements that were deferred - the fiscal cost of the program is important to taxpayers. Five years after TARP was created, there is a clearer sense of its ultimate fiscal cost.

When Congress created TARP, it authorized up to $700 billion for it. However, to date a total of $421.2 billion has been disbursed under TARP. As of September 30, 2013, cumulative collections under TARP, together with Treasury's additional proceeds from the sale of non-TARP shares of AIG[8], have exceeded total disbursements by $1.5 billion[9].

This report contains two charts that provide a complete picture of how TARP funds have been used, the extent to which they have been returned, and how much the program will cost. To see how Treasury has invested and recovered TARP funds over time please visit the interactive TARP Tracker at: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/TARP-Tracker.aspx.

[8] For more information, see note 10 to the Daily TARP Update.

[9] Treasury is continuing to disburse funds related to its housing programs, and continuing to recoup its outstanding investments. For the latest lifetime cost estimates, please see the chart on page 11: *Treasury Estimates of the Impact of TARP Programs and AIG Investments on the Federal Budget.*

TREASURY ESTIMATES OF THE IMPACT OF TARP PROGRAMS AND AIG INVESTMENTS ON THE FEDERAL BUDGET

Programs as of September 30, 2013 (dollar amounts in billions)	Obligation/ Commitment	Disbursed as of September 30	Outstanding Investment Balance as of September 30	Estimated Lifetime Cost as of July 31[1]
Bank Support Programs:				
Capital Purchase Program (CPP):				
Citigroup	$ 25.00	25.00	$ -	$ (6.89)
Other banks with assets $10 billion or greater	$ 165.33	165.33	$ 1.17	$ (10.24)
Banks with assets less than $10 billion[2]	$ 14.57	$ 14.57	$ 1.20	$ 1.08
Total	$ 204.89	$ 204.89	$ 2.37	$ (16.05)
Targeted Investment Program (TIP)	$ 40.00	$ 40.00	$ -	$ (4.00)
Asset Guarantee Program (AGP)[3]	$ 5.00	$ 0.00	$ -	$ (4.00)
Community Development Capital Initiative (CDCI)	$ 0.57	$ 0.57	$ 0.47	$ 0.12
Credit Market Programs:				
Public-Private Investment Program (PPIP):				
Equity	$ 7.23	6.25	$ -	$ (3.09)
Debt	$ 12.38	$ 12.38	$ -	$ 0.33
Total	$ 19.61	$ 18.62	$ -	$ (2.76)
Term Asset Backed Securities Lending Facility (TALF)	$ 0.10	$ 0.10	$ -	$ (0.60)
Purchase SBA 7(a) Securities (SBA)	$ 0.37	$ 0.37	$ -	$ (0.00)
Other Programs:				
American International Group (AIG):				
Preferred Stock	$ 20.29	$ 20.29	$ -	$ -
Common Stock	$ 47.54	$ 47.54	$ -	$ 15.18
Total	$ 67.84	$ 67.84	$ -	$ 15.18
Automotive Industry Financing Program (AIFP)	$ 79.69	$ 79.69	$ 19.87	$ 14.98
Sub-total for Investment Programs	**$ 418.07**	**$ 411.72**	**$ 22.72**	**$ 2.86**
Making Home Affordable	$ 29.87	$ 6.51	n/a	$ 29.87
Hardest Hit Fund	$ 7.60	$ 2.91	n/a	$ 7.60
FHA-Refinance[4]	$ 1.03	$ 0.06	n/a	$ 0.21
Sub-total for Housing Programs	**$ 38.49**	**$ 9.48**	**n/a**	**$ 37.67**
Total for TARP Programs	**$ 456.56**	**$ 421.20**	**$ 22.72**	**$ 40.54**
Additional AIG Common Shares Held by Treasury[5]	n/a	n/a	n/a	$ (17.55)
Total for TARP Programs and Additional AIG Shares	**$ 456.56**	**$ 421.20**	**$ 22.72**	**$ 22.98**

The Treasury Estimates of the Impact of TARP Programs and Other Treasury Investment in AIG on the Federal Budget chart provides for each program within TARP the amount obligated, the amount disbursed, the outstanding balance, and the estimated lifetime cost. Estimated lifetime cost represents Treasury's best estimate of what the program will ultimately cost the taxpayer. Estimated lifetime cost is calculated quarterly in conjunction with the Office of Management and Budget. Because some TARP investments are in publicly traded securities, we also provide additional information to help readers know the current value of those investments. This chart also shows the estimated lifetime cost of the additional investment by Treasury in AIG separate and apart from the TARP investment.

This chart utilizes the methodology that OFS has consistently used to estimate lifetime costs including the requirement to use a discount rate that reflects market risk as required by EESA for future cash flows. Over time, market conditions and the performance of specific investments will be critical determinants of TARP's lifetime cost. The methodology used adheres to government budgeting guidance and includes investments and other disbursements expected to be made in the future. It also includes assumptions regarding future events, which are inherently uncertain. These estimates do not necessarily reflect official Administration budgetary estimates of the deficit impact of TARP and may differ from the official estimates presented in the President's Budget, the Midsession Review of the Budget, and the report required in 2013 under Section 134 of EESA.

Footnotes

[1] Lifetime cost information are as of July 31, 2013 with adjustments in AIFP for the pending Ally repurchase. Estimated lifetime cost figures shown above are currently updated quarterly in conjunction with the Office of Management and Budget. The value of outstanding investments in publicly-traded securities is calculated by using the aggregate value of the investments at market prices as of July 31, 2013. The following common stock value information is provided for the convenience of the reader to show the increase or decrease in the aggregate value of the shares outstanding as of July 31, 2013, compared to the aggregate value of shares outstanding as of September 30, 2013, including the net proceeds from shares sold in August and September, 2013.

Outstanding Investment	07/31/2013 Market Value	09/30/2013 Market Value	Increase (Decrease) in Cost
		In billions	
GM Common Stock	$ 4.91	$ 4.91	$ -

Note: The share price for GM was $35.87 for the period ending July 31, 2013 and $35.97 for the period ending September 30, 2013.

[2] The law creating the Small Business Lending Fund (SBLF) provided that banks could refinance securities issued under the CPP and CDCI programs with securities issued under the SBLF. A total of 137 CPP banks refinanced under the SBLF resulting in repayments of $2.21 billion in CPP investments.

[3] Estimated lifetime costs for AGP includes $276 million for the termination fee Bank of America paid Treasury-OFS for the value received from the announcement of the negotiations on the guarantee and share losses on a pool of assets.

[4] The Estimated Lifetime Cost assumes that the Federal Reserve approves Ally's Comprehensive Capital Analysis and Review (CCAR) resubmission based upon a $1 billion capital raise at which time Ally will repurchase $5.9 billion in mandatorily convertible stock from OFS by November 30, 2013.

[5] In March 2013, Treasury extended the letter of credit facility to provide coverage for loans refinanced throughout the eligibility period, which had been extended to December 2014, but reduced the amount from $8 billion to $1 billion. Treasury believes this lower amount will be sufficient to accommodate any increased usage that could result through the close of the program. The figures in this line include administrative expenses associated with the letter of credit facility.

[6] As discussed in note 10 to the Daily TARP Update, Treasury's investment in AIG common shares consisted of shares acquired in exchange for preferred stock purchased with TARP funds (TARP shares) and shares received from the trust created by the FRBNY for the benefit of Treasury as a result of its loan to AIG (non-TARP shares). Treasury managed the TARP shares and non-TARP shares together, and disposed of them pro-rata in proportion to its holdings. Only the TARP shares are included under "Other Programs—AIG" and the lifetime cost estimate shows a loss based on Treasury's cost basis in the TARP shares alone. However, a gain is shown for the non-TARP shares on the line entitled "Additional AIG Common Shares Held by Treasury" because Treasury's cost basis in such shares was deemed to be zero. When the TARP shares and non-TARP shares are considered together, Treasury's cost on a cash basis was $28.73 per share. TARP estimates include financing costs (borrowing) from the time of initial investment through the close of the program.

DAILY TARP UPDATE

(*Dollars in Billions*)	Obligated	Principal/Investment: Disbursed	Repayments	Refinancing to SBLF[1]	CPP Exchanges Into CDCI[2]	Write-offs & Realized Losses	Outstanding[3]	Income/Revenue: Dividends[4]	Interest[4]	Warrants Sold[5]	Other Income (Expenses)[6]	Total Income	Total Cash Back[7]
Bank Support Programs													
Capital Purchase Program (CPP)													
Banks with Assets $10 Billion or Greater	$ 165.33	$ 165.33	$ 161.50	$ -	$ -	$ 2.65	$ 1.17	$ 9.45	$ -	$ 7.48	$ 0.02	$ 16.95	$ 178.45
Banks with Assets Less Than $10 Billion	$ 14.57	$ 14.57	$ 11.05	$ 2.21	$ 0.36	$ 1.96	$ 1.20	$ 1.66	$ -	$ 0.35	$ (0.02)	$ 1.99	$ 13.04
Citigroup Common[8]	$ 25.00	$ 25.00	$ 25.00		$ -	$ -	$ -	$ 0.93	$ -	$ 0.05	$ 6.85	$ 7.84	$ 32.84
Targeted Investment Program (TIP)													
Bank Of America	$ 20.00	$ 20.00	$ 20.00			$ -	$ -	$ 1.44	$ -	$ 1.24	$ -	$ 2.67	$ 22.67
Citigroup	$ 20.00	$ 20.00	$ 20.00			$ -	$ -	$ 1.57	$ -	$ 0.19	$ -	$ 1.76	$ 21.76
Asset Guarantee Program (AGP)													
Bank Of America	$ -	$ -	$ -			$ -	$ -	$ -	$ -	$ -	$ 0.28	$ 0.28	$ 0.28
Citigroup	$ 5.00	$ -	$ -			$ -	$ -	$ 0.64	$ -	$ 0.07	$ 3.14	$ 3.85	$ 3.85
Community Development Capital Initiative (CDCI)	$ 0.57	$ 0.21	$ 0.09		$ (0.36)	$ 0.01	$ 0.47	$ 0.03	$ -	$ -	$ -	$ 0.03	$ 0.12
Bank Program Totals	**$ 250.46**	**$ 245.10**	**$ 237.64**		**$ -**	**$ 4.62**	**$ 2.85**	**$ 15.72**	**$ -**	**$ 9.38**	**$ 10.27**	**$ 35.36**	**$ 273.01**
Credit Market Programs													
Public-Private Investment Program (PPIP)													
Equity[9]	$ 7.23	$ 6.25	$ 6.25			$ -	$ -	$ 0.89	$ -	$ -	$ 2.64	$ 3.52	$ 9.77
Debt	$ 12.38	$ 12.38	$ 12.38			$ -	$ -	$ -	$ 0.32	$ -	$ -	$ 0.32	$ 12.70
Term Asset Backed Securities Lending Facility	$ 0.10	$ 0.10	$ 0.10			$ -	$ -	$ -	$ 0.01	$ -	$ 0.57	$ 0.58	$ 0.68
Purchase SBA 7(a) Securities (SBA)	$ 0.37	$ 0.37	$ 0.36			$ 0.00	$ -	$ -	$ 0.01	$ -	$ 0.00	$ 0.01	$ 0.38
Credit Market Program Totals	**$ 20.08**	**$ 19.09**	**$ 19.09**			**$ 0.00**	**$ -**	**$ 0.89**	**$ 0.35**	**$ -**	**$ 3.21**	**$ 4.44**	**$ 23.53**
Other Programs													
American International Group (AIG)[10]													
Common	$ 47.54	$ 47.54	$ 34.06			$ 13.48	$ -	$ -	$ -	$ 0.03	$ -	$ 0.03	$ 34.08
Preferred	$ 20.29	$ 20.29	$ 20.29			$ -	$ -	$ 0.64	$ -	$ -	$ 0.29	$ 0.93	$ 21.23
AIG Totals	**$ 67.84**	**$ 67.84**	**$ 54.35**			**$ 13.48**	**$ -**	**$ 0.64**	**$ -**	**$ 0.03**	**$ 0.29**	**$ 0.96**	**$ 55.31**
Automotive Industry Financing Program (AIFP)													
GM[11]	$ 51.03	$ 51.03	$ 35.22			$ 9.70	$ 6.12	$ -	$ 0.77	$ -	$ (0.01)	$ 0.76	$ 35.98
Chrysler	$ 12.37	$ 12.37	$ 9.44			$ 2.93	$ -	$ -	$ 1.19	$ -	$ 0.50	$ 1.69	$ 11.13
Ally (GMAC)	$ 16.29	$ 16.29	$ 2.54			$ 0.00	$ 13.75	$ 3.54	$ -	$ -	$ 0.13	$ 3.67	$ 6.21
AIFP Totals	**$ 79.69**	**$ 79.69**	**$ 47.20**			**$ 12.62**	**$ 19.87**	**$ 3.54**	**$ 1.95**	**$ -**	**$ 0.62**	**$ 6.12**	**$ 53.31**
Other Programs Totals	**$ 147.53**	**$ 147.53**	**$ 101.55**			**$ 26.11**	**$ 19.87**	**$ 4.18**	**$ 1.95**	**$ 0.03**	**$ 0.91**	**$ 7.07**	**$ 108.62**
Treasury Housing Programs Under TARP													
Making Homes Affordable	$ 29.87	$ 6.51											
HFA Hardest-Hit Fund	$ 7.60	$ 2.91											
FHA Refinance[12]	$ 1.03	$ 0.06											
Housing Totals	**$ 38.49**	**$ 9.48**											
TARP Totals	**$ 456.56**	**$ 421.20**	**$ 358.28**		**$ -**	**$ 30.73**	**$ 22.72**	**$ 20.79**	**$ 2.30**	**$ 9.40**	**$ 14.39**	**$ 46.88**	**$ 405.16**
Additional Treasury Holdings													
Additional AIG Common Shares Held by Treasury[10]											$ 17.55	$ 17.55	$ 17.55
Total for TARP Programs and Additional AIG Shares	**$ 456.56**	**$ 421.20**	**$ 358.28**		**$ -**	**$ 30.73**	**$ 22.72**	**$ 20.79**	**$ 2.30**	**$ 9.40**	**$ 31.94**	**$ 64.43**	**$ 422.71**

Footnotes

[1] This row represents the portion of CPP repayments that were received from refinancing to the Small Business Lending Fund (SBLF), which is not a TARP program. The law creating the SBLF provided that banks could refinance securities issued under the CPP and CDCI programs with securities issued under the SBLF. A total of 137 CPP banks refinanced under the SBLF resulting in repayments of $2.21 billion in CPP investments. This amount is included in total repayments and therefore, this column is not used to calculate the "Outstanding" amount.

[2] This column represents non-cash exchanges out of CPP into CDCI. A total of 28 CPP banks, representing $355.7 million, converted from CPP to CDCI. The total amount exchanged into CDCI, with converted warrants, was $363.3 million.

[3] Excludes outstanding investments in institutions that have entered into bankruptcy or receivership.

[4] For equity programs, all dividend and interest payments are classified in the “Dividends” category. For direct loan programs, all dividend and interest payments are classified in the “Interest” category. These classifications are consistent with the accounting treatment used to produce OFS’ financial statements.

[5] Amount of "Warrants Sold" reflects net cash receipts.

[6] "Other Income (Expenses)" includes gains on sales, investment income, fees collected, and disposition expenses.

[7] This column represents the sum of repayments plus income/revenue. All returned TARP funds are paid into the general fund of the Treasury for the reduction of the public debt. These amounts do not represent lifetime cost estimates, which OFS provides in its monthly 105(a) report to Congress.

[8] Citigroup CPP investment was originally in the form of preferred shares and was converted to common stock in September 2009.

[9] Allocation of PPIP Equity receipts between repayments and income are subject to reclassification.

[10] Treasury’s investment in AIG common shares consisted of shares acquired in exchange for preferred stock purchased with TARP funds (TARP shares) and shares received from the trust created by the FRBNY for the benefit of Treasury as a result of its loan to AIG (non-TARP shares). Treasury managed the TARP shares and non-TARP shares together, and disposed of them pro-rata in proportion to its holdings. Only the TARP shares are included under “Other Programs—AIG” and the "Write-offs & Realized Losses" column shows a loss based on Treasury’s cost basis of $43.53 in the TARP shares alone. The non-TARP shares are shown at the bottom of the page after the TARP Total under "Additional AIG Common Shares Held by Treasury." A gain in the "Other Income (Expenses)" column is shown for the non-TARP shares because Treasury’s cost basis in such shares is deemed to be zero. When the TARP shares and non-TARP shares are considered together, Treasury's cost on a cash basis is $28.73 per share. With the sale of all remaining shares in December 2012, Treasury has recovered a total of $72.84 billion (including proceeds from the sale of the non-TARP shares), compared to total TARP disbursements of $67.84 billion.

[11] Treasury’s investment in GM was originally made primarily in the form of loans, some of which were subsequently converted into common and preferred stock. Treasury currently holds only common stock. The realized loss reflects the difference between the prices at which Treasury has sold common shares in GM’s initial public offering and subsequent sales and the Treasury’s cost basis ($43.52 per common share) for such shares. Treasury intends to continue to dispose of its GM shares in an orderly fashion, subject to market conditions.

[12] Treasury has entered into a letter of credit (L/C) to fund the FHA Short Refinance Program. Pursuant to this L/C, a reserve account has been pre-funded with $50 million in funds for any future loss claim payments. Treasury will be reimbursed for all unused amounts from this account. In March 2013, Treasury extended the L/C to provide coverage for loans refinanced throughout the eligibility period, which had been extended to December 2014, but reduced the amount to $1 billion. The obligation related to the FHA Short Refinance Program was reduced accordingly from $8 billion to $1 billion.

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[10] §105(a)(1) is covered by the body of this report. EESA (Emergency Economic Stabilization Act of 2008). Dodd-Frank (Dodd-Frank Wall Street Reform and Consumer Protection Act).

Troubled Asset Relief Program

Capital Purchase Program Institutions

As of September 30, 2013

A. Remaining CPP Portfolion Institutions
B. Institutions in Bankruptcy/Receivership - Realized Loss/Write-Off
C. Institutions in Bankruptcy/Receivership - Currently Not Collectible

A. Remaining CPP Portfolio Institutions			
Institution Name	**Location**	**Public/Private**	**Amount Outstanding**
Popular, Inc.	San Juan, PR	Public	$ 935,000,000.00
First BanCorp*	San Juan, PR	Public	$ 238,972,285.30
Hampton Roads Bankshares, Inc.*	Norfolk, VA	Public	$ 80,347,000.00
CommunityOne Bancorp*	Charlotte, NC	Public	$ 51,500,000.00
U.S. Century Bank	Miami, FL	Private	$ 50,236,000.00
Crescent Financial Bancshares, Inc. □	Cary, NC	Public	$ 42,849,000.00
Bridgeview Bancorp, Inc.	Bridgeview, IL	Private	$ 38,000,000.00
Porter Bancorp Inc.	Louisville, KY	Public	$ 35,000,000.00
Royal Bancshares of Pennsylvania, Inc.	Narberth, PA	Public	$ 30,407,000.00
First United Corporation	Oakland, MD	Public	$ 30,000,000.00
Spirit BankCorp, Inc.	Bristow, OK	Private	$ 30,000,000.00
Intermountain Community Bancorp	Sandpoint, ID	Public	$ 27,000,000.00
Patriot Bancshares, Inc.	Houston, TX	Private	$ 26,038,000.00
Eastern Virginia Bankshares, Inc.	Tappahannock, VA	Public	$ 24,000,000.00
Central Bancorp, Inc.	Garland, TX	Private	$ 22,500,000.00
Blue Valley Ban Corp	Overland Park, KS	Public	$ 21,750,000.00
BNCCORP, Inc.	Bismarck, ND	Public	$ 20,093,000.00
Chambers Bancshares, Inc.	Danville, AR	Private	$ 19,817,000.00
Community First Inc.	Columbia, TN	Private	$ 17,806,000.00
OneFinancial Corporation	Little Rock, AR	Private	$ 17,300,000.00
Liberty Shares, Inc.	Hinesville, GA	Private	$ 17,280,000.00
Northern States Financial Corporation	Waukegan, IL	Public	$ 17,211,000.00
White River Bancshares Company	Fayetteville, AR	Private	$ 16,800,000.00
1st FS Corporation	Hendersonville, NC	Public	$ 16,369,000.00
Pacific City Financial Corporation	Los Angeles, CA	Public	$ 16,200,000.00
Broadway Financial Corporation	Los Angeles, CA	Private	$ 15,000,000.00
Suburban Illinois Bancorp, Inc.	Elmhurst, IL	Private	$ 15,000,000.00
Equity Bancshares, Inc.	Wichita, KS	Private	$ 14,800,000.00
Village Bank and Trust Financial Corp	Midlothian, VA	Public	$ 14,738,000.00
Tidelands Bancshares, Inc	Mount Pleasant, SC	Public	$ 14,448,000.00

Community Bankers Trust Corporation	Glen Allen, VA	Public	$ 13,180,000.00
Bank of the Carolinas Corporation	Mocksville, NC	Public	$ 13,179,000.00
HCSB Financial Corporation	Loris, SC	Public	$ 12,895,000.00
Community First Bancshares, Inc.	Harrison, AR	Private	$ 12,725,000.00
Bankers' Bank of the West Bancorp, Inc.	Denver, CO	Private	$ 12,639,000.00
Meridian Bank	Devon, PA	Private	$ 12,535,000.00
OneUnited Bank	Boston, MA	Private	$ 12,063,000.00
Duke Financial Group, Inc.	Minneapolis, MN	Private	$ 12,000,000.00
TCB Holding Company, Texas Community Bank	The Woodlands, TX	Private	$ 11,730,000.00
Cecil Bancorp, Inc.	Elkton, MD	Public	$ 11,560,000.00
Central Virginia Bankshares, Inc.	Powhatan, VA	Public	$ 11,385,000.00
Farmers & Merchants Bancshares, Inc.	Houston, TX	Private	$ 11,000,000.00
NCAL Bancorp	Los Angeles, CA	Public	$ 10,000,000.00
Greer Bancshares Incorporated	Greer, SC	Public	$ 9,993,000.00
Regent Bancorp, Inc.	Davie, FL	Public	$ 9,982,000.00
Valley Financial Corporation	Roanoke, VA	Public	$ 9,619,000.00
City National Bancshares Corporation	Newark, NJ	Private	$ 9,439,000.00
Provident Community Bancshares, Inc.	Rock Hill, SC	Public	$ 9,266,000.00
United American Bank	San Mateo, CA	Public	$ 8,700,000.00
Great River Holding Company	Baxter, MN	Private	$ 8,400,000.00
Private Bancorporation, Inc.	Minneapolis, MN	Private	$ 8,222,000.00
Syringa Bancorp	Boise, ID	Public	$ 8,000,000.00
Centrue Financial Corporation	Ottowa, IL	Public	$ 7,402,000.00
Western Community Bancshares, Inc.	Palm Desert, CA	Private	$ 7,290,000.00
Chicago Shore Corporation	Chicago, IL	Private	$ 7,000,000.00
Idaho Bancorp	Boise, ID	Public	$ 6,900,000.00
Harbor Bankshares Corporation	Baltimore, MD	Public	$ 6,800,000.00
Monarch Community Bancorp, Inc.	Coldwater, MI	Public	$ 6,785,000.00
Highlands Independent Bancshares, Inc.	Sebring, FL	Private	$ 6,700,000.00
Liberty Bancshares, Inc.	Fort Worth, TX	Private	$ 6,500,000.00
Citizens Commerce Bancshares, Inc.	Versailles, KY	Public	$ 6,300,000.00
Patapsco Bancorp, Inc.	Dundalk, MD	Public	$ 6,000,000.00
Rising Sun Bancorp	Rising Sun, MD	Public	$ 5,983,000.00
IA Bancorp, Inc.	Iselin, NJ	Private	$ 5,976,000.00
Farmers Bank	Windsor, VA	Private	$ 5,689,000.00
Valley Community Bank	Pleasanton, CA	Public	$ 5,500,000.00
Midtown Bank & Trust Company	Atlanta, GA	Private	$ 5,222,000.00
Capital Commerce Bancorp, Inc.	Milwaukee, WI	Private	$ 5,100,000.00
Covenant Financial Corporation	Clarksdale, MS	Private	$ 5,000,000.00
Wachusett Financial Services, Inc.	Clinton, MA	Private	$ 5,000,000.00
CalWest Bancorp	Rancho Santa Margarita, CA	Public	$ 4,656,000.00
Georgia Primary Bank	Atlanta, GA	Private	$ 4,500,000.00
Pinnacle Bank Holding Company, Inc.	Orange City, FL	Private	$ 4,389,000.00
Metropolitan Capital Bancorp, Inc.	Chicago, IL	Private	$ 4,388,000.00
Pacific Commerce Bank	Los Angeles, CA	Public	$ 4,060,000.00
Premier Service Bank	Riverside, CA	Public	$ 4,000,000.00

Community Bancshares, Inc.	Kingman, AZ	Private	$ 3,872,000.00
Allied First Bancorp, Inc.	Oswego, IL	Public	$ 3,652,000.00
CedarStone Bank	Lebanon, TN	Private	$ 3,564,000.00
AB&T Financial Corporation	Gastonia, NC	Private	$ 3,500,000.00
Madison Financial Corporation	Richmond, KY	Private	$ 3,370,000.00
Citizens First Corporation	Bowling Green, KY	Public	$ 3,265,788.00
Oregon Bancorp, Inc.	Salem, OR	Public	$ 3,216,000.00
Crazy Woman Creek Bancorp, Inc.	Buffalo, WY	Public	$ 3,100,000.00
Grand Mountain Bancshares, Inc.	Granby, CO	Private	$ 3,076,000.00
Lone Star Bank	Houston, TX	Private	$ 3,072,000.00
St. Johns Bancshares, Inc.	St. Louis, MO	Private	$ 3,000,000.00
Marine Bank & Trust Company	Vero Beach, FL	Private	$ 3,000,000.00
Freeport Bancshares, Inc.	Freeport, IL	Private	$ 3,000,000.00
US Metro Bank	Garden Grove, CA	Public	$ 2,861,000.00
Prairie Star Bancshares, Inc.	Olathe, KS	Private	$ 2,800,000.00
SouthFirst Bancshares, Inc.	Sylacauga, AL	Public	$ 2,760,000.00
Bank of George	Las Vegas, NV	Private	$ 2,672,000.00
Goldwater Bank, N.A.	Scottsdale, AZ	Private	$ 2,568,000.00
Grand Financial Corporation	Hattiesburg, MS	Private	$ 2,443,320.00
CSRA Bank Corp.	Wrens, GA	Private	$ 2,400,000.00
Citizens Bank & Trust Company	Covington, LA	Private	$ 2,400,000.00
Uwharrie Capital Corp	Albemarle, NC	Public	$ 2,258,000.00
Market Bancorporation, Inc.	New Market, MN	Private	$ 2,060,000.00
Atlantic Bancshares, Inc.	Bluffton, SC	Public	$ 2,000,000.00
BCB Holding Company, Inc.	Theodore, AL	Private	$ 1,706,000.00
Maryland Financial Bank	Towson, MD	Private	$ 1,700,000.00
Union Financial Corporation	Albuquerque, NM	Private	$ 1,579,000.00
Saigon National Bank	Westminster, CA	Public	$ 1,549,000.00
Riverside Bancshares, Inc.	Little Rock, AR	Private	$ 1,100,000.00
Independence Bank	East Greenwich, RI	Private	$ 1,065,000.00
Calvert Financial Corporation	Ashland, MO	Private	$ 1,037,000.00
Kirksville Bancorp, Inc.	Kirksville, MO	Private	$ 470,000.00
*Original Investment has been converted at a discount into common stock in the institution. Amount shown is original invesment amount			

B. Institutions in Bankruptcy/Receivership - Realized Loss/Write-Off		
Institution Name	**Bankruptcy/ Receivership Date**	**Realized Loss/ Write-Off Amount**
CIT Group Inc.*	11/1/2009	$ 2,330,000,000.00
Pacific Coast National Bancorp	12/17/2009	$ 4,120,000.00
Anchor Bancorp Wisconsin, Inc.*	9/27/2013	$ 104,000,000.00
*Institution has exited the bankruptcy/receivership process		

C. Institutions in Bankruptcy/Receivership - Currently Not Collectible		
Institution Name	**Bankruptcy/ Receivership Date**	**Currently Not Collectible Amount**
UCBH Holdings, Inc.	11/6/2009	$ 298,737,000.00
Midwest Banc Holdings, Inc.	5/14/2010	$ 84,784,000.00
Sonoma Valley Bancorp	8/20/2010	$ 8,653,000.00
Pierce County Bancorp	11/5/2010	$ 6,800,000.00
Tifton Banking Company	11/12/2010	$ 3,800,000.00
Legacy Bancorp, Inc.	3/11/2011	$ 5,498,000.00
Superior Bancorp Inc.	4/15/2011	$ 69,000,000.00
FPB Bancorp Inc.	7/15/2011	$ 5,800,000.00
One Georgia Bank	7/15/2011	$ 5,500,000.00
Integra Bank Corporation	7/29/2011	$ 83,586,000.00
Citizens Bancorp	9/23/2011	$ 10,400,000.00
CB Holding Corp.	10/14/2011	$ 4,114,000.00
Tennessee Commerce Bancorp, Inc.	1/27/2012	$ 30,000,000.00
Blue River Bancshares, Inc.	2/10/2012	$ 5,000,000.00
Fort Lee Federal Savings Bank	4/20/2012	$ 1,300,000.00
Gregg Bancshares, Inc.	7/13/2012	$ 825,000.00
GulfSouth Private Bank	10/19/2012	$ 7,500,000.00
Investors Financial Corporation of Pettis County, Inc	10/19/2012	$ 4,000,000.00
First Place Financial Corporation	10/29/2012	$ 72,927,000.00
Princeton National Bancorp	11/2/2012	$ 25,083,000.00
Premier Bank Holding Company	8/14/2012	$ 9,500,000.00
Gold Canyon Bank	4/5/2013	$ 1,607,000.00
Indiana Bank Corp.	4/9/2013	$ 1,312,000.00
Rogers Bancshares, Inc.	7/5/2013	$ 25,000,000.00

United States Department of the Treasury
Office of Financial Stability

Report of Administrative Obligations and Expenditures

			For Period Ending September 30, 2013		For Period Ending October 31, 2013	
	Budget Object Class (BOC)	Budget Object Class Title	Obligations	Expenditures	Projected Obligations	Projected Expenditures
PERSONNEL SERVICES	1100, 1200 & 1300	PERSONNEL COMPENSATION & BENEFITS	$ 120,765,753	$ 120,700,959	$ 122,215,000	$ 122,122,000
		PERSONNEL SERVICES Total:	**$ 120,765,753**	**$ 120,700,959**	**$ 122,215,000**	**$ 122,122,000**
NON-PERSONNEL SERVICES	2100	TRAVEL & TRANSPORTATION OF PERSONS	$ 2,355,654	$ 2,340,078	$ 2,356,000	$ 2,340,000
	2200	TRANSPORTATION OF THINGS	$ 11,960	$ 11,960	12,000	12,000
	2300	RENTS, COMMUNICATIONS, UTILITIES & MISC CHARGES	$ 786,273	$ 711,510	789,000	717,000
	2400	PRINTING & REPRODUCTION	$ 402	$ 402	500	500
	2500	OTHER SERVICES	$ 246,865,999	$ 212,080,097	262,713,000	215,008,000
	2600	SUPPLIES AND MATERIALS	$ 1,828,680	$ 1,624,495	1,829,000	1,624,000
	3100	EQUIPMENT	$ 253,286	$ 243,907	254,000	244,000
	3200	LAND & STRUCTURES	$ -	$ -	-	-
	4200	INSURANCE CLAIMS & INDEMNITIES	$ -	$ -	-	-
	4300	INTEREST & DIVIDENDS	$ 634	$ 634	640	640
		NON-PERSONNEL SERVICES Total:	**$ 252,102,888**	**$ 217,013,083**	**$ 267,954,140**	**$ 219,946,140**
		GRAND TOTAL:	**$ 372,868,641**	**$ 337,714,041**	**$ 390,169,140**	**$ 342,068,140**

Note: The amounts presented above are cumulative from the initiation of the TARP.

U.S. Treasury Department
Office of Financial Stability

Troubled Asset Relief Program

Agreements Under TARP [Section 105(a)(3)(A)]

For Period September 2013

Date Approved	Type of Transaction	Vendor	Purpose
10/10/2008	Contract	Simpson Thacher & Bartlett Mnp LLP	Legal Advisory
10/11/2008	Contract	Ennis Knupp & Associates Inc.	Investment and Advisory Services
10/14/2008	Financial Agent	The Bank of New York Mellon	Custodian and Cash Management
10/16/2008	Contract	PricewaterhouseCoopers LLP-1	Accounting/Internal Controls
10/17/2008	Interagency Agreement	Turner Consulting Group, Inc.*	Archive Services
10/18/2008	Contract	Ernst & Young LLP	Accounting/Internal Controls
10/29/2008	Contract	Hughes Hubbard & Reed LLP	Legal Advisory
10/29/2008	Contract	Squire Sanders & Dempsey LLP	Legal Advisory
10/31/2008	Contract	Lindholm & Associates Inc.*	Human Resources Services
11/7/2008	Contract	Sonnenschein Nath & Rosenthal LLP	Legal Advisory
11/9/2008	Interagency Agreement	Internal Revenue Service	Detailee
11/17/2008	Interagency Agreement	Internal Revenue Service - CSC	Information Technology
11/25/2008	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support
12/3/2008	Interagency Agreement	Trade and Tax Bureau - Treasury	Information Technology
12/5/2008	Interagency Agreement	Washington Post	Administrative Support
12/10/2008	Contract	Sonnenschein Nath & Rosenthal LLP	Legal Advisory
12/10/2008	Contract	Thacher Proffitt & Wood**	Legal Advisory
12/15/2008	Interagency Agreement	Office of Thrift Supervision	Detailee
12/16/2008	Interagency Agreement	Department of Housing and Urban Development	Detailee
12/22/2008	Interagency Agreement	Office of Thrift Supervision	Detailees
12/24/2008	Contract	Cushman And Wakefield Of Va Inc.	Administrative Support
1/6/2009	Interagency Agreement	Securities and Exchange Commission	Detailee
1/7/2009	Contract	Colonial Parking Inc.	Parking
1/27/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory

Date Approved	Type of Transaction	Vendor	Purpose
1/27/2009	Contract	Whitaker Brothers Bus Machines Inc.*	Office Machines
1/30/2009	Interagency Agreement	Office of the Controller of the Currency	Detailee
2/2/2009	Interagency Agreement	Government Accountability Office	Oversight Services
2/3/2009	Interagency Agreement	Internal Revenue Service	Detailees
2/9/2009	Contract	Pat Taylor & Assoc Inc.*	Administrative Support
2/12/2009	Contract	Locke Lord Bissell & Liddell LLP	Legal Advisory
2/18/2009	Financial Agent	Fannie Mae	Homeownership Program
2/18/2009	Financial Agent	Freddie Mac	Homeownership Program
2/20/2009	Interagency Agreement	Financial Clerk U.S. Senate	Oversight Services
2/20/2009	Interagency Agreement	Office of Thrift Supervision	Detailees
2/20/2009	Contract	Simpson Thacher & Bartlett Mnp LLP	Legal Advisory
2/20/2009	Contract	Venable LLP-1	Legal Advisory
2/26/2009	Interagency Agreement	Securities and Exchange Commission	Detailee
2/27/2009	Interagency Agreement	Pension Benefit Guaranty Corp.	Legal Services
3/6/2009	Contract	The Boston Consulting Group Inc.	Financial Advisory
3/16/2009	Financial Agent	EARNEST Partners*	Small Business Assistance Program
3/23/2009	Interagency Agreement	Heery International Inc.*	Architectural Services
3/30/2009	Contract	Bingham Mccutchen LLP	Legal Advisory
3/30/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory
3/30/2009	Contract	Haynes and Boone LLP	Legal Advisory
3/30/2009	Contract	McKee Nelson LLP***	Legal Advisory
3/30/2009	Contract	Sonnenschein Nath & Rosenthal LLP	Legal Advisory
3/31/2009	Contract	FI Consulting Inc.*	Accounting/Internal Controls
4/3/2009	Interagency Agreement	American Furniture Rentals*	Administrative Support
4/3/2009	Contract	The Boston Consulting Group Inc.	Financial Advisory
4/17/2009	Interagency Agreement	Bureau of Engraving and Printing	Detailee
4/17/2009	Contract	Herman Miller Inc.	Facilities Support
4/21/2009	Financial Agent	Alliance Bernstein L.P.	Asset Management Services
4/21/2009	Financial Agent	FSI Group, LLC	Asset Management Services
4/21/2009	Financial Agent	Piedmont Investment Advisors, LLC*	Asset Management Services
4/30/2009	Interagency Agreement	State Department	Detailee
5/5/2009	Interagency Agreement	Federal Reserve Board	Detailee
5/13/2009	Interagency Agreement	Department of Treasury - US Mint	Administrative Support

Date Approved	Type of Transaction	Vendor	Purpose
5/14/2009	Contract	Knowledgebank Inc.*	Administrative Support
5/15/2009	Contract	Phacil Inc.	FOIA Support Services
5/20/2009	Interagency Agreement	Securities and Exchange Commission	Detailee
5/22/2009	Interagency Agreement	Department of Justice - ATF	Detailee
5/26/2009	Contract	Anderson Mc Coy & Orta*	Legal Advisory
5/26/2009	Contract	Simpson Thacher & Bartlett Mnp LLP	Legal Advisory
6/9/2009	Interagency Agreement	Financial Management Service - Gartner, Inc.	Information Technology
6/29/2009	Interagency Agreement	Department of Interior	Information Technology
7/17/2009	Contract	Korn/Ferry International	Administrative Support
7/30/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory
7/30/2009	Contract	Debevoise & Plimpton, LLP	Legal Advisory
7/30/2009	Contract	Fox Hefter Swibel Levin & Carol, LLP	Legal Advisory
8/10/2009	Interagency Agreement	Department of Justice	Detailee
8/10/2009	Interagency Agreement	NASA	Detailee
8/18/2009	Contract	Mercer (US) Inc.	Subscription Services
8/25/2009	Interagency Agreement	Department of Justice	Detailee
9/2/2009	Contract	Knowledge Mosaic Inc.*	Administrative Support
9/10/2009	Contract	Equilar Inc.*	Subscription Services
9/11/2009	Contract	PricewaterhouseCoopers LLP-1	Accounting/Internal Controls
9/18/2009	Interagency Agreement	Bureau of the Public Debt - ARC	Administrative Support
9/30/2009	Interagency Agreement	IMMIXTECHNOLOGY INC.	Information Technology
9/30/2009	Interagency Agreement	IMMIXTECHNOLOGY INC.	Information Technology
9/30/2009	Contract	NNA Inc.	Administrative Support
9/30/2009	Contract	SNL Financial LC	Subscription Services
11/9/2009	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support
12/16/2009	Interagency Agreement	Internal Revenue Service	Detailee
12/22/2009	Financial Agent	Avondale Investments, LLC*	Asset Management Services
12/22/2009	Financial Agent	Bell Rock Capital, LLC*	Asset Management Services
12/22/2009	Financial Agent	Howe Barnes Hoefer & Arnett, Inc.******	Asset Management Services
12/22/2009	Contract	Hughes Hubbard & Reed LLP	Legal Advisory
12/22/2009	Financial Agent	KBW Asset Management, Inc.*	Asset Management Services
12/22/2009	Financial Agent	Lombardia Capital Partners, LLC*	Asset Management Services
12/22/2009	Financial Agent	Paradigm Asset Management Co., LLC*	Asset Management Services

Date Approved	Type of Transaction	Vendor	Purpose
1/14/2010	Interagency Agreement	Government Accountability Office	Oversight Services
1/15/2010	Contract	Association of Govt Accountants	Administrative Support
2/16/2010	Interagency Agreement	Internal Revenue Service	Detailee
2/16/2010	Contract	The Mitre Corporation	Information Technology
2/18/2010	Interagency Agreement	Bureau of the Public Debt - ARC	Information Technology
3/8/2010	Contract	Qualx Corporation*	FOIA Support Services
3/22/2010	Interagency Agreement	Financial Management Services - Gartner, Inc.	Information Technology
3/26/2010	Interagency Agreement	Federal Maritime Commission (FMC)	Detailee
3/29/2010	Financial Agent	Morgan Stanley & Co. Incorporated	Disposition Agent Services
4/2/2010	Interagency Agreement	Financial Clerk U.S. Senate	Oversight Services
4/8/2010	Contract	Squire Sanders & Dempsey LLP	Legal Advisory
4/12/2010	Contract	Ennis Knupp & Associates Inc.	Financial Advisory
4/22/2010	Contract	Digital Management Inc.*	Information Technology
4/22/2010	Contract	Microlink Llc	Information Technology
4/23/2010	Contract	RDA Corporation*	Information Technology
5/4/2010	Interagency Agreement	Internal Revenue Service	Administrative Support
5/17/2010	Financial Agent	Lazard Fréres & Co. LLC	Transaction Structuring Services
6/24/2010	Contract	Reed Elsevier Inc. (dba LexisNexis)	Subscription Services
6/30/2010	Contract	The George Washington University	Administrative Support
7/21/2010	Contract	Navigant Consulting Inc.	Compliance
7/21/2010	Contract	Regis & Associates PC*	Compliance
7/22/2010	Contract	Ernst & Young LLP	Compliance
7/22/2010	Contract	PricewaterhouseCoopers LLP-1	Compliance
7/22/2010	Contract	Schiff Hardin LLP	Legal Advisory
7/27/2010	Contract	West Publishing Corporation	Administrative Support
8/6/2010	Contract	Alston & Bird LLP	Legal Advisory
8/6/2010	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory
8/6/2010	Contract	Fox Hefter Swibel Levin & Carol, LLP	Legal Advisory
8/6/2010	Contract	Haynes and Boone LLP	Legal Advisory
8/6/2010	Contract	Hughes Hubbard & Reed LLP	Legal Advisory
8/6/2010	Contract	Love & Long LLP*	Legal Advisory
8/6/2010	Contract	Orrick Herrington Sutcliffe LLP	Legal Advisory
8/6/2010	Contract	Paul Weiss Rfknd Whrtn & Grrsn LLP	Legal Advisory

Date Approved	Type of Transaction	Vendor	Purpose
8/6/2010	Contract	Perkins Coie LLP	Legal Advisory
8/6/2010	Contract	Seyfarth Shaw LLP	Legal Advisory
8/6/2010	Contract	Shulman Rgrs Gndl Pordy & Ecker Pa	Legal Advisory
8/6/2010	Contract	Sullivan Cove Reign Enterprises JV*	Legal Advisory
8/6/2010	Contract	Venable LLP-1	Legal Advisory
8/12/2010	Contract	Knowledge Mosaic Inc.*	Administrative Support
8/30/2010	Interagency Agreement	Department of Housing and Urban Development	Detailee
9/1/2010	Contract	CQ-Roll Call Inc.	Administrative Support
9/17/2010	Contract	Bingham Mccutchen LLP	Legal Advisory
9/27/2010	Contract	Davis Audrey Robinette*	Administrative Support
9/30/2010	Contract	CCH Incorporated	Administrative Support
10/1/2010	Interagency Agreement	Financial Clerk U.S. Senate	Oversight Services
10/8/2010	Contract	Management Concepts Inc.****	Administrative Support
10/14/2010	Contract	Hispanic Assoc Of Coll & Univ*	Detailees
10/26/2010	Interagency Agreement	Government Accountability Office	Oversight Services
11/8/2010	Contract	The Mitre Corporation*	Information Technology
11/18/2010	Financial Agent	Greenhill & Co., LLC	Structuring and Disposition Services
12/2/2010	Contract	Addx Corporation*	Acquisition Support Services
12/29/2010	Contract	Reed Elsevier Inc. (dba LexisNexis)	Subscription Services
1/5/2011	Interagency Agreement	Canon U.S.A. Inc.	Administrative Support
1/18/2011	Financial Agent	Perella Weinberg Partners & Co.	Structuring and Disposition Services
1/24/2011	Interagency Agreement	Bureau of the Public Debt - ARC	Administrative Support
1/26/2011	Contract	Association of Govt Accountants	Administrative Support
2/24/2011	Contract	ESI International Inc.	Administrative Support
2/28/2011	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support
3/3/2011	Contract	Equilar Inc.*	Subscription Services
3/10/2011	Contract	Mercer (US) Inc.	Administrative Support
3/22/2011	Contract	Harrison Scott Publications	Subscription Services
3/28/2011	Interagency Agreement	Fox News Network LLC	Litigation Settlement
4/20/2011	Interagency Agreement	Federal Reserve Bank of New York	Financial Reporting
4/26/2011	Contract	PricewaterhouseCoopers LLP-1	Financial Services
4/27/2011	Contract	Oculus Group Inc.*	Financial Services
4/27/2011	Contract	MorganFranklin Corporation	Financial Services

Date Approved	Type of Transaction	Vendor	Purpose
4/27/2011	Contract	Lani Eko & Company CPAs LLC*	Financial Services
4/27/2011	Contract	FI Consulting Inc.*	Financial Services
4/27/2011	Contract	Ernst & Young LLP	Financial Services
4/27/2011	Contract	ASR Analytics LLC*	Financial Services
4/28/2011	Contract	Booz Allen Hamilton Inc.	Financial Services
4/28/2011	Contract	KPMG LLP	Financial Services
4/28/2011	Interagency Agreement	Office of Personnel Management	Training
5/31/2011	Contract	Reed Elsevier Inc. (dba LexisNexis)	Subscription Services
5/31/2011	Contract	West Publishing Corporation	Subscription Services
6/9/2011	Contract	CQ-Roll Call Inc.	Subscription Services
6/9/2011	Contract	ESI International Inc.	Administrative Support
6/17/2011	Contract	Winvale Group LLC	Subscription Services
7/28/2011	Interagency Agreement	Internal Revenue Service	Legal Services
9/9/2011	Interagency Agreement	Financial Management Service	Interns
9/12/2011	Contract	ADC LTD NM	Legal Services
9/15/2011	Contract	ABMI - All Business Machines, Inc.*****	Administrative Support
9/29/2011	Contract	Knowledge Mosaic Inc.*	Administrative Support
9/29/2011	Interagency Agreement	Department of Interior	Information Technology
10/4/2011	Interagency Agreement	Internal Revenue Service	Detailee
10/20/2011	Contract	ABMI - All Business Machines, Inc.*****	Administrative Support
11/18/2011	Contract	Qualx Corporation*	FOIA Support Services
11/29/2011	Financial Agent	Houlihan Lokey, Inc.	Transaction Structuring Services
12/20/2011	Contract	Allison Group LLC*	Training
12/30/2011	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support
12/30/2011	Interagency Agreement	Bureau of the Public Debt - ARC	Administrative Support
1/4/2012	Interagency Agreement	Government Accountability Office	Administrative Support
1/5/2012	Interagency Agreement	Office of Personnel Management	Training
2/2/2012	Contract	Moody's Analytics Inc.	Subscription Services
2/7/2012	Financial Agent	Greenhill & Co., LLC	Structuring and Disposition Services
2/14/2012	Contract	Association of Govt Accountants	Administrative Support
2/27/2012	Contract	Diversified Search LLC	Financial Advisory
3/6/2012	Contract	Integrated Federal Solutions, Inc.*	Acquisition Support Services
3/14/2012	Interagency Agreement	Department of Interior	Information Technology

Date Approved	Type of Transaction	Vendor	Purpose
3/30/2012	Contract	E-Launch Multimedia, Inc.	Administrative Support
5/10/2012	Contract	Equilar Inc.*	Subscription Services
6/12/2012	Interagency Agreement	Department of Justice	Legal Services
6/15/2012	Contract	Qualx Corporation*	Administrative Support
6/30/2012	Contract	West Publishing Corporation	Subscription Services
7/26/2012	Contract	Knowledge Mosaic Inc.*	Administrative Support
8/1/2012	Interagency Agreement	Internal Revenue Service	Training
8/3/2012	Contract	Harrison Scott Publications	Subscription Services
9/8/2012	Contract	SNL Financial LC	Subscription Services
9/26/2012	Interagency Agreement	Bureau of the Public Debt - ARC	Administrative Support
11/19/2012	Interagency Agreement	Government Accountability Office	Oversight Services
12/13/2012	Contract	Association of Govt Accountants	Administrative Support
12/19/2012	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support
1/1/2013	Financial Agent	Lazard Fréres & Co. LLC	Transaction Structuring Services
1/1/2013	Financial Agent	Lazard Fréres & Co. LLC	Transaction Structuring Services
2/13/2013	Contract	Mercer (US) Inc.	Administrative Support
2/21/2013	Financial Agent	Raymond James and Associates, Inc.	Asset Management Services
3/16/2013	Contract	Bloomberg Finance L.P.	Subscription Services
3/7/2013	Interagency Agreement	Department of Housing and Urban Development	Research and analysis
3/28/2013	Interagency Agreement	Treasury Acquisition Institute	Training
5/1/2013	Interagency Agreement	Internal Revenue Service	Detailee
5/10/2013	Contract	Equilar Inc.*	Data Subscription Services
6/13/2013	Contract	West Publishing Corporation	Subscription Services
8/1/2013	Contract	Evolution Management, Inc.	Training
8/28/2013	Interagency Agreement	Bureau of the Public Debt - ARC	Administrative Support
9/26/2013	Contract	SNL Financial LC	Subscription Services

* Small or Women-, or Minority-Owned Small Business

**Contract responsibilities assumed by Sonnenschein Nath & Rosenthal via novation.

***Contract responsibilities assumed by Bingham McCutchen, LLP via novation.

**** Previously listed separate contracts for various training.

U.S. Treasury Department
Office of Financial Stability

Troubled Asset Relief Program

Insurance Contracts [Section 105(a)(3)(B)]

For Period Ending September 30, 2013

Name	Amount
Termination of the $5,000,000,000 Master Agreement between Citigroup and the UST, and FDIC occurred on December 23, 2009 due to the improvement of Citigroup's financial condition and financial market stability.	

This copy of the Transactions Report is subject to the terms and conditions of download as stated at http://www.treasury.gov/initiatives/financial-stability/reports/Pages/default.aspx.

***Investment Status Definition Key**

Full investment outstanding: Treasury's full investment is still outstanding
Redeemed – institution has repaid Treasury's investment
Sold – by auction, an offering, or through a restructuring
Exited bankruptcy/receivership - Treasury has no outstanding investment
Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
In full – all of Treasury's investment amount
In part – part of the investment is no longer held by Treasury, but some remains
Warrants outstanding – Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants
Warrants not outstanding – Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

Troubled Asset Relief Program

Transactions Report - Investment Programs
For Period Ending September 30, 2013

CAPITAL PURCHASE PROGRAM

FootNote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Capital Repayment / Disposition / Auction[3,5]				(Realized Loss) / (Write-off)	Gain[5]	Warrant Proceeds	
										Amount	(Fee)[4]	Shares	Avg. Price			Amount	Shares
11	1ST CONSTITUTION BANCORP	CRANBURY	NJ	23-Dec-08	Preferred Stock w/ Warrants	$12,000,000.00	$0.00	$13,433,242.67	Redeemed, in full; warrants not outstanding								
	1ST CONSTITUTION BANCORP	CRANBURY	NJ	27-Oct-10						$12,000,000.00		12,000	$1,000.00				
	1ST CONSTITUTION BANCORP	CRANBURY	NJ	22-Nov-11												$326,576.00	231,782
8,14,18,44	1ST ENTERPRISE BANK	LOS ANGELES	CA	13-Feb-09	Preferred Stock w/ Warrants	$4,400,000.00	$0.00	$11,748,156.44	Redeemed, in full; warrants not outstanding								
	1ST ENTERPRISE BANK	LOS ANGELES	CA	11-Dec-09		$6,000,000.00											
	1ST ENTERPRISE BANK	LOS ANGELES	CA	1-Sep-11						$10,400,000.00		10,400	$1,000.00			$220,000.00	220
	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	14-Nov-08	Preferred Stock w/ Warrants	$16,369,000.00	$16,369,000.00	$1,229,948.97	Full investment outstanding; warrants outstanding								
11	1ST SOURCE CORPORATION	SOUTH BEND	IN	23-Jan-09	Preferred Stock w/ Warrants	$111,000,000.00	$0.00	$125,480,000.00	Redeemed, in full; warrants not outstanding								
	1ST SOURCE CORPORATION	SOUTH BEND	IN	29-Dec-10						$111,000,000.00		111,000	$1,000.00				
	1ST SOURCE CORPORATION	SOUTH BEND	IN	9-Mar-11												$3,750,000.00	837,947
11,8,14	1ST UNITED BANCORP, INC.	BOCA RATON	FL	13-Mar-09	Preferred Stock w/ Exercised Warrants	$10,000,000.00	$0.00	$10,870,902.67	Redeemed, in full; warrants not outstanding								
	1ST UNITED BANCORP, INC.	BOCA RATON	FL	18-Nov-09						$10,000,000.00		10,000	$1,000.00			$500,000.00	500
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	23-Jan-09	Preferred Stock w/ Warrants	$3,500,000.00	$3,500,000.00	$360,694.44	Full investment outstanding; warrants outstanding								
44,8,14	ADBANC, INC.	OGALLALA	NE	30-Jan-09	Preferred Stock w/ Exercised Warrants	$12,720,000.00	$0.00	$15,071,769.00	Redeemed, in full; warrants not outstanding								
	ADBANC, INC.	OGALLALA	NE	21-Jul-11						$12,720,000.00		12,720	$1,000.00			$636,000.00	636
8,14	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	23-Jan-09	Preferred Stock w/ Exercised Warrants	$6,514,000.00	$0.00	$7,674,004.73	Sold, in full; warrants not outstanding								
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	19-Jul-13						$877,729.70		893	$982.90	($15,270.30)			
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	22-Jul-13						$5,524,880.90		5,621	$982.90	($96,119.10)		$337,363.35	326
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	12-Sep-13							($64,026.11)						
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	6-Feb-09	Preferred Stock w/ Warrants	$4,781,000.00	$0.00	$5,130,973.44	Sold, in full; warrants outstanding								
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	28-Nov-12						$208,870.74		234	$892.60	($25,129.26)			
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	29-Nov-12						$4,058,697.67		4,547	$892.60	($488,302.33)			
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11-Jan-13							($42,675.67)						
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	26-Mar-13							($7,324.33)						
	ALLIANCE BANCSHARES, INC.	DALTON	GA	26-Jun-09	Preferred Stock w/ Exercised Warrants	$2,986,000.00	$0.00	$3,581,397.27	Sold, in full; warrants not outstanding								
	ALLIANCE BANCSHARES, INC.	DALTON	GA	27-Mar-13												$94,153.69	101
	ALLIANCE BANCSHARES, INC.	DALTON	GA	28-Mar-13						$2,856,437.46		2,986	$956.60	($129,562.54)		$44,746.31	48
	ALLIANCE BANCSHARES, INC.	DALTON	GA	9-Apr-13							($25,000.00)						
11	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	19-Dec-08	Preferred Stock w/ Warrants	$26,918,000.00	$0.00	$28,356,360.00	Redeemed, in full; warrants not outstanding								
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	13-May-09						$26,918,000.00		26,918	$1,000.00				
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	17-Jun-09												$900,000.00	173,069
15,14	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	26-Jun-09	Subordinated Debentures w/ Exercised Warrants	$12,000,000.00	$0.00	$9,806,136.60	Sold, in full; warrants not outstanding								
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	6-Feb-13						$3,375,945.00		4,500,000	$0.75	($1,124,055.00)			
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	7-Feb-13						$5,626,575.00		7,500,000	$0.75	($1,873,425.00)		$504,900.00	600,000
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	26-Mar-13							($90,025.20)						
8	ALLIED FIRST BANCORP, INC.	OSWEGO	IL	24-Apr-09	Preferred Stock w/ Exercised Warrants	$3,652,000.00	$3,652,000.00	$409,753.00	Full investment outstanding; warrants outstanding								
8,14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	27-Mar-09	Preferred Stock w/ Exercised Warrants	$70,000,000.00	$0.00	$73,129,160.69	Sold, in full; warrants not outstanding								
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	18-Sep-12						$280,115.76		344	$814.30	($63,884.24)			
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	19-Sep-12						$6,559,920.24		8,056	$814.30	($1,496,079.76)			
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	20-Sep-12						$50,160,264.00		61,600	$814.30	($11,439,736.00)		$3,291,750.00	3,500
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	16-Nov-12							($570,003.00)						
45,8,14	AMB FINANCIAL CORPORATION	MUNSTER	IN	30-Jan-09	Preferred Stock w/ Exercised Warrants	$3,674,000.00	$0.00	$4,387,576.45	Redeemed, in full; warrants not outstanding								
	AMB FINANCIAL CORPORATION	MUNSTER	IN	22-Sep-11						$3,674,000.00		3,674	$1,000.00			$184,000.00	184
44,8,14	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OI	COLLINSVILLE	OK	6-Mar-09	Preferred Stock w/ Exercised Warrants	$2,492,000.00	$0.00	$2,960,021.33	Redeemed, in full; warrants not outstanding								
	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OI	COLLINSVILLE	OK	15-Sep-11						$2,492,000.00		2,492	$1,000.00			$125,000.00	125
11	AMERICAN EXPRESS COMPANY	NEW YORK	NY	9-Jan-09	Preferred Stock w/ Warrants	$3,388,890,000.00	$0.00	$3,803,257,308.33	Redeemed, in full; warrants not outstanding								
	AMERICAN EXPRESS COMPANY	NEW YORK	NY	17-Jun-09						$3,388,890,000.00		3,388,890	$1,000.00				
	AMERICAN EXPRESS COMPANY	NEW YORK	NY	29-Jul-09												$340,000,000.00	24,264,129
11,8,14	AMERICAN PREMIER BANCORP	ARCADIA	CA	29-May-09	Preferred Stock w/ Exercised Warrants	$1,800,000.00	$0.00	$2,052,682.49	Redeemed, in full; warrants not outstanding								
	AMERICAN PREMIER BANCORP	ARCADIA	CA	26-Jan-11						$1,800,000.00		1,800	$1,000.00			$90,000.00	90
11,8,14	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	9-Jan-09	Preferred Stock w/ Exercised Warrants	$6,000,000.00	$0.00	$7,220,141.67	Redeemed, in full; warrants not outstanding								
	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	2-Nov-11						$6,000,000.00		6,000	$1,000.00			$300,000.00	300
	AMERIS BANCORP	MOULTRIE	GA	21-Nov-08	Preferred Stock w/ Warrants	$52,000,000.00	$0.00	$59,637,438.67	Sold, in full; warrants not outstanding								
	AMERIS BANCORP	MOULTRIE	GA	19-Jun-12						$48,391,200.00	($725,868.00)	52,000	$930.60	($3,608,800.00)			
	AMERIS BANCORP	MOULTRIE	GA	22-Aug-12												$2,670,000.00	698,554
45	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	19-Dec-08	Preferred Stock w/ Warrants	$21,000,000.00	$0.00	$24,601,666.66	Redeemed, in full; warrants not outstanding								
	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	11-Aug-11						$21,000,000.00		21,000	$1,000.00				
	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	2-Nov-11												$825,000.00	1,312,500
15,14	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	21-Aug-09	Subordinated Debentures w/ Exercised Warrants	$5,000,000.00	$0.00	$6,523,255.00	Sold, in full; warrants not outstanding								
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	26-Mar-13						$359,040.00		374,000	$0.96	($14,960.00)			
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	27-Mar-13						$2,112,000.00		2,200,000	$0.96	($88,000.00)			
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	28-Mar-13						$2,328,960.00		2,426,000	$0.96	($97,040.00)		$259,875.00	250,000
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	9-Apr-13							($48,000.00)						
94	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	30-Jan-09	Preferred Stock w/ Warrants	$110,000,000.00	$0.00	$6,000,000.00	Exited bankruptcy/receivership								
	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	27-Sep-13						$6,000,000.00		60,000,000	$0.10	($104,000,000.00)			
11,90	ANNAPOLIS BANCORP, INC.	ANNAPOLIS	MD	30-Jan-09	Preferred Stock w/ Warrants	$8,152,000.00	$0.00	$9,643,136.33	Redeemed, in full; warrants not outstanding								

FootNote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Capital Repayment / Disposition / Auction[3,5]				(Realized Loss) / (Write-off)	Gain[5]	Warrant Proceeds	
										Amount	(Fee)[4]	Shares	Avg. Price			Amount	Shares
	ANNAPOLIS BANCORP, INC.	ANNAPOLIS	MD	18-Apr-12						$4,076,000.00		4,076	$1,000.00				
	ANNAPOLIS BANCORP, INC.	ANNAPOLIS	MD	6-Mar-13						$4,076,000.00		4,076	$1,000.00				
11	ASSOCIATED BANC-CORP	GREEN BAY	WI	21-Nov-08	Preferred Stock w/ Warrants	$525,000,000.00	$0.00	$596,539,172.32	Redeemed, in full; warrants not outstanding								
	ASSOCIATED BANC-CORP	GREEN BAY	WI	6-Apr-11						$262,500,000.00		262,500	$1,000.00				
	ASSOCIATED BANC-CORP	GREEN BAY	WI	14-Sep-11						$262,500,000.00		262,500	$1,000.00				
	ASSOCIATED BANC-CORP	GREEN BAY	WI	6-Dec-11												$3,435,005.65	3,983,308
8,17	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	29-Dec-09	Preferred Stock w/ Exercised Warrants	$2,000,000.00	$2,000,000.00	$122,724.78	Full investment outstanding; warrants outstanding								
44,8,14	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	27-Feb-09	Preferred Stock w/ Exercised Warrants	$7,400,000.00	$0.00	$8,798,415.33	Redeemed, in full; warrants not outstanding								
	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	15-Sep-11						$7,400,000.00		7,400	$1,000.00			$370,000.00	370
11	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	30-Jan-09	Preferred Stock w/ Warrants	$6,000,000.00	$0.00	$7,563,057.15	Redeemed, in full; warrants not outstanding								
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	31-Jul-13						$6,000,000.00		6,000	$1,000.00				
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	28-Aug-13												$190,781.12	81,670
8,44	BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL	13-Mar-09	Preferred Stock w/ Exercised Warrants	$21,100,000.00	$0.00	$24,841,411.03	Redeemed, in full; warrants not outstanding								
	BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL	14-Jul-11						$21,100,000.00		21,100	$1,000.00			$1,055,000.00	1,055
8,17,44	BANCORP FINANCIAL, INC.	OAK BROOK	IL	10-Jul-09	Preferred Stock w/ Exercised Warrants	$13,669,000.00	$0.00	$15,595,736.93	Redeemed, in full; warrants not outstanding								
	BANCORP FINANCIAL, INC.	OAK BROOK	IL	18-Aug-11						$13,669,000.00		13,669	$1,000.00			$410,000.00	410
11	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	19-Dec-08	Preferred Stock w/ Warrants	$30,000,000.00	$0.00	$32,341,666.66	Redeemed, in full; warrants not outstanding								
	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	5-Aug-09						$30,000,000.00		30,000	$1,000.00				
	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	30-Sep-09												$1,400,000.00	192,967
11,8,14	BANCPLUS CORPORATION	RIDGELAND	MS	20-Feb-09	Preferred Stock w/ Exercised Warrants	$48,000,000.00	$0.00	$54,607,399.33	Redeemed, in full; warrants not outstanding								
	BANCPLUS CORPORATION	RIDGELAND	MS	29-Sep-10						$48,000,000.00		48,000	$1,000.00			$2,400,000.00	2,400
8,14	BANCSTAR, INC.	FESTUS	MO	3-Apr-09	Preferred Stock w/ Exercised Warrants	$8,600,000.00	$0.00	$10,701,460.58	Sold, in full; warrants not outstanding								
	BANCSTAR, INC.	FESTUS	MO	26-Apr-13						$98,267.00		100	$982.70	($1,733.00)			
	BANCSTAR, INC.	FESTUS	MO	29-Apr-13						$8,352,695.00		8,500	$982.70	($147,305.00)		$426,338.55	430
	BANCSTAR, INC.	FESTUS	MO	31-May-13							($84,509.62)						
83	BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL	19-Dec-08	Preferred Stock w/ Warrants	$50,000,000.00	$0.00	$60,451,155.74	Redeemed, in full; warrants not outstanding								
	BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL	15-Feb-13						$50,000,000.00		50,000	$1,000.00			$15,000.00	730,994
8,14	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	14-Aug-09	Preferred Stock w/ Exercised Warrants	$1,004,000.00	$0.00	$1,114,680.76	Sold, in full; warrants not outstanding								
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	19-Dec-12						$451,600.92		486	$929.20	($34,399.08)			
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	20-Dec-12						$481,335.96		518	$929.20	($36,664.04)		$23,500.00	50
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	11-Jan-13							($9,329.37)						
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	26-Mar-13							($15,670.63)						
6,7,11	BANK OF AMERICA	CHARLOTTE	NC	28-Oct-08	Preferred Stock w/ Warrants	$15,000,000,000.00	$0.00	$26,599,663,040.28	Redeemed, in full; warrants not outstanding								
	BANK OF AMERICA	CHARLOTTE	NC	9-Jan-09		$10,000,000,000.00											
	BANK OF AMERICA	CHARLOTTE	NC	9-Dec-09						$25,000,000,000.00		1,000,000	$25,000.00				
	BANK OF AMERICA	CHARLOTTE	NC	9-Mar-10												$305,913,040.28	121,792,790
8,14	BANK OF COMMERCE	CHARLOTTE	NC	16-Jan-09	Preferred Stock w/ Exercised Warrants	$3,000,000.00	$0.00	$3,087,573.33	Sold, in full; warrants not outstanding								
	BANK OF COMMERCE	CHARLOTTE	NC	30-Nov-12						$2,502,000.00		3,000	$834.00	($498,000.00)		$100,100.00	150
	BANK OF COMMERCE	CHARLOTTE	NC	11-Jan-13							($25,000.00)						
44	BANK OF COMMERCE HOLDINGS	REDDING	CA	14-Nov-08	Preferred Stock w/ Warrants	$17,000,000.00	$0.00	$19,564,027.78	Redeemed, in full; warrants not outstanding								
	BANK OF COMMERCE HOLDINGS	REDDING	CA	27-Sep-11						$17,000,000.00		17,000	$1,000.00				
	BANK OF COMMERCE HOLDINGS	REDDING	CA	26-Oct-11												$125,000.00	405,405
8	BANK OF GEORGE	LAS VEGAS	NV	13-Mar-09	Preferred Stock w/ Exercised Warrants	$2,672,000.00	$2,672,000.00	$279,991.00	Full investment outstanding; warrants outstanding								
11	BANK OF MARIN BANCORP	NOVATO	CA	5-Dec-08	Preferred Stock w/ Warrants	$28,000,000.00	$0.00	$30,155,095.11	Redeemed, in full; warrants not outstanding								
	BANK OF MARIN BANCORP	NOVATO	CA	31-Mar-09						$28,000,000.00		28,000	$1,000.00				
	BANK OF MARIN BANCORP	NOVATO	CA	23-Nov-11												$1,703,984.00	154,908
11	BANK OF NEW YORK MELLON	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	$3,000,000,000.00	$0.00	$3,231,416,666.67	Redeemed, in full; warrants not outstanding								
	BANK OF NEW YORK MELLON	NEW YORK	NY	17-Jun-09						$3,000,000,000.00		3,000,000	$1,000.00				
	BANK OF NEW YORK MELLON	NEW YORK	NY	5-Aug-09												$136,000,000.00	14,516,129
	BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC	17-Apr-09	Preferred Stock w/ Warrants	$13,179,000.00	$13,179,000.00	$1,039,677.00	Full investment outstanding; warrants outstanding								
11	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	12-Dec-08	Preferred Stock w/ Warrants	$75,000,000.00	$0.00	$81,004,166.67	Redeemed, in full; warrants not outstanding								
	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	4-Nov-09						$75,000,000.00		75,000	$1,000.00				
	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	24-Nov-09												$2,650,000.00	379,811
8	BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER	CO	30-Jan-09	Preferred Stock w/ Exercised Warrants	$12,639,000.00	$12,639,000.00	$3,253,650.85	Full investment outstanding; warrants outstanding								
44,8,14	BANKFIRST CAPITAL CORPORATION	MACON	MS	23-Jan-09	Preferred Stock w/ Exercised Warrants	$15,500,000.00	$0.00	$18,492,469.25	Redeemed, in full; warrants not outstanding								
	BANKFIRST CAPITAL CORPORATION	MACON	MS	8-Sep-11						$15,500,000.00		15,500	$1,000.00			$775,000.00	775
8,14	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	13-Feb-09	Preferred Stock w/ Exercised Warrants	$1,000,000.00	$0.00	$1,100,653.50	Sold, in full; warrants not outstanding								
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	9-Nov-12						$900,000.00		1,000	$900.00	($100,000.00)		$21,880.50	50
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	11-Jan-13							($9,000.00)						
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	26-Mar-13							($16,000.00)						
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	21-Nov-08	Preferred Stock w/ Warrants	$124,000,000.00	$0.00	$129,079,862.47	Sold, in full; warrants not outstanding								
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	3-Apr-12						$109,717,680.00	($1,645,765.20)	124,000	$884.80	($14,282,320.00)			
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	12-Jun-13												$134,201.00	243,998
44,8,14	BANNER COUNTY BAN CORPORATION	HARRISBURG	NE	6-Feb-09	Preferred Stock w/ Exercised Warrants	$795,000.00	$0.00	$942,411.42	Redeemed, in full; warrants not outstanding								
	BANNER COUNTY BAN CORPORATION	HARRISBURG	NE	28-Jul-11						$795,000.00		795	$1,000.00			$40,000.00	4
12,16	BAR HARBOR BANKSHARES	BAR HARBOR	ME	16-Jan-09	Preferred Stock w/ Warrants	$18,751,000.00	$0.00	$20,037,514.11	Redeemed, in full; warrants not outstanding								
	BAR HARBOR BANKSHARES	BAR HARBOR	ME	24-Feb-10						$18,751,000.00		18,751	$1,000.00				
	BAR HARBOR BANKSHARES	BAR HARBOR	ME	28-Jul-10												$250,000.00	52,455
11	BB&T CORP.	WINSTON-SALEM	NC	14-Nov-08	Preferred Stock w/ Warrants	$3,133,640,000.00	$0.00	$3,293,353,918.53	Redeemed, in full; warrants not outstanding								
	BB&T CORP.	WINSTON-SALEM	NC	17-Jun-09						$3,133,640,000.00		3,134	$1,000,000.00				
	BB&T CORP.	WINSTON-SALEM	NC	22-Jul-09												$67,010,401.86	13,902,573
8	BCB HOLDING COMPANY, INC.	THEODORE	AL	3-Apr-09	Preferred Stock w/ Exercised Warrants	$1,706,000.00	$1,706,000.00	$173,507.50	Full investment outstanding; warrants outstanding								
11	BCSB BANCORP, INC.	BALTIMORE	MD	23-Dec-08	Preferred Stock w/ Warrants	$10,800,000.00	$0.00	$13,371,500.00	Redeemed, in full; warrants not outstanding								
	BCSB BANCORP, INC.	BALTIMORE	MD	26-Jan-11						$10,800,000.00		10,800	$1,000.00				
	BCSB BANCORP, INC.	BALTIMORE	MD	19-Apr-13												$1,442,000.00	183,465
11,8,14	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	30-Jan-09	Preferred Stock w/ Exercised Warrants	$6,000,000.00	$0.00	$7,263,316.66	Redeemed, in full; warrants not outstanding								
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	6-Jul-11						$1,500,000.00		1,500	$1,000.00				
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	19-Oct-11						$1,500,000.00		1,500	$1,000.00				
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	7-Mar-12						$1,500,000.00		1,500	$1,000.00				
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	6-Jun-12						$1,200,000.00		1,200	$1,000.00				
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	27-Jun-12						$300,000.00		300	$1,000.00			$300,000.00	300
11,14,8	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	12-Jun-09	Preferred Stock w/ Exercised Warrants	$2,892,000.00	$0.00	$3,444,478.21	Redeemed, in full; warrants not outstanding								
	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	19-Sep-11						$0.00		2,892	$1,000.00				
	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	28-Dec-11						$2,892,000.00		2,892	$1,000.00			$145,000.00	145
11	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA	19-Dec-08	Preferred Stock w/ Warrants	$40,000,000.00	$0.00	$41,917,777.78	Redeemed, in full; warrants not outstanding								
	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA	27-May-09						$40,000,000.00		40,000	$1,000.00				

FootNote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Capital Repayment / Disposition / Auction[3,5]				(Realized Loss) / (Write-off)	Gain[5]	Warrant Proceeds	
										Amount	(Fee)[4]	Shares	Avg. Price			Amount	Shares
	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA	24-Jun-09												$1,040,000.00	226,330
44,8,14	BERN BANCSHARES, INC.	BERN	KS	13-Feb-09	Preferred Stock w/ Exercised Warrants	$985,000.00	$0.00	$1,172,062.50	Redeemed, in full; warrants not outstanding								
	BERN BANCSHARES, INC.	BERN	KS	1-Sep-11						$985,000.00		985	$1,000.00			$50,000.00	5
8,14,18,44	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	24-Apr-09	Preferred Stock w/ Exercised Warrants	$1,635,000.00	$0.00	$3,803,022.67	Redeemed, in full; warrants not outstanding								
	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	18-Dec-09		$1,744,000.00											
	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	28-Jul-11						$3,379,000.00		3,379	$1,000.00			$82,000.00	82
15,17	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	$6,400,000.00	$0.00	$8,271,975.28	Sold, in full; warrants not outstanding								
	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	7-Feb-13						$2,532,140.00		2,600,000	$0.97	($67,860.00)		$64,158.97	64,000
	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	8-Feb-13						$3,700,820.00		3,800,000	$0.97	($99,180.00)		$140,347.75	140,000
	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	26-Mar-13							($62,329.60)						
8,14	BLACKHAWK BANCORP, INC.	BELOIT	WI	13-Mar-09	Preferred Stock w/ Exercised Warrants	$10,000,000.00	$0.00	$11,459,461.11	Sold, in full; warrants not outstanding								
	BLACKHAWK BANCORP, INC.	BELOIT	WI	29-Oct-12						$186,550.00		205	$910.00	($18,450.00)			
	BLACKHAWK BANCORP, INC.	BELOIT	WI	31-Oct-12						$8,913,450.00		9,795	$910.00	($881,550.00)		$470,250.00	500
	BLACKHAWK BANCORP, INC.	BELOIT	WI	11-Jan-13							($91,000.00)						
14,8,14	BLACKRIDGE FINANCIAL, INC.	FARGO	ND	22-May-09	Preferred Stock w/ Exercised Warrants	$5,000,000.00	$0.00	$6,127,326.35	Redeemed, in full; warrants not outstanding								
	BLACKRIDGE FINANCIAL, INC.	FARGO	ND	27-Jun-12						$2,250,000.00		2,250	$1,000.00				
	BLACKRIDGE FINANCIAL, INC.	FARGO	ND	12-Sep-12						$2,750,000.00		2,750	$1,000.00			$250,000.00	250
8,14	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	6-Mar-09	Preferred Stock w/ Exercised Warrants	$12,000,000.00	$0.00	$11,938,437.34	Sold, in full; warrants not outstanding								
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	29-Oct-12						$19,630.00		26	$755.00	($6,370.00)			
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	31-Oct-12						$9,040,370.00		11,974	$755.00	($2,933,630.00)		$541,793.34	600
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	11-Jan-13							($90,600.00)						
8,64,97	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN	6-Mar-09	Preferred Stock w/ Exercised Warrants	$5,000,000.00	$0.00	$529,105.00	Currently not collectible								
	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN	10-Feb-12										($5,000,000.00)			
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	5-Dec-08	Preferred Stock w/ Warrants	$21,750,000.00	$21,750,000.00	$211,458.33	Full investment outstanding; warrants outstanding								
8	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY	17-Apr-09	Preferred Stock w/ Exercised Warrants	$7,500,000.00	$0.00	$9,776,051.62	Redeemed, in full; warrants not outstanding								
	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY	30-Aug-13						$7,500,000.00		7,500	$1,000.00			$375,000.00	375
	BNC BANCORP	THOMASVILLE	NC	5-Dec-08	Preferred Stock w/ Warrants	$31,260,000.00	$0.00	$35,140,666.12	Sold, in full; warrants not outstanding								
	BNC BANCORP	THOMASVILLE	NC	29-Aug-12						$28,797,649.80	($431,964.75)	31,260	$921.20	($2,462,350.20)			
	BNC BANCORP	THOMASVILLE	NC	19-Sep-12												$939,920.00	543,337
44,8,14	BNC FINANCIAL GROUP, INC.	NEW CANAAN	CT	27-Feb-09	Preferred Stock w/ Exercised Warrants	$4,797,000.00	$0.00	$5,673,920.75	Redeemed, in full; warrants not outstanding								
	BNC FINANCIAL GROUP, INC.	NEW CANAAN	CT	4-Aug-11						$4,797,000.00		4,797	$1,000.00			$240,000.00	240
8	BNCCORP, INC.	BISMARCK	ND	16-Jan-09	Preferred Stock w/ Exercised Warrants	$20,093,000.00	$20,093,000.00	$5,315,784.22	Full investment outstanding; warrants outstanding								
44,8,14	BOH HOLDINGS, INC.	HOUSTON	TX	6-Mar-09	Preferred Stock w/ Exercised Warrants	$10,000,000.00	$0.00	$11,783,777.44	Redeemed, in full; warrants not outstanding								
	BOH HOLDINGS, INC.	HOUSTON	TX	14-Jul-11						$10,000,000.00		10,000	$1,000.00			$500,000.00	500
15,14	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	15-May-09	Subordinated Debentures w/ Exercised Warrants	$5,586,000.00	$0.00	$6,947,457.50	Sold, in full; warrants not outstanding								
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	8-Mar-13												$232,180.54	179,000
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	11-Mar-13						$5,586,000.00		5,586,000	$1.11		$592,730.46	$129,709.80	100,000
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	9-Apr-13							($61,787.30)						
11	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	21-Nov-08	Preferred Stock w/ Warrants	$154,000,000.00	$0.00	$171,224,745.48	Redeemed, in full; warrants not outstanding								
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	13-Jan-10						$50,000,000.00		50,000	$1,000.00				
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	16-Jun-10						$104,000,000.00		104,000	$1,000.00				
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	7-Feb-11												$6,202,523.25	2,887,500
11	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	23-Dec-08	Preferred Stock w/ Warrants	$23,864,000.00	$0.00	$27,872,582.22	Redeemed, in full; warrants not outstanding								
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	23-Feb-11						$15,000,000.00		15,000	$1,000.00				
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	16-Mar-11						$8,864,000.00		8,864	$1,000.00				
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	20-Apr-11												$1,395,000.00	396,412
8	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL	19-Dec-08	Preferred Stock w/ Exercised Warrants	$38,000,000.00	$38,000,000.00	$2,393,155.56	Full investment outstanding; warrants outstanding								
9,10,18,65,96	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	14-Nov-08	Preferred Stock w/ Warrants	$9,000,000.00	$15,000,000.00	$810,416.67	Full investment outstanding; warrants not outstanding								
	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	4-Dec-09		$6,000,000.00											
15,14	BROGAN BANKSHARES, INC.	KAUKAUNA	WI	15-May-09	Subordinated Debentures w/ Exercised Warrants	$2,400,000.00	$0.00	$3,022,879.60	Sold, in full; warrants not outstanding								
	BROGAN BANKSHARES, INC.	KAUKAUNA	WI	26-Apr-13						$60,000.00		60,000	$1.05		$3,000.60		
	BROGAN BANKSHARES, INC.	KAUKAUNA	WI	29-Apr-13						$2,340,000.00		2,340,000	$1.05		$117,023.40	$125,135.60	120,000
	BROGAN BANKSHARES, INC.	KAUKAUNA	WI	31-May-13							($25,000.00)						
8,44,14	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS	17-Jul-09	Preferred Stock w/ Exercised Warrants	$11,000,000.00	$0.00	$12,845,586.01	Redeemed, in full; warrants not outstanding								
	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS	15-Sep-11						$11,000,000.00		11,000	$1,000.00			$550,000.00	550
11,8,14	BUSINESS BANCSHARES, INC.	CLAYTON	MO	24-Apr-09	Preferred Stock w/ Exercised Warrants	$15,000,000.00	$0.00	$18,707,708.84	Redeemed, in full; warrants not outstanding								
	BUSINESS BANCSHARES, INC.	CLAYTON	MO	23-May-12						$6,000,000.00		6,000	$1,000.00				
	BUSINESS BANCSHARES, INC.	CLAYTON	MO	9-Jan-13						$2,500,000.00		2,500	$1,000.00				
	BUSINESS BANCSHARES, INC.	CLAYTON	MO	24-Apr-13						$6,500,000.00		6,500	$1,000.00			$750,000.00	750
11,8,14	BUTLER POINT, INC.	CATLIN	IL	13-Mar-09	Preferred Stock w/ Exercised Warrants	$607,000.00	$0.00	$724,123.53	Redeemed, in full; warrants not outstanding								
	BUTLER POINT, INC.	CATLIN	IL	2-Nov-11						$607,000.00		607	$1,000.00			$30,000.00	30
11	C&F FINANCIAL CORPORATION	WEST POINT	VA	9-Jan-09	Preferred Stock w/ Warrants	$20,000,000.00	$0.00	$22,902,777.78	Redeemed, in full; warrants outstanding								
	C&F FINANCIAL CORPORATION	WEST POINT	VA	27-Jul-11						$10,000,000.00		10,000	$1,000.00				
	C&F FINANCIAL CORPORATION	WEST POINT	VA	11-Apr-12						$10,000,000.00		10,000	$1,000.00				
8,14,18,44	CACHE VALLEY BANKING COMPANY	LOGAN	UT	23-Dec-08	Preferred Stock w/ Exercised Warrants	$4,767,000.00	$0.00	$10,674,333.80	Redeemed, in full; warrants not outstanding								
	CACHE VALLEY BANKING COMPANY	LOGAN	UT	18-Dec-09		$4,640,000.00											
	CACHE VALLEY BANKING COMPANY	LOGAN	UT	14-Jul-11						$9,407,000.00		9,407	$1,000.00			$238,000.00	238
	CADENCE FINANCIAL CORPORATION	STARKVILLE	MS	9-Jan-09	Preferred Stock w/ Warrants	$44,000,000.00	$0.00	$41,984,062.50	Sold, in full; warrants not outstanding								
	CADENCE FINANCIAL CORPORATION	STARKVILLE	MS	4-Mar-11						$38,000,000.00		44,000	$863.60	($6,000,000.00)			
44,8,14	CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	27-Feb-09	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$4,755,899.67	Redeemed, in full; warrants not outstanding								
	CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	15-Sep-11						$4,000,000.00		4,000	$1,000.00			$200,000.00	200
11,8,14	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	$3,300,000.00	$0.00	$3,802,219.25	Redeemed, in full; warrants not outstanding								
	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	8-Dec-10						$3,300,000.00		3,300	$1,000.00			$165,000.00	165
8	CALVERT FINANCIAL CORPORATION	ASHLAND	MO	23-Jan-09	Preferred Stock w/ Exercised Warrants	$1,037,000.00	$1,037,000.00	$215,442.61	Full investment outstanding; warrants outstanding								
8	CALWEST BANCORP	RANCHO SANTA MARGAR	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	$4,656,000.00	$4,656,000.00	$396,163.67	Full investment outstanding; warrants outstanding								
11,8,14	CAPITAL BANCORP, INC.	ROCKVILLE	MD	23-Dec-08	Preferred Stock w/ Exercised Warrants	$4,700,000.00	$0.00	$5,452,281.19	Redeemed, in full; warrants not outstanding								
	CAPITAL BANCORP, INC.	ROCKVILLE	MD	30-Dec-10						$4,700,000.00		4,700	$1,000.00			$235,000.00	235
39	CAPITAL BANK CORPORATION	RALEIGH	NC	12-Dec-08	Preferred Stock w/ Warrants	$41,279,000.00	$0.00	$45,252,104.25	Redeemed, in full; warrants not outstanding								
	CAPITAL BANK CORPORATION	RALEIGH	NC	28-Jan-11						$41,279,000.00		41,279	$1,000.00				
8	CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE	WI	10-Apr-09	Preferred Stock w/ Exercised Warrants	$5,100,000.00	$5,100,000.00	$304,973.00	Full investment outstanding; warrants outstanding								
11	CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	14-Nov-08	Preferred Stock w/ Warrants	$3,555,199,000.00	$0.00	$3,806,873,702.13	Redeemed, in full; warrants not outstanding								
	CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	17-Jun-09						$3,555,199,000.00		3,555,199	$1,000.00				
	CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	9-Dec-09												$146,500,064.55	12,657,960
8,14	CAPITAL PACIFIC BANCORP	PORTLAND	OR	23-Dec-08	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$4,742,850.89	Sold, in full; warrants not outstanding								
	CAPITAL PACIFIC BANCORP	PORTLAND	OR	8-Nov-12						$247,727.04		264	$938.40	($16,272.96)			
	CAPITAL PACIFIC BANCORP	PORTLAND	OR	9-Nov-12						$3,505,712.96		3,736	$938.40	($230,287.04)		$169,042.00	200

FootNote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Capital Repayment / Disposition / Auction[3,5]				(Realized Loss) / (Write-off)	Gain[5]	Warrant Proceeds	
										Amount	(Fee)[4]	Shares	Avg. Price			Amount	Shares
	CAPITAL PACIFIC BANCORP	PORTLAND	OR	11-Jan-13							($25,000.00)						
15,45,14	CARDINAL BANCORP II, INC.	WASHINGTON	MO	23-Oct-09	Subordinated Debentures w/ Exercised Warrants	$6,251,000.00	$0.00	$7,547,479.56	Redeemed, in full; warrants not outstanding								
	CARDINAL BANCORP II, INC.	WASHINGTON	MO	8-Sep-11						$6,251,000.00		6,251,000	$1.00			$313,000.00	313,000
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	9-Jan-09	Preferred Stock w/ Warrants	$16,000,000.00	$0.00	$19,941,788.94	Sold, in full; warrants not outstanding								
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	20-Feb-13						$14,525,843.40		15,534	$935.10	($1,008,156.60)			
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	21-Feb-13						$435,756.60		466	$935.10	($30,243.40)			
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	26-Mar-13							($149,616.00)						
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	19-Apr-13												$1,800,000.00	357,675
	CAROLINA TRUST BANK	LINCOLNTON	NC	6-Feb-09	Preferred Stock w/ Warrants	$4,000,000.00	$0.00	$3,994,452.00	Sold, in full; warrants not outstanding								
	CAROLINA TRUST BANK	LINCOLNTON	NC	30-Nov-12						$3,412,000.00		4,000	$853.00	($588,000.00)			
	CAROLINA TRUST BANK	LINCOLNTON	NC	11-Jan-13							($34,120.00)						
	CAROLINA TRUST BANK	LINCOLNTON	NC	26-Mar-13							($15,880.00)						
	CAROLINA TRUST BANK	LINCOLNTON	NC	11-Jun-13												$19,132.00	86,957
11	CARROLLTON BANCORP	BALTIMORE	MD	13-Feb-09	Preferred Stock w/ Warrants	$9,201,000.00	$0.00	$11,388,958.51	Redeemed, in full; warrants not outstanding								
	CARROLLTON BANCORP	BALTIMORE	MD	19-Apr-13						$9,201,000.00		9,201	$1,000.00			$213,594.16	205,379
11,9,36	CARVER BANCORP, INC.	NEW YORK	NY	16-Jan-09	Preferred Stock	$18,980,000.00	$0.00	$20,511,580.55	Redeemed, in full; warrants not outstanding								
	CARVER BANCORP, INC.	NEW YORK	NY	27-Aug-10						$18,980,000.00		18,980	$1,000.00				
	CASCADE FINANCIAL CORPORATION	EVERETT	WA	21-Nov-08	Preferred Stock w/ Warrants	$38,970,000.00	$0.00	$17,678,900.00	Sold, in full; warrants not outstanding								
	CASCADE FINANCIAL CORPORATION	EVERETT	WA	30-Jun-11						$16,250,000.00		38,970	$417.00	($22,720,000.00)			
11	CATHAY GENERAL BANCORP	LOS ANGELES	CA	5-Dec-08	Preferred Stock w/ Warrants	$258,000,000.00	$0.00	$316,766,666.66	Redeemed, in full; warrants outstanding								
	CATHAY GENERAL BANCORP	LOS ANGELES	CA	20-Mar-13						$129,000,000.00		129,000	$1,000.00				
	CATHAY GENERAL BANCORP	LOS ANGELES	CA	30-Sep-13						$129,000,000.00		129,000	$1,000.00				
8,18,14,44	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	27-Feb-09	Preferred Stock w/ Exercised Warrants	$3,000,000.00	$0.00	$7,448,071.47	Redeemed, in full; warrants not outstanding								
	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	22-Dec-09		$3,500,000.00											
	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	21-Jul-11						$6,500,000.00		6,500	$1,000.00			$263,000.00	263
8,57,97	CB HOLDING CORP.	ALEDO	IL	29-May-09	Preferred Stock w/ Exercised Warrants	$4,114,000.00	$0.00	$271,579.53	Currently not collectible								
	CB HOLDING CORP.	ALEDO	IL	14-Oct-11										($4,114,000.00)			
8,18,18	CBB BANCORP	CARTERSVILLE	GA	20-Feb-09	Preferred Stock w/ Exercised Warrants	$2,644,000.00	$0.00	$4,982,141.86	Sold, in full; warrants not outstanding								
	CBB BANCORP	CARTERSVILLE	GA	29-Dec-09		$1,753,000.00											
	CBB BANCORP	CARTERSVILLE	GA	28-Nov-12						$1,268,825.60		1,360	$932.05	($91,174.40)			
	CBB BANCORP	CARTERSVILLE	GA	29-Nov-12						$2,831,259.86		3,037	$932.05	($205,740.14)		$115,861.34	132
	CBB BANCORP	CARTERSVILLE	GA	11-Jan-13							($32,969.92)						
	CBB BANCORP	CARTERSVILLE	GA	26-Mar-13							($363.42)						
8,14	CBS BANC-CORP.	RUSSELLVILLE	AL	27-Mar-09	Preferred Stock w/ Exercised Warrants	$24,300,000.00	$0.00	$27,432,357.95	Sold, in full; warrants not outstanding								
	CBS BANC-CORP.	RUSSELLVILLE	AL	7-Aug-12												$287,213.85	315
	CBS BANC-CORP.	RUSSELLVILLE	AL	9-Aug-12						$923,304.00		1,020	$905.20	($96,696.00)		$689,313.24	756
	CBS BANC-CORP.	RUSSELLVILLE	AL	10-Aug-12						$21,073,056.00		23,280	$905.20	($2,206,944.00)		$131,297.76	144
	CBS BANC-CORP.	RUSSELLVILLE	AL	11-Sep-12							($219,963.60)						
	CECIL BANCORP, INC.	ELKTON	MD	23-Dec-08	Preferred Stock w/ Warrants	$11,560,000.00	$11,560,000.00	$516,988.89	Full investment outstanding; warrants outstanding								
8	CEDARSTONE BANK	LEBANON	TN	6-Feb-09	Preferred Stock w/ Exercised Warrants	$3,564,000.00	$3,564,000.00	$878,846.00	Full investment outstanding; warrants outstanding								
44	CENTER BANCORP, INC.	UNION	NJ	9-Jan-09	Preferred Stock w/ Warrants	$10,000,000.00	$0.00	$11,586,666.67	Redeemed, in full; warrants not outstanding								
	CENTER BANCORP, INC.	UNION	NJ	15-Sep-11						$10,000,000.00		10,000	$1,000.00				
	CENTER BANCORP, INC.	UNION	NJ	7-Dec-11												$245,000.00	86,705
11,59	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES	CA	12-Dec-08	Preferred Stock w/ Warrants	$55,000,000.00	$0.00	$64,739,583.33	Redeemed, in full; warrants outstanding								
	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES	CA	27-Jun-12						$55,000,000.00		55,000	$1,000.00				
8,14	CENTERBANK	MILFORD	OH	1-May-09	Preferred Stock w/ Exercised Warrants	$2,250,000.00	$0.00	$2,344,662.43	Sold, in full; warrants not outstanding								
	CENTERBANK	MILFORD	OH	29-Oct-12						$24,750.00		30	$825.00	($5,250.00)			
	CENTERBANK	MILFORD	OH	1-Nov-12						$1,831,500.00		2,220	$825.00	($388,500.00)		$84,057.43	113
	CENTERBANK	MILFORD	OH	11-Jan-13							($18,562.50)						
	CENTERBANK	MILFORD	OH	26-Mar-13							($6,437.50)						
12,16	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	21-Nov-08	Preferred Stock w/ Warrants	$27,875,000.00	$0.00	$29,283,302.58	Redeemed, in full; warrants not outstanding								
	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	30-Sep-09						$27,875,000.00		27,875	$1,000.00				
	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	28-Oct-09												$212,000.00	125,413
11,8,14	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV	16-Jan-09	Preferred Stock w/ Exercised Warrants	$15,000,000.00	$0.00	$15,922,937.50	Redeemed, in full; warrants not outstanding								
	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV	31-Mar-09						$15,000,000.00		15,000	$1,000.00				
	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV	15-Apr-09												$750,000.00	750
45	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	5-Dec-08	Preferred Stock w/ Warrants	$10,000,000.00	$0.00	$13,886,111.11	Redeemed, in full; warrants not outstanding								
	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	25-Aug-11						$10,000,000.00		10,000	$1,000.00				
	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	19-Oct-11												$2,525,000.00	234,742
8	CENTRAL BANCORP, INC. (TX)	GARLAND	TX	27-Feb-09	Preferred Stock w/ Exercised Warrants	$22,500,000.00	$22,500,000.00	$2,411,625.00	Full investment outstanding; warrants outstanding								
11,8,14	CENTRAL BANCSHARES, INC.	HOUSTON	TX	30-Jan-09	Preferred Stock w/ Exercised Warrants	$5,800,000.00	$0.00	$6,859,176.83	Redeemed, in full; warrants not outstanding								
	CENTRAL BANCSHARES, INC.	HOUSTON	TX	6-Jul-11						$5,800,000.00		5,800	$1,000.00			$290,000.00	290
8,14	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	20-Feb-09	Preferred Stock w/ Exercised Warrants	$22,000,000.00	$0.00	$25,797,528.80	Sold, in full; warrants not outstanding								
	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	10-Dec-12						$5,333,059.60		5,758	$926.20	($424,940.40)			
	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	11-Dec-12						$15,043,340.40		16,242	$926.20	($1,198,659.60)		$1,058,725.80	1,100
	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	11-Jan-13							($203,764.00)						
	CENTRAL FEDERAL CORPORATION	FAIRLAWN	OH	5-Dec-08	Preferred Stock w/ Warrants	$7,225,000.00	$0.00	$3,612,118.06	Sold, in full; warrants not outstanding								
	CENTRAL FEDERAL CORPORATION	FAIRLAWN	OH	26-Sep-12						$3,000,000.00		7,225	$415.20	($4,225,000.00)			
11	CENTRAL JERSEY BANCORP	OAKHURST	NJ	23-Dec-08	Preferred Stock w/ Warrants	$11,300,000.00	$0.00	$12,704,145.10	Redeemed, in full; warrants not outstanding								
	CENTRAL JERSEY BANCORP	OAKHURST	NJ	24-Nov-10						$11,300,000.00		11,300	$1,000.00				
	CENTRAL JERSEY BANCORP	OAKHURST	NJ	1-Dec-10												$319,658.99	268,621
40	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	9-Jan-09	Preferred Stock w/ Warrants	$135,000,000.00	$0.00	$75,036,891.42	Sold, in full; warrants not outstanding								
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	22-Jun-11						$36,337,500.00	($454,218.75)	2,850,000	$12.75	($32,121,928.87)			
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	4-Apr-12						$36,427,038.55	($387,816.38)	2,770,117	$13.15	($30,113,532.58)			
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	11-Jun-13												$751,888.00	79,288
45	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	30-Jan-09	Preferred Stock w/ Warrants	$7,000,000.00	$0.00	$8,077,516.47	Redeemed, in full; warrants not outstanding								
	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	18-Aug-11						$7,000,000.00		7,000	$1,000.00				
	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	28-Sep-11												$185,016.80	79,067
93	CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN	VA	30-Jan-09	Preferred Stock w/ Warrants	$11,385,000.00	$11,385,000.00	$450,656.00	Full investment outstanding; warrants outstanding								
8,17,44	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA	18-Dec-09	Preferred Stock w/ Exercised Warrants	$6,056,000.00	$0.00	$6,739,821.89	Redeemed, in full; warrants not outstanding								
	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA	14-Jul-11						$6,056,000.00		6,056	$1,000.00			$182,000.00	182
44,8,14	CENTRIX BANK & TRUST	BEDFORD	NH	6-Feb-09	Preferred Stock w/ Exercised Warrants	$7,500,000.00	$0.00	$8,887,791.42	Redeemed, in full; warrants not outstanding								
	CENTRIX BANK & TRUST	BEDFORD	NH	28-Jul-11						$7,500,000.00		7,500	$1,000.00			$375,000.00	375
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	9-Jan-09	Preferred Stock w/ Warrants	$32,668,000.00	$7,402,000.00	$8,783,140.00	Sold, in part; warrants outstanding								
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	25-Sep-13						$8,211,450.00		25,266	$325.00	($17,054,550.00)			
15,14	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	$10,000,000.00	$0.00	$13,186,960.25	Sold, in full; warrants not outstanding								

FootNote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Capital Repayment / Disposition / Auction[3,5]				(Realized Loss) / (Write-off)	Gain[5]	Warrant Proceeds	
										Amount	(Fee)[4]	Shares	Avg. Price			Amount	Shares
	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	19-Dec-12						$39,400.00		40,000	$0.99	($600.00)		$198,635.58	200,000
	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	20-Dec-12						$9,810,600.00		9,960,000	$0.99	($149,400.00)		$297,953.37	300,000
	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	11-Jan-13							($98,500.00)						
15	CHAMBERS BANCSHARES, INC.	DANVILLE	AR	29-May-09	Subordinated Debentures w/ Exercised Warrants	$19,817,000.00	$19,817,000.00	$5,754,674.98	Full investment outstanding; warrants outstanding								
8	CHICAGO SHORE CORPORATION	CHICAGO	IL	31-Jul-09	Preferred Stock w/ Exercised Warrants	$7,000,000.00	$7,000,000.00	$1,541,895.81	Full investment outstanding; warrants outstanding								
23	CIT GROUP INC.	NEW YORK	NY	31-Dec-08	Preferred Stock w/ Warrants	$2,330,000,000.00	$0.00	$43,687,500.00	Exited bankruptcy/receivership								
	CIT GROUP INC.	NEW YORK	NY	10-Dec-09										($2,330,000,000.00)			
19,30	CITIGROUP INC.	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	$25,000,000,000.00	$0.00	$32,839,267,986.44	Redeemed, in full; warrants not outstanding								
	CITIGROUP INC.	NEW YORK	NY	10-Dec-10						$25,000,000,000.00		7,692,307,692	$4.14		$6,852,354,470.93		
	CITIGROUP INC.	NEW YORK	NY	31-Jan-11												$54,621,848.84	210,084,034
11	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	16-Jan-09	Preferred Stock w/ Warrants	$26,440,000.00	$0.00	$28,889,100.00	Redeemed, in full; warrants not outstanding								
	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	4-Aug-10						$26,440,000.00		26,440	$1,000.00				
	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	1-Sep-10												$400,000.00	194,794
8,55,97	CITIZENS BANCORP	NEVADA CITY	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	$10,400,000.00	$0.00	$223,571.11	Currently not collectible								
	CITIZENS BANCORP	NEVADA CITY	CA	23-Sep-11										($10,400,000.00)			
8,14	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	29-May-09	Preferred Stock w/ Exercised Warrants	$24,990,000.00	$0.00	$13,952,381.45	Sold, in full; warrants not outstanding								
	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	7-Feb-13						$6,657,375.00		12,990	$512.50	($6,332,625.00)		$258,018.75	500
	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	8-Feb-13						$6,150,000.00		12,000	$512.50	($5,850,000.00)		$387,028.12	750
	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	26-Mar-13							($128,073.75)						
11,9,36	CITIZENS BANCSHARES CORPORATION	ATLANTA	GA	6-Mar-09	Preferred Stock	$7,462,000.00	$0.00	$7,997,813.22	Redeemed, in full; warrants not outstanding								
	CITIZENS BANCSHARES CORPORATION	ATLANTA	GA	13-Aug-10						$7,462,000.00		7,462	$1,000.00				
8	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	LA	20-Mar-09	Preferred Stock w/ Exercised Warrants	$2,400,000.00	$2,400,000.00	$412,383.00	Full investment outstanding; warrants outstanding								
8	CITIZENS COMMERCE BANCSHARES, INC.	VERSAILLES	KY	6-Feb-09	Preferred Stock w/ Exercised Warrants	$6,300,000.00	$6,300,000.00	$180,258.50	Full investment outstanding; warrants outstanding								
44,8,14	CITIZENS COMMUNITY BANK	SOUTH HILL	VA	23-Dec-08	Preferred Stock w/ Exercised Warrants	$3,000,000.00	$0.00	$3,574,645.84	Redeemed, in full; warrants not outstanding								
	CITIZENS COMMUNITY BANK	SOUTH HILL	VA	28-Jul-11						$3,000,000.00		3,000	$1,000.00			$150,000.00	150
11	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	19-Dec-08	Preferred Stock w/ Warrants	$8,779,000.00	$3,265,788.00	$7,197,097.86	Redeemed, in part; warrants outstanding								
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	16-Feb-11						$2,212,308.00		63	$35,116.00				
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	13-Feb-13						$3,300,904.00		94	$35,116.00				
86	CITIZENS REPUBLIC BANCORP, INC.	FLINT	MI	12-Dec-08	Preferred Stock w/ Warrants	$300,000,000.00	$0.00	$369,245,436.64	Redeemed, in full; warrants not outstanding								
	CITIZENS REPUBLIC BANCORP, INC.	FLINT	MI	12-Apr-13						$300,000,000.00		300,000	$1,000.00				
45	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	12-Dec-08	Preferred Stock w/ Warrants	$20,500,000.00	$0.00	$23,572,379.22	Redeemed, in full; warrants not outstanding								
	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	22-Sep-11						$20,500,000.00		20,500	$1,000.00				
	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	9-Nov-11												$225,157.00	450,314
8,9	CITY NATIONAL BANCSHARES CORPORATION	NEWARK	NJ	10-Apr-09	Preferred Stock	$9,439,000.00	$9,439,000.00	$281,859.00	Full investment outstanding; warrants not outstanding								
11	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	21-Nov-08	Preferred Stock w/ Warrants	$400,000,000.00	$0.00	$442,416,666.67	Redeemed, in full; warrants not outstanding								
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	30-Dec-09						$200,000,000.00		200,000	$1,000.00				
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	3-Mar-10						$200,000,000.00		200,000	$1,000.00				
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	7-Apr-10												$18,500,000.00	1,128,668
8,14	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	27-Mar-09	Preferred Stock w/ Exercised Warrants	$3,000,000.00	$0.00	$3,318,585.05	Sold, in full; warrants not outstanding								
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	28-Nov-12						$955,825.50		1,095	$872.90	($139,174.50)			
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	29-Nov-12						$1,662,874.50		1,905	$872.90	($242,125.50)		$114,021.50	150
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	11-Jan-13							($25,000.00)						
82	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	5-Dec-08	Preferred Stock w/ Warrants	$9,950,000.00	$0.00	$11,166,897.79	Sold, in full; warrants not outstanding								
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	8-Mar-13						$3,772,645.00		3,950	$955.10	($177,355.00)			
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	11-Mar-13						$5,730,600.00		6,000	$955.10	($269,400.00)			
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	9-Apr-13							($95,032.45)						
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	10-Apr-13												$99,000.00	60,000
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	12-Jun-13												$225,647.45	145,579
8,17	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC	28-Aug-09	Preferred Stock w/ Exercised Warrants	$16,015,000.00	$0.00	$14,257,487.71	Sold, in full; warrants not outstanding								
	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC	8-Mar-13						$397,550.00		500	$795.10	($102,450.00)		$389,857.05	450
	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC	11-Mar-13						$12,335,976.50		15,515	$795.10	($3,179,023.50)		$25,990.47	30
	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC	9-Apr-13							($127,335.27)						
45	COBIZ FINANCIAL INC.	DENVER	CO	19-Dec-08	Preferred Stock w/ Warrants	$64,450,000.00	$0.00	$73,357,086.72	Redeemed, in full; warrants not outstanding								
	COBIZ FINANCIAL INC.	DENVER	CO	8-Sep-11						$64,450,000.00		64,450	$1,000.00				
	COBIZ FINANCIAL INC.	DENVER	CO	23-Nov-11												$143,677.00	895,968
44	CODORUS VALLEY BANCORP, INC.	YORK	PA	9-Jan-09	Preferred Stock w/ Warrants	$16,500,000.00	$0.00	$19,178,479.00	Redeemed, in full; warrants not outstanding								
	CODORUS VALLEY BANCORP, INC.	YORK	PA	18-Aug-11						$16,500,000.00		16,500	$1,000.00				
	CODORUS VALLEY BANCORP, INC.	YORK	PA	28-Sep-11												$526,604.00	263,859
8,14	COLOEAST BANKSHARES, INC.	LAMAR	CO	13-Feb-09	Preferred Stock w/ Exercised Warrants	$10,000,000.00	$0.00	$10,670,784.03	Sold, in full; warrants not outstanding								
	COLOEAST BANKSHARES, INC.	LAMAR	CO	19-Jul-13						$46,995.00		52	$903.80	($5,005.00)			
	COLOEAST BANKSHARES, INC.	LAMAR	CO	22-Jul-13						$8,990,505.00		9,948	$903.80	($957,495.00)		$494,381.25	50
	COLOEAST BANKSHARES, INC.	LAMAR	CO	12-Sep-13							($90,375.00)						
11,8,14	COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN	PA	27-Mar-09	Preferred Stock w/ Exercised Warrants	$574,000.00	$0.00	$668,142.53	Redeemed, in full; warrants not outstanding								
	COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN	PA	26-Oct-11						$574,000.00		574	$1,000.00			$29,000.00	29
	COLONY BANKCORP, INC.	FITZGERALD	GA	9-Jan-09	Preferred Stock w/ Warrants	$28,000,000.00	$0.00	$26,480,089.20	Sold, in full; warrants not outstanding								
	COLONY BANKCORP, INC.	FITZGERALD	GA	7-Feb-13						$21,633,944.71		27,661	$782.10	($6,027,055.29)			
	COLONY BANKCORP, INC.	FITZGERALD	GA	8-Feb-13						$265,135.29		339	$782.10	($73,864.71)			
	COLONY BANKCORP, INC.	FITZGERALD	GA	26-Mar-13							($218,990.80)						
	COLONY BANKCORP, INC.	FITZGERALD	GA	12-Jun-13												$810,000.00	500,000
11,16	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	21-Nov-08	Preferred Stock w/ Warrants	$76,898,000.00	$0.00	$86,821,419.22	Redeemed, in full; warrants not outstanding								
	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	11-Aug-10						$76,898,000.00		76,898	$1,000.00				
	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	1-Sep-10												$3,301,647.00	398,023
44,8,14	COLUMBINE CAPITAL CORP.	BUENA VISTA	CO	27-Feb-09	Preferred Stock w/ Exercised Warrants	$2,260,000.00	$0.00	$2,689,478.64	Redeemed, in full; warrants not outstanding								
	COLUMBINE CAPITAL CORP.	BUENA VISTA	CO	22-Sep-11						$2,260,000.00		2,260	$1,000.00			$113,000.00	113
11	COMERICA INC.	DALLAS	TX	14-Nov-08	Preferred Stock w/ Warrants	$2,250,000,000.00	$0.00	$2,582,039,543.40	Redeemed, in full; warrants not outstanding								
	COMERICA INC.	DALLAS	TX	17-Mar-10						$2,250,000,000.00		2,250,000	$1,000.00				
	COMERICA INC.	DALLAS	TX	12-May-10												$181,102,043.40	11,479,592
11	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	9-Jan-09	Preferred Stock w/ Warrants	$5,000,000.00	$0.00	$5,036,111.11	Redeemed, in full; warrants not outstanding								
	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	7-Oct-09						$5,000,000.00		5,000	$1,000.00				
15,14	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	22-May-09	Subordinated Debentures w/ Exercised Warrants	$20,400,000.00	$0.00	$21,575,016.54	Sold, in full; warrants not outstanding								
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	7-Aug-12						$130,500.00		174,000	$0.75	($43,500.00)			
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	8-Aug-12						$1,469,250.00		1,959,000	$0.75	($489,750.00)			
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	9-Aug-12						$13,100,250.00		17,467,000	$0.75	($4,366,750.00)		$792,990.00	900,000
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	10-Aug-12						$600,000.00		800,000	$0.75	($200,000.00)		$105,732.00	120,000
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	11-Sep-12							($153,000.00)						
8,14	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	$7,701,000.00	$0.00	$8,451,110.79	Sold, in full; warrants not outstanding								

FootNote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Capital Repayment / Disposition / Auction[3,5]				(Realized Loss) / (Write-off)	Gain[5]	Warrant Proceeds	
										Amount	(Fee)[4]	Shares	Avg. Price			Amount	Shares
	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	17-Jul-13						$7,323,651.00		7,701	$951.00	($377,349.00)		$362,427.91	385
	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	12-Sep-13							($73,236.51)						
11,8,14	COMMUNITY 1ST BANK	ROSEVILLE	CA	16-Jan-09	Preferred Stock w/ Exercised Warrants	$2,550,000.00	$0.00	$2,899,659.67	Redeemed, in full; warrants not outstanding								
	COMMUNITY 1ST BANK	ROSEVILLE	CA	19-Dec-12						$2,550,000.00		2,550	$1,000.00			$128,000.00	128
11,8,14	COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS	6-Mar-09	Preferred Stock w/ Exercised Warrants	$500,000.00	$0.00	$616,741.75	Redeemed, in full; warrants not outstanding								
	COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS	18-Jul-12						$500,000.00		500	$1,000.00			$25,000.00	25
11,8,14	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY B	BRANDON	MS	11-Sep-09	Preferred Stock w/ Exercised Warrants	$52,000,000.00	$0.00	$57,575,699.54	Redeemed, in full; warrants not outstanding								
	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY B	BRANDON	MS	29-Sep-10						$52,000,000.00		52,000	$1,000.00			$2,600,000.00	2,600
8,17	COMMUNITY BANCSHARES, INC.	KINGMAN	AZ	24-Jul-09	Preferred Stock w/ Exercised Warrants	$3,872,000.00	$3,872,000.00	$828,128.70	Full investment outstanding; warrants outstanding								
11,9,36	COMMUNITY BANK OF THE BAY	OAKLAND	CA	16-Jan-09	Preferred Stock	$1,747,000.00	$0.00	$1,823,188.61	Redeemed, in full; warrants not outstanding								
	COMMUNITY BANK OF THE BAY	OAKLAND	CA	29-Sep-10						$1,747,000.00		1,747	$1,000.00				
44	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN	29-May-09	Preferred Stock w/ Warrants	$19,468,000.00	$0.00	$22,802,281.62	Redeemed, in full; warrants not outstanding								
	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN	15-Sep-11						$19,468,000.00		19,468	$1,000.00				
	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN	19-Oct-11												$1,100,869.50	386,270
11	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	19-Dec-08	Preferred Stock w/ Warrants	$17,680,000.00	$13,180,000.00	$8,694,333.01	Redeemed, in part; warrants outstanding								
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	24-Jul-13						$4,500,000.00		4,500	$1,000.00				
8,14	COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA	27-Feb-09	Preferred Stock w/ Exercised Warrants	$3,976,000.00	$0.00	$4,674,050.16	Sold, in full; warrants not outstanding								
	COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA	30-Nov-12						$3,717,560.00		3,976	$935.00	($258,440.00)		$167,035.00	199
	COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA	11-Jan-13							($25,000.00)						
81	COMMUNITY FINANCIAL CORPORATION	STAUNTON	VA	19-Dec-08	Preferred Stock w/ Warrants	$12,643,000.00	$0.00	$15,206,719.94	Redeemed, in full; warrants outstanding								
	COMMUNITY FINANCIAL CORPORATION	STAUNTON	VA	9-Jan-13						$12,643,000.00		12,643	$1,000.00				
74,8,14	COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN	IL	15-May-09	Preferred Stock w/ Exercised Warrants	$6,970,000.00	$0.00	$4,240,743.82	Sold, in full; warrants not outstanding								
	COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN	IL	21-Dec-12						$3,136,500.00		6,970	$450.00	($3,833,500.00)		$157,050.00	349
8	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR	3-Apr-09	Preferred Stock w/ Exercised Warrants	$12,725,000.00	$12,725,000.00	$3,028,239.68	Full investment outstanding; warrants outstanding								
44,8,14	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY	TN	20-Mar-09	Preferred Stock w/ Exercised Warrants	$20,000,000.00	$0.00	$23,628,111.33	Redeemed, in full; warrants not outstanding								
	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY	TN	18-Aug-11						$20,000,000.00		20,000	$1,000.00			$1,000,000.00	1,000
8	COMMUNITY FIRST, INC.	COLUMBIA	TN	27-Feb-09	Preferred Stock w/ Exercised Warrants	$17,806,000.00	$17,806,000.00	$1,908,453.00	Full investment outstanding; warrants outstanding								
8,67	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUN	BRANDON	MS	6-Feb-09	Preferred Stock w/ Exercised Warrants	$1,050,000.00	$0.00	$1,220,300.65	Sold, in full; warrants not outstanding								
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUN	BRANDON	MS	30-Nov-12						$1,002,750.00		105	$9,550.00	($47,250.00)		$25,000.00	5
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUN	BRANDON	MS	11-Jan-13							($10,027.50)						
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUN	BRANDON	MS	26-Mar-13							($14,972.50)						
8,14	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	23-Dec-08	Preferred Stock w/ Exercised Warrants	$2,600,000.00	$0.00	$3,115,616.28	Sold, in full; warrants not outstanding								
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	19-Dec-12						$952,850.00		1,003	$950.00	($50,150.00)			
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	20-Dec-12						$1,517,150.00		1,597	$950.00	($79,850.00)		$105,000.00	130
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	11-Jan-13							($24,700.00)						
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	26-Mar-13							($300.00)						
44	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	30-Jan-09	Preferred Stock w/ Warrants	$9,000,000.00	$0.00	$10,598,750.00	Redeemed, in full; warrants not outstanding								
	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	11-Aug-11						$9,000,000.00		9,000	$1,000.00				
	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	26-Oct-11												$460,000.00	311,972
15,17	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	13-Nov-09	Subordinated Debentures w/ Exercised Warrants	$4,400,000.00	$0.00	$5,462,045.14	Sold, in full; warrants not outstanding								
	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	12-Aug-13						$4,400,000.00		4,400,000	$1.11		$484,924.00	$177,716.96	132,000
	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	12-Sep-13							($48,849.24)						
44,8,14	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	9-Jan-09	Preferred Stock w/ Exercised Warrants	$24,000,000.00	$0.00	$28,459,100.00	Redeemed, in full; warrants not outstanding								
	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	6-Jul-11						$24,000,000.00		24,000	$1,000.00			$1,200,000.00	1,200
	COMMUNITY WEST BANCSHARES	GOLETA	CA	19-Dec-08	Preferred Stock w/ Warrants	$15,600,000.00	$0.00	$14,341,140.33	Sold, in full; warrants not outstanding								
	COMMUNITY WEST BANCSHARES	GOLETA	CA	10-Dec-12						$2,172,000.00		3,000	$724.00	($828,000.00)			
	COMMUNITY WEST BANCSHARES	GOLETA	CA	11-Dec-12						$9,122,400.00		12,600	$724.00	($3,477,600.00)			
	COMMUNITY WEST BANCSHARES	GOLETA	CA	11-Jan-13							($112,944.00)						
	COMMUNITY WEST BANCSHARES	GOLETA	CA	12-Jun-13												$698,351.00	521,158
53	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC	13-Feb-09	Preferred Stock w/ Warrants	$51,500,000.00	$51,500,000.00	$2,589,305.00	Full investment outstanding; warrants outstanding								
8,14	CONGAREE BANCSHARES, INC.	CAYCE	SC	9-Jan-09	Preferred Stock w/ Exercised Warrants	$3,285,000.00	$0.00	$3,483,629.20	Sold, in full; warrants not outstanding								
	CONGAREE BANCSHARES, INC.	CAYCE	SC	29-Oct-12						$23,932.54		29	$825.30	($5,067.46)			
	CONGAREE BANCSHARES, INC.	CAYCE	SC	31-Oct-12						$2,687,046.56		3,256	$825.30	($568,953.44)		$106,364.00	164
	CONGAREE BANCSHARES, INC.	CAYCE	SC	11-Jan-13							($25,000.00)						
8,14	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	13-Feb-09	Preferred Stock w/ Exercised Warrants	$638,000.00	$0.00	$659,705.04	Sold, in full; warrants not outstanding								
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	30-Nov-12						$548,680.00		638	$860.00	($89,320.00)		$3,960.00	32
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	11-Jan-13							($5,486.80)						
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	26-Mar-13							($19,513.20)						
8,14	COUNTRY BANK SHARES, INC.	MILFORD	NE	30-Jan-09	Preferred Stock w/ Exercised Warrants	$7,525,000.00	$0.00	$8,781,205.02	Sold, in full; warrants not outstanding								
	COUNTRY BANK SHARES, INC.	MILFORD	NE	28-Nov-12						$713,208.30		777	$917.90	($63,791.70)			
	COUNTRY BANK SHARES, INC.	MILFORD	NE	29-Nov-12						$6,193,989.20		6,748	$917.90	($554,010.80)		$372,240.00	376
	COUNTRY BANK SHARES, INC.	MILFORD	NE	11-Jan-13							($69,071.98)						
8	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS	5-Jun-09	Preferred Stock w/ Exercised Warrants	$5,000,000.00	$5,000,000.00	$1,151,614.44	Full investment outstanding; warrants outstanding								
8	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	20-Feb-09	Preferred Stock w/ Exercised Warrants	$3,100,000.00	$3,100,000.00	$757,928.47	Full investment outstanding; warrants outstanding								
58	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL	RALEIGH	NC	9-Jan-09	Preferred Stock w/ Warrants	$24,900,000.00	$24,900,000.00	$5,786,341.20	Full investment outstanding; warrants outstanding								
8,14	CROSSTOWN HOLDING COMPANY	BLAINE	MN	23-Jan-09	Preferred Stock w/ Exercised Warrants	$10,650,000.00	$0.00	$13,498,324.83	Sold, in full; warrants not outstanding								
	CROSSTOWN HOLDING COMPANY	BLAINE	MN	19-Jul-13						$343,794.50		350	$982.30	($6,205.50)			
	CROSSTOWN HOLDING COMPANY	BLAINE	MN	22-Jul-13						$10,117,381.00		10,300	$982.30	($182,619.00)		$531,210.67	533
	CROSSTOWN HOLDING COMPANY	BLAINE	MN	12-Sep-13							($104,611.76)						
8	CSRA BANK CORP.	WRENS	GA	27-Mar-09	Preferred Stock w/ Exercised Warrants	$2,400,000.00	$2,400,000.00	$180,940.00	Full investment outstanding; warrants outstanding								
11,16	CVB FINANCIAL CORP.	ONTARIO	CA	5-Dec-08	Preferred Stock w/ Warrants	$130,000,000.00	$0.00	$136,046,583.33	Redeemed, in full; warrants not outstanding								
	CVB FINANCIAL CORP.	ONTARIO	CA	26-Aug-09						$97,500,000.00		97,500	$1,000.00				
	CVB FINANCIAL CORP.	ONTARIO	CA	2-Sep-09						$32,500,000.00		32,500	$1,000.00				
	CVB FINANCIAL CORP.	ONTARIO	CA	28-Oct-09												$1,307,000.00	834,761
44,8,14	D.L. EVANS BANCORP	BURLEY	ID	27-Feb-09	Preferred Stock w/ Exercised Warrants	$19,891,000.00	$0.00	$23,686,592.33	Redeemed, in full; warrants not outstanding								
	D.L. EVANS BANCORP	BURLEY	ID	27-Sep-11						$19,891,000.00		19,891	$1,000.00			$995,000.00	995
15,44,14	DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI	15-May-09	Subordinated Debentures w/ Exercised Warrants	$2,639,000.00	$0.00	$3,283,338.96	Redeemed, in full; warrants not outstanding								
	DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI	8-Sep-11						$2,639,000.00		2,639,000	$1.00			$132,000.00	132,000
8,14	DELMAR BANCORP	DELMAR	MD	4-Dec-09	Preferred Stock w/ Exercised Warrants	$9,000,000.00	$0.00	$6,598,331.15	Sold, in full; warrants not outstanding								
	DELMAR BANCORP	DELMAR	MD	7-Feb-13						$5,293,527.28		8,648	$612.10	($3,354,472.72)		$311,943.55	450
	DELMAR BANCORP	DELMAR	MD	8-Feb-13						$215,462.72		352	$612.10	($136,537.28)			
	DELMAR BANCORP	DELMAR	MD	26-Mar-13							($55,089.90)						
8,18	DESOTO COUNTY BANK	HORN LAKE	MS	13-Feb-09	Preferred Stock w/ Exercised Warrants	$1,173,000.00	$0.00	$2,831,331.97	Sold, in full; warrants not outstanding								
	DESOTO COUNTY BANK	HORN LAKE	MS	29-Dec-09		$1,508,000.00											
	DESOTO COUNTY BANK	HORN LAKE	MS	24-Sep-13						$301,428.58		366	$823.03	($64,571.42)		$57,230.00	59
	DESOTO COUNTY BANK	HORN LAKE	MS	25-Sep-13						$1,895,467.59		2,315	$816.45	($419,532.41)			

FootNote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Capital Repayment / Disposition / Auction[3,5]				(Realized Loss) / (Write-off)	Gain[5]	Warrant Proceeds	
										Amount	(Fee)[4]	Shares	Avg. Price			Amount	Shares
15,14	DIAMOND BANCORP, INC.	WASHINGTON	MO	22-May-09	Subordinated Debentures w/ Exercised Warrants	$20,445,000.00	$0.00	$21,101,618.19	Sold, in full; warrants not outstanding								
	DIAMOND BANCORP, INC.	WASHINGTON	MO	8-Aug-12						$4,381,500.00		6,000,000	$0.73	($1,618,500.00)			
	DIAMOND BANCORP, INC.	WASHINGTON	MO	9-Aug-12						$10,197,941.25		13,965,000	$0.73	($3,767,058.75)		$688,041.09	902,000
	DIAMOND BANCORP, INC.	WASHINGTON	MO	10-Aug-12						$350,520.00		480,000	$0.73	($129,480.00)		$91,535.40	120,000
	DIAMOND BANCORP, INC.	WASHINGTON	MO	11-Sep-12							($149,299.61)						
8,14	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	16-Jan-09	Preferred Stock w/ Exercised Warrants	$146,053,000.00	$0.00	$87,459,858.69	Sold, in full; warrants not outstanding								
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	7-Feb-13						$8,025,555.03		14,523	$552.60	($6,497,444.97)		$3,372.19	5
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	8-Feb-13						$72,684,793.30		131,530	$552.60	($58,845,206.70)		$4,922,044.87	7,298
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	26-Mar-13							($807,103.48)						
11	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL	13-Mar-09	Preferred Stock w/ Warrants	$1,224,558,000.00	$0.00	$1,464,248,844.00	Redeemed, in full; warrants not outstanding								
	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL	21-Apr-10						$1,224,558,000.00		1,224,558	$1,000.00				
	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL	7-Jul-10												$172,000,000.00	20,500,413
44	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	30-Jan-09	Preferred Stock w/ Warrants	$11,750,000.00	$0.00	$13,683,277.61	Redeemed, in full; warrants not outstanding								
	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	4-Aug-11						$11,750,000.00		11,750	$1,000.00				
	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	21-Sep-11												$458,000.00	186,311
15	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	$12,000,000.00	$12,000,000.00	$4,334,673.04	Full investment outstanding; warrants outstanding								
12,44	EAGLE BANCORP, INC.	BETHESDA	MD	5-Dec-08	Preferred Stock w/ Warrants	$38,235,000.00	$0.00	$44,847,153.76	Redeemed, in full; warrants outstanding								
	EAGLE BANCORP, INC.	BETHESDA	MD	23-Dec-09						$15,000,000.00		15,000	$1,000.00				
	EAGLE BANCORP, INC.	BETHESDA	MD	14-Jul-11						$23,235,000.00		23,235	$1,000.00				
	EAGLE BANCORP, INC.	BETHESDA	MD	23-Nov-11												$2,794,422.00	770,868
11,16	EAST WEST BANCORP, INC.	PASADENA	CA	5-Dec-08	Preferred Stock w/ Warrants	$306,546,000.00	$0.00	$352,722,420.00	Redeemed, in full; warrants not outstanding								
	EAST WEST BANCORP, INC.	PASADENA	CA	29-Dec-10						$306,546,000.00		306,546	$1,000.00				
	EAST WEST BANCORP, INC.	PASADENA	CA	26-Jan-11												$14,500,000.00	1,517,555
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	9-Jan-09	Preferred Stock w/ Warrants	$24,000,000.00	$24,000,000.00	$2,220,000.00	Full investment outstanding; warrants outstanding								
89	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC.	ENGELHARD	NC	16-Jan-09	Preferred Stock w/ Warrants	$17,949,000.00	$17,949,000.00	$4,110,820.08	Full investment outstanding; warrants outstanding								
44	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	23-Dec-08	Preferred Stock w/ Warrants	$7,500,000.00	$0.00	$8,545,904.67	Redeemed, in full; warrants not outstanding								
	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	18-Aug-11						$7,500,000.00		7,500	$1,000.00				
	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	7-Dec-11												$51,113.00	50,111
45	ENCORE BANCSHARES INC.	HOUSTON	TX	5-Dec-08	Preferred Stock w/ Warrants	$34,000,000.00	$0.00	$39,415,959.89	Redeemed, in full; warrants not outstanding								
	ENCORE BANCSHARES INC.	HOUSTON	TX	27-Sep-11						$34,000,000.00		34,000	$1,000.00				
	ENCORE BANCSHARES INC.	HOUSTON	TX	23-Nov-11												$637,071.00	728,052
11	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	19-Dec-08	Preferred Stock w/ Warrants	$35,000,000.00	$0.00	$42,801,933.33	Redeemed, in full; warrants not outstanding								
	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	7-Nov-12						$35,000,000.00		35,000	$1,000.00				
	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	9-Jan-13												$1,006,100.00	324,074
8,44,14	ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK	PA	12-Jun-09	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$4,680,205.56	Redeemed, in full; warrants not outstanding								
	ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK	PA	25-Aug-11						$4,000,000.00		4,000	$1,000.00			$200,000.00	200
8,44,72	EQUITY BANCSHARES, INC.	WICHITA	KS	30-Jan-09	Preferred Stock w/ Exercised Warrants	$8,750,000.00	$0.00	$10,394,872.56	Redeemed, in full; warrants not outstanding								
	EQUITY BANCSHARES, INC.	WICHITA	KS	11-Aug-11						$8,750,000.00		8,750	$1,000.00			$438,000.00	438
8,14	EXCHANGE BANK	SANTA ROSA	CA	19-Dec-08	Preferred Stock w/ Exercised Warrants	$43,000,000.00	$0.00	$47,294,527.29	Sold, in full; warrants not outstanding								
	EXCHANGE BANK	SANTA ROSA	CA	3-Aug-12						$481,387.50		550	$875.20	($68,612.50)			
	EXCHANGE BANK	SANTA ROSA	CA	8-Aug-12						$17,505,000.00		20,000	$875.20	($2,495,000.00)		$1,910,898.00	2,000
	EXCHANGE BANK	SANTA ROSA	CA	9-Aug-12						$8,725,367.25		9,969	$875.20	($1,243,632.75)		$120,386.57	126
	EXCHANGE BANK	SANTA ROSA	CA	10-Aug-12						$420,995.25		481	$875.20	($60,004.75)		$22,930.78	24
	EXCHANGE BANK	SANTA ROSA	CA	13-Aug-12						$10,503,000.00		12,000	$875.20	($1,497,000.00)			
	EXCHANGE BANK	SANTA ROSA	CA	11-Sep-12							($376,357.50)						
8,14,18	F & M BANCSHARES, INC.	TREZEVANT	TN	30-Jan-09	Preferred Stock w/ Exercised Warrants	$4,609,000.00	$0.00	$9,405,391.28	Sold, in full; warrants not outstanding								
	F & M BANCSHARES, INC.	TREZEVANT	TN	6-Nov-09		$3,535,000.00											
	F & M BANCSHARES, INC.	TREZEVANT	TN	6-Feb-13						$4,797,325.00		5,090	$942.50	($292,675.00)			
	F & M BANCSHARES, INC.	TREZEVANT	TN	7-Feb-13						$2,734,192.50		2,901	$942.50	($166,807.50)		$222,007.50	230
	F & M BANCSHARES, INC.	TREZEVANT	TN	8-Feb-13						$144,202.50		153	$942.50	($8,797.50)			
	F & M BANCSHARES, INC.	TREZEVANT	TN	26-Mar-13							($76,757.21)						
8,14	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	6-Feb-09	Preferred Stock w/ Exercised Warrants	$17,000,000.00	$0.00	$20,119,744.45	Sold, in full; warrants not outstanding								
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	18-Sep-12												$136,813.05	150
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	19-Sep-12						$2,664,750.00		2,805	$950.00	($140,250.00)			
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	20-Sep-12						$13,485,250.00		14,195	$950.00	($709,750.00)		$638,460.90	700
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	16-Nov-12							($161,500.00)						
15,14	F&C BANCORP. INC.	HOLDEN	MO	22-May-09	Subordinated Debentures w/ Exercised Warrants	$2,993,000.00	$0.00	$3,842,376.65	Sold, in full; warrants not outstanding								
	F&C BANCORP. INC.	HOLDEN	MO	8-Nov-12						$1,590,599.43		1,659,000	$0.96	($68,400.57)			
	F&C BANCORP. INC.	HOLDEN	MO	13-Nov-12						$1,278,999.18		1,334,000	$0.96	($55,000.82)		$125,000.00	150,000
	F&C BANCORP. INC.	HOLDEN	MO	11-Jan-13							($25,000.00)						
8,14	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	13-Feb-09	Preferred Stock w/ Exercised Warrants	$17,243,000.00	$0.00	$17,573,762.97	Sold, in full; warrants not outstanding								
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	19-Sep-12												$96,465.60	112
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	20-Sep-12						$157,500.00		200	$787.50	($42,500.00)			
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	21-Sep-12						$13,421,362.50		17,043	$787.50	($3,621,637.50)		$645,975.00	750
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	16-Nov-12							($135,788.63)						
11	F.N.B. CORPORATION	HERMITAGE	PA	9-Jan-09	Preferred Stock w/ Warrants	$100,000,000.00	$0.00	$104,023,433.33	Redeemed, in full; warrants not outstanding								
	F.N.B. CORPORATION	HERMITAGE	PA	9-Sep-09						$100,000,000.00		100,000	$1,000.00				
	F.N.B. CORPORATION	HERMITAGE	PA	23-Nov-11												$690,100.00	651,042
8	FARMERS & MERCHANTS BANCSHARES, INC.	HOUSTON	TX	6-Mar-09	Preferred Stock w/ Exercised Warrants	$11,000,000.00	$11,000,000.00	$1,913,405.00	Full investment outstanding; warrants outstanding								
8,14	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	20-Mar-09	Preferred Stock w/ Exercised Warrants	$442,000.00	$0.00	$500,199.14	Sold, in full; warrants not outstanding								
	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	24-Jun-13						$425,425.00		442	$962.50	($16,575.00)		($2,835.00)	22
	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	26-Jul-13							($25,000.00)						
11,8	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	23-Jan-09	Preferred Stock w/ Exercised Warrants	$8,752,000.00	$5,689,000.00	$5,146,851.22	Redeemed, in part; warrants outstanding								
	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	9-Jan-13						$3,063,000.00		3,063	$1,000.00				
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	9-Jan-09	Preferred Stock w/ Warrants	$30,000,000.00	$0.00	$27,105,349.50	Sold, in full; warrants not outstanding								
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	19-Jun-12						$22,196,700.00	($332,950.50)	30,000	$739.90	($7,803,300.00)			
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	18-Jul-12												$75,000.00	223,992
15,14	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	$12,000,000.00	$0.00	$15,452,669.34	Sold, in full; warrants not outstanding								
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	8-Nov-12						$96,290.00		100,000	$0.96	($3,710.00)			
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	9-Nov-12												$37,387.14	38,000
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	13-Nov-12						$11,458,510.00		11,900,000	$0.96	($441,490.00)		$552,936.00	562,000
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	11-Jan-13							($115,548.00)						
45,8,14	FARMERS STATE BANKSHARES, INC.	HOLTON	KS	20-Mar-09	Preferred Stock w/ Exercised Warrants	$700,000.00	$0.00	$830,173.67	Redeemed, in full; warrants not outstanding								
	FARMERS STATE BANKSHARES, INC.	HOLTON	KS	21-Jul-11						$700,000.00		700	$1,000.00			$40,000.00	4
15,17	FBHC HOLDING COMPANY	BOULDER	CO	29-Dec-09	Subordinated Debentures w/ Exercised Warrants	$3,035,000.00	$0.00	$804,592.16	Sold, in full; warrants not outstanding								
	FBHC HOLDING COMPANY	BOULDER	CO	9-Mar-11						$650,000.00		3,035,000	$0.21	($2,385,000.00)			

FootNote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Capital Repayment / Disposition / Auction[3,5]				(Realized Loss) / (Write-off)	Gain[5]	Warrant Proceeds	
										Amount	(Fee)[4]	Shares	Avg. Price			Amount	Shares
8,14	FC HOLDINGS, INC.	HOUSTON	TX	26-Jun-09	Preferred Stock w/ Exercised Warrants	$21,042,000.00	$0.00	$19,836,630.66	Sold, in full; warrants not outstanding								
	FC HOLDINGS, INC.	HOUSTON	TX	20-Feb-13						$18,874,674.00		21,042	$897.00	($2,167,326.00)		$994,613.40	1,052
	FC HOLDINGS, INC.	HOUSTON	TX	26-Mar-13							($188,746.74)						
45,8,14	FCB BANCORP, INC.	LOUISVILLE	KY	19-Dec-08	Preferred Stock w/ Exercised Warrants	$9,294,000.00	$0.00	$11,156,234.25	Redeemed, in full; warrants not outstanding								
	FCB BANCORP, INC.	LOUISVILLE	KY	22-Sep-11						$9,294,000.00		9,294	$1,000.00			$465,000.00	465
8,14	FFW CORPORATION	WABASH	IN	19-Dec-08	Preferred Stock w/ Exercised Warrants	$7,289,000.00	$0.00	$8,441,836.26	Sold, in full; warrants not outstanding								
	FFW CORPORATION	WABASH	IN	28-Nov-12						$879,424.60		974	$902.90	($94,575.40)			
	FFW CORPORATION	WABASH	IN	30-Nov-12						$5,701,813.50		6,315	$902.90	($613,186.50)		$358,558.20	364
	FFW CORPORATION	WABASH	IN	11-Jan-13							($65,812.38)						
15,11,14	FIDELITY BANCORP, INC. (LA)	BATON ROUGE	LA	29-May-09	Subordinated Debentures w/ Exercised Warrants	$3,942,000.00	$0.00	$5,404,924.35	Redeemed, in full; warrants not outstanding								
	FIDELITY BANCORP, INC. (LA)	BATON ROUGE	LA	27-Mar-13						$3,942,000.00		3,942,000	$1.00			$197,000.00	197,000
77	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA	12-Dec-08	Preferred Stock w/ Warrants	$7,000,000.00	$0.00	$8,388,333.33	Redeemed, in full; warrants outstanding								
	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA	30-Nov-12						$7,000,000.00		7,000	$1,000.00				
8,17	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	13-Nov-09	Preferred Stock w/ Exercised Warrants	$6,657,000.00	$0.00	$7,220,908.83	Sold, in full; warrants not outstanding								
	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	19-Jul-13						$439,000.00		439	$1,058.90		$25,857.10		
	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	22-Jul-13						$6,218,000.00		6,218	$1,058.90		$366,240.20	$242,302.50	200
	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	12-Sep-13							($70,490.97)						
8,14	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	19-Dec-08	Preferred Stock w/ Exercised Warrants	$36,282,000.00	$0.00	$40,966,780.82	Sold, in full; warrants not outstanding								
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	1-Aug-12						$120,320.10		135	$891.30	($14,679.90)			
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	2-Aug-12						$26,737.80		30	$891.30	($3,262.20)			
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	3-Aug-12						$298,572.10		335	$891.30	($36,427.90)			
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	7-Aug-12						$3,200,514.66		3,591	$891.30	($390,485.34)		$170,227.93	179
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8-Aug-12						$2,348,470.10		2,635	$891.30	($286,529.90)		$167,374.94	176
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	9-Aug-12						$26,056,877.36		29,236	$891.30	($3,179,122.64)		$1,210,615.36	1,273
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	10-Aug-12						$285,203.20		320	$891.30	($34,796.80)		$176,884.89	186
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	11-Sep-12							($323,366.95)						
	FIDELITY SOUTHERN CORPORATION	ATLANTA	GA	19-Dec-08	Preferred Stock w/ Warrants	$48,200,000.00	$0.00	$51,286,669.09	Sold, in full; warrants outstanding								
	FIDELITY SOUTHERN CORPORATION	ATLANTA	GA	3-Jul-12						$43,408,920.00	($651,133.80)	48,200	$900.60	($4,791,080.00)			
11	FIFTH THIRD BANCORP	CINCINNATI	OH	31-Dec-08	Preferred Stock w/ Warrants	$3,408,000,000.00	$0.00	$4,043,972,602.67	Redeemed, in full; warrants not outstanding								
	FIFTH THIRD BANCORP	CINCINNATI	OH	2-Feb-11						$3,408,000,000.00		136,320	$25,000.00				
	FIFTH THIRD BANCORP	CINCINNATI	OH	16-Mar-11												$280,025,936.00	43,617,747
11	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	23-Dec-08	Preferred Stock w/ Warrants	$37,515,000.00	$0.00	$43,787,611.61	Redeemed, in full; warrants not outstanding								
	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	23-Feb-11						$12,505,000.00		2,501	$5,000.00				
	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	30-Mar-11						$25,010,000.00		5,002	$5,000.00				
	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	11-May-11												$2,079,962.50	378,175
45,8,14	FINANCIAL SECURITY CORPORATION	BASIN	WY	13-Feb-09	Preferred Stock w/ Exercised Warrants	$5,000,000.00	$0.00	$5,914,597.33	Redeemed, in full; warrants not outstanding								
	FINANCIAL SECURITY CORPORATION	BASIN	WY	21-Jul-11						$5,000,000.00		5,000	$1,000.00			$250,000.00	250
15,17,44	FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN	31-Jul-09	Subordinated Debentures w/ Exercised Warrants	$3,742,000.00	$0.00	$4,487,322.46	Redeemed, in full; warrants not outstanding								
	FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN	1-Sep-11						$3,742,000.00		3,742,000	$1.00			$112,000.00	112,000
8,14	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	22-May-09	Preferred Stock w/ Exercised Warrants	$1,177,000.00	$0.00	$1,289,436.37	Sold, in full; warrants not outstanding								
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	10-Dec-12						$690,723.49		769	$898.20	($78,276.51)		$2,979.49	6
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	11-Dec-12						$366,469.68		408	$898.20	($41,530.32)		$26,318.80	53
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	11-Jan-13							($10,571.93)						
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	26-Mar-13							($14,428.07)						
8,14	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	26-Jun-09	Preferred Stock w/ Exercised Warrants	$3,422,000.00	$0.00	$3,003,674.75	Sold, in full; warrants not outstanding								
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	20-Dec-12						$2,395,742.20		3,422	$700.10	($1,026,257.80)		$94,701.71	171
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	11-Jan-13							($23,957.42)						
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	26-Mar-13							($1,042.58)						
15,11,14	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	24-Jul-09	Subordinated Debentures w/ Exercised Warrants	$50,000,000.00	$0.00	$65,558,530.56	Redeemed, in full; warrants not outstanding								
	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	21-Dec-11						$15,000,000.00		15,000,000	$1.00				
	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	11-Dec-12						$35,000,000.00		35,000,000	$1.00			$2,500,000.00	2,500,000
11,9,36	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY	13-Mar-09	Preferred Stock	$17,000,000.00	$0.00	$18,204,166.78	Redeemed, in full; warrants not outstanding								
	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY	13-Aug-10						$17,000,000.00		17,000	$1,000.00				
45	FIRST BANCORP (NC)	TROY	NC	9-Jan-09	Preferred Stock w/ Warrants	$65,000,000.00	$0.00	$74,518,906.44	Redeemed, in full; warrants not outstanding								
	FIRST BANCORP (NC)	TROY	NC	1-Sep-11						$65,000,000.00		65,000	$1,000.00				
	FIRST BANCORP (NC)	TROY	NC	23-Nov-11												$924,462.00	616,308
34	FIRST BANCORP (PR)	SAN JUAN	PR	16-Jan-09	Preferred Stock w/ Warrants	$400,000,000.00	$238,972,281.88	$122,513,539.32	Sold, in part; warrants outstanding								
	FIRST BANCORP (PR)	SAN JUAN	PR	16-Aug-13						$81,000,000.00		12,000,000	$6.75	($64,711,540.92)			
	FIRST BANCORP (PR)	SAN JUAN	PR	13-Sep-13						$8,514,153.00		1,261,356	$6.75	($6,802,024.20)			
8,11,14	FIRST BANCTRUST CORPORATION	PARIS	IL	20-Feb-09	Preferred Stock w/ Exercised Warrants	$7,350,000.00	$0.00	$9,050,516.50	Redeemed, in full; warrants not outstanding								
	FIRST BANCTRUST CORPORATION	PARIS	IL	18-Jan-12						$3,675,000.00		3,675	$1,000.00				
	FIRST BANCTRUST CORPORATION	PARIS	IL	24-Oct-12						$3,675,000.00		3,675	$1,000.00			$368,000.00	368
45,8,14	FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV	6-Feb-09	Preferred Stock w/ Exercised Warrants	$3,345,000.00	$0.00	$3,960,105.00	Redeemed, in full; warrants not outstanding								
	FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV	21-Jul-11						$3,345,000.00		3,345	$1,000.00			$167,000.00	167
45,8,14	FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL	16-Jan-09	Preferred Stock w/ Exercised Warrants	$10,000,000.00	$0.00	$11,941,222.22	Redeemed, in full; warrants not outstanding								
	FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL	8-Sep-11						$10,000,000.00		10,000	$1,000.00			$500,000.00	500
8	FIRST BANKS, INC.	CLAYTON	MO	31-Dec-08	Preferred Stock w/ Exercised Warrants	$295,400,000.00	$0.00	$119,135,866.01	Sold, in full; warrants not outstanding								
	FIRST BANKS, INC.	CLAYTON	MO	8-Aug-13						$105,000.00		300	$350.00	($195,000.00)			
	FIRST BANKS, INC.	CLAYTON	MO	9-Aug-13						$12,171,950.00		34,777	$350.00	($22,605,050.00)		$2,430,181.71	4,299
	FIRST BANKS, INC.	CLAYTON	MO	12-Aug-13						$87,028,900.00		248,654	$350.00	($161,625,100.00)		$5,919,151.59	10,471
	FIRST BANKS, INC.	CLAYTON	MO	12-Sep-13							($993,058.50)						
	FIRST BANKS, INC.	CLAYTON	MO	24-Sep-13						$3,209,702.21		5,819	$551.60	($2,609,297.79)			
	FIRST BANKS, INC.	CLAYTON	MO	25-Sep-13						$3,226,801.50		5,850	$551.60	($2,623,198.50)			
45	FIRST BUSEY CORPORATION	URBANA	IL	6-Mar-09	Preferred Stock w/ Warrants	$100,000,000.00	$0.00	$112,410,898.89	Redeemed, in full; warrants not outstanding								
	FIRST BUSEY CORPORATION	URBANA	IL	25-Aug-11						$100,000,000.00		100,000	$1,000.00				
	FIRST BUSEY CORPORATION	URBANA	IL	23-Nov-11												$63,677.00	573,833
8,14,18	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOU	SAN DIEGO	CA	10-Apr-09	Preferred Stock w/ Warrants	$2,211,000.00	$0.00	$4,693,275.61	Sold, in full; warrants not outstanding								
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOU	SAN DIEGO	CA	11-Dec-09		$2,032,000.00											
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOU	SAN DIEGO	CA	19-Dec-12						$1,373,084.00		1,500	$916.70	($126,916.00)		$90,461.65	111
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOU	SAN DIEGO	CA	20-Dec-12						$2,510,399.84		2,743	$915.60	($232,600.16)			
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOU	SAN DIEGO	CA	11-Jan-13							($33,333.33)						
45	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	19-Dec-08	Preferred Stock w/ Warrants	$25,000,000.00	$0.00	$28,810,847.55	Redeemed, in full; warrants not outstanding								
	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	14-Jul-11						$25,000,000.00		25,000	$1,000.00				
	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	24-Aug-11												$599,042.00	599,042
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	3-Apr-09	Preferred Stock w/ Warrants	$10,958,000.00	$0.00	$11,956,712.44	Sold, in full; warrants not outstanding								
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	19-Jun-12						$10,082,565.38	($151,238.48)	10,958	$920.10	($875,434.62)			

FootNote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Capital Repayment / Disposition / Auction[3,5]				(Realized Loss) / (Write-off)	Gain[5]	Warrant Proceeds	
										Amount	(Fee)[4]	Shares	Avg. Price			Amount	Shares
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	6-Feb-13												$266,041.78	417,648
8,11,14,18,36	FIRST CHOICE BANK	CERRITOS	CA	13-Feb-09	Preferred Stock w/ Exercised Warrants	$2,200,000.00	$0.00	$5,446,642.94	Redeemed, in full; warrants not outstanding								
	FIRST CHOICE BANK	CERRITOS	CA	22-Dec-09		$2,836,000.00											
	FIRST CHOICE BANK	CERRITOS	CA	24-Sep-10						$5,036,000.00		5,036	$1,000.00			$110,000.00	110
	FIRST CITIZENS BANC CORP	SANDUSKY	OH	23-Jan-09	Preferred Stock w/ Warrants	$23,184,000.00	$0.00	$25,245,684.71	Sold, in full; warrants not outstanding								
	FIRST CITIZENS BANC CORP	SANDUSKY	OH	3-Jul-12						$21,004,704.00	($315,070.56)	23,184	$906.00	($2,179,296.00)			
	FIRST CITIZENS BANC CORP	SANDUSKY	OH	5-Sep-12												$563,174.00	469,312
44,8,14	FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH	20-Mar-09	Preferred Stock w/ Exercised Warrants	$4,500,000.00	$0.00	$5,339,487.75	Redeemed, in full; warrants not outstanding								
	FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH	22-Sep-11						$4,500,000.00		4,500	$1,000.00			$225,000.00	225
12	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA	21-Nov-08	Preferred Stock w/ Warrants	$41,500,000.00	$0.00	$42,839,002.78	Redeemed, in full; warrants not outstanding								
	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA	8-Jul-09						$41,500,000.00		41,500	$1,000.00				
	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA	22-Nov-11												$30,600.00	88,273
8,72	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, I	WICHITA	KS	15-May-09	Preferred Stock w/ Exercised Warrants	$14,800,000.00	$14,800,000.00	$3,575,828.30	Full investment outstanding; warrants outstanding								
	FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK	FL	23-Dec-08	Preferred Stock w/ Warrants	$10,685,000.00	$0.00	$8,499,249.92	Sold, in full; warrants not outstanding								
	FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK	FL	31-May-11						$7,754,267.48		10,685	$725.70	($2,930,732.52)			
	FIRST COMMUNITY CORPORATION	LEXINGTON	SC	21-Nov-08	Preferred Stock w/ Warrants	$11,350,000.00	$0.00	$13,425,979.36	Sold, in full; warrants not outstanding								
	FIRST COMMUNITY CORPORATION	LEXINGTON	SC	29-Aug-12						$11,155,120.50	($167,326.81)	11,350	$982.80	($194,879.50)			
	FIRST COMMUNITY CORPORATION	LEXINGTON	SC	1-Nov-12												$297,500.00	195,915
8	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	11-Dec-09	Preferred Stock w/ Exercised Warrants	$22,000,000.00	$0.00	$18,252,479.06	Sold, in full; warrants not outstanding								
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	8-Aug-12												$70,727.58	108
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	9-Aug-12												$440,082.72	672
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	10-Aug-12												$209,563.20	320
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	19-Sep-12						$326,250.00		500	$652.50	($173,750.00)			
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	20-Sep-12						$3,051,090.00		4,676	$652.50	($1,624,910.00)			
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	21-Sep-12						$10,977,660.00		16,824	$652.50	($5,846,340.00)			
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	16-Nov-12							($143,550.00)						
	FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	OH	5-Dec-08	Preferred Stock w/ Warrants	$37,000,000.00	$0.00	$41,631,005.92	Sold, in full; warrants not outstanding								
	FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	OH	19-Jun-12						$35,618,420.00	($534,276.30)	37,000	$962.70	($1,381,580.00)			
15,36,11	FIRST EAGLE BANCSHARES, INC.	HANOVER PARK	IL	11-Sep-09	Subordinated Debentures w/ Exercised Warrants	$7,500,000.00	$0.00	$8,514,738.21	Redeemed, in full; warrants not outstanding								
	FIRST EAGLE BANCSHARES, INC.	HANOVER PARK	IL	17-Sep-10						$7,500,000.00		7,500,000	$1.00			$375,000.00	375,000
11,8,14	FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE	6-Feb-09	Preferred Stock w/ Exercised Warrants	$5,000,000.00	$0.00	$6,074,313.00	Redeemed, in full; warrants not outstanding								
	FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE	15-Feb-12						$5,000,000.00		5,000	$1,000.00			$250,000.00	250
	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	6-Mar-09	Preferred Stock w/ Warrants	$16,500,000.00	$0.00	$6,570,625.00	Sold, in full; warrants not outstanding								
	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	3-May-11						$6,000,000.00		16,500	$363.60	($10,500,000.00)			
12,16	FIRST FINANCIAL BANCORP	CINCINNATI	OH	23-Dec-08	Preferred Stock w/ Warrants	$80,000,000.00	$0.00	$87,644,066.10	Redeemed, in full; warrants not outstanding								
	FIRST FINANCIAL BANCORP	CINCINNATI	OH	24-Feb-10						$80,000,000.00		80,000	$1,000.00				
	FIRST FINANCIAL BANCORP	CINCINNATI	OH	8-Jun-10												$2,966,288.32	465,117
15,17,44	FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE	KS	12-Jun-09	Subordinated Debentures w/ Exercised Warrants	$3,756,000.00	$0.00	$4,563,280.34	Redeemed, in full; warrants not outstanding								
	FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE	KS	22-Sep-11						$3,756,000.00		3,756,000	$1.00			$113,000.00	113,000
	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC	5-Dec-08	Preferred Stock w/ Warrants	$65,000,000.00	$0.00	$68,141,972.19	Sold, in full; warrants not outstanding								
	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC	3-Apr-12						$56,778,150.00	($851,672.25)	65,000	$873.50	($8,221,850.00)			
	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC	22-May-13												$1,400,000.00	241,696
	FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN	KY	9-Jan-09	Preferred Stock w/ Warrants	$20,000,000.00	$0.00	$12,333,778.00	Sold, in full; warrants outstanding								
	FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN	KY	29-Apr-13						$10,842,200.00		20,000	$542.10	($9,157,800.00)			
	FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN	KY	31-May-13							($108,422.00)						
9,17	FIRST FREEDOM BANCSHARES, INC.	LEBANON	TN	22-Dec-09	Preferred Stock w/ Exercised Warrants	$8,700,000.00	$0.00	$9,522,346.17	Sold, in full; warrants not outstanding								
	FIRST FREEDOM BANCSHARES, INC.	LEBANON	TN	9-Nov-12						$8,025,750.00		8,700	$922.50	($674,250.00)		$256,118.75	261
	FIRST FREEDOM BANCSHARES, INC.	LEBANON	TN	11-Jan-13							($80,257.50)						
8,14	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	27-Feb-09	Preferred Stock w/ Exercised Warrants	$7,570,000.00	$0.00	$8,702,021.25	Sold, in full; warrants not outstanding								
	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	29-Oct-12						$26,398.99		29	$910.30	($2,601.01)			
	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	31-Oct-12						$6,864,647.71		7,541	$910.30	($676,352.29)		$362,118.92	379
	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	11-Jan-13							($68,910.46)						
8,14,44	FIRST GUARANTY BANCSHARES, INC.	HAMMOND	LA	28-Aug-09	Preferred Stock w/ Exercised Warrants	$20,699,000.00	$0.00	$24,059,476.66	Redeemed, in full; warrants not outstanding								
	FIRST GUARANTY BANCSHARES, INC.	HAMMOND	LA	22-Sep-11						$20,699,000.00		2,070	$10,000.00			$1,030,000.00	103
11	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	14-Nov-08	Preferred Stock w/ Warrants	$866,540,000.00	$0.00	$1,037,467,405.56	Redeemed, in full; warrants not outstanding								
	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	22-Dec-10						$866,540,000.00		866,540	$1,000.00				
	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	9-Mar-11												$79,700,000.00	14,842,321
8,9	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	28-Aug-09	Preferred Stock	$3,223,000.00	$0.00	$2,820,256.96	Sold, in full; warrants not outstanding								
	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	20-Dec-12						$2,336,675.00		3,223	$725.00	($886,325.00)			
	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	11-Jan-13							($23,366.75)						
	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	26-Mar-13							($26,633.25)						
8	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	13-Mar-09	Preferred Stock w/ Exercised Warrants	$6,398,000.00	$0.00	$4,118,886.85	Sold, in full; warrants not outstanding								
	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	12-Aug-13						$3,247,112.96		6,398	$507.50	($3,150,887.04)		$139,320.00	320
	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	12-Sep-13							($25,000.00)						
11	FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	CT	12-Dec-08	Preferred Stock w/ Warrants	$10,000,000.00	$0.00	$12,147,768.63	Redeemed, in full; warrants not outstanding								
	FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	CT	7-Apr-10						$10,000,000.00		10,000	$1,000.00			$1,488,046.41	199,203
11,36	FIRST M&F CORPORATION	KOSCIUSKO	MS	27-Feb-09	Preferred Stock w/ Warrants	$30,000,000.00	$0.00	$36,472,843.94	Redeemed, in full; warrants not outstanding								
	FIRST M&F CORPORATION	KOSCIUSKO	MS	29-Sep-10						$30,000,000.00		30,000	$1,000.00				
	FIRST M&F CORPORATION	KOSCIUSKO	MS	30-Aug-13												$4,089,510.61	513,113
11,8,14	FIRST MANITOWOC BANCORP, INC.	MANITOWOC	WI	16-Jan-09	Preferred Stock w/ Exercised Warrants	$12,000,000.00	$0.00	$12,837,983.33	Redeemed, in full; warrants not outstanding								
	FIRST MANITOWOC BANCORP, INC.	MANITOWOC	WI	27-May-09						$12,000,000.00		12,000	$1,000.00			$600,000.00	600
11,25	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES	RICHMOND	VA	6-Feb-09	Preferred Stock w/ Warrants	$33,900,000.00	$0.00	$40,834,859.35	Redeemed, in full; warrants not outstanding								
	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES	RICHMOND	VA	7-Dec-11						$33,900,000.00		35,595	$1,000.00		$1,695,000.00		
44,8,14	FIRST MENASHA BANCSHARES, INC.	NEENAH	WI	13-Feb-09	Preferred Stock w/ Exercised Warrants	$4,797,000.00	$0.00	$5,713,865.00	Redeemed, in full; warrants not outstanding								
	FIRST MENASHA BANCSHARES, INC.	NEENAH	WI	15-Sep-11						$4,797,000.00		4,797	$1,000.00			$240,000.00	240
33,44,45	FIRST MERCHANTS CORPORATION	MUNCIE	IN	20-Feb-09	Preferred Stock w/ Warrants	$116,000,000.00	$0.00	$131,383,055.11	Redeemed, in full; warrants not outstanding								
	FIRST MERCHANTS CORPORATION	MUNCIE	IN	22-Sep-11						$116,000,000.00		116,000	$1,000.00				
	FIRST MERCHANTS CORPORATION	MUNCIE	IN	23-Nov-11												$367,500.00	991,453
11	FIRST MIDWEST BANCORP, INC.	ITASCA	IL	5-Dec-08	Preferred Stock w/ Warrants	$193,000,000.00	$0.00	$222,528,333.33	Redeemed, in full; warrants not outstanding								
	FIRST MIDWEST BANCORP, INC.	ITASCA	IL	23-Nov-11						$193,000,000.00		193,000	$1,000.00				
	FIRST MIDWEST BANCORP, INC.	ITASCA	IL	21-Dec-11												$900,000.00	1,305,230
8,14	FIRST NATIONAL CORPORATION	STRASBURG	VA	13-Mar-09	Preferred Stock w/ Exercised Warrants	$13,900,000.00	$0.00	$15,329,326.44	Sold, in full; warrants not outstanding								
	FIRST NATIONAL CORPORATION	STRASBURG	VA	29-Aug-12						$12,266,750.00	($184,001.25)	13,900	$882.50	($1,633,250.00)		$624,674.69	695
44,8,14	FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS	LA	20-Mar-09	Preferred Stock w/ Exercised Warrants	$17,836,000.00	$0.00	$21,033,989.56	Redeemed, in full; warrants not outstanding								
	FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS	LA	4-Aug-11						$17,836,000.00		17,836	$1,000.00			$892,000.00	892
12,16	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	21-Nov-08	Preferred Stock w/ Warrants	$184,011,000.00	$0.00	$191,464,618.00	Redeemed, in full; warrants not outstanding								

FootNote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Capital Repayment / Disposition / Auction[3,5]				(Realized Loss) / (Write-off)	Gain[5]	Warrant Proceeds	
										Amount	(Fee)[4]	Shares	Avg. Price			Amount	Shares
	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	27-May-09						$184,011,000.00		184,011	$1,000.00				
	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	24-Jun-09												$2,700,000.00	953,096
44	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	13-Mar-09	Preferred Stock w/ Warrants	$17,390,000.00	$0.00	$19,943,580.33	Redeemed, in full; warrants not outstanding								
	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	15-Sep-11						$17,390,000.00		17,390	$1,000.00				
	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	16-Nov-11												$375,000.00	352,977
11	FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA	21-Nov-08	Preferred Stock w/ Warrants	$19,300,000.00	$0.00	$22,297,560.34	Redeemed, in full; warrants not outstanding								
	FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA	15-Dec-10						$19,300,000.00		19,300	$1,000.00				
	FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA	5-Jan-11												$1,003,227.00	280,795
73,97	FIRST PLACE FINANCIAL CORP.	WARREN	OH	13-Mar-09	Preferred Stock w/ Warrants	$72,927,000.00	$0.00	$7,009,094.50	Currently not collectible								
	FIRST PLACE FINANCIAL CORP.	WARREN	OH	29-Oct-12										($72,927,000.00)			
8,14,18	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	20-Feb-09	Preferred Stock w/ Exercised Warrants	$4,579,000.00	$0.00	$9,948,069.58	Sold, in full; warrants not outstanding								
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	18-Dec-09		$4,596,000.00											
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	7-Feb-13						$6,682,192.50		7,575	$882.23	($892,807.50)		$48,083.60	49
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	8-Feb-13						$1,410,831.60		1,600	$882.05	($189,168.40)		$176,633.62	180
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	26-Mar-13							($80,930.24)						
8,14	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	6-Mar-09	Preferred Stock w/ Exercised Warrants	$15,349,000.00	$0.00	$12,994,059.00	Sold, in full; warrants not outstanding								
	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	11-Mar-13						$10,431,333.89		15,349	$679.60	($4,917,666.11)		$624,632.45	767
	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	9-Apr-13							($104,313.34)						
8,14,18,44,45	FIRST RESOURCE BANK	EXTON	PA	30-Jan-09	Preferred Stock w/ Exercised Warrants	$2,600,000.00	$0.00	$5,731,793.60	Redeemed, in full; warrants not outstanding								
	FIRST RESOURCE BANK	EXTON	PA	11-Dec-09		$2,417,000.00											
	FIRST RESOURCE BANK	EXTON	PA	15-Sep-11						$5,017,000.00		5,017	$1,000.00			$130,000.00	130
87	FIRST SECURITY GROUP, INC.	CHATTANOOGA	TN	9-Jan-09	Preferred Stock w/ Warrants	$33,000,000.00	$0.00	$16,315,362.00	Sold, in full; warrants not outstanding								
	FIRST SECURITY GROUP, INC.	CHATTANOOGA	TN	11-Apr-13						$14,912,862.00		9,941,908	$1.50	($18,087,138.00)			
79	FIRST SOUND BANK	SEATTLE	WA	23-Dec-08	Preferred Stock w/ Warrants	$7,400,000.00	$0.00	$4,030,944.44	Sold, in full; warrants not outstanding								
	FIRST SOUND BANK	SEATTLE	WA	20-Feb-13						$3,700,000.00		7,400	$500.00	($3,700,000.00)			
15,11,14	FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	17-Jul-09	Subordinated Debentures w/ Exercised Warrants	$50,000,000.00	$0.00	$65,432,450.94	Redeemed, in full; warrants not outstanding								
	FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	28-Sep-11						$13,125,000.00		13,125,000	$1.00				
	FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	28-Nov-12						$36,875,000.00		36,875,000	$1.00			$2,500,000.00	2,500,000
11,8,14	FIRST SOUTHERN BANCORP, INC.	BOCA RATON	FL	30-Jan-09	Preferred Stock w/ Exercised Warrants	$10,900,000.00	$0.00	$12,263,468.31	Redeemed, in full; warrants not outstanding								
	FIRST SOUTHERN BANCORP, INC.	BOCA RATON	FL	16-Jun-10						$10,900,000.00		10,900	$1,000.00			$545,000.00	545
8,14	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	6-Mar-09	Preferred Stock w/ Exercised Warrants	$5,500,000.00	$0.00	$5,359,772.59	Sold, in full; warrants not outstanding								
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	26-Mar-13						$315,007.00		350	$900.00	($34,993.00)			
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	27-Mar-13						$2,835,063.00		3,150	$900.00	($314,937.00)		$206,048.21	225
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	28-Mar-13						$1,800,040.00		2,000	$900.00	($199,960.00)		$45,788.48	50
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	9-Apr-13							($49,501.10)						
44,8,14	FIRST TEXAS BHC, INC.	FORT WORTH	TX	6-Mar-09	Preferred Stock w/ Exercised Warrants	$13,533,000.00	$0.00	$16,072,389.00	Redeemed, in full; warrants not outstanding								
	FIRST TEXAS BHC, INC.	FORT WORTH	TX	15-Sep-11						$13,533,000.00		13,533	$1,000.00			$677,000.00	677
15,14	FIRST TRUST CORPORATION	NEW ORLEANS	LA	5-Jun-09	Subordinated Debentures w/ Exercised Warrants	$17,969,000.00	$0.00	$15,304,180.50	Sold, in full; warrants not outstanding								
	FIRST TRUST CORPORATION	NEW ORLEANS	LA	20-Feb-13						$13,750,058.49		17,969,000	$0.77	($4,218,941.51)		$644,726.19	898,000
	FIRST TRUST CORPORATION	NEW ORLEANS	LA	26-Mar-13							($137,500.58)						
11,8,14	FIRST ULB CORP.	OAKLAND	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	$4,900,000.00	$0.00	$5,211,020.69	Redeemed, in full; warrants not outstanding								
	FIRST ULB CORP.	OAKLAND	CA	22-Apr-09						$4,900,000.00		4,900	$1,000.00			$245,000.00	245
	FIRST UNITED CORPORATION	OAKLAND	MD	30-Jan-09	Preferred Stock w/ Warrants	$30,000,000.00	$30,000,000.00	$2,312,500.00	Full investment outstanding; warrants outstanding								
11,8,14,36	FIRST VERNON BANCSHARES, INC.	VERNON	AL	12-Jun-09	Preferred Stock w/ Exercised Warrants	$6,000,000.00	$0.00	$6,662,770.42	Redeemed, in full; warrants not outstanding								
	FIRST VERNON BANCSHARES, INC.	VERNON	AL	29-Sep-10						$6,000,000.00		6,000	$1,000.00			$245,000.00	245
8,14,18	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	6-Feb-09	Preferred Stock w/ Warrants	$8,559,000.00	$0.00	$21,142,314.80	Sold, in full; warrants not outstanding								
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	11-Dec-09		$11,881,000.00											
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	9-Aug-12						$6,138,000.00		7,920	$775.00	($1,782,000.00)		$311,681.70	380
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	10-Aug-12						$62,000.00		80	$775.00	($18,000.00)		$39,370.32	48
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	11-Sep-12							($62,000.00)						
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	24-Jun-13						$10,994,240.00		12,440	$874.81	($1,445,760.00)			
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	26-Jul-13							($109,942.41)						
	FIRSTBANK CORPORATION	ALMA	MI	30-Jan-09	Preferred Stock w/ Warrants	$33,000,000.00	$0.00	$38,185,560.05	Sold, in full; warrants not outstanding								
	FIRSTBANK CORPORATION	ALMA	MI	3-Jul-12						$31,053,330.00	($465,799.95)	33,000	$941.00	($1,946,670.00)			
	FIRSTBANK CORPORATION	ALMA	MI	18-Jul-12												$1,946,670.00	578,947
11	FIRSTMERIT CORPORATION	AKRON	OH	9-Jan-09	Preferred Stock w/ Warrants	$125,000,000.00	$0.00	$131,813,194.44	Redeemed, in full; warrants not outstanding								
	FIRSTMERIT CORPORATION	AKRON	OH	22-Apr-09						$125,000,000.00		125,000	$1,000.00				
	FIRSTMERIT CORPORATION	AKRON	OH	27-May-09												$5,025,000.00	952,260
	FLAGSTAR BANCORP, INC.	TROY	MI	30-Jan-09	Preferred Stock w/ Warrants	$266,657,000.00	$0.00	$277,861,053.94	Sold, in full; warrants not outstanding								
	FLAGSTAR BANCORP, INC.	TROY	MI	26-Mar-13						$1,439,258.50		1,579	$911.50	($139,741.50)			
	FLAGSTAR BANCORP, INC.	TROY	MI	27-Mar-13						$228,401,847.00		250,578	$911.50	($22,176,153.00)			
	FLAGSTAR BANCORP, INC.	TROY	MI	28-Mar-13						$13,216,750.00		14,500	$911.50	($1,283,250.00)			
	FLAGSTAR BANCORP, INC.	TROY	MI	9-Apr-13							($2,430,578.56)						
	FLAGSTAR BANCORP, INC.	TROY	MI	12-Jun-13												$12,905.00	645,138
8,84	FLORIDA BANK GROUP, INC.	TAMPA	FL	24-Jul-09	Preferred Stock w/ Exercised Warrants	$20,471,000.00	$0.00	$9,180,793.08	Sold, in full; warrants not outstanding								
	FLORIDA BANK GROUP, INC.	TAMPA	FL	14-Aug-13						$8,000,000.00		20,471	$390.80	($12,471,000.00)			
8,44,14	FLORIDA BUSINESS BANCGROUP, INC.	TAMPA	FL	20-Feb-09	Preferred Stock w/ Exercised Warrants	$9,495,000.00	$0.00	$11,309,750.50	Redeemed, in full; warrants not outstanding								
	FLORIDA BUSINESS BANCGROUP, INC.	TAMPA	FL	22-Sep-11						$9,495,000.00		9,495	$1,000.00			$475,000.00	475
12,16	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	19-Dec-08	Preferred Stock w/ Warrants	$70,000,000.00	$0.00	$73,904,166.66	Redeemed, in full; warrants not outstanding								
	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	28-Oct-09						$70,000,000.00		70,000	$1,000.00				
	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	30-Dec-09												$900,000.00	375,806
45,8,14	FNB BANCORP	SOUTH SAN FRANCISCO	CA	27-Feb-09	Preferred Stock w/ Exercised Warrants	$12,000,000.00	$0.00	$14,267,700.00	Redeemed, in full; warrants not outstanding								
	FNB BANCORP	SOUTH SAN FRANCISCO	CA	15-Sep-11						$12,000,000.00		12,000	$1,000.00			$600,000.00	600
11,8,14	FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD	IL	15-May-09	Preferred Stock w/ Exercised Warrants	$15,000,000.00	$0.00	$18,670,291.67	Redeemed, in full; warrants not outstanding								
	FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD	IL	11-Dec-12						$15,000,000.00		15,000	$1,000.00			$750,000.00	750
8,66,97	FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE	NJ	22-May-09	Preferred Stock w/ Exercised Warrants	$1,300,000.00	$0.00	$87,184.85	Currently not collectible								
	FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE	NJ	20-Apr-12										($1,300,000.00)			
45,8,14	FORTUNE FINANCIAL CORPORATION	ARNOLD	MO	3-Apr-09	Preferred Stock w/ Exercised Warrants	$3,100,000.00	$0.00	$3,668,927.67	Redeemed, in full; warrants not outstanding								
	FORTUNE FINANCIAL CORPORATION	ARNOLD	MO	15-Sep-11						$3,100,000.00		3,100	$1,000.00			$155,000.00	155
50,97	FPB BANCORP, INC.	PORT ST. LUCIE	FL	5-Dec-08	Preferred Stock w/ Warrants	$5,800,000.00	$0.00	$273,888.89	Currently not collectible								
	FPB BANCORP, INC.	PORT ST. LUCIE	FL	15-Jul-11										($5,800,000.00)			
11,8,14	FPB FINANCIAL CORP.	HAMMOND	LA	23-Jan-09	Preferred Stock w/ Exercised Warrants	$3,240,000.00	$0.00	$3,623,721.50	Redeemed, in full; warrants not outstanding								
	FPB FINANCIAL CORP.	HAMMOND	LA	16-Dec-09						$1,000,000.00		1,000	$1,000.00				
	FPB FINANCIAL CORP.	HAMMOND	LA	16-Jun-10						$2,240,000.00		2,240	$1,000.00			$162,000.00	162
8,14	FRANKLIN BANCORP, INC.	WASHINGTON	MO	22-May-09	Preferred Stock w/ Exercised Warrants	$5,097,000.00	$0.00	$4,336,183.67	Sold, in full; warrants not outstanding								
	FRANKLIN BANCORP, INC.	WASHINGTON	MO	9-Nov-12						$594,550.00		940	$632.50	($345,450.00)		$126,798.62	188

FootNote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Capital Repayment / Disposition / Auction[3,5]				(Realized Loss) / (Write-off)	Gain[5]	Warrant Proceeds	
										Amount	(Fee)[4]	Shares	Avg. Price			Amount	Shares
	FRANKLIN BANCORP, INC.	WASHINGTON	MO	13-Nov-12						$2,629,302.50		4,157	$632.50	($1,527,697.50)		$45,188.88	67
	FRANKLIN BANCORP, INC.	WASHINGTON	MO	11-Jan-13							($25,000.00)						
15	FREEPORT BANCSHARES, INC.	FREEPORT	IL	8-May-09	Subordinated Debentures w/ Exercised Warrants	$3,000,000.00	$3,000,000.00	$1,074,618.45	Full investment outstanding; warrants outstanding								
15,11,14	FREMONT BANCORPORATION	FREMONT	CA	26-Jun-09	Subordinated Debentures w/ Exercised Warrants	$35,000,000.00	$0.00	$45,796,066.36	Redeemed, in full; warrants not outstanding								
	FREMONT BANCORPORATION	FREMONT	CA	25-Jul-12						$35,000,000.00		35,000,000	$1.00			$1,750,000.00	1,750,000
44,8,14	FRESNO FIRST BANK	FRESNO	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	$1,968,000.00	$0.00	$2,437,100.33	Redeemed, in full; warrants not outstanding								
	FRESNO FIRST BANK	FRESNO	CA	1-Nov-12						$1,968,000.00		1,968	$1,000.00			$98,000.00	98
15,11,14	FRONTIER BANCSHARES, INC	AUSTIN	TX	24-Apr-09	Subordinated Debentures w/ Exercised Warrants	$3,000,000.00	$0.00	$3,408,191.65	Redeemed, in full; warrants not outstanding								
	FRONTIER BANCSHARES, INC	AUSTIN	TX	24-Nov-09						$1,600,000.00		1,600,000	$1.00				
	FRONTIER BANCSHARES, INC	AUSTIN	TX	6-Oct-10						$1,400,000.00		1,400,000	$1.00			$150,000.00	150,000
11	FULTON FINANCIAL CORPORATION	LANCASTER	PA	23-Dec-08	Preferred Stock w/ Warrants	$376,500,000.00	$0.00	$416,635,625.00	Redeemed, in full; warrants not outstanding								
	FULTON FINANCIAL CORPORATION	LANCASTER	PA	14-Jul-10						$376,500,000.00		376,500	$1,000.00				
	FULTON FINANCIAL CORPORATION	LANCASTER	PA	8-Sep-10												$10,800,000.00	5,509,756
8,14	GATEWAY BANCSHARES, INC.	RINGGOLD	GA	8-May-09	Preferred Stock w/ Exercised Warrants	$6,000,000.00	$0.00	$7,260,794.87	Redeemed, in full; warrants not outstanding								
	GATEWAY BANCSHARES, INC.	RINGGOLD	GA	13-Apr-12						$6,000,000.00		6,000	$1,000.00			$300,000.00	300
11,8,14	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	GA	6-Feb-09	Preferred Stock w/ Exercised Warrants	$8,700,000.00	$0.00	$10,096,470.83	Redeemed, in full; warrants not outstanding								
	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	GA	16-Feb-11						$8,700,000.00		8,700	$1,000.00			$435,000.00	435
8	GEORGIA PRIMARY BANK	ATLANTA	GA	1-May-09	Preferred Stock w/ Exercised Warrants	$4,500,000.00	$4,500,000.00	$0.00	Full investment outstanding; warrants outstanding								
8,14	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	6-Mar-09	Preferred Stock w/ Exercised Warrants	$4,967,000.00	$0.00	$5,699,100.75	Sold, in full; warrants not outstanding								
	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	29-Oct-12						$26,393.77		29	$910.10	($2,606.23)			
	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	31-Oct-12						$4,494,221.94		4,938	$910.10	($443,778.06)		$214,595.28	248
	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	11-Jan-13							($25,000.00)						
8,17,91,97	GOLD CANYON BANK	GOLD CANYON	AZ	26-Jun-09	Preferred Stock w/ Exercised Warrants	$1,607,000.00	$0.00	$53,859.52	Currently not collectible								
	GOLD CANYON BANK	GOLD CANYON	AZ	5-Apr-13										($1,607,000.00)			
11	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	$10,000,000,000.00	$0.00	$11,418,055,555.44	Redeemed, in full; warrants not outstanding								
	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	17-Jun-09						$10,000,000,000.00		10,000,000	$1,000.00				
	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	22-Jul-09												$1,100,000,000.00	12,205,045
8	GOLDWATER BANK, N.A.	SCOTTSDALE	AZ	30-Jan-09	Preferred Stock w/ Exercised Warrants	$2,568,000.00	$2,568,000.00	$145,750.00	Full investment outstanding; warrants outstanding								
44,8,14	GRAND CAPITAL CORPORATION	TULSA	OK	24-Apr-09	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$4,717,144.78	Redeemed, in full; warrants not outstanding								
	GRAND CAPITAL CORPORATION	TULSA	OK	8-Sep-11						$4,000,000.00		4,000	$1,000.00			$200,000.00	200
15	GRAND FINANCIAL CORPORATION	HATTIESBURG	MS	25-Sep-09	Subordinated Debentures w/ Exercised Warrants	$2,443,320.00	$2,443,320.00	$797,110.88	Full investment outstanding; warrants outstanding								
8	GRAND MOUNTAIN BANCSHARES, INC.	GRANBY	CO	29-May-09	Preferred Stock w/ Exercised Warrants	$3,076,000.00	$3,076,000.00	$0.00	Full investment outstanding; warrants outstanding								
8,14,18,44	GRANDSOUTH BANCORPORATION	GREENVILLE	SC	9-Jan-09	Preferred Stock w/ Warrants	$9,000,000.00	$0.00	$17,625,917.08	Redeemed, in full; warrants not outstanding								
	GRANDSOUTH BANCORPORATION	GREENVILLE	SC	11-Dec-09		$6,319,000.00											
	GRANDSOUTH BANCORPORATION	GREENVILLE	SC	8-Sep-11						$15,319,000.00		15,319	$1,000.00			$450,000.00	450
15	GREAT RIVER HOLDING COMPANY	BAXTER	MN	17-Jul-09	Subordinated Debentures w/ Exercised Warrants	$8,400,000.00	$8,400,000.00	$759,575.46	Full investment outstanding; warrants outstanding								
45	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	5-Dec-08	Preferred Stock w/ Warrants	$58,000,000.00	$0.00	$72,274,419.56	Redeemed, in full; warrants not outstanding								
	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	18-Aug-11						$58,000,000.00		58,000	$1,000.00				
	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	21-Sep-11												$6,436,364.00	909,091
	GREEN BANKSHARES, INC.	GREENEVILLE	TN	23-Dec-08	Preferred Stock w/ Warrants	$72,278,000.00	$0.00	$74,642,857.78	Sold, in full; warrants not outstanding								
	GREEN BANKSHARES, INC.	GREENEVILLE	TN	7-Sep-11						$68,700,000.00		72,278	$950.50	($3,578,000.00)			
11,8,14	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	27-Feb-09	Preferred Stock w/ Exercised Warrants	$2,400,000.00	$0.00	$3,036,021.12	Redeemed, in full; warrants not outstanding								
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	14-Nov-12						$800,000.00		800	$1,000.00				
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	23-Jan-13						$800,000.00		800	$1,000.00				
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	24-Apr-13						$800,000.00		800	$1,000.00			$120,000.00	120
11,8,14	GREEN CITY BANCSHARES, INC.	GREEN CITY	MO	27-Feb-09	Preferred Stock w/ Exercised Warrants	$651,000.00	$0.00	$733,037.33	Redeemed, in full; warrants not outstanding								
	GREEN CITY BANCSHARES, INC.	GREEN CITY	MO	14-Jul-10						$651,000.00		651	$1,000.00			$33,000.00	33
8	GREER BANCSHARES INCORPORATED	GREER	SC	30-Jan-09	Preferred Stock w/ Exercised Warrants	$9,993,000.00	$9,993,000.00	$975,831.00	Full investment outstanding; warrants outstanding								
8,68,97	GREGG BANCSHARES, INC.	OZARK	MO	13-Feb-09	Preferred Stock w/ Exercised Warrants	$825,000.00	$0.00	$45,190.00	Currently not collectible								
	GREGG BANCSHARES, INC.	OZARK	MO	13-Jul-12										($825,000.00)			
45,8,14	GUARANTY BANCORP, INC.	WOODSVILLE	NH	20-Feb-09	Preferred Stock w/ Exercised Warrants	$6,920,000.00	$0.00	$8,235,040.33	Redeemed, in full; warrants not outstanding								
	GUARANTY BANCORP, INC.	WOODSVILLE	NH	15-Sep-11						$6,920,000.00		6,920	$1,000.00			$346,000.00	346
9,15,36	GUARANTY CAPITAL CORPORATION	BELZONI	MS	25-Sep-09	Subordinated Debentures	$14,000,000.00	$0.00	$14,913,299.33	Redeemed, in full; warrants not outstanding								
	GUARANTY CAPITAL CORPORATION	BELZONI	MS	30-Jul-10						$14,000,000.00		14,000,000	$1.00				
11	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	30-Jan-09	Preferred Stock w/ Warrants	$17,000,000.00	$0.00	$21,887,871.44	Sold, in full; warrants not outstanding								
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	13-Jun-12						$5,000,000.00		5,000	$1,000.00				
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	26-Apr-13						$96,750.00		100	$967.50	($3,250.00)			
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	29-Apr-13						$11,513,250.00		11,900	$967.50	($386,750.00)			
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	15-May-13												$2,003,250.00	459,459
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	31-May-13							($116,100.00)						
17,28,70,97	GULFSOUTH PRIVATE BANK	DESTIN	FL	25-Sep-09	Preferred Stock w/ Exercised Warrants	$7,500,000.00	$0.00	$757,380.08	Currently not collectible								
	GULFSOUTH PRIVATE BANK	DESTIN	FL	19-Oct-12										($7,500,000.00)			
45,8,14	GULFSTREAM BANCSHARES, INC.	STUART	FL	26-Jun-09	Preferred Stock w/ Exercised Warrants	$7,500,000.00	$0.00	$8,751,541.63	Redeemed, in full; warrants not outstanding								
	GULFSTREAM BANCSHARES, INC.	STUART	FL	18-Aug-11						$7,500,000.00		7,500	$1,000.00			$375,000.00	375
11,8,14	HAMILTON STATE BANCSHARES, INC.	HOSCHTON	GA	20-Feb-09	Preferred Stock w/ Exercised Warrants	$7,000,000.00	$0.00	$8,169,165.89	Redeemed, in full; warrants not outstanding								
	HAMILTON STATE BANCSHARES, INC.	HOSCHTON	GA	13-Apr-11						$7,000,000.00		280	$25,000.00			$350,000.00	35
38	HAMPTON ROADS BANKSHARES, INC.	NORFOLK	VA	31-Dec-08	Preferred Stock w/ Warrants	$80,347,000.00	$80,347,000.00	$2,510,844.25	Full investment outstanding; warrants outstanding								
8,9	HARBOR BANKSHARES CORPORATION	BALTIMORE	MD	17-Jul-09	Preferred Stock	$6,800,000.00	$6,800,000.00	$282,744.47	Full investment outstanding; warrants not outstanding								
11,8,14	HAVILAND BANCSHARES, INC.	HAVILAND	KS	13-Mar-09	Preferred Stock w/ Exercised Warrants	$425,000.00	$0.00	$487,524.22	Redeemed, in full; warrants not outstanding								
	HAVILAND BANCSHARES, INC.	HAVILAND	KS	29-Dec-10						$425,000.00		425	$1,000.00			$21,000.00	21
11	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	19-Dec-08	Preferred Stock w/ Warrants	$30,255,000.00	$0.00	$36,849,504.67	Redeemed, in full; warrants not outstanding								
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	9-May-12						$12,000,000.00		12,000	$1,000.00				
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	15-May-13						$18,255,000.00		18,255	$1,000.00				
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	12-Jun-13												$540,000.00	287,134
	HCSB FINANCIAL CORPORATION	LORIS	SC	6-Mar-09	Preferred Stock w/ Warrants	$12,895,000.00	$12,895,000.00	$1,090,702.00	Full investment outstanding; warrants outstanding								
8,17	HEARTLAND BANCSHARES, INC.	FRANKLIN	IN	11-Sep-09	Preferred Stock w/ Exercised Warrants	$7,000,000.00	$0.00	$8,321,471.08	Redeemed, in full; warrants not outstanding								
	HEARTLAND BANCSHARES, INC.	FRANKLIN	IN	17-Jul-12						$7,000,000.00		7,000	$1,000.00			$248,000.00	248
45	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	19-Dec-08	Preferred Stock w/ Warrants	$81,698,000.00	$0.00	$94,686,087.22	Redeemed, in full; warrants not outstanding								
	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	15-Sep-11						$81,698,000.00		81,698	$1,000.00				
	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	28-Sep-11												$1,800,000.00	609,687
8,17,45	HERITAGE BANKSHARES, INC.	NORFOLK	VA	25-Sep-09	Preferred Stock w/ Exercised Warrants	$10,103,000.00	$0.00	$11,353,284.46	Redeemed, in full; warrants not outstanding								
	HERITAGE BANKSHARES, INC.	NORFOLK	VA	16-Mar-11						$2,606,000.00		2,606	$1,000.00				
	HERITAGE BANKSHARES, INC.	NORFOLK	VA	11-Aug-11						$7,497,000.00		7,497	$1,000.00			$303,000.00	303
11	HERITAGE COMMERCE CORP.	SAN JOSE	CA	21-Nov-08	Preferred Stock w/ Warrants	$40,000,000.00	$0.00	$46,901,266.80	Redeemed, in full; warrants not outstanding								
	HERITAGE COMMERCE CORP.	SAN JOSE	CA	7-Mar-12						$40,000,000.00		40,000	$1,000.00				
	HERITAGE COMMERCE CORP.	SAN JOSE	CA	10-Jun-13												$140,000.00	462,963

FootNote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Capital Repayment / Disposition / Auction[3,5]				(Realized Loss) / (Write-off)	Gain[5]	Warrant Proceeds	
										Amount	(Fee)[4]	Shares	Avg. Price			Amount	Shares
11,16	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	21-Nov-08	Preferred Stock w/ Warrants	$24,000,000.00	$0.00	$26,953,333.33	Redeemed, in full; warrants not outstanding								
	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	22-Dec-10						$24,000,000.00		24,000	$1,000.00				
	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	17-Aug-11												$450,000.00	138,037
11	HERITAGE OAKS BANCORP	PASO ROBLES	CA	20-Mar-09	Preferred Stock w/ Warrants	$21,000,000.00	$0.00	$27,241,335.26	Redeemed, in full; warrants not outstanding								
	HERITAGE OAKS BANCORP	PASO ROBLES	CA	17-Jul-13						$21,000,000.00		21,000	$1,000.00				
	HERITAGE OAKS BANCORP	PASO ROBLES	CA	7-Aug-13												$1,575,000.00	611,650
11	HF FINANCIAL CORP.	SIOUX FALLS	SD	21-Nov-08	Preferred Stock w/ Warrants	$25,000,000.00	$0.00	$26,316,666.67	Redeemed, in full; warrants not outstanding								
	HF FINANCIAL CORP.	SIOUX FALLS	SD	3-Jun-09						$25,000,000.00		25,000	$1,000.00				
	HF FINANCIAL CORP.	SIOUX FALLS	SD	30-Jun-09												$650,000.00	302,419
8,18,21,44	HIGHLANDS BANCORP, INC.	VERNON	NJ	8-May-09	Preferred Stock w/ Exercised Warrants	$3,091,000.00	$0.00	$6,211,926.79	Redeemed, in full; warrants not outstanding								
	HIGHLANDS BANCORP, INC.	VERNON	NJ	22-Dec-09		$2,359,000.00											
	HIGHLANDS BANCORP, INC.	VERNON	NJ	22-Sep-11						$5,450,000.00		5,450	$1,000.00			$155,000.00	155
8	HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	$6,700,000.00	$6,700,000.00	$617,712.00	Full investment outstanding; warrants outstanding								
11,8,14	HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ	30-Jan-09	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$4,467,049.67	Redeemed, in full; warrants not outstanding								
	HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ	21-Apr-10						$4,000,000.00		4,000	$1,000.00			$200,000.00	200
	HMN FINANCIAL, INC.	ROCHESTER	MN	23-Dec-08	Preferred Stock w/ Warrants	$26,000,000.00	$0.00	$21,034,187.78	Sold, in full; warrants outstanding								
	HMN FINANCIAL, INC.	ROCHESTER	MN	7-Feb-13						$2,561,325.00		3,550	$721.50	($988,675.00)			
	HMN FINANCIAL, INC.	ROCHESTER	MN	8-Feb-13						$16,197,675.00		22,450	$721.50	($6,252,325.00)			
	HMN FINANCIAL, INC.	ROCHESTER	MN	26-Mar-13							($187,590.00)						
11	HOME BANCSHARES, INC.	CONWAY	AR	16-Jan-09	Preferred Stock w/ Warrants	$50,000,000.00	$0.00	$57,480,555.56	Redeemed, in full; warrants not outstanding								
	HOME BANCSHARES, INC.	CONWAY	AR	6-Jul-11						$50,000,000.00		50,000	$1,000.00				
	HOME BANCSHARES, INC.	CONWAY	AR	27-Jul-11												$1,300,000.00	158,472
8	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL	20-Feb-09	Preferred Stock w/ Exercised Warrants	$3,250,000.00	$0.00	$4,214,202.31	Redeemed, in full; warrants not outstanding								
	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL	28-Aug-13						$3,250,000.00		3,250	$1,000.00			$163,000.00	163
8,14	HOMETOWN BANCSHARES, INC.	CORBIN	KY	13-Feb-09	Preferred Stock w/ Exercised Warrants	$1,900,000.00	$0.00	$2,229,801.03	Sold, in full; warrants not outstanding								
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	28-Nov-12						$608,170.50		645	$942.90	($36,829.50)			
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	30-Nov-12						$1,183,339.50		1,255	$942.90	($71,660.50)		$70,095.00	95
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	11-Jan-13							($17,915.11)						
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	26-Mar-13							($7,084.89)						
8,17	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA	18-Sep-09	Preferred Stock w/ Exercised Warrants	$10,000,000.00	$0.00	$11,111,011.94	Sold, in full; warrants not outstanding								
	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA	31-Oct-12						$9,185,000.00		10,000	$918.50	($815,000.00)		$315,461.52	374
	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA	11-Jan-13							($91,850.00)						
11	HOPFED BANCORP	HOPKINSVILLE	KY	12-Dec-08	Preferred Stock w/ Warrants	$18,400,000.00	$0.00	$22,354,145.89	Redeemed, in full; warrants not outstanding								
	HOPFED BANCORP	HOPKINSVILLE	KY	19-Dec-12						$18,400,000.00		18,400	$1,000.00				
	HOPFED BANCORP	HOPKINSVILLE	KY	16-Jan-13												$256,257.00	253,666
11,45	HORIZON BANCORP	MICHIGAN CITY	IN	19-Dec-08	Preferred Stock w/ Warrants	$25,000,000.00	$0.00	$29,857,321.83	Redeemed, in full; warrants not outstanding								
	HORIZON BANCORP	MICHIGAN CITY	IN	10-Nov-10						$6,250,000.00		6,250	$1,000.00				
	HORIZON BANCORP	MICHIGAN CITY	IN	25-Aug-11						$18,750,000.00		18,750	$1,000.00				
	HORIZON BANCORP	MICHIGAN CITY	IN	23-Nov-11												$1,750,551.00	212,188
44,8,14	HOWARD BANCORP, INC.	ELLICOTT CITY	MD	27-Feb-09	Preferred Stock w/ Exercised Warrants	$5,983,000.00	$0.00	$7,119,793.05	Redeemed, in full; warrants not outstanding								
	HOWARD BANCORP, INC.	ELLICOTT CITY	MD	22-Sep-11						$5,983,000.00		5,983	$1,000.00			$299,000.00	299
8,11,14,18	HPK FINANCIAL CORPORATION	CHICAGO	IL	1-May-09	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$10,940,554.65	Redeemed, in full; warrants not outstanding								
	HPK FINANCIAL CORPORATION	CHICAGO	IL	13-Nov-09		$5,000,000.00											
	HPK FINANCIAL CORPORATION	CHICAGO	IL	11-Dec-12						$9,000,000.00		9,000	$1,000.00			$344,000.00	344
11	HUNTINGTON BANCSHARES	COLUMBUS	OH	14-Nov-08	Preferred Stock w/ Warrants	$1,398,071,000.00	$0.00	$1,594,356,808.56	Redeemed, in full; warrants not outstanding								
	HUNTINGTON BANCSHARES	COLUMBUS	OH	22-Dec-10						$1,398,071,000.00		1,398,071	$1,000.00				
	HUNTINGTON BANCSHARES	COLUMBUS	OH	19-Jan-11												$49,100,000.00	23,562,994
8,14	HYPERION BANK	PHILADELPHIA	PA	6-Feb-09	Preferred Stock w/ Exercised Warrants	$1,552,000.00	$0.00	$1,337,166.22	Sold, in full; warrants not outstanding								
	HYPERION BANK	PHILADELPHIA	PA	20-Dec-12						$1,008,800.00		1,552	$650.00	($543,200.00)		$25,700.00	78
	HYPERION BANK	PHILADELPHIA	PA	11-Jan-13							($10,088.00)						
	HYPERION BANK	PHILADELPHIA	PA	26-Mar-13							($14,912.00)						
8,17	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	18-Sep-09	Preferred Stock w/ Exercised Warrants	$5,976,000.00	$5,976,000.00	$916,227.47	Full investment outstanding; warrants outstanding								
9,15,36	IBC BANCORP, INC.	CHICAGO	IL	15-May-09	Subordinated Debentures	$4,205,000.00	$0.00	$4,632,216.32	Redeemed, in full; warrants not outstanding								
	IBC BANCORP, INC.	CHICAGO	IL	10-Sep-10						$4,205,000.00		4,205,000	$1.00				
12,16	IBERIABANK CORPORATION	LAFAYETTE	LA	5-Dec-08	Preferred Stock w/ Warrants	$90,000,000.00	$0.00	$92,650,000.00	Redeemed, in full; warrants not outstanding								
	IBERIABANK CORPORATION	LAFAYETTE	LA	31-Mar-09						$90,000,000.00		90,000	$1,000.00				
	IBERIABANK CORPORATION	LAFAYETTE	LA	20-May-09												$1,200,000.00	138,490
8,14	IBT BANCORP, INC.	IRVING	TX	27-Mar-09	Preferred Stock w/ Exercised Warrants	$2,295,000.00	$0.00	$2,936,462.50	Redeemed, in full; warrants not outstanding								
	IBT BANCORP, INC.	IRVING	TX	12-Jun-13						$2,295,000.00		2,295	$1,000.00			$115,000.00	115
11,8,10	IBW FINANCIAL CORPORATION	WASHINGTON	DC	13-Mar-09	Preferred Stock w/ Warrants	$6,000,000.00	$0.00	$6,453,067.00	Redeemed, in full; warrants not outstanding								
	IBW FINANCIAL CORPORATION	WASHINGTON	DC	3-Sep-10						$6,000,000.00		6,000	$1,000.00				
44,8,14	ICB FINANCIAL	ONTARIO	CA	6-Mar-09	Preferred Stock w/ Exercised Warrants	$6,000,000.00	$0.00	$7,494,458.33	Redeemed, in full; warrants not outstanding								
	ICB FINANCIAL	ONTARIO	CA	1-Nov-12						$6,000,000.00		6,000	$1,000.00			$300,000.00	300
8	IDAHO BANCORP	BOISE	ID	16-Jan-09	Preferred Stock w/ Exercised Warrants	$6,900,000.00	$6,900,000.00	$124,305.92	Full investment outstanding; warrants outstanding								
8,14,18,44	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL	22-May-09	Preferred Stock w/ Exercised Warrants	$6,272,000.00	$0.00	$11,836,113.40	Redeemed, in full; warrants not outstanding								
	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL	29-Dec-09		$4,000,000.00											
	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL	22-Sep-11						$10,272,000.00		10,272	$1,000.00			$406,000.00	406
8	INDEPENDENCE BANK	EAST GREENWICH	RI	9-Jan-09	Preferred Stock w/ Exercised Warrants	$1,065,000.00	$1,065,000.00	$266,892.00	Full investment outstanding; warrants outstanding								
11	INDEPENDENT BANK CORP.	ROCKLAND	MA	9-Jan-09	Preferred Stock w/ Warrants	$78,158,000.00	$0.00	$81,476,093.61	Redeemed, in full; warrants not outstanding								
	INDEPENDENT BANK CORP.	ROCKLAND	MA	22-Apr-09						$78,158,000.00		78,158	$1,000.00				
	INDEPENDENT BANK CORP.	ROCKLAND	MA	27-May-09												$2,200,000.00	481,664
29	INDEPENDENT BANK CORPORATION	IONIA	MI	12-Dec-08	Preferred Stock w/ Warrants	$72,000,000.00	$0.00	$83,430,000.00	Redeemed, in full; warrants not outstanding								
	INDEPENDENT BANK CORPORATION	IONIA	MI	30-Aug-13						$72,000,000.00		72,000	$1,000.00		$2,426,000.00		
8,22,92,97	INDIANA BANK CORP.	DANA	IN	24-Apr-09	Preferred Stock w/ Exercised Warrants	$1,312,000.00	$0.00	$165,139.00	Currently not collectible								
	INDIANA BANK CORP.	DANA	IN	9-Apr-13										($1,312,000.00)			
11	INDIANA COMMUNITY BANCORP	COLUMBUS	IN	12-Dec-08	Preferred Stock w/ Warrants	$21,500,000.00	$0.00	$27,331,250.00	Redeemed, in full; warrants not outstanding								
	INDIANA COMMUNITY BANCORP	COLUMBUS	IN	12-Sep-12						$21,500,000.00		21,500	$1,000.00			$1,800,000.00	188,707
22,52,97	INTEGRA BANK CORPORATION	EVANSVILLE	IN	27-Feb-09	Preferred Stock w/ Warrants	$83,586,000.00	$0.00	$1,950,340.00	Currently not collectible								
	INTEGRA BANK CORPORATION	EVANSVILLE	IN	29-Jul-11										($83,586,000.00)			
	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	19-Dec-08	Preferred Stock w/ Warrants	$27,000,000.00	$27,000,000.00	$6,588,634.23	Full investment outstanding; warrants outstanding								
11	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	23-Dec-08	Preferred Stock w/ Warrants	$216,000,000.00	$0.00	$261,538,649.89	Redeemed, in full; warrants not outstanding								
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	11-Jul-12						$40,000,000.00		40,000	$1,000.00				
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	1-Nov-12						$45,000,000.00		45,000	$1,000.00				
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	28-Nov-12						$131,000,000.00		131,000	$1,000.00				
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	11-Jun-13												$4,018,511.00	1,326,238
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	23-Dec-08	Preferred Stock w/ Warrants	$25,000,000.00	$0.00	$30,035,555.56	Sold, in full; warrants outstanding								

FootNote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Capital Repayment / Disposition / Auction[3,5]				(Realized Loss) / (Write-off)	Gain[5]	Warrant Proceeds	
										Amount	(Fee)[4]	Shares	Avg. Price			Amount	Shares
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	24-Jun-13						$24,250,000.00		25,000	$970.00	($750,000.00)			
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	26-Jul-13							($242,500.00)						
15,71,97	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA	MO	8-May-09	Subordinated Debentures w/ Exercised Warrants	$4,000,000.00	$0.00	$174,324.60	Currently not collectible								
	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA	MO	19-Oct-12										($4,000,000.00)			
11	JPMORGAN CHASE & CO.	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	$25,000,000,000.00	$0.00	$26,731,202,358.00	Redeemed, in full; warrants not outstanding								
	JPMORGAN CHASE & CO.	NEW YORK	NY	17-Jun-09						$25,000,000,000.00		2,500,000	$10,000.00				
	JPMORGAN CHASE & CO.	NEW YORK	NY	16-Dec-09												$936,063,469.11	88,401,697
44,8,14	KATAHDIN BANKSHARES CORP.	HOULTON	ME	30-Jan-09	Preferred Stock w/ Exercised Warrants	$10,449,000.00	$0.00	$12,423,046.75	Redeemed, in full; warrants not outstanding								
	KATAHDIN BANKSHARES CORP.	HOULTON	ME	18-Aug-11						$10,449,000.00		10,449	$1,000.00			$522,000.00	522
11	KEYCORP	CLEVELAND	OH	14-Nov-08	Preferred Stock w/ Warrants	$2,500,000,000.00	$0.00	$2,867,222,222.22	Redeemed, in full; warrants not outstanding								
	KEYCORP	CLEVELAND	OH	30-Mar-11						$2,500,000,000.00		25,000	$100,000.00				
	KEYCORP	CLEVELAND	OH	20-Apr-11												$70,000,000.00	35,244,361
8	KIRKSVILLE BANCORP, INC.	KIRKSVILLE	MO	20-Mar-09	Preferred Stock w/ Exercised Warrants	$470,000.00	$470,000.00	$112,975.00	Full investment outstanding; warrants outstanding								
8,14	KS BANCORP, INC	SMITHFIELD	NC	21-Aug-09	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$4,137,336.64	Sold, in full; warrants not outstanding								
	KS BANCORP, INC	SMITHFIELD	NC	30-Nov-12						$3,308,000.00		4,000	$827.00	($692,000.00)		$140,400.00	200
	KS BANCORP, INC	SMITHFIELD	NC	11-Jan-13							($25,000.00)						
8,11,14,18,36	LAFAYETTE BANCORP, INC.	OXFORD	MS	20-Feb-09	Preferred Stock w/ Exercised Warrants	$1,998,000.00	$0.00	$4,818,134.50	Redeemed, in full; warrants not outstanding								
	LAFAYETTE BANCORP, INC.	OXFORD	MS	29-Dec-09		$2,453,000.00											
	LAFAYETTE BANCORP, INC.	OXFORD	MS	29-Sep-10						$4,451,000.00		4,451	$1,000.00			$100,000.00	100
11	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	6-Feb-09	Preferred Stock w/ Warrants	$59,000,000.00	$0.00	$68,260,833.33	Redeemed, in full; warrants not outstanding								
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	4-Aug-10						$20,000,000.00		20,000	$1,000.00				
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	16-Mar-11						$20,000,000.00		20,000	$1,000.00				
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	8-Feb-12						$19,000,000.00		19,000	$1,000.00				
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	29-Feb-12												$2,800,000.00	997,050
12	LAKELAND FINANCIAL CORPORATION	WARSAW	IN	27-Feb-09	Preferred Stock w/ Warrants	$56,044,000.00	$0.00	$60,517,713.33	Redeemed, in full; warrants not outstanding								
	LAKELAND FINANCIAL CORPORATION	WARSAW	IN	9-Jun-10						$56,044,000.00		56,044	$1,000.00				
	LAKELAND FINANCIAL CORPORATION	WARSAW	IN	22-Nov-11												$877,557.00	198,269
8,14	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	18-Dec-09	Preferred Stock w/ Exercised Warrants	$3,000,000.00	$0.00	$2,932,162.50	Sold, in full; warrants not outstanding								
	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	29-Nov-12						$2,370,930.00		3,000	$790.30	($629,070.00)		$104,375.00	150
	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	11-Jan-13							($23,709.29)						
	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	26-Mar-13							($1,290.71)						
11	LCNB CORP.	LEBANON	OH	9-Jan-09	Preferred Stock w/ Warrants	$13,400,000.00	$0.00	$14,527,390.33	Redeemed, in full; warrants not outstanding								
	LCNB CORP.	LEBANON	OH	21-Oct-09						$13,400,000.00		13,400	$1,000.00				
	LCNB CORP.	LEBANON	OH	22-Nov-11												$602,557.00	217,063
11,8,14	LEADER BANCORP, INC.	ARLINGTON	MA	23-Dec-08	Preferred Stock w/ Exercised Warrants	$5,830,000.00	$0.00	$6,731,961.06	Redeemed, in full; warrants not outstanding								
	LEADER BANCORP, INC.	ARLINGTON	MA	24-Nov-10						$5,830,000.00		5,830	$1,000.00			$292,000.00	292
9,48,97	LEGACY BANCORP, INC.	MILWAUKEE	WI	30-Jan-09	Preferred Stock	$5,498,000.00	$0.00	$355,079.00	Currently not collectible								
	LEGACY BANCORP, INC.	MILWAUKEE	WI	11-Mar-11										($5,498,000.00)			
45,8,14	LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR	23-Jan-09	Preferred Stock w/ Exercised Warrants	$57,500,000.00	$0.00	$68,191,965.77	Redeemed, in full; warrants not outstanding								
	LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR	21-Jul-11						$57,500,000.00		57,500	$1,000.00			$2,875,000.00	2,875
45,8,14	LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD	MO	13-Feb-09	Preferred Stock w/ Exercised Warrants	$21,900,000.00	$0.00	$25,995,452.08	Redeemed, in full; warrants not outstanding								
	LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD	MO	18-Aug-11						$21,900,000.00		21,900	$1,000.00			$1,095,000.00	1,095
8,17	LIBERTY BANCSHARES, INC. (TX)	FORT WORTH	TX	4-Dec-09	Preferred Stock w/ Exercised Warrants	$6,500,000.00	$6,500,000.00	$1,266,816.22	Full investment outstanding; warrants outstanding								
11,9,36	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA	6-Feb-09	Preferred Stock	$5,645,000.00	$0.00	$6,106,008.58	Redeemed, in full; warrants not outstanding								
	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA	24-Sep-10						$5,645,000.00		5,645	$1,000.00				
8	LIBERTY SHARES, INC.	HINESVILLE	GA	20-Feb-09	Preferred Stock w/ Exercised Warrants	$17,280,000.00	$17,280,000.00	$1,399,560.00	Full investment outstanding; warrants outstanding								
11	LINCOLN NATIONAL CORPORATION	RADNOR	PA	10-Jul-09	Preferred Stock w/ Warrants	$950,000,000.00	$0.00	$1,209,851,873.70	Redeemed, in full; warrants not outstanding								
	LINCOLN NATIONAL CORPORATION	RADNOR	PA	30-Jun-10						$950,000,000.00		950,000	$1,000.00				
	LINCOLN NATIONAL CORPORATION	RADNOR	PA	22-Sep-10												$213,671,319.20	13,049,451
	LNB BANCORP, INC.	LORAIN	OH	12-Dec-08	Preferred Stock w/ Warrants	$25,223,000.00	$0.00	$26,893,046.60	Sold, in full; warrants not outstanding								
	LNB BANCORP, INC.	LORAIN	OH	19-Jun-12						$21,923,074.91	($328,846.12)	25,223	$869.20	($3,299,925.09)			
	LNB BANCORP, INC.	LORAIN	OH	18-Jul-12												$860,326.00	561,343
8	LONE STAR BANK	HOUSTON	TX	6-Feb-09	Preferred Stock w/ Exercised Warrants	$3,072,000.00	$3,072,000.00	$0.00	Full investment outstanding; warrants outstanding								
11	LSB CORPORATION	NORTH ANDOVER	MA	12-Dec-08	Preferred Stock w/ Warrants	$15,000,000.00	$0.00	$16,260,000.00	Redeemed, in full; warrants not outstanding								
	LSB CORPORATION	NORTH ANDOVER	MA	18-Nov-09						$15,000,000.00		15,000	$1,000.00				
	LSB CORPORATION	NORTH ANDOVER	MA	16-Dec-09												$560,000.00	209,497
8,9,17	M&F BANCORP, INC.	DURHAM	NC	26-Jun-09	Preferred Stock	$11,735,000.00	$0.00	$12,409,762.50	Redeemed, in full; warrants not outstanding								
	M&F BANCORP, INC.	DURHAM	NC	20-Aug-10						$11,735,000.00		11,735	$1,000.00				
11	M&T BANK CORPORATION	BUFFALO	NY	23-Dec-08	Preferred Stock w/ Warrants	$600,000,000.00	$0.00	$718,392,161.34	Redeemed, in full; warrants not outstanding								
	M&T BANK CORPORATION	BUFFALO	NY	18-May-11						$370,000,000.00		370,000	$1,000.00				
	M&T BANK CORPORATION	BUFFALO	NY	21-Aug-12						$230,000,000.00		230,000	$1,000.00				
	M&T BANK CORPORATION	BUFFALO	NY	17-Dec-12												$31,838,761.34	1,218,522
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	24-Apr-09	Preferred Stock w/ Warrants	$11,000,000.00	$0.00	$13,521,828.15	Sold, in full; warrants not outstanding								
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	29-Aug-12						$10,538,990.00	($158,084.85)	11,000	$958.10	($461,010.00)			
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	19-Dec-12												$1,300,000.00	398,734
8	MADISON FINANCIAL CORPORATION	RICHMOND	KY	13-Mar-09	Preferred Stock w/ Exercised Warrants	$3,370,000.00	$3,370,000.00	$169,421.50	Full investment outstanding; warrants outstanding								
44,11,8	MAGNA BANK	MEMPHIS	TN	23-Dec-08	Preferred Stock w/ Exercised Warrants	$13,795,000.00	$0.00	$16,146,467.87	Redeemed, in full; warrants not outstanding								
	MAGNA BANK	MEMPHIS	TN	24-Nov-09						$3,455,000.00		3,455	$1,000.00				
	MAGNA BANK	MEMPHIS	TN	8-Jun-11						$3,455,000.00		3,455	$1,000.00				
	MAGNA BANK	MEMPHIS	TN	18-Aug-11						$6,885,000.00		6,885	$1,000.00			$690,000.00	690
8,14	MAINLINE BANCORP, INC.	EBENSBURG	PA	29-Dec-09	Preferred Stock w/ Exercised Warrants	$4,500,000.00	$0.00	$5,263,187.50	Redeemed, in full; warrants not outstanding								
	MAINLINE BANCORP, INC.	EBENSBURG	PA	9-Mar-12						$4,500,000.00		4,500	$1,000.00			$225,000.00	225
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	16-Jan-09	Preferred Stock w/ Warrants	$57,000,000.00	$0.00	$62,949,121.28	Sold, in full; warrants not outstanding								
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	3-Apr-12						$53,073,270.00	($796,099.05)	57,000	$931.10	($3,926,730.00)			
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	11-Jun-13												$1,512,177.00	571,906
11	MANHATTAN BANCORP	EL SEGUNDO	CA	5-Dec-08	Preferred Stock w/ Warrants	$1,700,000.00	$0.00	$1,829,711.12	Redeemed, in full; warrants not outstanding								
	MANHATTAN BANCORP	EL SEGUNDO	CA	16-Sep-09						$1,700,000.00		1,700	$1,000.00				
	MANHATTAN BANCORP	EL SEGUNDO	CA	14-Oct-09												$63,363.90	29,480
15,14	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	$2,639,000.00	$0.00	$3,438,793.11	Sold, in full; warrants not outstanding								
	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	10-Dec-12												$11,385.02	14,000
	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	11-Dec-12						$2,586,404.73		2,639,000	$0.98	($52,595.27)		$95,959.50	118,000
	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	11-Jan-13							($25,000.00)						
8	MARINE BANK & TRUST COMPANY	VERO BEACH	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	$3,000,000.00	$3,000,000.00	$235,713.00	Full investment outstanding; warrants outstanding								
8	MARKET BANCORPORATION, INC.	NEW MARKET	MN	20-Feb-09	Preferred Stock w/ Exercised Warrants	$2,060,000.00	$2,060,000.00	$138,778.00	Full investment outstanding; warrants outstanding								
15,14	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	15-May-09	Subordinated Debentures w/ Exercised Warrants	$20,300,000.00	$0.00	$24,429,245.84	Sold, in full; warrants not outstanding								
	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	9-Aug-12						$17,919,962.10		19,931,000	$0.90	($2,011,037.90)		$727,225.54	895,000

FootNote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Capital Repayment / Disposition / Auction[3,5]				(Realized Loss) / (Write-off)	Gain[5]	Warrant Proceeds	
										Amount	(Fee)[4]	Shares	Avg. Price			Amount	Shares
	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	10-Aug-12						$331,767.90		369,000	$0.90	($37,232.10)		$97,505.10	120,000
	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	11-Sep-12							($182,517.30)						
8,14	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	19-Dec-08	Preferred Stock w/ Exercised Warrants	$35,500,000.00	$0.00	$33,835,943.42	Sold, in full; warrants not outstanding								
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	7-Aug-12						$2,530,958.50		3,514	$720.20	($983,041.50)		$142,974.56	175
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	9-Aug-12						$5,904,609.50		8,198	$720.20	($2,293,390.50)		$1,054,743.77	1,291
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	10-Aug-12						$17,133,307.00		23,788	$720.20	($6,654,693.00)		$252,452.23	309
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	11-Sep-12							($255,688.75)						
43	MARSHALL & ILSLEY CORPORATION	MILWAUKEE	WI	14-Nov-08	Preferred Stock w/ Warrants	$1,715,000,000.00	$0.00	$1,944,772,916.66	Redeemed, in full; warrants not outstanding								
	MARSHALL & ILSLEY CORPORATION	MILWAUKEE	WI	5-Jul-11						$1,715,000,000.00		1,715,000	$1,000.00			$3,250,000.00	13,815,789
8	MARYLAND FINANCIAL BANK	TOWSON	MD	27-Mar-09	Preferred Stock w/ Exercised Warrants	$1,700,000.00	$1,700,000.00	$313,465.50	Full investment outstanding; warrants outstanding								
11	MB FINANCIAL INC.	CHICAGO	IL	5-Dec-08	Preferred Stock w/ Warrants	$196,000,000.00	$0.00	$229,613,072.00	Redeemed, in full; warrants not outstanding								
	MB FINANCIAL INC.	CHICAGO	IL	14-Mar-12						$196,000,000.00		196,000	$1,000.00				
	MB FINANCIAL INC.	CHICAGO	IL	2-May-12												$1,518,072.00	506,024
8,45,14	MCLEOD BANCSHARES, INC.	SHOREWOOD	MN	20-Nov-09	Preferred Stock w/ Exercised Warrants	$6,000,000.00	$0.00	$6,870,433.33	Redeemed, in full; warrants not outstanding								
	MCLEOD BANCSHARES, INC.	SHOREWOOD	MN	18-Aug-11						$6,000,000.00		600	$10,000.00			$300,000.00	30
8,14,18,44	MEDALLION BANK	SALT LAKE CITY	UT	27-Feb-09	Preferred Stock w/ Exercised Warrants	$11,800,000.00	$0.00	$24,460,674.81	Redeemed, in full; warrants not outstanding								
	MEDALLION BANK	SALT LAKE CITY	UT	22-Dec-09		$9,698,000.00											
	MEDALLION BANK	SALT LAKE CITY	UT	21-Jul-11						$21,498,000.00		21,498	$1,000.00			$645,000.00	645
11	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	15-May-09	Preferred Stock w/ Warrants	$21,000,000.00	$0.00	$31,631,120.56	Redeemed, in full; warrants not outstanding								
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	4-Apr-12						$10,500,000.00		10,500	$1,000.00				
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	6-Jun-12						$10,500,000.00		10,500	$1,000.00				
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	3-Jul-12												$7,465,100.00	616,438
44,8,14	MERCANTILE CAPITAL CORPORATION	BOSTON	MA	6-Feb-09	Preferred Stock w/ Exercised Warrants	$3,500,000.00	$0.00	$4,150,815.03	Redeemed, in full; warrants not outstanding								
	MERCANTILE CAPITAL CORPORATION	BOSTON	MA	4-Aug-11						$3,500,000.00		3,500	$1,000.00			$175,000.00	175
56,8,14	MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN	6-Mar-09	Preferred Stock w/ Exercised Warrants	$1,881,000.00	$0.00	$2,231,560.00	Redeemed, in full; warrants not outstanding								
	MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN	7-Sep-11						$1,881,000.00		1,881	$1,000.00			$94,000.00	94
8,44,14	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL	19-Jun-09	Preferred Stock w/ Exercised Warrants	$3,510,000.00	$0.00	$4,110,668.47	Redeemed, in full; warrants not outstanding								
	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL	8-Sep-11						$3,510,000.00		3,510	$1,000.00			$176,000.00	176
8,18	MERIDIAN BANK	DEVON	PA	13-Feb-09	Preferred Stock w/ Exercised Warrants	$6,200,000.00	$12,535,000.00	$2,687,363.11	Full investment outstanding; warrants outstanding								
	MERIDIAN BANK	DEVON	PA	11-Dec-09		$6,335,000.00											
8,14	METRO CITY BANK	DORAVILLE	GA	30-Jan-09	Preferred Stock w/ Exercised Warrants	$7,700,000.00	$0.00	$8,806,297.80	Sold, in full; warrants not outstanding								
	METRO CITY BANK	DORAVILLE	GA	29-Oct-12						$26,102.90		29	$900.10	($2,897.10)			
	METRO CITY BANK	DORAVILLE	GA	1-Nov-12						$6,904,667.10		7,671	$900.10	($766,332.90)		$369,948.00	385
	METRO CITY BANK	DORAVILLE	GA	11-Jan-13							($69,307.70)						
	METROCORP BANCSHARES, INC.	HOUSTON	TX	16-Jan-09	Preferred Stock w/ Warrants	$45,000,000.00	$0.00	$53,406,628.25	Sold, in full; warrants not outstanding								
	METROCORP BANCSHARES, INC.	HOUSTON	TX	3-Jul-12						$44,152,650.00	($662,289.75)	45,000	$981.20	($847,350.00)			
	METROCORP BANCSHARES, INC.	HOUSTON	TX	11-Jun-13												$2,087,368.00	771,429
8,42	METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	26-Jun-09	Preferred Stock w/ Exercised Warrants	$71,526,000.00	$0.00	$27,172,726.72	Sold, in full; warrants not outstanding								
	METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	28-Jun-13						$23,718,541.95		71,526	$331.60	($47,807,458.06)			
8,18	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL	10-Apr-09	Preferred Stock w/ Warrants	$2,040,000.00	$4,388,000.00	$921,944.44	Full investment outstanding; warrants outstanding								
	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL	20-Nov-09		$2,348,000.00											
11	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	19-Dec-08	Preferred Stock w/ Warrants	$10,000,000.00	$0.00	$12,070,979.20	Redeemed, in full; warrants not outstanding								
	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	28-Dec-12						$10,000,000.00		10,000	$1,000.00				
	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	23-Jan-13												$58,479.20	73,099
12	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	30-Jan-09	Preferred Stock w/ Warrants	$22,000,000.00	$0.00	$23,287,945.11	Redeemed, in full; warrants not outstanding								
	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	23-Dec-09						$22,000,000.00		22,000	$1,000.00				
	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	18-Nov-11												$301,001.00	104,101
11,8,14	MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL	23-Jan-09	Preferred Stock w/ Exercised Warrants	$10,189,000.00	$0.00	$11,206,989.34	Redeemed, in full; warrants not outstanding								
	MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL	23-Dec-09						$10,189,000.00		10,189	$1,000.00			$509,000.00	509
44	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	9-Jan-09	Preferred Stock w/ Warrants	$20,000,000.00	$0.00	$22,834,334.78	Redeemed, in full; warrants not outstanding								
	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	25-Aug-11						$20,000,000.00		20,000	$1,000.00				
	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	22-Nov-11												$206,557.00	104,384
8	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	27-Feb-09	Preferred Stock w/ Exercised Warrants	$5,222,000.00	$5,222,000.00	$275,104.50	Full investment outstanding; warrants outstanding								
22,27,97	MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	IL	5-Dec-08	Preferred Stock w/ Warrants	$84,784,000.00	$0.00	$824,288.89	Currently not collectible								
	MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	IL	14-May-10										($84,784,000.00)			
11,8,14	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS	MO	13-Feb-09	Preferred Stock w/ Exercised Warrants	$700,000.00	$0.00	$763,294.14	Redeemed, in full; warrants not outstanding								
	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS	MO	10-Nov-09						$700,000.00		700	$1,000.00			$35,000.00	35
11	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	6-Feb-09	Preferred Stock w/ Warrants	$16,000,000.00	$0.00	$18,933,333.33	Redeemed, in full; warrants not outstanding								
	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	6-Jul-11						$16,000,000.00		16,000	$1,000.00				
	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	27-Jul-11												$1,000,000.00	198,675
11,8,14	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI	20-Feb-09	Preferred Stock w/ Exercised Warrants	$10,000,000.00	$0.00	$12,844,226.31	Redeemed, in full; warrants not outstanding								
	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI	26-Apr-13						$10,000,000.00		10,000	$1,000.00			$500,000.00	500
8	MILLENNIUM BANCORP, INC.	EDWARDS	CO	3-Apr-09	Preferred Stock w/ Exercised Warrants	$7,260,000.00	$0.00	$4,296,561.73	Sold, in full; warrants not outstanding								
	MILLENNIUM BANCORP, INC.	EDWARDS	CO	14-Aug-12						$2,904,000.00		7,260	$400.00	($4,356,000.00)			
11,9	MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA	9-Jan-09	Preferred Stock	$5,116,000.00	$0.00	$5,875,583.89	Redeemed, in full; warrants not outstanding								
	MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA	28-Dec-11						$5,116,000.00		5,116	$1,000.00				
11,9,36	MISSION VALLEY BANCORP	SUN VALLEY	CA	23-Dec-08	Preferred Stock	$5,500,000.00	$0.00	$5,956,041.66	Redeemed, in full; warrants not outstanding								
	MISSION VALLEY BANCORP	SUN VALLEY	CA	20-Aug-10						$5,500,000.00		5,500	$1,000.00				
11,8,14	MONADNOCK BANCORP, INC.	PETERBOROUGH	NH	19-Dec-08	Preferred Stock w/ Exercised Warrants	$1,834,000.00	$0.00	$2,339,348.60	Redeemed, in full; warrants not outstanding								
	MONADNOCK BANCORP, INC.	PETERBOROUGH	NH	28-Dec-12						$1,834,000.00		1,834	$1,000.00			$92,000.00	92
	MONARCH COMMUNITY BANCORP, INC.	COLDWATER	MI	6-Feb-09	Preferred Stock w/ Warrants	$6,785,000.00	$6,785,000.00	$262,919.00	Full investment outstanding; warrants outstanding								
12,16	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	19-Dec-08	Preferred Stock w/ Warrants	$14,700,000.00	$0.00	$15,703,166.66	Redeemed, in full; warrants not outstanding								
	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	23-Dec-09						$14,700,000.00		14,700	$1,000.00				
	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	10-Feb-10												$260,000.00	132,353
45,8,14	MONEYTREE CORPORATION	LENOIR CITY	TN	13-Mar-09	Preferred Stock w/ Exercised Warrants	$9,516,000.00	$0.00	$11,291,481.00	Redeemed, in full; warrants not outstanding								
	MONEYTREE CORPORATION	LENOIR CITY	TN	15-Sep-11						$9,516,000.00		9,516	$1,000.00			$476,000.00	476
44,8,14	MONUMENT BANK	BETHESDA	MD	30-Jan-09	Preferred Stock w/ Exercised Warrants	$4,734,000.00	$0.00	$5,623,958.50	Redeemed, in full; warrants not outstanding								
	MONUMENT BANK	BETHESDA	MD	11-Aug-11						$4,734,000.00		4,734	$1,000.00			$237,000.00	237
11	MORGAN STANLEY	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	$10,000,000,000.00	$0.00	$11,268,055,555.11	Redeemed, in full; warrants not outstanding								
	MORGAN STANLEY	NEW YORK	NY	17-Jun-09						$10,000,000,000.00		10,000,000	$1,000.00				
	MORGAN STANLEY	NEW YORK	NY	12-Aug-09												$950,000,000.00	65,245,759
11,8,14	MORRILL BANCSHARES, INC.	MERRIAM	KS	16-Jan-09	Preferred Stock w/ Exercised Warrants	$13,000,000.00	$0.00	$15,429,122.22	Redeemed, in full; warrants not outstanding								
	MORRILL BANCSHARES, INC.	MERRIAM	KS	20-Jul-11						$13,000,000.00		13,000	$1,000.00			$650,000.00	650
11,8,14	MOSCOW BANCSHARES, INC.	MOSCOW	TN	23-Jan-09	Preferred Stock w/ Exercised Warrants	$6,216,000.00	$0.00	$7,803,377.38	Redeemed, in full; warrants not outstanding								
	MOSCOW BANCSHARES, INC.	MOSCOW	TN	25-Apr-12						$1,100,000.00		1,100	$1,000.00				
	MOSCOW BANCSHARES, INC.	MOSCOW	TN	5-Dec-12						$5,116,000.00		5,116	$1,000.00			$311,000.00	311

FootNote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Capital Repayment / Disposition / Auction[3,5]				(Realized Loss) / (Write-off)	Gain[5]	Warrant Proceeds	
										Amount	(Fee)[4]	Shares	Avg. Price			Amount	Shares
8,14	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	25-Sep-09	Preferred Stock w/ Exercised Warrants	$3,300,000.00	$0.00	$4,069,975.55	Sold, in full; warrants not outstanding								
	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	22-Jul-13						$3,267,000.00		3,300	$990.00	($33,000.00)		$140,034.65	165
	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	12-Sep-13							($25,000.00)						
11,8,14	MS FINANCIAL, INC.	KINGWOOD	TX	27-Mar-09	Preferred Stock w/ Exercised Warrants	$7,723,000.00	$0.00	$9,206,289.90	Redeemed, in full; warrants not outstanding								
	MS FINANCIAL, INC.	KINGWOOD	TX	19-Oct-11						$7,723,000.00		7,723	$1,000.00			$386,000.00	386
45	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	23-Dec-08	Preferred Stock w/ Warrants	$32,382,000.00	$0.00	$37,608,789.00	Redeemed, in full; warrants not outstanding								
	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	25-Aug-11						$32,382,000.00		32,382	$1,000.00				
	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	28-Sep-11												$900,194.00	625,135
8	NAPLES BANCORP, INC.	NAPLES	FL	27-Mar-09	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$956,066.67	Sold, in full; warrants not outstanding								
	NAPLES BANCORP, INC.	NAPLES	FL	12-Jul-12						$600,000.00		4,000	$150.00	($3,400,000.00)			
59,11	NARA BANCORP, INC.	LOS ANGELES	CA	21-Nov-08	Preferred Stock w/ Warrants	$67,000,000.00	$0.00	$81,249,317.20	Redeemed, in full; warrants not outstanding								
	NARA BANCORP, INC.	LOS ANGELES	CA	27-Jun-12						$67,000,000.00		67,000	$1,000.00				
	NARA BANCORP, INC.	LOS ANGELES	CA	8-Aug-12												$2,189,317.20	521,266
8,14	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	27-Feb-09	Preferred Stock w/ Exercised Warrants	$24,664,000.00	$0.00	$21,471,087.90	Sold, in full; warrants not outstanding								
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	19-Feb-13						$2,438,182.50		3,250	$750.20	($811,817.50)		$342,841.95	500
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	20-Feb-13						$16,064,996.94		21,414	$750.20	($5,349,003.06)		$502,606.30	733
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	26-Mar-13							($185,031.79)						
11,16	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	12-Dec-08	Preferred Stock w/ Warrants	$150,000,000.00	$0.00	$167,958,333.33	Redeemed, in full; warrants not outstanding								
	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	16-Mar-11						$150,000,000.00		150,000	$1,000.00				
	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	13-Apr-11												$1,000,000.00	735,294
15,11,14	NATIONWIDE BANKSHARES, INC.	WEST POINT	NE	11-Dec-09	Subordinated Debentures w/ Exercised Warrants	$2,000,000.00	$0.00	$2,276,190.00	Redeemed, in full; warrants not outstanding								
	NATIONWIDE BANKSHARES, INC.	WEST POINT	NE	29-Dec-10						$2,000,000.00		2,000,000	$1.00			$100,000.00	100,000
8,42	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	26-Jun-09	Preferred Stock w/ Warrants	$6,880,000.00	$0.00	$2,613,714.23	Sold, in full; warrants not outstanding								
	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	28-Jun-13						$2,281,458.05		6,880	$331.60	($4,598,541.95)			
8	NCAL BANCORP	LOS ANGELES	CA	19-Dec-08	Preferred Stock w/ Exercised Warrants	$10,000,000.00	$10,000,000.00	$1,311,027.78	Full investment outstanding; warrants outstanding								
15,11,14	NEMO BANCSHARES, INC.	MADISON	MO	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	$2,330,000.00	$0.00	$3,199,347.39	Redeemed, in full; warrants not outstanding								
	NEMO BANCSHARES, INC.	MADISON	MO	24-Apr-13						$2,330,000.00		2,330,000	$1.00			$117,000.00	117,000
44	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	16-Jan-09	Preferred Stock w/ Warrants	$10,000,000.00	$0.00	$12,041,266.67	Redeemed, in full; warrants not outstanding								
	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	25-Aug-11						$10,000,000.00		10,000	$1,000.00				
	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	15-Feb-12												$737,100.00	184,275
11,8,14	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	9-Jan-09	Preferred Stock w/ Exercised Warrants	$267,274,000.00	$0.00	$346,794,005.83	Redeemed, in full; warrants not outstanding								
	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13						$267,274,000.00		267,274	$1,000.00			$13,364,000.00	13,364
	NEWBRIDGE BANCORP	GREENSBORO	NC	12-Dec-08	Preferred Stock w/ Warrants	$52,372,000.00	$0.00	$70,087,060.35	Sold, in full; warrants not outstanding								
	NEWBRIDGE BANCORP	GREENSBORO	NC	26-Apr-13						$2,709,121.50		2,763	$980.50	($53,878.50)			
	NEWBRIDGE BANCORP	GREENSBORO	NC	29-Apr-13						$48,641,624.50		49,609	$980.50	($967,375.50)			
	NEWBRIDGE BANCORP	GREENSBORO	NC	15-May-13												$7,778,782.65	2,567,255
	NEWBRIDGE BANCORP	GREENSBORO	NC	31-May-13							($513,507.46)						
44,8,14	NICOLET BANKSHARES, INC.	GREEN BAY	WI	23-Dec-08	Preferred Stock w/ Exercised Warrants	$14,964,000.00	$0.00	$17,904,842.66	Redeemed, in full; warrants not outstanding								
	NICOLET BANKSHARES, INC.	GREEN BAY	WI	1-Sep-11						$14,964,000.00		14,964	$1,000.00			$748,000.00	748
11	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	9-Jan-09	Preferred Stock w/ Warrants	$10,200,000.00	$0.00	$12,294,583.33	Redeemed, in full; warrants not outstanding								
	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	14-Dec-11						$10,200,000.00		10,200	$1,000.00				
	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	11-Jan-12												$600,000.00	99,157
11	NORTHEAST BANCORP	LEWISTON	ME	12-Dec-08	Preferred Stock w/ Warrants	$4,227,000.00	$0.00	$5,159,181.33	Redeemed, in full; warrants not outstanding								
	NORTHEAST BANCORP	LEWISTON	ME	28-Nov-12						$4,227,000.00		4,227	$1,000.00				
	NORTHEAST BANCORP	LEWISTON	ME	28-Dec-12												$95,000.00	67,958
8,11,14,18	NORTHERN STATE BANK	CLOSTER	NJ	15-May-09	Preferred Stock w/ Warrants	$1,341,000.00	$0.00	$2,987,782.33	Redeemed, in full; warrants not outstanding								
	NORTHERN STATE BANK	CLOSTER	NJ	18-Dec-09		$1,230,000.00											
	NORTHERN STATE BANK	CLOSTER	NJ	28-Mar-12						$2,571,000.00		2,571	$1,000.00			$67,000.00	67
	NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN	IL	20-Feb-09	Preferred Stock w/ Warrants	$17,211,000.00	$17,211,000.00	$418,322.50	Full investment outstanding; warrants outstanding								
11	NORTHERN TRUST CORPORATION	CHICAGO	IL	14-Nov-08	Preferred Stock w/ Warrants	$1,576,000,000.00	$0.00	$1,709,623,333.35	Redeemed, in full; warrants not outstanding								
	NORTHERN TRUST CORPORATION	CHICAGO	IL	17-Jun-09						$1,576,000,000.00		1,576,000	$1,000.00				
	NORTHERN TRUST CORPORATION	CHICAGO	IL	26-Aug-09												$87,000,000.00	3,824,624
44,8,14	NORTHWAY FINANCIAL, INC.	BERLIN	NH	30-Jan-09	Preferred Stock w/ Exercised Warrants	$10,000,000.00	$0.00	$11,930,624.67	Redeemed, in full; warrants not outstanding								
	NORTHWAY FINANCIAL, INC.	BERLIN	NH	15-Sep-11						$10,000,000.00		10,000	$1,000.00			$500,000.00	500
8,14	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	13-Feb-09	Preferred Stock w/ Exercised Warrants	$10,500,000.00	$0.00	$11,891,847.50	Sold, in full; warrants not outstanding								
	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	8-Mar-13						$2,000,000.00		2,000	$1,032.10		$64,220.00		
	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	11-Mar-13						$8,500,000.00		8,500	$1,032.10		$272,935.00	$587,634.55	525
	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	9-Apr-13							($108,371.55)						
11,8,14	NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA	13-Feb-09	Preferred Stock w/ Exercised Warrants	$1,992,000.00	$0.00	$2,380,393.00	Redeemed, in full; warrants not outstanding								
	NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA	9-Jan-13						$1,992,000.00		1,992	$1,000.00			$100,000.00	100
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	30-Jan-09	Preferred Stock w/ Warrants	$7,700,000.00	$0.00	$8,592,336.00	Sold, in full; warrants not outstanding								
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	31-Oct-12						$7,095,550.00		7,700	$921.50	($604,450.00)			
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	11-Jan-13							($70,955.50)						
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	6-Feb-13												$122,887.50	163,830
45	OAK VALLEY BANCORP	OAKDALE	CA	5-Dec-08	Preferred Stock w/ Warrants	$13,500,000.00	$0.00	$15,871,250.00	Redeemed, in full; warrants not outstanding								
	OAK VALLEY BANCORP	OAKDALE	CA	11-Aug-11						$13,500,000.00		13,500	$1,000.00				
	OAK VALLEY BANCORP	OAKDALE	CA	28-Sep-11												$560,000.00	350,346
12,16	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	16-Jan-09	Preferred Stock w/ Warrants	$38,263,000.00	$0.00	$40,521,918.61	Redeemed, in full; warrants not outstanding								
	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	30-Dec-09						$38,263,000.00		38,263	$1,000.00				
	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	3-Feb-10												$430,797.00	190,427
8	OJAI COMMUNITY BANK	OJAI	CA	30-Jan-09	Preferred Stock w/ Exercised Warrants	$2,080,000.00	$0.00	$2,654,758.89	Redeemed, in full; warrants not outstanding								
	OJAI COMMUNITY BANK	OJAI	CA	25-Sep-13						$2,080,000.00		2,080	$1,000.00			$104,000.00	104
11	OLD LINE BANCSHARES, INC.	BOWIE	MD	5-Dec-08	Preferred Stock w/ Warrants	$7,000,000.00	$0.00	$7,438,888.89	Redeemed, in full; warrants not outstanding								
	OLD LINE BANCSHARES, INC.	BOWIE	MD	15-Jul-09						$7,000,000.00		7,000	$1,000.00				
	OLD LINE BANCSHARES, INC.	BOWIE	MD	2-Sep-09												$225,000.00	141,892
11	OLD NATIONAL BANCORP	EVANSVILLE	IN	12-Dec-08	Preferred Stock w/ Warrants	$100,000,000.00	$0.00	$102,713,888.89	Redeemed, in full; warrants not outstanding								
	OLD NATIONAL BANCORP	EVANSVILLE	IN	31-Mar-09						$100,000,000.00		100,000	$1,000.00				
	OLD NATIONAL BANCORP	EVANSVILLE	IN	8-May-09												$1,200,000.00	813,008
	OLD SECOND BANCORP, INC.	AURORA	IL	16-Jan-09	Preferred Stock w/ Warrants	$73,000,000.00	$0.00	$31,423,238.49	Sold, in full; warrants not outstanding								
	OLD SECOND BANCORP, INC.	AURORA	IL	11-Mar-13						$24,684,870.00		70,028	$352.50	($45,343,130.00)			
	OLD SECOND BANCORP, INC.	AURORA	IL	26-Mar-13						$452,424.00		1,200	$377.00	($747,576.00)			
	OLD SECOND BANCORP, INC.	AURORA	IL	27-Mar-13						$668,079.44		1,772	$377.00	($1,103,920.56)			
	OLD SECOND BANCORP, INC.	AURORA	IL	9-Apr-13							($258,053.73)						
	OLD SECOND BANCORP, INC.	AURORA	IL	11-Jun-13												$106,891.00	815,339
8,14	OMEGA CAPITAL CORP.	LAKEWOOD	CO	17-Apr-09	Preferred Stock w/ Exercised Warrants	$2,816,000.00	$0.00	$3,403,603.15	Sold, in full; warrants not outstanding								
	OMEGA CAPITAL CORP.	LAKEWOOD	CO	19-Jul-13						$1,239,000.00		1,239	$1,142.90		$177,053.10		

FootNote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Capital Repayment / Disposition / Auction[3,5]				(Realized Loss) / (Write-off)	Gain[5]	Warrant Proceeds	
										Amount	(Fee)[4]	Shares	Avg. Price			Amount	Shares
	OMEGA CAPITAL CORP.	LAKEWOOD	CO	22-Jul-13						$1,577,000.00		1,577	$1,142.90		$225,353.30	$159,886.25	141
	OMEGA CAPITAL CORP.	LAKEWOOD	CO	12-Sep-13							($25,000.00)						
8,51,97	ONE GEORGIA BANK	ATLANTA	GA	8-May-09	Preferred Stock w/ Exercised Warrants	$5,500,000.00	$0.00	$0.00	Currently not collectible								
	ONE GEORGIA BANK	ATLANTA	GA	15-Jul-11										($5,500,000.00)			
8,9	ONE UNITED BANK	BOSTON	MA	19-Dec-08	Preferred Stock	$12,063,000.00	$12,063,000.00	$93,823.33	Full investment outstanding; warrants not outstanding								
15,17	ONEFINANCIAL CORPORATION	LITTLE ROCK	AR	5-Jun-09	Subordinated Debentures w/ Exercised Warrants	$17,300,000.00	$17,300,000.00	$3,782,990.59	Full investment outstanding; warrants outstanding								
8	OREGON BANCORP, INC.	SALEM	OR	24-Apr-09	Preferred Stock w/ Exercised Warrants	$3,216,000.00	$3,216,000.00	$755,207.50	Full investment outstanding; warrants outstanding								
15,11,14	OSB FINANCIAL SERVICES, INC.	ORANGE	TX	1-May-09	Subordinated Debentures w/ Exercised Warrants	$6,100,000.00	$0.00	$7,662,314.53	Redeemed, in full; warrants not outstanding								
	OSB FINANCIAL SERVICES, INC.	ORANGE	TX	5-Oct-11						$6,100,000.00		6,100,000	$1.00			$305,000.00	305,000
35,11	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	21-Nov-08	Preferred Stock w/ Warrants	$180,634,000.00	$0.00	$168,483,804.20	Sold, in full; warrants not outstanding								
	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	23-Feb-11						$14.75		1	$29.50	($10.28)			
	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	30-Nov-12						$165,983,272.00		3,608,332	$46.00	($14,650,702.97)		$393,120.78	15,120
8	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	19-Dec-08	Preferred Stock w/ Exercised Warrants	$16,200,000.00	$16,200,000.00	$358,065.00	Full investment outstanding; warrants outstanding								
45,8,14	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	$11,600,000.00	$0.00	$13,821,963.89	Redeemed, in full; warrants not outstanding								
	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA	28-Jul-11						$11,600,000.00		11,600	$1,000.00			$580,000.00	580
8,26	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA	16-Jan-09	Preferred Stock w/ Exercised Warrants	$4,120,000.00	$0.00	$18,087.94	Exited bankruptcy/receivership								
	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA	11-Feb-10										($4,120,000.00)			
8	PACIFIC COMMERCE BANK	LOS ANGELES	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	$4,060,000.00	$4,060,000.00	$387,222.50	Full investment outstanding; warrants outstanding								
85	PACIFIC INTERNATIONAL BANCORP	SEATTLE	WA	12-Dec-08	Preferred Stock w/ Warrants	$6,500,000.00	$0.00	$7,937,744.97	Redeemed, in full; warrants outstanding								
	PACIFIC INTERNATIONAL BANCORP	SEATTLE	WA	15-Feb-13						$6,500,000.00		6,500	$1,000.00				
8,14	PARK BANCORPORATION, INC.	MADISON	WI	6-Mar-09	Preferred Stock w/ Exercised Warrants	$23,200,000.00	$0.00	$22,020,064.10	Sold, in full; warrants not outstanding								
	PARK BANCORPORATION, INC.	MADISON	WI	7-Aug-12						$1,676,654.00		2,296	$730.20	($619,346.00)		$88,059.01	114
	PARK BANCORPORATION, INC.	MADISON	WI	9-Aug-12						$4,048,506.00		5,544	$730.20	($1,495,494.00)		$482,779.69	625
	PARK BANCORPORATION, INC.	MADISON	WI	10-Aug-12						$11,216,640.00		15,360	$730.20	($4,143,360.00)		$325,200.40	421
	PARK BANCORPORATION, INC.	MADISON	WI	11-Sep-12							($169,418.00)						
11	PARK NATIONAL CORPORATION	NEWARK	OH	23-Dec-08	Preferred Stock w/ Warrants	$100,000,000.00	$0.00	$119,536,844.44	Redeemed, in full; warrants not outstanding								
	PARK NATIONAL CORPORATION	NEWARK	OH	25-Apr-12						$100,000,000.00		100,000	$1,000.00				
	PARK NATIONAL CORPORATION	NEWARK	OH	2-May-12												$2,842,400.00	227,376
	PARKE BANCORP, INC.	SEWELL	NJ	30-Jan-09	Preferred Stock w/ Warrants	$16,288,000.00	$0.00	$16,365,554.76	Sold, in full; warrants not outstanding								
	PARKE BANCORP, INC.	SEWELL	NJ	28-Nov-12						$394,072.28		548	$719.10	($153,927.72)			
	PARKE BANCORP, INC.	SEWELL	NJ	29-Nov-12						$11,318,791.40		15,740	$719.10	($4,421,208.60)			
	PARKE BANCORP, INC.	SEWELL	NJ	11-Jan-13							($117,128.64)						
	PARKE BANCORP, INC.	SEWELL	NJ	12-Jun-13												$1,650,288.00	438,906
60	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	23-Dec-08	Preferred Stock w/ Warrants	$31,762,000.00	$0.00	$36,570,413.89	Redeemed, in full; warrants outstanding								
	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	3-Jan-12						$31,762,000.00		31,762	$1,000.00				
8,21,11	PASCACK BANCORP, INC.	WESTWOOD	NJ	6-Feb-09	Preferred Stock w/ Exercised Warrants	$3,756,000.00	$0.00	$4,497,312.67	Redeemed, in full; warrants not outstanding								
	PASCACK BANCORP, INC.	WESTWOOD	NJ	19-Oct-11						$3,756,000.00		3,756	$1,000.00			$188,000.00	188
8	PATAPSCO BANCORP, INC.	DUNDALK	MD	19-Dec-08	Preferred Stock w/ Exercised Warrants	$6,000,000.00	$6,000,000.00	$377,866.67	Full investment outstanding; warrants outstanding								
44	PATHFINDER BANCORP, INC.	OSWEGO	NY	11-Sep-09	Preferred Stock w/ Warrants	$6,771,000.00	$0.00	$7,976,328.84	Redeemed, in full; warrants not outstanding								
	PATHFINDER BANCORP, INC.	OSWEGO	NY	1-Sep-11						$6,771,000.00		6,771	$1,000.00				
	PATHFINDER BANCORP, INC.	OSWEGO	NY	1-Feb-12												$537,633.00	154,354
8,14	PATHWAY BANCORP	CAIRO	NE	27-Mar-09	Preferred Stock w/ Exercised Warrants	$3,727,000.00	$0.00	$4,628,862.77	Sold, in full; warrants not outstanding								
	PATHWAY BANCORP	CAIRO	NE	24-Jun-13						$3,727,000.00		3,727	$1,167.00		$622,446.27	$226,565.00	186
	PATHWAY BANCORP	CAIRO	NE	26-Jul-13							($25,000.00)						
8	PATRIOT BANCSHARES, INC.	HOUSTON	TX	19-Dec-08	Preferred Stock w/ Exercised Warrants	$26,038,000.00	$26,038,000.00	$2,704,135.78	Full investment outstanding; warrants outstanding								
8,11,14	PATTERSON BANCSHARES, INC.	PATTERSON	LA	17-Apr-09	Preferred Stock w/ Exercised Warrants	$3,690,000.00	$0.00	$4,692,022.77	Redeemed, in full; warrants not outstanding								
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	7-Mar-12						$250,000.00		250	$1,000.00				
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	22-Aug-12						$250,000.00		250	$1,000.00				
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	5-Dec-12						$250,000.00		250	$1,000.00				
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	8-May-13						$500,000.00		500	$1,000.00				
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	5-Jun-13						$2,440,000.00		2,440	$1,000.00			$185,000.00	185
11	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	9-Jan-09	Preferred Stock w/ Warrants	$28,685,000.00	$0.00	$32,075,739.67	Redeemed, in full; warrants not outstanding								
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	6-Jan-10						$7,172,000.00		7,172	$1,000.00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	2-Mar-11						$7,172,000.00		7,172	$1,000.00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	11-Jan-12						$14,341,000.00		14,341	$1,000.00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	4-Apr-12												$110,000.00	150,296
44,8,14	PENN LIBERTY FINANCIAL CORP.	WAYNE	PA	17-Apr-09	Preferred Stock w/ Exercised Warrants	$9,960,000.00	$0.00	$11,745,689.33	Redeemed, in full; warrants not outstanding								
	PENN LIBERTY FINANCIAL CORP.	WAYNE	PA	1-Sep-11						$9,960,000.00		9,960	$1,000.00			$498,000.00	498
11	PEOPLES BANCORP (OH)	MARIETTA	OH	30-Jan-09	Preferred Stock w/ Warrants	$39,000,000.00	$0.00	$44,926,557.48	Redeemed, in full; warrants not outstanding								
	PEOPLES BANCORP (OH)	MARIETTA	OH	2-Feb-11						$21,000,000.00		21,000	$1,000.00				
	PEOPLES BANCORP (OH)	MARIETTA	OH	28-Dec-11						$18,000,000.00		18,000	$1,000.00				
	PEOPLES BANCORP (OH)	MARIETTA	OH	15-Feb-12												$1,200,724.15	313,505
56,8,14	PEOPLES BANCORP (WA)	LYNDEN	WA	13-Feb-09	Preferred Stock w/ Exercised Warrants	$18,000,000.00	$0.00	$21,325,250.00	Redeemed, in full; warrants not outstanding								
	PEOPLES BANCORP (WA)	LYNDEN	WA	3-Aug-11						$18,000,000.00		18,000	$1,000.00			$900,000.00	900
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	23-Dec-08	Preferred Stock w/ Warrants	$25,054,000.00	$0.00	$27,877,966.16	Sold, in full; warrants not outstanding								
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	3-Jul-12						$23,384,401.44	($350,766.02)	25,054	$933.40	($1,669,598.56)			
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	8-Aug-12												$425,000.00	357,234
8,14	PEOPLES BANCORPORATION, INC.	EASLEY	SC	24-Apr-09	Preferred Stock w/ Exercised Warrants	$12,660,000.00	$0.00	$15,362,909.75	Redeemed, in full; warrants not outstanding								
	PEOPLES BANCORPORATION, INC.	EASLEY	SC	24-Apr-12						$12,660,000.00		12,660	$1,000.00			$633,000.00	633
8,14	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	20-Mar-09	Preferred Stock w/ Exercised Warrants	$3,900,000.00	$0.00	$3,809,874.42	Sold, in full; warrants not outstanding								
	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	31-Oct-12						$2,944,500.00		3,900	$755.00	($955,500.00)		$122,225.00	195
	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	11-Jan-13							($25,000.00)						
8	PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	GA	6-Mar-09	Preferred Stock w/ Exercised Warrants	$12,325,000.00	$0.00	$15,985,994.66	Redeemed, in full; warrants not outstanding								
	PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	GA	18-Sep-13						$12,325,000.00		12,325	$1,000.00			$616,000.00	616
8,17,45	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	WI	11-Sep-09	Preferred Stock w/ Exercised Warrants	$1,500,000.00	$0.00	$1,730,162.66	Redeemed, in full; warrants not outstanding								
	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	WI	25-Aug-11						$1,500,000.00		1,500	$1,000.00			$71,000.00	71
11,9,36	PGB HOLDINGS, INC.	CHICAGO	IL	6-Feb-09	Preferred Stock	$3,000,000.00	$0.00	$3,227,916.67	Redeemed, in full; warrants not outstanding								
	PGB HOLDINGS, INC.	CHICAGO	IL	13-Aug-10						$3,000,000.00		3,000	$1,000.00				
8,46,97	PIERCE COUNTY BANCORP	TACOMA	WA	23-Jan-09	Preferred Stock w/ Exercised Warrants	$6,800,000.00	$0.00	$207,947.78	Currently not collectible								
	PIERCE COUNTY BANCORP	TACOMA	WA	5-Nov-10										($6,800,000.00)			
8,69	PINNACLE BANK HOLDING COMPANY, INC.	ORANGE CITY	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	$4,389,000.00	$4,389,000.00	$284,999.00	Full investment outstanding; warrants outstanding								
11	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	12-Dec-08	Preferred Stock w/ Warrants	$95,000,000.00	$0.00	$111,918,194.45	Redeemed, in full; warrants not outstanding								
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	28-Dec-11						$23,750,000.00		23,750	$1,000.00				
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	20-Jun-12						$71,250,000.00		71,250	$1,000.00				
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	18-Jul-12												$755,000.00	267,455
44,8,14	PLAINS CAPITAL CORPORATION	DALLAS	TX	19-Dec-08	Preferred Stock w/ Exercised Warrants	$87,631,000.00	$0.00	$105,252,939.77	Redeemed, in full; warrants not outstanding								

FootNote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Capital Repayment / Disposition / Auction[3,5]				(Realized Loss) / (Write-off)	Gain[5]	Warrant Proceeds	
										Amount	(Fee)[4]	Shares	Avg. Price			Amount	Shares
	PLAINS CAPITAL CORPORATION	DALLAS	TX	27-Sep-11						$87,631,000.00		87,631	$1,000.00			$4,382,000.00	4,382
15,17	PLATO HOLDINGS INC.	SAINT PAUL	MN	17-Jul-09	Subordinated Debentures w/ Exercised Warrants	$2,500,000.00	$0.00	$3,103,618.40	Sold, in full; warrants not outstanding								
	PLATO HOLDINGS INC.	SAINT PAUL	MN	26-Apr-13						$120,000.00		120,000	$1.00		$180.00		
	PLATO HOLDINGS INC.	SAINT PAUL	MN	29-Apr-13						$2,380,000.00		2,380,000	$1.00		$3,570.00	$90,582.47	107,000
	PLATO HOLDINGS INC.	SAINT PAUL	MN	31-May-13							($25,000.00)						
	PLUMAS BANCORP	QUINCY	CA	30-Jan-09	Preferred Stock w/ Warrants	$11,949,000.00	$0.00	$13,764,140.41	Sold, in full; warrants not outstanding								
	PLUMAS BANCORP	QUINCY	CA	29-Apr-13						$11,949,000.00		11,949	$1,091.10		$1,088,673.39		
	PLUMAS BANCORP	QUINCY	CA	22-May-13												$234,500.00	237,712
	PLUMAS BANCORP	QUINCY	CA	31-May-13							($130,376.73)						
20	POPULAR, INC.	SAN JUAN	PR	5-Dec-08	Preferred Stock w/ Warrants	$935,000,000.00	$935,000,000.00	$219,609,027.78	Full investment outstanding; warrants outstanding								
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY	21-Nov-08	Preferred Stock w/ Warrants	$35,000,000.00	$35,000,000.00	$4,783,333.33	Full investment outstanding; warrants outstanding								
8	PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS	3-Apr-09	Preferred Stock w/ Exercised Warrants	$2,800,000.00	$2,800,000.00	$132,253.00	Full investment outstanding; warrants outstanding								
9,15,36	PREMIER BANCORP, INC.	WILMETTE	IL	8-May-09	Subordinated Debentures	$6,784,000.00	$0.00	$7,444,215.12	Redeemed, in full; warrants not outstanding								
	PREMIER BANCORP, INC.	WILMETTE	IL	13-Aug-10						$6,784,000.00		6,784,000	$1.00				
8,22,97	PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL	20-Mar-09	Preferred Stock w/ Exercised Warrants	$9,500,000.00	$0.00	$467,412.50	Currently not collectible								
	PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL	14-Aug-12										($9,500,000.00)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	2-Oct-09	Preferred Stock w/ Warrants	$22,252,000.00	$0.00	$23,052,240.29	Sold, in full; warrants outstanding								
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	8-Aug-12						$1,678,618.89		1,863	$901.00	($184,381.11)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	9-Aug-12						$8,575,102.51		9,517	$901.00	($941,897.49)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	10-Aug-12						$9,795,998.16		10,872	$901.00	($1,076,001.84)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	11-Sep-12							($200,497.20)						
15,14	PREMIER FINANCIAL CORP.	DUBUQUE	IA	22-May-09	Subordinated Debentures w/ Exercised Warrants	$6,349,000.00	$0.00	$8,778,669.11	Sold, in full; warrants not outstanding								
	PREMIER FINANCIAL CORP.	DUBUQUE	IA	22-Jul-13						$6,349,000.00		6,349,000	$1.24		$1,507,379.58	$478,590.75	317,000
	PREMIER FINANCIAL CORP.	DUBUQUE	IA	12-Sep-13							($78,563.80)						
8	PREMIER SERVICE BANK	RIVERSIDE	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$4,000,000.00	$54,500.00	Full investment outstanding; warrants outstanding								
80	PREMIERWEST BANCORP	MEDFORD	OR	13-Feb-09	Preferred Stock w/ Warrants	$41,400,000.00	$0.00	$42,446,500.00	Redeemed, in full; warrants not outstanding								
	PREMIERWEST BANCORP	MEDFORD	OR	9-Apr-13						$41,400,000.00		41,400	$1,000.00				
8,17	PRESIDIO BANK	SAN FRANCISCO	CA	20-Nov-09	Preferred Stock w/ Exercised Warrants	$10,800,000.00	$0.00	$11,077,694.89	Sold, in full; warrants not outstanding								
	PRESIDIO BANK	SAN FRANCISCO	CA	10-Dec-12						$262,635.10		310	$847.20	($47,364.90)		$83,086.12	97
	PRESIDIO BANK	SAN FRANCISCO	CA	11-Dec-12						$8,887,232.90		10,490	$847.20	($1,602,767.10)		$195,295.20	228
	PRESIDIO BANK	SAN FRANCISCO	CA	11-Jan-13							($91,498.68)						
75,97	PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL	23-Jan-09	Preferred Stock w/ Warrants	$25,083,000.00	$0.00	$2,271,405.00	Currently not collectible								
	PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL	2-Nov-12										($25,083,000.00)			
8,18	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	27-Feb-09	Preferred Stock w/ Exercised Warrants	$4,960,000.00	$8,222,000.00	$498,859.56	Full investment outstanding; warrants outstanding								
	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	29-Dec-09		$3,262,000.00											
12	PRIVATEBANCORP, INC.	CHICAGO	IL	30-Jan-09	Preferred Stock w/ Warrants	$243,815,000.00	$0.00	$290,552,132.92	Redeemed, in full; warrants not outstanding								
	PRIVATEBANCORP, INC.	CHICAGO	IL	24-Oct-12						$243,815,000.00		243,815	$1,000.00				
	PRIVATEBANCORP, INC.	CHICAGO	IL	14-Nov-12												$1,225,000.00	645,013
8,17,44	PROVIDENCE BANK	ROCKY MOUNT	NC	2-Oct-09	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$4,596,311.80	Redeemed, in full; warrants not outstanding								
	PROVIDENCE BANK	ROCKY MOUNT	NC	15-Sep-11						$4,000,000.00		4,000	$1,000.00			$175,000.00	175
88	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	14-Nov-08	Preferred Stock w/ Warrants	$151,500,000.00	$0.00	$199,100,113.41	Sold, in full; warrants not outstanding								
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	21-Aug-12						$151,500,000.00		151,500	$1,000.00				
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	20-Mar-13											$71.62		
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	25-Mar-13											$19,047,005.12		
	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC	13-Mar-09	Preferred Stock w/ Warrants	$9,266,000.00	$9,266,000.00	$543,091.00	Full investment outstanding; warrants outstanding								
11,8,14	PSB FINANCIAL CORPORATION	MANY	LA	27-Feb-09	Preferred Stock w/ Exercised Warrants	$9,270,000.00	$0.00	$10,536,802.00	Redeemed, in full; warrants not outstanding								
	PSB FINANCIAL CORPORATION	MANY	LA	29-Sep-10						$9,270,000.00		9,270	$1,000.00			$464,000.00	464
44,8,14	PUGET SOUND BANK	BELLEVUE	WA	16-Jan-09	Preferred Stock w/ Exercised Warrants	$4,500,000.00	$0.00	$5,355,156.75	Redeemed, in full; warrants not outstanding								
	PUGET SOUND BANK	BELLEVUE	WA	11-Aug-11						$4,500,000.00		4,500	$1,000.00			$225,000.00	225
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	16-Jan-09	Preferred Stock w/ Warrants	$32,538,000.00	$0.00	$35,195,847.13	Sold, in full; warrants not outstanding								
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	3-Jul-12						$28,893,744.00	($433,406.16)	32,538	$888.00	($3,644,256.00)			
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	8-Aug-12												$1,100,000.00	778,421
44	QCR HOLDINGS, INC.	MOLINE	IL	13-Feb-09	Preferred Stock w/ Warrants	$38,237,000.00	$0.00	$44,286,567.33	Redeemed, in full; warrants not outstanding								
	QCR HOLDINGS, INC.	MOLINE	IL	15-Sep-11						$38,237,000.00		38,237	$1,000.00				
	QCR HOLDINGS, INC.	MOLINE	IL	16-Nov-11												$1,100,000.00	521,888
8	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC	30-Oct-09	Preferred Stock w/ Exercised Warrants	$6,229,000.00	$0.00	$7,190,593.33	Redeemed, in full; warrants not outstanding								
	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC	30-Sep-13						$6,229,000.00		6,229	$1,000.00			$311,000.00	311
8,17	RCB FINANCIAL CORPORATION	ROME	GA	19-Jun-09	Preferred Stock w/ Exercised Warrants	$8,900,000.00	$0.00	$9,223,155.83	Sold, in full; warrants not outstanding								
	RCB FINANCIAL CORPORATION	ROME	GA	25-Sep-13						$8,073,279.00		8,900	$907.10	($826,721.00)		$255,942.68	268
44,8,14	REDWOOD CAPITAL BANCORP	EUREKA	CA	16-Jan-09	Preferred Stock w/ Exercised Warrants	$3,800,000.00	$0.00	$4,510,626.39	Redeemed, in full; warrants not outstanding								
	REDWOOD CAPITAL BANCORP	EUREKA	CA	21-Jul-11						$3,800,000.00		3,800	$1,000.00			$190,000.00	190
44,8,14	REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN	9-Jan-09	Preferred Stock w/ Exercised Warrants	$2,995,000.00	$0.00	$3,570,810.92	Redeemed, in full; warrants not outstanding								
	REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN	18-Aug-11						$2,995,000.00		2,995	$1,000.00			$150,000.00	150
8	REGENT BANCORP, INC.	DAVIE	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	$9,982,000.00	$9,982,000.00	$784,281.50	Full investment outstanding; warrants outstanding								
44,8,14	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK	27-Feb-09	Preferred Stock w/ Exercised Warrants	$2,655,000.00	$0.00	$3,135,328.00	Redeemed, in full; warrants not outstanding								
	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK	21-Jul-11						$2,655,000.00		2,655	$1,000.00			$133,000.00	133
8,17,62	REGENTS BANCSHARES, INC.	VANCOUVER	WA	23-Oct-09	Preferred Stock w/ Exercised Warrants	$12,700,000.00	$0.00	$14,594,338.99	Redeemed, in full; warrants not outstanding								
	REGENTS BANCSHARES, INC.	VANCOUVER	WA	26-Jan-12						$12,700,000.00		12,700	$1,000.00			$381,000.00	381
8,14	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	13-Feb-09	Preferred Stock w/ Exercised Warrants	$1,500,000.00	$0.00	$1,718,159.50	Sold, in full; warrants not outstanding								
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	8-Nov-12						$246,975.00		267	$925.00	($20,025.00)			
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	9-Nov-12						$1,140,525.00		1,233	$925.00	($92,475.00)		$50,000.00	75
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	11-Jan-13							($13,875.00)						
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	26-Mar-13							($11,125.00)						
11	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	14-Nov-08	Preferred Stock w/ Warrants	$3,500,000,000.00	$0.00	$4,138,055,555.55	Redeemed, in full; warrants not outstanding								
	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	4-Apr-12						$3,500,000,000.00		3,500,000	$1,000.00				
	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	2-May-12												$45,000,000.00	48,253,677
8	RELIANCE BANCSHARES, INC.	FRONTENAC	MO	13-Feb-09	Preferred Stock w/ Exercised Warrants	$40,000,000.00	$0.00	$46,245,131.00	Sold, in full; warrants not outstanding								
	RELIANCE BANCSHARES, INC.	FRONTENAC	MO	25-Sep-13						$40,000,000.00		40,000	$1,004.90		$196,000.00	$2,222,020.00	2,000
8,14	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	27-Feb-09	Preferred Stock w/ Exercised Warrants	$10,900,000.00	$0.00	$9,630,106.93	Sold, in full; warrants not outstanding								
	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	20-Feb-13						$8,966,340.00		10,900	$822.60	($1,933,660.00)		$476,206.83	545
	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	26-Mar-13							($89,663.40)						
8	RISING SUN BANCORP	RISING SUN	MD	9-Jan-09	Preferred Stock w/ Exercised Warrants	$5,983,000.00	$5,983,000.00	$195,637.00	Full investment outstanding; warrants outstanding								
15,11,14	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	12-Jun-09	Subordinated Debentures w/ Exercised Warrants	$15,000,000.00	$0.00	$19,928,275.00	Redeemed, in full; warrants not outstanding								
	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	6-Jun-12						$10,500,000.00		10,500,000	$1.00				
	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	15-May-13						$4,500,000.00		4,500,000	$1.00			$750,000.00	750,000
15	RIVERSIDE BANCSHARES, INC.	LITTLE ROCK	AR	15-May-09	Subordinated Debentures w/ Exercised Warrants	$1,100,000.00	$1,100,000.00	$346,087.50	Full investment outstanding; warrants outstanding								

FootNote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Capital Repayment / Disposition / Auction[3,5]				(Realized Loss) / (Write-off)	Gain[5]	Warrant Proceeds	
										Amount	(Fee)[4]	Shares	Avg. Price			Amount	Shares
8,95,97	ROGERS BANCSHARES, INC.	LITTLE ROCK	AR	30-Jan-09	Preferred Stock w/ Exercised Warrants	$25,000,000.00	$0.00	$738,021.00	Currently not collectible								
	ROGERS BANCSHARES, INC.	LITTLE ROCK	AR	5-Jul-13										($25,000,000.00)			
	ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA	20-Feb-09	Preferred Stock w/ Warrants	$30,407,000.00	$30,407,000.00	$358,971.00	Full investment outstanding; warrants outstanding								
11	S&T BANCORP, INC.	INDIANA	PA	16-Jan-09	Preferred Stock w/ Warrants	$108,676,000.00	$0.00	$124,916,099.34	Redeemed, in full; warrants not outstanding								
	S&T BANCORP, INC.	INDIANA	PA	7-Dec-11						$108,676,000.00		108,676	$1,000.00				
	S&T BANCORP, INC.	INDIANA	PA	11-Jun-13												$527,361.00	517,012
8	SAIGON NATIONAL BANK	WESTMINSTER	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	$1,549,000.00	$1,549,000.00	$0.00	Full investment outstanding; warrants outstanding								
44	SALISBURY BANCORP, INC.	LAKEVILLE	CT	13-Mar-09	Preferred Stock w/ Warrants	$8,816,000.00	$0.00	$10,100,960.44	Redeemed, in full; warrants not outstanding								
	SALISBURY BANCORP, INC.	LAKEVILLE	CT	25-Aug-11						$8,816,000.00		8,816	$1,000.00				
	SALISBURY BANCORP, INC.	LAKEVILLE	CT	2-Nov-11												$205,000.00	57,671
11,44	SANDY SPRING BANCORP, INC.	OLNEY	MD	5-Dec-08	Preferred Stock w/ Warrants	$83,094,000.00	$0.00	$95,137,868.33	Redeemed, in full; warrants not outstanding								
	SANDY SPRING BANCORP, INC.	OLNEY	MD	21-Jul-10						$41,547,000.00		41,547	$1,000.00				
	SANDY SPRING BANCORP, INC.	OLNEY	MD	15-Dec-10						$41,547,000.00		41,547	$1,000.00				
	SANDY SPRING BANCORP, INC.	OLNEY	MD	23-Feb-11												$4,450,000.00	651,547
8,14	SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA	13-Feb-09	Preferred Stock w/ Exercised Warrants	$2,900,000.00	$0.00	$2,697,208.51	Sold, in full; warrants not outstanding								
	SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA	8-Mar-13						$2,465,029.00		2,900	$850.00	($434,971.00)		$98,251.45	145
	SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA	9-Apr-13							($25,000.00)						
	SANTA LUCIA BANCORP	ATASCADERO	CA	19-Dec-08	Preferred Stock w/ Warrants	$4,000,000.00	$0.00	$3,131,111.11	Sold, in full; warrants not outstanding								
	SANTA LUCIA BANCORP	ATASCADERO	CA	21-Oct-11						$2,800,000.00		4,000	$700.00	($1,200,000.00)			
44,8,14	SBT BANCORP, INC.	SIMSBURY	CT	27-Mar-09	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$4,717,144.78	Redeemed, in full; warrants not outstanding								
	SBT BANCORP, INC.	SIMSBURY	CT	11-Aug-11						$4,000,000.00		4,000	$1,000.00			$200,000.00	200
11	SCBT FINANCIAL CORPORATION	COLUMBIA	SC	16-Jan-09	Preferred Stock w/ Warrants	$64,779,000.00	$0.00	$67,294,638.84	Redeemed, in full; warrants not outstanding								
	SCBT FINANCIAL CORPORATION	COLUMBIA	SC	20-May-09						$64,779,000.00		64,779	$1,000.00				
	SCBT FINANCIAL CORPORATION	COLUMBIA	SC	24-Jun-09												$1,400,000.00	303,083
	SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	19-Dec-08	Preferred Stock w/ Warrants	$50,000,000.00	$0.00	$49,045,470.38	Sold, in full; warrants not outstanding								
	SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	3-Apr-12						$41,020,000.00	($615,300.00)	2,000	$20,510.00	($8,980,000.00)			
	SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	30-May-12												$55,000.00	589,623
44,8,14	SEACOAST COMMERCE BANK	CHULA VISTA	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	$1,800,000.00	$0.00	$2,153,780.00	Redeemed, in full; warrants not outstanding								
	SEACOAST COMMERCE BANK	CHULA VISTA	CA	1-Sep-11						$1,800,000.00		1,800	$1,000.00			$90,000.00	90
8,14	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	13-Feb-09	Preferred Stock w/ Exercised Warrants	$2,152,000.00	$0.00	$1,983,756.24	Sold, in full; warrants not outstanding								
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	10-Dec-12						$174,537.72		252	$692.60	($77,462.28)			
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	11-Dec-12						$1,315,959.00		1,900	$692.60	($584,041.00)		$69,186.80	108
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	11-Jan-13							($14,904.97)						
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	26-Mar-13							($10,095.03)						
44,8,14	SECURITY BUSINESS BANCORP	SAN DIEGO	CA	9-Jan-09	Preferred Stock w/ Exercised Warrants	$5,803,000.00	$0.00	$6,888,017.86	Redeemed, in full; warrants not outstanding								
	SECURITY BUSINESS BANCORP	SAN DIEGO	CA	14-Jul-11						$5,803,000.00		5,803	$1,000.00			$290,000.00	290
44,8,14	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	9-Jan-09	Preferred Stock w/ Exercised Warrants	$6,815,000.00	$0.00	$8,152,698.33	Redeemed, in full; warrants not outstanding								
	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	15-Sep-11						$6,815,000.00		6,815	$1,000.00			$341,000.00	341
11,8,14,36	SECURITY CAPITAL CORPORATION	BATESVILLE	MS	26-Jun-09	Preferred Stock w/ Exercised Warrants	$17,388,000.00	$0.00	$19,063,111.00	Redeemed, in full; warrants not outstanding								
	SECURITY CAPITAL CORPORATION	BATESVILLE	MS	29-Sep-10						$17,388,000.00		17,388	$1,000.00			$522,000.00	522
11,36	SECURITY FEDERAL CORPORATION	AIKEN	SC	19-Dec-08	Preferred Stock w/ Warrants	$18,000,000.00	$0.00	$19,650,000.00	Redeemed, in full; warrants not outstanding								
	SECURITY FEDERAL CORPORATION	AIKEN	SC	29-Sep-10						$18,000,000.00		18,000	$1,000.00				
	SECURITY FEDERAL CORPORATION	AIKEN	SC	31-Jul-13												$50,000.00	137,966
44,8,14	SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO	20-Feb-09	Preferred Stock w/ Exercised Warrants	$12,500,000.00	$0.00	$14,888,679.86	Redeemed, in full; warrants not outstanding								
	SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO	22-Sep-11						$12,500,000.00		12,500	$1,000.00			$625,000.00	625
15,14	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	1-May-09	Subordinated Debentures w/ Exercised Warrants	$10,750,000.00	$0.00	$14,543,635.13	Sold, in full; warrants not outstanding								
	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	24-Jun-13						$10,750,000.00		10,750,000	$1.17		$1,784,607.50	$720,368.55	538,000
	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	26-Jul-13							($125,346.08)						
	SEVERN BANCORP, INC.	ANNAPOLIS	MD	21-Nov-08	Preferred Stock w/ Warrants	$23,393,000.00	$0.00	$27,149,136.53	Sold, in full; warrants outstanding								
	SEVERN BANCORP, INC.	ANNAPOLIS	MD	25-Sep-13						$23,367,267.70		23,393	$998.90	($25,732.30)			
11	SHORE BANCSHARES, INC.	EASTON	MD	9-Jan-09	Preferred Stock w/ Warrants	$25,000,000.00	$0.00	$25,358,333.33	Redeemed, in full; warrants not outstanding								
	SHORE BANCSHARES, INC.	EASTON	MD	15-Apr-09						$25,000,000.00		25,000	$1,000.00				
	SHORE BANCSHARES, INC.	EASTON	MD	16-Nov-11												$25,000.00	172,970
15,11,14	SIGNATURE BANCSHARES, INC.	DALLAS	TX	26-Jun-09	Subordinated Debentures w/ Exercised Warrants	$1,700,000.00	$0.00	$1,994,587.59	Redeemed, in full; warrants not outstanding								
	SIGNATURE BANCSHARES, INC.	DALLAS	TX	15-Dec-10						$1,700,000.00		1,700,000	$1.00			$85,000.00	85,000
11	SIGNATURE BANK	NEW YORK	NY	12-Dec-08	Preferred Stock w/ Warrants	$120,000,000.00	$0.00	$132,967,606.41	Redeemed, in full; warrants not outstanding								
	SIGNATURE BANK	NEW YORK	NY	31-Mar-09						$120,000,000.00		120,000	$1,000.00				
	SIGNATURE BANK	NEW YORK	NY	16-Mar-10												$11,150,939.74	595,829
11	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	16-Jan-09	Preferred Stock w/ Warrants	$7,414,000.00	$0.00	$7,816,685.55	Redeemed, in full; warrants not outstanding								
	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	20-May-09						$7,414,000.00		7,414	$1,000.00				
	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	24-Jun-09												$275,000.00	163,065
8,32,97	SONOMA VALLEY BANCORP	SONOMA	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	$8,653,000.00	$0.00	$347,164.00	Currently not collectible								
	SONOMA VALLEY BANCORP	SONOMA	CA	20-Aug-10										($8,653,000.00)			
8,14	SOUND BANKING COMPANY	MOREHEAD CITY	NC	9-Jan-09	Preferred Stock w/ Exercised Warrants	$3,070,000.00	$0.00	$3,575,224.44	Sold, in full; warrants not outstanding								
	SOUND BANKING COMPANY	MOREHEAD CITY	NC	13-Nov-12						$2,832,412.70		3,070	$922.60	($237,587.30)		$124,412.34	154
	SOUND BANKING COMPANY	MOREHEAD CITY	NC	11-Jan-13							($25,000.00)						
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE	SC	5-Dec-08	Preferred Stock w/ Warrants	$347,000,000.00	$0.00	$146,965,329.86	Sold, in full; warrants not outstanding								
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE	SC	30-Sep-10						$130,179,218.75		130,179	$1,000.00	($216,820,781.25)		$400,000.00	10,106,796
8,14	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	17-Jul-09	Preferred Stock w/ Exercised Warrants	$12,900,000.00	$0.00	$13,109,014.25	Sold, in full; warrants not outstanding								
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	8-Mar-13						$1,814,620.00		2,000	$907.30	($185,380.00)			
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	11-Mar-13						$9,889,679.00		10,900	$907.30	($1,010,321.00)		$588,264.19	645
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	9-Apr-13							($117,042.99)						
11,9,36	SOUTHERN BANCORP, INC.	ARKADELPHIA	AR	16-Jan-09	Preferred Stock	$11,000,000.00	$0.00	$11,855,555.56	Redeemed, in full; warrants not outstanding								
	SOUTHERN BANCORP, INC.	ARKADELPHIA	AR	6-Aug-10						$11,000,000.00		11,000	$1,000.00				
	SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC	5-Dec-08	Preferred Stock w/ Warrants	$42,750,000.00	$0.00	$51,088,046.14	Redeemed, in full; warrants not outstanding								
	SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC	1-Oct-12						$42,750,000.00		42,750	$1,000.00				
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	27-Feb-09	Preferred Stock w/ Warrants	$17,299,000.00	$0.00	$19,401,361.89	Sold, in full; warrants not outstanding								
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	3-Jul-12						$15,638,296.00	($234,574.44)	17,299	$904.00	($1,660,704.00)			
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	25-Jul-12												$1,100,000.00	399,970
8,45,14	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	15-May-09	Preferred Stock w/ Exercised Warrants	$4,862,000.00	$0.00	$5,718,111.14	Redeemed, in full; warrants not outstanding								
	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	8-Sep-11						$4,862,000.00		4,862	$1,000.00			$243,000.00	243
44,8,14	SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL	23-Jan-09	Preferred Stock w/ Exercised Warrants	$5,000,000.00	$0.00	$5,955,472.22	Redeemed, in full; warrants not outstanding								
	SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL	25-Aug-11						$5,000,000.00		5,000	$1,000.00			$250,000.00	250
44	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO	5-Dec-08	Preferred Stock w/ Warrants	$9,550,000.00	$0.00	$10,804,763.89	Redeemed, in full; warrants outstanding								
	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO	21-Jul-11						$9,550,000.00		9,550	$1,000.00				
8	SOUTHFIRST BANCSHARES, INC.	SYLACAUGA	AL	12-Jun-09	Preferred Stock w/ Exercised Warrants	$2,760,000.00	$2,760,000.00	$364,796.34	Full investment outstanding; warrants outstanding								

FootNote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Capital Repayment / Disposition / Auction[3,5]				(Realized Loss) / (Write-off)	Gain[5]	Warrant Proceeds	
										Amount	(Fee)[4]	Shares	Avg. Price			Amount	Shares
11	SOUTHWEST BANCORP, INC.	STILLWATER	OK	5-Dec-08	Preferred Stock w/ Warrants	$70,000,000.00	$0.00	$85,247,569.91	Redeemed, in full; warrants not outstanding								
	SOUTHWEST BANCORP, INC.	STILLWATER	OK	8-Aug-12						$70,000,000.00		70,000	$1,000.00				
	SOUTHWEST BANCORP, INC.	STILLWATER	OK	29-May-13												$2,287,197.00	703,753
44,8,14	SOVEREIGN BANCSHARES, INC.	DALLAS	TX	13-Mar-09	Preferred Stock w/ Exercised Warrants	$18,215,000.00	$0.00	$21,632,668.61	Redeemed, in full; warrants not outstanding								
	SOVEREIGN BANCSHARES, INC.	DALLAS	TX	22-Sep-11						$18,215,000.00		18,215	$1,000.00			$911,000.00	911
8	SPIRIT BANKCORP, INC.	BRISTOW	OK	27-Mar-09	Preferred Stock w/ Exercised Warrants	$30,000,000.00	$30,000,000.00	$2,261,750.00	Full investment outstanding; warrants outstanding								
8	ST. JOHNS BANCSHARES, INC.	ST. LOUIS	MO	13-Mar-09	Preferred Stock w/ Exercised Warrants	$3,000,000.00	$3,000,000.00	$723,033.00	Full investment outstanding; warrants outstanding								
74,8,14	STANDARD BANCSHARES, INC.	HICKORY HILLS	IL	24-Apr-09	Preferred Stock w/ Exercised Warrants	$60,000,000.00	$0.00	$75,757,163.03	Redeemed, in full; warrants not outstanding								
	STANDARD BANCSHARES, INC.	HICKORY HILLS	IL	22-Feb-13						$60,000,000.00		12,903,226	$1,432.56		$3,000,000.00		
11,61	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY	5-Dec-08	Preferred Stock w/ Warrants	$36,842,000.00	$0.00	$42,414,352.50	Redeemed, in full; warrants outstanding								
	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY	14-Dec-11						$36,842,000.00		36,842	$1,000.00				
15,17,44	STATE BANK OF BARTLEY, THE	BARTLEY	NE	4-Sep-09	Subordinated Debentures w/ Exercised Warrants	$1,697,000.00	$0.00	$2,030,299.18	Redeemed, in full; warrants not outstanding								
	STATE BANK OF BARTLEY, THE	BARTLEY	NE	22-Sep-11						$1,697,000.00		1,697,000	$1.00			$51,000.00	51,000
8,11	STATE BANKSHARES, INC.	FARGO	ND	16-Jan-09	Preferred Stock w/ Exercised Warrants	$50,000,000.00	$0.00	$58,008,472.23	Redeemed, in full; warrants not outstanding								
	STATE BANKSHARES, INC.	FARGO	ND	12-Aug-09						$12,500,000.00		12,500	$1,000.00				
	STATE BANKSHARES, INC.	FARGO	ND	29-Jun-11						$37,500,000.00		37,500	$1,000.00			$2,500,000.00	250
8,36,11	STATE CAPITAL CORP.	GREENWOOD	MS	13-Feb-09	Preferred Stock w/ Exercised Warrants	$15,000,000.00	$0.00	$17,080,708.67	Redeemed, in full; warrants not outstanding								
	STATE CAPITAL CORP.	GREENWOOD	MS	29-Sep-10						$15,000,000.00		15,000	$1,000.00			$750,000.00	750
12,16	STATE STREET CORPORATION	BOSTON	MA	28-Oct-08	Preferred Stock w/ Warrants	$2,000,000,000.00	$0.00	$2,123,611,111.12	Redeemed, in full; warrants not outstanding								
	STATE STREET CORPORATION	BOSTON	MA	17-Jun-09						$2,000,000,000.00		20,000	$100,000.00				
	STATE STREET CORPORATION	BOSTON	MA	8-Jul-09												$60,000,000.00	2,788,104
15,11,14	STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD	MN	26-Jun-09	Subordinated Debentures w/ Exercised Warrants	$24,900,000.00	$0.00	$31,495,442.29	Redeemed, in full; warrants not outstanding								
	STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD	MN	18-Jan-12						$24,900,000.00		24,900,000	$1.00			$1,245,000.00	1,245,000
15,17,45	STEELE STREET BANK CORPORATION	DENVER	CO	25-Sep-09	Subordinated Debentures w/ Exercised Warrants	$11,019,000.00	$0.00	$13,078,672.60	Redeemed, in full; warrants not outstanding								
	STEELE STREET BANK CORPORATION	DENVER	CO	1-Sep-11						$11,019,000.00		11,019,000	$1.00			$331,000.00	331,000
11	STELLARONE CORPORATION	CHARLOTTESVILLE	VA	19-Dec-08	Preferred Stock w/ Warrants	$30,000,000.00	$0.00	$34,271,875.00	Redeemed, in full; warrants outstanding								
	STELLARONE CORPORATION	CHARLOTTESVILLE	VA	13-Apr-11						$7,500,000.00		7,500	$1,000.00				
	STELLARONE CORPORATION	CHARLOTTESVILLE	VA	28-Dec-11						$22,500,000.00		22,500	$1,000.00				
11	STERLING BANCORP	NEW YORK	NY	23-Dec-08	Preferred Stock w/ Warrants	$42,000,000.00	$0.00	$47,869,108.33	Redeemed, in full; warrants not outstanding								
	STERLING BANCORP	NEW YORK	NY	27-Apr-11						$42,000,000.00		42,000	$1,000.00				
	STERLING BANCORP	NEW YORK	NY	18-May-11												$945,775.00	516,817
11	STERLING BANCSHARES, INC.	HOUSTON	TX	12-Dec-08	Preferred Stock w/ Warrants	$125,198,000.00	$0.00	$130,542,485.91	Redeemed, in full; warrants not outstanding								
	STERLING BANCSHARES, INC.	HOUSTON	TX	5-May-09						$125,198,000.00		125,198	$1,000.00				
	STERLING BANCSHARES, INC.	HOUSTON	TX	15-Jun-10												$2,857,914.52	2,615,557
31	STERLING FINANCIAL CORPORATION	SPOKANE	WA	5-Dec-08	Preferred Stock w/ Warrants	$303,000,000.00	$0.00	$121,757,209.63	Sold, in full; warrants not outstanding								
	STERLING FINANCIAL CORPORATION	SPOKANE	WA	20-Aug-12						$114,772,740.00	($1,434,659.25)	5,738,637	$20.00	($188,227,260.00)			
	STERLING FINANCIAL CORPORATION	SPOKANE	WA	19-Sep-12												$825,000.00	97,541
44	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ	30-Jan-09	Preferred Stock w/ Warrants	$10,000,000.00	$0.00	$11,400,453.22	Redeemed, in full; warrants not outstanding								
	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ	1-Sep-11						$10,000,000.00		10,000	$1,000.00				
	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ	26-Oct-11												$107,398.00	133,475
11,8,14	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	6-Feb-09	Preferred Stock w/ Exercised Warrants	$15,568,000.00	$0.00	$18,101,553.84	Redeemed, in full; warrants not outstanding								
	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	12-Jan-11						$4,000,000.00		4,000	$1,000.00				
	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	16-Mar-11						$11,568,000.00		11,568	$1,000.00			$778,000.00	778
8,14	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	23-Jan-09	Preferred Stock w/ Exercised Warrants	$10,973,000.00	$0.00	$2,652,816.96	Sold, in full; warrants not outstanding								
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	26-Mar-13						$1,796,209.03		10,351	$173.50	($8,554,790.97)		$130,704.17	516
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	27-Mar-13						$107,935.66		622	$173.50	($514,064.34)		$8,358.99	33
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	9-Apr-13							($25,000.00)						
15	SUBURBAN ILLINOIS BANCORP, INC.	ELMHURST	IL	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	$15,000,000.00	$15,000,000.00	$2,083,520.25	Full investment outstanding; warrants outstanding								
44	SUMMIT STATE BANK	SANTA ROSA	CA	19-Dec-08	Preferred Stock w/ Warrants	$8,500,000.00	$0.00	$9,930,625.00	Redeemed, in full; warrants not outstanding								
	SUMMIT STATE BANK	SANTA ROSA	CA	4-Aug-11						$8,500,000.00		8,500	$1,000.00				
	SUMMIT STATE BANK	SANTA ROSA	CA	14-Sep-11												$315,000.00	239,212
11	SUN BANCORP, INC.	VINELAND	NJ	9-Jan-09	Preferred Stock w/ Warrants	$89,310,000.00	$0.00	$92,513,970.83	Redeemed, in full; warrants not outstanding								
	SUN BANCORP, INC.	VINELAND	NJ	8-Apr-09						$89,310,000.00		89,310	$1,000.00				
	SUN BANCORP, INC.	VINELAND	NJ	27-May-09												$2,100,000.00	1,620,545
11	SUNTRUST BANKS, INC.	ATLANTA	GA	14-Nov-08	Preferred Stock w/ Warrants	$3,500,000,000.00	$0.00	$5,448,052,772.51	Redeemed, in full; warrants not outstanding								
	SUNTRUST BANKS, INC.	ATLANTA	GA	31-Dec-08		$1,350,000,000.00											
	SUNTRUST BANKS, INC.	ATLANTA	GA	30-Mar-11						$4,850,000,000.00		48,500	$100,000.00				
	SUNTRUST BANKS, INC.	ATLANTA	GA	28-Sep-11												$30,066,661.40	17,900,182
24,49,97	SUPERIOR BANCORP INC.	BIRMINGHAM	AL	5-Dec-08	Preferred Stock w/ Warrants	$69,000,000.00	$0.00	$4,983,333.33	Currently not collectible								
	SUPERIOR BANCORP INC.	BIRMINGHAM	AL	15-Apr-11										($69,000,000.00)			
11,8,14	SURREY BANCORP	MOUNT AIRY	NC	9-Jan-09	Preferred Stock w/ Exercised Warrants	$2,000,000.00	$0.00	$2,314,972.22	Redeemed, in full; warrants not outstanding								
	SURREY BANCORP	MOUNT AIRY	NC	29-Dec-10						$2,000,000.00		2,000	$1,000.00			$100,000.00	100
11	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	12-Dec-08	Preferred Stock w/ Warrants	$300,000,000.00	$0.00	$328,991,401.58	Redeemed, in full; warrants not outstanding								
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	21-Apr-10						$200,000,000.00		200,000	$1,000.00				
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	22-Dec-10						$100,000,000.00		100,000	$1,000.00				
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	19-Jan-11												$5,269,179.36	3,028,264
11,8,14	SV FINANCIAL, INC.	STERLING	IL	10-Apr-09	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$4,721,382.89	Redeemed, in full; warrants not outstanding								
	SV FINANCIAL, INC.	STERLING	IL	31-Aug-11						$4,000,000.00		4,000	$1,000.00			$200,000.00	200
12,16	SVB FINANCIAL GROUP	SANTA CLARA	CA	12-Dec-08	Preferred Stock w/ Warrants	$235,000,000.00	$0.00	$253,929,027.78	Redeemed, in full; warrants not outstanding								
	SVB FINANCIAL GROUP	SANTA CLARA	CA	23-Dec-09						$235,000,000.00		235,000	$1,000.00				
	SVB FINANCIAL GROUP	SANTA CLARA	CA	16-Jun-10												$6,820,000.00	354,058
15,44,14	SWORD FINANCIAL CORPORATION	HORICON	WI	8-May-09	Subordinated Debentures w/ Exercised Warrants	$13,644,000.00	$0.00	$17,019,233.91	Redeemed, in full; warrants not outstanding								
	SWORD FINANCIAL CORPORATION	HORICON	WI	15-Sep-11						$13,644,000.00		13,644,000	$1.00			$682,000.00	682,000
11	SYNOVUS FINANCIAL CORP.	COLUMBUS	GA	19-Dec-08	Preferred Stock w/ Warrants	$967,870,000.00	$0.00	$1,190,614,526.39	Redeemed, in full; warrants outstanding								
	SYNOVUS FINANCIAL CORP.	COLUMBUS	GA	26-Jul-13						$967,870,000.00		967,870	$1,000.00				
8	SYRINGA BANCORP	BOISE	ID	16-Jan-09	Preferred Stock w/ Exercised Warrants	$8,000,000.00	$8,000,000.00	$253,122.22	Full investment outstanding; warrants outstanding								
	TAYLOR CAPITAL GROUP	ROSEMONT	IL	21-Nov-08	Preferred Stock w/ Warrants	$104,823,000.00	$0.00	$120,845,170.80	Sold, in full; warrants not outstanding								
	TAYLOR CAPITAL GROUP	ROSEMONT	IL	19-Jun-12						$93,659,350.50	($1,404,890.26)	104,823	$893.50	($11,163,649.50)			
	TAYLOR CAPITAL GROUP	ROSEMONT	IL	18-Jul-12												$9,839,273.00	1,462,647
15,17,45	TCB CORPORATION/COUNTY BANK	GREENWOOD	SC	28-Aug-09	Subordinated Debentures w/ Exercised Warrants	$9,720,000.00	$0.00	$11,611,381.34	Redeemed, in full; warrants not outstanding								
	TCB CORPORATION/COUNTY BANK	GREENWOOD	SC	8-Sep-11						$9,720,000.00		9,720,000	$1.00			$292,000.00	292,000
8	TCB HOLDING COMPANY	THE WOODLANDS	TX	16-Jan-09	Preferred Stock w/ Exercised Warrants	$11,730,000.00	$11,730,000.00	$690,832.08	Full investment outstanding; warrants outstanding								
11	TCF FINANCIAL CORPORATION	WAYZATA	MN	14-Nov-08	Preferred Stock w/ Warrants	$361,172,000.00	$0.00	$378,547,699.45	Redeemed, in full; warrants not outstanding								
	TCF FINANCIAL CORPORATION	WAYZATA	MN	22-Apr-09						$361,172,000.00		361,172	$1,000.00				
	TCF FINANCIAL CORPORATION	WAYZATA	MN	21-Dec-09												$9,449,980.56	3,199,988
11,8,14	TCNB FINANCIAL CORP	DAYTON	OH	23-Dec-08	Preferred Stock w/ Exercised Warrants	$2,000,000.00	$0.00	$2,384,611.11	Redeemed, in full; warrants not outstanding								

FootNote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Capital Repayment / Disposition / Auction[3,5]				(Realized Loss) / (Write-off)	Gain[5]	Warrant Proceeds	
										Amount	(Fee)[4]	Shares	Avg. Price			Amount	Shares
	TCNB FINANCIAL CORP	DAYTON	OH	3-Aug-11						$2,000,000.00		2,000	$1,000.00			$100,000.00	100
63,97	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN	19-Dec-08	Preferred Stock w/ Warrants	$30,000,000.00	$0.00	$3,233,333.33	Currently not collectible					($30,000,000.00)			
	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN	27-Jan-12													
8,14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	23-Dec-08	Preferred Stock w/ Exercised Warrants	$3,000,000.00	$0.00	$3,331,713.17	Sold, in full; warrants not outstanding								
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	26-Apr-13						$298,000.00		298	$1,022.10		$6,588.78	$19,218.87	20
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	29-Apr-13						$2,702,000.00		2,702	$1,022.10		$59,741.22	$124,922.63	130
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	31-May-13							($25,000.00)						
11	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	16-Jan-09	Preferred Stock w/ Warrants	$75,000,000.00	$0.00	$82,777,816.21	Redeemed, in full; warrants not outstanding								
	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	13-May-09						$75,000,000.00		75,000	$1,000.00				
	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	17-Mar-10												$6,559,066.21	758,086
11,8,14	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	9-Jan-09	Preferred Stock w/ Exercised Warrants	$3,981,000.00	$0.00	$4,475,307.67	Redeemed, in full; warrants not outstanding								
	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	19-May-10						$3,981,000.00		3,981	$1,000.00			$199,000.00	199
44,8,14	THE ANB CORPORATION	TERRELL	TX	7-Aug-09	Preferred Stock w/ Exercised Warrants	$20,000,000.00	$0.00	$23,234,499.98	Redeemed, in full; warrants not outstanding								
	THE ANB CORPORATION	TERRELL	TX	25-Aug-11						$20,000,000.00		20,000	$1,000.00			$1,000,000.00	1,000
12,16	THE BANCORP, INC.	WILMINGTON	DE	12-Dec-08	Preferred Stock w/ Warrants	$45,220,000.00	$0.00	$52,787,673.44	Redeemed, in full; warrants not outstanding								
	THE BANCORP, INC.	WILMINGTON	DE	10-Mar-10						$45,220,000.00		45,220	$1,000.00				
	THE BANCORP, INC.	WILMINGTON	DE	8-Sep-10												$4,753,984.55	980,203
8	THE BANK OF CURRITUCK	MOYOCK	NC	6-Feb-09	Preferred Stock w/ Exercised Warrants	$4,021,000.00	$0.00	$1,912,684.00	Sold, in full; warrants not outstanding								
	THE BANK OF CURRITUCK	MOYOCK	NC	3-Dec-10						$1,742,850.00		4,021	$433.40	($2,278,150.00)			
11	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	13-Feb-09	Preferred Stock w/ Warrants	$34,000,000.00	$0.00	$40,091,342.55	Redeemed, in full; warrants not outstanding								
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	22-Dec-10						$17,000,000.00		17,000	$1,000.00				
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	23-Nov-11						$17,000,000.00		17,000	$1,000.00				
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	29-May-13												$2,150,648.55	276,078
8,14	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	16-Jan-09	Preferred Stock w/ Exercised Warrants	$20,749,000.00	$0.00	$18,023,831.85	Sold, in full; warrants not outstanding								
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	10-Dec-12						$1,956,900.00		3,000	$652.30	($1,043,100.00)		$403,161.92	487
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	11-Dec-12						$11,577,672.70		17,749	$652.30	($6,171,327.30)		$455,316.35	550
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	11-Jan-13							($135,345.73)						
	THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT	19-Dec-08	Preferred Stock w/ Warrants	$5,448,000.00	$0.00	$6,902,866.33	Redeemed, in full; warrants not outstanding								
	THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT	19-Apr-12						$5,448,000.00		5,448	$1,000.00			$792,783.00	175,742
44	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	19-Dec-08	Preferred Stock w/ Warrants	$9,090,000.00	$0.00	$10,309,575.00	Redeemed, in full; warrants outstanding								
	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	25-Aug-11						$9,090,000.00		9,090	$1,000.00				
11	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	9-Jan-09	Preferred Stock w/ Warrants	$25,000,000.00	$0.00	$29,332,986.11	Redeemed, in full; warrants outstanding								
	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	24-Aug-11						$12,500,000.00		12,500	$1,000.00				
	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	27-Mar-13						$2,500,000.00		2,500	$1,000.00				
	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	8-May-13						$10,000,000.00		10,000	$1,000.00				
11,36	THE FIRST BANCSHARES, INC.	HATTIESBURG	MS	6-Feb-09	Preferred Stock w/ Warrants	$5,000,000.00	$0.00	$5,411,805.56	Redeemed, in full; warrants outstanding								
	THE FIRST BANCSHARES, INC.	HATTIESBURG	MS	29-Sep-10						$5,000,000.00		5,000	$1,000.00				
11,8,14	THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	TX	27-Feb-09	Preferred Stock w/ Exercised Warrants	$731,000.00	$0.00	$813,086.56	Redeemed, in full; warrants not outstanding								
	THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	TX	14-Apr-10						$731,000.00		731	$1,000.00			$37,000.00	37
11,8,14	THE FREEPORT STATE BANK	HARPER	KS	6-Feb-09	Preferred Stock w/ Exercised Warrants	$301,000.00	$0.00	$379,458.89	Redeemed, in full; warrants not outstanding								
	THE FREEPORT STATE BANK	HARPER	KS	19-Dec-12						$301,000.00		301	$1,000.00			$15,000.00	15
11	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT	26-Jun-09	Preferred Stock w/ Warrants	$3,400,000,000.00	$0.00	$4,236,125,671.00	Redeemed, in full; warrants not outstanding								
	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT	31-Mar-10						$3,400,000,000.00		3,400,000	$1,000.00				
	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT	27-Sep-10												$706,264,559.89	52,093,973
8,44,14	THE LANDRUM COMPANY	COLUMBIA	MO	22-May-09	Preferred Stock w/ Exercised Warrants	$15,000,000.00	$0.00	$17,580,291.55	Redeemed, in full; warrants not outstanding								
	THE LANDRUM COMPANY	COLUMBIA	MO	18-Aug-11						$15,000,000.00		15,000	$1,000.00			$750,000.00	750
8,14	THE LITTLE BANK, INCORPORATED	KINSTON	NC	23-Dec-08	Preferred Stock w/ Exercised Warrants	$7,500,000.00	$0.00	$9,232,652.17	Sold, in full; warrants not outstanding								
	THE LITTLE BANK, INCORPORATED	KINSTON	NC	31-Oct-12						$7,359,000.00		7,500	$981.20	($141,000.00)		$371,250.00	375
	THE LITTLE BANK, INCORPORATED	KINSTON	NC	11-Jan-13							($73,590.00)						
11	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	31-Dec-08	Preferred Stock w/ Warrants	$7,579,200,000.00	$0.00	$8,320,638,950.83	Redeemed, in full; warrants not outstanding								
	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	10-Feb-10						$7,579,200,000.00		75,792	$100,000.00				
	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	5-May-10												$320,372,284.16	16,885,192
44,8,14	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	$5,450,000.00	$0.00	$6,474,752.14	Redeemed, in full; warrants not outstanding								
	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	1-Sep-11						$5,450,000.00		5,450	$1,000.00			$273,000.00	273
8,14	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	9-Jan-09	Preferred Stock w/ Exercised Warrants	$12,000,000.00	$0.00	$13,065,246.00	Sold, in full; warrants not outstanding								
	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	8-Mar-13						$244,225.00		250	$976.90	($5,775.00)		$4,806.45	5
	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	11-Mar-13						$11,478,575.00		11,750	$976.90	($271,425.00)		$571,967.55	595
	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	9-Apr-13							($117,228.00)						
8,18,21,44	THE VICTORY BANCORP, INC.	LIMERICK	PA	27-Feb-09	Preferred Stock w/ Exercised Warrants	$541,000.00	$0.00	$2,322,183.20	Redeemed, in full; warrants not outstanding								
	THE VICTORY BANCORP, INC.	LIMERICK	PA	11-Dec-09		$1,505,000.00											
	THE VICTORY BANCORP, INC.	LIMERICK	PA	22-Sep-11						$2,046,000.00		2,046	$1,000.00			$61,000.00	61
8,21	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	23-Jan-09	Preferred Stock w/ Exercised Warrants	$5,677,000.00	$0.00	$6,449,130.64	Sold, in full; warrants not outstanding								
	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	8-Nov-12						$1,165,528.32		1,312	$888.40	($146,471.68)			
	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	9-Nov-12						$3,877,691.40		4,365	$888.40	($487,308.60)		$282,284.64	284
	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	11-Jan-13							($50,432.20)						
	TIB FINANCIAL CORP	NAPLES	FL	5-Dec-08	Preferred Stock w/ Warrants	$37,000,000.00	$0.00	$13,444,359.59	Sold, in full; warrants not outstanding								
	TIB FINANCIAL CORP	NAPLES	FL	30-Sep-10						$12,119,637.37		12,120	$1,000.00	($24,880,362.63)		$40,000.00	1,106,389
	TIDELANDS BANCSHARES, INC.	MT. PLEASANT	SC	19-Dec-08	Preferred Stock w/ Warrants	$14,448,000.00	$14,448,000.00	$1,195,973.33	Full investment outstanding; warrants outstanding								
8,47,97	TIFTON BANKING COMPANY	TIFTON	GA	17-Apr-09	Preferred Stock w/ Exercised Warrants	$3,800,000.00	$0.00	$223,208.00	Currently not collectible								
	TIFTON BANKING COMPANY	TIFTON	GA	12-Nov-10										($3,800,000.00)			
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	23-Dec-08	Preferred Stock w/ Warrants	$16,641,000.00	$0.00	$18,857,818.52	Sold, in full; warrants not outstanding								
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	8-Nov-12						$3,290,437.50		3,815	$862.50	($524,562.50)			
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	9-Nov-12						$1,580,962.50		1,833	$862.50	($252,037.50)			
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	13-Nov-12						$9,481,462.50		10,993	$862.50	($1,511,537.50)			
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	11-Jan-13							($143,528.63)						
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	11-Jun-13												$1,301,856.00	370,899
11,8,14	TITONKA BANCSHARES, INC.	TITONKA	IA	3-Apr-09	Preferred Stock w/ Exercised Warrants	$2,117,000.00	$0.00	$2,569,490.36	Redeemed, in full; warrants not outstanding								
	TITONKA BANCSHARES, INC.	TITONKA	IA	4-Apr-12						$2,117,000.00		2,117	$1,000.00			$106,000.00	106
8	TODD BANCSHARES, INC.	HOPKINSVILLE	KY	6-Feb-09	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$5,210,672.22	Redeemed, in full; warrants not outstanding								
	TODD BANCSHARES, INC.	HOPKINSVILLE	KY	25-Sep-13						$4,000,000.00		4,000	$1,000.00			$200,000.00	200
45	TOWNEBANK	PORTSMOUTH	VA	12-Dec-08	Preferred Stock w/ Warrants	$76,458,000.00	$0.00	$88,577,166.67	Redeemed, in full; warrants not outstanding								
	TOWNEBANK	PORTSMOUTH	VA	22-Sep-11						$76,458,000.00		76,458	$1,000.00				
	TOWNEBANK	PORTSMOUTH	VA	15-May-13												$1,500,000.00	554,330
8	TREATY OAK BANCORP, INC.	AUSTIN	TX	16-Jan-09	Preferred Stock w/ Warrants	$3,268,000.00	$0.00	$842,415.03	Sold, in full; warrants outstanding								
	TREATY OAK BANCORP, INC.	AUSTIN	TX	15-Feb-11						$500,000.00		3,118	$155.47	($2,618,000.00)			
	TREATY OAK BANCORP, INC.	AUSTIN	TX	21-Dec-12						$150,000.00		150,000	$1.00				

FootNote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Capital Repayment / Disposition / Auction[3,5]				(Realized Loss) / (Write-off)	Gain[5]	Warrant Proceeds	
										Amount	(Fee)[4]	Shares	Avg. Price			Amount	Shares
44,8,14	TRIAD BANCORP, INC.	FRONTENAC	MO	27-Mar-09	Preferred Stock w/ Exercised Warrants	$3,700,000.00	$0.00	$4,386,324.64	Redeemed, in full; warrants not outstanding								
	TRIAD BANCORP, INC.	FRONTENAC	MO	22-Sep-11						$3,700,000.00		3,700	$1,000.00			$185,000.00	185
44,8,14	TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD	19-Dec-08	Preferred Stock w/ Exercised Warrants	$15,540,000.00	$0.00	$18,653,115.75	Redeemed, in full; warrants not outstanding								
	TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD	22-Sep-11						$15,540,000.00		15,540	$1,000.00			$777,000.00	777
8,14	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	27-Mar-09	Preferred Stock w/ Exercised Warrants	$35,539,000.00	$0.00	$34,644,476.74	Sold, in full; warrants not outstanding								
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	7-Aug-12						$2,639,379.50		3,518	$750.20	($878,620.50)		$163,062.90	175
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	9-Aug-12						$7,038,845.50		9,382	$750.20	($2,343,154.50)		$1,300,776.05	1,396
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	10-Aug-12						$16,984,909.75		22,639	$750.20	($5,654,090.25)		$191,948.33	206
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	11-Sep-12							($266,631.35)						
11,8,9	TRI-STATE BANK OF MEMPHIS	MEMPHIS	TN	3-Apr-09	Preferred Stock	$2,795,000.00	$0.00	$2,985,215.11	Redeemed, in full; warrants not outstanding								
	TRI-STATE BANK OF MEMPHIS	MEMPHIS	TN	13-Aug-10						$2,795,000.00		2,795	$1,000.00				
11,8	TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	PA	27-Feb-09	Preferred Stock w/ Exercised Warrants	$23,000,000.00	$0.00	$28,642,402.33	Redeemed, in full; warrants not outstanding								
	TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	PA	26-Sep-12						$23,000,000.00		23,000	$1,000.00			$1,150,000.00	1,150
8,14,18	TRISUMMIT BANK	KINGSPORT	TN	3-Apr-09	Preferred Stock w/ Warrants	$2,765,000.00	$0.00	$6,496,417.16	Sold, in full; warrants not outstanding								
	TRISUMMIT BANK	KINGSPORT	TN	22-Dec-09		$4,237,000.00											
	TRISUMMIT BANK	KINGSPORT	TN	29-Nov-12						$5,251,500.00		7,002	$750.00	($1,750,500.00)		$124,665.75	138
	TRISUMMIT BANK	KINGSPORT	TN	11-Jan-13							($52,515.00)						
11	TRUSTMARK CORPORATION	JACKSON	MS	21-Nov-08	Preferred Stock w/ Warrants	$215,000,000.00	$0.00	$236,287,500.00	Redeemed, in full; warrants not outstanding								
	TRUSTMARK CORPORATION	JACKSON	MS	9-Dec-09						$215,000,000.00		215,000	$1,000.00				
	TRUSTMARK CORPORATION	JACKSON	MS	30-Dec-09												$10,000,000.00	1,647,931
44,8,14	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA	29-May-09	Preferred Stock w/ Exercised Warrants	$12,000,000.00	$0.00	$14,075,133.27	Redeemed, in full; warrants not outstanding								
	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA	1-Sep-11						$12,000,000.00		12,000	$1,000.00			$600,000.00	60
11	U.S. BANCORP	MINNEAPOLIS	MN	14-Nov-08	Preferred Stock w/ Warrants	$6,599,000,000.00	$0.00	$6,933,220,416.67	Redeemed, in full; warrants not outstanding								
	U.S. BANCORP	MINNEAPOLIS	MN	17-Jun-09						$6,599,000,000.00		6,599,000	$1,000.00				
	U.S. BANCORP	MINNEAPOLIS	MN	15-Jul-09												$139,000,000.00	32,679,102
8	U.S. CENTURY BANK	MIAMI	FL	7-Aug-09	Preferred Stock w/ Exercised Warrants	$50,236,000.00	$50,236,000.00	$745,311.72	Full investment outstanding; warrants outstanding								
44,8,14	UBT BANCSHARES, INC.	MARYSVILLE	KS	30-Jan-09	Preferred Stock w/ Exercised Warrants	$8,950,000.00	$0.00	$10,634,911.78	Redeemed, in full; warrants not outstanding								
	UBT BANCSHARES, INC.	MARYSVILLE	KS	11-Aug-11						$8,950,000.00		8,950	$1,000.00			$450,000.00	45
22,97	UCBH HOLDINGS INC.	SAN FRANCISCO	CA	14-Nov-08	Preferred Stock w/ Warrants	$298,737,000.00	$0.00	$7,509,920.07	Currently not collectible								
	UCBH HOLDINGS INC.	SAN FRANCISCO	CA	6-Nov-09										($298,737,000.00)			
12,16	UMPQUA HOLDINGS CORP.	PORTLAND	OR	14-Nov-08	Preferred Stock w/ Warrants	$214,181,000.00	$0.00	$232,156,554.58	Redeemed, in full; warrants not outstanding								
	UMPQUA HOLDINGS CORP.	PORTLAND	OR	17-Feb-10						$214,181,000.00		214,181	$1,000.00				
	UMPQUA HOLDINGS CORP.	PORTLAND	OR	31-Mar-10												$4,500,000.00	1,110,898
8,14,18,44,45	UNION BANK & TRUST COMPANY	OXFORD	NC	1-May-09	Preferred Stock w/ Warrants	$3,194,000.00	$0.00	$7,031,291.65	Redeemed, in full; warrants not outstanding								
	UNION BANK & TRUST COMPANY	OXFORD	NC	18-Dec-09		$2,997,000.00											
	UNION BANK & TRUST COMPANY	OXFORD	NC	22-Sep-11						$6,191,000.00		6,191	$1,000.00			$160,000.00	160
8,17,11	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	29-Dec-09	Preferred Stock w/ Exercised Warrants	$2,179,000.00	$1,579,000.00	$984,802.22	Redeemed, in part; warrants outstanding								
	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	25-Jul-12						$600,000.00		600	$1,000.00				
12,16,25	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	19-Dec-08	Preferred Stock w/ Warrants	$59,000,000.00	$0.00	$62,145,972.22	Redeemed, in full; warrants not outstanding								
	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	18-Nov-09						$59,000,000.00		59,000	$1,000.00				
	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	23-Dec-09												$450,000.00	211,318
8	UNITED AMERICAN BANK	SAN MATEO	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	$8,700,000.00	$8,700,000.00	$0.00	Full investment outstanding; warrants outstanding								
	UNITED BANCORP, INC.	TECUMSEH	MI	16-Jan-09	Preferred Stock w/ Warrants	$20,600,000.00	$0.00	$20,315,924.72	Sold, in full; warrants not outstanding								
	UNITED BANCORP, INC.	TECUMSEH	MI	19-Jun-12						$17,005,300.00	($255,079.50)	20,600	$825.50	($3,594,700.00)			
	UNITED BANCORP, INC.	TECUMSEH	MI	18-Jul-12												$38,000.00	311,492
11,36	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	23-Dec-08	Preferred Stock w/ Warrants	$10,300,000.00	$0.00	$11,172,638.89	Redeemed, in full; warrants outstanding								
	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	3-Sep-10						$10,300,000.00		10,300	$1,000.00				
15,11,14	UNITED BANK CORPORATION	BARNESVILLE	GA	22-May-09	Subordinated Debentures w/ Exercised Warrants	$14,400,000.00	$0.00	$18,882,079.62	Redeemed, in full; warrants not outstanding								
	UNITED BANK CORPORATION	BARNESVILLE	GA	3-Jul-12						$14,400,000.00		14,400,000	$1.00			$720,000.00	720,000
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	5-Dec-08	Preferred Stock w/ Warrants	$180,000,000.00	$0.00	$210,367,527.00	Sold, in full; warrants not outstanding								
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	26-Mar-13						$1,516,900.00		1,576	$962.50	($59,100.00)			
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	27-Mar-13						$12,587,575.00		13,078	$962.50	($490,425.00)			
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	28-Mar-13						$159,145,525.00		165,346	$962.50	($6,200,475.00)			
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	9-Apr-13							($1,732,500.00)						
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	10-Jun-13												$6,677.00	219,908
44,11,8	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	16-Jan-09	Preferred Stock w/ Exercised Warrants	$5,658,000.00	$0.00	$6,649,963.92	Redeemed, in full; warrants not outstanding								
	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	15-Dec-10						$3,000,000.00		3,000	$1,000.00				
	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	15-Sep-11						$2,658,000.00		2,658	$1,000.00			$283,000.00	283
11	UNITY BANCORP, INC.	CLINTON	NJ	5-Dec-08	Preferred Stock w/ Warrants	$20,649,000.00	$0.00	$28,013,814.50	Redeemed, in full; warrants not outstanding								
	UNITY BANCORP, INC.	CLINTON	NJ	15-May-13						$10,324,000.00		10,324	$1,000.00				
	UNITY BANCORP, INC.	CLINTON	NJ	3-Jul-13						$10,325,000.00		10,325	$1,000.00				
	UNITY BANCORP, INC.	CLINTON	NJ	28-Aug-13												$2,707,314.00	764,778
8	UNIVERSAL BANCORP	BLOOMFIELD	IN	22-May-09	Preferred Stock w/ Exercised Warrants	$9,900,000.00	$0.00	$12,066,668.65	Sold, in full; warrants not outstanding								
	UNIVERSAL BANCORP	BLOOMFIELD	IN	8-Aug-13						$237,527.50		250	$950.10	($12,472.50)			
	UNIVERSAL BANCORP	BLOOMFIELD	IN	12-Aug-13						$9,168,561.50		9,650	$950.10	($481,438.50)		$476,573.62	495
	UNIVERSAL BANCORP	BLOOMFIELD	IN	12-Sep-13							($94,060.89)						
11,9,15	UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN	19-Jun-09	Subordinated Debentures	$11,926,000.00	$0.00	$12,948,886.40	Redeemed, in full; warrants not outstanding								
	UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN	30-Jul-10						$11,926,000.00		11,926,000	$1.00				
8	US METRO BANK	GARDEN GROVE	CA	6-Feb-09	Preferred Stock w/ Exercised Warrants	$2,861,000.00	$2,861,000.00	$432,678.00	Full investment outstanding; warrants outstanding								
11,8	UWHARRIE CAPITAL CORP	ALBEMARLE	NC	23-Dec-08	Preferred Stock w/ Exercised Warrants	$10,000,000.00	$2,258,000.00	$10,131,285.55	Redeemed, in part; warrants outstanding								
	UWHARRIE CAPITAL CORP	ALBEMARLE	NC	3-Apr-13						$7,742,000.00		7,742	$1,000.00				
11,8,14	VALLEY COMMERCE BANCORP	VISALIA	CA	30-Jan-09	Preferred Stock w/ Exercised Warrants	$7,700,000.00	$0.00	$9,403,400.50	Redeemed, in full; warrants not outstanding								
	VALLEY COMMERCE BANCORP	VISALIA	CA	21-Mar-12						$7,700,000.00		7,700	$1,000.00			$385,000.00	385
8	VALLEY COMMUNITY BANK	PLEASANTON	CA	9-Jan-09	Preferred Stock w/ Exercised Warrants	$5,500,000.00	$5,500,000.00	$629,475.50	Full investment outstanding; warrants outstanding								
11	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	12-Dec-08	Preferred Stock w/ Warrants	$16,019,000.00	$9,619,000.00	$10,063,284.59	Redeemed, in part; warrants outstanding								
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	14-Nov-12						$1,600,000.00		1,600	$1,000.00				
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	20-Feb-13						$1,600,000.00		1,600	$1,000.00				
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	15-May-13						$1,600,000.00		1,600	$1,000.00				
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	14-Aug-13						$1,600,000.00		1,600	$1,000.00				
8,44,14	VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI	18-Dec-09	Preferred Stock w/ Exercised Warrants	$1,300,000.00	$0.00	$1,489,774.73	Redeemed, in full; warrants not outstanding								
	VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI	22-Sep-11						$1,300,000.00		1,300	$1,000.00			$65,000.00	65
11	VALLEY NATIONAL BANCORP	WAYNE	NJ	14-Nov-08	Preferred Stock w/ Warrants	$300,000,000.00	$0.00	$318,400,781.94	Redeemed, in full; warrants not outstanding								
	VALLEY NATIONAL BANCORP	WAYNE	NJ	3-Jun-09						$75,000,000.00		75,000	$1,000.00				
	VALLEY NATIONAL BANCORP	WAYNE	NJ	23-Sep-09						$125,000,000.00		125,000	$1,000.00				
	VALLEY NATIONAL BANCORP	WAYNE	NJ	23-Dec-09						$100,000,000.00		100,000	$1,000.00				
	VALLEY NATIONAL BANCORP	WAYNE	NJ	24-May-10												$5,421,615.27	2,532,542

FootNote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Capital Repayment / Disposition / Auction[3,5]				(Realized Loss) / (Write-off)	Gain[5]	Warrant Proceeds	
										Amount	(Fee)[4]	Shares	Avg. Price			Amount	Shares
8,41,44	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX	26-Jun-09	Preferred Stock w/ Exercised Warrants	$3,000,000.00	$0.00	$3,503,795.81	Redeemed, in full; warrants not outstanding								
	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX	25-Aug-11						$3,000,000.00		3,000	$1,000.00			$150,000.00	150
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	1-May-09	Preferred Stock w/ Warrants	$14,738,000.00	$14,738,000.00	$1,318,232.22	Full investment outstanding; warrants outstanding								
11	VIRGINIA COMMERCE BANCORP	ARLINGTON	VA	12-Dec-08	Preferred Stock w/ Warrants	$71,000,000.00	$0.00	$85,190,138.89	Redeemed, in full; warrants outstanding								
	VIRGINIA COMMERCE BANCORP	ARLINGTON	VA	11-Dec-12						$71,000,000.00		71,000	$1,000.00				
8,17	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	12-Jun-09	Preferred Stock w/ Exercised Warrants	$4,700,000.00	$0.00	$3,694,442.50	Sold, in full; warrants not outstanding								
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	8-Aug-13						$325,353.86		533	$610.40	($207,646.14)			
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	12-Aug-13						$2,543,620.14		4,167	$610.40	($1,623,379.86)		$63,481.25	143
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	12-Sep-13							($25,000.00)						
11,8,14	VISION BANK - TEXAS	RICHARDSON	TX	24-Apr-09	Preferred Stock w/ Exercised Warrants	$1,500,000.00	$0.00	$1,898,258.59	Redeemed, in full; warrants not outstanding								
	VISION BANK - TEXAS	RICHARDSON	TX	28-Dec-12						$787,500.00		788	$1,000.00				
	VISION BANK - TEXAS	RICHARDSON	TX	10-Jul-13						$712,500.00		713	$1,000.00			$75,000.00	75
	VIST FINANCIAL CORP.	WYOMISSING	PA	19-Dec-08	Preferred Stock w/ Warrants	$25,000,000.00	$0.00	$30,710,646.33	Redeemed, in full; warrants not outstanding								
	VIST FINANCIAL CORP.	WYOMISSING	PA	1-Aug-12						$25,000,000.00		25,000	$1,000.00			$1,189,813.00	367,984
45,8,14	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA	30-Jan-09	Preferred Stock w/ Exercised Warrants	$110,000,000.00	$0.00	$131,236,874.33	Redeemed, in full; warrants not outstanding								
	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA	15-Sep-11						$110,000,000.00		110,000	$1,000.00			$5,500,000.00	5,500
8,17,11	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	11-Dec-09	Preferred Stock w/ Exercised Warrants	$12,000,000.00	$5,000,000.00	$9,051,968.01	Redeemed, in part; warrants outstanding								
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	4-Apr-12						$3,000,000.00		3,000	$1,000.00				
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	30-Jan-13						$4,000,000.00		4,000	$1,000.00				
11	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	19-Dec-08	Preferred Stock w/ Warrants	$22,000,000.00	$0.00	$23,592,311.11	Redeemed, in full; warrants not outstanding								
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	24-Nov-09						$22,000,000.00		22,000	$1,000.00				
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	16-Dec-09												$568,700.00	390,071
11,16	WASHINGTON BANKING COMPANY	OAK HARBOR	WA	16-Jan-09	Preferred Stock w/ Warrants	$26,380,000.00	$0.00	$30,628,344.45	Redeemed, in full; warrants not outstanding								
	WASHINGTON BANKING COMPANY	OAK HARBOR	WA	12-Jan-11						$26,380,000.00		26,380	$1,000.00				
	WASHINGTON BANKING COMPANY	OAK HARBOR	WA	2-Mar-11												$1,625,000.00	246,082
11	WASHINGTON FEDERAL, INC.	SEATTLE	WA	14-Nov-08	Preferred Stock w/ Warrants	$200,000,000.00	$0.00	$220,749,985.18	Redeemed, in full; warrants not outstanding								
	WASHINGTON FEDERAL, INC.	SEATTLE	WA	27-May-09						$200,000,000.00		200,000	$1,000.00				
	WASHINGTON FEDERAL, INC.	SEATTLE	WA	15-Mar-10												$15,388,874.07	1,707,456
8,18,21,44	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	30-Jan-09	Preferred Stock w/ Warrants	$6,633,000.00	$0.00	$15,317,317.86	Redeemed, in full; warrants not outstanding								
	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	30-Oct-09		$6,842,000.00											
	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	4-Aug-11						$13,475,000.00		13,475	$1,000.00			$332,000.00	332
8,17	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	26-Jun-09	Preferred Stock w/ Exercised Warrants	$5,625,000.00	$0.00	$6,398,893.44	Sold, in full; warrants not outstanding								
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	6-Feb-13						$4,831,002.80		5,212	$926.90	($380,997.20)		$18,644.66	19
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	7-Feb-13						$92,690.00		100	$926.90	($7,310.00)		$147,194.69	150
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	8-Feb-13						$290,119.70		313	$926.90	($22,880.30)			
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	26-Mar-13							($52,138.13)						
11	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	21-Nov-08	Preferred Stock w/ Warrants	$400,000,000.00	$0.00	$457,333,286.51	Redeemed, in full; warrants not outstanding								
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	3-Mar-10						$100,000,000.00		100,000	$1,000.00				
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	13-Oct-10						$100,000,000.00		100,000	$1,000.00				
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	29-Dec-10						$200,000,000.00		200,000	$1,000.00				
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	8-Jun-11												$20,388,842.06	3,282,276
11	WELLS FARGO & CO.	MINNEAPOLIS	MN	28-Oct-08	Preferred Stock w/ Warrants	$25,000,000,000.00	$0.00	$27,281,347,113.95	Redeemed, in full; warrants not outstanding								
	WELLS FARGO & CO.	MINNEAPOLIS	MN	23-Dec-09						$25,000,000,000.00		25,000	$1,000,000.00				
	WELLS FARGO & CO.	MINNEAPOLIS	MN	26-May-10												$840,374,891.73	110,261,688
11	WESBANCO, INC.	WHEELING	WV	5-Dec-08	Preferred Stock w/ Warrants	$75,000,000.00	$0.00	$78,804,166.67	Redeemed, in full; warrants not outstanding								
	WESBANCO, INC.	WHEELING	WV	9-Sep-09						$75,000,000.00		75,000	$1,000.00				
	WESBANCO, INC.	WHEELING	WV	23-Dec-09												$950,000.00	439,282
11	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	31-Dec-08	Preferred Stock w/ Warrants	$36,000,000.00	$0.00	$41,195,000.00	Redeemed, in full; warrants not outstanding								
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	29-Jun-11						$36,000,000.00		36,000	$1,000.00				
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	31-Aug-11												$700,000.00	474,100
11	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	13-Feb-09	Preferred Stock w/ Warrants	$83,726,000.00	$0.00	$87,360,236.61	Redeemed, in full; warrants not outstanding								
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	2-Sep-09						$41,863,000.00		41,863	$1,000.00				
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	18-Nov-09						$41,863,000.00		41,863	$1,000.00				
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	21-Nov-11												$878,256.00	246,698
44	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	21-Nov-08	Preferred Stock w/ Warrants	$140,000,000.00	$0.00	$160,365,000.00	Redeemed, in full; warrants not outstanding								
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	27-Sep-11						$140,000,000.00		140,000	$1,000.00				
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	23-Nov-11												$415,000.00	787,107
8	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	$7,290,000.00	$7,290,000.00	$554,083.00	Full investment outstanding; warrants outstanding								
8,14,18	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	23-Dec-08	Preferred Stock w/ Exercised Warrants	$6,855,000.00	$0.00	$13,053,910.87	Sold, in full; warrants not outstanding								
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	29-Dec-09		$4,567,000.00											
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	8-Nov-12						$1,050,524.72		1,117	$940.38	($66,475.28)			
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	9-Nov-12						$9,673,015.37		10,305	$939.53	($631,984.63)		$335,417.06	343
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	11-Jan-13							($107,235.41)						
8,78,11	WESTERN RESERVE BANCORP, INC.	MEDINA	OH	15-May-09	Preferred Stock w/ Exercised Warrants	$4,700,000.00	$0.00	$5,842,197.92	Redeemed, in full; warrants not outstanding								
	WESTERN RESERVE BANCORP, INC.	MEDINA	OH	30-Nov-12						$4,700,000.00		4,700	$1,000.00			$235,000.00	235
8	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	20-Feb-09	Preferred Stock w/ Exercised Warrants	$16,800,000.00	$16,800,000.00	$1,589,583.00	Full investment outstanding; warrants outstanding								
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	19-Dec-08	Preferred Stock w/ Warrants	$300,000,000.00	$0.00	$343,733,333.33	Redeemed, in full; warrants not outstanding								
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	3-Jun-11						$300,000,000.00		300,000	$1,000.00			$6,900,000.00	2,631,579
11	WILMINGTON TRUST CORPORATION	WILMINGTON	DE	12-Dec-08	Preferred Stock w/ Warrants	$330,000,000.00	$0.00	$369,920,833.33	Redeemed, in full; warrants outstanding								
	WILMINGTON TRUST CORPORATION	WILMINGTON	DE	13-May-11						$330,000,000.00		330,000	$1,000.00				
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	12-Dec-08	Preferred Stock w/ Warrants	$62,158,000.00	$0.00	$68,809,170.52	Sold, in full; warrants not outstanding								
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	3-Apr-12						$58,646,694.58	($879,700.42)	62,158	$943.50	($3,511,305.42)			
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	20-Jun-12												$760,000.00	949,460
11	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	19-Dec-08	Preferred Stock w/ Warrants	$250,000,000.00	$0.00	$300,704,730.81	Redeemed, in full; warrants not outstanding								
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	22-Dec-10						$250,000,000.00		250,000	$1,000.00				
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	14-Feb-11												$25,600,564.15	1,643,295
8,14	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	15-May-09	Preferred Stock w/ Exercised Warrants	$2,720,000.00	$0.00	$2,780,391.21	Sold, in full; warrants not outstanding								
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	24-Jun-13						$2,343,851.20		2,720	$861.70	($376,148.80)		$90,940.00	136
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	26-Jul-13							($24,999.99)						
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	23-Jan-09	Preferred Stock w/ Warrants	$52,625,000.00	$0.00	$57,640,856.64	Sold, in full; warrants not outstanding								
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	3-Apr-12						$48,157,663.75	($722,364.96)	52,625	$915.10	($4,467,336.25)			
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	12-Sep-12												$1,800,000.00	175,105
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	16-Jan-09	Preferred Stock w/ Warrants	$36,000,000.00	$0.00	$52,383,419.85	Sold, in full; warrants not outstanding								
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	24-Jul-09		$13,312,000.00											
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	18-Sep-12						$44,149,056.00	($662,235.84)	49,312	$893.00	($5,162,944.00)			
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	10-Jun-13												$55,677.00	91,178

FootNote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Capital Repayment / Disposition / Auction[3,5]				(Realized Loss) / (Write-off)	Gain[5]	Warrant Proceeds	
										Amount	(Fee)[4]	Shares	Avg. Price			Amount	Shares
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	11-Jun-13												$20,000.00	128,663
45,8,14	YORK TRADITIONS BANK	YORK	PA	24-Apr-09	Preferred Stock w/ Exercised Warrants	$4,871,000.00	$0.00	$5,705,022.14	Redeemed, in full; warrants not outstanding								
	YORK TRADITIONS BANK	YORK	PA	14-Jul-11						$4,871,000.00		4,871	$1,000.00			$244,000.00	244
11	ZIONS BANCORPORATION	SALT LAKE CITY	UT	14-Nov-08	Preferred Stock w/ Warrants	$1,400,000,000.00	$0.00	$1,661,027,529.62	Redeemed, in full; warrants not outstanding								
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	28-Mar-12						$700,000,000.00		700,000	$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	26-Sep-12						$700,000,000.00		700,000	$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	5-Dec-12												$7,666,418.51	5,789,909
					TOTALS	**$204,894,726,320.00**	**$2,372,229,389.88**	**$224,690,800,640.26**		**$197,909,608,999.34**	**($33,580,752.15)**			**($4,612,887,930.79)**	**$6,886,121,071.56**	**$7,890,273,549.00**	

Footnote	Footnote Description
1	All pricing is at par.
2	Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3	Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
4	Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of $50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
5	Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
6	This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
7	The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was $305,913,040, consisting of $183,547,824 and $122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
8	Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
9	To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is $50 million or less.
10	Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
11	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
12	Redemption pursuant to a qualified equity offering.
13	This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
14	The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
15	Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
16	In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
17	This institution participated in the expansion of CPP for small banks.
18	This institution received an additional investment through the expansion of CPP for small banks.
19	Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of $49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to $25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of $25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
20	On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a $13 million exchange fee in connection with this transaction.
21	This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
22	As of the date of this report, this institution is in bankruptcy proceedings.

Footnote	Footnote Description
23	On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
24	On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
25	On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
26	On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
27	On 3/8/2010, Treasury exchanged its $84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for $89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of $84,784,000, plus $4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
28	On 3/30/2010, Treasury exchanged its $7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
29	On 4/16/2010, Treasury exchanged its $72,000,000 of preferred stock in Independent Bank Corporation (Independent) for $74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of $72,000,000, plus $2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
30	Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stanley, the weighted average price per share and the total proceeds to Treasury from all such sales during those periods.
31	On 8/26/2010, Treasury completed the exchange of its $303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's $303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

Footnote	Footnote Description
32	On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
33	On 6/30/2010, Treasury exchanged $46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
34	On 7/20/2010, Treasury completed the exchange of its $400,000,000 of preferred stock in First BanCorp for $424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of $400,000,000, plus $24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
35	On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its $180,634,000 of preferred stock in Pacific Capital for $195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of $180,634,000, plus $14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive $46.00 per share in cash, and Treasury received $165,983,272 in respect of its common stock and $393,121 in respect of its warrant.
36	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
37	At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
38	On 9/30/2010, Treasury completed the exchange of its $80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's $80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
39	Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of $41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
40	On 2/18/11, Treasury completed the exchange of its $135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
41	As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
42	As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged $6,880,000 of its preferred stock in NC Bancorp, Inc. and $71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for $81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of $78,406,000 plus $3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

Footnote	Footnote Description
43	On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of $1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to $3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
44	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
45	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
46	On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
47	On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
48	On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
49	On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
50	On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
51	On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
52	On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
53	On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
54	As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
55	On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
56	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
57	On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
58	As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
59	As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.

Footnote	Footnote Description
60	On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation (“F.N.B.”) of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation (“Parkvale”) for a purchase price of $31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
61	As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
62	On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. (“Regents”) with Grandpoint Capital, Inc., Treasury received $13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
63	On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
64	On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
65	On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury’s $15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
66	On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
67	As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
68	On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc. , was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
69	On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. (“Pinnacle”) pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
70	On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
71	On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
72	On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
73	On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
74	On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
75	On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

Footnote	Footnote Description
76	On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. (“CFS”) pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
77	In connection with the merger of Fidelity Bancorp, Inc. (“Fidelity”) and WesBanco, Inc. (“WesBanco”) effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of $7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
78	On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
79	On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank (“First Sound”) back to First Sound for an aggregate purchase price of $3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
80	On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp (“PremierWest”) pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. (“Starbuck”) entered into on 12/11/2012.
81	In connection with the merger of Community Financial Corporation (“Community Financial”) and City Holding Company (“City Holding”) effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of $12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
82	On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at $815.00 per share (less a placement agent fee) for net proceeds of $8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
83	On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. (“BancTrust”) pursuant to an agreement with BancTrust and Trustmark Corporation (“Trustmark”) entered into on 02/11/2013.
84	On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. (“FBG”) back to FBG for an aggregate purchase price of $8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
85	On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. (“Pacific International”) with BBCN Bancorp, Inc. (“BBCN”), Treasury received $7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
86	On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
87	On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
88	On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) $71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
89	As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
90	As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.

Footnote	Footnote Description
91	On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
92	On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
93	On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement.
94	On 8/12/2013, Anchor BanCorp Wisconsin Inc. (“Anchor”) filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a “pre-packaged” Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/ 2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury’s preferred stock was exchanged for 60,000,000 shares of common stock (the “Common Stock”) and (ii) Treasury’s warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
95	On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
96	On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock ($2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
97	This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled “Capital Purchase Program Institutions” in the most recent report to congress found on Treasury’s website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC.
COMMON STOCK DISPOSITION

Date		Pricing Mechanism[6]	Number of Shares	Proceeds[7]
4/26/2010 - 5/26/2010	1	$4.1217	1,500,000,000	$ 6,182,493,158
5/26/2010 - 6/30/2010	2	$3.8980	1,108,971,857	$ 4,322,726,825
7/23/2010 - 9/30/2010	3	$3.9090	1,500,000,000	$ 5,863,489,587
10/19/2010 - 12/6/2010	4	$4.2609	1,165,928,228	$ 4,967,921,811
12/6/2010	5	$4.3500	2,417,407,607	$ 10,515,723,090
			Total Proceeds:	**$31,852,354,471**

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.
2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.
3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.
4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.
5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.
6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.
7/ Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

		Seller			Purchase Details					Disposition Details		
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	*Amount from CPP*	*Additional Investment*	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	7/30/2010	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	*$ 14,000,000*	$ -	$ 14,000,000	Par			
1, 2	7/30/2010	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	*$ 11,926,000*	*$ 10,189,000*	$ 22,115,000	Par	11/28/2012 [6]	$22,115,000	$0
1, 2	8/6/2010	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	*$ 11,000,000*	*$ 22,800,000*	$ 33,800,000	Par			
1, 4	8/13/2010	Premier Bancorp, Inc.	Wilmette	IL	Subordinated Debentures	*$ 6,784,000*	$ -	$ 6,784,000	Par	1/29/2013 [4]	$79,900	$0
1	8/13/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	*$ 7,462,000*	$ -		Par			
2a	9/17/2010				Preferred Stock	$ -	*$ 4,379,000*	$ 11,841,000	Par			
1	8/13/2010	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	*$ 3,000,000*	$ -	$ 3,000,000	Par			
1	8/13/2010	First American International Corp.	Brooklyn	NY	Preferred Stock	*$ 17,000,000*	$ -	$ 17,000,000	Par			
1	8/13/2010	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	*$ 2,795,000*	$ -	$ 2,795,000	Par			
1	8/20/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	*$ 5,500,000*	$ -		Par			
2a	9/24/2010				Preferred Stock	$ -	*$ 4,836,000*	$ 10,336,000	Par			
1	8/20/2010	M&F Bancorp, Inc.	Durham	NC	Preferred Stock	*$ 11,735,000*	$ -	$ 11,735,000	Par			
1, 3	8/27/2010	Carver Bancorp, Inc	New York	NY	Common Stock	*$ 18,980,000*	$ -	$ 18,980,000	Par			
	9/3/2010	Kilmichael Bancorp, Inc.	Kilmichael	MS	Subordinated Debentures	$ -	$ -	$ 3,154,000	Par			
1	9/3/2010	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock	*$ 10,300,000*	$ -	$ 10,300,000	Par			
1	9/3/2010	IBW Financial Corporation	Washington	DC	Preferred Stock	*$ 6,000,000*	$ -	$ 6,000,000	Par			
1, 2	9/10/2010	IBC Bancorp, Inc.	Chicago	IL	Subordinated Debentures	*$ 4,205,000*	*$ 3,881,000*	$ 8,086,000	Par			
	9/17/2010	CFBanc Corporation	Washington	DC	Preferred Stock	$ -	$ -	$ 5,781,000	Par			
	9/17/2010	American Bancorp of Illinois, Inc.	Oak Brook	IL	Subordinated Debentures	$ -	$ -	$ 5,457,000	Par			
	9/17/2010	Hope Federal Credit Union	Jackson	MS	Subordinated Debentures	$ -	$ -	$ 4,520,000	Par			
	9/17/2010	Genesee Co-op Federal Credit Union	Rochester	NY	Subordinated Debentures	$ -	$ -	$ 300,000	Par			
1	9/17/2010	First Eagle Bancshares, Inc.	Hanover Park	IL	Subordinated Debentures	*$ 7,875,000*	$ -	$ 7,875,000	Par			
1, 2	9/24/2010	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	*$ 5,645,000*	*$ 5,689,000*	$ 11,334,000	Par			
1, 7	9/24/2010	First Choice Bank	Cerritos	CA	Preferred Stock	*$ 5,146,000*	$ -	$ 5,146,000	Par	5/1/2013 [7]	$5,146,000	$0
	9/24/2010	Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	$ -	$ -	*$ 3,372,000*	Par			
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	$ -	$ -	*$ 1,915,000*	Par			
	9/24/2010	Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	$ -	$ -	*$ 898,000*	Par			
6	9/24/2010	Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	$ -	$ -	*$ 2,500,000*	Par	9/26/2012 [6]	$2,500,000	$0
	9/24/2010	Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures	$ -	$ -	*$ 283,000*	Par			
6	9/24/2010	Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	$ -	$ -	*$ 1,657,000*	Par	10/17/2012 [6]	$1,657,000	$0
	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	$ -	$ -	*$ 10,000*	Par			
	9/24/2010	Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	$ -	$ -	*$ 145,000*	Par			
	9/24/2010	Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	$ -	$ -	*$ 424,000*	Par			
	9/24/2010	Alternatives Federal Credit Union	Ithaca	NY	Subordinated Debentures	$ -	$ -	*$ 2,234,000*	Par			
	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	TX	Subordinated Debentures	$ -	$ -	*$ 435,000*	Par			
6	9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures	$ -	$ -	*$ 743,000*	Par	9/4/2013 [6]	$743,000	$0
	9/24/2010	Butte Federal Credit Union	Biggs	CA	Subordinated Debentures	$ -	$ -	*$ 1,000,000*	Par			
	9/24/2010	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	Subordinated Debentures	$ -	$ -	*$ 75,000*	Par			
	9/24/2010	Phenix Pride Federal Credit Union	Phenix City	AL	Subordinated Debentures	$ -	$ -	*$ 153,000*	Par			
	9/24/2010	Pyramid Federal Credit Union	Tucson	AZ	Subordinated Debentures	$ -	$ -	*$ 2,500,000*	Par			
	9/24/2010	Cooperative Center Federal Credit Union	Berkeley	CA	Subordinated Debentures	$ -	$ -	*$ 2,799,000*	Par			
	9/24/2010	Prince Kuhio Federal Credit Union	Honolulu	HI	Subordinated Debentures	$ -	$ -	*$ 273,000*	Par			
	9/24/2010	Community First Guam Federal Credit Union	Hagatna	GU	Subordinated Debentures	$ -	$ -	*$ 2,650,000*	Par			
6	9/24/2010	Brewery Credit Union	Milwaukee	WI	Subordinated Debentures	$ -	$ -	*$ 1,096,000*	Par	10/3/2012 [6]	$1,096,000	$0
	9/24/2010	Tongass Federal Credit Union	Ketchikan	AK	Subordinated Debentures	$ -	$ -	*$ 1,600,000*	Par			
	9/24/2010	Santa Cruz Community Credit Union	Santa Cruz	CA	Subordinated Debentures	$ -	$ -	*$ 2,828,000*	Par			
	9/24/2010	Northeast Community Federal Credit Union	San Francisco	CA	Subordinated Debentures	$ -	$ -	*$ 350,000*	Par			
	9/24/2010	Fairfax County Federal Credit Union	Fairfax	VA	Subordinated Debentures	$ -	$ -	*$ 8,044,000*	Par			
1, 2	9/29/2010	Security Federal Corporation	Aiken	SC	Preferred Stock	*$ 18,000,000*	*$ 4,000,000*	$ 22,000,000	Par			
1, 2	9/29/2010	Community Bank of the Bay	Oakland	CA	Preferred Stock	*$ 1,747,000*	*$ 2,313,000*	$ 4,060,000	Par			
1, 2	9/29/2010	The First Bancshares, Inc.	Hattiesburg	MS	Preferred Stock	*$ 5,000,000*	*$ 12,123,000*	$ 17,123,000	Par			
1, 2	9/29/2010	BancPlus Corporation	Ridgeland	MS	Preferred Stock	*$ 50,400,000*	*$ 30,514,000*	$ 80,914,000	Par			
1	9/29/2010	First M&F Corporation	Kosciusko	MS	Preferred Stock	*$ 30,000,000*	$ -	$ 30,000,000	Par	8/30/2013 [7]	$30,000,000	$0
1	9/29/2010	State Capital Corporation	Greenwood	MS	Preferred Stock	*$ 15,750,000*	$ -	$ 15,750,000	Par			
1	9/29/2010	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock	*$ 4,551,000*	$ -	$ 4,551,000	Par			
1, 7	9/29/2010	PSB Financial Corporation	Many	LA	Preferred Stock	*$ 9,734,000*	$ -	$ 9,734,000	Par	12/28/2012 [7]	$9,734,000	$0
1	9/29/2010	Community Bancshares of Mississippi, Inc.	Brandon	MS	Preferred Stock	*$ 54,600,000*	$ -	$ 54,600,000	Par			
1	9/29/2010	First Vernon Bancshares, Inc.	Vernon	AL	Preferred Stock	*$ 6,245,000*	$ -	$ 6,245,000	Par			
1	9/29/2010	Security Capital Corporation	Batesville	MS	Preferred Stock	*$ 17,910,000*	$ -	$ 17,910,000	Par			
	9/29/2010	BankAsiana	Palisades Park	NJ	Preferred Stock	$ -	$ -	$ 5,250,000	Par			

Footnote	Purchase Date	Seller			Purchase Details					Disposition Details		
		Name of Institution	City	State	Investment Description	*Amount from CPP*	*Additional Investment*	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
	9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	$ -	$ -	$ 7,922,000	Par			
8	9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	$ -	$ -	$ 3,297,000	Par	3/13/2013 [6]	$3,297,000	$0
	9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	$ -	$ -	$ 1,709,000	Par			
	9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	$ -	$ -	$ 14,000	Par			
	9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	$ -	$ -	$ 502,000	Par			
	9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	$ -	$ -	$ 2,646,000	Par			
6	9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	$ -	$ -	$ 6,300,000	Par	2/6/2013 [6]	$2,500,000	$3,800,000
6	9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	$ -	$ -	$ 57,000	Par	3/20/2013 [6]	$57,000	$0
	9/29/2010	North Side Community Federal Credit Union	Chicago	IL	Subordinated Debentures	$ -	$ -	$ 325,000	Par			
	9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	Subordinated Debentures	$ -	$ -	$ 7,000	Par			
	9/29/2010	Community Plus Federal Credit Union	Rantoul	IL	Subordinated Debentures	$ -	$ -	$ 450,000	Par			
	9/29/2010	Border Federal Credit Union	Del Rio	TX	Subordinated Debentures	$ -	$ -	$ 3,260,000	Par			
	9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	$ -	$ -	$ 1,091,000	Par			
	9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	$ -	$ -	$ 1,000,000	Par			
	9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	$ -	$ -	$ 295,000	Par			
	9/29/2010	Southside Credit Union	San Antonio	TX	Subordinated Debentures	$ -	$ -	$ 1,100,000	Par			
	9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	$ -	$ -	$ 1,522,000	Par			
	9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	$ -	$ -	$ 30,000	Par			
6	9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	$ -	$ -	$ 350,000	Par	4/10/2012 [6]	$350,000	$0
	9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	$ -	$ -	$ 100,000	Par			
6	9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	$ -	$ -	$ 9,278,000	Par	6/12/2013 [6]	$9,278,000	$0
	9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	$ -	$ -	$ 100,000	Par			
	9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	$ -	$ -	$ 1,229,000	Par			
	9/29/2010	Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	$ -	$ -	$ 31,000	Par			
	9/29/2010	Independent Employers Group Federal Credit Union	Hilo	HI	Subordinated Debentures	$ -	$ -	$ 698,000	Par			
	9/30/2010	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	$ -	$ -	$ 300,000	Par			

Total Purchase Amount **$ 570,073,000** **Total Capital Repayment Amount** **$88,552,900**

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT $ 481,520,100

1/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

2/ Treasury made an additional investment in this institution at the time it entered the CDCI program.

2a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

3/ On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

4/ On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received $79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.

5/ Repayment pursuant to Section 5 of the CDCI Certificate of Designation.

6/ Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement

7/ Repayment pursuant to Section 5 of the CDCI Exchange Agreement.

8/ Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.

9/ Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

	Initial Investment							Exchange/Transfer/Other Details				Treasury Investment After Exchange/Transfer/Other			Payment or Disposition[1]				
	City, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Type	Amount	Pricing Mechanism	Obligor	Description	Amount/Equity %	Date	Type	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %
GMAC (Ally)	Detroit, MI	12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	$ 5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	$ 5,000,000,000	N/A	GMAC (Ally) 21, 22	Convertible Preferred Stock	$ 5,937,500,000					
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	$ 7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred stock for common stock	$ 3,000,000,000	N/A	GMAC (Ally) 3, 26, 32	Common Stock	73.8%					
		12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	$ 1,250,000,000	Par 22, 26	12/30/2010	Partial conversion of preferred stock for common stock	$ 5,500,000,000	N/A 26								
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	$ 2,670,000,000	N/A 27	GMAC (Ally) 27	Trust Preferred Securities	$ 2,670,000,000	3/2/2011	Disposition [28]	$ 2,667,000,000	N/A	$ 0
General Motors	Detroit, MI	12/29/2008	Purchase	General Motors Corporation	Debt Obligation	$ 884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	$ 884,024,131	N/A 3								
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	$ 13,400,000,000	N/A 7								
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	$ 2,000,000,000	Par 4	7/10/2009	Exchange for preferred and common stock in New GM	$ 2,000,000,000	N/A 7	General Motors Company 10, 11, 24	Preferred Stock	$ 2,100,000,000	12/15/2010	Repayment	$ 2,139,406,778	N/A	$ 0
		5/20/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	$ 4,000,000,000	Par 5	7/10/2009	Exchange for preferred and common stock in New GM	$ 4,000,000,000	N/A 7	General Motors Company 10, 11, 25	Common Stock	60.8%	11/18/2010	Partial Disposition [25]	$ 11,743,303,903	Common Stock	36.9%
															11/26/2010	Partial Disposition [25]	$ 1,761,495,577	Common Stock	32.04%
															12/21/2012	Partial Disposition [33]	$ 5,500,000,000	Common Stock	21.97%
															4/11/2013	Partial Disposition [34]	$ 1,637,839,844	Common Stock	17.69%
															6/12/2013	Partial Disposition [35]	$ 1,031,700,000	Common Stock	13.80%
															9/13/2013	Partial Disposition [36]	$ 3,822,724,832	Common Stock	7.32%
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	$ 360,624,198	Par 6	7/10/2009	Exchange for preferred and common stock in New GM	$ 360,624,198	N/A 7	General Motors Holdings LLC 11, 12	Debt Obligation	$ 7,072,488,605	7/10/2009	Partial Repayment	$ 360,624,198	Debt Obligation	$ 6,711,864,407
															12/18/2009	Partial Repayment	$ 1,000,000,000	Debt Obligation	$ 5,711,864,407
															1/21/2010	Partial Repayment	$ 35,084,421	Debt Obligation	$ 5,676,779,986
															3/31/2010	Partial Repayment	$ 1,000,000,000	Debt Obligation	$ 4,676,779,986
															4/20/2010	Repayment	$ 4,676,779,986	N/A	$ 0
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	$ 30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM	$ 22,041,706,310	N/A 9								
								7/10/2009	Transfer of debt to New GM	$ 7,072,488,605	N/A 9								
								7/10/2009	Debt left at Old GM	$ 985,805,085	N/A 9	Motors Liquidation Company 29	Debt Obligation	$ 985,805,085	3/31/2011	Partial Repayment	$ 50,000,000	Debt Obligation	$ 935,805,085
															4/5/2011	Partial Repayment	$ 45,000,000	Debt Obligation	$ 890,805,085
															5/3/2011	Partial Repayment	$ 15,887,795	Debt Obligation	$ 874,917,290
															12/16/2011	Partial Repayment	$ 144,444	Debt Obligation	$ 874,772,846
															12/23/2011	Partial Repayment	$ 18,890,294	Debt Obligation	$ 855,882,552
															1/11/2012	Partial Repayment	$ 6,713,489	Debt Obligation	$ 849,169,063
															10/23/2012	Partial Repayment	$ 435,097	Debt Obligation	$ 848,733,966
															5/22/2013	Partial Repayment	$ 10,048,968	Debt Obligation	$ 838,684,999
															9/20/2013	Partial Repayment	$ 11,832,877	Debt Obligation	$ 826,852,122
Chrysler FinCo	Farmington Hills, MI	1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note	$ 1,500,000,000	Par 13								3/17/2009	Partial Repayment	$ 3,499,055	Debt Obligation w/ Additional Note	$ 1,496,500,945
															4/17/2009	Partial Repayment	$ 31,810,122	Debt Obligation w/ Additional Note	$ 1,464,690,823
															5/18/2009	Partial Repayment	$ 51,136,084	Debt Obligation w/ Additional Note	$ 1,413,554,739
															6/17/2009	Partial Repayment	$ 44,357,710	Debt Obligation w/ Additional Note	$ 1,369,197,029
															7/14/2009	Repayment	$ 1,369,197,029	Additional Note	$ 0
															7/14/2009	Repayment*	$ 15,000,000	N/A	-
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	$ 4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	$ 500,000,000	N/A 19	Chrysler Holding 20	Debt obligation w/ additional note	$ 3,500,000,000	5/14/2010	Termination and settlement payment [20]	$ 1,900,000,000	N/A	-
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	$ -	- 14												

Chrysler	Auburn Hills, MI	4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	$ 280,130,642	Par	15								7/10/2009	Repayment	$ 280,130,642	N/A	$ 0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	$ 1,888,153,580		16	4/30/2010	Completion of bankruptcy proceeding; transfer of collateral security to liquidation trust	$ (1,888,153,580)	N/A	23	Old Carco Liquidation Trust 23	Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	$ 30,544,528	Right to recover proceeds	N/A
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	$ -	-	17									9/9/2010	Proceeds from sale of collateral	$ 9,666,784	Right to recover proceeds	N/A
																	12/29/2010	Proceeds from sale of collateral	$ 7,844,409	Right to recover proceeds	N/A
																	4/30/2012	Proceeds from sale of collateral	$ 9,302,185	Right to recover proceeds	N/A
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	$ 6,642,000,000	N/A	18	6/10/2009	Issuance of equity in New Chrysler	$ -	N/A		Chrysler Group LLC 19, 31	Debt obligation w/ additional note & zero coupon note	$ 7,142,000,000	5/24/2011	Repayment - Principal	$ 5,076,460,000		
																	5/24/2011	Termination of undrawn facility [31]	$ 2,065,540,000	N/A	$ 0
																	5/24/2011	Repayment* - Additional Note	$ 288,000,000		
																	5/24/2011	Repayment* - Zero Coupon Note	$ 100,000,000		
														Chrysler Group LLC 30	Common equity	6.6%	7/21/2011	Disposition	$ 560,000,000	N/A	-

Total Initial Investment Amount $ 81,344,932,551

Total Payments $ 46,908,861,049

Additional Proceeds * $ 403,000,000

Total Treasury Investment Amount $ 28,882,377,922

Footnotes appear on following page.

As used in this table and its footnotes:
GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").
"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.
"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.
"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.
"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".
"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).
"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
2. Treasury committed to lend General Motors Corporation up to $1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its $884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to $15,400,000,000.
5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to $19,400,000,000.
6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to $19,760,624,198. The $360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM . On 7/10/2009, the principal amount was included in the $7.07 billion of debt assumed by the new GM, as explained in footnote 10.
7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
8. Under the terms of the $33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was $30.1 billion. The remaining $2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, $30.1 billion of funds had been disbursed by Treasury.
9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) $7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) $986 million, which remained a debt obligation of Old GM.
10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received $2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of $1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of $1.5 billion on 4/9/2009.
14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was $3.04 billion of the total $4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount $756,857,000 to a total of $3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to $6.943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to $6.642 billion. The total loan amount is up to $7.142 billion including $500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
19. Pursuant to the agreement explained in footnote 18, $500 million of this debt obligation was assumed by New Chrysler.
20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdco received from Chrysler FinCo equal to the greater of $1.375 billion or 40% of the equity value of Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of $1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately $2.1 billion preferred stock at a price per share of $25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at $32.7525 per share (which represents the $33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were $11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of $1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total $13,504,799,480.
26. On 12/30/2010, Treasury converted $5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds $5,937,500,000 of convertible preferred stock.
27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the $2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of $28,170,000.
28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were $2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of $2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's $986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.
30. In June 2009, Treasury provided a $6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for $1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for $500 million. In addition, Fiat paid $60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.

31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining $2.066 billion outstanding under this loan facility.
32. On November 1, 2011, Treasury received a $201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at $27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were $5,500,000,000.
34 On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at $34.41 per share for net proceeds to Treasury of $ 1,031,700,000.
36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

		Seller							Adjustment Details				Payment or Disposition[4]			
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Date		Adjustment Amount	Adjusted or Final Investment Amount	Date	Type	Remaining Investment Description	Amount
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	$ 3,500,000,000	N/A	7/8/2009	[3]	$ (1,000,000,000)	$ 2,500,000,000	11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	$ 140,000,000
													2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	$ 100,000,000
													3/4/2010	Repayment[5]	Additional Note	$ 50,000,000
										[6]		$ 290,000,000	4/5/2010	Payment[6]	None	$ 56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	$ 1,500,000,000	N/A	7/8/2009	[3]	$ (500,000,000)	$ 1,000,000,000	3/9/2010	Repayment[5]	Additional Note	$ 123,076,735
										[7]		$ 123,076,735	4/7/2010	Payment[7]	None	$ 44,533,054

INITIAL TOTAL **$ 5,000,000,000** **ADJUSTED TOTAL** **$ 413,076,735** **Total Repayments** **$ 413,076,735** **Total Proceeds from Additional Notes** **$ 101,074,947**

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of $3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier
2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of $1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on
3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.
4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.
5/ All outstanding principal drawn under the credit agreement was repaid.
6/ Treasury's commitment was $2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.
7/ Treasury's commitment was $1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY
COMMON STOCK DISPOSITION

Date		Pricing Mechanism[1]	Number of Shares	Proceeds[2]
01/18/13 – 04/17/13	3	$28.0490	58,392,078	$ 1,637,839,844
05/6/13 – 9/13/2013	4	$34.6461	110,336,510	$ 3,822,724,832
		Total Proceeds:		**$5,460,564,675**

1/ The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.
2/ Amount represents the gross proceeds to Treasury.
3/ On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

4/ Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

TARGETED INVESTMENT PROGRAM

Footnote	Seller				Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition			
	Date	Name of Institution	City	State					Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date [3]		Final Disposition Description	Final Disposition Proceeds
1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	Trust Preferred Securities w/ Warrants	$ 20,000,000,000	Par	12/23/2009 [2]	$ 20,000,000,000	$ 0	Warrants	1/25/2011	A	Warrants	$ 190,386,428
	1/16/2009	Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	$ 20,000,000,000	Par	12/9/2009 [2]	$ 20,000,000,000	$ 0	Warrants	3/3/2010	A	Warrants	$ 1,236,804,513
						TOTAL	**$ 40,000,000,000**	**TOTAL CAPITAL REPAYMENT**		**$ 40,000,000,000**					**Total Warrant Proceeds**	$ 1,427,190,941
							TOTAL TREASURY TIP INVESTMENT AMOUNT			**$ 0**						

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of $49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.
2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.
3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

Footnote	Initial Investment							Premium		Exchange/Transfer/Other Details					Payment or Disposition					
	Seller																			
	Date	Name of Institution	City	State	Type	Description	Guarantee Limit	Description	Amount	Footnote	Date	Type	Description	Amount	Footnote	Date	Type	Amount	Remaining Premium Description	Remaining Premium
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	$ 5,000,000,000	Preferred Stock w/ Warrants	$ 4,034,000,000	2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	$ 4,034,000,000	3	12/23/2009	Partial cancellation for early termination of guarantee	$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	$ 2,234,000,000
										4	9/29/2010	Exchange trust preferred securities for trust preferred securities	Trust Preferred Securities w/ Warrants	$ 2,246,000,000	5	9/30/2010	Disposition	$ 2,246,000,000	Warrants	$ 0
																1/25/2011	Warrant Auction	$ 67,197,045	None	$ 0
3	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	$ (5,000,000,000)													
										6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	$ 800,000,000.00						
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	$ 894,000,000.00	8	2/8/2013	Disposition	$ 894,000,000.00	None	$ 0
						TOTAL	$ 0										**Total Proceeds**	$ 3,207,197,045		

1/ In consideration for the guarantee, Treasury received $4.03 billion of preferred stock, which pays 8% interest.
2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of $49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.
3/ On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury's guarantee and obligations under the Master Agreement. In connection with the early termination of the guarantee, Treasury agreed to cancel $1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer $800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.
4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange $2,234,000,000 in aggregate liquidation preference of its trust preferred securities for $2,246,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.
5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.
6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to $800 million and approximately $183 million in dividend and interest payments from those securities.
7/ On 2/4/2013, Treasury exchanged $800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for $894 million in Citigroup subordinated notes pursuant to an agreement between Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.
8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for $894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM
(formerly referred to as Systemically Significant Failing Institutions Program)

		Seller			Purchase Details				Exchange/Transfer Details				
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	$ 40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E) 1	$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	$ 29,835,000,000	Par 2	See table below for exchange/transfer details in connection with the recapitalization conducted on 1/14/2011.				
						TOTAL	**$ 69,835,000,000**						

Final Disposition

Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	$ 5,767.50

Total Warrant Proceeds $ 25,156,690.60

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of $1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.
2/ The investment amount reflected Treasury's commitment to invest up to $30 billion less a reduction of $165 million representing retention payments AIG Financial Products made to its employees in March 2009.
3/ This transaction does not include AIG's commitment fee of an additional $165 million paid from its operating income over the life of the facility. A $55 million payment was received by Treasury on 12/17/2010. The remaining $110 million payment was received by Treasury on 05/27/2011.

AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization			Final Disposition					
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares		Date	Transaction Type	Proceeds [8]	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %	
4	1/14/2011	Preferred Stock (Series F)	Exchange	Par	Preferred Stock (Series G)	$ 2,000,000,000		5/27/2011	Cancellation	$ -	N/A	$ 0	10
			Exchange	N/A	AIA Preferred Units	$ 16,916,603,568	7	2/14/2011	Payment	$ 185,726,192	Par	$ 0	8
								3/8/2011	Payment	$ 5,511,067,614	Par		
								3/15/2011	Payment	$ 55,833,333	Par		
								8/17/2011	Payment	$ 97,008,351	Par		
								8/18/2011	Payment	$ 2,153,520,000	Par		
								9/2/2011	Payment	$ 55,885,302	Par		
								11/1/2011	Payment	$ 971,506,765	Par		
								3/8/2012	Payment	$ 5,576,121,382	Par		
								3/15/2012	Payment	$ 1,521,632,096	Par		
								3/22/2012	Payment	$ 1,493,250,339	Par		
					ALICO Junior Preferred Interests	$ 3,375,328,432	7	2/14/2011	Payment	$ 2,009,932,072	Par	$ 0	8
								3/8/2011	Payment	$ 1,383,888,037	Par		
								3/15/2012	Payment	$ 44,941,843	Par		
5	1/14/2011	Preferred Stock (Series E)	Exchange	N/A	Common Stock	167,623,733		5/24/2011	Partial Disposition	$ 5,800,000,000	N/A	1,455,037,962	9
												77%	
						924,546,133		3/8/2012	Partial Disposition	$ 6,000,000,008	N/A	1,248,141,410	11
												70%	
								5/6/2012	Partial Disposition	$ 4,999,999,993	N/A	1,084,206,984	12
												63%	
								5/7/2012	Partial Disposition	$ 749,999,972	N/A	1,059,616,821	12
												61%	
6	1/14/2011	Common Stock (non-TARP)	Transfer			562,868,096		8/3/2012	Partial Disposition	$ 4,999,999,993	N/A	895,682,395	13
												55%	
								8/6/2012	Partial Disposition	$ 750,000,002	N/A	871,092,231	13
												53%	
								9/10/2012	Partial Disposition	$ 17,999,999,973	N/A	317,246,078	14
												22%	
								9/11/2012	Partial Disposition	$ 2,699,999,965	N/A	234,169,156	14
												16%	
								12/14/2012	Final Disposition	$ 7,610,497,570	N/A	234,169,156	15
												0%	

Footnotes appear on following page.

4/ On 1/14/2011, (A) Treasury exchanged $27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged $2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to $2,000,000,000.
5/ On 1/14/2011, Treasury exchanged an amount equivalent to the $40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.
6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.
7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.
8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.
9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at $29.00 per share for total proceeds of $5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.
10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to $0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.
11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at $29.00 per share for total proceeds of $6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.
12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at $30.50 per share for total proceeds of $5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.
13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at $30.50 per share for total proceeds of $5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.
14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at $32.50 per share for total proceeds of $20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.
15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at $32.50 per share for total proceeds of $7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS

TERM ASSET-BACKED SECURITIES LOAN FACILITY

Footnote	Date	Seller			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjusted Investment		Final Investment Amount	Repayment [5]		
		Name of Institution	City	State					Date	Amount		Date	Description	Amount
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	$ 20,000,000,000	N/A	7/19/2010 [2]	$ 4,300,000,000	$ 100,000,000	2/6/2013	Principal Repayment	$ 100,000,000
									6/28/2012 [3]	$ 1,400,000,000		2/6/2013	Contingent Interest Proceeds	$ 212,829,610
									1/15/2013 [4]	$ 100,000,000		3/6/2013	Contingent Interest Proceeds	$ 97,594,053
												4/4/2013	Contingent Interest Proceeds	$ 6,069,968
												5/6/2013	Contingent Interest Proceeds	$ 4,419,259
												6/6/2013	Contingent Interest Proceeds	$ 96,496,772
												7/5/2013	Contingent Interest Proceeds	$ 11,799,670
												8/6/2013	Contingent Interest Proceeds	$ 66,072,965
												9/6/2013	Contingent Interest Proceeds	$ 74,797,684

Total Investment Amount $ 100,000,000

Total Repayment Amount [5] $ 670,079,981

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of $20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.
2/ On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to $4,300,000,000.
3/ On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to $1,400,000,000.
4/ On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.
5/ Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS
SBA 7a SECURITIES PURCHASE PROGRAM

Purchase Details [1]					Settlement Details				Final Disposition					
Date	Investment Description	*Purchase Face Amount* [3]	Pricing Mechanism	TBA or PMF[3]	Settlement Date	Investment Amount [2, 3]	TBA or PMF[3]	Senior Security Proceeds [4]	Trade Date	PMF[6]	Purchase Face Amount [3]	Current Face Amount [6, 8]	Life-to-date Principal Received [1, 8]	Disposition Amount [5, 6]
3/19/2010	Floating Rate SBA 7a security due 2025	$ 4,070,000	107.75	-	3/24/2010	$ 4,377,249	-	$ 2,184	6/21/2011	-	$ 4,070,000	$ 3,151,186	$ 902,633	$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	$ 7,617,617	109	-	3/24/2010	$ 8,279,156	-	$ 4,130	10/19/2011	-	$ 7,617,617	$ 5,891,602	$ 1,685,710	$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	$ 8,030,000	108.875	-	3/24/2010	$ 8,716,265	-	$ 4,348	6/21/2011	-	$ 8,030,000	$ 5,964,013	$ 2,022,652	$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	$ 23,500,000	110.502	-	5/28/2010	$ 26,041,643	-	$ 12,983	6/7/2011	-	$ 23,500,000	$ 22,350,367	$ 1,149,633	$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	$ 8,900,014	107.5	-	4/30/2010	$ 9,598,523	-	$ 4,783	6/7/2011	-	$ 8,900,014	$ 6,542,218	$ 2,357,796	$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	$ 10,751,382	106.806	-	6/30/2010	$ 11,511,052	-	$ 5,741	6/7/2011	-	$ 10,751,382	$ 9,819,270	$ 932,112	$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	$ 12,898,996	109.42	-	6/30/2010	$ 14,151,229	-	$ 7,057	6/7/2011	-	$ 12,898,996	$ 12,570,392	$ 328,604	$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	$ 8,744,333	110.798	-	6/30/2010	$ 9,717,173	-	$ 4,844	6/7/2011	-	$ 8,744,333	$ 8,483,188	$ 261,145	$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	$ 8,417,817	110.125	-	7/30/2010	$ 9,294,363	-	$ 4,635	6/7/2011	-	$ 8,417,817	$ 8,171,159	$ 246,658	$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	$ 17,119,972	109.553	-	7/30/2010	$ 18,801,712	-	$ 9,377	9/20/2011	-	$ 17,119,972	$ 15,030,712	$ 2,089,260	$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	$ 34,441,059	110.785	-	8/30/2010	$ 38,273,995	-	$ 19,077	6/21/2011	-	$ 34,441,059	$ 32,656,125	$ 1,784,934	$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	$ 28,209,085	112.028	-	8/30/2010	$ 31,693,810	-	$ 15,801	9/20/2011	-	$ 28,209,085	$ 25,930,433	$ 2,278,652	$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	$ 6,004,156	106.625	-	9/30/2010	$ 6,416,804	-	$ 3,200	6/21/2011	-	$ 6,004,156	$ 5,656,049	$ 348,107	$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	$ 6,860,835	108.505	-	9/30/2010	$ 7,462,726	-	$ 3,722	10/19/2011	-	$ 6,860,835	$ 6,520,875	$ 339,960	$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	$ 13,183,361	111.86	-	9/30/2010	$ 14,789,302	-	$ 7,373	6/21/2011	-	$ 13,183,361	$ 12,704,841	$ 478,520	$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	$ 2,598,386	108.4375	-	9/30/2010	$ 2,826,678	-	$ 1,408	1/24/2012	-	$ 2,598,386	$ 1,903,407	$ 694,979	$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	$ 9,719,455	106.75	-	10/29/2010	$ 10,394,984	-	$ 5,187	6/21/2011	-	$ 9,719,455	$ 9,531,446	$ 188,009	$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	$ 8,279,048	110.198	-	9/30/2010	$ 9,150,989	-	$ 4,561	9/20/2011	-	$ 8,279,048	$ 6,425,217	$ 1,853,831	$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	$ 5,000,000	110.088	-	10/29/2010	$ 5,520,652	-	$ 2,752	10/19/2011	-	$ 5,000,000	$ 4,580,543	$ 419,457	$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	$ 10,000,000	110.821	-	10/29/2010	$ 11,115,031	-	$ 5,541	10/19/2011	-	$ 10,000,000	$ 9,030,539	$ 969,461	$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	$ 9,272,482	110.515	-	9/29/2010	$ 10,277,319	-	$ 5,123	9/20/2011	-	$ 9,272,482	$ 8,403,846	$ 868,636	$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	$ 10,350,000	112.476	-	10/29/2010	$ 11,672,766	-	$ 5,820	10/19/2011	-	$ 10,350,000	$ 10,099,555	$ 250,445	$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	$ 6,900,000	105.875	-	11/30/2010	$ 7,319,688	-	$ 3,652	1/24/2012	-	$ 6,900,000	$ 6,236,800	$ 663,200	$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	$ 8,902,230	111.584	-	10/29/2010	$ 9,962,039	-	$ 4,966	1/24/2012	-	$ 8,902,230	$ 7,503,681	$ 1,398,549	$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	$ 8,050,000	110.759	-	11/30/2010	$ 8,940,780	-	$ 4,458	1/24/2012	-	$ 8,050,000	$ 7,053,867	$ 996,133	$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	$ 5,750,000	106.5	-	11/30/2010	$ 6,134,172	-	$ 3,061	1/24/2012	-	$ 5,750,000	$ 5,473,724	$ 276,276	$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	$ 5,741,753	110.5	-	11/30/2010	$ 6,361,173	-	$ 3,172	1/24/2012	-	$ 5,741,753	$ 4,307,881	$ 1,433,872	$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	$ 3,450,000	110.875	-	11/30/2010	$ 3,834,428	-	$ 1,912	10/19/2011	-	$ 3,450,000	$ 3,367,168	$ 82,832	$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	$ 11,482,421	113.838	-	12/30/2010	$ 13,109,070	-	$ 6,535	1/24/2012	-	$ 11,482,421	$ 10,592,775	$ 889,646	$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	$ 13,402,491	113.9	-	11/30/2010	$ 15,308,612	-	$ 7,632	10/19/2011	-	$ 13,402,491	$ 12,963,737	$ 438,754	$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	$ 14,950,000	114.006	-	12/30/2010	$ 17,092,069	-	$ 8,521	1/24/2012	-	$ 14,950,000	$ 14,562,161	$ 387,839	$ 16,383,544

Total Purchase Face Amount ***$ 332,596,893***

Total Senior Security Proceeds $ 183,555

Disposition Proceeds $ 334,924,711

TOTAL INVESTMENT AMOUNT $ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE[7] $ 376,748,302

1/ The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

2/ Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

3/ If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

4/ In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

5/ Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

6/ If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

7/ Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

8/ The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS
LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

		Seller							Preliminary Adjusted Commitment [3]			Final Commitment Amount [7]			Final Investment Amount [9]	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date		Amount	Date		Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	$ 1,111,111,111	Par	1/4/2010	4	$ 156,250,000	1/4/2010	4	$ 156,250,000	$ 156,250,000	1/15/2010	$ 156,250,000	$ 0	Membership Interest	1/29/2010	Distribution [5]	$ 20,091,872
																				2/24/2010	Final Distribution [5]	$ 48,922
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	$ 2,222,222,222	Par	1/4/2010	4	$ 200,000,000	1/4/2010	4	$ 200,000,000	$ 200,000,000	1/11/2010	$ 34,000,000	$ 166,000,000	Debt Obligation w/ Contingent Proceeds			
																1/12/2010	$ 166,000,000	$ 0	Contingent Proceeds	1/29/2010	Distribution [5]	$ 502,302
																				2/24/2010	Final Distribution [5]	$ 1,223
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	$ 1,111,111,111	Par	3/22/2010	6	$ 1,244,437,500	7/16/2010		$ 856,000,000	$ 580,960,000	2/18/2010	$ 2,444,347	$ 578,515,653	Membership Interest [10]			
																4/15/2010	$ 3,533,199	$ 574,982,454	Membership Interest [10]			
																9/15/2010	$ 30,011,187	$ 544,971,267	Membership Interest [10]			
																11/15/2010	$ 66,463,982	$ 478,507,285	Membership Interest [10]			
																12/14/2010	$ 15,844,536	$ 462,662,749	Membership Interest [10]			
																1/14/2011	$ 13,677,726	$ 448,985,023	Membership Interest [10]			
																2/14/2011	$ 48,523,845	$ 400,461,178	Membership Interest [10]			
																3/14/2011	$ 68,765,544	$ 331,695,634	Membership Interest [10]			
																4/14/2011	$ 77,704,254	$ 253,991,380	Membership Interest [10]			
																5/20/2011	$ 28,883,733	$ 225,107,647	Membership Interest [10]			
																6/14/2011	$ 9,129,709	$ 215,977,938	Membership Interest [10]			
																7/15/2011	$ 31,061,747	$ 184,916,192	Membership Interest [10]			
																8/12/2011	$ 10,381,214	$ 174,534,977	Membership Interest [10]			
																10/17/2011	$ 6,230,731	$ 168,304,246	Membership Interest [10]			
																12/14/2011	$ 1,183,959	$ 167,120,288	Membership Interest [10]			
																1/17/2012	$ 1,096,185	$ 166,024,103	Membership Interest [10]			
																2/14/2012	$ 1,601,688	$ 164,422,415	Membership Interest [10]			
																3/14/2012	$ 3,035,546	$ 161,386,870	Membership Interest [10]			
																				3/29/2012	Distribution [5]	$ 56,390,209
																				8/9/2012	Distribution [5]	$ 1,056,751
																3/29/2012	$ 161,386,870	$ 0	Membership Interest [10]	9/28/2012	Final Distribution [5]	$ 18,772
																				6/4/2013	Adjusted Distribution [5, 13]	$ 69,399
																				7/8/2013	Distribution [5, 14]	$ 64,444
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	$ 2,222,222,222	Par	3/22/2010	6	$ 2,488,875,000	9/26/2011	8	$ 1,161,920,000	$ 1,161,920,000	2/18/2010	$ 4,888,718	$ 1,157,031,282	Debt Obligation w/ Contingent Proceeds			
																4/15/2010	$ 7,066,434	$ 1,149,964,848	Debt Obligation w/ Contingent Proceeds			
																9/15/2010	$ 60,022,674	$ 1,089,942,174	Debt Obligation w/ Contingent Proceeds			
																11/15/2010	$ 132,928,628	$ 957,013,546	Debt Obligation w/ Contingent Proceeds			
																12/14/2010	$ 31,689,230	$ 925,324,316	Debt Obligation w/ Contingent Proceeds			
																1/14/2010	$ 27,355,590	$ 897,968,726	Debt Obligation w/ Contingent Proceeds			
																2/14/2011	$ 92,300,138	$ 805,668,588	Debt Obligation w/ Contingent Proceeds			
																3/14/2011	$ 128,027,536	$ 677,641,052	Debt Obligation w/ Contingent Proceeds			
																4/14/2011	$ 155,409,286	$ 522,231,766	Debt Obligation w/ Contingent Proceeds			
																5/20/2011	$ 75,085,485	$ 447,146,281	Debt Obligation w/ Contingent Proceeds			
																6/14/2011	$ 18,259,513	$ 428,886,768	Debt Obligation w/ Contingent Proceeds			
																7/15/2011	$ 62,979,809	$ 365,906,960	Debt Obligation w/ Contingent Proceeds			
																8/12/2011	$ 20,762,532	$ 345,144,428	Debt Obligation w/ Contingent Proceeds			
																10/17/2011	$ 37,384,574	$ 307,759,854	Debt Obligation w/ Contingent Proceeds			
																12/14/2011	$ 7,103,787	$ 300,656,067	Debt Obligation w/ Contingent Proceeds			

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment [3]		Final Commitment Amount [7]		Final Investment Amount [9]	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
		Name of Institution	City	State					Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
														1/17/2012	$ 6,577,144	$ 294,078,924	Debt Obligation w/ Contingent Proceeds			
														2/14/2012	$ 9,610,173	$ 284,468,750	Debt Obligation w/ Contingent Proceeds			
														3/14/2012	$ 284,468,750	$ 0	Contingent Proceeds	3/29/2012	Distribution [5]	$ 3,434,460
																		8/9/2012	Distribution [5]	$ 40,556
																		9/28/2012	Final Distribution [5]	$ 469
																		6/4/2013	Adjusted Distribution [5, 13]	$ 1,735
																		7/8/2013	Distribution [5, 14]	$ 1,611
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Membership Interest	$ 1,111,111,111	Par	3/22/2010	6 $ 1,262,037,500	7/16/2010	$ 1,149,487,000	$ 1,149,487,000	7/16/2012	$ 62,499,688	$ 1,086,987,313	Membership Interest [10]			
														9/17/2012	$ 152,499,238	$ 934,488,075	Membership Interest [10]			
														1/15/2013	$ 254,581,112	$ 679,906,963	Membership Interest [10]			
														2/13/2013	$ 436,447,818	$ 243,459,145	Membership Interest [10]			
														3/13/2013	$ 243,459,145	$ 0	Membership Interest [10]	3/13/2013	Distribution [5]	$ 479,509,240
																		7/11/2013	Distribution [5, 11]	$ 2,802,754
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	$ 2,222,222,222	Par	3/22/2010	6 $ 2,524,075,000	7/16/2010	$ 2,298,974,000	$ 2,298,974,000	6/26/2012	$ 125,000,000	$ 2,173,974,000	Debt Obligation w/ Contingent Proceeds			
														9/17/2012	$ 305,000,000	$ 1,868,974,000	Debt Obligation w/ Contingent Proceeds			
														12/6/2012	$ 800,000,000	$ 1,068,974,000	Debt Obligation w/ Contingent Proceeds			
														12/21/2012	$ 630,000,000	$ 438,974,000	Debt Obligation w/ Contingent Proceeds			
														1/15/2013	$ 97,494,310	$ 341,479,690	Debt Obligation w/ Contingent Proceeds			
														1/24/2013	$ 341,479,690	$ -	Contingent Proceeds	4/17/2013	Distribution [5, 11]	$ 16,195,771
																		7/11/2013	Distribution [5, 11]	$ 69,932
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	$ 1,111,111,111	Par	3/22/2010	6 $ 1,244,437,500	7/16/2010	$ 1,150,423,500	$ 1,064,141,738	1/15/2010	$ 44,043	$ 1,064,097,694	Membership Interest [10]			
														2/14/2011	$ 712,284	$ 1,063,385,410	Membership Interest [10]			
														3/14/2011	$ 6,716,327	$ 1,056,669,083	Membership Interest [10]			
														4/14/2011	$ 7,118,388	$ 1,049,550,694	Membership Interest [10]			
														5/14/2012	$ 39,999,800	$ 1,009,550,894	Membership Interest [10]			
														6/14/2012	$ 287,098,565	$ 722,452,330	Membership Interest [10]			
														7/16/2012	$ 68,749,656	$ 653,702,674	Membership Interest [10]			
														8/14/2012	$ 361,248,194	$ 292,454,480	Membership Interest [10]			
														8/30/2012	$ 292,454,480	$ -	Membership Interest [10]	8/30/2012	Distribution [5, 11]	$ 75,278,664
																		9/12/2012	Distribution [5, 11]	$ 79,071,633
																		9/19/2012	Distribution [5, 11]	$ 106,300,357
																		10/1/2012	Distribution [5, 11]	$ 25,909,972
																		12/21/2012	Distribution [5, 11]	$ 678,683
																		8/13/2013	Distribution Refund	$ (18,405)
2	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	$ 2,222,222,222	Par	3/22/2010	6 $ 2,488,875,000	7/16/2010	$ 2,300,847,000	12 $ 2,128,000,000	5/16/2011	$ 30,244,575	$ 2,097,755,425	Debt Obligation w/ Contingent Proceeds			
														6/14/2011	$ 88,087	$ 2,097,667,339	Debt Obligation w/ Contingent Proceeds			
														5/3/2012	$ 80,000,000	$ 2,017,667,339	Debt Obligation w/ Contingent Proceeds			
														5/14/2012	$ 30,000,000	$ 1,987,667,339	Debt Obligation w/ Contingent Proceeds			
														5/23/2012	$ 500,000,000	$ 1,487,667,339	Debt Obligation w/ Contingent Proceeds			
														6/14/2012	$ 44,200,000	$ 1,443,467,339	Debt Obligation w/ Contingent Proceeds			
														6/25/2012	$ 120,000,000	$ 1,323,467,339	Debt Obligation w/ Contingent Proceeds			
														7/16/2012	$ 17,500,000	$ 1,305,967,339	Debt Obligation w/ Contingent Proceeds			
														7/27/2012	$ 450,000,000	$ 855,967,339	Debt Obligation w/ Contingent Proceeds			
														8/14/2012	$ 272,500,000	$ 583,467,339	Debt Obligation w/ Contingent Proceeds			
																		10/3/2012	Distribution [5, 11]	$ 12,012,957

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment [3]		Final Commitment Amount [7]		Final Investment Amount [9]	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
		Name of Institution	City	State					Date	Amount	Date	Amount		Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
														8/22/2012	$ 583,467,339	$ -	Contingent Proceeds	12/21/2012	Distribution [5, 11]	$ 16,967
																		8/13/2013	Distribution Refund	$ (460)
1	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	$ 1,111,111,111	Par	3/22/2010	6 $ 1,244,437,500	7/16/2010	$ 694,980,000	$ 528,184,800	8/14/2012	$ 90,269,076	$ 437,915,724	Membership Interest [10]			
														9/17/2012	$ 8,833,632	$ 429,082,092	Membership Interest [10]			
														10/15/2012	$ 10,055,653	$ 419,026,439	Membership Interest [10]			
														11/5/2012	$ 419,026,439	$ -	Membership Interest [10]	11/5/2012	Distribution [5, 11]	$ 297,511,708
																		12/5/2012	Distribution [5, 11]	$ 57,378,964
2	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	$ 2,222,222,222	Par	3/22/2010	6 $ 2,488,875,000	7/16/2010	$ 1,389,960,000	$ 1,053,000,000	7/31/2012	$ 175,000,000	$ 878,000,000	Debt Obligation w/ Contingent Proceeds			
														8/14/2012	$ 5,539,055	$ 872,460,945	Debt Obligation w/ Contingent Proceeds			
														8/31/2012	$ 16,000,000	$ 856,460,945	Debt Obligation w/ Contingent Proceeds			
														9/17/2012	$ 1,667,352	$ 854,793,592	Debt Obligation w/ Contingent Proceeds			
														9/28/2012	$ 35,000,000	$ 819,793,592	Debt Obligation w/ Contingent Proceeds			
														10/15/2012	$ 25,334,218	$ 794,459,374	Debt Obligation w/ Contingent Proceeds			
														10/18/2012	$ 794,459,374	$ -	Contingent Proceeds	11/5/2012	Distribution [5, 11]	$ 8,289,431
																		12/5/2012	Distribution [5, 11]	$ 1,433,088
1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	$ 1,111,111,111	Par	3/22/2010	6 $ 1,271,337,500	7/16/2010	$ 1,243,275,000	$ 1,117,399,170	2/14/2012	$ 87,099,565	$ 1,030,299,606	Membership Interest [10]			
														3/14/2012	$ 99,462,003	$ 930,837,603	Membership Interest [10]			
														5/14/2012	$ 74,999,625	$ 855,837,978	Membership Interest [10]			
														7/16/2012	$ 18,749,906	$ 837,088,072	Membership Interest [10]			
														8/14/2012	$ 68,399,658	$ 768,688,414	Membership Interest [10]			
														9/17/2012	$ 124,999,375	$ 643,689,039	Membership Interest [10]			
														10/15/2012	$ 240,673,797	$ 403,015,242	Membership Interest [10]			
														11/15/2012	$ 45,764,825	$ 357,250,417	Membership Interest [10]			
														12/14/2012	$ 24,588,926	$ 332,661,491	Membership Interest [10]			
														1/15/2013	$ 30,470,429	$ 302,191,061	Membership Interest [10]			
														2/14/2013	$ 295,328,636	$ 6,862,425	Membership Interest [10]			
																		2/21/2013	Distribution [5, 11]	$ 184,431,858
																		2/27/2013	Distribution [5, 11]	$ 20,999,895
														2/21/2013	$ 6,862,425	$ -	Membership Interest [10]	3/14/2013	Distribution [5, 11]	$ 156,174,219
																		4/19/2013	Distribution [5, 11]	$ 105,620,441
																		4/25/2013	Distribution [5, 11]	$ 42,099,442
																		5/29/2013	Distribution [5, 11]	$ 49,225,244
2	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	$ 2,222,222,222	Par	3/22/2010	6 $ 2,542,675,000	7/16/2010	$ 2,486,550,000	$ 2,234,798,340	2/14/2012	$ 174,200,000	$ 2,060,598,340	Debt Obligation w/ Contingent Proceeds			
														3/14/2012	$ 198,925,000	$ 1,861,673,340	Debt Obligation w/ Contingent Proceeds			
														5/14/2012	$ 150,000,000	$ 1,711,673,340	Debt Obligation w/ Contingent Proceeds			
														7/16/2012	$ 37,500,000	$ 1,674,173,340	Debt Obligation w/ Contingent Proceeds			
														8/14/2012	$ 136,800,000	$ 1,537,373,340	Debt Obligation w/ Contingent Proceeds			
														9/17/2012	$ 250,000,000	$ 1,287,373,340	Debt Obligation w/ Contingent Proceeds			
														10/15/2012	$ 481,350,000	$ 806,023,340	Debt Obligation w/ Contingent Proceeds			
														11/15/2012	$ 274,590,324	$ 531,433,016	Debt Obligation w/ Contingent Proceeds			
														12/14/2012	$ 147,534,295	$ 383,898,721	Debt Obligation w/ Contingent Proceeds			
														1/15/2013	$ 182,823,491	$ 201,075,230	Debt Obligation w/ Contingent Proceeds			
																		4/19/2013	Distribution [5, 11]	$ 17,118,005
														2/14/2013	$ 201,075,230	$ -	Contingent Proceeds	4/25/2013	Distribution [5, 11]	$ 1,052,497
																		5/29/2013	Distribution [5, 11]	$ 1,230,643

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment [3]			Final Commitment Amount [7]		Final Investment Amount [9]	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
		Name of Institution	City	State					Date		Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	$ 1,111,111,111	Par	3/22/2010	6	$ 1,244,437,500	7/16/2010	$ 620,578,258	$ 620,578,258	3/14/2011	$ 1,202,957	$ 619,375,301	Membership Interest [10]			
															4/14/2011	$ 3,521,835	$ 615,853,465	Membership Interest [10]			
															8/14/2012	$ 104,959,251	$ 510,894,215	Membership Interest [10]			
															9/17/2012	$ 72,640,245	$ 438,253,970	Membership Interest [10]			
															9/28/2012	$ 180,999,095	$ 257,254,875	Membership Interest [10]			
															10/15/2012	$ 134,999,325	$ 122,255,550	Membership Interest [10]			
															10/19/2012	$ 122,255,550	$ -	Membership Interest [10]	10/19/2012	Distribution [5, 11]	$ 147,464,888
																			11/2/2012	Distribution [5, 11]	$ 148,749,256
																			12/21/2012	Distribution [5, 11]	$ 549,997
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	$ 2,222,222,222	Par	3/22/2010	6	$ 2,488,875,000	7/16/2010	$ 1,241,156,516	$ 1,241,000,000	5/13/2011	$ 13,531,530	$ 1,227,468,470	Debt Obligation w/ Contingent Proceeds			
															7/31/2012	$ 618,750,000	$ 608,718,470	Debt Obligation w/ Contingent Proceeds			
															8/9/2012	$ 151,006,173	$ 457,712,297	Debt Obligation w/ Contingent Proceeds			
															8/14/2012	$ 11,008,652	$ 446,703,645	Debt Obligation w/ Contingent Proceeds			
															8/23/2012	$ 160,493,230	$ 286,210,415	Debt Obligation w/ Contingent Proceeds			
															8/29/2012	$ 103,706,836	$ 182,503,579	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	$ 20,637,410	$ 161,866,170	Debt Obligation w/ Contingent Proceeds			
															9/21/2012	$ 161,866,170	$ -	Contingent Proceeds	10/19/2012	Distribution [5, 11]	$ 6,789,287
																			11/2/2012	Distribution [5, 11]	$ 3,718,769
																			12/21/2012	Distribution [5, 11]	$ 13,750
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Membership Interest	$ 1,111,111,111	Par	3/22/2010	6	$ 1,244,437,500	7/16/2010	$ 474,550,000	$ 474,550,000	9/17/2012	$ 74,499,628	$ 400,050,373	Membership Interest [10]			
															11/15/2012	$ 59,787,459	$ 340,262,914	Membership Interest [10]			
															12/14/2012	$ 40,459,092	$ 299,803,821	Membership Interest [10]			
															1/15/2013	$ 10,409,317	$ 289,394,504	Membership Interest [10]			
															1/30/2013	$ 219,998,900	$ 69,395,604	Membership Interest [10]			
															2/25/2013	$ 39,026,406	$ 30,369,198	Membership Interest [10]			
															3/25/2013	$ 30,369,198	$ -	Membership Interest [10]	3/25/2013	Distribution [5, 11]	$ 164,629,827
																			4/16/2013	Distribution [5, 11]	$ 71,462,104
																			5/16/2013	Distribution [5, 11]	$ 38,536,072
																			7/11/2013	Distribution [5, 11]	$ 29,999,850
																			9/5/2013	Distribution [5, 11]	$ 3,999,980
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	$ 2,222,222,222	Par	3/22/2010	6	$ 2,488,875,000	7/16/2010	$ 949,100,000	$ 949,000,000	9/17/2012	$ 149,000,000	$ 800,000,000	Debt Obligation w/ Contingent Proceeds			
															11/15/2012	$ 119,575,516	$ 680,424,484	Debt Obligation w/ Contingent Proceeds			
															11/20/2012	$ 195,000,000	$ 485,424,484	Debt Obligation w/ Contingent Proceeds			
															12/14/2012	$ 47,755,767	$ 437,668,717	Debt Obligation w/ Contingent Proceeds			
															1/15/2013	$ 62,456,214	$ 375,212,503	Debt Obligation w/ Contingent Proceeds			
															1/24/2013	$ 375,212,503	$ -	Contingent Proceeds	4/16/2013	Distribution [5, 11]	$ 7,143,340
																			5/16/2013	Distribution [5, 11]	$ 963,411
																			7/11/2013	Distribution [5, 11]	$ 750,004
																			9/5/2013	Distribution [5, 11]	$ 1,000,001
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	$ 1,111,111,111	Par	3/22/2010	6	$ 1,244,437,500	7/16/2010	$ 1,160,784,100	$ 555,904,633	7/15/2011	$ 39,499,803	$ 516,404,830	Membership Interest [10]			
															3/14/2012	$ 39,387,753	$ 477,017,077	Membership Interest [10]			
															9/17/2012	$ 22,111,961	$ 454,905,116	Membership Interest [10]			
															10/15/2012	$ 32,496,972	$ 422,408,144	Membership Interest [10]			
															11/15/2012	$ 111,539,536	$ 310,868,608	Membership Interest [10]			
															12/14/2012	$ 55,540,026	$ 255,328,581	Membership Interest [10]			

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment [3]		Final Commitment Amount [7]		Final Investment Amount [9]	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
		Name of Institution	City	State					Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
														1/15/2013	$ 14,849,910	$ 240,478,671	Membership Interest [10]			
														4/12/2013	$ 18,268,328	$ 222,210,343	Membership Interest [10]			
														5/14/2013	$ 70,605,973	$ 151,604,370	Membership Interest [10]			
														5/28/2013	$ 119,769,362	$ 31,835,008	Membership Interest [10]			
														6/3/2013	$ 31,835,008	$ -	Membership Interest [10]	6/3/2013	Distribution [5, 11]	$ 46,575,750
																		6/14/2013	Distribution [5, 11]	$ 54,999,725
																		6/24/2013	Distribution [5, 11]	$ 27,999,860
																		6/26/2013	Distribution [5, 11]	$ 11,749,941
																		7/9/2013	Distribution [5, 11]	$ 40,974,795
2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	$ 2,222,222,222	Par	3/22/2010	6 $ 2,488,875,000	7/16/2010	$ 2,321,568,200	$ 1,111,000,000	7/15/2011	$ 79,000,000	$ 1,032,000,000	Debt Obligation w/ Contingent Proceeds			
														3/14/2012	$ 78,775,901	$ 953,224,099	Debt Obligation w/ Contingent Proceeds			
														9/17/2012	$ 44,224,144	$ 908,999,956	Debt Obligation w/ Contingent Proceeds			
														10/15/2012	$ 64,994,269	$ 844,005,687	Debt Obligation w/ Contingent Proceeds			
														11/15/2012	$ 223,080,187	$ 620,925,500	Debt Obligation w/ Contingent Proceeds			
														12/14/2012	$ 111,080,608	$ 509,844,892	Debt Obligation w/ Contingent Proceeds			
														1/15/2013	$ 89,099,906	$ 420,744,985	Debt Obligation w/ Contingent Proceeds			
														4/12/2013	$ 109,610,516	$ 311,134,469	Debt Obligation w/ Contingent Proceeds			
														5/14/2013	$ 311,134,469	$ -	Contingent Proceeds	5/28/2013	Distribution [5, 11]	$ 444,393
																		6/3/2013	Distribution [5, 11]	$ 1,960,289
																		6/14/2013	Distribution [5, 11]	$ 1,375,007
																		6/24/2013	Distribution [5, 11]	$ 700,004
																		6/26/2013	Distribution [5, 11]	$ 293,751
																		7/9/2013	Distribution [5, 11]	$ 1,024,380

INITIAL COMMITMENT AMOUNT $ 30,000,000,000

FINAL COMMITMENT AMOUNT $ 21,856,403,574

TOTAL DISTRIBUTIONS [5] $ 2,635,984,657

TOTAL CAPITAL REPAYMENT AMOUNT $ 18,625,147,938

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.
2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.
3/ Adjusted to show Treasury's maximum obligations to a fund.
4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.
5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

6/ Following termination of the TCW fund, the $3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. $133 million of maximum equity capital obligation and $267 million of maximum debt obligation were reallocated per fund, after adjustment for the $17.6 million and $26.9 million equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund, respectively. The $356 million of final investment in the TCW fund will remain a part of Treasury's total maximum S-PPIP investment amount.
7/ Amount adjusted to show Treasury's final capital commitment (membership interest) and the maximum amount of Treasury's debt obligation that may be drawn down in accordance with the Loan Agreement.
8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.
9/ Cumulative capital drawn at end of the Investment Period.
10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.
11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.
12/ On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.
13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.
14/ On 7/8/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury arising from the Settlement Agreement between Jefferies LLC and Invesco Advisers, Inc. dated as of 3/20/2013.

U.S. Treasury Department
Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Housing Programs

For Period Ending September 27, 2013

MAKING HOME AFFORDABLE PROGRAM

	Servicer Modifying Borrowers' Loans								Adjustment Details			
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) [1]	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
4/13/2009	Select Portfolio Servicing	Salt Lake City	UT	Purchase	Financial Instrument for Home Loan Modifications	$ 376,000,000	N/A		6/12/2009	$ 284,590,000	$ 660,590,000	Updated portfolio data from servicer
									9/30/2009	$ 121,910,000	$ 782,500,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	$ 131,340,000	$ 913,840,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	$ (355,530,000)	$ 558,310,000	Updated portfolio data from servicer
									7/14/2010	$ 128,690,000	$ 687,000,000	Uodated portfolio data from servicer
									9/30/2010	$ 4,000,000	$ 691,000,000	Initial FHA-HAMP cap and initial FHA-2LP cap
									9/30/2010	$ 59,807,784	$ 750,807,784	Uodated portfolio data from servicer
									11/16/2010	$ (700,000)	$ 750,107,784	Transfer of cap due to servicing transfer
									12/15/2010	$ 64,400,000	$ 814,507,784	Uodated portfolio data from servicer
									1/6/2011	$ (639)	$ 814,507,145	Updated portfolio data from servicer
									1/13/2011	$ (2,300,000)	$ 812,207,145	Transfer of cap due to servicing transfer
									2/16/2011	$ 100,000	$ 812,307,145	Transfer of cap due to servicing transfer
									3/16/2011	$ 3,600,000	$ 815,907,145	Transfer of cap due to servicing transfer
									3/30/2011	$ (735)	$ 815,906,410	Updated due to quarterly assessment and reallocation
									4/13/2011	$ (100,000)	$ 815,806,410	Transfer of cap due to servicing transfer
									5/13/2011	$ 400,000	$ 816,206,410	Transfer of cap due to servicing transfer
									6/16/2011	$ (100,000)	$ 816,106,410	Transfer of cap due to servicing transfer
									6/29/2011	$ (6,805)	$ 816,099,605	Updated due to quarterly assessment and reallocation
									8/16/2011	$ (100,000)	$ 815,999,605	Transfer of cap due to servicing transfer
									9/15/2011	$ (200,000)	$ 815,799,605	Transfer of cap due to servicing transfer
									10/14/2011	$ (100,000)	$ 815,699,605	Transfer of cap due to servicing transfer
									11/16/2011	$ (100,000)	$ 815,599,605	Transfer of cap due to servicing transfer
									1/13/2012	$ 200,000	$ 815,799,605	Transfer of cap due to servicing transfer
									3/15/2012	$ 24,800,000	$ 840,599,605	Transfer of cap due to servicing transfer
									4/16/2012	$ 1,900,000	$ 842,499,605	Transfer of cap due to servicing transfer
									5/16/2012	$ 80,000	$ 842,579,605	Transfer of cap due to servicing transfer
									6/14/2012	$ 8,710,000	$ 851,289,605	Transfer of cap due to servicing transfer
									6/28/2012	$ (5,176)	$ 851,284,429	Updated due to quarterly assessment and reallocation
									7/16/2012	$ 2,430,000	$ 853,714,429	Transfer of cap due to servicing transfer
									8/16/2012	$ 2,310,000	$ 856,024,429	Transfer of cap due to servicing transfer
									9/27/2012	$ (13,961)	$ 856,010,468	Updated due to quarterly assessment and reallocation
									10/16/2012	$ 126,940,000	$ 982,950,468	Transfer of cap due to servicing transfer
									11/15/2012	$ 9,990,000	$ 992,940,468	Transfer of cap due to servicing transfer
									12/14/2012	$ 10,650,000	$ 1,003,590,468	Transfer of cap due to servicing transfer
									12/27/2012	$ (2,663)	$ 1,003,587,805	Updated due to quarterly assessment and reallocation
									1/16/2013	$ 18,650,000	$ 1,022,237,805	Transfer of cap due to servicing transfer
									2/14/2013	$ 10,290,000	$ 1,032,527,805	Transfer of cap due to servicing transfer
									3/14/2013	$ 4,320,000	$ 1,036,847,805	Transfer of cap due to servicing transfer
									3/25/2013	$ (10,116)	$ 1,036,837,689	Updated due to quarterly assessment and reallocation
									4/16/2013	$ 840,000	$ 1,037,677,689	Transfer of cap due to servicing transfer
									5/16/2013	$ 1,330,000	$ 1,039,007,689	Transfer of cap due to servicing transfer
									6/14/2013	$ 3,620,000	$ 1,042,627,689	Transfer of cap due to servicing transfer
									6/27/2013	$ (3,564)	$ 1,042,624,125	Updated due to quarterly assessment and reallocation
									7/16/2013	$ 105,080,000	$ 1,147,704,125	Transfer of cap due to servicing transfer
									8/15/2013	$ 10,000	$ 1,147,714,125	Transfer of cap due to servicing transfer
									9/16/2013	$ 98,610,000	$ 1,246,324,125	Transfer of cap due to servicing transfer
									9/27/2013	$ (1,541)	$ 1,246,322,584	Updated due to quarterly assessment and reallocation
4/13/2009	CitiMortgage, Inc.	O'Fallon	MO	Purchase	Financial Instrument for Home Loan Modifications	$ 2,071,000,000	N/A		6/12/2009	$ (991,580,000)	$ 1,079,420,000	Updated portfolio data from servicer
									9/30/2009	$ 1,010,180,000	$ 2,089,600,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	$ (105,410,000)	$ 1,984,190,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	$ (199,300,000)	$ 1,784,890,000	Updated portfolio data from servicer & 2MP initial cap
									4/19/2010	$ (230,000)	$ 1,784,660,000	Transfer of cap to Service One, Inc. due to servicing transfer
									5/14/2010	$ (3,000,000)	$ 1,781,660,000	Transfer of cap to Specialized Loan Servicing, LLC due to servicing transfer
									6/16/2010	$ (12,280,000)	$ 1,769,380,000	Transfer of cap to multiple servicers due to servicing transfer
									7/14/2010	$ (757,680,000)	$ 1,011,700,000	Uodated portfolio data from servicer
									7/16/2010	$ (7,110,000)	$ 1,004,590,000	Transfer of cap to multiple servicers due to servicing transfer
									8/13/2010	$ (6,300,000)	$ 998,290,000	Transfer of cap to multiple servicers due to servicing transfer
									9/15/2010	$ (8,300,000)	$ 989,990,000	Transfer of cap to multiple servicers due to servicing transfer
									9/30/2010	$ 32,400,000	$ 1,022,390,000	Initial FHA-HAMP cap and initial FHA-2LP cap
									9/30/2010	$ 101,287,484	$ 1,123,677,484	Updated portfolio data from servicer
									10/15/2010	$ (1,400,000)	$ 1,122,277,484	Transfer of cap due to servicing transfer
									11/16/2010	$ (3,200,000)	$ 1,119,077,484	Transfer of cap due to servicing transfer

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) [1]	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									1/6/2011	$ (981)	$ 1,119,076,503	Updated portfolio data from servicer
									1/13/2011	$ (10,500,000)	$ 1,108,576,503	Transfer of cap due to servicing transfer
									2/16/2011	$ (4,600,000)	$ 1,103,976,503	Transfer of cap due to servicing transfer
									3/16/2011	$ (30,500,000)	$ 1,073,476,503	Transfer of cap due to servicing transfer
									3/30/2011	$ (1,031)	$ 1,073,475,472	Updated due to quarterly assessment and reallocation
									4/13/2011	$ 100,000	$ 1,073,575,472	Transfer of cap due to servicing transfer
									5/13/2011	$ (7,200,000)	$ 1,066,375,472	Transfer of cap due to servicing transfer
									6/16/2011	$ (400,000)	$ 1,065,975,472	Transfer of cap due to servicing transfer
									6/29/2011	$ (9,131)	$ 1,065,966,341	Updated due to quarterly assessment and reallocation
									7/14/2011	$ (14,500,000)	$ 1,051,466,341	Transfer of cap due to servicing transfer
									8/16/2011	$ (1,600,000)	$ 1,049,866,341	Transfer of cap due to servicing transfer
									9/15/2011	$ 700,000	$ 1,050,566,341	Transfer of cap due to servicing transfer
									10/14/2011	$ 15,200,000	$ 1,065,766,341	Transfer of cap due to servicing transfer
									11/16/2011	$ (2,900,000)	$ 1,062,866,341	Transfer of cap due to servicing transfer
									12/15/2011	$ (5,000,000)	$ 1,057,866,341	Transfer of cap due to servicing transfer
									1/13/2012	$ (900,000)	$ 1,056,966,341	Transfer of cap due to servicing transfer
									2/16/2012	$ (1,100,000)	$ 1,055,866,341	Transfer of cap due to servicing transfer
									3/15/2012	$ (1,700,000)	$ 1,054,166,341	Transfer of cap due to servicing transfer
									4/16/2012	$ (600,000)	$ 1,053,566,341	Transfer of cap due to servicing transfer
									5/16/2012	$ (340,000)	$ 1,053,226,341	Transfer of cap due to servicing transfer
									6/14/2012	$ (2,880,000)	$ 1,050,346,341	Transfer of cap due to servicing transfer
									6/28/2012	$ (5,498)	$ 1,050,340,843	Updated due to quarterly assessment and reallocation
									7/16/2012	$ (298,960,000)	$ 751,380,843	Transfer of cap due to servicing transfer
									7/27/2012	$ 263,550,000	$ 1,014,930,843	Transfer of cap due to servicing transfer
									8/16/2012	$ 30,000	$ 1,014,960,843	Transfer of cap due to servicing transfer
									9/27/2012	$ (12,722)	$ 1,014,948,121	Updated due to quarterly assessment and reallocation
									10/16/2012	$ (4,020,000)	$ 1,010,928,121	Transfer of cap due to servicing transfer
									11/15/2012	$ (1,460,000)	$ 1,009,468,121	Transfer of cap due to servicing transfer
									12/14/2012	$ (6,000,000)	$ 1,003,468,121	Transfer of cap due to servicing transfer
									12/27/2012	$ (1,916)	$ 1,003,466,205	Updated due to quarterly assessment and reallocation
									2/14/2013	$ (8,450,000)	$ 995,016,205	Transfer of cap due to servicing transfer
									3/14/2013	$ (1,890,000)	$ 993,126,205	Transfer of cap due to servicing transfer
									3/25/2013	$ (6,606)	$ 993,119,599	Updated due to quarterly assessment and reallocation
									4/16/2013	$ (3,490,000)	$ 989,629,599	Transfer of cap due to servicing transfer
									6/14/2013	$ (3,630,000)	$ 985,999,599	Transfer of cap due to servicing transfer
									6/27/2013	$ (2,161)	$ 985,997,438	Updated due to quarterly assessment and reallocation
									7/16/2013	$ (26,880,000)	$ 959,117,438	Transfer of cap due to servicing transfer
									9/16/2013	$ (12,160,000)	$ 946,957,438	Transfer of cap due to servicing transfer
									9/27/2013	$ (610)	$ 946,956,828	Updated due to quarterly assessment and reallocation
4/13/2009	Wells Fargo Bank, NA	Des Moines	IA	Purchase	Financial Instrument for Home Loan Modifications	$ 2,873,000,000	N/A		6/17/2009	$ (462,990,000)	$ 2,410,010,000	Updated portfolio data from servicer
									9/30/2009	$ 65,070,000	$ 2,475,080,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	$ 1,213,310,000	$ 3,688,390,000	Updated portfolio data from servicer & HAFA initial cap
									2/17/2010	$ 2,050,236,344	$ 5,738,626,344	Transfer of cap (from Wachovia Mortgage, FSB) due to merger
									3/12/2010	$ 54,767	$ 5,738,681,110	Transfer of cap (from Wachovia Mortgage, FSB) due to merger
									3/19/2010	$ 668,108,890	$ 6,406,790,000	Initial 2MP cap
									3/26/2010	$ 683,130,000	$ 7,089,920,000	Updated portfolio data from servicer
									7/14/2010	$ (2,038,220,000)	$ 5,051,700,000	Updated portfolio data from servicer
									9/30/2010	$ (287,348,828)	$ 4,764,351,172	Updated portfolio data from servicer
									9/30/2010	$ 344,000,000	$ 5,108,351,172	Initial FHA-HAMP cap, initial FHA-2LP cap, and initial RD-HAMP
									12/3/2010	$ 8,413,225	$ 5,116,764,397	Transfer of cap (from Wachovia) due to merger
									12/15/2010	$ 22,200,000	$ 5,138,964,397	Updated portfolio data from servicer
									1/6/2011	$ (6,312)	$ 5,138,958,085	Updated portfolio data from servicer
									1/13/2011	$ (100,000)	$ 5,138,858,085	Transfer of cap due to servicing transfer
									3/16/2011	$ (100,000)	$ 5,138,758,085	Transfer of cap due to servicing transfer
									3/30/2011	$ (7,171)	$ 5,138,750,914	Updated due to quarterly assessment and reallocation
									4/13/2011	$ (9,800,000)	$ 5,128,950,914	Transfer of cap due to servicing transfer
									5/13/2011	$ 100,000	$ 5,129,050,914	Transfer of cap due to servicing transfer
									6/16/2011	$ (600,000)	$ 5,128,450,914	Transfer of cap due to servicing transfer
									6/29/2011	$ (63,856)	$ 5,128,387,058	Updated due to quarterly assessment and reallocation
									7/14/2011	$ (2,300,000)	$ 5,126,087,058	Transfer of cap due to servicing transfer
									8/16/2011	$ (1,100,000)	$ 5,124,987,058	Transfer of cap due to servicing transfer
									9/15/2011	$ 1,400,000	$ 5,126,387,058	Transfer of cap due to servicing transfer
									10/14/2011	$ 200,000	$ 5,126,587,058	Transfer of cap due to servicing transfer
									11/16/2011	$ (200,000)	$ 5,126,387,058	Transfer of cap due to servicing transfer
									12/15/2011	$ (200,000)	$ 5,126,187,058	Transfer of cap due to servicing transfer
									1/13/2012	$ (300,000)	$ 5,125,887,058	Transfer of cap due to servicing transfer
									2/16/2012	$ (200,000)	$ 5,125,687,058	Transfer of cap due to servicing transfer
									3/15/2012	$ (1,000,000)	$ 5,124,687,058	Transfer of cap due to servicing transfer

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) [1]	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									4/16/2012	$ (800,000)	$ 5,123,887,058	Transfer of cap due to servicing transfer
									5/16/2012	$ (610,000)	$ 5,123,277,058	Transfer of cap due to servicing transfer
									6/14/2012	$ (2,040,000)	$ 5,121,237,058	Transfer of cap due to servicing transfer
									6/28/2012	$ (39,923)	$ 5,121,197,135	Updated due to quarterly assessment and reallocation
									8/16/2012	$ (120,000)	$ 5,121,077,135	Transfer of cap due to servicing transfer
									9/27/2012	$ (104,111)	$ 5,120,973,024	Updated due to quarterly assessment and reallocation
									10/16/2012	$ (1,590,000)	$ 5,119,383,024	Transfer of cap due to servicing transfer
									11/15/2012	$ (2,910,000)	$ 5,116,473,024	Transfer of cap due to servicing transfer
									12/14/2012	$ (1,150,000)	$ 5,115,323,024	Transfer of cap due to servicing transfer
									12/27/2012	$ (16,392)	$ 5,115,306,632	Updated due to quarterly assessment and reallocation
									1/16/2013	$ (3,350,000)	$ 5,111,956,632	Transfer of cap due to servicing transfer
									2/14/2013	$ (820,000)	$ 5,111,136,632	Transfer of cap due to servicing transfer
									3/14/2013	$ (270,000)	$ 5,110,866,632	Transfer of cap due to servicing transfer
									3/25/2013	$ (58,709)	$ 5,110,807,923	Updated due to quarterly assessment and reallocation
									4/16/2013	$ (40,000)	$ 5,110,767,923	Transfer of cap due to servicing transfer
									5/16/2013	$ (5,320,000)	$ 5,105,447,923	Transfer of cap due to servicing transfer
									6/14/2013	$ (1,260,000)	$ 5,104,187,923	Transfer of cap due to servicing transfer
									6/27/2013	$ (20,596)	$ 5,104,167,327	Updated due to quarterly assessment and reallocation
									7/16/2013	$ (1,200,000)	$ 5,102,967,327	Transfer of cap due to servicing transfer
									8/15/2013	$ (30,000)	$ 5,102,937,327	Transfer of cap due to servicing transfer
									9/16/2013	$ (10,760,000)	$ 5,092,177,327	Transfer of cap due to servicing transfer
									9/27/2013	$ (6,701)	$ 5,092,170,626	Updated due to quarterly assessment and reallocation
4/13/2009	GMAC Mortgage, Inc.	Ft. Washington	PA	Purchase	Financial Instrument for Home Loan Modifications	$ 633,000,000	N/A		6/12/2009	$ 384,650,000	$ 1,017,650,000	Updated portfolio data from servicer
									9/30/2009	$ 2,537,240,000	$ 3,554,890,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	$ (1,679,520,000)	$ 1,875,370,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	$ 190,180,000	$ 2,065,550,000	Updated portfolio data from servicer
									5/14/2010	$ 1,880,000	$ 2,067,430,000	Transfer of cap from Wilshire Credit Corporation due to servicing transfer
									7/14/2010	$ (881,530,000)	$ 1,185,900,000	Updated portfolio data from servicer
									8/13/2010	$ (3,700,000)	$ 1,182,200,000	Transfer of cap due to servicing transfer
									9/30/2010	$ 119,200,000	$ 1,301,400,000	Initial FHA-HAMP cap, initial FHA-2LP cap, and initial 2MP cap
									9/30/2010	$ 216,998,139	$ 1,518,398,139	Updated portfolio data from servicer
									12/15/2010	$ (500,000)	$ 1,517,898,139	Updated portfolio data from servicer
									1/6/2011	$ (1,734)	$ 1,517,896,405	Updated portfolio data from servicer
									3/16/2011	$ (100,000)	$ 1,517,796,405	Transfer of cap due to servicing transfer
									3/30/2011	$ (2,024)	$ 1,517,794,381	Updated due to quarterly assessment and reallocation
									4/13/2011	$ (800,000)	$ 1,516,994,381	Transfer of cap due to servicing transfer
									5/13/2011	$ (17,900,000)	$ 1,499,094,381	Transfer of cap due to servicing transfer
									6/29/2011	$ (18,457)	$ 1,499,075,924	Updated due to quarterly assessment and reallocation
									7/14/2011	$ (200,000)	$ 1,498,875,924	Transfer of cap due to servicing transfer
									8/16/2011	$ 3,400,000	$ 1,502,275,924	Transfer of cap due to servicing transfer
									9/15/2011	$ 200,000	$ 1,502,475,924	Transfer of cap due to servicing transfer
									10/14/2011	$ (800,000)	$ 1,501,675,924	Transfer of cap due to servicing transfer
									11/16/2011	$ (200,000)	$ 1,501,475,924	Transfer of cap due to servicing transfer
									12/15/2011	$ 2,600,000	$ 1,504,075,924	Transfer of cap due to servicing transfer
									1/13/2012	$ (1,600,000)	$ 1,502,475,924	Transfer of cap due to servicing transfer
									3/15/2012	$ (400,000)	$ 1,502,075,924	Transfer of cap due to servicing transfer
									4/16/2012	$ (100,000)	$ 1,501,975,924	Transfer of cap due to servicing transfer
									5/16/2012	$ (800,000)	$ 1,501,175,924	Transfer of cap due to servicing transfer
									6/14/2012	$ (990,000)	$ 1,500,185,924	Transfer of cap due to servicing transfer
									6/28/2012	$ (12,463)	$ 1,500,173,461	Updated due to quarterly assessment and reallocation
									8/16/2012	$ 10,000	$ 1,500,183,461	Transfer of cap due to servicing transfer
									9/27/2012	$ (33,210)	$ 1,500,150,251	Updated due to quarterly assessment and reallocation
									11/15/2012	$ (1,200,000)	$ 1,498,950,251	Transfer of cap due to servicing transfer
									12/14/2012	$ 40,000	$ 1,498,990,251	Transfer of cap due to servicing transfer
									12/27/2012	$ (5,432)	$ 1,498,984,819	Updated due to quarterly assessment and reallocation
									1/16/2013	$ 60,000	$ 1,499,044,819	Transfer of cap due to servicing transfer
									2/14/2013	$ (30,000)	$ 1,499,014,819	Transfer of cap due to servicing transfer
									3/14/2013	$ (80,000)	$ 1,498,934,819	Transfer of cap due to servicing transfer
									3/25/2013	$ (19,838)	$ 1,498,914,981	Updated due to quarterly assessment and reallocation
									6/14/2013	$ 30,000	$ 1,498,944,981	Transfer of cap due to servicing transfer
									6/27/2013	$ (7,105)	$ 1,498,937,876	Updated due to quarterly assessment and reallocation
									9/16/2013	$ (66,500,000)	$ 1,432,437,876	Transfer of cap due to servicing transfer
									9/27/2013	$ (2,430)	$ 1,432,435,446	Updated due to quarterly assessment and reallocation
4/13/2009	Saxon Mortgage Services, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications	$ 407,000,000	N/A		6/17/2009	$ 225,040,000	$ 632,040,000	Updated portfolio data from servicer
									9/30/2009	$ 254,380,000	$ 886,420,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	$ 355,710,000	$ 1,242,130,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	$ (57,720,000)	$ 1,184,410,000	Updated portfolio data from servicer
									6/16/2010	$ (156,050,000)	$ 1,028,360,000	Transfer of cap to Ocwen Financial Corporation, Inc. due to servicing transfer

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) [1]	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									7/14/2010	$ (513,660,000)	$ 514,700,000	Updated portfolio data from servicer
									7/16/2010	$ (22,980,000)	$ 491,720,000	Transfer of cap due to multiple servicing transfers
									9/15/2010	$ 1,800,000	$ 493,520,000	Transfer of cap due to servicing transfer
									9/30/2010	$ 9,800,000	$ 503,320,000	Initial FHA-HAMP cap and initial FHA-2LP cap
									9/30/2010	$ 116,222,668	$ 619,542,668	Updated portfolio data from servicer
									10/15/2010	$ 100,000	$ 619,642,668	Transfer of cap due to servicing transfer
									12/15/2010	$ 8,900,000	$ 628,542,668	Updated portfolio data from servicer
									1/6/2011	$ (556)	$ 628,542,112	Updated portfolio data from servicer
									1/13/2011	$ 2,300,000	$ 630,842,112	Transfer of cap due to servicing transfer
									3/16/2011	$ 700,000	$ 631,542,112	Transfer of cap due to servicing transfer
									3/30/2011	$ (654)	$ 631,541,458	Updated due to quarterly assessment and reallocation
									4/13/2011	$ 2,100,000	$ 633,641,458	Transfer of cap due to servicing transfer
									6/29/2011	$ (6,144)	$ 633,635,314	Updated due to quarterly assessment and reallocation
									7/14/2011	$ 200,000	$ 633,835,314	Transfer of cap due to servicing transfer
									8/16/2011	$ (100,000)	$ 633,735,314	Transfer of cap due to servicing transfer
									9/15/2011	$ (700,000)	$ 633,035,314	Transfer of cap due to servicing transfer
									12/15/2011	$ 17,500,000	$ 650,535,314	Transfer of cap due to servicing transfer
									2/16/2012	$ (100,000)	$ 650,435,314	Transfer of cap due to servicing transfer
									3/15/2012	$ 100,000	$ 650,535,314	Transfer of cap due to servicing transfer
									4/16/2012	$ (17,500,000)	$ 633,035,314	Transfer of cap due to servicing transfer
									5/16/2012	$ (760,000)	$ 632,275,314	Transfer of cap due to servicing transfer
									6/14/2012	$ (354,290,000)	$ 277,985,314	Transfer of cap due to servicing transfer
									6/28/2012	$ (1,831)	$ 277,983,483	Updated due to quarterly assessment and reallocation
									7/16/2012	$ (10,120,000)	$ 267,863,483	Transfer of cap due to servicing transfer
									8/16/2012	$ (10,000)	$ 267,853,483	Transfer of cap due to servicing transfer
									9/27/2012	$ (4,701)	$ 267,848,782	Updated due to quarterly assessment and reallocation
									10/16/2012	$ (9,220,000)	$ 258,628,782	Transfer of cap due to servicing transfer
									11/15/2012	$ (30,000)	$ 258,598,782	Transfer of cap due to servicing transfer
									12/14/2012	$ 60,000	$ 258,658,782	Transfer of cap due to servicing transfer
									12/27/2012	$ (788)	$ 258,657,994	Updated due to quarterly assessment and reallocation
									1/16/2013	$ (610,000)	$ 258,047,994	Transfer of cap due to servicing transfer
									3/25/2013	$ (2,979)	$ 258,045,015	Updated due to quarterly assessment and reallocation
								16	4/9/2013	$ (157,237,929)	$ 100,807,086	Termination of SPA
4/13/2009	Chase Home Finance, LLC	Iselin	NJ	Purchase	Financial Instrument for Home Loan Modifications	$ 3,552,000,000	N/A	2	7/31/2009	$ (3,552,000,000)	$ -	Termination of SPA
4/16/2009	Ocwen Loan Servicing LLC	West Palm Beach	FL	Purchase	Financial Instrument for Home Loan Modifications	$ 659,000,000	N/A		6/12/2009	$ (105,620,000)	$ 553,380,000	Updated portfolio data from servicer
									9/30/2009	$ 102,580,000	$ 655,960,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	$ 277,640,000	$ 933,600,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	$ 46,860,000	$ 980,460,000	Updated portfolio data from servicer
									6/16/2010	$ 156,050,000	$ 1,136,510,000	Transfer of cap from Saxon Mortgage Services, Inc. due to servicing transfer
									7/14/2010	$ (191,610,000)	$ 944,900,000	Updated portfolio data from servicer
									7/16/2010	$ 23,710,000	$ 968,610,000	Transfer of cap from Saxon Mortgage Services, Inc. due to servicing transfer
									9/15/2010	$ 100,000	$ 968,710,000	Initial FHA-HAMP cap
									9/30/2010	$ 3,742,740	$ 972,452,740	Updated portfolio data from servicer
									10/15/2010	$ 170,800,000	$ 1,143,252,740	Transfer of cap due to servicing transfer
									1/6/2011	$ (1,020)	$ 1,143,251,720	Updated portfolio data from servicer
									2/16/2011	$ 900,000	$ 1,144,151,720	Transfer of cap due to servicing transfer
									3/30/2011	$ (1,114)	$ 1,144,150,606	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (10,044)	$ 1,144,140,562	Updated due to quarterly assessment and reallocation
									10/14/2011	$ (100,000)	$ 1,144,040,562	Transfer of cap due to servicing transfer
									1/13/2012	$ 194,800,000	$ 1,338,840,562	Transfer of cap due to servicing transfer
									2/16/2012	$ 400,000	$ 1,339,240,562	Transfer of cap due to servicing transfer
									3/15/2012	$ 100,000	$ 1,339,340,562	Transfer of cap due to servicing transfer
									5/16/2012	$ 123,530,000	$ 1,462,870,562	Transfer of cap due to servicing transfer
									6/14/2012	$ 354,290,000	$ 1,817,160,562	Transfer of cap due to servicing transfer
									6/28/2012	$ (6,308)	$ 1,817,154,254	Updated due to quarterly assessment and reallocation
									7/16/2012	$ 10,080,000	$ 1,827,234,254	Transfer of cap due to servicing transfer
									8/16/2012	$ 8,390,000	$ 1,835,624,254	Transfer of cap due to servicing transfer
									9/27/2012	$ (10,733)	$ 1,835,613,521	Updated due to quarterly assessment and reallocation
									10/16/2012	$ 14,560,000	$ 1,850,173,521	Transfer of cap due to servicing transfer
									11/15/2012	$ 13,240,000	$ 1,863,413,521	Transfer of cap due to servicing transfer
									12/14/2012	$ 2,080,000	$ 1,865,493,521	Transfer of cap due to servicing transfer
									12/27/2012	$ (1,015)	$ 1,865,492,506	Updated due to quarterly assessment and reallocation
									1/16/2013	$ 410,000	$ 1,865,902,506	Transfer of cap due to servicing transfer
									2/14/2013	$ 960,000	$ 1,866,862,506	Transfer of cap due to servicing transfer
									3/14/2013	$ 83,880,000	$ 1,950,742,506	Transfer of cap due to servicing transfer
									3/25/2013	$ (1,877)	$ 1,950,740,629	Updated due to quarterly assessment and reallocation
									4/9/2013	$ 157,237,929	$ 2,107,978,558	Transfer of cap (from Saxon Mortgage Services, Inc.) due to servicing transfer
									4/16/2013	$ 620,860,000	$ 2,728,838,558	Transfer of cap due to servicing transfer

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	Name of Institution	City	State						Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									5/16/2013	$ 18,970,000	$ 2,747,808,558	Transfer of cap due to servicing transfer
									6/14/2013	$ (190,000)	$ 2,747,618,558	Transfer of cap due to servicing transfer
									6/27/2013	$ (2,817)	$ 2,747,615,741	Updated due to quarterly assessment and reallocation
									7/16/2013	$ 14,710,000	$ 2,762,325,741	Transfer of cap due to servicing transfer
									9/16/2013	$ 66,170,000	$ 2,828,495,741	Transfer of cap due to servicing transfer
									9/27/2013	$ (276)	$ 2,828,495,465	Updated due to quarterly assessment and reallocation
4/17/2009 as amended on 1/26/2010	Bank of America, N.A.	Simi Valley	CA	Purchase	Financial Instrument for Home Loan Modifications	$ 798,900,000	N/A		6/12/2009	$ 5,540,000	$ 804,440,000	Updated portfolio data from servicer
									9/30/2009	$ 162,680,000	$ 967,120,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	$ 665,510,000	$ 1,632,630,000	Updated portfolio data from servicer & HAFA initial cap
									1/26/2010	$ 800,390,000	$ 2,433,020,000	Initial 2MP cap
									3/26/2010	$ (829,370,000)	$ 1,603,650,000	Updated portfolio data from servicer
									7/14/2010	$ (366,750,000)	$ 1,236,900,000	Updated portfolio data from servicer
									9/30/2010	$ 95,300,000	$ 1,332,200,000	Initial FHA-HAMP cap, initial FHA-2LP cap, and initial RD-HAMP
									9/30/2010	$ 222,941,084	$ 1,555,141,084	Updated portfolio data from servicer
									1/6/2011	$ (2,199)	$ 1,555,138,885	Updated portfolio data from servicer
									3/30/2011	$ (2,548)	$ 1,555,136,337	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (23,337)	$ 1,555,113,000	Updated due to quarterly assessment and reallocation
									8/16/2011	$ (300,000)	$ 1,554,813,000	Transfer of cap due to servicing transfer
									10/14/2011	$ (120,700,000)	$ 1,434,113,000	Transfer of cap due to servicing transfer
									11/16/2011	$ (900,000)	$ 1,433,213,000	Transfer of cap due to servicing transfer
									5/16/2012	$ (200,000)	$ 1,433,013,000	Transfer of cap due to servicing transfer
									6/28/2012	$ (17,893)	$ 1,432,995,107	Updated due to quarterly assessment and reallocation
								13	8/10/2012	$ (1,401,716,594)	$ 31,278,513	Update of cap due to termination of SPA and merger with BAC Home Loans, LP
4/17/2009 as amended on 1/26/2010	Bank of America, N.A. (BAC Home Loans Servicing, LP)	Simi Valley	CA	Purchase	Financial Instrument for Home Loan Modifications	$ 1,864,000,000	N/A		6/12/2009	$ 3,318,840,000	$ 5,182,840,000	Updated portfolio data from servicer
									9/30/2009	$ (717,420,000)	$ 4,465,420,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	$ 2,290,780,000	$ 6,756,200,000	Updated portfolio data from servicer & HAFA initial cap
									1/26/2010	$ 450,100,000	$ 7,206,300,000	Initial 2MP cap
									3/26/2010	$ 905,010,000	$ 8,111,310,000	Updated portfolio data from servicer
									4/19/2010	$ 10,280,000	$ 8,121,590,000	Transfer of cap from Wilshire Credit Corporation due to servicing transfer
									6/16/2010	$ 286,510,000	$ 8,408,100,000	Transfer of cap from Wilshire Credit Corporation due to servicing transfer
									7/14/2010	$ (1,787,300,000)	$ 6,620,800,000	Updated portfolio data from servicer
									9/30/2010	$ 105,500,000	$ 6,726,300,000	Initial FHA-HAMP cap, initial FHA-2LP cap, and initial RD-HAMP
									9/30/2010	$ (614,527,362)	$ 6,111,772,638	Updated portfolio data from servicer
									12/15/2010	$ 236,000,000	$ 6,347,772,638	Updated portfolio data from servicer
									1/6/2011	$ (8,012)	$ 6,347,764,626	Updated portfolio data from servicer
									2/16/2011	$ 1,800,000	$ 6,349,564,626	Transfer of cap due to servicing transfer
									3/16/2011	$ 100,000	$ 6,349,664,626	Transfer of cap due to servicing transfer
									3/30/2011	$ (9,190)	$ 6,349,655,436	Updated due to quarterly assessment and reallocation
									4/13/2011	$ 200,000	$ 6,349,855,436	Transfer of cap due to servicing transfer
									5/13/2011	$ 300,000	$ 6,350,155,436	Transfer of cap due to servicing transfer
									6/16/2011	$ (1,000,000)	$ 6,349,155,436	Transfer of cap due to servicing transfer
									6/29/2011	$ (82,347)	$ 6,349,073,089	Updated due to quarterly assessment and reallocation
									7/14/2011	$ (200,000)	$ 6,348,873,089	Transfer of cap due to servicing transfer
									8/16/2011	$ (3,400,000)	$ 6,345,473,089	Transfer of cap due to servicing transfer
									9/15/2011	$ (1,400,000)	$ 6,344,073,089	Transfer of cap due to servicing transfer
									10/14/2011	$ 120,600,000	$ 6,464,673,089	Transfer of cap due to servicing transfer
									10/19/2011	$ 317,956,289	$ 6,782,629,378	Transfer of cap (from Home Loan Services, Inc. and Wilshire Credit Corporation due to merger.)
									11/16/2011	$ 800,000	$ 6,783,429,378	Transfer of cap due to servicing transfer
									12/15/2011	$ (17,600,000)	$ 6,765,829,378	Transfer of cap due to servicing transfer
									2/16/2012	$ (2,100,000)	$ 6,763,729,378	Transfer of cap due to servicing transfer
									3/15/2012	$ (23,900,000)	$ 6,739,829,378	Transfer of cap due to servicing transfer
									4/16/2012	$ (63,800,000)	$ 6,676,029,378	Transfer of cap due to servicing transfer
									5/16/2012	$ 20,000	$ 6,676,049,378	Transfer of cap due to servicing transfer
									6/14/2012	$ (8,860,000)	$ 6,667,189,378	Transfer of cap due to servicing transfer
									6/28/2012	$ (58,550)	$ 6,667,130,828	Updated due to quarterly assessment and reallocation
									7/16/2012	$ (6,840,000)	$ 6,660,290,828	Transfer of cap due to servicing transfer
									8/10/2012	$ 1,401,716,594	$ 8,062,007,423	Transfer of cap (from Bank of America, N.A.) due to merger
									8/16/2012	$ (4,780,000)	$ 8,057,227,423	Transfer of cap due to servicing transfer
									9/27/2012	$ (205,946)	$ 8,057,021,476	Updated due to quarterly assessment and reallocation
									10/16/2012	$ (153,220,000)	$ 7,903,801,476	Transfer of cap due to servicing transfer
									11/15/2012	$ (27,300,000)	$ 7,876,501,476	Transfer of cap due to servicing transfer
									12/14/2012	$ (50,350,000)	$ 7,826,151,476	Transfer of cap due to servicing transfer
									12/27/2012	$ (33,515)	$ 7,826,117,961	Updated due to quarterly assessment and reallocation
									1/16/2013	$ (27,000,000)	$ 7,799,117,961	Transfer of cap due to servicing transfer
									2/14/2013	$ (41,830,000)	$ 7,757,287,961	Transfer of cap due to servicing transfer
									3/14/2013	$ (5,900,000)	$ 7,751,387,961	Transfer of cap due to servicing transfer
									3/25/2013	$ (122,604)	$ 7,751,265,357	Updated due to quarterly assessment and reallocation
									4/16/2013	$ (1,410,000)	$ 7,749,855,357	Transfer of cap due to servicing transfer

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	Name of Institution	City	State						Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									5/16/2013	$ (940,000)	$ 7,748,915,357	Transfer of cap due to servicing transfer
									6/14/2013	$ (16,950,000)	$ 7,731,965,357	Transfer of cap due to servicing transfer
									6/27/2013	$ (45,103)	$ 7,731,920,254	Updated due to quarterly assessment and reallocation
									7/16/2013	$ (25,580,000)	$ 7,706,340,254	Transfer of cap due to servicing transfer
									8/15/2013	$ (6,730,000)	$ 7,699,610,254	Transfer of cap due to servicing transfer
									9/16/2013	$ (290,640,000)	$ 7,408,970,254	Transfer of cap due to servicing transfer
									9/27/2013	$ (15,411)	$ 7,408,954,843	Updated due to quarterly assessment and reallocation
4/20/2009	Home Loan Services, Inc.	Pittsburgh	PA	Purchase	Financial Instrument for Home Loan Modifications	$ 319,000,000	N/A		6/12/2009	$ 128,300,000	$ 447,300,000	Updated portfolio data from servicer
									9/30/2009	$ 46,730,000	$ 494,030,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	$ 145,820,000	$ 639,850,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	$ (17,440,000)	$ 622,410,000	Updated portfolio data from servicer
									7/14/2010	$ (73,010,000)	$ 549,400,000	Updated portfolio data from servicer
									9/30/2010	$ 6,700,000	$ 556,100,000	Initial FHA-2LP cap
									9/30/2010	$ (77,126,410)	$ 478,973,590	Updated portfolio data from servicer
									12/15/2010	$ (314,900,000)	$ 164,073,590	Updated portfolio data from servicer
									1/6/2011	$ (233)	$ 164,073,357	Updated portfolio data from servicer
									2/16/2011	$ (1,900,000)	$ 162,173,357	Transfer of cap due to servicing transfer
									3/16/2011	$ (400,000)	$ 161,773,357	Transfer of cap due to servicing transfer
									3/30/2011	$ (278)	$ 161,773,079	Updated due to quarterly assessment and reallocation
									5/13/2011	$ (400,000)	$ 161,373,079	Transfer of cap due to servicing transfer
									6/29/2011	$ (2,625)	$ 161,370,454	Updated due to quarterly assessment and reallocation
								13	10/19/2011	$ (155,061,221)	$ 6,309,233	Termination of SPA
4/20/2009	Wilshire Credit Corporation	Beaverton	OR	Purchase	Financial Instrument for Home Loan Modifications	$ 366,000,000	N/A		6/12/2009	$ 87,130,000	$ 453,130,000	Updated portfolio data from servicer
									9/30/2009	$ (249,670,000)	$ 203,460,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	$ 119,700,000	$ 323,160,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	$ 52,270,000	$ 375,430,000	Updated portfolio data from servicer
									4/19/2010	$ (10,280,000)	$ 365,150,000	Transfer of cap to Countrywide Home Loans due to servicing transfer
									5/14/2010	$ (1,880,000)	$ 363,270,000	Transfer of cap to GMAC Mortgage, Inc. due to servicing transfer
									6/16/2010	$ (286,510,000)	$ 76,760,000	Transfer of cap to Countrywide Home Loans due to servicing transfer
									7/14/2010	$ 19,540,000	$ 96,300,000	Updated portfolio data from servicer
									7/16/2010	$ (210,000)	$ 96,090,000	Transfer of cap to Green Tree Servicing LLC due to servicing transfer
									8/13/2010	$ (100,000)	$ 95,990,000	Transfer of cap due to servicing transfer
									9/30/2010	$ 68,565,782	$ 164,555,782	Updated portfolio data from servicer
									1/6/2011	$ (247)	$ 164,555,535	Updated portfolio data from servicer
									3/30/2011	$ (294)	$ 164,555,241	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (2,779)	$ 164,552,462	Updated due to quarterly assessment and reallocation
								13	10/19/2011	$ (162,895,068)	$ 1,657,394	Termination of SPA
4/24/2009	Green Tree Servicing LLC	Saint Paul	MN	Purchase	Financial Instrument for Home Loan Modifications	$ 156,000,000	N/A		6/17/2009	$ (64,990,000)	$ 91,010,000	Updated portfolio data from servicer
									9/30/2009	$ 130,780,000	$ 221,790,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	$ (116,750,000)	$ 105,040,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	$ 13,080,000	$ 118,120,000	Updated portfolio data from servicer
									7/14/2010	$ (24,220,000)	$ 93,900,000	Updated portfolio data from servicer
									7/16/2010	$ 210,000	$ 94,110,000	Transfer of cap from Wilshire Credit Corporation due to servicing transfer
									8/13/2010	$ 2,200,000	$ 96,310,000	Transfer of cap due to servicing transfer
									9/10/2010	$ 34,600,000	$ 130,910,000	Initial 2MP cap
									9/30/2010	$ 5,600,000	$ 136,510,000	Initial FHA-2LP cap and FHA-HAMP
									9/30/2010	$ 10,185,090	$ 146,695,090	Updated portfolio data from servicer
									10/15/2010	$ 400,000	$ 147,095,090	Transfer of cap due to servicing transfer
									1/6/2011	$ (213)	$ 147,094,877	Updated portfolio data from servicer
									3/30/2011	$ (250)	$ 147,094,627	Updated due to quarterly assessment and reallocation
									5/13/2011	$ 1,200,000	$ 148,294,627	Transfer of cap due to servicing transfer
									6/16/2011	$ 100,000	$ 148,394,627	Transfer of cap due to servicing transfer
									6/29/2011	$ (2,302)	$ 148,392,325	Updated due to quarterly assessment and reallocation
									7/14/2011	$ 1,900,000	$ 150,292,325	Transfer of cap due to servicing transfer
									9/15/2011	$ 200,000	$ 150,492,325	Transfer of cap due to servicing transfer
									10/14/2011	$ 200,000	$ 150,692,325	Transfer of cap due to servicing transfer
									11/16/2011	$ 400,000	$ 151,092,325	Transfer of cap due to servicing transfer
									2/16/2012	$ 900,000	$ 151,992,325	Transfer of cap due to servicing transfer
									3/15/2012	$ 100,000	$ 152,092,325	Transfer of cap due to servicing transfer
									5/16/2012	$ 3,260,000	$ 155,352,325	Transfer of cap due to servicing transfer
									6/14/2012	$ 920,000	$ 156,272,325	Transfer of cap due to servicing transfer
									6/28/2012	$ (1,622)	$ 156,270,703	Updated due to quarterly assessment and reallocation
									7/16/2012	$ 110,000	$ 156,380,703	Transfer of cap due to servicing transfer
									8/16/2012	$ 5,120,000	$ 161,500,703	Transfer of cap due to servicing transfer
									9/27/2012	$ (4,509)	$ 161,496,194	Updated due to quarterly assessment and reallocation
									10/16/2012	$ 8,810,000	$ 170,306,194	Transfer of cap due to servicing transfer
									11/15/2012	$ 2,910,000	$ 173,216,194	Transfer of cap due to servicing transfer
									12/27/2012	$ (802)	$ 173,215,392	Updated due to quarterly assessment and reallocation

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	Name of Institution	City	State						Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									2/14/2013	$ 10,210,000	$ 183,425,392	Transfer of cap due to servicing transfer
									3/25/2013	$ (3,023)	$ 183,422,369	Updated due to quarterly assessment and reallocation
									5/16/2013	$ 140,000	$ 183,562,369	Transfer of cap due to servicing transfer
									6/27/2013	$ (1,077)	$ 183,561,292	Updated due to quarterly assessment and reallocation
									7/16/2013	$ 7,210,000	$ 190,771,292	Transfer of cap due to servicing transfer
									8/15/2013	$ 6,730,000	$ 197,501,292	Transfer of cap due to servicing transfer
									9/27/2013	$ (388)	$ 197,500,904	Updated due to quarterly assessment and reallocation
4/27/2009	Carrington Mortgage Services, LLC	Santa Ana	CA	Purchase	Financial Instrument for Home Loan Modifications	$ 195,000,000	N/A		6/17/2009	$ (63,980,000)	$ 131,020,000	Updated portfolio data from servicer
									9/30/2009	$ 90,990,000	$ 222,010,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	$ 57,980,000	$ 279,990,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	$ 74,520,000	$ 354,510,000	Updated portfolio data from servicer
									7/14/2010	$ (75,610,000)	$ 278,900,000	Updated portfolio data from servicer
									8/13/2010	$ 1,100,000	$ 280,000,000	Transfer of cap due to servicing transfer
									9/30/2010	$ 3,763,685	$ 283,763,685	Updated portfolio data from servicer
									12/15/2010	$ 300,000	$ 284,063,685	Updated portfolio data from servicer
									1/6/2011	$ (325)	$ 284,063,360	Updated portfolio data from servicer
									1/13/2011	$ 2,400,000	$ 286,463,360	Transfer of cap due to servicing transfer
									3/30/2011	$ (384)	$ 286,462,976	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (3,592)	$ 286,459,384	Updated due to quarterly assessment and reallocation
									8/16/2011	$ 1,800,000	$ 288,259,384	Transfer of cap due to servicing transfer
									9/15/2011	$ 100,000	$ 288,359,384	Transfer of cap due to servicing transfer
									11/16/2011	$ 1,000,000	$ 289,359,384	Transfer of cap due to servicing transfer
									2/16/2012	$ 1,100,000	$ 290,459,384	Transfer of cap due to servicing transfer
									4/16/2012	$ 100,000	$ 290,559,384	Transfer of cap due to servicing transfer
									5/16/2012	$ 850,000	$ 291,409,384	Transfer of cap due to servicing transfer
									6/14/2012	$ 2,240,000	$ 293,649,384	Transfer of cap due to servicing transfer
									6/28/2012	$ (2,520)	$ 293,646,864	Updated due to quarterly assessment and reallocation
									7/16/2012	$ 1,690,000	$ 295,336,864	Transfer of cap due to servicing transfer
									8/16/2012	$ (30,000)	$ 295,306,864	Transfer of cap due to servicing transfer
									9/27/2012	$ (6,632)	$ 295,300,232	Updated due to quarterly assessment and reallocation
									10/16/2012	$ 2,880,000	$ 298,180,232	Transfer of cap due to servicing transfer
									11/15/2012	$ 1,500,000	$ 299,680,232	Transfer of cap due to servicing transfer
									12/14/2012	$ 2,040,000	$ 301,720,232	Transfer of cap due to servicing transfer
									12/27/2012	$ (1,103)	$ 301,719,129	Updated due to quarterly assessment and reallocation
									1/16/2013	$ (10,000)	$ 301,709,129	Transfer of cap due to servicing transfer
									2/14/2013	$ 4,960,000	$ 306,669,129	Transfer of cap due to servicing transfer
									3/14/2013	$ (30,000)	$ 306,639,129	Transfer of cap due to servicing transfer
									3/25/2013	$ (4,179)	$ 306,634,950	Updated due to quarterly assessment and reallocation
									4/16/2013	$ (70,000)	$ 306,564,950	Transfer of cap due to servicing transfer
									5/16/2013	$ 1,570,000	$ 308,134,950	Transfer of cap due to servicing transfer
									6/14/2013	$ (1,880,000)	$ 306,254,950	Transfer of cap due to servicing transfer
									6/27/2013	$ (1,522)	$ 306,253,428	Updated due to quarterly assessment and reallocation
									7/16/2013	$ 270,000	$ 306,523,428	Transfer of cap due to servicing transfer
									9/16/2013	$ 5,370,000	$ 311,893,428	Transfer of cap due to servicing transfer
									9/27/2013	$ (525)	$ 311,892,903	Updated due to quarterly assessment and reallocation
5/1/2009	Aurora Loan Services, LLC	Littleton	CO	Purchase	Financial Instrument for Home Loan Modifications	$ 798,000,000	N/A		6/17/2009	$ (338,450,000)	$ 459,550,000	Updated portfolio data from servicer
									9/30/2009	$ (11,860,000)	$ 447,690,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	$ 21,330,000	$ 469,020,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	$ 9,150,000	$ 478,170,000	Updated portfolio data from servicer
									7/14/2010	$ (76,870,000)	$ 401,300,000	Updated portfolio data from servicer
									9/1/2010	$ 400,000	$ 401,700,000	Initial FHA-HAMP cap
									9/30/2010	$ (8,454,269)	$ 393,245,731	Updated portfolio data from servicer
									1/6/2011	$ (342)	$ 393,245,389	Updated portfolio data from servicer
									3/30/2011	$ (374)	$ 393,245,015	Updated due to quarterly assessment and reallocation
									5/13/2011	$ 18,000,000	$ 411,245,015	Transfer of cap due to servicing transfer
									6/29/2011	$ (3,273)	$ 411,241,742	Updated due to quarterly assessment and reallocation
									10/14/2011	$ (200,000)	$ 411,041,742	Transfer of cap due to servicing transfer
									3/15/2012	$ 100,000	$ 411,141,742	Transfer of cap due to servicing transfer
									4/16/2012	$ (500,000)	$ 410,641,742	Transfer of cap due to servicing transfer
									6/28/2012	$ (1,768)	$ 410,639,974	Updated due to quarterly assessment and reallocation
									7/16/2012	$ (90,000)	$ 410,549,974	Transfer of cap due to servicing transfer
									8/16/2012	$ (134,230,000)	$ 276,319,974	Transfer of cap due to servicing transfer
									8/23/2012	$ (166,976,849)	$ 109,343,125	Transfer of cap due to servicing transfer
									9/27/2012	$ 1	$ 109,343,126	Updated due to quarterly assessment and reallocation
									11/15/2012	$ (230,000)	$ 109,113,126	Transfer of cap due to servicing transfer
									3/25/2013	$ (1)	$ 109,113,125	Updated due to quarterly assessment and reallocation
									5/16/2013	$ (20,000)	$ 109,093,125	Transfer of cap due to servicing transfer
									6/14/2013	$ (50,000)	$ 109,043,125	Transfer of cap due to servicing transfer

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	Name of Institution	City	State						Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									6/27/2013	$ (15)	$ 109,043,110	Updated due to quarterly assessment and reallocation
								17	7/9/2013	$ (23,179,591)	$ 85,863,519	Termination of SPA
5/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	$ 101,000,000	N/A		6/12/2009	$ 16,140,000	$ 117,140,000	Updated portfolio data from servicer
									9/30/2009	$ 134,560,000	$ 251,700,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	$ 80,250,000	$ 331,950,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	$ 67,250,000	$ 399,200,000	Updated portfolio data from servicer
									7/14/2010	$ (85,900,000)	$ 313,300,000	Updated portfolio data from servicer
									8/13/2010	$ 100,000	$ 313,400,000	Transfer of cap due to servicing transfer
									9/30/2010	$ 2,900,000	$ 316,300,000	Initial FHA-HAMP cap, initial FHA-2LP cap, initial RD-HAMP, and initial 2MP cap
									9/30/2010	$ 33,801,486	$ 350,101,486	Updated portfolio data from servicer
									11/16/2010	$ 700,000	$ 350,801,486	Transfer of cap due to servicing transfer
									12/15/2010	$ 1,700,000	$ 352,501,486	Updated portfolio data from servicer
									1/6/2011	$ (363)	$ 352,501,123	Updated portfolio data from servicer
									2/16/2011	$ 900,000	$ 353,401,123	Transfer of cap due to servicing transfer
									3/16/2011	$ 29,800,000	$ 383,201,123	Transfer of cap due to servicing transfer
									3/30/2011	$ (428)	$ 383,200,695	Updated due to quarterly assessment and reallocation
									5/26/2011	$ 20,077,503	$ 403,278,198	Transfer of cap due to servicing transfer
									6/29/2011	$ (4,248)	$ 403,273,950	Updated due to quarterly assessment and reallocation
									11/16/2011	$ 100,000	$ 403,373,950	Transfer of cap due to servicing transfer
									3/15/2012	$ (100,000)	$ 403,273,950	Transfer of cap due to servicing transfer
									5/16/2012	$ 90,000	$ 403,363,950	Transfer of cap due to servicing transfer
									6/14/2012	$ (2,380,000)	$ 400,983,950	Transfer of cap due to servicing transfer
									6/28/2012	$ (2,957)	$ 400,980,993	Updated due to quarterly assessment and reallocation
									7/16/2012	$ (2,580,000)	$ 398,400,993	Transfer of cap due to servicing transfer
									8/16/2012	$ 131,450,000	$ 529,850,993	Transfer of cap due to servicing transfer
									8/23/2012	$ 166,976,849	$ 696,827,842	Transfer of cap due to servicing transfer
									9/27/2012	$ (12,806)	$ 696,815,036	Updated due to quarterly assessment and reallocation
									11/15/2012	$ 160,000	$ 696,975,036	Transfer of cap due to servicing transfer
									12/14/2012	$ 50,000	$ 697,025,036	Transfer of cap due to servicing transfer
									12/27/2012	$ (1,882)	$ 697,023,154	Updated due to quarterly assessment and reallocation
									2/14/2013	$ (10,000)	$ 697,013,154	Transfer of cap due to servicing transfer
									3/14/2013	$ (280,000)	$ 696,733,154	Transfer of cap due to servicing transfer
									3/25/2013	$ (6,437)	$ 696,726,717	Updated due to quarterly assessment and reallocation
									4/16/2013	$ 30,000	$ 696,756,717	Transfer of cap due to servicing transfer
									5/16/2013	$ (1,510,000)	$ 695,246,717	Transfer of cap due to servicing transfer
									6/14/2013	$ (1,070,000)	$ 694,176,717	Transfer of cap due to servicing transfer
									6/27/2013	$ (2,099)	$ 694,174,618	Updated due to quarterly assessment and reallocation
									7/9/2013	$ 23,179,591	$ 717,354,209	Transfer of cap (from Aurora Loan Services LLC) due to servicing transfer
									7/16/2013	$ 490,000	$ 717,844,209	Transfer of cap due to servicing transfer
									9/16/2013	$ 289,070,000	$ 1,006,914,209	Transfer of cap due to servicing transfer
									9/27/2013	$ (1,118)	$ 1,006,913,091	Updated due to quarterly assessment and reallocation
6/12/2009	Residential Credit Solutions, Inc.	Fort Worth	TX	Purchase	Financial Instrument for Home Loan Modifications	$ 19,400,000	N/A		9/30/2009	$ (1,860,000)	$ 17,540,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	$ 27,920,000	$ 45,460,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	$ (1,390,000)	$ 44,070,000	Updated portfolio data from servicer
									7/14/2010	$ (13,870,000)	$ 30,200,000	Updated portfolio data from servicer
									9/30/2010	$ 400,000	$ 30,600,000	Initial FHA-HAMP cap, initial FHA-2LP cap, and initial 2MP cap
									9/30/2010	$ 586,954	$ 31,186,954	Updated portfolio data from servicer
									1/6/2011	$ (34)	$ 31,186,920	Updated portfolio data from servicer
									3/30/2011	$ (37)	$ 31,186,883	Updated due to quarterly assessment and reallocation
									4/13/2011	$ 100,000	$ 31,286,883	Transfer of cap due to servicing transfer
									6/29/2011	$ (329)	$ 31,286,554	Updated due to quarterly assessment and reallocation
									9/15/2011	$ (1,900,000)	$ 29,386,554	Transfer of cap due to servicing transfer
									11/16/2011	$ 2,800,000	$ 32,186,554	Transfer of cap due to servicing transfer
									5/16/2012	$ 420,000	$ 32,606,554	Transfer of cap due to servicing transfer
									6/14/2012	$ 8,060,000	$ 40,666,554	Transfer of cap due to servicing transfer
									6/28/2012	$ (313)	$ 40,666,241	Updated due to quarterly assessment and reallocation
									7/16/2012	$ 2,160,000	$ 42,826,241	Transfer of cap due to servicing transfer
									9/27/2012	$ (911)	$ 42,825,330	Updated due to quarterly assessment and reallocation
									10/16/2012	$ 5,690,000	$ 48,515,330	Transfer of cap due to servicing transfer
									11/15/2012	$ 20,000	$ 48,535,330	Transfer of cap due to servicing transfer
									12/27/2012	$ (178)	$ 48,535,152	Updated due to quarterly assessment and reallocation
									2/14/2013	$ 3,190,000	$ 51,725,152	Transfer of cap due to servicing transfer
									3/14/2013	$ (260,000)	$ 51,465,152	Transfer of cap due to servicing transfer
									3/25/2013	$ (713)	$ 51,464,439	Updated due to quarterly assessment and reallocation
									4/16/2013	$ 1,330,000	$ 52,794,439	Transfer of cap due to servicing transfer
									5/16/2013	$ 100,000	$ 52,894,439	Transfer of cap due to servicing transfer
									6/14/2013	$ 20,000	$ 52,914,439	Transfer of cap due to servicing transfer
									6/27/2013	$ (264)	$ 52,914,175	Updated due to quarterly assessment and reallocation

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	Name of Institution	City	State						Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									7/16/2013	$ 6,080,000	$ 58,994,175	Transfer of cap due to servicing transfer
									9/16/2013	$ (2,130,000)	$ 56,864,175	Transfer of cap due to servicing transfer
									9/27/2013	$ (101)	$ 56,864,074	Updated due to quarterly assessment and reallocation
6/17/2009	CCO Mortgage, a division of RBS Citizens NA	Glen Allen	VA	Purchase	Financial Instrument for Home Loan Modifications	$ 16,520,000	N/A		9/30/2009	$ 13,070,000	$ 29,590,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	$ 145,510,000	$ 175,100,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	$ (116,950,000)	$ 58,150,000	Updated portfolio data from servicer
									7/14/2010	$ (23,350,000)	$ 34,800,000	Updated portfolio data from servicer
									9/30/2010	$ 7,846,346	$ 42,646,346	Updated portfolio data from servicer
									1/6/2011	$ (46)	$ 42,646,300	Updated portfolio data from servicer
									3/30/2011	$ (55)	$ 42,646,245	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (452)	$ 42,645,793	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (309)	$ 42,645,484	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (807)	$ 42,644,677	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (131)	$ 42,644,546	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (475)	$ 42,644,071	Updated due to quarterly assessment and reallocation
									6/27/2013	$ (175)	$ 42,643,896	Updated due to quarterly assessment and reallocation
									9/27/2013	$ (62)	$ 42,643,834	Updated due to quarterly assessment and reallocation
6/17/2009	RG Mortgage Corporation	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	$ 57,000,000	N/A		9/30/2009	$ (11,300,000)	$ 45,700,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	$ (42,210,000)	$ 3,490,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	$ 65,640,000	$ 69,130,000	Updated portfolio data from servicer
									4/9/2010	$ (14,470,000)	$ 54,660,000	Updated portfolio data from servicer
									7/14/2010	$ (8,860,000)	$ 45,800,000	Updated portfolio data from servicer
									9/30/2010	$ (4,459,154)	$ 41,340,846	Updated portfolio data from servicer
									12/15/2010	$ (4,300,000)	$ 37,040,846	Updated portfolio data from servicer
									1/6/2011	$ (51)	$ 37,040,795	Updated portfolio data from servicer
									3/30/2011	$ (65)	$ 37,040,730	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (616)	$ 37,040,114	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (462)	$ 37,039,652	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (1,270)	$ 37,038,382	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (214)	$ 37,038,168	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (812)	$ 37,037,356	Updated due to quarterly assessment and reallocation
									6/27/2013	$ (306)	$ 37,037,050	Updated due to quarterly assessment and reallocation
									9/27/2013	$ (110)	$ 37,036,940	Updated due to quarterly assessment and reallocation
6/19/2009	First Federal Savings and Loan	Port Angeles	WA	Purchase	Financial Instrument for Home Loan Modifications	$ 770,000	N/A		12/30/2009	$ 2,020,000	$ 2,790,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	$ 11,370,000	$ 14,160,000	Updated portfolio data from servicer
									5/26/2010	$ (14,160,000)	$ -	Termination of SPA
6/19/2009	Wescom Central Credit Union	Anaheim	CA	Purchase	Financial Instrument for Home Loan Modifications	$ 540,000	N/A		9/30/2009	$ 330,000	$ 870,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	$ 16,490,000	$ 17,360,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	$ (14,260,000)	$ 3,100,000	Updated portfolio data from servicer
									7/14/2010	$ (1,800,000)	$ 1,300,000	Updated portfolio data from servicer
									7/30/2010	$ 1,500,000	$ 2,800,000	Updated portfolio data from servicer
									9/30/2010	$ 1,551,668	$ 4,351,668	Updated portfolio data from servicer
									1/6/2011	$ (2)	$ 4,351,666	Updated portfolio data from servicer
									3/30/2011	$ (2)	$ 4,351,664	Updated due to quarterly assessment and reallocation
									5/13/2011	$ (1,800,000)	$ 2,551,664	Transfer of cap due to servicing transfer
								12	6/3/2011	$ (1,872,787)	$ 678,877	Termination of SPA
								9	6/14/2012	$ 990,000	$ 1,668,877	Transfer of cap due to servicing transfer
									9/27/2012	$ 372,177	$ 2,041,054	Updated due to quarterly assessment and reallocation
6/26/2009	Citizens First Wholesale Mortgage Company	The Villages	FL	Purchase	Financial Instrument for Home Loan Modifications	$ 30,000	N/A		9/30/2009	$ (10,000)	$ 20,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	$ 590,000	$ 610,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	$ (580,000)	$ 30,000	Updated portfolio data from servicer
									7/14/2010	$ 70,000	$ 100,000	Updated portfolio data from servicer
									9/30/2010	$ 45,056	$ 145,056	Updated portfolio data from servicer
									2/17/2011	$ (145,056)	$ -	Termination of SPA
6/26/2009	Technology Credit Union	San Jose	CA	Purchase	Financial Instrument for Home Loan Modifications	$ 70,000	N/A		12/30/2009	$ 2,180,000	$ 2,250,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	$ (720,000)	$ 1,530,000	Updated portfolio data from servicer
									7/14/2010	$ (430,000)	$ 1,100,000	Updated portfolio data from servicer
									9/30/2010	$ 60,445	$ 1,160,445	Updated portfolio data from servicer
									1/6/2011	$ (1)	$ 1,160,444	Updated portfolio data from servicer
									3/30/2011	$ (1)	$ 1,160,443	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (12)	$ 1,160,431	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (9)	$ 1,160,422	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (23)	$ 1,160,399	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (4)	$ 1,160,395	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (13)	$ 1,160,382	Updated due to quarterly assessment and reallocation
									6/27/2013	$ (5)	$ 1,160,377	Updated due to quarterly assessment and reallocation
									9/27/2013	$ (2)	$ 1,160,375	Updated due to quarterly assessment and reallocation
6/26/2009	National City Bank	Miamisburg	OH	Purchase	Financial Instrument for Home Loan Modifications	$ 294,980,000	N/A		9/30/2009	$ 315,170,000	$ 610,150,000	Updated portfolio data from servicer & HPDP initial cap

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	Name of Institution	City	State						Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
												Updated portfolio data from servicer & HAFA
									12/30/2009	$ 90,280,000	$ 700,430,000	initial cap
									3/26/2010	$ (18,690,000)	$ 681,740,000	Uodated portfolio data from servicer
									7/14/2010	$ (272,640,000)	$ 409,100,000	Updated portfolio data from servicer
												Initial FHA-HAMP cap, Initial FHA-2LP cap, and
									9/30/2010	$ 80,600,000	$ 489,700,000	initial 2MP cap
									9/30/2010	$ 71,230,004	$ 560,930,004	Updated portfolio data from servicer
									1/6/2011	$ (828)	$ 560,929,176	Updated portfolio data from servicer
									2/16/2011	$ 200,000	$ 561,129,176	Transfer of cap due to servicing transfer
									3/16/2011	$ (100,000)	$ 561,029,176	Transfer of cap due to servicing transfer
												Updated due to quarterly assessment and
									3/30/2011	$ (981)	$ 561,028,195	reallocation
									4/13/2011	$ (2,300,000)	$ 558,728,195	Transfer of cap due to servicing transfer
									5/13/2011	$ (200,000)	$ 558,528,195	Transfer of cap due to servicing transfer
									6/16/2011	$ (200,000)	$ 558,328,195	Transfer of cap due to servicing transfer
												Updated due to quarterly assessment and
									6/29/2011	$ (9,197)	$ 558,318,998	reallocation
									10/14/2011	$ 300,000	$ 558,618,998	Transfer of cap due to servicing transfer
									11/16/2011	$ (300,000)	$ 558,318,998	Transfer of cap due to servicing transfer
									1/13/2012	$ 200,000	$ 558,518,998	Transfer of cap due to servicing transfer
									2/16/2012	$ (100,000)	$ 558,418,998	Transfer of cap due to servicing transfer
									3/15/2012	$ 200,000	$ 558,618,998	Transfer of cap due to servicing transfer
									6/14/2012	$ (10,000)	$ 558,608,998	Transfer of cap due to servicing transfer
												Updated due to quarterly assessment and
									6/28/2012	$ (6,771)	$ 558,602,227	reallocation
												Updated due to quarterly assessment and
									9/27/2012	$ (18,467)	$ 558,583,760	reallocation
												Updated due to quarterly assessment and
									12/27/2012	$ (3,105)	$ 558,580,655	reallocation
												Updated due to quarterly assessment and
									3/25/2013	$ (11,713)	$ 558,568,942	reallocation
												Updated due to quarterly assessment and
									6/27/2013	$ (4,393)	$ 558,564,549	reallocation
												Updated due to quarterly assessment and
									9/27/2013	$ (1,565)	$ 558,562,984	reallocation
7/1/2009	Wachovia Mortgage, FSB	Des Moines	IA	Purchase	Financial Instrument for Home Loan Modifications	$ 634,010,000	N/A					Updated portfolio data from servicer & HPDP
									9/30/2009	$ 723,880,000	$ 1,357,890,000	initial cap
												Updated portfolio data from servicer & HAFA
									12/30/2009	$ 692,640,000	$ 2,050,530,000	initial cap
												Transfer of cap (to Wells Fargo Bank) due to
									2/17/2010	$ (2,050,236,344)	$ 293,656	merger
								3				Transfer of cap (to Wells Fargo Bank) due to
									3/12/2010	$ (54,767)	$ 238,890	merger
7/1/2009	Bayview Loan Servicing, LLC	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	$ 44,260,000	N/A					Updated portfolio data from servicer & HPDP
									9/30/2009	$ 23,850,000	$ 68,110,000	initial cap
												Updated portfolio data from servicer & HAFA
									12/30/2009	$ 43,590,000	$ 111,700,000	initial cap
									3/26/2010	$ 34,540,000	$ 146,240,000	Updated portfolio data from servicer
									5/7/2010	$ 1,010,000	$ 147,250,000	Initial 2MP cap
									7/14/2010	$ (34,250,000)	$ 113,000,000	Updated portfolio data from servicer
									9/30/2010	$ 600,000	$ 113,600,000	Initial FHA-2LP cap
									9/30/2010	$ (15,252,303)	$ 98,347,697	Updated portfolio data from servicer
									1/6/2011	$ (70)	$ 98,347,627	Updated portfolio data from servicer
												Updated due to quarterly assessment and
									3/30/2011	$ (86)	$ 98,347,541	reallocation
									4/13/2011	$ 400,000	$ 98,747,541	Transfer of cap due to servicing transfer
									5/13/2011	$ 100,000	$ 98,847,541	Transfer of cap due to servicing transfer
												Updated due to quarterly assessment and
									6/29/2011	$ (771)	$ 98,846,770	reallocation
									9/15/2011	$ 600,000	$ 99,446,770	Transfer of cap due to servicing transfer
									10/14/2011	$ (18,900,000)	$ 80,546,770	Transfer of cap due to servicing transfer
									1/13/2012	$ 900,000	$ 81,446,770	Transfer of cap due to servicing transfer
									2/16/2012	$ 2,400,000	$ 83,846,770	Transfer of cap due to servicing transfer
									3/15/2012	$ (100,000)	$ 83,746,770	Transfer of cap due to servicing transfer
									4/16/2012	$ 200,000	$ 83,946,770	Transfer of cap due to servicing transfer
									5/16/2012	$ 30,000	$ 83,976,770	Transfer of cap due to servicing transfer
									6/14/2012	$ 1,810,000	$ 85,786,770	Transfer of cap due to servicing transfer
												Updated due to quarterly assessment and
									6/28/2012	$ (508)	$ 85,786,262	reallocation
									7/16/2012	$ 2,660,000	$ 88,446,262	Transfer of cap due to servicing transfer
												Updated due to quarterly assessment and
									9/27/2012	$ (1,249)	$ 88,445,013	reallocation
									10/16/2012	$ 160,000	$ 88,605,013	Transfer of cap due to servicing transfer
									11/15/2012	$ 6,970,000	$ 95,575,013	Transfer of cap due to servicing transfer
									12/14/2012	$ 13,590,000	$ 109,165,013	Transfer of cap due to servicing transfer
												Updated due to quarterly assessment and
									12/27/2012	$ (298)	$ 109,164,715	reallocation
									1/16/2013	$ 90,000	$ 109,254,715	Transfer of cap due to servicing transfer
									2/14/2013	$ 3,250,000	$ 112,504,715	Transfer of cap due to servicing transfer
									3/14/2013	$ 830,000	$ 113,334,715	Transfer of cap due to servicing transfer
												Updated due to quarterly assessment and
									3/25/2013	$ (1,023)	$ 113,333,692	reallocation
									4/16/2013	$ 1,490,000	$ 114,823,692	Transfer of cap due to servicing transfer
									5/16/2013	$ 660,000	$ 115,483,692	Transfer of cap due to servicing transfer
									6/14/2013	$ 7,470,000	$ 122,953,692	Transfer of cap due to servicing transfer
												Updated due to quarterly assessment and
									6/27/2013	$ (308)	$ 122,953,384	reallocation
									7/16/2013	$ 21,430,000	$ 144,383,384	Transfer of cap due to servicing transfer
									9/16/2013	$ 11,730,000	$ 156,113,384	Transfer of cap due to servicing transfer
												Updated due to quarterly assessment and
									9/27/2013	$ (91)	$ 156,113,293	reallocation
7/10/2009	Lake National Bank	Mentor	OH	Purchase	Financial Instrument for Home Loan Modifications	$ 100,000	N/A					Updated portfolio data from servicer & HPDP
									9/30/2009	$ 150,000	$ 250,000	initial cap

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	Name of Institution	City	State						Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									12/30/2009	$ 130,000	$ 380,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	$ 50,000	$ 430,000	Uodated portfolio data from servicer
									7/14/2010	$ (30,000)	$ 400,000	Updated portfolio data from servicer
									9/30/2010	$ 35,167	$ 435,167	Uodated portfolio data from servicer
									1/6/2011	$ (1)	$ 435,166	Updated portfolio data from servicer
									3/30/2011	$ (1)	$ 435,165	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (6)	$ 435,159	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (4)	$ 435,155	Updated due to quarterly assessment and reallocation
								12	8/23/2012	$ (424,504)	$ 10,651	Termination of SPA
7/10/2009	IBM Southeast Employees' Federal Credit Union	Delray Beach	FL	Purchase	Financial Instrument for Home Loan Modifications	$ 870,000	N/A		9/30/2009	$ (10,000)	$ 860,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	$ 250,000	$ 1,110,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	$ (10,000)	$ 1,100,000	Updated portfolio data from servicer
									7/14/2010	$ (400,000)	$ 700,000	Updated portfolio data from servicer
									9/30/2010	$ 170,334	$ 870,334	Updated portfolio data from servicer
									1/6/2011	$ (1)	$ 870,333	Updated portfolio data from servicer
									3/30/2011	$ (1)	$ 870,332	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (12)	$ 870,320	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (9)	$ 870,311	Updated due to quarterly assessment and reallocation
								12	9/14/2012	$ (821,722)	$ 48,589	Termination of SPA
7/17/2009	MorEquity, Inc.	Evansville	IN	Purchase	Financial Instrument for Home Loan Modifications	$ 23,480,000	N/A		9/30/2009	$ 18,530,000	$ 42,010,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	$ 24,510,000	$ 66,520,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	$ 18,360,000	$ 84,880,000	Updated portfolio data from servicer
									7/14/2010	$ (22,580,000)	$ 62,300,000	Updated portfolio data from servicer
									9/30/2010	$ (8,194,261)	$ 54,105,739	Updated portfolio data from servicer
									1/6/2011	$ (37)	$ 54,105,702	Uodated portfolio data from servicer
									3/16/2011	$ (29,400,000)	$ 24,705,702	Transfer of cap due to servicing transfer
									3/30/2011	$ (34)	$ 24,705,668	Updated due to quarterly assessment and reallocation
								11	5/26/2011	$ (20,077,503)	$ 4,628,165	Termination of SPA (remaining cap equals distribution amount)
7/17/2009	PNC Bank, National Association	Pittsburgh	PA	Purchase	Financial Instrument for Home Loan Modifications	$ 54,470,000	N/A		9/30/2009	$ (36,240,000)	$ 18,230,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	$ 19,280,000	$ 37,510,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	$ 2,470,000	$ 39,980,000	Updated portfolio data from servicer
									7/14/2010	$ (17,180,000)	$ 22,800,000	Updated portfolio data from servicer
									9/30/2010	$ 35,500,000	$ 58,300,000	Initial FHA-2LP cap and initial 2MP cap
									9/30/2010	$ 23,076,191	$ 81,376,191	Updated portfolio data from servicer
									1/6/2011	$ (123)	$ 81,376,068	Updated portfolio data from servicer
									3/30/2011	$ (147)	$ 81,375,921	Updated due to quarterly assessment and reallocation
									5/13/2011	$ (100,000)	$ 81,275,921	Transfer of cap due to servicing transfer
									6/29/2011	$ (1,382)	$ 81,274,539	Updated due to quarterly assessment and reallocation
									10/14/2011	$ (300,000)	$ 80,974,539	Transfer of cap due to servicing transfer
									6/28/2012	$ (1,003)	$ 80,973,536	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (2,745)	$ 80,970,791	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (460)	$ 80,970,331	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (1,740)	$ 80,968,591	Updated due to quarterly assessment and reallocation
									4/9/2013	$ 60,000	$ 81,028,591	Transfer of cap (from RBC bank (USA)) due to merger
									6/27/2013	$ (656)	$ 81,027,935	Updated due to quarterly assessment and reallocation
									9/27/2013	$ (234)	$ 81,027,701	Updated due to quarterly assessment and reallocation
7/17/2009	Farmers State Bank	West Salem	OH	Purchase	Financial Instrument for Home Loan Modifications	$ 170,000	N/A		9/30/2009	$ (90,000)	$ 80,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	$ 50,000	$ 130,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	$ 100,000	$ 230,000	Updated portfolio data from servicer
									7/14/2010	$ (130,000)	$ 100,000	Uodated portfolio data from servicer
									9/30/2010	$ 45,056	$ 145,056	Updated portfolio data from servicer
									5/20/2011	$ (145,056)	$ -	Termination of SPA
7/17/2009	ShoreBank	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	$ 1,410,000	N/A		9/30/2009	$ 890,000	$ 2,300,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	$ 1,260,000	$ 3,560,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	$ (20,000)	$ 3,540,000	Updated portfolio data from servicer
									7/14/2010	$ (240,000)	$ 3,300,000	Uodated portfolio data from servicer
									9/30/2010	$ 471,446	$ 3,771,446	Updated portfolio data from servicer
									1/6/2011	$ (3)	$ 3,771,443	Uodated portfolio data from servicer
									3/30/2011	$ (4)	$ 3,771,439	Updated due to quarterly assessment and reallocation
									4/13/2011	$ (1,100,000)	$ 2,671,439	Transfer of cap due to servicing transfer
									6/29/2011	$ (38)	$ 2,671,401	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (29)	$ 2,671,372	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (79)	$ 2,671,293	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (13)	$ 2,671,280	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (50)	$ 2,671,230	Updated due to quarterly assessment and reallocation
								12	4/9/2013	$ (2,324,244)	$ 346,986	Termination of SPA
7/22/2009	Homeward Residential, Inc. (American Home Mortgage Servicing, Inc\	Coppell	TX	Purchase	Financial Instrument for Home Loan Modifications	$ 1,272,490,000	N/A		9/30/2009	$ (53,670,000)	$ 1,218,820,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	$ 250,450,000	$ 1,469,270,000	Updated portfolio data from servicer & HAFA initial cap

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	Name of Institution	City	State						Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									3/26/2010	$ 124,820,000	$ 1,594,090,000	Updated portfolio data from servicer
									7/14/2010	$ (289,990,000)	$ 1,304,100,000	Uodated portfolio data from servicer
									9/30/2010	$ 1,690,508	$ 1,305,790,508	Updated portfolio data from servicer
									10/15/2010	$ 300,000	$ 1,306,090,508	Transfer of cap due to servicing transfer
									11/16/2010	$ (100,000)	$ 1,305,990,508	Transfer of cap due to servicing transfer
									1/6/2011	$ (1,173)	$ 1,305,989,335	Updated portfolio data from servicer
									2/16/2011	$ (500,000)	$ 1,305,489,335	Transfer of cap due to servicing transfer
									3/30/2011	$ (1,400)	$ 1,305,487,935	Updated due to quarterly assessment and reallocation
									4/13/2011	$ 3,100,000	$ 1,308,587,935	Transfer of cap due to servicing transfer
									6/29/2011	$ (12,883)	$ 1,308,575,052	Updated due to quarterly assessment and reallocation
									9/15/2011	$ (1,000,000)	$ 1,307,575,052	Transfer of cap due to servicing transfer
									10/14/2011	$ (100,000)	$ 1,307,475,052	Transfer of cap due to servicing transfer
									11/16/2011	$ (1,100,000)	$ 1,306,375,052	Transfer of cap due to servicing transfer
									5/16/2012	$ (10,000)	$ 1,306,365,052	Transfer of cap due to servicing transfer
									6/28/2012	$ (8,378)	$ 1,306,356,674	Updated due to quarterly assessment and reallocation
									7/16/2012	$ (470,000)	$ 1,305,886,674	Transfer of cap due to servicing transfer
									8/16/2012	$ (80,000)	$ 1,305,806,674	Transfer of cap due to servicing transfer
									9/27/2012	$ (22,494)	$ 1,305,784,180	Updated due to quarterly assessment and reallocation
									10/16/2012	$ (260,000)	$ 1,305,524,180	Transfer of cap due to servicing transfer
									11/15/2012	$ (30,000)	$ 1,305,494,180	Transfer of cap due to servicing transfer
									12/14/2012	$ (50,000)	$ 1,305,444,180	Transfer of cap due to servicing transfer
									12/27/2012	$ (3,676)	$ 1,305,440,504	Updated due to quarterly assessment and reallocation
									1/16/2013	$ (80,000)	$ 1,305,360,504	Transfer of cap due to servicing transfer
									2/14/2013	$ 20,000	$ 1,305,380,504	Transfer of cap due to servicing transfer
									3/14/2013	$ (84,160,000)	$ 1,221,220,504	Transfer of cap due to servicing transfer
									3/25/2013	$ (12,821)	$ 1,221,207,683	Updated due to quarterly assessment and reallocation
									4/16/2013	$ (621,110,000)	$ 600,097,683	Transfer of cap due to servicing transfer
									5/16/2013	$ (19,120,000)	$ 580,977,683	Transfer of cap due to servicing transfer
									6/27/2013	$ (1,947)	$ 580,975,736	Updated due to quarterly assessment and reallocation
									7/16/2013	$ (14,870,000)	$ 566,105,736	Transfer of cap due to servicing transfer
									9/27/2013	$ (655)	$ 566,105,081	Updated due to quarterly assessment and reallocation
7/22/2009	Mortgage Center, LLC	Southfield	MI	Purchase	Financial Instrument for Home Loan Modifications	$ 4,210,000	N/A		9/30/2009	$ 1,780,000	$ 5,990,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	$ 2,840,000	$ 8,830,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	$ 2,800,000	$ 11,630,000	Updated portfolio data from servicer
									7/14/2010	$ (5,730,000)	$ 5,900,000	Uodated portfolio data from servicer
									9/30/2010	$ 2,658,280	$ 8,558,280	Updated portfolio data from servicer
									1/6/2011	$ (12)	$ 8,558,268	Updated portfolio data from servicer
									3/30/2011	$ (14)	$ 8,558,254	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (129)	$ 8,558,125	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (94)	$ 8,558,031	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (256)	$ 8,557,775	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (43)	$ 8,557,732	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (162)	$ 8,557,570	Updated due to quarterly assessment and reallocation
									6/27/2013	$ (60)	$ 8,557,510	Updated due to quarterly assessment and reallocation
									9/27/2013	$ (21)	$ 8,557,489	Updated due to quarterly assessment and reallocation
7/22/2009	Mission Federal Credit Union	San Diego	CA	Purchase	Financial Instrument for Home Loan Modifications	$ 860,000	N/A		9/30/2009	$ (490,000)	$ 370,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	$ 6,750,000	$ 7,120,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	$ (6,340,000)	$ 780,000	Updated portfolio data from servicer
									7/14/2010	$ (180,000)	$ 600,000	Updated portfolio data from servicer
									9/30/2010	$ 125,278	$ 725,278	Uodated portfolio data from servicer
									3/30/2011	$ (1)	$ 725,277	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (4)	$ 725,273	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (1)	$ 725,272	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (1)	$ 725,271	Updated due to quarterly assessment and reallocation
									3/25/2013	$ 47,663	$ 772,934	Updated due to quarterly assessment and reallocation
7/29/2009	FIRST BANK	St. Louis	MO	Purchase	Financial Instrument for Home Loan Modifications	$ 6,460,000	N/A		9/30/2009	$ (1,530,000)	$ 4,930,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	$ 680,000	$ 5,610,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	$ 2,460,000	$ 8,070,000	Updated portfolio data from servicer
									7/14/2010	$ (2,470,000)	$ 5,600,000	Updated portfolio data from servicer
									9/30/2010	$ 2,523,114	$ 8,123,114	Updated portfolio data from servicer
									1/6/2011	$ (2)	$ 8,123,112	Updated portfolio data from servicer
									3/30/2011	$ (2)	$ 8,123,110	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (15)	$ 8,123,095	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (3)	$ 8,123,092	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (5)	$ 8,123,087	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (1)	$ 8,123,086	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (5)	$ 8,123,081	Updated due to quarterly assessment and reallocation
									6/27/2013	$ (1)	$ 8,123,080	Updated due to quarterly assessment and reallocation

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) [1]	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
7/29/2009	Purdue Employees Federal Credit Union	West Lafayette	IN	Purchase	Financial Instrument for Home Loan Modifications	$ 1,090,000	N/A					
									9/30/2009	$ (60,000)	$ 1,030,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	$ 1,260,000	$ 2,290,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	$ 2,070,000	$ 4,360,000	Updated portfolio data from servicer
									7/14/2010	$ (3,960,000)	$ 400,000	Uodated oortfolio data from servicer
									9/30/2010	$ 180,222	$ 580,222	Updated portfolio data from servicer
									1/6/2011	$ (1)	$ 580,221	Updated portfolio data from servicer
									3/30/2011	$ (1)	$ 580,220	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (8)	$ 580,212	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (6)	$ 580,206	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (17)	$ 580,189	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (3)	$ 580,186	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (11)	$ 580,175	Updated due to quarterly assessment and reallocation
									6/27/2013	$ (4)	$ 580,171	Updated due to quarterly assessment and reallocation
									9/27/2013	$ (1)	$ 580,170	Updated due to quarterly assessment and reallocation
7/29/2009	Wachovia Bank, N.A.	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	$ 85,020,000	N/A					
									9/30/2009	$ (37,700,000)	$ 47,320,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	$ 26,160,000	$ 73,480,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	$ 9,820,000	$ 83,300,000	Uodated oortfolio data from servicer
									7/14/2010	$ (46,200,000)	$ 37,100,000	Updated portfolio data from servicer
									9/30/2010	$ (28,686,775)	$ 8,413,225	Uodated oortfolio data from servicer
									12/3/2010	$ (8,413,225)	$ -	Termination of SPA
7/31/2009	JP Morgan Chase Bank, NA	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	$ 2,699,720,000	N/A					
									9/30/2009	$ (14,850,000)	$ 2,684,870,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	$ 1,178,180,000	$ 3,863,050,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	$ 1,006,580,000	$ 4,869,630,000	Updated portfolio data from servicer & 2MP initial cap
									7/14/2010	$ (1,934,230,000)	$ 2,935,400,000	Updated portfolio data from servicer
									9/30/2010	$ 72,400,000	$ 3,007,800,000	Initial FHA-HAMP cap, Initial FHA-2LP cap, and initial RD-HAMP
									9/30/2010	$ 215,625,536	$ 3,223,425,536	Updated portfolio data from servicer
									1/6/2011	$ (3,636)	$ 3,223,421,900	Uodated oortfolio data from servicer
									3/16/2011	$ (100,000)	$ 3,223,321,900	Transfer of cap due to servicing transfer
									3/30/2011	$ (3,999)	$ 3,223,317,901	Updated due to quarterly assessment and reallocation
									4/13/2011	$ (200,000)	$ 3,223,117,901	Transfer of cap due to servicing transfer
									5/13/2011	$ 122,700,000	$ 3,345,817,901	Transfer of cap due to servicing transfer
									6/29/2011	$ (34,606)	$ 3,345,783,295	Updated due to quarterly assessment and reallocation
									7/14/2011	$ 600,000	$ 3,346,383,295	Transfer of cap due to servicing transfer
									8/16/2011	$ (400,000)	$ 3,345,983,295	Transfer of cap due to servicing transfer
									9/15/2011	$ (100,000)	$ 3,345,883,295	Transfer of cap due to servicing transfer
									10/14/2011	$ 200,000	$ 3,346,083,295	Transfer of cap due to servicing transfer
									10/19/2011	$ 519,211,309	$ 3,865,294,604	Transfer of cap due to servicing transfer
									11/16/2011	$ (2,800,000)	$ 3,862,494,604	Transfer of cap due to servicing transfer
									1/13/2012	$ (100,000)	$ 3,862,394,604	Transfer of cap due to servicing transfer
									2/16/2012	$ (100,000)	$ 3,862,294,604	Transfer of cap due to servicing transfer
									5/16/2012	$ (126,080,000)	$ 3,736,214,604	Transfer of cap due to servicing transfer
									6/14/2012	$ (1,620,000)	$ 3,734,594,604	Transfer of cap due to servicing transfer
									6/28/2012	$ (16,192)	$ 3,734,578,412	Updated due to quarterly assessment and reallocation
									7/16/2012	$ (2,300,000)	$ 3,732,278,412	Transfer of cap due to servicing transfer
									8/16/2012	$ (20,000)	$ 3,732,258,412	Transfer of cap due to servicing transfer
									9/27/2012	$ (37,341)	$ 3,732,221,071	Updated due to quarterly assessment and reallocation
									10/16/2012	$ (1,130,000)	$ 3,731,091,071	Transfer of cap due to servicing transfer
									11/15/2012	$ (3,770,000)	$ 3,727,321,071	Transfer of cap due to servicing transfer
									12/14/2012	$ (180,000)	$ 3,727,141,071	Transfer of cap due to servicing transfer
									12/27/2012	$ (4,535)	$ 3,727,136,536	Updated due to quarterly assessment and reallocation
									1/16/2013	$ (60,000)	$ 3,727,076,536	Transfer of cap due to servicing transfer
									2/14/2013	$ (520,000)	$ 3,726,556,536	Transfer of cap due to servicing transfer
									3/14/2013	$ (90,000)	$ 3,726,466,536	Transfer of cap due to servicing transfer
									3/25/2013	$ (14,310)	$ 3,726,452,226	Updated due to quarterly assessment and reallocation
									4/16/2013	$ (110,000)	$ 3,726,342,226	Transfer of cap due to servicing transfer
									5/16/2013	$ (120,000)	$ 3,726,222,226	Transfer of cap due to servicing transfer
									6/14/2013	$ (50,000)	$ 3,726,172,226	Transfer of cap due to servicing transfer
									6/27/2013	$ (3,778)	$ 3,726,168,448	Updated due to quarterly assessment and reallocation
									7/16/2013	$ (103,240,000)	$ 3,622,928,448	Transfer of cap due to servicing transfer
									8/15/2013	$ (20,000)	$ 3,622,908,448	Transfer of cap due to servicing transfer
									9/16/2013	$ (99,960,000)	$ 3,522,948,448	Transfer of cap due to servicing transfer
									9/27/2013	$ (724)	$ 3,522,947,724	Updated due to quarterly assessment and reallocation
7/31/2009	EMC Mortgage Corporation	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	$ 707,380,000	N/A					
									9/30/2009	$ (10,000)	$ 707,370,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	$ 502,430,000	$ 1,209,800,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	$ (134,560,000)	$ 1,075,240,000	Updated portfolio data from servicer & 2MP initial cap
									7/14/2010	$ (392,140,000)	$ 683,100,000	Updated portfolio data from servicer
									7/16/2010	$ (630,000)	$ 682,470,000	Transfer of cap to Saxon Mortgage Services, Inc.
									9/30/2010	$ 13,100,000	$ 695,570,000	Initial FHA-HAMP cap and initial FHA-2LP cap

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	Name of Institution	City	State						Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									9/30/2010	$ (8,006,457)	$ 687,563,543	Updated portfolio data from servicer
									10/15/2010	$ (100,000)	$ 687,463,543	Transfer of cap due to servicing transfer
									12/15/2010	$ (4,400,000)	$ 683,063,543	Updated portfolio data from servicer
									1/6/2011	$ (802)	$ 683,062,741	Uodated portfolio data from servicer
									2/16/2011	$ (900,000)	$ 682,162,741	Transfer of cap due to servicing transfer
									3/16/2011	$ (4,000,000)	$ 678,162,741	Transfer of cap due to servicing transfer
									3/30/2011	$ (925)	$ 678,161,816	Updated due to quarterly assessment and reallocation
									5/13/2011	$ (122,900,000)	$ 555,261,816	Transfer of cap due to servicing transfer
									6/29/2011	$ (8,728)	$ 555,253,088	Updated due to quarterly assessment and reallocation
									7/14/2011	$ (600,000)	$ 554,653,088	Transfer of cap due to servicing transfer
								14	10/19/2011	$ (519,211,309)	$ 35,441,779	Termination of SPA
8/5/2009	Lake City Bank	Warsaw	IN	Purchase	Financial Instrument for Home Loan Modifications	$ 420,000	N/A		9/30/2009	$ 180,000	$ 600,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	$ (350,000)	$ 250,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	$ 20,000	$ 270,000	Updated portfolio data from servicer
									7/14/2010	$ (70,000)	$ 200,000	Updated portfolio data from servicer
									9/30/2010	$ 90,111	$ 290,111	Updated portfolio data from servicer
									6/29/2011	$ (3)	$ 290,108	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (2)	$ 290,106	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (7)	$ 290,099	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (1)	$ 290,098	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (4)	$ 290,094	Updated due to quarterly assessment and reallocation
									6/27/2013	$ (2)	$ 290,092	Updated due to quarterly assessment and reallocation
									9/27/2013	$ (1)	$ 290,091	Updated due to quarterly assessment and reallocation
8/5/2009	Oakland Municipal Credit Union	Oakland	CA	Purchase	Financial Instrument for Home Loan Modifications	$ 140,000	N/A		9/30/2009	$ 290,000	$ 430,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	$ 210,000	$ 640,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	$ 170,000	$ 810,000	Updated portfolio data from servicer
									7/14/2010	$ (10,000)	$ 800,000	Uodated portfolio data from servicer
									9/30/2010	$ (74,722)	$ 725,278	Updated portfolio data from servicer
									1/6/2011	$ (1)	$ 725,277	Uodated portfolio data from servicer
									3/30/2011	$ (1)	$ 725,276	Updated due to quarterly assessment and reallocation
									4/13/2011	$ (200,000)	$ 525,276	Transfer of cap due to servicing transfer
									6/29/2011	$ (7)	$ 525,269	Updated due to quarterly assessment and reallocation
								12	7/22/2011	$ (515,201)	$ 10,068	Termination of SPA
8/5/2009	HomEq Servicing	North Highlands	CA	Purchase	Financial Instrument for Home Loan Modifications	$ 674,000,000	N/A		9/30/2009	$ (121,190,000)	$ 552,810,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	$ (36,290,000)	$ 516,520,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	$ 199,320,000	$ 715,840,000	Updated portfolio data from servicer
									7/14/2010	$ (189,040,000)	$ 526,800,000	Uodated portfolio data from servicer
									9/30/2010	$ 38,626,728	$ 565,426,728	Updated portfolio data from servicer
									10/15/2010	$ (170,800,000)	$ 394,626,728	Transfer of cap due to servicing transfer
									12/15/2010	$ (22,200,000)	$ 372,426,728	Updated portfolio data from servicer
									1/6/2011	$ (549)	$ 372,426,179	Updated portfolio data from servicer
									2/16/2011	$ (900,000)	$ 371,526,179	Transfer of cap due to servicing transfer
									3/30/2011	$ (653)	$ 371,525,526	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (6,168)	$ 371,519,358	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (4,634)	$ 371,514,724	Updated due to quarterly assessment and reallocation
									8/16/2012	$ (430,000)	$ 371,084,724	Transfer of cap due to servicing transfer
									9/27/2012	$ (12,728)	$ 371,071,996	Updated due to quarterly assessment and reallocation
									12/14/2012	$ (20,000)	$ 371,051,996	Transfer of cap due to servicing transfer
									12/27/2012	$ (2,148)	$ 371,049,848	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (8,137)	$ 371,041,711	Updated due to quarterly assessment and reallocation
									6/27/2013	$ (3,071)	$ 371,038,640	Updated due to quarterly assessment and reallocation
									9/27/2013	$ (1,101)	$ 371,037,539	Updated due to quarterly assessment and reallocation
8/12/2009	Litton Loan Servicing, LP	Houston	TX	Purchase	Financial Instrument for Home Loan Modifications	$ 774,900,000	N/A		9/30/2009	$ 313,050,000	$ 1,087,950,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	$ 275,370,000	$ 1,363,320,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	$ 278,910,000	$ 1,642,230,000	Updated portfolio data from servicer
									7/14/2010	$ (474,730,000)	$ 1,167,500,000	Uodated portfolio data from servicer
									8/13/2010	$ (700,000)	$ 1,166,800,000	Transfer of cap to due to servicing transfer
									9/15/2010	$ (1,000,000)	$ 1,165,800,000	Transfer of cap to due to servicing transfer
									9/30/2010	$ (115,017,236)	$ 1,050,782,764	Updated portfolio data from servicer
									10/15/2010	$ (800,000)	$ 1,049,982,764	Transfer of cap due to servicing transfer
									12/15/2010	$ 800,000	$ 1,050,782,764	Updated portfolio data from servicer
									1/6/2011	$ (1,286)	$ 1,050,781,478	Uodated portfolio data from servicer
									3/16/2011	$ 8,800,000	$ 1,059,581,478	Transfer of cap due to servicing transfer
									3/30/2011	$ (1,470)	$ 1,059,580,008	Updated due to quarterly assessment and reallocation
									4/13/2011	$ (3,300,000)	$ 1,056,280,008	Transfer of cap due to servicing transfer
									5/13/2011	$ (300,000)	$ 1,055,980,008	Transfer of cap due to servicing transfer
									6/16/2011	$ (700,000)	$ 1,055,280,008	Transfer of cap due to servicing transfer
									6/29/2011	$ (13,097)	$ 1,055,266,911	Updated due to quarterly assessment and reallocation

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) [1]	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									7/14/2011	$ (200,000)	$ 1,055,066,911	Transfer of cap due to servicing transfer
									9/15/2011	$ (2,900,000)	$ 1,052,166,911	Transfer of cap due to servicing transfer
									10/14/2011	$ (300,000)	$ 1,051,866,911	Transfer of cap due to servicing transfer
									11/16/2011	$ (500,000)	$ 1,051,366,911	Transfer of cap due to servicing transfer
									12/15/2011	$ (2,600,000)	$ 1,048,766,911	Transfer of cap due to servicing transfer
									1/13/2012	$ (194,800,000)	$ 853,966,911	Transfer of cap due to servicing transfer
									2/16/2012	$ (400,000)	$ 853,566,911	Transfer of cap due to servicing transfer
									6/28/2012	$ (9,728)	$ 853,557,183	Updated due to quarterly assessment and reallocation
									8/16/2012	$ (7,990,000)	$ 845,567,183	Transfer of cap due to servicing transfer
									9/27/2012	$ (26,467)	$ 845,540,716	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (4,466)	$ 845,536,250	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (16,922)	$ 845,519,328	Updated due to quarterly assessment and reallocation
									6/27/2013	$ (6,386)	$ 845,512,942	Updated due to quarterly assessment and reallocation
									9/27/2013	$ (2,289)	$ 845,510,653	Updated due to quarterly assessment and reallocation
8/12/2009	PennyMac Loan Services, LLC	Calasbasa	CA	Purchase	Financial Instrument for Home Loan Modifications	$ 6,210,000	N/A		9/30/2009	$ (1,200,000)	$ 5,010,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	$ 30,800,000	$ 35,810,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	$ 23,200,000	$ 59,010,000	Updated portfolio data from servicer
									6/16/2010	$ 2,710,000	$ 61,720,000	Transfer of cap from CitiMortgage, Inc. due to servicing transfer
									7/14/2010	$ (18,020,000)	$ 43,700,000	Updated portfolio data from servicer
									7/16/2010	$ 6,680,000	$ 50,380,000	Transfer of cap from CitiMortgage, Inc. due to servicing transfer
									8/13/2010	$ 2,600,000	$ 52,980,000	Transfer of cap to due to servicing transfer
									9/15/2010	$ (100,000)	$ 52,880,000	Transfer of cap to due to servicing transfer
									9/30/2010	$ 200,000	$ 53,080,000	Initial FHA-HAMP cap and 2MP initial cap
									9/30/2010	$ (1,423,197)	$ 51,656,803	Updated portfolio data from servicer
									11/16/2010	$ 1,400,000	$ 53,056,803	Transfer of cap due to servicing transfer
									12/15/2010	$ (100,000)	$ 52,956,803	Updated portfolio data from servicer
									1/6/2011	$ (72)	$ 52,956,731	Updated portfolio data from servicer
									1/13/2011	$ 4,100,000	$ 57,056,731	Transfer of cap due to servicing transfer
									2/16/2011	$ (100,000)	$ 56,956,731	Transfer of cap due to servicing transfer
									3/16/2011	$ 4,000,000	$ 60,956,731	Transfer of cap due to servicing transfer
									3/30/2011	$ (94)	$ 60,956,637	Updated due to quarterly assessment and reallocation
									4/13/2011	$ (100,000)	$ 60,856,637	Transfer of cap due to servicing transfer
									5/13/2011	$ 5,800,000	$ 66,656,637	Transfer of cap due to servicing transfer
									6/16/2011	$ 600,000	$ 67,256,637	Transfer of cap due to servicing transfer
									6/29/2011	$ (812)	$ 67,255,825	Updated due to quarterly assessment and reallocation
									7/14/2011	$ 2,500,000	$ 69,755,825	Transfer of cap due to servicing transfer
									9/15/2011	$ 2,800,000	$ 72,555,825	Transfer of cap due to servicing transfer
									10/14/2011	$ 300,000	$ 72,855,825	Transfer of cap due to servicing transfer
									11/16/2011	$ 900,000	$ 73,755,825	Transfer of cap due to servicing transfer
									12/15/2011	$ 800,000	$ 74,555,825	Transfer of cap due to servicing transfer
									1/13/2012	$ 200,000	$ 74,755,825	Transfer of cap due to servicing transfer
									3/15/2012	$ 1,900,000	$ 76,655,825	Transfer of cap due to servicing transfer
									4/16/2012	$ 200,000	$ 76,855,825	Transfer of cap due to servicing transfer
									6/14/2012	$ 1,340,000	$ 78,195,825	Transfer of cap due to servicing transfer
									6/28/2012	$ (340)	$ 78,195,485	Updated due to quarterly assessment and reallocation
									7/16/2012	$ 2,930,000	$ 81,125,485	Transfer of cap due to servicing transfer
									8/16/2012	$ 890,000	$ 82,015,485	Transfer of cap due to servicing transfer
									9/27/2012	$ (974)	$ 82,014,511	Updated due to quarterly assessment and reallocation
									10/16/2012	$ 1,800,000	$ 83,814,511	Transfer of cap due to servicing transfer
									12/14/2012	$ 3,860,000	$ 87,674,511	Transfer of cap due to servicing transfer
									12/27/2012	$ (154)	$ 87,674,357	Updated due to quarterly assessment and reallocation
									2/14/2013	$ 2,980,000	$ 90,654,357	Transfer of cap due to servicing transfer
									3/25/2013	$ (506)	$ 90,653,851	Updated due to quarterly assessment and reallocation
									4/16/2013	$ 2,160,000	$ 92,813,851	Transfer of cap due to servicing transfer
									6/14/2013	$ 2,440,000	$ 95,253,851	Transfer of cap due to servicing transfer
									6/27/2013	$ (128)	$ 95,253,723	Updated due to quarterly assessment and reallocation
									9/27/2013	$ (7)	$ 95,253,716	Updated due to quarterly assessment and reallocation
8/12/2009	Servis One, Inc., dba BSI Financial Services, Inc.	Titusville	PA	Purchase	Financial Instrument for Home Loan Modifications	$ 29,730,000	N/A		9/30/2009	$ (25,510,000)	$ 4,220,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	$ 520,000	$ 4,740,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	$ 4,330,000	$ 9,070,000	Updated portfolio data from servicer
									4/19/2010	$ 230,000	$ 9,300,000	Transfer of cap from CitiMortgage, Inc. due to servicing transfer
									5/19/2010	$ 850,000	$ 10,150,000	Initial 2MP cap
									7/14/2010	$ (850,000)	$ 9,300,000	Updated portfolio data from servicer
									9/15/2010	$ 100,000	$ 9,400,000	Transfer of cap to due to servicing transfer
									9/30/2010	$ 100,000	$ 9,500,000	Initial FHA-HAMP cap
									9/30/2010	$ 16,755,064	$ 26,255,064	Updated portfolio data from servicer
									10/15/2010	$ 100,000	$ 26,355,064	Transfer of cap due to servicing transfer
									12/15/2010	$ 100,000	$ 26,455,064	Updated portfolio data from servicer

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) [1]	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									1/6/2011	$ (40)	$ 26,455,024	Updated portfolio data from servicer
									1/13/2011	$ 300,000	$ 26,755,024	Transfer of cap due to servicing transfer
									2/16/2011	$ 100,000	$ 26,855,024	Transfer of cap due to servicing transfer
									3/16/2011	$ 2,200,000	$ 29,055,024	Transfer of cap due to servicing transfer
									3/30/2011	$ (52)	$ 29,054,972	Updated due to quarterly assessment and reallocation
									4/13/2011	$ 1,500,000	$ 30,554,972	Transfer of cap due to servicing transfer
									5/13/2011	$ 1,000,000	$ 31,554,972	Transfer of cap due to servicing transfer
									6/16/2011	$ 100,000	$ 31,654,972	Transfer of cap due to servicing transfer
									6/29/2011	$ (534)	$ 31,654,438	Updated due to quarterly assessment and reallocation
									8/16/2011	$ 700,000	$ 32,354,438	Transfer of cap due to servicing transfer
									9/15/2011	$ (600,000)	$ 31,754,438	Transfer of cap due to servicing transfer
									10/14/2011	$ 4,000,000	$ 35,754,438	Transfer of cap due to servicing transfer
									11/16/2011	$ 600,000	$ 36,354,438	Transfer of cap due to servicing transfer
									12/15/2011	$ 200,000	$ 36,554,438	Transfer of cap due to servicing transfer
									1/13/2012	$ 100,000	$ 36,654,438	Transfer of cap due to servicing transfer
									2/16/2012	$ 1,300,000	$ 37,954,438	Transfer of cap due to servicing transfer
									3/15/2012	$ 1,100,000	$ 39,054,438	Transfer of cap due to servicing transfer
									4/16/2012	$ 800,000	$ 39,854,438	Transfer of cap due to servicing transfer
									5/16/2012	$ (1,080,000)	$ 38,774,438	Transfer of cap due to servicing transfer
									6/14/2012	$ 1,560,000	$ 40,334,438	Transfer of cap due to servicing transfer
									6/28/2012	$ (465)	$ 40,333,973	Updated due to quarterly assessment and reallocation
									8/16/2012	$ 70,000	$ 40,403,973	Transfer of cap due to servicing transfer
									9/27/2012	$ (1,272)	$ 40,402,701	Updated due to quarterly assessment and reallocation
									10/16/2012	$ 2,100,000	$ 42,502,701	Transfer of cap due to servicing transfer
									11/15/2012	$ 1,340,000	$ 43,842,701	Transfer of cap due to servicing transfer
									12/14/2012	$ 1,160,000	$ 45,002,701	Transfer of cap due to servicing transfer
									12/27/2012	$ (239)	$ 45,002,462	Updated due to quarterly assessment and reallocation
									1/16/2013	$ 210,000	$ 45,212,462	Transfer of cap due to servicing transfer
									2/14/2013	$ 1,790,000	$ 47,002,462	Transfer of cap due to servicing transfer
									3/14/2013	$ 1,920,000	$ 48,922,462	Transfer of cap due to servicing transfer
									3/25/2013	$ (960)	$ 48,921,502	Updated due to quarterly assessment and reallocation
									4/16/2013	$ 410,000	$ 49,331,502	Transfer of cap due to servicing transfer
									5/16/2013	$ (60,000)	$ 49,271,502	Transfer of cap due to servicing transfer
									6/14/2013	$ 1,620,000	$ 50,891,502	Transfer of cap due to servicing transfer
									6/27/2013	$ (359)	$ 50,891,143	Updated due to quarterly assessment and reallocation
									7/16/2013	$ 2,030,000	$ 52,921,143	Transfer of cap due to servicing transfer
									8/15/2013	$ 10,000	$ 52,931,143	Transfer of cap due to servicing transfer
									9/16/2013	$ 2,600,000	$ 55,531,143	Transfer of cap due to servicing transfer
									9/27/2013	$ (135)	$ 55,531,008	Updated due to quarterly assessment and reallocation
8/28/2009	OneWest Bank	Pasadena	CA	Purchase	Financial Instrument for Home Loan Modifications	$ 668,440,000	N/A		10/2/2009	$ 145,800,000	$ 814,240,000	HPDP initial cap
									12/30/2009	$ 1,355,930,000	$ 2,170,170,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	$ 121,180,000	$ 2,291,350,000	Updated portfolio data from servicer
									7/14/2010	$ (408,850,000)	$ 1,882,500,000	Updated portfolio data from servicer
									9/30/2010	$ 5,500,000	$ 1,888,000,000	2MP initial cap
									9/30/2010	$ (51,741,163)	$ 1,836,258,837	Updated portfolio data from servicer
									1/6/2011	$ (2,282)	$ 1,836,256,555	Updated portfolio data from servicer
									3/30/2011	$ (2,674)	$ 1,836,253,881	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (24,616)	$ 1,836,229,265	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (15,481)	$ 1,836,213,784	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (40,606)	$ 1,836,173,178	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (6,688)	$ 1,836,166,490	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (24,811)	$ 1,836,141,679	Updated due to quarterly assessment and reallocation
									6/27/2013	$ (9,058)	$ 1,836,132,621	Updated due to quarterly assessment and reallocation
									9/27/2013	$ (3,154)	$ 1,836,129,467	Updated due to quarterly assessment and reallocation
8/28/2009	Stanford Federal Credit Union	Palo Alto	CA	Purchase	Financial Instrument for Home Loan Modifications	$ 300,000	N/A		10/2/2009	$ 70,000	$ 370,000	HPDP initial cap
									12/30/2009	$ 2,680,000	$ 3,050,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	$ 350,000	$ 3,400,000	Updated portfolio data from servicer
									7/14/2010	$ (1,900,000)	$ 1,500,000	Updated portfolio data from servicer
									9/30/2010	$ (1,209,889)	$ 290,111	Updated portfolio data from servicer
									3/23/2010	$ (290,111)	$ -	Termination of SPA
8/28/2009	RoundPoint Mortgage Servicing Corporation	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	$ 570,000	N/A		10/2/2009	$ 130,000	$ 700,000	HPDP initial cap
									12/30/2009	$ (310,000)	$ 390,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	$ 2,110,000	$ 2,500,000	Updated portfolio data from servicer
									7/14/2010	$ 8,300,000	$ 10,800,000	Updated portfolio data from servicer
									9/30/2010	$ 5,301,172	$ 16,101,172	Updated portfolio data from servicer
									1/6/2011	$ (22)	$ 16,101,150	Updated portfolio data from servicer
									3/16/2011	$ (400,000)	$ 15,701,150	Transfer of cap due to servicing transfer
									3/30/2011	$ (25)	$ 15,701,125	Updated due to quarterly assessment and reallocation

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	Name of Institution	City	State						Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									6/29/2011	$ (232)	$ 15,700,893	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (174)	$ 15,700,719	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (479)	$ 15,700,240	Updated due to quarterly assessment and reallocation
									11/15/2012	$ (350,000)	$ 15,350,240	Transfer of cap due to servicing transfer
									12/27/2012	$ (82)	$ 15,350,158	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (308)	$ 15,349,850	Updated due to quarterly assessment and reallocation
									4/16/2013	$ 80,000	$ 15,429,850	Transfer of cap due to servicing transfer
									6/14/2013	$ 20,000	$ 15,449,850	Transfer of cap due to servicing transfer
									6/27/2013	$ (108)	$ 15,449,742	Updated due to quarterly assessment and reallocation
									7/16/2013	$ 30,000	$ 15,479,742	Transfer of cap due to servicing transfer
									9/16/2013	$ 640,000	$ 16,119,742	Transfer of cap due to servicing transfer
									9/27/2013	$ (40)	$ 16,119,702	Updated due to quarterly assessment and reallocation
9/2/2009	Horicon Bank	Horicon	WI	Purchase	Financial Instrument for Home Loan Modifications	$ 560,000	N/A		10/2/2009	$ 130,000	$ 690,000	HPDP initial cap
									12/30/2009	$ 1,040,000	$ 1,730,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	$ (1,680,000)	$ 50,000	Updated portfolio data from servicer
									5/12/2010	$ 1,260,000	$ 1,310,000	Updated portfolio data from servicer
									7/14/2010	$ (1,110,000)	$ 200,000	Uodated oortfolio data from servicer
									9/30/2010	$ 100,000	$ 300,000	Initial RD-HAMP
									9/30/2010	$ (9,889)	$ 290,111	Uodated portfolio data from servicer
									6/29/2011	$ (3)	$ 290,108	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (2)	$ 290,106	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (7)	$ 290,099	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (1)	$ 290,098	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (4)	$ 290,094	Updated due to quarterly assessment and reallocation
									6/27/2013	$ (2)	$ 290,092	Updated due to quarterly assessment and reallocation
									9/27/2013	$ (1)	$ 290,091	Updated due to quarterly assessment and reallocation
9/2/2009 as amended on 8/27/2010	Vantium Capital, Inc.dba Acqura Loan Services	Plano	TX	Purchase	Financial Instrument for Home Loan Modifications	$ 6,000,000	N/A	10	10/2/2009	$ 1,310,000	$ 7,310,000	HPDP initial cap
									12/30/2009	$ (3,390,000)	$ 3,920,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	$ 410,000	$ 4,330,000	Uodated oortfolio data from servicer
									7/14/2010	$ (730,000)	$ 3,600,000	Updated portfolio data from servicer
									9/15/2010	$ 4,700,000	$ 8,300,000	Transfer of cap due to servicing transfer
									9/30/2010	$ 117,764	$ 8,417,764	Updated portfolio data from servicer
									11/16/2010	$ 800,000	$ 9,217,764	Transfer of cap due to servicing transfer
									12/15/2010	$ 2,700,000	$ 11,917,764	Updated portfolio data from servicer
									1/6/2011	$ (17)	$ 11,917,747	Updated portfolio data from servicer
									1/13/2011	$ 700,000	$ 12,617,747	Transfer of cap due to servicing transfer
									2/16/2011	$ 1,800,000	$ 14,417,747	Transfer of cap due to servicing transfer
									3/30/2011	$ (19)	$ 14,417,728	Updated due to quarterly assessment and reallocation
									4/13/2011	$ 300,000	$ 14,717,728	Transfer of cap due to servicing transfer
									6/29/2011	$ (189)	$ 14,717,539	Updated due to quarterly assessment and reallocation
									8/16/2011	$ 300,000	$ 15,017,539	Transfer of cap due to servicing transfer
									9/15/2011	$ 100,000	$ 15,117,539	Transfer of cap due to servicing transfer
									10/14/2011	$ 100,000	$ 15,217,539	Transfer of cap due to servicing transfer
									6/28/2012	$ (147)	$ 15,217,392	Updated due to quarterly assessment and reallocation
									7/16/2012	$ (10,000)	$ 15,207,392	Transfer of cap due to servicing transfer
									9/27/2012	$ (413)	$ 15,206,979	Updated due to quarterly assessment and reallocation
									11/15/2012	$ (40,000)	$ 15,166,979	Transfer of cap due to servicing transfer
									12/27/2012	$ (71)	$ 15,166,908	Updated due to quarterly assessment and reallocation
									2/14/2013	$ (770,000)	$ 14,396,908	Transfer of cap due to servicing transfer
									3/14/2013	$ (20,000)	$ 14,376,908	Transfer of cap due to servicing transfer
									3/25/2013	$ (256)	$ 14,376,652	Updated due to quarterly assessment and reallocation
									4/16/2013	$ (620,000)	$ 13,756,652	Transfer of cap due to servicing transfer
									5/16/2013	$ 40,000	$ 13,796,652	Transfer of cap due to servicing transfer
									6/14/2013	$ 10,000	$ 13,806,652	Transfer of cap due to servicing transfer
									6/27/2013	$ (95)	$ 13,806,557	Updated due to quarterly assessment and reallocation
									7/16/2013	$ (290,000)	$ 13,516,557	Transfer of cap due to servicing transfer
									9/27/2013	$ (34)	$ 13,516,523	Updated due to quarterly assessment and reallocation
9/9/2009	Central Florida Educators Federal Credit Union	Lake Mary	FL	Purchase	Financial Instrument for Home Loan Modifications	$ 1,250,000	N/A		10/2/2009	$ 280,000	$ 1,530,000	HPDP initial cap
									12/30/2009	$ (750,000)	$ 780,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	$ 120,000	$ 900,000	Uodated oortfolio data from servicer
									7/14/2010	$ (300,000)	$ 600,000	Updated portfolio data from servicer
									9/30/2010	$ 270,334	$ 870,334	Uodated portfolio data from servicer
									1/6/2011	$ (1)	$ 870,333	Updated portfolio data from servicer
									3/30/2011	$ (1)	$ 870,332	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (5)	$ 870,327	Updated due to quarterly assessment and reallocation
									6/28/2012	$ 21,717	$ 892,044	Updated due to quarterly assessment and reallocation
									9/27/2012	$ 190,077	$ 1,082,121	Updated due to quarterly assessment and reallocation
									12/27/2012	$ 35,966	$ 1,118,087	Updated due to quarterly assessment and reallocation

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	Name of Institution	City	State						Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									3/25/2013	$ 59,464	$ 1,177,551	Updated due to quarterly assessment and reallocation
									6/27/2013	$ 35,438	$ 1,212,989	Updated due to quarterly assessment and reallocation
									9/27/2013	$ 26,926	$ 1,239,915	Updated due to quarterly assessment and reallocation
9/9/2009	U.S. Bank National Association	Owensboro	KY	Purchase	Financial Instrument for Home Loan Modifications	$ 114,220,000	N/A		10/2/2009	$ 24,920,000	$ 139,140,000	HPDP initial cap
									12/30/2009	$ 49,410,000	$ 188,550,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	$ 41,830,000	$ 230,380,000	Updated portfolio data from servicer
									7/14/2010	$ (85,780,000)	$ 144,600,000	Updated portfolio data from servicer
									9/30/2010	$ 36,574,444	$ 181,174,444	Updated portfolio data from servicer
									1/6/2011	$ (160)	$ 181,174,284	Updated portfolio data from servicer
									3/30/2011	$ (172)	$ 181,174,112	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (1,431)	$ 181,172,681	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (746)	$ 181,171,935	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (1,926)	$ 181,170,009	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (308)	$ 181,169,701	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (1,135)	$ 181,168,566	Updated due to quarterly assessment and reallocation
									6/27/2013	$ (418)	$ 181,168,148	Updated due to quarterly assessment and reallocation
									9/27/2013	$ (139)	$ 181,168,009	Updated due to quarterly assessment and reallocation
9/9/2009	CUC Mortgage Corporation	Albany	NY	Purchase	Financial Instrument for Home Loan Modifications	$ 4,350,000	N/A		10/2/2009	$ 950,000	$ 5,300,000	HPDP initial cap
									12/30/2009	$ 5,700,000	$ 11,000,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	$ 740,000	$ 11,740,000	Updated portfolio data from servicer
									7/14/2010	$ (1,440,000)	$ 10,300,000	Updated portfolio data from servicer
									9/30/2010	$ (6,673,610)	$ 3,626,390	Updated portfolio data from servicer
									1/6/2011	$ (5)	$ 3,626,385	Updated portfolio data from servicer
									3/30/2011	$ (6)	$ 3,626,379	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (52)	$ 3,626,327	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (38)	$ 3,626,289	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (107)	$ 3,626,182	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (18)	$ 3,626,164	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (69)	$ 3,626,095	Updated due to quarterly assessment and reallocation
									6/27/2013	$ (26)	$ 3,626,069	Updated due to quarterly assessment and reallocation
									9/27/2013	$ (9)	$ 3,626,060	Updated due to quarterly assessment and reallocation
9/11/2009	ORNL Federal Credit Union	Oak Ridge	TN	Purchase	Financial Instrument for Home Loan Modifications	$ 2,070,000	N/A		10/2/2009	$ 460,000	$ 2,530,000	HPDP initial cap
									12/30/2009	$ 2,730,000	$ 5,260,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	$ 13,280,000	$ 18,540,000	Updated portfolio data from servicer
									7/14/2010	$ (13,540,000)	$ 5,000,000	Updated portfolio data from servicer
									9/30/2010	$ 1,817,613	$ 6,817,613	Updated portfolio data from servicer
									1/6/2011	$ (10)	$ 6,817,603	Updated portfolio data from servicer
									3/30/2011	$ (12)	$ 6,817,591	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (115)	$ 6,817,476	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (86)	$ 6,817,390	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (236)	$ 6,817,154	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (40)	$ 6,817,114	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (149)	$ 6,816,965	Updated due to quarterly assessment and reallocation
									6/27/2013	$ (56)	$ 6,816,909	Updated due to quarterly assessment and reallocation
									9/27/2013	$ (20)	$ 6,816,889	Updated due to quarterly assessment and reallocation
9/11/2009	Allstate Mortgage Loans & Investments, Inc.	Ocala	FL	Purchase	Financial Instrument for Home Loan Modifications	$ 250,000	N/A		10/2/2009	$ 60,000	$ 310,000	HPDP initial cap
									12/30/2009	$ (80,000)	$ 230,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	$ 280,000	$ 510,000	Updated portfolio data from servicer
									7/14/2010	$ (410,000)	$ 100,000	Updated portfolio data from servicer
									9/30/2010	$ 45,056	$ 145,056	Updated portfolio data from servicer
									6/29/2011	$ (1)	$ 145,055	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (1)	$ 145,054	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (2)	$ 145,052	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (1)	$ 145,051	Updated due to quarterly assessment and reallocation
9/11/2009	Metropolitan National Bank	Little Rock	AR	Purchase	Financial Instrument for Home Loan Modifications	$ 280,000	N/A		10/2/2009	$ 70,000	$ 350,000	HPDP initial cap
									12/30/2009	$ 620,000	$ 970,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	$ 100,000	$ 1,070,000	Updated portfolio data from servicer
									7/14/2010	$ (670,000)	$ 400,000	Updated portfolio data from servicer
									9/30/2010	$ 35,167	$ 435,167	Updated portfolio data from servicer
									1/6/2011	$ (1)	$ 435,166	Updated portfolio data from servicer
									1/26/2011	$ (435,166)	$ -	Termination of SPA
9/11/2009	Franklin Credit Management Corporation	Jersey City	NJ	Purchase	Financial Instrument for Home Loan Modifications	$ 27,510,000	N/A		10/2/2009	$ 6,010,000	$ 33,520,000	HPDP initial cap
									12/30/2009	$ (19,750,000)	$ 13,770,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	$ (4,780,000)	$ 8,990,000	Updated portfolio data from servicer
									7/14/2010	$ (2,390,000)	$ 6,600,000	Updated portfolio data from servicer
									9/30/2010	$ 2,973,670	$ 9,573,670	Updated portfolio data from servicer
									1/6/2011	$ (3)	$ 9,573,667	Updated portfolio data from servicer
									2/16/2011	$ (1,800,000)	$ 7,773,667	Transfer of cap due to servicing transfer

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) [1]	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									3/30/2011	$ (6)	$ 7,773,661	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (61)	$ 7,773,600	Updated due to quarterly assessment and reallocation
									10/14/2011	$ (100,000)	$ 7,673,600	Transfer of cap due to servicing transfer
									6/28/2012	$ (58)	$ 7,673,542	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (164)	$ 7,673,378	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (29)	$ 7,673,349	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (110)	$ 7,673,239	Updated due to quarterly assessment and reallocation
									6/27/2013	$ (42)	$ 7,673,197	Updated due to quarterly assessment and reallocation
									9/27/2013	$ (15)	$ 7,673,182	Updated due to quarterly assessment and reallocation
9/16/2009	Bay Federal Credit Union	Capitola	CA	Purchase	Financial Instrument for Home Loan Modifications	$ 410,000	N/A		10/2/2009	$ 90,000	$ 500,000	HPDP initial cap
									12/30/2009	$ 1,460,000	$ 1,960,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	$ 160,000	$ 2,120,000	Updated portfolio data from servicer
									7/14/2010	$ (120,000)	$ 2,000,000	Updated portfolio data from servicer
									9/30/2010	$ (1,419,778)	$ 580,222	Updated portfolio data from servicer
									1/6/2011	$ (1)	$ 580,221	Updated portfolio data from servicer
									3/30/2011	$ (1)	$ 580,220	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (8)	$ 580,212	Updated due to quarterly assessment and reallocation
									1/25/2012	$ (580,212)	$ -	Termination of SPA
9/23/2009	AMS Servicing, LLC	Buffalo	NY	Purchase	Financial Instrument for Home Loan Modifications	$ 4,390,000	N/A		10/2/2009	$ 960,000	$ 5,350,000	HPDP initial cap
									12/30/2009	$ (3,090,000)	$ 2,260,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	$ 230,000	$ 2,490,000	Updated portfolio data from servicer
									7/14/2010	$ 5,310,000	$ 7,800,000	Updated portfolio data from servicer
									9/30/2010	$ 323,114	$ 8,123,114	Updated portfolio data from servicer
									1/6/2011	$ (12)	$ 8,123,102	Updated portfolio data from servicer
									3/16/2011	$ 600,000	$ 8,723,102	Transfer of cap due to servicing transfer
									3/30/2011	$ (16)	$ 8,723,086	Updated due to quarterly assessment and reallocation
									4/13/2011	$ 200,000	$ 8,923,086	Transfer of cap due to servicing transfer
									5/13/2011	$ 100,000	$ 9,023,086	Transfer of cap due to servicing transfer
									6/29/2011	$ (153)	$ 9,022,933	Updated due to quarterly assessment and reallocation
									9/15/2011	$ 100,000	$ 9,122,933	Transfer of cap due to servicing transfer
									11/16/2011	$ 100,000	$ 9,222,933	Transfer of cap due to servicing transfer
									4/16/2012	$ 1,100,000	$ 10,322,933	Transfer of cap due to servicing transfer
									6/14/2012	$ 650,000	$ 10,972,933	Transfer of cap due to servicing transfer
									6/28/2012	$ (136)	$ 10,972,797	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (347)	$ 10,972,450	Updated due to quarterly assessment and reallocation
									10/16/2012	$ 250,000	$ 11,222,450	Transfer of cap due to servicing transfer
									11/15/2012	$ 30,000	$ 11,252,450	Transfer of cap due to servicing transfer
									12/14/2012	$ (10,000)	$ 11,242,450	Transfer of cap due to servicing transfer
									12/27/2012	$ (59)	$ 11,242,391	Updated due to quarterly assessment and reallocation
									1/16/2013	$ 20,000	$ 11,262,391	Transfer of cap due to servicing transfer
									2/14/2013	$ 290,000	$ 11,552,391	Transfer of cap due to servicing transfer
									3/14/2013	$ 10,000	$ 11,562,391	Transfer of cap due to servicing transfer
									3/25/2013	$ (220)	$ 11,562,171	Updated due to quarterly assessment and reallocation
									4/16/2013	$ (60,000)	$ 11,502,171	Transfer of cap due to servicing transfer
									5/16/2013	$ 50,000	$ 11,552,171	Transfer of cap due to servicing transfer
									6/14/2013	$ 10,000	$ 11,562,171	Transfer of cap due to servicing transfer
									6/27/2013	$ (79)	$ 11,562,092	Updated due to quarterly assessment and reallocation
									7/16/2013	$ (90,000)	$ 11,472,092	Transfer of cap due to servicing transfer
									9/16/2013	$ 310,000	$ 11,782,092	Transfer of cap due to servicing transfer
									9/27/2013	$ (28)	$ 11,782,064	Updated due to quarterly assessment and reallocation
9/23/2009	Schools Financial Credit Union	Sacramento	CA	Purchase	Financial Instrument for Home Loan Modifications	$ 390,000	N/A		10/2/2009	$ 90,000	$ 480,000	HPDP initial cap
									12/30/2009	$ 940,000	$ 1,420,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	$ (980,000)	$ 440,000	Updated portfolio data from servicer
									7/14/2010	$ (140,000)	$ 300,000	Updated portfolio data from servicer
									9/30/2010	$ 1,150,556	$ 1,450,556	Updated portfolio data from servicer
									1/6/2011	$ (2)	$ 1,450,554	Updated portfolio data from servicer
									3/30/2011	$ (2)	$ 1,450,552	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (22)	$ 1,450,530	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (16)	$ 1,450,514	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (44)	$ 1,450,470	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (7)	$ 1,450,463	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (28)	$ 1,450,435	Updated due to quarterly assessment and reallocation
									6/27/2013	$ (11)	$ 1,450,424	Updated due to quarterly assessment and reallocation
									9/27/2013	$ (4)	$ 1,450,420	Updated due to quarterly assessment and reallocation
9/23/2009	Glass City Federal Credit Union	Maumee	OH	Purchase	Financial Instrument for Home Loan Modifications	$ 230,000	N/A		10/2/2009	$ 60,000	$ 290,000	HPDP initial cap
									12/30/2009	$ (10,000)	$ 280,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	$ 130,000	$ 410,000	Updated portfolio data from servicer
									7/14/2010	$ (110,000)	$ 300,000	Updated portfolio data from servicer

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) [1]	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									9/30/2010	$ (9,889)	$ 290,111	Updated portfolio data from servicer
									6/29/2011	$ (3)	$ 290,108	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (2)	$ 290,106	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (7)	$ 290,099	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (1)	$ 290,098	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (4)	$ 290,094	Updated due to quarterly assessment and reallocation
									6/27/2013	$ (2)	$ 290,092	Updated due to quarterly assessment and reallocation
									9/27/2013	$ (1)	$ 290,091	Updated due to quarterly assessment and reallocation
9/23/2009	Central Jersey Federal Credit Union	Woodbridge	NJ	Purchase	Financial Instrument for Home Loan Modifications	$ 30,000	N/A		10/2/2009	$ 10,000	$ 40,000	HPDP initial cap
									12/30/2009	$ 120,000	$ 160,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	$ 10,000	$ 170,000	Updated portfolio data from servicer
									7/14/2010	$ (70,000)	$ 100,000	Updated portfolio data from servicer
									9/30/2010	$ 45,056	$ 145,056	Updated portfolio data from servicer
									10/29/2010	$ (145,056)	$ -	Termination of SPA
9/23/2009	Yadkin Valley Bank	Elkin	NC	Purchase	Financial Instrument for Home Loan Modifications	$ 240,000	N/A		10/2/2009	$ 60,000	$ 300,000	HPDP initial cap
									12/30/2009	$ 350,000	$ 650,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	$ 1,360,000	$ 2,010,000	Uodated oortfolio data from servicer
									7/14/2010	$ (1,810,000)	$ 200,000	Updated portfolio data from servicer
									9/30/2010	$ 235,167	$ 435,167	Uodated portfolio data from servicer
									1/6/2011	$ (1)	$ 435,166	Updated portfolio data from servicer
									6/29/2011	$ (4)	$ 435,162	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (3)	$ 435,159	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (7)	$ 435,152	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (1)	$ 435,151	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (5)	$ 435,146	Updated due to quarterly assessment and reallocation
									6/27/2013	$ (2)	$ 435,144	Updated due to quarterly assessment and reallocation
									9/27/2013	$ (1)	$ 435,143	Updated due to quarterly assessment and reallocation
9/25/2009	SEFCU	Albany	NY	Purchase	Financial Instrument for Home Loan Modifications	$ 440,000	N/A		10/2/2009	$ 100,000	$ 540,000	HPDP initial cap
									12/30/2009	$ 20,000	$ 560,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	$ (290,000)	$ 270,000	Updated portfolio data from servicer
									7/14/2010	$ (70,000)	$ 200,000	Updated portfolio data from servicer
									9/30/2010	$ (54,944)	$ 145,056	Updated portfolio data from servicer
									6/29/2011	$ (1)	$ 145,055	Updated due to quarterly assessment and reallocation
									4/11/2012	$ (145,055)	$ -	Termination of SPA
10/14/2009	Great Lakes Credit Union	North Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	$ 570,000	N/A		12/30/2009	$ 1,030,000	$ 1,600,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	$ (880,000)	$ 720,000	Updated portfolio data from servicer
									7/14/2010	$ (320,000)	$ 400,000	Updated portfolio data from servicer
									9/30/2010	$ 180,222	$ 580,222	Updated portfolio data from servicer
									1/6/2011	$ (1)	$ 580,221	Updated portfolio data from servicer
									3/30/2011	$ (1)	$ 580,220	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (8)	$ 580,212	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (6)	$ 580,206	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (17)	$ 580,189	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (3)	$ 580,186	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (11)	$ 580,175	Updated due to quarterly assessment and reallocation
									6/27/2013	$ (4)	$ 580,171	Updated due to quarterly assessment and reallocation
									9/27/2013	$ (1)	$ 580,170	Updated due to quarterly assessment and reallocation
10/14/2009	Mortgage Clearing Corporation	Tulsa	OK	Purchase	Financial Instrument for Home Loan Modifications	$ 4,860,000	N/A		12/30/2009	$ (2,900,000)	$ 1,960,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	$ (1,600,000)	$ 360,000	Updated portfolio data from servicer
									7/14/2010	$ (260,000)	$ 100,000	Uodated portfolio data from servicer
									9/30/2010	$ 45,056	$ 145,056	Updated portfolio data from servicer
									3/9/2011	$ (145,056)	$ -	Termination of SPA
10/21/2009	United Bank Mortgage Corporation	Grand Rapids	MI	Purchase	Financial Instrument for Home Loan Modifications	$ 410,000	N/A		1/22/2010	$ 20,000	$ 430,000	Uodated HPDP cap & HAFA initial cap
									3/26/2010	$ 400,000	$ 830,000	Updated portfolio data from servicer
									7/14/2010	$ (430,000)	$ 400,000	Updated portfolio data from servicer
									9/30/2010	$ 180,222	$ 580,222	Uodated portfolio data from servicer
									1/6/2011	$ (1)	$ 580,221	Updated portfolio data from servicer
									3/30/2011	$ (1)	$ 580,220	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (5)	$ 580,215	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (4)	$ 580,211	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (11)	$ 580,200	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (2)	$ 580,198	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (7)	$ 580,191	Updated due to quarterly assessment and reallocation
									6/27/2013	$ (2)	$ 580,189	Updated due to quarterly assessment and reallocation
									9/27/2013	$ (1)	$ 580,188	Updated due to quarterly assessment and reallocation
10/23/2009	Bank United	Miami Lakes	FL	Purchase	Financial Instrument for Home Loan Modifications	$ 93,660,000	N/A		1/22/2010	$ 4,370,000	$ 98,030,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	$ 23,880,000	$ 121,910,000	Updated portfolio data from servicer
									7/14/2010	$ (16,610,000)	$ 105,300,000	Updated portfolio data from servicer

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	Name of Institution	City	State						Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									9/30/2010	$ 1,751,033	$ 107,051,033	Updated portfolio data from servicer
									1/6/2011	$ (77)	$ 107,050,956	Uodated portfolio data from servicer
									3/16/2011	$ (9,900,000)	$ 97,150,956	Transfer of cap due to servicing transfer
									3/30/2011	$ (88)	$ 97,150,868	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (773)	$ 97,150,095	Updated due to quarterly assessment and reallocation
									3/15/2012	$ (1,400,000)	$ 95,750,095	Transfer of cap due to servicing transfer
									6/28/2012	$ (277)	$ 95,749,818	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (549)	$ 95,749,269	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (65)	$ 95,749,204	Updated due to quarterly assessment and reallocation
									2/14/2013	$ (2,670,000)	$ 93,079,204	Transfer of cap due to servicing transfer
									3/25/2013	$ (142)	$ 93,079,062	Updated due to quarterly assessment and reallocation
									5/16/2013	$ (610,000)	$ 92,469,062	Transfer of cap due to servicing transfer
									6/27/2013	$ (48)	$ 92,469,014	Updated due to quarterly assessment and reallocation
									9/16/2013	$ (40,000)	$ 92,429,014	Transfer of cap due to servicing transfer
									9/27/2013	$ (14)	$ 92,429,000	Updated due to quarterly assessment and reallocation
10/23/2009	IC Federal Credit Union	Fitchburg	MA	Purchase	Financial Instrument for Home Loan Modifications	$ 760,000	N/A		1/22/2010	$ 40,000	$ 800,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	$ (760,000)	$ 40,000	Updated portfolio data from servicer
									5/12/2010	$ 2,630,000	$ 2,670,000	Updated portfolio data from servicer
									7/14/2010	$ (770,000)	$ 1,900,000	Uodated portfolio data from servicer
									9/30/2010	$ 565,945	$ 2,465,945	Updated portfolio data from servicer
									1/6/2011	$ (4)	$ 2,465,941	Uodated portfolio data from servicer
									3/30/2011	$ (4)	$ 2,465,937	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (40)	$ 2,465,897	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (29)	$ 2,465,868	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (80)	$ 2,465,788	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (14)	$ 2,465,774	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (52)	$ 2,465,722	Updated due to quarterly assessment and reallocation
									6/27/2013	$ (19)	$ 2,465,703	Updated due to quarterly assessment and reallocation
									9/27/2013	$ (7)	$ 2,465,696	Updated due to quarterly assessment and reallocation
10/28/2009	Harleysville National Bank & Trust Company	Harleysville	PA	Purchase	Financial Instrument for Home Loan Modifications	$ 1,070,000	N/A		4/21/2010	$ (1,070,000)	$ -	Termination of SPA
10/28/2009	Members Mortgage Company, Inc	Woburn	MA	Purchase	Financial Instrument for Home Loan Modifications	$ 510,000	N/A		4/21/2010	$ (510,000)	$ -	Termination of SPA
10/30/2009	DuPage Credit Union	Naperville	IL	Purchase	Financial Instrument for Home Loan Modifications	$ 70,000	N/A		1/22/2010	$ 10,000	$ 80,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	$ 10,000	$ 90,000	Updated portfolio data from servicer
									7/14/2010	$ 10,000	$ 100,000	Uodated portfolio data from servicer
									9/30/2010	$ 45,056	$ 145,056	Updated portfolio data from servicer
									6/29/2011	$ (1)	$ 145,055	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (1)	$ 145,054	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (1)	$ 145,053	Updated due to quarterly assessment and reallocation
11/6/2009	Los Alamos National Bank	Los Alamos	NM	Purchase	Financial Instrument for Home Loan Modifications	$ 700,000	N/A		1/22/2010	$ 40,000	$ 740,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	$ 50,000	$ 790,000	Uodated portfolio data from servicer
									7/14/2010	$ 1,310,000	$ 2,100,000	Updated portfolio data from servicer
									9/30/2010	$ 75,834	$ 2,175,834	Uodated portfolio data from servicer
									1/6/2011	$ (3)	$ 2,175,831	Updated portfolio data from servicer
									3/30/2011	$ (4)	$ 2,175,827	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (35)	$ 2,175,792	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (26)	$ 2,175,766	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (70)	$ 2,175,696	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (12)	$ 2,175,684	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (45)	$ 2,175,639	Updated due to quarterly assessment and reallocation
									6/27/2013	$ (17)	$ 2,175,622	Updated due to quarterly assessment and reallocation
									9/27/2013	$ (6)	$ 2,175,616	Updated due to quarterly assessment and reallocation
11/18/2009	Quantum Servicing Corporation	Tampa	FL	Purchase	Financial Instrument for Home Loan Modifications	$ 18,960,000	N/A		1/22/2010	$ 890,000	$ 19,850,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	$ 3,840,000	$ 23,690,000	Updated portfolio data from servicer
									7/14/2010	$ (2,890,000)	$ 20,800,000	Uodated portfolio data from servicer
									9/30/2010	$ 9,661,676	$ 30,461,676	Updated portfolio data from servicer
									1/6/2011	$ (46)	$ 30,461,630	Uodated portfolio data from servicer
									1/13/2011	$ 1,600,000	$ 32,061,630	Transfer of cap due to servicing transfer
									2/16/2011	$ 1,400,000	$ 33,461,630	Transfer of cap due to servicing transfer
									3/30/2011	$ (58)	$ 33,461,572	Updated due to quarterly assessment and reallocation
									4/13/2011	$ 100,000	$ 33,561,572	Transfer of cap due to servicing transfer
									5/13/2011	$ 100,000	$ 33,661,572	Transfer of cap due to servicing transfer
									6/16/2011	$ 800,000	$ 34,461,572	Transfer of cap due to servicing transfer
									6/29/2011	$ (559)	$ 34,461,013	Updated due to quarterly assessment and reallocation
									7/14/2011	$ 300,000	$ 34,761,013	Transfer of cap due to servicing transfer
									8/16/2011	$ 200,000	$ 34,961,013	Transfer of cap due to servicing transfer
									9/15/2011	$ 100,000	$ 35,061,013	Transfer of cap due to servicing transfer
									1/13/2012	$ 100,000	$ 35,161,013	Transfer of cap due to servicing transfer
									6/14/2012	$ 330,000	$ 35,491,013	Transfer of cap due to servicing transfer

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	Name of Institution	City	State						Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									6/28/2012	$ (428)	$ 35,490,585	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (1,184)	$ 35,489,401	Updated due to quarterly assessment and reallocation
									10/16/2012	$ (1,910,000)	$ 33,579,401	Transfer of cap due to servicing transfer
									11/15/2012	$ (980,000)	$ 32,599,401	Transfer of cap due to servicing transfer
									12/27/2012	$ (187)	$ 32,599,214	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (707)	$ 32,598,507	Updated due to quarterly assessment and reallocation
									4/16/2013	$ (240,000)	$ 32,358,507	Transfer of cap due to servicing transfer
									6/27/2013	$ (268)	$ 32,358,239	Updated due to quarterly assessment and reallocation
									7/16/2013	$ 10,000	$ 32,368,239	Transfer of cap due to servicing transfer
									9/27/2013	$ (96)	$ 32,368,143	Updated due to quarterly assessment and reallocation
11/18/2009	Hillsdale County National Bank	Hillsdale	MI	Purchase	Financial Instrument for Home Loan Modifications	$ 1,670,000	N/A		1/22/2010	$ 80,000	$ 1,750,000	Uodated HPDP cap & HAFA initial cap
									3/26/2010	$ 330,000	$ 2,080,000	Uodated portfolio data from servicer
									7/14/2010	$ (1,080,000)	$ 1,000,000	Updated portfolio data from servicer
									9/30/2010	$ 160,445	$ 1,160,445	Uodated portfolio data from servicer
									1/6/2011	$ (1)	$ 1,160,444	Updated portfolio data from servicer
									3/30/2011	$ (2)	$ 1,160,442	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (16)	$ 1,160,426	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (12)	$ 1,160,414	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (33)	$ 1,160,381	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (6)	$ 1,160,375	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (21)	$ 1,160,354	Updated due to quarterly assessment and reallocation
									6/27/2013	$ (8)	$ 1,160,346	Updated due to quarterly assessment and reallocation
									9/27/2013	$ (3)	$ 1,160,343	Updated due to quarterly assessment and reallocation
11/18/2009	QLending, Inc.	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	$ 20,000	N/A		3/26/2010	$ (10,000)	$ 10,000	Updated portfolio data from servicer
									7/14/2010	$ 90,000	$ 100,000	Uodated portfolio data from servicer
									9/30/2010	$ 45,056	$ 145,056	Updated portfolio data from servicer
									6/29/2011	$ (1)	$ 145,055	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (1)	$ 145,054	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (2)	$ 145,052	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (1)	$ 145,051	Updated due to quarterly assessment and reallocation
11/25/2009	Marix Servicing, LLC	Phoenix	AZ	Purchase	Financial Instrument for Home Loan Modifications	$ 20,360,000	N/A		1/22/2010	$ 950,000	$ 21,310,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	$ (17,880,000)	$ 3,430,000	Updated portfolio data from servicer
									6/16/2010	$ 1,030,000	$ 4,460,000	Transfer of cap from Citi/Mortgage, Inc. due to servicing transfer
									7/14/2010	$ (1,160,000)	$ 3,300,000	Uodated portfolio data from servicer
									8/13/2010	$ 800,000	$ 4,100,000	Transfer of cap due to servicing transfer
									9/30/2010	$ 200,000	$ 4,300,000	Initial FHA-HAMP cap and initial RD-HAMP
									9/30/2010	$ 1,357,168	$ 5,657,168	Updated portfolio data from servicer
									1/6/2011	$ (1)	$ 5,657,167	Uodated portfolio data from servicer
									3/16/2011	$ 5,700,000	$ 11,357,167	Transfer of cap due to servicing transfer
									3/30/2011	$ (6)	$ 11,357,161	Updated due to quarterly assessment and reallocation
									4/13/2011	$ 7,300,000	$ 18,657,161	Transfer of cap due to servicing transfer
									5/13/2011	$ 300,000	$ 18,957,161	Transfer of cap due to servicing transfer
									6/16/2011	$ 900,000	$ 19,857,161	Transfer of cap due to servicing transfer
									6/29/2011	$ (154)	$ 19,857,007	Updated due to quarterly assessment and reallocation
									7/14/2011	$ 100,000	$ 19,957,007	Transfer of cap due to servicing transfer
									8/16/2011	$ 300,000	$ 20,257,007	Transfer of cap due to servicing transfer
									1/13/2012	$ (1,500,000)	$ 18,757,007	Transfer of cap due to servicing transfer
									2/16/2012	$ (2,100,000)	$ 16,657,007	Transfer of cap due to servicing transfer
									4/16/2012	$ (1,300,000)	$ 15,357,007	Transfer of cap due to servicing transfer
									6/14/2012	$ (8,350,000)	$ 7,007,007	Transfer of cap due to servicing transfer
									6/28/2012	$ (38)	$ 7,006,969	Updated due to quarterly assessment and reallocation
									8/16/2012	$ (90,000)	$ 6,916,969	Transfer of cap due to servicing transfer
									9/27/2012	$ (103)	$ 6,916,866	Updated due to quarterly assessment and reallocation
									10/16/2012	$ (1,020,000)	$ 5,896,866	Transfer of cap due to servicing transfer
									11/15/2012	$ 170,000	$ 6,066,866	Transfer of cap due to servicing transfer
									12/27/2012	$ (15)	$ 6,066,851	Updated due to quarterly assessment and reallocation
									2/14/2013	$ (100,000)	$ 5,966,851	Transfer of cap due to servicing transfer
									3/14/2013	$ (490,000)	$ 5,476,851	Transfer of cap due to servicing transfer
									3/25/2013	$ (61)	$ 5,476,790	Updated due to quarterly assessment and reallocation
									4/16/2013	$ (10,000)	$ 5,466,790	Transfer of cap due to servicing transfer
									5/16/2013	$ (30,000)	$ 5,436,790	Transfer of cap due to servicing transfer
									6/14/2013	$ (10,000)	$ 5,426,790	Transfer of cap due to servicing transfer
									6/27/2013	$ (23)	$ 5,426,767	Updated due to quarterly assessment and reallocation
									7/16/2013	$ (20,000)	$ 5,406,767	Transfer of cap due to servicing transfer
									9/27/2013	$ (8)	$ 5,406,759	Updated due to quarterly assessment and reallocation
11/25/2009	Home Financing Center, Inc	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	$ 230,000	N/A		4/21/2010	$ (230,000)	$ -	Termination of SPA
11/25/2009	First Keystone Bank	Media	PA	Purchase	Financial Instrument for Home Loan Modifications	$ 1,280,000	N/A		1/22/2010	$ 50,000	$ 1,330,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	$ 1,020,000	$ 2,350,000	Updated portfolio data from servicer

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap)[1]	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									7/14/2010	$ (950,000)	$ 1,400,000	Updated portfolio data from servicer
									9/30/2010	$ 50,556	$ 1,450,556	Updated portfolio data from servicer
									1/6/2011	$ (2)	$ 1,450,554	Updated portfolio data from servicer
									3/30/2011	$ (2)	$ 1,450,552	Updated due to quarterly assessment and reallocation
									6/16/2011	$ (100,000)	$ 1,350,552	Transfer of cap due to servicing transfer
									6/29/2011	$ (21)	$ 1,350,531	Updated due to quarterly assessment and reallocation
								12	7/22/2011	$ (1,335,614)	$ 14,917	Termination of SPA
12/4/2009	Community Bank & Trust Company	Clarks Summit	PA	Purchase	Financial Instrument for Home Loan Modifications	$ 380,000	N/A		1/22/2010	$ 10,000	$ 390,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	$ 520,000	$ 910,000	Updated portfolio data from servicer
									7/14/2010	$ (810,000)	$ 100,000	Updated portfolio data from servicer
									9/30/2010	$ 45,056	$ 145,056	Updated portfolio data from servicer
									6/29/2011	$ (1)	$ 145,055	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (1)	$ 145,054	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (2)	$ 145,052	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (1)	$ 145,051	Updated due to quarterly assessment and reallocation
12/4/2009	Idaho Housing and Finance Association	Boise	ID	Purchase	Financial Instrument for Home Loan Modifications	$ 9,430,000	N/A		1/22/2010	$ 440,000	$ 9,870,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	$ 14,480,000	$ 24,350,000	Updated portfolio data from servicer
									5/26/2010	$ (24,200,000)	$ 150,000	Updated portfolio data from servicer
									7/14/2010	$ 150,000	$ 300,000	Updated portfolio data from servicer
									9/30/2010	$ (9,889)	$ 290,111	Updated portfolio data from servicer
									6/29/2011	$ (3)	$ 290,108	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (2)	$ 290,106	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (6)	$ 290,100	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (1)	$ 290,099	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (3)	$ 290,096	Updated due to quarterly assessment and reallocation
									6/27/2013	$ (1)	$ 290,095	Updated due to quarterly assessment and reallocation
12/9/2009	Spirit of Alaska Federal Credit Union	Fairbanks	AK	Purchase	Financial Instrument for Home Loan Modifications	$ 360,000	N/A		1/22/2010	$ 10,000	$ 370,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	$ 850,000	$ 1,220,000	Updated portfolio data from servicer
									7/14/2010	$ (120,000)	$ 1,100,000	Updated portfolio data from servicer
									9/30/2010	$ 100,000	$ 1,200,000	Initial FHA-HAMP cap
									9/30/2010	$ 105,500	$ 1,305,500	Updated portfolio data from servicer
									1/6/2011	$ (2)	$ 1,305,498	Updated portfolio data from servicer
									2/17/2011	$ (1,305,498)	$ -	Termination of SPA
12/9/2009	American Eagle Federal Credit Union	East Hartford	CT	Purchase	Financial Instrument for Home Loan Modifications	$ 1,590,000	N/A		1/22/2010	$ 70,000	$ 1,660,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	$ (290,000)	$ 1,370,000	Updated portfolio data from servicer
									7/14/2010	$ (570,000)	$ 800,000	Updated portfolio data from servicer
									9/30/2010	$ 70,334	$ 870,334	Updated portfolio data from servicer
									1/6/2011	$ (1)	$ 870,333	Updated portfolio data from servicer
									3/30/2011	$ (1)	$ 870,332	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (13)	$ 870,319	Updated due to quarterly assessment and reallocation
									1/25/2012	$ (870,319)	$ -	Termination of SPA
12/9/2009	Silver State Schools Credit Union	Las Vegas	NV	Purchase	Financial Instrument for Home Loan Modifications	$ 1,880,000	N/A		1/22/2010	$ 90,000	$ 1,970,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	$ 1,110,000	$ 3,080,000	Updated portfolio data from servicer
									7/14/2010	$ (1,180,000)	$ 1,900,000	Updated portfolio data from servicer
									9/30/2010	$ 275,834	$ 2,175,834	Updated portfolio data from servicer
									1/6/2011	$ (2)	$ 2,175,832	Updated portfolio data from servicer
									3/30/2011	$ (3)	$ 2,175,829	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (26)	$ 2,175,803	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (21)	$ 2,175,782	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (57)	$ 2,175,725	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (10)	$ 2,175,715	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (37)	$ 2,175,678	Updated due to quarterly assessment and reallocation
									6/27/2013	$ (15)	$ 2,175,663	Updated due to quarterly assessment and reallocation
								12	7/9/2013	$ (1,889,819)	$ 285,844	Termination of SPA
12/9/2009	Fidelity Homestead Savings Bank	New Orleans	LA	Purchase	Financial Instrument for Home Loan Modifications	$ 2,940,000	N/A		1/22/2010	$ 140,000	$ 3,080,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	$ 6,300,000	$ 9,380,000	Updated portfolio data from servicer
									7/14/2010	$ (1,980,000)	$ 7,400,000	Updated portfolio data from servicer
									9/30/2010	$ (6,384,611)	$ 1,015,389	Updated portfolio data from servicer
									1/6/2011	$ (1)	$ 1,015,388	Updated portfolio data from servicer
									3/30/2011	$ (2)	$ 1,015,386	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (16)	$ 1,015,370	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (12)	$ 1,015,358	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (32)	$ 1,015,326	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (5)	$ 1,015,321	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (21)	$ 1,015,300	Updated due to quarterly assessment and reallocation
									6/27/2013	$ (8)	$ 1,015,292	Updated due to quarterly assessment and reallocation
									9/27/2013	$ (3)	$ 1,015,289	Updated due to quarterly assessment and reallocation
12/9/2009	Bay Gulf Credit Union	Tampa	FL	Purchase	Financial Instrument for Home Loan Modifications	$ 230,000	N/A		1/22/2010	$ 10,000	$ 240,000	Updated HPDP cap & HAFA initial cap

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) [1]	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									3/26/2010	$ 440,000	$ 680,000	Updated portfolio data from servicer
									7/14/2010	$ (80,000)	$ 600,000	Updated portfolio data from servicer
									9/30/2010	$ (19,778)	$ 580,222	Updated portfolio data from servicer
									10/15/2010	$ (580,222)	$ -	Termination of SPA
12/9/2009	The Golden 1 Credit Union	Sacramento	CA	Purchase	Financial Instrument for Home Loan Modifications	$ 6,160,000	N/A		1/22/2010	$ 290,000	$ 6,450,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	$ 40,000	$ 6,490,000	Updated portfolio data from servicer
									7/14/2010	$ (2,890,000)	$ 3,600,000	Updated portfolio data from servicer
									9/30/2010	$ 606,612	$ 4,206,612	Updated portfolio data from servicer
									1/6/2011	$ (4)	$ 4,206,608	Updated portfolio data from servicer
									3/30/2011	$ (4)	$ 4,206,604	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (35)	$ 4,206,569	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (9)	$ 4,206,560	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (14)	$ 4,206,546	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (2)	$ 4,206,544	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (8)	$ 4,206,536	Updated due to quarterly assessment and reallocation
									6/27/2013	$ (4)	$ 4,206,532	Updated due to quarterly assessment and reallocation
									9/27/2013	$ (1)	$ 4,206,531	Updated due to quarterly assessment and reallocation
12/9/2009	Sterling Savings Bank	Spokane	WA	Purchase	Financial Instrument for Home Loan Modifications	$ 2,250,000	N/A		1/22/2010	$ 100,000	$ 2,350,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	$ (740,000)	$ 1,610,000	Updated portfolio data from servicer
									7/14/2010	$ (710,000)	$ 900,000	Updated portfolio data from servicer
									9/30/2010	$ 550,556	$ 1,450,556	Updated portfolio data from servicer
									1/6/2011	$ (1)	$ 1,450,555	Updated portfolio data from servicer
									3/30/2011	$ (1)	$ 1,450,554	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (11)	$ 1,450,543	Updated due to quarterly assessment and reallocation
									9/27/2012	$ 30,907	$ 1,481,450	Updated due to quarterly assessment and reallocation
									12/27/2012	$ 58,688	$ 1,540,138	Updated due to quarterly assessment and reallocation
									3/25/2013	$ 235,175	$ 1,775,313	Updated due to quarterly assessment and reallocation
									6/27/2013	$ 84,191	$ 1,859,504	Updated due to quarterly assessment and reallocation
									9/27/2013	$ 13,786	$ 1,873,290	Updated due to quarterly assessment and reallocation
12/11/2009	HomeStar Bank & Financial Services	Manteno	IL	Purchase	Financial Instrument for Home Loan Modifications	$ 310,000	N/A		1/22/2010	$ 20,000	$ 330,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	$ 820,000	$ 1,150,000	Updated portfolio data from servicer
									7/14/2010	$ (350,000)	$ 800,000	Updated portfolio data from servicer
									9/30/2010	$ 70,334	$ 870,334	Updated portfolio data from servicer
									1/6/2011	$ (1)	$ 870,333	Updated portfolio data from servicer
									3/30/2011	$ (1)	$ 870,332	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (13)	$ 870,319	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (10)	$ 870,309	Updated due to quarterly assessment and reallocation
								12	7/6/2012	$ (856,986)	$ 13,323	Termination of SPA
12/11/2009	Glenview State Bank	Glenview	IL	Purchase	Financial Instrument for Home Loan Modifications	$ 370,000	N/A		1/22/2010	$ 20,000	$ 390,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	$ 1,250,000	$ 1,640,000	Updated portfolio data from servicer
									5/26/2010	$ (1,640,000)	$ -	Termination of SPA
12/11/2009	Verity Credit Union	Seattle	WA	Purchase	Financial Instrument for Home Loan Modifications	$ 600,000	N/A		1/22/2010	$ 30,000	$ 630,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	$ 400,000	$ 1,030,000	Updated portfolio data from servicer
									7/14/2010	$ (330,000)	$ 700,000	Updated portfolio data from servicer
									9/30/2010	$ 25,278	$ 725,278	Updated portfolio data from servicer
									1/6/2011	$ (1)	$ 725,277	Updated portfolio data from servicer
									2/17/2011	$ (725,277)	$ -	Termination of SPA
12/11/2009	Hartford Savings Bank	Hartford	WI	Purchase	Financial Instrument for Home Loan Modifications	$ 630,000	N/A		1/22/2010	$ 30,000	$ 660,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	$ 800,000	$ 1,460,000	Updated portfolio data from servicer
									7/14/2010	$ (360,000)	$ 1,100,000	Updated portfolio data from servicer
									9/30/2010	$ 60,445	$ 1,160,445	Updated portfolio data from servicer
									1/6/2011	$ (2)	$ 1,160,443	Updated portfolio data from servicer
									3/30/2011	$ (2)	$ 1,160,441	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (18)	$ 1,160,423	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (14)	$ 1,160,409	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (37)	$ 1,160,372	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (6)	$ 1,160,366	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (24)	$ 1,160,342	Updated due to quarterly assessment and reallocation
									6/27/2013	$ (9)	$ 1,160,333	Updated due to quarterly assessment and reallocation
									9/27/2013	$ (3)	$ 1,160,330	Updated due to quarterly assessment and reallocation
12/11/2009	The Bryn Mawr Trust Co.	Bryn Mawr	PA	Purchase	Financial Instrument for Home Loan Modifications	$ 150,000	N/A		4/21/2010	$ (150,000)	$ -	Termination of SPA
								9	6/16/2011	$ 100,000	$ 100,000	Transfer of cap due to servicing transfer
12/16/2009	Citizens First National Bank	Spring Valley	IL	Purchase	Financial Instrument for Home Loan Modifications	$ 620,000	N/A		1/22/2010	$ 30,000	$ 650,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	$ (580,000)	$ 70,000	Updated portfolio data from servicer
									7/14/2010	$ 1,430,000	$ 1,500,000	Updated portfolio data from servicer
									9/30/2010	$ 95,612	$ 1,595,612	Updated portfolio data from servicer
									1/6/2011	$ (2)	$ 1,595,610	Updated portfolio data from servicer

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	Name of Institution	City	State						Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									3/30/2011	$ (3)	$ 1,595,607	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (24)	$ 1,595,583	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (16)	$ 1,595,567	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (45)	$ 1,595,522	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (8)	$ 1,595,514	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (30)	$ 1,595,484	Updated due to quarterly assessment and reallocation
									6/27/2013	$ (11)	$ 1,595,473	Updated due to quarterly assessment and reallocation
									9/27/2013	$ (4)	$ 1,595,469	Updated due to quarterly assessment and reallocation
12/16/2009	Golden Plains Credit Union	Garden City	KS	Purchase	Financial Instrument for Home Loan Modifications	$ 170,000	N/A		1/22/2010	$ 10,000	$ 180,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	$ 30,000	$ 210,000	Updated portfolio data from servicer
									7/14/2010	$ (10,000)	$ 200,000	Updated portfolio data from servicer
									9/30/2010	$ 90,111	$ 290,111	Updated portfolio data from servicer
									2/17/2011	$ (290,111)	$ -	Termination of SPA
12/16/2009	First Federal Savings and Loan Association of Lakewood	Lakewood	OH	Purchase	Financial Instrument for Home Loan Modifications	$ 3,460,000	N/A		1/22/2010	$ 160,000	$ 3,620,000	Updated HPDP cap & HAFA initial cap
									4/21/2010	$ (3,620,000)	$ -	Termination of SPA
12/16/2009	Sound Community Bank	Seattle	WA	Purchase	Financial Instrument for Home Loan Modifications	$ 440,000	N/A		1/22/2010	$ 20,000	$ 460,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	$ 1,430,000	$ 1,890,000	Updated portfolio data from servicer
									7/14/2010	$ (390,000)	$ 1,500,000	Updated portfolio data from servicer
									9/8/2010	$ (1,500,000)	$ -	Termination of SPA
12/16/2009	Horizon Bank, NA	Michigan City	IN	Purchase	Financial Instrument for Home Loan Modifications	$ 700,000	N/A		1/22/2010	$ 30,000	$ 730,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	$ 1,740,000	$ 2,470,000	Updated portfolio data from servicer
									7/14/2010	$ (1,870,000)	$ 600,000	Updated portfolio data from servicer
									9/30/2010	$ 850,556	$ 1,450,556	Updated portfolio data from servicer
									1/6/2011	$ (2)	$ 1,450,554	Updated portfolio data from servicer
									3/30/2011	$ (2)	$ 1,450,552	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (23)	$ 1,450,529	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (17)	$ 1,450,512	Updated due to quarterly assessment and reallocation
									9/21/2012	$ (1,450,512)	$ -	Termination of SPA
12/16/2009	Park View Federal Savings Bank	Solon	OH	Purchase	Financial Instrument for Home Loan Modifications	$ 760,000	N/A		1/22/2010	$ 40,000	$ 800,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	$ 140,000	$ 940,000	Updated portfolio data from servicer
									7/14/2010	$ (140,000)	$ 800,000	Updated portfolio data from servicer
									9/30/2010	$ 70,334	$ 870,334	Updated portfolio data from servicer
									1/6/2011	$ (1)	$ 870,333	Updated portfolio data from servicer
									3/30/2011	$ (1)	$ 870,332	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (12)	$ 870,320	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (10)	$ 870,310	Updated due to quarterly assessment and reallocation
								12	9/14/2012	$ (816,373)	$ 53,937	Termination of SPA
12/23/2009	Iberiabank	Sarasota	FL	Purchase	Financial Instrument for Home Loan Modifications	$ 4,230,000	N/A		1/22/2010	$ 200,000	$ 4,430,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	$ (1,470,000)	$ 2,960,000	Updated portfolio data from servicer
									7/14/2010	$ (1,560,000)	$ 1,400,000	Updated portfolio data from servicer
									9/30/2010	$ 5,852,780	$ 7,252,780	Updated portfolio data from servicer
									1/6/2011	$ (11)	$ 7,252,769	Updated portfolio data from servicer
									3/30/2011	$ (13)	$ 7,252,756	Updated due to quarterly assessment and reallocation
									4/13/2011	$ (300,000)	$ 6,952,756	Transfer of cap due to servicing transfer
								12	6/3/2011	$ (6,927,254)	$ 25,502	Termination of SPA
12/23/2009	Grafton Suburban Credit Union	North Grafton	MA	Purchase	Financial Instrument for Home Loan Modifications	$ 340,000	N/A		1/22/2010	$ 20,000	$ 360,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	$ (320,000)	$ 40,000	Updated portfolio data from servicer
									7/14/2010	$ 760,000	$ 800,000	Updated portfolio data from servicer
									9/30/2010	$ (74,722)	$ 725,278	Updated portfolio data from servicer
									1/6/2011	$ (1)	$ 725,277	Updated portfolio data from servicer
									3/30/2011	$ (1)	$ 725,276	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (11)	$ 725,265	Updated due to quarterly assessment and reallocation
									1/25/2012	$ (725,265)	$ -	Termination of SPA
12/23/2009	Eaton National Bank & Trust Company	Eaton	OH	Purchase	Financial Instrument for Home Loan Modifications	$ 60,000	N/A		3/26/2010	$ 90,000	$ 150,000	Updated portfolio data from servicer
									7/14/2010	$ 50,000	$ 200,000	Updated portfolio data from servicer
									9/30/2010	$ (54,944)	$ 145,056	Updated portfolio data from servicer
									5/20/2011	$ (145,056)	$ -	Termination of SPA
12/23/2009	Tempe Schools Credit Union	Tempe	AZ	Purchase	Financial Instrument for Home Loan Modifications	$ 110,000	N/A		3/26/2010	$ (20,000)	$ 90,000	Updated portfolio data from servicer
									7/14/2010	$ 10,000	$ 100,000	Updated portfolio data from servicer
									9/30/2010	$ 45,056	$ 145,056	Updated portfolio data from servicer
									12/8/2010	$ (145,056)	$ -	Termination of SPA
1/13/2010	Fresno County Federal Credit Union	Fresno	CA	Purchase	Financial Instrument for Home Loan Modifications	$ 260,000	N/A		3/26/2010	$ 480,000	$ 740,000	Updated portfolio data from servicer
									7/14/2010	$ (140,000)	$ 600,000	Updated portfolio data from servicer
									9/30/2010	$ (19,778)	$ 580,222	Updated portfolio data from servicer
									1/6/2011	$ (1)	$ 580,221	Updated portfolio data from servicer
									3/30/2011	$ (1)	$ 580,220	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (8)	$ 580,212	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (6)	$ 580,206	Updated due to quarterly assessment and reallocation

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) [1]	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
								12	7/6/2012	$ (555,252)	$ 24,954	Termination of SPA
1/13/2010	Roebling Bank	Roebling	NJ	Purchase	Financial Instrument for Home Loan Modifications	$ 240,000	N/A		3/26/2010	$ 610,000	$ 850,000	Updated portfolio data from servicer
									7/14/2010	$ 50,000	$ 900,000	Updated portfolio data from servicer
									9/30/2010	$ (29,666)	$ 870,334	Updated portfolio data from servicer
									1/6/2011	$ (1)	$ 870,333	Updated portfolio data from servicer
									3/23/2011	$ (870,333)	$ -	Termination of SPA
1/13/2010	First National Bank of Grant Park	Grant Park	IL	Purchase	Financial Instrument for Home Loan Modifications	$ 140,000	N/A		3/26/2010	$ 150,000	$ 290,000	Updated portfolio data from servicer
									7/14/2010	$ 10,000	$ 300,000	Updated portfolio data from servicer
									9/30/2010	$ (9,889)	$ 290,111	Updated portfolio data from servicer
									1/26/2011	$ (290,111)	$ -	Termination of SPA
1/13/2010	Specialized Loan Servicing, LLC	Highlands Ranch	CO	Purchase	Financial Instrument for Home Loan Modifications	$ 64,150,000	N/A		3/26/2010	$ (51,240,000)	$ 12,910,000	Updated portfolio data from servicer
									5/14/2010	$ 3,000,000	$ 15,910,000	Transfer of cap from CitiMortgage, Inc. due to servicing transfer
									6/16/2010	$ 4,860,000	$ 20,770,000	Transfer of cap from CitiMortgage, Inc. due to servicing transfer
									7/14/2010	$ 3,630,000	$ 24,400,000	Updated portfolio data from servicer
									7/16/2010	$ 330,000	$ 24,730,000	Transfer of cap from CitiMortgage, Inc. due to servicing transfer
									8/13/2010	$ 700,000	$ 25,430,000	Transfer of cap due to servicing transfer
									9/15/2010	$ 200,000	$ 25,630,000	Transfer of cap due to servicing transfer
									9/30/2010	$ (1,695,826)	$ 23,934,174	Updated portfolio data from servicer
									11/16/2010	$ 200,000	$ 24,134,174	Transfer of cap due to servicing transfer
									1/6/2011	$ (32)	$ 24,134,142	Updated portfolio data from servicer
									1/13/2011	$ 1,500,000	$ 25,634,142	Transfer of cap due to servicing transfer
									3/16/2011	$ 7,100,000	$ 32,734,142	Transfer of cap due to servicing transfer
									3/30/2011	$ (36)	$ 32,734,106	Updated due to quarterly assessment and reallocation
									4/13/2011	$ 1,000,000	$ 33,734,106	Transfer of cap due to servicing transfer
									5/13/2011	$ 100,000	$ 33,834,106	Transfer of cap due to servicing transfer
									6/16/2011	$ 300,000	$ 34,134,106	Transfer of cap due to servicing transfer
									6/29/2011	$ (332)	$ 34,133,774	Updated due to quarterly assessment and reallocation
									8/16/2011	$ 100,000	$ 34,233,774	Transfer of cap due to servicing transfer
									9/15/2011	$ 300,000	$ 34,533,774	Transfer of cap due to servicing transfer
									10/14/2011	$ 300,000	$ 34,833,774	Transfer of cap due to servicing transfer
									12/15/2011	$ (1,700,000)	$ 33,133,774	Transfer of cap due to servicing transfer
									1/13/2012	$ 1,600,000	$ 34,733,774	Transfer of cap due to servicing transfer
									2/16/2012	$ 100,000	$ 34,833,774	Transfer of cap due to servicing transfer
									3/15/2012	$ 100,000	$ 34,933,774	Transfer of cap due to servicing transfer
									4/16/2012	$ 77,600,000	$ 112,533,774	Transfer of cap due to servicing transfer
									5/16/2012	$ 40,000	$ 112,573,774	Transfer of cap due to servicing transfer
									6/14/2012	$ (350,000)	$ 112,223,774	Transfer of cap due to servicing transfer
									6/28/2012	$ (1,058)	$ 112,222,716	Updated due to quarterly assessment and reallocation
									7/16/2012	$ 4,430,000	$ 116,652,716	Transfer of cap due to servicing transfer
									8/16/2012	$ (1,280,000)	$ 115,372,716	Transfer of cap due to servicing transfer
									9/27/2012	$ (3,061)	$ 115,369,655	Updated due to quarterly assessment and reallocation
									10/16/2012	$ 5,600,000	$ 120,969,655	Transfer of cap due to servicing transfer
									11/15/2012	$ 880,000	$ 121,849,655	Transfer of cap due to servicing transfer
									12/14/2012	$ 24,180,000	$ 146,029,655	Transfer of cap due to servicing transfer
									12/27/2012	$ (663)	$ 146,028,992	Updated due to quarterly assessment and reallocation
									1/16/2013	$ 2,410,000	$ 148,438,992	Transfer of cap due to servicing transfer
									2/14/2013	$ 6,650,000	$ 155,088,992	Transfer of cap due to servicing transfer
									3/14/2013	$ (1,450,000)	$ 153,638,992	Transfer of cap due to servicing transfer
									3/25/2013	$ (2,584)	$ 153,636,408	Updated due to quarterly assessment and reallocation
									4/16/2013	$ (750,000)	$ 152,886,408	Transfer of cap due to servicing transfer
									5/16/2013	$ (1,250,000)	$ 151,636,408	Transfer of cap due to servicing transfer
									6/14/2013	$ 3,670,000	$ 155,306,408	Transfer of cap due to servicing transfer
									6/27/2013	$ (985)	$ 155,305,423	Updated due to quarterly assessment and reallocation
									7/16/2013	$ (3,720,000)	$ 151,585,423	Transfer of cap due to servicing transfer
									9/16/2013	$ (180,000)	$ 151,405,423	Transfer of cap due to servicing transfer
									9/27/2013	$ (346)	$ 151,405,077	Updated due to quarterly assessment and reallocation
1/13/2010	Greater Nevada Mortgage Services	Carson City	NV	Purchase	Financial Instrument for Home Loan Modifications	$ 770,000	N/A		3/26/2010	$ 8,680,000	$ 9,450,000	Updated portfolio data from servicer
									7/14/2010	$ (8,750,000)	$ 700,000	Updated portfolio data from servicer
									9/30/2010	$ 170,334	$ 870,334	Updated portfolio data from servicer
									1/6/2011	$ (1)	$ 870,333	Updated portfolio data from servicer
									3/30/2011	$ (1)	$ 870,332	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (8)	$ 870,324	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (4)	$ 870,320	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (10)	$ 870,310	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (2)	$ 870,308	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (7)	$ 870,301	Updated due to quarterly assessment and reallocation
									6/27/2013	$ (2)	$ 870,299	Updated due to quarterly assessment and reallocation
									9/27/2013	$ (1)	$ 870,298	Updated due to quarterly assessment and reallocation

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	Name of Institution	City	State						Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
1/15/2010	Digital Federal Credit Union	Marlborough	MA	Purchase	Financial Instrument for Home Loan Modifications	$ 3,050,000	N/A		3/26/2010	$ 12,190,000	$ 15,240,000	Updated portfolio data from servicer
									5/14/2010	$ (15,240,000)	$ -	Termination of SPA
1/29/2010	iServe Residential Lending, LLC	San Diego	CA	Purchase	Financial Instrument for Home Loan Modifications	$ 960,000	N/A		3/26/2010	$ (730,000)	$ 230,000	Updated portfolio data from servicer
									7/14/2010	$ 370,000	$ 600,000	Updated portfolio data from servicer
									9/30/2010	$ 200,000	$ 800,000	Initial FHA-HAMP cap and initial 2MP cap
									9/30/2010	$ (364,833)	$ 435,167	Updated portfolio data from servicer
									11/16/2010	$ 100,000	$ 535,167	Transfer of cap due to servicing transfer
									1/6/2011	$ (1)	$ 535,166	Updated portfolio data from servicer
									3/30/2011	$ (1)	$ 535,165	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (7)	$ 535,158	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (6)	$ 535,152	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (15)	$ 535,137	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (3)	$ 535,134	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (10)	$ 535,124	Updated due to quarterly assessment and reallocation
									6/27/2013	$ (4)	$ 535,120	Updated due to quarterly assessment and reallocation
									9/27/2013	$ (1)	$ 535,119	Updated due to quarterly assessment and reallocation
1/29/2010	United Bank	Griffin	GA	Purchase	Financial Instrument for Home Loan Modifications	$ 540,000	N/A		3/26/2010	$ 160,000	$ 700,000	Updated portfolio data from servicer
									9/30/2010	$ 25,278	$ 725,278	Updated portfolio data from servicer
									1/6/2011	$ (1)	$ 725,277	Updated portfolio data from servicer
									3/30/2011	$ (1)	$ 725,276	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (11)	$ 725,265	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (8)	$ 725,257	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (22)	$ 725,235	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (4)	$ 725,231	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (14)	$ 725,217	Updated due to quarterly assessment and reallocation
									6/27/2013	$ (5)	$ 725,212	Updated due to quarterly assessment and reallocation
									9/27/2013	$ (2)	$ 725,210	Updated due to quarterly assessment and reallocation
3/3/2010	Urban Trust Bank	Lake Mary	FL	Purchase	Financial Instrument for Home Loan Modifications	$ 1,060,000	N/A		7/14/2010	$ 4,440,000	$ 5,500,000	Updated portfolio data from servicer
									9/24/2010	$ (5,500,000)	$ -	Termination of SPA
3/5/2010	iServe Servicing, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications	$ 28,040,000	N/A		5/26/2010	$ 120,000	$ 28,160,000	Initial 2MP cap
									7/14/2010	$ (12,660,000)	$ 15,500,000	Updated portfolio data from servicer
									9/30/2010	$ 100,000	$ 15,600,000	Initial FHA-HAMP cap
									9/30/2010	$ (3,125,218)	$ 12,474,782	Updated portfolio data from servicer
									11/16/2010	$ 800,000	$ 13,274,782	Transfer of cap due to servicing transfer
									1/6/2011	$ (20)	$ 13,274,762	Updated portfolio data from servicer
									3/30/2011	$ (24)	$ 13,274,738	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (221)	$ 13,274,517	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (169)	$ 13,274,348	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (465)	$ 13,273,883	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (78)	$ 13,273,805	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (297)	$ 13,273,508	Updated due to quarterly assessment and reallocation
									6/27/2013	$ (112)	$ 13,273,396	Updated due to quarterly assessment and reallocation
									7/16/2013	$ (10,000)	$ 13,263,396	Transfer of cap due to servicing transfer
									9/27/2013	$ (40)	$ 13,263,356	Updated due to quarterly assessment and reallocation
3/10/2010	Navy Federal Credit Union	Vienna	VA	Purchase	Financial Instrument for Home Loan Modifications	$ 60,780,000	N/A		7/14/2010	$ (44,880,000)	$ 15,900,000	Updated portfolio data from servicer
									9/30/2010	$ 1,071,505	$ 16,971,505	Updated portfolio data from servicer
									1/6/2011	$ (23)	$ 16,971,482	Updated portfolio data from servicer
									3/30/2011	$ (26)	$ 16,971,456	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (238)	$ 16,971,218	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (145)	$ 16,971,073	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (374)	$ 16,970,699	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (58)	$ 16,970,641	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (199)	$ 16,970,442	Updated due to quarterly assessment and reallocation
									6/27/2013	$ (68)	$ 16,970,374	Updated due to quarterly assessment and reallocation
									9/27/2013	$ (22)	$ 16,970,352	Updated due to quarterly assessment and reallocation
3/10/2010	VIST Financial Corp	Wyomissing	PA	Purchase	Financial Instrument for Home Loan Modifications	$ 300,000	N/A		7/14/2010	$ 400,000	$ 700,000	Updated portfolio data from servicer
									9/30/2010	$ 25,278	$ 725,278	Updated portfolio data from servicer
									1/6/2011	$ (1)	$ 725,277	Updated portfolio data from servicer
									3/30/2011	$ (1)	$ 725,276	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (11)	$ 725,265	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (8)	$ 725,257	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (22)	$ 725,235	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (4)	$ 725,231	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (14)	$ 725,217	Updated due to quarterly assessment and reallocation
									6/27/2013	$ (5)	$ 725,212	Updated due to quarterly assessment and reallocation
									9/27/2013	$ (2)	$ 725,210	Updated due to quarterly assessment and reallocation
4/14/2010	Midwest Bank and Trust Co.	Elmwood Park	IL	Purchase	Financial Instrument for Home Loan Modifications	$ 300,000	N/A		7/14/2010	$ 300,000	$ 600,000	Updated portfolio data from servicer
									9/30/2010	$ (19,778)	$ 580,222	Updated portfolio data from servicer

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	Name of Institution	City	State						Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									1/6/2011	$ (1)	$ 580,221	Updated portfolio data from servicer
									3/30/2011	$ (1)	$ 580,220	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (8)	$ 580,212	Updated due to quarterly assessment and reallocation
									7/14/2011	$ (580,212)	$ -	Termination of SPA
4/14/2010	Wealthbridge Mortgage Corp	Beaverton	OR	Purchase	Financial Instrument for Home Loan Modifications	$ 6,550,000	N/A		7/14/2010	$ (150,000)	$ 6,400,000	Updated portfolio data from servicer
									9/15/2010	$ 1,600,000	$ 8,000,000	Transfer of cap due to servicing transfer
									9/30/2010	$ (4,352,173)	$ 3,647,827	Updated portfolio data from servicer
									1/6/2011	$ (5)	$ 3,647,822	Updated portfolio data from servicer
									3/30/2011	$ (6)	$ 3,647,816	Updated due to quarterly assessment and reallocation
									4/13/2011	$ (3,000,000)	$ 647,816	Transfer of cap due to servicing transfer
									6/29/2011	$ (9)	$ 647,807	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (7)	$ 647,800	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (19)	$ 647,781	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (3)	$ 647,778	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (12)	$ 647,766	Updated due to quarterly assessment and reallocation
									6/27/2013	$ (5)	$ 647,761	Updated due to quarterly assessment and reallocation
									9/27/2013	$ (2)	$ 647,759	Updated due to quarterly assessment and reallocation
5/21/2010	Aurora Financial Group, Inc.	Marlton	NJ	Purchase	Financial Instrument for Home Loan Modifications	$ 10,000	N/A	4, 8	5/26/2010	$ 30,000	$ 40,000	Updated FHA-HAMP cap
									9/30/2010	$ 250,111	$ 290,111	Updated portfolio data from servicer
									6/29/2011	$ 59,889	$ 350,000	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (2)	$ 349,998	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (5)	$ 349,993	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (1)	$ 349,992	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (3)	$ 349,989	Updated due to quarterly assessment and reallocation
									6/27/2013	$ (1)	$ 349,988	Updated due to quarterly assessment and reallocation
6/16/2010	Selene Finance LP	Houston	TX	Purchase	Financial Instrument for Home Loan Modifications	$ -	N/A	9	6/16/2010	$ 3,680,000	$ 3,680,000	Transfer of cap from CitiMortgage, Inc. due to servicing transfer
									8/13/2010	$ 3,300,000	$ 6,980,000	Transfer of cap due to servicing transfer
									9/30/2010	$ 3,043,831	$ 10,023,831	Updated portfolio data from servicer
									10/15/2010	$ 1,400,000	$ 11,423,831	Transfer of cap due to servicing transfer
									1/6/2011	$ (17)	$ 11,423,814	Updated portfolio data from servicer
									3/16/2011	$ 2,100,000	$ 13,523,814	Transfer of cap due to servicing transfer
									3/30/2011	$ (24)	$ 13,523,790	Updated due to quarterly assessment and reallocation
									4/13/2011	$ 2,900,000	$ 16,423,790	Transfer of cap due to servicing transfer
									6/16/2011	$ (200,000)	$ 16,223,790	Transfer of cap due to servicing transfer
									6/29/2011	$ (273)	$ 16,223,517	Updated due to quarterly assessment and reallocation
									10/14/2011	$ 100,000	$ 16,323,517	Transfer of cap due to servicing transfer
									11/16/2011	$ 1,100,000	$ 17,423,517	Transfer of cap due to servicing transfer
									4/16/2012	$ 200,000	$ 17,623,517	Transfer of cap due to servicing transfer
									5/16/2012	$ 10,000	$ 17,633,517	Transfer of cap due to servicing transfer
									6/14/2012	$ (300,000)	$ 17,333,517	Transfer of cap due to servicing transfer
									6/28/2012	$ (218)	$ 17,333,299	Updated due to quarterly assessment and reallocation
									7/16/2012	$ 40,000	$ 17,373,299	Transfer of cap due to servicing transfer
									8/16/2012	$ 480,000	$ 17,853,299	Transfer of cap due to servicing transfer
									9/27/2012	$ (600)	$ 17,852,699	Updated due to quarterly assessment and reallocation
									11/15/2012	$ 70,000	$ 17,922,699	Transfer of cap due to servicing transfer
									12/27/2012	$ (102)	$ 17,922,597	Updated due to quarterly assessment and reallocation
									3/14/2013	$ 90,000	$ 18,012,597	Transfer of cap due to servicing transfer
									3/25/2013	$ (384)	$ 18,012,213	Updated due to quarterly assessment and reallocation
									5/16/2013	$ (30,000)	$ 17,982,213	Transfer of cap due to servicing transfer
									6/27/2013	$ (146)	$ 17,982,067	Updated due to quarterly assessment and reallocation
									7/16/2013	$ 170,000	$ 18,152,067	Transfer of cap due to servicing transfer
									9/27/2013	$ (52)	$ 18,152,015	Updated due to quarterly assessment and reallocation
8/4/2010	Suburban Mortgage Company of New Mexico	Albuquerque	NM	Purchase	Financial Instrument for Home Loan Modifications	$ 880,000	N/A		9/30/2010	$ 1,585,945	$ 2,465,945	Updated portfolio data from servicer
									1/6/2011	$ (4)	$ 2,465,941	Updated portfolio data from servicer
									3/30/2011	$ (4)	$ 2,465,937	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (40)	$ 2,465,897	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (30)	$ 2,465,867	Updated due to quarterly assessment and reallocation
									8/10/2012	$ (2,465,867)	$ -	Termination of SPA
8/20/2010	Bramble Savings Bank	Cincinanati	OH	Purchase	Financial Instrument for Home Loan Modifications	$ 700,000	N/A		9/30/2010	$ 1,040,667	$ 1,740,667	Updated portfolio data from servicer
									1/6/2011	$ (2)	$ 1,740,665	Updated portfolio data from servicer
									3/30/2011	$ (3)	$ 1,740,662	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (28)	$ 1,740,634	Updated due to quarterly assessment and reallocation
									8/10/2011	$ (1,740,634)	$ -	Termination of SPA
8/25/2010	Pathfinder Bank	Oswego	NY	Purchase	Financial Instrument for Home Loan Modifications	$ 1,300,000	N/A		9/30/2010	$ 2,181,334	$ 3,481,334	Updated portfolio data from servicer
									1/6/2011	$ (5)	$ 3,481,329	Updated portfolio data from servicer
									3/30/2011	$ (6)	$ 3,481,323	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (58)	$ 3,481,265	Updated due to quarterly assessment and reallocation

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	Name of Institution	City	State						Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									6/28/2012	$ (43)	$ 3,481,222	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (119)	$ 3,481,103	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (20)	$ 3,481,083	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (76)	$ 3,481,007	Updated due to quarterly assessment and reallocation
									6/27/2013	$ (29)	$ 3,480,978	Updated due to quarterly assessment and reallocation
									9/27/2013	$ (10)	$ 3,480,968	Updated due to quarterly assessment and reallocation
8/27/2010	First Financial Bank, N.A.	Terre Haute	ID	Purchase	Financial Instrument for Home Loan Modifications	$ 4,300,000	N/A		9/30/2010	$ 7,014,337	$ 11,314,337	Updated portfolio data from servicer
									1/6/2011	$ (17)	$ 11,314,320	Updated portfolio data from servicer
									3/30/2011	$ (20)	$ 11,314,300	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (192)	$ 11,314,108	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (144)	$ 11,313,964	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (396)	$ 11,313,568	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (67)	$ 11,313,501	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (253)	$ 11,313,248	Updated due to quarterly assessment and reallocation
									6/27/2013	$ (95)	$ 11,313,153	Updated due to quarterly assessment and reallocation
									9/27/2013	$ (34)	$ 11,313,119	Updated due to quarterly assessment and reallocation
9/1/2010	RBC Bank (USA)	Raleigh	NC	Purchase	Financial Instrument for Home Loan Modifications	$ 100,000	N/A	4, 8	9/30/2010	$ 45,056	$ 145,056	Updated portfolio data from servicer
									1/6/2011	$ 34,944	$ 180,000	Updated portfolio data from servicer
									3/30/2011	$ 40,000	$ 220,000	Updated due to quarterly assessment and reallocation
									6/29/2011	$ 50,000	$ 270,000	Updated due to quarterly assessment and reallocation
									3/15/2012	$ (200,000)	$ 70,000	Transfer of cap due to servicing transfer
									6/14/2012	$ (10,000)	$ 60,000	Transfer of cap due to servicing transfer
								15	4/9/2013	$ (60,000)	$ -	Termination of SPA
9/3/2010	Fay Servicing, LLC	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	$ 3,100,000	N/A		9/30/2010	$ 5,168,169	$ 8,268,169	Updated portfolio data from servicer
									1/6/2011	$ (12)	$ 8,268,157	Updated portfolio data from servicer
									3/30/2011	$ (15)	$ 8,268,142	Updated due to quarterly assessment and reallocation
									4/13/2011	$ 400,000	$ 8,668,142	Transfer of cap due to servicing transfer
									6/29/2011	$ (143)	$ 8,667,999	Updated due to quarterly assessment and reallocation
									9/15/2011	$ 700,000	$ 9,367,999	Transfer of cap due to servicing transfer
									10/14/2011	$ 100,000	$ 9,467,999	Transfer of cap due to servicing transfer
									11/16/2011	$ 200,000	$ 9,667,999	Transfer of cap due to servicing transfer
									12/15/2011	$ 1,700,000	$ 11,367,999	Transfer of cap due to servicing transfer
									4/16/2012	$ 1,600,000	$ 12,967,999	Transfer of cap due to servicing transfer
									5/16/2012	$ 40,000	$ 13,007,999	Transfer of cap due to servicing transfer
									6/14/2012	$ (210,000)	$ 12,797,999	Transfer of cap due to servicing transfer
									6/28/2012	$ (105)	$ 12,797,894	Updated due to quarterly assessment and reallocation
									7/16/2012	$ 50,000	$ 12,847,894	Transfer of cap due to servicing transfer
									8/16/2012	$ 90,000	$ 12,937,894	Transfer of cap due to servicing transfer
									9/27/2012	$ (294)	$ 12,937,600	Updated due to quarterly assessment and reallocation
									10/16/2012	$ 1,810,000	$ 14,747,600	Transfer of cap due to servicing transfer
									12/27/2012	$ (61)	$ 14,747,539	Updated due to quarterly assessment and reallocation
									1/16/2013	$ 30,000	$ 14,777,539	Transfer of cap due to servicing transfer
									2/14/2013	$ (590,000)	$ 14,187,539	Transfer of cap due to servicing transfer
									3/14/2013	$ (80,000)	$ 14,107,539	Transfer of cap due to servicing transfer
									3/25/2013	$ (214)	$ 14,107,325	Updated due to quarterly assessment and reallocation
									4/16/2013	$ 200,000	$ 14,307,325	Transfer of cap due to servicing transfer
									5/16/2013	$ 3,710,000	$ 18,017,325	Transfer of cap due to servicing transfer
									6/14/2013	$ 1,760,000	$ 19,777,325	Transfer of cap due to servicing transfer
									6/27/2013	$ (86)	$ 19,777,239	Updated due to quarterly assessment and reallocation
									7/16/2013	$ 6,650,000	$ 26,427,239	Transfer of cap due to servicing transfer
									8/15/2013	$ 20,000	$ 26,447,239	Transfer of cap due to servicing transfer
									9/16/2013	$ 4,840,000	$ 31,287,239	Transfer of cap due to servicing transfer
									9/27/2013	$ (54)	$ 31,287,185	Updated due to quarterly assessment and reallocation
9/15/2010	Caliber Home Loans, Inc (Vericrest Financial, Inc.)	Oklahoma City	OK	Purchase	Financial Instrument for Home Loan Modifications	$ -	N/A	9	9/15/2010	$ 1,000,000	$ 1,000,000	Transfer of cap due to servicing transfer
									9/30/2010	$ 450,556	$ 1,450,556	Updated portfolio data from servicer
									1/6/2011	$ (2)	$ 1,450,554	Updated portfolio data from servicer
									2/16/2011	$ 3,000,000	$ 4,450,554	Transfer of cap due to servicing transfer
									3/16/2011	$ 10,200,000	$ 14,650,554	Transfer of cap due to servicing transfer
									3/30/2011	$ (24)	$ 14,650,530	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (227)	$ 14,650,303	Updated due to quarterly assessment and reallocation
									7/14/2011	$ 12,000,000	$ 26,650,303	Transfer of cap due to servicing transfer
									12/15/2011	$ 4,100,000	$ 30,750,303	Transfer of cap due to servicing transfer
									1/13/2012	$ 900,000	$ 31,650,303	Transfer of cap due to servicing transfer
									4/16/2012	$ 300,000	$ 31,950,303	Transfer of cap due to servicing transfer
									6/28/2012	$ (266)	$ 31,950,037	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (689)	$ 31,949,348	Updated due to quarterly assessment and reallocation
									11/15/2012	$ 720,000	$ 32,669,348	Transfer of cap due to servicing transfer

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap)[1]	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									12/27/2012	$ (114)	$ 32,669,234	Updated due to quarterly assessment and reallocation
									1/16/2013	$ 8,020,000	$ 40,689,234	Transfer of cap due to servicing transfer
									3/25/2013	$ (591)	$ 40,688,643	Updated due to quarterly assessment and reallocation
									5/16/2013	$ (40,000)	$ 40,648,643	Transfer of cap due to servicing transfer
									6/27/2013	$ (223)	$ 40,648,420	Updated due to quarterly assessment and reallocation
									9/27/2013	$ (80)	$ 40,648,340	Updated due to quarterly assessment and reallocation
9/15/2010	Midwest Community Bank	Freeport	IL	Purchase	Financial Instrument for Home Loan Modifications	$ 400,000	N/A		9/30/2010	$ 180,222	$ 580,222	Updated portfolio data from servicer
									1/6/2011	$ (1)	$ 580,221	Updated portfolio data from servicer
									3/30/2011	$ (1)	$ 580,220	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (8)	$ 580,212	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (6)	$ 580,206	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (17)	$ 580,189	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (3)	$ 580,186	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (11)	$ 580,175	Updated due to quarterly assessment and reallocation
									6/27/2013	$ (4)	$ 580,171	Updated due to quarterly assessment and reallocation
									9/27/2013	$ (1)	$ 580,170	Updated due to quarterly assessment and reallocation
9/24/2010	American Finance House LARIBA	Pasadena	CA	Purchase	Financial Instrument for Home Loan Modifications	$ 100,000	N/A		9/30/2010	$ 45,056	$ 145,056	Updated portfolio data from servicer
									2/2/2011	$ (145,056)	$ -	Termination of SPA
9/24/2010	Centrue Bank	Ottawa	IL	Purchase	Financial Instrument for Home Loan Modifications	$ 1,900,000	N/A		9/30/2010	$ 856,056	$ 2,756,056	Updated portfolio data from servicer
									1/6/2011	$ (4)	$ 2,756,052	Updated portfolio data from servicer
									3/9/2011	$ (2,756,052)	$ -	Termination of SPA
9/30/2010	AgFirst Farm Credit Bank	Columbia	SC	Purchase	Financial Instrument for Home Loan Modifications	$ 100,000	N/A		9/30/2010	$ 45,056	$ 145,056	Updated portfolio data from servicer
									3/23/2011	$ (145,056)	$ -	Termination of SPA
9/30/2010	Amarillo National Bank	Amarillo	TX	Purchase	Financial Instrument for Home Loan Modifications	$ 100,000	N/A	4, 8	9/30/2010	$ 45,056	$ 145,056	Updated portfolio data from servicer
									6/29/2011	$ (1)	$ 145,055	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (1)	$ 145,054	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (2)	$ 145,052	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (1)	$ 145,051	Updated due to quarterly assessment and reallocation
9/30/2010	American Financial Resources Inc.	Parsippany	NJ	Purchase	Financial Instrument for Home Loan Modifications	$ 100,000	N/A	4, 8	9/30/2010	$ 45,056	$ 145,056	Updated portfolio data from servicer
									6/29/2011	$ (1)	$ 145,055	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (1)	$ 145,054	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (2)	$ 145,052	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (1)	$ 145,051	Updated due to quarterly assessment and reallocation
9/30/2010	Banco Popular de Puerto Rico	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	$ 1,700,000	N/A	4, 5, 8	9/30/2010	$ 765,945	$ 2,465,945	Updated portfolio data from servicer
									1/6/2011	$ (3)	$ 2,465,942	Updated portfolio data from servicer
									3/30/2011	$ (4)	$ 2,465,938	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (36)	$ 2,465,902	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (30)	$ 2,465,872	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (83)	$ 2,465,789	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (14)	$ 2,465,775	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (53)	$ 2,465,722	Updated due to quarterly assessment and reallocation
									6/27/2013	$ (20)	$ 2,465,702	Updated due to quarterly assessment and reallocation
									9/16/2013	$ 460,000	$ 2,925,702	Transfer of cap due to servicing transfer
									9/27/2013	$ (7)	$ 2,925,695	Updated due to quarterly assessment and reallocation
9/30/2010	Capital International Financial, Inc.	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	$ 100,000	N/A	4, 8	9/30/2010	$ 45,056	$ 145,056	Updated portfolio data from servicer
									6/29/2011	$ (1)	$ 145,055	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (1)	$ 145,054	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (2)	$ 145,052	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (1)	$ 145,051	Updated due to quarterly assessment and reallocation
9/24/2010	Citizens Community Bank	Freeburg	IL	Purchase	Financial Instrument for Home Loan Modifications	$ 800,000	N/A		9/30/2010	$ 360,445	$ 1,160,445	Updated portfolio data from servicer
									1/6/2011	$ (2)	$ 1,160,443	Updated portfolio data from servicer
									3/23/2011	$ (1,160,443)	$ -	Termination of SPA
9/30/2010	Community Credit Union of Florida	Rockledge	FL	Purchase	Financial Instrument for Home Loan Modifications	$ 2,000,000	N/A	6	9/30/2010	$ 901,112	$ 2,901,112	Updated portfolio data from servicer
									1/6/2011	$ (4)	$ 2,901,108	Updated portfolio data from servicer
									3/30/2011	$ (5)	$ 2,901,103	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (48)	$ 2,901,055	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (36)	$ 2,901,019	Updated due to quarterly assessment and reallocation
								12	9/14/2012	$ (2,888,387)	$ 12,632	Termination of SPA
9/30/2010	CU Mortgage Services, Inc.	New Brighton	MN	Purchase	Financial Instrument for Home Loan Modifications	$ 100,000	N/A	4, 8	9/30/2010	$ 45,056	$ 145,056	Updated portfolio data from servicer
									6/29/2011	$ (1)	$ 145,055	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (1)	$ 145,054	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (2)	$ 145,052	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (1)	$ 145,051	Updated due to quarterly assessment and reallocation
9/30/2010	First Federal Bank of Florida	Lake City	FL	Purchase	Financial Instrument for Home Loan Modifications	$ 100,000	N/A	4, 8	9/30/2010	$ 45,056	$ 145,056	Updated portfolio data from servicer
									6/29/2011	$ (1)	$ 145,055	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (1)	$ 145,054	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (2)	$ 145,052	Updated due to quarterly assessment and reallocation

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) [1]	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									3/25/2013	$ (1)	$ 145,051	Updated due to quarterly assessment and reallocation
9/30/2010	First Mortgage Corporation	Diamond Bar	CA	Purchase	Financial Instrument for Home Loan Modifications	$ 100,000	N/A	4, 8	9/30/2010	$ 45,056	$ 145,056	Updated portfolio data from servicer
									6/29/2011	$ (1)	$ 145,055	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (1)	$ 145,054	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (2)	$ 145,052	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (1)	$ 145,051	Updated due to quarterly assessment and reallocation
9/30/2010	First Safety Bank	Cincinnati	OH	Purchase	Financial Instrument for Home Loan Modifications	$ 400,000	N/A		9/30/2010	$ 180,222	$ 580,222	Updated portfolio data from servicer
									1/6/2011	$ (1)	$ 580,221	Updated portfolio data from servicer
									3/23/2011	$ (580,221)	$ -	Termination of SPA
9/30/2010	Flagstar Capital Markets Corporation	Troy	MI	Purchase	Financial Instrument for Home Loan Modifications	$ 800,000	N/A	7, 8	9/30/2010	$ 360,445	$ 1,160,445	Updated portfolio data from servicer
									1/6/2011	$ (2)	$ 1,160,443	Updated portfolio data from servicer
									3/30/2011	$ (2)	$ 1,160,441	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (18)	$ 1,160,423	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (14)	$ 1,160,409	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (37)	$ 1,160,372	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (6)	$ 1,160,366	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (24)	$ 1,160,342	Updated due to quarterly assessment and reallocation
									6/27/2013	$ (9)	$ 1,160,333	Updated due to quarterly assessment and reallocation
									9/27/2013	$ (3)	$ 1,160,330	Updated due to quarterly assessment and reallocation
9/30/2010	Franklin Savings	Cincinnati	OH	Purchase	Financial Instrument for Home Loan Modifications	$ 1,700,000	N/A	4	9/30/2010	$ 765,945	$ 2,465,945	Updated portfolio data from servicer
									1/6/2011	$ (4)	$ 2,465,941	Updated portfolio data from servicer
									3/30/2011	$ (4)	$ 2,465,937	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (40)	$ 2,465,897	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (30)	$ 2,465,867	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (83)	$ 2,465,784	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (14)	$ 2,465,770	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (53)	$ 2,465,717	Updated due to quarterly assessment and reallocation
									6/14/2013	$ (10,000)	$ 2,455,717	Transfer of cap due to servicing transfer
									6/27/2013	$ (20)	$ 2,455,697	Updated due to quarterly assessment and reallocation
									9/27/2013	$ (7)	$ 2,455,690	Updated due to quarterly assessment and reallocation
9/30/2010	Gateway Mortgage Group, LLC	Tulsa	OK	Purchase	Financial Instrument for Home Loan Modifications	$ 100,000	N/A	4, 8	9/30/2010	$ 45,056	$ 145,056	Updated portfolio data from servicer
									6/29/2011	$ (1)	$ 145,055	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (1)	$ 145,054	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (2)	$ 145,052	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (1)	$ 145,051	Updated due to quarterly assessment and reallocation
9/30/2010	GFA Federal Credit Union	Gardner	MA	Purchase	Financial Instrument for Home Loan Modifications	$ 100,000	N/A		9/30/2010	$ 45,056	$ 145,056	Updated portfolio data from servicer
									3/23/2011	$ (145,056)	$ -	Termination of SPA
9/30/2010	Guaranty Bank	Saint Paul	MN	Purchase	Financial Instrument for Home Loan Modifications	$ 100,000	N/A	4, 8	9/30/2010	$ 45,056	$ 145,056	Updated portfolio data from servicer
									6/29/2011	$ (1)	$ 145,055	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (1)	$ 145,054	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (2)	$ 145,052	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (1)	$ 145,051	Updated due to quarterly assessment and reallocation
9/24/2010	James B. Nutter & Company	Kansas City	MO	Purchase	Financial Instrument for Home Loan Modifications	$ 300,000	N/A	4, 8	9/30/2010	$ 135,167	$ 435,167	Updated portfolio data from servicer
									1/6/2011	$ (1)	$ 435,166	Updated portfolio data from servicer
									3/30/2011	$ (1)	$ 435,165	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (6)	$ 435,159	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (4)	$ 435,155	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (12)	$ 435,143	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (2)	$ 435,141	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (8)	$ 435,133	Updated due to quarterly assessment and reallocation
									6/27/2013	$ (3)	$ 435,130	Updated due to quarterly assessment and reallocation
									9/27/2013	$ (1)	$ 435,129	Updated due to quarterly assessment and reallocation
9/30/2010	Liberty Bank and Trust Co	New Orleans	LA	Purchase	Financial Instrument for Home Loan Modifications	$ 1,000,000	N/A		9/30/2010	$ 450,556	$ 1,450,556	Updated portfolio data from servicer
									1/6/2011	$ (2)	$ 1,450,554	Updated portfolio data from servicer
									3/30/2011	$ (2)	$ 1,450,552	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (23)	$ 1,450,529	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (17)	$ 1,450,512	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (48)	$ 1,450,464	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (8)	$ 1,450,456	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (30)	$ 1,450,426	Updated due to quarterly assessment and reallocation
									6/27/2013	$ (11)	$ 1,450,415	Updated due to quarterly assessment and reallocation
									9/27/2013	$ (4)	$ 1,450,411	Updated due to quarterly assessment and reallocation
9/30/2010	M&T Bank	Buffalo	NY	Purchase	Financial Instrument for Home Loan Modifications	$ 700,000	N/A	4, 8	9/30/2010	$ 315,389	$ 1,015,389	Updated portfolio data from servicer
									1/6/2011	$ (1)	$ 1,015,388	Updated portfolio data from servicer
									3/30/2011	$ (1)	$ 1,015,387	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (11)	$ 1,015,376	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (11)	$ 1,015,365	Updated due to quarterly assessment and reallocation

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap)[1]	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									9/27/2012	$ (30)	$ 1,015,335	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (5)	$ 1,015,330	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (20)	$ 1,015,310	Updated due to quarterly assessment and reallocation
									6/27/2013	$ (7)	$ 1,015,303	Updated due to quarterly assessment and reallocation
									9/27/2013	$ (3)	$ 1,015,300	Updated due to quarterly assessment and reallocation
9/30/2010	Magna Bank	Germantown	TN	Purchase	Financial Instrument for Home Loan Modifications	$ 1,400,000	N/A	5	9/30/2010	$ 630,778	$ 2,030,778	Uodated portfolio data from servicer
									1/6/2011	$ (3)	$ 2,030,775	Updated portfolio data from servicer
									3/30/2011	$ (3)	$ 2,030,772	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (33)	$ 2,030,739	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (25)	$ 2,030,714	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (68)	$ 2,030,646	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (11)	$ 2,030,635	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (44)	$ 2,030,591	Updated due to quarterly assessment and reallocation
									6/27/2013	$ (16)	$ 2,030,575	Updated due to quarterly assessment and reallocation
									9/27/2013	$ (6)	$ 2,030,569	Updated due to quarterly assessment and reallocation
9/30/2010	Mainstreet Credit Union	Lexena	KS	Purchase	Financial Instrument for Home Loan Modifications	$ 500,000	N/A		9/30/2010	$ 225,278	$ 725,278	Updated portfolio data from servicer
									1/6/2011	$ (1)	$ 725,277	Updated portfolio data from servicer
									3/9/2011	$ (725,277)	$ -	Termination of SPA
9/30/2010	Marsh Associates, Inc.	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	$ 100,000	N/A	4, 8	9/30/2010	$ 45,056	$ 145,056	Updated portfolio data from servicer
									6/29/2011	$ (1)	$ 145,055	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (1)	$ 145,054	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (1)	$ 145,053	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (1)	$ 145,052	Updated due to quarterly assessment and reallocation
9/30/2010	Midland Mortgage Company	Oklahoma City	OK	Purchase	Financial Instrument for Home Loan Modifications	$ 43,500,000	N/A	4, 5	9/30/2010	$ 49,915,806	$ 93,415,806	Updated portfolio data from servicer
									1/6/2011	$ (125)	$ 93,415,681	Updated portfolio data from servicer
									3/30/2011	$ (139)	$ 93,415,542	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (1,223)	$ 93,414,319	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (797)	$ 93,413,522	Updated due to quarterly assessment and reallocation
									7/16/2012	$ 294,540,000	$ 387,953,522	Transfer of cap due to servicing transfer
									7/27/2012	$ (263,550,000)	$ 124,403,522	Transfer of cap due to servicing transfer
									9/27/2012	$ (3,170)	$ 124,400,352	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (507)	$ 124,399,845	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (1,729)	$ 124,398,116	Updated due to quarterly assessment and reallocation
									6/27/2013	$ (593)	$ 124,397,523	Updated due to quarterly assessment and reallocation
									9/27/2013	$ (199)	$ 124,397,324	Updated due to quarterly assessment and reallocation
9/30/2010	Mid America Mortgage, Inc. (Schmidt Mortgage Company)	Rocky River	OH	Purchase	Financial Instrument for Home Loan Modifications	$ 100,000	N/A	4, 8	9/30/2010	$ 45,056	$ 145,056	Updated portfolio data from servicer
									6/29/2011	$ (1)	$ 145,055	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (1)	$ 145,054	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (2)	$ 145,052	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (1)	$ 145,051	Updated due to quarterly assessment and reallocation
9/30/2010	Stockman Bank of Montana	Miles City	MT	Purchase	Financial Instrument for Home Loan Modifications	$ 100,000	N/A	4, 8	9/30/2010	$ 45,056	$ 145,056	Updated portfolio data from servicer
									6/29/2011	$ (1)	$ 145,055	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (1)	$ 145,054	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (2)	$ 145,052	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (1)	$ 145,051	Updated due to quarterly assessment and reallocation
9/30/2010	University First Federal Credit Union	Salt Lake City	UT	Purchase	Financial Instrument for Home Loan Modifications	$ 600,000	N/A		9/30/2010	$ 270,334	$ 870,334	Updated portfolio data from servicer
									1/6/2011	$ (1)	$ 870,333	Updated portfolio data from servicer
									2/17/2011	$ (870,333)	$ -	Termination of SPA
9/30/2010	Weststar Mortgage, Inc.	Woodbridge	VA	Purchase	Financial Instrument for Home Loan Modifications	$ 100,000	N/A	4, 8	9/30/2010	$ 45,056	$ 145,056	Updated portfolio data from servicer
									6/29/2011	$ (1)	$ 145,055	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (1)	$ 145,054	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (2)	$ 145,052	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (1)	$ 145,051	Updated due to quarterly assessment and reallocation
12/15/2010	Statebridge Company, LLC	Denver	CO	Purchase	Financial Instrument for Home Loan Modifications	$ -	N/A	9	12/15/2010	$ 5,000,000	$ 5,000,000	Updated portfolio data from servicer
									1/6/2011	$ (7)	$ 4,999,993	Updated portfolio data from servicer
									2/16/2011	$ 500,000	$ 5,499,993	Transfer of cap due to servicing transfer
									3/16/2011	$ 100,000	$ 5,599,993	Transfer of cap due to servicing transfer
									3/30/2011	$ (9)	$ 5,599,984	Updated due to quarterly assessment and reallocation
									6/29/2011	$ (85)	$ 5,599,899	Updated due to quarterly assessment and reallocation
									11/16/2011	$ (2,500,000)	$ 3,099,899	Transfer of cap due to servicing transfer
									3/15/2012	$ 200,000	$ 3,299,899	Transfer of cap due to servicing transfer
									6/28/2012	$ (40)	$ 3,299,859	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (100)	$ 3,299,759	Updated due to quarterly assessment and reallocation
									10/16/2012	$ 170,000	$ 3,469,759	Transfer of cap due to servicing transfer
									11/15/2012	$ (30,000)	$ 3,439,759	Transfer of cap due to servicing transfer
									12/14/2012	$ (80,000)	$ 3,359,759	Transfer of cap due to servicing transfer
									12/27/2012	$ (17)	$ 3,359,742	Updated due to quarterly assessment and reallocation

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap)[1]	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									1/16/2013	$ 50,000	$ 3,409,742	Transfer of cap due to servicing transfer
									2/14/2013	$ 1,240,000	$ 4,649,742	Transfer of cap due to servicing transfer
									3/14/2013	$ 90,000	$ 4,739,742	Transfer of cap due to servicing transfer
									3/25/2013	$ (90)	$ 4,739,652	Updated due to quarterly assessment and reallocation
									4/16/2013	$ (10,000)	$ 4,729,652	Transfer of cap due to servicing transfer
									6/27/2013	$ (34)	$ 4,729,618	Updated due to quarterly assessment and reallocation
									9/27/2013	$ (13)	$ 4,729,605	Updated due to quarterly assessment and reallocation
12/15/2010	Scotiabank de Puerto Rico	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	$ -	N/A	9	12/15/2010	$ 4,300,000	$ 4,300,000	Updated portfolio data from servicer
									1/6/2011	$ (4)	$ 4,299,996	Updated portfolio data from servicer
									6/29/2011	$ (5)	$ 4,299,991	Updated due to quarterly assessment and reallocation
									6/28/2012	$ (23)	$ 4,299,968	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (63)	$ 4,299,905	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (11)	$ 4,299,894	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (41)	$ 4,299,853	Updated due to quarterly assessment and reallocation
									6/27/2013	$ (16)	$ 4,299,837	Updated due to quarterly assessment and reallocation
									9/27/2013	$ (6)	$ 4,299,831	Updated due to quarterly assessment and reallocation
4/13/2011	New York Community Bank (AmTrust Bank)	Cleveland	OH	Purchase	Financial Instrument for Home Loan Modifications	$ -	N/A	9	4/13/2011	$ 200,000	$ 200,000	Transfer of cap due to servicing transfer
									5/13/2011	$ 100,000	$ 300,000	Transfer of cap due to servicing transfer
									6/16/2011	$ 300,000	$ 600,000	Transfer of cap due to servicing transfer
									6/29/2011	$ (9)	$ 599,991	Updated due to quarterly assessment and reallocation
									8/16/2011	$ 200,000	$ 799,991	Transfer of cap due to servicing transfer
									6/28/2012	$ (7)	$ 799,984	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (19)	$ 799,965	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (3)	$ 799,962	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (12)	$ 799,950	Updated due to quarterly assessment and reallocation
									6/27/2013	$ (5)	$ 799,945	Updated due to quarterly assessment and reallocation
									7/16/2013	$ 150,000	$ 949,945	Transfer of cap due to servicing transfer
									9/27/2013	$ (2)	$ 949,943	Updated due to quarterly assessment and reallocation
4/13/2011	SunTrust Mortgage, Inc.	Richmond	VA	Purchase	Financial Instrument for Home Loan Modifications	$ -	N/A	9	4/13/2011	$ 100,000	$ 100,000	Transfer of cap due to servicing transfer
									6/14/2013	$ 120,000	$ 220,000	Transfer of cap due to servicing transfer
									6/27/2013	$ (1)	$ 219,999	Updated due to quarterly assessment and reallocation
									7/16/2013	$ 10,000	$ 229,999	Transfer of cap due to servicing transfer
4/13/2011	Urban Partnership Bank	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	$ -	N/A	9	4/13/2011	$ 1,000,000	$ 1,000,000	Transfer of cap due to servicing transfer
									6/29/2011	$ 233,268	$ 1,233,268	Updated due to quarterly assessment and reallocation
									11/16/2011	$ 100,000	$ 1,333,268	Transfer of cap due to servicing transfer
									6/28/2012	$ (3)	$ 1,333,265	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (10)	$ 1,333,255	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (2)	$ 1,333,253	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (7)	$ 1,333,246	Updated due to quarterly assessment and reallocation
									6/27/2013	$ (3)	$ 1,333,243	Updated due to quarterly assessment and reallocation
									9/27/2013	$ (1)	$ 1,333,242	Updated due to quarterly assessment and reallocation
4/13/2011	Western Federal Credit Union	Hawthorne	CA	Purchase	Financial Instrument for Home Loan Modifications	$ -	N/A	9	4/13/2011	$ 200,000	$ 200,000	Transfer of cap due to servicing transfer
									6/29/2011	$ 17,687	$ 217,687	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (1)	$ 217,686	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (1)	$ 217,685	Updated due to quarterly assessment and reallocation
5/13/2011	FCI Lender Services, Inc.	Anaheim Hills	CA	Purchase	Financial Instrument for Home Loan Modifications	$ -	N/A	9	5/13/2011	$ 500,000	$ 500,000	Transfer of cap due to servicing transfer
									6/16/2011	$ 100,000	$ 600,000	Transfer of cap due to servicing transfer
									6/29/2011	$ (9)	$ 599,991	Updated due to quarterly assessment and reallocation
									7/14/2011	$ 200,000	$ 799,991	Transfer of cap due to servicing transfer
									9/15/2011	$ 100,000	$ 899,991	Transfer of cap due to servicing transfer
									11/16/2011	$ 2,500,000	$ 3,399,991	Transfer of cap due to servicing transfer
									5/16/2012	$ 1,510,000	$ 4,909,991	Transfer of cap due to servicing transfer
									6/14/2012	$ 450,000	$ 5,359,991	Transfer of cap due to servicing transfer
									6/28/2012	$ (66)	$ 5,359,925	Updated due to quarterly assessment and reallocation
									7/16/2012	$ 250,000	$ 5,609,925	Transfer of cap due to servicing transfer
									8/16/2012	$ 90,000	$ 5,699,925	Transfer of cap due to servicing transfer
									9/27/2012	$ (191)	$ 5,699,734	Updated due to quarterly assessment and reallocation
									10/16/2012	$ 140,000	$ 5,839,734	Transfer of cap due to servicing transfer
									11/15/2012	$ 70,000	$ 5,909,734	Transfer of cap due to servicing transfer
									12/14/2012	$ 40,000	$ 5,949,734	Transfer of cap due to servicing transfer
									12/27/2012	$ (34)	$ 5,949,700	Updated due to quarterly assessment and reallocation
									1/16/2013	$ 40,000	$ 5,989,700	Transfer of cap due to servicing transfer
									2/14/2013	$ 50,000	$ 6,039,700	Transfer of cap due to servicing transfer
									3/14/2013	$ 360,000	$ 6,399,700	Transfer of cap due to servicing transfer
									3/25/2013	$ (135)	$ 6,399,565	Updated due to quarterly assessment and reallocation
									4/16/2013	$ (10,000)	$ 6,389,565	Transfer of cap due to servicing transfer

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap)[1]	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									5/16/2013	$ 40,000	$ 6,429,565	Transfer of cap due to servicing transfer
									6/14/2013	$ 200,000	$ 6,629,565	Transfer of cap due to servicing transfer
									6/27/2013	$ (53)	$ 6,629,512	Updated due to quarterly assessment and reallocation
									7/16/2013	$ 20,000	$ 6,649,512	Transfer of cap due to servicing transfer
									9/27/2013	$ (19)	$ 6,649,493	Updated due to quarterly assessment and reallocation
7/14/2011	Gregory Funding, LLC	Beaverton	OR	Purchase	Financial Instrument for Home Loan Modifications	$ -	N/A	9	7/14/2011	$ 200,000	$ 200,000	Transfer of cap due to servicing transfer
									11/16/2011	$ 900,000	$ 1,100,000	Transfer of cap due to servicing transfer
									1/13/2012	$ 100,000	$ 1,200,000	Transfer of cap due to servicing transfer
									6/28/2012	$ (9)	$ 1,199,991	Updated due to quarterly assessment and reallocation
									8/16/2012	$ 20,000	$ 1,219,991	Transfer of cap due to servicing transfer
									9/27/2012	$ (26)	$ 1,219,965	Updated due to quarterly assessment and reallocation
									10/16/2012	$ 50,000	$ 1,269,965	Transfer of cap due to servicing transfer
									12/14/2012	$ 10,000	$ 1,279,965	Transfer of cap due to servicing transfer
									12/27/2012	$ (5)	$ 1,279,960	Updated due to quarterly assessment and reallocation
									1/16/2013	$ 130,000	$ 1,409,960	Transfer of cap due to servicing transfer
									2/14/2013	$ 120,000	$ 1,529,960	Transfer of cap due to servicing transfer
									3/25/2013	$ (20)	$ 1,529,940	Updated due to quarterly assessment and reallocation
									5/16/2013	$ 80,000	$ 1,609,940	Transfer of cap due to servicing transfer
									6/14/2013	$ 420,000	$ 2,029,940	Transfer of cap due to servicing transfer
									6/27/2013	$ (10)	$ 2,029,930	Updated due to quarterly assessment and reallocation
									9/27/2013	$ (4)	$ 2,029,926	Updated due to quarterly assessment and reallocation
9/15/2011	Bangor Savings Bank	Bangor	ME	Purchase	Financial Instrument for Home Loan Modifications	$ -	N/A	9	9/15/2011	$ 100,000	$ 100,000	Transfer of cap due to servicing transfer
9/15/2011	PHH Mortgage Corporation	Mt. Laurel	NJ	Purchase	Financial Instrument for Home Loan Modifications	$ -	N/A	9	9/15/2011	$ 1,300,000	$ 1,300,000	Transfer of cap due to servicing transfer
									6/28/2012	$ (15)	$ 1,299,985	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (42)	$ 1,299,943	Updated due to quarterly assessment and reallocation
									10/16/2012	$ 140,000	$ 1,439,943	Transfer of cap due to servicing transfer
									12/27/2012	$ (8)	$ 1,439,935	Updated due to quarterly assessment and reallocation
									3/25/2013	$ (30)	$ 1,439,905	Updated due to quarterly assessment and reallocation
									6/27/2013	$ (11)	$ 1,439,894	Updated due to quarterly assessment and reallocation
									7/16/2013	$ 5,850,000	$ 7,289,894	Transfer of cap due to servicing transfer
									9/27/2013	$ (20)	$ 7,289,874	Updated due to quarterly assessment and reallocation
12/15/2011	Rushmore Loan Management Services LLC	Irvine	CA	Purchase	Financial Instrument for Home Loan Modifications	$ -	N/A	9	12/15/2011	$ 200,000	$ 200,000	Transfer of cap due to servicing transfer
									4/16/2012	$ 600,000	$ 800,000	Transfer of cap due to servicing transfer
									6/28/2012	$ (3)	$ 799,997	Updated due to quarterly assessment and reallocation
									8/16/2012	$ 110,000	$ 909,997	Transfer of cap due to servicing transfer
									9/27/2012	$ (13)	$ 909,984	Updated due to quarterly assessment and reallocation
									10/16/2012	$ 1,270,000	$ 2,179,984	Transfer of cap due to servicing transfer
									11/15/2012	$ 230,000	$ 2,409,984	Transfer of cap due to servicing transfer
									12/27/2012	$ (5)	$ 2,409,979	Updated due to quarterly assessment and reallocation
									1/16/2013	$ 990,000	$ 3,399,979	Transfer of cap due to servicing transfer
									2/14/2013	$ 600,000	$ 3,999,979	Transfer of cap due to servicing transfer
									3/14/2013	$ 1,980,000	$ 5,979,979	Transfer of cap due to servicing transfer
									3/25/2013	$ (77)	$ 5,979,902	Updated due to quarterly assessment and reallocation
									4/16/2013	$ 340,000	$ 6,319,902	Transfer of cap due to servicing transfer
									5/16/2013	$ 1,520,000	$ 7,839,902	Transfer of cap due to servicing transfer
									6/14/2013	$ 2,740,000	$ 10,579,902	Transfer of cap due to servicing transfer
									6/27/2013	$ (53)	$ 10,579,849	Updated due to quarterly assessment and reallocation
									9/16/2013	$ 2,570,000	$ 13,149,849	Transfer of cap due to servicing transfer
									9/27/2013	$ (26)	$ 13,149,823	Updated due to quarterly assessment and reallocation
1/13/2012	Sun West Mortgage Company, Inc	Cerritos	CA	Purchase	Financial Instrument for Home Loan Modifications	$ -	N/A	9	1/13/2012	$ 100,000	$ 100,000	Transfer of cap due to servicing transfer
3/15/2012	PrimeWest Mortgage Corporation	Lubbock	TX	Purchase	Financial Instrument for Home Loan Modifications	$ -	N/A	9	3/15/2012	$ 100,000	$ 100,000	Transfer of cap due to servicing transfer
6/14/2012	Resurgent Capital Solutions, LP	Greenville	SC	Purchase	Financial Instrument for Home Loan Modifications	$ -	N/A	9	6/14/2012	$ 940,000	$ 940,000	Transfer of cap due to servicing transfer
									6/28/2012	$ 205,242	$ 1,145,242	Updated due to quarterly assessment and reallocation
									9/27/2012	$ (3)	$ 1,145,239	Updated due to quarterly assessment and reallocation
									12/27/2012	$ (1)	$ 1,145,238	Updated due to quarterly assessment and reallocation
									1/16/2013	$ 10,000	$ 1,155,238	Transfer of cap due to servicing transfer
									2/14/2013	$ 8,690,000	$ 9,845,238	Transfer of cap due to servicing transfer
									3/14/2013	$ 1,390,000	$ 11,235,238	Transfer of cap due to servicing transfer
									3/25/2013	$ (219)	$ 11,235,019	Updated due to quarterly assessment and reallocation
									5/16/2013	$ 620,000	$ 11,855,019	Transfer of cap due to servicing transfer
									6/14/2013	$ 990,000	$ 12,845,019	Transfer of cap due to servicing transfer
									6/27/2013	$ (96)	$ 12,844,923	Updated due to quarterly assessment and reallocation
									7/16/2013	$ 5,780,000	$ 18,624,923	Transfer of cap due to servicing transfer
									9/27/2013	$ (50)	$ 18,624,873	Updated due to quarterly assessment and reallocation
11/15/2012	Kondaur Capital Corporation	Orange	CA	Purchase	Financial Instrument for Home Loan Modifications	$ -	N/A	9	11/15/2012	$ 30,000	$ 30,000	Transfer of cap due to servicing transfer
									12/14/2012	$ 70,000	$ 100,000	Transfer of cap due to servicing transfer

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) [1]	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									1/16/2013	$ (10,000)	$ 90,000	Transfer of cap due to servicing transfer
									2/14/2013	$ (10,000)	$ 80,000	Transfer of cap due to servicing transfer
									4/16/2013	$ (10,000)	$ 70,000	Transfer of cap due to servicing transfer
									5/16/2013	$ 130,000	$ 200,000	Transfer of cap due to servicing transfer
									6/14/2013	$ (50,000)	$ 150,000	Transfer of cap due to servicing transfer
									7/16/2013	$ (20,000)	$ 130,000	Transfer of cap due to servicing transfer
12/14/2012	Quicken Loans Inc	Detroit	MI	Purchase	Financial Instrument for Home Loan Modifications	$ -	N/A	9	12/14/2012	$ 10,000	$ 10,000	Transfer of cap due to servicing transfer
									8/15/2013	$ 10,000	$ 20,000	Transfer of cap due to servicing transfer
2/14/2013	Home Servicing, LLC	Baton Rouge	LA	Purchase	Financial Instrument for Home Loan Modifications	$ -	N/A	9	2/14/2013	$ 510,000	$ 510,000	Transfer of cap due to servicing transfer
									3/25/2013	$ (9)	$ 509,991	Updated due to quarterly assessment and reallocation

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) [1]	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									4/16/2013	$ 200,000	$ 709,991	Transfer of cap due to servicing transfer
									5/16/2013	$ 40,000	$ 749,991	Transfer of cap due to servicing transfer
									6/27/2013	$ (4)	$ 749,987	Updated due to quarterly assessment and reallocation
									7/16/2013	$ (120,000)	$ 629,987	Transfer of cap due to servicing transfer
									9/27/2013	$ (2)	$ 629,985	Updated due to quarterly assessment and reallocation
3/14/2013	21st Mortgage Corporation	Knoxville	TN	Purchase	Financial Instrument for Home Loan Modifications	$ -	N/A	9	3/14/2013	$ 130,000	$ 130,000	Transfer of cap due to servicing transfer
									3/25/2013	$ (1)	$ 129,999	Updated due to quarterly assessment and reallocation
5/16/2013	ViewPoint Bank	Plano	TX	Purchase	Financial Instrument for Home Loan Modifications	$ -	N/A	9	5/16/2013	$ 50,000	$ 50,000	Transfer of cap due to servicing transfer
6/14/2013	Cheviot Savings Bank	Cincinnati	OH	Purchase	Financial Instrument for Home Loan Modifications	$ -	N/A	9	6/14/2013	$ 10,000	$ 10,000	Transfer of cap due to servicing transfer
									6/27/2013	$ 1,344	$ 11,344	Updated due to quarterly assessment and reallocation
7/16/2013	Everbank	Jacksonville	FL	Purchase	Financial Instrument for Home Loan Modifications	$ -	N/A	9	7/16/2013	$ 60,000	$ 60,000	Transfer of cap due to servicing transfer
7/16/2013	Bridgelock Capital dba Peak Loan Servicing	Woodland Hills	CA	Purchase	Financial Instrument for Home Loan Modifications	$ -	N/A	9	7/16/2013	$ 10,000	$ 10,000	Transfer of cap due to servicing transfer

Total Initial Cap	**$ 23,831,570,000**	**Total Cap Adjustments**	**$ 6,035,239,941**
	TOTAL CAP		**$ 29,866,809,941.31**

1/ The Cap of Incentive Payments represents the potential total amount allocated to each servicer and includes the maximum amount allotted for all payments on behalf of borrowers and payments to servicers and lenders/investors.
The Cap is subject to adjustment based on the total amount allocated to the program and individual servicer usage for borrower modifications. Each adjustment to the Cap is reflected under Adjustment Details.
2/ On July 31, 2009, the SPA with Chase Home Finance, LLC was terminated and superseded by new SPAs with J.P. Morgan Chase Bank, NA and EMC Mortgage Corporation.
3/ Wachovia Mortgage, FSB was merged with Wells Fargo Bank, NA, and the remaining Adjusted Cap stated above represents the amount previously paid to Wachovia Mortgage, FSB prior to such merger.
4/ Initial cap amount includes FHA-HAMP.
5/ Initial cap amount includes RD-HAMP.
6/ Initial cap amount includes 2MP.
7/ Initial cap amount includes FHA-2LP.
8/ Initial cap does not include HAMP.
9/ This institution executed an Assignment and Assumption Agreement (a copy of which is available on www.FinancialStability.gov) with respect to all rights and obligations for the transferred loan modifications. The amount transferred is realized as a cap adjustment and not as initial cap.
10/ The amendment reflects a change in the legal name of the institution.
11/ MorEquity, Inc executed a subservicing agreement with Nationstar Mortgage, LLC, that took effect 02/01/2011. All mortgage loans including all HAMP loans were transferred to Nationstar. The remaining Adjusted Cap stated above represents the amount previously paid to MorEquity, Inc. prior to such agreement.
12/ The remaining Adjusted Cap stated above represents the amount paid to servicer prior to SPA termination.
13/ Bank of America, N.A., Home Loan Services, Inc. and Wilshire Credit Corporation were merged into BAC Home Loans Servicing, LP. and the remaining Adjusted Cap stated above represents the amount previously paid to each servicer prior to such merger.
14/ In April 2011, EMC Mortgage, an indirect subsidiary of JP Morgan Chase & Co, transferred the servicing of all loans to JP Morgan Chase Bank, NA. The remaining Adjusted Cap stated above represents the amount previously paid to EMC Mortgage prior to such transfer.
15/ RBC Bank (USA) was merged with PNC Bank, NA, and the remaining Adjusted Cap stated above represents the amount previously paid to RBC Bank (USA) prior to such merger.
16/ On July 1, 2012, Saxon Mortgage Services, Inc. ceased servicing operations by selling its mortgage servicing rights and transferring the subservicing relationships to third-party servicers. The remaining Adjusted Cap stated above represents the amount previously paid to Saxon Mortgage Services, Inc. prior to ceasing servicing operations.
17/ As of July,3 2012, Aurora Loan Services LLC has discontinued its servicing function and sold all remaining servicing rights to Nationstar Mortgage. The remaining Adjusted Cap stated above represents the amount previously paid to Aurora Loan Services LLC, prior to ceasing servicing operations.

As used in this table:
"HAFA" means the Home Affordable Foreclosure Alternatives program.
"HPDP" means the Home Price Decline Protection program.
"2MP" means the Second Lien Modification Program.
"RD-HAMP" means the Rural Housing Service Home Affordable Modification Program.
"FHA-2LP" means the FHA Second Lien Program

Supplemental Information [Not Required by EESA §114(a)]

Making Home Affordable Program
Non-GSE Incentive Payments (through September 2013)

Name of Institution	Borrowers	Lenders / Investors	Servicer	Total Payments to Date
21st Mortgage Corporation	$ 479.17	$ 11,009.19	$ 11,500.00	**$ 22,988.36**
Allstate Mortgage Loans & Investments, Inc.	$ 5,035.81	$ 9,743.17	$ 8,035.81	**$ 22,814.79**
AMS Servicing, LLC	$ 26,366.28	$ 123,504.94	$ 79,574.66	**$ 229,445.88**
Aurora Financial Group, Inc	$ 24,689.43		$ 27,843.67	**$ 52,533.10**
Aurora Loan Services LLC	$ 15,997,418.00	$ 41,236,849.69	$ 28,629,251.10	**$ 85,863,518.79**
Bank of America, N.A.	$ 4,267,061.97	$ 17,852,011.77	$ 9,159,438.92	**$ 31,278,512.66**
Bank of America, National Association	$ 276,443,029.11	$ 563,129,124.05	$ 345,571,228.00	**$ 1,185,143,381.16**
BankUnited	$ 7,250,507.18	$ 20,527,401.75	$ 11,197,925.37	**$ 38,975,834.30**
Bayview Loan Servicing LLC	$ 8,116,924.18	$ 15,334,273.34	$ 11,452,470.30	**$ 34,903,667.82**
Caliber Home Loans, Inc.	$ 743,347.20	$ 2,082,831.30	$ 1,701,349.12	**$ 4,527,527.62**
Carrington Mortgage Services, LLC.	$ 9,013,400.84	$ 24,068,649.98	$ 16,815,567.92	**$ 49,897,618.74**
CCO Mortgage, a division of RBS Citizens NA	$ 1,888,376.89	$ 4,611,001.18	$ 3,339,112.66	**$ 9,838,490.73**
Central Florida Educators Federal Credit Union	$ 100,096.59	$ 169,424.82	$ 208,299.02	**$ 477,820.43**
Cheviot Savings Bank	$ -	$ 62.33	$ -	**$ 62.33**
CitiMortgage Inc	$ 63,897,792.71	$ 206,298,350.97	$ 103,663,748.49	**$ 373,859,892.17**
Citizens First National Bank	$ 21,062.89	$ 55,940.26	$ 40,729.55	**$ 117,732.70**
Community Credit Union of Florida	$ 3,000.00	$ 4,631.53	$ 5,000.00	**$ 12,631.53**
CUC Mortgage Corporation	$ 51,054.57	$ 135,246.64	$ 93,769.62	**$ 280,070.83**
DuPage Credit Union	$ 6,028.28	$ 27,914.19	$ 11,328.28	**$ 45,270.75**
EMC Mortgage Corporation	$ 7,569,459.20	$ 11,592,937.05	$ 16,279,383.05	**$ 35,441,779.30**
Fay Servicing, LLC	$ 812,953.09	$ 1,642,743.09	$ 771,693.85	**$ 3,227,390.03**
FCI Lender Services, Inc.	$ 24,908.09	$ 43,250.11	$ 28,612.38	**$ 96,770.58**
Fidelity Homestead Savings Bank	$ -	$ -	$ 4,000.00	**$ 4,000.00**
FIRST BANK	$ 868,546.22	$ 1,822,937.97	$ 1,415,819.80	**$ 4,107,303.99**
First Keystone Bank	$ 2,775.62	$ 3,423.27	$ 8,717.90	**$ 14,916.79**
First Mortgage Corporation	$ 2,000.00		$ 2,000.00	**$ 4,000.00**
Franklin Credit Management Corporation	$ 333,554.36	$ 637,485.87	$ 737,023.67	**$ 1,708,063.90**

Name of Institution	Borrowers	Lenders / Investors	Servicer	Total Payments to Date
Franklin Savings	$ 1,750.00	$ 3,864.59	$ 4,000.00	**$ 9,614.59**
Fresno County Federal Credit Union	$ 3,833.34	$ 13,204.31	$ 7,916.67	**$ 24,954.32**
Glass City Federal Credit Union	$ 4,000.00	$ 2,473.84	$ 6,000.00	**$ 12,473.84**
GMAC Mortgage, LLC	$ 56,522,363.60	$ 140,711,285.05	$ 90,378,530.02	**$ 287,612,178.67**
Great Lakes Credit Union	$ 8,833.34	$ 16,230.84	$ 12,100.00	**$ 37,164.18**
Greater Nevada Mortgage Services	$ 58,683.87	$ 137,157.55	$ 93,824.29	**$ 289,665.71**
Green Tree Servicing LLC	$ 2,637,669.01	$ 10,915,404.03	$ 5,806,966.64	**$ 19,360,039.68**
Gregory Funding, LLC	$ 66,242.83	$ 151,332.88	$ 72,791.38	**$ 290,367.09**
Guaranty Bank	$ 916.67		$ 1,000.00	**$ 1,916.67**
Hillsdale County National Bank	$ 29,419.74	$ 37,173.58	$ 54,400.46	**$ 120,993.78**
Home Loan Services, Inc.	$ 169,857.80	$ 2,440,767.73	$ 3,698,606.99	**$ 6,309,232.52**
Home Servicing, LLC	$ 7,867.05	$ 13,545.46	$ 8,783.72	**$ 30,196.23**
HomEqServicing	$ -	$ 3,036,319.34	$ 5,272,500.00	**$ 8,308,819.34**
HomeStar Bank and Financial Services	$ 1,916.66	$ 5,572.90	$ 5,833.34	**$ 13,322.90**
Homeward Residential, Inc.	$ 51,757,481.72	$ 133,880,474.08	$ 94,835,607.23	**$ 280,473,563.03**
Horicon Bank	$ 7,265.13	$ 16,803.60	$ 12,169.53	**$ 36,238.26**
Iberiabank	$ -	$ 10,502.00	$ 15,000.00	**$ 25,502.00**
IBM Southeast Employees' Federal Credit Union	$ 9,000.00	$ 23,589.08	$ 16,000.00	**$ 48,589.08**
IC Federal Credit Union	$ 19,333.34	$ 39,216.37	$ 32,600.00	**$ 91,149.71**
Idaho Housing and Finance Association	$ 21,091.84	$ 22,743.42	$ 28,219.76	**$ 72,055.02**
James B.Nutter and Company	$ 8,170.81		$ 8,614.92	**$ 16,785.73**
JPMorgan Chase Bank, NA	$ 262,053,865.44	$ 635,257,909.09	$ 358,678,931.83	**$ 1,255,990,706.36**
Kondaur Capital Corporation	$ -	$ -	$ 400.00	**$ 400.00**
Lake City Bank	$ 6,243.60	$ 6,902.64	$ 18,434.56	**$ 31,580.80**
Lake National Bank	$ 3,000.00	$ 3,651.45	$ 4,000.00	**$ 10,651.45**
Litton Loan Servicing, LP	$ 13,441,220.42	$ 35,353,125.99	$ 27,530,413.93	**$ 76,324,760.34**
Los Alamos National Bank	$ 25,054.17	$ 33,206.98	$ 43,267.67	**$ 101,528.82**
M&T Bank	$ 40,230.37		$ 44,460.74	**$ 84,691.11**
Marix Servicing LLC	$ 352,195.77	$ 970,196.74	$ 839,632.77	**$ 2,162,025.28**
Marsh Associates, Inc.	$ 9,687.97		$ 10,649.38	**$ 20,337.35**
Midland Mortgage Co.	$ 4,373,170.98	$ 1,066,139.69	$ 5,325,726.58	**$ 10,765,037.25**
Midwest Community Bank	$ 1,000.00	$ 1,817.60	$ 2,000.00	**$ 4,817.60**

Name of Institution	Borrowers	Lenders / Investors	Servicer	Total Payments to Date
Mission Federal Credit Union	$ 60,093.07	$ 162,254.71	$ 104,026.39	**$ 326,374.17**
MorEquity, Inc.	$ 345,841.21	$ 2,305,003.00	$ 1,977,320.74	**$ 4,628,164.95**
Mortgage Center LLC	$ 137,602.72	$ 238,486.03	$ 272,468.64	**$ 648,557.39**
National City Bank	$ 2,832,001.09	$ 8,599,783.00	$ 5,119,647.43	**$ 16,551,431.52**
Nationstar Mortgage LLC	$ 34,829,080.42	$ 72,970,907.69	$ 48,893,903.64	**$ 156,693,891.75**
Navy Federal Credit Union	$ 516,133.67	$ 1,253,944.73	$ 1,013,974.60	**$ 2,784,053.00**
New York Community Bank	$ 12,344.17	$ 31,779.17	$ 21,003.56	**$ 65,126.90**
Oakland Municipal Credit Union	$ -	$ 3,568.11	$ 6,500.00	**$ 10,068.11**
Ocwen Loan Servicing, LLC	$ 117,628,617.53	$ 354,251,909.36	$ 185,375,321.70	**$ 657,255,848.59**
OneWest Bank	$ 56,326,072.48	$ 188,473,659.66	$ 81,586,507.72	**$ 326,386,239.86**
ORNL Federal Credit Union	$ 12,230.46	$ 26,489.97	$ 35,996.08	**$ 74,716.51**
Park View Federal Savings Bank	$ 11,000.00	$ 23,936.55	$ 19,000.00	**$ 53,936.55**
Pathfinder Bank	$ 4,883.58	$ 7,152.88	$ 9,606.28	**$ 21,642.74**
PennyMac Loan Services, LLC	$ 5,681,857.20	$ 12,841,687.82	$ 6,872,232.60	**$ 25,395,777.62**
PHH Mortgage Corporation	$ 11,919.54	$ 22,585.01	$ 12,594.68	**$ 47,099.23**
PNC Bank, National Association	$ 126,229.32	$ 756,103.32	$ 430,750.00	**$ 1,313,082.64**
Purdue Employees Federal Credit Union	$ 2,000.00	$ 1,789.29	$ 3,000.00	**$ 6,789.29**
Quantum Servicing Corporation	$ 133,393.34	$ 331,713.72	$ 179,984.09	**$ 645,091.15**
Residential Credit Solutions, Inc.	$ 1,468,621.83	$ 4,063,011.01	$ 2,405,492.09	**$ 7,937,124.93**
Resurgent Capital Services L.P.	$ 89,553.56	$ 248,799.25	$ 146,811.37	**$ 485,164.18**
RG Mortgage	$ 164,852.94	$ 227,582.28	$ 401,333.81	**$ 793,769.03**
RoundPoint Mortgage Servicing Corporation	$ 200,353.52	$ 488,436.94	$ 389,912.31	**$ 1,078,702.77**
Rushmore Loan Management Services LLC	$ 154,260.95	$ 566,912.36	$ 182,716.56	**$ 903,889.87**
Saxon Mortgage Services Inc	$ 19,655,074.77	$ 41,738,413.24	$ 39,413,598.23	**$ 100,807,086.24**
Schools Financial Credit Union	$ 20,666.70	$ 53,918.51	$ 35,500.00	**$ 110,085.21**
Scotiabank de Puerto Rico	$ 404,921.34	$ 593,424.99	$ 418,008.60	**$ 1,416,354.93**
Select Portfolio Servicing, Inc.	$ 66,958,390.10	$ 131,806,834.06	$ 95,027,270.15	**$ 293,792,494.31**
Selene Finance LP	$ 66,521.66	$ 179,024.44	$ 85,883.51	**$ 331,429.61**
Servis One, Inc., dba BSI Financial Services, Inc.	$ 797,811.74	$ 1,182,899.30	$ 870,115.42	**$ 2,850,826.46**
ShoreBank	$ 49,915.10	$ 153,906.17	$ 143,165.10	**$ 346,986.37**
Silver State Schools Credit Union	$ 40,355.90	$ 176,298.89	$ 69,189.24	**$ 285,844.03**
Specialized Loan Servicing LLC	$ 3,848,421.48	$ 7,182,036.57	$ 6,015,303.12	**$ 17,045,761.17**

Name of Institution	Borrowers	Lenders / Investors	Servicer	Total Payments to Date
Statebridge Company, LLC	$ 17,251.02	$ 52,822.34	$ 17,901.22	**$ 87,974.58**
Sterling Savings Bank	$ 160,089.36	$ 343,663.78	$ 280,078.94	**$ 783,832.08**
Technology Credit Union	$ 43,000.00	$ 167,902.48	$ 68,216.67	**$ 279,119.15**
The Bryn Mawr Trust Company	$ 10,196.51	$ 12,667.71	$ 8,435.80	**$ 31,300.02**
The Golden 1 Credit Union	$ 279,782.23	$ 873,370.35	$ 519,259.13	**$ 1,672,411.71**
U.S. Bank National Association	$ 11,293,758.03	$ 27,770,080.74	$ 20,423,591.03	**$ 59,487,429.80**
United Bank	$ 2,000.00	$ 2,002.94	$ 5,600.00	**$ 9,602.94**
United Bank Mortgage Corporation	$ 34,449.39	$ 69,675.63	$ 57,835.23	**$ 161,960.25**
Urban Partnership Bank	$ 134,839.96	$ 276,294.84	$ 135,918.87	**$ 547,053.67**
Vantium Capital, Inc. d/b/a Acqura Loan Services	$ 240,971.70	$ 489,045.63	$ 392,135.86	**$ 1,122,153.19**
ViewPoint Bank		$ 445.26		**$ 445.26**
Wachovia Mortgage, FSB	$ -	$ 76,889.58	$ 162,000.00	**$ 238,889.58**
Wells Fargo Bank, N.A.	$ 204,892,075.22	$ 501,152,918.16	$ 307,442,065.70	**$ 1,013,487,059.08**
Wescom Central Credit Union	$ 207,459.98	$ 652,831.55	$ 312,225.08	**$ 1,172,516.61**
Western Federal Credit Union	$ 15,416.67	$ 42,857.27	$ 18,916.67	**$ 77,190.61**
Wilshire Credit Corporation	$ -	$ 490,394.10	$ 1,167,000.00	**$ 1,657,394.10**
Yadkin Valley Bank	$ 22,828.50	$ 27,426.94	$ 42,428.50	**$ 92,683.94**
Grand Total	**$ 1,319,056,373.11**	**$ 3,239,056,900.62**	**$ 1,952,724,551.91**	**$ 6,510,837,825.64**

Housing Finance Agency Innovation Fund for the Hardest Hit Housing Markets
Hardest Hit Funds (HHF) Program

Note	Date	Seller			Transaction Type	Investment Description	*Initial Investment Amount*	*Additional Investment Amount*	Investment Amount [1]	Pricing Mechanism
		Name of Institution	City	State						
	6/23/2010	Nevada Affordable Housing Assistance Corporation	Reno	NV	Purchase	Financial Instrument for HHF Program	*$ 102,800,000*	-	$ 194,026,240	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	*$ 34,056,581*		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	*$ 57,169,659*		N/A
	6/23/2010	CalHFA Mortgage Assistance Corporation	Sacramento	CA	Purchase	Financial Instrument for HHF Program	*$ 699,600,000*	-	$ 1,975,334,096	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	*$ 476,257,070*		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	*$ 799,477,026*		N/A
	6/23/2010	Florida Housing Finance Corporation	Tallahassee	FL	Purchase	Financial Instrument for HHF Program	*$ 418,000,000*	-	$ 1,057,839,136	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	*$ 238,864,755*		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	*$ 400,974,381*		N/A
	6/23/2010	Arizona (Home) Foreclosure Prevention Funding Corporation	Phoenix	AZ	Purchase	Financial Instrument for HHF Program	*$ 125,100,000*	-	$ 267,766,006	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	*$ 142,666,006*		N/A
	6/23/2010	Michigan Homeowner Assistance Nonprofit Housing Corporation	Lansing	MI	Purchase	Financial Instrument for HHF Program	*$ 154,500,000*	-	$ 498,605,738	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	*$ 128,461,559*		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	*$ 215,644,179*		N/A
	8/3/2010	North Carolina Housing Finance Agency	Raleigh	NC	Purchase	Financial Instrument for HHF Program	*$ 159,000,000*	-	$ 482,781,786	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	*$ 120,874,221*		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	*$ 202,907,565*		N/A
	8/3/2010	Ohio Homeowner Assistance LLC	Columbus	OH	Purchase	Financial Instrument for HHF Program	*$ 172,000,000*	-	$ 570,395,099	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	*$ 148,728,864*		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	*$ 249,666,235*		N/A
	8/3/2010	Oregon Affordable Housing Assistance Corporation	Salem	OR	Purchase	Financial Instrument for HHF Program	*$ 88,000,000*	-	$ 220,042,786	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	*$ 49,294,215*		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	*$ 82,748,571*		N/A
	8/3/2010	Rhode Island Housing and Mortgage Finance Corporation	Providence	RI	Purchase	Financial Instrument for HHF Program	*$ 43,000,000*	-	$ 79,351,573	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	*$ 13,570,770*		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	*$ 22,780,803*		N/A
	8/3/2010	SC Housing Corp	Columbia	SC	Purchase	Financial Instrument for HHF Program	*$ 138,000,000*	-	$ 295,431,547	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	*$ 58,772,347*		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	*$ 98,659,200*		N/A
	9/23/2010	Alabama Housing Finance Authority	Montgomery	AL	Purchase	Financial Instrument for HHF Program	*$ 60,672,471*	-	$ 162,521,345	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	*$ 101,848,874*		N/A
	9/23/2010	Kentucky Housing Corporation	Frankfort	KY	Purchase	Financial Instrument for HHF Program	*$ 55,588,050*	-	$ 148,901,875	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	*$ 93,313,825*		N/A
	9/23/2010	Mississippi Home Corporation	Jackson	MS	Purchase	Financial Instrument for HHF Program	*$ 38,036,950*	-	$ 101,888,323	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	*$ 63,851,373*		N/A
	9/23/2010	GHFA Affordable Housing, Inc.	Atlanta	GA	Purchase	Financial Instrument for HHF Program	*$ 126,650,987*	-	$ 339,255,819	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	*$ 212,604,832*		N/A
	9/23/2010	Indiana Housing and Community Development Authority	Indianapolis	IN	Purchase	Financial Instrument for HHF Program	*$ 82,762,859*	-	$ 221,694,139	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	*$ 138,931,280*		N/A
	9/23/2010	Illinois Housing Development Authority	Chicago	IL	Purchase	Financial Instrument for HHF Program	*$ 166,352,726*	-	$ 445,603,557	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	*$ 279,250,831*		N/A
	9/23/2010	New Jersey Housing and Mortgage Finance Agency	Trenton	NJ	Purchase	Financial Instrument for HHF Program	*$ 112,200,637*	-	$ 300,548,144	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	*$ 188,347,507*		N/A
	9/23/2010	District of Columbia Housing Finance Agency	Washington	DC	Purchase	Financial Instrument for HHF Program	$ 7,726,678	-	$ 20,697,198	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	*$ 12,970,520*		N/A
	9/23/2010	Tennessee Housing Development Agency	Nashville	TN	Purchase	Financial Instrument for HHF Program	*$ 81,128,260*	-	$ 217,315,593	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	*$ 136,187,333*		N/A
						TOTAL INVESTMENT AMOUNT			*$ 7,600,000,000*	

1/ The purchase will be incrementally funded up to the investment amount.
2/ On 9/23/2010, Treasury provided additonal investment to this HFA and substituted its investment for an amended and restated Financial Instrument.
3/ On 9/29/2010, Treasury provided additonal investment to this HFA and substituted its investment for an amended and restated Financial Instrument.

FHA SHORT REFINANCE PROGRAM

Footnote	Date	Seller			Transaction Type	Investment Description	*Initial Investment Amount*	*Investment Adjustments*	Investment Amount	Pricing Mechanism
		Name	City	State						
1	9/3/2010	Citigroup, Inc.	New York	NY	Purchase	Facility Purchase Agreement	*$ 8,117,000,000*	-	$ 1,025,000,000	N/A
2	3/4/2013						-	*$ (7,092,000,000)*		N/A
						TOTAL INVESTMENT AMOUNT			**$ 1,025,000,000**	

1/ On September 3, 2010, the U.S. Department of the Treasury and Citibank, N.A. entered into a facility purchase agreement (the 'L/C Facility Agreement"), which allowed Treasury to demand from Citigroup the issuance of an up to $8 billion, 10-year letter of credit (the "L/C"). Treasury will increase availability under the L/C incrementally in proportion to the mortgages refinanced under the FHA Short Refinance program during the eligibility period. After that time, the amount of the L/C will be capped at the then-current level. Under the terms of the L/C Facility Agreement, Treasury could incur fees for the availability and usage of the L/C up to a maximum amount of $117 million.

2/ On March 4, 2013, the U.S. Department of the Treasury and Citibank, N.A. entered into Amendment No. 1 to the L/C Facility Agreement, which reduced the maximum amount of the L/C from $8 billion to $1 billion; extends by two years the period of time Treasury has to increase the L/C to cover new loans that are entered into the program; and modified the fee structure paid to Citibank, N.A. Based on this new fee structure and the lower L/C, Treasury expects that the fees incurred for the availability and usage of the L/C will not exceed $25 million.

U.S. Treasury Department
Office of Financial Stability

Troubled Asset Relief Program

Projected Costs and Liabilities [Section 105(a)(3)(E)]

For Period Ending September 30, 2013

Type of Expense/Liability	Amount
None	

Note: Treasury interprets this reporting requirement as applicable to costs and liabilities related to insurance contracts entered into under the provisions of section 102 of the EESA; and the single insurance contract with Citigroup was terminated on December 23, 2009.

U.S. Treasury Department
Office of Financial Stability

Troubled Asset Relief Program

Programmatic Operating Expenses [Section 105(a)(3)(F)]

For Period Ending September 30, 2013

Type of Expense	Amount
Compensation for financial agents and legal firms	**$951,088,650**

U.S. Treasury Department
Office of Financial Stability

Troubled Asset Relief Program

Description of Vehicles Established [Section 105(a)(3)(H)]

For Period Ending September 30, 2013

Date	Vehicle	Description
	None	

MAKING HOME AFFORDABLE®

HAMP Application Activity by Servicer [1]
As of August 2013

Servicer Name	Activity in August 2013				Program-to-Date			
	# Requests Received [2]	# Requests Processed [3]	# Requests Approved [4]	# Requests Denied [5]	# Requests Received [2]	# Requests Processed [3]	# Requests Approved [4]	# Requests Denied [5]
Bank of America, NA[6]	7,296	9,104	1,290	7,814	1,322,934	1,308,502	581,060	727,442
BankUnited	50	43	23	20	9,441	9,253	4,533	4,720
Bayview Loan Servicing, LLC	1,169	1,115	256	859	27,492	25,509	9,123	16,386
Carrington Mortgage Services, LLC	1,581	1,627	436	1,191	64,866	63,423	21,749	41,674
CCO Mortgage, a division of RBS Citizens NA	416	417	36	381	24,861	24,193	5,652	18,541
CitiMortgage Inc	799	1,211	859	352	525,081	513,057	221,306	291,751
Green Tree Servicing LLC	1,112	1,242	517	725	79,333	76,202	29,079	47,123
JPMorgan Chase Bank, NA	15,983	8,926	1,609	7,317	1,498,788	1,483,541	433,624	1,049,917
Midland Mortgage Co.	2,508	2,291	159	2,132	95,380	93,438	7,413	86,025
Nationstar Mortgage LLC	22,146	7,542	1,803	5,739	352,741	320,117	69,664	250,453
Navy Federal Credit Union	249	219	39	180	9,486	9,022	1,751	7,271
Ocwen Loan Servicing, LLC	25,118	21,944	3,745	18,199	1,242,153	1,218,689	290,528	928,161
OneWest Bank	6,418	9,094	460	8,634	385,189	376,084	101,537	274,547
ORNL Federal Credit Union	18	17	-	17	480	478	47	431
PennyMac Loan Services, LLC	517	538	175	363	15,429	14,585	4,229	10,356
PNC Bank, National Association	14	17	1	16	606	568	27	541
PNC Mortgage[7]	451	429	56	373	35,297	35,234	27,063	8,171
Residential Credit Solutions, Inc.	251	301	28	273	15,181	14,823	1,736	13,087
Select Portfolio Servicing, Inc.	5,864	4,831	1,551	3,280	129,615	122,305	85,275	37,030
Specialized Loan Servicing LLC	358	1,962	471	1,491	42,155	39,763	6,027	33,736
U.S. Bank National Association	1,887	1,214	171	1,043	109,262	104,350	42,622	61,728
Wells Fargo Bank, NA	9,250	9,004	2,564	6,440	793,335	778,749	273,342	505,407
Other Servicers[8]	-	-	-	-	170,842	170,842	106,111	64,731
TOTAL	103,455	83,088	16,249	66,839	6,949,947	6,802,727	2,323,498	4,479,229

[1] This report is sourced from the Monthly Servicer Survey of select servicers participating in MHA under a Servicer Participation Agreement. All data present in this report reflects what is provided by servicers participating in the survey, and cannot be separately reviewed or validated by Treasury.
Beginning in August 2012, this report reflects a change in reporting requirements of the Monthly Servicer Survey; servicers report all HAMP modification requests received and their outcome, including multiple requests made on a loan. Prior to August 2012, servicers counted only one request per loan. As a result of this change, prior months' reporting contained data compiled under the different methodology. This update is reflected in this report on a going forward basis.
From time to time, a servicer's current month's cumulative results may not equal that servicer's prior month's cumulative results and current month's activity; this is due to corrections or updates made to prior reporting methodology. Note that Requests Processed, Requests Approved, and Requests Denied in any given month may be related to Requests Received in prior months.

[2] "Requests Received" is the total number of HAMP mortgage modification requests received, as reported by servicers to Monthly Servicer Survey question: "Number of requests received for a HAMP modification". Cumulative Requests Received include all HAMP mortgage modification requests received since implementation of Supplemental Directive 10-02, effective June 1, 2010, and any requests that were approved and sent a Trial Offer prior to implementation of this program guidance.

[3] "Requests Processed" is the total number of the HAMP mortgage modifications approved or denied and communicated to the borrower by the servicer, calculated as the sum of Requests Approved and Requests Denied, defined below. Figures include HAMP mortgage modification requests evaluated and denied due to insufficient documentation.

[4] "Requests Approved" is the total number of HAMP mortgage modification requests approved and Trial Offers sent to the borrowers, as reported by servicers to Monthly Servicer Survey question: "Number of requests Approved and Sent a HAMP Trial Offer". Note that all Requests Approved do not become Active Trials because some borrowers do not accept the trial or fail to make the first trial payment. Cumulative Requests Approved include all HAMP mortgage modification requests approved and Trial Offers sent since program inception, or March 2009.

[5] "Requests Denied" is the total number of HAMP mortgage modification requests denied and communicated to the borrower by the servicer in accordance with program guidance, as reported by servicers to Monthly Servicer Survey question: "Number of requests Denied for a HAMP Trial". Cumulative Requests Denied include all HAMP mortgage modification requests denied and communicated to the borrower by the servicer since implementation of Supplemental Directive 10-02, effective June 1, 2010. Figures include HAMP mortgage modification requests evaluated and denied due to insufficient documentation.

[6] Bank of America, NA includes BAC Home Loans Servicing, LP.

[7] Formerly National City Bank.

[8] Includes servicers that are no longer actively participating in the survey process or whose Servicer Participation Agreement has been terminated. These servicers no longer submit a survey, and their results only reflect previous periods when the survey questions were not as extensive as current surveys (e.g. #Requests Denied was not a component of earlier surveys).