

UNITED STATES DEPARTMENT OF THE TREASURY
SIXTH TRANCHE REPORT TO CONGRESS
APRIL 24, 2009

I. INTRODUCTION

This *Sixth Tranche Report to Congress* meets the requirement for reporting at the \$350 billion commitment level under section 105(b) of the Emergency Economic Stabilization Act of 2008 (EESA). Recent transactions under the Auto Supplier Support Program, Consumer and Business Lending Initiative, Home Affordable Modification Program, and Systemically Significant Failing Institutions Program, when combined with \$3.6 billion of transactions under the Capital Purchase Program, bring the total investment amount to \$376.7 billion as April 17, 2009. Treasury will submit the next report when transactions reach the \$400 billion level.

The Report addresses the following six areas:

- A description of all the transactions made during the reporting period.
- A description of the pricing mechanism for the transactions.
- A justification of the price paid for, and other financial terms associated with, the transactions.
- A description of the impact of the exercise of such authority on the financial system.
- A description of the challenges that remain in the financial system, including any benchmarks yet to be achieved.
- An estimate of additional actions under the authority provided pursuant to the EESA that may be necessary to address such challenges.

II. TRANSACTION INFORMATION BY PROGRAM

This *Sixth Tranche Report* describes transactions under five programs: the Automotive Industry Financing Program, Capital Purchase Program, Consumer and Business Lending Initiative, Home Affordable Modification Program, and the Systemically Significant Failing Institutions Program. A report listing all transactions under the Troubled Asset Relief Program (TARP) is attached as the Appendix and is posted on Treasury's web site.

Automotive Industry Financing Program

On March 19, 2009, Treasury released details and eligibility information for the Auto Supplier Support Program, which is part of the Automotive Industry Financing Program. The Auto Supplier Support Program provides domestic auto suppliers access to government-backed protection for accounts receivable attributable to products they ship to participating auto manufacturers. Participating suppliers are able to sell their receivables into the program for payment at maturity at a modest discount or enhance their liquidity by selling the receivables before maturity for an additional discount. The program is expected to help increase liquidity in the supplier industry.

Any supplier that ships to a participating auto manufacturer on qualifying commercial terms is eligible to be selected for participation in the program. Participating auto manufacturers decide which suppliers and receivables receive protection under the program.

General Motors Corporation and Chrysler LLC have elected to participate in the Auto Supplier Support Program. Under the program, Treasury, through the TARP, will provide up to \$5 billion of funding through the purchase of debt obligations from special purpose limited liability companies (SPLLC) established by GM and Chrysler. Each SPLLC received an allocation of the funding from Treasury to provide government backing for supplier receivables, and each was required to make a financial commitment of its own funds equal to five percent of the allocation it received from Treasury pursuant to the TARP. A third-party servicer administers the program for each manufacturer. The programs were launched on April 8, 2009. Receivables for goods shipped after March 19, 2009 are eligible for the program.

These efforts, backed by TARP resources, will help stabilize the auto supply base and restore credit flows in a critical sector that employs more than 500,000 American workers across the country (though eligible suppliers may also include suppliers that are not domiciled in the United States). During this difficult period of restructuring in the auto industry, the Auto Supplier Support Program will provide supply companies access to liquidity and protect American jobs while giving GM and Chrysler reliable access to the parts they need.

Capital Purchase Program

The purpose of the Capital Purchase Program (CPP) is to stabilize the financial system by building the capital base of healthy, viable U.S. financial institutions, which in turn will increase the capacity of those institutions to lend to businesses and consumers and support the economy. Under this program, Treasury is purchasing senior preferred shares from qualifying U.S. controlled banks, savings associations, and certain bank and savings and loan holding companies.

Since Treasury's *Fifth Tranche Report to Congress* published on February 6, 2009, Treasury has closed \$3.6 billion in transactions under the CPP, bringing the total amount of funds disbursed under the CPP to \$198.9 billion. Treasury has completed CPP transactions with 553 United States financial institutions and Community Development Financial Institutions in 48 states, Puerto Rico, and the District of Columbia.

The provisions in the American Recovery and Reinvestment Act of 2009 allow CPP participating banks to repay capital to Treasury without having to raise equivalent capital as stated in the CPP agreements, subject to consultation with their appropriate Federal banking agency. As of April 17, 2009, Treasury had received \$467 million in principal and \$3.1 million in accrued dividends associated with repayments. In addition, Treasury received \$750,000 in proceeds from the sale of preferred shares associated with the exercise of warrants at closing. Treasury will continue to work with federal banking regulators to evaluate requests from CPP participants interested in repaying Treasury.

Complete details about the CPP are available at:
<http://www.financialstability.gov/impact/index.html>.

Consumer and Business Lending Initiative

The Consumer Business and Lending Initiative (CBLI) is designed to jumpstart secondary markets to make credit available. On March 3, 2009, as part of the CBLI, Treasury, the Board of Governors of the Federal Reserve System (Federal Reserve), and the Federal Reserve Bank of New York (FRBNY) launched the Term Asset-Backed Securities Loan Facility (TALF), which was first announced in November 2008, and released further details, including program terms and conditions and Q&As for the first funding of TALF loans to eligible borrowers. The TALF is a FRBNY facility designed to increase credit availability and support economic activity by facilitating renewed issuance of consumer and small business asset-backed securities (ABS) at more normal interest rate spreads.

Specifically, the FRBNY will lend on a non-recourse basis to holders of certain AAA-rated ABS secured by newly and recently originated consumer and small business loans. If the TALF borrower defaults on its loan with the FRBNY or voluntarily surrenders the collateral securing such loan, the FRBNY will sell that collateral to an asset disposition vehicle (TALF LLC) at a price equal to the TALF loan plus accrued but unpaid interest. Treasury, through the TARP, will purchase subordinated debt issued by TALF LLC to finance the first \$20 billion of these asset purchases. Additional purchases of these assets in excess of Treasury's \$20 billion subordinated debt will be financed by the FRBNY.

The TALF loans made by the FRBNY have a term of three years and are secured solely by eligible collateral. Haircuts – the percentage of the collateral value that must be advanced by the borrower – have been determined based on the riskiness of each type of eligible collateral and the maturity of the eligible collateral pledged to the FRBNY. The haircuts provide additional protection to taxpayers by protecting the Federal Government from loss. An additional credit protection measure includes excess loan spread from the TALF loans that is passed through to TALF LLC.

Complete details about the CBLI are available at:
<http://www.financialstability.gov/roadtostability/lendinginitiative.html>.

Home Affordable Modification Program

On March 4, 2009, Treasury issued preliminary guidelines on a new program, the Home Affordable Modification Program (HAMP). Final program guidelines and Servicer Participation Agreements were released on April 13, 2009. This program, along with the Home Affordable Refinance Program, was announced as part of the Administration's Homeowner Affordability and Stability Plan in February 2009. HAMP is a \$50 billion homeowner stability initiative designed to offer assistance to as many as three to four million homeowners making a good-faith effort to pay their mortgages, helping to prevent the destructive impact of foreclosures on families and communities. The program will help borrowers avoid foreclosure by encouraging

mortgage loan servicers to modify at-risk mortgage loans to achieve a payment the borrower can afford.

Borrowers must meet several eligibility criteria to participate in the program and must successfully complete a three-month trial modification period successfully prior to the modification becoming permanent. These requirements are designed to protect the taxpayers and ensure sound loan modifications. To encourage foreclosure mitigation efforts, fees and incentive payments are provided to the servicers, lender/investors, and borrowers. Servicers will receive an up-front payment of \$1,000 when a modification becomes permanent and “pay for success” payments of \$1,000 per year for eligible loan modifications for up to three years. The program also will provide one-time bonus incentive payments of \$1,500 to lenders/investors and \$500 to servicers for modifications made while a borrower is still current on mortgage payments. Additionally, all borrowers are eligible for up to \$1,000 of principal reduction payments each year for five years as long as they remain current on their monthly modified mortgage payments.

Fannie Mae and Freddie Mac are responsible for administering the program and monitoring servicer compliance with the program guidelines, subject to oversight by Treasury.

Servicer funding for the HAMP began on April 13, 2009 and, already, over \$13 billion (of a total potential allocation of \$50 billion) have been allocated to implement the program.

Complete details for HAMP are available at <http://www.makinghomeaffordable.gov> and <http://www.financialstability.gov/roadtostability/homeowner.html>.

Systemically Significant Failing Institutions Program

The Systemically Significant Failing Institution (SSFI) Program is intended to provide stability and prevent disruptions to financial markets from the failure of a systemically significant institution. Treasury provided its second round of assistance to American International Group (AIG) under the SSFI Program in the form of a conversion of Treasury’s existing \$40 billion investment from cumulative to non-cumulative preferred stock and a new commitment to invest up to \$29.835 billion on April 17, 2009.

The latest round of assistance involved a restructuring and expansion of Treasury’s assistance to AIG through the TARP with the goal of enhancing the company’s capital and liquidity in order to stabilize the company and facilitate the orderly completion of its global divestiture program. Specific components of the restructuring include:

- Treasury exchanged its existing \$40 billion cumulative perpetual preferred shares for new non-cumulative preferred shares with revised terms that more closely resemble common equity, improving the quality of AIG’s equity and its financial leverage. The new terms provide for non-cumulative dividends and limit AIG’s ability to redeem the preferred stock, except with the proceeds from the issuance of equity capital.
- Treasury’s purchase of additional preferred stock of AIG created a new equity capital facility, which will allow AIG to draw up to \$29.835 billion (Treasury’s commitment to

invest up to \$30 billion less a reduction of \$165 million for retention payments AIG Financial Products made to its employees in March 2009) as needed over time. This facility will further strengthen AIG's capital levels and improve its leverage.

- The Federal Reserve took several actions relating to the Revolving Credit Facility for AIG, established in September 2008, to further the goals described above.
- As required by the credit agreement governing the Revolving Credit Facility, on March 4, 2009, AIG issued shares of convertible preferred stock representing an approximate 77.9 percent equity interest in AIG to an independent trust for the sole benefit of Treasury.

Complete information on the AIG restructuring plan is available at:

<http://www.financialstability.gov/latest/tg44.html>.

III. ASSESSMENT OF CURRENT MEASURES AND THE CHALLENGES AHEAD

Impact of the Transactions

Treasury continues to develop, launch, and implement programs under the TARP, which are designed to restore stability and liquidity to the U.S. financial system while safeguarding taxpayer interests. In this period of unprecedented market instability, Treasury remains focused on providing support to financial institutions, increasing credit availability, and preventing the disorderly collapse of systemically significant institutions.

Treasury expects the Auto Supplier Support Program to maintain supplies of parts to GM and Chrysler on normal commercial terms while they attempt to restructure their businesses, and to help unlock credit in the supplier industry, stabilize the auto supply base, and protect jobs in the auto industry.

Since the inception of the CPP in October 2008, Treasury has strengthened small and large regional and national financial institutions, as well as Community Development Financial Institutions, through total CPP investments of \$198.9 billion in 553 institutions in 48 states, Puerto Rico, and the District of Columbia. As of April 17, 2009, Treasury had received \$467 million in principal and \$3.1 million in accrued dividends associated with repayments. In addition, Treasury received \$750,000 in proceeds from the sale of preferred stock associated with the exercise of warrants at closing.

On April 15, 2009, Treasury released the Monthly Intermediation Snapshot for February, providing detailed information regarding the lending activities of the top 21 recipients of government investment through the CPP. Snapshot results showed that the nation's largest banks continued to originate, refinance, and renew loans in the period from January to February, despite a difficult economic environment. Specifically, the survey found that residential mortgage origination volume increased from January as a result of lower interest rates. In contrast, commercial and industrial lending continued to weaken from the prior month due in large part to lower demand from businesses, which were focused on preserving liquidity and strengthening their balance sheets. Uncertain economic conditions have resulted in borrowers

reducing expenses, paying down debt and delaying expenditures. These surveys continue to help Treasury monitor the effects its strategy is having on lending and other bank activities.

In addition to supporting financial institutions, Treasury, in coordination with the Federal Reserve, has taken steps to increase credit availability to consumers and businesses. On March 3, 2009, Treasury committed to provide up to \$20 billion in funding to the Term Asset-Backed Securities Loan Facility (TALF), a component of the Consumer and Business Lending Initiative (CBLI), which is designed to jumpstart credit markets. Total subscriptions received for the first funding of TALF loans from eligible borrowers at the March 17-19 operation was \$4.7 billion. Funding for those loans, which provided increased liquidity for consumer credit by stimulating issuance of new consumer ABS, took place on March 25, 2009.

To promote accountability and oversight for the current facility, the FRBNY has established a compliance framework that includes an assurance program related to borrower eligibility requirements and on-site inspection rights over borrowers. In addition, the participating sponsor must certify that the collateral supporting the ABS is eligible under TALF and that an independent accounting firm registered with the Public Company Accounting Oversight Board has attested to the sponsor's assessment of the eligible collateral.

On March 24, 2009, the FRBNY published the dates for the second funding of TALF loans, which took place on April 7. The FRBNY also announced that the TALF will expand in the future to include four additional categories of ABS: (1) ABS backed by mortgage servicing advances; (2) ABS backed by loans or leases relating to business equipment; (3) ABS backed by leases of vehicle fleets; and (4) ABS backed by floorplan loans.

The Home Affordable Modification Program, as part of the Administration's Homeowner Affordability and Stability Plan, will assist as many as three to four million homeowners making a good-faith effort to stay current on their mortgage payments and will also work to prevent the destructive impact of foreclosures on families and communities.

Treasury's commitment to restructure its existing investment in American International Group (AIG) and to invest up to an additional \$29.835 billion (Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million for retention payments AIG Financial Products made to its employees in March 2009) was necessary to provide stability and prevent disruption to the financial system. On April 17, 2009, Treasury closed these transactions, which will serve to strengthen AIG's capital levels, improve its leverage, and facilitate the orderly completion of its global divestiture program.

Challenges That Lie Ahead

During this period of unprecedented market challenges, Treasury is actively engaged in developing, launching, and implementing programs to stabilize the financial system and continues to take steps to better measure whether the programs are increasing the flow of credit to consumers and businesses. In February 2009, the Administration announced the Financial Stability Plan (FSP), a multi-pronged approach aimed at economic recovery, which includes the following strategies: (1) a broad program to stabilize the housing market by encouraging lower

mortgage rates and making it easier for millions to refinance and avoid foreclosure; (2) a new capital program under which Treasury stands ready to provide banks with a safeguard to establish a capital buffer they would need against a deeper recession; (3) an expansion of TALF targeted at the securitization markets critical for consumer and small business lending; (4) a program to set up funds to provide a market for the legacy loans and securities that currently burden the financial system; and (5) a small-business lending initiative aimed at providing increased funding for this important part of our economy.

While there is no single action the Federal Government can take to end the financial market turmoil and the economic downturn, the authorities Congress provided last fall in EESA dramatically expanded the tools available to address the needs of the nation's financial system. Treasury is committed to ensuring that a financial crisis of this magnitude does not happen again. In that regard, the crisis of the past 18 months has exposed critical gaps and weaknesses in the nation's financial regulatory system. The lack of an appropriate and modern regulatory regime and resolution authority contributed to this crisis and it will continue to constrain the Federal Government's capacity to address future crises until we implement fundamental reforms. While many challenges lie ahead, Treasury is confident that its continued efforts through existing and future programs to restore financial stability, as announced in the FSP, will lay a strong foundation for economic recovery and market stability. Treasury is working with the President's Working Group to develop a comprehensive plan of reform.

Additional Actions

In its continued effort to ensure participation by a broad range of financial institutions in the CPP, Treasury recently issued four term sheets covering mutual holding companies and mutual banks. The first term sheet provided for issuance of preferred stock at publicly-traded subsidiary holding companies. The second term sheet provided for issuance of preferred stock at privately held subsidiary holding companies. The third term sheet provided for issuance of debt by top-tier mutual holding companies that do not have subsidiary holding companies. The fourth term sheet provided for issuance of debt by mutual banks that do not have holding companies. The application deadline for the first three terms sheets to apply to the CPP is May 7, 2009 and the deadline for the fourth term sheet is May 14, 2009. The federal banking agencies are evaluating all submitted CPP applications and continue to send qualifying applications to Treasury for approval.

On March 23, 2009, Treasury announced the Public-Private Investment Program (PPIP) under which Treasury will make targeted investments in multiple public-private investment funds in order to purchase legacy real estate-related assets. PPIP will use \$75 to \$100 billion in TARP capital and capital from private investors to generate up to \$500 billion in purchasing power to buy these assets, with the potential to expand to \$1 trillion over time.

The PPIP is designed to draw new private capital into the market for legacy assets by providing government equity co-investment and attractive public financing. This program should allow the market to determine the price of an asset and should help, over time, to reduce the excessive liquidity discounts embedded in current legacy asset prices. Reducing these discounts should, in turn, free up capital and allow U.S. financial institutions to engage in new credit formation.

Furthermore, enhanced clarity about the value of legacy assets should increase investor confidence and enhance the ability of financial institutions to raise new capital from private investors.

The primary areas of focus for the PPIP are the residential and commercial mortgage sectors, including both whole loans and securitizations backed by loan portfolios. These legacy assets are held by all types of financial institutions, including those that predominantly hold the assets in the form of loans, such as banks, and those that predominantly hold assets in the form of securities, such as insurers, pension funds, mutual funds, and individual retirement accounts. While PPIP may initially target real estate-related assets, it can evolve, based on market demand, to include other asset classes.

The PPIP will operate through two key components: (1) a Legacy Loans Program, which will combine a Federal Deposit Insurance Corporation (FDIC) guarantee of debt financing with equity capital from the private sector and Treasury to support the purchase of legacy loans from insured depository institutions; and (2) a Legacy Securities Program, which will be a stand-alone Treasury program that will make equity and debt investments in pre-qualified Funds and may allow for additional financing from the Federal Reserve through the Legacy TALF (when it becomes operational).

On March 31, 2009, as part of its assessment of the viability plans submitted by GM and Chrysler, the Administration announced the Warranty Commitment Program, which is part of the Automotive Industry Financing Program. The Warranty Commitment Program will provide government-funded protection for warranties issued by auto manufacturers that are in the process of restructuring. The program will cover warranties on new vehicles purchased from participating auto manufacturers during the period in which those manufacturers are restructuring. Both GM and Chrysler have already indicated their intention to participate in the program.

APPENDIX

U.S. Treasury Department
Office of Financial Stability

Troubled Asset Relief Program

Transactions Report

For Period Ending April 17, 2009

CAPITAL PURCHASE PROGRAM

Footnote	Purchase Date	Seller			Purchase Details			Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition		
		Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount ⁶	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	Final Disposition Proceeds
	10/28/2008	Bank of America Corporation	Charlotte	NC	Preferred Stock w/Warrants	\$ 15,000,000.000	Par							
	10/28/2008	Bank of New York Mellon Corporation	New York	NY	Preferred Stock w/Warrants	\$ 3,000,000.000	Par							
	10/28/2008	Citigroup Inc.	New York	NY	Preferred Stock w/Warrants	\$ 25,000,000.000	Par							
	10/28/2008	The Goldman Sachs Group, Inc.	New York	NY	Preferred Stock w/Warrants	\$ 10,000,000.000	Par							
	10/28/2008	JPMorgan Chase & Co.	New York	NY	Preferred Stock w/Warrants	\$ 25,000,000.000	Par							
	10/28/2008	Morgan Stanley	New York	NY	Preferred Stock w/Warrants	\$ 10,000,000.000	Par							
	10/28/2008	State Street Corporation	Boston	MA	Preferred Stock w/Warrants	\$ 2,000,000.000	Par							
	10/28/2008	Wells Fargo & Company	San Francisco	CA	Preferred Stock w/Warrants	\$ 25,000,000.000	Par							
	11/14/2008	Bank of Commerce Holdings	Redding	CA	Preferred Stock w/Warrants	\$ 17,000.000	Par							
	11/14/2008	1st FS Corporation	Hendersonville	NC	Preferred Stock w/Warrants	\$ 16,369.000	Par							
	11/14/2008	UCBH Holdings, Inc.	San Francisco	CA	Preferred Stock w/Warrants	\$ 298,737.000	Par							
	11/14/2008	Northern Trust Corporation	Chicago	IL	Preferred Stock w/Warrants	\$ 1,576,000.000	Par							
	11/14/2008	SunTrust Banks, Inc.	Atlanta	GA	Preferred Stock w/Warrants	\$ 3,500,000.000	Par							
	11/14/2008	Broadway Financial Corporation	Los Angeles	CA	Preferred Stock w/Warrants	\$ 9,000.000	Par							
	11/14/2008	Washington Federal Inc.	Seattle	WA	Preferred Stock w/Warrants	\$ 200,000.000	Par							
	11/14/2008	BB&T Corp.	Winston-Salem	NC	Preferred Stock w/Warrants	\$ 3,133,640.000	Par							
	11/14/2008	Provident Bancshares Corp.	Baltimore	MD	Preferred Stock w/Warrants	\$ 151,500.000	Par							
	11/14/2008	Umpqua Holdings Corp.	Portland	OR	Preferred Stock w/Warrants	\$ 214,181.000	Par							
	11/14/2008	Comerica Inc.	Dallas	TX	Preferred Stock w/Warrants	\$ 2,250,000.000	Par							
	11/14/2008	Regions Financial Corp.	Birmingham	AL	Preferred Stock w/Warrants	\$ 3,500,000.000	Par							
	11/14/2008	Capital One Financial Corporation	McLean	VA	Preferred Stock w/Warrants	\$ 3,555,199.000	Par							
	11/14/2008	First Horizon National Corporation	Memphis	TN	Preferred Stock w/Warrants	\$ 866,540.000	Par							
	11/14/2008	Huntington Bancshares	Columbus	OH	Preferred Stock w/Warrants	\$ 1,398,071.000	Par							
	11/14/2008	KeyCorp	Cleveland	OH	Preferred Stock w/Warrants	\$ 2,500,000.000	Par							
	11/14/2008	Valley National Bancorp	Wayne	NJ	Preferred Stock w/Warrants	\$ 300,000.000	Par							
	11/14/2008	Zions Bancorporation	Salt Lake City	UT	Preferred Stock w/Warrants	\$ 1,400,000.000	Par							
	11/14/2008	Marshall & Ilsley Corporation	Milwaukee	WI	Preferred Stock w/Warrants	\$ 1,715,000.000	Par							
	11/14/2008	U.S. Bancorp	Minneapolis	MN	Preferred Stock w/Warrants	\$ 6,599,000.000	Par							
	11/14/2008	TCF Financial Corporation	Wayzata	MN	Preferred Stock w/Warrants	\$ 361,172.000	Par							
	11/21/2008	First Niagara Financial Group	Lockport	NY	Preferred Stock w/Warrants	\$ 184,011.000	Par							
	11/21/2008	HF Financial Corp.	Sioux Falls	SD	Preferred Stock w/Warrants	\$ 25,000.000	Par							
	11/21/2008	Centerstate Banks of Florida Inc.	Davenport	FL	Preferred Stock w/Warrants	\$ 27,875.000	Par							
	11/21/2008	City National Corporation	Beverly Hills	CA	Preferred Stock w/Warrants	\$ 400,000.000	Par							
	11/21/2008	First Community Bankshares Inc.	Bluefield	VA	Preferred Stock w/Warrants	\$ 41,500.000	Par							
	11/21/2008	Western Alliance Bancorporation	Las Vegas	NV	Preferred Stock w/Warrants	\$ 140,000.000	Par							
	11/21/2008	Webster Financial Corporation	Waterbury	CT	Preferred Stock w/Warrants	\$ 400,000.000	Par							
	11/21/2008	Pacific Capital Bancorp	Santa Barbara	CA	Preferred Stock w/Warrants	\$ 180,634.000	Par							
	11/21/2008	Heritage Commerce Corp.	San Jose	CA	Preferred Stock w/Warrants	\$ 40,000.000	Par							
	11/21/2008	Ameris Bancorp	Moultrie	GA	Preferred Stock w/Warrants	\$ 52,000.000	Par							
	11/21/2008	Potter Bancorp Inc.	Louisville	KY	Preferred Stock w/Warrants	\$ 35,000.000	Par							
	11/21/2008	Banner Corporation	Walla Walla	WA	Preferred Stock w/Warrants	\$ 124,000.000	Par							
	11/21/2008	Cascade Financial Corporation	Everett	WA	Preferred Stock w/Warrants	\$ 38,970.000	Par							
	11/21/2008	Columbia Banking System, Inc.	Tacoma	WA	Preferred Stock w/Warrants	\$ 76,898.000	Par							
	11/21/2008	Heritage Financial Corporation	Olympia	WA	Preferred Stock w/Warrants	\$ 24,000.000	Par							
	11/21/2008	First PacTrust Bancorp, Inc.	Chula Vista	CA	Preferred Stock w/Warrants	\$ 19,300.000	Par							
	11/21/2008	Seyern Bancorp, Inc.	Annapolis	MD	Preferred Stock w/Warrants	\$ 23,393.000	Par							
	11/21/2008	Boston Private Financial Holdings, Inc.	Boston	MA	Preferred Stock w/Warrants	\$ 154,000.000	Par							
	11/21/2008	Associated Banc-Corp	Green Bay	WI	Preferred Stock w/Warrants	\$ 525,000.000	Par							
	11/21/2008	Trustmark Corporation	Jackson	MS	Preferred Stock w/Warrants	\$ 215,000.000	Par							
	11/21/2008	First Community Corporation	Lexington	SC	Preferred Stock w/Warrants	\$ 11,350.000	Par							
	11/21/2008	Taylor Capital Group	Rosemont	IL	Preferred Stock w/Warrants	\$ 104,823.000	Par							
	11/21/2008	Nara Bancorp, Inc.	Los Angeles	CA	Preferred Stock w/Warrants	\$ 67,000.000	Par							
	12/5/2008	Midwest Banc Holdings, Inc.	Melrose Park	IL	Preferred Stock w/Warrants	\$ 84,784.000	Par							
	12/5/2008	MB Financial Inc.	Chicago	IL	Preferred Stock w/Warrants	\$ 196,000.000	Par							
	12/5/2008	First Midwest Bancorp, Inc.	Itasca	IL	Preferred Stock w/Warrants	\$ 193,000.000	Par							
	12/5/2008	United Community Banks, Inc.	Blairsville	GA	Preferred Stock w/Warrants	\$ 180,000.000	Par							
	12/5/2008	Wesbanco Bank Inc.	Wheeling	WV	Preferred Stock w/Warrants	\$ 75,000.000	Par							
	12/5/2008	Encore Bancshares Inc.	Houston	TX	Preferred Stock w/Warrants	\$ 34,000.000	Par							
	12/5/2008	Manhattan Bancorp	El Segundo	CA	Preferred Stock w/Warrants	\$ 1,700.000	Par							
	12/5/2008	Iberiabank Corporation	Lafayette	LA	Preferred Stock w/Warrants	\$ 90,000.000	Par	3/31/2009 ⁵	\$ 90,000.000	\$ 0	Warrants			
	12/5/2008	Eagle Bancorp, Inc.	Bethesda	MD	Preferred Stock w/Warrants	\$ 38,235.000	Par							
	12/5/2008	Sandy Spring Bancorp, Inc.	Olney	MD	Preferred Stock w/Warrants	\$ 83,094.000	Par							
	12/5/2008	Coastal Banking Company, Inc.	Fernandina Beach	FL	Preferred Stock w/Warrants	\$ 9,950.000	Par							
	12/5/2008	East West Bancorp	Pasadena	CA	Preferred Stock w/Warrants	\$ 306,546.000	Par							
	12/5/2008	South Financial Group, Inc.	Greenville	SC	Preferred Stock w/Warrants	\$ 347,000.000	Par							
	12/5/2008	Great Southern Bancorp	Springfield	MO	Preferred Stock w/Warrants	\$ 58,000.000	Par							
	12/5/2008	Cathay General Bancorp	Los Angeles	CA	Preferred Stock w/Warrants	\$ 258,000.000	Par							
	12/5/2008	Southern Community Financial Corp.	Winston-Salem	NC	Preferred Stock w/Warrants	\$ 42,750.000	Par							
	12/5/2008	CVB Financial Corp	Ontario	CA	Preferred Stock w/Warrants	\$ 130,000.000	Par							
	12/5/2008	First Defiance Financial Corp.	Defiance	OH	Preferred Stock w/Warrants	\$ 37,000.000	Par							
	12/5/2008	First Financial Holdings Inc.	Charleston	SC	Preferred Stock w/Warrants	\$ 65,000.000	Par							
	12/5/2008	Superior Bancorp Inc.	Birmingham	AL	Preferred Stock w/Warrants	\$ 69,000.000	Par							
	12/5/2008	Southwest Bancorp, Inc.	Stillwater	OK	Preferred Stock w/Warrants	\$ 70,000.000	Par							

Footnote	Purchase Date	Seller			Purchase Details			Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition		
		Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount ⁶	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	Final Disposition Proceeds
	12/5/2008	Popular, Inc.	San Juan	PR	Preferred Stock w/Warrants	\$ 935,000,000	Par							
	12/5/2008	Blue Valley Ban Corp	Overland Park	KS	Preferred Stock w/Warrants	\$ 21,750,000	Par							
	12/5/2008	Central Federal Corporation	Fairlawn	OH	Preferred Stock w/Warrants	\$ 7,225,000	Par							
	12/5/2008	Bank of Marin Bancorp	Novato	CA	Preferred Stock w/Warrants	\$ 28,000,000	Par	3/31/2009 ⁴	\$ 28,000,000	\$ 0	Warrants			
	12/5/2008	Bank of North Carolina	Thomasville	NC	Preferred Stock w/Warrants	\$ 31,260,000	Par							
	12/5/2008	Somerville	Somerville	MA	Preferred Stock w/Warrants	\$ 10,000,000	Par							
	12/5/2008	Central Bancorp, Inc.	Poplar Bluff	MO	Preferred Stock w/Warrants	\$ 6,550,000	Par							
	12/5/2008	Southern Missouri Bancorp, Inc.	Jericho	NY	Preferred Stock w/Warrants	\$ 36,842,000	Par							
	12/5/2008	State Bancorp, Inc.	Naples	FL	Preferred Stock w/Warrants	\$ 37,000,000	Par							
	12/5/2008	TIB Financial Corp	Clinton	NJ	Preferred Stock w/Warrants	\$ 20,649,000	Par							
	12/5/2008	Unity Bancorp, Inc.	Bowie	MD	Preferred Stock w/Warrants	\$ 7,000,000	Par							
	12/5/2008	Old Line Bancshares, Inc.	Port St. Lucie	FL	Preferred Stock w/Warrants	\$ 5,800,000	Par							
	12/5/2008	FPB Bancorp, Inc.	Spokane	WA	Preferred Stock w/Warrants	\$ 303,000,000	Par							
	12/5/2008	Sterling Financial Corporation	Oakdale	CA	Preferred Stock w/Warrants	\$ 13,500,000	Par							
	12/5/2008	Oak Valley Bancorp	Evansville	IN	Preferred Stock w/Warrants	\$ 100,000,000	Par	3/31/2009 ⁴	\$ 100,000,000	\$ 0	Warrants			
	12/12/2008	Capital Bank Corporation	Raleigh	NC	Preferred Stock w/Warrants	\$ 41,279,000	Par							
	12/12/2008	Pacific International Bancorp	Seattle	WA	Preferred Stock w/Warrants	\$ 6,500,000	Par							
	12/12/2008	SVB Financial Group	Santa Clara	CA	Preferred Stock w/Warrants	\$ 235,000,000	Par							
	12/12/2008	LNB Bancorp Inc.	Lorain	OH	Preferred Stock w/Warrants	\$ 25,223,000	Par							
	12/12/2008	Wilmington Trust Corporation	Wilmington	DE	Preferred Stock w/Warrants	\$ 330,000,000	Par							
	12/12/2008	Susquehanna Bancshares, Inc	Lititz	PA	Preferred Stock w/Warrants	\$ 300,000,000	Par							
	12/12/2008	Signature Bank	New York	NY	Preferred Stock w/Warrants	\$ 120,000,000	Par	3/31/2009 ⁴	\$ 120,000,000	\$ 0	Warrants			
	12/12/2008	HopFed Bancorp	Hopkinsville	KY	Preferred Stock w/Warrants	\$ 18,400,000	Par							
	12/12/2008	Citizens Republic Bancorp, Inc.	Flint	MI	Preferred Stock w/Warrants	\$ 300,000,000	Par							
	12/12/2008	Indiana Community Bancorp	Columbus	IN	Preferred Stock w/Warrants	\$ 21,500,000	Par							
	12/12/2008	Bank of the Ozarks, Inc.	Little Rock	AR	Preferred Stock w/Warrants	\$ 75,000,000	Par							
	12/12/2008	Center Financial Corporation	Los Angeles	CA	Preferred Stock w/Warrants	\$ 55,000,000	Par							
	12/12/2008	NewBridge Bancorp	Greensboro	NC	Preferred Stock w/Warrants	\$ 52,372,000	Par							
	12/12/2008	Sterling Bancshares, Inc.	Houston	TX	Preferred Stock w/Warrants	\$ 125,198,000	Par							
	12/12/2008	The Bancorp, Inc.	Wilmington	DE	Preferred Stock w/Warrants	\$ 45,220,000	Par							
	12/12/2008	TowneBank	Portsmouth	VA	Preferred Stock w/Warrants	\$ 76,458,000	Par							
	12/12/2008	Wilshire Bancorp, Inc.	Los Angeles	CA	Preferred Stock w/Warrants	\$ 62,158,000	Par							
	12/12/2008	Valley Financial Corporation	Roanoke	VA	Preferred Stock w/Warrants	\$ 16,019,000	Par							
	12/12/2008	Independent Bank Corporation	Ionia	MI	Preferred Stock w/Warrants	\$ 72,000,000	Par							
	12/12/2008	Pinnacle Financial Partners, Inc.	Nashville	TN	Preferred Stock w/Warrants	\$ 95,000,000	Par							
	12/12/2008	First Litchfield Financial Corporation	Litchfield	CT	Preferred Stock w/Warrants	\$ 10,000,000	Par							
	12/12/2008	National Penn Bancshares, Inc.	Boyetown	PA	Preferred Stock w/Warrants	\$ 150,000,000	Par							
	12/12/2008	Northeast Bancorp	Lewiston	ME	Preferred Stock w/Warrants	\$ 4,227,000	Par							
	12/12/2008	Citizens South Banking Corporation	Gastonia	NC	Preferred Stock w/Warrants	\$ 20,500,000	Par							
	12/12/2008	Virginia Commerce Bancorp	Arlington	VA	Preferred Stock w/Warrants	\$ 71,000,000	Par							
	12/12/2008	Fidelity Bancorp, Inc.	Pittsburgh	PA	Preferred Stock w/Warrants	\$ 7,000,000	Par							
	12/12/2008	LSB Corporation	North Andover	MA	Preferred Stock w/Warrants	\$ 15,000,000	Par							
	12/19/2008	Intermountain Community Bancorp	Sandpoint	ID	Preferred Stock w/Warrants	\$ 27,000,000	Par							
	12/19/2008	Community West Bancshares	Goleta	CA	Preferred Stock w/Warrants	\$ 15,600,000	Par							
	12/19/2008	Synovus Financial Corp.	Columbus	GA	Preferred Stock w/Warrants	\$ 967,870,000	Par							
	12/19/2008	Tennessee Commerce Bancorp, Inc.	Franklin	TN	Preferred Stock w/Warrants	\$ 30,000,000	Par							
	12/19/2008	Community Bankers Trust Corporation	Glen Allen	VA	Preferred Stock w/Warrants	\$ 17,680,000	Par							
	12/19/2008	BancTrust Financial Group, Inc.	Mobile	AL	Preferred Stock w/Warrants	\$ 50,000,000	Par							
	12/19/2008	Enterprise Financial Services Corp.	St. Louis	MO	Preferred Stock w/Warrants	\$ 35,000,000	Par							
	12/19/2008	Mid Penn Bancorp, Inc.	Millersburg	PA	Preferred Stock w/Warrants	\$ 10,000,000	Par							
	12/19/2008	Summit State Bank	Santa Rosa	CA	Preferred Stock w/Warrants	\$ 8,500,000	Par							
	12/19/2008	VIST Financial Corp.	Wyomissing	PA	Preferred Stock w/Warrants	\$ 25,000,000	Par							
	12/19/2008	Wainwright Bank & Trust Company	Boston	MA	Preferred Stock w/Warrants	\$ 22,000,000	Par							
	12/19/2008	Whitney Holding Corporation	New Orleans	LA	Preferred Stock w/Warrants	\$ 300,000,000	Par							
	12/19/2008	The Connecticut Bank and Trust Company	Hartford	CT	Preferred Stock w/Warrants	\$ 5,448,000	Par							
	12/19/2008	CoBiz Financial Inc.	Denver	CO	Preferred Stock w/Warrants	\$ 64,450,000	Par							
	12/19/2008	Santa Lucia Bancorp	Atascadero	CA	Preferred Stock w/Warrants	\$ 4,000,000	Par							
	12/19/2008	Seacoast Banking Corporation of Florida	Stuart	FL	Preferred Stock w/Warrants	\$ 50,000,000	Par							
	12/19/2008	Horizon Bancorp	Michigan City	IN	Preferred Stock w/Warrants	\$ 25,000,000	Par							
	12/19/2008	Fidelity Southern Corporation	Atlanta	GA	Preferred Stock w/Warrants	\$ 48,200,000	Par							
	12/19/2008	Community Financial Corporation	Staunton	VA	Preferred Stock w/Warrants	\$ 12,643,000	Par							
	12/19/2008	Berkshire Hills Bancorp, Inc.	Pittsfield	MA	Preferred Stock w/Warrants	\$ 40,000,000	Par							
	12/19/2008	First California Financial Group, Inc	Westlake Village	CA	Preferred Stock w/Warrants	\$ 25,000,000	Par							
	12/19/2008	AmeriServ Financial, Inc	Johnstown	PA	Preferred Stock w/Warrants	\$ 21,000,000	Par							
	12/19/2008	Security Federal Corporation	Aiken	SC	Preferred Stock w/Warrants	\$ 18,000,000	Par							
	12/19/2008	Wintrust Financial Corporation	Lake Forest	IL	Preferred Stock w/Warrants	\$ 250,000,000	Par							
	12/19/2008	Flushing Financial Corporation	Lake Success	NY	Preferred Stock w/Warrants	\$ 70,000,000	Par							
	12/19/2008	Monarch Financial Holdings, Inc.	Chesapeake	VA	Preferred Stock w/Warrants	\$ 14,700,000	Par							
	12/19/2008	StellarOne Corporation	Charlottesville	VA	Preferred Stock w/Warrants	\$ 30,000,000	Par							
	12/19/2008	Union Bankshares Corporation	Bowling Green	VA	Preferred Stock w/Warrants	\$ 59,000,000	Par							
	12/19/2008	Tidelands Bancshares, Inc	Mt. Pleasant	SC	Preferred Stock w/Warrants	\$ 14,448,000	Par							
	12/19/2008	Bancorp Rhode Island, Inc.	Providence	RI	Preferred Stock w/Warrants	\$ 30,000,000	Par							
	12/19/2008	Hawthorn Bancshares, Inc.	Lee's Summit	MO	Preferred Stock w/Warrants	\$ 30,255,000	Par							
	12/19/2008	The Elmira Savings Bank, FSB	Elmira	NY	Preferred Stock w/Warrants	\$ 9,090,000	Par							
	12/19/2008	Alliance Financial Corporation	Syracuse	NY	Preferred Stock w/Warrants	\$ 26,918,000	Par							
	12/19/2008	Heartland Financial USA, Inc.	Dubuque	IA	Preferred Stock w/Warrants	\$ 81,698,000	Par							
	12/19/2008	Citizens First Corporation	Bowling Green	KY	Preferred Stock w/Warrants	\$ 8,779,000	Par							
2	12/19/2008	FFW Corporation	Wabash	IN	Preferred Stock w/ Exercised Warrants	\$ 7,289,000	Par							
2	12/19/2008	Plains Capital Corporation	Dallas	TX	Preferred Stock w/ Exercised Warrants	\$ 87,631,000	Par							
2	12/19/2008	Tri-County Financial Corporation	Waldorf	MD	Preferred Stock w/ Exercised Warrants	\$ 15,540,000	Par							
3	12/19/2008	OneUnited Bank	Boston	MA	Preferred Stock	\$ 12,063,000	Par							
2	12/19/2008	Patriot Bancshares, Inc.	Houston	TX	Preferred Stock w/ Exercised Warrants	\$ 26,038,000	Par							
2	12/19/2008	Pacific City Financial Corporation	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 16,200,000	Par							
2	12/19/2008	Marquette National Corporation	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 35,500,000	Par							

Footnote	Purchase Date	Seller			Purchase Details			Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition	
		Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount ⁶	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description
2	12/19/2008	Exchange Bank	Santa Rosa	CA	Preferred Stock w/ Exercised Warrants	\$ 43,000,000	Par						
2	12/19/2008	Monadnock Bancorp, Inc.	Peterborough	NH	Preferred Stock w/ Exercised Warrants	\$ 1,834,000	Par						
2	12/19/2008	Bridgeview Bancorp, Inc.	Bridgeview	IL	Preferred Stock w/ Exercised Warrants	\$ 38,000,000	Par						
2	12/19/2008	Fidelity Financial Corporation	Wichita	KS	Preferred Stock w/ Exercised Warrants	\$ 36,282,000	Par						
2	12/19/2008	Patapsco Bancorp, Inc.	Dundalk	MD	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par						
2	12/19/2008	NCAL Bancorp	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par						
2	12/19/2008	FCB Bancorp, Inc.	Louisville	KY	Preferred Stock w/ Exercised Warrants	\$ 9,294,000	Par						
	12/23/2008	First Financial Bancorp	Cincinnati	OH	Preferred Stock w/ Warrants	\$ 80,000,000	Par						
	12/23/2008	Bridge Capital Holdings	San Jose	CA	Preferred Stock w/ Warrants	\$ 23,864,000	Par						
	12/23/2008	International Bancshares Corporation	Laredo	TX	Preferred Stock w/ Warrants	\$ 216,000,000	Par						
	12/23/2008	First Sound Bank	Seattle	WA	Preferred Stock w/ Warrants	\$ 7,400,000	Par						
	12/23/2008	M&T Bank Corporation	Buffalo	NY	Preferred Stock w/ Warrants	\$ 600,000,000	Par						
	12/23/2008	Emclave Financial Corp.	Emlenton	PA	Preferred Stock w/ Warrants	\$ 7,500,000	Par						
	12/23/2008	Park National Corporation	Newark	OH	Preferred Stock w/ Warrants	\$ 100,000,000	Par						
	12/23/2008	Green Bankshares, Inc.	Greenville	TN	Preferred Stock w/ Warrants	\$ 72,278,000	Par						
	12/23/2008	Cecil Bancorp, Inc.	Elkton	MD	Preferred Stock w/ Warrants	\$ 11,560,000	Par						
	12/23/2008	Financial Institutions, Inc.	Warsaw	NY	Preferred Stock w/ Warrants	\$ 37,515,000	Par						
	12/23/2008	Fulton Financial Corporation	Lancaster	PA	Preferred Stock w/ Warrants	\$ 376,500,000	Par						
	12/23/2008	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock w/ Warrants	\$ 10,300,000	Par						
	12/23/2008	MutualFirst Financial, Inc.	Muncie	IN	Preferred Stock w/ Warrants	\$ 32,382,000	Par						
	12/23/2008	BCSB Bancorp, Inc.	Baltimore	MD	Preferred Stock w/ Warrants	\$ 10,800,000	Par						
	12/23/2008	HMN Financial, Inc.	Rochester	MN	Preferred Stock w/ Warrants	\$ 26,000,000	Par						
	12/23/2008	First Community Bank Corporation of America	Pinellas Park	FL	Preferred Stock w/ Warrants	\$ 10,685,000	Par						
	12/23/2008	Sterling Bancorp	New York	NY	Preferred Stock w/ Warrants	\$ 42,000,000	Par						
	12/23/2008	Interinvest Bancshares Corporation	New York	NY	Preferred Stock w/ Warrants	\$ 25,000,000	Par						
	12/23/2008	Peoples Bancorp of North Carolina, Inc.	Newton	NC	Preferred Stock w/ Warrants	\$ 25,054,000	Par						
	12/23/2008	Parkvale Financial Corporation	Monroeville	PA	Preferred Stock w/ Warrants	\$ 31,762,000	Par						
	12/23/2008	Timberland Bancorp, Inc.	Hoquiam	WA	Preferred Stock w/ Warrants	\$ 16,641,000	Par						
	12/23/2008	1st Constitution Bancorp	Cranbury	NJ	Preferred Stock w/ Warrants	\$ 12,000,000	Par						
	12/23/2008	Central Jersey Bancorp	Oakhurst	NJ	Preferred Stock w/ Warrants	\$ 11,300,000	Par						
2	12/23/2008	Western Illinois Bancshares Inc.	Monmouth	IL	Preferred Stock w/ Exercised Warrants	\$ 6,855,000	Par						
2	12/23/2008	Saigon National Bank	Westminster	CA	Preferred Stock w/ Exercised Warrants	\$ 1,549,000	Par						
2	12/23/2008	Capital Pacific Bancorp	Portland	OR	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par						
2	12/23/2008	Uwharrie Capital Corp	Albemarle	NC	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par						
3	12/23/2008	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000	Par						
2	12/23/2008	The Little Bank, Incorporated	Kinston	NC	Preferred Stock w/ Exercised Warrants	\$ 7,500,000	Par						
2	12/23/2008	Pacific Commerce Bank	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 4,060,000	Par						
2	12/23/2008	Citizens Community Bank	South Hill	VA	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par						
2	12/23/2008	Seacoast Commerce Bank	Chula Vista	CA	Preferred Stock w/ Exercised Warrants	\$ 1,800,000	Par						
2	12/23/2008	TCNB Financial Corp.	Dayton	OH	Preferred Stock w/ Exercised Warrants	\$ 2,000,000	Par						
2	12/23/2008	Leader Bancorp, Inc.	Arlington	MA	Preferred Stock w/ Exercised Warrants	\$ 5,830,000	Par						
2	12/23/2008	Nicolet Bankshares, Inc.	Green Bay	WI	Preferred Stock w/ Exercised Warrants	\$ 14,964,000	Par						
2	12/23/2008	Magna Bank	Memphis	TN	Preferred Stock w/ Exercised Warrants	\$ 13,795,000	Par						
2	12/23/2008	Western Community Bancshares, Inc.	Palm Desert	CA	Preferred Stock w/ Exercised Warrants	\$ 7,290,000	Par						
2	12/23/2008	Community Investors Bancorp, Inc.	Bucyrus	OH	Preferred Stock w/ Exercised Warrants	\$ 2,600,000	Par						
2	12/23/2008	Capital Bancorp, Inc.	Rockville	MD	Preferred Stock w/ Exercised Warrants	\$ 4,700,000	Par						
2	12/23/2008	Cache Valley Banking Company	Logan	UT	Preferred Stock w/ Exercised Warrants	\$ 4,767,000	Par						
2	12/23/2008	Citizens Bancorp	Nevada City	CA	Preferred Stock w/ Exercised Warrants	\$ 10,400,000	Par						
2	12/23/2008	Tennessee Valley Financial Holdings, Inc.	Oak Ridge	TN	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par						
2	12/23/2008	Pacific Coast Bankers' Bancshares	San Francisco	CA	Preferred Stock w/ Exercised Warrants	\$ 11,600,000	Par						
	12/31/2008	SunTrust Banks, Inc.	Atlanta	GA	Preferred Stock w/ Warrants	\$ 1,350,000,000	Par						
	12/31/2008	The PNC Financial Services Group Inc.	Pittsburgh	PA	Preferred Stock w/ Warrants	\$ 7,579,200,000	Par						
	12/31/2008	Fifth Third Bancorp	Cincinnati	OH	Preferred Stock w/ Warrants	\$ 3,408,000,000	Par						
	12/31/2008	Hampton Roads Bankshares, Inc.	Norfolk	VA	Preferred Stock w/ Warrants	\$ 80,347,000	Par						
	12/31/2008	CIT Group Inc.	New York	NY	Preferred Stock w/ Warrants	\$ 2,330,000,000	Par						
	12/31/2008	West Bancorporation, Inc.	West Des Moines	IA	Preferred Stock w/ Warrants	\$ 36,000,000	Par						
2	12/31/2008	First Banks, Inc.	Clayton	MO	Preferred Stock w/ Exercised Warrants	\$ 295,400,000	Par						
1	1/9/2009	Bank of America Corporation	Charlotte	NC	Preferred Stock w/ Warrants	\$ 10,000,000,000	Par						
	1/9/2009	FirstMerit Corporation	Akron	OH	Preferred Stock w/ Warrants	\$ 125,000,000	Par						
	1/9/2009	Farmers Capital Bank Corporation	Frankfort	KY	Preferred Stock w/ Warrants	\$ 30,000,000	Par						
	1/9/2009	Peapack-Gladstone Financial Corporation	Gladstone	NJ	Preferred Stock w/ Warrants	\$ 28,685,000	Par						
	1/9/2009	Commerce National Bank	Newport Beach	CA	Preferred Stock w/ Warrants	\$ 5,000,000	Par						
	1/9/2009	The First Bancorp, Inc.	Damariscotta	ME	Preferred Stock w/ Warrants	\$ 25,000,000	Par						
	1/9/2009	Sun Bancorp, Inc.	Vineland	NJ	Preferred Stock w/ Warrants	\$ 89,310,000	Par	4/8/2009 ⁴	\$ 89,310,000	\$0	Warrants		
	1/9/2009	Crescent Financial Corporation	Cary	NC	Preferred Stock w/ Warrants	\$ 24,900,000	Par						
	1/9/2009	American Express Company	New York	NY	Preferred Stock w/ Warrants	\$ 3,388,890,000	Par						
	1/9/2009	Central Pacific Financial Corp.	Honolulu	HI	Preferred Stock w/ Warrants	\$ 135,000,000	Par						
	1/9/2009	Centru Financial Corporation	St. Louis	MO	Preferred Stock w/ Warrants	\$ 32,668,000	Par						
	1/9/2009	Eastvue Financial Bankshares, Inc.	Tappahannock	VA	Preferred Stock w/ Warrants	\$ 24,000,000	Par						
	1/9/2009	Colony Bancorp, Inc.	Fitzgerald	GA	Preferred Stock w/ Warrants	\$ 28,000,000	Par						
	1/9/2009	Independent Bank Corp.	Rockland	MA	Preferred Stock w/ Warrants	\$ 78,158,000	Par						
	1/9/2009	Cadence Financial Corporation	Starkville	MS	Preferred Stock w/ Warrants	\$ 44,000,000	Par						
	1/9/2009	LCNB Corp.	Lebanon	OH	Preferred Stock w/ Warrants	\$ 13,400,000	Par						
	1/9/2009	Center Bancorp, Inc.	Union	NJ	Preferred Stock w/ Warrants	\$ 100,000,000	Par						
	1/9/2009	F.N.B. Corporation	Hermitage	PA	Preferred Stock w/ Warrants	\$ 100,000,000	Par						
	1/9/2009	C&F Financial Corporation	West Point	VA	Preferred Stock w/ Warrants	\$ 20,000,000	Par						
	1/9/2009	North Central Bancshares, Inc.	Fort Dodge	IA	Preferred Stock w/ Warrants	\$ 10,200,000	Par						
	1/9/2009	Carolina Bank Holdings, Inc.	Greensboro	NC	Preferred Stock w/ Warrants	\$ 16,000,000	Par						
	1/9/2009	First Bancorp	Troy	NC	Preferred Stock w/ Warrants	\$ 65,000,000	Par						
	1/9/2009	First Financial Service Corporation	Elizabethtown	KY	Preferred Stock w/ Warrants	\$ 20,000,000	Par						
	1/9/2009	Codorus Valley Bancorp, Inc.	York	PA	Preferred Stock w/ Warrants	\$ 16,500,000	Par						
	1/9/2009	MidSouth Bancorp, Inc.	Lafayette	LA	Preferred Stock w/ Warrants	\$ 20,000,000	Par						
	1/9/2009	First Security Group, Inc.	Chattanooga	TN	Preferred Stock w/ Warrants	\$ 33,000,000	Par						
	1/9/2009	Shore Bancshares, Inc.	Easton	MD	Preferred Stock w/ Warrants	\$ 25,000,000	Par	4/15/2009 ⁴	\$ 25,000,000	\$0	Warrants		
2	1/9/2009	The Queensborough Company	Louisville	GA	Preferred Stock w/ Exercised Warrants	\$ 12,000,000	Par						

Footnote	Purchase Date	Seller			Purchase Details			Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition		
		Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount ⁶	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	Final Disposition Proceeds
2	1/9/2009	American State Bancshares, Inc.	Great Bend	KS	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par							
2	1/9/2009	Security California Bancorp	Riverside	CA	Preferred Stock w/ Exercised Warrants	\$ 6,815,000	Par							
2	1/9/2009	Security Business Bancorp	San Diego	CA	Preferred Stock w/ Exercised Warrants	\$ 5,803,000	Par							
2	1/9/2009	Sound Banking Company	Morehead City	NC	Preferred Stock w/ Exercised Warrants	\$ 3,070,000	Par							
3	1/9/2009	Mission Community Bancorp	San Luis Obispo	CA	Preferred Stock	\$ 5,116,000	Par							
2	1/9/2009	Redwood Financial Inc.	Redwood Falls	MN	Preferred Stock w/ Exercised Warrants	\$ 2,995,000	Par							
2	1/9/2009	Surrey Bancorp	Mount Airy	NC	Preferred Stock w/ Exercised Warrants	\$ 2,000,000	Par							
2	1/9/2009	Independence Bank	East Greenwich	RI	Preferred Stock w/ Exercised Warrants	\$ 1,065,000	Par							
2	1/9/2009	Valley Community Bank	Pleasanton	CA	Preferred Stock w/ Exercised Warrants	\$ 5,500,000	Par							
2	1/9/2009	Rising Sun Bancorp	Rising Sun	MD	Preferred Stock w/ Exercised Warrants	\$ 5,983,000	Par							
2	1/9/2009	Community Trust Financial Corporation	Ruston	LA	Preferred Stock w/ Exercised Warrants	\$ 24,000,000	Par							
2	1/9/2009	GrandSouth Bancorporation	Greenville	SC	Preferred Stock w/ Exercised Warrants	\$ 9,000,000	Par							
2	1/9/2009	Texas National Bancorporation	Jacksonville	TX	Preferred Stock w/ Exercised Warrants	\$ 3,981,000	Par							
2	1/9/2009	Congaree Bancshares, Inc.	Cayce	SC	Preferred Stock w/ Exercised Warrants	\$ 3,285,000	Par							
2	1/9/2009	New York Private Bank & Trust Corporation	New York	NY	Preferred Stock w/ Exercised Warrants	\$ 267,274,000	Par							
1/16/2009	Home Bancshares, Inc.	Conway	AR	Preferred Stock w/ Warrants	\$ 50,000,000	Par								
1/16/2009	Washington Banking Company/ Whidbey Island Bank	Oak Harbor	WA	Preferred Stock w/ Warrants	\$ 26,380,000	Par								
1/16/2009	New Hampshire Thrift Bancshares, Inc.	Newport	NH	Preferred Stock w/ Warrants	\$ 10,000,000	Par								
1/16/2009	Bar Harbor Bankshares/Bar Harbor Bank & Trust	Bar Harbor	ME	Preferred Stock w/ Warrants	\$ 18,751,000	Par								
1/16/2009	Somerset Hills Bancorp	Bernardsville	NJ	Preferred Stock w/ Warrants	\$ 7,414,000	Par								
1/16/2009	SCBT Financial Corporation	Columbia	SC	Preferred Stock w/ Warrants	\$ 64,779,000	Par								
1/16/2009	S&T Bancorp	Indiana	PA	Preferred Stock w/ Warrants	\$ 108,676,000	Par								
1/16/2009	ECB Bancorp, Inc./East Carolina Bank	Engelhard	NC	Preferred Stock w/ Warrants	\$ 17,949,000	Par								
1/16/2009	First BanCorp	San Juan	PR	Preferred Stock w/ Warrants	\$ 400,000,000	Par								
1/16/2009	Texas Capital Bancshares, Inc.	Dallas	TX	Preferred Stock w/ Warrants	\$ 75,000,000	Par								
1/16/2009	Yadkin Valley Financial Corporation	Elkin	NC	Preferred Stock w/ Warrants	\$ 36,000,000	Par								
3	1/16/2009	Carver Bancorp, Inc	New York	NY	Preferred Stock	\$ 18,980,000	Par							
1/16/2009	Citizens & Northern Corporation	Wellsboro	PA	Preferred Stock w/ Warrants	\$ 26,440,000	Par								
1/16/2009	MainSource Financial Group, Inc.	Greensburg	IN	Preferred Stock w/ Warrants	\$ 57,000,000	Par								
1/16/2009	MetroCorp Bancshares, Inc.	Houston	TX	Preferred Stock w/ Warrants	\$ 45,000,000	Par								
1/16/2009	United Bancorp, Inc.	Tecumseh	MI	Preferred Stock w/ Warrants	\$ 20,600,000	Par								
1/16/2009	Old Second Bancorp, Inc.	Aurora	IL	Preferred Stock w/ Warrants	\$ 73,000,000	Par								
1/16/2009	Pulaski Financial Corp	Creve Coeur	MO	Preferred Stock w/ Warrants	\$ 32,538,000	Par								
1/16/2009	OceanFirst Financial Corp.	Toms River	NJ	Preferred Stock w/ Warrants	\$ 38,263,000	Par								
2	1/16/2009	Community 1st Bank	Roseville	CA	Preferred Stock w/ Exercised Warrants	\$ 2,550,000	Par							
2	1/16/2009	TCB Holding Company, Texas Community Bank	The Woodlands	TX	Preferred Stock w/ Exercised Warrants	\$ 11,730,000	Par							
2	1/16/2009	Centra Financial Holdings, Inc./Centra Bank, Inc.	Morgantown	WV	Preferred Stock w/ Exercised Warrants	\$ 15,000,000	Par	3/31/2009 ⁴	\$ 15,000,000	\$ 0	Preferred Stock ²	4/15/2009	Preferred Stock ^{2,7}	\$ 750,000
2	1/16/2009	First Bankers Trustshares, Inc.	Quincy	IL	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par							
2	1/16/2009	Pacific Coast National Bancorp	San Clemente	CA	Preferred Stock w/ Exercised Warrants	\$ 4,120,000	Par							
3	1/16/2009	Community Bank of the Bay	Oakland	CA	Preferred Stock	\$ 1,747,000	Par							
2	1/16/2009	Redwood Capital Bancorp	Eureka	CA	Preferred Stock w/ Exercised Warrants	\$ 3,800,000	Par							
2	1/16/2009	Syringa Bancorp	Boise	ID	Preferred Stock w/ Exercised Warrants	\$ 8,000,000	Par							
2	1/16/2009	Idaho Bancorp	Boise	ID	Preferred Stock w/ Exercised Warrants	\$ 6,900,000	Par							
2	1/16/2009	Puget Sound Bank	Bellevue	WA	Preferred Stock w/ Exercised Warrants	\$ 4,558,000	Par							
2	1/16/2009	United Financial Banking Companies, Inc.	Vienna	VA	Preferred Stock w/ Exercised Warrants	\$ 146,053,000	Par							
2	1/16/2009	Dickinson Financial Corporation II	Kansas City	MO	Preferred Stock w/ Exercised Warrants	\$ 146,079,000	Par							
2	1/16/2009	The Baraboo Bancorporation	Baraboo	WI	Preferred Stock w/ Exercised Warrants	\$ 20,749,000	Par							
2	1/16/2009	Bank of Commerce	Charlotte	NC	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par							
2	1/16/2009	State Bankshares, Inc.	Fargo	ND	Preferred Stock w/ Exercised Warrants	\$ 50,000,000	Par							
2	1/16/2009	BNCCORP, Inc.	Bismarck	ND	Preferred Stock w/ Exercised Warrants	\$ 20,093,000	Par							
2	1/16/2009	First Manitowoc Bancorp, Inc.	Manitowoc	WI	Preferred Stock w/ Exercised Warrants	\$ 12,000,000	Par							
3	1/16/2009	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	Par							
2	1/16/2009	Morrill Bancshares, Inc.	Merriam	KS	Preferred Stock w/ Exercised Warrants	\$ 13,000,000	Par							
2	1/16/2009	Treaty Oak Bancorp, Inc.	Austin	TX	Preferred Stock w/ Exercised Warrants	\$ 3,268,000	Par							
1/23/2009	1st Source Corporation	South Bend	IN	Preferred Stock w/ Warrants	\$ 11,000,000	Par								
1/23/2009	Princeton National Bancorp, Inc.	Princeton	IL	Preferred Stock w/ Warrants	\$ 25,083,000	Par								
1/23/2009	AB&T Financial Corporation	Gastonia	NC	Preferred Stock w/ Warrants	\$ 3,500,000	Par								
1/23/2009	First Citizens Banc Corp	Sandusky	OH	Preferred Stock w/ Warrants	\$ 23,184,000	Par								
1/23/2009	WFSF Financial Corporation	Wilmington	DE	Preferred Stock w/ Warrants	\$ 52,625,000	Par								
2	1/23/2009	Commonwealth Business Bank	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 7,701,000	Par							
2	1/23/2009	Seaside National Bank & Trust	Orlando	FL	Preferred Stock w/ Exercised Warrants	\$ 5,677,000	Par							
2	1/23/2009	CalWest Bancorp	Rancho Santa Margarita	CA	Preferred Stock w/ Exercised Warrants	\$ 4,656,000	Par							
2	1/23/2009	Fresno First Bank	Fresno	CA	Preferred Stock w/ Exercised Warrants	\$ 1,968,000	Par							
2	1/23/2009	First ULB Corp.	Oakland	CA	Preferred Stock w/ Exercised Warrants	\$ 4,900,000	Par							
2	1/23/2009	Alarion Financial Services, Inc.	Ozark	FL	Preferred Stock w/ Exercised Warrants	\$ 6,514,000	Par							
2	1/23/2009	Midland States Bancorp, Inc.	Effingham	IL	Preferred Stock w/ Exercised Warrants	\$ 10,189,000	Par							
2	1/23/2009	Foscow Bancshares, Inc.	Moscow	TN	Preferred Stock w/ Exercised Warrants	\$ 6,216,000	Par							
2	1/23/2009	Camers Bank	Windsor	VA	Preferred Stock w/ Exercised Warrants	\$ 8,752,000	Par							
2	1/23/2009	California Oaks State Bank	Thousand Oaks	CA	Preferred Stock w/ Exercised Warrants	\$ 3,300,000	Par							
2	1/23/2009	Pierce County Bancorp	Tacoma	WA	Preferred Stock w/ Exercised Warrants	\$ 6,800,000	Par							
2	1/23/2009	Liberty Financial Corporation	Ashland	MO	Preferred Stock w/ Exercised Warrants	\$ 1,037,000	Par							
2	1/23/2009	Liberty Bancshares, Inc.	Jonesboro	AR	Preferred Stock w/ Exercised Warrants	\$ 57,500,000	Par							
2	1/23/2009	Crosstown Holding Company	Blaine	MN	Preferred Stock w/ Exercised Warrants	\$ 10,650,000	Par							
2	1/23/2009	BankFirst Capital Corporation	Macon	MS	Preferred Stock w/ Exercised Warrants	\$ 15,500,000	Par							
2	1/23/2009	Southern Illinois Bancorp, Inc.	Carmi	IL	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par							
2	1/23/2009	FPB Financial Corp.	Hammond	LA	Preferred Stock w/ Exercised Warrants	\$ 3,240,000	Par							
2	1/23/2009	Stonebridge Financial Corp.	West Chester	PA	Preferred Stock w/ Exercised Warrants	\$ 10,973,000	Par							
1/30/2009	Peoples Bancorp Inc.	Marietta	OH	Preferred Stock w/Warrants	\$ 39,000,000	Par								
1/30/2009	Anchor Bancorp Wisconsin Inc.	Madison	WI	Preferred Stock w/Warrants	\$ 110,000,000	Par								
1/30/2009	Parke Bancorp, Inc.	Sewell	NJ	Preferred Stock w/Warrants	\$ 16,288,000	Par								
1/30/2009	Central Virginia Bankshares, Inc.	Powhatan	VA	Preferred Stock w/Warrants	\$ 11,385,000	Par								
1/30/2009	Flagstar Bancorp, Inc.	Troy	MI	Preferred Stock w/Warrants	\$ 266,657,000	Par								
1/30/2009	Middleburg Financial Corporation	Middleburg	VA	Preferred Stock w/Warrants	\$ 22,000,000	Par								
1/30/2009	Peninsula Bank Holding Co.	Palo Alto	CA	Preferred Stock w/Warrants	\$ 6,000,000	Par								
1/30/2009	PrivateBancorp, Inc.	Chicago	IL	Preferred Stock w/Warrants	\$ 243,815,000	Par								

Footnote	Purchase Date	Seller			Purchase Details			Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition		
		Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount ⁶	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	Final Disposition Proceeds
	1/30/2009	Central Valley Community Bancorp	Fresno	CA	Preferred Stock w/Warrants	\$ 7,000,000	Par							
	1/30/2009	Plumas Bancorp	Quincy	CA	Preferred Stock w/Warrants	\$ 11,949,000	Par							
	1/30/2009	Stewardship Financial Corporation	Midland Park	NJ	Preferred Stock w/Warrants	\$ 10,000,000	Par							
	1/30/2009	Oak Ridge Financial Services, Inc.	Oak Ridge	NC	Preferred Stock w/Warrants	\$ 7,700,000	Par							
	1/30/2009	First United Corporation	Oakland	MD	Preferred Stock w/Warrants	\$ 30,000,000	Par							
	1/30/2009	Community Partners Bancorp	Middletown	NJ	Preferred Stock w/Warrants	\$ 9,000,000	Par							
	1/30/2009	Guaranty Federal Bancshares, Inc.	Springfield	MO	Preferred Stock w/Warrants	\$ 17,000,000	Par							
	1/30/2009	Annapolis Bancorp, Inc.	Annapolis	MD	Preferred Stock w/Warrants	\$ 8,152,000	Par							
	1/30/2009	DNB Financial Corporation	Downingtown	PA	Preferred Stock w/Warrants	\$ 11,750,000	Par							
	1/30/2009	Firstbank Corporation	Alma	MI	Preferred Stock w/Warrants	\$ 33,000,000	Par							
2	1/30/2009	Valley Commerce Bancorp	Visalia	CA	Preferred Stock w/ Exercised Warrants	\$ 7,700,000	Par							
2	1/30/2009	Greer Bancshares Incorporated	Greer	SC	Preferred Stock w/ Exercised Warrants	\$ 9,993,000	Par							
2	1/30/2009	Ojai Community Bank	Ojai	CA	Preferred Stock w/ Exercised Warrants	\$ 2,080,000	Par							
2	1/30/2009	Adbanc, Inc	Ogallala	NE	Preferred Stock w/ Exercised Warrants	\$ 12,720,000	Par							
2	1/30/2009	Beach Business Bank	Manhattan Beach	CA	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par							
3	1/30/2009	Legacy Bancorp, Inc.	Milwaukee	WI	Preferred Stock	\$ 5,498,000	Par							
2	1/30/2009	First Southern Bancorp, Inc.	Boca Raton	FL	Preferred Stock w/ Exercised Warrants	\$ 10,900,000	Par							
2	1/30/2009	Country Bank Shares, Inc.	Milford	NE	Preferred Stock w/ Exercised Warrants	\$ 7,525,000	Par							
2	1/30/2009	Katahdin Bankshares Corp.	Houlton	ME	Preferred Stock w/ Exercised Warrants	\$ 10,449,000	Par							
2	1/30/2009	Rogers Bancshares, Inc.	Little Rock	AR	Preferred Stock w/ Exercised Warrants	\$ 25,000,000	Par							
2	1/30/2009	UBT Bancshares, Inc.	Marysville	KS	Preferred Stock w/ Exercised Warrants	\$ 8,950,000	Par							
2	1/30/2009	Bankers' Bank of the West Bancorp, Inc.	Denver	CO	Preferred Stock w/ Exercised Warrants	\$ 12,639,000	Par							
2	1/30/2009	W.T.B. Financial Corporation	Spokane	WA	Preferred Stock w/ Exercised Warrants	\$ 110,000,000	Par							
2	1/30/2009	AMB Financial Corp.	Munster	IN	Preferred Stock w/ Exercised Warrants	\$ 3,674,000	Par							
2	1/30/2009	Goldwater Bank, N.A.	Scottsdale	AZ	Preferred Stock w/ Exercised Warrants	\$ 2,568,000	Par							
2	1/30/2009	Equity Bancshares, Inc.	Wichita	KS	Preferred Stock w/ Exercised Warrants	\$ 8,750,000	Par							
2	1/30/2009	WashingtonFirst Bank	Reston	VA	Preferred Stock w/ Exercised Warrants	\$ 6,633,000	Par							
2	1/30/2009	Central Bancshares, Inc.	Houston	TX	Preferred Stock w/ Exercised Warrants	\$ 5,800,000	Par							
2	1/30/2009	Hilltop Community Bancorp, Inc.	Summit	NJ	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par							
2	1/30/2009	Northway Financial, Inc.	Berlin	NH	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par							
2	1/30/2009	Monument Bank	Bethesda	MD	Preferred Stock w/ Exercised Warrants	\$ 4,734,000	Par							
2	1/30/2009	Metro City Bank	Doraville	GA	Preferred Stock w/ Exercised Warrants	\$ 7,700,000	Par							
2	1/30/2009	F & M Bancshares, Inc.	Trezevant	TN	Preferred Stock w/ Exercised Warrants	\$ 4,609,000	Par							
2	1/30/2009	First Resource Bank	Exton	PA	Preferred Stock w/ Exercised Warrants	\$ 2,600,000	Par							
	2/6/2009	MidWestOne Financial Group, Inc.	Iowa City	IA	Preferred Stock w/Warrants	\$ 16,000,000	Par							
	2/6/2009	Lakeland Bancorp, Inc.	Oak Ridge	NJ	Preferred Stock w/Warrants	\$ 59,000,000	Par							
	2/6/2009	Monarch Community Bancorp, Inc.	Coldwater	MI	Preferred Stock w/Warrants	\$ 6,785,000	Par							
	2/6/2009	The First Bancshares, Inc.	Hattiesburg	MS	Preferred Stock w/Warrants	\$ 5,000,000	Par							
	2/6/2009	Carolina Trust Bank	Lincolnton	NC	Preferred Stock w/Warrants	\$ 4,000,000	Par							
	2/6/2009	Alaska Pacific Bancshares, Inc.	Juneau	AK	Preferred Stock w/Warrants	\$ 4,781,000	Par							
3	2/6/2009	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	Par							
2	2/6/2009	The Freeport State Bank	Harper	KS	Preferred Stock w/ Exercised Warrants	\$ 301,000	Par							
2	2/6/2009	Stockmens Financial Corporation	Rapid City	SD	Preferred Stock w/ Exercised Warrants	\$ 15,568,000	Par							
2	2/6/2009	US Metro Bank	Garden Grove	CA	Preferred Stock w/ Exercised Warrants	\$ 2,861,000	Par							
2	2/6/2009	First Express of Nebraska, Inc.	Gering	NE	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par							
2	2/6/2009	Mercantile Capital Corp.	Boston	MA	Preferred Stock w/ Exercised Warrants	\$ 3,500,000	Par							
2	2/6/2009	Citizens Commerce Bancshares, Inc.	Versailles	KY	Preferred Stock w/ Exercised Warrants	\$ 6,300,000	Par							
3	2/6/2009	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	Par							
2	2/6/2009	Lone Star Bank	Houston	TX	Preferred Stock w/ Exercised Warrants	\$ 3,072,000	Par							
2	2/6/2009	First Market Bank, FSB	Richmond	VA	Preferred Stock w/ Exercised Warrants	\$ 33,900,000	Par							
2	2/6/2009	Banner County Ban Corporation	Harrisburg	NE	Preferred Stock w/ Exercised Warrants	\$ 795,000	Par							
2	2/6/2009	Centrix Bank & Trust	Bedford	NH	Preferred Stock w/ Exercised Warrants	\$ 7,500,000	Par							
2	2/6/2009	Todd Bancshares, Inc.	Hopkinsville	KY	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par							
2	2/6/2009	Georgia Commerce Bancshares, Inc.	Atlanta	GA	Preferred Stock w/ Exercised Warrants	\$ 8,700,000	Par							
2	2/6/2009	First Bank of Charleston, Inc.	Charleston	WV	Preferred Stock w/ Exercised Warrants	\$ 3,345,000	Par							
2	2/6/2009	F & M Financial Corporation	Salisbury	NC	Preferred Stock w/ Exercised Warrants	\$ 17,000,000	Par							
2	2/6/2009	The Bank of Currituck	Moyock	NC	Preferred Stock w/ Exercised Warrants	\$ 4,021,000	Par							
2	2/6/2009	CedarStone Bank	Lebanon	TN	Preferred Stock w/ Exercised Warrants	\$ 3,564,000	Par							
2	2/6/2009	Community Holding Company of Florida, Inc.	Miramar Beach	FL	Preferred Stock w/ Exercised Warrants	\$ 1,050,000	Par							
2	2/6/2009	Hyperion Bank	Philadelphia	PA	Preferred Stock w/ Exercised Warrants	\$ 1,552,000	Par							
2	2/6/2009	Pascack Community Bank	Westwood	NJ	Preferred Stock w/ Exercised Warrants	\$ 3,756,000	Par							
2	2/6/2009	First Western Financial, Inc.	Denver	CO	Preferred Stock w/ Exercised Warrants	\$ 8,559,000	Par							
	2/13/2009	QCR Holdings, Inc.	Moline	IL	Preferred Stock w/Warrants	\$ 38,237,000	Par							
	2/13/2009	Westamerica Bancorporation	San Rafael	CA	Preferred Stock w/Warrants	\$ 83,726,000	Par							
	2/13/2009	The Bank of Kentucky Financial Corporation	Crestview Hills	KY	Preferred Stock w/Warrants	\$ 34,000,000	Par							
	2/13/2009	PremierWest Bancorp	Medford	OR	Preferred Stock w/Warrants	\$ 41,400,000	Par							
	2/13/2009	Carrollton Bancorp	Baltimore	MD	Preferred Stock w/Warrants	\$ 9,201,000	Par							
	2/13/2009	FNB United Corp.	Asheboro	NC	Preferred Stock w/Warrants	\$ 51,500,000	Par							
2	2/13/2009	First Menasha Bancshares, Inc.	Neenah	WI	Preferred Stock w/ Exercised Warrants	\$ 4,797,000	Par							
2	2/13/2009	1st Enterprise Bank	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 4,400,000	Par							
2	2/13/2009	DeSoto County Bank	Horn Lake	MS	Preferred Stock w/ Exercised Warrants	\$ 1,173,000	Par							
2	2/13/2009	Security Bancshares of Pulaski County, Inc.	Waynesville	MO	Preferred Stock w/ Exercised Warrants	\$ 2,152,000	Par							
2	2/13/2009	State Capital Corporation	Greenwood	MS	Preferred Stock w/ Exercised Warrants	\$ 15,000,000	Par							
2	2/13/2009	BankGreenville	Greenville	SC	Preferred Stock w/ Exercised Warrants	\$ 1,000,000	Par							
2	2/13/2009	Coming Savings and Loan Association	Corning	AR	Preferred Stock w/ Exercised Warrants	\$ 638,000	Par							
2	2/13/2009	Financial Security Corporation	Basin	WY	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par							
2	2/13/2009	ColoEast Bancshares, Inc.	Lamar	CO	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par							
2	2/13/2009	Santa Clara Valley Bank, N.A.	Santa Paula	CA	Preferred Stock w/ Exercised Warrants	\$ 2,900,000	Par							
2	2/13/2009	Reliance Bancshares, Inc.	Frontenac	MO	Preferred Stock w/ Exercised Warrants	\$ 40,000,000	Par							
2	2/13/2009	Regional Bankshares, Inc.	Hartsville	SC	Preferred Stock w/ Exercised Warrants	\$ 1,500,000	Par							
2	2/13/2009	Peoples Bancorp	Lynden	WA	Preferred Stock w/ Exercised Warrants	\$ 18,000,000	Par							
2	2/13/2009	First Choice Bank	Cerritos	CA	Preferred Stock w/ Exercised Warrants	\$ 2,200,000	Par							
2	2/13/2009	Gregg Bancshares, Inc.	Ozark	MO	Preferred Stock w/ Exercised Warrants	\$ 825,000	Par							
2	2/13/2009	Hometown Bancshares, Inc.	Corbin	KY	Preferred Stock w/ Exercised Warrants	\$ 1,900,000	Par							
2	2/13/2009	Midwest Regional Bancorp, Inc.	Festus	MO	Preferred Stock w/ Exercised Warrants	\$ 700,000	Par							

Footnote	Purchase Date	Seller			Purchase Details			Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition		
		Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount ⁶	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	Final Disposition Proceeds
2	2/13/2009	Bern Bancshares, Inc.	Bern	KS	Preferred Stock w/ Exercised Warrants	\$ 985,000	Par							
2	2/13/2009	Northwest Bancorporation, Inc.	Spokane	WA	Preferred Stock w/ Exercised Warrants	\$ 10,500,000	Par							
2	2/13/2009	Liberty Bancshares, Inc.	Springfield	MO	Preferred Stock w/ Exercised Warrants	\$ 21,900,000	Par							
2	2/13/2009	F&M Financial Corporation	Clarksville	TN	Preferred Stock w/ Exercised Warrants	\$ 17,243,000	Par							
2	2/13/2009	Meridian Bank	Devon	PA	Preferred Stock w/ Exercised Warrants	\$ 6,200,000	Par							
2	2/13/2009	Northwest Commercial Bank	Lakewood	WA	Preferred Stock w/ Exercised Warrants	\$ 1,992,000	Par							
	2/20/2009	Royal Bancshares of Pennsylvania, Inc.	Narberth	PA	Preferred Stock w/Warrants	\$ 30,407,000	Par							
	2/20/2009	First Merchants Corporation	Muncie	IN	Preferred Stock w/Warrants	\$ 116,000,000	Par							
	2/20/2009	Northern States Financial Corporation	Waukegan	IL	Preferred Stock w/Warrants	\$ 17,211,000	Par							
2	2/20/2009	Sonoma Valley Bancorp	Sonoma	CA	Preferred Stock w/ Exercised Warrants	\$ 8,653,000	Par							
2	2/20/2009	Guaranty Bancorp, Inc.	Woodsville	NH	Preferred Stock w/ Exercised Warrants	\$ 6,920,000	Par							
2	2/20/2009	The Private Bank of California	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 5,450,000	Par							
2	2/20/2009	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock w/ Exercised Warrants	\$ 1,998,000	Par							
2	2/20/2009	Liberty Shares, Inc.	Hinesville	GA	Preferred Stock w/ Exercised Warrants	\$ 17,280,000	Par							
2	2/20/2009	White River Bancshares Company	Fayetteville	AR	Preferred Stock w/ Exercised Warrants	\$ 16,800,000	Par							
2	2/20/2009	United American Bank	San Mateo	CA	Preferred Stock w/ Exercised Warrants	\$ 8,700,000	Par							
2	2/20/2009	Crazy Woman Creek Bancorp, Inc.	Buffalo	WY	Preferred Stock w/ Exercised Warrants	\$ 3,100,000	Par							
2	2/20/2009	First Priority Financial Corp.	Malvern	PA	Preferred Stock w/ Exercised Warrants	\$ 4,579,000	Par							
2	2/20/2009	Mid-Wisconsin Financial Services, Inc.	Medford	WI	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par							
2	2/20/2009	Market Bancorporation, Inc.	New Market	MN	Preferred Stock w/ Exercised Warrants	\$ 2,060,000	Par							
2	2/20/2009	Hometown Bancorp of Alabama, Inc.	Oneonta	AL	Preferred Stock w/ Exercised Warrants	\$ 3,250,000	Par							
2	2/20/2009	Security State Bancshares, Inc.	Charleston	MO	Preferred Stock w/ Exercised Warrants	\$ 12,500,000	Par							
2	2/20/2009	CBB Bancorp	Cartersville	GA	Preferred Stock w/ Exercised Warrants	\$ 2,644,000	Par							
2	2/20/2009	BancPlus Corporation	Ridgeland	MS	Preferred Stock w/ Exercised Warrants	\$ 48,000,000	Par							
2	2/20/2009	Central Community Corporation	Temple	TX	Preferred Stock w/ Exercised Warrants	\$ 22,000,000	Par							
2	2/20/2009	First BancTrust Corporation	Paris	IL	Preferred Stock w/ Exercised Warrants	\$ 7,350,000	Par							
2	2/20/2009	Premier Service Bank	Riverside	CA	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par							
2	2/20/2009	Florida Business BancGroup, Inc.	Tampa	FL	Preferred Stock w/ Exercised Warrants	\$ 9,495,000	Par							
2	2/20/2009	Hamilton State Bancshares	Hoschtown	GA	Preferred Stock w/ Exercised Warrants	\$ 7,000,000	Par							
	2/27/2009	Lakeland Financial Corporation	Warsaw	IN	Preferred Stock w/Warrants	\$ 56,044,000	Par							
	2/27/2009	First M&F Corporation	Kosciusko	MS	Preferred Stock w/Warrants	\$ 30,000,000	Par							
	2/27/2009	Southern First Bancshares, Inc.	Greenville	SC	Preferred Stock w/Warrants	\$ 17,299,000	Par							
	2/27/2009	Integra Bank Corporation	Evansville	IN	Preferred Stock w/Warrants	\$ 83,586,000	Par							
2	2/27/2009	Community First Inc.	Columbia	TN	Preferred Stock w/ Exercised Warrants	\$ 17,806,000	Par							
2	2/27/2009	BNC Financial Group, Inc.	New Canaan	CT	Preferred Stock w/ Exercised Warrants	\$ 4,797,000	Par							
2	2/27/2009	California Bank of Commerce	Lafayette	CA	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par							
2	2/27/2009	Columbine Capital Corp.	Buena Vista	CO	Preferred Stock w/ Exercised Warrants	\$ 2,260,000	Par							
2	2/27/2009	National Bancshares, Inc.	Bettendorf	IA	Preferred Stock w/ Exercised Warrants	\$ 24,664,000	Par							
2	2/27/2009	First State Bank of Mobette	Mobette	TX	Preferred Stock w/ Exercised Warrants	\$ 731,000	Par							
2	2/27/2009	Ridgestone Financial Services, Inc.	Brookfield	WI	Preferred Stock w/ Exercised Warrants	\$ 10,900,000	Par							
2	2/27/2009	Community Business Bank	West Sacramento	CA	Preferred Stock w/ Exercised Warrants	\$ 3,976,000	Par							
2	2/27/2009	D.L. Evans Bancorp	Burley	ID	Preferred Stock w/ Exercised Warrants	\$ 19,891,000	Par							
2	2/27/2009	TriState Capital Holdings, Inc.	Pittsburgh	PA	Preferred Stock w/ Exercised Warrants	\$ 23,000,000	Par							
2	2/27/2009	Green City Bancshares, Inc.	Green City	MO	Preferred Stock w/ Exercised Warrants	\$ 651,000	Par							
2	2/27/2009	First Gothenburg Bancshares, Inc.	Gothenburg	NE	Preferred Stock w/ Exercised Warrants	\$ 7,570,000	Par							
2	2/27/2009	Green Circle Investments, Inc.	Clive	IA	Preferred Stock w/ Exercised Warrants	\$ 2,400,000	Par							
2	2/27/2009	Private Bancorporation, Inc.	Minneapolis	MN	Preferred Stock w/ Exercised Warrants	\$ 4,960,000	Par							
2	2/27/2009	Regent Capital Corporation	Nowata	OK	Preferred Stock w/ Exercised Warrants	\$ 2,655,000	Par							
2	2/27/2009	Central Bancorp, Inc.	Garland	TX	Preferred Stock w/ Exercised Warrants	\$ 22,500,000	Par							
2	2/27/2009	Medallion Bank	Salt Lake City	UT	Preferred Stock w/ Exercised Warrants	\$ 11,800,000	Par							
2	2/27/2009	PSB Financial Corporation	Many	LA	Preferred Stock w/ Exercised Warrants	\$ 9,270,000	Par							
2	2/27/2009	Avenue Financial Holdings, Inc.	Nashville	TN	Preferred Stock w/ Exercised Warrants	\$ 7,400,000	Par							
2	2/27/2009	Howard Bancorp, Inc.	Ellicott City	MD	Preferred Stock w/ Exercised Warrants	\$ 5,983,000	Par							
2	2/27/2009	FNB Bancorp	South San Francisco	CA	Preferred Stock w/ Exercised Warrants	\$ 12,000,000	Par							
2	2/27/2009	The Victory Bank	Limerick	PA	Preferred Stock w/ Exercised Warrants	\$ 541,000	Par							
2	2/27/2009	Catskill Hudson Bancorp, Inc	Rock Hill	NY	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par							
2	2/27/2009	Midtown Bank & Trust Company	Atlanta	GA	Preferred Stock w/ Exercised Warrants	\$ 5,222,000	Par							
	3/6/2009	HCSB Financial Corporation	Loris	SC	Preferred Stock w/Warrants	\$ 12,895,000	Par							
	3/6/2009	First Busey Corporation	Urbana	IL	Preferred Stock w/Warrants	\$ 100,000,000	Par							
	3/6/2009	First Federal Bancshares of Arkansas, Inc.	Harrison	AR	Preferred Stock w/Warrants	\$ 16,500,000	Par							
3	3/6/2009	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,462,000	Par							
2	3/6/2009	ICB Financial	Ontario	CA	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par							
2	3/6/2009	First Texas BHC, Inc.	Fort Worth	TX	Preferred Stock w/ Exercised Warrants	\$ 13,533,000	Par							
2	3/6/2009	Farmers & Merchants Bancshares, Inc.	Houston	TX	Preferred Stock w/ Exercised Warrants	\$ 11,000,000	Par							
2	3/6/2009	Blue Ridge Bancshares, Inc.	Independence	MO	Preferred Stock w/ Exercised Warrants	\$ 12,000,000	Par							
2	3/6/2009	First Reliance Bancshares, Inc.	Florence	SC	Preferred Stock w/ Exercised Warrants	\$ 15,349,000	Par							
2	3/6/2009	Merchants and Planters Bancshares, Inc.	Toone	TN	Preferred Stock w/ Exercised Warrants	\$ 1,881,000	Par							
2	3/6/2009	First Southwest Bancorporation, Inc.	Alamosa	CO	Preferred Stock w/ Exercised Warrants	\$ 5,500,000	Par							
2	3/6/2009	Germantown Capital Corporation, Inc.	Germantown	TN	Preferred Stock w/ Exercised Warrants	\$ 4,967,000	Par							
2	3/6/2009	BOH Holdings, Inc.	Houston	TX	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par							
2	3/6/2009	AmeriBank Holding Company	Collinsville	OK	Preferred Stock w/ Exercised Warrants	\$ 2,492,000	Par							
2	3/6/2009	Highlands Independent Bancshares, Inc.	Sebring	FL	Preferred Stock w/ Exercised Warrants	\$ 6,700,000	Par							
2	3/6/2009	Pinnacle Bank Holding Company, Inc.	Orange City	FL	Preferred Stock w/ Exercised Warrants	\$ 4,389,000	Par							
2	3/6/2009	Blue River Bancshares, Inc.	Shelbyville	IN	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par							
2	3/6/2009	Marine Bank & Trust Company	Vero Beach	FL	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par							
2	3/6/2009	Community Bancshares of Kansas, Inc.	Goff	KS	Preferred Stock w/ Exercised Warrants	\$ 500,000	Par							
2	3/6/2009	Regent Bancorp, Inc.	Davie	FL	Preferred Stock w/ Exercised Warrants	\$ 9,982,000	Par							
2	3/6/2009	Park Bancorporation, Inc.	Madison	WI	Preferred Stock w/ Exercised Warrants	\$ 23,200,000	Par							
2	3/6/2009	PeoplesSouth Bancshares, Inc.	Colquitt	GA	Preferred Stock w/ Exercised Warrants	\$ 12,325,000	Par							
	3/13/2009	First Place Financial Corp.	Warren	OH	Preferred Stock w/Warrants	\$ 72,927,000	Par							
	3/13/2009	Salisbury Bancorp, Inc.	Lakeville	CT	Preferred Stock w/Warrants	\$ 8,816,000	Par							
	3/13/2009	First Northern Community Bancorp	Dixon	CA	Preferred Stock w/Warrants	\$ 17,390,000	Par							
	3/13/2009	Discover Financial Services	Riverwoods	IL	Preferred Stock w/Warrants	\$ 1,224,558,000	Par							
	3/13/2009	Provident Community Bancshares, Inc.	Rock Hill	SC	Preferred Stock w/Warrants	\$ 9,266,000	Par							
3	3/13/2009	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	Par							

Footnote	Purchase Date	Seller			Purchase Details			Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition		
		Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount ⁶	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	Final Disposition Proceeds
2	3/13/2009	BancIndependent, Inc.	Sheffield	AL	Preferred Stock w/ Exercised Warrants	\$ 21,100,000	Par							
2	3/13/2009	Haviland Bancshares, Inc.	Haviland	KS	Preferred Stock w/ Exercised Warrants	\$ 425,000	Par							
2	3/13/2009	1st United Bancorp, Inc.	Boca Raton	FL	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par							
2	3/13/2009	Madison Financial Corporation	Richmond	KY	Preferred Stock w/ Exercised Warrants	\$ 3,370,000	Par							
2	3/13/2009	First National Corporation	Strasburg	VA	Preferred Stock w/ Exercised Warrants	\$ 13,900,000	Par							
2	3/13/2009	St. Johns Bancshares, Inc.	St. Louis	MO	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par							
2	3/13/2009	Blackhawk Bancorp, Inc.	Beloit	WI	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par							
2	3/13/2009	IBW Financial Corporation	Washington	DC	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par							
2	3/13/2009	Butler Point, Inc.	Catlin	IL	Preferred Stock w/ Exercised Warrants	\$ 607,000	Par							
2	3/13/2009	Bank of George	Las Vegas	NV	Preferred Stock w/ Exercised Warrants	\$ 2,672,000	Par							
2	3/13/2009	Moneytree Corporation	Lenoir City	TN	Preferred Stock w/ Exercised Warrants	\$ 9,516,000	Par							
2	3/13/2009	Sovereign Bancshares, Inc.	Dallas	TX	Preferred Stock w/ Exercised Warrants	\$ 18,215,000	Par							
2	3/13/2009	First Intercontinental Bank	Doraville	GA	Preferred Stock w/ Exercised Warrants	\$ 6,398,000	Par							
2	3/20/2009	Heritage Oaks Bancorp	Paso Robles	CA	Preferred Stock w/Warrants	\$ 21,000,000	Par							
2	3/20/2009	Community First Bancshares Inc.	Union City	TN	Preferred Stock w/ Exercised Warrants	\$ 20,000,000	Par							
2	3/20/2009	First NBC Bank Holding Company	New Orleans	LA	Preferred Stock w/ Exercised Warrants	\$ 17,836,000	Par							
2	3/20/2009	First Colebrook Bancorp, Inc.	Colebrook	NH	Preferred Stock w/ Exercised Warrants	\$ 4,500,000	Par							
2	3/20/2009	Kirkville Bancorp, Inc.	Kirkville	MO	Preferred Stock w/ Exercised Warrants	\$ 470,000	Par							
2	3/20/2009	Peoples Bancshares of TN, Inc	Madisonville	TN	Preferred Stock w/ Exercised Warrants	\$ 3,900,000	Par							
2	3/20/2009	Premier Bank Holding Company	Tallahassee	FL	Preferred Stock w/ Exercised Warrants	\$ 9,500,000	Par							
2	3/20/2009	Citizens Bank & Trust Company	Covington	LA	Preferred Stock w/ Exercised Warrants	\$ 2,400,000	Par							
2	3/20/2009	Farmers & Merchants Financial Corporation	Argonia	KS	Preferred Stock w/ Exercised Warrants	\$ 442,000	Par							
2	3/20/2009	Farmers State Bancshares, Inc.	Holton	KS	Preferred Stock w/ Exercised Warrants	\$ 700,000	Par							
2	3/27/2009	SBT Bancorp, Inc.	Simsbury	CT	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par							
2	3/27/2009	CSRA Bank Corp.	Wrens	GA	Preferred Stock w/ Exercised Warrants	\$ 2,400,000	Par							
2	3/27/2009	Trinity Capital Corporation	Los Alamos	NM	Preferred Stock w/ Exercised Warrants	\$ 35,539,000	Par							
2	3/27/2009	Clover Community Bankshares, Inc.	Clover	SC	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par							
2	3/27/2009	Pathway Bancorp	Cairo	NE	Preferred Stock w/ Exercised Warrants	\$ 3,727,000	Par							
2	3/27/2009	Colonial American Bank	West Conshohocken	PA	Preferred Stock w/ Exercised Warrants	\$ 574,000	Par							
2	3/27/2009	MS Financial, Inc.	Kingwood	TX	Preferred Stock w/ Exercised Warrants	\$ 7,723,000	Par							
2	3/27/2009	Triad Bancorp, Inc.	Frontenac	MO	Preferred Stock w/ Exercised Warrants	\$ 3,700,000	Par							
2	3/27/2009	Alpine Banks of Colorado	Glenwood Springs	CO	Preferred Stock w/ Exercised Warrants	\$ 70,000,000	Par							
2	3/27/2009	Naples Bancorp, Inc.	Naples	FL	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par							
2	3/27/2009	CBS Banc-Corp.	Russellville	AL	Preferred Stock w/ Exercised Warrants	\$ 24,300,000	Par							
2	3/27/2009	IBT Bancorp, Inc.	Irving	TX	Preferred Stock w/ Exercised Warrants	\$ 2,295,000	Par							
2	3/27/2009	Spirit BankCorp, Inc.	Bristow	OK	Preferred Stock w/ Exercised Warrants	\$ 30,000,000	Par							
2	3/27/2009	Maryland Financial Bank	Towson	MD	Preferred Stock w/ Exercised Warrants	\$ 1,700,000	Par							
3	4/3/2009	First Capital Bancorp, Inc.	Glen Ellen	VA	Preferred Stock w/Warrants	\$ 10,958,000	Par							
3	4/3/2009	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000	Par							
2	4/3/2009	Fortune Financial Corporation	Arnold	MO	Preferred Stock w/ Exercised Warrants	\$ 3,100,000	Par							
2	4/3/2009	BancStar, Inc.	Festus	MO	Preferred Stock w/ Exercised Warrants	\$ 8,600,000	Par							
2	4/3/2009	Titonka Bancshares, Inc	Titonka	IA	Preferred Stock w/ Exercised Warrants	\$ 2,117,000	Par							
2	4/3/2009	Millennium Bancorp, Inc.	Edwards	CO	Preferred Stock w/ Exercised Warrants	\$ 7,260,000	Par							
2	4/3/2009	TriSummit Bank	Kingsport	TN	Preferred Stock w/ Exercised Warrants	\$ 2,765,000	Par							
2	4/3/2009	Prairie Star Bancshares, Inc.	Olathe	KS	Preferred Stock w/ Exercised Warrants	\$ 2,800,000	Par							
2	4/3/2009	Community First Bancshares, Inc.	Harrison	AR	Preferred Stock w/ Exercised Warrants	\$ 12,725,000	Par							
2	4/3/2009	BCB Holding Company, Inc.	Theodore	AL	Preferred Stock w/ Exercised Warrants	\$ 1,706,000	Par							
3	4/10/2009	City National Bancshares Corporation	Newark	NJ	Preferred Stock	\$ 9,439,000	Par							
2	4/10/2009	First Business Bank, N.A.	San Diego	CA	Preferred Stock w/ Exercised Warrants	\$ 2,211,000	Par							
2	4/10/2009	SV Financial, Inc.	Sterling	IL	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par							
2	4/10/2009	Capital Commerce Bancorp, Inc.	Milwaukee	WI	Preferred Stock w/ Exercised Warrants	\$ 5,100,000	Par							
2	4/10/2009	Metropolitan Capital Bancorp, Inc.	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 2,040,000	Par							
2	4/17/2009	Bank of the Carolinas Corporation	Mocksville	NC	Preferred Stock w/Warrants	\$ 13,179,000	Par							
2	4/17/2009	Penn Liberty Financial Corp.	Wayne	PA	Preferred Stock w/ Exercised Warrants	\$ 9,960,000	Par							
2	4/17/2009	Tifton Banking Company	Tifton	GA	Preferred Stock w/ Exercised Warrants	\$ 3,800,000	Par							
2	4/17/2009	Patterson Bancshares, Inc	Patterson	LA	Preferred Stock w/ Exercised Warrants	\$ 3,690,000	Par							
2	4/17/2009	BNB Financial Services Corporation	New York	NY	Preferred Stock w/ Exercised Warrants	\$ 7,500,000	Par							
2	4/17/2009	Omega Capital Corp.	Lakewood	CO	Preferred Stock w/ Exercised Warrants	\$ 2,816,000	Par							

Total Purchase Amount \$ 198,888,248,000 Total Capital Repayment Amount \$467,310,000

TOTAL TREASURY CPP INVESTMENT AMOUNT \$198,420,938,000

1/ This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending a merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
2/ Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock, which it exercised immediately.
3/ To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
4/ Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
5/ Redemption pursuant to a qualified equity offering.
6/ This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
7/ The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.

SYSTEMICALLY SIGNIFICANT FAILING INSTITUTIONS

Foot note	Date	Seller			Purchase Details				Exchange Details				
		Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism
	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants	\$40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants ¹	\$40,000,000,000	Par
3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants	\$29,835,000,000	Par ²					
TOTAL							\$69,835,000,000						

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it has an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

2/ The investment price reflects Treasury's commitment to invest \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment fee of an additional \$165 million scheduled to be paid from its operating income in three equal installments over the five-year life of the facility.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

Foot note	Date	Seller			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism
		Name of Institution	City	State				
	12/29/2008	GMAC LLC	Detroit	MI	Purchase	Preferred Stock w/ Exercised Warrants	\$5,000,000,000	Liquidation Preference
1	12/29/2008	General Motors Corporation	Detroit	MI	Purchase	Debt Obligation	\$884,024,131	N/A
	12/31/2008	General Motors Corporation	Detroit	MI	Purchase	Debt Obligation w/ Warrants and Additional Note	\$13,400,000,000	N/A
	1/2/2009	Chrysler Holding LLC	Auburn Hills	MI	Purchase	Debt Obligation w/ Additional Note	\$4,000,000,000	N/A
2	1/16/2009	Chrysler Financial Services Americas LLC	Farmington Hills	MI	Purchase	Debt Obligation w/ Additional Note	\$1,500,000,000	N/A
TOTAL							\$24,784,024,131	

1/ Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate level of funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.

2/ The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler Financial. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

Foot note	Date	Seller			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism
		Name of Institution	City	State				
1	4/9/2009	GM Supplier Receivables, LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$3,500,000,000	N/A
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$1,500,000,000	N/A
TOTAL							\$5,000,000,000	

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009.

2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009.

TARGETED INVESTMENT PROGRAM

Foot note	Date	Seller			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism
		Name of Institution	City	State				
	12/31/2008	Citigroup Inc.	New York	NY	Purchase	Preferred Stock w/ Warrants	\$20,000,000,000	Par
	1/16/2009	Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$20,000,000,000	Par
TOTAL							\$40,000,000,000	

ASSET GUARANTEE PROGRAM

Foot note	Date	Seller			Transaction Type	Investment Description	Guarantee Limit	Premium Received
		Name of Institution	City	State				
	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Second-Loss Guarantee on Asset Pool	\$5,000,000,000	Preferred Stock and Warrants
TOTAL							\$5,000,000,000	

CONSUMER AND BUSINESS LENDING INITIATIVE INVESTMENT PROGRAM

Foot note	Date	Seller			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism
		Name of Institution	City	State				
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/Additional Note	\$20,000,000,000	N/A
TOTAL							\$20,000,000,000	

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York. The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

HOME AFFORDABLE MODIFICATION PROGRAM

Foot note	Date	Servicer			Transaction Type	Investment Description	Investment Cap Amount ¹	Pricing Mechanism
		Name of Institution	City	State				
	4/13/2009	Select Portfolio Servicing	Salt Lake City	UT	Purchase	Financial Instrument for Home Loan Modifications	\$376,000,000	N/A
	4/13/2009	CitiMortgage, Inc.	O'Fallon	MO	Purchase	Financial Instrument for Home Loan Modifications	\$2,071,000,000	N/A
	4/13/2009	Wells Fargo Bank, NA	Des Moines	IA	Purchase	Financial Instrument for Home Loan Modifications	\$2,873,000,000	N/A
	4/13/2009	GMAC Mortgage, Inc.	Ft. Washington	PA	Purchase	Financial Instrument for Home Loan Modifications	\$633,000,000	N/A
	4/13/2009	Saxon Mortgage Services, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications	\$407,000,000	N/A
	4/13/2009	Chase Home Finance, LLC	Iselin	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$3,552,000,000	N/A
	4/16/2009	Ocwen Financial Corporation, Inc.	West Palm Beach	FL	Purchase	Financial Instrument for Home Loan Modifications	\$659,000,000	N/A
	4/17/2009	Bank of America, N.A.	Simi Valley	CA	Purchase	Financial Instrument for Home Loan Modifications	\$798,900,000	N/A
	4/17/2009	Countrywide Home Loans Servicing LP	Simi Valley	CA	Purchase	Financial Instrument for Home Loan Modifications	\$1,864,000,000	N/A

TOTAL \$13,233,900,000

¹ / The Investment Cap represents the potential total amount allocated to each servicer and includes the maximum amount allotted for all payments to servicers and lenders/investors as well as payments on behalf of borrowers. This Investment Cap is subject to adjustment based on the total amount allocated to the program and individual servicer usage for borrower modifications. Any adjustments to the Cap will be reflected in future Transaction Reports.