

U.S. Treasury Department  
Office of Financial Stability

Troubled Asset Relief Program

Transactions Report

For Period Ending April 10, 2009

CAPITAL PURCHASE PROGRAM

| Footnote | Purchase Date | Seller                                  |                  |       | Purchase Details           |                   |                   | Capital Repayment Details |                                       | Treasury Investment Remaining After Capital Repayment |                                  | Final Disposition      |                                    |                            |
|----------|---------------|-----------------------------------------|------------------|-------|----------------------------|-------------------|-------------------|---------------------------|---------------------------------------|-------------------------------------------------------|----------------------------------|------------------------|------------------------------------|----------------------------|
|          |               | Name of Institution                     | City             | State | Investment Description     | Investment Price  | Pricing Mechanism | Capital Repayment Date    | Capital Repayment Amount <sup>6</sup> | Remaining Capital Amount                              | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | Final Disposition Proceeds |
|          |               |                                         |                  |       |                            |                   |                   |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 10/28/2008    | Bank of America Corporation             | Charlotte        | NC    | Preferred Stock w/Warrants | \$ 15,000,000,000 | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 10/28/2008    | Bank of New York Mellon Corporation     | New York         | NY    | Preferred Stock w/Warrants | \$ 3,000,000,000  | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 10/28/2008    | Citigroup Inc.                          | New York         | NY    | Preferred Stock w/Warrants | \$ 25,000,000,000 | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 10/28/2008    | The Goldman Sachs Group, Inc.           | New York         | NY    | Preferred Stock w/Warrants | \$ 10,000,000,000 | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 10/28/2008    | JPMorgan Chase & Co.                    | New York         | NY    | Preferred Stock w/Warrants | \$ 25,000,000,000 | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 10/28/2008    | Morgan Stanley                          | New York         | NY    | Preferred Stock w/Warrants | \$ 10,000,000,000 | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 10/28/2008    | State Street Corporation                | Boston           | MA    | Preferred Stock w/Warrants | \$ 2,000,000,000  | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 10/28/2008    | Wells Fargo & Company                   | San Francisco    | CA    | Preferred Stock w/Warrants | \$ 25,000,000,000 | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 11/14/2008    | Bank of Commerce Holdings               | Redding          | CA    | Preferred Stock w/Warrants | \$ 17,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 11/14/2008    | 1st FS Corporation                      | Hendersonville   | NC    | Preferred Stock w/Warrants | \$ 16,369,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 11/14/2008    | UCBH Holdings, Inc.                     | San Francisco    | CA    | Preferred Stock w/Warrants | \$ 298,737,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 11/14/2008    | Northern Trust Corporation              | Chicago          | IL    | Preferred Stock w/Warrants | \$ 1,576,000,000  | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 11/14/2008    | SunTrust Banks, Inc.                    | Atlanta          | GA    | Preferred Stock w/Warrants | \$ 3,500,000,000  | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 11/14/2008    | Broadway Financial Corporation          | Los Angeles      | CA    | Preferred Stock w/Warrants | \$ 9,000,000      | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 11/14/2008    | Washington Federal Inc.                 | Seattle          | WA    | Preferred Stock w/Warrants | \$ 200,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 11/14/2008    | BB&T Corp.                              | Winston-Salem    | NC    | Preferred Stock w/Warrants | \$ 3,133,640,000  | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 11/14/2008    | Provident Bancshares Corp.              | Baltimore        | MD    | Preferred Stock w/Warrants | \$ 151,500,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 11/14/2008    | Umpqua Holdings Corp.                   | Portland         | OR    | Preferred Stock w/Warrants | \$ 214,181,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 11/14/2008    | Comerica Inc.                           | Dallas           | TX    | Preferred Stock w/Warrants | \$ 2,250,000,000  | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 11/14/2008    | Regions Financial Corp.                 | Birmingham       | AL    | Preferred Stock w/Warrants | \$ 3,500,000,000  | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 11/14/2008    | Capital One Financial Corporation       | McLean           | VA    | Preferred Stock w/Warrants | \$ 3,555,199,000  | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 11/14/2008    | First Horizon National Corporation      | Memphis          | TN    | Preferred Stock w/Warrants | \$ 866,540,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 11/14/2008    | Huntington Bancshares                   | Columbus         | OH    | Preferred Stock w/Warrants | \$ 1,398,071,000  | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 11/14/2008    | KeyCorp                                 | Cleveland        | OH    | Preferred Stock w/Warrants | \$ 2,500,000,000  | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 11/14/2008    | Valley National Bancorp                 | Wayne            | NJ    | Preferred Stock w/Warrants | \$ 300,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 11/14/2008    | Zions Bancorporation                    | Salt Lake City   | UT    | Preferred Stock w/Warrants | \$ 1,400,000,000  | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 11/14/2008    | Marshall & Ilsley Corporation           | Milwaukee        | WI    | Preferred Stock w/Warrants | \$ 1,715,000,000  | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 11/14/2008    | U.S. Bancorp                            | Minneapolis      | MN    | Preferred Stock w/Warrants | \$ 6,599,000,000  | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 11/14/2008    | TCF Financial Corporation               | Wayzata          | MN    | Preferred Stock w/Warrants | \$ 361,172,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 11/21/2008    | First Niagara Financial Group           | Lockport         | NY    | Preferred Stock w/Warrants | \$ 184,011,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 11/21/2008    | HF Financial Corp.                      | Sioux Falls      | SD    | Preferred Stock w/Warrants | \$ 25,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 11/21/2008    | Centerstate Banks of Florida Inc.       | Davenport        | FL    | Preferred Stock w/Warrants | \$ 27,875,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 11/21/2008    | City National Corporation               | Beverly Hills    | CA    | Preferred Stock w/Warrants | \$ 400,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 11/21/2008    | First Community Bankshares Inc.         | Bluefield        | VA    | Preferred Stock w/Warrants | \$ 41,500,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 11/21/2008    | Western Alliance Bancorporation         | Las Vegas        | NV    | Preferred Stock w/Warrants | \$ 140,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 11/21/2008    | Webster Financial Corporation           | Waterbury        | CT    | Preferred Stock w/Warrants | \$ 400,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 11/21/2008    | Pacific Capital Bancorp                 | Santa Barbara    | CA    | Preferred Stock w/Warrants | \$ 180,634,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 11/21/2008    | Heritage Commerce Corp.                 | San Jose         | CA    | Preferred Stock w/Warrants | \$ 40,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 11/21/2008    | Ameris Bancorp                          | Moultrie         | GA    | Preferred Stock w/Warrants | \$ 52,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 11/21/2008    | Porter Bancorp Inc.                     | Louisville       | KY    | Preferred Stock w/Warrants | \$ 35,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 11/21/2008    | Banner Corporation                      | Walla Walla      | WA    | Preferred Stock w/Warrants | \$ 124,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 11/21/2008    | Cascade Financial Corporation           | Everett          | WA    | Preferred Stock w/Warrants | \$ 38,970,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 11/21/2008    | Columbia Banking System, Inc.           | Tacoma           | WA    | Preferred Stock w/Warrants | \$ 76,898,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 11/21/2008    | Heritage Financial Corporation          | Olympia          | WA    | Preferred Stock w/Warrants | \$ 24,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 11/21/2008    | First PacTrust Bancorp, Inc.            | Chula Vista      | CA    | Preferred Stock w/Warrants | \$ 19,300,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 11/21/2008    | Severn Bancorp, Inc.                    | Annapolis        | MD    | Preferred Stock w/Warrants | \$ 23,393,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 11/21/2008    | Boston Private Financial Holdings, Inc. | Boston           | MA    | Preferred Stock w/Warrants | \$ 154,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 11/21/2008    | Associated Banc-Corp                    | Green Bay        | WI    | Preferred Stock w/Warrants | \$ 525,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 11/21/2008    | Trustmark Corporation                   | Jackson          | MS    | Preferred Stock w/Warrants | \$ 215,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 11/21/2008    | First Community Corporation             | Lexington        | SC    | Preferred Stock w/Warrants | \$ 11,350,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 11/21/2008    | Taylor Capital Group                    | Rosemont         | IL    | Preferred Stock w/Warrants | \$ 104,823,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 11/21/2008    | Nara Bancorp, Inc.                      | Los Angeles      | CA    | Preferred Stock w/Warrants | \$ 67,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/5/2008     | Midwest Banc Holdings, Inc.             | Melrose Park     | IL    | Preferred Stock w/Warrants | \$ 84,784,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/5/2008     | MB Financial Inc.                       | Chicago          | IL    | Preferred Stock w/Warrants | \$ 196,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/5/2008     | First Midwest Bancorp. Inc.             | Itasca           | IL    | Preferred Stock w/Warrants | \$ 193,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/5/2008     | United Community Banks, Inc.            | Blairsville      | GA    | Preferred Stock w/Warrants | \$ 180,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/5/2008     | Wesbanco Bank Inc.                      | Wheeling         | WV    | Preferred Stock w/Warrants | \$ 75,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/5/2008     | Encore Bancshares Inc.                  | Houston          | TX    | Preferred Stock w/Warrants | \$ 34,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/5/2008     | Manhattan Bancorp                       | El Segundo       | CA    | Preferred Stock w/Warrants | \$ 1,700,000      | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/5/2008     | Iberiabank Corporation                  | Lafayette        | LA    | Preferred Stock w/Warrants | \$ 90,000,000     | Par               | 3/31/2009 <sup>5</sup>    | \$ 90,000,000                         | \$ 0                                                  | Warrants                         |                        |                                    |                            |
|          | 12/5/2008     | Eagle Bancorp, Inc.                     | Bethesda         | MD    | Preferred Stock w/Warrants | \$ 38,235,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/5/2008     | Sandy Spring Bancorp, Inc.              | Olney            | MD    | Preferred Stock w/Warrants | \$ 83,094,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/5/2008     | Coastal Banking Company, Inc.           | Fernandina Beach | FL    | Preferred Stock w/Warrants | \$ 9,950,000      | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/5/2008     | East West Bancorp                       | Pasadena         | CA    | Preferred Stock w/Warrants | \$ 306,546,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/5/2008     | South Financial Group, Inc.             | Greenville       | SC    | Preferred Stock w/Warrants | \$ 347,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/5/2008     | Great Southern Bancorp                  | Springfield      | MO    | Preferred Stock w/Warrants | \$ 58,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/5/2008     | Cathay General Bancorp                  | Los Angeles      | CA    | Preferred Stock w/Warrants | \$ 258,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/5/2008     | Southern Community Financial Corp.      | Winston-Salem    | NC    | Preferred Stock w/Warrants | \$ 42,750,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/5/2008     | CVB Financial Corp                      | Ontario          | CA    | Preferred Stock w/Warrants | \$ 130,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/5/2008     | First Defiance Financial Corp.          | Defiance         | OH    | Preferred Stock w/Warrants | \$ 37,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/5/2008     | First Financial Holdings Inc.           | Charleston       | SC    | Preferred Stock w/Warrants | \$ 65,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/5/2008     | Superior Bancorp Inc.                   | Birmingham       | AL    | Preferred Stock w/Warrants | \$ 69,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/5/2008     | Southwest Bancorp, Inc.                 | Stillwater       | OK    | Preferred Stock w/Warrants | \$ 70,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |

| Footnote | Purchase Date | Seller                                  |                  |       | Purchase Details                      |                  |                   | Capital Repayment Details |                                       | Treasury Investment Remaining After Capital Repayment |                                  | Final Disposition      |                                    |                            |
|----------|---------------|-----------------------------------------|------------------|-------|---------------------------------------|------------------|-------------------|---------------------------|---------------------------------------|-------------------------------------------------------|----------------------------------|------------------------|------------------------------------|----------------------------|
|          |               | Name of Institution                     | City             | State | Investment Description                | Investment Price | Pricing Mechanism | Capital Repayment Date    | Capital Repayment Amount <sup>6</sup> | Remaining Capital Amount                              | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | Final Disposition Proceeds |
|          | 12/5/2008     | Popular, Inc.                           | San Juan         | PR    | Preferred Stock w/Warrants            | \$ 935,000,000   | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/5/2008     | Blue Valley Ban Corp                    | Overland Park    | KS    | Preferred Stock w/Warrants            | \$ 21,750,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/5/2008     | Central Federal Corporation             | Fairlawn         | OH    | Preferred Stock w/Warrants            | \$ 7,225,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/5/2008     | Bank of Marin Bancorp                   | Novato           | CA    | Preferred Stock w/Warrants            | \$ 28,000,000    | Par               | 3/31/2009 <sup>4</sup>    | \$ 28,000,000                         | \$ 0                                                  | Warrants                         |                        |                                    |                            |
|          | 12/5/2008     | Bank of North Carolina                  | Thomasville      | NC    | Preferred Stock w/Warrants            | \$ 31,260,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/5/2008     | Central Bancorp, Inc.                   | Somerville       | MA    | Preferred Stock w/Warrants            | \$ 10,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/5/2008     | Southern Missouri Bancorp, Inc.         | Poplar Bluff     | MO    | Preferred Stock w/Warrants            | \$ 8,550,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/5/2008     | State Bancorp, Inc.                     | Jericho          | NY    | Preferred Stock w/Warrants            | \$ 36,842,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/5/2008     | TIB Financial Corp                      | Naples           | FL    | Preferred Stock w/Warrants            | \$ 37,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/5/2008     | Unity Bancorp, Inc.                     | Clinton          | NJ    | Preferred Stock w/Warrants            | \$ 20,649,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/5/2008     | Old Line Bancshares, Inc.               | Bowie            | MD    | Preferred Stock w/Warrants            | \$ 7,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/5/2008     | FPB Bancorp, Inc.                       | Port St. Lucie   | FL    | Preferred Stock w/Warrants            | \$ 5,800,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/5/2008     | Sterling Financial Corporation          | Spokane          | WA    | Preferred Stock w/Warrants            | \$ 303,000,000   | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/5/2008     | Oak Valley Bancorp                      | Oakdale          | CA    | Preferred Stock w/Warrants            | \$ 13,500,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/12/2008    | Old National Bancorp                    | Evansville       | IN    | Preferred Stock w/Warrants            | \$ 100,000,000   | Par               | 3/31/2009 <sup>4</sup>    | \$ 100,000,000                        | \$ 0                                                  | Warrants                         |                        |                                    |                            |
|          | 12/12/2008    | Capital Bank Corporation                | Raleigh          | NC    | Preferred Stock w/Warrants            | \$ 41,279,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/12/2008    | Pacific International Bancorp           | Seattle          | WA    | Preferred Stock w/Warrants            | \$ 6,500,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/12/2008    | SVB Financial Group                     | Santa Clara      | CA    | Preferred Stock w/Warrants            | \$ 235,000,000   | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/12/2008    | LNB Bancorp Inc.                        | Lorain           | OH    | Preferred Stock w/Warrants            | \$ 25,223,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/12/2008    | Wilmington Trust Corporation            | Wilmington       | DE    | Preferred Stock w/Warrants            | \$ 330,000,000   | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/12/2008    | Susquehanna Bancshares, Inc             | Lititz           | PA    | Preferred Stock w/Warrants            | \$ 300,000,000   | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/12/2008    | Signature Bank                          | New York         | NY    | Preferred Stock w/Warrants            | \$ 120,000,000   | Par               | 3/31/2009 <sup>4</sup>    | \$ 120,000,000                        | \$ 0                                                  | Warrants                         |                        |                                    |                            |
|          | 12/12/2008    | HopFed Bancorp                          | Hopkinsville     | KY    | Preferred Stock w/Warrants            | \$ 18,400,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/12/2008    | Citizens Republic Bancorp, Inc.         | Flint            | MI    | Preferred Stock w/Warrants            | \$ 300,000,000   | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/12/2008    | Indiana Community Bancorp               | Columbus         | IN    | Preferred Stock w/Warrants            | \$ 21,500,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/12/2008    | Bank of the Ozarks, Inc.                | Little Rock      | AR    | Preferred Stock w/Warrants            | \$ 75,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/12/2008    | Center Financial Corporation            | Los Angeles      | CA    | Preferred Stock w/Warrants            | \$ 55,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/12/2008    | NewBridge Bancorp                       | Greensboro       | NC    | Preferred Stock w/Warrants            | \$ 52,372,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/12/2008    | Sterling Bancshares, Inc.               | Houston          | TX    | Preferred Stock w/Warrants            | \$ 125,198,000   | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/12/2008    | The Bancorp, Inc.                       | Wilmington       | DE    | Preferred Stock w/Warrants            | \$ 45,220,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/12/2008    | TowneBank                               | Portsmouth       | VA    | Preferred Stock w/Warrants            | \$ 76,458,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/12/2008    | Wilshire Bancorp, Inc.                  | Los Angeles      | CA    | Preferred Stock w/Warrants            | \$ 62,158,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/12/2008    | Valley Financial Corporation            | Roanoke          | VA    | Preferred Stock w/Warrants            | \$ 16,019,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/12/2008    | Independent Bank Corporation            | Ionia            | MI    | Preferred Stock w/Warrants            | \$ 72,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/12/2008    | Pinnacle Financial Partners, Inc.       | Nashville        | TN    | Preferred Stock w/Warrants            | \$ 95,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/12/2008    | First Litchfield Financial Corporation  | Litchfield       | CT    | Preferred Stock w/Warrants            | \$ 10,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/12/2008    | National Penn Bancshares, Inc.          | Boyetown         | PA    | Preferred Stock w/Warrants            | \$ 150,000,000   | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/12/2008    | Northeast Bancorp                       | Lewiston         | ME    | Preferred Stock w/Warrants            | \$ 4,227,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/12/2008    | Citizens South Banking Corporation      | Gastonia         | NC    | Preferred Stock w/Warrants            | \$ 20,500,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/12/2008    | Virginia Commerce Bancorp               | Arlington        | VA    | Preferred Stock w/Warrants            | \$ 71,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/12/2008    | Fidelity Bancorp, Inc.                  | Pittsburgh       | PA    | Preferred Stock w/Warrants            | \$ 7,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/12/2008    | LSB Corporation                         | North Andover    | MA    | Preferred Stock w/Warrants            | \$ 15,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/19/2008    | Intermountain Community Bancorp         | Sandpoint        | ID    | Preferred Stock w/Warrants            | \$ 27,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/19/2008    | Community West Bancshares               | Goleta           | CA    | Preferred Stock w/Warrants            | \$ 15,600,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/19/2008    | Synovus Financial Corp.                 | Columbus         | GA    | Preferred Stock w/Warrants            | \$ 967,870,000   | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/19/2008    | Tennessee Commerce Bancorp, Inc.        | Franklin         | TN    | Preferred Stock w/Warrants            | \$ 30,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/19/2008    | Community Bankers Trust Corporation     | Glen Allen       | VA    | Preferred Stock w/Warrants            | \$ 17,680,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/19/2008    | BancTrust Financial Group, Inc.         | Mobile           | AL    | Preferred Stock w/Warrants            | \$ 50,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/19/2008    | Enterprise Financial Services Corp.     | St. Louis        | MO    | Preferred Stock w/Warrants            | \$ 35,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/19/2008    | Mid Penn Bancorp, Inc.                  | Millersburg      | PA    | Preferred Stock w/Warrants            | \$ 10,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/19/2008    | Summit State Bank                       | Santa Rosa       | CA    | Preferred Stock w/Warrants            | \$ 8,500,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/19/2008    | VIST Financial Corp.                    | Wyomissing       | PA    | Preferred Stock w/Warrants            | \$ 25,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/19/2008    | Wainwright Bank & Trust Company         | Boston           | MA    | Preferred Stock w/Warrants            | \$ 22,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/19/2008    | Whitney Holding Corporation             | New Orleans      | LA    | Preferred Stock w/Warrants            | \$ 300,000,000   | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/19/2008    | The Connecticut Bank and Trust Company  | Hartford         | CT    | Preferred Stock w/Warrants            | \$ 5,448,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/19/2008    | CoBiz Financial Inc.                    | Denver           | CO    | Preferred Stock w/Warrants            | \$ 64,450,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/19/2008    | Santa Lucia Bancorp                     | Atascadero       | CA    | Preferred Stock w/Warrants            | \$ 4,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/19/2008    | Seacoast Banking Corporation of Florida | Stuart           | FL    | Preferred Stock w/Warrants            | \$ 50,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/19/2008    | Horizon Bancorp                         | Michigan City    | IN    | Preferred Stock w/Warrants            | \$ 25,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/19/2008    | Fidelity Southern Corporation           | Atlanta          | GA    | Preferred Stock w/Warrants            | \$ 48,200,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/19/2008    | Community Financial Corporation         | Staunton         | VA    | Preferred Stock w/Warrants            | \$ 12,643,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/19/2008    | Berkshire Hills Bancorp, Inc.           | Pittsfield       | MA    | Preferred Stock w/Warrants            | \$ 40,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/19/2008    | First California Financial Group, Inc   | Westlake Village | CA    | Preferred Stock w/Warrants            | \$ 25,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/19/2008    | AmeriServ Financial, Inc                | Johnstown        | PA    | Preferred Stock w/Warrants            | \$ 21,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/19/2008    | Security Federal Corporation            | Aiken            | SC    | Preferred Stock w/Warrants            | \$ 18,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/19/2008    | Wintrust Financial Corporation          | Lake Forest      | IL    | Preferred Stock w/Warrants            | \$ 250,000,000   | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/19/2008    | Flushing Financial Corporation          | Lake Success     | NY    | Preferred Stock w/Warrants            | \$ 70,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/19/2008    | Monarch Financial Holdings, Inc.        | Chesapeake       | VA    | Preferred Stock w/Warrants            | \$ 14,700,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/19/2008    | StellarOne Corporation                  | Charlottesville  | VA    | Preferred Stock w/Warrants            | \$ 30,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/19/2008    | Union Bankshares Corporation            | Bowling Green    | VA    | Preferred Stock w/Warrants            | \$ 59,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/19/2008    | Tidelands Bancshares, Inc               | Mt. Pleasant     | SC    | Preferred Stock w/Warrants            | \$ 14,448,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/19/2008    | Bancorp Rhode Island, Inc.              | Providence       | RI    | Preferred Stock w/Warrants            | \$ 30,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/19/2008    | Hawthorn Bancshares, Inc.               | Lee's Summit     | MO    | Preferred Stock w/Warrants            | \$ 30,255,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/19/2008    | The Elmira Savings Bank, FSB            | Elmira           | NY    | Preferred Stock w/Warrants            | \$ 9,090,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/19/2008    | Alliance Financial Corporation          | Syracuse         | NY    | Preferred Stock w/Warrants            | \$ 26,918,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/19/2008    | Heartland Financial USA, Inc.           | Dubuque          | IA    | Preferred Stock w/Warrants            | \$ 81,698,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/19/2008    | Citizens First Corporation              | Bowling Green    | KY    | Preferred Stock w/Warrants            | \$ 8,779,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 12/19/2008    | FFW Corporation                         | Wabash           | IN    | Preferred Stock w/ Exercised Warrants | \$ 7,289,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 12/19/2008    | Plains Capital Corporation              | Dallas           | TX    | Preferred Stock w/ Exercised Warrants | \$ 87,631,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 12/19/2008    | Tri-County Financial Corporation        | Waldorf          | MD    | Preferred Stock w/ Exercised Warrants | \$ 15,540,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 3        | 12/19/2008    | OneUnited Bank                          | Boston           | MA    | Preferred Stock                       | \$ 12,063,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 12/19/2008    | Patriot Bancshares, Inc.                | Houston          | TX    | Preferred Stock w/ Exercised Warrants | \$ 26,038,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 12/19/2008    | Pacific City Financial Corporation      | Los Angeles      | CA    | Preferred Stock w/ Exercised Warrants | \$ 16,200,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 12/19/2008    | Marquette National Corporation          | Chicago          | IL    | Preferred Stock w/ Exercised Warrants | \$ 35,500,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |

| Footnote | Purchase Date | Seller                                      |                 |       | Purchase Details                      |                   |                   | Capital Repayment Details |                                       | Treasury Investment Remaining After Capital Repayment |                                  | Final Disposition      |                                    |                            |
|----------|---------------|---------------------------------------------|-----------------|-------|---------------------------------------|-------------------|-------------------|---------------------------|---------------------------------------|-------------------------------------------------------|----------------------------------|------------------------|------------------------------------|----------------------------|
|          |               | Name of Institution                         | City            | State | Investment Description                | Investment Price  | Pricing Mechanism | Capital Repayment Date    | Capital Repayment Amount <sup>6</sup> | Remaining Capital Amount                              | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | Final Disposition Proceeds |
| 2        | 12/19/2008    | Exchange Bank                               | Santa Rosa      | CA    | Preferred Stock w/ Exercised Warrants | \$ 43,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 12/19/2008    | Monadnock Bancorp., Inc.                    | Peterborough    | NH    | Preferred Stock w/ Exercised Warrants | \$ 1,834,000      | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 12/19/2008    | Bridgeview Bancorp., Inc.                   | Bridgeview      | IL    | Preferred Stock w/ Exercised Warrants | \$ 38,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 12/19/2008    | Fidelity Financial Corporation              | Wichita         | KS    | Preferred Stock w/ Exercised Warrants | \$ 36,282,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 12/19/2008    | Patapsco Bancorp., Inc.                     | Dundalk         | MD    | Preferred Stock w/ Exercised Warrants | \$ 6,000,000      | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 12/19/2008    | NCAL Bancorp                                | Los Angeles     | CA    | Preferred Stock w/ Exercised Warrants | \$ 10,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 12/19/2008    | FCB Bancorp., Inc.                          | Louisville      | KY    | Preferred Stock w/ Exercised Warrants | \$ 9,294,000      | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/23/2008    | First Financial Bancorp                     | Cincinnati      | OH    | Preferred Stock w/ Warrants           | \$ 80,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/23/2008    | Bridge Capital Holdings                     | San Jose        | CA    | Preferred Stock w/ Warrants           | \$ 23,864,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/23/2008    | International Bancshares Corporation        | Laredo          | TX    | Preferred Stock w/ Warrants           | \$ 216,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/23/2008    | First Sound Bank                            | Seattle         | WA    | Preferred Stock w/ Warrants           | \$ 7,400,000      | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/23/2008    | M&T Bank Corporation                        | Buffalo         | NY    | Preferred Stock w/ Warrants           | \$ 600,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/23/2008    | Emclave Financial Corp.                     | Emlenton        | PA    | Preferred Stock w/ Warrants           | \$ 7,500,000      | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/23/2008    | Park National Corporation                   | Newark          | OH    | Preferred Stock w/ Warrants           | \$ 100,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/23/2008    | Green Bankshares, Inc.                      | Greenville      | TN    | Preferred Stock w/ Warrants           | \$ 72,278,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/23/2008    | Cecil Bancorp., Inc.                        | Elkton          | MD    | Preferred Stock w/ Warrants           | \$ 11,560,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/23/2008    | Financial Institutions, Inc.                | Warsaw          | NY    | Preferred Stock w/ Warrants           | \$ 37,515,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/23/2008    | Fulton Financial Corporation                | Lancaster       | PA    | Preferred Stock w/ Warrants           | \$ 376,500,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/23/2008    | United Bancorporation of Alabama, Inc.      | Atmore          | AL    | Preferred Stock w/ Warrants           | \$ 10,300,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/23/2008    | MutualFirst Financial, Inc.                 | Muncie          | IN    | Preferred Stock w/ Warrants           | \$ 32,382,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/23/2008    | BCSB Bancorp., Inc.                         | Baltimore       | MD    | Preferred Stock w/ Warrants           | \$ 10,800,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/23/2008    | HMN Financial, Inc.                         | Rochester       | MN    | Preferred Stock w/ Warrants           | \$ 26,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/23/2008    | First Community Bank Corporation of America | Pinellas Park   | FL    | Preferred Stock w/ Warrants           | \$ 10,685,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/23/2008    | Sterling Bancorp                            | New York        | NY    | Preferred Stock w/ Warrants           | \$ 42,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/23/2008    | Interwest Bancshares Corporation            | New York        | NY    | Preferred Stock w/ Warrants           | \$ 25,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/23/2008    | Peoples Bancorp of North Carolina, Inc.     | Newton          | NC    | Preferred Stock w/ Warrants           | \$ 25,054,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/23/2008    | Parkvale Financial Corporation              | Monroeville     | PA    | Preferred Stock w/ Warrants           | \$ 31,762,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/23/2008    | Timberland Bancorp., Inc.                   | Hoquiam         | WA    | Preferred Stock w/ Warrants           | \$ 16,641,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/23/2008    | 1st Constitution Bancorp                    | Cranbury        | NJ    | Preferred Stock w/ Warrants           | \$ 12,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/23/2008    | Central Jersey Bancorp                      | Oakhurst        | NJ    | Preferred Stock w/ Warrants           | \$ 11,300,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 12/23/2008    | Western Illinois Bancshares Inc.            | Monmouth        | IL    | Preferred Stock w/ Exercised Warrants | \$ 6,855,000      | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 12/23/2008    | Saigon National Bank                        | Westminster     | CA    | Preferred Stock w/ Exercised Warrants | \$ 1,549,000      | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 12/23/2008    | Capital Pacific Bancorp                     | Portland        | OR    | Preferred Stock w/ Exercised Warrants | \$ 4,000,000      | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 12/23/2008    | Uwharrie Capital Corp                       | Albemarle       | NC    | Preferred Stock w/ Exercised Warrants | \$ 10,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 3        | 12/23/2008    | Mission Valley Bancorp                      | Sun Valley      | CA    | Preferred Stock                       | \$ 5,500,000      | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 12/23/2008    | The Little Bank, Incorporated               | Kinston         | NC    | Preferred Stock w/ Exercised Warrants | \$ 7,500,000      | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 12/23/2008    | Pacific Commerce Bank                       | Los Angeles     | CA    | Preferred Stock w/ Exercised Warrants | \$ 4,060,000      | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 12/23/2008    | Citizens Community Bank                     | South Hill      | VA    | Preferred Stock w/ Exercised Warrants | \$ 3,000,000      | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 12/23/2008    | Seacoast Commerce Bank                      | Chula Vista     | CA    | Preferred Stock w/ Exercised Warrants | \$ 1,800,000      | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 12/23/2008    | TCNB Financial Corp.                        | Dayton          | OH    | Preferred Stock w/ Exercised Warrants | \$ 2,000,000      | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 12/23/2008    | Leader Bancorp., Inc.                       | Arlington       | MA    | Preferred Stock w/ Exercised Warrants | \$ 5,830,000      | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 12/23/2008    | Nicolet Bankshares, Inc.                    | Green Bay       | WI    | Preferred Stock w/ Exercised Warrants | \$ 14,964,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 12/23/2008    | Magna Bank                                  | Memphis         | TN    | Preferred Stock w/ Exercised Warrants | \$ 13,795,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 12/23/2008    | Western Community Bancshares, Inc.          | Palm Desert     | CA    | Preferred Stock w/ Exercised Warrants | \$ 7,290,000      | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 12/23/2008    | Community Investors Bancorp., Inc.          | Bucyrus         | OH    | Preferred Stock w/ Exercised Warrants | \$ 2,600,000      | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 12/23/2008    | Capital Bancorp., Inc.                      | Rockville       | MD    | Preferred Stock w/ Exercised Warrants | \$ 4,700,000      | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 12/23/2008    | Cache Valley Banking Company                | Logan           | UT    | Preferred Stock w/ Exercised Warrants | \$ 4,767,000      | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 12/23/2008    | Citizens Bancorp                            | Nevada City     | CA    | Preferred Stock w/ Exercised Warrants | \$ 10,400,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 12/23/2008    | Tennessee Valley Financial Holdings, Inc.   | Oak Ridge       | TN    | Preferred Stock w/ Exercised Warrants | \$ 3,000,000      | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 12/23/2008    | Pacific Coast Bankers' Bancshares           | San Francisco   | CA    | Preferred Stock w/ Exercised Warrants | \$ 11,600,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/31/2008    | SunTrust Banks, Inc.                        | Atlanta         | GA    | Preferred Stock w/ Warrants           | \$ 1,350,000,000  | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/31/2008    | The PNC Financial Services Group Inc.       | Pittsburgh      | PA    | Preferred Stock w/ Warrants           | \$ 7,579,200,000  | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/31/2008    | Fifth Third Bancorp                         | Cincinnati      | OH    | Preferred Stock w/ Warrants           | \$ 3,408,000,000  | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/31/2008    | Hampton Roads Bankshares, Inc.              | Norfolk         | VA    | Preferred Stock w/ Warrants           | \$ 80,347,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/31/2008    | CIT Group Inc.                              | New York        | NY    | Preferred Stock w/ Warrants           | \$ 2,330,000,000  | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 12/31/2008    | West Bancorporation, Inc.                   | West Des Moines | IA    | Preferred Stock w/ Warrants           | \$ 36,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 12/31/2008    | First Banks, Inc.                           | Clayton         | MO    | Preferred Stock w/ Exercised Warrants | \$ 295,400,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 1        | 1/9/2009      | Bank of America Corporation                 | Charlotte       | NC    | Preferred Stock w/ Warrants           | \$ 10,000,000,000 | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/9/2009      | FirstMerit Corporation                      | Akron           | OH    | Preferred Stock w/ Warrants           | \$ 125,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/9/2009      | Farmers Capital Bank Corporation            | Frankfort       | KY    | Preferred Stock w/ Warrants           | \$ 30,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/9/2009      | Peapack-Gladstone Financial Corporation     | Gladstone       | NJ    | Preferred Stock w/ Warrants           | \$ 28,685,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/9/2009      | Commerce National Bank                      | Newport Beach   | CA    | Preferred Stock w/ Warrants           | \$ 5,000,000      | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/9/2009      | The First Bancorp., Inc.                    | Damariscotta    | ME    | Preferred Stock w/ Warrants           | \$ 25,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/9/2009      | Sun Bancorp., Inc.                          | Vineland        | NJ    | Preferred Stock w/ Warrants           | \$ 89,310,000     | Par               | 4/8/2009 <sup>4</sup>     | \$ 89,310,000                         | \$0                                                   | Warrants                         |                        |                                    |                            |
|          | 1/9/2009      | Crescent Financial Corporation              | Cary            | NC    | Preferred Stock w/ Warrants           | \$ 24,900,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/9/2009      | American Express Company                    | New York        | NY    | Preferred Stock w/ Warrants           | \$ 3,388,890,000  | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/9/2009      | Central Pacific Financial Corp.             | Honolulu        | HI    | Preferred Stock w/ Warrants           | \$ 135,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/9/2009      | Centrue Financial Corporation               | St. Louis       | MO    | Preferred Stock w/ Warrants           | \$ 32,668,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/9/2009      | Eastern Virginia Bankshares, Inc.           | Tappahamock     | VA    | Preferred Stock w/ Warrants           | \$ 24,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/9/2009      | Colony Bancorp., Inc.                       | Fitzgerald      | GA    | Preferred Stock w/ Warrants           | \$ 28,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/9/2009      | Independent Bank Corp.                      | Rockland        | MA    | Preferred Stock w/ Warrants           | \$ 78,158,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/9/2009      | Cadence Financial Corporation               | Starkville      | MS    | Preferred Stock w/ Warrants           | \$ 44,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/9/2009      | LCNB Corp.                                  | Lebanon         | OH    | Preferred Stock w/ Warrants           | \$ 13,400,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/9/2009      | Center Bancorp., Inc.                       | Union           | NJ    | Preferred Stock w/ Warrants           | \$ 10,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/9/2009      | F.N.B. Corporation                          | Hermitage       | PA    | Preferred Stock w/ Warrants           | \$ 100,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/9/2009      | C&F Financial Corporation                   | West Point      | VA    | Preferred Stock w/ Warrants           | \$ 20,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/9/2009      | North Central Bancshares, Inc.              | Fort Dodge      | IA    | Preferred Stock w/ Warrants           | \$ 10,200,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/9/2009      | Carolina Bank Holdings, Inc.                | Greensboro      | NC    | Preferred Stock w/ Warrants           | \$ 16,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/9/2009      | First Bancorp                               | Troy            | NC    | Preferred Stock w/ Warrants           | \$ 65,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/9/2009      | First Financial Service Corporation         | Elizabethtown   | KY    | Preferred Stock w/ Warrants           | \$ 20,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/9/2009      | Codorus Valley Bancorp., Inc.               | York            | PA    | Preferred Stock w/ Warrants           | \$ 16,500,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/9/2009      | MidSouth Bancorp., Inc.                     | Lafayette       | LA    | Preferred Stock w/ Warrants           | \$ 20,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/9/2009      | First Security Group, Inc.                  | Chattanooga     | TN    | Preferred Stock w/ Warrants           | \$ 33,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/9/2009      | Shore Bancshares, Inc.                      | Easton          | MD    | Preferred Stock w/ Warrants           | \$ 25,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/9/2009      | The Queensborough Company                   | Louisville      | GA    | Preferred Stock w/ Exercised Warrants | \$ 12,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |

| Footnote | Purchase Date | Seller                                            |                        |       | Purchase Details                      |                  |                   | Capital Repayment Details |                                       | Treasury Investment Remaining After Capital Repayment |                                  | Final Disposition      |                                    |                            |
|----------|---------------|---------------------------------------------------|------------------------|-------|---------------------------------------|------------------|-------------------|---------------------------|---------------------------------------|-------------------------------------------------------|----------------------------------|------------------------|------------------------------------|----------------------------|
|          |               | Name of Institution                               | City                   | State | Investment Description                | Investment Price | Pricing Mechanism | Capital Repayment Date    | Capital Repayment Amount <sup>6</sup> | Remaining Capital Amount                              | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | Final Disposition Proceeds |
| 2        | 1/9/2009      | American State Bancshares, Inc.                   | Great Bend             | KS    | Preferred Stock w/ Exercised Warrants | \$ 6,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/9/2009      | Security California Bancorp                       | Riverside              | CA    | Preferred Stock w/ Exercised Warrants | \$ 6,815,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/9/2009      | Security Business Bancorp                         | San Diego              | CA    | Preferred Stock w/ Exercised Warrants | \$ 5,803,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/9/2009      | Sound Banking Company                             | Morehead City          | NC    | Preferred Stock w/ Exercised Warrants | \$ 3,070,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 3        | 1/9/2009      | Mission Community Bancorp                         | San Luis Obispo        | CA    | Preferred Stock                       | \$ 5,116,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/9/2009      | Redwood Financial Inc.                            | Redwood Falls          | MN    | Preferred Stock w/ Exercised Warrants | \$ 2,995,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/9/2009      | Surrey Bancorp                                    | Mount Airy             | NC    | Preferred Stock w/ Exercised Warrants | \$ 2,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/9/2009      | Independence Bank                                 | East Greenwich         | RI    | Preferred Stock w/ Exercised Warrants | \$ 1,065,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/9/2009      | Valley Community Bank                             | Pleasanton             | CA    | Preferred Stock w/ Exercised Warrants | \$ 5,500,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/9/2009      | Rising Sun Bancorp                                | Rising Sun             | MD    | Preferred Stock w/ Exercised Warrants | \$ 5,983,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/9/2009      | Community Trust Financial Corporation             | Ruston                 | LA    | Preferred Stock w/ Exercised Warrants | \$ 24,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/9/2009      | GrandSouth Bancorporation                         | Greenville             | SC    | Preferred Stock w/ Exercised Warrants | \$ 9,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/9/2009      | Texas National Bancorporation                     | Jacksonville           | TX    | Preferred Stock w/ Exercised Warrants | \$ 3,981,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/9/2009      | Congaree Bancshares, Inc.                         | Cayce                  | SC    | Preferred Stock w/ Exercised Warrants | \$ 3,285,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/9/2009      | New York Private Bank & Trust Corporation         | New York               | NY    | Preferred Stock w/ Exercised Warrants | \$ 267,274,000   | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/16/2009     | Home Bancshares, Inc.                             | Conway                 | AR    | Preferred Stock w/ Warrants           | \$ 50,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/16/2009     | Washington Banking Company/ Whidbey Island Bank   | Oak Harbor             | WA    | Preferred Stock w/ Warrants           | \$ 26,380,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/16/2009     | New Hampshire Thrift Bancshares, Inc.             | Newport                | NH    | Preferred Stock w/ Warrants           | \$ 10,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/16/2009     | Bar Harbor Bankshares/Bar Harbor Bank & Trust     | Bar Harbor             | ME    | Preferred Stock w/ Warrants           | \$ 18,751,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/16/2009     | Somerset Hills Bancorp                            | Bernardsville          | NJ    | Preferred Stock w/ Warrants           | \$ 7,414,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/16/2009     | SCBT Financial Corporation                        | Columbia               | SC    | Preferred Stock w/ Warrants           | \$ 64,779,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/16/2009     | S&T Bancorp                                       | Indiana                | PA    | Preferred Stock w/ Warrants           | \$ 108,676,000   | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/16/2009     | ECB Bancorp, Inc./East Carolina Bank              | Engelhard              | NC    | Preferred Stock w/ Warrants           | \$ 17,949,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/16/2009     | First BanCorp                                     | San Juan               | PR    | Preferred Stock w/ Warrants           | \$ 400,000,000   | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/16/2009     | Texas Capital Bancshares, Inc.                    | Dallas                 | TX    | Preferred Stock w/ Warrants           | \$ 75,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/16/2009     | Yadkin Valley Financial Corporation               | Elkin                  | NC    | Preferred Stock w/ Warrants           | \$ 36,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 3        | 1/16/2009     | Carver Bancorp, Inc                               | New York               | NY    | Preferred Stock                       | \$ 18,980,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/16/2009     | Citizens & Northern Corporation                   | Wellsboro              | PA    | Preferred Stock w/ Warrants           | \$ 26,440,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/16/2009     | MainSource Financial Group, Inc.                  | Greensburg             | IN    | Preferred Stock w/ Warrants           | \$ 57,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/16/2009     | MetroCorp Bancshares, Inc.                        | Houston                | TX    | Preferred Stock w/ Warrants           | \$ 45,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/16/2009     | United Bancorp, Inc.                              | Tecumseh               | MI    | Preferred Stock w/ Warrants           | \$ 20,600,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/16/2009     | Old Second Bancorp, Inc.                          | Aurora                 | IL    | Preferred Stock w/ Warrants           | \$ 73,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/16/2009     | Pulaski Financial Corp                            | Creve Coeur            | MO    | Preferred Stock w/ Warrants           | \$ 32,538,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/16/2009     | OceanFirst Financial Corp.                        | Toms River             | NJ    | Preferred Stock w/ Warrants           | \$ 38,263,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/16/2009     | Community 1st Bank                                | Roseville              | CA    | Preferred Stock w/ Exercised Warrants | \$ 2,550,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/16/2009     | TCB Holding Company, Texas Community Bank         | The Woodlands          | TX    | Preferred Stock w/ Exercised Warrants | \$ 11,730,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/16/2009     | Centra Financial Holdings, Inc./Centra Bank, Inc. | Morgantown             | WV    | Preferred Stock w/ Exercised Warrants | \$ 15,000,000    | Par               | 3/31/2009 <sup>4</sup>    | \$ 15,000,000                         | \$ 0                                                  | Preferred Stock <sup>2</sup>     |                        |                                    |                            |
| 2        | 1/16/2009     | First Bankers Trustshares, Inc.                   | Quincy                 | IL    | Preferred Stock w/ Exercised Warrants | \$ 10,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/16/2009     | Pacific Coast National Bancorp                    | San Clemente           | CA    | Preferred Stock w/ Exercised Warrants | \$ 4,120,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 3        | 1/16/2009     | Community Bank of the Bay                         | Oakland                | CA    | Preferred Stock                       | \$ 1,747,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/16/2009     | Redwood Capital Bancorp                           | Eureka                 | CA    | Preferred Stock w/ Exercised Warrants | \$ 3,800,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/16/2009     | Syringa Bancorp                                   | Boise                  | ID    | Preferred Stock w/ Exercised Warrants | \$ 8,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/16/2009     | Idaho Bancorp                                     | Boise                  | ID    | Preferred Stock w/ Exercised Warrants | \$ 6,900,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/16/2009     | Puget Sound Bank                                  | Bellevue               | WA    | Preferred Stock w/ Exercised Warrants | \$ 4,558,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/16/2009     | United Financial Banking Companies, Inc.          | Vienna                 | MO    | Preferred Stock w/ Exercised Warrants | \$ 146,053,000   | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/16/2009     | Dickinson Financial Corporation II                | Kansas City            | MO    | Preferred Stock w/ Exercised Warrants | \$ 20,749,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/16/2009     | The Baraboo Bancorporation                        | Charaboo               | WI    | Preferred Stock w/ Exercised Warrants | \$ 3,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/16/2009     | Bank of Commerce                                  | Charlotte              | NC    | Preferred Stock w/ Exercised Warrants | \$ 50,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/16/2009     | State Bankshares, Inc.                            | Fargo                  | ND    | Preferred Stock w/ Exercised Warrants | \$ 20,093,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/16/2009     | BNCCORP, Inc.                                     | Bismarck               | ND    | Preferred Stock w/ Exercised Warrants | \$ 12,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/16/2009     | First Manitowoc Bancorp, Inc.                     | Manitowoc              | WI    | Preferred Stock w/ Exercised Warrants | \$ 11,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 3        | 1/16/2009     | Southern Bancorp, Inc.                            | Philadelphia           | AR    | Preferred Stock                       | \$ 13,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/16/2009     | Morrill Bancshares, Inc.                          | Merriam                | KS    | Preferred Stock w/ Exercised Warrants | \$ 13,268,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/23/2009     | Treaty Oak Bancorp, Inc.                          | Austin                 | TX    | Preferred Stock w/ Exercised Warrants | \$ 111,000,000   | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/23/2009     | 1st Source Corporation                            | South Bend             | IN    | Preferred Stock w/ Warrants           | \$ 25,003,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/23/2009     | Princeton National Bancorp, Inc.                  | Princeton              | IL    | Preferred Stock w/ Warrants           | \$ 3,500,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/23/2009     | AB&T Financial Corporation                        | Gastonia               | NC    | Preferred Stock w/ Warrants           | \$ 23,184,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/23/2009     | First Citizens Banc Corp                          | Sandusky               | OH    | Preferred Stock w/ Warrants           | \$ 52,625,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/23/2009     | WSFS Financial Corporation                        | Wilmington             | DE    | Preferred Stock w/ Warrants           | \$ 7,701,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/23/2009     | Commonwealth Business Bank                        | Los Angeles            | CA    | Preferred Stock w/ Exercised Warrants | \$ 5,677,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/23/2009     | Seaside National Bank & Trust                     | Orlando                | FL    | Preferred Stock w/ Exercised Warrants | \$ 4,656,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/23/2009     | CalWest Bancorp                                   | Rancho Santa Margarita | CA    | Preferred Stock w/ Exercised Warrants | \$ 1,968,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/23/2009     | Fresno First Bank                                 | Fresno                 | CA    | Preferred Stock w/ Exercised Warrants | \$ 4,900,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/23/2009     | First ULB Corp.                                   | Oakland                | CA    | Preferred Stock w/ Exercised Warrants | \$ 6,514,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/23/2009     | Alarion Financial Services, Inc.                  | Ocala                  | FL    | Preferred Stock w/ Exercised Warrants | \$ 10,189,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/23/2009     | Midland States Bancorp, Inc.                      | Effingham              | IL    | Preferred Stock w/ Exercised Warrants | \$ 6,216,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/23/2009     | Moscow Bancshares, Inc.                           | Moscow                 | TN    | Preferred Stock w/ Exercised Warrants | \$ 8,752,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/23/2009     | Farmers Bank                                      | Windsor                | VA    | Preferred Stock w/ Exercised Warrants | \$ 3,300,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/23/2009     | California Oaks State Bank                        | Thousand Oaks          | CA    | Preferred Stock w/ Exercised Warrants | \$ 6,037,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/23/2009     | Pierce County Bancorp                             | Tacoma                 | WA    | Preferred Stock w/ Exercised Warrants | \$ 57,500,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/23/2009     | Liberty Financial Corporation                     | Ashland                | MO    | Preferred Stock w/ Exercised Warrants | \$ 10,650,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/23/2009     | Liberty Bancshares, Inc.                          | Jonesboro              | AR    | Preferred Stock w/ Exercised Warrants | \$ 15,500,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/23/2009     | Crosstown Holding Company                         | Blaine                 | MN    | Preferred Stock w/ Exercised Warrants | \$ 5,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/23/2009     | BankFirst Capital Corporation                     | Macon                  | MS    | Preferred Stock w/ Exercised Warrants | \$ 3,240,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/23/2009     | Southern Illinois Bancorp, Inc.                   | Carmi                  | IL    | Preferred Stock w/ Exercised Warrants | \$ 10,973,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/23/2009     | FPB Financial Corp.                               | Hammond                | LA    | Preferred Stock w/ Exercised Warrants | \$ 39,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/30/2009     | Stonebridge Financial Corp.                       | West Chester           | PA    | Preferred Stock w/Warrants            | \$ 110,000,000   | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/30/2009     | Peoples Bancorp Inc.                              | Marietta               | OH    | Preferred Stock w/Warrants            | \$ 16,288,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/30/2009     | Anchor BanCorp Wisconsin Inc.                     | Madison                | WI    | Preferred Stock w/Warrants            | \$ 11,385,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/30/2009     | Parke Bancorp, Inc.                               | Sewell                 | NJ    | Preferred Stock w/Warrants            | \$ 266,657,000   | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/30/2009     | Central Virginia Bankshares, Inc.                 | Powhatan               | VA    | Preferred Stock w/Warrants            | \$ 22,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/30/2009     | Flagstar Bancorp, Inc.                            | Troy                   | MI    | Preferred Stock w/Warrants            | \$ 6,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/30/2009     | Middleburg Financial Corporation                  | Middleburg             | VA    | Preferred Stock w/Warrants            | \$ 243,815,000   | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/30/2009     | Peninsula Bank Holding Co.                        | Palo Alto              | CA    | Preferred Stock w/Warrants            |                  |                   |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/30/2009     | PrivateBancorp, Inc.                              | Chicago                | IL    | Preferred Stock w/Warrants            |                  |                   |                           |                                       |                                                       |                                  |                        |                                    |                            |

| Footnote | Purchase Date | Seller                                      |                 |       | Purchase Details                      |                  |                   | Capital Repayment Details |                                       | Treasury Investment Remaining After Capital Repayment |                                  | Final Disposition      |                                    |                            |
|----------|---------------|---------------------------------------------|-----------------|-------|---------------------------------------|------------------|-------------------|---------------------------|---------------------------------------|-------------------------------------------------------|----------------------------------|------------------------|------------------------------------|----------------------------|
|          |               | Name of Institution                         | City            | State | Investment Description                | Investment Price | Pricing Mechanism | Capital Repayment Date    | Capital Repayment Amount <sup>6</sup> | Remaining Capital Amount                              | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | Final Disposition Proceeds |
|          | 1/30/2009     | Central Valley Community Bancorp            | Fresno          | CA    | Preferred Stock w/Warrants            | \$ 7,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/30/2009     | Plumas Bancorp                              | Quincy          | CA    | Preferred Stock w/Warrants            | \$ 11,949,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/30/2009     | Stewardship Financial Corporation           | Midland Park    | NJ    | Preferred Stock w/Warrants            | \$ 10,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/30/2009     | Oak Ridge Financial Services, Inc.          | Oak Ridge       | NC    | Preferred Stock w/Warrants            | \$ 7,700,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/30/2009     | First United Corporation                    | Oakland         | MD    | Preferred Stock w/Warrants            | \$ 30,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/30/2009     | Community Partners Bancorp                  | Middletown      | NJ    | Preferred Stock w/Warrants            | \$ 9,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/30/2009     | Guaranty Federal Bancshares, Inc.           | Springfield     | MO    | Preferred Stock w/Warrants            | \$ 17,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/30/2009     | Annapolis Bancorp, Inc.                     | Annapolis       | MD    | Preferred Stock w/Warrants            | \$ 8,152,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/30/2009     | DNB Financial Corporation                   | Downingtown     | PA    | Preferred Stock w/Warrants            | \$ 11,750,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 1/30/2009     | Firstbank Corporation                       | Alma            | MI    | Preferred Stock w/Warrants            | \$ 33,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/30/2009     | Valley Commerce Bancorp                     | Visalia         | CA    | Preferred Stock w/ Exercised Warrants | \$ 7,700,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/30/2009     | Greer Bancshares Incorporated               | Greer           | SC    | Preferred Stock w/ Exercised Warrants | \$ 9,993,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/30/2009     | Ojai Community Bank                         | Ojai            | CA    | Preferred Stock w/ Exercised Warrants | \$ 2,080,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/30/2009     | Adbanc, Inc                                 | Ogallala        | NE    | Preferred Stock w/ Exercised Warrants | \$ 12,720,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/30/2009     | Beach Business Bank                         | Manhattan Beach | CA    | Preferred Stock w/ Exercised Warrants | \$ 6,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 3        | 1/30/2009     | Legacy Bancorp, Inc.                        | Milwaukee       | WI    | Preferred Stock                       | \$ 5,498,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/30/2009     | First Southern Bancorp, Inc.                | Boca Raton      | FL    | Preferred Stock w/ Exercised Warrants | \$ 10,900,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/30/2009     | Country Bank Shares, Inc.                   | Milford         | NE    | Preferred Stock w/ Exercised Warrants | \$ 7,525,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/30/2009     | Katahdin Bankshares Corp.                   | Houlton         | ME    | Preferred Stock w/ Exercised Warrants | \$ 10,449,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/30/2009     | Rogers Bancshares, Inc.                     | Little Rock     | AR    | Preferred Stock w/ Exercised Warrants | \$ 25,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/30/2009     | UBT Bancshares, Inc.                        | Marysville      | KS    | Preferred Stock w/ Exercised Warrants | \$ 8,950,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/30/2009     | Bankers' Bank of the West Bancorp, Inc.     | Denver          | CO    | Preferred Stock w/ Exercised Warrants | \$ 12,639,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/30/2009     | W.T.B. Financial Corporation                | Spokane         | WA    | Preferred Stock w/ Exercised Warrants | \$ 110,000,000   | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/30/2009     | AMB Financial Corp.                         | Munster         | IN    | Preferred Stock w/ Exercised Warrants | \$ 3,674,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/30/2009     | Goldwater Bank, N.A.                        | Scottsdale      | AZ    | Preferred Stock w/ Exercised Warrants | \$ 2,568,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/30/2009     | Equity Bancshares, Inc.                     | Wichita         | KS    | Preferred Stock w/ Exercised Warrants | \$ 8,750,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/30/2009     | WashingtonFirst Bank                        | Reston          | VA    | Preferred Stock w/ Exercised Warrants | \$ 6,633,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/30/2009     | Central Bancshares, Inc.                    | Houston         | TX    | Preferred Stock w/ Exercised Warrants | \$ 5,800,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/30/2009     | Hilltop Community Bancorp, Inc.             | Summit          | NJ    | Preferred Stock w/ Exercised Warrants | \$ 4,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/30/2009     | Northway Financial, Inc.                    | Berlin          | NH    | Preferred Stock w/ Exercised Warrants | \$ 10,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/30/2009     | Monument Bank                               | Bethesda        | MD    | Preferred Stock w/ Exercised Warrants | \$ 4,734,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/30/2009     | Metro City Bank                             | Doraville       | GA    | Preferred Stock w/ Exercised Warrants | \$ 7,700,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/30/2009     | F & M Bancshares, Inc.                      | Trezevant       | TN    | Preferred Stock w/ Exercised Warrants | \$ 4,609,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 1/30/2009     | First Resource Bank                         | Exton           | PA    | Preferred Stock w/ Exercised Warrants | \$ 2,600,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 2/6/2009      | MidWestOne Financial Group, Inc.            | Iowa City       | IA    | Preferred Stock w/Warrants            | \$ 16,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 2/6/2009      | Lakeland Bancorp, Inc.                      | Oak Ridge       | NJ    | Preferred Stock w/Warrants            | \$ 59,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 2/6/2009      | Monarch Community Bancorp, Inc.             | Coldwater       | MI    | Preferred Stock w/Warrants            | \$ 6,785,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 2/6/2009      | The First Bancshares, Inc.                  | Hattiesburg     | MS    | Preferred Stock w/Warrants            | \$ 5,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 2/6/2009      | Carolina Trust Bank                         | Lincolnton      | NC    | Preferred Stock w/Warrants            | \$ 4,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 2/6/2009      | Alaska Pacific Bancshares, Inc.             | Juneau          | AK    | Preferred Stock w/Warrants            | \$ 4,781,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 3        | 2/6/2009      | PGB Holdings, Inc.                          | Chicago         | IL    | Preferred Stock                       | \$ 3,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/6/2009      | The Freeport State Bank                     | Harper          | KS    | Preferred Stock w/ Exercised Warrants | \$ 301,000       | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/6/2009      | Stockmens Financial Corporation             | Rapid City      | SD    | Preferred Stock w/ Exercised Warrants | \$ 15,568,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/6/2009      | US Metro Bank                               | Garden Grove    | CA    | Preferred Stock w/ Exercised Warrants | \$ 2,861,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/6/2009      | First Express of Nebraska, Inc.             | Gering          | NE    | Preferred Stock w/ Exercised Warrants | \$ 5,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/6/2009      | Mercantile Capital Corp.                    | Boston          | MA    | Preferred Stock w/ Exercised Warrants | \$ 3,500,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/6/2009      | Citizens Commerce Bancshares, Inc.          | Versailles      | KY    | Preferred Stock w/ Exercised Warrants | \$ 6,300,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 3        | 2/6/2009      | Liberty Financial Services, Inc.            | New Orleans     | LA    | Preferred Stock                       | \$ 5,645,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/6/2009      | Lone Star Bank                              | Houston         | TX    | Preferred Stock w/ Exercised Warrants | \$ 3,072,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/6/2009      | First Market Bank, FSB                      | Richmond        | VA    | Preferred Stock w/ Exercised Warrants | \$ 33,900,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/6/2009      | Banner County Ban Corporation               | Harrisburg      | NE    | Preferred Stock w/ Exercised Warrants | \$ 795,000       | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/6/2009      | Centrix Bank & Trust                        | Bedford         | NH    | Preferred Stock w/ Exercised Warrants | \$ 7,500,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/6/2009      | Todd Bancshares, Inc.                       | Hopkinsville    | KY    | Preferred Stock w/ Exercised Warrants | \$ 4,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/6/2009      | Georgia Commerce Bancshares, Inc.           | Atlanta         | GA    | Preferred Stock w/ Exercised Warrants | \$ 8,700,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/6/2009      | First Bank of Charleston, Inc.              | Charleston      | WV    | Preferred Stock w/ Exercised Warrants | \$ 3,345,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/6/2009      | F & M Financial Corporation                 | Salisbury       | NC    | Preferred Stock w/ Exercised Warrants | \$ 17,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/6/2009      | The Bank of Currituck                       | Moyock          | NC    | Preferred Stock w/ Exercised Warrants | \$ 4,021,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/6/2009      | CedarStone Bank                             | Lebanon         | TN    | Preferred Stock w/ Exercised Warrants | \$ 3,564,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/6/2009      | Community Holding Company of Florida, Inc.  | Miramar Beach   | FL    | Preferred Stock w/ Exercised Warrants | \$ 1,050,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/6/2009      | Hyperion Bank                               | Philadelphia    | PA    | Preferred Stock w/ Exercised Warrants | \$ 1,552,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/6/2009      | Pascack Community Bank                      | Westwood        | NJ    | Preferred Stock w/ Exercised Warrants | \$ 3,756,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/6/2009      | First Western Financial, Inc.               | Denver          | CO    | Preferred Stock w/ Exercised Warrants | \$ 8,559,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 2/13/2009     | QCR Holdings, Inc.                          | Moline          | IL    | Preferred Stock w/Warrants            | \$ 38,237,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 2/13/2009     | Westamerica Bancorporation                  | San Rafael      | CA    | Preferred Stock w/Warrants            | \$ 83,726,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 2/13/2009     | The Bank of Kentucky Financial Corporation  | Crestview Hills | KY    | Preferred Stock w/Warrants            | \$ 34,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 2/13/2009     | PremierWest Bancorp                         | Medford         | OR    | Preferred Stock w/Warrants            | \$ 41,400,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 2/13/2009     | Carrollton Bancorp                          | Baltimore       | MD    | Preferred Stock w/Warrants            | \$ 9,201,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 2/13/2009     | FNB United Corp.                            | Asheboro        | NC    | Preferred Stock w/Warrants            | \$ 51,500,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/13/2009     | First Menasha Bancshares, Inc.              | Neenah          | WI    | Preferred Stock w/ Exercised Warrants | \$ 4,797,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/13/2009     | 1st Enterprise Bank                         | Los Angeles     | CA    | Preferred Stock w/ Exercised Warrants | \$ 4,400,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/13/2009     | DeSoto County Bank                          | Horn Lake       | MS    | Preferred Stock w/ Exercised Warrants | \$ 1,173,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/13/2009     | Security Bancshares of Pulaski County, Inc. | Waynesville     | MO    | Preferred Stock w/ Exercised Warrants | \$ 2,152,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/13/2009     | State Capital Corporation                   | Greenwood       | MS    | Preferred Stock w/ Exercised Warrants | \$ 15,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/13/2009     | BankGreenville                              | Greenville      | SC    | Preferred Stock w/ Exercised Warrants | \$ 1,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/13/2009     | Coming Savings and Loan Association         | Corning         | AR    | Preferred Stock w/ Exercised Warrants | \$ 638,000       | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/13/2009     | Financial Security Corporation              | Basin           | WY    | Preferred Stock w/ Exercised Warrants | \$ 5,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/13/2009     | ColoEast Bankshares, Inc.                   | Lamar           | CO    | Preferred Stock w/ Exercised Warrants | \$ 10,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/13/2009     | Santa Clara Valley Bank, N.A.               | Santa Paula     | CA    | Preferred Stock w/ Exercised Warrants | \$ 2,900,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/13/2009     | Reliance Bancshares, Inc.                   | Frontenac       | MO    | Preferred Stock w/ Exercised Warrants | \$ 40,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/13/2009     | Regional Bankshares, Inc.                   | Hartsville      | SC    | Preferred Stock w/ Exercised Warrants | \$ 1,500,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/13/2009     | Peoples Bancorp                             | Lynden          | WA    | Preferred Stock w/ Exercised Warrants | \$ 18,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/13/2009     | First Choice Bank                           | Cerritos        | CA    | Preferred Stock w/ Exercised Warrants | \$ 2,200,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/13/2009     | Gregg Bancshares, Inc.                      | Ozark           | MO    | Preferred Stock w/ Exercised Warrants | \$ 825,000       | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/13/2009     | Hometown Bancshares, Inc.                   | Corbin          | KY    | Preferred Stock w/ Exercised Warrants | \$ 1,900,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/13/2009     | Midwest Regional Bancorp, Inc.              | Festus          | MO    | Preferred Stock w/ Exercised Warrants | \$ 700,000       | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |

| Footnote | Purchase Date | Seller                                     |                     |       | Purchase Details                      |                  |                   | Capital Repayment Details |                                       | Treasury Investment Remaining After Capital Repayment |                                  | Final Disposition      |                                    |                            |
|----------|---------------|--------------------------------------------|---------------------|-------|---------------------------------------|------------------|-------------------|---------------------------|---------------------------------------|-------------------------------------------------------|----------------------------------|------------------------|------------------------------------|----------------------------|
|          |               | Name of Institution                        | City                | State | Investment Description                | Investment Price | Pricing Mechanism | Capital Repayment Date    | Capital Repayment Amount <sup>6</sup> | Remaining Capital Amount                              | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | Final Disposition Proceeds |
| 2        | 2/13/2009     | Bern Bancshares, Inc.                      | Bern                | KS    | Preferred Stock w/ Exercised Warrants | \$ 985,000       | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/13/2009     | Northwest Bancorporation, Inc.             | Spokane             | WA    | Preferred Stock w/ Exercised Warrants | \$ 10,500,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/13/2009     | Liberty Bancshares, Inc.                   | Springfield         | MO    | Preferred Stock w/ Exercised Warrants | \$ 21,900,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/13/2009     | F&M Financial Corporation                  | Clarksville         | TN    | Preferred Stock w/ Exercised Warrants | \$ 17,243,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/13/2009     | Meridian Bank                              | Devon               | PA    | Preferred Stock w/ Exercised Warrants | \$ 6,200,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/13/2009     | Northwest Commercial Bank                  | Lakewood            | WA    | Preferred Stock w/ Exercised Warrants | \$ 1,992,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 2/20/2009     | Royal Bancshares of Pennsylvania, Inc.     | Narberth            | PA    | Preferred Stock w/Warrants            | \$ 30,407,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 2/20/2009     | First Merchants Corporation                | Muncie              | IN    | Preferred Stock w/Warrants            | \$ 116,000,000   | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 2/20/2009     | Northern States Financial Corporation      | Waukegan            | IL    | Preferred Stock w/Warrants            | \$ 17,211,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/20/2009     | Sonoma Valley Bancorp                      | Sonoma              | CA    | Preferred Stock w/ Exercised Warrants | \$ 8,653,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/20/2009     | Guaranty Bancorp, Inc.                     | Woodsville          | NH    | Preferred Stock w/ Exercised Warrants | \$ 6,920,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/20/2009     | The Private Bank of California             | Los Angeles         | CA    | Preferred Stock w/ Exercised Warrants | \$ 5,450,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/20/2009     | Lafayette Bancorp, Inc.                    | Oxford              | MS    | Preferred Stock w/ Exercised Warrants | \$ 1,998,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/20/2009     | Liberty Shares, Inc.                       | Hinesville          | GA    | Preferred Stock w/ Exercised Warrants | \$ 17,280,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/20/2009     | White River Bancshares Company             | Fayetteville        | AR    | Preferred Stock w/ Exercised Warrants | \$ 16,800,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/20/2009     | United American Bank                       | San Mateo           | CA    | Preferred Stock w/ Exercised Warrants | \$ 8,700,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/20/2009     | Crazy Woman Creek Bancorp, Inc.            | Buffalo             | WY    | Preferred Stock w/ Exercised Warrants | \$ 3,100,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/20/2009     | First Priority Financial Corp.             | Malvern             | PA    | Preferred Stock w/ Exercised Warrants | \$ 4,579,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/20/2009     | Mid-Wisconsin Financial Services, Inc.     | Medford             | WI    | Preferred Stock w/ Exercised Warrants | \$ 10,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/20/2009     | Market Bancorporation, Inc.                | New Market          | MN    | Preferred Stock w/ Exercised Warrants | \$ 2,060,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/20/2009     | Hometown Bancorp of Alabama, Inc.          | Oneonta             | AL    | Preferred Stock w/ Exercised Warrants | \$ 3,250,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/20/2009     | Security State Bancshares, Inc.            | Charleston          | MO    | Preferred Stock w/ Exercised Warrants | \$ 12,500,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/20/2009     | CBB Bancorp                                | Cartersville        | GA    | Preferred Stock w/ Exercised Warrants | \$ 2,644,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/20/2009     | BancPlus Corporation                       | Ridgeland           | MS    | Preferred Stock w/ Exercised Warrants | \$ 48,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/20/2009     | Central Community Corporation              | Temple              | TX    | Preferred Stock w/ Exercised Warrants | \$ 22,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/20/2009     | First BancTrust Corporation                | Paris               | IL    | Preferred Stock w/ Exercised Warrants | \$ 7,350,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/20/2009     | Premier Service Bank                       | Riverside           | CA    | Preferred Stock w/ Exercised Warrants | \$ 4,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/20/2009     | Florida Business BancGroup, Inc.           | Tampa               | FL    | Preferred Stock w/ Exercised Warrants | \$ 9,495,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/20/2009     | Hamilton State Bancshares                  | Hoschton            | GA    | Preferred Stock w/ Exercised Warrants | \$ 7,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 2/27/2009     | Lakeland Financial Corporation             | Warsaw              | IN    | Preferred Stock w/Warrants            | \$ 56,044,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 2/27/2009     | First M&F Corporation                      | Kosciusko           | MS    | Preferred Stock w/Warrants            | \$ 30,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 2/27/2009     | Southern First Bancshares, Inc.            | Greenville          | SC    | Preferred Stock w/Warrants            | \$ 17,299,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 2/27/2009     | Integra Bank Corporation                   | Evansville          | IN    | Preferred Stock w/Warrants            | \$ 83,586,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/27/2009     | Community First Inc.                       | Columbia            | TN    | Preferred Stock w/ Exercised Warrants | \$ 17,806,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/27/2009     | BNC Financial Group, Inc.                  | New Canaan          | CT    | Preferred Stock w/ Exercised Warrants | \$ 4,797,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/27/2009     | California Bank of Commerce                | Lafayette           | CA    | Preferred Stock w/ Exercised Warrants | \$ 4,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/27/2009     | Columbine Capital Corp.                    | Buena Vista         | CO    | Preferred Stock w/ Exercised Warrants | \$ 2,260,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/27/2009     | National Bancshares, Inc.                  | Bettendorf          | IA    | Preferred Stock w/ Exercised Warrants | \$ 24,664,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/27/2009     | First State Bank of Mobetie                | Mobetie             | TX    | Preferred Stock w/ Exercised Warrants | \$ 731,000       | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/27/2009     | Ridgestone Financial Services, Inc.        | Brookfield          | WI    | Preferred Stock w/ Exercised Warrants | \$ 10,900,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/27/2009     | Community Business Bank                    | West Sacramento     | CA    | Preferred Stock w/ Exercised Warrants | \$ 3,976,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/27/2009     | D.L. Evans Bancorp                         | Burley              | ID    | Preferred Stock w/ Exercised Warrants | \$ 19,891,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/27/2009     | TriState Capital Holdings, Inc.            | Pittsburgh          | PA    | Preferred Stock w/ Exercised Warrants | \$ 23,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/27/2009     | Green City Bancshares, Inc.                | Green City          | MO    | Preferred Stock w/ Exercised Warrants | \$ 651,000       | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/27/2009     | First Gothenburg Bancshares, Inc.          | Gothenburg          | NE    | Preferred Stock w/ Exercised Warrants | \$ 7,570,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/27/2009     | Green Circle Investments, Inc.             | Clive               | IA    | Preferred Stock w/ Exercised Warrants | \$ 2,400,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/27/2009     | Private Bancorporation, Inc.               | Minneapolis         | MN    | Preferred Stock w/ Exercised Warrants | \$ 4,960,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/27/2009     | Regent Capital Corporation                 | Nowata              | OK    | Preferred Stock w/ Exercised Warrants | \$ 2,655,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/27/2009     | Central Bancorp, Inc.                      | Garland             | TX    | Preferred Stock w/ Exercised Warrants | \$ 22,500,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/27/2009     | Medallion Bank                             | Salt Lake City      | UT    | Preferred Stock w/ Exercised Warrants | \$ 11,800,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/27/2009     | PSB Financial Corporation                  | Many                | LA    | Preferred Stock w/ Exercised Warrants | \$ 9,270,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/27/2009     | Avenue Financial Holdings, Inc.            | Nashville           | TN    | Preferred Stock w/ Exercised Warrants | \$ 7,400,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/27/2009     | Howard Bancorp, Inc.                       | Ellicott City       | MD    | Preferred Stock w/ Exercised Warrants | \$ 5,983,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/27/2009     | FNB Bancorp                                | South San Francisco | CA    | Preferred Stock w/ Exercised Warrants | \$ 12,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/27/2009     | The Victory Bank                           | Limerick            | PA    | Preferred Stock w/ Exercised Warrants | \$ 541,000       | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/27/2009     | Catskill Hudson Bancorp, Inc               | Rock Hill           | NY    | Preferred Stock w/ Exercised Warrants | \$ 3,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 2/27/2009     | Midtown Bank & Trust Company               | Atlanta             | GA    | Preferred Stock w/ Exercised Warrants | \$ 5,222,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 3/6/2009 |               | HCSB Financial Corporation                 | Loris               | SC    | Preferred Stock w/Warrants            | \$ 12,895,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 3/6/2009      | First Busey Corporation                    | Urbana              | IL    | Preferred Stock w/Warrants            | \$ 100,000,000   | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 3/6/2009      | First Federal Bancshares of Arkansas, Inc. | Harrison            | AR    | Preferred Stock w/Warrants            | \$ 16,500,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 3        | 3/6/2009      | Citizens Bancshares Corporation            | Atlanta             | GA    | Preferred Stock                       | \$ 7,462,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 3/6/2009      | ICB Financial                              | Ontario             | CA    | Preferred Stock w/ Exercised Warrants | \$ 6,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 3/6/2009      | First Texas BHC, Inc.                      | Fort Worth          | TX    | Preferred Stock w/ Exercised Warrants | \$ 13,533,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 3/6/2009      | Farmers & Merchants Bancshares, Inc.       | Houston             | TX    | Preferred Stock w/ Exercised Warrants | \$ 11,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 3/6/2009      | Blue Ridge Bancshares, Inc.                | Independence        | MO    | Preferred Stock w/ Exercised Warrants | \$ 12,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 3/6/2009      | First Reliance Bancshares, Inc.            | Florence            | SC    | Preferred Stock w/ Exercised Warrants | \$ 15,349,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 3/6/2009      | Merchants and Planters Bancshares, Inc.    | Toone               | TN    | Preferred Stock w/ Exercised Warrants | \$ 1,881,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 3/6/2009      | First Southwest Bancorporation, Inc.       | Alamosa             | CO    | Preferred Stock w/ Exercised Warrants | \$ 5,500,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 3/6/2009      | Germantown Capital Corporation, Inc.       | Germantown          | TN    | Preferred Stock w/ Exercised Warrants | \$ 4,967,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 3/6/2009      | BOH Holdings, Inc.                         | Houston             | TX    | Preferred Stock w/ Exercised Warrants | \$ 10,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 3/6/2009      | AmeriBank Holding Company                  | Collinsville        | OK    | Preferred Stock w/ Exercised Warrants | \$ 2,492,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 3/6/2009      | Highlands Independent Bancshares, Inc.     | Sebring             | FL    | Preferred Stock w/ Exercised Warrants | \$ 6,700,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 3/6/2009      | Pinnacle Bank Holding Company, Inc.        | Orange City         | FL    | Preferred Stock w/ Exercised Warrants | \$ 4,389,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 3/6/2009      | Blue River Bancshares, Inc.                | Shelbyville         | IN    | Preferred Stock w/ Exercised Warrants | \$ 5,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 3/6/2009      | Marine Bank & Trust Company                | Vero Beach          | FL    | Preferred Stock w/ Exercised Warrants | \$ 3,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 3/6/2009      | Community Bancshares of Kansas, Inc.       | Goff                | KS    | Preferred Stock w/ Exercised Warrants | \$ 500,000       | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 3/6/2009      | Regent Bancorp, Inc.                       | Davie               | FL    | Preferred Stock w/ Exercised Warrants | \$ 9,982,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 3/6/2009      | Park Bancorporation, Inc.                  | Madison             | WI    | Preferred Stock w/ Exercised Warrants | \$ 23,200,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 3/6/2009      | PeoplesSouth Bancshares, Inc.              | Colquitt            | GA    | Preferred Stock w/ Exercised Warrants | \$ 12,325,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 3/13/2009     | First Place Financial Corp.                | Warren              | OH    | Preferred Stock w/Warrants            | \$ 72,927,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 3/13/2009     | Salisbury Bancorp, Inc.                    | Lakeville           | CT    | Preferred Stock w/Warrants            | \$ 8,816,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 3/13/2009     | First Northern Community Bancorp           | Dixon               | CA    | Preferred Stock w/Warrants            | \$ 17,390,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 3/13/2009     | Discover Financial Services                | Riverwoods          | IL    | Preferred Stock w/Warrants            | \$ 1,224,558,000 | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 3/13/2009     | Provident Community Bancshares, Inc.       | Rock Hill           | SC    | Preferred Stock w/Warrants            | \$ 9,266,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 3        | 3/13/2009     | First American International Corp.         | Brooklyn            | NY    | Preferred Stock                       | \$ 17,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |

| Footnote | Purchase Date | Seller                                    |                   |       | Purchase Details                      |                  |                   | Capital Repayment Details |                                       | Treasury Investment Remaining After Capital Repayment |                                  | Final Disposition      |                                    |                            |
|----------|---------------|-------------------------------------------|-------------------|-------|---------------------------------------|------------------|-------------------|---------------------------|---------------------------------------|-------------------------------------------------------|----------------------------------|------------------------|------------------------------------|----------------------------|
|          |               | Name of Institution                       | City              | State | Investment Description                | Investment Price | Pricing Mechanism | Capital Repayment Date    | Capital Repayment Amount <sup>6</sup> | Remaining Capital Amount                              | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | Final Disposition Proceeds |
| 2        | 3/13/2009     | BancIndependent, Inc.                     | Sheffield         | AL    | Preferred Stock w/ Exercised Warrants | \$ 21,100,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 3/13/2009     | Haviland Bancshares, Inc.                 | Haviland          | KS    | Preferred Stock w/ Exercised Warrants | \$ 425,000       | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 3/13/2009     | 1st United Bancorp., Inc.                 | Boca Raton        | FL    | Preferred Stock w/ Exercised Warrants | \$ 10,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 3/13/2009     | Madison Financial Corporation             | Richmond          | KY    | Preferred Stock w/ Exercised Warrants | \$ 3,370,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 3/13/2009     | First National Corporation                | Strasburg         | VA    | Preferred Stock w/ Exercised Warrants | \$ 13,900,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 3/13/2009     | St. Johns Bancshares, Inc.                | St. Louis         | MO    | Preferred Stock w/ Exercised Warrants | \$ 3,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 3/13/2009     | Blackhawk Bancorp., Inc.                  | Beloit            | WI    | Preferred Stock w/ Exercised Warrants | \$ 10,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 3/13/2009     | IBW Financial Corporation                 | Washington        | DC    | Preferred Stock w/ Exercised Warrants | \$ 6,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 3/13/2009     | Butler Point, Inc.                        | Catlin            | IL    | Preferred Stock w/ Exercised Warrants | \$ 607,000       | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 3/13/2009     | Bank of George                            | Las Vegas         | NV    | Preferred Stock w/ Exercised Warrants | \$ 2,672,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 3/13/2009     | Moneytree Corporation                     | Lenoir City       | TN    | Preferred Stock w/ Exercised Warrants | \$ 9,516,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 3/13/2009     | Sovereign Bancshares, Inc.                | Dallas            | TX    | Preferred Stock w/ Exercised Warrants | \$ 18,215,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 3/13/2009     | First Intercontinental Bank               | Doraville         | GA    | Preferred Stock w/ Exercised Warrants | \$ 6,398,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 3/20/2009     | Heritage Oaks Bancorp                     | Paso Robles       | CA    | Preferred Stock w/Warrants            | \$ 21,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 3/20/2009     | Community First Bancshares Inc.           | Union City        | TN    | Preferred Stock w/ Exercised Warrants | \$ 20,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 3/20/2009     | First NBC Bank Holding Company            | New Orleans       | LA    | Preferred Stock w/ Exercised Warrants | \$ 17,836,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 3/20/2009     | First Colebrook Bancorp., Inc.            | Colebrook         | NH    | Preferred Stock w/ Exercised Warrants | \$ 4,500,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 3/20/2009     | Kirksville Bancorp., Inc.                 | Kirksville        | MO    | Preferred Stock w/ Exercised Warrants | \$ 470,000       | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 3/20/2009     | Peoples Bancshares of TN, Inc             | Madisonville      | TN    | Preferred Stock w/ Exercised Warrants | \$ 3,900,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 3/20/2009     | Premier Bank Holding Company              | Tallahassee       | FL    | Preferred Stock w/ Exercised Warrants | \$ 9,500,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 3/20/2009     | Citizens Bank & Trust Company             | Covington         | LA    | Preferred Stock w/ Exercised Warrants | \$ 2,400,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 3/20/2009     | Farmers & Merchants Financial Corporation | Argonia           | KS    | Preferred Stock w/ Exercised Warrants | \$ 442,000       | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 3/20/2009     | Farmers State Bancshares, Inc.            | Holton            | KS    | Preferred Stock w/ Exercised Warrants | \$ 700,000       | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 3/27/2009     | SBT Bancorp., Inc.                        | Simsbury          | CT    | Preferred Stock w/ Exercised Warrants | \$ 4,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 3/27/2009     | CSRA Bank Corp.                           | Wrens             | GA    | Preferred Stock w/ Exercised Warrants | \$ 2,400,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 3/27/2009     | Trinity Capital Corporation               | Los Alamos        | NM    | Preferred Stock w/ Exercised Warrants | \$ 35,539,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 3/27/2009     | Clover Community Bankshares, Inc.         | Clover            | SC    | Preferred Stock w/ Exercised Warrants | \$ 3,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 3/27/2009     | Pathway Bancorp                           | Cairo             | NE    | Preferred Stock w/ Exercised Warrants | \$ 3,727,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 3/27/2009     | Colonial American Bank                    | West Conshohocken | PA    | Preferred Stock w/ Exercised Warrants | \$ 574,000       | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 3/27/2009     | MS Financial, Inc.                        | Kingwood          | TX    | Preferred Stock w/ Exercised Warrants | \$ 7,723,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 3/27/2009     | Triad Bancorp., Inc.                      | Frontenac         | MO    | Preferred Stock w/ Exercised Warrants | \$ 3,700,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 3/27/2009     | Alpine Banks of Colorado                  | Glenwood Springs  | CO    | Preferred Stock w/ Exercised Warrants | \$ 70,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 3/27/2009     | Naples Bancorp., Inc.                     | Naples            | FL    | Preferred Stock w/ Exercised Warrants | \$ 4,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 3/27/2009     | CBS Banc-Corp.                            | Russellville      | AL    | Preferred Stock w/ Exercised Warrants | \$ 24,300,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 3/27/2009     | IBT Bancorp., Inc.                        | Irving            | TX    | Preferred Stock w/ Exercised Warrants | \$ 2,295,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 3/27/2009     | Spirit BankCorp., Inc.                    | Bristow           | OK    | Preferred Stock w/ Exercised Warrants | \$ 30,000,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 3/27/2009     | Maryland Financial Bank                   | Towson            | MD    | Preferred Stock w/ Exercised Warrants | \$ 1,700,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
|          | 4/3/2009      | First Capital Bancorp., Inc.              | Glen Ellen        | VA    | Preferred Stock w/Warrants            | \$ 10,958,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 3        | 4/3/2009      | Tri-State Bank of Memphis                 | Memphis           | TN    | Preferred Stock                       | \$ 2,795,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 4/3/2009      | Fortune Financial Corporation             | Arnold            | MO    | Preferred Stock w/ Exercised Warrants | \$ 3,100,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 4/3/2009      | BancStar, Inc.                            | Festus            | MO    | Preferred Stock w/ Exercised Warrants | \$ 8,600,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 4/3/2009      | Titonka Bancshares, Inc                   | Titonka           | IA    | Preferred Stock w/ Exercised Warrants | \$ 2,117,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 4/3/2009      | Millennium Bancorp., Inc.                 | Edwards           | CO    | Preferred Stock w/ Exercised Warrants | \$ 7,260,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 4/3/2009      | TriSummit Bank                            | Kingsport         | TN    | Preferred Stock w/ Exercised Warrants | \$ 2,765,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 4/3/2009      | Prairie Star Bancshares, Inc.             | Olathe            | KS    | Preferred Stock w/ Exercised Warrants | \$ 2,800,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 4/3/2009      | Community First Bancshares, Inc.          | Harrison          | AR    | Preferred Stock w/ Exercised Warrants | \$ 12,725,000    | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 4/3/2009      | BCB Holding Company, Inc.                 | Theodore          | AL    | Preferred Stock w/ Exercised Warrants | \$ 1,706,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 3        | 4/10/2009     | City National Bancshares Corporation      | Newark            | NJ    | Preferred Stock                       | \$ 9,439,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 4/10/2009     | First Business Bank, N.A.                 | San Diego         | CA    | Preferred Stock w/ Exercised Warrants | \$ 2,211,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 4/10/2009     | SV Financial, Inc.                        | Sterling          | IL    | Preferred Stock w/ Exercised Warrants | \$ 4,000,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 4/10/2009     | Capital Commerce Bancorp., Inc.           | Milwaukee         | WI    | Preferred Stock w/ Exercised Warrants | \$ 5,100,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |
| 2        | 4/10/2009     | Metropolitan Capital Bancorp., Inc.       | Chicago           | IL    | Preferred Stock w/ Exercised Warrants | \$ 2,040,000     | Par               |                           |                                       |                                                       |                                  |                        |                                    |                            |

|                       |    |                 |                                |               |
|-----------------------|----|-----------------|--------------------------------|---------------|
| Total Purchase Amount | \$ | 198,847,303,000 | Total Capital Repayment Amount | \$442,310,000 |
|-----------------------|----|-----------------|--------------------------------|---------------|

|                                      |                   |
|--------------------------------------|-------------------|
| TOTAL TREASURY CPP INVESTMENT AMOUNT | \$198,404,993,000 |
|--------------------------------------|-------------------|

1/ This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.

2/ Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock, which it exercised immediately.

3/ To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.

4/ Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.

5/ Redemption pursuant to a qualified equity offering.

6/ This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.

SYSTEMICALLY SIGNIFICANT FAILING INSTITUTIONS

| Foot<br>note | Date       | Seller              |          |       | Transaction Type | Investment Description      | Investment Price | Pricing<br>Mechanism |
|--------------|------------|---------------------|----------|-------|------------------|-----------------------------|------------------|----------------------|
|              |            | Name of Institution | City     | State |                  |                             |                  |                      |
|              | 11/25/2008 | AIG                 | New York | NY    | Purchase         | Preferred Stock w/ Warrants | \$40,000,000,000 | Par                  |
| TOTAL        |            |                     |          |       |                  |                             | \$40,000,000,000 |                      |

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

| Foot<br>note | Date       | Seller                                   |                  |       | Transaction Type | Investment Description                          | Investment Amount | Pricing<br>Mechanism      |
|--------------|------------|------------------------------------------|------------------|-------|------------------|-------------------------------------------------|-------------------|---------------------------|
|              |            | Name of Institution                      | City             | State |                  |                                                 |                   |                           |
|              | 12/29/2008 | GMAC LLC                                 | Detroit          | MI    | Purchase         | Preferred Stock w/ Exercised Warrants           | \$5,000,000,000   | Liquidation<br>Preference |
| 1            | 12/29/2008 | General Motors Corporation               | Detroit          | MI    | Purchase         | Debt Obligation                                 | \$884,024,131     | N/A                       |
|              | 12/31/2008 | General Motors Corporation               | Detroit          | MI    | Purchase         | Debt Obligation w/ Warrants and Additional Note | \$13,400,000,000  | N/A                       |
|              | 1/2/2009   | Chrysler Holding LLC                     | Auburn Hills     | MI    | Purchase         | Debt Obligation w/ Additional Note              | \$4,000,000,000   | N/A                       |
| 2            | 1/16/2009  | Chrysler Financial Services Americas LLC | Farmington Hills | MI    | Purchase         | Debt Obligation w/ Additional Note              | \$1,500,000,000   | N/A                       |
| TOTAL        |            |                                          |                  |       |                  |                                                 | \$24,784,024,131  |                           |

1/ Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate level of funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The Amount has been updated to reflect the final level of funding.

2/ The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler Financial. The Amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

| Foot<br>note | Date     | Seller                       |            |       | Transaction Type | Investment Description             | Investment Amount | Pricing<br>Mechanism |
|--------------|----------|------------------------------|------------|-------|------------------|------------------------------------|-------------------|----------------------|
|              |          | Name of Institution          | City       | State |                  |                                    |                   |                      |
| 1            | 4/9/2009 | GM Supplier Receivables, LLC | Wilmington | DE    | Purchase         | Debt Obligation w/ Additional Note | \$3,500,000,000   | N/A                  |
| 2            | 4/9/2009 | Chrysler Receivables SPV LLC | Wilmington | DE    | Purchase         | Debt Obligation w/ Additional Note | \$1,500,000,000   | N/A                  |
| TOTAL        |          |                              |            |       |                  |                                    | \$5,000,000,000   |                      |

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009.

2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009.

TARGETED INVESTMENT PROGRAM

| Foot<br>note | Date       | Seller                      |           |       | Transaction Type | Investment Description      | Investment Price | Pricing<br>Mechanism |
|--------------|------------|-----------------------------|-----------|-------|------------------|-----------------------------|------------------|----------------------|
|              |            | Name of Institution         | City      | State |                  |                             |                  |                      |
|              | 12/31/2008 | Citigroup Inc.              | New York  | NY    | Purchase         | Preferred Stock w/ Warrants | \$20,000,000,000 | Par                  |
|              | 1/16/2009  | Bank of America Corporation | Charlotte | NC    | Purchase         | Preferred Stock w/ Warrants | \$20,000,000,000 | Par                  |
| TOTAL        |            |                             |           |       |                  |                             | \$40,000,000,000 |                      |

ASSET GUARANTEE PROGRAM

| Foot<br>note | Date      | Seller              |          |       | Transaction Type | Investment Description              | Guarantee Limit | Premium<br>Received             |
|--------------|-----------|---------------------|----------|-------|------------------|-------------------------------------|-----------------|---------------------------------|
|              |           | Name of Institution | City     | State |                  |                                     |                 |                                 |
|              | 1/16/2009 | Citigroup Inc.      | New York | NY    | Guarantee        | Second-Loss Guarantee on Asset Pool | \$5,000,000,000 | Preferred Stock<br>and Warrants |
| TOTAL        |           |                     |          |       |                  |                                     | \$5,000,000,000 |                                 |

CONSUMER AND BUSINESS LENDING INITIATIVE INVESTMENT PROGRAM

| Foot<br>note | Date     | Seller              |            |       | Transaction Type | Investment Description            | Investment Amount | Pricing<br>Mechanism |
|--------------|----------|---------------------|------------|-------|------------------|-----------------------------------|-------------------|----------------------|
|              |          | Name of Institution | City       | State |                  |                                   |                   |                      |
| 1            | 3/3/2009 | TALF LLC            | Wilmington | DE    | Purchase         | Debt Obligation w/Additional Note | \$20,000,000,000  | N/A                  |
| TOTAL        |          |                     |            |       |                  |                                   | \$20,000,000,000  |                      |

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York. The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.