**U.S. Treasury Department**
**Office of Financial Stability**

**Troubled Asset Relief Program**

**Transactions Report**

**For Period Ending January 30, 2009**

**CAPITAL PURCHASE PROGRAM**

| | Seller | | | | | | |
|---|---|---|---|---|---|---|---|
| Date | Name of Institution | City | State | Transaction Type | Description | Price Paid | Pricing Mechanism |
| 10/28/2008 | Bank of America Corporation | Charlotte | NC | Purchase | Preferred Stock w/Warrants | $15,000,000,000 | Par |
| 10/28/2008 | Bank of New York Mellon Corporation | New York | NY | Purchase | Preferred Stock w/Warrants | $3,000,000,000 | Par |
| 10/28/2008 | Citigroup Inc. | New York | NY | Purchase | Preferred Stock w/Warrants | $25,000,000,000 | Par |
| 10/28/2008 | The Goldman Sachs Group, Inc. | New York | NY | Purchase | Preferred Stock w/Warrants | $10,000,000,000 | Par |
| 10/28/2008 | JPMorgan Chase & Co. | New York | NY | Purchase | Preferred Stock w/Warrants | $25,000,000,000 | Par |
| 10/28/2008 | Morgan Stanley | New York | NY | Purchase | Preferred Stock w/Warrants | $10,000,000,000 | Par |
| 10/28/2008 | State Street Corporation | Boston | MA | Purchase | Preferred Stock w/Warrants | $2,000,000,000 | Par |
| 10/28/2008 | Wells Fargo & Company | San Francisco | CA | Purchase | Preferred Stock w/Warrants | $25,000,000,000 | Par |
| 11/14/2008 | Bank of Commerce Holdings | Redding | CA | Purchase | Preferred Stock w/Warrants | $17,000,000 | Par |
| 11/14/2008 | 1st FS Corporation | Hendersonville | NC | Purchase | Preferred Stock w/Warrants | $16,369,000 | Par |
| 11/14/2008 | UCBH Holdings, Inc. | San Francisco | CA | Purchase | Preferred Stock w/Warrants | $298,737,000 | Par |
| 11/14/2008 | Northern Trust Corporation | Chicago | IL | Purchase | Preferred Stock w/Warrants | $1,576,000,000 | Par |
| 11/14/2008 | SunTrust Banks, Inc. | Atlanta | GA | Purchase | Preferred Stock w/Warrants | $3,500,000,000 | Par |
| 11/14/2008 | Broadway Financial Corporation | Los Angeles | CA | Purchase | Preferred Stock w/Warrants | $9,000,000 | Par |
| 11/14/2008 | Washington Federal Inc. | Seattle | WA | Purchase | Preferred Stock w/Warrants | $200,000,000 | Par |
| 11/14/2008 | BB&T Corp. | Winston-Salem | NC | Purchase | Preferred Stock w/Warrants | $3,133,640,000 | Par |
| 11/14/2008 | Provident Bancshares Corp. | Baltimore | MD | Purchase | Preferred Stock w/Warrants | $151,500,000 | Par |
| 11/14/2008 | Umpqua Holdings Corp. | Portland | OR | Purchase | Preferred Stock w/Warrants | $214,181,000 | Par |
| 11/14/2008 | Comerica Inc. | Dallas | TX | Purchase | Preferred Stock w/Warrants | $2,250,000,000 | Par |
| 11/14/2008 | Regions Financial Corp. | Birmingham | AL | Purchase | Preferred Stock w/Warrants | $3,500,000,000 | Par |
| 11/14/2008 | Capital One Financial Corporation | McLean | VA | Purchase | Preferred Stock w/Warrants | $3,555,199,000 | Par |
| 11/14/2008 | First Horizon National Corporation | Memphis | TN | Purchase | Preferred Stock w/Warrants | $866,540,000 | Par |
| 11/14/2008 | Huntington Bancshares | Columbus | OH | Purchase | Preferred Stock w/Warrants | $1,398,071,000 | Par |
| 11/14/2008 | KeyCorp | Cleveland | OH | Purchase | Preferred Stock w/Warrants | $2,500,000,000 | Par |
| 11/14/2008 | Valley National Bancorp | Wayne | NJ | Purchase | Preferred Stock w/Warrants | $300,000,000 | Par |
| 11/14/2008 | Zions Bancorporation | Salt Lake City | UT | Purchase | Preferred Stock w/Warrants | $1,400,000,000 | Par |
| 11/14/2008 | Marshall & Ilsley Corporation | Milwaukee | WI | Purchase | Preferred Stock w/Warrants | $1,715,000,000 | Par |
| 11/14/2008 | U.S. Bancorp | Minneapolis | MN | Purchase | Preferred Stock w/Warrants | $6,599,000,000 | Par |
| 11/14/2008 | TCF Financial Corporation | Wayzata | MN | Purchase | Preferred Stock w/Warrants | $361,172,000 | Par |
| 11/21/2008 | First Niagara Financial Group | Lockport | NY | Purchase | Preferred Stock w/Warrants | $184,011,000 | Par |
| 11/21/2008 | HF Financial Corp. | Sioux Falls | SD | Purchase | Preferred Stock w/Warrants | $25,000,000 | Par |
| 11/21/2008 | Centerstate Banks of Florida Inc. | Davenport | FL | Purchase | Preferred Stock w/Warrants | $27,875,000 | Par |
| 11/21/2008 | City National Corporation | Beverly Hills | CA | Purchase | Preferred Stock w/Warrants | $400,000,000 | Par |
| 11/21/2008 | First Community Bankshares Inc. | Bluefield | VA | Purchase | Preferred Stock w/Warrants | $41,500,000 | Par |
| 11/21/2008 | Western Alliance Bancorporation | Las Vegas | NV | Purchase | Preferred Stock w/Warrants | $140,000,000 | Par |
| 11/21/2008 | Webster Financial Corporation | Waterbury | CT | Purchase | Preferred Stock w/Warrants | $400,000,000 | Par |
| 11/21/2008 | Pacific Capital Bancorp | Santa Barbara | CA | Purchase | Preferred Stock w/Warrants | $180,634,000 | Par |
| 11/21/2008 | Heritage Commerce Corp. | San Jose | CA | Purchase | Preferred Stock w/Warrants | $40,000,000 | Par |
| 11/21/2008 | Ameris Bancorp | Moultrie | GA | Purchase | Preferred Stock w/Warrants | $52,000,000 | Par |
| 11/21/2008 | Porter Bancorp Inc. | Louisville | KY | Purchase | Preferred Stock w/Warrants | $35,000,000 | Par |

| Date | Seller | | | Transaction Type | Description | Price Paid | Pricing Mechanism |
|---|---|---|---|---|---|---|---|
| | Name of Institution | City | State | | | | |
| 11/21/2008 | Banner Corporation | Walla Walla | WA | Purchase | Preferred Stock w/Warrants | $124,000,000 | Par |
| 11/21/2008 | Cascade Financial Corporation | Everett | WA | Purchase | Preferred Stock w/Warrants | $38,970,000 | Par |
| 11/21/2008 | Columbia Banking System, Inc. | Tacoma | WA | Purchase | Preferred Stock w/Warrants | $76,898,000 | Par |
| 11/21/2008 | Heritage Financial Corporation | Olympia | WA | Purchase | Preferred Stock w/Warrants | $24,000,000 | Par |
| 11/21/2008 | First PacTrust Bancorp, Inc. | Chula Vista | CA | Purchase | Preferred Stock w/Warrants | $19,300,000 | Par |
| 11/21/2008 | Severn Bancorp, Inc. | Annapolis | MD | Purchase | Preferred Stock w/Warrants | $23,393,000 | Par |
| 11/21/2008 | Boston Private Financial Holdings, Inc. | Boston | MA | Purchase | Preferred Stock w/Warrants | $154,000,000 | Par |
| 11/21/2008 | Associated Banc-Corp | Green Bay | WI | Purchase | Preferred Stock w/Warrants | $525,000,000 | Par |
| 11/21/2008 | Trustmark Corporation | Jackson | MS | Purchase | Preferred Stock w/Warrants | $215,000,000 | Par |
| 11/21/2008 | First Community Corporation | Lexington | SC | Purchase | Preferred Stock w/Warrants | $11,350,000 | Par |
| 11/21/2008 | Taylor Capital Group | Rosemont | IL | Purchase | Preferred Stock w/Warrants | $104,823,000 | Par |
| 11/21/2008 | Nara Bancorp, Inc. | Los Angeles | CA | Purchase | Preferred Stock w/Warrants | $67,000,000 | Par |
| 12/5/2008 | Midwest Banc Holdings, Inc. | Melrose Park | IL | Purchase | Preferred Stock w/Warrants | $84,784,000 | Par |
| 12/5/2008 | MB Financial Inc. | Chicago | IL | Purchase | Preferred Stock w/Warrants | $196,000,000 | Par |
| 12/5/2008 | First Midwest Bancorp, Inc. | Itasca | IL | Purchase | Preferred Stock w/Warrants | $193,000,000 | Par |
| 12/5/2008 | United Community Banks, Inc. | Blairsville | GA | Purchase | Preferred Stock w/Warrants | $180,000,000 | Par |
| 12/5/2008 | Wesbanco Bank Inc. | Wheeling | WV | Purchase | Preferred Stock w/Warrants | $75,000,000 | Par |
| 12/5/2008 | Encore Bancshares Inc. | Houston | TX | Purchase | Preferred Stock w/Warrants | $34,000,000 | Par |
| 12/5/2008 | Manhattan Bancorp | El Segundo | CA | Purchase | Preferred Stock w/Warrants | $1,700,000 | Par |
| 12/5/2008 | Iberiabank Corporation | Lafayette | LA | Purchase | Preferred Stock w/Warrants | $90,000,000 | Par |
| 12/5/2008 | Eagle Bancorp, Inc. | Bethesda | MD | Purchase | Preferred Stock w/Warrants | $38,235,000 | Par |
| 12/5/2008 | Sandy Spring Bancorp, Inc. | Olney | MD | Purchase | Preferred Stock w/Warrants | $83,094,000 | Par |
| 12/5/2008 | Coastal Banking Company, Inc. | Fernandina Beach | FL | Purchase | Preferred Stock w/Warrants | $9,950,000 | Par |
| 12/5/2008 | East West Bancorp | Pasadena | CA | Purchase | Preferred Stock w/Warrants | $306,546,000 | Par |
| 12/5/2008 | South Financial Group, Inc. | Greenville | SC | Purchase | Preferred Stock w/Warrants | $347,000,000 | Par |
| 12/5/2008 | Great Southern Bancorp | Springfield | MO | Purchase | Preferred Stock w/Warrants | $58,000,000 | Par |
| 12/5/2008 | Cathay General Bancorp | Los Angeles | CA | Purchase | Preferred Stock w/Warrants | $258,000,000 | Par |
| 12/5/2008 | Southern Community Financial Corp. | Winston-Salem | NC | Purchase | Preferred Stock w/Warrants | $42,750,000 | Par |
| 12/5/2008 | CVB Financial Corp | Ontario | CA | Purchase | Preferred Stock w/Warrants | $130,000,000 | Par |
| 12/5/2008 | First Defiance Financial Corp. | Defiance | OH | Purchase | Preferred Stock w/Warrants | $37,000,000 | Par |
| 12/5/2008 | First Financial Holdings Inc. | Charleston | SC | Purchase | Preferred Stock w/Warrants | $65,000,000 | Par |
| 12/5/2008 | Superior Bancorp Inc. | Birmingham | AL | Purchase | Preferred Stock w/Warrants | $69,000,000 | Par |
| 12/5/2008 | Southwest Bancorp, Inc. | Stillwater | OK | Purchase | Preferred Stock w/Warrants | $70,000,000 | Par |
| 12/5/2008 | Popular, Inc. | San Juan | PR | Purchase | Preferred Stock w/Warrants | $935,000,000 | Par |
| 12/5/2008 | Blue Valley Ban Corp | Overland Park | KS | Purchase | Preferred Stock w/Warrants | $21,750,000 | Par |
| 12/5/2008 | Central Federal Corporation | Fairlawn | OH | Purchase | Preferred Stock w/Warrants | $7,225,000 | Par |
| 12/5/2008 | Bank of Marin Bancorp | Novato | CA | Purchase | Preferred Stock w/Warrants | $28,000,000 | Par |
| 12/5/2008 | Bank of North Carolina | Thomasville | NC | Purchase | Preferred Stock w/Warrants | $31,260,000 | Par |
| 12/5/2008 | Central Bancorp, Inc. | Somerville | MA | Purchase | Preferred Stock w/Warrants | $10,000,000 | Par |
| 12/5/2008 | Southern Missouri Bancorp, Inc. | Poplar Bluff | MO | Purchase | Preferred Stock w/Warrants | $9,550,000 | Par |
| 12/5/2008 | State Bancorp, Inc. | Jericho | NY | Purchase | Preferred Stock w/Warrants | $36,842,000 | Par |
| 12/5/2008 | TIB Financial Corp | Naples | FL | Purchase | Preferred Stock w/Warrants | $37,000,000 | Par |
| 12/5/2008 | Unity Bancorp, Inc. | Clinton | NJ | Purchase | Preferred Stock w/Warrants | $20,649,000 | Par |
| 12/5/2008 | Old Line Bancshares, Inc. | Bowie | MD | Purchase | Preferred Stock w/Warrants | $7,000,000 | Par |
| 12/5/2008 | FPB Bancorp, Inc. | Port St. Lucie | FL | Purchase | Preferred Stock w/Warrants | $5,800,000 | Par |
| 12/5/2008 | Sterling Financial Corporation | Spokane | WA | Purchase | Preferred Stock w/Warrants | $303,000,000 | Par |
| 12/5/2008 | Oak Valley Bancorp | Oakdale | CA | Purchase | Preferred Stock w/Warrants | $13,500,000 | Par |
| 12/12/2008 | Old National Bancorp | Evansville | IN | Purchase | Preferred Stock w/Warrants | $100,000,000 | Par |
| 12/12/2008 | Capital Bank Corporation | Raliegh | NC | Purchase | Preferred Stock w/Warrants | $41,279,000 | Par |
| 12/12/2008 | Pacific International Bancorp | Seattle | WA | Purchase | Preferred Stock w/Warrants | $6,500,000 | Par |
| 12/12/2008 | SVB Financial Group | Santa Clara | CA | Purchase | Preferred Stock w/Warrants | $235,000,000 | Par |

| Date | Seller | | | Transaction Type | Description | Price Paid | Pricing Mechanism |
|---|---|---|---|---|---|---|---|
| | Name of Institution | City | State | | | | |
| 12/12/2008 | LNB Bancorp Inc. | Lorain | OH | Purchase | Preferred Stock w/Warrants | $25,223,000 | Par |
| 12/12/2008 | Wilmington Trust Corporation | Wilmington | DE | Purchase | Preferred Stock w/Warrants | $330,000,000 | Par |
| 12/12/2008 | Susquehanna Bancshares, Inc | Lititz | PA | Purchase | Preferred Stock w/Warrants | $300,000,000 | Par |
| 12/12/2008 | Signature Bank | New York | NY | Purchase | Preferred Stock w/Warrants | $120,000,000 | Par |
| 12/12/2008 | HopFed Bancorp | Hopkinsville | KY | Purchase | Preferred Stock w/Warrants | $18,400,000 | Par |
| 12/12/2008 | Citizens Republic Bancorp, Inc. | Flint | MI | Purchase | Preferred Stock w/Warrants | $300,000,000 | Par |
| 12/12/2008 | Indiana Community Bancorp | Columbus | IN | Purchase | Preferred Stock w/Warrants | $21,500,000 | Par |
| 12/12/2008 | Bank of the Ozarks, Inc. | Little Rock | AR | Purchase | Preferred Stock w/Warrants | $75,000,000 | Par |
| 12/12/2008 | Center Financial Corporation | Los Angeles | CA | Purchase | Preferred Stock w/Warrants | $55,000,000 | Par |
| 12/12/2008 | NewBridge Bancorp | Greensboro | NC | Purchase | Preferred Stock w/Warrants | $52,372,000 | Par |
| 12/12/2008 | Sterling Bancshares, Inc. | Houston | TX | Purchase | Preferred Stock w/Warrants | $125,198,000 | Par |
| 12/12/2008 | The Bancorp, Inc. | Wilmington | DE | Purchase | Preferred Stock w/Warrants | $45,220,000 | Par |
| 12/12/2008 | TowneBank | Portsmouth | VA | Purchase | Preferred Stock w/Warrants | $76,458,000 | Par |
| 12/12/2008 | Wilshire Bancorp, Inc. | Los Angeles | CA | Purchase | Preferred Stock w/Warrants | $62,158,000 | Par |
| 12/12/2008 | Valley Financial Corporation | Roanoke | VA | Purchase | Preferred Stock w/Warrants | $16,019,000 | Par |
| 12/12/2008 | Independent Bank Corporation | Ionia | MI | Purchase | Preferred Stock w/Warrants | $72,000,000 | Par |
| 12/12/2008 | Pinnacle Financial Partners, Inc. | Nashville | TN | Purchase | Preferred Stock w/Warrants | $95,000,000 | Par |
| 12/12/2008 | First Litchfield Financial Corporation | Litchfield | CT | Purchase | Preferred Stock w/Warrants | $10,000,000 | Par |
| 12/12/2008 | National Penn Bancshares, Inc. | Boyertown | PA | Purchase | Preferred Stock w/Warrants | $150,000,000 | Par |
| 12/12/2008 | Northeast Bancorp | Lewiston | ME | Purchase | Preferred Stock w/Warrants | $4,227,000 | Par |
| 12/12/2008 | Citizens South Banking Corporation | Gastonia | NC | Purchase | Preferred Stock w/Warrants | $20,500,000 | Par |
| 12/12/2008 | Virginia Commerce Bancorp | Arlington | VA | Purchase | Preferred Stock w/Warrants | $71,000,000 | Par |
| 12/12/2008 | Fidelity Bancorp, Inc. | Pittsburgh | PA | Purchase | Preferred Stock w/Warrants | $7,000,000 | Par |
| 12/12/2008 | LSB Corporation | North Andover | MA | Purchase | Preferred Stock w/Warrants | $15,000,000 | Par |
| 12/19/2008 | Intermountain Community Bancorp | Sandpoint | ID | Purchase | Preferred Stock w/Warrants | $27,000,000 | Par |
| 12/19/2008 | Community West Bancshares | Goleta | CA | Purchase | Preferred Stock w/Warrants | $15,600,000 | Par |
| 12/19/2008 | Synovus Financial Corp. | Columbus | GA | Purchase | Preferred Stock w/Warrants | $967,870,000 | Par |
| 12/19/2008 | Tennessee Commerce Bancorp, Inc. | Franklin | TN | Purchase | Preferred Stock w/Warrants | $30,000,000 | Par |
| 12/19/2008 | Community Bankers Trust Corporation | Glen Allen | VA | Purchase | Preferred Stock w/Warrants | $17,680,000 | Par |
| 12/19/2008 | BancTrust Financial Group, Inc. | Mobile | AL | Purchase | Preferred Stock w/Warrants | $50,000,000 | Par |
| 12/19/2008 | Enterprise Financial Services Corp. | St. Louis | MO | Purchase | Preferred Stock w/Warrants | $35,000,000 | Par |
| 12/19/2008 | Mid Penn Bancorp, Inc. | Millersburg | PA | Purchase | Preferred Stock w/Warrants | $10,000,000 | Par |
| 12/19/2008 | Summit State Bank | Santa Rosa | CA | Purchase | Preferred Stock w/Warrants | $8,500,000 | Par |
| 12/19/2008 | VIST Financial Corp. | Wyomissing | PA | Purchase | Preferred Stock w/Warrants | $25,000,000 | Par |
| 12/19/2008 | Wainwright Bank & Trust Company | Boston | MA | Purchase | Preferred Stock w/Warrants | $22,000,000 | Par |
| 12/19/2008 | Whitney Holding Corporation | New Orleans | LA | Purchase | Preferred Stock w/Warrants | $300,000,000 | Par |
| 12/19/2008 | The Connecticut Bank and Trust Company | Hartford | CT | Purchase | Preferred Stock w/Warrants | $5,448,000 | Par |
| 12/19/2008 | CoBiz Financial Inc. | Denver | CO | Purchase | Preferred Stock w/Warrants | $64,450,000 | Par |
| 12/19/2008 | Santa Lucia Bancorp | Atascadero | CA | Purchase | Preferred Stock w/Warrants | $4,000,000 | Par |
| 12/19/2008 | Seacoast Banking Corporation of Florida | Stuart | FL | Purchase | Preferred Stock w/Warrants | $50,000,000 | Par |
| 12/19/2008 | Horizon Bancorp | Michigan City | IN | Purchase | Preferred Stock w/Warrants | $25,000,000 | Par |
| 12/19/2008 | Fidelity Southern Corporation | Atlanta | GA | Purchase | Preferred Stock w/Warrants | $48,200,000 | Par |
| 12/19/2008 | Community Financial Corporation | Staunton | VA | Purchase | Preferred Stock w/Warrants | $12,643,000 | Par |
| 12/19/2008 | Berkshire Hills Bancorp, Inc. | Pittsfield | MA | Purchase | Preferred Stock w/Warrants | $40,000,000 | Par |
| 12/19/2008 | First California Financial Group, Inc | Westlake Village | CA | Purchase | Preferred Stock w/Warrants | $25,000,000 | Par |
| 12/19/2008 | AmeriServ Financial, Inc | Johnstown | PA | Purchase | Preferred Stock w/Warrants | $21,000,000 | Par |
| 12/19/2008 | Security Federal Corporation | Aiken | SC | Purchase | Preferred Stock w/Warrants | $18,000,000 | Par |
| 12/19/2008 | Wintrust Financial Corporation | Lake Forest | IL | Purchase | Preferred Stock w/Warrants | $250,000,000 | Par |
| 12/19/2008 | Flushing Financial Corporation | Lake Success | NY | Purchase | Preferred Stock w/Warrants | $70,000,000 | Par |
| 12/19/2008 | Monarch Financial Holdings, Inc. | Chesapeake | VA | Purchase | Preferred Stock w/Warrants | $14,700,000 | Par |
| 12/19/2008 | StellarOne Corporation | Charlottesville | VA | Purchase | Preferred Stock w/Warrants | $30,000,000 | Par |

| | Date | Seller | | | Transaction Type | Description | Price Paid | Pricing Mechanism |
|---|---|---|---|---|---|---|---|---|
| | | Name of Institution | City | State | | | | |
| | 12/19/2008 | Union Bankshares Corporation | Bowling Green | VA | Purchase | Preferred Stock w/Warrants | $59,000,000 | Par |
| | 12/19/2008 | Tidelands Bancshares, Inc | Mt. Pleasant | SC | Purchase | Preferred Stock w/Warrants | $14,448,000 | Par |
| | 12/19/2008 | Bancorp Rhode Island, Inc. | Providence | RI | Purchase | Preferred Stock w/Warrants | $30,000,000 | Par |
| | 12/19/2008 | Hawthorn Bancshares, Inc. | Lee's Summit | MO | Purchase | Preferred Stock w/Warrants | $30,255,000 | Par |
| | 12/19/2008 | The Elmira Savings Bank, FSB | Elmira | NY | Purchase | Preferred Stock w/Warrants | $9,090,000 | Par |
| | 12/19/2008 | Alliance Financial Corporation | Syracuse | NY | Purchase | Preferred Stock w/Warrants | $26,918,000 | Par |
| | 12/19/2008 | Heartland Financial USA, Inc. | Dubuque | IA | Purchase | Preferred Stock w/Warrants | $81,698,000 | Par |
| | 12/19/2008 | Citizens First Corporation | Bowling Green | KY | Purchase | Preferred Stock w/Warrants | $8,779,000 | Par |
| 2/ | 12/19/2008 | FFW Corporation | Wabash | IN | Purchase | Preferred Stock w/ Exercised Warrants | $7,289,000 | Par |
| 2/ | 12/19/2008 | Plains Capital Corporation | Dallas | TX | Purchase | Preferred Stock w/ Exercised Warrants | $87,631,000 | Par |
| 2/ | 12/19/2008 | Tri-County Financial Corporation | Waldorf | MD | Purchase | Preferred Stock w/ Exercised Warrants | $15,540,000 | Par |
| 3/ | 12/19/2008 | OneUnited Bank | Boston | MA | Purchase | Preferred Stock | $12,063,000 | Par |
| 2/ | 12/19/2008 | Patriot Bancshares, Inc. | Houston | TX | Purchase | Preferred Stock w/ Exercised Warrants | $26,038,000 | Par |
| 2/ | 12/19/2008 | Pacific City Finacial Corporation | Los Angeles | CA | Purchase | Preferred Stock w/ Exercised Warrants | $16,200,000 | Par |
| 2/ | 12/19/2008 | Marquette National Corporation | Chicago | IL | Purchase | Preferred Stock w/ Exercised Warrants | $35,500,000 | Par |
| 2/ | 12/19/2008 | Exchange Bank | Santa Rosa | CA | Purchase | Preferred Stock w/ Exercised Warrants | $43,000,000 | Par |
| 2/ | 12/19/2008 | Monadnock Bancorp, Inc. | Peterborough | NH | Purchase | Preferred Stock w/ Exercised Warrants | $1,834,000 | Par |
| 2/ | 12/19/2008 | Bridgeview Bancorp, Inc. | Bridgeview | IL | Purchase | Preferred Stock w/ Exercised Warrants | $38,000,000 | Par |
| 2/ | 12/19/2008 | Fidelity Financial Corporation | Wichita | KS | Purchase | Preferred Stock w/ Exercised Warrants | $36,282,000 | Par |
| 2/ | 12/19/2008 | Patapsco Bancorp, Inc. | Dundalk | MD | Purchase | Preferred Stock w/ Exercised Warrants | $6,000,000 | Par |
| 2/ | 12/19/2008 | NCAL Bancorp | Los Angeles | CA | Purchase | Preferred Stock w/ Exercised Warrants | $10,000,000 | Par |
| 2/ | 12/19/2008 | FCB Bancorp, Inc. | Louisville | KY | Purchase | Preferred Stock w/ Exercised Warrants | $9,294,000 | Par |
| | 12/23/2008 | First Financial Bancorp | Cincinnati | OH | Purchase | Preferred Stock w/ Warrants | $80,000,000 | Par |
| | 12/23/2008 | Bridge Capital Holdings | San Jose | CA | Purchase | Preferred Stock w/ Warrants | $23,864,000 | Par |
| | 12/23/2008 | International Bancshares Corporation | Laredo | TX | Purchase | Preferred Stock w/ Warrants | $216,000,000 | Par |
| | 12/23/2008 | First Sound Bank | Seattle | WA | Purchase | Preferred Stock w/ Warrants | $7,400,000 | Par |
| | 12/23/2008 | M&T Bank Corporation | Buffalo | NY | Purchase | Preferred Stock w/ Warrants | $600,000,000 | Par |
| | 12/23/2008 | Emclaire Financial Corp. | Emlenton | PA | Purchase | Preferred Stock w/ Warrants | $7,500,000 | Par |
| | 12/23/2008 | Park National Corporation | Newark | OH | Purchase | Preferred Stock w/ Warrants | $100,000,000 | Par |
| | 12/23/2008 | Green Bankshares, Inc. | Greeneville | TN | Purchase | Preferred Stock w/ Warrants | $72,278,000 | Par |
| | 12/23/2008 | Cecil Bancorp, Inc. | Elkton | MD | Purchase | Preferred Stock w/ Warrants | $11,560,000 | Par |
| | 12/23/2008 | Financial Institutions, Inc. | Warsaw | NY | Purchase | Preferred Stock w/ Warrants | $37,515,000 | Par |
| | 12/23/2008 | Fulton Financial Corporation | Lancaster | PA | Purchase | Preferred Stock w/ Warrants | $376,500,000 | Par |
| | 12/23/2008 | United Bancorporation of Alabama, Inc. | Atmore | AL | Purchase | Preferred Stock w/ Warrants | $10,300,000 | Par |
| | 12/23/2008 | MutualFirst Financial, Inc. | Muncie | IN | Purchase | Preferred Stock w/ Warrants | $32,382,000 | Par |
| | 12/23/2008 | BCSB Bancorp, Inc. | Baltimore | MD | Purchase | Preferred Stock w/ Warrants | $10,800,000 | Par |
| | 12/23/2008 | HMN Financial, Inc. | Rochester | MN | Purchase | Preferred Stock w/ Warrants | $26,000,000 | Par |
| | 12/23/2008 | First Community Bank Corporation of America | Pinellas Park | FL | Purchase | Preferred Stock w/ Warrants | $10,685,000 | Par |
| | 12/23/2008 | Sterling Bancorp | New York | NY | Purchase | Preferred Stock w/ Warrants | $42,000,000 | Par |
| | 12/23/2008 | Intervest Bancshares Corporation | New York | NY | Purchase | Preferred Stock w/ Warrants | $25,000,000 | Par |
| | 12/23/2008 | Peoples Bancorp of North Carolina, Inc. | Newton | NC | Purchase | Preferred Stock w/ Warrants | $25,054,000 | Par |
| | 12/23/2008 | Parkvale Financial Corporation | Monroeville | PA | Purchase | Preferred Stock w/ Warrants | $31,762,000 | Par |
| | 12/23/2008 | Timberland Bancorp, Inc. | Hoquiam | WA | Purchase | Preferred Stock w/ Warrants | $16,641,000 | Par |
| | 12/23/2008 | 1st Constitution Bancorp | Cranbury | NJ | Purchase | Preferred Stock w/ Warrants | $12,000,000 | Par |
| | 12/23/2008 | Central Jersey Bancorp | Oakhurst | NJ | Purchase | Preferred Stock w/ Warrants | $11,300,000 | Par |
| 2/ | 12/23/2008 | Western Illinois Bancshares Inc. | Monmouth | IL | Purchase | Preferred Stock w/ Exercised Warrants | $6,855,000 | Par |
| 2/ | 12/23/2008 | Saigon National Bank | Westminster | CA | Purchase | Preferred Stock w/ Exercised Warrants | $1,549,000 | Par |
| 2/ | 12/23/2008 | Capital Pacific Bancorp | Portland | OR | Purchase | Preferred Stock w/ Exercised Warrants | $4,000,000 | Par |
| 2/ | 12/23/2008 | Uwharrie Capital Corp | Albemarle | NC | Purchase | Preferred Stock w/ Exercised Warrants | $10,000,000 | Par |
| 3/ | 12/23/2008 | Mission Valley Bancorp | Sun Valley | CA | Purchase | Preferred Stock | $5,500,000 | Par |
| 2/ | 12/23/2008 | The Little Bank, Incorporated | Kinston | NC | Purchase | Preferred Stock w/ Exercised Warrants | $7,500,000 | Par |

| Date | Seller | | | Transaction Type | Description | Price Paid | Pricing Mechanism |
|---|---|---|---|---|---|---|---|
| | Name of Institution | City | State | | | | |
| 2/ 12/23/2008 | Pacific Commerce Bank | Los Angeles | CA | Purchase | Preferred Stock w/ Exercised Warrants | $4,060,000 | Par |
| 2/ 12/23/2008 | Citizens Community Bank | South Hill | VA | Purchase | Preferred Stock w/ Exercised Warrants | $3,000,000 | Par |
| 2/ 12/23/2008 | Seacoast Commerce Bank | Chula Vista | CA | Purchase | Preferred Stock w/ Exercised Warrants | $1,800,000 | Par |
| 2/ 12/23/2008 | TCNB Financial Corp. | Dayton | OH | Purchase | Preferred Stock w/ Exercised Warrants | $2,000,000 | Par |
| 2/ 12/23/2008 | Leader Bancorp, Inc. | Arlington | MA | Purchase | Preferred Stock w/ Exercised Warrants | $5,830,000 | Par |
| 2/ 12/23/2008 | Nicolet Bankshares, Inc. | Green Bay | WI | Purchase | Preferred Stock w/ Exercised Warrants | $14,964,000 | Par |
| 2/ 12/23/2008 | Magna Bank | Memphis | TN | Purchase | Preferred Stock w/ Exercised Warrants | $13,795,000 | Par |
| 2/ 12/23/2008 | Western Community Bancshares, Inc. | Palm Desert | CA | Purchase | Preferred Stock w/ Exercised Warrants | $7,290,000 | Par |
| 2/ 12/23/2008 | Community Investors Bancorp, Inc. | Bucyrus | OH | Purchase | Preferred Stock w/ Exercised Warrants | $2,600,000 | Par |
| 2/ 12/23/2008 | Capital Bancorp, Inc. | Rockville | MD | Purchase | Preferred Stock w/ Exercised Warrants | $4,700,000 | Par |
| 2/ 12/23/2008 | Cache Valley Banking Company | Logan | UT | Purchase | Preferred Stock w/ Exercised Warrants | $4,767,000 | Par |
| 2/ 12/23/2008 | Citizens Bancorp | Nevada City | CA | Purchase | Preferred Stock w/ Exercised Warrants | $10,400,000 | Par |
| 2/ 12/23/2008 | Tennessee Valley Financial Holdings, Inc. | Oak Ridge | TN | Purchase | Preferred Stock w/ Exercised Warrants | $3,000,000 | Par |
| 2/ 12/23/2008 | Pacific Coast Bankers' Bancshares | San Francisco | CA | Purchase | Preferred Stock w/ Exercised Warrants | $11,600,000 | Par |
| 12/31/2008 | SunTrust Banks, Inc. | Atlanta | GA | Purchase | Preferred Stock w/ Warrants | $1,350,000,000 | Par |
| 12/31/2008 | The PNC Financial Services Group Inc. | Pittsburgh | PA | Purchase | Preferred Stock w/ Warrants | $7,579,200,000 | Par |
| 12/31/2008 | Fifth Third Bancorp | Cincinnati | OH | Purchase | Preferred Stock w/ Warrants | $3,408,000,000 | Par |
| 12/31/2008 | Hampton Roads Bankshares, Inc. | Norfolk | VA | Purchase | Preferred Stock w/ Warrants | $80,347,000 | Par |
| 12/31/2008 | CIT Group Inc. | New York | NY | Purchase | Preferred Stock w/ Warrants | $2,330,000,000 | Par |
| 12/31/2008 | West Bancorporation, Inc. | West Des Moines | IA | Purchase | Preferred Stock w/ Warrants | $36,000,000 | Par |
| 2/ 12/31/2008 | First Banks, Inc. | Clayton | MO | Purchase | Preferred Stock w/ Exercised Warrants | $295,400,000 | Par |
| 1/ 1/9/2009 | Bank of America Corporation | Charlotte | NC | Purchase | Preferred Stock w/ Warrants | $10,000,000,000 | Par |
| 1/9/2009 | FirstMerit Corporation | Akron | OH | Purchase | Preferred Stock w/ Warrants | $125,000,000 | Par |
| 1/9/2009 | Farmers Capital Bank Corporation | Frankfort | KY | Purchase | Preferred Stock w/ Warrants | $30,000,000 | Par |
| 1/9/2009 | Peapack-Gladstone Financial Corporation | Gladstone | NJ | Purchase | Preferred Stock w/ Warrants | $28,685,000 | Par |
| 1/9/2009 | Commerce National Bank | Newport Beach | CA | Purchase | Preferred Stock w/ Warrants | $5,000,000 | Par |
| 1/9/2009 | The First Bancorp, Inc. | Damariscotta | ME | Purchase | Preferred Stock w/ Warrants | $25,000,000 | Par |
| 1/9/2009 | Sun Bancorp, Inc. | Vineland | NJ | Purchase | Preferred Stock w/ Warrants | $89,310,000 | Par |
| 1/9/2009 | Crescent Financial Corporation | Cary | NC | Purchase | Preferred Stock w/ Warrants | $24,900,000 | Par |
| 1/9/2009 | American Express Company | New York | NY | Purchase | Preferred Stock w/ Warrants | $3,388,890,000 | Par |
| 1/9/2009 | Central Pacific Financial Corp. | Honolulu | HI | Purchase | Preferred Stock w/ Warrants | $135,000,000 | Par |
| 1/9/2009 | Centrue Financial Corporation | St. Louis | MO | Purchase | Preferred Stock w/ Warrants | $32,668,000 | Par |
| 1/9/2009 | Eastern Virginia Bankshares, Inc. | Tappahannock | VA | Purchase | Preferred Stock w/ Warrants | $24,000,000 | Par |
| 1/9/2009 | Colony Bankcorp, Inc. | Fitzgerald | GA | Purchase | Preferred Stock w/ Warrants | $28,000,000 | Par |
| 1/9/2009 | Independent Bank Corp. | Rockland | MA | Purchase | Preferred Stock w/ Warrants | $78,158,000 | Par |
| 1/9/2009 | Cadence Financial Corporation | Starkville | MS | Purchase | Preferred Stock w/ Warrants | $44,000,000 | Par |
| 1/9/2009 | LCNB Corp. | Lebanon | OH | Purchase | Preferred Stock w/ Warrants | $13,400,000 | Par |
| 1/9/2009 | Center Bancorp, Inc. | Union | NJ | Purchase | Preferred Stock w/ Warrants | $10,000,000 | Par |
| 1/9/2009 | F.N.B. Corporation | Hermitage | PA | Purchase | Preferred Stock w/ Warrants | $100,000,000 | Par |
| 1/9/2009 | C&F Financial Corporation | West Point | VA | Purchase | Preferred Stock w/ Warrants | $20,000,000 | Par |
| 1/9/2009 | North Central Bancshares, Inc. | Fort Dodge | IA | Purchase | Preferred Stock w/ Warrants | $10,200,000 | Par |
| 1/9/2009 | Carolina Bank Holdings, Inc. | Greensboro | NC | Purchase | Preferred Stock w/ Warrants | $16,000,000 | Par |
| 1/9/2009 | First Bancorp | Troy | NC | Purchase | Preferred Stock w/ Warrants | $65,000,000 | Par |
| 1/9/2009 | First Financial Service Corporation | Elizabethtown | KY | Purchase | Preferred Stock w/ Warrants | $20,000,000 | Par |
| 1/9/2009 | Codorus Valley Bancorp, Inc. | York | PA | Purchase | Preferred Stock w/ Warrants | $16,500,000 | Par |
| 1/9/2009 | MidSouth Bancorp, Inc. | Lafayette | LA | Purchase | Preferred Stock w/ Warrants | $20,000,000 | Par |
| 1/9/2009 | First Security Group, Inc. | Chattanooga | TN | Purchase | Preferred Stock w/ Warrants | $33,000,000 | Par |
| 1/9/2009 | Shore Bancshares, Inc. | Easton | MD | Purchase | Preferred Stock w/ Warrants | $25,000,000 | Par |
| 2/ 1/9/2009 | The Queensborough Company | Louisville | GA | Purchase | Preferred Stock w/ Exercised Warrants | $12,000,000 | Par |
| 2/ 1/9/2009 | American State Bancshares, Inc. | Great Bend | KS | Purchase | Preferred Stock w/ Exercised Warrants | $6,000,000 | Par |
| 2/ 1/9/2009 | Security California Bancorp | Riverside | CA | Purchase | Preferred Stock w/ Exercised Warrants | $6,815,000 | Par |

| Date | Seller | | | Transaction Type | Description | Price Paid | Pricing Mechanism |
|---|---|---|---|---|---|---|---|
| | Name of Institution | City | State | | | | |
| 2/ 1/9/2009 | Security Business Bancorp | San Diego | CA | Purchase | Preferred Stock w/ Exercised Warrants | $5,803,000 | Par |
| 2/ 1/9/2009 | Sound Banking Company | Morehead City | NC | Purchase | Preferred Stock w/ Exercised Warrants | $3,070,000 | Par |
| 3/ 1/9/2009 | Mission Community Bancorp | San Luis Obispo | CA | Purchase | Preferred Stock | $5,116,000 | Par |
| 2/ 1/9/2009 | Redwood Financial Inc. | Redwood Falls | MN | Purchase | Preferred Stock w/ Exercised Warrants | $2,995,000 | Par |
| 2/ 1/9/2009 | Surrey Bancorp | Mount Airy | NC | Purchase | Preferred Stock w/ Exercised Warrants | $2,000,000 | Par |
| 2/ 1/9/2009 | Independence Bank | East Greenwich | RI | Purchase | Preferred Stock w/ Exercised Warrants | $1,065,000 | Par |
| 2/ 1/9/2009 | Valley Community Bank | Pleasanton | CA | Purchase | Preferred Stock w/ Exercised Warrants | $5,500,000 | Par |
| 2/ 1/9/2009 | Rising Sun Bancorp | Rising Sun | MD | Purchase | Preferred Stock w/ Exercised Warrants | $5,983,000 | Par |
| 2/ 1/9/2009 | Community Trust Financial Corporation | Ruston | LA | Purchase | Preferred Stock w/ Exercised Warrants | $24,000,000 | Par |
| 2/ 1/9/2009 | GrandSouth Bancorporation | Greenville | SC | Purchase | Preferred Stock w/ Exercised Warrants | $9,000,000 | Par |
| 2/ 1/9/2009 | Texas National Bancorporation | Jacksonville | TX | Purchase | Preferred Stock w/ Exercised Warrants | $3,981,000 | Par |
| 2/ 1/9/2009 | Congaree Bancshares, Inc. | Cayce | SC | Purchase | Preferred Stock w/ Exercised Warrants | $3,285,000 | Par |
| 2/ 1/9/2009 | New York Private Bank & Trust Corporation | New York | NY | Purchase | Preferred Stock w/ Exercised Warrants | $267,274,000 | Par |
| 1/16/2009 | Home Bancshares, Inc. | Conway | AR | Purchase | Preferred Stock w/ Warrants | $50,000,000 | Par |
| 1/16/2009 | Washington Banking Company/ Whidbey Island Bank | Oak Harbor | WA | Purchase | Preferred Stock w/ Warrants | $26,380,000 | Par |
| 1/16/2009 | New Hampshire Thrift Bancshares, Inc. | Newport | NH | Purchase | Preferred Stock w/ Warrants | $10,000,000 | Par |
| 1/16/2009 | Bar Harbor Bankshares/Bar Harbor Bank & Trust | Bar Harbor | ME | Purchase | Preferred Stock w/ Warrants | $18,751,000 | Par |
| 1/16/2009 | Somerset Hills Bancorp | Bernardsville | NJ | Purchase | Preferred Stock w/ Warrants | $7,414,000 | Par |
| 1/16/2009 | SCBT Financial Corporation | Columbia | SC | Purchase | Preferred Stock w/ Warrants | $64,779,000 | Par |
| 1/16/2009 | S&T Bancorp | Indiana | PA | Purchase | Preferred Stock w/ Warrants | $108,676,000 | Par |
| 1/16/2009 | ECB Bancorp, Inc./East Carolina Bank | Engelhard | NC | Purchase | Preferred Stock w/ Warrants | $17,949,000 | Par |
| 1/16/2009 | First BanCorp | San Juan | PR | Purchase | Preferred Stock w/ Warrants | $400,000,000 | Par |
| 1/16/2009 | Texas Capital Bancshares, Inc. | Dallas | TX | Purchase | Preferred Stock w/ Warrants | $75,000,000 | Par |
| 1/16/2009 | Yadkin Valley Financial Corporation | Elkin | NC | Purchase | Preferred Stock w/ Warrants | $36,000,000 | Par |
| 3/ 1/16/2009 | Carver Bancorp, Inc | New York | NY | Purchase | Preferred Stock | $18,980,000 | Par |
| 1/16/2009 | Citizens & Northern Corporation | Wellsboro | PA | Purchase | Preferred Stock w/ Warrants | $26,440,000 | Par |
| 1/16/2009 | MainSource Financial Group, Inc. | Greensburg | IN | Purchase | Preferred Stock w/ Warrants | $57,000,000 | Par |
| 1/16/2009 | MetroCorp Bancshares, Inc. | Houston | TX | Purchase | Preferred Stock w/ Warrants | $45,000,000 | Par |
| 1/16/2009 | United Bancorp, Inc. | Tecumseh | MI | Purchase | Preferred Stock w/ Warrants | $20,600,000 | Par |
| 1/16/2009 | Old Second Bancorp, Inc. | Aurora | IL | Purchase | Preferred Stock w/ Warrants | $73,000,000 | Par |
| 1/16/2009 | Pulaski Financial Corp | Creve Coeur | MO | Purchase | Preferred Stock w/ Warrants | $32,538,000 | Par |
| 1/16/2009 | OceanFirst Financial Corp. | Toms River | NJ | Purchase | Preferred Stock w/ Warrants | $38,263,000 | Par |
| 2/ 1/16/2009 | Community 1st Bank | Roseville | CA | Purchase | Preferred Stock w/ Exercised Warrants | $2,550,000 | Par |
| 2/ 1/16/2009 | TCB Holding Company, Texas Community Bank | The Woodlands | TX | Purchase | Preferred Stock w/ Exercised Warrants | $11,730,000 | Par |
| 2/ 1/16/2009 | Centra Financial Holdings, Inc./Centra Bank, Inc. | Morgantown | WV | Purchase | Preferred Stock w/ Exercised Warrants | $15,000,000 | Par |
| 2/ 1/16/2009 | First Bankers Trustshares, Inc. | Quincy | IL | Purchase | Preferred Stock w/ Exercised Warrants | $10,000,000 | Par |
| 2/ 1/16/2009 | Pacific Coast National Bancorp | San Clemente | CA | Purchase | Preferred Stock w/ Exercised Warrants | $4,120,000 | Par |
| 3/ 1/16/2009 | Community Bank of the Bay | Oakland | CA | Purchase | Preferred Stock | $1,747,000 | Par |
| 2/ 1/16/2009 | Redwood Capital Bancorp | Eureka | CA | Purchase | Preferred Stock w/ Exercised Warrants | $3,800,000 | Par |
| 2/ 1/16/2009 | Syringa Bancorp | Boise | ID | Purchase | Preferred Stock w/ Exercised Warrants | $8,000,000 | Par |
| 2/ 1/16/2009 | Idaho Bancorp | Boise | ID | Purchase | Preferred Stock w/ Exercised Warrants | $6,900,000 | Par |
| 2/ 1/16/2009 | Puget Sound Bank | Bellevue | WA | Purchase | Preferred Stock w/ Exercised Warrants | $4,500,000 | Par |
| 2/ 1/16/2009 | United Financial Banking Companies, Inc. | Vienna | VA | Purchase | Preferred Stock w/ Exercised Warrants | $5,658,000 | Par |
| 2/ 1/16/2009 | Dickinson Financial Corporation II | Kansas City | MO | Purchase | Preferred Stock w/ Exercised Warrants | $146,053,000 | Par |
| 2/ 1/16/2009 | The Baraboo Bancorporation | Baraboo | WI | Purchase | Preferred Stock w/ Exercised Warrants | $20,749,000 | Par |
| 2/ 1/16/2009 | Bank of Commerce | Charlotte | NC | Purchase | Preferred Stock w/ Exercised Warrants | $3,000,000 | Par |
| 2/ 1/16/2009 | State Bankshares, Inc. | Fargo | ND | Purchase | Preferred Stock w/ Exercised Warrants | $50,000,000 | Par |
| 2/ 1/16/2009 | BNCCORP, Inc. | Bismarck | ND | Purchase | Preferred Stock w/ Exercised Warrants | $20,093,000 | Par |
| 2/ 1/16/2009 | First Manitowoc Bancorp, Inc. | Manitowoc | WI | Purchase | Preferred Stock w/ Exercised Warrants | $12,000,000 | Par |
| 3/ 1/16/2009 | Southern Bancorp, Inc. | Arkadelphia | AR | Purchase | Preferred Stock | $11,000,000 | Par |
| 2/ 1/16/2009 | Morrill Bancshares, Inc. | Merriam | KS | Purchase | Preferred Stock w/ Exercised Warrants | $13,000,000 | Par |

| | Date | Seller | | | Transaction Type | Description | Price Paid | Pricing Mechanism |
|---|---|---|---|---|---|---|---|---|
| | | Name of Institution | City | State | | | | |
| 2/ | 1/16/2009 | Treaty Oak Bancorp, Inc. | Austin | TX | Purchase | Preferred Stock w/ Exercised Warrants | $3,268,000 | Par |
| | 1/23/2009 | 1st Source Corporation | South Bend | IN | Purchase | Preferred Stock w/ Warrants | $111,000,000 | Par |
| | 1/23/2009 | Princeton National Bancorp, Inc. | Princeton | IL | Purchase | Preferred Stock w/ Warrants | $25,083,000 | Par |
| | 1/23/2009 | AB&T Financial Corporation | Gastonia | NC | Purchase | Preferred Stock w/ Warrants | $3,500,000 | Par |
| | 1/23/2009 | First Citizens Banc Corp | Sandusky | OH | Purchase | Preferred Stock w/ Warrants | $23,184,000 | Par |
| | 1/23/2009 | WSFS Financial Corporation | Wilmington | DE | Purchase | Preferred Stock w/ Warrants | $52,625,000 | Par |
| 2/ | 1/23/2009 | Commonwealth Business Bank | Los Angeles | CA | Purchase | Preferred Stock w/ Exercised Warrants | $7,701,000 | Par |
| 2/ | 1/23/2009 | Seaside National Bank & Trust | Orlando | FL | Purchase | Preferred Stock w/ Exercised Warrants | $5,677,000 | Par |
| 2/ | 1/23/2009 | CalWest Bancorp | Rancho Santa Margarita | CA | Purchase | Preferred Stock w/ Exercised Warrants | $4,656,000 | Par |
| 2/ | 1/23/2009 | Fresno First Bank | Fresno | CA | Purchase | Preferred Stock w/ Exercised Warrants | $1,968,000 | Par |
| 2/ | 1/23/2009 | First ULB Corp. | Oakland | CA | Purchase | Preferred Stock w/ Exercised Warrants | $4,900,000 | Par |
| 2/ | 1/23/2009 | Alarion Financial Services, Inc. | Ocala | FL | Purchase | Preferred Stock w/ Exercised Warrants | $6,514,000 | Par |
| 2/ | 1/23/2009 | Midland States Bancorp, Inc. | Effingham | IL | Purchase | Preferred Stock w/ Exercised Warrants | $10,189,000 | Par |
| 2/ | 1/23/2009 | Moscow Bancshares, Inc. | Moscow | TN | Purchase | Preferred Stock w/ Exercised Warrants | $6,216,000 | Par |
| 2/ | 1/23/2009 | Farmers Bank | Windsor | VA | Purchase | Preferred Stock w/ Exercised Warrants | $8,752,000 | Par |
| 2/ | 1/23/2009 | California Oaks State Bank | Thousand Oaks | CA | Purchase | Preferred Stock w/ Exercised Warrants | $3,300,000 | Par |
| 2/ | 1/23/2009 | Pierce County Bancorp | Tacoma | WA | Purchase | Preferred Stock w/ Exercised Warrants | $6,800,000 | Par |
| 2/ | 1/23/2009 | Calvert Financial Corporation | Ashland | MO | Purchase | Preferred Stock w/ Exercised Warrants | $1,037,000 | Par |
| 2/ | 1/23/2009 | Liberty Bancshares, Inc. | Jonesboro | AR | Purchase | Preferred Stock w/ Exercised Warrants | $57,500,000 | Par |
| 2/ | 1/23/2009 | Crosstown Holding Company | Blaine | MN | Purchase | Preferred Stock w/ Exercised Warrants | $10,650,000 | Par |
| 2/ | 1/23/2009 | BankFirst Capital Corporation | Macon | MS | Purchase | Preferred Stock w/ Exercised Warrants | $15,500,000 | Par |
| 2/ | 1/23/2009 | Southern Illinois Bancorp, Inc. | Carmi | IL | Purchase | Preferred Stock w/ Exercised Warrants | $5,000,000 | Par |
| 2/ | 1/23/2009 | FPB Financial Corp. | Hammond | LA | Purchase | Preferred Stock w/ Exercised Warrants | $3,240,000 | Par |
| 2/ | 1/23/2009 | Stonebridge Financial Corp. | West Chester | PA | Purchase | Preferred Stock w/ Exercised Warrants | $10,973,000 | Par |
| | 1/30/2009 | Peoples Bancorp Inc. | Marietta | OH | Purchase | Preferred Stock w/Warrants | $39,000,000 | Par |
| | 1/30/2009 | Anchor BanCorp Wisconsin Inc. | Madison | WI | Purchase | Preferred Stock w/Warrants | $110,000,000 | Par |
| | 1/30/2009 | Parke Bancorp, Inc. | Sewell | NJ | Purchase | Preferred Stock w/Warrants | $16,288,000 | Par |
| | 1/30/2009 | Central Virginia Bankshares, Inc. | Powhatan | VA | Purchase | Preferred Stock w/Warrants | $11,385,000 | Par |
| | 1/30/2009 | Flagstar Bancorp, Inc. | Troy | MI | Purchase | Preferred Stock w/Warrants | $266,657,000 | Par |
| | 1/30/2009 | Middleburg Financial Corporation | Middleburg | VA | Purchase | Preferred Stock w/Warrants | $22,000,000 | Par |
| | 1/30/2009 | Peninsula Bank Holding Co. | Palo Alto | CA | Purchase | Preferred Stock w/Warrants | $6,000,000 | Par |
| | 1/30/2009 | PrivateBancorp, Inc. | Chicago | IL | Purchase | Preferred Stock w/Warrants | $243,815,000 | Par |
| | 1/30/2009 | Central Valley Community Bancorp | Fresno | CA | Purchase | Preferred Stock w/Warrants | $7,000,000 | Par |
| | 1/30/2009 | Plumas Bancorp | Quincy | CA | Purchase | Preferred Stock w/Warrants | $11,949,000 | Par |
| | 1/30/2009 | Stewardship Financial Corporation | Midland Park | NJ | Purchase | Preferred Stock w/Warrants | $10,000,000 | Par |
| | 1/30/2009 | Oak Ridge Financial Services, Inc. | Oak Ridge | NC | Purchase | Preferred Stock w/Warrants | $7,700,000 | Par |
| | 1/30/2009 | First United Corporation | Oakland | MD | Purchase | Preferred Stock w/Warrants | $30,000,000 | Par |
| | 1/30/2009 | Community Partners Bancorp | Middletown | NJ | Purchase | Preferred Stock w/Warrants | $9,000,000 | Par |
| | 1/30/2009 | Guaranty Federal Bancshares, Inc. | Springfield | MO | Purchase | Preferred Stock w/Warrants | $17,000,000 | Par |
| | 1/30/2009 | Annapolis Bancorp, Inc. | Annapolis | MD | Purchase | Preferred Stock w/Warrants | $8,152,000 | Par |
| | 1/30/2009 | DNB Financial Corporation | Downingtown | PA | Purchase | Preferred Stock w/Warrants | $11,750,000 | Par |
| | 1/30/2009 | Firstbank Corporation | Alma | MI | Purchase | Preferred Stock w/Warrants | $33,000,000 | Par |
| 2/ | 1/30/2009 | Valley Commerce Bancorp | Visalia | CA | Purchase | Preferred Stock w/ Exercised Warrants | 7,700,000 | Par |
| 2/ | 1/30/2009 | Greer Bancshares Incorporated | Greer | SC | Purchase | Preferred Stock w/ Exercised Warrants | 9,993,000 | Par |
| 2/ | 1/30/2009 | Ojai Community Bank | Ojai | CA | Purchase | Preferred Stock w/ Exercised Warrants | $2,080,000 | Par |
| 2/ | 1/30/2009 | Adbanc, Inc | Ogallala | NE | Purchase | Preferred Stock w/ Exercised Warrants | $12,720,000 | Par |
| 2/ | 1/30/2009 | Beach Business Bank | Manhattan Beach | CA | Purchase | Preferred Stock w/ Exercised Warrants | $6,000,000 | Par |
| 3/ | 1/30/2009 | Legacy Bancorp, Inc. | Milwaukee | WI | Purchase | Preferred Stock | $5,498,000 | Par |
| 2/ | 1/30/2009 | First Southern Bancorp, Inc. | Boca Raton | FL | Purchase | Preferred Stock w/ Exercised Warrants | $10,900,000 | Par |
| 2/ | 1/30/2009 | Country Bank Shares, Inc. | Milford | NE | Purchase | Preferred Stock w/ Exercised Warrants | $7,525,000 | Par |

| Date | Seller | | | Transaction Type | Description | Price Paid | Pricing Mechanism |
|---|---|---|---|---|---|---|---|
| | Name of Institution | City | State | | | | |
| 2/ 1/30/2009 | Katahdin Bankshares Corp. | Houlton | ME | Purchase | Preferred Stock w/ Exercised Warrants | $10,449,000 | Par |
| 2/ 1/30/2009 | Rogers Bancshares, Inc. | Little Rock | AR | Purchase | Preferred Stock w/ Exercised Warrants | $25,000,000 | Par |
| 2/ 1/30/2009 | UBT Bancshares, Inc. | Marysville | KS | Purchase | Preferred Stock w/ Exercised Warrants | $8,950,000 | Par |
| 2/ 1/30/2009 | Bankers' Bank of the West Bancorp, Inc. | Denver | CO | Purchase | Preferred Stock w/ Exercised Warrants | $12,639,000 | Par |
| 2/ 1/30/2009 | W.T.B. Financial Corporation | Spokane | WA | Purchase | Preferred Stock w/ Exercised Warrants | $110,000,000 | Par |
| 2/ 1/30/2009 | AMB Financial Corp. | Munster | IN | Purchase | Preferred Stock w/ Exercised Warrants | $3,674,000 | Par |
| 2/ 1/30/2009 | Goldwater Bank, N.A. | Scottsdale | AZ | Purchase | Preferred Stock w/ Exercised Warrants | $2,568,000 | Par |
| 2/ 1/30/2009 | Equity Bancshares, Inc. | Wichita | KS | Purchase | Preferred Stock w/ Exercised Warrants | $8,750,000 | Par |
| 2/ 1/30/2009 | WashingtonFirst Bank | Reston | VA | Purchase | Preferred Stock w/ Exercised Warrants | $6,633,000 | Par |
| 2/ 1/30/2009 | Central Bancshares, Inc. | Houston | TX | Purchase | Preferred Stock w/ Exercised Warrants | $5,800,000 | Par |
| 2/ 1/30/2009 | Hilltop Community Bancorp, Inc. | Summit | NJ | Purchase | Preferred Stock w/ Exercised Warrants | $4,000,000 | Par |
| 2/ 1/30/2009 | Northway Financial, Inc. | Berlin | NH | Purchase | Preferred Stock w/ Exercised Warrants | $10,000,000 | Par |
| 2/ 1/30/2009 | Monument Bank | Bethesda | MD | Purchase | Preferred Stock w/ Exercised Warrants | $4,734,000 | Par |
| 2/ 1/30/2009 | Metro City Bank | Doraville | GA | Purchase | Preferred Stock w/ Exercised Warrants | $7,700,000 | Par |
| 2/ 1/30/2009 | F & M Bancshares, Inc. | Trezevant | TN | Purchase | Preferred Stock w/ Exercised Warrants | $4,609,000 | Par |
| 2/ 1/30/2009 | First Resource Bank | Exton | PA | Purchase | Preferred Stock w/ Exercised Warrants | $2,600,000 | Par |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |

TOTAL $195,328,219,000

1/ This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
2/ Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock, which it exercised immediately.
3/ To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is $50 million or less.

**SYSTEMICALLY SIGNIFICANT FAILING INSTITUTIONS**

| | Seller | | | | | | |
|---|---|---|---|---|---|---|---|
| Date | Name of Institution | City | State | Transaction Type | Description | Price Paid | Pricing Mechanism |
| 11/25/2008 | AIG | New York | NY | Purchase | Preferred Stock w/ Warrants | $40,000,000,000 | Par |

**AUTOMOTIVE INDUSTRY FINANCING PROGRAM**

| | | Seller | | | | | | |
|---|---|---|---|---|---|---|---|---|
| Date | | Name of Institution | City | State | Transaction Type | Description | Amount | Pricing Mechanism |
| 12/29/2008 | | GMAC LLC | Detroit | MI | Purchase | Preferred Stock w/ Exercised Warrants | $5,000,000,000 | Liquidation Preference |
| 1/ 12/29/2008 | | General Motors Corporation | Detroit | MI | Purchase | Debt Obligation | $884,024,131 | N/A |
| 2/ 12/31/2008 | | General Motors Corporation | Detroit | MI | Purchase | Debt Obligation w/ Warrants and Additional Note | $9,400,000,000 | N/A |
| 1/2/2009 | | Chrysler Holding LLC | Auburn Hills | MI | Purchase | Debt Obligation w/ Additional Note | $4,000,000,000 | N/A |
| 3/ 1/16/2009 | | Chrysler Financial Services Americas LLC | Farmington Hills | MI | Purchase | Debt Obligation w/ Additional Note | $1,500,000,000 | N/A |
| | | | | | | TOTAL | $20,784,024,131 | |

1/ Treasury committed to lend General Motors Corporation up to $1,000,000,000. The ultimate level of funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The Amount has been updated to reflect the final level of funding.
2/ The Amount includes $4,000,000,000 funded on December 31, 2008, and $5,400,000,000 funded on January 21, 2009; it does not include an additional loan of $4,000,000,000, which is contingent on Treasury's authority under section 115(a) of EESA.
3/ The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler Financial. The Amount of $1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded.

**TARGETED INVESTMENT PROGRAM**

| | Seller | | | | | | |
|---|---|---|---|---|---|---|---|
| Date | Name of Institution | City | State | Transaction Type | Description | Price Paid | Pricing Mechanism |
| 12/31/2008 | Citigroup Inc. | New York | NY | Purchase | Preferred Stock w/ Warrants | $20,000,000,000 | Par |
| 1/16/2009 | Bank of America Corporation | Charlotte | NC | Purchase | Preferred Stock w/ Warrants | $20,000,000,000 | Par |
| | | | | | TOTAL | $40,000,000,000 | |

**ASSET GUARANTEE PROGRAM**

| | Seller | | | | | | |
|---|---|---|---|---|---|---|---|
| Date | Name of Institution | City | State | Transaction Type | Description | Guarantee Limit | Premium Received |
| 1/16/2009 | Citigroup Inc. | New York | NY | Guarantee | Second-Loss Guarantee on Asset Pool | $5,000,000,000 | Preferred Stock and Warrants |
| | | | | | TOTAL | $5,000,000,000 | |